

Hearing Date and Time: October 24, 2013, at 11 a.m. (Eastern Time)

Objection Deadline: October 17, 2013, at 12 p.m. (Eastern Time)

GIBSON, DUNN & CRUTCHER LLP

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	: Chapter 11
ARCAPITA BANK B.S.C.(c), et al.,	: Case No. 12-11076 (SHL)
Reorganized Debtors.	: Jointly Administered
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**SUMMARY SHEET PURSUANT TO THE UNITED STATES TRUSTEE
GUIDELINES FOR REVIEWING APPLICATIONS FOR COMPENSATION
AND REMBURSEMENT OF EXPENSES FILED UNDER 11 U.S.C. § 330**

<u>NAME OF APPLICANT:</u>	Gibson, Dunn & Crutcher LLP
<u>ROLE IN THE CASE:</u>	Attorneys for the Debtors
<u>DATE OF RETENTION:</u>	May 15, 2012 <i>nunc pro tunc</i> to March 19, 2012
<u>DATE OF ENTRY OF ORDER AUTHORIZING EMPLOYMENT:</u>	May 15, 2012

THIS IS: Fourth Interim Application for Falcon Gas Storage Company, Inc. ("**Falcon**"); Final Fee Application for each Debtor other than Falcon (collectively, the "**Non-Falcon Debtors**")

FOURTH INTERIM COMPENSATION PERIOD

Period for which compensation and reimbursement is sought: April 1, 2013 through and including September 30, 2013 (as set forth in the Application, this Application only requests fees and expenses incurred on behalf of the Non-Falcon Debtors through September 17, 2013)

Amount of compensation sought as actual, necessary and reasonable: Total Fees Requested: \$16,662,114.02 [\$16,445,465.52 for Non-Falcon Debtors; \$216,648.50 for Falcon]

Amount of expense reimbursement sought as actual, necessary, and reasonable: Total Expenses Requested: \$226,249.55 [\$226,249.55 for Non-Falcon Debtors; \$0 for Falcon]

Blended rate of professionals (including paraprofessionals): \$787.03

Blended rate of professionals (excluding paraprofessionals): \$812.35

FINAL FEE APPLICATION FOR THE NON-FALCON DEBTORS

Period for which compensation and reimbursement is sought: March 19, 2012 through and including September 17, 2013

Amount of compensation sought as actual, necessary and reasonable (only on behalf of Non-Falcon Debtors): \$37,984,590.77

Amount of expense \$816,811.75
reimbursement sought as actual,
necessary, and reasonable (only
on behalf of Non-Falcon
Debtors):

Blended rate of professionals \$765.40
(including paraprofessionals):

Blended rate of professionals \$809.98
(excluding paraprofessionals):

PRIOR FEE APPLICATIONS

First Interim Fee Application

DATE FILED: August 15, 2012

DOCKET NO. 408

COMPENSATION PERIOD: March 19, 2012 through and including July 31, 2012

FEES/EXPENSES Total Fees Requested: \$6,660,764.25
REQUESTED ON [\$6,553,272.25 for Non-Falcon Debtors;
APPLICATION: \$107,492.00 for Falcon]
Total Expenses Requested: \$173,782.58

VOLUNTARY FEE \$35,000.00
REDUCTION:

Total Fees Allowed: \$6,625,764.25
[\$6,518,272.25 for Non-Falcon Debtors;
FEES/EXPENSES ALLOWED: \$107,492.00 for Falcon]
Total Expenses Allowed: \$173,782.58

ALLOWED FEES/EXPENSES Total Allowed Fees Unpaid: \$0
UNPAID: Total Allowed Expenses Unpaid: \$0

Second Interim Fee Application

DATE FILED: November 26, 2012

DOCKET NO. 660

COMPENSATION PERIOD: August 1, 2012 through and including October 31, 2012

FEES/EXPENSES Total Fees Requested: \$5,470,743.75
REQUESTED ON [\$5,368,033.75 for Non-Falcon Debtors;
APPLICATION: \$102,710.00 for Falcon]
Total Expenses Requested: \$163,710.19

VOLUNTARY FEE \$42,560.50
REDUCTION:

FEES/EXPENSES ALLOWED: Total Fees Allowed: \$5,428,183.25
[\$5,325,473.25 for Non-Falcon Debtors;
\$102,710.00 for Falcon]
Total Expenses Allowed: \$163,710.19

ALLOWED FEES/EXPENSES Total Allowed Fees Unpaid: \$0
UNPAID: Total Allowed Expenses Unpaid: \$0

Third Interim Fee Application

DATE FILED: April 24, 2013

DOCKET NO. 1030

COMPENSATION PERIOD: November 1, 2012 through and including March 31, 2013

FEES/EXPENSES
REQUESTED ON
APPLICATION:

Total Fees Requested: \$9,982,227.25
[\$9,760,611.25 for Non-Falcon Debtors;
\$221,616.00 for Falcon]
Total Expenses Requested: \$253,069.43

VOLUNTARY FEE
REDUCTION:

\$77,447.50 (consisting of a \$12,216.00 reduction to account
for “transitory timekeepers” and an additional \$65,231.50
reduction after discussions with the U.S. Trustee)

FEES/EXPENSES ALLOWED:

Total Fees Allowed: \$9,916,995.75
[\$9,695,379.75 for Non-Falcon Debtors;
\$221,616.00 for Falcon]
Total Expenses Allowed: \$253,069.43

ALLOWED FEES/EXPENSES
UNPAID:

Total Allowed Fees Unpaid: \$1,983,399.15
[\$1,939,075.95 for Non-Falcon Debtors;
\$44,323.20 for Falcon]
Total Allowed Expenses Unpaid: \$0

**Professionals and Paraprofessionals Rendering Services For All Debtors
Other Than Falcon Gas Storage Company, Inc.**

For the Fourth Interim Compensation Period (April 1, 2013 to September 30, 2013)¹

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>TOTAL HOURS</u>	<u>RATE</u>	<u>TOTAL FEES</u>
Nicholas P.B. Aleksander	Partner – Corp.	UK – 1986	02/05/2001	41.10	\$1,149	\$47,239.50
Alan J. Bannister	Partner – Corp.	NY - 1989	12/06/2004	311.70	1,000	311,700.00
James Barabas	Partner – Corp.	UK – 1998	01/02/2007	34.10	1,085	36,998.50
Bruce D. Bolander	Partner – Corp.	DC – 1980 NY – 1985	10/15/2011- present & 4/17/1989- 6/29/1994	44.20	990	43,758.00
Thomas M. Budd	Partner – Corp.	UK – 1989	03/07/2005	11.00	1,130	12,430.00
Steven P. Buffone	Partner – Corp.	CA - 1984 NY - 1993	06/01/1984	1,586.50	1,090	1,729,285.00
Michael J. Collins	Partner – Labor	DC – 2005	05/01/2000	20.20	895	18,079.00
James Alexander Cox	Partner - Labor	UK - 1992	09/18/2006	128.60	1,092	140,449.00
Patrick Doris	Partner – Lit.	UK – 1999	03/14/2011	3.40	975	3,315.00
Richard M. Ernest	Partner – Corp.	UK - 1999	02/03/2013	9.60	915	8,784.00
Benoit Fleury	Partner – Corp.	France – 1998	02/09/2000	7.70	965	7,430.50
David J. Furman	Partner – Real Estate	NY – 1987	12/30/96	19.90	1,050	20,895.00
Matthew K. Kelsey	Partner – Bankr.	NY – 2004	11/10/2008	269.80	875	236,075.00
Emad H. Khalil	Partner – Corp.	NY – 1981 SI - 2008	05/19/2008	1,026.10	990	1,015,839.00
Craig H. Millet	Partner – Bankr.	CA – 1982	06/01/1982	835.00	1,040	868,400.00

¹ Whereas this Application requests compensation for services provided by Gibson Dunn on behalf of Falcon through the end of the Fourth Interim Compensation Period (September 30, 2013), as discussed in the Application, it only requests compensation for services performed on behalf of the Non-Falcon Debtors through and including September 17, 2013 (*i.e.*, the Effective Date).

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>TOTAL HOURS</u>	<u>RATE</u>	<u>TOTAL FEES</u>
Stephen D. Nordahl	Partner – Corp.	NY – 1995	03/15/2010	347.00	995	345,265.00
Arthur D. Pasternak	Partner – Corp.	DC - 1983	6/2/1983	3.30	985	3,250.50
Hardeep S. Plahe	Partner – Corp.	UK – 2001	03/04/2012	30.50	915	27,907.50
Benjamin H. Rippeon	Partner – Tax	DC – 2001 MD – 2000	09/25/2000	275.10	795	218,704.50
Jeffery Roberts	Partner – Corp.	UK – 1986	04/19/2010	16.90	1,130	19,097.00
Michael A. Rosenthal	Partner – Bankr.	TX – 1985 NY – 2009	11/27/1989	1,598.50	1,090	1,742,365.00
William M. Rustum	Partner – Corp.	CA – 1994 NY – 2001	10/03/1994	589.00	1,030	606,670.00
Selina Shanti Sagayam	Partner – Corp.	UK – 2003	01/17/2007	69.50	1,089	75,659.50
Alan A. Samson	Partner – Real Estate	UK – 1989 NY – 1991	05/01/2000	4.80	1,130	5,423.98
Saptak Santra	Partner – Corp.	UK – 1999 Singapore – 2010	05/09/2008	255.30	915	233,599.50
William C. Thomas Jr.	Partner – Corp.	MA – 1998 NY – 2000 DC – 2004	12/08/2003	332.60	885	294,351.00
Jeffrey A. Trinklein	Partner – Corp.	CA – 1985 TX – 1997 NY – 2007	06/01/1985	231.70	1,050	243,285.00
Romina Weiss	Partner – Tax	NY – 1992	09/05/2006	36.80	910	33,488.00
Matthew J. Williams	Partner – Bankr.	NY – 1999	10/27/2008	337.90	960	324,384.00
Elaine Wen Su Chao	Of Counsel-Corp.	UK – 2002 Singapore – 1995	05/27/2008	123.30	795	98,023.50
Gillian McPhee	Of Counsel-Corp.	DC – 1998 MD – 1997	06/15/2011-present & 11/15/1999-10/7/2010	5.00	760	3,800.00
Yihui Zhu	Of Counsel-Corp.	MA – 2005 NY - 2007	01/28/2013	8.30	795	6,598.50
Alexander G. Acree	Assoc. – Corp.	DC – 2011 NY – 2011	01/10/2011	11.00	535	5,885.00
Daniel Angel	Assoc. – Corp.	NY – 2004	04/19/2010	304.30	795	241,918.50
Christopher J. Babcock	Assoc. – Unassigned	TX – 2011	09/19/2011	709.10	465	329,731.50
Victoria Barnes	Assoc. – Lit.	UK – 2011	06/11/2012	25.70	615	15,805.50
Matthew G. Bouslog	Assoc. – Unassigned	CA – 2011	09/19/2012	608.60	465	282,999.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>TOTAL HOURS</u>	<u>RATE</u>	<u>TOTAL FEES</u>
Kenneth J. Burke	Assoc. – Unassigned	NY – 2012 NJ – 2012	3/5/2012	4.00	595	2,380.00
Hanna Chalhoub	Assoc. – Corp.	Lebanon – 2010 NY – 2011	04/25/2010	25.50	645	16,447.50
Ayesha Chatterjee	Assoc. – Unassigned	NY – 2012	05/17/2010	96.50	595	57,417.50
Eric Cheng	Assoc. – Unassigned	NY – 2013	11/12/2012	33.80	510	17,238.00
Alfred J. Chianese III	Assoc. – Corp.	NY – 2011	11/29/2010	63.50	645	40,957.50
Teale L. Clark	Assoc. – Unassigned	NY - 2013	11/12/2012	229.00	510	116,790.00
Robert L. Coppola	Assoc. – Corp.	NY – 2009	06/04/2012	332.40	645	214,398.00
Jonathan L. Corsico	Assoc. – Corp.	NY – 2004	01/03/2011	119.70	795	95,161.50
Lesley V. Davis	Assoc. – Real Estate	CA – 2005	10/17/2005	13.60	700	9,526.29
Annie Deng	Assoc. – Unassigned	CA – 2011	10/24/2011	3.80	465	1,767.00
Joseph E. Emly	Assoc. – Real Estate	UK - 2013	03/25/2013	75.80	550	41,690.00
Matthew A. Gibbons	Assoc. – Unassigned	NY – 2013	11/12/2012	271.20	510	138,312.00
Kenneth A. Glowacki Jr.	Assoc. – Bankr	CA – 2001	09/04/2001	385.20	715	275,418.00
Stephenie Ann Gosnell Handler	Assoc. – Unassigned	NY – 2012	06/07/2010	66.40	595	39,508.00
Jeremy Lee Graves	Assoc. – Bankr.	TX – 2007	10/06/2008	885.60	665	588,924.00
Leila Greer-Stapleton	Assoc. – Corp.	UK - 2011	10/10/2011	3.50	615	2,152.50
Jeffrey K. Harrison	Assoc. - Corp.	CA - 2010	11/29/2010	6.00	535	3,210.00
Ebonie-Shay Hazle	Assoc.– Corp.	NY - 2010	11/16/2009	131.30	695	91,253.50
Jeff R. Henderson	Assoc. – Unassigned	TX – 2012	08/22/2012	123.50	425	52,487.50
Hilary M. Holland	Assoc. – Unassigned	NY – 2013	10/22/2012	18.70	510	9,537.00
Gareth Jones	Assoc. – Corp.	UK – 2010	09/03/2012	4.50	660	2,970.00
Aurelie Kahn	Assoc. – Corp.	France – 2012 NY – 2011	05/03/2011	5.10	340	1,734.00
D. Philip Kenny	Assoc. – Corp.	CA - 2006	09/05/2006	4.30	685	2,945.50
Brian Kim	Assoc. - Corp.	NY – 2010	11/30/2009	502.20	695	349,029.00
Carly-Jane King	Assoc. – Labor	UK – 2012	09/03/2012	19.90	578	11,503.00
Steven J. Lau	Assoc. – Unassigned	NY – 2013	10/22/2012	322.80	510	164,628.00
Douglas G. Levin	Assoc. – Bankr.	CA – 2009	05/12/2008	443.70	580	257,346.00

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Serena G. Liu	Assoc. – Lit.	CA – 2009	05/12/2008	17.00	695	11,815.00
Michelle C. Magbalon	Assoc. – Corp.	NJ – 2010 NY – 2010	11/16/2009	6.90	695	4,795.50
Keith R. Martorana	Assoc. – Corporate	NJ – 2008 NY – 2008	11/24/2008	194.80	755	147,074.00
Kevin A. Medrano	Assoc. – Corp.	NY – 2010	11/16/2009	926.70	695	644,056.50
Alan Moskowitz	Assoc. – Corp.	NY – 2010	07/09/2012	568.10	695	394,829.50
Saeed Muzumdar	Assoc. – Corp.	NY – 2009	10/06/2008	32.20	735	23,667.00
James B. O’Grady	Assoc. – Corp.	NY – 2008	05/16/2005	1,006.00	755	759,530.00
Sunita Patel	Assoc. – Lit.	NZ – 2007	01/31/2011	5.30	675	3,577.50
Justin J. Reda	Assoc. – Tax	NY – 2010	10/06/2008	149.10	735	109,588.50
Stewart R. Ross	Assoc. – Corp.	NY – 2008	09/18/2006-present 08/22/2005- 09/17/2006 (Law Clerk)	480.70	775	372,542.50
Vicente Ruiz	Assoc. – Corp.	NY – 2009	05/14/2007	225.50	735	165,742.50
Rebecca Schmutter	Assoc. – Tax	NY – 2008	10/08/2007	11.70	755	8,833.50
Natalie K. Scott	Assoc. – Unassigned	NY – 2013	10/22/2012	253.20	510	129,132.00
Theodore C. Sica	Assoc. – Corp.	NY – 2013	11/24/2008	94.50	795	75,127.50
Karthik A. Thiagarajan	Assoc. – Corp.	Singapore – 2011 NY – 2010 India – 2005	11/14/2011	7.20	735	5,292.00
Jessica L. Tiller	Assoc. – Unassigned	NY – 2013	10/22/2012	54.90	510	27,999.00
John G. Van Name	Assoc. – Corp.	NY – 2010	11/16/2009	321.40	695	223,373.00
Shellie R. Weisfield	Assoc. – Corp.	NY – 2013	09/19/2012- 09/13/2013	50.80	510	25,908.00
Joshua Weisser	Assoc. – Bankr.	NY – 2006	04/20/2009	855.50	785	671,567.50
Jonathan F. Yang	Assoc. – Corp.	Singapore – 2013	07/01/2013	125.80	645	81,141.00
Karyn Bergmann Marsh	Staff Atty. – Lit.	MD – 2003 DC – 2008	10/08/2007 (Paralegal from 07/27/1998- 07/28/2000)	3.60	510	1,836.00
Peter F. Weinberg	Special Counsel – Lit.	CO – 1995	08/18/1998	6.50	710	4,615.00
Duke K. Amponsah	Legal Asst.	n/a	n/a	524.10	365	191,296.50
Sasha Friedman	Legal Asst.	n/a	n/a	3.40	265	901.00
Hannah Littman	Legal Asst.	n/a	n/a	5.20	265	1,378.00
Taylor L. Perkins	Legal Asst.	n/a	n/a	15.20	265	4,028.00
Morgan Wolfe	Legal Asst.	n/a	n/a	452.30	265	119,859.50
Robert Cruz	Other Staff	n/a	n/a	16.40	405	6,642.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>TOTAL HOURS</u>	<u>RATE</u>	<u>TOTAL FEES</u>
Kevin A. Modzelewski	Other Staff	n/a	n/a	6.20	405	2,511.00
Steven Raber	Other Staff	n/a	n/a	3.00	220	660.00
SUBTOTAL				20,887.80		\$16,482,939.77
					NON-WORKING TRAVEL TIME REDUCTION (50%)	(\$37,474.25)
				TOTAL		<u>\$16,445,465.52</u>

Total Professional and Paraprofessional Hours.....20,877.8
Total Professional Hours.....19,862.0
Total Paraprofessional Hours.....1,025.8
Blended Rate (including paraprofessionals).....\$787.7
Blended Rate (excluding paraprofessionals).....\$813.4

Bankr. = Business Restructuring and Reorganization Practice Group
 Corp. = Corporate Practice Group
 Lit. = Litigation Practice Group
 R.E. = Real Estate Practice Group
 Labor = Labor and Employment Practice Group
 Tax = Tax Practice Group

Professionals and Paraprofessionals Rendering Services For Falcon

For the Fourth Interim Compensation Period (April 1, 2013 to September 30, 2013)

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>TOTAL HOURS</u>	<u>RATE</u>	<u>TOTAL FEES</u>
Michael A. Rosenthal	Partner - Bankr.	TX - 1985 NY - 2009	11/27/1989	5.10	1,090	5,559.00
Matthew K. Kelsey	Partner - Bankr.	NY - 2004	11/10/2008	0.20	875	175.00
Craig H. Millet	Partner - Bankr.	CA - 1982	06/01/1982	124.10	1,040	129,064.00
Jeremy Lee Graves	Assoc. - Bankr.	TX - 2007	10/06/2008	29.70	665	19,750.50
Matthew G. Bouslog	Assoc. - Unassigned	CA - 2011	09/19/2012	132.60	465	61,659.00
Duke K. Amponsah	Legal Asst.	n/a	n/a	0.70	365	255.50
Morgan Wolfe	Legal Asst.	n/a	n/a	0.70	265	185.50
Total				293.10		<u>\$216,648.50</u>

Total Professional and Paraprofessional Hours.....293.10
Total Professional Hours.....291.70
Total Paraprofessional Hours.....1.40
Blended Rate (including paraprofessionals).....\$739.16
Blended Rate (excluding paraprofessionals).....\$741.20

Bankr. = Business Restructuring and Reorganization Practice Group
 Corp. = Corporate Practice Group
 Lit. = Litigation Practice Group
 R.E. = Real Estate Practice Group
 Labor = Labor and Employment Practice Group
 Tax = Tax Practice Group

**Professionals and Paraprofessionals Rendering Services For All Debtors
Other Than Falcon Gas Storage Company, Inc.**

For the Final Compensation Period (March 19, 2012 to September 17, 2013)

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>TOTAL HOURS</u>	<u>AVERAGE RATE</u>	<u>TOTAL AMOUNTS</u>
Matthew R. Harvey	Assoc. - Lit.	VA - 2012	10/22/2012	14.80	395.00	\$5,846.00
Zoe A. Gray	Assoc. - Lit.	CO - 2012	10/22/2012	-	-	-
Carly-Jane King	Assoc. - Labor	UK - 2012	09/03/2012	259.60	557.70	\$144,779.50
Justin J. Reda	Assoc. - Tax	NY - 2010	10/06/2008	158.70	730.90	\$115,993.50
Kathryn A. Kelly	Assoc. - Tax	NY - 2011	11/14/2011	15.50	594.00	\$9,207.00
Rebecca Schmutter	Assoc. - Tax	NY - 2008	10/08/2007	11.70	755.00	\$8,833.50
Sunita Patel	Assoc. - Lit.	NZ - 2007	01/31/2011	5.30	675.00	\$3,577.50
Brian Kim	Assoc. - Corp.	NY - 2010	11/30/2009	1,708.30	655.83	\$1,120,346.00
Kenneth A. Glowacki Jr.	Assoc. - Bankr	CA - 2001	09/04/2001	686.70	709.11	\$486,942.50
Douglas G. Levin	Assoc. - Bankr.	CA - 2009	05/12/2008	1,446.00	544.70	\$787,635.50
Jeremy Lee Graves	Assoc. - Bankr.	TX - 2007	10/06/2008	2,158.90	639.09	\$1,379,724.50

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>TOTAL HOURS</u>	<u>AVERAGE RATE</u>	<u>TOTAL AMOUNTS</u>
Joshua Weisser	Assoc. – Bankr.	NY - 2006	04/20/2009	2,928.80	757.32	\$2,218,043.00
Megan L. Cummins	Assoc. – Bankr.	NY – 2007	01/11/2010	59.30	735.00	\$43,585.50
Aurelie Kahn	Assoc. - Corp.	France – 2012 NY – 2011	05/03/2011	66.00	330.00	\$21,780.00
Jeffery K. Harrison	Assoc. - Corp.	CA - 2010	11/29/2010	122.60	449.40	\$55,097.00
Katherine A. McCord	Assoc. - Corp.	NY 2011	11/29/2010	100.40	560.00	\$56,224.00
Alan Moskowitz	Assoc. – Corp.	NY - 2010	07/09/2012	1,556.40	613.35	\$954,622.50
Alexander G. Acree	Assoc. – Corp.	DC – 2011 NY – 2011	01/10/2011	11.00	535.00	\$5,885.00
Alfred J. Chianese III	Assoc. – Corp.	NY – 2011	11/29/2010	140.00	605.35	\$84,749.50
Aude Martin	Assoc. – Corp.	Paris 2011	01/14/2011	12.00	300.00	\$3,600.00
Brent L. Bernell	Assoc. – Corp.	TX – 2011	10/24/2011	8.50	395.00	\$3,357.50
Claibourne S. Harrison	Assoc. – Corp.	TX – 2003	08/18/2003	4.50	963.44	\$4,335.50
D. Philip Kenny	Assoc. – Corp.	CA - 2006	09/05/2006	4.30	685.00	\$2,945.50
Daniel Angel	Assoc. – Corp.	NY – 2004	04/19/2010	304.30	795.00	\$241,918.50
Daniel Horowitz	Assoc. – Corp.	NY - 2010	05/19/2008	3.00	620.00	\$1,860.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>TOTAL HOURS</u>	<u>AVERAGE RATE</u>	<u>TOTAL AMOUNTS</u>
Edwin Wong	Assoc. – Corp.	Australia – 2003	01/31/2011	7.60	875.00	\$6,650.00
Eleanor K. R. Shanks	Assoc. – Corp.	UK – 2006	03/06/2006	1.30	820.00	\$1,066.00
Gareth Jones	Assoc. – Corp.	UK – 2010	09/03/2012	4.50	660.00	\$2,970.00
Gayathri Gunasekaran	Assoc. – Corp.	NY – 2006 Singapore – 2008	06/18/2008	16.00	665.00	\$10,640.00
Hanna Chalhoub	Assoc. – Corp.	Lebanon – 2010 NY – 2011	04/25/2010	25.50	645.00	\$16,447.50
James B. O’Grady	Assoc. – Corp.	NY - 2008	05/16/2005	1,831.60	743.31	\$1,361,443.00
John G. Van Name	Assoc. – Corp.	NY – 2010	11/16/2009	321.40	695.00	\$223,373.00
Jonathan F. Yang	Assoc. – Corp.	Singapore – 2013	07/01/2013	125.80	645.00	\$81,141.00
Jonathan L. Corsico	Assoc. – Corp.	NY – 2004	01/03/2011	119.70	795.00	\$95,161.50
Karthik A. Thiagarajan	Assoc. – Corp.	Singapore – 2011 NY – 2010 India – 2005	11/14/2011	13.50	702.33	\$9,481.50
Keith R. Martorana	Assoc. – Corp.	NJ – 2008	11/24/2008	814.60	737.75	\$600,968.00
Kenneth Wayne Miller	Assoc. – Corp.	NY - 2007	10/09/2006	201.70	722.10	\$145,647.50
Kevin A. Medrano	Assoc. – Corp.	NY - 2010	11/16/2009	1,434.50	675.69	\$969,280.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>TOTAL HOURS</u>	<u>AVERAGE RATE</u>	<u>TOTAL AMOUNTS</u>
Kulbir S. Walha	Assoc. – Corp.	DC - 2012 NY - 2007	03/07/2011	66.50	640.00	\$42,560.00
Lee Alexander Jarit	Assoc. – Corp.	NY - 2007	05/16/2005	49.70	720.00	\$35,784.00
Leila Greer-Stapleton	Assoc. – Corp.	UK - 2011	10/10/2011	3.50	615.00	\$2,152.50
Lesley V. Wasser	Assoc. – Corp.	CA – 2005	10/17/2005	4.30	665.00	\$2,859.50
Lisa Stevens	Assoc. – Corp.	UK – 2011	09/26/2011	11.70	605.00	\$7,078.50
Michelle C. Magbalon	Assoc. – Corp.	NJ – 2010 NY – 2010	11/16/2009	6.90	695.00	\$4,795.50
Olivier Vuillod	Assoc. – Corp.	Paris 2011	10/06/2011	13.00	290.00	\$3,770.00
Patrick C. Dykstra	Assoc. – Corp.	CA – 2006	09/12/2005	15.70	705.00	\$11,068.50
Richard D. Zakhar II	Assoc. – Corp.	CA - 2009	05/12/2008	4.30	515.00	\$2,214.50
Robert L. Coppola	Assoc. – Corp.	NY – 2009	06/04/2012	636.90	615.83	\$392,219.50
Sae Muzumdar	Assoc. – Corp.	NY – 2009	10/06/2008	32.20	735.00	\$23,667.00
Shawn M. Domzalski	Assoc. – Corp.	CA – 2006	09/05/2006	7.60	640.00	\$4,864.00
Sheel A. Patel	Assoc. – Corp.	NY – 2009	05/07/2012	8.00	665.00	\$5,320.00
Sheera L. Jacobs	Assoc. – Corp.	NY – 2009	05/14/2007	15.90	665.00	\$10,573.50

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>TOTAL HOURS</u>	<u>AVERAGE RATE</u>	<u>TOTAL AMOUNTS</u>
Shelby E. Parnes	Assoc. – Corp.	NY – 2009	10/03/2011	84.40	665.00	\$56,126.00
Shellie R. Weisfield	Assoc. – Corp.	NY – 2013	09/19/2012-09/13/2013	50.80	510.00	\$25,908.00
Theodore C. Sica	Assoc. – Corp.	NY – 2013	11/24/2008	94.50	795.00	\$75,127.50
Vicente Ruiz	Assoc. – Corp.	NY - 2009	05/14/2007	495.70	696.96	\$345,481.50
Vladimir W. Sentome	Assoc. – Corp.	NY - 2008	03/01/2010	78.70	705.00	\$55,483.50
Yair Y. Galil	Assoc. – Corp.	NY – 2005	02/20/2007	0.30	785.00	\$235.50
Serena G. Liu	Assoc. – Lit.	CA - 2009	05/12/2008	466.20	630.62	\$293,994.00
Victoria Barnes	Assoc. – Lit.	UK – 2011	06/11/2012	92.40	607.78	\$56,159.00
Joseph E. Emly	Assoc. – Real Estate	UK - 2013	03/25/2013	75.80	550.00	\$41,690.00
Lesley V. Davis	Assoc. – Real Estate	CA – 2005	10/17/2005	13.60	700.46	\$9,526.29
Ryan S. Reynolds	Assoc. – Tax	NY - 2010	05/19/2008	1.00	620.00	\$620.00
Amanda J. Finkelstein	Assoc. – Unassigned	NY – 2011	05/18/2009	4.00	560.00	\$2,240.00
Annie Deng	Assoc. – Unassigned	CA – 2011	10/24/2011	3.80	465.00	\$1,767.00
Ayesha Chatterjee	Assoc. – Unassigned	NY – 2012	05/17/2010	631.20	503.40	\$317,748.00
Catherine D. Brewer	Assoc. – Unassigned	CA – 2010	05/18/2009	1.90	445.00	\$845.50
Christopher J. Babcock	Assoc. – Unassigned	TX - 2011	05/17/2010	1,014.80	455.35	\$462,089.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>TOTAL HOURS</u>	<u>AVERAGE RATE</u>	<u>TOTAL AMOUNTS</u>
Eric Cheng	Assoc. - Unassigned	NY - Passed Exam-Not Yet Admitted	11/12/2012	79.60	510.00	\$40,596.00
Hilary M. Holland	Assoc. - Unassigned	NY - 2013	10/22/2012	18.70	510.00	\$9,537.00
Jeff R. Henderson	Assoc. - Unassigned	TX - 2012	08/22/2012	123.50	425.00	\$52,487.50
Jessica L. Tiller	Assoc. - Unassigned	NY - 2013	10/22/2012	54.90	510.00	\$27,999.00
Kenneth J. Burke	Assoc. - Unassigned	n/a	03/05/2012	4.30	586.63	\$2,522.50
Matthew A. Gibbons	Assoc. - Unassigned	NY - Passed Exam-Not Yet Admitted	11/12/2012	299.10	510.00	\$152,541.00
Matthew G. Bouslog	Assoc. - Unassigned	CA - 2011	09/19/2012	980.50	447.91	439,293.50
Natalie K. Scott	Assoc. - Unassigned	NY - 2013	10/22/2012	253.20	510.00	\$129,132.00
Stephenie Ann Gosnell Handler	Assoc. - Unassigned	NY - 2012	06/07/2010	269.10	530.74	\$142,822.50
Steven J. Lau	Assoc. - Unassigned	NY - Passed Exam-Not Yet Admitted	10/22/2012	532.10	500.92	\$266,537.50
Teale L. Clark	Assoc. - Unassigned	NY - Passed Exam-Not Yet Admitted	11/12/2012	463.90	506.43	\$234,933.50

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>TOTAL HOURS</u>	<u>AVERAGE RATE</u>	<u>TOTAL AMOUNTS</u>
Yi Sun	Assoc. – Unassigned	NY – 2011	05/18/2009	10.70	560.00	\$5,992.00
Stewart R. Ross	Assoc. –Corp.	NY – 2008	09/18/2006	673.30	765.43	\$515,367.00
Ebonie D. Hazle	Assoc.– Corp.	NY - 2010	11/16/2009	0.20	620.00	\$124.00
Ebonie-Shay Hazle	Assoc.– Corp.	NY - 2010	11/16/2009	131.30	695.00	\$91,253.50
John–Paul Vojtisek	Assoc. –Tax	NY – 2006	05/31/2005	15.00	746.33	\$11,195.00
Alex Renouf	Contract Paralegal	n/a	n/a	23.00	290.00	\$6,670.00
Anastasja Wentworth-May	Contract Paralegal	n/a	n/a	23.30	290.00	\$6,757.00
Caroline Neill	Contract Paralegal	n/a	n/a	24.60	330.00	\$8,118.00
Inderjeet S. Sangha	Contract Paralegal	n/a	n/a	23.80	290.00	\$6,902.00
Morgan Wolfe	Contract Paralegal	n/a	n/a	1,144.00	260.89	\$298,463.00
Alma V. Gonzalez,	Legal Assistant with Certificate	n/a	n/a	21.20	185.00	\$3,922.00
Iva Kutija	Legal Assistant with Certificate	n/a	n/a	23.60	292.29	\$6,898.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>TOTAL HOURS</u>	<u>AVERAGE RATE</u>	<u>TOTAL AMOUNTS</u>
Julia M. Plumley	Legal Assistant with Certificate	n/a	n/a	1.80	195.00	\$351.00
Nilhan Gezgin,	Legal Assistant with Certificate	n/a	n/a	1.00	410.00	\$410.00
Cari L. Russell	Legal Asst.	n/a	n/a	5.50	330.00	\$1,815.00
Duke K. Amponsah	Legal Asst.	n/a	n/a	1,162.00	359.78	\$418,067.00
Hannah Littman	Legal Asst.	n/a	n/a	5.20	265.00	\$1,378.00
Taylor L. Perkins	Legal Asst.	n/a	n/a	23.00	261.61	\$6,017.00
James D. DeBartolo	Legal Asst. – Bankr.	n/a	n/a	309.20	255.00	\$78,846.00
Jennifer M. Contreras	Legal Asst. – Bankr.	n/a	n/a	518.90	340.00	\$176,426.00
Sasha Friedman	Legal Asst. - Corp.	n/a	n/a	16.80	257.98	\$4,334.00
Helene Ibos	Legal Intern	n/a	n/a	4.00	150.00	\$600.00
Neli Bihir	Legal Intern	n/a	n/a	8.00	145.00	\$1,160.00
Salome Lemasson	Legal Intern	n/a	n/a	24.30	150.00	\$3,645.00
Matthew K. Kelsey	Of Counsel – Bankr.	NY – 2004	11/10/2008	1,616.00	816.14	\$1,318,888.00
Blaise F. Brennan	Of Counsel – Corp.	DC – 2005	01/11/2012	6.50	695.00	\$4,517.50

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>TOTAL HOURS</u>	<u>AVERAGE RATE</u>	<u>TOTAL AMOUNTS</u>
Patrick Ledoux	Of Counsel – Corp.	Paris – 1998	11/02/2006	2.50	855.00	\$2,137.50
Elaine Wen Su Chao	Of Counsel- Corp.	UK – 2002 Singapore – 1995	05/27/2008	123.30	795.00	\$98,023.50
Gillian McPhee	Of Counsel- Corp.	DC – 1998 MD – 1997	06/15/2011- present & 11/15/1999- 10/07/2010	12.20	742.30	\$9,056.00
Yihui Zhu	Of Counsel- Corp.	MA – 2005 NY - 2007	01/28/2013	8.30	795.00	\$6,598.50
Fred Lee	Other Staff	n/a	n/a	6.00	385.00	\$2,310.00
Kevin A. Modzelewski	Other Staff	n/a	n/a	9.20	400.11	\$3,681.00
Mitchell L. Jones	Other Staff	n/a	n/a	41.60	245.00	\$10,192.00
Robert Cruz	Other Staff	n/a	n/a	16.40	405.00	6,642.00
Simona Peng	Other Staff	n/a	n/a	7.60	245.00	\$1,862.00
Steven Raber	Other Staff	n/a	01/04/1988	1.00	210.00	\$210.00
Steven Raber	Other Staff	n/a	n/a	3.00	220.00	\$660.00
Craig H. Millet	Partner – Bankr.	CA - 1982	06/01/1982	2,866.40	1,016.36	\$2,913,286.00
Janet M. Weiss	Partner – Bankr.	NY - 1990	09/12/1994	613.50	1,025.00	\$628,837.50
Matthew J. Williams	Partner – Bankr.	NY – 1999	10/27/2008	1,405.80	888.46	\$1,248,991.50
Michael A. Rosenthal	Partner – Bankr.	TX – 1985 NY- 2009	11/27/1989	4,903.60	1,066.85	\$5,231,416.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>TOTAL HOURS</u>	<u>AVERAGE RATE</u>	<u>TOTAL AMOUNTS</u>
Alan J. Bannister	Partner – Corp.	NY - 1989	12/06/2004	984.80	996.80	\$981,647.50
Arthur D. Pasternak	Partner – Corp.	DC - 1983	06/02/1983	63.40	956.56	\$60,646.00
Benoit Fleury	Partner – Corp.	France – 1998	02/09/2000	7.70	965.00	\$7,430.50
Bruce D. Bolander	Partner – Corp.	DC – 1980 NY – 1985	10/15/2011- present & 4/17/1989- 6/29/1994	53.90	986.40	\$53,167.00
C. William Thomas Jr.	Partner – Corp.	DC – 2004 MA – 1998 NY - 2000	12/08/2003	363.50	880.96	\$320,229.00
Darius J. Mehraban	Partner – Corp.	NY – 1999	05/31/2005	3.40	865.00	\$2,941.00
David M. Feldman	Partner – Corp.	NY -1994	10/27/2008	1.00	1,025.00	\$1,025.00
Douglas D. Smith	Partner – Corp.	VA -1999 CA – 1979	08/01/1997	3.00	965.00	\$2,895.00
Emad H. Khalil	Partner – Corp.	NY – 1981 SI - 2008	05/19/2008	1,914.80	988.36	\$1,892,514.00
Gregory A. Campbell	Partner – Corp.	UK -1999 NY -2004	06/02/2008	27.60	1,090.00	\$30,084.00
Hardeep S. Plahe	Partner – Corp.	UK – 2001	03/04/2012	30.50	915.00	\$27,907.50

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>TOTAL HOURS</u>	<u>AVERAGE RATE</u>	<u>TOTAL AMOUNTS</u>
James Barabas	Partner – Corp.	UK – 1998	01/01/2007	34.30	1,085.03	\$37,216.50
James J. Moloney	Partner – Corp.	CA – 1994	06/05/2000	1.00	945.00	\$945.00
Jean-Philippe Robe	Partner – Corp.	NY -1993 Paris - 1993	01/03/2000	31.40	997.60	\$31,324.50
Jeffrey A. Trinklein	Partner – Corp.	CA - 1985 TX - 1997 NY- 2007	06/01/1985	608.60	1,037.53	\$631,442.50
Jeffery Roberts	Partner – Corp.	UK – 1986	04/19/2010	16.90	1,130.00	\$19,097.00
John Eric Wise	Partner – Corp.	NY - 1999	10/27/2008	2.50	865.00	\$2,162.50
Nicholas P.B. Aleksander	Partner – Corp.	UK - 1986	02/05/2001	59.20	1,174.51	\$69,531.00
Richard M. Ernest	Partner – Corp.	UK - 1999	02/03/2013	9.60	915.00	\$8,784.00
Saptak Santra	Partner – Corp.	UK – 1999 Singapore – 2010	05/09/2008	330.70	903.68	\$298,845.50
Selina Shanti Sagayam	Partner – Corp.	UK – 2003	01/17/2007	69.50	1,088.63	\$75,659.50
Stephen D. Nordahl	Partner – Corp.	NY – 1995	03/15/2010	347.00	995.00	\$345,265.00
Steven P. Buffone	Partner – Corp.	CA - 1984 NY - 1993	06/01/1984	3,461.10	1,072.62	\$3,712,443.00
Thomas M. Budd	Partner – Corp.	UK – 1989	03/07/2005	15.10	1,166.66	\$17,616.50
William M. Rustum	Partner – Corp.	CA – 1994 NY – 2001	10/03/1994	589.00	1,030.00	\$606,670.00
James Alexander Cox	Partner - Labor	UK - 1992	09/18/2006	377.00	1,127.89	\$425,215.50

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>TOTAL HOURS</u>	<u>AVERAGE RATE</u>	<u>TOTAL AMOUNTS</u>
Jason C. Schwartz	Partner - Labor	DC - 2000 MD - 2012	12/14/2008	0.70	890.00	\$623.00
Michael J. Collins	Partner - Labor	DC - 2005	05/01/2000	24.70	887.71	\$21,926.50
Mark K. Schonfeld	Partner - Lit.	NY - 1989	11/10/2008	0.60	995.00	\$597.00
Michael S. Diamant	Partner - Lit.	VA - 2003 DC - 2004	9/2/03 Hire 7/31/04 - Resigned 10/3/05 - Rehire	0.30	725.00	\$217.50
Mitchell A. Karlan	Partner - Lit.	DC - 2005 NY - 1980	09/10/1984	17.00	1,135.00	\$19,295.00
Patrick Doris	Partner - Lit.	UK - 1999	03/14/2011	3.40	975.00	\$3,315.00
Philip Rocher	Partner - Lit.	UK - 1981	08/01/2005	10.30	1,270.00	\$13,081.00
Robert L. Weigel	Partner - Lit.	NY - 1982	01/02/1985	7.10	1,025.00	\$7,277.50
David J. Furman	Partner - R.E.	NY - 1987	12/30/1996	91.60	1,031.99	\$94,545.00
Alan A. Samson	Partner - Real Estate	UK - 1989 NY - 1991	05/01/2000	4.80	1,130.00	\$5,423.98
Benjamin J. Rippeon	Partner - Tax	DC - 2001 MD - 2000	05/24/1999	396.40	790.00	\$313,155.00
David B. Rosenauer	Partner - Tax	NY - 1993	10/26/1987	0.30	1,025.00	\$307.50
Romina Weiss	Partner - Tax	NY - 1992	09/05/2006	36.80	910.00	\$33,488.00
Spencer E. Scott	Research Analyst	n/a	07/20/1998	1.50	210.00	\$315.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>TOTAL HOURS</u>	<u>AVERAGE RATE</u>	<u>TOTAL AMOUNTS</u>
Robert King	Research Associate	n/a	n/a	0.80	200.00	\$160.00
Peter F. Weinberg	Special Counsel - Lit.	CO - 1995	08/18/1998	6.50	710.00	\$4,615.00
Karyn Bergmann Marsh	Staff Atty. - Lit.	MD - 2003 DC - 2008	10/08/2007	3.60	510.00	\$1,836.00
Mary Kate Hogan	Summer Associate	n/a	n/a	74.80	195.00	\$14,586.00
Nicholas A. Klein	Summer Associate	n/a	n/a			
Reid F. Rector	Summer Associate	n/a	05/21/2012	-	-	\$0.00
Saud M.J. Almotawa	Visiting Attorney	n/a	03/12/2012	60.70	175.00	\$10,622.50
SUBTOTAL				49,626.80		\$38,427,638.27
NON-WORKING TRAVEL TIME REDUCTION (50%) (\$300,255.50) + TOTAL VOLUNTARY REDUCTIONS FOLLOWING DISCUSSIONS WITH THE U.S. TRUSTEE (\$142,792)						(\$443,047.50)
TOTAL						<u>\$37,984,590.77</u>

Total Professional and Paraprofessional Hours:49,626.80
Total Professional Hours:.....46,127.20
Total Paraprofessional Hours:.....3,499.60
Blended Rate (Total Fees/Total Hours):.....\$765.40
Blended Rate (Excluding Paraprofessionals):.....\$809.98

Bankr. = Business Restructuring and Reorganization Practice Group
 Corp. = Corporate Practice Group
 Lit. = Litigation Practice Group
 R.E. = Real Estate Practice Group

Labor = Labor and Employment Practice Group

Tax = Tax Practice Group

**Expense Summary for the Fourth Interim Compensation Period
and the Final Compensation Period**

<u>DISBURSEMENT</u>	<u>FOURTH INTERIM COMPENSATION PERIOD (APRIL 1, 2013 - SEPTEMBER 30, 2013) AMOUNT (\$) ²</u>	<u>FINAL COMPENSATION PERIOD (MARCH 19, 2012 - SEPTEMBER 17, 2013) AMOUNT (\$)</u>
Court Fees	\$1,823.00	\$2,924.00
Data Line Charge	\$76.90	\$96.90
Document Retrieval Service	\$2,629.36	\$5,158.92
Document Search and Retrieval	\$3,354.55	\$6,291.44
Filing Fees	\$4,249.48	\$4,742.48
Freight and Shipping	\$52.35	\$52.35
In House Duplication	\$24,713.60	\$53,112.35
Lodging	\$37,973.25	\$106,770.55
Meals	\$27,755.55	\$57,787.34
Meeting Expense		\$156.17
Messenger and Courier Expense	\$3,532.49	\$7,496.71
On-Line Research (Lexis)	\$1,367.47	\$14,756.78
On-Line Research (Westlaw)	\$21,380.87	\$95,789.70
On-Line Research Nexis - Main	\$1,235.00	\$10,226.36

² This Application only requests reimbursement of expenses incurred by Gibson Dunn on behalf of the Non-Falcon Debtors in connection with the Final Compensation Period.

<u>DISBURSEMENT</u>	<u>FOURTH INTERIM COMPENSATION PERIOD (APRIL 1, 2013 - SEPTEMBER 30, 2013) AMOUNT (\$) ²</u>	<u>FINAL COMPENSATION PERIOD (MARCH 19, 2012 - SEPTEMBER 17, 2013) AMOUNT (\$)</u>
Outside Attorney	\$7,900.00	\$19,392.10
Outside Duplication and Binding		\$1,251.62
Outside Paralegal Services		\$22.50
Outside Services/Consultants	\$9,511.28	\$22,044.40
Postage	\$204.54	\$217.34
Publications - Initials Purchase		\$179.00
Searches-(UCC & Others)	\$2,157.50	\$4,017.95
Secretary Support	\$100.00	\$480.00
Specialized Research/Filing Fees	\$8,164.01	\$18,892.26
Telephone Charges	\$9,784.29	\$30,004.13
Transcripts/Digesting	\$11,631.64	\$21,581.34
Travel - Air & Rail	\$32,672.23	\$291,337.72
Travel - Miscellaneous (tips)	\$250.00	\$1,364.73
Travel - Parking	\$233.50	\$283.50
Travel - Taxi & Other Modes/Miles	\$13,354.60	\$38,931.06
Utilities	\$142.09	\$142.09
Video Conferencing		\$1,307.96
Total:	\$226,249.55	\$816,811.75

GIBSON, DUNN & CRUTCHER LLP

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Attorneys for the Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	:	
ARCAPITA BANK B.S.C.(c), <i>et al.</i> ,	:	Chapter 11
Reorganized Debtors.	:	Case No. 12-11076 (SHL)
	:	
	:	Jointly Administered
	:	

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APPLICATION OF GIBSON, DUNN & CRUTCHER LLP, AS ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR (I) FINAL ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED ON BEHALF OF EACH DEBTOR OTHER THAN FALCON GAS STORAGE COMPANY, INC. FROM MARCH 19, 2012 THROUGH SEPTEMBER 17, 2013 AND (II) INTERIM ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED ON BEHALF OF FALCON GAS STORAGE COMPANY, INC. FROM APRIL 1, 2013 THROUGH SEPTEMBER 30, 2013

Gibson, Dunn & Crutcher LLP (“*Gibson Dunn*”), attorneys for Arcapita Bank B.S.C.(c) (“*Arcapita Bank*”) and certain of its subsidiaries and affiliates, as debtors and debtors in

possession (collectively, the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), pursuant to sections 330(a) and 331 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and Rule 2016-1 of the Local Bankruptcy Rules for the Southern District of New York, hereby submits this application (the “**Application**”) for: (a) final allowance of compensation for professional services performed by Gibson Dunn and reimbursement of its actual and necessary expenses incurred on behalf of each Debtor other than Falcon Gas Storage Company, Inc. (“**Falcon**”) (collectively, the “**Non-Falcon Debtors**”)³ during the period commencing March 19, 2012 through and including September 17, 2013 (the “**Final Compensation Period**”);⁴ and (b) interim allowance of compensation for professional services performed by Gibson Dunn and reimbursement of its actual and necessary expenses incurred on

³ As set forth below, Falcon is the only Debtor remaining in chapter 11 following the Effective Date. Gibson Dunn will seek final approval and allowance of fees and expenses incurred on behalf of Falcon at the appropriate time.

⁴ As set forth below, Gibson Dunn professionals worked nearly around the clock in order to consummate the Non-Falcon Debtors’ Plan on September 17, 2013 (the “**Effective Date**”). One such professional was required to perform limited services (3.0 hours) immediately after the Effective Date (on September 18, 2013) to ensure that certain share registers reflected various changes of ownership implemented as of the Effective Date. The completion of this work, in conjunction with Counsel for the Official Committee of Unsecured Creditors (the “**Committee**”), was contemplated in Schedule 1 of each of the Shareholders’ Agreements executed on the Effective Date. Another such professional, who was required to travel long-distance on behalf of the Debtors to perform a multitude of closing tasks in connection with the Effective Date, spent 6.9 hours returning home immediately after the Effective Date. Accordingly, this Application requests compensation for these services in connection with the Final Compensation Period.

behalf of Falcon during the period commencing April 1, 2013 through and including September 30, 2013 (the “*Fourth Interim Compensation Period*”).⁵ Gibson Dunn respectfully represents:

I.

PRELIMINARY STATEMENT

1. The Chapter 11 Cases broke new ground as the first-ever chapter 11 bankruptcy filing of a Shari’ah-compliant Middle Eastern investment bank. On top of their novelty, the Chapter 11 Cases also rank among the largest and most complicated chapter 11 cases ever filed—implicating billions of dollars of claims held by thousands of mostly foreign creditors that relate to portfolio investments in more than 30 companies that operate in every region of the globe. As such, the Chapter 11 Cases presented a multitude of complex issues that had never before been addressed by a chapter 11 debtor.

2. The Chapter 11 Cases were a resounding success. More than 1,200 creditors holding in excess of \$2.7 billion in claims voted to accept the Plan for the Non-Falcon Debtors (hereinafter, for ease of reference, the Plan for the Non-Falcon Debtors will be referred to as the “*Plan*”). These creditors hold more than 99% in both number and amount of the claims that were voted with respect to the Plan. The Plan was expressly supported by the Creditors’

⁵ Gibson Dunn provided services on behalf of the Non-Falcon Debtors during the entire Final Compensation Period, which ended on the Effective Date, September 17, 2013; accordingly, this Application requests final allowance of the fees and expenses incurred on behalf of the Non-Falcon Debtors during the Final Compensation Period. In addition, Gibson Dunn provided services on behalf of Falcon, a continuing chapter 11 debtor, during the Fourth Interim Compensation Period, which is the period from April 1, 2013 through September 30, 2013; accordingly, this Application requests interim allowance of the fees and expenses incurred on behalf of Falcon during the Fourth Interim Compensation Period.

Committee, the Joint Provisional Liquidators of AIHL, and the Ad Hoc Group of AIHL Creditors and was confirmed by the Court at an uncontested confirmation hearing. The Non-Falcon Debtors emerged from chapter 11 on September 17, 2013. This result seemed almost unthinkable when Gibson Dunn was retained only shortly prior to the Petition Date in the face of scorched-earth litigation threats from certain of the Debtors' creditors. Undaunted, Gibson Dunn skillfully guided the Debtors through chapter 11 achieving a level of creditor and equity holder support seldom seen in cases as large and diverse as the Debtors' cases.

3. This Application does not describe in detail the innumerable issues that Gibson Dunn addressed, both in and out of court, during the Chapter 11 Cases; the Court is well aware of many of these issues. However, on an overall basis, there are three inter-related themes that distinguish Gibson Dunn's representation of the Debtors: (1) creative problem solving; (2) dispute resolution; and (3) consensus building. At nearly every turn in these Chapter 11 Cases, Gibson Dunn creatively solved novel problems, resolved numerous disputes with and between various creditor groups with divergent interests, and worked cooperatively with the Official Committee of Unsecured Creditors (the "*Committee*"), the Joint Provisional Liquidators (the "*JPLs*"), the members of the Ad Hoc Group, Standard Chartered Bank ("*SCB*") and a host of other key parties to build consensus for negotiated compromises that maximized value for all of the Debtors' constituencies. Consequently, the Debtors were able consensually to resolve the vast majority of disputes without judicial intervention and were able to confirm their Plan on an uncontested basis with nearly universal affirmative support. While the fees requested by this Application are not insignificant, Gibson Dunn submits that they are more than reasonable considering the magnitude and complexity of the Chapter 11 Cases, and the groundbreaking results achieved on behalf of the Debtors.

II. **JURISDICTION**

4. The Court has jurisdiction to consider this Application pursuant to 28 U.S.C. §§ 157 and 1334. Consideration of this Application is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). Venue of the Chapter 11 Cases is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409, respectively. The statutory predicates for the relief requested herein are sections 330 and 331 of the Bankruptcy Code.

III. **GENERAL BACKGROUND**

5. On March 19, 2012 (the “*Petition Date*” as previously defined), Arcapita Bank and five of its affiliates (collectively, the “*Initial Debtors*”) commenced cases under chapter 11 of the Bankruptcy Code. On April 30, 2012, Falcon commenced a case under chapter 11 of the Bankruptcy Code (along with the cases of the Initial Debtors, the “*Chapter 11 Cases*”, as previously defined). The Chapter 11 Cases were consolidated for procedural purposes only and are being jointly administered pursuant to Bankruptcy Rule 1015(b). The Debtors were authorized to continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

6. On April 5, 2012, the United States Trustee for the Southern District of New York (the “*U.S. Trustee*”) appointed the Committee pursuant to sections 1102(a) and (b) of the Bankruptcy Code. No request has been made for the appointment of a trustee or an examiner in the Chapter 11 Cases.

7. Gibson Dunn began performing legal services on behalf of the Debtors on the Petition Date in accordance with the Court’s *Order Pursuant to Sections 327(a), 330 and 331 of the Bankruptcy Code Approving the Employment and Retention of Gibson, Dunn & Crutcher*

LLP as Counsel for Debtors in Possession Nunc Pro Tunc to the Petition Date [Dckt. No. 141], dated May 15, 2012 (the “**Retention Order**”).⁶ The Retention Order approved Gibson Dunn’s retention *nunc pro tunc* to the Petition Date.

8. Pursuant to the Court’s *Order Granting Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members* [Dckt. No. 159] (the “**Interim Compensation Order**”), each professional employed by the Debtors in the Chapter 11 Cases was required to file and serve a monthly fee statement (each, a “**Monthly Fee Statement**”) detailing its fees and expenses incurred during the previous month. Unless a party in interest objected to the fees and expenses set forth in a professional’s Monthly Fee Statement during a specified period (defined as the “**Objection Period**” in the Interim Compensation Order), that professional was entitled to be paid 80% of its fees and 100% of its expenses, subject to later allowance by an order of the Court.

9. The Interim Compensation Order also required each professional employed by the Debtors to file and serve an application, pursuant to sections 330 and 331 of the Bankruptcy Code, for interim or final court approval and allowance of the compensation and reimbursement of expenses requested, approximately every 120 days, but no more than every 150 days. On August 15, 2012, Gibson Dunn filed its first fee application [Dckt. No. 408] (the “**First Fee Application**”), requesting interim approval and allowance of the fees and expenses incurred for the period from March 19, 2012 through July 31, 2012 (the “**First Interim**

⁶ The Retention Order sets forth the terms and conditions of Gibson Dunn’s employment and compensation, the

[Footnote continued on next page]

Compensation Period). No party filed an objection to the First Fee Application. On September 24, 2012, the Court entered an order [Dckt. No. 503] (the “*First Fee Order*”) granting Gibson Dunn’s First Fee Application and approving and allowing fees in the amount of \$6,625,764.24 (of which amount \$6,518,272.25 was attributable to the Non-Falcon Debtors and \$107,492.00 was attributable to Falcon) and expenses in the amount of \$173,782.58. The First Fee Order authorized the Debtors to immediately pay 100% of the allowed expenses and 80% of the allowed fees. The Court expressly reserved the right to authorize payment of the unpaid portion of the allowed fees for the First Interim Compensation Period (the “*First Holdback*”), in the amount of \$1,332,152.85, at any time and without prior notice to any party. The Court imposed a similar holdback in connection with the fee applications submitted by other professionals for the First Interim Compensation Period.

10. On November 26, 2012, Gibson Dunn filed its second interim fee application [Dckt. No. 660] (the “*Second Fee Application*”), requesting interim approval and allowance of the fees and expenses incurred for the period from August 1, 2012 through October 31, 2012 (the “*Second Interim Compensation Period*”). On December 13, 2012, Tide Natural Gas Storage I, LP and Tide Natural Gas Storage II, LP (together, the “*Tide Parties*”) filed a limited objection (the “*Tide Limited Objection*”) to the fee applications of several professionals, including Gibson Dunn, in order to reserve their right to object to the allocation of certain fees and expenses to Falcon. At the hearing on the fee applications, the Court noted that Tide had

[Footnote continued from previous page]

source of Gibson Dunn’s compensation and certain limitations on Gibson Dunn’s fees.

reserved the right to raise such an objection at the appropriate time (*i.e.*, if and when such an allocation is sought). *See* Dec. 18, 2012 H'rg Tr. at 69:16-71:14. No party specifically objected to the Second Fee Application. On December 21, 2012, the Court entered an order [Dckt No. 748] (the "***Second Fee Order***") granting the Second Fee Application and approving and allowing fees in the amount of \$5,428,183.25 (of which amount \$5,325,473.25 was attributable to the Non-Falcon Debtors and \$102,710.00 was attributable to Falcon) and expenses in the amount of \$163,710.19. The Second Fee Order authorized the Debtors to immediately pay 100% of the allowed expenses, 80% of the allowed fees, and 100% of the First Holdback. The Court expressly reserved the right to authorize payment of the unpaid portion of the allowed fees for the Second Interim Compensation Period (the "***Second Holdback***"), in the amount of \$1,078,636.65, at any time and without prior notice to any party. The Court imposed a similar holdback in connection with the fee applications submitted by other professionals for the Second Interim Compensation Period.

11. On April 24, 2013, Gibson Dunn filed its Third Fee Application, requesting interim approval and allowance of the fees and expenses incurred for the Third Interim Compensation Period from November 1, 2012 through March 31, 2013. No party filed an objection to the Third Fee Application. On May 23, 2013, the Court entered the Third Fee Order granting the Third Fee Application and approving and allowing fees in the amount of \$9,916,995.75 (of which amount \$9,695,379.75 was attributable to the Non-Falcon Debtors and \$221,616.00 was attributable to Falcon) and expenses in the amount of \$253,069.43. The Third Fee Order authorized the Debtors to immediately pay 100% of the allowed expenses, 80% of the allowed fees, and 100% of the Second Holdback. The Court expressly reserved the right to authorize payment of the Third Holdback (*i.e.*, the unpaid portion of the allowed fees for the

Third Interim Compensation Period), in the amount of \$1,983,399.15 (of which amount \$1,939,075.95 was attributable to the Non-Falcon Debtors and \$44,323.20 was attributable to Falcon), at any time and without prior notice to any party. The Court imposed a similar holdback in connection with the fee applications submitted by other professionals for the Third Interim Compensation Period.

12. In connection with the first three Fee Applications, Gibson Dunn agreed to aggregate voluntary, permanent fee reductions of \$155,008 (consisting of a \$12,216 reduction for Transitory Timekeepers during the Third Interim Fee Period and reductions of another \$142,792.00 agreed with the U.S. Trustee), in addition to the \$300,255.50 adjustment associated with compensation of non-working travel time at 50%, as provided in the Guidelines, as defined below. These voluntary, permanent fee reductions related primarily, but not exclusively, to time expended by transitory timekeepers (*i.e.*, those individuals who billed fewer than three hours of services during the relevant compensation period) (“*Transitory Timekeepers*”).

13. During the Fourth Interim Compensation Period, Gibson Dunn attorneys and paraprofessionals expended a total of 21,180.9 hours for which compensation is requested (excluding 28.4 hours in connection with Transitory Timekeepers and 156.40 hours in connection with summer associates). This total includes 20,887.8 hours incurred on behalf of the Non-Falcon Debtors (through September 17, 2013) and 293.1 hours incurred on behalf of Falcon (through September 30, 2013). These hours resulted in fees (after application of the 50% reduction for non-working travel time and excluding \$49,592.51 in time from Transitory

Timekeepers and summer associates)⁷ in the amount of \$16,662,114.02 (of which amount \$16,445,465.52 was attributable to the Non-Falcon Debtors and \$216,648.50 was attributable to Falcon) and reimbursable expenses in the amount of \$226,249.55. With no, or, at most, *de minimis* exceptions, all of the reimbursable expenses are attributable to the Non-Falcon Debtors.

14. No party has filed an objection during the applicable Objection Period to any of Gibson Dunn's Monthly Fee Statements pertaining to the Fourth Interim Compensation Period.⁸ Excluding fees and expenses requested in the August Fee Statement, the payment of which is not yet due, those incurred during September of 2013 (for which Gibson Dunn has not yet filed a Monthly Fee Statement), the Third Holdback and the holdbacks related to the Fourth

⁷ Although the detailed monthly time entries attached to this Application reflect services performed by Transitory Timekeepers and summer associates during the Fourth Interim Compensation Period (\$49,592.51 in fees in connection with the 184.8 hours of services rendered by these professionals), Gibson Dunn has voluntarily agreed not to seek compensation for such services and, accordingly, Exhibits C-1 and C-3 do not reflect the time of these professionals. However, Gibson Dunn submits that this \$49,592.51 voluntary reduction, in addition to the previous \$155,008.00 in voluntary reductions and the \$300,255.50 non-working travel time reduction taken by Gibson Dunn, for a total reduction of \$504,856.01, should be taken into consideration in evaluating the reasonableness of Gibson Dunn's final fee request.

⁸ As of the date hereof, the Objection Period for Gibson Dunn's August Monthly Fee Statement [Dckt. No. 1516] (the "**August Fee Statement**"), filed on September 17, 2013, has not yet expired. Accordingly, Gibson Dunn has not been paid any fees or expenses in connection with the August Fee Statement. If no objection to Gibson Dunn's August Fee Statement is filed prior to expiration of the Objection Period, the Debtors will be authorized, pursuant to the Interim Compensation Order, to pay Gibson Dunn \$2,275,888.00 in fees (including \$15,620.40 attributable to and payable by Falcon) and \$41,265.55 in costs, representing 80% of the total fees and 100% of the total expenses requested in the August Fee Statement. As provided in the Professional Claims Escrow Agreement implemented and funded on the Effective Date, Gibson Dunn will be paid from the Professional Claims Escrow Account for the authorized Non-Falcon Debtors' fees and all expenses. Falcon will pay the authorized Falcon fees directly.

Interim Compensation Period, Gibson Dunn has been paid, in accordance with the Interim Compensation Order, the amounts requested by this Application.

15. By this Application, Gibson Dunn seeks: (a) final allowance, as administrative expenses under section 503(b) of the Bankruptcy Code, of Gibson Dunn's fees (in the amount of \$37,984,590.77) and expenses (in the amount of \$816,811.75), aggregating \$38,801,402.52 in total, incurred on behalf of the Non-Falcon Debtors during the Final Compensation Period; (b) authorization of the immediate payment to Gibson Dunn by the Non-Falcon Debtors (from the Professional Compensation Claims Escrow Account) of any such allowed fees and expenses, including without limitation any unpaid holdbacks, whether arising from the Third Holdback related to the Non-Falcon Debtors or from holdbacks related to the Non-Falcon Debtors during the Fourth Interim Compensation Period, that have not previously been paid to Gibson Dunn;⁹ (c) interim allowance, as administrative expenses under section 503(b) of the Bankruptcy Code, of Gibson Dunn's fees (in the amount of \$216,648.50) incurred on behalf of Falcon during the Fourth Interim Compensation Period; and (d) authorization of the immediate payment to Gibson Dunn by Falcon (from the Professional Compensation Claims Escrow Account) of any such allowed fees and expenses authorized to be paid by the Interim Compensation Order, together with the Third Holdback related to Falcon, that have not

⁹ The Plan provides that, in the first instance, Gibson Dunn's unpaid fees and expenses that are finally allowed by the Court will be paid from the Professional Claims Escrow Account. Gibson Dunn's allocated share of the Professional Claims Escrow Account is \$10,632,566.50, which Gibson Dunn believes is sufficient to cover its unpaid fees and expenses due to be paid from the Professional Claims Escrow Account by JPMorgan, as Escrow Agent.

previously been paid to Gibson Dunn. For the avoidance of doubt, after payment of the foregoing amounts, the only amounts remaining to be paid to Gibson Dunn in connection with the Chapter 11 Cases will be: (i) any holdback under the Interim Compensation Order for Gibson Dunn fees incurred on behalf of Falcon during the Fourth Interim Compensation Period; and (ii) any amounts due to Gibson Dunn for its continuing representation of Falcon subsequent to the Fourth Interim Compensation Period.

16. As set forth in greater detail herein, the Court confirmed the Plan on June 17, 2013, and the Effective Date with respect to the Plan occurred on September 17, 2013.

17. All quarterly fees due to the U.S. Trustee have been paid and all monthly operating reports have been filed.

18. A copy of this Application will be delivered in compliance with the Interim Compensation Order and the Court's *Order (A) Waiving the Requirement that Each Debtor File a List of Creditors and Equity Security Holders and Authorizing Maintenance of Consolidated List of Creditors in Lieu of a Matrix; (B) Authorizing Filing of a Consolidated List of Top 50 Unsecured Creditors; and (C) Approving Case Management Procedures* [Dckt. No. 21]. A copy of this Application will also be delivered to PIRINATE Consulting Group, LLC (Attn: Eugene I. Davis) on behalf of the Reorganized Debtors.

19. Annexed hereto as **Exhibit A** is a declaration in support of this Application, dated September 12, 2013 and signed by Henry Thompson on behalf of the Debtors in his former capacity as Executive Director and Head of Legal for Arcapita Bank (the "***Thompson Declaration***"). Prior to the Effective Date, Mr. Thompson was primarily responsible for supervising the work Gibson Dunn performed as general bankruptcy counsel for

the Debtors. The Thompson Declaration: (a) confirms that Mr. Thompson or another member of Arcapita Bank's management team has received and reviewed each of Gibson Dunn's invoices, Monthly Fee Statements, and interim fee applications in connection with the Final Compensation Period, including Gibson Dunn's good faith estimate of fees and expenses through the Effective Date required pursuant to the Plan; and (b) reflects Mr. Thompson's opinion that, considering the results achieved by Gibson Dunn on behalf of the Debtors during the Chapter 11 Cases, (i) the total fees incurred by Gibson Dunn on behalf of the Debtors during the Final Compensation Period are reasonable and should be allowed in full, and (ii) the expenses incurred by Gibson Dunn on behalf of the Debtors during the Chapter 11 Cases are reasonable in amount and were necessary to be incurred for Gibson Dunn properly to represent the Debtors during the Final Compensation Period.

IV. SUMMARY OF PROFESSIONAL RETENTION, COMPENSATION AND REIMBURSEMENT OF EXPENSES REQUESTED

20. This Application is Gibson Dunn's final application with regard to the Non-Falcon Debtors, and it is the fourth interim application with regard to Falcon.

21. Gibson Dunn prepared this Application in accordance with the Interim Compensation Order, *Administrative Order M-447, Amended Guidelines for Fees and Disbursements of Professionals in Southern District of New York Bankruptcy Cases* (the "**Local Guidelines**"), and the *United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U. S. C. § 330*, adopted on January 30, 1996 (the "**U.S. Trustee Guidelines**"), and together with the Interim Compensation Order and the Local Guidelines, the "**Guidelines**"). Pursuant to the Local Guidelines, a certification regarding compliance with the Guidelines is annexed hereto as **Exhibit B**.

22. Pursuant to the U.S. Trustee Guidelines and the Local Guidelines, annexed hereto as **Exhibits C-1 through C-3** are schedules pertaining to the Fourth Interim Compensation Period and the Final Compensation Period, setting forth all Gibson Dunn professionals and paraprofessionals who performed services in the Chapter 11 Cases during the respective compensation periods, including the capacity in which each individual is employed by Gibson Dunn, the department in which each individual practices, the hourly rate charged by Gibson Dunn for services performed by each individual, the year in which each attorney was first licensed to practice law, and the aggregate number of hours expended by each individual on behalf of the Debtors during the respective compensation periods.

23. Gibson Dunn's fees in the Chapter 11 Cases were billed in accordance with its existing billing rates and procedures in effect during the Final Compensation Period. The rates that Gibson Dunn has charged for the services rendered by its professionals and paraprofessionals in the Chapter 11 Cases are the same rates that Gibson Dunn charged for professional and paraprofessional services rendered in comparable non-bankruptcy related matters. Gibson Dunn believes that the rates charged to the Debtors are consistent with market rates. Given the quality of services performed on behalf of the Debtors and the efficient manner in which Gibson Dunn professionals rendered such services, Gibson Dunn believes that the rates charged to the Debtors are reasonable. Moreover, consistent with its view that chapter 11 services should be performed as efficiently as possible, Gibson Dunn diligently monitored the integrity of its invoices to the Debtors to ensure the reasonableness of the monthly totals for services rendered.

24. Annexed hereto as **Exhibit D** is a schedule specifying the categories of expenses for which Gibson Dunn is seeking reimbursement and the total amount of

reimbursement requested for each expense category during the Fourth Interim Compensation Period and the Final Compensation Period. In connection with the provision of its legal services, Gibson Dunn has sought, within the parameters required for effective legal representation, to minimize expenses.

25. Pursuant to Section II.D of the U. S. Trustee Guidelines, annexed hereto as **Exhibits E-1 and E-2** are summaries, by project category, of the total hours expended and the total fees incurred on behalf of the Debtors during the Fourth Interim Compensation Period and the Final Compensation Period, respectively.

26. Gibson Dunn maintained computerized records of time spent by all Gibson Dunn attorneys and paraprofessionals in connection with the Chapter 11 Cases. Subject to redaction for attorney-client privilege where necessary to protect the Debtors and their estates, copies of such computerized records covering the Fourth Interim Compensation Period are attached hereto as **Exhibits F-1 through F-6**, which will be furnished to the Court, the office of the U.S. Trustee, and the Committee.¹⁰ The time records contain, with regard to each project category, an identification of each professional and paraprofessional providing services, a statement of the number of hours spent and the amount of compensation requested for each such individual, and a description of the services provided by each such individual.

¹⁰ Copies of time and disbursement records for the First, Second and Third Interim Compensation Periods are annexed to the First, Second and Third Fee Applications, respectively, and are hereby incorporated by reference into this Application.

27. There is no agreement or understanding between Gibson Dunn and any other person for the sharing of compensation to be received for services rendered in the Chapter 11 Cases.

**V. SUMMARY OF SERVICES PERFORMED BY GIBSON DUNN
DURING THE FINAL COMPENSATION PERIOD AND THE
FOURTH INTERIM COMPENSATION PERIOD**

28. During the Final Compensation Period (which includes the Fourth Interim Compensation Period), Gibson Dunn rendered numerous, varied and complex professional services on behalf of the Debtors. The complexity and international nature of the Debtors' business operations required the expenditure of substantial time and effort on the part of many partners, counsel, associates, and legal assistants of Gibson Dunn. Many matters in connection with the Chapter 11 Cases necessitated the rendering of services under severe time constraints and the cross-border nature of the Chapter 11 Cases required the use of Gibson Dunn attorneys in both domestic and international offices. Moreover, these cases posed unique issues for the Debtors and their professionals relating to the Debtors' ability to operate their businesses in chapter 11 while maintaining the confidence of their employees, creditors, and the general public. To efficiently address the complicated and novel issues raised by the chapter 11 filing of a Bahraini investment bank with worldwide assets and employees, Gibson Dunn was required to rely on senior personnel to provide a great deal of the advice required by the Debtors. While the hourly rate of these professionals is higher than the hourly rate of more junior personnel, the efficiency gain associated with the use of more experienced personnel more than makes up for this rate differential. As a result, Gibson Dunn was able to provide the highest quality of legal services using a core team of attorneys uniquely suited to represent the Debtors in an efficient manner. Because of the intricacy of the legal issues arising in the Chapter 11 Cases, Gibson

Dunn staffed the cases with attorneys in various areas of expertise, including restructuring, finance, real estate, litigation, corporate, securities, tax, employment and international law.

29. Set forth below are general descriptions of the services rendered by Gibson Dunn during the Final Compensation Period. Although certain services are identified with particularity, the breadth of work required for the Debtors to successfully emerge from chapter 11 does not easily lend itself to summary descriptions. Neither do the following descriptions fully capture the essence of Gibson Dunn's more over-arching contribution to the conduct of the Chapter 11 Cases – creative problem solving, dispute resolution, and, most importantly, consensus building.

30. The full scope of the services rendered by Gibson Dunn's professionals is set out with particularity in the detailed time records annexed hereto as Exhibits F-1 through F-6.¹¹

A. Asset Analysis/Recovery/Avoidance Actions (30561-00097)

[Fourth Interim Compensation Period: Total Hours 446.4 Total Fees \$333,460.00]
[Final Compensation Period: Total Hours 1,237.5 Total Fees \$849,589.50]

31. Gibson Dunn worked with the Debtors, the Committee, and various other professionals to identify and evaluate potential assets that could be recovered through both litigation and other non-litigation methods (*e.g.*, settlement agreements, mediation, arbitration,

¹¹ Additional detail regarding the services provided by Gibson Dunn during previous interim compensation periods is included in the First, Second and Third Fee Applications, each of which is hereby incorporated by reference.

etc.). Gibson Dunn also worked with the Committee's professionals in an effort to reach consensus regarding the Plan's treatment of potential avoidance actions. In connection with these efforts, Gibson Dunn conducted an in-depth analysis of potential avoidance actions and sent demand letters to certain recipients of avoidable transfers.

32. Additionally, Gibson Dunn represented the Debtors in negotiations with three Middle East entities that asserted setoff rights, after the Petition Date, under certain placement agreements. Gibson Dunn consulted frequently with the Committee on this issue and prepared for the possibility of litigation against these entities by analyzing the Debtors' potential remedies in connection with the setoffs, including, but not limited to, avoidance actions, civil claims and litigation to enforce the automatic stay. Litigation has now been commenced against these entities by the Committee.

B. Asset Disposition/Sale Issues (30561-00098)¹²

[Fourth Interim Compensation Period: Total Hours 25.2 Total Fees \$18,622.50]

[Final Compensation Period: Total Hours 203.8 Total Fees \$179,197.50]

33. Gibson Dunn assisted the Debtors in evaluating and facilitating the sale of their interests in several of their portfolio companies (the "*Portfolio Companies*") and/or the sale of key assets owned by those Portfolio Companies. Gibson Dunn also analyzed the legal and business implications of various sales in order to identify the most favorable opportunities for the Debtors. To perform these analyses, Gibson Dunn worked closely with the Debtors and the

¹² Additional work related to the Portfolio Companies is described in Section BB below.

Debtors' financial advisors, Rothschild, Inc. and N.M. Rothschild & Sons, Limited ("**Rothschild**"), and Alvarez and Marsal ("**A&M**"), and with their valuation consultants, KPMG LLP ("**KPMG**").

34. For example, Gibson Dunn assisted the Debtors in connection with the sale of Sunrise U.K. (the sale of the Debtors' indirect interest in a joint venture that owned and operated five assisted living facilities in the United Kingdom) and the sale of 3PD (the sale of the Debtors' indirect interest in a logistics business). The net proceeds from these sales were applied to reduce the Debtors' obligations under the DIP Financing. Other notable services performed by Gibson Dunn in connection with this project category included: (a) evaluating and advising the Debtors regarding the chapter 11 implications regarding the sale of Viridian's interest in an Irish wind farm facility; (b) negotiating and advising on chapter 11 issues with respect to a proposed initial public offering (the "**Eurolog IPO**") of the Debtors' European warehouse assets (the "**Eurolog Assets**") and, when the Eurolog IPO failed to go forward, assisting in the negotiation and structuring of a private sale of the Eurolog Assets to a prominent private equity buyer; (c) taking steps to preserve the Debtors' interest in a valuable tract of land in Lusail, Qatar (the "**Lusail Land**"), including negotiations with respect to continued funding of payments to Qatar Islamic Bank and to the seller of the Lusail Land; and (d) advising the Debtors in connection with the chapter 11 ramifications of certain parties' attempted foreclosure and enforcement actions relative to the Portfolio Companies.

C. Automatic Stay (30561-00099)

[Fourth Interim Compensation Period: Total Hours 55.4 Total Fees \$42,830.50]

[Final Compensation Period: Total Hours 225.0 Total Fees \$161,219.00]

35. Gibson Dunn worked with the Debtors to enforce the automatic stay and analyze issues related thereto. In particular, Gibson Dunn took steps to enforce the automatic stay and prevented violations of the automatic stay by notifying various parties of the scope of the stay and orders of the Court prohibiting stay violations. Gibson Dunn also analyzed the impact of the automatic stay on the attempted enforcement in U.S. courts (other than this Court) of foreign judgments obtained by certain third parties. Additionally, Gibson Dunn opposed motions for relief from the automatic stay filed by Commerzbank Aktiengesellschaft and the Tide Parties.

36. Gibson Dunn's efforts to enforce the automatic stay during the Final Compensation Period benefitted the Debtors by preventing ancillary litigation from disrupting the progress of the Chapter 11 Cases, thereby permitting the Debtors and their professionals to focus their efforts on advancing the Chapter 11 Cases toward an optimal resolution.

D. Business Operations (30561-00100)

[Fourth Interim Compensation Period: Total Hours 620.9 Total Fees \$500,503.50]

[Final Compensation Period: Total Hours 835.7 Total Fees \$693,962.00]

37. Gibson Dunn advised the Debtors on legal issues relating to the day-to-day operations of the Debtors, including advising the Debtors on applicable bankruptcy law as it related to "ordinary course" and "out of the ordinary course" transactions and occurrences. Due to the Debtors' corporate structure, the interaction between the Debtors and their Portfolio

Companies raised numerous issues about what was ordinary course and what was outside the ordinary course. Consequently, advising the Debtors on such issues and interacting with the Committee regarding them required significant time and expertise from Gibson Dunn. Gibson Dunn also prepared materials and advised the Debtors in connection with the impact of various tax and regulatory issues on business operations.

38. Gibson Dunn's services in this category benefitted the Debtors' estates by preserving the uninterrupted course of the Debtors' business operations during the Chapter 11 Cases and facilitating the Debtors' emergence from chapter 11.

E. Case Administration (30561-00101 and 30561-00096)

[Fourth Interim Compensation Period: Total Hours 444.4 Total Fees \$208,122.50]

[Final Compensation Period: Total Hours 2,964.0 Total Fees \$1,544,575.50]

39. Gibson Dunn performed a wide array of services necessary for the successful administration of the Chapter 11 Cases. These services ranged from negotiating, preparing, filing and presenting numerous pleadings to assisting and advising the Debtors and other key constituencies with regard to a myriad of administrative matters. These services also included research, analysis and advice in connection with existing or potential issues in the Chapter 11 Cases (*e.g.*, attorney-client privilege or attorney work product issues, notice requirements, determining whether certain property constituted property of the Debtors' estates, etc.), strategy conferences and management of workstreams with the Debtors' other professionals, general document retention and production issues, coordination with chambers regarding hearing schedules and other administrative matters, responding to information requests regarding the Chapter 11 Cases, managing calendars of hearings and significant filing and service deadlines, preparation of materials for use at presentations and hearings, and coordinating

filings with the Garden City Group (“**GCG**”) (the Debtors’ claims and noticing agent) and the Court clerk.

F. Claims Administration and Objections (30561-00102)

[Fourth Interim Compensation Period: Total Hours 830.3 Total Fees \$556,871.00]

[Final Compensation Period: Total Hours 1,878.6 Total Fees \$1,281,065.00]

40. Gibson Dunn carefully orchestrated and, through the Effective Date, implemented an orderly and efficient claims administration process. In the early stages of the Chapter 11 Cases, Gibson Dunn obtained an order establishing the bar date for filing proofs of claim and approving the form and manner of claim notices used to notify parties in interest of the bar date. Gibson Dunn also advised the Debtors on various issues related to the claims administration process, including service of the claim notices, the confidentiality of claims filed by investors and employees, claim purchases, claim priority under the Bankruptcy Code, the claim objection process, treatment of intercompany claims, and document retention.

41. Claimants filed approximately 550 proofs of claim aggregating more than \$6 billion (not including unliquidated claims). Gibson Dunn spent substantial time and effort reviewing and analyzing the claims and supporting documentation, including analysis of potential objections to, or allowances of, certain claims. Next, Gibson Dunn began the claims reconciliation process and drafted objections to duplicate, meritless and late-filed claims.

42. Gibson Dunn’s efforts to implement an orderly and efficient claims administration process were essential to the Debtors’ successful reorganization. In fact, several key factors necessary for the Debtors’ emergence from chapter 11 (*e.g.*, solicitation and voting on the Plan, determining distributions to creditors, etc.) were contingent on the Debtors pre-

Effective Date efforts, with input from Gibson Dunn, to define the universe of actual claim holders and identify the correct classification of claims.

G. Class Action Issues (30561-00103)

[Fourth Interim Compensation Period: Total Hours 0 Total Fees \$0]

[Final Compensation Period: Total Hours 16.6 Total Fees \$16,052.00]

43. Gibson Dunn analyzed and advised the Debtors regarding potential class action implications of various existing and anticipated claims and litigation matters.

H. Corporate Governance-Securities Law Compliance (30561-00104)

[Fourth Interim Compensation Period: Total Hours 106.3 Total Fees \$106,787.00]

[Final Compensation Period: Total Hours 191.8 Total Fees \$188,588.50]

44. Gibson Dunn assisted the Debtors in complying with various corporate and regulatory matters. On the corporate side, Gibson Dunn advised the Debtors regarding the conduct and documentation of board meetings, participated in the Debtors' board meetings, and analyzed potential corporate and governance issues raised by the Debtors' restructuring, particularly with regard to the EuroLog IPO, the JPL Protocol, and implementation of the Plan. For example, Gibson Dunn prepared the board resolutions and shareholders' agreements, and conducted the board meetings, required to implement the Plan.

45. On the regulatory side, Gibson Dunn regularly advised the Debtors regarding the impact on business operations of various regulatory issues. And, Gibson Dunn assisted the Debtors with various business and regulatory matters related to the Debtors' emergence from chapter 11. This regulatory advice encompassed compliance with regulatory requirements in the United States, Singapore, and the U.K., and with various related issues.

46. Plan implementation alone required a huge amount of effort from Gibson Dunn to comply with applicable securities laws, to ensure that the incredibly complicated corporate reorganization contemplated by the Plan occurred smoothly and in the proper sequence, and to accommodate change of control, regulatory and other issues highly relevant to the successful, value-preserving reorganization of the Non-Falcon Debtors.

I. Creditor Committee Issues (30561-00105)

[Fourth Interim Compensation Period: Total Hours 30.4 Total Fees \$26,989.00]

[Final Compensation Period: Total Hours 995.0 Total Fees \$884,323.00]

47. Gibson Dunn worked with the Debtors and their other professionals to analyze, negotiate with, and resolve a significant complex of issues involving the Committee. These efforts, of course, included the normal day to day interaction with the Committee on the wide panoply of matters that inevitably arise in every chapter 11 case, including but certainly not limited to the cooperation required to keep the Committee fully informed and to garner the support of the Committee to the Debtors' desired course of action.

48. But, Gibson Dunn's efforts with respect to the Committee far exceeded the normal day to day interaction. Notably, as further discussed below in Section P, the Plan & Disclosure Statement project category, Gibson Dunn engaged in countless discussions and negotiations with the Committee to identify, address and ultimately consensually resolve issues concerning the framework and contents of the Plan. Gibson Dunn also worked closely with the Committee to build consensus as to other significant issues in the Chapter 11 Cases, including without limitation: (a) intercreditor and intercompany issues and value allocation; (b) the Cooperation Term Sheet, which paved the way for cooperation between the Debtors and the

Syndication Companies (and their third party investors); (c) the management services, shareholders' and other agreements necessary to implement the Plan; (d) the Debtors' cash flow and cash management, including budgets for each period regarding the Debtors and their non-Debtor affiliates; (e) the original DIP financing provided by Fortress and the replacement DIP financing provided by a syndicate led by Goldman Sachs; (f) formulation and implementation of various employee retention, severance and global settlement programs; (g) preservation of the value of the Portfolio Companies and asset dispositions; (h) investment structures and deal funding for the Portfolio Companies; (i) issues related to SCB, the Debtors' sole secured creditor; (j) extensions of the exclusive periods to file a plan and solicit acceptances; (k) issues related to the JPLs, including the JPL Protocol; (l) issues in connection with the Eurolog IPO and the subsequent sale of the EuroLog Assets to a private equity buyer; and (m) the Committee's request for details pertaining to proxies and investors with regard to various Portfolio Companies.

49. In addition to negotiations with the Committee, Gibson Dunn also dealt extensively with the Ad Hoc Group. The interaction with the Ad Hoc Group included, most prominently, consultation with the Ad Hoc Group regarding the DIP financing, the Cooperation Term Sheet, and the key terms of the Plan.

50. As a result of Gibson Dunn's commitment to consult, inform, cooperate, negotiate and build consensus with the Committee and the Ad Hoc Group throughout the Final Compensation Period regarding even the thorniest issues, Gibson Dunn prevented unnecessary litigation, preserved estate assets, and cleared the way for confirmation and consummation of the Plan.

J. DIP Financing/Cash Collateral/Cash Management (30561-00106)

[Fourth Interim Compensation Period: Total Hours 2,447.0 Total Fees
\$1,833,030.00]

[Final Compensation Period: Total Hours 6,710.0 Total Fees \$5,118,662.00]

51. Gibson Dunn expended substantial time and effort assisting the Debtors in their efforts to obtain the first-ever Shari'ah-compliant debtor in possession financing facility. This novel facility provided the Debtors with necessary liquidity and did so in a manner that conformed with principles of Shari'ah.

52. Together with the Debtors' financial advisors, Gibson Dunn orchestrated a highly competitive and very productive marketing process designed to obtain Shari'ah compliant DIP financing on the best terms available. In connection with this process, Gibson Dunn reviewed and analyzed indications of interest and financing proposals from potential DIP providers, advised the Debtors regarding the merits and faults of the resulting proposals, and engaged in prolonged and substantive negotiations with multiple potential financing providers regarding the terms of their proposals. Gibson Dunn also prepared and negotiated non-disclosure agreements with potential DIP providers and coordinated the flow of due diligence documents and information to potential DIP providers. In addition, Gibson Dunn took the laboring oar in negotiations with Skadden (on behalf of Fortress) relative to the terms and documentation of the initial DIP financing and orchestrated approval of that financing by this Court and the Cayman Court.

53. In part because the initial DIP financing was scheduled to mature on June 30, 2013, and in part because the Plan required additional financing (the "*Exit Financing*"),

Gibson Dunn assisted the Debtors and their financial professionals, and the Committee and its professionals, in the solicitation and negotiation of replacement DIP financing and Exit Financing. These efforts culminated in an in-Court auction in which the Debtors and the Committee, collectively, determined that the winning bid from a syndicate led by Goldman Sachs should be accepted over the bid submitted by Fortress. Again, Gibson Dunn took the lead in interfacing with Latham, Goldman Sachs' counsel, to negotiate and draft all of the documents necessary to document the replacement DIP facility and to secure approval for the replacement DIP financing in this Court and in the Cayman Court.

54. Gibson Dunn's efforts to solicit, negotiate and obtain DIP financing and Exit Financing for the Debtors through and after the Effective Date on the best terms possible, and to structure that financing to comply with the principles of Shari'ah, were instrumental in bridging the Debtors' liquidity needs during the Chapter 11 Cases, ensuring the stable and productive administration of the Chapter 11 Cases, facilitating deal funding that preserved the value of the Debtors' assets, and enabling the Debtors to emerge from chapter 11 with sufficient liquidity to execute their business plan.

K. Employees (30561-00107)

[Fourth Interim Compensation Period: Total Hours 798.4 Total Fees \$694,125.50]
[Final Compensation Period: Total Hours 3,157.2 Total Fees \$2,502,915.00]

55. As in many chapter 11 cases, employee issues required a significant amount of attention both from the Debtors' management and the Debtors' professionals. Gibson Dunn worked tirelessly with the Debtors to address a variety of complicated issues concerning the Debtors' current and former employees. Notably, Gibson Dunn actively participated in the

development and implementation of certain chapter 11 employee programs and settlements including the KEIP (Key Employee Incentive Plan), the KERP (Key Employee Retention Plan), the Senior Management Global Settlement, and the Global Settlement of all outstanding claims between the Debtors and their employees related to the Debtors' Incentive Programs (the Investment Participation Program and Investment Incentive Program (the "*Incentive Programs*")). These chapter 11 employee programs and settlements, which were approved by the Court, were the subject of extensive discussions with the Committee and the employees involved.

56. Gibson Dunn also worked diligently to address and resolve numerous issues arising from the Court's authorization of the KEIP, KERP, Senior Management Global Settlement and Global Settlement. This work included: (a) analysis, tracking and handling of proofs of claims filed by Arcapita Group employees; (b) assisting in discussions with Arcapita Group employees; (c) restructuring the administration of existing incentive programs and related non-Debtor entities; (d) drafting the documents implementing the Global Settlement and mutual settlement of obligations thereunder; and (e) providing detailed and comprehensive advice to the Debtors on their restrictions, rights and obligations with respect to employees under the provisions of the Bankruptcy Code. Gibson Dunn also advised the Debtors in connection with the terms of employee separation agreements, and advised the Debtors on their rights and obligations vis-à-vis the Debtors' former employees in connection with actual and threatened litigation in the U.K. and other jurisdictions.

57. Gibson Dunn's efforts with regard to employee matters assisted the Debtors to rationalize the size of their workforce, to realize substantial savings for the Debtors'

estates, to align the interests of the Debtors and their employees, and, ultimately, to position the Debtors to successfully reorganize with employee issues largely fully resolved.

L. Executory Contracts/Unexpired Leases (30561-00109)

[Fourth Interim Compensation Period: Total Hours 161.5 Total Fees \$120,706.50]

[Final Compensation Period: Total Hours 583.7 Total Fees \$428,685.50]

58. Gibson Dunn analyzed and advised the Debtors with respect to various issues relating to their executory contracts and unexpired leases. For example, Gibson Dunn analyzed and addressed various issues in connection with the lease (the “*HQ Lease*”) of Arcapita Bank’s corporate headquarters located in Bahrain Bay, Kingdom of Bahrain. These efforts led to a standstill agreement (the “*Standstill Agreement*”) that allowed Arcapita Bank to defer lease payments and secured the counterparties’ agreement not to commence any actions under the HQ Lease during the term of the Standstill Agreement. Ultimately, Gibson Dunn negotiated a settlement of the HQ Lease issues (the “*HQ Settlement*”) that was implemented by the Plan. See also, Section R below.

59. In addition, as previously mentioned, Gibson Dunn actively assisted the Debtors to protect their valuable indirect interest in the Lusail Land, which is the subject of a complicated Islamic Ijara transaction that has a lease component. These efforts ensured that the Debtors’ ongoing payment obligations with respect to the Lusail Land were satisfied during the Chapter 11 Cases, and, ultimately, that the Plan incorporated a global resolution of the issues related to the Lusail Land which preserves the value of the Debtors’ interest in that Land for the benefit of the Debtors’ creditors.

60. Gibson Dunn also assisted the Debtors in a comprehensive analysis regarding their assumption or rejection of their other executory contracts and unexpired leases. These services culminated in the filing of the Assumed Executory Contract and Unexpired Lease List in connection with the Plan.

61. Gibson Dunn's services in this category benefitted the Debtors by affording the Debtors sufficient time to conduct thorough analyses regarding their executory contracts and leases, preserving the Debtors' valuable executory contracts and unexpired leases, and negotiating even more favorable terms for certain executory contracts and unexpired leases that were to be assumed. All of these actions contributed to the Debtors' ability successfully to emerge from chapter 11.

M. Fee Applications/Retention Applications – GD&C (30561-00110)

[Fourth Interim Compensation Period: Total Hours 547.5 Total Fees \$236,721.00]

[Final Compensation Period: Total Hours 1,467.0 Total Fees \$644,047.00]

62. As required by the Guidelines, Gibson Dunn has previously prepared three interim fee applications, and the various supporting materials required for these applications.¹³ Moreover, Gibson Dunn prepared seventeen (17) Monthly Fee Statements pursuant to the Interim Compensation Order. In all of these, Gibson Dunn ensured that time entries were

¹³ In addition, of course, Gibson Dunn has prepared this Application. Some of the work related to this Application was completed prior to the end of the Final Compensation Period. The majority of the work, however, occurred after the end of the Final Compensation Period. While work on fee applications is generally compensable under the Guidelines, Gibson Dunn has not sought compensation for any portion of the work on this Application which occurred after the end of the Final Compensation Period.

documented in accordance with the Guidelines and also took extraordinary steps – steps normally not required when a professional only presents invoices to its own client – to prevent the disclosure of privileged or otherwise confidential material.

63. Gibson Dunn submits that the fees for which compensation is sought in this category are reasonable given the size, complexity and international nature of the Chapter 11 Cases, the volume and breadth of services provided by Gibson Dunn on behalf of the Debtors throughout the Chapter 11 Cases, and the interest of the Court and the U.S. Trustee in ensuring that professionals engaged in chapter 11 cases adequately describe and account for the time expended and expenses incurred in connection with representation of debtors in chapter 11 cases.

N. Fee Applications/Retention Applications – Other Professionals (30561-00111)

[Fourth Interim Compensation Period: Total Hours 273.3 Total Fees \$134,587.50]

[Final Compensation Period: Total Hours 1,233.3 Total Fees \$786,149.00]

64. Gibson Dunn assisted the other professionals retained by the Debtors in the Chapter 11 Cases with various retention and compensation issues, including by preparing retention applications and related supportive pleadings on behalf of these other professionals. The other professionals include A&M as financial advisors, Rothschild as financial advisors and investment bankers, KPMG as valuation advisors and tax consultants, GCG as claims and noticing agent, Linklaters LLP (“*Linklaters*”) as special counsel, King & Spalding LLP as special counsel, Trowers & Hamlins as Bahraini counsel, Ernst & Young (Bahrain) as auditors, Mourant Ozannes as Cayman counsel, and Antony Zacaroli Q.C., as special Cayman counsel. Many of these professionals are not U.S. based and, therefore, consulted regularly with Gibson Dunn regarding the retention and compensation requirements imposed on professionals in chapter 11 cases. For example, Gibson Dunn assisted these other professionals to: (a) prepare

supplemental disclosures regarding rate increases and conflict issues; (b) resolve potential issues or disputes concerning a professional's retention; and (c) protect privileged or confidential information from disclosure.

65. Gibson Dunn also filed pleadings on behalf of all professionals, whether engaged by the Debtors or by the Committee, to establish procedures for the Debtors to pay the fees and expenses incurred by professionals formally retained in the Chapter 11 Cases (*i.e.*, the Interim Compensation Order) and those retained "in the ordinary course" of business, and advised the Debtors and these professionals regarding such procedures.

66. Finally, Gibson Dunn assisted the Debtors' professionals in assembling and preparing drafts of their Monthly Fee Statements and interim fee applications. In connection with each round of interim fee applications, Gibson Dunn coordinated discussions between the U.S. Trustee and the professionals for the Debtors and the Committee regarding reductions requested by the U.S. Trustee, and prepared the proposed orders reflecting the terms upon which the Court approved the interim fee applications. Gibson Dunn also prepared other fee-related notices and disclosures required by the Bankruptcy Code and Rules and the Guidelines.

67. Gibson Dunn's efforts to assist professionals retained in the Chapter 11 Cases inured to the Debtors' benefit by facilitating the efficient and uninterrupted administration of the Chapter 11 Cases. Furthermore, Gibson Dunn submits that its fees in this category were reasonable and necessary in light of the need to carefully coordinate retention and compensation issues in chapter 11 cases of this size, complexity and international nature.

O. Insurance (30561-00112)

[Fourth Interim Compensation Period: Total Hours 62.6 Total Fees \$52,653.00]

[Final Compensation Period: Total Hours 151.8 Total Fees \$110,358.00]

68. Gibson Dunn worked with the Debtors to address various issues related to the Debtors' insurance policies. For example, Gibson Dunn prepared a motion and obtained authorization for the Debtors to make payments to insurance providers in order to continue prepetition insurance coverage. Gibson Dunn also assisted the Debtors with various issues related to their D&O policies, including: (a) ensuring D&O coverage through the Effective Date; (b) addressing actual and potential D&O insurance claims by certain creditors; (c) preparing disclosures regarding D&O policies; (d) consulting with carriers, creditors and the Committee; and (e) assisting in the evaluation, negotiation and arrangement of D&O run-off coverage for the Debtors' officers and directors and post-Effective Date coverage for the directors and officers of the Reorganized Debtors.

P. Plan & Disclosure Statement (30561-00113)

[Fourth Interim Compensation Period: Total Hours 11,453.7 Total Fees \$9,777,127.50]

[Final Compensation Period: Total Hours 17,696.6 Total Fees \$15,115,044.50]

69. The primary objective of a chapter 11 case is the formulation, confirmation, and consummation of a consensual chapter 11 plan. Gibson Dunn worked tirelessly with the Debtors, their other professionals, the Committee, the JPLs, the Ad Hoc Group, SCB, Harbourvest, SGRF and numerous other key constituencies to achieve this objective. The results speak for themselves: more than 1,200 creditors holding in excess of \$2.7 billion in claims voted overwhelmingly to support the Plan. The Plan was expressly supported by the Creditors' Committee, the JPLs, and the Ad Hoc Group. The confirmation hearing was uncontested. Such broad-based, almost unanimous support is rarely seen in cases, such as the

Chapter 11 Cases, which involve a significant number of impaired creditors with meaningfully sized claims and divergent interests.

70. Gibson Dunn expended an enormous amount of time and effort to present the consensual Plan for confirmation. To accomplish this result required extensive analysis, consideration, negotiation and resolution of an exceedingly long list of issues relating, among other things, to asset valuations; intercreditor and inter-estate disputes; secured creditors' rights; creditor classifications and recoveries; Shari'ah compliance; the Cayman Proceeding; releases; indemnities; change of control; corporate structure and governance; post-Effective Date management; cooperation with the other investors in the Portfolio Companies; securities law compliance; employees; and taxes.

71. Consistent with its approach throughout the course of the Chapter 11 Cases, Gibson Dunn brought to the plan process an emphasis on creative problem solving, dispute resolution and consensus building. These efforts resulted in the Plan confirmed by the Court in June 2013.

72. Unfortunately, confirmation of the Plan did not end the work of the professionals for the Debtors and the Committee. Consummation of the Plan alone required extensive, around the clock work on multiple workstreams all of which had to come together at the same time – on the Effective Date. Notably, the closing checklist for implementation of the Plan encompassed over a hundred pages related to the various bankruptcy, corporate, finance, tax, employee, outsourcing, regulatory, securities, Portfolio Company, Shari'ah, litigation and other workstreams, and identified many hundreds of implementing documents.

73. As a result of the dedicated work of a tremendous number of people on all sides of the Debtors' Chapter 11 Cases, the Non-Falcon Debtors successfully emerged from chapter 11 on September 17, 2013.

74. Gibson Dunn's unyielding efforts to resolve issues large and small on a consensual basis to the extent possible and increase support for the Plan among disparate creditor groups generated substantial tangible and intangible dividends during the Chapter 11 Cases (*e.g.*, by minimizing confirmation disputes and costly litigation) and will continue to do so long after the Effective Date (*e.g.*, by ensuring streamlined post-Effective Date management of the Debtors' assets and cooperation from Portfolio Company co-investors). While the fees and expenses incurred by Gibson Dunn to perform this plan-related work were substantial, the services performed in this category were, particularly given the complexity, magnitude, and novelty of the issues confronting the Debtors, absolutely reasonable and necessary to advance the Chapter 11 Cases of the Non-Falcon Debtors through the finish line and position the Reorganized Debtors for the road ahead.

Q. Plan Exclusivity (30561-00114)

[Fourth Interim Compensation Period: Total Hours 5.2 Total Fees \$4,715.00]

[Final Compensation Period: Total Hours 317.50 Total Fees \$245,266.00]

75. As previously discussed, Gibson Dunn worked diligently with the Debtors, the Committee, the JPLs, and various creditor constituencies to negotiate, build support for, and ultimately obtain the Court's confirmation of the Plan in an expeditious manner. To advance the Chapter 11 Cases to that stage, Gibson Dunn sought and, with the Committee's consent, obtained multiple extensions of the Debtors' exclusive period to file a plan of reorganization and to solicit acceptances thereof.

76. Gibson Dunn's efforts to extend the exclusive periods resulted in a substantial benefit to the Debtors' estates by permitting the Debtors and the various creditor constituencies to dedicate their time and efforts toward negotiating and refining the terms of the Plan without the distraction and potential delay of competing plans. Without exclusivity extensions, the Chapter 11 Cases might have devolved into an unproductive, disorganized forum for ill-informed creditors to propose unrealistic plan proposals, thereby jeopardizing the prospect of a successful reorganization within a reasonable timeframe.

R. Real Property Leases (30561-00115)

[Fourth Interim Compensation Period: Total Hours 92.3 Total Fees \$56,020.77]

[Final Compensation Period: Total Hours 153.2 Total Fees \$99,760.77]

77. Gibson Dunn advised the Debtors regarding various issues involving the Debtors' real property leases. As previously mentioned in Section L above related to executory contracts and unexpired leases, the most important of these real property leases, the HQ Lease, related to the Debtors' corporate headquarters in Bahrain. Gibson Dunn represented the Debtors in connection with negotiations concerning the HQ Lease. These negotiations resulted in a global settlement with the third party owners of the headquarters building that resolved issues related to the HQ Lease (including prepetition and post-petition administrative claims) and ownership of the headquarters building. Gibson Dunn also assisted the Debtors to negotiate amendments to real property leases for premises in London and Atlanta.

S. Secured Creditor/Collateral (30561-00116)

[Fourth Interim Compensation Period: Total Hours 29.6 Total Fees \$25,375.50]

[Final Compensation Period: Total Hours 207.3 Total Fees \$160,669.00]

78. Gibson Dunn worked with the Debtors to analyze and address issues involving SCB, the Debtors' only secured creditor. SCB occupied a unique leverage position in the Debtors' capital structure and chapter 11 planning because SCB was the sole creditor, secured or unsecured, of four of the Debtors. This meant that, at those Debtors, to confirm a chapter 11 plan SCB would either have to be paid off in full (and, therefore, unimpaired) or consensually agree to accept a less-than-full payment in satisfaction of its secured debt. It also meant that SCB had a significant stick in any debtor in possession financing fight.

79. Notably, Gibson Dunn engaged in several rounds of extensive, hard-fought negotiations with SCB regarding adequate protection of SCB's security interest in connection with the terms of any DIP financing. Gibson Dunn was successful in reaching an agreement with SCB (the "**SCB DIP Settlement**") whereby SCB agreed not to object to any DIP financing transaction which complied with the terms of the SCB DIP Settlement.

80. Gibson Dunn also engaged in extensive, hard-fought negotiations with SCB regarding its treatment under the Plan. These efforts resulted in an agreement with SCB (the "**SCB Plan Settlement**") that saved the Debtors' estates more than \$2 million, secured favorable refinancing for one of the Debtors' Portfolio Companies (in China), simplified the Debtors' post-emergence capital structure, and secured SCB's vote in favor of the Plan. The SCB DIP Settlement and the SCB Plan Settlement were each approved by the Court and the Cayman Court.

81. Beyond resolving major issues with SCB, Gibson Dunn regularly consulted and negotiated with SCB relative to the Debtors' budgets, cash management orders, and Portfolio Company deal fundings. Through consensus building, SCB did not file an objection to any of the cash management orders or the Plan.

82. Gibson Dunn's services in connection with this project category benefitted the Debtors by avoiding costly and protracted litigation with SCB, and ultimately paving the way for the Debtors' emergence from chapter 11—an achievement that would have been much more difficult in the face of a fight with SCB.

T. Shareholder/Equity Committee (30561-00117)

[Fourth Interim Compensation Period: Total Hours 22.5 Total Fees \$23,564.00]

[Final Compensation Period: Total Hours 24.4 Total Fees \$25,391.50]

83. Although no equity committee was formed in the Chapter 11 Cases, the Debtors, in consultation with Gibson Dunn, recognized early that the equity holders of Debtor Arcapita Bank played a key role in any chapter 11 plan. The overwhelming support for the Plan by the equity holders of Arcapita Bank, evidenced by the agreement of approximately 83% of these equity holders to exchange their shares in Arcapita Bank for warrants in RA Holdings Corp., enabled the Debtors to preserve maximum value for their portfolio investments. Gibson Dunn spearheaded the legal effort to evaluate the importance of this equity holder support and develop a gameplan to obtain it.

U. Taxes (30561-00118)

[Fourth Interim Compensation Period: Total Hours 70.0 Total Fees \$66,090.00]

[Final Compensation Period: Total Hours 133.4 Total Fees \$124,083.50]

84. During the Chapter 11 Cases, the Debtors were required to address various tax issues raised primarily, but not exclusively, by the laws of the U.K. and the U.S. Most of these issues pertained to employee-related matters and the Plan. Gibson Dunn assisted the Debtors to evaluate and address these tax issues efficiently. For example, Gibson Dunn analyzed the tax consequences of the Plan and its implementation, analyzed tax issues related to the Global Settlement and the Incentive Programs and designed various restructuring initiatives related thereto, prepared tax disclosures, and addressed issues related to taxes, assessments and penalties owed by the Debtors and their affiliates in the U.K., U.S. and certain other jurisdictions. Gibson Dunn also consulted with the Debtors' tax return preparers, financial advisors and special counsel regarding such issues.

V. Non-Working Travel Time (30561-00119)

[Fourth Interim Compensation Period: Total Hours 120.9 Total Fees \$37,474.25
(after application of the 50% reduction)]

[Final Compensation Period: Total Hours 690.3 Total Fees \$300,255.50 (after
application of the 50% reduction)]

85. Gibson Dunn spent a considerable amount of time traveling on behalf of the Debtors. This travel included a number of long international trips to the Debtors' corporate headquarters in Bahrain. These were grueling trips involving eighteen (18) hours of travel time each way. Consistent with the Guidelines and the Retention Order, this Application seeks compensation for only 50% of any fees associated with non-working travel time. Gibson Dunn

submits that the reduced fees in connection with this category are more than reasonable considering the magnitude and global scope of the Chapter 11 Cases and the Debtors' operations.

W. Vendors and Suppliers (30561-00121)

[Fourth Interim Compensation Period: Total Hours 0 Total Fees \$0]
[Final Compensation Period: Total Hours 26.2 Total Fees \$18,431.00]

86. Gibson Dunn worked with the Debtors to address issues concerning the Debtors' vendors and suppliers. This work included coordination with foreign vendors and suppliers, negotiating vendor letters where appropriate, and informing vendors regarding the filing and impact of the Debtors' Chapter 11 Cases. Additionally, Gibson Dunn obtained Court authorization for the Debtors to pay certain pre-petition claims of critical and foreign vendors, and, thereby, preserve the Debtors' ability to obtain, on an uninterrupted basis, essential goods and services from select and often irreplaceable vendors.

X. Provisional Liquidator (30561-00123)

[Fourth Interim Compensation Period: Total Hours 100.6 Total Fees \$107,566.50]
[Final Compensation Period: Total Hours 615.1 Total Fees \$604,798.50]

87. Integrally related to the AIHL Chapter 11 Case was the concurrent filing by AIHL of an ancillary provisional liquidation proceeding in Grand Court (the "***Cayman Court***") of the Cayman Islands (the "***Cayman Proceeding***"). As the Court knows, this action was taken to prevent dissident creditors of AIHL from ignoring the automatic stay and pursuing enforcement actions against AIHL in the Cayman Islands. As part of the Cayman Islands provisional liquidation, the Cayman Court appointed Joint Provisional Liquidators (the "***JPLs***").

88. Gibson Dunn regularly engaged in discussions with the JPLs to coordinate the Chapter 11 Cases and the Cayman Proceeding, and to ensure that AIHL complied with the provisions of the order of the Cayman Court appointing the JPLs. As part of these efforts, Gibson Dunn negotiated the terms of a protocol (the “*JPL Protocol*”) governing the interaction between the Cayman Proceeding and the Chapter 11 Cases. Gibson Dunn also worked assiduously to build consensus with the JPLs on virtually every issue relevant to AIHL, including but certainly not limited to the propriety of making certain Portfolio Company deal fundings, the disposition of assets, resolution of intercreditor and inter-estate issues, and the terms of the Plan. Gibson Dunn worked constructively with the JPLs to prepare the Debtors’ application for an order (the “*Recognition Order*”) from the Cayman Court recognizing the Plan and authorizing AIHL to enter into the transactions necessary to implement the terms of the Plan, including the disposition of all of AIHL’s assets pursuant to the Plan.

89. Gibson Dunn’s successful efforts to interface and cooperate with the JPLs was critical to maintaining the Debtors’ goodwill with the JPLs, garnering the JPLs’ support for the Plan and numerous motions and applications, preventing disruptive litigation with the JPLs in the Cayman Court, and paving the way for the progress made in the Chapter 11 Cases.

Y. Schedules and Statements (30561-00124)

[Fourth Interim Compensation Period: Total Hours 1.5 Total Fees \$1,575.00]

[Final Compensation Period: Total Hours 126.1 Total Fees \$93,785.50]

90. Gibson Dunn worked closely with the Debtors and the Debtors’ professionals to prepare the Debtors’ schedules of assets and liabilities, schedules of current income and expenditures, schedules of executory contracts and unexpired leases, statements of

financial affairs, and reports pursuant to Bankruptcy Rule 2015.3. Gibson Dunn also worked closely with the Debtors and their other professionals to prepare monthly operating reports for each of the seven Debtors.

91. In light of the multitude of non-Debtor affiliates, unsecured claims and executory contracts involved in the Chapter 11 Cases, the schedules, statements of financial affairs and Bankruptcy Rule 2015.3 reports encompassed over 1,700 pages. Gibson Dunn subsequently worked with the Debtors and their other professionals to evaluate potential amendments to the Debtors' bankruptcy schedules as a result of certain developments and occurrences during the Chapter 11 Cases.

Z. Deal Funding (30561-00125)

[Fourth Interim Compensation Period: Total Hours 122.2 Total Fees \$101,870.50]
[Final Compensation Period: Total Hours 905.4 Total Fees \$735,891.00]

92. Gibson Dunn worked closely with the Debtors and their other professionals to evaluate deal funding for proposed and existing investments involving the Portfolio Companies. The Debtors' direct and indirect investment interests through the Portfolio Companies represent a significant amount of the value of the Debtors' assets. Therefore, it was critical for the Debtors to be able to obtain and provide additional funding (referred to as "***Deal Funding***") to sustain such value and avoid default under certain Portfolio Company debt agreements. To ensure that Deal Funding was available and properly structured, Gibson Dunn spent a substantial amount of time, among other things, negotiating the DIP financing (which provided the funds for the Deal Funding), analyzing financing structures for the Deal Funding and participating in numerous discussions, presentations and negotiations with the Debtors, the

JPLs, the Committee, and each of the foregoing parties' respective financial advisors, regarding the Portfolio Companies and the Deal Funding required. As a result of these efforts, the vast majority of Deal Funding issues were consensually resolved and supported by the JPLs and the Committee.

AA. Hearings (30561-00126)

[Fourth Interim Compensation Period: Total Hours 187.2 Total Fees \$126,607.00]

[Final Compensation Period: Total Hours 648.8 Total Fees \$475,682.50]

93. Gibson Dunn represented the Debtors at every hearing before the Court, including regularly scheduled omnibus hearings and specially scheduled hearings on motions and applications filed by the Debtors and other parties in interest in the Chapter 11 Cases.

Gibson Dunn also filed agendas for omnibus hearings and spent significant time reviewing and creating materials in preparation for hearings.

94. Gibson Dunn attempted to ensure that it was always well-prepared for every hearing, and that each professional attending a hearing was necessary for that hearing. Because most hearings involved consideration of multiple agenda items which were necessarily being handled by different Gibson Dunn attorneys, Gibson Dunn was frequently unavoidably required to bring more than one professional to a hearing. The attendance of these individuals allowed Gibson Dunn to be fully responsive to all of the issues that could have been raised at the applicable hearing.

BB. Portfolio Interaction/Issues (30561-00127)

[Fourth Interim Compensation Period: Total Hours 1,426.3 Total Fees \$943,751.00]

[Final Compensation Period: Total Hours 5,744.3 Total Fees \$4,373,681.50]

95. During the Final Compensation Period, Gibson Dunn worked closely with the Debtors and their other professionals to analyze and address numerous issues involving the Portfolio Companies. These issues included, among other things, Portfolio Company valuation, the impact of the Chapter 11 Cases and the Plan on the Portfolio Companies and their own debtor/creditor relationships, Deal Funding issues (as described above), potential asset sales and other corporate transactions involving the Portfolio Companies, potential and existing litigation or other disputes involving the Portfolio Companies, updates to the Portfolio Companies' investors regarding the Chapter 11 Cases, the strictures of Shari'ah compliant investing in the Portfolio Companies, application of the automatic stay to the Portfolio Companies, and substantive consolidation. In performing these tasks, Gibson Dunn performed due diligence reviews and prepared extensive Portfolio Company structure, waterfall and change of control analyses. Gibson Dunn also responded to inquiries and concerns from multiple investors regarding their investments in various Portfolio Companies, developed an appropriate protocol by which the Debtors could manage and respond to investor inquiries, took necessary steps to preserve the confidentiality of diligence materials regarding the Portfolio Companies, and interacted with KPMG in connection with preparing and refining valuation reports related to the Portfolio Companies.

96. As mentioned previously in Section B, Gibson Dunn spent substantial time assisting the Debtors to analyze, negotiate and coordinate sales and potential sales of various Portfolio Company assets, including the sales of Sunrise UK and 3PD, the efforts in

connection with the Eurolog IPO, and the recent agreement to sell the Eurolog Assets to a private equity buyer.¹⁴ Such sales generated, or, in the case of the sale of the Eurolog Assets, will generate substantial proceeds to reduce debt and enhance recoveries to the Debtors' creditors. To facilitate such sales, Gibson Dunn reviewed asset valuations, drafted various deal documents and transaction checklists, prepared corporate resolutions, analyzed potential tax and other legal issues arising from such transactions, and evaluated the Debtors' ability to sell such assets over the objection of junior creditors if necessary.

97. Additionally, Gibson Dunn took various steps to protect certain assets of the Portfolio Companies from adverse actions taken or threatened by third parties. Those steps included evaluating out-of-court restructuring options to protect certain Portfolio Company assets.

98. The primary focus of Gibson Dunn's most recent work in connection with the Portfolio Companies related to analyzing and addressing change of control and other structural and governance issues critical to the successful implementation of the Plan and preservation of the value of the Portfolio Companies. Gibson Dunn expended significant time and effort structuring the Plan to preserve the value of the Portfolio Companies and to ensure that post-Effective Date operations by the Portfolio Companies would not be disrupted.

¹⁴ To avoid duplication, Gibson Dunn will not repeat here its efforts in connection with Sunrise or the Eurolog Assets. For a discussion of those efforts, please refer to Section B above.

99. Also, as part of the Plan implementation process, Gibson Dunn, in conjunction with the Committee's professionals, negotiated and drafted management agreements with AIM Group Limited related to the Portfolio Companies, shareholder agreements between the Debtors and the Syndication Companies, the co-owners of the Portfolio Companies, and amendments to the relevant organizational documents of the entities that own the Portfolio Companies. These key documents, required by the Cooperation Term Sheet, establish the framework for cooperative, post-Effective Date dispositions of Portfolio Company assets.

100. Gibson Dunn's efforts during the Final Compensation Period have preserved the value of the Portfolio Companies, and either have already allowed or will, in the future, allow the Debtors and the Reorganized Debtors to realize those values for the benefit of all of the Debtors' stakeholders.

CC. Falcon (30561-00128)

[Fourth Interim Compensation Period: Total Hours 293.1 Total Fees \$216,648.50]¹⁵

101. During the Fourth Interim Compensation Period, Gibson Dunn addressed numerous issues involving Falcon. Notably, Gibson Dunn spent a significant amount of time working on issues related to confirmation of the subplan of reorganization for Falcon that is embedded in the Plan. For example, Gibson Dunn worked with creditors to resolve certain claim

¹⁵ As stated above, this Application only seeks interim approval and allowance of the fees and expenses incurred on behalf of Falcon during the Fourth Interim Compensation Period. Gibson Dunn will request final allowance of the fees and expenses incurred on behalf of Falcon in a subsequent fee period.

and voting issues, and also spent time preparing evidence and legal authority in support of confirmation of a chapter 11 plan with regard to Falcon. Additionally, Gibson Dunn researched and submitted briefing regarding the subordination of claims filed by the Tide Parties.

102. Gibson Dunn also provided support to the Debtors and their special litigation counsel, King & Spalding, in connection with certain bankruptcy-related matters arising out of a lawsuit initiated by the Tide Parties against Arcapita Bank, Falcon and non-Debtor affiliate Arcapita, Inc. in the United States District Court for the Southern District of New York (the “*Tide Action*”). The Tide Action involves allegations by the Tide Parties of fraud in the inducement in connection with the acquisition by the Tide Parties from Falcon of a natural gas storage facility in Texas, and disputed ownership rights in certain funds held in escrow.

103. Additionally, the Tide Parties filed a motion asking the Court to convert Falcon’s Chapter 11 Case to a case under chapter 7 of the Bankruptcy Code or to appoint a trustee. This required Gibson Dunn to spend significant time analyzing and preparing a response to the motion.

104. The hearing on confirmation of Falcon’s plan of reorganization has been, by agreement and with the approval of the Court, deferred. As part of that deferral, the Tide Parties agreed to withdraw their objection to the Non-Falcon Debtors’ Plan, thereby facilitating its confirmation.

105. Falcon will remain in chapter 11 following the Effective Date of the Non-Falcon Debtors’ Plan. Based on an agreement with RA Holdings Corp., Gibson Dunn will continue to represent Falcon in its chapter 11 case.

106. Falcon is currently awaiting a decision from the Court on the above-referenced subordination issue, and, based on that decision, will decide how to proceed with respect to the Falcon Plan. Ultimately, the services performed for Falcon by Gibson Dunn during the Fourth Interim Compensation Period benefitted the Non-Falcon Debtors by preventing the Tide Action, and the claims filed by the Tide Parties in the Chapter 11 Cases, from interfering with confirmation of the Non-Falcon Debtors' Plan. These services were also necessary to put Falcon in the best position possible to emerge from chapter 11 in the foreseeable future.

DD. UK Employee Litigation (30561-00129)

[Fourth Interim Compensation Period: Total Hours 29.0 Total Fees \$19,980.00]
[Final Compensation Period: Total Hours 110.0 Total Fees \$77,514.50]

107. During the Final Compensation Period, Gibson Dunn evaluated and advised the Debtors on potential claims under U.K. law that could be asserted by former employees of Arcapita resident in the United Kingdom. Gibson Dunn also analyzed and advised the Debtors on claims that were, in fact, raised by certain of those former employees. Finally, Gibson Dunn assisted the Debtors in connection with settlement discussions with these former employees.

EE. Appeals (30561-00130)

[Fourth Interim Compensation Period: Total Hours 377.2 Total Fees \$287,739.00]
[Final Compensation Period: Total Hours 377.2 Total Fees \$287,739.00]

108. The Appeals category encompasses the services performed by Gibson Dunn in connection with the appeals (the "*Appeals*") filed by Captain Hani Alsohaibi ("*Alsohaibi*") of the Confirmation Order and the order authorizing the Goldman Sachs DIP

replacement financing. These appeals are presently pending in the United States District Court for the Southern District of New York before Judge Scheindlin.

109. Gibson Dunn's services in this category included: (a) analyzing the voluminous record relating to the Appeals to designate the record on appeal; (b) engaging in numerous rounds of discussions and negotiations with Alsohaibi's counsel; (c) conducting research and preparing a pleading in response to a motion to stay consummation of the Effective Date, which Alsohaibi's counsel threatened to file on several occasions (including the day before the Effective Date) but never filed; (d) researching and analyzing key issues and preparing briefs responding to Alsohaibi's opening appellate briefs; and (e) coordinating with counsel for the Committee, which assumed responsibility for defending the Appeals after the Effective Date, to ensure a smooth transition after the Effective Date.

110. The services performed by Gibson Dunn in connection with this category were necessary and benefitted the Debtors' estates by containing the risk presented by the Appeals and, as a result of consummation of the Plan during the pendency of the Appeals, providing the Reorganized Debtors with an argument that the Appeals should be dismissed on equitable mootness grounds.

ALLOWANCE OF COMPENSATION

111. Section 331 of the Bankruptcy Code allows a bankruptcy court to authorize interim compensation for "any professional person employed under section 327 or 1103 of this title ... not more than once every 120 days after an order for relief in a case under this title...." 11 U.S.C. § 331.

112. Section 330 of the Bankruptcy Code authorizes the bankruptcy court to award a professional employed pursuant to section 327 of the Bankruptcy Code reasonable compensation for its services and reimbursement of its expenses. Specifically, section 330 of the Bankruptcy Code provides as follows:

(a)(1) After notice to the parties in interest and to the United States Trustee and a hearing, and subject to sections 326, 328, and 329, the court may award to a trustee, an examiner, a professional person employed under section 327 or 1103 –

- (A) reasonable compensation for actual, necessary services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person;
- (B) reimbursement for actual, necessary expenses.

11 U.S.C. § 330(a)(1).

113. Section 330(a)(3) of the Bankruptcy Code provides that, in determining the amount of reasonable compensation to be awarded, the court should consider the nature and value of the services rendered to the estate, taking into account all relevant factors, including:

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and

- (F) whether the compensation is reasonable, based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3)(A)-(F).

114. As analyzed below, Gibson Dunn submits that the factors governing awards of compensation justify the allowance requested for the Final Compensation Period (with regard to the Non-Falcon Debtors) and the Fourth Interim Compensation Period (with regard to Falcon).

115. **The Time And Labor Required.** Shepherding the Debtors through these novel and complex Chapter 11 Cases required not only skill, but substantial time and effort, very frequently on an emergency and after-hours basis. Gibson Dunn's partners, counsel, associates and paraprofessionals expended: (a) 21,180.90 recorded hours in providing the requested professional services during the Fourth Interim Compensation Period, 293.1 of which were expended on behalf of Falcon; and (b) 49,626.80 recorded hours in providing the requested professional services during the Final Compensation Period on behalf of the Non-Falcon Debtors. **Exhibits F-1 through F-6** annexed hereto detail the time and labor expended by Gibson Dunn on behalf of the Debtors during the Fourth Interim Compensation Period. Time entries detailing the time and labor expended by Gibson Dunn on behalf of the Debtors during the First, Second and Third Interim Compensation Periods are annexed as exhibits to the respective fee applications for those periods and hereby incorporated by reference into this Application.

116. In connection with the provision of its legal services, Gibson Dunn has sought, within the parameters required for effective legal representation, to minimize legal

expenses. Gibson Dunn has made every effort to coordinate its efforts with those of the Debtors' other professionals to avoid any duplication of efforts. Moreover, Gibson Dunn has carefully reviewed the entries of all professionals and paraprofessionals who worked on these cases to determine the reasonableness of the monthly totals for services rendered.

117. **The Rates Charged For Such Services.** During the Final Compensation Period, Gibson Dunn's hourly billing rates ranged from \$1,130 to \$765 per hour for partners, \$795 to \$175 for staff attorneys, associates, and of counsel, and \$405 to \$190 for paraprofessionals. Based on the recorded hours expended by Gibson Dunn's attorneys and paraprofessionals, the average hourly billing rate for Gibson Dunn's services was: (a) \$787.03 during the Fourth Interim Compensation Period (on behalf of all Debtors) including paraprofessionals, and \$812.35 (on behalf of all Debtors) excluding paraprofessionals; and (b) \$765.40 during the Final Compensation Period (on behalf of the Non-Falcon Debtors) including paraprofessionals, and \$809.98 (on behalf of the Non-Falcon Debtors) excluding paraprofessionals.

118. The hourly rates charged by Gibson Dunn for services rendered to the Debtors are the same as the hourly rates charged to Gibson Dunn's other clients for similar services in bankruptcy and in non-bankruptcy matters. Indeed, if its retention in these matters were not pursuant to the Bankruptcy Code, Gibson Dunn charges for the professional services rendered to the Debtors would have been at least as much as the charges requested in this Application. Accordingly, the fees sought in this Application, while not insubstantial in total amount, are consistent with Gibson Dunn's normal hourly rates and reasonable for the services performed by Gibson Dunn in effectively and efficiently guiding the Debtors through chapter 11.

119. **The Necessity Of The Services And Benefit To The Estate.** As detailed above, the services that Gibson Dunn provided to the Debtors during the Final Compensation Period (including the Fourth Interim Compensation Period) were necessary to preserve and enhance the value of the Debtors' assets, and to facilitate the Debtors' exit from chapter 11 under the most favorable circumstances possible. These services, defined in some detail above, have conferred substantial benefit on the Debtors' estates.

120. Apart from Gibson Dunn's work on specific projects, however, Gibson Dunn has had a substantial general positive impact on the trajectory of the Chapter 11 Cases. Gibson Dunn's efforts to creatively solve problems, resolve disputes, and build consensus, and, thereby, drive compromise has enabled the Chapter 11 Cases to proceed as smoothly as possible and with minimal court involvement, and Gibson Dunn's frankness with the Court and with the Debtors' creditors has provided the Debtors with valuable credibility.

121. Gibson Dunn's efforts enabled the Debtors to achieve excellent results at each stage of the Chapter 11 Cases and positioned the Debtors for a successful reorganization in a timely manner. Considering the magnitude and complexity of the Chapter 11 Cases, the wide-ranging accomplishments achieved for the Debtors in just one and a half years illustrates the necessity and benefit of Gibson Dunn's services.

122. **The Complexity, Importance, And Nature Of The Problem, Issue Or Task Addressed, And The Time Spent On Such Tasks.** The complexity, importance, and nature of the matters Gibson Dunn addressed during the Final Compensation Period (including the Fourth Interim Compensation Period) justify the compensation sought by Gibson Dunn in this Application. During the Final Compensation Period, Gibson Dunn encountered and

successfully resolved complex and difficult legal problems in many areas involving bankruptcy, corporate, securities, tax, finance, real estate, litigation, and employment issues, many of which required specialized expertise. Moreover, because the Arcapita Group spans the entire globe, the Chapter 11 Cases have involved significant cross-border and international law issues, including issues related to Shari'ah compliant investing principles.

123. As is more fully detailed above, Gibson Dunn believes that it has been able to resolve the difficult and complex questions as they have arisen in an expeditious and efficient manner. Gibson Dunn believes that the services were performed in a reasonable amount of time given the complexity of the issues involved and the many and varied legal issues facing the Debtors. Gibson Dunn's detailed and thorough contemporaneous time records demonstrate that the time expended on various tasks was necessary and appropriate for the vigorous representation of the Debtors. From the earliest stages of Gibson Dunn's involvement in the Chapter 11 Cases, all appropriate attempts have been made to limit the hours worked to the lowest amount feasible and consistent with effective legal representation, and to avoid duplication of effort and unnecessary costs.

124. **Time Constraints Required By The Exigencies Of The Case.** On many occasions, Gibson Dunn attorneys rendered services on behalf of the Debtors under severe time constraints. Often, the services were performed well outside of regular business hours and on weekends (in Bahrain, Sunday is a workday). Moreover, several of the Gibson Dunn attorneys primarily responsible for the representation of the Debtors undertook this work to the preclusion of other significant Firm matters and clients.

125. **Experience, Reputation And Ability Of The Attorneys Rendering**

Services. Gibson Dunn's services have been rendered in a highly efficient manner by attorneys who have a high degree of expertise in business reorganizations and corporate transactions. Among other engagements, most recently, the Gibson Dunn team representing the Debtors also represented: (a) TBS Shipping Services, Inc. and its affiliates in their successful chapter 11 cases in the Southern District of New York, which culminated in a confirmed plan of reorganization on March 29, 2012; (b) Almatix, B.V. and its affiliates in their successful chapter 11 cases in the Southern District of New York, which culminated in a confirmed plan of reorganization on September 20, 2010; and (c) Building Materials Holding Corporation and its affiliates in their successful chapter 11 cases in the District of Delaware, which culminated in a confirmed plan of reorganization on December 17, 2009.

126. The skill and competency of the Gibson Dunn attorneys who have represented the Debtors are unquestionable, and are amply demonstrated by the results achieved in the Chapter 11 Cases. Gibson Dunn's highly professional group of attorneys has ensured that these cases have been administered in the most efficient and expeditious manner possible under the circumstances.

127. **Customary Compensation.** Gibson Dunn relies on the Court's experience and knowledge with respect to compensation awards in similar cases. Given that frame of reference, Gibson Dunn submits that, in light of the size, uniqueness and complexity of the Chapter 11 Cases and the substantial benefits that the Debtors have derived and will continue to derive from Gibson Dunn's assistance during the Final Compensation Period, compensation in the amount requested is fair and reasonable.

128. Based on the factors to be considered under section 330 of the Bankruptcy Code, the results Gibson Dunn achieved during the Chapter 11 Cases justify: (a) final allowance, as administrative expenses under section 503(b) of the Bankruptcy Code, of Gibson Dunn's fees (in the amount of \$37,984,590.77) incurred on behalf of the Non-Falcon Debtors during the Final Compensation Period; (b) authorization of the immediate payment to Gibson Dunn by the Non-Falcon Debtors (through the Professional Claims Escrow Account) of any such allowed fees, including without limitation any unpaid holdbacks, whether arising from the Third Holdback related to the Non-Falcon Debtors or holdbacks related to the Non-Falcon Debtors arising during the Fourth Interim Compensation Period, that have not previously been paid to Gibson Dunn; (c) interim allowance, as administrative expenses under section 503(b) of the Bankruptcy Code, of Gibson Dunn's fees (in the amount of \$216,648.50) incurred on behalf of Falcon during the Fourth Interim Compensation Period; and (d) authorization of the immediate payment to Gibson Dunn by Falcon (through the Professional Claims Escrow Account) of any such allowed fees authorized to be paid by the Interim Compensation Order, together with the Third Holdback related to Falcon, that have not previously been paid to Gibson Dunn.

DISBURSEMENTS

129. During the Fourth Interim Compensation Period, Gibson Dunn incurred \$226,249.55 in reasonable and necessary out-of-pocket expenses on behalf of the Debtors. **Exhibit D** attached hereto contains a summary of such expenses, and **Exhibits G-1 through G-6** attached hereto detail each of the actual expenses incurred by Gibson Dunn on behalf of the Debtors during the Fourth Interim Compensation Period. Each of the charges reflected on Exhibits D and Exhibits G-1 through G-6 is based on the actual and necessary expenses incurred by Gibson Dunn, in the exercise of reasonable discretion, on behalf of the Debtors. Because

Gibson Dunn did not incur any expenses (or, at most, a *de minimis* amount of expenses) on behalf of Falcon during the Final Compensation Period, this Application attributes all expenses incurred on behalf of the Debtors during the Final Compensation Period to the Non-Falcon Debtors.

130. Taking into consideration the expenses incurred during the Fourth Interim Compensation Period, Gibson Dunn requests final approval and allowance of \$816,811.75 for reasonable and necessary out-of-pocket expenses incurred on behalf of the Debtors during the Final Compensation Period. **Exhibit D** attached hereto includes a summary of such expenses. Detailed reports of expenses incurred by Gibson Dunn on behalf of the Debtors during the First, Second and Third Interim Compensation Periods are annexed as exhibits to the fee applications for the respective periods, and, as stated in footnote 10, incorporated by reference into this Application.

131. Gibson Dunn's normal billing rates do not take any expenses into consideration. Rather, Gibson Dunn bills each expense to the applicable client. A prime example of the rationale for such an approach is the photocopying expense. Because of the great disparity between the photocopying requirements of different clients, it is virtually impossible to absorb photocopying costs fairly and equitably into Gibson Dunn's normal billing rates. Accordingly, Gibson Dunn charges each client separately for telephone, postage, overnight courier, travel expenses, computerized legal research and messenger services, in each case at Gibson Dunn's cost. Gibson Dunn does not charge for incoming or outgoing facsimile transmissions. Gibson Dunn charges its clients **\$0.10 per page for photocopying.**

132. Gibson Dunn does not include the amortization of the cost of any investment, equipment, or capital outlay in its charges for these services.

133. Any services billed by a third party vendor, with the exception of certain computerized research charges, are charged to the Debtors in the precise amount billed to and paid by Gibson Dunn. Like many large law firms, Gibson Dunn has negotiated a special arrangement with computerized research companies under which Gibson Dunn pays a flat rate monthly fee for computerized research services. Consistent with its general policy of billing out-of-pocket expenses only to clients for whom the use of such services is required, Gibson Dunn separately charges each client for computerized research. To account for such charges and pass through Gibson Dunn's cost savings resulting from its special arrangement, Gibson Dunn charges those clients for whom such services are required at a reduced rate that is less than the rate charged by the computerized research companies to the general public for such services. These charges are intended to cover Gibson Dunn's direct costs for computerized research.

134. The time constraints frequently imposed by the circumstances of these cases have required Gibson Dunn's attorneys and other employees to devote time during the evenings and on weekends to perform legal services on behalf of the Debtors. These extraordinary services were essential in addressing the necessities of time imposed by the requirements of the Chapter 11 Cases. Consistent with firm policy, and to ensure the personal safety of attorneys and other employees of Gibson Dunn, the cost of transportation home was reimbursed for attorneys and employees working late into the night. Unlike many New York firms, Gibson Dunn does not charge clients for reimbursement of meals for attorneys who worked late. Gibson Dunn only charges clients for reimbursement for overtime meals if the client or other necessary third parties are present or in the case of overnight travel.

135. Gibson Dunn has made reasonable efforts to minimize its disbursements in the Chapter 11 Cases. Each of the expenses incurred by Gibson Dunn in providing professional services to the Debtors was necessary, reasonable, and justified under the circumstances to serve the needs of the Debtors, their estates, and creditors.

RELEASE OF HOLDBACKS

136. As discussed above, the Third Fee Order approved and allowed 100% of Gibson Dunn's requested fees and expenses incurred during the Third Interim Compensation Period, and permitted the Debtors to immediately pay 80% of such fees (the unpaid 20% of such fees constituting the Third Holdback) and 100% of such expenses. Gibson Dunn respectfully submits that, in connection with approval of this Application, the Court should (a) authorize the release and immediate payment of all holdbacks, including the Third Holdback, related to the Non-Falcon Debtors, and (b) authorize the release the immediate payment of the Third Holdback related to Falcon.

137. Gibson Dunn believes that authorizing the Non-Falcon Debtors to pay all holdback amounts is consistent with the fact that this Application is a final application as to all amounts owed by the Non-Falcon Debtors. Gibson Dunn further believes that authorizing Falcon to immediately pay the portion of the Third Holdback attributable to it is consistent with the Court's general view that, during the pendency of a Debtor's Chapter 11 Case, the holdback from a particular interim compensation period would be authorized for payment in connection with the next period. *See* Sept. 5, 2012 H'rg Tr. at 34:23-35:6 ("But my understanding -- and I've tried to be consistent about this; that -- is to have a 20 percent hold back that stays in place and then gets released as the application gets teed up, which would mean that ... the 20 percent

hold back would stay in place here until we got to the next application, that is the second interim application.”); *id.* at 37:25-38:4 (same). Such authorization is also consistent with the Court having authorized payment of the First Holdback in the Second Fee Order, and payment of the Second Holdback in the Third Fee Application.

WHEREFORE, Gibson Dunn requests: (a) final allowance, as administrative expenses under section 503(b) of the Bankruptcy Code, of Gibson Dunn’s fees (in the amount of \$37,984,590.77) and expenses (in the amount of \$816,811.75), aggregating \$38,801,402.52 in total, incurred on behalf of the Non-Falcon Debtors during the Final Compensation Period; (b) authorization of the immediate payment to Gibson Dunn by the Non-Falcon Debtors (through the Professional Claims Escrow Account) of any such allowed fees and expenses, including without limitation any unpaid holdbacks, whether arising from the Third Holdback related to the Non-Falcon Debtors or holdbacks related to the Non-Falcon Debtors arising during the Fourth Interim Compensation Period, that have not previously been paid to Gibson Dunn; (c) interim allowance, as administrative expenses under section 503(b) of the Bankruptcy Code, of Gibson Dunn’s fees (in the amount of \$216,648.50) incurred on behalf of Falcon during the Fourth Interim Compensation Period; (d) authorization of the immediate payment to Gibson Dunn by Falcon (through the Professional Claims Escrow Account) of any such allowed fees and expenses authorized to be paid by the Interim Compensation Order, together with the Third Holdback related to Falcon, that have not previously been paid to Gibson Dunn; and (d) such other and further relief as the Court may deem just and proper.

Dated: New York, New York
October 3, 2013

Respectfully submitted,

/s/ Michael A. Rosenthal

Michael A. Rosenthal (MR-7006)
Craig H. Millet (admitted *pro hac vice*)
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ATTORNEYS FOR THE DEBTORS

Exhibit A

17, 2013 and (II) Incurred on Behalf of Falcon Gas Storage Company, Inc. During the Fourth Interim Compensation Period of April 1, 2013 Through September 30, 2013 (the “**Application**”).

3. During the Chapter 11 Cases, I have been actively involved in reviewing and approving, on behalf of the Debtors, requests for compensation for professional services rendered and expenses incurred on behalf of the Debtors, submitted by professionals employed in the Chapter 11 Cases, including invoices, monthly fee statements (“**Monthly Fee Statements**”), and applications for interim approval and allowance of fees and expenses (“**Interim Fee Applications**”).

4. Except as otherwise indicated herein, all facts set forth in this Declaration are based on: (a) my personal experience, knowledge and belief regarding the Debtors’ operations and finances; (b) information supplied to me by other members of the Debtors’ management team; and (c) my review of relevant documents, including, without limitation, all invoices, Monthly Fee Statements and Interim Fee Applications submitted by Gibson, Dunn & Crutcher, LLP (“**Gibson Dunn**”) during the Chapter 11 Cases.

5. I am authorized to submit this Declaration on behalf of the Debtors and, if called upon to testify, I could and would testify competently to the facts set forth herein.

**REASONABLENESS OF THE FEES AND EXPENSES
REQUESTED IN THE APPLICATION**

6. As set forth below, to the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and expenses requested in the Application are reasonable and satisfy the applicable provisions of: (a) section 330 of title 11 of the United States Code (the “**Bankruptcy Code**”); (b) Administrative Order M-447, Amended Guidelines for Fees and Disbursements of Professionals in Southern District of New York Bankruptcy Cases; (c) the United States Trustee Guidelines for Reviewing Applications for Compensation and

Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted on January 30, 1996; and (d) the Court's *Order Granting Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members* [Dckt. No. 159] (the "**Interim Compensation Order**").

7. Pursuant to the Interim Compensation Order, Gibson Dunn has provided me (as a "Notice Party" listed in the Interim Compensation Order) with invoices detailing professional fees and expenses incurred by Gibson Dunn on behalf of the Debtors during each month from March 19, 2012 through and including September 17, 2013 (the "**Effective Date**"). Although I have not yet reviewed Gibson Dunn's professional fees and expenses for the short period between September 10, 2013 and the Effective Date, pursuant to the *Confirmed Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code (With Technical Modifications)* (the "**Plan**"), confirmed by Order of the Court dated June 17, 2013 [Dckt. No. 1262], Gibson Dunn has provided to the Debtors a good faith estimate of its professional fees and disbursements through and including the Effective Date.

8. The Debtors did not file an objection to any Monthly Fee Statement or Interim Fee Application filed by Gibson Dunn during the Chapter 11 Cases, and do not intend to object to the fees and expenses incurred during August and September of 2013, for which the applicable objection period pursuant to the Interim Compensation Order has not yet elapsed.

9. Gibson Dunn has been instrumental in connection with numerous accomplishments large and small during the Chapter 11 Cases. Some of the most vital services performed by Gibson Dunn include: (a) negotiating and analyzing plan alternatives; (b) negotiating and drafting the Plan and related Disclosure Statement (and their various iterations);

(b) refining, building broad support for, and obtaining the Court's confirmation of the Plan; (c) orchestrating a highly competitive bidding process and obtaining the Court's approval of a \$350 million exit financing facility structured in compliance with Shari'ah law; (d) securing critical deal funding to support the Debtors' valuable investment interests in its portfolio companies (the "*Portfolio Companies*"); (e) coordinating and carrying out a complex claims reconciliation and administration process involving approximately 550 proofs of claim against the Debtors aggregating approximately \$6.086 billion (not including unliquidated claims); (f) negotiating, obtaining the Court's approval of, and implementing the terms of various employee programs, including a global settlement involving compromises of employees' potential severance claims and other claims and interests in the Debtors' Portfolio Companies and investments; (g) facilitating the sale of Portfolio Company assets and evaluating new opportunities involving the Portfolio Companies; (h) maintaining alignment of the Chapter 11 Cases with the parallel restructuring proceeding commenced in the Cayman Islands for Debtor Arcapita Investment Holdings Limited; (i) identifying, analyzing, and representing the Debtors' interests in connection with potential avoidance actions; (j) enforcing the automatic stay around the globe; (k) representing the Debtors in potential and existing litigation matters in an efficient and cost-effective manner; (l) negotiating and consulting with the Committee and other key constituencies; and (m) taking various steps on a daily basis to ensure the continued stable and efficient administration of the Chapter 11 Cases.

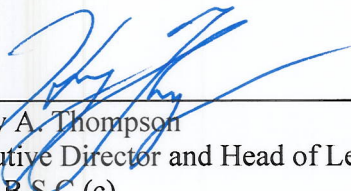
10. The services performed by Gibson Dunn on behalf of the Debtors during the Chapter 11 Cases conferred substantial benefit on the Debtors' estates and positioned the Debtors to emerge from chapter 11 under the most favorable circumstances possible. I believe that the aggregate number of hours expended by Gibson Dunn professionals and

paraprofessionals, and the total fees incurred by Gibson Dunn on behalf of the Debtors during the Chapter 11 Cases, are reasonable in light of the magnitude and complexity of the Chapter 11 Cases, and considering the results achieved for the Debtors. Additionally, I believe that the expenses incurred by Gibson Dunn on behalf of the Debtors during the Chapter 11 Cases are reasonable in amount and were necessary to be incurred for Gibson Dunn properly to represent the Debtors during the Chapter 11 Cases.

