

Hearing Date and October 24, 2013 at 11 a. m. (Eastern Time)
Objection Deadline: October 17, 2013 at 12 p.m. (Eastern Time)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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:
In re: : **Chapter 11**
:
ARCAPITA BANK B.S.C.(c), et al., : **Case No. 12-11076 (SHL)**
:
Debtors. : **(Jointly Administered)**
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**FOURTH INTERIM AND FINAL APPLICATION OF ALVAREZ & MARSAL
NORTH AMERICA, LLC, AS FINANCIAL ADVISOR TO ARCAPITA BANK
B.S.C.(C), ET AL. FOR (I) FINAL ALLOWANCE OF COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES DURING PERIOD FROM MARCH 24, 2012
THROUGH AND INCLUDING SEPTEMBER 17, 2013 AND (II)
INTERIM APPROVAL AND ALLOWANCE OF
COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES DURING PERIOD FROM
APRIL 1, 2013 THROUGH AND INCLUDING SEPTEMBER 17, 2013**

Name of applicant: Alvarez & Marsal North America, LLC

Authorized to provide
professional services to: Arcapita Bank B.S.C.(c), et al.

Date of retention: Order entered May 15, 2012 [Docket No. 138]
nunc pro tunc to March 19, 2012

Period for which interim compensation
and reimbursement are sought: April 1, 2013 – September 17, 2013

Amount of interim compensation
requested: \$3,828,241.50

Amount of interim expense
reimbursement requested: \$93,110.04

Period for which final compensation
and reimbursement are sought: March 24, 2013 – September 17, 2013

Amount of final compensation

requested: \$14,873,411.00¹

Amount of final expense
reimbursement requested: \$430,538.64

This is an: X interim X final application.

Currency Requested: US Dollars

This is the final fee application filed by Alvarez & Marsal North America, LLC in these cases.

¹ This amount net of voluntary reduction of \$6,960.00 related to 2nd Interim Application and \$17,500.00 voluntary reduction for 3rd Interim Application.

**FINAL FEE APPLICATION OF ALVAREZ & MARSAL NORTH AMERICA, LLC AS FINANCIAL
ADVISOR TO ARCAPITA BANK B.S.C.(C), ET AL.
(APRIL 1, 2013 – SEPTEMBER 17, 2013)**

SUMMARY OF TOTAL FEES BY PROFESSIONAL FOR ALVAREZ & MARSAL NORTH AMERICA, LLC April 1, 2013 through September 17, 2013				
PROFESSIONAL	POSITION	BILLING RATE	TOTAL HOURS	TOTAL FEES
NACR				
Brian Cumberland	Managing Director	\$725	23.50	\$17,037.50
Lawrence Hirsh	Managing Director	\$725	661.20	\$479,370.00
John Makuch	Managing Director	\$695	947.60	\$658,582.00
Matt Kvarda	Managing Director	\$695	765.90	\$532,300.50
Steve Kotarba	Managing Director	\$600	390.50	\$234,300.00
Garrett Griffin	Senior Director	\$650	287.90	\$187,135.00
Joseph Spano	Senior Director	\$625	580.70	\$362,937.50
Gregory Chastain	Senior Director	\$600	49.00	\$29,400.00
Holden Bixler	Senior Director	\$525	93.40	\$49,035.00
Chris Kelly	Director	\$525	370.70	\$194,617.50
James Morden	Director	\$525	266.50	\$139,912.50
Jodi Ehrenhofer	Director	\$475	148.60	\$70,585.00
Mark Zeiss	Director	\$450	161.90	\$72,855.00
Camille Linton	Director	\$425	230.70	\$98,047.50
Klaus Gerber	Senior Associate	\$400	191.70	\$76,680.00
Robert Esposito	Consultant	\$375	124.10	\$46,537.50
Rich Behrens	Associate	\$350	496.00	\$173,600.00
Tien Nguyen	Associate	\$300	59.00	\$17,700.00
Kara McKeighan	Consultant	\$275	1.80	\$495.00
Shaun Raheja	Analyst	\$300	191.70	\$57,510.00
Stacey Fuller	Analyst	\$275	874.80	\$240,570.00
Joshua Kleinjan	Analyst	\$275	1.70	\$467.50
Samir Saleem	Analyst	\$275	253.90	\$69,822.50
Mary Napoliello	Paraprofessional	\$220	85.20	\$18,744.00
Total			7,258.00	\$3,828,241.50

**FINAL FEE APPLICATION OF ALVAREZ & MARSAL NORTH AMERICA, LLC
AS FINANCIAL ADVISOR TO ARCAPITA BANK B.S.C.(C), ET AL.
(APRIL 1, 2013 – SEPTEMBER 17, 2013)**

SUMMARY OF TOTAL FEES BY TASK CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC April 1, 2013 through September 17, 2013		
TASK DESCRIPTION	TOTAL HOURS	TOTAL FEES
Analysis of Avoidance Actions	124.90	\$61,140.00
Analysis of Bankruptcy Filings and Court Documents	40.00	\$27,900.00
Analysis/Monitoring of Cash Flow/Liquidity	1,048.60	\$397,249.00
Analyze Employee Compensation	532.10	\$321,577.50
Analyze Financial Information	1,005.60	\$406,460.00
Assessment and Monetization of Assets	65.00	\$43,582.50
Assistance in Preparation of Court Filings	344.10	\$167,573.50
Business Plan	295.30	\$173,106.00
Claims Reconciliation and Claims Distribution Modeling	84.10	\$49,552.50
Falcon Analysis	54.80	\$29,612.00
Firm Retention, Relationship Check, and Preparation of Fee Applications	137.10	\$47,241.00
Non-Working Travel	192.80	\$131,425.00
Operational Improvement and Cost Reduction Plans	72.80	\$43,090.00
Plan Implementation	1,059.90	\$607,451.00
Plan Review and Confirmation	1,027.00	\$622,195.00
Planning, Supervision and Review Information Flow	33.00	\$21,008.00
Preparation and Participation in Meetings with Other Parties	30.60	\$16,065.00
Preparation and Participation in Meetings/Conference Calls with Creditors Committee and Provisional Liquidator	77.50	\$49,558.50
Preparation and Participation in Meetings/Conference Calls with Debtor	212.30	\$111,589.50
Preparation for and Attendance at Court Hearings	52.80	\$36,951.00
Review Proposed Investment/Deal Funding Activities	767.70	\$463,914.50
Total	7,258.00	\$3,828,241.50

**Blended
Rate: \$527.45**

**FINAL FEE APPLICATION OF ALVAREZ & MARSAL NORTH AMERICA, LLC
AS FINANCIAL ADVISOR TO ARCAPITA BANK B.S.C.(C), ET AL.
(APRIL 1, 2013 – SEPTEMBER 17, 2013)**

SUMMARY OF EXPENSES BY CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC April 1, 2013 through September 17, 2013	
Expense Category	Amount
Airfare	\$45,985.81
Lodging	\$35,223.51
Meals	\$4,270.35
Miscellaneous	\$799.15
Transportation	\$6,831.22
Total	\$93,110.04

SUMMARY OF TOTAL FEES BY PROFESSIONAL FOR ALVAREZ & MARSAL NORTH AMERICA, LLC March 24, 2012 through September 17, 2013				
PROFESSIONAL	POSITION	BILLING RATE	TOTAL HOURS	TOTAL FEES
NACR				
Brian Marsal	Managing Director	\$850	7.50	\$6,375.00
Daniel Ehmann	Managing Director	\$750	3.30	\$2,475.00
Brian Cumberland	Managing Director	\$725	494.80	\$358,730.00
Lawrence Hirsh	Managing Director	\$725	2,675.50	\$1,939,737.50
John Makuch	Managing Director	\$695	2,982.50	\$2,072,837.50
Mark Roberts	Managing Director	\$695	8.00	\$5,560.00
Matt Kvarda	Managing Director	\$695	2,728.10	\$1,896,029.50
Julie Hertzberg	Managing Director	\$625	21.60	\$13,500.00
Steve Kotarba	Managing Director	\$600	1,079.50	\$647,700.00
Garrett Griffin	Senior Director	\$650	378.80	\$246,220.00
Garrett Griffin	Director	\$525	499.20	\$262,080.00
Bob Rajan	Senior Director	\$625	277.70	\$173,562.50
Jim Grady	Senior Director	\$625	3.10	\$1,937.50
Joseph Spano	Senior Director	\$625	2,252.70	\$1,407,937.50
Nate Arnett	Senior Director	\$625	408.50	\$255,312.50
Gregory Chastain	Senior Director	\$600	811.20	\$486,720.00
Joel Mostrom	Senior Director	\$575	739.20	\$425,040.00
Holden Bixler	Senior Director	\$525	143.60	\$75,390.00
Allison Hearne	Director	\$525	9.20	\$4,830.00
Andrew Sagat	Director	\$525	404.80	\$212,520.00
Chris Kelly	Director	\$525	370.70	\$194,617.50
James Morden	Director	\$525	266.50	\$139,912.50
Joel Rogers	Director	\$525	118.60	\$62,265.00
Jeff Gordon	Director	\$475	200.10	\$95,047.50
Jeff Gordon	Senior Associate	\$450	1,321.30	\$594,585.00
Jodi Ehrenhofer	Director	\$475	148.60	\$70,585.00
Nick Campbell	Director	\$475	237.90	\$113,002.50
Nick Campbell	Senior Associate	\$450	67.80	\$30,510.00
Mark Zeiss	Director	\$450	436.60	\$196,470.00
Camille Linton	Director	\$425	389.20	\$165,410.00
Camille Linton	Senior Associate	\$375	682.10	\$255,787.50
Melissa Craft	Senior Associate	\$450	149.10	\$67,095.00
Klaus Gerber	Senior Associate	\$400	1,823.00	\$729,200.00
Robert Casburn	Senior Associate	\$400	65.20	\$26,080.00
Sarah Crawford	Senior Associate	\$400	14.50	\$5,800.00
Robert Esposito	Consultant	\$375	830.30	\$311,362.50
Jamie Strohl	Consultant	\$350	508.00	\$177,800.00

Rich Behrens	Associate	\$350	1,201.10	\$420,385.00
Tien Nguyen	Associate	\$300	84.10	\$25,230.00
Kara McKeighan	Consultant	\$275	124.80	\$34,320.00
Shaun Raheja	Analyst	\$300	191.70	\$57,510.00
Stacey Fuller	Analyst	\$275	1,779.10	\$489,252.50
Joshua Kleinjan	Analyst	\$275	21.50	\$5,912.50
Samir Saleem	Analyst	\$275	253.90	\$69,822.50
Mary Napoliello	Paraprofessional	\$220	291.20	\$64,064.00
Abena Sakyi	Professional Assistant	\$100	12.50	\$1,250.00
Dawn Mayer	Professional Assistant	\$100	1.00	\$100.00
<i>Subtotal</i>			27,519.20	\$14,897,871.00
Voluntary Reduction 2nd & 3rd Interim				-\$24,460.00
Total				\$14,873,411.00

SUMMARY OF TOTAL FEES BY TASK CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC March 24, 2012 through September 17, 2013		
TASK DESCRIPTION	TOTAL HOURS	TOTAL FEES
Analysis of Avoidance Actions	162.60	\$85,191.00
Analysis of Bankruptcy Filings and Court Documents	152.50	\$104,442.50
Analysis/Monitoring of Cash Flow/Liquidity	5,336.00	\$2,533,353.50
Analyze Employee Compensation	2,087.20	\$1,264,564.50
Analyze Financial Information	2,436.70	\$1,074,136.00
Assessment and Monetization of Assets	342.30	\$234,470.00
Assistance in Preparation of Court Filings	3,098.40	\$1,433,839.50
Business Plan	2,103.10	\$1,178,843.00
Claims Reconciliation and Claims Distribution Modeling	84.10	\$49,552.50
Falcon Analysis	54.80	\$29,612.00
Firm Retention, Relationship Check, and Preparation of Fee Applications	617.30	\$227,650.00
Non-Working Travel	713.50	\$462,394.00
Operational Improvement and Cost Reduction Plans	132.70	\$85,137.50
Plan Implementation	1,059.90	\$607,451.00
Plan Review and Confirmation	1,718.80	\$1,063,646.00
Planning, Supervision and Review Information Flow	179.60	\$105,720.50
Preparation and Participation in Meetings with Other Parties	43.40	\$24,412.50
Preparation and Participation in Meetings/Conference Calls with Creditors Committee and Provisional Liquidator	573.70	\$369,014.00
Preparation and Participation in Meetings/Conference Calls with Debtor	717.00	\$429,949.00
Preparation for and Attendance at Court Hearings	143.50	\$92,529.00
Review Proposed Investment/Deal Funding Activities	5,762.10	\$3,441,963.00
Subtotal	27,519.20	\$14,897,871.00
Voluntary Reduction 2nd & 3rd Interim		-\$24,460.00
Total		\$14,873,411.00

SUMMARY OF EXPENSES BY CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC March 24, 2012 through September 17, 2013	
Expense Category	Amount
Airfare	\$263,262.88
Lodging	\$114,882.52
Meals	\$15,911.71
Miscellaneous	\$7,800.58
Transportation	\$28,680.95
Total	\$430,538.64

Hearing Date and Time: October 24, 2013 11 a.m. (Eastern Time)
Objection Deadline: October 17, 2013 at 12 p.m. (Eastern Time)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	(Jointly Administered)
	:	
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**FOURTH INTERIM AND FINAL APPLICATION OF ALVAREZ & MARSAL
NORTH AMERICA, LLC, AS FINANCIAL ADVISOR TO ARCAPITA BANK
B.S.C.(C), ET AL. FOR (I) FINAL ALLOWANCE OF COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES DURING PERIOD FROM MARCH 24, 2012
THROUGH AND INCLUDING SEPTEMBER 17, 2013 AND (II)
INTERIM APPROVAL AND ALLOWANCE OF
COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES DURING PERIOD FROM
APRIL 1, 2013 THROUGH AND INCLUDING SEPTEMBER 17, 2013**

TO THE HONORABLE SEAN H. LANE
UNITED STATES BANKRUPTCY JUDGE:

Alvarez & Marsal North America, LLC (“A&M”), financial advisor to Arcapita Bank B.S.C.(c) et al., (collectively, the “Debtors”)¹ in the above-captioned chapter 11 cases (the “Chapter 11 Cases”), hereby submits its application (the “Application”), pursuant to sections, 328(a), 330, 331, and 1103(a) of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (as amended, the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Bankruptcy Rules for the Southern District of New York (the “Local Rules”), the Amended Guidelines for Fees and Disbursements for

1 Debtors in these cases are Arcapita Bank B.S.C.(c), Arcapita Investment Holdings Limited, Arcapita LT Holdings Limited, WindTurbine Holdings Limited, AEID II Holdings Limited, RailInvest Holdings Limited. Arcapita Bank B.S.C.(c) is incorporated in the Kingdom of Bahrain, a tax free jurisdiction. All other filing entities are incorporated in the Cayman Islands, a tax free jurisdiction.

Professionals in Southern District of New York Bankruptcy Cases, effective January 29, 2013 (together with Local Rule 2016-1, the “Local Guidelines”), the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, effective January 30, 1996 (the “U.S. Trustee Guidelines”), and the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals, dated May 18, 2012 [Docket No. 159] (the “Interim Compensation Order”), for the interim approval and allowance of (i) compensation for professional services rendered during the period from April 1, 2013 through and including September 17, 2013 (the “Interim Compensation Period”); (ii) compensation for professional services rendered during the period from March 24, 2012 through and including September 17, 2013 (the “Final Compensation Period”) (ii) reimbursement of expenses incurred in connection with such services from April 1, 2013 through and including September 17, 2013 (the “Interim Compensation Period”) and reimbursement of expenses incurred in connection with such services from March 24, 2012 through and including September 17, 2013 (the “Final Compensation Period”). In support of the Interim and Final Fee Period A&M respectfully represents as follows:

I.

INTRODUCTION

1. By the Application, A&M seeks (i) approval and allowance of (i) compensation for professional services rendered by A&M as financial advisor to the Debtors during the Interim Compensation Period in the amount of \$3,828,241.50 and (ii) reimbursement of actual and necessary out-of-pocket expenses incurred by A&M in connection with such services in the amount of \$93,110.04. Copies of the time records covering the Interim Compensation Period are attached hereto as Exhibit D. Exhibit E attached hereto detail each of the actual expenses incurred by A&M on behalf of the Debtors during the Interim Compensation

Period. Additionally, A&M seeks (i) approval and allowance of (i) compensation for professional services rendered by A&M as financial advisor to the Debtors during the Final Compensation Period in the amount of \$14,873,411.00 and (ii) reimbursement of actual and necessary out-of-pocket expenses incurred by A&M in connection with such services in the amount of \$430,538.64.

II.

BACKGROUND

2. Bankruptcy Filing. On March 19, 2012 (the "Petition Date"), each of the Debtors"), with the exception of Falcon Gas Storage Company, Inc. (case #12-11790), which filed on April 30, 2012, filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of New York (the "Court"). The Debtors continue to manage and operate their businesses and properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the Chapter 11 Cases.

3. Creditors' Committee. On April 5, 2012, the United States Trustee for the Southern District of New York (the "U.S. Trustee") appointed the Committee.

4. Jurisdiction. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. Venue of the Chapter 11 Cases is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core proceeding under 28 U.S.C. § 157(b)(2). The statutory predicates for the relief sought herein are sections 328(a), 330, 331 and 1103(a) of the Bankruptcy Code. Pursuant to the Local Guidelines, a certification regarding compliance with the Local Guidelines and U.S. Trustee Guidelines is attached hereto as Exhibit A.

5. Authorization for A&M's Retention. On July 13, 2012, pursuant to the Order Pursuant to 11 U.S.C. §§ 328(a) and 1103, Fed. R. Bankr. P. 2014, And S.D.N.Y. LBR

2014-1 Authorizing Employment and Retention of Alvarez & Marsal North America, LLC as Its Financial Advisor Effective as of the petition date [Docket No. 317] (the “Retention Order”), the Court authorized A&M’s retention as financial advisor to the Debtors in the Chapter 11 Cases. The Retention Order authorized A&M to receive compensation upon appropriate application in accordance with sections 330 and 331 of the Bankruptcy Code and the applicable provisions of the Bankruptcy Rules, Local Rules, U.S. Trustee Guidelines and Interim Compensation Order.

6. Interim Compensation Period. In accordance with the Interim Compensation Order, A&M submitted the following monthly fee statements seeking interim compensation and reimbursement of expenses for the Final Compensation Period:

- a. On June 25, 2013, A&M filed its thirteenth fee statement for the period from April 1, 2013 through and including April 30, 2013 [Docket No. 1299] (the “Thirteenth Fee Statement”). The Thirteenth Fee Statement sought (i) compensation for actual and necessary services rendered, in the amount of \$616,477.60 (i.e., 80% of \$770,597.00), and (ii) reimbursement of expenses incurred in connection with such services, in the amount of \$10,905.77. As of the date hereof, A&M has received a total of \$627,383.37 on account of the Thirteenth Fee Statement.
- b. On July 18, 2013, A&M filed its fourteenth fee statement for the period from May 1, 2012 through and including May 31, 2013 [Docket No. 1364] (the “Fourteenth Fee Statement”). The Fourteenth Fee Statement sought (i) compensation for actual and necessary services rendered, in the amount of \$709,298.00 (i.e., 80% of \$886,622.50), and (ii) reimbursement of expenses incurred in connection with such services, in the amount of \$17,208.76. As of the date hereof, A&M has received a total of \$726,506.76 on account of the Fourteenth Fee Statement.
- c. On July 24, 2013, A&M filed its fifteenth fee statement for the period from June 1, 2013 through and including June 30, 2013 [Docket No. 1382] (the “Fifteenth Fee Statement”). The Fifteenth Fee Statement sought (i) compensation for actual and necessary services rendered, in the amount of \$456,466.40 (i.e., 80% of \$570,583.00), and (ii) reimbursement of expenses incurred in connection with such services, in the amount of \$18,495.77. As of the date hereof, A&M has received a total of \$474,962.17 on account of the Fifteenth Fee Statement.
- d. On August 26, 2013, A&M filed its sixteenth fee statement for the period from July 1, 2013 through and including July 31, 2013 [Docket No. 1457] (the

“Sixteenth Fee Statement”). The Sixteenth Fee Statement sought (i) compensation for actual and necessary services rendered, in the amount of \$517,332.40 (i.e., 80% of \$646,665.50), and (ii) reimbursement of expenses incurred in connection with such services, in the amount of \$12,512.06. As of the date hereof, A&M has received a total of \$529,844.46 on account of the Sixteenth Fee Statement.

- e. On September 23, 2013, A&M filed its seventeenth fee statement for the period from August 1, 2013 through and including August 31, 2013 [Docket No. 1533] (the “Seventeenth Fee Statement”). The Seventeenth Fee Statement sought (i) compensation for actual and necessary services rendered, in the amount of \$439,221.20 (i.e., 80% of \$549,026.50), and (ii) reimbursement of expenses incurred in connection with such services, in the amount of \$7,216.19. As of the date hereof, A&M has received a total of \$0 on account of the Seventeenth Fee Statement.
- f. September fee statement was not filed due to timing of this application. Total September compensation for actual and necessary services rendered, is in the amount of \$404,747.00, and reimbursement of expenses incurred in connection with such services, is in the amount of \$26,771.49.

7. A&M has not entered into any agreement, express or implied, with any other party for the purpose of fixing or sharing fees or other compensation to be paid for professional services rendered in the Chapter 11 Cases. No promises have been received by A&M or any member thereof as to compensation in connection with the Chapter 11 Cases other than in accordance with the provisions of the Bankruptcy Code.²

III.

APPLICATION

8. By this Application, A&M seeks final allowance of (a) compensation for professional services rendered by A&M, as financial advisor to the Debtors, during the Interim Compensation Period, in the amount of \$3,828,241.50 and (b) reimbursement of expenses incurred by A&M in connection with such services, in the amount of \$93,110.04, for a total

² Attached hereto as Exhibit B is a summary of the amounts detailed in the foregoing discussion and amounts (if any) that remain due and outstanding as of the date hereof.

award of \$3,921,351.54. Additionally, A&M seeks final allowance of (a) compensation for professional services rendered by A&M, as financial advisor to the Debtors, during the Final Compensation Period, in the amount of \$14,873,411.00 and (b) reimbursement of expenses incurred by A&M in connection with such services, in the amount of \$430,538.64, for a total award of \$15,303,949.64.

9. Pursuant to the Interim Compensation Order, A&M has already received payment for the Interim Compensation Period in the total amount of \$2,358,696.76. A&M seeks payment of \$1,562,654.78 pursuant to this Application, which amount represents the portion of A&M's fees for services rendered and expenses incurred during the Fourth Interim Compensation Period not previously paid to A&M pursuant to the Interim Compensation Order. Additionally, A&M has already received payment for the Final Compensation Period in the total amount of \$12,987,286.66. A&M seeks payment of \$2,316,662.98 pursuant to this Application, which amount represents the portion of A&M's fees for services rendered and expenses incurred during the Fourth Interim Compensation Period not previously paid to A&M pursuant to the Interim Compensation Order.

10. The fees sought by this Application reflect an aggregate of 7,258.0 hours of time spent and recorded in performing services for the Debtors during the Interim Compensation Period, at a blended average hourly rate of \$527.45. Additionally, fees sought by this Application reflect an aggregate of 27,519.2 hours of time spent and recorded in performing services for the Debtors during the Final Compensation Period, at a blended average hourly rate of \$540.47.

11. A&M rendered to the Debtors services for which compensation is sought solely in connection with the Chapter 11 Cases and in furtherance of the duties and functions of the Debtors.

12. A&M maintains computerized records of the time expended in the rendering of the professional services required by the Debtors in the ordinary course of A&M's operations. These records are recorded in tenth of an hour increments by project category, based on the U.S. Trustee Guidelines, and set forth a detailed description of services performed on behalf of the Debtors. For the convenience of the Court and parties in interest, a billing summary for services rendered during the Fourth Interim Compensation Period is attached as part of the cover sheet, setting forth the name of each professional and paraprofessional for whose work on the Chapter 11 Cases compensation is sought, the aggregate time expended by each such professional or paraprofessional, the hourly billing rate for each such professional or paraprofessional at A&M's current billing rates and an indication of the amounts requested for each such professional or paraprofessional as part of the total amount of compensation requested. The compensation requested by A&M is based on the customary compensation charged by comparably skilled practitioners in cases other than cases under the Bankruptcy Code.

13. A&M also maintains computerized records of all expenses incurred in connection with the performance of professional services. A billing summary for expenses incurred during the Fourth Interim Compensation Period is attached as part of the cover sheet, setting forth the amounts for which reimbursement is sought by type of expense.

IV.

SUMMARY OF PROFESSIONAL SERVICES RENDERED

14. To provide an orderly summary of the services rendered on behalf of the Debtors by A&M and in accordance with the U.S. Trustee Guidelines, A&M has established the following billing categories in connection with the Chapter 11 Cases:

- Review Proposed Investment/Deal Funding Activities
- Analyze Financial Information
- Analysis/Monitoring of Cash Flow/Liquidity
- Analyze Employee Compensation
- Operational Improvement and Cost Reduction Plans
- Preparation and Participation in Meetings/Conference Calls with Creditors Committee and Provisional Liquidator
- Preparation and Participation in Meetings/Conference Calls with Debtor
- Preparation and Participation in Meetings with Other Parties
- Plan Review and Confirmation
- Analysis of Avoidance Actions
- Business Plan
- Assessment and Monetization of Assets
- Non-Working Travel Time
- Assistance in Preparation of Court filings
- Preparation for and Attendance at Court Hearings
- Firm Retention, Relationship Check, and Preparation of Fee Applications
- Planning, Supervision and Review; Information Flow
- Analysis of Bankruptcy Filings and Court Documents
- Falcon Analysis
- Plan Implementation

15. The following summary is intended only to highlight key services rendered by A&M in certain project billing categories where A&M has expended a considerable number of hours on behalf of the Debtors and is not meant to be a detailed description of all of the work performed. Detailed descriptions of the day-to-day services provided by A&M and the time expended performing such services in each project billing category were attached to and filed as exhibits to the Fee Statements. Such detailed descriptions demonstrate that A&M was heavily involved in the performance of services for the Debtors on a daily basis, including night

and weekend work, often under extreme time constraints, to meet the needs of the Debtors in the Chapter 11 Cases.

A. Review Proposed Investment/Deal Funding Activities

This category includes the review of proposed investment activities to determine whether value preserving/creating. The total fees sought under this category for the period April 1, 2013 through September 17, 2013 are \$463,914.50 (767.7 hours), and for the Final Compensation Period are \$3,441,963.00 (5,762.1 hours).

B. Analyze Financial Information

This category includes the review of historical and current budgets, financial statements, historical filings, cash receipts and disbursements analysis, and accounting practices, including intercompany transfers and allocations. The total fees sought under this category for the period April 1, 2013 through September 17, 2013 are \$406,460.00 (1,005.6 hours), and for the Final Compensation Period are \$1,074,136.00 (2,436.7 hours).

C. Analysis/Monitoring of Cash Flow/Liquidity

This category includes the 13 week cash flow and DIP model creation and maintenance as well as proctoring of cash disbursements, cash management, cash controls and overall liquidity management. The total fees sought under this category for the period April 1, 2013 through September 17, 2013 are \$397,249.00 (1,048.6 hours), and for the Final Compensation Period are \$2,533,353.50 (5,336.0 hours).

D. Analyze Employee Compensation

This category includes the assistance with the review of Debtors' employee benefit programs, including retention, severance, incentive, pension- and other post-retirement plans. The total fees sought under this category for the period April 1, 2013 through September 17,

2013 are \$321,577.50 (532.1 hours) , and for the Final Compensation Period are \$1,264,564.50 (2,087.2 hours).

E. Operational Improvement and Cost Reduction Plans

This category includes the assistance in the evaluation of the Debtors' operations and identification of areas for potential cost savings, including overhead and operating expense reductions and efficiency improvements. The total fees sought under this category for the period April 1, 2013 through September 17, 2013 are \$43,090.00 (72.8 hours) , and for the Final Compensation Period are \$85,137.50 (132.7 hours).

F. Preparation and Participation in Meetings/Conference Calls with Creditors Committee and Provisional Liquidator

This category includes time attending meetings and assistance in discussions with the Committee and the Committee's legal and financial advisors. The total fees sought under this category for the period April 1, 2013 through September 17, 2013 are \$49,558.50 (77.5 hours) , and for the Final Compensation Period are \$369,014.00 (573.7 hours).

G. Preparation and Participation in Meetings/Conference Calls with Debtor

This category includes time attending meetings and assistance in discussions with Debtors and the Debtors' legal and financial advisors. The total fees sought under this category for the period April 1, 2013 through September 17, 2013 are \$111,589.50 (212.3 hours) , and for the Final Compensation Period are \$429,949.00 (717.0 hours).

H. Plan Review and Confirmation

This category includes time spent assisting in the preparation of a plan in these Chapter 11 proceedings. The total fees sought under this category for the period April 1, 2013 through September 17, 2013 are \$622,195.00 (1,027.0 hours) , and for the Final Compensation Period are

\$1,063,646.00 (1,718.8 hours).

I. Plan Implementation

This category includes time spent assisting the Debtors in completing necessary tasks to implement the Plan of Reorganization in these Chapter 11 proceedings, such as establishing a Master Services Agreement (MSA), forming new entities, opening new bank accounts, coordinating separation and employment agreements, and managing payroll service transitions, among other tasks. The total fees sought under this category for the period April 1, 2013 through September 17, 2013 are \$607,451.00 (1,059.9 hours) , and for the Final Compensation Period are \$607,451.00 (1,059.9 hours).

J. Analysis of Avoidance Actions

This category includes assistance in the evaluation, analysis, and prosecution of avoidance actions or litigation related thereto, including fraudulent conveyances and preferential transfers, and in the review of potential claims levels in the Debtors' reconciliation/estimation process. The total fees sought under this category for the period April 1, 2013 through September 17, 2013 are \$61,140.00 (124.9 hours) , and for the Final Compensation Period are \$85,191.00 (162.6 hours).

K. Business Plan

This category includes time assisting with the development the Arcapita Business Plan and corresponding Financial Model. The total fees sought under this category for the period April 1, 2013 through September 17, 2013 are \$173,106.00 (295.3 hours) , and for the Final Compensation Period are \$1,178,843.00 (2,103.0 hours).

L. Assessment and Monetization of Assets

This category includes time assistance and advice in connection with the proposed

disposition of non-core assets with focus on the operational impact. The total fees sought under this category for the period April 1, 2013 through September 17, 2013 are \$43,582.50 (65.0 hours) , and for the Final Compensation Period are \$234,470.00 (342.3 hours).

M. Non-working Travel

This category includes non-working travel time billed at one-half total travel time. The total fees sought under this category for the period November 1, 2012 through March 31, 2013 are \$131,425.00 (192.8 hours) , and for the Final Compensation Period are \$462,394.00 (713.5 hours).

N. Assistance in Preparation of Court filings

This category includes assistance in preparation of Monthly Operating Reporting and Statements and Schedules. The total fees sought under this category for the period April 1, 2013 through September 17, 2013 are \$167,573.50 (344.1 hours) , and for the Final Compensation Period are \$1,433,839.50 (3,098.4 hours).

O. Firm Retention, Relationship Check, and Preparation of Fee Applications

This category includes time preparing monthly fee statement in compliance with Court guidelines as well as weekly fee updates for the Debtor. The total fees sought under this category for the period April 1, 2013 through September 17, 2013 are \$47,241.00 (137.1 hours) , and for the Final Compensation Period are \$277,650.00 (617.3 hours).

P. Planning, Supervision and Review; Information Flow

This category includes time for internal project management activities and dissemination of documents with an emphasis on ensuring no duplication of scope activities amongst the other Debtors' financial advisors. The total fees sought under this category for the period April 1, 2013 through September 17, 2013 are \$21,008.00 (33.0 hours) , and for the Final Compensation

Period are \$105,720.50 (179.6 hours).

Q. Analysis of Bankruptcy Filings and Court Documents

This category includes time assisting in the review of pleadings, motions and orders, both in draft form for purposes of negotiation, or in final form with a focus on advising on the operational impact thereof. The total fees sought under this category for the period April 1, 2013 through September 17, 2013 are \$27,900.00 (40.0 hours) , and for the Final Compensation Period are \$104,442.50 (152.5 hours).

R. Falcon Analysis

This category includes time for analysis of key documents and budgets; restructuring advice; review investment activities; and attendance of meetings related to Falcon Gas Storage Company, Inc. The total fees sought under this category for the period April 1, 2013 through September 17, 2013 are \$29,612.00 (54.8 hours) , and for the Final Compensation Period are \$29,612.00 (54.8 hours).

S. Claims Reconciliation and Claims Distribution Modeling

This category includes time for reconciliation of claims to prepare for emergence and distribution and work to prepare model for plan distributions to holders of allowed claims. The total fees sought under this category for the period April 1, 2013 through September 17, 2013 are \$49,552.50 (84.1 hours) , and for the Final Compensation Period are \$49,552.50 (84.1 hours).

T. Preparation for and Attendance at Court Hearings

This category includes time for attendance at court hearings as required within A&M's scope of work.. The total fees sought under this category for the period April 1, 2013 through September 17, 2013 are \$36,951 (52.8 hours) , and for the Final Compensation Period are \$92,529.00 (143.5 hours).

U. Preparation and Participation in Meetings with Other Parties

This category includes time for attendance at meetings and assistance in discussions with regulatory agencies, potential investors, banks, other secured lenders, and any other official committees organized in these Chapter 11 proceedings, the U.S. Trustee, other parties of interest and professionals hired by the same.. The total fees sought under this category for the period April 1, 2013 through September 17, 2013 are \$16,065.00 (30.6 hours) , and for the Final Compensation Period are \$24,412.50 (43.4 hours).

V.

ALLOWANCE OF COMPENSATION

16. The professional services rendered by A&M have required a high degree of professional competence and expertise to address, with skill and dispatch, the numerous issues requiring evaluation and action by the Debtors. The services rendered to the Debtors were performed efficiently, effectively and economically.

17. The allowance of interim compensation for services rendered and reimbursement of expenses in bankruptcy cases is expressly provided for in section 331 of the Bankruptcy Code:

Any professional person . . . may apply to the court not more than once every 120 days after an order for relief in a case under this title, or more often if the court permits, for such compensation for services rendered . . . as is provided under section 330 of this title.

18. With respect to the level of compensation, section 330(a)(1)(A) of the Bankruptcy Code provides, in pertinent part, that the Court may award to a professional person “reasonable compensation for actual, necessary services rendered[.]” Section 330(a)(3), in turn, provides that:

In determining the amount of reasonable compensation to be awarded to . . . [a] professional person, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time which the service was rendered toward the completion of, a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and expertise in the bankruptcy field; and
- (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

19. The Congressional policy expressed above provides for adequate compensation in order to continue to attract qualified and competent professionals to bankruptcy cases. In re Busy Beaver Bldg. Ctrs., Inc., 19 F.3d 833, 850 (3d Cir. 1994) (“Congress rather clearly intended to provide sufficient economic incentive to lure competent bankruptcy specialists to practice in the bankruptcy courts.”) (citation and internal quotation marks omitted); In re Drexel Burnham Lambert Group, Inc., 133 B.R. 13, 18 (Bankr. S.D.N.Y. 1991) (“Congress’ objective on requiring that the market, not the Court, establish attorneys’ rates was to ensure that bankruptcy cases were staffed by appropriate legal specialists.”).

20. In assessing the “reasonableness” of the fees requested, courts have looked to a number of factors, including those first enumerated by the Fifth Circuit in In re First Colonial Corp. of America, 544 F.2d 1291, 1298-99 (5th Cir. 1977) and thereafter adopted by

most courts.³ See In re Nine Assocs., Inc., 76 B.R. 943, 945 (S.D.N.Y. 1987) (adopting First Colonial/Johnson analysis); In re Cuisine Magazine, Inc., 61 B.R. 210, 212–13 (Bankr. S.D.N.Y. 1986) (same); see generally 3 Collier on Bankruptcy ¶ 330.03[9] (enumerating First Colonial and Johnson as the “leading cases to be considered in determining a reasonable allowance of compensation”). A&M respectfully submits that the consideration of these so-called Johnson factors should result in this Court’s allowance of the full compensation requested.

21. The total time spent by A&M professionals and paraprofessionals during the Fourth Interim Compensation Period was 7,258.0 hours and has a fair market value of \$3,828,241.50. The corresponding amounts for the Final Compensation Period are 27,519.20 hours and \$14,873,411.00. As shown by this Application and supporting exhibits, A&M’s services were rendered economically and without unnecessary duplication of efforts. In addition, the work involved, and thus the time expended, was carefully assigned in consideration of the experience and expertise required for each particular task.

VI.

EXPENSES

22. A&M has incurred a total of \$93,110.04 in expenses in connection with representing the Debtors during the Fourth Interim Compensation Period. A&M records all expenses incurred in connection with the performance of professional services. Detailed descriptions of these expenses were attached to and filed as exhibits to the Fee Statements. For the Final Compensation Period A&M incurred a total of \$430,538.64 in expenses.

³ The factors embraced by the Fifth Circuit in First Colonial were first adopted by the Fifth Circuit’s decision in Johnson v. Georgia Highway Express, Inc., 488 F.2d 714 (5th Cir. 1974), except that First Colonial also included the “spirit of economy” as a factor expressly rejected by Congress in enacting section 330 of the Bankruptcy Code. Stroock & Stroock & Lavan v. Hillsborough Holdings Corp. (In re Hillsborough Holdings Corp.), 127 F.3d 1398, 1403 (11th Cir. 1997). A majority of the First Colonial factors are now codified in section 330(a)(3). 3 Collier on Bankruptcy ¶ 330.03[9] (Lawrence P. King et al., eds., 16th ed. 2011).

23. In accordance with section 330 of the Bankruptcy Code, the Local Guidelines and the U.S. Trustee Guidelines, A&M seeks reimbursement only for the actual cost of such expenses to A&M. Throughout the Fourth Interim Compensation Period, A&M has been keenly aware of cost considerations and has tried to minimize the expenses charged to the Debtors' estates.

VII.

NOTICE

24. No trustee or examiner has been appointed in the Chapter 11 Cases. Pursuant to the Interim Compensation Order, the Debtors have provided notice of filing of this statement by electronic mail and/or overnight mail to: (i) Arcapita Bank B.S.C.(c), Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain (Attn: Henry Thompson); (ii) Gibson Dunn & Crutcher LLP, 200 Park Avenue, New York, NY (Attn: Michael A. Rosenthal, Esq., Janet M. Weiss, Esq., and Matthew K. Kelsey, Esq.); (iii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.); (iv) the Official Committee of Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis Dunne, Esq. and Evan Fleck, Esq.); and (v) all parties listed on the Master Service List established in these Chapter 11 Cases. A copy of the statement is also available on the website of the Debtors' notice and claims agent, GCG, at www.gcginc.com/cases/arcapita.


VIII.

CONCLUSION

WHEREFORE, A&M respectfully requests the Court to enter an order, substantially in the form attached hereto as Exhibit C, conforming to the amounts set forth in fee schedule attached hereto as Exhibit B: (i) allowing A&M: (a) interim compensation for professional services rendered as financial advisor for the Debtors during the Fourth Interim Compensation Period in the amount of \$3,828,241.50; and (b) reimbursement of expenses incurred in connection with rendering such services in the aggregate amount of \$93,110.04, for a total award of \$3,921,351.54; (ii) authorizing and directing the Debtors to pay (to the extent not previously paid in accordance with the Interim Compensation Order) to A&M \$1,562,654.78 which is an amount equal to the difference between: (a) this \$3,921,351.54 award; and (b) \$2,358,696.76, the total of all amounts that the Debtors have previously paid to A&M pursuant to the Interim Compensation Order for services rendered and expenses incurred during the Fourth Interim Compensation Period; and (iii) final compensation for professional services rendered as financial advisor the Debtor during the Final Compensation Period in the amount of \$14,873,411.00 and reimbursement of expenses incurred in connection with rendering such services in the aggregate amount of \$430,538.64 for a total reward of \$15,303,949.64 and granting such further relief as is just (amounts are net of \$24,460 voluntary fee reductions related to the Second and Third Interim Fee Applications).

Dated: October 3, 2013
Atlanta, Georgia

ALVAREZ & MARSAL NORTH AMERICA, LLC

By: 
Lawrence R. Hirsh
Alvarez & Marsal North America, LLC
3424 Peachtree Road N.E.

Suite 1500
Atlanta, Georgia 30326
Telephone: (404) 260-4050
Facsimile: (404) 260-4090

Financial Advisor to Debtors and Debtors-in-
Possession, et al.

EXHIBIT A
Certification

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
	:	
In re:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), <u>et al.</u>,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

**CERTIFICATION UNDER GUIDELINES FOR FEES AND DISBURSEMENTS
FOR PROFESSIONALS WITH RESPECT TO
FOURTH INTERIM AND FINAL APPLICATION OF ALVAREZ & MARSAL
NORTH AMERICA, LLC, AS FINANCIAL ADVISOR TO ARCAPITA BANK
B.S.C.(C), ET AL. FOR (I) FINAL ALLOWANCE OF COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES DURING PERIOD FROM MARCH 24, 2012
THROUGH AND INCLUDING SEPTEMBER 17, 2013 AND (II)
INTERIM APPROVAL AND ALLOWANCE OF
COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES DURING PERIOD FROM
APRIL 1, 2013 THROUGH AND INCLUDING SEPTEMBER 17, 2013**

Pursuant to the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases effective January 29, 2013 (the "Local Guidelines"), and the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, effective January 30, 1996 (the "U.S. Trustee Guidelines" and, together with the Local Guidelines, the "Guidelines"), the undersigned, a professional designated by Alvarez & Marsal North America, LLC ("A&M"), financial advisor to the Arcapita Bank B.S.C.(c), et al., debtors and debtors in possession (collectively, the "Debtors"),¹ hereby certifies with respect to A&M's Forth application for the interim approval and allowance of compensation for professional services

¹ Debtors in these cases are Arcapita Bank B.S.C.(c), Arcapita Investment Holdings Limited, Arcapita LT Holdings Limited, WindTurbine Holdings Limited, AEID II Holdings Limited, RailInvest Holdings Limited. Arcapita Bank B.S.C.(c) is incorporated in the Kingdom of Bahrain, a tax free jurisdiction. All other filing entities are incorporated in the Cayman Islands, a tax free jurisdiction.

rendered during the period from March 24, 2012 through and including September 17, 2013 (the “Fourth Interim and Final Compensation Period”) and for reimbursement of expenses incurred in connection therewith, dated October 3, 2013, (the “Application”), as follows:

1. I am the professional designated by A&M with respect to compliance with the Guidelines.

2. I make this certification in support of the Application, for interim compensation and reimbursement of expenses for the Third Interim Compensation Period, in accordance with the Local Guidelines.

3. With respect to section B.1 of the Local Guidelines, I certify that:

- a. I have read the Application.
- b. To the best of my knowledge, information and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Guidelines.
- c. Except to the extent that fees or disbursements are prohibited by the Guidelines, the fees and disbursements sought are billed at rates in accordance with practices customarily employed by A&M and generally accepted by A&M’s clients.
- d. In providing a reimbursable service, A&M does not make a profit on that service, whether the service is performed by A&M in-house or through a third party.

4. With respect to section B.2 of the Local Guidelines, I certify that A&M has previously provided monthly statements of A&M’s fees and disbursements in accordance with section B.2 of the Local Guidelines by filing and serving monthly statements in accordance with the Interim Compensation Order (as defined in the Application), except that completing reasonable and necessary internal accounting and review procedures have at times precluded filing fee statements within the time periods specified in the Local Guidelines.

5. With respect to section B.3 of the Local Guidelines, I certify that: (a) the Debtors; (b) Debtors counsel; and (c) the Office of the United States Trustee for the Southern District of New York will be provided with a copy of the Application concurrently with the filing thereof and will have at least 14 days to review such Application prior to any objection deadline with respect thereto.

Dated: Atlanta, Georgia
October 3, 2013

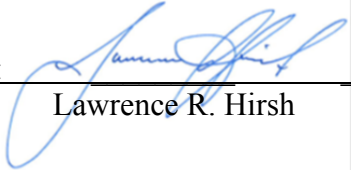
By: 
Lawrence R. Hirsh

EXHIBIT B

Fee Schedule

CASE NO.: 12-11076 (SHL) (Jointly Administered)
CASE NAME: IN RE ARCAPITA BANK B.S.C.(c), et al.

Fourth Interim Compensation Period
April 1, 2013 – September 17, 2013

Date/Document Number of Statement	A. Fees for Which Approval is Sought	B. Amount of Fees for Which Monthly Payment was Sought (80%)	C. Fees Paid to Date	D. Expenses Requested to be Approved and Paid	E. Expenses Paid to Date	F. Amounts Payable Pursuant to Interim Compensation Order Yet Unpaid (i.e., (B+D) – (C+E))
6/25/13 Docket No. 1299	\$770,597.00	\$616,477.60	\$616,477.60	\$10,905.77	\$10,905.77	\$154,119.40
7/18/13 Docket No. 1364	\$886,622.50	\$709,298.00	\$709,298.00	\$17,208.76	\$17,208.76	\$177,324.50
7/24/13 Docket No. 1382	\$570,583.00	\$456,466.40	\$456,466.40	\$18,495.77	\$18,495.77	\$114,116.60
8/26/13 Docket No. 1457	\$646,665.50	\$517,332.40	\$517,332.40	\$12,512.06	\$12,512.06	\$129,333.10
9/23/13 Docket No. 1533	\$549,026.50	\$439,221.20	\$ -0-	\$7,216.19	\$0	\$556,242.69
Sept 1-17, 2013 Filed with this Application	\$404,747.00	\$323,797.60	\$ -0-	\$26,771.49	\$0	\$431,518.49

EXHIBIT C

Proposed Order

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

----- X
: **Chapter 11**
: **Case No. 12-11076 (SHL)**
: **(Jointly Administered)**
: **Debtors.**
: **(Jointly Administered)**
----- X

**ORDER GRANTING FOURTH INTERIM AND FINAL APPLICATION OF
ALVAREZ & MARSAL NORTH AMERICA, LLC, FINANCIAL ADVISOR TO
ARCAPITA BANK B.S.C.(c), ET AL FOR
FOURTH INTERIM AND FINAL APPLICATION OF ALVAREZ & MARSAL
NORTH AMERICA, LLC, AS FINANCIAL ADVISOR TO ARCAPITA BANK
B.S.C.(C), ET AL. FOR (I) FINAL ALLOWANCE OF COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES DURING PERIOD FROM MARCH 24, 2012
THROUGH AND INCLUDING SEPTEMBER 17, 2013 AND (II)
INTERIM APPROVAL AND ALLOWANCE OF
COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES DURING PERIOD FROM
APRIL 1, 2013 THROUGH AND INCLUDING SEPTEMBER 17, 2013**

Upon the application filed on October 3, 2013 (the "Application")¹ of Alvarez & Marsal North America, LLC ("A&M"), financial advisor to the Arcapita Bank B.S.C.(c), et al., (collectively, the "Debtors"),² in the above-captioned chapter 11 cases (the "Chapter 11 Cases"), pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (as amended, the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Rule 2016-1 of the Local Bankruptcy Rules for the Southern District of New York (the "Local Rules"), the Amended Guidelines for Fees and Disbursements for

¹ Capitalized terms not defined herein shall have the meanings ascribed to them in the Application.

² Debtors in these cases are Arcapita Bank B.S.C.(c), Arcapita Investment Holdings Limited, Arcapita LT Holdings Limited, WindTurbine Holdings Limited, AEID II Holdings Limited, RailInvest Holdings Limited, Arcapita bank B.S.C.(c) is incorporated in the Kingdom of Bahrain, a tax free jurisdiction. All Other filing entities are incorporated in the Cayman Islands, a tax free jurisdiction.

Professionals in Southern District of New York Bankruptcy Cases, effective January 29, 2013 (together with Local Rule 2016-1, the “Local Guidelines”), the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, effective January 30, 1996 (the “U.S. Trustee Guidelines”), and the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals, dated May 18, 2012 [Docket No. 159] (the “Interim Compensation Order”), seeking entry of an order allowing and authorizing: (i) compensation for professional services in the amount of \$3,828,241.50 rendered by A&M during the period from April 1, 2013 through and including September 17, 2013 (the “Fourth Interim Compensation Period”); and (ii) reimbursement of expenses incurred by A&M in connection with such services during the Third Interim Compensation Period of \$93,110.04; and a hearing having been held before this Court to consider the Application (the “Hearing”); and the Court having jurisdiction to consider the Application and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and it appearing that notice of the Application was good and sufficient under the circumstances and that no other or further notice need be given; and for the reasons set forth more fully on the record of the Hearing; and upon the record therein; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby

ORDERED, ADJUDGED AND DECREED THAT:

1. The Application is granted and the fees and expenses of A&M for Fourth Interim and Final Compensation Period are approved on a final and interim basis, in the amounts and to the extent provided on Schedule A attached hereto.

2. The Debtors are authorized and directed to pay promptly to A&M the amount of \$2,316,662.98, which is the total amount outstanding to A&M and unpaid for services rendered and expenses incurred during the Fourth Interim and Final Compensation Period.

3. The Court shall retain jurisdiction with respect to any matters, claims, rights or disputes arising from or related to implementation of this Order.

Dated: New York, New York
_____, 2013

HONORABLE SEAN H. LANE
UNITED STATES BANKRUPTCY JUDGE

DATE ON WHICH ORDER WAS SIGNED: _____

INITIALS: _____ **USBJ**

EXHIBIT D

***Arcapita Bank B.S.C.(c), et. al.,
Summary of Time Detail by Task
April 1, 2013 through September 17, 2013***

Exhibit A

<i>Task Description</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Analysis of Avoidance Actions	124.9	\$61,140.00
Analysis of Bankruptcy Filings and Court Documents	40.0	\$27,900.00
Analysis/Monitoring of Cash Flow/Liquidity	1,048.6	\$397,249.00
Analyze Employee Compensation	532.1	\$321,577.50
Analyze Financial Information	1,005.6	\$406,460.00
Assessment and Monetization of Assets	65.0	\$43,582.50
Assistance in Preparation of Court Filings	344.1	\$167,573.50
Business Plan	295.3	\$173,106.00
Claims Reconciliation and Claims Distribution Modeling	84.1	\$49,552.50
Falcon Analysis	54.8	\$29,612.00
Firm Retention, Relationship Check, and Preparation of Fee Applications	137.1	\$47,241.00
Non-Working Travel Time	192.8	\$131,425.00
Operational Improvement and Cost Reduction Plans	72.8	\$43,090.00
Plan Implementation	1,059.9	\$607,451.00
Plan Review and Confirmation	1,027.0	\$622,195.00
Planning, Supervision and Review; Information Flow	33.0	\$21,008.00
Preparation and Participation in Meetings with Other Parties	30.6	\$16,065.00
Preparation and Participation in Meetings/Conference Calls with Creditors Committee and Provisional Liquidator	77.5	\$49,558.50
Preparation and Participation in Meetings/Conference Calls with Debtor	212.3	\$111,589.50
Preparation for and Attendance at Court Hearings	52.8	\$36,951.00
Review Proposed Investment / Deal Funding Activities	767.7	\$463,914.50
<i>Total</i>	7,258.0	\$3,828,241.50

Exhibit B

***Arcapita Bank B.S.C.(c), et. al.,
Summary of Time Detail by Professional
April 1, 2013 through September 17, 2013***

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Brian Cumberland	Managing Director	\$725.00	23.5	\$17,037.50
Lawrence Hirsh	Managing Director	\$725.00	661.2	\$479,370.00
John Makuch	Managing Director	\$695.00	947.6	\$658,582.00
Matt Kvarda	Managing Director	\$695.00	765.9	\$532,300.50
Steve Kotarba	Managing Director	\$600.00	390.5	\$234,300.00
Garrett Griffin	Senior Director	\$650.00	287.9	\$187,135.00
Joseph Spano	Senior Director	\$625.00	580.7	\$362,937.50
Gregory Chastain	Senior Director	\$600.00	49.0	\$29,400.00
Holden Bixler	Senior Director	\$525.00	93.4	\$49,035.00
Chris Kelly	Director	\$525.00	370.7	\$194,617.50
James Morden	Director	\$525.00	266.5	\$139,912.50
Jodi Ehrenhofer	Director	\$475.00	148.6	\$70,585.00
Mark Zeiss	Director	\$450.00	161.9	\$72,855.00
Camille Linton	Director	\$425.00	230.7	\$98,047.50
Klaus Gerber	Senior Associate	\$400.00	191.7	\$76,680.00
Robert Esposito	Consultant	\$375.00	124.1	\$46,537.50
Kara McKeighan	Consultant	\$275.00	1.8	\$495.00
Rich Behrens	Associate	\$350.00	496.0	\$173,600.00
Tien Nguyen	Associate	\$300.00	59.0	\$17,700.00
Shaun Raheja	Analyst	\$300.00	191.7	\$57,510.00
Joshua Kleinjan	Analyst	\$275.00	1.7	\$467.50
Samir Saleem	Analyst	\$275.00	253.9	\$69,822.50
Stacey Fuller	Analyst	\$275.00	874.8	\$240,570.00
Mary Napoliello	Paraprofessional	\$220.00	85.2	\$18,744.00
<i>Total</i>			7,258.0	\$3,828,241.50

Exhibit C

***Arcapita Bank B.S.C.(c), et. al.,
Summary of Time Detail by Professional
April 1, 2013 through September 17, 2013***

Analysis of Avoidance Actions Assistance in the evaluation, analysis, and prosecution of avoidance actions or litigation related thereto, including fraudulent conveyances and preferential transfers, and in the review of potential claims levels in the Debtors' reconciliation/estimation process.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Steve Kotarba	Managing Director	\$600	32.6	\$19,560.00
Holden Bixler	Senior Director	\$525	0.6	\$315.00
Mark Zeiss	Director	\$450	91.7	\$41,265.00
			124.9	\$61,140.00
				\$489.51
			<i>Average Billing Rate</i>	

Exhibit C

***Arcapita Bank B.S.C.(c), et. al.,
Summary of Time Detail by Professional
April 1, 2013 through September 17, 2013***

Analysis of Bankruptcy Filings
and Court Documents

Assistance in the review of pleadings, motions and orders, both in draft form for
purposes of negotiation, or in final form with a focus on advising on the
operational impact thereof.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Lawrence Hirsh	Managing Director	\$725	34.5	\$25,012.50
Chris Kelly	Director	\$525	1.0	\$525.00
James Morden	Director	\$525	4.5	\$2,362.50
			40.0	\$27,900.00
				\$697.50

Average Billing Rate

Exhibit C

***Arcapita Bank B.S.C.(c), et. al.,
Summary of Time Detail by Professional
April 1, 2013 through September 17, 2013***

**Analysis/Monitoring of Cash
Flow/Liquidity**

**Development of cash budgets and reporting of cash flow/cash position.
Proctoring of cash disbursements, cash management, cash controls and overall
liquidity management.**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
John Makuch	Managing Director	\$695	143.1	\$99,454.50
Lawrence Hirsh	Managing Director	\$725	104.5	\$75,762.50
Matt Kvarda	Managing Director	\$695	2.1	\$1,459.50
Chris Kelly	Director	\$525	3.5	\$1,837.50
Stacey Fuller	Analyst	\$275	795.4	\$218,735.00
			1048.6	\$397,249.00
				\$378.84

Average Billing Rate

Exhibit C

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April 1, 2013 through September 17, 2013***

Analyze Employee
Compensation

Assistance with the review of Debtors' employee benefit programs, including
retention, severance, incentive, pension- and other post-retirement plans.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Brian Cumberland	Managing Director	\$725	23.5	\$17,037.50
Lawrence Hirsh	Managing Director	\$725	100.0	\$72,500.00
Matt Kvarda	Managing Director	\$695	3.0	\$2,085.00
Garrett Griffin	Senior Director	\$650	280.9	\$182,585.00
Holden Bixler	Senior Director	\$525	1.1	\$577.50
Jodi Ehrenhofer	Director	\$475	46.2	\$21,945.00
Klaus Gerber	Senior Associate	\$400	16.7	\$6,680.00
Tien Nguyen	Associate	\$300	59.0	\$17,700.00
Joshua Kleinjan	Analyst	\$275	1.7	\$467.50
			532.1	\$321,577.50
				\$604.36

Average Billing Rate

Exhibit C

***Arcapita Bank B.S.C.(c), et. al.,
Summary of Time Detail by Professional
April 1, 2013 through September 17, 2013***

Analyze Financial Information Review of historical and current budgets, financial statements, historical filings, cash receipts and disbursements analysis, and accounting practices, including intercompany transfers and allocations.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Lawrence Hirsh	Managing Director	\$725	67.7	\$49,082.50
Steve Kotarba	Managing Director	\$600	40.8	\$24,480.00
Gregory Chastain	Senior Director	\$600	2.0	\$1,200.00
Holden Bixler	Senior Director	\$525	75.0	\$39,375.00
James Morden	Director	\$525	0.5	\$262.50
Jodi Ehrenhofer	Director	\$475	97.3	\$46,217.50
Mark Zeiss	Director	\$450	14.2	\$6,390.00
Klaus Gerber	Senior Associate	\$400	1.4	\$560.00
Robert Esposito	Consultant	\$375	28.3	\$10,612.50
Rich Behrens	Associate	\$350	495.2	\$173,320.00
Shaun Raheja	Analyst	\$300	183.2	\$54,960.00
			1005.6	\$406,460.00
				\$404.20

Exhibit C

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Summary of Time Detail by Professional
April 1, 2013 through September 17, 2013***

Assessment and Monetization of Assets Assistance and advice in connection with the proposed disposition of non-core assets with focus on the operational impact.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Lawrence Hirsh	Managing Director	\$725	34.0	\$24,650.00
Matt Kvarda	Managing Director	\$695	3.5	\$2,432.50
Gregory Chastain	Senior Director	\$600	27.5	\$16,500.00
			65.0	\$43,582.50
				\$670.50

Exhibit C

***Arcapita Bank B.S.C.(c), et. al.,
Summary of Time Detail by Professional
April 1, 2013 through September 17, 2013***

**Assistance in Preparation of
Court Filings**

**Assistance with preparation of Monthly Operating Reporting and Statements
and Schedules.**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
John Makuch	Managing Director	\$695	29.1	\$20,224.50
Lawrence Hirsh	Managing Director	\$725	1.3	\$942.50
Matt Kvarda	Managing Director	\$695	22.7	\$15,776.50
Steve Kotarba	Managing Director	\$600	72.6	\$43,560.00
Holden Bixler	Senior Director	\$525	16.7	\$8,767.50
Joseph Spano	Senior Director	\$625	0.9	\$562.50
Mark Zeiss	Director	\$450	56.0	\$25,200.00
Klaus Gerber	Senior Associate	\$400	27.0	\$10,800.00
Kara McKeighan	Consultant	\$275	1.8	\$495.00
Robert Esposito	Consultant	\$375	92.1	\$34,537.50
Shaun Raheja	Analyst	\$300	5.4	\$1,620.00
Stacey Fuller	Analyst	\$275	18.5	\$5,087.50
			344.1	\$167,573.50
				\$486.99
			<i>Average Billing Rate</i>	

Exhibit C

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April 1, 2013 through September 17, 2013***

Claims Reconciliation and
Claims Distribution Modeling

Reconcile claims to prepare for emergence and distribution and work to prepare
model for plan distributions to holders of allowed claims.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Steve Kotarba	Managing Director	\$600	79.8	\$47,880.00
Jodi Ehrenhofer	Director	\$475	0.6	\$285.00
Robert Esposito	Consultant	\$375	3.7	\$1,387.50
			84.1	\$49,552.50
				\$589.21
		<i>Average Billing Rate</i>		

Exhibit C

***Arcapita Bank B.S.C.(c), et. al.,
Summary of Time Detail by Professional
April 1, 2013 through September 17, 2013***

Falcon Analysis

Analysis of key documents and budgets; restructuring advice; review investment activities; and attendance of meetings related to Falcon Gas Storage Company, Inc.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
John Makuch	Managing Director	\$695	8.7	\$6,046.50
Matt Kvarda	Managing Director	\$695	1.4	\$973.00
Joseph Spano	Senior Director	\$625	25.4	\$15,875.00
Klaus Gerber	Senior Associate	\$400	10.8	\$4,320.00
Rich Behrens	Associate	\$350	0.8	\$280.00
Stacey Fuller	Analyst	\$275	7.7	\$2,117.50
			54.8	\$29,612.00
				\$540.36

Average Billing Rate

Exhibit C

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April 1, 2013 through September 17, 2013*

Firm Retention, Relationship
Check, and Preparation of Fee
Applications

Preparation of A&M's engagement letter, retention application, internal conflicts
checks and monitoring thereof. Preparation of A&M's fee applications.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
John Makuch	Managing Director	\$695	16.2	\$11,259.00
Lawrence Hirsh	Managing Director	\$725	7.7	\$5,582.50
Matt Kvarda	Managing Director	\$695	0.4	\$278.00
James Morden	Director	\$525	4.1	\$2,152.50
Klaus Gerber	Senior Associate	\$400	22.1	\$8,840.00
Stacey Fuller	Analyst	\$275	1.4	\$385.00
Mary Napoliello	Paraprofessional	\$220	85.2	\$18,744.00
			137.1	\$47,241.00
				\$344.57

Average Billing Rate

Exhibit C

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April 1, 2013 through September 17, 2013*

Non-Working Travel Time **Non-working travel time billed at 50% of time incurred.**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
John Makuch	Managing Director	\$695	51.5	\$35,792.50
Lawrence Hirsh	Managing Director	\$725	92.8	\$67,280.00
Matt Kvarda	Managing Director	\$695	27.5	\$19,112.50
Joseph Spano	Senior Director	\$625	5.4	\$3,375.00
Chris Kelly	Director	\$525	4.0	\$2,100.00
Klaus Gerber	Senior Associate	\$400	4.6	\$1,840.00
Stacey Fuller	Analyst	\$275	7.0	\$1,925.00
			192.8	\$131,425.00
				\$681.66

Exhibit C

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April 1, 2013 through September 17, 2013***

**Operational Improvement and
Cost Reduction Plans**

**Assistance in the evaluation of the Debtors' operations and identification of
areas for potential cost savings, including overhead and operating expense
reductions and efficiency improvements.**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Lawrence Hirsh	Managing Director	\$725	40.5	\$29,362.50
Camille Linton	Director	\$425	32.3	\$13,727.50
			72.8	\$43,090.00
				\$591.90
			<i>Average Billing Rate</i>	

Exhibit C

***Arcapita Bank B.S.C.(c), et. al.,
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April 1, 2013 through September 17, 2013***

Plan Implementation

Assistance in completing necessary tasks to implement the Plan of Reorganization in these Chapter 11 proceedings, such as establishing a Master Services Agreement (MSA), forming new entities, opening new bank accounts, coordinating separation and employment agreements, and managing payroll service transitions, among other tasks.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
John Makuch	Managing Director	\$695	310.7	\$215,936.50
Lawrence Hirsh	Managing Director	\$725	45.5	\$32,987.50
Matt Kvarda	Managing Director	\$695	161.6	\$112,312.00
Steve Kotarba	Managing Director	\$600	75.7	\$45,420.00
Camille Linton	Director	\$425	19.4	\$8,245.00
Chris Kelly	Director	\$525	192.6	\$101,115.00
James Morden	Director	\$525	85.9	\$45,097.50
Samir Saleem	Analyst	\$275	123.7	\$34,017.50
Stacey Fuller	Analyst	\$275	44.8	\$12,320.00
			1059.9	\$607,451.00
				\$573.12

Average Billing Rate

Exhibit C

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Summary of Time Detail by Professional
April 1, 2013 through September 17, 2013***

Plan Review and Confirmation Assistance in the preparation of a plan in these Chapter 11 proceedings.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
John Makuch	Managing Director	\$695	360.0	\$250,200.00
Lawrence Hirsh	Managing Director	\$725	48.8	\$35,380.00
Steve Kotarba	Managing Director	\$600	89.0	\$53,400.00
Joseph Spano	Senior Director	\$625	275.1	\$171,937.50
Chris Kelly	Director	\$525	72.7	\$38,167.50
James Morden	Director	\$525	92.9	\$48,772.50
Samir Saleem	Analyst	\$275	88.5	\$24,337.50
			1027.0	\$622,195.00
				\$605.84

Exhibit C

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April 1, 2013 through September 17, 2013***

Planning, Supervision and
Review; Information Flow

Internal project management activities and dissemination of documents with an
emphasis on ensuring no duplication of scope activities amongst the other
Committee's financial advisors.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Lawrence Hirsh	Managing Director	\$725	4.0	\$2,900.00
Matt Kvarda	Managing Director	\$695	14.4	\$10,008.00
Garrett Griffin	Senior Director	\$650	5.4	\$3,510.00
Joseph Spano	Senior Director	\$625	0.4	\$250.00
Camille Linton	Director	\$425	2.8	\$1,190.00
Chris Kelly	Director	\$525	6.0	\$3,150.00
			33.0	\$21,008.00
				\$636.61

Average Billing Rate

Exhibit C

***Arcapita Bank B.S.C.(c), et. al.,
Summary of Time Detail by Professional
April 1, 2013 through September 17, 2013***

Preparation and Participation in Meetings with Other Parties

Attendance at meetings and assistance in discussions with regulatory agencies, potential investors, banks, other secured lenders, and any other official committees organized in these Chapter 11 proceedings, the U.S. Trustee, other parties of interest and professionals hired by the same.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Chris Kelly	Director	\$525	21.2	\$11,130.00
James Morden	Director	\$525	9.4	\$4,935.00
			30.6	\$16,065.00
				\$525.00

Average Billing Rate

Exhibit C

*Arcapita Bank B.S.C.(c), et. al.,
Summary of Time Detail by Professional
April 1, 2013 through September 17, 2013*

Preparation and Participation in Meetings/Conference Calls with Creditors Committee and Provisional Liquidator

Attendance at meetings and assistance in discussions the Committee and the Committee's legal and financial advisors.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
John Makuch	Managing Director	\$695	7.9	\$5,490.50
Lawrence Hirsh	Managing Director	\$725	31.2	\$22,620.00
Matt Kvarda	Managing Director	\$695	8.9	\$6,185.50
Chris Kelly	Director	\$525	25.0	\$13,125.00
Jodi Ehrenhofer	Director	\$475	4.5	\$2,137.50
			77.5	\$49,558.50
				\$639.46

Average Billing Rate

Exhibit C

***Arcapita Bank B.S.C.(c), et. al.,
Summary of Time Detail by Professional
April 1, 2013 through September 17, 2013***

Preparation and Participation in Meetings/Conference Calls with Debtor Attendance at meetings and assistance in discussions with Debtors and the Debtors' legal and financial advisors.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
John Makuch	Managing Director	\$695	12.7	\$8,826.50
Lawrence Hirsh	Managing Director	\$725	33.0	\$23,925.00
Matt Kvarda	Managing Director	\$695	9.4	\$6,533.00
Garrett Griffin	Senior Director	\$650	1.6	\$1,040.00
Chris Kelly	Director	\$525	44.7	\$23,467.50
James Morden	Director	\$525	69.2	\$36,330.00
Samir Saleem	Analyst	\$275	41.7	\$11,467.50
			212.3	\$111,589.50
				\$525.62

Exhibit C

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April 1, 2013 through September 17, 2013*

Preparation for and Attendance at Court Hearings Attendance at court hearings as required within A&M's scope of work.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
John Makuch	Managing Director	\$695	7.7	\$5,351.50
Lawrence Hirsh	Managing Director	\$725	8.5	\$6,162.50
Matt Kvarda	Managing Director	\$695	36.6	\$25,437.00
			52.8	\$36,951.00
				\$699.83
			<i>Average Billing Rate</i>	

Exhibit C

***Arcapita Bank B.S.C.(c), et. al.,
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April 1, 2013 through September 17, 2013***

**Review Proposed Investment /
Deal Funding Activities**

**Review proposed investment activities to determine whether value
preserving/creating.**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Lawrence Hirsh	Managing Director	\$725	5.3	\$3,842.50
Matt Kvarda	Managing Director	\$695	290.1	\$201,619.50
Gregory Chastain	Senior Director	\$600	19.5	\$11,700.00
Joseph Spano	Senior Director	\$625	273.5	\$170,937.50
Camille Linton	Director	\$425	176.2	\$74,885.00
Shaun Raheja	Analyst	\$300	3.1	\$930.00
			767.7	\$463,914.50
				\$604.29

Average Billing Rate

*Arcapita Bank B.S.C.(c), et. al.,
Time Detail by Activity by Professional
April 1, 2013 through September 17, 2013*

Exhibit D

Analysis of Avoidance Actions

Professional	Date	Hours	Activity
Mark Zeiss	5/6/2013	1.3	Revise Avoidance payments review list per K. Glowack and S. Kotarba comments.
Mark Zeiss	5/6/2013	0.8	Review Avoidance payments and vendors for potential demand letters with M. Kelsey, K. Glowacki, and S. Kotarba.
Mark Zeiss	5/7/2013	0.7	Discuss remaining vendors Avoidance approach with K. Glowacki and distribute materials for meeting.
Mark Zeiss	5/8/2013	2.2	Draft responses to FTI questions re: Avoidance payments.
Mark Zeiss	5/8/2013	0.7	Review Avoidance actions with S. Kotarba, K. Glowacki, B. Friedman, and D. O'Donnell.
Mark Zeiss	5/9/2013	0.4	Review Avoidance payments with S. Kotarba.
Mark Zeiss	5/13/2013	1.4	Compare vendor payments on behalf of insiders - 1 year vs. SOFA 3c filed for redacted payments.
Mark Zeiss	5/13/2013	0.7	Prepare data request for potential sensitive vendors that may receive Avoidance demand letters in the near future.
Mark Zeiss	5/13/2013	2.3	Prepare data requests for additional vendor payment info FTI requested.
Mark Zeiss	5/13/2013	0.6	Review potential fraudulent conveyance actions with J. Balcom, S. Kotarba, and M. Awadhi.
Steve Kotarba	5/13/2013	5.0	Internal calls with company re: avoidance actions and investor accounts (.2) and certain potential additional actions the Committee is reviewing (.5); review contract data received and work to prepare cure notices and enable committee review of files (3).
Mark Zeiss	5/14/2013	1.3	Prepare updates memo for vendor Avoidance actions.

*Arcapita Bank B.S.C.(c), et. al.,
Time Detail by Activity by Professional
April 1, 2013 through September 17, 2013*

Exhibit D

Analysis of Avoidance Actions

Professional	Date	Hours	Activity
Mark Zeiss	5/14/2013	1.1	Review and update vendor Avoidance actions with claims info.
Mark Zeiss	5/14/2013	1.8	Respond to company questions re: vendor Avoidance actions.
Mark Zeiss	5/14/2013	1.2	Review vendor Avoidance memo with K. Glowacki and revise; send to Committee ahead of call tomorrow.
Mark Zeiss	5/15/2013	0.8	Review vendor Avoidance actions with K. Glowacki, B. Friedman, D. O'Donnell, and S. Kotarba.
Mark Zeiss	5/15/2013	1.7	Review vendor payment data from M. Kayed and feedback from various others re: vendor Avoidance demand letters.
Mark Zeiss	5/16/2013	1.6	Review and consolidate Arcapita comments to vendor Avoidance action payments.
Mark Zeiss	5/20/2013	1.1	Discuss vendor Avoidance list revisions and updates with K. Glowacki and revise per comments.
Mark Zeiss	5/20/2013	1.6	Respond to W. Ng (FTI) questions re: placement bank payments.
Mark Zeiss	5/21/2013	1.6	Review vendor Avoidance updates with K. Glowacki, M. Kelsey, and S. Kotarba; prepare additional requests.
Mark Zeiss	5/21/2013	1.1	Review additional vendor Avoidance sensitivity responses from company.
Mark Zeiss	5/21/2013	0.7	Revise vendor Avoidance tracking sheet per feedback from company and counsel.
Steve Kotarba	5/21/2013	3.5	Update call with GDC re: avoidance actions and plan issues (1); work re: claims and avoidance action analysis re: confirmation (2.5).
Mark Zeiss	5/22/2013	1.6	Prepare follow-up data requests and respond to company requests for vendor Avoidance detail.

***Arcapita Bank B.S.C.(c), et. al.,
Time Detail by Activity by Professional
April 1, 2013 through September 17, 2013***

Exhibit D

Analysis of Avoidance Actions

Professional	Date	Hours	Activity
Mark Zeiss	5/22/2013	0.8	Review vendor Avoidance actions with Milbank - including company senior management feedback.
Mark Zeiss	5/22/2013	1.5	Consolidate K. Glowacki (Gibson) notes and research on vendors for vendor Avoidance actions; send to company for review.
Mark Zeiss	5/22/2013	1.3	Review vendor Avoidance actions with Gibson and company senior management for exceptions.
Steve Kotarba	5/22/2013	4.6	Internal call with M. Kelsey and M. Zeiss re: committee update and avoidance actions (1); preapre for (1.1) and follow up on issue raised on same (1.3).; review claim estimates and prepare waterfall updates (1.2).
Mark Zeiss	5/23/2013	2.1	Review Murabaha account data for possible Avoidance defenses.
Mark Zeiss	5/24/2013	1.1	Review Avoidance estimated defenses for recovery estimates with M. Kelsey, K. Glowacki, and S. Kotarba.
Mark Zeiss	5/28/2013	1.7	Review H. Al Najem updates for vendor Avoidance list and prepare questions.
Mark Zeiss	5/28/2013	0.9	Provide summary of new material and open items re: vendor Avoidance actions per K. Glowacki request.
Mark Zeiss	5/29/2013	3.1	Draft vendor Avoidance action letter data per Gibson final draft of demand letter including researching addresses.
Mark Zeiss	5/29/2013	1.1	Review vendor Avoidance actions vs. planned assumed vendor contracts.
Mark Zeiss	5/29/2013	1.6	Draft vendor Avoidance action letter payment Schedule exhibits.
Mark Zeiss	5/29/2013	0.8	Review vendor and Murabaha Avoidance actions with Gibson, Milbank, and FTI.

*Arcapita Bank B.S.C.(c), et. al.,
Time Detail by Activity by Professional
April 1, 2013 through September 17, 2013*

Exhibit D

Analysis of Avoidance Actions

Professional	Date	Hours	Activity
Steve Kotarba	5/29/2013	8.1	Work to finalize assumption list and related issues (2); follow up re: solicitation and related calculations (2); update call with committee and follow up re: avoidance actions including finalizing drafts for mailing (2.9); calls with counsel re: claims e
Mark Zeiss	5/30/2013	1.2	Review H. Al Najem revisions to vendors in the pursue bucket; prepare follow-up requests.
Mark Zeiss	5/30/2013	0.7	Review vendor Avoidance actions with Arcapita management; Ken Glowacki.
Mark Zeiss	5/30/2013	1.1	Prepare payment schedule for vendors originally classified as do not pursue.
Mark Zeiss	5/30/2013	0.9	Review responses from Arcapita management for vendors in the do not pursue bucket for discussion with Committee.
Mark Zeiss	5/31/2013	0.6	Review results of vendor Avoidance action call review of "Do Not Pursue" list with K. Glowacki; discuss Tranche 1 of vendor demand letters.
Steve Kotarba	6/2/2013	0.5	Review proposed committee response, review files and respond re: avoidance actions.
Mark Zeiss	6/3/2013	0.6	Review vendor demand letters and schedules with S. Kotarba and K. Glowacki.
Mark Zeiss	6/3/2013	2.1	Revise vendor demand letter schedules.
Mark Zeiss	6/3/2013	1.1	Prepare data requests for N. Khalfan for vendor invoice detail and M. Alammadi for Murabaha investors URIA acct movement.
Mark Zeiss	6/3/2013	1.8	Produce vendor demand letters and cross-check to schedules.
Mark Zeiss	6/4/2013	0.6	Research and prepare response for K. Glowacki question re: vendor Avoidance demand letter.
Steve Kotarba	6/4/2013	1.2	Review potential targets and further diligence on actions.

*Arcapita Bank B.S.C.(c), et. al.,
Time Detail by Activity by Professional
April 1, 2013 through September 17, 2013*

Exhibit D

Analysis of Avoidance Actions

Professional	Date	Hours	Activity
Mark Zeiss	6/6/2013	0.4	Research and prepare data request for K. Glowacki question re: vendor Avoidance demand letter.
Mark Zeiss	6/6/2013	0.6	Review additional vendors demand letters with S. Kotarba.
Mark Zeiss	6/7/2013	0.6	Prepare additional data requests for vendor invoice detail Murabaha investors URIA acct movement.
Mark Zeiss	6/10/2013	0.6	Prepare Tranche 2 list of vendor Avoidance demand letters for K. Glowacki.
Mark Zeiss	6/10/2013	0.7	Prepare Murabaha documents for Committee review.
Mark Zeiss	6/10/2013	2.6	Review Murabaha investor documents from A. Jawad.
Mark Zeiss	6/13/2013	2.4	Review vendor Avoidance actions with S. Kotarba.
Mark Zeiss	6/13/2013	0.8	Review vendor Avoidance action with K. Glowacki.
Mark Zeiss	6/14/2013	0.7	Review K. Glowacki and Arcapita responses to committee re: vendor Avoidance actions.
Mark Zeiss	6/17/2013	0.4	Review and respond to W. Ng (FTI) question re: vendor payments.
Mark Zeiss	6/17/2013	0.7	Review valuations per K. Glowacki and forward to FTI.
Mark Zeiss	6/17/2013	0.8	Attend conference call re: vendor Avoidance actions demand letters with Gibson, A&M, and Company.
Steve Kotarba	6/17/2013	3.1	Participate on internal and external calls to address committee questions re: targets, complete further diligence and define target list.

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Analysis of Avoidance Actions

Professional	Date	Hours	Activity
Mark Zeiss	6/18/2013	1.1	Arcapita review vendor Avoidance response via K. Glowacki and prepare data request for H. Al Najeem.
Mark Zeiss	6/18/2013	1.2	Arcapita review vendor Avoidance response via M. Kelsey and prepare data request for H. Al Najeem.
Steve Kotarba	6/18/2013	4.2	Respond to inquiries to vendor letters re: preference demands (1.2); work on post-confirmation issues (3).
Mark Zeiss	6/19/2013	0.7	Review documents related to professionals invoices where we sent demand letters.
Mark Zeiss	6/19/2013	0.6	Discuss vendor responses with K. Glowacki where we had sent demand letters.
Mark Zeiss	6/19/2013	1.1	Review documents related to landlords where we sent demand letters from H. Al Najem.
Mark Zeiss	6/19/2013	1.2	Prepare data requests for H. Al Najeem re: vendors where we sent demand letters and they responded.
Mark Zeiss	6/21/2013	0.4	Prepare follow-up request for landlord other agreements or guarantees from Arcapita bank.
Steve Kotarba	6/24/2013	2.4	Respond to requests re: avoidance action defense calculations (.7); cure notice responses (.6) and claim reconciliation issues (1.1).
Mark Zeiss	6/25/2013	0.6	Prepare Avoidance vendor claims report for S. Kotarba per request.
Mark Zeiss	7/9/2013	1.6	Prepare schedule of vendors with claims and potential Avoidance actions for K. Glowacki.
Mark Zeiss	7/9/2013	0.9	Prepare response to vendor Avoidance action defenses asserted.
Mark Zeiss	7/10/2013	0.8	Prepare data requests for vendor payments and terms per K. Glowacki request.

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Professional	Date	Hours	Activity
Mark Zeiss	7/16/2013	0.4	Review vendor Avoidance responses with K. Glowacki.
Mark Zeiss	7/16/2013	1.7	Prepare data requests for contract and other vendor data for six vendor Avoidance analyses.
Mark Zeiss	7/16/2013	2.2	Review six vendor Avoidance responses.
Mark Zeiss	7/22/2013	1.8	Revise scheduled claims per J. Ehrenhofer (A&M).
Mark Zeiss	7/25/2013	0.3	Review claims POC images with K. McKeighan (A&M).
Mark Zeiss	7/26/2013	0.6	Review scheduled claims with 502(d) flags with J. Ehrenhofer (A&M).
Mark Zeiss	8/6/2013	0.6	Send K. Glowacki avoidance action schedules for requested investors.
Mark Zeiss	8/12/2013	3.1	Update vendor Avoidance tracker from Gibson Dunn vendor response emails and requests and Gibson Dunn Committee correspondence.
Mark Zeiss	8/12/2013	0.9	Revise vendor Avoidance tracker per K. Glowacki.
Mark Zeiss	8/12/2013	0.7	Provide vendor Avoidance status overview to S. Kotarba.
Mark Zeiss	8/12/2013	0.6	Revise vendor Avoidance tracker per S. Kotarba.
Mark Zeiss	8/22/2013	1.1	Review and provide Avoidance action summary per K. Glowacki request.
Holden Bixler	8/26/2013	0.6	Correspond with team re: cure inquiry; review material re: same.

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Analysis of Avoidance Actions

Professional	Date	Hours	Activity
Mark Zeiss	9/16/2013	1.2	Provide presentations and schedules and new schedule per FTI request.
Subtotal		124.9	

Analysis of Bankruptcy Filings and Court Documents

Professional	Date	Hours	Activity
Lawrence Hirsh	4/23/2013	1.1	Review and analysis of Standard Chartered Bank Objection To Arcapita Disclosure Statement.
Lawrence Hirsh	4/30/2013	0.6	Review of Standard Chartered Banks' Rule 30 (b)(6) Subpoena, Deposition Notice and Document Request to Unsecured Creditor Committee.
James Morden	5/13/2013	2.8	Review Arcapita disclosure statement.
James Morden	5/13/2013	1.7	Review Arcapita POR.
Lawrence Hirsh	5/13/2013	1.1	Review of and revisions to Affidavit of Matthew Kvarda for the Cayman court process; review of supporting documents and data related to same
Lawrence Hirsh	5/13/2013	1.0	Objection of CF ARC LLC to Motion for the Entry of an Order Authorizing the Debtors to (A) Enter Into a Financing Commitment Letter and Related Fee Letter to Obtain (I) Replacement DIP Financing and (II) Exit Financing, (B) Incur and Pay Associated Fees a
Lawrence Hirsh	5/13/2013	1.0	Review of Cooperation Term Sheet from Plan of Reorganization.
Lawrence Hirsh	5/14/2013	1.2	Review of initial draft of Management Services Agreement between AIM and Reorganized Arcapita.
Lawrence Hirsh	5/22/2013	0.6	Review of Thirteen Monthly Statement Of Gibson, Dunn & Crutcher For Fees & Expenses Incurred From April 1 To April 30.

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Professional	Date	Hours	Activity
Chris Kelly	5/23/2013	0.6	Review Plan and Disclosure Statement.
Chris Kelly	5/23/2013	0.4	Review Plan and Disclosure Statement.
Lawrence Hirsh	5/23/2013	1.9	Review of Monthly Operating Report For The Period April 1 Through April 30.
Lawrence Hirsh	5/23/2013	0.5	Review of Thirteen Monthly Statement Of Milbank, Tweed, Hadley & McCoy For Fees & Expenses Incurred From April 1 To April 30.
Lawrence Hirsh	5/23/2013	0.8	Review of draft of Tenth Affidavit Of Simon Appell In The Grand Court Of The Cayman Islands In The Matter of AIHL; review of supporting documentation and data related to same.
Lawrence Hirsh	5/23/2013	0.7	Review of Disclosure Statement Exhibit L - Cooperation Settlement Term Sheet.
Lawrence Hirsh	5/24/2013	0.6	Review of revised draft of Tenth Affidavit Of Simon Appell In The Grand Court Of The Cayman Islands In The Matter of AIHL; review of and respond to emails related to same.
Lawrence Hirsh	5/27/2013	0.9	Review of Affidavit of Henry Thompson For Grand Court Of The Cayman Islands In the Matter Of AIHL.
Lawrence Hirsh	6/3/2013	0.4	Review of Reservation of Rights Of Harbourvest Partners L.P. with respect to Confirmation Of Debtors' Second Amended Joint Plan of Reorganization; review of email related to same.
Lawrence Hirsh	6/6/2013	0.9	Review of and revisions to Updated Liquidation Analysis as Exhibit B to Kvarda Declaration.
Lawrence Hirsh	6/6/2013	0.4	Review of draft of Declaration of Matthew Kvarda In Support of Confirmation Of Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C. and Related Debtors Under Chapter 11 Of The Bankruptcy Code.
Lawrence Hirsh	6/6/2013	0.1	Review of Notice of Agenda Of Certain Matters Scheduled For Hearing On June 10, 2013.
Lawrence Hirsh	6/7/2013	1.9	Review of Debtors' Memorandum of Law In Support Of Confirmation for Second Amended Joint Plan of Reorganization.

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Professional	Date	Hours	Activity
Lawrence Hirsh	6/7/2013	0.9	Review of final of Declaration of Matthew Kvarda In Support of Confirmation Of Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C. and Related Debtors Under Chapter 11 Of The Bankruptcy Code with Exhibits.
Lawrence Hirsh	6/7/2013	0.8	Review of Declaration of Hentry A. Thompson In Support of Confirmation Of Second Amended Joint Plan Of Reorganization Of Arcapita Bank B.S.C. And Related Debtors Under Chapter 11 Of The Bankruptcy Code.
Lawrence Hirsh	6/7/2013	0.8	Review of Debtors' Motion For An Order Authorizing And Approving A Settlement And Plan support Agreement With Standard Chartered Bank.
Lawrence Hirsh	6/10/2013	3.8	Review of Second Amended Plan of Reorganization and Disclosure Statement.
Lawrence Hirsh	6/11/2013	0.5	Declaration of Bernard Douton in Support of Confirmation of Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code.
Lawrence Hirsh	6/11/2013	0.3	Notice of Agenda/Notice of Agenda of Certain Matters Scheduled for Hearing on June 11, 2013 at 11:00 A.M. filed by Michael A. Rosenthal on behalf of Arcapita Bank B.S.C.(C), et al. (Rosenthal, Michael) (Entered: 06/07/2013).
Lawrence Hirsh	6/11/2013	0.3	Review of Statement of Official Committee of Unsecured Creditors in Support of Confirmation of the Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code (related document(s) 1251
Lawrence Hirsh	6/18/2013	0.4	Review of Order Granting Applications For Allowance of Interim Compensation For Professionals Services Rendered And Reimbursement Of Actual And Necessary Expenses Incurred From November 1, 2012 Through March 31, 2013.
Lawrence Hirsh	7/9/2013	0.6	Review of revised draft of the Management Service Agreement.
Lawrence Hirsh	7/9/2013	0.4	Review of Agreement In Settlement of Headquarters Related Claims; review of emails related to same.
Lawrence Hirsh	7/12/2013	1.0	Prepare for and participate on teleconference with M. Rosenthal - GDC; M. Chowdhury - Arcapita and other representatives of Arcapita and GDC to discuss revised draft of Management Services Agreement.

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Professional	Date	Hours	Activity
Lawrence Hirsh	7/17/2013	0.2	Review of Notice Of Amended Agenda For Certain Matters Scheduled For Hearing On July 18, 2013.
Lawrence Hirsh	7/22/2013	0.5	Review of Monthly Fee Statement for GDC for June 2012.
Lawrence Hirsh	7/22/2013	0.8	Analysis and review of revised draft of the Management Services Agreement.
Lawrence Hirsh	8/1/2013	1.6	Review of Monthly Operating Report For The Period June 1 Through June 30.
Lawrence Hirsh	8/6/2013	0.5	Review of selected sections of the Second Amended Disclosure Statement In Support Of Second Amended Joint Plan for Arcapita Bank related to analysis of initial draft of funds flow analysis of plan effective date closing.
Lawrence Hirsh	8/12/2013	0.4	Review of draft Form of AIM Delegation of Services Agreement.
Lawrence Hirsh	8/15/2013	0.5	Prepare for and participate on conference with M. Chowdhury - Arcapita and other Arcapita representatives to discuss draft travel and expense policy exhibit to Management Services Agreement and related matters.
Lawrence Hirsh	8/16/2013	0.6	Review of draft Form of New Holdco AIM Services Agreement.
Lawrence Hirsh	8/21/2013	0.7	Review of Gibson Dunn Sixteenth Monthly Statement of Fees & Expenses As Counsel To The Debtors.
Lawrence Hirsh	8/23/2013	1.4	Review of July Monthly Operating Reports.
Lawrence Hirsh	8/26/2013	0.6	Review of Statement Of Official Committee Of Unsecured Creditors In Connection With Debtors' Eighteenth Interim Budget; review of and respond to emails related to same.
Lawrence Hirsh	8/27/2013	0.6	Review of drafts and final Debtors' Response To Statement Of Committee As To Eighteenth Interim Budget.

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Professional	Date	Hours	Activity
Lawrence Hirsh	8/29/2013	0.6	Review of Plan Confirmation Order.
Subtotal		40.0	

Analysis/Monitoring of Cash Flow/Liquidity

Professional	Date	Hours	Activity
John Makuch	4/1/2013	0.6	Review of emails and other materials related to Bospower.
John Makuch	4/1/2013	0.8	Discussion with S. Fuller re: Arcapita request to pay accountants to prepare tax filings for Bospower.
John Makuch	4/1/2013	0.9	Correspondence with T. Nambiar re: questions for the DIP budget.
John Makuch	4/1/2013	1.3	Work to resolve question re: legal fees paid by Bank which should be charged to Falcon.
Stacey Fuller	4/1/2013	1.9	Begin revision of cash flow model for latest cash actual receipts & disbursements.
Stacey Fuller	4/1/2013	1.3	Create summary of Deal Funding included in DIP forecast for L. Hirsh.
Stacey Fuller	4/1/2013	0.8	Review cash actuals for accuracy; correspondence with Arcapita regarding outstanding questions.
Stacey Fuller	4/1/2013	0.5	Update OCP tracker for latest actuals.
Stacey Fuller	4/1/2013	0.6	Correspondence with A. Kim and H. Najem regarding payment of prof fees.

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Analysis/Monitoring of Cash Flow/Liquidity

Professional	Date	Hours	Activity
Stacey Fuller	4/1/2013	0.6	Review Atlanta PAF for approval.
Stacey Fuller	4/1/2013	2.1	Revise professional fees forecast model for latest filings, payments, & other new info.
John Makuch	4/2/2013	0.9	Call with M. Skelton of Zolfo Cooper to discuss DIP budget extension.
John Makuch	4/2/2013	1.6	Discussion of Fortress comments to DIP budget with S. Fuller; analysis of projections to resolve comments.
Stacey Fuller	4/2/2013	0.4	Finalize revision of cash flow model for latest cash actual receipts & disbursements.
Stacey Fuller	4/2/2013	0.4	Create summary of next period's DIP budget per allowable roll-forward or required adjustments.
Stacey Fuller	4/2/2013	0.7	Email correspondence with Fortress related to DIP.
Stacey Fuller	4/2/2013	1.5	Create DIP summary page.
Stacey Fuller	4/2/2013	0.5	Create summary of actual funding for population of disclosure statement.
Stacey Fuller	4/2/2013	1.9	Perform detailed analysis of cash actuals vs. DIP forecast and create comments for each line variance (for both 4 week period & from inception of DIP as required per DIP agreement).
Stacey Fuller	4/2/2013	0.9	Review A&M Fee app for accuracy.
Stacey Fuller	4/2/2013	0.6	Call with Fortress to answer their questions related to DIP.
Stacey Fuller	4/2/2013	0.6	Analyze DIP forecast to actuals to understand allowable "roll-forward" per DIP agreement.

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Professional	Date	Hours	Activity
Stacey Fuller	4/3/2013	0.4	Additional revisions of professional fees forecast model for latest filings, payments, and other new info.
Stacey Fuller	4/3/2013	0.4	Call with Milbank regarding professional fees.
Stacey Fuller	4/3/2013	0.6	Analysis current management budget vs. LTF + actuals to ensure within budget for period.
Stacey Fuller	4/3/2013	2.1	Perform detailed analysis of cash actuals vs. estimate and create comments for each line variance.
Stacey Fuller	4/3/2013	0.6	Review DIP Summary with J. Makuch.
Stacey Fuller	4/3/2013	0.7	Review Bahrain & Singapore PAF for approval.
Stacey Fuller	4/3/2013	0.6	Detailed analysis cumulative variance for current management budget period; created summary of key variance drivers.
Stacey Fuller	4/3/2013	0.6	Make final changes to DIP summary per J. Makuch.
Stacey Fuller	4/3/2013	0.5	Additional review of A&M Fee app for accuracy.
Lawrence Hirsh	4/4/2013	0.5	Analysis and review of spreadsheet analyses of budget vs. actual cash receipts and disbursements for the period March 17 thru March 23 and corresponding variance explanations related to same; review of supporting data and documentation related to same.
Stacey Fuller	4/4/2013	0.8	Correspondence with Arcapita regarding various payment requests.
Stacey Fuller	4/4/2013	0.3	Approve various deal funding requests based on court approved interim cash management budget.

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Professional	Date	Hours	Activity
Stacey Fuller	4/4/2013	2.9	Summarize March hours.
Stacey Fuller	4/4/2013	0.6	Call with Rothschild regarding DIP budget.
Stacey Fuller	4/5/2013	0.4	Call with Rothschild to walk through summary.
Stacey Fuller	4/5/2013	0.4	Obtain buy-in approval for DIP summary from Arcapita & Rothschild.
Stacey Fuller	4/5/2013	0.3	Submit DIP summary to Fortress.
Stacey Fuller	4/5/2013	0.9	Create variance analysis to walk cash management budget to latest thinking forecast for Rothschild.
John Makuch	4/8/2013	0.8	Correspondence with S. Svoyskiy of Rothschild and M. Kvarda and S. Fuller re: Victory Heights proceeds.
Lawrence Hirsh	4/8/2013	0.8	Analysis and review of spreadsheet analyses for DIP financing budget vs. actual, DIP Covenant Reporting - Third Four Week Period (3/3/13 thru 3/30/13); review of supporting calculations and data related to same.
Stacey Fuller	4/8/2013	0.7	Review cash actuals for accuracy; correspondence with Arcapita regarding outstanding questions.
Stacey Fuller	4/8/2013	0.3	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
John Makuch	4/9/2013	0.9	Review details of victory heights proceeds and incorporate into cash model.
John Makuch	4/9/2013	0.9	Review professional fee invoices for SCB and incorporate into cash flow model.
John Makuch	4/9/2013	1.2	Review and edit actual versus budget cash file for WE 3/30; discuss with S. Fuller.

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Professional	Date	Hours	Activity
Lawrence Hirsh	4/9/2013	0.5	Analysis and review of spreadsheet analyses of budget vs. actual cash receipts and disbursements for the period March 24 thru March 30 and corresponding variance explanations related to same; review of supporting data and documentation related to same.
Stacey Fuller	4/9/2013	1.0	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
John Makuch	4/10/2013	1.7	Update professional fee estimates for cash budget based upon latest input from various firms and estimate timing of exit.
John Makuch	4/10/2013	0.9	Evaluate updated file on Victory Heights provided by Rothschild.
John Makuch	4/10/2013	0.8	Update cash budget to reflect receipt from Ampad.
Lawrence Hirsh	4/10/2013	1.1	Analysis and review of spreadsheet analyses of revised DIP Budget for period March 31 thru June 29; review of supporting assumptions, calculations, data and documents related to same; review of email related to same.
Lawrence Hirsh	4/10/2013	0.6	Analysis and review of spreadsheet analysis of projected professional fees and costs; review of supporting assumptions, calculations and data related to same; review of emails related to same.
Stacey Fuller	4/10/2013	1.8	Revise cash flow model for latest cash actual receipts & disbursements.
Stacey Fuller	4/10/2013	0.4	Call with A. Svoyskiy (Rothschild) regarding treatment of Victory Heights proceeds per DIP agreement.
Stacey Fuller	4/10/2013	0.3	Summarize actuals-to-date and shared with FTI per their request.
Stacey Fuller	4/10/2013	0.2	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	4/10/2013	0.3	Correspondence with C. Combs (Arcaipita) regarding treatment of Victory Heights proceeds per DIP agreement.

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Stacey Fuller	4/10/2013	0.4	Correspondence with FTI regarding actual vs. budget summary.
John Makuch	4/11/2013	0.4	Review and approve Atlanta payroll.
Lawrence Hirsh	4/11/2013	0.3	Review of and respond to emails concerning cash forecasting and cash management matters.
Stacey Fuller	4/11/2013	0.4	Summarize professional fees outstanding and paid-to-date for MORs.
Stacey Fuller	4/11/2013	2.2	Review last 3 MORs for accuracy; made corrections where required.
Stacey Fuller	4/11/2013	1.9	Perform detailed analysis of original DIP period vs. actuals & LTF; create summary explaining each variance line by line; create high level summary of variance for L. Hirsh to quickly understand where stand with cash.
Stacey Fuller	4/11/2013	0.2	Update G&A forecast for LTF for Singapore.
Stacey Fuller	4/11/2013	1.7	Review first 3 MORs for accuracy; made corrections where required.
Stacey Fuller	4/11/2013	0.4	Correspondence with FTI regarding actual vs. budget summary.
Stacey Fuller	4/11/2013	0.4	Update G&A forecast for LTF for London.
Stacey Fuller	4/11/2013	0.6	Update G&A forecast for LTF for Bahrain.
Stacey Fuller	4/11/2013	0.9	Review Bahrain, Singapore, & London PAF for approval.
Stacey Fuller	4/11/2013	0.4	Update G&A forecast for LTF for Atlanta.

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Professional	Date	Hours	Activity
Stacey Fuller	4/11/2013	0.4	Update KEIP/KERP forecast per latest information provided by Arcapita.
Stacey Fuller	4/11/2013	0.6	Update Staff Expenses forecast for LTF.
Lawrence Hirsh	4/12/2013	0.4	Analysis and review of spreadsheet analysis comparing DIP Budget cash balance to revised projected cash balance as of June 29 and reconciling items for same; review of supporting calculations and assumptions related to same.
Lawrence Hirsh	4/12/2013	0.4	Analysis and review of spreadsheet analysis comparing DIP Budget cash balance to actual cash balance as of April 6 and reconciling items for same; review of supporting calculations and assumptions related to same.
Lawrence Hirsh	4/12/2013	0.3	Analysis and review of spreadsheet analysis of rollforward of cash balance from April 6 to projected cash balance at June 29 and corresponding sources and uses of cash related to same period; review of supporting calculations, data and assumptions related
Stacey Fuller	4/12/2013	1.1	Review latest thinking cash forecast with L. Hirsh.
Stacey Fuller	4/12/2013	2.1	Perform detailed analysis of cash actuals vs. estimate & create comments for each line variance.
Stacey Fuller	4/12/2013	1.7	Analysis of current management budget vs. LTF + actuals to ensure within budget for period.
Stacey Fuller	4/12/2013	1.4	Detailed analysis cumulative variance for current management budget period; create summary of key variance drivers.
Stacey Fuller	4/12/2013	0.3	Finalize detailed analysis of original DIP period vs. actuals & LTF; created summary explaining each variance line by line; create high level summary of variance for L. Hirsh to quickly understand where stand with cash.
Stacey Fuller	4/12/2013	0.7	Review latest thinking cash forecast with J. Makuch.
John Makuch	4/15/2013	0.7	Correspondence with C. Millet of GDC and M. Kvarda re: Lusail payment due in June and impact on cash budget; discuss resolution with S. Fuller.

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Professional	Date	Hours	Activity
Stacey Fuller	4/15/2013	0.6	Correspondence with FTI regarding latest budget.
Stacey Fuller	4/15/2013	2.4	Begin revision of cash flow model for latest cash actual receipts & disbursements.
Stacey Fuller	4/15/2013	0.4	Correspondence with A. Kim and H. Najem regarding payment of prof fees.
Stacey Fuller	4/15/2013	0.6	Correspondence with Arcapita regarding various payment requests.
Stacey Fuller	4/15/2013	1.8	Revise professional fees forecast model for latest filings, payments, & other new info.
Stacey Fuller	4/15/2013	0.3	Correspondence with Arcapita to obtain updated forecast for severance and IIP/IPP global settlement tax liability.
Stacey Fuller	4/15/2013	1.2	Review cash actuals for accuracy; correspondence with Arcapita regarding outstanding questions.
John Makuch	4/16/2013	0.9	Review and edit actual versus budget cash report for week ended 4/13.
Lawrence Hirsh	4/16/2013	0.4	Analysis and review of spreadsheet analyses of budget vs. actual cash receipts and disbursements for the period March 31 thru April 6 and corresponding variance explanations related to same; review of supporting data and documentation related to same.
Stacey Fuller	4/16/2013	1.6	Analysis current management budget vs. LTF and actuals to ensure within budget for period.
Stacey Fuller	4/16/2013	0.3	Update model for tracking G&A current spend/PAF to DIP current period to ensure within confines of DIP agreement.
Stacey Fuller	4/16/2013	0.6	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.

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Stacey Fuller	4/16/2013	0.4	Call with FTI regarding Actual vs. Budget summary.
Stacey Fuller	4/16/2013	2.5	Create summary to track KEIP/KERP by name per latest information provided by Arcapita.
Stacey Fuller	4/16/2013	0.9	Call with HL regarding latest DIP forecast.
Lawrence Hirsh	4/17/2013	0.2	Review of and respond to emails concerning cash budgeting matters.
Stacey Fuller	4/17/2013	1.1	Summarized deal funding forecast to share with deal teams to obtain buy-in.
Stacey Fuller	4/17/2013	0.7	Review Bahrain PAF for approval.
Stacey Fuller	4/17/2013	1.1	Correspondence with various individuals at Arcapita to confirm current receipt forecast.
Stacey Fuller	4/17/2013	0.6	Update staff expense forecast based on latest information provided by Arcapita.
Stacey Fuller	4/17/2013	2.2	Detailed analysis of cumulative variance for current management budget period; create summary of key variance drivers.
Stacey Fuller	4/17/2013	0.3	Update G&A forecast for Bahrain based on latest information provided by Arcapita.
John Makuch	4/18/2013	1.1	Discussion of cash flow forecast and cash management with S. Fuller of A&M.
John Makuch	4/18/2013	1.6	Review/analysis of cash position and revised cash forecast items.
John Makuch	4/18/2013	0.8	Discussion of cash flow item with Chris Combs of Arcapita (tax cost for US real estate investment).

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Professional	Date	Hours	Activity
Lawrence Hirsh	4/18/2013	0.4	Review of and respond to emails concerning cash forecasting and cash disbursement matters.
Stacey Fuller	4/18/2013	0.7	Update G&A forecast through July for Bahrain.
Stacey Fuller	4/18/2013	1.1	Detailed analysis of final week forecast for DIP period 3 to ensure compliant with DIP agreement.
Stacey Fuller	4/18/2013	0.7	Update Staff expenses forecast through July.
Stacey Fuller	4/18/2013	0.6	Update G&A forecast through July for Atlanta.
Stacey Fuller	4/18/2013	0.7	Update professional fees forecast through July.
Stacey Fuller	4/18/2013	0.4	Update G&A forecast through July for Singapore.
Stacey Fuller	4/18/2013	0.5	Update receipts forecast based on latest information provided by Arcapita.
Stacey Fuller	4/18/2013	0.5	Update Debt service forecast through July.
Stacey Fuller	4/18/2013	0.5	Update G&A forecast through July for London.
Stacey Fuller	4/18/2013	0.7	Review KEIP/KERP summary with J. Makuch.
Stacey Fuller	4/18/2013	0.4	Review Atlanta PAF for approval.
Stacey Fuller	4/18/2013	2.3	Perform detailed analysis of upcoming KEIP payments to ensure compliant.

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Professional	Date	Hours	Activity
John Makuch	4/19/2013	2.1	Preparation of cash budget for period from 5/4 to 6/22.
Stacey Fuller	4/19/2013	0.4	Call with A. Kim (Arcapita) regarding professional fee payment status.
Stacey Fuller	4/19/2013	0.5	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
John Makuch	4/22/2013	2.4	Work with S. Fuller to prepare cash budget for period from end of April through late June.
John Makuch	4/22/2013	0.9	Correspondence with J. Weisser re: cash budget timing and implications.
John Makuch	4/22/2013	0.8	Correspondence with A. Svoyskiy re: DIP extension and potential DIP upsizing.
John Makuch	4/22/2013	1.1	Discussion with S. Fuller re: vetting vendor request for payment of pre-petition invoices with FTI; review of emails and documents related to same.
Stacey Fuller	4/22/2013	0.7	Correspondence with FTI related to various invoices requiring payment.
Stacey Fuller	4/22/2013	0.6	Update G&A forecast for final information available.
Stacey Fuller	4/22/2013	1.1	Review A&M's February Fee app for accuracy.
Stacey Fuller	4/22/2013	1.2	Review cash actuals for accuracy; correspondence with Arcapita regarding outstanding questions.
Stacey Fuller	4/22/2013	0.5	Update Debt service forecast per latest information from Rothschild.
Stacey Fuller	4/22/2013	0.5	Correspondence with A. Kim and H. Najem regarding payment of prof fees.

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Professional	Date	Hours	Activity
Stacey Fuller	4/22/2013	2.0	Review A&M's Interim Fee app for accuracy.
Stacey Fuller	4/22/2013	2.1	Review cash management budget for final adjustments and to ensure correct.
Stacey Fuller	4/22/2013	2.1	Revise professional fees forecast model for latest filings, payments, and other new info.
Stacey Fuller	4/22/2013	1.1	Compare cash management budget to DIP to ensure compliance.
John Makuch	4/23/2013	1.2	Discussion with S. Fuller re: latest cash budget and key communication points for FTI.
John Makuch	4/23/2013	0.8	Call with S. Fuller to discuss wind down of P3 Singapore.
Lawrence Hirsh	4/23/2013	0.3	Review of and respond to emails concerning cash disbursement and budgeting matters.
Stacey Fuller	4/23/2013	2.6	Create summary for FTI containing detailed understanding of cash management budget contents for their diligence prior to filing.
Stacey Fuller	4/23/2013	2.3	Begin revision of cash flow model for latest cash actual receipts and disbursements.
Stacey Fuller	4/23/2013	0.5	Correspondence with Arcapita regarding various payment requests.
Stacey Fuller	4/23/2013	2.9	Call with D. Levin regarding GDC's fee app.
John Makuch	4/24/2013	1.8	Discuss next cash budget draft with S. Fuller/review budget.
John Makuch	4/24/2013	0.7	Review exit financing comparison document prepared by Rothschild.

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Professional	Date	Hours	Activity
John Makuch	4/24/2013	1.0	Correspondence with M. Kvarda and others re: Eurolog IPO fees, upcoming hearing on same and treatment for cash budget.
Lawrence Hirsh	4/24/2013	1.4	Analysis and review of spreadsheet analyses of projected cash receipts and cash disbursements budget for the period May 5 thru June 22; review of supporting assumptions, calculations, data and documents related to same.
Stacey Fuller	4/24/2013	1.3	Revise professional fees forecast model for latest filings, payments, and other new info.
Stacey Fuller	4/24/2013	2.1	Perform detailed analysis of cash actuals vs. estimate and create comments for each line variance.
Stacey Fuller	4/24/2013	0.4	Finalize revision of cash flow model for latest cash actual receipts and disbursements.
Stacey Fuller	4/24/2013	0.8	Finalize extended DIP budget through July.
Stacey Fuller	4/24/2013	0.5	Finalize cash management budget.
Stacey Fuller	4/24/2013	1.2	Review cash management budget with J. Makuch.
Stacey Fuller	4/24/2013	2.1	Perform detailed analysis of original DIP period vs. actuals and LTF; create summary explaining each variance line by line; create high level summary of variance for L. Hirsh to quickly understand where stand with cash.
Stacey Fuller	4/24/2013	0.7	Correspondence with HL regarding extended DIP budget.
Stacey Fuller	4/24/2013	0.6	Call with D. Levin (GDC) regarding professional fee payments.
Stacey Fuller	4/24/2013	0.9	Review extended DIP budget with J. Makuch.

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Professional	Date	Hours	Activity
Stacey Fuller	4/24/2013	0.9	Analysis of current management budget vs. LTF + actuals to ensure within budget for period.
Stacey Fuller	4/24/2013	0.2	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
John Makuch	4/25/2013	2.3	Work on cash budget for period from May 4 through June 22.
John Makuch	4/25/2013	0.9	Review actual versus budget cash file for week ending 4/20.
Lawrence Hirsh	4/25/2013	0.6	Analysis and review of spreadsheet analyses of revised projected cash receipts and cash disbursements budget for the period May 5 thru June 22; review of supporting assumptions, calculations, data and documents related to same; review of email related to
Stacey Fuller	4/25/2013	0.6	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	4/25/2013	0.7	Correspondence with GDC, FTI and Rothschild related to SCB related expenses included in budget.
Stacey Fuller	4/25/2013	0.7	Adjust cash actuals for latest information provided by Arcapita.
Stacey Fuller	4/25/2013	1.5	Various phone calls with FTI regarding cash management budget.
Stacey Fuller	4/25/2013	2.9	Update variance analysis (from inception through current budget) for M. Rosenthal for the hearing.
Stacey Fuller	4/25/2013	0.4	Make final changes to DIP budget and cash management budget per J. Makuch.
Stacey Fuller	4/25/2013	0.4	Correspondence with FTI regarding cash management budget.

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Professional	Date	Hours	Activity
Stacey Fuller	4/25/2013	1.5	Review Bahrain, Singapore, and Atlanta PAF for approval.
John Makuch	4/26/2013	0.9	Correspondence with J. Balcom of FTI re: questions about Saadyat Island proceeds.
Lawrence Hirsh	4/26/2013	0.5	Analysis and review of spreadsheet analyses of budget vs. actual cash receipts and disbursements for the period April 7 thru April 13 and corresponding variance explanations related to same; review of supporting data and documentation related to same.
Stacey Fuller	4/26/2013	0.3	Filed cash management budget.
Stacey Fuller	4/26/2013	1.0	Perform detailed review of interim filings to ensure consistent with monthly filings and expectations.
Stacey Fuller	4/26/2013	2.5	Update professional fees model for interim filings filed by all professionals.
Lawrence Hirsh	4/27/2013	0.9	Analysis of Rothschild Presentation, and supporting spreadsheet analyses, comparing terms latest exit financing proposals from Fortress and Goldman; review of emails related to same.
Lawrence Hirsh	4/28/2013	0.8	Analysis and review of spreadsheet analyses of revised projected cash receipts and cash disbursements budget for the period May 5 thru June 22; review of supporting assumptions, calculations, data and documents related to same; review of email related to
Stacey Fuller	4/28/2013	0.5	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Lawrence Hirsh	4/29/2013	0.6	Analysis and review of spreadsheet analysis of budget vs. actual cash receipts from the petition date to April 20; review of supporting data and calculations related to same.
Lawrence Hirsh	4/29/2013	0.3	Review of and respond to emails concerning DIP and Exit Financing matters.
Lawrence Hirsh	4/29/2013	0.4	Analysis and review of spreadsheet analysis of debtor cash balances as of various dates during Chapter 11.

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Professional	Date	Hours	Activity
Lawrence Hirsh	4/29/2013	0.4	Review of and respond to emails concerning cash budgeting matters for period May 5 through June 22.
Lawrence Hirsh	4/29/2013	0.7	Analysis of revised Rothschild Presentation, and supporting spreadsheet analyses, comparing terms latest exit financing proposals from Fortress and Goldman; review of emails related to same.
Stacey Fuller	4/29/2013	0.7	Review cash actuals for accuracy; correspondence with Arcapita regarding outstanding questions.
Stacey Fuller	4/29/2013	0.7	Create summary of next period's DIP budget per allowable roll-forward or required adjustments.
Stacey Fuller	4/29/2013	1.9	Perform detailed analysis of cash actuals vs. estimate and create comments for each line variance.
Stacey Fuller	4/29/2013	1.9	Perform detailed analysis of cash actuals vs. DIP forecast and create comments for each line variance (for both 4 week period and from inception of DIP as required per DIP agreement).
Stacey Fuller	4/29/2013	1.4	Create DIP summary page.
Stacey Fuller	4/29/2013	1.3	Begin revision of cash flow model for latest cash actual receipts and disbursements.
Stacey Fuller	4/29/2013	1.0	Analyze DIP forecast to actuals to understand allowable "roll-forward" per DIP agreement.
Stacey Fuller	4/29/2013	0.8	Analysis current management budget vs. LTF and actuals to ensure within budget for period.
Stacey Fuller	4/29/2013	0.2	Adjust cash budget per GDC's guidance to include SCB related legal expenses.
Stacey Fuller	4/29/2013	0.3	Correspondence with GDC regarding SCB related legal expenses.

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Professional	Date	Hours	Activity
Stacey Fuller	4/29/2013	0.4	Summary to FTI regarding adjustment to cash management budget additional of SCB related expenses.
Stacey Fuller	4/29/2013	0.4	Ensure upcoming DIP period compliant with DIP forecast.
Stacey Fuller	4/29/2013	0.4	Update OCP tracker for latest actuals.
Stacey Fuller	4/29/2013	0.4	Update severance summary for tracking purposes to ensure within budget.
Lawrence Hirsh	4/30/2013	0.7	Analysis and review of spreadsheet analyses of revised projected cash receipts and cash disbursements budget for the period May 5 thru June 22; review of supporting assumptions, calculations, data and documents related to same; review of email related to
Lawrence Hirsh	4/30/2013	0.5	Analysis and review of spreadsheet analyses of budget vs. actual cash receipts and disbursements for the period April 14 thru April 20 and corresponding variance explanations related to same; review of supporting data and documentation related to same.
Stacey Fuller	4/30/2013	0.7	Review Bahrain PAF for approval.
Stacey Fuller	4/30/2013	0.7	Call with Milbank regarding professional fees.
Stacey Fuller	4/30/2013	2.5	Perform detailed analysis of original DIP period vs. actuals & LTF; create summary explaining each variance line by line; create high level summary of variance for L. Hirsh to quickly understand where stand with cash.
Stacey Fuller	4/30/2013	0.8	Review Disclosure Statement for action items to add to list.
Stacey Fuller	4/30/2013	2.9	Summarize list.
Stacey Fuller	4/30/2013	0.6	Brainstorm required checklist of action items required by Arcapita to prepare for emergence.

