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Creditors of Arcapita Bank B.S.C.(c), et al.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
<b>In re:</b>	:	<b>Chapter 11</b>
	:	
<b>ARCAPITA BANK B.S.C.(c), et al.,</b>	:	<b>Case No. 12-11076 (SHL)</b>
	:	
<b>Reorganized Debtors.<sup>1</sup></b>	:	<b>Confirmed</b>
	:	
-----X		

**CERTIFICATE OF SERVICE**

I, Andrew Tsang, an attorney duly admitted to practice in the State of New York, hereby certify under penalty of perjury that I caused a true and correct copy of:

Eighteenth Statement of Houlihan Lokey Capital, Inc. for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor and Investment Banker to Official Committee of Unsecured Creditors During Period from September 1, 2013 Through and Including September 17, 2013 [Docket No. 1606]

to be served upon the parties identified on Exhibit A attached hereto by electronic mail on October 3, 2013.

Dated: October 4, 2013

/s/ Andrew Tsang  
ANDREW TSANG

<sup>1</sup> The chapter 11 case captioned In re Falcon Gas Storage Company, Inc., No. 12-11790 (Bankr. S.D.N.Y.) (the "Falcon Case") is being jointly administered as one of the above-captioned cases. No plan has been confirmed in the Falcon Case.

**Exhibit A**

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