11. For the reasons set forth herein, I believe that the fees and expenses requested in the Application are reasonable and should be allowed in full.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Executed on this 13 day of September, 2013.



Henry A. Thompson
Executive Director and Head of Legal of Arcapita
Bank B.S.C.(c)

EXHIBIT B

GIBSON, DUNN & CRUTCHER LLP

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Attorneys for the Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
IN RE:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Reorganized Debtors.	:	
	:	Jointly Administered
	:	

X

**CERTIFICATION UNDER GUIDELINES WITH RESPECT TO APPLICATION
OF GIBSON, DUNN & CRUTCHER LLP, AS ATTORNEYS FOR THE DEBTORS
AND DEBTORS IN POSSESSION, FOR (I) FINAL ALLOWANCE OF
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND
REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED ON
BEHALF OF EACH DEBTOR OTHER THAN FALCON GAS STORAGE COMPANY,
INC. FROM MARCH 19, 2012 THROUGH SEPTEMBER 17, 2013 AND (II) INTERIM
ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED
AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED
ON BEHALF OF FALCON GAS STORAGE COMPANY, INC. FROM
APRIL 1, 2013 THROUGH SEPTEMBER 30, 2013**

I, Michael A. Rosenthal, hereby certify that:

1. I am a partner with the applicant firm, Gibson, Dunn & Crutcher LLP (“**Gibson Dunn**”), with responsibility for compliance with *Administrative Order M-447, Amended Guidelines for Fees and Disbursements of Professionals in Southern District of New York Bankruptcy Cases* (the “**Local Guidelines**”), the *United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U. S. C. § 330*, adopted on January 30, 1996 (the “**U. S. Trustee Guidelines**”), and the Court’s *Order Granting Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members* [Dckt. No. 159] (the “**Interim Compensation Order**”), and together with the Local Guidelines and the U.S. Trustee Guidelines, the “**Guidelines**”).

2. In accordance with the Guidelines, this certification is made in respect to Gibson Dunn’s application, dated October 3, 2013 (the “**Application**”), for interim compensation and reimbursement of expenses for the period from April 1, 2012 through September 30, 2013 (the “**Interim Compensation Period**”), and for final allowance of compensation and reimbursement of expenses for the period from March 19, 2012 through September 17, 2013 (the “**Final Compensation Period**”).

3. In respect of Section B.1 of the Local Guidelines, I certify that:

- a. I have read the Application;
- b. to the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Local Guidelines and the U.S. Trustee Guidelines;

- c. the fees and disbursements sought are billed at rates and in accordance with practices customarily employed by Gibson Dunn and generally accepted by Gibson Dunn's clients; and
- d. in providing a reimbursable service, Gibson Dunn does not make a profit on that service, whether the service is performed by Gibson Dunn in-house or through a third party.

4. In respect of Section B.2 of the Local Guidelines, I certify that Gibson Dunn has provided the Debtors, the United States Trustee for the Southern District of New York, and the chair of the Official Committee of Unsecured Creditors appointed in the above-captioned chapter 11 cases with a monthly statement (each, a "**Monthly Fee Statement**") of Gibson Dunn's fees and expenses for each month during the Final Compensation Period (including the Interim Compensation Period). Each Monthly Fee Statement contained a list of professionals and paraprofessionals providing services, their respective billing rates, the aggregate hours spent by each professional and paraprofessional, a general description of services rendered, a reasonably detailed breakdown of the disbursements incurred and an explanation of billing practices.

5. In respect of Section B.3 of the Local Guidelines, I certify that Gibson Dunn has delivered a copy of the Application and this Certification in compliance with the Interim Compensation Order and the Court's *Order (A) Waiving the Requirement that Each Debtor File a List of Creditors and Equity Security Holders and Authorizing Maintenance of Consolidated List of Creditors in Lieu of a Matrix; (B) Authorizing Filing of a Consolidated List of Top 50 Unsecured Creditors; and (C) Approving Case Management Procedures* [Dckt. No. 21].

Dated: New York, New York
October 3, 2013

Respectfully submitted,

/s/ Michael A. Rosenthal

Michael A. Rosenthal (MR-7006)
GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193
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Facsimile: (212) 351-4035

ATTORNEYS FOR THE DEBTORS

Exhibit C-1

**Professionals and Paraprofessionals Rendering Services For All Debtors
Other Than Falcon Gas Storage Company, Inc.**

For the Fourth Interim Compensation Period (April 1, 2013 to September 30, 2013)¹

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>TOTAL HOURS</u>	<u>RATE</u>	<u>TOTAL FEES</u>
Nicholas P.B. Aleksander	Partner – Corp.	UK – 1986	02/05/2001	41.10	\$1,149	\$47,239.50
Alan J. Bannister	Partner – Corp.	NY - 1989	12/06/2004	311.70	1,000	311,700.00
James Barabas	Partner – Corp.	UK – 1998	01/02/2007	34.10	1,085	36,998.50
Bruce D. Bolander	Partner – Corp.	DC – 1980 NY – 1985	10/15/2011- present & 4/17/1989- 6/29/1994	44.20	990	43,758.00
Thomas M. Budd	Partner – Corp.	UK – 1989	03/07/2005	11.00	1,130	12,430.00
Steven P. Buffone	Partner – Corp.	CA - 1984 NY - 1993	06/01/1984	1,586.50	1,090	1,729,285.00
Michael J. Collins	Partner – Labor	DC – 2005	05/01/2000	20.20	895	18,079.00
James Alexander Cox	Partner - Labor	UK - 1992	09/18/2006	128.60	1,092	140,449.00
Patrick Doris	Partner – Lit.	UK – 1999	03/14/2011	3.40	975	3,315.00
Richard M. Ernest	Partner – Corp.	UK - 1999	02/03/2013	9.60	915	8,784.00
Benoit Fleury	Partner – Corp.	France – 1998	02/09/2000	7.70	965	7,430.50
David J. Furman	Partner – Real Estate	NY – 1987	12/30/96	19.90	1,050	20,895.00
Matthew K. Kelsey	Partner – Bankr.	NY – 2004	11/10/2008	269.80	875	236,075.00
Emad H. Khalil	Partner – Corp.	NY – 1981 SI - 2008	05/19/2008	1,026.10	990	1,015,839.00
Craig H. Millet	Partner – Bankr.	CA – 1982	06/01/1982	835.00	1,040	868,400.00
Stephen D. Nordahl	Partner – Corp.	NY – 1995	03/15/2010	347.00	995	345,265.00
Arthur D. Pasternak	Partner – Corp.	DC - 1983	6/2/1983	3.30	985	3,250.50
Hardeep S. Plahe	Partner – Corp.	UK – 2001	03/04/2012	30.50	915	27,907.50
Benjamin H. Rippeon	Partner – Tax	DC – 2001 MD – 2000	09/25/2000	275.10	795	218,704.50

¹ Whereas this Application requests compensation for services provided by Gibson Dunn on behalf of Falcon through the end of the Fourth Interim Compensation Period (September 30, 2013), as discussed in the Application, it only requests compensation for services performed on behalf of the Non-Falcon Debtors through and including September 17, 2013 (*i.e.*, the Effective Date).

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>TOTAL HOURS</u>	<u>RATE</u>	<u>TOTAL FEES</u>
Jeffery Roberts	Partner – Corp.	UK – 1986	04/19/2010	16.90	1,130	19,097.00
Michael A. Rosenthal	Partner – Bankr.	TX – 1985 NY – 2009	11/27/1989	1,598.50	1,090	1,742,365.00
William M. Rustum	Partner – Corp.	CA – 1994 NY – 2001	10/03/1994	589.00	1,030	606,670.00
Selina Shanti Sagayam	Partner – Corp.	UK – 2003	01/17/2007	69.50	1,089	75,659.50
Alan A. Samson	Partner – Real Estate	UK – 1989 NY – 1991	05/01/2000	4.80	1,130	5,423.98
Saptak Santra	Partner – Corp.	UK – 1999 Singapore – 2010	05/09/2008	255.30	915	233,599.50
William C. Thomas Jr.	Partner – Corp.	MA – 1998 NY – 2000 DC – 2004	12/08/2003	332.60	885	294,351.00
Jeffrey A. Trinklein	Partner – Corp.	CA – 1985 TX – 1997 NY – 2007	06/01/1985	231.70	1,050	243,285.00
Romina Weiss	Partner – Tax	NY – 1992	09/05/2006	36.80	910	33,488.00
Matthew J. Williams	Partner – Bankr.	NY – 1999	10/27/2008	337.90	960	324,384.00
Elaine Wen Su Chao	Of Counsel- Corp.	UK – 2002 Singapore – 1995	05/27/2008	123.30	795	98,023.50
Gillian McPhee	Of Counsel- Corp.	DC – 1998 MD – 1997	06/15/2011-present & 11/15/1999-10/7/2010	5.00	760	3,800.00
Yihui Zhu	Of Counsel- Corp.	MA – 2005 NY - 2007	01/28/2013	8.30	795	6,598.50
Alexander G. Acree	Assoc. – Corp.	DC – 2011 NY – 2011	01/10/2011	11.00	535	5,885.00
Daniel Angel	Assoc. – Corp.	NY – 2004	04/19/2010	304.30	795	241,918.50
Christopher J. Babcock	Assoc. – Unassigned	TX – 2011	09/19/2011	709.10	465	329,731.50
Victoria Barnes	Assoc. – Lit.	UK – 2011	06/11/2012	25.70	615	15,805.50
Matthew G. Bouslog	Assoc. – Unassigned	CA – 2011	09/19/2012	608.60	465	282,999.00
Kenneth J. Burke	Assoc. – Unassigned	NY – 2012 NJ – 2012	3/5/2012	4.00	595	2,380.00
Hanna Chalhoub	Assoc. – Corp.	Lebanon – 2010 NY – 2011	04/25/2010	25.50	645	16,447.50
Ayesha Chatterjee	Assoc. – Unassigned	NY – 2012	05/17/2010	96.50	595	57,417.50
Eric Cheng	Assoc. – Unassigned	NY – 2013	11/12/2012	33.80	510	17,238.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>TOTAL HOURS</u>	<u>RATE</u>	<u>TOTAL FEES</u>
Alfred J. Chianese III	Assoc. – Corp.	NY – 2011	11/29/2010	63.50	645	40,957.50
Teale L. Clark	Assoc. – Unassigned	NY - 2013	11/12/2012	229.00	510	116,790.00
Robert L. Coppola	Assoc. – Corp.	NY – 2009	06/04/2012	332.40	645	214,398.00
Jonathan L. Corsico	Assoc. – Corp.	NY – 2004	01/03/2011	119.70	795	95,161.50
Lesley V. Davis	Assoc. – Real Estate	CA – 2005	10/17/2005	13.60	700	9,526.29
Annie Deng	Assoc. – Unassigned	CA – 2011	10/24/2011	3.80	465	1,767.00
Joseph E. Emly	Assoc. – Real Estate	UK - 2013	03/25/2013	75.80	550	41,690.00
Matthew A. Gibbons	Assoc. – Unassigned	NY – 2013	11/12/2012	271.20	510	138,312.00
Kenneth A. Glowacki Jr.	Assoc. – Bankr	CA – 2001	09/04/2001	385.20	715	275,418.00
Stephenie Ann Gosnell Handler	Assoc. – Unassigned	NY – 2012	06/07/2010	66.40	595	39,508.00
Jeremy Lee Graves	Assoc. – Bankr.	TX – 2007	10/06/2008	885.60	665	588,924.00
Leila Greer-Stapleton	Assoc. – Corp.	UK - 2011	10/10/2011	3.50	615	2,152.50
Jeffrey K. Harrison	Assoc. - Corp.	CA - 2010	11/29/2010	6.00	535	3,210.00
Ebonie-Shay Hazle	Assoc.– Corp.	NY - 2010	11/16/2009	131.30	695	91,253.50
Jeff R. Henderson	Assoc. – Unassigned	TX – 2012	08/22/2012	123.50	425	52,487.50
Hilary M. Holland	Assoc. – Unassigned	NY – 2013	10/22/2012	18.70	510	9,537.00
Gareth Jones	Assoc. – Corp.	UK – 2010	09/03/2012	4.50	660	2,970.00
Aurelie Kahn	Assoc. – Corp.	France – 2012 NY – 2011	05/03/2011	5.10	340	1,734.00
D. Philip Kenny	Assoc. – Corp.	CA - 2006	09/05/2006	4.30	685	2,945.50
Brian Kim	Assoc. - Corp.	NY – 2010	11/30/2009	502.20	695	349,029.00
Carly-Jane King	Assoc. – Labor	UK – 2012	09/03/2012	19.90	578	11,503.00
Steven J. Lau	Assoc. – Unassigned	NY – 2013	10/22/2012	322.80	510	164,628.00
Douglas G. Levin	Assoc. – Bankr.	CA – 2009	05/12/2008	443.70	580	257,346.00
Serena G. Liu	Assoc. – Lit.	CA – 2009	05/12/2008	17.00	695	11,815.00
Michelle C. Magbalon	Assoc. – Corp.	NJ – 2010 NY – 2010	11/16/2009	6.90	695	4,795.50
Keith R. Martorana	Assoc. – Corporate	NJ – 2008 NY – 2008	11/24/2008	194.80	755	147,074.00
Kevin A. Medrano	Assoc. – Corp.	NY – 2010	11/16/2009	926.70	695	644,056.50
Alan Moskowitz	Assoc. – Corp.	NY – 2010	07/09/2012	568.10	695	394,829.50
Saeed Muzumdar	Assoc. – Corp.	NY – 2009	10/06/2008	32.20	735	23,667.00
James B. O'Grady	Assoc. – Corp.	NY – 2008	05/16/2005	1,006.00	755	759,530.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>TOTAL HOURS</u>	<u>RATE</u>	<u>TOTAL FEES</u>
Sunita Patel	Assoc. – Lit.	NZ – 2007	01/31/2011	5.30	675	3,577.50
Justin J. Reda	Assoc. – Tax	NY – 2010	10/06/2008	149.10	735	109,588.50
Stewart R. Ross	Assoc. – Corp.	NY – 2008	09/18/2006-present 08/22/2005- 09/17/2006 (Law Clerk)	480.70	775	372,542.50
Vicente Ruiz	Assoc. – Corp.	NY – 2009	05/14/2007	225.50	735	165,742.50
Rebecca Schmutter	Assoc. – Tax	NY – 2008	10/08/2007	11.70	755	8,833.50
Natalie K. Scott	Assoc. – Unassigned	NY – 2013	10/22/2012	253.20	510	129,132.00
Theodore C. Sica	Assoc. – Corp.	NY – 2013	11/24/2008	94.50	795	75,127.50
Karthik A. Thiagarajan	Assoc. – Corp.	Singapore – 2011 NY – 2010 India – 2005	11/14/2011	7.20	735	5,292.00
Jessica L. Tiller	Assoc. – Unassigned	NY – 2013	10/22/2012	54.90	510	27,999.00
John G. Van Name	Assoc. – Corp.	NY – 2010	11/16/2009	321.40	695	223,373.00
Shellie R. Weisfield	Assoc. – Corp.	NY – 2013	09/19/2012- 09/13/2013	50.80	510	25,908.00
Joshua Weisser	Assoc. – Bankr.	NY – 2006	04/20/2009	855.50	785	671,567.50
Jonathan F. Yang	Assoc. – Corp.	Singapore – 2013	07/01/2013	125.80	645	81,141.00
Karyn Bergmann Marsh	Staff Atty. – Lit.	MD – 2003 DC – 2008	10/08/2007 (Paralegal from 07/27/1998- 07/28/2000)	3.60	510	1,836.00
Peter F. Weinberg	Special Counsel – Lit.	CO – 1995	08/18/1998	6.50	710	4,615.00
Duke K. Amponsah	Legal Asst.	n/a	n/a	524.10	365	191,296.50
Sasha Friedman	Legal Asst.	n/a	n/a	3.40	265	901.00
Hannah Littman	Legal Asst.	n/a	n/a	5.20	265	1,378.00
Taylor L. Perkins	Legal Asst.	n/a	n/a	15.20	265	4,028.00
Morgan Wolfe	Legal Asst.	n/a	n/a	452.30	265	119,859.50
Robert Cruz	Other Staff	n/a	n/a	16.40	405	6,642.00
Kevin A. Modzelewski	Other Staff	n/a	n/a	6.20	405	2,511.00
Steven Raber	Other Staff	n/a	n/a	3.00	220	660.00
SUBTOTAL				20,887.80		\$16,482,939.77
NON-WORKING TRAVEL TIME REDUCTION (50%)						(\$37,474.25)
TOTAL						\$16,445,465.52

Total Professional and Paraprofessional Hours.....	20,877.8
Total Professional Hours.....	19,862.0
Total Paraprofessional Hours.....	1,025.8
Blended Rate (including paraprofessionals).....	\$787.7
Blended Rate (excluding paraprofessionals).....	\$813.4

Bankr. = Business Restructuring and Reorganization Practice Group

Corp. = Corporate Practice Group

Lit. = Litigation Practice Group

R.E. = Real Estate Practice Group

Labor = Labor and Employment Practice Group

Tax = Tax Practice Group

Exhibit C-2

Professionals and Paraprofessionals Rendering Services For Falcon

For the Fourth Interim Compensation Period (April 1, 2013 to September 30, 2013)

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>TOTAL HOURS</u>	<u>RATE</u>	<u>TOTAL FEES</u>
Michael A. Rosenthal	Partner - Bankr.	TX - 1985 NY - 2009	11/27/1989	5.10	1,090	5,559.00
Matthew K. Kelsey	Partner - Bankr.	NY - 2004	11/10/2008	0.20	875	175.00
Craig H. Millet	Partner - Bankr.	CA - 1982	06/01/1982	124.10	1,040	129,064.00
Jeremy Lee Graves	Assoc. - Bankr.	TX - 2007	10/06/2008	29.70	665	19,750.50
Matthew G. Bouslog	Assoc. - Unassigned	CA - 2011	09/19/2012	132.60	465	61,659.00
Duke K. Amponsah	Legal Asst.	n/a	n/a	0.70	365	255.50
Morgan Wolfe	Legal Asst.	n/a	n/a	0.70	265	185.50
Total				293.10		<u>\$216,648.50</u>

Total Professional and Paraprofessional Hours.....293.10
Total Professional Hours.....291.70
Total Paraprofessional Hours.....1.40
Blended Rate (including paraprofessionals).....\$739.16
Blended Rate (excluding paraprofessionals).....\$741.20

Bankr. = Business Restructuring and Reorganization Practice Group
 Corp. = Corporate Practice Group
 Lit. = Litigation Practice Group
 R.E. = Real Estate Practice Group
 Labor = Labor and Employment Practice Group
 Tax = Tax Practice Group

Exhibit C-3

**Professionals and Paraprofessionals Rendering Services For All Debtors
Other Than Falcon Gas Storage Company, Inc.**

For the Final Compensation Period (March 19, 2012 to September 17, 2013)

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>TOTAL HOURS</u>	<u>AVERAGE RATE</u>	<u>TOTAL AMOUNTS</u>
Matthew R. Harvey	Assoc. - Lit.	VA - 2012	10/22/2012	14.80	395.00	\$5,846.00
Zoe A. Gray	Assoc. - Lit.	CO - 2012	10/22/2012	-	-	-
Carly-Jane King	Assoc. - Labor	UK - 2012	09/03/2012	259.60	557.70	\$144,779.50
Justin J. Reda	Assoc. - Tax	NY - 2010	10/06/2008	158.70	730.90	\$115,993.50
Kathryn A. Kelly	Assoc. - Tax	NY - 2011	11/14/2011	15.50	594.00	\$9,207.00
Rebecca Schmutter	Assoc. - Tax	NY - 2008	10/08/2007	11.70	755.00	\$8,833.50
Sunita Patel	Assoc. - Lit.	NZ - 2007	01/31/2011	5.30	675.00	\$3,577.50
Brian Kim	Assoc. - Corp.	NY - 2010	11/30/2009	1,708.30	655.83	\$1,120,346.00
Kenneth A. Glowacki Jr.	Assoc. - Bankr	CA - 2001	09/04/2001	686.70	709.11	\$486,942.50
Douglas G. Levin	Assoc. - Bankr.	CA - 2009	05/12/2008	1,446.00	544.70	\$787,635.50
Jeremy Lee Graves	Assoc. - Bankr.	TX - 2007	10/06/2008	2,158.90	639.09	\$1,379,724.50

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>TOTAL HOURS</u>	<u>AVERAGE RATE</u>	<u>TOTAL AMOUNTS</u>
Joshua Weisser	Assoc. – Bankr.	NY - 2006	04/20/2009	2,928.80	757.32	\$2,218,043.00
Megan L. Cummins	Assoc. – Bankr.	NY – 2007	01/11/2010	59.30	735.00	\$43,585.50
Aurelie Kahn	Assoc. - Corp.	France – 2012 NY – 2011	05/03/2011	66.00	330.00	\$21,780.00
Jeffery K. Harrison	Assoc. - Corp.	CA - 2010	11/29/2010	122.60	449.40	\$55,097.00
Katherine A. McCord	Assoc. - Corp.	NY 2011	11/29/2010	100.40	560.00	\$56,224.00
Alan Moskowitz	Assoc. – Corp.	NY - 2010	07/09/2012	1,556.40	613.35	\$954,622.50
Alexander G. Acree	Assoc. – Corp.	DC – 2011 NY – 2011	01/10/2011	11.00	535.00	\$5,885.00
Alfred J. Chianese III	Assoc. – Corp.	NY – 2011	11/29/2010	140.00	605.35	\$84,749.50
Aude Martin	Assoc. – Corp.	Paris 2011	01/14/2011	12.00	300.00	\$3,600.00
Brent L. Bernell	Assoc. – Corp.	TX – 2011	10/24/2011	8.50	395.00	\$3,357.50
Claibourne S. Harrison	Assoc. – Corp.	TX – 2003	08/18/2003	4.50	963.44	\$4,335.50
D. Philip Kenny	Assoc. – Corp.	CA - 2006	09/05/2006	4.30	685.00	\$2,945.50
Daniel Angel	Assoc. – Corp.	NY – 2004	04/19/2010	304.30	795.00	\$241,918.50
Daniel Horowitz	Assoc. – Corp.	NY - 2010	05/19/2008	3.00	620.00	\$1,860.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>TOTAL HOURS</u>	<u>AVERAGE RATE</u>	<u>TOTAL AMOUNTS</u>
Edwin Wong	Assoc. - Corp.	Australia - 2003	01/31/2011	7.60	875.00	\$6,650.00
Eleanor K. R. Shanks	Assoc. - Corp.	UK - 2006	03/06/2006	1.30	820.00	\$1,066.00
Gareth Jones	Assoc. - Corp.	UK - 2010	09/03/2012	4.50	660.00	\$2,970.00
Gayathri Gunasekaran	Assoc. - Corp.	NY - 2006 Singapore - 2008	06/18/2008	16.00	665.00	\$10,640.00
Hanna Chalhoub	Assoc. - Corp.	Lebanon - 2010 NY - 2011	04/25/2010	25.50	645.00	\$16,447.50
James B. O'Grady	Assoc. - Corp.	NY - 2008	05/16/2005	1,831.60	743.31	\$1,361,443.00
John G. Van Name	Assoc. - Corp.	NY - 2010	11/16/2009	321.40	695.00	\$223,373.00
Jonathan F. Yang	Assoc. - Corp.	Singapore - 2013	07/01/2013	125.80	645.00	\$81,141.00
Jonathan L. Corsico	Assoc. - Corp.	NY - 2004	01/03/2011	119.70	795.00	\$95,161.50
Karthik A. Thiagarajan	Assoc. - Corp.	Singapore - 2011 NY - 2010 India - 2005	11/14/2011	13.50	702.33	\$9,481.50
Keith R. Martorana	Assoc. - Corp.	NJ - 2008	11/24/2008	814.60	737.75	\$600,968.00
Kenneth Wayne Miller	Assoc. - Corp.	NY - 2007	10/09/2006	201.70	722.10	\$145,647.50
Kevin A. Medrano	Assoc. - Corp.	NY - 2010	11/16/2009	1,434.50	675.69	\$969,280.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>TOTAL HOURS</u>	<u>AVERAGE RATE</u>	<u>TOTAL AMOUNTS</u>
Kulbir S. Walha	Assoc. - Corp.	DC - 2012 NY - 2007	03/07/2011	66.50	640.00	\$42,560.00
Lee Alexander Jarit	Assoc. - Corp.	NY - 2007	05/16/2005	49.70	720.00	\$35,784.00
Leila Greer-Stapleton	Assoc. - Corp.	UK - 2011	10/10/2011	3.50	615.00	\$2,152.50
Lesley V. Wasser	Assoc. - Corp.	CA - 2005	10/17/2005	4.30	665.00	\$2,859.50
Lisa Stevens	Assoc. - Corp.	UK - 2011	09/26/2011	11.70	605.00	\$7,078.50
Michelle C. Magbalon	Assoc. - Corp.	NJ - 2010 NY - 2010	11/16/2009	6.90	695.00	\$4,795.50
Olivier Vuillod	Assoc. - Corp.	Paris 2011	10/06/2011	13.00	290.00	\$3,770.00
Patrick C. Dykstra	Assoc. - Corp.	CA - 2006	09/12/2005	15.70	705.00	\$11,068.50
Richard D. Zakhar II	Assoc. - Corp.	CA - 2009	05/12/2008	4.30	515.00	\$2,214.50
Robert L. Coppola	Assoc. - Corp.	NY - 2009	06/04/2012	636.90	615.83	\$392,219.50
Sae Muzumdar	Assoc. - Corp.	NY - 2009	10/06/2008	32.20	735.00	\$23,667.00
Shawn M. Domzalski	Assoc. - Corp.	CA - 2006	09/05/2006	7.60	640.00	\$4,864.00
Sheel A. Patel	Assoc. - Corp.	NY - 2009	05/07/2012	8.00	665.00	\$5,320.00
Sheera L. Jacobs	Assoc. - Corp.	NY - 2009	05/14/2007	15.90	665.00	\$10,573.50
Shelby E. Parnes	Assoc. - Corp.	NY - 2009	10/03/2011	84.40	665.00	\$56,126.00
Shellie R. Weisfield	Assoc. - Corp.	NY - 2013	09/19/2012- 09/13/2013	50.80	510.00	\$25,908.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>TOTAL HOURS</u>	<u>AVERAGE RATE</u>	<u>TOTAL AMOUNTS</u>
Theodore C. Sica	Assoc. - Corp.	NY - 2013	11/24/2008	94.50	795.00	\$75,127.50
Vicente Ruiz	Assoc. - Corp.	NY - 2009	05/14/2007	495.70	696.96	\$345,481.50
Vladimir W. Sentome	Assoc. - Corp.	NY - 2008	03/01/2010	78.70	705.00	\$55,483.50
Yair Y. Galil	Assoc. - Corp.	NY - 2005	02/20/2007	0.30	785.00	\$235.50
Serena G. Liu	Assoc. - Lit.	CA - 2009	05/12/2008	466.20	630.62	\$293,994.00
Victoria Barnes	Assoc. - Lit.	UK - 2011	06/11/2012	92.40	607.78	\$56,159.00
Joseph E. Emly	Assoc. - Real Estate	UK - 2013	03/25/2013	75.80	550.00	\$41,690.00
Lesley V. Davis	Assoc. - Real Estate	CA - 2005	10/17/2005	13.60	700.46	\$9,526.29
Ryan S. Reynolds	Assoc. - Tax	NY - 2010	05/19/2008	1.00	620.00	\$620.00
Amanda J. Finkelstein	Assoc. - Unassigned	NY - 2011	05/18/2009	4.00	560.00	\$2,240.00
Annie Deng	Assoc. - Unassigned	CA - 2011	10/24/2011	3.80	465.00	\$1,767.00
Ayesha Chatterjee	Assoc. - Unassigned	NY - 2012	05/17/2010	631.20	503.40	\$317,748.00
Catherine D. Brewer	Assoc. - Unassigned	CA - 2010	05/18/2009	1.90	445.00	\$845.50
Christopher J. Babcock	Assoc. - Unassigned	TX - 2011	05/17/2010	1,014.80	455.35	\$462,089.00
Eric Cheng	Assoc. - Unassigned	NY - Passed Exam-Not Yet Admitted	11/12/2012	79.60	510.00	\$40,596.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>TOTAL HOURS</u>	<u>AVERAGE RATE</u>	<u>TOTAL AMOUNTS</u>
Hilary M. Holland	Assoc. – Unassigned	NY – 2013	10/22/2012	18.70	510.00	\$9,537.00
Jeff R. Henderson	Assoc. – Unassigned	TX – 2012	08/22/2012	123.50	425.00	\$52,487.50
Jessica L. Tiller	Assoc. – Unassigned	NY – 2013	10/22/2012	54.90	510.00	\$27,999.00
Kenneth J. Burke	Assoc. – Unassigned	n/a	03/05/2012	4.30	586.63	\$2,522.50
Matthew A. Gibbons	Assoc. – Unassigned	NY – Passed Exam-Not Yet Admitted	11/12/2012	299.10	510.00	\$152,541.00
Matthew G. Bouslog	Assoc. – Unassigned	CA – 2011	09/19/2012	980.50	447.91	439,293.50
Natalie K. Scott	Assoc. – Unassigned	NY – 2013	10/22/2012	253.20	510.00	\$129,132.00
Stephenie Ann Gosnell Handler	Assoc. – Unassigned	NY - 2012	06/07/2010	269.10	530.74	\$142,822.50
Steven J. Lau	Assoc. – Unassigned	NY – Passed Exam-Not Yet Admitted	10/22/2012	532.10	500.92	\$266,537.50
Teale L. Clark	Assoc. – Unassigned	NY - Passed Exam-Not Yet Admitted	11/12/2012	463.90	506.43	\$234,933.50
Yi Sun	Assoc. – Unassigned	NY – 2011	05/18/2009	10.70	560.00	\$5,992.00
Stewart R. Ross	Assoc. – Corp.	NY – 2008	09/18/2006	673.30	765.43	\$515,367.00
Ebonie D. Hazle	Assoc.– Corp.	NY - 2010	11/16/2009	0.20	620.00	\$124.00
Ebonie-Shay Hazle	Assoc.– Corp.	NY - 2010	11/16/2009	131.30	695.00	\$91,253.50

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>TOTAL HOURS</u>	<u>AVERAGE RATE</u>	<u>TOTAL AMOUNTS</u>
John-Paul Vojtisek	Assoc. -Tax	NY - 2006	05/31/2005	15.00	746.33	\$11,195.00
Alex Renouf	Contract Paralegal	n/a	n/a	23.00	290.00	\$6,670.00
Anastasja Wentworth-May	Contract Paralegal	n/a	n/a	23.30	290.00	\$6,757.00
Caroline Neill	Contract Paralegal	n/a	n/a	24.60	330.00	\$8,118.00
Inderjeet S. Sangha	Contract Paralegal	n/a	n/a	23.80	290.00	\$6,902.00
Morgan Wolfe	Contract Paralegal	n/a	n/a	1,144.00	260.89	\$298,463.00
Alma V. Gonzalez,	Legal Assistant with Certificate	n/a	n/a	21.20	185.00	\$3,922.00
Iva Kutija	Legal Assistant with Certificate	n/a	n/a	23.60	292.29	\$6,898.00
Julia M. Plumley	Legal Assistant with Certificate	n/a	n/a	1.80	195.00	\$351.00
Nilhan Gezgin,	Legal Assistant with Certificate	n/a	n/a	1.00	410.00	\$410.00
Cari L. Russell	Legal Asst.	n/a	n/a	5.50	330.00	\$1,815.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>TOTAL HOURS</u>	<u>AVERAGE RATE</u>	<u>TOTAL AMOUNTS</u>
Duke K. Amponsah	Legal Asst.	n/a	n/a	1,162.00	359.78	\$418,067.00
Hannah Littman	Legal Asst.	n/a	n/a	5.20	265.00	\$1,378.00
Taylor L. Perkins	Legal Asst.	n/a	n/a	23.00	261.61	\$6,017.00
James D. DeBartolo	Legal Asst. - Bankr.	n/a	n/a	309.20	255.00	\$78,846.00
Jennifer M. Contreras	Legal Asst. - Bankr.	n/a	n/a	518.90	340.00	\$176,426.00
Sasha Friedman	Legal Asst. - Corp.	n/a	n/a	16.80	257.98	\$4,334.00
Helene Ibos	Legal Intern	n/a	n/a	4.00	150.00	\$600.00
Neli Bihr	Legal Intern	n/a	n/a	8.00	145.00	\$1,160.00
Salome Lemasson	Legal Intern	n/a	n/a	24.30	150.00	\$3,645.00
Matthew K. Kelsey	Of Counsel - Bankr.	NY - 2004	11/10/2008	1,616.00	816.14	\$1,318,888.00
Blaise F. Brennan	Of Counsel - Corp.	DC - 2005	01/11/2012	6.50	695.00	\$4,517.50
Patrick Ledoux	Of Counsel - Corp.	Paris - 1998	11/02/2006	2.50	855.00	\$2,137.50
Elaine Wen Su Chao	Of Counsel- Corp.	UK - 2002 Singapore - 1995	05/27/2008	123.30	795.00	\$98,023.50

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>TOTAL HOURS</u>	<u>AVERAGE RATE</u>	<u>TOTAL AMOUNTS</u>
Gillian McPhee	Of Counsel- Corp.	DC - 1998 MD - 1997	06/15/2011- present & 11/15/1999- 10/07/2010	12.20	742.30	\$9,056.00
Yihui Zhu	Of Counsel- Corp.	MA - 2005 NY - 2007	01/28/2013	8.30	795.00	\$6,598.50
Fred Lee	Other Staff	n/a	n/a	6.00	385.00	\$2,310.00
Kevin A. Modzelewski	Other Staff	n/a	n/a	9.20	400.11	\$3,681.00
Mitchell L. Jones	Other Staff	n/a	n/a	41.60	245.00	\$10,192.00
Robert Cruz	Other Staff	n/a	n/a	16.40	405.00	6,642.00
Simona Peng	Other Staff	n/a	n/a	7.60	245.00	\$1,862.00
Steven Raber	Other Staff	n/a	01/04/1988	1.00	210.00	\$210.00
Steven Raber	Other Staff	n/a	n/a	3.00	220.00	\$660.00
Craig H. Millet	Partner - Bankr.	CA - 1982	06/01/1982	2,866.40	1,016.36	\$2,913,286.00
Janet M. Weiss	Partner - Bankr.	NY - 1990	09/12/1994	613.50	1,025.00	\$628,837.50
Matthew J. Williams	Partner - Bankr.	NY - 1999	10/27/2008	1,405.80	888.46	\$1,248,991.50
Michael A. Rosenthal	Partner - Bankr.	TX - 1985 NY- 2009	11/27/1989	4,903.60	1,066.85	\$5,231,416.00
Alan J. Bannister	Partner - Corp.	NY - 1989	12/06/2004	984.80	996.80	\$981,647.50
Arthur D. Pasternak	Partner - Corp.	DC - 1983	06/02/1983	63.40	956.56	\$60,646.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>TOTAL HOURS</u>	<u>AVERAGE RATE</u>	<u>TOTAL AMOUNTS</u>
Benoit Fleury	Partner – Corp.	France – 1998	02/09/2000	7.70	965.00	\$7,430.50
Bruce D. Bolander	Partner – Corp.	DC – 1980 NY – 1985	10/15/2011-present & 4/17/1989-6/29/1994	53.90	986.40	\$53,167.00
C. William Thomas Jr.	Partner – Corp.	DC – 2004 MA – 1998 NY - 2000	12/08/2003	363.50	880.96	\$320,229.00
Darius J. Mehraban	Partner – Corp.	NY – 1999	05/31/2005	3.40	865.00	\$2,941.00
David M. Feldman	Partner – Corp.	NY -1994	10/27/2008	1.00	1,025.00	\$1,025.00
Douglas D. Smith	Partner – Corp.	VA -1999 CA – 1979	08/01/1997	3.00	965.00	\$2,895.00
Emad H. Khalil	Partner – Corp.	NY – 1981 SI - 2008	05/19/2008	1,914.80	988.36	\$1,892,514.00
Gregory A. Campbell	Partner – Corp.	UK -1999 NY -2004	06/02/2008	27.60	1,090.00	\$30,084.00
Hardeep S. Plahe	Partner – Corp.	UK – 2001	03/04/2012	30.50	915.00	\$27,907.50
James Barabas	Partner – Corp.	UK – 1998	01/01/2007	34.30	1,085.03	\$37,216.50
James J. Moloney	Partner – Corp.	CA – 1994	06/05/2000	1.00	945.00	\$945.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>TOTAL HOURS</u>	<u>AVERAGE RATE</u>	<u>TOTAL AMOUNTS</u>
Jean-Philippe Robe	Partner – Corp.	NY - 1993 Paris - 1993	01/03/2000	31.40	997.60	\$31,324.50
Jeffrey A. Trinklein	Partner – Corp.	CA - 1985 TX - 1997 NY - 2007	06/01/1985	608.60	1,037.53	\$631,442.50
Jeffery Roberts	Partner – Corp.	UK – 1986	04/19/2010	16.90	1,130.00	\$19,097.00
John Eric Wise	Partner – Corp.	NY - 1999	10/27/2008	2.50	865.00	\$2,162.50
Nicholas P.B. Aleksander	Partner – Corp.	UK - 1986	02/05/2001	59.20	1,174.51	\$69,531.00
Richard M. Ernest	Partner – Corp.	UK - 1999	02/03/2013	9.60	915.00	\$8,784.00
Saptak Santra	Partner – Corp.	UK – 1999 Singapore – 2010	05/09/2008	330.70	903.68	\$298,845.50
Selina Shanti Sagayam	Partner – Corp.	UK – 2003	01/17/2007	69.50	1,088.63	\$75,659.50
Stephen D. Nordahl	Partner – Corp.	NY – 1995	03/15/2010	347.00	995.00	\$345,265.00
Steven P. Buffone	Partner – Corp.	CA - 1984 NY - 1993	06/01/1984	3,461.10	1,072.62	\$3,712,443.00
Thomas M. Budd	Partner – Corp.	UK – 1989	03/07/2005	15.10	1,166.66	\$17,616.50
William M. Rustum	Partner – Corp.	CA – 1994 NY – 2001	10/03/1994	589.00	1,030.00	\$606,670.00
James Alexander Cox	Partner - Labor	UK - 1992	09/18/2006	377.00	1,127.89	\$425,215.50
Jason C. Schwartz	Partner – Labor	DC – 2000 MD – 2012	12/14/2008	0.70	890.00	\$623.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>TOTAL HOURS</u>	<u>AVERAGE RATE</u>	<u>TOTAL AMOUNTS</u>
Michael J. Collins	Partner - Labor	DC - 2005	05/01/2000	24.70	887.71	\$21,926.50
Mark K. Schonfeld	Partner - Lit.	NY - 1989	11/10/2008	0.60	995.00	\$597.00
Michael S. Diamant	Partner - Lit.	VA - 2003 DC - 2004	9/2/03 Hire 7/31/04 - Resigned 10/3/05 - Rehire	0.30	725.00	\$217.50
Mitchell A. Karlan	Partner - Lit.	DC - 2005 NY - 1980	09/10/1984	17.00	1,135.00	\$19,295.00
Patrick Doris	Partner - Lit.	UK - 1999	03/14/2011	3.40	975.00	\$3,315.00
Philip Rocher	Partner - Lit.	UK - 1981	08/01/2005	10.30	1,270.00	\$13,081.00
Robert L. Weigel	Partner - Lit.	NY - 1982	01/02/1985	7.10	1,025.00	\$7,277.50
David J. Furman	Partner - R.E.	NY - 1987	12/30/1996	91.60	1,031.99	\$94,545.00
Alan A. Samson	Partner - Real Estate	UK - 1989 NY - 1991	05/01/2000	4.80	1,130.00	\$5,423.98
Benjamin J. Rippeon	Partner - Tax	DC - 2001 MD - 2000	05/24/1999	396.40	790.00	\$313,155.00
David B. Rosenauer	Partner - Tax	NY - 1993	10/26/1987	0.30	1,025.00	\$307.50
Romina Weiss	Partner - Tax	NY - 1992	09/05/2006	36.80	910.00	\$33,488.00
Spencer E. Scott	Research Analyst	n/a	07/20/1998	1.50	210.00	\$315.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>TOTAL HOURS</u>	<u>AVERAGE RATE</u>	<u>TOTAL AMOUNTS</u>
Robert King	Research Associate	n/a	n/a	0.80	200.00	\$160.00
Peter F. Weinberg	Special Counsel - Lit.	CO - 1995	08/18/1998	6.50	710.00	\$4,615.00
Karyn Bergmann Marsh	Staff Atty. - Lit.	MD - 2003 DC - 2008	10/08/2007	3.60	510.00	\$1,836.00
Mary Kate Hogan	Summer Associate	n/a	n/a	74.80	195.00	\$14,586.00
Nicholas A. Klein	Summer Associate	n/a	n/a			
Reid F. Rector	Summer Associate	n/a	05/21/2012	-	-	\$0.00
Saud M.J. Almotawa	Visiting Attorney	n/a	03/12/2012	60.70	175.00	\$10,622.50
SUBTOTAL				49,626.80		\$38,427,638.27
NON-WORKING TRAVEL TIME REDUCTION (50%) (\$300,255.50) + TOTAL VOLUNTARY REDUCTIONS FOLLOWING DISCUSSIONS WITH THE U.S. TRUSTEE (\$142,792)						(\$443,047.50)
TOTAL						<u>\$37,984,590.77</u>

Total Professional and Paraprofessional Hours:49,626.80
Total Professional Hours:.....46,127.20
Total Paraprofessional Hours:.....3,499.60
Blended Rate (Total Fees/Total Hours):.....\$765.40
Blended Rate (Excluding Paraprofessionals):.....\$809.98

Bankr. = Business Restructuring and Reorganization Practice Group
 Corp. = Corporate Practice Group
 Lit. = Litigation Practice Group
 R.E. = Real Estate Practice Group
 Labor = Labor and Employment Practice Group
 Tax = Tax Practice Group

Exhibit D

**Expense Summary for the Fourth Interim Compensation Period
and the Final Compensation Period**

<u>DISBURSEMENT</u>	<u>FOURTH INTERIM COMPENSATION PERIOD (APRIL 1, 2013 - SEPTEMBER 30, 2013) AMOUNT (\$) ¹</u>	<u>FINAL COMPENSATION PERIOD (MARCH 19, 2012 – SEPTEMBER 17, 2013) AMOUNT (\$)</u>
Court Fees	\$1,823.00	\$2,924.00
Data Line Charge	\$76.90	\$96.90
Document Retrieval Service	\$2,629.36	\$5,158.92
Document Search and Retrieval	\$3,354.55	\$6,291.44
Filing Fees	\$4,249.48	\$4,742.48
Freight and Shipping	\$52.35	\$52.35
In House Duplication	\$24,713.60	\$53,112.35
Lodging	\$37,973.25	\$106,770.55
Meals	\$27,755.55	\$57,787.34
Meeting Expense		\$156.17
Messenger and Courier Expense	\$3,532.49	\$7,496.71
On-Line Research (Lexis)	\$1,367.47	\$14,756.78
On-Line Research (Westlaw)	\$21,380.87	\$95,789.70

¹ This Application only requests reimbursement of expenses incurred by Gibson Dunn on behalf of the Non-Falcon Debtors in connection with the Final Compensation Period.

<u>DISBURSEMENT</u>	<u>FOURTH INTERIM COMPENSATION PERIOD (APRIL 1, 2013 - SEPTEMBER 30, 2013) AMOUNT (\$)¹</u>	<u>FINAL COMPENSATION PERIOD (MARCH 19, 2012 – SEPTEMBER 17, 2013) AMOUNT (\$)</u>
On-Line Research Nexis - Main	\$1,235.00	\$10,226.36
Outside Attorney	\$7,900.00	\$19,392.10
Outside Duplication and Binding		\$1,251.62
Outside Paralegal Services		\$22.50
Outside Services/Consultants	\$9,511.28	\$22,044.40
Postage	\$204.54	\$217.34
Publications - Initials Purchase		\$179.00
Searches-(UCC & Others)	\$2,157.50	\$4,017.95
Secretary Support	\$100.00	\$480.00
Specialized Research/Filing Fees	\$8,164.01	\$18,892.26
Telephone Charges	\$9,784.29	\$30,004.13
Transcripts/Digesting	\$11,631.64	\$21,581.34
Travel - Air & Rail	\$32,672.23	\$291,337.72
Travel - Miscellaneous (tips)	\$250.00	\$1,364.73
Travel - Parking	\$233.50	\$283.50
Travel - Taxi & Other Modes/Miles	\$13,354.60	\$38,931.06
Utilities	\$142.09	\$142.09
Video Conferencing		\$1,307.96
Total:	\$226,249.55	\$816,811.75

Exhibit E-1

Services Performed During the Fourth Interim Compensation Period on Behalf of All Debtors

C/M #	Matter Name	Hours	Fees (USD)
30561.00096	Restructuring		
30561.00097	Asset Analysis/Recover/Avoidance Actions	446.4	\$333,460.00
30561.00098	Asset Disposition/Sale Issues	25.2	\$18,622.50
30561.00099	Automatic Stay	55.4	\$42,830.50
30561.00100	Business Operations	620.9	\$500,503.50
30561.00101	Case Administration	444.4	\$208,122.50
30561.00102	Claims Administration & Objections	830.3	\$556,871.00
30561.00103	Class Action Issues		
30561.00104	Corporate Governance-Securities Law Comp	106.3	\$106,787.00
30561.00105	Creditor Committee Issues	30.4	\$26,989.00
30561.00106	DIP Financing/Cash Collateral/Cash Manag	2,447.0	\$1,833,030.00
30561.00107	Employees	798.4	\$694,125.50
30561.00108	Environmental		
30561.00109	Executory Contracts/Unexpired Leases	161.5	\$120,706.50
30561.00110	Fee Applications/Retention Applications	547.5	\$236,721.00
30561.00111	Fee Applications/Retention Applications	273.3	\$134,587.50
30561.00112	Insurance	62.6	\$52,653.00
30561.00113	Plan & Disclosure Statement	11,453.7	\$9,777,127.50
30561.00114	Plan Exclusivity	5.2	\$4,715.00
30561.00115	Real Property Leases	92.3	\$56,020.77
30561.00116	Secured Creditor/Collateral	29.6	\$25,375.50
30561.00117	Shareholder/Equity Committee	22.5	\$23,564.00
30561.00118	Taxes	70.0	\$66,090.00
30561.00119	Non-Working Travel Time	120.9	\$74,948.50
30561.00120	Utilities		
30561.00121	Vendors & Suppliers		
30561.00123	Provisional Liquidator	100.6	\$107,566.50
30561.00124	Schedules and Statements	1.5	\$1,575.00
30561.00125	Deal Funding	122.2	\$101,870.50
30561.00126	Hearings	187.2	\$126,607.00
30561.00127	Portfolio Interaction/Issues	1,426.3	\$943,751.00
30561.00128	Falcon	293.1	\$216,648.50
30561.00129	UK Employee Litigation	29.0	\$19,980.00
30561.00130	Appeals	377.2	\$287,739.00
	SUBTOTAL	21,180.9	\$16,699,588.27
	NON-WORKING TRAVEL TIME REDUCTION (50%)		-\$37,474.25
	TOTAL		\$16,662,114.02

Exhibit E-2

**Services Performed During the Final Compensation Period on Behalf of All Debtors
Other Than Falcon Gas Storage Co., Inc.**

C/M #	Matter Name	TOTAL HOURS	TOTAL FEES
30561.00096	Restructuring	9.9	\$7,573.50
30561.00097	Asset Analysis/Recover/Avoidance Actions	1,237.5	\$849,589.50
30561.00098	Asset Disposition/Sale Issues	203.8	\$179,197.50
30561.00099	Automatic Stay	225.0	\$161,219.00
30561.00100	Business Operations	835.7	\$693,962.00
30561.00101	Case Administration	2,954.1	\$1,537,002.00
30561.00102	Claims Administration & Objections	1,878.6	\$1,281,065.00
30561.00103	Class Action Issues	16.6	\$16,052.00
30561.00104	Corporate Governance-Securities Law Comp	191.8	\$188,588.50
30561.00105	Creditor Committee Issues	995.0	\$884,323.00
30561.00106	DIP Financing/Cash Collateral/Cash Manag	6,710.0	\$5,118,662.00
30561.00107	Employees	3,157.2	\$2,502,915.00
30561.00108	Environmental	0.0	\$0.00
30561.00109	Executory Contracts/Unexpired Leases	583.7	\$428,685.50
30561.00110	Fee Applications/Retention Applications	1,467.0	\$644,047.00
30561.00111	Fee Applications/Retention Applications	1,233.3	\$786,149.00
30561.00112	Insurance	151.8	\$110,358.00
30561.00113	Plan & Disclosure Statement	17,696.6	\$15,115,044.50
30561.00114	Plan Exclusivity	317.5	\$245,266.00
30561.00115	Real Property Leases	153.2	\$99,760.77
30561.00116	Secured Creditor/Collateral	207.3	\$160,669.00
30561.00117	Shareholder/Equity Committee	24.4	\$25,391.50
30561.00118	Taxes	133.4	\$124,083.50
30561.00119	Non-Working Travel Time	690.3	\$600,511.00
30561.00120	Utilities	0.0	\$0.00
30561.00121	Vendors & Suppliers	26.2	\$18,431.00
30561.00123	Provisional Liquidator	615.1	\$604,798.50
30561.00124	Schedules and Statements	126.1	\$93,785.50
30561.00125	Deal Funding	905.4	\$735,891.00
30561.00126	Hearings	648.8	\$475,682.50
30561.00127	Portfolio Interaction/Issues	5,744.3	\$4,373,681.50
30561.00129	UK Employee Litigation	110.0	\$77,514.50
30561.00130	Appeals	377.2	\$287,739.00
	SUBTOTAL	49,626.8	\$38,427,638.27
	NON-WORKING TRAVEL TIME REDUCTION (50%)		-\$300,255.50

	TOTAL REDUCTIONS FOLLOWING DISCUSSIONS WITH U.S. TRUSTEE		-\$142,792.00
	TOTAL		\$37,984,590.77

Total Reductions Taken as of October 3, 2013

NON-WORKING TRAVEL TIME REDUCTION (50%)		\$300,255.50
TOTAL REDUCTIONS FOLLOWING DISCUSSIONS WITH U.S. TRUSTEE		\$142,792.00
VOLUNTARY REDUCTION FOR THIRD FEE PERIOD		\$12,216.00
VOLUNTARY REDUCTION FOR FOURTH FEE PERIOD		\$49,592.51
TOTAL REDUCTIONS		\$504,856.01

Exhibit F-1

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193
Federal Taxpayer ID #95-1611234

May 20, 2013

Invoice No. 2013052447

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through April 30, 2013

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	27,019.50	0.00	27,019.50
30561-00099	Automatic Stay	12,885.00	0.00	12,885.00
30561-00100	Business Operations	41,426.00	0.00	41,426.00
30561-00101	Case Administration	39,681.00	0.00	39,681.00
30561-00102	Claims Administration & Objections	97,959.00	0.00	97,959.00
30561-00104	Corporate Governance-Securities Law Compliance	1,417.00	0.00	1,417.00
30561-00105	Creditor Committee Issues	3,179.00	0.00	3,179.00
30561-00106	DIP Financing/Cash Collateral/Cash Management	138,903.50	0.00	138,903.50
30561-00107	Employees	71,233.50	0.00	71,233.50
30561-00109	Executory Contracts/Unexpired Leases	12,512.00	0.00	12,512.00
30561-00110	Fee Applications/Retention Applications - GD&C	78,053.50	0.00	78,053.50

Remit By Wire To:

Wells Fargo Bank
333 South Grand Avenue
Los Angeles, CA 90071-1515
Name of account: Gibson, Dunn & Crutcher LLP
Account No: 4600-146039
ABA No: 121000248
Attn: Mario Prego, Telephone: (213) 229-7253
Please include the client number and the proper attorney to notify in the wire instructions.

Remit By Mail To:

Gibson, Dunn & Crutcher LLP
PO Box 840723
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: May 20, 2013

Due and Payable Upon Receipt

Invoice No. 2013052447

	Services Rendered	Costs/ Charges	Totals
30561-00111	Fee Applications/Retention	14,830.00	14,830.00
	Applications - Other Professionals		
30561-00112	Insurance	17,876.00	17,876.00
30561-00113	Plan & Disclosure Statement	1,898,704.50	1,898,704.50
30561-00114	Plan Exclusivity	2,510.00	2,510.00
30561-00116	Secured Creditor/Collateral	6,503.50	6,503.50
30561-00118	Taxes	17,255.50	17,255.50
30561-00119	Non-Working Travel Time	9,267.50	9,267.50
30561-00122	Disbursements	0.00	31,320.49
30561-00123	Provisional Liquidator	11,436.00	11,436.00
30561-00125	Deal Funding	9,514.50	9,514.50
30561-00126	Hearings	16,165.50	16,165.50
30561-00127	Portfolio Interaction/Issues	238,042.50	238,042.50
30561-00128	Falcon	30,056.50	30,056.50
30561-00129	UK Employee Litigation	4,174.50	4,174.50
Totals	\$2,800,605.50	\$ 31,320.49	\$2,831,925.99
Discount			-4,633.75
Current Balance Due			<u>\$2,827,292.24</u>

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

Matter	Invoice Date	Invoice No.	Services	Costs	Balance Due
30561-00096	10/22/12	2012102931	\$ 1,639.19	\$ 0.00	\$ 1,639.19
30561-00097	09/17/12	2012092379	5,307.79	0.00	5,307.79
30561-00097	10/22/12	2012102931	8,332.51	0.00	8,332.51
30561-00097	11/12/12	2012112508	18,670.11	0.00	18,670.11
30561-00097	12/10/12	2012122086	22,312.06	0.00	22,312.06
30561-00097	01/15/13	2013011475	3,395.90	0.00	3,395.90
30561-00097	02/19/13	2013021683	5,039.80	0.00	5,039.80
30561-00097	03/14/13	2013031559	5,991.20	0.00	5,991.20
30561-00097	04/08/13	2013041035	27,804.88	0.00	27,804.88
30561-00099	09/17/12	2012092379	4,844.54	0.00	4,844.54
30561-00099	10/22/12	2012102931	335.48	0.00	335.48
30561-00099	12/10/12	2012122086	219.92	0.00	219.92
30561-00099	02/19/13	2013021683	622.80	0.00	622.80
30561-00099	03/14/13	2013031559	2,301.10	0.00	2,301.10
30561-00099	04/08/13	2013041035	71.17	0.00	71.17
30561-00100	09/17/12	2012092379	1,450.72	0.00	1,450.72
30561-00100	10/22/12	2012102931	873.33	0.00	873.33
30561-00100	11/12/12	2012112508	451.81	0.00	451.81
30561-00100	12/10/12	2012122086	591.55	0.00	591.55
30561-00100	01/15/13	2013011475	139.30	0.00	139.30
30561-00100	02/19/13	2013021683	711.50	0.00	711.50
30561-00100	03/14/13	2013031559	628.90	0.00	628.90
30561-00100	04/08/13	2013041035	360.48	0.00	360.48
30561-00101	09/17/12	2012121963	27,902.42	0.00	27,902.42
30561-00101	10/22/12	2012102931	17,966.24	0.00	17,966.24
30561-00101	11/12/12	2012112508	10,561.18	0.00	10,561.18
30561-00101	12/10/12	2012122086	12,925.12	0.00	12,925.12
30561-00101	01/15/13	2013011475	8,668.20	0.00	8,668.20
30561-00101	02/19/13	2013021683	7,919.80	0.00	7,919.80
30561-00101	03/14/13	2013031559	10,617.50	0.00	10,617.50
30561-00101	04/08/13	2013041035	9,443.00	0.00	9,443.00

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00102	09/17/12	2012092379	6,094.24	0.00	6,094.24
30561-00102	10/22/12	2012102931	1,248.09	0.00	1,248.09
30561-00102	11/12/12	2012112508	2,974.20	0.00	2,974.20
30561-00102	12/10/12	2012122086	11,239.25	0.00	11,239.25
30561-00102	01/15/13	2013011475	12,868.10	0.00	12,868.10
30561-00102	02/19/13	2013021683	39,479.70	0.00	39,479.70
30561-00102	03/14/13	2013031559	35,087.10	0.00	35,087.10
30561-00102	04/08/13	2013041035	18,902.39	0.00	18,902.39
30561-00104	09/17/12	2012092379	467.34	0.00	467.34
30561-00104	10/22/12	2012102931	1,974.12	0.00	1,974.12
30561-00104	11/12/12	2012112508	5,030.91	0.00	5,030.91
30561-00104	12/10/12	2012122086	2,271.18	0.00	2,271.18
30561-00104	01/15/13	2013011475	234.20	0.00	234.20
30561-00104	02/19/13	2013021683	1,155.40	0.00	1,155.40
30561-00104	03/14/13	2013031559	915.60	0.00	915.60
30561-00105	09/17/12	2012092379	11,926.55	0.00	11,926.55
30561-00105	10/22/12	2012102931	11,262.21	0.00	11,262.21
30561-00105	11/12/12	2012112508	1,223.43	0.00	1,223.43
30561-00105	12/10/12	2012122086	3,522.16	0.00	3,522.16
30561-00105	01/15/13	2013011475	2,823.20	0.00	2,823.20
30561-00105	02/19/13	2013021683	218.00	0.00	218.00
30561-00105	03/14/13	2013031559	22,766.20	0.00	22,766.20
30561-00105	04/08/13	2013041035	21,092.71	0.00	21,092.71
30561-00106	09/17/12	2012092379	28,839.88	0.00	28,839.88
30561-00106	10/22/12	2012102931	93,856.53	0.00	93,856.53
30561-00106	11/12/12	2012112508	101,263.74	0.00	101,263.74
30561-00106	12/10/12	2012122086	144,134.75	0.00	144,134.75
30561-00106	01/15/13	2013011475	139,094.90	0.00	139,094.90
30561-00106	02/19/13	2013021683	53,038.80	0.00	53,038.80
30561-00106	03/14/13	2013031559	11,211.30	0.00	11,211.30
30561-00106	04/08/13	2013041035	9,764.05	0.00	9,764.05
30561-00107	09/17/12	2012092379	15,337.05	0.00	15,337.05
30561-00107	10/22/12	2012102931	34,571.86	0.00	34,571.86
30561-00107	11/12/12	2012112508	72,796.18	0.00	72,796.18
30561-00107	12/10/12	2012122086	30,963.81	0.00	30,963.81
30561-00107	01/15/13	2013011475	17,246.50	0.00	17,246.50
30561-00107	02/19/13	2013021683	33,162.40	0.00	33,162.40
30561-00107	03/14/13	2013031559	19,601.00	0.00	19,601.00
30561-00107	04/08/13	2013041035	21,984.79	0.00	21,984.79
30561-00109	09/17/12	2012092379	3,441.64	0.00	3,441.64
30561-00109	10/22/12	2012102931	7,120.68	0.00	7,120.68
30561-00109	11/12/12	2012112508	842.27	0.00	842.27
30561-00109	12/10/12	2012122086	1,848.12	0.00	1,848.12
30561-00109	01/15/13	2013011475	1,033.30	0.00	1,033.30
30561-00109	02/19/13	2013021683	180.50	0.00	180.50
30561-00109	03/14/13	2013031559	627.70	0.00	627.70
30561-00109	04/08/13	2013041035	1,271.71	0.00	1,271.71
30561-00110	09/17/12	2012122026	12,962.04	0.00	12,962.04
30561-00110	10/22/12	2012102931	5,272.30	0.00	5,272.30
30561-00110	11/12/12	2012112508	5,277.99	0.00	5,277.99
30561-00110	12/10/12	2012122086	15,753.74	0.00	15,753.74
30561-00110	01/15/13	2013011475	5,748.70	0.00	5,748.70
30561-00110	02/19/13	2013021683	3,899.00	0.00	3,899.00
30561-00110	03/14/13	2013031559	3,502.40	0.00	3,502.40
30561-00110	04/08/13	2013041035	9,045.56	0.00	9,045.56
30561-00111	09/17/12	2012092379	11,222.15	0.00	11,222.15
30561-00111	10/22/12	2012102931	4,917.35	0.00	4,917.35
30561-00111	11/12/12	2012112508	2,046.51	0.00	2,046.51
30561-00111	12/10/12	2012122086	3,948.12	0.00	3,948.12

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00111	01/15/13	2013011475	6,405.30	0.00	6,405.30
30561-00111	02/19/13	2013021683	3,229.40	0.00	3,229.40
30561-00111	03/14/13	2013031559	3,082.00	0.00	3,082.00
30561-00111	04/08/13	2013041035	6,960.72	0.00	6,960.72
30561-00112	09/17/12	2012092379	1,742.88	0.00	1,742.88
30561-00112	10/22/12	2012102931	328.77	0.00	328.77
30561-00112	11/12/12	2012112508	4,176.66	0.00	4,176.66
30561-00112	12/10/12	2012122086	2,223.62	0.00	2,223.62
30561-00112	01/15/13	2013011475	471.90	0.00	471.90
30561-00112	04/08/13	2013041035	692.90	0.00	692.90
30561-00113	09/17/12	2012092379	52,546.35	0.00	52,546.35
30561-00113	10/22/12	2012102931	49,845.40	0.00	49,845.40
30561-00113	11/12/12	2012112508	55,664.83	0.00	55,664.83
30561-00113	12/10/12	2012122086	148,490.85	0.00	148,490.85
30561-00113	01/15/13	2013011475	170,883.50	0.00	170,883.50
30561-00113	02/19/13	2013021683	177,342.70	0.00	177,342.70
30561-00113	03/14/13	2013031559	162,836.50	0.00	162,836.50
30561-00113	04/08/13	2013041035	174,272.27	0.00	174,272.27
30561-00114	09/17/12	2012092379	525.43	0.00	525.43
30561-00114	10/22/12	2012102931	10,570.91	0.00	10,570.91
30561-00114	11/12/12	2012112508	6,930.85	0.00	6,930.85
30561-00114	01/15/13	2013011475	5,025.00	0.00	5,025.00
30561-00114	02/19/13	2013021683	3,282.20	0.00	3,282.20
30561-00114	03/14/13	2013031559	692.30	0.00	692.30
30561-00114	04/08/13	2013041035	13,078.41	0.00	13,078.41
30561-00116	09/17/12	2012092379	317.81	0.00	317.81
30561-00116	10/22/12	2012102931	464.37	0.00	464.37
30561-00116	11/12/12	2012112508	9,901.56	0.00	9,901.56
30561-00116	12/10/12	2012122086	824.27	0.00	824.27
30561-00116	02/19/13	2013021683	243.90	0.00	243.90
30561-00116	03/14/13	2013031559	46.70	0.00	46.70
30561-00118	11/12/12	2012112508	1,891.95	0.00	1,891.95
30561-00118	12/10/12	2012122086	5,386.85	0.00	5,386.85
30561-00118	01/15/13	2013011475	1,386.50	0.00	1,386.50
30561-00118	02/19/13	2013021683	1,331.20	0.00	1,331.20
30561-00118	03/14/13	2013031559	120.00	0.00	120.00
30561-00118	04/08/13	2013041035	150.54	0.00	150.54
30561-00119	09/17/12	2012092379	4,871.39	0.00	4,871.39
30561-00119	10/22/12	2012102931	5,782.93	0.00	5,782.93
30561-00119	11/12/12	2012112508	4,350.70	0.00	4,350.70
30561-00119	12/10/12	2012122086	4,209.08	0.00	4,209.08
30561-00119	01/15/13	2013011475	9,143.35	0.00	9,143.35
30561-00119	02/19/13	2013021683	3,231.95	0.00	3,231.95
30561-00119	03/14/13	2013031559	3,162.80	0.00	3,162.80
30561-00119	04/08/13	2013041035	1,034.94	0.00	1,034.94
30561-00123	09/17/12	2012092379	17,632.40	0.00	17,632.40
30561-00123	10/22/12	2012102931	12,703.79	0.00	12,703.79
30561-00123	11/12/12	2012112508	6,597.24	0.00	6,597.24
30561-00123	12/10/12	2012122086	2,474.53	0.00	2,474.53
30561-00123	01/15/13	2013011475	1,547.80	0.00	1,547.80
30561-00123	02/19/13	2013021683	3,740.00	0.00	3,740.00
30561-00123	03/14/13	2013031559	1,054.20	0.00	1,054.20
30561-00123	04/08/13	2013041035	1,384.46	0.00	1,384.46
30561-00125	09/17/12	2012092379	14,554.79	0.00	14,554.79
30561-00125	10/22/12	2012102931	15,892.34	0.00	15,892.34
30561-00125	11/12/12	2012112508	3,107.29	0.00	3,107.29
30561-00125	12/10/12	2012122086	494.71	0.00	494.71
30561-00125	01/15/13	2013011475	290.10	0.00	290.10
30561-00125	02/19/13	2013021683	174.40	0.00	174.40

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00125	03/14/13	2013031559	14,008.40	0.00	14,008.40
30561-00125	04/08/13	2013041035	32,863.26	0.00	32,863.26
30561-00126	09/17/12	2012092379	5,268.86	0.00	5,268.86
30561-00126	10/22/12	2012102931	7,006.94	0.00	7,006.94
30561-00126	11/12/12	2012112508	6,912.37	0.00	6,912.37
30561-00126	12/10/12	2012122086	4,274.55	0.00	4,274.55
30561-00126	01/15/13	2013011475	7,642.40	0.00	7,642.40
30561-00126	02/19/13	2013021683	6,153.30	0.00	6,153.30
30561-00126	03/14/13	2013031559	3,041.70	0.00	3,041.70
30561-00126	04/08/13	2013041035	6,538.08	0.00	6,538.08
30561-00127	09/17/12	2012092379	69,497.41	0.00	69,497.41
30561-00127	10/22/12	2012102931	58,728.75	0.00	58,728.75
30561-00127	11/12/12	2012112508	112,448.90	0.00	112,448.90
30561-00127	12/10/12	2012122086	36,899.06	0.00	36,899.06
30561-00127	01/15/13	2013011475	27,131.60	0.00	27,131.60
30561-00127	02/19/13	2013021683	27,739.70	0.00	27,739.70
30561-00127	03/14/13	2013031559	26,321.60	0.00	26,321.60
30561-00127	04/08/13	2013041035	51,799.96	0.00	51,799.96
30561-00128	09/17/12	2012092379	1,010.03	0.00	1,010.03
30561-00128	10/22/12	2012102931	2,684.90	0.00	2,684.90
30561-00128	11/12/12	2012112508	17,034.24	0.00	17,034.24
30561-00128	12/10/12	2012122086	3,994.27	0.00	3,994.27
30561-00128	01/15/13	2013011475	14,178.70	0.00	14,178.70
30561-00128	02/19/13	2013021683	19,389.30	0.00	19,389.30
30561-00128	03/14/13	2013031559	2,411.80	0.00	2,411.80
30561-00128	04/08/13	2013041035	4,763.75	0.00	4,763.75
30561-00129	10/22/12	2012102931	10,886.36	0.00	10,886.36
30561-00129	11/12/12	2012112508	1,446.04	0.00	1,446.04
30561-00129	12/10/12	2012122086	398.31	0.00	<u>398.31</u>

PREVIOUS BALANCE DUE \$3,142,982.13

TOTAL OUTSTANDING BALANCE DUE \$5,970,274.37

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193

Federal Taxpayer ID #95-1611234

May 20, 2013

Invoice No. 2013052447

REMITTANCE COPY

To ensure proper crediting, please send this copy in the enclosed envelope.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through April 30, 2013

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	27,019.50	0.00	27,019.50
30561-00099	Automatic Stay	12,885.00	0.00	12,885.00
30561-00100	Business Operations	41,426.00	0.00	41,426.00
30561-00101	Case Administration	39,681.00	0.00	39,681.00
30561-00102	Claims Administration & Objections	97,959.00	0.00	97,959.00
30561-00104	Corporate Governance-Securities Law Compliance	1,417.00	0.00	1,417.00
30561-00105	Creditor Committee Issues	3,179.00	0.00	3,179.00
30561-00106	DIP Financing/Cash Collateral/Cash Management	138,903.50	0.00	138,903.50
30561-00107	Employees	71,233.50	0.00	71,233.50
30561-00109	Executory Contracts/Unexpired Leases	12,512.00	0.00	12,512.00

Remit By Wire To:

Wells Fargo Bank
333 South Grand Avenue
Los Angeles, CA 90071-1515
Name of account: Gibson, Dunn & Crutcher LLP
Account No: 4600-146039
ABA No: 121000248
Attn: Mario Prego, Telephone: (213) 229-7253
Please include the client number and the proper attorney to notify in the wire instructions.

Remit By Mail To:

Gibson, Dunn & Crutcher LLP
PO Box 840723
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: May 20, 2013

Invoice No. 2013052447

Due and Payable Upon Receipt

		Services Rendered	Costs/ Charges	Totals
30561-00110	Fee Applications/Retention Applications - GD&C	78,053.50	0.00	78,053.50
30561-00111	Fee Applications/Retention Applications - Other Professionals	14,830.00	0.00	14,830.00
30561-00112	Insurance	17,876.00	0.00	17,876.00
30561-00113	Plan & Disclosure Statement	1,898,704.50	0.00	1,898,704.50
30561-00114	Plan Exclusivity	2,510.00	0.00	2,510.00
30561-00116	Secured Creditor/Collateral	6,503.50	0.00	6,503.50
30561-00118	Taxes	17,255.50	0.00	17,255.50
30561-00119	Non-Working Travel Time	9,267.50	0.00	9,267.50
30561-00122	Disbursements	0.00	31,320.49	31,320.49
30561-00123	Provisional Liquidator	11,436.00	0.00	11,436.00
30561-00125	Deal Funding	9,514.50	0.00	9,514.50
30561-00126	Hearings	16,165.50	0.00	16,165.50
30561-00127	Portfolio Interaction/Issues	238,042.50	0.00	238,042.50
30561-00128	Falcon	30,056.50	0.00	30,056.50
30561-00129	UK Employee Litigation	4,174.50	0.00	4,174.50
Totals		\$2,800,605.50	\$ 31,320.49	\$2,831,925.99
Discount				-4,633.75
Current Balance Due				<u>\$2,827,292.24</u>

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

Matter	Invoice Date	Invoice No.	Services	Costs	Balance Due
30561-00096	10/22/12	2012102931	\$ 1,639.19	\$ 0.00	\$ 1,639.19
30561-00097	09/17/12	2012092379	5,307.79	0.00	5,307.79
30561-00097	10/22/12	2012102931	8,332.51	0.00	8,332.51
30561-00097	11/12/12	2012112508	18,670.11	0.00	18,670.11
30561-00097	12/10/12	2012122086	22,312.06	0.00	22,312.06
30561-00097	01/15/13	2013011475	3,395.90	0.00	3,395.90
30561-00097	02/19/13	2013021683	5,039.80	0.00	5,039.80
30561-00097	03/14/13	2013031559	5,991.20	0.00	5,991.20
30561-00097	04/08/13	2013041035	27,804.88	0.00	27,804.88
30561-00099	09/17/12	2012092379	4,844.54	0.00	4,844.54
30561-00099	10/22/12	2012102931	335.48	0.00	335.48
30561-00099	12/10/12	2012122086	219.92	0.00	219.92
30561-00099	02/19/13	2013021683	622.80	0.00	622.80
30561-00099	03/14/13	2013031559	2,301.10	0.00	2,301.10
30561-00099	04/08/13	2013041035	71.17	0.00	71.17
30561-00100	09/17/12	2012092379	1,450.72	0.00	1,450.72
30561-00100	10/22/12	2012102931	873.33	0.00	873.33
30561-00100	11/12/12	2012112508	451.81	0.00	451.81
30561-00100	12/10/12	2012122086	591.55	0.00	591.55
30561-00100	01/15/13	2013011475	139.30	0.00	139.30
30561-00100	02/19/13	2013021683	711.50	0.00	711.50
30561-00100	03/14/13	2013031559	628.90	0.00	628.90
30561-00100	04/08/13	2013041035	360.48	0.00	360.48
30561-00101	09/17/12	2012121963	27,902.42	0.00	27,902.42
30561-00101	10/22/12	2012102931	17,966.24	0.00	17,966.24

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00101	11/12/12	2012112508	10,561.18	0.00	10,561.18
30561-00101	12/10/12	2012122086	12,925.12	0.00	12,925.12
30561-00101	01/15/13	2013011475	8,668.20	0.00	8,668.20
30561-00101	02/19/13	2013021683	7,919.80	0.00	7,919.80
30561-00101	03/14/13	2013031559	10,617.50	0.00	10,617.50
30561-00101	04/08/13	2013041035	9,443.00	0.00	9,443.00
30561-00102	09/17/12	2012092379	6,094.24	0.00	6,094.24
30561-00102	10/22/12	2012102931	1,248.09	0.00	1,248.09
30561-00102	11/12/12	2012112508	2,974.20	0.00	2,974.20
30561-00102	12/10/12	2012122086	11,239.25	0.00	11,239.25
30561-00102	01/15/13	2013011475	12,868.10	0.00	12,868.10
30561-00102	02/19/13	2013021683	39,479.70	0.00	39,479.70
30561-00102	03/14/13	2013031559	35,087.10	0.00	35,087.10
30561-00102	04/08/13	2013041035	18,902.39	0.00	18,902.39
30561-00104	09/17/12	2012092379	467.34	0.00	467.34
30561-00104	10/22/12	2012102931	1,974.12	0.00	1,974.12
30561-00104	11/12/12	2012112508	5,030.91	0.00	5,030.91
30561-00104	12/10/12	2012122086	2,271.18	0.00	2,271.18
30561-00104	01/15/13	2013011475	234.20	0.00	234.20
30561-00104	02/19/13	2013021683	1,155.40	0.00	1,155.40
30561-00104	03/14/13	2013031559	915.60	0.00	915.60
30561-00105	09/17/12	2012092379	11,926.55	0.00	11,926.55
30561-00105	10/22/12	2012102931	11,262.21	0.00	11,262.21
30561-00105	11/12/12	2012112508	1,223.43	0.00	1,223.43
30561-00105	12/10/12	2012122086	3,522.16	0.00	3,522.16
30561-00105	01/15/13	2013011475	2,823.20	0.00	2,823.20
30561-00105	02/19/13	2013021683	218.00	0.00	218.00
30561-00105	03/14/13	2013031559	22,766.20	0.00	22,766.20
30561-00105	04/08/13	2013041035	21,092.71	0.00	21,092.71
30561-00106	09/17/12	2012092379	28,839.88	0.00	28,839.88
30561-00106	10/22/12	2012102931	93,856.53	0.00	93,856.53
30561-00106	11/12/12	2012112508	101,263.74	0.00	101,263.74
30561-00106	12/10/12	2012122086	144,134.75	0.00	144,134.75
30561-00106	01/15/13	2013011475	139,094.90	0.00	139,094.90
30561-00106	02/19/13	2013021683	53,038.80	0.00	53,038.80
30561-00106	03/14/13	2013031559	11,211.30	0.00	11,211.30
30561-00106	04/08/13	2013041035	9,764.05	0.00	9,764.05
30561-00107	09/17/12	2012092379	15,337.05	0.00	15,337.05
30561-00107	10/22/12	2012102931	34,571.86	0.00	34,571.86
30561-00107	11/12/12	2012112508	72,796.18	0.00	72,796.18
30561-00107	12/10/12	2012122086	30,963.81	0.00	30,963.81
30561-00107	01/15/13	2013011475	17,246.50	0.00	17,246.50
30561-00107	02/19/13	2013021683	33,162.40	0.00	33,162.40
30561-00107	03/14/13	2013031559	19,601.00	0.00	19,601.00
30561-00107	04/08/13	2013041035	21,984.79	0.00	21,984.79
30561-00109	09/17/12	2012092379	3,441.64	0.00	3,441.64
30561-00109	10/22/12	2012102931	7,120.68	0.00	7,120.68
30561-00109	11/12/12	2012112508	842.27	0.00	842.27
30561-00109	12/10/12	2012122086	1,848.12	0.00	1,848.12
30561-00109	01/15/13	2013011475	1,033.30	0.00	1,033.30
30561-00109	02/19/13	2013021683	180.50	0.00	180.50
30561-00109	03/14/13	2013031559	627.70	0.00	627.70
30561-00109	04/08/13	2013041035	1,271.71	0.00	1,271.71
30561-00110	09/17/12	2012122026	12,962.04	0.00	12,962.04
30561-00110	10/22/12	2012102931	5,272.30	0.00	5,272.30

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00110	11/12/12	2012112508	5,277.99	0.00	5,277.99
30561-00110	12/10/12	2012122086	15,753.74	0.00	15,753.74
30561-00110	01/15/13	2013011475	5,748.70	0.00	5,748.70
30561-00110	02/19/13	2013021683	3,899.00	0.00	3,899.00
30561-00110	03/14/13	2013031559	3,502.40	0.00	3,502.40
30561-00110	04/08/13	2013041035	9,045.56	0.00	9,045.56
30561-00111	09/17/12	2012092379	11,222.15	0.00	11,222.15
30561-00111	10/22/12	2012102931	4,917.35	0.00	4,917.35
30561-00111	11/12/12	2012112508	2,046.51	0.00	2,046.51
30561-00111	12/10/12	2012122086	3,948.12	0.00	3,948.12
30561-00111	01/15/13	2013011475	6,405.30	0.00	6,405.30
30561-00111	02/19/13	2013021683	3,229.40	0.00	3,229.40
30561-00111	03/14/13	2013031559	3,082.00	0.00	3,082.00
30561-00111	04/08/13	2013041035	6,960.72	0.00	6,960.72
30561-00112	09/17/12	2012092379	1,742.88	0.00	1,742.88
30561-00112	10/22/12	2012102931	328.77	0.00	328.77
30561-00112	11/12/12	2012112508	4,176.66	0.00	4,176.66
30561-00112	12/10/12	2012122086	2,223.62	0.00	2,223.62
30561-00112	01/15/13	2013011475	471.90	0.00	471.90
30561-00112	04/08/13	2013041035	692.90	0.00	692.90
30561-00113	09/17/12	2012092379	52,546.35	0.00	52,546.35
30561-00113	10/22/12	2012102931	49,845.40	0.00	49,845.40
30561-00113	11/12/12	2012112508	55,664.83	0.00	55,664.83
30561-00113	12/10/12	2012122086	148,490.85	0.00	148,490.85
30561-00113	01/15/13	2013011475	170,883.50	0.00	170,883.50
30561-00113	02/19/13	2013021683	177,342.70	0.00	177,342.70
30561-00113	03/14/13	2013031559	162,836.50	0.00	162,836.50
30561-00113	04/08/13	2013041035	174,272.27	0.00	174,272.27
30561-00114	09/17/12	2012092379	525.43	0.00	525.43
30561-00114	10/22/12	2012102931	10,570.91	0.00	10,570.91
30561-00114	11/12/12	2012112508	6,930.85	0.00	6,930.85
30561-00114	01/15/13	2013011475	5,025.00	0.00	5,025.00
30561-00114	02/19/13	2013021683	3,282.20	0.00	3,282.20
30561-00114	03/14/13	2013031559	692.30	0.00	692.30
30561-00114	04/08/13	2013041035	13,078.41	0.00	13,078.41
30561-00116	09/17/12	2012092379	317.81	0.00	317.81
30561-00116	10/22/12	2012102931	464.37	0.00	464.37
30561-00116	11/12/12	2012112508	9,901.56	0.00	9,901.56
30561-00116	12/10/12	2012122086	824.27	0.00	824.27
30561-00116	02/19/13	2013021683	243.90	0.00	243.90
30561-00116	03/14/13	2013031559	46.70	0.00	46.70
30561-00118	11/12/12	2012112508	1,891.95	0.00	1,891.95
30561-00118	12/10/12	2012122086	5,386.85	0.00	5,386.85
30561-00118	01/15/13	2013011475	1,386.50	0.00	1,386.50
30561-00118	02/19/13	2013021683	1,331.20	0.00	1,331.20
30561-00118	03/14/13	2013031559	120.00	0.00	120.00
30561-00118	04/08/13	2013041035	150.54	0.00	150.54
30561-00119	09/17/12	2012092379	4,871.39	0.00	4,871.39
30561-00119	10/22/12	2012102931	5,782.93	0.00	5,782.93
30561-00119	11/12/12	2012112508	4,350.70	0.00	4,350.70
30561-00119	12/10/12	2012122086	4,209.08	0.00	4,209.08
30561-00119	01/15/13	2013011475	9,143.35	0.00	9,143.35
30561-00119	02/19/13	2013021683	3,231.95	0.00	3,231.95
30561-00119	03/14/13	2013031559	3,162.80	0.00	3,162.80
30561-00119	04/08/13	2013041035	1,034.94	0.00	1,034.94

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00123	09/17/12	2012092379	17,632.40	0.00	17,632.40
30561-00123	10/22/12	2012102931	12,703.79	0.00	12,703.79
30561-00123	11/12/12	2012112508	6,597.24	0.00	6,597.24
30561-00123	12/10/12	2012122086	2,474.53	0.00	2,474.53
30561-00123	01/15/13	2013011475	1,547.80	0.00	1,547.80
30561-00123	02/19/13	2013021683	3,740.00	0.00	3,740.00
30561-00123	03/14/13	2013031559	1,054.20	0.00	1,054.20
30561-00123	04/08/13	2013041035	1,384.46	0.00	1,384.46
30561-00125	09/17/12	2012092379	14,554.79	0.00	14,554.79
30561-00125	10/22/12	2012102931	15,892.34	0.00	15,892.34
30561-00125	11/12/12	2012112508	3,107.29	0.00	3,107.29
30561-00125	12/10/12	2012122086	494.71	0.00	494.71
30561-00125	01/15/13	2013011475	290.10	0.00	290.10
30561-00125	02/19/13	2013021683	174.40	0.00	174.40
30561-00125	03/14/13	2013031559	14,008.40	0.00	14,008.40
30561-00125	04/08/13	2013041035	32,863.26	0.00	32,863.26
30561-00126	09/17/12	2012092379	5,268.86	0.00	5,268.86
30561-00126	10/22/12	2012102931	7,006.94	0.00	7,006.94
30561-00126	11/12/12	2012112508	6,912.37	0.00	6,912.37
30561-00126	12/10/12	2012122086	4,274.55	0.00	4,274.55
30561-00126	01/15/13	2013011475	7,642.40	0.00	7,642.40
30561-00126	02/19/13	2013021683	6,153.30	0.00	6,153.30
30561-00126	03/14/13	2013031559	3,041.70	0.00	3,041.70
30561-00126	04/08/13	2013041035	6,538.08	0.00	6,538.08
30561-00127	09/17/12	2012092379	69,497.41	0.00	69,497.41
30561-00127	10/22/12	2012102931	58,728.75	0.00	58,728.75
30561-00127	11/12/12	2012112508	112,448.90	0.00	112,448.90
30561-00127	12/10/12	2012122086	36,899.06	0.00	36,899.06
30561-00127	01/15/13	2013011475	27,131.60	0.00	27,131.60
30561-00127	02/19/13	2013021683	27,739.70	0.00	27,739.70
30561-00127	03/14/13	2013031559	26,321.60	0.00	26,321.60
30561-00127	04/08/13	2013041035	51,799.96	0.00	51,799.96
30561-00128	09/17/12	2012092379	1,010.03	0.00	1,010.03
30561-00128	10/22/12	2012102931	2,684.90	0.00	2,684.90
30561-00128	11/12/12	2012112508	17,034.24	0.00	17,034.24
30561-00128	12/10/12	2012122086	3,994.27	0.00	3,994.27
30561-00128	01/15/13	2013011475	14,178.70	0.00	14,178.70
30561-00128	02/19/13	2013021683	19,389.30	0.00	19,389.30
30561-00128	03/14/13	2013031559	2,411.80	0.00	2,411.80
30561-00128	04/08/13	2013041035	4,763.75	0.00	4,763.75
30561-00129	10/22/12	2012102931	10,886.36	0.00	10,886.36
30561-00129	11/12/12	2012112508	1,446.04	0.00	1,446.04
30561-00129	12/10/12	2012122086	398.31	0.00	<u>398.31</u>

PREVIOUS BALANCE DUE \$3,142,982.13

TOTAL OUTSTANDING BALANCE DUE \$5,970,274.37

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	14.90	\$ 875.00	\$ 13,037.50
KENNETH A. GLOWACKI	17.90	715.00	12,798.50
DOUGLAS G. LEVIN	1.80	580.00	1,044.00
MATTHEW G. BOUSLOG	0.30	465.00	<u>139.50</u>

Total Services \$ 27,019.50

Total Services, Costs/Charges 27,019.50

BALANCE DUE \$ 27,019.50

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

Detail Services:

04/01/13

- 0.50 KELSEY, MATTHEW K COORDINATE WITH K. GLOWACKI REGARDING AVOIDANCE ACTION CALL WITH THE COMMITTEE AND NEXT STEPS.
- 1.30 GLOWACKI, KENNETH A CONFERENCE CALL WITH A&M, COMMITTEE AND M. KELSEY RE ANALYSIS OF TRANSFERS OF MURABAHA INVESTORS AND NON-INVESTOR TRANSFERS (.7); EMAILS WITH TEAM RE MONDAY CALL, UPDATES ON COMMITTEE DUE DILIGENCE LIST, AND SETTING WEDNESDAY'S CALL (.4); UPDATE EMAILS WITH M. KELSEY RE SUMMARY OF MORNING AVOIDANCE ACTION CALL (.2).

04/02/13

- 1.40 KELSEY, MATTHEW K COORDINATE WITH S. KOTARBA REGARDING AVOIDANCE ACTION ANALYSIS AND FOLLOW UP ON COMMITTEE DATA REQUESTS.
- 0.50 GLOWACKI, KENNETH A EMAILS WITH TEAM RE PREPARATION AND ITEMS FOR WEDNESDAY'S AVOIDANCE ACTION CALL (.4); EMAILS WITH D. LEVIN RE ARCAPITA INSIDER MEMO (.1).
- 1.30 LEVIN, DOUGLAS G COORDINATE CREATION OF DIAGRAMS FOR INCLUSION IN MEMORANDUM ANALYZING POTENTIAL AVOIDANCE ACTIONS IN CONNECTION WITH URIA TRANSFERS, AND MODIFY SAME DIAGRAMS PRIOR TO INCORPORATION IN MEMORANDUM (.4); DRAFT, EDIT AND PROOFREAD SAME MEMORANDUM (.8); DRAFT EMAIL TO K. GLOWACKI AND M. BOUSLOG RE TENTATIVE FINAL DRAFT OF MEMORANDUM (.1).
- 0.20 BOUSLOG, MATTHEW G ANALYZE CHART RE INSIDERS ANALYSIS (.1); EMAILS WITH D. LEVIN RE SAME (.1).

04/03/13

2.70 KELSEY, MATTHEW K

REVIEW ADVANCED AVOIDANCE ACTION ANALYSIS (.8); CALL WITH A&M REGARDING AVOIDANCE ACTION ANALYSIS STATUS AND MATERIALS (.5); PREPARE FOR AND CALL WITH COMMITTEE REGARDING SAME (1.1); CONFERENCE WITH C. COMBS (.3).

4.10 GLOWACKI, KENNETH A

EMAILS WITH TEAM RE PREPARATION AND ITEMS FOR WEDNESDAY'S AVOIDANCE ACTION CALL (.4); ANALYZE M. ZEISS EMAILS AND ATTACHMENT PRIOR TO COMMITTEE CALL ON AVOIDANCE ACTIONS (1.0); PRE-CALL WITH A&M RE AVOIDANCE ACTION CALL (.5); CALL WITH COMMITTEE AND A&M RE AVOIDANCE ACTION FOLLOW UP (.6); REVIEW/ANALYZE/REVISE INSIDER MEMO AND EMAILS WITH D. LEVIN RE SAME (1.6).

0.50 LEVIN, DOUGLAS G

REVIEW RECENT SDNY CONSTRUCTIVE TRUST AUTHORITY RELEVANT TO ONGOING AVOIDANCE ANALYSES (.1); REVIEW AND INCORPORATE COMMENTS OF K. GLOWACKI TO MEMORANDUM CONCERNING SCOPE OF INSIDER TRANSACTIONS (.3); EMAILS TO K. GLOWACKI, M. KELSEY AND M. BOUSLOG RE TENTATIVE FINAL DRAFT OF SAME MEMORANDUM (.1).

0.10 BOUSLOG, MATTHEW G

EMAILS WITH D. LEVIN RE PREFERENCE ANALYSIS.

04/04/13

2.20 KELSEY, MATTHEW K

CONTINUE AVOIDANCE ACTION ANALYSIS (.6); CALL WITH E. FLECK REGARDING DISCLOSURE STATEMENT ISSUES RELATED TO AVOIDANCE ACTION ANALYSIS (.2); PREPARE FOR AND CALL WITH FTI REGARDING DEAL EXITS AND COORDINATE WITH C. COMBS REGARDING SPREADSHEET (1.4).

1.30 GLOWACKI, KENNETH A

EMAILS AND CALL WITH FTI AND A&M RE FRAUDULENT TRANSFER DEAL ANALYSIS (.6); ANALYSIS OF FRAUDULENT TRANSFER EXCEL SPREADSHEET PRIOR TO CALL (.5); TELEPHONE CONFERENCE WITH A. MOSKOWITZ RE AVOIDANCE ACTION DISCUSSION IN DISCLOSURE STATEMENT (.2).

04/08/13
1.20 KELSEY, MATTHEW K WORK WITH A&M REGARDING AVOIDANCE ACTION ANALYSIS AND PROVIDING ADDITIONAL MATERIALS TO COMMITTEE REGARDING SAME.

0.30 GLOWACKI, KENNETH A EMAILS WITH A&M RE 29 INVESTOR AVOIDANCE ACTION ANALYSIS AND TUESDAY CALL RE SAME.

04/09/13
1.50 KELSEY, MATTHEW K PREPARE FOR AND PARTICIPATE ON CALL WITH A&M REGARDING AVOIDANCE ACTION ANALYSES AND REQUESTS FROM COMMITTEE AND REVIEW ADDITIONAL INFORMATION AND ANALYSES TO BE PRESENTED TO THE COMMITTEE.

1.20 GLOWACKI, KENNETH A EMAILS AND CALL WITH A&M AND M. KELSEY RE 29 INVESTOR AVOIDANCE ACTION ANALYSIS AND REVIEW OF SPREADSHEETS CIRCULATED FOR CALL (.7); ANALYSIS OF SUPPLEMENTAL SPREADSHEETS FOR 29 INVESTOR AVOIDANCE ACTION ANALYSIS AND EMAILS WITH M. ZEISS RE SAME (.5).

04/10/13
0.90 KELSEY, MATTHEW K WORK WITH A&M AND K. GLOWACKI REGARDING ADDITIONAL AVOIDANCE ACTION ANALYSES AND DISCUSSIONS WITH MILBANK REGARDING SAME.

2.50 GLOWACKI, KENNETH A EMAILS AND ANALYSIS WITH M. KELSEY AND A&M RE FRAUDULENT TRANSFER CARVE OUT FROM PLAN RELEASE (1.3); MULTIPLE TELEPHONE CONFERENCES AND EMAILS WITH D. O'DONNELL RE AVOIDANCE ACTION ANALYSIS (.9); CALL WITH COMMITTEE RE FRAUDULENT TRANSFER CARVE OUT RE DEAL EXIT PURCHASERS AND PREPARE FOR SAME (.3).

04/11/13
0.60 KELSEY, MATTHEW K COORDINATE WITH A&M AND COMPANY REGARDING AVOIDANCE ACTION ISSUES AND ANALYSES.

1.20 GLOWACKI, KENNETH A EMAILS, TELEPHONE CONFERENCES AND ANALYSIS WITH A&M, FTI AND MILBANK RE COMPANY RESPONSE TO FRAUDULENT TRANSFER CARVE OUT REQUEST AND PURCHASERS OF 10 DEAL EXITS.

04/12/13	1.50	KELSEY, MATTHEW K	COORDINATE WITH GDC TEAM, AND H. THOMPSON REGARDING AVOIDANCE ACTION ANALYSES AND RELEASES UNDER THE PLAN.
	1.50	GLOWACKI, KENNETH A	EMAILS, TELEPHONE CONFERENCES AND ANALYSIS WITH A&M, FTI AND MILBANK RE RESPONSE FROM CLIENT TO FRAUDULENT TRANSFER CARVE OUT REQUEST AND PURCHASERS OF 10 DEAL EXITS (.6); EMAILS AND TELEPHONE CONFERENCES RE NUANCES OF FRAUDULENT TRANSFER WAIVERS (.9).
04/15/13	0.30	GLOWACKI, KENNETH A	EMAILS WITH TEAM RE FRAUDULENT TRANSFER CARVE OUT FOR PLAN.
04/16/13	0.50	GLOWACKI, KENNETH A	EMAILS WITH M. ZEISS AND ANALYSIS RE ORDINARY COURSE INVESTOR DOCUMENTS.
04/19/13	0.50	KELSEY, MATTHEW K	COORDINATE WITH K. GLOWACKI AND M. ROSENTHAL REGARDING AVOIDANCE ACTION ANALYSIS AND NEXT STEPS WITH THE COMMITTEE.
	1.40	GLOWACKI, KENNETH A	TELEPHONE CONFERENCES AND EMAILS WITH MILBANK RE AVOIDANCE ACTION PROSECUTION QUESTIONS (.9); ANALYSIS OF PLAN AGREEMENT/TERM SHEET RE AVOIDANCE ACTION PROSECUTION PROVISIONS (.5).
04/22/13	0.40	KELSEY, MATTHEW K	ATTENTION TO AVOIDANCE ACTION ISSUES.
04/25/13	0.80	KELSEY, MATTHEW K	CALL WITH MILBANK REGARDING AVOIDANCE ACTION (.5); COORDINATE WITH C. MILLET AND M. ROSENTHAL REGARDING SAME (.3).
	0.70	GLOWACKI, KENNETH A	EMAILS AND CALL WITH ARCAPITA TEAM AND COMMITTEE RE AVOIDANCE ACTION PROSECUTION ISSUES (.3); TELEPHONE CONFERENCES AND EMAILS WITH M. KELSEY AND A&M RE COMMENCING DEMAND LETTER PROCESS (.4).

04/29/13
0.60 GLOWACKI, KENNETH A CALL WITH S. KOTARBA AND M. ZEISS (.4); EMAIL
SUMMARY TO M. KELSEY RE SAME (.2).

04/30/13
0.70 KELSEY, MATTHEW K COORDINATE WITH A&M AND K. GLOWACKI
REGARDING AVOIDANCE ACTION ISSUES AND
PREPARATION.

0.50 GLOWACKI, KENNETH A EMAILS WITH COMMITTEE AND M. KELSEY RE
CONTINUING WEDNESDAY'S AVOIDANCE ACTION
CALL.

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Manama, Bahrain

AUTOMATIC STAY
30561-00099

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	3.90	\$ 875.00	\$ 3,412.50
JOSHUA WEISSER	1.00	785.00	785.00
BRIAN J. KIM	12.50	695.00	<u>8,687.50</u>
Total Services			\$ 12,885.00

Total Services, Costs/Charges 12,885.00

BALANCE DUE \$ 12,885.00

AUTOMATIC STAY
30561-00099

Detail Services:

04/03/13
0.80 KELSEY, MATTHEW K CONFERENCE WITH A. ROGERS REGARDING
AUTOMATIC STAY ISSUE (.6); COORDINATE WITH A.
CHATTERJEE AND B. KIM REGARDING RESPONSE TO
SAME (.2).

6.20 KIM, BRIAN J REVIEW OF TRANSLATION OF PLEADING FILED BY
INVESTOR OF ARCAPITA BRINGING SUIT IN BAHRAIN
COURT FOR RETURN OF URIA BALANCE (2.2). EMAIL
TO M. KELSEY RE: SAME (.2). EMAILS TO M. KELSEY
AND A. CHATTERJEE RE: LETTER RESPONSE (.5).
REVIEW AND REVISE LETTER RESPONSE DRAFTED
BY A. CHATTERJEE (3.1). EMAIL TO M. KELSEY RE:
REVIEWED LETTER RESPONSE (.2).

04/04/13
0.70 KELSEY, MATTHEW K COORDINATE WITH B. KIM REGARDING MR. ISHAQ
AUTOMATIC STAY LETTER, PROOFS OF CLAIMS, AND
SCHEDULED CLAIMS (.3); CONFERENCE WITH A.
ROGERS REGARDING SAME (.4).

2.10 KIM, BRIAN J REVIEW AND REVISE LETTER RESPONSE TO
BAHRAIN LAWSUIT BY INVESTOR (1.9). EMAIL TO M.
KELSEY RE: REVISED LETTER RESPONSE (0.2).

04/05/13
0.70 KELSEY, MATTHEW K CONFERENCE WITH A. ROGERS REGARDING STAY
LETTER AND REVIEW AND REVISE SAME.

04/08/13
0.30 KELSEY, MATTHEW K COORDINATE WITH A. DOSHI REGARDING
AUTOMATIC STAY ISSUES.

1.00 KIM, BRIAN J REVIEW AND REVISE LETTER TO INVESTOR RE:
LAWSUIT FILED IN BAHRAIN AND EFFECTS OF
AUTOMATIC STAY IMPOSED IN THE CHAPTER 11
CASES (0.6). ARRANGE FOR SIGNATURE OF SAME
LETTER BY M. KELSEY AND SEND TO CLIENT (0.4).

04/09/13			
0.30	KELSEY, MATTHEW K	COORDINATE WITH P. ABDULRAHMAN REGARDING AUTOMATIC STAY LETTER AND ISSUES.	
04/16/13			
0.30	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER AND A. ROGERS REGARDING SUIT IN SAUDI ARABIA REGARDING INVESTMENT PROCEEDS.	
0.50	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CALL WITH CLIENT REGARDING AUTOMATIC STAY ISSUES	
04/22/13			
0.80	KELSEY, MATTHEW K	ATTENTION TO AUTOMATIC STAY ISSUE WITH INVESTOR.	
0.50	WEISSER, JOSHUA	DRAFT MEMORANDUM TO CLIENT REGARDING AUTOMATIC STAY ISSUES	
04/23/13			
3.20	KIM, BRIAN J	REVIEW LETTERS RECEIVED FROM HARBOURVEST AND EMIRATES INSURANCE CO. (.6); EMAIL TO J. WEISSER RE: PLAN OF ACTION FOR EACH LETTER (.3); PREPARE RESPONSE LETTER TO EMIRATES INSURANCE CO. LETTER (2.3).	

Henry A. Thompson
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BUSINESS OPERATIONS
30561-00100

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
EDWARD D. SOPHER	0.40	\$1,070.00	\$ 428.00
C. WILLIAM THOMAS	42.70	885.00	37,789.50
EDWARD D. NELSON	1.60	1,010.00	1,616.00
MATTHEW K. KELSEY	0.20	875.00	175.00
EBONIE-SHAY HAZLE	0.50	695.00	347.50
ALEXANDER G. ACREE	2.00	535.00	<u>1,070.00</u>
Total Services			\$ 41,426.00

Total Services, Costs/Charges 41,426.00

BALANCE DUE \$ 41,426.00

BUSINESS OPERATIONS
30561-00100

Detail Services:

04/03/13	0.50	THOMAS, C. WILLIAM	ATTENTION TO REGULATORY MATTERS IN CONNECTION WITH DISCLOSURE STATEMENT.
04/04/13	1.30	THOMAS, C. WILLIAM	CALL WITH M. ROSENTHAL AND S. BUFFONE OF GIBSON DUNN AND T. JANSON OF MILBANK RELATING TO REGULATORY ISSUES (.8); PREPARE FOR SAME (.5).
04/09/13	0.50	THOMAS, C. WILLIAM	CALL WITH M. ROSENTHAL, S. BUFFONE AND B. BOLANDER OF GIBSON DUNN RELATING TO DISCLOSURE STATEMENT.
04/10/13	2.30	THOMAS, C. WILLIAM	ATTENTION TO EMAILS RELATING TO ARCAPITA INC. MANAGEMENT AGREEMENT (.3); CALL WITH J. O'GRADY REGARDING DISCLOSURE STATEMENT (.7); REVIEW DISCLOSURE STATEMENT (1.3).
04/11/13	2.50	THOMAS, C. WILLIAM	ATTENTION TO [REDACTED] STRUCTURING ISSUE (.5); REVISE DISCLOSURE STATEMENT (2.0).
	0.30	ACREE, ALEXANDER G	CONFERENCE WITH W. THOMAS REGARDING RESEARCH RELATED TO REGISTRATION OF AN INVESTMENT ADVISOR IN LIQUIDATION.
04/12/13	0.40	SOPHER, EDWARD D	REGULATORY/REGISTRATION ISSUES WITH W. THOMAS.
	3.50	THOMAS, C. WILLIAM	CONFERENCE WITH E. SOPHER OF GIBSON DUNN RELATING TO INVESTMENT ADVISER MATTERS (.5); REVIEW RELATED MATERIALS (2.5); REVIEW RELATED EMAILS FROM B. BOLANDER OF GIBSON DUNN REGARDING INVESTMENT COMPANY ACT MATTERS (.5).

Invoice Date: May 20, 2013

Due and Payable Upon Receipt

Invoice No. 2013052447

1.70	ACREE, ALEXANDER G	RESEARCH NO-ACTION LETTERS PERTAINING TO REGISTRATION OF AN INVESTMENT ADVISOR IN LIQUIDATION (1.4); SUMMARIZE SAME AND SEND TO W. THOMAS (.3).
04/15/13		
0.50	THOMAS, C. WILLIAM	ATTENTION TO INVESTMENT ADVISER REGULATORY MATTERS.
04/16/13		
0.30	THOMAS, C. WILLIAM	ATTENTION TO INVESTMENT ADVISER REGULATORY MATTERS.
04/18/13		
5.00	THOMAS, C. WILLIAM	REVIEW AND ANALYSIS REGARDING INVESTMENT ADVISOR REGULATORY MATTERS (4.0); PREPARE RELATED CHART (.5); CALL WITH J. O'GRADY OF GIBSON DUNN REGARDING TASK CHECKLIST (.5).
04/19/13		
3.50	THOMAS, C. WILLIAM	CALL WITH H. THOMPSON OF ARCAPITA REGARDING U.S. REGULATORY ISSUES (.8); PREPARE FOR SAME (2.5); CALL WITH C. BABCOCK OF GIBSON DUNN REGARDING ARCAPITA INC. PROPERTY SERVICES AGREEMENT (.2).
04/21/13		
1.80	THOMAS, C. WILLIAM	REVISE STRUCTURE CHARTS FOR POST-EFFECTIVE DATE (1.5); RELATED EMAILS TO J. TRINKLEIN OF GIBSON DUNN (.3).
04/22/13		
3.50	THOMAS, C. WILLIAM	REVIEW INVESTMENT ADVISER REGULATORY MATTERS (1.3); CALL WITH E. NELSON OF ARCAPITA REGARDING SAME (.7); DRAFT RELATED NOTE TO H. THOMPSON OF ARCAPITA (1.5).
1.60	NELSON, EDWARD D	PREP FOR AND TELEPHONE CONFERENCE REGARDING NEW ARCAPITA STRUCTURE AND INVESTMENT ADVISER REGISTRATION ISSUES AND FOLLOW-UP.
04/23/13		
4.50	THOMAS, C. WILLIAM	DRAFT MEMORANDUM TO H. THOMPSON REGARDING INVESTMENT ADVISER REGULATORY MATTERS.

04/24/13			
2.30	THOMAS, C. WILLIAM	REVIEW ADVISERS ACT MATTERS (1.8); CALL WITH J. O'GRADY AND S. NORDHAL REGARDING SERVICES AGREEMENT (.5).	
04/25/13			
3.80	THOMAS, C. WILLIAM	ANALYSIS OF INVESTMENT ADVISER MATTERS (2.5); DRAFT EMAILS REGARDING SAME WITH M. ROSENTHAL (1.3).	
0.20	KELSEY, MATTHEW K	COORDINATE WITH M. ROSENTHAL REGARDING CEPL MATTER.	
04/26/13			
4.80	THOMAS, C. WILLIAM	CALL WITH H. THOMPSON REGARDING INVESTMENT ADVISER REGULATORY MATTERS AND CLOSING SCHEDULE (1.0); PREPARE FOR SAME (.8); DRAFT MEMORANDUM REGARDING SAME (2.2); REVIEW DEAL TEAM MEMORANDA REGARDING STRUCTURE (.8).	
0.50	HAZLE, EBONIE-SHAY	DISCUSS ADV FILING TIMING WITH B. THOMAS; CONTACT IARD TO CLARIFY.	
04/27/13			
0.30	THOMAS, C. WILLIAM	EMAIL TO H. THOMPSON REGARDING INVESTMENT ADVISOR REGISTRATION MATTERS.	
04/29/13			
0.50	THOMAS, C. WILLIAM	REVIEW CLOSING CHECKLIST.	
1.00	THOMAS, C. WILLIAM	ATTENTION TO INVESTMENT ADVISER REGISTRATION MATTERS.	
04/30/13			
0.30	THOMAS, C. WILLIAM	ATTENTION TO INVESTMENT ADVISER MATTERS.	

Henry A. Thompson
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CASE ADMINISTRATION
30561-00101

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.50	\$1,040.00	\$ 1,560.00
MATTHEW K. KELSEY	3.10	875.00	2,712.50
JOSHUA WEISSER	0.20	785.00	157.00
JEREMY L. GRAVES	7.00	665.00	4,655.00
DOUGLAS G. LEVIN	7.10	580.00	4,118.00
AYESHA CHATTERJEE	4.80	595.00	2,856.00
MATTHEW G. BOUSLOG	2.80	465.00	1,302.00
DUKE K. AMPONSAH	47.60	365.00	17,374.00
SPENCER E. SCOTT	0.20	220.00	44.00
MORGAN M. WOLFE	18.50	265.00	<u>4,902.50</u>

Total Services \$ 39,681.00

Total Services, Costs/Charges 39,681.00

BALANCE DUE \$ 39,681.00

CASE ADMINISTRATION
30561-00101

Detail Services:

03/14/13	1.50	CHATTERJEE, AYESHA	REVIEW AND COMMENT ON DRAFT MONTHLY OPERATING REPORTS IN DISCUSSION WITH K. GERBER.
03/15/13	0.50	CHATTERJEE, AYESHA	REVIEW MONTHLY OPERATING REPORTS IN PREPARATION FOR FILING WITH J. WEISSER.
04/01/13	1.30	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.6); REVIEW DOCKET(.3); REVIEW CALENDAR UPDATES(.4).
04/02/13	2.00	WOLFE, MORGAN M	REVIEW CORRESPONDENCE REGARDING ANTICIPATED FILING OF E&Y SUPPLEMENTAL DECLARATION(.4); MONITOR DOCKET FOR ENTRY OF RECENT FILINGS (.5); UPDATE CRITICAL DATE CALENDAR (1.1).
04/03/13	0.60	KELSEY, MATTHEW K	COORDINATE WITH CHAMBERS REGARDING HEARING DATE AND CONFERENCE CALL WITH CLERK REGARDING SAME.
	2.40	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.4); REVIEW DOCKET(.2); UPDATE AND INDEX DOCKETED FILES (1.0); REVIEW CALENDAR UPDATES (.4); CONFER WITH M. WOLFE RE UPCOMING FILING ITEMS (.4).
04/04/13	0.40	KELSEY, MATTHEW K	COORDINATE WITH CHAMBERS AND COUNSEL FOR CREDITORS REGARDING REVISED TIMELINE.
	1.60	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.4); REVIEW DOCKET(.4); REVIEW CALENDAR UPDATES (.4); CONFER WITH M. WOLFE RE UPCOMING FILING ITEMS (.4).

04/05/13
1.70 AMPONSAH, DUKE K REVIEW DOCKET(.4); REVIEW CALENDAR UPDATES (.4); PREPARE AND FILE NOTICE OF ADJOURNMENT(.4); PREPARE PACKAGE OF COURTESY COPIES OF RECENTLY FILED DOCUMENTS TO BE SENT TO COURT(.5)

04/08/13
1.40 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.7); REVIEW DOCKET(.3); REVIEW CALENDAR UPDATES(.4).

1.30 WOLFE, MORGAN M UPDATE CASE CALENDAR PER REQUEST FROM K. MARTORANA RE NEW DATES FOR DISCLOSURE STATEMENT HEARING AND OBJECTIONS TO DISCLOSURE STATEMENT.

04/09/13
2.40 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.4); REVIEW DOCKET(.2); UPDATE AND INDEX DOCKETED FILES (1.0); REVIEW CALENDAR UPDATES (.4); CONFER WITH M. WOLFE RE UPCOMING FILING ITEMS (.4).

2.00 WOLFE, MORGAN M EMAIL FROM AND TO M. FUENTES RE REQUESTS FOR FILING DOCUMENTS TO RECORDS (.5); ORGANIZE FILES AND COMPILE RECORDS FOR TRANSMITTAL TO RECORDS DEPARTMENT (1.5).

04/10/13
2.70 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH J. GRAVES RE WORKS IN PROCESS (.1); REVISE SPREADSHEET RE WORKS IN PROCESS (2.5); EMAILS WITH J. GRAVES RE SAME (.1).

1.50 WOLFE, MORGAN M EMAIL FROM AND TO M. FUENTES RE REQUESTS FOR FILING DOCUMENTS TO RECORDS (.5); DRAFT CORRESPONDENCE TO TEAM AT A&M RE FILING OF MONTHLY OPERATING REPORTS (.8); FOLLOW UP WITH A. CHATTERJEE RE SAME(.2).

04/11/13
0.30 CHATTERJEE, AYESHA REVIEW DRAFT MONTHLY OPERATING REPORTS PROVIDED BY K. GERBER.

1.20 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING
CALENDAR (.5); REVIEW DOCKET(.3); REVIEW
CALENDAR UPDATES(.4).

0.50 WOLFE, MORGAN M EMAIL FROM TEAM AT A&M WITH ATTACHMENTS OF
MORS AND INSTRUCTIONS FOR ANTICIPATED
FILINGS.

04/12/13

0.70 KELSEY, MATTHEW K COORDINATE WITH GCG AND A&M REGARDING
BALLOTING ISSUES.

1.00 CHATTERJEE, AYESHA REVIEW DRAFT MONTHLY OPERATING REPORTS
FROM K. GERBER.

1.20 AMPONSAH, DUKE K REVIEW DOCKET(.4); REVIEW CALENDAR UPDATES
(.4); CONFER WITH M. WOLFE RE UPCOMING FILING
ITEMS (.4).

3.40 WOLFE, MORGAN M PREPARE DOCUMENTS FROM M. ROSENTHAL FOR
TRANSMITTAL TO RECORDS.

04/15/13

0.60 KELSEY, MATTHEW K CALL WITH GCG REGARDING CLAIMS
RECONCILIATION ISSUES AND NOTICING.

1.50 CHATTERJEE, AYESHA REVIEW AND FINALIZE MONTHLY OPERATING
REPORTS FOR FILING IN DISCUSSION WITH K.
GERBER AND M. WOLFE.

2.50 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING
CALENDAR (.7); REVIEW DOCKET(.3); REVIEW
CALENDAR UPDATES(.4); UPDATE APRIL 26, 2013
AGENDA LETTER(1.1).

1.70 WOLFE, MORGAN M MONITOR EMAILS FOR STATUS OF FILING OF MORS
(.4); EMAILS FROM A. CHATTERJEE RE UPDATES AND
FINAL DRAFTS OF SAME FOR FILING (.4); PREPARE,
REVISE AND ELECTRONICALLY FILE MORS AND
COORDINATE SERVICE OF SAME (.9).

04/16/13
3.90 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING
CALENDAR (.4); REVIEW DOCKET(.2); UPDATE AND
INDEX DOCKETED FILES (1.0); REVIEW CALENDAR
UPDATES (.4); CONFER WITH M. WOLFE RE
UPCOMING FILING ITEMS (.4); EMAIL WITH J. WEISSER
RE: OMNIBUS HEARING DATES(.3); REVISE APRIL 26,
2013 AGENDA LETTER(1.2).

1.00 WOLFE, MORGAN M EMAIL FROM AND TO M. FUENTES RE REQUESTS FOR
FILING DOCUMENTS TO RECORDS (.5); UPDATE CASE
CALENDAR PURSUANT TO NEW DATES SET FOR
CASH MANAGEMENT MOTION TO BE HEARD 4/30 (.5).

04/17/13
0.20 KELSEY, MATTHEW K COORDINATE WITH CHAMBERS REGARDING
OBJECTION DEADLINES.

3.50 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING
CALENDAR (.4); REVIEW DOCKET(.2); UPDATE AND
INDEX DOCKETED FILES (1.0); REVIEW CALENDAR
UPDATES (.4); REVIEW EMAIL TRAFFIC(.4); REVISE
APRIL 30, 2013 AGENDA LETTER(1.1).

04/18/13
3.90 GRAVES, JEREMY L EMAIL TEAM MEMBERS REGARDING WIP (.2); UPDATE
WIP FOR BANKRUPTCY-RELATED TASKS (3.7).

5.10 WOLFE, MORGAN M ORGANIZE, REVIEW AND COMPILE CASE
DOCUMENTS AND SEND TO RECORDS DEPARTMENT.

04/19/13
0.20 GRAVES, JEREMY L REVISE AND EDIT WIP.

2.80 LEVIN, DOUGLAS G TELEPHONE CONFERENCES (.4) AND
CORRESPONDENCES (.3) WITH M. WOLFE AND
REVIEW MATERIALS RE CALCULATING FEES AND
EXPENSES, AND REMOVING TIME FOR TRANSITORY
TIMEKEEPERS, IN CONNECTION WITH PREPARING
THIRD INTERIM FEE APPLICATION; THOROUGH
REVIEW OF SAME ISSUES AND REVISE VARIOUS
SPREADSHEETS AND FIGURES TO ADDRESS
VARIOUS ISSUES (2.1).

0.90 AMPONSAH, DUKE K REVIEW DOCKET(.3); REVIEW CALENDAR
UPDATES(.4); CONFER WITH M. WOLFE RE: SAME(.2).

04/22/13
0.10 GRAVES, JEREMY L REVIEW AND COMMENT ON AGENDA.

1.20 LEVIN, DOUGLAS G DRAFT CORRESPONDENCE TO M. WOLFE AND
REVIEW MATERIALS RE CALCULATING FEES AND
EXPENSES, AND REMOVING TIME FOR TRANSITORY
TIMEKEEPERS, IN CONNECTION WITH PREPARING
THIRD INTERIM FEE APPLICATION (.1); THOROUGH
REVIEW OF SAME ISSUES AND REVISE VARIOUS
SPREADSHEETS AND FIGURES TO ADDRESS
RELATED ISSUES (1.1).

0.50 AMPONSAH, DUKE K REVIEW DOCKET(.3); REVIEW CALENDAR
UPDATES(.2).

04/23/13
1.60 LEVIN, DOUGLAS G CORRESPONDENCES WITH S. FULLER (A&M) AND M.
ROSENTHAL RE CALCULATING FEES AND EXPENSES
INCURRED BY PROFESSIONALS DURING THIRD
INTERIM COMPENSATION PERIOD (.3); ANALYSIS OF
SAME ISSUES (.5); HEAVY CORRESPONDENCES WITH
REPRESENTATIVES FROM ALL OF THE
PROFESSIONALS RETAINED BY THE DEBTORS,
INCLUDING J. GARZA (KPMG), F. O'DRISCOLL
(MOURANT), C. BARBOUR (TROWERS), M. KELLY AND
N. VOUDOURIS (ROTHSCHILD), S. BARNARD
(LINKLATERS), AND S. FULLER, J. MAKUCH AND K.
GERBER (A&M), RE COORDINATING FILING OF THEIR
INTERIM FEE APPLICATIONS AND MONTHLY FEE
STATEMENTS AND VARIOUS RELATED ISSUES (.7);
CORRESPONDENCES WITH G. ULVAD (MILBANK) RE
COORDINATING FILING OF COMMITTEE'S
PROFESSIONALS' FEE APPLICATIONS AND RELATED
ISSUES (.1).

2.10 AMPONSAH, DUKE K REVIEW CALENDAR UPDATES(.3); REVIEW DOCKET
FOR FILINGS RELATED TO APRIL 26, 2013
HEARING(.4); REVIEW AND REVISE APRIL 26, 2013
AGENDA LETTER(1.4).

04/24/13
0.60 KELSEY, MATTHEW K REVIEW WORKS IN PROGRESS CHART.

2.20 GRAVES, JEREMY L UPDATE WIP LIST AND CIRCULATE TO TEAM (1.9);
REVIEW AND REVISE NOTICE OF EUROLOG FEES
MOTION ADJOURNMENT (.3).

1.50 LEVIN, DOUGLAS G CORRESPONDENCES WITH S. FULLER (A&M) AND M.
ROSENTHAL (.4) AND TELEPHONE CONFERENCES
WITH S. FULLER (.5) RE CALCULATING FEES AND
EXPENSES INCURRED BY PROFESSIONALS DURING
THIRD INTERIM COMPENSATION PERIOD; ANALYSIS
OF SAME ISSUES, INCLUDING REVIEW OF
NUMEROUS PREVIOUS PLEADINGS AND
CORRESPONDENCES (.6).

0.10 BOUSLOG, MATTHEW G EMAILS WITH J. GRAVES RE WORK IN PROGRESS.

2.90 AMPONSAH, DUKE K REVIEW CALENDAR UPDATES(.3); REVIEW DOCKET
FOR FILINGS RELATED TO APRIL 26, 2013
HEARING(.4); REVIEW AND REVISE APRIL 26, 2013
AGENDA LETTER(.7); PREPARE AND FILE SAME(.4);
PREPARE HEARING BINDERS FOR DISTRIBUTION TO
CHAMBERS AND THE UST(1.1);

04/25/13
0.20 WEISSER, JOSHUA CONFERENCES WITH COURT REGARDING HEARING
DATE ISSUES.

5.70 AMPONSAH, DUKE K HEARING PREPARATION (HEARING BINDERS, COPY
ORDERS ON DISKS, PREPARE HARD COPIES OF
BLACKLINE ORDERS) (4.1); CONFER WITH J. GRAVES
RE SAME (.3); COORDINATE WITH M. WOLFE RE SAME
(.7); PREPARE AND FILE APRIL 26, 2013 AMENDED
AGENDA LETTER (.6);

04/26/13
0.50 MILLET, CRAIG H CONFERENCES WITH M. ROSENTHAL RE NEXT STEPS
AND TASK TOWARD CONFIRMATION.

3.80 AMPONSAH, DUKE K LAST MINUTE HEARING PREPARATION (HEARING
BINDERS, COPY ORDERS ON DISKS, PREPARE HARD
COPIES OF BLACKLINE ORDERS) (1.3); CONFER WITH
A. MOSKOWITZ RE: SAME (.3); COORDINATE WITH M.
WOLFE RE SAME (.4); PREPARE AND FILE APRIL 30,
2013 AGENDA LETTER(.7); COORDINATE WITH GCG
RE: SAME(.2); PREPARE HEARING BINDERS FOR
CHAMBERS AND US TRUSTEE(.9).

04/29/13

4.80 AMPONSAH, DUKE K

HEARING PREPARATION (HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF ORDERS) (2.1); CONFER WITH J. WEISSER RE SAME (.3); COORDINATE WITH M. WOLFE RE SAME (.7); DISTRIBUTE THE APRIL 26, 2013 HEARING TRANSCRIPT TO TEAM(.3); CONFER WITH GCG AND A. MOSKOWITZ RE: DISCLOSURE STATEMENT REVISED ORDER(.4); COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.4); REVIEW DOCKET(.2); REVIEW CALENDAR UPDATES (.4).

0.20 SCOTT, SPENCER E

GET SECTION 523 OF COLLIER'S ON BANKRUPTCY, 16TH EDITION, FOR A. MOSKOWITZ

04/30/13

1.00 MILLET, CRAIG H

CONFERENCE WITH J. GRAVES WE WIP (.2); CONFERENCE WITH M. ROSENTHAL RE STATUS, INVESTOR COMMUNICATIONS AND STRATEGY (.3); ANALYZE WIP, STRATEGY AND MAKE ASSIGNMENTS (.5).

0.60 GRAVES, JEREMY L

PREPARE UPDATED WIP.

3.80 AMPONSAH, DUKE K

LAST MINUTE HEARING PREPARATION (HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF ORDERS) (1.3); CONFER WITH J. WEISSER RE: SAME (.3); COORDINATE WITH M. WOLFE RE SAME (.3); COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.4); REVIEW DOCKET(.2); REVIEW CALENDAR UPDATES (.4); REVIEW AND INDEX DOCKETED FILES(.9).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	9.10	\$1,040.00	\$ 9,464.00
MICHAEL A. ROSENTHAL	1.10	1,090.00	1,199.00
MATTHEW K. KELSEY	4.20	875.00	3,675.00
JOSHUA WEISSER	17.60	785.00	13,816.00
BRIAN J. KIM	84.20	695.00	58,519.00
AYESHA CHATTERJEE	6.50	595.00	3,867.50
MATTHEW G. BOUSLOG	0.60	465.00	279.00
TEALE L. CLARK	12.90	510.00	6,579.00
DUKE K. AMPONSAH	1.10	365.00	401.50
MORGAN M. WOLFE	0.60	265.00	<u>159.00</u>

Total Services \$ 97,959.00

Total Services, Costs/Charges 97,959.00

BALANCE DUE \$ 97,959.00

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

Detail Services:

02/04/13			
1.30	CHATTERJEE, AYESHA		REVIEW CLAIMS AND DRAFT OBJECTIONS IN DISCUSSION WITH B. KIM.
02/08/13			
0.50	CHATTERJEE, AYESHA		DISCUSS CLAIMS WITH N. MURPHY AND J. WEISSER.
03/05/13			
0.50	CHATTERJEE, AYESHA		DISCUSS CLAIMS WITH N. MURPHY (.2); DISCUSS CLAIMS OBJECTIONS WITH J. WEISSER (.3).
03/06/13			
0.50	CHATTERJEE, AYESHA		DISCUSS CLAIMS WITH N. MURPHY (.2); EMAIL AND TELEPHONE CALL J. WEISSER RE CLAIMS (.3).
03/07/13			
1.00	CHATTERJEE, AYESHA		REVIEW CLAIMS AND SUPPORTING DOCUMENTATION (.7); DISCUSS CLAIMS WITH S. LIU (.3).
03/08/13			
0.20	CHATTERJEE, AYESHA		REVIEW CLAIMS WITH S. LIU.
03/29/13			
0.80	CHATTERJEE, AYESHA		REVIEW CLAIMS IN CONNECTION WITH POSSIBLE OBJECTION.
04/01/13			
1.00	MILLET, CRAIG H		EMAILS RE MAYHOOLA DOCUMENT PRODUCTION (.3); ANALYZE D&O ISSUES (.7).
7.00	KIM, BRIAN J		EMAIL TO A&M TEAM RE: ADDITIONAL COMMENTS TO SCHEDULES TO THE CLAIMS OBJECTIONS (0.2). EMAIL TO J. WEISSER RE: LINKLATERS CLAIM AND POTENTIAL VOTING STIPULATION (0.2). EXTENSIVELY REVIEW PROOFS OF CLAIM FOR CLAIMS PROPOSED TO BE ADDED AS ADDITIONAL CLAIMS TO BE OBJECTED TO IN OMNIBUS OBJECTIONS (6.4). EMAIL TO T. LONG RE: SAME (0.2).

1.30 CLARK, TEALE L REVISE OMNIBUS OBJECTIONS TO ACCOUNT FOR
ADDITIONAL CLAIMS TO WHICH WE ARE OBJECTING.

04/02/13
0.30 MILLET, CRAIG H EMAILS RE MAYHOOLA DOCUMENT PRODUCTION
AND QUESTIONS FROM COUNSEL.

6.00 KIM, BRIAN J EMAIL TO D. ZEISER RE: STATUS OF CLAIMS
OBJECTIONS (.7); DRAFT CHART OF ADDITIONAL
CLAIMS TO BE ADDED TO OMNIBUS CLAIMS
OBJECTIONS (1.3); EXTENSIVELY REVIEW AND
REVISE OMNIBUS CLAIMS OBJECTIONS #3 AND 5
(4.0).

3.90 CLARK, TEALE L REVISE OMNIBUS OBJECTIONS PURSUANT TO
COMMENTS FROM B. KIM (3.7); DISCUSS REVISIONS
AND POSSIBLE OBJECTIONS TO CERTAIN CLAIMS
WITH B. KIM (.2).

04/03/13
1.30 MILLET, CRAIG H EMAILS WITH J. LEFORCE, A. KIM AND S. LIU RE MFI
DOCUMENT REQUESTS AND PRODUCTION (.5);
EMAILS RE LABOR CLAIM AGAINST CHURCH'S
CHICKEN AND DRAFT LETTER IN RESPONSE RE
LABOR CLAIM (.8).

0.50 KELSEY, MATTHEW K COORDINATE WITH E. BRADY.

0.10 KIM, BRIAN J EMAIL TO R. ESPOSITO RE: CLAIMS OBJECTION SIF
ISSUE.

1.00 CHATTERJEE, AYESHA DRAFT AUTOMATIC STAY LETTER IN DISCUSSION
WITH B. KIM.

04/04/13
0.70 MILLET, CRAIG H EMAILS WITH J. LEFORCE, A. KIM AND S. LIU RE MFI
DOCUMENT REQUESTS AND PRODUCTION (.2);
EMAILS RE LABOR CLAIM AGAINST CHURCH'S
CHICKEN AND DRAFT LETTER IN RESPONSE RE
LABOR CLAIM (.5).

1.30 KIM, BRIAN J REVIEW DOCUMENTATION RELATING TO SIF ISSUE (1.0). EMAIL TO C. MILLET RE: DRAFT OF FORM VOTING STIPULATION (0.1). EMAIL TO GCG RE: FILING OF WITHDRAWAL OF CLAIMS BY KIRKLAND & ELLIS (0.2).

04/05/13
1.10 MILLET, CRAIG H REVISE FORM OF STIPULATION FOR TEMPORARY ALLOWANCE OF CLAIM FOR VOTING AND MEMO RE SAME (.9); EMAILS FROM MFI COUNSEL RE D&O POLICY AND DOCS (.2).

4.90 KIM, BRIAN J REVIEW SIF DOCUMENTATION ON INTRALINKS DATAROOM (4.5); EMAIL TO A&M (S. KOTARBA AND R. ESPOSITO) RE: FINDINGS (.4).

0.10 BOUSLOG, MATTHEW G EMAILS WITH CLAIMS AGENT RE BANK PROOFS OF CLAIMS.

04/06/13
2.50 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE DRAFT CLAIMS STIPULATION AND MILLET COMMENTS TO SAME (2.0); RELATED CONFERENCES WITH B. KIM (.5).

2.30 KIM, BRIAN J REVIEW AND REVISE FORM OF VOTING STIPULATION (2.1); EMAIL WITH J. WEISSER RE: SAME (.2).

04/07/13
0.70 WEISSER, JOSHUA CORRESPONDENCE REGARDING OUTSTANDING CLAIM ISSUES WITH B. KIM (.3) AND D. LEVIN (.2); CORRESPONDENCE REGARDING SUBSTANTIAL CONTRIBUTION CLAIM OF GOLDMAN SACHS (.2).

04/08/13
0.40 MILLET, CRAIG H EMAILS AND CONFERENCE CALLS RE MFI CLAIMS AND DOCUMENT PRODUCTION.

3.80 KIM, BRIAN J REVIEW AND REVISE FORM OF VOTING STIPULATION (2.8). DRAFT EXPLANATORY EMAIL TO C. MILLET RE: REVISIONS TO VOTING STIPULATION (0.5). EMAIL TO S. KOTARBA (A&M) RE: SIF CLAIMS ADMINISTRATION/OBJECTION ISSUE (0.5).

04/09/13

0.80 MILLET, CRAIG H

CORRESPONDENCE FROM COUNSEL FOR MFI REGARDING INSURANCE AND EMAILS REGARDING SAME (.5); EMAIL REGARDING CLAIM OBJECTION ISSUE (.3).

4.40 KIM, BRIAN J

MULTIPLE EMAILS WITH S. KOTARBA (A&M), J. WEISSER, C. MILLET AND J. GRAVES RE: TREATMENT OF SCHEDULED SIF CLAIM AND OTHER RELATED FILED CLAIMS (1.6); RESEARCH CASE LAW RE: JUDICIAL ESTOPPEL DOCTRINE AS APPLIED TO CLAIMS THAT ARE SCHEDULED BY THE DEBTORS (2.3); DRAFT COVER PLEADING FOR AMENDMENT OF SCHEDULES AND STATEMENTS (.5).

04/10/13

1.70 MILLET, CRAIG H

EMAILS AND CALLS RE MFI CLAIMS AND NOTICE TO CARRIER (1.1); EMAIL RE PRODUCTION TO MFI (.3); CONFERENCE WITH J. WEISSER AND B. KIM RE CLAIM OBJECTION ISSUE (.3).

1.50 KIM, BRIAN J

DRAFT RESPONSE EMAIL TO C. MILLET EMAIL QUESTIONS RE: SIF CLAIM ISSUE (.6); DISCUSSION WITH J. WEISSER RE: SIF CLAIM ISSUE (.3); CONFERENCE CALL WITH C. MILLET AND J. WEISSER RE: SIF CLAIM ISSUE (.3); CALL WITH R. ESPOSITO RE: NEEDED CHANGES TO SCHEDULES TO OMNIBUS OBJECTIONS PER SIF CLAIM ISSUE RESOLUTION (.3).

1.10 AMPONSAH, DUKE K

SEARCH THE CLAIMS REGISTER FOR AMENDED PROOF OF CLAIM FILED BY MAYHOOLA(.8); EMAILS WITH S. LIU AND C. MILLET RE: SAME(.3).

04/11/13

0.20 MILLET, CRAIG H

EMAIL REGARDING PRODUCTION OF DOCUMENTS TO MFI.

4.20 KIM, BRIAN J

DRAFT CLAIM ALLOWANCE STIPULATION RE: SIF CLAIM (3.7); CALL WITH R. ESPOSITO RE: SIF CLAIM ISSUE RESOLUTION AND CERTAIN EMPLOYEE CLAIMS (.3); EMAIL TO J. WEISSER RE: EMPLOYEE CLAIMS ISSUE (.2).

04/12/13
4.40 KIM, BRIAN J REVIEW AND REVISE OMNIBUS CLAIMS OBJECTIONS #2 AND #4 TO ACCOUNT FOR TREATMENT OF CLAIMS PURSUANT TO RESOLUTION OF SIF CLAIMS ISSUES (3.8); CALL WITH R. ESPOSITO RE: PROPOSED RESOLUTION OF EMPLOYEE CLAIMS ISSUE (.3); CALL WITH D. ZEISER (GCG) RE: TIMING OF FILING CLAIMS OBJECTIONS AND INFORMATION REQUIRED BY GCG (.3).

04/13/13
1.50 KIM, BRIAN J REVIEW AND REVISE CLAIMS OBJECTIONS #2 AND #4 TO ACCOUNT FOR SIF CLAIMS ISSUE RESOLUTION.

04/14/13
2.00 KIM, BRIAN J REVIEW AND REVISE CLAIMS OBJECTIONS #2 AND #4 TO ACCOUNT FOR SIF CLAIMS ISSUE RESOLUTION.

04/15/13
0.50 MILLET, CRAIG H EMAILS RE PROCEDURES FOR CLAIMS OBJECTIONS AND TEMPORARY ALLOWANCE.

1.70 WEISSER, JOSHUA PREPARE FOR AND ATTEND CONFERENCE WITH B. KIM REGARDING STATUS OF CLAIMS OBJECTIONS (.5); REVISIONS TO DRAFT CLAIM STIPULATION (.4); REVISIONS TO DRAFT OMNIBUS OBJECTIONS (.6); RELATED CORRESPONDENCE WITH CLIENT (.2).

9.20 KIM, BRIAN J REVIEW AND REVISE OMNIBUS CLAIMS OBJECTION #2 TO INCORPORATE NEW ELEMENTS RE: NOTICE OF FILING AND ADDITIONAL FINANCIAL INSTITUTION CLAIM BEING OBJECTED TO (2.5). REVIEW AND REVISE OMNIBUS CLAIMS OBJECTION #4 RE: ADDITIONAL CLAIM BEING OBJECTED TO AS SUBSTANTIVELY DUPLICATIVE (3.5). REVIEW AND REVISE STIPULATION RE: ALLOWANCE OF SCHEDULED CLAIM (2.1). RESEARCH PROCEDURES FOR PRESENTATION OF STIPULATION TO THE BANKRUPTCY COURT UNDER PRESENTMENT (0.6). DISCUSSION WITH J. WEISSER RE: CLAIMS OBJECTION ISSUES (0.5).

04/16/13
0.30 MILLET, CRAIG H EMAILS RE KIRKLAND & ELLIS/LONDON DEMANDS RE PREPETITION CLAIM .

0.50 WEISSER, JOSHUA DISCUSSION RE: CHANGES TO CLAIMS OBJECTIONS SINCE LAST CIRCULATION TO ARCAPITA WITH B. KIM.

1.00 KIM, BRIAN J DISCUSSION RE: CHANGES TO CLAIMS OBJECTIONS SINCE LAST CIRCULATION TO ARCAPITA WITH J. WEISSER (.6). EMAILS TO D. ZEISER (GCG) RE: STATUS OF CLAIMS OBJECTIONS (.4).

0.70 CHATTERJEE, AYESHA PREPARE FOR AND PARTICIPATE IN TELEPHONE CALL RE CLAIM LITIGATION IN BAHRAIN WITH A. DOSHI, AND A. ROGERS.

04/17/13
1.40 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH CLIENT REGARDING CLAIMS OBJECTIONS (.7); FOLLOW ON CALLS WITH S. KOTARBA (A&M) (.2) AND B. FRIEDMAN (MILBANK) (.2); CONFERENCE WITH COUNSEL TO CLAIMANT (.1); FOLLOW ON CALLS WITH C. MILLET (.1) AND B. KIM (.1).

6.80 KIM, BRIAN J CONFERENCE CALL WITH A. ROGERS, A. DOSHI (ARCAPITA), S. KOTARBA, R. ESPOSITO (A&M) AND J. WEISSER RE: CLAIMS OBJECTIONS (0.4). REVISE ALL OMNIBUS CLAIMS OBJECTIONS (NOTICE PAGES, OTHER CLEANUP COMMENTS) IN PREPARATION FOR CIRCULATION TO ARCAPITA FOR FINAL SIGNOFF (5.6). DRAFT EMAIL TO BROWN RUDNICK RE: CONCEPT OF VOTING STIP TO BE ENTERED WITH RESPECT TO ITS CLIENT'S CLAIM BASED ON EXISTING FORM OF VOTING STIP (0.8).

04/18/13
0.40 ROSENTHAL, MICHAEL A REVIEW EMAIL TO D. MOLTON REGARDING CBB AIHL CLAIM (.1); TELEPHONE WITH D. MOLTON (.1); TELEPHONE WITH J. WEISSER AND C. MILLET REGARDING CBB CLAIM VS. AIHL (.2)

0.80 WEISSER, JOSHUA DRAFT MEMORANDUM TO CLAIMANT'S COUNSEL REGARDING POTENTIAL VOTING STIPULATION (.6); FOLLOW ON CALLS WITH M. ROSENTHAL (.1) AND S. KOTARBA (.1).

0.30 KIM, BRIAN J COORDINATE WITH T. LONG RE: BINDERS OF DRAFT OMNIBUS CLAIMS OBJECTIONS.

0.20 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL AND J. GRAVES RE
WORK IN PROGRESS LIST (.1); REVIEW WORK IN
PROGRESS LIST (.1).

0.30 CLARK, TEALE L PREPARE AND DELIVER BINDERS TO J. WEISSER AND
B. KIM CONTAINING UPDATED VERSIONS OF THE
OMNIBUS CLAIMS OBJECTIONS AND SCHEDULES OF
OBJECTED CLAIMS.

04/19/13
0.30 ROSENTHAL, MICHAEL A EMAIL FROM AND TO K. GLOWACKI, AND TELEPHONE
WITH K. GLOWACKI, REGARDING PURSUIT OF
AVOIDANCE CLAIMS (.3)

0.40 KELSEY, MATTHEW K COORDINATE WITH GCG AND J. WEISSER
REGARDING STATUS OF OMNIBUS CLAIMS
OBJECTIONS AND FILING.

2.20 WEISSER, JOSHUA FINALIZE OMNIBUS OBJECTIONS TO CLAIMS AND
REVISE SAME AND SUPPORTING DOCUMENTATION
(2.1); RELATED CONFERENCE WITH B. KIM (.1).

3.00 KIM, BRIAN J REVIEW AND REVISE DRAFTS OF ALL FIVE OMNIBUS
CLAIMS OBJECTIONS.

04/21/13
0.80 CLARK, TEALE L REVIEW CLAIMS OBJECTION SCHEDULES TO INSURE
THAT CERTAIN CLAIMS ARE OBJECTED TO THEREIN
FOR J. WEISSER.

04/22/13
0.20 MILLET, CRAIG H EMAILS RE KIRKLAND & ELLIS DEMAND ON PRE-
PETITION CLAIM.

0.60 KELSEY, MATTHEW K COORDINATE WITH B. KIM AND J. WEISSER
REGARDING OMNIBUS CLAIMS OBJECTIONS.

1.00 WEISSER, JOSHUA DRAFT MEMORANDUM TO INTERNAL TEAM
REGARDING CLAIMS ISSUES (.4); FOLLOW ON
DISCUSSIONS WITH S. KOTARBA (.1) AND B. KIM (.2);
CONFERENCE WITH T. LONG REGARDING EXHIBITS
TO PROPOSED CLAIMS OBJECTIONS (.2); RELATED
CONFERENCE WITH B. KIM REGARDING SCHEDULES
AND EXHIBITS (.1).

5.40 KIM, BRIAN J REVIEW AND REVISE LINKLATERS DRAFT STIPULATION (4.5); EMAILS WITH T. LONG RE: EXHIBITS TO BE ATTACHED TO OMNIBUS OBJECTION #4 (.3); REVIEW AND REVISE DRAFT OMNIBUS CLAIMS OBJECTION #3 (.6).

3.80 CLARK, TEALE L REVISE OMNIBUS OBJECTIONS AND BEGIN COMPILING ALL NECESSARY EXHIBITS FOR FILING (3.0); ASSIST A. MOSKOWITZ WITH QUESTIONS REGARDING PROOFS OF CLAIM (.8).

04/23/13
0.10 MILLET, CRAIG H EMAILS RE KIRKLAND & ELLIS DEMAND FOR PAYMENT ON PREPETITION CLAIM.

1.10 WEISSER, JOSHUA DRAFT INTERNAL MEMORANDUM TO INTERNAL TEAM (.3); FOLLOW ON CONFERENCE WITH COMPANY (.2); CORRESPONDENCE TO INTERNAL TEAM REGARDING POTENTIAL ASSERTED SECURED CLAIMS (.2); FOLLOW ON CONFERENCES WITH T. LONG (.2) AND B. KIM (.2).

4.00 KIM, BRIAN J REVIEW AND REVISE OMNIBUS CLAIMS OBJECTIONS #3 AND #4.

2.00 CLARK, TEALE L CONFER WITH J. WEISSER AND B. KIM REGARDING POTENTIAL CONFIDENTIALITY ISSUES WITH EXHIBITS TO THE CLAIMS OBJECTION MOTIONS (.2); REVISE CLAIMS OBJECTIONS MOTIONS AND EXHIBITS TO ADDRESS CONFIDENTIALITY CONCERNS (1.8).

04/24/13
1.20 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER AND GCG REGARDING CLAIM OBJECTIONS.

04/25/13
0.40 WEISSER, JOSHUA PREPARATION OF CLAIMS OBJECTIONS FOR 4/26 FILING.

2.60 KIM, BRIAN J EMAIL TO D. ZEISER (GCG) RE: SCHEDULES OF CLAIMS BEING OBJECTED TO (.5); REVIEW AND REVISE LINKLATERS VOTING STIPULATION (2.1)

0.80 CLARK, TEALE L UPDATE OMNIBUS CLAIMS OBJECTIONS IN PREPARATION FOR FILING.

04/26/13
1.00 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER AND GCG REGARDING OMNIBUS CLAIMS OBJECTIONS.

3.60 WEISSER, JOSHUA WORK WITH B. KIM TO FINALIZE OMNIBUS CLAIMS OBJECTIONS AND PREPARE FOR FILING (3.0); RELATED CONFERENCES WITH C. MILLET (.2) AND B. KIM (.4).

7.80 KIM, BRIAN J FINAL REVIEW WITH J. WEISSER OF ALL DRAFTS OF OMNIBUS CLAIMS OBJECTIONS IN PREPARATION FOR FILING (5.2). COMPILE FILING COPIES OF OMNIBUS CLAIMS OBJECTIONS (2.1). CIRCULATE FILING COPIES TO GCG FOR SERVICE (0.3). CIRCULATE FILING COPIES TO M. WOLFE FOR FILING (0.2).

0.60 WOLFE, MORGAN M ELECTRONICALLY FILE AND COORDINATE SERVICE OF DEBTORS OMNIBUS OBJECTIONS TO CLAIMS

04/28/13
0.30 WEISSER, JOSHUA CONFERENCE WITH A. DOSHI (ARCAPITA) REGARDING CLAIMS ISSUES

04/29/13
0.50 MILLET, CRAIG H EMAILS WITH J. WEISSER AND B. KIM RE NOTICE ISSUES AND PROCEDURES FOR MANAGING CLAIMS OBJECTIONS.