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Professional	Date	Hours	Activity
John Makuch	5/1/2013	1.8	Preparation of DIP actual versus budget variance report.
John Makuch	5/1/2013	0.8	Final review and edits to DIP actual versus budget/covenant compliance report.
John Makuch	5/1/2013	0.6	Correspondence with C. Millet and J. Weiser of GDC and S. Fuller re: UCC potential objection to payments to extend D&O coverage.
Lawrence Hirsh	5/1/2013	1.4	Analysis of DIP Covenant Reporting - Period From March 31 to April 27; analysis of supporting spreadsheet analyses of comparison of DIP budget vs. actual cash receipts and disbursements and rollover of cash disbursement to next budget period; review of su
Stacey Fuller	5/1/2013	0.9	Review Atlanta PAF for approval.
Stacey Fuller	5/1/2013	0.9	Call with J. Makuch (A&M) regarding Singapore P3 wind down costs and treatment.
Stacey Fuller	5/1/2013	0.6	Make final DIP summary revisions.
Stacey Fuller	5/1/2013	1.2	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	5/1/2013	1.2	Review DIP summary with J. Makuch.
Stacey Fuller	5/1/2013	2.9	Create summary of actuals to DIP; detail each variance and walking anticipated new ending DIP balance.
Lawrence Hirsh	5/2/2013	0.5	Analysis and review of spreadsheet analyses of budget vs. actual cash receipts and disbursements for the period April 21 thru April 27 and corresponding variance explanations related to same; review of supporting data and documentation related to same
Lawrence Hirsh	5/2/2013	0.4	Analysis and review of spreadsheet analyses of revised projected cash receipts and cash disbursements budget for the period March 31 thru May 4; review of supporting assumptions, calculations, data and documents related to same; review of email related to

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Professional	Date	Hours	Activity
Lawrence Hirsh	5/2/2013	0.2	Review of and response to emails concerning cash management matters
Stacey Fuller	5/2/2013	0.7	Review Singapore PAF for approval.
Stacey Fuller	5/2/2013	0.4	Finalize AvB & shared with FTI.
Stacey Fuller	5/2/2013	0.4	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	5/2/2013	0.7	Summarize actuals-to-date and share with FTI per their request.
Stacey Fuller	5/2/2013	0.9	Correspondence with Arcapita & GDC regarding D&O insurance policy renewal.
Stacey Fuller	5/2/2013	0.6	Review and approve requested cash transfers.
John Makuch	5/3/2013	1.4	Work on cash budget follow up items (prof fees, insurance) and correspondence with GDC and FTI re: same.
Stacey Fuller	5/3/2013	1.1	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
John Makuch	5/5/2013	0.7	Call and correspondence with S. Fuller re: payment of SCB professional fees.
Stacey Fuller	5/5/2013	1.1	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	5/5/2013	0.6	Correspondence with GDC/Arcapita regarding SCB invoices.
Stacey Fuller	5/5/2013	0.4	Review invoices related to SCB.

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Professional	Date	Hours	Activity
John Makuch	5/6/2013	0.6	Call with S. Fuller re: liquidation of P3 Singapore.
John Makuch	5/6/2013	0.8	Correspondence with J. Beck re: cash impact to Arcapita resulting from employee withdrawal from Employee Benefit Trust in UK.
John Makuch	5/6/2013	0.9	Correspondence with J. Weisser and others of GDC re: DIP covenant compliance; evaluation of materials provided by GDC related to same.
John Makuch	5/6/2013	1.4	Correspondence with Pik Sian Sim of Arcapita and S. Fuller re liquidation of P3 Singapore.
Lawrence Hirsh	5/6/2013	0.3	Review of and response to emails concerning cash disbursement and cash forecasting matters
Stacey Fuller	5/6/2013	1.2	Correspondence with FTI regarding questions around AvB.
Stacey Fuller	5/6/2013	1.9	Begin revision of cash flow model for latest cash actual receipts & disbursements.
Stacey Fuller	5/6/2013	0.3	Correspondence with Arcapita regarding various payment requests.
Stacey Fuller	5/6/2013	0.6	Correspondence with A. Kim and H. Najem regarding payment of prof fees.
Stacey Fuller	5/6/2013	0.9	Revise professional fees forecast model for latest filings, payments, and other new info.
Stacey Fuller	5/6/2013	0.9	Correspondence with HL regarding latest DIP model.
Stacey Fuller	5/6/2013	1.1	Review cash actuals for accuracy; correspondence with Arcapita regarding outstanding questions.
John Makuch	5/7/2013	0.9	Review and edit actual versus budget cash report for week ended 5/4.

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Professional	Date	Hours	Activity
Stacey Fuller	5/7/2013	0.8	Finish revision of cash flow model for latest cash actual receipts & disbursements.
Stacey Fuller	5/7/2013	2.1	Perform detailed analysis of cash actuals vs. estimate and create comments for each line variance.
Stacey Fuller	5/7/2013	0.9	Update summary walking variance in actuals to DIP for GDC.
Stacey Fuller	5/7/2013	0.6	Correspondence with FTI regarding various budget items.
Stacey Fuller	5/7/2013	0.5	Correspondence with Arcapita regarding various payment requests.
Stacey Fuller	5/7/2013	0.5	Update staff expense forecast based on latest information from Arcapita.
Stacey Fuller	5/7/2013	2.2	Perform detailed analysis of original DIP period vs. actuals & LTF; create summary explaining each variance line by line; create high level summary of variance for L. Hirsh to quickly understand where stand with cash.
John Makuch	5/8/2013	1.0	Review of actual versus budgeted cash file from prior week.
John Makuch	5/8/2013	1.1	Correspondence with T. Hedus of HL and S. Fuller and M. Kvarda of A&M re: cash budget and deal funding included in same.
John Makuch	5/8/2013	1.3	Review and edit updated DIP budget model.
John Makuch	5/8/2013	1.8	Review of revised and extended DIP cash budget.
Stacey Fuller	5/8/2013	0.6	Update professional fee forecast for cash management budget.
Stacey Fuller	5/8/2013	0.7	Update G&A forecast for LTF for Bahrain for cash management budget.

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Professional	Date	Hours	Activity
Stacey Fuller	5/8/2013	0.6	Update G&A forecast for LTF for Atlanta for cash management budget.
Stacey Fuller	5/8/2013	2.4	Summarize professional fees paid-to-date and outstanding by professional for GDC.
Stacey Fuller	5/8/2013	1.1	Review Bahrain & Atlanta PAF for approval.
Stacey Fuller	5/8/2013	0.6	Update DIP /legal fee forecast for cash management budget.
Stacey Fuller	5/8/2013	0.4	Call with FTI regarding D&O insurance policy and required payment.
Stacey Fuller	5/8/2013	0.4	Correspondence with Arcapita regarding various payment requests.
Stacey Fuller	5/8/2013	0.4	Update OCP tracker for latest actuals.
Stacey Fuller	5/8/2013	0.4	Update G&A forecast for LTF for London for cash management budget.
Stacey Fuller	5/8/2013	0.3	Update G&A forecast for LTF for Singapore for cash management budget.
Stacey Fuller	5/8/2013	0.4	Update deal funding forecast through July per latest information available.
Stacey Fuller	5/9/2013	0.3	Correspondence with Arcapita regarding various payment requests.
Stacey Fuller	5/9/2013	2.2	Review GDC's summary of professional fees for interim filing.
Stacey Fuller	5/9/2013	1.9	Finalize detailed analysis of original DIP period vs. actuals & LTF; create summary explaining each variance line by line; create high level summary of variance for L. Hirsh to quickly understand where stand with cash.

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Stacey Fuller	5/9/2013	0.4	Call with Zolfo Cooper to discuss professional fee payments.
Stacey Fuller	5/9/2013	1.1	Call with D. Levin (GDC) regarding professional fee payments for interim filing.
Lawrence Hirsh	5/10/2013	0.3	Review of and response to emails concerning cash management and disbursement matters
Lawrence Hirsh	5/10/2013	0.2	Review of and response to emails concerning exit financing matters
Stacey Fuller	5/10/2013	1.5	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	5/11/2013	0.3	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	5/12/2013	0.5	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Lawrence Hirsh	5/13/2013	0.6	Analysis and review of Rothschild Presentation - Exit Financing Comparison - May 13, 2013
Stacey Fuller	5/13/2013	0.6	Call with Skadden & GDC regarding legal invoice payment.
Stacey Fuller	5/13/2013	1.2	Create list of Arcapitas various contracts for J. Makuch's use in wind down of Arcapita / creation of AIM & reorg Arcapita.
Stacey Fuller	5/13/2013	0.6	Call with Rothschild to discuss DIP budget.
Stacey Fuller	5/13/2013	1.5	Revise professional fees forecast model for latest filings, payments, & other new info.
Stacey Fuller	5/13/2013	1.1	Call with Rothschild & Fortress to discuss DIP budget.

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Professional	Date	Hours	Activity
Stacey Fuller	5/13/2013	0.5	Create summary of DIP fees paid to date for Rothschild to determine required fees at end of DIP facility period.
Stacey Fuller	5/13/2013	0.3	Create summary of professional fees paid to date for Zolfo.
Stacey Fuller	5/13/2013	0.7	Call with GDC regarding various invoices / DIP budget.
Lawrence Hirsh	5/14/2013	0.3	Analysis and review of spreadsheet analysis of Arcapita bank accounts.
Stacey Fuller	5/14/2013	0.5	Correspondence with A. Kim and H. Najem regarding payment of prof fees.
Stacey Fuller	5/14/2013	2.0	Begin revision of cash flow model for latest cash actual receipts & disbursements.
Stacey Fuller	5/14/2013	1.2	Call with D. Levin (GDC) regarding professional fees interim filing.
Stacey Fuller	5/14/2013	0.8	Review cash actuals for accuracy; correspondence with Arcapita regarding outstanding questions.
Stacey Fuller	5/14/2013	0.7	Call with FTI regarding Arcapita's various bank accounts.
Stacey Fuller	5/14/2013	0.4	Call with A&M's AP to obtain expense details for US Trustee.
Stacey Fuller	5/14/2013	0.3	Call with J. Weisser (GDC) regarding cash management budget.
Stacey Fuller	5/14/2013	0.3	Call with C. Linton (A&M) regarding deal funding.
Stacey Fuller	5/14/2013	1.1	Update professional fee model for 3rd interim period voluntary reductions.

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Stacey Fuller	5/14/2013	0.8	Update GDC summary for 3rd interim period voluntary reductions.
John Makuch	5/15/2013	1.1	Review and edit actual versus budgeted cash report for week ended 5/11.
Stacey Fuller	5/15/2013	0.9	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	5/15/2013	1.1	Review Bahrain PAF for approval.
Stacey Fuller	5/15/2013	0.7	Finish revision of cash flow model for latest cash actual receipts and disbursements.
Stacey Fuller	5/15/2013	2.1	Call with D. Levin (GDC) regarding HL's comments to professional fee summary for interim filing.
Stacey Fuller	5/15/2013	2.2	Perform detailed analysis of cash actuals vs. estimate and create comments for each line variance.
Stacey Fuller	5/15/2013	0.5	Make additional revisions to professional fee summary based on HL's input.
Stacey Fuller	5/15/2013	0.7	Correspondence with A. Kim and H. Najem regarding payment of professional fees.
John Makuch	5/16/2013	1.1	Review latest version of IIP tax withholding calcs and related correspondence.
John Makuch	5/16/2013	1.6	Analysis of DIP draw requirements under new GSI facility and correspondence with M. Rosenthal and S. Dudley re: the same.
John Makuch	5/16/2013	1.8	Continue work to update DIP budget based upon comments and new info provided by M. Kvarda and Arcapita.

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Lawrence Hirsh	5/16/2013	0.5	Analysis and review of spreadsheet analyses of budget vs. actual cash receipts and disbursements for the period April 28 thru May 4 and corresponding variance explanations related to same; review of supporting data and documentation related to same.
Lawrence Hirsh	5/16/2013	0.4	Review of and respond to emails concerning DIP and Exit Financing matters.
Stacey Fuller	5/16/2013	0.8	Make final corrections to interim summary of professional fees outstanding for filing.
Stacey Fuller	5/16/2013	0.7	Update Staff Expenses forecast through July for DIP budget.
Stacey Fuller	5/16/2013	0.7	Update G&A forecast through July DIP budget for Singapore.
Stacey Fuller	5/16/2013	0.2	Call with Milbank regarding professional fee summary for interim filing.
Stacey Fuller	5/16/2013	1.9	Create summary of current DIP budget to previous DIP budget (both through June & July); walk through variance to share internally and with Rothschild & HL.
Stacey Fuller	5/16/2013	0.9	Update G&A forecast through July DIP budget for Bahrain.
Stacey Fuller	5/16/2013	0.7	Update receipts forecast through July for DIP budget.
Stacey Fuller	5/16/2013	2.2	Review expense details for 3rd interim period to submit to US Trustee per their request.
Stacey Fuller	5/16/2013	0.6	Update deal funding through July for DIP budget.
Stacey Fuller	5/16/2013	0.5	Update G&A forecast through July DIP budget for Atlanta.

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Professional	Date	Hours	Activity
Stacey Fuller	5/16/2013	0.5	Call with HL regarding professional fee summary for interim filing.
Stacey Fuller	5/16/2013	0.4	Call with GDC regarding input obtained on calls with various firms.
Stacey Fuller	5/16/2013	0.4	Update G&A forecast through July DIP budget for London.
Stacey Fuller	5/16/2013	0.3	Call with FTI regarding professional fee summary for interim filing.
Stacey Fuller	5/16/2013	0.3	Review invoices for approval.
Stacey Fuller	5/16/2013	0.3	Call with Walkers regarding professional fee summary for interim filing.
Stacey Fuller	5/16/2013	0.7	Update debt details through July for DIP budget.
John Makuch	5/17/2013	1.6	Review final version of Commitment Letter and Fee Letter.
John Makuch	5/17/2013	2.4	Review update DIP model; discuss with S. Fuller.
John Makuch	5/17/2013	1.4	Call with S. Fuller to discuss revised DIP model.
Lawrence Hirsh	5/17/2013	0.4	Review of and respond to emails concerning DIP and Exit Financing matters.
Stacey Fuller	5/17/2013	1.4	Review Atlanta, Singapore and London PAF for approval.
Stacey Fuller	5/17/2013	1.2	Detailed analysis of cumulative variance for current management budget period; create summary of key variance drivers.

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Professional	Date	Hours	Activity
Stacey Fuller	5/17/2013	1.1	Analysis of current management budget vs. LTF + actuals to ensure within budget for period.
Stacey Fuller	5/17/2013	0.9	Update summary walking variance in actuals to DIP for GDC.
Stacey Fuller	5/17/2013	0.7	Complete review of expenses for US Trustee.
Stacey Fuller	5/17/2013	0.5	Call with Rothschild regarding DIP budget.
Stacey Fuller	5/17/2013	0.6	Update DIP model for latest fees/legal fees information.
John Makuch	5/19/2013	1.8	Review and edit revised DIP model.
Stacey Fuller	5/19/2013	0.5	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
John Makuch	5/20/2013	0.9	Correspondence with L. Hirsh re: cash projections and questions from M. Rosenthal re: same.
Lawrence Hirsh	5/20/2013	0.3	Review of and respond to emails concerning DIP and Exit Financing matters.
Stacey Fuller	5/20/2013	0.3	Correspondence with FTI regarding budget inquiries.
Stacey Fuller	5/20/2013	0.7	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
John Makuch	5/21/2013	0.7	Call with A. Svoyskiy of Rothschild to discuss DIP cash budget.
John Makuch	5/21/2013	2.3	Made revisions to DIP cash projections.

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Professional	Date	Hours	Activity
John Makuch	5/21/2013	0.8	Call with M. Rosenthal of GDC and L. Hirsh of A&M to discuss DIP cash budget.
Lawrence Hirsh	5/21/2013	0.3	Review of and respond to emails concerning DIP/Exit financing and cash management matters.
Lawrence Hirsh	5/21/2013	0.4	Prepare for and participate on teleconference with M. Rosenthal to discuss liquidity needs through Chapter 11 and issues related to same.
Lawrence Hirsh	5/21/2013	1.9	Analysis and review of spreadsheet analyses of revised DIP Budget for period May 12 through August 3; review of supporting assumptions; calculations, data and documents related to same.
Stacey Fuller	5/21/2013	1.2	Review Bahrain, Singapore and Atlanta PAF for approval.
Stacey Fuller	5/21/2013	0.7	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	5/21/2013	0.4	Request G&A, deal funding, staff expense and receipt forecast from Arcapita for August.
Stacey Fuller	5/21/2013	0.3	Approve deal funding request for payment.
Stacey Fuller	5/21/2013	0.4	Call with John regarding DIP budget and cash items.
John Makuch	5/22/2013	0.8	Call with M. Rosenthal and others from GDC, B Douton and others from Rothschild and L. Hirsh to discuss DIP cash budget and related matters.
John Makuch	5/22/2013	0.8	Correspondence with E. Zainal of Arcapita S. Fuller, J. Spano and M. Kvarda re: escrow accounts.
John Makuch	5/22/2013	2.1	Modification of the DIP cash budget.

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Professional	Date	Hours	Activity
Lawrence Hirsh	5/22/2013	1.6	Analysis and review of revised spreadsheet analyses of revised DIP Budget for period May 12 through August 3; review of supporting assumptions; calculations, data and documents related to same.
Lawrence Hirsh	5/22/2013	0.6	Review of and respond to emails concerning DIP and Exit Financing matters.
Stacey Fuller	5/22/2013	0.8	Update G&A forecast through September DIP budget for Atlanta.
Stacey Fuller	5/22/2013	0.6	Update Staff Expenses forecast through September for DIP budget.
Stacey Fuller	5/22/2013	0.2	Receive remaining expense details; consolidate and share expense details with GDC.
Stacey Fuller	5/22/2013	0.2	Correspondence with FTI regarding questions on AvB.
Stacey Fuller	5/22/2013	0.4	Review cash actuals for accuracy; correspondence with Arcapita regarding outstanding questions.
Stacey Fuller	5/22/2013	0.4	Update G&A forecast through September DIP budget for Singapore.
Stacey Fuller	5/22/2013	0.4	Call with L. Chin (Rothschild) to discuss latest DIP budget forecast.
Stacey Fuller	5/22/2013	1.0	Update G&A forecast through September DIP budget for Bahrain.
Stacey Fuller	5/22/2013	0.5	Update deal funding through September for DIP budget.
Stacey Fuller	5/22/2013	0.7	Update G&A forecast through September DIP budget for London.
Stacey Fuller	5/22/2013	0.7	Update debt details through September for DIP budget.

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Professional	Date	Hours	Activity
Stacey Fuller	5/22/2013	1.1	Call with GDC, Rothschild, J. Makuch and L. Hirsch (A&M) to discuss latest DIP budget.
Stacey Fuller	5/22/2013	0.6	Update receipts forecast through September for DIP budget.
John Makuch	5/23/2013	0.8	Call with B. Douton and others from Rothschild and M. Rosenthal and others from GDC to discuss latest DIP budget.
John Makuch	5/23/2013	1.0	Review wind down estimates provided by Arcapita Singapore.
John Makuch	5/23/2013	1.2	Correspondence with P. Topper of FTI re: escrow accounts; conversation with S. Fuller re: same.
John Makuch	5/23/2013	1.4	Review of initial draft of replacement DIP documents; consideration of potential covenants and reporting requirements.
John Makuch	5/23/2013	1.3	Correspondence with J. Weisser, M. Kvarda and S. Fuller re: AGUD I sale proceeds and treatment of same under DIP agreement.
Lawrence Hirsh	5/23/2013	0.6	Analysis and review of spreadsheet analyses of budget vs. actual cash receipts and disbursements for the period May 5 thru May 11 and corresponding variance explanations related to same; review of supporting data and documentation related to same.
Stacey Fuller	5/23/2013	0.4	Call with J. Weisser (GDC) regarding DIP agreement.
Stacey Fuller	5/23/2013	1.8	Begin revision of cash flow model for latest cash actual receipts and disbursements.
Stacey Fuller	5/23/2013	0.6	Call with FTI regarding cash budget.
Stacey Fuller	5/23/2013	0.8	Review Arcapita's bank account summary ppt.

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Professional	Date	Hours	Activity
Stacey Fuller	5/23/2013	0.9	Make additional revisions to DIP forecast for G&A, deal funding and DIP fees for latest inputs received.
Stacey Fuller	5/23/2013	0.9	Review DIP budget with J. Makuch.
Stacey Fuller	5/23/2013	0.4	Call with Rothschild regarding DIP fees.
Stacey Fuller	5/23/2013	1.7	Revise professional fees forecast model for latest filings, payments, and other new info.
Stacey Fuller	5/23/2013	0.3	Review invoices for payment.
Stacey Fuller	5/23/2013	1.9	Review GSI DIP agreement.
Stacey Fuller	5/23/2013	0.5	Correspondence with A. Kim and H. Najem regarding payment of professional fees.
Stacey Fuller	5/23/2013	0.4	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	5/23/2013	0.6	Call with J. Makuch and C. Kelly (A&M) regarding Arcapita's treasury function and wind down plan.
Stacey Fuller	5/23/2013	0.4	Call with C. Kelly (A&M) regarding Arcapita's bank accounts.
Stacey Fuller	5/23/2013	1.7	Perform detailed analysis of cash actuals vs. estimate and create comments for each line variance.
John Makuch	5/24/2013	2.6	Review and comment upon revised DIP budget extended through Aug and discuss same with S. Fuller.
Stacey Fuller	5/24/2013	0.7	Analysis current management budget vs. LTF + actuals to ensure within budget for period.

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Professional	Date	Hours	Activity
Stacey Fuller	5/24/2013	0.2	Update DIP budget for DIP fees; shared budget with all associated parties.
Stacey Fuller	5/24/2013	0.4	Call with J. Makuch regarding DIP budget.
Stacey Fuller	5/24/2013	0.4	Call with D. Levin regarding latest professional fee payment required.
Stacey Fuller	5/24/2013	0.4	Call with GDC regarding DIP budget.
Stacey Fuller	5/24/2013	0.6	Call with C. Kelly (A&M) regarding Arcapita's bank accounts summary.
Stacey Fuller	5/24/2013	0.8	Call with Rothschild regarding DIP budget.
Stacey Fuller	5/24/2013	1.1	Create bank account summary for presentation to UCC.
Stacey Fuller	5/24/2013	0.8	Detailed analysis cumulative variance for current management budget period; create summary of key variance drivers.
Stacey Fuller	5/25/2013	0.3	Correspondence Rothschild DIP budget.
Stacey Fuller	5/25/2013	0.3	Correspondence GDC on DIP budget.
Stacey Fuller	5/25/2013	0.3	Correspondence with L. Hirsch on DIP budget.
Stacey Fuller	5/26/2013	0.4	Call with J. Makuch on DIP budget.
Stacey Fuller	5/26/2013	0.2	Approve invoice for payment.

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Professional	Date	Hours	Activity
Stacey Fuller	5/26/2013	0.3	Call with Hafedh (Arcapita) regarding request for payment.
Lawrence Hirsh	5/27/2013	0.4	Review of and respond to emails concerning DIP/Exit financing matters.
Stacey Fuller	5/27/2013	0.4	Review and respond to inputs/questions regarding DIP budget and latest deal funding forecast.
Stacey Fuller	5/27/2013	0.6	Call with J. Makuch on DIP budget.
Stacey Fuller	5/27/2013	0.7	Review cash actuals for accuracy; correspondence with Arcapita regarding outstanding questions.
Stacey Fuller	5/27/2013	1.4	Create pitch summarizing flow of funds in Arcapita's bank accounts.
Stacey Fuller	5/28/2013	0.4	Call with L. Chin (Rothschild) to discuss latest DIP budget forecast.
Stacey Fuller	5/28/2013	0.2	Call with C. Kelley (A&M) finalizing bank account summary.
Stacey Fuller	5/28/2013	0.4	Ensure upcoming DIP period compliant with DIP forecast.
Stacey Fuller	5/28/2013	0.5	Create summary for J. Makuch summarizing proceeds to-date plus anticipated proceeds by deal.
Stacey Fuller	5/28/2013	0.5	Analyze DIP forecast to actuals to understand allowable "roll-forward" per DIP agreement.
Stacey Fuller	5/28/2013	0.6	Call with FTI regarding Arcapita's Escrow account's current status.
Stacey Fuller	5/28/2013	0.6	Review DIP Summary with J. Makuch.

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Professional	Date	Hours	Activity
Stacey Fuller	5/28/2013	0.6	Correspondence with A. Kim and H. Najem regarding payment of professional fees.
Stacey Fuller	5/28/2013	0.9	Revise professional fees forecast model for latest filings, payments and other new info.
Stacey Fuller	5/28/2013	2.1	Begin revision of cash flow model for latest cash actual receipts and disbursements.
Stacey Fuller	5/28/2013	2.4	Perform detailed analysis of cash actuals vs. DIP forecast and create comments for each line variance (for both 4 week period & from inception of DIP as required per DIP agreement).
Stacey Fuller	5/28/2013	0.6	Create DIP summary page.
Stacey Fuller	5/28/2013	0.4	Create summary of next period's DIP budget per allowable roll-forward or required adjustments.
Stacey Fuller	5/29/2013	0.6	Perform final adjustments to DIP summary and obtained signoff from Arcapita and Rothschild.
Stacey Fuller	5/29/2013	0.7	Consolidate and share bank account details with Zolfo per their request.
Stacey Fuller	5/29/2013	0.2	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	5/29/2013	0.4	Call with L. Chin (Rothschild) to discuss latest DIP budget forecast.
Stacey Fuller	5/29/2013	0.5	Summarize lease agreements for FTI per their request.
Stacey Fuller	5/29/2013	0.6	Update DIP budget for professional fees based on latest filings.
Stacey Fuller	5/29/2013	0.7	Review Bahrain PAF for approval.

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Professional	Date	Hours	Activity
Stacey Fuller	5/29/2013	0.9	Create sources and uses for funds flow report.
Stacey Fuller	5/29/2013	0.9	Analysis current management budget vs. LTF + actuals to ensure within budget for period.
Stacey Fuller	5/29/2013	0.9	Create summary for J. Makuch of associated currency by deal.
Stacey Fuller	5/29/2013	1.1	Summarize variance in current DIP budget to previously shared version for T. Hedus (HL).
Stacey Fuller	5/29/2013	2.0	Perform detailed analysis of cash actuals vs. estimate and create comments for each line variance.
Stacey Fuller	5/29/2013	0.6	Summarize escrow bank account details for FTI per their request.
Stacey Fuller	5/29/2013	0.8	Detailed analysis cumulative variance for current management budget period; create summary of key variance drivers.
Lawrence Hirsh	5/30/2013	0.5	Analysis and review of spreadsheet analyses of budget vs. actual cash receipts and disbursements for the period May 12 thru May 18 and corresponding variance explanations related to same; review of supporting data and documentation related to same.
Stacey Fuller	5/30/2013	0.3	Call with J. Weisser (GDC) to discuss DIP budget.
Stacey Fuller	5/30/2013	2.7	Review and respond to various emails on cash, DIP budget, cash management budget, and professional fees from various professionals / Arcapita.
Stacey Fuller	5/30/2013	1.1	Call with GDC, Rothschild and A&M to discuss DIP order terms.
Stacey Fuller	5/30/2013	0.3	Call with R. Behrens (A&M) regarding DIP budget.

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Professional	Date	Hours	Activity
Stacey Fuller	5/30/2013	0.3	Call with J. Makuch to discuss current status cash management.
Stacey Fuller	5/30/2013	0.2	Finalize AvB report.
Stacey Fuller	5/30/2013	1.3	Call with GSI to review DIP budget.
John Makuch	5/31/2013	1.3	Review and edit actual versus budget report due to Fortress for DIP.
Lawrence Hirsh	5/31/2013	0.9	Analysis and review of DIP Covenant Reporting - Sixth 4 Week Period (4/28/13 thru 5/25/13) report to Fortress; analysis and review of supporting spreadsheet analyses of comparison of budget vs. actual cash receipts for the period.
Stacey Fuller	5/31/2013	0.3	Finalize DIP fees included in forecast.
Stacey Fuller	5/31/2013	1.3	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	5/31/2013	1.1	Call with GDC and Rothschild on DIP agreement.
Stacey Fuller	5/31/2013	0.8	Review current DIP budget with J. Makuch (A&M).
Stacey Fuller	5/31/2013	0.5	Create summary of fees to share with J. Makuch/Rothschild.
Stacey Fuller	5/31/2013	0.6	Correspondence with FTI on various invoices.
Lawrence Hirsh	6/3/2013	2.2	Analysis and review of spreadsheet analyses of revised DIP Budget and supporting schedules and spreadsheet analyses for the period May 19 thru August 31; review of supporting assumptions, data and documentation related to same.

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Professional	Date	Hours	Activity
Matt Kvarda	6/3/2013	0.8	Analyze latest version of DIP budget for accuracy and completeness of deal funding projections.
Stacey Fuller	6/3/2013	0.6	Update DIP model for required changes
Stacey Fuller	6/3/2013	0.9	Sent DIP model to all related parties for review, as well as to GSI
Stacey Fuller	6/3/2013	1.1	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions
Lawrence Hirsh	6/4/2013	0.3	Review of and respond to emails concerning cash disbursement and cash budgeting matters.
Stacey Fuller	6/4/2013	1.0	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions
John Makuch	6/5/2013	1.1	Review actual versus budget cash flow file for week ended 5/25.
Lawrence Hirsh	6/5/2013	0.5	Analysis and review of spreadsheet analyses of budget vs. actual cash receipts and disbursements for the period May 19 thru May 25 and corresponding variance explanations related to same; review of supporting data and documentation related to same.
Stacey Fuller	6/5/2013	1.0	Reviewed cash actuals for accuracy; correspondence with Arcapita regarding outstanding questions
Stacey Fuller	6/5/2013	1.9	Began revision of cash flow model for latest cash actual receipts & disbursements
Stacey Fuller	6/5/2013	0.6	Reviewed Bahrain PAF for approval
Stacey Fuller	6/5/2013	0.7	Updated DIP model for latest fees / legal fees information

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Professional	Date	Hours	Activity
Stacey Fuller	6/5/2013	0.9	Detailed analysis cumulative variance for current management budget period; created summary of key variance drivers
Stacey Fuller	6/5/2013	1.4	Revised professional fees forecast model for latest filings, payments, & other new info.
Stacey Fuller	6/5/2013	1.1	Reviewed DIP model with J. Makuch
John Makuch	6/6/2013	1.3	Review and edit actual versus budgeted cash flow for the week ended 6/1.
John Makuch	6/6/2013	0.8	Correspondence and call with Goldman re: DIP budget.
Lawrence Hirsh	6/6/2013	1.9	Analysis and review of spreadsheet analyses of revised DIP Budget and supporting schedules and spreadsheet analyses for the period May 19 thru August 31; review of supporting assumptions, data and documentation related to same.
Stacey Fuller	6/6/2013	0.2	Updated Staff Expenses forecast for LTF
Stacey Fuller	6/6/2013	0.4	Call with L. Chin (Rothschild) to discuss deal funding
Stacey Fuller	6/6/2013	2.1	Summarize May hours for fee app
Stacey Fuller	6/6/2013	0.6	Call with D. Levin (GDC) on professional fees
Stacey Fuller	6/6/2013	2.2	Performed detailed analysis of cash actuals vs. estimate & created comments for each line variance
Stacey Fuller	6/6/2013	0.8	Various correspondence with J. Weisser (GDC) on cash budget legal issues
Stacey Fuller	6/6/2013	0.6	Analysis current management budget vs. LTF + actuals to ensure within budget for period

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Stacey Fuller	6/6/2013	0.4	Reviewed Atlanta PAF for approval
Stacey Fuller	6/7/2013	0.4	Updated OCP tracker for latest actuals
Stacey Fuller	6/7/2013	0.4	Reviewed Singapore PAF for approval
Stacey Fuller	6/7/2013	1.1	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions
Stacey Fuller	6/7/2013	0.7	Summarized voluntary credit related to A&M's professional fees
Stacey Fuller	6/7/2013	1.5	Call with FTI, J. Makuch & C. Kelley (A&M) on reorg. Arcapita cash plan
Stacey Fuller	6/7/2013	0.6	Call with FTI regarding cash budget
Stacey Fuller	6/9/2013	0.5	Summarized funds flow report for DIP for filing
John Makuch	6/10/2013	0.9	Coordinate transfer of cash from Bank to Falcon (returning tax refund funds to Falcon net of expenses paid by Bank on Falcon's behalf).
John Makuch	6/10/2013	0.8	Prepare initial draft of funds flow memo for DIP funding.
Lawrence Hirsh	6/10/2013	0.5	Analysis and review of spreadsheet analyses of budget vs. actual cash receipts and disbursements for the period May 26 thru June 1 and corresponding variance explanations related to same; review of supporting data and documentation related to same.
Stacey Fuller	6/10/2013	0.8	Update professional fee forecast for LTF for next cash management budget.

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Professional	Date	Hours	Activity
Stacey Fuller	6/10/2013	0.4	Update debt services forecast for LTF for next cash management budget.
Stacey Fuller	6/10/2013	0.5	Update G&A forecast for LTF for Singapore for next cash management budget.
Stacey Fuller	6/10/2013	0.5	Review severance forecast and adjust per latest information provided by Arcapita.
Stacey Fuller	6/10/2013	0.6	Update G&A forecast for LTF for Bahrain for next cash management budget.
Stacey Fuller	6/10/2013	0.7	Update receipts forecast based on latest information provided by Arcapita for next cash management budget.
Stacey Fuller	6/10/2013	0.7	Update G&A forecast for LTF for Atlanta for next cash management budget.
Stacey Fuller	6/10/2013	0.8	Update G&A forecast for LTF for London for next cash management budget.
Stacey Fuller	6/10/2013	0.8	Review cash actuals for accuracy; correspondence with Arcapita regarding outstanding questions.
Stacey Fuller	6/10/2013	1.6	Begin revision of cash flow model for latest cash actual receipts and disbursements.
Stacey Fuller	6/10/2013	0.7	Correspondence with Zolfo Cooper regarding cash budget vs. cash actuals.
John Makuch	6/11/2013	0.8	Call with HL, Milbank, L&W, GDC and A&M to discuss open items on DIP/Exit facilities.
Matt Kvarda	6/11/2013	0.6	Address various issues related to opening new US bank account for Arcapita Inc.
Stacey Fuller	6/11/2013	0.8	Update KEIP/KERP forecast for LTF for next cash management budget.

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Stacey Fuller	6/11/2013	1.0	Call with GDC, Rothschild, and HL regarding DIP order to ensure agreement of contract details.
Stacey Fuller	6/11/2013	0.3	Update professional fee forecast based on correspondence with Zolfo.
Stacey Fuller	6/11/2013	0.5	Update Bahrain staff expenses for latest subsistence payment details from Arcapita.
Stacey Fuller	6/11/2013	1.3	Review latest DIP agreement for accuracy prior to filing per GDC's request.
Stacey Fuller	6/11/2013	0.5	Call with Zolfo Cooper to discuss professional fee payments.
Stacey Fuller	6/11/2013	0.4	Call with A. Kim (Arcapita) regarding professional fee payment status.
Stacey Fuller	6/11/2013	0.4	Update IIP/IPP tax liability forecast for LTF for next cash management budget.
Stacey Fuller	6/11/2013	0.4	Update funds flow and S&U for DIP.
Stacey Fuller	6/11/2013	1.3	Correspondence with Arcapita regarding various payment requests.
Stacey Fuller	6/11/2013	1.6	Revise professional fees forecast model for latest filings, payments, & other new info.
Stacey Fuller	6/11/2013	0.4	Additional updates to G&A forecast based on latest information available.
John Makuch	6/12/2013	0.8	Review DIP flow of funds for closing.
John Makuch	6/12/2013	1.6	Read and comment upon latest draft of DIP documents.

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Lawrence Hirsh	6/12/2013	0.3	Review of and respond to emails concerning DIP financing matters.
Lawrence Hirsh	6/12/2013	0.4	Prepare for and participate on teleconference with E. Khalil - GDC; A. Davey - Houlihan; and representatives of Latham to discuss DIP financing matters.
Matt Kvarda	6/12/2013	0.7	Continue to address various issues related to opening a new US bank account for Arcapita, Inc.
Stacey Fuller	6/12/2013	0.7	Detailed analysis cumulative variance for current management budget period; created summary of key variance drivers.
Stacey Fuller	6/12/2013	0.3	Update severance forecast for LTF for next cash management budget.
Stacey Fuller	6/12/2013	0.3	Correspondence with deal funding team on latest deal funding forecast.
Stacey Fuller	6/12/2013	0.3	Update funds flow for information provided by GSI & GDC.
Stacey Fuller	6/12/2013	0.6	Review US Trustee fees for payment.
Stacey Fuller	6/12/2013	0.6	Review Bahrain PAF for approval.
Stacey Fuller	6/12/2013	0.9	Review latest DIP agreement for accuracy prior to filing per GDC's request.
Stacey Fuller	6/12/2013	0.4	Call with GSI regarding funds flow.
Stacey Fuller	6/12/2013	0.3	Update funds flow report for additional expenses per GSI direction.
Stacey Fuller	6/12/2013	0.5	Correspondence with Arcapita to ensure required payments are made to ensure DIP covenant compliant.

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Professional	Date	Hours	Activity
Stacey Fuller	6/12/2013	0.3	Call with GDC regarding funds flow.
Stacey Fuller	6/12/2013	0.3	Review DIP order details sent by GDC for accuracy.
Stacey Fuller	6/12/2013	0.6	Review upcoming payments due to ensure DIP covenant compliant.
Stacey Fuller	6/12/2013	1.0	Call with GDC, Rothschild, and HL regarding DIP order to ensure agreement of contract details.
Stacey Fuller	6/12/2013	1.0	Call with A&M and Arcapita regarding re: org. Arcapita/AIM.
Stacey Fuller	6/12/2013	1.9	Review first 3 MORs for accuracy; made corrections where required.
Stacey Fuller	6/12/2013	0.6	Review cash management budget for accuracy.
John Makuch	6/13/2013	1.8	Correspondence with J. Dutheil and others from Arcapita and M. Kvarda and others from A&M re: deal funding prior to refi of the DIP.
Stacey Fuller	6/13/2013	1.3	Correspondence with FTI regarding AvB.
Stacey Fuller	6/13/2013	2.1	Review final 3 MORs for accuracy.
Stacey Fuller	6/13/2013	2.1	Perform detailed analysis of cash actuals vs. estimate & created comments for each line variance.
Stacey Fuller	6/13/2013	1.2	Correspondence with Arcapita and A&M deal funding team to approve and make various deal funding payments in line with DIP agreement.
Stacey Fuller	6/13/2013	0.9	Create professional fee paid-to-date summary at Zolfo's request.

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Professional	Date	Hours	Activity
Stacey Fuller	6/13/2013	0.5	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	6/13/2013	0.8	Discussion with J. Makuch regarding cash budget.
Stacey Fuller	6/13/2013	0.4	Update MORs for professional fee payments made to date/outstanding.
Stacey Fuller	6/13/2013	0.7	Call with J. Weisser (GDC) on cash budget legal issues.
Stacey Fuller	6/13/2013	0.6	Analysis of current management budget vs. LTF + actuals to ensure within budget for period.
Stacey Fuller	6/13/2013	0.9	Call with J. Makuch (A&M) and T. Hedus (HL) on DIP budget.
John Makuch	6/14/2013	2.4	Review and comment upon latest cash flow forecast prior to distributing it to FTI.
Lawrence Hirsh	6/14/2013	0.3	Review of and respond to emails concerning cash projection and DIP financing matters.
Stacey Fuller	6/14/2013	0.7	Finalize MOR's for adjustments per J. Makuch (A&M) and submit to GDC for filing.
Stacey Fuller	6/14/2013	0.7	Create written summary of cash management budget for FTI and other professionals.
John Makuch	6/17/2013	2.2	Work with S. Fuller to prepare weekly cash forecast update for GSI as required by loan documents.
Lawrence Hirsh	6/17/2013	0.2	Review of and respond to emails concerning cash disbursement matters.
Lawrence Hirsh	6/17/2013	1.8	Analysis and review of spreadsheet analyses of projected cash receipts and disbursements for the period June 23 thru July 20; review of supporting assumptions, calculations, data and documentation related to same.

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Professional	Date	Hours	Activity
Stacey Fuller	6/17/2013	1.1	Update DIP budget for roll-forward and sent to GSI per DIP agreement.
Stacey Fuller	6/17/2013	1.1	Call with FTI regarding cash budget open items.
Stacey Fuller	6/17/2013	1.6	Create funds flow summary as of emergence at HL's request.
Stacey Fuller	6/17/2013	1.9	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	6/17/2013	0.4	Provide Arcapita approval for deal funding payments per cash management budget.
Stacey Fuller	6/17/2013	0.9	Update model for tracking G&A current spend/PAF to DIP current period to ensure within confines of DIP agreement.
Stacey Fuller	6/17/2013	0.5	Detailed analysis of cumulative variance for current management budget period; created summary of key variance drivers.
Stacey Fuller	6/17/2013	0.4	Review Singapore PAF for approval.
Stacey Fuller	6/17/2013	1.3	Summarize hours by person by month for L. Hirsh.
John Makuch	6/18/2013	1.3	Read materials provided by Arcapita related to ongoing work by general contractor on AHQ.
John Makuch	6/18/2013	2.4	Review draft of next interim cash budget and edit.
Lawrence Hirsh	6/18/2013	1.4	Analysis and review of spreadsheet analyses of revised DIP Budget for the period May 19 through August 31; review of supporting calculations, assumptions, data and documentation related to same.
Stacey Fuller	6/18/2013	0.8	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.

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Professional	Date	Hours	Activity
Stacey Fuller	6/18/2013	0.8	Update cash management budget for deal funding per latest information provided.
Stacey Fuller	6/18/2013	0.9	Correspondence with GDC regarding various cash payments.
Stacey Fuller	6/18/2013	1.1	Create summary of deal funding's spent/approved to date at Zolfo's request.
Stacey Fuller	6/18/2013	1.5	Call with FTI regarding questions on cash management budget (open items).
Stacey Fuller	6/18/2013	1.0	Call with FTI, J. Makuch and C. Kelley (A&M) on reorg. Arcapita cash account plan.
Chris Kelly	6/19/2013	1.2	Internal A&M calls to discuss Treasury issues.
John Makuch	6/19/2013	1.1	Review and edit revised cash flow budget.
Lawrence Hirsh	6/19/2013	0.9	Analysis and review of revised spreadsheet analyses of projected cash receipts and disbursements for the period June 23 thru July 20; review of supporting assumptions, calculations, data and documentation related to same.
Lawrence Hirsh	6/19/2013	0.3	Review of draft presentation concerning Arcapita Treasury functions and proposed structure of same for Reorganized Arcapita.
Stacey Fuller	6/19/2013	0.4	Summarize questions related to AHQ costs and send to Arcapita.
Stacey Fuller	6/19/2013	0.4	Detailed analysis of cumulative variance for current management budget period; created summary of key variance drivers.
Stacey Fuller	6/19/2013	0.5	Analysis current management budget vs. LTF + actuals to ensure within budget for period.
Stacey Fuller	6/19/2013	0.6	Call with D. Levin on professional fees.

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Professional	Date	Hours	Activity
Stacey Fuller	6/19/2013	0.3	Update OCP tracker for latest actuals.
Stacey Fuller	6/19/2013	0.8	Several calls with FTI regarding management budget.
Stacey Fuller	6/19/2013	0.8	Review cash actuals for accuracy; correspondence with Arcapita regarding outstanding questions.
Stacey Fuller	6/19/2013	0.8	Review Bahrain and Atlanta PAF for approval.
Stacey Fuller	6/19/2013	0.3	Summarize AHQ details for presentation of costs to UCC.
Stacey Fuller	6/19/2013	0.4	Correspondence with A. Kim and H. Najem regarding payment of professional fees.
Stacey Fuller	6/19/2013	2.3	Perform detailed analysis of cash actuals vs. estimate & created comments for each line variance.
Stacey Fuller	6/19/2013	1.7	Revise professional fees forecast model for latest filings, payments, & other new info.
Stacey Fuller	6/19/2013	0.9	Call with Arcapita, GDC, and L. Hirsh regarding NMR invoice payment requirement and legal implications.
Stacey Fuller	6/19/2013	2.1	Begin revision of cash flow model for latest cash actual receipts & disbursements.
Stacey Fuller	6/19/2013	0.4	Summarize details around BBD in email for L. Hirsh.
Lawrence Hirsh	6/20/2013	0.4	Prepare for and participate on teleconference with W. McDavid - Houlihan; P. Topper - FTI and other representatives of Houlihan and FTI to discuss Headquarters Building matters and related cash flow issues.
Lawrence Hirsh	6/20/2013	0.3	Review of and respond to emails concerning Headquarters Building cash matters.

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Professional	Date	Hours	Activity
Stacey Fuller	6/20/2013	2.9	Begin creation of presentation of facts for BBD/NMR invoices for UCC.
Stacey Fuller	6/20/2013	0.3	Finalized detailed analysis of cash actuals vs. estimate and create comments for each line variance.
Stacey Fuller	6/20/2013	0.6	Call with FTI on cash management budget open items.
Stacey Fuller	6/20/2013	0.3	Finalize revision of cash flow model for latest cash actual receipts & disbursements.
Stacey Fuller	6/21/2013	0.9	Call with FTI/HL on cash management budget open items.
Stacey Fuller	6/21/2013	1.1	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	6/23/2013	1.7	Review documentation on AHQ ownership/lease holdback.
Stacey Fuller	6/23/2013	1.9	Review BBD/Arcapita contract in detail.
John Makuch	6/24/2013	1.0	Review of revised cash budget to be filed with court.
John Makuch	6/24/2013	0.7	Calls and correspondence with S. Fuller re: cash budget for 6/26 hearing.
Lawrence Hirsh	6/24/2013	0.5	Analysis and review of spreadsheet analyses of budget vs. actual cash receipts and disbursements for the period June 2 thru June 9 and corresponding variance explanations related to same; review of supporting data and documentation related to same.
Lawrence Hirsh	6/24/2013	0.5	Analysis and review of spreadsheet analyses of budget vs. actual cash receipts and disbursements for the period June 9 thru June 15 and corresponding variance explanations related to same; review of supporting data and documentation related to same.

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Professional	Date	Hours	Activity
Stacey Fuller	6/24/2013	0.7	Conversation with L. Hirsh regarding NMR/BBD invoices.
Stacey Fuller	6/24/2013	0.8	Call with J. Graves (GDC) regarding NMR/BBD invoices.
Stacey Fuller	6/24/2013	0.8	Review LTF budget for accuracy, and share with GSI per weekly requirement per DIP agreement.
Stacey Fuller	6/24/2013	1.1	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	6/24/2013	1.9	Summarize details presented to date for BBD/NMR invoice summary for UCC.
Stacey Fuller	6/24/2013	2.6	Update variance analysis (from inception through current budget) for M. Rosenthal for the hearing.
Stacey Fuller	6/24/2013	0.9	Adjust cash management budget for cash transfers and Singapore Dead Deal costs per FTI.
Stacey Fuller	6/24/2013	0.9	Calls with FTI regarding cash management budget open items.
Lawrence Hirsh	6/25/2013	0.3	Review of emails concerning cash management and cash disbursement matters.
Stacey Fuller	6/25/2013	1.1	Call with Arcapita, GDC, and Trowers regarding BBD/NMR invoice facts and legal implications.
Stacey Fuller	6/25/2013	0.4	Update variance analysis per J. Makuch's (A&M) input.
Stacey Fuller	6/25/2013	0.6	Update A&M hours summary for L. Hirsh for April actuals.
Stacey Fuller	6/25/2013	0.6	Continue review of BBD contract.

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Professional	Date	Hours	Activity
Stacey Fuller	6/25/2013	0.9	Correspondence with J. Weiser (GDC) regarding cash budget.
Stacey Fuller	6/25/2013	1.1	Review A&M's April fee app for accuracy.
Stacey Fuller	6/25/2013	1.2	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	6/25/2013	2.5	Adjust BBD/NMR invoice summary per latest facts provided by Arcapita/Trowers.
Stacey Fuller	6/25/2013	0.7	Correspondence with J. Graves (GDC) regarding BBD invoices.
John Makuch	6/26/2013	0.4	Call with M. Rosenthal re: questions about the cash budget in advance of the hearing on same.
John Makuch	6/26/2013	1.7	Preparation for call with M. Rosenthal re: cash budget.
Lawrence Hirsh	6/26/2013	0.4	Review of and respond to emails concerning cash budget for period June 23 through July 20.
Lawrence Hirsh	6/26/2013	0.8	Analysis and review of spreadsheet analyses of projected cash receipts and disbursements for the period June 23 thru July 20 filed with the bankruptcy court; review of supporting assumptions, calculations, data and documentation related to same.
Stacey Fuller	6/26/2013	1.2	Correspondence with Arcapita on BBD invoice details.
Stacey Fuller	6/26/2013	0.8	Call with J. Graves (GDC) regarding NMR/BBD invoices.
Stacey Fuller	6/26/2013	0.9	Correspondence with GDC on cash management budget.

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Professional	Date	Hours	Activity
Stacey Fuller	6/26/2013	0.9	Review Bahrain & Singapore PAF for approval.
Stacey Fuller	6/26/2013	1.3	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	6/26/2013	1.7	Adjust BBD/NMR invoice summary per latest facts provided by Arcapita/Trowers.
Stacey Fuller	6/26/2013	2.1	Create incentive comp model for J. Makuch (A&M).
Stacey Fuller	6/26/2013	0.9	Review cash actuals for accuracy; correspondence with Arcapita regarding outstanding questions.
John Makuch	6/27/2013	0.5	Call with J. Balcom of FTI re: open questions on cash budget.
John Makuch	6/27/2013	1.1	Review and edit actual versus budgeted cash flow for the week ended 6/8.
Lawrence Hirsh	6/27/2013	0.5	Analysis and review of spreadsheet analyses of projected cash receipts and disbursements for Bahrain Bay Development from 2013 through 2016; review supporting assumptions and data related to same.
Lawrence Hirsh	6/27/2013	0.5	Analysis and review of spreadsheet analyses of projected cash receipts and disbursements for the period June 23 thru July 20 filed with the bankruptcy court; review of supporting assumptions, calculations, data and documentation related to same.
Lawrence Hirsh	6/27/2013	1.4	Analysis and review of spreadsheet analyses of projected cash receipts and disbursements for the period June 16 thru August 31; review of supporting assumptions, calculations, data and documentation related to same.
Stacey Fuller	6/27/2013	0.3	Summarize SCB related legal invoices for tracking.
Stacey Fuller	6/27/2013	2.1	Begin revision of cash flow model for latest cash actual receipts & disbursements.

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Professional	Date	Hours	Activity
Stacey Fuller	6/27/2013	1.9	Perform detailed analysis of cash actuals vs. estimate & create comments for each line variance.
Stacey Fuller	6/27/2013	1.9	Revise professional fees forecast model for latest filings, payments, & other new info.
Stacey Fuller	6/27/2013	0.4	Detailed analysis of cumulative variance for current management budget period; create summary of key variance drivers.
Stacey Fuller	6/27/2013	0.4	Update OCP tracker for latest actuals.
Stacey Fuller	6/27/2013	0.2	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	6/27/2013	0.5	Analysis of current management budget vs. LTF + actuals to ensure within budget for period.
Stacey Fuller	6/27/2013	0.4	Correspondence with A. Kim and H. Najem regarding payment of prof fees.
Stacey Fuller	6/27/2013	0.4	Call with GDC, J. Makuch and C. Kelley (A&M) on reorg. of Arcapita bank accounts.
Stacey Fuller	6/27/2013	0.5	Call with GSI, FTI, J. Makuch and C. Kelley (A&M) on re: org of Arcapita bank accounts.
Lawrence Hirsh	6/28/2013	0.3	Review of and respond to emails concerning cash disbursement matters.
Stacey Fuller	6/28/2013	1.6	Summarize June hours for fee app.
Stacey Fuller	6/28/2013	0.8	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	6/28/2013	0.6	Call with FTI regarding cash.

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Professional	Date	Hours	Activity
John Makuch	7/1/2013	1.2	Review and comment upon updated GSI cash forecast.
John Makuch	7/2/2013	1.1	Review actual versus budget cash model for week ended 6/22.
Lawrence Hirsh	7/2/2013	0.5	Analysis and review of spreadsheet analyses of budget vs. actual cash receipts and disbursements for the period June 16 thru June 22 and corresponding variance explanations related to same; review of supporting data and documentation related to same.
Lawrence Hirsh	7/2/2013	1.1	Analysis and review of revised spreadsheet analyses of revised DIP Budget for the period June 22 through August 31; review of supporting calculations, assumptions, data and documentation related to same.
Stacey Fuller	7/2/2013	0.8	Create DIP summary page.
Stacey Fuller	7/2/2013	1.7	Perform detailed analysis of cash actuals vs. DIP forecast and create comments for each line variance (for both 4 week period & from inception of DIP as required per DIP agreement).
Stacey Fuller	7/2/2013	1.5	Begin revision of cash flow model for latest cash actual receipts & disbursements.
Stacey Fuller	7/2/2013	0.6	Analyze DIP forecast to actuals to understand allowable "roll-forward" per DIP agreement.
Stacey Fuller	7/2/2013	0.9	Revise professional fees forecast model for latest filings, payments, & other new info.
Stacey Fuller	7/2/2013	0.6	Ensure upcoming DIP period compliant with DIP forecast.
Stacey Fuller	7/2/2013	0.5	Review cash actuals for accuracy; correspondence with Arcapita regarding outstanding questions.
Stacey Fuller	7/2/2013	0.5	Create summary of next period's DIP budget per allowable roll-forward or required adjustments.

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Professional	Date	Hours	Activity
Stacey Fuller	7/2/2013	0.3	Finalize cash flow budget forecast for GSI; send summary to GSI and all interested party as part of weekly requirement under DIP agreement.
Stacey Fuller	7/2/2013	0.4	Analysis of current management budget vs. LTF + actuals to ensure within budget for period.
Stacey Fuller	7/2/2013	0.4	Review DIP Summary with J. Makuch (A&M).
Stacey Fuller	7/2/2013	0.6	Review Singapore and Atlanta PAF for approval.
Stacey Fuller	7/2/2013	0.3	Detailed analysis of cumulative variance for current management budget period; create summary of key variance drivers.
Stacey Fuller	7/2/2013	0.4	Update Staff Expenses forecast for LTF.
Stacey Fuller	7/2/2013	0.2	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	7/2/2013	0.3	Correspondence with A. Kim and H. Najem regarding payment of professional fees.
Stacey Fuller	7/2/2013	0.3	Update model for tracking G&A current spend / PAF to DIP current period to ensure within confines of DIP agreement.
Stacey Fuller	7/2/2013	0.3	Update OCP tracker for latest actuals.
Stacey Fuller	7/2/2013	0.3	Call with J. Balcom (FTI) on cash budget.
John Makuch	7/3/2013	1.2	Review and edit actual versus budgeted cash model for week ended 6/29.
Stacey Fuller	7/3/2013	0.7	Make adjustments to last week's actual vs. budget file per J. Makuch (A&M).

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Professional	Date	Hours	Activity
Stacey Fuller	7/3/2013	1.1	Call with FTI, L. Hirsh (A&M) and J. Makuch (A&M) on IIP tax liability .
Stacey Fuller	7/3/2013	1.1	Adjustment to cash flow model actuals per information provided by Arcapita.
Stacey Fuller	7/3/2013	0.9	Review latest budget for accuracy.
Stacey Fuller	7/3/2013	0.3	Adjust interest forecast based on latest information provided by Arcapita.
Stacey Fuller	7/3/2013	0.4	Correspondence with deal teams on Oman and Victory Heights proceeds for CF budget.
Stacey Fuller	7/3/2013	2.1	Perform detailed analysis of cash actuals vs. estimate and create comments for each line variance.
Stacey Fuller	7/3/2013	0.6	Call with Linklaters on professional fees.
Stacey Fuller	7/3/2013	1.6	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	7/4/2013	0.7	Update BBD pitch for latest information provided by Arcapita.
Stacey Fuller	7/4/2013	1.2	Update latest cash flow forecast for latest inputs by Arcapita.
Stacey Fuller	7/4/2013	1.2	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	7/4/2013	0.8	Review BBD pitch for accuracy.
Stacey Fuller	7/5/2013	0.5	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.

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Stacey Fuller	7/5/2013	0.5	Review payments to GSI per DIP agreement to ensure accuracy prior to Arcapita's payment.
Stacey Fuller	7/8/2013	0.4	Review Singapore PAF for approval.
Stacey Fuller	7/8/2013	0.6	Update Professional Fees forecast for LTF for next cash management budget.
Stacey Fuller	7/8/2013	0.6	Call with FTI regarding cash budget.
Stacey Fuller	7/8/2013	0.5	Update G&A forecast for LTF for London for next cash management budget.
Stacey Fuller	7/8/2013	0.5	Summarize and send cash actuals to date to FTI per their request.
Stacey Fuller	7/8/2013	0.5	Update G&A forecast for LTF for Bahrain for next cash management budget.
Stacey Fuller	7/8/2013	0.4	Update receipts forecast based on latest information provided by Arcapita for next cash management budget.
Stacey Fuller	7/8/2013	0.3	Update Debt Service forecast for LTF for next cash management budget.
Stacey Fuller	7/8/2013	0.4	Update Intercompany Cash Transfers forecast for LTF for next cash management budget.
Stacey Fuller	7/8/2013	0.3	Update Other Restructuring Costs forecast for LTF for next cash management budget.
Stacey Fuller	7/8/2013	0.3	Update G&A forecast for LTF for Singapore for next cash management budget.
Stacey Fuller	7/8/2013	0.3	Communication with A&M deal team on next cash disbursements deal funding forecast.

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Professional	Date	Hours	Activity
Stacey Fuller	7/8/2013	0.4	Update G&A forecast for LTF for Atlanta for next cash management budget.
Stacey Fuller	7/8/2013	0.4	Update Staff Expenses forecast for LTF for next cash management budget.
Stacey Fuller	7/8/2013	0.4	Finalize cash flow budget forecast for GSI; send summary to GSI and all interested party as part of weekly requirement under DIP agreement.
Lawrence Hirsh	7/9/2013	0.9	Prepare for and participate on conference with M. Rosenthal - GDC; M. Chowdhury - Arcapita and other representatives of GDC and Arcapita to discuss exit financing matters.
Lawrence Hirsh	7/9/2013	0.3	Review of and respond to emails concerning Eurolog IPO professional fee payment matters.
Stacey Fuller	7/9/2013	0.8	Review cash management budget for final adjustments and to ensure correct.
Stacey Fuller	7/9/2013	2.1	Revise professional fees forecast model for latest filings, payments, and other new info.
Stacey Fuller	7/9/2013	0.4	Update Professional Fees forecast for LTF for next cash management budget per latest information available.
Stacey Fuller	7/9/2013	0.9	Review cash management budget to ensure compliant with DIP budget.
Stacey Fuller	7/9/2013	0.9	Review cash actuals for accuracy; correspondence with Arcapita regarding outstanding questions.
Stacey Fuller	7/9/2013	1.1	Call with HL, GDC, FTI, and L. Hirsh regarding IIP tax liability payment.
Stacey Fuller	7/9/2013	1.4	Obtain updated forecast from each restructuring professional for cash flow forecast.
Stacey Fuller	7/9/2013	0.3	Update OCP tracker for latest actuals.

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Stacey Fuller	7/9/2013	0.4	Correspondence with A. Kim and H. Najem regarding payment of professional fees.
John Makuch	7/10/2013	1.8	Review and editing of cash budget for period subsequent to 7/20.
Stacey Fuller	7/10/2013	1.9	Perform detailed analysis of cash actuals vs. estimate and create comments for each line variance.
Stacey Fuller	7/10/2013	1.1	Draft summary of details included in cash management budget for FTI (per their request).
Stacey Fuller	7/10/2013	0.8	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	7/10/2013	0.7	Review cash management budget with J. Makuch (A&M).
Stacey Fuller	7/10/2013	0.6	Call with Arcapita and GDC regarding cash management budget.
Stacey Fuller	7/10/2013	0.4	Review Atlanta PAF for approval.
Stacey Fuller	7/10/2013	0.1	Send Cash management budget to FTI for diligence.
Stacey Fuller	7/10/2013	2.1	Begin revision of cash flow model for latest cash actual receipts & disbursements.
John Makuch	7/11/2013	1.4	Review and comment upon list of proposed cash budget changes sent by FTI.
Lawrence Hirsh	7/11/2013	0.5	Analysis and review of spreadsheet analyses of budget vs. actual cash receipts and disbursements for the period June 23 thru June 29 and corresponding variance explanations related to same; review of supporting data and documentation related to same.

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Professional	Date	Hours	Activity
Lawrence Hirsh	7/11/2013	0.2	Review of emails concerning cash management and cash disbursement matters.
Stacey Fuller	7/11/2013	1.4	Correspondence with Arcapita on requirement of items included in the budget, and other details requested by FTI.
Stacey Fuller	7/11/2013	0.3	Call with C. Kelly (A&M) regarding closure/opening of bank accounts for emergence.
Stacey Fuller	7/11/2013	0.3	Review Bahrain PAF for approval.
Stacey Fuller	7/11/2013	0.5	Discussion with J. Makuch (A&M) regarding cash budget and FTI's request about treatment of certain items and overall budget period.
Stacey Fuller	7/11/2013	0.4	Call with Zolfo Cooper to discuss professional fee payments.
Stacey Fuller	7/11/2013	1.8	Significantly adjust all line items in Bahrain's G&A per FTI's request.
Stacey Fuller	7/11/2013	0.9	Significantly adjust all line items in Atlanta's G&A per FTI's request.
Stacey Fuller	7/11/2013	0.9	Significantly adjust all line items in London's G&A per FTI's request.
Stacey Fuller	7/11/2013	0.9	Multiple calls with P. Topper (FTI) on cash management budget.
Stacey Fuller	7/11/2013	0.7	Significantly adjust all line items in Singapore's G&A per FTI's request.
Stacey Fuller	7/11/2013	0.6	In depth review of budgeted G&A per FTI's request.
John Makuch	7/12/2013	2.4	Discussion of variety of cash budget items with S. Fuller and J. Weisser of GDC re: UCC requests for different approach to budget approvals.

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Professional	Date	Hours	Activity
Stacey Fuller	7/12/2013	1.3	Make adjustments to cash management budget per FTI's request.
Stacey Fuller	7/12/2013	0.3	Review Singapore PAF for approval.
Stacey Fuller	7/12/2013	0.4	Analysis of current management budget vs. LTF + actuals to ensure within budget for period.
Stacey Fuller	7/12/2013	0.5	Detailed analysis cumulative variance for current management budget period; create summary of key variance drivers.
Stacey Fuller	7/12/2013	1.3	Correspondence with GDC regarding cash management budget and FTI's requests for multiple changes as well as treatment of budget.
Stacey Fuller	7/12/2013	1.8	Correspondence with FTI regarding cash management budget.
Stacey Fuller	7/12/2013	0.7	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	7/13/2013	1.0	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	7/14/2013	2.1	Create "How To Update" summary of CF model for Arcapita (per their request).
Stacey Fuller	7/14/2013	0.3	Correspondence with FTI regarding various budget related items.
Stacey Fuller	7/14/2013	0.6	Correspondence with Arcapita regarding various budget related items.
Lawrence Hirsh	7/15/2013	0.6	Analysis and review of spreadsheet analyses of budget vs. actual cash receipts and disbursements for the period June 30 thru July 6 and corresponding variance explanations related to same; review of supporting data and documentation related to same.

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Professional	Date	Hours	Activity
Lawrence Hirsh	7/15/2013	2.3	Analysis and review of drafts of spreadsheet analyses of projected cash receipts and disbursements for the period July 21 thru August 31; review of supporting assumptions; documentation; calculations and data related to same.
Stacey Fuller	7/15/2013	1.1	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	7/15/2013	0.4	Review Atlanta PAF for approval.
Stacey Fuller	7/15/2013	0.4	Correspondence with A. Kim and H. Najem regarding payment of professional fees.
Stacey Fuller	7/15/2013	1.1	Update cash management budget for various items per FTI's request.
Stacey Fuller	7/15/2013	0.9	Review cash actuals for accuracy; correspondence with Arcapita regarding outstanding questions.
Stacey Fuller	7/15/2013	0.4	Call with L. Hirsh (A&M) and M. Kvarda (A&M) regarding cash management budget.
Stacey Fuller	7/15/2013	2.1	Correspondence with FTI regarding various budget related items.
Stacey Fuller	7/15/2013	1.2	Revise professional fees forecast model for latest filings, payments, and other new info.
Stacey Fuller	7/15/2013	1.1	Call with Ahmed Al-Shirawi (Arcapita) on how to update cash flow model for estimation purposes.
Lawrence Hirsh	7/16/2013	0.8	Review of and revisions to memorandum documenting certain cash disbursement items in the spreadsheet analysis of cash receipts and disbursements for the period July 21 thru August 31, including debtor basis for incurring and funding such items and respons
Lawrence Hirsh	7/16/2013	0.6	Analysis of and revisions to spreadsheet analysis of comparison of budget vs. actual/forecast cash receipts and disbursements from petition date to July 20, 2013; review of supporting data and calculations related to same.

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Professional	Date	Hours	Activity
Lawrence Hirsh	7/16/2013	0.4	Analysis and review of spreadsheet analysis of debtors cash balances at various dates from the petition date to July 13, 2013; review of supporting data and documentation related to same.
Stacey Fuller	7/16/2013	0.4	Call with GSI regarding submission of CF budget.
Stacey Fuller	7/16/2013	1.9	Summarize outstanding budget items for GDC for hearing.
Stacey Fuller	7/16/2013	1.2	Multiple calls with P. Topper (FTI) on cash management budget.
Stacey Fuller	7/16/2013	0.9	Review list of outstanding budget items with L. Hirsh (A&M).
Stacey Fuller	7/16/2013	0.7	Correspondence with Arcapita regarding various budget related items.
Stacey Fuller	7/16/2013	1.9	Begin revision of cash flow model for latest cash actual receipts & disbursements.
Stacey Fuller	7/16/2013	2.1	Update variance analysis (from inception through current budget) for M. Rosenthal for the hearing.
Stacey Fuller	7/16/2013	1.1	Begin creation of funds flow for emergence.
Lawrence Hirsh	7/17/2013	0.6	Review of revised chart of outstanding cash disbursement items in the Debtors Cash Budget for the period July 21 thru August 31 and corresponding documentation of debtor basis for expenditure and current position of UCC via FTI; review of supporting docum
Lawrence Hirsh	7/17/2013	1.0	Prepare for and participate on teleconference with J. Weisser - GDC and C. Millet - GDC to discuss outstanding cash disbursement matters with UCC in cash budget for period July 21 thru August 31.
Lawrence Hirsh	7/17/2013	0.7	Prepare for and participate on teleconference with S. Star - FTI and other FTI representatives to review and discuss outstanding cash disbursement items in Debtors Cash Budget for the period July 21 thru August 31, debtors position on same and UCC positio

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Lawrence Hirsh	7/17/2013	0.5	Review of and respond to emails concerning outstanding cash disbursement issues for cash budget hearing.
Lawrence Hirsh	7/17/2013	0.3	Draft email concerning summary of discussions with FTI on outstanding cash disbursement items in Debtors Cash Budget for the period July 21 thru August 31.
Lawrence Hirsh	7/17/2013	0.3	Prepare for and participate on teleconference with J. Weisser - GDC to discuss results of teleconference with FTI representatives concerning outstanding cash disbursement matters in the cash budget for the period July 21 thru August 31.
Lawrence Hirsh	7/17/2013	0.8	Analysis and review of revised spreadsheet analyses of projected cash receipts and disbursements for the period July 21 thru August 31; review of supporting assumptions; documentation; calculations and data related to same.
Stacey Fuller	7/17/2013	1.1	Correspondence with FTI regarding various budget related items.
Stacey Fuller	7/17/2013	1.1	Call with GDC and L. Hirsh (A&M) regarding cash management budget; prepping for hearing.
Stacey Fuller	7/17/2013	0.5	Detailed analysis of cumulative variance for current management budget period; create summary of key variance drivers.
Stacey Fuller	7/17/2013	1.2	Correspondence with Arcapita regarding various budget related items.
Stacey Fuller	7/17/2013	1.8	Perform detailed analysis of cash actuals vs. estimate and create comments for each line variance.
Stacey Fuller	7/17/2013	0.4	Call with P. Topper (FTI) regarding cash budget.
Stacey Fuller	7/17/2013	0.4	Make adjustments to funds flow per J. Makuch's request.
Stacey Fuller	7/17/2013	0.4	Analysis current management budget vs. LTF and actuals to ensure within budget for period.

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Professional	Date	Hours	Activity
Stacey Fuller	7/18/2013	0.8	Couple of calls with P. Topper (FTI) related to cash management budget.
Stacey Fuller	7/18/2013	1.2	Call with L. Hirsh (A&M) and J. Graves (GDC) regarding outstanding Bahrain Bay Development (BBD) invoices.
Stacey Fuller	7/18/2013	0.9	Correspondence GDC regarding cash budget.
Stacey Fuller	7/18/2013	0.7	Communicate new process to follow regarding exit proceeds to ensure DIP compliant.
Stacey Fuller	7/18/2013	0.7	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	7/18/2013	0.4	Summarize open items for J. Makuch in email.
Stacey Fuller	7/18/2013	0.4	Create template for collecting travel detail from Arcapita.
Stacey Fuller	7/18/2013	1.1	Call with A&M team to discuss open items (led by L. Hirsh).
Lawrence Hirsh	7/19/2013	0.3	Prepare for and participate on teleconference with J. Weisser - GDC to review and discuss results from court hearing related to business travel expenses of the Debtors.
Lawrence Hirsh	7/19/2013	0.5	Analysis and review of spreadsheet analyses of budget vs. actual cash receipts and disbursements for the period July 7 thru July 13 and corresponding variance explanations related to same; review of supporting data and documentation related to same.
Lawrence Hirsh	7/19/2013	0.4	Review of and respond to emails concerning business travel expenditures of the Debtors and UCC information requests related to same.
Lawrence Hirsh	7/19/2013	0.4	Analysis of spreadsheet analysis template for gathering business travel expense projection data from Arcapita offices.

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Lawrence Hirsh	7/19/2013	0.4	Draft email related to information request for UCC related to business travel expense projection through August 15; review of emails related to same.
Stacey Fuller	7/19/2013	0.7	Multiple calls with P. Topper (FTI) on cash management budget and issue with travel.
Stacey Fuller	7/19/2013	0.8	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	7/19/2013	0.4	Finalize cash flow budget forecast for GSI; send summary to GSI and all interested party as part of weekly requirement under DIP agreement.
Stacey Fuller	7/19/2013	0.4	Call with L. Hirsh (A&M) regarding cash management budget and FTI's request on travel detail.
Stacey Fuller	7/19/2013	0.6	Call with T. Nelson (Arcapita) regarding professional fees.
Stacey Fuller	7/19/2013	0.5	Call with J. Weisser regarding cash management budget and FTI's request on travel detail.
Stacey Fuller	7/20/2013	0.3	Correspondence with Arcapita regarding budget issues.
Stacey Fuller	7/20/2013	0.6	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	7/20/2013	0.1	Correspondence with J. Makuch (A&M) regarding cash management budget.
Stacey Fuller	7/21/2013	1.0	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Chris Kelly	7/22/2013	0.2	Call with J. Makuch to discuss Treasury issues.
Lawrence Hirsh	7/22/2013	0.7	Review of revised Arcapita Presentation - Bahrain Bay Development; review of supporting documentation, invoices, data, contracts and related supporting information.

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Lawrence Hirsh	7/22/2013	0.3	Prepare for and participate on teleconference with M. Rosenthal to discuss certain cash disbursement and other cash budgeting matters.
Lawrence Hirsh	7/22/2013	0.3	Review of and respond to emails concerning cash disbursement and budget matters.
Lawrence Hirsh	7/22/2013	0.3	Review of and respond to emails concerning exit financing matters.
Lawrence Hirsh	7/22/2013	0.4	Review of and respond to emails concerning business travel expenditures of the Debtors and UCC information requests related to same.
Stacey Fuller	7/25/2013	0.6	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	7/25/2013	0.4	Correspondence with Arcapita regarding budget issues.
John Makuch	7/26/2013	1.1	Conversations/correspondence with S. Fuller re: UCC request for reporting on actual travel expenditures.
Lawrence Hirsh	7/26/2013	0.2	Review of and respond to emails concerning cash disbursement and cash budgeting matters.
Stacey Fuller	7/28/2013	0.3	Correspondence with J. Makuch (A&M) regarding cash management budget.
Stacey Fuller	7/28/2013	0.7	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
John Makuch	7/29/2013	1.6	Conversations/correspondence with S. Fuller re: UCC request for reporting on actual travel expenditures; reviewed summary prepared by S. Fuller based on data from Arcapita.
John Makuch	7/29/2013	1.3	Review and edit cash budget for GSI.
John Makuch	7/29/2013	0.8	Correspondence with M. Rosenthal and J. Weisser of GDC and L. Hirsh re: travel expense reporting for UCC.

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Professional	Date	Hours	Activity
Lawrence Hirsh	7/29/2013	0.4	Analysis and review of spreadsheet analysis of projected business travel costs for Arcapita employees as requested by FTI for UCC.
Stacey Fuller	7/29/2013	1.5	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	7/29/2013	0.7	Begin detailed analysis of cash actuals vs. estimate and create comments for each line variance.
Stacey Fuller	7/29/2013	0.7	Begin revision of cash flow model for cash actual receipts and disbursements (from 2 weeks prior).
Stacey Fuller	7/29/2013	0.6	Review cash actuals (for 2 weeks prior) for accuracy; correspondence with Arcapita regarding outstanding questions.
Stacey Fuller	7/29/2013	0.4	Finalize cash flow budget forecast for GSI; send summary to GSI and all interested party as part of weekly requirement under DIP agreement.
Stacey Fuller	7/29/2013	0.7	Review Singapore and Atlanta PAF for approval.
Stacey Fuller	7/29/2013	0.4	Call with P. Topper (FTI) regarding cash budget (travel).
Stacey Fuller	7/29/2013	0.3	Call with M. Napoliello regarding A&M fee app.
Stacey Fuller	7/29/2013	0.8	Begin revision of professional fees forecast model for latest filings, payments, and other new info.
Stacey Fuller	7/29/2013	0.8	Consolidate Arcapita travel inputs for submission to FTI (per FTI's request).
Stacey Fuller	7/29/2013	0.6	Call with K&S regarding professional fee payment.
Chris Kelly	7/30/2013	1.2	Calls with J. Makuch and S. Fuller to discuss closing funds flow.

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Professional	Date	Hours	Activity
John Makuch	7/30/2013	0.9	Correspondence with S. Fuller re: treatment of TDIC bond (fee payable and termination date).
Lawrence Hirsh	7/30/2013	0.3	Review of and respond to emails concerning cash disbursement matters.
Stacey Fuller	7/30/2013	1.4	Adjustments to funds flow per call with C. Kelly and J. Makuch (A&M).
Stacey Fuller	7/30/2013	1.3	Begin major revisions to funds flow.
Stacey Fuller	7/30/2013	0.9	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	7/30/2013	0.8	Call with C. Kelly (A&M) and J. Makuch (A&M) to review funds flow.
Stacey Fuller	7/30/2013	0.6	Call with A. Kim (Arcapita) regarding professional fees.
Stacey Fuller	7/30/2013	0.5	Review cash actuals (for week prior) for accuracy; correspondence with Arcapita regarding outstanding questions.
Stacey Fuller	7/30/2013	0.4	Call with P. Topper (FTI) regarding cash budget.
Stacey Fuller	7/30/2013	0.4	Call with D. Levin on professional fees.
Stacey Fuller	7/30/2013	2.3	Create detailed professional fee forecast summary for funds flow to ensure adequate funds are transferred to escrow account upon emergence.
Stacey Fuller	7/30/2013	0.4	Call with K. Keough (Arcapita) regarding Bospower tax refund.
Stacey Fuller	7/30/2013	0.4	Summarize hours by person by month for L. Hirsh (A&M).

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Professional	Date	Hours	Activity
Chris Kelly	7/31/2013	0.9	Calls with J. Makuch, S. Fuller and S. Kotarba to discuss closing funds flow.
John Makuch	7/31/2013	1.1	Review actual versus budget file for week ended 7/20 and provide comments to S. Fuller.
Stacey Fuller	7/31/2013	0.3	Update OCP tracker for latest actuals (from week prior).
Stacey Fuller	7/31/2013	0.6	Detailed analysis of cumulative variance for current management budget period; create summary of key variance drivers.
Stacey Fuller	7/31/2013	1.3	Complete revision of cash flow model for latest cash actual receipts and disbursements (from week prior).
Stacey Fuller	7/31/2013	0.3	Update OCP tracker for latest actuals (from 2 weeks prior).
Stacey Fuller	7/31/2013	0.5	Analysis of current management budget vs. LTF + actuals (from week prior) to ensure within budget for period.
Stacey Fuller	7/31/2013	0.4	Analysis of current management budget vs. LTF + actuals (from 2 weeks prior) to ensure within budget for period.
Stacey Fuller	7/31/2013	0.8	Begin detailed analysis of cash actuals (from week prior) vs. estimate and create comments for each line variance.
Stacey Fuller	7/31/2013	0.9	Make additional adjustments to funds flow requested by J. Makuch (A&M).
Stacey Fuller	7/31/2013	1.2	Complete detailed analysis of cash actuals (from 2 weeks prior) vs. estimate and create comments for each line variance.
Stacey Fuller	7/31/2013	1.4	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	7/31/2013	0.9	Update model for tracking G&A current spend/PAF to DIP current period to ensure within confines of DIP agreement.

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Lawrence Hirsh	8/1/2013	1.9	Analysis and review of spreadsheet analyses of projected cash receipts and cash disbursements budget for the period July 14 thru August 31 for Revised DIP Budget; review of supporting assumptions, calculations, data and documents related to same.
Lawrence Hirsh	8/1/2013	0.5	Analysis and review of spreadsheet analyses of budget vs. actual cash receipts and disbursements for the period July 14 thru July 20 and corresponding variance explanations related to same; review of supporting data and documentation related to same.
Lawrence Hirsh	8/1/2013	0.3	Review of and respond to emails concerning cash disbursement matters.
Stacey Fuller	8/1/2013	0.8	Ensure upcoming DIP period compliant with DIP forecast.
Stacey Fuller	8/1/2013	0.4	Call with P. Topper (FTI) regarding cash management budget.
Stacey Fuller	8/1/2013	0.5	Finish detailed analysis of cash actuals (from week prior) vs. estimate and create comments for each line variance.
Stacey Fuller	8/1/2013	2.1	Perform detailed analysis of cash actuals vs. DIP forecast and create comments for each line variance (for both 4 week period & from inception of DIP as required per DIP agreement).
Stacey Fuller	8/1/2013	1.1	Create DIP summary page.
Stacey Fuller	8/1/2013	0.6	Analyze DIP forecast to actuals to understand allowable "roll-forward" per DIP agreement.
Stacey Fuller	8/1/2013	0.4	Finish updating model for tracking G&A current spend / PAF to DIP current period to ensure within confines of DIP agreement.
Stacey Fuller	8/1/2013	0.7	Create summary of next period's DIP budget per allowable roll-forward or required adjustments.
Stacey Fuller	8/1/2013	0.7	Review DIP Summary with J. Makuch (A&M).

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Stacey Fuller	8/1/2013	0.8	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	8/2/2013	0.8	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	8/2/2013	0.3	Final review of DIP summary and final adjustments.
John Makuch	8/4/2013	0.7	Correspondence with J. Weisser of GDC, S. Dudley and others from Arcapita and S. Fuller re: treatment of cash proceeds from Bijoux Ternier.
Lawrence Hirsh	8/5/2013	0.3	Review of and respond to emails concerning cash receipts and disbursement matters.
Lawrence Hirsh	8/5/2013	0.5	Review of presentation of analysis of Bahrain Bay Development matters related to cash budget; review of supporting contract, data and documents related to same.
Lawrence Hirsh	8/5/2013	0.5	Prepare for and participate on teleconference with T. Hedus - Houlihan; P. Topper - FTI; N. Kamphaus - Milbank and other representatives of Houlihan, FTI and Milbank to discuss Bahrain Bay Development matters.
Lawrence Hirsh	8/5/2013	0.5	Analysis and review of spreadsheet analyses of budget vs. actual cash receipts and disbursements for the period July 21 thru July 27 and corresponding variance explanations related to same; review of supporting data and documentation related to same.
Stacey Fuller	8/5/2013	0.9	Call with FTI, HL, Milbank on Bahrain Bay Development outstanding invoices.
Stacey Fuller	8/5/2013	1.5	Review Singapore, London and Atlanta PAF for approval.
Stacey Fuller	8/5/2013	1.2	Revise professional fees forecast model for latest filings, payments, & other new info.
Stacey Fuller	8/5/2013	0.7	Call with D. Levin on professional fees.

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Stacey Fuller	8/5/2013	0.7	Review cash actuals for accuracy; correspondence with Arcapita regarding outstanding questions.
Stacey Fuller	8/5/2013	0.6	Finalize cash flow budget forecast for GSI; send summary to GSI and all interested party as part of weekly requirement under DIP agreement.
Stacey Fuller	8/5/2013	0.4	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	8/5/2013	0.4	Follow up on professional fee payments made by Arcapita to ensure payment as made.
Stacey Fuller	8/5/2013	0.3	Finalize last week's actual vs. budget summary and share with FTI.
Stacey Fuller	8/5/2013	1.4	Begin revision of cash flow model for latest cash actual receipts & disbursements.
Lawrence Hirsh	8/6/2013	0.3	Review of and respond to emails concerning professional fee estimates and related matters.
Lawrence Hirsh	8/6/2013	1.8	Analysis and review of initial draft of spreadsheet analyses of funds flow for plan effective date closing; review of assumptions, data, calculations and documentation related to same.
Stacey Fuller	8/6/2013	1.2	Update professional fee summary for extended emergence date.
Stacey Fuller	8/6/2013	2.1	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	8/6/2013	1.7	Update funds flow report for changes requested by L. Hirsh (A&M).
Stacey Fuller	8/6/2013	1.4	Update funds flow report for latest inputs provided by Arcapita.
Stacey Fuller	8/6/2013	1.2	Review Bahrain and Singapore PAF for approval (in advance due to holidays).

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Stacey Fuller	8/6/2013	1.2	Update cash forecast by account per change in anticipated emergence date.
Stacey Fuller	8/6/2013	0.6	Correspondence with A. Kim and H. Najem regarding payment of professional fees.
Stacey Fuller	8/6/2013	1.6	Update funds flow report for extended emergence date.
John Makuch	8/7/2013	1.6	Review and edit monthly cash report for DIP loan.
John Makuch	8/7/2013	1.0	Review and edit actual versus budget cash flow file for week ended 7/27.
Lawrence Hirsh	8/7/2013	0.3	Review of and respond to emails concerning cash disbursement matters.
Lawrence Hirsh	8/7/2013	0.4	Analysis and review of professional fee and expense documentation for JPL and bank statement information for JPL bank account.
Lawrence Hirsh	8/7/2013	0.5	Analysis and review of spreadsheet analyses of budget vs. actual cash receipts and disbursements for the period July 28 thru August 3 and corresponding variance explanations related to same; review of supporting data and documentation related to same.
Stacey Fuller	8/7/2013	0.5	Call with P. Topper (FTI) regarding cash.
Stacey Fuller	8/7/2013	0.7	Call with D. Levin on professional fees.
Stacey Fuller	8/7/2013	0.3	Begin summarizing July hours.
Stacey Fuller	8/7/2013	0.3	Update OCP tracker for latest actuals.

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Stacey Fuller	8/7/2013	0.3	Final changes to first 3 MORS; send to GDC to file.
Stacey Fuller	8/7/2013	0.4	Analysis current management budget vs. LTF and actuals to ensure within budget for period.
Stacey Fuller	8/7/2013	0.6	Detailed analysis of cumulative variance for current management budget period; create summary of key variance drivers.
Stacey Fuller	8/7/2013	0.6	Call with Amin Jawad (Arcapita) on exit proceeds and DIP repayment.
Stacey Fuller	8/7/2013	0.7	Review cash actuals for accuracy; correspondence with Arcapita regarding outstanding questions.
Stacey Fuller	8/7/2013	0.9	Discuss cash budget and funds flow with J. Makuch (A&M).
Stacey Fuller	8/7/2013	1.2	Review first 3 MORs for accuracy; make corrections where required.
Stacey Fuller	8/7/2013	1.3	Begin revision of cash flow model for latest cash actual receipts & disbursements.
Stacey Fuller	8/7/2013	2.1	Perform detailed analysis of cash actuals vs. estimate and create comments for each line variance.
Stacey Fuller	8/7/2013	0.6	Call with Linklaters on professional fees.
Lawrence Hirsh	8/8/2013	1.4	Analysis and review of revised spreadsheet analysis of projected source and uses of cash and corresponding funds flow for effective date; review of supporting calculations, assumptions, data and documentation related to same.
Lawrence Hirsh	8/8/2013	0.1	Review of DIP Financing - Form of Covenant Compliance.
Lawrence Hirsh	8/8/2013	0.4	Prepare for and participate on teleconference with S. Star - FTI to discuss certain cash disbursement matters and plan implementation matters.

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Professional	Date	Hours	Activity
Lawrence Hirsh	8/8/2013	0.7	Analysis and review of spreadsheet analysis - DIP Covenant Reporting - Second Four Week - 6/30/13 thru 7/27/13; review of supporting assumptions, data and calculations related to same.
Stacey Fuller	8/8/2013	1.1	Review funds flow with L. Hirsh (A&M).
Stacey Fuller	8/8/2013	0.7	Correspondence with Zolfo/GDC regarding treatment of Cayman professionals fees post-emergence from escrow perspective.
Stacey Fuller	8/8/2013	1.1	Call with Zolfo/GDC regarding treatment of Cayman professionals fees post-emergence from escrow perspective.
Stacey Fuller	8/8/2013	1.1	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	8/8/2013	1.3	Make adjustments to funds flow per J. Makuch's request.
Stacey Fuller	8/8/2013	1.7	Summarize July hours for reporting purposes.
Lawrence Hirsh	8/9/2013	0.9	Analysis and review of revised spreadsheet analysis of projected source and uses of cash and corresponding funds flow for effective date; review of supporting calculations, assumptions, data and documentation related to same.
Lawrence Hirsh	8/9/2013	0.5	Review of draft professional fee escrow agreement.
Stacey Fuller	8/9/2013	1.3	Additional updates to funds flow prior to sending draft to GDC for review.
Stacey Fuller	8/9/2013	0.4	Call with A. Davey (HL) regarding exit proceeds/DIP paydown.
Stacey Fuller	8/9/2013	0.6	Call with Zolfo Cooper to discuss professional fee payments.

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Professional	Date	Hours	Activity
Stacey Fuller	8/9/2013	0.7	Call with D. Levin on professional fees.
Stacey Fuller	8/9/2013	0.8	Call with Linklaters on professional fees.
Stacey Fuller	8/9/2013	0.9	Discuss funds flow with J. Makuch (A&M).
Stacey Fuller	8/9/2013	1.2	Multiple calls with P. Topper (FTI) on cash management budget and issue with travel.
John Makuch	8/12/2013	1.1	Review and edit updated cash budget for GSI DIP.
Lawrence Hirsh	8/12/2013	0.4	Review of and respond to emails concerning professional fee escrow agreement and corresponding operational implementation matters.
Stacey Fuller	8/12/2013	0.6	Summarize Aug hours.
Stacey Fuller	8/12/2013	0.6	Review Atlanta PAF for approval.
Stacey Fuller	8/12/2013	0.7	Finalize cash flow budget forecast for GSI; send summary to GSI and all interested party as part of weekly requirement under DIP agreement.
Stacey Fuller	8/12/2013	1.1	Chase down funds flow details for L. Hirsh (A&M).
Stacey Fuller	8/12/2013	1.4	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	8/12/2013	0.4	Call with A. Davey (HL) regarding Tensar deal funding.
Lawrence Hirsh	8/13/2013	0.2	Review of and respond to emails concerning JPL professional fee and expense matters.

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Professional	Date	Hours	Activity
Lawrence Hirsh	8/13/2013	0.3	Review of and respond to emails concerning professional fee cash disbursement matters.
Lawrence Hirsh	8/13/2013	0.3	Review of and respond to emails concerning cash disbursement matters.
Stacey Fuller	8/13/2013	0.7	Call with J. Makuch (A&M) on cash.
Stacey Fuller	8/13/2013	0.6	Call with P. Topper (FTI) regarding cash.
Stacey Fuller	8/13/2013	1.3	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	8/13/2013	0.6	Call with Linklaters on professional fees.
Stacey Fuller	8/13/2013	0.8	Update funds flow per latest information provided by Arcapita.
Stacey Fuller	8/13/2013	1.1	Locate, summarize and send minimum share price of deals per Rothschild's request.
Lawrence Hirsh	8/14/2013	0.8	Analysis and review of revised spreadsheet analysis of projected source and uses of cash and corresponding funds flow for effective date; review of supporting calculations, assumptions, data and documentation related to same.
Lawrence Hirsh	8/14/2013	0.4	Analysis and review of spreadsheet analysis of actual Arcapita travel disbursements during current budget period as requested by UCC; review of supporting data and email related to same.
Lawrence Hirsh	8/14/2013	0.3	Review of and respond to emails concerning draft spreadsheet analysis of sources and uses of cash for funds flow analysis for effective date.
Stacey Fuller	8/14/2013	1.1	Call with GDC & AM to review funds flow.

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Professional	Date	Hours	Activity
Stacey Fuller	8/14/2013	0.8	Create travel summary of actuals vs. forecast for FTI per their request.
Stacey Fuller	8/14/2013	0.3	Summarize questions on MORs for Arcapita.
Stacey Fuller	8/14/2013	1.2	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Lawrence Hirsh	8/15/2013	1.0	Prepare for and participate on conference with M. Chowdhury - Arcapita; J. Graves - GDC and other representatives of Arcapita and GDC to review and discuss the draft spreadsheet analysis of sources and uses of cash for funds flow at effective date.
Lawrence Hirsh	8/15/2013	0.8	Analysis and review of revised spreadsheet analysis of projected source and uses of cash and corresponding funds flow for effective date; review of supporting calculations, assumptions, data and documentation related to same.
Lawrence Hirsh	8/15/2013	0.3	Review of and respond to emails concerning cash disbursement matters.
Stacey Fuller	8/15/2013	1.0	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	8/15/2013	1.1	Call with GDC, A&M and Arcapita to review funds flow.
Stacey Fuller	8/15/2013	0.8	Begin revision of cash flow model for latest cash actual receipts & disbursements.
Stacey Fuller	8/15/2013	0.7	Call with J. Makuch (A&M) to catch up on cash issues.
Stacey Fuller	8/15/2013	0.6	Review Singapore PAF for approval.
Stacey Fuller	8/15/2013	1.6	Review cash actuals for accuracy; correspondence with Arcapita regarding outstanding questions.

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Professional	Date	Hours	Activity
Stacey Fuller	8/15/2013	0.6	Call with C. Kelly (A&M) on funds flow.
John Makuch	8/16/2013	0.9	Correspondence with J. Weisser and S. Fuller re: cash budget post August.
Lawrence Hirsh	8/16/2013	0.4	Prepare for and participate on teleconference with S. Dickson - Mourant; and M. Rosenthal - GDC to discuss JPL cash matters.
Stacey Fuller	8/16/2013	2.1	Perform detailed analysis of cash actuals vs. estimate & create comments for each line variance.
Stacey Fuller	8/16/2013	0.5	Update OCP tracker for latest actuals.
Stacey Fuller	8/16/2013	0.9	Finish revision of cash flow model for latest cash actual receipts & disbursements.
Stacey Fuller	8/16/2013	0.6	Discuss cash with J. Makuch (A&M).
Stacey Fuller	8/16/2013	0.6	Detailed analysis of cumulative variance for current management budget period; create summary of key variance drivers.
Stacey Fuller	8/16/2013	0.7	Analysis of current management budget vs. LTF + actuals to ensure within budget for period.
Stacey Fuller	8/16/2013	0.5	Summarize professional fee payments for J. Makuch (A&M).
Stacey Fuller	8/16/2013	0.4	Update travel summary actual vs. budget, share with FTI.
Lawrence Hirsh	8/18/2013	0.3	Review of and respond to emails concerning cash disbursement matters.
John Makuch	8/19/2013	1.2	Review and edit actual versus budget cash model for week ended 8/10.

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Professional	Date	Hours	Activity
John Makuch	8/19/2013	1.1	Review and edit updated cash budget for GSI DIP.
Lawrence Hirsh	8/19/2013	0.9	Analysis and review of revised spreadsheet analysis of projected source and uses of cash and corresponding funds flow for effective date; review of supporting calculations, assumptions, data and documentation related to same.
Lawrence Hirsh	8/19/2013	1.0	Prepare for and participate on teleconference with S. Starr - FTI; A. Davey - Houlihan and other representatives of FTI and Houlihan to review and discuss the draft spreadsheet analysis of projected sources and uses of cash and corresponding funds flow fo
Stacey Fuller	8/19/2013	0.5	Update G&A forecast for LTF for Bahrain for next cash management budget.
Stacey Fuller	8/19/2013	0.6	Summarize required emergence checklist for treasury.
Stacey Fuller	8/19/2013	0.7	Update Professional Fees forecast for LTF for next cash management budget.
Stacey Fuller	8/19/2013	1.1	Call A&M on "to do" list for emergence.
Stacey Fuller	8/19/2013	1.0	Call with FTI and HL to review funds flow.
Stacey Fuller	8/19/2013	0.6	Call with Amin Jawad (Arcapita) on exit proceeds and DIP repayment.
Stacey Fuller	8/19/2013	0.6	Call with FTI regarding cash.
Stacey Fuller	8/19/2013	0.6	Update Staff Expenses forecast for LTF for next cash management budget.
Stacey Fuller	8/19/2013	0.5	Call with J. Morden and J. Makuch (A&M) on "to do" list.

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Professional	Date	Hours	Activity
Stacey Fuller	8/19/2013	0.5	Chase estimated Zolfo professional fees for escrow account.
Stacey Fuller	8/19/2013	0.4	Discuss cash with J. Makuch (A&M).
Stacey Fuller	8/19/2013	0.4	Send request to Arcapita / A&M for receipt, deal funding, legal fees, G&A and other estimates through September.
Stacey Fuller	8/19/2013	0.4	Update G&A forecast for LTF for London for next cash management budget.
Stacey Fuller	8/19/2013	0.4	Update Debt Service forecast for LTF for next cash management budget.
Stacey Fuller	8/19/2013	0.4	Chase down cash payment details for J. Makuch (A&M).
Stacey Fuller	8/19/2013	0.4	Review Atlanta PAF for approval.
Stacey Fuller	8/19/2013	0.3	Update G&A forecast for LTF for Atlanta for next cash management budget.
Stacey Fuller	8/19/2013	0.3	Update G&A forecast for LTF for Singapore for next cash management budget.
Stacey Fuller	8/19/2013	0.3	Finalize and send last week's AvB per changes by J. Makuch (A&M).
Stacey Fuller	8/19/2013	0.6	Finalize cash flow budget forecast for GSI; send summary to GSI and all interested party as part of weekly requirement under DIP agreement.
Stacey Fuller	8/19/2013	0.2	Update Other Restructuring Costs forecast for LTF.
Lawrence Hirsh	8/20/2013	1.2	Analysis and review of revised spreadsheet analyses of projected cash receipts and disbursements for revised DIP Budget for DIP lenders; review of supporting assumptions, data, and documentation related to same.

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Professional	Date	Hours	Activity
Stacey Fuller	8/20/2013	0.5	Update various G&A cash budget for latest inputs provided by Arcapita.
Stacey Fuller	8/20/2013	0.4	Review Linklaters professional fee summary provided.
Stacey Fuller	8/20/2013	0.4	Update Intercompany Cash Transfers forecast for LTF.
Stacey Fuller	8/20/2013	0.4	Update staff expense cash budget for latest inputs provided by Arcapita.
Stacey Fuller	8/20/2013	0.7	Update summary of DIP facility balance pay down per latest information provided by GDC. Share with GSI.
Stacey Fuller	8/20/2013	0.5	Call with J. Morden (A&M) regarding outstanding vendor payments.
Stacey Fuller	8/20/2013	0.5	Update professional fees cash budget for latest inputs provided by Arcapita.
Stacey Fuller	8/20/2013	0.6	Call with Linklaters on professional fees.
Stacey Fuller	8/20/2013	0.7	Review cash actuals for accuracy; correspondence with Arcapita regarding outstanding questions.
Stacey Fuller	8/20/2013	0.7	Review budget in detail for accuracy.
Stacey Fuller	8/20/2013	1.4	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	8/20/2013	0.8	Draft detailed summary of budget for FTI.
Stacey Fuller	8/20/2013	0.9	Revise professional fees forecast model for latest filings, payments, and other new information.

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Professional	Date	Hours	Activity
Stacey Fuller	8/20/2013	1.1	Perform detailed analysis of vendor payments over past 6 months and create summary of anticipated payments prior to emergence for incurred but unpaid fees.
Lawrence Hirsh	8/21/2013	0.4	Analysis of spreadsheet analysis comparison of budget vs. actual travel expenses on weekly basis from July 21 thru August 17; review of supporting data related to same; review of email related to same.
Lawrence Hirsh	8/21/2013	0.6	Analysis and review of spreadsheet analyses of budget vs. actual cash receipts and disbursements for the period August 4 thru August 10 and corresponding variance explanations related to same; review of supporting data and documentation related to same.
Stacey Fuller	8/21/2013	0.7	Review budget in detail with J. Makuch (A&M).
Stacey Fuller	8/21/2013	2.1	Begin revision of cash flow model for latest cash actual receipts and disbursements.
Stacey Fuller	8/21/2013	1.4	Begin variance analysis (from inception through current budget) for M. Rosenthal for the hearing.
Stacey Fuller	8/21/2013	1.1	Correspondence with GDC regarding cash budget.
Stacey Fuller	8/21/2013	0.6	Call with Arcapita to discuss travel detail request by FTI.
Stacey Fuller	8/21/2013	0.8	Make required adjustments to budget per J. Makuch (A&M).
Stacey Fuller	8/21/2013	0.4	Update summary of hours by person for L. Hirsh (A&M).
Stacey Fuller	8/21/2013	0.4	Tweak budget summary for FTI per J. Makuch's (A&M) input.
Stacey Fuller	8/21/2013	0.3	Update OCP tracker for latest actuals.

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Stacey Fuller	8/21/2013	0.4	Update travel summary actual vs. budget, share with FTI.
Stacey Fuller	8/21/2013	0.4	Update professional fees summary per inputs by Zolfo Cooper.
Stacey Fuller	8/21/2013	0.9	Summarize open budget issues for GDC.
John Makuch	8/22/2013	0.6	Correspondence with S. Fuller and J. Weisser and others of GDC re DIP covenants, retention account and related items.
John Makuch	8/22/2013	0.7	Review of data provided to A&M for reporting actual travel expenses as requested by UCC; discussion of same with S. Fuller.
John Makuch	8/22/2013	1.4	Meeting with S. Fuller re: updated cash budget to be filed with court; editing of same budget.
Lawrence Hirsh	8/22/2013	1.1	Analysis and review of initial draft spreadsheet analyses of projected cash receipts and cash disbursements for the period September 1 thru September 21 for cash management budget for bankruptcy court purposes; review of supporting assumptions, data and d
Lawrence Hirsh	8/22/2013	0.4	Review of and respond to emails concerning cash disbursements and related matters.
Stacey Fuller	8/22/2013	0.3	Review and share travel details provided by Arcapita (requested by FTI).
Stacey Fuller	8/22/2013	0.4	Call with D. Levin regarding fee statements.
Stacey Fuller	8/22/2013	0.4	Review Singapore PAF for approval.
Stacey Fuller	8/22/2013	0.5	Discussions with J. Makuch (A&M) regarding cash management budget and FTI's requests.

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Professional	Date	Hours	Activity
Stacey Fuller	8/22/2013	0.5	Detailed analysis of cumulative variance for current management budget period; create summary of key variance drivers.
Stacey Fuller	8/22/2013	0.7	Adjust budget per FTI's request. Sent updates to team.
Stacey Fuller	8/22/2013	0.8	Review DIP agreement for exit facility covenant requirements.
Stacey Fuller	8/22/2013	0.9	Finish updating variance analysis (from inception through current budget) for M. Rosenthal for the hearing.
Stacey Fuller	8/22/2013	1.3	Several calls with FTI regarding management budget.
Stacey Fuller	8/22/2013	2.3	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	8/22/2013	0.3	Correspondence with FTI regarding Bospower tax return issue.
Stacey Fuller	8/22/2013	0.4	Analysis current management budget vs. LTF + actuals to ensure within budget for period.
Stacey Fuller	8/22/2013	1.5	Internal call to review required "to do" items to close case and emerge.
Lawrence Hirsh	8/23/2013	0.9	Analysis and review of revised draft spreadsheet analyses of projected cash receipts and cash disbursements for the period September 1 thru September 21 for cash management budget for bankruptcy court purposes; review of supporting assumptions, data and d
Lawrence Hirsh	8/23/2013	0.4	Prepare for and participate on teleconference with A. Davey - Houlihan to discuss certain cash disbursement items.
Stacey Fuller	8/23/2013	2.1	Perform detailed analysis of cash actuals vs. estimate and create comments for each line variance.

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Professional	Date	Hours	Activity
Stacey Fuller	8/23/2013	0.8	Revise professional fees forecast model for latest filings, payments, & other new info.
Stacey Fuller	8/23/2013	0.6	Update Staff Expenses forecast for LTF for next cash DIP budget.
Stacey Fuller	8/23/2013	0.5	Update G&A forecast for LTF for Bahrain for next cash DIP budget.
Stacey Fuller	8/23/2013	0.5	Several calls with FTI regarding management budget.
Stacey Fuller	8/23/2013	0.4	Update G&A forecast for LTF for London for next cash DIP budget.
Stacey Fuller	8/23/2013	0.4	Correspondence with A. Kim ad H. Najem regarding payment of professional fees.
Stacey Fuller	8/23/2013	0.4	Update Intercompany Cash Transfers forecast for LTF for next DIP budget.
Stacey Fuller	8/23/2013	0.3	Finalize budget for filing.
Stacey Fuller	8/23/2013	0.3	Update G&A forecast for LTF for Singapore for next cash DIP budget.
Stacey Fuller	8/23/2013	0.3	Update G&A forecast for LTF for Atlanta for next cash DIP budget.
John Makuch	8/26/2013	1.0	Review and edit updated weekly cash forecast for GSI.
John Makuch	8/26/2013	0.9	Read UCC objection to cash budget and discuss same with J. Weisser of GDC, L. Hirsh and S. Fuller.
Lawrence Hirsh	8/26/2013	0.3	Prepare for and participate on teleconference with M. Rosenthal - GDC to discuss certain cash disbursement items for the cash management budget.

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Professional	Date	Hours	Activity
Lawrence Hirsh	8/26/2013	0.5	Review of and respond to emails concerning cash budgeting and cash disbursement matters.
Lawrence Hirsh	8/26/2013	0.3	Prepare for and participate on teleconference with M. Rosenthal - GDC to discuss UCC issues related to cash budget for period September 1 thru September 21.
Lawrence Hirsh	8/26/2013	0.4	Review of and respond to emails concerning cash management budget matters and related issues.
Stacey Fuller	8/26/2013	0.7	Consolidate travel forecast provided by Arcapita, review and share with FTI.
Stacey Fuller	8/26/2013	0.7	Finalize cash flow budget forecast for GSI; send summary to GSI and all interested party as part of weekly requirement under DIP agreement.
Stacey Fuller	8/26/2013	0.7	Review cash actuals for accuracy; correspondence with Arcapita regarding outstanding questions.
Stacey Fuller	8/26/2013	0.6	Call with GDC regarding cash management budget open items.
Stacey Fuller	8/26/2013	0.8	Calls with FTI regarding cash management budget open items.
Stacey Fuller	8/26/2013	1.1	Update funds flow bank account balances forecast for emergence date of mid September.
Stacey Fuller	8/26/2013	1.9	Update funds flow professional fee summary for emergence date of mid September.
Stacey Fuller	8/26/2013	0.5	Call with A&M to review open items on emergence checklist.
Stacey Fuller	8/26/2013	0.5	Call with L. Hirsh / J. Makuch (A&M) regarding UCC budget statement filing.
Stacey Fuller	8/26/2013	0.4	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.

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Professional	Date	Hours	Activity
Stacey Fuller	8/26/2013	0.4	Email with Arcapita regarding travel forecast.
Stacey Fuller	8/26/2013	0.4	Gather fee statements for final filing.
John Makuch	8/27/2013	0.6	Read Debtors' response to UCC objection to cash budget.
Lawrence Hirsh	8/27/2013	0.3	Review of and respond to emails concerning cash budget issues and cash disbursement issues and corresponding UCC statement related to same.
Stacey Fuller	8/27/2013	0.7	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	8/27/2013	0.4	Call with Mourant on professional fees.
Stacey Fuller	8/27/2013	0.4	Review Atlanta PAF for approval.
Stacey Fuller	8/27/2013	0.4	Summarize request to all restructuring professionals for wire information for escrow account.
Stacey Fuller	8/27/2013	0.4	Summarize time details for August.
Stacey Fuller	8/27/2013	0.4	Update travel summary (actual vs. budget) for latest actuals for FTI.
Stacey Fuller	8/27/2013	0.4	Update OCP tracker for latest actuals.
Stacey Fuller	8/27/2013	0.5	Call with D. Levin (GDC) on professional fees.
Stacey Fuller	8/27/2013	0.5	Correspondence with Rothschild & HL regarding latest professional fee forecast.

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Professional	Date	Hours	Activity
Stacey Fuller	8/27/2013	0.6	Detailed analysis of cumulative variance for current management budget period; create summary of key variance drivers.
Stacey Fuller	8/27/2013	0.7	Review statement posted by Milbank regarding cash budget / timing of emergence.
Stacey Fuller	8/27/2013	0.7	Analysis current management budget vs. LTF + actuals to ensure within budget for period.
Stacey Fuller	8/27/2013	0.7	Call with FTI to answer questions related to funds flow.
Stacey Fuller	8/27/2013	0.8	Update DIP forecast to include latest actuals to date.
Stacey Fuller	8/27/2013	0.9	Review reply posted by GDC regarding cash budget / timing of emergence.
Stacey Fuller	8/27/2013	0.6	Review latest funds flow report for accuracy.
Lawrence Hirsh	8/28/2013	1.1	Analysis and review of revised spreadsheet analysis of projected source and uses of cash and corresponding funds flow for effective date, including cash disbursement wiring instructions for same; review of supporting calculations, assumptions, data and do
Lawrence Hirsh	8/28/2013	1.0	Analysis and review of revised spreadsheet analyses of projected cash receipts and disbursements for revised DIP Budget for DIP lenders; review of supporting assumptions, data, and documentation related to same.
Stacey Fuller	8/28/2013	0.4	Draft email for K. Keough on Bospower issue summarizing request.
Stacey Fuller	8/28/2013	0.6	Call K. Keough (Arcapita) regarding Bospower tax issue.
Stacey Fuller	8/28/2013	0.8	Call with FTI to review all transition items.

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Stacey Fuller	8/28/2013	0.9	Begin creation of FTI treasury transition plan.
Stacey Fuller	8/28/2013	1.1	Review funds flow with J. Makuch, L. Hirsh and C. Kelly (A&M).
Stacey Fuller	8/28/2013	0.4	Call with J. Weisser (GDC) regarding DIP.
Stacey Fuller	8/28/2013	2.1	Perform detailed analysis of cash actuals vs. estimate and create comments for each line variance.
Stacey Fuller	8/28/2013	0.3	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Lawrence Hirsh	8/29/2013	0.5	Analysis and review of spreadsheet analyses of budget vs. actual cash receipts and disbursements for the period August 16 thru August 22 and corresponding variance explanations related to same; review of supporting data and documentation related to same.
Lawrence Hirsh	8/29/2013	0.5	Analysis and review of spreadsheet analyses of budget vs. actual cash receipts and disbursements for the period August 11 thru August 17 and corresponding variance explanations related to same; review of supporting data and documentation related to same.
Lawrence Hirsh	8/29/2013	0.5	Review of and respond to emails concerning cash disbursement matters related to current budget period and effective date funds flow.
Stacey Fuller	8/29/2013	0.4	Review final DIP budget with J. Makuch (A&M).
Stacey Fuller	8/29/2013	0.4	Share DIP budget with GSI and other interested parties.
Stacey Fuller	8/29/2013	0.4	Correspondence with A. Kim and H. Najem regarding payment of professional fees.
Stacey Fuller	8/29/2013	0.5	Review Singapore PAF for approval.

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Professional	Date	Hours	Activity
Stacey Fuller	8/29/2013	0.5	Review extended DIP budget with J. Makuch (A&M).
Stacey Fuller	8/29/2013	0.8	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	8/29/2013	1.0	Internal call to review required "to do" items to close case and emerge.
Stacey Fuller	8/29/2013	1.1	Make adjustments to DIP budget per J. Makuch (A&M).
Stacey Fuller	8/29/2013	1.1	Complete transition summary of treasury items for FTI.
Stacey Fuller	8/29/2013	0.7	Track down various required open items for funds flow.
Stacey Fuller	8/29/2013	2.9	Correspondence with GDC, and other A&M groups regarding open items required for emergence.
Lawrence Hirsh	8/30/2013	0.3	Review of and respond to emails concerning cash accounts, cash management and cash disbursement matters.
Lawrence Hirsh	8/30/2013	0.5	Analysis of spreadsheet analysis of debtor and non-debtor affiliates cash balances as of August 24.
Stacey Fuller	8/30/2013	0.8	Call with J. Morden (A&M), S. Campbell, A. Kim, and D. Baker (Arcapita) to discuss vendor cut off time lines and required "to do" items.
Stacey Fuller	8/30/2013	1.2	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	8/30/2013	0.7	Summarize August hours for billing purposes.
Stacey Fuller	8/30/2013	0.5	Follow up on outstanding wiring detail from professionals.

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Professional	Date	Hours	Activity
Stacey Fuller	8/30/2013	0.4	Send other various requests to Arcapita regarding emergence items.
Stacey Fuller	8/30/2013	0.4	Summarize call and outstanding "to do" items.
Lawrence Hirsh	9/1/2013	0.4	Review of and respond to emails concerning cash disbursements and corresponding cash uses for flow of funds on effective date.
Stacey Fuller	9/1/2013	1.4	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	9/2/2013	0.6	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
John Makuch	9/3/2013	0.9	Review of Arcapita travel budget for Sept and discussion of same with S. Fuller.
Lawrence Hirsh	9/3/2013	0.9	Analysis and review of revised spreadsheet analyses calculating projected sources and uses of funds for effective date closing; review of supporting assumptions, calculations, data and documents related to same.
Stacey Fuller	9/3/2013	0.7	Review cash open items with J. Makuch.
Stacey Fuller	9/3/2013	0.6	Chased down Zolfo professional fee estimates.
Stacey Fuller	9/3/2013	0.4	Review invoices for payment shared by Arcapita.
Stacey Fuller	9/3/2013	0.9	Reviewed Bahrain & London PAF for approval.
Stacey Fuller	9/3/2013	0.4	Call with P. Topper regarding Bospower.
Stacey Fuller	9/3/2013	1.4	Reviewed cash actuals for accuracy; correspondence with Arcapita regarding outstanding questions.

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Professional	Date	Hours	Activity
Stacey Fuller	9/3/2013	0.7	Create summary of next period's DIP budget per allowable roll-forward or required adjustments.
Stacey Fuller	9/3/2013	0.4	Compile and share travel forecast with FTI per FTI's request.
Lawrence Hirsh	9/4/2013	0.5	Analysis of spreadsheet analysis of rollforward of cash balance to effective date in JPL AIHL bank account; review of supporting assumptions, calculations and data; review of emails related to same.
Lawrence Hirsh	9/4/2013	0.4	Prepare for and participate on teleconference with A. Davey - Houlihan to discuss DIP financing matters.
Stacey Fuller	9/4/2013	0.4	Analysis of current management budget vs. LTF + actuals to ensure within budget for period.
Stacey Fuller	9/4/2013	1.4	Begin revision of cash flow model for latest cash actual receipts & disbursements.
Stacey Fuller	9/4/2013	1.3	Perform detailed analysis of cash actuals vs. estimate and create comments for each line variance.
Stacey Fuller	9/4/2013	0.5	Detailed analysis of cumulative variance for current management budget period; create summary of key variance drivers.
Stacey Fuller	9/4/2013	1.0	Internal call to review open items required for emergence.
Stacey Fuller	9/4/2013	0.7	Create DIP summary page.
Stacey Fuller	9/4/2013	0.7	Review Bahrain and Singapore PAF for approval.
Stacey Fuller	9/4/2013	0.3	Finish summary of next period's DIP budget per allowable roll-forward or required adjustments.
Stacey Fuller	9/4/2013	0.3	Correspondence with A. Kim and H. Najem regarding payment of professional fees.

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Professional	Date	Hours	Activity
Stacey Fuller	9/4/2013	0.6	Revise professional fees forecast model for latest filings, payments, and other new info.
Stacey Fuller	9/4/2013	0.6	Perform detailed analysis of cash actuals vs. DIP forecast and create comments for each line variance (for both 4 week period & from inception of DIP as required per DIP agreement).
Stacey Fuller	9/4/2013	0.4	Ensure upcoming DIP period compliant with DIP forecast.
Stacey Fuller	9/4/2013	0.3	Analyze DIP forecast to actuals to understand allowable "roll-forward" per DIP agreement.
John Makuch	9/5/2013	1.3	Review actual versus budget file for week ended 8/31 and provide comments to S. Fuller.
Lawrence Hirsh	9/5/2013	0.6	Analysis and review of spreadsheet analysis of calculations of retention account requirements per DIP and exit facility requirements; review of supporting data and documentation related to same.
Lawrence Hirsh	9/5/2013	0.5	Analysis and review of spreadsheet analyses of budget vs. actual cash receipts and disbursements for the period August 25 thru August 31 and corresponding variance explanations related to same; review of supporting data and documentation related to same.
Stacey Fuller	9/5/2013	0.6	Review Atlanta PAF for approval.
Stacey Fuller	9/5/2013	0.9	Adjust GSI exit proceed retention summary for incentive compensation.
Stacey Fuller	9/5/2013	0.4	Call with HL regarding GSI retention summary.
Stacey Fuller	9/5/2013	1.3	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
John Makuch	9/6/2013	1.6	Review and edit DIP covenant reporting schedules.

