

Hearing Date and Time: October 24, 2013 at 11:00 a.m. (Prevailing Eastern Time)

Objection Deadline: October 17, 2013 at 12:00 p.m. (Prevailing Eastern Time)

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
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ARCAPITA BANK B.S.C.(c), <u>et al.</u> ,	:	Case No. 12-11076 (SHL)
	:	
Reorganized Debtors. <sup>1</sup>	:	Confirmed
	:	
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**NOTICE OF HEARING ON PROFESSIONAL FEE APPLICATIONS**

**PLEASE TAKE NOTICE** that a hearing (the “Hearing”) on the below listed professional fee applications (the “Applications”) will be held before the Honorable Sean H. Lane, United States Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”), One Bowling Green, New York, New York 10004, on **October 24, 2013 at 11:00 A.M. (prevailing U.S. Eastern Time)**, or as soon thereafter as counsel may be heard:

- 1) Final Application of Ernst & Young for Compensation as Auditor to the Debtors and Debtors-In-Possession for the Period from March 19, 2012 through September 17, 2013 [Docket No. 1577];
- 2) Fourth Interim and Final Application of Linklaters LLP, as Special Counsel for the Debtors and Debtors in Possession, for (I) Interim Allowance of Compensation for

<sup>1</sup> The chapter 11 case captioned In re Falcon Gas Storage Company, Inc., No. 12-11790 (Bankr. S.D.N.Y.) (the “Falcon Case”) is being jointly administered as one of the above-captioned cases. No plan has been confirmed in the Falcon Case.

Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred During the Fourth Interim Compensation Period from April 1, 2013 through September 17, 2013, and (II) Final Allowance of Compensation and Reimbursement for the Final Compensation Period of March 19, 2012 through September 17, 2013 [Docket No. 1590];

3) Fourth and Final Application of Trowers & Hamlins as Attorneys for the Debtors and Debtors in Possession for Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred During (I) the Fourth Interim Compensation Period of April 1, 2013 through September 17, 2013, and (II) the Final Compensation Period of March 19, 2012 through September 17, 2013 [Docket No. 1594];

4) Fourth Interim and Final Application of Rothschild Inc. and N M Rothschild & Sons Limited as Financial Advisor and Investment Banker to the Debtors for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from March 19, 2012 through September 17, 2013 [Docket No. 1595];

5) Application for Final Professional Compensation of King & Spalding LLP and King & Spalding International LLP, as Special Counsel for the Debtors and Debtors In Possession, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses (I) Incurred on Behalf of Each Debtor Other Than Falcon Gas Storage Company, Inc. During the Final Compensation Period of March 19, 2012 Through September 17, 2013 and (II) Incurred On Behalf of Falcon Gas Storage Company, Inc. During the Fourth Interim Compensation Period of April 1, 2013 Through September 30, 2013 [Docket No. 1597];

6) Final Fee Application of GCG, Inc., as Administrative Agent for the Debtors, for Allowance of Compensation and for Reimbursement of Expenses Incurred for the Period of March 19, 2012, through September 17, 2013 [Docket No. 1597];

7) Fourth and Final Application of Milbank, Tweed, Hadley & McCloy LLP for Approval and Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred [Docket No. 1605];

8) Fourth and Final Application of Houlihan Lokey Capital, Inc., Financial Advisor and Investment Banker to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from April 12, 2012 Through September 17, 2013 [Docket No. 1607];

9) Application of Gibson, Dunn & Crutcher LLP, as Attorneys for the Debtors and Debtors in Possession, for (I) Final Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred on Behalf of Each Debtor Other than Falcon Gas Storage Company, Inc. from March 19, 2012 Through September 17, 2013 and (II) Interim Allowance of Compensation for

Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred on Behalf of Falcon Gas Storage Company, Inc. from April 1, 2013 Through September 17, 2013 [Docket No. 1608];

10) Fourth Interim and Final Application of Alvarez & Marsal North America, LLC, as Financial Advisor to Arcapita Bank B.S.C.(c), et al. for (I) Final Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses During Period from March 24, 2012 Through and Including September 17, 2013 and (II) Interim Approval and Allowance of Compensation for Services Rendered and Reimbursement of Expenses During Period from April 1, 2013 Through and Including September 17, 2013 [Docket No. 1609]; and

11) Fourth and Final Application of Walkers, Cayman Islands Counsel to Official Committee of Unsecured Creditors, for Approval and Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred [Docket No. 1610].

**PLEASE TAKE FURTHER NOTICE** that any responses or objections to the Applications (the “Objections”) shall be filed electronically with the Court on the docket of *In re Arcapita Bank B.S.C.(c), et al.*, Ch. 11 Case No. 12-11076 (SHL) (the “Docket”), pursuant to this Court’s *Order (A) Waiving the Requirements that Each Debtor File a List of Creditors and Equity Security Holders and Authorizing Maintenance of Consolidated List of Creditors in Lieu of a Matrix; (B) Authorizing Filing of a Consolidated List of Top 50 Unsecured Creditors; and (C) Approving Case Management Procedures* [Docket No. 21] and the Court’s General Order M-447 (available at <http://nysb.uscourts.gov/orders/orders2.html>), by registered users of the Court’s case filing system and by all other parties in interest on a 3.5 inch disk, preferably in portable document format, Microsoft Word, or any other Windows-based word processing format (with a hard copy delivered to Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-447, to the extent applicable, and served in accordance with General Order M-447 on (i) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21<sup>st</sup> Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.); (ii) counsel for the above-captioned Reorganized Debtors and for the Official Committee of Unsecured Creditors in the above-captioned chapter 11 cases,

Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York  
10005 (Attn: Dennis F. Dunne, Esq. and Evan R. Fleck, Esq.); and (iii) the relevant applicant, so  
as to be received by no later than **October 17, 2013 at 12:00 p.m. (prevailing U.S. Eastern  
Time).**

Dated: October 3, 2013  
New York, New York

**MILBANK, TWEED, HADLEY & M<sup>C</sup>CLOY LLP**

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