0.20 ROSENTHAL, MICHAEL A EMAIL WITH J. HUNTZ AND S. KOTARBA REGARDING VC CLAIM AGAINST BANK.

0.80 WEISSER, JOSHUA CONFERENCES WITH CLAIMANTS IN RESPECT OF OMNIBUS CLAIMS OBJECTIONS (.3); RELATED INTERNAL CONFERENCES (.3); RELATED REVIEW OF CLAIMS DOCUMENTATION (.2).

0.70 KIM, BRIAN J REVIEW OF CLAIMS OBJECTION PROCEDURES ORDER (.5); EMAIL TO C. MILLET AND J. WEISSER RE: METHOD OF SERVICE REQUIRED (.2).

0.30 BOUSLOG, MATTHEW G REVIEW CLAIM OBJECTIONS.

04/30/13

0.20 ROSENTHAL, MICHAEL A EMAILS FROM AND TO K. SHAH, S. KOTARBA
REGARDING CLAIMS REGISTER AND REGULATORY
ISSUES.

0.50 KELSEY, MATTHEW K CALLS WITH CREDITORS REGARDING OMNIBUS
CLAIMS OBJECTION.

0.60 WEISSER, JOSHUA RESPOND TO QUESTIONS OF CLAIMANT REGARDING
CLAIMS OBJECTION (.4); FOLLOW ON REVIEW AND
ANALYSIS OF RELATED PROOFS OF CLAIM (.2).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	1.30	\$1,090.00	\$ <u>1,417.00</u>
Total Services			\$ 1,417.00

Total Services, Costs/Charges 1,417.00

BALANCE DUE \$ 1,417.00

CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

Detail Services:

04/04/13		
0.30	ROSENTHAL, MICHAEL A	MEET WITH J. TRINKLEIN REGARDING BAHRAIN CORPORATE GOVERNANCE ISSUES AND REVIEW MEMOS RELATED TO SAME.
04/22/13		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH J. TRINKLEIN, A. ROGERS AND H. THOMPSON REGARDING SHARE TRANSFER CONSENTS.
04/24/13		
0.80	ROSENTHAL, MICHAEL A	PARTICIPATE IN BANK BOARD MEETING REGARDING PLAN APPROVAL

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CREDITOR COMMITTEE ISSUES
30561-00105

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.80	\$1,090.00	\$ 872.00
JOSHUA WEISSER	0.60	785.00	471.00
DOUGLAS G. LEVIN	0.60	580.00	348.00
CHRISTOPHER J. BABCOCK	3.20	465.00	<u>1,488.00</u>
Total Services			\$ 3,179.00

Total Services, Costs/Charges 3,179.00

BALANCE DUE \$ 3,179.00

CREDITOR COMMITTEE ISSUES
30561-00105

Detail Services:

04/01/13			
3.20	BABCOCK, CHRISTOPHER J	COORDINATE RESPONSE TO CREDITOR COMMITTEE REQUESTS FOR DILIGENCE MATERIALS (.9); REVIEW MATERIALS TO DETERMINE WHICH REQUESTED DOCUMENTS REMAIN OUTSTANDING (2.3).	
04/03/13			
0.40	LEVIN, DOUGLAS G	CORRESPONDENCES WITH M. KELSEY, J. WEISSER AND J. GRAVES RE RESPONDING TO COMMITTEE INQUIRY RE DISCLOSURE OF IDENTITY OF PORTFOLIO COMPANY REFERENCED IN EY BAHRAIN SUPPLEMENTAL DISCLOSURE.	
04/04/13			
0.20	LEVIN, DOUGLAS G	CORRESPONDENCES WITH M. KELSEY, J. WEISSER AND J. GRAVES RE RESPONDING TO COMMITTEE INQUIRY RE DISCLOSURE OF IDENTITY OF PORTFOLIO COMPANY REFERENCED IN EY BAHRAIN SUPPLEMENTAL DISCLOSURE.	
04/15/13			
0.30	ROSENTHAL, MICHAEL A	PARTICIPATE IN UCC CONFERENCE CALL REGARDING PLAN.	
0.60	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CONFERENCE WITH A. DOSHI (ARCAPITA) AND C. BABCOCK (GDC) REGARDING UCC DILIGENCE ISSUES (.4); RELATED CONFERENCE WITH M. KELSEY (.2).	
04/18/13			
0.50	ROSENTHAL, MICHAEL A	EMAILS WITH S. DUDLEY REGARDING TRANSFER OF SYNDICATED FACILITY CLAIMS (.2); EMAILS TO AND FROM E. FLECK REGARDING TRANSFER OF SYNDICATED FACILITY CLAIMS (.2); TELEPHONE WITH E. FLECK RE SCB UPDATE (.1)	

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	1.50	\$1,090.00	\$ 1,635.00
EMAD H. KHALIL	4.20	990.00	4,158.00
MATTHEW J. WILLIAMS	100.70	960.00	96,672.00
MATTHEW K. KELSEY	4.80	875.00	4,200.00
JOSHUA WEISSER	2.80	785.00	2,198.00
STEWART R. ROSS	7.10	775.00	5,502.50
BRIAN J. KIM	3.80	695.00	2,641.00
ROBERT L. COPPOLA	26.20	645.00	16,899.00
AYESHA CHATTERJEE	1.60	595.00	952.00
STEVEN J. LAU	4.10	510.00	2,091.00
TEALE L. CLARK	2.40	510.00	1,224.00
DUKE K. AMPONSAH	1.40	365.00	511.00
CARLA M. EDWARDS	1.00	220.00	<u>220.00</u>

Total Services \$ 138,903.50

Total Services, Costs/Charges 138,903.50

BALANCE DUE \$ 138,903.50

DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

Detail Services:

03/11/13	0.40	CHATTERJEE, AYESHA	DRAFT PROPOSED CASH MANAGEMENT ORDER AND DISTRIBUTE SAME FOR REVIEW TO N. KAMPHAUS AND N. HERTHER-SPIRO.
03/15/13	0.30	CHATTERJEE, AYESHA	REVIEW AND REVISE PROPOSED CASH MANAGEMENT ORDER IN PREPARATION FOR HEARING.
03/20/13	0.20	CHATTERJEE, AYESHA	REVISE PROPOSED INTERIM CASH MANAGEMENT ORDER.
04/01/13	1.20	KHALIL, EMAD H	ATTENTION TO DIP BUDGETING ISSUES AND QUERIES FROM A&M (1.0); CONFERENCE WITH J. WEISSER RE: SAME (.2).
04/02/13	0.50	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER AND B. DOUTON REGARDING STATUS OF GSI SUBSTANTIAL CONTRIBUTION MOTION.
04/03/13	1.20	COPPOLA, ROBERT L	CONFER WITH J. WEISSER REGARDING RESOLUTIONS FOR VARIOUS ARCAPITA SUBSIDIARIES (.4); ANALYZE AND REVISE RESOLUTIONS (.8).
04/09/13	0.80	KHALIL, EMAD H	ATTENTION TO PROPOSED AMENDMENTS TO AGREEMENTS WITH DD&C.
	2.50	WILLIAMS, MATTHEW J	INTERNAL CONFERENCE REGARDING EXIT FINANCING (.8); REVIEW EXIT FINANCING TERM SHEETS (1.7).

- 1.10 KELSEY, MATTHEW K PREPARE FOR AND MEET WITH M. ROSENTHAL, M. WILLIAMS, AND E. KHALIL REGARDING EXIT FINANCING ISSUES AND STATUS.
- 1.60 COPPOLA, ROBERT L REVIEW DIP FINANCING AND DRAFT TRANSACTION REQUEST FOR APRIL 15TH COMMODITIES TRANSACTION.
- 04/10/13
0.60 KHALIL, EMAD H ATTENTION TO PREPARING DOCUMENTATION OF ROLL-OVER OF DIP (.3); CONFERENCE WITH B COPPOLA RE: SAME (.1); ATTENTION TO DD&CO AGREEMENTS (.2).
- 7.20 WILLIAMS, MATTHEW J CONFERENCE WITH M. ROSENTHAL REGARDING EXIT ISSUES (.4); CONFERENCE K. MARTORANA REGARDING PROCESS ON DISCLOSURE AND TIE-IN TO EXIT PROCESS (.3); EMAILS TO LATHAM ON CALL AND PREP FOR CALL ON EXIT (.9); REVIEW OF EXIT TERM SHEETS AND ROTHSCHILD COMPARISONS, ISSUES ON SAME (2.2); REVIEW DS LANGUAGE REGARDING EXIT AND PULL PRECEDENT ON TIMING OF FILING PLAN SUPPLEMENT FOR EXIT FINANCING AND EMAIL TO TEAM REGARDING BEST PRACTICES AND PROCESS FOR FILING EXIT TERM SHEET, FOLLOW UP WITH E. KHALIL ON TIMING AND PROCESS (1.2); EMAIL TO B. DOUTON AND FOLLOW UP REGARDING STATE OF PROCESS (.3) REVIEW OF DS REGARDING EXIT TERMS AND PROPOSED CHANGES (1.1); PREP FOR CALL AND CALL ON DISCLOSURE STATEMENT ON EXIT (LEAVE EARLY) (.3); FOLLOW UP EMAILS ON EXIT PROCESS WITH M ROSENTHAL, M. KELSEY AND B. DOUTON (.5).
- 0.60 KELSEY, MATTHEW K CONFERENCES WITH M. WILLIAMS (.3) AND E. KHALIL (.3) REGARDING EXIT FACILITY TERM SHEETS AND PROCESS.
- 1.90 COPPOLA, ROBERT L CONFER WITH S. ROSS REGARDING UPCOMING COMMODITIES TRANSACTIONS (.2); REVIEW DIP FINANCING AND REVISE TRANSACTION REQUEST BASED ON COMMENTS FROM S. ROSS (.9); PROVIDE FINAL DRAFT OF TRANSACTION REQUEST TO LENDER'S COUNSEL AND COORDINATE SIGNATURE PAGES WITH THE COMPANY FOR COMPLETION OF THE TRANSACTION ON APRIL 15TH (.8).

04/11/13

0.50 KHALIL, EMAD H

ATTENTION TO REQUIREMENTS TO SHARE PLAN WITH DIP LENDER PRIOR TO FILING (.3); ATTENTION TO AMENDMENT TO THE DD&CO AGREEMENTS (.2).

5.00 WILLIAMS, MATTHEW J

REVIEW DISCLOSURE LANGUAGE REGARDING EXIT AND EMAIL KHALIL SAME (1.5); CALL WITH E. KHALIL REGARDING EXIT PROCESS AND ISSUES ON EXIT FINANCING (.5); REVIEW OF DRAFT COMMITMENT LETTER AND ISSUES (1.8); EMAILS REGARDING COST OF CAPITAL ISSUE AND REVIEW COST OF CAPITAL ANALYSIS ON SCB TAKEOUT (.8); FOLLOW UP WITH B. DOUTON REGARDING PROCESS AND DEADLINES (.4).

0.80 KELSEY, MATTHEW K

CONFERENCES WITH M. WILLIAMS (.4) AND M. ROSENTHAL (.4) REGARDING EXIT FACILITY ISSUES AND PROCESS.

0.50 ROSS, STEWART R

REVISION OF NON-DISCLOSURE AGREEMENT.

0.60 COPPOLA, ROBERT L

CONFER WITH COMPANY AND REVIEW EXECUTED SIGNATURE PAGES RECEIVED FROM COMPANY REGARDING UPCOMING COMMODITIES TRANSACTIONS.

04/12/13

0.30 KHALIL, EMAD H

ATTENTION TO AMENDMENT TO DD&CO AGREEMENTS.

7.20 WILLIAMS, MATTHEW J

PREPARE FOR CALL WITH ROTHSCHILD ON EXIT (.4); CALL WITH ROTHSCHILD (.5); REVISIONS TO LANGUAGE TO DISCLOSURE STATEMENT ON EXIT PER CONVERSATION AND REVIEW OF COMMENTS (.6); COMMITMENT LETTER REVIEW AND COMMENTS (1); REVIEW OF ANALYSIS OF EXIT PROPOSALS AND QUESTIONS (.5); FURTHER COMMENTS TO COMMITMENT LETTER AND TERM SHEET (1); CALL WITH GOLDMAN SACHS COUNSEL REGARDING COOPERATION AGREEMENT AND EFFECT ON EXIT FINANCING, OTHER QUESTIONS (1); REVIEW OF PLAN DOCUMENTS AND DISCLOSURE STATEMENT TO FOLD IN EXIT FINANCING ISSUES AND MAKE SURE THAT EXIT WON'T CONFLICT WITH TERMS OF PLAN (2.2).

0.60 KELSEY, MATTHEW K COORDINATE WITH M. WILLIAMS (.3) AND E. KHALIL (.3) REGARDING EXIT FINANCING.

0.50 ROSS, STEWART R REVISION AND EXECUTION OF NON-DISCLOSURE AGREEMENT.

1.40 COPPOLA, ROBERT L REVISE AND FINALIZE TRANSACTION REQUEST FOR APRIL 15TH COMMODITIES TRANSACTIONS WITH TRADE DETAIL (.8); PROVIDE FINALIZED TRANSACTION REQUEST AND EXECUTED SIGNATURE PAGES TO COMPANY AND COORDINATE DOCUMENTATION FOR MONDAY'S TRADES (.6).

04/13/13
0.30 ROSS, STEWART R REVIEW AND EXECUTION OF NON-DISCLOSURE AGREEMENT.

04/15/13
0.80 KHALIL, EMAD H ATTENTION TO ROLLOVER TRADE (.6); CONFERENCE WITH R. STEWART (.2).

7.50 WILLIAMS, MATTHEW J REVIEW OF NOTES AND PREP FOR INTERNAL MEETING ON EXIT FINANCING (1.2); LENGTHY INTERNAL MEETING WITH TEAM REGARDING EXIT FINANCING ISSUES AND MARKUP OF FORTRESS PROPOSAL (2.0); CALL RE: DIP (.7); REVIEW OF DIP COVENANTS ON COVENANTS WE NEED TO REMOVE FROM EXIT (1.1); REVIEW OF J. WEISSER MARKUP OF PROPOSAL ALONG THE LINES DISCUSSED EARLIER TODAY AND FURTHER COMMENTS (1.1); REVIEW OF COOPERATION AGREEMENT AND STRUCTURING ISSUES (1.4).

0.20 KELSEY, MATTHEW K CORRESPONDENCE WITH E. BRADY OF JONES DAY REGARDING CASE STATUS AND ISSUES.

0.30 KELSEY, MATTHEW K CONFERENCE WITH M. WILLIAMS AND E. KHALIL REGARDING EXIT FACILITY TERM SHEETS AND PROCESS.

2.50 COPPOLA, ROBERT L ATTEND TO CLOSING MECHANICS FOR ARCAPITA COMMODITIES TRANSACTIONS.

04/16/13		
0.70	WILLIAMS, MATTHEW J	CONFERENCE WITH J. WEISSER ON EXIT ISSUES
04/17/13		
2.90	WILLIAMS, MATTHEW J	PREP FOR CALL WITH CLIENT AND ROTHSCHILD (.7); CALL WITH CLIENT AND ROTHSCHILD REGARDING MARKUP OF EXIT FACILITY (.9); FOLLOW UP WITH WEISSER AND FURTHER FOLLOW UP WITH ROSENTHAL REGARDING NECESSITY OF UCC INVOLVEMENT IN EXIT AND PROCESS (.5); REVIEW MARKUP SENT TO FORTRESS (.8)
1.00	ROSS, STEWART R	NEGOTIATION OF NON-DISCLOSURE AGREEMENT (.2); CONFERENCE CALL (.3); ATTENTION TO EXIT FINANCING (.5).
04/18/13		
0.10	ROSENTHAL, MICHAEL A	EMAIL TO S. DUDLEY AND L. HIRSH REGARDING BUDGET ISSUES.
1.60	WILLIAMS, MATTHEW J	PREP FOR CALL WITH D. KOLIN AT FORTRESS REGARDING TERM SHEET AND COMMITMENT LETTER (.3); CALL WITH D. KOLIN SAME (.5); FOLLOW UP CONVERSATIONS WITH J. WEISSER (.6); CONFERENCE WITH M. ROSENTHAL REGARDING STATEMENTS MADE BY DIP LENDER (.2)
0.40	WEISSER, JOSHUA	CORRESPONDENCE WITH S. FULLER REGARDING MULTIPLE CASH MANAGEMENT ISSUES IN PREPARATION FOR 4/30 HEARING AND NEXT INTERIM BUDGET
2.00	ROSS, STEWART R	NEGOTIATION OF NON-DISCLOSURE AGREEMENT (.4); ATTENTION TO EXIT FINANCING (.7); PREPARATION OF CHECKLIST (.5); REVIEW OF TERM SHEETS (.4).
3.10	COPPOLA, ROBERT L	CONFER WITH S. LAU REGARDING ARCAPITA SUKUK AND EXIT FACILITY (.7); REVIEW INITIAL REORGANIZATION CHECKLIST AND CREATE INITIAL DRAFT OF FINANCE SECTIONS OF THE CHECKLIST AND PROVIDE TO S. ROSS (1.4); REVIEW AND ANALYZE LATEST MARKUP OF THE FORTRESS EXIT COMMITMENT LETTER (1.0).

0.70 LAU, STEVEN J MEET WITH R. COPPOLA RE: ARCAPITA SUKUK AND
EXIT FACILITY.

04/19/13

1.40 ROSENTHAL, MICHAEL A REVIEW GOLDMAN SACHS PROPOSAL FOR DIP AND
EXIT FACILITY (1.2); TELEPHONE WITH E. KHALIL AND
J. WEISSER REGARDING SAME (.2)

2.20 WILLIAMS, MATTHEW J REVIEW GOLDMAN TERM SHEET AND COMMITMENT
LETTER (1.4); CREATE ISSUE LIST (.8)

0.70 KELSEY, MATTHEW K REVIEW PROPOSED EXIT FACILITY COMMITMENT
PAPERS.

0.40 WEISSER, JOSHUA RESEARCH REGARDING DIP LENDING ISSUES (.3);
CASH MANAGEMENT CORRESPONDENCE (.1).

2.00 KIM, BRIAN J RESEARCH AND REVIEW PRECEDENTS RE: DIP
FINANCING EXTENSION AND UPSIZE MOTION.

3.30 COPPOLA, ROBERT L REVISE REORGANIZATION CHECKLIST BASED ON
COMMENTS FROM S. ROSS AND PROVIDE TO E.
KHALIL (.7); CONFER WITH E. KHALIL REGARDING
SUKUK AND EXIT FINANCING DOCUMENTATION (.3);
REVISE REORGANIZATION CHECKLIST PER
COMMENTS FROM E. KHALIL AND PROVIDE TO J.
O'GRADY FOR CIRCULATION (1.1); REVIEW AND
ANALYZE COPY OF THE COOPERATION AGREEMENT
(1.2).

1.30 LAU, STEVEN J REVIEW EXIT FACILITY TERMS SHEET.

2.40 CLARK, TEALE L SEARCH FOR AND COMPILE PRECEDENTS OF
DEBTORS' MOTIONS TO EXTEND OR INCREASE DIP
FINANCING.

1.00 EDWARDS, CARLA M PERFORMED PACER DOCKET & DOCUMENT
RETRIEVAL FOR TEALE LONG.

04/20/13
4.00 WILLIAMS, MATTHEW J CALL WITH J. WEISSER REGARDING COMMITMENT LETTER FROM GOLDMAN (.3); REVIEW ISSUE LIST AND EDITS (.8); FOLLOW UP EMAIL ON FURTHER ISSUES W/R/T NO SHOP AND SYNDICATION ISSUES (.4); ANALYZE COOPERATION AGREEMENT AND EFFECT ON EXIT TERM SHEET AND FURTHER EDITS (1.8); CALL WITH ROTHSCHILD AND GDC REGARDING FINAL COMMENTS AND PREPARATION FOR TOMORROW'S CALL WITH CLIENT (.7)

04/21/13
3.70 WILLIAMS, MATTHEW J REVIEW AND COMMENTS TO REVISED FORTRESS LETTER, DRAFT LIST (1.2); PREPARE FOR CALL WITH CLIENT (.5); CALL WITH CLIENT (.5); REVIEW REVISED MARKUP OF GOLDMAN AND FORTRESS LETTERS AND ISSUES IN PREPARATION FOR CALL WITH UCC TOMORROW AND LIST OF DISCUSSION POINTS (1.5).

0.40 COPPOLA, ROBERT L CONFER WITH S. ROSS AND J. WEISSER REGARDING STATUS OF ARCAPITA ENTITIES.

04/22/13
7.40 WILLIAMS, MATTHEW J REVIEW AND EDIT, COMPARISON LIST OF FORTRESS AND GOLDMAN LETTERS AND COMMENTS TO J. WEISSER REGARDING NECESSARY CHANGES (2.2); PREPARE FOR CALL WITH ROTHSCHILD (.3); CALL WITH ROTHSCHILD ON CURRENT STATE OF PLAY OF OFFERS AND TERMS (.4); REVIEW OF REVISED ROTHSCHILD PRESENTATION (1.8); CALL WITH ROTHSCHILD AND HOULIHAN REGARDING TWO BIDS AND NEXT STEPS AND OPEN ISSUES (.9); FOLLOW UP WITH WEISSER AFTER CALL ON PROCESS (.3); REVIEW REVISED GOLDMAN MARKUP (.7); REVIEW REVISED FORTRESS MARKUP (.8).

0.20 WEISSER, JOSHUA CORRESPONDENCE REGARDING CASH MANAGEMENT ISSUES WITH S. FULLER (A&M)

0.90 COPPOLA, ROBERT L CREATE FOLDER OF RELEVANT DIP ANCILLARY DOCUMENTS TO SEND OVER TO MILBANK.

1.80 LAU, STEVEN J ASSEMBLE PRECEDENT DOCUMENTS.

04/23/13

7.00 WILLIAMS, MATTHEW J

REVIEW OF FORTRESS AND GOLDMAN REVISED UCC MARKUPS (1.5); PREPARE FOR CALL WITH J. WEISSER (1.8); GOLDMAN CALL (1.0); FOLLOW UP ON GOLDMAN CALL AND REVISIONS TO MARKUP FOR FORTRESS (.8); REVIEW OF COOPERATION AGREEMENT AND ADMIN AGREEMENTS PER GOLDMAN CONFERENCE CALL (1.9).

0.50 ROSS, STEWART R

ATTENTION TO EXIT FINANCING REQUIREMENTS.

1.10 COPPOLA, ROBERT L

PROVIDE LENDER'S COUNSEL WORD VERSIONS OF VARIOUS DIP ANCILLARY DOCUMENTS (.6); CONFER WITH CAYMAN COUNSEL REGARDING SETTING UP SUKUK ISSUER AS SPV WITH A CHARITABLE TRUST (.5).

0.10 LAU, STEVEN J

ASSEMBLE PRECEDENT DOCUMENTS.

04/24/13

7.80 WILLIAMS, MATTHEW J

CONFERENCE WITH J. WEISSER IN PREPARATION FOR CALL WITH COMPANY AND REVIEW OF SIDE-BY-SIDE (1.1); CALL WITH COMPANY (.6); PREP FOR CALL WITH UCC (.4); CALL WITH UCC ON TWO EXIT PROPOSALS AND PATH FORWARD (1); FOLLOW ON CALL WITH ROTHSCHILD (.3); CALL WITH ROTHSCHILD REGARDING PROPOSAL JUST RECEIVED BY FORTRESS, NECESSITY OF REVISED SIDE-BY-SIDE AND REVIEW OF PROPOSAL (.7); CALL WITH E. FLECK REGARDING NEW APPROACH DUE TO RECENT PROPOSAL (.4); CALL WITH ROTHSCHILD REGARDING AD HOC ISSUES ON DIP (.5); FOLLOW ON CONFERENCE WITH M. ROSENTHAL ON SAME ISSUE (.3); REVIEW OF REVISED MARKUP FROM UCC ON FORTRESS AND GOLDMAN PROPOSALS AND COMMENTS, FURTHER DISCUSSIONS AND PROCESS ISSUES IN TRYING TO FINALIZE TERM SHEETS (2.4); EMAIL TO B. DOUTON AT ROTHSCHILD REGARDING LANGUAGE ON EXTENDING BIDS A DAY (.1)

0.40 WEISSER, JOSHUA

CORRESPONDENCE WITH S. FULLER REGARDING CASH MANAGEMENT ISSUES (.3); RELATED CONFERENCE WITH C. MILLET (.1).

0.80 ROSS, STEWART R

ATTENTION TO EXIT FINANCING REQUIREMENTS (.6); TELEPHONE CONFERENCE WITH CAYMAN COUNSEL (.2).

3.10 COPPOLA, ROBERT L CREATE REVISED VERSION OF THE REORGANIZATION CHECKLIST INCORPORATING UPDATES TO VARIOUS ITEMS PER E. KHALIL (1.1); CONFER WITH E. KHALIL REGARDING FINANCING DELIVERABLES (.4); CONFER WITH LENDER'S COUNSEL REGARDING DIP ANCILLARIES (.5); REVIEW MILBANK'S MARKUP OF REORGANIZATION CHECKLIST AND PROVIDE EMAIL SUMMARY TO E. KHALIL AND S. ROSS (1.1).

04/25/13
9.10 WILLIAMS, MATTHEW J CONFERENCE WITH J. WEISSER RE DIP AND EXIT ISSUES (.3); CONFORM TO COOPERATION AGREEMENT AND AIM ISSUES (2.9); REVIEW OF REVISED PROPOSALS FROM FORTRESS AND GOLDMAN AND VARIOUS EMAILS AND DISCUSSIONS REGARDING SAME IN PREPARATION FOR CALL TOMORROW (3.6); REVIEW AND QUESTIONS ON MARKUPS AND ON ROTHSCHILD PRESENTATION OF SIDE-BY-SIDE (.9); CALL WITH AD HOC COUNSEL REGARDING DIP ISSUES (.5); CONFERENCES WITH M. ROSENTHAL ON STATUS OF DIP (.3); CALL WITH ROTHSCHILD (.6).

0.60 COPPOLA, ROBERT L CONFER WITH SKADDEN AND PROVIDE LENDER'S COUNSEL WITH WORD VERSIONS OF DIP ANCILLARY DOCUMENTATION.

0.60 CHATTERJEE, AYESHA DRAFT PROPOSED FIFTEENTH INTERIM CASH MANAGEMENT ORDER TO DISTRIBUTE FOR REVIEW TO N. KAMPHAUS AND N. HERTHER-SPIRO (.4); DISCUSS PERIOD FOR BUDGET WITH S. FULLER (.2).

04/26/13
4.20 WILLIAMS, MATTHEW J PRE-CALL WITH WEISSER ON EXIT ISSUES (.4); REVIEW OF REVISED FORTRESS PROPOSAL AND ISSUES (.7); REVIEW OF REVISED GOLDMAN PROPOSAL AND ISSUE LIST (1.2); FOLLOW UP CALLS ON PROCESS FOR CHOOSING EXIT LENDER (.4); EMAILS REGARDING ISSUES ON BOTH PROPOSALS (.5); REVIEW PLEADINGS AND PRACTICALITY OF GETTING NEW DIP APPROVED (1.0).

0.20 WEISSER, JOSHUA CORRESPONDENCE REGARDING BUDGET ISSUES

0.20 LAU, STEVEN J ASSEMBLE PRECEDENT DOCUMENTS.

1.40 AMPONSAH, DUKE K

PREPARE DRAFT OF NOTICE OF FILING OF 15TH INTERIM CASH MANAGEMENT(.7); PREPARE AND FILE SAME(.4); CONFER WITH J. WEISSER RE: SAME(.3).

04/27/13

4.50 WILLIAMS, MATTHEW J

REVIEW OF ECONOMIC ISSUES ON BOTH PROPOSALS (.4); PREPARE FOR CALL WITH SIMON (.5); CALL WITH J. WEISSER REGARDING UPDATE ON ART ROGERS CALL REGARDING TECHNICAL ISSUES WITH GOLDMAN PROPOSAL (.5); EMAIL TO GROUP ON OPEN ISSUES (.3); CALL WITH COMPANY REGARDING STATE OF PLAY, BOTH PROPOSALS AND NEXT STEPS (1); CALL WITH E. FLECK REGARDING STATEMENTS MADE BY HOULIHAN TO GSI W/R/T TO FEES THAT UCC WOULD SUPPORT ON DIP PROPOSAL (.5); FOLLOW UP CALL WITH J. WEISSER ON SAME (.2); REVIEW ISSUE LIST BEING SENT TO UCC AND COMMENTS ON LIST, IN PARTICULAR ON LANGUAGE REGARDING PLAN APPROVALS ON DIP AND OTHER OPEN ISSUES ON "GROUP" DEFINITION (.7); FOLLOW UP EMAILS TO BERNARD AND J. WEISSER (.4).

04/28/13

2.60 WILLIAMS, MATTHEW J

EMAIL TO GROUP REGARDING DISCUSSION WITH UCC YESTERDAY REGARDING OPEN POINTS AND NEXT STEPS (.4); PREPARE FOR CALL WITH GOLDMAN (.7); CALL WITH GOLDMAN REGARDING OPEN POINTS (1); FOLLOW UP CALLS WITH J. WEISSER ON NEXT STEPS TO GROUP (.3); REVIEW ROTHSCHILD EMAIL REGARDING GOLDMAN REVISED PROPOSAL (.2).

0.10 CHATTERJEE, AYESHA

FOLLOW UP WITH N. KAMPHAUS AND N. HERTHER-SPIRO RELATING TO INTERIM CASH MANAGEMENT BUDGET ORDER.

04/29/13

7.20 WILLIAMS, MATTHEW J

EMAILS RE: ANALYSIS OF REVISED PROPOSAL AND GOLDMAN FEE ISSUE (1.1); FURTHER PREP FOR CALL (.4); CALL WITH COMPANY ON PROPOSALS (1.0); FURTHER CALLS WITH B. DOUTON AT ROTHSCHILD REGARDING PROPOSALS (.4); CALL WITH E. KHALIL AND J. WEISSER REGARDING NEW FORTRESS PROPOSAL (.4); REVIEW REVISED FORTRESS PROPOSAL (1.2); CALL TO UCC RE: FORTRESS REVISED PROPOSAL (.2); CONFERENCE WITH M. ROSENTHAL REGARDING REVISED PROPOSAL AND OTHER ISSUES ON EXIT FINANCING (.3); CONFERENCE WITH J. WEISSER REGARDING NECESSITY OF FILING TERM SHEET TOMORROW AND POTENTIAL ALTERNATIVES, ISSUES ON TIMING (.3); REVIEW OF DRAFT MOTION FOR COMMITMENT LETTER AND COMMENT (1.9).

1.90 WILLIAMS, MATTHEW J

FURTHER FOLLOW UP ON OPEN DIP POINTS AND PROCESS

1.20 WEISSER, JOSHUA

REVIEW, ANALYSIS AND REVISIONS TO BUDGET (.4); RELATED CORRESPONDENCE WITH A&M (.4); RELATED CONFERENCES WITH B. KIM (.2) AND C. MILLET (.2).

0.50 ROSS, STEWART R

ATTENTION TO QUESTIONS ON EXIT FINANCING.

1.60 KIM, BRIAN J

PREPARE NOTICE OF FILING OF REVISED BUDGET (.3); PREPARE REVISED FORM OF CASH MANAGEMENT ORDER (.3); FILE REVISED BUDGET TOGETHER WITH NOTICE OF FILING (.5); EMAILS WITH J. WEISSER RE: FOREGOING (.5).

2.80 COPPOLA, ROBERT L

REVIEW STRUCTURE SPREADSHEET (.4); CONFER WITH S. ROSS AND J. WEISSER REGARDING SYNDICATION COMPANIES (.2); REVIEW DIP AGREEMENT AND PROVIDE EMAIL SUMMARY ANALYSIS REGARDING OUTSTANDING PAYMENTS/EXPENSES OF SUBSIDIARIES AND FINANCIAL INDEBTEDNESS (1.6); CONFER WITH J. O'GRADY REGARDING STATUS OF REORGANIZATION CHECKLIST (.6).

04/30/13

- 4.50 WILLIAMS, MATTHEW J REVIEW REVISED GOLDMAN DOCS (.3); EMAILS AND CALLS RE: ABILITY TO GIVE LIEN ON ██████████ PROPERTIES (.5); FOLLOW UP RE: BAHRAIN REG ISSUE(.3); CALL WITH COMPANY AND ROTHSCHILD REGARDING EXIT PROCESS, PROGRESS AND NEXT STEPS (1.1); FURTHER CONFERENCE WITH J. WEISSER RE: EXIT AND HEARING TODAY (.3); MOTION TO APPROVE EXIT COMMITMENT (2.0).
- 1.00 ROSS, STEWART R ATTENTION TO QUESTIONS ON EXIT FINANCING (.4); REVISION OF NON-DISCLOSURE AGREEMENT (.6).
- 0.20 KIM, BRIAN J CIRCULATE REVISED CASH MANAGEMENT ORDER TO MILBANK AND DECHERT (.1); FORWARD REVISED CASH MANAGEMENT ORDER TO M. WOLFE FOR DISK COPY TO BE TAKEN TO COURT HEARING (.1).
- 1.70 COPPOLA, ROBERT L REVIEW DIP AGREEMENT AND PULL RELEVANT COVENANTS REGARDING RESTRICTIONS ON GUARANTORS MERGING WITH OTHER ARCAPITA SUBSIDIARIES (1.1); CONFER WITH ARCAPITA EQUITY TEAM REGARDING MERGER OF ENTITIES INTO NEW ARCAPITA HOLDCO AND SOLVENCY (.6).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

EMPLOYEES
30561-00107

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
STEVEN P. BUFFONE	0.60	\$1,090.00	\$ 654.00
NICHOLAS P. ALEKSANDER	2.60	1,265.00	3,289.00
JEFFREY TRINKLEIN	2.50	1,050.00	2,625.00
JEAN-PHILIPPE ROBE	0.60	1,005.00	603.00
MICHELE L. MARYOTT	0.20	915.00	183.00
JAMES A. COX	10.20	1,175.00	11,985.00
MICHAEL J. COLLINS	0.60	895.00	537.00
JEROME DELAURIERE	0.80	870.00	696.00
BENJAMIN H. RIPPEON	22.60	795.00	17,967.00
HARDEEP S. PLAHE	6.40	915.00	5,856.00
MATTHEW K. KELSEY	3.60	875.00	3,150.00
JOHN-PAUL VOJTISEK	0.20	785.00	157.00
JOSHUA WEISSER	3.20	785.00	2,512.00
JAMES B. O'GRADY	11.60	755.00	8,758.00
AURELIE KAHN	1.30	340.00	442.00
STEPHENIE A. GOSNELL HANDLER	18.70	595.00	11,126.50
CARLY-JANE KING	1.10	630.00	<u>693.00</u>

Total Services \$ 71,233.50

Total Services, Costs/Charges 71,233.50

BALANCE DUE \$ 71,233.50

EMPLOYEES
30561-00107

Detail Services:

03/05/13			
0.80	DELAURIERE, JEROME	REVIEW OF TAX AND SOCIAL REGIME OF EMPLOYEE DISMISSAL.	
04/01/13			
1.30	ALEKSANDER, NICHOLAS P	REVIEW B. RIPPEON MARK-UP OF LETTER TO PAYROLL AGENTS AND AMEND AND DISTRIBUTE FOR COMMENTS.	
0.50	RIPPEON, BENJAMIN H	COORDINATE WITHHOLDING LETTER.	
04/02/13			
1.30	ALEKSANDER, NICHOLAS P	REVIEW J. TRINKLEIN'S FURTHER DRAFT LETTER AND COMMENT ON DRAFTING (.7); REDRAFT AND RECIRCULATE (.6).	
0.40	TRINKLEIN, JEFFREY	REVIEW, REVISE LETTERS FROM ALEKSANDER.	
0.20	MARYOTT, MICHELE L	RESPOND TO C. MILLET INQUIRY RE WORKERS' COMPENSATION ISSUE.	
0.30	RIPPEON, BENJAMIN H	ATTENTION TO UK WITHHOLDING LETTERS.	
04/03/13			
0.50	RIPPEON, BENJAMIN H	EMAILS RE: AIPL MEMS/ARTS.	
0.50	GOSNELL HANDLER, STEPHENI	PREPARE FOR AND ATTEND CONFERENCE CALL TO DISCUSS STATUS OF REVIEW AND OUTLINE WORK GOING FORWARD (.5).	
0.50	KING, CARLY-JANE	REVIEW JUDGMENT ON LIABILITY OF EMPLOYMENT TRIBUNAL IN CLAIM OF D. INNES.	
04/04/13			
0.40	COX, JAMES A	DISCUSS COMPROMISE AGREEMENT WITH FLADGATES.	

Invoice Date: May 20, 2013

Due and Payable Upon Receipt

Invoice No. 2013052447

	3.50	RIPPEON, BENJAMIN H	REVISE AIPL MEMS/ARTS.
04/05/13			
	3.50	COX, JAMES A	DRAFT ADVICE NOTE RE ENGAGEMENT OF K LOCKHART AS CONTRACTOR.
	1.50	RIPPEON, BENJAMIN H	CONFERENCE CALL WITH J. TRINKLEIN (.2); REVISE AIPL MEMS/ARTS (1.1); EMAILS RE: SAME (.2).
04/09/13			
	1.00	RIPPEON, BENJAMIN H	EMAILS RE: AIPL MEMS/ARTS (.4); ATTENTION TO REVISIONS (.6).
04/10/13			
	0.60	ROBE, JEAN-PHILIPPE	ATTENTION TO DRAFT E-MAIL.
	1.50	RIPPEON, BENJAMIN H	FINALIZE REVISIONS TO AIPL (1.3); EMAILS RE: FINAL REVISIONS (.2).
	0.20	VOJTISEK, JOHN-PAUL	CONFERENCE WITH R. WEISS REGARDING TAX DISCLOSURE.
	0.20	O'GRADY, JAMES B	REVIEW OF REVISIONS TO AIPL/NRA ARTICLES AND EMAILS WITH B. RIPPEON RE SAME.
	1.30	KAHN, AURELIE	CORRESPONDENCE WITH EMPLOYEE COUNSEL (.3); INFORM ARCAPITA RE NEXT STEPS (.4); RESEARCH RE POST TERMINATION FORMALITIES (.6).
04/11/13			
	0.10	KING, CARLY-JANE	REVIEWING JUDGMENT ON REMEDY RECEIVED FROM THE EMPLOYMENT TRIBUNAL IN THE CLAIM OF D. INNES.
04/12/13			
	0.10	KING, CARLY-JANE	CONFER WITH J. BECK AND FLADGATE REGARDING REMEDY JUDGMENT OF EMPLOYMENT TRIBUNAL IN CLAIM OF D. INNES.

04/13/13	0.50	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT TERM SHEET AND ISSUES.
04/14/13	1.30	RIPPEON, BENJAMIN H	REVIEW SENIOR GLOBAL SETTLEMENT TERM SHEET (1.1); EMAILS RE: SAME (.2).
04/15/13	0.30	TRINKLEIN, JEFFREY	REVIEW LETTERS REGARDING UK PAYROLL (.2); NOTE TO H. THOMPSON (.1).
	2.20	COX, JAMES A	REVIEW AND AMEND IT CONSULTANCY AGREEMENT.
	2.00	RIPPEON, BENJAMIN H	DRAFT WITHHOLDING ADVICE LETTERS (1.4); CALLS/EMAILS RE: SAME (.3); EMAILS RE: S431 ELECTION (.3).
	0.80	KELSEY, MATTHEW K	COORDINATE WITH TEAM REGARDING COURT-APPROVED SEVERANCE PLAN AND SENIOR MANAGEMENT SEVERANCE PLAN ISSUES.
	0.40	WEISSER, JOSHUA	CORRESPONDENCE WITH M. ROSENTHAL REGARDING EMPLOYEE BENEFITS ISSUES (.3); RELATED CONFERENCE WITH M. KELSEY (.1).
	0.50	O'GRADY, JAMES B	EMAILS AND CALL WITH S. HANDLER RE REVISIONS TO AIPL/NRA ARTICLES AND GENERALLY.
	4.80	GOSNELL HANDLER, STEPHENI	RESEARCH, EDIT AND REVISE DRAFT ARTICLES OF ASSOCIATION (3.1); COORDINATE FEEDBACK AND INCORPORATE INTO REVISED DRAFT ARTICLES (1.7).
04/16/13	0.30	TRINKLEIN, JEFFREY	REVIEW WITHHOLDING LETTERS (.2); NOTE TO H. THOMPSON REGARDING ADMINISTRATIVE AGREEMENT (.1).
	1.00	COX, JAMES A	REVIEW AND AMEND IT CONSULTANCY AGREEMENT (.7); DRAFT ADVICE EMAIL (.3).

- 1.30 RIPPEON, BENJAMIN H ADDRESS COMMENTS ON WITHHOLDING ADVICE LETTERS (.7); REVIEW COOPERATION TERM SHEET (.4); EMAILS RE: SAME (.2).
- 0.50 KELSEY, MATTHEW K CORRESPONDENCE AND CONFERENCES REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT TERM SHEET.
- 1.80 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE REVISED ARTICLES OF ENTITY ADMINISTERING EMPLOYEE INCENTIVE PROGRAMS (.9); RELATED CONFERENCE WITH S. HANDLER (.1); REVISIONS TO SENIOR MANAGEMENT SETTLEMENT TERM SHEET (.2); RELATED CONFERENCES WITH INTERNAL TEAM (.3) AND CLIENT (.2); RELATED CONFERENCE WITH COMMITTEE COUNSEL (.1).
- 2.00 O'GRADY, JAMES B REVIEW REVISIONS TO ARTICLES BY S. HANDLER, AND EMAILS WITH S. HANDLER RE SAME (1.0); EMAILS WITH B. RIPPEON AND S. HANDLER RE ADMINISTRATION AGREEMENT (0.3); REVIEW REVISIONS TO AIPL RESOLUTIONS AND EMAIL TO S. HANDLER RE SAME (0.7).
- 3.00 GOSNELL HANDLER, STEPHENI EDIT AND REVISE DRAFT ARTICLES OF ASSOCIATION (1.1); COORDINATE WITH WORKING GROUP (.4); INCORPORATE COMMENTS AND REVISIONS INTO DRAFT ARTICLES (.6); EDIT AND REVISE DRAFT AIPL RESOLUTIONS (.5); EDIT AND REVISE DRAFT NRA RESOLUTIONS (.4).
- 04/17/13
- 0.50 RIPPEON, BENJAMIN H EMAILS RE: EFFECTIVE TIME OF A&R MEMS/ARTS.
- 0.60 KELSEY, MATTHEW K COORDINATE WITH M. ROSENTHAL AND COMPANY REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT ISSUES AND ISSUES RELATING TO COURT-APPROVED SEVERANCE.
- 2.00 O'GRADY, JAMES B REVIEW AND REVISIONS TO AIPL ARTICLES, AND EMAILS WITH S. HANDLER RE SAME (.8); REVISIONS TO AIPL RESOLUTIONS (1.0); EMAIL TO S. HANDLER AND B. RIPPEON RE SAME (.2).

1.50	GOSNELL HANDLER, STEPHENI	EDIT AND REVISE DRAFT ARTICLES OF ASSOCIATION (.4); INCORPORATE EDITS AND COMMENTS FROM WORKING GROUP (.3); EDIT AND REVISE DRAFT AIPL RESOLUTIONS (.4); EDIT AND REVISE DRAFT NRA RESOLUTIONS (.4).
04/18/13		
0.60	TRINKLEIN, JEFFREY	REVIEW AIPL MEMO OF ART, SEND NOTE TO S. HANDLER (.2); DISCUSS AIP ADMINISTRATIVE AGREEMENT WITH B. RIPPEON (.4).
1.70	PLAHE, HARDEEP S	CALL WITH H. THOMPSON AND A. ROGERS RE DIFC ESTABLISHMENT; PREPARATION FOR CALL.
0.70	KELSEY, MATTHEW K	COORDINATE WITH COMPANY REGARDING OUTSTANDING SENIOR MANAGEMENT GLOBAL SETTLEMENT ISSUES.
0.80	GOSNELL HANDLER, STEPHENI	EDIT AND REVISE DRAFT ARTICLES, INCORPORATING COMMENTS FROM WORKING GROUP.
04/19/13		
1.30	RIPPEON, BENJAMIN H	EMAILS RE: GLOBAL SETTLEMENT DOCUMENTS AND AIPL/NRA RESTRUCTURING (.4); EMAILS RE: SHAREHOLDER APPROVAL (.2); DRAFT/REVISE CHAPTER 11 WIP DOCUMENT (.5); REVIEW RESTRUCTURE TERM SHEET (.2).
0.50	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE AND ATTENTION TO RESOLUTION OF SENIOR MANAGEMENT GLOBAL SETTLEMENT ISSUES.
0.40	WEISSER, JOSHUA	REVISIONS TO SENIOR MANAGEMENT TERM SHEET.
0.30	O'GRADY, JAMES B	EMAILS WITH S. HANDLER RE NRA/AIPL RESOLUTIONS AND MARKUP OF ADMINISTRATION AGREEMENT.
04/20/13		
2.40	PLAHE, HARDEEP S	PREPARING MEMO ON ESTABLISHING IN THE DIFC.
1.30	O'GRADY, JAMES B	REVIEW AND REVISIONS TO NRA/AIPL RESOLUTIONS (1.1); EMAIL TO S. HANDLER RE SAME (.2).

2.50	GOSNELL HANDLER, STEPHENI	EDIT AND REVISE DRAFT ADMINISTRATION AGREEMENT BASED ON COMMENTS FROM WORKING GROUP (1.3); EDIT AND REVISE DRAFT AIPL RESOLUTIONS (1.2).
04/21/13		
1.70	COX, JAMES A	PREPARE FOR AND ATTEND CONFERENCE CALL RE TUPE.
0.70	PLAHE, HARDEEP S	MEMO ON ESTABLISHING PRESENCE IN THE DIFC.
1.10	O'GRADY, JAMES B	REVIEW AND REVISIONS TO SOLE SHAREHOLDER RESOLUTIONS OF AIPL (.9); EMAILS TO S. HANDLER RE SAME (.2).
2.30	GOSNELL HANDLER, STEPHENI	DRAFT, EDIT AND REVISE AIPL SHAREHOLDER CONSENT (1.1); EDIT AND REVISE DRAFT ARTICLES, AIPL RESOLUTIONS AND NNRA RESOLUTIONS (1.2).
04/22/13		
0.60	BUFFONE, STEVEN P	REVIEW E-MAIL FROM J. TRINKLEIN REGARDING APPLICATION OF TUPE TO AIM ACTIVITIES (.4); SEVERAL E-MAILS REGARDING MANAGEMENT INCENTIVE PLANS (.2).
1.40	COX, JAMES A	DISCUSS TUPE/RESTRUCTURING ISSUES WITH J TRINKLEIN AND J BECK (.3); REVIEW AND AMEND ADVICE EMAIL TO CLIENT (1.1).
0.20	PLAHE, HARDEEP S	MEMO ON DIFC ESTABLISHMENT.
1.30	O'GRADY, JAMES B	REVIEW AND MARKUP OF ADMINISTRATION AGREEMENT (1.1); EMAIL WITH S. HANDLER RE SAME (.2).
04/23/13		
0.40	TRINKLEIN, JEFFREY	DISCUSS HARDSHIP LOANS, CPOS WITH RIPPEON (.2); NOTE TO K. MARTORANA (.2).
1.30	RIPPEON, BENJAMIN H	ATTENTION TO HARDSHIP LOANS AND GLOBAL SETTLEMENT IN CONNECTION WITH ADMINISTRATION AGREEMENT (.9); EMAILS RE: UK WITHHOLDING (.4).

0.40	WEISSER, JOSHUA	RESPOND TO QUESTIONS REGARDING GLOBAL SETTLEMENT ORDER
0.20	O'GRADY, JAMES B	EMAIL TO S. HANDLER RE SENIOR MANAGEMENT SETTLEMENT.
04/24/13		
2.50	RIPPEON, BENJAMIN H	REVISE ADMINISTRATION AGREEMENT (1.2); EMAILS RE: SAME (.3); ATTENTION TO H. THOMPSON COMMENTS ON WITHHOLDING LETTERS (.4); ATTENTION TO JUNIOR UNWIND PROGRAM (.6).
0.80	PLAHE, HARDEEP S	FURTHER QUERIES FROM H. THOMPSON AND A. ROGERS RE DIFC PROCESS.
0.20	WEISSER, JOSHUA	RESPOND TO QUESTIONS REGARDING EMPLOYEE BENEFITS
2.00	O'GRADY, JAMES B	REVIEW OF MARKUPS OF ADMINISTRATION AGREEMENT, AND EMAILS AND CALL WITH S. HANDLER RE SAME (1.4); EMAILS AND CALLS WITH S. HANDLER (.2), J. TRINKLEIN (.2) AND B. RIPPEON (.2) RE JUNIOR UNWINDING DOCUMENTATION.
2.30	GOSNELL HANDLER, STEPHENI	EDIT AND REVISE DRAFT ADMINISTRATION AGREEMENT, INCORPORATING EDITS AND COMMENTS FROM WORKING GROUP.
04/25/13		
0.50	TRINKLEIN, JEFFREY	REVIEW UNWINDING PROGRAM AND SEND NOTE TO J. O'GRADY (.3); REVIEW ADMINISTRATIVE AGREEMENT (.2).
2.80	RIPPEON, BENJAMIN H	EMAILS WITH S. FULLER RE: TAX LIABILITY ASSOCIATED WITH GLOBAL SETTLEMENT (.2); RESPOND TO FTI FOR ADDITIONAL INFORMATION (1.1); ATTENTION TO ASSIGNMENT AND ASSUMPTION AGREEMENT FOR NRA LIQUIDATION (.4); REVIEW J. TRINKLEIN COMMENTS ON ADMINISTRATION AGREEMENT (1.1).
0.70	O'GRADY, JAMES B	EMAILS RE ADMINISTRATION AGREEMENT (.2); REVIEW OF REVISIONS TO SAME (.5).

0.50	GOSNELL HANDLER, STEPHENI	EDIT AND REVISE DRAFT ADMINISTRATION AGREEMENT (.3); EDIT AND REVISE DRAFT NRA RESOLUTIONS (.2).
0.30	KING, CARLY-JANE	CONFER WITH J. COX, J. BECK AND M. TREMEER OF FLADGATE REGARDING PAYMENT IN THE TRIBUNAL CLAIM OF D. INNES.
04/26/13		
0.30	RIPPEON, BENJAMIN H	REVIEW REVISED NRA RESOLUTIONS.
0.50	GOSNELL HANDLER, STEPHENI	EDIT AND REVISE DRAFT NRA RESOLUTIONS IN RESPONSE TO COMMENTS FROM WORKING GROUP.
04/28/13		
0.10	PLAHE, HARDEEP S	LIAISING WITH TEAM ON DFSA LICENSE MATTER CONFERENCE CALL.
04/29/13		
0.50	PLAHE, HARDEEP S	CALL WITH H. THOMPSON AND A. ROGERS TO DISCUSS DFSA APPLICATION.
0.10	KING, CARLY-JANE	CONFER WITH M. TREMEER OF FLADGATE REGARDING PAYMENT OF JUDGMENT IN TRIBUNAL CLAIM OF D. INNES.
04/30/13		
0.60	COLLINS, MICHAEL J	DRAFT FORM OF EMPLOYMENT AGREEMENT AND SEND TO K. MEDRANO.
0.50	RIPPEON, BENJAMIN H	EMAILS RE: ADMINISTRATION AGREEMENT.

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EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.10	\$1,040.00	\$ 104.00
MICHAEL A. ROSENTHAL	0.30	1,090.00	327.00
MATTHEW K. KELSEY	4.90	875.00	4,287.50
JOSHUA WEISSER	2.10	785.00	1,648.50
JEREMY L. GRAVES	1.30	665.00	864.50
DOUGLAS G. LEVIN	7.10	580.00	4,118.00
MATTHEW G. BOUSLOG	2.50	465.00	<u>1,162.50</u>

Total Services \$ 12,512.00

Total Services, Costs/Charges 12,512.00

BALANCE DUE \$ 12,512.00

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

Detail Services:

04/02/13	0.40	KELSEY, MATTHEW K	WORK WITH A&M REGARDING EXECUTORY CONTRACT ASSUMPTION.
04/03/13	0.60	KELSEY, MATTHEW K	COORDINATE WITH A&M REGARDING CONTRACT ASSUMPTION LIST AND CURE ISSUES.
04/04/13	0.20	LEVIN, DOUGLAS G	REVIEW LOGISTICS OF UPCOMING LUSAIL PAYMENT AND CORRESPONDENCES WITH J. WEISSER RE COORDINATION OF SAME PAYMENT.
04/12/13	0.60	KELSEY, MATTHEW K	CORRESPONDENCE WITH A&M AND ARCAPITA REGARDING SCHEDULE OF ASSUMED CONTRACTS AND CURE AMOUNTS.
	2.60	LEVIN, DOUGLAS G	DRAFT AND EDIT DECLARATION OF L. HIRSH IN SUPPORT OF FUNDING JUNE LUSAIL LEASE PAYMENT, INCLUDING REVIEW OF PAST PLEADINGS AND DECLARATIONS RE LUSAIL JOINT VENTURE.
04/13/13	3.70	LEVIN, DOUGLAS G	DRAFT, EDIT AND PROOFREAD DECLARATION IN SUPPORT OF FUNDING UPCOMING LUSAIL PAYMENT, INCLUDING REVIEW OF PREVIOUS PLEADINGS RE LUSAIL (3.5); EMAILS WITH C. MILLET AND J. WEISSER RE SAME DECLARATION (.2).
04/14/13	0.40	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER AND A&M REGARDING INQUIRIES RELATED TO EXECUTORY CONTRACTS.
	1.20	WEISSER, JOSHUA	CONFERENCE WITH D. LUSAIL REGARDING EXECUTORY CONTRACT ISSUES (.2); REVIEW AND ANALYSIS OF VENDOR CONTRACTS FOR A. DOSHI (.9); RELATED CORRESPONDENCE WITH S. KOTARBA (.1).

0.30	LEVIN, DOUGLAS G	EDIT DECLARATION IN SUPPORT OF FUNDING UPCOMING LUSAIL PAYMENT (.2); EMAILS AND TELEPHONE CONFERENCE WITH J. WEISSER RE SAME DECLARATION (.1).	
04/15/13	0.20	KELSEY, MATTHEW K	CORRESPONDENCE WITH J. WEISSER AND S. KOTARBA REGARDING EXECUTORY CONTRACT ISSUES.
0.90	WEISSER, JOSHUA	DRAFT MEMORANDUM TO S. KOTARBA REGARDING EXECUTORY CONTRACT ANALYSIS (.8); RELATED CONFERENCE WITH S. KOTARBA (.1).	
0.30	LEVIN, DOUGLAS G	CORRESPONDENCES WITH J. MAKUCH (A&M), C. MILLET AND J. WEISSER RE COORDINATING UPCOMING LUSAIL PAYMENT.	
04/17/13	0.80	KELSEY, MATTHEW K	COORDINATE WITH COMPANY REGARDING EXECUTORY CONTRACTS.
1.20	BOUSLOG, MATTHEW G	DRAFT NOTICE TO EXECUTORY CONTRACT COUNTERPARTIES (1.0); EMAILS WITH J. WEISSER, K. MARTORANA AND A. MOSKOWITZ RE SAME (.2).	
04/18/13	0.50	KELSEY, MATTHEW K	COORDINATE WITH COMPANY, A&M AND GDC TEAM REGARDING LIST OF ASSUMED EXECUTORY CONTRACTS.
04/22/13	0.40	BOUSLOG, MATTHEW G	DRAFT NOTICE OF TREATMENT FOR EXECUTORY CONTRACTS.
04/23/13	0.90	BOUSLOG, MATTHEW G	DRAFT NOTICE OF TREATMENT FOR EXECUTORY CONTRACTS.
04/25/13	0.10	MILLET, CRAIG H	EMAIL RE ORACLE APPEARANCE.

04/26/13			
0.80	KELSEY, MATTHEW K	ATTENTION TO EXECUTORY CONTRACT ASSUMPTION ISSUES.	
04/28/13			
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH AND TO C. COMBS, M. CHOWDHURY AND H. THOMPSON REGARDING ORACLE SOFTWARE CONTRACT.	
04/30/13			
0.10	ROSENTHAL, MICHAEL A	EMAILS WITH J. GRAVES REGARDING VARIOUS EXECUTORY CONTRACTS.	
0.60	KELSEY, MATTHEW K	ATTENTION TO EXECUTORY CONTRACT ISSUES.	
1.30	GRAVES, JEREMY L	PREPARE FOR AND ATTEND TELECONFERENCE WITH COMPANY AND A&M REGARDING ASSUMED EXECUTORY CONTRACTS LIST.	

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FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.30	\$1,090.00	\$ 327.00
MATTHEW K. KELSEY	0.50	875.00	437.50
JOSHUA WEISSER	2.90	785.00	2,276.50
JEREMY L. GRAVES	2.50	665.00	1,662.50
DOUGLAS G. LEVIN	76.30	580.00	44,254.00
BRIAN J. KIM	4.00	695.00	2,780.00
ALAN MOSKOWITZ	0.50	695.00	347.50
MATTHEW G. BOUSLOG	4.60	465.00	2,139.00
DUKE K. AMPONSAH	36.10	365.00	13,176.50
MORGAN M. WOLFE	40.20	265.00	<u>10,653.00</u>

Total Services \$ 78,053.50

Total Services, Costs/Charges 78,053.50

BALANCE DUE \$ 78,053.50

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

Detail Services:

04/01/13
5.50 LEVIN, DOUGLAS G DRAFT AND EDIT GIBSON DUNN'S THIRD INTERIM FEE APPLICATION, INCLUDING REVIEW OF TIME ENTRIES DURING THE INTERIM COMPENSATION PERIOD AND REVIEW OF PLEADINGS FILED DURING INTERIM COMPENSATION PERIOD IN ORDER TO SUMMARIZE SAME IN FEE APPLICATION.

3.50 AMPONSAH, DUKE K REVISE PREBILL.

04/02/13
4.40 LEVIN, DOUGLAS G DRAFT AND EDIT GIBSON DUNN'S THIRD INTERIM FEE APPLICATION, INCLUDING REVIEW OF TIME ENTRIES DURING THE INTERIM COMPENSATION PERIOD AND REVIEW OF PLEADINGS FILED DURING INTERIM COMPENSATION PERIOD IN ORDER TO SUMMARIZE SAME IN FEE APPLICATION (3.9); CORRESPONDENCES WITH J. PAIGE, D. AMPONSAH AND A. MOSKOWITZ RE PREPARATION OF FINANCIAL FIGURES FOR INCLUSION IN FEE APPLICATION AND UPDATING OTHER NARRATIVE SUMMARIES THEREIN TO REFERENCE TIME ENTRIES FOR MARCH 2013 (.3); CORRESPONDENCES WITH J. MAKUCH AND S. FULLER (A&M) RE FINANCIAL FIGURES FOR REFERENCE IN FEE APPLICATION (.2).

0.10 KIM, BRIAN J EMAIL TO M. ROSENTHAL RE: SUPPLEMENTAL DISCLOSURE.

2.90 BOUSLOG, MATTHEW G ANALYZE FEE STATEMENTS AND BILLING RECORDS (1.1); EMAILS WITH K. MEDRANO, D. LEVIN AND C. BABCOCK RE SAME (.3); REVISE FEE APPLICATION (1.1); CALLS WITH J. GRAVES AND C. BABCOCK RE SAME (.4).

4.20 AMPONSAH, DUKE K REVISE PREBILL.

4.00 WOLFE, MORGAN M REVIEW MEMO FROM D. LEVIN RE ANTICIPATED FILING OF GDC THIRD INTERIM FEE APPLICATION AND PROPOSED SCHEDULING (.5); DISCUSSIONS WITH D. AMPONSAH RE NEXT STEPS (.3); EMAIL FROM J. PAIGE WITH ATTACHED PREBILL (.2); RETRIEVE PREBILL FROM D. AMPONSAH(.2); REVIEW AND REVISE GDC MARCH PREBILL IN PREPARATION FOR MARCH MONTHLY FEE STATEMENT (2.8).

04/03/13
0.70 LEVIN, DOUGLAS G CORRESPONDENCES WITH M. BOUSLOG RE EDITS TO GIBSON DUNN'S THIRD INTERIM FEE APPLICATION (.1); DRAFT AND EDIT SAME FEE APPLICATION (.5); CORRESPONDENCES WITH D. AMPONSAH AND M. WOLFE RE PREPARATION OF SAME APPLICATION (.1).

0.80 BOUSLOG, MATTHEW G REVISE FEE APPLICATION (.7); EMAILS WITH D. LEVIN RE SAME (.1).

4.00 AMPONSAH, DUKE K REVISE PREBILL.

4.70 WOLFE, MORGAN M REVIEW AND REVISE GDC MARCH PREBILL IN PREPARATION FOR MARCH MONTHLY FEE STATEMENT.

04/04/13
0.30 ROSENTHAL, MICHAEL A REVISE SUPPLEMENTAL DISCLOSURE.

0.50 KELSEY, MATTHEW K REVIEW AND REVISE SUPPLEMENTAL GDC DISCLOSURE.

3.40 LEVIN, DOUGLAS G CORRESPONDENCES WITH J. PAIGE AND D. AMPONSAH RE PREPARATION OF TIME ENTRIES FOR INCLUSION IN UPCOMING MONTHLY FEE STATEMENT, AND REVIEW INITIAL DRAFT OF TIME ENTRIES (.2); CORRESPONDENCES WITH M. BOUSLOG AND A. MOSKOWITZ RE DRAFTING SECTIONS OF THIRD INTERIM FEE APPLICATION (.4); DRAFT AND EDIT SAME FEE APPLICATION (2.8).

2.10 KIM, BRIAN J REVIEW AND REVISE SUPPLEMENTAL DISCLOSURE (2.0). EMAIL TO M. ROSENTHAL RE: SAME (.1).

0.60 BOUSLOG, MATTHEW G REVISE FEE APPLICATION (.4); EMAILS WITH D. LEVIN
RE SAME (.2).

4.10 AMPONSAH, DUKE K REVISE PREBILL.

3.90 WOLFE, MORGAN M DRAFT EMAIL MEMO TO T. LONG RE GDC MARCH
PREBILL TIME ENTRIES AND CONFIRMATION OF
MATTER DESCRIPTION(.7); REVIEW AND REVISE GDC
MARCH PREBILL IN PREPARATION FOR MARCH
MONTHLY FEE STATEMENT (3.2).

2.10 WOLFE, MORGAN M REVISE MARCH PREBILL AND CONTINUE TO DRAFT
MARCH FEE STATEMENT

04/05/13
1.60 LEVIN, DOUGLAS G DRAFT AND EDIT INTERIM FEE APPLICATION (1.3);
VARIOUS INTERNAL CORRESPONDENCES RE
PREPARATION OF SAME FEE APPLICATION AND
UPCOMING MONTHLY FEE STATEMENT (.3).

1.80 KIM, BRIAN J COORDINATE WITH D. AMPONSAH AND M. WOLFE
FOR FILING OF SUPPLEMENTAL DISCLOSURE (.3);
REVIEW MARCH PREBILL FOR POTENTIAL
NARRATIVE ADDITIONS TO DRAFT QUARTERLY FEE
APPLICATION (1.5).

4.50 AMPONSAH, DUKE K REVISE PREBILL (4.1); PREPARE AND FILE
SUPPLEMENTAL DISCLOSURE OF GDC (.4).

04/06/13
3.10 LEVIN, DOUGLAS G REVIEW, REDACT AND CORRECT TIME ENTRIES IN
PRE-BILL FOR INCLUSION IN UPCOMING MONTHLY
FEE STATEMENT, AND ALSO FOR REFERENCE IN
UPCOMING INTERIM FEE APPLICATION.

04/07/13
3.80 LEVIN, DOUGLAS G REVIEW, REDACT AND CORRECT TIME ENTRIES IN
PRE-BILL FOR INCLUSION IN UPCOMING MONTHLY
FEE STATEMENT, AND ALSO FOR REFERENCE IN
UPCOMING INTERIM FEE APPLICATION (3.6);
CORRESPONDENCES WITH A. MOSKOWITZ, J. PAIGE,
D. AMPONSAH AND M. WOLFE RE PREPARATION OF
SAME FEE STATEMENT AND FEE APPLICATION (.2).

04/08/13

0.20 LEVIN, DOUGLAS G

EMAILS WITH A. MOSKOWITZ RE DRAFT SECTIONS OF UPCOMING INTERIM FEE APPLICATION (.1); EMAILS WITH M. WOLFE AND D. AMPONSAH RE PREPARATION OF UPCOMING MONTHLY FEE STATEMENT AND REVIEW OF DRAFT OF SAME STATEMENT (.1).

0.50 MOSKOWITZ, ALAN

DRAFT PORTION OF THIRD INTERIM FEE APPLICATION.

2.90 AMPONSAH, DUKE K

REVIEW AND REVISE EXHIBITS RE: ARCAPITA MARCH 2013 FEE STATEMENT.

4.70 WOLFE, MORGAN M

REVISE AND REDACT PREBILL (2.9); REVIEW MEMO FROM D. LEVIN RE COMMENTS AND REVISIONS TO PREBILL (1.0); CONVERSATIONS WITH D. AMPONSAH RE SAME (.6); FOLLOW UP EMAILS RE SAME (.2).

04/09/13

4.50 LEVIN, DOUGLAS G

REVIEW TENTATIVE MONTHLY FEE STATEMENT AND PERFORM QUALITY CONTROL OF REDACTIONS TO TIME ENTRIES (.6); DRAFT AND EDIT THIRD INTERIM FEE APPLICATION, INCLUDING REVIEW OF PREVIOUS MONTHLY FEE STATEMENTS AND INTERIM FEE APPLICATIONS (3.2); EMAILS WITH D. AMPONSAH AND M. WOLFE RE COORDINATING FINANCIAL FIGURES FOR REFERENCE IN SAME APPLICATION (.2), REVISIONS TO REDACTIONS IN FEE STATEMENT (.3), AND INTERNAL PROTOCOL RE PREPARATION OF FEE STATEMENTS (.2).

1.70 AMPONSAH, DUKE K

CONFER WITH M. ROSENTHAL RE: FEBRUARY 2013 ARCAPITA MONTHLY FEE STATEMENT(.6); REVIEW AND REVISE EXHIBITS RE: ARCAPITA MARCH 2013 FEE STATEMENT(1.1).

2.80 WOLFE, MORGAN M

DISCUSSIONS AND REVIEW OF CORRESPONDENCE WITH D. AMPONSAH, Y. MEZA RE ATTORNEY HIRE DATES FOR INCLUSION IN FEE APPLICATION CHARTS(.5); CONTINUE DRAFTING FEE APPLICATION (2.3).

04/10/13

6.50 LEVIN, DOUGLAS G REVIEW TENTATIVE MONTHLY FEE STATEMENT AND PERFORM QUALITY CONTROL OF REDACTIONS TO TIME ENTRIES (.5); DRAFT AND EDIT THIRD INTERIM FEE APPLICATION, INCLUDING REVIEW OF PREVIOUS MONTHLY FEE STATEMENTS AND INTERIM FEE APPLICATIONS (5.4); EMAILS WITH D. AMPONSAH AND M. WOLFE RE COORDINATING FINANCIAL FIGURES FOR REFERENCE IN SAME APPLICATION (.4) AND FINALIZING UPCOMING MONTHLY FEE STATEMENT (.2).

3.60 AMPONSAH, DUKE K PREPARE DRAFT OF MARCH 2013 ARCAPITA FEE STATEMENT(2.7); BEGIN PREPARING DRAFTS OF EXHIBITS FOR ARCAPITA THIRD INTERIM FEE APPLICATION(.9).

3.50 WOLFE, MORGAN M REVIEW EMAIL FROM D. LEVIN RE ARCAPITA NET FIGURES FOR FEE APPLICATION (.5); ATTENTION TO CALCULATIONS FOR FEE APPLICATION AND COMPILE DATA INTO CHARTS PER REQUEST FROM D. LEVIN (3.0).

04/11/13

1.10 LEVIN, DOUGLAS G DRAFT AND EDIT THIRD INTERIM FEE APPLICATION (.9); TELEPHONE CONFERENCE WITH K. MARTORANA, AND CORRESPONDENCES WITH K. MARTORANA AND J. GRAVES RE REVIEW OF SECTIONS OF SAME APPLICATION (.2).

2.60 AMPONSAH, DUKE K REVISE DRAFTS OF EXHIBITS FOR ARCAPITA THIRD INTERIM FEE APPLICATION.

04/12/13

4.90 LEVIN, DOUGLAS G DRAFT AND EDIT THIRD INTERIM FEE APPLICATION (4.4); EMAILS TO S. CHI, D. AMPONSAH AND M. WOLFE RE COORDINATING FINANCIAL FIGURES FOR REFERENCE IN SAME APPLICATION (.2); EMAILS WITH S. FULLER (A&M) AND M. ROSENTHAL RE FORECASTING GIBSON DUNN'S FEES AND EXPENSES FOR UPCOMING MONTHS (.3).

1.40 AMPONSAH, DUKE K REVISE DRAFTS OF EXHIBITS FOR ARCAPITA THIRD INTERIM FEE APPLICATION.

2.50	WOLFE, MORGAN M	FOLLOW UP EMAIL TO BILLING DEPARTMENT RE PRIOR REQUEST FOR DOCUMENT PRODUCTION TO DETERMINE DISCREPANCIES IN TIMEKEEPER FEES(.3); MULTIPLE DISCUSSIONS WITH D. LEVIN AND D. AMPONSAH RE SAME (1.2); REVIEW EMAIL FROM BILLING DEPARTMENT WITH EXPLANATIONS FOR SAID VARIANCES (1.0).
04/14/13		
3.00	LEVIN, DOUGLAS G	DRAFT, EDIT AND PROOFREAD THIRD INTERIM FEE APPLICATION, INCLUDING REVIEW OF VARIOUS PLEADINGS FILED DURING THE INTERIM COMPENSATION PERIOD.
04/15/13		
9.30	LEVIN, DOUGLAS G	DRAFT, EDIT AND PROOFREAD TENTATIVE FINAL DRAFT OF (LENGTHY) THIRD INTERIM FEE APPLICATION (7.0); REVIEW VARIOUS PLEADINGS FILED IN CHAPTER 11 CASES, INCLUDING MONTHLY FEE STATEMENTS, FOR REFERENCE IN SAME APPLICATION (1.7); CORRESPONDENCES WITH M. WOLFE AND D. AMPONSAH RE FINALIZING CHARTS AND ANALYTICAL SUMMARIES IN SAME APPLICATION (.2); REVIEW AND EDIT SAME CHARTS AND SUMMARIES, AND INCORPORATE SAME IN APPLICATION (.4).
2.70	AMPONSAH, DUKE K	PREPARE AND FILE GIBSON DUNN MARCH 2013 FEE STATEMENT, SEND TO GCG FOR SERVICE AND PREPARE PACKAGE FOR DELIVERY TO CHAMBERS AND THE UNITED STATES TRUSTEE (1.0); REVISE DRAFTS OF EXHIBITS FOR ARCAPITA THIRD INTERIM FEE APPLICATION (1.7).
04/16/13		
2.90	WEISSER, JOSHUA	REVISIONS TO GIBSON DUNN FEE APPLICATION (2.7); DRAFT MEMORANDUM TO INTERNAL TEAM (.2).
3.00	LEVIN, DOUGLAS G	DRAFT, EDIT AND PROOFREAD THIRD INTERIM FEE APPLICATION, AND COORDINATE INCORPORATION OF CHARTS AND EXHIBITS IN SAME (2.4); CORRESPONDENCES (.3) AND TELEPHONE CONFERENCE WITH J. WEISSER (.1) REVIEW AND COMMENTS TO APPLICATION; EDIT APPLICATION IN ORDER TO INCORPORATE SAME COMMENTS (.2).

2.00 WOLFE, MORGAN M TELEPHONE CONFERENCE WITH D. LEVIN RE REVISIONS TO FEE APPLICATION (.6); FOLLOW UP EMAIL FROM D. LEVIN WITH REVISED DRAFT(.2); IMPLEMENT COMMENTS FROM D. LEVIN INTO DRAFT OF FEE APPLICATION (1.2).

04/17/13
7.00 LEVIN, DOUGLAS G DRAFT, EDIT AND PROOFREAD THIRD INTERIM FEE APPLICATION, INCLUDING TO INCORPORATE COMMENTS OF J. WEISSER (4.8); REVIEW COMMENTS TO APPLICATION PROVIDED BY J. WEISSER (.8); TELEPHONE CONFERENCE WITH M. WOLFE (.2) AND CORRESPONDENCES WITH S. FULLER (A&M), D. AMPONSAH AND M. WOLFE (.5) RE ASSEMBLING VARIOUS FIGURES AND CHARTS FOR INCLUSION IN SAME APPLICATION; INCORPORATE AND CONFIRM REVISED FIGURES PROVIDED BY M. WOLFE (.5); DRAFT EMAIL TO J. GRAVES AND K. MARTORANA RE VERIFYING ACCURACY OF DESCRIPTIONS OF PLAN AND COOPERATION TERM SHEET IN FEE APPLICATION (.2).

0.10 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH D. LEVIN RE FEE APPLICATION.

2.40 WOLFE, MORGAN M CONTINUE DRAFTING AND REVISING THIRD INTERIM FEE APPLICATION.

04/18/13
3.60 LEVIN, DOUGLAS G DRAFT, EDIT AND PROOFREAD THIRD INTERIM FEE APPLICATION (3.2); CORRESPONDENCES WITH S. FULLER (A&M), D. AMPONSAH AND M. WOLFE RE ASSEMBLING VARIOUS FIGURES AND CHARTS FOR INCLUSION IN SAME APPLICATION (.4).

2.00 WOLFE, MORGAN M ATTENTION TO FEE APPLICATION REVISIONS RE VOLUNTARY REDUCTIONS OF FEES EXPENDED FROM TRANSITORY TIME KEEPERS

04/19/13
2.50 GRAVES, JEREMY L REVIEW AND COMMENT ON SECTIONS OF FEE APPLICATION RELATING TO PLAN AND DISCLOSURE STATEMENT.

5.80	LEVIN, DOUGLAS G	DRAFT, EDIT AND PROOFREAD TENTATIVE FINAL DRAFT OF THIRD INTERIM FEE APPLICATION, INCLUDING INCORPORATION OF COMMENTS FROM J. GRAVES AND INCORPORATION OF REVISED FINANCIAL FIGURES (4.6); REVIEW COMMENTS FROM J. GRAVES (.6); CORRESPONDENCES WITH J. GRAVES RE SAME COMMENTS (.1); TELEPHONE CONFERENCES WITH M. BOUSLOG (.3); CORRESPONDENCES WITH M. ROSENTHAL, M. BOUSLOG AND OTHERS RE MODIFICATIONS TO PREVIOUS MONTHLY FEE STATEMENTS (.2).
0.20	BOUSLOG, MATTHEW G	TELEPHONE CONFERENCE WITH D. LEVIN RE FEE APPLICATION.
5.10	WOLFE, MORGAN M	ATTENTION TO FEE APPLICATION, EDIT AND REVISE FEE NUMBERS PURSUANT TO TERMS OF VOLUNTARY REDUCTION (4.0); EMAILS AND PHONE CALLS WITH D. LEVIN RE SAME (1.1).
04/22/13		
1.50	LEVIN, DOUGLAS G	DRAFT AND EDIT GIBSON DUNN'S THIRD INTERIM FEE APPLICATION, INCLUDING BY UPDATING RELEVANT FINANCIAL FIGURES (1.1); CORRESPONDENCES WITH S. FULLER (A&M) AND M. ROSENTHAL RE REVIEW OF SAME APPLICATION AND PROVIDING FORECASTS OF GIBSON DUNN'S FEES AND EXPENSES GOING FORWARD (.4).
04/23/13		
1.00	LEVIN, DOUGLAS G	CORRESPONDENCES WITH M. ROSENTHAL RE COMMENTS TO GIBSON DUNN'S THIRD INTERIM FEE APPLICATION (.1); REVIEW SAME COMMENTS AND EDIT APPLICATION TO INCORPORATE COMMENTS (.8); CORRESPONDENCES WITH M. ROSENTHAL AND J. PAIGE RE GIBSON DUNN'S MONTHLY FEE STATEMENT FOR MARCH 2013 (.1).
04/24/13		
2.40	LEVIN, DOUGLAS G	CORRESPONDENCES WITH M. ROSENTHAL, D. AMPONSAH AND S. FULLER (A&M) RE COMMENTS TO GIBSON DUNN'S THIRD INTERIM FEE APPLICATION AND FILING OF SAME (.4); REVIEW SAME COMMENTS AND EDIT APPLICATION TO INCORPORATE COMMENTS (.6); EDIT, PROOFREAD AND COORDINATE FILING OF SAME APPLICATION (1.4).

0.90 AMPONSAH, DUKE K

PREPARE AND FILE GDC THIRD INTERIM FEE
APPLICATION (.6); COORDINATE SERVICE WITH GCG
(.3).

04/25/13

0.50 WOLFE, MORGAN M

REVIEW EMAILS RE FEE STATEMENT FILINGS AND
FEE APPLICATION FILINGS FROM D. LEVIN.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.20	\$1,090.00	\$ 218.00
MATTHEW K. KELSEY	0.40	875.00	350.00
JEREMY L. GRAVES	0.60	665.00	399.00
DOUGLAS G. LEVIN	13.40	580.00	7,772.00
ALAN MOSKOWITZ	1.00	695.00	695.00
DUKE K. AMPONSAH	10.50	365.00	3,832.50
MORGAN M. WOLFE	5.90	265.00	<u>1,563.50</u>

Total Services \$ 14,830.00

Total Services, Costs/Charges 14,830.00

BALANCE DUE \$ 14,830.00

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

Detail Services:

04/02/13		
0.50	LEVIN, DOUGLAS G	CORRESPONDENCES WITH M. RIELA (LATHAM), D. AMPONSAH AND J. WEISSER RE REVIEW AND FILING OF EY SUPPLEMENTAL DECLARATION (.1); CORRESPONDENCES WITH S. BARNARD (LINKLATERS) AND M. ROSENTHAL RE RESOLUTION OF ISSUES CONCERNING DISCLOSURES IN LINKLATERS' THIRD INTERIM FEE APPLICATION (.4).
0.80	AMPONSAH, DUKE K	PREPARE AND FILE SUPPLEMENTAL DISCLOSURE OF ERNST & YOUNG AND COORDINATE WITH GCG ON SERVICE.
04/03/13		
0.20	KELSEY, MATTHEW K	CORRESPONDENCE WITH D. LEVIN REGARDING E&Y SUPPLEMENTAL DISCLOSURE.
0.40	GRAVES, JEREMY L	RESPOND TO COMMITTEE INFORMATION REQUEST REGARDING E&Y DECLARATION.
1.10	LEVIN, DOUGLAS G	CORRESPONDENCES WITH M. RIELA (LATHAM) RE FILING OF EY BAHRAIN SUPPLEMENTAL DISCLOSURE (.1); CORRESPONDENCES WITH S. FULLER (A&M) RE A&M'S MONTHLY FEE STATEMENT (.2); REVIEW, EDIT AND COORDINATE FILING OF SAME (.3); CORRESPONDENCES WITH S. FULLER RE RESOLUTION OF EPIQ PAYMENT ISSUES AND REVIEW VARIOUS PLEADINGS, INCLUDING RETENTION ORDER, RE SAME ISSUE (.5).
2.10	WOLFE, MORGAN M	ATTENTION TO REQUEST FROM D. LEVIN RE FILING OF A&M FEE STATEMENT AND EXHIBITS (.7); REVIEW CORRESPONDENCE RE SAME (.4); ELECTRONICALLY FILE AND COORDINATE SERVICE OF A&M JANUARY FEE STATEMENT (1.0).
04/04/13		
0.20	KELSEY, MATTHEW K	CORRESPONDENCE WITH D. LEVIN REGARDING E&Y DISCLOSURE.

0.10	LEVIN, DOUGLAS G	CORRESPONDENCES WITH S. FULLER (A&M) RE FILING OF PROFESSIONALS' THIRD INTERIM FEE APPLICATIONS.
1.00	MOSKOWITZ, ALAN	DRAFT PORTIONS OF THIRD INTERIM FEE APPLICATION.
04/05/13		
0.20	GRAVES, JEREMY L	RESPOND TO COMMITTEE INFORMATION REQUEST REGARDING E&Y DECLARATION.
0.20	LEVIN, DOUGLAS G	DRAFT EMAIL TO REPRESENTATIVES OF ALL PROFESSIONALS RETAINED IN THE CHAPTER 11 CASES RE HEARING AND FILING DATES IN CONNECTION WITH UPCOMING ROUND OF INTERIM FEE APPLICATIONS.
04/07/13		
0.20	LEVIN, DOUGLAS G	CORRESPONDENCES WITH M. RIELA (LATHAM), D. AMPONSAH AND M. WOLFE RE REVIEW AND FILING OF EY BAHRAIN INTERIM FEE APPLICATION.
04/08/13		
0.10	LEVIN, DOUGLAS G	CORRESPONDENCES WITH M. RIELA (LATHAM) RE CONFIRMATION OF FILING OF FEE APPLICATION OF EY BAHRAIN AND PROVIDE FILED COPY OF SAME.
0.50	AMPONSAH, DUKE K	PREPARE AND FILE ERNST & YOUNG FEE APPLICATION AND SEND TO GCG FOR SERVICE.
04/11/13		
2.20	WOLFE, MORGAN M	CORRESPONDENCE RE LINKLATERS MONTHLY FEE STATEMENT AND FILING (1.1); REVIEW DOCKET FOR ENTRY THEREOF AND UPDATE FIRM DRIVE WITH FILES (1.1).
04/12/13		
0.10	LEVIN, DOUGLAS G	COORDINATE PROFESSIONALS' FILING OF UPCOMING THIRD INTERIM FEE APPLICATIONS.
0.50	AMPONSAH, DUKE K	PREPARE AND FILE LINKLATERS MARCH 2013 FEE STATEMENT.

04/17/13			
0.10	LEVIN, DOUGLAS G	CORRESPONDENCES WITH J. GARZA (KPMG) AND D. AMPONSAH RE REVIEW AND FILING OF KPMG MONTHLY FEE STATEMENT, AND COORDINATE FILING OF SAME.	
0.60	AMPONSAH, DUKE K	PREPARE AND FILE KPMG LLP MARCH 2013 FEE STATEMENT AND COORDINATE SERVICE WITH GCG.	
04/18/13			
1.70	LEVIN, DOUGLAS G	CORRESPONDENCES WITH C. BARBOUR (TROWERS) RE REVIEW AND FILING OF TROWERS' MONTHLY FEE STATEMENT, AND COORDINATE FILING OF SAME (.1); TELEPHONE CONFERENCES WITH F. O'DRISCOLL (MOURANT) (.2) AND B. KIM (.3) RE COORDINATING COMPENSATION MATTERS WITH NEWLY RETAINED A. ZACAROLI; CORRESPONDENCES WITH A. ZACAROLI, J. SCOTT AND F. O'DRISCOLL RE OVERVIEW OF COMPENSATION PROCEDURES IN CHAPTER 11 CASES AND ASSISTING A. ZACAROLI RE SAME (1.1).	
0.60	AMPONSAH, DUKE K	PREPARE AND FILE TROWERS MARCH 2013 MONTHLY FEE STATEMENT AND COORDINATE SERVICE WITH GCG.	
04/19/13			
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH UCC AND C. MILLET REGARDING PREPARATION FOR HEARING REGARDING EUROLOG FEES.	

04/22/13

3.40 LEVIN, DOUGLAS G

HEAVY CORRESPONDENCES WITH REPRESENTATIVES FROM ALL OF THE PROFESSIONALS RETAINED BY THE DEBTORS, INCLUDING J. GARZA (KPMG), F. O'DRISCOLL (MOURANT), C. BARBOUR (TROWERS), M. KELLY AND N. VOUDOURIS (ROTHSCHILD), S. BARNARD (LINKLATERS), AND S. FULLER, J. MAKUCH AND K. GERBER (A&M), RE COORDINATING FILING OF THEIR INTERIM FEE APPLICATIONS AND MONTHLY FEE STATEMENTS AND VARIOUS RELATED ISSUES (1.4); REVIEW AND COORDINATE FILING OF SAME FEE APPLICATIONS AND MONTHLY FEE STATEMENTS (1.1); TELEPHONE CONFERENCE WITH K. GERBER (A&M) RE SAME (.1); CORRESPONDENCES WITH G. ULVAD AND N. KAMPHAUS (MILBANK) RE COORDINATING FILING OF COMMITTEE'S PROFESSIONALS' FEE APPLICATIONS AND RELATED ISSUES (.1); CORRESPONDENCES WITH J. COSTA, M. KILLICK (SOUTH SQUARE) AND B. KIM RE SUBMITTING MONTHLY FEE STATEMENT ON BEHALF OF A. ZACAROLI (.3); DRAFT AND EDIT FEE STATEMENT OF A. ZACAROLI (.4).

3.90 AMPONSAH, DUKE K

PREPARE AND FILE KPMG LLP AND ALVAREZ AND MARSAL MONTHLY FEE STATEMENTS(1.4); PREPARE AND FILE KPMG LLP, KPMG LLP(UK), LINKLATERS, TROWERS AND HAMLIN INTERIM FEE APPLICATIONS(2.1); COORDINATE SERVICE WITH GCG RE: SAME(.4).

04/23/13

4.90 LEVIN, DOUGLAS G

HEAVY CORRESPONDENCES WITH REPRESENTATIVES FROM ALL OF THE PROFESSIONALS RETAINED BY THE DEBTORS, INCLUDING J. GARZA (KPMG), F. O'DRISCOLL (MOURANT), C. BARBOUR (TROWERS), A. SVOYSKIY, M. KELLY AND N. VOUDOURIS (ROTHSCHILD), S. BARNARD (LINKLATERS), AND S. FULLER, J. MAKUCH AND K. GERBER (A&M), RE COMMENTS TO MONTHLY FEE STATEMENTS AND INTERIM COMPENSATION APPLICATIONS (1.0); TELEPHONE CONFERENCES WITH S. FULLER (A&M) RE COMMENTS TO A&M FEE APPLICATION (.5); REVIEW AND PROVIDE COMMENTS TO MONTHLY FEE STATEMENTS AND INTERIM FEE APPLICATIONS OF MOURANT (.8), A&M (.7), AND ROTHSCHILD (.5); CORRESPONDENCES AND TELEPHONE CONFERENCE WITH D. AMPONSAH RE FILING AND SERVING NUMEROUS MONTHLY FEE STATEMENTS AND INTERIM COMPENSATION APPLICATIONS (.6); DRAFT, EDIT AND PROOFREAD MONTHLY FEE STATEMENT FOR A. ZACAROLI (.7); CORRESPONDENCE WITH J. COSTA, M. KILLICK (SOUTH SQUARE) AND B. KIM RE FILING SAME MONTHLY FEE STATEMENT (.1).

2.80 AMPONSAH, DUKE K

PREPARE AND FILE ALVAREZ AND MARSAL, ANTONY ZACAROLI, MOURANT OZANNES AND ROTHSCHILD INC., MONTHLY FEE STATEMENTS (1.0); PREPARE AND FILE ALVAREZ AND MARSAL AND MOURANT OZANNES INTERIM FEE APPLICATIONS (.8); COORDINATE SERVICE WITH GCG RE: SAME (.4); CONFER WITH D. LEVIN RE: SAME (.6).

04/24/13

1.00 LEVIN, DOUGLAS G

CORRESPONDENCES WITH REPRESENTATIVES FROM ALL OF THE PROFESSIONALS RETAINED BY THE DEBTORS RE ADVISING PROFESSIONALS IN CONNECTION WITH UPCOMING FEE APPLICATION HEARING (.5); COORDINATE NECESSARY WORK STREAMS IN PREPARATION FOR SAME HEARING WITH S. FULLER (A&M) AND G. ULVAD (MILBANK) (.5).

0.80 AMPONSAH, DUKE K

PREPARE AND FILE ROTHSCHILD INC. INTERIM FEE APPLICATIONS(.5); COORDINATE SERVICE WITH GCG RE: SAME(.3).

04/29/13

1.60 WOLFE, MORGAN M

ATTENTION TO REQUEST FROM UST REGARDING
FEE APPLICATION REVIEW FOR PROPOSED
REDUCTIONS OF FEES

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

INSURANCE
30561-00112

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MERYL L. YOUNG	0.10	\$ 985.00	\$ 98.50
CRAIG H. MILLET	13.10	1,040.00	13,624.00
MICHAEL A. ROSENTHAL	0.60	1,090.00	654.00
MATTHEW K. KELSEY	0.50	875.00	437.50
JOSHUA WEISSER	2.60	785.00	2,041.00
AYESHA CHATTERJEE	0.70	595.00	416.50
MATTHEW G. BOUSLOG	1.30	465.00	604.50

Total Services \$ 17,876.00

Total Services, Costs/Charges 17,876.00

BALANCE DUE \$ 17,876.00

INSURANCE
30561-00112

Detail Services:

03/26/13			
0.20	CHATTERJEE, AYESHA	REVIEW DATA SITE FOR INSURANCE CONTRACTS IN DISCUSSION WITH S. LIU.	
04/09/13			
0.50	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER AND A. KIM REGARDING INSURANCE ISSUE.	
04/11/13			
0.80	MILLET, CRAIG H	EMAILS REGARDING TAIL POLICY AND EXTENSIONS OF D&O COVERAGE.	
0.60	ROSENTHAL, MICHAEL A	REVIEW D&O POLICY FOR COVERAGES (.4); EMAILS WITH H. THOMPSON, A. KIM REGARDING D&O COVERAGES, TAIL AND RENEWAL (.2)	
0.60	BOUSLOG, MATTHEW G	ANALYZE D&O INSURANCE POLICY (.4); EMAILS WITH C. MILLET RE SAME (.2).	
04/15/13			
1.50	MILLET, CRAIG H	DRAFT SUBMISSION OF CLAIM RE MFI CLAIM.	
04/16/13			
0.10	YOUNG, MERYL L	TELEPHONE CONFERENCE AND EMAILS WITH C. MILLET RE INSURANCE ISSUE.	
2.50	MILLET, CRAIG H	DRAFT CLAIM SUBMISSION LANGUAGE RE MFI CLAIMS AND EMAILS AND CALLS RE SAME (2.2); EMAILS FROM MFI RE CONTACTING INSURERS, EMAILS WITH COMPANY RE SAME (.3).	
1.60	WEISSER, JOSHUA	REVISIONS TO RESPONSES TO QUESTIONS REGARDING CHAPTER 11 CASES IN CONNECTION WITH INSURANCE ISSUES (.8); RELATED CORRESPONDENCE WITH C. MILLET (.3) AND REVIEW OF DOCUMENTATION UNDERLYING RELATED OUTSTANDING DISPUTE (.5).	

04/17/13	1.50	MILLET, CRAIG H	MULTIPLE EMAILS WITH A. KIM RE MAYHOOLA CLAIMS, LUSAIL AND INSURANCE DISCLOSURE ISSUES AND NOTICE OF CLAIMS TO MARSH (.8); RESPONSE TO COUNSEL FOR MAYHOOLA RE CONTACTING THE CARRIERS (.7).
	0.70	BOUSLOG, MATTHEW G	ANALYZE D&O POLICY (.5); EMAILS WITH C. MILLET RE SAME (.2).
04/18/13	0.90	MILLET, CRAIG H	EMAILS WITH A. KIM REGARDING MAYHOOLA CLAIMS, LUSAIL AND INSURANCE DISCLOSURE ISSUES.
04/22/13	0.40	MILLET, CRAIG H	EMAILS AND CALL WITH A. KIM RE INSURANCE DISCLOSURE AND CLAIM ISSUES.
04/23/13	0.20	MILLET, CRAIG H	EMAILS WITH A. KIM RE ENDORSEMENTS REQUESTED BY MFI.
04/24/13	0.20	MILLET, CRAIG H	EMAILS WITH M. SALZBURG RE NOTICE OF MFI CLAIMS TO CARRIERS.
04/25/13	0.20	MILLET, CRAIG H	EMAILS WITH A. KIM RE QUESTIONS OF INSURERS.
04/26/13	2.10	MILLET, CRAIG H	DRAFT RESPONSE TO QUESTIONS OF INSURERS AND EMAILS WITH A. KIM RE SAME.
04/27/13	0.60	WEISSER, JOSHUA	REVISIONS TO RESPONSES TO INSURANCE QUESTIONNAIRE FOR A. KIM AND C. MILLET

04/29/13

2.60 MILLET, CRAIG H

DRAFT AND REVISE INSURANCE SUBMISSION, EMAILS WITH A. KIM AND FURTHER ADDITIONS AND REVISIONS BASED ON QUESTIONS AND COMMENTS (2.1); EMAILS WITH A. KIM RE COVERAGE EXTENSION STATUS (.2); EMAILS WITH M. SALZBURG RE COVERAGE ISSUES AND MODIFICATIONS TO DISCLOSURE STATEMENT (.3).

0.40 WEISSER, JOSHUA

PREPARE FOR AND ATTEND CALL WITH CLIENT REGARDING INSURANCE ISSUES

0.50 CHATTERJEE, AYESHA

PREPARE FOR AND PARTICIPATE IN CALL WITH J. WEISSER, A. KIM, AND G. ULVAD REGARDING INSURANCE POLICY EXTENSION (0.3); REVIEW INSURANCE ORDER IN RELATION TO INSURANCE POLICY EXTENSION AND RENEWAL (0.2).

04/30/13

0.20 MILLET, CRAIG H

EMAILS WITH M. SALZBURG RE COVERAGE ISSUES AND RELATED EMAIL WITH A KIM.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PLAN & DISCLOSURE STATEMENT
30561-00113

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	147.30	\$1,040.00	\$ 153,192.00
MICHAEL A. ROSENTHAL	280.80	1,090.00	306,072.00
STEVEN P. BUFFONE	270.10	1,090.00	294,409.00
BRUCE D. BOLANDER	10.80	990.00	10,692.00
JEFFREY TRINKLEIN	28.40	1,050.00	29,820.00
J. ALAN BANNISTER	22.60	1,000.00	22,600.00
EMAD H. KHALIL	141.80	990.00	140,382.00
WILLIAM M. RUSTUM	3.30	1,030.00	3,399.00
SELINA S. SAGAYAM	2.80	1,175.00	3,290.00
STEPHEN D. NORDAHL	18.90	995.00	18,805.50
MATTHEW J. WILLIAMS	1.70	960.00	1,632.00
MATTHEW K. KELSEY	70.30	875.00	61,512.50
DANIEL ANGEL	22.80	795.00	18,126.00
JOSHUA WEISSER	102.70	785.00	80,619.50
JONATHAN L. CORSICO	79.60	795.00	63,282.00
JAMES B. O'GRADY	164.50	755.00	124,197.50
JEREMY L. GRAVES	173.30	665.00	115,244.50
KEITH R. MARTORANA	190.90	755.00	144,129.50
SAEE MUZUMDAR	3.30	735.00	2,425.50
JUSTIN J. REDA	62.50	735.00	45,937.50
KEVIN A. MEDRANO	27.80	695.00	19,321.00
BRIAN J. KIM	44.10	695.00	30,649.50
ALAN MOSKOWITZ	224.10	695.00	155,749.50
KATHRYN A. KELLY	0.80	645.00	516.00
MATTHEW G. BOUSLOG	64.80	465.00	30,132.00
TEALE L. CLARK	22.70	510.00	11,577.00
DUKE K. AMPONSAH	22.20	365.00	8,103.00
MORGAN M. WOLFE	10.90	265.00	<u>2,888.50</u>

Total Services

\$1,898,704.50

Total Services, Costs/Charges	1,898,704.50
BALANCE DUE	<u>\$1,898,704.50</u>

PLAN & DISCLOSURE STATEMENT
30561-00113

Detail Services:

03/31/13

1.00 MOSKOWITZ, ALAN

FOLLOW UP LEGAL RESEARCH REGARDING CHATER
IMPACT ON PLAN.

04/01/13

2.00 MILLET, CRAIG H

EMAILS AND CALLS RE OPEN ITEM FOR COMPLETION
ON PLAN AND STATUS OF THE NEGOTIATIONS WITH
THE COMMITTEE OVER THE TERM SHEET (.9); EMAILS
AND CALLS RE PLAN PROVISIONS (.6); REVIEW
REVISED TERMS SHEET AND EMAILS RE SAME (.5).

7.80 ROSENTHAL, MICHAEL A

EXTENDED TELEPHONE CONFERENCE WITH H.
THOMPSON, M. CHOWDHURY, S. BUFFONE
REGARDING REVISIONS TO COOPERATION TERM
SHEET (1.8); REVISE COOPERATION TERM SHEET
RELATIVE TO CHANGES PER CALL (1.2);
CONFERENCE CALL WITH M. TAN, M. CHOWDHURY, S.
BUFFONE, H. THOMPSON, L. HIRSH, T. SNYDER
REGARDING FURTHER REVISIONS TO COOPERATION
TERM SHEET (.7); TELEPHONE WITH L. HIRSH
REGARDING TERM SHEET ISSUES (.2); FURTHER
REVISIONS TO COOPERATION TERM SHEET BASED
ON M. TAN INPUT (1.6); TELEPHONE WITH J. GRAVES
REGARDING TOGGLE SHARES FOR AIHL (.4); REVIEW
PLAN MODIFICATIONS BASED ON TOGGLE SHARE
CONCEPT (.7); TELEPHONE WITH E. FLECK AND S.
BUFFONE REGARDING PLAN ISSUES (.3); EMAIL TO M.
TAN, M CHOWDHURY AND OTHERS REGARDING
SEVERANCE ISSUES IN COOPERATION TERM SHEET
(.2); REVIEW REVISED FEE PROPOSAL RELATED TO
MANAGEMENT SERVICES AGREEMENT (.6); EMAILS
WITH E. FLECK REGARDING DISCLOSURE
STATEMENT HEARING DATE (.1)

- 11.50 BUFFONE, STEVEN P NUMEROUS EMAILS REGARDING REVISIONS TO COOPERATION TERM SHEET (.8); LONG CONFERENCE CALL WITH M. CHOWDHURY, H. THOMPSON AND M. ROSENTHAL REGARDING KEY ISSUES UNDER TERM SHEET (1.8); REVISIONS TO TERM SHEET (1.2); CONFERENCE CALL WITH M. TAN, H. THOMPSON, M. CHOWDHURY AND OTHER SENIOR ARCAPITA MANAGEMENT MEMBERS AND SENIOR ADVISORS TO REVIEW UCC MARK-UP OF TERM SHEET (.7); PREPARE OUTLINE OF KEY ISSUES UNDER THE TERM SHEET (1.1); CALL WITH T. SNYDER (.7); CALL WITH E. FLECK OF MILBANK (.3); MEET WITH M. ROSENTHAL REGARDING REQUIRED CHANGES TO TERM SHEET (.6); REVISE TERM SHEET (1.0); CALL WITH J. O'GRADY (.5); REVIEW REVISED FEE PROPOSAL AS SENT BY M. TAN (.1); ADDITIONAL REVISIONS TO TERM SHEET (1.9); SEVERAL EMAILS WITH M. ROSENTHAL REGARDING OPEN ISSUES UNDER THE TERM SHEET (.8).
- 0.10 TRINKLEIN, JEFFREY REVIEW NEW TERM SHEET.
- 6.30 KHALIL, EMAD H CONSIDER J. GRAVES QUERY RE: ARCSUKUK AND WHETHER THERE ARE ANY SHARI'AH ISSUES IN HAVING NEW ARCAPITA TOPCO (OR ONE OF ITS SUBS) HOLD (AND TAKE DISTRIBUTIONS ON ACCOUNT OF) ITS OWN SUKUK OBLIGATIONS AND/OR PREFERRED STOCK; REVIEW PROPOSED PLAN AND GLOSSARY IN ANALYZING SAME; CONSIDER C. MILLET QUERY RE: \$70 MILLION IN ESCROW FROM THE SALE OF NORTEX BY FALCON TO TIDE DEPOSITED WITH HSBC IN A SHARI'AH COMPLAINT ESCROW AND HSBC POSITION OF ENDING BUSINESS OF HOLDING SHARIA COMPLIANT ESCROWS; CONFERENCE WITH C. MILLET RE: SAME; ATTENTION TO GS AND FGI EXIT PROPOSALS; CONFERENCE WITH B. DOUTON AND J. WEISSER RE: SAME.
- 1.20 KELSEY, MATTHEW K REVIEW REVISIONS TO PLAN RELATING TO TOGGLE ON AVOIDANCE OF CERTAIN ACTIONS AND CORRESPONDENCE RELATING TO SAME (.7); REVIEW REVISIONS TO COOPERATION TERM SHEET (.5).
- 1.40 O'GRADY, JAMES B CALL RE COOPERATION TERM SHEET AND NOTES RE SAME (.9); CALLS WITH S. BUFFONE RE SAME (.5).

- 6.70 GRAVES, JEREMY L LEGAL RESEARCH RELATED TO PRIVILEGED ISSUE (.4); REVIEW REVISED COOPERATION AGREEMENT TERM SHEET (.3); BUILD TOGGLE INTO PLAN (5.4); TELECONFERENCE WITH COMPANY AND ADVISORS REGARDING COOPERATION AGREEMENT (.6).
- 2.90 MARTORANA, KEITH R ATTEND COOPERATION TERM SHEET CONFERENCE CALL WITH COMPANY (.7); REVIEW REVISED DS ORDER AND COMMENTS RE: SAME (1.2); DRAFT/REVISE DISCLOSURE STATEMENT (1.0).
- 0.50 BOUSLOG, MATTHEW G EMAILS WITH K. MARTORANA AND A. MOSKOWITZ RE AMENDED DISCLOSURE STATEMENT ORDER (.1); EMAILS WITH M. ROSENTHAL RE REVISED COOPERATION TERM SHEET (.1); REVISE PROPOSED DISCLOSURE STATEMENT ORDER (.3).
- 04/02/13
1.50 MILLET, CRAIG H EMAILS AND CALLS RE SCHEDULING OF DISCLOSURE STATEMENT HEARING, FUTURE DATES AND STATUS OF NEGOTIATIONS ON TERM SHEET (.8); EMAILS AND CALLS RE OPEN ITEM FOR COMPLETION ON PLAN AND STATUS OF THE NEGOTIATIONS WITH THE COMMITTEE OVER THE TERM SHEET (.7).
- 9.70 ROSENTHAL, MICHAEL A WORK ON REVISIONS TO PLAN AND DISCLOSURE STATEMENT (1.6); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH CLIENT REGARDING REVISED COOPERATION TERM SHEET (1.8); REVIEW AND REVISE COOPERATION TERM SHEET (2.6); MEETING WITH S. BUFFONE REGARDING TERM SHEET ISSUES (.4); NUMEROUS EMAILS WITH M. TAN REGARDING COOPERATION TERM SHEET (.6); REVIEW LATEST DRAFT OF FEE PRESENTATION (.4); CONFERENCE CALL WITH ROTHSCHILD AND A&M REGARDING IMPACT OF TOGGLE SHARES ON RECOVERY PERCENTAGES (.4); EMAILS REGARDING TIMING OF DISCLOSURE STATEMENT HEARING (.3); MEETING WITH S. BUFFONE, J. CORSICO, J. O'GRADY REGARDING IMPLEMENTATION DOCUMENTATION (1.4); REVIEW PROPOSED RESPONSE TO FORTRESS FINANCING OFFER (.2)

- 5.50 BUFFONE, STEVEN P PREPARE FOR CONFERENCE CALL WITH CLIENT BY REVIEWING LATEST DRAFT OF COOPERATION TERM SHEET (.2); CONFERENCE CALL WITH SENIOR MEMBERS OF ARCAPITA MANAGEMENT AND SENIOR ADVISORS TO REVIEW 4/1 DRAFT OF COOPERATION TERM SHEET (1.6); REVISE DRAFT TERM SHEET PER DIRECTIONS ON CALL (.7); NUMEROUS EMAILS WITH M. ROSENTHAL RE SAME (.2); FINAL REVISIONS TO TERM SHEET, INCORPORATE COMMENTS OF H. THOMPSON AND M. ROSENTHAL (.8); MEET WITH M. ROSENTHAL TO DISCUSS OPEN ISSUES (1.4); M. ROSENTHAL EMAILS REGARDING SCHEDULING OF DISCLOSURE STATEMENT HEARING (.6).
- 5.00 BUFFONE, STEVEN P EMAILS WITH J. O'GRADY AND J. CORSICO REGARDING SCHEDULING A MEETING (.7); TELEPHONE CALL WITH J. TRINKLEIN (.3); SEVERAL EMAILS FROM M. TAN REGARDING SCHEDULING OF DISCLOSURE STATEMENT FILING (1.0); MEET WITH M. ROSENTHAL TO DISCUSS STATUS OF NEGOTIATIONS REGARDING ECONOMICS OF TERM SHEET DEAL (1.4); MEET WITH M. ROSENTHAL, J. O'GRADY AND J. CORSICO REGARDING OUTLINE OF REQUIRED CORPORATE TASKS (1.6).
- 0.40 TRINKLEIN, JEFFREY DISCUSS NEGOTIATIONS WITH S. BUFFONE (.3); DISCUSS WITH M. ROSENTHAL (.1).
- 4.00 KHALIL, EMAD H TELEPHONE CONFERENCE WITH J. GRAVES RE: ARCSUKUK ISSUES (.3); CONFERENCE WITH M. ROSENTHAL RE: SAME (.4); ATTENTION TO GSI AND FIG EXIT PROPOSALS AND PROPOSED RESPONSES TO SAME AND INTER-RELATION TO COOPERATION AGREEMENT (1.3); CONFERENCE WITH B. DOUTON RE: SAME (.8); FOLLOW-UP WITH MILBANK RE: SUKUK STRUCTURE AND DOCUMENTATION (1.2).
- 3.50 KELSEY, MATTHEW K CALL WITH COMPANY REGARDING COOPERATION TERM SHEET AND COMMENTS (.8); REVIEW REVISED TERM SHEET (.9); CALL REGARDING LIQUIDATION PREFERENCE CALCULATIONS UNDER DISCLOSURE STATEMENT (.7); REVIEW REVISIONS TO DISCLOSURE STATEMENT (.5); REVIEW CORRESPONDENCE FROM COMMITTEE REGARDING COOPERATION TERM SHEET AND CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.6).

- 1.90 CORSICO, JONATHAN L REVIEW DISCLOSURE STATEMENT AND COOPERATION TERM SHEET.
- 5.20 O'GRADY, JAMES B CALL RE COOPERATION TERM SHEET AND NOTES RE SAME (.8); MEETING WITH S. BUFFONE AND J. CORSICO RE DISPOSITION COMMITTEE ARRANGEMENTS (1.6); PREPARE LIST OF IMPLEMENTATION DOCUMENTATION (1.2); REVIEW OF REVISIONS TO TRANSACTION HOLDCO BOARD CONTROL ANALYSIS, AND CALLS AND EMAILS WITH K. MEDRANO RE SAME (1.9); EMAILS WITH J. CORSICO RE TRANSACTION BACKGROUND (.7).
- 7.60 GRAVES, JEREMY L CORRESPOND WITH K. MARTORANA REGARDING TOGGLE FEATURE (1.0); TELECONFERENCE WITH A&M AND OTHERS REGARDING TOGGLE FEATURE (.4); TELECONFERENCE WITH E. KHALIL REGARDING TOGGLE FEATURE (.3); BUILD TOGGLE INTO PLAN (4.4); INTEGRATE COOPERATION TERM SHEET INTO PLAN (.7); TELECONFERENCE WITH MULTIPLE PARTIES REGARDING COOPERATION AGREEMENT TERM SHEET (.8).
- 8.90 MARTORANA, KEITH R ATTEND CONFERENCE CALL WITH COMPANY RE COOPERATION TERM SHEET (.8); ATTEND CONFERENCE CALL RE CALCULATION OF LIQUIDATION PREFERENCE (1.0); REVIEW AND PROVIDE COMMENTS RE PLAN TOGGLE STRUCTURE (1.3); CORRESPOND WITH J. GRAVES RE SAME (1.0); DRAFT/REVISE DISCLOSURE STATEMENT (4.8).
- 1.50 MOSKOWITZ, ALAN REVIEW EMAIL CORRESPONDENCE (1.3); EMAIL CORRESPONDENCE WITH J. WEISSER AND CLIENT REGARDING KPMG HOLD HARMLESS LETTERS (.2).
- 0.70 BOUSLOG, MATTHEW G ANALYZE REVISED COOPERATION TERM SHEET (.3); EMAILS WITH M. ROSENTHAL RE SAME (.1); EMAILS WITH M. ROSENTHAL RE DISCLOSURE STATEMENT HEARING (.1); REVIEW AMENDED DISCLOSURE STATEMENT (.2).
- 04/03/13
6.10 MILLET, CRAIG H REVIEW AND COMMENT ON DISCLOSURE STATEMENT (5.7); CORRESPONDENCE WITH J. GRAVES, M. BOUSLOG RE SAME (.4).

- 9.70 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH UCC AND S. BUFFONE REGARDING OPEN TERM SHEET ISSUES (1.6); MEETINGS WITH H. THOMPSON, A. ROGERS, M. KELSEY AND S. BUFFONE REGARDING TERM SHEET AND OTHER PLAN ISSUES (3.7); EMAILS WITH AND TO M. TAN REGARDING TERM SHEET NEGOTIATIONS (.3); CONTINUED WORK ON FINALIZING PLAN REVISIONS, INCLUDING TOGGLE SHARE PROVISIONS (3.4); TELEPHONE WITH J. GRAVES REGARDING TOGGLE SHARE ISSUES (.2); EMAIL TO E. FLECK REGARDING SHARE TRANSFER REQUIREMENT (.1); MEETING WITH M. KELSEY REGARDING DISCLOSURE STATEMENT HEARING DATE AND TIMING ISSUES (.2); EMAIL TO M. CHOWDHURY AND L. HIRSH REGARDING OTHER COSTS ISSUE (.2).
- 9.50 BUFFONE, STEVEN P SEVERAL EMAILS WITH M. TAN AND M. ROSENTHAL REGARDING SCHEDULING, KEY ISSUES UNDER TERM SHEET (.9); REVIEW STRUCTURE CHARTS TO PREPARE FOR AND PARTICIPATE IN LENGTHY CONFERENCE CALL WITH E. FLECK, J. MORGAN AND M. ROSENTHAL TO DISCUSS TERM SHEET AND RELATED ISSUES (1.6); REVIEW CERTAIN SECTIONS OF REVISED DISCLOSURE STATEMENT (2.4); LENGTHY MEETING WITH H. THOMPSON, A. ROGERS AND M. ROSENTHAL TO DISCUSS TERM SHEET AND RELATED ISSUES (3.7); SEVERAL EMAILS WITH MILBANK LAWYERS REGARDING REGULATORY ISSUES, INCLUDING INVESTMENT CO. ACT (.6); EMAILS WITH A&M REGARDING "OTHER COSTS" ISSUE (.3).
- 1.80 KHALIL, EMAD H ATTENTION TO GSI AND FIG EXIT PROPOSALS AND PROPOSED RESPONSES TO SAME AND INTER-RELATION TO COOPERATION AGREEMENT (.8); CONFERENCE WITH B. DOUTON RE: SAME (.5); FOLLOW-UP WITH MILBANK RE: SUKUK STRUCTURE AND DOCUMENTATION (.5).
- 2.90 KELSEY, MATTHEW K CONFERENCE WITH A. ROGERS AND H. THOMPSON AND M. ROSENTHAL REGARDING OUTSTANDING PLAN ISSUES AND COOPERATION TERM SHEET.

- 4.70 O'GRADY, JAMES B CALL WITH MILBANK AND GIBSON DUNN TEAM RE COOPERATION TERM SHEET AND NOTES RE SAME (1.9); CALL WITH GIBSON DUNN DILIGENCE TEAM RE DILIGENCE STATUS (.8); REVIEW OF TRANSACTION HOLDCO BOARD CONTROL ANALYSIS AND EMAILS WITH K. MEDRANO RE SAME (1.1); CALLS AND EMAILS WITH C. BABCOCK RE PRIVATE EQUITY OPCO BOARD CONTROL ANALYSIS (.9).
- 7.30 GRAVES, JEREMY L CORRESPOND WITH M. ROSENTHAL REGARDING THE PLAN (.5); CORRESPOND WITH K. MARTORANA REGARDING PLAN CHANGES (.2); REVISE AND EDIT PLAN PER COMMENTS OF M. ROSENTHAL (2.4); TELECONFERENCE WITH COMMITTEE ADVISORS REGARDING THE TERMS OF THE PLAN AND COOPERATION AGREEMENT TERM SHEET (1.9); E-MAILS REGARDING ASSUMED EXECUTORY CONTRACT AND UNEXPIRED LEASE LIST (.1); CORRESPOND WITH C. MILLET REGARDING PLAN AND DISCLOSURE STATEMENT (.3); REVIEW AND COMMENT ON PROJECTIONS (1.9).
- 9.10 MARTORANA, KEITH R DRAFT, REVIEW, AND REVISE DISCLOSURE STATEMENT (8.5); CORRESPOND WITH J. GRAVES REGARDING PLAN REVISIONS (.2); REVIEW NOTICE OF ADJOURNMENT OF DS HEARING (.4).
- 8.00 MOSKOWITZ, ALAN REVISE SOLICITATION ORDER (.1); REVISE DISCLOSURE STATEMENT (6.5); REVISE CHART OF REPLIES TO DISCLOSURE STATEMENT OBJECTIONS (.8); EMAIL CORRESPONDENCE REGARDING KPMG HOLD HARMLESS LETTERS (.5); DRAFT NOTICE OF ADJOURNMENT (.1).
- 0.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE DISCLOSURE STATEMENT REVISIONS.
- 04/04/13
7.80 MILLET, CRAIG H REVIEW COOPERATION TERM SHEET (4.2); CALLS AND EMAILS WITH M. ROSENTHAL RE DISCLOSURE STATEMENT ISSUES (.2); REVIEW MEMORANDUM FROM M. KELSEY RE REVISIONS TO DISCLOSURE STATEMENT (.3); EMAILS WITH S. BUFFONE RE DISCLOSURE STATEMENT (.1); COMMENT ON AND REVISE DISCLOSURE STATEMENT (3.0).

- 11.80 ROSENTHAL, MICHAEL A ALL DAY PLAN AND TERM SHEET MEETINGS WITH M. TAN, H. THOMPSON, A. ROGERS, L. HIRSH, L. CHEN, B. JORDAN, S. BUFFONE REGARDING FINALIZING PLAN TERMS (9.3); EMAILS AND TELEPHONE WITH C. MILLET REGARDING DISCLOSURE STATEMENT ISSUES (.2); TELEPHONE WITH E. FLECK REGARDING UCC CALL AND POSITION RELATIVE TO PLAN (.2); EMAILS WITH E. FLECK REGARDING UCC PLAN ISSUES (.2); EMAIL WITH A. ABDULMALIK REGARDING CBB POSITION RE PLAN (.2); TELEPHONE WITH T. SNYDER AND H. THOMPSON REGARDING PLAN NEGOTIATIONS (.2); CONFERENCE CALL WITH T. JANSEN, B. THOMAS, B. BOLANDER, S. BUFFONE REGARDING REGULATORY ISSUES RELATED TO PLAN (.6); EMAILS TO B. THOMAS REGARDING STRUCTURE OF PLAN (.2); TELEPHONE WITH J. GRAVES REGARDING PLAN PROVISIONS RELATED TO ARCSUKUK (.4); REVIEW HARBOURVEST RESTRICTIVE COVENANTS (.3).
- 10.40 BUFFONE, STEVEN P ALL DAY PLAN AND TERM SHEET MEETINGS WITH M. TAN, H. THOMPSON, A. ROGERS, L. HIRSH, L. CHEN, B. JORDAN, M. ROSENTHAL REGARDING FINALIZING PLAN TERMS (9.3); CONFERENCE CALL WITH B. THOMAS, B. BOLANDER, M. ROSENTHAL AND MILBANK LAWYERS RE REGULATORY ISSUES RELATED TO PLAN (.6); E-MAILS WITH J. O'GRADY RE TERM SHEET BACKGROUND ISSUES AND NEEDED SUPPORT (.1); E-MAILS WITH C. MILLET RE DISCLOSURE STATEMENT (.1); E-MAILS WITH M. CHOWDHURY RE "OTHER COSTS" SECTION OF TERM SHEET (.3).
- 1.30 BOLANDER, BRUCE D PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH M. ROSENTHAL, S. BUFFONE, W. THOMAS REGARDING REGULATORY ISSUES RELATED TO PLAN (.7); TELEPHONE CONFERENCE WITH MILBANK REGARDING SAME (.6).
- 0.70 TRINKLEIN, JEFFREY REVIEW M. ROSENTHAL BAHRAINI CONSENTS AND NEW CBB PROPOSAL.
- 1.90 KHALIL, EMAD H ATTENTION TO ARCSUKUK/TOGGLE ISSUE (1.0); ATTENTION TO GSI AND FIG EXIT PROPOSALS (.9).

- 2.80 KELSEY, MATTHEW K REVIEW REVISIONS TO DISCLOSURE STATEMENT AND DRAFT MEMORANDUM TO C. MILLET (1.1); EMAILS WITH M. BOUSLOG RE SAME (.2); OFFICE CONFERENCE WITH A. MOSKOWITZ, K. MARTORANA RE SAME (1.5).
- 4.50 O'GRADY, JAMES B EMAILS WITH GIBSON DUNN TEAM RE REVISIONS TO DISCLOSURE STATEMENT (.2); EMAILS WITH GIBSON DUNN REGULATORY SPECIALISTS (.2); REVIEW REVISIONS TO PRIVATE EQUITY OPCO BOARD CONTROL ANALYSIS (1.8); REVIEW REVISIONS TO TRANSACTION HOLDCO BOARD CONTROL ANALYSIS (.2); EMAILS AND CALLS WITH K. MEDRANO RE SAME (.5); REVIEW MINORITY INVESTOR CONSENT RIGHTS (1.2); EMAILS WITH S. BUFFONE AND S. HANDLER RE SAME (.4).
- 7.50 GRAVES, JEREMY L BUILD TOGGLE FEATURE INTO THE PLAN (7.0); TELECONFERENCE WITH ROTHSCHILD REGARDING PROJECTIONS (.5).
- 13.40 MARTORANA, KEITH R DRAFT AND REVISE DISCLOSURE STATEMENT, TO INCLUDE CHANGES AND COMMENTS FROM C. MILLET (11.9); OFFICE CONFERENCE WITH M. KELSEY, A. MOSKOWITZ RE SAME (1.5).
- 1.00 REDA, JUSTIN J DRAFT TAX DISCLOSURE REGARDING PASSIVE FOREIGN INVESTMENT COMPANY AND CONTROLLED FOREIGN CORPORATION RULES (.9); SEND TO R. WEISS FOR REVIEW (.1).
- 8.50 MOSKOWITZ, ALAN REVIEW AND REVISE DISCLOSURE STATEMENT (6.7); OFFICE CONFERENCE WITH M. KELSEY AND K. MARTORANA REGARDING SAME (1.5); EMAIL CORRESPONDENCE REGARDING KPMG HOLD HARMLESS LETTER (.3).
- 1.00 BOUSLOG, MATTHEW G REVIEW AMENDED PLAN AND DISCLOSURE STATEMENT (.8); EMAILS WITH M. KELSEY RE SAME (.2).

04/05/13

3.10 MILLET, CRAIG H

REVIEW AND REVISE DISCLOSURE STATEMENT (1.5); RELATED EMAILS AND CALLS RE COOP TERM SHEET, PLAN PROVISIONS (.4); DRAFT MEMO RE CHANGES NEEDED AND STATUS OF PRESENT FORM OF TERM SHEET (1.2).

11.90 ROSENTHAL, MICHAEL A

PARTICIPATE IN EXTENDED ALL DAY PLAN AND TERM SHEET NEGOTIATIONS WITH M. CHOWDHURY, H. THOMPSON, L. HIRSH, M. TAN, A. ABDULMALIK, H. AL RAEI, S. BUFFONE, E. FLECK, J. MORGAN, B. JORDAN AND OTHERS (9.8); EMAILS TO AND FROM B. GREER, S. DUDLEY AND E. FLECK REGARDING SCB PLAN PROPOSAL (.3); EMAILS WITH B. DOUTON AND S. DUDLEY REGARDING STATUS OF GS EXIT PROPOSAL (.2); TELEPHONE WITH N. GREENBLATT REGARDING AD HOC GROUP ISSUES (.2); REVIEW REVISED PLAN TERMS RELATED TO TOGGLE PLAN AND EMAIL FROM J. GRAVES REGARDING SAME (.2); MEETING WITH K. MARTORANA, H. THOMPSON, A. ROGERS REGARDING BOARD SCHEDULE AND SOLICITATION ISSUES (.6); EMAIL FROM B. BOLANDER REGARDING INVESTMENT COMPANY ACT ISSUES (.2); MEETING WITH J. O'GRADY, M. TAN, M CHOWDHURY, S. BUFFONE REGARDING SCOPE OF COOPERATION SERVICES (.4)

11.20 BUFFONE, STEVEN P

PARTICIPATE IN EXTENDED ALL DAY PLAN AND TERM SHEET NEGOTIATIONS WITH M. CHOWDHURY, H. THOMPSON, L. HIRSH, M. TAN, A. ABDULMALIK, H. AL RAEI, M. ROSENTHAL, E. FLECK, J. MORGAN, B. JORDAN AND OTHERS (9.8); MEETING WITH J. O'GRADY, M. TAN, M. CHOWDHURY, M. ROSENTHAL REGARDING SCOPE OF COOPERATION SERVICES (.4); ATTENTION TO STANDARD CHARTERED BANK ISSUES (.6); MEETINGS AND EMAILS RE MANAGEMENT INCENTIVE PLAN (.4).

0.70 BOLANDER, BRUCE D

DRAFT MEMO TO GDC TEAM REGARDING INVESTMENT COMPANY ACT ISSUES FOR REORGANIZATION PLAN.

2.40 KHALIL, EMAD H

PREPARE FOR AND ATTEND TELEPHONE CONFERENCE WITH ROTHSCHILD RE: GSI AND FIP PROPOSALS FOR EXIT (.8); REVIEW AND REVISE PLAN IN CONNECTION WITH ARCSUKUK/TOGGLE/SUKUK ISSUES (1.1); ATTENTION TO COOPERATION AGREEMENT ISSUES INCLUDING AND INTER-RELATION WITH EXIT FACILITY (.5).

- 4.90 KELSEY, MATTHEW K CALL WITH GARDEN CITY GROUP REGARDING SOLICITATION ISSUES (.5); CONFERENCE WITH K. MARTORANA REGARDING SAME (.3); REVIEW REVISIONS TO DISCLOSURE STATEMENT AND CORRESPONDENCE WITH C. MILLET REGARDING SAME (1.2); CONFERENCES WITH MANAGEMENT TEAM REGARDING COOPERATION TERM SHEET AND DEAL (2.7); REVIEW REVISED SOLICITATION ORDER (.2).
- 7.00 O'GRADY, JAMES B MEETINGS WITH CLIENT TO DISCUSS COOPERATION TERM SHEET (2.3); PREPARE INITIAL DRAFT OF SCOPE OF SERVICES EXHIBIT TO COOPERATION TERM SHEET AND DISCUSSIONS WITH CLIENT RE SAME (2.9); REVISIONS TO SCOPE OF SERVICES EXHIBIT TO REFLECT DISCUSSIONS WITH CLIENT (1.8).
- 4.80 GRAVES, JEREMY L BUILD TOGGLE FEATURE INTO THE PLAN (4.5); REVIEW AND COMMENT ON PROJECTIONS (.3).
- 10.40 MARTORANA, KEITH R MEETING WITH COMPANY RE FILING TIMELINE AND SOLICITATION ISSUES (.3); DISCUSSION WITH J. REDA RE SAME (.1); CONFERENCE CALL WITH GCG RE SOLICITATION ISSUES (.5); MEETING WITH M. KELSEY RE: EXECUTIVE SUMMARY (1.2); DRAFT/REVISE DISCLOSURE STATEMENT (6.0); REVIEW AND PROVIDE COMMENTS TO REVISED BALLOTS AND DS ORDER (2.3).
- 0.30 REDA, JUSTIN J DISCUSS REVISIONS TO DISCLOSURE STATEMENT WITH R. WEISS (.2); DISCUSS TIMING WITH K. MARTORANA (.1).
- 8.80 MOSKOWITZ, ALAN REVIEW REVISED DRAFT OF THE PLAN AND GLOSSARY (1.5); REVIEW AND REVISE DISCLOSURE STATEMENT (6.0); PREPARE FOR AND ATTEND CONFERENCE CALL WITH GCG REGARDING SOLICITATION TIMELINE ISSUES (1.3).
- 1.60 BOUSLOG, MATTHEW G REVIEW AMENDED PLAN AND DISCLOSURE STATEMENT (.3); EMAILS AND CALLS WITH J. GRAVES RE SAME (.3); EMAILS WITH K. MARTORANA RE PLAN SOLICITATION TIMELINE (.3); REVISE DISCLOSURE STATEMENT ORDER (.7).

04/06/13

2.10 ROSENTHAL, MICHAEL A EMAILS TO AND FROM S. BUFFONE AND J. MORGAN REGARDING TERM SHEET (.3); REVIEW REVISED SCOPE OF SERVICES EXHIBIT (.8); EMAILS TO H. THOMPSON REGARDING SHAREHOLDER MEETING (.4); TELEPHONE WITH H. THOMPSON REGARDING SHAREHOLDER MEETING (.3); EMAILS WITH E. FLECK REGARDING TERM SHEET (.2); EMAILS WITH T. SNYDER RE TERM SHEET (.1).

2.60 BUFFONE, STEVEN P EMAIL WITH J. O'GRADY REGARDING SCOPE OF SERVICES EXHIBIT (.5); REVIEW AND COMMENT ON DRAFT OF SAME (.8); EMAILS FROM AND TO J. MORGAN AND E. FLECK AT MILBANK REGARDING TERM SHEET (.3); WORK ON TERM SHEET AND EXHIBITS (1.0).

2.10 O'GRADY, JAMES B REVISE SCOPE OF SERVICES EXHIBIT (1.6); EMAILS WITH CLIENT AND GIBSON DUNN TEAM REGARDING SAME (.5).

04/07/13

4.50 MILLET, CRAIG H COMMENT ON AND REVISE DISCLOSURE STATEMENT AND PLAN.

2.70 ROSENTHAL, MICHAEL A EMAILS TO AND FROM E. FLECK REGARDING MANAGEMENT SERVICES AGREEMENT AND SCB (.2); REVIEW REVISED DISCLOSURE STATEMENT DRAFT (2.3); CONSIDER PLAN TREATMENT OF SCB (.2).

1.80 BUFFONE, STEVEN P EMAILS WITH M. KELSEY REGARDING EXIT FACILITY (.2); EMAILS WITH J. O'GRADY REGARDING EXHIBIT C TO TERM SHEET (.4); REVIEW SELECTED PROVISIONS OF DISCLOSURE STATEMENT (1.2).

6.30 MARTORANA, KEITH R REVIEW AND REVISE DISCLOSURE STATEMENT TO INCORPORATE COMMENTS FROM C. MILLET.

5.00 MOSKOWITZ, ALAN REVIEW REVISED TERM SHEETS (1.5); REVIEW AND REVISE DISCLOSURE STATEMENT (3.5).

0.20 BOUSLOG, MATTHEW G REVIEW MANAGEMENT SETTLEMENT TERM SHEET (.1); EMAILS WITH K. MARTORANA RE DISCLOSURE STATEMENT ORDER (.1).

04/08/13

6.10 MILLET, CRAIG H

ANALYSIS OF RELEASE ISSUES AND MULTIPLE CALLS AND EMAILS RE SAME (2.2); REVISE DS AND RELATED ANCILLARY DOCUMENTS (3.9).

10.70 ROSENTHAL, MICHAEL A

EXTENSIVE WORK ON REVISIONS TO DISCLOSURE STATEMENT TO INPUT COOPERATION TERM SHEET, UPDATE AND PREPARE FOR FILING (7.2); CONFERENCE CALL WITH J. GRAVES AND C. MILLET REGARDING RELEASE PROVISIONS OF PLAN (.3); CONSIDERATION OF SOLICITATION ISSUES (.4); EMAILS TO AND FROM J. GRAVES REGARDING CAYMAN LIQUIDATION ISSUES (.2); CONSIDER CAYMAN LIQUIDATION ISSUES RELATIVE TO ARCSUKUK (.4); DISCUSSION WITH M. KELSEY AND S. DICKSON RE CAYMAN LIQUIDATION ISSUES (.2); TELE AND EMAILS WITH B. GREER REGARDING SCB PLAN TREATMENT (.2); TELEPHONE WITH E. FLECK REGARDING SCB PLAN TREATMENT AND CBB ISSUES (.2); REVIEW REVISED COOPERATION TERM SHEET (.8); DISCUSSION WITH S. BUFFONE RE TERM SHEET (.2); TELE WITH M. CHOWDHURY RE AD HOCS (.2); TELE WITH S. DUDLEY AND B. DOUTON REGARDING EXIT FACILITY ALTERNATIVES (.4)

3.70 BUFFONE, STEVEN P

EMAILS WITH M. ROSENTHAL AND E. FLECK OF MILBANK REGARDING TERM SHEET ISSUES IN RELATION TO SCB PLAN TREATMENT (.8); REVIEW AND COMMENT ON MEMO REGARDING CHANGES TO OPCO BOARDS OF DIRECTORS (1.9); MEET WITH M. ROSENTHAL RE TERM SHEET (.2); REVIEW REVISED TERM SHEET PREPARED BY MILBANK (.8).

7.80 BUFFONE, STEVEN P

REVISE TERM SHEET AND CONTINUE DRAFTING EXHIBITS THERETO.

1.30 KHALIL, EMAD H

TELEPHONE CONFERENCE WITH COMPANY AND ROTHSCHILD RE STATUS OF GSI AND FIG PROPOSALS/CONVERSATION, UCC/HL INVOLVEMENT IN PROCESS AND PROPOSED TIMELINE, AND SCB STATUS (.5); FOLLOW-UP EMAILS RE: SAME (.8).

1.80 KELSEY, MATTHEW K

CONFERENCE WITH M. ROSENTHAL REGARDING EXECUTIVE SUMMARY AND BOARD MEETING (.8); REVISIONS TO PLAN AND DISCLOSURE STATEMENT AND CONFERENCES REGARDING SAME (1.0).

- 3.80 O'GRADY, JAMES B CALLS AND EMAILS WITH K. MEDRANO AND C. BABCOCK RE ORGANIZATIONAL DOCUMENTS DILIGENCE REVIEW (.8); EMAILS WITH CLIENT, K. MEDRANO AND C. BABCOCK RE CONTROL RIGHTS FOR [REDACTED] AND [REDACTED] (.7); REVISIONS TO TRANSACTION HOLDCO BOARD CONTROL ANALYSIS, AND EMAILS AND CALLS WITH C. BABCOCK RE SAME (1.4); DRAFT COVER EMAIL AND DISTRIBUTE TRANSACTION HOLDCO BOARD CONTROL ANALYSIS TO CLIENT (.7); EMAILS WITH J. GRAVES RE IMPLEMENTATION STEPS (.2).
- 9.40 GRAVES, JEREMY L CORRESPONDENCE REGARDING REVISED DISCLOSURE STATEMENT (.4); REVISE AND EDIT PLAN PER COMMENTS OF C. MILLET (.8); REVIEW COMMENTS TO DISCLOSURE STATEMENT AND MAKE CORRESPONDING PLAN CHANGES (4.7); E-MAILS WITH C. MILLET REGARDING RELEASES (.7); REVIEW AND COMMENT ON PROJECTIONS (1.2); TELECONFERENCE WITH C. MILLET REGARDING PLAN RELATED ISSUES (.7); EMAILS WITH M. ROSENTHAL AND C. MILLET REGARDING PLAN TERMS (.9).
- 10.20 MARTORANA, KEITH R REVIEW AND INCORPORATE C. MILLET REVISIONS TO DISCLOSURE STATEMENT AND FURTHER REVISIONS RE: SAME (6.4); OFFICE CONFERENCE WITH A. MOSKOWITZ RE SAME (1.0); DRAFT EXECUTIVE SUMMARY OF PLAN AND DISCLOSURE STATEMENT (2.8).
- 3.00 REDA, JUSTIN J BEGIN REVIEW FOR PASSIVE FOREIGN INVESTMENT COMPANY ANALYSIS.
- 8.30 MOSKOWITZ, ALAN REVISE DRAFT DISCLOSURE STATEMENT (6.5); OFFICE CONFERENCE WITH K. MARTORANA REGARDING SAME (1.0); REVIEW REVISED COOPERATION TERM SHEET (.8).
- 0.70 BOUSLOG, MATTHEW G EMAILS WITH K. MARTORANA, J. GRAVES AND A. MOSKOWITZ RE DISCLOSURE STATEMENT ORDER (.2); REVISE NOTICE OF DISCLOSURE STATEMENT ORDER (.1); REVIEW SYNDICATION COMPANY TERM SHEET (.4).

04/09/13

8.40 MILLET, CRAIG H

ANALYSIS OF RELEASE ISSUES AND ADMIN CLAIM
BAR DATE AND MULTIPLE CALLS AND EMAILS
REGARDING SAME (1.5); DRAFT AND REVISE DS AND
RELATED ANCILLARY DOCUMENTS AND NUMEROUS
EMAILS AND CALLS REGARDING SAME (6.9).

12.20 ROSENTHAL, MICHAEL A NUMEROUS EMAILS TO GDC PLAN TEAM REGARDING VARIOUS PLAN AND DISCLOSURE STATEMENT REVISIONS (.6); REVIEW LIST OF OPEN TERM SHEET ITEMS FROM S. BUFFONE (.6); EMAIL TO CLIENT AND S. BUFFONE REGARDING ADDITIONAL TERM SHEET ITEMS (.2); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH CLIENT REGARDING TERM SHEET RESPONSE (1.6); MEETING WITH S. BUFFONE AND J. O'GRADY REGARDING TERM SHEET RESPONSE (.3); REVIEW AND FURTHER REVISE TERM SHEET (1.4); TELEPHONE AND EMAILS WITH E. FLECK REGARDING FURTHER UCC REVISIONS TO TERM SHEET (.3); REVIEW FURTHER REVISED UCC TERM SHEET (.3); TELEPHONE WITH H. THOMPSON REGARDING PLAN REGULATORY ISSUES (.6); EMAIL TO H. THOMPSON REGARDING PLAN REGULATORY ISSUES (.3); EMAIL TO E. FLECK REGARDING ONE-TIME COSTS (.1); PREPARE PRIORITY PRE-FILING CHECKLIST AND TRANSMIT TO CLIENT (.4); TELEPHONE WITH J. GRAVES REGARDING PLAN RELEASES AND CAYMAN DISCHARGE ISSUES (.3); EMAILS TO C. MILLET AND TELE WITH C. MILLET REGARDING PLAN RELEASE AND DISCHARGE ISSUES (.2); CALL WITH REGULATORY TEAM REGARDING DS DISCLOSURES OF REGULATORY ISSUES (.7); TELE WITH B. BOLANDER REGARDING REGULATORY ISSUES RELATED TO PLAN (.3); TELEPHONE WITH H. THOMPSON REGARDING REGULATORY AND DISTRIBUTION ISSUES (.4); EMAILS TO P. CORR AND N. GREENBLATT REGARDING PLAN SUPPORT LETTERS (.2); CONSIDER ISSUES RELATED TO CRAMDOWN ARGUMENTS ██████████ (.4); TELEPHONE WITH J. GRAVES REGARDING SCB CRAMDOWN ISSUES (.2); EMAILS TO AND FROM L. HIRSH AND J. GRAVES REGARDING CAYMAN LIQUIDATION ANALYSIS (.2); TELEPHONE WITH S. NORDAHL REGARDING MANAGEMENT SERVICES AGREEMENT (.2); EMAILS WITH S. DUDLEY, B. DOUTON REGARDING SCB AND EXIT FACILITY STATUS (.3); EMAILS TO AND FROM E. FLECK REGARDING LIST OF SINGLE ENTITY COMPANIES (.2); REVISE EXHIBIT TO TERM SHEET RELATED TO DISPOSITION COMMITTEES (.3); EMAILS WITH C. MILLET AND J. GRAVES REGARDING ADMIN CLAIM BAR DATE (.2); MEETING WITH E. KHALIL AND M. WILLIAMS REGARDING EXIT FACILITY AND TERM SHEET ISSUES (.3); PARTICIPATE IN ROTHSCHILD WEEKLY UPDATE CALL (.6); MEETING WITH K. MARTORANA REGARDING ADDITIONAL DS DISCLOSURES (.2); CONSIDER PLAN SECURITY TRANSFERABILITY AND DISTRIBUTION ISSUES (.3)

11.30 BUFFONE, STEVEN P

NUMEROUS E-MAILS WITH SENIOR ARCAPITA EXECUTIVES, OUTSIDE ADVISORS, GIBSON DUNN TEAM AND MILBANK RE A WIDE VARIETY OF TOPICS, INCLUDING TERM SHEET AND EXHIBITS THERETO, DISCLOSURE STATEMENT REVISIONS, REGULATORY ISSUES (1.1); E-MAILS WITH M. ROSENTHAL, W. THOMAS AND B. BOLANDER RE REGULATORY ISSUES (.2); E-MAILS WITH M. ROSENTHAL REGARDING TO DO LIST (.2); CONFERENCE CALL WITH SENIOR ARCAPITA EXECUTIVES TO REVIEW OUTLINE OF OPEN ISSUES UNDER TERM SHEET AND RESOLVE OUTSTANDING ISSUES (1.6); REVISE TERM SHEET IN ACCORDANCE WITH CLIENT RESPONSE (1.1); E-MAILS AND CONFERENCE CALL WITH H. THOMPSON AND M. ROSENTHAL RE BAHRAIN REGULATORY ISSUES (.9); E-MAILS AND CALLS WITH M. ROSENTHAL AND J. O'GRADY RE EXHIBITS TO TERM SHEET (.4); MEET WITH M. ROSENTHAL AND J. O'GRADY RE SAME (.3); REVIEW EXHIBIT DRAFTS PREPARED BY J. O'GRADY (.6); MEET WITH M. ROSENTHAL, M. KELSEY, K. MARTORANA AND A. MOSKOWITZ AND CONFERENCE CALL WITH B. BOLANDER AND B. THOMAS RE REGULATORY ASPECTS OF PLAN AND DISCLOSURE ISSUES RELATED TO SAME (1.1); SEVERAL E-MAILS WITH M. ROSENTHAL AND MILBANK RE SAME (.4); E-MAILS WITH J. GRAVES RE RESTRICTIONS ON TRADING REORGANIZED ARCAPITA SECURITIES (.2); E-MAILS WITH E. KHALIL RE RESTRICTIONS ON TRANSFER OF SUKUK OBLIGATIONS (.2); E-MAILS J. O'GRADY AND J. GRAVES RE LIQUIDATION PREFERENCE (.2); CALLS AND E-MAILS WITH S. NORDAHL RE DRAFTING OF MANAGEMENT SERVICES AGREEMENT (.6); E-MAILS RE REGULATORY COMPLIANCE COSTS TO BE PAID BY REORGANIZED ARCAPITA (.5); E-MAIL J. O'GRADY TO FOLLOW UP ON CAYMAN ISSUES UNDER TERM SHEET (.3); REVIEW REVISED TERM SHEET RECEIVED FROM EVAN FLECK AT MILBANK (.8); DISTRIBUTE TO CLIENT WITH E-MAIL NOTE (.6).

0.70 BOLANDER, BRUCE D

TELEPHONE CONFERENCE WITH GIBSON, DUNN & CRUTCHER TEAM TO DISCUSS ISSUES UNDER INVESTMENT COMPANY AND INVESTMENT ADVISERS ACTS.

- 3.70 KHALIL, EMAD H ATTENTION TO EXIT FACILITY TERMS SHEET AND SUKUK TERM SHEET FOR INCLUSION WITH PLAN (1.0); CONFERENCE WITH M. KELSEY ET. AL RE: PLAN (.3); ATTENTION TO GSI AND FIG EXIT FACILITY PROPOSALS TRANSFER RESTRICTION DISCLOSURE TO EXIT FACILITY AND SUKUK TERM SHEETS (1.4); CONFERENCE WITH A. BANNISTER RE: SAME (1.0).
- 0.70 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH M. ROSENTHAL AND S. BUFFONE REGARDING MANAGEMENT AGREEMENT (.4); OFFICE CONFERENCE WITH D. ANGEL REGARDING MANAGEMENT AGREEMENT AND PRECEDENT (.3).
- 1.10 WILLIAMS, MATTHEW J PULL GM LANGUAGE AND FOLLOW UP REGARDING QIB ISSUE
- 5.30 KELSEY, MATTHEW K ATTENTION TO ISSUES LIST ON COOPERATION TERM SHEET AND VARIOUS MARK UPS (1.2); REVISIONS TO DISCLOSURE STATEMENT AND PLAN AND DISCUSSIONS WITH M. ROSENTHAL AND C. MILLET REGARDING SAME (1.9); CALL REGARDING REGULATORY ISSUES (1.0); COORDINATE WITH K. MARTORANA REGARDING REVISIONS TO DISCLOSURE STATEMENT APPROVAL ORDER AND SOLICITATION PROCEDURES (.4); RESEARCH PLAN ISSUES RELATING TO REGULATORY COMPLIANCE ISSUES (.8).
- 0.30 ANGEL, DANIEL OFFICE MEETING WITH S. NORDAHL RE TRANSACTION.
- 6.80 O'GRADY, JAMES B EMAILS AND CALLS WITH CAYMAN COUNSEL REGARDING TRANSACTION HOLDCO BOARD CONTROL ANALYSIS (1.8); EMAILS AND CALLS WITH C. BABCOCK RE PRIVATE EQUITY OPCO BOARD CONTROL ANALYSIS (.4); EMAILS AND CALLS WITH K. MEDRANO RE FULL INVESTMENT STRUCTURE BOARD CONTROL ANALYSIS (.6); EMAIL TO CAYMAN COUNSEL RE COOPERATION TERM SHEET (.9); CALLS AND EMAILS WITH S. BUFFONE RE COOPERATION TERM SHEET (.5); PREPARE EXHIBIT A (DISPOSITION COMMITTEES) TO COOPERATION TERM SHEET, AND EMAILS AND REVISIONS RE SAME (1.4); EMAILS AND CALL WITH J. GRAVES RE EQUITY TERM SHEET (1.2).