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Professional	Date	Hours	Activity
Lawrence Hirsh	9/6/2013	0.8	Analysis and review of revised spreadsheet analysis of projected source and uses of cash and corresponding funds flow for effective date, including cash disbursement wiring instructions for same; review of supporting calculations, assumptions, data and documentation related to same.
Stacey Fuller	9/6/2013	0.5	Review DIP Summary with J. Makuch.
Stacey Fuller	9/6/2013	0.5	Create travel summary for J. Makuch of travel actuals by office for past year.
Stacey Fuller	9/6/2013	0.5	Update model for tracking G&A current spend / PAF to DIP current period to ensure within confines of DIP agreement.
Stacey Fuller	9/6/2013	0.5	Create check cut-off process with J. Makuch.
Stacey Fuller	9/6/2013	0.5	Review cash open items with J. Makuch.
Stacey Fuller	9/6/2013	0.6	Follow up with Arcapita on numerous outstanding items.
Stacey Fuller	9/6/2013	0.4	Call with J. Weisser (GDC) regarding insurance payment and Bospower tax work.
Stacey Fuller	9/6/2013	0.6	Follow up with GDC on numerous outstanding items.
Stacey Fuller	9/6/2013	0.5	Review hours summary with L. Hirsh.
Stacey Fuller	9/6/2013	0.3	Approval of requested one off payments by Arcapita.
Stacey Fuller	9/6/2013	0.4	Summarize September hours.

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Professional	Date	Hours	Activity
Stacey Fuller	9/6/2013	0.3	Update OCP tracker for latest actuals.
Stacey Fuller	9/6/2013	0.4	Review invoices for payment shared by Arcapita.
Stacey Fuller	9/6/2013	0.3	Finalize DIP summary per J. Makuch and share with Arcapita for approval.
Stacey Fuller	9/6/2013	0.3	Continue to follow-up on certain outstanding items in funds flow.
John Makuch	9/9/2013	0.4	Discussion of revised DIP budget with S. Fuller.
John Makuch	9/9/2013	1.3	Review and edit updated DIP budget model.
John Makuch	9/9/2013	0.3	Review updated HSBC account summary.
Lawrence Hirsh	9/9/2013	0.8	Analysis and review of revised spreadsheet analysis of projected source and uses of cash and corresponding funds flow for effective date, including cash disbursement wiring instructions for same; review of supporting calculations, assumptions, data and documentation related to same.
Lawrence Hirsh	9/9/2013	0.7	Analysis of financial report to DIP Lenders - DIP Covenant Reporting - Third Four Week Period (7/28/13 Thru 8/24/13); review of supporting financial data related to same.
Stacey Fuller	9/9/2013	0.4	Finalize cash flow budget forecast for GSI; send summary to GSI and all interested parties as part of weekly requirement under DIP agreement.
Stacey Fuller	9/9/2013	1.2	Tie out GDC's outstanding professional fees with Michael R.
Stacey Fuller	9/9/2013	0.8	Update DIP retention summary for latest proceeds/incentive comp deduction.

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Professional	Date	Hours	Activity
Stacey Fuller	9/9/2013	1.1	Review invoices submitted by Arcapita for payment.
Stacey Fuller	9/9/2013	0.7	Review Bahrain PAF for approval.
Stacey Fuller	9/10/2013	0.4	Create estimate of A&M's September fees for review by Arcapita.
Stacey Fuller	9/10/2013	0.4	Review first week of September fee application.
Stacey Fuller	9/10/2013	0.7	Update HSBC summary per latest bank statement/invoices received to date.
Stacey Fuller	9/10/2013	0.8	Review cash actuals for accuracy; correspondence with Arcapita regarding outstanding questions.
Stacey Fuller	9/10/2013	0.8	Review invoices submitted by Arcapita for payment.
Stacey Fuller	9/10/2013	1.9	Review and respond to emails from A&M, FTI, GDC and Arcapita regarding plan of emergence.
Lawrence Hirsh	9/11/2013	0.5	Review of and respond to emails concerning cash disbursement matters.
Stacey Fuller	9/11/2013	1.7	Begin revision of cash flow model for latest cash actual receipts and disbursements.
Stacey Fuller	9/11/2013	0.5	Additional updates to funds flow per J. Makuch.
Stacey Fuller	9/11/2013	0.3	Correspondence with P. Topper (FTI) regarding outstanding invoices requiring payment.
John Makuch	9/12/2013	1.1	Review and edit actual versus budget cash model for week ended 9/7.

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Professional	Date	Hours	Activity
Lawrence Hirsh	9/12/2013	0.9	Analysis and review of revised spreadsheet analyses of projected cash receipts and disbursements for revised DIP Budget for DIP lenders; review of supporting assumptions, data, and documentation related to same.
Lawrence Hirsh	9/12/2013	0.9	Analysis and review of revised drafts of spreadsheet analysis of projected source and uses of cash and corresponding funds flow for effective date, including cash disbursement wiring instructions for same; review of supporting calculations, assumptions, data and documentation related to same.
Stacey Fuller	9/12/2013	1.9	Perform detailed analysis of cash actuals vs. estimate and create comments for each line variance.
Stacey Fuller	9/12/2013	0.2	Update OCP tracker for latest actuals.
Stacey Fuller	9/12/2013	0.2	Confirm with Arcapita that various required payments have been made.
Stacey Fuller	9/12/2013	0.6	Analysis current management budget vs. LTF + actuals to ensure within budget for period.
Stacey Fuller	9/12/2013	0.4	Call with K. Keough (Arcapita) regarding outstanding invoice.
Stacey Fuller	9/12/2013	0.4	Follow-up on open items required for emergence related to cash.
Stacey Fuller	9/12/2013	0.3	Detailed analysis of cumulative variance for current management budget period; create summary of key variance drivers.
Stacey Fuller	9/12/2013	0.3	Finalize professional fee estimate for funds flow after one additional changes to GCG forecast.
Stacey Fuller	9/12/2013	0.6	Review Bahrain and Singapore PAF for approval.
Stacey Fuller	9/12/2013	0.4	Internal call to discuss current status of HR payments.

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Professional	Date	Hours	Activity
Lawrence Hirsh	9/13/2013	0.7	Analysis and review of revised drafts of spreadsheet analysis of projected source and uses of cash and corresponding funds flow for effective date, including cash disbursement wiring instructions for same; review of supporting calculations, assumptions, data and documentation related to same.
Stacey Fuller	9/13/2013	1.1	Summarize professionals fees paid-to-date by professionals per HL's request.
Stacey Fuller	9/13/2013	0.4	Summarize actuals to date for FTI and shared per their request.
Stacey Fuller	9/13/2013	0.4	Call with D. Levin (GDC) on professional fees.
Stacey Fuller	9/14/2013	2.4	Review August fee application for accuracy.
Stacey Fuller	9/14/2013	1.1	Create bridge of ending cash balance funds flow vs. ending cash balance per the cash management budget for FTI per their request.
Lawrence Hirsh	9/15/2013	0.5	Analysis and review of spreadsheet analyses of budget vs. actual cash receipts and disbursements for the period September 1 thru September 7 and corresponding variance explanations related to same; review of supporting data and documentation related to same.
Lawrence Hirsh	9/15/2013	0.9	Analysis and review of revised drafts and final of spreadsheet analysis of projected source and uses of cash and corresponding funds flow for effective date, including cash disbursement wiring instructions for same; review of supporting calculations, assumptions, data and documentation related to same; review of emails related to same.
Stacey Fuller	9/15/2013	0.6	Create bridge of ending cash balance funds flow vs. ending cash balance per the cash management budget for FTI per their request.
John Makuch	9/16/2013	1.2	Review DIP budget required by GSI and discuss with S. Fuller.
Lawrence Hirsh	9/16/2013	0.6	Prepare for and participate on conference with M. Chowdhury to review and discuss the funds flow spreadsheet analysis and other supporting spreadsheet analyses related to same.

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Professional	Date	Hours	Activity
Lawrence Hirsh	9/16/2013	0.5	Review of and respond to emails concerning cash disbursement matters.
Lawrence Hirsh	9/16/2013	0.8	Analysis and review of revised spreadsheet analyses of projected cash receipts and disbursements for DIP Budget as required by DIP Lenders; review of supporting assumptions, data, documentation and calculations related to same.
Lawrence Hirsh	9/16/2013	0.7	Analysis and review of drafts of spreadsheet analysis of cash transfers for employee obligations of the Debtors for plan implementation purposes through the effective date and cash balances related to same; review of supporting data and documentation related to same.
Lawrence Hirsh	9/16/2013	0.3	Review of and respond to emails concerning flow of funds for effective date closing.
Stacey Fuller	9/16/2013	1.8	Review Bahrain, London, Singapore and Atlanta PAF for approval.
Stacey Fuller	9/16/2013	1.1	Review and approve invoices submitted by Arcapita for payment.
Stacey Fuller	9/16/2013	0.3	Ensure required payments made by Arcapita.
Stacey Fuller	9/17/2013	0.4	Update OCP tracker for latest actuals.
Stacey Fuller	9/17/2013	0.4	Analysis of current management budget vs. LTF + actuals to ensure within budget for period.
Stacey Fuller	9/17/2013	0.6	Review cash actuals for accuracy; correspondence with Arcapita regarding outstanding questions.
Stacey Fuller	9/17/2013	0.4	Call with M. Napoliello regarding A&M fee app.
Stacey Fuller	9/17/2013	2.1	Begin revision of cash flow model for latest cash actual receipts & disbursements.

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Professional	Date	Hours	Activity
Stacey Fuller	9/17/2013	1.9	Perform detailed analysis of cash actuals vs. estimate and create comments for each line variance.
Stacey Fuller	9/17/2013	0.5	Summarize September data.
Stacey Fuller	9/17/2013	0.6	Revise professional fees forecast model for latest filings, payments, and other new info.
Stacey Fuller	9/17/2013	0.3	Detailed analysis of cumulative variance for current management budget period; create summary of key variance drivers.
Subtotal		1,048.6	

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Professional	Date	Hours	Activity
Garrett Griffin	4/1/2013	0.7	Prepare for call to update emergence analysis - allocation between AIM and NewCo.
Lawrence Hirsh	4/1/2013	0.6	Analysis and review of spreadsheet analyses of calculation of employee benefit costs under various scenarios; review of supporting assumptions, calculations and data related to same.
Lawrence Hirsh	4/1/2013	0.3	Preparation of spreadsheet analysis of Arcapita staff complement on current basis.
Garrett Griffin	4/2/2013	1.6	Edits to emergence analysis - bifurcate separation costs between AIM and NewCo for terminating employees.
Garrett Griffin	4/2/2013	2.1	Edits to emergence analysis - bifurcate separation costs between AIM and NewCo for continuing employees.
Garrett Griffin	4/2/2013	0.3	Call with management regarding changing assumptions for emergence analysis.

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Professional	Date	Hours	Activity
Klaus Gerber	4/2/2013	0.2	Conference call with M. Chowdhury, L. Hirsh, G. Griffin et al regarding employee resignations and separation costs.
Lawrence Hirsh	4/2/2013	0.4	Prepare for and participate on teleconference with M. Chowdhury - Arcapita to discuss requested spreadsheet analyses of employee benefit costs and allocation of same between Reorganized Arcapita and NEWCO; review of emails related to same.
Garrett Griffin	4/3/2013	2.1	Edits to emergence analysis - update private pension balances and loan amounts.
Lawrence Hirsh	4/3/2013	0.9	Analysis and review of spreadsheet analyses of calculations of incentive compensation costs under various scenarios and related assumptions; review of emails related to same.
Lawrence Hirsh	4/3/2013	1.2	Analysis and review of drafts of spreadsheet analyses of calculations of severance costs for employees and allocation of same between Reorganized Arcapita and NEWCO; review of supporting data, assumptions and calculations related to same; review of and re
Garrett Griffin	4/4/2013	1.0	Edits to emergence analysis - change eight employees from continuing to terminating and impact.
Lawrence Hirsh	4/4/2013	1.6	Preparation for and conference with M. Chowdhury - Arcapita; M. Tan - Arcapita and H. Thompson - Arcapita to review and discuss the employee staffing for Newco and related matters; review of spreadsheet related to same.
Lawrence Hirsh	4/4/2013	0.5	Prepare for and participate on conference with M. Tan - Arcapita and M. Chowdhury - Arcapita to review and discuss spreadsheet analyses calculating incentive compensation under various structures and assumptions and issues related to same.
Lawrence Hirsh	4/4/2013	0.4	Preparation for and participation in conference with B. Jordan - Houlihan and A. Davey - Houlihan to review and discuss incentive compensation structures and assumptions related to same.
Lawrence Hirsh	4/4/2013	1.0	Revisions to, analysis and review of drafts of spreadsheet analyses of calculations of severance costs for employees and allocation of same between Reorganized Arcapita and NEWCO; review of supporting data, assumptions and calculations related to same; re
Garrett Griffin	4/5/2013	0.2	Edits to emergence analysis - banked vacation.

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Professional	Date	Hours	Activity
Lawrence Hirsh	4/5/2013	0.9	Revisions to, analysis and review of drafts of spreadsheet analyses of calculations of severance costs for employees and allocation of same between Reorganized Arcapita and NEWCO; review of supporting data, assumptions and calculations related to same; re
Lawrence Hirsh	4/5/2013	1.3	Analysis and review of revised spreadsheet analyses of calculations of incentive compensation under various scenarios and assumptions thereto; review of supporting data, assumptions and calculations related to same.
Garrett Griffin	4/8/2013	0.9	Incorporate vacation into emergence analysis.
Garrett Griffin	4/8/2013	2.2	Edits to continuing/terminating employee population for emergence analysis and delivery to client.
Garrett Griffin	4/8/2013	0.6	Incorporate relocation costs for expats into emergence analysis.
Lawrence Hirsh	4/8/2013	0.5	Review of and respond to emails concerning employee severance cost matters.
Lawrence Hirsh	4/8/2013	1.1	Revisions to, analysis and review of drafts of spreadsheet analyses of calculations of severance costs for employees and allocation of same between Reorganized Arcapita and NEWCO; review of supporting data, assumptions and calculations related to same; re
Garrett Griffin	4/9/2013	0.2	Edits to emergence analysis - base salary for Atlanta employees.
Lawrence Hirsh	4/9/2013	0.9	Review of revised drafts of spreadsheet analyses of calculations of severance costs for employees and allocation of same between Reorganized Arcapita and NEWCO; review of supporting data, assumptions and calculations related to same; review of and respond
Joshua Kleinjan	4/10/2013	1.7	Calculation of asset accretion over time to determine asset under management and associated fees.
Lawrence Hirsh	4/10/2013	0.5	Prepare for and participate on teleconference with B. Jordan - Houlihan to discuss certain employee compensation matters.

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Professional	Date	Hours	Activity
Lawrence Hirsh	4/10/2013	0.5	Review of and respond to emails concerning employee compensation matters.
Lawrence Hirsh	4/14/2013	1.4	Analysis and review of drafts of spreadsheet analysis of employee severance related costs per revised proposed terms from UCC; review of supporting data, calculations and assumptions related to same.
Lawrence Hirsh	4/14/2013	0.5	Analysis and review of spreadsheet analysis comparing calculations of employee severance related cost per UCC proposed terms and AIM proposed terms related to same; review of assumptions, calculations and data related to same; review of emails related to
Lawrence Hirsh	4/15/2013	0.6	Preparation for and participation in teleconference with M. Tan - Arcapita; M. Rosenthal - GDC and other representatives of Arcapita and GDC to review and discuss spreadsheet analyses of severance costs estimates for UCC proposal and AIM proposal and reco
Lawrence Hirsh	4/15/2013	1.3	Preparation of spreadsheet analysis summarizing comparison of severance related costs as analyzed on April 4 per AIM proposal and reconciliation of differences between same and current UCC proposed terms; review of supporting calculations, assumptions and
Lawrence Hirsh	4/15/2013	0.6	Analysis and review of revised spreadsheet analysis comparing calculations of employee severance related cost per UCC proposed terms and AIM proposed terms related to same; review of assumptions, calculations and data related to same; review of emails rel
Lawrence Hirsh	4/15/2013	1.2	Analysis and review of revised drafts of spreadsheet analysis of employee severance related costs per revised proposed terms from UCC; review of supporting data, calculations and assumptions related to same.
Lawrence Hirsh	4/15/2013	0.5	Review of and respond to emails concerning employee compensation matters.
Lawrence Hirsh	4/15/2013	0.4	Preparation for and participation in teleconference with B. Jordan - Houlihan and other Houlihan representatives to discuss severance cost matters.
Brian Cumberland	4/16/2013	2.0	Review information related to RIF cost and send to Josh Weisser.
Garrett Griffin	4/16/2013	1.0	Edits to emergence analysis - calculate costs for greater of notice/ statute.

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Professional	Date	Hours	Activity
Lawrence Hirsh	4/16/2013	0.9	Review of and respond to emails concerning severance cost obligations and allocation of same between Reorganized Arcapita and AIM.
Lawrence Hirsh	4/16/2013	0.7	Analysis and review of revised drafts of spreadsheet analysis of employee severance related costs per revised proposed terms from UCC; review of supporting data, calculations and assumptions related to same.
Lawrence Hirsh	4/16/2013	1.5	Review of drafts cooperation term sheet language related to employee severance cost matters, including various drafts of same from Debtor and UCC legal counsel.
Lawrence Hirsh	4/16/2013	0.9	Preparation for and participation in teleconferences with S. Buffone - GDC and M. Rosenthal - GDC to discuss separation costs component of cooperation term sheet and response to UCC markup of same.
Lawrence Hirsh	4/16/2013	0.2	Participation in teleconference with M. Tan to discuss senior management global settlement terms and related matters.
Lawrence Hirsh	4/16/2013	0.3	Preparation for and participation in teleconference with B. Jordan - Houlihan to discuss employee compensation matters.
Lawrence Hirsh	4/16/2013	0.9	Analysis and review of spreadsheet analysis calculating gross severance costs for certain employees by groupings; review of supporting assumptions, data and calculations related to same.
Lawrence Hirsh	4/16/2013	0.6	Preparation for and participation in teleconference with M. Tan - Arcapita; M. Rosenthal - GDC and other representatives of Arcapita and GDC to discuss UCC proposed terms of severance cost obligations in cooperation term sheet and related matters.
Garrett Griffin	4/17/2013	2.2	Emergence analysis - revisions for new term sheet - bifurcation of severance cost for Severed Employees.
Garrett Griffin	4/17/2013	3.0	Emergence analysis - revisions for new term sheet - bifurcation of severance cost for Rehired Employees.
Lawrence Hirsh	4/17/2013	0.5	Analysis and review of revised drafts of spreadsheet analysis of employee severance related costs per revised proposed terms from UCC; review of supporting data, calculations and assumptions related to same.
Garrett Griffin	4/18/2013	2.1	Emergence analysis - revisions for new term sheet - bifurcation of severance cost for Senior Management.

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Lawrence Hirsh	4/18/2013	1.2	Analysis and review of draft spreadsheet analysis of revised calculations of employee severance costs and allocation of same based on cooperation term sheet; review of supporting data, assumptions and calculations related to same.
Lawrence Hirsh	4/18/2013	0.3	Review of and respond to emails concerning employee compensation matters.
Lawrence Hirsh	4/18/2013	0.2	Preparation for and participation in teleconference with H. Thompson - Arcapita to discuss employee compensation matters.
Garrett Griffin	4/19/2013	0.9	Comparison of emergence analysis vs. revised terms.
Garrett Griffin	4/23/2013	0.7	Review of cooperation term sheet and emergence analysis to comply with terms.
Lawrence Hirsh	4/23/2013	1.4	Conference with P. Karacsonyi - Arcapita to discuss employee compensation and administration matters.
Klaus Gerber	4/25/2013	2.9	Incentive comp by employee modeling, including update of all negotiated treatment of asset value, timing, retention, etc.
Lawrence Hirsh	4/25/2013	0.6	Review of and respond to emails concerning Cooperation Term Sheet terms related to severance cost allocation matters.
Lawrence Hirsh	4/25/2013	0.5	Participation in teleconferences with M. Rosenthal - GDC to discuss Cooperation Term Sheet terms concerning severance costs and allocation of same between AIM and Reorganized Arcapita.
Lawrence Hirsh	4/25/2013	0.2	Review of and respond to emails concerning employee compensation matters.
Garrett Griffin	4/26/2013	1.7	Review incentive compensation model and Lehman incentive compensation structure in preparation for call with client.
Klaus Gerber	4/26/2013	1.4	Response to Company requests in connection with employee incentive comp and adjustment of incentive comp model

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Professional	Date	Hours	Activity
Klaus Gerber	4/26/2013	0.6	Walkthrough of incentive comp model with G. Griffin
Lawrence Hirsh	4/26/2013	0.3	Review of and respond to emails concerning Cooperation Term Sheet terms related to severance cost allocation matters.
Lawrence Hirsh	4/27/2013	0.5	Analysis and review of spreadsheet analysis of employee compensation data for current Arcapita staff; review of emails related to same.
Lawrence Hirsh	4/27/2013	0.3	Review of and respond to emails concerning employee compensation matters.
Brian Cumberland	4/29/2013	1.0	Preparation with Garrett for call with client on incentive compensation tools.
Garrett Griffin	4/29/2013	0.6	Prepare for incentive compensation alternatives call.
Garrett Griffin	4/29/2013	0.6	Incentive compensation alternatives - preparation for call.
Garrett Griffin	4/29/2013	1.8	Research treatment of employee loans exceeding separation payments.
Lawrence Hirsh	4/29/2013	0.4	Review of and respond to emails concerning notice and severance plan implementation matters.
Brian Cumberland	4/30/2013	2.0	Preparation for call with client and participate on call with client on incentive compensation tools.
Klaus Gerber	4/30/2013	0.8	Conference call with M. Tan et al regarding incentive comp structuring
Klaus Gerber	5/1/2013	3.3	Develop new incentive comp model/scenario based on Company input and based on wind down model assumptions and methodology agreed on with Creditors including summary overview of scenario outputs.
Garrett Griffin	5/2/2013	2.8	Review comparable incentive plan KEIP data - American Home Mortgage, Capmark, General Growth, HomeBanc.

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Professional	Date	Hours	Activity
Klaus Gerber	5/2/2013	0.7	Prepare for conference call with Debtor regarding incentive comp.
Klaus Gerber	5/2/2013	0.4	Conference call with J. Beck, A. Al-Sirawi, C. Combs et al to provide walk through of incentive comp model.
Lawrence Hirsh	5/2/2013	0.3	Review of and response to emails concerning employee compensation matters
Tien Nguyen	5/2/2013	3.0	Summarize incentive plan analysis for American Home and General Growth.
Tien Nguyen	5/2/2013	2.8	Summarize incentive plan analysis for Lehman.
Tien Nguyen	5/2/2013	3.0	Summarize incentive plan analysis for Capmark.
Tien Nguyen	5/2/2013	3.0	Summarize incentive plan analysis for Homebanc, Innskeeper and New Century.
Brian Cumberland	5/3/2013	2.0	Review compensation model prepared by NACR.
Garrett Griffin	5/3/2013	2.7	Review comparable incentive plan KEIP data - Innkeepers USA, Lehman, New Century Financial, Thornburg.
Klaus Gerber	5/3/2013	2.4	Incentive Comp modeling for company to determine potential deal team member allocations.
Tien Nguyen	5/3/2013	1.2	Format the incentive plan analysis for review.
Tien Nguyen	5/4/2013	1.5	Make changes to incentive plan analysis for Garrett's comments.
Brian Cumberland	5/5/2013	1.0	Conference call with client on incentive compensation.

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Professional	Date	Hours	Activity
Brian Cumberland	5/5/2013	2.0	Prepare for conference call with client on incentive compensation tools and review prior financial company filings.
Garrett Griffin	5/5/2013	0.8	Review revised AIM incentive plan model.
Garrett Griffin	5/5/2013	1.0	Summarize results of incentive plan KEIP analysis for Arcapita management.
Klaus Gerber	5/5/2013	0.5	Conference call with M. Tan, M. Chowdhury et al regarding incentive comp.
Klaus Gerber	5/5/2013	0.4	Prepare for conference call with M. Tan, M. Chowdhury et al regarding incentive comp.
Garrett Griffin	5/6/2013	3.0	Review private equity compensation practices at public PE firms.
Lawrence Hirsh	5/6/2013	0.3	Review of and response to emails concerning employee compensation matters
Tien Nguyen	5/6/2013	2.8	Summarize private equity compensation structures for Carlyle.
Tien Nguyen	5/6/2013	2.5	Summarize private equity compensation structures for Apollo.
Tien Nguyen	5/6/2013	3.0	Summarize private equity compensation structures for Blackstone and KKR.
Garrett Griffin	5/7/2013	2.6	Gather and summarize survey compensation data at PE firms.
Lawrence Hirsh	5/7/2013	0.2	Review of and response to emails concerning employee compensation matters
Tien Nguyen	5/7/2013	0.8	Format summary for review

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Tien Nguyen	5/7/2013	1.5	Make changes to private equity compensation summary per Garrett's comments
Tien Nguyen	5/7/2013	2.2	Summarize private equity compensation structures for Fortress and Cohen & Steers.
Tien Nguyen	5/7/2013	2.0	Summarize private equity compensation structures for American Capital and Calamos.
Garrett Griffin	5/8/2013	2.0	Summarize results of public private equity firm compensation practices and email to management.
Brian Cumberland	5/9/2013	3.5	Review information related to PE Firms.
Lawrence Hirsh	5/9/2013	0.3	Review of and response to emails concerning employee compensation matters
Brian Cumberland	5/14/2013	3.0	Review documents related to global settlement.
Lawrence Hirsh	5/14/2013	0.9	Analysis and review of spreadsheet analysis of calculations of incentive compensation based on various related incentive compensation structures provided by Arcapita; review of supporting assumptions and data related to same.
Lawrence Hirsh	5/14/2013	0.6	Review of market research data on incentive compensation programs.
Garrett Griffin	5/15/2013	2.4	Gibson Dunn resolution support - modifications reflecting senior management Global Settlement.
Garrett Griffin	5/15/2013	1.1	Prepare for and participate on incentive compensation call - private equity practices.
Klaus Gerber	5/15/2013	0.4	Incentive comp correspondence with J. Makuch, G. Griffin et al.

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Professional	Date	Hours	Activity
Lawrence Hirsh	5/15/2013	0.9	Prepare for and participate on teleconference with J. Beck - Arcapita and T. Nambiar - Arcapita to discuss human resource issues related to transition to AIM , including severance related matters.
Lawrence Hirsh	5/15/2013	1.0	Prepare for and participate on teleconference with M. Tan - Arcapita and other Arcapita representatives to discuss incentive compensation matters.
Lawrence Hirsh	5/15/2013	0.3	Review of and respond to emails concerning employee compensation matters.
Garrett Griffin	5/16/2013	0.6	Draft and send email to Tony Nambiar re: Senior management IPP/IIP shares following settlement.
Lawrence Hirsh	5/16/2013	0.3	Review of and respond to emails concerning IPP program and claims matters related to same.
Lawrence Hirsh	5/16/2013	0.9	Prepare for and participate on teleconference with J. Trinklein - GDC and other GDC representatives to discuss IIP program matters and issues related to same.
Brian Cumberland	5/20/2013	1.0	Conference call on transitioning the incentive plan calculation.
Garrett Griffin	5/20/2013	2.2	Gibson Dunn resolution support - review spreadsheets and make corrections.
Garrett Griffin	5/20/2013	1.7	Incentive plan modeling: planning and discussions.
Garrett Griffin	5/20/2013	1.0	Incentive plan modeling: review of initial construct and comments/revisions.
Garrett Griffin	5/20/2013	0.5	Review separation agreement for Mohamed Kayed.
Klaus Gerber	5/20/2013	0.8	Conference call including model walkthrough and discussion of assumptions with G. Griffin and J. Makuch.
Klaus Gerber	5/20/2013	0.6	Preparation for incentive comp call with G. Griffin and J. Makuch.

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Professional	Date	Hours	Activity
Lawrence Hirsh	5/20/2013	0.2	Analysis of spreadsheet analysis of calculations of severance costs for employee termination.
Tien Nguyen	5/20/2013	3.0	Revise incentive compensation model - output summary.
Tien Nguyen	5/20/2013	2.9	Revise incentive compensation model - investment detail.
Tien Nguyen	5/20/2013	2.4	Look up deal team by investment.
Tien Nguyen	5/20/2013	1.3	Call with Garrett, Brian, John and Klaus about model.
Garrett Griffin	5/21/2013	3.0	Incentive plan modeling: review edits, final comments, email with explanation and to-do's.
Klaus Gerber	5/21/2013	0.7	Review of updated incentive comp model post transitioning.
Lawrence Hirsh	5/21/2013	0.3	Review of and respond to emails concerning global settlement implementation matters.
Tien Nguyen	5/21/2013	3.0	Revise incentive compensation model - employee detail.
Tien Nguyen	5/21/2013	2.2	Revise model based on Garrett's comments.
Garrett Griffin	5/22/2013	0.6	Relocation estimates for severance calculations.
Garrett Griffin	5/23/2013	2.6	Gibson Dunn resolution support - addition of individuals previously unwound from IPP/IIP programs.
Brian Cumberland	5/24/2013	2.0	Discuss spreadsheet and review.

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Garrett Griffin	5/24/2013	3.0	Gibson Dunn resolution support - review of final work product and preparation for insertion of withholding.
Klaus Gerber	5/24/2013	0.6	Provide rest of A&M team with previous incentive model and provide explanations and walkthrough.
Lawrence Hirsh	5/24/2013	1.3	Analysis of spreadsheet analyses of various scenarios for incentive compensation structures and amounts; review of assumptions, calculations and data related to same.
Lawrence Hirsh	5/25/2013	0.3	Review of emails concerning global settlement implementation matters.
Matt Kvarda	5/27/2013	1.6	Address various incentive compensation issues raised by senior management.
Garrett Griffin	5/28/2013	1.9	Update severance plan model for changes from green/orange and vice versa.
Garrett Griffin	5/28/2013	2.0	Gibson Dunn resolution support - update model for UK withholding, removal of free grants, treat pre-2006 deals as not subject to withholding.
Lawrence Hirsh	5/28/2013	0.7	Analysis and review of spreadsheet analysis of projected severance costs and allocation of same between Reorganized Arcapita and AIM based on staff retention plan as of May 15.
Lawrence Hirsh	5/29/2013	0.7	Analysis and review of spreadsheet analysis of potential incentive compensation by deal team member by deal company based on plan valuations by deal; review of supporting data, assumptions and calculations related to same.
Lawrence Hirsh	5/29/2013	0.8	Analysis and review of initial spreadsheet analysis of alternative incentive compensation methodology and calculations for certain deal company exits; review of supporting assumptions, calculations and data related to same.
Lawrence Hirsh	5/29/2013	0.9	Analysis and review of spreadsheet analysis of projected severance costs and allocation of same between Reorganized Arcapita and AIM based on staff retention plan as of May 28 with expected effective date of July 1; review of supporting data, assumptions

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Lawrence Hirsh	5/29/2013	0.9	Analysis of spreadsheet analysis of calculations of tax withholding liability related to IIP program global settlement implementation; review of supporting data, assumptions, calculations and documentation related to same.
Garrett Griffin	5/30/2013	0.2	Retrieve incentive plan documents and transmit to Gibson Dunn.
Lawrence Hirsh	5/30/2013	0.6	Analysis and review of spreadsheet analysis of certain small deal exits during Chapter 11 and other projected small deal exits and alternative incentive compensation calculation related to same requested by Houlihan.
Lawrence Hirsh	6/1/2013	0.4	Review of and respond to emails concerning global settlement tax and implementation matters.
Lawrence Hirsh	6/1/2013	0.7	Analysis and review of revised spreadsheet analysis of calculations of employee severance costs and allocation of same between Reorganized Arcapita and AIM; review of supporting assumptions and data related to same.
Garrett Griffin	6/3/2013	1.3	Gibson Dunn Resolution Support: Withholding for Bahrain/UK/Singapore employees.
Matt Kvarda	6/3/2013	0.4	Address various EuroLog questions in connection with proposing incentive compensation hurdles.
Garrett Griffin	6/5/2013	3.0	AIM incentive plan: review of incentive plan model, edits and delivery to Arcapita.
Garrett Griffin	6/5/2013	3.0	AIM incentive plan: call with M. Tan and planning to build model.
Garrett Griffin	6/5/2013	1.9	Review RIF emergence analysis as amended by Arcapita (Jim Beck) updated.
Lawrence Hirsh	6/5/2013	0.3	Teleconference with J. Huntz - Arcapita to discuss global settlement implementation matters.
Lawrence Hirsh	6/5/2013	0.8	Prepare for and participate on teleconference with M. Tan - Arcapita to review spreadsheet analyses of incentive compensation by deal company and deal team personnel and Houlihan response to same.

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Tien Nguyen	6/5/2013	0.8	Call with G. Griffin, J. Makuch and M. Tan re: incentive comp model.
Tien Nguyen	6/5/2013	3.0	Modify incentive comp model to allow more deal team employees, new deal payout allocation.
Garrett Griffin	6/6/2013	2.8	Review RIF calculations prepared by Arcapita for June 30 RIF.
Garrett Griffin	6/6/2013	2.0	AIM incentive plan: review and rework of edits requested by Arcapita.
Garrett Griffin	6/6/2013	1.0	AIM incentive plan: preparation for call and call with Arcapita.
Lawrence Hirsh	6/6/2013	0.3	Prepare for and participate on teleconference with M. Rosenthal - GDC and other GDC representatives to review and discuss employee severance matters.
Tien Nguyen	6/6/2013	1.0	Call with G. Griffin, J. Makuch and M. Tan re: incentive comp model.
Tien Nguyen	6/6/2013	2.3	Modify incentive comp model Incentive comp calc tab.
Tien Nguyen	6/6/2013	2.5	Modify incentive comp model to correct holdbacks and add midpoint scenario.
Garrett Griffin	6/7/2013	2.9	AIM incentive plan: edits including removal of holdbacks, addition of midpoint case, creation of multiple "pools".
Tien Nguyen	6/7/2013	2.8	Revise incentive comp model based on Garrett's comments.
Garrett Griffin	6/10/2013	0.6	Review Arcapita's response (K. Sainul) to A&M inquiries regarding June 30 RIF.
Garrett Griffin	6/11/2013	1.4	Reconcile RIF emergence analysis with IPP elections.

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Garrett Griffin	6/11/2013	3.0	Update RIF emergence analysis to include changes for Senior Management, include GOSI over deductions, FX rate changes, etc.
Garrett Griffin	6/12/2013	1.3	Preliminary work on re-calculation of 10x cap on insider severance payments.
Garrett Griffin	6/12/2013	1.0	Review Administration Agreement drafted by Gibson Dunn and preliminary work to generate schedules.
Garrett Griffin	6/13/2013	3.0	Finalize estimate of 10x limit on insider severance based on terminations planned through June 30.
Garrett Griffin	6/13/2013	1.3	Update estimate of 10x limit on insider severance based on terminations planned through August 31.
Garrett Griffin	6/13/2013	1.4	Reconfigure and summarize cash impact of June 30 RIF for Stacy Fuller (A&M).
Lawrence Hirsh	6/13/2013	0.3	Prepare for and participate on teleconference with M. Rosenthal - GDC and H. Thompson - Arcapita to discuss severance plan and global settlement plan implementation matters.
Lawrence Hirsh	6/13/2013	0.3	Review of and respond to emails concerning severance and global settlement implementation matters.
Garrett Griffin	6/14/2013	1.9	Update RIF emergence analysis: review of recent changes made.
Garrett Griffin	6/14/2013	2.0	Update RIF emergence analysis: Revise termination dates, incorporate GOSI over-deductions for non-senior management, imprest balances.
Garrett Griffin	6/14/2013	2.0	Update RIF emergence analysis: changes in UK statutory redundancy, update vacation days, changes in population (Green/Orange) and consultancy.
Lawrence Hirsh	6/14/2013	0.3	Review of and respond to emails concerning severance order implementation matters.
Garrett Griffin	6/16/2013	3.0	Review and validate Arcapita's severance calculations for August 31 RIF.

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Garrett Griffin	6/16/2013	2.1	Updates to RIF emergence analysis based on new imprest balances, personal loans, vacation days, IPP/IIP loan payoffs, etc.
Garrett Griffin	6/17/2013	1.4	Review K. Sainul responses to A&M inquiries on June 30 RIF and run checks.
Garrett Griffin	6/17/2013	1.0	Review Arcapita data response to Administrative Agreement.
Lawrence Hirsh	6/17/2013	0.3	Review of and respond to emails concerning employee compensation matters.
Garrett Griffin	6/19/2013	0.3	Confirm number of employees remaining in Hong Kong and Singapore offices.
Garrett Griffin	6/21/2013	2.8	Verify Arcapita data response to Administrative Agreement.
Garrett Griffin	6/24/2013	1.9	Revise RIF model.
Garrett Griffin	6/24/2013	0.4	Review School fees for 6 employees and incorporate in RIF model.
Garrett Griffin	6/24/2013	1.0	Review Administrative Agreement data - IPP/IIP.
Lawrence Hirsh	6/24/2013	0.3	Teleconference with J. Beck - Arcapita to discuss severance, global settlement and KEIP/KERP implementation matters.
Garrett Griffin	6/25/2013	1.0	Review UK tax assessment on IIP program.
Garrett Griffin	6/26/2013	1.0	Review AIM incentive model as modified by client.
Garrett Griffin	6/26/2013	0.8	Validate Mohammed Lamki separation agreement.

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Lawrence Hirsh	6/26/2013	0.4	Review of and respond to emails concerning severance and global settlement order implementation matters.
Tien Nguyen	6/26/2013	2.0	Verify formulas in comp model (revised by Martin Tan) to see if they are still working properly.
Tien Nguyen	6/26/2013	0.5	Draft email to G. Griffin regarding comp model review.
Garrett Griffin	6/27/2013	0.9	Review loan recovery process.
Lawrence Hirsh	6/28/2013	0.7	Analysis of spreadsheet analysis of employee settlement statements for certain employees.
Lawrence Hirsh	6/28/2013	0.4	Prepare for and participate on teleconferences with J. Weisser - GDC to discuss severance and global settlement implementation matters.
Garrett Griffin	7/1/2013	1.6	Calculate net loans in excess of separation pay.
Garrett Griffin	7/1/2013	0.5	Tax liability for IIP program.
Garrett Griffin	7/2/2013	1.1	Coordinate documentation material of IIP withholding obligations with Milbank, Houlihan Lokey, FTI.
Garrett Griffin	7/2/2013	0.6	Call to discuss IIP tax withholding obligation with Houlihan Lokey.
Lawrence Hirsh	7/2/2013	0.9	Prepare for and participate on teleconference with J. Balcom - FTI and other representatives of FTI to discuss tax issues related to global settlement implementation and related matters.
Lawrence Hirsh	7/2/2013	0.3	Prepare for and participate on teleconference with J. Trinklein - GDC and other representatives of GDC to discuss global settlement implementation diligence issues from creditors advisors.

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Garrett Griffin	7/3/2013	2.0	Review final 6-30 separation payments and associate journal entries for Bahrain employees.
Lawrence Hirsh	7/3/2013	0.3	Review of and respond to emails concerning global settlement agreement implementation tax matters.
Lawrence Hirsh	7/8/2013	0.9	Review of Arcapita Presentation - IPP/IIP Overview and Impact of Share Loan Reduction Program - June 2012.
Lawrence Hirsh	7/8/2013	0.5	Analysis and review of spreadsheet analysis of calculation of severance and notice payments for certain employees with outstanding loans to Arcapita and comparison of same; review of supporting data and calculations related to same.
Garrett Griffin	7/9/2013	0.6	Call with Houlihan Lokey, Milbank regarding Arcapita tax withholding obligation.
Garrett Griffin	7/9/2013	0.5	Gibson Dunn resolution support.
Lawrence Hirsh	7/9/2013	0.2	Review of and respond to emails concerning IIP tax withholding payment calculation matters for Global Settlement implementation.
Lawrence Hirsh	7/9/2013	0.8	Prepare for and participate on teleconference with J. Weisser - GDC; A. Davey - Houlihan; N. Kamphaus - Milbank and other representatives of GDC; Milbank and Houlihan to review and discuss the IIP, the related Global Settlement and the corresponding tax w
Brian Cumberland	7/10/2013	1.0	Discuss withholding and spreadsheet on distributions.
Garrett Griffin	7/10/2013	2.5	Gibson Dunn resolution support: current employees in IIP.
Garrett Griffin	7/10/2013	2.5	Gibson Dunn resolution support: current employees in IPP.
Garrett Griffin	7/10/2013	1.0	Gibson Dunn resolution support: all former employees.

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Lawrence Hirsh	7/10/2013	0.4	Review of and respond to emails concerning global settlement tax and implementation matters.
Garrett Griffin	7/11/2013	1.5	Calculate separation pay versus withholding obligation for potential UCC offset.
Garrett Griffin	7/11/2013	1.0	Gibson Dunn resolution support: discuss analysis and methodology.
Jodi Ehrenhofer	7/11/2013	0.5	Prepare file of all filed Human Resource claims for S. Kotarba (A&M).
Lawrence Hirsh	7/11/2013	0.3	Review of and respond to emails concerning global settlement tax and implementation matters.
Lawrence Hirsh	7/11/2013	0.6	Prepare for and participate on teleconferences with A. Davey - Houlihan to discuss IPP tax withholding matters.
Garrett Griffin	7/12/2013	1.8	Gibson Dunn resolution support: Edits based on expected withholding and Global Settlement elections.
Jodi Ehrenhofer	7/12/2013	0.8	Prepare final email summary of process to identify all current employee claims for S. Kotarba (A&M).
Jodi Ehrenhofer	7/12/2013	0.5	Review summary of all HR related claims for current employees for accuracy.
Jodi Ehrenhofer	7/12/2013	0.4	Prepare file of all active claims to determine any claims filed by current employees.
Jodi Ehrenhofer	7/12/2013	0.1	Advise S. Raheja (A&M) on identify any HR related and non-HR related claims filed by current employees.
Garrett Griffin	7/15/2013	1.7	Gibson Dunn resolution support: Edits to include former employees.
Jodi Ehrenhofer	7/15/2013	2.1	Review all claims to determine if any names similar to current employee listing.

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Jodi Ehrenhofer	7/15/2013	0.6	Identify any current employees who have no filed proofs of claim for S. Kotarba (A&M).
Lawrence Hirsh	7/15/2013	0.6	Analysis and review of spreadsheet analyses of calculations of IPP tax withholding payments and related valuation of shares for same.
Lawrence Hirsh	7/15/2013	0.3	Draft email concerning response to diligence requests from Houlihan related to global settlement implementation matters.
Lawrence Hirsh	7/15/2013	0.4	Review of and respond to emails concerning severance plan implementation matters.
Garrett Griffin	7/16/2013	1.2	Gibson Dunn resolution support: Edits to properly designate inclusion in IPP or IIP programs.
Lawrence Hirsh	7/17/2013	0.4	Review of and respond to emails concerning severance plan implementation matters and related issues from UCC.
Jodi Ehrenhofer	7/18/2013	0.9	Research the basis of claim for certain liquidated scheduled employee claims from the balance sheet.
Jodi Ehrenhofer	7/18/2013	0.5	Prepare summary email of all current employee claims breaking down those that are pending objection vs. not pending objection and those that are related to bonuses and those that are not for S. Kotarba (A&M).
Jodi Ehrenhofer	7/18/2013	0.3	Call with S. Kotarba (A&M) to review file of all current employees.
Jodi Ehrenhofer	7/18/2013	0.3	Advise S. Raheja (A&M) on finding basis for claim for certain current employee claims.
Jodi Ehrenhofer	7/18/2013	1.3	Prepare final file of all current employee claims breaking down those that are pending objection vs. not pending objection and those that are related to bonuses and those that are not for S. Kotarba (A&M).
Jodi Ehrenhofer	7/18/2013	2.6	Prepare revised file of all employee claims breaking the categories up into bonus vs. non bonus regardless of pending objections.

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Jodi Ehrenhofer	7/18/2013	1.8	Identify all current employee claims that contain a 2011/2012 bonus component.
Lawrence Hirsh	7/18/2013	0.3	Review of and respond to emails concerning severance plan implementation matters and related issues from UCC.
Lawrence Hirsh	7/18/2013	0.4	Prepare for and participate in teleconference with J. Trinklein - GDC to discuss results of diligence discussion between GDC and Milbank on IPP/IIP global settlement implementation matters and related tax withholding obligations.
Lawrence Hirsh	7/18/2013	0.4	Prepare for and participate on teleconference with J. Trinklein - GDC to review and discuss results of diligence call with Milbank concerning the IIP program, the related global settlement and corresponding tax withholding obligation for same; review of a
Garrett Griffin	7/19/2013	0.5	IPP/IIP historical communication with UCC.
Garrett Griffin	7/19/2013	0.6	Coordinate with J. Reda of GDC regarding cost basis and current value of various Arcapita investments.
Jodi Ehrenhofer	7/19/2013	0.4	Prepare revised file of all current employee claims based on action items as they relate to potential termination agreements.
Jodi Ehrenhofer	7/19/2013	0.3	Call with S. Kotarba (A&M) re: additional details required for current employee file.
Jodi Ehrenhofer	7/19/2013	0.6	Call with J. Beck (Arcapita), J. Trinklein, J. Weisser (GDC), L. Hirsh and S. Kotarba (A&M) re: current employee claims.
Lawrence Hirsh	7/19/2013	0.6	Prepare for and participate on teleconference with J. Trinklein - GDC; J. Beck - Arcapita and other representatives of GDC to discuss scheduled and filed employee claims spreadsheet analysis and issues connected to employee separation agreements requested
Jodi Ehrenhofer	7/21/2013	0.3	Call with S. Kotarba (A&M) re: population of claims included in the current employee listing.
Jodi Ehrenhofer	7/21/2013	1.3	Incorporate scheduled variances and total amounts allowed vs. estimated to be allowed for all current employee claims.

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Garrett Griffin	7/23/2013	3.0	Compile global data of IIP participants, including location and contractual employers, employee holdings post Global Settlement and tax withholding, send to Milbank.
Lawrence Hirsh	7/23/2013	0.8	Analysis and review of spreadsheet analysis of employee data related to severance payments; global settlement election; outstanding loans; employing entity and related information requested by UCC professionals.
Lawrence Hirsh	7/23/2013	0.3	Review of and respond to emails concerning IIP/IIP global settlement implementation matters.
Lawrence Hirsh	7/24/2013	0.3	Review of and respond to emails concerning severance and global settlement order implementation matters.
Lawrence Hirsh	7/24/2013	0.5	Review of GDC Presentation - Restructuring of AIPL - July 24, 2013.
Garrett Griffin	7/25/2013	1.3	Review RIF emergence analysis, update and provide revised analysis to John Makuch.
Jodi Ehrenhofer	7/25/2013	1.2	Review employee bonus claims flagged with 502(d) objections based on employee loans for accuracy.
Jodi Ehrenhofer	7/25/2013	0.4	Discuss certain 502(d) objection types with R. Esposito (A&M).
Lawrence Hirsh	7/25/2013	0.3	Review of and respond to emails concerning global settlement implementation matters.
Garrett Griffin	7/26/2013	1.5	Identify source of calculation contained in Global Settlement motion, recalculate shortfalls, and convey results to Gibson Dunn.
Garrett Griffin	7/26/2013	1.3	Identify contractual employers of IIP participants and participate in call with Gibson Dunn re: IIP and tax withholding.
Jodi Ehrenhofer	7/26/2013	0.5	Prepare summary of 2011 employee bonuses with loans against for S. Kotarba (A&M) to determine settlements and claim register.
Lawrence Hirsh	7/26/2013	0.4	Review of and respond to emails concerning Milbank position on IIP global settlement structure and implementation matters and issues related to same.

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Professional	Date	Hours	Activity
Lawrence Hirsh	7/26/2013	0.8	Prepare for and participate on teleconferences with M. Rosenthal - GDC to discuss responses from and positions taken by UCC on global settlement implementation issues and potential response to same.
Lawrence Hirsh	7/26/2013	0.6	Prepare for and participate on teleconference with J. Trinklein - GDC and other representatives of GDC to discuss Milbank issues related to IIP global settlement implementation issues and legal and business issues related to same.
Lawrence Hirsh	7/26/2013	0.4	Prepare for and participate on teleconference with J. Weisser - GDC to review and discuss global settlement implementation issues and UCC respond to same.
Lawrence Hirsh	7/28/2013	0.3	Teleconference with M. Rosenthal - GDC to discuss status of discussions with Milbank on IIP global settlement implementation issues and related matters.
Lawrence Hirsh	7/28/2013	0.2	Review of email from GDC outlining business and legal issues related to IIP global settlement.
Lawrence Hirsh	7/28/2013	0.5	Review of and respond to emails concerning Milbank position on IIP global settlement structure and implementation matters and issues related to same.
Garrett Griffin	7/29/2013	2.0	Coordinate with Houlihan Lokey on withholding rates for execution of Global Settlement, including employer portion (US and UK).
Lawrence Hirsh	7/29/2013	1.4	Analysis and review of spreadsheet analysis of calculations of IIP participants global settlement shares by deal, valuations of same under certain assumptions and calculations of withholding taxes and related issues; review of supporting assumptions, data
Lawrence Hirsh	7/29/2013	0.3	Review of and respond to emails concerning IIP global settlement implementation matters.
Lawrence Hirsh	7/29/2013	0.3	Teleconference with B. Jordan - Houlihan to discuss IIP global settlement implementation matters.
Lawrence Hirsh	7/29/2013	0.4	Prepare for and participate on teleconferences with A. Davey - Houlihan to discuss IPP tax withholding matters.
Lawrence Hirsh	7/29/2013	0.4	Prepare for and participate on teleconference with B. Jordan - Houlihan and A. Davey - Houlihan to discuss IIP global settlement implementation matters.

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Lawrence Hirsh	7/30/2013	0.4	Review of and respond to emails concerning IIP global settlement implementation matters.
Brian Cumberland	7/31/2013	2.0	Review with spreadsheet and discuss with G. Griffin (A&M).
Jodi Ehrenhofer	7/31/2013	0.6	Calls with S. Kotarba (A&M) re: clarification on information needed for current employee analysis.
Jodi Ehrenhofer	7/31/2013	2.3	Prepare summary of claims to be allowed by current employee to determine payment amounts as well as applicable caps.
Jodi Ehrenhofer	7/31/2013	0.5	Confirm any additional 2011 bonus claims requiring priority classification modifications.
Lawrence Hirsh	7/31/2013	0.5	Prepare for and participate on teleconference with J. Trinklein - GDC and J. Beck - Arcapita to discuss IIP global settlement and tax withholding implementation matters.
Jodi Ehrenhofer	8/1/2013	0.4	Review follow up questions from S. Kotarba (A&M) on current employees and potential distribution caps.
Lawrence Hirsh	8/2/2013	0.8	Preparation for and participation in teleconference with J. Trinklein - GDC and other GDC representatives to discuss IIP tax withholding and global settlement implementation matters.
Lawrence Hirsh	8/2/2013	0.8	Analysis and review of spreadsheet analysis of IIP withholding tax calculations and corresponding IIP capital shares related to same by IIP participant by deal.
Lawrence Hirsh	8/2/2013	0.6	Analysis and review of spreadsheet analysis of proposed revised IIP tax withholding calculations based on revised valuations scenarios.
Lawrence Hirsh	8/2/2013	0.5	Prepare for and participate on in teleconference with A. Davey - Houlihan and other Houlihan representatives to review revised calculations of IIP global settlement tax matters.
Lawrence Hirsh	8/2/2013	0.4	Review of IIP Global Settlement Letter Agreement between Arcapita and Arcapita employees.
Lawrence Hirsh	8/2/2013	0.4	Review of and respond to emails concerning IIP global settlement implementation and tax matters.

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Lawrence Hirsh	8/2/2013	0.7	Analysis and review of revised spreadsheet analysis prepared by Houlihan of IPP tax withholding calculations.
Brian Cumberland	8/5/2013	1.0	Review withholding spreadsheet and discuss with G. Griffin (A&M).
Garrett Griffin	8/5/2013	1.0	Call with client regarding valuations of AEID II, Honiton, Ventures.
Garrett Griffin	8/5/2013	0.7	Coordinate AIPL share counts for IIP valuations - Rothschild waterfalls.
Garrett Griffin	8/5/2013	0.6	Prep for client call.
Lawrence Hirsh	8/5/2013	0.9	Prepare for and participate on in teleconference with J. Beck - Arcapita; H. Thompson - Arcapita and J. Trinklein - GDC to discuss IIP global settlement and related tax matters.
Garrett Griffin	8/6/2013	0.3	Call with Houlihan Lokey regarding new valuations for AEID II, Honiton, Ventures.
Garrett Griffin	8/6/2013	0.3	Coordinate with Gibson Dunn regarding IIP tax withholding.
Garrett Griffin	8/6/2013	0.3	Coordinate with client - request consultant and employee AIM agreements.
Jodi Ehrenhofer	8/6/2013	0.3	Review file of claims filed by certain current employees for accuracy.
Lawrence Hirsh	8/6/2013	0.3	Draft email to document discussions with Houlihan concerning status of UCC support for IIP global settlement implementation and related legal and business matters related to same.
Lawrence Hirsh	8/6/2013	0.2	Prepare for and participate on teleconference with A. Davey - Houlihan to discuss status of UCC diligence and development on position related to debtors proposed IIP global settlement implementation.

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Lawrence Hirsh	8/6/2013	0.2	Teleconference with A. Davey - Houlihan to discuss status update on UCC response to debtors IIP global settlement implementation plan and related issues.
Garrett Griffin	8/7/2013	2.5	Review consulting agreements, management agreements, for Bahrain and non-Bahrain employees regarding go-forward incentives.
Garrett Griffin	8/7/2013	0.4	Cross-reference missing IIP deals for Gibson Dunn.
Lawrence Hirsh	8/7/2013	0.4	Review of and respond to emails concerning IIP Global Settlement implementation matters.
Garrett Griffin	8/8/2013	1.9	Review tax withholding calculation performed by ADP and follow-up questions.
Garrett Griffin	8/8/2013	1.0	Review Gibson Dunn language for FIRPTA taxes.
Lawrence Hirsh	8/8/2013	0.8	Review of form letters and frequently asked questions and answers for implementation of IPP/IIP global settlement.
Lawrence Hirsh	8/8/2013	0.3	Review of and respond to emails concerning IIP global settlement implementation matters.
Lawrence Hirsh	8/9/2013	0.3	Review of and respond to emails concerning IIP/IPP Global Settlement implementation matters.
Garrett Griffin	8/12/2013	0.4	Provide AIPL share count data to Gibson Dunn.
Garrett Griffin	8/12/2013	1.5	Review IIP waterfall file and follow-up with Tom Hedus (Houlihan Lokey).
Lawrence Hirsh	8/12/2013	0.4	Review of and respond to emails concerning employee incentive programs.
Lawrence Hirsh	8/12/2013	0.3	Review of and respond to emails concerning employee termination agreements and related matters.

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Lawrence Hirsh	8/12/2013	0.9	Analysis and review of revised spreadsheet analysis of calculations of IIP participants share values and corresponding tax withholding shares related to same by person by deal; review of supporting assumptions, data and documentation related to same.
Lawrence Hirsh	8/12/2013	0.2	Prepare for and participate on teleconference with J. Trinklein - Arcapita to discuss employee benefit and incentive matters.
Garrett Griffin	8/13/2013	1.7	Call with Houlihan Lokey regarding per share values of 3 deals and review of fair aggregate IIP fair values prepared by Arcapita.
Lawrence Hirsh	8/13/2013	0.4	Review of and respond to emails concerning IIP tax withholding payment calculation matters for Global Settlement implementation.
Lawrence Hirsh	8/13/2013	0.4	Review of and respond to emails concerning IIP Global Settlement implementation matters.
Garrett Griffin	8/14/2013	1.9	Update foreign exchange rates and compare IIP waterfalls to prior valuations, coordinate with Gibson Dunn.
Lawrence Hirsh	8/14/2013	0.4	Review of and respond to emails concerning IIP Global Settlement implementation matters.
Lawrence Hirsh	8/14/2013	0.7	Prepare for and participate on conference with H. Thompson - Arcapita; M. Rosenthal - GDC and J. Trinklein - GDC to discuss global settlement implementation process and related matters.
Lawrence Hirsh	8/14/2013	0.9	Analysis and review of revised spreadsheet analysis of IIP withholding tax calculations and corresponding IIP capital shares related to same by IIP participant by deal, as updated by Houlihan.
Garrett Griffin	8/15/2013	1.7	IPP/IIP edits to Global Settlement file.
Garrett Griffin	8/15/2013	0.8	Provide list of current employees and IIP/IPP status to Gibson Dunn.
Jodi Ehrenhofer	8/15/2013	1.6	Review population of remaining active claims to determine if there are any additional current employee claims.

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Jodi Ehrenhofer	8/15/2013	0.8	Review population of unreconciled employee claims to determine possibility for amounts to be allowed.
Lawrence Hirsh	8/15/2013	0.8	Prepare for and participate on conference with H. Thompson - Arcapita and other Arcapita representatives to discuss IIP Global Settlement implementation matters and related issues.
Lawrence Hirsh	8/15/2013	0.4	Prepare for and participate on teleconference with J. Weisser - GDC and other GDC representatives to discuss IIP global settlement tax implementation matters.
Garrett Griffin	8/16/2013	1.8	Review revised fair market valuations for IPP/IIP tax withholding.
Jodi Ehrenhofer	8/16/2013	0.4	Prepare summary for S. Kotarba (A&M) of all additional current employee claims.
Jodi Ehrenhofer	8/16/2013	0.8	Prepare summary of certain current employee claims for J. Weisser (Gibson)
Lawrence Hirsh	8/18/2013	0.3	Review of and respond to emails concerning employee compensation and global settlement implementation matters.
Garrett Griffin	8/19/2013	0.4	IIP Global settlement calculations - coordinate review of IIP waterfalls between A&M and Financial controls.
Jodi Ehrenhofer	8/19/2013	3.1	Update analysis of current employees with cap considerations on allowed claims for S. Kotarba (A&M).
Lawrence Hirsh	8/19/2013	0.5	Review of email communications to IIP global settlement participants related to tax withholding matters.
Lawrence Hirsh	8/19/2013	0.4	Prepare for and participate on teleconference with J. Trinklein - GDC and other GDC representatives to discuss follow-up items concerning IIP global settlement tax implementation matters and issues related to same.
Lawrence Hirsh	8/19/2013	1.6	Prepare for and participate on teleconference with J. Trinklein - GDC; J. Beck - Arcapita and other representatives from GDC and Arcapita to review and discuss IIP global settlement implementation process and timeline; separation agreement process and tim

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Garrett Griffin	8/20/2013	2.0	Calculate incremental severance costs for delaying emergence from 8/31 to 9/30.
Garrett Griffin	8/20/2013	0.6	Call with Benjamin Rippeon (GDC) and Matt Kvarda (A&M) re: IIP share valuations.
Garrett Griffin	8/20/2013	0.9	Review client correspondence to payroll processors for accuracy, coordinate with B. Rippeon regarding timing of payroll run.
Lawrence Hirsh	8/20/2013	0.6	Review of and respond to emails concerning IIP global settlement implementation and tax matters.
Lawrence Hirsh	8/20/2013	0.3	Teleconference with B. Rippeon - GDC to discuss IIP tax calculation and corresponding valuations related to same; review of email related to same.
Garrett Griffin	8/21/2013	0.7	Call with Jim Beck regarding RIF delay costs, including vacation accruals.
Garrett Griffin	8/21/2013	0.9	Review summary level incremental RIF cost (8-31 to 9-30) as prepared by Arcapita.
Garrett Griffin	8/21/2013	1.0	Work to resolve IIP per-share variances in AEID II, Arcapita Ventures, Dalkia.
Garrett Griffin	8/21/2013	0.4	Review loan offset issue (M. Suarez).
Lawrence Hirsh	8/21/2013	0.3	Review of and respond to emails concerning IIP global settlement implementation tax matters.
Garrett Griffin	8/22/2013	0.9	9/30 RIF emergence analysis: update vacation, imprest, private pension balance etc.
Garrett Griffin	8/22/2013	0.7	9/30 RIF emergence analysis: update exchange rates.
Garrett Griffin	8/22/2013	2.9	9/30 RIF emergence analysis: tie RIF emergence analysis to Arcapita calculations.

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Garrett Griffin	8/22/2013	1.5	Review Arcapita calculations re: separation costs with 9/30 termination date.
Garrett Griffin	8/22/2013	0.8	9/30 RIF emergence analysis: verify payments made to employees in 6/30 RIF.
Jodi Ehrenhofer	8/22/2013	1.3	Compare list of current employees from Gibson to previous list of current employees.
Jodi Ehrenhofer	8/22/2013	1.4	Prepare summary of current employees and active claims for J. Weisser (Gibson).
Jodi Ehrenhofer	8/22/2013	0.9	Identify additional current employee claims based on additional employees added to list.
Lawrence Hirsh	8/22/2013	0.4	Prepare for and participate on teleconference with J. Trinklein - GDC and B. Rippeon - GDC to discuss AIPL issues related to global settlement implementation matters.
Lawrence Hirsh	8/22/2013	0.5	Prepare for and participate on teleconference with J. Beck - Arcapita to review and discuss employee separation agreement matters and related issues.
Lawrence Hirsh	8/22/2013	0.4	Review of and respond to emails concerning employee separation agreement costs and expenses related to same.
Lawrence Hirsh	8/22/2013	0.4	Review of and respond to emails concerning global settlement implementation matters.
Garrett Griffin	8/23/2013	3.0	9/30 RIF emergence analysis: create item-by-item bridge between July 3 calculation and August 22 calculation.
Garrett Griffin	8/23/2013	0.7	9/30 RIF emergence analysis: email to Jim Beck regarding Green/Orange population confirmation.
Garrett Griffin	8/23/2013	0.5	9/30 RIF emergence analysis: corrections for August 31 planned terminations.
Jodi Ehrenhofer	8/23/2013	0.4	Call with J. Weisser (Gibson) and S. Kotarba (A&M) re: plan for stipulations with current employees.

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Jodi Ehrenhofer	8/23/2013	0.5	Confirm proper filed claims for current employees.
Lawrence Hirsh	8/23/2013	0.3	Review of and respond to emails concerning severance costs calculations and issues related to same.
Garrett Griffin	8/26/2013	0.5	Coordinate with Benjamin Rippeon and Kaleel Sainul re: revised IIP per-share valuations for tax withholding.
Garrett Griffin	8/26/2013	1.5	9/30 RIF emergence analysis: create bridge based on revised calculation.
Garrett Griffin	8/26/2013	0.6	9/30 RIF emergence analysis: changes to Green/Orange per Jim Beck email.
Garrett Griffin	8/26/2013	0.5	9/30 RIF emergence analysis: minor changes per Kaleel Sainul's email dated 8-26-13.
Garrett Griffin	8/26/2013	0.4	Call with Lawrence Hirsh and John Makuch re: separation cost analysis.
Jodi Ehrenhofer	8/26/2013	1.2	Create summary of notes on questions to drafted stipulations for J. Weisser and T. Long (Gibson).
Jodi Ehrenhofer	8/26/2013	0.3	Call with S. Kotarba (A&M) re: modification to employee claim stipulations.
Jodi Ehrenhofer	8/26/2013	0.4	Follow up email correspondence with T. Long (Gibson) re: revisions to employee stipulations.
Jodi Ehrenhofer	8/26/2013	0.5	Research questions from J. Beck (Arcapita) on claims filed by current employees.
Jodi Ehrenhofer	8/26/2013	0.8	Call with J. Weisser and T. Long (Gibson) to review changes required for employee stipulations.
Jodi Ehrenhofer	8/26/2013	3.1	Review all drafted stipulations to settle current employee claims for accuracy.

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Lawrence Hirsh	8/26/2013	0.3	Review of and respond to emails concerning separation agreements.
Garrett Griffin	8/27/2013	2.0	Review Exhibit A's of separation statements and questions to client re: KERP payments.
Garrett Griffin	8/27/2013	3.0	Edits to RIF emergence analysis based and build bridge file for Houlihan Lokey.
Jodi Ehrenhofer	8/27/2013	1.3	Prepare schedules of remaining filed claims for employees to ensure none belong to current employees.
Jodi Ehrenhofer	8/27/2013	0.4	Review revised stipulations from J. Weisser (Gibson) for accuracy.
Lawrence Hirsh	8/27/2013	0.5	Prepare for and participate on teleconference with B. Rippeon - GDC to discuss global settlement implementation matters; review of and response to emails related to same.
Lawrence Hirsh	8/27/2013	0.3	Review of and respond to emails concerning global settlement implementation matters.
Garrett Griffin	8/28/2013	0.4	Call with Lawrence Hirsh and John Makuch re: bridge presentation of RIF cost analysis.
Garrett Griffin	8/28/2013	1.0	Edits to bridge analysis - reworking presentation of Orange/Green changes and termination date changes.
Garrett Griffin	8/29/2013	0.7	Verify January 31 RIF cost for Stacey Fuller.
Garrett Griffin	8/29/2013	2.5	Compile list of case-to-date RIFs through June 30.
Garrett Griffin	8/30/2013	0.8	Review a tax withholding calculation prepared by ADP re: Global Settlement.
Garrett Griffin	9/1/2013	1.3	Call with Tony Nambiar re: HR effective date issues.

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Lawrence Hirsh	9/1/2013	0.4	Review of and respond to emails concerning severance payments calculations and corresponding Management Services Agreement fee credits related to same.
Garrett Griffin	9/3/2013	0.5	Call with Jim Beck re: vacation/ and GOSI overdeduction issues (HR) for Senior Six.
Garrett Griffin	9/3/2013	1.0	Review required separation payment withholding for Singapore employees and cross reference to RIF emergence file.
Garrett Griffin	9/3/2013	1.0	Prep for and followup call with Jim Beck and Lawrence Hirsh re: HR issues for senior six.
Garrett Griffin	9/3/2013	0.9	Call with Houlihan Lokey and FTI re: funds flow and RIF analysis.
Jodi Ehrenhofer	9/3/2013	0.4	Call with T. Long (Gibson) re: scheduled claims for current employees.
Jodi Ehrenhofer	9/3/2013	1.4	Prepare updates file of all current employees with both filed and scheduled bonus claims for T. Long (Gibson).
Lawrence Hirsh	9/3/2013	0.3	Review of and respond to emails concerning separation agreements and related matters.
Lawrence Hirsh	9/3/2013	0.4	Review of Senior Management Global Settlement Agreement; review of emails related to same.
Lawrence Hirsh	9/3/2013	0.5	Review of exhibits to certain employee Separation Agreements with calculations related to same.
Lawrence Hirsh	9/3/2013	0.6	Prepare for and participate on teleconference with J. Beck - Arcapita to discuss separation agreements and payments related to same.
Lawrence Hirsh	9/3/2013	0.4	Prepare for and participate on teleconference with M. Rosenthal - GDC and J. Weisser - GDC to review and discuss separation agreement payment items and issues related to same; review of emails related to same.
Garrett Griffin	9/4/2013	0.4	Review status of separation agreements and cross-check to RIF analysis.

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Garrett Griffin	9/4/2013	1.0	Review UK IIP required withholding and compile summary of IIP tax withholding obligation.
Garrett Griffin	9/4/2013	1.2	Resolve separation payment discrepancy for Senior Six and relay differences to Jim Beck.
Garrett Griffin	9/4/2013	1.6	Outline outstanding HR issues and data request to Tony Nambiar.
Garrett Griffin	9/4/2013	0.3	Coordinate IIP tax withholding obligation for H Thompson (ADP and Northgate)
Jodi Ehrenhofer	9/4/2013	1.6	Review all revised drafted stipulations from T. Long (Gibson) to very accuracy.
Jodi Ehrenhofer	9/4/2013	0.5	Call with J. Weisser, T. Long (both Gibson) and S. Kotarba (A&M) re: modifications to employee stipulations.
Lawrence Hirsh	9/4/2013	0.4	Prepare for and participate on teleconference with J. Weisser - GDC to review and discuss employee compensation matters.
Lawrence Hirsh	9/4/2013	0.3	Review of and respond to emails concerning Senior Management Global Settlement matters.
Lawrence Hirsh	9/4/2013	0.4	Review of and respond to emails concerning IIP/IIP global settlement implementation matters.
Garrett Griffin	9/5/2013	2.1	Review KEIP and KERP data provided by client, compare against initial motion.
Garrett Griffin	9/5/2013	2.0	Review email from Tony Nambiar re: HR issues, research, respond with followup questions.
Garrett Griffin	9/5/2013	1.5	Prepare file with KEIP and KERP data for handoff to FTI.
Garrett Griffin	9/5/2013	0.7	Revisions to IIP tax withholding (Bahrain employees tax calculation).

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Lawrence Hirsh	9/5/2013	0.3	Review of and respond to emails concerning global settlement implementation matters.
Garrett Griffin	9/6/2013	0.2	Research employees with negative loan balances.
Garrett Griffin	9/6/2013	0.6	Update IIP withholding for H Thompson UK withholding, exchange rate updates.
Lawrence Hirsh	9/6/2013	0.3	Review of and respond to emails concerning IIP global settlement tax matters.
Lawrence Hirsh	9/6/2013	0.4	Review of and respond to emails concerning employee separation matters.
Lawrence Hirsh	9/7/2013	0.3	Review of and respond to emails concerning global settlement implementation matters.
Garrett Griffin	9/8/2013	1.0	Call with Tony Nambiar re: HR issues.
Garrett Griffin	9/8/2013	2.0	Updates to RIF emergence file (employer taxes, relocation costs).
Lawrence Hirsh	9/8/2013	0.5	Analysis and review of spreadsheet analysis analyzing KEIP/KERP awards, payments to date, amounts unearned and remaining payments due; review of supporting data, assumptions and documentation related to same.
Garrett Griffin	9/9/2013	1.5	Coordinate and calculate IIP tax withholding obligation.
Garrett Griffin	9/10/2013	1.5	Review final 6/30 separation statement exhibit A's and update MSA credit file.
Garrett Griffin	9/10/2013	0.7	Coordinate with Houlihan Lokey for IIP tax withholding obligation, prepare schedule for discussion.
Garrett Griffin	9/10/2013	0.8	Review Contribution and Exchange Agreement.

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Garrett Griffin	9/10/2013	0.5	Call with J. Morden and Tony Nambiar regarding HR issues update.
Garrett Griffin	9/10/2013	1.0	Update exhibits for Paget Brown based on revised IIP tax withholding figures.
Holden Bixler	9/10/2013	0.2	Correspond with team re: cure inquiry; review material re: same.
Jodi Ehrenhofer	9/10/2013	0.5	Research additional filed employee claims for T. Long (Gibson).
Lawrence Hirsh	9/10/2013	0.5	Review of and respond to emails concerning global settlement implementation matters.
Garrett Griffin	9/11/2013	0.5	Follow up with T. Nambiar re: outstanding HR issues - Exhibit A's, employer tax on separation pay and KERP-KEIP.
Garrett Griffin	9/11/2013	1.0	Estimate US and UK employer taxes on separation pay.
Garrett Griffin	9/11/2013	0.9	Modify RIF emergence file for relocation reimbursements not yet incurred.
Garrett Griffin	9/11/2013	0.5	Tracking of 3PD AIPL disbursements.
Garrett Griffin	9/11/2013	0.5	Call with Houlihan Lokey re: IIP tax withholding.
Garrett Griffin	9/11/2013	0.5	Funds flow call with A&M team.
Garrett Griffin	9/11/2013	0.7	Coordinate employer tax separation payment calculation with Lisa Davenport - ADP.
Garrett Griffin	9/11/2013	0.6	Review funds flow and confirm 9/30 separation payments, pre-tax.

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Garrett Griffin	9/11/2013	0.5	Imprest issues for 9/30 terminations.
Garrett Griffin	9/11/2013	0.3	HR maternity issues upon RIF emergence.
Garrett Griffin	9/11/2013	0.4	Revise June 30 RIF imprest file to include breakout by office.
Lawrence Hirsh	9/11/2013	0.4	Review of and respond to emails concerning employee separation agreement payments, terms and related issues for implementation of same.
Lawrence Hirsh	9/11/2013	0.4	Prepare for and participate on in teleconference with T. Hedus - Houlihan to review the revised spreadsheet analysis of IIP global settlement tax payments by participant by deal; review of supporting data, calculations and documentation related to same.
Garrett Griffin	9/12/2013	1.3	Update MSA credit calculation file for employer taxes - Atlanta.
Garrett Griffin	9/12/2013	1.5	Review and reconciliation of ADP payroll preview on Atlanta IIP Global Settlement tax liability.
Garrett Griffin	9/12/2013	1.2	Update MSA credit calculation file for employer taxes - UK.
Garrett Griffin	9/12/2013	2.0	Review and reconciliation of ADP payroll preview on Atlanta separation payments.
Garrett Griffin	9/12/2013	2.0	3PD distributions calculation.
Garrett Griffin	9/12/2013	2.0	Calculate and provide updated MSA exhibit 16 figures to Gibson Dunn.
Garrett Griffin	9/12/2013	0.5	Update MSA credit calculation file for employer taxes - Singapore.

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Analyze Employee Compensation

Professional	Date	Hours	Activity
Garrett Griffin	9/12/2013	1.0	Apportion employer taxes between KERP and separation pay.
Garrett Griffin	9/12/2013	1.0	Funds flow call with professionals.
Garrett Griffin	9/12/2013	0.5	Review and reconciliation of imprest accounts.
Garrett Griffin	9/12/2013	0.5	Coordination with Arcapita Atlanta staff on payroll funding.
Holden Bixler	9/12/2013	0.9	Correspond with team re; payroll and insurance contracts; review files and prepare summary re: same.
Lawrence Hirsh	9/12/2013	1.6	Review of Exhibit A's to employee Separation Agreements; review of supporting spreadsheet analysis summarizing same.
Lawrence Hirsh	9/12/2013	0.5	Review of and respond to emails concerning global settlement implementation matters.
Lawrence Hirsh	9/12/2013	0.6	Analysis and review of spreadsheet of calculations of IIP tax withholding amounts for US participants as prepared by ADP.
Garrett Griffin	9/13/2013	2.1	Review of Arcapita separation payment journal entries by office.
Garrett Griffin	9/13/2013	1.0	Funds flow call with professionals.
Garrett Griffin	9/13/2013	1.0	Call with Tony Nambiar, Shelley Campbell re: insurance/payroll issues.
Garrett Griffin	9/13/2013	0.5	Reconciliation of IIP Atlanta tax liability vs. payroll funding.
Garrett Griffin	9/13/2013	0.5	London overpayment estimate.

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Analyze Employee Compensation

Professional	Date	Hours	Activity
Garrett Griffin	9/13/2013	0.8	Update KERP tracker for revised employer taxes.
Garrett Griffin	9/13/2013	1.2	Draft calculations for portfolio holdings before/after closing - AIPL sub vs LTCayCo.
Garrett Griffin	9/13/2013	1.2	Reconcile 3PD share ownership and distributions with Financial controls.
Garrett Griffin	9/13/2013	0.4	Verify green/orange population with Tony Nambiar.
Garrett Griffin	9/13/2013	1.0	Update schedules for Paget Brown exhibits based on estimated IIP withholding.
Garrett Griffin	9/13/2013	1.0	Update RIF emergence analysis.
Garrett Griffin	9/13/2013	1.0	Provide KERP and separation payments in local currencies.
Garrett Griffin	9/13/2013	1.0	3pD distributions calculation edits based on # of shares and employee loans.
Garrett Griffin	9/13/2013	1.0	Update KERP and separation payments based on employer taxes, combine office.
Jodi Ehrenhofer	9/13/2013	0.8	Prepare summary of all pending objection to filed claims for current employees for T. Long (Gibson).
Lawrence Hirsh	9/13/2013	0.3	Review of and respond to emails concerning funding of IIP Global Settlement tax liabilities for implementation of same.
Matt Kvarda	9/13/2013	0.6	Address various 3PD withholding issues raised by tax group.
Garrett Griffin	9/14/2013	2.7	Call with Gibson Dunn re: calculations for Contribution and Exchange Agreement, subsequent edits.

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Analyze Employee Compensation

Professional	Date	Hours	Activity
Garrett Griffin	9/14/2013	1.2	Review loan balances and capital shares returned for taxes re: 3PD.
Matt Kvarda	9/14/2013	0.4	Continue to address various 3PD withholding issues raised by tax group.
Garrett Griffin	9/15/2013	1.5	Updates to contribution and exchange agreement schedules (Bijoux Turner, Bosque, FORBA, Falcon, Orlando, Southland, Victory Heights).
Garrett Griffin	9/15/2013	1.2	Preparation for and call with Tony Nambiar re: outstanding HR issues.
Garrett Griffin	9/15/2013	1.8	Updates to contribution and exchange agreement schedules (London employee pay taxes, Paroc, Profine, Ascendas, 3PD, Bahrain Bay, Bahrain Bay II).
Garrett Griffin	9/15/2013	0.3	Discussion with Tony Nambiar re: IIP tax withholding for Atlanta employees.
Garrett Griffin	9/15/2013	0.2	Call with Houlihan Lokey regarding portfolio company holdings pre and post effective date.
Garrett Griffin	9/15/2013	2.0	Updates to MSA credit file (relocation expenses, clawback of overpaid payroll in London) and provide updated credit figures for funds flow.
Lawrence Hirsh	9/15/2013	1.1	Preparation for and participation in teleconference with T. Nambiar - Arcapita to discuss payroll related plan implementation issues and related matters.
Garrett Griffin	9/16/2013	3.0	Update contribution and exchange agreement schedules for pre-effective date share counts - Orlando, Profine.
Garrett Griffin	9/16/2013	2.0	Correspondence and arrangement of IIP tax wire from Atlanta to ADP, review of withholding amounts.
Lawrence Hirsh	9/16/2013	0.4	Conference with H. Thompson - Arcapita and J. Trinklein - GDC to discuss global settlement implementation matters.
Garrett Griffin	9/17/2013	1.0	Payroll planning regarding IIP Atlanta tax obligation with ADP.

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Analyze Employee Compensation

Professional	Date	Hours	Activity
Garrett Griffin	9/17/2013	3.0	Reconcile Arcapita HR calculations to Contribution & Exchange Agreement schedules (withholding. Free grants).
Garrett Griffin	9/17/2013	2.6	Updates and revisions to schedule for Contribution & Exchange Agreement showing portfolio deal holdings pre- and post-closing.
Lawrence Hirsh	9/17/2013	0.4	Review of and respond to emails concerning global settlement implementation matters.
Lawrence Hirsh	9/17/2013	0.4	Review of reports from payroll providers for payments of tax obligations related to the IIP global settlement implementation.
Subtotal		532.1	

Analyze Financial Information

Professional	Date	Hours	Activity
Rich Behrens	4/2/2013	3.3	Liquidation analysis model revisions.
Lawrence Hirsh	4/3/2013	1.1	Analysis and review of spreadsheet analysis of certain costs included in the standalone business plan, assumptions for calculations of same and nature of such costs related to same; review of supporting documentation related to same.
Lawrence Hirsh	4/3/2013	0.5	Analysis and review of spreadsheet analyses of actual and projected professional fee costs for Chapter 11 case through June 2013; review of supporting assumptions, calculations and data related to same.
Lawrence Hirsh	4/3/2013	0.8	Analysis and review of spreadsheet analyses comparing monthly and cumulative costs in standalone business plan to various Newco fee structure scenarios; review of supporting data, assumptions and calculations related to same.
Lawrence Hirsh	4/4/2013	1.1	Analysis and review of revised spreadsheet analyses of calculations of incentive compensation for Newco term sheet development based on various assumptions and scenarios on a deal-by deal basis; review of supporting assumptions, calculations and data rela

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Professional	Date	Hours	Activity
Rich Behrens	4/4/2013	2.6	Liquidation analysis model revisions.
Lawrence Hirsh	4/5/2013	1.4	Analysis and review of spreadsheet analyses prepared by Houlihan of various scenarios of projected management and administrative agreement revenue and corresponding asset management and incentive compensation costs under various assumptions and scenarios;
Lawrence Hirsh	4/5/2013	0.9	Analysis and review of revised spreadsheet analyses of calculations of incentive compensation for Newco term sheet development based on various assumptions and scenarios on a deal-by deal basis; review of supporting assumptions, calculations and data rela
Lawrence Hirsh	4/8/2013	0.6	Analysis and review of spreadsheet analysis of estimated relocation costs for expatriate employees of Arcapita; review of supporting assumptions, calculations and data related to same.
Lawrence Hirsh	4/8/2013	0.4	Analysis and review of spreadsheet analysis of calculations of accrued vacation benefit for Arcapita employees; review of supporting calculations and data related to same; review of email related to same.
Rich Behrens	4/8/2013	0.8	OPEX analysis and schedules construction.
Rich Behrens	4/8/2013	3.0	OPEX analysis and schedules construction.
Rich Behrens	4/9/2013	2.0	OPEX analysis and schedules construction.
Rich Behrens	4/9/2013	1.8	Liquidation analysis model.
Rich Behrens	4/9/2013	2.8	OPEX analysis and schedules construction
Rich Behrens	4/9/2013	0.8	OPEX analysis and schedules.
Rich Behrens	4/9/2013	1.8	OPEX analysis and schedules construction.

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Professional	Date	Hours	Activity
Rich Behrens	4/10/2013	1.5	Review of opex cost cuts.
Rich Behrens	4/10/2013	2.0	Adjust wind down model analysis.
Rich Behrens	4/10/2013	1.2	Internal meeting with Joe Spano discussing discount assumptions.
Rich Behrens	4/10/2013	1.3	Adjust wind down model analysis re: liquidation scenario.
Rich Behrens	4/10/2013	3.0	Adjust wind down model analysis.
Rich Behrens	4/10/2013	1.7	Adjust wind down model analysis.
Rich Behrens	4/11/2013	0.8	OPEX discussion re: assumption with Joe Spano.
Rich Behrens	4/11/2013	3.0	Adjust Payroll model construction.
Rich Behrens	4/11/2013	2.0	Adjust wind down model analysis re: liquidation scenario.
Rich Behrens	4/11/2013	1.7	G&A adjustments and review.
Rich Behrens	4/11/2013	1.6	Liquidation Analysis updates and summaries construction.
Lawrence Hirsh	4/12/2013	0.6	Analysis and review of spreadsheet analyses, prepared by Rothschild, concerning draft disclosure statement balance sheet and cash flow projections and supporting analyses related to balances for same; review of supporting assumptions, data and calculation

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Professional	Date	Hours	Activity
Lawrence Hirsh	4/12/2013	1.1	Analysis and review of spreadsheet analysis of revised draft financial projections of cash receipts and disbursements for five year period after emergence from Chapter 11; review of supporting assumptions, calculations; data and documents related to same;
Lawrence Hirsh	4/12/2013	0.9	Analysis and review of spreadsheet analysis calculating debt service costs under various exit facility scenarios as prepared by Rothschild; review of supporting assumptions related to same; review of email related to same.
Lawrence Hirsh	4/12/2013	0.4	Prepare for and participate on teleconference with A. Davey - Houlihan and other Houlihan representatives to review and discuss the draft disclosure statement financial projections and corresponding Houlihan diligence questions related to same.
Rich Behrens	4/12/2013	2.0	Liquidation Analysis updates and summaries.
Rich Behrens	4/12/2013	3.1	Adjust wind down model analysis.
Rich Behrens	4/12/2013	3.0	Proceeds discount analysis.
Rich Behrens	4/12/2013	0.9	Termination date review for Bahrain employees.
Rich Behrens	4/12/2013	2.5	Liquidation Analysis updates and summaries.
Rich Behrens	4/12/2013	2.5	Adjust wind down model analysis.
Rich Behrens	4/12/2013	3.3	Adjust Payroll model construction.
Lawrence Hirsh	4/13/2013	1.1	Analysis and review of spreadsheet analyses, and corresponding Rothschild presentation, of estimated creditor recoveries based on revised disclosure statement financial projections under various scenarios; review of supporting data, assumptions and calcul

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Professional	Date	Hours	Activity
Lawrence Hirsh	4/13/2013	0.5	Analysis and review of Houlihan presentation - Recovery Model Discussion Materials; review of supporting data and documents related to same.
Rich Behrens	4/13/2013	2.5	Rothschild balance sheet reconciliation.
Rich Behrens	4/13/2013	3.3	Revise wind down model analysis.
Rich Behrens	4/13/2013	3.2	Update proceeds analysis.
Rich Behrens	4/13/2013	0.8	Asset allocation analysis.
Rich Behrens	4/13/2013	3.0	Liquidation analysis.
Lawrence Hirsh	4/14/2013	0.7	Analysis and review of spreadsheet analysis prepared by Houlihan comparing claims pool by type from Houlihan recovery model to debtors' claims analysis spreadsheets; review of emails related to same.
Rich Behrens	4/14/2013	3.0	Liquidation analysis.
Lawrence Hirsh	4/15/2013	0.8	Analysis and review of spreadsheet analysis of estimated claim pools by type of claim and comparison of same to Houlihan analysis of same; review of emails related to same.
Rich Behrens	4/15/2013	2.7	Severance analysis.
Rich Behrens	4/15/2013	2.0	RIF Payroll analysis.
Rich Behrens	4/15/2013	3.3	Proceeds adjustments and reconciliation.
Rich Behrens	4/15/2013	2.1	Proceeds adjustments and reconciliation.

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Professional	Date	Hours	Activity
Rich Behrens	4/15/2013	2.3	RIF Payroll analysis.
Lawrence Hirsh	4/16/2013	0.9	Analysis of revised presentation, and supporting revised spreadsheet analyses, prepared by Rothschild, of calculations of creditor recoveries based on disclosure statement projections, estimated claim pool and value allocation of plan securities between c
Rich Behrens	4/16/2013	2.8	Portfolio assets liquidation valuation analysis.
Rich Behrens	4/16/2013	1.3	Liquidation analysis.
Rich Behrens	4/16/2013	3.7	Portfolio Assets liquidation valuation analysis.
Rich Behrens	4/16/2013	2.0	Liquidation analysis.
Lawrence Hirsh	4/17/2013	1.4	Analysis and review of spreadsheet analysis of scheduled and filed claims by debtor; review of supporting data related to same.
Rich Behrens	4/17/2013	2.0	Internal Meeting regarding Cayman vs. US Assumption.
Rich Behrens	4/17/2013	2.3	Portfolio Assets liquidation valuation analysis.
Rich Behrens	4/17/2013	0.8	Cayman Islands Liquidation analysis - cash balance at AIHL.
Rich Behrens	4/17/2013	3.0	Cayman Islands Liquidation analysis - estimate claims flow.
Rich Behrens	4/17/2013	2.0	Cayman Islands Liquidation analysis - various updates.

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Professional	Date	Hours	Activity
Rich Behrens	4/17/2013	2.2	Cayman Islands Liquidation analysis model construction.
Rich Behrens	4/18/2013	2.3	U.S. liquidation vs. Cayman bridge.
Rich Behrens	4/18/2013	3.4	Revise RIF analysis for Cash adjustment.
Rich Behrens	4/18/2013	2.8	Cayman Islands Liquidation analysis model construction.
Rich Behrens	4/18/2013	3.0	Cayman Islands Liquidation analysis model construction.
Rich Behrens	4/18/2013	2.0	Cayman Islands Liquidation analysis assumptions review.
Rich Behrens	4/18/2013	2.7	Cayman Islands Liquidation analysis model construction.
Rich Behrens	4/18/2013	0.8	Cayman Islands Liquidation analysis model construction.
Rich Behrens	4/18/2013	0.8	Cayman Islands Liquidation analysis assumptions review.
Rich Behrens	4/19/2013	0.8	Cayman Islands Liquidation analysis model construction.
Rich Behrens	4/19/2013	2.8	Cayman Islands Liquidation updates.
Rich Behrens	4/19/2013	2.1	Cayman wind down adjustments.
Rich Behrens	4/19/2013	3.0	Cayman Islands Liquidation analysis model construction.

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Professional	Date	Hours	Activity
Rich Behrens	4/19/2013	3.0	Cayman Islands Liquidation updates.
Rich Behrens	4/19/2013	3.0	Cayman Islands Liquidation analysis model construction.
Rich Behrens	4/19/2013	2.0	Cayman Islands Liquidation updates.
Rich Behrens	4/20/2013	2.7	Cayman Islands Liquidation analysis.
Rich Behrens	4/20/2013	2.3	Cayman wind down adjustments.
Rich Behrens	4/20/2013	2.5	Cayman Islands Termination Dates review and adjustments.
Rich Behrens	4/20/2013	3.5	Cayman Islands Liquidation analysis.
Rich Behrens	4/20/2013	3.2	Cayman Islands Liquidation analysis.
Rich Behrens	4/20/2013	1.3	Cayman wind down adjustments.
Rich Behrens	4/20/2013	2.7	Cayman Islands Payroll modifications.
Rich Behrens	4/21/2013	3.0	Cayman OPEX and waterfall schedules for deck.
Rich Behrens	4/21/2013	3.0	Cayman OPEX and waterfall schedules for deck.
Rich Behrens	4/21/2013	1.1	Cayman OPEX and waterfall schedules for deck.

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Professional	Date	Hours	Activity
Rich Behrens	4/21/2013	2.3	Cayman Islands Liquidation analysis updates.
Lawrence Hirsh	4/22/2013	0.3	Review of and respond to emails concerning claims analysis matters.
Rich Behrens	4/22/2013	2.5	Cayman OPEX and waterfall schedules for deck.
Rich Behrens	4/22/2013	2.3	Cayman OPEX and waterfall schedules for deck.
Rich Behrens	4/22/2013	1.1	U.S. liquidation analysis Binder presentation.
Rich Behrens	4/22/2013	3.8	U.S. liquidation analysis Binder presentation.
Rich Behrens	4/22/2013	0.7	Updated Cayman liquidation analysis.
Rich Behrens	4/22/2013	1.8	U.S. liquidation analysis Binder presentation.
Rich Behrens	4/22/2013	0.6	Cayman OPEX and waterfall schedules for deck.
Rich Behrens	4/23/2013	3.1	U.S. liquidation analysis Binder presentation.
Rich Behrens	4/23/2013	1.2	U.S. liquidation analysis Binder presentation.
Rich Behrens	4/23/2013	1.0	U.S. liquidation analysis Binder presentation.
Rich Behrens	4/23/2013	1.5	U.S. liquidation analysis Binder presentation.

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Rich Behrens	4/23/2013	1.8	U.S. liquidation analysis Binder presentation.
Rich Behrens	4/23/2013	2.6	U.S. liquidation analysis Binder presentation.
Rich Behrens	4/23/2013	2.2	U.S. liquidation analysis Binder presentation.
Lawrence Hirsh	4/24/2013	0.8	Analysis and review of Rothschild Presentation, and supporting spreadsheet analyses, comparing creditor recoveries per original plan and revised plan based on revised disclosure statement financial projections and claims analysis; review of supporting as
Rich Behrens	4/24/2013	0.7	U.S. liquidation analysis Binder presentation.
Rich Behrens	4/24/2013	1.2	U.S. liquidation analysis Binder presentation.
Rich Behrens	4/24/2013	1.3	U.S. liquidation analysis Binder presentation.
Rich Behrens	4/24/2013	3.1	U.S. liquidation analysis Binder presentation.
Rich Behrens	4/24/2013	3.0	U.S. liquidation analysis Binder presentation.
Rich Behrens	4/24/2013	2.4	U.S. liquidation analysis Binder presentation.
Rich Behrens	4/24/2013	2.6	U.S. liquidation analysis Binder presentation.
Rich Behrens	4/25/2013	2.5	Cayman Islands liquidation analysis updates to model.

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Professional	Date	Hours	Activity
Rich Behrens	4/25/2013	2.6	Cayman Islands liquidation analysis updates to model.
Rich Behrens	4/25/2013	3.0	U.S. liquidation analysis Binder presentation.
Rich Behrens	4/25/2013	0.9	Cayman Islands liquidation analysis.
Rich Behrens	4/25/2013	3.6	U.S. liquidation analysis Binder presentation.
Rich Behrens	4/25/2013	2.2	U.S. liquidation analysis Binder presentation.
Lawrence Hirsh	4/26/2013	0.6	Analysis and review of spreadsheet analysis analyzing detailed components of difference between cash receipts and disbursement supporting creditor recovery calculations in original plan as compared to revised plan; review of supporting data and calculatio
Rich Behrens	4/26/2013	1.8	U.S. liquidation analysis audit.
Rich Behrens	4/26/2013	1.8	U.S. liquidation analysis audit/QC.
Rich Behrens	4/26/2013	2.0	U.S. liquidation analysis audit/QC.
Rich Behrens	4/26/2013	0.8	U.S. liquidation analysis audit/QC.
Rich Behrens	4/26/2013	2.2	Cayman liquidation analysis changes.
Rich Behrens	4/26/2013	2.5	U.S. liquidation analysis audit.

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Professional	Date	Hours	Activity
Rich Behrens	4/26/2013	3.8	U.S. liquidation analysis audit/QC.
Rich Behrens	4/26/2013	2.1	U.S. liquidation analysis updates re: cash assumptions.
Rich Behrens	4/27/2013	1.0	Asset valuation analysis updates.
Rich Behrens	4/27/2013	1.8	U.S. liquidation analysis audit.
Rich Behrens	4/27/2013	1.0	Proceeds discounts analysis.
Rich Behrens	4/27/2013	2.8	U.S. liquidation analysis audit.
Rich Behrens	4/27/2013	2.2	U.S. liquidation analysis audit.
Rich Behrens	4/27/2013	2.3	U.S. liquidation analysis audit.
Rich Behrens	4/28/2013	0.8	U.S. liquidation analysis audit.
Rich Behrens	4/28/2013	1.5	Claims reconciliation.
Rich Behrens	4/28/2013	1.3	Cayman liquidation analysis.
Rich Behrens	4/28/2013	2.2	Cayman liquidation analysis.
Rich Behrens	4/28/2013	3.1	Cayman liquidation analysis.

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Professional	Date	Hours	Activity
Rich Behrens	4/29/2013	2.7	Adjust liquidation cash balances analysis and reconciliation.
Rich Behrens	4/29/2013	2.6	BASE case Cayman analysis.
Rich Behrens	4/29/2013	3.0	Cayman liquidation analysis.
Rich Behrens	4/29/2013	1.1	Cayman liquidation analysis.
Rich Behrens	4/29/2013	2.0	Cayman liquidation analysis.
Rich Behrens	4/29/2013	1.8	Pre-emergence accrual analysis.
Lawrence Hirsh	4/30/2013	0.6	Analysis of spreadsheet analysis of scheduled intercompany claims.
Lawrence Hirsh	4/30/2013	0.3	Review of and respond to emails concerning claims analysis matters.
Rich Behrens	4/30/2013	0.9	Portfolio assets analysis.
Rich Behrens	4/30/2013	0.7	Cayman liquidator fees analysis.
Rich Behrens	4/30/2013	2.1	Portfolio assets analysis.
Rich Behrens	4/30/2013	2.3	BASE case Cayman analysis.
Rich Behrens	4/30/2013	2.7	Incentive Compensation analysis.

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Professional	Date	Hours	Activity
Rich Behrens	4/30/2013	3.3	BASE case Cayman analysis.
Lawrence Hirsh	5/1/2013	0.5	Review and analysis of Rothschild Presentation - Exit Financing Sensitivity Analysis and supporting spreadsheet analyses with supporting calculations related to same; review of email related to same
Rich Behrens	5/1/2013	2.8	Cayman Extreme case liquidation analysis.
Rich Behrens	5/1/2013	3.0	UCC presentation schedules and review re: updated Cayman analysis.
Rich Behrens	5/1/2013	0.8	UCC presentation schedules and review.
Rich Behrens	5/1/2013	2.0	Revised proceeds and liquidation analysis.
Rich Behrens	5/1/2013	2.4	Cayman Extreme case liquidation analysis.
Rich Behrens	5/1/2013	2.6	BASE case sensitivity analysis .
Gregory Chastain	5/2/2013	0.3	Review of Fountains debt issues for post-BK guarantee.
Holden Bixler	5/2/2013	0.2	Correspond with team re: external version of contract master.
Holden Bixler	5/2/2013	0.2	Correspond with R. Esposito and S. Kotarba re: contract master redactions.
Holden Bixler	5/2/2013	0.7	Prepare external circulation version of contract master.
Holden Bixler	5/2/2013	0.9	Update contract master per comments received from company and for various field additions.

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Professional	Date	Hours	Activity
Rich Behrens	5/2/2013	2.7	Cayman liquidation analysis updates for OPEX.
Rich Behrens	5/2/2013	2.0	Bank BSC claims reconciliation w/ Standalone plan filed.
Rich Behrens	5/2/2013	2.0	Cayman liquidation analysis updates for OPEX.
Rich Behrens	5/2/2013	1.8	Cayman liquidation analysis updates re: incentive compensation calculation.
Rich Behrens	5/2/2013	1.5	Bank BSC claims reconciliation w/ Standalone plan filed.
Rich Behrens	5/2/2013	2.0	Cayman liquidation analysis updates for proceeds.
Rich Behrens	5/2/2013	2.5	Cayman liquidation analysis updates re: revised claims data.
Rich Behrens	5/2/2013	0.8	Call with Rothschild to discuss claims reconciliation.
Rich Behrens	5/2/2013	0.7	BASE case sensitivity analysis.
Gregory Chastain	5/3/2013	0.5	Follow-up on Fountains debt issues.
Holden Bixler	5/3/2013	0.8	Prepare for and attend telephone conference with S. Kotarba and J. Graves (GDC) re: contract master and process going forward.
Holden Bixler	5/3/2013	0.9	Revise contract master per J. Graves comments.
Rich Behrens	5/3/2013	2.0	Cayman Extreme case model construction.

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Rich Behrens	5/3/2013	3.0	BASE case manual audit.
Rich Behrens	5/3/2013	0.5	Call with Rothschild to discuss claims reconciliation.
Rich Behrens	5/3/2013	2.7	Cayman liquidation analysis updates re: debt service schedule.
Rich Behrens	5/3/2013	2.5	Extreme case comparison analysis with Base case.
Rich Behrens	5/3/2013	2.5	Cash bridge b/w Plan, Cayman Extreme and BASE case.
Rich Behrens	5/3/2013	2.0	Cayman liquidation analysis updates re: debt service schedule.
Rich Behrens	5/3/2013	0.7	Internal discussion with J. Spano to discuss claims revisions.
Steve Kotarba	5/3/2013	2.2	Call re: assumption/rejection list and work to complete analysis of same.
Rich Behrens	5/4/2013	2.2	Extreme case liquidation analysis model binder presentation organization.
Rich Behrens	5/4/2013	0.3	Internal discussion with M. Kvarda and re: upcoming agenda and timeline.
Rich Behrens	5/4/2013	0.7	Claims call to discuss changed and bridge to Plan filed numbers.
Rich Behrens	5/4/2013	0.8	Review of claims data.
Rich Behrens	5/4/2013	0.8	Call with R. Esposito to discuss intercompany claims and Rothschild claims bridge.

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Rich Behrens	5/4/2013	1.0	Extreme case liquidation analysis model binder presentation organization.
Rich Behrens	5/4/2013	2.0	Extreme case liquidation analysis model QC.
Rich Behrens	5/4/2013	1.5	Intercompany claims matrix construction.
Steve Kotarba	5/4/2013	0.8	Review amended plan class and claims estimate file.
Rich Behrens	5/5/2013	1.4	U.S. vs. Cayman Base case comparison schedule.
Steve Kotarba	5/5/2013	1.1	Review files and prepare for Monday discussions re: waterfall calculations and revised estimates.
Holden Bixler	5/6/2013	0.6	Review and revise unredacted contract master and correspond with team re: same.
Holden Bixler	5/6/2013	1.1	Review comments to timeline and open tasks; correspond with S. Kotarba and J. Graves re: same; confer with S. Kotarba re: same.
Rich Behrens	5/6/2013	0.5	Call with R. Esposito, J. Spano, S. Kotarba to discuss latest thinking on Intercompany claims.
Rich Behrens	5/6/2013	0.7	Call with R. Esposito to discuss latest thinking on Intercompany claims.
Rich Behrens	5/6/2013	0.8	Claims reconciliation and adjustments analysis to Rothschild balances.
Rich Behrens	5/6/2013	1.5	Bank class 5(a) vs. Rothschild GUC claim bridge.
Rich Behrens	5/6/2013	2.0	Update deck for UCC liquidation analysis presentation.

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Rich Behrens	5/6/2013	2.0	Update deck for UCC liquidation analysis presentation.
Rich Behrens	5/6/2013	2.5	Update OPEX schedules for revised UCC deck.
Rich Behrens	5/6/2013	0.8	Intercompany entity list schedule for client confirmation.
Steve Kotarba	5/6/2013	3.9	Internal call re: revision to waterfall estimates and follow up re same (2.5); internal follow up and discussions re protocol and progress re assumption / rejection list (1.4).
Holden Bixler	5/7/2013	0.5	Review file and provide comments on various tasks for S. Raheja.
Holden Bixler	5/7/2013	0.4	Correspond with team re: updated master and agenda items for upcoming call
Mark Zeiss	5/7/2013	1.8	Revise Avoidance payments review list per K. Glowacki additional vendor info.
Rich Behrens	5/7/2013	2.0	Cayman liquidation analysis Extreme case Binder updates.
Rich Behrens	5/7/2013	2.0	Cayman Base case OPEX table bridge to waterfalls.
Rich Behrens	5/7/2013	2.8	liquidation analysis version comparison schedules for UCC discussion.
Rich Behrens	5/7/2013	2.7	Cayman Base case OPEX table bridge to waterfalls.
Shaun Raheja	5/7/2013	0.6	Analyze contracts by type and flag those which entail Guarantees as needing to be pulled.
Shaun Raheja	5/7/2013	0.6	Conference call with H. Bixler(A&M), S. Kotarba(A&M), M. Kelsey (GD), and J. Graves (GD) discussing Contract Analysis Project.

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Shaun Raheja	5/7/2013	0.5	Conference call with H. Bixler(A&M) and S. Kotarba discussing Contract Analysis Project.
Shaun Raheja	5/7/2013	1.1	Analyze documents for 5/7 conference call regarding Contract Analysis project.
Holden Bixler	5/8/2013	0.5	Circulate and correspond with committee re: contract master file
Holden Bixler	5/8/2013	0.4	Correspond with team re: next steps on master file.
Holden Bixler	5/8/2013	0.9	Prepare for and attend team telephone conference re: updated tracking sheet and next steps for assumption/rejection process
Holden Bixler	5/8/2013	0.4	Correspond with team re: various updates from call.
Lawrence Hirsh	5/8/2013	1.1	Analysis and review of spreadsheet analysis of calculations of scenarios of incentive compensation costs under various asset monetization assumptions; review of supporting calculations, assumptions and data related to same
Rich Behrens	5/8/2013	2.0	Cayman Base case model updates for new claims data.
Rich Behrens	5/8/2013	2.5	Update Cayman presentation schedules, deck, word docs, etc.
Rich Behrens	5/8/2013	1.5	Cayman Extreme case model updates for new claims data.
Rich Behrens	5/8/2013	0.3	Call w/ J. Spano and Zolfo to discuss latest Cayman analysis and open items.
Rich Behrens	5/8/2013	0.8	Intercompany claims entity identification analysis.
Rich Behrens	5/8/2013	1.7	Update Cayman presentation schedules, deck, word docs, etc.

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Shaun Raheja	5/8/2013	0.4	Conference call with H. Bixler(A&M), S. Kotarba(A&M), M. Kelsey (GD), and J. Graves (GD) discussing Contract Analysis Project.
Shaun Raheja	5/8/2013	0.8	Conference call with H. Bixler(A&M), S. Kotarba(A&M), M. Kelsey (GD), and J. Graves (GD) discussing Contract Analysis Project.
Steve Kotarba	5/8/2013	2.7	Internal call re: assumption / rejection list (1); follow up re: same (.5); call with Committee advisors re: status and review protocol, revise review format to match discussion points (1.2); work re: claims reconciliation (1.4).
Mark Zeiss	5/9/2013	0.6	Draft data request for Murabaha payments to J. Balcom.
Mark Zeiss	5/9/2013	1.1	Draft data request for Murabaha payments to O. Tamimi.
Rich Behrens	5/9/2013	1.8	Intercompany claims updates to model.
Rich Behrens	5/9/2013	2.7	liquidation model vs. Affidavit and narrative QC.
Rich Behrens	5/9/2013	3.0	liquidation model vs. Affidavit and narrative QC.
Rich Behrens	5/9/2013	2.0	Extreme case Binder Update.
Holden Bixler	5/10/2013	0.4	Correspond with team and Committee re: contract images and hosting.
Holden Bixler	5/10/2013	0.6	Correspond with team re: review status and cure analysis.
Holden Bixler	5/10/2013	0.3	Correspond with Committee and team re: status of contract review.
Holden Bixler	5/10/2013	0.3	Correspond with GDC re: status of various next steps.

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Rich Behrens	5/10/2013	2.5	update Base case and Extreme models for new claims data.
Rich Behrens	5/10/2013	2.0	Claims update for liquidation model.
Rich Behrens	5/10/2013	2.0	Base case binder updates.
Rich Behrens	5/10/2013	0.8	Rothschild capital structure reconciliation.
Rich Behrens	5/10/2013	0.8	Claims analysis.
Rich Behrens	5/10/2013	0.7	Capital structure report review.
Rich Behrens	5/10/2013	0.8	Base case binder updates.
Steve Kotarba	5/10/2013	6.6	Research, discuss and resolve issues surrounding distribution scenarios (3.1); continue work re: assumption / rejection list and cure notices (2.3); update plan classes and claim estimates per plan descriptions and internal discussions re: same (1.2).
Holden Bixler	5/12/2013	0.5	Correspond with A. Kim re: contract images and open items.
Holden Bixler	5/12/2013	0.3	Correspond with S. Kotarba re: various open issues with master file.
Steve Kotarba	5/12/2013	2.3	Review and process updates re: assumption / rejection list and prepare for cure listings (2); respond to FTI information requests (.3).
Holden Bixler	5/13/2013	0.3	Correspond with company re: contract image transfer.

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Holden Bixler	5/13/2013	0.6	Correspond with team re: image hosting and next steps.
Lawrence Hirsh	5/13/2013	0.8	Analysis and review of Arcapita Preliminary Cayman Liquidation Analysis Discussion Presentation
Lawrence Hirsh	5/13/2013	1.9	Analysis and review of spreadsheet analyses of Cayman liquidation analysis calculations; review of supporting assumptions, data and documents related to same
Mark Zeiss	5/13/2013	2.1	Revise and send response to FTI re: vendor payment questions.
Mark Zeiss	5/13/2013	0.8	Review Murabaha investors with O. Tamimi.
Rich Behrens	5/13/2013	1.5	Cayman liquidation scenario model updates.
Rich Behrens	5/13/2013	2.5	U.S. analysis version reconciliation and list of potential changes.
Rich Behrens	5/13/2013	2.5	Liquidation analysis, Plan, and Affidavit QC.
Rich Behrens	5/13/2013	2.0	Cayman liquidation scenario model updates.
Rich Behrens	5/13/2013	1.0	Claims update and emails with Lin from Rothschild.
Rich Behrens	5/13/2013	2.0	Liquidation analysis, Plan, and Affidavit QC.
Holden Bixler	5/14/2013	2.2	Review team revisions to master workbook; provide comments to same.
Holden Bixler	5/14/2013	0.6	Correspond and confer with Rothschild re: document hosting; confer with S. Kotarba re: same.

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Rich Behrens	5/14/2013	2.0	U.S. analysis version reconciliation and model updates.
Rich Behrens	5/14/2013	2.5	U.S. analysis version reconciliation and model updates.
Rich Behrens	5/14/2013	2.5	U.S. analysis version reconciliation and model updates.
Rich Behrens	5/14/2013	1.5	U.S. analysis version reconciliation and model updates.
Shaun Raheja	5/14/2013	4.2	Analyze Open Claims file and capture appropriate data fields for Contract Master Excel File.
Shaun Raheja	5/14/2013	2.1	Analyze and reformat Master Excel file per A. Kim and A. Doshi updates.
Steve Kotarba	5/14/2013	5.1	Work re: list of contracts, access, cures and assume / reject.
Holden Bixler	5/15/2013	1.1	Review contract cure analysis and files re: same and provide comments to same.
Holden Bixler	5/15/2013	2.9	Review various contract images and correspond with team re: hosting and linking of same.
Holden Bixler	5/15/2013	1.2	Correspond and confer with team re: cure notice issues and revise file re: same.
Holden Bixler	5/15/2013	0.8	Review master file and various update files; provide comments to team re: same.
Holden Bixler	5/15/2013	0.6	Confer and correspond with GCG re: data room administration and relate issues.
Holden Bixler	5/15/2013	1.6	Attend various telephone conferences re: contract assumption/rejection status and process.

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Mark Zeiss	5/15/2013	1.1	Prepare data requests for additional murabaha investor detail per Milbank request.
Robert Esposito	5/15/2013	0.4	Review of the contract cure discrepancy provided by S. Kotarba (A&M); response to S. Kotarba re: the cure amounts.
Shaun Raheja	5/15/2013	1.0	Conference call with H. Bixler (A&M), S. Kotarba(A&M), M. Kelsey (GD), and J. Graves (GD) discussing Contract Analysis Project.
Shaun Raheja	5/15/2013	2.2	Analyze Open Claims file and capture appropriate data fields for Contract Master Excel File.
Shaun Raheja	5/15/2013	6.4	Analyze and update Master Excel file per A. Kim (Arcapita Bank) and A. Doshi (Arcapita Bank) emails.
Shaun Raheja	5/15/2013	0.9	Analyze Open Claims file and capture appropriate data fields for Contract Master Excel File.
Steve Kotarba	5/15/2013	7.8	Work to finalize assumption/rejection list and confirm cure amounts.
Holden Bixler	5/16/2013	1.3	Confer with team re: cure review and review file re: same.
Holden Bixler	5/16/2013	0.7	Correspond with team re: service on additions to contract master.
Holden Bixler	5/16/2013	1.2	Review cure notice proofs and provide comments to same
Holden Bixler	5/17/2013	0.3	Correspond with team re: access to data room
Holden Bixler	5/17/2013	0.6	Correspond with GCG re: contract image linking issues.
Holden Bixler	5/17/2013	0.8	Review counterparty ID issues; correspond and confer with team re: same.

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Holden Bixler	5/17/2013	0.9	Review GDC revisions to cure schedule and confer with J. Graves and GCG re: same.
Holden Bixler	5/17/2013	1.6	Revise contract master per: GCG cure updates and circulate same and attend conference call re: same.
Mark Zeiss	5/17/2013	2.1	Review valuations and trial balances for forwarding to FTI per K. Glowacki request.
Holden Bixler	5/19/2013	0.7	Review and revise contract master per updates and image links and circulate same.
Shaun Raheja	5/19/2013	1.2	Analyze agreements looking for matches with Original Sorts per Contract Master excel file.
Holden Bixler	5/20/2013	0.9	Review contract party ID numbers and noticing issues re: same.
Mark Zeiss	5/20/2013	0.4	Follow up with M. Kayed re: vendor invoice detail.
Mark Zeiss	5/20/2013	1.7	Review and consolidate vendor sensitivity feedback and share with H. Al Najem for review and tracking whether feedback is complete.
Rich Behrens	5/20/2013	1.6	Deal Funding Schedule.
Rich Behrens	5/20/2013	1.8	Abbreviated Cayman Binder.
Holden Bixler	5/21/2013	0.7	Review various contract images and correspond with GCG re: same.
Lawrence Hirsh	5/21/2013	0.4	Prepare for and participate on teleconference with M. Chowdhury - Arcapita to review Arcapita deal exit proceeds spreadsheet analysis based on KPMG current midpoint values and discuss individual assets requiring adjustment for incentive compensation calcu

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Holden Bixler	5/22/2013	0.4	Confer and correspond with team re: cure inquiries.
Lawrence Hirsh	5/22/2013	1.1	Analysis and review of spreadsheet analysis of calculations of deal company incentive compensation amounts for AIM per Cooperation Term Sheet for certain investments; review of supporting assumptions, data and documentation related to same.
Rich Behrens	5/22/2013	1.5	Updates to U.S. liquidation analysis per revised assumptions.
Rich Behrens	5/22/2013	2.5	Update U.S. analysis version comparison schedule and reconciliation.
Rich Behrens	5/22/2013	2.5	Updates to U.S. liquidation analysis per revised assumptions.
Holden Bixler	5/23/2013	0.5	Revise contract master per various updates and circulate.
Holden Bixler	5/23/2013	0.8	Review updated contract image links and contracts re: same.
Holden Bixler	5/23/2013	0.8	Review additional images received and correspond with GCG re: same.
Holden Bixler	5/23/2013	0.9	Revise contract master per updates provided by A. Kim.
Holden Bixler	5/23/2013	2.7	Review contract master re: missing images and confer with company and counsel re: same.
Holden Bixler	5/23/2013	0.6	Review unbucketed contract images and correspond with team re: same.
Holden Bixler	5/23/2013	0.6	Correspond with team re: revised contract master and next steps re: image collection.

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Holden Bixler	5/23/2013	0.3	Review and circulate additional contract images to GCG for upload to data room
Holden Bixler	5/23/2013	0.7	Provide comments to GCG re: image link updates
Holden Bixler	5/23/2013	0.4	Correspond with Committee re: latest assumption / rejection list.
Lawrence Hirsh	5/23/2013	0.2	Review of and respond to emails concerning claims analysis matters.
Mark Zeiss	5/23/2013	1.4	Review Murabaha account data from A. Jawad and prepare data requests and questions.
Mark Zeiss	5/23/2013	1.1	Review Murabaha account data vs. URIA accounts for Murabaha and construct similar movement entries for Arcapita review.
Rich Behrens	5/23/2013	1.5	U.S. liquidation analysis updates re: cash and claims.
Rich Behrens	5/23/2013	2.0	Memo on recent changes to U.S. analysis.
Rich Behrens	5/23/2013	0.5	Meeting with J. Spano to discuss go forward plan on U.S. analysis/filing timeline.
Shaun Raheja	5/23/2013	1.2	Analyze Contract Master for match with UK Employee Benefit Trust per J. Beck (Arcapita) email.
Steve Kotarba	5/23/2013	8.3	Work to complete review of executory contracts, cure notices and provision for committee review (6); work re open avoidance actions (1.1); claim reconciliation and plan calculations (1.2).
Holden Bixler	5/24/2013	1.6	Review, comment on, and circulate additional contract images to GCG for upload to data room
Holden Bixler	5/24/2013	0.4	Circulate and correspond with company re: contract master file.

