

Hearing Date and Time: November 21, 2013 at 11:00 a.m. (prevailing U.S. Eastern Time)  
Objection Deadline: November 14, 2013 at 12:00 p.m. (prevailing U.S. Eastern Time)

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11  
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ARCAPITA BANK B.S.C.(c), et al., : Case No. 12-11076 (SHL)  
:   
Reorganized Debtors.<sup>1</sup> : Confirmed  
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**NOTICE OF HEARING ON PROFESSIONAL FEE APPLICATIONS**

**PLEASE TAKE NOTICE** that a hearing on the below listed professional fee applications (the “Applications”) will be held before the Honorable Sean H. Lane, United States Bankruptcy Judge, in Room 701 of the United States Bankruptcy Court for the Southern District of New York (the “Court”), One Bowling Green, New York, New York 10004, on **November 21, 2013 at 11:00 A.M. (prevailing U.S. Eastern Time)**, or as soon thereafter as counsel may be heard:

1) First Application of Alvarez & Marsal Global Forensic and Dispute Services, LLC, as an Affiliate of Alvarez & Marsal North America, LLC, Financial Advisor to Arcapita Bank B.S.C.(c), et al. for Interim Approval and Allowance of Compensation for Services Rendered and Reimbursement of Expenses with Respect to the Falcon Litigation, as Defined Below, During the Period from June 1, 2013 Through and Including September 30, 2013 [Docket No. 1593];

<sup>1</sup> The chapter 11 case captioned In re Falcon Gas Storage Company, Inc., No. 12-11790 (Bankr. S.D.N.Y.) (the “Falcon Case”) is being administered jointly with the other above-captioned cases, but no plan has been confirmed in the Falcon Case.

- 2) Fourth Interim and Final Fee Application of KPMG LLP (US), as Tax Consultants to the Debtors and Debtors in Possession, for Interim Allowance and Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from April 1, 2013 Through September 17, 2013, and Final Allowance and Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from March 19, 2012 Through September 17, 2013 [Docket No. 1637];
- 3) First and Final Application of Antony Zacaroli, QC, as Special Counsel for the Debtors, for Final Allowance of Compensation for Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from December 1, 2012 Through September 17, 2013 [Docket No. 1638];
- 4) Fourth and Final Application of Mourant Ozannes as Special Cayman Islands Counsel for the Debtors for Approval and Allowance of Compensation for Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from March 19, 2012 Through September 17, 2013 [Docket No. 1640];
- 5) Fourth Interim and Final Fee Application of KPMG LLP, as Valuation Advisor to the Debtors, for Allowance and Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from March 19, 2012 Through September 17, 2013 [Docket No. 1643];
- 6) Fourth and Final Application of FTI Consulting, Inc. for Allowance of Compensation and for Reimbursement of Services Rendered in the Case for the Period April 22, 2012 Through September 17, 2013 [Docket No. 1644]; and
- 7) Fourth and Final Application of Hassan Radhi & Associates, Bahraini Counsel to Official Committee of Unsecured Creditors, for Interim Approval and Allowance of Compensation for Services Rendered During Period from April 16, 2012 Through and Including September 17, 2013 [Docket No. 1645].

**PLEASE TAKE FURTHER NOTICE** that any responses or objections to the Applications (the “Objections”) shall be filed electronically with the Court on the docket of *In re Arcapita Bank B.S.C.(c), et al.*, Ch. 11 Case No. 12-11076 (SHL), pursuant to this Court’s *Order (A) Waiving the Requirements that Each Debtor File a List of Creditors and Equity Security Holders and Authorizing Maintenance of Consolidated List of Creditors in Lieu of a Matrix; (B) Authorizing Filing of a Consolidated List of Top 50 Unsecured Creditors; and (C) Approving Case Management Procedures* [Docket No. 21] and the Court’s General Order M-447 (available at <http://www.nysb.uscourts.gov/sites/default/files/m447.pdf>), by registered users of the Court’s

case filing system and by all other parties in interest on a 3.5 inch disk, preferably in portable document format, Microsoft Word, or any other Windows-based word processing format (with a hard copy delivered to Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-447, to the extent applicable, and served in accordance with General Order M-447 on (i) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21<sup>st</sup> Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.); (ii) counsel for the above-captioned Reorganized Debtors and for the Official Committee of Unsecured Creditors in the above-captioned chapter 11 cases, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis F. Dunne, Esq. and Evan R. Fleck, Esq.); and (iii) the relevant applicant, so as to be received by no later than **November 14, 2013 at 12:00 p.m. (prevailing U.S. Eastern Time)**.

Dated: October 21, 2013  
New York, New York

**MILBANK, TWEED, HADLEY & M<sup>c</sup>CLOY LLP**

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