11.00 GRAVES, JEREMY L TELECONFERENCE WITH M. ROSENTHAL REGARDING PLAN RELATED ISSUES (.5); EMAILS WITH C. MILLET AND K. MARTORANA REGARDING SAME (.7); TELECONFERENCE WITH ROTHSCHILD REGARDING PROJECTIONS (.7); REVISE AND EDIT PLAN PER COMMENTS OF M. ROSENTHAL AND C. MILLET (6.5); TELECONFERENCE WITH REGULATORY COUNSEL REGARDING PROVISIONS OF PLAN (.7); REVISE AND EDIT FALCON SECTIONS OF PLAN (.5); TELECONFERENCE WITH C. MILLET REGARDING COMMENTS TO DISCLOSURE STATEMENT (.7); REVISE AND EDIT DISCLOSURE STATEMENT PER COMMENTS OF C. MILLET (.7).

6.10 MARTORANA, KEITH R CONFERENCE CALL WITH COMPANY RE COOPERATION TERM SHEET (.7); CONFERENCE CALL WITH GDC TEAM RE REGULATORY MATTERS (.8); DRAFT AND REVISE DISCLOSURE STATEMENT (2.2); REVIEW AND MODIFY DISCLOSURE STATEMENT ORDER (.8); DRAFT PLAN/DS ISSUES LIST (1.6).

1.50 REDA, JUSTIN J CONTINUE PASSIVE FOREIGN INVESTMENT COMPANY ANALYSIS (.5); REVIEW EMAIL AND ATTACHMENTS FROM J. TRINKLEIN RE SAME (.8); DISCUSS WITH R. WEISS (.2).

10.30 MOSKOWITZ, ALAN REVIEW REVISED TERM SHEETS (1.5); REVISE DRAFT DISCLOSURE STATEMENT (7.8); CONFERENCE CALL REGARDING REGULATORY MATTERS ASSOCIATED WITH PLAN (1.0).

1.50 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL AND S. BUFFONE RE SYNDICATION COMPANY TERM SHEET (.3); EMAILS WITH M. ROSENTHAL RE INVESTMENT ACT ISSUES (.1); REVISE DISCLOSURE STATEMENT ORDER (.3); EMAILS WITH M. ROSENTHAL, M. KELSEY, K. MARTORANA AND A. MOSKOWITZ RE SAME (.5); RESEARCH RE INTERDEBTOR ISSUES (.3).

04/10/13
0.70 MILLET, CRAIG H REVISE PLAN EXECUTIVE SUMMARY AND EMAILS RE SAME.

0.80 MILLET, CRAIG H CONFERENCE CALL MEETING RE DS AND PLAN REVISIONS.

6.60 MILLET, CRAIG H

DRAFT AND REVISE DS, PLAN AND RELATED
ANCILLARY DOCUMENTS AND NUMEROUS EMAILS
AND CALLS RE SAME.

13.20 ROSENTHAL, MICHAEL A

ALL DAY NEGOTIATIONS AND WORK ON FINAL PLAN
AND DISCLOSURE STATEMENT DOCUMENTS (6.8);
PREPARE FOR AND PARTICIPATE IN CONFERENCE
CALL WITH MILBANK, S. BUFFONE AND J. O'GRADY
REGARDING DOCUMENTATION ISSUES RELATED TO
TERM SHEET AND PLAN (1.4); TELE WITH H.
THOMPSON AND M. TAN REGARDING OPEN TERM
SHEET ISSUES (.8); REVIEW AND COMMENT ON
REVISED STRUCTURE CHART (.4); REWORK TERM
SHEET AND WORK ON RELATED EXHIBITS (1.6); TELE
WITH H. THOMPSON, A. ABDULMALIK REGARDING
BAHRAIN REGULATORY ISSUES (.4); TELE WITH H.
THOMPSON REGARDING BAHRAIN REGULATORY
ISSUES (.4); MEETING WITH M. KELSEY REGARDING
PLAN ISSUES (.2); TELE WITH J. GRAVES AND C.
MILLET REGARDING PLAN DRAFTING ISSUES (.3);
TELE WITH L. HIRSH REGARDING SEVERANCE COST
EXHIBIT (.2); TELE WITH E. FLECK RE PLAN RELATED
ISSUES (.2); TELE WITH B. BOLANDER REGARDING
NON-TRANSFERABILITY ISSUES (.2); EMAILS WITH B.
DOUTON AND S. DUDLEY REGARDING SCB
SETTLEMENT (.2); EMAILS WITH C. MILLET
REGARDING ADMIN CLAIM BAR DATE (.1)

- 12.80 BUFFONE, STEVEN P NUMEROUS E-MAILS AND NEGOTIATIONS WITH SENIOR EXECUTIVES OF ARCAPITA, KEY ADVISORS, M. ROSENTHAL AND OTHERS FROM GIBSON DUNN TEAM ON WIDE VARIETY OF TOPICS, INCLUDING TERM SHEET, BAHRAIN REGULATORY ISSUES, EXHIBITS TO TERM SHEET (6.8); CONFERENCE CALL WITH A. ABUDMALIK AND M. ROSENTHAL RE BAHRAIN REGULATORY ISSUES (.2); REVIEW REVISIONS TO TERM SHEET SENT BY E. FLECK (.2); REVISE TERM SHEET (.5); MEET WITH M. ROSENTHAL RE TERM SHEET ISSUES (.2); CONFERENCE CALL WITH H. THOMPSON, A. ROGERS AND M. ROSENTHAL RE BAHRAIN REGULATORY ISSUES (.8); REVIEW DRAFT CHECKLIST PREPARED BY J. O'GRADY (.8); CONFERENCE CALL WITH MILBANK AND M. ROSENTHAL AND J. O'GRADY TO REVIEW MASTER LIST OF DOCUMENTS REQUIRED TO IMPLEMENT THE RESTRUCTURING (1.3); MEET WITH J. O'GRADY RE DRAFTING MASTER LIST (.2); MEET WITH S. NORDAHL AND D. ANGEL RE MANAGEMENT SERVICES AGREEMENT (.2); CONFERENCE CALL WITH ADAM BATHGATE OF MOURANT AND J. O'GRADY RE CAYMAN ISSUES, ESPECIALLY ESTABLISHMENT OF DISPOSITION COMMITTEES (.2); E-MAILS P. HARTER AND H. PLAHE RE BAHRAIN ISSUES (.2); REVIEW SPREADSHEET OF CAYMAN CO.'S, SYNDICATION CO.'S, ETC. (.3); REVIEW UCC'S REVISIONS TO EQUITY TERM SHEET (.5); E-MAILS TO M. ROSENTHAL, J. O'GRADY AND GD TEAM RE SAME (.4).
- 0.40 BOLANDER, BRUCE D WORK ON DISCLOSURE OF INVESTMENT COMPANY ACT TRANSFER RESTRICTIONS.
- 0.40 TRINKLEIN, JEFFREY DISCUSS MANAGEMENT AGREEMENTS WITH O'GRADY (.2); NOTE TO WEISS REGARDING DISCLOSURE OBLIGATIONS (.2).
- 5.40 KHALIL, EMAD H PREPARE FOR AND ATTEND TELEPHONE CONFERENCE RE: EXIT FACILITY AND COORDINATION AGREEMENT (1.8); CONFERENCE WITH R. WEISS RE: US TAX DISCLOSURE FOR SUKUKS (.4); ATTENTION TO SUKUK TERM SHEET AND TOGGLE ISSUES AND EXIT TERM SHEET AND NEED TO TAKE INTO CONSIDERATION THE LATEST TERMS AND THE POSSIBILITY OF [REDACTED] (.5); CONFERENCE WITH M. ROSENTHAL RE: SAME (.2); REVIEW AND COMMENT RESTRUCTURING IMPLEMENTATION MEMORANDUM AND FOCUS ON SUKUK TRANCHE (1.3); REVIEW AND COMMENT ON PLAN EXECUTIVE SUMMARY FOR COMPANY (1.2).

- 1.60 NORDAHL, STEPHEN D REVIEW REORGANIZATION TERM SHEET (.3); REVIEW MANAGEMENT SERVICES TERM SHEET (.4); TELEPHONE CONFERENCES WITH MILBANK AND S. BUFFONE, M. ROSENTHAL AND D. ANGEL REGARDING MANAGEMENT AGREEMENT AND RELATED ISSUES (.9).
- 6.60 KELSEY, MATTHEW K DRAFT EXECUTIVE SUMMARY OF CHAPTER 11 PLAN FOR BOARD APPROVAL AND REVIEW REVISIONS FROM C. MILLET (3.4); PREPARE FOR AND ATTEND TEAM MEETING REGARDING OPEN DISCLOSURE STATEMENT ISSUES AND PLAN ISSUES AND FILING IMPLEMENTATION (2.1); CONFERENCE WITH M. ROSENTHAL REGARDING OUTSTANDING DISCLOSURE STATEMENT ISSUES (.5); CONFERENCE WITH R. WEISS REGARDING TAX DISCLOSURES (.6).
- 1.50 ANGEL, DANIEL TELECONFERENCE WITH MILBANK RE TERM SHEET AND TRANSACTION (1.0); REVIEW TERM SHEET AND FORM MANAGEMENT AND ADVISORY AGREEMENTS (.5).
- 9.80 O'GRADY, JAMES B REVISIONS TO FINAL STRUCTURE CHART (FOR IMPLEMENTATION MEMORANDUM) AND EMAILS WITH J. TRINKLEIN, S. BUFFONE AND M. ROSENTHAL RE SAME (1.1); PREPARE DRAFT REORGANIZATION CHECKLIST, AND EMAILS RE SAME (1.8); CALL WITH MILBANK RE IMPLEMENTATION (0.8); EMAILS WITH CAYMAN COUNSEL AND K. MEDRANO RE TRANSACTION HOLDCO BOARD CHANGE ANALYSIS (0.7); EMAILS AND CALLS RE CAYMAN LAW INPUT TO COOPERATION TERM SHEET (1.3); CALL WITH B. THOMAS TO DISCUSS REGULATORY ISSUES AND EMAILS WITH M. ROSENTHAL, J. TRINKLEIN AND S. BUFFONE RE SAME (1.2); EMAILS AND CALLS WITH MILBANK AND J. GRAVES RE EQUITY TERM SHEET (0.8); EMAILS AND CALLS WITH C. BABCOCK RE INDEX OF ADMINISTRATION AND MANAGEMENT/ADVISORY AGREEMENTS (0.7); EMAILS WITH C. BABCOCK AND B. THOMAS RE ██████████ (0.4); REVISIONS TO EQUITY TERM SHEET AND EMAILS RE SAME (1.0).

- 9.90 GRAVES, JEREMY L E-MAILS WITH MULTIPLE PARTIES REGARDING REVISED PLAN AND DISCLOSURE STATEMENT (.6); REVISE AND EDIT IMPLEMENTATION MEMORANDUM (.4); REVISE AND EDIT PLAN FOR NEW ENTITY STRUCTURE AND OTHER ISSUES (5.8); TELECONFERENCE WITH GIBSON DUNN TEAM REGARDING PLAN TERMS AND THE DISCLOSURE STATEMENT (1.7); REVIEW AND COMMENT ON SUMMARY OF THE PLAN (1.4).
- 8.70 MARTORANA, KEITH R REVISE PLAN EXECUTIVE SUMMARY (1.2); ATTEND GDC TEAM MEETING RE: PLAN/DS (.7); DRAFT/REVISE DISCLOSURE STATEMENT (6.8).
- 6.00 REDA, JUSTIN J REVIEW DOCUMENTS RELATING TO PASSIVE FOREIGN INVESTMENT COMPANY ANALYSIS (3.2); REVISE DISCLOSURE STATEMENT (2.8).
- 9.30 MOSKOWITZ, ALAN GDC TEAM MEETING REGARDING DISCLOSURE STATEMENT (2.0); REVIEW AND REVISE DISCLOSURE STATEMENT (6.5); REVISE DRAFT PLAN EXECUTIVE SUMMARY (.8).
- 0.80 KELLY, KATHRYN A LEGAL RESEARCH REGARDING TAXATION [REDACTED]
- 5.00 BOUSLOG, MATTHEW G ANALYZE CONFIRMATION REQUIREMENTS (.8); EMAILS WITH J. GRAVES RE SAME (.1); RESEARCH RE INTERDEBTOR ISSUES (.6); EMAIL J. GRAVES RE SAME (.5); TELEPHONE CONFERENCE WITH J. GRAVES RE PLAN AND DISCLOSURE STATEMENT (.2); EMAILS WITH M. KELSEY, K. MARTORANA, J. GRAVES AND A. MOSKOWITZ RE SAME (.5); TELEPHONE CONFERENCE WITH GDC TEAM RE OPEN PLAN AND DISCLOSURE STATEMENT ISSUES (1.6); REVIEW AND REVISE PLAN EXECUTIVE SUMMARY (.2); EMAILS WITH C. MILLET, M. KELSEY AND K. MARTORANA RE SAME (.1); REVIEW UPDATED COOPERATION TERM SHEET (.1); DRAFT CONFIRMATION BRIEF (.3).
- 1.00 AMPONSAH, DUKE K SEARCH DANA CORP. AND COOPER STANDARD BANKRUPTCY DOCKETS FOR THEIR FILED PLANS (.7); EMAILS WITH J. GRAVES RE: SAME (.3).

04/11/13

4.70 MILLET, CRAIG H

EMAILS AND CONFERENCE CALLS REGARDING
RELEASE ISSUES AND LIQUIDATIONS ANALYSES.

3.20 MILLET, CRAIG H

DRAFT AND REVISE DS, PLAN AND RELATED
ANCILLARY DOCUMENTS AND NUMEROUS EMAILS
AND CALLS REGARDING SAME (1.8); EMAILS AND
CALLS REGARDING TERMS SHEETS AND CHANGES
(1.4).

17.80 ROSENTHAL, MICHAEL A REVIEW REVISED EQUITY TERM SHEET (.8); EMAILS TO E. FLECK, H. THOMPSON, M. TAN AND OTHERS REGARDING REVISED EQUITY TERM SHEET (.4); EMAIL FROM A. ABDULMALIK REGARDING OPEN TERM SHEET ISSUES (.1); EMAILS WITH M. TAN REGARDING MANAGEMENT FEES (.4); EMAIL TO E. FLECK REGARDING MANAGEMENT FEE ISSUE (.2); TELEPHONE WITH T. JANSON REGARDING EQUITY STRUCTURE (.6); TELEPHONE WITH J. GRAVES REGARDING PLAN CHANGES RE EQUITY STRUCTURE (.6); REVIEW REVISED PLAN RE NEW EQUITY STRUCTURE (.8); REVISE EQUITY TERM SHEET (1.1); REVIEW AND COMMENT ON SCOPE OF SERVICES EXHIBIT (.6); CONFERENCE CALL WITH CLIENT REGARDING SCOPE OF SERVICES EXHIBIT (.4); REVIEW EXCLUDED COST ANALYSIS AND EMAILS WITH L. HIRSH REGARDING SAME (.3); EMAILS WITH M. KVARDA REGARDING LIQUIDATION ANALYSIS (.3); WORK ON PLAN EXECUTIVE SUMMARY FOR BOARD PRESENTATION (1.8); TELEPHONE WITH E. FLECK REGARDING RESULTS OF UCC CALL (.3); EMAILS WITH E. FLECK REGARDING CAYMAN ORDER (.1); TELEPHONE WITH J. GRAVES, C. MILLET, E. FLECK REGARDING SCOPE OF RELEASES (.3); CONSIDER ISSUES RE SCOPE OF RELEASES (.6); REVIEW FORTRESS DRAFT COMMITMENT (.6); CONFERENCE CALL WITH A&M AND ROTHSCHILD REGARDING PROJECTIONS (.3); CONFERENCE CALL WITH ROTHSCHILD RE EXIT FACILITY STATUS (.2); TELE WITH E. KHALIL AND M. WILLIAMS REGARDING EXIT FACILITY INSERT (.2); EMAIL FROM B. THOMAS REGARDING REGULATORY INSERT (.2); REVIEW AND COMMENT ON REVISED PLAN AND DISCLOSURE STATEMENT AND RELATED EXHIBITS (2.8); EMAILS FROM MILBANK REGARDING UCC POSITION ON REVISED EQUITY TERM SHEET (.2); EMAILS FROM M. TAN REGARDING STATUS OF UCC NEGOTIATIONS (.2); REVISE COOPERATION TERM SHEET AND EMAILS WITH M. TAN AND H. THOMPSON REGARDING MODIFICATIONS (1.6); EMAILS TO AND FROM H. THOMPSON, A. ROGERS, AND SHARI'AH EXPERT REGARDING SHARI'AH ISSUES RE PROPOSED EQUITY TERM SHEET (.4); EMAILS WITH C. COMBS REGARDING EXHIBIT A TO TERM SHEET (.1); REVIEW AND REVISE IMPLEMENTATION MEMORANDUM ORGANIZATIONAL CHART (.2); EMAILS WITH J. O'GRADY REGARDING IMPACT OF POTENTIAL NEW ARCAPITA BAHRAIN ON SUKUK (.2); REVIEW AND REVISE PRESS RELEASE FOR FILING (.4); EMAILS WITH E. FLECK, S. DUDLEY, L. HIRSH, ROTHSCHILD REGARDING SCB COST DIFFERENTIAL (.3); EMAILS WITH E. FLECK AND H. THOMPSON REGARDING UCC REQUEST [REDACTED] (.2)

- 10.80 BUFFONE, STEVEN P SEVERAL DOZEN E-MAILS WITH M. ROSENTHAL, SENIOR ARCAPITA EXECUTIVES AND ADVISORS REGARDING COOPERATION TERM SHEET, EQUITY TERM SHEET, EXHIBITS TO COOPERATION TERM SHEET, KEY ECONOMIC TERMS (1.2); REVIEW UCC MARKUP OF EQUITY TERM SHEET (3.0); MEET WITH M. ROSENTHAL TO DISCUSS STATUS OF OPEN ISSUES (.3); CONFERENCE CALL WITH T. SNYDER AND M. ROSENTHAL REGARDING STATUS OF NEGOTIATIONS (1.2); CONFERENCE CALL WITH SENIOR ARCAPITA EXECUTIVES, A&M, ROTHSCHILD, M. ROSENTHAL AND J. O'GRADY REGARDING EQUITY TERM SHEET AND EXHIBIT C TO COOPERATION TERM SHEET (.3); REVIEW AND COMMENT ON EQUITY TERM SHEET DRAFT, CALL WITH J. O'GRADY REGARDING CHANGES TO EXHIBIT LISTING DESCRIPTION OF MANAGEMENT SERVICES (2.2); CONFERENCE CALL WITH H. THOMPSON AND M. ROSENTHAL REGARDING EQUITY TERM SHEET (.2); CONFERENCE CALL WITH MILBANK, M. ROSENTHAL AND J. O'GRADY REGARDING EQUITY TERM SHEET (.4); MEET WITH M. ROSENTHAL AND J. O'GRADY REGARDING EQUITY TERM SHEET (.3); SEVERAL E-MAILS REGARDING BAHRAIN LEGAL REQUIREMENTS (.3); SEVERAL E-MAILS REGARDING SHARIA' COMPLIANCE AND EQUITY TERM SHEET (.3); CONFERENCE CALL WITH ARCAPITA SENIOR EXECUTIVES AND A&M REGARDING SCOPE OF SERVICES (.4); NUMEROUS E-MAILS REGARDING SCOPE OF SERVICES (.3); CALL WITH M. ROSENTHAL REGARDING EQUITY TERM SHEET (.4).
- 0.30 BOLANDER, BRUCE D WORK ON TRANSFER RESTRICTIONS TO PRESERVE INVESTMENT COMPANY ACT EXEMPTION.
- 0.20 TRINKLEIN, JEFFREY REVIEW, COMMENT ON TAX DISCLOSURE LANGUAGE.
- 7.10 BANNISTER, J. ALAN REVIEW DRAFT 40 ACT PROCEDURES FOR RESTRUCTURING (2.4); CONSIDERATION OF LAW AND CHANGES TO DRAFT (1.1); PREPARE FOR CALL WITH B. BOLANDER (.6); REVIEW PROCEDURES MEMORANDUM AND UPDATE THERETO (2.8); CONFIRM FACTS WITH E. KHALIL (.2).

4.60 KHALIL, EMAD H

REVIEW AND REVISE EXIT FACILITY DISCLOSURE FOR DISCLOSURE STATEMENT (1.1); CONFERENCE WITH M. WILLIAMS RE: SAME (.2); ATTENTION TO GSI AND FIG EXIT PROPOSAL AND RESPONSES TO SAME AND PROCESS TO CLOSURE/SELECTION (1.0); CONFERENCE WITH M. WILLIAMS RE: SAME (.3); ATTENTION TO [REDACTED] COMMENTS TO NDA (.4); CONFERENCE WITH J. GRAVES RE: SAME (.3); ATTENTION TO SCB ISSUES AND CONFERENCE WITH M. ROSENTHAL RE: SAME (.4); REVIEW DRAFT FIG COMMITMENT LETTER TRANSMITTED BY D. KOLIN (.3); REVIEW AND COMMENT TO DISCLOSURE STATEMENT (.4); REVIEW FORTRESS ANALYSIS RE: [REDACTED] (.2).

3.40 KELSEY, MATTHEW K

REVIEW AND REVISE EXECUTIVE SUMMARY OF PLAN AND COORDINATE WITH M. ROSENTHAL REGARDING ADDITIONAL COMMENTS (1.4); REVIEW REVISIONS TO EQUITY TERM SHEET AND CORRESPONDENCE RELATING TO SAME (.8); REVIEW REVISIONS TO PLAN AND DISCLOSURE STATEMENT AND LIQUIDATION ANALYSIS ISSUES (1.2).

10.20 O'GRADY, JAMES B

CALL WITH CLIENT RE SCOPE OF SERVICES FOR COOPERATION ARRANGEMENTS (.9); REVISIONS TO SCOPE OF SERVICES EXHIBIT TO COOPERATION TERM SHEET AND EMAILS RE SAME (2.4); EMAILS AND CALLS WITH K. MARTORANA AND A. MOSKOWITZ RE EQUITY TERM SHEET RELATED REVISIONS TO DISCLOSURE STATEMENT (1.2); EMAILS WITH CLIENT RE SHARIA REQUIREMENTS FOR WARRANTS; CALL WITH MILBANK RE EQUITY TERM SHEET (.8); CALL AND EMAILS WITH B. THOMAS, C. BABCOCK AND GIBSON DUNN TEAM RE [REDACTED] (1.0); REVISIONS TO EQUITY TERM SHEET AND DISCUSSIONS WITH S. BUFFONE AND M. ROSENTHAL RE SAME (3.9).

9.00 GRAVES, JEREMY L

REVIEW AND COMMENT ON REVISED EQUITY TERM SHEET (1.3); CORRESPOND WITH VARIOUS TEAM MEMBERS REGARDING CHANGES TO THE PLAN AND EQUITY TERM SHEET (1.6); TELECONFERENCE WITH ROTHSCHILD REGARDING PROJECTIONS (.5); EMAILS REGARDING CAYMAN ISSUES (.2); REVISE AND EDIT PLAN (4.5); REVIEW AND COMMENT ON PROJECTIONS (.9).

8.70 MARTORANA, KEITH R

DRAFT/REVISE DISCLOSURE STATEMENT.

1.50	KIM, BRIAN J	REVIEW AND COMMENT ON CONFIDENTIALITY AGREEMENT MARKUP BY A PROSPECTIVE PARTICIPANT IN EXIT FINANCING.
10.30	MOSKOWITZ, ALAN	REVIEW COMMITTEE COMMENTS TO EQUITY TERM SHEET (.8); REVIEW REVISED PLAN (1.2); REVIEW REVISED PLAN EXECUTIVE SUMMARY (.8); REVIEW AND REVISE DRAFT DISCLOSURE STATEMENT (6.8); OFFICE CONFERENCE WITH K. MARTORANA REGARDING SAME (.7).
2.30	BOUSLOG, MATTHEW G	DRAFT CONFIRMATION BRIEF (1.5); EMAILS WITH C. MILLET, J. GRAVES AND K. MARTORANA RE DISCLOSURE STATEMENT (.6); EMAILS WITH M. ROSENTHAL RE COOPERATION TERM SHEET (.2).
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7.60	MILLET, CRAIG H	EMAILS AND CONFERENCE CALLS RE RELEASE ISSUES AND AVOIDANCE CARVE OUTS (3.5); EMAILS AND CALLS RE LIQUIDATION ANALYSES (.7); DRAFT AND REVISE DISCLOSURE STATEMENT, PLAN AND RELATED ANCILLARY DOCUMENTS AND NUMEROUS EMAILS AND CALLS RE SAME; EMAILS AND CALLS RE TERMS SHEETS AND CHANGES (3.4).

13.70 ROSENTHAL, MICHAEL A

EMAILS WITH AND TO M. TAN REGARDING OPEN ISSUES RELATIVE TO COOPERATION TERM SHEET (.3); EMAIL TO M. KELSEY, K. MARTORANA REGARDING DESCRIPTION OF NEW SERIES OF SHARES (.4); EMAIL TO J. GRAVES AND C. MILLET REGARDING SCOPE OF RELEASES (.2); PREPARE FOR INTERNAL CALL ON TERM SHEET (.6); REVIEW AND COMMENT ON MARK-UP OF EQUITY TERM SHEET (1.2); TELEPHONE WITH E. KHALIL REGARDING STATUS OF DISCUSSIONS RELATIVE TO EXIT FACILITY (.2); TELEPHONE WITH L. HIRSH REGARDING CONFIRMATION ISSUES (.3); EMAILS WITH H. THOMPSON REGARDING RELEASES (.2); REVISE EXECUTIVE SUMMARY (.6); EMAILS TO K. MARTORANA REGARDING DISCLOSURE STATEMENT REVISIONS (.1); WORK ON COOPERATION TERM SHEET REVISIONS (.4); TELEPHONE WITH M. TAN REGARDING NEGOTIATIONS WITH UCC (.2); CONFERENCE CALL WITH C. MILLET AND J. GRAVES REGARDING RELEASE ISSUES (.8); EMAILS WITH MILBANK REGARDING RELEASE OF AVOIDANCE ACTIONS (.4); WORK ON TERM SHEET RELEASE LANGUAGE (.4); WORK ON PLAN RELEASE LANGUAGE AND DEFINITIONS (.8); CONFERENCE CALL WITH MILBANK REGARDING COOPERATION TERM SHEET ISSUES (.8); CONFERENCE CALL WITH LATHAM REGARDING GS EXIT FACILITY (1.0); REVIEW AD HOC PLAN ISSUES LIST (.6); EMAILS TO CLIENT REGARDING AD HOC ISSUES LIST (.3); REVIEW AND COMMENT ON REVISED EQUITY TERM SHEET (.6); EMAILS WITH AND TO E. FLECK AND S. BUFFONE RE FURTHER ISSUES WITH REVISED EQUITY TERM SHEET (.3); REVIEW AND COMMENT ON MODIFICATIONS TO PLAN AND DISCLOSURE STATEMENT (2.6); REVIEW PROPOSED REGULATORY LANGUAGE (.2); TELEPHONE WITH J. GRAVES RE TREATMENT OF ARCSUKUK (.2).

- 10.70 BUFFONE, STEVEN P NUMEROUS E-MAILS WITH SENIOR MEMBERS OF ARCAPITA MANAGEMENT AND M. ROSENTHAL REGARDING COOPERATION TERM SHEET AND EXHIBITS (.7); REVIEW REVISIONS TO EQUITY TERM SHEET (1.1); E-MAILS TO H. THOMPSON AND A. ROGERS RE SETTING UP CALL TO DISCUSS BAHRAIN LEGAL ISSUES (.2); CONFERENCE CALL WITH SENIOR ARCAPITA EXECUTIVES AND M. ROSENTHAL RE COOPERATION TERM SHEET (1.0); MEET WITH M. ROSENTHAL RE DISTRIBUTION OF DIRECTORS IN NEW ARCAPITA TOPCO UNDER EQUITY TERM SHEET (1.0); E-MAILS S. NORDAHL RE MANAGEMENT SERVICES AGREEMENT (.4); CALL WITH J. O'GRADY RE EQUITY TERM SHEET (.2); MEET WITH S. NORDAHL RE MANAGEMENT SERVICES AGREEMENT (.2); REVIEW AND COMMENT ON J. OGRADY'S LATEST DRAFT OF EQUITY TERM SHEET (1.9); CONFERENCE CALL WITH MILBANK RE COOPERATION TERM SHEET AND EQUITY TERM SHEET (1.1); CALL WITH J. O'GRADY RE EQUITY TERM SHEET (1.1); MEET WITH M. ROSENTHAL RE OPEN ISSUES (.3); REVIEW REVISED DRAFT OF EQUITY TERM SHEET AND CIRCULATE TO MILBANK (1.5).
- 2.30 BOLANDER, BRUCE D WORK ON TRANSFER RESTRICTIONS AND CLAIM HOLDER LETTER TO PRESERVE INVESTMENT COMPANY ACT EXEMPTION FOR REORGANIZED ARCAPITA (1.5); DISCUSS ISSUES WITH A. BANNISTER (.8).
- 5.00 BANNISTER, J. ALAN CONFERENCE WITH B. BOLANDER REGARDING 40 ACT ISSUES ON RESTRUCTURING (.8); FURTHER REVIEW OF LAW AND ISSUES (3.4); CONFERENCE WITH E. KHALIL REGARDING SUKUK TERM SHEET AND REVISION THERETO (.8).
- 3.50 KHALIL, EMAD H TELEPHONE CONFERENCE WITH LATHAM RE: EXIT AND INTER-PLAY OF COOPERATION AGREEMENT (.5); REVIEW AND REVISE SUKUK TERM SHEET FOR INCLUSION IN PLAN/DISCLOSURE STATEMENT (.2); ATTENTION TO GSI AND FIG EXIT PROPOSAL AND ROTHSCHILD COMPARISON (1.2); REVIEW AND REVISE EXIT FACILITY DISCLOSURE IN DISCLOSURE STATEMENT AND CONFERENCE WITH ROTHSCHILD RE: SAME (.4); TELEPHONE CONFERENCE WITH ROTHSCHILD RE: TREATMENT OF SCB COLLATERAL (.3); ATTENTION TO FINALIZING ██████████ NDA (.3); CONFERENCE WITH M. ROSENTHAL (.2); ATTENTION TO TRANSFER RESTRICTION LANGUAGE (.4).

- 0.60 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH S. BUFFONE, M. ROSENTHAL, D. ANGEL AND ARCAPITA TEAM REGARDING TERM SHEET COMMENTS.
- 0.60 WILLIAMS, MATTHEW J REVIEW OF AD HOC LIST OF ISSUES AND EMAIL TO M. ROSENTHAL REGARDING THOUGHTS ON ISSUES AND POTENTIAL RESOLUTIONS.
- 3.70 KELSEY, MATTHEW K REVIEW TERM SHEET MARK UPS AND COMMENTS TO SAME (.9); MEET WITH M. ROSENTHAL AND TEAM REGARDING DISCLOSURE STATEMENT REVISIONS AND ACTION PLAN (.8); CONFERENCE WITH K. MARTORANA AND A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT REVISIONS AND STATUS (.5); REVIEW REVISED PLAN (.3); WORK WITH J. GRAVES, M. ROSENTHAL, AND C. MILLET REGARDING RELEASES AND DISCUSSION WITH COMPANY REGARDING SAME (1.2).
- 0.60 ANGEL, DANIEL TELECONFERENCE WITH ARCAPITA RE TERM SHEET.
- 5.10 O'GRADY, JAMES B CALLS WITH S. BUFFONE AND MILBANK RE COOPERATION TERM SHEET (1.1); CALL AND EMAILS WITH J. REDA RE COOPERATION TERM SHEET AND ADMINISTRATION AND MANAGEMENT/ADVISORY ARRANGEMENTS (1.2); EMAILS RE [REDACTED] (2); REVISIONS TO EQUITY TERM SHEET AND EMAILS AND CALLS RE SAME (1.8); REVISIONS TO DISCLOSURE STATEMENT TO REFLECT CHANGES TO EQUITY TERM SHEET (.8).
- 10.90 GRAVES, JEREMY L MULTIPLE EMAILS REGARDING PLAN AND DISCLOSURE STATEMENT REVISIONS (2.3); REVISE AND EDIT PLAN (5.4); CORRESPOND WITH C. MILLET AND M. ROSENTHAL REGARDING RELEASE PROVISIONS (3.2).
- 14.50 MARTORANA, KEITH R MEETING RE PLANNING FOR COMMITTEE COMMENTS (.9); DRAFT/REVISE DISCLOSURE STATEMENT (INCLUDING INCORPORATION OF JPL COMMENTS) (13.6).
- 1.00 REDA, JUSTIN J GENERATE STRUCTURE CHART SHOWING REVISED PROPOSAL FOR DELEGATION OF CERTAIN SERVICES AGREEMENTS TO AIM.

8.80 MOSKOWITZ, ALAN REVIEW AND REVISE DISCLOSURE STATEMENT (6.3);
REVIEW AND INCORPORATE COMMENTS FROM THE
JPLS TO THE PLAN AND DISCLOSURE STATEMENT
(1.3); REVISE REPLY TO DISCLOSURE STATEMENT
OBJECTIONS (.7); STATUS CALL WITH CLIENT
REGARDING PLAN/DISCLOSURE STATEMENT (.5).

1.40 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL, C. MILLET, J. GRAVES
AND A. MOSKOWITZ RE PLAN AND DISCLOSURE
STATEMENT (.1); TELEPHONE CONFERENCE WITH J.
GRAVES RE SAME (.1); REVIEW AND ANALYZE AD
HOC LETTER (.2); REVISE BALLOTS (.5); REVISE
DISCLOSURE STATEMENT ORDER (.2); RESEARCH RE
PLAN ISSUES (.3).

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2.20 MILLET, CRAIG H EMAILS AND CONFERENCE CALL RE REVISIONS TO
DISCLOSURE STATEMENT, FALCON ADMINISTRATIVE,
INTERCOMPANY CLAIMS, PLAN PROVISIONS,
RELEASES AND PRESERVATION OF CLAIMS.

- 11.60 ROSENTHAL, MICHAEL A REVIEW REVISED COOPERATION TERM SHEET FROM UCC (.8); EMAILS TO AND FROM M. TAN, A. ABDULMALIK, H. THOMPSON AND OTHERS REGARDING AD HOC REQUESTS, OPEN PLAN ISSUES (.8); REVIEW NEW RECOVERY ANALYSIS FROM ROTHSCHILD (.4); EMAILS FROM B. BOLANDER REGARDING TRANSFER ISSUES (.2); EMAILS WITH J. O'GRADY AND S. BUFFONE REGARDING EQUITY TERM SHEET (.2); EMAILS TO CLIENT REGARDING REVISED RELEASE LANGUAGE (.4); EMAILS WITH H. THOMPSON REGARDING TOGGLE ISSUES AND EQUITY TERM SHEET (.3); TELEPHONE WITH H. THOMPSON REGARDING PLAN ISSUES (.2); TELEPHONE WITH M. TAN REGARDING PLAN ISSUES (.3); EMAILS FROM AND TO E. FLECK REGARDING SCB TREATMENT (.1); MARK-UP COOPERATION TERM SHEET (.8); CONFERENCE CALL WITH M. KELSEY, J. GRAVES, K. MARTORANA REGARDING PLAN STATUS (.6); REVIEW COMMENTS FROM MILBANK RELATED TO PLAN AND DISCLOSURE STATEMENT (.8); EMAILS TO CLIENT REGARDING COMMENTS TO PLAN AND DISCLOSURE STATEMENT (.4); TELEPHONE WITH J. GRAVES REGARDING COMMENTS TO PLAN AND DISCLOSURE STATEMENT (.3); EMAILS TO ROTHSCHILD AND A&M REGARDING REVISED LIQUIDATION PREFERENCE AMOUNT (.2); CONTINUED EXTENSIVE WORK ON FINALIZING PLAN, DISCLOSURE STATEMENT, COOPERATION TERM SHEET AND EQUITY TERM SHEET AND NUMEROUS ADDITIONAL TELEPHONE CALLS REGARDING SAME (4.8)
- 5.80 BUFFONE, STEVEN P WORK ON COOPERATION TERM SHEET (2.4); REVIEW REVISED PLAN EXECUTIVE SUMMARY (.8); REVIEW SECTIONS OF REVISED DISCLOSURE STATEMENT (.2); SEVERAL E-MAILS RE SENIOR MANAGEMENT GLOBAL SETTLEMENT AND CERTAIN PROVISIONS STILL BEING NEGOTIATED (.2); REVISIONS TO COOPERATION TERM SHEET (.3); REVIEW AND REVISE EQUITY TERM SHEET (1.5); NUMEROUS E-MAILS WITH B. BOLANDER RE REGULATORY ISSUES UNDER PLAN AND DISCLOSURE STATEMENT (.4).
- 0.40 BOLANDER, BRUCE D REVIEW AND RESPOND TO E-MAILS REGARDING TRANSFER RESTRICTIONS ON SHARES RECEIVED UNDER PLAN.
- 1.00 TRINKLEIN, JEFFREY PREPARE SUMMARY OF BAHRAIN APPROVALS FOR H. THOMPSON (.9); DISCUSS WITH M. ROSENTHAL, FINALIZE NOTE TO H. THOMPSON (.1).

- 1.60 KHALIL, EMAD H REVIEW MILBANK COMMENTS TO SUKUK TERM SHEET (.2); REVIEW AND COMMENT ON FORTRESS DRAFT EXIT FACILITY COMMITMENT LETTER AND TERM SHEET (.4); ATTENTION TO US SECURITIES TRANSFER RESTRICTIONS AND EMAILS RE: SAME (.5); ATTENTION TO PROPOSED CHANGES TO PLAN AND M. ROSENTHAL EMAIL RE: SAME AND CONSIDER POTENTIAL IMPACT ON EXIT, SUKUK AND SCB FACILITIES (.5).
- 3.50 KELSEY, MATTHEW K CALL WITH TEAM REGARDING DISCLOSURE STATEMENT ISSUES (.8); WORK WITH TEAM REGARDING PLAN AND DISCLOSURE STATEMENT REVISIONS AND VARIOUS CORRESPONDENCE REGARDING SAME (2.7).
- 6.10 WEISSER, JOSHUA REVIEW AND ANALYZE DRAFT EXIT FINANCING COMMITMENT LETTER AND RELATED TERM SHEET (3.3); RESEARCH OF RELATED PRECEDENT (1.4); REVISE COMMITMENT LETTER AND TERM SHEET (1.1); RELATED CONFERENCES WITH M. WILLIAMS (.2) AND CORRESPONDENCE WITH E. KHALIL (.1).
- 1.40 O'GRADY, JAMES B REVISIONS TO EQUITY TERM SHEET AND EMAILS TO GIBSON DUNN TEAM RE SAME.
- 6.30 GRAVES, JEREMY L CORRESPOND WITH NUMEROUS PARTIES REGARDING REVISIONS AND POTENTIAL TO PLAN AND DISCLOSURE STATEMENT (3.0); TELECONFERENCE WITH M. ROSENTHAL, M. KELSEY, C. MILLET AND OTHERS REGARDING PLAN AND DISCLOSURE STATEMENT CHANGES (.8); REVISE AND EDIT PLAN TO INCORPORATE COMMENTS OF COMMITTEE (.7); REVISE AND EDIT PLAN AND DISCLOSURE STATEMENT PER COMMENTS OF M. ROSENTHAL (1.8).
- 8.50 MARTORANA, KEITH R ATTEND TEAM CONFERENCE CALL RE: COMMITTEE COMMENTS TO DISCLOSURE STATEMENT (.8); REVISE DISCLOSURE STATEMENT (INCLUDING PER COMMITTEE COMMENTS) AND REVIEW/REVISE EXHIBITS TO DISCLOSURE STATEMENT PRODUCED BY ROTHSCHILD AND A&M (7.7).

5.30 MOSKOWITZ, ALAN REVIEW EMAIL CORRESPONDENCE (1.8); REVISE DISCLOSURE STATEMENT AND EXHIBIT (2.5); COMPILE PACKAGE OF DOCUMENTS AND CIRCULATE TO CLIENTS FOR BOARD MEETING (1.0).

0.40 BOUSLOG, MATTHEW G REVIEW AND ANALYZE COMMITTEE COMMENTS TO REVISED PLAN AND DISCLOSURE STATEMENT (.2); EMAILS WITH M. ROSENTHAL, C. MILLET AND J. GRAVES RE PLAN AND DISCLOSURE STATEMENT (.2).

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1.30 MILLET, CRAIG H EMAILS AND CONFERENCE CALL RE REVISIONS TO DISCLOSURE STATEMENT AND RE PLAN PROVISIONS AND TO RELEASES AND PRESERVATION OF CLAIMS.

11.30 ROSENTHAL, MICHAEL A EXTENSIVE ADDITIONAL WORK, AND NUMEROUS EMAILS FROM AND TO GDC PLAN TEAM, THE COMPANY, A&M, ROTHSCHILD, AND UCC, ON FINALIZING PLAN, DISCLOSURE STATEMENT, EQUITY TERM SHEET DOCUMENTS (5.2); NUMEROUS CALLS AND EMAILS WITH M. TAN REGARDING SEVERANCE AND COOPERATION TERM SHEET ISSUES (1.6); REVISE COOPERATION TERM SHEET AND EMAILS REGARDING SAME (1.8); EMAILS AND TELEPHONE WITH L. HIRSH, S. KOTARBA, ROTHSCHILD AND OTHERS REGARDING LIQUIDATION PREFERENCE ISSUES AND DIVIDEND THRESHOLD (1.7); CONFERENCE CALL WITH A. ABDULMALIK, H. AL RAEI, M. TAN AND OTHERS REGARDING COOPERATION TERM SHEET AND OPEN PLAN ISSUES (.8); EMAILS WITH E. FLECK REGARDING OPEN PLAN ISSUES (.2)

7.40 BUFFONE, STEVEN P REVIEW COOPERATION TERM SHEET IN PREPARATION FOR CONFERENCE CALL (2.1); CONFERENCE CALL WITH SENIOR ARCAPITA MANAGEMENT AND ADVISORS AND SEVERAL GIBSON DUNN LAWYERS RE OPEN POINTS ON PLAN AND DISCLOSURE STATEMENT (.9); REVIEW ISSUES UNDER COOPERATION TERM SHEET (2.2); REVIEW SECTIONS OF SEVERAL INTERNAL DRAFTS OF COOPERATION TERM SHEET AND EQUITY TERM SHEET (2.2).

0.10 TRINKLEIN, JEFFREY REVIEW COMMENTS OF R. WEISS TO PLAN DISCLOSURE.

- 1.40 KHALIL, EMAD H TELEPHONE CONFERENCE WITH A. BANNISTER RE: SUKUK STRUCTURING AND IMPLEMENTATION ISSUES; ATTENTION TO [REDACTED] NDA; ATTENTION TO REVISING SUKUK TERM SHEET; ATTENTION TO STRUCTURING OF EXIT FACILITY AND SCB FACILITY; ATTENTION TO EMAILS RE: SAME.
- 4.10 KELSEY, MATTHEW K REVIEW REVISIONS FROM COMMITTEE TO DISCLOSURE STATEMENT AND PLAN AND WORK WITH TEAM REGARDING INCORPORATION OF SAME (2.4); CALL WITH A&M AND ROTHSCHILD REGARDING CLAIMS, DISTRIBUTIONS, AND HOULIHAN MODEL AND COORDINATE WITH M. ROSENTHAL AND TEAM REGARDING SAME (1.7).
- 2.70 WEISSER, JOSHUA REVISIONS TO SENIOR MANAGEMENT GLOBAL SETTLEMENT TERM SHEET (.5); CLAIMS ANALYSIS IN CONNECTION WITH PLAN ISSUES (.5); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.4); PREPARE FOR AND ATTEND CALL WITH A&M REGARDING SAME (.4); DRAFT RELATED MEMORANDUM TO INTERNAL TEAM WITH R. ESPOSITO (.5); PREPARE FOR AND ATTEND CALL WITH GDC TEAM REGARDING INTERCOMPANY CLAIM AND ASSUMPTION ISSUES (.4).
- 1.60 O'GRADY, JAMES B REVISIONS TO IMPLEMENTATION MEMO AND EMAILS RE SAME (.9); EMAILS RE REVISIONS TO EQUITY TERM SHEET (.4); GENERAL EMAILS (.3).
- 7.40 GRAVES, JEREMY L CORRESPOND WITH NUMEROUS PARTIES REGARDING REVISIONS AND POTENTIAL TO PLAN AND DISCLOSURE STATEMENT (1.9); TELECONFERENCE WITH COMPANY REGARDING COMMITTEE COMMENTS TO PLAN AND DISCLOSURE STATEMENT (.7); REVISE AND EDIT PLAN AND DISCLOSURE STATEMENT IN ACCORDANCE WITH THE COMPANY CALL (4.8).
- 14.70 MARTORANA, KEITH R REVIEW/REVISE DISCLOSURE STATEMENT AND EXHIBITS TO DISCLOSURE STATEMENT; NUMEROUS CONVERSATIONS AND E-MAILS WITH GDC TEAM AND ROTHSCHILD/A&M RE: SAME (14.7).

9.50 MOSKOWITZ, ALAN REVIEW AND REVISED DISCLOSURE STATEMENT (8.5); EMAIL CORRESPONDENCE AND PHONE CONFERENCE WITH K. MARTORANA AND J. GRAVES REGARDING SAME (1.0).

0.40 BOUSLOG, MATTHEW G REVIEW COMMITTEE COMMENTS TO PLAN AND DISCLOSURE STATEMENT (.2); EMAILS WITH M. ROSENTHAL AND J. GRAVES RE PLAN AND DISCLOSURE STATEMENT (.2).

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4.70 MILLET, CRAIG H DRAFT REVISIONS TO THE DISCLOSURE STATEMENT AND EMAILS RE SAME (2.9); EMAILS RE METHOD OF PRESENTING THE DISCLOSURE STATEMENT CHANGES TO THE COURT AND HEARING PREPARATION RELATED ISSUES (.6); EMAILS RE PROCEDURE ON OBJECTION DATES AND REPLY FILING (.3); REVIEW AND COMMENT ON DRAFT REPLY BRIEF AND EMAILS RE SAME (.9).

12.40 ROSENTHAL, MICHAEL A

CONTINUE WORK TO PREPARE FOR AMENDED PLAN FILING (2.6); CONFERENCE CALLS WITH ATIF ABDULMALIK AND HISHAM REGARDING PLAN UPDATES (.4); TELE WITH MARTIN TAN REGARDING SEVERANCE ISSUES (.3); TELE WITH H. THOMPSON AND M. CHOWDHURY REGARDING SCOPE OF SERVICES AND EXCLUDED COSTS (.6); WORK ON SCOPE OF SERVICES AND EXCLUDED COSTS EXHIBIT (.4); REVISE COOPERATION TERM SHEET PROVISIONS (2.7); REVIEW REVISED COOPERATION SHEET FROM UCC (.6); EMAILS WITH M. TAN REGARDING SEVERANCE PROPOSAL (.2); EMAILS WITH AND TO E. FLECK REGARDING PLAN ISSUES (.3); CONFERENCE CALL WITH T. SNYDER, B. JORDAN AND E. FLECK REGARDING UCC MEETING (.4); EMAILS WITH E. FLECK REGARDING TOGGLE ISSUE (.2); MEETING WITH K. MARTORANA, A MOSKOWITZ RE FINAL PLAN AND EXHIBIT ISSUES (.3); EMAILS WITH L. HIRSH AND TO M. TAN REGARDING EMPLOYEE ORDER (.4); REVIEW DRAFT OF REPLY TO PLAN OBJECTIONS (.6); TELE WITH C. MILLET RE REPLY TO OBJECTIONS (.2); EMAILS AND TELEPHONE WITH A. ABDULMALIK REGARDING EQUITY TERM SHEET AND PLAN (.7); ADDITIONAL EMAILS WITH M. TAN REGARDING COOPERATION TERM SHEET SEVERANCE ISSUES (.4); EMAILS WITH J. WEISSER AND M. KELSEY REGARDING INTERPRETATION OF NON-SENIOR MANAGEMENT GLOBAL SETTLEMENT ORDER (.4); EMAILS FROM AND TO A&M REGARDING LIQUIDATION PREFERENCE AND CLAIMS ANALYSIS (.4); EMAIL FROM ROTHSCHILD REGARDING LIQUIDATION PREFERENCE (.3)

11.40 BUFFONE, STEVEN P

NUMEROUS E-MAILS RE OPEN ISSUES ON KEY OPEN ISSUES FOR TODAY'S FILING, ESPECIALLY TOGGLE FEATURE AND EQUITY TERM SHEET (.5); MEET WITH M. ROSENTHAL RE OPEN ISSUES (.3); CONFERENCE CALL WITH ROTHSCHILD AND SENIOR ARCAPITA EXECUTIVES RE TOGGLE FEATURE AND LIQUIDATION PREFERENCE ISSUES RAISED BY UCC (.3); CONFERENCE CALL WITH M. ROSENTHAL AND ROTHSCHILD'S RE TOGGLE (.4); CONFERENCE CALL WITH LAURENCE HIRSCH AND M. ROSENTHAL RE LIQUIDATION PREFERENCE (.3); CONFERENCE CALL WITH HOULIHAN, MILBANK, ROTHSCHILD AND GIBSON DUNN RE TOGGLE AND LIQUIDATION PREFERENCE (.3); CONFERENCE CALL WITH SENIOR ARCAPITA EXECUTIVES RE OPEN ISSUES (.5); CONFERENCE CALL RE DIVIDEND THRESHOLD/STRIKE PRICE FOR WARRANTS (.5); CONFERENCE CALL WITH MILBANK AND HOULIHAN RE RESULTS OF UCC MEETINGS (.5); REVIEW AND REVISE EXHIBIT B TO COOPERATION TERM SHEET RE RIGHTS OF UCC TO MODIFY THE EQUITY TERM SHEET (2.8); CALL WITH M. ROSENTHAL AND M. KELSEY RE SAME (.3); E-MAILS RE CONSENT RIGHTS REQUESTED BY UCC (.3); E-MAILS RE SCOPE OF AIM SERVICES (.3); E-MAIL FROM J. WAUCHOPE OF MOURANT RE SERVING AS REGISTERED OFFICE (.1); MEET WITH M. ROSENTHAL RE CHANGES TO "OTHER COSTS" SECTION OF TERM SHEET (.5); REVISE SAME (2.6); SEVERAL E-MAILS WITH J. O'GRADY RE CHECKLIST OF CLOSING DOCUMENTS (.3); REVIEW E-MAIL AND MARK-UP OF COOPERATION TERM SHEET RECEIVED FROM J. MORGAN AT MILBANK (.4); E-MAIL COMMENTS ON SAME TO M. ROSENTHAL (.2).

3.00 BANNISTER, J. ALAN

REVIEW AND COMMENT ON TERM SHEET FOR SUKUK.

- 5.90 KHALIL, EMAD H ATTENTION TO AND REVIEW AND REVISE SUKUK TERM SHEET (.5); CONFERENCE WITH J. WEISSER AND M. WILLIAMS RE: FORTRESS DRAFT COMMITMENT LETTER (2.0); REVIEW AND REVISE FORTRESS COMMITMENT LETTER AND TRANSMIT TO COMPANY FOR THEIR REVIEW (1.1); ATTENTION TO SUKUK STRUCTURING AND DISBURSING AGENT ISSUES AND QUESTIONS RAISED BY H. THOMPSON RE: REQUIRED EXPLANATION/APPROVAL FROM SHARIA BOARD (.3); REVIEW AND DRAFT FINANCING SECTIONS OF REORGANIZATION TASK/CHECKLIST TRANSMITTED BY J. O'GRADY (1.2); REVIEW PLAN AND COORDINATION AGREEMENT TO FOR DISCLOSURE RE: SUKUK, EXIT AND SCB FACILITIES (.8).
- 3.40 KELSEY, MATTHEW K MEET WITH M. ROSENTHAL AND GDC TEAM REGARDING REVISIONS TO PLAN AND DISCLOSURE STATEMENT AND STATUS OF DISCUSSIONS (1.0); REVISE DISCLOSURE STATEMENT AND PLAN AND REVIEW SAME (2.4).
- 7.20 WEISSER, JOSHUA PREPARE FOR AND ATTEND CONFERENCE WITH E. KHALIL AND M. WILLIAMS REGARDING EXIT FINANCING TERM SHEET (2.0); FOLLOW UP REVISIONS TO TERM SHEET AND RELATED COMMITMENT LETTER (3.0); DRAFT MEMORANDUM TO CLIENT REGARDING OPEN POINTS WITH COMMITMENT LETTER AND TERM SHEET (1.3); PREPARE FOR AND ATTEND INTERNAL CALL REGARDING PLAN NOTICE ISSUES WITH A&M AND GCG (.9).
- 1.30 CORSICO, JONATHAN L NEXT STEPS PLANNING.
- 7.60 O'GRADY, JAMES B PREPARE MASTER REORGANIZATION CHECKLIST, AND EMAILS RE SAME (4.4); REVISIONS TO AIM REGULATORY PRESENTATION, AND EMAILS AND CALLS WITH J. REDA RE SAME (.9); REVISIONS TO EQUITY TERM SHEET AND IMPLEMENTATION MEMO, AND EMAILS RE SAME (1.1); CALL RE PLAN AND DISCLOSURE STATEMENT UPDATE (.4); EMAILS TO GIBSON DUNN TEAM RE ANNEXES TO REORGANIZATION CHECKLIST AND COMPLETION OF TEMPLATE SECTIONS (.8).

- 6.40 GRAVES, JEREMY L FINALIZE AMENDED PLAN AND GLOSSARY FOR FILING (5.7); EMAILS RELATED TO SUKUK OBLIGATIONS (.2); TELECONFERENCE WITH M. ROSENTHAL AND M. KELSEY REGARDING COMMITTEE UPDATE (.5).
- 13.20 MARTORANA, KEITH R CONFERENCE CALL RE: PLAN AND DISCLOSURE STATEMENT WITH COMPANY (.8); GDC TEAM MEETING RE: PLAN AND DISCLOSURE STATEMENT FILING (.7); REVIEW/REVISE DISCLOSURE STATEMENT AND ALL DISCLOSURE STATEMENT EXHIBITS AND CALLS/E-MAILS RE: SAME (11.7).
- 3.00 REDA, JUSTIN J COMPOSE STRUCTURE CHART FOR J. O'GRADY (1.1); DISCUSS WITH J. O'GRADY AND REVISE (.8); REVIEW AND REVISE DISCLOSURE STATEMENT (1.1).
- 1.30 KIM, BRIAN J CALL WITH GCG AND A&M RE: SOLICITATION PROCEDURES AND OPEN ITEMS (.6); CALL WITH M. KELSEY, K. MARTORANA, A. MOSKOWITZ AND J. WEISSER RE: OPEN ISSUES RE: DISCLOSURE STATEMENT MOTION (.7).
- 14.30 MOSKOWITZ, ALAN REVISE DRAFT REPLY TO DS OBJECTIONS (1.8); REVIEW AND REVISE DISCLOSURE STATEMENT AND EXHIBITS (9.5); PREPARE VERSIONS FOR CIRCULATION TO CLIENT AND THE COMMITTEE (1.0); OFFICE CONFERENCE WITH K. MARTORANA REGARDING SAME (1.5); PHONE CONFERENCE WITH J. WEISSER REGARDING OBJECTION TIMELINE (.5).
- 5.90 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL, C. MILLET, J. GRAVES AND K. MARTORANA RE PLAN AND DISCLOSURE STATEMENT (.8); REVIEW AND REVISE PLAN (4.3); CALLS WITH J. GRAVES RE SAME (.3); REVISE BALLOTS (.2); REVISE DISCLOSURE STATEMENT ORDER (.1); TELEPHONE CONFERENCE WITH K. MARTORANA RE SAME (.1); TELEPHONE CONFERENCE WITH A. MOSKOWITZ RE EXECUTORY CONTRACTS AND UNEXPIRED LEASES (.1).

2.80 WOLFE, MORGAN M

REVIEW CORRESPONDENCE FROM J. WEISSER RE MOST RECENT AMENDED PLAN AND DISCLOSURE STATEMENT (.4); REVIEW AND ORGANIZE ATTACHED DOCUMENTS AND REQUEST PRODUCTION OF BINDER NY COPY CENTER (.8); DRAFT INDEX OF DOCUMENTS FOR INCLUSION IN SAME BINDERS (.5); DRAFT EMAIL RESPONSE TO K. MARTORANA RE ANTICIPATED FILING OF THE AMENDED PLAN AND DS (.3); MONITOR EMAILS FOR DIRECTIONS TO FILE AND UPDATES RE SAME (.8).

04/16/13

3.90 MILLET, CRAIG H

NUMEROUS CALLS AND EMAILS RE FINAL FORM OF DISCLOSURE STATEMENT AND ANCILLARY DOCUMENTS TO THE DISCLOSURE STATEMENT AND REVIEW AND REVISE DISCLOSURE STATEMENT AND ANCILLARY DOCUMENTS (3.5); EMAILS RE EXPRESS SUPPORT OF COMMITTEE, JPL AND AD HOCS AND CONTINUING COMMITTEE COMMENTS TO THE DISCLOSURE STATEMENT (.4).

14.60 ROSENTHAL, MICHAEL A

EXTENSIVE ALL DAY WORK TO FINALIZE AND FILE AMENDED PLAN AND RELATED DOCUMENTS, INCLUDING COOPERATION TERM SHEET AND ALL EXHIBITS (8.6); INNUMERABLE TELE CALLS AND CONFERENCE CALLS WITH M. TAN, M. CHOWDHURY, H. THOMPSON, A. ABDULMALIK AND GDC PLAN TEAM REGARDING VARIOUS ASPECTS AND LAST MINUTE ISSUES RELATED TO AMENDED PLAN (3.4); CONFERENCE CALL NEGOTIATIONS AND EMAILS REGARDING COOPERATION TERM SHEET AND EXHIBITS WITH J. MORGAN AND OTHERS AT MILBANK, L. HIRSH, B. JORDAN, M. TAN AND OTHERS (1.8); TELE WITH E. FLECK REGARDING VARIOUS PLAN ISSUES (.6); TELE WITH E. FLECK AND N. GREENBLATT RE AD HOC SUPPORT FOR PLAN (.2)

- 12.80 BUFFONE, STEVEN P CONFERENCE CALL WITH SENIOR ARCAPITA MANAGEMENT, A&M, ROTHSCHILD'S AND GD TEAM RE OPEN ISSUES BEFORE FILING (1.8); SEVERAL E-MAILS WITH J. O'GRADY RE DOCUMENT CHECKLIST AND IMPLEMENTATION MEMORANDUM (.8); MEET WITH M. ROSENTHAL RE SEVERANCE ISSUES (.2); CONFERENCE CALL WITH HOULIHAN, MILBANK, A&M AND M. ROSENTHAL RE SEVERANCE COSTS ISSUES (.4); SEVERAL E-MAILS RE EXCLUDED COSTS ISSUES (.3); REVIEW AND REVISE COOPERATION TERM SHEET MARK-UP RECEIVED FROM MILBANK (.9); CALL WITH L. HIRSCH AND M. ROSENTHAL RE SEVERANCE COSTS (.9); CALL WITH J. MORGAN AND M. ROSENTHAL RE SEVERANCE COSTS (.4); REVISIONS TO TERM SHEET (1.6); NUMEROUS E-MAILS WITH H. THOMPSON, M. CHOWDHURY AND OTHER SENIOR ARCAPITA EXECUTIVES (.6); STATUS CONFERENCE CALL WITH H. THOMPSON, M. CHOWDHURY, L. HIRSCH AND M. ROSENTHAL (.8); NUMEROUS CONFERENCE CALLS AMONG MILBANK, HOULIHAN, A&M AND GIBSON DUNN RE TERMS OF COOPERATION TERM SHEET AND EXHIBITS THERETO (2.1); CONTINUED REVISIONS TO TERM SHEET AND EXHIBITS (2.0).
- 0.70 BOLANDER, BRUCE D REVIEW DRAFT OF DISCLOSURE AND CLAIM HOLDER LETTER WITH RESPECT TO INVESTMENT COMPANY ACT TRANSFER RESTRICTIONS.
- 0.20 TRINKLEIN, JEFFREY REVIEW BAHRAIN OPINION.
- 2.00 BANNISTER, J. ALAN CONFERENCE WITH E. KHALIL (.8); CALL WITH CAYMAN COUNSEL REGARDING TURNKEY (1.2).

- 8.80 KHALIL, EMAD H REVIEW PLAN AND DISCLOSURE STATEMENT PROPOSED TO BE FILED (1.4); PER M. ROSENTHAL REQUEST REVIEW PROPOSED SCB PLAN TERM SHEET TO ENSURE CONSISTENCY WITH LIKELY EXIT LENDER REQUIREMENTS (1.7); TELEPHONE CONFERENCE WITH ROTHSCHILD TO REVIEW FORTRESS DRAFT COMMITMENT LETTER (.4); TELEPHONE CONFERENCE WITH MILBANK AND A. BANNISTER TO DISCUSS SUKUK TERM SHEET AND MILBANK COMMENTS THEREON AND PROCESS/DOCUMENTATION/TIMING AND ALLOCATION OR RESPONSIBILITIES FOR SUKUK (.8); REVIEW AND REVISE SUKUK TERM SHEET (.8); CONFERENCE WITH R. WEISS RE: TAX DISCLOSURE IN SUKUK TERM SHEET (PARTICULARLY IN CONTEXT OF ANY US OFFERING TO US TAXPAYERS) (1.4); REVIEW, REVISE AND TRANSMIT DRAFT MARK-UP OF FORTRESS COMMITMENT LETTER AND TERM SHEET TO COMPANY (.6); REVIEW AND CONSIDER COOPERATION TERM SHEET IN LIGHT OF PROPOSED EXIT (AS WELL AS SUKUK AND SCB) FINANCING (1.7).
- 0.90 KELSEY, MATTHEW K ATTENTION TO ISSUES AND SETTLEMENTS RELATING TO PLAN AND DISCLOSURE STATEMENT.
- 4.60 WEISSER, JOSHUA REVIEW AND ANALYSIS OF PLAN TERM SHEETS IN CONNECTION WITH CONSIDERATION OF EXIT FACILITY PROPOSAL (1.1); RELATED REVISIONS TO PLAN TERM SHEETS (.6); PREPARE FOR AND ATTEND MEETING WITH ROTHSCHILD REGARDING EXIT FACILITY (.7); RELATED CONFERENCE WITH M. WILLIAMS (.1); CONFERENCE WITH E. KHALIL REGARDING PROPOSED COMMENTS TO PLAN TERM SHEETS (.4); REVISIONS TO EXIT TERM SHEET (.8); DRAFT MEMORANDUM TO CLIENT REGARDING CUMULATIVE BLACKLINE IN CONNECTION WITH SAME (.4); CONFERENCE WITH COMMITTEE COUNSEL REGARDING PLAN ISSUES (.3); CONFERENCE WITH A. SYVOSKY (ROTHSCHILD) REGARDING EXIT FACILITY TERM SHEET (.2).
- 2.80 CORSICO, JONATHAN L STRUCTURING OF IMPLEMENTATION OF DISPOSITION COMMITTEES AND SHAREHOLDER RIGHTS PROVISIONS.

- 4.20 O'GRADY, JAMES B CALL AND EMAILS WITH J. CORSICO RE DISPOSITION COMMITTEE IMPLEMENTATION (1.5); REVIEW OF REVISIONS TO AIM GROUP REGULATORY PRESENTATION AND EMAILS WITH J. REDA RE SAME (.8); EMAILS WITH S. BUFFONE RE IMPLEMENTATION (.3); REVISIONS TO EQUITY TERM SHEET AND IMPLEMENTATION MEMO, AND EMAILS WITH K. MARTORANA RE SAME (1.1); CALL RE PLAN AND DISCLOSURE STATEMENT REVISIONS (.5).
- 5.40 GRAVES, JEREMY L PREPARE FOR AND ATTEND TELECONFERENCE WITH COMPANY REGARDING AMENDED PLAN AND DISCLOSURE STATEMENT FILING (.4); FINALIZE AMENDED PLAN AND DISCLOSURE DOCUMENTS FOR FILING (3.4); MAKE LAST-MINUTE CHANGES TO PLAN DOCUMENTS BASED ON COMMITTEE COMMENTS AND AD HOC SUPPORT (1.6).
- 14.50 MARTORANA, KEITH R CONFERENCE CALLS WITH COMPANY RE: PLAN AND DISCLOSURE STATEMENT FILING (1.4); CONFERENCE CALL WITH A&M RE: CLAIM ISSUES (.5); REVIEW/REVISE DISCLOSURE STATEMENT AND FILE SAME (12.6).
- 2.00 REDA, JUSTIN J DISCUSS DELEGATION OF SERVICES AGREEMENTS WITH R. WEISS AND J. O'GRADY (.3); REVISE STRUCTURE CHART (1.7).
- 0.20 KIM, BRIAN J DISCUSSION WITH J. WEISSER RE: PLEADINGS REQUIRED FOR EXIT FINANCING APPROVAL.
- 14.30 MOSKOWITZ, ALAN REVIEW AND REVISE FIRST AMENDED DISCLOSURE STATEMENT AND RELATED EXHIBITS (10.8); FINALIZE DS AND PREPARE SAME FOR FILING (2.5); CIRCULATE SAME AND BLACKLINES TO THE COMMITTEE (.5); REVIEW REVISED DRAFT RESPONSE TO INSURANCE PROVIDERS (.5).
- 0.60 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET, J. GRAVES AND J. SPANO RE LIQUIDATION ANALYSIS (.2); REVIEW REVISED COOPERATION TERM SHEET (.3); REVIEW COMMITTEE COMMENTS TO DISCLOSURE STATEMENT (.1).

7.10 AMPONSAH, DUKE K

PREPARE DRAFTS OF NOTICE OF FILING BLACKLINES OF AMENDED PLAN AND AMENDED DISCLOSURE STATEMENT (1.2); CONFER WITH J. GRAVES RE: SAME (.3); PREPARE AND FILE SAME (2.2); PREPARE AND FILE FIRST AMENDED PLAN AND FIRST AMENDED DISCLOSURE STATEMENT (3.4).

04/17/13

5.90 MILLET, CRAIG H

DRAFT AND REVISE CHARTS SUMMARIZING OBJECTIONS AND REVISIONS TO THE DISCLOSURE STATEMENT FOR USE AT DISCLOSURE STATEMENT HEARING TO ATTACH TO REPLY IN SUPPORT OF DISCLOSURE STATEMENT (1.5); NUMEROUS CALLS AND EMAILS RE DISCLOSURE STATEMENT, OBJECTIONS TO THE DISCLOSURE STATEMENT AND DISCLOSURE STATEMENT APPROVAL HEARING (.9); EMAILS RE REVISIONS NEEDED TO REPLY BRIEF AND CHARTS IN SUPPORT OF APPROVAL OF DISCLOSURE STATEMENT AND EMAIL RE SAME (1.5); EMAILS RE ANTICIPATED OBJECTION FROM SCB TO DISCLOSURE STATEMENT AND STRATEGY (.4); MULTIPLE EMAILS AND CALLS RE PREPARATION FOR HEARING ON APPROVAL OF DISCLOSURE STATEMENT AND STATUS OF ANCILLARY DOCUMENTS AND OPEN ISSUES (1.6).

9.00 ROSENTHAL, MICHAEL A EMAIL TO A. ABDULMALIK REGARDING PLAN FILING (.3); EMAIL TO E. FLECK RE PLAN FILING (.2); EMAIL TO H. THOMPSON AND M. TAN REGARDING OPEN PLAN ISSUES (.2); EMAILS TO AND FROM C. COMBS REGARDING PLAN UPDATE TO INVESTORS (.2); CONSIDER STRATEGY ISSUES RELATIVE TO DISCLOSURE STATEMENT OBJECTIONS (.8); TELEPHONE WITH M. TAN REGARDING DISCUSSIONS WITH SENIOR MANAGERS (.3); PARTICIPATE IN CONFERENCE CALL REGARDING EXIT FACILITY WITH J. WEISSER, M. WILLIAMS, S. DUDLEY, B. DOUTON (.6); EMAIL TO E. FLECK REGARDING RESOLUTION OF SENIOR MANAGER CLAIMS (.3); EMAILS FROM E. FLECK REGARDING RESOLUTION OF SENIOR MANAGER CLAIMS (.2); TELEPHONE WITH E. FLECK REGARDING PLAN ISSUES (.3); CONFERENCE CALL WITH S. BUFFONE AND J. O'GRADY REGARDING PLAN IMPLEMENTATION CHECKLIST (.4); EMAILS TO AND FROM T. ZACAROLI REGARDING CAYMAN COURT APPROVALS (.3); REVIEW DOCUMENT CHECKLIST FOR IMPLEMENTATION (.7); EMAILS TO AND FROM J. MORGAN REGARDING DOCUMENT CHECKLIST (.2); TELEPHONE WITH J. GRAVES REGARDING EXECUTORY CONTRACT OPEN ISSUE (.2); CONFERENCE CALL WITH A. ABDULMALIK, T. SNYDER, M. TAN, H. THOMPSON AND OTHERS REGARDING PLAN FILING (.4); TELEPHONE WITH H. THOMPSON REGARDING OPEN PLAN ISSUES (.3); EMAILS WITH E. FLECK, A. MOSKOWITZ AND M. KELSEY REGARDING SOLICITATION TIMING AND PROCEDURES (.3); EMAILS REGARDING EXTENSION OF EXCLUSIVITY FOR SOLICITATION (.2); MEETING WITH J. WEISSER REGARDING EXTENSION OF EXCLUSIVITY FOR SOLICITATION (.3); REVIEW AND COMMENT ON PROPOSED ORDER REGARDING EXTENSION OF SOLICITATION EXCLUSIVITY (.2); TELEPHONE WITH J. MORGAN REGARDING IMPLEMENTATION ISSUES (.2); EMAIL FROM H. AL RAEI REGARDING PLAN PRESENTATIONS (.2); EMAILS WITH AND TO B. GREER REGARDING SCB PLAN TREATMENT AND POSSIBLE SCB OBJECTION (.3); EMAIL WITH C. MILLET REGARDING REPLY TO DS OBJECTIONS (.1); REVIEW PROPOSED DELEGATION OF SERVICES CHART RELATIVE TO MANAGEMENT COMPANIES (.4); EMAILS TO J. REDA REGARDING DELEGATION OF SERVICES CHARTS (.2); REVIEW T. ZACAROLI FINAL NOTE IN CONNECTION WITH PLANNING FOR CAYMAN PROCEDURES (.6); EMAIL TO R. MORRISSEY REGARDING PLAN (.1).

- 9.40 BUFFONE, STEVEN P SEVERAL E-MAILS REGARDING PLAN FILING AND OPEN ISSUES (.8); CONFERENCE CALL WITH KEY ARCAPITA EXECUTIVES, A&M, ROTHSCHILD'S AND M. ROSENTHAL REGARDING OPEN ISSUES AND TASKS (.6); CONFERENCE CALL WITH M. ROSENTHAL AND J. O'GRADY REGARDING DOCUMENT CHECKLIST (.4); WORK ON CAYMAN ISSUES (1.9); WORK ON CHECKLIST OF ALL STEPS AND DOCUMENTS REQUIRED IN CONNECTION WITH CORPORATE ASPECTS OF THE PLAN (2.4); SEVERAL CALLS AND E-MAILS WITH J. O'GRADY (.8); WORK ON IMPLEMENTATION STEPS (1.2); SEVERAL E-MAILS REGARDING DISPOSITION COMMITTEE FORMATION AND ISSUES UNDER CAYMAN LAW (.8); CALL WITH J. WAUCHOPE OF MOURANT REGARDING CAYMAN ISSUES (.5).
- 0.40 BOLANDER, BRUCE D WORK ON TRANSFER RESTRICTIONS FOR US CLAIM HOLDERS.
- 0.90 TRINKLEIN, JEFFREY DISCUSS CHANGES TO PLAN WITH M. ROSENTHAL (.2); DISCUSS WITH J. REDA STRUCTURE OF MANAGEMENT, CONTRACTS TO COMPLY WITH SECURITIES LAW AND TAX ISSUES (.7).
- 4.60 KHALIL, EMAD H TELEPHONE CONFERENCE WITH COMPANY AND ROTHSCHILD TO DISCUSS COMMENTS TO PROPOSED FORTRESS EXIT COMMITMENT LETTER (.4); TELEPHONE CONFERENCE WITH S. DICKSON TO DISCUSS PROCESS AND STRUCTURING ISSUES RELATED TO ORGANIZING SUKUK ISSUER AND DRAFTING AND EXECUTING REQUIRED TRANSACTION DOCUMENTS (.4); CONFERENCE WITH A. BANNISTER RE: DOCUMENTING/IMPLEMENTING SUKUK (.2); REVIEW, REVISE AND TRANSMIT MARK-UP OF PROPOSED FORTRESS EXIT COMMITMENT LETTER (3.2); TRANSMIT FINAL SUKUK TERM SHEET FILED WITH PLAN BLACKLINED AGAINST LAST MILBANK DRAFT TO M. HUSSAIN (MILBANK) (.4).
- 3.90 KELSEY, MATTHEW K COORDINATE WITH J. O'GRADY REGARDING CLOSING CHECKLIST (.9); REVIEW AND REVISE DRAFT OF RESPONSE TO DISCLOSURE STATEMENT OBJECTIONS AND CORRESPONDENCE TO TEAM REGARDING SAME (2.4); CORRESPONDENCE WITH COMMITTEE REGARDING SOLICITATION AND COORDINATE WITH GCG REGARDING SAME (.6).

- 4.00 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH CLIENT REGARDING PROPOSED EXIT FACILITY (1.3); FOLLOW ON REVISIONS TO TRANSACTION DOCUMENTS (.7); RELATED CONFERENCES WITH ROTHSCHILD (.2) AND C. DELANO (MILBANK) (.2) REGARDING SAME; CONFERENCE WITH COUNSEL TO PROPOSED EXIT LENDER (.1); REVIEW AND ANALYSIS OF SECURED LENDER TREATMENT IN CONNECTION WITH REVIEW AND ANALYSIS OF EXIT FACILITY TERM SHEET (.5); CONFERENCE WITH A. MOSKOWITZ REGARDING SOLICITATION ISSUES (.3); RELATED INTERNAL CONFERENCE (.2); CONFERENCE WITH E. KHALIL REGARDING EXIT FACILITY TERM SHEET (.2); ATTEND TO ISSUES RELATED TO DISCLOSURE STATEMENT ORDER (.3).
- 8.30 CORSICO, JONATHAN L STRUCTURING OF IMPLEMENTATION OF DISPOSITION COMMITTEES AND SHAREHOLDER RIGHTS PROVISIONS.
- 6.60 O'GRADY, JAMES B EMAILS WITH GIBSON DUNN TEAM RE COMPLETION OF RESPECTIVE REORGANIZATION CHECKLIST SECTIONS (.6); EMAILS AND CALLS WITH S. BUFFONE AND M. KELSEY RE STAFFING AND OTHER MATTERS (.5); CALL WITH S. BUFFONE AND M. ROSENTHAL RE IMPLEMENTATION (.8); EMAILS WITH J. CORSICO RE TRANSACTION BACKGROUND (1.0); EMAILS WITH K. MEDRANO RE CHANGE OF CONTROL DOCUMENTATION AND INQUIRIES FROM [REDACTED] RELATING TO [REDACTED] (.9); EMAILS WITH CAYMAN COUNSEL REGARDING IMPLEMENTATION AND TRANSACTION BACKGROUND (.8); EMAILS WITH MILBANK RE REORGANIZATION CHECKLIST AND FORM OF CAYMAN ORGANIZATIONAL DOCUMENTS (.3); PREPARE INITIAL INDEX OF REORGANIZATION STEPS DOCUMENTATION AND EMAILS TO J. GRAVES AND GIBSON DUNN TEAM RE SAME (1.9).
- 3.10 GRAVES, JEREMY L EMAILS WITH NUMEROUS PARTIES REGARDING FILING OF PLAN AND DISCLOSURE STATEMENT (1.0); TELECONFERENCE WITH C. MILLET REGARDING PLAN (.8); CORRESPOND WITH COMMITTEE COUNSEL REGARDING ADDITIONAL CHANGES TO PLAN (1.3).
- 1.00 REDA, JUSTIN J DISCUSS DELEGATION OF SERVICES AGREEMENTS WITH J. TRINKLEIN (.4); REVISE STRUCTURE CHART (.6).

- 5.60 KIM, BRIAN J CONFERENCE CALL RE: EXIT TERM SHEET WITH FORTRESS AND EXIT SUKUK TERMS (1.5); REVIEW FILED DISCLOSURE STATEMENT AND COOPERATION TERM SHEET RE: INTERPLAY WITH EXIT FINANCING TERMS (4.1).
- 9.30 MOSKOWITZ, ALAN PHONE CONFERENCE WITH GCG REGARDING SOLICITATION (1.0); EMAIL CORRESPONDED WITH CLIENT AND COMMITTEE COUNSEL REGARDING SAME (1.0); REVISE DRAFT RESPONSE TO DS OBJECTION (1.8); OFFICE CONFERENCE WITH M. KELSEY REGARDING SAME (1.0); REVISE DRAFT PROPOSED ORDER EXTENDING EXCLUSIVE SOLICITATION PERIOD (.8); REVIEW FIRST AMENDED DS AND DRAFT SUMMARY CHART OF SIGNIFICANT CHANGES BETWEEN FIRST AMENDED DS AND ORIGINALLY FILED VERSION (3.7).
- 1.90 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL, C. MILLET AND M. KELSEY RE DISCLOSURE STATEMENT OBJECTIONS (.1); REVIEW RESPONSE TO DISCLOSURE STATEMENT OBJECTIONS (.2); REVIEW REVISED PLAN DOCUMENTS (.5); REVISE BALLOTS (.2); REVISE DISCLOSURE STATEMENT ORDER (.6); DRAFT CONFIRMATION BRIEF (.3).
- 0.70 AMPONSAH, DUKE K PREPARE PACKAGE CONTAINING FIRST AMENDED PLAN, FIRST AMENDED DISCLOSURE STATEMENT AND BLACKLINES FOR DELIVERY TO COURT.
- 4.60 WOLFE, MORGAN M ATTENTION TO REQUEST FROM A. MOSKOWITZ FOR PRODUCTION OF BINDER RELATED TO AMENDED PLAN AND DISCLOSURE STATEMENT (1.1); ATTENTION TO RELATED REQUEST FROM J. WEISSER FOR PRODUCTION OF BINDER RELATED TO AMENDED PLAN AND DISCLOSURE STATEMENT (1.3); DRAFT INDEX FOR PLAN AND DISCLOSURE STATEMENT DOCUMENTS INCLUDED IN BINDER (1.0); UPDATE PUBLIC DRIVE WITH DOCUMENTS TO FACILITATE ATTORNEY REVIEW (1.2).
- 04/18/13
2.30 MILLET, CRAIG H DRAFT AND REVISE CHARTS SUMMARIZING OBJECTIONS AND REVISIONS TO THE DISCLOSURE STATEMENT FOR USE AT DISCLOSURE STATEMENT HEARING AT TO ATTACH TO REPLY IS SUPPORT OF DISCLOSURE STATEMENT.

- 0.80 MILLET, CRAIG H NUMEROUS CALLS AND EMAILS REGARDING DISCLOSURE STATEMENT, OBJECTIONS TO THE DISCLOSURE STATEMENT AND DISCLOSURE STATEMENT APPROVAL HEARING.
- 2.10 MILLET, CRAIG H REVISE BRIEF IN SUPPORT OF APPROVAL OF DISCLOSURE STATEMENT AND EMAIL REGARDING SAME.
- 1.10 MILLET, CRAIG H COMMENT ON AND REVISE DISCLOSURE STATEMENT APPROVAL ORDER AND CONFERENCE WITH M. BOUSLOG REGARDING SAME.
- 0.50 MILLET, CRAIG H PREPARE FOR DISCLOSURE STATEMENT APPROVAL HEARING.
- 9.00 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH H. PLAHE, H. THOMPSON, A. ROGERS REGARDING REGULATORY ISSUES (1.1); EMAILS TO AND FROM B. GREER REGARDING PLAN TREATMENT OF SCB (.3); REVIEW OPINION FROM S. HAYA AND EMAILS TO A. ROGERS REGARDING SAME (.3); WORK ON MASTER IMPLEMENTATION SCHEDULE (2.4); EMAILS WITH H. THOMPSON, A. ROGERS AND E. FLECK REGARDING BAHRAIN OPINION (.2); REVISE EXECUTIVE SUMMARY FOR BOARD RELATIVE TO PLAN (.3); REVIEW ALTERNATIVE STRUCTURE PROPOSALS (.8); EXTENDED CONFERENCE CALL WITH J. WAUCHOPE, S. DICKSON, J. O'GRADY, S. BUFFONE REGARDING IMPLEMENTATION MECHANICS (.8); TELEPHONE WITH J. MORGAN REGARDING PROTECTIVE STRUCTURING (.2); EMAILS WITH H. THOMPSON AND J. TRINKLEIN REGARDING IMPLEMENTATION RELATED TO MGMT. AGREEMENT TRANSFERS (.2); PARTICIPATE IN CONFERENCE CALL WITH FORTRESS REGARDING EXIT FACILITY (.4); EMAILS WITH M. WILLIAMS, S. DUDLEY AND E. KHALIL REGARDING INTERCREDITOR AGREEMENTS (.2); REVIEW AND COMMENT ON PROPOSED ORDER EXTENDING SOLICITATION EXCLUSIVITY (.2); TELEPHONE WITH B. THOMAS REGARDING REGULATORY ISSUES (.2); REVIEW PROPOSED RESPONSE TO SCB PLAN OBJECTION (.2); EMAIL TO H. THOMPSON REGARDING POTENTIAL SCB OBJECTION RESPONSE (.1); REVIEW PROPOSED UCC STATEMENT RELATIVE TO PLAN (.3); EMAILS TO AND FROM E. FLECK REGARDING PROPOSED UCC STATEMENT (.3); EMAILS TO CLIENT REGARDING UCC STATEMENT (.3); TELEPHONE WITH E. KHALIL REGARDING SUKUK, SCB AND EXIT FACILITY (.2)

- 8.50 BUFFONE, STEVEN P E-MAILS WITH J. O'GRADY AND D. ANGEL REGARDING DRAFTING OF MANAGEMENT SERVICES AGREEMENT (.3); E-MAIL FROM J. GRAVES AND REVIEW ATTACHMENT WITH CHECKLIST OF BANKRUPTCY WORK IN PROCESS (.1); SEVERAL E-MAILS WITH M. ROSENTHAL AND OTHERS REGARDING DISCLOSURE STATEMENT OBJECTION TO BE FILED BY UCC (.3); E-MAILS REGARDING HARBOURVEST DS OBJECTION (.2); E-MAILS FROM J. TRINKLEIN AND REVIEW CHART SHOWING PROPOSED DELEGATION OF SERVICES FROM AIM TO MINIMIZE TAX ISSUES (.3); REVIEW E-MAILS AND ATTACHMENTS FROM J. GRAVES REGARDING SHAREHOLDER ACKNOWLEDGMENT AND CONSENT (.3); NUMEROUS E-MAILS WITH H. THOMPSON, AR AND M. ROSENTHAL REGARDING BAHRAIN OPINION ISSUES (.8); REVIEW E-MAIL AND ATTACHMENT FROM J. O'GRADY TO S. DICKSON OF MOURANT DETAILING CAYMAN IMPLEMENTATION STEPS (.5); REVIEW MATERIALS RELATING TO CHECKLIST (2.1); CONFERENCE CALL REGARDING BAHRAIN LEGAL OPINION AND RELATED ISSUES (.8); CONFERENCE CALL REGARDING CAYMAN STRUCTURING ISSUES AND DISPOSITION COMMITTEES (.8); SEVERAL E-MAILS REGARDING REGULATORY ISSUES WITH B. BOLANDER AND B. THOMAS (.8); CONFERENCE CALL REGARDING INVESTMENT ADVISORS ACT (1.2).
- 1.30 BOLANDER, BRUCE D TELEPHONE CONFERENCE WITH A. BANNISTER, W. THOMAS (.3); REVIEW PROCEDURES FOR MONITORING SECONDARY MARKET TRANSFERS IN US (1.0).
- 3.40 TRINKLEIN, JEFFREY REVIEW FILES REGARDING INVESTMENT PROTECTION STRUCTURE; SEND NOTES TO M. ROSENTHAL (.4); DISCUSS IMPLEMENTATION WITH O'GRADY (.2); REVIEW BAHRAIN ADVICE, DISCUSS WITH E. FLECK (.8); REVIEW, COMMENT ON IMPLEMENTATION SCHEDULE (.4); REVIEW COMMENT ON IMPLEMENTATION SCHEDULE AND DISCUSS PROPER ORDER WITH J. O'GRADY (1.0); DISCUSS ITEMS NEEDED WITH B. RIPPEON, R. WEISS (.2); COMMENTS ON MANAGEMENT AGREEMENTS (.2); REVIEW CHARTS, SEND NOTE TO H. THOMPSON (.2).

- 4.20 KHALIL, EMAD H MEETING WITH S. ROSS AND B. COPPOLA RE: FINANCING TASKS INCLUDING PREPARING EXIT, SCB AND SUKUK TASK/CHECKLIST (.8); TELEPHONE CONFERENCE WITH SKADDEN TO DISCUSS PROPOSED EXIT COMMITMENT LETTER AND TERM SHEET (.6); FOLLOW-UP WITH J. WEISSER RE: SAME (.2); REVIEW AND COMMENT ON PROPOSED MOTION TO OBJECT TO APPROVAL OF THE PLAN, INCLUDING SHARIA BASED ARGUMENTS (1.8); CONFERENCE WITH M. ROSENTHAL RE: SAME (.8).
- 1.40 NORDAHL, STEPHEN D DISCUSS TRANSACTION STRUCTURE WITH D. ANGEL (.5); DISCUSS TRANSACTION STRUCTURE WITH J. O'GRADY AND D. ANGEL (.5); TELEPHONE CONFERENCE WITH J. O'GRADY RE MSA (.4).
- 5.60 KELSEY, MATTHEW K CORRESPONDENCE AND CALL WITH J. O'GRADY REGARDING CLOSING DOCUMENTS (.6); CONFERENCE WITH K. MARTORANA REGARDING SAME (.3); DRAFT RESPONSE TO SCB OBJECTION TO DISCLOSURE STATEMENT AND RESEARCH REGARDING SAME (2.8); COORDINATE WITH COMPANY REGARDING SOLICITATION ISSUES (.5); CONFERENCE WITH A. MOSKOWITZ AND K. MARTORANA REGARDING ADDITIONAL CHART SUMMARIZING MAJOR DISCLOSURE STATEMENT CHANGES AND COMMENTS TO SAME (.8); REVIEW DRAFT STATEMENT FROM COMMITTEE AND CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.6).
- 1.50 ANGEL, DANIEL DISCUSS TRANSACTION STRUCTURE WITH S. NORDAHL (.5); DISCUSS TRANSACTION STRUCTURE WITH J. O'GRADY AND S. NORDAHL (.7); REVIEW CLOSING CHECKLIST AND FOLLOW-UP WITH J. O'GRADY RE CLOSING CHECKLIST (.3).
- 2.00 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH POTENTIAL EXIT LENDER COUNSEL REGARDING FINANCING PROPOSAL (.9); FOLLOW ON CALL WITH INTERNAL TEAM (.1); FOLLOW ON CALL WITH COMMITTEE COUNSEL (.3); RELATED CORRESPONDENCE WITH COMMITTEE COUNSEL (.1); CONFERENCE WITH ROTHSCHILD REGARDING EXPECTED PROPOSALS (.2); REVIEW AND ANALYSIS OF PRECEDENT (.1); REVIEW AND ANALYSIS OF DRAFT OPPOSITION PAPERS TO PLAN (.3).

- 7.80 CORSICO, JONATHAN L STRUCTURING OF IMPLEMENTATION OF DISPOSITION COMMITTEES AND SHAREHOLDER RIGHTS PROVISIONS.
- 12.30 O'GRADY, JAMES B REVISIONS TO IMPLEMENTATION STEPS, AND EMAILS AND CALLS WITH J. TRINKLEIN, E. KHALIL, J. REDA AND REST OF GIBSON DUNN TEAM RELATING TO SAME (3.8); EMAILS AND CALLS WITH GIBSON DUNN TEAM RE STAFFING AND OTHER MATTERS (1.4); CALL WITH CAYMAN COUNSEL RE IMPLEMENTATION AND EMAILS REGARDING SAME (1.8); REVISIONS TO REORGANIZATION CHECKLIST AND EMAILS WITH GIBSON DUNN TEAM RE SAME (2.7); EMAILS WITH MILBANK RE IMPLEMENTATION (.2); CALLS AND EMAILS WITH J. CORSICO RE INVESTMENT "TERM SHEETS" FOR IMPLEMENTATION OF DISPOSITION COMMITTEE ARRANGEMENTS (1.1); CALL AND EMAILS WITH S. NORDHAL AND D. ANGEL RE MASTER SERVICES AGREEMENT AND TRANSACTION BACKGROUND AND FOLLOW UP EMAILS RE SAME (1.3).
- 2.80 GRAVES, JEREMY L TELECONFERENCES REGARDING CAYMAN IMPLEMENTATION ISSUES (1.2); CORRESPOND WITH COMMITTEE COUNSEL REGARDING PLAN-RELATED ISSUES AND SEND OVERVIEW TO INTERNAL TEAM (.9); EMAILS WITH A&M AND CAYMAN COUNSEL REGARDING EVIDENCE FOR CAYMAN HEARING (.5); REVIEW DRAFT SCB OBJECTION (.2).
- 3.90 MARTORANA, KEITH R REVIEW SCB DRAFT OBJECTION AND DRAFT REPLY RESPONSE (1.8); UPDATE REPLY CHART RE: REVISED DISCLOSURE STATEMENT (2.1).
- 2.50 REDA, JUSTIN J DISCUSS CONSOLIDATED REORGANIZATION IMPLEMENTATION STEPS WITH J. TRINKLEIN AND J. O'GRADY (.5); REVISE STRUCTURE CHART AND DESCRIPTIONS (2.0).
- 2.50 KIM, BRIAN J CONFERENCE CALL RE: EXIT FINANCING TERM SHEET (.7); REVIEW PRECEDENTS OF EXIT COMMITMENT LETTER APPROVAL MOTION (1.8).

- 9.30 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE REGARDING SOLICITATION (.8); REVIEW AND ANALYZE DRAFT SCB OBJECTION TO DS (.8); OFFICE CONFERENCE WITH M. KELSEY AND K. MARTORANA REGARDING SAME (.5); REVISE REPLY TO DISCLOSURE STATEMENT OBJECTIONS (1.2); REVIEW DS, REVISE AND FINALIZE EXHIBIT TO REPLY TO DS OBJECTIONS OF SUMMARY CHANGE OF CHANGES IN FIRST AMENDED DS (4.5); OFFICE CONFERENCE WITH K. MARTORANA REGARDING SAME (.7); REVIEW REVISED PROPOSED SOLICITATION ORDER (.5); EMAIL CORRESPONDENCE REGARDING SAME (.3).
- 3.20 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET, J. GRAVES, A. MOSKOWITZ AND N. KAMPHAUS RE DISCLOSURE STATEMENT AND ORDER (.4); REVISE DISCLOSURE STATEMENT ORDER (.9); REVIEW C. MILLET COMMENTS RE SAME (.1); TELEPHONE CONFERENCE WITH A. MOSKOWITZ RE SAME (.2); CONFERENCES WITH C. MILLET RE SAME (.9); ANALYZE REVISED PLAN (.1); DRAFT CONFIRMATION BRIEF (.3); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.1); EMAILS WITH M. ROSENTHAL, C. MILLET AND M. KELSEY RE RESPONSES TO DISCLOSURE STATEMENT OBJECTIONS (.1); REVIEW RESPONSES TO DISCLOSURE STATEMENT OBJECTIONS (.1).
- 04/19/13
2.30 MILLET, CRAIG H DRAFT AND REVISE CHARTS SUMMARIZING OBJECTIONS AND REVISIONS TO THE DS FOR USE AT DISCLOSURE STATEMENT HEARING TO ATTACH TO REPLY IN SUPPORT OF DS.
- 1.10 MILLET, CRAIG H NUMEROUS CALLS AND EMAILS REGARDING DS, OBJECTIONS TO THE DS AND DS APPROVAL HEARING.
- 3.10 MILLET, CRAIG H REVISE BRIEF IN SUPPORT OF APPROVAL OF DS AND EMAIL REGARDING SAME.

- 8.50 ROSENTHAL, MICHAEL A NUMEROUS EMAILS FROM AND TO H. THOMPSON RE CBB CLAIMS, SCB, UCC DS RESPONSE (.6); EMAIL TO A ABDULMALIK RE UCC DS RESPONSE (.3); EMAILS FROM AND TO J. TRINKLEIN REGARDING TAX IMPLICATIONS OF PLAN (.2); TELE WITH J. TRINKLEIN REGARDING PLAN TAX ISSUES (.2); REVIEW AND COMMENT ON IMPLEMENTATION CHECKLIST (1.2); EMAILS TO AND FROM N. GREENBLATT RE AD HOC SUPPORT LETTER AND DISCLOSURES (.2); PARTICIPATE IN CONFERENCE CALL WITH J. TRINKLEIN, J. MORGAN AND OTHERS REGARDING TAX STRUCTURING FOR PLAN (.6); REVIEW REVISIONS TO IMPLEMENTATION MEMO (.2); REVIEW AND COMMENT ON PROPOSED MODIFICATION TO SENIOR MANAGEMENT GLOBAL SETTLEMENT EXHIBIT (.2); REVIEW AND COMMENT ON PROPOSED CHAPTER 11 UPDATE (.2); REVIEW AND COMMENT ON PROPOSED DS OBJECTION REPLY (1.8); EMAILS WITH B. THOMAS REGARDING INVESTMENT ADVISOR ISSUES (.2); EMAILS TO AND FROM E. FLECK REGARDING UCC RESPONSE RE DS (.1); TELEPHONE WITH J. O'GRADY AND J. TRINKLEIN REGARDING EXIT STRUCTURE (.2); WORK ON OUTLINE OF DISCLOSURE STATEMENT HEARING PRESENTATION (1.7); REVISE AND SEND UPDATED EXECUTIVE SUMMARY OF PLAN (.4); TELEPHONE WITH C. MILLET REGARDING HARBORVEST ISSUES (.2)
- 7.80 BUFFONE, STEVEN P E-MAILS WITH M. ROSENTHAL REGARDING HARBOURVEST DISCLOSURE STATEMENT OBJECTIONS (.4); REVIEW DRAFT TEMPLATE OF DISPOSITION COMMITTEE PROVISION CHECKLIST (.2); E-MAIL FROM J. TRINKLEIN REGARDING DELEGATION OF SERVICES CHART (.2); E-MAILS WITH H. THOMPSON REGARDING MANAGEMENT SERVICES AGREEMENT (.2); E-MAILS B. THOMPSON REGARDING VARIOUS REGULATORY ISSUES (.2); E-MAIL WITH J. O'GRADY REGARDING STAFFING ISSUES (.4); REVIEW CHECKLIST OF DOCUMENTS REQUIRED IN CONNECTION WITH IMPLEMENTATION OF DISPOSITION COMMITTEES (2.3); CONFERENCE CALL WITH M. ROSENTHAL AND J. O'GRADY REGARDING CAYMAN ISSUES (.7); SEVERAL E-MAILS WITH J. WAUCHOPE OF MOURANT REGARDING CAYMAN ISSUES (.7); WORK ON OUTLINING NECESSARY IMPLEMENTATION STEPS (1.8); WORK ON DISPOSITION COMMITTEE ISSUES (.7).
- 1.30 BOLANDER, BRUCE D WORK ON TRANSFER RESTRICTIONS FOR DOMESTIC CLAIM HOLDERS (.8); PROVIDE ITEMS FOR TASK LIST (.5).

- 3.00 TRINKLEIN, JEFFREY CONFERENCE CALL TO DISCUSS MANAGEMENT AGREEMENTS (.7); REVIEW, REVISE MANAGEMENT SLIDES (1.0); DRAFT NOTE TO H. THOMPSON REGARDING TAX AND REGULATORY ISSUES (.8); CALLS REGARDING STRUCTURE (.5).
- 6.10 KHALIL, EMAD H POPULATE, REVIEW AND REVISE DETAILED REORGANIZATION TASK LIST FOR EXIT FACILITY, SUKUKS AND SCB (2.1); CONFERENCE WITH B. COPPOLA RE: SAME (.3); INITIAL REVIEW OF DRAFT GOLDMAN COMMITMENT LETTER AND TERMS SHEET (INCLUDING REVIEW AGAINST LAST GOLDMAN DRAFT DIP COMMITMENT LETTER AND TERM SHEET) (1.8); TELEPHONE CONFERENCE WITH J. WEISSER AND B. DOUTON RE: SAME (.7); TELEPHONE CONFERENCE WITH J. O'GRADY RE: SUKUK/CORPORATE RESTRUCTURING ISSUES (.3); TELEPHONE CONFERENCE WITH D. KOLIN RE: FORTRESS EXIT PROPOSAL (.9).
- 1.80 KELSEY, MATTHEW K COORDINATE WITH GDC TEAM REGARDING OUTSTANDING PLAN AND DISCLOSURE STATEMENT ISSUES AND REVIEW SCB DRAFT OBJECTIONS AND SUPPLEMENT TO RESPONSE.
- 1.00 WEISSER, JOSHUA REVIEW AND ANALYZE EXIT FINANCING PROPOSAL.
- 6.70 CORSICO, JONATHAN L STRUCTURING OF IMPLEMENTATION OF DISPOSITION COMMITTEES AND SHAREHOLDER RIGHTS PROVISIONS.
- 10.40 O'GRADY, JAMES B CALL WITH MILBANK RE AIM GROUP STRUCTURE (1.1); EMAILS AND CALLS RE DISPOSITION COMMITTEE IMPLEMENTATION DILIGENCE (2.6); REVISIONS TO MASTER REORGANIZATION CHECKLIST AND EMAILS RE SAME (1.7); REVIEW OF INDEX OF ADMINISTRATION AND MANAGEMENT/ADVISORY AGREEMENTS AND EMAILS WITH M. ROSENTHAL AND C. BABCOCK RE SAME (1.1); EMAILS AND CALLS WITH S. BUFFONE RE STAFFING (.4); REVISIONS TO IMPLEMENTATION STEPS AND EMAILS WITH J. TRINKLEIN RE SAME (2.9); EMAILS AND ANALYSIS RE COUNTERPARTIES TO HARBOURVEST AGREEMENTS (.6).

- 2.40 GRAVES, JEREMY L COORDINATE EVIDENCE FOR CAYMAN HEARING (.1); EMAILS WITH TEAM REGARDING IMPLEMENTATION STEPS (.2); TELECONFERENCE WITH A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT ISSUES (.3); PREPARE FOR AND ATTEND TELECONFERENCE WITH COUNSEL FOR AL IMATIZ REGARDING DISCLOSURE STATEMENT OBJECTION (1.2); TELECONFERENCE WITH K. MARTORANA REGARDING SCB DISCLOSURE STATEMENT OBJECTION (.2); TELECONFERENCE WITH K. MARTORANA AND A. MOSKOWITZ REGARDING REPLY TO DISCLOSURE STATEMENT OBJECTIONS (.4).
- 7.30 MARTORANA, KEITH R REVISE SENIOR MANAGEMENT GLOBAL SETTLEMENT TERM SHEET AND DISCLOSURE STATEMENT RE: REVISED TERMS (1.8); CONFERENCE CALL WITH VINSON & ELKINS RE: REVISED DISCLOSURE STATEMENT (.6); REVISE SUMMARY CHART OF OBJECTIONS RE: UPDATED SCB OBJECTION, AND CONVERSATION WITH J. GRAVES RE: SAME (1.7); DRAFT/REVISE CHART SUMMARIZING DS CHANGES (3.2).
- 6.50 REDA, JUSTIN J REVISE REORGANIZATION IMPLEMENTATION STEPS PER CONVERSATIONS WITH J. O'GRADY AND EMAILS FROM J. TRINKLEIN AND E. KHALIL.
- 8.00 MOSKOWITZ, ALAN REVIEW ALL FILED OBJECTIONS TO DS (1.5); REVISE REPLY CHART TO DS OBJECTIONS (1.8); OFFICE CONFERENCE WITH K. MARTORANA REGARDING SAME (.8); REVIEW REVISED SCB OBJECTIONS (.5); REVISE SUMMARY CHART OF SIGNIFICANT CHANGES TO DS (.7); DRAFT REVISIONS TO DISCLOSURE STATEMENT (2.7).
- 1.50 BOUSLOG, MATTHEW G REVISE DISCLOSURE STATEMENT ORDER (.5); EMAILS WITH C. MILLET, J. GRAVES, K. MARTORANA AND N. KAMPHAUS RE SAME (.2); EMAILS WITH M. ROSENTHAL, C. MILLET, M. KELSEY AND K. MARTORANA RE RESPONSES TO DISCLOSURE STATEMENT OBJECTIONS (.4); REVIEW C. MILLET COMMENTS AND REVISIONS RE SAME (.4).
- 04/20/13
3.20 MILLET, CRAIG H DRAFT REPLY IN SUPPORT OF DISCLOSURE STATEMENT AND IN RESPONSE TO OBJECTIONS TO DISCLOSURE STATEMENT AND RELATED EMAILS.

- 2.20 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON REPLY TO OBJECTIONS (.8); REVIEW COMPARISON OF FORTRESS AND GS EXITS FROM ROTHSCHILD (.4); EMAIL TO A. ABDULMALIK REGARDING CALL WITH M. GLOGOFF (.1); REVIEW PROPOSED DISC ANALYSIS FROM HARDEEP PLAHE (.3); REVIEW EMAIL FROM J. O'GRADY REGARDING REVISIONS TO IMPLEMENTATION STRUCTURE (.3); REVIEW LIST OF GS EXIT FACILITY ISSUES (.3).
- 2.50 BUFFONE, STEVEN P NUMEROUS E-MAILS RELATING TO CAYMAN LAW ISSUES RELATING TO DISPOSITION COMMITTEES (.4); SEVERAL E-MAILS WITH J. MORGAN OF MILBANK REGARDING COOPERATION TERM SHEET AND CAYMAN LAW ISSUES (.4); E-MAILS AND CONFERENCE CALL REGARDING DUBAI ISSUES (.2); REVIEW HARBOURVEST DISCLOSURE STATEMENT OBJECTION (1.0); SEVERAL E-MAILS REGARDING BACKGROUND AND PROPOSED SOLUTIONS (.5).
- 2.60 BUFFONE, STEVEN P REVIEW AND REVISE OUTLINE OF DISPOSITION COMMITTEE TEMPLATES (.5); E-MAIL TO J. WAUCHOPE RE HIS QUESTIONS ON SEVERAL CAYMAN CORPORATE GOVERNANCE ISSUES (.2); REVIEW OUTLINE OF MANAGEMENT SERVICES AGREEMENT TERMS PREPARED BY D. ANGEL AND RESPOND WITH COMMENTS (1.9).
- 0.40 TRINKLEIN, JEFFREY REVIEW LATEST STEPS FROM O'GRADY (.2); DISCUSS REORGANIZATION WITH O'GRADY (.2).
- 7.70 KHALIL, EMAD H REVIEW AND COMMENT ON DRAFT GOLDMAN COMMITMENT LETTER (2.3); PREPARE INITIAL ISSUES LIST (1.2); REVIEW AND COMMENT ON ROTHSCHILD SIDE-BY-SIDE COMPARISON OF GOLDMAN VS. FORTRESS (2.1); TELEPHONE CONFERENCES WITH J. WEISSER AND ROTHSCHILD RE: SAME (.9); TRANSMIT ISSUES LIST TO COMPANY (.2); REVIEW AND CONSIDER REVISED STEPS/IMPLEMENTATION FOR PROPOSED CORPORATE REORGANIZATION AND COMMENT SUKUK TREATMENT (1.0).

6.60	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF EXIT FINANCING COMMITMENT LETTER (2.8); DRAFT MEMORANDUM TO INTERNAL TEAM REGARDING OUTSTANDING ISSUES RELATED TO EXIT FINANCING (1.6); PREPARE FOR AND ATTEND CALL WITH INTERNAL ROTHSCHILD AND GDC TEAM REGARDING SAME (.9); FOLLOW ON MEMORANDUM TO CLIENT (.9); PREPARE FOR AND ATTEND CALL WITH INTERNAL TEAM (.4).
0.30	CORSICO, JONATHAN L	STRUCTURING OF IMPLEMENTATION OF DISPOSITION COMMITTEES AND SHAREHOLDER RIGHTS PROVISIONS.
2.00	O'GRADY, JAMES B	EMAILS RE INDEX OF ADMINISTRATION AND MANAGEMENT/ADVISORY AGREEMENTS AND STATUS MEETING (.3); REVISIONS TO IMPLEMENTATION STEPS AND EMAILS AND CALLS RE SAME (1.3); EMAILS RE IMPLEMENTATION ANALYSIS (.4).
0.20	GRAVES, JEREMY L	CORRESPOND WITH J. WEISSER REGARDING EXIT FINANCING.
2.30	MOSKOWITZ, ALAN	REVIEW REVISED DRAFT RESPONSE TO DS OBJECTIONS (1.5); EMAIL CORRESPONDENCE REGARDING SAME (.8).
0.20	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET, J. GRAVES AND A. MOSKOWITZ RE RESPONSES TO DISCLOSURE STATEMENT OBJECTIONS.
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4.20	MILLET, CRAIG H	DRAFT AND REVISE REPLY IN SUPPORT OF DISCLOSURE STATEMENT AND IN RESPONSE TO OBJECTIONS TO DISCLOSURE STATEMENT.

- 3.60 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL REGARDING COMPARISON OF EXIT FACILITIES (.3); REVIEW AND COMMENT ON REGULATORY PLAN FROM HARDEEP PLAHE (.3); CONFERENCE CALL WITH J. O'GRADY, J. CORSICO, S. BUFFONE REGARDING CORPORATE IMPLEMENTATION STEPS (.4); REVIEW IMPLEMENTATION TEMPLATE FROM J. CORSICO (.4); EMAILS TO AND FROM M. TAN REGARDING OPEN TERM SHEET ISSUES (.2); REVIEW REVISED FORTRESS EXIT COMMITMENT LETTER (.6); REVIEW SUMMARY OF HARBOURVEST RIGHTS (.7); REVIEW REVISED IMPLEMENTATION POWERPOINT AND EMAILS TO J. O'GRADY REGARDING SAME (.3); VARIOUS EMAILS WITH E. FLECK REGARDING DISCLOSURE STATEMENT OBJECTION, GS COMMITMENT LETTER, SHAREHOLDER CONSENT ISSUES (.2); REVIEW LIST OF MANAGEMENT AND ADVISORY AGREEMENTS (.2).
- 5.20 BUFFONE, STEVEN P NUMEROUS E-MAILS RELATING TO STRUCTURING, STEP TRANSACTIONS, DISPOSITION COMMITTEES, CAYMAN LAW ISSUES, CONFERENCE CALL WITH M. ROSENTHAL, J. O'GRADY, J. CORSICO, J. GRAVES REGARDING STATUS OF TRANSACTION, REQUIRED ACTION STEPS (2.1); E-MAILS WITH M. ROSENTHAL, J. O'GRADY AND OTHERS REGARDING HARBOURVEST ISSUES, THIRD PARTY CONSENT RIGHTS AND DISPOSITION COMMITTEES (1.1); SEVERAL E-MAILS REGARDING SHARI'AH STRUCTURES (.4); REVIEW MEMO PREPARED BY HARDEEP PLAHE (.3); E-MAILS WITH M. ROSENTHAL AND H. THOMPSON REGARDING HARBOURVEST MEETINGS IN NEW YORK (.3); E-MAILS WITH H. THOMPSON AND J. TRINKLEIN REGARDING TAX ISSUES (.3); REVIEW M. ROSENTHAL'S COMMENTS ON H. PLAHE'S MEMO (.7).
- 0.30 TRINKLEIN, JEFFREY REVIEW, RESPOND TO E-MAILS FROM REDA REGARDING MANAGEMENT ARRANGEMENTS.
- 3.80 KHALIL, EMAD H TELEPHONE CONFERENCE WITH COMPANY AND ROTHSCHILD TO DISCUSS DRAFT GOLDMAN COMMITMENT LETTER (.4); REVIEW AND REVISE GOLDMAN COMMITMENT LETTER AND TRANSMIT TO MILBANK FOR THEIR COMMENTS (2.4); REVIEW REVISED FORTRESS COMMITMENT LETTER (.5); CONFERENCES WITH J. WEISSER RE: SAME (.5).

- 6.00 WEISSER, JOSHUA PREPARE FOR AND ATTEND INTERNAL CALL REGARDING EXIT FINANCING PROPOSAL (1.0); FOLLOW ON RE-DRAFT OF FINANCING COMMITMENT PAPERS (4.9); RELATED INTERNAL CONFERENCE WITH M. WILLIAMS (.1).
- 2.20 CORSICO, JONATHAN L STRUCTURING OF IMPLEMENTATION OF DISPOSITION COMMITTEES AND SHAREHOLDER RIGHTS PROVISIONS.
- 3.30 O'GRADY, JAMES B INTERNAL STATUS CALL (.5); REVIEW OF INDEX OF ADMINISTRATION AND MANAGEMENT/ADVISORY AGREEMENTS AND CALLS AND EMAILS WITH C. BABCOCK AND J. REDA RE SAME (1.0); EMAILS RE DILIGENCE FOR DISPOSITION COMMITTEE IMPLEMENTATION PLAN (1.0); EMAILS RE HARBOURVEST ANALYSIS (.3); EMAILS RE IMPLEMENTATION STEPS (.5).
- 0.20 GRAVES, JEREMY L CORRESPOND WITH M. ROSENTHAL REGARDING POTENTIAL CHANGES TO PLAN.
- 5.00 REDA, JUSTIN J REVISIONS TO REORGANIZATION IMPLEMENTATION STEPS PER J. O'GRADY (3.9); REVISE STRUCTURE CHART (1.1).
- 2.50 MOSKOWITZ, ALAN REVIEW AND REVISE DRAFT REPLY TO DS OBJECTIONS (2.3); EMAIL CORRESPONDENCE WITH C. MILLET REGARDING SAME (.2).
- 0.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET AND A. MOSKOWITZ RE RESPONSES TO DISCLOSURE STATEMENT OBJECTIONS.

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4.60 MILLET, CRAIG H

EMAILS RE REVISIONS TO THE DISCLOSURE STATEMENT (.7); EMAILS RE SCB OBJECTIONS TO DISCLOSURE STATEMENT AND STRATEGY (.2); EMAILS RE AD HOC COMMENTS TO DISCLOSURE STATEMENT AND STRATEGY (.2); EMAILS RE HARBOURVEST COMMENTS TO DISCLOSURE STATEMENT, MEETING AND STRATEGY (.2); REVISE ORDER APPROVING THE DISCLOSURE STATEMENT AND EMAILS RE SAME (.8); EMAIL RE COMMENTS OF JPLS ON DISCLOSURE STATEMENT INCLUDING RELEASES AND ADDITIONAL DISCLOSURE (.4); REVIEW, REVISE AND COMMENT ON REPLY MEMO AND EMAILS RE SAME (.9); REVIEW SUPPLEMENTAL OBJECTION FROM MAYHOOLA AND EMAILS RE SAME (.3); EMAILS RE REVISIONS TO SUMMARY CHARTS SUPPORTING DISCLOSURE STATEMENT (.3); PREPARE FOR HEARING ON DISCLOSURE STATEMENT (.6).

9.90 ROSENTHAL, MICHAEL A

REVIEW OBJECTION REPLY BRIEF (1.2); REVIEW EMAIL AND STRUCTURE CHART FROM J. TRINKLEIN REGARDING PROPOSED MANAGEMENT SERVICES STRUCTURE WITH RA AND AIM (.4); TELEPHONE WITH TROWERS (JEREMY INGHAM) REGARDING SHARE TRANSFERS OF ARCAPITA BANK (.4); TELEPHONE WITH A. ABDULMALIK REGARDING UCC RESPONSE TO DISCLOSURE STATEMENT (.3); DRAFT MEMO TO ATIF REGARDING DS OBJECTIONS AND REPLY TO SAME (1.3); TELEPHONE WITH B. GREER REGARDING SCB OBJECTION (.2); MEETING WITH J. WEISSER REGARDING EXIT FACILITY COMPARISONS (.3); TELEPHONE WITH J. GRAVES REGARDING SHAREHOLDER ASSIGNMENT (.2); EMAIL TO C. MILLET REGARDING ADDITIONAL SCB OBJECTIONS (.2); TELEPHONE WITH S. BUFFONE REGARDING IMPLEMENTATION DOCUMENTS (.1); REVIEW EMAIL FROM E. KHALIL REGARDING NEW STRUCTURE FOR SUKUK (.2); TELEPHONE WITH J. TRINKLEIN REGARDING CONSENT TO SHAREHOLDER TRANSFERS (.2); CONFERENCE CALL WITH MILBANK, WALKERS, MOURANT REGARDING STRUCTURE OF CAYMAN DISPOSITION AGREEMENT ISSUES (.9); REVIEW SUMMARY OF FORTRESS AND GS EXIT FACILITIES FROM ROTHSCHILD AND GDC (.6); PARTICIPATE IN CONFERENCE CALL WITH MILBANK REGARDING EXIT FACILITIES (.8); REVIEW PROPOSED LANGUAGE FROM AD HOCS REGARDING SUBSTANTIAL CONTRIBUTION (.3); TELEPHONE WITH N. GREENBLATT REGARDING VOTING AND MODIFICATIONS TO DS (.2); REVIEW MAYHOOLA AMENDED OBJECTION (.3); CONFERENCE CALL WITH J. O'GRADY, E. KHALIL REGARDING SUKUK ISSUANCE (.4); CONSIDER FURTHER BLACKLINE OF EXIT FACILITIES FROM GS AND FORTRESS (.8); CONFERENCE CALL WITH M. WILLIAMS AND J. WEISSER REGARDING EXIT LENDER COLLATERAL PACKAGE (.3); TELEPHONE WITH H. THOMPSON REGARDING OPEN ISSUES (.3).

9.70 BUFFONE, STEVEN P

CONFERENCE CALL WITH BAHRAIN COUNSEL REGARDING BAHRAIN REGULATORY ISSUES (.8); CONFERENCE CALL WITH MOURANT, WALKERS, MILBANK AND GD REGARDING CAYMAN LEGAL ISSUES, ESPECIALLY FORMATION OF DISPOSITION COMMITTEES UNDER CAYMAN LAW (.8); CALL WITH M. ROSENTHAL (.3); E-MAILS WITH MILBANK AND M. ROSENTHAL REGARDING MEETING WITH GOLDEN GATE, HARBOURVEST (1.0); E-MAILS WITH J. O'GRADY AND E. KHALIL REGARDING CHECKLIST OF MUDARABA FINANCING ISSUES (1.2) E-MAIL E. KHALIL REGARDING CAYMAN LEGAL ISSUES UNDER MUDARABA FINANCING (.8); E-MAILS WITH J. TRINKLEIN, J. O'GRADY, K. MEDRANO REGARDING RESERVATION OF NAME OF AIM IN DE AND CAYMAN (1.0); E-MAIL J. WAUCHOPE AND A. BATHGATE REGARDING PROVISIONS OF MEMS AND ARTS DEALING WITH DISPOSITION COMMITTEES (.8); E-MAIL J. WAUCHOPE REGARDING WHAT ISSUES HANDLED IN MEMS AND ARTS (.4); E-MAILS WITH K. MEDRANO REGARDING AIM NAME RESERVATION (.7); E-MAILS WITH MILBANK, CAYMAN COUNSEL AND J. CORSICO REGARDING CAYMAN MEMS AND ARTS (.8); SEVERAL E-MAILS WITH E. KHALIL AND M. ROSENTHAL REGARDING TIMING OF SUKUK DRAFTS (1.1).

3.40 TRINKLEIN, JEFFREY

REVIEW MANAGEMENT STRUCTURE CHARTS (.5); REVISE AND CIRCULATE TO J. COX (.5); TALK WITH COX REGARDING TUPE ISSUES FOR MANAGEMENT TRANSFER (.5); TALK WITH SAGAYAM REGARDING FSA ISSUES, PREPARE NOTE TO CLIENT (.4); DRAFT TUPE NOTE (.7); DISCUSS SUKUK FORMATION ISSUES WITH E. KHALIL (.4); REVIEW, REVISE MANAGEMENT FEE SLIDES (.4) AND SEND TO CLIENT.

0.70 BANNISTER, J. ALAN

CALL WITH E. KHALIL REGARDING GETTING DOCUMENTS FROM MILBANK; ATTEMPT CALL TO MILBANK.

- 7.90 KHALIL, EMAD H TELEPHONE CONFERENCE WITH MILBANK AND HOULIHAN TO DISCUSS FORTRESS AND GOLDMAN COMMITMENT LETTERS (1.1); REVIEW AND REVISE FORTRESS AND GOLDMAN COMMITMENT LETTERS (2.1); CONFERENCES WITH J. WEISSER RE: SAME (.4); ATTENTION TO SUKUK STRUCTURING ISSUES IN LIGHT OF CAYMAN PROCEEDING AND REQUIREMENT TO SELL AIHL ASSETS (1.8); TELEPHONE CONFERENCE WITH J. O'GRADY, J. TRINKLEIN AND M. ROSENTHAL RE: SAME (.3); FOLLOW-UP WITH CAYMAN COUNSEL AND COMPANY RE: SAME (.2); TELEPHONE CONFERENCE WITH D. KOLIN (SKADDEN) RE: FORTRESS COMMITMENT LETTER (.3); ATTENTION TO PROPOSED STRUCTURE OF THE DELEGATION OF THE MANAGEMENT AGREEMENTS (1.7).
- 0.50 SAGAYAM, SELINA S INTERNAL MEETING WITH J. TRINKLEIN RE BRIEFING ON TRANSACTION AND INITIAL DISCUSSION ON UK REGULATORY ISSUES.
- 1.20 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH D. ANGEL REGARDING ADMINISTRATION AGREEMENT (.4); REVIEW FORM OF ADMINISTRATION AGREEMENT (.8).
- 2.60 KELSEY, MATTHEW K DISCLOSURE STATEMENT RESPONSE TO OBJECTIONS (.6); REVIEW ADDITIONAL FILED OBJECTIONS (.8); COORDINATE WITH M. ROSENTHAL REGARDING PLAN ISSUES (.4); REVIEW PROPOSED PLAN CHANGES FOR AD HOC GROUP (.3); CONFERENCE WITH K. MARTORANA REGARDING LOGISTICS ON NOTICE AND PUBLICATION AND SOLICITATION (.5).
- 0.50 ANGEL, DANIEL REVIEW REVISED PLAN DOCUMENTATION (.2); REVIEW EXISTING MANAGEMENT ADVISORY AGREEMENT (.3).

- 7.60 WEISSER, JOSHUA COMPLETE REVIEW AND ANALYSIS OF EXIT FINANCING PROPOSAL (1.0); REVISIONS TO SAME AND RELATED REVIEW OF PRECEDENT (1.8); RELATED CONFERENCE WITH M. ROSENTHAL (.2) AND M. WILLIAMS (.1); DRAFT ISSUES LIST IN PREPARATION FOR CALL WITH COMMITTEE ADVISORS (1.5); PREPARE FOR AND ATTEND MEETING WITH COMMITTEE ADVISORS (1.5); MEETING WITH M. WILLIAMS AND B. DOUTON (ROTHSCHILD) REGARDING EXIT FINANCING PROCESS ISSUES (.6); REVISIONS TO ALTERNATIVE PROPOSAL (.9).
- 11.20 CORSICO, JONATHAN L DISPOSITION COMMITTEE IMPLEMENTATION TERM SHEETS.
- 6.60 O'GRADY, JAMES B EMAILS WITH K. MEDRANO AND GIBSON DUNN TEAM RE NAME RESERVATION FOR AIM GROUP ENTITIES (.3); EMAILS WITH MILBANK AND C. BABCOCK RE ADMINISTRATION AND MANAGEMENT/ADVISORY AGREEMENTS (.5); CALL WITH TROWERS RE SHARE TRANSFER AGREEMENT AND FOLLOW-UP EMAILS RE SAME (.7); REVISIONS TO FORM OF DISPOSITION COMMITTEE TERM SHEET, AND EMAILS RE SAME (.5); CALL WITH MILBANK RE DISPOSITION COMMITTEE IMPLEMENTATION (1.1); CALLS AND EMAILS RE THIRD PARTY INVESTOR DILIGENCE (1.2); REVISIONS TO IMPLEMENTATION STEPS AND EMAILS AND CALLS WITH J. REDA, J. TRINKLEIN AND E. KHALIL RE SAME (1.1); EMAILS RE AIM SUBCONTRACTING ARRANGEMENTS (.3); CALL WITH MOURANT RE AIHL PROCESS IN CAYMAN (.9).
- 8.60 GRAVES, JEREMY L PREPARE FOR AND ATTEND TELECONFERENCE WITH BAHRAIN COUNSEL REGARDING SHAREHOLDER TRANSFER FORM (.5); REVISE AND EDIT REPLY TO DISCLOSURE STATEMENT OBJECTIONS (6.9); TELECONFERENCE WITH CAYMAN COUNSEL REGARDING EVIDENCE NEEDED FOR HEARING (.8); EMAILS RELATED TO EXECUTORY CONTRACTS LIST (.4).
- 1.90 MARTORANA, KEITH R COORDINATE WITH GCG RE: PUBLICATION NOTICE AND REVISIONS TO DOCUMENTS RE: SAME (1.3); REVISE DISCLOSURE STATEMENT RE: AD HOC COMMENTS (.6).

7.00 REDA, JUSTIN J DISCUSS REVISED REORGANIZATION IMPLEMENTATION STEPS WITH J. O'GRADY AND J. TRINKLEIN (.4); DISCUSS REVISIONS TO STRUCTURE FOR DELEGATION OF SERVICES AGREEMENTS WITH J. TRINKLEIN AND C. THOMAS (.6); REVISE STRUCTURE CHARTS FOR REORGANIZATION IMPLEMENTATION STEPS AND DELEGATION OF SERVICES AGREEMENTS (6.0).

3.20 KIM, BRIAN J CONFERENCE CALL RE: EXIT FINANCING COMMITMENT LETTERS WITH COMMITTEE (1.0); DISCUSSION WITH J. WEISSER RE: REVIEW OF EXIT COMMITMENT LETTERS (.3); REVIEW AND REVISE FORTRESS EXIT COMMITMENT LETTER (1.9).

15.30 MOSKOWITZ, ALAN REVIEW AND ANALYZE SCB'S OBJECTION TO THE DS (.8); OFFICE CONFERENCE WITH K. MARTORANA REGARDING SAME (.8); REVIEW FILED OBJECTIONS AND PROOFS OF CLAIM (2.7); REVIEW, REVISE AND FINALIZE REPLY TO DS OBJECTIONS AND RELATED EXHIBIT CHARTS (9.7); EMAIL CORRESPONDENCE AND PHONE CONFERENCE WITH J. GRAVES REGARDING SAME (.8); EMAIL CORRESPONDENCE WITH GCG REGARDING SOLICITATION (.5).

11.40 BOUSLOG, MATTHEW G REVIEW OBJECTIONS TO DISCLOSURE STATEMENT (.3); CONFERENCE WITH C. MILLET RE SAME (.2); DRAFT NOTICE OF AMENDED PROPOSED ORDER AND EXHIBITS (.2); DRAFT REPLY TO DISCLOSURE STATEMENT OBJECTIONS (5.6); EMAILS WITH M. ROSENTHAL, C. MILLET, M. KELSEY, J. GRAVES, K. MARTORANA AND A. MOSKOWITZ RE SAME (1.2); RESEARCH RE SAME (.3); CALLS WITH J. GRAVES AND A. MOSKOWITZ RE SAME (1.5); REVISE BALLOTS (.2); REVIEW AND REVISE DISCLOSURE STATEMENT ORDER (1.4); EMAILS WITH C. MILLET, K. MARTORANA AND A. MOSKOWITZ RE SAME (.5).

04/23/13
5.60 MILLET, CRAIG H EMAILS RE CONTINUING REVISIONS TO THE DISCLOSURE STATEMENT TO RESPOND TO OBJECTIONS (.4); EMAILS RE SCB OBJECTIONS TO DISCLOSURE STATEMENT AND STRATEGY (.1); EMAILS RE HARBOURVEST COMMENTS TO DISCLOSURE STATEMENT, MEETING AND STRATEGY (.1); EMAILS RE REPLY MEMO AND COMPLETION FOR FILING (.5); STUDY MATERIAL AND PREPARE FOR HEARING ON APPROVAL OF DISCLOSURE STATEMENT (4.5).

8.40 ROSENTHAL, MICHAEL A

EMAIL TO AND FROM H. THOMPSON REGARDING DS HEARING (.1); REVIEW AND COMMENT ON PROPOSED REPLY TO DS OBJECTIONS (1.6); EMAILS TO AND FROM E. ZAINAL REGARDING STATUS OF SCB NEGOTIATIONS (.2); EMAILS TO AND FROM J. TRINKLEIN REGARDING IMPLEMENTATION STRUCTURE (.2); EMAIL TO E. FLECK REGARDING OPEN ISSUES (.1); REVIEW PROPOSED INSERT FROM AD HOC GROUP (.2); CONSIDER LETTER OF SUPPORT ISSUES (.3); REVIEW AND COMMENT ON UCC SUPPORT LETTER (.3); CONSIDER ISSUES RELATED TO AD HOC AND DEBTOR LETTERS (.2); MEETING WITH J. GRAVES AND A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT APPROVAL ORDER AND FINAL MODIFICATIONS TO PLAN DOCUMENTS (.3); PARTICIPATE IN WEEKLY ROTHSCHILD CALL (.4); TELEPHONE WITH J. O'GRADY, JAMES WAUCHOPE AND OTHERS AT MOURANT REGARDING CAYMAN CORPORATE IMPLEMENTATION MATTERS (.7); EMAIL FROM AND TO J. WAUCHOPE REGARDING CAYMAN CORPORATE IMPLEMENTATION MATTERS (.2); PARTICIPATE IN EXIT FACILITY DISCUSSION WITH LATHAM (.3); TELE WITH E. FLECK AND J. GRAVES REGARDING OPEN PLAN RELATED ISSUES (.5); TELE WITH J. MORGAN AND S. BUFFONE REGARDING COOPERATION TERM SHEET PROVISIONS (.6); REVIEW REVISED COOPERATION SHEET PROVISIONS (.6); TELE WITH H. THOMPSON REGARDING PLAN AND REGULATORY ISSUES (.6); FOLLOW-UP TELEPHONE WITH J. TRINKLEIN REGARDING MANAGEMENT AGREEMENT IMPLEMENTATION STRUCTURE (.2); REVIEW BLACKLINE OF GS AND FORTRESS COMMITMENT LETTERS (.8).

- 9.50 BUFFONE, STEVEN P NUMEROUS E-MAILS REGARDING HARBOURVEST MEETING (1.7); E-MAILS WITH H. THOMPSON AND H. PLAHE REGARDING DUBAI ISSUES (.6); E-MAIL J. O'GRADY REGARDING CAYMAN STRUCTURE ISSUES (.4); E-MAIL J. CORSICO REGARDING CAYMAN ARTICLES OF ASSOCIATION (.3); CONFERENCE CALL WITH J. WAUCHOPE, A. BATHGATE, M. ROSENTHAL AND J. O'GRADY REGARDING CAYMAN CORPORATE GOVERNANCE ISSUES (.3); FOLLOW-UP MEETING WITH M. ROSENTHAL RE SAME (.2); CONFERENCE CALL WITH J. MORGAN OF MILBANK AND M. ROSENTHAL (.3); MEET WITH M. ROSENTHAL REGARDING HARBOURVEST (.3); REVISE COOPERATION TERM SHEET REGARDING THIRD-PARTY INVESTOR ISSUE (1.5); CONFERENCE CALL WITH N. LABOVITZ OF DEBEVOISE REGARDING HARBOURVEST ISSUES (.4); MEET WITH M. ROSENTHAL AND J. O'GRADY REGARDING COOPERATION TERM SHEET (.9); THIRD PARTY INVESTOR RIGHTS AND SIMILAR ISSUES, SEVERAL E-MAILS REGARDING FIDUCIARY DUTY ISSUES WITH DISPOSITION COMMITTEE MEMBERS UNDER CAYMAN LAW (.5); SEND REVISED TERM SHEET TO M. ROSENTHAL FOR COMMENTS (.2); SEND REVISED TERM SHEET TO J. MORGAN OF MILBANK FOR COMMENTS (.1); MEET WITH J. O'GRADY REGARDING STAFFING (.4); REVIEW AND COMMENT ON E-MAILS RELATING TO CAYMAN ISSUES, COOPERATION TERM SHEET, DUBAI QUESTIONS AND OTHER ISSUES (1.4).
- 1.20 TRINKLEIN, JEFFREY UPDATE J. O'GRADY ON MANAGEMENT AGREEMENT ISSUES (.2); NOTE TO M. ROSENTHAL REGARDING INCENTIVES FEES (1.0).
- 1.10 BANNISTER, J. ALAN REVIEW AND COMMENT ON EMAIL FROM B. BOLANDER ON 1940 ACT PROCEDURES.

- 6.80 KHALIL, EMAD H REVIEW AND INCORPORATE MILBANK COMMENTS TO FIG DRAFT COMMITMENT LETTER AND TRANSMIT SAME TO SKADDEN (3.0); CONFER WITH J. WEISSER REGARDING SAME (.2); FOLLOW-UP WITH ROTHSCHILD REGARDING OBTAINING BEST AND FINAL OFFERS FROM FIG AND GSI (.4); FOLLOW-UP WITH AND UPDATE COMPANY (1.0); ATTENTION TO MUDARABA SUKUK STRUCTURING ISSUES INCLUDING COMPETING CHANGE OF CONTROL, SHARIA AND CAYMAN OBJECTIVES (.8); CONFER WITH A. BANNISTER AND J. O'GRADY REGARDING SAME (.3); PREPARE FOR AND PARTICIPATE IN TELEPHONE CONFERENCE WITH LATHAM REGARDING GSI PROPOSED COMMITMENT LETTER AND TERM SHEET (.3); TELEPHONE CONFERENCE WITH D. KOLIN (SKADDEN) TO DISCUSS GDC MARK-UP OF FIG DRAFT COMMITMENT LETTER AND TERMS SHEET (.8).
- 3.00 KELSEY, MATTHEW K CALL WITH W. WALKER OF MORGAN LEWIS REGARDING DISCLOSURE STATEMENT (.2); COORDINATE WITH GCG AND A&M REGARDING SOLICITATION ISSUES (.6); REVIEW COMMITTEE SUPPORT LETTER AND CORRESPONDENCE WITH M. ROSENTHAL REGARDING SAME (.4); REVIEW REPLY BRIEF (.6); REVIEW MATERIALS REGARDING REGULATORY ISSUES IN CONNECTION WITH PLAN (.5); CONFERENCE WITH J. GRAVES REGARDING STATUS (.4); COORDINATE WITH A. MOSKOWITZ REGARDING RELEASE ISSUES (.3).
- 3.30 ANGEL, DANIEL PREPARE FIRST DRAFT OF MANAGEMENT SERVICES AGREEMENT.

- 6.40 WEISSER, JOSHUA DRAFT MEMORANDUM TO CLIENT REGARDING STATUS OF EXIT FINANCING AUCTION (.5); RELATED CONFERENCE WITH M. WILLIAMS (.1); REVIEW FINAL MARKUP OF POTENTIAL EXIT FACILITY LETTER WITH M. WILLIAMS (1.2); PREPARE FOR (.8) AND ATTEND (.6) CALL WITH POTENTIAL EXIT LENDER; FOLLOW ON REVIEW AND ANALYSIS OF PRECEDENT (.3) AND IMPLICATED TRANSACTION DOCUMENTS (.2); RELATED CONFERENCES WITH E. KHALIL (.3); PREPARE FOR AND ATTEND CALL WITH ALTERNATE LENDER PROPOSAL (.5); FOLLOW ON CONFERENCE WITH ROTHSCHILD (.2) AND E. KHALIL (.2); PREPARE FOR AND ATTEND CONFERENCE WITH COMMITTEE LENDER REGARDING FINANCING PROCESS (.4); REVIEW AND ANALYSIS OF COMMITMENT LETTER REVISIONS (.7); FOLLOW ON DISCUSSION WITH POTENTIAL FINANCING COUNTERPARTY (.4).
- 9.30 CORSICO, JONATHAN L DISPOSITION COMMITTEE IMPLEMENTATION TERM SHEETS.
- 6.90 O'GRADY, JAMES B REVIEW OF MANAGEMENT/ADVISORY FEE STRUCTURES AND CALLS AND EMAILS RE SAME (1.0); EMAILS RE THIRD PARTY INVESTOR DILIGENCE, AND REVIEW OF HARBOURVEST AGREEMENTS (1.9); CALL WITH HARBOURVEST'S COUNSEL RE DISPOSITION COMMITTEE ARRANGEMENTS, AND FOLLOW-UP DISCUSSION AND EMAILS RE SAME (1.4); CALL WITH CAYMAN COUNSEL AND EMAILS RE DISPOSITION COMMITTEE ARRANGEMENTS (1.0); EMAILS RE DISPOSITION COMMITTEE IMPLEMENTATION DILIGENCE (.4); EMAILS WITH MILBANK RE IMPLEMENTATION (.2); CALLS AND EMAILS RE IMPLEMENTATION STEPS (1.0).
- 11.90 GRAVES, JEREMY L REVIEW AND REVISE DISCLOSURE STATEMENT REPLY BRIEF (5.2); TELECONFERENCE WITH E. FLECK REGARDING PLAN (.5); REVIEW AND REVISE SOLICITATION PROCEDURES ORDER (1.8); CORRESPOND WITH MULTIPLE PARTIES REGARDING CHANGES TO THE PLAN (1.3); REVISE AND EDIT PLAN AND DISCLOSURE STATEMENT (3.1).
- 1.20 MARTORANA, KEITH R MEETING WITH J. GRAVES AND A. MOSKOWITZ RE: PLAN/DS CHANGES (.8); CONVERSATION WITH HARBOURVEST RE: SAME (.4).

- 3.30 REDA, JUSTIN J REVIEW AND REVISE STRUCTURE CHARTS ON REORGANIZATION IMPLEMENTATION STEPS AND DELEGATION OF SERVICES AGREEMENTS (1.2); REVIEW OVERVIEW OF MANAGEMENT AGREEMENTS (1.1); DISCUSS MANAGEMENT AGREEMENTS WITH C. BABCOCK AND C. THOMAS (.5); DRAFT NOTE FOR A. MOSKOWITZ ON CHANGES TO TAX DISCLOSURE IN DISCLOSURE STATEMENT (.5).
- 12.80 MOSKOWITZ, ALAN FINALIZE REPLY TO DS OBJECTIONS AND PREPARE SAME FOR FILING (4.7); PHONE CONFERENCE WITH COUNSEL TO HARBOURVEST REGARDING DS (.5); REVIEW AND REVISE PROPOSED ORDER APPROVING THE DISCLOSURE STATEMENT AND RELATED EXHIBITS (5.8); OFFICE CONFERENCE WITH J. GRAVES REGARDING SAME (.7); EMAIL CORRESPONDENCE WITH THE CLIENT AND THE COMMITTEE COUNSEL REGARDING SOLICITATION (.8); REVISE CONFIRMATION HEARING NOTICE FOR PUBLICATION (.3).
- 5.70 BOUSLOG, MATTHEW G DRAFT REPLY TO DISCLOSURE STATEMENT OBJECTIONS (.5); EMAILS WITH M. ROSENTHAL, C. MILLET, M. KELSEY, J. GRAVES AND K. MARTORANA RE SAME (.5); TELEPHONE CONFERENCE WITH A. MOSKOWITZ RE SAME (.1); REVISE DISCLOSURE STATEMENT ORDER AND RELATED FILINGS (2.2); EMAILS WITH C. MILLET, K. MARTORANA AND A. MOSKOWITZ RE SAME (.7); CALLS WITH J. GRAVES, A. MOSKOWITZ AND N. KAMPHAUS RE SAME (1.7).
- 5.30 AMPONSAH, DUKE K PREPARE AND FILE DEBTOR'S OMNIBUS RESPONSE TO OBJECTIONS TO DISCLOSURE STATEMENT (.6); COORDINATE SERVICE WITH GCG RE: SAME (.3); PREPARE PACKET TO SEND TO CHAMBERS (.4); PREPARE TO FILE REVISED PROPOSED ORDER (4).

04/24/13

10.10 MILLET, CRAIG H

OBTAIN INFORMATION FOR HARBOURVEST, EMAILS WITH COUNSEL FOR HARBOURVEST AND ATTEMPT TO RESOLVE OBJECTIONS TO DISCLOSURE STATEMENT (.4); NUMEROUS CONFERENCES AND EMAILS WITH M. ROSENTHAL, J. GRAVES, AND A. MOSKOWITZ IN PREPARATION FOR DISCLOSURE STATEMENT HEARING AND EMAILS RE PREPARATION FOR HEARING AND RESOLVING OBJECTIONS (2.5); STUDY OBJECTIONS, CLAIMS AND OTHER MATERIAL, CONFERENCES WITH M. ROSENTHAL AND J. GRAVES AND PREPARE FOR HEARING ON DISCLOSURE STATEMENT APPROVAL (6.5); REVISE DISCLOSURE STATEMENT APPROVAL ORDER AND CONFERENCE WITH J. GRAVES RE SAME (.7).

8.70 ROSENTHAL, MICHAEL A

TELEPHONE WITH E. FLECK REGARDING SCB TREATMENT (.2); TELEPHONE WITH B. GREER REGARDING SCB TREATMENT (.3); MEETINGS WITH C. MILLET REGARDING RESPONSE TO OBJECTIONS (.3); MEETING WITH A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT AND SOLICITATION ISSUES (.5); MEETING WITH J. GRAVES REGARDING OPEN PLAN RELATED ISSUES (.4); TELEPHONE WITH N. GREENBLATT REGARDING AD HOC SUPPORT (.2); TELEPHONE WITH N. GREENBLATT, M. WILLIAMS REGARDING AD HOC ISSUES REGARDING EXIT FACILITY PROCESS (.2); REVIEW REVISED DRAFTS OF EXIT FACILITY COMMITMENT LETTERS FROM GOLDMAN AND FORTRESS (1.4); MEETING WITH J. WEISSER REGARDING REVISED FORTRESS EXIT FACILITY LETTER (.2); TELEPHONE WITH J. MORGAN REGARDING REVISIONS TO COOPERATION TERM SHEET RELATIVE TO THIRD PARTY INVESTORS (.2); REVIEW AND COMMENT ON REVISIONS TO COOPERATION TERM SHEET RELATIVE TO THIRD PARTY INVESTORS (.4); EMAILS WITH AND TO J. MORGAN AND S. BUFFONE REGARDING REVISIONS TO COOPERATION TERM SHEET (.2); EMAILS TO AND FROM S. DICKSON REGARDING SCB ISSUES RELATED TO CAYMAN HEARING (.1); PREPARE SCRIPT FOR DISCLOSURE STATEMENT HEARING (1.6); REVIEW PROPOSED DISCLOSURE STATEMENT ORDER AND RELATED DOCUMENTS IN PREPARATION FOR DISCLOSURE STATEMENT HEARING (1.8); TELEPHONE WITH D. ANGEL REGARDING MANAGEMENT SERVICES AGREEMENT (.1); REVIEW AND COMMENT ON CAYMAN IMPLEMENTATION STEPS MEMO RELATED TO [REDACTED] (.2); REVIEW JOINDER OF UCC TO OBJECTION RESPONSE (.3); EMAIL TO AND FROM G. BUSH REGARDING ARCSUKUK CERTIFICATE HOLDER (.1).