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Holden Bixler	5/24/2013	1.1	Prepare cure notice supplement and correspond with GCG re: same.
Holden Bixler	5/24/2013	1.8	Correspond and confer with company re: contract tracker updates and images
Holden Bixler	5/24/2013	0.4	Correspond and confer with GCG re: various link update issues.
Holden Bixler	5/24/2013	0.9	Review and circulate updated contract master workbook highlighting open issues.
Holden Bixler	5/24/2013	0.6	Correspond with GCG and team re: cure supplement notice.
Holden Bixler	5/24/2013	0.7	Review update re: missing agreements; correspond and confer with company re: same.
Holden Bixler	5/24/2013	0.4	Correspond and confer with S. Kotarba re: updated contract master.
Holden Bixler	5/24/2013	0.5	Review image links and provide comments to GCG re: same.
Lawrence Hirsh	5/25/2013	0.3	Review of and respond to emails concerning Cayman liquidation analysis.
Shaun Raheja	5/25/2013	3.2	Analyze updated Contract Master file per A. Kim and A. Juma (Arcapita) emails.
Holden Bixler	5/26/2013	0.7	Review contracts and links re: same and correspond with counsel re: same.
Holden Bixler	5/26/2013	0.9	Prepare for and attend telephone conference with team re: unreconciled contracts.
Holden Bixler	5/26/2013	0.6	Review and circulate additional contract images to GCG for upload to data room

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Lawrence Hirsh	5/26/2013	2.4	Analysis of spreadsheet analyses of scheduled and filed claims, claims reconciliation process to date and expected claims by category; review of supporting data, detail and documentation related to same.
Holden Bixler	5/27/2013	1.2	Revise contract master to account for updated assumption/rejection work and correspond with team re: same.
Holden Bixler	5/27/2013	0.4	Correspond with GDC re: treatment of various open contracts.
Lawrence Hirsh	5/27/2013	0.6	Analysis of Rothschild Presentation - Illustrative Disclosure Statement Recovery Analysis - April 16; review of supporting calculations and data related to same.
Rich Behrens	5/27/2013	2.4	Update U.S. liquidation analysis per new asset balances and opex assumptions.
Rich Behrens	5/27/2013	1.4	Update U.S. liquidation analysis per new DIP model inputs.
Rich Behrens	5/27/2013	0.8	Update U.S. liquidation analysis per new asset balances and opex assumptions.
Rich Behrens	5/27/2013	1.3	Updated cash reconciliation per revised Plan operating model.
Rich Behrens	5/27/2013	1.8	Updated cash reconciliation per revised Plan operating model.
Holden Bixler	5/28/2013	0.5	Correspond with GCG re: image link issues; review images re: same.
Holden Bixler	5/28/2013	0.4	Confer with team re: additional cure supplement.
Holden Bixler	5/28/2013	0.3	Correspond with team re: data room access issues.
Holden Bixler	5/28/2013	1.4	Correspond with GDC and GCG re: additional cure supplement and review counterparties and files re: same.

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James Morden	5/28/2013	0.5	Analyze compensation by level to provide baseline for charge rates for work done outside the normal scope of the MSA to further MSA drafting.
Rich Behrens	5/28/2013	1.1	Liquidation analysis cash comparison schedule.
Rich Behrens	5/28/2013	1.4	Bank claims reconciliation with Plan claims.
Rich Behrens	5/28/2013	0.8	Rothschild cash reconciliation.
Rich Behrens	5/28/2013	1.2	AIHL claims comparison schedules.
Rich Behrens	5/28/2013	0.7	Bank claims comparison schedules.
Rich Behrens	5/28/2013	1.7	Rothschild cash reconciliation.
Rich Behrens	5/28/2013	2.8	Proceeds comparison and analysis of changes.
Rich Behrens	5/28/2013	1.9	AIHL Liquidation version comparison schedules updates.
Rich Behrens	5/28/2013	1.9	Deal Funding comparison schedule.
Rich Behrens	5/28/2013	1.4	Bank Liquidation version comparison schedules updates.
Rich Behrens	5/28/2013	1.8	Update U.S. liquidation analysis per revised accrual balances.
Holden Bixler	5/29/2013	0.8	Revise contract master per various updates and circulate.

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Holden Bixler	5/29/2013	1.3	Prepare for and attend telephone conference with Committee re: comments to contract master
Holden Bixler	5/29/2013	0.8	Correspond with team re: review of OCP contracts in contract master: review material re: same.
Holden Bixler	5/29/2013	0.7	Review file update from A. Kim and provide comments to same.
Holden Bixler	5/29/2013	0.4	Follow up with company re: Committee inquiries re: contract master.
Holden Bixler	5/29/2013	0.4	Review contract images and circulate to GCG for incorporation into data site.
Lawrence Hirsh	5/29/2013	0.6	Analysis of revised Rothschild Presentation - Illustrative May 31 Recovery Analysis; review of supporting calculations and data related to same.
Rich Behrens	5/29/2013	2.7	Sources and uses change in cash schedules.
Rich Behrens	5/29/2013	2.3	QC review of latest liquidation analysis narrative.
Rich Behrens	5/29/2013	0.9	Research on changes to DIP model and outstanding debt balances.
Rich Behrens	5/29/2013	1.3	Bridge on changes in DIP balances.
Rich Behrens	5/29/2013	0.5	Call with M. Kvarda and J. Spano to discuss latest analysis, questions, and comments.
Rich Behrens	5/29/2013	1.4	Review of Rothschild operating model for changes in cash positions.
Rich Behrens	5/29/2013	2.2	Research and comments to M. Kvarda's analysis questions.

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Rich Behrens	5/29/2013	2.4	Change in liquidation proceeds recovery bridge.
Shaun Raheja	5/29/2013	4.2	Analyze Contract OCP list compared with Contract Master File.
Holden Bixler	5/30/2013	0.2	Correspond with team re: contract management call
Holden Bixler	5/30/2013	1.2	Prepare for and attend contract call with management and follow up with company re: issues raised on same.
Rich Behrens	5/30/2013	0.4	Update waterfalls docs.
Rich Behrens	5/30/2013	1.8	Update footnotes to liquidation waterfalls.
Rich Behrens	5/30/2013	2.6	QC review of latest liquidation analysis narrative.
Rich Behrens	5/30/2013	2.3	AIHL proceeds reconciliation with new DIP amounts and cash uses per Rothschild.
Rich Behrens	5/30/2013	2.1	AIHL proceeds bridge.
Shaun Raheja	5/30/2013	1.2	Continue analyzing Contract OCP list compared with Contract Master File per S. Fuller (A&M) email.
Holden Bixler	5/31/2013	1.9	Draft and revise plan supplement exhibit.
Holden Bixler	5/31/2013	0.7	Correspond with team re: Plan supplement exhibit.
Lawrence Hirsh	5/31/2013	0.9	Analysis of Rothschild Presentation - Illustrative May 31 Recovery Analysis; review of supporting calculations and data related to same.

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Rich Behrens	5/31/2013	1.8	Update liquidation analysis per latest deal funding, cash balances, and asset sales.
Rich Behrens	5/31/2013	1.3	Review of latest DIP model circulated for potential changes to liquidation analysis.
Shaun Raheja	5/31/2013	5.6	Analyze and test draft of Arcapita Plan supplement exhibit (assumed contracts) for anomalous fields and formatting consistency.
Holden Bixler	6/1/2013	1.9	Draft and revise plan supplement exhibit.
Holden Bixler	6/1/2013	0.7	Correspond with team re: Plan supplement exhibit.
Holden Bixler	6/3/2013	1.3	Review and reconcile GCG service list and contract master; correspond with GCG re: same.
Holden Bixler	6/3/2013	0.8	Revise and update Plan Supplement agreement and correspond with team re: same.
Lawrence Hirsh	6/3/2013	0.9	Analysis and review of spreadsheet analysis of calculations of projected AIM incentive fees per AIM request for adjustment to certain current asset values and calculation methodology for certain assets; and corresponding calculations of projected AIM ince
Rich Behrens	6/4/2013	2.6	Filed version comparison updates to schedules of liquidation analysis and opex.
Rich Behrens	6/4/2013	1.8	AHL proceeds reconciliation and bridge schedule.
Rich Behrens	6/4/2013	1.2	Deal Funding reconciliation and update between DIP, RS, and LA models.
Holden Bixler	6/5/2013	0.9	Update committee response file and contract master/exhibit file per responses received from company; correspond with team re: same.

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Holden Bixler	6/5/2013	0.7	Correspond with team re: responses to various committee inquiries re: contract assumption/rejection.
Lawrence Hirsh	6/5/2013	0.6	Analysis and review of revised spreadsheet analysis of calculations of AIM incentive compensation by deal company under AIM proposal and Houlihan response; review of supporting assumptions and data related to same.
Lawrence Hirsh	6/5/2013	0.4	Analysis and review of spreadsheet analysis of draft of estimated excluded costs from Management Services Agreement prepared by Houlihan; review of email related to same.
Rich Behrens	6/5/2013	2.8	U.S. liquidation analysis and support Binder Presentation.
Rich Behrens	6/5/2013	0.8	U.S. liquidation analysis fromatting.
Rich Behrens	6/5/2013	1.9	Declaration (to be filed) QC review.
Rich Behrens	6/5/2013	2.2	U.S. liquidation analysis and support Binder Presentation.
Rich Behrens	6/5/2013	2.4	Liquidation narrative QC review and edits.
Holden Bixler	6/6/2013	0.6	Further revise committee response file and contract master/exhibit per responses received.
Rich Behrens	6/6/2013	0.4	Binder presentations updates.
Rich Behrens	6/6/2013	2.9	Liquidation narrative QC review and edits.
Rich Behrens	6/6/2013	1.6	Affidavit QC review and edits.

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Robert Esposito	6/6/2013	0.4	Review of the bonus data provided by J. Beck and P. Karacsonyi (both from Arcapita); updates to the bonus file.
Holden Bixler	6/9/2013	0.6	Correspond with GDC and committee re: contract questions.
Lawrence Hirsh	6/10/2013	0.9	Analysis and review of draft spreadsheet analysis of Arcapita fixed assets to be purchased by AIM and market value of same; review of supporting documentation related to same.
Robert Esposito	6/10/2013	0.3	Review of the additional contract party discrepancies and response to H. Bixler (A&M).
Robert Esposito	6/10/2013	0.5	Review and summary of the contract rejection notice discrepancy.
Robert Esposito	6/10/2013	0.4	Review and preparation of the active creditor claims based on the request from J. Weisser (GDC).
Robert Esposito	6/10/2013	0.3	Review of the contract counterparty discrepancy and correspondence to H. Bixler (A&M).
Holden Bixler	6/11/2013	0.7	Review rejection notice list provided by GCG; correspond with team re: same
Robert Esposito	6/11/2013	0.2	Conference with M. Murphy (GCG) re: the notice addresses for contract counterparties.
Robert Esposito	6/11/2013	0.6	Review and analysis of the address deficiencies provided by GCG.
Robert Esposito	6/11/2013	0.2	Conference with A&M team re: the notice addresses for contract counterparties.
Robert Esposito	6/13/2013	0.4	Preparation of the changes to the estimated class 6a plan class data in the A&M database.
Robert Esposito	6/13/2013	1.4	Review of the loans against employee bonus and preparation of the changes to the claim data within the A&M database.

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Lawrence Hirsh	6/14/2013	0.7	Analysis of revised spreadsheet analysis of AIM incentive fees based on estimated exit values and timing for deals.
Robert Esposito	6/14/2013	1.6	Updates to the claim plan classes for those claimants electing convenience class treatment.
Robert Esposito	6/14/2013	1.7	Review and analysis of the class 6a ballot data provided by GCG.
Robert Esposito	6/15/2013	0.6	Review of priority claims and adjustments to reconciled amounts.
Robert Esposito	6/15/2013	1.7	Updates to the claim plan classes for class 6a elections.
Lawrence Hirsh	6/17/2013	0.9	Analysis and review of spreadsheet analyses of professional fees and expenses incurred and paid.
Robert Esposito	6/17/2013	0.4	Preparation of the active claim list for J. Weisser (GDC).
Holden Bixler	6/18/2013	0.9	Attend telephone conference re: NMR settlement re: contract issues.
Robert Esposito	6/19/2013	0.2	Conference with S. Kotarba (A&M) re: the plan class report data.
Robert Esposito	6/19/2013	0.3	Review of the plan class discrepancy data provided by Y. Tribuch (GCG).
Robert Esposito	6/19/2013	0.4	Conference with Y. Tribuch (GCG) re: the class 6a elections.
Robert Esposito	6/19/2013	0.5	Review of stipulated claim amounts and voting issues.
Robert Esposito	6/19/2013	1.6	Preparation of the updated plan class and variance report.

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Robert Esposito	6/21/2013	0.2	Correspondences to J. Weisser (GCG) and W. Ng (FTI) re: the updated plan class report.
Robert Esposito	6/24/2013	0.2	Correspond with A&M team re: cure amount and trade payables.
Gregory Chastain	6/25/2013	0.4	Follow-up on HL portfolio update requests (variances and deal updates)
Robert Esposito	6/25/2013	0.2	Review of schedule amendment data and modifications to allowed scheduled claim.
Robert Esposito	6/25/2013	0.5	Review of plan class 6a and stipulations; correspondence to GCG to confirm plan class 6a.
Gregory Chastain	6/26/2013	0.5	Follow-up on HL portfolio update requests (variances and deal updates)
Robert Esposito	6/26/2013	0.3	Preparation of the active claim list request for S. Fuller (A&M).
Gregory Chastain	6/27/2013	0.3	Follow-up on HL portfolio update requests (variances and deal updates)
Klaus Gerber	6/27/2013	0.9	Review of presentation in connection with Bahrain Bay Development fees.
Lawrence Hirsh	6/27/2013	0.7	Review and analysis of invoices from Bahrain Bay Development to Arcapita Bank related to certain fees and expenses; review of emails related to same.
Robert Esposito	6/27/2013	0.2	Correspondences from and to W. Ng (FTI) re: the claim classes.
Robert Esposito	6/27/2013	0.9	Preparation of the updated plan class report and summary of changes for W. Ng (FTI).
Robert Esposito	6/27/2013	1.2	Review of stipulations, updates to claims and preparation of the updated objection report for J. Weisser (GDC).

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Robert Esposito	6/28/2013	0.3	Preparation of the updated objection report based on the request from J. Weisser (GDC).
Lawrence Hirsh	7/8/2013	0.9	Analysis and review of spreadsheet analysis of calculations of tax withholding payment requirements for IIP participants; review of supporting data, assumptions and calculations related to same.
Robert Esposito	7/8/2013	0.5	Conference with GDC and A&M teams re: the claims objection hearings.
Robert Esposito	7/8/2013	0.4	Review of the estimated convenience class numbers and correspondence to S. Kotarba (A&M).
Robert Esposito	7/8/2013	1.3	Preparation of the convenience class estimates.
Jodi Ehrenhofer	7/9/2013	0.5	Review objection exhibit modifications from Gibson Dunn.
Klaus Gerber	7/9/2013	0.5	Review of convenience class claim amounts and comparison to disclosure statement model.
Lawrence Hirsh	7/9/2013	0.3	Analysis and review of spreadsheet analysis of Eurolog IPO professional fees and expenses; review of and respond to emails related to same.
Robert Esposito	7/9/2013	0.2	Conference with S. Kotarba (A&M) re: convenience class estimates.
Robert Esposito	7/9/2013	0.3	Review and analysis of the omnibus order data provided by T. Long (GDC).
Robert Esposito	7/9/2013	0.2	Conference with J. Ehrenhofer (A&M) re: the exhibits to the omnibus orders.
Jodi Ehrenhofer	7/10/2013	0.3	Call with T. Long (GDC) re: modifications to objection exhibits.
Jodi Ehrenhofer	7/10/2013	0.3	Advise S. Raheja (A&M) on calculating the percentage of share distribution using estimated claim value rather than asserted claim value.

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Jodi Ehrenhofer	7/10/2013	0.4	Review schedule of share distribution calculations to determine pro rata shares.
Jodi Ehrenhofer	7/10/2013	0.4	Review calculations of all share distribution payments and percentage of holding based on estimated value for accuracy.
Jodi Ehrenhofer	7/10/2013	0.4	Review schedule of exhibit modifications from T. Long (GDC) as compared to exhibits filed to find discrepancies.
Jodi Ehrenhofer	7/10/2013	0.7	Determine the percentage of each holder based on estimated payment amount for all shares by class.
Jodi Ehrenhofer	7/10/2013	0.7	Prepare summary of claimants who will hold majority of share distribution based on estimated payout percentages.
Jodi Ehrenhofer	7/10/2013	0.3	Calls with S. Kotarba (A&M) re: calculating share value claim by claim in classes 4 and 5.
Jodi Ehrenhofer	7/10/2013	0.8	Prepare schedule of all changes to objection orders based on review of filed exhibits and conversation with GDC.
Jodi Ehrenhofer	7/10/2013	1.2	Update share distribution calculations to apply to each filed claim based on pro-rata share and claim value.
Jodi Ehrenhofer	7/10/2013	0.8	Review motions to adjourn and withdraw claims from objection to prepare final order exhibits.
Jodi Ehrenhofer	7/10/2013	1.6	Calculate the pro-rata share of class 4a, 4b, 5a and 5b based on current claim populations.
Robert Esposito	7/10/2013	0.4	Review of the share distribution report.
Robert Esposito	7/10/2013	0.2	Conference with J. Ehrenhofer (A&M) re: the plan class data.
Robert Esposito	7/10/2013	0.7	Review of the Baeshen filed claims and reconciled amount data.

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Shaun Raheja	7/10/2013	0.7	Analyze share distribution calculation excel file.
Shaun Raheja	7/10/2013	2.2	Analyze Omnibus Schedules with document distributed by T. Long (Gibson Dunn) to ensure accuracy.
Shaun Raheja	7/10/2013	2.2	Analyze and prepare revised Omni Schedules.
Shaun Raheja	7/10/2013	1.3	Analyze Notice of Hearing on and Debtors' First to Fifth Omnibus Objection to Claims.
Jodi Ehrenhofer	7/11/2013	0.3	Advise S. Raheja (A&M) on updates to final redline and order objection exhibits.
Jodi Ehrenhofer	7/11/2013	0.6	Prepare summary of all final objection exhibits for Omnibus objections 1-3 for T. Long (GDC).
Jodi Ehrenhofer	7/11/2013	2.2	Review final versions of redline and clean order exhibits for Omnibus objections 1-3 for accuracy.
Lawrence Hirsh	7/11/2013	0.6	Analysis and review of spreadsheet analysis of calculation of incentive fees under Management Services Agreement for certain Arcapita investments; review of supporting data, calculations and assumptions related to same.
Robert Esposito	7/11/2013	0.2	Conference with S. Kotarba (A&M) re: Baeshen claims report.
Robert Esposito	7/11/2013	0.2	Correspondences to J. Ehrenhofer (A&M) re: employee claims and claim reports.
Robert Esposito	7/11/2013	0.3	Review of the Baeshen analysis provided by S. Raheja (A&M).
Robert Esposito	7/11/2013	0.5	Preparation of the proposed report for the Baeshen claims.
Shaun Raheja	7/11/2013	2.1	Analyze Baeshen claims excel spreadsheet and reconcile with POC's.

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Shaun Raheja	7/11/2013	1.2	Analyze Omnibus Schedules with document distributed by T. Long (Gibson Dunn) and preparing BART loads appropriately.
Shaun Raheja	7/11/2013	1.9	Analyze and prepare revised Omni Schedules.
Shaun Raheja	7/11/2013	1.3	Analyze Baeshen claims excel spreadsheet and reconciling with POC's.
Jodi Ehrenhofer	7/12/2013	0.6	Prepare revised objection exhibits based on additional updates from T. Long (GDC).
Jodi Ehrenhofer	7/12/2013	1.1	Revise analysis of anticipated ownership of new shares based on all plan classes rather than by individual plan classes.
Jodi Ehrenhofer	7/12/2013	0.9	Revise analysis of anticipated ownership of new shares based on all plan classes and all types of shares rather than by individual plan classes and types of shares.
Jodi Ehrenhofer	7/12/2013	0.6	Call with J. Weisser, J. O'Grady (both GDC), and S. Kotarba (A&M) re: percentage of ownership for estimated payout of shares.
Jodi Ehrenhofer	7/12/2013	0.6	Prepare final summary of creditors holding greater than 5% of total anticipated share distribution.
Jodi Ehrenhofer	7/12/2013	0.4	Follow up call with S. Kotarba (A&M) re: aggregation of certain claimants with anticipated share distributions.
Jodi Ehrenhofer	7/12/2013	0.3	Prepare final chart of all modifications to be made to filed omnibus objections for updates in BART.
Jodi Ehrenhofer	7/12/2013	0.3	Call with S. Kotarba (A&M) to review analysis of potential share distribution.
Lawrence Hirsh	7/12/2013	0.6	Analysis of spreadsheet analysis of incentive compensation fee for Eurolog assets; review of calculations, assumptions and data related to same.
Shaun Raheja	7/12/2013	4.4	Analyze Arcapita Claim Details file with current employee file from G. Griffin (AM).

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Jodi Ehrenhofer	7/15/2013	0.4	Prepare revised objection exhibits for order to Omnibus Objection 3 for T. Long (GDC).
Jodi Ehrenhofer	7/15/2013	2.6	Prepare revised objection exhibits for order to Omnibus Objections 1-3 for J. Weisser (GDC).
Shaun Raheja	7/15/2013	4.4	Analyze employee non-HR claims for close matches.
Shaun Raheja	7/15/2013	0.4	Analyze current employees with no active filed claims.
Jodi Ehrenhofer	7/16/2013	1.1	Working session with S. Kotarba (A&M) to define any plan distribution definitions by class.
Jodi Ehrenhofer	7/16/2013	0.8	Prepare file of all claims in classes 4a, 4b, 5a, 5b to determine the largest unreconciled claims to see what can become allowed prior to distribution.
Jodi Ehrenhofer	7/17/2013	1.6	Prepare additional revisions to redline and order exhibits for omnibus objections 1-3 for T. Long (GDC).
Shaun Raheja	7/17/2013	0.5	Analyze claim numbers for specific claimants per T. Long's (GD) email.
Shaun Raheja	7/17/2013	0.6	Analyze Omni Objections from GCG website and compiling for distribution.
Shaun Raheja	7/17/2013	3.1	Analyze and prepare Claims and Distribution Overview.
Holden Bixler	7/18/2013	0.7	Research cure amount inquiry; correspond with team re: same.
Jodi Ehrenhofer	7/18/2013	0.6	Prepare summary of all discrepancies to final objection orders for T. Long (GDC).
Jodi Ehrenhofer	7/18/2013	1.4	Review final file of modifications to omnibus objection orders from GDC to determine which objections were withdrawn vs. those that were adjourned/continued.

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Jodi Ehrenhofer	7/18/2013	0.7	Ensure that all masked employee and investor names are included in lookup file to find actual employee's names.
Robert Esposito	7/18/2013	0.3	Conference and correspondences from and to J. Ehrenhofer (A&M) re: balance sheet liabilities and employee claims.
Shaun Raheja	7/18/2013	0.5	Add claims to master decoder list.
Shaun Raheja	7/18/2013	1.5	Analyze filed employee claims that are not subject to an objection and do not have a bonus component.
Shaun Raheja	7/18/2013	2.5	Analyze filed employee claims that are subject to an objection and do not have a bonus component.
Shaun Raheja	7/18/2013	3.2	Analyze active filed claims for current employees that are not bonus related or subject to objection.
Jodi Ehrenhofer	7/19/2013	1.3	Prepare summary of all convenience class claims for S. Kotarba (A&M).
Jodi Ehrenhofer	7/19/2013	0.4	Advise S. Raheja (A&M) re: identifying any vendor paid from critical vendor population with a filed claim.
Jodi Ehrenhofer	7/19/2013	0.5	Email correspondence with T. Long (GDC) to confirm the treatment of certain claims in omnibus objections 1-3.
Jodi Ehrenhofer	7/19/2013	1.8	Review plan classes 2, 8 and 9 to plan to determine the distribution details for each claim.
Lawrence Hirsh	7/19/2013	0.5	Analysis and review of spreadsheet analysis of detail of employee scheduled and filed claims and summary related to same; review of emails related to same.
Shaun Raheja	7/19/2013	0.7	Analyze scheduled liabilities and prepare documents for the UCC.
Shaun Raheja	7/19/2013	1.8	Analyze Critical Vendor payments to date per S. Fuller (AM) email.

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Shaun Raheja	7/21/2013	2.1	Analyze current employee claims.
Jodi Ehrenhofer	7/22/2013	1.3	Incorporate scheduled variances and potential objections into unresolved convenience class claims analysis.
Jodi Ehrenhofer	7/22/2013	0.4	Confirm proper plan class for all re-instated schedules based on claim withdrawals.
Jodi Ehrenhofer	7/22/2013	0.3	Determine whether certain convenience class claims should be capped at \$25,000.
Jodi Ehrenhofer	7/22/2013	0.5	Identify all claim settlements and withdrawals on docket to ensure claims are properly treated as allowed for distribution purposes.
Jodi Ehrenhofer	7/22/2013	0.3	Advise S. Raheja (A&M) on updates to claims system based on recent claim settlements.
Jodi Ehrenhofer	7/22/2013	1.1	Query to find all non CUD scheduled records to be marked allowed for distribution.
Robert Esposito	7/22/2013	0.2	Conference with J. Ehrenhofer (A&M) re: the plan class data.
Shaun Raheja	7/22/2013	2.5	Analyze stipulations and claim withdrawals and updating BART appropriately.
Jodi Ehrenhofer	7/23/2013	0.2	Prepare claim withdrawal form for schedule amendment record.
Jodi Ehrenhofer	7/23/2013	0.7	Prepare summary of questions on potential claims to be allowed for R. Esposito (A&M).
Jodi Ehrenhofer	7/23/2013	1.6	Prepare final file of current claim estimates by plan class to add to distribution documentation.
Jodi Ehrenhofer	7/23/2013	0.4	Meeting with S. Kotarba and S. Raheja (both A&M) re: review of claims to be allowed in claim register.

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Jodi Ehrenhofer	7/23/2013	0.3	Research allowance of administrative expense claims.
Jodi Ehrenhofer	7/23/2013	0.3	Advise S. Raheja (A&M) on generating report of all claims by plan class to use in distribution documentation.
Jodi Ehrenhofer	7/23/2013	0.5	Confirm placeholder claims to register for allowed administrative expense and cure claims.
Jodi Ehrenhofer	7/23/2013	0.4	Confirm all administrative claims in file from Garden City.
Lawrence Hirsh	7/23/2013	0.5	Analysis and review of spreadsheet analysis of proposed minimum sale prices and disposition dates for Major Investments per the Management Services Agreement; review of supporting data related to same.
Robert Esposito	7/23/2013	0.6	Review and respond to the schedule/filed claim questions provided by J. Ehrenhofer (A&M).
Robert Esposito	7/23/2013	0.4	Research and response to J. Ehrenhofer's questions re: claim reconciliations.
Shaun Raheja	7/23/2013	1.2	Prepare claim withdrawal forms for schedule S2019039334.
Shaun Raheja	7/23/2013	3.4	Analyze and update Distribution Mapping document.
Shaun Raheja	7/23/2013	1.1	Prepare vendor load file for 2 placeholder records.
Shaun Raheja	7/23/2013	0.9	Analyze summary of schedules by sub-type.
Shaun Raheja	7/23/2013	0.4	Prepare vendor load file for Goldman Sachs International.
Jodi Ehrenhofer	7/24/2013	0.5	Advise S. Raheja (A&M) re: comparing file of convenience class claims from Garden City to claims database.

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Jodi Ehrenhofer	7/24/2013	1.6	Review summary of comparison of convenience class claims for accuracy.
Jodi Ehrenhofer	7/24/2013	0.8	Review final report of claim estimates by plan class and summarize for S. Kotarba (A&M).
Jodi Ehrenhofer	7/24/2013	0.3	Call with R. Esposito (A&M) re: election of convenience class claims.
Robert Esposito	7/24/2013	0.8	Conference with J. Ehrenhofer and S. Raheja (both from A&M) re: the convenience class data.
Shaun Raheja	7/24/2013	7.7	Analyze and reconcile claims report from GCG (D. Zeiser).
Jodi Ehrenhofer	7/25/2013	0.6	Review summary of missing convenience class claims in Garden City register from S. Raheja (A&M).
Jodi Ehrenhofer	7/25/2013	0.4	Prepare summary of certain deal company claims for S. Kotarba (A&M).
Jodi Ehrenhofer	7/25/2013	0.4	Advise S. Raheja (A&M) re: searching for certain liabilities of deal companies for J. Weisser (Gibson).
Jodi Ehrenhofer	7/25/2013	0.2	Advise S. Kotarba (A&M) re: newly filed claims.
Robert Esposito	7/25/2013	0.3	Conference with J. Ehrenhofer (A&M) re: convenience class claims.
Shaun Raheja	7/25/2013	4.5	Analyze claim records with financial statements for schedules pertaining to Prenova, Navini, Vogica, and Freightliner Portfolio Operating Companies.
Shaun Raheja	7/25/2013	4.6	Analyze 1A, 6A, and Missing Claim/Schedule discrepancies.
Jodi Ehrenhofer	7/26/2013	1.7	Prepare summary of all discrepancies of claims flagged convenience for D. Zeiser (Garden City).

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Jodi Ehrenhofer	7/26/2013	1.3	Prepare summary of all 502(d) claims to contemplate filing an objection for S. Kotarba (A&M).
Jodi Ehrenhofer	7/26/2013	1.1	Prepare summary of claims matched to critical vendor payments for S. Kotarba (A&M) to determine whether the claims should still be allowed at same amount.
Jodi Ehrenhofer	7/26/2013	0.9	Review summary of claims matched to critical vendor payments for accuracy.
Jodi Ehrenhofer	7/26/2013	0.5	Call with S. Kotarba (A&M) re: status of claim review.
Jodi Ehrenhofer	7/26/2013	0.3	Email correspondence with M. Zeiss (A&M) re: 502(d) objection codes based on preferences.
Robert Esposito	7/26/2013	0.6	Review of the data related to the strategic investors facility claims.
Shaun Raheja	7/26/2013	0.8	Prepare correspondence with GCG (D. Zeiser) to review discrepancies with claims report.
Shaun Raheja	7/26/2013	0.8	Analyze docket to verify updated objection orders and proper schedules.
Jodi Ehrenhofer	7/29/2013	0.7	Review all changes to made to modify claims on omnibus objection 2.
Jodi Ehrenhofer	7/29/2013	1.1	Advise S. Raheja (A&M) re: updates to claims database for all objection orders.
Jodi Ehrenhofer	7/29/2013	1.3	Update all modifications to claims for order on omnibus objection 2 schedule 1.
Jodi Ehrenhofer	7/29/2013	2.3	Review final objection orders for objections 1-3 to determine proper treatment of each claim.
Jodi Ehrenhofer	7/29/2013	0.5	Review all changes to made to modify claims on omnibus objection 3.

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Shaun Raheja	7/29/2013	5.7	Update Claim Status for Omnis 1,2, and 3 per new objection statuses.
Shaun Raheja	7/29/2013	3.4	Analyze Omnis 1,2, and 3 from Arcapita Docket to ensure accuracy and correctness.
Jodi Ehrenhofer	7/30/2013	2.1	Prepare file of all unresolved claims for S. Kotarba (A&M) based on current expectation of Omni orders.
Jodi Ehrenhofer	7/30/2013	1.6	Prepare file of all allowed convenience class claims based on current expectation of claim elections and Omni orders for S. Kotarba (A&M).
Lawrence Hirsh	7/30/2013	0.7	Analysis and review of spreadsheet analysis prepared by Houlihan comparing IIP tax withholding share values to projected recovery values for same; review of supporting assumptions and data related to same.
Shaun Raheja	7/30/2013	2.2	Update Claim Status for Omni 3 per new objection statuses.
Shaun Raheja	7/30/2013	1.2	Update claim records final disposition status and basis for disposition.
Jodi Ehrenhofer	7/31/2013	0.5	Advise S. Raheja (A&M) re: creating report of claims by plan class.
Jodi Ehrenhofer	7/31/2013	0.6	Determine proper claim type and plan class reporting for newly loaded claims.
Jodi Ehrenhofer	7/31/2013	0.7	Review report of claims by plan class from S. Raheja (A&M) for accuracy.
Jodi Ehrenhofer	7/31/2013	0.7	Confirm accuracy of newly loaded claims.
Jodi Ehrenhofer	7/31/2013	0.4	Advise S. Raheja (A&M) on process to triage newly loaded claims.
Shaun Raheja	7/31/2013	5.2	Analyze current open claim population by plan class and prepare report.

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Professional	Date	Hours	Activity
Shaun Raheja	7/31/2013	1.0	Conference call with K. McKeighan (A&M) re: new filed claims load and claims triage.
Shaun Raheja	7/31/2013	3.6	Load new claim POC's and perform triage.
Shaun Raheja	7/31/2013	1.2	Analyze current employee claims report.
Jodi Ehrenhofer	8/1/2013	0.3	Discuss mapping out Wilmington distribution files from claim database with S. Raheja (A&M).
Jodi Ehrenhofer	8/1/2013	1.3	Prepare summary of all claims adjourned from Omni 1-5 that differ from notice of adjournment filing for J. Weisser (Gibson)
Jodi Ehrenhofer	8/1/2013	2.1	Prepare final summary of unresolved claims by claim by plan class for S. Kotarba (A&M).
Jodi Ehrenhofer	8/1/2013	0.3	Advise S. Raheja (A&M) on confirming all objection orders on docket to updates made in claims database.
Lawrence Hirsh	8/1/2013	0.6	Analysis and review of revised spreadsheet analysis prepared by ADP of IIP global settlement implementation revised tax calculations; review of supporting data and assumptions related to same.
Shaun Raheja	8/1/2013	1.1	Analyze distribution mapping files from Luna creditor upload files.
Shaun Raheja	8/1/2013	5.3	Reconcile objection orders on the docket with GCG and internal claim tracker.
Shaun Raheja	8/2/2013	6.6	Analyze distribution mapping files from Luna creditor upload files and prepare report.
Lawrence Hirsh	8/5/2013	0.2	Review of and respond to emails concerning employee claims analysis.
Lawrence Hirsh	8/5/2013	0.8	Analysis and review of draft spreadsheet analysis of incentive compensation calculation scenarios; review of supporting data, assumptions and documentation related to same.

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Professional	Date	Hours	Activity
Shaun Raheja	8/5/2013	3.6	Analyze PDF files for Potential non bonus claims for existing staff against active claims and prepare report.
Shaun Raheja	8/5/2013	2.2	Analyze distribution mapping files from Luna creditor upload files and preparing report.
Jodi Ehrenhofer	8/6/2013	1.2	Prepare updated order exhibits for Omni 3 for B. Kim (Gibson).
Lawrence Hirsh	8/6/2013	0.9	Analysis and review of draft spreadsheet analysis of projected incurred but unpaid professional fees and expenses as of the effective date; review of assumptions, interim compensation billings to date, data, calculations and supporting documentation.
Shaun Raheja	8/6/2013	0.8	Analyze updated Objected Claims Status report.
Shaun Raheja	8/6/2013	4.6	Analyze PDF files for Potential non bonus claims for existing staff against allowed claims and prepare report.
Jodi Ehrenhofer	8/7/2013	1.1	Research questions on convenience class claim elections from D. Zeiser (GCG).
Jodi Ehrenhofer	8/7/2013	0.6	Prepare summary of docketing errors in most recent filed claim report from Garden City.
Jodi Ehrenhofer	8/7/2013	1.6	Prepare updated report and summary of estimates for convenience class claims.
Jodi Ehrenhofer	8/7/2013	0.5	Call with A. Gorman (GCG) re: convenience class claim elections.
Jodi Ehrenhofer	8/7/2013	0.3	Review summary of active claims with addresses for accuracy.
Lawrence Hirsh	8/7/2013	0.3	Review of and respond to emails concerning claims reconciliation and analysis matters.

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Shaun Raheja	8/7/2013	1.2	Analyze claim report and pull redacted data into report.
Shaun Raheja	8/7/2013	1.2	Prepare active claims report with address information and pull redacted information from Master Redaction file.
Shaun Raheja	8/7/2013	0.6	Update names and address of claims.
Jodi Ehrenhofer	8/8/2013	1.1	Confirm correct address on each active claim included based on redacted name information.
Jodi Ehrenhofer	8/8/2013	0.8	Research missing addresses on filed and scheduled claims.
Jodi Ehrenhofer	8/8/2013	0.2	Advise S. Raheja (A&M) on creating claim report with plan classes and addresses.
Shaun Raheja	8/8/2013	5.2	Prepare claim amount level report with plan classes and pull redacted information from Master Redaction file.
Jodi Ehrenhofer	8/9/2013	1.2	Review process to comparing current claim register from Garden City to BART to identify any updates and advise S. Raheja (A&M) on identifying any errors.
Jodi Ehrenhofer	8/9/2013	0.3	Review all debtor discrepancies on claim database with register from Garden City to determine what the proper debtor is on each claim.
Jodi Ehrenhofer	8/9/2013	1.4	Begin drafting provisions governing distribution in distribution summary.
Shaun Raheja	8/9/2013	6.2	Analyze discrepancies between GCG claim report file and records from BART.
Jodi Ehrenhofer	8/12/2013	1.1	Prepare report of all remaining active claims for S. Kotarba (A&M).
Jodi Ehrenhofer	8/12/2013	0.6	Advise S. Raheja (A&M) re: comparing claims database to latest Garden City claim register for differences.

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Professional	Date	Hours	Activity
Jodi Ehrenhofer	8/12/2013	0.4	Summarize convenience class analysis for C. Kelly (A&M).
Shaun Raheja	8/12/2013	2.1	Analyze discrepancies between GCG claim report file and records from BART.
Shaun Raheja	8/13/2013	3.5	Analyze discrepancies between GCG claim report file and records from BART.
Jodi Ehrenhofer	8/14/2013	1.3	Update file of all active claims with full decoded address information to include claim and plan class details.
Jodi Ehrenhofer	8/14/2013	0.2	Advise S. Raheja (A&M) on reviewing entire claim register of active claims to determine any creditor aggregation.
Lawrence Hirsh	8/15/2013	0.7	Review of Exhibit 9 to Management Services Agreement; review of supporting documentation and calculations related to same.
Lawrence Hirsh	8/15/2013	0.4	Prepare for and participate on teleconference with A. Syvoisky - Rothschild; T. Hedus - Houlihan and other representatives of Houlihan to discuss diligence items related to Management Services Agreement exhibits and related matters.
Shaun Raheja	8/15/2013	5.1	Analyze decoded names for multiple filed claims.
Lawrence Hirsh	8/16/2013	0.9	Analysis and review of spreadsheet analyses comparing KPMG current values, disclosure statement values and Arcapita management values by deal on enterprise value, waterfall proceeds to Reorganized Arcapita and Arcapita investors for same; review of support
Lawrence Hirsh	8/16/2013	0.3	Analysis and review of spreadsheet analysis of outstanding professional fees for JPL and its professionals.
Shaun Raheja	8/16/2013	2.2	Analyze discrepancies between GCG claim report file and records from BART.
Jodi Ehrenhofer	8/20/2013	2.3	Review population of active claims not pending objection to determine any potential objections to be filed.

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Professional	Date	Hours	Activity
Jodi Ehrenhofer	8/20/2013	0.6	Prepare summary of all active claims and potential upcoming claim objections for S. Kotarba (A&M).
Jodi Ehrenhofer	8/20/2013	0.4	Email correspondence with S. Kotarba (A&M) re: scope of objections to identify in active claim population.
Jodi Ehrenhofer	8/21/2013	1.2	Create summary of all claims modified via objection to determine claims that require further diligence.
Jodi Ehrenhofer	8/21/2013	2.7	Build in calculations to distribution model for payouts for classes 4 and 5.
Jodi Ehrenhofer	8/21/2013	0.3	Email correspondence with B. Kim (Gibson) re: newly filed guarantee claims.
Jodi Ehrenhofer	8/21/2013	0.5	Advise S. Raheja (A&M) on creating report of claims modified via objection with variance to schedule amount.
Jodi Ehrenhofer	8/21/2013	1.8	Prepare model of all projected payouts vs. reserves by plan class.
Jodi Ehrenhofer	8/21/2013	1.6	Prepare active claim report by plan class to show full reconciliation, objection status and variance to scheduled amount.
Lawrence Hirsh	8/21/2013	0.8	Analysis and review of initial draft spreadsheet analysis of projected total incremental costs of employee separation from adjustment from August 31 to September 30 separation agreement date; review of supporting assumptions, data and calculations related
Lawrence Hirsh	8/21/2013	0.7	Analysis and review of revised spreadsheet analysis of A&M professional fees and expenses incurred and estimate of same through estimated effective date; review of supporting assumptions and calculations related to same.
Robert Esposito	8/21/2013	0.6	Preparation of the scorecard report data.
Shaun Raheja	8/21/2013	4.1	Analyze modified claims variance between schedule amount and reconciled amount.

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Professional	Date	Hours	Activity
Jodi Ehrenhofer	8/22/2013	0.4	Update plan class 2 distribution information in distribution model.
Jodi Ehrenhofer	8/22/2013	0.7	Prepare summary by plan class with allowed claim values and potential claim payouts/reserves for all classes by 4 and 5.
Jodi Ehrenhofer	8/22/2013	0.8	Add calculations for warrants to distribution model.
Jodi Ehrenhofer	8/23/2013	0.8	Modify distribution model to add contingent consideration for ordinary shares.
Jodi Ehrenhofer	8/23/2013	1.1	Update distribution model to add in summary of payments vs. reserve for classes 4 and 5.
Jodi Ehrenhofer	8/23/2013	1.3	Review current distribution model with S. Kotarba (A&M).
Jodi Ehrenhofer	8/26/2013	0.8	Prepare remaining initial distribution and reserve calculations on distribution model.
Jodi Ehrenhofer	8/26/2013	1.2	Create summary of initial distribution vs. reserves balances from distribution model.
Lawrence Hirsh	8/26/2013	1.5	Analysis and review of revised spreadsheet analysis of calculations of separation costs by employee for Arcapita employees and corresponding calculations of cost allocation between Reorganized Arcapita and AIM in accordance with the Management Services Ag
Lawrence Hirsh	8/26/2013	0.7	Analysis and review of draft spreadsheet analysis comparing employee separation costs assuming August 31 employee termination date to same assuming September 30 employee termination date and corresponding cost allocation between Arcapita and AIM; review o
Robert Esposito	8/26/2013	0.4	Review of the employee bonus claim data and conference with S. Kotarba (A&M).
Lawrence Hirsh	8/27/2013	0.8	Analysis and review of revised spreadsheet analysis of calculations of separation costs by employee for Arcapita employees and corresponding calculations of cost allocation between Reorganized Arcapita and AIM in accordance with the Management Services Ag

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Professional	Date	Hours	Activity
Lawrence Hirsh	8/27/2013	1.1	Analysis and review of revised spreadsheet analyses of calculations of share prices for IIP capital shares by deal by IIP participant and corresponding revised tax withholding calculations based on existing withholding percentages from payroll processors;
Lawrence Hirsh	8/28/2013	0.9	Analysis and review of revised spreadsheet analysis of calculations of separation costs by employee for Arcapita employees and corresponding calculations of cost allocation between Reorganized Arcapita and AIM in accordance with the Management Services Ag
Lawrence Hirsh	8/28/2013	0.6	Analysis and review of revised draft spreadsheet analysis comparing employee separation costs assuming August 31 employee termination date to same assuming September 30 employee termination date and corresponding cost allocation between Arcapita and AIM;
Shaun Raheja	8/29/2013	0.2	Analyze master redaction file for decoded employee name.
Robert Esposito	8/30/2013	0.4	Review of the deal company claims and the draft response to employee objection.
Lawrence Hirsh	9/3/2013	0.8	Analysis and review of revised spreadsheet analysis of comparison of estimated separation agreement costs and related Management Services Agreement fee credits related to same from July 3 analysis to August 27 analysis of same; review of supporting assumptions, calculations, data ad documentation related to same; review of emails related to same.
Lawrence Hirsh	9/3/2013	0.9	Analysis and review of revised spreadsheet analysis of estimated separation costs and related Management Services Agreement fee credits as of August 27 by employee; review of supporting assumptions, data, calculations and documentation related to same.
Lawrence Hirsh	9/3/2013	0.5	Analysis and review of spreadsheet analysis of projected employer tax liabilities related to separation and KERP payments for Singapore employees; review of supporting assumptions, data and calculations related to same.
Lawrence Hirsh	9/3/2013	0.7	Analysis and review of spreadsheet analysis prepared by ADP of tax obligations related to IIP participants global settlement; review of supporting data and calculations related to same; review of emails related to same.
Robert Esposito	9/3/2013	0.2	Conference with S. Kotarba (A&M) re: the deal company claims.

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Professional	Date	Hours	Activity
Lawrence Hirsh	9/4/2013	0.9	Analysis and review of spreadsheet analyses of fixed asset items and appraised amounts by item for same prepared by UCC asset appraiser.
Lawrence Hirsh	9/6/2013	0.5	Analysis of spreadsheet analysis of cash disbursement cost budget for Arcapita Headquarters Building prepared by Arcapita management; review of supporting data and documentation and assumptions related to same.
Lawrence Hirsh	9/6/2013	0.7	Analysis and review of spreadsheet analysis of imprest withholding balances from previously separated employees not yet settled and paid; review of supporting calculations from Separation Agreements related to same.
Lawrence Hirsh	9/6/2013	0.9	Analysis and review of revised spreadsheet analysis of certain debtor professional fees incurred and estimated through emergence; preparation of additional financial analysis related to same; review of supporting data and assumptions related to same.
Lawrence Hirsh	9/9/2013	0.4	Analysis and review of spreadsheet analysis of revised separation payment calculations for Arcapita Inc. Employees; review of supporting data and calculations related to same.
Lawrence Hirsh	9/9/2013	0.5	Analysis and review of spreadsheet analysis of revised separation payment calculations for Arcapita Ltd. Employees; review of supporting data and calculations related to same.
Lawrence Hirsh	9/9/2013	0.7	Analysis and review of draft spreadsheet analysis of projected tax payments for IIP participants to implement global settlement as prepared by payroll processors; review of supporting data, assumptions and calculations related to same.
Lawrence Hirsh	9/9/2013	0.6	Analysis of spreadsheet analysis, prepared by Houlihan, of original calculations of IIP tax withholdings and related IIP capital shares withheld for same and value of same; review of supporting data and assumptions related to same.
Lawrence Hirsh	9/11/2013	0.7	Analysis and review of spreadsheet analysis, prepared by Houlihan, of calculation of IIP tax withholding amounts, shares forfeited by employee by deal for same, by employee by deal; review of supporting data and documentation related to same.
Lawrence Hirsh	9/11/2013	0.7	Analysis and review of revised spreadsheet analysis of calculations of IIP global settlement tax payments by participant by deal; review of supporting data, documentation, emails and related information.
Lawrence Hirsh	9/11/2013	0.5	Analysis and review of revised spreadsheet analysis of certain debtor professional fees incurred and estimated through emergence; preparation of additional financial analysis related to same; review of supporting data and assumptions related to same.

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Professional	Date	Hours	Activity
Lawrence Hirsh	9/11/2013	0.8	Analysis and review of revised spreadsheet analysis of calculations of professional fee escrow amounts by professional services firm; review of supporting assumptions, data, fee statements and related documentation.
Lawrence Hirsh	9/12/2013	0.7	Analysis and review of revised draft spreadsheet analysis of calculations of professional fee escrow amounts by professional services firm; review of supporting assumptions, data, fee statements and related documentation; review of and respond to emails related to same.
Lawrence Hirsh	9/15/2013	0.3	Analysis and review of spreadsheet analysis of schedule of future London real property lease payments.
Lawrence Hirsh	9/16/2013	0.9	Analysis and review of drafts of spreadsheet analyses of calculations of deal company shares held by AIPL and allocation of same to employees and Reorganized Arcapita; review of emails related to same.
Lawrence Hirsh	9/16/2013	0.9	Analysis and review of revised spreadsheet analyses of calculations of employee separation payments and corresponding fee credits to the Management Services Agreement, including reconciliation to prior drafts of same; review of supporting data, assumptions and calculations related to same.
Lawrence Hirsh	9/16/2013	0.9	Analysis and review of spreadsheet analysis of allocation of proceeds from sale of 3PD AIPL shares; review of supporting analyses of impact of global settlement on same; review of supporting data, documentations and calculations related to same; review of emails related to same.
Lawrence Hirsh	9/16/2013	0.8	Analysis and review of revised spreadsheet analysis of KERP awards, payments to date and remaining KERP payments due for plan implementation.
Lawrence Hirsh	9/16/2013	0.4	Analysis of spreadsheet analysis of employee relocation costs incurred to date; review of supporting data related to same.
Lawrence Hirsh	9/16/2013	0.7	Analysis and review of revised spreadsheet analysis of cash disbursements for employee obligations for plan implementation for the effective date and corresponding cash balances related to funding of same; review of supporting calculations, assumptions and data related to same.
Lawrence Hirsh	9/17/2013	0.6	Analysis and review of revised final spreadsheet analysis calculating total fee payments, net of fee credits, under Management Services Agreement to AIM; review of supporting data and documentation related to same; review of emails related to same.

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Lawrence Hirsh	9/17/2013	0.7	Analysis and review of revised spreadsheet analyses calculating the AIPL shares ownership by deal by person and/or entity for Contribution & Exchange Agreement exhibit for global settlement implementation; review of supporting data and documentation related to same; review of emails related to same.
Holden Bixler	6/25/2015	0.8	Review contract assumption inquiry, correspondence and contract re: same.
Subtotal		1,005.6	

Assessment and Monetization of Assets

Professional	Date	Hours	Activity
Gregory Chastain	4/2/2013	0.4	Prep and call with HL (T. Hedus) on Victory Heights.
Gregory Chastain	4/2/2013	1.5	Prep and call with Fortress (A. Patel; S. Fuller organizer) re: DIP budget (CDC, ResDev I).
Gregory Chastain	4/3/2013	0.5	Call and follow-up with HL (A. Davey) on Oaktree questions re: CMBS in real estate portfolios.
Lawrence Hirsh	4/4/2013	1.5	Analysis and review of spreadsheet analyses of proposed minimum sale prices for cooperation and management services agreement and corresponding waterfall calculations by investment related to same.
Gregory Chastain	4/9/2013	0.8	Preparation and call with Oaktree, HL and Rothschild (A. Svoyskiy organizer) on portfolio questions related to exit facility.
Lawrence Hirsh	4/14/2013	0.4	Analysis and review of spreadsheet analysis calculating waterfall analysis for Lusail monetization; review of supporting assumptions related to same.
Gregory Chastain	4/22/2013	0.2	Follow-up on MENA real estate issues.

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Assessment and Monetization of Assets

Professional	Date	Hours	Activity
Gregory Chastain	4/25/2013	1.0	Prep and call on US Portfolio update with M. Casey (A. Davey from HL organizer).
Lawrence Hirsh	4/26/2013	0.6	Review of and respond to emails concerning asset monetization and valuation matters.
Lawrence Hirsh	4/28/2013	0.3	Review of and respond to emails concerning asset monetization and valuation matters.
Lawrence Hirsh	4/29/2013	0.4	Preparation for and participation in teleconference with A. Davey - Houlihan; C. Saddi - Arcapita and other representatives of Houlihan and Arcapita to discuss European Real Estate portfolio matters.
Lawrence Hirsh	4/29/2013	0.8	Preparation for and participation in teleconference with M. Pollard - Arcapita; J. Julian - Houlihan and other representatives of Houlihan and Arcapita to discuss Middle East Real Estate Portfolio matters.
Lawrence Hirsh	5/1/2013	0.6	Analysis of spreadsheet analysis of projected exit values for Reorganized Arcapita by deal; review of supporting data related to same
Lawrence Hirsh	5/1/2013	1.1	Preparation for and participation in teleconference with J. Julian - Houlihan; T. Johnson - Arcapita; and other representatives of Houlihan and Arcapita to review and discuss the European Infrastructure assets and related issues and matters
Lawrence Hirsh	5/20/2013	0.3	Review of and respond to emails concerning asset valuation and monetization matters.
Lawrence Hirsh	5/21/2013	0.9	Analysis and review of spreadsheet analysis of Arcapita deal exit proceeds based on KPMG current midpoint value prepared by Houlihan; review of supporting calculations and assumptions and data related to same.
Lawrence Hirsh	5/21/2013	1.5	Analysis and review of detailed spreadsheet analyses of calculations of values of deal company shares owned by Arcapita employees in the IIP program; review of supporting asset valuation data, assumptions, and calculations related to same.
Lawrence Hirsh	5/22/2013	0.5	Review of and respond to emails concerning asset monetization matters.

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Professional	Date	Hours	Activity
Lawrence Hirsh	5/23/2013	0.5	Review of and response to emails concerning asset monetization and valuation matters.
Lawrence Hirsh	5/24/2013	0.5	Analysis and review of spreadsheet analysis of revised asset valuations for certain investments for calculation of incentive compensation per the Management Services Agreement; review of and response to emails related to same.
Lawrence Hirsh	5/25/2013	0.3	Review of email concerning various issues related to valuation of Honiton deal.
Lawrence Hirsh	5/28/2013	0.9	Analysis and review of revised spreadsheet analysis with major investments and comparison of plan values, Arcapita proposed minimum sale price and disposition date and Houlihan proposed minimum sale price and disposition date; review of emails related to
Lawrence Hirsh	5/28/2013	0.3	Review of emails concerning asset valuation and monetization matters.
Matt Kvarda	5/28/2013	3.5	Travel time from Los Angeles to Cayman Islands 7 hours @ 50%.
Lawrence Hirsh	5/29/2013	0.4	Review of and respond to emails concerning asset monetization and valuation matters.
Lawrence Hirsh	5/29/2013	0.6	Analysis of spreadsheet analysis of projected net cash proceeds to Reorganized Arcapita and Arcapita investors under various projected enterprise values and calculation of relative percentages of same prepared by Rothschild; review of supporting assumptio
Lawrence Hirsh	5/30/2013	0.2	Review of and respond to emails concerning asset monetization and valuation matters.
Lawrence Hirsh	6/4/2013	0.3	Review of and respond to emails concerning asset valuation and monetization matters.
Gregory Chastain	6/5/2013	0.6	Update on ArcJapan sale process
Lawrence Hirsh	6/5/2013	0.3	Prepare for and participate on teleconference with M. Rosenthal - GDC to discuss asset monetization matters.

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Gregory Chastain	6/6/2013	0.5	Prep and discussion with HL (L.Kimmel) on ArcJapan partial sale
Lawrence Hirsh	6/6/2013	0.5	Analysis of spreadsheet analysis prepared by Houlihan related to calculation of minimum sale price from waterfall analysis for certain Major Investments.
Gregory Chastain	6/7/2013	0.7	Follow-up with HL on impact of ArcJapan partial sale to financial analysis
Lawrence Hirsh	6/10/2013	0.8	Analysis and review of spreadsheet analysis, prepared by Houlihan, of proposed Major Investments with proposed Minimum Sale Prices and other related valuation data and proposed disposition dates.
Gregory Chastain	6/24/2013	1.2	Analysis and follow-up on Eurolog offer and HL data requests
Lawrence Hirsh	6/24/2013	0.3	Review of and respond to emails concerning asset monetization and valuation matters.
Lawrence Hirsh	6/25/2013	0.2	Review of and respond to emails concerning asset monetization and valuation matters.
Lawrence Hirsh	6/27/2013	0.4	Review of and respond to emails concerning asset monetization and valuation matters.
Lawrence Hirsh	6/27/2013	0.6	Review of PowerPoint presentation on background and financial data on Varel International Energy Services investment; review of emails related to same.
Lawrence Hirsh	6/27/2013	0.3	Review of emails concerning information requests from Houlihan for Reorganized Arcapita Board presentation concerning assets of Reorganized Arcapita.
Lawrence Hirsh	7/1/2013	1.0	Preparation for and participation in teleconference with S. Buffone - GDC and other GDC representatives to review and discuss certain deal company legal and financial matters related to asset valuation issues.
Gregory Chastain	7/2/2013	0.4	Review and analysis of updated Eurolog offer

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Gregory Chastain	7/3/2013	0.7	Preparation and call with HL (C. Suter organizer) related to Eurolog offer.
Gregory Chastain	7/3/2013	0.5	Preparation and call related to Eurolog change of control issues (J. Grady organizer).
Gregory Chastain	7/3/2013	0.4	Review and analysis of Eurolog documents and financials.
Lawrence Hirsh	7/3/2013	1.1	Prepare for and participate on teleconference with J. Morgan - Milbank; B. Jordan - Houlihan; H. Thompson - Arcapita; S. Buffone - GDC and other representatives of Milbank, Houlihan, Arcapita and GDC to discuss certain contractual provisions in various cr
Lawrence Hirsh	7/3/2013	0.6	Prepare for and participate on teleconference with M. Rosenthal - GDC; A. Kim - Arcapita; J. Farrell - Point Park Properties to discuss Aareal credit agreement matters and related asset valuation and monetization matters related to the Eurolog assets.
Gregory Chastain	7/4/2013	0.3	Follow-up on HL questions related to Eurolog.
Gregory Chastain	7/5/2013	0.4	Follow-up on HL questions on Eurolog; review of schedules.
Gregory Chastain	7/6/2013	1.2	Follow-up on HL questions related to HL questions on Eurolog (flow of funds).
Gregory Chastain	7/8/2013	0.3	Review of CDC indicative offer and follow-up.
Gregory Chastain	7/8/2013	0.4	Follow-up on Eurolog offer and cash flows.
Lawrence Hirsh	7/8/2013	1.1	Review of draft of presentation of Arcapita Investment Management To Prospective Board of Reorganized Arcapita.
Lawrence Hirsh	7/8/2013	0.4	Prepare for and participate on teleconference with R. James - Arcapita and other Arcapita representatives to discuss status of 3PD sale process and issues related to same; review of and respond to emails related to same.

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Professional	Date	Hours	Activity
Lawrence Hirsh	7/9/2013	0.5	Prepare for and participate on teleconference with M. Chowdhury - Arcapita; J. Graves - GDC and other representatives of Arcapita and GDC to discuss Arcapita bank claims by Transaction Holdcos and Syndication Companies from Uria deposits and approach to a
Gregory Chastain	7/10/2013	0.8	Review of updated offer on Eurolog; update on approval process.
Lawrence Hirsh	7/10/2013	0.4	Review of and respond to emails concerning CEPL monetization matters.
Lawrence Hirsh	7/11/2013	0.2	Review of and respond to emails concerning CEPL monetization matters.
Lawrence Hirsh	7/12/2013	0.9	Review and analysis of Arcapita Presentation - CEPL Proceeds Analysis, review of supporting emails related to same.
Lawrence Hirsh	7/15/2013	0.3	Review of and respond to emails concerning CEPL asset monetization.
Lawrence Hirsh	7/16/2013	0.3	Review of and respond to emails concerning asset monetization matters.
Lawrence Hirsh	7/18/2013	2.7	Review of and revisions to Arcapita Presentation - Bahrain Bay Development; review of supporting documentation, invoices, data, contracts and related supporting information.
Lawrence Hirsh	7/18/2013	0.6	Prepare for and participate in teleconference with J. Graves - GDC to review and discuss Bahrain Bay Development and issues related to same.
Lawrence Hirsh	7/31/2013	0.4	Prepare for and participate on conference with M. Rosenthal - GDC to discuss certain asset monetization matters.
Lawrence Hirsh	8/1/2013	0.3	Preparation for and participation in teleconference with A. Davey - Houlihan to discuss asset monetization matters.
Lawrence Hirsh	8/5/2013	0.3	Review of and respond to emails concerning asset monetization matters.

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Assessment and Monetization of Assets

Professional	Date	Hours	Activity
Lawrence Hirsh	8/9/2013	0.3	Review of and respond to emails concerning asset monetization matters.
Gregory Chastain	8/12/2013	0.5	Analysis of Eurolog dead deal costs.
Lawrence Hirsh	8/13/2013	0.4	Review of and respond to emails concerning 3PD sale process and related matters.
Lawrence Hirsh	8/13/2013	0.4	Review of and respond to emails concerning asset monetization matters.
Lawrence Hirsh	8/14/2013	0.6	Prepare for and participate on conference with M. Rosenthal - GDC and S. Buffone - GDC to discuss Eurolog asset monetization and valuation matters.
Lawrence Hirsh	8/15/2013	0.9	Analysis and review of draft spreadsheet analysis of funds flow sources and uses of estimated proceeds from 3PD sale; review of supporting assumptions, calculations and documentation related to same.
Gregory Chastain	8/19/2013	1.1	Review of Fountains information related to guarantee at emergence.
Gregory Chastain	8/19/2013	0.3	Update on deal fundings for September budget.
Gregory Chastain	8/20/2013	0.6	Review of Fountains material related to guarantee.
Gregory Chastain	8/20/2013	1.2	Follow-up analysis related to Eurolog waterfall based on updated offer.
Gregory Chastain	8/20/2013	0.5	Call with HL (J. Julian) and Company (J. Dutheil) (M. Kvarda organizer) re: Eurolog waterfall.
Lawrence Hirsh	8/20/2013	0.3	Review of and respond to emails concerning asset monetization matters.
Lawrence Hirsh	8/20/2013	0.2	Review of and respond to emails concerning Houlihan diligence requests related to certain deal companies.

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Assessment and Monetization of Assets

Professional	Date	Hours	Activity
Lawrence Hirsh	8/20/2013	0.4	Review of and respond to emails concerning deal valuation matters.
Gregory Chastain	8/21/2013	0.5	Review of updated deal funding schedules for September budget.
Gregory Chastain	8/21/2013	0.5	Review of updated Eurolog waterfall analysis with actual dead deal costs.
Gregory Chastain	8/21/2013	0.8	Update on Fountains guarantee and potential options for execution.
Gregory Chastain	8/22/2013	1.5	Team coordination call related to steps required prior to emergence.
Gregory Chastain	8/22/2013	1.3	Follow-up discussions and analysis related to steps required to execute Fountains guarantee under two different scenarios.
Gregory Chastain	8/22/2013	0.5	Call with GDC (M. Rosenthal) and K&S (I. Salah) on Fountains guarantee (M. Bouslog organizer).
Gregory Chastain	8/22/2013	0.4	Dissuasion and follow-up with K&S (I. Salah) on Fountains guarantee issue and memo.
Lawrence Hirsh	8/22/2013	0.8	Review of documentation related to TDIC guarantee related to Saadiyat Island investment.
Gregory Chastain	8/23/2013	0.5	Follow-up on outstanding issues related to Fountains guarantee and September deal funding budget.
Gregory Chastain	8/27/2013	0.5	Follow-up on September deal funding budget.
Gregory Chastain	8/28/2013	2.3	Follow-up analysis related to Fountains guarantee issue and updated thinking based on deal team discussions.
Gregory Chastain	8/28/2013	0.4	Call with HL (B. Jordan/A. Davey) re: Fountains guarantee.

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Professional	Date	Hours	Activity
Gregory Chastain	8/29/2013	0.3	Follow-up related to September deal funding budget (Lusail funding).
Lawrence Hirsh	8/30/2013	0.3	Review of and respond to emails concerning asset monetization matters.
Lawrence Hirsh	9/4/2013	0.3	Review of and respond to emails concerning AHQ I matters.
Lawrence Hirsh	9/6/2013	0.4	Review of and respond to emails concerning Eurolog asset sale process and related issues.
Lawrence Hirsh	9/6/2013	0.6	Analysis and review of spreadsheet analysis of calculations of allocation of proceeds per waterfall analysis for UK Senior Living sale; review of supporting data and documentation related to same.
Gregory Chastain	9/10/2013	0.5	Follow-up related to ArcJapan sales process
Gregory Chastain	9/11/2013	0.2	Follow-up related to ArcJapan sales process and Eurolog status.
Gregory Chastain	9/12/2013	0.3	Follow-up related to Eurolog status.
Lawrence Hirsh	9/16/2013	0.7	Review of AHQ Shareholders Agreement.
Subtotal		65.0	

Assistance in Preparation of Court Filings

Professional	Date	Hours	Activity
Holden Bixler	4/1/2013	0.8	Review status of executory contract review; review disclosure statement motion re: same; correspond with team re: same.

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Assistance in Preparation of Court Filings

Professional	Date	Hours	Activity
Mark Zeiss	4/1/2013	0.8	Review Avoidance actions - non-investor on call with Milbank, Gibson Dunn, and FTI.
Steve Kotarba	4/1/2013	3.2	Prepare for (1.6); participate on (.6) and follow up (1) re: call with Committee to discuss diligence re avoidance actions and fraudulent conveyance analysis.
Holden Bixler	4/2/2013	0.3	Correspond with team re: contract status call.
Kara McKeighan	4/2/2013	0.4	Review Omni 2 Schedule 1 Objections.
Robert Esposito	4/2/2013	1.0	Modifications to the Omnibus Schedules based on the 4/1 comments provided by B. Kim (GDC).
Robert Esposito	4/2/2013	0.2	Conference with S. Kotarba (A&M) re: the deal company claims.
Robert Esposito	4/2/2013	0.3	Review and analysis of the claim data for transaction holdco and PNV claim amounts.
Steve Kotarba	4/2/2013	1.3	Follow up on diligence re: avoidance actions and fraudulent conveyance analysis (.7); discussion with R. Esposito re plan projections and claims estimates and follow up re same (.6).
Holden Bixler	4/3/2013	0.2	Correspond with GDC and team re: contract status.
Mark Zeiss	4/3/2013	3.2	Prepare schedule of select insider payments for review and supplementary documentation per Committee request.
Mark Zeiss	4/3/2013	0.6	Review Committee responses with S. Kotarba, K. Glowacki, and M. Kelsey ahead of Committee call.
Mark Zeiss	4/3/2013	1.7	Prepare data request for current investors based off of 90-day payments prior to filing - send to F. Farouk.
Mark Zeiss	4/3/2013	1.4	Prepare schedule of select vendor payments for review and supplementary documentation per Committee request.

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Professional	Date	Hours	Activity
Mark Zeiss	4/3/2013	0.8	Review non-investor Avoidance actions and our responses to Committee questions with Milbank, FTI, Gibson Dunn and A&M.
Robert Esposito	4/3/2013	0.3	Conference with S. Kotarba (A&M) and B. Kim (GDC) re: the Strategic Investors Facility claims.
Robert Esposito	4/3/2013	2.8	Modifications to the Omnibus Schedules based on the 4/2 comments provided by B. Kim (GDC).
Robert Esposito	4/3/2013	1.5	Preparation of the employee loan vs bonus claim report.
Steve Kotarba	4/3/2013	1.7	Continue diligence and update calls re: avoidance actions and fraudulent conveyance research.
Mark Zeiss	4/4/2013	1.1	Review 10 deals for Avoidance, Fraudulent Conveyance issues with FTI, A&M, Gibson Dunn.
Robert Esposito	4/4/2013	0.8	Review and analysis of the employee bonus and loan data; correspondence to P. Karacsonyi (Arcapita) re: the loan data.
Steve Kotarba	4/4/2013	1.5	Continue diligence and update calls re: avoidance actions and fraudulent conveyance research.
Mark Zeiss	4/5/2013	0.6	Review 29-investor Avoidance analysis with S. Kotarba.
Mark Zeiss	4/5/2013	3.1	Revise 29-investor Avoidance analysis per S. Kotarba comments.
Mark Zeiss	4/8/2013	1.3	Prepare vendor payments and data request for F. Farouk
Mark Zeiss	4/8/2013	0.6	Review vendor payments with F. Farouk and M. Kayed.
Mark Zeiss	4/8/2013	0.5	Send D. Hain and W. Ng (FTI) vendor payments review and request.

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Professional	Date	Hours	Activity
Mark Zeiss	4/8/2013	3.2	Revise 29-investor Ordinary Course review and send to M. Kelsey (Gibson) for review ahead of call.
Mark Zeiss	4/8/2013	1.1	Revise 29-investor Ordinary Course review and send to M. Kelsey (Gibson) for review ahead of call - continue.
Robert Esposito	4/8/2013	0.7	Review of the claim objections within the 1st Omnibus Objection to Claims.
Steve Kotarba	4/8/2013	1.2	Work with B. Kim re: claim objection issues and schedule amendments.
Mark Zeiss	4/9/2013	0.6	Review 29-investor Ordinary Course analysis with K. Glowacki, M. Kelsey, and S. Kotarba.
Mark Zeiss	4/9/2013	1.2	Revise 29-investor Ordinary Course analysis per comments.
Robert Esposito	4/9/2013	1.4	Preparation of the claim objection amounts and reasons for modification within the A&M database for the 2nd Omnibus Objection to Claims.
Robert Esposito	4/9/2013	0.6	Preparation of the claim objection amounts and reasons for modification within the A&M database for the 3rd Omnibus Objection to Claims.
Robert Esposito	4/9/2013	0.5	Review of the SIF agreements.
Steve Kotarba	4/9/2013	1.1	Call with Committee (.5) and follow up re: FC action and diligence (.6).
Mark Zeiss	4/10/2013	0.6	Review committee request for potential fraudulent conveyance parties with S. Kotarba.
Robert Esposito	4/10/2013	1.0	Review of the objection proposal emails and preparation of the revised objection schedules.
Robert Esposito	4/10/2013	0.2	Conference with S. Kotarba (A&M) re: the SIF and employee bonus claims.

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Professional	Date	Hours	Activity
Robert Esposito	4/10/2013	0.4	Preparation and review of the claim objection amounts and reasons for modification within the A&M database for the 4th & 5th Omnibus Objections to Claims.
Steve Kotarba	4/10/2013	1.3	Additional follow up re: fraudulent conveyance analysis.
Klaus Gerber	4/11/2013	0.5	Review and edits to RailInvest MOR.
Klaus Gerber	4/11/2013	1.5	Review and edits to Bank MOR including summarizations of questions to Debtor.
Klaus Gerber	4/11/2013	1.2	Review and edits to AIHL MOR including summarizations of questions to Debtor.
Klaus Gerber	4/11/2013	0.6	Review and edits to WindTurbine MOR.
Klaus Gerber	4/11/2013	0.4	Review and edits to WindTurbine MOR.
Klaus Gerber	4/11/2013	0.6	Review and edits to ALTHL MOR including summarizations of questions to Debtor.
Robert Esposito	4/11/2013	0.7	Modifications to the objection schedules based on the SIF claim discussion with B. Kim (GDC).
Steve Kotarba	4/11/2013	0.7	Additional follow up re: fraudulent conveyance analysis.
Robert Esposito	4/12/2013	0.2	Conference with B. Kim (GDC) re: the claim objection exhibits.
Steve Kotarba	4/12/2013	0.4	Internal follow up re: Committee diligence issues re fraudulent conveyances and related issues.
John Makuch	4/13/2013	2.3	Review and edit drafts of the March MOR's.

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Professional	Date	Hours	Activity
Robert Esposito	4/13/2013	0.2	Correspondences from and to S. Kotarba and J. Spano (both from A&M) re: the claim reports and intercompany claims.
Steve Kotarba	4/13/2013	3.1	Revisions to disclosure statement re: claims estimates and waterfall calculations.
Holden Bixler	4/14/2013	0.6	Correspond with team re: contracts; review and circulate tracking sheet re: same.
Robert Esposito	4/14/2013	0.7	Preparation of the plan class and claim subtype reports.
Robert Esposito	4/14/2013	0.3	Correspondences from and to L. Chen (Rothschild) re: the convenience class estimate report.
Robert Esposito	4/14/2013	1.2	Review and response to the disclosure figures provided by K. Martorana (GDC).
Robert Esposito	4/14/2013	2.4	Review and analysis of the Houlihan to Rothschild claim variances; preparation of the updated variance report and response to Rothschild.
Robert Esposito	4/14/2013	0.5	Conference with GDC, A&M and Rothschild to review and discuss the Houlihan to Rothschild claim variances.
Robert Esposito	4/14/2013	0.6	Review of the plan disclosure figures and response to K. Martorana (GDC).
Robert Esposito	4/14/2013	0.7	Preparation of the revised objection exhibits based on the comments provided by B. Kim (GDC).
Robert Esposito	4/14/2013	0.4	Preparation of the revised convenience class opt-in figures.
Robert Esposito	4/14/2013	0.4	Review of the Houlihan vs. Rothschild claim reconciliation summary; correspondences to S. Kotarba (A&M) and J. Weisser (GDC) re: employee claim estimates.
Steve Kotarba	4/14/2013	5.3	Work with team to respond to inquiries re: claim numbers from Rothschild and HL (3.8); calls and follow up re: same (1.5).

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Professional	Date	Hours	Activity
Holden Bixler	4/15/2013	0.3	Further correspondence with team re: contract discussion.
John Makuch	4/15/2013	0.9	Prepare Falcon MOR.
Klaus Gerber	4/15/2013	0.9	Answering of GDC questions in connection with MORs and edits of same
Klaus Gerber	4/15/2013	1.6	Compilation of Falcon MOR from financial information provided by external accountants
Robert Esposito	4/15/2013	0.4	Conference with J. Weisser, B. Kim (both from GDC), S. Kotarba (A&M) and GCG team to discuss the voting classes.
Robert Esposito	4/15/2013	0.2	Review and response to S. Kotarba's (A&M) question re: the claim estimates.
Robert Esposito	4/15/2013	0.2	Review of the AHQ investor data provided by L. Hirsh (A&M).
Robert Esposito	4/15/2013	0.4	Preparation of the Omnibus claim data for GCG.
Robert Esposito	4/15/2013	0.4	Conference with Rothschild, L. Hirsch and S. Kotarba (both from A&M) re: the HQ investors and QRE claim.
Robert Esposito	4/15/2013	0.2	Conference with S. Kotarba (A&M) re: the claim estimates for the disclosure and the voting classes.
Robert Esposito	4/15/2013	0.2	Conference with S. Kotarba, J. Spano and M. Kvarda (all 3 from A&M) re: the updated claims analysis.
Steve Kotarba	4/15/2013	3.9	Prepare analysis and internal calls re: liquidation analysis and claims estimates (1.8); work on plan calculations and estimates (2.1).
Holden Bixler	4/16/2013	0.8	Correspond with A. Kim re: contract review; review and circulate tracking sheet re: same; confer with A. Kim re: same.

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Professional	Date	Hours	Activity
John Makuch	4/16/2013	0.9	Correspondence with C. Millet of GDC and J. Spano re: Falcon balance sheet and notes for MOR.
Mark Zeiss	4/16/2013	1.1	Prepare response to W. Ng (FTI) question re: vendor payments.
Mark Zeiss	4/16/2013	0.6	Prepare data request for vendor payments invoice detail for F. Farouk.
Mark Zeiss	4/16/2013	0.8	Prepare data request for investor FTI Ordinary Course questions for O. Tamimi.
Robert Esposito	4/16/2013	0.2	Preparation of the list of class 9 claims.
Steve Kotarba	4/16/2013	3.3	Respond to inquiries re: Disclosure Statement language and estimates (1.1); review plan classes and issues regarding solicitation and work to resolve open issues and data necessary for solicitation (2.2).
Holden Bixler	4/17/2013	1.1	Revise and update master contract tracking sheet per various comments; review; summarize; and circulate to team.
Holden Bixler	4/17/2013	1.3	Attend telephone conference with company and GDC re: executory contract review; follow-up correspondence re: same;
Holden Bixler	4/17/2013	0.8	Correspond with A. Juma re: contract updates; review updates and provide comments to same.
Robert Esposito	4/17/2013	1.0	Preparation of the claim objection detail report for A. Rogers and A. Doshi (both from Arcapita).
Robert Esposito	4/17/2013	0.3	Conference with A. Rogers, A. Doshi (both from Arcapita), B. Kim, J. Weisser (both from GDC) and S. Kotarba (A&M) re: the draft claim objections.
Robert Esposito	4/17/2013	0.2	Conference with B. Kim (GDC) re: the claim objection schedules.
Robert Esposito	4/17/2013	0.2	Conference with S. Kotarba (A&M) re: the open plan class and objection issues.

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Professional	Date	Hours	Activity
Robert Esposito	4/17/2013	1.6	Preparation of the claim objection detail reports for GCG.
Robert Esposito	4/17/2013	1.2	Preparation of the updated claim report with objection scorecard.
Robert Esposito	4/17/2013	2.9	Preparation of the claim summary report and potential allowed claim calculations.
Robert Esposito	4/17/2013	0.4	Review of the intercompany and deal company claims; correspondence to J. Makuch (A&M) re: the intercompany claims for class 7.
Robert Esposito	4/17/2013	0.6	Preparation of the updated claim objection schedules based on the call with B. Kim (GDC).
Robert Esposito	4/17/2013	0.4	Preparation of the response to E. Young (GCG) re: plan classes 4 & 10 claims and the employee bonus schedules.
Steve Kotarba	4/17/2013	3.4	Prepare for and participate on call re: assumption and rejection of contracts (1.2); call with client to review claim objections and follow up with counsel re same (.8); work with GCG re solicitation of claims (.5); discuss and prepare summary report for
Robert Esposito	4/18/2013	2.2	Preparation and review of the allowed claim estimate summary.
Robert Esposito	4/18/2013	0.9	Review and response to the institution claim requests provided by R. Behrens (A&M).
Robert Esposito	4/18/2013	0.4	Conference with D. Zeiser (GCG) re: the claim objection data.
Steve Kotarba	4/18/2013	1.0	Respond to internal inquiries re: creditors and work with counsel re voting of certain claims.
Robert Esposito	4/19/2013	1.6	Preparation of the updated claim estimate report and the list of claims to be reconciled.

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Professional	Date	Hours	Activity
Robert Esposito	4/19/2013	0.4	Conference with S. Kotarba (A&M) re: the intercompany claims, equity claims and the claims to be resolved.
Klaus Gerber	4/22/2013	2.1	Review and editing of third interim Fee Statement of A&M
Klaus Gerber	4/22/2013	1.4	Review and final editing of March Fee App of A&M
Mark Zeiss	4/22/2013	0.6	Review Ordinary Course defense for Investors with S. Kotarba.
Robert Esposito	4/22/2013	0.3	Review and response to the creditor claim questions provided by T. Long (GDC).
Robert Esposito	4/22/2013	0.4	Preparation of the updated Schedule 5 to the Third Omnibus Objection to Claims.
Robert Esposito	4/22/2013	0.4	Preparation of the class 9 investor name file and response to T. Long (GDC) re: the investor claim numbers.
Steve Kotarba	4/22/2013	1.7	Discussion of contract review for assumption / rejection with H. Bixler (.5); work with M. Zeiss re: information requests re: selected payments and analysis of actions and follow up re: same (.7); discussion and follow up on claim objection strategy and v
Holden Bixler	4/23/2013	0.2	Correspond with company re: updates to contract tracking sheet.
Klaus Gerber	4/23/2013	0.8	Final review and tie out of third interim Fee Statement of A&M
Robert Esposito	4/23/2013	0.4	Review of the employee liabilities and supporting data; correspondence to S. Kotarba (A&M).
Robert Esposito	4/23/2013	0.3	Preparation of the updated intercompany and deal company claim file and draft email to A. Rogers (Arcapita).

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Professional	Date	Hours	Activity
Robert Esposito	4/23/2013	0.3	Conference with A. Al-Shirawi (Arcapita) and preparation of the updated list of active claims based on the conference.
Robert Esposito	4/23/2013	0.3	Conferences with S. Kotarba (A&M) and E. Young (GCG) re: the intercompany and equity share claims.
Robert Esposito	4/23/2013	0.5	Preparation of the active claims data for A. Doshi (Arcapita).
Robert Esposito	4/23/2013	0.2	Conference with S. Kotarba & J. Makuch (both from A&M) re: the intercompany claims.
Robert Esposito	4/23/2013	1.1	Preparation of the update claims report based on the conference with A. Al-Shirawi (Arcapita).
Steve Kotarba	4/23/2013	1.1	Work with counsel and company re: finalization of certain claim objections (.6); respond to client re summary of certain claims against Arcapita Bank (.5).
Holden Bixler	4/24/2013	0.6	Various conferences with team re: contract reconciliation and cure noticing.
Mark Zeiss	4/24/2013	0.6	Review vendor Avoidance actions with W. Ng (FTI).
Robert Esposito	4/24/2013	1.5	Review of the first amended POR.
Robert Esposito	4/24/2013	0.2	Conference with S. Kotarba (A&M) re: the intercompany and equity claims.
Robert Esposito	4/24/2013	0.2	Conference with E. Young (GCG) re: the intercompany and equity claims; correspondence to S. Kotarba (A&M) re: the upcoming mailing next week.
Robert Esposito	4/24/2013	1.6	Review of the first amended Disclosure Statement.
Steve Kotarba	4/24/2013	2.0	Work on voting class issues and coordination with GCG re: same.

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Professional	Date	Hours	Activity
Robert Esposito	4/25/2013	1.9	Preparation of the plan class and voting report.
Steve Kotarba	4/25/2013	3.1	Work on claim voting reconciliation to ensure proper noticing, categorization and solicitation of all active claims.
Robert Esposito	4/26/2013	0.3	Review and correspondence re: the questions from S. Kotarba (A&M) re: the voting plan classes.
Steve Kotarba	4/26/2013	1.6	Continue work to respond to solicitation inquiries and classification of claims for voting.
Robert Esposito	4/28/2013	0.2	Correspondences from and to S. Kotarba (A&M) re: the equity and intercompany claims.
Robert Esposito	4/28/2013	0.3	Correspondences to E. Young (GCG) and E. Zainal (Arcapita) re: the intercompany claims.
Steve Kotarba	4/28/2013	1.3	Review outstanding requests from Garden City and solicitation open issues by class and respond.
Holden Bixler	4/29/2013	1.2	Revise contract master per various updates received; confer with team re: same and re: plan going forward.
Mark Zeiss	4/29/2013	2.1	Review gross payments to insiders and non-insiders for demand letters.
Mark Zeiss	4/29/2013	0.6	Review Committee request for list of vendors for demand letters with K. Glowacki and S. Kotarba.
Mark Zeiss	4/29/2013	0.6	Review data request for vendor invoice detail with M. Kayed.
Mark Zeiss	4/29/2013	1.3	Prepare data request for M. Kayed and A. Kim re: specific vendor.
Robert Esposito	4/29/2013	0.3	Conference with E. Young (GCG) and preparation of the list of potential class 7 claims.

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Robert Esposito	4/29/2013	1.1	Review of the intercompany claim data provided by M. Al Awadhi (Arcapita); preparation of the updated class 7 claims.
Steve Kotarba	4/29/2013	3.1	Work re: solicitation files.
Kara McKeighan	4/30/2013	0.4	Review of redacted investor names.
Mark Zeiss	4/30/2013	3.1	Draft demand letter list from SOFA 3C sources.
Mark Zeiss	4/30/2013	3.1	Draft demand letter list from SOFA 3B sources - filter by waived per plan.
Mark Zeiss	4/30/2013	1.3	Draft demand letter list from SOFA 3C sources - filter by waived per plan.
Mark Zeiss	4/30/2013	2.1	Draft demand letter list from SOFA 3B sources.
Robert Esposito	4/30/2013	1.2	Review of the wholly owned entities for additional intercompany class 7 claims.
Robert Esposito	4/30/2013	0.2	Conference with S. Kotarba (A&M) re: the intercompany claims.
Robert Esposito	4/30/2013	0.2	Preparation of the employee code names for P. Karacsonyi (Arcapita).
Robert Esposito	4/30/2013	0.3	Updates to the claim data for those claims on pending omnibus objections.
Robert Esposito	4/30/2013	1.2	Updates to the estimated amounts based on the filed objections and preparation of the plan class report.
Steve Kotarba	4/30/2013	3.3	Finalize solicitation files.

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Mark Zeiss	5/1/2013	3.1	Draft demand letter list from SOFA 3B sources - filter by waived per plan.
Mark Zeiss	5/1/2013	1.3	Draft demand letter list from SOFA 3C sources - filter by waived per plan.
Mark Zeiss	5/1/2013	3.1	Draft demand letter list from SOFA 3C sources.
Mark Zeiss	5/1/2013	2.1	Draft demand letter list from SOFA 3B sources.
Robert Esposito	5/1/2013	0.2	Review of court docket for SIF stipulation.
Robert Esposito	5/1/2013	0.2	Conference with S. Kotarba (A&M) re: the contract assumption/rejection and objection service.
Robert Esposito	5/1/2013	0.3	Review of the shareholder assignment notice and acknowledgement.
Robert Esposito	5/1/2013	0.4	Preparation of the omnibus claim objection and plan class report for M. Kelsey (GDC).
Steve Kotarba	5/1/2013	8.3	Work re: contract assumption / rejection analysis (1.1) and solicitation (7.2).
Mark Zeiss	5/2/2013	1.6	Review draft demand letter SOFA 3b and 3c lists with S. Kotarba; revise per comments.
Robert Esposito	5/2/2013	0.3	Conference with J. Spano and R. Behrens (both from A&M) re: capital structure report.
Robert Esposito	5/2/2013	0.3	Conference with S. Kotarba (A&M) re: the intercompany and plan class data.
Robert Esposito	5/2/2013	0.8	Preparation of the claim objection report for W. Ng (FTI).

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Professional	Date	Hours	Activity
Robert Esposito	5/2/2013	0.4	Preparation of the updated plan class estimate report for J. Spano (A&M).
Robert Esposito	5/2/2013	0.3	Preparation of the innerbank claim data for R. Behrens (A&M).
Robert Esposito	5/2/2013	0.4	Conference with S. Kotarba, R. Behrens and J. Spano (all from A&M) re: the SCB and intercompany claims.
Robert Esposito	5/3/2013	0.6	Preparation of the updated capital structure report.
Steve Kotarba	5/3/2013	5.1	Work through remaining solicitation issues including certain debt holders.
Robert Esposito	5/4/2013	0.3	Preparation of the updated capital structure report based on the comments provided by J. Spano (A&M).
Robert Esposito	5/4/2013	0.5	Conference with J. Spano, M. Kvarda, S. Kotarba & R. Behrens (all from A&M) re: the updated capital structure and liquidation analysis.
Robert Esposito	5/4/2013	0.5	Conference with R. Behrens (A&M) re: the intercompany liquidation analysis.
Holden Bixler	5/6/2013	0.7	Correspond with team re: updated contract master and proposed work streams and timeline.
Robert Esposito	5/6/2013	0.3	Correspondences to S. Kotarba (A&M) and P. Karacsonyi (Arcapita) re: employee claim detail.
Robert Esposito	5/6/2013	0.4	Review of the former employee liabilities and response to J. Weisser (GDC).
Robert Esposito	5/6/2013	0.4	Conference with J. Spano, S. Kotarba and R. Behrens (all from A&M) re: intercompany analysis.
Robert Esposito	5/6/2013	0.7	Conference with R. Behrens (A&M) re: the intercompany liquidation analysis.

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Professional	Date	Hours	Activity
Robert Esposito	5/6/2013	1.1	Review and analysis of the intercompany analysis provided by R. Behrens (A&M).
Holden Bixler	5/7/2013	0.8	Revise contract master into assume/reject review tabs and circulate to team.
Holden Bixler	5/7/2013	0.4	Correspond and confer with team re: tasks for contract project.
Robert Esposito	5/7/2013	0.6	Conference with A. Doshi (Arcapita), J. Weisser, B. Kim (both from GDC) and S. Kotarba (A&M) re: the voting procedures and stipulations.
Robert Esposito	5/7/2013	1.2	Review of the list of class 5a claims provided by A. Doshi (Arcapita); preparation of the response to each claim in question.
Robert Esposito	5/7/2013	0.2	Review of the email questions provided by J. Weisser (GDC) and S. Kotarba (A&M); research and response to those questions.
Robert Esposito	5/7/2013	0.1	Correspondences to S. Kotarba (A&M) re: creditor and intercompany data.
Robert Esposito	5/8/2013	0.2	Review of the ballot data provided by Y. Tribuch (GCG).
Robert Esposito	5/8/2013	0.2	Correspondence to A. Doshi (Arcapita), J. Weisser (GDC) & S. Kotarba (A&M) re: the employee bonus claims.
Robert Esposito	5/8/2013	0.8	Review and analysis of the POR and Disclosure Statement for securities data.
John Makuch	5/9/2013	2.1	Initial review and editing of MOR reports for the month of April.
Matt Kvarda	5/9/2013	0.6	Review Gibson Dunn comments to Cayman affidavit and noted additional revisions thereto.
Matt Kvarda	5/9/2013	1.8	Continue to review and revise affidavit and exhibits to affidavit re: Cayman liquidation analysis.

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Professional	Date	Hours	Activity
Matt Kvarda	5/9/2013	0.8	Continue to address various issues related to affidavits required for Cayman hearing.
Matt Kvarda	5/9/2013	2.8	Continue to review and revise affidavit and exhibits to affidavit re: Cayman liquidation analysis.
Matt Kvarda	5/9/2013	1.4	Continue to address various issues related to affidavits required for Cayman hearing.
Robert Esposito	5/9/2013	0.7	Preparation of the updated capital structure report.
Robert Esposito	5/9/2013	0.7	Review of intercompany claim data provided by M. Al Awadhi (Arcapita); correspondences from and to S. Kotarba (A&M).
Robert Esposito	5/9/2013	0.4	Updates to the intercompany claim data based on the data received from M. Al Awadhi (Arcapita).
Robert Esposito	5/9/2013	0.2	Modifications to the non-qualified claimant report.
Robert Esposito	5/9/2013	1.7	Preparation of the non-qualified claimant report for the plan securities.
Robert Esposito	5/9/2013	0.2	Conference with S. Kotarba (A&M) re: the intercompany claims and non-qualified claimants.
Stacey Fuller	5/9/2013	2.1	Review first 3 MORs for accuracy; made corrections where required.
John Makuch	5/10/2013	1.8	Preparation of MORs for April.
Matt Kvarda	5/10/2013	1.7	Continue to analyze and revise exhibits to Cayman affidavit re: Cayman liquidation analysis.
Matt Kvarda	5/10/2013	1.4	Continue to draft and revise Cayman affidavit re: Cayman liquidation analysis.

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Professional	Date	Hours	Activity
Matt Kvarda	5/10/2013	1.2	Continue to address various issues related to affidavits required for Cayman hearing.
Robert Esposito	5/10/2013	0.2	Review of the qualified persons email exchange.
Robert Esposito	5/10/2013	2.4	Preparation of the capital structure comparison report.
Robert Esposito	5/10/2013	0.2	Correspondence to E. Young (GCG) re: the plan class changes.
Robert Esposito	5/10/2013	0.6	Review of the withdrawn claims provided by D. Zeiser; updates to the capital structure report based on the withdrawn claims.
Robert Esposito	5/10/2013	0.4	Preparation of the class 5b report for J. Weisser (GDC).
Robert Esposito	5/10/2013	0.2	Correspondences from and to H. Bixler (A&M) re: the coded claimant names for the contract review.
Robert Esposito	5/10/2013	0.2	Conference with J. Spano, R. Behrens and S. Kotarba (all from A&M) re: the intercompany claims and the capital structure report.
Matt Kvarda	5/11/2013	1.3	Review latest drafts for Cayman affidavits from Cayman counsel and note comments and follow-up items thereto.
Holden Bixler	5/12/2013	0.9	Revise unredacted contract master per various updates and circulate to team.
Klaus Gerber	5/12/2013	0.7	Review and summarization of questions in connection with MOR and communication of same questions to Debtor.
Robert Esposito	5/12/2013	0.2	Review and response to T. Nambiar's (Arcapita) request for coded names.
Robert Esposito	5/12/2013	0.4	Review of the redaction data file for name and ID matching.

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Professional	Date	Hours	Activity
Klaus Gerber	5/13/2013	1.2	Processing of edits to MORs (RailInvest, AEID II, WindTurbine).
Matt Kvarda	5/13/2013	1.2	Continue to review and revise Cayman affidavit.
Matt Kvarda	5/13/2013	1.4	Continue to address various issues related to affidavits required for Cayman hearing.
Matt Kvarda	5/13/2013	3.3	Continue to review and revise exhibits to Cayman affidavit.
Robert Esposito	5/13/2013	1.6	Preparation of the employee claim and redaction report for J. Beck (Arcapita).
Robert Esposito	5/13/2013	0.2	Correspondences to and from S. Kotarba (A&M) re: the rights offering objections.
Robert Esposito	5/13/2013	0.2	Preparation of the active claim report for H. Bixler (A&M).
Robert Esposito	5/13/2013	0.2	Correspondence to and from E. Young and M. Brown (both from GCG) re: the rights offering claims.
Robert Esposito	5/13/2013	0.3	Conference with M. Zeiss (A&M) re: the SOFA 3c payments.
Robert Esposito	5/13/2013	1.7	Review of the preference action data for the scheduled/filed claims of each creditor.
Robert Esposito	5/13/2013	2.1	Review and comparison of the GCG plan class balloting against the A&M data.
Robert Esposito	5/13/2013	0.3	Preparation of the update structure analysis report for distribution.
Robert Esposito	5/13/2013	0.2	Conference with M. Zeiss (A&M) re: the SOFA 3b/3c payments and related claims.

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Shaun Raheja	5/13/2013	3.8	Analyze and update Master Excel file per A. Kim (Arcapita Bank) and A. Doshi (Arcapita Bank) emails.
Stacey Fuller	5/13/2013	1.9	Review other 3 MORs for accuracy; made corrections where required.
Holden Bixler	5/14/2013	0.8	Review various correspondence re: contract master updates; revise and circulate same.
Holden Bixler	5/14/2013	0.4	Correspond with restructuring team re: contract assumption/rejection process.
Holden Bixler	5/14/2013	0.2	Correspond with GDC re: contract cure status.
Klaus Gerber	5/14/2013	1.6	Review and summarization of questions in connection with MOR and communication of same questions to Debtor in connection with Bank and AIHL.
Matt Kvarda	5/14/2013	1.6	Finalize Cayman affidavit and exhibits thereto re: Cayman liquidation analysis.
Matt Kvarda	5/14/2013	2.2	Continue to address various issues related to affidavits required for Cayman hearing.
Robert Esposito	5/14/2013	0.4	Review and response to J. Beck's (Arcapita) email regarding an employee loan and priority IPP claim.
Robert Esposito	5/14/2013	0.9	Research of the claim data and responses to A. Moskowitz (GDC) and W. Ng (FTI).
Robert Esposito	5/14/2013	0.6	Updates to the preference analysis and claim data based on the call with M. Zeiss (A&M).
Robert Esposito	5/14/2013	0.9	Review and analysis of the contract assumption data provided by S. Raheja (A&M); updates to the contract assumption data.
Robert Esposito	5/14/2013	0.4	Preparation of the active claims report for contract assumption review.

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Professional	Date	Hours	Activity
Robert Esposito	5/14/2013	0.2	Conference with M. Zeiss (A&M) re: claims linked to the preference actions.
Robert Esposito	5/14/2013	0.3	Conference with S. Raheja (A&M) re: the contract assumption data.
Robert Esposito	5/14/2013	0.2	Conference with H. Bixler (A&M) re: the contract cure data.
Stacey Fuller	5/14/2013	0.9	Update MORs for professional fee payments made to date/outstanding.
Holden Bixler	5/15/2013	0.4	Correspond with team re; various comments to tracker and updates re: same.
Joseph Spano	5/15/2013	0.9	Review update MOR for filing.
Klaus Gerber	5/15/2013	2.3	Final review of Bank, AIHL, ALTHL MOR.
Klaus Gerber	5/15/2013	1.2	Provide GDC with MORs and response to questions.
Robert Esposito	5/15/2013	0.2	Conference with S. Raheja (A&M) re: the updates to the contract assumption data.
Robert Esposito	5/15/2013	0.5	Conference with H. Bixler (A&M) re: the schedule g source file for the contract cure.
Stacey Fuller	5/15/2013	0.9	Make final revisions to MORs based on J. Makuch's input and submit to GDC for filing.
Holden Bixler	5/16/2013	0.4	Review and comment on various proposed revisions to contract master.
Holden Bixler	5/16/2013	0.4	Correspond with team and committee re; updated contract master.

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Professional	Date	Hours	Activity
Holden Bixler	5/16/2013	0.5	Review comments to cure amounts and contract master re: same.
Holden Bixler	5/16/2013	0.6	Prepare and circulate updated contract master reflecting latest changes.
Robert Esposito	5/16/2013	0.4	Review of the contract cure data discrepancies presented by H. Bixler (A&M).
Robert Esposito	5/16/2013	0.3	Review of CPO related emails and related claims; correspondence to S. Kotarba (A&M).
Robert Esposito	5/16/2013	0.8	Conference with J. Trinklein, J. Weisser (both from GDC), L. Hirsh & S. Kotarba (both from A&M) re: the CPO claims.
Robert Esposito	5/16/2013	0.3	Research and correspondence to S. Kotarba (A&M) re: the CPO objections.
Shaun Raheja	5/16/2013	0.4	Analyze Open Claims file and capture appropriate data fields for Contract Master Excel File.
Holden Bixler	5/17/2013	0.6	Review comments to contract master and respond to same.
Robert Esposito	5/17/2013	0.2	Review of the strategic investors facility data; correspondence to S. Kotarba (A&M) re: same.
Robert Esposito	5/17/2013	0.2	Conference with S. Kotarba (A&M) re: the contract cure data.
Robert Esposito	5/17/2013	0.2	Review of GCG voting metrics.
Robert Esposito	5/17/2013	0.3	Conference with H. Bixler (A&M) re: the contract cure data.
Robert Esposito	5/17/2013	0.8	Review and analysis of the redacted parties for discrepancies in the contract cure.

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Professional	Date	Hours	Activity
Robert Esposito	5/20/2013	0.2	Review of the investor claims for voting stipulation and response to S. Kotarba (A&M).
Robert Esposito	5/20/2013	0.2	Preparation of the creditor ballot call.
Robert Esposito	5/20/2013	0.2	Review of investor data and correspondence to S. Kotarba (A&M).
Robert Esposito	5/20/2013	0.2	Preparation of the master mailing list data for H. Bixler (A&M).
Robert Esposito	5/20/2013	0.3	Review and analysis of contract source data and redaction data for CIF numbers; response to S. Kotarba and H. Bixler (both from A&M).
Robert Esposito	5/20/2013	0.4	Review and comparison of the investor name to redacted name for contract cure data.
Holden Bixler	5/21/2013	0.9	Review and revise contract master per updates and image links and correspond with GDC re: same.
Robert Esposito	5/21/2013	0.3	Conference with H. Bixler (A&M) re: the contract cure data.
Robert Esposito	5/21/2013	0.5	Conference with J. Weisser (GDC), L. Fensterstock, A. Berman, and S. Abramowitz (all 3 from VE Law) re: the investor 50271 claims and investments.
Robert Esposito	5/23/2013	0.4	Review of the late filed and insufficient documentation claims and correspondence to S. Kotarba (A&M).
Robert Esposito	5/23/2013	0.2	Research for creditor data and response to H. Bixler (A&M).
Holden Bixler	5/24/2013	0.3	Correspond with GDC re: various contracts.
Holden Bixler	5/24/2013	0.2	Correspond with GCG re: data room organization.

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Professional	Date	Hours	Activity
Robert Esposito	5/24/2013	0.2	Correspondences from and to H. Bixler (A&M) re: the updated contract cure data.
Robert Esposito	5/24/2013	0.3	Review of the investor claim data and response to A. Moskowitz (GDC).
Robert Esposito	5/25/2013	0.4	Preparation of the updated capital structure report for S. Kotarba (A&M).
Shaun Raheja	5/27/2013	1.2	Analyze Contract Master file's Assume and Reject tabs for omissions.
Robert Esposito	5/28/2013	0.6	Review and analysis of the changes made by C. Lin (Rothschild) to the capital structure report.
Robert Esposito	5/28/2013	0.2	Review of the innerbank data within the capital structure report and response to R. Behrens (A&M).
Robert Esposito	5/28/2013	0.2	Updates to the capital structure report based on the comments provided by C. Lin (Rothschild).
Robert Esposito	5/29/2013	0.3	Review of the docket for OCP data for the contract assumption report.
Robert Esposito	5/29/2013	0.3	Review of the syndicated voting data and preparation of the voting amounts to include profit.
Mark Zeiss	6/3/2013	2.6	Review vendor demand addresses per H. Al Najem updates.
Mark Zeiss	6/10/2013	1.3	Review Murabaha URIA acct movement for Murabaha investors from M. Al Amjadi.
Mark Zeiss	6/10/2013	0.6	Review vendor Avoidance action invoice detail data request with F. Farouk.
Klaus Gerber	6/12/2013	1.6	Review of WindTurbine, RailInvest and AEID II MORs and follow up with Company regarding diligence questions.

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Professional	Date	Hours	Activity
John Makuch	6/13/2013	2.1	Preparation of MORs for May.
Klaus Gerber	6/13/2013	0.7	Discussion of Falcon MOR and subsequent editions to MOR and follow up with accountants.
Steve Kotarba	6/13/2013	3.2	Resolve issues re: late ballots (.5); work on claims reconciliation for pre-effective date issues (1.7); work on effective date checklist (1).
John Makuch	6/14/2013	2.3	Preparation of MORs for May.
Steve Kotarba	6/25/2013	4.9	Respond to post-petition issues including distribution, claims and avoidance actions (4.3); respond to FTI information requests (.6).
Steve Kotarba	6/27/2013	1.5	Respond to counsel inquiries re: claim estimates and plan.
John Makuch	7/11/2013	1.3	Review and edit MOR's for June.
Stacey Fuller	7/11/2013	1.3	Review first 3 MORs for accuracy; made corrections where required.
Stacey Fuller	7/12/2013	0.4	Update MORs for professional fee payments made to date/outstanding.
Stacey Fuller	7/12/2013	2.2	Review final 3 MORs for accuracy; make corrections where required.
John Makuch	7/14/2013	2.3	Review and edit MORs for June.
Stacey Fuller	7/14/2013	0.4	Make final revisions to MORs based on J. Makuch's (A&M) input and submitted to GDC for filing.
Klaus Gerber	7/15/2013	1.1	Review of AIHL MOR.

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Professional	Date	Hours	Activity
Klaus Gerber	7/15/2013	1.3	Review of Bank MOR.
Klaus Gerber	7/15/2013	0.6	Review of ALTHL MOR.
Kara McKeighan	7/31/2013	1.0	Conference call with S. Raheja (A&M) re: new filed claims load and claims triage.
Lawrence Hirsh	7/31/2013	0.8	Prepare for and participate on conference with S. Buffone - GDC and other GDC representatives to discuss plan supplement filing documents and other plan implementation timing matters.
Lawrence Hirsh	8/2/2013	0.5	Review of revised draft of Management Services Agreement.
John Makuch	8/7/2013	2.1	Review and edit MOR's for July.
John Makuch	8/8/2013	1.0	Review and edit MOR reports for July.
John Makuch	8/14/2013	3.1	Review and edit MOR reports for July.
Klaus Gerber	8/14/2013	0.6	Review of Bank, AIHL and ALTHL MOR.
Stacey Fuller	8/14/2013	0.4	Update MORs for professional fee payments made to date / outstanding.
Stacey Fuller	8/14/2013	2.4	Review last 3 MORs for accuracy; make corrections where required.
John Makuch	8/15/2013	1.7	Review and edit MOR reports for July.
Stacey Fuller	8/15/2013	0.7	Finalize MORs per Arcapita's feedback and submit to GDC to be filed.

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Professional	Date	Hours	Activity
Stacey Fuller	8/20/2013	0.6	Review July fee statement for accuracy.
Stacey Fuller	8/21/2013	0.3	Adjust and review fee statement per changes requested by L. Hirsh (A&M).
John Makuch	9/10/2013	2.2	Review and editing of MOR's for August.
Stacey Fuller	9/10/2013	1.1	Review first 3 MORs for accuracy; make corrections where required.
John Makuch	9/12/2013	2.2	Review and editing of MORs for August for AIHL, Bank and ALTHL.
Klaus Gerber	9/13/2013	0.9	Review of WindTurbine, RailInvest and AEID II MORs.
Klaus Gerber	9/13/2013	1.6	Review of Bank, AIHL and ALTHL MOR.
Stacey Fuller	9/13/2013	1.2	Review second group of MORs for accuracy; make corrections where required.
Stacey Fuller	9/13/2013	0.4	Submit questions on MORs to Arcapita.
Stacey Fuller	9/13/2013	0.6	Update MORs for professional fee payments made to date/outstanding.
John Makuch	9/16/2013	0.8	Final review of MOR's for August.
Stacey Fuller	9/16/2013	0.7	Finalize MORs for submission to GDC.
Subtotal		344.1	

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Professional	Date	Hours	Activity
Klaus Gerber	4/1/2013	0.9	Respond to various Houlihan Lokey diligence questions, including board costs and NewCo separation costs, one time legal fees, etc.
Matt Kvarda	4/1/2013	0.9	Review latest draft of Disclosure Statement and note follow-up items for GDC.
Matt Kvarda	4/2/2013	0.8	Prepare for and participate on call with Debtors' professionals to discuss various Plan of Reorganization issues.
Klaus Gerber	4/3/2013	0.6	Coordination of NY meetings to finalize disclosure statement financials and summarization of to-do list (licenses, separation costs, IPP shares, etc.).
Klaus Gerber	4/4/2013	1.0	Term sheet discussion with M. Chowdhury, H. Thompson, C. Combs and L. Hirsh.
Klaus Gerber	4/4/2013	0.6	Term sheet proposal review.
Klaus Gerber	4/4/2013	1.7	Reconciliation of latest headcount projections and including separation payments, including differentiation between NewCo and Arcapita and tie into the model.
Klaus Gerber	4/4/2013	1.6	Revisions to expenses and management fee proceeds to gage negotiation needs.
Klaus Gerber	4/4/2013	2.3	Modeling of revised incentive comp approach for assets since inception of bankruptcy case to reflect negotiations between Debtor and HL.
Klaus Gerber	4/4/2013	2.2	Write up of term sheet discussion including quantification of line items.
Klaus Gerber	4/5/2013	1.6	Refined incentive comp model and include toggles for scenario analyses.
Klaus Gerber	4/5/2013	1.9	Provide overall negotiations overview and summarization of financial implications.
Klaus Gerber	4/5/2013	0.5	Running of scenario analyses with company and discussion of results.

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Professional	Date	Hours	Activity
Matt Kvarda	4/5/2013	0.3	Address various issues related to Singapore dead deal costs for Disclosure Statement.
Klaus Gerber	4/8/2013	0.7	Separation cost upon emergence updates in connection with latest thinking personnel plan and update vacation accruals.
Matt Kvarda	4/8/2013	0.7	Address various issues related to call with Oaktree re: Exit Facility.
Klaus Gerber	4/9/2013	2.8	Modeling of negotiation results including management fee, incentive comp, separation payments, etc. and change of model structure to incorporate new analyses.
Matt Kvarda	4/9/2013	0.3	Address various issues raised by GDC re: Cayman Liquidation Analysis.
Matt Kvarda	4/9/2013	0.3	Review latest version of the Cooperation Term Sheet and note follow-up items related to various investments.
Matt Kvarda	4/9/2013	0.9	Prepare for and participate on call with management and Debtors' advisors re: various Plan related issues.
Matt Kvarda	4/9/2013	1.2	Prepare for and participate on call with Houlihan and Rothschild re: Oaktree due diligence for Exit Facility.
Matt Kvarda	4/9/2013	0.8	Analyze various deal funding and operating expense issues related to the Liquidation Analysis.
Klaus Gerber	4/10/2013	0.6	Tie out of revised wind down model.
Klaus Gerber	4/10/2013	0.7	Preparation for conference call with Houlihan Lokey to address term sheet results.
Klaus Gerber	4/10/2013	0.7	Review of revised term sheet.
Klaus Gerber	4/10/2013	1.4	Edits to model in accordance with the revised term sheet and to address Debtor modeling requests.

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Klaus Gerber	4/10/2013	2.6	Revision to assets under management modeling and reconciliation to HL model.
Klaus Gerber	4/10/2013	2.1	Revision to incentive comp modeling and reconciliation to HL source data.
Klaus Gerber	4/10/2013	1.9	Build toggle functionality to differentiate between wind down model< HL, and management case for incentive comp and asset management fee.
Klaus Gerber	4/10/2013	0.3	Calls with J. Makuch and W. David to discuss modeling approach and source data.
Klaus Gerber	4/10/2013	0.3	Conference call with J. Makuch regarding to-do.
Klaus Gerber	4/10/2013	1.1	Conference call with Houlihan Lokey (B. Jordan et al) and A&M (L. Hirsh et al) regarding term sheet.
Lawrence Hirsh	4/10/2013	0.7	Prepare for and participate on teleconference with B. Jordan - Houlihan and other Houlihan representatives to discuss disclosure statement financial projections and assumptions related to same in conjunction with draft cooperation term sheet.
Matt Kvarda	4/10/2013	0.7	Analyze deal fundings in the Liquidation Analysis and note revisions and follow-up items for project staff.
Matt Kvarda	4/10/2013	0.4	Review latest version of the Cooperation Term Sheet and note follow-up items related to various investments.
Matt Kvarda	4/10/2013	0.9	Analyze G&A be category assumptions in the Liquidation Analysis and note revisions and follow-up items for project staff.
Klaus Gerber	4/11/2013	1.7	Calculation of IPP upside by asset in inclusion in the wind down model.
Klaus Gerber	4/11/2013	0.4	Correspondence with L. Chen regarding model update.

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Klaus Gerber	4/11/2013	0.4	Write up of explanation for incentive comp approach and asset management fee for debtor.
Klaus Gerber	4/11/2013	2.3	Review of updated waterfall exit proceeds and reconciliation of A&M and Rothschild models, including starting cash balance.
Klaus Gerber	4/11/2013	0.5	Conference call with A. Svoyskiy, L. Hirsh and J. Makuch regarding current status of the projections and steps to completion for filing date.
Klaus Gerber	4/11/2013	0.3	Update wind down model to reflect separation cost discussions between Debtor and Creditors.
Klaus Gerber	4/11/2013	2.4	Update wind down model for one-time costs, restructuring costs and other costs not included under the asset management agreement, including new schedule and link up.
Klaus Gerber	4/11/2013	0.5	Quality check of revised wind down model.
Lawrence Hirsh	4/11/2013	0.8	Prepare for and participate on teleconference with M. Rosenthal - GDC; L. Chen - Rothschild and other representatives from GDC and Rothschild to review and discuss certain assumptions for the financial projections for the revised disclosure statement; rev
Matt Kvarda	4/11/2013	0.6	Review the revised Cooperation Term Sheet and noted issues related to various majority and minority investments.
Matt Kvarda	4/11/2013	1.3	Address various issues related to the Cayman Liquidation Analysis.
Matt Kvarda	4/11/2013	1.2	Analyze deal funding and liquidation discounts in the Liquidation Analysis.
Klaus Gerber	4/12/2013	0.5	Addressing of Gibson Dunn MOR questions and request
Klaus Gerber	4/12/2013	0.6	Update to wind down model to reflect latest thinking on deal funding and exit timing and proceeds for Arcapita ventures.

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Klaus Gerber	4/12/2013	1.0	Reconciliation of updated models with Rothschild pursuant to Houlihan Lokey changes
Klaus Gerber	4/12/2013	1.2	Scenario analysis to analyze and summarize incentive comp and management fee outcomes.
Klaus Gerber	4/12/2013	1.1	Review of Houlihan questions and update requests of the model and discussion of same
Klaus Gerber	4/12/2013	1.9	Update of wind down model pursuant to Houlihan change requests including IPP share, cost line items and incentive comp calc
Klaus Gerber	4/12/2013	2.8	Provide liquidation analysis input and updates and discussion of wind down model.
Klaus Gerber	4/12/2013	0.4	Assumptions write up for disclosure statement in connection with financials.
Matt Kvarda	4/12/2013	1.3	Address various issues related to operating expenses and payroll for the Liquidation Analysis.
Matt Kvarda	4/12/2013	1.7	Address various issues related to Liquidation Analysis discounts.
Klaus Gerber	4/13/2013	1.2	Addressing Debtor questions in connection with the financial modeling of negotiation results as well as general model diligence questions
Matt Kvarda	4/13/2013	3.7	Address various issues related to the Liquidation Analysis (claims, beginning cash balance, liquidation discounts).
Lawrence Hirsh	4/14/2013	0.4	Review of and respond to emails concerning certain cost components of the disclosure statement financial projections and classification of same as included or excluded costs from proposed management services agreement.
Matt Kvarda	4/14/2013	0.7	Address various issues related to the Falcon Liquidation Analysis.
Klaus Gerber	4/15/2013	0.9	Addressing of J. Spano wind down model to liquidation model conversion questions in connection with staff expenses

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Klaus Gerber	4/15/2013	0.4	Update of wind down model to reflect latest thinking in connection with HQ disposition
Klaus Gerber	4/15/2013	0.4	Answering of questions by T. Hedus in connection with wind down model and disclosure statement write-up
Klaus Gerber	4/15/2013	0.5	Answering of Debtor questions in connection with wind down model and disclosure statement write-up
Matt Kvarda	4/15/2013	1.6	Address various revised claims issues related to the Liquidation Analysis.
Matt Kvarda	4/15/2013	3.3	Address various issues related to the Liquidation Analysis.
Matt Kvarda	4/15/2013	0.8	Reply to various questions from GDC re: Liquidation Analysis summary for the Disclosure Statement.
Klaus Gerber	4/16/2013	0.5	Participation in separation cost negotiation/structuring calls with B. Jordan, L. Hirsh, M. Rosenthal et al
Klaus Gerber	4/16/2013	0.5	Coordination call with Debtor regarding before filing disclosure statements and subsequent call with M. Rosenthal
Klaus Gerber	4/16/2013	1.2	Review of liquidation analysis assumptions in comparison to wind down model and advice regarding head count modeling
Klaus Gerber	4/16/2013	1.4	Review of disclosure statement and tie out of numbers included therein
Klaus Gerber	4/16/2013	1.8	Final revisions to wind down model including separation cost revision, tie-out and quality control
Matt Kvarda	4/16/2013	0.7	Prepare for and participate in call with Cayman counsel re: Cayman Liquidation Analysis.
Matt Kvarda	4/16/2013	2.1	Address various US Liquidation Analysis issues.