- 12.30 BUFFONE, STEVEN P E-MAIL J. O'GRADY REGARDING STAFFING CALL WITH S. MUZUMDAR REGARDING REORGANIZATION IMPLEMENTATION DOCUMENTS (.5); SEVERAL E-MAILS REGARDING MANAGEMENT SERVICES AGREEMENT (.5); MEET WITH M. ROSENTHAL REGARDING REQUIRED CHANGES TO COOPERATION TERM SHEET (.3); SEVERAL E-MAILS WITH J. MORGAN REGARDING SAME (.8); REVISE COOPERATION TERM SHEET REGARDING THIRD PARTY INVESTORS (2.1); COMMENTS FROM M. ROSENTHAL REGARDING REVISIONS (.4); FURTHER REVISIONS TO COOPERATION TERM SHEET (1.1); E-MAIL FROM C. MILLET REGARDING ██████████ (.2); REVIEW DRAFT RESOLUTIONS (.2); SEVERAL E-MAILS REGARDING HARBOURVEST (.6); MEET WITH M. ROSENTHAL REGARDING CURRENT STATUS AND ISSUES (.8); FURTHER REVISIONS TO COOPERATION TERM SHEET (1.9); REVIEW AND COMMENT ON TEMPLATE FOR DISPOSITION COMMITTEE PROVISIONS BY PORTFOLIO COMPANY (1.4); E-MAIL TO C. BABCOCK, J. CORSICO AND OTHERS REGARDING DISPOSITION COMMITTEE TERM SHEET (.2); REVIEW UCC'S JOINDER TO DEBTOR'S RESPONSE TO MOTION TO APPROVE THE DISCLOSURE STATEMENT (1.1); REVIEW M. ROSENTHAL COMMENTS TO DISPOSITION COMMITTEE TERM SHEET (.2).
- 0.70 TRINKLEIN, JEFFREY REVIEW APPROACH TO MANAGEMENT COMPANIES AND REGISTRATION (.4); DISCUSS WITH E. KHALIL (.3).
- 1.40 BANNISTER, J. ALAN CONFERENCE WITH E. KHALIL REGARDING DOCUMENT PRODUCTION (.4); CALL WITH MILBANK THEREON (1.0).

- 7.80 KHALIL, EMAD H REVIEW AND REVISE REORGANIZATION CHECKLIST (1.4); CONFERENCE WITH B. COPPOLA REGARDING SAME (.4); REVIEW JOINDER MOTION FILED BY MILBANK ON BEHALF OF UCC (1.4); ATTENTION TO CORPORATE RESTRUCTURING AND REORGANIZATION STEP CHART AND FITTING IN SUKUK STRUCTURE IN A SHARIA COMPLIANT MANNER CONSISTENT WITH CHANGE OF CONTROL AND CAYMAN REQUIREMENTS (INCLUDING THE SALE OF ALL AIHL ASSETS) (2.4); CONFERENCE WITH J. REDA, J. O'GRADY AND J. TRINKLEIN REGARDING SAME (.2); ATTENTION TO REVISED FORTRESS AND GSI COMMITMENT LETTERS AND TERM SHEETS (.2); CONFERENCE WITH ROTHSCHILD, J. WEISSER AND M. WILLIAMS REGARDING SAME (.4); ATTENTION TO ORGANIZING MUDARABA SUKUK ISSUER: FOLLOW-UP WITH S. ROSS AND B. COPPOLA REGARDING SAME (1.4).
- 3.80 NORDAHL, STEPHEN D READ AND RESPOND TO EMAILS REGARDING ASSIGNMENT OF EXISTING SERVICE AGREEMENTS (.3); TELEPHONE CONFERENCE WITH D. ANGEL REGARDING MSA ISSUES/LIABILITY STRUCTURE (.4); TELEPHONE CONFERENCE WITH D. ANGEL, J. O'GRADY AND MILBANK (N. SMITH AND B. GOLD BLATT) REGARDING MSA STRUCTURE (.5); INTERNAL CALL WITH D. ANGEL, J. O'GRADY AND T. WILSON (.8); REVIEW DRAFT MSA (.8).
- 2.20 KELSEY, MATTHEW K COORDINATE WITH TEAM REGARDING SOLICITATION MATERIALS AND ISSUES (1.0); REVIEW COMMITTEE JOINDER AND RESERVATION OF RIGHTS (.4); CORRESPONDENCE WITH N. GREENBLATT OF KIRKLAND (.4); CORRESPONDENCE REGARDING DISCLOSURE STATEMENT ORDER AND OTHER FILED DOCUMENTS (.4).
- 4.00 ANGEL, DANIEL PREPARE FIRST DRAFT OF MANAGEMENT SERVICES AGREEMENT (3.0); TELECONFERENCE WITH MILBANK RE MANAGEMENT SERVICES AGREEMENT (.5); TELECONFERENCE WITH J. O'GRADY, S. NORDAHL AND W. THOMAS RE TRANSACTION STRUCTURE (.5).

- 10.10 WEISSER, JOSHUA REVIEW AND ANALYSIS OF REVISED EXIT FINANCING PROPOSAL (2.1); RELATED CONFERENCES WITH M. WILLIAMS (.3) AND E. KHALIL (.2); REVIEW AND ANALYSIS OF PRECEDENT (.8); RELATED CONFERENCES WITH M. WILLIAMS (.3) AND ROTHSCHILD (.5); RESPOND TO QUESTIONS OF POTENTIAL EXIT LENDER (.5); FOLLOW ON CONFERENCE WITH M. ROSENTHAL (.2); CONFERENCE WITH INTERNAL TEAMS REGARDING PLAN AND DISCLOSURE STATEMENT ISSUES (.5); REVIEW AND ANALYSIS OF ALTERNATIVE EXIT FINANCING PROPOSAL (.9); RELATED CONFERENCE WITH INTERNAL TEAM (.3); DRAFT RELATED MEMORANDUM TO ROTHSCHILD (.1); DRAFT INTERNAL MEMORANDUM TO CLIENT REGARDING PROPOSALS (.5); ATTEND TO ISSUES RELATED TO SOLICITATION (.3); RESEARCH REGARDING EXIT FINANCING PLEADINGS (.8); RELATED INTERNAL CONFERENCE WITH B. KIM (.5); RESPOND TO QUESTIONS REGARDING ASSIGNMENT PROVISIONS IN THE PLAN (.3); RELATED CONFERENCE WITH C. MILLET (.3); CONFERENCE WITH J. GRAVES REGARDING PLAN STRUCTURE AND SOLICITATION ISSUES (.7).
- 8.00 CORSICO, JONATHAN L DISPOSITION COMMITTEE IMPLEMENTATION TERM SHEETS.
- 5.50 O'GRADY, JAMES B MEETING WITH J. REDA AND E. KHALIL RE SUKUK STRUCTURES (.5); REVIEW AND REVISION OF IMPLEMENTATION STEPS, AND EMAILS AND CALLS WITH J. REDA RE SAME (.7); DILIGENCE AND EMAILS RE THIRD PARTY INVESTOR RIGHTS (.9); EMAILS AND CALL WITH C. BABCOCK RE SHARIA FINANCING STRUCTURES (.3); EMAILS RE INVESTMENT ADVISOR ACT (.3); CALL WITH MILBANK RE AIM GROUP SUBCONTRACTING ARRANGEMENTS AND FOLLOW-UP CALL WITH S. NORDAHL AND D. ANGEL RE SAME (1.0); REVISIONS TO COOPERATION TERM SHEET AND EMAIL AND CALL WITH S. BUFFONE RE SAME (1.1); EMAILS RE ASSUMPTION AND ASSIGNMENTS OF ARCAPITA CONTRACTS (.7).

- 4.30 GRAVES, JEREMY L DISCUSS DISCLOSURE STATEMENT HEARING SCRIPT WITH C. MILLET (.3); PREPARE FOR AND ATTEND TELECONFERENCE REGARDING EXECUTORY CONTRACTS (.3); REVIEW AND REVISE SOLICITATION PROCEDURES ORDER (2.1); WORK ON SCRIPT FOR DISCLOSURE STATEMENT HEARING (.7); CORRESPOND WITH C. MILLET AND M. ROSENTHAL REGARDING PLAN (.9).
- 5.30 MARTORANA, KEITH R REVISE DISCLOSURE STATEMENT TO ADDRESS SCB ISSUES (3.2); CONVERSATION WITH HARBOURVEST RE: DS ISSUES (.4); FURTHER REVISIONS TO DISCLOSURE STATEMENT (1.7).
- 6.50 REDA, JUSTIN J REVIEW AND REVISE REORGANIZATION IMPLEMENTATION STEP CHART (3.5); DISCUSS WITH E. KHALIL (1.4); MEET WITH E. KHALIL AND J. O'GRADY TO DISCUSS REVISIONS TO IMPLEMENTATION PLAN (.6); FURTHER REVISE STEP CHART FOLLOWING COMMENTS FROM J. TRINKLEIN (1.0).
- 5.60 KIM, BRIAN J RESEARCH PRECEDENTS FOR EXIT COMMITMENT APPROVAL MOTION (1.2); DRAFT EXIT COMMITMENT APPROVAL MOTION (4.4).
- 12.80 MOSKOWITZ, ALAN REVISE AND FINALIZE PROPOSED ORDER APPROVING THE DISCLOSURE STATEMENT AND RELATED EXHIBITS AND PREPARE SAME FOR FILING (3.7); REVISE SECOND AMENDED DISCLOSURE STATEMENT (5.8); OFFICE CONFERENCE WITH K. MARTORANA REGARDING SAME (1.0); DRAFT DS HEARING SCRIPT (2.3).
- 6.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET, K. MARTORANA AND A. MOSKOWITZ RE DISCLOSURE STATEMENT ORDER (.1); REVIEW C. MILLET COMMENTS RE SAME (.1); TELEPHONE CONFERENCE WITH A. MOSKOWITZ RE SAME (.1); REVIEW COMMITTEE JOINDER (.2); TELEPHONE CONFERENCE WITH J. GRAVES RE DISCLOSURE STATEMENT AND HEARING (.4); SUMMARIES AND ARGUMENT RE DISCLOSURE STATEMENT HEARING (2.6); EMAILS WITH M. MOSKOWITZ RE SAME (.1); EMAILS WITH C. MILLET AND J. GRAVES RE CONFIRMATION BRIEF (.1); DRAFT DECLARATION IN SUPPORT OF PLAN CONFIRMATION (2.4).

9.80 CLARK, TEALE L DRAFT MOTIONS TO APPROVE EXIT FINANCING (5.3);
DRAFT MOTIONS TO FILE EXHIBITS UNDER SEAL AND
ON SHORTENED NOTICE (4.5).

1.70 AMPONSAH, DUKE K PREPARE AND FILE REVISED PROPOSED ORDER(.6);
CONFER WITH A. MOSKOWITZ RE: SAME(.4);
COORDINATE SERVICE WITH GCG RE: SAME(.3);
PREPARE PACKET TO SEND TO CHAMBERS(.4).

04/25/13

10.90 MILLET, CRAIG H EMAILS AND CONFERENCES RE RESOLUTION OF
HARBOURVEST AND AL IMTIAZ OBJECTIONS TO
DISCLOSURE STATEMENT (1.0); EMAILS AND
CONFERENCES RE THIRD PARTY RELEASE ISSUES
(.8); EMAILS RE REVISIONS TO DISCLOSURE
STATEMENT AND PLAN (1.6); NUMEROUS
CONFERENCES AND EMAILS WITH M. ROSENTHAL, J.
GRAVES, AND A. MOSKOWITZ IN PREPARATION FOR
DISCLOSURE STATEMENT HEARING, STUDY
OBJECTIONS, CLAIMS AND OTHER MATERIAL,
PREPARE FOR HEARING ON DISCLOSURE
STATEMENT APPROVAL (7.0); EMAILS AND
CONFERENCES RE PREPARATION OF CONFIRMATION
BRIEF (.5).

14.30 ROSENTHAL, MICHAEL A EMAILS AND TELEPHONE WITH N. LABOVITZ REGARDING TREATMENT OF HV AND HV DISCLOSURE ISSUES (.3); REVIEW PROPOSED HV MODIFICATIONS TO DS AND EMAIL REGARDING SAME TO S. KAHN (.3); PARTICIPATE IN CONFERENCE CALL WITH S. DUDLEY, M. WILLIAMS REGARDING COMPETING EXIT FACILITY OFFERS (.4); MEETING WITH M. WILLIAMS REGARDING EXIT FACILITY ISSUES (.2); EMAILS WITH J. GRAVES, K. MARTORANA REGARDING RESPONSE TO DS OBJECTIONS (.2); REVIEW RELEVANT PLAN DOCUMENTS IN PREPARATION FOR DS HEARING (5.7); CONFERENCE CALL WITH UCC, M. WILLIAMS AND OTHERS REGARDING EXIT FACILITY COMPARISON AND OPEN ISSUES (.4); TELEPHONE WITH T. SNYDER AND M. WILLIAMS REGARDING EXIT FACILITY PROCESS (.3); REVISE COOPERATION AGREEMENT TERM SHEET RELATIVE TO SEVERANCE ISSUES, AND TELEPHONE AND EMAILS WITH J. MORGAN, L. HIRSH, B. JORDAN REGARDING SAME (1.3); REVIEW DS OBJECTIONS AND RESPONSES THERETO AND PREPARE FOR DISCLOSURE STATEMENT HEARING (3.8); REVIEW AND COMMENT ON ADDITIONAL DS COMMENTS FROM HARBOURVEST (.4); MEETING WITH J. GRAVES, K. MARTORANA AND A. MOSKOWITZ REGARDING REVISIONS TO PLAN, GLOSSARY AND DISCLOSURE STATEMENT (.7); TELEPHONE WITH B. GREER AND E. FLECK REGARDING TREATMENT OF SCB (.3).

- 10.40 BUFFONE, STEVEN P E-MAILS J. WAUCHOPE REGARDING CAYMAN ISSUES (.2); E-MAILS WITH J. O'GRADY REGARDING CHECKLIST (.4); MEET WITH C. MILLET (.1); REVIEW AND REVISE IMPLEMENTATION ANALYSIS FOR SUNRISE (.4); MEET WITH CORPORATE AND FINANCING TEAMS (.5); INCLUDING J. O'GRADY, J. CORSICO, E. KHALIL, J. GRAVES, J. WEISSER, K. MEDRANO AND J. REDA, TO REVIEW IMPLEMENTATION MEMO AND DOCUMENT CHECKLISTS AND DISCUSS CRITICAL PATH ISSUES (.3); REVIEW AND COMMENT ON IMPLEMENTATION MEMO (3.2); REVIEW LENGTHY DOCUMENT CHECKLIST (.4); SEVERAL E-MAILS WITH M. ROSENTHAL AND SENIOR ARCAPITA EXECUTIVES REGARDING CALCULATION OF SEVERANCE FEES AND AMENDMENT OF COOPERATION TERM SHEET (.8); CALL WITH J. TRINKLEIN REGARDING SUKUK STRUCTURES (.8); REVIEW AND COMMENT ON IMPLEMENTATION ANALYSIS TERM SHEET FOR [REDACTED] REVIEW AND COMMENT ON IMPLEMENTATION ANALYSIS TERM SHEET FOR [REDACTED] (2.5); NUMEROUS E-MAILS WITH B. THOMAS AND M. ROSENTHAL REGARDING AIM INVESTMENT ADVISOR ACT REGISTRATION (.4); CALLS WITH J. O'GRADY REGARDING STAFFING (.4).
- 0.80 TRINKLEIN, JEFFREY REVIEW, REVISE LATEST STEPS.
- 8.10 KHALIL, EMAD H ATTENTION TO GSI AND FIG EXIT FINANCING PROPOSALS AND SIDE-BY-SIDE COMPARISONS (4.4); CONFERENCES WITH MILBANK ROTHSCHILD, COMPANY AND INTERNALLY REGARDING SAME (.4); ATTENTION TO CORPORATE REORGANIZATION STEPS AND STRUCTURING SUKUKS IN A SHARIA COMPLIANT MANNER (2.4); CONFERENCE WITH J. REDA REGARDING SAME AND REVIEW AND REVISE REORGANIZATION STEPS MEMO (.3); ALL HANDS INTERNAL CONFERENCES WITH S. BUFFONE ET. AL. (.1); CONFERENCE WITH A. MOSKOWITZ REGARDING APPROPRIATE DISCLOSURE FOR PROPOSED SUKUK STRUCTURE (.4); FOLLOW-UP WITH CAYMAN COUNSEL, MILBANK AND COMPANY REGARDING PROPOSED SUKUK STRUCTURE (.1).
- 1.40 NORDAHL, STEPHEN D REVIEW MSA (.3); TELEPHONE CONFERENCE WITH D. ANGEL REGARDING MSA DRAFT (1.1).

- 1.10 KELSEY, MATTHEW K CONFERENCES WITH J. GRAVES AND A. MOSKOWITZ REGARDING PLAN AND DISCLOSURE STATEMENT ISSUES (.5); COORDINATE WITH M. ROSENTHAL AND K. MARTORANA REGARDING PLAN ISSUES (.6).
- 7.90 ANGEL, DANIEL TELECONFERENCE WITH S. NORDAHL RE FIRST DRAFT OF MASTER SERVICES AGREEMENT (1.2); REVISE DRAFT OF MASTER SERVICES AGREEMENT (1.2); PREPARE SECOND DRAFT OF MASTER SERVICES AGREEMENT (5.5).
- 8.10 WEISSER, JOSHUA REVIEW AND ANALYSIS OF REVISED EXIT FINANCING PROPOSALS (1.2); RELATED INTERNAL CONFERENCES WITH M. ROSENTHAL (.2) AND M. ROSENTHAL AND M. WILLIAMS (.5); REVISIONS TO PROPOSALS (2.5); RELATED CONFERENCES WITH E. KHALIL (.7); PREPARE FOR AND ATTEND COMMITTEE CALL REGARDING EXIT FINANCING PROCESS (1.0); REVISIONS TO DISCLOSURE STATEMENT (.4); PREPARE FOR AND ATTEND MEETING REGARDING PLAN IMPLEMENTATION ISSUES (.8); ATTEND TO ISSUES RELATED TO OUTSTANDING DISCLOSURE STATEMENT OBJECTIONS (.3); RELATED CONFERENCES WITH J. GRAVES (.2) AND C. MILLET (.1).
- 6.30 CORSICO, JONATHAN L DISPOSITION COMMITTEE IMPLEMENTATION TERM SHEETS.
- 7.10 O'GRADY, JAMES B EMAILS AND CALLS RE INVESTMENT ADVISOR ACT (.4); REVISIONS TO IMPLEMENTATION STRUCTURE CHARTS AND EMAILS WITH J. REDA RE SAME (1.1); DISTRIBUTION OF IMPLEMENTATION STRUCTURE CHARTS TO CLIENT, MILBANK AND CAYMAN COUNSEL FOR REVIEW (.5); CALL AND EMAILS WITH K. MEDRANO RE REORGANIZATION CHECKLIST (.9); REVISIONS TO REORGANIZATION CHECKLIST (2.4); GROUP STATUS MEETING (1.8).
- 14.20 GRAVES, JEREMY L PREPARE FOR DISCLOSURE STATEMENT HEARING (4.3); REVISE AND EDIT PLAN AND DISCLOSURE STATEMENT (1.7); DRAFT CONFIRMATION ORDER (1.0); MEET WITH CORPORATE TEAM REGARDING DRAFTING OF PLAN SUPPLEMENT DOCUMENTS (1.5); COORDINATE CHANGES TO DISCLOSURE STATEMENT BASED ON LANGUAGE SUGGESTED BY OBJECTORS (1.3); FINALIZE PLAN AND DISCLOSURE STATEMENT DOCUMENTS FOR FILING (4.4).

- 12.50 MARTORANA, KEITH R DRAFT REVISIONS TO DISCLOSURE STATEMENT, REPLY CHART AND ADDITIONAL CHANGES CHART AND COORDINATE FILING OF FINAL DISCLOSURE STATEMENT.
- 7.00 REDA, JUSTIN J REVISIONS TO REORGANIZATION IMPLEMENTATION STEP CHART; MEET WITH E. KHALIL REGARDING REVISIONS TO REORGANIZATION IMPLEMENTATION PLAN; STATUS MEETING WITH M. ROSENTHAL, S. BUFFONE, ET AL; REVISIONS TO IMPLEMENTATION PLAN STEP CHART FOLLOWING MEETING.
- 6.00 MEDRANO, KEVIN A REVIEW AND REVISE REORGANIZATION CHECKLIST (3.1); CONFERENCE WITH M. ROSENTHAL, S. BUFFONE, E. KHALIL, J. O'GRADY, J. GRAVES, J. CORSICO AND J. REDA REGARDING IMPLEMENTATION (1.6); REVIEW AND CORRESPOND REGARDING DISPOSITION COMMITTEE TERM SHEETS (.9); CORRESPOND REGARDING EMPLOYMENT AGREEMENTS (.4).
- 5.50 KIM, BRIAN J REVIEW AND EXTENSIVELY REVISE DRAFT OF EXIT COMMITMENT LETTER APPROVAL MOTION.
- 16.50 MOSKOWITZ, ALAN LEGAL RESEARCH REGARDING THIRD PARTY RELEASES (1.3); OFFICE CONFERENCE WITH M. KELSEY AND J. GRAVES REGARDING SAME (.3); REVIEW REVISED PLAN AND GLOSSARY (.5); LEGAL RESEARCH REGARDING CHARTER (.5); PHONE CONFERENCE WITH E. KHALIL REGARDING SUKUK (.5); EMAIL CORRESPONDENCE REGARDING COMMENTS TO DISCLOSURE STATEMENT (.7); EMAIL CORRESPONDENCE AND PHONE CONFERENCE WITH OBJECTORS TO DS REGARDING INQUIRIES AND PROPOSED LANGUAGE (.8); REVIEW AND REVISE DRAFT SECOND AMENDED DISCLOSURE STATEMENT AND RELATED EXHIBITS (6.5); PREPARE SAME FOR FILING (1.0); DRAFT SUMMARY CHART OF SIGNIFICANT CHANGES FROM FIRST AMENDED DS TO SECOND AMENDED DS (1.2); PREPARE FINAL VERSION OF EXCLUSIVITY ORDER FOR COURT (.2); PREPARE DOCUMENTS FOR DS HEARING (1.5); REVISE DRAFT DS HEARING SCRIPT (1.5).

- 4.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE HEARING ON DISCLOSURE STATEMENT (.1); REVISE SOLICITATION MATERIALS (1.4); TELEPHONE CONFERENCE WITH A. MOSKOWITZ RE SAME (.3); DRAFT CONFIRMATION BRIEF (1.6); RESEARCH RE SAME (.2); DRAFT DECLARATION RE SAME (.5).
- 4.60 CLARK, TEALE L REVIEW PROPOSED DIP/EXIT FINANCING LETTER AND FEE LETTER (.6); REVISE EXIT FACILITY MOTIONS (4.0).
- 6.40 AMPONSAH, DUKE K PREPARE DRAFTS OF NOTICE OF FILING BLACKLINES OF SECOND AMENDED PLAN AND SECOND AMENDED DISCLOSURE STATEMENT(1.2); CONFER WITH J. GRAVES RE: SAME(.3); PREPARE AND FILE SAME(2.2); PREPARE AND FILE SECOND AMENDED PLAN AND SECOND AMENDED DISCLOSURE STATEMENT(2.2); COORDINATE SERVICE WITH GCG RE: SAME(.5).
- 2.40 WOLFE, MORGAN M TEND TO REQUEST FROM A. MOSKOWITZ FOR PRODUCTION OF BINDER WITH CASES CITED IN DISCLOSURE STATEMENT MOTION
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10.10 MILLET, CRAIG H PREPARE FOR DISCLOSURE STATEMENT HEARING, STUDY OBJECTIONS, CLAIMS AND OTHER MATERIAL, PREPARE FOR HEARING ON DISCLOSURE STATEMENT APPROVAL (2.6); ATTEND HEARING AND ARGUE MOTION FOR APPROVAL OF DISCLOSURE STATEMENT (2.7); REVISE ORDER APPROVING DISCLOSURE STATEMENT AND MULTIPLE CONFERENCES WITH GARDEN CITY GROUP RE SERVICE ISSUES (2.0); EMAILS AND CONFERENCES RE SERVICE ISSUES AND COSTS (.8); CONFERENCE WITH M. ROSENTHAL AND J. GRAVES RE PREPARATION FOR CONFIRMATION, TRANSACTIONAL DOCUMENTS AND CAYMAN HEARING (2.0).

7.70 ROSENTHAL, MICHAEL A

TELEPHONE WITH W. THOMAS, H. THOMPSON, S. BUFFONE REGARDING REGULATORY ISSUES (.8); REVIEW MANAGEMENT PROPOSALS FROM DEAL TEAMS (.4); CONFERENCE CALL WITH H. THOMPSON, S. BUFFONE REGARDING KEY PERSON ISSUES AND DOCUMENTATION REGARDING COOPERATION TERM SHEET (.9); REVIEW REVISED DISCLOSURE STATEMENT, PLAN AND BALLOTS INCORPORATING RELEASE OPT OUT CONCEPT (1.6); REVIEW COOPERATION TERM SHEET AND EMAIL TO MILBANK AND M. TAN REGARDING SAME (.4); TELEPHONE WITH W. THOMAS REGARDING INVESTMENT ADVISORS' ISSUES (.2); EXTENDED CONFERENCE CALL WITH J. O'GRADY, JAMES WAUCHOPE, S. BUFFONE AND OTHERS FROM MOURANT REGARDING CAYMAN IMPLEMENTATION (1.4); CONFERENCE CALL WITH S. NORDAHL, D. ANGEL, S. BUFFONE REGARDING MANAGEMENT SERVICES AGREEMENT (.6); EMAILS FROM AND TO E. FLECK REGARDING SOLICITATION METHOD (.1); EMAILS TO AND FROM GCG AND J. GRAVES REGARDING SOLICITATION METHOD (.3); REVIEW REVISED PROPOSALS FROM GOLDMAN AND FORTRESS (.8); MEETING WITH J. WEISSER REGARDING REVISED FINANCING PROPOSALS (.2)

11.80 BUFFONE, STEVEN P

SEVERAL E-MAILS REGARDING REVISED COOPERATION TERM SHEET, REVIEW REVISIONS PREPARED BY M. ROSENTHAL (1.3); WORK ON DISPOSITION COMMITTEE SUMMARIES FOR SEVERAL COMPANIES (.3); SEVERAL E-MAILS WITH H. THOMPSON, M. ROSENTHAL AND B. THOMAS REGARDING DEAL TEAM PROPOSALS (.3); REVIEW DEAL TEAM PROPOSALS FROM U.S. AND EUROPEAN DEAL TEAMS (1.3); NUMEROUS E-MAILS AND CALLS WITH J. O'GRADY, J. CORSICO, MEET WITH M. ROSENTHAL REGARDING RESULTS OF BANKRUPTCY COURT HEARING (.3); LENGTHY CONFERENCE CALL WITH H. THOMPSON, B. THOMAS AND M. ROSENTHAL REGARDING INVESTMENT ADVISOR ACT ISSUES, DISPOSITION COMMITTEE ISSUES AND THIRD PARTY INVESTOR NEGOTIATIONS AND THE MANAGEMENT SERVICES AGREEMENT (.8); LENGTHY CONFERENCE CALL WITH MOURANT, M. ROSENTHAL, E. KHALIL AND J. O'GRADY TO WALK THROUGH EACH STEP OF THE IMPLEMENTATION MEMORANDUM (1.9); CONFERENCE CALL WITH M. ROSENTHAL, S. NORDAHL, D. ANGEL REGARDING MANAGEMENT SERVICE AGREEMENT (.3); REVIEW AND COMMENT ON UCC PROPOSED CHANGES TO EQUITY TERM SHEET (1.3); MEET WITH M. ROSENTHAL, J. GRAVES AND K. MARTORANA REGARDING SAME (.2); E-MAILS J. CORSICO REGARDING DISPOSITION COMMITTEE SUMMARIES (.1); E-MAIL REGARDING SYNDICATION COMPANIES (.1); E-MAIL E. KHALIL REGARDING SUKUK STRUCTURE, E-MAIL J. O'GRADY REGARDING HARBOURVEST RIGHTS ANALYSIS MEMO (.1); E-MAIL J. CORSICO REGARDING NEXT WEEK'S SCHEDULE (.3); REVIEW AND COMMENT ON [REDACTED] DISPOSITION COMMITTEE SUMMARY (2.9); E-MAIL S. NORDAHL AND D. ANGEL REGARDING DEAL TEAM PROPOSALS (.3).

1.20 TRINKLEIN, JEFFREY

REVIEW LATEST STEPS; RESPOND TO J. REDA; NOTE REGARDING BAHRAIN REVIEW; REVIEW, REVISE AIPL DOCUMENTS; TALK WITH B. THOMAS REGARDING MANAGEMENT FEES (.3); NOTE TO THOMAS REGARDING AIM AGREEMENT; REVIEW STEPS (.1).

7.60 KHALIL, EMAD H

ATTENTION TO AND ANALYSIS OF GSI AND FORTRESS FINAL AND BEST OFFERS (2.6); CONFER WITH ROTHSCHILD, COMPANY, MILBANK, AND INTERNALLY REGARDING SAME (2.1); TELEPHONE CONFERENCE WITH CAYMAN COUNSEL REGARDING CORPORATE RESTRUCTURING STEPS MEMO (INCLUDING SUKUK ASPECTS) (.9); FURTHER REFINE AND REVISE SUKUK STRUCTURE (2.0).

- 3.20 NORDAHL, STEPHEN D REVIEW AND EDIT MSA (1.9); TELEPHONE CONFERENCE WITH D. ANGEL REGARDING SAME (.7); REVIEW TERM SHEET AND MSA DRAFT (.6).
- 1.50 KELSEY, MATTHEW K CONFERENCE WITH A. MOSKOWITZ REGARDING HEARING AND CHANGES AND COORDINATE WITH GCG REGARDING SOLICITATION.
- 3.20 ANGEL, DANIEL REVISE INITIAL DRAFT OF MANAGEMENT SERVICES AGREEMENT (.2); TELECONFERENCE WITH S. NORDAHL RE MANAGEMENT SERVICES AGREEMENT (1.2); MEETING WITH S. BUFFONE, M. ROSENTHAL AND S. NORDAHL (.8); REVISE MANAGEMENT SERVICES AGREEMENT TO INCORPORATE TERM SHEET REVISIONS (1.0).
- 3.80 WEISSER, JOSHUA CONFERENCE WITH COUNSEL TO POTENTIAL EXIT LENDER REGARDING OUTSTANDING PROPOSAL ISSUES (.2); RELATED CONFERENCES WITH M. WILLIAMS (.1) AND E. KHALIL (.4); REVIEW AND ANALYSIS OF REVISED EXIT FINANCING PROPOSALS (2.6); RELATED CONFERENCE WITH A. SYVOSKY (ROTHSCHILD) (.2); RELATED CONFERENCE WITH COMMITTEE COUNSEL (.3).
- 8.10 CORSICO, JONATHAN L DISPOSITION COMMITTEE IMPLEMENTATION TERM SHEETS.
- 5.70 O'GRADY, JAMES B EMAILS AND CALLS RE SGRF (.3); CALL AND EMAILS WITH CAYMAN COUNSEL RE REORGANIZATION STEPS (1.3); REVISIONS TO REORGANIZATION CHECKLIST AND EMAILS WITH K. MEDRANO RE SAME (1.8); PREPARE LIST OF DOCUMENTATION FOR REORGANIZATION STEPS, AND EMAILS RE SAME (1.4); REVISIONS TO REORGANIZATION STEPS CHARTS AND EMAILS WITH J. REDA RE SAME (.9).
- 12.90 GRAVES, JEREMY L PREPARE FOR AND ATTEND DISCLOSURE STATEMENT HEARING (7.8); UPDATE SOLICITATION DOCUMENTS BASED ON THE DISCLOSURE STATEMENT HEARING AND SEND TO GCG FOR SOLICITATION (5.1).
- 8.70 MARTORANA, KEITH R PREPARE FOR DS HEARING; FINALIZE ALL DOCUMENTS FOR SOLICITATION.

2.00	REDA, JUSTIN J	CONFERENCE CALL WITH TEAM AND CAYMAN ATTORNEYS REGARDING REORGANIZATION IMPLEMENTATION PLAN; UPDATE NOTES AND REVISE STEP CHART ACCORDINGLY.
5.30	MEDRANO, KEVIN A	REVIEW AND REVISE REORGANIZATION CHECKLIST (4.9); REVIEW AND CORRESPOND REGARDING DISPOSITION COMMITTEE TERM SHEETS (.4);
5.70	KIM, BRIAN J	CONTINUE TO DRAFT EXIT COMMITMENT LETTER APPROVAL MOTION.
9.80	MOSKOWITZ, ALAN	REVISE AND FILE AMENDED COOPERATION SETTLEMENT TERM SHEET (.7); PREPARE FOR AND ATTEND HEARING TO APPROVE THE DISCLOSURE STATEMENT AND RELATED SOLICITATION PROCEDURES AND EXTENSION OF EXCLUSIVITY (5.0); REVISE PROPOSED ORDER APPROVING THE DS AND SOLICITATION PROCEDURES (.8); PREPARE FINAL SOLICITATION VERSIONS OF ALL DOCUMENTS (3.3).
2.10	BOUSLOG, MATTHEW G	REVIEW DISCLOSURE STATEMENT ORDER (.2); REVISE SOLICITATION MATERIALS (1.3); EMAILS WITH C. MILLET, J. GRAVES AND A. MOSKOWITZ RE SAME (.4); CALLS WITH J. GRAVES RE SAME (.2).
1.10	WOLFE, MORGAN M	ELECTRONICALLY FILE NOTICE OF AMENDED EXHIBIT L TO DISCLOSURE STATEMENT (.9); DISCUSSIONS AND EMAILS WITH A. MOSKOWITZ AND K. MARTORANA RE SAME (.2).
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2.20	MILLET, CRAIG H	ANALYZE WIP LIST AND TASKS TO ACCOMPLISH TOWARD CONFIRMATION OF THE PLAN.

- 4.60 ROSENTHAL, MICHAEL A REVIEW SUMMARY OF ALTERNATIVE EXIT FACILITIES (.6); EMAILS FROM AND TO M. WILLIAMS, J. WEISSER REGARDING EXIT FACILITY ISSUES (.3); TELEPHONE WITH E. FLECK REGARDING EXIT FACILITIES (.2); EMAIL TO CLIENT REGARDING DEBTOR SOLICITATION LETTER (.2); REVIEW PROPOSED IMPLEMENTATION TERM SHEETS FOR VARIOUS INVESTMENTS (.6); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH S. DUDLEY, B. DOUTON AND OTHERS REGARDING EXIT FACILITIES (.7); EMAILS TO J. WEISSER, S. DUDLEY, B. DOUTON AND OTHERS REGARDING BANKRUPTCY RELATED EXIT FACILITIES ISSUES (.4); EMAILS TO AND FROM B. BOLANDER REGARDING RESTRICTIONS ON TRADING (.3); EMAILS TO AND FROM H. THOMPSON REGARDING RELEASE OF SINGLE ENTITY SYNDICATION COMPANY INFORMATION (.3); REVIEW GSI ISSUES LIST (.2); REVIEW MASTER REORGANIZATION CHECKLIST (.6); EMAILS WITH B. DOUTON AND B. JORDAN REGARDING GSI EXPENSE REIMBURSEMENT (.2)
- 3.40 BUFFONE, STEVEN P E-MAIL H. THOMPSON AND B. THOMPSON REGARDING INVESTMENT ADVISORS ACT (.3); SEVERAL E-MAILS WITH H. THOMPSON AND M. ROSENTHAL REGARDING REGISTERED OFFICE ISSUE (.3); SEVERAL E-MAILS WITH M. ROSENTHAL AND B. BOLANDER REGARDING TRADING RESTRICTION ISSUES (.3); REVIEW AND COMMENT ON SEVERAL DISPOSITION COMMITTEE TERM SHEETS (2.2); REVIEW COOPERATION TERM SHEET REGARDING CORPORATE GOVERNANCE PROVISIONS (.3).
- 0.40 BOLANDER, BRUCE D REVIEW AND RESPOND TO E-MAIL REGARDING NEED TO RESTRICT TRADING OF CLAIMS IN US TO PROTECT INVESTMENT COMPANY ACT EXEMPTION.
- 0.70 TRINKLEIN, JEFFREY CONSIDER QUESTIONS POSED BY J. O'GRADY, DRAFT RESPONSE (.3); CALL WITH J. O'GRADY TO DISCUSS REVISED STEPS (.4).
- 0.50 BANNISTER, J. ALAN REVIEW AND CONSIDER ISSUERS REGARDING "PRIVATE OFFER" REQUIREMENTS FOR 3(C)(7) IN THEIR TRANSACTION CIRCUMSTANCES; REVIEW LAW.

- 5.30 KHALIL, EMAD H ANALYSIS AND COMPARISON OF GSI AND FIG EXIT PROPOSALS (3.0); TELEPHONE CONFERENCES WITH COMPANY AND ROTHSCHILD (.4); PREPARE AND TRANSMIT ISSUE LIST TO MILBANK FOR INPUT (.3); REVIEW AND REVISE ISSUES LIST AND TRANSMIT TO LATHAM (1.3); CONFER WITH J. WEISSER REGARDING SAME (.3).
- 2.70 NORDAHL, STEPHEN D REVIEW AND EDIT MSA.
- 3.50 WEISSER, JOSHUA PREPARE FOR AND ATTEND MULTIPLE CALLS WITH CLIENT REGARDING OUTSTANDING EXIT LENDING ISSUES (1.2); RELATED CONFERENCES WITH ROTHSCHILD (.3) AND M. WILLIAMS (.5); DRAFT AND REVISE FINAL ISSUES LIST REGARDING FINANCING PROPOSAL (.9); DRAFT RELATED MEMORANDUM TO COMMITTEE COUNSEL AND OTHER ADVISORS (.4); REVIEW AND ANALYSIS OF RELATED CORRESPONDENCE (.2).
- 3.40 O'GRADY, JAMES B CALLS AND EMAILS RE REORGANIZATION STEPS (1.6); EMAILS WITH K. MEDRANO RE REORGANIZATION CHECKLIST AND CHANGE OF CONTROL DOCUMENTATION (.9); EMAILS WITH S. MUZUMDAR RE TRANSACTION BACKGROUND (.4); DISTRIBUTION OF REORGANIZATION CHECKLIST TO CLIENT, MILBANK AND CAYMAN COUNSEL FOR REVIEW (.5).
- 0.30 REDA, JUSTIN J ATTENTION TO EMAIL ON REVISIONS TO REORGANIZATION IMPLEMENTATION PLAN.
- 2.40 KIM, BRIAN J REVIEW AND REVISE DRAFT EX PARTE MOTIONS RELATING TO DRAFT EXIT COMMITMENT APPROVAL MOTION.
- 0.50 MOSKOWITZ, ALAN REVIEW EMAIL CORRESPONDENCE (.3); REVIEW SOLICITATION MATERIALS (.2).

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- 3.30 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH LATHAM REGARDING GSI PROPOSAL (.7); EMAILS TO AND FROM M. WILLIAMS, J. WEISSER REGARDING BANKRUPTCY RELATED EXIT FACILITY ISSUES (.2); TELEPHONE WITH H. THOMPSON REGARDING SOLICITATION PRESENTATIONS AND OTHER PLAN VOTING ISSUES (.6); REVIEW DRAFT OF MANAGEMENT SERVICES AGREEMENT (1.2); EMAILS WITH AND TO T. SNYDER, D. MONDELL REGARDING GSI NEGOTIATIONS (.2); REVIEW REVISED REORGANIZATION STEPS PLAN (.4).
- 2.70 BUFFONE, STEVEN P SEVERAL E-MAILS REGARDING MANAGEMENT SERVICES AGREEMENT (.8); E-MAILS WITH J. O'GRADY AND M. ROSENTHAL REGARDING COOPERATION TERM SHEET (.2); REVIEW E-MAILS FROM B. BOLANDER REGARDING TRADING RESTRICTIONS (.3); E-MAILS TO J. O'GRADY REGARDING COOPERATION TERM SHEET REVIEW (.4); E-MAILS S. NORDAHL REGARDING MANAGEMENT SERVICES AGREEMENT (.3); E-MAILS J. CORSICO REGARDING CAYMAN CORPORATE GOVERNANCE ISSUES (.7).
- 3.70 KHALIL, EMAD H PREPARE FOR AND ATTEND ALL-HANDS TELEPHONE CONFERENCE WITH LATHAM AND GOLDMAN TO GO THROUGH DRAFT EXIT PROPOSAL (.7); FOLLOW-UP ON ACTIONS ITEMS AFTER CALL (INCLUDING WCF ISSUES) (1.3); REVIEW LATEST REVISED CORPORATE RESTRUCTURING STEP CHART IN PREPARATION FOR TELEPHONE CONFERENCE WITH MILBANK (1.7).
- 0.50 NORDAHL, STEPHEN D REVISE AND EDIT MSA/INTERNAL DISTRIBUTION.
- 7.50 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE DRAFT PLEADINGS IN SUPPORT OF ENTRY INTO EXIT COMMITMENT LETTER (6.0); PREPARE FOR AND ATTEND MEETING WITH COMMITTEE AND POTENTIAL EXIT LENDER (.8); FOLLOW ON CONFERENCES WITH E. KHALIL AND M. WILLIAMS (.3); DRAFT RELATED MEMORANDUM TO CLIENT (.2); CORRESPONDENCE WITH INTERNAL TEAM REGARDING OPEN ISSUES (.2).
- 1.10 CORSICO, JONATHAN L DISPOSITION COMMITTEE IMPLEMENTATION TERM SHEETS.

0.70	O'GRADY, JAMES B	EMAIL RE REORGANIZATION STEPS AND SCHEDULING GROUP CALL (.3); EMAILS RE IMPLEMENTATION DOCUMENTATION (.3); EMAIL RE EQUITY ISSUANCE DOCUMENTATION (.1).
1.30	MEDRANO, KEVIN A	REVIEW AND REVISE REORGANIZATION CHECKLIST.
1.00	CLARK, TEALE L	REVISE MOTION FOR APPROVAL OF REPLACEMENT DIP AND EXIT FINANCING AND RELATED EX PARTE MOTIONS.

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9.70 ROSENTHAL, MICHAEL A

PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH J. TRINKLEIN, A. ROGERS, H. THOMPSON REGARDING SHARE TRANSFERS UNDER PLAN (1.1); REVIEW EMAIL FROM ROTHSCHILD REGARDING OPEN ISSUES RELATIVE TO GSI NEGOTIATIONS (.4); CONFERENCE CALL WITH HARDEEP PLAHE, H. THOMPSON, A. ROGERS, REGARDING REGISTRATION IN DUBAI (.4); EMAIL TO E. FLECK REGARDING GSI REIMBURSEMENT REQUEST (.1); EMAIL TO ATIF ABDULMALIK, HISHAM AL RAEI REGARDING SOLICITATION PRESENTATIONS (.6); EMAILS TO S. DUDLEY REGARDING OPEN GSI ISSUES (.1); EMAIL TO ATIF ABDULMALIK REGARDING DEBTOR SUPPORT LETTER (.2); REVIEW COOPERATION TERM SHEET DOCUMENTATION ISSUES (.7); TELEPHONE WITH S. BUFFONE REGARDING TRADING RESTRICTIONS (.2); CONFERENCE CALL WITH S. DUDLEY, M. WILLIAMS, ROTHSCHILD REGARDING GSI OPEN ISSUES (.6); REVIEW REVISED FORTRESS PROPOSAL (.2); TELEPHONE WITH E. FLECK REGARDING OPEN FINANCING AND PLAN ISSUES (.7); MEETING WITH M. WILLIAMS REGARDING OPEN FINANCING ISSUES (.3); TELEPHONE WITH T. SNYDER REGARDING EXIT FINANCING (.2); MEETING WITH J. WEISSER REGARDING EXIT COMPARISONS (.1); EMAIL FROM S. DUDLEY REGARDING COMPARISON OF PROPOSALS (.1); REVIEW MOST RECENT COMPARISON OF PROPOSALS (.3); MEETING WITH J. WEISSER REGARDING EXIT FACILITY COMPARISON (.2); EMAIL TO ATIF ABDULMALIK, H. THOMPSON, M. CHOWDHURY REGARDING STATUS OF CBB DISCUSSIONS (.2); REVISE SUPPORT LETTER AND EMAIL TO CLIENT REGARDING SAME (.3); CONFERENCE CALL WITH B. BOLANDER, S. BUFFONE AND A. BANNISTER REGARDING PROPOSED TRADING RESTRICTIONS (.4); CONFERENCE CALL WITH J. MORGAN, J. TRINKLEIN, S. BUFFONE, K. SHAH AND OTHERS REGARDING IMPLEMENTATION STRUCTURE (.9); EMAIL FROM FORTRESS REGARDING EXIT PROPOSAL (.1); REVIEW REVISED FORTRESS PROPOSAL (.2); WORK ON DOCUMENTS RELATED TO COOPERATION AGREEMENT (.8); REVIEW AND COMMENT ON LATEST IMPLEMENTATION STRUCTURE (.3).

- 11.50 BUFFONE, STEVEN P SEVERAL E-MAILS RELATING TO CALL WITH H. THOMPSON AND A. ROGERS REGARDING DUBAI ISSUES (.7); E-MAILS WITH J. O'GRADY REGARDING SCHEDULING ISSUES (.2); SEVERAL E-MAILS REGARDING DUBAI (.3); CONFERENCE CALL WITH H. THOMPSON, A. ROGERS, M. ROSENTHAL REGARDING DUBAI, BAHRAIN LEGAL OPINION (.3); E-MAIL J. O'GRADY REGARDING CAYMAN STATUTES QUESTION (1.0); E-MAIL B. BOLANDER AND M. ROSENTHAL REGARDING TRADING RESTRICTION ISSUES (.7); CALL WITH M. ROSENTHAL REGARDING TRADING ISSUES (.3); REVIEW DRAFT MANAGEMENT SERVICES AGREEMENT (1.1); CONFERENCE CALL WITH M. ROSENTHAL, B. BOLANDER AND A. BANNISTER REGARDING TRADING RESTRICTION ISSUE (.5); CALL WITH J. O'GRADY REGARDING STEPS PLAN CALL (.7); CALL WITH J. TRINKLEIN REGARDING STEPS PLAN CALL (.7); CALL WITH A. BANNISTER REGARDING TRADING RESTRICTIONS (1.8); CONFERENCE CALL WITH MILBANK, WALKERS, MOURANT AND GIBSON DUNN TEAM TO WALK THROUGH STEPS PLAN (.4); CONFERENCE CALL WITH MILBANK REGARDING BAHRAIN ISSUES (.7); DRAFTING RESPONSIBILITY AND OTHER ISSUES, MEETING WITH M. ROSENTHAL, J. TRINKLEIN, E. KHALIL REGARDING STATUS AND RESPONSIBILITIES (.1); REVIEW SHEIKA HAYA LEGAL OPINION FROM APRIL 18 (.9); SEVERAL E-MAILS WITH M. ROSENTHAL AND J. TRINKLEIN REGARDING POSSIBLE CHANGES TO STEP PLAN (.4); E-MAIL A. BATHGATE AT MOURANT REGARDING HIS QUESTIONS ON STEPS PLAN (.3); SEVERAL E-MAILS FROM JT AND J. O'GRADY REGARDING REVISIONS TO STEPS PLAN (.4).
- 0.60 BOLANDER, BRUCE D DISCUSS WITH M. ROSENTHAL, S. BUFFONE AND A. BANNISTER WHETHER CLAIMS TRADING IN US NEEDS TO BE RESTRICTED TO PROTECT INVESTMENT COMPANY ACT EXEMPTION.
- 4.40 TRINKLEIN, JEFFREY DISCUSS WITH A. ROGERS, M. ROSENTHAL, H. THOMPSON RESULTS OF MEETING WITH BAHRAIN COUNSEL (1.); PREPARE FOR CALL (.2); CALL WITH UCC REGARDING STPS (1.8); MEET WITH M. ROSENTHAL. S. BUFFONE TO DISCUSS IMPLEMENTATION (.4); REVIEW, REVISE STEPS (1.).
- 1.00 BANNISTER, J. ALAN PREPARE FOR AND ATTEND CALL WITH B. BOLANDER AND M. ROSENTHAL REGARDING 1940 ACT ISSUES ON RESTRUCTURING.

- 7.90 KHALIL, EMAD H ATTENTION TO REVIEWING, REVISING AND NEGOTIATING GSI EXIT PROPOSAL (5.7); TELEPHONE CONFERENCE WITH COMPANY, MILBANK AND INTERNALLY REGARDING SAME (.8); TELEPHONE CONFERENCE WITH MILBANK AND CAYMAN COUNSEL REGARDING REORGANIZATION STEP MEMO (.7); FOLLOW-ON MEETING WITH J. TRINKLEIN, S. BUFFONE AND M. ROSENTHAL REGARDING CORPORATE RESTRUCTURING AND SUKUK IMPLEMENTATION (.7).
- 2.30 SAGAYAM, SELINA S REVIEW OF RAO REGULATED ACTIVITIES AND EXCLUSIONS; PERG HANDBOOK RE MIFID INVESTMENT FIRMS AND EXEMPTIONS.
- 7.40 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE EXIT FACILITY COMMITMENT DOCUMENTATION (1.1); REVISIONS TO PLEADINGS IN CONNECTION WITH SAME (2.0) AND RELATED ANCILLARY PLEADINGS (1.4); RELATED CONFERENCES WITH S. DUDLEY (ARCAPITA), M. ROSENTHAL (GDC), M. WILLIAMS (GDC) AND E. KHALIL (GDC) (.8); FOLLOW ON DISCUSSION WITH M. WILLIAMS (.4) AND E. KHALIL (.3); REVIEW AND ANALYSIS OF REVISED OFFER AND RELATED LEGAL TERMS (1.1); PREPARE FOR AND ATTEND CALL WITH COMMITTEE (.3).
- 1.70 CORSICO, JONATHAN L DISPOSITION COMMITTEE IMPLEMENTATION TERM SHEETS.
- 6.60 O'GRADY, JAMES B COORDINATE WITH J. REDA REGARDING REVISION TO REORGANIZATION STEPS CHARTS (.9); PREPARE TO-DO LIST FOR DISCUSSION WITH A. ROGERS AND H. THOMPSON (1.3); CALL WITH MILBANK AND CAYMAN COUNSEL TO REVIEW REORGANIZATION STEPS (1.3); E-MAILS WITH MILBANK AND GIBSON DUNN TEAM REGARDING REORGANIZATION CHECKLIST (1.2); E-MAILS WITH S. NORDAHL RE DOCUMENTATION FOR AIM GROUP ARRANGEMENTS (.4); EMAILS AND CALLS WITH S. MUZUMDAR RE REORGANIZATION DOCUMENTATION AND TRANSACTION BACKGROUND (1.0); COORDINATE WITH C. BABCOCK RE INVESTMENT PORTFOLIO DILIGENCE QUESTIONS RECEIVED FROM MILBANK AND CAYMAN DOCUMENTATION (.5).

- 0.90 GRAVES, JEREMY L EMAILS RELATED TO THE ASSUMED EXECUTORY CONTRACTS LIST (.2); DRAFT DEBTOR SUPPORT LETTER (.7).
- 2.50 MUZUMDAR, SAEED ATTEND CALL WITH OPPOSING COUNSEL REGARDING REORGANIZATION STEPS PLAN (1.1); REVIEW STEPS PLAN AND RELATED MATERIALS (.75); CORRESPOND WITH GDC TEAM REGARDING IMPLEMENTATION OF REORGANIZATION PLAN (0.6).
- 2.80 REDA, JUSTIN J REVIEW CHANGES TO REORGANIZATION IMPLEMENTATION PLAN; REVISE IMPLEMENTATION PLAN STEP CHART; CONFERENCE CALL WITH MILBANK REGARDING REORGANIZATION IMPLEMENTATION PLAN.
- 5.80 MEDRANO, KEVIN A REVIEW AND REVISE REORGANIZATION CHECKLIST (4.5); CORRESPOND REGARDING FORM OF EMPLOYMENT AGREEMENT (.1); TELEPHONE CONFERENCE WITH UCC COUNSEL REGARDING IMPLEMENTATION STEPS (1.2).
- 4.60 KIM, BRIAN J PREPARE LIST OF QUESTIONS TO A. SVOYSKIY RE: PREPARATION OF DECLARATION BY ROTHSCHILD AS TO EXIT SOLICITATION PROCESS (2.1). REVIEW AND REVISE EX PARTE MOTION RE: SHORTENING OF NOTICE PERIOD FOR EXIT COMMITMENT APPROVAL MOTION (2.5).
- 0.80 MOSKOWITZ, ALAN EMAIL AND PHONE CORRESPONDENCE REGARDING SOLICITATION (.5); REVIEW AND ANALYZE DS ORDER (.3).
- 6.10 BOUSLOG, MATTHEW G DRAFT CONFIRMATION BRIEF (4.5); RESEARCH RE SAME (.7); CONFERENCE WITH C. MILLET RE SAME (.5); DRAFT DECLARATION IN SUPPORT OF PLAN CONFIRMATION (.1); REVIEW SCB DISCOVERY REQUEST (.1); EMAILS WITH C. MILLET RE SAME (.1); REVIEW COMMITTEE SUPPORT LETTER (.1).
- 3.80 CLARK, TEALE L REVISE MOTIONS TO BE FILED IN ORDER TO ENTER REPLACEMENT DIP AND EXIT FINANCING PER J. WEISSER'S COMMENTS.

04/30/13

2.00 MILLET, CRAIG H

PARTICIPATE IN CONFERENCE WITH CAYMAN COUNSEL RE PREPARATION FOR HEARING IN CAYMANS, EVIDENCE AND CAYMAN LIQUIDATION ANALYSIS AND RELATED EMAILS (1.1); EMAILS AND CONFERENCES WITH M. KVARDA RE LIQUIDATION ANALYSIS AND JPLS AND EMAILS RE BACKUP MATERIAL (.9).

8.70 ROSENTHAL, MICHAEL A

EMAILS WITH H. THOMPSON REGARDING SOLICITATION COVER LETTER (.2); EMAILS WITH H. THOMPSON REGARDING SOLICITATION PRESENTATIONS (.2); PARTICIPATE IN WEEKLY ROTHSCHILD STATUS CALL (.3); MEETING WITH J. WEISSER REGARDING OPEN EXIT FACILITY POINTS (.3); TELEPHONE WITH J. WEISSER REGARDING OPEN EXIT FACILITY POINTS (.2); EMAIL FROM S. DUDLEY REGARDING COMPANY POSITION ON OPEN EXIT FACILITY POINTS (.1); REVIEW REVISED PROPOSAL FROM GS REGARDING EXIT FACILITY (.4); CONFERENCE CALL WITH S. DUDLEY, B. DOUTON, M. WILLIAMS REGARDING OPEN EXIT FACILITY ISSUES (.3); EMAILS WITH J. GRAVES AND K. MARTORANA REGARDING PUBLICATION BY NOTICE AND SUPPORT LETTERS (.2); EMAIL WITH H. THOMPSON REGARDING SHARE TRANSFER TIMING (.1); EXTENDED CONFERENCE CALL WITH H. THOMPSON, A. ROGERS, A DOSHI, S. BUFFONE REGARDING PLAN IMPLEMENTATION ISSUES (2.7); EMAILS WITH B. DOUTON, A. PISA, E. FLECK REGARDING FINAL REVISIONS TO EXIT FACILITY DOCUMENTS (.3); EMAILS WITH A. MOSKOWITZ, H. THOMPSON, A. ROGERS REGARDING NOTICE TO SHAREHOLDERS OF ASSIGNMENT OF SHARES (.4); EMAILS WITH J. GRAVES REGARDING SHAREHOLDER AGREEMENTS AT TOPCO LEVEL (.2); REVIEW SCB PLAN DISCOVERY (.8); EMAIL TO E. FLECK REGARDING PLAN DISCOVERY (.1); EMAIL TO AND FROM E. FLECK REGARDING HEARING TO APPROVE COMMITMENT LETTER (.2); REVIEW AND COMMENT ON DRAFT OF MANAGEMENT SERVICES AGREEMENT (.8); EMAIL TO CLIENT REGARDING SOLICITATION PROCESS AND MATERIALS (.6); EMAILS WITH MOURANT REGARDING CAYMAN IMPLEMENTATION DOCUMENTS (.3).

- 10.80 BUFFONE, STEVEN P NUMEROUS E-MAILS RELATING TO THE REVISED STEPS PLAN (2.6); VERY LENGTHY CONFERENCE CALL WITH H. THOMPSON, A. ROGERS, M. ROSENTHAL, J. TRINKLEIN AND OTHERS FROM ARCAPITA AND GIBSON DUNN REGARDING REVISED STEPS PLAN AND CHECKLIST OF CURRENT MAJOR ISSUES (.7); NUMEROUS E-MAILS AND SEVERAL MEETINGS WITH M. ROSENTHAL REGARDING VARIOUS ISSUES, INCLUDING STEPS PLAN, CAYMAN LEGAL ISSUES, BAHRAIN LEGAL ISSUES, MANAGEMENT SERVICES AGREEMENT, STAFFING (.7); E-MAILS AND CALLS WITH B. THOMAS REGARDING INVESTMENT ADVISOR ACT (.3); E-MAILS WITH MILBANK REGARDING SHAREHOLDERS' AGREEMENT, INVESTMENT COMPANY ACT ISSUES (.3); E-MAILS J. TRINKLEIN REGARDING STEPS PLAN AND LONDON CONTACTS (.7); SEVERAL E-MAILS WITH J. CORSICO REGARDING DISPOSITION COMMITTEE ISSUES (.7); E-MAILS WITH B. RUSTUM REGARDING STATUS AND KEY ISSUES REQUIRING HIS ATTENTION (.7); REVIEW DRAFT MANAGEMENT SERVICES AGREEMENT (3.4); NUMEROUS E-MAILS REGARDING SGRF RIGHTS AS A THIRD PARTY INVESTOR (.7).
- 4.90 TRINKLEIN, JEFFREY REVIEW, REVISE STEPS AND CIRCULATE TO CLIENT (.8); DISCUSS PLAN WITH CLIENT, REVISED STEPS (3.2); DRAFT NOTE TO SAGAYAM REGARDING FCA ISSUES (.4); REVIEW FCA ISSUES IN CONNECTION WITH MANAGEMENT AGREEMENTS (.5).
- 0.80 BANNISTER, J. ALAN CONFERENCE WITH M. ROSENTHAL REGARDING PREPARATION FOR CALL WITH MILBANK.
- 7.70 KHALIL, EMAD H TELEPHONE CONFERENCE WITH COMPANY REGARDING GSI EXIT PROPOSAL AND RESTRUCTURING IMPLEMENTATION MEMORANDUM AND OUTSTANDING ISSUES AND REQUIRED ACTION ITEMS (2.2); FINALIZE NEGOTIATIONS IN RESPECT OF AND COMMENTS TO GSI DRAFT COMMITMENT LETTER AND TERM SHEET (1.7); CONFERENCE WITH J. WEISSER AND M WILLIAMS REGARDING SAME (2.0); CONFERENCES AND EMAILS WITH MILBANK REGARDING SUKUK STRUCTURING AND DOCUMENTATION (INCLUDING SETTING UP OF ISSUER AND APPOINTMENT OF AGENT ROLES) (1.8).

- 3.30 RUSTUM, WILLIAM M UPON BEING ADDED TO THE DEAL TEAM FOR THE ARCAPITA CORPORATE REORGANIZATION AND ESTABLISHMENT OF THE DISPOSITION COMMITTEES, BEGIN REVIEWING THE SECOND AMENDED DISCLOSURE STATEMENT AND OTHER COURT FILINGS FOR BACKGROUND PURPOSES (3.1); EMAIL COMMUNICATION WITH M. ROSENTHAL AND S. BUFFONE REGARDING THE MATTER (.2).
- 1.80 NORDAHL, STEPHEN D REVIEW REORGANIZATION CHECKLIST (.3); REVIEW STRUCTURE FOR MSA (.2); TELEPHONE CONFERENCE WITH J. O'GRADY REGARDING SAME (.4); TELEPHONE CONFERENCE WITH B. THOMAS (.4); REVIEW M. ROSENTHAL COMMENTS TO MSA (.5).
- 0.60 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING BALLOTING AND INTERCOMPANY CLAIMS.
- 7.60 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH CLIENT REGARDING PROPOSED FINANCING OFFER (.9); RELATED CONFERENCES WITH M. WILLIAMS (.3); REVISIONS TO DRAFT PLEADINGS IN CONNECTION WITH SAME (5.8); RELATED CONFERENCES WITH M. ROSENTHAL (.4); CONFERENCE WITH ROTHSCHILD REGARDING POTENTIAL DECLARATION IN SUPPORT OF DRAFT FINANCING MOTION (.2).
- 0.50 WEISSER, JOSHUA CORRESPONDENCE WITH J. O'GRADY REGARDING PLAN IMPLEMENTATION ISSUES.
- 2.60 CORSICO, JONATHAN L DISPOSITION COMMITTEE IMPLEMENTATION TERM SHEETS.

12.00 O'GRADY, JAMES B CALL WITH CLIENT RE REORGANIZATION STEPS AND TO-DO ITEMS, AND PRELIMINARY E-MAILS RE SAME (2.8); CALL WITH H. THOMPSON, A. KIM AND C. BABCOCK RE OPCO BOARD REPLACEMENT STEPS, AND ANALYSIS AND FOLLOW-UP E-MAILS RE SAME (3.1); COORDINATE WITH J. REDA TO REVISE REORGANIZATION STEPS (0.6); REVIEW AND REVISE SUMMARY OF SGRF RIGHTS AND CALLS AND E-MAILS WITH K. MEDRANO, M. ROSENTHAL AND S. BUFFONE RE SAME (2.1); COORDINATE WITH K. MEDRANO RE REVISIONS TO REORGANIZATION CHECKLIST (1.1); CALLS AND E-MAILS WITH S. MUZUMDAR AND CAYMAN COUNSEL RE IMPLEMENTATION DOCUMENTATION (1.0); FOLLOW-UP REGARDING TO-DO ITEMS (1.3).

2.20 GRAVES, JEREMY L TELECONFERENCE REGARDING EVIDENCE FOR CAYMAN HEARING (.7); REVIEW AND COMMENT ON PROPOSED CAYMAN ORDER (1.1); DRAFT CONFIRMATION ORDER (.4).

0.80 MUZUMDAR, SAEED CORRESPOND WITH GDC TEAM REGARDING REORGANIZATION PROCESS AND REVISE CHECKLIST REGARDING THE SAME.

0.80 REDA, JUSTIN J REVISIONS TO REORGANIZATION IMPLEMENTATION PLAN STEP CHART; DISCUSS WITH J. O'GRADY.

9.40 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH ARCAPITA REGARDING IMPLEMENTATION STEPS AND REORGANIZATION ISSUES (2.8); REVIEW AND DRAFT SUMMARY OF THIRD PARTY INVESTOR AGREEMENTS (6.6).

6.00 KIM, BRIAN J EXTENSIVELY REVIEW AND REVISE DRAFT EXIT COMMITMENT LETTER MOTION.

1.00 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE REGARDING REVISED RELEASES (.2); EMAIL CORRESPONDENCE REGARDING SOLICITATION (.8).

0.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE SCB DISCOVERY.

3.50 CLARK, TEALE L

PREPARE DOCUMENTS IN CONNECTION WITH
MOTION FOR AUTHORIZATION TO ENTER INTO
REPLACEMENT DIP AND EXIT FINANCING.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PLAN EXCLUSIVITY
30561-00114

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.30	\$1,040.00	\$ 312.00
JOSHUA WEISSER	2.80	785.00	<u>2,198.00</u>
Total Services			\$ 2,510.00

Total Services, Costs/Charges 2,510.00

BALANCE DUE \$ 2,510.00

PLAN EXCLUSIVITY
30561-00114

Detail Services:

04/16/13		
0.30	MILLET, CRAIG H	EMAILS RE SOLICITATION EXCLUSIVITY ISSUES AND COMMITTEE DEMANDS.
04/17/13		
1.90	WEISSER, JOSHUA	CONFERENCES WITH N. KAMPHAUS (.5) AND A. MOSKOWITZ (.3) REGARDING POTENTIAL MODIFICATIONS TO PROPOSED FORM OF EXCLUSIVITY ORDER; FOLLOW ON CONFERENCE WITH M. ROSENTHAL (.3); WORK WITH A. MOSKOWITZ TO REVISE PROPOSED FORM OF ORDER (.6); REVIEW UCC MODIFICATIONS TO SAME (.2).
04/18/13		
0.30	WEISSER, JOSHUA	CONFERENCES WITH N. KAMPHAUS (.1) AND M. ROSENTHAL (.2) REGARDING EXCLUSIVITY ISSUES.
04/19/13		
0.40	WEISSER, JOSHUA	FINALIZE PROPOSED FORM OF ORDER RELATING TO PLAN EXCLUSIVITY.
04/23/13		
0.20	WEISSER, JOSHUA	FINALIZE PROPOSED FORM OF ORDER FOR EXCLUSIVITY MOTION

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

SECURED CREDITOR/COLLATERAL
30561-00116

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	2.90	\$1,040.00	\$ 3,016.00
MATTHEW G. BOUSLOG	7.50	465.00	<u>3,487.50</u>
Total Services			\$ 6,503.50

Total Services, Costs/Charges 6,503.50

BALANCE DUE \$ 6,503.50

SECURED CREDITOR/COLLATERAL
30561-00116

Detail Services:

04/10/13			
0.10	BOUSLOG, MATTHEW G	EMAILS WITH J. GRAVES RE ANALYSIS OF SCB CLAIM AND PLAN TREATMENT.	
04/11/13			
2.90	BOUSLOG, MATTHEW G	RESEARCH RE ANALYSIS OF SCB CLAIM AND APPROPRIATE TREATMENT (2.6); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.3).	
04/12/13			
4.50	BOUSLOG, MATTHEW G	RESEARCH RE ANALYSIS OF SCB CLAIM AND APPROPRIATE TREATMENT (1.4); DRAFT MEMO RE SAME (3.0); EMAILS WITH J. GRAVES RE SAME (.1).	
04/15/13			
0.30	MILLET, CRAIG H	EMAILS RE SCB TREATMENT IN PLAN AND ANTICIPATED OBJECTION TO THE DISCLOSURE STATEMENT.	
04/29/13			
1.90	MILLET, CRAIG H	ANALYZE SCB DOCUMENT AND DEPOSITION DISCOVERY AND EMAILS RE SAME (.9); EMAILS AND CONFERENCES WITH J. WEISSER AND A&M RE MAY BUDGET APPROVAL ISSUES AND SCB FEES (1.0).	
04/30/13			
0.70	MILLET, CRAIG H	EMAILS WITH E. FLECK RE SCB DOCUMENT AND DEPOSITION DISCOVERY AND STRATEGY (.2); EMAILS WITH COMPANY RE PENDING DISCOVERY FROM SCB (.2); CONFERENCE WITH J. WEISSER RE COURT APPROVAL OF MAY BUDGET AND SCB FEES AND FUTURE BUDGET PROCEDURES (.3).	

Henry A. Thompson
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Manama, Bahrain

TAXES
30561-00118

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
ARTHUR D. PASTERNAK	1.00	\$ 985.00	\$ 985.00
JEFFREY TRINKLEIN	2.80	1,050.00	2,940.00
ROMINA WEISS	14.40	910.00	13,104.00
REBECCA SCHMUTTER	0.30	755.00	<u>226.50</u>

Total Services \$ 17,255.50

Total Services, Costs/Charges 17,255.50

BALANCE DUE \$ 17,255.50

TAXES
30561-00118

Detail Services:

04/03/13			
0.40	TRINKLEIN, JEFFREY	DISCUSS PFIC ISSUES WITH A. WALKER, M. ROSENTHAL (.3); DISCUSS SAME WITH R. WEISS (.1).	
0.10	WEISS, ROMINA	ATTENTION TO PFIC DISCLOSURE.	
04/04/13			
0.90	TRINKLEIN, JEFFREY	CONFER WITH R. SCHMUTTER (.2); DISCUSS WITH R. WEISS PFIC ISSUES, SOLUTIONS (.7).	
0.60	WEISS, ROMINA	MEET WITH J. TRINKLEIN REGARDING PFIC ANALYSIS.	
0.30	SCHMUTTER, REBECCA	CONFERENCE WITH R. WEISS.	
04/05/13			
0.30	TRINKLEIN, JEFFREY	DISCUSS ISSUE OF WARRANTS WITH B. RIPPEON.	
0.10	WEISS, ROMINA	CONFER WITH J. REDA REGARDING DISCLOSURE.	
04/08/13			
0.90	WEISS, ROMINA	ATTENTION TO STRUCTURE AND PFIC ANALYSIS (.7); TELEPHONE CALL WITH J. REDA REGARDING SAME (.2).	
04/09/13			
0.50	PASTERNAK, ARTHUR D	TELEPHONE CALL WITH R. WEISS RE PFIC ISSUES.	
0.30	TRINKLEIN, JEFFREY	DISCUSS DISCLOSURE ISSUES WITH WEISS.	
4.50	WEISS, ROMINA	REVIEW OF DISCLOSURE STATEMENT (4.0); TELEPHONE CALL WITH J. TRINKLEIN REGARDING DISCLOSURE ISSUES (.5).	

04/10/13			
5.20	WEISS, ROMINA	ANALYSIS OF TAX TREATMENT OF SECURITIES BEING ISSUED TO CLAIMANTS (3.3); REVISION OF TAX DISCLOSURE (1.9).	
04/11/13			
0.10	WEISS, ROMINA	FOLLOW-UP REGARDING TAX DISCLOSURE.	
04/12/13			
0.10	TRINKLEIN, JEFFREY	DISCUSS WITHHOLDING ISSUES AND REVISED MANAGEMENT AGREEMENTS WITH WEISS.	
0.50	WEISS, ROMINA	ANALYSIS OF FEE PAYMENTS.	
04/14/13			
0.40	WEISS, ROMINA	REVIEW OF TAX COMMENTS TO DISCLOSURE STATEMENT.	
04/15/13			
0.30	WEISS, ROMINA	REVIEW OF MANAGEMENT CONTRACT CHARTS.	
04/16/13			
0.40	WEISS, ROMINA	REVIEW OF SUKUK TERM SHEET AND WITHHOLDING PROVISION (.2); REVIEW OF CHART FOR PROPOSED AGREEMENTS STRUCTURE (.2).	
04/17/13			
0.10	WEISS, ROMINA	REVIEW OF REVISED FEE AGREEMENT CHART.	
04/18/13			
0.20	WEISS, ROMINA	ANALYSIS OF TRANSFERS OF SERVICES AGREEMENTS.	
04/19/13			
0.90	WEISS, ROMINA	CONFERENCE CALL WITH MILBANK TO REVIEW SERVICES STRUCTURING.	
04/22/13			
0.50	PASTERNAK, ARTHUR D	TELEPHONE CALL WITH J. TRINKLEIN RE TAX ISSUE ON US PAYMENTS.	

0.80 TRINKLEIN, JEFFREY

DISCUSS HISTORIC FUND COMPENSATION ISSUES
WITH A. PASTERNAK AND EFFECT ON
RESTRUCTURING (.5); DISCUSS WITH ALEKSANDER
UK TAX CONSEQUENCES (.3).

04/23/13

0.10 WEISS, ROMINA

REVIEW OF DESCRIPTION OF CHANGES TO TAX
DISCLOSURE.

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

NON-WORKING TRAVEL TIME
30561-00119

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JEREMY L. GRAVES	12.90	\$ 665.00	\$ 8,578.50
MORGAN M. WOLFE	2.60	265.00	<u>689.00</u>
			9,267.50
-50.0% Discount			<u>-4,633.75</u>
Total Services			\$ 4,633.75
Total Services, Costs/Charges			4,633.75
BALANCE DUE			<u>\$ 4,633.75</u>

NON-WORKING TRAVEL TIME
30561-00119

Detail Services:

04/22/13		
6.50	GRAVES, JEREMY L	TRAVEL TO NEW YORK FOR DISCLOSURE STATEMENT HEARING.
04/26/13		
1.50	WOLFE, MORGAN M	TRAVEL FROM 200 PARK AVE TO ONE BOWLING GREEN AND BACK WITH NY ARCAPITA TAM TO ATTEND HEARING RE DISCLOSURE STATEMENT
04/27/13		
6.40	GRAVES, JEREMY L	RETURN FROM DISCLOSURE STATEMENT HEARING.
04/30/13		
1.10	WOLFE, MORGAN M	TRAVEL FROM 200 PARK AVE TO ONE BOWLING GREEN AND BACK WITH NY ARCAPITA TAM TO ATTEND HEARING RE FIFTEENTH INTERIM CASH MANAGEMENT

Henry A. Thompson
Arcapita Bank BSC
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Manama, Bahrain

PROVISIONAL LIQUIDATOR
30561-00123

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	5.00	\$1,040.00	\$ 5,200.00
MICHAEL A. ROSENTHAL	5.40	1,090.00	5,886.00
MATTHEW K. KELSEY	0.40	875.00	<u>350.00</u>
Total Services			\$ 11,436.00

Total Services, Costs/Charges 11,436.00

BALANCE DUE \$ 11,436.00

PROVISIONAL LIQUIDATOR
30561-00123

Detail Services:

04/08/13		
2.40	MILLET, CRAIG H	CALL WITH JPL, L. HIRSH AND M. ROSENTHAL RE STATUS ON PLAN AND DS (.6); ANALYSIS RE CAYMAN LAW ISSUES AND EMAILS RE SAME (1.8).
0.60	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH JPLS, L. HIRSH AND C. MILLET.
0.20	KELSEY, MATTHEW K	CORRESPONDENCE WITH P. CORR OF SIDLEY REGARDING CAYMAN HEARING AND ISSUES.
04/11/13		
0.50	MILLET, CRAIG H	CONFERENCE CALL WITH JPLS REGARDING PLAN AND TERMS SHEETS.
0.40	ROSENTHAL, MICHAEL A	EMAILS WITH P. CORR REGARDING PLAN AND COOPERATION TERM SHEET (.1); REVIEW T. ZACAROLI NOTE RE CAYMAN ISSUES (.2); EMAIL WITH E. FLECK REGARDING T. ZACAROLI NOTE (.1)
04/12/13		
0.40	MILLET, CRAIG H	CONFERENCE CALL WITH JPLS RE PLAN AND TERMS SHEETS.
0.70	ROSENTHAL, MICHAEL A	PARTICIPATE IN WEEKLY CALL WITH JPLS (.6); EMAILS TO AND FROM P. CORR REGARDING PLAN SUPPORT (.1)
04/15/13		
0.20	KELSEY, MATTHEW K	CORRESPONDENCE WITH P. CORR REGARDING CONFIRMATION SCHEDULE AND CAYMAN ISLANDS HEARING.
04/17/13		
0.70	ROSENTHAL, MICHAEL A	EMAIL TO P. CORR REGARDING JPL SUPPORT FOR PLAN (.1); PREPARE FOR WEEKLY MEETING WITH JPLS (.6)

04/18/13		
0.80	MILLET, CRAIG H	PARTICIPATE IN JPL UPDATE CALL AND EMAILS REGARDING SAME INCLUDING STATEMENT OF JPL SUPPORT FOR PLAN.
0.30	MILLET, CRAIG H	CONFERENCE CALL WITH L. HIRSH ON JPL POSITION REGARDING PLAN SUPPORT.
0.80	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH JPLS REGARDING CASE AND PLAN ISSUES, INCLUDING CAYMAN HEARING.
04/19/13		
0.30	ROSENTHAL, MICHAEL A	EMAIL WITH PATRICK CORR REGARDING JPL SUPPORT FOR PLAN (.1); EMAIL TO AND WITH SIMON DICKSON RELATIVE TO CAYMAN FEES (.2)
04/22/13		
1.30	ROSENTHAL, MICHAEL A	EMAIL FROM B. KLINGER REGARDING INCLUSION OF JPLS IN THIRD PARTY RELEASE (.1); EMAILS REGARDING INCLUSION OF JPL'S IN THIRD PARTY RELEASES (.1); CONFERENCE CALL WITH M. KVARDA, T. ZACAROLI, S. DICKSON REGARDING COORDINATION WITH CAYMAN LIQUIDATION PROCEEDINGS (.8); REVIEW AND REVISE PROPOSED CAYMAN VALIDATION ORDER AND EMAIL TO S. DUDLEY REGARDING SAME (.3)
04/25/13		
0.60	MILLET, CRAIG H	PARTICIPATE IN WEEKLY UPDATE CALL AND IN PREPARATION FOR HEARING ON DISCLOSURE STATEMENT.
0.60	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH JPLS REGARDING PLAN AND OTHER ISSUES.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DEAL FUNDING
30561-00125

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	8.20	\$1,040.00	\$ 8,528.00
JEREMY L. GRAVES	0.70	665.00	465.50
MATTHEW G. BOUSLOG	0.10	465.00	46.50
DUKE K. AMPONSAH	1.30	365.00	<u>474.50</u>

Total Services \$ 9,514.50

Total Services, Costs/Charges 9,514.50

BALANCE DUE \$ 9,514.50

DEAL FUNDING
30561-00125

Detail Services:

04/01/13	0.40	MILLET, CRAIG H	EMAILS RE STATUS OF EUROLOG DISPUTE AND CONTINUED HEARING.
04/02/13	0.50	MILLET, CRAIG H	EMAILS WITH LINKLATERS, A&M AND KPMG RE STATUS OF EUROLOG DISPUTE AND HEARING PREPARATIONS.
04/05/13	0.20	MILLET, CRAIG H	EMAIL WITH R. SPIGEL RE EUROLOG.
04/15/13	2.30	MILLET, CRAIG H	EMAILS RE LUSAIL JUNE FUNDING (.3); CONFERENCE WITH M. KVARDA RE HIS DISCUSSION WITH HL RE EUROLOG AND COMMITTEE REFUSAL TO DISCUSS RESOLUTION AND EMAILS RE SAME (.3); ANALYZE ISSUES TO BE RESOLVED AND EMAIL TO P. MARECKI AND A. LEBLANC RE PROCEEDING WITH EUROLOG HEARING AND WITNESS ISSUES (.9); EMAILS WITH CLAIMANTS RE PROCEEDING WITH WITH EUROLOG HEARING AND SCHEDULE (.8).
04/16/13	1.30	MILLET, CRAIG H	CONFERENCE WITH COUNSEL FOR LINKLATERS RE EUROLOG HEARING (.5); EMAILS WITH COUNSEL FOR THE CLAIMANTS RE DEPOSITION DESIGNATIONS FOR RE-DIRECT TESTIMONY (.4); EMAILS WITH J. GRAVES RE STRATEGY AND ITEMS TO COMPLETE (.4).
04/17/13	2.40	MILLET, CRAIG H	EMAILS AND CONFERENCE WITH J. GRAVES RE STRATEGY AS TO EUROLOG MATTER AND PREPARE FOR HEARING (.3); DRAFT STATUS LETTER TO THE COURT RE EUROLOG MATTER (1.5); EMAILS WITH THE THREE CLAIMANTS RE COUNTER DESIGNATIONS OF DEPOSITION TESTIMONY FOR USE AT HEARING AS RE-DIRECT (.6).
	0.30	GRAVES, JEREMY L	EMAILS REGARDING LITIGATION RELATED TO EUROLOG FEES.

04/18/13			
0.40	MILLET, CRAIG H	EMAILS TO CLAIMANTS REGARDING STATUS AND LETTER TO JUDGE LANE REGARDING STATUS OF EUROLOG MATTER.	
0.10	GRAVES, JEREMY L	REVIEW AND COMMENT ON EUROLOG FEES LETTER TO JUDGE.	
04/19/13			
0.30	GRAVES, JEREMY L	TELECONFERENCE WITH M. ROSENTHAL REGARDING EUROLOG FEES RESPONSE FROM COMMITTEE (.2); TELECONFERENCE WITH C. MILLET REGARDING SAME (.3).	
04/22/13			
0.50	MILLET, CRAIG H	EMAILS RE EUROLOG HEARING ON 4/30 AND STRATEGY.	
0.10	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET, J. GRAVES AND A. MOSKOWITZ RE EUROLOG FEES.	
04/24/13			
0.20	MILLET, CRAIG H	CONFERENCE WITH P. MARECKI RE ADJOURNING THE EUROLOG HEARING AND NOTICE OF ADJOURNMENT.	
04/25/13			
1.30	AMPONSAH, DUKE K	PREPARE DRAFT OF NOTICE OF ADJOURNMENT OF EUROLOG MOTION AND FILE SAME.	

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

HEARINGS
30561-00126

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	6.60	\$1,090.00	\$ 7,194.00
MATTHEW K. KELSEY	0.20	875.00	175.00
JOSHUA WEISSER	3.20	785.00	2,512.00
DOUGLAS G. LEVIN	5.00	580.00	2,900.00
AYESHA CHATTERJEE	0.70	595.00	416.50
MORGAN M. WOLFE	11.20	265.00	<u>2,968.00</u>
Total Services			\$ 16,165.50

Total Services, Costs/Charges 16,165.50

BALANCE DUE \$ 16,165.50

HEARINGS
30561-00126

Detail Services:

04/02/13		
0.20	KELSEY, MATTHEW K	COORDINATE WITH COMMITTEE REGARDING HEARING.
04/24/13		
0.30	WEISSER, JOSHUA	CONFERENCE REGARDING HEARING SCRIPT
0.80	LEVIN, DOUGLAS G	COORDINATE WITH S. FULLER (A&M), G. ULVAD (MILBANK), D. AMPONSAH AND M. WOLFE RE VARIOUS WORK STREAMS NECESSARY IN CONNECTION WITH HEARING TO APPROVE THIRD INTERIM FEE APPLICATIONS, INCLUDING PREPARATION OF PROPOSED ORDER APPROVING APPLICATIONS AND COORDINATING US TRUSTEE REVIEW OF APPLICATIONS IN ORDER TO PROPOSE VOLUNTARY REDUCTIONS.
04/25/13		
3.20	LEVIN, DOUGLAS G	COORDINATE WITH S. FULLER (A&M) RE DETERMINING AMOUNTS OWING TO PROFESSIONALS IN CONNECTION WITH THIRD INTERIM FEE APPLICATIONS IN ORDER TO PREPARE PROPOSED ORDER APPROVING SAME APPLICATIONS (.5); REVIEW INTERIM APPLICATIONS FILED BY ALL PROFESSIONALS (1.3); DRAFT AND EDIT PROPOSED ORDER, INCLUDING RELEVANT FIGURES FROM PROFESSIONALS' APPLICATIONS (1.4).
2.60	WOLFE, MORGAN M	PREPARE FOR DISCLOSURE STATEMENT HEARING SET FOR 4/26
04/26/13		
6.40	ROSENTHAL, MICHAEL A	PREPARE FOR AND CONDUCT DISCLOSURE STATEMENT HEARING.
0.40	WEISSER, JOSHUA	PREPARATION FOR DISCLOSURE STATEMENT HEARING

1.00	LEVIN, DOUGLAS G	CORRESPONDENCES TO AND FROM S. FULLER (A&M) RE DETERMINING AMOUNTS OWING TO PARTICULAR PROFESSIONALS AND ACCOUNTING FOR PREVIOUS HOLDBACKS, PREVIOUS VOLUNTARY REDUCTIONS, AND OTHER MISCELLANEOUS ISSUES, IN CONNECTION WITH PREPARING PROPOSED ORDER APPROVING THIRD INTERIM FEE APPLICATIONS (.6); ANALYZE SAME ISSUES IN ORDER TO ADVISE S. FULLER, INCLUDING REVIEW OF APPLICATIONS FILED BY PROFESSIONALS (.4).
3.80	WOLFE, MORGAN M	PREPARE FOR AND ATTEND HEARING RE DISCLOSURE STATEMENT AND PLAN (3.2); PHONE CALLS WITH COURTCALL TO SET UP TELEPHONIC APPEARANCES FOR PROFESSIONALS TO ATTEND THE HEARING RE DISCLOSURE STATEMENT (0.6).
04/29/13		
0.30	WEISSER, JOSHUA	PREPARATION FOR APRIL 29 HEARING
0.70	CHATTERJEE, AYESHA	DRAFT AND REVISE SCRIPT FOR APRIL 30 HEARING IN DISCUSSION WITH J. WEISSER.
2.40	WOLFE, MORGAN M	PREPARE FOR HEARING RE CASH MANAGEMENT
04/30/13		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH E. FLECK AND J. WEISSER REGARDING COURT HEARING.
2.20	WEISSER, JOSHUA	PREPARE FOR AND ATTEND HEARING
2.40	WOLFE, MORGAN M	PREPARE FOR ATTEND HEARING RE FIFTEENTH INTERIM CASH MANAGEMENT.

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

PORTFOLIO INTERACTION/ISSUES
30561-00127

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	11.30	\$1,040.00	\$ 11,752.00
MICHAEL A. ROSENTHAL	4.50	1,090.00	4,905.00
STEVEN P. BUFFONE	0.80	1,090.00	872.00
DAVID J. FURMAN	1.20	1,050.00	1,260.00
J. ALAN BANNISTER	1.60	1,000.00	1,600.00
YIHUI ZHU	1.20	795.00	954.00
JOSHUA WEISSER	6.20	785.00	4,867.00
DOUGLAS G. LEVIN	6.90	580.00	4,002.00
SERENA G. LIU	15.90	695.00	11,050.50
KEVIN A. MEDRANO	63.00	695.00	43,785.00
BRIAN J. KIM	2.60	695.00	1,807.00
ALFRED J. CHIANESE	0.10	645.00	64.50
CHRISTOPHER J. BABCOCK	148.70	465.00	69,145.50
STEPHENIE A. GOSNELL HANDLER	23.30	595.00	13,863.50
JEFF R. HENDERSON	33.80	425.00	14,365.00
SHELLIE R. WEISFIELD	40.50	510.00	20,655.00
MATTHEW A. GIBBONS	33.60	510.00	17,136.00
ERIC CHENG	27.40	510.00	13,974.00
KEVIN A. MODZELEWSKI	4.90	405.00	<u>1,984.50</u>
Total Services			\$ 238,042.50

Total Services, Costs/Charges 238,042.50

BALANCE DUE \$ 238,042.50

PORTFOLIO INTERACTION/ISSUES
30561-00127

Detail Services:

04/01/13

1.60 MILLET, CRAIG H

CONFERENCE CALL WITH COMMITTEE RE [REDACTED]
ISSUES AND FOLLOW UP EMAILS (.8); EMAILS RE
HISTORY WITH SCB, OTHER BACKGROUND,
COMMITTEE POSITION AND STRATEGY RE [REDACTED]
(.8).

1.20 ZHU, YIHUI

CALL WITH MILBANK CHINA (.4); ATTENTION TO EMAIL
CORRESPONDENCE (.3); CONFERENCE CALL AMONG
FINANCIAL ADVISORS AND THE COUNSEL OF UCC
(.5).

0.50 LIU, SERENA G

CORRESPOND WITH K. MODZELEWSKI REGARDING
PREPARING ARCAPITA EMAILS FOR REVIEW (.1);
REVIEW AND ANALYZE DOCUMENTS (.4).

1.30 MODZELEWSKI, KEVIN A

PREPARE DATA FOR ATTORNEY REVIEW (1.0);
UPDATE TO REVIEW DATABASE ACCESS (.3).

04/02/13

4.00 MILLET, CRAIG H

EMAILS RE LABOR CLAIM PERTAINING TO MEDIFAX
SERVED ON ARCAPITA INC., BACKGROUND AND
PREPARE RESPONSE TO COUNSEL (2.5) ANALYZE
BACKGROUND AND PREPARE RESPONSE TO
COMPLAINT SERVED ON ARCAPITA INC. RE
CHURCH'S CHICKEN (1.5).

1.80 LEVIN, DOUGLAS G

REVIEW WORKER'S COMPENSATION AND SLIP-AND-
FALL COMPLAINTS FILED AGAINST ARCAPITA GROUP
ENTITIES, AND ANALYZE POTENTIAL DEFENSES
THERETO (1.3); HEAVY CORRESPONDENCES WITH J.
SPANO (A&M), S. BUSCHMANN, C. MILLET AND M.
MARYOTT RE STRATEGY CONCERNING DEFENSE OF
SAME LAWSUITS AND BACKGROUND OF SAME
ENTITIES, INCLUDING REVIEW OF DRAFT LETTER TO
PLAINTIFF'S COUNSEL (.5).

4.20 LIU, SERENA G REVIEW AND ANALYZE M. BUHINDI'S EMAILS (3.8); TELECONFERENCE WITH K. MODZELEWSKI (IT) REGARDING CREATING PRODUCTION SETS (0.2); DRAFT EMAIL TO C. MILLET WITH RECOMMENDATIONS FOR PRODUCTION (0.2).

1.10 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH J. O'GRADY AND C. BABCOCK REGARDING GOVERNANCE AND SALE TRANSACTION ANALYSIS (.3); REVIEW AND DRAFT RESPONSES TO ARCAPITA COMMENTS ON TRANSACTION HOLDCO BOARD CONTROL ANALYSIS (.8).

3.70 BABCOCK, CHRISTOPHER J REVIEW ORGANIZATIONAL DOCUMENTS TO ASSESS ABILITY TO CONTROL PORTFOLIO INVESTMENTS.

04/03/13
0.80 MILLET, CRAIG H EMAILS RE ██████████ (.3); EMAILS RE ██████████ DISPOSITION AND SUB DEBT ISSUES (.5).

1.20 FURMAN, DAVID J REVIEW DOCUMENTS (.9); EMAILS TO A. KIM (.3).

4.80 LEVIN, DOUGLAS G CORRESPONDENCES WITH J. BUSCHMANN AND C. MILLET RE RESPONSE IN CONNECTION WITH PERSONAL INJURY COMPLAINT BROUGHT AGAINST ARCAPITA, INC. AND CERTAIN PORTFOLIO COMPANY (.4); DRAFT, EDIT AND PROOFREAD LETTER TO PLAINTIFF'S COUNSEL RE NON-LIABILITY OF ARCAPITA AND EFFECT OF AUTOMATIC STAY (2.1); REVIEW AND ANALYZE RELEVANT PURCHASE AGREEMENT AND CORPORATE STRUCTURE CHARTS IN ORDER TO DEMONSTRATE NON-LIABILITY (1.6), AND CORRESPONDENCES WITH C. MILLET RE SUMMARY OF SAME ANALYSIS (.2); INTERNET RESEARCH RE CO-DEFENDANTS IN SAME LAWSUIT (.3), AND CORRESPONDENCE WITH C. MILLET RE SAME (.2).

3.30 MEDRANO, KEVIN A REVIEW AND REVISE BOARD CHANGE ANALYSIS CHARTS.

4.30 BABCOCK, CHRISTOPHER J REVIEW ORGANIZATIONAL DOCUMENTS TO ASSESS ABILITY TO CONTROL PORTFOLIO INVESTMENTS.

0.50 GIBBONS, MATTHEW A ATTEND CALL REGARDING OPTCO DILIGENCE.

0.40 CHENG, ERIC CONFERENCE WITH GDC TEAM ON NEXT STEPS FOR DILIGENCE ON CORPORATE GOVERNANCE OF ARCAPITA'S ENTITIES.

04/04/13
0.50 MILLET, CRAIG H EMAILS WITH J. SPANO AND B. LUNDSTOM RE ██████████ ASSETS AND ██████████ CLAIM.

0.20 MILLET, CRAIG H EMAILS RE ██████████ DISPOSITION AND SUB DEBT ISSUES.

0.20 LEVIN, DOUGLAS G CORRESPONDENCES WITH C. MILLET AND P. CRAWFORD RE FINALIZATION OF RESPONSE CONCERNING PERSONAL INJURY LAWSUIT AGAINST PORTFOLIO COMPANY, REVIEW SAME RESPONSE LETTER, AND NOTICE OF RESOLUTION OF SAME CASE.

6.70 MEDRANO, KEVIN A REVIEW AND REVISE BOARD CHANGE ANALYSIS CHARTS (3.7); CORRESPOND REGARDING DILIGENCE OF INTERMEDIATE HOLDCOS AND OPCOS (1.2); DRAFT CHART OF MINOR DEALS FOR DILIGENCE REVIEW (1.8).

6.20 BABCOCK, CHRISTOPHER J REVIEW ORGANIZATIONAL DOCUMENTS TO ASSESS ABILITY TO CONTROL PORTFOLIO INVESTMENTS.

0.80 GOSNELL HANDLER, STEPHENI REVIEW SHAREHOLDER AGREEMENTS TO DETERMINE EXTENT OF INDEBTEDNESS PROVISIONS.

1.30 CHENG, ERIC ANALYZE AND SUMMARIZE BOARD CONTROL PROVISIONS FOR ARCAPITA'S ENTITIES TO COMPILE INFORMATION INTO SPREADSHEET.

04/05/13
0.10 LEVIN, DOUGLAS G CORRESPONDENCES RE RESOLUTION OF LAWSUIT AGAINST PORTFOLIO COMPANY.

1.30 MEDRANO, KEVIN A REVIEW AND REVISE TOP 15 BOARD CHANGE ANALYSIS CHART.

3.80	GOSNELL HANDLER, STEPHENI	REVIEW SHAREHOLDER AGREEMENTS TO DETERMINE EXTENT OF INDEBTEDNESS PROVISIONS.
2.00	CHENG, ERIC	ANALYZE AND SUMMARIZE CORPORATE GOVERNANCE PROVISIONS IN ORGANIZATIONAL DOCUMENTS OF ARCAPITA'S SUBSIDIARY ENTITIES.
04/07/13		
2.20	WEISSER, JOSHUA	REVIEW, ANALYZE AND REVISE CONFIDENTIALITY AGREEMENT RELATED TO PORTFOLIO ISSUES FOR INVESTOR (1.5); RELATED CORRESPONDENCE WITH COUNSEL TO INVESTOR (.3) AND CLIENT (.4).
04/08/13		
0.90	MILLET, CRAIG H	EMAILS RE EFFORTS TO HAVE DISCUSSIONS WITH HL RE EUROLOG FEES AND STATUS (.2); EMAILS RE ██████████ FUNDS (.2); CONFERENCE WITH S. KAHN RE HARBORVEST QUESTIONS AND EMAILS RE SAME (.5).
2.90	MEDRANO, KEVIN A	REVIEW AND REVISE TOP 15 BOARD CHANGE ANALYSIS CHART (2.3); TELEPHONE CONFERENCE WITH J. O'GRADY AND C. BABCOCK REGARDING SALES RIGHTS AND BOARD CHANGE ANALYSES (.2); REVIEW AND DRAFT COMMENTS TO INTERMEDIATE HOLDCO AND OPCO DILIGENCE TEMPLATES (.2); CORRESPOND WITH A. KIM REGARDING TRANSACTION HOLDCO BOARD CHANGE ANALYSIS (.2).
1.70	KIM, BRIAN J	CALL WITH N. HERTHER-SPIRO (DECHERT) RE: SCB EXPENSES (.3); REVIEW INVOICES SENT BY N. HERTHER-SPIRO AS TO SCB EXPENSES (1.2); EMAIL TO S. FULLER RE: SCB EXPENSE INVOICES (.2).
6.80	BABCOCK, CHRISTOPHER J	REVIEW ORGANIZATIONAL DOCUMENTS TO ASSESS ABILITY TO CONTROL PORTFOLIO INVESTMENTS.
2.30	GIBBONS, MATTHEW A	DILIGENCE INTERMEDIATE HOLDCOS.
04/09/13		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH C. MILLET REGARDING HARBORVEST REQUEST FOR INFORMATION.

0.80 BUFFONE, STEVEN P SEVERAL EMAILS WITH M. ROSENTHAL AND C. MILLET REGARDING CHANGE OF CONTROL ANALYSIS, PARTICULARLY REGARDING [REDACTED] INVESTMENTS.

1.00 LIU, SERENA G ANALYZE DOCUMENTS POTENTIALLY RESPONSIVE TO MAYHOOLA DISCOVERY REQUESTS.

3.00 MEDRANO, KEVIN A RESEARCH AND CORRESPOND REGARDING BOARD CHANGE ANALYSIS FOR [REDACTED] (1.4); REVIEW AND REVISE TOP 15 BOARD CHANGE ANALYSIS CHART (1.6).

2.40 BABCOCK, CHRISTOPHER J REVISE AND UPDATE CHART SUMMARIZING ABILITY TO CONTROL CERTAIN PORTFOLIO INVESTMENTS.

7.10 GIBBONS, MATTHEW A REVIEW DILIGENCE INTERMEDIATE HOLDCOS.

1.80 CHENG, ERIC READ AND ANALYZE ORGANIZATIONAL DOCUMENTS FOR CORPORATE GOVERNANCE PROVISIONS (.9); SUMMARIZE THE SAME (.9).

1.00 MODZELEWSKI, KEVIN A PREPARE DOCUMENTS FOR PRODUCTION.

04/10/13

1.60 BANNISTER, J. ALAN REVIEW NOTE AND CALL WITH B. BOLANDER (.7); PREPARE FOR MEETING REGARDING 1940 LAW (.9).

0.20 LIU, SERENA G REVIEW LETTER FROM MAYHOOLA COUNSEL (.1); REVIEW MAYHOOLA AMENDED PROOF OF CLAIM (.1).

2.00 MEDRANO, KEVIN A REVIEW AND CORRESPOND REGARDING BOARD ANALYSIS CHARTS (1.7); CONFERENCE WITH J. O'GRADY AND C. BABCOCK REGARDING IMPLEMENTATION PLAN (.3).

6.10 BABCOCK, CHRISTOPHER J UPDATE AND REVISE CHART TRACKING ABILITY TO CONTROL CERTAIN PORTFOLIO INVESTMENTS (2.0); COORDINATE INTERNAL DILIGENCE REQUESTS IN CONNECTION WITH ORGANIZATIONAL REVIEW (2.0); REVIEW, LIST AND SUMMARIZE KEY PROVISIONS OF INTERNAL MANAGEMENT AND SIMILAR AGREEMENTS (2.1).

1.70	GIBBONS, MATTHEW A	REVIEW DILIGENCE INTERMEDIATE HOLDCOS.
3.50	CHENG, ERIC	READ AND ANALYZE ORGANIZATIONAL DOCUMENTS TO SUMMARIZE CORPORATE GOVERNANCE PROVISIONS.
04/11/13		
1.40	MEDRANO, KEVIN A	REVIEW AND REVISE TRANSACTION HOLDCO BOARD ANALYSIS CHART (.9); CORRESPOND REGARDING DILIGENCE REVIEW OF INTERMEDIATE HOLDCO AND OPCOS (.5).
8.40	BABCOCK, CHRISTOPHER J	REVIEW, LIST AND SUMMARIZE KEY PROVISIONS OF INTERNAL MANAGEMENT AND SIMILAR AGREEMENTS.
5.70	GIBBONS, MATTHEW A	REVIEW DILIGENCE ARCAPITA HOLDCOS.
7.00	CHENG, ERIC	READ AND ANALYZE ORGANIZATIONAL DOCUMENTS TO SUMMARIZE CORPORATE GOVERNANCE PROVISIONS.
04/12/13		
0.20	LIU, SERENA G	REVIEW PRODUCTION SET OF DOCUMENTS RESPONSIVE TO MAYHOOLA DISCOVERY REQUESTS.
1.80	MEDRANO, KEVIN A	DRAFT BOARD ANALYSIS CHART FOR MINOR INVESTMENTS (.7); CORRESPOND REGARDING BOARD CHANGE ANALYSIS CHARTS (1.1).
1.30	BABCOCK, CHRISTOPHER J	COORDINATE INTERNAL DILIGENCE REQUESTS IN CONNECTION WITH ORGANIZATIONAL REVIEW.
5.40	GIBBONS, MATTHEW A	REVIEW DILIGENCE ARCAPITA HOLDCOS AND INTERMEDIATE HOLDCOS.
0.50	MODZELEWSKI, KEVIN A	INVESTIGATE AND UPDATE SEARCH CRITERIA FOR ATTORNEY REVIEW.

04/13/13
1.70 WEISSER, JOSHUA REVIEW AND ANALYSIS OF REVISED
CONFIDENTIALITY AGREEMENT (.8); PREPARE FOR
AND ATTEND CALL WITH INVESTOR COUNSEL
REGARDING SAME (.9).

3.00 CHENG, ERIC READ AND ANALYZE ORGANIZATIONAL DOCUMENTS
TO SUMMARIZE CORPORATE GOVERNANCE
PROVISIONS.

04/14/13
1.90 LIU, SERENA G REVIEW BATCH OF RESPONSIVE DOCUMENTS FOR
PRODUCTION.

3.30 CHENG, ERIC READ AND ANALYZE ORGANIZATIONAL DOCUMENTS
TO SUMMARIZE CORPORATE GOVERNANCE
PROVISIONS.

04/15/13
0.30 LIU, SERENA G REDACT FOREIGN LANGUAGE DOCS FOR
PRODUCTION TO MAYHOOLA.

4.90 MEDRANO, KEVIN A REVIEW AND DRAFT COMMENTS TO DILIGENCE
TEMPLATES FOR INTERMEDIATE HOLDCOS AND
OPCOS (2.0); REVIEW AND REVISE TRANSACTION
HOLDCO BOARD CHANGE CHART (1.7); REVIEW
IMPLEMENTATION PLAN CHECKLIST (1.2).

8.90 BABCOCK, CHRISTOPHER J REVIEW AND EDIT SUMMARIES OF ORGANIZATIONAL
DOCUMENTS OF PORTFOLIO COMPANIES TO ASSESS
APPROPRIATE ACTIONS TO TAKE IN
RESTRUCTURING (6.3); REVIEW, LIST AND
SUMMARIZE KEY PROVISIONS OF INTERNAL
MANAGEMENT AND SIMILAR AGREEMENTS (2.6).

0.50 GIBBONS, MATTHEW A REVISE TEMPLATES FOR ARCAPITA HOLDCOS.

04/16/13
3.40 MEDRANO, KEVIN A REVIEW CHANGE OF CONTROL CHART AND DRAFT
COMMENTS TO IMPLEMENTATION PLAN CHECKLIST.

0.10 CHIANESE, ALFRED J CORRESPOND WITH J. BANNISTER REGARDING NEW
DEVELOPMENTS ON TRANSACTION.

8.00 BABCOCK, CHRISTOPHER J COORDINATE INTERNAL DILIGENCE REQUESTS IN CONNECTION WITH ORGANIZATIONAL REVIEW (2.0); REVIEW AND EDIT SUMMARIES OF ORGANIZATIONAL DOCUMENTS OF PORTFOLIO COMPANIES TO ASSESS APPROPRIATE ACTIONS TO TAKE IN RESTRUCTURING (6.0).

0.70 GIBBONS, MATTHEW A REVIEW DILIGENCE ARCAPITA INVESTMENT ENTITIES.

1.30 CHENG, ERIC REVIEW AND ANALYZE ORGANIZATIONAL DOCUMENTS TO SUMMARIZE CORPORATE GOVERNANCE PROVISIONS.

1.00 MODZELEWSKI, KEVIN A WORK RELATING TO THE CREATION OF DOCUMENT PRODUCTION.

04/17/13
4.00 MEDRANO, KEVIN A REVIEW AND DRAFT COMMENTS TO OPCO DILIGENCE TEMPLATES (1.0); CORRESPOND REGARDING ██████████ CHANGE OF CONTROL ANALYSIS (2.0); REVIEW AND REVISE REORGANIZATION CHECKLIST (1.0).

6.40 BABCOCK, CHRISTOPHER J REVIEW AND EDIT SUMMARIES OF ORGANIZATIONAL DOCUMENTS OF PORTFOLIO COMPANIES TO ASSESS APPROPRIATE ACTIONS TO TAKE IN RESTRUCTURING (4.1); REVIEW, LIST AND SUMMARIZE KEY PROVISIONS OF INTERNAL MANAGEMENT AND SIMILAR AGREEMENTS (2.3).

1.50 CHENG, ERIC ANALYZE AND SUMMARIZE CORPORATE GOVERNANCE PROVISIONS OF ARCAPITA'S ENTITIES.

04/18/13
0.30 MILLET, CRAIG H EMAILS REGARDING ██████████ ARBITRATION.

3.90 LIU, SERENA G PREPARE DOCUMENTS FOR PRODUCTION (1.0); REDACT NON-RESPONSIVE INFORMATION FROM M. BUHINDI EMAILS (2.9).

- 2.30 MEDRANO, KEVIN A REVIEW AND CORRESPOND REGARDING SALES
RIGHT ANALYSIS TEMPLATE (.8); REVIEW AND REVISE
[REDACTED] BOARD ANALYSIS CHART (1.5).
- 5.40 BABCOCK, CHRISTOPHER J REVIEW AND EDIT SUMMARIES OF ORGANIZATIONAL
DOCUMENTS OF PORTFOLIO COMPANIES TO ASSESS
APPROPRIATE ACTIONS TO TAKE IN
RESTRUCTURING (2.0); REVIEW AND SUMMARIZE
RIGHTS OF THIRD PARTY INVESTORS IN PORTFOLIO
COMPANIES (3.4).
- 0.80 MODZELEWSKI, KEVIN A PREPARE BATES STAMPED DOCUMENTS FOR
PRODUCTION (0.5); PREPARE OF SFTP ACCESS FOR
THE TRANSFER OF PRODUCTION DATA (0.3).
- 04/19/13
- 1.70 MILLET, CRAIG H EMAIL FROM COMMITTEE REGARDING EUROLOG
HEARING AND ANALYZE STRATEGY (.2);
CONFERENCE WITH DILUIGI REGARDING EUROLOG
HEARING AND STRATEGY (.7); EMAILS AND
CONFERENCES WITH J. GRAVES AND M. ROSENTHAL
REGARDING STRATEGY AS TO EUROLOG (.3); EMAILS
TO CLAIMANTS AND COMPANY REGARDING
EUROLOG HEARING AND STRATEGY (.5).
- 0.70 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO INVESTOR
QUESTIONS REGARDING PORTFOLIO INVESTMENTS
(.6); RELATED CORRESPONDENCE (.1).
- 2.60 LIU, SERENA G REDACT M. BUHINDI EMAILS FOR PRODUCTION TO
MAYHOOLA.
- 4.20 MEDRANO, KEVIN A REVIEW AND DRAFT COMMENTS TO DILIGENCE
TEMPLATES FOR [REDACTED] (4.0);
CORRESPOND REGARDING CHANGE IN CONTROL
ISSUES IN FINANCING AGREEMENTS (.2).
- 6.50 BABCOCK, CHRISTOPHER J REVIEW, LIST AND SUMMARIZE KEY PROVISIONS OF
INTERNAL MANAGEMENT AND SIMILAR AGREEMENTS
(1.3); DILIGENCE AND PREPARE TERM SHEETS FOR
ESTABLISHMENT OF DISPOSITION COMMITTEES AT
PORTFOLIO COMPANIES IN CONNECTION WITH
REORGANIZATION (5.2).

0.30	GOSNELL HANDLER, STEPHENI	CONDUCT DILIGENCE REVIEW OF SHAREHOLDER AGREEMENTS FOR MINOR INVESTMENTS; DRAFT TEMPLATES SUMMARIZING KEY INFORMATION.
1.60	HENDERSON, JEFF R	PREPARE FOR CONFERENCE CALL (.8); PARTICIPATE IN CONFERENCE CALL WITH S. WEISFIELD (.6); CONFER WITH C. BABCOCK REGARDING ASSIGNMENT (.2).
0.50	WEISFIELD, SHELLIE R	TELEPHONE CONFERENCE CALL WITH C. BABCOCK RE IMPLEMENTATION ANALYSIS FOR SALE OF PORTFOLIO COMPANIES.
04/20/13		
3.30	BABCOCK, CHRISTOPHER J	REVIEW AND REVISE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION.
4.20	HENDERSON, JEFF R	ANALYZE MATERIALS RELATING TO ARCAPITA BANKRUPTCY (2.1); DRAFT TERM SHEET AND STRUCTURING ANALYSIS REGARDING [REDACTED] TRANSACTION (2.1).
5.30	WEISFIELD, SHELLIE R	DRAFT AND REVISE IMPLEMENTATION ANALYSIS FOR [REDACTED] (5.1); TELEPHONE CONFERENCE CALLS WITH C. BABCOCK RE SAME (.2).
04/21/13		
0.30	ROSENTHAL, MICHAEL A	EMAILS TO AND FROM H. THOMPSON REGARDING HARBORVEST ISSUES.
7.30	BABCOCK, CHRISTOPHER J	REVISE AND UPDATE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEE AT EACH PORTFOLIO COMPANY IN CONNECTION WITH REORGANIZATION (3.6); UPDATE AND REVISE LIST SUMMARIZING KEY PROVISIONS OF INTERNAL MANAGEMENT AND SIMILAR AGREEMENTS (3.7).
2.30	GOSNELL HANDLER, STEPHENI	CONDUCT DILIGENCE REVIEW OF SHAREHOLDER AGREEMENTS FOR MINOR INVESTMENTS (1.1); DRAFT TEMPLATES SUMMARIZING KEY INFORMATION (1.2)).

8.30 WEISFIELD, SHELLIE R DRAFT AND REVISE IMPLEMENTATION ANALYSES FOR ██████████ ENTITIES, ██████ AND ██████████ (8.1); TELEPHONE CONFERENCE CALL WITH C. BABCOCK RE SAME (.2).

04/22/13
0.70 ROSENTHAL, MICHAEL A REVIEW GOLDEN GATE AND HARBOURVEST CONSENT AND CONTROL RIGHTS IN VARIOUS DOCUMENTS.

0.30 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO OUTSTANDING INFORMATION REQUEST OF PORTFOLIO INVESTORS

1.10 LIU, SERENA G REVIEW MAYHOOLA'S OBJECTION TO AMENDED DISCLOSURE STATEMENT (.2); REDACT DOCUMENTS (.9).

9.80 MEDRANO, KEVIN A REVIEW AND DRAFT ANALYSIS OF HARBOURVEST RIGHTS (8.1); REVIEW AND DRAFT COMMENTS TO DILIGENCE TEMPLATES FOR ██████████ ENTITIES (1.7).

9.40 BABCOCK, CHRISTOPHER J PREPARE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION.

1.00 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW OF SHAREHOLDER AGREEMENTS FOR MINOR INVESTMENTS (.4); DRAFT TEMPLATES SUMMARIZING KEY INFORMATION (.6).

6.00 HENDERSON, JEFF R DRAFT TERMS SHEETS AND STRUCTURING ANALYSES FOR ██████ DEAL AND FOR ██████ DEAL (5.1); BEGIN TO DRAFT TERM SHEET AND STRUCTURING ANALYSIS FOR ██████ DEAL (.9).

8.30 WEISFIELD, SHELLIE R DRAFT AND REVISE IMPLEMENTATION ANALYSES FOR ██████████ ENTITIES, ██████ AND ██████████ (8.0); CONFERENCE WITH C. BABCOCK REGARDING SAME (.3).

2.30 GIBBONS, MATTHEW A ATTEND TO DILIGENCE OF ARCAPITA ENTITIES.

04/23/13

- 2.50 ROSENTHAL, MICHAEL A EMAIL FROM A. ABDULMALIK REGARDING HARBOURVEST ISSUES (.1); EMAIL TO N. LABOVITZ REGARDING HARBOURVEST MEETINGS (.2); PREPARE FOR CALL WITH HARBOURVEST, INCLUDING REVIEW OF AGREEMENTS AND SUMMARIES (1.2); CONFERENCE CALL WITH N. LABOVITZ REGARDING HARBOURVEST ISSUES (.6); EMAILS TO AND FROM ATIF, M. TAN AND OTHERS AT CLIENT REGARDING DISCUSSION WITH HARBOURVEST COUNSEL (.4).
- 0.80 WEISSER, JOSHUA PREPARE FOR (.2) AND ATTEND (.6) CALL WITH INVESTOR REGARDING PORTFOLIO COMPANY ISSUES.
- 4.10 MEDRANO, KEVIN A ANALYZE AND CORRESPOND REGARDING HARBOURVEST QUESTIONS ON DISCLOSURE STATEMENT (2.7); REVIEW AND DRAFT COMMENTS TO DILIGENCE TEMPLATES FOR ██████████ ENTITIES (1.3); RESEARCH NAME AVAILABILITY FOR DELAWARE ENTITIES (.1).
- 10.40 BABCOCK, CHRISTOPHER J REVIEW, LIST AND SUMMARIZE KEY PROVISIONS OF INTERNAL MANAGEMENT AND SIMILAR AGREEMENTS (2.1); DILIGENCE AND PREPARE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION (8.3).
- 1.00 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW OF SHAREHOLDER AGREEMENTS FOR MINOR INVESTMENTS (.4); DRAFT TEMPLATE SUMMARIZING KEY PROVISIONS OF AGREEMENTS (.6).
- 4.70 HENDERSON, JEFF R DRAFT IMPLEMENTATION ANALYSES FOR ██████████ ██████████ AND ██████████ DEALS (4.1); REVISE IMPLEMENTATION ANALYSES FOR ██████████ AND ██████████ DEALS TO CONFORM WITH UPDATED TEMPLATE (.6).
- 1.80 WEISFIELD, SHELLIE R DRAFT IMPLEMENTATION ANALYSIS FOR ██████████ ██████████ (.9); REVIEW AND ANALYZE DILIGENCE DOCUMENTS RELATED TO SAME (.9).

04/24/13

- 0.50 MILLET, CRAIG H REVIEW ██████████ RESOLUTION.
- 0.50 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO INFORMATION REQUEST OF PORTFOLIO INVESTOR.
- 6.80 MEDRANO, KEVIN A RESEARCH AND REVIEW THIRD PARTY INVESTOR AGREEMENTS (6.6); CORRESPOND REGARDING DELAWARE ENTITY NAME AVAILABILITY (.2).
- 0.30 KIM, BRIAN J EMAIL TO S. FULLER RE: SCB EXPENSES (.2); EMAIL TO N. HERATHER-SPIRO (DECHERT) RE: SCB EXPENSES (.1).
- 10.60 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION.
- 3.00 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW OF SHAREHOLDER AGREEMENTS FOR MINOR INVESTMENTS (1.1); DRAFT TEMPLATE SUMMARIZING KEY PROVISIONS OF AGREEMENTS (1.9).
- 1.10 HENDERSON, JEFF R DRAFT IMPLEMENTATION ANALYSES REGARDING ██████████ AND ██████████ DEALS.
- 9.40 WEISFIELD, SHELLIE R REVIEW AND REVISE IMPLEMENTATION ANALYSIS FOR ██████████ (2.1); DRAFT IMPLEMENTATION ANALYSES FOR ██████████ AND ██████████ (3.8); REVIEW AND ANALYZE DILIGENCE DOCUMENTS RELATED TO SAME (3.5).
- 3.90 GIBBONS, MATTHEW A ATTEND TO DILIGENCE OF ARCAPITA ENTITIES.
- 2.00 CHENG, ERIC REVIEW AND ANALYZE ORGANIZATIONAL DOCUMENTS TO SUMMARIZE CORPORATE GOVERNANCE PROVISIONS.
- 0.30 MODZELEWSKI, KEVIN A PREPARE DATA FOR PRODUCTION.

04/25/13

- 0.60 KIM, BRIAN J REVIEW TERMS OF SCB SETTLEMENT ORDER (.4);
EMAIL TO S. FULLER RE: TERMS OF SCB
SETTLEMENT ORDER RE: EXPENSES (.2).
- 7.50 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR
ESTABLISHMENT OF DISPOSITION COMMITTEES AT
PORTFOLIO COMPANIES IN CONNECTION WITH
REORGANIZATION.
- 5.30 GOSNELL HANDLER,
STEPHENI CONDUCT DILIGENCE REVIEW OF SHAREHOLDER
AGREEMENTS FOR MINOR INVESTMENTS (2.1);
DRAFT TEMPLATE SUMMARIZING KEY PROVISIONS
OF AGREEMENTS (3.2).
- 4.70 HENDERSON, JEFF R DRAFT IMPLEMENTATION ANALYSES FOR [REDACTED]
AND [REDACTED] DEALS.
- 3.10 WEISFIELD, SHELLIE R DRAFT IMPLEMENTATION ANALYSES FOR [REDACTED]
AND [REDACTED] (.9); REVIEW AND
ANALYZE DILIGENCE TEMPLATES RELATED TO SAME
(2.2).

04/26/13

- 7.00 BABCOCK, CHRISTOPHER J PREPARE TERM SHEETS FOR ESTABLISHMENT OF
DISPOSITION COMMITTEES AT PORTFOLIO
COMPANIES IN CONNECTION WITH
REORGANIZATION.
- 0.30 GOSNELL HANDLER,
STEPHENI CONDUCT DILIGENCE REVIEW OF SHAREHOLDER
AGREEMENTS FOR MINOR INVESTMENTS (.1); DRAFT
TEMPLATE SUMMARIZING KEY PROVISIONS OF
AGREEMENTS (.2).
- 3.80 WEISFIELD, SHELLIE R DRAFT IMPLEMENTATION ANALYSIS FOR ARCAPITA
HQ (1.2); REVIEW ORGANIZATIONAL DOCUMENTS
AND SHAREHOLDERS' AGREEMENT RELATED TO
SAME (2.6).
- 2.50 GIBBONS, MATTHEW A ATTEND TO DILIGENCE OF ARCAPITA ENTITIES.
- 0.30 CHENG, ERIC REVIEW ORGANIZATIONAL DOCUMENTS FOR
ARCAPITA ENTITIES TO ASSIST S. WEISFIELD TO
IDENTIFY THE TYPE OF ENTITY.

04/27/13
8.70 HENDERSON, JEFF R PREPARE IMPLEMENTATION ANALYSES FOR
[REDACTED] AND [REDACTED] DEALS.

04/28/13
0.70 ROSENTHAL, MICHAEL A EMAILS TO AND FROM B. GREER REGARDING
[REDACTED] ACTIONS BY SCB (.4); EMAILS TO AND
FROM M. TAN AND E. ZAINAL REGARDING [REDACTED]
ACTIONS BY SCB (.3)

3.50 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR
ESTABLISHMENT OF DISPOSITION COMMITTEES AT
PORTFOLIO COMPANIES IN CONNECTION WITH
REORGANIZATION.

04/29/13
6.90 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR
ESTABLISHMENT OF DISPOSITION COMMITTEES AT
PORTFOLIO COMPANIES IN CONNECTION WITH
REORGANIZATION.

1.00 GIBBONS, MATTHEW A ATTEND TO ANALYSIS OF BOARD CONTROL OF
ARCAPITA ENTITIES.

04/30/13
0.80 MILLET, CRAIG H EMAILS WITH COMMITTEE AND [REDACTED] MANAGEMENT
RE [REDACTED] AND [REDACTED]

0.10 ROSENTHAL, MICHAEL A EMAIL TO MARTIN TAN REGARDING DISCUSSIONS
WITH SGRF.

8.40 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR
ESTABLISHMENT OF DISPOSITION COMMITTEES AT
PORTFOLIO COMPANIES IN CONNECTION WITH
REORGANIZATION (3.0); PARTICIPATE IN
CONFERENCE CALL CONCERNING STATUS OF AND
ISSUES CONCERNING PLAN OR REORGANIZATION
(2.7); PREPARE CHART SHOWING STEPS NEEDED TO
REPLACE DIRECTORS AT CERTAIN PORTFOLIO
COMPANIES (2.7).

5.50 GOSNELL HANDLER,
STEPHENI

CONDUCT DILIGENCE REVIEW OF SHAREHOLDER
AGREEMENTS FOR MINOR INVESTMENTS (1.8);
DRAFT TEMPLATE SUMMARIZING KEY PROVISIONS
OF AGREEMENTS (3.7).

2.80 HENDERSON, JEFF R

ANALYZE PROXY AGREEMENTS REGARDING
MULTIPLE DEALS TO ENSURE SUBSTANTIAL
UNIFORMITY ACROSS AGREEMENTS.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

FALCON
30561-00128

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	17.00	\$1,040.00	\$ 17,680.00
JEREMY L. GRAVES	1.20	665.00	798.00
MATTHEW G. BOUSLOG	24.90	465.00	<u>11,578.50</u>
Total Services			\$ 30,056.50

Total Services, Costs/Charges 30,056.50

BALANCE DUE \$ 30,056.50

FALCON
30561-00128

Detail Services:

04/01/13			
0.50	MILLET, CRAIG H	EMAILS AND ANALYSIS RE SHARI'AH COMPLIANT ESCROW ISSUES AND MOVING MONEY FROM HSBC.	
0.20	GRAVES, JEREMY L	E-MAILS REGARDING ESCROW (.1); E-MAILS REGARDING ASSETS OF FALCON ESTATE (.1).	
5.50	BOUSLOG, MATTHEW G	ANALYZE ADMINISTRATIVE EXPENSES (.6); EMAILS WITH P. STRAUSS AND J. SPANO RE SAME (.7); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.2); CONFERENCE WITH C. MILLET RE ESCROW FUND ISSUES (.2); EMAILS WITH C. MILLET AND E. KHALIL RE SAME (.2); ANALYZE MOTION TO CONVERT (.2); RESEARCH RE OBJECTION TO MOTION TO CONVERT (3.4).	
04/02/13			
0.20	GRAVES, JEREMY L	E-MAILS REGARDING FALCON EXECUTORY CONTRACTS (.1); E-MAILS REGARDING ASSETS OF FALCON ESTATE (.1).	
4.00	BOUSLOG, MATTHEW G	ANALYZE ADMINISTRATIVE EXPENSES (.1); ANALYZE MOTION TO CONVERT (.6); RESEARCH RE OBJECTION TO MOTION TO CONVERT (3.3).	
04/03/13			
0.10	GRAVES, JEREMY L	E-MAILS REGARDING FALCON PLAN DISTRIBUTIONS.	
04/04/13			
1.00	BOUSLOG, MATTHEW G	ANALYZE FALCON ADMINISTRATIVE EXPENSES (.1); EMAILS WITH J. GRAVES AND P. STRAUSS RE FALCON ADMINISTRATIVE EXPENSES (.3); ANALYZE MOTION TO CONVERT (.4); RESEARCH RE OBJECTION TO MOTION TO CONVERT (.2).	
04/05/13			
3.10	BOUSLOG, MATTHEW G	EMAILS WITH J. GRAVES AND J. SPANO RE FALCON ASSETS AND LIABILITIES (.8); ANALYZE MOTION TO CONVERT (1.4); RESEARCH RE OBJECTION TO MOTION TO CONVERT (.9).	

Invoice Date: May 20, 2013

Due and Payable Upon Receipt

Invoice No. 2013052447

04/08/13			
3.30	BOUSLOG, MATTHEW G		ANALYZE MOTION TO CONVERT (1.1); RESEARCH RE OBJECTION TO SAME (2.2).
04/09/13			
4.70	BOUSLOG, MATTHEW G		DRAFT OBJECTION TO MOTION TO CONVERT (4.2); RESEARCH RE SAME (.5).
04/10/13			
0.20	BOUSLOG, MATTHEW G		DRAFT OBJECTION TO MOTION TO CONVERT.
04/11/13			
0.40	MILLET, CRAIG H		EMAILS REGARDING REVISIONS TO FALCON REFERENCES IN THE DS.
04/12/13			
0.50	MILLET, CRAIG H		EMAILS RE AMOUNT OF ACCRUED ADMINISTRATIVE COSTS ATTRIBUTABLE TO FALCON ALONE.
0.20	BOUSLOG, MATTHEW G		EMAILS WITH J. GRAVES AND A. TSANG RE MOTION TO CONVERT.
04/14/13			
0.20	MILLET, CRAIG H		EMAILS WITH KING & SPALDING RE STIPULATION IN DISTRICT COURT ACTION.
04/15/13			
0.50	MILLET, CRAIG H		EMAILS AND CONFERENCE WITH J. SPANO RE FALCON ACCRUED ADMINISTRATIVE EXPENSES.
0.40	GRAVES, JEREMY L		TELECONFERENCE WITH FALCON DIRECTORS REGARDING AMENDED PLAN AND DISCLOSURE STATEMENT.
1.00	BOUSLOG, MATTHEW G		ANALYZE FALCON ADMINISTRATIVE EXPENSES (.1); EMAILS WITH C. MILLET AND J. SPANO RE SAME (.3); CALLS WITH J. SPANO (.3) AND J. WEISSER (.3) RE SAME.

04/16/13
1.50 MILLET, CRAIG H REVIEW, REVISE AND COMMENT ON THE FALCON LIQUIDATION ANALYSES AND EMAILS RE SAME (.8); CONFERENCE WITH R. MARRONEY RE TIDE LITIGATION AND BANKRUPTCY CASE STATUS (.4); EMAILS WITH A&M RE ISSUE RE FALCON MOR (.3).

04/17/13
0.30 MILLET, CRAIG H CALL FROM AND EMAILS WITH J. SPANO AND EMAILS WITH COMMITTEE RE FALCON ADMINISTRATIVE BREAKDOWN AND RECOVERY OF FUNDS FROM [REDACTED] AND [REDACTED] (.3).

0.40 BOUSLOG, MATTHEW G ANALYZE ADMINISTRATIVE FEES (.1); EMAILS WITH J. GRAVES, J. SPANO AND A. KIM RE ADMINISTRATIVE FEES (.3).

04/18/13
0.40 MILLET, CRAIG H CALL FROM AND EMAILS WITH J. SPANO AND EMAILS WITH COMMITTEE REGARDING FALCON ADMIN. BREAKDOWN.

0.60 BOUSLOG, MATTHEW G EMAILS WITH J. GRAVES, J. SPANO AND A. KIM RE ADMINISTRATIVE FEES (.2); ANALYZE ADMINISTRATIVE FEES (.1); CALLS WITH J. GRAVES AND A. KIM RE SAME (.3).

04/19/13
0.50 BOUSLOG, MATTHEW G ANALYZE ADMINISTRATIVE EXPENSES (.2); EMAILS WITH M. ROSENTHAL, J. GRAVES, D. LEVIN AND A. KIM RE SAME (.3).

04/20/13
0.20 MILLET, CRAIG H EMAILS WITH KING & SPALDING RE STIPULATION IN DISTRICT COURT ACTION.

04/24/13
2.80 MILLET, CRAIG H DRAFT AND REVISE PLAN SUMMARY RE FALCON AND SUMMARY OF ASSETS AND CLAIMS (1.1); PREPARE FOR DISCLOSURE STATEMENT HEARING AS TO FALCON CLAIMS AND SUBORDINATION ISSUES (1.2); EMAILS WITH J. SPANO RE FALCON ASSETS AND ADMIN CLAIMS (.5).

04/25/13			
3.20	MILLET, CRAIG H	REVISE PLAN SUMMARY RE FALCON AND SUMMARY OF OBJECTIONS AND RESPONSES (1.9); PREPARE FOR DISCLOSURE STATEMENT HEARING AS TO FALCON CLAIMS AND SUBORDINATION ISSUES (.9); EMAILS WITH J. SPANO RE FALCON TAX RETURN ISSUES (.4).	
04/27/13			
2.50	MILLET, CRAIG H	ANALYZE ISSUE RE SUBORDINATION, SEPARATE BRIEFING SCHEDULE, FACTS NEEDED, OBJECTION TO TIDE CLAIM, TEMPORARY ALLOWANCE AND STRATEGY FOR CONFIRMATION (2.5).	
04/29/13			
2.60	MILLET, CRAIG H	ANALYZE TEMPORARY ALLOWANCE ISSUES AS TO TIDE'S CLAIMS AND RELATED EMAILS (.4); CONFERENCE WITH D. ZDUNCEWICZ RE CONFIRMATION ISSUES AND TIDE OFFER TO HOPPER AS TO ESCROW, ANALYZE HOPPER SETTLEMENT AGREEMENT AND MEMO RE SAME TO M. ROSENTHAL AND J. GRAVES AND TO KING & SPALDING (2.2).	
0.30	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET AND J. GRAVES RE TIDE CLAIM (.1); EMAILS WITH C. MILLET RE HOPPER CLAIM (.2).	
04/30/13			
1.40	MILLET, CRAIG H	ANALYZE SCHEDULE FOR CONFIRMATION BRIEFING AND TEMPORARY ALLOWANCE ISSUES AS TO TIDE'S CLAIMS AND RELATED EMAILS (.4); MEMO RE STRATEGY AND ASSIGNMENTS RE PREPARATION OF BRIEFING ON SUBORDINATION (1.0).	
0.30	GRAVES, JEREMY L	TELECONFERENCE WITH C. MILLET REGARDING TIDE SUBORDINATION ISSUES.	
0.10	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET RE SUBORDINATION BRIEFING SCHEDULE.	

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

UK EMPLOYEE LITIGATION
30561-00129

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
NICHOLAS P. ALEKSANDER	3.30	\$1,265.00	\$ <u>4,174.50</u>
Total Services			\$ 4,174.50

Total Services, Costs/Charges 4,174.50

BALANCE DUE \$ 4,174.50

UK EMPLOYEE LITIGATION
30561-00129

Detail Services:

04/15/13			
1.30	ALEKSANDER, NICHOLAS P	REVIEW COMMENTS ON PAYE LETTERS FROM WORKING GROUP AND RESPOND (.4); PREPARE OUTLINE S431 ELECTION (.9).	
04/16/13			
1.00	ALEKSANDER, NICHOLAS P	REVIEW AND CONSIDER COMMENTS FROM CLIENT ON SETTLEMENT ARRANGEMENTS AND DISCUSS WITH WORKING GROUP.	
04/18/13			
1.00	ALEKSANDER, NICHOLAS P	REVIEW DELEGATION POST SETTLEMENT AND AIM ARRANGEMENTS (.7); QUERY FCA AUTHORIZATION ISSUES AND VAT (.3).	

Exhibit F-2

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193
Federal Taxpayer ID #95-1611234

June 19, 2013

Invoice No. 2013062050

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through May 31, 2013

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	\$ 90,622.00	\$ 0.00	\$ 90,622.00
30561-00098	Asset Disposition/Sale Issues	923.00	0.00	923.00
30561-00099	Automatic Stay	1,295.00	0.00	1,295.00
30561-00100	Business Operations	126,958.50	0.00	126,958.50
30561-00101	Case Administration	26,799.00	0.00	26,799.00
30561-00102	Claims Administration & Objections	137,831.50	0.00	137,831.50
30561-00104	Corporate Governance-Securities Law Compliance	1,992.00	0.00	1,992.00
30561-00105	Creditor Committee Issues	312.00	0.00	312.00
30561-00106	DIP Financing/Cash Collateral/Cash Management	434,075.00	0.00	434,075.00
30561-00107	Employees	117,388.00	0.00	117,388.00
30561-00109	Executory Contracts/Unexpired Leases	78,477.00	0.00	78,477.00
30561-00110	Fee Applications/Retention Applications - GD&C	24,801.50	0.00	24,801.50

Remit By Wire To:

Wells Fargo Bank
333 South Grand Avenue
Los Angeles, CA 90071-1515
Name of account: Gibson, Dunn & Crutcher LLP
Account No: 4600-146039
ABA No: 121000248
Attn: Mario Prego, Telephone: (213) 229-7253
Please include the client number and the proper attorney to notify in the wire instructions.

Remit By Mail To:

Gibson, Dunn & Crutcher LLP
PO Box 840723
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: June 19, 2013

Invoice No. 2013062050

Due and Payable Upon Receipt

	Services Rendered	Costs/ Charges	Totals
30561-00111 Fee Applications/Retention	35,659.50	0.00	35,659.50
Applications - Other Professionals			
30561-00112 Insurance	11,644.50	0.00	11,644.50
30561-00113 Plan & Disclosure Statement	1,788,495.00	0.00	1,788,495.00
30561-00114 Plan Exclusivity	2,205.00	0.00	2,205.00
30561-00115 Real Property Leases	498.00	0.00	498.00
30561-00116 Secured Creditor/Collateral	18,950.50	0.00	18,950.50
30561-00117 Shareholder/Equity Committee	6,344.00	0.00	6,344.00
30561-00118 Taxes	14,555.00	0.00	14,555.00
30561-00119 Non-Working Travel Time	8,548.50	0.00	8,548.50
30561-00122 Disbursements	0.00	26,393.44	26,393.44
30561-00123 Provisional Liquidator	82,600.00	0.00	82,600.00
30561-00125 Deal Funding	1,664.00	0.00	1,664.00
30561-00126 Hearings	27,860.00	0.00	27,860.00
30561-00127 Portfolio Interaction/Issues	149,422.50	0.00	149,422.50
30561-00128 Falcon	104,966.00	0.00	104,966.00
Totals	\$3,294,887.00	\$ 26,393.44	\$3,321,280.44
Discount			-4,274.25
Current Balance Due			<u>\$3,317,006.19</u>

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

Matter	Invoice Date	Invoice No.	Services	Costs	Balance Due
30561-00097	11/12/12	2012112508	\$ 1,789.99	\$ 0.00	\$ 1,789.99
30561-00097	12/10/12	2012122086	22,312.06	0.00	22,312.06
30561-00097	01/15/13	2013011475	3,395.90	0.00	3,395.90
30561-00097	02/19/13	2013021683	5,039.80	0.00	5,039.80
30561-00097	03/14/13	2013031559	5,991.20	0.00	5,991.20
30561-00097	04/08/13	2013041035	27,804.88	0.00	27,804.88
30561-00097	05/20/13	2013052447	27,019.50	0.00	27,019.50
30561-00098	11/12/12	2012112508	171.58	0.00	171.58
30561-00098	12/10/12	2012122086	1,905.58	0.00	1,905.58
30561-00098	01/15/13	2013011475	775.90	0.00	775.90
30561-00099	12/10/12	2012122086	219.92	0.00	219.92
30561-00099	02/19/13	2013021683	622.80	0.00	622.80
30561-00099	03/14/13	2013031559	2,301.10	0.00	2,301.10
30561-00099	04/08/13	2013041035	71.17	0.00	71.17
30561-00099	05/20/13	2013052447	12,885.00	0.00	12,885.00
30561-00100	11/12/12	2012112508	43.32	0.00	43.32
30561-00100	12/10/12	2012122086	591.55	0.00	591.55
30561-00100	01/15/13	2013011475	139.30	0.00	139.30
30561-00100	02/19/13	2013021683	711.50	0.00	711.50
30561-00100	03/14/13	2013031559	628.90	0.00	628.90
30561-00100	04/08/13	2013041035	360.48	0.00	360.48
30561-00100	05/20/13	2013052447	41,426.00	0.00	41,426.00
30561-00101	11/12/12	2012112508	1,012.55	0.00	1,012.55
30561-00101	12/10/12	2012122086	12,925.12	0.00	12,925.12
30561-00101	01/15/13	2013011475	8,668.20	0.00	8,668.20
30561-00101	02/19/13	2013021683	7,919.80	0.00	7,919.80
30561-00101	03/14/13	2013031559	10,617.50	0.00	10,617.50
30561-00101	04/08/13	2013041035	9,443.00	0.00	9,443.00
30561-00101	05/20/13	2013052447	39,681.00	0.00	39,681.00
30561-00102	11/12/12	2012112508	285.15	0.00	285.15
30561-00102	12/10/12	2012122086	11,239.25	0.00	11,239.25

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00102	01/15/13	2013011475	12,868.10	0.00	12,868.10
30561-00102	02/19/13	2013021683	39,479.70	0.00	39,479.70
30561-00102	03/14/13	2013031559	35,087.10	0.00	35,087.10
30561-00102	04/08/13	2013041035	18,902.39	0.00	18,902.39
30561-00102	05/20/13	2013052447	97,959.00	0.00	97,959.00
30561-00104	11/12/12	2012112508	482.34	0.00	482.34
30561-00104	12/10/12	2012122086	2,271.18	0.00	2,271.18
30561-00104	01/15/13	2013011475	234.20	0.00	234.20
30561-00104	02/19/13	2013021683	1,155.40	0.00	1,155.40
30561-00104	03/14/13	2013031559	915.60	0.00	915.60
30561-00104	05/20/13	2013052447	1,417.00	0.00	1,417.00
30561-00105	11/12/12	2012112508	117.30	0.00	117.30
30561-00105	12/10/12	2012122086	3,522.16	0.00	3,522.16
30561-00105	01/15/13	2013011475	2,823.20	0.00	2,823.20
30561-00105	02/19/13	2013021683	218.00	0.00	218.00
30561-00105	03/14/13	2013031559	22,766.20	0.00	22,766.20
30561-00105	04/08/13	2013041035	21,092.71	0.00	21,092.71
30561-00105	05/20/13	2013052447	3,179.00	0.00	3,179.00
30561-00106	11/12/12	2012112508	9,708.63	0.00	9,708.63
30561-00106	12/10/12	2012122086	144,134.75	0.00	144,134.75
30561-00106	01/15/13	2013011475	139,094.90	0.00	139,094.90
30561-00106	02/19/13	2013021683	53,038.80	0.00	53,038.80
30561-00106	03/14/13	2013031559	11,211.30	0.00	11,211.30
30561-00106	04/08/13	2013041035	9,764.05	0.00	9,764.05
30561-00106	05/20/13	2013052447	138,903.50	0.00	138,903.50
30561-00107	11/12/12	2012112508	6,979.31	0.00	6,979.31
30561-00107	12/10/12	2012122086	30,963.81	0.00	30,963.81
30561-00107	01/15/13	2013011475	17,246.50	0.00	17,246.50
30561-00107	02/19/13	2013021683	33,162.40	0.00	33,162.40
30561-00107	03/14/13	2013031559	19,601.00	0.00	19,601.00
30561-00107	04/08/13	2013041035	21,984.79	0.00	21,984.79
30561-00107	05/20/13	2013052447	71,233.50	0.00	71,233.50
30561-00109	11/12/12	2012112508	80.75	0.00	80.75
30561-00109	12/10/12	2012122086	1,848.12	0.00	1,848.12
30561-00109	01/15/13	2013011475	1,033.30	0.00	1,033.30
30561-00109	02/19/13	2013021683	180.50	0.00	180.50
30561-00109	03/14/13	2013031559	627.70	0.00	627.70
30561-00109	04/08/13	2013041035	1,271.71	0.00	1,271.71
30561-00109	05/20/13	2013052447	12,512.00	0.00	12,512.00
30561-00110	11/12/12	2012112508	506.03	0.00	506.03
30561-00110	12/10/12	2012122086	15,753.74	0.00	15,753.74
30561-00110	01/15/13	2013011475	5,748.70	0.00	5,748.70
30561-00110	02/19/13	2013021683	3,899.00	0.00	3,899.00
30561-00110	03/14/13	2013031559	3,502.40	0.00	3,502.40
30561-00110	04/08/13	2013041035	9,045.56	0.00	9,045.56
30561-00110	05/20/13	2013052447	78,053.50	0.00	78,053.50
30561-00111	11/12/12	2012112508	196.21	0.00	196.21
30561-00111	12/10/12	2012122086	3,948.12	0.00	3,948.12
30561-00111	01/15/13	2013011475	6,405.30	0.00	6,405.30
30561-00111	02/19/13	2013021683	3,229.40	0.00	3,229.40
30561-00111	03/14/13	2013031559	3,082.00	0.00	3,082.00
30561-00111	04/08/13	2013041035	6,960.72	0.00	6,960.72
30561-00111	05/20/13	2013052447	14,830.00	0.00	14,830.00
30561-00112	11/12/12	2012112508	400.44	0.00	400.44
30561-00112	12/10/12	2012122086	2,223.62	0.00	2,223.62
30561-00112	01/15/13	2013011475	471.90	0.00	471.90
30561-00112	04/08/13	2013041035	692.90	0.00	692.90
30561-00112	05/20/13	2013052447	17,876.00	0.00	17,876.00
30561-00113	11/12/12	2012112508	5,336.85	0.00	5,336.85
30561-00113	12/10/12	2012122086	148,490.85	0.00	148,490.85

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00113	01/15/13	2013011475	170,883.50	0.00	170,883.50
30561-00113	02/19/13	2013021683	177,342.70	0.00	177,342.70
30561-00113	03/14/13	2013031559	162,836.50	0.00	162,836.50
30561-00113	04/08/13	2013041035	174,272.27	0.00	174,272.27
30561-00113	05/20/13	2013052447	1,898,704.50	0.00	1,898,704.50
30561-00114	11/12/12	2012112508	664.49	0.00	664.49
30561-00114	01/15/13	2013011475	5,025.00	0.00	5,025.00
30561-00114	02/19/13	2013021683	3,282.20	0.00	3,282.20
30561-00114	03/14/13	2013031559	692.30	0.00	692.30
30561-00114	04/08/13	2013041035	13,078.41	0.00	13,078.41
30561-00114	05/20/13	2013052447	2,510.00	0.00	2,510.00
30561-00115	11/12/12	2012112508	19.36	0.00	19.36
30561-00115	12/10/12	2012122086	3,842.35	0.00	3,842.35
30561-00115	01/15/13	2013011475	199.00	0.00	199.00
30561-00115	02/19/13	2013021683	395.20	0.00	395.20
30561-00116	11/12/12	2012112508	949.31	0.00	949.31
30561-00116	12/10/12	2012122086	824.27	0.00	824.27
30561-00116	02/19/13	2013021683	243.90	0.00	243.90
30561-00116	03/14/13	2013031559	46.70	0.00	46.70
30561-00116	05/20/13	2013052447	6,503.50	0.00	6,503.50
30561-00118	11/12/12	2012112508	181.39	0.00	181.39
30561-00118	12/10/12	2012122086	5,386.85	0.00	5,386.85
30561-00118	01/15/13	2013011475	1,386.50	0.00	1,386.50
30561-00118	02/19/13	2013021683	1,331.20	0.00	1,331.20
30561-00118	03/14/13	2013031559	120.00	0.00	120.00
30561-00118	04/08/13	2013041035	150.54	0.00	150.54
30561-00118	05/20/13	2013052447	17,255.50	0.00	17,255.50
30561-00119	11/12/12	2012112508	417.12	0.00	417.12
30561-00119	12/10/12	2012122086	4,209.08	0.00	4,209.08
30561-00119	01/15/13	2013011475	9,143.35	0.00	9,143.35
30561-00119	02/19/13	2013021683	3,231.95	0.00	3,231.95
30561-00119	03/14/13	2013031559	3,162.80	0.00	3,162.80
30561-00119	04/08/13	2013041035	1,034.94	0.00	1,034.94
30561-00119	05/20/13	2013052447	4,633.75	0.00	4,633.75
30561-00122	05/20/13	2013052447	0.00	31,320.49	31,320.49
30561-00123	11/12/12	2012112508	632.51	0.00	632.51
30561-00123	12/10/12	2012122086	2,474.53	0.00	2,474.53
30561-00123	01/15/13	2013011475	1,547.80	0.00	1,547.80
30561-00123	02/19/13	2013021683	3,740.00	0.00	3,740.00
30561-00123	03/14/13	2013031559	1,054.20	0.00	1,054.20
30561-00123	04/08/13	2013041035	1,384.46	0.00	1,384.46
30561-00123	05/20/13	2013052447	11,436.00	0.00	11,436.00
30561-00124	11/12/12	2012112508	24.06	0.00	24.06
30561-00124	12/10/12	2012122086	215.94	0.00	215.94
30561-00124	02/19/13	2013021683	1,528.30	0.00	1,528.30
30561-00124	03/14/13	2013031559	1,028.70	0.00	1,028.70
30561-00124	04/08/13	2013041035	209.02	0.00	209.02
30561-00125	11/12/12	2012112508	297.91	0.00	297.91
30561-00125	12/10/12	2012122086	494.71	0.00	494.71
30561-00125	01/15/13	2013011475	290.10	0.00	290.10
30561-00125	02/19/13	2013021683	174.40	0.00	174.40
30561-00125	03/14/13	2013031559	14,008.40	0.00	14,008.40
30561-00125	04/08/13	2013041035	32,863.26	0.00	32,863.26
30561-00125	05/20/13	2013052447	9,514.50	0.00	9,514.50
30561-00126	11/12/12	2012112508	662.72	0.00	662.72
30561-00126	12/10/12	2012122086	4,274.55	0.00	4,274.55
30561-00126	01/15/13	2013011475	7,642.40	0.00	7,642.40
30561-00126	02/19/13	2013021683	6,153.30	0.00	6,153.30
30561-00126	03/14/13	2013031559	3,041.70	0.00	3,041.70
30561-00126	04/08/13	2013041035	6,538.08	0.00	6,538.08

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00126	05/20/13	2013052447	16,165.50	0.00	16,165.50
30561-00127	11/12/12	2012112508	10,780.99	0.00	10,780.99
30561-00127	12/10/12	2012122086	36,899.06	0.00	36,899.06
30561-00127	01/15/13	2013011475	27,131.60	0.00	27,131.60
30561-00127	02/19/13	2013021683	27,739.70	0.00	27,739.70
30561-00127	03/14/13	2013031559	26,321.60	0.00	26,321.60
30561-00127	04/08/13	2013041035	51,799.96	0.00	51,799.96
30561-00127	05/20/13	2013052447	238,042.50	0.00	238,042.50
30561-00128	11/12/12	2012112508	1,633.15	0.00	1,633.15
30561-00128	12/10/12	2012122086	3,994.27	0.00	3,994.27
30561-00128	01/15/13	2013011475	14,178.70	0.00	14,178.70
30561-00128	02/19/13	2013021683	19,389.30	0.00	19,389.30
30561-00128	03/14/13	2013031559	2,411.80	0.00	2,411.80
30561-00128	04/08/13	2013041035	4,763.75	0.00	4,763.75
30561-00128	05/20/13	2013052447	30,056.50	0.00	<u>30,056.50</u>

PREVIOUS BALANCE DUE \$4,905,544.99

TOTAL OUTSTANDING BALANCE DUE \$8,222,551.18

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193

Federal Taxpayer ID #95-1611234

June 19, 2013

Invoice No. 2013062050

REMITTANCE COPY

To ensure proper crediting, please send this copy in the enclosed envelope.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through May 31, 2013

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	\$ 90,622.00	\$ 0.00	\$ 90,622.00
30561-00098	Asset Disposition/Sale Issues	923.00	0.00	923.00
30561-00099	Automatic Stay	1,295.00	0.00	1,295.00
30561-00100	Business Operations	126,958.50	0.00	126,958.50
30561-00101	Case Administration	26,799.00	0.00	26,799.00
30561-00102	Claims Administration & Objections	137,831.50	0.00	137,831.50
30561-00104	Corporate Governance-Securities Law Compliance	1,992.00	0.00	1,992.00
30561-00105	Creditor Committee Issues	312.00	0.00	312.00
30561-00106	DIP Financing/Cash Collateral/Cash Management	434,075.00	0.00	434,075.00
30561-00107	Employees	117,388.00	0.00	117,388.00
30561-00109	Executory Contracts/Unexpired Leases	78,477.00	0.00	78,477.00

Remit By Wire To:

Wells Fargo Bank
333 South Grand Avenue
Los Angeles, CA 90071-1515
Name of account: Gibson, Dunn & Crutcher LLP
Account No: 4600-146039
ABA No: 121000248
Attn: Mario Prego, Telephone: (213) 229-7253
Please include the client number and the proper attorney to notify in the wire instructions.

Remit By Mail To:

Gibson, Dunn & Crutcher LLP
PO Box 840723
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: June 19, 2013

Invoice No. 2013062050

Due and Payable Upon Receipt

	Services Rendered	Costs/ Charges	Totals
30561-00110	Fee Applications/Retention	24,801.50	24,801.50
	Applications - GD&C		
30561-00111	Fee Applications/Retention	35,659.50	35,659.50
	Applications - Other Professionals		
30561-00112	Insurance	11,644.50	11,644.50
30561-00113	Plan & Disclosure Statement	1,788,495.00	1,788,495.00
30561-00114	Plan Exclusivity	2,205.00	2,205.00
30561-00115	Real Property Leases	498.00	498.00
30561-00116	Secured Creditor/Collateral	18,950.50	18,950.50
30561-00117	Shareholder/Equity Committee	6,344.00	6,344.00
30561-00118	Taxes	14,555.00	14,555.00
30561-00119	Non-Working Travel Time	8,548.50	8,548.50
30561-00122	Disbursements	0.00	26,393.44
30561-00123	Provisional Liquidator	82,600.00	82,600.00
30561-00125	Deal Funding	1,664.00	1,664.00
30561-00126	Hearings	27,860.00	27,860.00
30561-00127	Portfolio Interaction/Issues	149,422.50	149,422.50
30561-00128	Falcon	104,966.00	104,966.00
Totals		\$3,294,887.00	\$ 26,393.44
Discount			-4,274.25
Current Balance Due			<u>\$3,317,006.19</u>

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

Matter	Invoice Date	Invoice No.	Services	Costs	Balance Due
30561-00097	11/12/12	2012112508	\$ 1,789.99	\$ 0.00	\$ 1,789.99
30561-00097	12/10/12	2012122086	22,312.06	0.00	22,312.06
30561-00097	01/15/13	2013011475	3,395.90	0.00	3,395.90
30561-00097	02/19/13	2013021683	5,039.80	0.00	5,039.80
30561-00097	03/14/13	2013031559	5,991.20	0.00	5,991.20
30561-00097	04/08/13	2013041035	27,804.88	0.00	27,804.88
30561-00097	05/20/13	2013052447	27,019.50	0.00	27,019.50
30561-00098	11/12/12	2012112508	171.58	0.00	171.58
30561-00098	12/10/12	2012122086	1,905.58	0.00	1,905.58
30561-00098	01/15/13	2013011475	775.90	0.00	775.90
30561-00099	12/10/12	2012122086	219.92	0.00	219.92
30561-00099	02/19/13	2013021683	622.80	0.00	622.80
30561-00099	03/14/13	2013031559	2,301.10	0.00	2,301.10
30561-00099	04/08/13	2013041035	71.17	0.00	71.17
30561-00099	05/20/13	2013052447	12,885.00	0.00	12,885.00
30561-00100	11/12/12	2012112508	43.32	0.00	43.32
30561-00100	12/10/12	2012122086	591.55	0.00	591.55
30561-00100	01/15/13	2013011475	139.30	0.00	139.30
30561-00100	02/19/13	2013021683	711.50	0.00	711.50
30561-00100	03/14/13	2013031559	628.90	0.00	628.90
30561-00100	04/08/13	2013041035	360.48	0.00	360.48
30561-00100	05/20/13	2013052447	41,426.00	0.00	41,426.00
30561-00101	11/12/12	2012112508	1,012.55	0.00	1,012.55
30561-00101	12/10/12	2012122086	12,925.12	0.00	12,925.12

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00101	01/15/13	2013011475	8,668.20	0.00	8,668.20
30561-00101	02/19/13	2013021683	7,919.80	0.00	7,919.80
30561-00101	03/14/13	2013031559	10,617.50	0.00	10,617.50
30561-00101	04/08/13	2013041035	9,443.00	0.00	9,443.00
30561-00101	05/20/13	2013052447	39,681.00	0.00	39,681.00
30561-00102	11/12/12	2012112508	285.15	0.00	285.15
30561-00102	12/10/12	2012122086	11,239.25	0.00	11,239.25
30561-00102	01/15/13	2013011475	12,868.10	0.00	12,868.10
30561-00102	02/19/13	2013021683	39,479.70	0.00	39,479.70
30561-00102	03/14/13	2013031559	35,087.10	0.00	35,087.10
30561-00102	04/08/13	2013041035	18,902.39	0.00	18,902.39
30561-00102	05/20/13	2013052447	97,959.00	0.00	97,959.00
30561-00104	11/12/12	2012112508	482.34	0.00	482.34
30561-00104	12/10/12	2012122086	2,271.18	0.00	2,271.18
30561-00104	01/15/13	2013011475	234.20	0.00	234.20
30561-00104	02/19/13	2013021683	1,155.40	0.00	1,155.40
30561-00104	03/14/13	2013031559	915.60	0.00	915.60
30561-00104	05/20/13	2013052447	1,417.00	0.00	1,417.00
30561-00105	11/12/12	2012112508	117.30	0.00	117.30
30561-00105	12/10/12	2012122086	3,522.16	0.00	3,522.16
30561-00105	01/15/13	2013011475	2,823.20	0.00	2,823.20
30561-00105	02/19/13	2013021683	218.00	0.00	218.00
30561-00105	03/14/13	2013031559	22,766.20	0.00	22,766.20
30561-00105	04/08/13	2013041035	21,092.71	0.00	21,092.71
30561-00105	05/20/13	2013052447	3,179.00	0.00	3,179.00
30561-00106	11/12/12	2012112508	9,708.63	0.00	9,708.63
30561-00106	12/10/12	2012122086	144,134.75	0.00	144,134.75
30561-00106	01/15/13	2013011475	139,094.90	0.00	139,094.90
30561-00106	02/19/13	2013021683	53,038.80	0.00	53,038.80
30561-00106	03/14/13	2013031559	11,211.30	0.00	11,211.30
30561-00106	04/08/13	2013041035	9,764.05	0.00	9,764.05
30561-00106	05/20/13	2013052447	138,903.50	0.00	138,903.50
30561-00107	11/12/12	2012112508	6,979.31	0.00	6,979.31
30561-00107	12/10/12	2012122086	30,963.81	0.00	30,963.81
30561-00107	01/15/13	2013011475	17,246.50	0.00	17,246.50
30561-00107	02/19/13	2013021683	33,162.40	0.00	33,162.40
30561-00107	03/14/13	2013031559	19,601.00	0.00	19,601.00
30561-00107	04/08/13	2013041035	21,984.79	0.00	21,984.79
30561-00107	05/20/13	2013052447	71,233.50	0.00	71,233.50
30561-00109	11/12/12	2012112508	80.75	0.00	80.75
30561-00109	12/10/12	2012122086	1,848.12	0.00	1,848.12
30561-00109	01/15/13	2013011475	1,033.30	0.00	1,033.30
30561-00109	02/19/13	2013021683	180.50	0.00	180.50
30561-00109	03/14/13	2013031559	627.70	0.00	627.70
30561-00109	04/08/13	2013041035	1,271.71	0.00	1,271.71
30561-00109	05/20/13	2013052447	12,512.00	0.00	12,512.00
30561-00110	11/12/12	2012112508	506.03	0.00	506.03
30561-00110	12/10/12	2012122086	15,753.74	0.00	15,753.74
30561-00110	01/15/13	2013011475	5,748.70	0.00	5,748.70
30561-00110	02/19/13	2013021683	3,899.00	0.00	3,899.00
30561-00110	03/14/13	2013031559	3,502.40	0.00	3,502.40
30561-00110	04/08/13	2013041035	9,045.56	0.00	9,045.56
30561-00110	05/20/13	2013052447	78,053.50	0.00	78,053.50
30561-00111	11/12/12	2012112508	196.21	0.00	196.21
30561-00111	12/10/12	2012122086	3,948.12	0.00	3,948.12

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00111	01/15/13	2013011475	6,405.30	0.00	6,405.30
30561-00111	02/19/13	2013021683	3,229.40	0.00	3,229.40
30561-00111	03/14/13	2013031559	3,082.00	0.00	3,082.00
30561-00111	04/08/13	2013041035	6,960.72	0.00	6,960.72
30561-00111	05/20/13	2013052447	14,830.00	0.00	14,830.00
30561-00112	11/12/12	2012112508	400.44	0.00	400.44
30561-00112	12/10/12	2012122086	2,223.62	0.00	2,223.62
30561-00112	01/15/13	2013011475	471.90	0.00	471.90
30561-00112	04/08/13	2013041035	692.90	0.00	692.90
30561-00112	05/20/13	2013052447	17,876.00	0.00	17,876.00
30561-00113	11/12/12	2012112508	5,336.85	0.00	5,336.85
30561-00113	12/10/12	2012122086	148,490.85	0.00	148,490.85
30561-00113	01/15/13	2013011475	170,883.50	0.00	170,883.50
30561-00113	02/19/13	2013021683	177,342.70	0.00	177,342.70
30561-00113	03/14/13	2013031559	162,836.50	0.00	162,836.50
30561-00113	04/08/13	2013041035	174,272.27	0.00	174,272.27
30561-00113	05/20/13	2013052447	1,898,704.50	0.00	1,898,704.50
30561-00114	11/12/12	2012112508	664.49	0.00	664.49
30561-00114	01/15/13	2013011475	5,025.00	0.00	5,025.00
30561-00114	02/19/13	2013021683	3,282.20	0.00	3,282.20
30561-00114	03/14/13	2013031559	692.30	0.00	692.30
30561-00114	04/08/13	2013041035	13,078.41	0.00	13,078.41
30561-00114	05/20/13	2013052447	2,510.00	0.00	2,510.00
30561-00115	11/12/12	2012112508	19.36	0.00	19.36
30561-00115	12/10/12	2012122086	3,842.35	0.00	3,842.35
30561-00115	01/15/13	2013011475	199.00	0.00	199.00
30561-00115	02/19/13	2013021683	395.20	0.00	395.20
30561-00116	11/12/12	2012112508	949.31	0.00	949.31
30561-00116	12/10/12	2012122086	824.27	0.00	824.27
30561-00116	02/19/13	2013021683	243.90	0.00	243.90
30561-00116	03/14/13	2013031559	46.70	0.00	46.70
30561-00116	05/20/13	2013052447	6,503.50	0.00	6,503.50
30561-00118	11/12/12	2012112508	181.39	0.00	181.39
30561-00118	12/10/12	2012122086	5,386.85	0.00	5,386.85
30561-00118	01/15/13	2013011475	1,386.50	0.00	1,386.50
30561-00118	02/19/13	2013021683	1,331.20	0.00	1,331.20
30561-00118	03/14/13	2013031559	120.00	0.00	120.00
30561-00118	04/08/13	2013041035	150.54	0.00	150.54
30561-00118	05/20/13	2013052447	17,255.50	0.00	17,255.50
30561-00119	11/12/12	2012112508	417.12	0.00	417.12
30561-00119	12/10/12	2012122086	4,209.08	0.00	4,209.08
30561-00119	01/15/13	2013011475	9,143.35	0.00	9,143.35
30561-00119	02/19/13	2013021683	3,231.95	0.00	3,231.95
30561-00119	03/14/13	2013031559	3,162.80	0.00	3,162.80
30561-00119	04/08/13	2013041035	1,034.94	0.00	1,034.94
30561-00119	05/20/13	2013052447	4,633.75	0.00	4,633.75
30561-00122	05/20/13	2013052447	0.00	31,320.49	31,320.49
30561-00123	11/12/12	2012112508	632.51	0.00	632.51
30561-00123	12/10/12	2012122086	2,474.53	0.00	2,474.53
30561-00123	01/15/13	2013011475	1,547.80	0.00	1,547.80
30561-00123	02/19/13	2013021683	3,740.00	0.00	3,740.00
30561-00123	03/14/13	2013031559	1,054.20	0.00	1,054.20
30561-00123	04/08/13	2013041035	1,384.46	0.00	1,384.46
30561-00123	05/20/13	2013052447	11,436.00	0.00	11,436.00
30561-00124	11/12/12	2012112508	24.06	0.00	24.06

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00124	12/10/12	2012122086	215.94	0.00	215.94
30561-00124	02/19/13	2013021683	1,528.30	0.00	1,528.30
30561-00124	03/14/13	2013031559	1,028.70	0.00	1,028.70
30561-00124	04/08/13	2013041035	209.02	0.00	209.02
30561-00125	11/12/12	2012112508	297.91	0.00	297.91
30561-00125	12/10/12	2012122086	494.71	0.00	494.71
30561-00125	01/15/13	2013011475	290.10	0.00	290.10
30561-00125	02/19/13	2013021683	174.40	0.00	174.40
30561-00125	03/14/13	2013031559	14,008.40	0.00	14,008.40
30561-00125	04/08/13	2013041035	32,863.26	0.00	32,863.26
30561-00125	05/20/13	2013052447	9,514.50	0.00	9,514.50
30561-00126	11/12/12	2012112508	662.72	0.00	662.72
30561-00126	12/10/12	2012122086	4,274.55	0.00	4,274.55
30561-00126	01/15/13	2013011475	7,642.40	0.00	7,642.40
30561-00126	02/19/13	2013021683	6,153.30	0.00	6,153.30
30561-00126	03/14/13	2013031559	3,041.70	0.00	3,041.70
30561-00126	04/08/13	2013041035	6,538.08	0.00	6,538.08
30561-00126	05/20/13	2013052447	16,165.50	0.00	16,165.50
30561-00127	11/12/12	2012112508	10,780.99	0.00	10,780.99
30561-00127	12/10/12	2012122086	36,899.06	0.00	36,899.06
30561-00127	01/15/13	2013011475	27,131.60	0.00	27,131.60
30561-00127	02/19/13	2013021683	27,739.70	0.00	27,739.70
30561-00127	03/14/13	2013031559	26,321.60	0.00	26,321.60
30561-00127	04/08/13	2013041035	51,799.96	0.00	51,799.96
30561-00127	05/20/13	2013052447	238,042.50	0.00	238,042.50
30561-00128	11/12/12	2012112508	1,633.15	0.00	1,633.15
30561-00128	12/10/12	2012122086	3,994.27	0.00	3,994.27
30561-00128	01/15/13	2013011475	14,178.70	0.00	14,178.70
30561-00128	02/19/13	2013021683	19,389.30	0.00	19,389.30
30561-00128	03/14/13	2013031559	2,411.80	0.00	2,411.80
30561-00128	04/08/13	2013041035	4,763.75	0.00	4,763.75
30561-00128	05/20/13	2013052447	30,056.50	0.00	<u>30,056.50</u>

PREVIOUS BALANCE DUE \$4,905,544.99
TOTAL OUTSTANDING BALANCE DUE \$8,222,551.18

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.40	\$1,040.00	\$ 416.00
MICHAEL A. ROSENTHAL	0.70	1,090.00	763.00
MATTHEW K. KELSEY	32.00	875.00	28,000.00
KENNETH A. GLOWACKI	84.10	715.00	60,131.50
DOUGLAS G. LEVIN	1.70	580.00	986.00
MATTHEW G. BOUSLOG	0.70	465.00	<u>325.50</u>
Total Services			\$ 90,622.00

Total Services, Costs/Charges 90,622.00

BALANCE DUE \$ 90,622.00

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

Detail Services:

05/01/13			
0.30	GLOWACKI, KENNETH A	EMAILS WITH COMMITTEE RE CONTINUING WEDNESDAY'S AVOIDANCE ACTION CALL.	
05/02/13			
1.50	KELSEY, MATTHEW K	ATTENTION TO AVOIDANCE ACTION ANALYSIS FROM A&M AND DEMAND LETTERS (.7); REVIEW DOCUMENT REQUEST FROM COMMITTEE AND PREPARE RESPONSE (.8)	
1.70	GLOWACKI, KENNETH A	EMAILS WITH A&M AND TEAM RE AVOIDANCE ACTION TARGETS AND REVIEW SPREADSHEETS RE SAME (.9); EMAILS AND TELEPHONE CONFERENCES WITH COMMITTEE, A&M AND TEAM RE ARCSUKUK REQUEST FOR INFORMATION (.8).	
05/03/13			
0.90	KELSEY, MATTHEW K	ATTENTION TO DOCUMENT PRODUCTION AND AVOIDANCE ACTION ISSUES.	
1.30	GLOWACKI, KENNETH A	EMAILS AND TELEPHONE CONFERENCES WITH B. FRIEDMAN, A&M AND TEAM RE ARCSUKUK REQUEST FOR INFORMATION.	
05/06/13			
0.80	KELSEY, MATTHEW K	CORRESPONDENCE WITH K. GLOWACKI REGARDING AVOIDANCE ACTION ISSUES AND REVIEW ANALYSIS WITH RESPECT TO PARTICULAR TRANSACTIONS.	

- 7.50 GLOWACKI, KENNETH A CONFERENCE CALL WITH A&M AND TEAM RE AVOIDANCE ACTION DEMAND LETTER TARGETS AND LETTER CONTENTS (.8); ANALYSIS OF NON-INSIDER PREFERENCE DEMAND TARGET LIST AND SPREAD SHEET AND EMAILS WITH A&M RE SAME (2.2); EMAILS AND TELEPHONE CONFERENCES WITH D. LEVIN RE TARGET SPREAD SHEET ANALYSIS (.3); RESEARCH/ANALYSIS PREFERENCE DEMAND LETTER CONTENTS (1.8); RESEARCH/ANALYSIS RE PLAN WAIVER PROVISIONS RE CERTAIN INSIDER TRANSFERS AND EMAILS WITH A&M RE SAME (1.6); CORRESPONDENCE WITH M. KELSEY REGARDING AVOIDANCE ACTION ISSUES AND REVIEW ANALYSIS WITH RESPECT TO PARTICULAR TRANSACTIONS (.8).
- 1.70 LEVIN, DOUGLAS G TELEPHONE CONFERENCES WITH K. GLOWACKI (.2) AND S. FULLER (A&M) (.2) RE IDENTIFYING ACTIVE PROFESSIONALS IN CHAPTER 11 CASES IN CONNECTION WITH SENDING OUT PREFERENCE LETTERS; REVIEW LIST OF PROFESSIONALS AND WORK WITH S. FULLER TO PROVIDE K. GLOWACKI RE ACCURATE LIST OF ACTIVE AND INACTIVE PROFESSIONALS, INCLUDING REVIEW OF PLEADINGS SUCH AS THOSE DISCLOSING PAYMENTS TO ORDINARY COURSE PROFESSIONALS (1.3).
- 05/07/13
1.30 KELSEY, MATTHEW K REVIEW REQUEST FROM FTI REGARDING TRANSACTION ANALYSES AND CONFERENCE WITH A&M REGARDING SAME (.8); REVIEW ANALYSIS OF POTENTIAL TRANSACTIONS TO AVOID (.3); COORDINATE WITH C. MILLET AND M. ROSENTHAL REGARDING SAME (.2).
- 7.80 GLOWACKI, KENNETH A EMAILS WITH A&M AND M. ROSENTHAL, C. MILLET, AND M. KELSEY RE AVOIDANCE ACTION TARGET SPREADSHEETS AND TRANSMITTAL TO COMMITTEE (.9); ANALYSIS OF REVISIONS TO NON-INSIDER PREFERENCE DEMAND TARGET LIST AND SPREAD SHEET AND TELEPHONE CONFERENCES WITH M. ZEISS RE SAME (1.2); ANALYSIS OF PREFERENCE LETTERS, AVOIDANCE ACTION STATUTES, AND DRAFT/REVISE SAMPLE PREFERENCE DEMAND LETTER (2.9); RESEARCH RE "INTEREST" SATISFYING ANTECEDENT DEBT AND ORDINARY COURSE DEFENSE (2.8).
- 05/08/13
0.40 ROSENTHAL, MICHAEL A MARK-UP PREFERENCE RECOVERY LETTER (.4).

0.90 KELSEY, MATTHEW K REVIEW PREFERENCE LETTER AND COMMENTS TO SAME (.5); COORDINATE WITH K. GLOWACKI REGARDING POTENTIAL ISSUES FOR PARTICULAR TRANSACTIONS AND COMMITTEE'S RESPONSE (.4).

7.70 GLOWACKI, KENNETH A CONFERENCE CALL WITH A&M AND COMMITTEE RE AVOIDANCE ACTION TARGETS AND DEMAND LETTER MATTERS (.3); TELEPHONE CONFERENCE WITH M. ZEISS AND ANALYSIS OF WHETHER MURABAHA INVESTORS ARE EXCEPTED FROM PLAN (.3); PREPARE FOR CONFERENCE CALL RE AVOIDANCE ACTION TARGETS (.7); REVISE SAMPLE PREFERENCE DEMAND LETTER, INCORPORATE M. ROSENTHAL'S COMMENTS INTO DEMAND LETTER, AND EMAILS WITH TEAM RE SAME AND SUMMARY OF COMMITTEE CALL (1.9); RESEARCH RE APPLICABILITY OF 502(D) TO PREFERENCE DEMAND, PLAN ANALYSIS FOR DEEMING PREFERENTIAL TRANSFEREE'S CLAIMS DISPUTED, AND EMAIL SUMMARY RE SAME TO M. ROSENTHAL (1.7); ADDITIONAL RESEARCH RE "INTEREST" SATISFYING ANTECEDENT DEBT, CHARACTERIZING INVESTMENTS AS ANTECEDENT DEBT, AND LONG TERM INTEREST SATISFYING ORDINARY COURSE DEFENSE (1.9); BEGIN DRAFTING SUMMARY OF RESEARCH (.9).

05/09/13

2.40 KELSEY, MATTHEW K REVIEW MEMORANDUM REGARDING CERTAIN LEGAL ISSUES RELATING TO POTENTIALLY AVOIDABLE TRANSACTIONS AND COMMENTS TO SAME (1.2); COORDINATE WITH MILBANK AND FTI REGARDING DOCUMENT REQUESTS (.7); REVIEW MURABAHA PAYMENT REVIEW REPORT FROM A&M AND QUESTIONS AND ISSUES RELATING TO SAME (.5).

8.00 GLOWACKI, KENNETH A EMAILS WITH A&M AND COMPANY RE URIA/MURABAHA DISTINCTION FOR PREFERENCE ANALYSIS AND COMMITTEE FRAUDULENT TRANSFER DOCUMENT REQUESTS (.5); REVISE/FINALIZE SUMMARY OF AVOIDANCE ACTION RESEARCH (4.9); ADDITIONAL RESEARCH RE "INTEREST" SATISFYING ANTECEDENT DEBT, CHARACTERIZING INVESTMENTS AS ANTECEDENT DEBT, AND LONG TERM INTEREST SATISFYING ORDINARY COURSE DEFENSE (.7); DRAFT FORM OF PREFERENCE COMPLAINT (1.9).

05/10/13
0.90 KELSEY, MATTHEW K REVIEW PREFERENCE DEMAND LETTER (.3);
CORRESPONDENCE WITH K. GLOWACKI REGARDING
SAME (.2); COORDINATE REGARDING DRAFT
PREFERENCE COMPLAINT (.4).

7.40 GLOWACKI, KENNETH A EMAILS WITH M. KELSEY AND MILBANK RE DRAFT OF
AVOIDANCE ACTION DEMAND LETTER (.5);
ADDITIONAL 502(D) RESEARCH RE SCHEDULED
CLAIMS BEING SUBJECT THERETO (2.8); DRAFT/
REVISE FORM OF PREFERENCE COMPLAINT AND
EMAILS WITH M. KELSEY RE SAME (3.9); EMAILS WITH
A&M RE FTI CONFERENCE CALL (.2).

05/13/13
0.80 KELSEY, MATTHEW K WORK WITH A&M REGARDING AVOIDANCE ACTION
ISSUES.

0.30 GLOWACKI, KENNETH A EMAILS WITH A&M RE FTI CONFERENCE CALL AND
DUE DILIGENCE REQUESTS.

05/14/13
0.40 MILLET, CRAIG H EMAILS RE AVOIDANCE ANALYSIS AND STRATEGY.

1.80 KELSEY, MATTHEW K WORK WITH A&M REGARDING MURABAHA
INVESTORS AND OTHER POTENTIAL AVOIDANCE
ACTIONS AND ISSUES RELATING TO AVOIDANCE
ACTION RELEASES UNDER PLAN.

3.10 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH A&M
STATUS UPDATE ON AVOIDANCE ACTION ISSUES
AND FTI DOCUMENT REQUESTS (.8); AVOIDANCE
ACTION ANALYSIS OF A&M SPREADSHEETS, PLAN
AND DS CONSISTENCY ISSUES, AND ARCSUKUK
ANALYSIS (1.9); EMAILS WITH M. ROSENTHAL, M.
KELSEY AND C. MILLET RE PLAN WAIVER AND
ARCSUKUK TREATMENT (.4).

05/15/13
0.20 ROSENTHAL, MICHAEL A EMAIL TO K. GLOWACKI REGARDING POTENTIAL
AVOIDANCE ACTIONS.

- 1.20 KELSEY, MATTHEW K CONFERENCE WITH K. GLOWACKI REGARDING VARIOUS AVOIDANCE ACTION ISSUES AND DISCUSSIONS WITH THE COMMITTEE (.5); REVIEW AND REVISE SUMMARY OF STATUS OF ANALYSIS AND ISSUES WITH PARTICULAR TRANSACTIONS (.7).
- 6.10 GLOWACKI, KENNETH A PREPARE FOR AND MULTIPLE CONFERENCE CALLS WITH COMMITTEE/A&M RE AVOIDANCE ACTION ISSUES, MURABAHA INVESTORS AND ARCSUKUK ISSUES (1.2); AVOIDANCE ACTION ANALYSIS OF A&M SPREADSHEETS, PLAN AND DS CONSISTENCY ISSUES, AND ARCSUKUK ANALYSIS (1.8); EMAILS WITH D. LEVIN RE KPMG AVOIDANCE ACTION QUESTION (.2); TELEPHONE CONFERENCE AND EMAILS WITH M. KELSEY RE SUMMARY OF CONFERENCE CALLS AND PREFERENCE TARGETS BEING CARVED OUT OF PLAN RELEASE (.4); EMAILS WITH TEAM RE MURABAHA INVESTOR CARVE OUTS OF PLAN RELEASE (.3); ANALYSIS OF SECTION 546(E) MEMO RE PREFERENCE ACTIONS AND EMAILS WITH M. KELSEY RE SAME (.3); ANALYSIS OF ARCAPITA BANK SCHEDULES FOR SOLVENCY ALLEGATIONS OF PREFERENCE COMPLAINT, EMAILS WITH TEAM, AND REVISE PREFERENCE COMPLAINT RE SAME (1.9).
- 05/16/13
1.20 KELSEY, MATTHEW K COORDINATE WITH A&M REGARDING AVOIDANCE ACTION ANALYSIS AND ANALYSIS OF PARTICULAR TRANSFERS.
- 3.90 GLOWACKI, KENNETH A EMAILS WITH COMPANY RE FTI DEAL VALUATION DOCUMENT REQUESTS (.3); ANALYSIS OF COMPANY DEAL VALUATION DOCUMENTS REQUESTED BY FTI AND EMAILS/TELEPHONE CONFERENCES WITH M. ZEISS RE SAME (3.6).
- 05/17/13
0.10 ROSENTHAL, MICHAEL A EMAILS FROM C. MILLET AND K. GLOWACKI REGARDING ADDITIONAL CARVE-OUT FROM AVOIDANCE RELEASE.
- 0.60 KELSEY, MATTHEW K ASSIST WITH DILIGENCE RELATING TO AVOIDANCE ACTION ANALYSES.

- 1.70 GLOWACKI, KENNETH A EMAILS WITH COMPANY, A&M AND RE FTI RE DEAL VALUATION DOCUMENT PRODUCTION AND REVIEW RE SAME (.8); EMAILS AND ANALYSIS WITH TEAM AND COMPANY RE ARCAPITA PLAN MODIFICATIONS FOR AVOIDANCE ACTIONS (.9).
- 05/20/13
1.40 KELSEY, MATTHEW K COORDINATE WITH COMPANY AND A&M REGARDING AVOIDANCE ACTION ANALYSES.
- 1.30 GLOWACKI, KENNETH A EMAILS WITH COMPANY, M. ROSENTHAL AND M. KELSEY RE AVOIDANCE ACTION TARGETS AND PLAN CARVE OUTS (.7); EMAILS AND TELEPHONE CONFERENCES WITH M. ZEISS RE STATUS OF PREFERENCE ACTION TARGET LIST AND COMPANY RESPONSES RE "CAUTIONS" AND ANALYSIS RE SAME (.6).
- 05/21/13
1.10 KELSEY, MATTHEW K REVIEW ISSUE LIST AND CORRESPONDENCE FROM SENIOR MANAGEMENT REGARDING POTENTIAL PREFERENCE ACTIONS (.6); CALL WITH A&M REGARDING PREFERENCE ISSUES (.5);
- 2.40 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH M. KELSEY AND A&M RE STATUS OF PREFERENCE ACTION TARGET LIST, COMPANY RESPONSES RE "CAUTIONS" AND ANALYSIS RE SAME (.9); PLAN ANALYSIS AND DRAFT/REVISE PLAN CARVE OUT FOR ARCSUKUK, ALUBAF AND WEST LB AND EMAILS WITH J. GRAVES AND M. KELSEY RE AVOIDANCE ACTION 502(D) CLAIM (1.3); EMAILS WITH H. AL RAEI RE AVOIDANCE ACTION TARGET ISSUES (.2).
- 05/22/13
2.90 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH COMPANY REGARDING AVOIDANCE ACTION ISSUES (1.2); CORRESPONDENCE WITH A. ROGERS REGARDING SAME (.2); REVIEW REVISED SPREADSHEET (.4); REVIEW CORRESPONDENCE FROM K. GLOWACKI AND COMMENTS TO REVISED VENDOR SPREADSHEET (.7); CALL REGARDING COMMITTEE REACTION TO REVISED VENDOR LIST (.4).

5.20 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH COMPANY RE AVOIDANCE ACTION TARGET LIST (1.0); EMAILS AND TELEPHONE CONFERENCES WITH COMMITTEE RE AVOIDANCE ACTION TARGETS (.4); REVIEW AND MULTIPLE REVISIONS TO PREFERENCE ACTION TARGET LIST, REVIEW CRITICAL VENDOR PLEADINGS/SPREADSHEETS, COMPARE TO CRITICAL VENDORS (3.8).

0.70 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE AND EMAILS WITH K. GLOWACKI RE POTENTIAL AVOIDANCE ACTIONS (.3); RESEARCH RE SAME (.4).

05/23/13
1.60 KELSEY, MATTHEW K REVIEW ANALYSIS FROM COMPANY AND A&M RELATING TO VARIOUS TRANSFERS AND POTENTIAL AVOIDANCE ACTIONS.

2.00 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH COMPANY AND A&M RE AVOIDANCE ACTION TARGET LIST, FUND MOVEMENTS, URIA ACCOUNT TRANSFERS, DEAL INVESTMENTS, AND ADDITIONAL DOCUMENT REQUESTS (1.2); ANALYZE MURABAHA INVESTORS PREFERENCE TARGET TRANSFER DATA AND FUND MOVEMENT SPREADSHEETS (.8).

05/24/13
0.70 KELSEY, MATTHEW K COORDINATE WITH A&M REGARDING AVOIDANCE ACTION ANALYSIS AND REVIEW OF SPECIFIC TRANSFERS.

2.90 GLOWACKI, KENNETH A EMAILS WITH TEAM, COMMITTEE AND A&M RE AL BARAKA MOVEMENT DETAIL, URIA ACCOUNT TRANSFERS, AND PLAN CARVE OUTS (1.3); CONFERENCE CALL WITH A&M AND TEAM RE AL BARAKA MOVEMENT DETAIL AND INVOICE RELATED DEFENSES (.7); ANALYZE MURABAHA INVESTORS PREFERENCE TARGET TRANSFER DATA AND FUND MOVEMENT SPREADSHEETS (.9).

05/28/13
4.10 KELSEY, MATTHEW K DRAFT CONFIRMATION ORDER (3.2); ATTENTION TO BALLOTING ISSUES (.7); CONFERENCE WITH A. MOSKOWITZ REGARDING DECLARATIONS AND BRIEFS IN SUPPORT OF CONFIRMATION (.2).

- 1.20 KELSEY, MATTHEW K REVIEW ANALYSES RELATING TO POTENTIAL FRAUDULENT TRANSFERS.
- 0.90 GLOWACKI, KENNETH A ANALYSIS AND EMAILS WITH COMMITTEE AND A&M RE ALUBAF MOVEMENT DETAIL, PLAN CARVE OUTS AND CONFERENCE CALL TOMORROW.
- 05/29/13
1.70 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH COMMITTEE REGARDING AVOIDANCE ACTION ANALYSES AND ISSUES (.8); REVIEW REVISED SPREADSHEETS AND CORRESPONDENCE TO COMPANY REGARDING ADDITIONAL ANALYSES (.9).
- 4.70 GLOWACKI, KENNETH A ANALYSIS AND EMAILS WITH COMMITTEE RE REVISIONS TO PLAN AND PREFERENCE DEMAND LETTER (.5); REVISE PREFERENCE DEMAND LETTER AND PLAN TO INCORPORATE TRUSTEE'S COMMENTS RE SAME AND EMAILS WITH COMMITTEE, A&M AND TEAM RE SAME (1.9); GROUP CONFERENCE CALL WITH COMMITTEE, FTI AND A&M RE AVOIDANCE ACTION TARGET ANALYSIS (.7); TELEPHONE CONFERENCE WITH A. KIM RE PREFERENCE TARGET LIST (.2); EMAILS WITH TEAM RE REVISED PREFERENCE TARGET LIST, SETTING CONFERENCE CALL AND ANALYSIS OF LIST EXCLUSIONS (.7); EMAILS WITH J. GRAVES RE PLAN RELEASE LANGUAGE REVISIONS (.2); EMAILS AND TELEPHONE CONFERENCES WITH A&M RE COMPLETING DEMAND LETTERS AND MAIL MERGE DATA DOCUMENT (.5).
- 05/30/13
1.30 KELSEY, MATTHEW K CALL WITH COMPANY REGARDING AVOIDANCE ACTION ISSUES AND REVIEW ANALYSIS RELATING TO VARIOUS POTENTIAL TRANSFERS AND ACTIONS.
- 4.50 GLOWACKI, KENNETH A GROUP CONFERENCE CALL WITH COMPANY AND A&M RE AVOIDANCE ACTION TARGET LIST EXCLUSIONS (.5); ANALYSIS OF COMPANY RESPONSES RE PREFERENCE TARGET, ASSEMBLE SUMMARY OF SAME FOR COMMITTEE, ANALYSIS OF A&M SPREADSHEET AMOUNTS, FINALIZE FIRST TRANCHE OF DEMAND LETTER RECIPIENTS, AND TELEPHONE CONFERENCES/EMAILS WITH A&M RE SAME (3.6); EMAILS WITH COMPANY RE FRIDAY CONFERENCE CALL TO DETERMINE FINAL EXCLUSIONS OF PREFERENCE TARGETS (.4).

05/31/13

1.70 KELSEY, MATTHEW K

PREPARE FOR AND CALL WITH M. CHOWDRY AND
ARCAPITA TEAM REGARDING PREFERENCE ISSUES
AND DEMAND LETTERS AND BEGINNING SUITS (.8);
REVIEW AND REFINE ANALYSIS (.9).

3.40 GLOWACKI, KENNETH A

GROUP CONFERENCE CALL WITH COMPANY AND
A&M RE AVOIDANCE ACTION TARGET LIST
EXCLUSIONS (.4); EMAILS AND TELEPHONE
CONFERENCE'S WITH COMPANY, COMMITTEE AND
A&M RE FINALIZING LISTS OF TARGETS IN TRANCHE
2 AND SENDING NOTICES OF TRANCHE 1 TARGET
LIST (.7); REVISE SUMMARY OF COMPANY
RESPONSES RE PREFERENCE TARGETS IN TRANCHE
2 AND ANALYSIS OF A&M SPREADSHEET AMOUNTS
(1.8); ANALYSIS OF SERVICE COSTS FOR
PREFERENCE COMPLAINT IN FOREIGN COUNTRIES
(.5).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

ASSET DISPOSITION/SALE ISSUES
30561-00098

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
PETER F. WEINBERG	1.30	\$ 710.00	\$ <u>923.00</u>
Total Services			\$ 923.00

Total Services, Costs/Charges 923.00

BALANCE DUE \$ 923.00

ASSET DISPOSITION/SALE ISSUES
30561-00098

Detail Services:

05/21/13

1.30 WEINBERG, PETER F

REVIEW TRADEMARK SCHEDULE AND CONSIDER
TRANSFER OF TRADEMARK ASSETS TO NEW ENTITY
(.7); PREPARE TRADEMARK ASSIGNMENT (.6).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

AUTOMATIC STAY
30561-00099

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	0.80	\$ 875.00	\$ 700.00
JOSHUA WEISSER	0.20	785.00	157.00
DUKE K. AMPONSAH	1.20	365.00	<u>438.00</u>

Total Services \$ 1,295.00

Total Services, Costs/Charges 1,295.00

BALANCE DUE \$ 1,295.00

AUTOMATIC STAY
30561-00099

Detail Services:

05/10/13		
1.20	AMPONSAH, DUKE K	PREPARE AND FILE AMENDED NOTICE OF PRESENTMENT RE: TIDE STIPULATION(.6); COORDINATE SERVICE WITH GCG RE: SAME(.3); CONFER WITH J. WEISSER RE: SAME(.3).
05/19/13		
0.20	WEISSER, JOSHUA	ATTENTION TO ISSUES REGARDING COMMENCEMENT OF PROCEEDINGS IN FOREIGN JURISDICTION
05/20/13		
0.40	KELSEY, MATTHEW K	CORRESPONDENCE WITH P. ABDULRAHMAN REGARDING BAHRAIN INVESTOR SUIT.
05/23/13		
0.40	KELSEY, MATTHEW K	CORRESPONDENCE WITH P. ABDULRAHMAN REGARDING BAHRAIN PROCEEDING WITH INVESTOR AND STATUS.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

BUSINESS OPERATIONS
30561-00100

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	2.30	\$1,090.00	\$ 2,507.00
C. WILLIAM THOMAS	107.10	885.00	94,783.50
MATTHEW K. KELSEY	1.20	875.00	1,050.00
EBONIE-SHAY HAZLE	31.10	695.00	21,614.50
ALEXANDER G. ACREE	9.00	535.00	4,815.00
DUKE K. AMPONSAH	1.20	365.00	438.00
JAMES P. CLARKIN-BRESLIN	8.30	195.00	1,618.50
SPENCER E. SCOTT	0.60	220.00	<u>132.00</u>

Total Services \$ 126,958.50

Total Services, Costs/Charges 126,958.50

BALANCE DUE \$ 126,958.50

BUSINESS OPERATIONS
30561-00100

Detail Services:

04/30/13		
0.30	HAZLE, EBONIE-SHAY	CALL WITH B. THOMAS REGARDING ADVISERS ACT RESEARCH.
05/01/13		
4.50	THOMAS, C. WILLIAM	(AIM) CALL WITH H. THOMPSON, K. SI-AHMED, A. KIM REGARDING ADVISER REGISTRATION (1.0); REVIEW MATERIALS RELATING TO ADVISERS ACT (3.5).
0.40	KELSEY, MATTHEW K	COORDINATE WITH GCG AND COMPANY REGARDING INVOICES.
2.00	HAZLE, EBONIE-SHAY	RESEARCH REGARDING CONVERTIBLE DEBT SECURITIES (1.2); RESEARCH ON CUSTODY RULE (.8).
1.20	AMPONSAH, DUKE K	RESEARCH FOR KPMG VALUATION REPORTS FOR C. MILLET(.9); EMAILS WITH C. MILLET RE: SAME(.3).
05/02/13		
0.50	THOMAS, C. WILLIAM	ATTENTION TO STRUCTURE CHART (.1); RELATED EMAIL TO J. REDA OF GIBSON DUNN (.2).
0.30	KELSEY, MATTHEW K	COORDINATE WITH COMPANY AND GCG REGARDING INVOICES AND PAYMENT.
1.50	HAZLE, EBONIE-SHAY	CALL REGARDING ADVISERS ACT REGISTRATION.
05/06/13		
3.00	THOMAS, C. WILLIAM	CALL WITH H. THOMPSON OF ARCAPITA REGARDING INCENTIVE PROGRAM FOR U.S. DEAL TEAMS (.2); REVIEW RELATED PROPOSAL (.3); REVISE MASTER SERVICES AGREEMENT (2.5).
0.20	KELSEY, MATTHEW K	CORRESPONDENCE WITH A. DOSHI AND J. WEISSER REGARDING LETTER RELATING TO LUSAIL AND PAYMENTS.

05/07/13
6.30 THOMAS, C. WILLIAM ATTENTION TO SERVICE AGREEMENTS CHARTS (1.4);
CALL WITH S. NORDAHL REGARDING SAME (.3);
EMAILS WITH J. O'GRADY OF GIBSON DUNN
REGARDING CLOSING CHECKLIST AND DOCUMENTS
(.6); (AIM) EMAILS WITH M. ROSENTHAL REGARDING
ADVISER REGISTRATION MATTERS (.5); PREPARE
FORM ADV (2.5); CALL WITH E. HAZLE REGARDING
SAME (.2); EMAIL TO H. THOMPSON OF ARCAPITA
REGARDING VENTURE CAPITAL EXEMPTION FROM
ADVISERS ACT REGISTRATION (.8).

4.00 HAZLE, EBONIE-SHAY DRAFT ARCAPITA FORM ADV PART 1A.

05/08/13
4.00 THOMAS, C. WILLIAM ATTENTION TO U.S. REGULATORY ISSUES (2.3);
EMAIL TO H. THOMPSON OF ARCAPITA REGARDING
SAME (.2); EMAILS WITH M. ROSENTHAL OF GIBSON
DUNN REGARDING CLOSING MATTERS (.2); REVISE
CLOSING CHECKLIST (.3); REVISE AND DISTRIBUTE
STRUCTURE CHART (1.0).

0.30 KELSEY, MATTHEW K REVIEW LETTER REGARDING LUSAIL AND PAYMENT.

1.50 HAZLE, EBONIE-SHAY REVISE FORM ADV (1.3); DISCUSS SAME WITH B.
THOMAS (.2).

05/09/13
0.50 HAZLE, EBONIE-SHAY COMMENT ON ISSUES LIST.

05/10/13
2.00 THOMAS, C. WILLIAM CALL WITH E. NELSON REGARDING U.S.
REGULATORY ISSUES (.5); ATTENTION TO
INVESTMENT ADVISER STRUCTURE CHART (.5);
PREPARE FOR CALL WITH MILBANK (.5); DRAFT
ISSUES LIST (.5).

2.50 THOMAS, C. WILLIAM ANALYZE INVESTMENT ADVISER MATTERS RELATING
TO AIM U.S.

05/11/13
0.70 ROSENTHAL, MICHAEL A REVIEW AIM BUSINESS PLAN.

0.80	THOMAS, C. WILLIAM	EMAILS WITH J. TRINKLEIN REGARDING ARCAPITA VENTURES TAX.
05/12/13		
0.50	THOMAS, C. WILLIAM	PREPARE FOR CALL WITH H. THOMPSON OF ARCAPITA REGARDING U.S. REGULATORY ISSUES.
05/13/13		
6.50	THOMAS, C. WILLIAM	CALL WITH A. KIM OF ARCAPITA REGARDING U.S. REGULATORY ISSUES (.5); CALL WITH M. ROSENTHAL OF ARCAPITA REGARDING U.S. REGULATORY ISSUES (.3); RELATED ANALYSIS OF U.S. REGULATORY ISSUES (2.7); CALL WITH B. GOLDBLATT OF MILBANK REGARDING U.S. REGULATORY ISSUES (1.2); REVISE STRUCTURE CHART (.3); REVIEW RELATED MATERIALS (.2); EMAILS WITH C. BABCOCK OF GIBSON DUNN REGARDING AIML AGREEMENTS AND REVIEW SAME (1.3).
2.20	THOMAS, C. WILLIAM	PREPARE FORM ADV (1.2); RELATED EMAILS WITH E. HAZLE REGARDING SAME (1.0).
2.50	HAZLE, EBONIE-SHAY	EMAILS WITH B. THOMAS TO DISCUSS REGISTRATION (1.0); REVISE PART 1A AND SEND TO B. THOMAS (1.5).
05/14/13		
1.60	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH M. CHOWDHURY, M. TAN, A&M, H. THOMPSON REGARDING BUSINESS OPERATIONAL ISSUES RELATED TO PLAN IMPLEMENTATION.
3.50	THOMAS, C. WILLIAM	CALL WITH D. HEYL AND W. AARON FROM MILBANK REGARDING REGULATORY ISSUES (.8); CALL WITH H. THOMPSON REGARDING SAME (.2); RELATED ANALYSIS (2.5).
4.70	THOMAS, C. WILLIAM	(AIM) CALL WITH E. HAZLE REGARDING AIM ADVISER REGISTRATION AND FOLLOW UP (1.5); CALL AND EMAILS WITH A. KIM REGARDING SAME (2.5); CALL WITH H. THOMPSON AND J. WAUCHOPE REGARDING CAYMAN LICENSING ISSUES (.5); ATTENTION TO BANK ACCOUNT ISSUES AND RELATED EMAIL FROM J. HUNTZ. (.2).

2.00	HAZLE, EBONIE-SHAY	CALL WITH B. THOMAS AND ARCAPITA TEAM REGARDING REGISTRATION.
0.60	SCOTT, SPENCER E	OBTAIN TREATISE MATERIALS ON BROKER DEALER REGULATION, FOR A. LONG
05/15/13		
6.70	THOMAS, C. WILLIAM	CALL WITH J. O'GRADY OF ARCAPITA REGARDING BAHRAIN BANK REGULATORY MATTERS AND REVIEW RELATED EMAILS (.5); REVISE CHART INDICATING SERVICES AGREEMENTS AND RELATED ANALYSIS (1.5); (AIM) REVIEW FORM ADV MATTERS FOR AIM U.S. ENTITY (3.0); ATTENTION TO CONSULTING AGREEMENT ISSUES FOR U.S. PERSONNEL (.5); EMAILS WITH H. THOMPSON REGARDING SAME (.2); EMAIL TO J. HUNTZ REGARDING VC BUSINESS OF AIM INC. AND RELATED SEC REGISTRATION MATTERS (1.0).
05/16/13		
5.00	THOMAS, C. WILLIAM	CALL WITH D. HEYL FROM MILBANK REGARDING REGULATORY MATTERS (.2); RELATED ANALYSIS (.3); EMAIL TO R. WEISS RELATING TO TAX ISSUES AND ARCAPITA VENTURES (.8); EMAILS WITH C. BABCOCK REGARDING CONSULTING AGREEMENTS OF ARCAPITA INC. (.5); EMAILS WITH J. O'GRADY REGARDING BOARD DIRECTORS OF ARCAPITA SUBSIDIARIES (.7); (AIM) CALL WITH M. ROSENTHAL OF GIBSON DUNN AND H. THOMPSON FROM ARCAPITA REGARDING CONSULTING ARRANGEMENTS (.3); REVIEW FORM ADV MATERIALS (.5); ANALYSIS OF RELATED REGULATORY CONSIDERATIONS (1.2); EMAIL TO R. WEISS REGARDING SAME (.5).
05/17/13		
4.00	THOMAS, C. WILLIAM	(AIM) CALL WITH H. THOMPSON OF ARCAPITA, K. HYAMS OF FRIEDMAN LP AND WORKING GROUP REGARDING REGISTRATION ISSUES (.7); RELATED ANALYSIS RELATING TO FORM ADV (1.0); RELATED EMAIL TO A. KIM (.3); CALL WITH E. HAZLE AND C. BABCOCK OF GIBSON DUNN REGARDING ADVISORY CLIENT MATRIX (.5); REVIEW MATRIX AND RELATED MATERIALS (1.5).
2.50	HAZLE, EBONIE-SHAY	CALL WITH C. HANCOCK AND B. THOMAS (.5); SUMMARIZE CLIENT INFORMATION NECESSARY FOR FORM ADV (2.0).

05/19/13
1.00 THOMAS, C. WILLIAM (AIM) EMAILS WITH C. BABCOCK REGARDING PREPARATION OF FORM ADV FILING.

05/20/13
4.20 THOMAS, C. WILLIAM CALL WITH MILBANK REGARDING STATUS OF CLOSING PROCESS (.5); CALL WITH S. BUFFONE REGARDING SAME (.3); ATTENTION TO EXEMPT FILINGS BY ARCAPITA ENTITIES (1.2; (AIM) CALL WITH A. KIM REGARDING STATUS (.3); CALL WITH C. BABCOCK REGARDING VALUATION ISSUES AND FORM ADV (.5); RELATED ANALYSIS (1.3); CALL WITH E. HAZLE REGARDING SAME (.2).

0.50 HAZLE, EBONIE-SHAY CORRESPOND WITH C. BABCOCK REGARDING FORM ADV.

05/21/13
3.50 THOMAS, C. WILLIAM CALL WITH GDC TEAM AND H. THOMPSON REGARDING STATUS OF CLOSING PROCESS (.8); ANALYSIS OF REGULATORY MATTERS RELATING TO AIML (2.7).

1.50 THOMAS, C. WILLIAM (AIM) REVIEW CLIENT MATRIX AND RELATED EMAILS (.5); ATTENTION TO FORM ADV ISSUES (.3); ATTENTION TO CONSULTING AGREEMENTS (.7).

1.00 ACREE, ALEXANDER G CONFERENCE WITH W. THOMAS OF GIBSON DUNN REGARDING ISSUES CONCERNING INVESTMENT ADVISER REGISTRATION (0.3); RESEARCH RELATED TO SAME (0.7).

05/22/13
3.50 THOMAS, C. WILLIAM CALL WITH D. HEYL OF MILBANK REGARDING ADVISERS ACT MATTERS (.5); PREPARE FOR SAME (1.5); CALLS WITH A. ACREE REGARDING SAME (.5); CALL WITH R. WEISS REGARDING TAX ISSUES IN CONNECTION WITH AIM SERVICES AGREEMENTS (.5); ANALYSIS REGARDING SAME (.5).

1.00 THOMAS, C. WILLIAM (AIM) CALL WITH A. KIM OF ARCAPITA REGARDING REGULATORY MATTERS RELATING TO AIML (.5); ATTENTION TO COMMENTS ON CONSULTING AGREEMENTS FROM H. THOMPSON (.5).

8.00	ACREE, ALEXANDER G	RESEARCH ISSUES RELATED TO POSSIBLE REGISTRATION OF AIML AS AN INVESTMENT ADVISER (6.8); CONFERENCE WITH W. THOMAS REGARDING SAME (0.5); CONFERENCE WITH W. AARON AND D. HEYL OF MILBANK REGARDING SAME (0.7).
8.30	CLARKIN-BRESLIN, JAMES P	ATTEND CLIENT MEETING AT KPMG OFFICES IN MONTVALE, NJ, TO DISCUSS IMPLEMENTATION OF SERVICES AGREEMENT WITH IBM THAT WILL REDUCE SCOPE OF CURRENT AGREEMENT.
05/23/13		
2.50	THOMAS, C. WILLIAM	REVISE CLIENT MATRIX (.8); TELEPHONE CALLS WITH C. BABCOCK OF GIBSON DUNN REGARDING SAME (.2); TELEPHONE CALL WITH A. KIM OF ARCAPITA REGARDING SAME (.2); ATTENTION TO VALUATION ISSUES (.8); ATTENTION TO CONSULTING AGREEMENT ISSUES (.2); ATTENTION TO FORM ADV ISSUES (.3).
2.70	THOMAS, C. WILLIAM	REVIEW MASTER SERVICES AGREEMENT (1.0); ATTENTION TO U.S. REGULATORY ISSUES IN CONNECTION WITH DELEGATION OF SERVICES TO AIM U.S. (1.5); ATTENTION TO EMAIL FROM M. ROSENTHAL OF GIBSON DUNN REGARDING PLAN SUPPLEMENT (.2).
0.50	HAZLE, EBONIE-SHAY	REVIEW PPM AND MANAGEMENT AGREEMENT FOR RESTRICTIONS ON ASSIGNMENT.
05/24/13		
5.40	THOMAS, C. WILLIAM	CALL WITH H. THOMPSON OF ARCAPITA REGARDING REGULATORY ISSUES IN CONNECTION WITH AIM CAYMAN (.2); RELATED ANALYSIS (1.5); REVIEW MASTER SERVICES AGREEMENT (1.3); CALL WITH S. NORDHAL REGARDING SAME (.5); EMAIL TO E. HAZLE REGARDING ADVISERS ACT (.2); (AIM) EMAILS WITH A. KIM REGARDING STATUS OF FORM ADV (.2); EMAILS WITH C. BABCOCK REGARDING CLIENT MATRIX (.5); REVIEW CONSULTING AGREEMENT FOR AIM U.S. AND RELATED ISSUES (1.0).
0.50	HAZLE, EBONIE-SHAY	CORRESPOND WITH B. THOMAS REGARDING ADVISERS ACT.

05/25/13
0.50 THOMAS, C. WILLIAM ATTENTION TO PV ADVISORY ARRANGEMENTS.

05/27/13
1.20 THOMAS, C. WILLIAM REVIEW FORM ADV (1.0); RELATED EMAIL TO A. KIM (.2).

05/28/13
2.40 THOMAS, C. WILLIAM ATTENTION TO U.S. REGULATORY ISSUES RELATING TO MANAGEMENT SERVICES AGREEMENT (2.3); EMAIL WITH S. BUFFONE REGARDING STATUS OF REGULATORY MATTERS (.1).

2.20 THOMAS, C. WILLIAM (AIM) CALL WITH A. KIM AND K. SI-AHMED OF ARCAPITA REGARDING FORM ADV (.7); CALL WITH C. COOMBS OF ARCAPITA REGARDING SAME (.5); RELATED ANALYSIS (.5); ATTENTION TO FORM ADV ISSUES (.5).

05/29/13
7.20 THOMAS, C. WILLIAM REVIEW MASTER SERVICE AGREEMENT (1.5); CALL WITH D. ANGEL AND S. NORDHAL OF GIBSON DUNN REGARDING SAME (.5); CALL WITH W. AARON AND D. HEYL OF MILBANK REGARDING STATUS OF INVESTMENT ADVISER REGULATORY ISSUES (.5); WEEKLY STATUS CALL WITH H. THOMPSON OF ARCAPITA (1.0); EMAILS RELATING TO HARBOURVEST (.2); ATTENTION TO ADV ISSUES (2.0); CALL WITH A. KIM AND C. COOMBS OF ARCAPITA REGARDING ADV FILING (.5); CALL WITH E. HAZLE OF GIBSON DUNN REGARDING SAME (.2); REVIEW AIM BUSINESS PLAN DOCUMENT (.8).

4.50 HAZLE, EBONIE-SHAY CALL REGARDING PART 1 OF FORM 1 OF ADV WITH CLIENT (1.5); CALL REGARDING PART 2 OF FORM ADV WITH CLIENT (1.5); ALL HANDS ARCAPITA CALL (1.5).

05/30/13
5.40 THOMAS, C. WILLIAM CALL WITH J. O'GRADY REGARDING RESTRUCTURING OWNERSHIP OF CAYMAN SYNDICATION COMPANIES (.2); RELATED ANALYSIS (1.5); REVIEW MANAGEMENT SERVICES AGREEMENT (1.5); (AIM) PREPARE FORM ADV (1.5); UPDATE CLIENT MATRIX (.5); EMAIL WITH A. KIM REGARDING PORTFOLIO ENTITIES AND RELATED REGULATORY ISSUES (.2).

2.30	HAZLE, EBONIE-SHAY	REVIEW B. THOMAS INQUIRY REGARDING CUSTODY (1.7); CALL WITH B. THOMAS TO DISCUSS REGISTRATION (.3); COORDINATE IARD ACCOUNT (.3)
05/31/13		
1.50	THOMAS, C. WILLIAM	CALL WITH S. NORDHAL OF GIBSON DUNN AND MILBANK REGARDING MANAGEMENT SERVICE AGREEMENT (1.0); REVIEW SAME (.5).
4.70	THOMAS, C. WILLIAM	CALL WITH C. COOMBS AND A. KIM OF ARCAPITA REGARDING FORM ADV (.7); PREPARE FOR SAME (1.0); REVIEW DRAFT FORM (2.6); CALL WITH E. HAZLE REGARDING SAME (.2); CALL WITH S. ROSS OF GIBSON DUNN REGARDING WCF ISSUES AND REVIEW SAME (.2).
6.00	HAZLE, EBONIE-SHAY	CALL TO DISCUSS FIRM BROCHURE (.7); REVISE FIRM BROCHURE (2.3); COORDINATE IARD ACCOUNT (1.2); REVIEW MATERIALS DISTRIBUTED BY CLIENT FOR USE IN FIRM BROCHURE (1.8).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CASE ADMINISTRATION
30561-00101

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.30	\$1,040.00	\$ 3,432.00
MATTHEW K. KELSEY	0.40	875.00	350.00
JOSHUA WEISSER	1.00	785.00	785.00
JEREMY L. GRAVES	1.60	665.00	1,064.00
DOUGLAS G. LEVIN	0.80	580.00	464.00
BRIAN J. KIM	0.80	695.00	556.00
LISA STEVENS	0.30	615.00	184.50
AYESHA CHATTERJEE	2.50	595.00	1,487.50
MATTHEW G. BOUSLOG	0.10	465.00	46.50
DUKE K. AMPONSAH	35.20	365.00	12,848.00
CARLA M. EDWARDS	0.30	220.00	66.00
ERIN L. GELLER	1.60	195.00	312.00
ANNA L. KARAMIGIOS	3.60	195.00	702.00
MARGARET C. MICELI	2.70	195.00	526.50
MORGAN M. WOLFE	15.00	265.00	<u>3,975.00</u>

Total Services \$ 26,799.00

Total Services, Costs/Charges 26,799.00

BALANCE DUE \$ 26,799.00

CASE ADMINISTRATION
30561-00101

Detail Services:

05/01/13

- 0.50 MILLET, CRAIG H EMAILS RE ASSIGNMENTS OF MATERIALS NEEDED FOR CONFIRMATION AND DEADLINES.
- 0.90 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.4); REVIEW DOCKET(.3); REVIEW CALENDAR UPDATES (.2)
- 2.40 WOLFE, MORGAN M UPDATE CASE CRITICAL DATES CALENDAR PURSUANT TO EMAIL FROM C. MILLET RE TIDE'S BRIEFING SCHEDULE AND TEMPORARY ALLOWANCE, AS WELL AS DATES SET FORTH IN DISCLOSURE STATEMENT ORDER, AND CIRCULATE TO NY ARCAPITA TEAM (1.6); EMAIL FROM J. GRAVES RE COMMENTS AND REVISIONS FOR CASE CRITICAL DATES CALENDAR, IMPLEMENT SAID COMMENTS INTO CALENDAR (.8).

05/02/13

- 0.40 GRAVES, JEREMY L E-MAILS WITH M. ROSENTHAL REGARDING TASKS TO BE COMPLETED.
- 0.30 STEVENS, LISA CORRESPOND WITH J. WEISSER REGARDING ENGLISH LAW REQUIREMENTS IN CONNECTION WITH EXECUTING DOCUMENTS.
- 2.10 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.4); REVIEW DOCKET (.3); UPDATE AND INDEX DOCKETED FILES (1.0); REVIEW CALENDAR UPDATES (.4).

05/03/13

- 0.10 LEVIN, DOUGLAS G CORRESPONDENCES WITH J. MAKUCH (A&M), M. ROSENTHAL AND M. WOLFE RE FORECASTING GIBSON DUNN'S FEES FOR THE NEXT FOUR MONTHS.
- 1.40 AMPONSAH, DUKE K PREPARE DRAFT OF MOTION FOR PRO HAC VICE FOR M. BOUSLOG (.7); COORDINATE OMNIBUS HEARING DATES WITH CHAMBERS (.4); REVIEW DOCKET (.3).

05/06/13

- 0.50 MILLET, CRAIG H CONFERENCE WITH M. ROSENTHAL RE CAYMAN FILING AND WORK IN PROGRESS.
- 0.20 KELSEY, MATTHEW K COORDINATE WITH D. AMPONSAH AND TEAM REGARDING CASE CALENDAR.
- 0.80 KIM, BRIAN J PREPARE PROPOSED ORDERS RE: MOTIONS TO SHORTEN NOTICE PERIOD AND MOTION TO FILE CERTAIN DOCUMENTS UNDER SEAL (0.6). EMAIL TO JUDGE LANE'S CHAMBERS RE: PROPOSED ORDERS (0.2).
- 1.10 AMPONSAH, DUKE K PREPARE AND FILE PRO HAC VICE MOTION FOR M. BOUSLOG(.4); PREPARE DISK AND COVER LETTER FOR SUBMISSION TO COURT(.7).
- 0.30 EDWARDS, CARLA M PERFORM PACER DOCKET & DOCUMENT RETRIEVAL FOR T. LONG.

05/07/13

- 0.50 MILLET, CRAIG H CONFERENCE WITH M. ROSENTHAL RE STATUS, WORK IN PROGRESS AND STRATEGY.
- 0.20 KELSEY, MATTHEW K COORDINATE WITH TEAM REGARDING CALENDAR ISSUES.
- 2.60 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.4); REVIEW DOCKET(.3); REVIEW CALENDAR UPDATES (.4); PREPARE AND FILE NOTICE OF RESCHEDULING OMNIBUS HEARING DATES(.5); PREPARE AND FILE NOTICE OF OMNIBUS HEARING DATES(.4); CONFER WITH CHAMBERS RE: SAME(.3); CONFER WITH J. WEISSER(.3).
- 0.30 WOLFE, MORGAN M CORRESPONDENCE WITH D. LEVIN RE MAY 15 FEE APPLICATION HEARING AND UPDATES TO LIST OF PROFESSIONALS AND SCHEDULING TELEPHONIC APPEARANCES FOR SAME.

05/08/13

- 0.60 GRAVES, JEREMY L REVIEW LATEST WIP (.1); REVISE AND EDIT WIP (.5).

2.10	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.4); REVIEW DOCKET (.3); UPDATE AND INDEX DOCKETED FILES (1.0); REVIEW CALENDAR UPDATES (.4).
0.30	WOLFE, MORGAN M	UPDATE CASE CRITICAL DATES CALENDAR PURSUANT TO EMAIL FROM D. AMPONSAH RE OMNIBUS OBJECTIONS TO CLAIMS AND CIRCULATE TO NY ARCAPITA TEAM.
05/09/13		
0.50	WOLFE, MORGAN M	REVIEW AND REVISE LIST OF PROFESSIONALS ATTENDING MAY 15 FEE APPLICATION HEARING VIA TELEPHONE.
05/10/13		
3.00	AMPONSAH, DUKE K	REVIEW CALENDAR UPDATES (.4); PREPARE DRAFT OF MAY 15, 2013 AGENDA LETTER(1.7); PREPARE HEARING DOCUMENTS TO BE ASSEMBLED (.9).
1.20	WOLFE, MORGAN M	ATTENTION TO REQUEST FROM J. WEISSER RE PREPARATION OF BINDERS FOR TEAM CONTAINING EXIT FACILITY DOCUMENTS.
05/13/13		
3.60	AMPONSAH, DUKE K	REVIEW CALENDAR UPDATES (.4); UPDATE DRAFT OF MAY 15, 2013 AGENDA LETTER(1.1); PREPARE AND FILE MAY 15, 2013 AGENDA LETTER(.4); CONFER WITH D. LEVIN AND J. WEISSER RE: SAME(.3); COORDINATE SERVICE WITH GCG RE: SAME(.3); PREPARE HEARING BINDERS FOR DISTRIBUTION TO CHAMBERS AND THE UST(1.1).
2.30	WOLFE, MORGAN M	UPDATE CASE CALENDAR RE MOTION FOR EXIT FACILITY COMMITMENT LETTER TO BE HEARD ON MAY 15 OMNIBUS HEARING (.6); COORDINATE WITH D. AMPONSAH RE SAME (.3); DRAFT, REVIEW, AND REVISE AGENDA LETTER RE MAY 15 HEARING (1.0); EMAILS WITH D. LEVIN, D. AMPONSAH RE COMMENTS AND REVISIONS TO AGENDA LETTER (.4).

05/14/13

0.70 LEVIN, DOUGLAS G CORRESPONDENCES WITH R. SPIGEL (KPMG (UK)) (.3), C. MILLET (.2) AND J. WEISSER (.2) RE SUPPLEMENTAL DECLARATION OF KPMG (UK), INCLUDING INTERNAL ANALYSIS OF POTENTIAL ISSUES RAISED BY SAME DECLARATION AND PROPOSED SOLUTION.

3.10 AMPONSAH, DUKE K HEARING PREPARATION (HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF ORDERS) (2.1); CONFER WITH J. WEISSER RE SAME (.3); COORDINATE WITH M. WOLFE RE SAME (.7).

0.80 WOLFE, MORGAN M ARRANGE FOR DELIVERY OF MAY 15 HEARING BINDERS TO CHAMBERS.

05/15/13

2.50 CHATTERJEE, AYESHA REVIEW AND COMMENT ON MONTHLY OPERATING REPORTS FOR FILING, IN DISCUSSION WITH K. GERBER.

0.10 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL, C. MILLET AND J. GRAVES RE TASK LIST.

1.00 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.4); REVIEW DOCKET (.2); REVIEW CALENDAR UPDATES (.4).

1.60 GELLER, ERIN L READ DISCLOSURE STATEMENT IN PREPARATION FOR ARCAPITA ORIENTATION FOR SUMMER ASSOCIATES (1.0); ATTEND ARCAPITA ORIENTATION FOR SUMMER ASSOCIATES (.6).

3.00 KARAMIGIOS, ANNA L PREPARE FOR INITIAL MEETING BY READING BACKGROUND OF THE CASE (1.5); CONFERENCE WITH J. CORSICO TO DISCUSS (.5); REVIEW INTRODUCTION OF THE DISCLOSURE STATEMENT (1.0).

2.70 MICELI, MARGARET C READ AND TAKE NOTES ON BACKGROUND E-MAILS ABOUT ARCAPITA RESTRUCTURING (.6); ATTEND INFORMATIONAL MEETING FOR ARCAPITA RESTRUCTURING (1.1); READ AND TAKE NOTES ON BACKGROUND INFORMATION ON ISLAMIC FINANCE (1.0).

05/16/13
1.80 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING
CALENDAR (.4); REVIEW DOCKET(.2); REVIEW
CALENDAR UPDATES (.4); PREPARE AND FILE
DOCUMENTS RE: TIDE SUBORDINATION(.5);
COORDINATE WITH GCG RE: SAME(.3).

0.60 KARAMIGIOS, ANNA L REVIEW DISCLOSURE STATEMENT.

1.10 WOLFE, MORGAN M UPDATE CASE CALENDAR RE TIDE SUBORDINATION
HEARING SET FOR JUNE 10 AT 11 AM (.8);
COORDINATE WITH D. AMPONSAH RE SAME (.3).

05/17/13
0.60 GRAVES, JEREMY L REVISE AND EDIT WIP.

1.10 AMPONSAH, DUKE K REVIEW DOCKET (.2); UPDATE AND INDEX DOCKETED
FILES (.5); REVIEW CALENDAR UPDATES (.4).

05/20/13
0.30 WEISSER, JOSHUA ATTENTION TO CASE MANAGEMENT ISSUES (.2);
RELATED CONFERENCE WITH COURT (.1).

1.10 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING
CALENDAR (.4); REVIEW DOCKET (.3); REVIEW
CALENDAR UPDATES (.4).

0.20 WOLFE, MORGAN M UPDATE CASE CALENDAR PURSUANT TO SCB
OBJECTION EXTENSION.

05/21/13
0.90 MILLET, CRAIG H EMAILS AND CALLS RE PREPARATION FOR
CONFIRMATION AND WIP.

0.20 WEISSER, JOSHUA CONFERENCES WITH COURT REGARDING CASE
ADMINISTRATION ISSUES

1.10 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING
CALENDAR (.4); REVIEW DOCKET(.3); REVIEW
CALENDAR UPDATES (.4).

05/22/13			
0.90	MILLET, CRAIG H	EMAILS AND CALL RE WORK IN PROGRESS FOR CONFIRMATION HEARING AND CAYMAN HEARING.	
0.80	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.4); REVIEW CALENDAR UPDATES (.4).	
1.10	WOLFE, MORGAN M	ARRANGE CASE DOCUMENTS FOR TRANSFER TO RECORDS STORAGE.	
05/23/13			
0.20	WEISSER, JOSHUA	CORRESPONDENCE REGARDING COMMON INTEREST AGREEMENT WITH LENDER	
2.10	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.4); REVIEW DOCKET(.3); UPDATE AND INDEX DOCKETED FILES (1.0); REVIEW CALENDAR UPDATES (.4).	
2.00	WOLFE, MORGAN M	ARRANGE CASE DOCUMENTS FOR TRANSFER TO RECORDS STORAGE.	
05/24/13			
1.10	WOLFE, MORGAN M	ARRANGE CASE DOCUMENTS FOR TRANSFER TO RECORDS STORAGE.	
05/29/13			
0.30	WEISSER, JOSHUA	CONFERENCE WITH COURT REGARDING CLAIM ADMINISTRATION ISSUE	
0.80	AMPONSAH, DUKE K	REVIEW CALENDAR UPDATES (.4); REVIEW DOCKET(.4).	
1.70	WOLFE, MORGAN M	ARRANGE CASE DOCUMENTS FOR TRANSFER TO RECORDS STORAGE.	
05/30/13			
2.10	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.4); REVIEW DOCKET(.3); UPDATE AND INDEX DOCKETED FILES (1.0); REVIEW CALENDAR UPDATES (.4).	

05/31/13

3.40 AMPONSAH, DUKE K

COORDINATE WITH M. WOLFE RE UPDATING
CALENDAR (.4); REVIEW DOCKET(.3); UPDATE AND
INDEX DOCKETED FILES (1.0); REVIEW CALENDAR
UPDATES (.4); PREPARE DRAFTS OF AGENDA LETTER
FOR JUNE 10 AND JUNE 11(1.3).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	12.90	\$1,040.00	\$ 13,416.00
MICHAEL A. ROSENTHAL	6.60	1,090.00	7,194.00
MATTHEW K. KELSEY	6.90	875.00	6,037.50
JOSHUA WEISSER	46.60	785.00	36,581.00
BRIAN J. KIM	47.30	695.00	32,873.50
AYESHA CHATTERJEE	14.80	595.00	8,806.00
MATTHEW G. BOUSLOG	0.90	465.00	418.50
TEALE L. CLARK	45.80	510.00	23,358.00
DUKE K. AMPONSAH	17.80	365.00	6,497.00
MORGAN M. WOLFE	10.00	265.00	<u>2,650.00</u>

Total Services \$ 137,831.50

Total Services, Costs/Charges 137,831.50

BALANCE DUE \$ 137,831.50

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

Detail Services:

05/01/13

2.80 MILLET, CRAIG H

EMAILS RE OBJECTIONS TO CLAIMS, TEMPORARY ALLOWANCE AND VOTING STIPULATIONS AND REVISE FORM OF VOTING STIPULATION (.9); CONFERENCE CALL WITH J. WEISSER RE CLAIMS OBJECTIONS AND STRATEGY (.6); EMAILS WITH M. SALZBURG RE TEMPORARY ALLOWANCE (.5); EMAILS WITH CLIFFORD CHANCE RE TEMPORARY ALLOWANCE (.5); EMAILS WITH N. LABOVITZ RE TEMPORARY ALLOWANCE (.3).

1.20 ROSENTHAL, MICHAEL A

EMAILS TO AND FROM A. FREEMAN REGARDING CBB CLAIM OBJECTION (.2); MEETING WITH J. WEISSER, M. KELSEY, B. KIM REGARDING ISSUES RELATED TO PENDING CLAIMS OBJECTIONS (.3); REVIEW PENDING CLAIMS OBJECTIONS RELATIVE TO VOTING ISSUES (.7).

3.40 KELSEY, MATTHEW K

CONFERENCE WITH M. ROSENTHAL REGARDING OMNIBUS CLAIMS OBJECTIONS (.3); COORDINATE WITH GCG REGARDING BALLOTING ISSUES (3.1).

4.40 WEISSER, JOSHUA

PREPARE FOR AND ATTEND MEETING REGARDING CLAIMS OBJECTION WITH INTERNAL TEAM (1); RELATED REVIEW OF EXISTING CLAIMS OBJECTIONS (.9); CONFERENCE WITH C. MILLET REGARDING POTENTIAL STIPULATIONS (.6); DRAFT FORM OF VOTING STIPULATION FOR CLAIMANTS (1 HRS); RELATED DISCUSSION WITH C. MILLET AND B. KIM (.9).

1.40 KIM, BRIAN J

MEETING RE: CLAIMS OBJECTIONS WITH M. ROSENTHAL, M. KELSEY AND J. WEISSER (0.9). CALL WITH GCG TEAM RE: METHODS TO ENSURE CLAIMANTS RECEIVE ACTUAL NOTICE OF CLAIMS OBJECTIONS (0.5).

05/02/13

0.80 MILLET, CRAIG H

EMAILS WITH S. CAMPBELL CHANCE RE TEMPORARY ALLOWANCE OF GPZ CLAIMS AND EMAIL WITH A. ROGERS RE SAME (.8).

0.20	ROSENTHAL, MICHAEL A	REVIEW SUMMARY FROM A. FREEMAN OF CBB CLAIM AND EMAIL TO A. FREEMAN REGARDING SAME (.2)
1.10	KELSEY, MATTHEW K	COORDINATE WITH COMPANY REGARDING OMNIBUS CLAIMS OBJECTION AND CALLS WITH CLAIMANTS.
1.00	WEISSER, JOSHUA	REVISIONS TO EXISTING VOTING STIPULATIONS FOR CLAIMANTS (.5); DRAFT NEW RELATED DOCUMENT (.3); RELATED CONFERENCE WITH C. MILLET (.2).
2.30	KIM, BRIAN J	REVIEW CLAIMS OBJECTION AND CLAIM INFORMATION RE: G.P. ZACHARIADIS CLAIM (0.3). REVIEW CLAIMS OBJECTION AND CLAIM INFORMATION RE: PERBADANAN TAIB CLAIMS (0.5). REVIEW AND REVISE FORM OF STIPULATION RE: VOTING FOR HOPPER CLAIMANTS (1.5).
2.00	CLARK, TEALE L	SEARCH FOR NOTICE OF ADJOURNMENT PRECEDENTS RELATED TO CLAIMS OBJECTIONS (1.0); DRAFT NOTICE OF ADJOURNMENT FOR OUR OMNIBUS CLAIM OBJECTIONS (1.0).
05/03/13		
0.70	MILLET, CRAIG H	CONFERENCE CALL WITH J. WEISSER AND CLAIM OBJECTION TEAM RE TEMPORARY ALLOWANCE STRATEGY AND EMAILS RE SAME (.7).
2.60	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CONFERENCE CALL WITH C. MILLET (.9 HRS); CONFERENCE WITH CLAIMANT (.2 HRS); REVISIONS TO VOTING STIPULATION FOR CLAIMANTS (.7 HRS); DRAFT SPECIFIC STIPULATION FOR SPECIFIC GROUP OF CREDITORS (.8 HRS)
1.00	KIM, BRIAN J	MEET WITH J. WEISSER (.2), T. LONG (.8), RE: CLAIMS OBJECTIONS AND STIPULATIONS.
0.50	CHATTERJEE, AYESHA	REVIEW CLASS VOTING REPORT (0.3); DISCUSS ANALYSIS OF CLASS VOTING REPORT WITH T. LONG (.2).

1.80	CLARK, TEALE L	CONFER WITH B. KIM REGARDING CLAIMS OBJECTION PLAN (.8); REVIEW CLASS 5A CLAIMS TO DETERMINE WHICH HAVE BEEN OBJECTED TO THROUGH OUR OMNIBUS OBJECTIONS (1.0).
05/04/13		
0.20	ROSENTHAL, MICHAEL A	EMAILS TO AND FROM H. THOMPSON REGARDING MANAGEMENT CLAIMS AND VOTING.
05/05/13		
0.40	WEISSER, JOSHUA	CORRESPONDENCE REGARDING CLAIMS ADMINISTRATION ISSUES WITH A. DOSHI (ARCAPITA)
3.50	CHATTERJEE, AYESHA	REVIEW CLASS VOTING REPORT AND STATUS OF RELATED CLAIMS (2.3); CONFER WITH T. LONG RE SAME (.2).
1.00	CLARK, TEALE L	CONFER WITH A. CHATTERJEE TO DETERMINE WHICH VOTING CLASS 5A CLAIMS ARE SUBJECT TO OBJECTION (.20); CREATE LIST OF OBJECTED CLASS 5A CLAIMS (.80)
05/06/13		
1.30	MILLET, CRAIG H	EMAILS WITH S. CAMPBELL RE GPZ VOTING STIPULATION AND EMAILS RE RELIEF FROM STAY (.5); EMAILS RE BACKGROUND TO GPZ CLAIM AND ARBITRATION (.3); MULTIPLE EMAILS RE OBJECTIONS TO CLAIMS AND VOTING STIPULATION STATUS (.5).
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH M. KELSEY, J. WEISSER, H. THOMPSON, A. ROGERS REGARDING VOTING OF CLAIMS.
6.30	WEISSER, JOSHUA	DRAFT AND REVISE FORM SETTLEMENT AGREEMENT (1.8); RELATED CONFERENCES WITH B. KIM (.2); ATTENTION TO ISSUES RELATED TO OUTSTANDING CLAIM OBJECTIONS (.7); DRAFT, ANALYZE AND REVISE CLAIMS STIPULATIONS AND SETTLEMENTS FOR C. MILLET (1.5); RELATED INTERNAL CORRESPONDENCE WITH C. MILLET (.3); PREPARE FOR AND ATTEND INTERNAL MEETING REGARDING CLAIMS ADMINISTRATION PROCESS (.6); CONFERENCE WITH ATTORNEY FOR CLAIMANT (.3); DRAFT RELATED VOTING STIPULATION (.4); RELATED MEMORANDUM TO CLIENT AND S. KOTARBA (.2); CONFERENCES WITH S. KOTARBA REGARDING FOREGOING (.3).

4.10 KIM, BRIAN J CALL WITH J. WEISSER RE: CLAIM SETTLEMENT (0.2). EMAIL TO GCG RE: PROVIDING INVESTOR NUMBERS TO CLAIMANT'S ATTORNEYS (0.2). MEETING RE: CLAIMS RECONCILIATION PROCESS WITH A. CHATTERJEE (0.6). REVIEW AND REVISE DRAFT STIPULATION AND SETTLEMENT AGREEMENT (3.1).

3.80 CHATTERJEE, AYESHA REVIEW CLASS VOTING REPORT AND STATUS OF OBJECTIONS TO RELATED CLAIMS (2.3); PREPARE FOR AND PARTICIPATE IN MEETING WITH J. WEISSER, B. KIM RE CLASS VOTING CREDITORS (0.5).

05/07/13

0.90 MILLET, CRAIG H EMAILS WITH J. WEISSER RE VOTING STIPULATIONS (.4); COMMENT ON CBB SETTLEMENT AGREEMENT (.3); EMAILS WITH J. WEISSER RE SAME (.2).

0.90 ROSENTHAL, MICHAEL A EMAILS WITH AND TO H. THOMPSON REGARDING VOTING OF SENIOR MANAGER CLAIMS (.4); REVIEW PROPOSED CBB CLAIM STIPULATION (.2); TELEPHONE WITH J. WEISSER REGARDING SAME (.1); EMAIL FROM AND T. K. GLOWACKI REGARDING PREFERENCE LETTERS (.2).

0.80 KELSEY, MATTHEW K COORDINATE WITH A&M AND COMPANY REGARDING CLAIMS LIST AND INTERCOMPANY CLAIMS.

2.70 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO CLAIM OBJECTION (.4); DRAFT RELATED VOTING STIPULATION (.4); DRAFT EMAIL TO CLAIMANT REGARDING SAME (.3); REVISIONS TO SETTLEMENT AGREEMENT (.6); RELATED CONFERENCE WITH M. ROSENTHAL (.2); RESEARCH REGARDING RELATED PROCEDURAL ISSUES (.8).

2.60 KIM, BRIAN J CONFERENCE CALL RE: CLAIMS OBJECTIONS WITH ARCAPITA, A&M, J. WEISSER, T. LONG AND A. CHATTERJEE (0.6). REVIEW AND REVISE FORM OF VOTING STIPULATION (1.7). CALLS WITH J. WEISSER RE: STIPULATION AND SETTLEMENT (0.3).

1.00 CHATTERJEE, AYESHA PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL RE VOTING CLAIM WITH CLAIM OBJECTION WITH J. WEISSER, B. KIM, T. LONG, A. DOSHI AND R. ESPOSITO (0.8); DISCUSS VOTING STIPULATION PROCESS WITH B. KIM (0.2).

1.00 AMPONSAH, DUKE K PREPARE AND FILE NOTICE OF ADJOURNMENT RE:
OMNIBUS OBJECTION TO CLAIMS(.4); CONFER WITH
T. LONG RE: SAME(.3); COORDINATE SERVICE WITH
GCG RE: SAME(.3).

05/08/13
0.40 MILLET, CRAIG H MULTIPLE EMAILS WITH J. WEISSER RE VOTING
STIPS AND STATUS.

0.50 ROSENTHAL, MICHAEL A EMAILS WITH AND TO J. WEISSER REGARDING
RESOLUTION OF CBB CLAIM (.3); CONSIDER OMNIBUS
PROCEDURE TO SETTLE CLAIMS (.2)

0.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM E. ZAINAL AND S.
KOTARBA REGARDING INTERCOMPANY CLAIM AND
ANALYZE ISSUES.

3.20 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH COMPANY
ADVISOR REGARDING EMPLOYEE CLAIMS (.4 HRS);
RELATED REVIEW AND ANALYSIS OF UNDERLYING
OBJECTION (.6 HRS); RESPONSE TO CLAIMANT
QUESTIONS REGARDING OBJECTION PROCESS (.4
HRS); RELATED INTERNAL CORRESPONDENCE (.3
HRS); REVISIONS TO CLAIM STIPULATIONS (.8 HRS.);
RELATED RESEARCH REGARDING PRECEDENT AND
RULES GOVERNING STIPULATIONS (.7 HRS)

0.40 KIM, BRIAN J CONFERENCE CALL WITH J. BECK AND P.
KARACSONYI (ARCAPITA) AND J. WEISSER RE:
PROPOSED VOTING STIPULATION PROCESS FOR
EMPLOYEES WHOSE CLAIMS WERE OBJECTED TO.

2.90 CLARK, TEALE L ATTEND CALL WITH J. BECK AND J. WEISSER (.3);
COLLECT AND SEND EMPLOYEE VOTING
STIPULATIONS TO J. BECK (.8); CONFER WITH J.
WEISSER REGARDING VOTING STIPULATIONS (.3);
DRAFT CORRESPONDENCE TO BE SENT TO
ARCAPITA EMPLOYEES REGARDING THE CLAIMS
OBJECTION PROCESS PER J. BECK'S REQUEST (1.5).

05/09/13
2.10 MILLET, CRAIG H REVISE CBB VOTING STIP CONFERENCE AND EMAILS
RE SAME (1.6); MULTIPLE EMAILS RE VOTING STIPS
(.5).

1.80 ROSENTHAL, MICHAEL A MEET WITH J. WEISSER REGARDING RESOLUTION OF CLAIMS OBJECTIONS (.3); TELEPHONE WITH C. MILLET REGARDING CLAIMS OBJECTION (.1); COORDINATION MEETING WITH WORKING GROUP OF GDC TEAM (1.3); REVIEW AND COMMENT ON CBB CLAIMS STIPULATION (.1).

4.50 WEISSER, JOSHUA DRAFT ANALYZE AND REVISE MULTIPLE STIPULATIONS FOR TEMPORARY ALLOWANCE FOR VOTING PURPOSES (1.3 HRS); FINALIZE SAME (.2 HRS); RELATED CONFERENCE WITH M. ROSENTHAL (.5 HRS); FINALIZE NOTICE OF PRESENTMENT RELATED TO SAME (.1 HRS.); RELATED CONFERENCE WITH COUNSEL TO SPECIFIC CLAIMANT (.4 HRS); DRAFT SETTLEMENT AGREEMENT FOR BANK CLAIMANT (1.8 HRS.); RELATED CONFERENCE WITH C. MILLET (.2 HRS)

1.30 KIM, BRIAN J CALLS WITH LATHAM AND WATKINS AND BAKER MCKENZIE ATTORNEYS RE: CLAIMS OBJECTIONS (0.6). REVIEW BALLOT ISSUE RE: SENIOR MANAGEMENT MEMBERS WHO HAVE AGREED TO WAIVE BONUS CLAIMS (0.7).

4.00 CHATTERJEE, AYESHA DRAFT AND REVISE VOTING STIPULATION AGREEMENTS FOR VARIOUS CLAIMANTS (3.4); CALL CLAIMANTS TO DISCUSS VOTING STIPULATIONS (0.6).

1.80 CLARK, TEALE L PREPARE STIPULATIONS REGARDING INVESTOR CLAIMS FOR VOTING PURPOSES.

2.50 AMPONSAH, DUKE K PREPARE DRAFT OF NOTICE OF PRESENTMENTS RE: STIPULATION AND ORDER FOR TEMPORARY ALLOWANCE OF CLAIMS(1.1); PREPARE AND FILE SAME(.8); COORDINATE SERVICE WITH GCG RE: SAME(.3); CONFER WITH J. WEISSER RE: SAME(.3).

05/10/13
1.00 MILLET, CRAIG H EMAILS RE CBB VOTING STIP, REVISE STIPULATION (.8); CONFERENCE WITH J WEISSER RE SAME (.2).

- 1.20 ROSENTHAL, MICHAEL A EMAIL FROM AND TO J. HUNTZ REGARDING CLAIM OBJECTION (.2); CONFER WITH NATASHA LABOVITZ REGARDING HARBOURVEST ISSUES (.2); EMAIL TO CLIENT REGARDING HARBOURVEST ISSUES (.2); REVIEW HARBOURVEST DOCUMENTS, NOTICES AND SUMMARY (.6)
- 0.50 KELSEY, MATTHEW K CALLS FROM CREDITORS REGARDING OMNIBUS CLAIMS OBJECTIONS (.3); COORDINATE WITH J. WEISSER REGARDING SAME (.2).
- 5.60 WEISSER, JOSHUA RESPOND TO QUESTIONS REGARDING EXIT FINANCING COMMITMENT (.5); CONFERENCE WITH M. WILLIAMS REGARDING DRAFT PLEADINGS IN RELATION AND SUPPORT OF SAME (.3); REVISIONS TO SAME (.9); RELATED CONFERENCE WITH E. KHALIL (.2); REVISIONS TO RELATED DRAFT DECLARATION (1.7 HRS); RELATED CONFERENCE WITH B. KIM (.1); REVIEW AND ANALYSIS OF NEW OFFER (.8); RELATED INTERNAL CORRESPONDENCE (.2); CORRESPONDENCE REGARDING PLAN TREATMENT ISSUES (.4); RELATED RESEARCH (.5).
- 1.50 WEISSER, JOSHUA DRAFT EMAIL REGARDING POTENTIAL SETTLEMENTS WITH CLAIMANTS TO COMPANY (.2); REVISIONS TO RELATED STIPULATIONS (.2); CONFERENCE WITH J. GRAVES AND M. ROSENTHAL REGARDING CLAIM VOTING ISSUES (.4); DRAFT SETTLEMENT AGREEMENT FOR CLAIMANT (.4); RELATED CORRESPONDENCE (.3).
- 0.50 KIM, BRIAN J UPDATE CLAIMS OBJECTION STATUS SPREADSHEET (0.3). CALLS WITH M. MARTINEZ (SIDLEY) RE: ZCOF CLAIM (0.1). DISCUSSION WITH J. WEISSER RE: ZCOF CLAIM (0.1).
- 1.10 CLARK, TEALE L PREPARE STIPULATIONS REGARDING EMPLOYEE AND INVESTOR CLAIMS.
- 0.80 WOLFE, MORGAN M EMAILS TO AND FROM J. GRAVES, M. BOUSLOG RE ORDER SETTING TIDE BRIEFING SCHEDULE (.4); ARRANGE COURIER SERVICE OF SAME TO CHAMBERS FOR ENTRY TO COURT DOCKET (.4).

05/13/13

- 1.90 MILLET, CRAIG H REVISE CBB SETTLEMENT AGREEMENT (.3); EMAILS WITH J. WEISSER (.1); EMAIL FROM M. SALZBURG RE SUING CARRIERS AND ANALYZE ISSUES AND RESPONDING EMAIL TO M. SALZBURG (1.5).
- 2.00 WEISSER, JOSHUA CORRESPONDENCE REGARDING OBJECTIONS TO EMPLOYEE CLAIMS (.4); REVISIONS TO RELATED INTERNAL MEMORANDUM (.5); PREPARE FOR AND ATTEND CALL WITH EMPLOYEE CLAIMANT (.3); PREPARATION OF VOTING STIPULATIONS AND SETTLEMENT AGREEMENTS FOR CLAIMANTS (.8).
- 1.30 KIM, BRIAN J REVIEW AND REVISE VOTING STIPULATIONS WITH RESPECT TO NBB AND HOPPER (1.0). EMAILS WITH J. WEISSER RE: ZCOF CLAIM OBJECTION ADJOURNMENT (0.3).
- 0.50 CHATTERJEE, AYESHA PREPARE VOTING STIPULATION AGREEMENT FOR CREDITOR.
- 2.10 CLARK, TEALE L PREPARE VOTING STIPULATIONS.
- 2.50 AMPONSAH, DUKE K PREPARE DRAFT OF NOTICE OF PRESENTMENTS RE: STIPULATION AND ORDER FOR TEMPORARY ALLOWANCE OF CLAIMS(1.1); PREPARE AND FILE SAME(.8); COORDINATE SERVICE WITH GCG RE: SAME(.3); CONFER WITH J. WEISSER RE: SAME(.3).

05/14/13

- 0.40 MILLET, CRAIG H REVISE CBB SETTLEMENT AGREEMENT (.3); EMAILS WITH J. WEISSER (.1).
- 0.10 ROSENTHAL, MICHAEL A EMAILS FROM AND TO A. FREEMAN REGARDING CBB CLAIM.
- 0.30 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER REGARDING INQUIRIES RELATING TO OMNIBUS CLAIMS OBJECTION.
- 0.60 WEISSER, JOSHUA FINALIZE STIPULATIONS IN CONNECTION WITH CLAIMS ADMINISTRATION PROCESS (.4); RELATED CONFERENCE WITH CLAIMANT (.2).

3.80 CLARK, TEALE L PREPARE EX PARTE MOTION TO FILE VOTING STIPULATIONS TEMPORARILY ALLOWING CERTAIN CLAIMS UNDER SEAL (3.5); ASSIST A. MOSKOWITZ IN IDENTIFYING CERTAIN CLAIMANTS AND THEIR CLAIMED AMOUNTS (.3).

1.00 WOLFE, MORGAN M REVIEW CORRESPONDENCE RE EXECUTED STIP FILINGS (.4); ATTENTION TO DOCUMENT SEARCH REQUEST FROM C. MILLET RE SUNTRUST CLAIMS (.6).

05/15/13

0.30 MILLET, CRAIG H EMAILS RE ISSUES WITH OBJECTION TO CLAIM AND WITHDRAWING OBJECTIONS WITHOUT PREJUDICE.

0.10 WEISSER, JOSHUA CORRESPONDENCE WITH CLAIMANT

0.20 KIM, BRIAN J EMAIL RE: DRAFT VOTING STIPULATIONS FOR ARCAPITA EMPLOYEES.

0.40 BOUSLOG, MATTHEW G EMAILS WITH C. WALSH AND J. WEISSER RE FORTIS CLAIM.

4.20 CLARK, TEALE L ASSIST ARCAPITA EMPLOYEE WITH CLAIMS VOTING QUESTIONS (.5); RESEARCH AND REVISE EX PARTE MOTION TO FILE CERTAIN VOTING STIPULATIONS UNDER SEAL (2.6); CONFER WITH J. WEISSER REGARDING STATUS OF VOTING STIPULATIONS (.3); PREPARE CERTAIN VOTING STIPULATIONS FOR FILING (.8).

3.10 AMPONSAH, DUKE K PREPARE DRAFT OF NOTICE OF PRESENTMENTS RE: STIPULATION AND ORDER FOR TEMPORARY ALLOWANCE OF CLAIMS(.8); PREPARE AND FILE SAME(.6); COORDINATE SERVICE WITH GCG RE: SAME(.3); CONFER WITH T. LONG RE: SAME(.3); PREPARE AND FILE NOTICE OF PRESENTMENTS RE: STIPULATION AND ORDER FOR TEMPORARY ALLOWANCE OF CLAIMS(.4); PREPARE AND FILE NOTICE OF WITHDRAWAL OF CLAIM(.4); COORDINATE SERVICE WITH GCG RE: SAME(.3).

05/16/13
0.80 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO TREATMENT OF
FINANCIAL INSTITUTION CLAIMS (.4); REVIEW OF
SEALING MOTION IN CONNECTION WITH CLAIM (.4).

1.00 KIM, BRIAN J CALL WITH D. HAMMERMAN (LATHAM) RE: OVERSEAS
CLAIM (0.3). EMAILS WITH M. MARTINEZ (SIDLEY) RE:
ZCOF CLAIM OBJECTION ADJOURNMENT (0.7).

3.00 CLARK, TEALE L NEGOTIATE AND REVISE CERTAIN INVESTOR
CLAIMANT VOTING STIPULATIONS.

0.70 AMPONSAH, DUKE K PREPARE PACKAGE OF NOTICE OF PRESENTMENTS
RE: STIPULATION AND ORDER FOR TEMPORARY
ALLOWANCE OF CLAIMS FOR DELIVERY TO COURT.

05/17/13
1.60 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH CLAIMANT
AND COMPANY MANAGEMENT (.7); FOLLOW ON CALL
WITH A. CHATTERJEE (.1); RESPOND TO COMMITTEE
REQUEST REGARDING CLAIMS ADMINISTRATION (.1);
DRAFT MEMORANDUM REGARDING EMPLOYEE
CLAIMS RELATING TO NON-DEBTORS TO J.
TRINKLEIN (.7).

0.80 KIM, BRIAN J REVIEW AND REVISE SETTLEMENT STIPULATION
WITH OVERSEAS (0.4). REVIEW AND REVISE MOTION
TO SEAL RE: HOPPER CLAIM AMOUNTS (0.4).

1.00 CHATTERJEE, AYESHA PREPARE FOR AND PARTICIPATE IN CONFERENCE
CALL WITH INVESTOR-CREDITOR WITH A. DOSHI, E.
ZHAO AND W. LIM.

1.80 CLARK, TEALE L REVISE STIPULATIONS FOR CERTAIN INVESTOR
CLAIMANTS.

05/19/13
0.90 WEISSER, JOSHUA CORRESPONDENCE REGARDING CLAIMS ISSUES (.5
) ; REVISIONS TO DRAFT STIPULATION - SETTLEMENT
ORDER (.2); REVISIONS TO RELATED SEALING
MOTION (.2).

1.00 KIM, BRIAN J REVIEW AND REVISE HOPPER SEALING MOTION (0.5).
REVIEW AND REVISE OVERSEAS SETTLEMENT
STIPULATION (0.5).

05/20/13
0.40 WEISSER, JOSHUA ATTENTION TO CLAIMS ADMINISTRATION ISSUES (.2);
RELATED CONFERENCES WITH M. BOUSLOG (.2).

1.70 KIM, BRIAN J DRAFT EMAIL RE: RESPONSE TO TAIB TO ITS
INQUIRIES AS TO CLAIM AMOUNTS AND BALLOTS
(1.3). EMAILS WITH J. WEISSER RE: TAIB EMAIL (.2).
EMAILS WITH D. AMPONSAH AND M. WOLFE RE:
FILING OF HOPPER VOTING STIPULATION (0.2).

0.20 BOUSLOG, MATTHEW G EMAILS WITH J. WEISSER RE CLAIM OBJECTIONS (.1);
TELEPHONE CONFERENCE WITH J. WEISSER RE
SAME (.1).

3.50 CLARK, TEALE L CONFER WITH J. WEISSER REGARDING EMPLOYEE
VOTING STIPULATIONS (.3); PREPARE EX PARTE
MOTION TO FILE EMPLOYEE VOTING STIPULATIONS
UNDER SEAL (3.2).

1.90 AMPONSAH, DUKE K PREPARE PACKAGE OF NOTICE OF PRESENTMENTS
RE: STIPULATION AND ORDER FOR TEMPORARY
ALLOWANCE OF CLAIMS FOR DELIVERY TO
COURT(.7); PREPARE AND FILE MOTION TO FILE
HOPPER VOTING STIPULATION UNDER SEAL(.4);
PREPARE AND FILE NOTICE OF PRESENTMENT RE:
SAME(.4); COORDINATE WITH GCG ON SERVICE RE:
SAME(.4).

05/21/13
4.20 WEISSER, JOSHUA PREPARE FOR AND ATTEND CONFERENCE CALL
WITH EMPLOYEE CLAIMANTS (.4); FOLLOW ON
REVIEW OF CLAIMS (.3); RESPOND TO QUESTIONS OF
CLAIMANT (.2); PREPARE FOR AND ATTEND CALL
WITH COUNSEL TO AL IMTIAZ (CLAIMANT) (.5);
REVIEW ANALYZE AND REVISE VOTING
STIPULATIONS (.5); RESPOND TO TWO CALLS FROM
CLAIMANTS REGARDING OBJECTIONS AND VOTING
STIPULATIONS (.8); FOLLOW ON CALL WITH T. LONG
(.4); CONFERENCE WITH N. KAMPHAUS (.2) AND C.
MILLET (.1) REGARDING CLAIMS ISSUES; DRAFT
COMMON INTEREST AGREEMENT FOR CREDITOR (.8).

3.40 KIM, BRIAN J DRAFT SIF CLAIM SETTLEMENT STIPULATION (1.3);
DRAFT OVERSEAS CLAIM SETTLEMENT STIPULATION
(1.3); DRAFT EMAIL TO J. WEISSER RE: GAME PLAN
WITH RESPECT TO SIF, TAIB AND OVERSEAS CLAIMS
(0.8).

6.30 CLARK, TEALE L REVISE AND COMPILE ALL SIGNED VOTING AND
CLAIM STIPULATIONS TO PREPARE FOR FILING (5.1);
CONFER WITH J. WEISSER REGARDING THE FILINGS
(.3); EMAILS WITH M. WOLFE RE SAME (.4).

3.20 WOLFE, MORGAN M HEAVY EMAIL CORRESPONDENCE WITH T. LONG RE
REDACTIONS TO EMPLOYEE CLAIMS AND
ANTICIPATED FILING THEREOF (1.0); PREPARE
EMPLOYEE CLAIMS FOR FILING, INCLUDING
REDACTIONS AND REVISIONS (1.1); ELECTRONICALLY
FILE AND COORDINATE SERVICE OF NOTICES OF
PRESENTMENT RE SAME (1.1).

05/22/13
0.30 MILLET, CRAIG H EMAILS RE VOTING STIPULATIONS AND
OUTSTANDING CLAIM OBJECTIONS.

0.20 ROSENTHAL, MICHAEL A EMAILS WITH D. CONNOLLY AND J. WEISSER
REGARDING HUNTZ CLAIM AND SETTLEMENT
STIPULATION (.2)

0.50 CHATTERJEE, AYESHA REVIEW CLAIM AND ATTACHED DOCUMENT IN
CONNECTION WITH CLAIM OBJECTION TO
DETERMINE VALID CLAIMING PARTY UNDER AGENCY
AGREEMENT.

0.30 BOUSLOG, MATTHEW G ANALYZE CLAIMS (.2); EMAILS WITH CLAIMS AGENT
RE SAME (.1).

2.00 CLARK, TEALE L PREPARE ADDITIONAL STIPULATIONS AND SEALING
MOTION FOR FILING (1.5); REVIEW CERTAIN
EMPLOYEE'S CLAIMS TO REVISE HIS VOTING
STIPULATION PER HIS REQUEST (.5).

0.60 AMPONSAH, DUKE K EMAIL STIPULATION AND ORDER FOR TEMPORARY
ALLOWANCE OF CLAIMS TO COURT.

- 3.80 WOLFE, MORGAN M CORRESPONDENCE WITH T. LONG RE ANTICIPATED FILING OF EMPLOYEE CLAIMS STIPULATIONS (.3); REVIEW AND REVISE SAME FOR FILING (.9); QUALITY CHECK RELATED DOCUMENTS FOR DATES OF PRESENTMENT (.8); ELECTRONICALLY FILE AND COORDINATE SERVICE OF SAME (1.1); ELECTRONICALLY FILE AND COORDINATE SERVICE OF MOTION FOR ORDER TO FILE UNDER SEAL (.7).
- 05/23/13
- 0.10 ROSENTHAL, MICHAEL A EMAIL FROM A. DOSHI REGARDING SENIOR MANAGEMENT VOTING STIPULATIONS.
- 0.40 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO OUTSTANDING CLAIM OBJECTIONS (2); RELATED CORRESPONDENCE WITH CLAIMANT (.2).
- 2.20 KIM, BRIAN J EMAILS TO J. RUSSO (GSS) RE: REQUIRED SIF ACTIONS WITH RESPECT TO ITS CLAIM AGAINST ARCAPITA (1.0). DISCUSS WITH J. WEISSER RE: OVERSEAS CLAIM STIPULATION (0.3). EMAIL TO D. HAMMERMAN (LATHAM) RE: OVERSEAS CLAIM STIPULATION (0.3). EMAILS WITH T. LONG RE: VARIOUS CLAIM STIPULATIONS (0.3). EMAIL TO D. ZDUNKEWICZ (ANDREWS KURTH) RE: BANKRUPTCY COURT'S REJECTION OF MOTION TO SEAL VOTING CLAIM AMOUNTS FOR HOPPER CLAIMANTS (0.3).
- 2.00 CLARK, TEALE L DISCUSS OPTIONS FOR VOTING ON OBJECTED CLAIMS WITH ARCAPITA EMPLOYEE (.5); GATHER ALL VOTING STIPULATIONS TO DATE AND COMPILE FOR THE COURT (1.5).
- 1.10 AMPONSAH, DUKE K PREPARE EMAIL WITH STIPULATION AND ORDER FOR TEMPORARY ALLOWANCE OF CLAIMS TO SEND TO COURT.
- 05/24/13
- 1.30 KIM, BRIAN J DISCUSSION WITH J. O'NEIL (JONES DAY) RE: STIPULATION RESOLVING CLAIMS OBJECTIONS TO CERTAIN CLAIMS (0.3). DRAFT CLAIM RESOLUTION STIPULATION (1.0).
- 1.10 AMPONSAH, DUKE K PREPARE EMAIL WITH STIPULATION AND ORDER FOR TEMPORARY ALLOWANCE OF CLAIMS TO SEND TO COURT.

05/26/13

0.90 WEISSER, JOSHUA

ATTENTION TO ISSUES RELATED TO CLAIM ADMINISTRATION (.1); REVIEW AND ANALYSIS OF RELATED DOCUMENTATION (.2); CORRESPONDENCE REGARDING TREATMENT OF SIF CLAIMS (.6)

1.00 KIM, BRIAN J

EMAILS TO GCG AND ARCAPITA RE: BALLOTS FOR THORNBEAM AND TAIB.

05/27/13

0.20 WEISSER, JOSHUA

ATTENTION TO CLAIMS ADMINISTRATION ISSUES

1.20 KIM, BRIAN J

MULTIPLE EMAILS TO J. WEISSER, A. MOSKOWITZ AND E. ZHAO (ARCAPITA) RE: TAIB AND THORNBEAM BALLOTS (1.2).

05/28/13

0.40 WEISSER, JOSHUA

REVIEW CORRESPONDENCE REGARDING CLAIMS ADMINISTRATION ISSUES.

6.00 KIM, BRIAN J

EMAIL WITH D. HAMMERMAN RE: OVERSEAS CLAIM SETTLEMENT (0.2). CALL WITH JUDGE LANE'S CHAMBERS RE: INABILITY TO SEAL CLAIMANT NAMES OR AMOUNTS ON PRESENTMENT (0.2). REVIEW DOCKET FOR PREVIOUSLY FILED STIPULATIONS SUBJECT TO JUDGE LANE'S RESTRICTIONS (1.2). DISCUSSION OF GAME PLAN WITH T. LONG RE: STIPULATIONS (0.6). REVIEW STIPULATIONS AND REACH OUT TO OVERSEAS, CBB, NBB AND HOPPER CLAIMANTS VIA COUNSEL RE: NEED TO RE-FILE STIPULATIONS WITHOUT REDACTIONS (3.8).

3.60 CLARK, TEALE L

PREPARE FILINGS FOR STIPULATIONS (1.8); CONFER WITH B. KIM REGARDING THE REDACTION OF STIPULATIONS (.3); CONTACT COUNTERPARTIES TO STIPULATIONS TO DISCUSS FILING UNREDACTED STIPULATIONS PER THE COURT'S INSTRUCTIONS (1.5).

1.20 WOLFE, MORGAN M

CORRESPONDENCE WITH T. LONG RE ANTICIPATED FILING OF EMPLOYEE CLAIMS STIPULATIONS (.2); REVIEW AND REVISE SAME FOR FILING (.2); ELECTRONICALLY FILE AND COORDINATE SERVICE OF SAME (.8)

05/29/13

- 0.40 KELSEY, MATTHEW K CALLS WITH CREDITORS REGARDING OMNIBUS OBJECTIONS.
- 1.70 WEISSER, JOSHUA ATTENTION TO ISSUES IN CONNECTION WITH FILING STIPULATIONS UNDER SEAL (.5); RELATED CORRESPONDENCE WITH J. BECK (.4); RELATED CORRESPONDENCE WITH B. KIM (.3) AND CLAIMANTS (.2); RESPOND TO QUESTIONS OF CLAIMANT REGARDING CLAIMS OBJECTION PROCESS (.2); RELATED CONFERENCE WITH M. WILLIAMS (.1).
- 6.20 KIM, BRIAN J DISCUSSION WITH J. O'NEIL (JONES DAY) RE: CLAIM SETTLEMENT STIPULATION (0.5). REVIEW AND REVISE CLAIM SETTLEMENT STIPULATION FOR JONES DAY CLAIMANTS (1.0). ATTENTION TO RE-FILING OF CLAIM STIPULATIONS WITHOUT REDACTIONS FOR HOPPER, NBB, CBB AND OVERSEAS (4.7).
- 2.10 CLARK, TEALE L DISCUSS THE FILING OF UNREDACTED STIPULATIONS WITH CERTAIN INVESTOR CLAIMANTS' COUNSEL (.1); PREPARE REVISED VOTING STIPULATIONS FOR THOSE CLAIMANTS (1.0); COMPILE REVISED STIPULATIONS TO SEND TO COURT FOR SIGNING (1.0).
- 1.10 AMPONSAH, DUKE K PREPARE EMAIL WITH STIPULATION AND ORDER FOR TEMPORARY ALLOWANCE OF CLAIMS TO SEND TO COURT.
- 05/30/13
- 5.40 KIM, BRIAN J REVIEW COMMENTS TO CLAIM STIPULATION BY JONES DAY (0.7). CALL WITH J. O'NEIL RE: CLAIM STIPULATION (0.5). RECONCILE SCHEDULED CLAIM AMOUNTS WITH ACCOUNT STATEMENTS OF JONES DAY CLAIMANTS (1.5). DRAFT WITHDRAWAL OF CLAIM BY JONES DAY (1.3). ATTENTION TO RE-FILING OF CBB STIPULATION WITHOUT REDACTION (0.4). FOLLOW-UP EMAILS WITH J. O'NEIL RE: CLAIM WITHDRAWAL (1.0).
- 1.10 AMPONSAH, DUKE K PREPARE EMAIL WITH STIPULATION AND ORDER FOR TEMPORARY ALLOWANCE OF CLAIMS TO SEND TO COURT.

05/31/13

0.20 WEISSER, JOSHUA

CORRESPONDENCE REGARDING CLAIMS
ADMINISTRATION ISSUES

1.00 KIM, BRIAN J

EMAIL TO J. O'NEIL (JONES DAY) RE: CLAIM
WITHDRAWAL (0.2). EMAIL TO M. ROSENTHAL RE:
CLAIM WITHDRAWAL (0.2). EMAILS TO GCG AND J.
WEISSER RE: COPIES OF LATE FILED PROOFS OF
CLAIM (0.6).

0.80 CLARK, TEALE L

ADDRESS CONCERNS BY EMPLOYEE REGARDING
CLAIM VOTING STIPULATION (.3); COMPILE
DOCUMENTS TO FILING VOTING STIPULATION FOR
EMPLOYEE CLAIMANT (.5).

1.10 AMPONSAH, DUKE K

PREPARE AND FILE NOTICE OF PRESENTMENT OF
VOTING STIPULATION(.5); COORDINATE SERVICE
WITH GCG RE: SAME(.3); CONFER WITH T. LONG RE:
SAME(.3).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	1.20	\$1,090.00	\$ 1,308.00
GILLIAN MCPHEE	0.90	760.00	<u>684.00</u>
Total Services			\$ 1,992.00

Total Services, Costs/Charges 1,992.00

BALANCE DUE \$ 1,992.00

CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

Detail Services:

05/20/13		
0.90	MCPHEE, GILLIAN	REVIEW BROKER SUMMARY OF D&O COVERAGE ALTERNATIVES.
05/30/13		
1.20	ROSENTHAL, MICHAEL A	MEETING WITH CIMA.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CREDITOR COMMITTEE ISSUES
30561-00105

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.30	\$1,040.00	\$ <u>312.00</u>
Total Services			\$ 312.00

Total Services, Costs/Charges 312.00

BALANCE DUE \$ 312.00

CREDITOR COMMITTEE ISSUES
30561-00105

Detail Services:

05/02/13

0.30 MILLET, CRAIG H

EMAILS TO COMMITTEE RE REQUESTS FOR
INFORMATION AND RESPONSE (.3).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.80	\$1,040.00	\$ 832.00
MICHAEL A. ROSENTHAL	13.20	1,090.00	14,388.00
EMAD H. KHALIL	5.60	990.00	5,544.00
MATTHEW J. WILLIAMS	108.30	960.00	103,968.00
RICHARD M. ERNEST	7.40	915.00	6,771.00
SAPTAK SANTRA	59.30	915.00	54,259.50
MATTHEW K. KELSEY	6.60	875.00	5,775.00
JOSHUA WEISSER	49.80	785.00	39,093.00
STEWART R. ROSS	112.80	775.00	87,420.00
BRIAN J. KIM	60.10	695.00	41,769.50
ROBERT L. COPPOLA	77.20	645.00	49,794.00
LINDSEY D. SCHMIDT	1.30	645.00	838.50
STEVEN J. LAU	21.30	510.00	10,863.00
TEALE L. CLARK	8.80	510.00	4,488.00
KARYN B. MARSH	3.30	510.00	1,683.00
DUKE K. AMPONSAH	2.90	365.00	1,058.50
MARGARET C. MICELI	27.00	195.00	5,265.00
TAYLOR L. PERKINS	1.00	265.00	<u>265.00</u>

Total Services \$ 434,075.00

Total Services, Costs/Charges 434,075.00

BALANCE DUE \$ 434,075.00

DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

Detail Services:

05/01/13
3.90 WILLIAMS, MATTHEW J REVIEW AMR PRECEDENT ON COMMITMENT PAPERS IN CONNECTION WITH NOVEL APPROACH (.5); PREP FOR UCC CALL ON GOLDMAN TERM SHEET (.4); CALL WITH UCC (.5); REVIEW OF PLEADING AND SUBSTANTIAL EDITS (1.6); REVIEW REVISED GOLDMAN PROPOSAL (.7); MEETING WITH WEISSER AND KHALIL REGARDING SIGNOFF FROM COMPANY (.2).

05/02/13
1.90 ROSENTHAL, MICHAEL A REVIEW AND REVISE PROPOSED MOTION TO APPROVE DIP/EXIT FACILITY (1.3); EMAILS WITH M. WILLIAMS REGARDING GSI COMMENTS TO MOTION (.2); EMAILS WITH B. DOUTON AND J. WEISSER REGARDING GOLDMAN SACHS EXPENSE REIMBURSEMENT (.1); CONFERENCE CALL WITH A. SVOYSKIY AND J. WEISSER REGARDING SCHEDULES TO EXIT FACILITY (.3).

5.40 WILLIAMS, MATTHEW J EMAILS TO GROUP ON UPDATES AND FINALIZING DOCUMENTS; COMMENTS TO DOCUMENTS (1.2); REVIEW AND COMMENTS TO COMMITMENT LETTER PLEADING, MOTION TO FILE UNDER SEAL, AND MOTION FOR SHORTENED NOTICE (2.6); REVIEW OF COMPS ON EXIT AND FINAL REVIEW OF PLEADINGS (1.2); FOLLOW UP ON AIHL NON-ENTITY ISSUE (.4).

0.90 COPPOLA, ROBERT L REVIEW REORGANIZATION CHECKLIST AND PROVIDE UPDATED EXIT FACILITY CHECKLIST TO GROUP FOR REVIEW.

05/03/13
0.80 ROSENTHAL, MICHAEL A TELEPHONE WITH M. SEIDER REGARDING DIP AND EXIT FACILITY (.1); EMAILS FROM A. SVOYSKIY AND TELEPHONE WITH J. WEISSER REGARDING ADDENDUM FILING (.2); TELEPHONE WITH M. WILLIAMS REGARDING EXIT FACILITY ADDENDUM (.1); EMAILS WITH GS REGARDING DISCLOSURE OF INDIVIDUAL CURRENT VALUES (.2); REVIEW AND COMMENT ON GS CHANGES TO PROPOSED FORM OF EXIT COMMITMENT ORDER AND TELEPHONE WITH J. WEISSER REGARDING SAME (.2).

4.20 WILLIAMS, MATTHEW J CALL WITH M. ROSENTHAL RE: EXHIBIT D TO TERM SHEET (.3); FOLLOW UP DISCUSSIONS WITH WEISSER AND RESOLUTION (.2); EDITS TO DOCS FOR FILING (.8); EMAILS REGARDING NEW EDITS TO ORDER AND CALL TO J. WEISSER REGARDING WHY WON'T WORK (.7); CALL WITH M. ROSENTHAL SAME (.2); EMAILS TO DIP LENDERS AND UCC REGARDING NOT TAKING COMMENTS AND OTHER ISSUES (.4); HEARING PREP AND DIRECTION ON REPLY BRIEF TO WEISSER RE: RESEARCH ON STANDING (1.5); EMAIL TO GOLDMAN RE: TIMING (.1).

1.50 ROSS, STEWART R REVIEW AND MARKUP OF SUKUK DOCUMENTS (.8); ANALYSIS OF DIP FACILITY DOCUMENTS. (.7).

2.30 AMPONSAH, DUKE K PREPARE AND FILE EXIT COMMITMENT LETTER MOTION PACKAGE (1.7); COORDINATE SERVICE WITH GCG (.3); CONFER WITH J. WEISSER AND B. KIM RE: SAME (.3).

05/05/13
1.20 KHALIL, EMAD H ATTENTION TO EXTENSION REQUEST MECHANISM AND CALCULATION MECHANISM FOR PROFIT AMOUNT B (.7); REVIEW REVISED IMPLEMENTATION MEMORANDUM (.3); ATTENTION TO IMPLEMENTING COOPERATION TERM SHEET (.2).

1.00 ROSS, STEWART R REVIEW AND MARKUP OF SUKUK DOCUMENTS (.5); ANALYSIS OF DIP FACILITY DOCUMENTS (.5).

05/06/13
1.80 KHALIL, EMAD H REVIEW MURABAHA DOCUMENTATION INCLUDING REPS AND COVENANTS TO ENSURE COMPLIANCE WITH ALL OBLIGATIONS IN THE EVENT OF NOT EXTENDING DIP 1.4); CONFERENCE WITH A&M RE: SAME (.4).

0.80 WILLIAMS, MATTHEW J REVIEW LITIGATION STRATEGY.

1.10 WEISSER, JOSHUA REVIEW AND ANALYZE DIP CREDIT AGREEMENT FOR E. KHALIL (.7); RELATED CORRESPONDENCE WITH S. ROSS (.2) AND CONFERENCE WITH E.KHALIL (.2).

2.50 ROSS, STEWART R REVIEW AND MARKUP OF SUKUK DOCUMENTS (1.3); ANALYSIS OF DIP FACILITY DOCUMENTS (1.2).

2.30 KIM, BRIAN J EMAIL TO S. ROSS RE: EXIT FINANCING PRECEDENT
DOCS (0.2). DRAFT DECLARATION SUPPORT OF EXIT
COMMITMENT LETTER MOTION (2.1).

5.80 COPPOLA, ROBERT L COMPLETE REVIEW OF DIP FINANCING REGARDING
POSSIBLE PROBLEM AREAS OF UPCOMING FINAL
TRANSACTION REQUEST (1.1); PROVIDE COMPLETE
EMAIL SUMMARY OF ALL POSSIBLE ISSUES
REGARDING THE FINAL TRANSACTION REQUEST
(1.1); REVIEW DIP FINANCING REGARDING
PROHIBITION OF THE COMPANY OR OBLIGOR'S
INDIRECT/DIRECT CONTROL OF A SUBSIDIARY BEING
CREATED FOR THE PURPOSES OF THE SUKUK (.8);
CREATE EMAIL SUMMARY OF POTENTIALLY
RELEVANT ISSUES REGARDING CREATION OF
SUBSIDIARIES (.9); REVIEW M&AA OF THE NEW
SUKUK SUBSIDIARY AND COMPARE TO EXISTING
ARCAPITA M&AA (1.2); PROVIDE EMAIL SUMMARY TO
S. ROSS REGARDING ANY SUBSTANTIAL
DIFFERENCES AND CONFIRM ISSUER CAN ISSUE
SUKUKS AND PAY HOLDERS (.7).

05/07/13
0.30 MILLET, CRAIG H EMAILS AND CALLS WITH J. WEISSER RE FORTRESS
EXIT BID.

1.30 KHALIL, EMAD H ATTENTION TO POTENTIAL MANDATORY REPAYMENT
ARISING FROM POSSIBLE SALE TRANSACTION (.3);
CONFERENCE WITH J. WEISSER RE: SAME (.2);
ATTENTION TO CALCULATION OF ANY PROFIT B
AMOUNTS DUE ON FINAL TRADE (.4); CONFERENCE
WITH ROTHSCHILD RE: SAME (.4).

0.80 WILLIAMS, MATTHEW J DISCUSSIONS W/ WEISSER RE: STRATEGY

0.40 WEISSER, JOSHUA DISCUSSIONS WITH M. WILLIMS RE STRATEGY.

3.80 ROSS, STEWART R REVIEW AND MARKUP OF SUKUK DOCUMENTS (1.8);
ANALYSIS OF DIP FACILITY DOCUMENTS (.8);
CONFERENCE CALL WITH CAYMAN COUNSEL (.6);
COORDINATION WITH CORPORATE TEAM;
ATTENTION TO NON-DISCLOSURE AGREEMENT (.6).

- 4.20 KIM, BRIAN J CONTINUE TO DRAFT DECLARATION BY ROTHSCHILD IN SUPPORT OF COMMITMENT LETTER MOTION (1.5). DRAFT REPLY TO POTENTIAL OBJECTION FILED AGAINST COMMITMENT LETTER MOTION (2.7).
- 2.30 COPPOLA, ROBERT L CREATE INITIAL DRAFT OF TRANSACTION REQUEST FOR THE MAY 14TH COMMODITIES TRADE AND PROVIDE TO S. ROSS FOR REVIEW (1.6); CREATE SIGNATURE PAGES FOR THE TRANSACTION REQUEST AND OFFER LETTER/ACCEPTANCE AND PROVIDE TO THE COMPANY (.5); CONFER WITH J. O'GRADY REGARDING UPDATES TO EXIT FACILITY CHECKLIST (.2).
- 05/08/13
- 1.50 WILLIAMS, MATTHEW J CALLS WITH J. WEISSER ON STRATEGY AND EMAIL TO GROUP ON DECLARATION AND RESPONSE (.2); FOLLOW ON EMAIL TO GROUP (.3); REVIEW DOCS FOR HEARING (.5); REVIEW UCC REPLY (1.0).
- 3.80 ROSS, STEWART R REVIEW AND MARKUP OF SUKUK DOCUMENTS (1.7); CONFERENCE CALL WITH CAYMAN COUNSEL (.6); ATTENTION TO NON-DISCLOSURE AGREEMENT (.5); CONFERENCE CALL WITH CLIENT (.5); ATTENTION TO WORKING CAPITAL FACILITY AMENDMENTS (.5).
- 8.30 KIM, BRIAN J CONTINUE TO DRAFT REPLY TO POTENTIAL OBJECTION BY LOSING BIDDER RE: COMMITMENT LETTER MOTION.
- 0.50 COPPOLA, ROBERT L REVIEW SIGNATURE PAGES RECEIVED FROM COMPANY REGARDING UPCOMING COMMODITIES TRANSACTION.
- 05/09/13
- 2.40 WILLIAMS, MATTHEW J MEET WITH J. WEISSER REGARDING RESPONSE TO FORTRESS OBJECTION, DECLARATION ON PROCESS (.2); CALL FROM B. DOUTON REGARDING RECENT FORTRESS POTENTIAL PROPOSAL (.5); FURTHER DISCUSSIONS WITH J. WEISSER AND B. KIM REGARDING CHANGE IN STRATEGY GIVEN RECENT INFORMATION AND LIKELY TENOR OF FORTRESS OBJECTION (.2); REVIEW OF MOST RECENT FORTRESS PROPOSAL THAT WAS WITHDRAWN (1.5); CALL TO E. KHALIL RE: ANY POTENTIAL DIP DEFAULTS (.2).

2.80 WILLIAMS, MATTHEW J PREPARE FOR HEARING, EVIDENCE ISSUES.

3.30 ROSS, STEWART R REVIEW AND MARKUP OF SUKUK DOCUMENTS (1.2);
CONFERENCE CALL WITH CAYMAN COUNSEL (.6);
ATTENTION TO NON-DISCLOSURE AGREEMENT (.6);
CONFERENCE CALL WITH CLIENT (.4); ATTENTION TO
WORKING CAPITAL FACILITY AMENDMENTS (.5).

9.00 KIM, BRIAN J CONTINUE TO DRAFT REPLY TO POTENTIAL
OBJECTION BY LOSING BIDDER AGAINST
COMMITMENT LETTER MOTION (2.4). MEET WITH M.
WILLIAMS RE: STATUS OF POTENTIAL OBJECTION
(0.5). REVIEW AND REVISE DRAFT REPLY (2.5).
CONFER WITH J. WEISSER RE: DRAFT REPLY (.2).
FURTHER REVIEW AND REVISE DRAFT REPLY (3.4).

0.50 LAU, STEVEN J REVIEW SUKUK STRUCTURE.

05/10/13
7.70 WILLIAMS, MATTHEW J REVIEW ROSENTHAL EMAIL RE: ESCROW ON DIP,
FOLLOW UP (.9); REVIEW COOPERATION AGREEMENT
RE: ABILITY TO ESCROW MANAGEMENT FEE ON EXIT
(.8); EDIT RESPONSE TO FORTRESS OBJECTION TO
COMMITMENT LETTER (2); EDITS AND ISSUES ON
EVIDENCE WITH RESPECT TO WEDNESDAY HEARING
(1.1); REVIEW REVISED FORTRESS PROPOSAL (.9);
REVIEW REVISED SIDE-BY-SIDE FROM ROTHSCHILD
(.6); REVIEW FORTRESS FEE LETTER (.6); CALL TO
FORTRESS RE: LATEST PROPOSAL (.4); CONFER
WITH M. KELSEY RE EXIT FACILITY COMMITMENT (.4).

0.50 KELSEY, MATTHEW K CONFERENCE WITH M. WILLIAMS REGARDING EXIT
FACILITY COMMITMENT AND ISSUES.

3.00 ROSS, STEWART R REVIEW AND MARKUP OF SUKUK DOCUMENTS (.7);
ATTENTION TO NON-DISCLOSURE AGREEMENT (.8);
CONFERENCE CALL WITH CLIENT (.6); ATTENTION TO
WORKING CAPITAL FACILITY AMENDMENTS (.9).

5.10 KIM, BRIAN J DRAFT ROTHSCHILD DECLARATION IN SUPPORT OF
COMMITMENT LETTER MOTION AND POTENTIAL
REPLY TO OBJECTION BY LOSING BIDDER (4.1).
REVIEW AND REVISE ROTHSCHILD DECLARATION
(1.0).

1.60	COPPOLA, ROBERT L	CONFER WITH LENDER'S COUNSEL REGARDING DRAFT TRANSACTION REQUEST AND COMMODITIES DETAILS (.6); CONFER WITH S. LAU REGARDING MECHANICS OF COMMODITIES TRANSACTIONS FOR MAY 14TH (.4); REVIEW PRELIMINARY FUNDING CALCULATIONS RECEIVED FROM LENDER'S COUNSEL (.6).
0.20	LAU, STEVEN J	MEET WITH R. COPPOLA REGARDING EXIT FINANCING.
05/11/13		
2.00	WILLIAMS, MATTHEW J	HEARING PREP ON COMMITMENT LETTER
1.30	KIM, BRIAN J	REVIEW AND REVISE ROTHSCHILD DECLARATION IN SUPPORT OF EXIT COMMITMENT LETTER MOTION.
05/13/13		
1.60	ROSENTHAL, MICHAEL A	REVIEW REVISED FORTRESS PROPOSAL (.6); REVIEW FORTRESS OBJECTION TO DIP AND EXIT FACILITY (.7); MEET WITH J. WEISSER REGARDING FORTRESS PROPOSAL AND DEBTOR RESPONSE (.3)
1.30	KHALIL, EMAD H	ATTENTION TO DOCUMENTATION FOR FINAL TRADE AND FINALIZING COST PRICE (.7); ATTENTION TO SKADDEN REQUEST RE: USE OF DEPOSIT AND PAYMENT OF LEGAL FEES (.6).
8.10	WILLIAMS, MATTHEW J	REVIEW FORTRESS OBJECTION AND DRAFT OUTLINE OF RESPONSE (2.5); CONFERENCE CALL RE: FORTRESS OBJECTION (.5); NEGOTIATIONS AND ANALYSIS OF REVISED FORTRESS BID (1.1); CONFERENCE WITH E. FLECK (.5); EMAIL TO GROUP REGARDING STRATEGY (.6); FOLLOW UP EMAILS ON SAME (.3); REVIEW REVISED RESPONSE TO OBJECTION (.6); SUBSTANTIAL EDITS (.8); FOLLOW ON EMAILS RE: PROCESS AND CALLS ON DIP/EXIT (.5); REVIEW "SIDE BY SIDE" OF TWO PROPOSALS AND OUTLINE FOR HEARING (.7)
1.30	KELSEY, MATTHEW K	CONFERENCE WITH M. WILLIAMS AND J. WEISSER REGARDING EXIT FINANCING ISSUES AND REVIEW PLEADING (.3); REVIEW FORTRESS OBJECTION TO EXIT FINANCING TERM SHEET (1.0).

0.50 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO PAYMENT OF EXPENSES UNDER DIP AGREEMENT (.4); RELATED INTERNAL CORRESPONDENCE (.1).

5.50 ROSS, STEWART R REVIEW AND MARKUP OF SUKUK DOCUMENTS (2.3); ATTENTION TO TRANSACTION REQUEST (.9); CONFERENCE CALL WITH DIP LENDER'S COUNSEL (.8); PREPARATION OF FINANCING CHECKLIST (.8); COORDINATION WITH FINANCIAL ADVISORS (.7).

5.10 KIM, BRIAN J REVIEW AND REVISE ROTHSCHILD DECLARATION IN SUPPORT OF EXIT COMMITMENT MOTION (1.5). REVIEW AND REVISE REPLY TO POTENTIAL OBJECTION FILED AGAINST EXIT COMMITMENT MOTION (3.6).

1.10 COPPOLA, ROBERT L COORDINATE COMPLETION OF COMMODITIES TRANSACTION (.8); CONFER WITH S. ROSS AND J. O'GRADY REGARDING REORGANIZATION CHECKLIST (.3).

0.40 LAU, STEVEN J GATHER TRANSACTION REQUEST DETAILS (.2); REVISE TRANSACTION REQUEST (.2).

05/14/13
11.30 WILLIAMS, MATTHEW J SUBSTANTIAL RE-WRITE OF PLEADING IN RESPONSE TO FORTRESS COMMITMENT (1.8); CALL WITH SIMON DUDLEY ON STRATEGY (.3); CONFERENCE WITH WEISSER ON AUCTION STRATEGY EMAIL AND CALL TO D. KOLIN (.5); SCRIPT FOR HEARING (2); ANALYSIS OF OFFERS (1); REVIEW OF SIDE BY SIDE AND BEGIN CHART OF COMPARISON OF PROPOSALS (2); PREP FOR HEARING, VARIOUS NEGOTIATIONS WITH PARTIES REGARDING FORTRESS AND GOLDMAN BIDS AND TRYING TO RESOLVE FOR BREAK FEE ISSUE (3.5); CALL WITH E. FLECK ON DIP (.2);

0.80 KELSEY, MATTHEW K CONFERENCES WITH M. WILLIAMS (.4) AND J. WEISSER (.4) REGARDING EXIT FACILITY ISSUES AND HEARING PREPARATION.

- 4.00 ROSS, STEWART R REVIEW AND MARKUP OF SUKUK DOCUMENTS (1.3);
ATTENTION TO TRANSACTION REQUEST (.6);
PREPARE FINANCING CHECKLIST (.8);
COORDINATION WITH FINANCIAL ADVISORS (.5);
ATTENTION TO NON-DISCLOSURE AGREEMENTS (.4);
ATTENTION TO WORKING CAPITAL FACILITY
DOCUMENTS (.4).
- 4.50 KIM, BRIAN J CALL WITH S. DUDLEY (ARCAPITA) RE: EXIT
COMMITMENT LETTERS (0.2). DRAFT AIHL BOARD
MINUTES AUTHORIZING ENTRY INTO EXIT
COMMITMENT LETTER (1.3). REVIEW AND REVISE
REPLY TO OBJECTION TO EXIT COMMITMENT
APPROVAL MOTION AND ROTHSCHILD DECLARATION
(1.0). REVIEW AND REVISE COMPARISON OF EXIT
COMMITMENT PROPOSALS (2.0).
- 0.80 SCHMIDT, LINDSEY D REVIEW ARBITRATION CLAUSE AND DISCUSS WITH
M. RADINE.
- 0.60 AMPONSAH, DUKE K PREPARE AND FILE DECLARATION IN SUPPORT OF
FINANCING COMMITMENT LETTER(.4); COORDINATE
SERVICE WITH GCG RE: SAME(.2).
- 05/15/13
9.70 WILLIAMS, MATTHEW J PREP FOR HEARING (2); DRAFT COMPARISON CHART
AND EDITS TO FORTRESS AND GOLDMAN
PROPOSALS (1.6); EDITS TO CHART (.3); CALL WITH
COURT (.2); CALL WITH E. FLECK AT MILBANK (.3);
CALL WITH ROTHSCHILD ON STATUS (.2); CALL WITH
FORTRESS ON STATUS (.4); EMAIL TO FORTRESS (.1);
PRE-HEARING CONFERENCE WITH JUDGE AND
HEARING, NEGOTIATIONS ON EXIT AND FINAL
HEARING (4.2); REVIEW REVISED DOCS AND
COMMENTS ON PROCESS (.4).
- 0.90 KELSEY, MATTHEW K CONFERENCES WITH J. WEISSER (.3) AND M.
WILLIAMS (.3) REGARDING EXIT FINANCING AUCTION
AND HEARING; REVIEW DRAFT PRESS RELEASE (.3).
- 2.50 ROSS, STEWART R REVIEW AND MARKUP OF SUKUK DOCUMENTS (.9);
ATTENTION TO NON-DISCLOSURE AGREEMENTS (.4);
REVIEW AND MARKUP OF SHAREHOLDERS
AGREEMENT (.6); ATTENTION TO WORKING CAPITAL
FACILITY DOCUMENTS (.6).

1.00	KIM, BRIAN J	REVIEW AND REVISE PROPOSED ORDER RE: EXIT COMMITMENT APPROVAL MOTION.
1.50	LAU, STEVEN J	REVISE MUDARABA DOCUMENTS WITH CAYMAN COUNSEL'S COMMENTS.
4.20	MICELI, MARGARET C	ATTEND MEETING ABOUT WCF FACILITY AGREEMENTS (.9); WORK ON SPREADSHEET RELATED TO WCF AGREEMENTS (3.3).
05/16/13		
1.30	ROSENTHAL, MICHAEL A	TELEPHONE WITH J. WEISSER AND EMAIL FROM J. MAKUCH REGARDING DIP FUNDING INCREASE (.2); REVIEW REVISED GSI COMMITMENT PAPERS (.8); EMAILS WITH J. WEISSER, E. FLECK, AL PISA REGARDING OPEN GSI ISSUES (.3)
0.70	WILLIAMS, MATTHEW J	REVIEW REVISED ORDER ISSUES.
0.70	KELSEY, MATTHEW K	REVIEW EXIT FINANCING COMMITMENT TERM SHEET ISSUES AND ORDER.
0.30	WEISSER, JOSHUA	ANALYSIS OF DIP CREDIT AGREEMENT PROVISIONS FOR INTERNAL TEAM.
5.50	ROSS, STEWART R	REVIEW AND MARKUP OF SUKUK DOCUMENTS (2.7); ATTENTION TO WORKING CAPITAL FACILITY DOCUMENTS (2.8).
0.50	SCHMIDT, LINDSEY D	REVIEW LCIA RULES TO DETERMINE WHETHER ANYTHING SHOULD BE ADDED TO ARBITRATION CLAUSE.
0.60	LAU, STEVEN J	REVISE MUDARABA DOCUMENTS WITH E. KHALIL'S COMMENTS.
6.50	MICELI, MARGARET C	COMPLETE SPREADSHEET RELATED TO WCF MURABAHA AGREEMENTS.

05/17/13
2.00 WILLIAMS, MATTHEW J REVIEW ISSUE ON PREPAY AND "SOFT CALL" (1.5);
REVIEW OF REVISED DOCUMENTS (.4); EMAIL ON
"SOFT CALL:" (.1)

0.50 KELSEY, MATTHEW K REVIEW EXIT FINANCING ORDER AND COMMITMENT
LETTER.

5.00 ROSS, STEWART R REVIEW AND MARKUP OF SUKUK DOCUMENTS (2.5);
ATTENTION TO WORKING CAPITAL FACILITY
DOCUMENTS (2.5).

0.30 LAU, STEVEN J SCAN DOCUMENTS.

2.50 MICELI, MARGARET C COMPLETE SPREADSHEET RELATING TO WCF
FACILITIES.

05/18/13
0.50 ROSS, STEWART R REVIEW AND MARKUP OF SUKUK DOCUMENTS.

05/19/13
0.30 ROSS, STEWART R REVIEW AND MARKUP OF SUKUK DOCUMENTS.

3.50 KIM, BRIAN J DRAFT DIP REPLACEMENT MOTION.

05/20/13
0.30 ROSENTHAL, MICHAEL A TELEPHONE WITH L. HIRSH AND J. WEISSER
REGARDING REQUIRED DIP FUNDING.

1.30 WILLIAMS, MATTHEW J PARTICIPATE IN CALL RE: CLOSING ISSUES (.4);
CONFER WITH WEISSER ON DIP AND
PROCESS/TIMING/ISSUES (.6); REVIEW NOTICE TO
GET FULL \$350MM (.3).

6.10 WEISSER, JOSHUA DRAFT AND REVISE MOTION SEEKING APPROVAL OF
DIP CREDIT AGREEMENT (3.8); RELATED
CONFERENCE WITH C. MILLET (.2); PREPARE FOR
AND ATTEND DILIGENCE CALL WITH LATHAM AND
WATKINS (.6); RELATED CONFERENCES WITH A.
GOLDBERG (.2) AND M. ROSENTHAL (.1); PREPARE
FOR (.4) AND ATTEND CONFERENCE WITH LATHAM
REGARDING DIP STRUCTURING AND NEXT STEPS
(.5); CONFER WITH M. WILLIAMS ON DIP (.3).

4.30 ROSS, STEWART R REVIEW AND MARKUP OF SUKUK DOCUMENTS (2.1);
ATTENTION TO WCF DOCUMENTATION (1.4);
CONFERENCE CALLS (.8).

3.70 COPPOLA, ROBERT L CONFER WITH M. MICELI REGARDING WCF
DOCUMENTATION AND PROPOSED AMENDMENT (.7);
BEGIN REVIEW OF WCF DOCUMENTATION (.1.9);
REVIEW VARIOUS WCF STRUCTURES AND ARCAPITA
EXIT FINANCING STRUCTURE (.7); REVIEW AND
REVISE FACILITY REVIEW SPREADSHEET (.4);

4.00 MICELI, MARGARET C WORK ON UPDATING WCF SPREADSHEET; MEET
WITH ATTORNEY TO DISCUSS MATTERS RELATED TO
WCF FINANCING.

05/21/13
2.90 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE DRAFT DIP MOTION
(2.7); RELATED CONFERENCE WITH B. KIM (.2).

3.80 ROSS, STEWART R REVIEW AND MARKUP OF SUKUK DOCUMENTS (1.4);
ATTENTION TO WCF DOCUMENTATION (1.2); REVIEW
OF TERM SHEETS (1.2).