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Matt Kvarda	4/16/2013	1.8	Finalize US Liquidation Analysis for the Disclosure Statement.
Klaus Gerber	4/17/2013	0.8	Assistance in building and lay out of separation cost model
Klaus Gerber	4/17/2013	1.0	Communication and assistance of tie-out of starting cash balance with Zolfo Cooper
Klaus Gerber	4/17/2013	0.8	Review of revised illustrative DS supplement proposal analysis
Klaus Gerber	4/17/2013	0.6	Assistance in producing reconciliation schedule of previously presented financials including explanation of variances
Matt Kvarda	4/17/2013	2.9	Address various issues related to the Cayman version of the Liquidation Analysis.
Matt Kvarda	4/17/2013	0.6	Address various information requests from the JPLs re: Liquidation Analysis.
Matt Kvarda	4/17/2013	1.7	Continue to address various issues related to the Cayman version of the Liquidation Analysis.
Klaus Gerber	4/18/2013	0.3	Response to diligence questions from Goldman Sachs
Klaus Gerber	4/18/2013	0.6	Review of revised separation cost layout
Klaus Gerber	4/18/2013	1.6	Review of disclosure statement in preparation of diligence questions from outside parties
Klaus Gerber	4/18/2013	0.4	Response to diligence questions from Zolfo Cooper
Matt Kvarda	4/18/2013	0.7	Further review the AGUD I valuation report and note potential implications thereto in the context of the hypothetical Cayman Liquidation Analysis.

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Matt Kvarda	4/18/2013	1.2	Further review the Viridian and Bahrain Bay valuation reports and note potential implications thereto in the context of the hypothetical Cayman Liquidation Analysis.
Matt Kvarda	4/18/2013	2.6	Address various issues related to the Liquidation Analyses.
Matt Kvarda	4/18/2013	1.6	Analyze various investment level valuations issues in the context of the Cayman Liquidation Analysis.
Matt Kvarda	4/18/2013	0.8	Prepare for and participate on call with JPLs re: Cayman Liquidation Analysis.
Klaus Gerber	4/19/2013	0.4	Response to Goldman Sachs (H. Poole) diligence questions in connection with wind down model
Matt Kvarda	4/19/2013	2.8	Review further revised draft of the Cayman Liquidation Analysis and supporting presentation and note various comments and follow-up items for project staff.
Klaus Gerber	4/20/2013	0.4	Response to Company diligence questions regarding the wind down model and the exit facility negotiations
Klaus Gerber	4/20/2013	0.7	Response to Fortress diligence questions in connection with wind down model
Klaus Gerber	4/20/2013	0.5	Response to internal diligence questions in connection with wind down model and liquidation model
Matt Kvarda	4/20/2013	1.4	Draft certain sections of the summary presentations to the JPLs re: Cayman Liquidation Analysis.
Matt Kvarda	4/20/2013	1.2	Continue to analyze various liquidation discounts in context of the Cayman Liquidation Analysis.
Matt Kvarda	4/20/2013	2.4	Analyze various liquidation discounts in context of the Cayman Liquidation Analysis.
Matt Kvarda	4/20/2013	3.4	Review the latest drafts of the Cayman Liquidation Analysis and supporting presentations and note various comments and revisions thereto.

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Matt Kvarda	4/21/2013	2.3	Continue to draft and revise various sections of the Cayman Liquidation Analysis presentation.
Matt Kvarda	4/21/2013	0.4	Draft cover email to JPLs re: initial draft of the Cayman Liquidation Analysis.
Matt Kvarda	4/21/2013	1.4	Review and revise the latest version of the Cayman Liquidation Analysis Powerpoint presentation.
Klaus Gerber	4/22/2013	0.8	Preparation for conference call with S. Maskell (Zolfo Cooper) to walk through wind down model
Klaus Gerber	4/22/2013	1.1	Review and editing of proceeds reconciliation and bridge between disclosure statements
Klaus Gerber	4/22/2013	0.4	Conference call with S. Maskell to walk through wind down model
Klaus Gerber	4/22/2013	0.7	Response to additional diligence questions from Zolfo Cooper
Matt Kvarda	4/22/2013	0.6	Analyze the Harbourvest Agreement and note potential issues in connection with the Liquidation Analyses.
Matt Kvarda	4/22/2013	0.8	Prepare for and participate on call with Cayman counsel and GDC re: Cayman Liquidation Analysis.
Matt Kvarda	4/22/2013	0.7	Address various issues related to the narrative to the Cayman Liquidation Analysis.
Klaus Gerber	4/23/2013	0.3	Communication of Disclosure Statement bridge between first DS and first amended DS
Klaus Gerber	4/23/2013	0.4	Response to HL questions around Exit facility sizing and approach
Matt Kvarda	4/23/2013	0.6	Prepare for and participate on call with JPLs to discuss the Cayman Liquidation Analysis.

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Matt Kvarda	4/23/2013	0.3	Review workplan prepared by GDC to end of the case and note revisions and follow-up items thereto.
Matt Kvarda	4/23/2013	0.4	Review the Harbourvest objection to the Disclosure Statement and noted comments and follow-up items thereto.
Klaus Gerber	4/24/2013	2.2	Preparation and lay out of additional supporting detail with regards to movement of financials between disclosure statements
Klaus Gerber	4/24/2013	0.4	Preparation for conference call with Rothschild and L. Hirsh regarding disclosure statement bridge
Klaus Gerber	4/24/2013	0.5	Disclosure statement bridge call with L. Chen, L. Hirsh et al
Matt Kvarda	4/24/2013	2.4	Analyze various issues related to the draft Cayman Liquidation Analysis in preparation for meeting the following day with JPLs.
Matt Kvarda	4/24/2013	0.6	Review SCB objection to the Disclosure Statement and note follow-up items with GDC.
Klaus Gerber	4/25/2013	1.3	Compiling additional detail regarding disclosure statement bridges and tie out of line items
Klaus Gerber	4/25/2013	1.6	Providing company with details regarding negotiated management fees and mechanism regarding employee separation cost offset and modeling of same
Klaus Gerber	4/25/2013	0.2	Coordination of incentive comp calls with Garrett Griffin and Company
Klaus Gerber	4/25/2013	0.4	Discussion regarding treatment of tax refund receipts of Falcon
Matt Kvarda	4/25/2013	2.3	Participate on follow-up meeting with Zolfo Cooper re: initial draft of Cayman Liquidation Analysis.
Matt Kvarda	4/25/2013	2.4	Address various issues raised by JPLs re: Cayman Liquidation Analysis.

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Matt Kvarda	4/25/2013	1.3	Had initial meeting with Zolfo Cooper re: initial draft of the Cayman Liquidation Analysis.
Klaus Gerber	4/26/2013	0.6	Walkthrough of disclosure statement financial bridge comparison with L. Hirsh
Matt Kvarda	4/26/2013	1.1	Address a variety of issues raised by JPLs in connection with draft of the Cayman Liquidation Analysis.
Matt Kvarda	4/26/2013	1.8	Address a variety of follow-up issues to finalizing the Plan and Disclosure Statement in connection with recently completed Disclosure Statement Hearing.
Matt Kvarda	4/26/2013	1.1	Meet with GDC and company personnel in preparation for Disclosure Statement Hearing.
Matt Kvarda	4/26/2013	3.3	Prepare for and participate on Disclosure Statement Hearing.
Matt Kvarda	4/28/2013	0.9	Analyze claims date for the Plan and the Liquidation Analysis and note follow-up items thereto for project staff.
Matt Kvarda	4/28/2013	1.4	Review the "Extreme Case" Cayman Liquidation Analysis and note revisions and follow-up items for project staff.
Matt Kvarda	4/28/2013	2.6	Continue to analyze the Plan recoveries versus the Cayman Liquidation Analysis recoveries and note reconciling items thereto.
Matt Kvarda	4/28/2013	0.8	Prepare assumptions for "Base Case" Cayman Liquidation Analysis.
Klaus Gerber	4/29/2013	1.2	Preparation for incentive comp call with G. Griffin and M. Tan by reviewing personnel specific vs. overall incentive comp calculation
Klaus Gerber	4/29/2013	0.9	Research regarding carve-out of business and management of entities in connection with transition / service agreement
Matt Kvarda	4/29/2013	1.9	Continue to analyze the asset values for both the "base Case" and "Extreme Case" of the Cayman Liquidation Analysis and note revisions and follow-up items thereto.

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Matt Kvarda	4/29/2013	0.8	Continue to reconcile claims data from Plan and Liquidation Analyses.
Matt Kvarda	4/29/2013	1.8	Continue to draft narrative to accompany the Cayman Liquidation Analysis.
Matt Kvarda	4/29/2013	2.3	Begin to draft narrative to accompany the Cayman Liquidation Analysis.
Matt Kvarda	4/29/2013	0.9	Analyze the differences between the Plan recoveries and the Cayman liquidation analysis recoveries and note comments and follow-up items for project staff.
Klaus Gerber	4/30/2013	3.2	Implementation of wind down plan - drafting of all inclusive action item list
Klaus Gerber	4/30/2013	1.2	Addressing of Zolfo Cooper cash reconciliation questions and putting together of reconciliation bridge including explanations
Matt Kvarda	4/30/2013	1.2	Analyze draft of change of control analysis prepared by GDC and note implication to Liquidation Analyses and follow-up items for GDC.
Matt Kvarda	4/30/2013	0.8	Prepare for and participate on update call with Zolfo Cooper re: Cayman Liquidation Analysis.
Matt Kvarda	4/30/2013	1.8	Finish first draft of narrative to accompany Cayman Liquidation Analysis.
Matt Kvarda	4/30/2013	1.4	Continue to review asset values in Cayman Liquidation Analysis and note revisions and follow-up items for project staff.
Matt Kvarda	4/30/2013	1.1	Prepare for and participate on call with Cayman counsel and GDC re: Cayman Liquidation Analysis.
Matt Kvarda	4/30/2013	1.3	Continue to draft the narrative to accompany the Cayman Liquidation Analysis.
Matt Kvarda	4/30/2013	0.7	Continue to analyze the claims data used for the Plan and the Liquidation Analyses and note follow-up items for project staff.

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Klaus Gerber	5/1/2013	2.3	Implementation of wind down plan review and addition of responsibilities and timing targets.
Matt Kvarda	5/1/2013	2.6	Review latest draft of the Cayman liquidation analysis and noted comments and revisions thereto for project staff.
Matt Kvarda	5/1/2013	2.8	Finalize draft of Cayman liquidation analysis for distribution to JPLs.
Matt Kvarda	5/1/2013	0.3	Continue to review SCB discovery request and noted comments thereto.
Matt Kvarda	5/1/2013	0.7	Continue to review draft change of control analysis prepared by GDC and note comments thereto re: liquidation analysis.
Klaus Gerber	5/2/2013	0.7	Review of finalized wind down and asset management transition and implementation list.
Klaus Gerber	5/2/2013	1.2	Adjustments to implementations list and work plan pursuant to call with debtor.
Klaus Gerber	5/2/2013	1.5	Conference call with J. Makuch, M. Chowdhury et al to discuss transition and implementation list.
Matt Kvarda	5/2/2013	1.4	Prepare revised version of the Cayman liquidation analysis for counsel review.
Matt Kvarda	5/2/2013	0.7	Review initial draft of Cayman affidavit and note comments and revisions thereto.
Matt Kvarda	5/2/2013	0.6	Continue to analyze various claims related issues for the liquidation analyses.
Matt Kvarda	5/2/2013	0.6	Analyze various investment waterfalls in connection with the liquidation analysis and noted follow-up items for project staff and deal teams.
Matt Kvarda	5/2/2013	0.3	Address various questions from Gibson Dunn re: Cayman liquidation analysis.

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Matt Kvarda	5/2/2013	0.4	Analyze various issues related to the Fountains Guarantee in the context of a liquidation.
Matt Kvarda	5/2/2013	0.6	Analyze various intercompany claims issues in connection with the Cayman liquidation analysis.
Matt Kvarda	5/2/2013	0.2	Review the bankruptcy workplan for various tasks and responsibilities through the Confirmation Hearing and noted comments and items of personal responsibility thereto.
Matt Kvarda	5/2/2013	0.6	Continue to analyze various investment waterfalls in connection with the liquidation analysis and noted follow-up items for project staff and deal teams.
Matt Kvarda	5/2/2013	0.6	Prepare for and participate in call with GDC re: change of control analysis re: liquidation analysis.
Matt Kvarda	5/2/2013	1.2	Continue to review various loan agreements and key contracts in context of liquidation analysis.
Matt Kvarda	5/3/2013	0.6	Continue to address various issues related to change of control in the context of a liquidation.
Matt Kvarda	5/3/2013	0.3	Address various questions from Gibson Dunn re: Cayman liquidation analysis.
Matt Kvarda	5/3/2013	1.4	Review latest draft of Cayman liquidation analysis and note various revisions and comments thereto.
Matt Kvarda	5/3/2013	0.8	Review current draft of liquidation analyses assumptions and note comments and revisions thereto for project staff.
Matt Kvarda	5/3/2013	0.9	Prepare for and participate on call with Zolfo Cooper re: Cayman liquidation analysis.
Matt Kvarda	5/3/2013	0.6	Continue to analyze latest version of claims register and note follow-up items for project staff re: liquidation analyses.
Matt Kvarda	5/3/2013	0.4	Address various change of control issues raised by Zolfo Cooper re: Cayman liquidation analysis.

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Matt Kvarda	5/4/2013	0.4	Prepare for and participate in call re: current claims register and implications/reconciling items for the liquidation analysis.
Matt Kvarda	5/4/2013	2.3	Continue to review and revise latest draft of Cayman liquidation analysis and note various revisions and comments thereto.
Matt Kvarda	5/5/2013	0.2	Address various questions from Cayman counsel re: Cayman liquidation analysis.
Matt Kvarda	5/6/2013	0.4	Review latest draft of the change of control analysis in the context of the liquidation analysis.
Matt Kvarda	5/6/2013	2.6	Review further revised draft of Cayman liquidation analysis prepared by project staff and noted additional follow-up items and revisions thereto.
Matt Kvarda	5/6/2013	1.4	Continue to review further revised draft of Cayman liquidation analysis prepared by project staff and noted additional follow-up items and revisions thereto.
Matt Kvarda	5/6/2013	0.8	Address various issues related to affidavits required for Cayman hearing.
Matt Kvarda	5/6/2013	1.7	Finalize latest version of Cayman liquidation analyses for distribution to Zolfo Cooper.
Klaus Gerber	5/7/2013	0.8	Review and edit of latest plan implementation list.
Klaus Gerber	5/7/2013	0.3	Correspondence with Houlihan Lokey in connection with RIF and employee headcount.
Klaus Gerber	5/7/2013	0.6	Review of Company proposed to do list in connection with treasury function plan implementation.
Matt Kvarda	5/7/2013	0.8	Continue to address various issues related to affidavits required for Cayman hearing.
Matt Kvarda	5/7/2013	0.2	Review latest claims register and note follow-up items thereto for project staff re: liquidation analysis.

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Matt Kvarda	5/8/2013	0.9	Prepare for and participate on follow-up discussion with Zolfo Cooper on the Cayman liquidation analysis.
Klaus Gerber	5/9/2013	1.4	Management Fee analysis for Debtor by providing timing and break out and timing of component overview.
Matt Kvarda	5/9/2013	0.7	Review latest draft of Cayman liquidation analyses for distribution to Zolfo Cooper and noted additional revisions for project staff.
Matt Kvarda	5/9/2013	0.7	Prepare for and participate in follow-up discussion with Zolfo Cooper on the Cayman liquidation analysis.
Matt Kvarda	5/10/2013	1.2	Review further revised version of the Cayman liquidation analysis and noted additional comments and follow-up items for project staff.
Matt Kvarda	5/10/2013	0.2	Analyze latest claims register and note potential revisions to the liquidation analyses.
Matt Kvarda	5/12/2013	2.3	Continue to review further revised version of the Cayman liquidation analysis and noted additional comments and follow-up items for project staff.
Matt Kvarda	5/13/2013	0.7	Prepare for and participate on follow-up call with Zolfo Cooper re: Cayman liquidation analysis.
Matt Kvarda	5/13/2013	1.7	Address various information requests from the JPLs re: Cayman liquidation analysis.
Matt Kvarda	5/13/2013	0.8	Prepare for and participate on call with counsel re: Cayman liquidation analysis.
Klaus Gerber	5/15/2013	0.5	Conference call with H. Bixler, M. Kelsey et al regarding executory contracts.
Matt Kvarda	5/17/2013	0.6	Address various liquidation analysis questions raised by Houlihan.
Matt Kvarda	5/20/2013	1.6	Begin to address and analyze a variety of issues relating to closing the Singapore and Hong Kong offices.

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Matt Kvarda	5/20/2013	0.7	Address various issues raised by Gibson Dunn related to various investment values contained in the Disclosure Statement.
Matt Kvarda	5/20/2013	0.7	Begin to address and analyze various issues related to the post-Effective date use of the Atlanta and London office space.
Klaus Gerber	5/21/2013	1.3	Review of wind down model and adjustments necessary to reflect latest thinking exit date.
Matt Kvarda	5/21/2013	1.7	Address various issues relating to updating the US liquidation analysis.
Matt Kvarda	5/21/2013	0.8	Continue to address and analyze various issues related to the post-Effective date use of the Atlanta and London office space.
Klaus Gerber	5/22/2013	2.8	Edits to wind down model to reflect latest thinking in connection with emergence date.
Klaus Gerber	5/23/2013	2.9	Changes and updates to wind down model based on input from Company and RS.
Klaus Gerber	5/23/2013	1.4	Independent correspondence regarding wind down model updates with L. Chen, A. Svojiski, J. Makuch, J. Spano, R. Behrens and others.
Matt Kvarda	5/23/2013	0.8	Continue to address various questions from Rothschild re: updating the Disclosure Statement projections concerning deal funding and deal exits.
Matt Kvarda	5/23/2013	1.8	Continue to review the US liquidation analysis and note revisions and follow-up items for project staff.
Klaus Gerber	5/24/2013	0.7	Assisting in liquidation analysis updates by walkthrough of edits and changes to wind down model.
Klaus Gerber	5/24/2013	2.2	Review of revised Rothschild operating model and tie out to wind down model and DIP model.
Matt Kvarda	5/24/2013	1.2	Analyze the latest version of the Rothschild recovery model and noted implications and follow-up items with respect to the liquidation analysis.

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Business Plan

Professional	Date	Hours	Activity
Matt Kvarda	5/24/2013	0.9	Continue to review the US liquidation analysis and note revisions and follow-up items for project staff.
Matt Kvarda	5/24/2013	0.6	Continue to address various issues related to the post-Effective Date use of the Atlanta and Singapore office space.
Matt Kvarda	5/24/2013	0.3	Address questions from Gibson Dunn re: liquidation analysis relative to the revised Rothschild recovery analysis.
Matt Kvarda	5/27/2013	0.8	Address various issues related to updating the US liquidation analysis.
Matt Kvarda	5/27/2013	0.7	Review revised version of MSA and noted comments and follow-up items thereto.
Klaus Gerber	5/28/2013	0.6	Update of wind down model to reflect latest thinking on cost structure, deal funding and exit proceeds post revised emergence date.
Klaus Gerber	5/28/2013	0.9	Review of updated Rothschild operating model and tie out of cost structure including deal funding.
Matt Kvarda	5/28/2013	1.4	Continue to address various issues related to updating the US liquidation analysis.
Klaus Gerber	5/29/2013	0.8	Respond to Tom Hedus diligence questions in connection with cost structure of operating model, including supporting schedules.
Matt Kvarda	5/29/2013	0.8	Analyze the further revised Rothschild recovery and noted implications to the liquidation analyses.
Matt Kvarda	5/29/2013	0.7	Continue to review the revised US liquidation analysis and note revisions and follow-up items thereto.
Matt Kvarda	5/29/2013	2.2	Review the revised US liquidation analysis and noted revisions and follow-up items thereto.
Klaus Gerber	5/30/2013	0.5	Additional diligence and coordination in connection with deal funding bridge between DIP budget and wind down model.

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Professional	Date	Hours	Activity
Matt Kvarda	5/30/2013	1.1	Participate in meeting with Debtors, Debtors' counsel and JPLs in preparation for hearing the next day seeking conditional approval of AIHL Plan treatment.
Klaus Gerber	5/31/2013	0.6	Review of financials included in the revised Exhibit C to the disclosure statement.
Klaus Gerber	6/2/2013	2.1	Management Fee modeling for Debtor to verify feasibility and timing of certain management fee proceed payments.
Klaus Gerber	6/2/2013	0.3	Conference call with A. Al-Shirawi to discuss Company management fee modeling needs.
Matt Kvarda	6/3/2013	0.3	Review Harbourvest reservation of rights in connection with Plan and Confirmation Hearing and noted comments thereto.
Matt Kvarda	6/3/2013	0.4	Address questions from management re: EuroLog estimates in the Disclosure Statement.
Matt Kvarda	6/3/2013	1.9	Analyze latest version of liquidation analysis and revised declaration for confirmation regarding same.
Matt Kvarda	6/3/2013	0.6	Address various issues related to restructuring the London and Atlanta office leases.
Klaus Gerber	6/4/2013	0.3	Respond to Goldman Sachs (H. Poole) diligence questions in connection with flow of funds.
Matt Kvarda	6/4/2013	1.7	Continue to analyze latest version of liquidation analysis and revise declaration for confirmation regarding same.
Matt Kvarda	6/4/2013	1.4	Continue to analyze latest version of liquidation analysis and revise declaration for confirmation regarding same.
Matt Kvarda	6/5/2013	1.1	Continue to address various issues related to the wind down of the Singapore office.
Matt Kvarda	6/5/2013	2.4	Continue to analyze latest version of liquidation analysis and revise declaration for confirmation regarding same.

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Professional	Date	Hours	Activity
Matt Kvarda	6/6/2013	2.6	Continue to analyze latest version of liquidation analysis and revise declaration for confirmation regarding same.
Matt Kvarda	6/6/2013	1.8	Finalize declaration for Confirmation Hearing re: liquidation analysis.
Matt Kvarda	6/6/2013	0.3	Continue to address various issues related to the post-effective date Atlanta and London office leases.
Matt Kvarda	6/7/2013	0.9	Continue to analyze and address various issues related to the wind down of the Singapore office.
Matt Kvarda	6/7/2013	0.8	Address various issues related to the closing of the Hong Kong office.
Matt Kvarda	6/9/2013	2.2	Review liquidation analysis and declaration in preparation for Confirmation Hearing in two days.
Matt Kvarda	6/9/2013	0.4	Address various questions raised by management re: MSA.
Matt Kvarda	6/10/2013	1.2	Participate in meeting with Houlihan re: MSA and various portfolio related issues.
Matt Kvarda	6/10/2013	0.7	Continue to analyze and address various issues related to the wind down of the Singapore office.
Matt Kvarda	6/10/2013	0.6	Address various Plan and Disclosure Statement questions from Gibson Dunn related to various portfolio investments.
Matt Kvarda	6/11/2013	1.3	Analyze various wind down costs related to the Singapore office.
Matt Kvarda	6/11/2013	0.4	Analyze various issues related to the reinstatement of the Singapore office.
Matt Kvarda	6/12/2013	0.7	Continue to analyze and address various issues related to the wind down of the Singapore office.

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Professional	Date	Hours	Activity
Matt Kvarda	6/12/2013	2.2	Participate in multiple meetings with Arcapita management to address a myriad of issues related to the Plan going effective.
Matt Kvarda	6/12/2013	1.3	Prepare for and participate in meeting with Houlihan re: outstanding portfolio and MSA issues.
Matt Kvarda	6/12/2013	0.6	Continue to address various issues related to the Atlanta and London leases.
Matt Kvarda	6/13/2013	0.7	Continue to address various issues related to the wind down of the Singapore office.
Subtotal		295.3	

Claims Reconciliation and Claims Distribution Modeling

Professional	Date	Hours	Activity
Steve Kotarba	5/2/2013	8.1	Commence solicitation, review files, internal discussions and coordination with counsel and GCG re same (5.2); work with Company and counsel (J. Graves) to prepare assumption rejection list and files for committee review (2.9).
Steve Kotarba	5/8/2013	1.4	Work regarding claims reconciliation.
Steve Kotarba	7/1/2013	2.3	Discussions with counsel re: Portigon claim, review claim and decide on open issues and strategy (.9); continue claims reconciliation re: distribution (1.4).
Steve Kotarba	7/8/2013	3.6	Prepare for (.6) and participate on (.5) and follow up (1.1) on claims objection call with counsel; work re: convenience class claims and payments (1.4).
Steve Kotarba	7/11/2013	0.5	Review declaration and call with counsel re: same.
Steve Kotarba	7/15/2013	7.1	Work to reconcile employee claims (1); work re: open issues on go-effective issues list (1.2); continue work re: claims distribution mapping (4.4); discussion with M. Zeiss re: avoidance actions and open requests (.5).

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Claims Reconciliation and Claims Distribution Modeling

Professional	Date	Hours	Activity
Steve Kotarba	7/16/2013	3.2	Work re: claims allowance and approval for distribution (2.1); respond to committee requests (1.1).
Steve Kotarba	7/17/2013	8.5	Prepare for claims hearing including review of claims, declaration and related objections and discussions with counsel re same (3.5); work on-site at GDC re go-effective issues and claim reconciliation (5).
Steve Kotarba	7/18/2013	5.0	Prepare for and attend claims hearing as declarant for omnibus objections to be heard at hearing.
Steve Kotarba	7/23/2013	4.0	Work to reconcile and document Portigon claims and discussion with counsel re: same (.9); work on distribution mapping and identification and marking of allowed claims with J. Ehrenhofer (3.1).
Steve Kotarba	7/24/2013	6.6	Respond to inquiries re: projections re: RA equity ownership post-effective date (2.1); respond to Committee inquiries re employee claims and termination agreement components (1.1); work to reconcile Portigon claim (review, discuss with T. Louie, discuss
Steve Kotarba	7/25/2013	6.6	Work to respond to creditor letter re: 5th Omnibus Objection re: IIP claims (.9); continue work re: allowance of claims per distribution model (5.2); work on funds flow re: post-effective date (.5);
Steve Kotarba	7/29/2013	1.0	Meeting with J. Ehrenhofer to review open issues re: distribution mapping and revise same (1).
Steve Kotarba	7/30/2013	2.1	Correspond with Portigon trustee and counsel re: liquidating remaining claim components (.5); work on post-effective date issues (1.1); continue work re: Arksukuk documentation issues (.5).
Steve Kotarba	7/31/2013	1.6	Call with C. Kelly re: Effective Date Distributions (.2); prepare for same (.9); follow up with WTC re: coordination and preparation for distributions (.5).
Steve Kotarba	8/1/2013	1.4	Work on employee stips (.4); portion claim reconciliation and documentation (.5); post-emergence work (.5).
Steve Kotarba	8/5/2013	1.1	Claims research re: waived/allowed claims per termination agreements.
Steve Kotarba	8/16/2013	2.1	Update files and searches re: employee claims and stipulations and GUC amounts.

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Claims Reconciliation and Claims Distribution Modeling

Professional	Date	Hours	Activity
Steve Kotarba	8/22/2013	1.1	Work re: claim calculations and related employee stipulations.
Steve Kotarba	8/23/2013	0.6	Call with GDC to revise employee stipulations.
Steve Kotarba	8/26/2013	3.1	Respond to inquiries re: scheduled claims and revisions to employee stipulations.
Steve Kotarba	8/29/2013	0.5	Follow up re: claimant inquiry.
Steve Kotarba	8/29/2013	1.1	Respond to counsel inquiry re: certain deal fundings and petition-date cash balances re: plaintiff inquiry.
Steve Kotarba	8/30/2013	0.5	Follow up re: deal fundings (.2) and employee stipulations (.3).
Robert Esposito	9/3/2013	0.2	Conference with S. Kotarba (A&M) re: the deal company claims.
Steve Kotarba	9/3/2013	3.2	Work to respond to inquiries re: distribution model.
Steve Kotarba	9/4/2013	1.1	Calls with J. Weisser re: deal funding and follow up re: same (.5) and employee claims and objections (.6).
Steve Kotarba	9/6/2013	0.3	Review email re: setoffs (.1) and discuss same with J. Morden (.2).
Robert Esposito	9/11/2013	0.2	Review of claim data and response to S. Kotarba (A&M).
Robert Esposito	9/13/2013	1.1	Review and analysis of the 502d objection data.
Robert Esposito	9/13/2013	0.3	Conferences with S. Kotarba and M. Zeiss (both from A&M) re: the 502d objections.

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Professional	Date	Hours	Activity
Steve Kotarba	9/13/2013	1.1	Prepare for (.4) and participate on (.4) and follow up (.3) re: call with Committee advisors re: claims objections.
Jodi Ehrenhofer	9/15/2013	0.6	Prepare summary of additional employee claims to be included on next omnibus objection.
Robert Esposito	9/15/2013	1.9	Preparation of the 6th Omnibus claims objection schedule.
Steve Kotarba	9/15/2013	1.0	Calls and work re: 6th Omnibus Objection.
Subtotal		84.1	

Falcon Analysis

Professional	Date	Hours	Activity
John Makuch	5/1/2013	0.7	Call and correspondence with D. Baker re: Falcon tax refund.
Klaus Gerber	5/14/2013	1.8	Drafting of Falcon MOR.
John Makuch	5/15/2013	1.2	Review and edit Falcon MOR.
Joseph Spano	5/15/2013	1.4	Review updated Falcon/Mobay financials.
Klaus Gerber	5/15/2013	0.8	Revisions and edits to Falcon MOR.
Joseph Spano	5/16/2013	1.4	Respond to questions re: Falcon Plan.

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Falcon Analysis

Professional	Date	Hours	Activity
Joseph Spano	5/16/2013	0.9	Review Falcon Financials and discuss with Company.
Joseph Spano	5/17/2013	0.9	Review financial/tax documents for Falcon.
Joseph Spano	5/17/2013	0.5	Discussion with Company advisors for Falcon Mobay historical financials.
Joseph Spano	5/20/2013	1.5	Review historical legal / corporate documents for Falcon/Mobay.
Joseph Spano	5/20/2013	0.7	Discussion with Company on Falcon/Mobay.
John Makuch	5/21/2013	0.9	Call and correspondence with J. Balcom and P. Topper of FTI re: returning Falcon tax refunds to Falcon (from Bank).
Joseph Spano	5/21/2013	1.3	Review revised Falcon financials and intercompany amounts due to Bank and tax refunds in response to FTI questions.
Joseph Spano	5/21/2013	0.5	Discussion with Company on Falcon debt forgiveness.
Joseph Spano	5/22/2013	0.9	Review with Company Falcon payables and receivables to/and from Mobay/Bank.
Joseph Spano	5/23/2013	1.2	Review historical information for Falcon/Mobay intercompany transactions.
John Makuch	5/24/2013	0.9	Respond to FTI queries re: transfer of Falcon tax refunds back to Falcon.
Joseph Spano	5/24/2013	0.7	Discussion with Company on Falcon tax issues.
Joseph Spano	5/28/2013	0.7	Review Falcon updated financial information.

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Professional	Date	Hours	Activity
Stacey Fuller	5/28/2013	0.2	Call with J. Spano (A&M) regarding Falcon tax refund.
Joseph Spano	5/30/2013	0.2	Review Falcon claims info.
Joseph Spano	5/30/2013	0.4	Discussion with Company on Falcon financials.
Joseph Spano	5/30/2013	1.1	Update Falcon waterfall and liquidation analysis write-up for plan.
Rich Behrens	5/30/2013	0.8	Update to Falcon statements and waterfall.
Joseph Spano	5/31/2013	1.5	Review / discussion re: potential claims against Falcon.
Joseph Spano	6/3/2013	0.3	Discussion with Company on Falcon.
Joseph Spano	6/3/2013	1.2	Review Falcon claims and potential liabilities for filing.
Joseph Spano	6/4/2013	0.9	Discussion with Company on Falcon/Mobay financials.
Joseph Spano	6/5/2013	0.5	Discussion with Company re: Falcon payables.
Joseph Spano	6/5/2013	0.3	Finalize Falcon A/P schedule.
Joseph Spano	6/5/2013	0.2	Discussion with GD re: Falcon.
Joseph Spano	6/5/2013	0.4	Discussion with Company on Falcon AP schedule.

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Professional	Date	Hours	Activity
Matt Kvarda	6/5/2013	0.6	Address various questions from Gibson Dunn re: Arcapita and Falcon liquidation analyses.
Joseph Spano	6/6/2013	0.8	Respond to UCC advisors on Falcon cash amounts.
Joseph Spano	6/6/2013	0.2	Discussion with GD on Falcon.
Joseph Spano	6/6/2013	0.8	Discussion with Company on Falcon.
Joseph Spano	6/7/2013	0.8	Update Falcon AP analysis.
Joseph Spano	6/10/2013	0.7	Review Falcon cash transfer.
Joseph Spano	6/10/2013	0.4	Discussion with Company on Falcon cash amounts.
Stacey Fuller	6/10/2013	0.7	Correspondence with FTI regarding Falcon tax refund and treatment of funds.
Joseph Spano	6/11/2013	0.7	Review Falcon revised AP analysis.
Joseph Spano	6/11/2013	0.4	Review Falcon cash transfer.
Klaus Gerber	6/11/2013	2.3	Draft and reconciliation of Falcon MOR and drafting of questions for accountant from UHY.
Klaus Gerber	6/14/2013	0.9	Finalization of Falcon MOR post accountant responses to queries.
John Makuch	7/1/2013	0.7	Correspondence with S. Fuller and T. Nelson and A. Kim of Arcapita re: Falcon payment of expenses going forward.

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Professional	Date	Hours	Activity
Matt Kvarda	7/1/2013	0.8	Address various issues related to Falcon including call with Gibson Dunn regarding current status of Falcon litigation.
Stacey Fuller	7/2/2013	0.3	Call with Arcapita regarding treatment of professional fees by Falcon pre and post-emergence.
Stacey Fuller	7/3/2013	0.8	Call with A. Kim (Arcapita) regarding professional fee payment status and treatment of Falcon payments pre and post-emergence.
Stacey Fuller	7/4/2013	0.9	Call with Arcapita (A. Kim, T. Nelson, B. Lundstrom) and GDC regarding treatment of Falcon related professional fees.
Stacey Fuller	7/8/2013	1.1	Review professionals fee applications for portion owed by Falcon vs. Arcapita Bank.
Stacey Fuller	7/8/2013	1.4	Create new summary in professional fee tracker for professional fees incurred and payable by Falcon.
Klaus Gerber	7/10/2013	1.5	Compilation of Falcon MOR from financial information provided by external accountants.
John Makuch	7/12/2013	2.6	Preparation of MOR report for Falcon; review and editing of other MOR reports.
Klaus Gerber	7/12/2013	0.4	Correspondence regarding Falcon MOR and incorporation of review comments.
Stacey Fuller	7/17/2013	0.4	Call with T. Nelson (Arcapita) regarding treatment of Falcon payments.
Stacey Fuller	7/17/2013	0.4	Call with C. Millet (GDC) regarding treatment of Falcon payments.
Joseph Spano	7/25/2013	0.3	Discussion with Company on Tensar/Falcon.
Klaus Gerber	8/13/2013	1.7	Compilation of Falcon MOR from financial information provided by external accountants.

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Professional	Date	Hours	Activity
Joseph Spano	8/20/2013	0.3	Review Falcon financials.
John Makuch	8/30/2013	0.5	Correspondence with J. Spano and C. Millet re: Falcon cash true-up.
Stacey Fuller	9/3/2013	0.8	Correspondence with GDC and Arcapita regarding Falcon cash true up for emergence.
Joseph Spano	9/4/2013	0.4	Discussion with Company on Falcon / Mobay financials.
John Makuch	9/11/2013	1.2	Review and editing of Falcon MOR for August.
Klaus Gerber	9/11/2013	1.4	Compilation of Falcon MOR from financial information provided by external accountants.
Stacey Fuller	9/12/2013	0.4	Update Falcon MOR for professional fee payments to date.
Stacey Fuller	9/12/2013	0.3	Correspondence Arcapita to confirm payments of Falcon professional fees.
Subtotal		54.8	

Firm Retention, Relationship Check, and Preparation of Fee Applications

Professional	Date	Hours	Activity
Mary Napoliello	4/1/2013	3.6	Review January data; work on reconciliation.
Mary Napoliello	4/2/2013	2.6	Draft January coversheet and application; send new set of exhibits to S. Fuller (A&M); incorporate edits to exhibits.

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Professional	Date	Hours	Activity
Mary Napoliello	4/2/2013	2.3	Continue review of January fee data; finalize first draft of exhibits and forward to J. Makuch (A&M).
Klaus Gerber	4/3/2013	1.0	Start of A&M's monthly Fee Application for the month of March, including review and reconciliation of time entries for all team members.
Lawrence Hirsh	4/3/2013	0.8	Analysis and review of Tenth Monthly Statement of A&M North America LLC In Their Capacity As Financial Advisors To The Debtors For Compensation And Reimbursement of Expenses Incurred For The Period Of January 1 Through January 31, 2013.
Klaus Gerber	4/4/2013	0.7	Work an monthly A&M fee application by adding , reviewing and reconciliation of time entries.
Klaus Gerber	4/5/2013	0.9	Continue to work an monthly A&M fee application by adding , reviewing and reconciliation of time entries.
Mary Napoliello	4/8/2013	1.1	Review and edit February fee data.
John Makuch	4/9/2013	1.4	Preparation of fee application.
Klaus Gerber	4/9/2013	0.6	Addition to the February and March time detail and reconciliation of time entries and descriptions.
Mary Napoliello	4/10/2013	1.2	Review and edit February fee data.
Klaus Gerber	4/16/2013	0.4	Update to March fee application by including additional time detail of A&M team members
Mary Napoliello	4/16/2013	0.4	Begin preparation of interim exhibits.
Mary Napoliello	4/17/2013	0.5	Continue work on interim application.

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Professional	Date	Hours	Activity
Klaus Gerber	4/18/2013	1.1	Review of A&M interim fee app draft and editing of same
Mary Napoliello	4/18/2013	3.8	Prepare preliminary draft of 3rd interim application; forward to K. Gerber (A&M).
Mary Napoliello	4/18/2013	2.2	Complete review of February data; send draft of exhibits to K. Gerber (A&M).
John Makuch	4/19/2013	2.5	Preparation of fee statements for Feb and March and third fee application.
Klaus Gerber	4/19/2013	0.9	Review and editing of February Fee App draft
Mary Napoliello	4/19/2013	0.4	Incorporate first round of edits exhibits.
John Makuch	4/22/2013	4.1	Preparation of A&M third fee application and fee statements for February and March.
Mary Napoliello	4/22/2013	0.8	Review and upload additional February fee data.
Mary Napoliello	4/22/2013	1.2	Draft March application and cover sheet.
Mary Napoliello	4/22/2013	1.6	Continue work on drafting third interim application; forward draft to J. Makuch (A&M).
Mary Napoliello	4/22/2013	1.1	Draft February application - send new set of exhibits and app to K. Gerber (A&M).
Mary Napoliello	4/22/2013	2.1	Finalize first draft of exhibits for March; forward to K. Gerber (A&M).
Mary Napoliello	4/22/2013	0.6	Incorporate edits to March statement.

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Professional	Date	Hours	Activity
Mary Napoliello	4/22/2013	3.8	Compile and review March fee data.
Mary Napoliello	4/22/2013	0.9	Prepare edits to February exhibits and application; forward to J. Makuch (A&M).
John Makuch	4/23/2013	1.3	Final review and edits of A&M third fee application.
Lawrence Hirsh	4/23/2013	0.9	Analysis and review of Eleventh Monthly Statement of A&M North America LLC In Their Capacity As Financial Advisors To The Debtors For Compensation And Reimbursement of Expenses Incurred For The Period Of February 1 Through February 28, 2013.
Lawrence Hirsh	4/23/2013	0.8	Analysis and review of Twelfth Monthly Statement of A&M North America LLC In Their Capacity As Financial Advisors To The Debtors For Compensation And Reimbursement of Expenses Incurred For The Period Of March 1 Through March 31, 2013.
Lawrence Hirsh	4/23/2013	1.5	Review of Second Application of Alvarez & Marsal North America, LLC As Financial Advisor To Arcapita Bank For Interim Approval And Allowance Of Compensation For Services Rendered And Reimbursement Of Expenses For The Period November 1, 2012 Through March
Klaus Gerber	5/1/2013	0.8	Start A&M's monthly Fee App (month of April) by collecting time detail and description from team members and consolidate same.
Klaus Gerber	5/2/2013	1.5	Continue to gather time detail including review and consolidation of same for A&M team.
Klaus Gerber	5/7/2013	0.7	Addition of time detail from A&M team members to monthly consolidated total.
Mary Napoliello	5/9/2013	0.4	Compile expense info for examiner and forward to S. Fuller (A&M).
Mary Napoliello	5/15/2013	0.8	Correspond with staff regarding questions on missing data; update file.
Mary Napoliello	5/15/2013	3.4	Prepare reconciliation; review and edit April fee data.

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Professional	Date	Hours	Activity
Klaus Gerber	5/16/2013	0.5	Review and reconciliation of pulled expenses receipts for US Trustee.
Klaus Gerber	6/3/2013	1.7	Started A&M's monthly Fee App (month of May) by collecting time detail and description from team members and consolidating same as well as addition of new team members.
Klaus Gerber	6/10/2013	1.0	Continue to gather time detail including review and consolidation of same for A&M team as well as addition of new team members to schedules and templates.
Klaus Gerber	6/24/2013	1.0	Review of A&M April Fee Statement and edits to same.
Mary Napoliello	6/24/2013	3.6	Incorporate additional data; review expense info; finalize first draft of exhibits and forward to J. Makuch (A&M) for review.
John Makuch	6/25/2013	1.3	Review/editing of April fee statement.
Lawrence Hirsh	6/25/2013	0.9	Review of draft of Thirteenth Monthly Statement Of Alvarez & Marsal North America, LLC In Their Capacity As Financial Advisors To The Debtors And Debtor In Possession For Compensation and Reimbursement Of Expenses Incurred For The Period Of April 1, 2013
Mary Napoliello	6/25/2013	0.8	Incorporate edits to exhibits and send new version to S. Fuller (A&M) for filing.
Klaus Gerber	6/26/2013	1.3	Continue to gather, review and reconcile A&M team time detail for the month of May.
Mary Napoliello	6/26/2013	0.2	Review April invoice data.
Mary Napoliello	7/2/2013	0.8	Review and edit May data.
James Morden	7/8/2013	1.0	Prepare fee information for June.

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Professional	Date	Hours	Activity
Klaus Gerber	7/8/2013	1.5	Review, follow-up and clean up of A&M May Fee App.
Mary Napoliello	7/8/2013	2.1	Review and edit detail and work on recon - provide update to K. Gerber (A&M) regarding missing data.
Mary Napoliello	7/8/2013	1.1	Review and edit May data - prepare recon and send missing request info to K. Gerber (A&M).
Klaus Gerber	7/9/2013	1.9	Start A&M's Fee Application for the month of June.
Mary Napoliello	7/10/2013	2.2	Continue review of May fee data; update reconciliation.
Klaus Gerber	7/11/2013	0.7	Review and editing of draft A&M May Fee App.
James Morden	7/12/2013	0.2	Finalize fee documentation for June.
John Makuch	7/12/2013	2.1	Preparation of fee statements for May and June.
Mary Napoliello	7/14/2013	1.1	Review and edit time detail and expense data for May.
Klaus Gerber	7/15/2013	1.0	Final review and editing of A&M May Fee Application.
Mary Napoliello	7/15/2013	0.8	Work on edits to May statement.
Lawrence Hirsh	7/17/2013	1.1	Review of and revisions to draft of Fourteenth Monthly Statement Of Alvarez & Marsal North America, LLC In Their Capacity As Financial Advisors To The Debtors And Debtor In Possession For Compensation and Reimbursement Of Expenses Incurred For The Period

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Exhibit D

Firm Retention, Relationship Check, and Preparation of Fee Applications

Professional	Date	Hours	Activity
Mary Napoliello	7/17/2013	2.8	Prepare additional edits to May exhibits and incorporate additional data.
Stacey Fuller	7/17/2013	0.8	Review A&M Fee app for accuracy.
Klaus Gerber	7/18/2013	2.0	Review and editing of A&M June Fee Application.
Mary Napoliello	7/18/2013	3.6	Finalize first draft of exhibits and send to K. Gerber (A&M).
Mary Napoliello	7/18/2013	3.1	Review and edit June fee data.
Mary Napoliello	7/18/2013	2.3	Work on additional edits to May statement; update application.
Mary Napoliello	7/22/2013	2.6	Incorporate edits of K. Gerber (A&M); incorporate missing data; update exhibits; draft application.
Lawrence Hirsh	7/24/2013	0.8	Review of and revisions to draft of Fifteenth Monthly Statement Of Alvarez & Marsal North America, LLC In Their Capacity As Financial Advisors To The Debtors And Debtor In Possession For Compensation and Reimbursement Of Expenses Incurred For The Period O
Mary Napoliello	7/29/2013	0.3	Follow-up on reconciliation questions; communicate with S. Fuller (A&M).
John Makuch	8/1/2013	0.5	Call with E. Fleck and S. Kotarba re A&M retention post effective date.
Klaus Gerber	8/13/2013	0.5	Continue to edit A&M's monthly Fee App for the month of July.
James Morden	8/14/2013	1.5	Analysis of fixed assets to be transferred and corresponding emails.

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Firm Retention, Relationship Check, and Preparation of Fee Applications

Professional	Date	Hours	Activity
Mary Napoliello	8/16/2013	1.2	Review and edit fee data for July - correspond with staff regarding data.
Mary Napoliello	8/19/2013	4.4	Review and edit July data; work on reconciliation.
Klaus Gerber	8/20/2013	0.4	Review of final edits to July A&M Fee Application.
Mary Napoliello	8/20/2013	2.0	Continue review and edit of expense data; update reconciliation; finalize first draft of exhibits and send to K. Gerber (A&M).
Mary Napoliello	8/20/2013	0.9	Draft July fee application.
Mary Napoliello	8/20/2013	0.3	Review case docket for fee data.
Lawrence Hirsh	8/21/2013	0.9	Review of and revisions to draft of Sixteenth Monthly Statement Of Alvarez & Marsal North America, LLC In Their Capacity As Financial Advisors To The Debtors And Debtor In Possession For Compensation and Reimbursement Of Expenses Incurred For The Period O
Mary Napoliello	8/21/2013	1.5	Work on edits to exhibits and application.
John Makuch	8/22/2013	1.5	Preparation of July fee statement.
Mary Napoliello	8/22/2013	2.2	Incorporate additional edits to July - rework exhibits and application.
Matt Kvarda	8/27/2013	0.4	Finalize supplemental disclosure to A&M Employment Application.
James Morden	8/30/2013	1.4	Document August time for bankruptcy reporting purposes.

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Firm Retention, Relationship Check, and Preparation of Fee Applications

Professional	Date	Hours	Activity
Mary Napoliello	8/30/2013	0.5	Review and edit August data.
John Makuch	9/2/2013	1.5	Prepare August fee statement.
Mary Napoliello	9/3/2013	3.1	Work on August statement.
Mary Napoliello	9/4/2013	3.4	Work on August statement.
Stacey Fuller	9/4/2013	0.6	Review August fee statement for accuracy.
Mary Napoliello	9/6/2013	1.1	Review updated ip and send new version of exhibits to S. Fuller (A&M).
Mary Napoliello	9/9/2013	0.6	Combine data for preliminary September invoice.
Mary Napoliello	7/17/2103	1.8	Review and edit fee data for June - work on reconciliation.
Subtotal		137.1	

Non-Working Travel Time

Professional	Date	Hours	Activity
John Makuch	4/3/2013	2.0	Travel time from Atlanta to NYC (billed at 50%).
Klaus Gerber	4/3/2013	2.2	Travel time Atlanta to New York (billed at 50%).

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Non-Working Travel Time

Professional	Date	Hours	Activity
Lawrence Hirsh	4/3/2013	4.8	Travel from Atlanta to New York (billed at 50%).
John Makuch	4/5/2013	3.0	Travel from NYC to Atlanta (billed at 50%).
Klaus Gerber	4/5/2013	2.4	Travel time Atlanta to New York (billed at 50%).
Lawrence Hirsh	4/5/2013	5.0	Travel from New York to Atlanta (billed at 50%).
Lawrence Hirsh	4/22/2013	4.8	Travel from Atlanta to New York (billed at 50%).
Lawrence Hirsh	4/23/2013	4.4	Travel from New York to Atlanta (billed at 50%).
Joseph Spano	4/24/2013	2.2	Travel from Los Angeles to New York (billed at 50%).
Matt Kvarda	4/24/2013	2.5	Travel time from Los Angeles to New York (billed at 50%).
Matt Kvarda	4/26/2013	2.5	Travel time from New York to Los Angeles (billed at 50%).
Joseph Spano	4/27/2013	3.2	Travel from New York to Los Angeles (billed at 50%).
John Makuch	5/13/2013	2.5	Travel from Atlanta to NYC (billed at 1/2 time).
Lawrence Hirsh	5/13/2013	4.6	Travel from Atlanta to New York - (Billed at 50%).
John Makuch	5/15/2013	2.5	Travel from NYC to Atlanta (billed at 1/2 time).

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Non-Working Travel Time

Professional	Date	Hours	Activity
Lawrence Hirsh	5/15/2013	4.8	Travel from New York to Atlanta - (Billed at 50%).
John Makuch	5/27/2013	3.0	Travel from Atlanta to NYC (billed at 1/2 time).
Lawrence Hirsh	5/27/2013	5.0	Travel from Atlanta to New York - (Billed at 50%).
John Makuch	5/30/2013	3.0	Travel from NYC to Atlanta (billed at 1/2 time).
Lawrence Hirsh	5/30/2013	4.6	Travel from New York to Atlanta - (Billed at 50%).
Matt Kvarda	5/31/2013	3.5	Travel time from Cayman Islands to Los Angeles - 7 hours billed @ 50%.
John Makuch	6/9/2013	3.0	Travel from Atlanta to NYC (billed at 1/2 time).
Matt Kvarda	6/9/2013	2.5	Travel time from San Diego to New York - 5 hours @ 50%.
Lawrence Hirsh	6/10/2013	5.0	Travel from Atlanta to New York - (billed at 50%).
John Makuch	6/12/2013	3.0	Travel from NYC to Atlanta (billed at 1/2 time).
Lawrence Hirsh	6/13/2013	4.6	Travel from New York to Atlanta - (billed at 50%).
Matt Kvarda	6/13/2013	2.5	Travel time from New York to San Diego 5 hours @ 50%.
John Makuch	6/24/2013	2.5	Travel from Atlanta to NYC (billed at 1/2 time).

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Non-Working Travel Time

Professional	Date	Hours	Activity
John Makuch	6/24/2013	3.0	Travel from NYC to Atlanta (billed at 1/2 time).
John Makuch	7/8/2013	2.5	Travel from Atlanta to NYC (billed at 1/2 time).
Lawrence Hirsh	7/8/2013	5.0	Travel from Atlanta to New York - (billed at 50%).
Stacey Fuller	7/9/2013	3.5	Travel to NYC to meet with Ahmed Al-Shirawi (Arcapita) regarding Cash Flow Budget (billed at 1/2 time).
John Makuch	7/10/2013	3.5	Travel from NYC to Atlanta (billed at 1/2 time).
Lawrence Hirsh	7/10/2013	4.4	Travel from New York to Atlanta - (billed at 50%).
Stacey Fuller	7/10/2013	3.5	Travel home to Atlanta from NYC client meeting (billed at 1/2 time).
John Makuch	7/22/2013	3.0	Travel from Atlanta to NYC (billed at 1/2 time).
Matt Kvarda	7/22/2013	4.5	Travel time (Los Angeles to New York @50%).
Lawrence Hirsh	7/23/2013	4.4	Travel from Atlanta to New York - (billed at 50%).
Lawrence Hirsh	7/24/2013	3.4	Travel from New York to Atlanta - (billed at 50%).
Matt Kvarda	7/24/2013	4.5	Travel time (New York to Los Angeles @50%).
John Makuch	7/25/2013	3.0	Travel from NYC to Atlanta (billed at 1/2 time).

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Non-Working Travel Time

Professional	Date	Hours	Activity
Chris Kelly	8/13/2013	2.5	Travel to NY for meetings with Arcapita and GDC.
Lawrence Hirsh	8/13/2013	5.0	Travel from Atlanta to New York - (billed at 50%).
Chris Kelly	8/15/2013	1.5	Travel back from NY for meetings with Arcapita and GDC.
Lawrence Hirsh	8/15/2013	5.0	Travel from New York to Atlanta - (billed at 50%).
John Makuch	9/9/2013	3.0	Travel from Atlanta to NYC (billed at 1/2 time).
Matt Kvarda	9/9/2013	2.5	Travel time (Los Angeles to New York 5 hours (billed at 1/2 time).
Lawrence Hirsh	9/10/2013	4.2	Travel from New York to Atlanta - (Billed at 50%).
John Makuch	9/13/2013	3.0	Travel from NYC to Atlanta (billed at 1/2 time).
Lawrence Hirsh	9/13/2013	4.6	Travel from New York to Atlanta - (Billed at 50%).
Matt Kvarda	9/13/2013	2.5	Travel time (New York to Los Angeles 5 hours (billed at 1/2 time).
John Makuch	9/15/2013	3.0	Travel from Atlanta to NYC (billed at 1/2 time).
Lawrence Hirsh	9/15/2013	4.6	Travel from New York to Atlanta - (Billed at 50%).
John Makuch	9/17/2013	3.0	Travel from NYC to Atlanta (billed at 1/2 time).

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Non-Working Travel Time

Professional	Date	Hours	Activity
Lawrence Hirsh	9/17/2013	4.6	Travel from New York to Atlanta - (Billed at 50%).
Subtotal		192.8	

Operational Improvement and Cost Reduction Plans

Professional	Date	Hours	Activity
Lawrence Hirsh	4/3/2013	0.4	Analysis and review of Arcapita spreadsheet analysis of revised employee roster and supporting employee data related to same.
Lawrence Hirsh	4/11/2013	0.9	Review of and revisions to draft of exhibit to cooperation term sheet concerning management services agreement excluded costs; review of and respond to emails related to same.
Lawrence Hirsh	4/11/2013	0.3	Review of draft of exhibit to cooperation term sheet concerning management services agreement scope of services.
Lawrence Hirsh	4/11/2013	0.6	Prepare for and participate on teleconference with H. Thompson - Arcapita; T. Snyder - Rothschild; M. Rosenthal - GDC and other representatives of Arcapita, GDC and Rothschild to discuss the draft exhibit to the cooperation term sheet management services
Lawrence Hirsh	5/2/2013	0.6	Review of and revisions to initial draft of checklist of operational and financial matters, issues and tasks to complete to effect the plan of reorganization and transition to AIM management agreement
Lawrence Hirsh	5/2/2013	1.1	Preparation for and participation in teleconference with I. Zainel - Arcapita and other representatives of Arcapita to review and discuss the initial draft of the checklist of implementation action items to effect the plan
Lawrence Hirsh	5/9/2013	0.3	Review of and response to emails concerning operational improvement and cost containment matters
Lawrence Hirsh	5/14/2013	1.2	Prepare for and participate on teleconference with A. Juma - Arcapita and other Arcapita representatives to discuss information technology systems and processes and issues related to transition of same to AIM.

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Operational Improvement and Cost Reduction Plans

Professional	Date	Hours	Activity
Lawrence Hirsh	5/14/2013	1.3	Prepare for and participate on teleconference with H. Thompson - Arcapita and other representatives of Arcapita to review and discuss various legal, regulatory and governance issues related to transition from Arcapita to Reorganized Arcapita upon effectiv
Lawrence Hirsh	5/14/2013	1.1	Prepare for and participate on teleconference with A. Jawad - Arcapita and other Arcapita representatives to discuss treasury management systems and processes and issues related to same in transition to AIM and Reorganized Arcapita.
Lawrence Hirsh	5/14/2013	1.4	Prepare for and participate on teleconference with E. Zainel - Arcapita and other representatives of Arcapita to review and discuss various financial reporting, accounting and compliance matters related to transition from Arcapita to Reorganized Arcapita
Lawrence Hirsh	5/14/2013	0.8	Review of open items to address/ finalize and follow up prepared by Houihan Lokey; drafting additions/revisions to same.
Camille Linton	5/20/2013	3.2	Review of post-petition term sheet for the Atlanta office lease for discussion on amended lease and sub-lease agreement from Arcapita received from G. Chastain.
Camille Linton	5/21/2013	0.7	Review of London Lease Acknowledgement Notice of Assignment of Lease document received from Arcapita (S. Campbell).
Camille Linton	5/21/2013	1.5	Prepare summary of terms in 2nd Floor office lease for London office.
Camille Linton	5/21/2013	1.6	Prepare modifications and updates to London lease economics received from J. Makuch for 15 Slone Square lease assignment.
Camille Linton	5/21/2013	2.9	Review of lease terms in documents received from H. Thompson and K. Si-Ahmed.
Camille Linton	5/22/2013	1.0	Prepare market research report for market rate comps for West End/London submarket and 1500 - 5000 SF office lease.
Lawrence Hirsh	5/22/2013	0.4	Prepare for and participate on teleconference with A. Davey - Houlihan to discuss Management Services Agreement and other Cooperation Term Sheet implementation matters.
Lawrence Hirsh	5/22/2013	0.4	Prepare for and participate on teleconference with M. Tan - Arcapita and M. Chowdhury - Arcapita to discuss incentive compensation calculations for certain deal exits and current value starting point for same.

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Operational Improvement and Cost Reduction Plans

Professional	Date	Hours	Activity
Camille Linton	5/23/2013	1.0	Prepare data for market research on Atlanta office sub lease comps for midtown submarket.
Camille Linton	5/24/2013	2.8	Pull and review CoStar Four Season 7514 reports for Atlanta office lease evaluation- vacancy, rental rates, leasing activity, forecast, sublet, etc.
Camille Linton	5/24/2013	2.9	Pull and review CoStar Midtown reports for Atlanta office lease evaluation- vacancy, rental rates, leasing activity, forecast, sublet, etc.
Camille Linton	5/28/2013	0.8	Evaluation of Occupancy document and New Budget document received from J. Makuch regarding Atlanta and London leases.
Camille Linton	5/28/2013	1.7	Draft office space requirements for London per specs provided by Arcapita (S. Campbell).
Camille Linton	5/28/2013	1.5	Evaluation of market comps received for London office alternative space regarding lease negotiations.
Camille Linton	5/28/2013	3.0	Draft package presentation to HL for lease office proposal per email received from J. Makuch.
Lawrence Hirsh	5/28/2013	0.8	Analysis and review of spreadsheet analysis of revised employee roster and designation as retained employee, consultant or separated employee; review of email related to same.
Camille Linton	5/29/2013	2.3	Prepare market research for alternative space in differencing Atlanta submarkets for executive office lease space.
Camille Linton	5/29/2013	1.3	Prepare presentation response for J. Makuch on Atlanta and London lease alternatives.
Camille Linton	5/30/2013	2.0	Review of CBRE Market Office Report for comps in proposal for London office lease.
Lawrence Hirsh	5/30/2013	0.4	Analysis and review of spreadsheet analysis of workstream tasks for Arcapita Treasury for transition to Reorganized Arcapita and AIM; review of emails related to same.
Lawrence Hirsh	5/30/2013	0.4	Analysis and review of spreadsheet analysis of workstream tasks for Arcapita IT for transition to Reorganized Arcapita and AIM; review of emails related to same.

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Operational Improvement and Cost Reduction Plans

Professional	Date	Hours	Activity
Lawrence Hirsh	5/30/2013	1.2	Prepare for and participate on teleconference with T. Nambiar - Arcapita; J. Beck - Arcapita and other representatives of Arcapita to review and discuss status of workstreams for Arcapita Human Resources to effect plan of reorganization and transition to
Lawrence Hirsh	5/30/2013	0.9	Prepare for and participate on teleconference with A. Jawad - Arcapita and other representatives of Arcapita to review and discuss status of workstreams for Arcapita Treasury to effect plan of reorganization and transition to Reorganized Arcapita and AIM.
Lawrence Hirsh	5/30/2013	0.8	Prepare for and participate on teleconference with E. Zainel - Arcapita and other representatives of Arcapita to review and discuss status of workstreams for Arcapita Accounting to effect plan of reorganization and transition to Reorganized Arcapita and A
Lawrence Hirsh	5/30/2013	0.5	Analysis and review of spreadsheet analysis of workstream tasks for Arcapita Human Resources for transition to Reorganized Arcapita and AIM; review of emails related to same.
Lawrence Hirsh	5/30/2013	0.3	Analysis and review of spreadsheet analysis of workstream tasks for Arcapita Accounting for transition to Reorganized Arcapita and AIM; review of emails related to same.
Lawrence Hirsh	5/30/2013	0.6	Prepare for and participate on teleconference with A. Juma - Arcapita and other representatives of Arcapita to review and discuss status of workstreams for Arcapita IT to effect plan of reorganization and transition to Reorganized Arcapita and AIM.
Camille Linton	5/31/2013	2.1	Review of JLL Market Office Report for comps in proposal for London office lease.
Lawrence Hirsh	6/7/2013	0.3	Review of and respond to emails concerning plan operational implementation matters.
Lawrence Hirsh	6/10/2013	0.6	Prepare for and participate on conference with M. Chowdhury - Arcapita to discuss results of conference with Houlihan and other AIM and Reorganized Arcapita operational transition matters.
Lawrence Hirsh	6/11/2013	0.5	Analysis and review of revised spreadsheet analysis of workstream tasks for Arcapita Human Resources for transition to Reorganized Arcapita and AIM; review of emails related to same.

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Professional	Date	Hours	Activity
Lawrence Hirsh	6/12/2013	0.8	Prepare for and participate on teleconference with A. Jawad - Arcapita and other representatives of Arcapita to review and discuss status of workstreams for Arcapita Treasury to effect plan of reorganization and transition to Reorganized Arcapita and AIM.
Lawrence Hirsh	6/12/2013	0.4	Analysis and review of revised spreadsheet analysis of workstream tasks for Arcapita Accounting for transition to Reorganized Arcapita and AIM; review of emails related to same.
Lawrence Hirsh	6/12/2013	0.5	Analysis and review of revised spreadsheet analysis of workstream tasks for Arcapita Treasury for transition to Reorganized Arcapita and AIM; review of emails related to same.
Lawrence Hirsh	6/12/2013	0.8	Prepare for and participate on teleconference with J. Beck - Arcapita and other Arcapita representatives to discuss status of tasks related to severance and global settlement implementation and transition of employees to AIM and other related employee mat
Lawrence Hirsh	6/12/2013	0.7	Prepare for and participate on teleconference with E. Zainel - Arcapita and other representatives of Arcapita to review and discuss status of workstreams for Arcapita Accounting to effect plan of reorganization and transition to Reorganized Arcapita and A
Lawrence Hirsh	6/18/2013	0.3	Review of and respond to emails concerning plan operational implementation matters.
Lawrence Hirsh	6/19/2013	0.5	Review of presentation prepared by Bahrain Bay representatives concerning Headquarters Building matters; review of emails related to same.
Lawrence Hirsh	6/19/2013	0.5	Prepare for and participate on teleconference with J. Graves - GDC to discuss Headquarters Building issues and matters.
Lawrence Hirsh	6/19/2013	0.9	Analysis and review of spreadsheet analyses of operational transitional tasks to complete and issues to resolve to effect plan implementation by Arcapita operational groupings.
Lawrence Hirsh	6/26/2013	0.4	Review of and respond to emails concerning Headquarters Building contractual and operational matters.
Lawrence Hirsh	6/28/2013	0.5	Prepare for and participate on teleconference with M. Chowdhury to discuss plan implementation matters.

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Professional	Date	Hours	Activity
Lawrence Hirsh	6/28/2013	0.5	Review of and respond to emails concerning winddown of Singapore and Hong Kong Arcapita entities and operations.
Lawrence Hirsh	6/28/2013	0.4	Review of and respond to emails concerning severance and global settlement order implementation matters.
Lawrence Hirsh	7/1/2013	0.3	Review of and respond to emails concerning Arcapita real property leases and issues related to same.
Lawrence Hirsh	7/1/2013	0.5	Prepare for and participate on teleconference with B. Jordan - Houlihan to discuss plan implementation matters and issues.
Lawrence Hirsh	7/2/2013	1.1	Prepare for and participate on teleconference with B. Jordan - Houlihan; S. Star - FTI; M. Chowdhury - Arcapita and other representatives of Houlihan, FTI and Arcapita to review and discuss plan operational implementation matters related to cash management
Lawrence Hirsh	7/15/2013	0.3	Review of and respond to emails concerning Management Services Agreement matters.
Lawrence Hirsh	7/16/2013	0.3	Prepare for and participate on teleconference with H. Thompson - Arcapita to discuss plan implementation matters.
Lawrence Hirsh	7/16/2013	0.6	Analysis and review of draft plan implementation detailed timeline prepared by GDC; review of email related to same.
Lawrence Hirsh	7/23/2013	1.6	Prepare for and participate on teleconference with S. Nordahl - GDC; H. Thompson - Arcapita and other representatives of GDC and Arcapita to review and discuss outstanding issues in the Management Services Agreement.
Lawrence Hirsh	7/23/2013	0.4	Analysis and review of draft proposed agenda for conference with UCC professionals concerning plan implementation matters; revisions to same; review of emails related to same.
Lawrence Hirsh	7/23/2013	0.3	Review of and respond to emails concerning Atlanta and London lease matters.
Lawrence Hirsh	7/31/2013	0.3	Review of and respond to emails concerning operational plan implementation matters.

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Professional	Date	Hours	Activity
Lawrence Hirsh	8/6/2013	0.4	Review of and respond to emails concerning plan implementation matters.
Lawrence Hirsh	8/7/2013	0.5	Prepare for and participate on teleconference with M. Rosenthal - GDC and other GDC representatives to discuss plan implementation and operational matters related to same.
Lawrence Hirsh	8/8/2013	0.5	Prepare for and participate on teleconference with J. Huntz - Arcapita to discuss operational issues related to plan implementation.
Lawrence Hirsh	8/8/2013	0.4	Review of and respond to emails concerning London and Atlanta sublease matters.
Lawrence Hirsh	8/8/2013	0.2	Draft email summarizing discussions with S. Star - FTI on plan implementation matters.
Lawrence Hirsh	8/13/2013	0.5	Prepare for and participate on conference with M. Rosenthal - GDC to discuss plan implementation matters.
Lawrence Hirsh	8/13/2013	2.9	Prepare for and participate on conference with H. Thompson - Arcapita and other Arcapita representatives to discuss plan operational implementation matters.
Lawrence Hirsh	8/14/2013	0.4	Review of and respond to emails concerning AIM London and Atlanta sublease matters.
Lawrence Hirsh	8/15/2013	0.5	Prepare for and participate on conference with J. Weisser - GDC; H. Thompson - Arcapita and other representatives of GDC and Arcapita to discuss certain plan implementation legal and operational matters.
Lawrence Hirsh	8/16/2013	0.3	Review of and respond to emails concerning Singapore wind down matters.
Lawrence Hirsh	8/18/2013	0.4	Review of and respond to emails concerning employee termination agreements and related matters.
Lawrence Hirsh	8/19/2013	0.4	Prepare for and participate on teleconference with M. Rosenthal - GDC to discuss plan implementation matters.
Lawrence Hirsh	8/20/2013	0.3	Review of and respond to emails concerning plan implementation matters.

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Operational Improvement and Cost Reduction Plans

Professional	Date	Hours	Activity
Lawrence Hirsh	8/20/2013	0.3	Teleconference with M. Rosenthal - GDC to discuss plan implementation matters.
Lawrence Hirsh	8/21/2013	0.2	Review of emails concerning insurance matters.
Lawrence Hirsh	9/4/2013	0.5	Review of and respond to emails concerning cash management system, cash disbursements and other cash management processes for transition to AIM and Reorganized Arcapita.
Lawrence Hirsh	9/12/2013	0.8	Prepare for and participate on conference with M. Chowdhury - Arcapita and A. Rogers - Arcapita to discuss AHQ settlement agreement, AHQ cash budget and operational planning issues related to funding of same.
Subtotal		72.8	

Plan Implementation

Professional	Date	Hours	Activity
Steve Kotarba	5/18/2013	2.0	Follow-up regarding supplementary cure mailings.
Samir Saleem	5/23/2013	1.0	Conference Call with John Makuch, Chris Kelly, and James Morden about creation of consolidated Work Stream file.
Samir Saleem	5/28/2013	2.0	Arcapita overview and creation of Work Stream file with James Morden.
Samir Saleem	5/29/2013	2.0	Workstream file updates in preparation for debtor meeting on 5/30/13.
Samir Saleem	5/30/2013	3.0	Work stream file updates after debtor meetings.
Samir Saleem	5/31/2013	2.0	Workflow updates based on debtor meeting.

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Plan Implementation

Professional	Date	Hours	Activity
Samir Saleem	6/4/2013	1.1	Work flow updates based on feedback from James Morden on Accounting, HR, IT & Ops workstreams.
Samir Saleem	6/4/2013	1.0	Work flow updates based on feedback from James Morden on management overview tab.
Samir Saleem	6/4/2013	0.9	Work flow updates based on feedback from Chris Kelly on Treasury tab.
Samir Saleem	6/5/2013	1.0	Workflow updates based on the GDC meeting regarding legal entity creation.
Samir Saleem	6/5/2013	1.0	Workflow updates based on Treasury meeting.
Samir Saleem	6/6/2013	1.1	Work flow updates based on feedback from James Morden on HR, IT & Ops workstreams.
Samir Saleem	6/6/2013	1.1	Work flow updates based on feedback from James Morden on adding additional tasks and formatting updates.
Samir Saleem	6/6/2013	0.8	Work flow updates based on feedback from James Morden on Accounting workstream.
Samir Saleem	6/7/2013	0.4	Make edits to WorkStream File based on Chris Kelly's feedback on new additions.
Samir Saleem	6/7/2013	1.5	Additions made to WorkStream File regarding Arcapita bank accounts.
Samir Saleem	6/7/2013	1.1	Work flow updates to Treasury tab and based on debtor meeting.
Samir Saleem	6/10/2013	1.4	WorkStream file updates based on James's notes with Amy Doshi meeting.
Samir Saleem	6/10/2013	1.8	Incorporation of new processes for new task additions to WorkStreams.

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Samir Saleem	6/10/2013	1.4	WorkStream file updates on Treasury based on Arcapita and Chris's input.
Samir Saleem	6/10/2013	0.4	Email follow-ups to WorkStream file changes.
Samir Saleem	6/11/2013	1.1	Update WorkStream file and distribution to all team leads in preparation of status calls.
Samir Saleem	6/11/2013	1.5	Preparation to lead Debtor Status call with HR team.
Samir Saleem	6/11/2013	0.9	Preparation to lead Debtor Status call with IT & Ops team.
Samir Saleem	6/11/2013	1.1	Preparation to lead Debtor Status call with Accounting team.
Samir Saleem	6/11/2013	1.4	Preparation to lead Debtor Status call with Contract Management team.
Samir Saleem	6/12/2013	0.9	Work Stream file updates after Treasury meeting.
Samir Saleem	6/12/2013	1.1	Work Stream file updates after HR meeting.
Samir Saleem	6/12/2013	1.4	Workstream file updates after IT & Ops meeting (mostly from Spreadsheet received from Mishal).
Samir Saleem	6/12/2013	0.6	Workstream file updates after Contract Management meeting.
Samir Saleem	6/13/2013	2.0	Workstream updates based on updated feedback from Mishal's Committee for AIM Office Support.
Samir Saleem	6/14/2013	1.5	WorkStream updates based on feedback from Mishal and James under the Contract Management workstream.

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Samir Saleem	6/14/2013	0.5	Update Management Overview tab for Contract Management.
Samir Saleem	6/17/2013	0.3	Minor edits to WorkStream file after meeting with John.
Samir Saleem	6/17/2013	1.0	Work with Chris Kelly (A&M) to add several new tasks to Treasury WorkStream.
Samir Saleem	6/17/2013	1.8	Meeting with John Makuch to provide a status update on the implementation plan.
Samir Saleem	6/17/2013	1.8	Work with James Morden (A&M) to update HR WorkStream and add several new tracking tasks.
Samir Saleem	6/17/2013	2.1	Work with James Morden on Contract Management and Legal Entity Management WorkStream updates.
Samir Saleem	6/18/2013	2.0	Work Stream file updates after HR meeting.
Samir Saleem	6/18/2013	0.6	D&O additions to WorkStream file.
Samir Saleem	6/18/2013	0.5	Accounting updates to WorkStream file.
Samir Saleem	6/18/2013	0.9	Updates to Contract Management workstream (office lease payment details & AMEX analysis).
Samir Saleem	6/19/2013	1.0	Meeting with John Makuch (A&M) to provide a status update on the implementation plan.
Samir Saleem	6/19/2013	0.8	Updates to WorkStream file based on meeting with John Makuch.
Samir Saleem	6/19/2013	0.5	Recap meeting after John Makuch call.

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Samir Saleem	6/19/2013	0.7	Update WorkStream file based on A&M/FTI meeting.
Samir Saleem	6/20/2013	0.9	Updates to HR workstream based on emails from Jim and Tony.
Samir Saleem	6/20/2013	1.1	Updates to workstream file based on Legal Entity Management meeting.
Samir Saleem	6/21/2013	1.0	Update WorkStream file based on Mishal's clarification email on AIM First Day procedures.
Samir Saleem	6/24/2013	0.7	Email discussions regarding the future of AIM website.
Samir Saleem	6/24/2013	0.8	Preparation for HR status meeting (updates to file and distribution to the team).
Samir Saleem	6/25/2013	1.1	Conduct analysis on the Legal Entity chart provided by Arcapita.
Samir Saleem	6/25/2013	1.1	Conduct analysis on the Legal Entity chart (with James) provided by GDC.
Samir Saleem	6/25/2013	1.2	Updates to workstream file based on HR meeting.
Samir Saleem	6/25/2013	1.6	Create an in-depth comparison analysis spreadsheet of the approximately 200 entitles that will be a part of Arcapita post emergence.
Samir Saleem	6/26/2013	1.0	Updates to workstream file based on Legal Entity Management meeting.
Samir Saleem	6/26/2013	2.0	Conduct further analysis on legal entity structure based on call with James.
Samir Saleem	6/27/2013	1.2	Updates to workstream file based on IT & Ops detail sent from Mishal.

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Samir Saleem	6/27/2013	0.8	Updates to workstream file based on IT & Ops/Contract Management meeting.
Samir Saleem	6/28/2013	0.5	Updates on added tasks on WorkStream File (HR workstream).
John Makuch	7/1/2013	1.6	Prepare schedule of hypothetical incentive compensation based upon values provided by A. Al-Shirawi.
John Makuch	7/1/2013	1.0	Prepare agenda for call with FTI, HL re: implementation tasks (specifically leases, fixed assets, Singapore wind down).
John Makuch	7/1/2013	1.5	Correspondence with A. Al-shirawi re major/minor deals and minimum sale prices for MSA schedule.
John Makuch	7/1/2013	1.4	Review Arcapita responses to queries re: fixed assets.
John Makuch	7/1/2013	1.0	Review change of control materials provided by GDC.
John Makuch	7/1/2013	1.1	Call with S. Buffone and others from GDC and L. Hirsh re: change of control issues impacted by plan implementation.
John Makuch	7/1/2013	1.2	Call/correspondence with C. Kelly re: new bank accounts for emergence.
John Makuch	7/1/2013	1.1	Correspondence with C. Combs re deal funding projections.
John Makuch	7/2/2013	1.2	Correspondence with C. Linton of A&M and P. Topper and others of FTI re: Atlanta and London lease proposals from AIM.
John Makuch	7/2/2013	0.7	Call with M. Rosenthal and others from GDC and L. Hirsh re: open MSA points.
John Makuch	7/2/2013	1.3	Review updated plan implementation task list in advance of calls with Arcapita personnel.

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John Makuch	7/2/2013	1.4	Work with C. Combs re: AIM US model.
John Makuch	7/2/2013	1.1	Call with M. Rosenthal and others from GDC, H. Thompson and others from Arcapita and L. Hirsh and others from A&M re: variety of open issue related to plan implementation.
John Makuch	7/2/2013	0.8	Correspondence/call with M. Kvarda re: Singapore wind down.
John Makuch	7/2/2013	0.8	Correspondence with M. Rosenthal and others from GDC and S. Fuller re: Honiton funding.
John Makuch	7/2/2013	0.6	Update hypothetical analysis of incentive fees per updated input from A. Al-Shirawi.
John Makuch	7/2/2013	0.9	Correspondence/conversation with J. Morden re: fixed assets.
John Makuch	7/2/2013	0.7	Correspondence with K. Thiagarajan and others from GDC re: Singapore wind down.
John Makuch	7/2/2013	0.9	Correspondence with J. Weisser and others from GDC and S. Fuller re: asset sale proceeds since funding of the GSI DIP.
John Makuch	7/2/2013	0.8	Correspondence with M. Tan and others from Arcapita, M. Rosenthal and others from GDC re: offer for Eurolog assets.
John Makuch	7/2/2013	1.4	Correspondence with J. Balcom of FTI and C. Kelly re: new bank accounts.
Matt Kvarda	7/2/2013	0.6	Review change of control memorandum in preparation for call the following day and noted follow-up items thereto.
Matt Kvarda	7/2/2013	0.4	Address various issues related to the post-effective date use of the Atlanta lease.
Matt Kvarda	7/2/2013	0.8	Continue to address various issues related to wind down of Singapore office.

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Samir Saleem	7/2/2013	0.5	Debtor meeting with HR Team.
Samir Saleem	7/2/2013	0.5	Updates to workstream file based on MSA meeting.
Samir Saleem	7/2/2013	1.0	Updates to workstream file (Contract Management) based on John Makuch's MSA feedback.
Samir Saleem	7/2/2013	1.0	Meeting on open MSA items.
Samir Saleem	7/2/2013	1.0	Updates to workstream file based on HR meeting.
Steve Kotarba	7/2/2013	3.1	Work on post-effective date issues including claims and distribution.
John Makuch	7/3/2013	0.9	Update hypothetical analysis for Arcapita based upon Lusail waterfall data provided by A. Svoyskiy at Rothschild.
John Makuch	7/3/2013	0.7	Call with J. Balcom and others from FTI, J. Huntz and others from Arcapita and C. Linton re: Atlanta and London leases.
John Makuch	7/3/2013	0.8	Call with A. Davey of HL re: enhanced management fees for specific deals.
John Makuch	7/3/2013	0.8	Correspondence with C. Kelly and J. O'Grady of GDC re: cash accounts for implementation.
Matt Kvarda	7/3/2013	0.2	Address various issues related to Atlanta office lease.
Matt Kvarda	7/3/2013	1.3	Prepare for and participate in conference call with Debtors' and creditor advisors re: various potential change of control issues.
Matt Kvarda	7/3/2013	0.4	Prepare for and participate in conference call with Gibson Dunn and P3 management re: potential change of control issues.

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Samir Saleem	7/3/2013	0.8	Debtor meeting with Treasury Team.
Samir Saleem	7/3/2013	1.0	Updates to workstream file based on Legal Entity Management meeting.
Samir Saleem	7/3/2013	0.7	Debtor meeting with Legal Entity Management Team.
Samir Saleem	7/3/2013	0.5	Meeting with FTI and A&M about Arcapita bank accounts.
Steve Kotarba	7/3/2013	1.5	Work on post-effective date issues.
Matt Kvarda	7/5/2013	0.4	Continue to address various potential change of control issues related to various portfolio investments in connection with implementing the Plan.
Matt Kvarda	7/5/2013	0.8	Review the latest version of the Singapore wind down presentation and noted revisions and follow-up items thereto.
John Makuch	7/6/2013	1.0	Call with A. Al-Shirawi of Arcapita and A. Svoyskiy of Rothschild to review components of deck to be presented to RA board.
John Makuch	7/6/2013	0.8	Call with A. Al-Shirawi of Arcapita to discuss incentive compensation and cash flow models and to plan meetings in NYC for coming week.
John Makuch	7/6/2013	2.4	Creation of excel models to address questions posed by A. Al-Shirawi.
John Makuch	7/7/2013	1.8	Preparation of excel models for J. Beck and A. Al-Shirawi of Arcapita to address additional questions.
John Makuch	7/7/2013	1.0	Review of most current draft of MSA.
John Makuch	7/7/2013	0.9	Correspondence with J. Beck and M. Tan re: communication of incentive comp plan to employees and contractors.

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John Makuch	7/7/2013	1.4	Preparation of list of open items to be resolved during meetings in NYC.
Chris Kelly	7/8/2013	0.7	Prepare KYC materials.
John Makuch	7/8/2013	1.6	Meeting with A. Al-Shirawi re: incentive compensation model and RA board presentation.
John Makuch	7/8/2013	2.1	Creation of excel model to assist J. Beck with communication of incentive plan to participants.
John Makuch	7/8/2013	6.4	Meeting with M. Chowdhury and others from Arcapita to prepare for RA board meeting.
John Makuch	7/8/2013	0.8	Call with Jim Beck of Arcapita to discuss mechanics of incentive compensation program.
Matt Kvarda	7/8/2013	0.7	Address various questions from Gibson Dunn attorneys re: major and minor investments for Plan Supplement.
Matt Kvarda	7/8/2013	0.3	Continue to address change of control issues related to CEE.
Matt Kvarda	7/8/2013	0.3	Review email from Singapore personnel re: Singapore wind down and noted comments and follow-up items thereto.
Chris Kelly	7/9/2013	0.4	Prepare KYC materials.
John Makuch	7/9/2013	5.1	Meeting with M. Chowdhury and others from Arcapita to prepare for RA board meeting and meeting with UCC to negotiate MSA open points.
John Makuch	7/9/2013	3.2	Meeting with B. Jordan and others from HL, J. Morgan and others from Milbank, M. Rosenthal and others from GDC and L. Hirsh to discuss open MSA points and other open items.
John Makuch	7/9/2013	1.2	Meeting with C. Combs to discuss AIM US projections for tax planning purposes.

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Matt Kvarda	7/9/2013	4.2	Prepare for and participated telephonically in MSA meeting with Debtor and creditor representatives.
Matt Kvarda	7/9/2013	0.7	Prepare for and participated in call with company personnel re: SPV deposits.
Samir Saleem	7/9/2013	0.5	Debtor meeting with HR Team.
Samir Saleem	7/9/2013	1.0	Updates to workstream file based on HR meeting.
Steve Kotarba	7/9/2013	8.4	Prepare for board and UCC meetings (4); prepare declaration and claims exhibits for claims hearing (1.8); respond to data requests and claims analysis (2.6).
Chris Kelly	7/10/2013	2.4	Prepare KYC materials.
John Makuch	7/10/2013	0.5	Discussion with C. Linton and M. Kvarda re: Atlanta and London leases.
John Makuch	7/10/2013	0.7	Call with J. Morden re: implementation task status.
John Makuch	7/10/2013	0.5	Debrief call with H. Thompson and others from Arcapita re: meeting with RA board.
John Makuch	7/10/2013	0.7	Discussion with M. Rosenthal re: Lusail offer.
Matt Kvarda	7/10/2013	0.8	Review the revised Singapore wind down presentation and noted additional revisions thereto.
Matt Kvarda	7/10/2013	0.6	Continue to address various issues related to the wind down of the Singapore office.
Samir Saleem	7/10/2013	0.7	Updates to workstream file based on Legal Entity Management meeting.

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Samir Saleem	7/10/2013	0.3	Debtor meeting with Legal Entity Team.
Steve Kotarba	7/10/2013	6.2	Review plan, claims data and confer with counsel to determine projected Topc ownership.
Chris Kelly	7/11/2013	3.5	Prepare KYC materials.
John Makuch	7/11/2013	1.8	Calls and correspondence with C. Kelly re: opening of bank accounts for RA.
John Makuch	7/11/2013	0.6	Call with S. Star and others of FTI to discuss Atlanta and London lease offers.
John Makuch	7/11/2013	1.6	Modification of proposed communications plan for incentive compensation and creation of supporting schedules.
John Makuch	7/11/2013	0.9	Call with Barclays, S. Star of FTI and C. Kelly to discuss opening bank accounts for RA.
John Makuch	7/11/2013	0.8	Call with BNY Mellon, S. Star of FTI and C. Kelly to discuss opening bank accounts for RA.
John Makuch	7/11/2013	0.7	Call with C. Linton to debrief call with FTI and make plan for exiting Atlanta and London space.
Matt Kvarda	7/11/2013	1.1	Finalize Singapore wind down presentation for FTI.
Steve Kotarba	7/11/2013	3.2	Work re: KYC disclosures (2.2); respond to committee requests re: deal documentation (1).
Chris Kelly	7/12/2013	1.1	Prepare KYC materials.
John Makuch	7/12/2013	1.4	Call with M. Rosenthal and others from GDC, H. Thompson and others from Arcapita and L. Hirsh re: MSA open items.

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Matt Kvarda	7/12/2013	1.1	Prepare for and participate in a call with FTI re: Singapore wind down.
Steve Kotarba	7/12/2013	8.6	Prepare employee claim analyses to support termination agreements (3.6); respond to inquiries re: cure amounts (.3); continued work re KYC and Topco ownership (3.1); claim summary of outstanding large claims and pending actions (1.6).
John Makuch	7/14/2013	1.8	Update schedule of incentive fees and enhanced management fees at request of A. Al-Shirawi.
John Makuch	7/14/2013	3.2	Prepare schedule of incentive compensation payouts for individuals for J. Beck.
John Makuch	7/14/2013	2.3	Create schedule for MSA to list all investments and indicate how each will be treated for incentive compensation.
Chris Kelly	7/15/2013	3.1	Prepare KYC materials.
John Makuch	7/15/2013	0.8	Correspondence with M. Chowdhury re: MSA open items.
John Makuch	7/15/2013	1.6	Correspondence with M. Chowdhury re: funds flow at closing; review of excel model created for same.
John Makuch	7/15/2013	0.8	Correspondence with J. Morden re: fixed assets.
Matt Kvarda	7/15/2013	0.6	Continue to address various potential change of control issues related to the US private equity portfolio.
Chris Kelly	7/16/2013	1.2	Prepare KYC materials.
Matt Kvarda	7/16/2013	0.6	Continue to address various potential change of control issues related to the US private equity portfolio.

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Matt Kvarda	7/16/2013	0.6	Review various tasks to be completed to reach the Effective Date and note follow-up items and issues to be resolved related thereto.
Chris Kelly	7/17/2013	2.2	Prepare KYC materials, work on closing funds flow, and open issues list.
Matt Kvarda	7/17/2013	0.4	Address various issues raised by FTI re: Singapore wind down costs in the current cash budget.
Samir Saleem	7/17/2013	0.5	Debtor meeting with Treasury Team.
Samir Saleem	7/17/2013	1.0	Updates to workstream file based on feedback from Chris (Treasury) and James (Legal).
Chris Kelly	7/18/2013	0.7	Prepare KYC materials.
Matt Kvarda	7/18/2013	0.6	Prepare for and participate in open issues call re: tasks to be completed to reach the Effective Date.
Samir Saleem	7/18/2013	0.7	Assist James with finalizing list of outstanding items that need to be dealt with prior to emergence.
Samir Saleem	7/18/2013	0.3	Update workstream file based on debtor meetings.
Samir Saleem	7/18/2013	0.5	Debtor meeting with Legal Entity Team.
Samir Saleem	7/18/2013	0.5	Debtor meeting with HR Team.
Steve Kotarba	7/18/2013	1.5	Prepare comments to agenda for "all hands" and participate on call re same with internal A&M team.
Chris Kelly	7/19/2013	0.8	Prepare KYC materials.

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Matt Kvarda	7/19/2013	0.7	Address various IIP issues related to various portfolio valuations.
Steve Kotarba	7/19/2013	2.9	Prepare for (.5) and call with counsel and client re: RA re-hires and termination agreements (1.1); follow up analysis re: claims affected (1.3).
Matt Kvarda	7/21/2013	1.3	Review the latest MSA mark-up and note comments and follow-up items thereto.
Steve Kotarba	7/21/2013	2.1	Revise employee claim numbers re: Termination agreements (1.1); internal calls re: same (.5); updates to team and UCC re: same (.5).
Chris Kelly	7/22/2013	1.2	Prepare KYC materials.
Matt Kvarda	7/22/2013	1.4	Review the open MSA items from management and note comments and follow-up items thereto.
Steve Kotarba	7/22/2013	7.2	Finalize Termination Agreement analysis (1.1); calls with counsel and committee re: Termination Agreements and claims re: same (.9); reconcile portigon claim and holder interests and documenting of same (.7); work on effective date issues including admini
Chris Kelly	7/23/2013	0.5	Prepare KYC materials.
John Makuch	7/23/2013	9.5	Internal meetings with M. Chowdhury, H. Thompson, C. Combs, A. Rogers of Arcapita, M. Rosenthal, S. Nordahl, S. Buffone and others from GDC and M. Kvarda and L. Hirsh of A&M to prepare for meeting with UCC advisors.
Matt Kvarda	7/23/2013	0.7	Prepare for and participate in a call with Houlihan re: various MSA related issues.
Matt Kvarda	7/23/2013	1.7	Address various open MSA issues related to portfolio values and disposition dates.
Matt Kvarda	7/23/2013	4.8	Prepare for and participate in multiple meetings with management re: various open items associated with the MSA and various options towards addressing same.

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Samir Saleem	7/23/2013	0.5	Debtor Meeting with FTI and A&M regarding Treasury update.
Samir Saleem	7/23/2013	0.5	Emails and updates regarding Legal Entity Operations in Bahrain (CBB License).
Chris Kelly	7/24/2013	1.2	Prepare KYC materials.
John Makuch	7/24/2013	8.4	Meeting with J. Morgan and others from Milbank, B. Jordan and others from HL, S. Star and others from FTI, M. Rosenthal and others from GDC, H. Thompson and others from Arcapita to discuss/resolve various open issues for
John Makuch	7/24/2013	1.1	Internal meetings with M. Chowdhury, H. Thompson, C. Combs, A. Rogers of Arcapita, M. Rosenthal, S. Nordahl, S. Buffone and others from GDC and M. Kvarda and L. Hirsh of A&M to prepare for meeting with UCC advisors.
Matt Kvarda	7/24/2013	3.8	Prepare for and participate in meeting with creditor and debtor representatives re: various open MSA issues.
Matt Kvarda	7/24/2013	1.1	Prepare for and participate in meeting with management and Gibson Dunn in preparation for meeting with creditor representatives.
Matt Kvarda	7/24/2013	2.3	Continue to participate in meeting with creditor and debtor representatives re: various open MSA issues.
Samir Saleem	7/24/2013	1.0	Debtor meeting with Treasury Team.
Chris Kelly	7/25/2013	0.6	Prepare KYC materials.
Matt Kvarda	7/25/2013	0.9	Review worksheet prepared by Houlihan re: incentive plan values for the MSA and noted comments and revisions thereto.
Matt Kvarda	7/25/2013	0.9	Prepare for and participate in call with Houlihan re: various portfolio questions in connection with the MSA.

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Samir Saleem	7/25/2013	0.5	Debtor Meeting with James regarding HR Open Items.
Steve Kotarba	7/25/2013	2.0	Update CAMS slides for 8/5 Baker McKenzie pitch.
Chris Kelly	7/26/2013	1.7	Prepare KYC materials and work on AIM bank account update.
John Makuch	7/26/2013	1.3	Update RIF file and provided to B. Jordan of HL.
John Makuch	7/26/2013	0.7	Discussion with J. Morden re: F/A appraisal status.
John Makuch	7/26/2013	0.9	Discussion/correspondence with C. Kelly re: bank account status for RA and AIM.
Matt Kvarda	7/26/2013	1.9	Continue to address various MSA open issues related to portfolio valuation and disposition related issues.
Steve Kotarba	7/26/2013	6.2	Work with J. Ehrenhofer and team re: claim allowance, 502(d) mapping and distribution schemes (5.1); work to finalize termination agreements and tracking of waived and active claims (1.1).
John Makuch	7/28/2013	1.0	Review and comment upon revised MSA draft provided by Milbank.
John Makuch	7/28/2013	0.7	Review comments provided by S. Nordahl re: Milbank markup of MSA.
Chris Kelly	7/29/2013	1.1	Prepare KYC materials.
John Makuch	7/29/2013	1.4	Correspondence with M. Rosenthal and others at GDC and J. Morden re: appraisal of F/A.

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John Makuch	7/29/2013	1.3	Correspondence with J. Trinklein and others from GDC and G. Griffith and L. Hirsh of A&M re: IIP tax withholding payments/employer obligations; follow up correspondence with B. Jordan and A. Davey of HL.
John Makuch	7/29/2013	0.9	Correspondence with C. Kelly re: AIHL "transaction" accounts required by GSI DIP and retention of sale proceeds.
John Makuch	7/29/2013	0.8	Call with J. Morden in preparation for standing HR call; general status update on implementation tasks.
Matt Kvarda	7/29/2013	0.6	Address various issues related to the closing of the Hong Kong office.
Chris Kelly	7/30/2013	2.0	Prepare closing funds flow.
John Makuch	7/30/2013	3.4	Work on funds flow schedule for effective date.
John Makuch	7/30/2013	1.2	Correspondence and follow-up conversation with J. Morden re: open HR issues to be resolved prior to exit.
John Makuch	7/30/2013	1.6	Review MSA schedules for completeness/correctness at request of GDC.
John Makuch	7/30/2013	1.3	Call with S. Nordahl and others from GDC, H. Thompson and others from Arcapita and L. Hirsh to discuss open points to be resolved to complete MSA.
John Makuch	7/30/2013	1.3	Review IIP schedule provided by T. Hedus at HL.
John Makuch	7/30/2013	1.1	Call with C. Kelly and S. Fuller re: effective date funds flow schedule.
Samir Saleem	7/30/2013	0.5	Debtor meeting with HR Team.
Chris Kelly	7/31/2013	2.1	Work on closing funds flow.

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John Makuch	7/31/2013	0.7	Call with T. Hedus of HL and M. Kvarda re: IIP schedule.
John Makuch	7/31/2013	0.9	Review correspondence from J. Beck re: HR implementation items.
John Makuch	7/31/2013	1.0	Call with S. Fuller and C. Kelly re: flow of funds schedule.
John Makuch	7/31/2013	0.7	Call with M. Kvarda to discuss elements of IIP schedule provided by HL.
Matt Kvarda	7/31/2013	2.2	Review IIP analysis prepared by Houlihan and noted various comments and follow-up items thereto.
Matt Kvarda	7/31/2013	0.7	Address various follow-up questions from FTI re: Singapore wind down costs.
Matt Kvarda	7/31/2013	0.6	Prepare for and participated in a call with Houlihan re: various IIP related issues.
Samir Saleem	7/31/2013	1.0	Debtor meeting with Treasury Team.
Chris Kelly	8/1/2013	1.2	Emails with BNYM, A&M and Arcapita to review bank account KYC and convenience class claims distributions.
James Morden	8/1/2013	0.8	Review response file for FTI regarding server inventories.
John Makuch	8/1/2013	0.7	Call with K. Medrano and J. O'Grady re: Cayman financial statement clean up to effect plan.
John Makuch	8/1/2013	0.9	Call/correspondence with C. Kelly re: treasury planning for claims payments via Wilmington Trust.
John Makuch	8/1/2013	1.0	Review latest draft of MSA to prepare for call on Friday.

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Matt Kvarda	8/1/2013	2.3	Address various IIP valuation questions raised by Gibson Dunn attorneys.
Samir Saleem	8/1/2013	1.5	Update WorkStream file based on meetings with HR Team, Treasury Team, and emails from Legal Entity Team.
Camille Linton	8/2/2013	1.1	Respond to Arcapita (D. Baker) request for entity accounts for individual suites.
Chris Kelly	8/2/2013	1.2	Emails with BNYM, Barclays, A&M and Arcapita to review bank account KYC.
James Morden	8/2/2013	0.7	Review fixed asset transfer files and email FTI regarding server inventory request.
John Makuch	8/2/2013	0.9	Correspondence with W. Ng of FTI re: AIM rehired employees.
John Makuch	8/2/2013	1.1	Review correspondence related to AIM sublease of Atlanta and London offices; call with C. Linton re: same.
John Makuch	8/2/2013	1.1	Participate on telephonic meeting to review current draft of MSA (led by S. Nordahl of GDC).
Matt Kvarda	8/2/2013	2.1	Continue to address various IIP valuation questions raised by Gibson Dunn attorneys.
Matt Kvarda	8/2/2013	0.9	Address various follow-up questions from Houlihan re: IIP related issues.
Matt Kvarda	8/2/2013	0.7	Prepare for and participate on call with Gibson Dunn re: various IIP issues.
Matt Kvarda	8/2/2013	0.6	Prepare for and participate on call with Houlihan re: various IIP issues.
Samir Saleem	8/2/2013	2.0	Conduct analysis on the Fixed Asset Register for Bahrain.

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Professional	Date	Hours	Activity
Samir Saleem	8/2/2013	2.0	Conduct analysis on the Fixed Asset Register for London, Singapore, Atlanta.
Matt Kvarda	8/4/2013	0.7	Analyze the latest IIP analysis prepared by Gibson Dunn and note comments and follow-up items thereto.
Camille Linton	8/5/2013	0.5	Discussion with Arcapita (S. Campbell) on London office Landlord consent.
Chris Kelly	8/5/2013	0.4	Emails with BNYM, A&M and Arcapita to review bank account KYC.
James Morden	8/5/2013	0.4	Review payroll funding and fixed asset emails and reply.
James Morden	8/5/2013	1.0	Analysis of server inventory file for FTI and corresponding email to M. Alhellow regarding the same.
John Makuch	8/5/2013	0.6	Call with J. Morden to prepare for HR call tomorrow.
Matt Kvarda	8/5/2013	0.8	Address various IIP related issues raised by Debtor management.
Matt Kvarda	8/5/2013	2.7	Address various IIP issues related to Honiton, AGUD I, 3PD and Ventures valuations based on discussions with management and Gibson Dunn earlier in the day.
Camille Linton	8/6/2013	0.2	Discussion with GDC (L. Davis) on Landlord consent for office leases.
Chris Kelly	8/6/2013	1.3	Work on closing funds flow.
Chris Kelly	8/6/2013	1.1	Internal A&M calls to review closing funds flow.
James Morden	8/6/2013	0.7	Analyze and respond to additional FTI requests regarding server inventory.

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John Makuch	8/6/2013	1.2	Call and correspondence with C. Linton re: Atlanta and London leases.
Matt Kvarda	8/6/2013	1.7	Continue to address various IIP issues related to Honiton, AGUD I, 3PD and Ventures valuations based on discussions with management and Gibson Dunn earlier in the day.
Matt Kvarda	8/6/2013	0.8	Prepare for and participate on call with Houlihan re: IIP.
Matt Kvarda	8/6/2013	1.2	Continue to address various IIP issues related to Honiton, AGUD I, 3PD and Ventures valuations based on discussions with management and Gibson Dunn earlier in the day.
Samir Saleem	8/6/2013	1.5	Update WorkStream file based on debtor meeting and email updates.
Steve Kotarba	8/6/2013	1.5	Respond to committee information requests re: plan classifications and GUC estimates.
Camille Linton	8/7/2013	1.6	Review of agreements received from GDC (J. Emly).
Chris Kelly	8/7/2013	2.5	Work on closing funds flow and bank account KYC.
Chris Kelly	8/7/2013	0.2	Internal A&M calls to review closing funds flow.
James Morden	8/7/2013	2.8	Review of fixed asset valuation files.
John Makuch	8/7/2013	0.6	Call with A. Svoyskiy of Rothschild, C. Combs and A. Al-Shirawi of Arcapita re: exhibits to MSA.
John Makuch	8/7/2013	1.6	Work on T&E policy for RA/AIM.
John Makuch	8/7/2013	2.2	Edit funds flow schedule for the effective date; correspondence with J. O'Grady at GDC re: same.

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John Makuch	8/7/2013	1.8	Analysis of fixed asset appraisals and created comparison to AIM bid for same; correspondence with M. Rosenthal and others of GDC and M. Chowdhury of Arcapita related to this topic.
Matt Kvarda	8/7/2013	2.9	Continue to address various IIP issues related to Honiton, AGUD I, 3PD and Ventures valuations.
Matt Kvarda	8/7/2013	1.3	Continue to address various IIP issues related to Honiton, AGUD I, 3PD and Ventures valuations.
Chris Kelly	8/8/2013	1.0	Work on closing funds flow and bank account KYC.
John Makuch	8/8/2013	4.1	Work on funds flow schedule for closing; discuss same with L. Hirsh and S. Fuller of A&M.
John Makuch	8/8/2013	2.6	Complete open items in template for RA board meeting presentation.
John Makuch	8/8/2013	0.8	Call with A. Svoyskiy of Rothschild to discuss request from A. Al-Shirawi to help complete template for upcoming RA board meeting.
Matt Kvarda	8/8/2013	0.9	Address various issues raised by Gibson Dunn re: AIPL tax withholding certificates in connection with Plan and Effective Date.
Matt Kvarda	8/8/2013	1.6	Continue to address various IIP issues related to Honiton, AGUD I, 3PD and Ventures valuations.
Matt Kvarda	8/8/2013	0.3	Review latest issues related to the sub-lease of the Atlanta and London offices and noted follow-up issues thereto.
Matt Kvarda	8/8/2013	0.3	Address various issues raised by Gibson Dunn re: valuation of Topco shares in connection with Plan and Effective Date.
Steve Kotarba	8/8/2013	0.6	Call with L. Hirsh (A&M) re: post-effective date work.
Camille Linton	8/9/2013	0.7	Communication with GDC (L. Davis) on AIM Sublease revisions.

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Camille Linton	8/9/2013	0.7	Discussion with Arcapita (D. Baker) on utility payments going forward.
Chris Kelly	8/9/2013	1.2	Work on bank account KYC.
John Makuch	8/9/2013	0.8	Review and validate calculations for incentive comp related to 3PD.
John Makuch	8/9/2013	1.0	Work with S. Fuller to update the flow of funds model.
John Makuch	8/9/2013	0.5	Call with J. Morden re: fixed asset valuations.
John Makuch	8/9/2013	1.6	Review of materials related to fixed asset valuation.
Matt Kvarda	8/9/2013	0.3	Continue to address various issues raised by Gibson Dunn re: AIPL tax withholding certificates in connection with Plan and Effective Date.
Matt Kvarda	8/9/2013	1.4	Address various IIP issues raised by Gibson Dunn attorneys and Houlihan related to per share values.
Steve Kotarba	8/9/2013	1.3	Respond to committee request for claim information (1.1) and update to exit model re cure costs (.2).
Matt Kvarda	8/10/2013	0.6	Continue to address various IIP issues raised by Gibson Dunn attorneys and Houlihan related to per share values.
Chris Kelly	8/11/2013	0.3	Work on bank account KYC.
Chris Kelly	8/12/2013	0.3	Work on bank account KYC.
Chris Kelly	8/12/2013	1.2	Emails with FTI, A&M and Arcapita on bank account setup issues.

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Chris Kelly	8/12/2013	0.6	Calls with GDC and A&M to review bank account KYC.
James Morden	8/12/2013	2.6	Review and analysis of fixed asset appraisal and market analysis of IT items.
John Makuch	8/12/2013	1.3	Prepare status report of open items for A&M related to emergence.
John Makuch	8/12/2013	1.1	Review details of fixed asset purchase offer compared to valuation.
John Makuch	8/12/2013	1.0	Call with C. Kelly re: funds flow.
John Makuch	8/12/2013	0.7	Correspondence with M. Rosenthal and others at GDC re: professional fee escrow.
John Makuch	8/12/2013	0.5	Call with C. Linton re: Atlanta and London subleases.
John Makuch	8/12/2013	0.5	Correspondence with D. Angel of GDC re: fixed asset valuation.
Matt Kvarda	8/12/2013	0.9	Address various issues raised by Houlihan re: current values for certain assets used in IIP analysis.
Matt Kvarda	8/12/2013	0.6	Participate on call with Houlihan re: various questions related to latest values used for IIP analysis.
Chris Kelly	8/13/2013	2.3	Work on bank account KYC.
Chris Kelly	8/13/2013	1.4	Emails with BNYM, A&M and Arcapita to review bank account KYC and setup.
James Morden	8/13/2013	5.1	Analysis of fixed asset appraisal for emergence transfer.

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James Morden	8/13/2013	0.4	Review of major HR workstreams.
Matt Kvarda	8/13/2013	0.6	Prepare for and participate on a call with Houlihan re: various issues related to IIP values.
Matt Kvarda	8/13/2013	0.8	Address various IIP valuation questions raised by Gibson Dunn attorneys.
Matt Kvarda	8/13/2013	1.1	Analyze various disposition values and update MSA and exhibit thereto for same.
Chris Kelly	8/14/2013	1.7	Emails with A&M, GDC and Arcapita to review closing funds flow and bank account KYC.
Chris Kelly	8/14/2013	1.1	Call with A&M and GDC to review closing funds flow.
Chris Kelly	8/14/2013	5.2	Work on closing funds flow and bank account KYC.
John Makuch	8/14/2013	1.1	Call with M. Rosenthal and others from GDC and L. Hirsh and others from A&M to discuss the preliminary flow of funds schedules.
John Makuch	8/14/2013	1.7	Update RIF schedule and provide list of "short-term" rehires to GDC.
John Makuch	8/14/2013	2.2	Read updated MSA drafts and comment upon appendix 3.2.
Matt Kvarda	8/14/2013	1.4	Review latest draft of the MSA and note comments and revisions thereto primarily related to various incentive fee sections.
Matt Kvarda	8/14/2013	1.3	Prepare for and participate on funds flow discussion with Gibson Dunn attorneys and debtor management.
Matt Kvarda	8/14/2013	0.9	Continue to address various IIP questions and information requests from Houlihan.

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Matt Kvarda	8/14/2013	1.2	Continue to revise and update the IIP analysis for latest thinking values for various investments.
Chris Kelly	8/15/2013	2.5	Work on closing funds flow.
Chris Kelly	8/15/2013	1.0	Emails with A&M, GDC and Arcapita to review closing funds flow and bank account KYC.
James Morden	8/15/2013	0.7	Review of fixed asset files, discussion of same with W. Ng at FTI, and updates to J. Makuch and M. Chowdhury regarding the same.
John Makuch	8/15/2013	1.3	Update MSA draft with comments and provide to GDC.
John Makuch	8/15/2013	1.4	Provide written comments on expense policy to M. Chowdhury and others from Arcapita.
John Makuch	8/15/2013	1.0	Discuss flow of funds with M. Chowdhury and others from Arcapita and J. Weisser and others from GDC.
John Makuch	8/15/2013	0.8	Participate on call with H. Thompson, M. Chowdhury and L. Hirsh to discuss comments to appendix 3.2 to MSA.
John Makuch	8/15/2013	0.7	Participate on call with B. Jordan and A. Davey of HL and M. Kvarda of A&M to discuss mechanics for incentive compensation when partial sales occur and/or sale proceeds are held in escrow accounts.
Matt Kvarda	8/15/2013	1.2	Continue to address various IIP questions raised by Gibson Dunn attorneys and Houlihan.
Matt Kvarda	8/15/2013	0.7	Prepare for and participate on call with Gibson Dunn attorneys re: various IIP related issues.
Matt Kvarda	8/15/2013	1.6	Review further revised version of MSA and note additional comments and revisions related to various incentive fee sections.
Matt Kvarda	8/15/2013	1.3	Prepare for and participate on a call with Houlihan re: various MSA issues.

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Samir Saleem	8/15/2013	1.2	Update WorkStream file based on meetings with HR Team updates and emails.
Steve Kotarba	8/15/2013	2.2	Respond to committee information requests (.8) and continued work re: distribution model (1.4).
Chris Kelly	8/16/2013	0.5	Calls with A&M to discuss project status.
Chris Kelly	8/16/2013	1.5	Emails with BNYM, A&M and Arcapita to review bank account KYC and need for letter of credit for an investment.
Chris Kelly	8/16/2013	1.5	Work on bank account KYC.
James Morden	8/16/2013	1.6	Review of major variances in value between AIM offer and JAJ appraisal for fixed assets and email providing update to FTI regarding the same.
John Makuch	8/16/2013	0.7	Call with M. Rosenthal and S. Dickson to discuss post effective date liquidation fees for Cayman entities.
John Makuch	8/16/2013	0.8	Correspondence with J. Weisser re: deal fundings under GSI DIP.
John Makuch	8/16/2013	0.9	Discussion with C. Kelly and S. Fuller of funds flow memo/schedule for closing.
Matt Kvarda	8/16/2013	0.8	Continue to address various IIP questions raised by Gibson Dunn attorneys and Houlihan.
Matt Kvarda	8/16/2013	0.2	Address various questions raised by Gibson Dunn attorneys re: closure of Singapore office.
Matt Kvarda	8/16/2013	1.8	Continue to address various IIP questions raised by Gibson Dunn attorneys and Houlihan.
Matt Kvarda	8/16/2013	0.3	Address various questions from FTI re: current status of Singapore office closure.

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Matt Kvarda	8/17/2013	0.6	Address various IIP issues related to the Honiton, AEID II, Ventures and AGUD I waterfalls.
James Morden	8/18/2013	0.7	Emails scheduling HR emergence plan calls, requesting BSC license update, explaining severance agreement status, and review fixed asset appraisal status.
Chris Kelly	8/19/2013	1.5	Work on project issues list and internal A&M calls to provide project updates.
Chris Kelly	8/19/2013	1.0	Emails and calls with GDC on GSI retention account issue.
James Morden	8/19/2013	3.0	Build-out of revised workstream planning file for emergence.
James Morden	8/19/2013	5.2	Analysis and review of fixed asset transfer files.
John Makuch	8/19/2013	1.6	Prepare for and lead call to walk HL and FTI through flow of funds at closing model.
John Makuch	8/19/2013	0.8	Call with L Hirsh and others from A&M to discuss open items for implementation.
John Makuch	8/19/2013	1.7	Call with J. Beck and others from Arcapita, M. Rosenthal and others from GDC, L. Hirsh and others from A&M to discuss HR/payroll plan implementation issues.
Lawrence Hirsh	8/19/2013	0.3	Prepare for and participate on teleconference with S. Starr - FTI related to initial discussion on transition issues from A&M to FTI.
Matt Kvarda	8/19/2013	1.4	Prepare for and participate on Funds Flow call with FTI and Houlihan.
Matt Kvarda	8/19/2013	0.2	Address questions from Houlihan re: modifications to the definition of Accreted Incentive Fee in the MSA.
Matt Kvarda	8/19/2013	0.2	Address various questions from Gibson Dunn attorneys re: valuation of Topco shares in connection with Effective Date.

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Matt Kvarda	8/19/2013	1.3	Prepare for and participate on call re: open MSA items.
Samir Saleem	8/19/2013	0.5	Meeting with John, Stacey, and James regarding the creation of new Open Items Workstream file.
Samir Saleem	8/19/2013	1.5	Creation of new Open Items File.
Samir Saleem	8/19/2013	1.0	Meeting with internal A&M team about open items needed to be addressed prior to emergence.
Samir Saleem	8/19/2013	0.5	Email updates to workstream file based on severance details and fixed asset valuations.
Samir Saleem	8/19/2013	0.5	Updates to Open Items File based on feedback from James.
Samir Saleem	8/19/2013	0.5	Collaboration with James about new Open Items File.
Camille Linton	8/20/2013	0.1	Correspondence with GDC (J. Emy) on Cadogan.
Chris Kelly	8/20/2013	5.3	Work on bank account KYC, Treasury emergence workplan, credit facility retention account requirements, and director appointments for execution of agreements.
James Morden	8/20/2013	1.2	Review and analysis of fixed asset files.
James Morden	8/20/2013	1.0	Fixed asset emails, open items review, admin claim clean-up review.
John Makuch	8/20/2013	0.8	Call with M. Rosenthal and others from GDC, J. Beck and others from Arcapita, J. Morgan and others from Milbank, S. Starr and others from FTI, B. Jordan and others from HL to discuss exit date.
John Makuch	8/20/2013	0.8	Analysis of CEPL incentive fee and correspondence with M. Kvarda re: same.

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John Makuch	8/20/2013	1.4	Work with S. Fuller on the preparation of an extension to the cash budget.
John Makuch	8/20/2013	1.6	Review and edit updated implementation task list.
Matt Kvarda	8/20/2013	1.6	Revise various sections of the MSA to primarily address various incentive fee issues and draft cover email to Houlihan re: such MSA revisions.
Matt Kvarda	8/20/2013	0.9	Prepare for and participate in a call with the Debtors' and Creditors' professionals re: valuation of Topco shares in connection with the Effective Date.
Matt Kvarda	8/20/2013	2.7	Address various IIP issues related to the waterfalls and valuations raised by Arcapita Financial Controls related to the waterfalls for AEID II, Honiton, AGUD 1 and Ventures.
Samir Saleem	8/20/2013	0.3	Email updates on payroll and accounting information.
Samir Saleem	8/20/2013	0.7	Work with Chris Kelly to incorporate Treasury Items into new Open Items File.
Steve Kotarba	8/20/2013	4.1	Update distribution model and calculations.
Chris Kelly	8/21/2013	6.1	Work on bank account KYC, Treasury emergence workplan, closing funds flow, credit facility retention account requirements, and director appointments for execution of agreements.
James Morden	8/21/2013	0.9	Review workstream file.
James Morden	8/21/2013	1.0	Review of accounting cut-off and admin claim limiting plans plus and emails regarding the same and fixed asset updates.
James Morden	8/21/2013	5.4	Review of files and open issues related to fixed asset transfer.
John Makuch	8/21/2013	1.5	Call with J. Beck of Arcapita and J. Morden re: status of HR implementation issues.

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John Makuch	8/21/2013	2.6	Edit/update tactical action list of implementation tasks for emergence.
Matt Kvarda	8/21/2013	1.5	Prepare for and participate on call re: coordinating closing issues to ensure efficiency and coordination amongst the parties.
Matt Kvarda	8/21/2013	2.8	Continue to address various IIP issues related to the waterfalls and valuations raised by Arcapita Financial Controls related to the waterfalls for AEID II, Honiton, AGUD 1 and Ventures.
Samir Saleem	8/21/2013	1.7	Update Open Items file with extensive HR feedback.
Samir Saleem	8/21/2013	1.5	Update Open Items file with updates from entire A&M team and from meeting feedback (John and James).
Samir Saleem	8/21/2013	0.5	Meeting with John and James regarding HR, Legal implementation plan.
Steve Kotarba	8/21/2013	6.2	Update distribution model and calculations.
Camille Linton	8/22/2013	0.3	Follow-up with M. Kvarda regarding status update call.
Chris Kelly	8/22/2013	2.1	Work on closing funds flow, bank account KYC and Treasury workplan.
Chris Kelly	8/22/2013	1.4	Calls with A&M and GDC to review project status.
John Makuch	8/22/2013	1.5	Call with A&M team to discuss implementation tasks.
John Makuch	8/22/2013	1.7	Calls with J. Balcom and others from FTI re: GSI request to open AIHL "retention" account.
John Makuch	8/22/2013	1.1	Discussion with L. Hirsh and J. Trinklein of GDC re AIPL costs; research of budgets to determine what was included for this expense.

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John Makuch	8/22/2013	0.7	Discuss pro-forma Arcapita Bank balance sheet related to Fountains guarantee with G. Chastain.
Lawrence Hirsh	8/22/2013	0.8	Analysis and review of spreadsheet analyses with plan implementation operational project plan workstreams and corresponding tasks and steps related to same.
Lawrence Hirsh	8/22/2013	0.4	Prepare for and participate on teleconference with M. Rosenthal - GDC to discuss plan implementation timing and execution matters.
Matt Kvarda	8/22/2013	0.7	Analyze the revised EuroLog incentive fee matrix for the MSA prepared by Houlihan and note various revisions and comments thereto.
Matt Kvarda	8/22/2013	2.9	Continue to address various IIP issues related to the waterfalls and valuations raised by Arcapita Financial Controls related to the waterfalls for AEID II, Honiton, AGUD 1 and Ventures.
Samir Saleem	8/22/2013	1.0	D&O, Legal Entity, Treasury, and School Fees updates to Open Items file.
Samir Saleem	8/22/2013	1.5	A&M Status meeting on implementation plan.
Steve Kotarba	8/22/2013	1.8	Prepare for (.5); participate on (.5) and follow up re: transition call to FTI (.8).
Camille Linton	8/23/2013	0.3	Prepare revisions to status update call list information to J. Makuch and M. Kvarda for coordination.
Chris Kelly	8/23/2013	0.2	Call with GDC on UK control agreements.
Chris Kelly	8/23/2013	3.3	Work on Treasury workplan, bank account KYC, authorized signatories, and review credit documents.
John Makuch	8/23/2013	1.4	Call with J. Balcom and others from FTI, J. Morden and JAJ appraisers to discuss fixed asset appraisal; follow up calls with FTI and with J. Morden.
John Makuch	8/23/2013	1.0	Prepare markup of appendix 3.2 to MSA and provide to GDC.

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John Makuch	8/23/2013	1.1	Call with M. Rosenthal and others from GDC, H. Thompson and others from Arcapita and L. Hirsh to discuss open points on MSA.
John Makuch	8/23/2013	1.2	Review updated RIF cost calculation and discuss with G. Griffin and L. Hirsh.
John Makuch	8/23/2013	1.3	Review and edit summary comparison of AIM F/A bid to appraised value of assets; discuss same with J. Morden.
Lawrence Hirsh	8/23/2013	0.4	Review of and respond to emails concerning Management Services Agreements matters and other plan implementation matters.
Lawrence Hirsh	8/23/2013	1.3	Prepare for and participate on teleconference with M. Rosenthal - GDC; M. Chowdhury - Arcapita and other representatives of Arcapita and GDC to discuss revised draft of Management Services Agreement.
Matt Kvarda	8/23/2013	1.4	Continue to address various IIP issues related to the waterfalls and valuations raised by Arcapita Financial Controls related to the waterfalls for AEID II, Honiton, AGUD 1 and Ventures.
Matt Kvarda	8/23/2013	1.1	Address various open MSA issues primarily related to incentive fee issues.
Samir Saleem	8/23/2013	0.5	Update Open Items file with Treasury and FTI Transition input.
Matt Kvarda	8/24/2013	1.3	Review open MSA items from Gibson Dunn attorneys and addressed issues related to incentive fees for various portfolio companies.
Matt Kvarda	8/24/2013	1.1	Address various IIP issues raised by Rothschild and Arcapita Financial Controls related to various valuation assumptions for Ventures and AEID II.
James Morden	8/25/2013	0.1	Email regarding fixed asset transfer process.
John Makuch	8/25/2013	1.6	Respond to 10 open MSA points raised by GDC.

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Matt Kvarda	8/25/2013	0.8	Analyze latest IIP related information for Ventures, AEID I and AGUD I prepared by Arcapita Financial Controls and draft follow-up email for final revisions.
Matt Kvarda	8/25/2013	0.9	Draft revisions to MSA to address various outstanding issues and drafted email to Houlihan regarding same.
Chris Kelly	8/26/2013	0.7	Calls with A&M to review closing funds flow and project updates.
Chris Kelly	8/26/2013	2.8	Work on closing funds flow, control accounts, and convenience class claims payout.
James Morden	8/26/2013	0.3	Fixed asset transfer emails and workstream open items review.
John Makuch	8/26/2013	0.6	Call with J. Morden re: fixed assets purchase.
John Makuch	8/26/2013	1.3	Create agenda for call with FTI to plan transition from A&M to FTI of duties, information, etc.
John Makuch	8/26/2013	1.0	Review and discussion of updated RIF calculations and comparison of RA and AIM costs for 8/31 versus 9/30 cutoff date.
John Makuch	8/26/2013	0.8	Update implementation task lists and discuss same with J. Morden and others from A&M.
John Makuch	8/26/2013	0.7	Call with A. Davey and T. Hedus of HL and M. Kvarda re: open points on MSA.
John Makuch	8/26/2013	0.5	Call with M. Chowdhury and J. Morden re: fixed assets purchase.
John Makuch	8/26/2013	0.5	Follow up call with M. Kvarda re: open MSA items.
John Makuch	8/26/2013	0.8	Edit implementation items list.

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Matt Kvarda	8/26/2013	1.2	Prepare for and participate on call with Houlihan re: various open MSA issues primarily related to various incentive fees.
Matt Kvarda	8/26/2013	0.8	Analyze updated AEID II valuation for IIP and note follow-up items thereto.
Matt Kvarda	8/26/2013	1.1	Prepare for and participate on internal closing call to ensure coordination and efficiency of tasks necessary for the closing/effective date.
Matt Kvarda	8/26/2013	0.3	Continue to address various issues related to finalizing the sub-leases for Atlanta and London.
Matt Kvarda	8/26/2013	0.8	Finalize IIP valuation analysis.
Samir Saleem	8/26/2013	0.8	Meeting with internal A&M team about open items needed to be addressed prior to emergence.
Samir Saleem	8/26/2013	1.4	Updates to Open Items list based on feedback on HR, Contract Management, and FTI transition details.
Camille Linton	8/27/2013	2.1	Prepare response to FTI (W. Ng) questions received on 8/20- provide backup excel files.
Camille Linton	8/27/2013	0.5	Participate on discussions with GDC (L. Davis) and Arcapita (D. Baker) regarding sublease gating items issues from Rosenthal email.
Chris Kelly	8/27/2013	0.8	Calls with A&M to provide project updates.
Chris Kelly	8/27/2013	3.8	Work on closing funds flow, bank account KYC and control accounts.
James Morden	8/27/2013	0.6	Multiple emails regarding fixed asset transfer and HR open items.
John Makuch	8/27/2013	1.1	Update agenda for call with FTI re: transition of key tasks/workstreams.

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John Makuch	8/27/2013	3.8	Review and edit updated flow of funds schedule which was extended to 9/14.
John Makuch	8/27/2013	0.8	Status call with J. Beck of Arcapita and J. Morden and others from A&M.
John Makuch	8/27/2013	0.6	Discuss updated funds flow schedule with C. Kelly.
John Makuch	8/27/2013	0.5	Call with C. Linton re: Atlanta and London subleases.
Lawrence Hirsh	8/27/2013	0.8	Review of revised spreadsheet analysis of plan implementation and effective date list of tasks and responsibilities related to each for same; review of supporting emails related to same.
Lawrence Hirsh	8/27/2013	0.2	Review of and respond to emails concerning Atlanta and London sublease matters.
Matt Kvarda	8/27/2013	0.6	Review revised Exhibit 17 to MSA prepared by Houlihan and note additional revisions thereto.
Matt Kvarda	8/27/2013	0.6	Review revised language to the MSA prepared by Houlihan related to the 3PD and CEPL incentive fees and note various comments and additional revisions thereto.
Samir Saleem	8/27/2013	1.3	Update Open Items file with HR feedback and Treasury feedback.
Chris Kelly	8/28/2013	3.6	Work on FTI transition plan, closing funds flow, and control accounts.
Chris Kelly	8/28/2013	1.1	Calls with A&M to discuss closing funds flow and FTI transition issues.
James Morden	8/28/2013	2.8	Review of fixed asset files for items to be transferred to AIM or kept by Arcapita.
John Makuch	8/28/2013	0.6	Discuss HR to do items with J. Morden.

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John Makuch	8/28/2013	1.0	Edit actual versus budget file for week ended 8/24.
John Makuch	8/28/2013	1.8	Review DIP budget extended projections (through Sept) and edit.
John Makuch	8/28/2013	0.8	Discuss updated RIF calculations with G. Griffith.
John Makuch	8/28/2013	1.5	Prepare for and participate on call with J. Balcom and others of FTI to discuss transition of various A&M workstreams and documents post-effective date.
John Makuch	8/28/2013	1.2	Review funds flow schedule with L. Hirsh and edit based upon comments.
Lawrence Hirsh	8/28/2013	0.5	Prepare for and participate on teleconference with M. Tan - Arcapita; M. Rosenthal - GDC and other representatives of Arcapita and GDC to discuss initial draft of effective date closing schedule milestones and related plan implementation matters.
Lawrence Hirsh	8/28/2013	0.9	Prepare for and participate on teleconference with J. Balcom - FTI and other representatives of FTI to discuss plan implementation matters and corresponding transition of A&M workstreams to FTI and related matters.
Lawrence Hirsh	8/28/2013	0.4	Review of and respond to emails concerning Management Services Agreement issues and related matters.
Lawrence Hirsh	8/28/2013	0.2	Review of agenda for teleconference with FTI on transition of A&M workstreams to FTI on a post-effective date basis; review of emails related to same.
Lawrence Hirsh	8/28/2013	0.3	Review of initial draft of Management Services Agreement between AIM and Reorganized Arcapita Chapter 11 Reorganization Closing Agenda and Timeline; review of emails related to same.
Matt Kvarda	8/28/2013	0.6	Address various transition issues related to vacating the Singapore lease.
Matt Kvarda	8/28/2013	0.4	Draft email to Gibson Dunn attorneys re: update on resolution of open MSA items.

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Matt Kvarda	8/28/2013	0.6	Prepare for and participate on call with FTI re: various transition issues.
Samir Saleem	8/28/2013	0.5	Review FTI Transition plan for John.
Samir Saleem	8/28/2013	1.0	Update Open Items file with feedback on D&O, Accounting Team, and Treasury Team.
Steve Kotarba	8/28/2013	1.1	Prepare for and participate on transition call with FTI re: claims and distributions.
Chris Kelly	8/29/2013	1.9	Calls with A&M to review closing funds flow and project updates.
Chris Kelly	8/29/2013	3.5	Work on bank account KYC, closing funds flow and Treasury workplan.
James Morden	8/29/2013	1.2	Updates to fixed asset transfer files and workstream tracking file.
James Morden	8/29/2013	3.5	E-mails regarding fixed assets, credit cards at emergence, HR processes for tracking and funding separation payments and large review of fixed asset files.
John Makuch	8/29/2013	1.2	Edit revised DIP budget.
John Makuch	8/29/2013	1.0	Status call re: implementation items.
John Makuch	8/29/2013	1.3	Read latest version of MSA and write comments.
John Makuch	8/29/2013	1.4	Edit funds flow schedule and distribute to HL and FTI for call tomorrow.
John Makuch	8/29/2013	1.6	Review and comment upon cash transition materials prepared by S. Fuller to facilitate transition to FTI.

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John Makuch	8/29/2013	3.2	Prepare new exhibit for MSA re: incentive compensation.
Lawrence Hirsh	8/29/2013	0.4	Review of, revisions to and respond to emails concerning drafting of employee communications related to effective date plan implementation matters.
Lawrence Hirsh	8/29/2013	0.4	Review of and respond to emails concerning real property lease matters related to plan implementation and corresponding Management Services Agreement.
Lawrence Hirsh	8/29/2013	0.3	Review of and respond to emails concerning open business issues related to Management Services Agreement.
Lawrence Hirsh	8/29/2013	0.5	Prepare for and participate on teleconference with M. Rosenthal - GDC to discuss various cash funding and operational implementation matters for plan implementation closing process for effective date.
Lawrence Hirsh	8/29/2013	0.3	Review of revised agenda of FTI transition workstreams and related matters with assignment of FTI personnel to each corresponding transition workstream.
Lawrence Hirsh	8/29/2013	0.8	Analysis and review of revised spreadsheet analysis of operational implementation workstreams and corresponding tasks related to same for plan implementation; review of emails related to same.
Lawrence Hirsh	8/29/2013	0.4	Review of and respond to emails concerning employee separation agreement implementation matters.
Matt Kvarda	8/29/2013	2.6	Address and resolve various open MSA issues related to various incentive fee issues.
Matt Kvarda	8/29/2013	1.1	Prepare for and participate on internal closing call to ensure coordination and efficiency of tasks necessary for the closing/effective date.
Samir Saleem	8/29/2013	0.5	Treasury and FTI Transition updates.
Samir Saleem	8/29/2013	0.7	HR and Legal Entity updates to Open Items file.

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Samir Saleem	8/29/2013	0.8	Extensive updates based on meeting with John and James.
Samir Saleem	8/29/2013	1.0	Meeting with internal A&M team about open items needed to be addressed prior to emergence.
Samir Saleem	8/29/2013	0.5	Meeting with John and James to discuss status of Legal Entity Management, Contract Management, IT & Ops, and Accounting.
Camille Linton	8/30/2013	0.8	Discussion with Arcapita (D. Baker) on email received from M. Rosenthal on 8/30 on office lease and follow-up email.
Chris Kelly	8/30/2013	2.3	Work on resolving issues with Singapore accounts, developing post-emergence funds flow for asset dispositions, and bank account KYC.
James Morden	8/30/2013	0.5	Compose email regarding contract management at emergence for all offices, review follow-up emails on vendor paydowns and T&E controls, and compose email on mid-month accounting close/admin claim containment.
James Morden	8/30/2013	0.6	Review fixed asset transfer files.
John Makuch	8/30/2013	1.4	Correspondence re: AIML account balances; review of detail provided by S. Fuller and A. Jawad.
John Makuch	8/30/2013	0.8	Review closing timeline docs prepared by GDC.
John Makuch	8/30/2013	0.5	Correspondence re: AIM sublease of London/Atlanta offices.
John Makuch	8/30/2013	0.6	Review proposed addition to MSA to illustrate incentive compensation.
John Makuch	8/30/2013	1.1	Participate on call to discuss closing timeline with M. Rosenthal and others from GDC and H. Thompson and others from Arcapita.
John Makuch	8/30/2013	0.9	Correspondence re: steps to implement Atlanta and UK entities into RA Holdco 3.

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John Makuch	8/30/2013	0.4	Call with C. Linton to discuss Atlanta/London leases.
Lawrence Hirsh	8/30/2013	0.4	Review of and respond to emails concerning financial and operational plan implementation matters.
Lawrence Hirsh	8/30/2013	1.2	Prepare for and participate on teleconference with S. Buffone - GDC; H. Thompson - Arcapita and other representatives of GDC and Arcapita to review and discuss timeline, task, responsibilities and process for plan effective date closing implementation.
Lawrence Hirsh	8/30/2013	0.4	Review of and respond to emails concerning AIM London and Atlanta sublease matters.
Lawrence Hirsh	8/30/2013	0.4	Review of revised draft of Arcapita Effective Date Closing Agenda/Timeline.
Lawrence Hirsh	8/30/2013	0.3	Draft agenda items for teleconference with Arcapita HR concerning plan implementation matters; draft email related to same.
Matt Kvarda	8/30/2013	0.6	Begin to review new exhibit to clarify Accreted Incentive Fee definition in the MSA for those situations where there are multiple cash distributions in connection with a sale transaction.
Matt Kvarda	8/30/2013	0.4	Address various issues related to finalizing the Atlanta and London sub-leases.
Samir Saleem	8/30/2013	0.5	Update Open Items file with feedback from HR and James.
Lawrence Hirsh	9/1/2013	1.3	Prepare for and participate on teleconference with T. Nambiar - Arcapita and other Arcapita representatives to review and discuss employee compensation, severance payments and other related Human Resource issues and processes for plan implementation purposes.
Chris Kelly	9/2/2013	1.0	Review MSA section of closing funds flow and review credit agreements to confirm how the retention account process will work.
John Makuch	9/2/2013	1.2	Respond to emails related to flow of funds schedule.

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Camille Linton	9/3/2013	0.3	Discussion with Arcapita (D. Baker) on recap of conversations between M. Rostnthal and J. Huntz regarding action items for leases.
Camille Linton	9/3/2013	0.4	Discussion with M. Kvarda to update all parties on status of sub-leases.
Camille Linton	9/3/2013	0.8	Prepare email to J. Morden to outline utilities to be covered under RA or AIM for transition of contracts/accounts.
Chris Kelly	9/3/2013	4.5	Work on closing funds flow, updating project plan, and opening new bank accounts.
Chris Kelly	9/3/2013	0.5	Internal calls with A&M to discuss closing funds flow and project plan.
James Morden	9/3/2013	0.3	Review service vendors for contract transfer / AMEX issues.
James Morden	9/3/2013	3.3	Update open workstream file, identify key items for coordination with GDC, review accounting issues detail, analyze AP documents for operating contracts transition.
John Makuch	9/3/2013	0.6	Correspondence with J. Morden re implementation tasks.
John Makuch	9/3/2013	0.8	Correspondence with J. Weisser and others of GDC and J. Morden re interco and other balance sheet clean up pre-emergence.
John Makuch	9/3/2013	1.4	Provide J. Beck with various waterfall files to assist with ongoing employee negotiations re incentive compensation.
John Makuch	9/3/2013	0.8	Correspondence with J. Morden to address questions posed to him by various Arcapita personnel (D. Baker and others).
John Makuch	9/3/2013	0.5	Call with C. Kelly re: flow of funds schedule.
John Makuch	9/3/2013	1.1	Call with J. Balcom and others from FTI and B. Jordan and others from HL to discuss flow of funds and updated RIF schedule.

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John Makuch	9/3/2013	2.0	Review and comment upon incentive fee schedule prepared by HL.
John Makuch	9/3/2013	2.6	Preparation of incentive comp exhibit for MSA.
Lawrence Hirsh	9/3/2013	0.9	Prepare for and participate on teleconference with A. Davey - Houlihan; J. Balcom - FTI and other representatives of Houlihan and FTI to review and discuss the revised draft flow of funds spreadsheet analysis for the effective date closing and the separation payments cost analyses and comparisons of same.
Lawrence Hirsh	9/3/2013	0.4	Review of spreadsheet analysis tracking execution of employee separation agreements and AIM offers.
Lawrence Hirsh	9/3/2013	0.7	Prepare for and participate on teleconference with E. Zainel - Arcapita to review and discuss accounting cut-off issues related to the effective date of the plan.
Matt Kvarda	9/3/2013	0.6	Address a variety of issues raised by FTI related to the wind down of the Singapore office.
Matt Kvarda	9/3/2013	1.1	Review Accreted Incentive Fee schedule prepared by Houlihan and drafted email to Gibson Dunn accepting revisions and schedule prepared by Houlihan re: MSA.
Stacey Fuller	9/3/2013	0.6	Shared all treasury details with FTI for transition.
Stacey Fuller	9/3/2013	0.8	Call with Singapore & J. Morden regarding vendor cut off dates for emergence.
Stacey Fuller	9/3/2013	1.0	Call with FTI/HL/A&M to discuss funds flow summary.
Stacey Fuller	9/3/2013	0.7	Chase required details for Funds Flow.
Stacey Fuller	9/3/2013	0.7	Call with J. Morden regarding outstanding vendor payments.

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Camille Linton	9/4/2013	0.5	Discussion with GDC (L. Davis) regarding landlord consent received in Atlanta for sublease
Chris Kelly	9/4/2013	1.9	Internal calls with A&M to discuss closing funds flow and project plan.
Chris Kelly	9/4/2013	1.6	Work on closing funds flow and opening new bank accounts
Chris Kelly	9/4/2013	0.5	Calls with GDC to discuss new legal entity structure and associated bank account transitions.
John Makuch	9/4/2013	0.5	Call with A. Davey and others from HL re: incentive compensation schedule.
John Makuch	9/4/2013	0.5	Discussion of AIPL management with S. Fuller and L. Hirsh.
John Makuch	9/4/2013	0.5	Call with J. Morden re: follow-up from call with H. Al Najem and discussion of fixed assets proposal.
John Makuch	9/4/2013	0.8	Correspondence and call with C. Kelly re: AIML investor accounts.
John Makuch	9/4/2013	0.5	Call with S. Nordahl and others from GDC re: MSA open points.
John Makuch	9/4/2013	0.4	Call with J. Weisser re: I/C accounts.
John Makuch	9/4/2013	0.8	Correspondence with M. Rosenthal and others at GDC re: AIML accounts.
John Makuch	9/4/2013	1.0	Review of open points list for MSA circulated by GDC and preparation for call re: same.
John Makuch	9/4/2013	0.7	Call with H. Al Najem and others from Arcapita, J. Weisser of GDC and J. Morden re a variety of accounting issues related to closing.

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Lawrence Hirsh	9/4/2013	0.4	Review of, draft and respond to emails concerning employee separation agreement and AIM employment and consulting agreement matters.
Lawrence Hirsh	9/4/2013	0.4	Review of memorandum of deal issues for transition purposes for Houlihan for plan implementation and transition A&M deal workstreams to Houlihan; review of emails related to same.
Lawrence Hirsh	9/4/2013	0.4	Review of AIPL Assumption And Assignment Agreement.
Lawrence Hirsh	9/4/2013	0.7	Analysis and review of revised spreadsheet analysis of operational implementation workstreams and corresponding tasks related to same for plan implementation from an operational perspective; review of emails related to same.
Matt Kvarda	9/4/2013	0.9	Address various 3PD incentive fee issues re: MSA.
Matt Kvarda	9/4/2013	2.6	Continue to address and resolve various outstanding MSA items primarily related to various incentive fee issues.
Matt Kvarda	9/4/2013	0.4	Address various open issues related to the Atlanta and London office leases.
Matt Kvarda	9/4/2013	0.8	Prepare for and participated in call with Gibson Dunn attorneys re: outstanding MSA items.
Matt Kvarda	9/4/2013	1.0	Prepare for and participate in internal update call re: closing items for Effective Date to ensure efficiency.
Stacey Fuller	9/4/2013	0.3	Chase wire instructions for escrow account for emergence.
Camille Linton	9/5/2013	1.5	Correspondence with GDC (L. Davis) on lease directly or by reimbursement to landlord.
Camille Linton	9/5/2013	0.3	Coordination discussion with J. Morden regarding transfer of tele/data contracts.
Chris Kelly	9/5/2013	2.8	Work on BIC code transfer, investor funds accounts, and setting up new bank accounts.

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Chris Kelly	9/5/2013	0.1	Call with A&M to discuss UK Vat issue
James Morden	9/5/2013	0.4	Review telecom sublease options for London.
James Morden	9/5/2013	3.4	Analyze potential requirements for exit date contract payments and review historic payment documentation vs. contract lists from Arcapita offices to identify additional vendors for transition.
John Makuch	9/5/2013	0.8	Review deal waterfall re: performance fee and discuss same with M. Kvarda.
John Makuch	9/5/2013	1.4	Write up proposed changes to the travel policy and correspondence with M. Chowdhury and others from Arcapita re: travel policy.
John Makuch	9/5/2013	2.0	Call with S. Nordahl and others from GDC, H. Thompson and others from Arcapita and L. Hirsh to discuss open points to be resolved to complete MSA.
John Makuch	9/5/2013	0.5	Correspondence with M. Chowdhury and J. Morden re: E&Y status for updating 2012 audit.
Lawrence Hirsh	9/5/2013	0.3	Review of and respond to emails concerning Professional Fee Escrow implementation matters.
Lawrence Hirsh	9/5/2013	1.8	Prepare for and participate on teleconference with S. Nordahl - GDC; M. Chowdhury - Arcapita and other representatives of GDC and Arcapita to discuss outstanding Management Services Agreement issues and related matters.
Lawrence Hirsh	9/5/2013	0.4	Review of and respond to emails concerning cash management plan implementation and transition issues to AIM and Reorganized Arcapita.
Matt Kvarda	9/5/2013	1.1	Prepare for and participate in call with FTI and Singapore office personnel re: wind down of Singapore office.
Matt Kvarda	9/5/2013	0.3	Address various questions raised by Goldman Sachs related to the 3PD incentive fee in connection with the DIP.

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Matt Kvarda	9/5/2013	1.6	Address various issues raised by Gibson Dunn and management re: UK Senior Living incentive fee in connection with the MSA.
Stacey Fuller	9/5/2013	0.6	Call with P. Topper regarding exit budget.
Stacey Fuller	9/5/2013	2.3	Review and respond to numerous emails from Arcapita, A&M, and GDC regarding plan implementation.
Stacey Fuller	9/5/2013	0.4	Review KEIP/KERP estimate from Arcapita for accuracy.
James Morden	9/6/2013	0.7	Updates to workstream tracking file.
James Morden	9/6/2013	3.4	Clean-up of fixed asset transfer listings for inclusion in MSA as well as for support for insurance quotes, allocation of fixed asset purchase value by Arcapita office including identifying proper value allocation for Atlanta unoffered items.
James Morden	9/6/2013	0.4	Emails and calls regarding VAT code issuance in London delaying transfer and sign-up for key operational contracts.
John Makuch	9/6/2013	0.8	Call with S. Nordhal re: incentive calculations and wording for MSA.
John Makuch	9/6/2013	1.2	Work with S. Fuller re: cash cutoff procedures for effective date.
John Makuch	9/6/2013	0.5	Call with S. Buffone and others at GDC re: flow of funds.
John Makuch	9/6/2013	1.8	Update MSA document to reflect proposed changes for several exhibits.
John Makuch	9/6/2013	0.9	Review Paget Brown contract for AIPL management post effective date.
John Makuch	9/6/2013	1.0	Update flow of funds schedule.

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Matt Kvarda	9/6/2013	0.7	Address various MSA issues primarily related to Exhibit 9 of the MSA raised by Houlihan.
Matt Kvarda	9/6/2013	0.4	Address various issues with Rothschild re: UK Senior Living incentive fee in connection with the MSA.
Matt Kvarda	9/6/2013	0.8	Address various information requests from FTI re: wind down of Singapore office.
Matt Kvarda	9/6/2013	1.2	Analyze the MSA re: UK Senior Living incentive Fee and draft email to management and Gibson Dunn attorneys regarding same.
Stacey Fuller	9/6/2013	0.4	Send reminders to Arcapita regarding emergence action items for next week.
Stacey Fuller	9/6/2013	0.4	Update funds flow for latest information.
Stacey Fuller	9/6/2013	0.4	Call with J. Morden to discuss check cut-off process for emergence.
Lawrence Hirsh	9/7/2013	0.5	Review of and respond to emails concerning plan implementation matters.
Matt Kvarda	9/7/2013	0.8	Continue to address various issues raised by management and Gibson Dunn related to the UK Senior Living incentive fee in connection with the MSA.
Camille Linton	9/8/2013	1.8	Research deposit information per FTI request for London office.
Lawrence Hirsh	9/8/2013	0.6	Analysis and review of revised spreadsheet analysis of status of tasks to be completed for plan implementation.
Lawrence Hirsh	9/8/2013	0.9	Prepare for and participate on teleconference with T. Nambiar - Arcapita and other Arcapita representatives to review and discuss employee and other human resource matters for plan implementation.
Stacey Fuller	9/8/2013	0.6	Review and respond to emails from A&M, FTI, GDC and Arcapita regarding plan of emergence.

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Professional	Date	Hours	Activity
Chris Kelly	9/9/2013	0.2	Calls with GDC to discuss bank account opening.
Chris Kelly	9/9/2013	1.4	Internal A&M calls to discuss funds flow and project plan.
Chris Kelly	9/9/2013	8.4	Work on bank account opening, closing funds flow and project plan.
James Morden	9/9/2013	0.3	Review of Atlanta 401k requirements.
James Morden	9/9/2013	1.8	Review and tie-out art value appraisals and tracking files.
James Morden	9/9/2013	1.7	Review fixed assets remaining with RA and art files.
James Morden	9/9/2013	0.5	Update workstream tracking file.
James Morden	9/9/2013	0.6	Review and tie-out updated fixed asset transfer lists.
John Makuch	9/9/2013	0.6	Correspondence with D. Baker of Arcapita and J. Morden re: fixed asset listing.
John Makuch	9/9/2013	0.9	Review of AHQ budget and distribution of same to UCC.
John Makuch	9/9/2013	0.8	Review of revised MSA draft circulated by Milbank.
John Makuch	9/9/2013	0.5	Discuss funds flow document with C. Kelly.
John Makuch	9/9/2013	0.8	Review of open items checklist and correspondence with S. Samir re: same.

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Professional	Date	Hours	Activity
John Makuch	9/9/2013	0.5	Conversation with W. Ng and others from FTI re: proposed changes to MSA travel policy.
John Makuch	9/9/2013	0.5	Call with S. Fuller and C. Kelly re: flow of funds schedule.
John Makuch	9/9/2013	0.8	Correspondence with D. Angel of GDC re: travel policy changes.
John Makuch	9/9/2013	1.2	Review and edit revised funds flow document.
Lawrence Hirsh	9/9/2013	0.8	Analysis and review of revised spreadsheet analysis of operational implementation workstreams and corresponding tasks related to same for plan implementation from an operational perspective; review of emails related to same.
Lawrence Hirsh	9/9/2013	0.5	Review of revised draft of Management Services Agreement.
Lawrence Hirsh	9/9/2013	1.2	Prepare for and participate on teleconference with D. Angel - GDC; M. Chowdhury - Arcapita; B. Jordan - Houlihan; J. Morgan - Milbank and other representatives of GDC, Arcapita, Houlihan and Milbank to discuss open issues related to the Management Services Agreement.
Lawrence Hirsh	9/9/2013	0.4	Review of and respond to emails concerning Management Services Agreement issues and related matters.
Lawrence Hirsh	9/9/2013	0.4	Review of and respond to emails concerning global settlement implementation matters.
Lawrence Hirsh	9/9/2013	0.3	Review of and respond to emails concerning Headquarters Building Shareholder Agreement and related budget for same.
Matt Kvarda	9/9/2013	1.3	Review latest draft of MSA and note comments and additional revisions thereto.
Samir Saleem	9/9/2013	1.0	Meeting with internal A&M team about open items needed to be addressed prior to emergence.

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Professional	Date	Hours	Activity
Samir Saleem	9/9/2013	1.5	Updates to Open Items list based on feedback on HR, Contract Management, and Treasury.
Stacey Fuller	9/9/2013	1.1	Update funds flow for latest changes required per company / GDC.
Stacey Fuller	9/9/2013	0.7	Create variance walk from previous 9/16 ending cash balance included in funds flow to current.
Stacey Fuller	9/9/2013	0.3	Follow-up on open items required for emergence related to cash.
Stacey Fuller	9/9/2013	2.4	Review and respond to emails from A&M, FTI, GDC and Arcapita regarding plan of emergence.
Stacey Fuller	9/9/2013	1.0	Internal call to review open items required for emergence.
Stacey Fuller	9/9/2013	0.4	Call with J. Makuch (A&M) regarding cash.
Stacey Fuller	9/9/2013	0.5	Call with C. Kelley (A&M) regarding funds flow.
Camille Linton	9/10/2013	0.3	Internal discussion (M. Kvarda) regarding contingency plan for London office space.
Camille Linton	9/10/2013	3.1	Develop contingency plan for London office lease with Arcapita (S. Campbell).
Chris Kelly	9/10/2013	0.5	Internal A&M calls to discuss closing funds flow.
Chris Kelly	9/10/2013	11.3	Work on bank account opening, closing funds flow and project plan.
James Morden	9/10/2013	1.4	Review key contract status for items transferring to AIM and staying with RA. Also research key concepts for VAT code application.

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James Morden	9/10/2013	2.7	Continue work on fixed asset transfer files and emails with various Arcapita members on GOSI funding needs at emergence.
John Makuch	9/10/2013	0.6	Call with C. Kelly to discuss bank account status and flow of funds.
John Makuch	9/10/2013	2.1	Review updated funds flow document and discuss same with C. Kelly.
John Makuch	9/10/2013	1.8	Correspondence with T. Nambiar re: UCC questions re: employee insurance coverage; review of related documents.
John Makuch	9/10/2013	1.1	Review and comment upon most current draft of MSA.
John Makuch	9/10/2013	1.1	Review and comment on IP/Asset transfer contract.
John Makuch	9/10/2013	0.8	Review updated list of personnel offers/acceptances.
John Makuch	9/10/2013	0.4	Obtain financial statements for Singapore.
John Makuch	9/10/2013	0.6	Correspondence re: UST fees and other items on flow of funds schedule.
John Makuch	9/10/2013	1.3	Analysis of actual cash receipts for the purpose of finalizing incentive compensation and enhanced management fees; correspondence with S. Fuller re: same.
Lawrence Hirsh	9/10/2013	0.4	Review of spreadsheet analysis tracking execution of employee separation agreements and AIM offers.
Lawrence Hirsh	9/10/2013	0.6	Review of and respond to emails concerning plan implementation matters.
Matt Kvarda	9/10/2013	1.4	Review the latest draft of the MSA and continue to revise and refine.

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Matt Kvarda	9/10/2013	0.3	Continue to address various questions and information requests from FTI re: wind down of Singapore office.
Matt Kvarda	9/10/2013	3.3	Participate in multiple meetings with Debtor management and Gibson Dunn attorneys to resolve various issues related to the MSA and the Effective Date.
Samir Saleem	9/10/2013	1.0	Update Open Items list based on HR meeting and feedback on Contract Management.
Stacey Fuller	9/10/2013	2.3	Update forecasts for each professional based on inputs from professionals for escrow agreement.
Stacey Fuller	9/10/2013	0.9	Revise professional fees forecast model for latest filings, payments, and other new info.
Camille Linton	9/11/2013	1.5	Compare terms in AIM MSA 9/10 version for reconciliation to section 4.6.
Chris Kelly	9/11/2013	9.9	Work on closing funds flow, updating project plan, opening new bank accounts, and FTI transition.
Chris Kelly	9/11/2013	1.6	Internal A&M calls to review closing funds flow, project plan, GSI retention funds, and post-effective payroll.
James Morden	9/11/2013	0.3	Review and compose emails regarding VAT code application and GOSI payments.
James Morden	9/11/2013	3.5	Review of and emails regarding miscellaneous emergence issues, including GOSI funding, employee insurance contracts, London lease provisions, VAT code application, Bahrain and UK operational contracts, Arcapita website considerations, and AMEX funding.
John Makuch	9/11/2013	1.0	Call with D. Angel and others from GDC, H. Thompson and others from Arcapita to discuss open points on MSA.
John Makuch	9/11/2013	0.9	Call with S. Campbell re: London employee insurance plans for transition.

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John Makuch	9/11/2013	1.0	Correspondence with J. Morgan of Milbank and M. Rosenthal and others from GDC re: control of RA cash post-effective date.
John Makuch	9/11/2013	0.9	Correspondence with J. Balcom and others of FTI and A. Kim of Arcapita re: insurance transition.
John Makuch	9/11/2013	1.8	Work on updating financial projections and discussion of same with C. Combs.
John Makuch	9/11/2013	1.1	Calls and correspondence with C. Kelly re: question raised by GSI re: funding of "retention account".
John Makuch	9/11/2013	0.9	Conversations with H. Thompson and correspondence with others at Arcapita re: Paget Brown work for AIPL post-effective date.
John Makuch	9/11/2013	0.6	Call with J. Weisser and others from GDC re: question raised by GSI re funding of "retention account".
John Makuch	9/11/2013	0.8	Call with C. Kelly and S. Fuller re: cash consolidation on effective date.
John Makuch	9/11/2013	0.8	Conversation with A. Kim re: Arcapita insurance transition.
John Makuch	9/11/2013	1.3	Review and editing of transaction request memo for GSI and discussion of same with C. Kelly.
John Makuch	9/11/2013	0.8	Review revised professional fee forecast for escrow.
John Makuch	9/11/2013	0.8	Correspondence with FTI and A. Kim re: D&O runoff policy for Arcapita.
John Makuch	9/11/2013	0.5	Correspondence with B. Greer of Dechert re: professional fee escrow.
Lawrence Hirsh	9/11/2013	0.3	Prepare for and participate on teleconference with B. Jordan - Houlihan and M. Chowdhury - Arcapita to discuss outstanding Management Services Agreement business matters.

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Lawrence Hirsh	9/11/2013	0.4	Review of and respond to emails concerning accounting cutoff and corresponding cash disbursement matters related to effective date closing.
Lawrence Hirsh	9/11/2013	0.6	Prepare for and participate on in teleconference with J. Morgan - Milbank; S. Nordahl - GDC and other representatives of Milbank and GDC to review and discuss outstanding Management Services Agreement issues and related matters.
Lawrence Hirsh	9/11/2013	0.4	Conference with S. Nordahl - GDC and D. Angel - GDC to discuss certain incentive fee payment language in the Management Services Agreement and financial mechanics related to same.
Lawrence Hirsh	9/11/2013	0.7	Prepare for and participate on teleconference with B. Jordan - Houlihan and other Houlihan representatives to review and discuss current issues related to various deal companies and upcoming items and matters related to same for transition to Reorganized Arcapita.
Lawrence Hirsh	9/11/2013	0.7	Analysis and review of revised spreadsheet analysis of operational implementation workstreams and corresponding tasks related to same for plan implementation from an operational perspective; review of emails related to same.
Lawrence Hirsh	9/11/2013	0.4	Review of and respond to emails concerning plan operational implementation matters.
Lawrence Hirsh	9/11/2013	0.5	Review of revised mark-up draft of Management Services Agreement.
Matt Kvarda	9/11/2013	0.9	Review the latest draft of the MSA and continue to revise and refine.
Matt Kvarda	9/11/2013	2.9	Participate in multiple meetings with Debtor management and Gibson Dunn attorneys to resolve various issues related to the MSA and the Effective Date.
Samir Saleem	9/11/2013	1.2	Update Open Items List based on meeting with IT & Ops and Contracts team. Updates also incorporated for MSA section in preparation of evening meeting.
Samir Saleem	9/11/2013	1.0	Meeting with internal A&M team about open items needed to be addressed prior to emergence.
Stacey Fuller	9/11/2013	0.5	Call with Arcapita and J. Morden (A&M) regarding open contracts.

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Stacey Fuller	9/11/2013	0.4	Call with P. Topper (FTI) regarding funds flow.
Stacey Fuller	9/11/2013	0.6	Revise professional fees forecast model for latest inputs received overnight from professionals.
Stacey Fuller	9/11/2013	2.1	Update funds flow 9/16 ending cash balance per latest actuals / estimate.
Stacey Fuller	9/11/2013	2.1	Follow-up with professionals who have not provided inputs and update estimates accordingly.
Stacey Fuller	9/11/2013	0.6	Create walk of cash balance previously shared to current estimate.
Stacey Fuller	9/11/2013	0.5	Call with Arcapita and C. Kelley (A&M) regarding open HR items.
Stacey Fuller	9/11/2013	0.6	Send follow up emails to Arcapita on items still open required for emergence.
Stacey Fuller	9/11/2013	0.5	Review and respond to emails from A&M, FTI, GDC and Arcapita regarding plan of emergence.
Stacey Fuller	9/11/2013	1.0	Internal call to review open items required for emergence.
Steve Kotarba	9/11/2013	1.5	Respond to issues re: transition and effective date.
Chris Kelly	9/12/2013	1.5	Internal A&M calls to review closing funds flow, project plan, and GSI retention funds.
Chris Kelly	9/12/2013	8.3	Work on closing funds flow, bank account opening, project plan and GSI retention funds.
Chris Kelly	9/12/2013	0.1	Call with GDC to discuss GSI retention funds.

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James Morden	9/12/2013	1.9	Finalize fixed asset agreement and send support information to FTI, examine employee insurance contracting issues, and solicit information for VAT code application.
James Morden	9/12/2013	0.8	Call with Moore Stephens on VAT code application.
James Morden	9/12/2013	0.5	Review HR funding items, separation agreement/offer sheet signatory status, and open items in regard to Arcapita employee reimbursements.
John Makuch	9/12/2013	1.6	Review of revised IP and asset transfer agreement and discussion of same with D. Angel.
John Makuch	9/12/2013	1.3	Review updated funds flow document and discuss same with C. Kelly.
John Makuch	9/12/2013	1.3	Review revised funds flow document.
John Makuch	9/12/2013	1.1	Correspondence with T. Levy of GSI re: transaction request memo questions.
John Makuch	9/12/2013	0.8	Correspondence with C. Kelly and E. Kahlil of GDC re: GSI transaction request memo.
John Makuch	9/12/2013	0.7	Calls and correspondence with C. Kelly re: question raised by GSI re funding of "retention account".
John Makuch	9/12/2013	0.9	Correspondence and calls with J. Morden re: listing of assets AIM is buying from Arcapita.
John Makuch	9/12/2013	0.7	Correspondence with J. Morden and S. Campbell re: payroll providers for London.
John Makuch	9/12/2013	0.6	Call with D. Angel and others from GDC and J. Morden re: IP and asset transfer agreement.
Lawrence Hirsh	9/12/2013	1.4	Prepare for and participate on conference with M. Chowdhury to discuss certain cash disbursement matters related to funds flow for plan implementation purposes.

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Professional	Date	Hours	Activity
Lawrence Hirsh	9/12/2013	1.5	Prepare for and participate on conference with H. Thompson - Arcapita; M. Chowdhury - Arcapita, M. Rosenthal - GDC and other GDC representatives and other Arcapita representatives to discuss outstanding Management Services Agreement issues and related matters.
Lawrence Hirsh	9/12/2013	0.9	Review of certain revised Exhibits to the Management Services Agreement; review of emails related to same.
Lawrence Hirsh	9/12/2013	0.5	Review of and respond to emails concerning global settlement implementation matters.
Lawrence Hirsh	9/12/2013	0.3	Review of revised spreadsheet analysis tracking execution of employee separation agreements and AIM offers; review of emails related to same.
Lawrence Hirsh	9/12/2013	0.4	Review of revised spreadsheet analysis tracking execution of employee separation agreements and AIM offers.
Lawrence Hirsh	9/12/2013	0.7	Prepare for and participate on teleconference with J. Morgan - Milbank; M. Rosenthal - GDC; H. Thompson - Arcapita; S. Buffone - GDC and other representatives of Milbank, Arcapita and GDC to discuss Management Services Agreement issues.
Lawrence Hirsh	9/12/2013	0.4	Review of and respond to emails concerning cash management system, cash disbursements and other cash management processes for transition to AIM and Reorganized Arcapita.
Matt Kvarda	9/12/2013	3.1	Participate in multiple meetings with Debtor management and Gibson Dunn attorneys to resolve various issues related to the MSA and the Effective Date.
Matt Kvarda	9/12/2013	0.6	Participate in call with Milbank and Gibson Dunn attorneys re: latest draft of MSA.
Matt Kvarda	9/12/2013	0.9	Review revisions to MSA from Milbank and noted additional revisions thereto.
Matt Kvarda	9/12/2013	1.1	Review the latest draft of the MSA and continue to revise and refine.
Matt Kvarda	9/12/2013	0.4	Address various portfolio company and incentive fee payments in the latest flow of funds.

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Samir Saleem	9/12/2013	0.7	Update Open Items List based on contract management meeting.
Stacey Fuller	9/12/2013	0.5	Create bridge of ending cash balance funds flow vs. ending cash balance per the cash management budget for FTI per their request.
Stacey Fuller	9/12/2013	0.5	Call with J. Morden (A&M) to review outstanding contracts.
Stacey Fuller	9/12/2013	0.3	Adjust funds flow per L. Hirsh and J. Makuch.
Stacey Fuller	9/12/2013	1.0	Internal call to review funds flow.
Stacey Fuller	9/12/2013	0.6	Adjust 9/16 ending cash balance per L. Hirsh.
Stacey Fuller	9/12/2013	0.4	Create contact list for GSI (listing contact for each payment included in funds flow).
Stacey Fuller	9/12/2013	0.2	Research wire instructions for funds flow.
Steve Kotarba	9/12/2013	0.5	Respond to committee request for information re: distributions.
Chris Kelly	9/13/2013	0.5	Call with GDC to discuss AIML accounts.
Chris Kelly	9/13/2013	10.2	Work on closing funds flow, opening bank accounts, exit facility transaction request, and project plan.
Chris Kelly	9/13/2013	2.1	Internal A&M calls to review closing funds flow and project plan.
James Morden	9/13/2013	0.4	Review and draft emails in regards to insurance contracts, payroll funding, and check controls.

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James Morden	9/13/2013	0.8	Follow up emails and calls with C. Kelly and L. Hirsh regarding payroll emergence issues.
John Makuch	9/13/2013	1.0	Call with L. Hirsh and C. Kelly to review funds flow document.
John Makuch	9/13/2013	1.0	Call with A&M team to discuss implementation tasks.
John Makuch	9/13/2013	1.8	Correspondence with A. Kim of Arcapita, M. Rosenthal of GDC, J. Balcom of FTI and E. Fleck of Milbank re: D&O runoff policy payment.
John Makuch	9/13/2013	1.2	Review and reply to various correspondence related to closing funds flow changes (mainly personnel related).
John Makuch	9/13/2013	0.8	Review changes to funds flow related to payroll, separation payments, and other personnel related categories.
John Makuch	9/13/2013	1.1	Call with HL and FTI to discuss latest iteration of funds flow document.
John Makuch	9/13/2013	1.2	Work with C. Linton and S. Fuller of A&M to ensure certain London lease payments were made in advance of emergence to make sublease effective.
Lawrence Hirsh	9/13/2013	0.4	Review of and respond to emails concerning London lease issues.
Lawrence Hirsh	9/13/2013	0.3	Prepare for and participate on conference with J. Graves - GDC; M. Rosenthal - GDC; Mohammed Chowdhury - Arcapita and other representatives of GDC and Arcapita to review and discuss Standard Chartered Bank loan pay-off on effective date and issues related to same.
Lawrence Hirsh	9/13/2013	0.3	Review of and respond to emails concerning D&O tail policy implementation matters.
Lawrence Hirsh	9/13/2013	0.3	Review of and respond to emails concerning cash management transition matters to Reorganized Arcapita for plan implementation.

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Lawrence Hirsh	9/13/2013	0.2	Review of and respond to emails concerning employee Separation Agreement matters.
Lawrence Hirsh	9/13/2013	0.6	Analysis and review of revised spreadsheet analysis of calculations for Exhibit 16 to the Management Services Agreement.
Matt Kvarda	9/13/2013	1.2	Review the latest draft of the MSA and continue to revise and refine.
Matt Kvarda	9/13/2013	2.6	Participate in multiple meetings with Debtor management and Gibson Dunn attorneys to resolve various issues related to the MSA and the Effective Date.
Samir Saleem	9/13/2013	0.2	Update Open Items file in preparation for the Staus Meeting.
Samir Saleem	9/13/2013	0.8	Meeting with internal A&M team about open items needed to be addressed prior to emergence.
Stacey Fuller	9/13/2013	1.2	Internal call to review funds flow.
Stacey Fuller	9/13/2013	0.3	Call with C. Kelley on funds flow.
Stacey Fuller	9/13/2013	0.4	Update bridge of ending cash balance in funds flow to previous version shared in funds flow.
Stacey Fuller	9/13/2013	1.0	Internal call to review open items required for emergence.
Stacey Fuller	9/13/2013	0.3	Review and respond to emails from A&M, FTI, GDC and Arcapita regarding plan of emergence.
Stacey Fuller	9/13/2013	1.0	Call with HL and FTI to review funds flow.
Stacey Fuller	9/13/2013	0.6	Summarize London rent paid annually at J. Makuch's request.

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Stacey Fuller	9/13/2013	0.6	Update ending cash balance in funds flow per L. Hirsh.
Stacey Fuller	9/13/2013	0.3	Chase wire instructions for funds flow.
Chris Kelly	9/14/2013	0.9	Call with GDC on AIML accounts.
Chris Kelly	9/14/2013	2.0	Work on FTI transition.
James Morden	9/14/2013	0.1	Emails regarding UK payroll funding.
John Makuch	9/14/2013	1.0	Read latest version of MSA and wrote comments.
Chris Kelly	9/15/2013	4.8	Work on closing funds flow and transaction request.
James Morden	9/15/2013	0.8	Review of separation agreement status and employee insurance contracting and related emails.
John Makuch	9/15/2013	1.4	Prepare spreadsheet to demonstrate how London lease payments/reimbursements are supposed to work per MSA.
John Makuch	9/15/2013	0.9	Call with C. Kelly to coordinate on final funds flow and transaction request document for GSI.
John Makuch	9/15/2013	1.6	Review latest iteration of MSA/related exhibits.
Lawrence Hirsh	9/15/2013	0.4	Review of and respond to emails concerning outstanding issues related to Management Services Agreement.
Lawrence Hirsh	9/15/2013	0.6	Preparation for and participation in conference with S. Nordahl - GDC; M. Chowdhury - Arcapita and other representatives of GDC and Arcapita to discuss certain Management Services Agreement matters.

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Lawrence Hirsh	9/15/2013	1.1	Prepare for and participate on teleconference with M. Rosenthal - GDC; M. Chowdhury - Arcapita and other representatives of GDC and Arcapita to discuss outstanding Management Services Agreement issues and proposals to resolve same.
Lawrence Hirsh	9/15/2013	0.5	Review of revisions to Management Services Agreement; review of emails related to same.
Matt Kvarda	9/15/2013	0.6	Prepare for and participate on call with Debtor and Debtor's professionals re: various open issues in the MSA.
Matt Kvarda	9/15/2013	0.7	Review the latest draft of the MSA and note various questions and refinements thereto.
Matt Kvarda	9/15/2013	0.6	Prepare for and participate in conference call re: various AIPL issues.
Matt Kvarda	9/15/2013	0.8	Review the further revised draft of the MSA and note comments thereto.
Matt Kvarda	9/15/2013	0.8	Prepare for and participate on all hands call with Debtor and Creditor representatives re: open MSA issues.
Matt Kvarda	9/15/2013	0.9	Address various issues related to SIP III and Tensar management fees in Exhibit 9 to the MSA.
Matt Kvarda	9/15/2013	1.3	Continue to address various open MSA items related to various incentive fee calculations.
Matt Kvarda	9/15/2013	0.6	Continue to address various open MSA items related to various incentive fee calculations.
Chris Kelly	9/16/2013	7.5	Work on side letters for closing, payroll cutoff issues, closing funds flow, update transaction request, and FTI transition.
Chris Kelly	9/16/2013	0.2	Internal A&M call to review closing funds flow.

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James Morden	9/16/2013	4.9	Final emergence date closing work with company at GDC - UK telecom closure, AMEX closure, go-forward cost-splitting.
James Morden	9/16/2013	5.1	Final emergence date closing work with company at GDC - UK insurance closure, responses to UCC inquiries on insurance setup post emergence, review of HR closing items including final offer and separation status and go-forward RA employees, and VAT registr
John Makuch	9/16/2013	2.1	Work with C. Kelly and S. Fuller to prepare documents and agenda for transition call on 9/17.
John Makuch	9/16/2013	1.0	Call with J. Beck and T. Nambiar re: cash transfers for payroll, separation payments, etc.
John Makuch	9/16/2013	1.0	Review of MSA draft.
John Makuch	9/16/2013	0.7	Call with J. Balcom re: various transition items; set up call for Tuesday to discuss with his team.
John Makuch	9/16/2013	0.6	Preparation for and participation in teleconference with J. Morgan - Milbank; M. Rosenthal - GDC; H. Thompson - Arcapita; S. Buffone - GDC and other representatives of Milbank, Arcapita and GDC to discuss Management Services Agreement issues.
John Makuch	9/16/2013	1.8	Work with various Arcapita personnel to insure all pre-closing cash transactions are completed.
Lawrence Hirsh	9/16/2013	0.4	Prepare for and participate on teleconference with E. Fleck - Milbank; M. Rosenthal - GDC; H. Thompson - Arcapita and other representatives of Milbank, GDC and Arcapita to discuss outstanding issues for effective date plan implementation and closing of same.
Lawrence Hirsh	9/16/2013	0.6	Prepare for and participate on teleconference with J. Morgan - Milbank; M. Rosenthal - GDC; H. Thompson - Arcapita; S. Buffone - GDC and other representatives of Milbank, Arcapita and GDC to discuss Management Services Agreement issues.
Lawrence Hirsh	9/16/2013	0.8	Prepare for and participate on teleconference with T. Nambiar - Arcapita and other representatives of Arcapita to discuss reconciliation of funding of employee payment obligations related to plan implementation and status of same and remaining action items related to same; review of emails related to same.

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Professional	Date	Hours	Activity
Lawrence Hirsh	9/16/2013	0.9	Prepare for and participate on conference with M. Rosenthal - GDC; A. Rogers - Arcapita; M. Chowdhury - Arcapita and H. Thompson - Arcapita to discuss Headquarters Building matters.
Lawrence Hirsh	9/16/2013	0.6	Analysis and review of lease agreement for Headquarters Building between AHQ Holding and AIM.
Matt Kvarda	9/16/2013	1.3	Continue to address various open MSA items related to various incentive fee calculations.
Matt Kvarda	9/16/2013	0.7	Prepare for and participate on call with Debtor and Debtor representatives re: various open MSA issues.
Samir Saleem	9/16/2013	1.0	Compile and complete the VAT form for UK Entity.
Stacey Fuller	9/16/2013	1.5	Review and respond to emails from A&M, FTI, GDC and Arcapita regarding plan of emergence.
Stacey Fuller	9/16/2013	0.7	Create summary of outstanding checks to-date.
Stacey Fuller	9/16/2013	0.4	Call with C. Kelley (A&M) required offer and acceptance.
Stacey Fuller	9/16/2013	0.3	Call with J. Weisser (GDC) regarding funds flow.
Stacey Fuller	9/16/2013	0.3	Follow-up on wire instructions.
Stacey Fuller	9/16/2013	0.4	Call with A. Davey (HL) regarding required offer and acceptance.
Chris Kelly	9/17/2013	9.2	Work on exit facility "offer and acceptance", coordinate with BNYM on closing funds flow, resolving SCB payment issues, resolving payroll cutoff issues, updating closing funds flow, FTI transition, communications to employees to stop using bank accounts,

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Plan Implementation

Professional	Date	Hours	Activity
James Morden	9/17/2013	1.1	Review open employee signings and emergence date accounting write-offs.
John Makuch	9/17/2013	0.9	Call with J. Balcom and others from FTI and C. Kelly and others from A&M re: transition post-emergence.
John Makuch	9/17/2013	2.6	Calls and correspondence with C. Kelly re: status of wires and funding of exit facility.
Lawrence Hirsh	9/17/2013	0.5	Review of and respond to emails concerning status of flow of funds and corresponding funding of exit facility and related issues.
Lawrence Hirsh	9/17/2013	0.3	Review of revised spreadsheet analysis tracking execution of employee separation agreements and AIM offers; review of emails related to same.
Stacey Fuller	9/17/2013	2.2	Review and respond to emails from A&M, FTI, GDC and Arcapita regarding plan of emergence.
Stacey Fuller	9/17/2013	0.4	Call with C. Kelly (A&M) regarding cash.
Stacey Fuller	9/17/2013	1.0	Call with A&M and FTI to transition open items post-emergence.
Stacey Fuller	9/17/2013	0.4	Call with D. Levin (GDC) regarding professional fees.
Stacey Fuller	9/17/2013	0.3	Call with P. Topper (FTI) regarding professional fee payments.
Subtotal		1,059.9	

Plan Review and Confirmation

Professional	Date	Hours	Activity
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Professional	Date	Hours	Activity
John Makuch	4/1/2013	0.8	Discuss latest wind down model with L. Hirsh.
John Makuch	4/1/2013	1.4	Update RIF emergence analysis file.
John Makuch	4/1/2013	0.7	Review revised fee proposal from AIM.
John Makuch	4/1/2013	0.8	Correspondence with L. Chen and C. Combs re: AIPL and IIP/IPP share values for Plan.
John Makuch	4/1/2013	1.0	Call with M. Rosenthal and others from GDC, M. Tan and others from Arcapita and L. Hirsh re: term sheet negotiations.
John Makuch	4/1/2013	1.1	Prepare responses to questions sent by T. Hedus of HL re: the wind down model.
Lawrence Hirsh	4/1/2013	0.5	Prepare for and participate on teleconference with M. Rosenthal - GDC; T. Snyder - Rothschild; M. Chowdhury - Arcapita and other representatives from GDC, Rothschild and Arcapita to discuss status of term sheet discussions and amendments to same.
Lawrence Hirsh	4/1/2013	0.3	Prepare for and participate on teleconference with M. Rosenthal - GDC to review and discuss plan and disclosure statement matters.
Lawrence Hirsh	4/1/2013	0.3	Review of and respond to emails concerning plan and disclosure statement matters.
Lawrence Hirsh	4/1/2013	0.4	Analysis and review of spreadsheet analysis comparing position on terms of proposed asset management contract between UCC and Arcapita investor representatives; review of email related to same.
Lawrence Hirsh	4/1/2013	0.4	Analysis and review of spreadsheet analysis of economic and equity ownership interest by deal company and proposed composition of disposition boards related to same.
John Makuch	4/2/2013	0.5	Call with M. Chowdhury of Arcapita, G. Griffin and L. Hirsh of A&M to discuss separation payments and other items related to current negotiations of wind down plan.

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Professional	Date	Hours	Activity
John Makuch	4/2/2013	0.5	Follow up discussion with L. Hirsh and G. Griffin.
John Makuch	4/2/2013	0.5	Call with M. Rosenthal and others of GDC, B. Douton and others of Rothschild and L. Hirsh to discuss modification of liquidation preference based on change in treatment of Arcsukuk claim.
John Makuch	4/2/2013	1.3	Read and comment upon cooperation term sheet draft.
John Makuch	4/2/2013	1.2	Review of revised term sheet related to NewCo deal with Reorganized Arcapita.
John Makuch	4/2/2013	0.9	Call with T. Hedus of HL re: questions on the wind down model.
John Makuch	4/2/2013	2.4	Preparation of schedules to assist with NewCo and Reorganized Arcapita negotiations.
Lawrence Hirsh	4/2/2013	0.8	Prepare for and participate on teleconference with M. Rosenthal - GDC; T. Snyder - Rothschild; M. Chowdhury - Arcapita and other representatives from GDC, Rothschild and Arcapita to review and discuss revised term sheet and issues related to same.
Lawrence Hirsh	4/2/2013	0.4	Review of and respond to emails concerning plan and disclosure statement matters.
Lawrence Hirsh	4/2/2013	0.5	Review of revised draft term sheet related to asset management and governance matters between Reorganized Arcapita and Arcapita Investors/NEWCO; review of email related to same.
John Makuch	4/3/2013	1.4	Analysis of points raised by T. Hedus re: wind down model.
John Makuch	4/3/2013	3.1	Prepare analysis of one time costs and potential costs for NewCo proposal.
John Makuch	4/3/2013	0.8	Call with T. Hedus of HL to discuss wind down model relative to latest NewCo term sheet.

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Professional	Date	Hours	Activity
John Makuch	4/4/2013	2.4	Meeting with M. Chowdhury and others from Arcapita to support negotiation of term sheet between Reorganized Arcapita and AIM.
Joseph Spano	4/4/2013	1.0	Review revised wind down model.
Joseph Spano	4/4/2013	0.8	Update liquidation analysis for changes.
Lawrence Hirsh	4/4/2013	0.4	Review of and respond to emails concerning plan and disclosure statement matters.
Lawrence Hirsh	4/4/2013	1.3	Preparation for and conference with M. Chowdhury - Arcapita; H. Thompson - Arcapita and other Arcapita representatives to discuss Newco management services agreement scope of services and related matters.
Lawrence Hirsh	4/4/2013	0.7	Analysis and review of initial draft of outline of Newco management services agreement scope of services; revisions to same.
John Makuch	4/5/2013	4.6	Meeting with M. Chowdhury and others from Arcapita to support negotiation of term sheet between Reorganized Arcapita and AIM.
Joseph Spano	4/5/2013	0.5	Revise discount analysis.
Joseph Spano	4/5/2013	0.8	Review Plan recoveries and analysis.
Joseph Spano	4/5/2013	1.1	Revise liquidation analysis.
Lawrence Hirsh	4/5/2013	0.5	Prepare for and participation teleconference with M. Rosenthal - GDC and other GDC representatives to discuss plan and disclosure statement terms and related matters.
John Makuch	4/8/2013	0.8	Review S. Buffone comments to cooperation term sheet.
John Makuch	4/8/2013	1.2	Read and comment upon latest draft of cooperation term sheet.

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Professional	Date	Hours	Activity
John Makuch	4/8/2013	0.9	Call with L. Hirsh and G. Griffin re: separation costs model.
John Makuch	4/8/2013	1.7	Modify schedule of one-time costs to be covered by R.A. and send to HL for review.
John Makuch	4/8/2013	1.4	Review and comment upon latest model of separation costs.
Joseph Spano	4/8/2013	0.6	Review revised DS recovery analysis.
Joseph Spano	4/8/2013	0.5	Review revised liquidation analysis.
John Makuch	4/9/2013	0.7	Call with M. Rosenthal and others from GDC to discuss open items on cooperation term sheet and task list for various parties to complete.
John Makuch	4/9/2013	1.0	Review and comment upon latest model of separation costs.
John Makuch	4/9/2013	0.8	Call with B. Jordan to discuss one-time costs.
John Makuch	4/9/2013	2.3	Update proposed incentives compensation model.
Joseph Spano	4/9/2013	2.4	Review revised liquidation analysis and supporting schedules.
Joseph Spano	4/9/2013	1.1	Review revised waterfall.
Lawrence Hirsh	4/9/2013	0.5	Review of and respond to emails concerning Cayman Joint Provisional Liquidation and issues related to winding up of same.
John Makuch	4/10/2013	2.4	Model impact of various exit proceeds upon AIHL and Bank creditor recoveries.

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Professional	Date	Hours	Activity
John Makuch	4/10/2013	1.4	Update management fees in wind down model based upon latest negotiated structure.
John Makuch	4/10/2013	1.0	Call with B. Jordan, A. Davey and T. Hedus of HL to discuss one-time costs in wind down model.
John Makuch	4/10/2013	1.0	Call with B. Jordan and A. Davey of HL to discuss separation costs/structure.
John Makuch	4/10/2013	1.1	Read and comment upon latest draft of cooperation term sheet.
Joseph Spano	4/10/2013	2.3	Analyze operating expense projections by debtor.
Joseph Spano	4/10/2013	0.9	Review Falcon Financials for plan/liquidation analysis.
Joseph Spano	4/10/2013	0.8	Update liquidation analysis.
John Makuch	4/11/2013	1.0	Call with M. Rosenthal and others from GDC and M. Chowdhury and others from Arcapita to discuss scope of services for MSA.
John Makuch	4/11/2013	0.8	Call with K. Gerber to discuss preparation of a schedule of excluded services and estimated costs.
John Makuch	4/11/2013	0.7	Call with A. Svoyskiy and others of Rothschild to discuss DS projections.
John Makuch	4/11/2013	1.8	Review and modify incentive compensation file based upon feedback from HL.
John Makuch	4/11/2013	0.9	Review and comment upon latest version of cooperation term sheet.
John Makuch	4/11/2013	2.3	Review and edit preliminary drafts of MORs for March.

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Professional	Date	Hours	Activity
John Makuch	4/11/2013	0.9	Review documents and emails related to a potential settlement with SCB.
John Makuch	4/11/2013	1.1	Prepare list of services to be excluded from MSA.
John Makuch	4/11/2013	0.7	Correspondence with B. Jordan of HL re: separation payments model.
Joseph Spano	4/11/2013	0.9	Update discount analysis for changes in waterfalls.
Joseph Spano	4/11/2013	1.0	Review revised waterfall analysis for plan.
Joseph Spano	4/11/2013	2.2	Review/amend operating expenses analysis.
Joseph Spano	4/11/2013	1.4	Revise projections and proceeds analysis for changes in funding/exit values.
Lawrence Hirsh	4/11/2013	0.4	Review of and respond to emails concerning plan and disclosure statement matters.
Lawrence Hirsh	4/11/2013	0.4	Review of and respond to emails concerning Standard Chartered Bank plan treatment matters.
John Makuch	4/12/2013	1.0	Calls and correspondence with B. Jordan of HL re: severance and separation payments model.
John Makuch	4/12/2013	1.6	Analysis on behalf of B. Jordan of HL to assess various severance scenarios.
John Makuch	4/12/2013	3.6	Work on revising financial model for DS.
John Makuch	4/12/2013	1.1	Revision of DS write-up relating to financial projections.

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Professional	Date	Hours	Activity
John Makuch	4/12/2013	2.3	Calls and correspondence with A. Svoyskiy of Rothschild re financial model for DS and various changes based upon new information and comments from UCC advisors.
John Makuch	4/12/2013	1.3	Edit latest version of wind down model.
Joseph Spano	4/12/2013	2.9	Update liquidation analysis.
Joseph Spano	4/12/2013	1.3	Update discount analysis for changes.
Joseph Spano	4/12/2013	1.2	Review updated deal fundings in wind down model.
Joseph Spano	4/12/2013	1.8	Review of and update payroll wind down model for changes in headcount for Plan.
Joseph Spano	4/12/2013	0.5	Revise cash reconciliation and asset allocation.
Lawrence Hirsh	4/12/2013	0.2	Prepare for and participate on teleconference with M. Rosenthal - GDC to discuss plan and disclosure statement development matters.
Lawrence Hirsh	4/12/2013	0.7	Prepare for and participate on teleconference with M. Rosenthal - GDC; A. Abdulmalik - Arcapita; and other representatives of GDC and Arcapita to review and discuss issues related to the cooperation term sheet and status of negotiations with UCC related t
Lawrence Hirsh	4/12/2013	0.4	Review of list of diligence questions from HL concerning draft financial projections for disclosure statement; review of emails related to same.
John Makuch	4/13/2013	1.1	Correspondence with M. Rosenthal and others from GDC as well as M. Kvarda and L. Hirsh of A&M re: intercompany claims.
John Makuch	4/13/2013	2.1	Modify wind down model and work with Rothschild to update projections.

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Professional	Date	Hours	Activity
John Makuch	4/13/2013	1.8	Review POR executive summary and DS recovery analysis files prepared by Rothschild.
John Makuch	4/13/2013	1.3	Review and comment upon latest draft of cooperation term sheet.
Joseph Spano	4/13/2013	2.5	Update liquidation analysis for other debtors.
Joseph Spano	4/13/2013	1.2	Update liquidation analysis for Falcon.
Joseph Spano	4/13/2013	1.6	Update filings for disclosure statement.
Joseph Spano	4/13/2013	2.3	Review revised projections for plan.
Lawrence Hirsh	4/13/2013	0.2	Review of draft of revised release language for the plan and disclosure statement.
Lawrence Hirsh	4/13/2013	0.4	Review of memorandum from Ad Hoc Group of Creditors concerning requested amendments to cooperation term sheet and plan and disclosure statement; review of emails related to same.
Lawrence Hirsh	4/13/2013	0.4	Review of and respond to emails concerning intercompany claims and treatment of same in the plan and disclosure statement
Lawrence Hirsh	4/13/2013	0.3	Review of emails concerning draft management services agreement terms between AIM and Reorganized Arcapita.
John Makuch	4/14/2013	2.1	Read revised Plan, Glossary and DS in preparation for call with Arcapita and all debtor advisors.
John Makuch	4/14/2013	1.2	Modeling and correspondence with B. Jordan of HL re: separation cost sharing.
John Makuch	4/14/2013	0.6	Review and comment upon cooperation term sheet incorporating revisions from today.

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Professional	Date	Hours	Activity
John Makuch	4/14/2013	0.8	Correspondence with K. Gerber and C. Combs of Arcapita re: AGUD I proceeds and AUM in the wind down model.
John Makuch	4/14/2013	1.4	Call with M. Rosenthal and others from GDC, D. Mondell and others from Rothschild, H. Thompson and others from Arcapita and L. Hirsh to discuss UCC proposed changes to the cooperation term sheet and POR.
John Makuch	4/14/2013	1.7	Update separation payment model to reflect latest proposal from UCC and evaluate impact.
Joseph Spano	4/14/2013	0.6	Review updated claims analysis.
Joseph Spano	4/14/2013	2.3	Update write-ups for disclosure statement.
Joseph Spano	4/14/2013	1.9	Update/review revised liquidation analysis.
Lawrence Hirsh	4/14/2013	0.8	Prepare for and participate on teleconference with A. Abdulmalik - Arcapita; M. Rosenthal - GDC; T. Snyder - Rothschild and other representatives of Arcapita, GDC and Rothschild to review and discuss plan and disclosure statement comments from the UCC and
Lawrence Hirsh	4/14/2013	1.0	Prepare for and participate on teleconference with M. Tan - Arcapita; M. Rosenthal - GDC and other representatives of Arcapita and GDC to review and discuss revised cooperation terms sheet and related matters.
Lawrence Hirsh	4/14/2013	0.5	Review of and respond to emails concerning Lusail transaction plan treatment matters.
Lawrence Hirsh	4/14/2013	0.5	Review of and respond to emails concerning plan and disclosure statement matters.
John Makuch	4/15/2013	0.9	Call with B. Jordan of HL and L. Hirsh to discuss separation cost sharing proposal and compare HL and A&M models of same.
John Makuch	4/15/2013	0.8	Correspondence with C. Millet and others of GDC and J. Spano to discuss Falcon tax refund and expenses paid directly by Falcon versus those paid by Bank on behalf of Falcon.

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John Makuch	4/15/2013	0.9	Call with M. Tan and M. Chowdhury of Arcapita, M. Rosenthal of GDC and L. Hirsh re: UCC proposal on separation cost sharing and A&M model of same.
John Makuch	4/15/2013	0.8	Review revised cooperation term sheet with latest UCC comments/changes.
John Makuch	4/15/2013	2.1	Review revised Plan, Glossary and DS.
John Makuch	4/15/2013	2.4	Work with A. Svoyskiy and L. Chen of Rothschild to update projections and the corresponding sections of the DS to reflect changes negotiated with the UCC.
Joseph Spano	4/15/2013	2.9	Update Liquidation Analysis for changes in Plan.
Joseph Spano	4/15/2013	0.5	Review/update Disclosure statement.
Joseph Spano	4/15/2013	1.1	Revise discount analysis.
Joseph Spano	4/15/2013	2.2	Update write-ups for Disclosure Statement.
Lawrence Hirsh	4/15/2013	0.5	Preparation for and participation in teleconference with M. Rosenthal - GDC; H. Thompson - Arcapita and other representatives of Arcapita to review and discuss UCC revisions to certain cooperation term sheet exhibits related to scope of services and exclu
Lawrence Hirsh	4/15/2013	0.4	Review of and respond to emails concerning claims analysis matters.
Lawrence Hirsh	4/15/2013	0.6	Review of UCC revisions to draft of certain exhibits to cooperation term sheet related to scope of services and excluded costs, and corresponding debtors' response to same.
Lawrence Hirsh	4/15/2013	0.6	Review of and respond to emails concerning plan and disclosure statement matters.

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John Makuch	4/16/2013	0.6	Prepare schedule of separation costs and AIM/RA splits based upon discussion with UCC earlier today.
John Makuch	4/16/2013	1.2	Call with M. Rosenthal of GDC, M. Tan and others of Arcapita re: sharing of separation costs/latest negotiated settlement with UCC.
John Makuch	4/16/2013	0.8	Review and comment upon latest version of cooperation term sheet.
John Makuch	4/16/2013	1.1	Call with M. Rosenthal and others from GDC, H. Thompson and others from Arcapita and B. Douton and others from Rothschild to discuss current status of POR and to do list for filing.
John Makuch	4/16/2013	1.0	Update wind down model and incentive compensation models to reflect change in timing for AHQ sale.
John Makuch	4/16/2013	0.8	Call with L. Hirsh to discuss separation cost model in advance of broader call with GDC, Arcapita, HL and Milbank.
John Makuch	4/16/2013	2.0	Review and comment upon latest version of POR, DS and glossary.
John Makuch	4/16/2013	0.8	Call with B. Jordan and others of HL and L. Hirsh to discuss separation cost sharing.
Joseph Spano	4/16/2013	1.1	Update write-ups for changes in plan.
Joseph Spano	4/16/2013	2.9	Update discount analysis and liquidation analysis.
Joseph Spano	4/16/2013	2.8	Review termination projections in plan and liquidation analysis.
Lawrence Hirsh	4/16/2013	0.4	Preparation for and participation in teleconferences with M. Rosenthal - GDC to discuss plan and disclosure statement matters.
Lawrence Hirsh	4/16/2013	0.4	Preparation for and teleconferences with B. Jordan - Houlihan to discuss certain terms of cooperation term sheet.

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Lawrence Hirsh	4/16/2013	0.4	Preparation for and participation in teleconference with M. Rosenthal - GDC; M. Tan - Arcapita and other Arcapita representatives to discuss plan and disclosure statement matters.
Lawrence Hirsh	4/16/2013	0.6	Preparation for and participation in teleconferences with J. Morgan - Milbank; B. Jordan - Houlihan; M. Rosenthal - GDC and other representatives of Houlihan and GDC to discuss cooperation term sheet matters.
John Makuch	4/17/2013	0.9	Call with S. Kotarba to resolve claims agent question re: intercompany claims.
Joseph Spano	4/17/2013	2.4	Revise discount analysis for liquidation.
Joseph Spano	4/17/2013	2.9	Update presentation for JPL.
Joseph Spano	4/17/2013	1.2	Modify waterfall analysis for changes in discount analysis.
Joseph Spano	4/17/2013	1.1	Analyze Cayman liquidation scenario.
Lawrence Hirsh	4/17/2013	0.7	Analysis and review of final Cooperation Term Sheet.
John Makuch	4/18/2013	2.1	Analysis of severance treatment under the plan and scenario modeling related to same.
John Makuch	4/18/2013	0.9	Review of exit financing analysis deck prepared by Rothschild.
John Makuch	4/18/2013	0.7	Correspondence and discussion with B. Douton and A. Svoyskiy of Rothschild re: exit financing.
Joseph Spano	4/18/2013	2.8	Create U.S. operating expense assumption presentation.

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Joseph Spano	4/18/2013	2.9	Revise U.S. liquidation analysis and waterfalls for changes in assumptions.
Joseph Spano	4/18/2013	1.1	Revise U.S. discount valuation analysis for changes in portfolio companies.
Joseph Spano	4/18/2013	1.6	Revise Cayman discount analysis.
Joseph Spano	4/18/2013	1.2	Update select portfolio company valuation assumptions.
Joseph Spano	4/18/2013	2.7	Revise Cayman liquidation analysis and assumptions.
Lawrence Hirsh	4/18/2013	0.2	Preparation for and participation in teleconference with M. Rosenthal - GDC and C. Millet - GDC to discuss issues arising from teleconference with joint provisional liquidators and related matters.
Lawrence Hirsh	4/18/2013	0.3	Review of and respond to emails concerning plan and disclosure statement matters.
John Makuch	4/19/2013	1.8	Review of severance calculations and comparison with DS language; subsequent revisions to calculations.
Joseph Spano	4/19/2013	2.9	Develop operating expense assumption presentation for Cayman liquidation analysis.
Joseph Spano	4/19/2013	2.1	Analyze headcount projections for Cayman liquidation.
Joseph Spano	4/19/2013	2.4	Analyze G&A expense assumptions for Cayman liquidation.
Joseph Spano	4/19/2013	1.1	Review revised U.S. liquidation analysis.
Joseph Spano	4/20/2013	2.3	Create Cayman discount analysis.

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Joseph Spano	4/20/2013	2.2	Update Cayman operating assumptions presentation.
Joseph Spano	4/20/2013	2.1	Review and modify revised U.S. liquidation analysis.
Joseph Spano	4/20/2013	1.6	Update headcount termination file to be used in U.S. and Cayman liquidation analyses.
Joseph Spano	4/20/2013	1.7	Review updated Cayman waterfalls.
Joseph Spano	4/21/2013	1.1	Review revised U.S. waterfall analysis.
Joseph Spano	4/21/2013	2.1	Update operating assumption presentation to JPL.
Joseph Spano	4/21/2013	2.9	Revise Cayman valuation discount analysis.
Joseph Spano	4/21/2013	1.7	Update liquidation waterfalls to send to JPL.
John Makuch	4/22/2013	0.8	Review claims file prepared by S. Kotarba to assist with response to creditor query re: intercompany claims.
Joseph Spano	4/22/2013	1.5	Update Cayman liquidation model for revised changes.
Joseph Spano	4/22/2013	0.9	Review Harbourvest shareholder and management agreements.
Joseph Spano	4/22/2013	1.0	Prepare for and participate on discussion re: Cayman hearing and analysis.
Joseph Spano	4/22/2013	0.8	Revise Canyman valuation discount analysis.

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Joseph Spano	4/22/2013	1.2	Review of revised Cayman analysis and preparation for meetings with JPL.
Joseph Spano	4/22/2013	0.7	Discussion with Rothschild on Cayman discount analysis.
John Makuch	4/23/2013	0.8	Call with J. Beck re: separation payments per DS and correspondence with G. Griffin and L. Hirsh re: same.
John Makuch	4/23/2013	0.7	Call with R. Esposito of A&M re: creditor query re: intercompany claims.
John Makuch	4/23/2013	0.9	Comparison of DS language on separation payments to analysis of same per G. Griffin of A&M.
John Makuch	4/23/2013	0.4	Follow up call with L. Hirsh to discuss fee application, cash budget and separation payment analysis.
Joseph Spano	4/23/2013	1.5	Update U.S. liquidation analysis.
Joseph Spano	4/23/2013	1.2	Review filed objections and other court documents.
Joseph Spano	4/23/2013	1.8	Review updated Cayman liquidation analysis and revise projections.
Joseph Spano	4/23/2013	0.7	Review revised analysis comparing U.S. vs. Cayman.
Lawrence Hirsh	4/23/2013	0.7	Preparation for and conference with J. Graves - GDC and M. Rosenthal - GDC to review and discuss disclosure statement hearing objections filed and responses thereto.
John Makuch	4/24/2013	1.1	Read UCC joinder to objection to DS.
John Makuch	4/24/2013	0.4	Correspondence with J. Beck of Arcapita re: separation payments and incentive comp.

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Professional	Date	Hours	Activity
John Makuch	4/24/2013	1.3	Review and comment upon DS bridge document prepared by Rothschild to compare versions of the DS and creditor recoveries under each.
Joseph Spano	4/24/2013	2.8	Review waterfalls and Plan documents.
Joseph Spano	4/24/2013	0.5	Review Exit financing proposals.
Joseph Spano	4/24/2013	0.9	Review Falcon and Ampad documents.
Lawrence Hirsh	4/24/2013	0.5	Preparation for and participation in teleconference with L. Chen - Rothschild to review and discuss Rothschild Presentation and corresponding financial analyses comparing creditor recoveries per original plan to revised plan; review of email related to sa
John Makuch	4/25/2013	1.9	Reconcile original DS projections to amended DS projections.
John Makuch	4/25/2013	1.1	Correspondence with M. Rosenthal and L. Hirsh re: severance structure; revisions of language in term sheet; modification of corresponding model and call with M. Rosenthal to discuss same.
John Makuch	4/25/2013	2.1	Modeling and research for M. Tan re: incentive compensation.
Joseph Spano	4/25/2013	2.1	Update Liquidation Analysis.
Joseph Spano	4/25/2013	2.7	Update liquidation analysis.
Joseph Spano	4/25/2013	2.9	Liquidation Analysis and review with JPL.
Joseph Spano	4/25/2013	2.8	Discussion of proceeds analysis with JPL.

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Professional	Date	Hours	Activity
John Makuch	4/26/2013	1.4	Revision of severance model.
John Makuch	4/26/2013	0.8	Call with K. Gerber and G. Griffin re: incentive compensation.
John Makuch	4/26/2013	0.9	Revision of incentive compensation model.
Joseph Spano	4/26/2013	2.3	Update U.S. liquidation analysis.
Joseph Spano	4/26/2013	2.9	Update Cayman Liquidation discount analysis.
Joseph Spano	4/26/2013	1.6	Revise Cayman sales proceeds analysis.
Joseph Spano	4/26/2013	2.2	Review liquidation analysis assumptions with JPL.
John Makuch	4/27/2013	1.1	Correspondence with B. Jordan of HL re: separation payments model; update model.
Joseph Spano	4/27/2013	2.2	Prepare bridge for Cayman liquidation .
Joseph Spano	4/27/2013	2.6	Review portfolio company waterfalls for liquidation analysis.
Joseph Spano	4/27/2013	2.9	Update Cayman liquidation analysis.
Joseph Spano	4/28/2013	1.1	Update operating assumption presentation.
Joseph Spano	4/28/2013	0.9	Review claims analysis and impact on liquidation analysis.

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Professional	Date	Hours	Activity
Joseph Spano	4/28/2013	0.5	Discussion with Rothschild on waterfalls.
Joseph Spano	4/28/2013	2.5	Analyze Plan vs. Cayman recovery analysis.
Joseph Spano	4/28/2013	2.9	Update discount and liquidation analysis for Cayman.
Joseph Spano	4/28/2013	1.3	Review Plan model and recoveries vs. liquidation analysis.
John Makuch	4/29/2013	3.1	Preparation of action items list to facilitate implementation of POR.
John Makuch	4/29/2013	1.1	Correspondence with J. Weisser at GDC and G. Griffin and others at A&M re: treatment of employee loans going forward.
Joseph Spano	4/29/2013	0.6	Discussions with RS on Plan Recoveries.
Joseph Spano	4/29/2013	2.5	Perform Claims Reconciliation to be used in Liquidation.
Joseph Spano	4/29/2013	0.4	Review revised exit financing terms.
Joseph Spano	4/29/2013	1.7	Analysis comparing Plan recoveries vs. Liquidation Analysis.
Joseph Spano	4/29/2013	0.9	Cash reconciliation for liquidation analysis.
Joseph Spano	4/29/2013	2.3	Update liquidation analysis for JPL.
Joseph Spano	4/29/2013	2.1	Review updated waterfall analysis.

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Professional	Date	Hours	Activity
John Makuch	4/30/2013	5.6	Work on implementation plan action items.
Joseph Spano	4/30/2013	0.7	Review revised liquidation analysis and comparison.
Joseph Spano	4/30/2013	0.3	Review SCB terms of exit financing.
Joseph Spano	4/30/2013	0.5	Preparation and participation in call with the JPL on liquidation analysis.
Joseph Spano	4/30/2013	0.4	Review revised liquidation analysis.
Joseph Spano	4/30/2013	0.3	Update discussion on liquidation analysis.
Joseph Spano	4/30/2013	0.5	Review SCB discovery filings.
Lawrence Hirsh	4/30/2013	0.4	Preparation for and participation in teleconference with M. Rosenthal - GDC to review and discuss exit financing matters and plan process matters.
John Makuch	5/1/2013	0.9	Correspondence with S. Fuller of A&M and V. Chain of Arcapita re wind down of P3 Singapore.
John Makuch	5/1/2013	1.1	Work with K. Gerber to modify incentive compensation model based on UCC comments.
John Makuch	5/1/2013	1.4	Modification of incentive plan model.
John Makuch	5/1/2013	3.1	Work on implementation plan action items.
Joseph Spano	5/1/2013	1.3	Revise presentation and materials for distribution to JPL.

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Professional	Date	Hours	Activity
Joseph Spano	5/1/2013	2.6	Update operating expense assumptions for liquidation analysis.
Joseph Spano	5/1/2013	0.8	Discussion with RS on exit waterfalls.
Joseph Spano	5/1/2013	1.1	Revise liquidation analysis assumptions presentation.
Joseph Spano	5/1/2013	2.8	Revise liquidation analysis cases.
Joseph Spano	5/1/2013	2.9	Update proceeds analysis for liquidation analysis.
John Makuch	5/2/2013	3.1	Update plan implementation action items list.
John Makuch	5/2/2013	2.0	Call with M. Chowdhury, E. Zainal, C. Combs, J. Beck and others from Arcapita to discuss list of plan implementation action items.
John Makuch	5/2/2013	1.2	Call with J. Beck, C. Combs and others from Arcapita re incentive compensation.
Joseph Spano	5/2/2013	1.7	Review priority of proceeds in waterfalls for Exit.
Joseph Spano	5/2/2013	1.5	Review intercompany claims analysis for liquidation analysis.
Joseph Spano	5/2/2013	2.9	Update proceeds waterfalls for Cayman analysis.
Joseph Spano	5/2/2013	1.7	Review revised claims analysis for changes.
Joseph Spano	5/2/2013	0.8	Discussion with Rothschild on waterfall analysis revisions.

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Professional	Date	Hours	Activity
Joseph Spano	5/2/2013	0.7	Preparation and discussion with GD on change of control issues.
Joseph Spano	5/2/2013	2.8	Review AIML and management fee payments in Plan and Liquidation analysis.
John Makuch	5/3/2013	2.8	Work on incentive comp model/structure; correspondence with M. Tan and others of Arcapita and G. Griffin of A&M re: same.
John Makuch	5/3/2013	1.1	Update implementation plan action items list.
Joseph Spano	5/3/2013	1.7	Prepare bridge analysis for unsecured claims in liquidation analysis.
Joseph Spano	5/3/2013	2.8	Review revised waterfalls for Plan.
Joseph Spano	5/3/2013	2.9	Update Cayman proceeds analysis cases.
Lawrence Hirsh	5/3/2013	0.3	Teleconference with M. Rosenthal - GDC to discuss plan and disclosure statement implementation matters
John Makuch	5/4/2013	1.6	Work on incentive comp model/structure; correspondence with M. Tan and others of Arcapita and G. Griffin of A&M re: same.
Joseph Spano	5/4/2013	2.9	Analysis of U.S. Plan and Cayman and U.S. proceeds analyses.
Joseph Spano	5/4/2013	1.2	Review revised liquidation analysis.
Joseph Spano	5/4/2013	1.4	Preparation for and discussion of revised claims reporting.
John Makuch	5/5/2013	0.9	Call with M. Tan, B. Cumberland and K. Gerber to discuss incentive compensation.

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Professional	Date	Hours	Activity
John Makuch	5/6/2013	1.6	Review and comment upon treasury implementation plans provided by A. Jawad of Arcapita.
Joseph Spano	5/6/2013	0.4	Preparation and discussion with JPL on Cayman liquidation.
Joseph Spano	5/6/2013	0.7	Review and discussion of revised claims analysis and intercompany claims.
Joseph Spano	5/6/2013	1.3	Revise liquidation analysis summary schedules for JPL.
Joseph Spano	5/6/2013	2.8	Analyze Cayman/U.S. liquidation analyses for presentation to JPL.
Joseph Spano	5/6/2013	0.7	Update presentation for JPL.
Joseph Spano	5/6/2013	1.2	Finalize analysis of US vs. Cayman liquidation analyses.
Lawrence Hirsh	5/6/2013	0.3	Teleconference with M. Rosenthal - GDC to discuss issues related to drafting of Management Services Agreement
John Makuch	5/7/2013	1.6	Call with M. Chowdhury and others from Arcapita to discuss plan implementation tasks.
John Makuch	5/7/2013	2.1	Correspondence with A. Reddy and others from HL to respond to a request for updated RIF information; preparation of a bridge file to explain changes.
Joseph Spano	5/7/2013	2.1	Review and update supporting schedules to liquidation analysis.
Joseph Spano	5/7/2013	1.1	Review updated Cayman liquidation analysis.
Joseph Spano	5/7/2013	0.8	Review claims summary sent to company and adjust liquidation analysis for changes.

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Professional	Date	Hours	Activity
Lawrence Hirsh	5/7/2013	0.4	Review of and response to emails concerning plan implementation matters
Steve Kotarba	5/7/2013	4.5	Call with FTI (J. Balcom) re: Arcsukuk requests and follow up (internally and with counsel) re: same (1); participate on claims / plan open issues call with J. Weisser and company and follow up re issues raised on call including voting issues (2); coordin
John Makuch	5/8/2013	1.1	Review of supporting materials assembled by G. Griffin related to incentive compensation model/program.
John Makuch	5/8/2013	0.6	Work on implementation plan action items.
John Makuch	5/8/2013	0.8	Call with A. Svoyskiy of Rothschild re: updating projections for DS.
Joseph Spano	5/8/2013	1.9	Review/update Cayman liquidation waterfalls.
Joseph Spano	5/8/2013	2.4	Develop presentation for HL for Honiton update.
Joseph Spano	5/8/2013	0.8	Update claims analysis for liquidation analysis.
Joseph Spano	5/8/2013	0.6	Review/update A&M declaration for Caymans.
Joseph Spano	5/8/2013	0.5	Review and discussion on revised claims.
Joseph Spano	5/8/2013	0.4	Follow up discussion with JPLs on liquidation analysis.
Lawrence Hirsh	5/8/2013	0.4	Review of and response to emails concerning Management Services Agreement documentation of terms from Cooperation Term Sheet

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John Makuch	5/9/2013	0.7	Call with M. Chowdhury re: MSA items and implementation plan status.
John Makuch	5/9/2013	1.2	Correspondence with A. Jawad of Arcapita re treasury implementation tasks and review of revised file provided by A. Jawad re: same topic.
John Makuch	5/9/2013	1.1	Preparation for a call with Arcapita re: implementation of the plan.
John Makuch	5/9/2013	0.8	Call with M. Chowdhury, H. Thompson and others from Arcapita to discuss implementation action items.
Joseph Spano	5/9/2013	1.2	Analyze proceed recovery by investment between Plan and Cayman liquidation analysis.
Joseph Spano	5/9/2013	0.9	Update claims analysis for liquidation.
Joseph Spano	5/9/2013	1.8	Update waterfalls for changes in claims and recoveries.
Steve Kotarba	5/9/2013	8.0	Update plan calculations and prepare files for plan confirmation including assumption/rejection lis, voting results and waterfall estimates.
James Morden	5/10/2013	1.1	Review MSA agreement and bank account transition requirements.
Joseph Spano	5/10/2013	1.1	Review/discuss updated claims information.
Joseph Spano	5/10/2013	1.3	Review revised Cayman liquidation analyses for JPL.
Joseph Spano	5/10/2013	1.5	Review and update Affidavits for filing.
Joseph Spano	5/10/2013	2.9	Adjust waterfalls for claims information and revisions.

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Professional	Date	Hours	Activity
John Makuch	5/12/2013	1.5	Read and comment upon most current draft of management services agreement document.
John Makuch	5/12/2013	2.8	Preparation of detailed agenda for calls with various implementation team members on May 14th.
James Morden	5/13/2013	1.7	Identify and review forms required by JPMorgan to transition RA bank accounts including Wolfsberg questionnaire, W-8 Ben form, and Patriot Act certification.
John Makuch	5/13/2013	2.3	Preparation of detailed agenda for calls with various implementation team members on May 14th.
Joseph Spano	5/13/2013	0.7	Preparation and discussion with JPL on Cayman liquidation.
Joseph Spano	5/13/2013	1.6	Finalize waterfall for Cayman liquidation for JPLs.
Joseph Spano	5/13/2013	1.7	Prepare U.S. comparison for liquidation analysis.
Joseph Spano	5/13/2013	2.3	Review and update Affidavit and exhibit for Cayman filing.
John Makuch	5/14/2013	1.1	Call with H. Thompson and others from Arcapita to discuss various legal issues related to plan implementation.
John Makuch	5/14/2013	1.1	Meeting with D. Angel and others from GDC to edit the MSA.
John Makuch	5/14/2013	1.2	Call with J. Beck and T. Nambiar and others from Arcapita to discuss implementation plans related to personnel.
John Makuch	5/14/2013	1.2	Work with J. Morden to further develop implementation tracking list.
John Makuch	5/14/2013	1.4	Call with A. Juma, A. Jawad and others from Arcapita to discuss treasury and other functions relative to implementation of the plan.

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John Makuch	5/14/2013	1.6	Meeting with M. Chowdhury to discuss implementation items.
John Makuch	5/14/2013	1.1	Call with E. Zainal and others of Arcapita to discuss accounting related issues relative to implementation of the plan.
John Makuch	5/14/2013	0.8	Call with M. Tan and others from Arcapita to discuss MSA.
Joseph Spano	5/14/2013	1.5	Review updated U.S. waterfalls for liquidation analysis.
Joseph Spano	5/14/2013	2.7	Review liquidation analysis backup for preparation for Cayman hearings.
James Morden	5/15/2013	2.9	Meet with FTI followed by FTI & Houlihan to discuss key steps in plan implementation.
James Morden	5/15/2013	0.9	Review investment valuation considerations and case next steps.
John Makuch	5/15/2013	3.1	Work on implementation plan action items.
John Makuch	5/15/2013	0.6	Meeting with J. Balcom and S. Star of HL re: implementation tasks/decisions for UCC.
Joseph Spano	5/15/2013	0.5	Call to discuss executory contracts.
James Morden	5/16/2013	4.1	Formulate HR workstream request and build out initial format for task tracking.
James Morden	5/16/2013	0.3	Next steps calls with J. Makuch and S. Fuller.
John Makuch	5/16/2013	0.8	Review files/emails from A. Juma related to moving out of Atlanta and London offices.

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Professional	Date	Hours	Activity
John Makuch	5/16/2013	0.8	Review and edit of implementation task lists.
John Makuch	5/16/2013	0.7	Correspondence with A. Kim of Arcapita re: new AIM entities and board members of existing entities.
John Makuch	5/16/2013	0.6	Call with J. O'Grady of GDC re implementation action items - legal entities to be either dissolved or flipped to new BOD and officers.
John Makuch	5/16/2013	1.2	Call with J. Morden of A&M to discuss implementation tasks and action items.
Lawrence Hirsh	5/16/2013	0.3	Review of and respond to emails concerning executory contract review and assumption/rejection process with the UCC.
Steve Kotarba	5/16/2013	5.5	Work to finalize cure amounts and notices (3); respond to issues re: claims and waterfall payments (2.5).
James Morden	5/17/2013	0.8	Review cash account files provided by A. Jawad and formulate and send follow-up questions.
John Makuch	5/17/2013	0.9	Gather data regarding open expenses/obligations in HK and Singapore to evaluate wind downs for both entities.
John Makuch	5/17/2013	0.9	Call/correspondence with M. Tan re: incentive compensation.
John Makuch	5/17/2013	0.7	Call with J. Morden of A&M to discuss implementation tasks and action items.
John Makuch	5/17/2013	1.2	Correspondence with A. Svoyskiy of Rothschild re: Plan Supplement; call with K. Gerber and S. Fuller re: same.
Steve Kotarba	5/17/2013	10.0	Finalize cure notices (3.5); calls to update company and coordinate professionals re: same (3.5); finalize mailing (3).
James Morden	5/19/2013	0.2	Follow-up on bank account questions and push for strategies on local office accounts.

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John Makuch	5/19/2013	2.3	Update incentive comp model for M. Tan.
James Morden	5/20/2013	0.8	Call with UCC to discuss coordination of items necessary to implement plan.
James Morden	5/20/2013	0.2	Call with J. Makuch to discuss takeaways from UCC call.
James Morden	5/20/2013	2.0	Review HR internal task plan provided by J. Beck.
James Morden	5/20/2013	0.5	Call with J. Makuch to discuss strategy for workstream tracking.
James Morden	5/20/2013	2.5	Build out of treasury workstream tracking example.
John Makuch	5/20/2013	1.2	Review and comment upon implementation task list for HR; review email and materials provided by J. Beck of Arcapita.
John Makuch	5/20/2013	1.6	Review and edit latest draft of implementation task status list.
John Makuch	5/20/2013	1.6	Review materials provided by M. Chowdhury in advance of a planned call with A. Davey of HL.
John Makuch	5/20/2013	0.6	Call with M. Kvarda and J. Spano of A&M to discuss wind down of HK and Singapore.
John Makuch	5/20/2013	0.9	Call with J. Morden re: implementation task status.
John Makuch	5/20/2013	1.1	Prepare agenda for call with FTI, HL, Milbank and GDC re: implementation tasks.
John Makuch	5/20/2013	0.8	Call with G. Griffin and others from A&M re: incentive comp modeling requested by M. Tan.

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John Makuch	5/20/2013	1.1	Call with J. Balcom and others from FTI, A. Davey and others from HL to discuss implementation tasks.
Joseph Spano	5/20/2013	1.0	Discussion and review of office wind down assumptions.
Joseph Spano	5/20/2013	1.9	Preparation for Cayman hearings.
Lawrence Hirsh	5/20/2013	0.4	Prepare for and participate on teleconference with M. Rosenthal to discuss plan implementation matters.
Lawrence Hirsh	5/20/2013	0.7	Prepare for and participate on teleconference with P. Desai - Halcyon and other Halcyon representatives to discuss plan and disclosure statement matters.
Steve Kotarba	5/20/2013	4.1	Participate on update call with J. Makuch re: contract collection (1); work re contract collection and assume/reject (1.1); claims reconciliation and plan issues (2).
John Makuch	5/21/2013	1.8	Review and edit updated POR projections for plan supplement.
John Makuch	5/21/2013	1.2	Call with J. Beck and T. Nambiar of Arcapita and J. Morden of A&M to discuss personnel implementation items.
John Makuch	5/21/2013	0.8	Call with C. Kelly to discuss treasury-related implementation tasks.
John Makuch	5/21/2013	0.7	Review updated incentive comp model with changes requested by M. Tan.
John Makuch	5/21/2013	0.5	Call with L. Hirsh and M. Kvarda re: starting values for incentive compensation.
John Makuch	5/21/2013	1.2	Preparation for and call with M. Chowdhury and M. Kvarda re: baseline values for incentive compensation.
Joseph Spano	5/21/2013	0.6	Review revised deal funding for Plan.

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Joseph Spano	5/21/2013	2.5	Update US Liquidation Analysis for revised Plan dates.
James Morden	5/22/2013	8.2	Build out of functional workstream tracking model (including full tracking of HR, accounting, treasury, IT & Operations, entity management, and contract management functions plus initial build of management overview tracking).
James Morden	5/22/2013	0.4	Call with S. Saleem to discuss emergence strategy.
James Morden	5/22/2013	1.0	Provide treasury detail to C. Kelly and bring up to speed on account strategies.
John Makuch	5/22/2013	0.5	Call with C. Kelly to discuss treasury implementation tasks.
John Makuch	5/22/2013	0.7	Review and comment upon treasury implementation task list provided by A. Jawad.
John Makuch	5/22/2013	1.6	Call with J. Morden and C. Kelley of A&M to discuss implementation task list and update list.
John Makuch	5/22/2013	1.8	Build out of incentive compensation model.
John Makuch	5/22/2013	1.3	Call with A. Jawad and others of Arcapita and J. Morden of A&M to discuss treasury transition items.
John Makuch	5/22/2013	0.8	Call with M. Tan, M. Chowdhury and others from Arcapita and L. Hirsh and M. Kvarda to discuss starting asset value adjustments for incentive compensation purposes.
John Makuch	5/22/2013	1.0	Call with A. Davey and others of HL and M. Tan and others of Arcapita and M. Kvarda of A&M to discuss starting asset values for incentive compensation.
Joseph Spano	5/22/2013	2.6	Update U.S. liquidation analysis.
Joseph Spano	5/22/2013	1.6	Revise discount analysis for U.S. liquidation analysis.

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Joseph Spano	5/22/2013	0.5	Discussion with GD on revised plan for U.S.
Joseph Spano	5/22/2013	0.3	Discuss updated wind down model for Plan.
Lawrence Hirsh	5/22/2013	0.3	Review of and respond to emails concerning Cayman Joint Provisional Liquidation and issues related to winding up of same.
Chris Kelly	5/23/2013	1.1	Prepare bank account schematic template
Chris Kelly	5/23/2013	0.5	Call with Makuch and Fuller to discuss Treasury transition plan.
Chris Kelly	5/23/2013	0.1	Call with Fuller to discuss bank account schematic
James Morden	5/23/2013	3.0	Update and modify workstream model based upon team feedback.
James Morden	5/23/2013	1.9	Call to discuss workstream model status and recommended changes and updates.
James Morden	5/23/2013	1.1	Update workstream model for management overview build-out and formatting.
John Makuch	5/23/2013	1.1	Call with K. Gerber to discuss plan supplement projections.
John Makuch	5/23/2013	0.8	Call with M. Chowdhury and others from Arcapita to discuss starting values for investments for incentive compensation purposes.
John Makuch	5/23/2013	0.9	Call with J. Morden and C. Kelley of A&M to discuss implementation task list and update list.
John Makuch	5/23/2013	1.8	Revise incentive comp model and distribute to M. Tan.

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John Makuch	5/23/2013	1.0	Preparation of implementation task list.
Joseph Spano	5/23/2013	1.3	Develop and review comparison of prior filed vs. revised liquidation analyses.
Joseph Spano	5/23/2013	1.1	Review updated U.S. waterfalls for liquidation.
Joseph Spano	5/23/2013	0.8	Review updated wind down model.
Samir Saleem	5/23/2013	1.0	Conference call with John Makuch, Chris Kelly, and James Morden about creation of consolidated Work Stream file.
Chris Kelly	5/24/2013	0.3	Call with Fuller to discuss bank account schematic
Chris Kelly	5/24/2013	0.6	Prepare Treasury transition presentation for UCC.
Chris Kelly	5/24/2013	0.6	Prepare bank account schematic template
James Morden	5/24/2013	0.2	Review and respond to C. Kelly request regarding HK cash account.
John Makuch	5/24/2013	0.9	Call and correspondence with C. Kelly re: P3 cash accounts and treasury implementation.
John Makuch	5/24/2013	1.2	Review fixed asset memo provided by Arcapita for purchase of specific fixed assets.
John Makuch	5/24/2013	2.1	Review and edit implementation task schedule; discuss same with J. Morden.
John Makuch	5/24/2013	1.2	Call with Martin Tan to discuss incentive comp model.

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Joseph Spano	5/24/2013	0.7	Review fixed asset ledger for wind down of estate.
Joseph Spano	5/24/2013	0.8	Review revised Plan projections / waterfalls.
Lawrence Hirsh	5/24/2013	0.3	Review of and respond to emails concerning plan implementation matters.
Lawrence Hirsh	5/24/2013	0.4	Review of memorandum of major outstanding legal issues for Management Services Agreement prepared by Gibson Dunn.
Lawrence Hirsh	5/24/2013	0.6	Prepare for and participate on teleconference with A. Davey - Houlihan to discuss Management Services Agreement and other Cooperation Term Sheet matters.
Lawrence Hirsh	5/24/2013	0.4	Drafting of initial list of open issues and items related to Cooperation Term Sheet and Management Services Agreement.
Steve Kotarba	5/24/2013	2.9	Update assume/reject list with additional contract information.
Lawrence Hirsh	5/25/2013	0.3	Review of and respond to emails concerning plan implementation matters.
Lawrence Hirsh	5/25/2013	0.4	Review of and respond to emails concerning executory contracts and assumption/rejection for same.
Steve Kotarba	5/25/2013	2.0	Follow up re: courtesy mailings.
Lawrence Hirsh	5/26/2013	1.9	Analysis of spreadsheet analyses of details of executory contracts, preliminary list of proposed rejections and assumptions, projected cure amounts and other related contract terms and data.
Lawrence Hirsh	5/26/2013	0.5	Review of report from Garden City Group of ballots received for Plan Class 9A.
Lawrence Hirsh	5/26/2013	0.4	Review of summary report of ballots received for all claim categories prepared by Garden City Group.

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Steve Kotarba	5/26/2013	4.5	Prepare for, participate and follow up on call re: assumption and assignment list (3.5); call with L. Hirsh re: claims status, Cayman proceedings and solicitation (1).
Chris Kelly	5/27/2013	0.9	Prepare Treasury transition presentation for UCC.
Joseph Spano	5/27/2013	0.4	Review updated claims analysis file.
Lawrence Hirsh	5/27/2013	0.4	Review of and revisions to draft agenda for meeting with Arcapita and Houlihan concerning Management Services Agreement business matters.
Chris Kelly	5/28/2013	5.0	Prepare Treasury transition presentation for UCC.
Chris Kelly	5/28/2013	0.3	Call with Fuller to discuss bank account schematic
Chris Kelly	5/28/2013	0.4	Review bank account schematic
James Morden	5/28/2013	0.2	Co-ordinate response to FTI task list request.
James Morden	5/28/2013	0.3	Draft email to introduce emergence workstream tracking process to key Arcapita leaders.
James Morden	5/28/2013	4.2	Update workstream tracking model.
John Makuch	5/28/2013	3.8	Meetings with M. Chowdhury and others from Arcapita to discuss plan implementation issues; calls with various Arcapita personnel to discuss same.
John Makuch	5/28/2013	6.1	Meetings with M. Tan, M. Chowdhury and others from Arcapita, M. Rosenthal and others from GDC to discuss MSA and related.
Lawrence Hirsh	5/28/2013	1.2	Review of revised markup of Management Services Agreement.

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Lawrence Hirsh	5/28/2013	0.4	Review of and revisions to agenda for conference with Houlihan concerning Management Services and Cooperation Term Sheet business issues.
Lawrence Hirsh	5/28/2013	0.4	Review of revised major issues list from Management Services Agreement prepared by Gibson Dunn.
Lawrence Hirsh	5/28/2013	0.5	Review of draft Arcapita presentation - Organization Chart and Incentives.
Samir Saleem	5/28/2013	2.0	Arcapita overview and creation of Work Stream file with James Morden.
Steve Kotarba	5/28/2013	1.5	Follow up with GDC re: claim objectoin issues (.5); additional cure notices and edits to assumptionlist (1).
Chris Kelly	5/29/2013	0.3	Call with Fuller to discuss bank account schematic.
Chris Kelly	5/29/2013	0.3	Prepare Treasury transition presentation for UCC.
Chris Kelly	5/29/2013	0.2	Review bank account schematic.
James Morden	5/29/2013	1.7	Review task list coordination file from FTI and formulate follow-up questions.
James Morden	5/29/2013	0.2	Review PPM currency identifying request and responses.
John Makuch	5/29/2013	5.1	Meetings with M. Chowdhury and others from Arcapita to discuss plan implementation issues; calls with various Arcapita personnel to discuss same.
John Makuch	5/29/2013	4.6	Meetings with M. Tan, M. Chowdhury and others from Arcapita, M. Rosenthal and others from GDC to discuss MSA and related.
Joseph Spano	5/29/2013	2.4	Update write-up for Disclosure Statement.

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Joseph Spano	5/29/2013	1.4	Revise liquidation analysis.
Joseph Spano	5/29/2013	2.9	Prepare reconciliation of GUC proceeds.
Joseph Spano	5/29/2013	0.4	Update proceeds reconciliation.
Lawrence Hirsh	5/29/2013	0.3	Review of revised list of Management Services Agreement open issues prepared by Gibson Dunn.
Samir Saleem	5/29/2013	2.0	Workstream file updates in preparation for debtor meeting on 5/30.
Chris Kelly	5/30/2013	0.2	Call with Fuller and Spano to discuss Atlanta bank accounts.
John Makuch	5/30/2013	1.2	Call with M. Chowdhury and others of Arcapita, J. Morden and others of A&M to discuss status of contract and administration implementation tasks.
John Makuch	5/30/2013	1.1	Call with M. Chowdhury and others of Arcapita, J. Morden and others of A&M to discuss status of accounting implementation tasks.
John Makuch	5/30/2013	1.1	Call with M. Chowdhury and others of Arcapita, J. Morden and others of A&M to discuss status of HR implementation tasks.
John Makuch	5/30/2013	1.0	Call with M. Chowdhury and others of Arcapita, J. Morden and others of A&M to discuss status of treasury implementation tasks.
Lawrence Hirsh	5/30/2013	0.9	Review of revised markup of Management Services Agreement based on conference with Milbank and Houlihan to discuss open issues related to same.
Lawrence Hirsh	5/30/2013	0.2	Review of summary report of ballots received for all claim categories prepared by Garden City Group as of afternoon of May 29th.
Lawrence Hirsh	5/30/2013	0.3	Review of emails concerning summary of ballots for plan vote solicitation.

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Lawrence Hirsh	5/30/2013	0.7	Review of summary and detailed reports of ballots for claims categories prepared by Garden City Group as of May 30th; review of emails related to same.
Lawrence Hirsh	5/30/2013	0.4	Review of detailed report of ballots received for all claim categories prepared by Garden City Group as of afternoon of May 29th.
Samir Saleem	5/30/2013	3.0	Work Stream file updates after debtor meetings.
Steve Kotarba	5/30/2013	5.4	Prepare for and participate on client update calls (2.5); work re: assumption /rejection list and additional cure notices (1.5); prepare for plan confirmation and distributions (1.4).
Chris Kelly	5/31/2013	1.5	Review Treasury transition plan.
James Morden	5/31/2013	2.1	Review of updated Workstream Tracking File provided by S. Sameer.
James Morden	5/31/2013	0.3	Email to A. Kim on info requests and A. Doshi on international entity set-up call scheduling.
James Morden	5/31/2013	0.2	Emails to S. Kotarba on general contract review status.
John Makuch	5/31/2013	1.3	Call with A. Kim and others of Arcapita and J. Morden of A&M to discuss legal and insurance implementation tasks.
Joseph Spano	5/31/2013	0.4	Review revised DIP budget.
Joseph Spano	5/31/2013	0.5	Review/update affidavit for US filings.
Joseph Spano	5/31/2013	0.7	Review revised Plan filing.
Lawrence Hirsh	5/31/2013	0.3	Prepare for and participate on teleconference with M. Rosenthal - GDC to discuss results of Cayman hearing and plan supplement matters.

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Lawrence Hirsh	5/31/2013	0.2	Review of and respond to emails concerning Cayman Court Hearing.
Samir Saleem	5/31/2013	2.0	Workflow updates based on debtor meeting.
John Makuch	6/1/2013	1.1	Correspondence with M. Tan and others from Arcapita, M. Rosenthal and others from GDC and L. Hirsh re MSA open issues and proposed filing date.
Lawrence Hirsh	6/1/2013	0.3	Review of emails concerning plan warrants and other equity components structural matters.
Lawrence Hirsh	6/1/2013	0.3	Review of and respond to emails concerning Management Services Agreement open issues.
John Makuch	6/2/2013	1.5	Read and comment upon latest draft of cooperation term sheet.
John Makuch	6/2/2013	2.0	Call with S. Nordahl and others from GDC, H. Thompson and others from Arcapita and L. Hirsh to discuss 31 open points to be resolved to complete MSA.
John Makuch	6/2/2013	3.6	Preparation of revised incentive compensation schedule to compare bid and ask to try to finalize agreement on incentive comp to be paid to AIM.
Lawrence Hirsh	6/2/2013	0.6	Review of revised markup of Management Services Agreement based on conference with Milbank and Houlihan to discuss open issues related to same.
Lawrence Hirsh	6/2/2013	0.4	Review of memorandum of open issues in the Management Services Agreement prepared by Milbank; review of emails related to same.
Lawrence Hirsh	6/2/2013	0.3	Review of list of issues in New Topco Articles and Transaction Holdco Shareholders' Agreements drafts prepared by GDC.
Lawrence Hirsh	6/2/2013	0.2	Review of letter to B. Greer - Deckert, counsel to Standard Chartered Bank, prepared by GDC, concerning Standard Chartered Bank proposed plan treatment.
Chris Kelly	6/3/2013	1.3	Update Treasury workplan and bank account tracking file.

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Professional	Date	Hours	Activity
Chris Kelly	6/3/2013	0.2	Call with John Huntz to discuss Atlanta bank accounts.
Chris Kelly	6/3/2013	0.7	Email correspondence with various Arcapita employees.
James Morden	6/3/2013	1.7	Prep for and lead call with Arcapita management in regards to legal entity management (creation of new entities, dissolution of dormant entities).
John Makuch	6/3/2013	3.1	Prepare comparative model for incentive compensation based on latest negotiated terms between AIM and UCC.
John Makuch	6/3/2013	2.3	Update RIF model to reflect latest separation payment cost sharing; update similar model for UCC.
John Makuch	6/3/2013	0.8	Call with A. Kim and others of Arcapita and J. Morden of A&M to discuss legal and insurance implementation tasks.
John Makuch	6/3/2013	1.1	Call with K. Gerber to discuss Lusail incentive compensation in response to request from Arcapita.
Joseph Spano	6/3/2013	2.6	Update liquidation discount analysis.
Lawrence Hirsh	6/3/2013	0.4	Review of and respond to emails from Houlihan concerning Management Services Agreement matters.
Lawrence Hirsh	6/3/2013	0.4	Review of revised schedule of open issues related to the Management Services Agreement as prepared by GDC.
Chris Kelly	6/4/2013	0.2	Email correspondence with various Arcapita employees.
Chris Kelly	6/4/2013	0.3	Prepare for weekly Treasury call.
Chris Kelly	6/4/2013	0.9	Internal call with A&M to discuss Treasury issues.

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Professional	Date	Hours	Activity
Chris Kelly	6/4/2013	1.2	Update Treasury workplan and bank account tracking file.
James Morden	6/4/2013	1.4	Composition of emails to A. Doshi (legal entity status), J. Beck (benefits decisions), J. Makuch (case status and AHQ lease), C. Kelly (RA structure), S. Saleem (workstream file updates).
James Morden	6/4/2013	1.5	Review AHQ history and explain ownership/lease status to FTI.
James Morden	6/4/2013	0.6	Prep for and attend case status call.
John Makuch	6/4/2013	1.6	Review of latest draft of MSA and open points list in preparation for calls with Arcapita and the UCC.
John Makuch	6/4/2013	2.2	Call with J. Morden and C. Kelley of A&M to discuss implementation task list and update list.
John Makuch	6/4/2013	2.1	Update of incentive compensation model to reflect response from UCC on values and structure.
Joseph Spano	6/4/2013	1.1	Review liquidation analysis and filing documents.
Joseph Spano	6/4/2013	2.8	Finalize liquidation discount analysis.
Samir Saleem	6/4/2013	0.9	Work flow updates based on feedback from Chris Kelly on Treasury tab.
Samir Saleem	6/4/2013	1.0	Work flow updates based on feedback from James Morden on management overview tab.
Samir Saleem	6/4/2013	1.1	Work flow updates based on feedback from James Morden on Accounting, HR, IT & Ops workstreams.
Chris Kelly	6/5/2013	0.2	Email correspondence with US Bank and JPM.