8.30 COPPOLA, ROBERT L CONFER WITH M. MICELI REGARDING ARCAPITA
REORGANIZATION PROCESS AND WCF AMENDMENT
(.5); ATTEND TELECONFERENCE ON ARCAPITA
REORGANIZATION PROCESS (1.2); CREATE REDLINE
OF COMMENTS TO FACILITY REVIEW UPDATED
SPREADSHEET AND PROVIDE TO M. MICELI (1.1);
REVIEW SYNDICATION COMPANIES AND
REORGANIZED ARCAPITA SETTLEMENT TERM SHEET
REGARDING DISPOSITIONS (1.6); BEGIN DRAFT OF
MASTER MURABAHA AGREEMENT (DISPOSITION
EXPENSES) (2.4); REVIEW ARCAPITA EXIT FACILITY
TERM SHEET AND COMMITMENT LETTER (1.3);
CONFER WITH S. ROSS REGARDING MURABAHA
COVERING DISPOSITION EXPENSES (.2).

2.50 MICELI, MARGARET C UPDATE FACILITY REVIEW SPREADSHEET (1.4);
ATTEND CONFERENCE CALL WITH CLIENT AND
ATTORNEYS (.6); MEET WITH B. COPPOLA
REGARDING FACILITY AMENDMENTS (.5).

05/22/13

- 1.70 ROSENTHAL, MICHAEL A EMAIL TO E. KHALIL AND J. WEISSER REGARDING DIP UPSIZE (.1); REVIEW DRAFT DIP/EXIT AGREEMENTS FROM GOLDMAN SACHS (.8); CONFERENCE CALL WITH L. HIRSH AND J. MAKUCH REGARDING DIP BUDGET (.4); EMAILS WITH L. HIRSH, J. WEISSER AND A. SVOYSKIY REGARDING AGUD PAYMENTS (.3); TELEPHONE WITH E. KHALIL REGARDING GS MOTION TIMING (.1)
- 6.80 WILLIAMS, MATTHEW J REVIEW OF CREDIT AGREEMENT DOCUMENTS (4.8); REVIEW ISSUE LIST (1); EDIT MOTION (1)
- 8.10 WEISSER, JOSHUA REVIEW AND ANALYSIS OF DRAFT REPLACEMENT DIP AGREEMENT (5.3); RELATED INTERNAL CONFERENCES WITH E. KHALIL (.2) AND M. WILLIAMS (.1 HRS); CONFERENCE WITH M. WILLIAMS REGARDING RELATED PLEADINGS (.3); RELATED CONFERENCES WITH ROTHSCHILD (.1) AND A&M (.1); DRAFT MEMORANDUM TO INTERNAL TEAM REGARDING PREPAYMENT PROVISIONS OF EXISTING DIP (.2); RELATED CONFERENCE WITH A. SYVOYSKY (ROTHSCHILD) (.6); CONFERENCE WITH T. LONG REGARDING EVIDENTIARY ISSUES IN CONNECTION WITH REPLACEMENT DIP MOTION (.1S); REVIEW AND ANALYSIS OF PRECEDENT (.2) CORRESPONDENCE WITH FOREIGN COUNSEL REGARDING REPLACEMENT DIP (.1); FINALIZE INITIAL DRAFT OF MOTION (.8)
- 6.80 ROSS, STEWART R REVIEW AND MARKUP OF SUKUK DOCUMENTS (2.9); REVIEW AND MARKUP OF MURABAHA AGREEMENT (1.4); COORDINATION WITH SPECIALISTS (1.8); ATTENTION TO WCF DOCUMENTATION (1.2); CONFERENCE CALLS (.5).
- 4.50 COPPOLA, ROBERT L REVIEW STANDARD ELYSIAN MURABAHA FACILITY AGREEMENT AS TEMPLATE FOR MURABAHA ON DISPOSITION EXPENSES (1.4); CONTINUE WORKING ON INITIAL DRAFT OF MASTER MURABAHA AGREEMENT ON DISPOSITION EXPENSES (2.8); CONFER WITH M. MICELI REGARDING DRAFT WCF AMENDMENT (.3).
- 0.20 LAU, STEVEN J COLLECT PRECEDENT DOCUMENTS.

- 3.50 CLARK, TEALE L DRAFT DECLARATION IN SUPPORT OF DEBTORS'
REPLACEMENT DIP MOTION.
- 1.60 MICELI, MARGARET C DRAFT AMENDMENT RELATED TO CHANGE IN
CONTROL FOR WCF AGREEMENTS.
- 05/23/13
7.70 WILLIAMS, MATTHEW J PRE-CALL WITH J. WEISSER RE: STRATEGY OF FILING
MOTION AND PREPARE FOR CALL WITH LATHAM ON
SAME (.4); CALL WITH LATHAM AND UCC REGARDING
FILING TERM SHEET ONLY STRATEGY (.5); FOLLOW
ON CALLS AND EMAILS WITH J. WEISSER AND E.
KHALIL ON SAME (.2); REVIEW REVISED ISSUE LIST
AND QUESTIONS (.9); FURTHER COMMENTS ON EXIT
AGREEMENT (2.9); REVIEW AND REVISE DIP ORDER;
REVIEW AND COMMENT ON DECLARATION AND
MOTION (1.5).
- 8.70 SANTRA, SAPTAK ATTEND CONFERENCE CALL REGARDING CURRENT
STATUS OF ARCAPITA DEBTOR IN POSSESSION
FINANCING AND STRUCTURE OF EXIT FINANCING (.8);
REVIEW DRAFT MASTER MURABAHA AGREEMENT
CIRCULATED BY LATHAM & WATKINS (7.8); REVIEW
EMAIL CORRESPONDENCE IN RELATION TO EXIT
FINANCING BETWEEN LATHAM, GOLDMAN SACHS
AND MILBANK TEAMS (.8).
- 6.20 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE DRAFT DIP
AGREEMENT (3.3 HRS.); RELATED CONFERENCES
WITH A&M (.3), S. ROSS (.1 HRS) AND E. KHALIL (.2);
CONFERENCE WITH M. WILLIAMS REGARDING
RELATED PLEADINGS (.1); DRAFT ISSUES LIST IN
CONNECTION WITH DRAFT DIP AGREEMENT (.8);
RELATED INTERNAL CALLS (1); PREPARE FOR AND
ATTEND CALL WITH COMMITTEE AND LENDER
REGARDING PROCESS ISSUES (.4)
- 9.80 ROSS, STEWART R CONFERENCE CALL ON SUKUK DOCUMENTS (1.2);
REVIEW AND MARKUP OF MURABAHA AGREEMENT
(4.6); COORDINATION WITH SPECIALISTS (1.2);
ATTENTION TO WCF DOCUMENTATION (2.0);
CONFERENCE CALLS (.8).

- 4.60 COPPOLA, ROBERT L REVISE DRAFT TEMPLATE WCF AMENDMENT (1.4); COMPLETE INITIAL DRAFT OF MASTER MURABAHA AGREEMENT (DISPOSITION EXPENSES AND PROVIDE TO S. ROSS (1.8); ATTEND TELECONFERENCE WITH M. MICELI TO DISCUSS WCF/TRANSACTION HOLDCO STRUCTURES (.6); REVIEW WCF DEAL STRUCTURES (.8).
- 1.60 LAU, STEVEN J UPDATE CLOSING CHECKLIST (1); INPUT J. WEISSER'S COMMENTS TO THE MURABAHA DOCUMENTS (0.6).
- 1.30 CLARK, TEALE L REVISE DIP DECLARATION.
- 0.30 MARSH, KARYN B EXCHANGE EMAIL WITH S. ROSS RE CREDIT AGREEMENT.
- 2.50 MICELI, MARGARET C ATTEND MEETING ABOUT DRAFT AMENDMENT (1.1); INPUT CHANGES TO DRAFT AMENDMENT (.8); CONFERENCE CALL WITH R. COPPOLA ABOUT ARCAPITA STRUCTURE (.6).
- 05/24/13
1.70 ROSENTHAL, MICHAEL A EMAILS FROM J. MAKUCH AND S. DUDLEY REGARDING DIP SIZING (.1); PARTICIPATE IN CONFERENCE CALL WITH S. DUDLEY AND OTHERS REGARDING COMMENTS TO DIP/EXIT DOCUMENTS (1.5); EMAIL WITH J. WEISSER AND E. KHALIL REGARDING CARVE-OUT FOR MSA PAYMENTS (.1)
- 4.20 WILLIAMS, MATTHEW J REVIEW AND REVISE ORDER (.6); REVIEW OF REVISED MOTION AND EXHIBITS AND FINAL SIGN OFF (.8); REVIEW AND QUESTIONS ON MURABAHA AND COORDINATION WITH WEISSER RE: CONVERSION TO EXIT ISSUE AND NECESSITY OF ANOTHER MOTION (2.8)

- 7.80 SANTRA, SAPTAK CONTINUE REVIEW OF DRAFT MASTER MURABAHA AGREEMENT CIRCULATED BY LATHAM & WATKINS (2.8); REVIEW COMPARISON OF GOLDMAN DRAFT MURABAHA DOCUMENTATION AGAINST EXISTING DIP FACILITY DOCUMENTATION (2.4); RESPOND TO QUERIES ON NATURE AND EXTENT OF LEGAL OPINIONS AS CONDITIONS PRECEDENT (.9); ANALYZE AND RESPOND TO QUERIES ON ADMINISTRATION FEE FOR A REPRISING EVENT UNDER MURABAHA FACILITY (.9); REVIEW AND RESPOND TO CORRESPONDENCE FROM GIBSON DUNN INTERNAL TEAM (.8).
- 0.40 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING EXIT FINANCING AND DIP ISSUES.
- 5.60 WEISSER, JOSHUA COMPLETE REVIEW AND ANALYSIS OF FINANCING DOCUMENTS (2.5); REVIEW AND ANALYSIS OF PROPOSED FORM OF ORDER (1.8); CONFERENCE WITH B. KIM (.1 HRS); CORRESPONDENCE WITH J. MAKUCH REGARDING DIP AGREEMENT AND BUDGET (.2)); CORRESPONDENCE WITH MILBANK REGARDING PROPOSED FORM OF ORDER (.3); RELATED INTERNAL CONFERENCES WITH E. KHALIL (.1) AND S. ROSS (.1); REVIEW, ANALYZE AND REVISE CONFIDENTIALITY AGREEMENT FOR ROTHSCHILD RELATING TO DIP FINANCING (.5).
- 5.50 ROSS, STEWART R REVIEW AND MARKUP OF MURABAHA AGREEMENT (1.9); COORDINATION WITH SPECIALISTS (.9); ATTENTION TO WCF DOCUMENTATION (2.1); CONFERENCE CALLS (.6).
- 2.50 KIM, BRIAN J REVIEW AND REVISE REPLACEMENT DIP MOTION.
- 5.50 COPPOLA, ROBERT L REVIEW ORIGINAL DIP EXECUTED DOCUMENTS FOR PURCHASE DOCUMENTS (.7); REVIEW LATEST DRAFTS OF THE NETTING LETTER, DIP AGREEMENT AND INVESTMENT AGENCY AGREEMENT (1.5); COMPLETE REVIEW OF EXIT FACILITY TERM SHEET AND COMMITMENT LETTER (1.1); REVIEW INITIAL DRAFT OF DECLARATION OF TRUST (.9); UPDATE EXIT FACILITY SECTION OF REORGANIZATION CHECKLIST (.4); REVIEW ADDITIONAL STRUCTURE CHARTS INCLUDING SUMMARY OVERVIEW FROM C. BABCOCK (.6); CONFER WITH S. ROSS AND C. BABCOCK REGARDING WCF DOCUMENTATION (.3).

1.90	CLARK, TEALE L	CONFER WITH J. WEISSER REGARDING MAKUCH DIP DECLARATION (.30); REVISE DIP DECLARATION TO INCORPORATE J. WEISSER AND A&M'S COMMENTS (1.6).
05/25/13		
5.30	SANTRA, SAPTAK	REVIEW INITIAL GIBSON DUNN COMMENTS ON DRAFT MURABAHA FACILITY AGREEMENT (1.3); CONTINUE REVIEW OF DRAFT MASTER MURABAHA AGREEMENT CIRCULATED BY LATHAM & WATKINS FOR COMPARISON PURPOSES WITH LONDON LOAN MARKET ASSOCIATION STANDARD DOCUMENTATION (2.2); COMMENCE MARK-UP OF DRAFT MASTER MURABAHA AGREEMENT (1.8).
3.70	WEISSER, JOSHUA	REVISIONS TO PROPOSED FORM OF ORDER (.9 HRS); COMPLETE DRAFT OF DIP MOTION (2.6); CORRESPONDENCE REGARDING DIP FACILITY (.2).
0.30	ROSS, STEWART R	REVIEW AND MARKUP OF MURABAHA AGREEMENT (.2); COORDINATION WITH SPECIALISTS (.1).
2.70	KIM, BRIAN J	REVIEW AND REVISE REPLACEMENT DIP FINANCING APPROVAL MOTION.
1.10	COPPOLA, ROBERT L	REVIEW DRAFT EXIT FACILITY AND DIP FACILITY SECURITY QUESTIONNAIRES RECEIVED FROM LENDER'S COUNSEL.
1.30	CLARK, TEALE L	REVISE MAKUCH DIP DECLARATION.
05/26/13		
0.10	ROSENTHAL, MICHAEL A	EMAILS WITH J. WEISSER REGARDING DIP SIZING.
1.40	WILLIAMS, MATTHEW J	PREP FOR CALL ON ORDER (.3); CALL WITH LATHAM ON ORDER COMMENTS (1.1)

3.90	WEISSER, JOSHUA	REVISIONS TO AFFIDAVIT TO CAYMAN COURT IN CONNECTION WITH REPLACEMENT DIP FACILITY (1.1); REVISIONS TO MOTION IN CONNECTION WITH SAME (.5); PREPARE FOR AND ATTEND CALL WITH LATHAM REGARDING TERMS OF PROPOSED FORM OF ORDER (1.0); FOLLOW ON CALL WITH M. WILLIAMS (.1); CORRESPONDENCE WITH B. KIM REGARDING DIP MOTION (.2); REVISIONS TO MOTION SEEKING ADDITIONAL FINANCING (.5); RELATED INTERNAL CORRESPONDENCE (.3); CONFERENCES WITH FOREIGN COUNSEL (.2).
2.50	ROSS, STEWART R	REVIEW AND MARKUP OF MURABAHA AGREEMENT (1.4); COORDINATION WITH SPECIALISTS; (.6); CONFERENCE CALL (.5).
0.80	KIM, BRIAN J	REVIEW AND COMMENT ON LATHAM'S COMMENTS TO REPLACEMENT DIP FINANCING APPROVAL MOTION.
0.80	CLARK, TEALE L	REVISE AND CIRCULATE FINAL VERSION OF MAKUCH DECLARATION.
05/27/13		
2.80	ROSENTHAL, MICHAEL A	REVIEW REVISED LETTER TO COURT RE GSI (.1); EMAILS FROM S. DICKSON REGARDING PLAN AFFIDAVIT (.1); REVIEW AND COMMENT ON DIP MOTION (.7); REVIEW MARK-UP OF DIP/EXIT FACILITY DOCUMENTS (1.6); MARK-UP OF LETTER TO COURT REGARDING HEARING ON VALIDATION OF REPLACEMENT DIP (.3)
0.20	ERNEST, RICHARD M	REVIEW MASTER MURABAHA AGREEMENT.
7.90	SANTRA, SAPTAK	REVIEW MILBANK COMMENTS ON DRAFT MURABAHA FACILITY AGREEMENT (2.3); REVIEW DRAFT MURABAHA (2.8); COMPLETE MARK-UP AND COMMENTS ON DRAFT MURABAHA FACILITY AGREEMENT AND CIRCULATE TO GIBSON DUNN INTERNAL TEAM (2.8).
1.90	WEISSER, JOSHUA	FINALIZE DIP MOTION AND RELATED PLEADINGS

7.00 ROSS, STEWART R REVIEW AND MARKUP OF MURABAHA AGREEMENT (3.6); COORDINATION WITH SPECIALISTS (1.4); CONFERENCE CALL; PREPARE WCF MURABAHA AMENDMENTS AND MURABAHA FOR DISPOSITION EXPENSES (2.0).

8.60 KIM, BRIAN J REVIEW AND REVISE REPLACEMENT DIP FINANCING APPROVAL MOTION (2.8). REVIEW AND REVISE DECLARATION BY JOHN MAKUCH (2.2). REVIEW AND REVISE PROPOSED FORM OF ORDER APPROVING MOTION (2.5). PREPARE FINALIZED DOCUMENTS FOR FILING AND FILE DOCUMENTS WITH ELECTRONIC FILING SYSTEM (1.1).

1.50 MARSH, KARYN B REVIEW AND MARKUP MURABAHA AGREEMENT ENVIRONMENTAL PROVISIONS.

05/28/13
0.20 MILLET, CRAIG H EMAIL RE NEW DIP FACILITY AND EXIT FINANCING.

6.70 WILLIAMS, MATTHEW J CONFERENCE WITH J. WEISSER REGARDING DIP MOTION AND PROCESS ON EXIT (.3); FOLLOW UP CONVERSATION WITH M. KELSEY REGARDING PLAN/CONFIRMATION ORDER LANGUAGE TO IMPLEMENT EXIT (.3); REVIEW OF LANGUAGE ON SAME AND EDITS (.2); CALL WITH E. KHALIL RE: UPDATE ON CURRENT STATUS OF DOCUMENTS AND OPEN ISSUES (.2); EMAIL TO GROUP REGARDING NECESSITY TO FILE DOCUMENTS ON FRIDAY (EVEN IF NOT FINISHED) (.2); REVIEW OF S. ROSS EMAIL RE: COVENANT QUESTIONS AND FOLLOW UP (.3); ISSUE RE: FILING DIP/EXIT IN CAYMAN COURT AND FOLLOW UP WITH WEISSER (.4); CONFERENCE WITH D. FELDMAN RE: EXIT PROCESS QUESTIONS (.3); REVIEW OF SPECIALIST COMMENTS TO MURABAHA (1.9); QUESTION AND FOLLOW UP ON STRUCTURE OF ARCAPITA GUARANTORS FOR EXIT (.4); REVIEW DIP MOTION IN PREPARATION FOR SIT-DOWN OF ALL OPEN QUESTIONS AND ISSUES (2.1)

1.00 ERNEST, RICHARD M CALL WITH GDC NEW YORK REGARDING THE TRANSACTION STRUCTURE AND FINANCING.

7.20 SANTRA, SAPTAK ATTEND TELECONFERENCE WITH GDC TEAM (1.0); REVIEW AND COMMENT ON INVESTMENT AGENCY AGREEMENT (3.1); REVIEW SERIES OF 37 ARCAPITA STRUCTURE CHARTS (3.1).

0.70 KELSEY, MATTHEW K CONFERENCE WITH M. WILLIAMS REGARDING EXIT FACILITY ISSUES (.4); COORDINATE WITH J. WEISSER (.3).

0.50 WEISSER, JOSHUA CORRESPONDENCE REGARDING DIP PLEADINGS (.2); PREPARE FOR AND ATTEND CONFERENCE WITH ROTHSCHILD AND A&M (.3).

8.80 ROSS, STEWART R REVIEW AND MARKUP OF MURABAHA AGREEMENT (3.1); COORDINATION WITH SPECIALISTS (1.4); PREPARATION OF WCF MURABAHA AMENDMENTS AND MURABAHA FOR DISPOSITION EXPENSES (2.1); REVIEW OF SUKUK DOCUMENTS (2.2).

8.60 COPPOLA, ROBERT L BEGIN FIRST DRAFT OF EXIT FACILITY AND DIP FACILITY QUESTIONNAIRES (2.8); CONFER WITH MILBANK REGARDING WCF AGREEMENTS AND PROVIDE ALL WCF AGREEMENTS (.7); REVISE MURABAHA AGREEMENT (DISPOSITION EXPENSES) PER S. ROSS'S COMMENTS (2.1); REVIEW STRUCTURE CHARTS AND LATEST VERSION OF IMPLEMENTATION MEMO (1.2); CONFER WITH M. MICELI REGARDING WCF AMENDMENT (.2); REVISE WCF AMENDMENT AND PROVIDE TO S. ROSS (1.6).

4.20 LAU, STEVEN J COMPLETE EXIT FACILITY QUESTIONNAIRE.

1.10 MICELI, MARGARET C UPDATE DRAFT AMENDMENT (.7); CROSS-REFERENCE INVESTORS AND TRANSACTION HOLDCOS (.4).

05/29/13

0.30 MILLET, CRAIG H EMAIL RE NEW DIP FACILITY.

2.10 WILLIAMS, MATTHEW J DIP PREP FOR HEARING (1); REVIEW AND ISSUE LIST ON MOST RECENT MARKUP (1.1)

4.00 ERNEST, RICHARD M MARK-UP OF IAA AND MMA.

- 6.80 SANTRA, SAPTAK REVIEW AND RESPOND TO CORRESPONDENCE REGARDING CAYMAN FILING ISSUES (1.4); REVIEW DRAFT NETTING LETTER AND TRANSMIT QUERIES TO EMAD KHALIL (1.6); PRELIMINARY ANALYSIS OF ENFORCEABILITY OF DRAFT SUKUK DOCUMENTS (.7); REVIEW CORRESPONDENCE RELATING TO PERMITTED DISTRIBUTIONS IN DRAFT MURABAHA AGREEMENT (1.0); REVIEW SUPPLEMENTAL COMMENTS TO DRAFT MURABAHA AGREEMENT (1.0); ANALYSIS OF CORRESPONDENCE RELATING TO LMA LEVERAGED FINANCE HOLDING COMPANIES CLAUSE RESTRICTING ACTIVITIES OF TOP HOLDCO (1.1).
- 0.50 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO REQUIRED CAYMAN DOCUMENTATION IN CONNECTION WITH DIP TRANSACTION (.3); CONFERENCE WITH M. WILLIAMS REGARDING NEXT STEPS WITH RESPECT TO DIP TRANSACTION (.2).
- 6.50 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (5.7); CONFERENCE CALLS (.8).
- 7.80 COPPOLA, ROBERT L CONFER WITH M. MICELI REGARDING ISSUES WITH WCF AMENDMENT (.7); REVISE DIP FACILITY AND EXIT FACILITY SECURITY QUESTIONNAIRES PER COMMENTS FROM LENDER'S COUNSEL, S. ROSS AND C. BABCOCK (1.6); CONFER WITH S. LAU REGARDING SCHEDULES (.2); REVISE MURABAHA AGREEMENT (DISPOSITION EXPENSES) AND PROVIDE TO E. KHALIL (.9); CONFER WITH CAYMAN COUNSEL REGARDING OBLIGORS (.6); CONFER WITH MILBANK REGARDING WCF FACILITIES (.6); CONFER WITH CAYMAN COUNSEL REGARDING CONSTITUTIONAL DOCUMENTS (.5); REVIEW DECLARATION OF TRUST (.7); REVISE EXIT FACILITY CHECKLIST (.8); REVIEW POST-EMERGENCE STRUCTURE CHART (1.2).
- 2.50 LAU, STEVEN J INPUT CHANGES TO MURABAHA AGREEMENTS (1.4); REVISE SECURITY QUESTIONNAIRES (1.1).
- 0.80 MICELI, MARGARET C UPDATE FACILITY REVIEW SPREADSHEET (.1); ATTEND MEETING WITH R. COPPOLA ABOUT DRAFT AMENDMENT (.7).
- 0.50 PERKINS, TAYLOR L RESEARCH ORGANIZATIONAL ID NUMBERS FOR ARCAPITA ENTITIES.

05/30/13

1.00	ROSENTHAL, MICHAEL A	EMAILS WITH J. WEISSER REGARDING DIP TERMS (.2); REVIEW EMAILS FROM LATHAM REGARDING DIP DOCUMENTS AND TERMS (.8)
5.90	WILLIAMS, MATTHEW J	REVIEW OF REVISED DRAFT FROM LATHAM AND COMMENTS, PREPARE FOR TOMORROW (5.6); FOLLOW UP CALL WITH WEISSER (.3)
1.50	WILLIAMS, MATTHEW J	REVIEW ISSUE LIST ON DIP/EXIT AND CONFORMING TO PLAN
2.00	ERNEST, RICHARD M	REVIEW DOCUMENTS.
7.70	SANTRA, SAPTAK	REVIEW MILBANK COMMENTS ON DRAFT MURABAHA AGREEMENT (2.6); REVIEW CONSOLIDATED GDC COMMENTS TO THE DRAFT INVESTMENT AGENCY AGREEMENT (1.8); REVIEW AND COMMENT FROM LMA/ ENGLISH LAW COMPLIANCE PERSPECTIVE ON REVISED LATHAM & WATKINS DRAFT OF MURABAHA AGREEMENT (1.5); REVIEW AND COMMENT FROM LMA/ ENGLISH LAW COMPLIANCE PERSPECTIVE ON REVISED LATHAM & WATKINS DRAFT OF INVESTMENT AGENCY AGREEMENT (1.8).
0.50	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING DIP AND EXIT FINANCING ISSUE.
4.70	WEISSER, JOSHUA	REVIEW AND ANALYZE REVISED DIP AGREEMENT (3.0); RELATED CONFERENCES WITH B. KIM (.1) AND S. ROSS (.1); CONFERENCES WITH M. KELSEY REGARDING DIP DOCUMENTATION (.4); PREPARE FOR AND ATTEND CALL REGARDING DIP BUDGET ISSUES (.4); RELATED REVIEW AND ANALYSIS OF COMMITMENT DOCUMENTS (.3); FOLLOW ON CALLS WITH A. SYVOYSKI (.3); REVISIONS TO NDA FOR DIP LENDER (.1).
7.00	ROSS, STEWART R	ATTENTION TO FINANCING ISSUES (6.4); CONFERENCE CALLS (.6).

- 10.70 COPPOLA, ROBERT L ATTEND MEETING WITH S. LAU TO DISCUSS EXIT FACILITY CHECKLIST AND DELIVERABLES (.8); CONFER WITH CAYMAN COUNSEL REGARDING TEMPLATE DOCUMENTS FOR CERTIFICATES AND RESOLUTIONS (.6); CONFER WITH D. BAKER REGARDING INSURANCE DELIVERABLES (.5); CONFER WITH J. HUNTZ REGARDING DIP FACILITY AND OUTSTANDING QUESTIONS (.5); COMPOSE INTRODUCTORY EMAIL TO BAHRAIN COUNSEL REGARDING OPINION AND BAHRAINI DELIVERABLES (.6); CONFER WITH SKADDEN REGARDING PAYOFF LETTER AND POSSESSORY COLLATERAL (.5); BEGIN CREATION OF REORGANIZATION STRUCTURE CHART AT THE GUARANTOR LEVEL (2.1); CONFER WITH S. ROSS REGARDING GUARANTORS (.3); REVISE DIP FACILITY AND EXIT FACILITY QUESTIONNAIRES (1.1); CONFER WITH J. O'GRADY REGARDING NEW ARCAPITA HOLDCO 1 AND DOWN (.3); REVIEW AND REVISE SCHEDULES TO MURABAHA AGREEMENT AND INVESTMENT AGENCY AGREEMENT (.8); REVISE DRAFT SECRETARY CERTIFICATE AND RESOLUTIONS FOR ARCAPITA INC. (1.0); REVISE CAYMAN TEMPLATE DOCUMENTS INCLUDING DIRECTOR'S CERTIFICATE, SHAREHOLDER RESOLUTIONS AND MINUTES (1.6).
- 3.80 LAU, STEVEN J MEET WITH R. COPPOLA (0.9); ORDER GOOD STANDINGS AND CERTIFIED CHARTERS (0.1); REVISE SCHEDULES TO MURABAHA (0.4); UPDATE CLOSING CHECKLISTS (0.8); DRAFT SECRETARY'S CERTIFICATES AND RESOLUTIONS (0.9); REVISE SECURITY QUESTIONNAIRES (0.7).
- 1.00 MARSH, KARYN B REVIEW AND COMMENT ON LENDER MARK UP OF MURABAHA AGREEMENT ENVIRONMENTAL PROVISIONS (.8); FORWARD SAME TO S. ROSS (.2).
- 0.50 MICELI, MARGARET C UPDATE FACILITY REVIEW SPREADSHEET (.3); BEGIN DRAFTING AMENDMENT FOR NON-FALCON MURABAHAS (.2).
- 0.50 PERKINS, TAYLOR L COMMUNICATE WITH SERVICE COMPANY REGARDING LIEN SEARCHES (.3); ORDER SAME (.2).
- 05/31/13
1.70 WILLIAMS, MATTHEW J PREPARE FOR CALL WITH COMPANY TO GO OVER LIST (.7); CALL WITH COMPANY ON DIP/EXIT OPEN ISSUES (1)

- 5.70 WILLIAMS, MATTHEW J CALL WITH GOLDMAN SACHS RE: MOST RECENT DRAFT AND TIMING ISSUES (.9); FOLLOW ON CALL AND CONFERENCES REGARDING NECESSITY OF FILING WITH PLAN SUPPLEMENT (.4); REVIEW OF ISSUE LIST AND FURTHER COMMENTS (1); REVIEW OF MILBANK OPEN ISSUE LIST AND COMMENTS ON SAME (1.8); REVIEW AND COMMENT ON REVISED MURABAHA AGREEMENT (1.6).
- 0.20 ERNEST, RICHARD M CONFERENCE CALLS ON EXIT FACILITY.
- 7.90 SANTRA, SAPTAK REVIEW CONSOLIDATED GDC COMMENTS TO THE DRAFT MURABAHA AGREEMENT (2.2); REVIEW LIST OF ISSUES RELATING TO THE MURABAHA AGREEMENT AND INVESTMENT AGENCY AGREEMENT FOR DISCUSSION ON ALL PARTIES CONFERENCE CALL (1.3); ATTEND TELECONFERENCE WITH GDC TEAM AND CLIENTS (.6); ATTEND ALL PARTIES TELECONFERENCE CALL (.8); REVIEW DRAFTS OF MASTER MURABAHA FACILITY AGREEMENT FOR THE FUNDING OF DISPOSITION EXPENSES AND AMENDMENT TO ONE OF THE WCF MURABAHA AGREEMENT (1.3); REVIEW EMAIL MEMORANDUM FROM . T ROSS WITH RESPONSES FROM LATHAM WITH RESPECT TO THE LMA/ ENGLISH-LAW POINTS LISTED IN EMAIL FROM GDC (.9); REVIEW EMAIL INSTRUCTIONS FROM GDC TRANSACTION TEAM REGARDING REVIEW OF SUKUK DOCUMENTATION FOR LMA/ ENGLISH LAW COMPLIANCE (.8).
- 0.30 KELSEY, MATTHEW K CONFERENCE WITH M. WILLIAMS REGARDING DIP AND EXIT FINANCING ISSUES.
- 3.40 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH CLIENT REGARDING COMMENTS TO DIP AGREEMENT (1.2); FOLLOW ON CONFERENCE WITH LENDER (.6); RELATED FOLLOW ON CORRESPONDENCE (.2) AND CONFERENCES WITH M. WILLIAMS (.2 HRS); REVIEW AND ANALYSIS OF OPEN ISSUES WITH LENDER (1.2).
- 8.30 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (7.4); CONFERENCE CALLS (.9).
- 1.20 KIM, BRIAN J REVIEW AND COMMENT ON CLICK-THROUGH CONFIDENTIALITY AGREEMENT RE: GSI INTRALINKS AND MATERIALS PROVIDED THEREIN.

- 10.20 COPPOLA, ROBERT L COMPLETE NEW ARCAPITA HOLDCO 1 SUBSIDIARIES STRUCTURE CHART AND PROVIDE TO S. ROSS (1.6); REVISE DRAFT SECRETARY'S CERTIFICATE AND RESOLUTIONS FOR ARCAPITA INC. AND PROVIDE TO S. ROSS (.7); ATTEND INTERNAL CALL TO DISCUSS MURABAHA AGREEMENT AND IAA (1.2); ATTEND ALL-HANDS CALL TO DISCUSS MURABAHA AGREEMENT AND IAA (1.0); REVISE DIP FACILITY AND EXIT FACILITY QUESTIONNAIRES AND PROVIDE DRAFTS TO COMPANY (1.1); REVIEW ADDITIONAL WCF DRAFT AMENDMENT AND PROVIDE COMMENTS TO M. MICELI (.9); REVISE SUBSIDIARIES STRUCTURE CHART BASED ON COMMENTS FROM J. O'GRADY (.9); CONFER WITH ROTHSCHILDS REGARDING SCHEDULES RELATED TO MAJOR AND MINOR INVESTMENTS (.5); REVIEW AND REVISE MURABAHA AGREEMENT AND IAA SCHEDULES (.8); CONFER WITH SKADDEN AND LATHAM REGARDING ACCOUNT CONTROL AGREEMENTS (.8); CONFER WITH S. LAU REGARDING CREATION OF FORM MURABAHA AGREEMENT FOR NEW WCFS (.7).
- 5.50 LAU, STEVEN J REVISE RESOLUTIONS (0.2); TAKE NOTES FOR CONFERENCE CALL (1.3); REVISE SCHEDULES FOR MURABAHA AND INVESTMENT AGENCY AGREEMENT (1.2); REVISE SECURITY QUESTIONNAIRES (0.2); CHECK LIST OF POSSESSORY COLLATERAL (1.9); MEET WITH R. COPPOLA REGARDING FORM MURABAHA (.7).
- 0.50 MARSH, KARYN B PARTICIPATE IN CONFERENCE CALL RE MURABAHA AGREEMENT.
- 0.80 MICELI, MARGARET C FINISH DRAFT AMENDMENT FOR NON-FALCON MURABAHA.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

EMPLOYEES
30561-00107

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.40	\$1,040.00	\$ 1,456.00
MICHAEL A. ROSENTHAL	6.80	1,090.00	7,412.00
ARTHUR D. PASTERNAK	2.30	985.00	2,265.50
STEVEN P. BUFFONE	0.80	1,090.00	872.00
JEFFREY TRINKLEIN	13.60	1,050.00	14,280.00
JAMES A. COX	21.60	1,085.00	23,436.00
MICHAEL J. COLLINS	9.80	895.00	8,771.00
BENJAMIN H. RIPPEON	42.50	795.00	33,787.50
MATTHEW K. KELSEY	4.70	875.00	4,112.50
JOSHUA WEISSER	14.50	785.00	11,382.50
JAMES B. O'GRADY	2.60	755.00	1,963.00
STEPHENIE A. GOSNELL HANDLER	9.60	595.00	5,712.00
TEALE L. CLARK	3.80	510.00	<u>1,938.00</u>

Total Services \$ 117,388.00

Total Services, Costs/Charges 117,388.00

BALANCE DUE \$ 117,388.00

EMPLOYEES
30561-00107

Detail Services:

05/01/13
0.50 TRINKLEIN, JEFFREY DISCUSS STATUS WITH RIPPEON (.2); REVIEW,
REVISE ADMINISTRATION AGREEMENT (.3).

0.50 COX, JAMES A REVIEW AND RESPOND TO QUESTIONS FROM H
THOMPSON RE: TUPE.

4.00 RIPPEON, BENJAMIN H REVIEW ADMINISTRATION AGREEMENT (2.0); REVISE
WITHHOLDING LETTERS (2.0).

05/02/13
0.20 ROSENTHAL, MICHAEL A EMAILS FROM AND TO M. TAN AND L. HIRSH
REGARDING REPATRIATION EXPENSE.

1.20 COX, JAMES A DISCUSSING TUPE ISSUES WITH J BECK (.2); REVIEW
DOCUMENT SENT BY J BECK (1.0).

3.00 RIPPEON, BENJAMIN H ATTENTION TO NRA AND AIPL TRANSFERS (1.5);
ATTENTION TO AIPL AND NRA TRIAL BALANCES AND
ACCOUNTING ISSUES FOR GLOBAL SETTLEMENT
AND NRA LIQUIDATION (1.5).

05/03/13
0.10 ROSENTHAL, MICHAEL A EMAILS WITH M. TAN AND L. HIRSH REGARDING
REPATRIATION ISSUES.

0.50 TRINKLEIN, JEFFREY REVIEW CAYMAN COMMENTS TO ADMINISTRATION
AGREEMENT.

2.80 RIPPEON, BENJAMIN H RESPOND TO CAYMAN COUNSEL ON
ADMINISTRATION AGREEMENT AND AIPL
MEMS/ARTS.

05/06/13
0.90 TRINKLEIN, JEFFREY PREPARE FOR AIPL CALL (.3); CALL WITH PAGET-
BROWN TO DISCUSS COMMENTS TO AGREEMENTS
(.6).

2.00	RIPPEON, BENJAMIN H	REVISE REORGANIZATION CHECKLIST (1.2); CONFERENCE CALL RE: ADMIN AGREEMENT AND AIPL MEMS (.8).
0.40	O'GRADY, JAMES B	EMAILS RE PROVISION OF BACKUP MATERIALS TO PAGET BROWN AND PLAN SETTLEMENT IMPLEMENTATION.
1.80	GOSNELL HANDLER, STEPHENI	EDIT AND REVISE CONSENT OF SOLE SHAREHOLDER OF AIPL, NRA GLOBAL SETTLEMENT RESOLUTIONS AND AIPL GLOBAL SETTLEMENT RESOLUTIONS.
05/07/13		
0.20	TRINKLEIN, JEFFREY	COMMENT ON CHANGES TO AIPL DOCUMENTS.
4.80	COX, JAMES A	REVIEW PLAN OF REORGANIZATION AND CONSIDERING UK EMPLOYMENT ISSUES.
3.30	RIPPEON, BENJAMIN H	REVISE AIPL ARTICLES AND ADMINISTRATION AGREEMENT (2.9); EMAILS AND CONFERENCE CALLS RE: SAME (.4).
0.30	GOSNELL HANDLER, STEPHENI	EDIT AND REVISE NRA AND AIPL DOCUMENTS.
05/08/13		
0.80	BUFFONE, STEVEN P	REVIEW REVISED AMENDED AND RESTATED ARTICLES OF AIPL.
0.70	TRINKLEIN, JEFFREY	DISCUSS WITH J. WEISSER PROPER FORM OF NOTICE TO EMPLOYEES REGARDING CLAIM OBJECTIONS.
6.40	COX, JAMES A	DRAFT ADVICE MEMO RE: TUPE AND EMERGENCE FROM CHAPTER 11.
1.40	WEISSER, JOSHUA	RESPOND TO QUESTIONS REGARDING EMPLOYEE BENEFITS (.3); DRAFT RELATED NOTICE FOR J. BECK FOR EMPLOYEES RELATED TO EMPLOYEE OBJECTIONS (.9); RELATED CONFERENCE WITH T. LONG (.1) AND J. TRINKLEIN (.1 .)

1.30	GOSNELL HANDLER, STEPHENI	EDIT AND REVISE NRA GLOBAL SETTLEMENT RESOLUTIONS, AIPL GLOBAL SETTLEMENT RESOLUTIONS AND ADMINISTRATION AND DIRECTORS SERVICES AGREEMENT.
05/09/13		
0.10	TRINKLEIN, JEFFREY	REVIEW TUPE DISCUSSION WITH J. COX AND J. BECK.
1.00	COX, JAMES A	DRAFT ADVICE EMAIL RE: INFORMATION AND CONSULTATION (.7); EMAIL J BECK ON THE TELEPHONE TO DISCUSS (3).
2.30	RIPPEON, BENJAMIN H	REVIEW COMMENTS ON AIPL/NRA DOCUMENTS (1.1); EMAILS RE: SAME (.2); REVISE ADMINISTRATION AGREEMENT (1.0).
0.80	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING QUESTIONS RELATING TO EMPLOYEE PAYMENTS DURING CASE UNDER APPROVED PLANS.
0.20	WEISSER, JOSHUA	CORRESPONDENCE REGARDING EMPLOYEE BENEFITS ISSUE AND EMPLOYEE WAGE ORDER
05/10/13		
0.20	TRINKLEIN, JEFFREY	DISCUSS D&O ISSUES WITH A. KIM.
1.30	COX, JAMES A	PREPARE FOR AND ATTEND TUPE CALL WITH M TAN, H THOMPSON AND J BECK.
2.00	RIPPEON, BENJAMIN H	EMAILS RE: ADMINISTRATION COMMENTS (.4); REVISIONS TO SAME (.9); EMAILS RE: D&O COVERAGE AND ADMINISTRATION ISSUES (.7).
05/13/13		
0.20	TRINKLEIN, JEFFREY	REVIEW, DISCUSS EMPLOYEE LETTER WITH J. WEISSER.
2.30	RIPPEON, BENJAMIN H	ATTENTION TO EMPLOYEE CLAIMS LETTER (.8); CALLS/EMAILS RE: SAME (.4); REVISE WITHHOLDING LETTERS (1.1).
0.20	O'GRADY, JAMES B	EMAILS RE PLAN SETTLEMENT IMPLEMENTATION.

1.00	GOSNELL HANDLER, STEPHENI	EDIT AND REVISE INTERNAL REORGANIZATION CHECKLIST (.5); EDIT AND REVISE AIPL ARTICLES OF ASSOCIATION (.5).
05/14/13		
1.30	RIPPEON, BENJAMIN H	REVIEW/REVISE AIPL/NRA GLOBAL SETTLEMENT IMPLEMENTATION DOCUMENTS AND AIPL ADMINISTRATION AGREEMENT.
2.00	GOSNELL HANDLER, STEPHENI	EDIT AND REVISE NRA GLOBAL SETTLEMENT RESOLUTIONS, AIPL GLOBAL SETTLEMENT RESOLUTIONS, ADMINISTRATION AND DIRECTORS SERVICES AGREEMENTS AND RESOLUTIONS APPOINTING NEW DIRECTOR.
05/15/13		
0.60	ROSENTHAL, MICHAEL A	EMAILS TO AND FROM M. TAN REGARDING UK EMPLOYEE CLAIMS (.2); EMAILS WITH H. THOMPSON AND M. COLLINS REGARDING CONSULTING AGREEMENT TERMS AND REVIEW OF PROPOSED TERMS (.4)
0.20	TRINKLEIN, JEFFREY	DISCUSS WITH J. WEISSER ISSUES RELATING TO CPOS AND EMPLOYEE CLAIMS.
0.80	RIPPEON, BENJAMIN H	EMAILS RE: SR. MANAGEMENT GLOBAL SETTLEMENT IMPLEMENTATION ISSUES (.3); COORDINATION WITH NRA AND AIPL EXHIBITS (.5).
1.00	RIPPEON, BENJAMIN H	MEET WITH B. THOMAS RE: AIM AND SYNDICATION COMPANY ISSUES.
0.60	KELSEY, MATTHEW K	CORRESPONDENCE WITH C. MILLET REGARDING IMPLEMENTATION OF SENIOR MANAGEMENT GLOBAL SETTLEMENT (.2); COORDINATE WITH J. WEISSER AND A&M REGARDING SAME (.4).
0.30	WEISSER, JOSHUA	CORRESPONDENCE REGARDING EMPLOYEE CLAIM ISSUES WITH J. BECK (.2); CORRESPONDENCE WITH SENIOR MANAGEMENT GLOBAL SETTLEMENT (.1).
0.30	GOSNELL HANDLER, STEPHENI	EDIT AND REVISE ADMINISTRATION AGREEMENT, AIPL GLOBAL SETTLEMENT RESOLUTIONS AND AIPL RESOLUTIONS APPOINTING NEW DIRECTOR.

05/16/13

3.20 ROSENTHAL, MICHAEL A EMAILS WITH AND TO J. BECK REGARDING CPO OBLIGATIONS (2); EMAILS WITH AND TO L HIRSH, J. TRINKLEIN REGARDING CPO OBLIGATIONS (.3); CONFERENCE CALL WITH H. THOMPSON, B. THOMAS, REGARDING EMPLOYMENT ARRANGEMENTS (.9).

0.80 TRINKLEIN, JEFFREY CALL WITH J. WEISSER, J. BECKER REGARDING CPOS (.3); CALL WITH L. HIRSCH REGARDING ACCOUNTING FOR CPOS (.5).

1.10 COLLINS, MICHAEL J ALL-HANDS CALL RE: CONSULTING AGREEMENTS (1.1).

1.30 RIPPEON, BENJAMIN H CONFERENCE CALL RE: SR. MANAGEMENT GLOBAL SETTLEMENT PROVISIONS AND IMPLEMENTATION ISSUES.

2.90 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH CLIENT REGARDING EMPLOYEE ISSUES (.8); DRAFT MEMORANDUM TO INTERNAL TEAM REGARDING SAME (1); REVIEW AND ANALYSIS OF SENIOR MANAGEMENT GLOBAL SETTLEMENT TERM SHEET (.3); RELATED DOCUMENTATION (.3); RELATED CONFERENCE WITH L. HIRSH (A&M) AND S. KOTARBA (A&M) (.5).

0.40 O'GRADY, JAMES B EMAILS AND CALLS WITH J. WEISSER RE FINAL IIP/IPP SETTLEMENT DOCUMENTATION.

05/17/13

0.20 TRINKLEIN, JEFFREY REVIEW, REVISE NOTE FROM J. WEISSER.

2.70 COLLINS, MICHAEL J DRAFT FORM OF CONSULTING AGREEMENT

0.80 RIPPEON, BENJAMIN H ATTENTION TO INTERNAL REORGANIZATION DOCUMENTS.

0.40 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT.

0.40	WEISSER, JOSHUA	MEET WITH T. LONG REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT TRANSACTION DOCUMENTS
3.80	CLARK, TEALE L	CONFER WITH J. WEISSER REGARDING MANAGEMENT GLOBAL SETTLEMENT LETTER AGREEMENTS (.5); DRAFT SENIOR MANAGEMENT GLOBAL SETTLEMENT AGREEMENT LETTERS (3.3).
05/18/13		
1.20	KELSEY, MATTHEW K	CORRESPONDENCE WITH J. WEISSER REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT (.3) DRAFT SETTLEMENT LETTERS (.9).
1.20	WEISSER, JOSHUA	REVISIONS TO TRANSACTION DOCUMENTS FOR SENIOR MANAGEMENT GLOBAL SETTLEMENT (1.1 HRS); RELATED CORRESPONDENCE TO M. KELSEY (.1 HRS)
0.20	O'GRADY, JAMES B	EMAILS RE PLAN SETTLEMENT IMPLEMENTATION.
05/19/13		
0.30	GOSNELL HANDLER, STEPHENI	RESEARCH AND EDIT DRAFT INTERNAL REORGANIZATION CHECKLIST.
05/20/13		
1.40	MILLET, CRAIG H	REVISE SMGS AND EMAILS AND CALL RE SAME.
1.20	ROSENTHAL, MICHAEL A	REVIEW SENIOR MANAGEMENT GLOBAL SETTLEMENT AGREEMENT (.8); EMAILS WITH J. WEISSER AND C. MILLET REGARDING DRAFT OF GLOBAL SETTLEMENT (.4)
3.40	COLLINS, MICHAEL J	DRAFT FORM OF CONSULTING AGREEMENT (3.0); DISCUSSIONS WITH W. THOMAS (.4).
0.80	RIPPEON, BENJAMIN H	ATTENTION TO AND COORDINATION OF NRA LIQUIDATION DOCUMENTS (.4); EMAILS RE: WITHHOLDING CALCULATIONS AND IMPLEMENTATION OF GLOBAL SETTLEMENT (.4).

0.60	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING SENIOR MANAGEMENT SETTLEMENT AGREEMENT DOCUMENTATION (.3); CORRESPONDENCE WITH J. COX (.3).
2.80	WEISSER, JOSHUA	REVISIONS TO LETTERS RELATING TO SENIOR MANAGEMENT GLOBAL SETTLEMENT (2.6 HRS); RELATED INTERNAL CORRESPONDENCE (.2 HRS)
1.00	GOSNELL HANDLER, STEPHENI	EDIT AND REVISE INTERNAL REORGANIZATION CHECKLIST (.5); COORDINATE REGARDING STATUS OF LIQUIDATION OF NRA (.5).
05/21/13		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH J. WEISSER AND J. TRINKLEIN REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT.
0.80	TRINKLEIN, JEFFREY	REVIEW, RESPOND TO B. RIPPEON QUESTIONS REGARDING PRE 2008 IPP INSURANCE (.3); REVIEW CPO DOCUMENTS (.5).
2.00	RIPPEON, BENJAMIN H	CALLS/EMAILS/MEETINGS RE: SR. MANAGEMENT GLOBAL SETTLEMENT AND ATTENTION TO WITHHOLDING ISSUES.
2.30	WEISSER, JOSHUA	REVISIONS TO SENIOR MANAGEMENT GLOBAL SETTLEMENT TERM SHEET (1.8); REVISIONS TO MEMORANDUM TO CLIENT REGARDING CONTINGENT PAYMENT OBLIGATIONS (.3); RELATED CONFERENCE WITH J. TRINKLEIN (.2).
0.50	GOSNELL HANDLER, STEPHENI	EDIT AND REVISE INTERNAL REORGANIZATION CHECKLIST.
05/22/13		
0.50	TRINKLEIN, JEFFREY	DISCUSS CPO ISSUES WITH J. BECK (.2); CALL WITH B. RIPPEON (.2); REVIEW ASSIGNMENT/ASSUMPTION AGREEMENT (.1).
4.00	RIPPEON, BENJAMIN H	DRAFT ASSIGNMENT AND ASSUMPTION AGREEMENT (2.2); ATTENTION TO LIQUIDATION OF NRA AND ASSET AND LIABILITY TRANSFERS (1.0); CONFERENCE CALL RE: SAME (.8).

1.00	WEISSER, JOSHUA	PREPARE FOR AND ATTEND MEETING WITH J. BECK AND J. TRINKLEIN REGARDING EMPLOYEE BENEFITS (.3); CORRESPONDENCE WITH B. RIPPEON REGARDING GLOBAL SETTLEMENT ISSUES (.2); PREPARE FOR AND ATTEND RELATED INTERNAL CALL (.5).
0.50	O'GRADY, JAMES B	EMAILS AND CALLS RE PLAN SETTLEMENT IMPLEMENTATION.
0.30	GOSNELL HANDLER, STEPHENI	EDIT AND REVISE DRAFT ASSIGNMENT AND ASSUMPTION AGREEMENT.
05/23/13		
0.50	ROSENTHAL, MICHAEL A	REVIEW H. THOMPSON COMMENTS TO CONSULTING AGREEMENTS (.2); PARTICIPATE IN CONFERENCE CALL WITH H. THOMPSON, M. TAN, J. BECK, M. COLLINS REGARDING CONSULTING AGREEMENTS (.3)
0.80	TRINKLEIN, JEFFREY	REVIEW ROGERS NOTE (.3); REVIEW I PAGET BROWN COMMENTS (.5).
2.20	COLLINS, MICHAEL J	CALL WITH CLIENT RE: CONSULTING AGREEMENT (.4); REVISE AND SEND TO CLIENT (1.8).
2.50	RIPPEON, BENJAMIN H	RESPOND TO ASSIGNMENT/ASSUMPTION AGREEMENT COMMENTS (.9); REVISE ADMINISTRATION AGREEMENT (1.2); EMAILS WITH PAGET-BROWN TRUST RE: ADMINISTRATION AGREEMENT (.4).
0.50	O'GRADY, JAMES B	REVIEW AND REVISION TO ADMINISTRATION AGREEMENT.
05/24/13		
0.40	COLLINS, MICHAEL J	REVISE CONSULTING AGREEMENT.
2.50	RIPPEON, BENJAMIN H	REVISE ASSIGNMENT AND ASSUMPTION AGREEMENT (1.3); REVISE ADMINISTRATION AGREEMENT (.8); CALL RE: SAME (.4).

0.30	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT ISSUES.
0.80	WEISSER, JOSHUA	FINALIZE SENIOR MANAGEMENT GLOBAL SETTLEMENT TERM SHEETS (.6); RELATED CORRESPONDENCE WITH M. KELSEY (.2).
0.40	O'GRADY, JAMES B	CALL AND EMAILS WITH B. RIPPEON RE REVISIONS TO ADMINISTRATION AGREEMENT.
05/25/13		
0.40	WEISSER, JOSHUA	REVISIONS TO SENIOR MANAGEMENT GLOBAL SETTLEMENT TERM SHEET (.2); RELATED CORRESPONDENCE WITH J. TRINKLEIN (.1 HRS); RELATED CONFERENCE WITH J. TRINKLEIN (.1).
05/26/13		
1.00	RIPPEON, BENJAMIN H	CALLS/EMAILS RE: REVISE ASSIGNMENT AND ASSUMPTION AGREEMENT.
0.60	WEISSER, JOSHUA	CORRESPONDENCE REGARDING GLOBAL SETTLEMENT OF INCENTIVE PLAN CLAIMS (.4); FOLLOW ON CORRESPONDENCE REGARDING RELATED PLAN DOCUMENTS (.2).
05/27/13		
1.50	TRINKLEIN, JEFFREY	REVIEW EMPLOYEE WITHHOLDING NUMBERS (.4); NOTES TO PAGET BROWN REGARDING EXECUTION OF DOCUMENTS (.6); NOTES TO J. BECK REGARDING RESOLUTIONS (.1); REVIEW STATUS OF SENIOR MANAGEMENT DOCUMENTS (.4).
0.40	TRINKLEIN, JEFFREY	NOTE TO B. RIPPEON REGARDING WAGE WITHHOLDING RATES (.2); REVIEW SENIOR EMPLOYEE AGREEMENT (.1); NOTE TO ALVAREZ REGARDING WITHHOLDING (.1).
1.00	RIPPEON, BENJAMIN H	CONFERENCE CALL WITH J. TRINKLEIN (.2); EMAILS RE: WITHHOLDING ISSUES AND GLOBAL SETTLEMENT DETAILS (.4); EMAILS RE; WITHHOLDING LETTERS (.4).
05/28/13		
1.00	PASTERNAK, ARTHUR D	TELEPHONE CALL WITH J. TRINKLEIN.

1.20	TRINKLEIN, JEFFREY	CALL WITH A. PASTERNAK.
1.50	COX, JAMES A	REVIEW AND ADAPT US STYLE CONSULTANCY AGREEMENT FOR USE IN UK (.9); ADVISE CLIENT ON EMPLOYMENT/TAX ISSUES ARISING (.6).
0.50	RIPPEON, BENJAMIN H	ATTENTION TO GLOBAL SETTLEMENT IMPLEMENTATION.
05/29/13		
1.30	PASTERNAK, ARTHUR D	CONFERENCE CALL WITH J. TRINKLEIN AND CLIENT RE IPP ISSUES (.7); REVIEW EMAIL FOR FILES (.6).
2.20	TRINKLEIN, JEFFREY	REVIEW STOCK PURCHASE PLAN ISSUES (.5); CALL WITH A. PASTERNAK TO DISCUSS (.7); DISCUSS AGREEMENTS WITH J. REDA (.6); REVIEW, REVISE NOTE TO PASTERNAK REGARDING PER-2006 PROGRAM (.4).
0.50	RIPPEON, BENJAMIN H	ATTENTION TO REVISED EXHIBIT A OF ADMINISTRATION AGREEMENT.
0.50	KELSEY, MATTHEW K	CORRESPONDENCE WITH J. BECK REGARDING VOTING STIPULATIONS FOR EMPLOYEES AND ISSUES RELATING TO WAGE INFORMATION (.3); CONFERENCE WITH J. WEISSER REGARDING SAME (.2).
0.20	WEISSER, JOSHUA	RESPOND TO QUESTION REGARDING EMPLOYEE WAGE ORDER
05/30/13		
0.80	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH J. COX, J. BECK AND H. THOMPSON REGARDING UK EMPLOYMENT ISSUES.
0.90	TRINKLEIN, JEFFREY	REVIEW, REVISE AIPL AGREEMENT (.5); DISCUSS STOCK PURCHASE PLAN QUESTIONS WITH J. REDA (.4).

4.40	COX, JAMES A	PREPARE FOR AND ATTEND CONFERENCE CALL CONCERNING CONSULTANCY ISSUES (1.0); REVISE UK TEMPLATE CONSULTANCY AGREEMENT (1.7); REVISING UK TEMPLATE COMPROMISE AGREEMENT (1.7).
0.80	RIPPEON, BENJAMIN H	EMAILS RE: AIPL RESOLUTIONS RE: GLOBAL SETTLEMENT.
0.30	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT.
0.50	GOSNELL HANDLER, STEPHENI	EDIT AND REVISE DRAFT ADMINISTRATION AND DIRECTORS SERVICES AGREEMENT.
05/31/13		
0.80	TRINKLEIN, JEFFREY	REVIEW, FORWARD ADMINISTRATIVE AGREEMENT TO S. HANDLER (.4); REVIEW, REVISE LETTERS FROM J. BECK REGARDING WITHHOLDING (.4).
0.50	COX, JAMES A	FINALIZE AND FORWARD TO H THOMPSON PROPOSED AMENDMENTS TO CONSULTANCY AGREEMENT TEMPLATE.
0.30	GOSNELL HANDLER, STEPHENI	EDIT, REVISE AND CIRCULATE DRAFT ADMINISTRATION AND DIRECTORS SERVICES AGREEMENT.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	16.40	\$1,040.00	\$ 17,056.00
MICHAEL A. ROSENTHAL	9.00	1,090.00	9,810.00
ALAN A. SAMSON	0.30	1,130.00	339.00
MATTHEW K. KELSEY	15.70	875.00	13,737.50
LESLEY V. WASSER	0.50	695.00	347.50
JEREMY L. GRAVES	49.80	665.00	33,117.00
JOSEPH E. EMLY	7.40	550.00	<u>4,070.00</u>

Total Services \$ 78,477.00

Total Services, Costs/Charges 78,477.00

BALANCE DUE \$ 78,477.00

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

Detail Services:

05/01/13
0.60 ROSENTHAL, MICHAEL A REVIEW SGRF AGREEMENT SUMMARY.

0.60 KELSEY, MATTHEW K COORDINATE WITH A&M REGARDING ASSUMED CONTRACT SCHEDULE.

3.40 GRAVES, JEREMY L REVIEW AND COMMENT ON LIST OF CONTRACTS TO BE ASSUMED/REJECTED (3.2); TELECONFERENCE WITH MILBANK REGARDING SAME (.2).

05/02/13
0.30 ROSENTHAL, MICHAEL A TELEPHONE WITH J. GRAVES REGARDING EXECUTORY CONTRACT ASSUMPTION LIST AND ISSUES (.2); EMAIL TO J. KIBLER AND PAUL PHILLIPS REGARDING SGRF (.1).

0.80 KELSEY, MATTHEW K COORDINATE WITH A&M AND COMPANY REGARDING ASSUMPTION OF EXECUTORY CONTRACTS.

0.40 GRAVES, JEREMY L EMAILS WITH MULTIPLE PARTIES REGARDING LIST OF ASSUMED/REJECTED EXECUTORY CONTRACTS.

05/03/13
1.20 GRAVES, JEREMY L TELECONFERENCE WITH A&M REGARDING LIST OF ASSUMED/REJECTED EXECUTORY CONTRACTS (.5); REVIEW AND REVISE SAME (.7).

05/06/13
0.40 MILLET, CRAIG H EMAILS RE EXECUTORY CONTRACT ANALYSIS AND HARBOURVEST CLAIM.

0.70 KELSEY, MATTHEW K COORDINATE WITH A&M AND J. GRAVES REGARDING EXECUTORY CONTRACT ASSUMPTION LIST AND ACTION ITEMS.

0.80 GRAVES, JEREMY L REVIEW AND COMMENT ON EXECUTORY CONTRACT LIST (.6); TELECONFERENCE WITH N. KAMPHAUS REGARDING EXECUTORY CONTRACTS (.2).

05/07/13

1.20 KELSEY, MATTHEW K

ATTENTION TO ISSUES WITH MASTER CONTRACT LIST AND ASSUMPTION AND REJECTION ISSUES RELATING TO PLAN CONFIRMATION.

1.20 GRAVES, JEREMY L

EMAILS WITH MULTIPLE PARTIES REGARDING LIST OF ASSUMED EXECUTORY CONTRACTS (.2); REVIEW AND REVISE EXECUTORY CONTRACT NOTICE (.5); TELECONFERENCE WITH COMPANY REGARDING LIST OF ASSUMED CONTRACTS (.5).

05/08/13

0.60 MILLET, CRAIG H

EMAILS WITH A. KIM RE CONTRACT REJECTION ISSUES AS TO LEASE AND ANALYZE LEASE INFO.

0.10 ROSENTHAL, MICHAEL A

EMAILS WITH C. MILLET REGARDING SUBLEASES.

0.90 KELSEY, MATTHEW K

CORRESPONDENCE WITH A. KIM REGARDING PARTICULAR CONTRACTS FOR ASSUMPTION AND REJECTION AND CONSIDER LEGAL ISSUES (.9); COORDINATE WITH J. GRAVES REGARDING CALL WITH COMMITTEE ON STATUS OF EXECUTORY CONTRACT ASSUMPTION AND REJECTION ISSUES (.3).

2.10 GRAVES, JEREMY L

REVIEW EMAILS RELATED TO EXECUTORY CONTRACTS (.2); PREPARE FOR AND ATTEND EXECUTORY CONTRACTS CALL (.8); SEND FOLLOW-UP EMAILS TO VARIOUS PARTIES (.5); TELECONFERENCE WITH COMMITTEE COUNSEL REGARDING LIST OF ASSUMED EXECUTORY CONTRACTS (.3); CORRESPOND WITH M. ROSENTHAL (.1) AND C. MILLET (.2) REGARDING SAME.

05/09/13

0.30 ROSENTHAL, MICHAEL A

EVALUATION OF LEASE REJECTION ISSUES RELATED TO OFFICE LEASES.

0.80 KELSEY, MATTHEW K

COORDINATE WITH A&M REGARDING COMPILING MASTER LIST OF ASSUMED CONTRACTS AND CURE AMOUNTS AND ANALYZE ISSUES RELATING TO SAME.

05/10/13
0.80 KELSEY, MATTHEW K COORDINATE WITH A&M REGARDING EXECUTORY
CONTRACTS MASTER LIST

05/13/13
0.10 ROSENTHAL, MICHAEL A EMAIL WITH J. KIBLER REGARDING SGRF
ASSUMPTION/REJECTION DECISION.

1.50 KELSEY, MATTHEW K WORK WITH COMPANY, GCG, AND A&M REGARDING
EXECUTORY CONTRACT ASSUMPTION AND
REJECTION LIST AND DATA ROOM.

0.50 WASSER, LESLEY V REVIEW LEASE.

1.50 GRAVES, JEREMY L WORK ON DEVELOPING LIST OF CONTRACTS TO
RECEIVE CURE NOTICES.

05/14/13
0.30 SAMSON, ALAN A REVIEW EMAILS FROM J. GRAVES AND M.
ROSENTHAL RE QUESTIONS ON GUARANTEE UK
LEASE/LEASE REJECTION AND DISCUSS BRIEFLY
WITH J. EMILY.

1.10 GRAVES, JEREMY L WORK ON DEVELOPING LIST OF CONTRACTS TO
RECEIVE CURE NOTICES (.2); CORRESPOND WITH
GCG AND OTHERS REGARDING NOTICES (.9).

2.00 EMLY, JOSEPH E INITIAL REVIEW OF THE LEASE OF 15 SLOANE
SQUARE.

05/15/13
0.50 MILLET, CRAIG H EMAIL AND CALLS RE HARBOURVEST AND
EXECUTORY CONTRACT ISSUES.

0.80 ROSENTHAL, MICHAEL A EMAILS FROM AND TO J. GRAVES, H. THOMPSON, M.
CHOWDHURY AND OTHERS REGARDING EXECUTORY
CONTRACT ASSUMPTION ISSUES (.2); PARTICIPATE
IN CONFERENCE CALL WITH A&M AND CLIENT
REGARDING CONTRACT ASSUMPTION ISSUES (.4);
EMAIL FROM A. KIM REGARDING CONTRACT
ASSUMPTION ISSUES (.2).

- 2.10 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH A&M AND COMPANY REGARDING EXECUTORY CONTRACT LIST AND NEXT STEPS (1.0); REVIEW CORRESPONDENCE RELATING TO SCHEDULE (.5); CALLS WITH GCG REGARDING NOTICING CURE AMOUNTS AND DATA (.6).
- 7.90 GRAVES, JEREMY L WORK ON DEVELOPING LIST OF CONTRACTS TO RECEIVE CURE NOTICES (6.9); CORRESPOND WITH GCG AND OTHERS REGARDING NOTICES (1.0).
- 2.50 EMLY, JOSEPH E LEGAL RESEARCH AND PREPARING E-MAIL OF ADVICE IN RELATION TO GUARANTEE ENQUIRY.
- 05/16/13
2.00 ROSENTHAL, MICHAEL A EMAILS WITH E. FLECK REGARDING EXECUTORY CONTRACT SCHEDULE (.2); EMAILS WITH J. GRAVES, M KELSEY REGARDING EXECUTORY CONTRACT SCHEDULE (.3); CONSIDERATION OF STRATEGY REGARDING GUARANTEE AGREEMENTS (.3); EMAIL TO L HIRSH REGARDING ASSUMED CONTRACT ISSUES (.2); CONFERENCE CALL WITH J. GRAVES REGARDING EXECUTORY CONTRACT ASSUMPTION LIST (.3); REVIEW MASTER CONTRACT ASSUMPTION/REJECTION LIST (.7).
- 0.80 KELSEY, MATTHEW K COORDINATE WITH M. ROSENTHAL (.5) AND J. GRAVES (.3) REGARDING EXECUTORY CONTRACT ISSUES.
- 3.60 GRAVES, JEREMY L WORK ON DEVELOPING LIST OF CONTRACTS TO RECEIVE CURE NOTICES (1.7); CORRESPOND WITH GCG AND OTHERS REGARDING NOTICES (1.1); TELECONFERENCE WITH M. KELSEY REGARDING SAME (.3); TELECONFERENCES WITH N. KAMPHAUS REGARDING SAME (.5).
- 05/17/13
1.10 ROSENTHAL, MICHAEL A EMAIL FROM H. THOMPSON REGARDING REJECTION OF GUARANTEES (.1); REVIEW FINAL LIST OF ASSUMED EXECUTORY CONTRACTS (.8); TELEPHONE WITH J. GRAVES REGARDING LIST OF EXECUTORY CONTRACTS (.2).
- 1.90 KELSEY, MATTHEW K COORDINATE WITH GCG AND J. GRAVES AND A&M REGARDING FINALIZING LIST OF ASSUMED CONTRACTS AND CURE NOTICES.

1.80	GRAVES, JEREMY L	CORRESPOND WITH GCG AND OTHERS REGARDING CURE NOTICES.
05/18/13		
0.50	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING OVERNIGHT DELIVERY OF CURE NOTICES.
0.20	GRAVES, JEREMY L	CORRESPOND WITH GCG AND OTHERS REGARDING CURE NOTICES.
05/20/13		
3.10	MILLET, CRAIG H	DRAFT AND REVISE LUSAIL/QIB/QRE AGREEMENTS AND EMAILS RE SAME.
0.60	ROSENTHAL, MICHAEL A	EMAILS TO AND FROM J. KIBLER REGARDING SGRF CONTRACTS (.2); EMAILS TO AND FROM C. MILLET REGARDING ASSUMPTION AND MODIFICATION OF QRE AGREEMENTS (.4)
2.50	GRAVES, JEREMY L	REVIEW EXECUTORY CONTRACTS IN CONNECTION WITH POTENTIAL ASSUMPTION.
05/21/13		
2.90	MILLET, CRAIG H	DRAFT AND REVISE LUSAIL/QIB/QRE AGREEMENTS AND EMAILS RE SAME (2.2); EMAILS WITH S. KAHN RE CURE ISSUES AND HARBOURVEST (.5); CONFERENCE WITH J. GRAVES RE AMPAD REJECTION ISSUES (.2).
5.50	GRAVES, JEREMY L	REVIEW CONTRACTS IN CONNECTION WITH POTENTIAL ASSUMPTION.
2.50	EMLY, JOSEPH E	RESEARCH ANTICIPATORY BREACH OF CONTRACT (2.1); RESPOND TO J. GRAVES' QUERY REGARDING THE LEASE (.4).
05/22/13		
2.20	MILLET, CRAIG H	REVISE SETTLEMENT AGREEMENT RE LUSAIL WITH QIB AND QRE AND EMAILS RE SAME (.5); REVISE HQ SETTLEMENT AGREEMENT AND EMAILS (1.4); CONFERENCE WITH M. ROSENTHAL RE SAME (.3).
0.10	ROSENTHAL, MICHAEL A	EMAILS WITH J. O'GRADY REGARDING AREIF OPTION (.1)

2.20	GRAVES, JEREMY L	REVIEW CONTRACTS IN CONNECTION WITH POTENTIAL ASSUMPTION.
0.40	EMLY, JOSEPH E	RESPOND TO J. GRAVES' E-MAIL REGARDING BREACH OF THE LEASE BY THE GUARANTOR
05/23/13		
4.40	MILLET, CRAIG H	DRAFT AND REVISE LETTER AGREEMENT WITH QIB AND EMAILS RE SAME (2.3); DRAFT AND REVISE AGREEMENT WITH QRE AND EMAILS RE SAME (2.1).
3.20	GRAVES, JEREMY L	REVIEW CONTRACTS IN CONNECTION WITH POTENTIAL ASSUMPTION.
05/24/13		
0.50	KELSEY, MATTHEW K	COORDINATE WITH GCG REGARDING SUPPLEMENTAL SERVICE OF CONTRACT PARTIES AND CURE NOTICES.
1.50	GRAVES, JEREMY L	EMAILS WITH MULTIPLE PARTIES REGARDING POTENTIAL ASSUMPTION OF EXECUTORY CONTRACTS (.2); EMAILS WITH GCG REGARDING CURE NOTICES (.4); REVIEW CONTRACTS IN CONNECTION WITH POTENTIAL ASSUMPTION (.9).
05/26/13		
0.60	MILLET, CRAIG H	REVIEW COMMENTS ON HQ AGREEMENT FROM A. ROGERS, EMAILS RE SAME AND TURN A CLEAN COPY.
1.00	ROSENTHAL, MICHAEL A	PARTICIPATE IN CONFERENCE CALL REGARDING OPEN EXECUTORY CONTRACT ISSUES (.7); EMAILS WITH A. DOSHI AND H. THOMPSON REGARDING SGRF EXECUTORY CONTRACTS (.3).
1.00	GRAVES, JEREMY L	PREPARE FOR AND ATTEND TELECONFERENCE REGARDING LIST OF ASSUMED CONTRACTS.
05/27/13		
0.50	MILLET, CRAIG H	EMAILS RE REVISIONS TO HQ AGREEMENT FROM A. ROGERS (.2), REVISE AND FORWARD TO E. FLECK (.3).

0.30 ROSENTHAL, MICHAEL A EMAILS WITH A. KIM REGARDING SGRF CONTRACTS.

05/28/13
0.50 MILLET, CRAIG H EMAILS RE ANALYSIS OF EXECUTORY CONTRACTS
AND OBJECTIONS TO CURE NOTICES.

0.40 ROSENTHAL, MICHAEL A EMAILS WITH A. KIM REGARDING SGRF AGREEMENTS
(.2); EMAILS WITH A. KIM REGARDING ASSUMPTION
OF HV AGREEMENTS (.2)

1.10 KELSEY, MATTHEW K COORDINATE WITH GCG AND COMPANY REGARDING
UPDATING MASTER CONTRACT LIST.

8.00 GRAVES, JEREMY L REVIEW CONTRACTS FOR POTENTIAL ASSUMPTION
(6.9); COORDINATE MAILING OF SUPPLEMENTAL
CURE NOTICES (1.1).

05/29/13
0.70 MILLET, CRAIG H EMAILS RE ANALYSIS OF EXECUTORY CONTRACTS
AND OBJECTIONS TO CURE NOTICES.

0.40 ROSENTHAL, MICHAEL A EMAIL FROM KEVIN SCHMIDT AND NATASHA
LABOVITZ REGARDING HV AGREEMENTS (.2); EMAIL
WITH JOHN KIBLER OF A&O REGARDING
ASSUMPTION OF SGRF AGREEMENTS (.2)

0.90 KELSEY, MATTHEW K COORDINATE CONTRACT COUNTERPARTY
REGARDING CURE NOTICES (.6); CORRESPONDENCE
WITH H. BIXLER OF A&M REGARDING UPDATED
MASTER CONTRACT MATRIX AND REVIEWING
MATRIX (.3).

0.70 GRAVES, JEREMY L TELECONFERENCE WITH MILBANK AND HOULIHAN
REGARDING LIST OF EXECUTORY CONTRACTS TO BE
ASSUMED.

05/30/13
0.60 KELSEY, MATTHEW K COORDINATE WITH J. GRAVES REGARDING
ASSUMPTION AND CURE NOTICE ISSUES (.3);
REVIEW CORRESPONDENCE WITH COMPANY
REGARDING SAME (.3).

05/31/13

0.70 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE
CALL WITH E. FLECK AND B. JORDAN REGARDING
SGRF AND HV (.6); EMAIL TO N. LABOVITZ
REGARDING HV ISSUES (.1)

0.20 ROSENTHAL, MICHAEL A TELEPHONE WITH H. THOMPSON REGARDING HV
AND SGRF ISSUES.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	0.30	\$ 875.00	\$ 262.50
JOSHUA WEISSER	0.40	785.00	314.00
DOUGLAS G. LEVIN	9.90	580.00	5,742.00
DUKE K. AMPONSAH	25.30	365.00	9,234.50
MORGAN M. WOLFE	34.90	265.00	<u>9,248.50</u>

Total Services \$ 24,801.50

Total Services, Costs/Charges 24,801.50

BALANCE DUE \$ 24,801.50

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

Detail Services:

05/02/13	1.80	AMPONSAH, DUKE K	REVISE PREBILL
05/03/13	2.80	AMPONSAH, DUKE K	REVISE PREBILL
05/06/13	2.50	AMPONSAH, DUKE K	REVISE PREBILL
05/07/13	2.70	AMPONSAH, DUKE K	REVISE PREBILL
05/08/13	0.40	WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO FEE APPLICATION ISSUES (.2); RELATED CONFERENCE WITH UNITED STATES TRUSTEE (.2).
	3.90	AMPONSAH, DUKE K	REVISE PREBILL
	1.20	WOLFE, MORGAN M	ENTER TIME BILLED FOR INCLUSION IN NEXT INTERIM FEE APPLICATION.
05/09/13	3.50	AMPONSAH, DUKE K	REVISE PREBILL
	6.10	WOLFE, MORGAN M	TELEPHONE CONFERENCE WITH D. LEVIN RE PREPARATION OF GIBSON DUNN'S APRIL MONTHLY FEE STATEMENT (.2); EMAILS TO AND FROM D. LEVIN AND J. PAIGE RE PREPARATION OF SAME FEE STATEMENT (.2); PREPARE GIBSON DUNN MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT (5.7).
05/10/13	2.50	AMPONSAH, DUKE K	REVISE PREBILL

4.20	WOLFE, MORGAN M	EMAILS TO AND FROM D. LEVIN AND J. PAIGE RE PREPARATION OF GDC APRIL MONTHLY FEE STATEMENT (.4); PREPARE GIBSON DUNN MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT (3.8).	
05/13/13	3.30	WOLFE, MORGAN M	EMAILS TO AND FROM D. LEVIN AND J. PAIGE RE PREPARATION OF SAME FEE STATEMENT (.4); PREPARE GIBSON DUNN MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT (2.9).
05/14/13	5.20	WOLFE, MORGAN M	EMAILS TO AND FROM D. LEVIN AND J. PAIGE RE PREPARATION OF SAME FEE STATEMENT (.4); PREPARE GIBSON DUNN MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT (4.8).
05/15/13	2.60	LEVIN, DOUGLAS G	REVIEW, EDIT AND REDACT TIME ENTRIES IN APRIL MONTHLY FEE STATEMENT RE PRIVILEGED OR CONFIDENTIAL MATERIAL (2.5); CORRESPONDENCES WITH M. WOLFE RE PREPARING SAME FEE STATEMENT (.1).
	3.70	WOLFE, MORGAN M	EMAILS TO AND FROM D. LEVIN AND J. PAIGE RE PREPARATION OF SAME FEE STATEMENT (.2); PREPARE GIBSON DUNN MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT (3.5).
05/16/13	0.20	LEVIN, DOUGLAS G	CORRESPONDENCES WITH J. PAIGE AND M. WOLFE RE PREPARING GIBSON DUNN'S APRIL MONTHLY FEE STATEMENT.
	2.50	AMPONSAH, DUKE K	REVISE PREBILL
	0.90	WOLFE, MORGAN M	ENTER TIME BILLED FOR INCLUSION IN NEXT INTERIM FEE APPLICATION.

05/17/13

1.50 LEVIN, DOUGLAS G

REVIEW, EDIT AND REDACT TIME ENTRIES IN APRIL MONTHLY FEE STATEMENT RE PRIVILEGED OR CONFIDENTIAL MATERIAL.

2.30 AMPONSAH, DUKE K

REVISE PREBILL

05/19/13

4.10 LEVIN, DOUGLAS G

REVIEW, EDIT AND REDACT TIME ENTRIES IN APRIL MONTHLY FEE STATEMENT RE PRIVILEGED OR CONFIDENTIAL MATERIAL (3.9); CORRESPONDENCES WITH M. WOLFE RE INCORPORATING SAME EDITS AND FINALIZING FEE STATEMENT (.1); DRAFT EMAIL TO ALL GIBSON DUNN ATTORNEYS INVOLVED IN CHAPTER 11 CASES RE REQUESTS FOR SENSITIVE INFORMATION TO BE REDACTED (.1).

05/20/13

0.30 KELSEY, MATTHEW K

REVIEW REDACTED TIME ENTRIES FOR FEE STATEMENT.

1.50 LEVIN, DOUGLAS G

PERFORM QUALITY CONTROL REVIEW OF REDACTIONS IN MONTHLY FEE STATEMENT PER RESPONSES FROM ATTORNEYS CONCERNING RECOMMENDED REDACTIONS FOR PRIVILEGED OR SENSITIVE DESCRIPTIONS (.5); REVIEW TENTATIVE FINAL DRAFT OF FEE STATEMENT AND COORDINATE FILING OF SAME, INCLUDING CORRESPONDENCES WITH M. ROSENTHAL AND M. WOLFE (.6) AND TELEPHONE CONFERENCE WITH M. WOLFE (.2); CORRESPONDENCES WITH M. ROSENTHAL RE GIBSON DUNN'S VOLUNTARY REDUCTION CONCERNING THIRD INTERIM FEE APPLICATION (.2).

3.80 WOLFE, MORGAN M

PREPARE GIBSON DUNN APRIL MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT (1.9); EMAIL TO J. PAIGE RE FINAL EDITS TO GDC INVOICE TO BE INCLUDED IN APRIL MONTHLY FEE STATEMENT (.3); EMAIL TO Y. MEZA RE ATTORNEY HIRE DATES FOR INCLUSION IN APRIL MONTHLY FEE STATEMENT CHARTS (.4); TELEPHONE CONFERENCE WITH D. LEVIN RE FEE STATEMENT AND ANTICIPATED FILING THEREOF (.4); ELECTRONICALLY FILE AND COORDINATE SERVICE OF GIBSON DUNN'S APRIL MONTHLY FEE STATEMENT (.8).

05/21/13			
0.80	AMPONSAH, DUKE K	PREPARE COPIES OF RECENTLY FILED GDC APRIL 2013 MONTHLY FEE STATEMENT FOR DISTRIBUTION TO CHAMBERS AND THE UST.	
05/29/13			
2.20	WOLFE, MORGAN M	ENTER TIME BILLED FOR INCLUSION IN NEXT INTERIM FEE APPLICATION.	
05/30/13			
1.60	WOLFE, MORGAN M	ENTER TIME BILLED FOR INCLUSION IN NEXT INTERIM FEE APPLICATION.	
05/31/13			
2.70	WOLFE, MORGAN M	ENTER TIME BILLED FOR INCLUSION IN NEXT INTERIM FEE APPLICATION.	

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FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.20	\$1,040.00	\$ 208.00
MICHAEL A. ROSENTHAL	0.10	1,090.00	109.00
DOUGLAS G. LEVIN	37.30	580.00	21,634.00
DUKE K. AMPONSAH	2.20	365.00	803.00
MORGAN M. WOLFE	48.70	265.00	<u>12,905.50</u>

Total Services \$ 35,659.50

Total Services, Costs/Charges 35,659.50

BALANCE DUE \$ 35,659.50

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

Detail Services:

05/01/13

0.20 LEVIN, DOUGLAS G

TELEPHONE CONFERENCE WITH M. WOLFE RE COORDINATING REVIEW OF PROFESSIONALS' FEE APPLICATIONS AND PROPOSING VOLUNTARY REDUCTIONS TO FACILITATE US TRUSTEE REVIEW AND NEGOTIATIONS WITH PROFESSIONALS.

6.80 WOLFE, MORGAN M

ATTENTION TO REVIEW OF PROFESSIONALS' FEE APPLICATIONS, IDENTIFICATION OF POTENTIALLY OBJECTIONABLE TIME ENTRIES PURSUANT TO THE VARIOUS APPLICABLE GUIDELINES AND COMMENTS OF THE U.S. TRUSTEE, AND CALCULATION OF PROPOSED VOLUNTARY FEE REDUCTIONS FOR EACH PROFESSIONAL (3.8); DRAFT AND EDIT CHARTS CONTAINING SAME INFORMATION (2.3); TELEPHONE CONFERENCE WITH D. LEVIN RE SAME (.4); PHONE CALL WITH D. LEVIN RE STATUS AND UPDATES ON REQUEST FROM RICHARD MORRISSEY (US TRUSTEE) TO REVIEW PROFESSIONALS' THIRD INTERIM FEE APPLICATIONS AND COMPILE INTO CHARTS ANY POTENTIALLY OBJECTIONABLE TIME ENTRIES, AS WELL AS ANY TIME EXPENDED BY TRANSITORY TIME KEEPERS (.3).

05/02/13

0.60 LEVIN, DOUGLAS G

CORRESPONDENCES WITH M. RIELA (LATHAM) AND J. WEISSER RE COMMENTS TO SUPPLEMENTAL RETENTION APPLICATION OF EY BAHRAIN CONCERNING FEE INCREASE (.2); REVIEW AND COMMENT ON SAME APPLICATION (.4).

4.20 WOLFE, MORGAN M

ATTENTION TO REVIEW OF PROFESSIONALS' FEE APPLICATIONS, IDENTIFICATION OF POTENTIALLY OBJECTIONABLE TIME ENTRIES PURSUANT TO THE VARIOUS APPLICABLE GUIDELINES AND COMMENTS OF THE U.S. TRUSTEE, AND CALCULATION OF PROPOSED VOLUNTARY FEE REDUCTIONS FOR EACH PROFESSIONAL (1.5); DRAFT AND EDIT CHARTS CONTAINING SAME INFORMATION (2.7).

05/03/13

0.40 AMPONSAH, DUKE K

CONFER WITH M. WOLFE RE: EDIT OF PROFESSIONALS' TIME.

7.10 WOLFE, MORGAN M

ATTENTION TO REVIEW OF PROFESSIONALS' FEE APPLICATIONS, IDENTIFICATION OF POTENTIALLY OBJECTIONABLE TIME ENTRIES PURSUANT TO THE VARIOUS APPLICABLE GUIDELINES AND COMMENTS OF THE U.S. TRUSTEE, AND CALCULATION OF PROPOSED VOLUNTARY FEE REDUCTIONS FOR EACH PROFESSIONAL (3.8); DRAFT AND EDIT CHARTS CONTAINING SAME INFORMATION (2.3); HEAVY CORRESPONDENCE AND TELEPHONE CONFERENCES WITH D. LEVIN, M. ROSENTHAL RE SAME (.4); CONFER WITH D. AMPONSAH RE SAME (.6).

05/06/13

0.80 LEVIN, DOUGLAS G

ADVISE A&M RE TERMS OF VARIOUS PROFESSIONALS' RETENTION AND CALCULATION OF VARIOUS "SUCCESS FEES" OWING TO CERTAIN PROFESSIONALS (.4); FACILITATE U.S. TRUSTEE REVIEW OF PROFESSIONALS' FEE APPLICATIONS BY COORDINATING INITIAL REVIEW OF APPLICATIONS FOR POTENTIALLY NON-COMPENSABLE TIME (.4).

8.30 WOLFE, MORGAN M

ATTENTION TO REVIEW OF PROFESSIONALS' FEE APPLICATIONS, IDENTIFICATION OF POTENTIALLY OBJECTIONABLE TIME ENTRIES PURSUANT TO THE VARIOUS APPLICABLE GUIDELINES AND COMMENTS OF THE U.S. TRUSTEE, AND CALCULATION OF PROPOSED VOLUNTARY FEE REDUCTIONS FOR EACH PROFESSIONAL (1.0); DRAFT AND EDIT CHARTS CONTAINING SAME INFORMATION (2.3); HEAVY CORRESPONDENCE AND TELEPHONE CONFERENCES WITH D. LEVIN RE SAME (.4); DRAFT EMAIL TO D. LEVIN FOR REVIEW AND COMMENTS RE SAME (.2); REVIEW AND REVISE DRAFT SUMMARY CHART TO INCORPORATE COMMENTS FROM D. LEVIN (4.4).

05/07/13

0.70 LEVIN, DOUGLAS G

VARIOUS TASKS TO PREPARE FOR UPCOMING HEARING ON PROFESSIONALS' FEE APPLICATIONS, INCLUDING CORRESPONDENCES WITH REPRESENTATIVES FROM VARIOUS PROFESSIONALS, INCLUDING C. BARBOUR (TROWERS) AND L. HIRSH (A&M), RE OVERVIEW OF U.S. TRUSTEE APPLICATION REVIEW PROCESS AND ATTENDANCE AT FEE HEARING IN-PERSON OR TELEPHONICALLY (.7).

11.40 WOLFE, MORGAN M

ATTENTION TO REVIEW OF PROFESSIONALS' FEE APPLICATIONS, IDENTIFICATION OF POTENTIALLY OBJECTIONABLE TIME ENTRIES PURSUANT TO THE VARIOUS APPLICABLE GUIDELINES AND COMMENTS OF THE U.S. TRUSTEE, AND CALCULATION OF PROPOSED VOLUNTARY FEE REDUCTIONS FOR EACH PROFESSIONAL (3.0); DRAFT AND EDIT CHARTS CONTAINING SAME INFORMATION (3.3); HEAVY CORRESPONDENCE AND TELEPHONE CONFERENCES WITH D. LEVIN, SUPPORT STAFF, TECHNICAL STAFF RE SAME (1.2); DRAFT EMAIL TO D. LEVIN FOR REVIEW AND COMMENTS RE SAME (.2); REVIEW AND REVISE DRAFT SUMMARY CHART TO INCORPORATE COMMENTS FROM D. LEVIN (3.9).

05/08/13

6.80 LEVIN, DOUGLAS G

VARIOUS TASKS TO FACILITATE UPCOMING HEARING ON PROFESSIONALS' FEE APPLICATIONS, INCLUDING COORDINATING IN-PERSON AND TELEPHONIC APPEARANCES FROM REPRESENTATIVES OF PROFESSIONALS (.3), REVIEWING AND EDITING ACCOUNTING SUMMARY FROM S. FULLER (A&M) RE DISCREPANCIES CONCERNING AMOUNTS OF HOLDBACKS REMAINING TO BE PAID TO PROFESSIONALS FOR FURTHER DISCUSSION AND RESOLUTION (1.8) AND CORRESPONDENCES WITH S. FULLER RE SAME (.2), AND REVIEWING AND EDITING SUMMARY OF TENTATIVE VOLUNTARY REDUCTIONS TO FACILITATE U.S. TRUSTEE REVIEW OF FEE APPLICATIONS (2.8); CORRESPONDENCES WITH M. ROSENTHAL AND M. WOLFE RE SAME SUMMARY (.3); TELEPHONE CONFERENCE WITH F. O'DRISCOLL RE PROPER BILLING CODES FOR SERVICES TO FACILITATE IMPLEMENTATION OF PLAN (.4); TELEPHONE CONFERENCE WITH J. WEISSER RE EY'S REQUESTED FEE INCREASE (.3); CORRESPONDENCES WITH M. RIELA (LATHAM) AND M. ROSENTHAL RE GIBSON DUNN POSITION RE SAME REQUEST (.4); CORRESPONDENCES WITH S. FULLER RE PREPARATION FOR FEE HEARING, INCLUDING FINALIZING FIGURES IN PROPOSED ORDER APPROVING FEE APPLICATIONS (.3).

4.80 WOLFE, MORGAN M ATTENTION TO REVIEW OF PROFESSIONALS' FEE APPLICATIONS, IDENTIFICATION OF POTENTIALLY OBJECTIONABLE TIME ENTRIES PURSUANT TO THE VARIOUS APPLICABLE GUIDELINES AND COMMENTS OF THE U.S. TRUSTEE, AND CALCULATION OF PROPOSED VOLUNTARY FEE REDUCTIONS FOR EACH PROFESSIONAL (3.0); DRAFT AND EDIT CHARTS CONTAINING SAME INFORMATION (.5); CORRESPONDENCE AND TELEPHONE CONFERENCES WITH D. LEVIN RE SAME (.5); HEAVY CORRESPONDENCE AND TELEPHONE CONFERENCES WITH SUPPORT STAFF RE INFORMATION PROCESSING FOR INCLUSION IN CHARTS (.8).

05/09/13

0.10 ROSENTHAL, MICHAEL A EMAILS WITH D. LEVIN REGARDING EXTENSION OF E&Y ENGAGEMENT.

4.60 LEVIN, DOUGLAS G VARIOUS TASKS TO FACILITATE UPCOMING HEARING ON PROFESSIONALS' FEE APPLICATIONS, INCLUDING COORDINATING IN-PERSON AND TELEPHONIC APPEARANCES FROM REPRESENTATIVES OF PROFESSIONALS (.2), WORKING WITH S. FULLER (A&M) TO RESOLVE DISCREPANCIES CONCERNING AMOUNTS OF HOLDBACKS REMAINING TO BE PAID TO PROFESSIONALS (.9); DRAFTING AND EDITING SUMMARY OF TENTATIVE VOLUNTARY REDUCTIONS TO FACILITATE U.S. TRUSTEE REVIEW OF FEE APPLICATIONS (1.3), CORRESPONDENCES WITH REPRESENTATIVES FROM EACH PROFESSIONAL RE PROPOSED VOLUNTARY REDUCTION AND SOLICITATION OF INPUT TO GIBSON DUNN'S INITIAL REVIEW OF FEE APPLICATIONS FOR POTENTIALLY NON-COMPENSABLE TIME (1.3); MANAGE LOG OF STATUS OF SAME COMMUNICATIONS WITH PROFESSIONALS (.5); TELEPHONE CONFERENCE WITH M. ROSENTHAL RE SAME ISSUES (.1); CORRESPONDENCE WITH N. KAMPHAUS AND G. ULVAD (MILBANK) RE COORDINATING NEGOTIATIONS CONCERNING VOLUNTARY REDUCTIONS (.3).

0.40 WOLFE, MORGAN M REVIEW EMAILS FROM D. LEVIN, M. ROSENTHAL RE STATUS OF U.S. TRUSTEE FEE APPLICATION REVIEW.

05/10/13

3.60 LEVIN, DOUGLAS G

VARIOUS TASKS TO FACILITATE UPCOMING HEARING ON PROFESSIONALS' FEE APPLICATIONS, INCLUDING COORDINATING IN-PERSON AND TELEPHONIC APPEARANCES FROM REPRESENTATIVES OF PROFESSIONALS (.3), DRAFTING SUMMARY OF TENTATIVE VOLUNTARY REDUCTIONS TO FACILITATE U.S. TRUSTEE REVIEW OF FEE APPLICATIONS (1.5), DISCUSSING APPROPRIATE VOLUNTARY REDUCTIONS WITH N. KAMPHAUS (MILBANK) (.2) AND J. MAKUCH (A&M) (.2), CORRESPONDENCES WITH NUMEROUS REPRESENTATIVES FROM OTHER PROFESSIONALS RE COMMENTS TO SAME PROPOSED REDUCTIONS (1.0), AND EMAILS AND TELEPHONE CONFERENCES WITH M. WOLFE AND J. WEISSER (.2) RE FOREGOING ISSUES; DRAFT CORRESPONDENCE TO A. DOSHI AND A. ROGERS CONCERNING EY'S REQUEST FOR FEE INCREASE (.2).

0.80 WOLFE, MORGAN M

TELEPHONE CONFERENCES WITH CHAMBERS TO OBTAIN APPROVAL OF LIVE TELEPHONIC APPEARANCES FOR VARIOUS PROFESSIONALS WITH FEE APPLICATIONS UP FOR HEARING ON MAY 15 HEARING DATE.

05/12/13

0.10 LEVIN, DOUGLAS G

CORRESPONDENCES WITH N. KAMPHAUS AND G. ULVAD (MILBANK) RE MATERIALS TO FACILITATE U.S. TRUSTEE NEGOTIATIONS CONCERNING VOLUNTARY REDUCTIONS TO FEE APPLICATIONS, AND REVIEW STATUS OF SAME NEGOTIATIONS.

05/13/13

4.20 LEVIN, DOUGLAS G

DRAFT AND EDIT MATERIALS TO FACILITATE U.S. TRUSTEE NEGOTIATIONS CONCERNING VOLUNTARY REDUCTIONS TO FEE APPLICATIONS (2.0); TELEPHONE CONFERENCES WITH N. KAMPHAUS (MILBANK) (.3) AND M. WOLFE (.2) RE FACILITATING SAME NEGOTIATIONS; HEAVY CORRESPONDENCES WITH R. MORRISSEY, N. KAMPHAUS, M. ROSENTHAL AND REPRESENTATIVES FROM VARIOUS PROFESSIONALS (KPMG (US), KPMG (UK), MOURANT, KING & SPALDING, TROWERS, ETC.) RE COMMENTS TO SAME MATERIALS AND FACILITATING U.S. TRUSTEE NEGOTIATIONS (1.1); CORRESPONDENCES WITH R. SPIGEL (WILKIE FARR) AND J. WEISSER RE FILING SUPPLEMENTAL DECLARATION OF KPMG (UK) AND REVIEW SAME DECLARATION (.4); REVIEW COUNTERPART MATERIALS SUBMITTED TO R. MORRISSEY FROM N. KAMPHAUS CONCERNING COMMITTEE PROFESSIONALS (.2).

0.70 WOLFE, MORGAN M

TELEPHONE CONFERENCE WITH D. LEVIN RE MAY 15 FEE APPLICATION HEARING TELEPHONIC APPEARANCES AND OBTAINING CONFIRMATIONS FOR EACH PROFESSIONAL ATTENDING.

05/14/13

4.80 LEVIN, DOUGLAS G

PREPARE AND PROOFREAD PROPOSED ORDER APPROVING INTERIM FEE APPLICATIONS OF ALL PROFESSIONALS RETAINED IN CHAPTER 11 CASES, INCLUDING UPDATING FIGURES IN ORDER TO REFLECT VOLUNTARY REDUCTIONS FOLLOWING NEGOTIATIONS WITH U.S. TRUSTEE (1.5); NUMEROUS TELEPHONE CONFERENCES WITH S. FULLER (A&M) (.2), R. MORRISSEY (.4), R. SPIGEL (WILKIE FARR) (.2), J. WEISSER (.2), A. JAVIAN (LINKLATERS) (.1), AND M. WOLFE (.2) RE FACILITATING SAME NEGOTIATIONS; HEAVY CORRESPONDENCES WITH REPRESENTATIVES FROM VARIOUS PROFESSIONALS (KPMG (US), KPMG (UK), MOURANT, KING & SPALDING, TROWERS, ETC.) AND R. MORRISSEY RE SAME (1.5); CORRESPONDENCES WITH R. SPIGEL (WILKIE FARR) AND C. MILLET RE FILING SUPPLEMENTAL DECLARATION OF KPMG (UK) (.4); DRAFT EMAIL TO E. FLECK AND N. KAMPHAUS (MILBANK) RE DRAFT PROPOSED ORDER FOR REVIEW AND COMMENT (.1).

05/15/13

0.20 MILLET, CRAIG H

REVIEW KPMG SUPPLEMENTAL DECLARATION AND EMAILS WITH R. SPIGEL RE FILING.

3.30 LEVIN, DOUGLAS G PREPARE AND PROOFREAD PROPOSED ORDER APPROVING INTERIM FEE APPLICATIONS OF ALL PROFESSIONALS RETAINED IN CHAPTER 11 CASES, INCLUDING UPDATING FIGURES IN ORDER TO REFLECT VOLUNTARY REDUCTIONS FOLLOWING NEGOTIATIONS WITH U.S. TRUSTEE (1.2); NUMEROUS TELEPHONE CONFERENCES WITH S. FULLER (1.3) AND CORRESPONDENCES WITH S. FULLER (A&M), N. KAMPHAUS (MILBANK) AND M. ROSENTHAL (.5) RE RESOLVING MINOR ACCOUNTING DISCREPANCIES IN SAME ORDER; CORRESPONDENCES WITH R. SPIGEL (WILKIE FARR) AND C. MILLET RE FILING SUPPLEMENTAL DECLARATION OF KPMG (UK) (.2) AND COORDINATE FILING OF SAME (.1).

0.70 AMPONSAH, DUKE K PREPARE AND FILE DECLARATION IN SUPPORT OF KPMG RETENTION APPLICATION(.4); COORDINATE SERVICE WITH GCG RE: SAME(.3).

05/17/13
0.10 LEVIN, DOUGLAS G CORRESPONDENCES WITH J. COSTA RE APRIL MONTHLY FEE STATEMENT FOR A. ZACAROLI.

05/19/13
0.30 LEVIN, DOUGLAS G CORRESPONDENCES WITH J. COSTA RE APRIL MONTHLY FEE STATEMENT FOR A. ZACAROLI (.2); CORRESPONDENCES WITH A. DOSHI RE ERNST & YOUNG REQUEST FOR FEE INCREASE (.1).

05/20/13
0.60 LEVIN, DOUGLAS G CORRESPONDENCES WITH A. DOSHI AND J. WEISSER RE ERNST & YOUNG REQUEST FOR FEE INCREASE (.3); REVIEW MONTHLY FEE STATEMENT OF A. ZACAROLI (.2), COORDINATE FILING OF SAME (.1), AND FOLLOW UP WITH A. ZACAROLI RE FILED FEE STATEMENT.

3.30 WOLFE, MORGAN M DRAFT ANTONY ZACAROLI SECOND MONTHLY FEE STATEMENT (1.3); TELEPHONE CONFERENCE WITH D. LEVIN RE SAME (.4); ELECTRONICALLY FILE AND COORDINATE SERVICE OF ANTONY ZACAROLI SECOND MONTHLY FEE STATEMENT (.9); ELECTRONICALLY FILE AND COORDINATE SERVICE OF LINKLATERS APRIL MONTHLY FEE STATEMENT (.7).

05/21/13
0.20 LEVIN, DOUGLAS G CORRESPONDENCES WITH S. FULLER (A&M) RE A. ZACAROLI MONTHLY FEE STATEMENT AND CORRESPONDENCES WITH R. GIBB RE MOURANT MONTHLY FEE STATEMENT (.1); CORRESPONDENCE WITH M. WOLFE RE ENCOURAGING COURT TO ENTER FEE ORDER APPROVING INTERIM FEE APPLICATIONS (.1).

05/22/13
2.60 LEVIN, DOUGLAS G CORRESPONDENCES WITH S. FULLER (A&M), M. ROSENTHAL AND M. WOLFE RE AUTHORIZATION TO PAY PROFESSIONALS' "SECOND HOLDBACKS" PER ENTRY OF FEE ORDER (.2); CORRESPONDENCES WITH M. RIELA (LATHAM), A. DOSHI, M. ROSENTHAL AND J. WEISSER RE EY'S REQUEST FOR FEE INCREASE PER ENGAGEMENT LETTER (1.0); TELEPHONE CONFERENCE WITH M. ROSENTHAL RE SAME ISSUE (.2); ANALYZE SAME REQUEST AND JUSTIFICATION FOR FEE INCREASE, INCLUDING REVIEW OF RETENTION MATERIALS, IN ORDER TO FACILITATE DISCUSSIONS WITH COMMITTEE (.9); CORRESPONDENCES WITH B. KIM RE MOURANT MONTHLY FEE STATEMENT (.1); CORRESPONDENCES WITH S. FULLER RE GATHERING EXPENSE MATERIALS FOR A&M PER US TRUSTEE' REQUEST (.2).

0.90 WOLFE, MORGAN M TELEPHONE CALL TO CHAMBER TO INQUIRE ABOUT STATUS OF ENTRY OF ORDER RE PROFESSIONAL FEE APPLICATIONS (.6); FOLLOW UP EMAIL TO D. LEVIN RE SAME (.3).

05/23/13
1.90 LEVIN, DOUGLAS G CORRESPONDENCES WITH N. KAMPHAUS (MILBANK), M. RIELA (LATHAM) AND A. DOSHI RE EY'S REQUEST FOR FEE INCREASE PER ENGAGEMENT LETTER (.7); ANALYZE SAME REQUEST AND JUSTIFICATION FOR FEE INCREASE, INCLUDING REVIEW OF RETENTION MATERIALS, IN ORDER TO FACILITATE DISCUSSIONS (1.2).

05/24/13
0.30 LEVIN, DOUGLAS G CORRESPONDENCES AND TELEPHONE CONFERENCE WITH S. FULLER (A&M) RE POTENTIAL BUDGET ISSUES CONCERNING EY FEE INCREASE.

1.00	LEVIN, DOUGLAS G	CORRESPONDENCES WITH R. GIBB (MOURANT) RE MONTHLY FEE STATEMENT AND COMMENTS TO SAME (.2); REVIEW AND PROVIDE COMMENTS TO SAME STATEMENT PER REQUEST OF MOURANT (.4); COORDINATE FILING OF SAME FEE STATEMENT (.1); CORRESPONDENCES WITH N. KAMPHAUS (MILBANK) AND M. RIELA (LATHAM) RE COMMITTEE REVIEW OF EY REQUEST FOR FEE INCREASE (.3).
05/28/13		
0.30	LEVIN, DOUGLAS G	REVIEW AND COORDINATE FILING OF MONTHLY FEE STATEMENTS OF TROWERS AND ROTHSCHILD, AND CORRESPONDENCES WITH REPRESENTATIVES FROM SAME PROFESSIONALS RE SAME (.2); CORRESPONDENCES AND TELEPHONE CONFERENCE WITH S. FULLER (A&M) RE PAYMENT ISSUE CONCERNING A. ZACAROLI (.1).
1.10	AMPONSAH, DUKE K	PREPARE AND FILE TROWERS MONTHLY FEE APPLICATION(.4); PREPARE AND FILE ROTHSCHILD MONTHLY FEE APPLICATION(.4); COORDINATE SERVICE WITH GCG RE: SAME(.3).
05/29/13		
0.20	LEVIN, DOUGLAS G	CORRESPONDENCES WITH M. RIELA (LATHAM) AND N. KAMPHAUS (MILBANK) RE REVIEW AND COMMENTS CONCERNING EY REQUEST TO UPDATE TERMS OF RETENTION.
05/31/13		
0.10	LEVIN, DOUGLAS G	CORRESPONDENCES WITH J. GARZA (KPMG) AND S. FULLER (A&M) RE ISSUE CONCERNING KPMG FEE PAYMENT AND RESOLUTION OF SAME.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

INSURANCE
30561-00112

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	5.80	\$1,040.00	\$ 6,032.00
JOSHUA WEISSER	1.70	785.00	1,334.50
MATTHEW G. BOUSLOG	9.20	465.00	<u>4,278.00</u>
Total Services			\$ 11,644.50

Total Services, Costs/Charges 11,644.50

BALANCE DUE \$ 11,644.50

INSURANCE
30561-00112

Detail Services:

05/01/13			
0.90	MILLET, CRAIG H		EMAILS WITH A. KIM AND M. SALZBURG RE COVERAGE ISSUES (.3); EMAILS RE COMMITTEE APPROVAL OF INSURANCE PREMIUMS FOR EXTENSIONS (.6).
0.30	WEISSER, JOSHUA		CORRESPONDENCE REGARDING OUTSTANDING ISSUES RELATED TO INSURANCE POLICIES' EXTENSION
05/02/13			
0.20	WEISSER, JOSHUA		ATTENTION TO ISSUES RELATED TO EXTENSIONS OF INSURANCE POLICIES
05/03/13			
0.20	WEISSER, JOSHUA		CORRESPONDENCE REGARDING INSURANCE ISSUES WITH COMMITTEE COUNSEL
05/06/13			
0.20	WEISSER, JOSHUA		CORRESPONDENCE REGARDING INSURANCE ISSUES
05/09/13			
0.40	MILLET, CRAIG H		EMAILS RE PREMIUM PAYMENTS AND INQUIRIES FROM CARRIERS.
0.30	WEISSER, JOSHUA		CONFERENCE WITH A. KIM REGARDING INSURANCE ISSUES
05/13/13			
0.40	WEISSER, JOSHUA		CONFERENCE WITH A. KIM REGARDING INSURANCE ISSUES (.3 HRS); RELATED CORRESPONDENCE WITH C. MILLET (.1 HRS)
05/20/13			
1.10	MILLET, CRAIG H		EMAILS RE MFI INSURANCE ISSUES AND RESEARCH NEEDED AND CONFERENCE WITH M. ROSENTHAL RE SAME (.9); EMAIL RE TAIL POLICIES (.2).

0.10	WEISSER, JOSHUA	CORRESPONDENCE REGARDING INSURANCE ISSUES
4.30	BOUSLOG, MATTHEW G	ANALYZE D&O INSURANCE POLICY (.5); REVIEW MAYHOOLA OBJECTION (.1); CONFERENCE WITH C. MILLET RE INSURANCE COVERAGE (.3); EMAILS WITH C. MILLET RE SAME (.1); RESEARCH RE SAME (2.7); DRAFT MEMO RE SAME (.6).
05/21/13		
2.20	MILLET, CRAIG H	REVIEW AND COMMENT ON MEMO RE MFI INSURANCE ISSUES AND RESEARCH RE RIGHTS TO COVERAGE, REVISE MEMO AND EMAIL TO M. ROSENTHAL RE SAME (1.8); EMAIL RE TAIL POLICIES AND MFI CLAIMS (.2); EMAILS WITH M. SALZBURG (.2).
4.80	BOUSLOG, MATTHEW G	DRAFT MEMO RE INSURANCE ISSUES (3.4); RESEARCH RE SAME (.9); EMAILS WITH C. MILLET RE SAME (.5).
05/22/13		
0.40	MILLET, CRAIG H	EMAILS WITH A. KIM RE EXTENSIONS TO COVERAGE, NEW COVERAGE AND QUESTIONS BY MARSH RE MFI CLAIMS.
05/23/13		
0.30	MILLET, CRAIG H	EMAILS WITH A. KIM RE EXTENSION TO COVERAGE AND NEW COVERAGE.
05/24/13		
0.20	MILLET, CRAIG H	EMAILS WITH M. SALZBURG AND COMMITTEE RE INSURANCE CARVE OUT TO THE ORDER.
05/28/13		
0.10	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET RE INSURANCE COVERAGE.
05/29/13		
0.30	MILLET, CRAIG H	EMAILS WITH COMMITTEE RE INSURANCE ISSUES AND MAYHOOLA CLAIMS.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PLAN & DISCLOSURE STATEMENT
30561-00113

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	49.00	\$1,040.00	\$ 50,960.00
MICHAEL A. ROSENTHAL	177.20	1,090.00	193,148.00
STEVEN P. BUFFONE	321.80	1,090.00	350,762.00
BRUCE D. BOLANDER	5.00	990.00	4,950.00
JEFFREY TRINKLEIN	13.80	1,050.00	14,490.00
J. ALAN BANNISTER	49.70	1,000.00	49,700.00
EMAD H. KHALIL	211.80	990.00	209,682.00
WILLIAM M. RUSTUM	159.30	1,030.00	164,079.00
SELINA S. SAGAYAM	5.00	1,085.00	5,425.00
C. WILLIAM THOMAS	4.50	885.00	3,982.50
STEPHEN D. NORDAHL	85.00	995.00	84,575.00
HARDEEP S. PLAHE	5.30	915.00	4,849.50
MATTHEW K. KELSEY	39.30	875.00	34,387.50
ELAINE W. CHAO	4.30	795.00	3,418.50
GILLIAN MCPHEE	0.70	760.00	532.00
DANIEL ANGEL	34.60	795.00	27,507.00
JOSHUA WEISSER	66.50	785.00	52,202.50
JONATHAN L. CORSICO	40.10	795.00	31,879.50
JAMES B. O'GRADY	217.20	755.00	163,986.00
JEREMY L. GRAVES	114.80	665.00	76,342.00
KEITH R. MARTORANA	2.70	755.00	2,038.50
SAEE MUZUMDAR	19.10	735.00	14,038.50
JUSTIN J. REDA	24.90	735.00	18,301.50
KEVIN A. MEDRANO	116.20	695.00	80,759.00
BRIAN J. KIM	19.00	695.00	13,205.00
ALAN MOSKOWITZ	117.90	695.00	81,940.50
MATTHEW G. BOUSLOG	54.50	465.00	25,342.50
SHELLIE R. WEISFIELD	5.30	510.00	2,703.00
MATTHEW A. GIBBONS	9.00	510.00	4,590.00
TEALE L. CLARK	16.00	510.00	8,160.00
MARINA C. SZTEINBOK	1.00	625.00	625.00
DUKE K. AMPONSAH	1.10	365.00	401.50
JAMES P. CLARKIN-BRESLIN	34.20	195.00	6,669.00
SASHA FRIEDMAN	2.60	265.00	689.00
IVA KUTIJA	1.00	320.00	320.00
STEVEN RABER	0.50	220.00	110.00
MORGAN M. WOLFE	0.40	265.00	106.00

Invoice Date: June 19, 2013

Due and Payable Upon Receipt

Invoice No. 2013062050

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CHI ZOU	8.40	195.00	<u>1,638.00</u>

Total Services \$1,788,495.00

Total Services, Costs/Charges 1,788,495.00

BALANCE DUE \$1,788,495.00

PLAN & DISCLOSURE STATEMENT
30561-00113

Detail Services:

05/01/13

2.60 MILLET, CRAIG H

EMAILS RE MATERIAL NEEDED FOR CONFIRMATION AND CONFIRMATION BRIEF AND ANALYSIS RE SAME (1.2); EMAILS AND CONFERENCES WITH M. KVARDA RE LIQUIDATION ANALYSIS (.5); REVIEW AND COMMENT OF LIQUIDATION ANALYSIS AND EMAILS WITH CAYMAN COUNSEL RE SAME (.9).

7.90 ROSENTHAL, MICHAEL A

CONFERENCE CALL WITH ATIF ABDULMALIK, M. TAN, M. GLOGOFF, E. FLECK REGARDING CBB ISSUES (.4); REVIEW REVISED GS PROPOSAL AND REMAINING OPEN ISSUES (.6); EMAIL TO KARIM SI-AHMED AND M. TAN REGARDING OPEN P3 ISSUES (.2); EMAILS WITH H. PLAHE, J. TRINKLEIN AND H. THOMPSON REGARDING REGULATORY ISSUES (.4); CONFERENCE CALL WITH S. NORDAHL, S. BUFFONE REGARDING MANAGEMENT SERVICES AGREEMENT (1.4); REVIEW ADDITIONAL COMMENTS TO MANAGEMENT SERVICES AGREEMENT (.7); REVIEW EMAIL FROM ATIF ABDULMALIK REGARDING ROAD SHOW AND CREDITOR ISSUES (.2); EMAIL TO A. ABDULMALIK REGARDING CREDITOR VOTING ISSUES (.3); TELEPHONE WITH B. GREER REGARDING SCB NEGOTIATIONS (.3); EMAIL TO H. THOMPSON, M. TAN, M. CHOWDHURY REGARDING PENDING ISSUES (.2); CONFERENCE CALL WITH MILBANK, B. BOLANDER, A. BANNISTER REGARDING REGULATORY ISSUES (.7); TELEPHONE WITH E. FLECK REGARDING SOLICITATION AND REGULATORY ISSUES (.2); CONSIDERATION OF ALTERNATIVE FORMS OF CONSIDERATION FOR NON-QPS (.7); TELEPHONE WITH A. BANNISTER REGARDING REGULATORY ISSUES (.2); EMAIL TO CLIENT REGARDING VARIOUS VOTING AND SOLICITATION ISSUES (.7); EMAIL TO H. THOMPSON REGARDING HASSAN RADHI OPINION (.1); EMAIL TO S. DICKSON REGARDING CAYMAN TREATMENT OF SCB (.1); EMAIL TO A. BANNISTER REGARDING RESOLUTION OF REGULATORY DISTRIBUTION ISSUES (.3); EMAIL TO J. WEISSER REGARDING SCB HONITON RESOLUTION (.2).

- 10.60 BUFFONE, STEVEN P SEVERAL E-MAILS WITH M. ROSENTHAL, S. NORDAHL REGARDING MANAGEMENT SERVICES AGREEMENT (1.0); ATTEMPT TO RECOVER CHANGES FROM REVIEW OF MANAGEMENT SERVICES AGREEMENT (.7); SEVERAL E-MAILS WITH M. ROSENTHAL, J. O'GRADY AND K. MEDRANO REGARDING RIGHTS OF SGRF AS THIRD PARTY INVESTOR (.2); CALL WITH B. RUSTUM RE SAME (.7); CONFERENCE CALL WITH COUNSEL TO SGRF, M. ROSENTHAL AND J. O'GRADY REGARDING COOPERATION TERM SHEET AND DISPOSITION COMMITTEE ARRANGEMENTS (1.4); MEETING WITH M. ROSENTHAL AND B. RUSTUM REGARDING OVERVIEW OF CASE AND FIRST STEPS FOR B. RUSTUM (.5); E-MAIL B. RUSTUM, J. O'GRADY AND J. CORSICO REGARDING MEETING (.4); REVIEW AND ANNOTATE COMMENTS ON MANAGEMENT SERVICES AGREEMENT (1.1); CONFERENCE CALL WITH M. ROSENTHAL AND S. NORDAHL REGARDING MANAGEMENT SERVICES AGREEMENT (1.4); CONFERENCE CALL WITH M. ROSENTHAL, S. NORDAHL AND J. TRINKLEIN REGARDING STRUCTURE OF MANAGEMENT FEE PAYMENTS AMONG VARIOUS ARCAPITA ENTITIES AND IMPLICATIONS FOR MANAGEMENT SERVICES AGREEMENT (.7); E-MAIL FROM M. ROSENTHAL REGARDING UPDATES ON CRITICAL ISSUES (.2); MEET WITH B. RUSTUM, J. O'GRADY, AND J. CORSICO TO REVIEW STATUS AND KEY CORPORATE ACTION ITEMS (.6); MEET WITH M. ROSENTHAL REGARDING INVESTMENT COMPANY ACT ISSUES, DISTRIBUTION ALTERNATIVES, AIM ISSUES (.6); E-MAIL J. TRINKLEIN RE SAME (.2); REVIEW PORTIONS OF CHECKLIST (.5); REVIEW M. ROSENTHAL MARK-UP OF COOPERATION TERM SHEET REGARDING REQUIRED ADDITIONAL DOCUMENTATION (.4).
- 0.90 BOLANDER, BRUCE D TELEPHONE CONFERENCE WITH MILBANK REGARDING INVESTMENT COMPANY ACT ISSUES, DISCUSS SAME WITH A. BANNISTER.
- 1.10 TRINKLEIN, JEFFREY DISCUSS UK INVESTMENT ADVISORY ARRANGEMENT WITH S. SAGAYAM.
- 4.90 BANNISTER, J. ALAN PREPARE FOR CALL WITH MILBANK (1.0); REVIEW CLAIMS REGISTER (1.5); FURTHER REVIEW OF 1940 ACT PROCEDURES MEMO (1.1); CALL WITH S. WEISFIELD REGARDING 1145(C) AND REGISTRATION HISTORY (1.3).

- 7.90 KHALIL, EMAD H REVIEW AND NEGOTIATE GSI COMMITMENT PAPERS (1.1); EMAILS AND TELEPHONE CONFERENCES WITH CLIENT, UCC, LATHAM AND INTERNALLY (1.3); ATTENTION TO [REDACTED] ISSUES AND [REDACTED] [REDACTED] AND STRUCTURING CONSISTENT WITH EXIT FACILITY (3.2); ATTENTION TO SUKUK STRUCTURING AND DRAFTING ISSUES (2.3).
- 5.70 RUSTUM, WILLIAM M CONTINUE TO REVIEW BACKGROUND MATERIALS IN ORDER TO ASSIST WITH VARIOUS MATTERS, INCLUDING THE SECOND A&R PLAN AND SECOND A&R DISCLOSURE STATEMENT (4.0); MEET WITH M. ROSENTHAL AND S. BUFFONE TO DISCUSS THE MATTER AND AREAS WHERE I CAN HELP WITH THE MATTER (.8); MEET WITH S. BUFFONE, J. CORSICO AND J. O'GRADY TO DISCUSS VARIOUS MATTERS, INCLUDING THE IMPLEMENTATION TERM SHEETS AND THE DISPOSITION COMMITTEES (.9).
- 1.30 SAGAYAM, SELINA S INITIAL REVIEW OF MANAGEMENT ADVISORY AGREEMENTS AND CONFERENCE CALL WITH J. TRINKLEIN.
- 1.20 NORDAHL, STEPHEN D REVIEW M. ROSENTHAL AND S. BUFFONE COMMENTS TO MSA (.5); TELEPHONE CONFERENCE WITH M. ROSENTHAL AND S. BUFFONE RE SAME (.7).
- 1.10 KELSEY, MATTHEW K COORDINATE WITH A. MOSKOWITZ REGARDING BALLOTING ISSUES.
- 5.40 WEISSER, JOSHUA REVISIONS TO EXIT FACILITY COMMITMENT DOCUMENTS (1.5); REVISIONS TO DRAFT PLEADINGS IN SUPPORT OF SAME (2.5); RELATED CONFERENCE WITH M. WILLIAMS (.2); RELATED CONFERENCE WITH COMMITTEE COUNSEL (.5); CONFERENCE WITH M. ROSENTHAL REGARDING EXIT FACILITY DOCUMENTS (.4); RELATED REVISIONS TO PLEADINGS (.2) AND CONFERENCE WITH B. KIM (.1).
- 2.20 CORSICO, JONATHAN L DISPOSITION COMMITTEE IMPLEMENTATION AND STRUCTURING.

- 5.00 O'GRADY, JAMES B CALL RE CAYMAN IMPLEMENTATION OF REORGANIZATION STEPS (1.1); ANALYSIS OF SGRF GOVERNANCE RIGHTS AND INTERNAL E-MAILS RE SAME (.8); CALL RE SGRF INVESTMENT INTERESTS AND GOVERNANCE RIGHTS (1.2); MEETING S. BUFFONE, B. RUSTUM AND J. CORSICO TO DISCUSS DISPOSITION COMMITTEE IMPLEMENTATION (1.0); INTERNAL E-MAILS RE MANAGEMENT SERVICES STRUCTURE AND INVESTMENT ADVISOR ACT (.5); COORDINATION WITH K. MEDRANO RE FORMATION OF AIM ENTITIES (.4).
- 0.40 GRAVES, JEREMY L EMAILS WITH M. ROSENTHAL REGARDING VOTING PARTIES AND OTHER ISSUES.
- 4.50 MUZUMDAR, SAEED ATTEND CALL WITH LOCAL COUNSEL REGARDING REORGANIZATION CHECKLIST (1.0); REVIEW AND REVISE REORGANIZATION CHECKLIST BASED ON STEPS CHART (3.5).
- 4.60 MEDRANO, KEVIN A RESEARCH THIRD PARTY INVESTOR RIGHTS ISSUES (1.0); CORRESPONDENCE WITH TEAM REGARDING ENTITY NAME AVAILABILITY AND REORGANIZATION (.6); REVIEW AND REVISE BOARD CHANGE ANALYSIS (.7); REVIEW AND REVISE REORGANIZATION CHECKLIST (2.3).
- 8.40 KIM, BRIAN J CALL WITH A. SVOYSKIY (ROTHSCHILD) RE: DECLARATION IN SUPPORT OF EXIT COMMITMENT MOTION (.2); EXTENSIVELY REVIEW AND REVISE MOTION PAPERS FOR APPROVAL OF EXIT COMMITMENT LETTER, INCLUDING ANCILLARY MOTIONS RE SHORTENING NOTICE PERIOD AND FILING DOCUMENTS UNDER SEAL (8.2).
- 1.00 MOSKOWITZ, ALAN REVIEW CONFIRMATION HEARING NOTICE AND FINALIZE FOR PUBLICATION (.2); EMAIL CORRESPONDENCE WITH GCG REGARDING SAME (.3); EMAIL CORRESPONDENCE WITH TEAM REGARDING SOLICITATION (.5).
- 5.30 MOSKOWITZ, ALAN REVIEW FILED DISCLOSURE STATEMENT (1.8); ATTENTION TO INQUIRIES REGARDING SAME (1.7); ANALYZE PROPOSED STIPULATION TO TIDE (.8); ATTENTION TO SOLICITATION ISSUES (1.0).

0.40 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE SCB DISCOVERY DISPUTE (.1); REVIEW PLAN TIMELINE (.1); REVIEW SCB DISCOVERY REQUEST RE COMMITTEE (.1); DRAFT CONFIRMATION BRIEF (.1).

0.30 FRIEDMAN, SASHA CHECK NAME RESERVATION OPTIONS PER REQUEST OF K. MEDRANO.

0.40 WOLFE, MORGAN M REVIEW EMAIL FROM C. MILLET RE PROPOSED TIDE BRIEFING SCHEDULE AND TEMPORARY ALLOWANCE.

05/02/13
5.10 ROSENTHAL, MICHAEL A EMAIL TO AND FROM H. THOMPSON AND A. ROGERS RE PLAN MEETINGS AND VOTING (.3); EMAILS TO AND FROM E. ZAINAL REGARDING CLAIMS OF WCF FACILITIES (.2); EMAILS TO AND FROM RE PLAN MEETINGS (.2); EMAILS FROM AND TO A ROGERS REGARDING NOTICE OF SHAREHOLDER ACKNOWLEDGMENT (.1); EMAILS TO AND FROM H. THOMPSON AND A ROGERS REGARDING SHAREHOLDER TRANSFER AND TIMING (.3); SERIES OF EMAILS TO AND FROM A DOSHI, H. THOMPSON, A. MOSKOWITZ REGARDING BALLOT ISSUES (.4); REVIEW AND REVISE PROPOSED COVER LETTER TO SHAREHOLDERS REGARDING WARRANT EXCHANGE AND EMAILS TO A. MOSKOWITZ REGARDING SAME (.3); REVIEW IMPLEMENTATION AND CHAPTER 11 CHECKLISTS (.7); TELEPHONE WITH H. THOMPSON REGARDING PENDING PLAN ISSUES (.7); EMAIL FROM S. BUFFONE REGARDING CHECKLIST ISSUES (.1); REVISE LANGUAGE RELATIVE TO CLASS 9(A) EXCHANGE (.3); EMAIL FROM E. FLECK REGARDING PLAN ISSUES (.2); TELEPHONE WITH E. FLECK AND J. TRINKLEIN REGARDING IMPLEMENTATION ISSUES (.3); MEETING WITH J. TRINKLEIN REGARDING IMPLEMENTATION ISSUES (.3); REVIEW COMMENTS FROM C. MILLET TO CAYMAN APPLICATION (.3); FURTHER REVISIONS TO LETTER TO SHAREHOLDERS AND EMAILS WITH A. KIM REGARDING SAME (.2); EMAIL TO H. THOMPSON REGARDING IMPLEMENTATION ISSUES (.2).

- 11.40 BUFFONE, STEVEN P NUMEROUS E-MAILS WITH M. ROSENTHAL, J. O'GRADY, C. BABCOCK AND OTHERS REGARDING CLOSING CHECKLISTS FOR ALL ASPECTS OF CASE (1.3); E-MAIL M. ROSENTHAL REGARDING TREATMENT OF THIRD PARTY INVESTORS IN CHECKLISTS (.4); E-MAIL TO CORPORATE, FINANCE AND BANKRUPTCY TEAMS REGARDING ADMINISTRATIVE MATTERS (.3); E-MAIL J. TRINKLEIN REGARDING TAX ISSUES (.2); CALL WITH J. O'GRADY REGARDING COOPERATION TERM SHEET AND NECESSARY DEFINITIVE DOCUMENTATION (.4); SEVERAL E-MAILS REGARDING NOTICES TO SHAREHOLDERS AND VOTING REQUIREMENTS OF PLAN (.4); REVIEW CAYMAN LANGUAGE REGARDING BOARD OBSERVER (2.5); E-MAILS WITH C. MILLET REGARDING CHANGE OF CONTROL INFORMATION AND JPL'S (.8); READ LENGTHY TRANSCRIPT OF APRIL 26TH BANKRUPTCY COURT HEARING (1.1); E-MAIL J. CORSICO REGARDING IMPLEMENTATION TERM SHEETS (.3); E-MAIL J. O'GRADY REGARDING COOPERATION TERM SHEET (.3); E-MAIL E. KHALIL AND J. O'GRADY REGARDING WCF'S (.5); E-MAIL S. THOMAS REGARDING BOARD ACTION BY UNANIMOUS WRITTEN CONSENT (.4); E-MAILS WITH TEAM REGARDING SUKUK DOCUMENTS (.3); NUMEROUS E-MAILS WITH M. ROSENTHAL AND J. O'GRADY REGARDING IMPLEMENTATION TERM SHEET ISSUES (.5); E-MAILS REGARDING BOARD ACTION BY WRITTEN CONSENT IN CAYMAN COMPANIES (.6); E-MAILS WITH TEAM REGARDING CONTENTS OF REORGANIZATION CHECKLIST (1.1).
- 0.80 BOLANDER, BRUCE D REVIEW AND RESPOND TO M. ROSENTHAL E-MAIL ON INVESTMENT COMPANY ACT ISSUES (.4); E-MAIL TO A. BANNISTER REGARDING SAME (.4).
- 2.40 TRINKLEIN, JEFFREY REVIEW FCA MATERIALS FROM S. SAGAYAM (.2); CALL WITH H. THOMPSON (.2); REVIEW, REVISE COMMENT ON CHART DEPICTING MANAGEMENT SERVICES (.2); DRAFT NEW STEPS (1.0); DISCUSS WITH ROSENTHAL ISSUES RELATING TO BAHRAIN (.8).
- 2.00 BANNISTER, J. ALAN CONFERENCE WITH S. WEISFIELD REGARDING HER RESEARCH (.5); REVIEW LEGISLATION LISTING (.5); REVIEW PROPOSED PROCESS FOR NON-QPS IN THE U.S. (.6); CONFERENCE WITH B. BOLANDER THEREON (.4).

- 9.70 KHALIL, EMAD H ATTENTION TO CLOSING CHECKLIST AND COVERAGE OF APPROPRIATE ITEMS FOR SUKUK AND EXIT FACILITY (1.4); ATTENTION TO MOTION SEEKING COURT AUTHORITY TO ENTER INTO THE GSI COMMITMENT LETTER AND RELATED ANCILLARY MOTIONS (1.1); ADDRESS CLIENT COMMENTS RE: CLARIFYING NO INDEMNIFICATION FOR THE COST (FEES) OF SYNDICATING THE FACILITIES (.5); FINALIZE AND FILE GSI COMMITMENT PAPERS (.6); CONFERENCE WITH S. BUFFONE RE: COOPERATION TERM SHEET ISSUES AND ADDRESSING/DOCUMENTING APPROPRIATELY ESPECIALLY IN REGARD TO WCFS (1.1); REVIEW M. ROSENTHAL MARK-UP/COMMENTARY OF COOPERATION TERM SHEET (.7); ATTENTION TO APPROPRIATE SHARIA COMPLIANT MANNER TO DOCUMENT THE CONTRIBUTIONS OF AIHL ASSETS AND BANK CLAIMS INTO MUDAREB AND CONFERENCE WITH J. O'GRADY RE: SAME (2.5); INITIAL REVIEW OF DRAFT SUKUK DOCUMENTS TRANSMITTED BY H. MUNIB (MILBANK): DECLARATION OF TRUST, TERMS AND CONDITIONS, THE MUDARABA AGREEMENT, AND THE AGENCY AND ADMINISTRATION AGREEMENT (1.8).
- 4.80 RUSTUM, WILLIAM M REVIEW THE FIVE IMPLEMENTATION TERM SHEETS SENT TO MILBANK, AS WELL AS MILBANK'S COMMENTS, THERETO, IN PREPARATION FOR REVIEWING AND COMMENTING ON THE NEXT SIX IMPLEMENTATION TERM SHEETS (3.4); BEGIN TO REVIEW AND EDIT THE NEXT SIX IMPLEMENTATION TERM SHEETS (1.4).
- 2.30 SAGAYAM, SELINA S REVIEW OF HISTORICAL ADVICE AND CHECK ON ISSUES RE GROUP ISSUES (1.0); REVIEW OF FSA QUERIES RAISED WITH GROUP HISTORICALLY ON POSSIBLE ONGOING OBLIGATIONS (.5); REVIEW OF GROUP EXEMPTIONS AND EXTRA-TERRITORIAL ISSUES RELATED WITH PROPOSED NEW STRUCTURE AND EMAIL ADVICE TO J. TRINKLEIN RE SAME (.5); INITIAL REVIEW OF REVISED DOCUMENT AND INTERNAL COMMENTS (.3).
- 5.30 NORDAHL, STEPHEN D REVISE AND EDIT MSA (4.0); REVIEW PRECEDENT MSA AND MTHM DOCUMENTS (1.3).
- 1.40 KELSEY, MATTHEW K ATTENTION TO PLAN AND CLOSING ISSUES.

- 7.00 WEISSER, JOSHUA WORK TO FINALIZE COMMITMENT LETTER DOCUMENTS (1.8); RELATED CONFERENCES WITH LENDER COUNSEL (.1) AND B. KIM (.2); REVIEW, ANALYZE AND REVISE PLEADINGS SEEKING APPROVAL THEREOF (2.5); RELATED CONFERENCES WITH M. WILLIAMS (.4), LENDER COUNSEL (.2) AND E. KHALIL (.1); CONFERENCES WITH ROTHSCHILD REGARDING ANNEXES TO COMMITMENT LETTER (.4); RELATED REVIEW OF DOCUMENT (.1) AND DISCUSSIONS WITH LENDER COUNSEL (.4); RESEARCH REGARDING FEE PRECEDENT RELATED TO FINANCINGS (.5); CORRESPONDENCE REGARDING ANCILLARY MOTIONS (.3).
- 2.90 CORSICO, JONATHAN L REVIEW OF IMPLEMENTATION TERM SHEETS FOR DISPOSITION COMMITTEES.
- 4.70 O'GRADY, JAMES B CALL WITH A&M RE CONTROL PREMIUM FOR LIQUIDATION ANALYSIS, AND FOLLOW-UP E-MAILS AND ANALYSIS RE SAME (.9); REVISIONS TO MASTER REORGANIZATION CHECKLIST AND E-MAILS RE SAME (1.0); COORDINATE RE PRECEDENT FOR TRANSACTION HOLDCO ORGANIZATION DOCUMENTS (.4); REVISIONS TO REORGANIZATION STEPS IMPLEMENTATION CHECKLIST AND E-MAILS AND CALLS RE SAME (1.1); REVISIONS TO CHART OF AIM SERVICES AND E-MAILS RE SAME (.8); E-MAILS RE MANAGEMENT SERVICES STRUCTURE AND INVESTMENT ADVISOR ACT (.3); COORDINATE RE FORMATION OF AIM ENTITIES (.2).
- 4.30 GRAVES, JEREMY L E-MAILS WITH C. MILLET REGARDING COMMENTS OF CAYMAN COUNSEL (.4); FOLLOW UP WITH MILBANK REGARDING PLAN RELATED ISSUES (.1); REVISE AND EDIT CAYMAN AFFIDAVIT (.7); REVIEW AND COMMENT ON 9(A) LETTER (1.0); TELECONFERENCE WITH A. MOSKOWITZ REGARDING SAME (.2); REVIEW AND COMMENT ON CAYMAN LIQUIDATION ANALYSIS (1.4); TELECONFERENCE WITH CAYMAN COUNSEL REGARDING SAME (.3); CORRESPOND WITH COUNSEL FOR THE COMMITTEE REGARDING SOLICITATION (.2).
- 1.00 REDA, JUSTIN J REVIEW AND REVISE AIM DELEGATION OF SERVICES AGREEMENT CHART.

- 6.10 MEDRANO, KEVIN A REVIEW MILBANK COMMENTS TO IMPLEMENTATION TERM SHEETS (.2); REVIEW AND REVISE REORGANIZATION CHECKLIST (5.1); TELEPHONE CONFERENCE WITH M. KVARDA REGARDING CHANGE OF CONTROL ANALYSIS (.3); CORRESPONDENCE WITH TEAM REGARDING ENTITY NAME AVAILABILITY (.5).
- 5.60 KIM, BRIAN J CONTINUE TO REVIEW AND REVISE EXIT COMMITMENT MOTION PAPERS (3.2); REVIEW AND REVISE MOTION TO SEAL DOCUMENTS TO ADD COMPONENT ADDRESSING VALUATION INFORMATION (2.4).
- 2.50 MOSKOWITZ, ALAN ATTENTION TO SOLICITATION ISSUES.
- 3.80 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE WITH M. ROSENTHAL AND CLIENTS REGARDING SOLICITATION PROCEDURES AND TIMELINE (1.0); PHONE CONFERENCE WITH CLIENT REGARDING SAME (.5); DRAFT SHORT FORM NOTICE TO SHAREHOLDERS REGARDING SHAREHOLDER ACKNOWLEDGMENT AND ASSIGNMENT (1.8); EMAILS WITH GCD TEAM REGARDING SAME (.5).
- 0.20 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL, C. MILLET AND M. KVARDA RE CAYMAN CONFIRMATION ISSUES (.1); REVIEW CAYMAN AFFIDAVIT (.1).
- 5.30 WEISFIELD, SHELLIE R RESEARCH AND ANALYZE THE INTERACTION BETWEEN SECTION 1145 OF THE BANKRUPTCY CODE, THE SECURITIES ACT OF 1933 AND THE INVESTMENT COMPANY ACT OF 1940 (2.5); DRAFT MEMORANDUM REGARDING SAME (1.8); TELEPHONE CONFERENCE WITH A. BANNISTER REGARDING SAME (1.0).
- 4.20 CLARK, TEALE L REVISE REPLACEMENT DIP AND EXIT FINANCING MOTIONS FOR J. WEISSER (1.2); RESEARCH BREAK-UP FEE PRECEDENTS AND CREATE STRING CITE FOR FINANCING MOTION (3.0).

05/03/13

7.00 ROSENTHAL, MICHAEL A

EMAILS WITH H. THOMPSON AND A. ROGERS REGARDING IMPLEMENTATION AND REGULATORY ISSUES (.3); EMAILS WITH E. FLECK AND J. MORGAN REGARDING NEW BOARD IMPLEMENTATION ISSUES (.2); CONSIDER ALTERNATIVE IMPLEMENTATION STRUCTURE (.3); REVIEW AND COMMENT ON REVISED MANAGEMENT SERVICES AGREEMENT (1.8); EMAILS WITH A. DOSHI REGARDING APPROVAL OF SHARE TRANSFERS (.1); CONSIDER IMPACT OF SHARE TRANSFER ON POTENTIAL CONSENT ISSUES (.4); EMAILS WITH GS REGARDING EXIT FACILITY COMMITMENT (.1); COMMENT ON ALTERNATE STRUCTURE (.3); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH J. TRINKLEIN AND J. GRAVES REGARDING ALTERNATE STRUCTURE (.3); TELEPHONE WITH J. GRAVES REGARDING ALTERNATE STRUCTURE (.4); REVIEW ACKNOWLEDGMENT FORM AND EMAIL TO H. THOMPSON, A. ROGERS REGARDING SAME (.2); EMAIL FROM B. BOLANDER AND TO E. FLECK AND J. MORGAN REGARDING QP DISTRIBUTION ISSUES (.1); COMMENT ON REVISED ALTERNATE STRUCTURE PROPOSAL AND EMAIL TO H. THOMPSON, A. ROGERS AND J. TRINKLEIN REGARDING SAME (.2); EMAILS WITH A. DOSHI REGARDING SHAREHOLDER ACKNOWLEDGMENT (.2); EMAILS WITH M. KELSEY, A. MOSKOWITZ AND OTHERS REGARDING BALLOTING TO MURABAHA CLASS (.3); PREPARE EMAIL TO HISHAM REGARDING IMPLEMENTATION ISSUES (.2); EMAIL TO A. ABDULMALIK, H. AL RAEI REGARDING IMPLEMENTATION ISSUES (.7); EMAILS WITH LATHAM AND GS REGARDING FINALIZING EXIT FACILITY AND RELATED MOTION (.3); REVISE SHAREHOLDER NOTICE (.1); TELEPHONE WITH H. THOMPSON REGARDING TREATMENT OF SHAREHOLDER INTERESTS AND SHAREHOLDER NOTICE (.3); EMAIL FROM AND TO H. THOMPSON REGARDING IMPLEMENTATION ISSUES (.2)

- 10.30 BUFFONE, STEVEN P SEVERAL E-MAILS WITH B. RUSTUM AND C. BABCOCK REGARDING IMPLEMENTATION TERM SHEETS FOR VARIOUS INVESTMENTS (.5); REVIEW B. RUSTUM'S COMMENTS ON [REDACTED] (3.4); SEVERAL E-MAILS WITH B. RUSTUM AND C. BABCOCK REGARDING IMPLEMENTATION TERM SHEETS, ESPECIALLY [REDACTED] (.4); SEVERAL E-MAILS WITH A. DOSHI, M. ROSENTHAL, A. MOSKOWITZ REGARDING NOTICES TO SHAREHOLDERS, VOTING MECHANICS AND SIMILAR PROVISIONS (1.1); LENGTHY CONFERENCE CALL WITH E. KHALIL AND J. O'GRADY REGARDING PROVISIONS IN COOPERATION TERM SHEET WITH IMPLICATIONS FOR THE WCF'S (1.2); SEVERAL E-MAILS WITH E. KHALIL AND J. O'GRADY REGARDING SAME (1.1); SEVERAL E-MAILS FROM S. THOMAS OF MOURANT REGARDING DISPOSITION COMMITTEES AND CHANGES TO MEMS AND ARTS, INCLUDING TO PROVIDE FOR INFORMATION RIGHTS (.3); SEVERAL E-MAILS WITH M. ROSENTHAL AND S. NORDAHL REGARDING DRAFT MANAGEMENT SERVICES AGREEMENT (.5); REVIEW AND COMMENT ON S. NORDAHL'S REVISED DRAFT (.3); SEVERAL E-MAILS WITH M. ROSENTHAL AND OTHERS REGARDING SECURITIES ACT IMPLICATIONS OF DISTRIBUTION OF SHARES (.3); E-MAILS WITH M. ROSENTHAL, E. FLECK AND J. MORGAN REGARDING FORMATION OF THE NEW BOARD (.3); SEVERAL E-MAILS REGARDING AIM NAME RESERVATION IN VARIOUS JURISDICTIONS (.3); SEVERAL E-MAILS WITH S. THOMAS AND J. WAUCHOPE FROM MOURANT REGARDING CAYMAN ISSUES (.2); REVIEW FORM CAYMAN MEMS AND ARTS SENT BY J. O'GRADY TO S. THOMAS (.4).
- 0.30 BOLANDER, BRUCE D RESPOND TO E-MAIL FROM M. ROSENTHAL REGARDING PROPOSED ALTERNATIVES FOR DEALING WITH INVESTMENT COMPANY ACT ISSUES AND CASHING OUT NON-QPS IN US.
- 1.70 TRINKLEIN, JEFFREY TALK WITH THOMPSON REGARDING PLAN (.2); CALL WITH M. ROSENTHAL; REVISE, SEND OUT NOTE (.8); CALL WITH H. THOMPSON, M. ROSENTHAL (.2); NOTE TO THOMAS REGARDING MANAGEMENT AGREEMENTS (.5).
- 1.50 BANNISTER, J. ALAN REVIEW MURABAHA FOR SUKUK.

- 8.80 KHALIL, EMAD H TELEPHONE CONFERENCE WITH S. BUFFONE AND J. O'GRADY RE: DOCUMENTING COOPERATION TERM SHEET (.9); FINALIZE EXECUTION AND FILING OF GSI COMMITMENT PAPERS (1.8); REVIEW MUDARABA SUKUK DOCUMENTS AND COMPARE AGAINST ARCSUKUK PRECEDENTS (2.4); ATTENTION TO CORPORATE RESTRUCTURING STEPS MEMO AND IMPLEMENTATION STEPS MEMO (2.8); FOLLOW-UP WITH J. O'GRADY RE: SAME (.9).
- 5.60 RUSTUM, WILLIAM M REVIEW AND EDIT THE IMPLEMENTATION TERM SHEETS FOR [REDACTED] SEND TO C. BABCOCK FOR HIS REVIEW (5.2); EMAIL AND PHONE COMMUNICATION WITH C. BABCOCK REGARDING SAME (.4).
- 0.30 SAGAYAM, SELINA S CHECK AGAINST REVISED PPT AND ADVICE OF 2 MAY AND J TRINKLEIN EMAIL ADVICE.
- 2.70 NORDAHL, STEPHEN D REVISE AND EDIT MSA (2.2); READ AND RESPOND TO CORRESPONDENCE RE ASSET TRANSFER UNDER MSA (.5).
- 2.90 KELSEY, MATTHEW K COORDINATE WITH GCG AND MILBANK REGARDING BALLOTING ISSUE AND CONFERENCE WITH M. ROSENTHAL REGARDING SAME.
- 4.20 WEISSER, JOSHUA FINALIZE PLEADINGS FOR EXIT FINANCING COMMITMENT (1.0); RELATED CONFERENCES WITH M. ROSENTHAL (.2) AND M. WILLIAMS (.3); FINALIZE PROPOSED FORM OF ORDER (.8); RELATED CONFERENCES WITH A. GOLDBERG (LATHAM) (.3) AND C. DELANO (.7) AND M. WILLIAMS (.4); RELATED CONFERENCE WITH B. KIM (.1); RESEARCH REGARDING PAST FINANCING ORDERS (.4).