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Chris Kelly	6/5/2013	1.1	Update Treasury workplan, prepare for weekly Treasury call, and review AIM KYC materials for RBS.
Chris Kelly	6/5/2013	1.0	Call with Arcapita Treasury team to review transition plan.
Chris Kelly	6/5/2013	0.5	Email correspondence with various Arcapita employees.
Chris Kelly	6/5/2013	0.4	Call with JPM to discuss opening new bank accounts.
Chris Kelly	6/5/2013	0.1	Call with Deborah Baker to discuss Atlanta bank accounts.
Chris Kelly	6/5/2013	0.4	Call with Gibson Dunn to discuss legal entity formation..
James Morden	6/5/2013	1.6	Update workstream tracking file.
James Morden	6/5/2013	1.5	Prep for and lead legal entity management call. Discuss treasury-impact items with C. Kelly and provide update to J. Makuch.
James Morden	6/5/2013	1.1	Call with Arcapita treasury team on implementation items.
John Makuch	6/5/2013	1.8	Work on schematics for proposed AIM and RA treasury structure; update treasury implementation task list.
John Makuch	6/5/2013	0.8	Review implementation task list provided by FTI and incorporate into the list prepared by A&M.
John Makuch	6/5/2013	2.2	Call with J. Morgan and others from Milbank, B. Jordan and others from HL, M. Rosenthal and others from GDC, H. Thompson and others from HL and L. Hirsh to discuss and resolve open points for MSA.
John Makuch	6/5/2013	1.0	Internal call with M. Rosenthal and others from GDC, H. Thompson and others from Arcapita and L. Hirsh to discuss open items for MSA in preparation for a call with the UCC.

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John Makuch	6/5/2013	1.0	Call with A. Jawad and others of Arcapita and C. Kelly and J. Morden of A&M to discuss treasury transition items.
John Makuch	6/5/2013	0.9	Call with M. Tan and G. Griffin and T. Nyguen to modify incentive comp model live such that it can be used for discussion internally with AIM.
John Makuch	6/5/2013	0.7	Call with Garrett Griffin and T. Nyguen to discuss revised incentive comp model and required updates.
John Makuch	6/5/2013	1.2	Working through open items list for Treasury implementation tasks in preparation for a call with A. Jawad and others from Arcapita.
Joseph Spano	6/5/2013	0.5	Discussion with Company re: sale processes.
Joseph Spano	6/5/2013	0.8	Update liquidation analyses and declarations for filing.
Joseph Spano	6/5/2013	0.4	Review updated model from RS.
Joseph Spano	6/5/2013	0.9	Update liquidation analysis.
Lawrence Hirsh	6/5/2013	0.4	Review of revised schedule of open issues related to the Management Services Agreement as prepared by GDC.
Lawrence Hirsh	6/5/2013	0.6	Review of revised markup of Management Services Agreement based on conference with Milbank and Houlihan to discuss open issues related to same.
Samir Saleem	6/5/2013	1.8	Debtor meetings with Arcapita Treasury team and A&M.
Samir Saleem	6/5/2013	1.2	Debtor meetings with GDC regarding Legal Entity Creation.
Samir Saleem	6/5/2013	1.0	Workflow updates based on Treasury meeting.

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Samir Saleem	6/5/2013	1.0	Workflow updates based on the GDC meeting regarding legal entity creation.
Chris Kelly	6/6/2013	0.3	Call with Deborah Baker, Amin and AJ to discuss Atlanta bank accounts
Chris Kelly	6/6/2013	0.4	Update Treasury workplan.
Chris Kelly	6/6/2013	0.4	Email correspondence with various Arcapita employees.
James Morden	6/6/2013	0.2	Email to A. Kim on AIM structure and review of S. Saleem request.
John Makuch	6/6/2013	0.9	Correspondence with G. Griffin re: incentive comp model changes.
John Makuch	6/6/2013	1.5	Call with M. Rosenthal, S. Nordahl and others of GDC, M. Tan, M. Chowdhury and others from Arcapita to discuss and resolve open points on MSA.
John Makuch	6/6/2013	0.9	Review and modification of incentive comp model.
John Makuch	6/6/2013	0.7	Correspondence with T. Hedus of HL re: support schedules for MSA.
Joseph Spano	6/6/2013	1.3	Review/update declarations.
Lawrence Hirsh	6/6/2013	1.4	Prepare for and participate on teleconference with S. Nordahl - GDC; M. Chowdhury - Arcapita and other representatives of GDC and Arcapita to review and discuss revised markup of Management Services Agreement and open issues related to same.
Lawrence Hirsh	6/6/2013	0.7	Review of revised markup of Management Services Agreement.

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Lawrence Hirsh	6/6/2013	0.2	Review of and revisions to certain definitions in the draft of the Management Services Agreement.
Samir Saleem	6/6/2013	0.8	Work flow updates based on feedback from James Morden on Accounting workstream.
Samir Saleem	6/6/2013	1.1	Work flow updates based on feedback from James Morden on adding additional tasks and formatting updates.
Samir Saleem	6/6/2013	1.1	Work flow updates based on feedback from James Morden on HR, IT & Ops workstreams.
Steve Kotarba	6/6/2013	8.5	Update numbers, work to prepare for confirmation hearing.
Chris Kelly	6/7/2013	0.2	Call with John Huntz and Deborah Baker to discuss Atlanta bank accounts.
Chris Kelly	6/7/2013	0.3	Email correspondence with various Arcapita employees.
James Morden	6/7/2013	0.9	Workstream tracking file review and clean-up.
James Morden	6/7/2013	1.5	Prep for and attend call with FTI to walk through items necessary for emergence.
John Makuch	6/7/2013	2.0	Implementation status call with J. Balcom and others from FTI and J. Morden, C. Kelley and S. Fuller from A&M.
John Makuch	6/7/2013	3.1	Preparation of schedule requested by B. Jordan of HL re: severance costs and tying model to MSA wording.
John Makuch	6/7/2013	1.6	Review and editing of treasury implementation schematics document and treasury implementation task list.
Joseph Spano	6/7/2013	0.9	Review of office closing costs.

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Samir Saleem	6/7/2013	1.5	Additions made to WorkStream File regarding Arcapita bank accounts.
Samir Saleem	6/7/2013	0.4	Edits made to WorkStream File based on Chris Kelly's feedback on new additions.
Samir Saleem	6/7/2013	0.5	A&M discussion regarding the FTI/creditor meeting.
Samir Saleem	6/7/2013	1.1	Work Flow updates to Treasury tab and based on debtor meeting.
Samir Saleem	6/7/2013	1.5	Debtor meetings with FTI regarding Treasury workstream.
Steve Kotarba	6/7/2013	8.1	Update numbers and work to prepare for confirmation hearing.
Chris Kelly	6/10/2013	0.6	Calls with Arcapita to discuss London bank accounts.
Chris Kelly	6/10/2013	0.8	Email correspondence with various Arcapita employees.
Chris Kelly	6/10/2013	0.4	Update Treasury workplan.
James Morden	6/10/2013	0.1	Review workstream file updates from S. Saleem.
John Makuch	6/10/2013	1.2	Meet with A. Davey and W. McDavid of HL to discuss open points for MSA including minimum sale prices, incentive compensation and DC boards.
John Makuch	6/10/2013	0.6	Correspondence with M. Tan and M. Chowdhury re: points discussed with HL.
John Makuch	6/10/2013	3.2	Work on plan implementation tasks.

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Lawrence Hirsh	6/10/2013	1.1	Prepare for and participate on conference with A. Davey - Houlihan and other representatives of Houlihan to discuss Major Investments, Minimum Sale Prices and Incentive Compensation matters related to Management Services Agreement and the Shareholder Agree
Lawrence Hirsh	6/10/2013	0.3	Review of and respond to emails concerning plan operational implementation matters.
Samir Saleem	6/10/2013	1.4	WorkStream file updates based on James's notes with Amy Doshi meeting
Samir Saleem	6/10/2013	1.8	Incorporate new processes for new task additions to WorkStreams.
Samir Saleem	6/10/2013	1.4	WorkStream file updates on Treasury based on Arcapita and Chris's input.
Samir Saleem	6/10/2013	0.4	Email follow-ups to WorkStream file changes.
Steve Kotarba	6/10/2013	7.0	Work in preparation of confirmation.
Chris Kelly	6/11/2013	0.3	Email Citibank to discuss opening new bank accounts.
Chris Kelly	6/11/2013	0.1	Call with JPM to discuss opening new bank accounts.
Chris Kelly	6/11/2013	1.9	Update Treasury workplan.
Chris Kelly	6/11/2013	0.5	Email correspondence with various Arcapita employees.
Chris Kelly	6/11/2013	0.5	Internal A&M call to discuss Treasury issues.

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James Morden	6/11/2013	0.3	Review updates to workstream tracking file.
James Morden	6/11/2013	0.4	Update call with J. Makuch, C. Kelly and S. Saleem.
James Morden	6/11/2013	0.4	Organize and schedule Arcapita management calls.
John Makuch	6/11/2013	1.2	Correspondence with C. Linton re: Atlanta and London lease proposals from AIM.
John Makuch	6/11/2013	1.7	Preparation for and call with C. Kelly, S. Saleem and J. Morden of A&M re: implementation status.
John Makuch	6/11/2013	0.9	Call with J. Balcom of FTI re: open points in MSA.
John Makuch	6/11/2013	2.3	Update implementation task lists for various work streams in preparation for status calls on Wed.
John Makuch	6/11/2013	2.1	Prepare schematics for treasury for discussion with FTI.
Samir Saleem	6/11/2013	1.1	Update WorkStream file and distribution to all team leads in preparation of status calls.
Samir Saleem	6/11/2013	0.9	Preparation to lead Debtor Status call with IT & Ops team.
Samir Saleem	6/11/2013	1.1	Preparation to lead Debtor Status call with Accounting team.
Samir Saleem	6/11/2013	1.5	Preparation to lead Debtor Status call with HR team.
Samir Saleem	6/11/2013	1.4	Preparation to lead Debtor Status call with Contract Management team.

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Steve Kotarba	6/11/2013	9.0	Prepare for (2.5), attend (4) and follow up (2.5) re: confirmation hearing.
Chris Kelly	6/12/2013	1.8	Call with Arcapita to discuss Treasury and Accounting issues.
Chris Kelly	6/12/2013	1.3	Prepare for update calls with company, FTI and Gibson Dunn.
Chris Kelly	6/12/2013	0.8	Email correspondence with various Arcapita employees.
Chris Kelly	6/12/2013	0.3	Call with Signature Bank to discuss opening new bank accounts.
Chris Kelly	6/12/2013	0.1	Call with John Huntz to discuss Atlanta bank accounts.
James Morden	6/12/2013	1.5	Prep for and attend calls with Arcapita treasury and accounting groups in regards to emergence actions.
John Makuch	6/12/2013	4.5	Calls with M. Chowdhury, J. Beck, A. Juma, A. Jawad and others from Arcapita to discuss implementation actions.
John Makuch	6/12/2013	1.5	Meet with B. Jordan, A. Davey and W. McDavid of HL, M. Chowdhury of Arcapita and L. Hirsh to discuss/resolve a variety of open items (min sale prices, major assets, incentive comp).
Lawrence Hirsh	6/12/2013	0.3	Review of and respond to emails concerning issues related to the draft Management Services Agreement.
Lawrence Hirsh	6/12/2013	0.2	Review of list of open issues related to Cooperation Term Sheet documentation and deal points prepared by Houlihan; draft comments related to same.
Samir Saleem	6/12/2013	0.9	Work Stream file updates after Treasury meeting.
Samir Saleem	6/12/2013	0.6	Debtor meeting with IT & Ops/Congract Management Team

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Samir Saleem	6/12/2013	0.6	Work Stream file updates after Contract Management meeting.
Samir Saleem	6/12/2013	1.4	Work Stream file updates after IT & Ops meeting (mostly from Spreadsheet received from Mishal).
Samir Saleem	6/12/2013	1.1	Work Stream file updates after HR meeting.
Samir Saleem	6/12/2013	1.0	Debtor Meeting with FTI and A&M regarding Treasury update.
Samir Saleem	6/12/2013	1.2	Debtor meeting with HR Team
Samir Saleem	6/12/2013	1.2	Debtor meeting with Treasury Team
Steve Kotarba	6/12/2013	8.0	Follow up with post-confirmation analysis and preparation.
Chris Kelly	6/13/2013	0.2	Call with John Huntz to discuss Atlanta bank accounts.
Chris Kelly	6/13/2013	1.0	Email correspondence with various Arcapita employees.
Chris Kelly	6/13/2013	0.4	Call with John Huntz, Deborah Baker and Amy Kim to discuss AIM Inc custody account.
John Makuch	6/13/2013	1.6	Correspondence and call with C. Kelly re: AIM custodial account in US.
John Makuch	6/13/2013	2.6	Work with C. Combs re: AIM US model.
John Makuch	6/13/2013	0.7	Correspondence with E. Zainal of Arcapita re: fixed assets purchase questions.

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Professional	Date	Hours	Activity
John Makuch	6/13/2013	1.2	Update RIF model to reflect June 30 layoffs.
John Makuch	6/13/2013	1.3	Review and comment upon specific sections of the MSA at the request of S. Nordahl.
Samir Saleem	6/13/2013	2.0	WorkStream updates based on updated feedback from Mishal's Committee for AIM Office Support.
Chris Kelly	6/14/2013	0.1	Call with John Huntz to discuss Atlanta bank accounts.
Chris Kelly	6/14/2013	1.0	Review credit facility docs and foreign currency flow data.
Chris Kelly	6/14/2013	1.5	Email correspondence with various Arcapita employees.
John Makuch	6/14/2013	0.8	Correspondence with M. Tan and M. Chowdhury re: proposal for Atlanta and London leases.
Samir Saleem	6/14/2013	1.5	WorkStream updates based on feedback from Mishal and James under the Contract Management workstream.
Samir Saleem	6/14/2013	0.5	Update Management Overview tab for Contract Management.
John Makuch	6/15/2013	1.9	Review list of open issues on the MSA.
Chris Kelly	6/17/2013	3.4	Update Treasury workplan and bank account tracking file.
Chris Kelly	6/17/2013	1.0	Email correspondence with various Arcapita employees.
Chris Kelly	6/17/2013	0.8	Internal A&M call to discuss Treasury issues.

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Professional	Date	Hours	Activity
James Morden	6/17/2013	2.0	Prep for and attend call to discuss workstream status and next steps.
James Morden	6/17/2013	1.3	Review changes to and update workstream tracking file.
James Morden	6/17/2013	0.4	Organize and schedule Arcapita management calls.
John Makuch	6/17/2013	1.6	Review and comment upon the current draft of Mudaraba agreement.
John Makuch	6/17/2013	1.0	Call with C. Kelly to discuss treasury-related implementation tasks and to prepare for calls with GDC and FTI tomorrow.
John Makuch	6/17/2013	1.6	Review and comment upon supporting data for AIM proposal to Arcapita related to Atlanta and London leases.
John Makuch	6/17/2013	1.2	Call with J. Morden and S. Saleem to discuss implementation task list and update it based on recent activity.
John Makuch	6/17/2013	0.9	Review response from Arcapita to queries/info requests from FTI re: proposal to purchase fixed assets.
John Makuch	6/17/2013	0.6	Discussion with L. Hirsh of implementation tasks and general status.
Samir Saleem	6/17/2013	2.1	Work with James Morden on Contract Management and Legal Entity Management WorkStream updates.
Samir Saleem	6/17/2013	1.8	Work with James Morden to update HR WorkStream and add several new tracking tasks.
Samir Saleem	6/17/2013	0.3	Minor edits to WorkStream file after meeting with John.
Samir Saleem	6/17/2013	1.8	Meeting with John Makuch to provide a status update on the implementation plan.

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Professional	Date	Hours	Activity
Samir Saleem	6/17/2013	1.0	Work with Chris Kelly to add several new tasks to Treasury WorkStream.
Chris Kelly	6/18/2013	0.9	Call with Gibson Dunn to discuss Treasury issues.
Chris Kelly	6/18/2013	0.7	Email correspondence with various Arcapita employees.
Chris Kelly	6/18/2013	2.3	Update Treasury workplan and bank account schematic.
Chris Kelly	6/18/2013	0.7	Internal A&M call to discuss Treasury issues.
Chris Kelly	6/18/2013	1.1	Prep for call with Gibson Dunn.
Chris Kelly	6/18/2013	0.3	Call with John Huntz to discuss Atlanta bank accounts.
James Morden	6/18/2013	0.4	Review of workstream file updates.
James Morden	6/18/2013	0.5	Emails to GDC in regards to EBT HR review and E. Zainal on AMEX review, build out of entity creation needs.
James Morden	6/18/2013	1.0	Emergence actions call with FTI and brief follow-up.
James Morden	6/18/2013	2.3	Prep for and lead HR, Legal, and HR-follow up calls with Arcapita management regarding emergence tasks.
James Morden	6/18/2013	0.3	Review fixed asset purchase register.
James Morden	6/18/2013	1.4	RA cash account structure review call with Arcapita management and follow-up call.

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John Makuch	6/18/2013	1.1	Work with C. Linton of A&M on AIM proposal re: Atlanta and London office leases.
John Makuch	6/18/2013	0.6	Preparatory call with J. Morden and C. Kelly for calls with GDC and FTI.
John Makuch	6/18/2013	1.0	Call with J. Beck and T. Nambiar of Arcapita and J. Morden of A&M to discuss personnel implementation items.
John Makuch	6/18/2013	1.3	Update MSA section of implementation task list.
John Makuch	6/18/2013	0.9	Call with J. O'Grady of GDC and C. Kelly of A&M re: implementation action items - legal entities and treasury related items.
John Makuch	6/18/2013	0.9	Call with J. Balcom and others of FTI and C. Kelly and J. Morden of A&M re: treasury implementation and other items.
Samir Saleem	6/18/2013	0.9	Updates to Contract Management workstream (office lease payment details & AMEX analysis).
Samir Saleem	6/18/2013	0.6	D&O additions to WorkStream file.
Samir Saleem	6/18/2013	0.5	Accounting updates to WorkStream file.
Samir Saleem	6/18/2013	1.0	Debtor meeting with HR Team.
Samir Saleem	6/18/2013	2.0	Work Stream file updates after HR meeting.
Samir Saleem	6/18/2013	1.0	Meeting with FTI and A&M regarding Treasury workstream list.
Chris Kelly	6/19/2013	0.9	Call with Arcapita to discuss Treasury workplan.

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Chris Kelly	6/19/2013	2.8	Create Treasury timeline and update bank account schematic.
Chris Kelly	6/19/2013	1.0	Email correspondence with various Arcapita employees.
Chris Kelly	6/19/2013	0.4	Call with Gibson Dunn to discuss Treasury issues.
James Morden	6/19/2013	1.0	Call with Arcapita treasury team on implementation items.
James Morden	6/19/2013	1.5	Emergence actions status call and brief follow-up.
James Morden	6/19/2013	0.4	Participation in portion of treasury account call with FTI.
John Makuch	6/19/2013	1.1	Review presentation prepared by Arcapita to understand ongoing work at the AHQ.
John Makuch	6/19/2013	1.0	Call with A. Jawad of Arcapita and C. Kelly of A&M re: treasury implementation tasks.
John Makuch	6/19/2013	1.0	Call with J. Balcom and others of FTI and T. Hedus and others of HL to discuss AIM and UCC negotiations re: the Atlanta and London leases.
John Makuch	6/19/2013	1.0	Call with J. Balcom and others from FTI and C. Linton to discuss Atlanta and London lease proposals.
Samir Saleem	6/19/2013	0.5	Recap meeting after John Makuch call.
Samir Saleem	6/19/2013	0.7	Update WorkStream file based on A&M/FTI meeting.
Samir Saleem	6/19/2013	0.8	Updates to WorkStream file based on meeting with John Makuch.

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Professional	Date	Hours	Activity
Samir Saleem	6/19/2013	1.0	Meeting with John Makuch to provide a status update on the implementation plan.
Samir Saleem	6/19/2013	1.0	Debtor meeting with Treasury Team.
Samir Saleem	6/19/2013	0.5	Meeting with FTI and A&M regarding Treasury workstream list (Arcapita Cash Accounts).
Chris Kelly	6/20/2013	0.5	Email correspondence with various Arcapita employees.
James Morden	6/20/2013	1.3	Review legal entity director tracking files - discuss with S. Saleem and request info updates regarding same from K. Medrano.
James Morden	6/20/2013	0.5	Prep for and attend fixed asset purchase discussion call with Arcapita management.
James Morden	6/20/2013	1.2	Prep for and attend legal entity status call with Arcapita management.
Lawrence Hirsh	6/20/2013	0.4	Prepare for and participate on teleconference with M. Chowdhury - Arcapita to discuss Management Service Agreement matters.
Samir Saleem	6/20/2013	0.9	Updates to HR workstream based on emails from Jim and Tony.
Samir Saleem	6/20/2013	1.1	Updates to workstream file based on Legal Entity Management meeting.
Samir Saleem	6/20/2013	1.0	Debtor meeting with Legal Entity Management Team.
Chris Kelly	6/21/2013	0.3	Email correspondence with various Arcapita employees.
James Morden	6/21/2013	0.6	Participation in portion of treasury account call with FTI.

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Samir Saleem	6/21/2013	1.0	Update WorkStream file based on Mishal's clarification email on AIM First Day procedures.
Samir Saleem	6/21/2013	1.0	Meeting with FTI and A&M regarding Treasury workstream list (R.A. banking).
Chris Kelly	6/24/2013	0.8	Call with Gibson Dunn to discuss Treasury issues.
Chris Kelly	6/24/2013	0.8	Review credit facility docs.
Chris Kelly	6/24/2013	0.6	Email correspondence with various Arcapita employees.
Chris Kelly	6/24/2013	0.3	Internal A&M call to discuss Treasury issues.
Chris Kelly	6/24/2013	0.9	Prep for call with Gibson Dunn.
James Morden	6/24/2013	0.3	Analyze AMEX history.
James Morden	6/24/2013	1.0	Review legal entity files and request clarification on files from K. Medrano.
John Makuch	6/24/2013	0.7	Correspondence related to plans to wind down Singapore and HK offices.
John Makuch	6/24/2013	0.8	Call with J. Balcom and others from FTI and C. Kelly and others from A&M re: treasury implementation tasks.
Samir Saleem	6/24/2013	0.5	Meeting with FTI and A&M about Arcapita banking structure.
Samir Saleem	6/24/2013	0.7	Email discussions regarding the future of AIM website.

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Samir Saleem	6/24/2013	0.8	Preparation for HR status meeting (updates to file and distribution to the team).
Chris Kelly	6/25/2013	0.2	Call with Arcapita to review issues list.
Chris Kelly	6/25/2013	0.4	Call with Goldman and FTI to discuss Treasury items related to credit facility.
Chris Kelly	6/25/2013	0.8	Email correspondence with various Arcapita employees.
Chris Kelly	6/25/2013	1.0	Update Treasury workplan.
Chris Kelly	6/25/2013	1.6	Review credit facility docs.
Chris Kelly	6/25/2013	2.6	Create slides of gating issues for Treasury.
James Morden	6/25/2013	0.6	Discuss Arcapita entity structure analysis with S. Saleem.
James Morden	6/25/2013	0.7	Prep for and lead HR emergence plan status call.
James Morden	6/25/2013	0.5	Participate on calls regarding RA banking structure with FTI.
James Morden	6/25/2013	1.0	Provide update to FTI explaining basis for and next steps in supporting FA purchase offer.
John Makuch	6/25/2013	1.3	Call with M. Rosenthal and others at GDC, H. Thompson and others at Arcapita and L. Hirsh re: MSA status and status of other implementation items.
John Makuch	6/25/2013	1.1	Call with J. Balcom and others from FTI, G. Berube and others from Goldman and C. Kelly to discuss treasury implementation items.

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John Makuch	6/25/2013	0.9	Discussion with L. Hirsh of implementation tasks and general status.
John Makuch	6/25/2013	0.9	Call with M. Chowdhury of Arcapita and J. Morden and C. Kelly of A&M to discuss requests from Arcapita for data to incorporate into update with HL.
John Makuch	6/25/2013	0.8	Call with J. Beck of Arcapita and J. Morden re: status of HR implementation issues.
Lawrence Hirsh	6/25/2013	1.1	Prepare for and participate on teleconference with S. Nordahl - GDC; M. Chowdhury - Arcapita and other representatives of GDC and Arcapita to discuss open issues and matters related to the Management Services Agreement.
Lawrence Hirsh	6/25/2013	1.0	Prepare for and participate on teleconference with M. Rosenthal - GDC; H. Thompson - Arcapita and other representatives of GDC and Arcapita to review and discuss status of various legal agreements and operational issues to implement the plan.
Samir Saleem	6/25/2013	1.6	Create an in-depth comparison analysis spreadsheet of the approx. 200 entities that will be a part of Arcapita post emergence.
Samir Saleem	6/25/2013	1.2	Updates to workstream file based on HR meeting.
Samir Saleem	6/25/2013	1.1	Conduct analysis on the Legal Entity chart provided by Arcapita.
Samir Saleem	6/25/2013	1.1	Conduct analysis on the Legal Entity chart (with James) provided by GDC.
Samir Saleem	6/25/2013	0.5	Meeting with FTI and A&M about Arcapita bank accounts.
Samir Saleem	6/25/2013	1.0	Debtor meeting with HR Team.
Chris Kelly	6/26/2013	0.2	Internal A&M call to discuss Treasury issues.

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Chris Kelly	6/26/2013	1.5	Update Treasury workplan and gating issue slides.
Chris Kelly	6/26/2013	1.0	Call with Arcapita to review Treasury workplan.
Chris Kelly	6/26/2013	0.6	Call with BNYM to discuss opening new bank accounts.
Chris Kelly	6/26/2013	0.4	Call with Deborah Baker, Amy Kim and Kevin Keogh to discuss Atlanta bank accounts.
Chris Kelly	6/26/2013	0.1	Call with JPM to discuss opening new bank accounts.
Chris Kelly	6/26/2013	0.5	Email correspondence with various Arcapita employees.
James Morden	6/26/2013	1.0	Call with Arcapita legal entity team on implementation items and follow-up.
James Morden	6/26/2013	1.0	Call with Arcapita treasury team on implementation items.
James Morden	6/26/2013	0.5	Review legal entity structure review file from S. Saleem.
James Morden	6/26/2013	0.5	Participate on call with FTI in regards to RA cash accounts.
James Morden	6/26/2013	0.4	Participate on call with BONY in regards to RA cash accounts.
John Makuch	6/26/2013	1.1	Standing weekly call with A. Jawad of Arcapita and C. Kelly to discuss treasury transition actions.
John Makuch	6/26/2013	0.9	Call with J. Balcom and others from FTI and C. Kelly and others from A&M re: treasury implementation tasks.

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Professional	Date	Hours	Activity
John Makuch	6/26/2013	0.7	Call with BONY Mellon, J. Balcom of FTI and C. Kelly of A&M to discuss opening accounts at BONY.
Samir Saleem	6/26/2013	0.6	Debtor meeting with Treasury Team.
Samir Saleem	6/26/2013	0.6	Meeting with FTI and A&M about Arcapita bank accounts.
Samir Saleem	6/26/2013	0.8	Debtor meeting with Legal Entity Management Team.
Samir Saleem	6/26/2013	2.0	Conduct further analysis on legal entity structure based on call with James.
Samir Saleem	6/26/2013	1.0	Updates to workstream file based on Legal Entity Management meeting.
Chris Kelly	6/27/2013	0.1	Call with JPM to discuss opening new bank accounts.
Chris Kelly	6/27/2013	0.3	Internal A&M call to discuss Treasury issues.
Chris Kelly	6/27/2013	0.5	Call with Goldman and FTI to discuss Treasury items related to credit facility.
Chris Kelly	6/27/2013	0.8	Email correspondence with various Arcapita employees.
Chris Kelly	6/27/2013	0.6	Review credit facility docs.
Chris Kelly	6/27/2013	0.6	Call with Gibson Dunn to discuss emergence funds flow.
James Morden	6/27/2013	0.6	Prep for and attend call with K. Medrano on entity structure and related replacement director issues for emergence.

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Professional	Date	Hours	Activity
James Morden	6/27/2013	0.1	Email on fixed assets to S. Saleem.
James Morden	6/27/2013	0.5	Prep for and attend call on IT/Contracts status for emergence with Arcapita management.
James Morden	6/27/2013	0.3	Participation on RA treasury account call with FTI.
John Makuch	6/27/2013	0.8	Correspondence with M. Rosenthal and others from GDC and H. Thompson and others from Arcapita re: MSA open items.
John Makuch	6/27/2013	0.6	Call with GSI, J. Balcom and others from FTI and C. Kelly re: treasury transition implementation.
John Makuch	6/27/2013	0.7	Call with S. Ross and J. O'Grady of GDC and C. Kelly of A&M re: treasury transition implementation.
John Makuch	6/27/2013	1.2	Preparation for discussion of funds flow schedule.
John Makuch	6/27/2013	1.3	Discussion with C. Kelly and S. Fuller of funds flow memo/schedule for closing.
John Makuch	6/27/2013	2.8	Development of worksheets for communication of incentive compensation to individuals; correspondence with M. Tan re: the same.
John Makuch	6/27/2013	0.7	Call with A. Davey and W. McDaniel of HL re: MSA open items related to enhanced management fees and incentive fees.
Lawrence Hirsh	6/27/2013	0.4	Review of and revisions to draft response to request for clarification of certain business terms of the Management Services Agreement and documentation related to same.
Lawrence Hirsh	6/27/2013	0.4	Review of and respond to emails concerning Management Services Agreement matters.
Samir Saleem	6/27/2013	0.5	Meeting with FTI and A&M about Arcapita bank accounts.

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Professional	Date	Hours	Activity
Samir Saleem	6/27/2013	0.5	Debtor meeting with IT & Ops/Contract Management Team.
Samir Saleem	6/27/2013	0.8	Updates to workstream file based on IT & Ops/Contract Management meeting.
Samir Saleem	6/27/2013	1.2	Updates to workstream file based on IT & Ops detail sent from Mishal.
Chris Kelly	6/28/2013	1.0	Email correspondence with various Arcapita employees.
Chris Kelly	6/28/2013	0.7	Prepare draft closing funds schematic.
Chris Kelly	6/28/2013	0.7	Review MSA docs.
John Makuch	6/28/2013	1.3	Correspondence and call with M. Chowdhury re: Lusail incentive compensation.
John Makuch	6/28/2013	1.2	Correspondence with M. Rosenthal and others of GDC, M. Kvarda re: wind down of Singapore entity.
John Makuch	6/28/2013	2.2	Review latest iteration of Sukuk documents.
John Makuch	6/28/2013	3.1	Work with C. Kelly on RA and AIM account structures, opening new accounts and cleaning up existing accounts.
Samir Saleem	6/28/2013	0.5	Updates on added tasks on WorkStream File (HR workstream).
John Makuch	6/30/2013	0.9	Correspondence with M. Rosenthal and others of GDC and M. Chowdhury and others of Arcapita re: MSA markups.
James Morden	7/1/2013	0.6	Review Appendix A Fixed Asset Register and follow-up with Arcapita management on valuation methodologies used in coming to offer amounts.

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Professional	Date	Hours	Activity
James Morden	7/2/2013	0.1	Email to J. Makuch regarding fixed asset lists to be sold to AIM.
Lawrence Hirsh	7/2/2013	0.9	Prepare for and participate on teleconference with M. Rosenthal - GDC and other representatives of GDC to review and discuss outstanding business and legal issues in the Management Services Agreement and approach to resolution of same.
James Morden	7/8/2013	0.6	Draft and send emails on entity creation and fixed asset purchase by AIM for emergence.
James Morden	7/9/2013	0.2	Draft emails to J. Makuch in re: fixed asset/HR issues.
James Morden	7/9/2013	1.0	Review SPP emails and pension plan docs.
James Morden	7/9/2013	2.0	Review of SPP, severance, and global settlement HR items producing potential delays in emergence.
James Morden	7/10/2013	0.4	Review of SPP information.
Lawrence Hirsh	7/10/2013	0.4	Review of and respond to emails concerning plan implementation matters.
James Morden	7/15/2013	0.1	Emails on fixed assets being purchased by AIM.
James Morden	7/16/2013	0.4	Emails soliciting fixed asset valuation services.
James Morden	7/17/2013	0.4	Review Arcapita GL cost allocation issues and discuss Global Settlement tax payment concerns with S. Fuller.
Lawrence Hirsh	7/17/2013	0.3	Review of and respond to emails concerning plan implementation matters.

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Lawrence Hirsh	7/18/2013	0.3	Review of agenda of open issues from conference with UCC advisors on July 9.
Lawrence Hirsh	7/18/2013	0.7	Review of and revisions to list of outstanding open issues for plan implementation and closing of same; review of emails related to same.
James Morden	7/22/2013	1.5	Prepare fixed asset register for valuation services quotes and draft email to JAJ seeking potential cost of services.
James Morden	7/23/2013	0.4	Analysis of variances in updated list of fixed assets to be acquired by AIM and email to explain the same.
James Morden	7/23/2013	0.4	Review fixed asset valuation services email, update call with J. Makuch, draft emails to FTI and JAJ on FA valuation.
James Morden	7/25/2013	0.6	Calls and emails setting up valuation services with JAJ.
James Morden	7/25/2013	0.3	Review of HR items for emergence.
Lawrence Hirsh	7/25/2013	0.4	Review of and respond to emails concerning Management Service Agreement matters.
James Morden	7/27/2013	0.1	Draft email in regards to payment of JAJ invoice.
James Morden	7/29/2013	0.3	Address fixed asset valuation services payment issues.
James Morden	7/29/2013	0.3	Draft and read mails to/from GDC on status of SPP discussions.
James Morden	7/30/2013	0.3	Update email to J. Makuch regarding HR open items.
James Morden	7/31/2013	0.1	Draft email to Arcapita HR leaders in regards to setting up payroll during emergence month.

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Planning, Supervision and Review; Information Flow

Professional	Date	Hours	Activity
Joseph Spano	4/27/2013	0.4	Internal discussion on liquidation analysis and next steps.
Lawrence Hirsh	4/30/2013	0.5	Review of GDC prepared checklist of legal tasks to be completed for Chapter 11 an Cayman processes; review of email related to same.
Chris Kelly	5/22/2013	0.9	Call with Morden to transition Treasury knowledge base.
Chris Kelly	5/22/2013	0.7	Call with Makuch and Morden to review Treasury project scope.
Chris Kelly	5/23/2013	0.6	Review cash management presentation from April 2012
Chris Kelly	5/23/2013	0.6	Review Treasury materials from Morden.
Chris Kelly	5/23/2013	1.1	Call with Makuch, Morden and Saleem to review project plan
Chris Kelly	5/23/2013	0.3	Review Treasury materials from Morden.
Lawrence Hirsh	5/26/2013	0.3	Draft email response summarizing status of preparation for Arcapita and Houlihan meeting on May 28 and status of issues on Management Services Agreement.
Lawrence Hirsh	6/13/2013	0.2	Review of and respond to emails concerning coordination of information flow related to plan implementation matters.

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Matt Kvarda	6/13/2013	0.4	Continue to address various issues related to the Atlanta and London office leases.
Matt Kvarda	6/14/2013	0.6	Continue to address various issues related to the Atlanta and London office leases.
Matt Kvarda	6/17/2013	0.7	Continue to address various issues related to the wind down of the Singapore office.
Matt Kvarda	6/17/2013	0.6	Continue to address various issues related to the Atlanta and London office leases.
Matt Kvarda	6/18/2013	0.4	Address questions from FTI re: Singapore dead deal costs.
Matt Kvarda	6/18/2013	0.7	Continue to address various issues related to the wind down of the Singapore office.
Matt Kvarda	6/19/2013	0.3	Continue to address various issues related to the wind down of the Singapore office.
Matt Kvarda	6/20/2013	0.1	Reply to email from FTI re: Singapore wind down questions.
Matt Kvarda	6/20/2013	0.8	Review first draft of presentation on Singapore wind down and note revisions and follow-up items for project staff.
Matt Kvarda	6/21/2013	0.9	Continue to review first draft of presentation on Singapore wind down and note revisions and follow-up items for project staff.
Matt Kvarda	6/21/2013	0.1	Reply to follow-up email from FTI re: Singapore wind down questions.
Matt Kvarda	6/21/2013	1.1	Continue to address various issues related to the wind down of the Singapore office.
Matt Kvarda	6/22/2013	0.3	Address various issues related to FTI's response to proposal on post-effective date use of the Atlanta and London office spaces.

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Planning, Supervision and Review; Information Flow

Professional	Date	Hours	Activity
Matt Kvarda	6/23/2013	0.7	Review in-house counsel's notes on wind down of the Singapore and Hong Kong offices and note questions and follow-up items thereto.
Matt Kvarda	6/24/2013	0.8	Address various questions from Gibson Dunn re: various Plan implementation issues.
Matt Kvarda	6/24/2013	0.9	Continue to address various issues related to the wind down of the Singapore office.
Matt Kvarda	6/24/2013	0.9	Review latest draft of the Singapore wind down presentation and note revisions and follow-up items for project staff.
Matt Kvarda	6/25/2013	1.3	Continue to address various issues related to the wind down of the Singapore office.
Matt Kvarda	6/25/2013	0.8	Review further revised draft of the Singapore wind down presentation and note revisions and follow-up items for project staff.
Matt Kvarda	6/26/2013	0.8	Make various revisions and additions to the Singapore wind down presentation.
Matt Kvarda	6/28/2013	0.9	Address various questions from Gibson Dunn re: wind down of Singapore office.
Matt Kvarda	6/28/2013	0.3	Continue to address various issues related to the Atlanta and London leases.
Lawrence Hirsh	7/1/2013	0.3	Review of and response to emails concerning coordination and planning of teleconferences and corresponding agendas to address plan operational implementation matters.
Chris Kelly	7/2/2013	0.4	Call with Makuch and Fuller to discuss credit facility compliance with asset dispositions.
Chris Kelly	7/8/2013	0.1	Call with Makuch to discuss bank accounts.
Chris Kelly	7/10/2013	0.1	Call with Kotarba to discuss KYC requirements.

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Planning, Supervision and Review; Information Flow

Professional	Date	Hours	Activity
Chris Kelly	7/11/2013	0.3	Calls with Makuch and Fuller to discuss bank accounts.
Chris Kelly	7/18/2013	0.9	A&M call to discuss gating issues for emergence.
Camille Linton	8/19/2013	0.4	Review of A&M Open Items list distributed by J. Makuch for comment.
Garrett Griffin	8/19/2013	1.0	Internal planning meeting with A&M professionals.
Lawrence Hirsh	8/19/2013	0.3	Review of revised A&M Open Items Checklist and supporting data and information related to same.
Lawrence Hirsh	8/19/2013	0.9	Prepare for and participate on teleconference with J. Makuch - A&M and other A&M representatives to discuss implementation tasks for effective date closing and open issues and items related to same.
Camille Linton	8/22/2013	0.8	Participate on conference call (Organizer: J. Makuch) regarding status update.
Camille Linton	8/22/2013	0.5	Review of Transition Update file received from S. Saleem for additional items and updates.
Garrett Griffin	8/22/2013	1.5	Internal planning meeting with A&M professionals.
Lawrence Hirsh	8/22/2013	1.5	Prepare for and participate on teleconference with A&M plan implementation team to review and discuss status of project plan execution and issues related to same; planning and coordination and resource allocation issues related to same.
Garrett Griffin	8/26/2013	0.5	Internal planning meeting with A&M professionals.
Camille Linton	8/29/2013	0.3	Review of Transition Update information received from S. Saleem.

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Professional	Date	Hours	Activity
Garrett Griffin	8/29/2013	0.4	Internal planning meeting with A&M professionals - attendance for partial meeting.
Camille Linton	9/4/2013	0.3	Review of open items tracking list received from J. Morden.
Camille Linton	9/6/2013	0.5	Provide updates to J. Morden for updates to workstream file.
Garrett Griffin	9/11/2013	1.0	Internal planning meeting with A&M professionals regarding outstanding workstreams before effective date.
Garrett Griffin	9/13/2013	1.0	Internal planning meeting with A&M professionals regarding outstanding workstreams before effective date.
Subtotal		33.0	

Preparation and Participation in Meetings with Other Parties

Professional	Date	Hours	Activity
Chris Kelly	7/1/2013	0.8	Calls with BONY, Barclays and FTI to discuss new bank accounts.
Chris Kelly	7/3/2013	0.8	Call with BNYM and company to discuss bank accounts.
Chris Kelly	7/3/2013	0.5	Call with Barclays to discuss bank accounts.
Chris Kelly	7/3/2013	0.5	Call with Goldman to discuss credit facility.
Chris Kelly	7/5/2013	0.3	Emails with company to review KYC issues.

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Preparation and Participation in Meetings with Other Parties

Professional	Date	Hours	Activity
Chris Kelly	7/9/2013	0.1	Call with Barclays to discuss bank accounts.
Chris Kelly	7/11/2013	1.4	Calls with BNYM and Barclays to discuss bank accounts.
Chris Kelly	7/12/2013	0.1	Call with BNYM to discuss bank accounts.
Chris Kelly	7/15/2013	0.4	Call with BNYM to discuss bank accounts.
Chris Kelly	7/16/2013	0.3	Call with Barclays to discuss bank accounts.
James Morden	7/17/2013	0.2	Prep list of O/S items for meeting with UCC representatives.
James Morden	7/18/2013	0.4	Finalize open issues list for meeting with UCC representatives.
James Morden	7/19/2013	0.4	Discuss Hilco offer to value fixed assets with FTI and send emails to UCC reps and Arcapita management in regards to the same.
James Morden	7/23/2013	0.7	Call with GA and FTI on FA valuation services and follow-up discussion with FTI.
Chris Kelly	7/24/2013	0.5	Calls with BNYM to discuss KYC.
Chris Kelly	7/25/2013	0.1	Call with BNYM to discuss bank accounts.
Chris Kelly	7/26/2013	0.8	Calls with BNYM to discuss KYC.
Chris Kelly	7/29/2013	0.6	Call with BNYM to discuss bank accounts.

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Preparation and Participation in Meetings with Other Parties

Professional	Date	Hours	Activity
Chris Kelly	8/1/2013	0.5	Call with Wilmington Trust to discuss convenience class claims distributions.
Chris Kelly	8/2/2013	0.1	Call with BNYM on bank account KYC.
Chris Kelly	8/8/2013	0.4	Call with BNYM on bank account KYC.
James Morden	8/9/2013	1.0	Call with S. Umerani regarding fixed asset valuation and follow emails to Arcapita management and FTI.
James Morden	8/13/2013	0.3	Call with S. Umerani regarding fixed asset valuation.
Chris Kelly	8/16/2013	0.4	Calls with BNYM, Wilmington Trust and Travelers to discuss letter of credit for an investment.
Chris Kelly	8/19/2013	3.4	Calls with TD, Travelers, Marsh, King & Spalding and Arcapita to discuss letter of credit for investment.
Chris Kelly	8/20/2013	1.1	Call with BNYM and Marsh on bank account KYC and letter of credit for investment.
James Morden	8/20/2013	0.8	Call with FTI regarding separation payment challenges.
Chris Kelly	8/21/2013	0.8	Call with BNYM on bank account KYC.
Chris Kelly	8/22/2013	0.9	Calls with BNYM on bank account KYC.
Chris Kelly	8/23/2013	0.1	Calls with BNYM on bank account KYC.
James Morden	8/23/2013	1.9	Fixed asset valuation call with JAJ, FTI, and Arcapita management and follow-up calls and emails with FTI.

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Professional	Date	Hours	Activity
Chris Kelly	8/26/2013	0.2	Calls with BNYM on bank account KYC.
James Morden	8/26/2013	0.5	Call with FTI regarding fixed asset transfer and follow-up.
Chris Kelly	8/27/2013	0.7	Calls with BNYM on bank account KYC.
James Morden	8/28/2013	0.7	Call with FTI regarding key workstreams that require FTI attention pre/post emergence.
Chris Kelly	8/29/2013	0.6	Call with Wilmington Trust to discuss convenience class claims distributions.
Chris Kelly	8/30/2013	0.2	Calls with BNYM on bank account KYC.
Chris Kelly	9/3/2013	0.3	Call with BNYM on bank account opening.
James Morden	9/3/2013	0.8	Call with UCC reps on funds flow.
James Morden	9/3/2013	0.8	Call with UCC reps on fixed assets transfer.
Chris Kelly	9/4/2013	0.6	Call with BNYM and Wilmington Trust to discuss bank account setup.
Chris Kelly	9/5/2013	0.7	Calls with BNYM to discuss bank account setup.
Chris Kelly	9/9/2013	0.9	Call with BNYM on bank account opening.
Chris Kelly	9/10/2013	0.7	Call with Wilmington Trust on bank account opening.

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Professional	Date	Hours	Activity
Chris Kelly	9/12/2013	0.8	Calls with BNYM and Nordbank on bank account opening and KYC.
Chris Kelly	9/13/2013	0.2	Call with BNYM on bank account opening.
Chris Kelly	9/17/2013	0.4	Calls with GSI on closing issues.
James Morden	9/17/2013	0.9	Call with UCC to transfer open items to RA.
Subtotal		30.6	

Preparation and Participation in Meetings/Conference Calls with Creditors Committee and Provisional Liquidator

Professional	Date	Hours	Activity
Lawrence Hirsh	4/8/2013	0.5	Prepare for and participate on teleconference with M. Skelton - Zolfo; M. Rosenthal - GDC; B. Douton - Rothschild and other representatives of Zolfo, GDC and Rothschild to discuss plan and disclosure statement matters; deal funding matters and related is
Matt Kvarda	4/8/2013	1.1	Prepare for and participate on weekly update call with JPLs and Debtors' advisors.
Lawrence Hirsh	4/12/2013	0.5	Prepare for and participate on teleconference with M. Skelton - Zolfo; M. Rosenthal - GDC; B. Douton - Rothschild and other representatives of Zolfo, GDC and Rothschild to discuss plan and disclosure statement matters and related issues.
Matt Kvarda	4/12/2013	1.2	Prepare for and participate on weekly update call with JPL and Debtors' advisors.
Lawrence Hirsh	4/17/2013	0.2	Preparation of agenda for weekly teleconference with joint provisional liquidator; review of prior agendas for same.

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Preparation and Participation in Meetings/Conference Calls with Creditors Committee and Provisional Liquidator

Professional	Date	Hours	Activity
John Makuch	4/18/2013	1.0	Standing weekly call with S. Appel and others from Zolfo Cooper, M. Rosenthal and others from GDC, L. Hirsh and others from A&M, B. Douton and others from Rothschild to discuss case status and upcoming to do items.
Lawrence Hirsh	4/18/2013	0.8	Preparation for and participation in teleconference with M. Skelton - Zolfo; P. Corr - Sidley; M. Rosenthal - GDC; B. Douton - Rothschild and other representatives of Zolfo, GDC and Rothschild to discuss plan and disclosure statement matters; Cayman proce
Matt Kvarda	4/18/2013	1.2	Prepare for and participate on weekly update call with JPLs and Debtors' advisors.
John Makuch	4/19/2013	0.5	Standing weekly call with B. Jordan and others of HL, B. Douton and others of Rothschild, L. Hirsh and M. Kvarda to discuss deal activity, POR/DS, exit financing and other issues.
Matt Kvarda	4/19/2013	1.1	Prepare for and participate on weekly update call with Houlihan.
John Makuch	4/25/2013	0.6	Standing weekly call with S. Appel and others from Zolfo Cooper, M. Rosenthal and others from GDC, M. Kvarda and others from A&M, D. Mondell and others from Rothschild to discuss case status and upcoming to do items.
Matt Kvarda	4/25/2013	1.2	Prepare for and participate on weekly update call with JPLs and the Debtors' advisors.
Lawrence Hirsh	5/1/2013	0.2	Preparation of agenda for weekly teleconference with joint provisional liquidator; review of prior agendas for same
John Makuch	5/2/2013	0.9	Standing weekly call with S. Appel and others from Zolfo Cooper, M. Rosenthal and others from GDC, D. Mondel and others from Rothschild and L. Hirsh to discuss exit financing, plan implementation and other issues.
Lawrence Hirsh	5/2/2013	0.8	Preparation for and participation in teleconference with S. Appell - Zolfo; B. Klinger - Sidley; M. Rosenthal - GDC; A. Syvoyski - Rothschild and other representatives of Zolfo, Sidley; GDC and Rothschild to discuss plan implementation matters; Cayman pro
Matt Kvarda	5/2/2013	0.8	Prepare for and participate in conference call with JPLs and the debtors' professionals.

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Professional	Date	Hours	Activity
Lawrence Hirsh	5/8/2013	0.2	Preparation of agenda for weekly teleconference with joint provisional liquidator; review of prior agendas for same
John Makuch	5/9/2013	0.8	Standing weekly call with S. Appel and others from Zolfo Cooper, M. Rosenthal and others from GDC, B. Douton and others from Rothschild and L. Hirsh.
John Makuch	5/10/2013	0.5	Standing weekly update call with A. Davey and others from HL, B. Douton from Rothschild and M. Kvarda from A&M.
Lawrence Hirsh	5/10/2013	0.5	Preparation for and participation in teleconference with B, Douton - Rothschild; A. Davey - Houlihan and other representatives from Houlihan to discuss asset valuation and monetization matters; plan implementation matters and exit financing matters; revie
Matt Kvarda	5/10/2013	0.8	Prepare for and participate on weekly update call with Houlihan and the Debtors' professionals.
John Makuch	5/15/2013	1.5	Meeting with B. Jordan and others of HL and J. Balcom and others from FTI to discuss plan implementation issues.
Lawrence Hirsh	5/15/2013	1.1	Prepare for and participate on conference with B. Jordan - Houlihan; M. Chowdhury - Arcapita; S. Star - FTI and other representatives of Houlihan and FTI to review and discuss various operational transition matters to AIM and issues related to the Managem
John Makuch	5/16/2013	1.1	Standing weekly call with S. Appel and others of Zolfo Cooper, M. Rosenthal and others from GDC, B. Douton and others of Rothschild re upcoming hearings, DIP, SCB negotiations, Plan confirmation and other issues.
Lawrence Hirsh	5/16/2013	0.3	Prepare for and participate on teleconference with S. Appell - Zolfo; P. Corr - Sidley; M. Rosenthal - GDC; A. Syvoyski - Rothschild and other representatives of Zolfo, Sidley; GDC and Rothschild to discuss DIP/Exit financing matters; plan implementation
Lawrence Hirsh	5/16/2013	0.2	Preparation of agenda for weekly teleconference with joint provisional liquidator; review of prior agendas for same.
Matt Kvarda	5/21/2013	0.6	Prepare for and participate in weekly update call with Debtors' and Debtors' advisors.

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Professional	Date	Hours	Activity
Lawrence Hirsh	5/22/2013	0.5	Prepare for and participate on teleconference with A. Davey - Houlihan; M. Chowdhury - Arcapita and other representatives of Arcapita and Houlihan to discuss current deal values for certain assets for AIM incentive compensation calculations.
John Makuch	5/23/2013	1.0	Standing weekly status call with S. Appel and others from Zolfo Cooper, M. Rosenthal and others from GDC, L. Hirsh and others from A&M and B. Douton and others from Rothschild.
Lawrence Hirsh	5/23/2013	0.8	Prepare for and participate on teleconference with S. Appell - Zolfo; P. Corr - Sidley; M. Rosenthal - GDC; A. Syvoyski - Rothschild and other representatives of Zolfo, Sidley; GDC and Rothschild to discuss DIP/Exit financing matters; plan implementation
Lawrence Hirsh	5/23/2013	0.2	Preparation of agenda for weekly teleconference with joint provisional liquidator; review of prior agendas for same.
Lawrence Hirsh	5/28/2013	2.9	Preparation for and conference with B. Jordan - Houlihan; S. Star - FTI; and other representatives of Houlihan and FTI to discuss open business issues related to Management Services Agreement and Cooperation Term Sheet.
Lawrence Hirsh	5/29/2013	2.3	Prepare for and participate on conference with J. Morgan - Milbank; S. Nordhal - GDC; B. Jordan - Houlihan; S. Star - FTI and other representatives of Milbank, GDC, Houlihan and FTI to discuss open business and legal issues in the Management Services Agree
Lawrence Hirsh	6/5/2013	2.1	Prepare for and participate on teleconference with M. Tan - Arcapita; S. Buffone - GDC; B. Jordan - Houlihan; J. Morgan - Milbank and other representatives of Arcapita, GDC, Houlihan and Milbank to review and discuss revised markup of Management Services
Chris Kelly	6/7/2013	1.4	Call with FTI to discuss Treasury issues.
Chris Kelly	6/7/2013	0.6	Prepare for call with FTI.
Chris Kelly	6/12/2013	1.2	Call with FTI to discuss Treasury issues.
Lawrence Hirsh	6/12/2013	1.9	Prepare for and participate on conference with B. Jordan - Houlihan; M. Chowdhury - Arcapita and other representatives of Houlihan to discuss various issues in the Management Services Agreement; severance and global settlement implementation matters; ince

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Professional	Date	Hours	Activity
Chris Kelly	6/13/2013	0.2	Calls with FTI to discuss Treasury issues.
Chris Kelly	6/18/2013	0.8	Prep for call with FTI.
Chris Kelly	6/18/2013	0.8	Call with FTI to discuss Treasury issues.
Chris Kelly	6/19/2013	0.5	Call with FTI to discuss Treasury issues.
Chris Kelly	6/21/2013	0.7	Prep for call with FTI.
Chris Kelly	6/21/2013	0.5	Call with FTI to discuss Treasury issues.
Chris Kelly	6/24/2013	0.5	Call with FTI to discuss Treasury issues.
Matt Kvarda	6/24/2013	0.9	Prepare for and participate in update call with JPLs and Debtors advisors.
Chris Kelly	6/25/2013	0.2	Call with FTI to discuss Treasury issues.
Chris Kelly	6/26/2013	0.5	Call with FTI to discuss Treasury issues.
Chris Kelly	7/2/2013	0.9	Call with FTI, HL, and company management to discuss MSA.
Chris Kelly	7/3/2013	0.1	Call with FTI to discuss bank accounts.
Chris Kelly	7/8/2013	0.2	Call with FTI to discuss bank accounts.

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Professional	Date	Hours	Activity
Lawrence Hirsh	7/9/2013	0.3	Review of agenda for meeting with Houlihan and Milbank concerning plan implementation open issues; review of emails related to same.
Lawrence Hirsh	7/9/2013	2.6	Prepare for and participate on conference with J. Morgan - Milbank; M. Rosenthal - GDC; H. Thompson - Arcapita; B. Jordan - Houlihan and other representatives of Milbank, GDC, Arcapita and Houlihan to discuss open issues on Management Services Agreements
Chris Kelly	7/11/2013	0.3	Calls with FTI to discuss bank accounts.
Chris Kelly	7/23/2013	0.4	Call with FTI to discuss emergence issues.
Lawrence Hirsh	7/24/2013	3.8	Prepare for and participate on conference with E. Fleck - Milbank; M. Rosenthal - GDC; S. Star - FTI; A. Davey - Houlihan; H. Thompson - Arcapita and other representatives of Milbank, GDC, FTI, Houlihan and Arcapita to discuss outstanding issues on Shareh
Lawrence Hirsh	7/24/2013	3.9	Prepare for and participate on conference with M. Rosenthal - GDC; M. Chowdhury - Arcapita; B. Jordan - Houlihan; J. Morgan - Milbank; S. Star - FTI and other representatives of GDC, Arcapita, Houlihan, Milbank and FTI to review and discuss outstanding le
Chris Kelly	7/31/2013	0.1	Call with FTI to discuss bank accounts.
Chris Kelly	8/1/2013	0.2	Call with Milbank to discuss convenience class claims distributions.
Lawrence Hirsh	8/7/2013	0.7	Prepare for and participate on teleconference with A. Abdulmalik - Arcapita; M. Glogoff - UCC; B. Jordan - Houlihan; E. Fleck - Milbank; M. Rosenthal - GDC and other representatives of Arcapita, Houlihan, Milbank and GDC to discuss legal and business issu
Lawrence Hirsh	8/7/2013	0.2	Review of and respond to emails concerning teleconference with UCC representatives and corresponding follow up issues related to same.
Lawrence Hirsh	8/7/2013	0.2	Review of emails concerning plan implementation issues to be discussed with UCC representatives.

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Professional	Date	Hours	Activity
Lawrence Hirsh	8/14/2013	2.8	Prepare for and participate on conference with J. Morgan - Milbank; H. Thompson - Arcapita; S. Buffone - GDC and other representatives of Milbank, Arcapita and GDC to review and discuss Management Service Agreement issues and matters.
Chris Kelly	8/19/2013	0.9	Call with FTI and HL to review funds flow.
Jodi Ehrenhofer	8/21/2013	0.5	Prepare email summary of responses to all FTI questions on active claims report.
Jodi Ehrenhofer	8/21/2013	0.8	Prepare claim objection summary for FTI.
Jodi Ehrenhofer	8/21/2013	0.6	Email correspondence with S. Kotarba (A&M) re: clarification on active claim file questions from FTI.
Jodi Ehrenhofer	8/21/2013	0.7	Prepare file of active claims including plan class for FTI.
Chris Kelly	8/22/2013	3.5	Calls with FTI to resolve retention account issue for AIHL.
Jodi Ehrenhofer	8/22/2013	0.7	Prepare detailed pending claim objection file for FTI.
Chris Kelly	8/23/2013	0.2	Call with FTI to discuss bank account setup.
Chris Kelly	8/26/2013	0.6	Calls with FTI to discuss bank account setup.
Chris Kelly	8/27/2013	0.6	Calls with FTI to discuss bank account setup and emails with HL to include convenience class claims payout in exit budget.
Chris Kelly	8/28/2013	0.8	Call with FTI to discuss transition issues.
Chris Kelly	9/3/2013	2.2	Calls with FTI and HL to review closing funds flow and project transition.

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**Preparation and Participation in Meetings/Conference Calls with Creditors Committee
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Professional	Date	Hours	Activity
Chris Kelly	9/4/2013	0.2	Call with FTI to discuss investor funds account.
Chris Kelly	9/10/2013	1.6	Calls with FTI on bank account opening.
Chris Kelly	9/11/2013	0.7	Calls with FTI to discuss closing funds flow and post-effective payroll.
Jodi Ehrenhofer	9/11/2013	0.5	Prepare analysis of claims with a current amount that varies from the reconciled amount for FTI.
Jodi Ehrenhofer	9/11/2013	0.7	Call with J. Weisser (Gibson) and S. Kotarba (A&M) re: questions from FTI on current claim register.
Chris Kelly	9/12/2013	0.9	Calls with FTI on bank account opening and GSI retention funds.
Chris Kelly	9/13/2013	1.3	Calls with FTI and HL to review closing funds flow and project transition.
Chris Kelly	9/16/2013	0.5	Closing calls with FTI and Milbank.
Lawrence Hirsh	9/16/2013	0.3	Prepare for and participate on teleconference with J. Morgan - Milbank; S. Buffone - GDC; H. Thompson - Arcapita and other representatives of Milbank, GDC and Arcapita to discuss effective date closing matters.
Lawrence Hirsh	9/16/2013	0.4	Prepare for and participate on teleconference with J. Morgan - Milbank; M. Rosenthal - GDC and other representatives of Milbank and GDC to discuss certain cash management transition issues with Reorganized Arcapita and AIM.
Chris Kelly	9/17/2013	0.9	Call with FTI on transition.
Subtotal		77.5	

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Preparation and Participation in Meetings/Conference Calls with Debtor

Professional	Date	Hours	Activity
John Makuch	4/2/2013	0.8	Standing weekly status call with M. Rosenthal and others from GDC, B. Douton and others from Rothschild, H. Thompson and others from Arcapita.
Lawrence Hirsh	4/2/2013	0.3	Prepare or and participate on teleconference with B. Douton - Rothschild; S. Dudley - Arcapita; and other representatives of Rothschild and Arcapita to discuss plan and disclosure statement matters; negotiations between Arcapita Investors and Arcapita a
Matt Kvarda	4/2/2013	0.7	Prepare for and participate in weekly update call with management and Debtors' professionals.
Lawrence Hirsh	4/5/2013	1.6	Prepare for and participate on conference with M. Chowdhury - Arcapita and M. Tan - Arcapita to review and discuss incentive compensation calculations under various scenarios; staff and G&A cost projections under various scenarios; and issues related to s
John Makuch	4/9/2013	0.7	Standing weekly call with H. Thompson and others from Arcapita, M. Rosenthal and others from GDC, B. Douton and others from Rothschild to discuss case status.
John Makuch	4/9/2013	1.2	Call with M. Rosenthal and others from GDC, H. Thompson and others from Arcapita, L. Hirsh from A&M to discuss current AIM term sheet and open items.
Lawrence Hirsh	4/9/2013	0.4	Prepare for and participate on teleconference with B. Douton - Rothschild; S. Dudley - Arcapita; and other representatives of Rothschild and Arcapita to discuss plan and disclosure statement matters; cooperation term sheet matters; and exit financing m
Lawrence Hirsh	4/15/2013	0.5	Preparation for and participation in teleconference with A. Abdulmalik - Arcapita; M. Rosenthal - GDC; T. Snyder - Rothschild and other representatives of Arcapita, GDC and Rothschild to review and discuss status of unresolved issues related to the plan a
Matt Kvarda	4/16/2013	0.6	Prepare for and participate on weekly update call with management and the Debtors' advisors.
Lawrence Hirsh	4/17/2013	0.3	Preparation for and participation in teleconference with A. Abdulmalik - Arcapita; M. Rosenthal - GDC and T. Snyder - Rothschild to review and discuss filing of amended plan and disclosure statement and next steps related to same.
John Makuch	4/23/2013	0.5	Standing weekly call with M. Rosenthal and others of GDC, D. Mondel and others from Rothschild, S. Dudley and others from Arcapita and L. Hirsh re: upcoming DS hearing, exit financing and other open items.

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Preparation and Participation in Meetings/Conference Calls with Debtor

Professional	Date	Hours	Activity
Lawrence Hirsh	4/23/2013	0.5	Preparation for and participation in teleconference with A. Svoyskiy - Rothschild; M. Rosenthal - GDC; C. Combs - Arcapita and other representatives of Rothschild and Arcapita to discuss disclosure statement hearing filed objections; exit financing status
Matt Kvarda	4/23/2013	0.6	Prepare for and participate on weekly update call with management and Debtors' advisors.
Lawrence Hirsh	4/27/2013	0.7	Preparation for and participation in teleconference with M. Rosenthal - GDC; S. Dudley - Arcapita and B. Douton - Rothschild and other representatives of GDC, Arcapita and Rothschild to review and discuss Fortress and Goldman exit financing proposals and
John Makuch	4/30/2013	0.4	Standing weekly call with M. Rosenthal of GDC, B. Douton and others from Rothschild, L. Hirsh of A&M and M. Chowdhury of Arcapita re: exit financing, upcoming court hearings and other items.
Lawrence Hirsh	4/30/2013	0.3	Preparation for and participation in teleconference with M. Rosenthal - GDC; B. Douton - Rothschild; M. Chowdhury - Arcapita; and other representatives of GDC, Rothschild and Arcapita to discuss exit financing matters and plan process and implementation m
Matt Kvarda	4/30/2013	0.4	Prepare for and participate on weekly update call with management and Debtors' advisors.
John Makuch	5/7/2013	0.8	Standing weekly status call with M. Rosenthal and others from GDC, B. Douton and others from Rothschild, H. Thompson and others from Arcapita.
Matt Kvarda	5/7/2013	0.7	Prepare for and participate in weekly update call with the Debtors and the Debtors' professionals.
John Makuch	5/10/2013	0.9	Call with M. Rosenthal and others from GDC, H. Thompson and others from Arcapita re drafting of MSAs between AIM and R.A.
James Morden	5/13/2013	0.3	Discuss strategy for GDC meetings set for 5/14/13.
James Morden	5/14/2013	8.3	Strategy calls with treasury, accounting, legal, HR, operations, and contracting teams for Arcapita.

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Professional	Date	Hours	Activity
James Morden	5/14/2013	2.1	Discuss MSA formulation with A&M and GDC team.
Lawrence Hirsh	5/14/2013	1.0	Prepare for and participate on conference with M. Chowdhury - Arcapita; S. Nordahl - GDC and other representatives of GDC to review and discuss the draft Management Services Agreement and issues related to same.
James Morden	5/15/2013	2.3	Strategy calls on contracts review, MSA formulation, and UCC prep.
John Makuch	5/15/2013	1.9	Call with M. Chowdhury and M. Tan re: implementation open items list to prepare for meeting with B. Jordan of HL and J. Balcom of FTI; also a discussion of incentive compensation.
Matt Kvarda	5/16/2013	0.8	Prepare for and participate on weekly update call with the JPLs and the Debtors' advisors.
James Morden	5/21/2013	0.6	Prepare and disseminate topics for discussion on treasury workstreams call for 5/22/13.
James Morden	5/21/2013	3.3	Prep for and attend call to discuss HR workstreams for plan implementation.
John Makuch	5/21/2013	0.7	Standing weekly call with M. Rosenthal and others from GDC, H. Thompson and others from Arcapita, B. Douton and others from Rothschild.
Lawrence Hirsh	5/21/2013	0.5	Prepare for and participate on teleconference with M. Chowdhury - Arcapita; B.. Douton - Rothschild; M. Rosenthal - GDC and other representatives of Rothschild and GDC to discuss plan implementation matters; Cayman hearing matters; SCB negotiations and re
Chris Kelly	5/22/2013	1.1	Call with Amin and AJ to discuss Treasury transition plan.
James Morden	5/22/2013	1.9	Prep for and attend call to discuss treasury workstreams for plan implementation.
Matt Kvarda	5/22/2013	0.8	Prepare for and participate on call with management and Debtors' advisors and Houlihan re: current asset values.

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Professional	Date	Hours	Activity
Matt Kvarda	5/22/2013	0.4	Prepared for and participated in call with management and Debtors' advisors re: current asset values in preparation for call later in the day with Houlihan regarding same.
Matt Kvarda	5/23/2013	1.2	Prepare for and participate in weekly update call with JPLs and Debtors' advisors.
Lawrence Hirsh	5/24/2013	1.1	Prepare for and participate on teleconference with M. Tan - Arcapita and M. Chowdhury - Arcapita to discuss Management Services Agreement business issues and incentive compensation structures and scenarios.
Lawrence Hirsh	5/28/2013	2.8	Prepare for and participate on conference with M. Tan - Arcapita and M. Chowdhury - Arcapita to review agenda items for meeting with Houlihan related to Management Services Agreement and Cooperation Term Sheet matters.
Lawrence Hirsh	5/28/2013	1.9	Prepare for and participate on conference with S. Nordhal - GDC; M. Chowdhury - Arcapita; B. Douton - Rothschild and other representatives of GDC and Arcapita to review markup of Management Services Agreement and related outstanding business and legal iss
James Morden	5/29/2013	0.3	Coordinate management calls for workstream status update.
Lawrence Hirsh	5/29/2013	1.2	Prepare for and participate on in conference with M. Tan - Arcapita; S. Buffone - GDC and other representatives of Arcapita and GDC too review and discuss various Cooperation Term Sheet matters and issues for the Management Services Agreement and Sharehol
Lawrence Hirsh	5/29/2013	0.9	Prepare for and participate on teleconference with M. Tan - Arcapita and M. Chowdhury - Arcapita to discuss Management Services Agreement business issues and incentive compensation structures and scenarios.
Chris Kelly	5/30/2013	0.2	Call with Deborah Baker to discuss Atlanta bank accounts.
Chris Kelly	5/30/2013	3.1	Call with various Arcapita people to review transition plans.
James Morden	5/30/2013	4.9	Lead management workstream status calls for HR, accounting, contract management, and IT/Operations and participate on Treasury update call.

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Professional	Date	Hours	Activity
Samir Saleem	5/30/2013	5.0	Debtor meetings with different work groups at Arcapita (ie. Treasury, Accounting, Contract Management, Legal Entity Management, etc.).
Samir Saleem	5/30/2013	5.0	Debtor meetings with different work groups at Arcapita (i.e.. Treasury, Accounting, Contract Management, Legal Entity Management, etc.).
James Morden	5/31/2013	0.5	Lead call on UK/US legal with A. Kim.
Samir Saleem	5/31/2013	1.0	Debtor meeting with Amy in regards to Legal Entity Management.
Samir Saleem	5/31/2013	1.0	Debtor meeting with Amy in regards to Legal Entity Management.
Lawrence Hirsh	6/2/2013	2.1	Prepare for and participate on teleconference with M. Tan - Arcapita; S. Nordahl - GDC and other representatives of Arcapita and GDC to discuss open issues in the Management Services Agreement as prepared by Milbank.
John Makuch	6/4/2013	1.2	Working group call with M. Rosenthal and others from GDC, H. Thompson and others from Arcapita, L. Hirsh to discuss a variety of plan implementation issues.
John Makuch	6/4/2013	0.3	Standing weekly call with B. Douton and others from Rothschild, M. Chowdhury and others from Arcapita and L. Hirsh to discuss Cayman hearing, DIP/Exit financing and other issues.
John Makuch	6/4/2013	0.5	Standing weekly call with M. Chowdhury and others from Arcapita, B. Douton and others from Rothschild and L. Hirsh to discuss Cayman hearing, DIP/Exit loan and other issues.
John Makuch	6/4/2013	0.8	Call with Jim Beck of Arcapita to discuss most current separation payment estimates/updated model.
Lawrence Hirsh	6/4/2013	0.4	Prepare for and participate on teleconference with B. Douton - Rothschild; M. Chowdhury - Arcapita and other representatives of Rothschild and Arcapita to discuss status of plan supplement; Cayman Hearing results; and DIP/Exit financing status update; rev
Matt Kvarda	6/4/2013	0.6	Prepare for and participate on Arcapita weekly update call with management and the Debtors' advisors.

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Professional	Date	Hours	Activity
John Makuch	6/5/2013	0.8	Call with M. Tan of Arcapita and L. Hirsh and M. Kvarda to discuss revised incentive compensation model and UCC counter-proposal to AIM proposal.
Lawrence Hirsh	6/5/2013	1.0	Prepare for and participate on in teleconference with M. Tan - Arcapita; S. Buffone - GDC and other representatives of Arcapita and GDC to review and discuss revised markup of Management Services Agreement and open issues related to Management Services Ag
Samir Saleem	6/5/2013	1.2	Debtor meetings with GDC regarding Legal Entity Creation.
Samir Saleem	6/5/2013	1.8	Debtor meetings with Arcapita Treasury team and A&M.
John Makuch	6/6/2013	1.2	Call with M. Tan of Arcapita and G. Griffin of A&M to discuss current incentive comp model.
Samir Saleem	6/7/2013	1.5	Debtor meetings with FTI regarding Treasury workstream.
Samir Saleem	6/7/2013	0.5	A&M discussion regarding the FTI/creditor meeting.
Matt Kvarda	6/10/2013	2.6	Participated in multiple meetings with Debtor management in preparation for Confirmation Hearing the following day.
Samir Saleem	6/12/2013	0.6	Debtor meeting with IT & Ops/Contract Management Team.
Samir Saleem	6/12/2013	1.0	Debtor Meeting with FTI and A&M regarding Treasury update.
Samir Saleem	6/12/2013	1.2	Debtor meeting with HR Team.
Samir Saleem	6/12/2013	1.2	Debtor meeting with Treasury Team.

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Professional	Date	Hours	Activity
Samir Saleem	6/18/2013	1.0	Debtor meeting with HR Team.
Samir Saleem	6/18/2013	1.0	Meeting with FTI and A&M regarding Treasury workstream list.
Lawrence Hirsh	6/19/2013	0.8	Prepare for and participate on teleconference with S. Buffone - GDC; H. Thompson - Arcapita and other representatives of GDC and Arcapita to review and discuss status and issues related to various plan implementation matters.
Lawrence Hirsh	6/19/2013	1.1	Prepare for and participate on teleconference with M. Chowdhury - Arcapita; J. Graves - GDC; A. Aldoseri - Bahrain Bay Development and other representatives of GDC and Arcapita to discuss Headquarters Building financial and legal matters.
Samir Saleem	6/19/2013	1.0	Debtor meeting with Treasury Team.
Samir Saleem	6/19/2013	0.5	Meeting with FTI and A&M regarding Treasury workstream list (Arcapita Cash Accounts).
Samir Saleem	6/20/2013	1.0	Debtor meeting with Legal Entity Management Team.
Samir Saleem	6/21/2013	1.0	Meeting with FTI and A&M regarding Treasury workstream list (R.A. banking)
Samir Saleem	6/24/2013	0.5	Meeting with FTI and A&M about Arcapita banking structure.
Samir Saleem	6/25/2013	1.0	Debtor meeting with HR Team.
Samir Saleem	6/25/2013	0.5	Meeting with FTI and A&M about Arcapita bank accounts.
Samir Saleem	6/26/2013	0.6	Debtor meeting with Treasury Team.

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Professional	Date	Hours	Activity
Samir Saleem	6/26/2013	0.6	Meeting with FTI and A&M about Arcapita bank accounts.
Samir Saleem	6/26/2013	0.8	Debtor meeting with Legal Entity Management Team.
Samir Saleem	6/27/2013	0.5	Debtor meeting with IT & Ops/Contract Management Team.
Samir Saleem	6/27/2013	0.5	Meeting with FTI and A&M about Arcapita bank accounts.
Chris Kelly	7/1/2013	0.4	Emails with company to review KYC issues.
Chris Kelly	7/1/2013	0.1	Call with Amy Kim to discuss Atlanta custody account.
Chris Kelly	7/2/2013	0.3	Call with John Huntz to discuss Atlanta bank account.
Chris Kelly	7/2/2013	0.9	Emails with company to review KYC issues.
James Morden	7/2/2013	1.0	Calls with Arcapita HR team to discuss items for emergence and with J. Makuch to discuss fixed asset sale status.
James Morden	7/2/2013	0.7	Call with Arcapita management to discuss fixed asset offer valuation methodologies.
Chris Kelly	7/3/2013	1.5	Emails with company to review KYC issues.
Chris Kelly	7/3/2013	1.1	Weekly Treasury call with company.
James Morden	7/3/2013	0.4	Call with Arcapita management to discuss bringing AIM legal entities online for emergence and email follow-ups.

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Professional	Date	Hours	Activity
James Morden	7/3/2013	0.7	Participation in 2 calls on treasury items for emergence with Arcapita treasury team and external parties.
Chris Kelly	7/7/2013	0.2	Emails with company to review KYC issues.
Chris Kelly	7/8/2013	1.1	Emails with company to review KYC issues.
Lawrence Hirsh	7/8/2013	2.7	Prepare for and participate on conference with H. Thompson - Arcapita; S. Nordahl - GDC and other representatives of Arcapita and GDC to review and discuss open issues related to the Management Services Agreement.
Lawrence Hirsh	7/8/2013	2.6	Prepare for and participate on conference with M. Rosenthal - GDC; H. Thompson - Arcapita and other representatives of Arcapita and GDC to discuss plan legal and operational implementation matters.
Chris Kelly	7/9/2013	0.9	Emails with company to review KYC issues.
James Morden	7/9/2013	0.4	Update call with J. Makuch on HR issues for emergence.
James Morden	7/9/2013	0.4	Call with Arcapita HR management to discuss issues for emergence.
James Morden	7/9/2013	0.4	Call with GD on severance docs and SPP.
Chris Kelly	7/10/2013	0.9	Emails with company to review KYC issues.
Chris Kelly	7/10/2013	0.3	Weekly Treasury call with company.
James Morden	7/10/2013	0.2	Call with A. Doshi on CBB licensing status.

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Professional	Date	Hours	Activity
Chris Kelly	7/11/2013	1.6	Emails with company to review KYC issues.
Chris Kelly	7/11/2013	0.3	Calls with GDC to discuss KYC requirements.
James Morden	7/11/2013	0.4	Call to discuss documentation of SPP share transfers.
Chris Kelly	7/12/2013	1.5	Emails with company to review KYC issues.
Chris Kelly	7/12/2013	0.7	Call with GDC to discuss KYC requirements.
Chris Kelly	7/15/2013	0.8	Call with GDC to discuss KYC requirements.
Chris Kelly	7/15/2013	1.6	Emails with company to review KYC issues.
Chris Kelly	7/15/2013	0.1	Call with Amy Kim to discuss Atlanta custody account.
Chris Kelly	7/16/2013	0.4	Emails with company to review KYC issues.
Lawrence Hirsh	7/16/2013	0.6	Prepare for and participate on teleconference with H. Thompson - Arcapita; S. Buffone - GDC and other representatives of Arcapita and GDC to review and discuss plan implementation legal and business issues and related matters.
Chris Kelly	7/17/2013	0.3	Emails with company to review KYC issues.
Chris Kelly	7/17/2013	0.5	Weekly Treasury call with company.

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Professional	Date	Hours	Activity
James Morden	7/17/2013	0.4	Prep for and attend call with FTI and Arcapita management regarding valuation of fixed assets to be purchased by AIM.
James Morden	7/17/2013	0.2	Participation on call with Arcapita treasury personnel.
Chris Kelly	7/18/2013	0.2	Emails with company to review KYC issues.
James Morden	7/18/2013	0.8	Call with A&M team to discuss open emergence items in preparation for meeting with UCC.
James Morden	7/18/2013	0.6	Call with Arcapita HR management to discuss open items for emergence.
James Morden	7/18/2013	0.5	Call with A. Doshi on CBB licensing status and WLL creation.
Chris Kelly	7/19/2013	0.3	Emails with company to review KYC issues.
Lawrence Hirsh	7/19/2013	0.6	Prepare for and participate on teleconference with M. Chowdhury - Arcapita; S. Buffone - GDC and other representatives of Arcapita and GDC to discuss cash budget matters and Management Service Agreement open issues.
Chris Kelly	7/22/2013	0.6	Emails with company to review KYC issues.
Chris Kelly	7/23/2013	1.1	Emails with company to review KYC issues.
Chris Kelly	7/23/2013	0.2	Call with Deborah Baker to discuss Atlanta bank accounts.
Lawrence Hirsh	7/23/2013	2.9	Prepare for and participate on conference with M. Rosenthal - GDC; M. Chowdhury - Arcapita and other representatives of GDC and Arcapita to discuss outstanding issues on the Management Services Agreement; certain cash disbursement budget matters and other

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Professional	Date	Hours	Activity
Chris Kelly	7/24/2013	0.5	Emails with company to review KYC issues.
Chris Kelly	7/24/2013	1.0	Weekly Treasury call with company.
Chris Kelly	7/24/2013	0.3	Call with Amy Kim and Deborah Baker to discuss Atlanta bank accounts.
James Morden	7/24/2013	0.7	Call with Arcapita treasury team to discuss emergence items.
Lawrence Hirsh	7/24/2013	0.7	Prepare for and participate on in conference with H. Thompson - Arcapita; J. Graves - GDC and other representatives from Arcapita and GDC to discuss results/ major issues concerning the conference with UCC advisors on Management Services Agreement matters
Chris Kelly	7/25/2013	0.3	Emails with company to review KYC issues.
Chris Kelly	7/26/2013	1.2	Emails with company to review KYC issues.
Chris Kelly	7/26/2013	0.1	Call with GDC to discuss KYC requirements.
Chris Kelly	7/29/2013	1.8	Emails with company to review KYC issues.
Chris Kelly	7/29/2013	0.2	Call with Deborah Baker to discuss Atlanta bank account.
Lawrence Hirsh	7/29/2013	0.7	Prepare for and participate on teleconference with M. Rosenthal - GDC; M. Tan - Arcapita and other representatives of GDC and Arcapita to review and discuss various plan implementation and related workstreams, timing issues and significant unresolved matt
Chris Kelly	7/30/2013	1.2	Emails with company to review KYC issues.

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Professional	Date	Hours	Activity
James Morden	7/30/2013	0.5	Weekly call with Arcapita HR team to discuss emergence open items.
James Morden	7/30/2013	0.4	Emails/calls with GDC and Arcapita on JAJ services, draft email to JAJ regarding valuation services, draft email to C. Kelly regarding payroll obligations for AIM/Arcapita at emergence.
Chris Kelly	7/31/2013	0.6	Emails with company to review KYC issues.
Chris Kelly	7/31/2013	0.6	Weekly Treasury call with company.
James Morden	7/31/2013	0.6	Participate on weekly treasury call on open items for emergence.
James Morden	7/31/2013	0.3	Phone call with J. Makuch to discuss open case items.
Lawrence Hirsh	7/31/2013	0.5	Prepare for and participate on conference with M. Rosenthal - GDC to review and discuss plan implementation matters and issues.
Lawrence Hirsh	8/6/2013	0.7	Prepare for and participate on teleconference with H. Thompson - Arcapita; S. Buffone - GDC and other representatives of Arcapita and GDC to review and discuss plan implementation legal and business issues, timeline related to same and related matters.
Samir Saleem	8/6/2013	0.5	Debtor meeting with HR Team.
Chris Kelly	8/13/2013	1.0	Meet with Arcapita.
Chris Kelly	8/14/2013	1.1	Call with Arcapita to review Treasury issues.
James Morden	8/14/2013	0.2	Call on Arcapita IT.

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Professional	Date	Hours	Activity
James Morden	8/14/2013	0.5	Call with Arcapita HR team.
James Morden	8/14/2013	0.5	Call with A. Juma regarding Arcapita fixed assets.
Samir Saleem	8/14/2013	0.5	Debtor meeting with HR Team.
Chris Kelly	8/15/2013	1.4	Calls with Arcapita to review closing funds flow and bank account KYC.
Lawrence Hirsh	8/15/2013	0.9	Prepare for and participate on conference with M. Chowdhury - Arcapita and other Arcapita representatives to review and discuss plan implementation matters.
Samir Saleem	8/15/2013	0.3	HR Team follow up.
Chris Kelly	8/16/2013	0.2	Call with Arcapita to discuss need for letter of credit for an investment.
Garrett Griffin	8/19/2013	1.6	Call with client regarding human resources issues.
James Morden	8/19/2013	0.3	Brief call with J. Makuch and other prep for separation issues meeting with FTI.
James Morden	8/19/2013	0.8	3 brief calls and emails on workstream planning.
James Morden	8/19/2013	1.0	All hands status and emergence planning call.
James Morden	8/19/2013	1.6	Call with Arcapita HR team on emergence plans.
Samir Saleem	8/19/2013	1.5	Meeting with GDC, A&M, and Arcapita to discuss HR Emergence Plan.

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Professional	Date	Hours	Activity
Lawrence Hirsh	8/20/2013	0.7	Prepare for and participate on teleconference with E. Fleck - Milbank; J. Balcom - FTI; B. Jordan - Houlihan; M. Rosenthal - GDC; H. Thompson - Arcapita and other representatives from Milbank, FTI, Houlihan and GDC to discuss employee termination agreemen
Chris Kelly	8/21/2013	0.4	Call with Arcapita to review Treasury issues.
James Morden	8/21/2013	1.4	Call on emergence plans for HR department.
Samir Saleem	8/21/2013	1.3	Debtor meeting with HR Team (discussion around new Open Items/workstream plan).
James Morden	8/22/2013	0.4	Update call on open items and brief fixed asset review.
Chris Kelly	8/23/2013	0.1	Call with Deborah Baker on bank account setup.
Samir Saleem	8/23/2013	1.0	Fixed Assets meeting with Arcapita, FTI, and appraiser.
Chris Kelly	8/26/2013	0.1	Call with Deborah Baker on bank account setup.
James Morden	8/26/2013	0.6	Emergence process status call.
James Morden	8/26/2013	2.0	Calls with M. Alhellow, J. Makuch, and M. Chowdhury on fixed asset process.
Samir Saleem	8/26/2013	0.5	Fixed assets meeting with FTI.
Samir Saleem	8/26/2013	0.3	Fixed assets discussion with Mohammad and A&M.

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Professional	Date	Hours	Activity
James Morden	8/27/2013	1.1	Prep for and attend call with Arcapita HR management.
Samir Saleem	8/27/2013	0.7	Debtor meeting with HR Team (discussion around new Open Items/workstream plan).
Chris Kelly	8/28/2013	0.6	Call with Arcapita to review Treasury issues.
James Morden	8/28/2013	2.0	Prep for and lead call on accounting issues and admin claim paydown approaching emergence and follow-up emails regarding the same.
Samir Saleem	8/28/2013	1.0	Debtor meeting with Accounting Team.
Chris Kelly	8/29/2013	0.2	Call with Chris Combs to discuss asset disposition funds flow.
James Morden	8/29/2013	0.6	Call on updates to workstream tracking file.
James Morden	8/29/2013	1.0	All hands call on open workstreams and steps towards emergence.
James Morden	8/30/2013	1.0	Prep for and lead call on accounting issues and admin claim paydown at the Atlanta and London offices.
Chris Kelly	9/1/2013	1.3	Call to review HR/payroll issues for closing.
James Morden	9/1/2013	1.4	Prep for and attend call on payroll funding emergence issues with T. Nambiar.
Chris Kelly	9/2/2013	0.1	Call with Amy Kim to review UK Vat issues.
James Morden	9/2/2013	0.7	Call with J. Lange, R. Lockhart, A. Juma regarding managing of contracts for operational services - which to transfer to AIM, which to cancel, which to remain at RA plus follow-up emails on AMEX management.

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Professional	Date	Hours	Activity
James Morden	9/3/2013	1.0	Prep for and attend call regarding Singapore operations emergence transition.
James Morden	9/3/2013	1.0	Prep for and attend call with Arcapita accounting and financial controls regarding management of AP and cut-off items.
James Morden	9/3/2013	0.7	Prep for and call with Arcapita HR dept. on outstanding HR emergence items.
Chris Kelly	9/4/2013	1.3	Weekly Treasury call with Arcapita.
James Morden	9/4/2013	1.2	Attend A&M call on emergence implementation planning, strategy, and status.
James Morden	9/4/2013	1.2	Prep for and attend call with Arcapita accounting and financial controls, GDC, and A&M on emergence accounting balance sheet items.
Chris Kelly	9/5/2013	0.4	Call with company and FTI to discuss transfer of BIC code.
James Morden	9/5/2013	0.5	Call with Arcapita Singapore office management to discuss steps to emergence for Singapore.
James Morden	9/6/2013	0.1	Discussion of balance sheet accounting entries and potential impacts to claims with S. Kotarba.
James Morden	9/8/2013	1.5	Prep for and attend call on open HR emergence issues with T. Nambiar, L. Hirsch, and G. Griffin.
Chris Kelly	9/9/2013	0.5	Call with AJ, Amin and GDC to discuss BIC code transfer.
James Morden	9/9/2013	1.1	Prep for and attend emergence strategy update call with A&M team.
James Morden	9/10/2013	1.1	Prep for and attend call on emergence issues with HR management.

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Preparation and Participation in Meetings/Conference Calls with Debtor

Professional	Date	Hours	Activity
Samir Saleem	9/10/2013	0.5	Debtor meeting with HR Team.
Chris Kelly	9/11/2013	1.4	Weekly Treasury call and another call with Amin on cash consolidation.
James Morden	9/11/2013	1.1	Prep for and attend emergence strategy update call with A&M team.
James Morden	9/11/2013	0.5	Calls on HR expense reimbursement and stub payroll issues.
James Morden	9/11/2013	0.9	Call with Arcapita local offices on contracting issues.
Samir Saleem	9/11/2013	0.8	Debtor meeting with Contracts, and IT & Ops Teams.
Chris Kelly	9/12/2013	0.4	Calls with Amin and Shelley on bank account openings.
James Morden	9/12/2013	1.0	A&M team call to review funds flow at emergence.
James Morden	9/12/2013	0.6	Call with local Arcapita offices on emergence date contracting.
Samir Saleem	9/12/2013	0.3	Debtor meeting regarding contract management in Atlanta and UK.
Chris Kelly	9/13/2013	1.1	Call with Tony Nambiar to discuss payroll cutoff issues.
James Morden	9/13/2013	0.7	Emergence strategy update call with A&M team.
James Morden	9/13/2013	1.1	Call with Arcapita HR and financial controls team members to discuss key payroll-related emergence issues.

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Preparation and Participation in Meetings/Conference Calls with Debtor

Professional	Date	Hours	Activity
James Morden	9/13/2013	1.0	A&M team call to review funds flow at emergence.
Chris Kelly	9/15/2013	1.3	Call with Tony Nambiar to discuss payroll cutoff issues.
James Morden	9/15/2013	0.3	Prep call for meeting with HR.
James Morden	9/15/2013	1.4	Call with T. Nambiar regarding UK payroll setup, payroll account funding, and other HR emergence issues.
Samir Saleem	9/15/2013	1.0	Debtor meeting with HR Team to ensure emergence tasks are completed.
Chris Kelly	9/16/2013	1.2	Calls with Tony Nambiar to discuss payroll cutoff issues and Mohammed Chowdury to review closing funds flow.
Chris Kelly	9/17/2013	0.5	Calls with Amin on closing funds flow and FTI transition.
Subtotal		212.3	

Preparation for and Attendance at Court Hearings

Professional	Date	Hours	Activity
Matt Kvarda	5/7/2013	1.3	Continue to address various issues related to affidavits required for Cayman hearing.
Matt Kvarda	5/7/2013	1.8	Continue to address various issues related to affidavits required for Cayman hearing.
Matt Kvarda	5/7/2013	2.3	Finalize first draft of Cayman affidavit re: Cayman liquidation analysis.

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Preparation for and Attendance at Court Hearings

Professional	Date	Hours	Activity
Matt Kvarda	5/8/2013	1.8	Review latest draft of my Cayman affidavit and drafted various additional revisions thereto re: liquidation analysis.
Matt Kvarda	5/8/2013	2.7	Continue to revise various exhibits to my Cayman affidavit re: Cayman liquidation analysis.
Lawrence Hirsh	5/15/2013	4.6	Prepare for and participate on bankruptcy court hearing.
Matt Kvarda	5/20/2013	0.6	Begin to prepare testimony binder in preparation for Cayman hearing re: Cayman liquidation analysis.
Matt Kvarda	5/22/2013	0.9	Review the draft JPL affidavit for the Cayman hearing and noted various comments thereto.
Matt Kvarda	5/24/2013	0.4	Continue to address various issues related to the JPLs affidavit in the Cayman hearing.
Matt Kvarda	5/28/2013	2.2	Review testimony binder in preparation for hearing later in the week re: Cayman liquidation analysis.
Matt Kvarda	5/29/2013	2.4	Continue to review testimony binder in preparation for hearing later in the week re: Cayman liquidation analysis.
Matt Kvarda	5/29/2013	0.9	Continue to review testimony binder in preparation for hearing later in the week re: Cayman liquidation analysis.
Matt Kvarda	5/30/2013	2.4	Continue to analyze various issues in the Cayman Islands liquidation analysis in preparation for the hearing the next day.
Matt Kvarda	5/30/2013	1.4	Meet with counsel to discuss various issues re: hearing the next day seeking conditional approval of the AIHL Plan treatment.
Matt Kvarda	5/30/2013	2.8	Continue to analyze various issues in the Cayman Islands liquidation analysis in preparation for the hearing the next day.
Matt Kvarda	5/31/2013	4.4	Prepare for and participate in Cayman Islands hearing seeking conditional approval of the AIHL Plan treatment.

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Preparation for and Attendance at Court Hearings

Professional	Date	Hours	Activity
Matt Kvarda	5/31/2013	1.6	Meet with counsel in preparation for Cayman Islands hearing seeking conditional approval of the AIHL Plan treatment.
John Makuch	6/10/2013	1.6	Review DIP documents, DIP budget and declaration in preparation for hearing.
John Makuch	6/10/2013	3.1	Attend hearing on DIP and other items.
Matt Kvarda	6/10/2013	2.3	Participate in multiple meetings with Gibson Dunn attorneys in preparation for Confirmation Hearing the following day.
Lawrence Hirsh	6/11/2013	3.9	Prepare for and participate on bankruptcy court hearing.
Matt Kvarda	6/11/2013	4.4	Prepare for and participate in Confirmation Hearing.
John Makuch	6/24/2013	3.0	Prepare for and attend final hearing for replacement DIP.

Subtotal **52.8**

Review Proposed Investment / Deal Funding Activities

Professional	Date	Hours	Activity
Gregory Chastain	4/1/2013	0.7	Review of deal funding for DIP budget.
Joseph Spano	4/1/2013	1.2	Update BT presentation for review by Company.
Joseph Spano	4/1/2013	0.9	Review Falcon financial information for filing.

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Review Proposed Investment / Deal Funding Activities

Professional	Date	Hours	Activity
Joseph Spano	4/1/2013	0.4	Follow up discussion with the Company on Honiton.
Joseph Spano	4/1/2013	1.3	Review Company financials for BT.
Joseph Spano	4/1/2013	2.8	Prepare update presentation on BT for the UCC.
Joseph Spano	4/1/2013	1.1	Prepare for and participate in discussion with GD, Milbank, HL and Arcapita re: Honiton
Matt Kvarda	4/1/2013	0.6	Review latest draft of Bijoux Ternier presentation and note revisions and follow-up items for project staff.
Matt Kvarda	4/1/2013	0.4	Address various issues related to CEPL restructuring.
Matt Kvarda	4/1/2013	0.8	Analyze various documents related to Honiton potential purchase and note follow-up items thereto for project staff.
Matt Kvarda	4/1/2013	0.8	Address various deal funding issues for the next cash budget.
Matt Kvarda	4/1/2013	1.2	Prepare for and participate in Honiton update call with Committee, Debtors' professionals and deal team.
Matt Kvarda	4/1/2013	0.9	Address various issues related to the Bijoux Ternier restructuring.
Matt Kvarda	4/1/2013	0.4	Address various issues related to AGUD 1 raised by Houlihan.
Matt Kvarda	4/1/2013	0.7	Address various follow-up issues related to Honiton restructuring.
Matt Kvarda	4/1/2013	0.6	Address various questions from Fortress re: deal funding and deal monetization's.

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Professional	Date	Hours	Activity
Matt Kvarda	4/1/2013	1.1	Address various EuroLog professional fee issues.
Joseph Spano	4/2/2013	2.4	Update BT presentation for UCC.
Joseph Spano	4/2/2013	0.8	Review Falcon expenses and financials for filing.
Joseph Spano	4/2/2013	0.8	Prepare for and participate in discussion with Fortress on portfolio company funding.
Joseph Spano	4/2/2013	0.5	Discussion with Company on BT.
Joseph Spano	4/2/2013	0.3	Review DIP budget and deal funding.
Joseph Spano	4/2/2013	0.4	Discussion with Company on Tensar.
Joseph Spano	4/2/2013	0.9	Research lawsuit claims at former portfolio companies.
Joseph Spano	4/2/2013	0.5	Develop presentation on Tensar for UCC.
Matt Kvarda	4/2/2013	0.8	Address various questions raised by Fortress re: deal funding in latest DIP budget.
Matt Kvarda	4/2/2013	0.9	Address various issues related to the EuroLog professional fee dispute.
Matt Kvarda	4/2/2013	0.7	Prepare for and participate on a call re: EuroLog asset disposition.
Camille Linton	4/3/2013	1.1	Discussion with cash management team on Arcapita Cash Management Budget v247a.

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Professional	Date	Hours	Activity
Camille Linton	4/3/2013	2.4	Review of Deal Funding DIP Period 5 files received from S. Fuller for US RE investments.
Gregory Chastain	4/3/2013	0.3	Review of deal funding for DIP budget.
Gregory Chastain	4/3/2013	2.6	Follow-up on HL question related to European Industrial portfolio legal documents (AEIY I, AEID I, AEID II).
Joseph Spano	4/3/2013	1.4	Review revised projections for Honiton.
Joseph Spano	4/3/2013	0.4	Review Viridian and FL updated financials.
Joseph Spano	4/3/2013	0.4	Follow up on research of lawsuits.
Joseph Spano	4/3/2013	0.9	Update Honiton presentation for HL.
Joseph Spano	4/3/2013	2.9	Update Bijoux Turner presentation for HL.
Joseph Spano	4/3/2013	0.8	Review Tensear updated presentation with Company.
Joseph Spano	4/3/2013	0.2	Review SCB discussion points for Honiton.
Matt Kvarda	4/3/2013	0.7	Address various information requests from Houlihan re: EuroLog professional fees.
Matt Kvarda	4/3/2013	1.3	Review and revise latest version of Bijoux Turner presentation.
Matt Kvarda	4/3/2013	0.3	Address various issues related to partial monetization of Victory Heights.

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Professional	Date	Hours	Activity
Matt Kvarda	4/3/2013	0.9	Address various deal funding issues in the current cash budget.
Camille Linton	4/4/2013	2.0	Draft correspondence to J. Spano regarding additional deal fundings for Period 5.
Gregory Chastain	4/4/2013	0.3	Follow-up on European Industrial portfolio legal documents.
Joseph Spano	4/4/2013	1.9	Review Tensar credit documents.
Joseph Spano	4/4/2013	1.3	Review Falcon bank statements and disbursements for filing.
Joseph Spano	4/4/2013	0.7	Update Honiton materials.
Matt Kvarda	4/4/2013	0.9	Address various issues related to Bijoux Ternier restructuring.
Matt Kvarda	4/4/2013	0.6	Address various information requests from Houlihan re: EuroLog professional fees.
Matt Kvarda	4/4/2013	0.6	Address various issues related to Honiton restructuring.
Joseph Spano	4/5/2013	0.7	Discussion with Company on Tensar.
Joseph Spano	4/5/2013	1.8	Review Tensar model from Company.
Joseph Spano	4/5/2013	0.6	Update Tensar presentation for HL.
Matt Kvarda	4/5/2013	1.2	Analyze various issues related to Honiton cash flows and note follow-up items for project staff.

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Professional	Date	Hours	Activity
Matt Kvarda	4/5/2013	0.6	Address various issues related to Victory Heights partial monetization.
Matt Kvarda	4/5/2013	0.7	Address various information requests from Houlihan re: EuroLog professional fees.
Gregory Chastain	4/8/2013	0.2	Follow-up related to European industrial funding issues.
Joseph Spano	4/8/2013	0.6	Discussion with Company re: Tensar Financials.
Joseph Spano	4/8/2013	0.8	Discussion with Company re: Tensar Financials.
Joseph Spano	4/8/2013	0.6	Review revised M&A proposals for BT.
Joseph Spano	4/8/2013	0.5	Discussion with Company on Honiton.
Joseph Spano	4/8/2013	1.2	Update presentation on Tensar for HL.
Joseph Spano	4/8/2013	1.2	Update Honiton Liquidity analysis.
Joseph Spano	4/8/2013	0.4	Discussion with Company re: BT and Meridian.
Matt Kvarda	4/8/2013	0.2	Address various issues related to Saadiyat Island sale.
Matt Kvarda	4/8/2013	1.2	Address various information requests from Houlihan re: EuroLog professional fees.
Matt Kvarda	4/8/2013	0.8	Address various follow-up issues related to Bijoux Ternier restructuring.

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Professional	Date	Hours	Activity
Camille Linton	4/9/2013	2.0	Prepare documentation review for Gibson Dunn relating to deal funding forecast on CdC.
Gregory Chastain	4/9/2013	0.8	Update on SocGen legal documents and Eurolog costs for HL.
Joseph Spano	4/9/2013	0.9	Review and update revised Ampad settlement analysis.
Joseph Spano	4/9/2013	0.8	Update Tensar summary for distribution.
Joseph Spano	4/9/2013	0.5	Review updated company analysis on Tensar.
Joseph Spano	4/9/2013	0.2	Discussion with Company on Ampad.
Joseph Spano	4/9/2013	0.3	Discussion with Company on Tensar financials.
Matt Kvarda	4/9/2013	0.7	Address various information requests from Houlihan re: EuroLog professional fees.
Gregory Chastain	4/10/2013	0.4	Update on Eurolog funding.
Matt Kvarda	4/10/2013	0.2	Address various issues related to Ampad partial monetization.
Matt Kvarda	4/10/2013	0.8	Review the Tensar presentation prepared by project staff and note comments and revisions thereto.
Matt Kvarda	4/10/2013	0.6	Address various issues related to partial monetization of Victory Heights.
Gregory Chastain	4/11/2013	0.7	Update on Eurolog funding.

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Professional	Date	Hours	Activity
Joseph Spano	4/11/2013	0.7	Discussion with Company on Tensar, Meridian and BT.
Joseph Spano	4/11/2013	0.3	Review fundings for Honiton.
Matt Kvarda	4/11/2013	0.8	Address various issues related to the Honiton restructuring.
Matt Kvarda	4/11/2013	0.7	Address various EuroLog deal funding questions from Rothschild.
Matt Kvarda	4/12/2013	0.3	Address various issues related to the unpaid EuroLog professional fees.
Joseph Spano	4/15/2013	1.4	Analyze Falcon admin expenses.
Joseph Spano	4/15/2013	0.4	Review Honiton legal status with SCB.
Joseph Spano	4/15/2013	0.5	Discussion with Company on Falcon financial statements.
Lawrence Hirsh	4/15/2013	0.4	Review of and respond to emails concerning deal funding matters.
Matt Kvarda	4/15/2013	0.7	Address various issues related to deal funding for the next cash budget.
Matt Kvarda	4/15/2013	0.4	Prepare for and participate on a call with Houlihan re: EuroLog professional fees.
Camille Linton	4/16/2013	1.5	Evaluation of deal funding forecast management budget for 5/5 to 5/18 per email received from M. Kvarda.
Gregory Chastain	4/16/2013	0.6	Analysis related to Eurolog funding and current motion status.

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Professional	Date	Hours	Activity
Joseph Spano	4/16/2013	0.4	Review Falcon MOR and financials.
Matt Kvarda	4/16/2013	1.3	Begin to prepare estimated deal funding schedule through July.
Matt Kvarda	4/16/2013	0.4	Address various issues related to Honiton restructuring.
Matt Kvarda	4/16/2013	0.6	Address various deal funding issues for the next cash budget.
Gregory Chastain	4/17/2013	0.5	Update on European portfolio budget.
Joseph Spano	4/17/2013	0.3	Review updated analysis for Ampad settlement.
Joseph Spano	4/17/2013	0.6	Discussion with Company on Ampad and Falcon.
Joseph Spano	4/17/2013	0.7	Discussion with company on Honiton.
Matt Kvarda	4/17/2013	0.4	Address various issues related to AGUD I (deal funding and sale of Saadiyat island).
Matt Kvarda	4/17/2013	0.3	Address various questions from Fortress re: deal funding and deal monetizations.
Matt Kvarda	4/17/2013	1.4	Address various issues related to deal funding for the next cash budget.
Camille Linton	4/18/2013	2.4	Review of summary and bills on taxes for Value Retail Land Parcels received from M. Casey and J. Makuch for assessment of back taxes.
Camille Linton	4/18/2013	0.6	Correspondence with Arcapita (M. Casey) to reconcile RE and irrigation taxes on US Value Retail investment.

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Professional	Date	Hours	Activity
Gregory Chastain	4/18/2013	0.8	Update on management funding budget (including Value Retail taxes).
Joseph Spano	4/18/2013	0.9	Discussion with Company on accounting for post petition advisory fees for Falcon.
Joseph Spano	4/18/2013	0.7	Discussion with Company on BT.
Joseph Spano	4/18/2013	0.5	Discussion with Company on 3PD sale process and PODS.
Matt Kvarda	4/18/2013	0.8	Address various issues related to deal funding in the next cash budget.
Matt Kvarda	4/18/2013	0.4	Address various issues related to Retail Yielding.
Matt Kvarda	4/18/2013	0.3	Address various questions from Rothschild re: potential near-term monetizations.
Camille Linton	4/19/2013	2.6	Modifications to deal funding budget documents to accommodate extension to June 22.
Gregory Chastain	4/19/2013	1.1	Analysis for US portfolio funding issues and update on Value Retail taxes.
Joseph Spano	4/19/2013	1.3	Review 3rd party materials / discussion with Company on portfolio company updates and sale processes.
Joseph Spano	4/19/2013	0.5	Discussion with Company on Falcon financials.
Joseph Spano	4/19/2013	1.1	Review/analyze Falcon financials and professional fees.
Matt Kvarda	4/19/2013	0.4	Review deal updates for 3PD, CEPL, Bijoux Ternier and Meridian and note follow-up items for project staff.

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Professional	Date	Hours	Activity
Matt Kvarda	4/19/2013	0.7	Address deal funding for various real estate investments in the next cash budget.
Matt Kvarda	4/19/2013	0.7	Address various information requests form Houlihan re: Honiton.
Matt Kvarda	4/21/2013	0.3	Address various issues related to latest timing on various portfolio exits.
Camille Linton	4/22/2013	2.0	Prepare supporting documentation for HL on US RE investments for updates on deal fundings and DIP.
Gregory Chastain	4/22/2013	0.4	Update on AEID II funding for budget.
Gregory Chastain	4/22/2013	0.6	Update on US portfolio budget issues.
Lawrence Hirsh	4/22/2013	0.3	Review of and respond to emails concerning cash budgeting and cash disbursement matters.
Matt Kvarda	4/22/2013	0.4	Address various issues related to the EuroLog professional fee hearing on April 30th.
Matt Kvarda	4/22/2013	0.6	Address various information requests from Houlihan re: Honiton.
Matt Kvarda	4/22/2013	1.4	Address various issues related to deal funding for the next cash budget.
Camille Linton	4/23/2013	0.8	Prepare response to HL (W. McDavid) questions regarding deal fundings.
Gregory Chastain	4/23/2013	0.5	Update of budget issues (P3, Eurolog IPO, AEID II, US Portfolio).
Joseph Spano	4/23/2013	0.8	Discussion with Company on portfolio companies (FL, CEPL and Viridian).

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Professional	Date	Hours	Activity
Joseph Spano	4/23/2013	1.7	Review revised financials for Honiton and develop update for HL.
Joseph Spano	4/23/2013	0.4	Review Ampad board documents.
Joseph Spano	4/23/2013	0.2	Preparation for and discussion with JPL re: Cayman liquidation analysis.
Matt Kvarda	4/23/2013	1.1	Continue to address various issues related to deal funding for the next cash budget.
Matt Kvarda	4/23/2013	0.7	Address various information requests from Houlihan re: Viridian.
Matt Kvarda	4/23/2013	0.6	Review the updated Honiton liquidity projections and note follow-up items thereto for project staff.
Gregory Chastain	4/24/2013	1.2	Update of budget issues (P3, Eurolog IPO, AEID II, US Portfolio).
Gregory Chastain	4/24/2013	0.8	Prep and call with A. Davey (C. Linton organizer) on Value Retail, Elysian, CDC.
Joseph Spano	4/24/2013	0.3	Review legal structures for portfolio companies.
Joseph Spano	4/24/2013	0.4	Follow-up discussion with Company re: Honiton.
Joseph Spano	4/24/2013	0.8	Preparation for and discussion with HL and company re: Honiton.
Joseph Spano	4/24/2013	0.4	Review Falcon financials for DS hearing.
Matt Kvarda	4/24/2013	0.4	Address various issues related to the EuroLog professional hearing on April 30th.

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Professional	Date	Hours	Activity
Matt Kvarda	4/24/2013	0.8	Address various issues related to deal funding in the next cash budget.
Gregory Chastain	4/25/2013	0.3	Follow-up on AEID II funding detail.
Joseph Spano	4/25/2013	0.6	CEPL discussions and review of sale.
Joseph Spano	4/25/2013	0.5	Discussion on Falcon tax issues.
Joseph Spano	4/25/2013	0.7	Portfolio company review with HL.
Joseph Spano	4/25/2013	1.0	Review of portfolio company valuations with Rothschild.
Matt Kvarda	4/25/2013	0.6	Prepare for and participate on call with Houlihan and the Deal Team re: AGUD 1.
Matt Kvarda	4/25/2013	1.1	Prepare for and participate on call with Houlihan and the Deal Team re: US Private equity portfolio.
Camille Linton	4/26/2013	0.5	Participate in follow-up discussion with G. Chastain regarding HL Arcapita US Real Estate call organized by A. Davey.
Gregory Chastain	4/26/2013	0.7	Follow-up on AEID II funding detail.
Joseph Spano	4/26/2013	0.7	Discussion with Company on CEPL sale and negotiations with creditors.
Matt Kvarda	4/26/2013	0.8	Address various issues related to CEPL restructuring.
Gregory Chastain	4/29/2013	0.4	Follow-up on AEID II funding detail.

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Professional	Date	Hours	Activity
Joseph Spano	4/29/2013	0.8	Preparation and participation in discussion with Company/HL on Honiton.
Joseph Spano	4/29/2013	1.1	Review Claims bridge analysis.
Joseph Spano	4/29/2013	0.5	Discussion with Company to review BT financial options.
Matt Kvarda	4/29/2013	0.4	Prepare for and participate on call with Houlihan and Deal Team re: Middle East Real Estate assets.
Matt Kvarda	4/29/2013	1.2	Prepare for and participate on call with Houlihan and the Deal Team re: Honiton.
Matt Kvarda	4/29/2013	0.6	Prepare for and participate on call with Houlihan and the Deal Teams re: European real estate assets.
Joseph Spano	5/1/2013	0.8	Call with HL and Company on European Infrastructure.
Joseph Spano	5/1/2013	0.4	Discussion with Company on Ampad.
Matt Kvarda	5/1/2013	0.2	Review status report of remaining TMKs for Arcapita Japan and noted comments and follow-up items thereto.
Matt Kvarda	5/1/2013	1.2	Prepare for and participate in European infrastructure call with deal team and Houlihan.
Matt Kvarda	5/1/2013	0.4	Review 3PD Management Services agreement and noted comments and follow-up items thereto.
Camille Linton	5/2/2013	1.0	Internal discussion (M. Kvarda) regarding Fountains Guarantee correspondence received from HL.
Camille Linton	5/2/2013	2.3	Review of Disclosure Statement and other documentation for Guarantee language on real estate investments.

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Professional	Date	Hours	Activity
Joseph Spano	5/2/2013	0.5	Review Ampad legal documents for settlement of claims.
Matt Kvarda	5/2/2013	0.8	Address various deal funding questions from Houlihan re: Honiton.
Matt Kvarda	5/2/2013	0.3	Address various information requests from Houlihan re: 3PD.
Camille Linton	5/3/2013	1.2	Prepare memo on Section IX.T. of DS per conversation with Arcapita (M. Casey) on Guarantees.
Joseph Spano	5/3/2013	2.8	Update liquidation analysis.
Joseph Spano	5/3/2013	1.1	Review AIML documents for termination provisions.
Joseph Spano	5/3/2013	0.8	Review Company source documents for AIML fees.
Matt Kvarda	5/3/2013	0.3	Address various issues related to current situation at Tensar.
Matt Kvarda	5/3/2013	0.4	Address various issues related to deal funding for US Res Dev II and Castello.
Matt Kvarda	5/3/2013	0.7	Address various issues related to Honiton and recent actions by one of the lenders.
Matt Kvarda	5/4/2013	0.6	Continue to address various information requests from Houlihan re: Honiton.
Joseph Spano	5/5/2013	0.5	Discussion with Company re: Honiton.
Matt Kvarda	5/5/2013	0.3	Continue to address various information requests form Houlihan re: Honiton.

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Review Proposed Investment / Deal Funding Activities

Professional	Date	Hours	Activity
Camille Linton	5/6/2013	1.1	Internal correspondence (S. Fuller) regarding reconciliation of deal fundings for April.
Joseph Spano	5/6/2013	0.8	Review Honiton comparison of bids.
Joseph Spano	5/6/2013	1.0	Preparation for and participation in discussion with SCB, Barclays, HL and Company on Honiton.
Joseph Spano	5/6/2013	0.7	Discussion with Company on portfolio companies and review of bids for sale process of 3PD.
Matt Kvarda	5/6/2013	0.8	Begin to prepare the updated deal funding budget through July.
Matt Kvarda	5/6/2013	0.3	Address various issues related to 3PD sale process.
Matt Kvarda	5/6/2013	0.2	Continue to address various information requests form Houlihan re: Honiton.
Matt Kvarda	5/6/2013	0.2	Address various information requests form Houlihan re: AHQ.
Camille Linton	5/7/2013	1.7	Correspondence with Arcapita (M. Casey) and HL (T. Hedus) regarding deal funding forecast through July.
Joseph Spano	5/7/2013	0.8	Discussion with Company on portfolio companies and sale processes.
Joseph Spano	5/7/2013	1.4	Review and discuss term sheet with Company for SCB facility.
Joseph Spano	5/7/2013	0.4	Follow up discussion with Company on Honiton.
Joseph Spano	5/7/2013	0.3	Follow up discussion with Company on Honiton bids.

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Professional	Date	Hours	Activity
Joseph Spano	5/7/2013	0.5	Follow up with HL on SCB term sheet.
Joseph Spano	5/7/2013	0.4	Revise bid comparison summary for Honiton.
Matt Kvarda	5/7/2013	0.3	Continue to address various issues related to Honiton.
Joseph Spano	5/8/2013	0.8	Preparation for and participation in call with HL and Company on Honiton.
Joseph Spano	5/8/2013	1.5	Review Honiton cash flow projections from Company.
Matt Kvarda	5/8/2013	0.3	Continue to address various issues related to Honiton debt restructuring.
Matt Kvarda	5/8/2013	0.3	Address various issues re: AGUD I and Saadiyat Island sale.
Matt Kvarda	5/8/2013	0.6	Address various information requests from Houlihan re: Bijoux Turner.
Matt Kvarda	5/8/2013	1.4	Continue to address projected deal funding budget through July.
Joseph Spano	5/9/2013	1.6	Finalize projections presentation for Honiton for HL.
Joseph Spano	5/9/2013	0.9	Update presentation for HL on Honiton cash flows.
Joseph Spano	5/9/2013	0.8	Review shareholder rights for Honiton.
Joseph Spano	5/9/2013	0.6	Discussion with Company on Honiton cash flows.

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Professional	Date	Hours	Activity
Joseph Spano	5/9/2013	0.6	Review subsequently revised projections from Company on Honiton.
Joseph Spano	5/10/2013	0.9	Update Honiton cash projections/debt service.
Matt Kvarda	5/10/2013	0.7	Address various information requests from Houlihan re: current deal funding budget.
Joseph Spano	5/13/2013	0.6	Discussion with Company on portfolio companies.
Joseph Spano	5/13/2013	0.5	Discussion with Company on revised projections.
Joseph Spano	5/13/2013	0.8	Review updated Honiton projections from Company.
Joseph Spano	5/14/2013	1.1	Discussion with deal teams on sale processes/portfolio company updates.
Matt Kvarda	5/14/2013	1.1	Continue to analyze extending the deal funding budget out through July.
Shaun Raheja	5/14/2013	3.1	Analyze and update Master Excel file per A. Kim (Arcapita Bank) and A. Doshi (Arcapita Bank) emails.
Joseph Spano	5/15/2013	0.8	Review updated Honiton global settlement terms sheets.
Joseph Spano	5/15/2013	0.4	Call with Company to discuss SCB.
Matt Kvarda	5/15/2013	1.4	Address and analyze various deal funding and exit issues in connection with sizing the new DIP and Exit facility.
Camille Linton	5/16/2013	0.5	Deal funding/Invoice reconciliation with Arcapita (M. Casey) regarding Tulare land for local fire code.

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Professional	Date	Hours	Activity
Joseph Spano	5/16/2013	0.8	Call with HL/Company to discuss Honiton.
Joseph Spano	5/16/2013	1.8	Review revised draft of SCB / Honiton settlement docs.
Joseph Spano	5/16/2013	0.5	Discussion with Company re: Honiton.
Matt Kvarda	5/16/2013	0.2	Address various Mobay sale issues raised by Gibson Dunn.
Matt Kvarda	5/16/2013	1.3	Continue to address and analyze various deal funding and exit issues in connection with sizing the new DIP and Exit facility.
Matt Kvarda	5/16/2013	0.4	Review latest draft of Honiton debt restructuring term sheet and noted follow-up items for project staff.
Joseph Spano	5/17/2013	1.4	Review and participate on discussion with UCC and Company on Honiton.
Joseph Spano	5/17/2013	1.2	Review loan documents for Honiton.
Camille Linton	5/20/2013	1.2	Discussion with Arcapita (M. Casey and D. Baker) on final invoice payment for Tulare investment.
Gregory Chastain	5/20/2013	0.6	Review of Arcapita leases.
Matt Kvarda	5/20/2013	1.3	Analyze most recent version of current value by investment and noted follow-up items thereto.
Gregory Chastain	5/21/2013	0.5	Review of Arcapita leases and market information.
Joseph Spano	5/21/2013	0.7	Call with lawyers/company/SCB on Honiton term sheet.

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Professional	Date	Hours	Activity
Joseph Spano	5/21/2013	0.8	Review revised Honiton settlement agreements and discussion with Company.
Lawrence Hirsh	5/21/2013	0.7	Analysis and review of spreadsheet analysis of projected deal fundings for May, June and July 2013; review of supporting data and documents related to same.
Matt Kvarda	5/21/2013	0.6	Address various questions from Rothschild re: potential asset sales through August.
Matt Kvarda	5/21/2013	0.2	Address various issues related to Lusail funding in the current cash budget period.
Matt Kvarda	5/21/2013	0.3	Review latest developments in Honiton debt restructuring and noted follow-up items for project staff.
Matt Kvarda	5/21/2013	0.6	Prepare for and participate in discussion with Houlihan and management re: Arcapita Ventures.
Matt Kvarda	5/21/2013	0.7	Address various issues related to funding in the current cash budget for Lusail, US Res Dev II and Castello.
Matt Kvarda	5/21/2013	1.2	Analyze and review current investment values in preparation for call with Houlihan and management the following day.
Matt Kvarda	5/21/2013	0.3	Address various issues re: AEID II deal funding in current cash budget.
Camille Linton	5/22/2013	2.5	Draft response for M. Kvarda on difference in Current Value and Exit Value using Nordbank appraisals for Fountains investment.
Gregory Chastain	5/22/2013	0.6	Follow-up on funding issues for AEID II; incentive comp analysis.
Joseph Spano	5/22/2013	1.3	Review updated Honiton Cash flow forecasts.
Joseph Spano	5/22/2013	0.4	Review escrow balances for select portfolio companies.

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Professional	Date	Hours	Activity
Joseph Spano	5/22/2013	0.8	Review updated global settlement for Honiton/discussion with Company.
Matt Kvarda	5/22/2013	0.6	Prepare for and participate on a call with Debtors' advisors re: DIP budget.
Matt Kvarda	5/22/2013	0.7	Address various questions from Rothschild re: updating the Disclosure Statement projections concerning deal funding and deal exits.
Matt Kvarda	5/22/2013	1.1	Analyze projected deal funding through August.
Matt Kvarda	5/22/2013	1.1	Continue to analyze current investment values for multiple investments in connection with call earlier in the day with Houlihan.
Matt Kvarda	5/22/2013	1.2	Analyze valuation memo prepared by deal team re: AGUD I and noted various follow-up items thereto.
Matt Kvarda	5/22/2013	2.6	Analyze current investment values for multiple investments in connection with call earlier in the day with Houlihan.
Joseph Spano	5/23/2013	1.1	Review revised projections for BT.
Joseph Spano	5/23/2013	0.8	Discussion with Company re: update with BT.
Joseph Spano	5/23/2013	0.3	Review Ampad final settlement.
Joseph Spano	5/23/2013	1.2	Prepare deal summary update for UCC on BT.
Joseph Spano	5/23/2013	0.7	Discussion with Company on funding projections.
Joseph Spano	5/23/2013	0.9	Review revised cash flow projections for Honiton with Company.

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Professional	Date	Hours	Activity
Matt Kvarda	5/23/2013	1.3	Analyze various financial information for Bijoux Ternier relative to current debt restructuring negotiations.
Matt Kvarda	5/23/2013	0.3	Review latest term sheet for Honiton debt restructuring and noted follow-up items for project staff.
Matt Kvarda	5/23/2013	0.8	Continue to analyze current investment values for multiple investments in connection with call earlier in the day with Houlihan.
Matt Kvarda	5/23/2013	1.3	Continue to analyze current investment values for multiple investments in connection with call earlier in the day with Houlihan.
Matt Kvarda	5/23/2013	0.7	Address various questions from Houlihan re: current status of Bijoux Ternier restructuring.
Camille Linton	5/24/2013	1.1	Respond to internal email (M. Kvarda) regarding KPMG Mid-Values updates for incentive comp formula for EuroLog.
Camille Linton	5/24/2013	0.2	Assist S. Fuller in reconciliation of deal funding names for DIP request.
Joseph Spano	5/24/2013	1.3	Review BT financial information from company.
Joseph Spano	5/24/2013	2.8	Finalize BT summary for UCC.
Matt Kvarda	5/24/2013	0.6	Continue to address various questions from Houlihan re: current status of Bijoux Ternier restructuring.
Matt Kvarda	5/24/2013	0.6	Analyze the deal funding in the latest version of the DIP forecast and noted various follow-up items thereto for the project staff.
Matt Kvarda	5/24/2013	2.3	Continue to analyze current investment values for multiple investments in connection with call earlier in the day with Houlihan.
Matt Kvarda	5/24/2013	0.7	Review the latest draft of the Bijoux Ternier presentation and noted comments and revisions thereto.

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Professional	Date	Hours	Activity
Matt Kvarda	5/24/2013	0.8	Address questions from Houlihan re: various potential near-term deal exits.
Joseph Spano	5/27/2013	0.6	Review budget for Honiton.
Joseph Spano	5/27/2013	0.7	Discussion with Company on Honiton.
Joseph Spano	5/27/2013	0.5	Review updated SCB settlement agreement.
Lawrence Hirsh	5/27/2013	0.4	Review of and respond to emails concerning deal funding and related cash budgeting matters.
Lawrence Hirsh	5/27/2013	0.3	Review of and respond to emails concerning deal funding matters.
Matt Kvarda	5/27/2013	0.3	Review Victory Heights and AIBPD II updates from deal team and noted follow-up items thereto.
Gregory Chastain	5/28/2013	0.5	Updates on Arcapita leases and deal exits.
Joseph Spano	5/28/2013	2.1	Update waterfalls and comparison analysis for US liquidation.
Joseph Spano	5/28/2013	0.3	Discussions re: fixed asset sales.
Joseph Spano	5/28/2013	0.3	Review Mobay financials and steps to be taken for repayment of payables.
Joseph Spano	5/28/2013	0.6	Update proceeds analysis for FTI.
Joseph Spano	5/28/2013	0.8	Review updated escrow balances and accounts.

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Professional	Date	Hours	Activity
Joseph Spano	5/28/2013	0.9	Review deal values for incentive plan.
Joseph Spano	5/28/2013	1.4	Review and update waterfalls for liquidation analysis.
Joseph Spano	5/28/2013	1.1	Review updated waterfalls/deal exits and proceeds for Plan.
Joseph Spano	5/28/2013	1.2	Review comparison analysis for revised liquidation analysis.
Gregory Chastain	5/29/2013	0.3	Updates on Arcapita leases, CDC situation and deal exits.
Joseph Spano	5/29/2013	0.5	Discussion with Company on BT.
Joseph Spano	5/29/2013	0.6	Review updated deal summaries for incentive plan.
Joseph Spano	5/29/2013	0.7	Discussion with Company on Ventures portfolio.
Matt Kvarda	5/29/2013	0.6	Analyze potential exit proceeds in the near-term re: Exit Facility sizing.
Matt Kvarda	5/29/2013	0.8	Continue to analyze current investment values for multiple investments in connection with call earlier in the day with Houlihan.
Matt Kvarda	5/29/2013	1.2	Continue to analyze current investment values for multiple investments in connection with call earlier in the day with Houlihan.
Camille Linton	5/30/2013	2.4	Analysis on CdC update with Arcapita deal team (M. Casey) for status update to HL (B. Jordan).
Joseph Spano	5/30/2013	1.0	Review Rothschild Plan financials and reconciliation analysis.

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Joseph Spano	5/30/2013	1.8	Revise proceeds reconciliation.
Joseph Spano	5/30/2013	0.4	Discussion re: Atlanta office bank accounts.
Joseph Spano	5/30/2013	0.3	Review updated SCB settlement agreement for Honiton.
Joseph Spano	5/30/2013	0.5	Discussion with GS on deal funding updates.
Matt Kvarda	5/30/2013	0.9	Prepare for and participate on call with Goldman and Rothschild re: deal funding and deal exit related issues.
Matt Kvarda	5/30/2013	0.6	Address various issues raised by Goldman in connection with recently completed teleconference re: Exit Facility.
Joseph Spano	5/31/2013	0.8	Review Honiton Deal Funding /discussion with HL.
Lawrence Hirsh	5/31/2013	0.3	Review of and respond to emails concerning deal funding matters.
Matt Kvarda	5/31/2013	0.7	Address various questions from Houlihan re: deal funding budget for AGUD I, Honiton and AEID II.
Joseph Spano	6/1/2013	0.3	Review revised Honiton Term Sheet.
Matt Kvarda	6/1/2013	0.3	Address various questions from Houlihan re: status of Middle East sales processes.
Matt Kvarda	6/1/2013	0.4	Address various information requests from Houlihan re: EuroLog funding.
Joseph Spano	6/2/2013	0.4	Review updated credit documents/agreement for Honiton.

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Professional	Date	Hours	Activity
Joseph Spano	6/2/2013	0.3	Review Falcon insurance documents.
Lawrence Hirsh	6/2/2013	0.2	Review of and respond to emails concerning deal funding matters.
Matt Kvarda	6/2/2013	0.6	Address various issues related to funding the SCB settlement.
Joseph Spano	6/3/2013	1.9	Review liquidation analysis and supporting schedules.
Joseph Spano	6/3/2013	0.2	Review revised DIP budget.
Joseph Spano	6/3/2013	0.5	Discussion with Company re: Honiton.
Joseph Spano	6/3/2013	0.5	Review Honiton settlement and funding needs.
Matt Kvarda	6/3/2013	0.7	Address various issues related to potential sale of certain TMKs in the Arcapita Japan portfolio.
Joseph Spano	6/4/2013	0.7	Review revised Honiton restructuring agreements.
Joseph Spano	6/4/2013	0.7	Discussion with Company on sale processes underway
Matt Kvarda	6/4/2013	0.2	Address various issues related to EuroLog funding by middle of June.
Matt Kvarda	6/4/2013	0.2	Address questions from Houlihan re: Bijoux Ternier.
Matt Kvarda	6/4/2013	0.6	Participate in call with Houlihan representatives re: various deal funding questions.

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Matt Kvarda	6/4/2013	0.9	Address various deal funding questions as a follow-up to call with Houlihan.
Joseph Spano	6/5/2013	0.4	Review revised VC financials.
Joseph Spano	6/5/2013	1.3	Review updated deal fundings and respond to HL requests.
Matt Kvarda	6/5/2013	0.8	Prepare for and participate on EuroLog update call.
Matt Kvarda	6/5/2013	0.6	Prepare for and participate on 3PD update call.
Matt Kvarda	6/5/2013	2.3	Address various questions from Houlihan re: potential additional deal funding needs.
Matt Kvarda	6/5/2013	0.7	Analyze latest NAV for Ventures portfolio and note follow-up items for project staff.
Matt Kvarda	6/5/2013	0.9	Continue to address various issues related to potential sale of one of the TMKs in the Arcapita Japan portfolio.
Camille Linton	6/6/2013	1.7	Provide S. Fuller with information for Arcapita CF v266 for RE investments.
Camille Linton	6/6/2013	2.5	Respond to FTI's request for supporting market rate documentation.
Camille Linton	6/6/2013	1.3	Prepare response to Houlihan's (T. Hedus) request on June 5 for deal funding schedule including singular schedule issues.
Camille Linton	6/6/2013	0.3	Review and respond to covenant analysis for US RE investments.
Camille Linton	6/6/2013	0.2	Internal correspondence (J. Makuch) regarding London and Atlanta office leases.

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Joseph Spano	6/6/2013	0.4	Discussion with Company on VC fund investments.
Joseph Spano	6/6/2013	0.5	Review updated Honiton legal documents.
Matt Kvarda	6/6/2013	0.2	Continue to address AEID 2 funding needs in the current cash budget.
Matt Kvarda	6/6/2013	0.4	Continue to address various issues related to potential sale of one of the TMKs in the Arcapita Japan portfolio.
Matt Kvarda	6/6/2013	1.2	Continue to address various questions from Houlihan re: potential additional deal funding needs.
Camille Linton	6/7/2013	0.5	Participate on conference call with Arcapita (D. Baker) regarding language in Arcapita Master Lease for Atlanta.
Camille Linton	6/7/2013	2.9	Prepare Atlanta lease modification model analysis for discussions with FTI.
Camille Linton	6/7/2013	0.8	Participate on conference call with Arcapita (S. Campbell) regarding 2nd floor office lease in London regarding dilapidations.
Camille Linton	6/7/2013	0.7	Correspondence with Arcapita (S. Campbell) regarding 2nd floor office lease in London regarding early termination in Cadogan's lease.
Camille Linton	6/7/2013	0.6	Internal correspondence (G. Chastain and S. Fuller) regarding model for restructuring and waterfalls.
Joseph Spano	6/7/2013	0.5	Review/respond to UCC advisor request.
Matt Kvarda	6/7/2013	0.6	Address various issues related to the release of the Saadiyat Island performance bond re: AGUD 1.
Joseph Spano	6/8/2013	0.5	Review markup of Honiton debt documents.

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Camille Linton	6/10/2013	0.7	Correspondence with FTI (P. Topper) regarding London and Atlanta Lease terms.
Camille Linton	6/10/2013	0.9	Participate on conference call (Organizer: C. Linton- J. Balcome, P. Topper, W. Ng) to discuss market rents for London and Atlanta office market.
Camille Linton	6/10/2013	2.8	Draft occupancy analysis with S. Campbell for London lease discussion.
Joseph Spano	6/10/2013	0.5	Review Honiton revised restructuring terms.
Joseph Spano	6/10/2013	0.5	Discussion with Company on Honiton.
Joseph Spano	6/10/2013	0.4	Review deal funding for June.
Joseph Spano	6/10/2013	1.1	Deal closing cost review/analysis.
Matt Kvarda	6/10/2013	0.8	Address various issues related to monthly AGUD I deal funding through the end of 2013.
Matt Kvarda	6/10/2013	0.9	Analyze the latest deal funding budget for the 6/23 to 7/20 period and noted revisions and follow-up items for project staff.
Camille Linton	6/11/2013	2.0	Analysis on Arcapita office deposits and liabilities.
Camille Linton	6/11/2013	1.1	Prepare analysis for M. Kvarda for cash management budget for period 6/23 - 7/20.
Camille Linton	6/11/2013	0.4	Correspondence with Houlihan (B. Jordan) relating to CdC real estate investment.
Camille Linton	6/11/2013	0.3	Correspondence with Arcapita (M. Casey and D. Baker) on tax payments for RE investments for release.

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Professional	Date	Hours	Activity
Camille Linton	6/11/2013	2.5	Review of projections for US Res Dev I and III investments for cash management budget for period 6/23 - 7/20.
Joseph Spano	6/11/2013	2.3	Analyze Singapore financials/documents for closing.
Joseph Spano	6/11/2013	0.9	Review Asset Listing for Singapore.
Matt Kvarda	6/11/2013	0.4	Continue to address various issues related to potential sale of one of the TMKs in the Arcapita Japan portfolio.
Matt Kvarda	6/11/2013	1.2	Continue to address various deal funding questions from Houlihan.
Camille Linton	6/12/2013	2.7	Draft status update summary memo to Houlihan relating to castello real estate investment.
Camille Linton	6/12/2013	1.0	Analysis for S. Fuller and H. AlNajem on Fortress DIP budget facility.
Joseph Spano	6/12/2013	1.2	Review dead deal costs and outstanding invoices for Singapore.
Joseph Spano	6/12/2013	0.3	Review deal fundings schedule.
Matt Kvarda	6/12/2013	0.2	Address various issues related to Castello restructuring.
Matt Kvarda	6/12/2013	0.3	Address various issues related to Arcapita Ventures waterfall raised by Houlihan (primarily related to management fees).
Matt Kvarda	6/12/2013	2.3	Address various deal funding issues related to transition of DIP facility from Fortress to Goldman.
Camille Linton	6/13/2013	3.1	Coordination with Arcapita (M. Casey) and M. Kvarda on funding of amounts for transition for DIP budget and covenants.

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Joseph Spano	6/13/2013	2.9	Review Singapore office financial information.
Joseph Spano	6/13/2013	0.3	Review updated Honiton legal docs.
Matt Kvarda	6/13/2013	0.2	Continue to address various issues related to the sale of one of the TMKs owned by Arcapita Japan.
Matt Kvarda	6/13/2013	1.2	Continue to address various deal funding issues related to transition of DIP facility from Fortress to Goldman.
Matt Kvarda	6/13/2013	0.3	Continue to address various issues related to Castello restructuring.
Camille Linton	6/14/2013	2.5	Prepare presentation modifications to Arcapita (M. Tan and M. Chowdhury) for office lease negotiations.
Joseph Spano	6/14/2013	1.5	Review deal company updates for HL.
Matt Kvarda	6/14/2013	0.4	Address various issues related to the sale of Saadiyat Island.
Matt Kvarda	6/14/2013	0.8	Address various questions and information requests from Houlihan re: investment portfolio updates.
Camille Linton	6/17/2013	0.5	Coordinate with S. Fuller and M. Casey on GAP Period.
Camille Linton	6/17/2013	0.8	Respond to HL (T. Hedus) regarding inquiry on Waverly Properties Holding.
Camille Linton	6/17/2013	0.9	Discussion with FTI (P. Topper) on market rate information for proposed lease structure.
Camille Linton	6/17/2013	1.0	Discussion with FTI (William Ng) on methodology for payments proposed on lease proposal.

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Camille Linton	6/17/2013	3.2	Formalize proposal to FTI on June 2013 lease payments.
Camille Linton	6/17/2013	0.6	Correspondence with HL (B. Jordan) regarding discussions with senior lenders on castello strategy solution.
Camille Linton	6/17/2013	0.5	Discussion with Arcapita (M. Casey) regarding history of audits on Waverly Properties Holding.
Gregory Chastain	6/17/2013	0.5	Prep and call with HL (B.Jordan) and Company (M.Casey) on CDC negotiations status
Joseph Spano	6/17/2013	2.2	Review Singapore legal and financial information provided by company.
Matt Kvarda	6/17/2013	0.2	Address various issues related to funding the SCB settlement.
Matt Kvarda	6/17/2013	0.4	Address various issues relate to Bijoux Turner debt restructuring.
Matt Kvarda	6/17/2013	0.6	Address various questions from Houlihan re: IRS audit of prior real estate investment vehicle.
Matt Kvarda	6/17/2013	0.9	Continue to address various questions and information requests from Houlihan re: investment portfolio updates.
Matt Kvarda	6/17/2013	1.4	Analyze the deal fundings for the next cash budget and note various comments and revisions thereto.
Camille Linton	6/18/2013	2.6	Review of county real estate tax bills received from Arcapita (M. Casey) with database reconciliation to records.
Camille Linton	6/18/2013	1.1	Participate on discussions with Arcapita on tax structures for real estate investment containing Murabahas.
Camille Linton	6/18/2013	1.1	Internal response to S. Fuller on real estate deal funding email sent ton 6/17.

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Joseph Spano	6/18/2013	1.7	Review Singapore closing costs and documents with Company.
Matt Kvarda	6/18/2013	0.9	Continue to analyze the deal fundings for the next cash budget and noted various comments and revisions thereto.
Matt Kvarda	6/18/2013	0.4	Continue to address various questions from Houlihan re: IRS audit of prior real estate investment vehicle.
Matt Kvarda	6/18/2013	0.3	Address various issues related to finalizing the CEPL restructuring.
Camille Linton	6/19/2013	0.5	Participate on conference call (Organizer: C. Linton) with FTI to discuss Atlanta and London leases.
Camille Linton	6/19/2013	2.6	Review of FEP cash projection Jun-Dec 2013 file received from Arcapita (M. Casey) on 6/18 for real estate deal funding investment budget.
Joseph Spano	6/19/2013	0.9	Review Honiton updated documents.
Joseph Spano	6/19/2013	0.4	Discussion with Company on funding for escrow for Honiton.
Joseph Spano	6/19/2013	0.8	Review updated Honiton legal documents.
Joseph Spano	6/19/2013	1.4	Review and answer UCC advisor questions.
Matt Kvarda	6/19/2013	0.4	Reply to questions from Houlihan re: potential funding needs for Bahrain Bay and Arcapita Headquarter entities.
Matt Kvarda	6/19/2013	0.6	Continue to address various questions from Houlihan re: IRS audit of prior real estate investment vehicle.
Matt Kvarda	6/19/2013	0.7	Address various questions from FTI re: Singapore funding in current cash budget.

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Professional	Date	Hours	Activity
Matt Kvarda	6/19/2013	0.2	Answer questions from GDC re: status of various Middle East real estate investment sales.
Joseph Spano	6/20/2013	0.2	Review Singapore financials.
Joseph Spano	6/20/2013	0.4	Discussion with Company on Singapore wind down.
Joseph Spano	6/20/2013	2.7	Analysis for Singapore wind down.
Matt Kvarda	6/20/2013	0.6	Continue to reply to questions from Houlihan re: potential funding needs for Bahrain Bay and Arcapita Headquarter entities.
Matt Kvarda	6/20/2013	0.7	Prepare for and participate in a call with Houlihan re: potential funding needs for Bahrain Bay and Arcapita Headquarter entities.
Matt Kvarda	6/20/2013	0.9	Prepare deal funding schedule for next cash budget at request of Houlihan.
Camille Linton	6/21/2013	0.8	Correspondence with FTI (W. Ng) regarding Arcapita leases.
Camille Linton	6/21/2013	3.0	Prepare analysis and respond to FTI email (received 6/21) from W. Ng to J. Makuch and M. Kvarda with outline based on FTI response.
Gregory Chastain	6/21/2013	0.5	Follow-up on Arcapita leases, market information and assumptions
Joseph Spano	6/21/2013	0.6	Respond to UCC requests.
Joseph Spano	6/21/2013	2.8	Update analysis for Singapore wind down.
Matt Kvarda	6/21/2013	0.8	Address various questions from Houlihan re: deal funding in the next cash budget.

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Professional	Date	Hours	Activity
Matt Kvarda	6/22/2013	0.2	Address various issues re: status of sale of various Middle East real estate investments.
Matt Kvarda	6/22/2013	0.9	Review and analyze new EuroLog purchase offer and noted comments and follow-up items thereto.
Matt Kvarda	6/22/2013	0.2	Draft email to Houlihan and Gibson Dunn re: new EuroLog purchase offer.
Joseph Spano	6/23/2013	1.4	Review Company documents and update Singapore wind down analysis.
Joseph Spano	6/24/2013	0.5	Review updated Honiton settlement docs.
Joseph Spano	6/24/2013	2.8	Review Singapore legal documents and company analysis.
Joseph Spano	6/24/2013	2.7	Prepare analysis for UCC on Singapore closing costs.
Joseph Spano	6/24/2013	1.2	Update Singapore analysis.
Joseph Spano	6/24/2013	0.8	Preparation for and discussion with Company on Singapore closing costs.
Lawrence Hirsh	6/24/2013	0.3	Review of and respond to emails concerning deal funding matters.
Matt Kvarda	6/24/2013	0.6	Address various issues related to deal fundings in the current cash budget.
Matt Kvarda	6/24/2013	0.4	Address various questions from Gibson Dunn re: outstanding EuroLog fees.
Matt Kvarda	6/24/2013	0.4	Review deal fundings in initial DIP report and noted follow-up items thereto for project staff.

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Professional	Date	Hours	Activity
Camille Linton	6/25/2013	1.2	Review of P3 Offer Letter analysis received from G. Chastain on 6/25.
Joseph Spano	6/25/2013	2.9	Update UCC Singapore closing presentation.
Joseph Spano	6/25/2013	0.8	Review Singapore deal engagement letters.
Joseph Spano	6/25/2013	0.5	Discussion with Company on sale processes.
Joseph Spano	6/25/2013	0.8	Respond to UCC advisor information request.
Joseph Spano	6/25/2013	1.8	Review funds flow for 3PD.
Joseph Spano	6/25/2013	0.4	Review recent sale processes.
Matt Kvarda	6/25/2013	1.1	Address various issues related to Bahrain Bay invoices related to the headquarters building.
Matt Kvarda	6/25/2013	0.6	Prepare for and participate in update call with deal team re: EuroLog purchase offer.
Matt Kvarda	6/25/2013	0.7	Address various questions from Houlihan re: various Middle East real estate assets.
Matt Kvarda	6/25/2013	0.3	Address various issues related to the 3PD sales process.
Matt Kvarda	6/25/2013	0.9	Address various information requests from Houlihan re: various portfolio company and deal funding questions.
Matt Kvarda	6/25/2013	0.7	Address various issues related to EuroLog offer.

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Professional	Date	Hours	Activity
Camille Linton	6/26/2013	3.2	Respond to real estate investments on HL's information request received from W. McDavid on RA Holding Corp Descriptions and other cash projections including waterfall.
Camille Linton	6/26/2013	1.4	Review of HL information request received from W. McDavid on RA Holding Corp Descriptions.
Joseph Spano	6/26/2013	2.9	Update Singapore closing cost analysis.
Joseph Spano	6/26/2013	0.6	Review Singapore contracts for dead deal and closing costs.
Joseph Spano	6/26/2013	0.5	Respond to UCC advisor information requests.
Joseph Spano	6/26/2013	0.3	Review Honiton updated legal docs.
Lawrence Hirsh	6/26/2013	0.3	Review of and respond to emails concerning deal funding matters.
Matt Kvarda	6/26/2013	1.3	Address a variety of issues raised by Gibson Dunn related to the hearing on the next cash budget specifically focused on deal fundings and potential deal exits in the next budget period.
Matt Kvarda	6/26/2013	0.7	Continue to address various information requests from Houlihan re: various portfolio company and deal funding questions.
Matt Kvarda	6/26/2013	0.6	Address various issues related to the sale of Saadiyat Island.
Matt Kvarda	6/26/2013	0.7	Analyze various issues related to the projected AGUD I deal funding through the end of 2013.
Joseph Spano	6/27/2013	0.2	Discussion with Company on dead deal costs for Singapore.
Joseph Spano	6/27/2013	1.0	Review deal summaries for FL and CEPL from deal team.

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Professional	Date	Hours	Activity
Joseph Spano	6/27/2013	2.2	Finalize Singapore closing costs analysis for UCC.
Joseph Spano	6/27/2013	0.3	Discussion with deal team on Varel.
Matt Kvarda	6/27/2013	0.7	Prepare a list of potential asset dispositions prior to the Effective Date.
Matt Kvarda	6/27/2013	1.7	Continue to address various information requests from Houlihan re: various portfolio company and deal funding questions.
Matt Kvarda	6/27/2013	1.1	Finalize Singapore wind down presentation for counsel review.
Matt Kvarda	6/27/2013	0.3	Address various questions from Gibson Dunn re: Bijoux Turner restructuring.
Matt Kvarda	6/27/2013	0.2	Address various issues to closing of Bijoux Turner restructuring.
Matt Kvarda	6/27/2013	0.4	Continue to address various questions from Houlihan re: various Middle East real estate assets.
Matt Kvarda	6/27/2013	0.2	Address various issues related to Varel.
Camille Linton	6/28/2013	2.0	Prepare response for M. Kvarda regarding direction received from M. Tan and M. Chowdhury to summarize issues and status on Atlanta and London leases.
Joseph Spano	6/28/2013	0.2	Review updated Honiton legal docs.
Joseph Spano	6/28/2013	0.3	Review updated closing cost information from Singapore deal team.
Joseph Spano	6/28/2013	1.1	Review portfolio company monthly performance reports.

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Professional	Date	Hours	Activity
Joseph Spano	6/28/2013	0.8	Review 3PD sale information.
Matt Kvarda	6/28/2013	0.8	Address various issues related to the latest EuroLog offer.
Matt Kvarda	6/28/2013	0.2	Address various questions related to 3PD related Uria deposits
Joseph Spano	6/29/2013	0.9	Review updated 3PD SMC report and analysis.
Matt Kvarda	6/29/2013	1.3	Address various issues relate dto potneitla sale of 3PD.
Joseph Spano	6/30/2013	0.7	Review updated Honiton loan documents.
Camille Linton	7/1/2013	0.4	Internal discussion (J. Mostrom) on op-co accounts for Victory Heights.
Camille Linton	7/1/2013	2.7	Tracing of proceeds from Victory Heights per email received from S. Fuller (A&M).
Joseph Spano	7/1/2013	1.8	Review 3PD waterfall information.
Joseph Spano	7/1/2013	1.1	Review portfolio company sales documents.
Joseph Spano	7/1/2013	0.2	Review revised Honiton Loan Docs.
Joseph Spano	7/1/2013	0.8	Update on CEPL process and proceeds to Arcapita.
Joseph Spano	7/1/2013	0.8	Review change of control information.

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Joseph Spano	7/1/2013	0.7	Review Singapore wind down information.
Joseph Spano	7/1/2013	0.2	Update on Honiton funding.
Lawrence Hirsh	7/1/2013	0.4	Review of emails concerning Honiton deal funding and related Standard Chartered Bank settlement agreement implementation matters.
Matt Kvarda	7/1/2013	0.4	Review latest issues related to finalizing the SCB settlement (including Honiton) and noted follow-up items for project staff.
Matt Kvarda	7/1/2013	0.3	Review Middle East real estate update from deal team and noted follow-up items thereto.
Matt Kvarda	7/1/2013	0.2	Address various information requests from Houlihan re: original cost basis of portfolio investments.
Matt Kvarda	7/1/2013	0.4	Address various CEPL information requests from Houlihan.
Matt Kvarda	7/1/2013	0.7	Address various issues related to AGUD 1 including timing of Saadiyat Island sale closing and funding for remaining two projects.
Matt Kvarda	7/1/2013	0.6	Review 3PD waterfall calculation and noted follow-up comments for project staff.
Matt Kvarda	7/1/2013	0.6	Review deal updates for Freightliner, Viridian and CEPL and noted follow-up comments for project staff.
Matt Kvarda	7/1/2013	0.9	Address various EuroLog information requests from Houlihan.
Camille Linton	7/2/2013	0.3	Internal prep call (J. Makuch) to discuss open MSA items for conference call with FTI.
Camille Linton	7/2/2013	0.9	Participate on conference call (Organizer: J. Makuch) on open items in MSA with FTI.

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Camille Linton	7/2/2013	0.8	Discussion with W. Ng of FTI to discuss open items on Arcapita office leases.
Joseph Spano	7/2/2013	0.3	Respond to HL information requests.
Joseph Spano	7/2/2013	0.2	Update with Company on CEPL.
Joseph Spano	7/2/2013	0.3	Review of office wind downs.
Joseph Spano	7/2/2013	0.4	Discussion with HL on portfolio company sale processes.
Joseph Spano	7/2/2013	0.5	Discussion with GD on 3PD sale process.
Joseph Spano	7/2/2013	1.8	Review Change of Control documents.
Joseph Spano	7/2/2013	0.8	Review 3PD sales information.
Lawrence Hirsh	7/2/2013	0.3	Review of and respond to emails concerning deal funding matters.
Matt Kvarda	7/2/2013	0.8	Address various issues raised by deal team re: EuroLog offer.
Matt Kvarda	7/2/2013	1.2	Address various information requests from Houlihan re: EuroLog offer.
Camille Linton	7/3/2013	2.0	Prepare response to email received from J. Makuch on conference call replace on 7/2/2013.
Camille Linton	7/3/2013	1.1	Discussion with J. Huntz and D. Baker on Arcapita direction regarding Atlanta office lease - alternative lease space.

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Camille Linton	7/3/2013	0.9	Participate on conference call with FTI/Arcapita regarding Arcapita Atlanta Office Lease (W. Ng, P. Topper, J. Balcom, D. Baker, J. Huntz, M. Hedden).
Camille Linton	7/3/2013	0.5	Participate on conference call with FTI/Arcapita/Transwestern per FTI request regarding Introduction to Landlord (D. Reeves, W. Ng, P. Topper, J. Balcom, D. Baker, J. Huntz, M. Hedden).
Camille Linton	7/3/2013	0.3	Discussion with Arcapita (M. Casey) on RA/FTI payment.
Joseph Spano	7/3/2013	0.3	Follow up discussion on Change of Control issues.
Joseph Spano	7/3/2013	0.4	Discussion with Company on 3PD.
Joseph Spano	7/3/2013	0.2	Update on 3PD sales process / approvals.
Joseph Spano	7/3/2013	0.5	Discussion with Company on CEPL.
Joseph Spano	7/3/2013	1.1	Prepare for and participate on call to discuss Change of Control Issues.
Lawrence Hirsh	7/3/2013	0.2	Review of and respond to emails concerning deal funding matters.
Matt Kvarda	7/3/2013	0.4	Address various issues related to CEPL closing.
Matt Kvarda	7/3/2013	0.7	Prepare for and participated in call with Houlihan re: recent EuroLog offer.
Matt Kvarda	7/3/2013	0.6	Continue to address various issues related to AGUD 1 including timing of Saadiyat Island sale closing and funding for remaining two projects.
Matt Kvarda	7/3/2013	0.6	Review the deal funding in the most recent DIP forecast and noted follow-up items thereto.

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Professional	Date	Hours	Activity
Matt Kvarda	7/3/2013	1.3	Continue to address various information requests from Houlihan re: EuroLog offer.
Matt Kvarda	7/3/2013	0.6	Address various questions from Gibson Dunn related to CEPL closing.
Matt Kvarda	7/4/2013	0.3	Address various issues related to the closing of the Saadiyat Island sale.
Matt Kvarda	7/4/2013	0.4	Address various questions from deal team re: Houlihan response and questions related to recent EuroLog offer.
Matt Kvarda	7/4/2013	0.8	Continue to address various information requests from Houlihan re: EuroLog offer.
Joseph Spano	7/5/2013	0.8	Review update CEPL waterfall summary.
Joseph Spano	7/5/2013	0.5	Update Singapore wind down analysis.
Joseph Spano	7/5/2013	0.8	Review court documents associated with 3PD.
Joseph Spano	7/5/2013	0.5	Update discussion with deal team on CEPL.
Joseph Spano	7/5/2013	0.3	Discussion with deal team on 3PD.
Joseph Spano	7/5/2013	1.0	Preparation for and discussion with GD on 3PD sale process.
Joseph Spano	7/5/2013	0.8	Follow up with deal teams on change of control issues.
Matt Kvarda	7/5/2013	1.4	Continue to address various questions from the deal team and Gibson Dunn attorneys related to the recent EuroLog offer.

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Professional	Date	Hours	Activity
Matt Kvarda	7/5/2013	1.3	Continue to address various information requests from Houlihan re: EuroLog offer.
Matt Kvarda	7/5/2013	0.7	Review update on 3PD and CEPL sale processes and noted comments and follow-up items thereto.
Joseph Spano	7/6/2013	1.1	Update court documents for 3PD.
Joseph Spano	7/6/2013	0.7	Review 3PD process and court information for filing.
Joseph Spano	7/6/2013	0.9	Review of updated CEPL waterfall.
Matt Kvarda	7/6/2013	0.7	Review latest version of the EuroLog waterfall and noted comments and follow-up items for deal team.
Matt Kvarda	7/6/2013	2.3	Continue to address questions and information requests from Houlihan re: recent EuroLog offer.
Matt Kvarda	7/7/2013	0.9	Continue to address questions and information requests from Houlihan re: recent EuroLog offer.
Matt Kvarda	7/7/2013	0.4	Draft an update email to the JPLs re: 3PD, CEPL and Saadiyat Island sale processes.
Matt Kvarda	7/7/2013	0.4	Address various questions form Houlihan re: latest Castello restructuring information.
Camille Linton	7/8/2013	0.7	Prepare email to M. Kvarda regarding GDC input of lease analysis and discussions with FTI/Milbank.
Camille Linton	7/8/2013	2.9	Discussion with Regus office lease representatives for alternative office lease space in Atlanta and London with pricing capabilities.
Camille Linton	7/8/2013	2.2	Review of materials rand response received from B. Jordan (HL) with Arcapita (M. Casey) relating to CdC RE investment.

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Professional	Date	Hours	Activity
Camille Linton	7/8/2013	0.7	Review of email received from M. Kvarda on Elysian request for next cash budget 7/21 - 8/31.
Joseph Spano	7/8/2013	0.6	Discussion with deal team on change of control issues.
Joseph Spano	7/8/2013	0.2	Discuss update on 3PD with HL.
Joseph Spano	7/8/2013	1.8	Review CEPL debt documents.
Joseph Spano	7/8/2013	0.4	Follow up discussion with Company on CEPL proceeds.
Joseph Spano	7/8/2013	1.2	Update CEPL analysis.
Joseph Spano	7/8/2013	1.1	Review of CEPL proceeds analysis.
Joseph Spano	7/8/2013	0.4	Discussion with GD and Rothschild on 3PD.
Joseph Spano	7/8/2013	0.5	Discussion with deal team on 3PD sale.
Joseph Spano	7/8/2013	0.7	Discussion with deal team on CEPL update.
Matt Kvarda	7/8/2013	0.4	Address various issues related to 3PD sale process.
Matt Kvarda	7/8/2013	0.9	Review draft of board presentation focusing on deal funding and disposition matters and noted comments thereto.
Matt Kvarda	7/8/2013	1.2	Continue to address questions and information requests from Houlihan re: EuroLog offer.

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Professional	Date	Hours	Activity
Matt Kvarda	7/8/2013	1.4	Address deal funding for the next cash budget.
Camille Linton	7/9/2013	1.4	Modify cash budget for RE investments based on email received from S. Fuller on 7/8 to include cash period from 7/21 to 8/31.
Camille Linton	7/9/2013	0.7	Prepare table comparison of counter proposal offer received from FTI in relation to office leases.
Camille Linton	7/9/2013	1.2	Prepare response to email received from FTI (J. Balcom) on Atlanta and London lease counter proposal.
Gregory Chastain	7/9/2013	1.1	Review of cash budget and follow-up on funding requirements.
Joseph Spano	7/9/2013	1.3	Review CEPL restructuring documents.
Joseph Spano	7/9/2013	2.9	Develop analysis for UCC on CEPL sale/proceeds.
Joseph Spano	7/9/2013	0.3	Review Honiton cash flows.
Joseph Spano	7/9/2013	0.4	Call with Company on CEPL sale.
Joseph Spano	7/9/2013	0.5	Discussion with Company on CEPL sale.
Joseph Spano	7/9/2013	2.2	Review CEPL legal structure and documents.
Matt Kvarda	7/9/2013	0.4	Reply to various questions from the deal team re: UCC questions related to the recent EuroLog offer.
Matt Kvarda	7/9/2013	1.6	Continue to address questions and information requests from Houlihan re: EuroLog sale process.

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Matt Kvarda	7/9/2013	0.6	Continue to address various issues related to the 3PD sale process.
Camille Linton	7/10/2013	0.8	Correspondence with Arcapita (M. Casey) on funding budget for Elysian through Aug 2013.
Camille Linton	7/10/2013	0.6	Draft email to H. Thompson on status of lease negotiations with FTI.
Camille Linton	7/10/2013	0.2	Participate in discussion with J. Makuch (A&M) on office lease counterproposal received from FTI.
Joseph Spano	7/10/2013	2.9	Update CEPL analysis for UCC.
Joseph Spano	7/10/2013	0.2	Discussion with Company on Singapore closing costs.
Joseph Spano	7/10/2013	0.2	Follow up discussion with Company on CEPL.
Joseph Spano	7/10/2013	0.7	Update Singapore closing cost analysis.
Joseph Spano	7/10/2013	1.3	Update CEPL presentation materials based on call.
Joseph Spano	7/10/2013	0.5	Discussion with Company on budget for Honiton.
Joseph Spano	7/10/2013	0.6	Discussion with Company on legal documents for 3PD and PODS.
Joseph Spano	7/10/2013	0.7	Discussion with Company on updating CEPL presentation.
Joseph Spano	7/10/2013	0.9	Review CEPI management agreements.

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Joseph Spano	7/10/2013	0.4	Discussion with Company on AIGC legal items.
Matt Kvarda	7/10/2013	0.4	Participate in a call with the deal team re: CEPL sale process.
Matt Kvarda	7/10/2013	0.7	Review the revised draft of the CEPL presentation and noted various comments, revisions and follow-up items for project staff.
Matt Kvarda	7/10/2013	1.3	Review the first draft of the CEPL presentation and noted various comments, revisions and follow-up items for project staff.
Matt Kvarda	7/10/2013	1.7	Finalize the CEPL presentation for Houlihan.
Matt Kvarda	7/10/2013	2.7	Continue to address various issues related to the recent EuroLog offer.
Camille Linton	7/11/2013	0.5	Participate in Atlanta/London leases conference call (Organizer: J. Makuch) with FTI.
Camille Linton	7/11/2013	0.2	Discussion with Arcapita (D. Baker) on IT configuration for Atlanta office.
Joseph Spano	7/11/2013	1.2	Prepare for and participate on call with Company and HL on CEPL.
Joseph Spano	7/11/2013	0.4	Review management fee payments to CEPL.
Joseph Spano	7/11/2013	0.3	Discussion with Company on Varel and Tensar.
Joseph Spano	7/11/2013	0.3	Update legal structure chart for CEPI presentation.
Joseph Spano	7/11/2013	0.3	Respond to HL diligence requests for CEPL.

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Joseph Spano	7/11/2013	1.7	Review updated cash flow projections for Honiton.
Joseph Spano	7/11/2013	1.7	Assist in the research and response to creditor claims.
Joseph Spano	7/11/2013	0.2	Discussion with Company on cash flow budget.
Matt Kvarda	7/11/2013	0.4	Participate in pre-call with deal team re: CEPL sale process.
Matt Kvarda	7/11/2013	0.4	Address various questions related to Victory Heights sales proceeds raised by Houlihan.
Matt Kvarda	7/11/2013	0.8	Address various issues related to deal funding for the next cash budget.
Matt Kvarda	7/11/2013	1.2	Prepare for and participate in CEPL call with Houlihan and deal team.
Matt Kvarda	7/11/2013	1.6	Continue to address various issues and questions raised by Houlihan and Gibson Dunn related to the CEPL sale process.
Matt Kvarda	7/11/2013	2.4	Continue to address various issues related to the recent EuroLog offer.
Matt Kvarda	7/11/2013	0.4	Address various issues related to the AGUD 1 funding for 2013 and 2014.
Matt Kvarda	7/11/2013	1.8	Address various issues and questions raised by Houlihan and Gibson Dunn related to the CEPL sale process.
Camille Linton	7/12/2013	1.2	Review and modifications of August 2013 Funding file received from M. Kvarda.
Camille Linton	7/12/2013	3.1	Evaluation of FEP cash projection jun-dec 2013 file received from Arcapita (M. Casey) for unsupported costs.

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Camille Linton	7/12/2013	0.5	Reconciliation of RE investments from DIP to cash budget for reporting to HL.
Camille Linton	7/12/2013	0.4	Correspondence with Arcapita (D. Baker) regarding insurance renewals.
Joseph Spano	7/12/2013	0.4	Follow up with Company on Singapore closing costs.
Joseph Spano	7/12/2013	0.5	Review revised cash flow forecast for Honiton.
Joseph Spano	7/12/2013	0.4	Prepare for and participate on call with FTI on portfolio companies.
Joseph Spano	7/12/2013	0.3	Follow up on cash flow forecast for budget.
Matt Kvarda	7/12/2013	1.4	Continue to address various issues and questions raised by Houlihan and Gibson Dunn related to the CEPL sale process.
Matt Kvarda	7/12/2013	2.7	Continue to address various issues and questions raised by Houlihan and Gibson Dunn related to the CEPL sale process.
Matt Kvarda	7/12/2013	1.7	Continue to address various issues and information requests related to the recent EuroLog offer raised by Houlihan.
Matt Kvarda	7/12/2013	1.2	Address various deal funding issues for the next cash budget (Honiton, CEPL, US Res Dev II and AEID II).
Matt Kvarda	7/13/2013	0.2	Address various deal funding questions related to Honiton.
Matt Kvarda	7/13/2013	0.8	Review the latest version of the funding proposal for AGUD I and noted follow-up items and questions for the deal team.
Joseph Spano	7/14/2013	0.7	Follow up review of legal files for CEPL sale proceeds.

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Professional	Date	Hours	Activity
Matt Kvarda	7/14/2013	1.7	Continue to address various issues and questions raised by Houlihan and Gibson Dunn related to the CEPL sale process.
Camille Linton	7/15/2013	0.6	Draft response to email received from FTI (S. Star) on lease counter proposal.
Camille Linton	7/15/2013	1.3	Discussion with Arcapita (M. Casey) on Atlanta office relocation and action items.
Camille Linton	7/15/2013	1.5	Discussion with Arcapita (S. Campbell) on London office relocation and action items.
Camille Linton	7/15/2013	0.5	Discussion with HL (W. McDavid) on Elysian funding budget.
Gregory Chastain	7/15/2013	0.7	Review of updated cash budget; analysis of Elysian funding requirements.
Joseph Spano	7/15/2013	0.5	Update on CEPL sales proceeds to Arcapita.
Joseph Spano	7/15/2013	0.5	Discussion with Company on Tensar funding.
Joseph Spano	7/15/2013	0.7	Discussion with Company on legal issues for portfolio companies.
Matt Kvarda	7/15/2013	2.8	Continue to address various issues and questions raised by Houlihan and Gibson Dunn related to the CEPL sale process.
Matt Kvarda	7/15/2013	1.8	Address various deal funding issues for the next cash budget (CEPL, US Res Dev II and AEID II).
Matt Kvarda	7/15/2013	0.6	Address various deal funding issues related to Tensar.
Matt Kvarda	7/15/2013	0.9	Address various issues raised by Gibson Dunn related to the 3PD sale process.

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Camille Linton	7/16/2013	0.4	Discussion with FTI (W. Ng) regarding Atlanta and London lease counter proposal.
Camille Linton	7/16/2013	1.0	Evaluation of allocation of startup costs against a future management fee payment from RA to AIM.
Camille Linton	7/16/2013	1.4	Correspondence with HL (W. McDavid) Rothschild (A. Svoyskiy) and C. Combs on Murabaha rates .
Gregory Chastain	7/16/2013	0.3	Update on CDC, Elysian and lease negotiations.
Joseph Spano	7/16/2013	0.4	Respond to follow up diligence requests for UCC.
Joseph Spano	7/16/2013	1.3	Update CEPL presentation for UCC.
Joseph Spano	7/16/2013	1.2	Prepare legal summary from discussions with deal teams.
Joseph Spano	7/16/2013	1.1	Review 3PD legal documents for sale.
Joseph Spano	7/16/2013	0.6	Finalize and distribute CEPL presentation.
Joseph Spano	7/16/2013	0.6	Discussion with company on FL and Viridien legal issues.
Joseph Spano	7/16/2013	0.4	Discussion with Company on CEPL presentation.
Joseph Spano	7/16/2013	0.4	Update CEPI presentation.
Lawrence Hirsh	7/16/2013	0.9	Analysis and review of spreadsheet analysis of proposed deal funding for cash budget for period July 21 thru August 31; review of supporting documentation; assumptions and data related to same.

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Matt Kvarda	7/16/2013	0.7	Continue to address various deal funding issues in connection with the next cash budget.
Matt Kvarda	7/16/2013	0.4	Address various questions raised by the deal team re: 3PD sales process.
Matt Kvarda	7/16/2013	0.6	Address various issues related to the unpaid EuroLog IPO fees.
Matt Kvarda	7/16/2013	0.7	Review the updated AGUD I 2013 and 2014 funding presentation and note comments and follow-up items for the deal team.
Matt Kvarda	7/16/2013	0.7	Prepare for and participate in CEPL call with Gibson Dunn.
Matt Kvarda	7/16/2013	0.8	Review 3PD update for Houlihan and note revisions and comments thereto.
Matt Kvarda	7/16/2013	0.6	Review the revised CEPL presentation to reflect the current thinking on allocation of proceeds and note comments and revisions thereto.
Camille Linton	7/17/2013	0.8	Review with Arcapita Atlanta office CoStar office market reports for Midtown.
Camille Linton	7/17/2013	2.5	Draft evaluation for Arcapita on 400 Galleria office building for executive office lease space.
Camille Linton	7/17/2013	2.3	Review with Arcapita Atlanta office CoStar office market reports for Cumberland/Galleria.
Joseph Spano	7/17/2013	0.6	Revise CEPL presentation and redistribute.
Joseph Spano	7/17/2013	0.3	Respond to HL information requests.
Joseph Spano	7/17/2013	0.4	Respond to follow up questions on CEPL presentation.

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Professional	Date	Hours	Activity
Joseph Spano	7/17/2013	0.4	Review CEPL loan agreements.
Matt Kvarda	7/17/2013	0.7	Address various follow-up questions on CEPL raised by Houlihan.
Matt Kvarda	7/17/2013	0.9	Address various comments and questions from management re: revised CEPL presentation.
Joseph Spano	7/18/2013	0.4	Respond to HL diligence requests for 3PD.
Joseph Spano	7/18/2013	0.8	Review CEPL legal ownership structure and revised proceeds analysis.
Matt Kvarda	7/18/2013	0.7	Exchange multiple emails with Houlihan personnel re: issues related to the revised EuroLog offer.
Matt Kvarda	7/18/2013	1.8	Address various questions and issues raised by the deal team re: resolution of various issues in connection with the recent EuroLog offer.
Joseph Spano	7/19/2013	0.3	Respond to HL diligence requests for 3PD.
Matt Kvarda	7/19/2013	2.4	Continue to address various questions and issues raised by the deal team re: resolution of various issues in connection with the recent EuroLog offer.
Matt Kvarda	7/19/2013	1.1	Prepare for and participate in a call with Houlihan re: revised EuroLog offer.
Matt Kvarda	7/19/2013	1.2	Review the EuroLog waterfall analysis prepared by Houlihan and note various questions and comments thereto.
Joseph Spano	7/22/2013	0.3	Review HL information on 3PD.
Joseph Spano	7/22/2013	0.7	Review HK wind down information.

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Professional	Date	Hours	Activity
Matt Kvarda	7/22/2013	0.7	Address various questions from the JPLs re: 3PD sales process.
Camille Linton	7/23/2013	2.9	Work with Arcapita (D. Baker) on file retainage and MSA requirements.
Camille Linton	7/23/2013	1.6	Conference call with Arcapita and Regus leasing executive office for options to convert space for AIM negotiations with FTI.
Camille Linton	7/23/2013	0.4	Participate in conversation with J. Makuch regarding Atlanta/London office lease in preparation for conference call with FTI.
Camille Linton	7/23/2013	0.5	Participate in conference call (Organizer: W. Ng) FTI regarding Arcapita call.
Camille Linton	7/23/2013	0.7	Participate in discussion with L. Davis to coordinate drafting documents with Milbank on subleases.
Camille Linton	7/23/2013	1.3	Discussion with GDC (L. Davis) to provide requested documents to FTI.
Camille Linton	7/23/2013	1.6	Draft email to FTI (J. Balcom) regarding Arcapita position on Atlanta/London leases.
Camille Linton	7/23/2013	0.2	Correspondence with J. Gaves regarding counsel coordination on FTI action items.
Joseph Spano	7/23/2013	0.3	Respond to diligence request from the JPL.
Joseph Spano	7/23/2013	0.3	Discussion with GD on portfolio company questions.
Joseph Spano	7/23/2013	0.5	Discussion Rothschild on management fees.
Joseph Spano	7/23/2013	1.1	Respond to diligence requests related to claims.

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Professional	Date	Hours	Activity
Joseph Spano	7/23/2013	0.2	Discussion with Company on JJ and portfolio companies.
Matt Kvarda	7/23/2013	1.2	Address various issues related to the EuroLog and Lusail sale processes.
Camille Linton	7/24/2013	0.6	Correspondence with Arcapita (S. Campbell) regarding MSA requirements relating to effective date action items.
Joseph Spano	7/24/2013	0.2	Review Hong Kong closing process.
Camille Linton	7/25/2013	0.7	Discussion with GDC (L. Davis) on coordination with Milbank.
Camille Linton	7/25/2013	0.8	Correspondence with FTI (J. Balcom/W. Ng) on economic terms of counter proposal.
Camille Linton	7/25/2013	2.2	Prepare draft of materials to Milbank (J. Morgan) to transfer lease requirements.
Camille Linton	7/25/2013	3.0	Reconciliation of AIHL, Windturbine, Railinvest, ALTHL, and AEID II HL for sublease terms per FTI.
Matt Kvarda	7/25/2013	1.4	Addressed various follow-up EuroLog waterfall issues raised by Houlihan.
Joseph Spano	7/26/2013	0.5	Review waterfalls and historical investment data in support of bankruptcy claims analysis.
Matt Kvarda	7/26/2013	0.9	Review Lusail presentation prepared by the deal team and noted questions and follow-up items thereto.
Matt Kvarda	7/26/2013	1.2	Continue to address various follow-up EuroLog waterfall issues raised by Houlihan.
Camille Linton	7/29/2013	0.2	Discussion with FTI (J. Balcom) on London office market rents.

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Professional	Date	Hours	Activity
Camille Linton	7/29/2013	0.4	Evaluation of revised Elysian budget file received from Arcapita (M. Casey).
Joseph Spano	7/29/2013	0.2	Respond to information requests from Company.
Joseph Spano	7/29/2013	0.3	Review of sale documents for 3PD.
Joseph Spano	7/29/2013	0.3	Discussion with company on liquidity needs.
Joseph Spano	7/29/2013	0.4	Analyze liquidation of Hong Kong entities.
Matt Kvarda	7/29/2013	0.4	Address various issues related to recent developments in the 3PD sale process.
Matt Kvarda	7/29/2013	0.3	Address various questions from HL re: CEPL allocation of sales proceeds.
Matt Kvarda	7/29/2013	0.4	Review the deal funding in the latest cash flow forecast and noted comments and follow-up items thereto.
Matt Kvarda	7/29/2013	2.7	Address various follow-up questions from the deal team re: EuroLog recent offer.
Camille Linton	7/30/2013	1.4	Transfer of US Res Dev II budgets to master file from Arcapita (M. Casey).
Joseph Spano	7/30/2013	0.3	Respond to information requests from JPL.
Joseph Spano	7/30/2013	0.3	Analyze Hong Kong liquidation.
Joseph Spano	7/30/2013	0.4	Research supporting documentation for claims process.

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Camille Linton	7/31/2013	0.8	Discussion with HL (W. McDavid) and Arcapita (M. Casey) on CdC LOI and status.
Joseph Spano	7/31/2013	0.4	Review wind down entities for Hong Kong.
Joseph Spano	7/31/2013	0.8	Review portfolio company information for claims/appeals.
Joseph Spano	7/31/2013	0.3	Discussion with FTI on Hong Kong wind down.
Matt Kvarda	7/31/2013	2.6	Continue to address various follow-up EuroLog waterfall issues raised by Houlihan and the deal team.
Matt Kvarda	7/31/2013	0.8	Address various issues related to the release of the collateral for the Saadiyat Island performance bond.
Matt Kvarda	7/31/2013	0.3	Address various issues re: settlement of past due fees for EuroLog IPO professionals.
Joseph Spano	8/1/2013	0.3	Review CEPL proceeds analysis.
Joseph Spano	8/1/2013	0.2	Discussions with company on Hong Kong wind down.
Joseph Spano	8/1/2013	0.2	Review transaction holdco information related to claims.
Joseph Spano	8/1/2013	0.2	Review of valuations for portfolio companies.
Matt Kvarda	8/1/2013	0.4	Continue to address various issues raised by Gibson Dunn re: SCB fee related to release of collateral for Saadiyat Island sale proceeds.
Matt Kvarda	8/1/2013	1.4	Address various issues related to the past due IPO fees raised by Gibson Dunn and the deal team.

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Matt Kvarda	8/1/2013	0.6	Review Lusail brokerage agreement requested by Houlihan and note follow-up items for deal team.
Matt Kvarda	8/1/2013	0.8	Address various issues raised by Gibson Dunn re: SCB fee related to release of collateral for Saadiyat Island sale proceeds.
Matt Kvarda	8/2/2013	1.1	Continue to address various issues related to the past due IPO fees raised by Gibson Dunn and the deal team.
Matt Kvarda	8/2/2013	0.7	Prepare for and participate on EuroLog call with deal team and Gibson Dunn.
Matt Kvarda	8/3/2013	0.3	Address various issues related to additional distribution of CEPL proceeds.
Matt Kvarda	8/3/2013	0.6	Continue to address various issues related to the past due IPO fees raised by Gibson Dunn and the deal team.
Joseph Spano	8/4/2013	0.2	Review Hong Kong entity liquidation.
Matt Kvarda	8/4/2013	0.3	Continue to address various issues related to the past due IPO fees raised by Gibson Dunn and the deal team.
Matt Kvarda	8/4/2013	0.4	Continue to address various issues related to the past due IPO fees raised by Gibson Dunn and the deal team.
Matt Kvarda	8/4/2013	0.8	Review AIBPD II and Oman Logistics sale process updated from the deal teams and note comments and follow-up items thereto.
Matt Kvarda	8/4/2013	0.2	Continue to address various issues with Houlihan re: allocation of CEPL proceeds.
Joseph Spano	8/5/2013	0.5	Research portfolio company documents in support of claims process.
Joseph Spano	8/5/2013	0.8	Review portfolio company information for UCC.

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Matt Kvarda	8/5/2013	0.4	Review the latest cash flow forecast with respect to deal fundings and exits and note comments thereto.
Matt Kvarda	8/5/2013	0.4	Address various questions from Gibson Dunn re: CEPL sales proceeds.
Matt Kvarda	8/5/2013	0.7	Address questions from Houlihan re: EuroLog sales process.
Joseph Spano	8/6/2013	0.3	Review CEPL distribution alternatives for remaining proceeds.
Joseph Spano	8/6/2013	0.5	Review presentation for HL related to portfolio company.
Matt Kvarda	8/6/2013	1.3	Analyze various issues (including post-petition deal funding to date) to assist Rothschild update the Ventures and AEID II waterfalls.
Matt Kvarda	8/6/2013	0.4	Continue to address various issues raised by Gibson Dunn re: SCB fee related to release of collateral for Saadiyat Island sale proceeds.
Matt Kvarda	8/6/2013	0.6	Address various information requests from Houlihan re: Lusail sale process.
Camille Linton	8/7/2013	0.4	Coordination with FTI (W. Ng) on counter proposal.
Joseph Spano	8/7/2013	0.2	Review HK wind down process.
Matt Kvarda	8/7/2013	0.8	Continue to address various issues raised by Gibson Dunn re: SCB fee related to release of collateral for Saadiyat Island sale proceeds.
Matt Kvarda	8/7/2013	1.2	Analyze revised 2013 and 2014 AGUD 1 deal funding budget and noted follow-up items and comments for deal team.
Joseph Spano	8/8/2013	0.6	Review management agreements for Viridian and FL.

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Joseph Spano	8/8/2013	2.6	Update presentation on Tensar for HL.
Matt Kvarda	8/8/2013	0.7	Review Tensar update prepared by project staff and note follow-up comments thereto.
Matt Kvarda	8/8/2013	0.8	Analyze various EuroLog waterfall issues in connection with updated purchase offer.
Joseph Spano	8/9/2013	1.1	Finalize Tensar for HL.
Matt Kvarda	8/9/2013	0.4	Analyze unpaid EuroLog fees to be paid at Effective Date per settlement with UCC.
Matt Kvarda	8/9/2013	0.6	Review further revised Tensar update and note additional comments for project staff.
Matt Kvarda	8/9/2013	0.7	Address various issues related to 3PD sales process.
Matt Kvarda	8/9/2013	0.8	Prepare for and participate on call with deal team and Rothschild re: latest EuroLog waterfall.
Matt Kvarda	8/9/2013	1.3	Analyze latest EuroLog waterfall and noted follow-up items for deal team and Rothschild related to past-due IPO fee and deal fundings to date (amongst other issues).
Matt Kvarda	8/11/2013	1.2	Review latest presentations and information re: Lusail and note follow-up comments for deal team.
Joseph Spano	8/12/2013	0.6	Preparation for and participation in discussion with HL / Company on Tensar funding.
Joseph Spano	8/12/2013	0.5	Follow up discussions with Company and HL on Tensar.
Joseph Spano	8/12/2013	0.6	Preparation for and participation in discussion with HL / Company on Tensar funding.

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Professional	Date	Hours	Activity
Matt Kvarda	8/12/2013	0.4	Address various questions from Houlihan re: latest EuroLog waterfall.
Matt Kvarda	8/12/2013	0.2	Address various issues related to SCB fee for Saadiyat Island collateral.
Matt Kvarda	8/12/2013	1.2	Address various EuroLog waterfall questions raised by the deal team including issues related to past due IPO costs to be paid at the Effective Date.
Matt Kvarda	8/12/2013	0.9	Further analyze latest AGUD 1 funding budget and draft email to Houlihan re: same.
Matt Kvarda	8/12/2013	0.6	Address various issues related to due diligence of Tensar funding request.
Joseph Spano	8/13/2013	0.3	Hong Kong wind down plan.
Joseph Spano	8/13/2013	0.8	Follow up discussions with Company and HL on Tensar.
Joseph Spano	8/13/2013	0.9	Analyze Tensar new funding.
Matt Kvarda	8/13/2013	1.1	Address various information requests from Houlihan re: 3PD sale.
Matt Kvarda	8/13/2013	0.7	Prepare for and participate on a call with Houlihan re: latest EuroLog waterfall proceeds.
Matt Kvarda	8/13/2013	0.9	Address various information requests and questions from Houlihan re: latest EuroLog waterfall.
Matt Kvarda	8/13/2013	0.3	Address various questions raised by Houlihan re: Tensar funding.
Joseph Spano	8/14/2013	0.6	Discussion with Company on Varel.

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Joseph Spano	8/14/2013	0.5	Discussion with Company on Tensar.
Lawrence Hirsh	8/14/2013	0.3	Review of and respond to emails concerning deal funding matters.
Matt Kvarda	8/14/2013	0.8	Address information requests from Arcapita investment administration re: latest disposition values for various investments.
Matt Kvarda	8/14/2013	0.2	Address various questions from Gibson Dunn attorneys re: Saadiyat Island sales proceeds.
Matt Kvarda	8/14/2013	0.3	Address various Tensar funding questions raised by Gibson Dunn attorneys.
Matt Kvarda	8/14/2013	0.6	Address various questions from Rothschild re: various disposition values requested by Arcapita management.
Matt Kvarda	8/14/2013	0.7	Address various questions from Houlihan re: EuroLog sale process and waterfall.
Matt Kvarda	8/14/2013	0.8	Address various issues raised by the deal team re: EuroLog sales process.
Joseph Spano	8/15/2013	0.5	Preparation for and discussion with GD on Hong Kong wind down.
Joseph Spano	8/15/2013	0.7	Preparation for and discussion with Company and GD on Varel.
Matt Kvarda	8/15/2013	0.6	Continue to address various issues raised by the deal team re: AGUD 1 2013 and 2014 funding needs.
Matt Kvarda	8/15/2013	0.8	Address various issues related to 3PD sale proceeds raised by Houlihan.
Matt Kvarda	8/15/2013	1.3	Address various additional questions and issues raised by the deal team re: EuroLog sale process.

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Matt Kvarda	8/15/2013	0.6	Prepare for and participate in discussion with deal team re: 3PD funds flow.
Joseph Spano	8/16/2013	0.4	Review of funding options for Tensar.
Matt Kvarda	8/16/2013	0.6	Address questions from Gibson Dunn attorneys re: post-petition sale proceeds by investment.
Matt Kvarda	8/16/2013	0.9	Continue to address various additional questions and issues raised by the deal team re: EuroLog sale process.
Camille Linton	8/19/2013	0.9	Participate in discussion with Arcapita (M. Casey) on revised LOI received from Castello.
Joseph Spano	8/19/2013	0.3	Discussion with HL on portfolio company sale processes.
Joseph Spano	8/19/2013	0.5	Discussion with Company on Honiton.
Matt Kvarda	8/19/2013	0.3	Address various questions from Gibson Dunn re: Fountains guarantee.
Matt Kvarda	8/19/2013	0.9	Begin to address deal funding issues for next cash budget (8/31 - 9/28).
Matt Kvarda	8/19/2013	0.7	Review EuroLog update and open issues prepared by deal team and note follow-up and questions thereto.
Matt Kvarda	8/19/2013	0.6	Review 3PD incentive fee calculation prepared by the deal team and note questions and follow-up items thereto.
Matt Kvarda	8/19/2013	0.4	Address various issues related to AGUD 1 funding for 2013 and 2014.
Camille Linton	8/20/2013	1.0	Review of DS and Plan for guarantee language.

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Camille Linton	8/20/2013	0.7	Provide information to M. Kvarda on Fountains guarantee.
Joseph Spano	8/20/2013	0.3	Discussion with Company on portfolio companies.
Joseph Spano	8/20/2013	1.2	Review Company presentation on Varel.
Matt Kvarda	8/20/2013	0.7	Prepare for and participate in EuroLog update call with deal team and Houlihan.
Matt Kvarda	8/20/2013	0.8	Address various issues related to the allocation of the 3PD, Saadiyat Island and CEPL sales proceeds.
Matt Kvarda	8/20/2013	0.8	Analyze latest EuroLog waterfall prepared by the deal team and note comments and follow-up items thereto.
Camille Linton	8/21/2013	0.8	Assessment of FEP Cash Projection 08-20 2013 file received from Arcapita (M. Casey) for deal funding.
Camille Linton	8/21/2013	0.7	Provide response to M. Kvarda on deal funding update for omnibus hearing.
Joseph Spano	8/21/2013	0.2	Final review of Varel information to send to HL.
Joseph Spano	8/21/2013	0.7	Review Honiton projections for court budget.
Matt Kvarda	8/21/2013	0.6	Continue to address deal funding issues for next cash budget (8/31 - 9/28) primarily related to US real estate investments.
Matt Kvarda	8/21/2013	1.2	Prepare for and participate in call with Houlihan and the deal team re: AGUD 1 2013 and 2014 deal funding.
Camille Linton	8/22/2013	0.4	Participate on conference call (Organizer: M. Bouslog- GDC) regarding fountains guarantee.

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Camille Linton	8/22/2013	0.7	Participate in conference call with HL (W. McDavid) regarding request for deal funding at Elysian.
Camille Linton	8/22/2013	0.6	Internal correspondence (G. Chastain) regarding bad boy guarantee for fountains for discussion with Goldman.
Camille Linton	8/22/2013	1.9	Discussion with Arcapita (M. Casey) on reallocating funding for US Res Dev II.
Joseph Spano	8/22/2013	1.5	Review portfolio company monthly performance reports.
Matt Kvarda	8/22/2013	0.4	Continue to address deal funding issues for next cash budget (8/31 - 9/28) primarily related to US real estate investments.
Matt Kvarda	8/22/2013	0.8	Continue to address deal funding issues for next cash budget (8/31 - 9/28) primarily related to US real estate investments.
Matt Kvarda	8/22/2013	0.8	Address various information requests form Houlihan re: latest EuroLog waterfall.
Matt Kvarda	8/22/2013	0.6	Address various issues related to the Fountains guarantee.
Camille Linton	8/23/2013	2.0	Evaluation of Laurie and Brennan Legal fee information provided by Arcapita (M. Casey).
Camille Linton	8/23/2013	1.2	Review of information received from G. Chastain on HSH Nordbank on Fountain Portfolio.
Camille Linton	8/23/2013	2.5	Review of deal funding US Rev Portfolios for monetization requirements requested by HL/FTI.
Matt Kvarda	8/23/2013	0.6	Address various questions and information requests from Houlihan re: AGUD 1 2013 and 2014 deal funding.
Matt Kvarda	8/23/2013	0.7	Continue to address deal funding issues for next cash budget (8/31 - 9/28) primarily related to US real estate investments.

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Professional	Date	Hours	Activity
Matt Kvarda	8/25/2013	0.6	Analyze various issues related to 3PD incentive fee calculation and draft email to deal team to confirm various assumptions.
Matt Kvarda	8/26/2013	1.3	Address various MSA issues related to incentive fees for 3PD, CEPL and EuroLog.
Joseph Spano	8/27/2013	0.4	Review Singapore wind down assumptions.
Joseph Spano	8/27/2013	0.5	Review follow up data on CEPL sale proceeds.
Matt Kvarda	8/27/2013	1.2	Address various EuroLog questions raised by deal team related to proposed sale process.
Matt Kvarda	8/27/2013	0.3	Address various deal funding issues in the next cash budget related to Lusail and AGUD 1.
Matt Kvarda	8/27/2013	0.4	Review UCC and Debtors' statements filed in connection with the cash budget hearing.
Matt Kvarda	8/27/2013	0.7	Address various questions related to Varel management fees raised by Houlihan.
Matt Kvarda	8/28/2013	0.3	Address various 3PD incentive fee questions from Houlihan.
Matt Kvarda	8/28/2013	0.4	Address various issues raised by senior management re: additional transfer of CEPL proceeds from LuxCo entity.
Matt Kvarda	8/28/2013	0.4	Held a discussion with AGUD 1 deal team to discuss various issues related to deal funding in the current cash budget.
Matt Kvarda	8/28/2013	0.9	Address various issues with GDC and project staff re: Fountains guarantee on the Effective Date.
Camille Linton	8/29/2013	2.8	Coordination with Arcapita (M. Casey) on Elysian funding and availability of funds.

*Arcapita Bank B.S.C.(c), et. al.,
Time Detail by Activity by Professional
April 1, 2013 through September 17, 2013*

Exhibit D

Review Proposed Investment / Deal Funding Activities

Professional	Date	Hours	Activity
Joseph Spano	8/29/2013	0.4	Discussion with Company on and review of CEPL distribution.
Matt Kvarda	8/29/2013	0.6	Address various issues related to release of incremental funds related to CEPL transaction.
Matt Kvarda	8/29/2013	0.8	Review latest EuroLog waterfall from deal team and note revisions and incentive fee implications.
Matt Kvarda	8/29/2013	0.4	Participate on call from deal team to discuss latest developments in EuroLog sale.
Matt Kvarda	8/29/2013	0.3	Participate on call from Houlihan to discuss latest developments and waterfall for the EuroLog sale.
Matt Kvarda	8/29/2013	1.4	Review EuroLog SPA and note follow-up items for deal team.
Matt Kvarda	8/30/2013	0.9	Prepare for and participate in call with Houlihan and deal team re: current status of EuroLog sale.
Matt Kvarda	9/1/2013	0.4	Take a call from Houlihan re: EuroLog sale update process.
Joseph Spano	9/2/2013	0.5	Review cash balances for portfolio company.
Matt Kvarda	9/2/2013	0.6	Continue to address various issues related to the EuroLog sale process.
Camille Linton	9/3/2013	1.8	Coordination with A. Kim on pro forma to support Fountains Guarantee if required or discussion with E&Y
Matt Kvarda	9/3/2013	0.2	Address various cash budget questions raised by the deal team re: Lusail lease payment.
Matt Kvarda	9/3/2013	1.6	Address various outstanding issues related to the EuroLog sale (primarily related to questions related to the revised waterfall).

***Arcapita Bank B.S.C.(c), et. al.,
Time Detail by Activity by Professional
April 1, 2013 through September 17, 2013***

Exhibit D

Review Proposed Investment / Deal Funding Activities

Professional	Date	Hours	Activity
Camille Linton	9/4/2013	1.6	Coordination with Arcapita (M. Casey) on UK Senior Living Summary of sale proceeds received for reconciliation
Camille Linton	9/4/2013	0.5	Follow-up conversation with HL (T. Hedus) regarding Arcapita MSA for Sunrise calculation
Joseph Spano	9/4/2013	0.3	Review of Mobay accounting entries.
Matt Kvarda	9/4/2013	1.2	Continue to address various EuroLog information requests from Houlihan.
Joseph Spano	9/5/2013	0.4	Review CEPL distribution calculations.
Joseph Spano	9/5/2013	0.2	Review Mobay intercompany accounts.
Matt Kvarda	9/5/2013	1.1	Address various questions raised by Gibson Dunn and Goldman Sachs re: EuroLog sale.
Matt Kvarda	9/6/2013	1.3	Continue to address various EuroLog information requests from Houlihan.
Matt Kvarda	9/8/2013	0.9	Review the various EuroLog motions filed and note follow-up items thereto for Gibson Dunn attorneys and deal team.
Matt Kvarda	9/9/2013	1.2	Address various information requests from Hooligan re: status of various deals (EuroLog, AIBPD II, DC, Victory Heights and US Res Dev. II).
Matt Kvarda	9/9/2013	0.8	Address various issues related to follow-up CEPL distribution raised by the deal team, Rothschild and Gibson Dunn attorneys.
Matt Kvarda	9/9/2013	0.6	Address various EuroLog incentive fee issues with Hooligan.
Matt Kvarda	9/9/2013	0.4	Address information request form Hooligan re: status of ArcJapan sale process.

*Arcapita Bank B.S.C.(c), et. al.,
Time Detail by Activity by Professional
April 1, 2013 through September 17, 2013*

Exhibit D

Review Proposed Investment / Deal Funding Activities

Professional	Date	Hours	Activity
Matt Kvarda	9/9/2013	0.4	Address various EuroLog questions from Latham as counsel to DIP lender.
Matt Kvarda	9/10/2013	0.8	Continue to address various issues related to follow-up CEPL distribution raised by the deal team, Rothschild and Gibson Dunn attorneys.
Camille Linton	9/11/2013	2.6	Update on transition of CdC information for file to HL.
Matt Kvarda	9/11/2013	0.3	Address various issues related to sale process for ArcJapan.
Matt Kvarda	9/11/2013	0.6	Address information request from Houlihan re: status of Victory Heights.
Matt Kvarda	9/12/2013	0.6	Continue to address information request from Houlihan re: status of Victory Heights.
Matt Kvarda	9/13/2013	0.4	Address various AGUD I issues raised by the deal team re: 2013 and 2014 deal funding budget.
Matt Kvarda	9/14/2013	0.6	Address various issues related to CEE proposed restructuring.
Matt Kvarda	9/14/2013	0.6	Research and analyze various issues related to the Tensar management fee as raised by Houlihan.
Matt Kvarda	9/14/2013	0.3	Respond to questions from Houlihan re: various payments in the funds flow.
Camille Linton	9/15/2013	2.7	Correspondence with Arcapita (M. Casey) and DIP update/flow of funds on funds for First Marquette Properties LLC.
Matt Kvarda	9/15/2013	0.9	Continue to research and analyze various issues related to the Tensar management fee as raised by Houlihan.
Matt Kvarda	9/16/2013	0.6	Continue to address various issues related to CEE proposed restructuring.

*Arcapita Bank B.S.C.(c), et. al.,
Time Detail by Activity by Professional
April 1, 2013 through September 17, 2013*

Exhibit D

Review Proposed Investment / Deal Funding Activities

Professional	Date	Hours	Activity
Subtotal		767.7	
Grand Total		7,258.0	

Exhibit E

*Arcapita Bank B.S.C.(c), et. al.,
Summary of Expense Detail by Category
April 1, 2013 through September 17, 2013*

<i>Expense Category</i>	<i>Sum of Expenses</i>
Airfare	\$45,985.81
Lodging	\$35,223.51
Meals	\$4,270.35
Miscellaneous	\$799.15
Transportation	\$6,831.22
	<i>Total</i> \$93,110.04

Exhibit F

*Arcapita Bank B.S.C.(c), et al.,
Expense Detail by Category
April 1, 2013 through September 17, 2013*

Airfare

Professional/Service	Date	Expense	Expense Description
Chris Kelly	8/15/2013	\$417.90	Airfare one-way New York/DC.
Chris Kelly	9/15/2013	\$678.80	Roundtrip airfare DC/New York.
John Makuch	4/5/2013	\$702.80	Roundtrip airfare Atlanta/New York.
John Makuch	5/15/2013	\$855.80	Roundtrip airfare Atlanta/New York.
John Makuch	5/29/2013	\$150.00	Delta change fee.
John Makuch	5/30/2013	\$1,528.80	Roundtrip airfare Atlanta/New York.
John Makuch	6/12/2013	\$1,123.80	Roundtrip airfare Atlanta/New York.
John Makuch	6/24/2013	\$740.80	Airfare Atlanta/New York.
John Makuch	7/10/2013	\$994.80	Roundtrip airfare Atlanta/New York.
John Makuch	7/25/2013	\$1,384.80	Roundtrip airfare Atlanta/New York.
John Makuch	9/13/2013	\$1,157.80	Roundtrip airfare Atlanta/New York.
John Makuch	9/17/2013	\$1,091.80	Roundtrip airfare Atlanta/New York.
Joseph Spano	4/24/2013	\$3,532.42	Roundtrip airfare Los Angeles/New York.
Klaus Gerber	4/5/2013	\$1,034.80	Roundtrip airfare Atlanta/New York.
Lawrence Hirsh	4/3/2013	\$1,072.80	Airfare Atlanta/New York.
Lawrence Hirsh	4/22/2013	\$917.68	Airfare Atlanta/New York.
Lawrence Hirsh	5/13/2013	\$943.80	Airfare Atlanta/New York.
Lawrence Hirsh	5/27/2013	\$952.28	Airfare Atlanta/New York.
Lawrence Hirsh	5/29/2013	\$200.00	Airfare change fee.
Lawrence Hirsh	5/29/2013	\$250.20	Airfare cancellation of planned trip for Cayman hearing.
Lawrence Hirsh	5/29/2013	\$274.05	Airfare cancellation of planned trip for Cayman hearing.
Lawrence Hirsh	6/9/2013	\$200.00	Airfare change fee.
Lawrence Hirsh	6/10/2013	\$844.80	Airfare Atlanta/New York.
Lawrence Hirsh	6/13/2013	\$200.00	Airfare change fee.
Lawrence Hirsh	6/27/2013	\$30.00	Airfare change fee.
Lawrence Hirsh	7/7/2013	\$250.00	Airfare change fee.
Lawrence Hirsh	7/10/2013	\$803.46	Airfare Atlanta/New York.
Lawrence Hirsh	7/22/2013	\$646.70	Airfare Atlanta/New York.
Lawrence Hirsh	8/13/2013	\$955.80	Airfare Atlanta/New York.

Exhibit F

*Arcapita Bank B.S.C.(c), et al.,
Expense Detail by Category
April 1, 2013 through September 17, 2013*

Airfare

Professional/Service	Date	Expense	Expense Description
Lawrence Hirsh	9/10/2013	\$617.80	Airfare Atlanta/New York.
Lawrence Hirsh	9/15/2013	\$1,053.80	Airfare Atlanta/New York.
Matt Kvarda	4/26/2013	\$4,551.30	Airfare Los Angeles/New York.
Matt Kvarda	5/31/2013	\$975.55	Airfare Los Angeles/Grand Cayman.
Matt Kvarda	6/13/2013	\$2,703.80	Airfare New York/San Diego.
Matt Kvarda	7/24/2013	\$5,027.55	Airfare Los Angeles/New York.
Matt Kvarda	7/25/2013	\$576.25	Delta - flight change fee.
Matt Kvarda	9/13/2013	\$5,027.55	Airfare Los Angeles/New York.
Stacey Fuller	7/8/2013	\$897.72	Airfare Atlanta/New York.
Steve Kotarba	7/17/2013	\$617.80	Roundtrip airfare Chicago/Newark; New York/Chicago.
Expense Category Total		\$45,985.81	

Lodging

Professional/Service	Date	Expense	Expense Description
Chris Kelly	8/15/2013	\$819.95	Hotel in New York - 2 nights.
Chris Kelly	9/18/2013	\$1,658.31	Hotel in New York - 3 nights.
John Makuch	4/5/2013	\$600.20	Hotel in New York - 1 night.
John Makuch	5/15/2013	\$1,507.43	Hotel in New York - 2 nights.
John Makuch	5/29/2013	\$811.39	Hotel in New York - 3 nights.
John Makuch	5/30/2013	\$591.35	Hotel in New York - 1 night.
John Makuch	6/12/2013	\$1,728.11	Hotel in New York - 3 nights.
John Makuch	7/10/2013	\$1,450.24	Hotel in New York - 3 nights.
John Makuch	7/25/2013	\$1,578.94	Hotel in New York - 3 nights.
John Makuch	9/13/2013	\$3,221.33	Hotel in New York - 5 nights.
John Makuch	9/17/2013	\$870.96	Hotel in New York - 2 nights.
Joseph Spano	4/26/2013	\$1,306.20	Hotel in New York - 2 nights.
Joseph Spano	4/27/2013	\$91.25	Hotel in Newark - 1 night.
Klaus Gerber	4/5/2013	\$996.38	Hotel in New York - 2 nights.

Exhibit F

*Arcapita Bank B.S.C.(c), et al.,
Expense Detail by Category
April 1, 2013 through September 17, 2013*

Lodging

Professional/Service	Date	Expense	Expense Description
Lawrence Hirsh	4/3/2013	\$807.94	Hotel in New York - 2 nights.
Lawrence Hirsh	4/22/2013	\$289.23	Hotel in New York - 1 night.
Lawrence Hirsh	5/13/2013	\$899.74	Hotel in New York - 2 nights.
Lawrence Hirsh	5/27/2013	\$509.62	Hotel in New York - 2 nights.
Lawrence Hirsh	5/29/2013	\$553.15	Hotel in New York - 1 night.
Lawrence Hirsh	6/13/2013	\$1,349.61	Hotel in New York - 3 nights.
Lawrence Hirsh	7/8/2013	\$601.42	Hotel in New York - 2 nights.
Lawrence Hirsh	7/23/2013	\$426.93	Hotel in New York - 1 night.
Lawrence Hirsh	8/13/2013	\$739.10	Hotel in New York - 2 nights.
Lawrence Hirsh	9/10/2013	\$1,590.63	Hotel in New York - 3 nights.
Lawrence Hirsh	9/15/2013	\$822.50	Hotel in Atlanta - 2 nights.
Matt Kvarda	4/26/2013	\$1,118.47	Hotel in New York - 3 night.
Matt Kvarda	5/31/2013	\$1,622.31	Hotel in Grand Cayman - 3 nights.
Matt Kvarda	6/12/2013	\$1,429.92	Hotel in New York - 2 nights.
Matt Kvarda	6/13/2013	\$626.76	Hotel in New York - 1 night.
Matt Kvarda	7/24/2013	\$739.10	Hotel in New York - 2 nights.
Matt Kvarda	9/10/2013	\$636.52	Hotel in New York - 1 night.
Matt Kvarda	9/12/2013	\$1,693.89	Hotel in New York - 2 nights.
Stacey Fuller	7/10/2013	\$415.45	Hotel in New York - 1 night.
Steve Kotarba	6/11/2013	\$451.20	Hotel in New York 1 night.
Steve Kotarba	6/12/2013	\$332.85	Hotel in New York 1 night.
Steve Kotarba	7/18/2013	\$335.13	Hotel in New York - 1 night.
Expense Category Total		\$35,223.51	

Meals

Professional/Service	Date	Expense	Expense Description
Chris Kelly	8/13/2013	\$8.07	Out of town breakfast - C. Kelly.
Chris Kelly	8/14/2013	\$50.00	Out of town dinner - C. Kelly.

Exhibit F

*Arcapita Bank B.S.C.(c), et al.,
Expense Detail by Category
April 1, 2013 through September 17, 2013*

Meals

Professional/Service	Date	Expense	Expense Description
Chris Kelly	8/15/2013	\$2.50	Out of town breakfast - C. Kelly.
Chris Kelly	9/15/2013	\$10.00	Out of town dinner - C. Kelly.
Chris Kelly	9/17/2013	\$50.00	Out of town dinner - C. Kelly.
John Makuch	5/14/2013	\$250.00	Out of town dinner - Kellari Taverna - Mohammed Chowdhury, Lawrence Hirsh, James Morden, John Makuch.
John Makuch	5/28/2013	\$6.63	Out of town breakfast - J. Makuch.
John Makuch	5/29/2013	\$7.19	Out of town breakfast - J. Makuch.
John Makuch	5/30/2013	\$6.63	Out of town breakfast - J. Makuch.
John Makuch	6/9/2013	\$26.10	Out of town dinner - J. Makuch.
John Makuch	6/10/2013	\$6.63	Out of town breakfast - J. Makuch.
John Makuch	6/11/2013	\$4.63	Out of town breakfast - J. Makuch.
John Makuch	6/11/2013	\$100.00	Out of town dinner - J. Makuch, M. Kvarda.
John Makuch	6/12/2013	\$24.43	Out of town dinner - J. Makuch.
John Makuch	7/9/2013	\$83.14	Working lunch - Henry Thompson, Lawrence Hirsh, Art Rogers, John Makuch.
John Makuch	7/9/2013	\$200.00	Out of town dinner - Chris Combs, Art Rogers, Ahmed Al-Shirawi, J. Makuch.
John Makuch	7/10/2013	\$7.19	Out of town breakfast - J. Makuch.
John Makuch	7/25/2013	\$100.00	Out of town dinner - J. Makuch, Jeremy Graves.
John Makuch	9/10/2013	\$91.68	Out of town dinner - John Makuch, Matt Kvarda.
John Makuch	9/11/2013	\$97.66	Out of town dinner - Matt Kvarda, Lawrence Hirsh, Steve Buffone, Mohammed Chowdhury, John Makuch.
John Makuch	9/12/2013	\$35.85	Out of town dinner - Michael Rosenthal, Mohammed Chowdhury, John Makuch.
John Makuch	9/17/2013	\$200.00	Out of town dinner - Lawrence Hirsh, Chris Kelly, Art Rogers, John Makuch.
Joseph Spano	4/24/2013	\$11.39	Out of town breakfast - J. Spano.
Joseph Spano	4/25/2013	\$50.00	Out of town dinner - J. Spano.
Joseph Spano	4/25/2013	\$69.70	Out of town breakfast with Alex Svoyskiy.
Joseph Spano	4/26/2013	\$7.91	Out of town breakfast - J. Spano.
Joseph Spano	4/27/2013	\$6.13	Out of town breakfast - J. Spano.
Joseph Spano	5/2/2013	\$15.09	Working late dinner - J. Spano.

Exhibit F

*Arcapita Bank B.S.C.(c), et al.,
Expense Detail by Category
April 1, 2013 through September 17, 2013*

Meals

Professional/Service	Date	Expense	Expense Description
Joseph Spano	5/3/2013	\$16.35	Working late dinner - J. Spano.
Lawrence Hirsh	3/28/2013	\$42.91	Out of town dinner - L. Hirsch, J. Makuch.
Lawrence Hirsh	3/28/2013	\$42.91	Out of town dinner - L. Hirsh, J. Makuch.
Lawrence Hirsh	4/3/2013	\$100.00	Out of town dinner - L. Hirsh, J. Makuch.
Lawrence Hirsh	4/23/2013	\$6.30	Out of town breakfast - L. Hirsh.
Lawrence Hirsh	5/13/2013	\$15.21	Out of town breakfast - L. Hirsh.
Lawrence Hirsh	5/14/2013	\$86.12	Working lunch L. Hirsh, J. Makuch and J. Morden.
Lawrence Hirsh	5/14/2013	\$86.12	Out of town dinner - L. Hirsh, J. Makuch and J. Morlea.
Lawrence Hirsh	5/15/2013	\$5.11	Out of town breakfast - L. Hirsh.
Lawrence Hirsh	5/15/2013	\$5.11	Out of town breakfast - L. Hirsh.
Lawrence Hirsh	5/28/2013	\$6.61	Out of town breakfast - L. Hirsh.
Lawrence Hirsh	5/29/2013	\$150.00	Out of town dinner - L. Hirsh, M. Chowdry Arcapita CFO, and J. Makuch.
Lawrence Hirsh	5/30/2013	\$4.06	Out of town breakfast - L. Hirsh.
Lawrence Hirsh	6/11/2013	\$10.97	Out of town dinner - L. Hirsh.
Lawrence Hirsh	6/12/2013	\$100.00	Out of town dinner - L. Hirsh, M. Kvarda.
Lawrence Hirsh	7/8/2013	\$200.00	Out of town dinner - L. Hirsh, M. Rosenthal, J. Graves, J. Makuch.
Lawrence Hirsh	7/8/2013	\$21.34	Out of town lunch - L. Hirsh, M. Rosenthal.
Lawrence Hirsh	7/9/2013	\$15.44	Out of town breakfast - L. Hirsh.
Lawrence Hirsh	7/24/2013	\$4.06	Out of town breakfast - L. Hirsh.
Lawrence Hirsh	8/13/2013	\$150.00	Out of town dinner - L Hirsh, J Makuch, M Rospatel with Gibson Dunn.
Lawrence Hirsh	8/14/2013	\$12.01	Out of town dinner - L. Hirsh.
Lawrence Hirsh	8/15/2013	\$4.05	Out of town breakfast - L. Hirsh.
Lawrence Hirsh	9/15/2013	\$15.64	Out of town dinner - L. Hirsh.
Lawrence Hirsh	9/16/2013	\$250.00	Out of town dinner - L Hirsh, J Makuch, J Morten, C Kelly, A Rogers Arcapita.
Matt Kvarda	4/24/2013	\$34.15	Out of town dinner - M. Kvarda.
Matt Kvarda	4/24/2013	\$26.61	Out of town breakfast - M. Kvarda.
Matt Kvarda	4/25/2013	\$50.00	Out of town dinner - M. Kvarda.

Exhibit F

*Arcapita Bank B.S.C.(c), et al.,
Expense Detail by Category
April 1, 2013 through September 17, 2013*

Meals

Professional/Service	Date	Expense	Expense Description
Matt Kvarda	4/26/2013	\$18.45	Out of town dinner - M. Kvarda.
Matt Kvarda	5/28/2013	\$50.00	Out of town dinner - M. Kvarda.
Matt Kvarda	5/28/2013	\$19.40	Out of town dinner - M. Kvarda.
Matt Kvarda	5/29/2013	\$42.25	Out of town breakfast - M. Kvarda.
Matt Kvarda	5/31/2013	\$50.00	Out of town dinner - M. Kvarda.
Matt Kvarda	6/9/2013	\$17.79	Out of town breakfast - M. Kvarda.
Matt Kvarda	6/9/2013	\$50.00	Out of town dinner - M. Kvarda.
Matt Kvarda	6/10/2013	\$76.20	Out of town dinner - J. Makuch, Rogers, S. Kotalba, J. Makuch.
Matt Kvarda	6/13/2013	\$22.28	Out of town breakfast - M. Kvarda.
Matt Kvarda	7/22/2013	\$37.05	Out of town dinner - M. Kvarda.
Matt Kvarda	7/23/2013	\$50.00	Out of town dinner - M. Kvarda.
Matt Kvarda	7/23/2013	\$6.25	Out of town breakfast - M. Kvarda
Matt Kvarda	7/24/2013	\$30.00	Out of town dinner - M. Kvarda.
Matt Kvarda	9/9/2013	\$30.52	Out of town breakfast - M. Kvarda.
Matt Kvarda	9/9/2013	\$50.00	Out of town dinner - M. Kvarda.
Matt Kvarda	9/10/2013	\$100.00	Out of town dinner - M. Kvarda, J. Makuch.
Matt Kvarda	9/10/2013	\$16.70	Out of town breakfast - M. Kvarda.
Matt Kvarda	9/11/2013	\$250.00	Out of town dinner - Kvarda, Makuch, Kirsh, Buffone, Chowdhury.
Matt Kvarda	9/13/2013	\$29.03	Out of town dinner - M. Kvarda.
Stacey Fuller	7/9/2013	\$43.35	Out of town dinner - S. Fuller.
Stacey Fuller	7/9/2013	\$5.55	Out of town breakfast - S. Fuller.
Stacey Fuller	7/10/2013	\$8.38	Out of town breakfast - S. Fuller.
Stacey Fuller	7/12/2013	\$16.34	Working dinner - S. Fuller.
Steve Kotarba	6/10/2013	\$240.00	Out of town dinner - L. Hirsh, J. Makuch, M. Kvarda, H. Bixler, A. Rogers and C. Combs.
Steve Kotarba	7/17/2013	\$21.18	Out of town dinner - S. Kotarba.
Expense Category Total		\$4,270.35	

Exhibit F

*Arcapita Bank B.S.C.(c), et al.,
Expense Detail by Category
April 1, 2013 through September 17, 2013*

Miscellaneous

Professional/Service	Date	Expense	Expense Description
Garrett Griffin	5/6/2013	\$395.00	Incentive Compensation Plan Research - Purchase of 2013 Private Equity & VC Compensation Report
Garrett Griffin	6/6/2013	\$6.95	Wifi charge at airport while performing incentive plan modeling.
Joseph Spano	4/1/2013	\$27.50	Verizon conference call charges.
Joseph Spano	4/24/2013	\$21.95	Internet access charges on plane.
Joseph Spano	5/3/2013	\$25.48	Verizon conference call charges.
Joseph Spano	7/31/2013	\$39.04	Verizon conference call charges.
Lawrence Hirsh	5/31/2013	\$34.38	Federal express charges - May '13.
Mark Zeiss	4/1/2013	\$6.30	Verizon conference call charges.
Mark Zeiss	4/2/2013	\$9.00	Gogo inflight internet charge.
Mark Zeiss	6/3/2013	\$21.53	Verizon conference call charges.
Mark Zeiss	7/31/2013	\$11.78	Verizon conference call charges.
Matt Kvarda	4/24/2013	\$39.95	GoGo Air internet access.
Matt Kvarda	7/24/2013	\$39.95	GoGo Air - flight internet access charges.
Matt Kvarda	7/31/2013	\$1.27	Verizon conference call charges.
Matt Kvarda	8/24/2013	\$39.95	GoGo charge on flight.
Matt Kvarda	8/28/2013	\$14.00	GoGo charge on flight.
Matt Kvarda	9/3/2013	\$1.40	Verizon conference call charges.
Rich Behrens	6/3/2013	\$1.11	Verizon conference call charges.
Robert Esposito	4/1/2013	\$6.03	Verizon conference call charges.
Steve Kotarba	5/1/2013	\$22.11	Verizon conference call charges.
Steve Kotarba	5/31/2013	\$23.96	Verizon conference call charges.
Steve Kotarba	7/31/2013	\$10.51	Verizon conference call charges.
Expense Category Total		\$799.15	

Transportation

Professional/Service	Date	Expense	Expense Description
Chris Kelly	8/13/2013	\$51.46	Taxi from home to airport.

Exhibit F

*Arcapita Bank B.S.C.(c), et al.,
Expense Detail by Category
April 1, 2013 through September 17, 2013*

Transportation

Professional/Service	Date	Expense	Expense Description
Chris Kelly	8/13/2013	\$205.00	Train from DC to NY (one-way).
Chris Kelly	8/13/2013	\$15.00	Taxi from train station to office
Chris Kelly	8/13/2013	\$65.80	Taxi in New York.
Chris Kelly	8/15/2013	\$51.00	Taxi from airport to home.
Chris Kelly	8/21/2013	\$65.80	Taxi in New York.
Chris Kelly	9/15/2013	\$55.00	Taxi from home to airport.
Chris Kelly	9/18/2013	\$49.00	Taxi from airport to home.
John Makuch	4/5/2013	\$28.25	Roundtrip mileage from home to Atlanta Airport.
John Makuch	4/5/2013	\$44.00	Parking at Atlanta Airport.
John Makuch	4/12/2013	\$75.05	Taxi to airport.
John Makuch	5/15/2013	\$41.00	Parking at Atlanta Airport.
John Makuch	5/15/2013	\$28.25	Roundtrip mileage from home to Atlanta Airport.
John Makuch	5/21/2013	\$90.33	Taxi in New York.
John Makuch	5/27/2013	\$28.25	Roundtrip mileage from home to Atlanta Airport.
John Makuch	5/28/2013	\$65.15	Taxi in New York.
John Makuch	5/30/2013	\$48.00	Parking at Atlanta Airport.
John Makuch	6/10/2013	\$65.80	Taxi in New York.
John Makuch	6/12/2013	\$51.00	Parking at Atlanta airport.
John Makuch	6/12/2013	\$28.25	Roundtrip mileage from home to Atlanta Airport.
John Makuch	6/24/2013	\$28.25	Roundtrip mileage from home to Atlanta Airport.
John Makuch	6/24/2013	\$16.00	Atlanta airport parking.
John Makuch	7/10/2013	\$48.00	Parking at Atlanta Airport.
John Makuch	7/10/2013	\$28.25	Roundtrip mileage to Atlanta Airport.
John Makuch	7/18/2013	\$84.30	Taxi in New York.
John Makuch	7/18/2013	\$65.80	Taxi in New York.
John Makuch	7/25/2013	\$54.33	Taxi to LaGuardia.
John Makuch	7/25/2013	\$54.00	Parking at Atlanta Airport.
John Makuch	7/25/2013	\$28.25	Roundtrip mileage to Atlanta Airport.
John Makuch	8/1/2013	\$70.59	Taxi in New York.

Exhibit F

*Arcapita Bank B.S.C.(c), et al.,
Expense Detail by Category
April 1, 2013 through September 17, 2013*

Transportation

Professional/Service	Date	Expense	Expense Description
John Makuch	9/13/2013	\$28.25	Roundtrip mileage to Atlanta Airport.
John Makuch	9/13/2013	\$64.00	Parking at Atlanta Airport.
John Makuch	9/17/2013	\$65.15	Taxi from LaGuardia to Manhattan.
John Makuch	9/17/2013	\$32.00	Parking at Atlanta Airport.
John Makuch	9/17/2013	\$28.25	Roundtrip mileage to Atlanta Airport.
John Makuch	9/17/2013	\$65.15	Taxi from Manhattan to LaGuardia.
Joseph Spano	4/24/2013	\$65.00	Taxi from JFK to hotel.
Joseph Spano	4/24/2013	\$25.74	Taxi from home to Los Angeles Airport.
Joseph Spano	4/26/2013	\$9.00	Taxi from hotel to JPL office.
Joseph Spano	4/26/2013	\$10.00	Taxi from JPL office to hotel.
Joseph Spano	4/27/2013	\$91.25	Taxi from hotel to Newark Airport.
Joseph Spano	4/28/2013	\$31.00	Taxi from Los Angeles Airport to home.
Klaus Gerber	4/3/2013	\$50.00	Taxi from home to Atlanta Airport.
Klaus Gerber	4/3/2013	\$38.33	Taxi from New York Airport to hotel.
Klaus Gerber	4/4/2013	\$10.40	Taxi in New York City.
Klaus Gerber	4/4/2013	\$25.00	Taxi in New York City.
Klaus Gerber	4/4/2013	\$10.62	Taxi in New York City.
Lawrence Hirsh	4/3/2013	\$12.43	Mileage from home to Atlanta Airport.
Lawrence Hirsh	4/5/2013	\$81.00	Parking at Atlanta Airport.
Lawrence Hirsh	4/5/2013	\$12.43	Mileage from Atlanta Airport to home.
Lawrence Hirsh	4/22/2013	\$12.43	Mileage from home to Atlanta Airport.
Lawrence Hirsh	4/23/2013	\$54.00	Parking at Atlanta Airport.
Lawrence Hirsh	4/23/2013	\$12.43	Mileage from Atlanta Airport to home.
Lawrence Hirsh	5/13/2013	\$45.00	Taxi from LaGuardia to Manhattan.
Lawrence Hirsh	5/13/2013	\$12.43	Mileage to Atlanta Airport.
Lawrence Hirsh	5/15/2013	\$78.00	Parking/tolls parking at Atlanta Airport.
Lawrence Hirsh	5/15/2013	\$12.43	Mileage to Atlanta Airport.
Lawrence Hirsh	5/15/2013	\$78.00	Parking at Atlanta Airport.
Lawrence Hirsh	5/24/2013	\$65.80	Taxi in New York.

Exhibit F

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Expense Detail by Category
April 1, 2013 through September 17, 2013*

Transportation

Professional/Service	Date	Expense	Expense Description
Lawrence Hirsh	5/27/2013	\$3.50	Shuttle charge to Atlanta Airport.
Lawrence Hirsh	5/28/2013	\$20.00	Taxi to Grand Central
Lawrence Hirsh	5/29/2013	\$13.00	Taxi in New York.
Lawrence Hirsh	6/3/2013	\$65.90	Taxi in New York.
Lawrence Hirsh	6/10/2013	\$72.04	Train in New York.
Lawrence Hirsh	6/10/2013	\$65.80	Taxi in New York.
Lawrence Hirsh	6/10/2013	\$12.43	Mileage from home to Atlanta Airport.
Lawrence Hirsh	6/13/2013	\$99.00	Parking at Atlanta Airport.
Lawrence Hirsh	6/13/2013	\$12.43	Mileage from Atlanta Airport to home.
Lawrence Hirsh	6/13/2013	\$10.00	Subway train.
Lawrence Hirsh	6/13/2013	\$43.00	Taxi to Arcapita office.
Lawrence Hirsh	6/17/2013	\$65.80	Taxi in New York.
Lawrence Hirsh	7/10/2013	\$46.00	Taxi to airport.
Lawrence Hirsh	7/12/2013	\$12.43	Mileage to airport.
Lawrence Hirsh	7/12/2013	\$90.00	Parking at Airport.
Lawrence Hirsh	7/18/2013	\$81.84	Taxi to LaGuardia Airport.
Lawrence Hirsh	7/22/2013	\$15.00	Parking at Airport.
Lawrence Hirsh	7/22/2013	\$65.80	Taxi in New York.
Lawrence Hirsh	7/23/2013	\$12.43	Mileage to Atlanta Airport.
Lawrence Hirsh	7/25/2013	\$60.00	Parking/Tolls
Lawrence Hirsh	8/13/2013	\$12.43	Mileage to Atlanta Airport.
Lawrence Hirsh	8/14/2013	\$2.00	Tolls.
Lawrence Hirsh	8/15/2013	\$65.80	Taxi in New York.
Lawrence Hirsh	8/15/2013	\$90.00	Parking at Atlanta Airport.
Lawrence Hirsh	8/15/2013	\$12.43	Mileage from Atlanta Airport to home.
Lawrence Hirsh	9/10/2013	\$12.43	Mileage to Atlanta Airport.
Lawrence Hirsh	9/12/2013	\$112.10	Taxi for Chris Combs of Arcapita Atlanta to home.
Lawrence Hirsh	9/13/2013	\$90.00	Parking at Atlanta Airport.
Lawrence Hirsh	9/13/2013	\$12.43	Mileage from Atlanta Airport to home.

Exhibit F

*Arcapita Bank B.S.C.(c), et al.,
Expense Detail by Category
April 1, 2013 through September 17, 2013*

Transportation

Professional/Service	Date	Expense	Expense Description
Lawrence Hirsh	9/15/2013	\$12.43	Mileage from home to Atlanta Airport.
Lawrence Hirsh	9/17/2013	\$12.43	Mileage from Atlanta Airport to home.
Lawrence Hirsh	9/17/2013	\$38.00	Taxi from Manhattan to LaGuardia.
Lawrence Hirsh	9/17/2013	\$60.00	Parking at Atlanta Airport.
Matt Kvarda	3/4/2013	\$34.50	Century Plaza parking late at office.
Matt Kvarda	3/18/2013	\$34.50	Century Plaza parking late at office.
Matt Kvarda	3/26/2013	\$34.50	Century Plaza parking late at office.
Matt Kvarda	4/15/2013	\$34.50	Century Plaza parking late at office.
Matt Kvarda	4/18/2013	\$34.50	Century Plaza parking late at office.
Matt Kvarda	4/24/2013	\$140.00	Taxi from home to airport.
Matt Kvarda	4/24/2013	\$68.00	Taxi from JFK to Manhattan.
Matt Kvarda	4/26/2013	\$25.00	Taxi in New York.
Matt Kvarda	4/26/2013	\$65.00	Taxi from JFK to Manhattan.
Matt Kvarda	4/27/2013	\$149.00	Taxi from airport to home.
Matt Kvarda	4/28/2013	\$12.00	Century Plaza parking late at office.
Matt Kvarda	4/29/2013	\$34.50	Century Plaza parking late at office.
Matt Kvarda	4/30/2013	\$34.50	Century Plaza parking late at office.
Matt Kvarda	5/2/2013	\$34.50	Century Plaza parking late at office.
Matt Kvarda	5/4/2013	\$12.00	Century Plaza parking late at office.
Matt Kvarda	5/13/2013	\$34.50	Century Plaza parking late at office.
Matt Kvarda	5/28/2013	\$30.00	Taxi from airport to hotel.
Matt Kvarda	5/29/2013	\$12.00	Cayman taxi.
Matt Kvarda	5/29/2013	\$12.00	Cayman taxi - hotel to office.
Matt Kvarda	5/30/2013	\$15.00	Cayman taxi - hotel to office.
Matt Kvarda	5/30/2013	\$15.00	Cayman taxi - office to hotel.
Matt Kvarda	5/30/2013	\$10.00	Cayman taxi - hotel to restaurant.
Matt Kvarda	5/31/2013	\$30.00	Taxi from hotel to airport.
Matt Kvarda	6/6/2013	\$34.50	Century Plaza Towers - parking late at office.
Matt Kvarda	6/9/2013	\$68.00	Taxi from NY Airport to hotel.

Exhibit F

*Arcapita Bank B.S.C.(c), et al.,
Expense Detail by Category
April 1, 2013 through September 17, 2013*

Transportation

Professional/Service	Date	Expense	Expense Description
Matt Kvarda	6/9/2013	\$78.00	Taxi from home to Los Angeles Airport.
Matt Kvarda	6/11/2013	\$20.00	NYC transit - subway.
Matt Kvarda	6/13/2013	\$70.50	Taxi form hotel to airport.
Matt Kvarda	6/13/2013	\$90.00	Taxi from Los Angeles Airport to home.
Matt Kvarda	7/22/2013	\$70.00	Taxi in New York.
Matt Kvarda	7/22/2013	\$140.00	Taxi from home to Los Angeles Airport.
Matt Kvarda	7/24/2013	\$70.00	Taxi in New York.
Matt Kvarda	7/24/2013	\$149.00	Taxi from Los Angeles Airport to home.
Matt Kvarda	9/5/2013	\$12.00	Parking.
Matt Kvarda	9/9/2013	\$70.00	Taxi from airport to hotel.
Matt Kvarda	9/9/2013	\$140.00	Taxi from home to airport.
Matt Kvarda	9/13/2013	\$70.00	Taxi from hotel to airport.
Matt Kvarda	9/14/2013	\$150.00	Taxi from airport to home.
Stacey Fuller	7/9/2013	\$55.00	Taxi from home to airport.
Stacey Fuller	7/11/2013	\$55.00	Taxi from airport to home.
Steve Kotarba	6/10/2013	\$45.43	Taxi in New York to client meeting.
Steve Kotarba	6/11/2013	\$20.00	NYC Transit - subway.
Steve Kotarba	6/12/2013	\$38.00	Taxi to NY Airport.
Steve Kotarba	6/12/2013	\$28.25	Roundtrip mileage from home to Chicago O'Hare.
Steve Kotarba	6/12/2013	\$101.40	Parking at Chicago O'Hare and roundtrip tolls.
Steve Kotarba	7/17/2013	\$19.00	Airport Express from Newark to Gibson Dunn.
Steve Kotarba	7/18/2013	\$21.60	Taxi from hotel to office.
Steve Kotarba	7/18/2013	\$28.25	Roundtrip mileage from home to Chicago O'Hare.
Steve Kotarba	7/18/2013	\$57.83	Taxi from office to LaGuardia.
Steve Kotarba	7/18/2013	\$70.40	Parking @ ORD, 7/17-18 (\$68) + \$2.40 R/T tolls.
Expense Category Total		\$6,831.22	
<i>Grand Total</i>		<u>\$93,110.04</u>	

EXHIBIT E

Exhibit A

SUMMARY OF TOTAL FEES BY PROFESSIONAL FOR ALVAREZ & MARSAL NORTH AMERICA, LI March 24, 2012 through September 17, 2013				
PROFESSIONAL	POSITION	BILLING RATE	TOTAL HOURS	TOTAL FEES
NACR				
Brian Marsal	Managing Director	\$850	7.50	\$6,375.00
Daniel Ehmanr	Managing Director	\$750	3.30	\$2,475.00
Brian Cumberland	Managing Director	\$725	494.80	\$358,730.00
Lawrence Hirsh	Managing Director	\$725	2,675.50	\$1,939,737.50
John Makuch	Managing Director	\$695	2,982.50	\$2,072,837.50
Mark Roberts	Managing Director	\$695	8.00	\$5,560.00
Matt Kvarda	Managing Director	\$695	2,728.10	\$1,896,029.50
Julie Hertzberg	Managing Director	\$625	21.60	\$13,500.00
Steve Kotarba	Managing Director	\$600	1,079.50	\$647,700.00
Garrett Griffin	Senior Director	\$650	378.80	\$246,220.00
Garrett Griffin	Director	\$525	499.20	\$262,080.00
Bob Rajan	Senior Director	\$625	277.70	\$173,562.50
Jim Grady	Senior Director	\$625	3.10	\$1,937.50
Joseph Spano	Senior Director	\$625	2,252.70	\$1,407,937.50
Nate Arnett	Senior Director	\$625	408.50	\$255,312.50
Gregory Chastain	Senior Director	\$600	811.20	\$486,720.00
Joel Mostrom	Senior Director	\$575	739.20	\$425,040.00
Holden Bixler	Senior Director	\$525	143.60	\$75,390.00
Allison Hearne	Director	\$525	9.20	\$4,830.00
Andrew Sagat	Director	\$525	404.80	\$212,520.00
Chris Kelly	Director	\$525	370.70	\$194,617.50
James Morden	Director	\$525	266.50	\$139,912.50
Joel Rogers	Director	\$525	118.60	\$62,265.00
Jeff Gordon	Director	\$475	200.10	\$95,047.50
Jeff Gordon	Senior Associate	\$450	1,321.30	\$594,585.00
Jodi Ehrenhofer	Director	\$475	148.60	\$70,585.00
Nick Campbell	Director	\$475	237.90	\$113,002.50
Nick Campbell	Senior Associate	\$450	67.80	\$30,510.00
Mark Zeiss	Director	\$450	436.60	\$196,470.00
Camille Linton	Director	\$425	389.20	\$165,410.00
Camille Linton	Senior Associate	\$375	682.10	\$255,787.50
Melissa Craft	Senior Associate	\$450	149.10	\$67,095.00
Klaus Gerber	Senior Associate	\$400	1,823.00	\$729,200.00
Robert Casburn	Senior Associate	\$400	65.20	\$26,080.00
Sarah Crawford	Senior Associate	\$400	14.50	\$5,800.00
Robert Esposito	Consultant	\$375	830.30	\$311,362.50
Jamie Strohl	Consultant	\$350	508.00	\$177,800.00
Rich Behrens	Associate	\$350	1,201.10	\$420,385.00
Tien Nguyen	Associate	\$300	84.10	\$25,230.00
Kara McKeighan	Consultant	\$275	124.80	\$34,320.00
Shaun Raheja	Analyst	\$300	191.70	\$57,510.00
Stacey Fuller	Analyst	\$275	1,779.10	\$489,252.50
Joshua Kleinjan	Analyst	\$275	21.50	\$5,912.50
Samir Saleen	Analyst	\$275	253.90	\$69,822.50

Mary Napoliello	Paraprofessional	\$220	291.20	\$64,064.00
Abena Sakyi	Professional Assistant	\$100	12.50	\$1,250.00
Dawn Mayer	Professional Assistant	\$100	1.00	\$100.00
<i>Subtotal</i>			27,519.20	\$14,897,871.00
Voluntary Reduction 2nd & 3rd Interim				-\$24,460.00
Total				\$14,873,411.00

Exhibit B

SUMMARY OF TOTAL FEES BY TASK CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC March 24, 2012 through September 17, 2013		
TASK DESCRIPTION	TOTAL HOURS	TOTAL FEES
Analysis of Avoidance Actions	162.60	\$85,191.00
Analysis of Bankruptcy Filings and Court Documents	152.50	\$104,442.50
Analysis/Monitoring of Cash Flow/Liquidity	5,336.00	\$2,533,353.50
Analyze Employee Compensation	2,087.20	\$1,264,564.50
Analyze Financial Information	2,436.70	\$1,074,136.00
Assessment and Monetization of Assets	342.30	\$234,470.00
Assistance in Preparation of Court Filings	3,098.40	\$1,433,839.50
Business Plan	2,103.10	\$1,178,843.00
Claims Reconciliation and Claims Distribution Modeling	84.10	\$49,552.50
Falcon Analysis	54.80	\$29,612.00
Firm Retention, Relationship Check, and Preparation of Fee Applications	617.30	\$227,650.00
Non-Working Travel	713.50	\$462,394.00
Operational Improvement and Cost Reduction Plans	132.70	\$85,137.50
Plaln Implementation	1,059.90	\$607,451.00
Plan Review and Confirmation	1,718.80	\$1,063,646.00
Planning, Supervision and Review Information Flow	179.60	\$105,720.50
Preparation and Participation in Meetings with Other Parties	43.40	\$24,412.50
Preparation and Participation in Meetings/Conference Calls with Creditors Committee and Provisional Liquidator	573.70	\$369,014.00
Preparation and Participation in Meetings/Conference Calls with Debtor	717.00	\$429,949.00
Preparation for and Attendance at Court Hearings	143.50	\$92,529.00
Review Proposed Investment/Deal Funding Activities	5,762.10	\$3,441,963.00
Subtotal	27,519.20	\$14,897,871.00
Voluntary Reduction 2nd & 3rd Interim		-\$24,460.00
Total		\$14,873,411.00

Exhibit C

SUMMARY OF EXPENSES BY CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC March 24, 2012 through September 17, 2013	
Expense Category	Amount
Airfare	\$263,262.88
Lodging	\$114,882.52
Meals	\$15,911.71
Miscellaneous	\$7,800.58
Transportation	\$28,680.95
Total	\$430,538.64