- 4.50 O'GRADY, JAMES B CALL AND E-MAILS RE WORKING CAPITAL FACILITY DILIGENCE (1.9); REVIEW OF OPCO BOARD REPLACEMENT ANALYSIS, AND E-MAILS AND CALLS WITH C. BABCOCK RE SAME (1.1); EMAILS RE FINANCE DOCUMENTATION (.2); EMAILS RE PRECEDENT FOR CAYMAN TRANSACTION HOLDCO ORGANIZATIONAL DOCUMENTATION (.5); COORDINATE WITH K. MEDRANO RE FORMATION OF AIM ENTITIES (.3); CALLS AND E-MAILS WITH S. MUZUMDAR AND E. KHALIL RE REORGANIZATION STEPS IMPLEMENTATION (.5).
- 7.10 GRAVES, JEREMY L EMAILS WITH M. ROSENTHAL AND OTHERS REGARDING SHARE TRANSFERS (.3); TELECONFERENCE WITH M. ROSENTHAL REGARDING IMPLEMENTATION ISSUES (.5); TELECONFERENCE WITH A. MOSKOWITZ REGARDING VOTING PROCEDURES (.2); REVIEW EMAILS RELATED TO STRUCTURING (.3); TELECONFERENCE WITH H. THOMPSON REGARDING IMPLEMENTATION ISSUES (.8); DRAFT MEMO REGARDING IMPLEMENTATION ISSUES (1.3); REVIEW AND COMMENT ON CAYMAN AFFIDAVIT (3.1); TELECONFERENCE WITH JPLS' COUNSEL REGARDING SAME (.5); CORRESPOND WITH MILBANK REGARDING PLAN RELATED ISSUES (.1).
- 0.50 REDA, JUSTIN J REVIEW AND REVISE AIM DELEGATION OF SERVICES CHART (.4); DISCUSS SAME WITH J. TRINKLEIN AND B. THOMAS (.1).
- 1.40 MEDRANO, KEVIN A REVIEW AND REVISE REORGANIZATION CHECKLIST (.6); DRAFT SUMMARY OF ENTITY NAME AVAILABILITY (.8).
- 5.00 KIM, BRIAN J FINALIZE ALL MOTION PAPERS RE: EXIT COMMITMENT MOTION AND OTHER RELATED ANCILLARY MOTIONS (3.5); COMPILE FILING COPIES AND COORDINATE FILING OF EXIT COMMITMENT MOTION PAPERS WITH BANKRUPTCY COURT (1.5).
- 3.50 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE WITH CLIENTS REGARDING SOLICITATION PROCEDURES (.8); EMAIL CORRESPONDENCE AND PHONE CONFERENCE WITH MILBANK AND GCG REGARDING SYNDICATED FACILITY BALLOTS (1.8); DRAFT NOTICE OF FILING DS EXHIBIT F (.2); PHONE CONFERENCE WITH CREDITOR REGARDING VOTING PROCEDURES (.7).

- 0.40 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL, M. KELSEY AND A. MOSKOWITZ RE SOLICITATION PACKAGES (.1); RESEARCH RE CONFIRMATION ISSUES (.3).
- 0.80 AMPONSAH, DUKE K PREPARE AND FILE NOTICE OF FILING EXHIBIT F TO THE DISCLOSURE STATEMENT (.5); COORDINATE SERVICE WITH GCG (.3).
- 0.50 FRIEDMAN, SASHA FOLLOW UP ON NAME RESERVATIONS PER REQUEST OF K. MEDRANO.
- 0.50 KUTIJA, IVA PERFORM NAME AVAILABILITY SEARCHES ON COMPANIES HOUSE (.4); EMAIL CORRESPONDENCE WITH S. FRIEDMAN RE SAME (.1).
- 05/04/13
2.60 ROSENTHAL, MICHAEL A REVISE LATEST VERSION OF MANAGEMENT SERVICES AGREEMENT (1.8); EMAIL TO H. THOMPSON REGARDING MSA (.2); EMAILS TO AND FROM A DOSHI REGARDING RIGHTS OFFERING VOTES (.2); EMAIL FROM J. GRAVES RE RIGHTS OFFERING VOTES (.1); REVIEW REVISIONS TO IMPLEMENTATION TERM SHEETS (.3)
- 5.50 BUFFONE, STEVEN P DETAILED REVIEW AND MARK-UP OF MEMBER SERVICES AGREEMENT AND PROVIDE COMMENTS TO S. NORDAHL AND M. ROSENTHAL (1.2); SEVERAL E-MAILS WITH M. ROSENTHAL AND S. NORDAHL REGARDING VARIOUS PROVISIONS OF THE MSA (.8); E-MAIL FROM M. ROSENTHAL REGARDING REQUIRED DOCUMENTATION (.2); REVIEW M. ROSENTHAL'S COMMENTS TO MSA (.4); SEVERAL E-MAILS WITH MOURANT AND TEAM REGARDING CAYMAN ARTICLES OF ASSOCIATION, BOARD OBSERVER AND INFORMATION RIGHTS AND RELATED ISSUES (2.0); SEVERAL E-MAILS WITH E. KHALIL, M. ROSENTHAL AND J. O'GRADY REGARDING WCF PROVISIONS OF COOPERATION TERM SHEET (.9).
- 3.30 KHALIL, EMAD H REVIEW AND REVISE SUKUK DOCUMENTS (1.1); ATTENTION TO RESTRUCTURING IMPLEMENTATION STEPS AND MEMORANDUM (1.2); EMAILS/TELEPHONE CONFERENCES WITH S. BUFFONE, M. ROSENTHAL AND A. BANNISTER RE: SAME (1.0).

- 1.00 NORDAHL, STEPHEN D REVIEW M. ROSENTHAL COMMENTS TO MSA (.6);
REVIEW S. BUFFONE COMMENTS TO MSA (.4).
- 2.30 CORSICO, JONATHAN L DRAFT BOARD OBSERVER AND INFORMATION
RIGHTS PROVISIONS.
- 2.60 O'GRADY, JAMES B REVISIONS TO INTERNAL CLOSING CHECKLIST (2.3);
EMAILS RE WORKING CAPITAL FACILITIES
DOCUMENTATION (.3).
- 3.20 GRAVES, JEREMY L REVIEW AND COMMENT ON CAYMAN AFFIDAVIT (2.9);
EMAILS WITH MULTIPLE PARTIES REGARDING SAME
(.3).
- 05/05/13
4.50 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE
CALL WITH S. NORDAHL AND S. BUFFONE RE MSA
(1.1); REVIEW S. BUFFONE AND S. NORDAHL
COMMENTS TO MSA (.8); EMAIL FROM AND TO C.
BABCOCK REGARDING IMPLEMENTATION TERM
SHEETS (.2); EMAIL WITH J. O'GRADY REGARDING
IMPLEMENTATION RE LUSAIL (.2); REVIEW REVISED
MSA (.7); EMAILS WITH S. DUDLEY REGARDING
STATUS OF SCB DISCUSSIONS (.1); REVIEW
MOURANT REVISIONS TO AFFIDAVIT (.6); EMAILS
FROM H. THOMPSON AND A. ROGERS RE
SHAREHOLDER CONSENT ISSUES (.2); EMAILS WITH
C. COMBS REGARDING REVISIONS TO
SHAREHOLDER COVER LETTER (.3); EMAILS WITH A.
DOSHI REGARDING BALLOTING ISSUES (.3)
- 4.80 BUFFONE, STEVEN P REVIEW REVISIONS TO AIM MANAGEMENT SERVICES
AGREEMENT (1.8); CONFERENCE CALL WITH M.
ROSENTHAL AND S. NORDAHL REGARDING MY
COMMENTS TO THE MSA (.4); E-MAILS WITH M.
ROSENTHAL AND J. O'GRADY REGARDING TRADING
RESTRICTIONS (.4); E-MAIL J. O'GRADY REGARDING
DOCUMENTATION OF VARIOUS RIGHTS AND
OBLIGATIONS UNDER THE COOPERATION TERM
SHEET (.2); REVIEW LATEST DRAFT OF INTERNAL
REORGANIZATION CHECKLIST, AS CIRCULATED BY J.
O'GRADY (.5); E-MAILS WITH TEAM REGARDING UK
STAFFING (.2); REVIEW S. NORDAHL'S REVISIONS TO
THE MSA (.3); SEVERAL E-MAILS WITH M.
ROSENTHAL, B. RUSTUM, C. BABCOCK REGARDING
SYNDICATED INVESTOR RIGHTS IN LUSAIL (1.0).

5.10	NORDAHL, STEPHEN D	TELEPHONE CONFERENCE WITH M. ROSENTHAL AND S. BUFFONE REGARDING REVISIONS TO THE MSA (.9); REVISE AND EDIT MSA (3.8); DISTRIBUTION EMAIL TO GDC (.4).
4.30	O'GRADY, JAMES B	EMAILS WITH K. MEDRANO RE CHANGE OF CONTROL SOLUTION PROPOSALS (.2); EMAILS RE EXECUTION PROCEDURES IN THE UNITED KINGDOM (.2); EMAILS RE POTENTIAL TRADING RESTRICTIONS ON TOPCO EQUITY SECURITIES (.3); EMAILS RE REQUIRED IMPLEMENTATION DOCUMENTATION (.5); REVISIONS TO SUMMARY OF CHANGE OF CONTROL IMPACT ON LIQUIDATION ANALYSIS, AND E-MAILS RE SAME (.9); REVISIONS TO INTERNAL AND EXTERNAL CLOSING CHECKLISTS, AND E-MAILS RE SAME (2.2).
0.20	MEDRANO, KEVIN A	REVIEW AND REVISE REORGANIZATION CHECKLIST.
0.80	MOSKOWITZ, ALAN	REVIEW AND REVISE CLASS 9(A) SHAREHOLDER LETTER.
05/06/13		
0.60	MILLET, CRAIG H	EMAILS WITH M. SALZBERG FOR MFI RE INSURANCE ISSUES, DISCHARGE, CLAIMS AND VOTING STIPULATION AND REVISE STIPULATION.

8.60 ROSENTHAL, MICHAEL A

CONFERENCE CALL WITH H. THOMPSON AND A. ROGERS REGARDING IMPLEMENTATION ISSUES (.6); EMAIL FROM AND TO S. NORDAHL REGARDING MSA (.2); EMAILS WITH J. O'GRADY AND J. CORSICO REGARDING SYNDICATION COMPANY INTERESTS (.2); EMAIL WITH J. O'GRADY REGARDING LUSAIL AND [REDACTED] GOVERNANCE AGREEMENTS (.2); EMAIL WITH AND TO E. FLECK AND B. GREER RE STATUS OF SCB DISCUSSIONS (.2); EMAILS WITH J. CORSICO AND S. BUFFONE REGARDING SHAREHOLDERS AGREEMENT (.2); REVIEW US INCENTIVE PROPOSAL (.6); PREPARE FOR CALL WITH A. ABDULMALIK AND M. TAN (.4); DEVELOP KEY TOPICS LIST (.2); EMAILS WITH H. THOMPSON, A. ROGERS, M. KELSEY REGARDING SENIOR MANAGER VOTING ISSUES (.3); EMAIL TO J. MAKUCH REGARDING EFFECTIVE DATE ISSUES (.1); TELEPHONE WITH B. GREER REGARDING SCB SETTLEMENT (.1); TELEPHONE WITH C. MILLET REGARDING CAYMAN AFFIDAVIT (.2); CONSIDERATION OF, AND CONFERENCE CALL WITH S. BUFFONE AND J. O'GRADY REGARDING, SYNDICATION COMPANY INTERESTS AS MINORITY/MAJORITY INVESTORS (.3); TELEPHONE WITH E. FLECK REGARDING PENDING PLAN ISSUES (.4); REVIEW AND COMMENT ON TIMETABLE FROM M. TAN (.2); CONFERENCE CALL WITH M. TAN AND A. ABDULMALIK REGARDING PENDING PLAN ISSUES (.3); CONFERENCE CALL WITH E. KHALIL, S. BUFFONE, J. O'GRADY REGARDING FINANCE RELATED IMPLEMENTATION ISSUES (1.1); REVIEW DRAFT MANAGEMENT SERVICES AGREEMENT (2.2); TELEPHONE WITH L. HIRSH REGARDING SEVERANCE CALCULATION (.2); EMAIL TO S. NORDAHL AND D. ANGEL REGARDING SEVERANCE CALCULATION (.2); EMAIL WITH J. O'GRADY AND B. BOLANDER REGARDING GOVERNING LAW FOR THE WARRANT AGREEMENT (.2).

- 11.80 BUFFONE, STEVEN P SEVERAL E-MAILS WITH B. RUSTUM, J. CORSICO AND C. BABCOCK REGARDING DISPOSITION COMMITTEES (.5); PREPARE TERM SHEETS (1.1); SEVERAL E-MAILS WITH M. ROSENTHAL, J. O'GRADY, B. RUSTUM, J. CORSICO, C. BABCOCK REGARDING PROTECTION OF SYNDICATION COMPANY INVESTOR INTERESTS IN CERTAIN SINGLE ENTITY INVESTMENTS, REQUIRED CHANGES TO SHAREHOLDERS' AGREEMENT (1.2); E-MAILS WITH M. ROSENTHAL, J. CORSICO AND J. MORGAN (MILBANK) REGARDING SHAREHOLDERS' AGREEMENT (1.1); CONFERENCE CALL WITH M. ROSENTHAL AND J. O'GRADY REGARDING STATUS AND STRATEGY (.3); CALL WITH S. NORDAHL REGARDING MSA (.4); CALL WITH B. RUSTUM REGARDING DISPOSITION COMMITTEES (.5); REVIEW PROPOSAL FROM ARCAPITA'S EXISTING PE, RE AND VC TEAMS REGARDING COMPENSATION AND SERVICE AFTER EFFECTIVE DATE (2.4); LENGTHY CONFERENCE CALL WITH M. ROSENTHAL, E. KHALIL AND J. O'GRADY RE WCF'S, FUNDING OF DISPOSITION EXPENSES AND OTHER OBLIGATIONS AND RELATED ISSUES (1.2); NUMEROUS E-MAILS WITH J. WAUCHOPE, A. BATHGATE AND OTHERS FROM MOURANT REGARDING A WIDE VARIETY OF CAYMAN LAW ISSUES, ESPECIALLY THOSE ASSOCIATED WITH DISPOSITION COMMITTEES (.8); SEVERAL E-MAILS REGARDING CHOICE OF LAW FOR TOPCO WARRANT AGREEMENT (.6); SEVERAL E-MAILS WITH TEAM REGARDING CALCULATION OF SEVERANCE AMOUNTS (.3); REVIEW M. ROSENTHAL'S PROPOSED CHANGES TO MSA REGARDING SEVERANCE PAYMENT CHANGES (1.0); E-MAIL J. TRINKLEIN REGARDING CAPITALIZATION OF CAYMAN COMPANIES (.3); E-MAIL A. BATHGATE REGARDING HIS QUESTIONS ON STEPS PLAN AND PLAN PROVISIONS (.1).
- 0.20 BOLANDER, BRUCE D REVIEW EMAIL REGARDING ALTERNATIVES FOR DEALING WITH INVESTMENT COMPANY ACT ISSUES.
- 0.50 TRINKLEIN, JEFFREY RESPOND TO NOTES REGARDING PLAN STEPS (.2); SEND NOTE TO M. ROSENTHAL (.1); DRAFT NOTE TO BATHGATE (.2).
- 2.80 BANNISTER, J. ALAN REVIEW DRAFT OF SUKUK DOCUMENTS OTHER THAN T&CS.

- 6.30 KHALIL, EMAD H REVIEW ORGANIZATIONAL DOCUMENTS FOR SUKUK ISSUER TRANSMITTED BY R. DEBASTO (1.2); TELEPHONE CONFERENCE WITH S. BUFFONE, M. ROSENTHAL AND J. O'GRADY RE: IMPLEMENTING WCF MATTERS IN COOPERATION TERM SHEET (1.2); FOLLOW-UP WITH R. STEWART RE: SAME AND REQUIRED DRAFTING/DOCUMENTATION (1.4); TRANSMIT SUKUK DOCUMENTS WITH EXPLANATION AND INSTRUCTIONS TO COMPANY, CAYMAN COUNSEL AND MILBANK (.6); REVIEW AND COMMENT ON MUDARABA SUKUK DOCUMENTATION (1.9).
- 6.30 RUSTUM, WILLIAM M REVIEW AND RESPOND TO EMAIL COMMUNICATION AMONG M. ROSENTHAL, S. BUFFONE, J. CORSICO AND J. O'GRADY REGARDING VARIOUS ISSUES, INCLUDING WCF AND DISPOSITION COMMITTEE MATTERS (.9); REVIEW AND EDIT THE IMPLEMENTATION TERM SHEETS FOR [REDACTED], SEND TO C. BABCOCK (4.2); BEGIN TO PREPARE MATRIX SUMMARIZING EACH INVESTMENT FOR WHICH I'VE REVIEWED AND IMPLEMENTATION TERM SHEET (1.2).
- 5.30 NORDAHL, STEPHEN D REVISE AND EDIT MSA (1.7); REVISE AND EDIT REORGANIZATION CHECKLIST (1.1); OFFICE CONFERENCES WITH D. ANGEL REGARDING MSA REVISIONS (.5); REVIEW M. ROSENTHAL EDITS TO MSA (.4); FURTHER REVIEW AND EDIT OF MSA (1.6).
- 1.30 KELSEY, MATTHEW K COORDINATE WITH A. DOSHI AND E. YOUNG OF GCG REGARDING VOTING TABULATION AND SOLICITATION PROCESS (.6); CORRESPONDENCE WITH M. ROSENTHAL AND A. MOSKOWITZ REGARDING SENIOR MANAGEMENT BALLOTS AND COORDINATE WITH H. THOMPSON REGARDING SAME (.5); COORDINATE WITH J. GRAVES REGARDING CONFIRMATION ORDER (.2).
- 3.90 ANGEL, DANIEL REVIEW REVISED MANAGEMENT SERVICES AGREEMENT (.8); OFFICE MEETING WITH S. NORDAHL RE MANAGEMENT SERVICES AGREEMENT (1.2); REVISE MANAGEMENT SERVICES AGREEMENT (.7); REVISE AND COMMENT ON CLOSING CHECKLIST (.2); REVISE MANAGEMENT SERVICES AGREEMENT AND DISTRIBUTE (1.0).

- 1.00 WEISSER, JOSHUA REVIEW AND ANALYSIS OF COOPERATION AGREEMENT IN CONNECTION WITH PLAN IMPLEMENTATION ISSUES (.6); RELATED INTERNAL CONFERENCE (.1); CORRESPONDENCE WITH A&M (.1) AND ROTHSCHILD (.2) REGARDING EXIT FINANCING ISSUES.
- 1.40 CORSICO, JONATHAN L IMPLEMENTATION OF DISPOSITION COMMITTEES AND SHAREHOLDER RIGHTS PROVISIONS.
- 9.60 O'GRADY, JAMES B CALL AND E-MAILS RE WORKING CAPITAL FACILITY STRUCTURES (1.0); CALL RE IMPLEMENTATION OF CAYMAN REORGANIZATION, AND FOLLOW UP EMAILS AND ANALYSIS RE SAME (2.3); E-MAILS AND ANALYSIS RE DISPOSITION COMMITTEE IMPLEMENTATION (1.3); REVISIONS TO INTERNAL MASTER REORGANIZATION CHECKLIST (.9); EMAILS RE FORM OF TRANSACTION HOLDCO ORGANIZATIONAL DOCUMENTS (.2); ANALYSIS RE CONSENTS REQUIRED TO IMPLEMENT SERVICES ARRANGEMENTS, AND E-MAILS WITH C. BABCOCK RE SAME (.4); ASSUMPTION/REJECTION ANALYSIS OF HARBOURVEST AGREEMENTS, AND E-MAILS RE SAME (1.1); EMAILS AND ANALYSIS RE INVESTMENTS WHERE ARCAPITA OWNS A MAJORITY OF THE SYNDICATION COMPANIES (1.4); EMAILS AND CALLS RE TOPCO EQUITY DOCUMENTATION (.4); EMAILS AND ANALYSIS RE WORKING CAPITAL FACILITIES DILIGENCE (.6).
- 6.80 GRAVES, JEREMY L REVIEW AND COMMENT ON CAYMAN EVIDENCE (6.6); EMAILS WITH J. TRINKLEIN REGARDING IMPLEMENTATION (.2).
- 2.10 MUZUMDAR, SAEED REVISE REORGANIZATION CHECKLIST (.5); ATTEND CALL WITH CAYMAN AND UCC COUNSEL REGARDING REORGANIZATION CHECKLIST (1.6).
- 1.00 REDA, JUSTIN J DRAFT TAX SECTION FOR FORM MANAGEMENT SERVICES AGREEMENT.
- 1.30 MEDRANO, KEVIN A DRAFT SUMMARY OF DOCUMENTS REQUIRED TO ADDRESS CHANGE OF CONTROL ISSUES RAISED BY PORTFOLIO COMPANIES.

0.50 MOSKOWITZ, ALAN PREPARE SOLICITATION PACKAGE FOR G.P.
ZACHARIADES (OVERSEAS) LTD.

5.50 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE AND PHONE
CONFERENCE REGARDING SOLICITATION (1.0);
ADDITIONAL ATTENTION TO SOLICITATION AND
BALLOTING ISSUES (4.5).

2.80 CLARK, TEALE L RESEARCH WHETHER OR NOT A FAILED BIDDER IN A
BANKRUPTCY CASE IS AN INTERESTED PARTY WITH
A RIGHT TO BE HEARD.

05/07/13

3.60 ROSENTHAL, MICHAEL A EMAILS WITH S. DUDLEY AND B. DOUTON
REGARDING FORTRESS RESPONSE TO EXIT MOTION
(.3); CONFERENCE CALL WITH ROTHSCHILD
REGARDING FORTRESS RESPONSE (.4); TELEPHONE
CONFERENCE WITH T. SNYDER RE FORTRESS
RESPONSE (.2); EMAILS WITH A. ROGERS
REGARDING CBB ISSUES (.1); TELEPHONE
CONFERENCE WITH A. ROGERS REGARDING CBB
ISSUES (.3); EMAIL WITH H. THOMPSON REGARDING
SHAREHOLDER MEETING (.1); EMAIL WITH AND TO M.
WILLIAMS REGARDING EXIT HEARING (.2); EMAIL
WITH C. COMBS REGARDING CONVENIENCE CLASS
DISTRIBUTION (.1); EMAILS WITH AND TO H. PLAHE
REGARDING REGULATORY ISSUES (.2); TELEPHONE
WITH H. THOMPSON REGARDING REGULATORY
ISSUES (.3); TELEPHONE WITH E. FLECK REGARDING
FORTRESS PROPOSAL AND OTHER PENDING
MATTERS (.3); TELEPHONE WITH J. TRINKLEIN
REGARDING REGULATORY ISSUES (.2); EMAIL WITH J.
MORGAN REGARDING SEVERANCE CALCULATION
(.2); CONFERENCE CALL WITH B. BOLANDER AND
MILBANK REGARDING TREATMENT OF US NON-QPS
(.3); EMAILS WITH E. KHALIL REGARDING WCF
EXTENSIONS (.2); MEETING WITH C. MILLET
REGARDING SHAREHOLDER ISSUES (.2).

- 12.70 BUFFONE, STEVEN P SEVERAL E-MAILS WITH M. ROSENTHAL REGARDING DUBAI, WCF'S AND A VARIETY OF TOPICS (1.8); CALL WITH E. KHALIL REGARDING WCF'S (.6); E-MAIL K. MEDRANO, J. O'GRADY AND M. ROSENTHAL REGARDING AIM NAME RESERVATION (.4); REVIEW REVISED CHART PREPARED BY J. TRINKLEIN SHOWING REQUIRED MANAGEMENT AGREEMENTS (.6); E-MAILS WITH TEAM REGARDING AIM NAME RESERVATION (.4); REVIEW E-MAIL FROM E. KHALIL REGARDING STATUS OF ALL FUNDING WORK STREAMS (SUKUK, EXIT FACILITY, DIP AND WCF'S) (.2); E-MAIL TO B. RUSTUM AND J. O'GRADY REGARDING HANDLING WCF ISSUE IN SHAREHOLDER AGREEMENT (.2); E-MAIL FROM S. ROSS REGARDING SUKUK (.1); E-MAIL FROM B. THOMAS REGARDING AIM SERVICE AGREEMENT CHARTS COMMENTS TO SAME (.4); CONFERENCE CALL WITH MILBANK LAWYERS, M. ROSENTHAL, A. BANNISTER AND B. BOLANDER REGARDING ISSUES ASSOCIATED WITH DISTRIBUTION OF SECURITIES (1.3); CALL WITH M. ROSENTHAL REGARDING STATUS AND OPEN ISSUES (.5); SEVERAL E-MAILS WITH J. TRINKLEIN, B. RIPPEON AND OTHERS REGARDING AIPL ARTICLES OF ASSOCIATION (1.3); ADDITIONAL E-MAIL TO J. O'GRADY REGARDING WCF'S AND SH AGREEMENT (.5); E-MAIL FROM H. THOMPSON REGARDING REVISED MANAGEMENT AGREEMENT CHARTS (.4); E-MAILS WITH M. ROSENTHAL AND J. O'GRADY REGARDING AIM NAME RESERVATION (.7); E-MAILS WITH TEAM REGARDING CALCULATION OF AIM SERVICES FEES (.5); E-MAILS WITH J. O'GRADY AND E. KHALIL REGARDING MILBANK FINANCING TEAM (.5); E-MAILS WITH J. MORGAN (MILBANK) AND M. ROSENTHAL REGARDING CALCULATION OF MANAGEMENT SERVICES FEE IN COOPERATION TERM SHEET (.9); SEVERAL E-MAILS WITH M. ROSENTHAL AND E. KHALIL RE EXTENSION OF WCF TERMS IN SHARIA COMPLIANT MANNER (1.4).
- 0.30 BOLANDER, BRUCE D TELEPHONE CONFERENCE WITH MILBANK REGARDING INVESTMENT COMPANY ACT ISSUES.
- 0.40 TRINKLEIN, JEFFREY REVIEW MANAGEMENT SERVICE AGREEMENT CHANGES; DRAFT NOTE TO S. SAGAYAM.
- 0.50 BANNISTER, J. ALAN CALL WITH MILBANK REGARDING PROCESS FOR DISTRIBUTION OF SHARES AND WARRANTS UNDER PLAN.

- 6.90 KHALIL, EMAD H CONFERENCE WITH R. STEWART RE: REQUIRED WCF DOCUMENTATION TO CONFORM TO COOPERATION TERM SHEET (.5); STATUS CONFERENCE CALL WITH COMPANY ET. AL. (.7); REVIEW AND COMMENT ON MUDARABA SUKUK DOCUMENTATION (1.9); REVIEW ANCILLARY ARCSUKUK DOCUMENTS FORWARDED BY A. ROGERS AS BASIS FOR MUDARABA SUKUK ANCILLARY DOCUMENTS (1.1); PREPARE AND CIRCULATE TO WORKING GROUP UPDATE ON EXIT FACILITY, SUKUK, DIP AND WCF MATTERS (.9); ATTENTION TO STRUCTURING AND DOCUMENTING FUNDING OF DEAL FUNDING GOING FORWARD AND CONFERENCE WITH J. O'GRADY RE: SAME (1.8).
- 5.30 RUSTUM, WILLIAM M CONTINUE TO PREPARE SUMMARIES OF THE VARIOUS INVESTMENTS BASED UPON THE IMPLEMENTATION TERM SHEETS AND ORG CHARTS I'VE REVIEWED (3.7); ATTENTION TO EMAIL COMMUNICATION AMONG M. ROSENTHAL, S. BUFFONE AND E. KHALIL REGARDING THE WCF AND SHAREHOLDER AGREEMENT ISSUES (.4); CONTINUE TO REVIEW BACKGROUND MATERIALS REGARDING ARCAPITA AND THE BANKRUPTCY MATTER (1.2).
- 1.30 NORDAHL, STEPHEN D READ AND RESPOND TO MULTIPLE EMAILS RE MSA (.4); TELEPHONE CONFERENCE WITH B. THOMAS REGARDING INVESTMENT ADVISOR ISSUES IN MSA (.5); REVIEW CHART REGARDING MSA AND PROVIDE COMMENTS ON SAME (.4).
- 3.70 PLAHE, HARDEEP S PREPARATION OF DFSA/DIFC CHECKLIST FOR ESTABLISHMENT OF NEWCO.
- 1.20 KELSEY, MATTHEW K COORDINATE WITH H. THOMPSON REGARDING VOTING ISSUES (.7); COORDINATE WITH GCG REGARDING VOTING ISSUES (.2); COORDINATE WITH M. ROSENTHAL AND A. MOSKOWITZ REGARDING BALLOTS FOR SYNDICATED MURABAHA HOLDERS (.3).
- 2.70 WEISSER, JOSHUA RESEARCH REGARDING POTENTIAL OBJECTION TO EXIT FINANCING COMMITMENT (1.8); RELATED CORRESPONDENCE WITH T. LONG (.1); RELATED CONFERENCES WITH B. KIM (.6) AND M. WILLIAMS (.2).
- 0.40 CORSICO, JONATHAN L IMPLEMENTATION OF DISPOSITION COMMITTEES.

- 6.70 O'GRADY, JAMES B CALL WITH CAYMAN COUNSEL TO DISCUSS IMPLEMENTATION PROCESS IN CAYMAN, AND FOLLOW-UP E-MAILS RE SAME (1.3); COORDINATE WITH K. MEDRANO RE FORMATION OF AIM ENTITIES (.4); EMAILS AND ANALYSIS RE CAYMAN SECURITY INTERESTS (.7); REVIEW COMMENTS TO OPCO BOARD REPLACEMENT ANALYSIS, AND E-MAILS TO COORDINATE REVISIONS TO SAME (1.0); EMAILS RE WORKING CAPITAL FACILITY DILIGENCE (.5); UPDATES TO MASTER REORGANIZATION CHECKLIST AND E-MAILS RE SAME (1.3); ANALYSIS OF AIM SERVICES ARRANGEMENTS AND E-MAILS RE SAME (.9); REVIEW COMMENTS OF CAYMAN COUNSEL TO PRECEDENT CAYMAN ORGANIZATIONAL DOCUMENTS, AND EMAILS RE SAME (.6).
- 9.40 GRAVES, JEREMY L EMAILS REGARDING PLAN DISTRIBUTIONS (.1); REVIEW AND COMMENT ON CAYMAN DECLARATION (5.3); TELECONFERENCE WITH MILBANK REGARDING PLAN (.4); REVIEW AND COMMENT ON MANAGEMENT SERVICES AGREEMENT (.5); REVIEW AND COMMENT ON CAYMAN ORDER (2.2); REVISE AND EDIT ROTHSCHILD DECLARATION (.9).
- 1.90 MUZUMDAR, SAEED REVIEW AND REVISE REORGANIZATION CHECKLIST.
- 0.80 REDA, JUSTIN J ATTENTION TO EMAIL (.3); REVIEW AND REVISE DELEGATION OF SERVICES AGREEMENTS STRUCTURE CHART (.5).
- 2.30 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE WITH CLIENTS REGARDING SOLICITATION AND PLAN TREATMENT (.7); DRAFT SUMMARY REGARDING SAME (.8); EMAIL CORRESPONDENCE REGARDING SYNDICATION FACILITY BALLOTS (.5); EMAIL CORRESPONDENCE WITH GCG REGARDING INVALID BALLOTS (.3).
- 0.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE SCB DISCOVERY.
- 5.50 CLARK, TEALE L RESEARCH RULE 1109(B) AND WHETHER OR NOT AN UNSUCCESSFUL BIDDER HAS A RIGHT TO BE HEARD IN A CHAPTER 11 CASE (2.0); ATTEND TELEPHONE CALL WITH CLIENT REGARDING VOTING STIPULATIONS (.5); DRAFT VOTING STIPULATIONS FOR EMPLOYEE CLAIMANTS (3.0).

05/08/13

6.80 ROSENTHAL, MICHAEL A

EMAIL WITH H. THOMPSON REGARDING SGRF (.2);
EMAIL WITH M. CHOWDHURY AND H. THOMPSON
REGARDING COMPLIANCE REPORTING FOR EXIT (.2);
EMAIL WITH S. DUDLEY RE COMPLIANCE REPORTING
(.1); EMAIL WITH M. CHOWDHURY, H. THOMPSON
REGARDING MINORITY INVESTOR PROTECTIONS (.2);
EMAIL WITH J. O'GRADY RE MINORITY INVESTOR
PROTECTIONS AND SHARE TRANSFERS (.2); EMAIL
WITH M. TAN REGARDING IMPACT OF REJECTIONS
ON FEE (.2); EMAILS WITH L. HIRSH AND J. MORGAN
REGARDING SEVERANCE ISSUES (.5); CONFERENCE
CALL WITH J. MORGAN REGARDING SEVERANCE
ISSUES (.3); TELEPHONE WITH D. ANGEL REGARDING
SEVERANCE ISSUES (.2); EMAILS WITH M. TAN
REGARDING CONVENIENCE CLASS TREATMENT (.1);
EMAIL WITH B. RUSTUM REGARDING NEGOTIATIONS
WITH HV RE DISPOSITION COMMITTEES (.2); EMAIL
WITH AND FROM M. KELSEY REGARDING
SYNDICATED FACILITY CLAIMS (.2); REVIEW
MOURANT COMMENTS TO MEMS & ARTICLES (.6);
EMAILS WITH A. MOSKOWITZ, N. KAMPHAUS
REGARDING SYNDICATED FACILITY VOTING ISSUE
(.3); REVISE CHAPTER 11 WIP FOR PLAN CLOSING (.2);
EMAIL TO E. FLECK REGARDING SCB AND CAYMAN
PROCEEDING (.1); EMAIL TO B. THOMAS REGARDING
REGULATORY ISSUES (.2); EMAILS WITH B. THOMAS,
H. THOMPSON, M. TAN REGARDING US REGULATORY
ISSUES (.4); EMAILS TO B. BOLANDER REGARDING US
QP ISSUES (.3); EMAILS TO H. THOMPSON, M.
CHOWDHURY, E. FLECK REGARDING SCOPE OF
SERVICES RELATED TO LENDER (.3);
CONSIDERATION OF PLAN IMPLEMENTATION ISSUES,
INCLUDING SHAREHOLDER, DISTRIBUTION,
DISBURSING AGENT ISSUES (1.4); EMAILS TO AND
FROM S. NORDAHL REGARDING SERVICES RELATED
TO RA DEBT FACILITIES (.1); EMAILS WITH A.
BANNISTER REGARDING SECURITIES EXEMPTIONS
(.3).

10.70 BUFFONE, STEVEN P

SEVERAL E-MAILS WITH M. ROSENTHAL ON A VARIETY OF TOPICS (1.2); CONFERENCE CALL WITH J. MORGAN OF MILBANK, M. ROSENTHAL AND D. ANGEL REGARDING CALCULATION OF SEVERANCE FEE IN CERTAIN CIRCUMSTANCES (.5); EMAIL M. ROSENTHAL REGARDING AIM REGISTRATION AS INVESTMENT MANAGER (.4); CONSIDERATION OF PLAN IMPLEMENTATION ISSUES, INCLUDING SHAREHOLDER, DISTRIBUTION, DISBURSING AGENT ISSUES (2.8); E-MAILS WITH M. ROSENTHAL AND B. RUSTUM REGARDING SGRF, STATUS OF THIRD PARTY INVESTOR NEGOTIATIONS (.6); SEVERAL ADDITIONAL E-MAILS WITH M. ROSENTHAL AND B. RUSTUM REGARDING THIRD PARTY INVESTOR RIGHTS (.6); E-MAIL J. O'GRADY REGARDING SAME (.2); CALL WITH B. RUSTUM REGARDING THIRD PARTY INVESTOR RIGHTS (.3); SEVERAL E-MAILS WITH M. ROSENTHAL AND H. PLAHE REGARDING DUBAI (.2); SEVERAL E-MAILS WITH M. ROSENTHAL AND J. GRAVES REGARDING PLAN WIP (.7); SEVERAL E-MAILS WITH M. ROSENTHAL AND B. THOMPSON REGARDING INVESTMENT ADVISOR ACT ISSUES (.5); SEVERAL E-MAILS WITH M. ROSENTHAL AND S. NORDAHL REGARDING MSA ISSUES (.6); SEVERAL E-MAILS WITH H. THOMPSON, C. COOMBS AND M. ROSENTHAL REGARDING DUBAI (.4); E-MAIL B. RUSTUM REGARDING REORGANIZED ARCAPITA SYNCO OWNERSHIP AND CONTROL ISSUES (.2); E-MAIL B. THOMAS REGARDING AIM FEES ON A COST PLUS BASIS (.2); E-MAILS M. ROSENTHAL AND T. JANSON OF MILBANK REGARDING SECURITIES DISTRIBUTION OPTIONS (.4); E-MAIL E. KHALIL REGARDING ROLLOVER OF WCFS (.3); MEET WITH E. KHALIL REGARDING SUKUK AND WCFS (.6).

0.50 BOLANDER, BRUCE D

DISCUSS ISSUES REGARDING NO PUBLIC OFFERING REQUIREMENT UNDER INVESTMENT COMPANY ACT SECTION 3(C)(7) WITH A. BANNISTER.

3.00 BANNISTER, J. ALAN

REVIEW BANKRUPTCY CODE 1145(C) AND MEMO THEREON (1.1); REVIEW 40 ACT PROVISIONS (.9); CONSIDERATION OF IMPACT OF BANKRUPTCY CODE PROVISION (.4); CALL WITH B. BOLANDER THEREON (.2); CALL WITH MILBANK ON SAME (.4).

- 8.10 KHALIL, EMAD H TELEPHONE CONFERENCE WITH A. ROGERS AND S. ROSS RE: WCF DOCUMENTATION ISSUES AND SUKUK ISSUES (.4); ATTENTION TO AIM VS. ARCAPITA OF SERVICES/RESPONSIBILITIES (3.4); CONFERENCE WITH M. ROSENTHAL RE: SAME (.5); REVIEW AND REVISE MUDARABA SUKUK DOCUMENTATION/APPROACH (3.8).
- 5.60 RUSTUM, WILLIAM M REVIEW THE CHANGES MADE TO THE IMPLEMENTATION TERM SHEETS FORWARDED BY C. BABCOCK TO MILBANK (.8); MONITOR AND REPLY TO EMAIL COMMUNICATION AMONG M. ROSENTHAL, S. BUFFONE, E. KHALIL, J. O'GRADY AND C. BABCOCK REGARDING MINORITY PROTECTIONS, DISPOSITION COMMITTEES, AND THIRD PARTY INVESTORS LIKE HARBOURVEST (.9); CONTINUE TO REVIEW BACKGROUND MATERIALS, INCLUDING THE 2ND A&R DISCLOSURE STATEMENT, IN PREPARATION FOR ASSISTING WITH DOCUMENTING THE DISPOSITION COMMITTEES AND REVISING THE SHAREHOLDERS' AGREEMENTS AND CHARTERS OF THE JOINTLY HELD INVESTMENTS (3.9).
- 0.50 NORDAHL, STEPHEN D READ AND RESPOND TO MULTIPLE EMAILS REGARDING SCOPE OF SERVICES UNDER MSA.
- 0.20 PLAHE, HARDEEP S EMAILS RE BAHRAIN APPLICATION PROCESS.
- 1.50 KELSEY, MATTHEW K COORDINATE WITH M. ROSENTHAL AND A. MOSKOWITZ REGARDING SYNDICATED MURABAHA BALLOTS AND COORDINATE WITH THE COMMITTEE (.8); REVIEW CORRESPONDENCE REGARDING INTERCOMPANY CLAIMS AND TREATMENT UNDER PLAN AND CLASSIFICATION (.5); REVIEW SUN TRUST LETTER AND M. ROSENTHAL CORRESPONDENCE REGARDING SAME (.2).
- 0.70 ANGEL, DANIEL TELECONFERENCE WITH MILBANK RE SEVERANCE (.5); TELECONFERENCE WITH M. ROSENTHAL RE TELECONFERENCE (.2).

- 3.60 WEISSER, JOSHUA RESEARCH REGARDING POTENTIAL REPLY TO COMMITMENT LETTER OBJECTION (.8); RELATED CONFERENCES WITH B. KIM (.1); DRAFT INSERT FOR REPLY TO POTENTIAL OBJECTION (1.4); RELATED CONFERENCE WITH E. KHALIL (.3); CORRESPONDENCE REGARDING COMMITMENT LETTER MOTION AND RELATED DOCUMENTATION (.5); ATTEND TO ISSUES RELATED TO BALLOTING OF CLAIMANTS (.2); RELATED CONFERENCES WITH M. ROSENTHAL (.1) AND A. MOSKOWITZ (.2).
- 0.80 CORSICO, JONATHAN L REVIEW OF IMPLEMENTATION TERM SHEETS FOR DISPOSITION COMMITTEES.
- 6.70 O'GRADY, JAMES B EMAILS RE PRECEDENT CAYMAN ORGANIZATIONAL DOCUMENTATION (.3); EMAILS AND ANALYSIS RE ARCAPITA INTERESTS IN SYNDICATION COMPANIES (.6); REVISIONS TO MASTER REORGANIZATION CHECKLIST, AND E-MAILS RE SAME (2.3); REVIEW OF CHANGES TO OPCO DIRECTOR REPLACEMENT ANALYSIS, AND E-MAILS RE SAME (1.4); E-MAILS, CALLS AND ANALYSIS RE FORMATION OF AIM ENTITIES AND WIP CHECKLIST (1.3); FURTHER ANALYSIS OF THIRD PARTY INVESTOR RIGHTS, AND EMAILS RE SAME (.8).
- 1.20 GRAVES, JEREMY L REVIEW AND COMMENT ON CAYMAN EVIDENCE.
- 0.30 REDA, JUSTIN J REVIEW COMMENTS TO DELEGATION OF SERVICES AGREEMENTS CHART AND REVISE.
- 2.30 MOSKOWITZ, ALAN REVIEW AND ANALYZE BALLOT REPORT FROM GCG (.5); PHONE CONFERENCE WITH GCG REGARDING SAME (.5); EMAIL CORRESPONDENCE AND PHONE CONFERENCE REGARDING SYNDICATED FACILITY BALLOTS (1.3).
- 0.80 BOUSLOG, MATTHEW G EMAILS WITH J. GRAVES RE VOTING RESULTS (.1); DRAFT BRIEF IN SUPPORT OF CONFIRMATION (.6); RESEARCH RE SAME (.1).
- 4.00 GIBBONS, MATTHEW A RESEARCH INVESTMENT COMPANY ACT.

1.00 CLARK, TEALE L RESEARCH RULE 2019 AND DISCLOSURE
REQUIREMENTS FOR AGENTS AND PARTICIPANTS IN
DEBTOR IN POSSESSION SYNDICATED FACILITIES.

05/09/13

0.30 MILLET, CRAIG H EMAILS RE GSI COMMITMENT FEE MOTION AND
OPPOSITION EXPECTED FROM FORTRESS.

4.90 ROSENTHAL, MICHAEL A EMAILS FROM AND TO A. ROGERS REGARDING MOIC
ISSUES (.2); EMAILS FROM M. CHOWDHURY
REGARDING FINANCIAL REPORTING ISSUES UNDER
MSA (.1); EMAILS WITH S. KOTARBA REGARDING US
NON-QP ISSUES (.2); EMAILS TO AND FROM N.
LABOVITZ REGARDING HV ISSUES (.2); TELEPHONE
WITH B. THOMAS REGARDING REGULATORY ISSUES
(.6); REVIEW AND CONSIDER SUMMARY OF HV AND
SGRF RIGHTS (.8); EMAILS FROM S. KOTARBA
REGARDING NON-QP ISSUES (.2); TELEPHONE WITH
B. GREER REGARDING STATUS OF SCB SETTLEMENT
DISCUSSIONS (.2); CONSIDERATION OF OPEN MSA
ISSUES (.4); CONSIDERATION OF PLAN DISTRIBUTION
IMPLEMENTATION ISSUES RELATIVE TO VARIOUS
CLASSES (.8); CONSIDERATION IMPLEMENTATION
AGREEMENT REGARDING POSSIBLE SCB
SETTLEMENT (.6); REVIEW DRAFT OF CHAPTER 11
OPEN ISSUES LIST (.6).

12.20 BUFFONE, STEVEN P

MEET WITH M. ROSENTHAL REGARDING STATUS, NEED FOR MEETING WITH KEY TEAM LEADERS (.6); SEVERAL E-MAILS WITH B. RUSTUM REGARDING IMPLEMENTATION TERM SHEETS (.6); E-MAIL FROM C. BABCOCK REGARDING IMPLEMENTATION TERM SHEETS (.2); CALL WITH J. O'GRADY REGARDING STAFFING (.3); E-MAILS WITH M. ROSENTHAL, S. NORDAHL AND D. ANGEL REGARDING MANAGEMENT SERVICES AGREEMENT (.5); MEET WITH M. ROSENTHAL, E. KHALIL, B. RUSTUM, S. NORDAHL, J. CORSICO AND J. O'GRADY REGARDING CURRENT STATUS OF ALL KEY DEAL SEGMENTS (.7), CREATE A COMPREHENSIVE STATUS AND ISSUES LIST AND SIMILAR MATTERS (2.9); MEET WITH M. ROSENTHAL AND S. NORDAHL REGARDING MANAGEMENT SERVICES AGREEMENT (.6); REVIEW DRAFT INTERNAL REORGANIZATION CHECKLIST CIRCULATED BY J. O'GRADY (1.2); REVIEW FIRST DRAFT OF SHAREHOLDERS' AGREEMENT CIRCULATED BY J. MORGAN OF MILBANK (.9); REVIEW IMPLEMENTATION TERM SHEETS CIRCULATED BY C. BABCOCK FOR [REDACTED] (1.1); REVIEW AND COMMENT ON DRAFT MANAGEMENT SERVICES AGREEMENT (1.6); REVIEW AND COMMENT ON DRAFT SHAREHOLDERS AGREEMENT (2.0).

1.10 TRINKLEIN, JEFFREY

NOTE TO MILBANK REGARDING MANAGEMENT ARRANGEMENTS (.2); REVIEW DRAFT OF MUDARABA AGREEMENT FOR SUKUK (.6); NOTE TO S. SAGAYAM REGARDING FCA ANALYSIS (.2); DISCUSS WITH WEISS REMAINING WORK REGARDING MANAGEMENT AGREEMENT (.1).

7.90 KHALIL, EMAD H

CONFERENCE WITH S. BUFFONE ET. AL TO DISCUSS STATUS/IMPLEMENTATION ISSUES (.5); REVIEW REVISED REORGANIZATION CHECK-LIST (.4); REVIEW AND REVISE MUDARABA SUKUK DOCUMENTATION: DECLARATION OF TRUST (1.6); TERMS AND CONDITIONS (1.2), THE MUDARABA AGREEMENT (1.7), AND THE AGENCY AND ADMINISTRATION AGREEMENT (1.3); CONSIDER ISSUES RELATED TO LISTING AND DISCLOSURE RELATED THERETO (1.0); FOLLOW-UP WITH A. BANISTER, J. TRINKLEIN ET. AL RE: SAME (.2).

- 4.70 RUSTUM, WILLIAM M MONITOR AND RESPOND TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS ISSUES (.6); ATTEND INTERNAL STATUS MEETING WITH M. ROSENTHAL, S. BUFFONE AND OTHERS (1.0); BEGIN TO REVIEW AND EDIT THE NEXT BATCH OF IMPLEMENTATION TERM SHEETS (.8); CONTINUE BACKGROUND REVIEW OF MATERIALS TO ASSIST WITH REVIEWING AND EDITING THE CORPORATE DOCUMENTS (2.3).
- 0.30 SAGAYAM, SELINA S REVIEW OF DRAFT CHECKLISTS AND EMAIL COMMENTS TO J. O'GRADY RE CHANGES.
- 4.50 THOMAS, C. WILLIAM CALL WITH M. ROSENTHAL REGARDING CLOSING (.5); PREPARE FOR CALL WITH MILBANK ATTORNEYS ON ADVISERS ACT MATTERS (4.0).
- 2.10 NORDAHL, STEPHEN D READ AND RESPOND TO EMAILS RE MSA (.4); OFFICE CONFERENCE WITH M. ROSENTHAL, S. BUFFONE AND GDC TEAM REGARDING ORGANIZATION OF ISSUES (1.1); OFFICE CONFERENCE WITH D. ANGEL REGARDING TRADEMARK LICENSE (.3); REVIEW REORGANIZATION CHECKLIST (.3).
- 1.80 KELSEY, MATTHEW K REVIEW TABULATION REPORT AND COORDINATE WITH GCG REGARDING SOLICITATION ISSUES AND QUESTIONS (.6); COORDINATE WITH J. SPANO REGARDING INTERCOMPANY CLAIMS UNDER THE PLAN (.4); REVIEW CORRESPONDENCE AND ANALYSIS FROM S. KOTARBA AND ANALYZE ISSUES RELATING TO CLASSIFICATION QUESTIONS AND PROVIDE ANSWERS TO SAME (.8).
- 0.30 ANGEL, DANIEL OFFICE CONFERENCE WITH S. NORDAHL RE ARCAPITA TRADEMARKS.
- 5.40 WEISSER, JOSHUA REVISIONS TO POTENTIAL REPLY TO POTENTIAL OBJECTION TO COMMITMENT LETTER MOTION (4.4); RELATED CONFERENCE WITH B. KIM (.4) AND M. WILLIAMS (.3); CONFERENCE WITH J. GRAVES AND M. KELSEY REGARDING PLAN ISSUES (.3).
- 1.50 CORSICO, JONATHAN L IMPLEMENTATION OF SHAREHOLDER RIGHTS PROVISIONS IN ARTICLES OF CAYMAN ENTITIES.

6.90	O'GRADY, JAMES B	REVISIONS TO MASTER REORGANIZATION CHECKLIST, AND E-MAILS RE SAME (2.4); INTERNAL STATUS MEETING (1.3); PREPARE ISSUES LIST TEMPLATE AND CIRCULATE FOR COMMENT (1.4); REVIEW OF PROPOSED CHANGE OF CONTROL SOLUTIONS, AND E-MAILS WITH K. MEDRANO RE SAME (1.1); INTERNAL COORDINATION TO FACILITATE REORGANIZATION IMPLEMENTATION (.7).
3.00	GRAVES, JEREMY L	TELECONFERENCE WITH JPLS REGARDING CAYMAN APPROVAL (1.0); REVIEW AND REVISE CAYMAN EVIDENCE (1.7); TELECONFERENCE WITH S. DICKSON REGARDING SAME (.2); EMAILS REGARDING VOTING STIPULATIONS (.1).
2.80	MOSKOWITZ, ALAN	ADDITIONAL ATTENTION TO SOLICITATION AND BALLOTING ISSUES.
0.80	MOSKOWITZ, ALAN	REVIEW UPDATED BALLOT REPORT FROM GCG (.3); PHONE CONFERENCE WITH GCG REGARDING SAME (.5).
2.00	BOUSLOG, MATTHEW G	DAFT BRIEF IN SUPPORT OF CONFIRMATION (.7); EMAILS WITH J. GRAVES RE SAME (.1); RESEARCH RE SAME (1); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.1); EMAILS WITH C. MILLET AND J. WEISSER RE VOTING STIPULATIONS (.1).
2.50	CLARK, TEALE L	RESEARCH RULE 2019 AND RELATED DISCLOSURE REQUIREMENTS (2.0); DRAFT OUTLINE OF FINDINGS RE SAME FOR J. WEISSER (.5).
0.50	RABER, STEVEN	OBTAIN CURRENT ARTICLES ON ARCAPITA FOR M. GIBBONS.
05/10/13		
0.90	MILLET, CRAIG H	EMAILS RE FORTRESS COUNTER OFFER AND GSI COMMITMENT FEE MOTION AND PREP FOR HEARING ON COMMITMENT FEE.

9.80 ROSENTHAL, MICHAEL A

CONTINUE REVIEW AND SUPPLEMENT OF IMPLEMENTATION ISSUES LIST (2.1); REVIEW DRAFT SHAREHOLDERS AGREEMENT FROM MILBANK (1.3); EMAIL FROM E. FLECK RE SCB STATUS (.1); EMAILS FROM AND TO H. THOMPSON REGARDING MOIC DISCUSSION (.1); EMAIL TO S. NORDAHL RE MSA FEE ALLOCATION (.2); EMAILS TO S. NORDAHL AND D. ANGEL REGARDING VARIOUS ISSUES RELATED TO MSA (.4); PARTICIPATE IN CONFERENCE CALL WITH M. TAN, H. THOMPSON, MOHAMMED CHOWDHURY REGARDING MSA (1.1); EMAILS TO E. KHALIL, M. WILLIAMS REGARDING MSA INCENTIVE FEE ESCROW (.2); TELEPHONE WITH H. THOMPSON REGARDING REGULATORY ISSUES (.4); EMAIL TO S. BUFFONE, J. TRINKLEIN, J. O'GRADY SUMMARIZING CURRENT POSTURE RE SHAREHOLDER ISSUES (.1); EMAILS WITH J. GRAVES AND J. WEISSER REGARDING FALCON QP ISSUES (.2); REVIEW REVISED FORTRESS COMMITMENT LETTER (.8); EMAILS WITH ROTHSCHILD REGARDING REVISED FORTRESS COMMITMENT LETTER (.1); EMAIL TO J. MORGAN REGARDING CLOSING MEMORANDUM (.1); EMAIL TO S. DUDLEY REGARDING FORTRESS PROPOSAL (.2); TELEPHONE WITH D. KOLIN REGARDING FORTRESS PROPOSAL (.2); REVIEW REVISED DRAFT OF MSA (.6); EMAIL AND TELEPHONE WITH S. NORDAHL, D. ANGEL REGARDING REVISED DRAFT OF MSA (.3); EMAIL TO J. HUNTZ REGARDING PLAN TIMETABLE (.2); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH S. BUFFONE AND B. RUSTUM REGARDING COMMENTS TO SHAREHOLDER AGREEMENTS (1.1).

11.70 BUFFONE, STEVEN P

E-MAIL WITH H. THOMPSON REGARDING MOURANT (.6); E-MAIL H. THOMPSON AND A. ROGERS REGARDING CHECKLIST, STATUS UPDATE, SCHEDULING CONFERENCE CALL (.2); SEVERAL E-MAILS TO M. ROSENTHAL AND B. RUSTUM REGARDING VARIOUS REQUIRED CORPORATE DOCUMENTS (.5); REVIEW AND REVISE MILBANK DRAFT SHAREHOLDERS AGREEMENT (1.2); CALL WITH B. RUSTUM REGARDING REVIEW OF SHAREHOLDERS' AGREEMENT (.3); SEVERAL E-MAILS WITH M. ROSENTHAL AND OTHERS REGARDING CBB (.4); E-MAIL H. THOMPSON REGARDING DRAFT OF SHAREHOLDERS' AGREEMENT (.3); E-MAIL M. ROSENTHAL AND S. NORDAHL REGARDING CBB (.2); SEVERAL E-MAILS REGARDING CLOSING CHECKLIST (.9); CONFERENCE CALL WITH M. ROSENTHAL AND B. RUSTUM REGARDING COMMENTS TO SHAREHOLDERS' AGREEMENT (.6); CONFERENCE CALL WITH M. ROSENTHAL, S. NORDAHL AND D. ANGEL REGARDING MANAGEMENT SERVICES AGREEMENT (.4); SEVERAL E-MAILS WITH J. MORGAN AND OTHERS AT MILBANK REGARDING CLOSING CHECKLIST, SETTING UP WEEKLY STATUS CALLS (.3); CALL WITH S. NORDAHL REGARDING ADDITIONAL QUESTIONS ON MANAGEMENT SERVICES AGREEMENT (.3); SEVERAL E-MAILS WITH M. ROSENTHAL AND J. O'GRADY REGARDING HARBOURVEST (.4); UPDATE ON M. ROSENTHAL CALL WITH HARBOURVEST COUNSEL (1.0); SEVERAL E-MAILS WITH J. O'GRADY REGARDING ANALYSIS OF HARBOURVEST' S INVESTMENT RIGHTS (.6); REVIEW DRAFT OF MANAGEMENT SERVICES AGREEMENT CIRCULATED TO MILBANK BY D. ANGEL (1.1); SEVERAL E-MAILS WITH M. ROSENTHAL, J. O'GRADY AND K. MEDRANO REGARDING HARBOURVEST ISSUES (.6); ATTENTION TO VARIOUS CONTRACTUAL PROVISIONS RELATING TO HARBOURVEST'S INVESTMENTS IN ARCAPITA PORTFOLIO COMPANIES (1.0); E-MAILS WITH M. TAN REGARDING COOPERATION TERM SHEET ISSUES (.4).

0.30 BOLANDER, BRUCE D

TELEPHONE CONFERENCE WITH W. THOMAS REGARDING INVESTMENT ADVISERS ACT ISSUES.

1.30 TRINKLEIN, JEFFREY

DISCUSS WITH R. WEISS TAX ANALYSIS INVOLVED IN MANAGEMENT AGREEMENTS (.7); DISCUSS WITH M. ROSENTHAL PROPER COORDINATION WITH MILBANK REGARDING MANAGEMENT AGREEMENTS (.3); NOTE TO H. THOMPSON (.3).

- 8.20 KHALIL, EMAD H ATTENTION TO MSA PAYMENTS AND DRAFTING OF EXIT AND SUKUK TO TAKE ACCOUNT THEREOF (2.6); CONFERENCE WITH M. ROSENTHAL RE: SAME (.3); REVIEW AND UPDATE ISSUES LIST FOR REORGANIZATION CHECK-LIST AND DISCUSS SAME WITH S. ROSS (.5); REVIEW AND CONSIDER REVISED FORTRESS COMMITMENT FOR DIP AND EXIT AND DISCUSS SAME INTERNALLY AND WITH ROTHSCHILD AND FOLLOW-UP WITH SKADDEN RE: SAME (1.6); ATTENTION TO HARBOURVEST AGREEMENTS AND IMPACT/IMPLICATION ON ANY WCF AMENDMENTS/RESTRUCTURING TO ACCOMMODATE COOPERATION TERM SHEET (1.4); CONFERENCE WITH J. O'GRADY AND S. ROSS RE: SAME (.4); REVIEW AND REVISE SUKUK DOCUMENTS (1.4).
- 6.70 RUSTUM, WILLIAM M MONITOR AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS ISSUES, INCLUDING WCF AND CORPORATE GOVERNANCE MATTERS (.8); REVIEW THE INITIAL DRAFT OF THE FORM OF SHAREHOLDERS AGREEMENT IN PREPARATION FOR A MEETING TO DISCUSS SAME WITH M. ROSENTHAL AND S. BUFFONE (1.2); MEET WITH M. ROSENTHAL AND S. BUFFONE TO DISCUSS THE SHAREHOLDERS AGREEMENT (.9); CONTINUE BACKGROUND REVIEW OF ARCAPITA MATERIALS (1.3); REVIEW MILBANK COMMENTS TO THE LATEST BATCH OF IMPLEMENTATION TERM SHEETS (.6); CONTINUE TO REVISE MATRIX SUMMARIZING THE INVESTMENT FOR EACH IMPLEMENTATION TERM SHEET I HAVE REVIEWED (1.1); BEGIN TO REVIEW THE NEXT BATCH OF IMPLEMENTATION TERM SHEETS (.8).
- 4.80 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH ARCAPITA REGARDING MSA (1.1); REVISE AND EDIT MSA (1.3); TELEPHONE CONFERENCE WITH D. ANGEL REGARDING MSA (.7); TELEPHONE CONFERENCE WITH M. ROSENTHAL AND S. BUFFONE REGARDING MSA (.3); FURTHER REVISIONS TO MSA (.9); TELEPHONE CONFERENCE WITH D. ANGEL REGARDING MSA AND DISTRIBUTION (.5).
- 1.50 KELSEY, MATTHEW K ANALYZE ISSUES RELATING TO BALLOTS AND CORRESPONDENCE REGARDING SAME (.8); ATTENTION TO TABULATION REPORT AND COORDINATE WITH A. MOSKOWITZ AND GCG REGARDING ISSUES (.4); CORRESPONDENCE FROM A&M REGARDING SAME (.3)

2.20	ANGEL, DANIEL	TELECONFERENCE WITH S. NORDAHL RE MSA (.8); REVIEW AND REVISE MSA (.2); TELECONFERENCE WITH M. ROSENTHAL, S. BUFFONE AND S. NORDAHL RE MSA (.2); REVISE MSA AND DISTRIBUTE (1.0).
0.60	CORSICO, JONATHAN L	REVIEW OF DRAFT SHAREHOLDERS AGREEMENT.
8.00	O'GRADY, JAMES B	EMAILS RE FORMATION OF AIM ENTITIES (.2); EMAILS RE FINAL SOLICITATION DOCUMENTATION (.3); E-MAILS RE WORKING CAPITAL FACILITY DILIGENCE (.7); ANALYSIS OF HARBOURVEST RIGHTS, AND E-MAILS RE SAME (1.9); REVIEW OF DRAFT TRANSACTION HOLDCO SHAREHOLDERS AGREEMENT, AND COMMENCE MARKUP OF SAME (4.6); EMAILS RE REVISIONS TO MASTER REORGANIZATION CHECKLIST (.3).
3.80	GRAVES, JEREMY L	EMAILS WITH CAYMAN COUNSEL REGARDING EVIDENCE FOR HEARING (.3); REVISE AND EDIT CAYMAN EVIDENCE (3.5).
3.50	MOSKOWITZ, ALAN	ATTENTION TO SOLICITATION AND BALLOTING ISSUES.
0.50	MOSKOWITZ, ALAN	REVIEW UPDATED BALLOT REPORTS (.2); TELEPHONE CONFERENCE WITH A&M REGARDING SAME (.3).
0.30	BOUSLOG, MATTHEW G	EMAILS WITH J. GRAVES RE CONFIRMATION BRIEF (.1); REVIEW VOTING STIPULATION REPORT (.1); EMAILS WITH J. WEISSER RE SAME (.1).
3.50	GIBBONS, MATTHEW A	RESEARCH INVESTMENT COMPANY ACT AND SECURITIES ACT.
05/11/13		
1.00	ROSENTHAL, MICHAEL A	REVIEW COMPARISON OF EXIT FACILITY PROPOSALS (.4); REVIEW BUFFONE COMMENTS TO SH AGREEMENT (.6)

- 2.40 BUFFONE, STEVEN P REVIEW B. RUSTUM COMMENTS ON ARCAPITA HQ IMPLEMENTATION ANALYSIS, [REDACTED] (1.1); REVIEW J. O'GRADY COMMENTS TO DRAFT SHAREHOLDERS' AGREEMENT (.8); REVIEW FIRST DRAFT OF AIM BAHRAIN BUSINESS PLAN, AS CIRCULATED BY C. COMBS (.5).
- 0.10 TRINKLEIN, JEFFREY NOTE TO J. HUNTZ REGARDING US TAX RETURNS.
- 4.40 KHALIL, EMAD H REVIEW AND REVISE MUDARABA SUKUK DOCUMENTATION.
- 4.30 RUSTUM, WILLIAM M MONITOR AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS ISSUES (.3); CONTINUE TO REVISE MATRIX SUMMARIZING THE INVESTMENT FOR EACH IMPLEMENTATION TERM SHEET I HAVE REVIEWED (.9); CONTINUE TO REVIEW AND EDIT THE NEXT BATCH OF IMPLEMENTATION TERM SHEETS, SEND ALL FIVE BACK TO C. BABCOCK (3.1).
- 1.40 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE DRAFT DECLARATION IN SUPPORT OF POTENTIAL PLEADING IN SUPPORT OF EXIT FINANCING MOTION (.7); REVIEW, ANALYZE AND REVISE DRAFT PLAN TRANSACTION DOCUMENTS (.7).
- 4.50 O'GRADY, JAMES B COMPLETE MARKUP OF TRANSACTION HOLDCO SHAREHOLDERS AGREEMENT (3.5); E-MAILS WITH B. RUSTUM, C. BABCOCK AND S. BUFFONE RE SAME (1.0).
- 05/12/13
2.40 ROSENTHAL, MICHAEL A TELEPHONE WITH B. GREER REGARDING SCB SETTLEMENT (.2); EMAILS WITH AND TO B. GREER AND E. FLECK REGARDING SCB SETTLEMENT (.4); EMAIL TO S. DUDLEY, H. THOMPSON, C. MILLET REGARDING SCB SETTLEMENT (.2); EMAILS WITH A. ROGERS REGARDING HQ SETTLEMENT (.2); EMAILS WITH B. RUSTUM AND C. BABCOCK REGARDING HQ SETTLEMENT ISSUES (.2); EMAIL WITH A. ROGERS REGARDING CBB MEETING (.2); REVIEW AND COMMENT ON PROPOSED CBB FORM (.2); REVIEW J. CORSICO COMMENTS TO SH AGREEMENT (.8).

- 5.70 BUFFONE, STEVEN P NUMEROUS E-MAILS WITH M. ROSENTHAL AND B. THOMAS REGARDING REGULATORY ISSUES RELATING TO CAYMAN AND U.S. STRUCTURE RELATING TO AIM LICENSING REQUIREMENTS AS INVESTMENT ADVISOR (.4); E-MAIL J. O'GRADY AND M. ROSENTHAL REGARDING STATUS OF ISSUES LIST, CIRCULATION TO GROUP (.4); E-MAIL H. THOMPSON REGARDING SCHEDULING A STATUS CONFERENCE CALL FOR TUESDAY (.3); E-MAIL H. THOMPSON REGARDING STATUS OF DEAL TEAM NEGOTIATIONS (.5); SEVERAL E-MAILS WITH M. ROSENTHAL, B. RUSTUM, J. O'GRADY AND OTHERS REGARDING HEADQUARTER SETTLEMENT STATUS AND OPEN ISSUES (.6); REVIEW REVISED DRAFT OF CLOSING CHECKLIST, AS CIRCULATED BY J. O'GRADY (.8); REVIEW COMMENTS ON SHAREHOLDERS' AGREEMENT SENT BY J. CORSICO AND J. O'GRADY (1.1); SEVERAL E-MAILS WITH H. THOMPSON, A. ROGERS, M. ROSENTHAL, B. THOMAS AND J. TRINKLEIN REGARDING STRUCTURAL ISSUES FOR AIM, ESPECIALLY REGARDING A CAYMAN SUBSIDIARY AND ANY GUARANTEE TO BE PROVIDED BY AIM GROUP LIMITED TO AIM U.S. (1.0); E-MAIL WITH B. RUSTUM, M. ROSENTHAL AND C. BABCOCK REGARDING ARCAPITA HQ SETTLEMENT (.3); REVIEW AIM BAHRAIN BUSINESS PLAN, AS CIRCULATED BY C. COMBS (.3).
- 3.70 BANNISTER, J. ALAN REVIEW DOCUMENTS FOR SUKUK.
- 3.70 KHALIL, EMAD H REVIEW AND REVISE MUDARABA SUKUK DOCUMENTATION.
- 2.70 RUSTUM, WILLIAM M MONITOR AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS ISSUES (.6); REVIEW SUMMARY OF HARBOURVEST'S RIGHTS UNDER ITS VARIOUS INVESTMENTS FOR PURPOSES OF PREPARING THE VARIOUS CORPORATE GOVERNANCE MATERIALS (.7); BEGIN TO REVIEW VARIOUS INTERNAL COMMENTS TO THE FORM OF SHAREHOLDERS AGREEMENT (1.4).
- 2.20 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE PLAN TRANSACTION DOCUMENTS (1.5); DRAFT SUMMARY OF CERTAIN COMPONENTS OF PLAN FOR A. DOSHI (.6); CORRESPONDENCE REGARDING EXECUTORY CONTRACT ISSUES IN CONNECTION WITH PLAN (.1).

10.90 CORSICO, JONATHAN L REVISE FORM SHAREHOLDERS AGREEMENT.

3.80 O'GRADY, JAMES B REVISIONS TO MASTER REORGANIZATION CHECKLISTS AND E-MAILS TO DISTRIBUTE SAME (2.9); FOLLOW-UP E-MAILS (.9).

0.30 MOSKOWITZ, ALAN REVIEW TERMS OF SCB DEAL.

05/13/13
8.30 MILLET, CRAIG H REVIEW DRAFT ROTHSCHILD DECLARATION IN SUPPORT OF EXIT FINANCING AND EMAILS RE EXIT FINANCING ISSUES (.3); REVIEW AND COMMENT ON FORTRESS OBJECTION TO GSI COMMITMENT FEE MOTION AND MULTIPLE EMAILS AND CALLS RE STRATEGY AND PREPARATION FOR HEARING (2.1); CONFERENCE CALL WITH W. RUSTUM AND M. ROSENTHAL RE SCB SETTLEMENT AGREEMENT AND HQ SETTLEMENT AGREEMENT AND EMAILS RE SAME (.5); DRAFT SCB SETTLEMENT AGREEMENT (2.9); DRAFT HQ SETTLEMENT AGREEMENT (2.5).

6.20 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH J. MORGAN, E. FLECK AND OTHERS, S. BUFFONE, J. O'GRADY REGARDING IMPLEMENTATION DOCUMENTS (.8); REVIEW SHAREHOLDER AGREEMENT MARK-UP (.7); REVIEW CLOSING CHECKLIST AND ISSUES LIST (1.4); EMAILS WITH A. ROGERS REGARDING HQ SETTLEMENT (.2); EMAILS WITH H. THOMPSON REGARDING EGM (.1); CONFERENCE CALL WITH C. MILLET AND J. GRAVES REGARDING TERMS AND DOCUMENTATION OF SCB SETTLEMENT AND HQ SETTLEMENT (.3); REVIEW SCB TERM SHEET (.4); EMAILS TO E. FLECK REGARDING SCB TERM SHEET (.2); TELEPHONE WITH B. THOMAS REGARDING REGULATORY ISSUES (.2); TELEPHONE WITH H. THOMPSON REGARDING IMPLEMENTATION STATUS (.3); MEETING WITH S. BUFFONE AND B. RUSTUM REGARDING SHAREHOLDER REVISIONS (.4); TELEPHONE WITH E. FLECK REGARDING EXIT FINANCING PROPOSALS (.2); REVIEW AND REVISE AGENDA FOR CALL WITH H. THOMPSON AND A. ROGERS (.4); CONSIDERATION OF DISPOSITION EXPENSE DOCUMENTATION (.6).

- 10.70 BUFFONE, STEVEN P SEVERAL E-MAILS REGARDING DISPOSITION COMMITTEE (.4); MEET WITH M. ROSENTHAL REGARDING STATUS AND OPEN ISSUES (.3); REVIEW DRAFT ISSUES LIST RECEIVED FROM J. O'GRADY (2.1); E-MAILS WITH M. ROSENTHAL REGARDING SAME (.2); PARTICIPATE IN LENGTHY CONFERENCE CALL WITH MILBANK TEAM AND GIBSON DUNN TEAM REGARDING WEEKLY STATUS REPORT (.8); MEET WITH J. O'GRADY REGARDING ISSUES LIST (.4); SEVERAL E-MAILS WITH B. RUSTUM AND J. CORSICO REGARDING VARIOUS ISSUES UNDER SHAREHOLDER'S AGREEMENT (.3); LENGTHY MEETING WITH B. RUSTUM TO REVIEW COMMENTS AND ISSUES UNDER SHAREHOLDERS' AGREEMENT (1.8); CONFERENCE CALL WITH B. RUSTUM AND E. KHALIL REGARDING WCFS AND DISPOSITION EXPENSES (1.2); MEETING WITH M. ROSENTHAL AND B. RUSTUM REGARDING SEVERAL ISSUES UNDER SHAREHOLDERS' AGREEMENT, INCLUDING FUNDING OF DISPOSITION EXPENSES (.7); CONFERENCE CALL WITH J. O'GRADY AND MOURANT REGARDING VARIOUS CAYMAN ISSUES (.4); REVIEW SUMMARY OF 21 IMPLEMENTATION TERM SHEETS AS PREPARED BY B. RUSTUM (1.1); SEVERAL E-MAILS WITH M. ROSENTHAL AND B. RUSTUM AND C. BABCOCK REGARDING ARCAPITA HQ LEASE SETTLEMENT (.4); E-MAILS WITH A. ROGERS, B. THOMAS AND M. ROSENTHAL REGARDING AIM BAHRAIN BUSINESS PLAN (.6).
- 0.10 TRINKLEIN, JEFFREY DISCUSS MANAGEMENT AGREEMENT ISSUES WITH R. WEISS.
- 2.00 BANNISTER, J. ALAN WORK ON OUTLINE OF STEPS FOR DISTRIBUTION OF SHARES AND WARRANTS.

- 11.70 KHALIL, EMAD H REVIEW AND COMMENT ON REORGANIZATION CHECKLIST (.8); REVIEW AND COMMENT ON TRANSACTION HOLDCO FORM STOCKHOLDER'S AGREEMENT AND IN PARTICULAR THE PROVISIONS THAT ADDRESS THE WCF OBLIGATIONS (.9); CONFERENCE WITH B. RUSTUM AND S. ROSS RE: SAME (.4); REVIEW SCB RESERVATION OF RIGHTS AND FORTRESS OBJECTION TO THE GSI DIP/EXIT (1.6); REVIEW SIDE-BY-SIDE PREPARED BY ROTHSCHILD (1.4); TELEPHONE CONFERENCE WITH MILBANK TEAM RE: STATUS UPDATE ON CORPORATE RESTRUCTURING AND RELATED FINANCE ACTIVITIES (.9); TELEPHONE CONFERENCE WITH UCC TO DISCUSS DIP/EXIT PROPOSALS (.6); ATTENTION TO HARBOURVEST ISSUES AND RELATED DISCLOSURE IN DIP AND CORRESPONDENCE WITH DEBEVOISE RE: SAME (.6); REVIEW DRAFT MEETING AGENDA FOR CALL WITH COMPANY TOMORROW (1.2); REVIEW AND REVISE SUKUK DOCUMENTS (2.1); CONFERENCES WITH S. ROSS RE: SAME (.4); REVIEW REPLY TO FORTRESS OBJECTION (.8).
- 9.20 RUSTUM, WILLIAM M CONTINUE TO PREPARE THE MATRIX SUMMARIZING THE INVESTMENTS I'VE REVIEWED, SEND INITIAL DRAFT TO INTERNAL WORKING GROUP (1.1); REVIEW THE REVISED CLOSING CHECKLIST IN ADVANCE OF STATUS CALL (.7); PARTICIPATE IN FIRST WEEKLY STATUS CALL WITH MILBANK AND OTHER GIBSON DUNN LAWYERS (1.2); CONFERENCE CALL WITH M. ROSENTHAL, C. MILLET AND J. GRAVES TO DISCUSS THE SCB AND AHQ SETTLEMENTS (.6); MEET WITH S. BUFFONE TO DISCUSS THE FORM OF SHAREHOLDERS AGREEMENT FOR THE TRANSACTION HOLDCOS (1.7); CONTINUE TO REVIEW AND EDIT THE SHAREHOLDERS AGREEMENT, WORKING FROM MULTIPLE MARK-UPS OF SAME (3.9).
- 1.20 NORDAHL, STEPHEN D REVIEW EMAILS REGARDING AIM ASSET MANAGEMENT (.3); TELEPHONE CONFERENCE WITH M. ROSENTHAL AND D. ANGEL REGARDING AIM ASSET MANAGEMENT (.3); DRAFT MSA AGENDA ITEMS (.4); TELEPHONE CONFERENCE WITH J. O'GRADY REGARDING SAME (.2).
- 1.40 KELSEY, MATTHEW K CALL WITH C. GIGLIO OF CURTIS MALLETT REGARDING BALLOTING ISSUES AND COORDINATE WITH GCG REGARDING SAME (.5); ATTENTION TO CONFIRMATION ORDER AND PRECEDENTS (.9).

- 8.30 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE COMMITMENT LETTER MOTION (4.0); REVIEW, ANALYZE AND REVISE RELATED DECLARATION (.9); RELATED CONFERENCES WITH M. WILLIAMS (.8); E. KHALIL (.5) AND M. ROSENTHAL (.2); RELATED CORRESPONDENCE WITH C. MILLET AND M. WILLIAMS (.2); RELATED CONFERENCES WITH B. KIM AND A. SYVOYSKY REGARDING SUPPORTING DECLARATION AND FURTHER NEGOTIATIONS (.3); REVIEW AND ANALYSIS OF RELATED OBJECTIONS AND SUPPORTING DOCUMENTATION (1.0); REVIEW AND ANALYSIS OF ROTHSCHILD ANALYSIS OF SAME (.4).
- 0.90 CORSICO, JONATHAN L REVIEW SHAREHOLDERS AGREEMENT.
- 7.00 O'GRADY, JAMES B STATUS CALL WITH MILBANK AND FOLLOW-UP E-MAILS (1.8); REVISIONS TO MASTER REORGANIZATION CHECKLIST AND E-MAILS RE SAME (2.4); EMAILS RE REVISIONS TO TRANSACTION HOLDCO SHAREHOLDERS AGREEMENT (.9); EMAILS RE OPCO BOARD REPLACEMENT ANALYSIS AND REVIEW OF SAME (.8); ANALYSIS AND E-MAILS RE HARBOURVEST RIGHTS (.3); EMAILS RE SUMMER CLOSING TEAM (.3); EMAILS RE DISPOSITION COMMITTEE PROVISIONS FOR TRANSACTION HOLDCO ARTICLES (.5).
- 7.70 GRAVES, JEREMY L DRAFT DECLARATIONS FOR SUBMISSION TO CAYMAN COURT.
- 0.80 MARTORANA, KEITH R REVIEW VOTING REPORT AND CONVERSATION WITH A. MOSKOWITZ RE: SAME.
- 1.10 MUZUMDAR, SAEED REVISE REORGANIZATION CHECKLIST AND CORRESPOND WITH GDC TEAM AND CAYMAN COUNSEL REGARDING IMPLEMENTATION OF THE SAME.
- 6.50 MEDRANO, KEVIN A REORGANIZATION CHECKLIST CALL (1.7); DRAFT FORM OF ORGANIZATIONAL RESOLUTIONS (.9); DILIGENCE REVIEW OF ██████████ AND ██████████ FINANCING AGREEMENTS (3.9).
- 1.00 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE AND PHONE CONFERENCE WITH GCG REGARDING SOLICITATION.

3.80 BOUSLOG, MATTHEW G ANALYZE LIQUIDATION ANALYSIS (.4); DRAFT
CONFIRMATION BRIEF (2.6); RESEARCH RE SAME (.7);
EMAILS WITH C. MILLET RE SAME (.1).

1.00 GIBBONS, MATTHEW A DRAFT ORGANIZATIONAL RESOLUTIONS.

05/14/13

1.60 MILLET, CRAIG H EMAILS AND CONFERENCES RE STRATEGY ON
FORTRESS OBJECTION TO GSI COMMITMENT FEE
MOTION RE STRATEGY AND PREPARE FOR HEARING
(.5); REVISE SCB SETTLEMENT AGREEMENT,
CONFERENCE WITH M. ROSENTHAL AND EMAILS
WITH M. ROSENTHAL RE AGREEMENT (1.1).

6.00 ROSENTHAL, MICHAEL A EMAILS WITH S. DUDLEY AND M WILLIAMS
REGARDING EXIT FACILITY AND POSSIBLE AUCTION
(.3); REVIEW AND COMMENT ON RESPONSE TO
FORTRESS OBJECTION (.3); WEEKLY CALL WITH
ROTHSCHILD REGARDING EXIT FINANCING STATUS
(.3); CONFERENCE CALL WITH M. WILLIAMS,
ROTHSCHILD, S. DUDLEY REGARDING RESPONSE TO
FORTRESS AND EXIT FACILITY BIDS (.3); EXTENDED
LEGAL UPDATE CONFERENCE CALL WITH H.
THOMPSON, A. ROGERS, S. BUFFONE (1.6); REVIEW
NEW WCF RIDER TO SH AGREEMENT (.1);
TELEPHONE WITH M. WILLIAMS REGARDING EXIT
FACILITY PROPOSALS (.2); TELEPHONE WITH J.
WEISSER REGARDING EXIT FACILITY PROPOSALS
(.2); TELEPHONE WITH E. FLECK REGARDING EXIT
FACILITY PROPOSALS (.2); REVISE SCB SETTLEMENT
AGREEMENT (.8); EMAILS WITH C. MILLET
REGARDING SCB SETTLEMENT AGREEMENT (.2);
REVISE HQ SETTLEMENT AGREEMENT (.6);
TELEPHONE WITH J. WAUCHOPE, S. NORDAHL, H.
THOMPSON, A. ROGERS REGARDING CAYMAN
LICENSING ISSUES (.6); TELEPHONE WITH B. GREER
REGARDING SCB SETTLEMENT (.3).

- 10.80 BUFFONE, STEVEN P PREPARE FOR AND PARTICIPATE IN WEEKLY STATUS UPDATE CALL WITH H. THOMPSON, A. ROGERS, M. ROSENTHAL, E. KHALIL, S. NORDAHL, B. THOMAS AND J. O'GRADY (1.8); MEET WITH B. RUSTUM REGARDING SHAREHOLDERS AGREEMENT (.4); MEET WITH E. KHALIL REGARDING SUKUK DOCUMENTATION (.8); PREPARE SUMMARY OF ACTION ITEMS FROM STATUS CALL AND SEND TO CLIENT (.5); E-MAIL J. O'GRADY REGARDING COORDINATION WITH PAGET BROWN AND MOURANT (.4), REVIEW B. RUSTUM'S DRAFT OF WCF RIDER FOR SHAREHOLDER AGREEMENT (2.6); SEVERAL E-MAILS WITH B. RUSTUM, J. O'GRADY AND J. CORSICO REGARDING CERTAIN PROVISIONS OF THE SHAREHOLDERS AGREEMENT (.6); MEET WITH M. CHOWDHURY REGARDING VARIOUS ISSUES UNDER MANAGEMENT SERVICES AGREEMENT (.5); MEET WITH M. ROSENTHAL REGARDING STATUS OF KEY OPEN ISSUES (.7); SEVERAL E-MAILS AND CALL REGARDING MEETING WITH HARBOURVEST'S LAWYERS (.7); SEVERAL E-MAILS WITH J. O'GRADY REGARDING BACKGROUND OF HARBOURVEST ISSUES (1.3); CALL WITH B. RUSTUM REGARDING KEY ISSUES UNDER SHAREHOLDERS AGREEMENT (.5).
- 0.50 TRINKLEIN, JEFFREY TALK WITH J. WEISSER; DISCUSS TAX ISSUES FOR MURABAHA WITH OUTSIDE COUNSEL; REPORT BACK (.5).
- 6.50 BANNISTER, J. ALAN CALL WITH J. GRAVES REGARDING PLAN (.4); REVIEW PLAN (2.1); REVIEW TERMS AND CONDITIONS FOR SUKUK (4.0).
- 8.20 KHALIL, EMAD H STATUS CALL WITH COMPANY ON ALL ASPECTS OF RESTRUCTURING (.6); ATTENTION TO RESPONSE TO FORTRESS OBJECTION (1.2); CONFERENCES WITH M. WILLIAMS AND J. WEISSER RE: SAME (.6); REVIEW AND COMMENT ON REVISED FORM OF TRANSACTION HOLDCO STOCKHOLDER'S AGREEMENT (1.5); REVIEW ██████████ AGREEMENTS AND CONSIDER ANY ██████████ (1.9); TELEPHONE CONFERENCE WITH J. GRAVES AND A. BANNISTER RE: AMENDED PLAN AND IMPACT ON SUKUK (INCLUDING POSSIBLE LISTING) (.9); REVIEW AND COMMENT ON THE SUKUK DOCUMENTATION AND CONFERENCES WITH S. ROSS RE: SAME (1.1); ATTENTION TO LATHAM QUERY RE: POTENTIAL TAX CONSEQUENCES OF ENTERING INTO MURABAHA THROUGH A US ENTITY (.4).

- 10.30 RUSTUM, WILLIAM M MONITOR CONFERENCE CALL WITH THE CLIENTS TO DISCUSS VARIOUS TOPICS (.7); DISCUSS THE WCF PROVISIONS CONTAINED IN THE SHAREHOLDERS AGREEMENT WITH E. KHALIL (.2); CONTINUE TO PREPARE THE MARK-UP OF THE SHAREHOLDERS AGREEMENT, INCORPORATING COMMENTS FROM CAYMANS COUNSEL, M. ROSENTHAL, S. BUFFONE, E. KHALIL, J. CORSICO AND J. O'GRADY, SEND DRAFT TO INTERNAL WORKING GROUP AND CAYMANS COUNSEL (9.4).
- 3.80 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH ARCAPITA TEAM AND M. ROSENTHAL AND S. BUFFONE REGARDING MSA ISSUES (.4); TELEPHONE CONFERENCE WITH M. ROSENTHAL, ARCAPITA AND CAYMAN COUNSEL REGARDING LICENSE AND REGISTRATION ISSUES FOR AIM GROUP LTD. (1.0); PREPARE FOR MSA MEETING (.6); OFFICE CONFERENCE WITH ARCAPITA AND ALVAREZ TEAM AND D. ANGEL TO DISCUSS MSA ISSUES (1.8).
- 2.30 KELSEY, MATTHEW K COORDINATE WITH C. MILLET REGARDING SUN TRUST ISSUES (.2); CONFERENCE WITH A. MOSKOWITZ AND K. MARTORANA REGARDING BALLOTING ISSUES (.6); REVIEW DRAFT CONFIRMATION ORDER (.9); COORDINATE WITH GCG AND COMPANY REGARDING SHAREHOLDER CONSENTS AND ISSUES (.4); REVIEW VOTING REPORT (.2).
- 2.30 ANGEL, DANIEL TELECONFERENCE WITH ARCAPITA RE MSA (.8); MEETING WITH ARCAPITA RE MSA OPEN ISSUES (1.5).
- 11.30 WEISSER, JOSHUA REVISIONS TO DRAFT PLEADING IN CONNECTION WITH COMMITMENT LETTER MOTION (1.7); RELATED CONFERENCES WITH ROTHSCHILD PROFESSIONALS (.3); PREPARE FOR AND ATTEND CONFERENCE WITH COMMITTEE AND M. WILLIAMS (.5); PREPARE FOR AND ATTEND CONFERENCE WITH CLIENT (.7); DRAFT COMPARISON OF EXISTING OFFERS FOR HEARING (3.8); RELATED HEARING PREPARATION (1.7); RELATED CONFERENCES WITH M. WILLIAMS (.4) AND B. KIM (.4); ATTEND TO CORPORATE AUTHORITY ISSUES RELATED TO FINANCING (.2); FINALIZE DECLARATION IN RELATION TO COMMITMENT LETTER MOTION (.8); RELATED CONFERENCE WITH ROTHSCHILD (.3); RESPOND TO QUESTIONS REGARDING SOLICITATION (.5).

- 1.70 CORSICO, JONATHAN L REVIEW OF SHAREHOLDERS AGREEMENT.
- 10.30 O'GRADY, JAMES B STATUS CALL WITH CLIENT, AND PREPARATION OF SUMMARY RE SAME (3.6); EMAILS RE OPCO BOARD REPLACEMENT ANALYSIS (.3); EMAILS AND ANALYSIS RE REVISIONS TO SHAREHOLDERS AGREEMENT (.8); COORDINATION RE SUMMER CLOSING TEAM (.6); E-MAILS RE CAYMAN REORGANIZATION PROCESS (.8); COORDINATION RE CLOSING MECHANICS (.9); EMAILS RE FORMATION OF AIM ENTITIES (.8); PREPARE INITIAL WORKING GROUP LIST (.4); ANALYSIS AND E-MAILS RE HARBOURVEST RIGHTS (.8); ANALYSIS REGARDING PROPOSED CHANGE OF CONTROL SOLUTIONS AND CALL WITH K. MEDRANO RE SAME (1.3).
- 6.10 GRAVES, JEREMY L FINALIZE CAYMAN EVIDENCE FOR SUBMISSION TO CAYMAN COURT (4.9); TELECONFERENCES WITH A. BANNISTER REGARDING SECURITIES ISSUES (.9); EMAILS REGARDING TEMPORARY ALLOWANCE OF CLAIMS (.2); EMAILS REGARDING SCB SETTLEMENT (.1).
- 0.80 MUZUMDAR, SAEED REVIEW FORM RECITALS FOR RESOLUTIONS AND CORRESPOND WITH GDC TEAM REGARDING THE SAME.
- 9.40 MEDRANO, KEVIN A DRAFT FORM DELAWARE LLC AGREEMENT AND RESOLUTIONS (3.6); REVIEW AND REVISE REORGANIZATION CHECKLIST (2.4); CORRESPOND REGARDING DISPOSITION COMMITTEE IMPLEMENTATION (.5); CORRESPOND REGARDING CHANGE OF CONTROL DOCUMENTS WITH J. O'GRADY (1.5); DRAFT SUMMARY CHART OF FINANCING AGREEMENTS FOR HARBOURVEST INVESTMENTS (1.4).
- 1.80 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE AND PHONE CONFERENCE WITH GCG REGARDING SOLICITATION.
- 2.50 BOUSLOG, MATTHEW G DRAFT CONFIRMATION BRIEF (.7); RESEARCH RE SAME (.4); CALLS WITH C. WALSH, J. WEISSER AND J. GRAVES RE VOTING STIPULATIONS (.6); EMAILS WITH C. MILLET, J. WEISSER, J. GRAVES AND C. WALSH RE SAME (.8).

0.30 ZOU, CHI READ MATERIALS RELATED TO ARCAPITA CASE TO
PREPARE FOR THE MEETING NEXT DAY.

05/15/13

1.40 MILLET, CRAIG H REVISE SCB SETTLEMENT AGREEMENT (.9); REVISE
HQ SETTLEMENT AGREEMENT (.5).

2.50 ROSENTHAL, MICHAEL A REVIEW EXIT FACILITY SIDE BY SIDE COMPARISONS
(.4); EMAILS WITH S. DUDLEY REGARDING SIDE BY
SIDE COMPARISONS (.2); WORK ON TO
IMPLEMENTATION CHECKLIST (.6); EMAILS FROM AND
TO S. DUDLEY, H THOMPSON, M. TAN AND OTHERS
REGARDING SELECTION OF GOLDMAN AS WINNING
BIDDER (.2); MEETING WITH J. WEISSER REGARDING
REVISED EXIT DOCUMENTS (.2); REVIEW REVISED
EXIT FACILITY COMMITMENT LETTER (.4); EMAIL
FROM J. GRAVES REGARDING OPEN BANKRUPTCY
RELATED PLAN DOCUMENTS (.2); TELEPHONE WITH
H. THOMPSON RE OUTCOME OF EXIT FACILITY
HEARING (.3).

- 12.40 BUFFONE, STEVEN P PREPARE FOR MEETING WITH HARBOURVEST COUNSEL FROM DEBEVOISE BY REVIEWING KEY HARBOURVEST AGREEMENTS AND GIBSON DUNN SUMMARIES OF A VARIETY OF DOCUMENTS (4.8); MEETING WITH M. ROSENTHAL; J. O'GRADY; N. LABOVITZ AND K. SCHMIDT FROM DEBEVOISE; COUNSEL TO HARBOURVEST (1.8); MEETING WITH M. ROSENTHAL REGARDING VARIOUS ISSUES; INCLUDING HARBOURVEST (.7); MEETING WITH M. ROSENTHAL AND J. O'GRADY REGARDING REFINANCING OF ██████████ AND ISSUES RELATING THERETO (.6); CALL WITH J. MORGAN OF MILBANK AND M. ROSENTHAL REGARDING SEVERAL ISSUES; INCLUDING HARBOURVEST; ██████████ REFINANCING, SHAREHOLDERS' AGREEMENT AND OTHER ISSUES (.7); CALL WITH B. RUSTUM REGARDING HARBOURVEST ISSUES AND SHAREHOLDERS' AGREEMENT (.7); MEET WITH M. ROSENTHAL (.4); SEVERAL E-MAILS WITH M. ROSENTHAL; B. THOMAS AND M. COLLINS REGARDING CONSULTING AGREEMENT ISSUES (.4); E-MAIL B. RUSTUM REGARDING SHAREHOLDER AGREEMENT (.1); E-MAIL E. KHALIL REGARDING SUKUK DOCUMENTATION (.2); SEVERAL E-MAILS WITH M. ROSENTHAL; B. THOMAS; M. COLLINS REGARDING DEAL TEAM NEGOTIATIONS (.3); E-MAIL M. ROSENTHAL REGARDING SUMMARY OF HARBOURVEST MEETING (.2); SEVERAL E-MAILS WITH B. RUSTUM REGARDING CAYMAN COUNSEL COMMENTS ON SH AGREEMENT (.3); REVIEW MOURANT'S CAYMAN LAW COMMENTS ON DRAFT SHAREHOLDERS AGREEMENT (.3); SEVERAL E-MAILS AND MEET WITH J. O'GRADY REGARDING ██████████ REFINANCING (.4); E-MAIL FROM J. MAKUCH OF A&M REGARDING AIM ENTITY NAMES AND DIRECTORS (.2); SEVERAL E-MAILS WITH B. RUSTUM REGARDING SHAREHOLDERS AGREEMENT PROVISIONS (.3).
- 0.50 BOLANDER, BRUCE D TELEPHONE CONFERENCES WITH A. BANNISTER AND WITH MILBANK REGARDING INVESTMENT COMPANY ACT ISSUES.
- 0.10 TRINKLEIN, JEFFREY DISCUSS REVISED CHARTS WITH REDA.
- 3.30 BANNISTER, J. ALAN SEARCH FOR PRECEDENTS FOR DUTCH AUCTION IN RESTRUCTURING (1.0); REVIEW THEREOF (.5); START OUTLINE (.5); CONFERENCE WITH B. BOLANDER THEREON (.3); DRAFT OUTLINE OF AUCTION PROCEDURES (1.0).

- 5.70 KHALIL, EMAD H CONDUCT COURT HOUSE AUCTION BETWEEN FIG AND GIS (1.0); NEGOTIATE AND DOCUMENT DIP WITH GIS (.9); CONTINUE TO REVIEW AND COMMENT ON THE SUKUK DOCUMENTATION AND ADDRESS ISSUES RELATED TO PROPOSED LISTING (3.0); REVIEW AND INCORPORATE R. DE BASTO CAYMAN COMMENTS ON SUKUK DOCUMENTATION (.8).
- 6.40 RUSTUM, WILLIAM M REVIEW THE HARBOURVEST PURCHASE AGREEMENT, MANAGEMENT AGREEMENT, GOVERNANCE AGREEMENT AND SHAREHOLDERS AGREEMENTS IN ANTICIPATION OF A MEETING WITH THEIR LAWYERS (4.8); DISCUSS HARBOURVEST RIGHTS WITH S. BUFFONE (.4); INCORPORATE COMMENTS FROM CAYMANS COUNSEL TO THE SHAREHOLDERS AGREEMENT (.6); MAKE FURTHER CHANGES TO THE SHAREHOLDERS AGREEMENT (.3); MONITOR AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING CORPORATE GOVERNANCE ISSUES (.3).
- 0.80 SAGAYAM, SELINA S REVIEW OF EMAIL CORRESPONDENCE FROM CLIENT RE INFO FOR CBB FILING (.5); BRIEF CHECK ON BANKING REGULATIONS FRAMEWORK (.2); EMAIL ADVICE TO J. O'GRADY RE RELEVANT QUESTION AND EXEMPTION(S) (.1).
- 0.40 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH J. O'GRADY REGARDING AIM STRUCTURE.
- 1.50 KELSEY, MATTHEW K CONTINUE TO DRAFT CONFIRMATION ORDER (1.0); ATTENTION TO SOLICITATION ISSUES AND INQUIRIES FROM CREDITORS REGARDING PLAN (.5).
- 3.70 WEISSER, JOSHUA WORK TO FINALIZE EXIT FINANCING PROPOSED FORM OF ORDER FOR COMMITMENT LETTER (.8); REVIEW AND ANALYSIS OF PRECEDENT REGARDING SAME (.5); RELATED DISCUSSIONS WITH LATHAM (.3); REVISIONS TO AMENDMENT AGREEMENT RELATED TO COMMITMENT DOCUMENTS (1.6); RELATED DISCUSSIONS WITH LATHAM (.3) AND MILBANK (.2).

- 9.00 O'GRADY, JAMES B KICK-OFF MEETING FOR SUMMER CLOSING TEAM AND PREPARATION FOR SAME (1.3); PREPARATION FOR MEETING WITH DEBEVOISE (2.4); MEETING WITH DEBEVOISE TO DISCUSS HARBOURVEST CONTRACTS (2.0); EMAILS AND ANALYSIS RE ██████████ CHANGE OF CONTROL PROVISIONS (1.1); EMAILS AND ANALYSIS RE FORMATION OF AIM ENTITIES (.8); EMAILS RE SUMMER CLOSING TEAM (.4); EMAILS AND CALLS RE MANAGEMENT SERVICES STRUCTURE (.7); EMAILS RE DISBURSEMENT AGENT AND PROFESSIONAL ESCROW ACCOUNT (.3).
- 0.20 GRAVES, JEREMY L EMAIL MEMBERS OF PLAN TEAM REGARDING TASKS TO BE COMPLETED.
- 0.50 REDA, JUSTIN J ATTENTION TO EMAIL AND DISCUSSIONS REGARDING DELEGATION OF SERVICES AGREEMENTS TO AIM.
- 7.30 MEDRANO, KEVIN A PREPARATION FOR AND CONFERENCE WITH J. O'GRADY AND S. ROSS REGARDING DISPOSITION COMMITTEE IMPLEMENTATION (2.7); PREPARATION FOR AND CONFERENCE WITH HARBOURVEST COUNSEL REGARDING REORGANIZATION (4.0); DRAFT SUMMARY OF CHANGE OF CONTROL DOCUMENTS (.6).
- 1.30 BOUSLOG, MATTHEW G DRAFT LIST RE PLAN AMENDMENTS (.1); EMAILS WITH M. ROSENTHAL, C. MILLET, K. GLOWACKI AND J. GRAVES RE SAME (.1); EMAILS WITH C. MILLET, J. GRAVES AND J. WEISSER RE VOTING STIPULATIONS (.2); CONFERENCE WITH C. MILLET RE SAME (.2); CALLS WITH J. WEISSER RE SAME (.1); DRAFT NOTICE OF WITHDRAWAL OF OBJECTION TO CLAIMS (.6).
- 4.50 CLARKIN-BRESLIN, JAMES P PREPARE FOR MEETING WITH ARCAPITA TEAM BY REVIEWING AND ANALYZING ARCAPITA'S DISCLOSURE STATEMENT (.5); MEET WITH ARCAPITA TEAM TO DISCUSS OVERVIEW OF CASE AND ASSIGNMENTS (1.0); REVIEW AND ANALYZE ARCAPITA'S SETTLEMENT TERM SHEET IN ORDER TO DEVELOP UNDERSTANDING OF PURPOSE AND IMPLEMENTATION OF DISPOSITION COMMITTEES (3.0).

1.30	FRIEDMAN, SASHA	COMPILE CHART OF INFORMATION WITH INCORPORATION REQUIREMENTS PER REQUEST OF J. O'GRADY.
0.50	KUTIJA, IVA	EMAIL TO S. FRIEDMAN RE INFORMATION NEEDED FOR INCORPORATIONS OF UK ENTITIES.
0.50	ZOU, CHI	MEET WITH K. MEDRANO AND J. CORSICO TO DISCUSS PROJECT.
05/16/13		
2.70	MILLET, CRAIG H	EMAILS RE NEGOTIATIONS WITH GSI AND UNRESOLVED ISSUES (.2); EMAILS AND CALL RE NUMEROUS ISSUES TO RESOLVE AND DOCUMENTS NEEDED IN PREPARATION FOR CONFIRMATION (1.5); REVISE SCB SETTLEMENT AGREEMENT AND EMAILS WITH M. ROSENTHAL RE SAME (.6); REVISE HQ SETTLEMENT AGREEMENT AND EMAILS WITH M. ROSENTHAL RE SAME (.4).
3.60	ROSENTHAL, MICHAEL A	EMAILS TO J. WEISSER, L. HIRSH, J. MAKUCH, S. DUDLEY REGARDING GS OPTIONS AND DIP AMOUNT (.2); EMAIL WITH A. DOSHI REGARDING VOTE OF SUBSIDIARY BALLOTS (.2); EMAIL TO AND FROM J O'GRADY AND A. DOSHI REGARDING ENTITY DISSOLUTION (.1); EMAIL TO A. ROGERS AND L. HIRSH REGARDING ENTITY DISSOLUTION (.1); REVIEW REVISED MANAGEMENT SERVICES AGREEMENT (.8); REVIEW AND COMMENT ON SHAREHOLDER INFORMATION PRESENTATION (1.2); TELEPHONE WITH E. FLECK REGARDING PLAN RELATED MATTERS, INCLUDING SCB SETTLEMENT (.3); REVIEW AND COMMENT ON REVISED SCB SETTLEMENT AND HQ SETTLEMENT AGREEMENTS (.7).

14.70 BUFFONE, STEVEN P

NUMEROUS E-MAILS WITH ARCAPITA, MILBANK AND MEMBERS OF GD TEAM REGARDING [REDACTED] REFINANCING, UNDERLYING ISSUES, SETTING UP A CALL TO DISCUSS SAME BEFORE UCC CALL ON FRIDAY (1.2); REVIEW AND COMMENT ON LATEST DRAFT OF SHAREHOLDERS AGREEMENT (4.4); SEVERAL E-MAILS REGARDING AIM ENTITY FORMATION (.4); CONFERENCE CALL WITH H. THOMPSON, B. THOMAS, M. ROSENTHAL, M. COLLINS REGARDING CONSULTING AND EMPLOYMENT AGREEMENTS (.9); MEET WITH J. O'GRADY REGARDING SEVERAL OPEN ISSUES (.3); CONFERENCE CALL WITH M. ROSENTHAL AND J. O'GRADY REGARDING DISPOSITION COMMITTEES (.4); CONFERENCE CALL WITH S. BUSCHMANN OF ARCAPITA, HOULIHAN, MILBANK, M. ROSENTHAL AND J. O'GRADY REGARDING [REDACTED] REFINANCING (.5); SEVERAL E-MAILS WITH J. O'GRADY REGARDING [REDACTED] (.2); CALL WITH J. MORGAN, MILBANK ASSOCIATES AND J. O'GRADY REGARDING [REDACTED] SENIOR AND MEZZANINE FINANCING DOCUMENTS (.4); CALL WITH M. ROSENTHAL REGARDING [REDACTED] AND SHAREHOLDER AGREEMENT ISSUES (.3); SEVERAL E-MAILS WITH M. ROSENTHAL, B. RUSTUM AND C. BABCOCK REGARDING PERFORMANCE AND OTHER FEES UNDER COOPERATION TERM SHEET AND SHAREHOLDERS AGREEMENT (.3); SEVERAL E-MAILS WITH J. O'GRADY AND E. KHALIL AND REVIEW UNDERLYING [REDACTED] FINANCE DOCUMENTS REGARDING CHANGE OF CONTROL ISSUES (1.1); NUMEROUS E-MAILS WITH M. ROSENTHAL, B. RUSTUM AND J. O'GRADY REGARDING VARIOUS PROVISIONS OF THE SHAREHOLDERS AGREEMENT AND REVISIONS TO DRAFT OF THE AGREEMENT (.4); REVIEW REVISED DRAFT OF SHAREHOLDER AGREEMENT AS CIRCULATED BY B. RUSTUM AFTER 7:00 P.M. (.8); E-MAILS REGARDING POST-REORGANIZATION BOARD COMPOSITION OF UCC APPOINTED BOARDS AND COMMITTEES (.3); SEVERAL E-MAILS REGARDING FORBEARANCE PROVISIONS OF SHAREHOLDER AGREEMENT (.2); SEVERAL E-MAILS WITH B. RUSTUM AND M. ROSENTHAL REGARDING ARCAPITA HQ DISPOSITION ISSUES, CURRENT STATUS, NEGOTIATED SETTLEMENT (.2); REVIEW DOCUMENTS RELATING TO MSA OPEN ISSUES, INCLUDING CALCULATION OF KPMG MIDPOINT VALUES AND IRR (.7); REVIEW FORMS OF WRITTEN CONSENT AS RECEIVED BY A. STINE OF MILBANK (.2); PREPARE E-MAIL REGARDING ACTION ITEMS FROM STATUS CONFERENCE CALL (.4); REVIEW DRAFT OF INTERNAL CHECKLIST CIRCULATED BY K. MEDRANO AND COMMENT ON SAME (.5); REVIEW [REDACTED] FINANCING DOCUMENTS CIRCULATED BY J. O'GRADY (.6).

- 0.80 BOLANDER, BRUCE D TELEPHONE CONFERENCE WITH A. BANNISTER REGARDING INVESTMENT COMPANY ACT COMPLIANCE (.4); REVIEW AND COMMENT ON DRAFT OF OUTLINE OF PROCEDURES (.4).
- 0.70 TRINKLEIN, JEFFREY CALL WITH SUKUK ADVISORS (.3); REVIEW, COMMENT ON SUKUK ISSUES AND SET UP CALL (.4).
- 4.70 BANNISTER, J. ALAN CALL WITH MILBANK RE 1940 ACT CONCLUSIONS (REGARDING IMPACT OF 3(C)(7) REQUIREMENTS FOR PRIVATE OFFERING AND 1145(C) OF BANKRUPTCY CODE) (1.5); WORK ON OUTLINE OF STEPS FOR LIQUIDATING AND DISTRIBUTING SECURITIES IN ARCAPITA RESTRUCTURING (2.2); CALL WITH B. BOLANDER THEREON (.5); CALL WITH M. ROSENTHAL THEREON (.5).
- 8.50 KHALIL, EMAD H CALL WITH MILBANK, J. TRINKLEIN ET. AL. RE: IMPLEMENTATION MEMORANDUM (1.4); ATTENTION TO DOCUMENTING AMENDMENTS TO WCF LOANS AND DRAFTING FORM OF WCF LOANS FOR DISPOSITION EXPENSES AND REQUIRED DEAL FUNDING (1.5); ATTENTION TO INCORPORATION OF SINGAPORE AIM ENTITY (2.1); ATTENTION TO FINALIZING AND EXECUTING REVISED GIS COMMITMENT PAPERS (.6); ATTENTION TO POTENTIAL ████████ ISSUES (.6); REVIEW DOCUMENTS FORWARDED BY J. O'GRADY (1.0); REVIEW AND REVISE SUKUK DOCUMENTS (.5); CONFERENCE WITH S. ROSS RE: SAME AND TRANSMIT MARK-UP TO MILBANK OF THE DECLARATION OF TRUST AND COPIES OF THE SUKUK ISSUER ORGANIZATIONAL DOCUMENTS (.8).
- 2.70 RUSTUM, WILLIAM M CONTINUE TO REVISE THE SHAREHOLDERS AGREEMENT, INCORPORATING COMMENTS FROM S. BUFFONE, M. ROSENTHAL AND OTHERS, SEND BACK TO THE INTERNAL WORKING GROUP (1.9); DISCUSS SHAREHOLDERS AGREEMENT WITH S. BUFFONE (.4); MONITOR AND REPLY TO EMAIL COMMUNICATION REGARDING VARIOUS TOPICS, INCLUDING AHQ (.4).
- 0.90 NORDAHL, STEPHEN D OFFICE CONFERENCE WITH D. ANGEL RE MSA ISSUES (.5); TELEPHONE CONFERENCE WITH J. GRAVES AND D. ANGEL RE DILIGENCE (.4).

- 1.60 KELSEY, MATTHEW K COORDINATE WITH A. DOSHI OF COMPANY AND GCG REGARDING VOTING AND SOLICITATION ISSUES (1.0); CONFERENCE WITH J. GRAVES REGARDING POTENTIAL PLAN SETTLEMENTS AND STATUS OF PLAN SUPPLEMENT AND RELATED ISSUES (.6).
- 0.20 CHAO, ELAINE W ATTENTION TO EMAILS FROM S. FRIEDMAN AND FROM J. O'GRADY (.1); RESPOND TO SAME AND SEND INCORPORATION CHECKLIST FOR PROPOSED INCORPORATION OF SINGAPORE ENTITY (.1).
- 1.70 ANGEL, DANIEL TELECONFERENCE WITH J. GRAVES AND S. NORDAHL (.2); UPDATE DOCUMENTS FOR ARCAPITA AND DISTRIBUTE (1.5).
- 2.50 WEISSER, JOSHUA WORK WITH EXIT LENDER AND COMMITTEE TO FINALIZE COMMENTS TO AMENDMENT TO COMMITMENT DOCUMENTS (1.2); RELATED CALLS WITH ROTHSCHILD (.5) AND LATHAM (.3); CONFERENCE WITH S. ROSS REGARDING TERMS OF ARCSUKUK (.5).
- 1.40 CORSICO, JONATHAN L REVIEW OF SHAREHOLDERS AGREEMENT.
- 8.40 O'GRADY, JAMES B EMAILS AND CALLS RE OPCO EXECUTIVE INCENTIVE STRUCTURE (.3); EMAILS UCC BOARD APPOINTMENTS FOR REORGANIZED ARCAPITA ENTITIES (.7); COORDINATE RE FORMATION OF AIM ENTITIES (.5); CALL WITH MILBANK TO REVIEW CHECKLIST (.9); CALL RE CONSULTING ARRANGEMENTS WITH U.S. TRANSACTION TEAM (.5); CALL RE ██████ REFINANCING AND CHANGE OF CONTROL PROVISIONS (.7); REVISIONS TO MASTER REORGANIZATION CHECKLIST (.6); EMAILS AND CALLS RE MANAGEMENT SERVICES STRUCTURE (1.1); EMAILS RE AHQ INVESTMENT (.4); EMAILS RE DOCUMENTATION REQUIRED FOR CAYMAN REORGANIZATION (.8); REVISIONS TO REORGANIZATION CHART AND E-MAILS RE SAME (.6); REVISIONS TO SHAREHOLDERS AGREEMENT PROVISIONS, AND E-MAILS RE SAME (.6); ANALYSIS RE CHANGE OF CONTROL SOLUTIONS, AND E-MAILS RE SAME (.7).

- 4.20 GRAVES, JEREMY L TELECONFERENCE WITH S. NORDHAL REGARDING MANAGEMENT SERVICES AGREEMENT (.4); CORRESPONDENCE REGARDING PRIVILEGED MATTER (.6); DRAFT MOTION FOR APPROVAL OF SETTLEMENT WITH SCB (3.1); EMAILS REGARDING CHANGES TO PLAN STRUCTURE (.1).
- 1.30 MARTORANA, KEITH R REVIEW ISSUES RAISED BY A. DOSHI RELATED TO SOLICITATION AND PROVIDE COMMENTS REGARDING SAME (1.3).
- 1.80 MUZUMDAR, SAEED REVIEW AND REVISE DOCUMENTATION RELATED TO INTERNAL REORGANIZATION AND CORRESPOND WITH LOCAL COUNSEL REGARDING THE SAME.
- 1.00 REDA, JUSTIN J ATTENTION TO EMAIL ON DELEGATION OF SERVICES AGREEMENTS CHARTS (.2); REVISE CHARTS (.5); DISCUSS WITH C. THOMAS (.3).
- 10.00 MEDRANO, KEVIN A REVIEW AND TELEPHONE CONFERENCE REGARDING ██████████ CHANGE OF CONTROL ISSUES (.5); TELEPHONE CONFERENCE REGARDING AND REVISE REORGANIZATION CHECKLIST (2.4); REVIEW AND REVISE FORM DELAWARE LLC AGREEMENT AND RESOLUTIONS (1.0); RESEARCH AND DRAFT SUMMARY OF AIM COMPANY FORMATION DOCUMENTS (2.7); DRAFT LIST OF ENTITIES TO BE CONTROLLED BY CREDITORS POST-EFFECTIVE DATE (1.5); REVIEW AND REVISE LIST OF CHANGE OF CONTROL DOCUMENTS (1.9).
- 0.80 MOSKOWITZ, ALAN REVIEW EMAIL CORRESPONDENCE.
- 0.30 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE PLAN TIMELINE (.2); EMAILS WITH C. MILLET, J. WEISSER AND J. GRAVES RE WITHDRAWAL OF OBJECTION TO CLAIMS (.1).
- 0.50 GIBBONS, MATTHEW A REVISE ARCAPITA ORGANIZATIONAL RESOLUTIONS.
- 4.70 CLARKIN-BRESLIN, JAMES P CREATE AND POPULATE DOCUMENTS DESIGNED TO TRACK WHOSE SIGNATURES ARE NECESSARY TO OBTAIN TO EFFECT THE CREATION OF COMMITTEES WHOSE PURPOSE WILL BE TO DISPOSE OF ARCAPITA'S INVESTMENT ASSETS.

0.50 FRIEDMAN, SASHA UPDATE CHART OF INCORPORATION INFORMATION
PER REQUEST OF K. MEDRANO.

05/17/13

1.60 MILLET, CRAIG H EMAILS RE STATUS NEGOTIATIONS WITH GSI, GSI
DEMANDS AND UNRESOLVED ISSUES (.2); EMAILS
AND CALL RE NUMEROUS ISSUES TO RESOLVE AND
DOCUMENTS NEEDED IN PREPARATION FOR
CONFIRMATION (.8); ANALYZE REQUIREMENTS AND
EMAILS RE ANCILLARY DOCUMENTS AND
DECLARATIONS NEEDED IN SUPPORT OF
CONFIRMATION BRIEF (.6).

7.40 ROSENTHAL, MICHAEL A EMAILS WITH S. BUFFONE AND H. THOMPSON
REGARDING REVISIONS TO SHAREHOLDER
AGREEMENT (.2); REVIEW AND COMMENT ON
REVISED SHAREHOLDER AGREEMENT (1.8); REVISE
SHAREHOLDER PRESENTATION (.6); CONFERENCE
CALL WITH S. BUFFONE, B. RUSTUM, H. THOMPSON
REGARDING DRAFT SHAREHOLDERS' AGREEMENT
(1.1); TELEPHONE WITH S. BUFFONE AND J. MORGAN
REGARDING SHAREHOLDER AGREEMENT ISSUES
(.3); EMAILS WITH E. FLECK, J. WEISSER REGARDING
OPEN GSI FINANCING ISSUES (.3); REVIEW
COMMENTS TO CLOSING CHECKLIST FROM A.
EVERETT (.4); REVIEW COMMENTS FROM MOURANT
REGARDING FORM OF ARTICLES (.6); REVIEW AND
COMMENT ON INITIAL DECK RELATED TO
SHAREHOLDER MEETING (.6); TELEPHONE WITH C.
MILLET REGARDING SHAREHOLDER DECK (.2);
REVIEW AND COMMENT ON REVISED SHAREHOLDER
DECK (.5); EMAIL FROM N. LABOVITZ REGARDING
HARBOURVEST RESOLUTION (.1); EMAIL FROM A. KIM
AND TO G. MCPHEE REGARDING TAIL INSURANCE
COVERAGE (.2); REVIEW PROPOSED INVOLUNTARY
TRANSFER LANGUAGE RELATED TO SHAREHOLDER
AGREEMENT AND EMAILS FROM B. RUSTUM AND E.
KHALIL REGARDING SAME (.3); EMAIL FROM J.
O'GRADY REGARDING ARCAPITA CHANGE OF
CONTROL DOCUMENTATION (.2).

11.70 BUFFONE, STEVEN P

SEVERAL E-MAILS J. O'GRADY REGARDING HARBOURVEST AND CONFIDENTIALITY AGREEMENTS (.5); MEET WITH B. RUSTUM REGARDING DRAFT OF SHAREHOLDERS AGREEMENT (.4); CONFERENCE CALL WITH M. ROSENTHAL AND B. RUSTUM REGARDING OPEN ISSUES (.4); CONFERENCE CALL WITH H. THOMPSON, M. ROSENTHAL AND B. RUSTUM TO REVIEW DRAFT OF SHAREHOLDERS AGREEMENT AND PREPARE KEY ISSUES LIST FOR CLIENT (2.2); CALL WITH H. THOMPSON REGARDING SHAREHOLDERS AGREEMENT (.3); CALL WITH J. O'GRADY REGARDING ██████████ FINANCING (.4); SEVERAL CALLS AND E-MAILS WITH J. MORGAN REGARDING SHAREHOLDERS AGREEMENT (.5); SEVERAL E-MAILS WITH M. ROSENTHAL REGARDING SHAREHOLDERS AGREEMENT (.4); SEVERAL E-MAILS REGARDING HARBOURVEST COMMON INTEREST AGREEMENT (.2); CONFERENCE CALL WITH J. MORGAN AND OTHER MILBANK LAWYERS AND B. RUSTUM TO WALK THROUGH GIBSON DUNN CHANGES TO SHAREHOLDERS AGREEMENT (1.5); CALL WITH M. ROSENTHAL REGARDING UPDATE ON MILBANK CALL (.3); MEET WITH B. RUSTUM REGARDING TASKS AND STAFFING (.2); SEVERAL E-MAILS WITH E. KHALIL REGARDING VARIOUS FINANCING ISSUES (.3); SEVERAL E-MAILS WITH J. O'GRADY, B. THOMAS AND OTHERS REGARDING CHANGE OF CONTROL ISSUES AT THE OPCO LEVEL (.4); DISTRIBUTE SHAREHOLDERS AGREEMENT TO MILBANK AND OTHERS (.2); SEVERAL E-MAILS WITH M. ROSENTHAL AND OTHERS REGARDING D&O INSURANCE ISSUES (.3); SEVERAL E-MAILS WITH B. RUSTUM, E. KHALIL AND M. ROSENTHAL REGARDING INVOLUNTARY TRANSFER ISSUES AND HOW TO HANDLE IN SHAREHOLDERS' AGREEMENT (.3); E-MAILS WITH B. RUSTUM REGARDING PROTECTION FOR MINORITY SYNDICATION COMPANY INVESTORS (.3); SEVERAL E-MAILS REGARDING HARBOURVEST CONFIDENTIALITY AND COMMON INTEREST AGREEMENTS (.2); E-MAILS WITH J. O'GRADY REGARDING CLEANUP OF MEMS AND ARTS OF VARIOUS ARCAPITA CAYMAN ENTITIES (.2); REVIEW DRAFT OF BOARD INFORMATION AND OBSERVER RIGHTS AS RECEIVED FROM S. THOMAS OF MOURANT AND SEVERAL E-MAILS REGARDING SAME (.4); REVIEW MILBANK'S COMMENTS ON CLOSING CHECKLIST, AS RECEIVED FROM A. EVERETT (.4); SEVERAL E-MAILS REGARDING MANAGEMENT AND ADMINISTRATION AGREEMENTS (.2); REVIEW REVISED EXHIBITS TO MANAGEMENT SERVICES AGREEMENT AND SEVERAL E-MAILS RE SAME (1.2).

- 0.10 TRINKLEIN, JEFFREY NOTE TO GRAVES REGARDING STEPS.
- 2.00 BANNISTER, J. ALAN FURTHER WORK ON DISTRIBUTION OUTLINE.
- 8.10 KHALIL, EMAD H ATTENTION TO POTENTIAL [REDACTED] ISSUES (1.1); REVIEW DOCUMENTS FORWARDED BY AND CONFERENCE WITH J. O'GRADY RE: SAME (2.7); ATTENTION TO SHAREHOLDERS' AGREEMENT FOR THE TRANSACTION HOLDCOS AND CONFERENCE WITH B. RUSTUM RE: SAME (1.2); FINALIZE MARK-UP OF THE SUKUK AGENCY AND ADMINISTRATION AGREEMENT AND TRANSMIT TO MILBANK (1.0); REVIEW AND REVISE MUDARABA AGREEMENT AND TERMS & CONDITIONS OF THE SUKUKS (1.5); ATTENTION TO ISSUE OF GIS REQUESTED CALL PROTECTION AND UNDERSTANDING REACHED BETWEEN PARTIES AND FINALIZING GIS COMMITMENT PAPERS (.6).
- 6.70 RUSTUM, WILLIAM M CONTINUE TO PREPARE THE SHAREHOLDERS AGREEMENT FOR DISTRIBUTION TO H. THOMPSON, SEND TO HIM (1.4); TELEPHONE CALL WITH M. ROSENTHAL, S. BUFFONE AND H. THOMPSON TO DISCUSS THE SHAREHOLDERS AGREEMENT (.8); CONTINUE TO PROCESS CHANGES TO THE SHAREHOLDERS AGREEMENT FOR SENDING TO MILBANK, FORWARD TO S. BUFFONE FOR FORWARDING TO MILBANK (2.2); TELEPHONE CALL WITH J. MORGAN AND OTHERS FROM MILBANK, ALONG WITH S. BUFFONE, TO DISCUSS THE SHAREHOLDERS AGREEMENT (1.4); MONITOR AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS CORPORATE GOVERNANCE ISSUES (.4); BEGIN TO REVIEW THE NEXT BATCH OF IMPLEMENTATION TERM SHEETS (.5).
- 0.70 KELSEY, MATTHEW K COORDINATE WITH COMPANY AND GCG REGARDING SOLICITATION ISSUES.
- 1.20 ANGEL, DANIEL REVISE MSA TO INCORPORATE EXISTING AND MANAGED CONTRACTS PROVISION (.2); REVIEW CHANGE OF CONTROL ISSUE AND DISCUSS WITH J. O'GRADY (1.0).

- 3.00 WEISSER, JOSHUA CALLS WITH COMMITTEE (.3), M. WILLIAMS (.3), M. ROSENTHAL (.2) AND ROTHSCHILD (.5) REGARDING FINAL NEGOTIATIONS OF EXIT COMMITMENT LETTER MODIFICATIONS; FINALIZE RELATED PROPOSED FORM OF ORDER (.8); RELATED CORRESPONDENCE WITH INTERNAL TEAM AND COMMITTEE COUNSEL (.2); RELATED CONFERENCE WITH COUNSEL TO LENDER (.2); FINALIZE FOREGOING AND PREPARE FOR FILING (.5).
- 1.80 CORSICO, JONATHAN L REVIEW OF SHAREHOLDERS AGREEMENT PROVISIONS.
- 6.20 O'GRADY, JAMES B MEETING WITH E. KHALIL TO REVIEW ██████████ FINANCING AGREEMENTS (.9); FOLLOW-UP ANALYSIS RE ██████████ FINANCING DOCUMENTS (1.7); EMAILS RE REVISION TO TRANSACTION HOLDCO SHAREHOLDERS AGREEMENT (.3); EMAILS RE TREATMENT OF AIHL CREDITOR CLAIMS (.2); COORDINATE RE FORMATION OF AIM SUBS (.3); REVISIONS TO CLOSING CHECKLIST AND CALLS AND E-MAILS RE SAME (.6); EMAILS RE CAYMAN REORGANIZATION MECHANICS (.9); EMAILS RE COMMON INTEREST AGREEMENT FOR HARBOURVEST NEGOTIATIONS (.2); ANALYSIS RE CHANGE OF CONTROL AND AIM SERVICES ARRANGEMENTS, AND EMAILS AND CALLS RE SAME (1.1).
- 3.70 GRAVES, JEREMY L EMAILS WITH CAYMAN COUNSEL REGARDING HEARING (.4); DRAFT MOTION FOR APPROVAL OF SETTLEMENT WITH SCB (3.3).
- 1.00 MUZUMDAR, SAEED REVIEW AND REVISE FORM LLC OPERATING AGREEMENT AND RELATED RESOLUTIONS AND CORRESPOND WITH LOCAL COUNSEL REGARDING THE SAME.
- 7.20 MEDRANO, KEVIN A REVIEW AND REVISE FORM OF DELAWARE LLC AGREEMENT AND RESOLUTIONS (.8); CORRESPOND REGARDING AIM FORMATION ISSUES (1.0); REVIEW AND REVISE DISPOSITION COMMITTEE DOCUMENT TRACKER (3.6); REVIEW AND REVISE REORGANIZATION CHECKLIST (1.8).

1.30	MOSKOWITZ, ALAN	REVIEW VOTING REPORTS (.8); EMAIL CORRESPONDENCE WITH MILBANK REGARDING SYNDICATED FACILITY BALLOTS (.5).
2.40	BOUSLOG, MATTHEW G	DAFT CONFIRMATION BRIEF (1.6); RESEARCH RE SAME (.6); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.2).
05/18/13		
0.80	ROSENTHAL, MICHAEL A	REVIEW CHECKLIST FOR UPDATE CALL WITH MILBANK (.4); EMAIL WITH H. THOMPSON REGARDING PLAN SUPPLEMENT (.2); EMAIL TO AND FROM S. DUDLEY, L. HIRSH REGARDING ELECTION RELATIVE TO SIZING OF EXIT (.2).
5.70	BUFFONE, STEVEN P	SEVERAL E-MAILS WITH J. MORGAN OF MILBANK, M. ROSENTHAL, J. O'GRADY AND OTHERS REGARDING STATUS OF MOST MATERIAL ISSUES, AGENDA FOR 5/20 CONFERENCE CALL WITH MILBANK (.4); REVIEW DRAFT OF ARTICLES OF ASSOCIATION FOR TRANSACTION HOLDCOS AS CIRCULATED BY J. WAUCHOPE OF MOURANT AND COMPARE WITH SHAREHOLDERS AGREEMENT MARKUP (1.7); SEVERAL E-MAILS WITH J. O'GRADY REGARDING DISBURSEMENT ARRANGEMENTS, CHANGE OF CONTROL DOCUMENTATION AND ESCROW ACCOUNT (.3); REVIEW AND COMMENT ON J. O'GRADY'S DRAFT REVISED DEAL CHECKLIST (.5); REVIEW ISSUES UNDER SHAREHOLDERS AGREEMENT AND PREPARE MEMO RE KEY ISSUES (2.8).
2.30	O'GRADY, JAMES B	REVISIONS TO CLOSING CHECKLIST (2.1); EMAILS RE ADDITIONAL IMPLEMENTATION WORK STREAMS (.2).
0.80	GRAVES, JEREMY L	DRAFT MOTION FOR APPROVAL OF SETTLEMENT WITH SCB.
0.30	MEDRANO, KEVIN A	REVIEW AND REVISE REORGANIZATION CHECKLIST.
2.80	MOSKOWITZ, ALAN	ATTENTION TO SOLICITATION AND BALLOTING ISSUES.

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1.60 ROSENTHAL, MICHAEL A

EMAIL FROM A. FREEMAN REGARDING CBB STIPULATION (.1); EMAIL TO AND FROM H. THOMPSON REGARDING RESULTS OF SHAREHOLDERS' MEETING (.1); REVIEW MARSH ANALYSIS OF DIFFERENT D&O INSURANCE OPTIONS (.4); REVIEW SUMMARY OF IMPLEMENTATION TERM SHEETS (.6); REVIEW DISPOSITION PLAN SUMMARY FROM M. TAN (.4).

5.10 BUFFONE, STEVEN P

E-MAILS TO AND FROM MARTIN TAN AND OTHERS REGARDING DISPOSITION PLANS (.3); REVIEW DRAFT DISPOSITION OUTLINES PREPARED BY MARTIN TAN (.2); E-MAILS WITH J. MORGAN OF MILBANK AND OTHERS REGARDING AGENDA FOR 5/21 CALL WITH MILBANK AND GIBSON DUNN (.3); E-MAILS WITH M. ROSENTHAL REGARDING SHAREHOLDER MEETING IN BAHRAIN (.2); SEVERAL E-MAILS WITH B. RUSTUM AND M. ROSENTHAL REGARDING IMPLEMENTATION TERM SHEETS (.3); REVIEW MEMO PREPARED BY B. RUSTUM SUMMARIZING 26 OF THE IMPLEMENTATION TERM SHEETS REVIEWED TO DATE (.4); REVIEW REVISED DRAFT OF REORGANIZATION CHECKLIST PREPARED BY J. O'GRADY AND COMMENT ON SEVERAL RELATED DOCUMENTS (2.4); SEVERAL E-MAILS WITH GIBSON DUNN PARTNERS REGARDING PARTICIPATION IN 5/21 STATUS UPDATE CALL AND ANY ISSUES TO BE RAISED ON CALL (.3); REVIEW B. RUSTUM'S COMMENTS ON IMPLEMENTATION TERM SHEETS FOR [REDACTED] AND SEVERAL E-MAILS REGARDING SAME (.7).

5.20 RUSTUM, WILLIAM M

CONTINUE TO REVIEW AND EDIT THE NEXT FIVE IMPLEMENTATION TERM SHEETS AND THE RELATED ORGANIZATIONAL CHARTS, SEND MARK-UPS OF ALL FIVE TO C. BABCOCK (2.8); UPDATE AND EXPAND MY CHART SUMMARIZING EACH REVIEWED INVESTMENT, SEND TO THE INTERNAL WORKING GROUP (1.7); REVIEW MILBANK'S COMMENTS TO THE MASTER CLOSING CHECKLIST (.5); REVIEW COMMENTS TO THE BOARD OBSERVER AND INFORMATION RIGHTS FROM OUR CAYMAN COUNSEL (.2).

0.20 MCPHEE, GILLIAN

REVIEW EMAILS FROM CLIENT AND M. ROSENTHAL RELATING TO D&O INSURANCE.

1.20 O'GRADY, JAMES B EMAILS RE EXIT FACILITY DILIGENCE (.2); REVISIONS TO REORGANIZATION CHECKLIST, AND DISTRIBUTION TO MILBANK (1.0).

1.00 MOSKOWITZ, ALAN REVIEW BALLOT REPORTS.

05/20/13

2.00 MILLET, CRAIG H EMAILS RE CONFIRMATION BRIEF AND SUPPORTING EVIDENCE (.5); MULTIPLE EMAILS AND CALL RE WIP AND ISSUES TOWARD CONFIRMATION AND CAYMAN HEARING (1.5).

9.70 ROSENTHAL, MICHAEL A PREPARE FOR CONFERENCE CALL WITH MILBANK REGARDING IMPLEMENTATION DOCUMENTS (.6); CONFERENCE CALL WITH E. KHALIL, A. PISA REGARDING WCF DOCUMENTS FOR PLAN IMPLEMENTATION (.4); CONFERENCE CALL WITH MILBANK REGARDING PLAN IMPLEMENTATION ISSUES (1.0); CONFERENCE CALL WITH E. FLECK AND B. GREER REGARDING SCB SETTLEMENT (.4); REVIEW PROPOSED HONITON TERM SHEET (.4); EMAILS TO M. TAN AND M. POLLARD REGARDING SCB DISCUSSIONS (.2); EMAILS WITH AND TO M. TAN REGARDING CONSULTING AGREEMENTS (.1); REVIEW MARSH D&O PROPOSAL (.4); CONFERENCE CALL WITH MARSH, A. KIM, C. MILLET REGARDING D&O INSURANCE COVERAGE (.7); TELEPHONE WITH C. MILLET REGARDING MAYHOOLA OBJECTION TO CONFIRMATION (.2); REVIEW EMAILS FROM MAYHOOLA REGARDING OBJECTION TO CONFIRMATION (.2); EMAILS FROM A. ZHU AND M. POLLARD REGARDING SCB DISCUSSIONS (.2); CONFERENCE CALL WITH H. THOMPSON REGARDING INFORMAL SHAREHOLDERS' MEETING IN BAHRAIN AND OTHER MATTERS (.4); CONFERENCE CALL WITH J. MORGAN, B. RUSTUM REGARDING OPEN SHAREHOLDER AGREEMENT ISSUES (1.2); PREPARE LIST OF PLAN SUPPLEMENT ITEMS (.8); TELEPHONE WITH B. GREER REGARDING SCB RESTRUCTURE (.2); EMAILS WITH B. RUSTUM AND B. THOMAS REGARDING REVISIONS TO SHAREHOLDER AGREEMENT (.3); CONSIDER STRUCTURAL ISSUES RELATED TO WCFS AND DISPOSITION EXPENSES (.4); CONTINUED WORK ON MATTERS RELATED TO IMPLEMENTATION (1.6).

12.30 BUFFONE, STEVEN P

NUMEROUS E-MAILS ON KEY TOPICS, CALL AND MEET WITH M. ROSENTHAL TO PREPARE FOR CONFERENCE CALL WITH MILBANK (2.2); WEEKLY STATUS CONFERENCE CALL WITH MILBANK (1.4); CALL WITH B. THOMAS REGARDING INVESTMENT ADVISOR ACT REGISTRATION (.3); SEVERAL E-MAILS WITH B. RUSTUM REGARDING SHAREHOLDERS' AGREEMENT AND OTHER ISSUES (.3); CONFERENCE CALL WITH B. RUSTUM AND J. O'GRADY REGARDING TOPCO EQUITY DOCUMENTS, MEMS AND ARTS AND WARRANT AGREEMENTS, ██████ FINANCING (.4); CALL WITH J. O'GRADY REGARDING CHANGE OF CONTROL DOCUMENTATION AND SECURITIES DISTRIBUTION DOCUMENTS (.3); SEVERAL E-MAILS REGARDING ASSUMPTION/REJECTION OF SGRF CONTRACTS (.3); MEET WITH M. ROSENTHAL REGARDING OPEN ISSUES (.3); E-MAILS WITH M. TAN AND M. ROSENTHAL REGARDING DISPOSITION PLANS (.3); E-MAILS REGARDING HARBOURVEST COMMON INTEREST AGREEMENT (.2); CALL WITH M. ROSENTHAL REGARDING HOW TO HANDLE EXISTING SALES PROCESSES FOR INVESTMENTS AND CALL J. MORGAN REGARDING SAME (.3); TWO E-MAILS TO B. RUSTUM REGARDING DISPOSITION PLANS (.2); E-MAILS WITH B. RUSTUM REGARDING DISPOSITION PLANS AND REVIEW TERM SHEET PROVISIONS REGARDING SAME (.4); CONFERENCE CALL WITH J. MORGAN AND COLLEAGUES AT MILBANK, B. RUSTUM AND M. ROSENTHAL REGARDING SHAREHOLDER AGREEMENT MARK-UP, DISPOSITION COMMITTEES AND OTHER ISSUES (2.4); E-MAILS WITH B. RUSTUM REGARDING TRANSFERRING ARCAPITA ENTITIES INTERESTS OUT OF THE SYNDICATION COMPANIES (.3); E-MAIL WITH H. THOMPSON AND OTHERS REGARDING CONFERENCE CALL WITH PAGET BROWN AND MOURANT (.2); SEVERAL E-MAILS WITH J. O'GRADY AND ARCAPITA DEAL TEAM REGARDING ██████ REFINANCING AND ESTOPPEL CERTIFICATE (.3); REVISE AGENDA FOR 5/21 CONFERENCE CALL WITH ARCAPITA AND E-MAILS WITH M. ROSENTHAL REGARDING SAME (.4); SEVERAL E-MAILS WITH M. ROSENTHAL, S. NORDAHL, J. GRAVES AND OTHERS REGARDING TRANSFERS OF ARCAPITA IP TO AIM (.3); SEVERAL E-MAILS WITH M. ROSENTHAL AND J. O'GRADY REGARDING FORM OF IMPLEMENTATION MEMO TO BE FILED ON 5/31 (.2); SEVERAL E-MAILS RELATING TO ARCAPITA IP AND REVIEW AND COMMENT ON IMPLEMENTATION MEMO (1.2); E-MAIL J. O'GRADY REGARDING AHQ SETTLEMENT ISSUES (.1).

- 0.30 TRINKLEIN, JEFFREY REVIEW AND RESPOND TO REQUEST FROM A. KIM REGARDING BANKRUPTCY PROTECTION (.1); NOTE TO C. BABCOCK (.1); REVIEW NOTE FROM B. RUSTUM (.1).
- 12.20 KHALIL, EMAD H TELEPHONE CONFERENCES WITH MILBANK FINANCE TEAM RE: INTERCOMPANY FINANCING ARRANGEMENTS AND LARGER MILBANK TEAM RE: OVERALL STATUS OF REORGANIZATION (.5); ATTENTION TO HONITON SITUATION AND INTERPLAY WITH SCB SETTLEMENT (1.4); ATTENTION TO SINGAPORE INCORPORATION ISSUES (1.6); REVIEW AND FINALIZE COMMENTS ON THE MUDARABA AND TERMS AND CONDITIONS OF THE SUKUK AND TRANSMIT SAME TO MILBANK TOGETHER WITH ADDITIONAL COMMENTS ON THE DECLARATION OF TRUST INCORPORATING A. BANNISTER COMMENTS (2.6); CONFERENCE WITH S. ROSS AND A. BANNISTER RE: SAME (.8); TELEPHONE CONFERENCE WITH LATHAM TO WORK THEM THROUGH COMPANY STRUCTURE (.7); ATTENTION TO [REDACTED] WAIVER (.7); ATTENTION TO LMA FORMS AND PROVISIONS AND DISCUSSION WITH S. SANTRA RE: SAME IN PREPARATION FOR EXIT/DIP (3.9).
- 5.30 RUSTUM, WILLIAM M REVIEW J. O'GRADY'S FURTHER REVISED DRAFT OF THE CLOSING CHECKLIST (.7); PARTICIPATE IN WEEKLY UPDATE CALL WITH MILBANK (1.3); REVIEW THE COOPERATION TERM SHEET AND OUR MARK-UP OF THE SHAREHOLDERS AGREEMENT IN PREPARATION FOR A CALL WITH MILBANK TO DISCUSS (1.2); TELEPHONE CALL WITH S. BUFFONE AND J. O'GRADY REGARDING THE ARCAPITA TOPCO EQUITY DOCUMENTS (.2); PARTICIPATE IN CALL WITH MILBANK, ALONG WITH M. ROSENTHAL AND S. BUFFONE, TO NEGOTIATE THE SHAREHOLDERS AGREEMENT AND RELATED MATTERS (1.3); COMPOSE AND SEND EMAIL TO J. TRINKLEIN AND THE WORKING GROUP REGARDING GETTING THE RESIDUAL ARCAPITA ENTITY OUT OF THE SYNDICATION COMPANIES (.4); MONITOR AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS CORPORATE GOVERNANCE MATTERS (.2).
- 1.60 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH MILBANK AND GDC TEAM RE STATUS OF DOCUMENTS AND KEY ISSUES (.8); TELEPHONE CONFERENCE WITH ARCAPITA REGARDING ASSETS AND IP TRANSFERS (.8).

- 1.80 KELSEY, MATTHEW K CONTINUE DRAFTING CONFIRMATION ORDER.
- 0.80 CHAO, ELAINE W TELEPHONE CONFERENCE WITH JEANELL ER;
ATTENTION TO EMAIL FROM A. DOSHI (.3); ACRA
SEARCH ON PROPOSED COMPANY NAME (.2); DRAFT
EMAIL TO A. DOSHI ON INCORPORATION PROCESS
AND SEND INCORPORATION MEMORANDUM AND
CHECKLIST (.3).
- 1.30 WEISSER, JOSHUA CORRESPONDENCE REGARDING BALLOTING ISSUES
(.2); REVIEW AND ANALYSIS OF SOURCE CLAIM
DOCUMENTATION RELATING TO VOTING ISSUES (.6);
CONFERENCE WITH J. O'GRADY REGARDING PLAN
STRUCTURING ISSUES (.2); RELATED CONFERENCES
WITH INTERNAL TEAM (.3).
- 2.20 CORSICO, JONATHAN L REVIEW FORM ARTICLES OF CAYMAN TRANSACTION
HOLDCO.
- 7.10 O'GRADY, JAMES B STATUS CALL WITH MILBANK AND FOLLOW-UP
DISCUSSION AND E-MAILS RE SAME (1.5); CALLS AND
EMAILS RE ██████████ CHANGE OF CONTROL WAIVER (1.4);
EMAILS AND CALLS REGARDING ASSIGNMENT AND
ASSUMPTION ANALYSIS FOR SGRF CONTRACTS (.2);
ANALYSIS RE AIM SERVICES AND IMPLEMENTATION
STRUCTURE, AND E-MAILS RE SAME (1.3); DILIGENCE
CALL WITH LATHAM WITH RESPECT TO EXIT
FACILITY, AND CALLS AND E-MAILS RE SAME (.9);
EMAILS RE CAYMAN REORGANIZATION MECHANICS
(.9); REVISE AGENDA FOR STATUS CALL WITH CLIENT
AND E-MAILS RE SAME (.5); EMAILS RE UCC
DIRECTOR APPOINTMENTS (.2); EMAILS RE
PREPARATION OF FINAL IMPLEMENTATION MEMO
(.2).
- 1.60 GRAVES, JEREMY L EMAILS WITH M. BOUSLOG AND A. MOSKOWITZ
REGARDING DECLARATIONS IN SUPPORT OF
CONFIRMATION (.2); WORK ON DRAFTS OF SAME (.6);
CORRESPOND WITH P. WEINBERG REGARDING
TRANSFER OF IP (.2); EMAILS REGARDING
TREATMENT OF SCB (.2); TELECONFERENCE WITH N.
KAMPHAUS REGARDING PLAN (.2); CORRESPOND
WITH M. ROSENTHAL REGARDING PLAN TASKS (.2).
- 0.50 MUZUMDAR, SAEED CORRESPOND WITH CLIENT AND LOCAL COUNSEL
REGARDING REORGANIZATION TRANSACTIONS.

- 5.10 MEDRANO, KEVIN A CORRESPOND REGARDING DISPOSITION COMMITTEE DOCUMENT TRACKER (.6); REORGANIZATION CHECKLIST CALL (1.3); CORRESPOND REGARDING AIM COMPANY FORMATION ISSUES (1.1); CORRESPOND REGARDING BOARD RESIGNATION ISSUES (.2); DRAFT FORM OF CONTRIBUTION AGREEMENT FOR INTERNAL REORGANIZATION (1.9).
- 3.80 MOSKOWITZ, ALAN OFFICE CONFERENCE WITH M. ROSENTHAL REGARDING SYNDICATED FACILITY BALLOTS (.3); EMAIL CORRESPONDENCE REGARDING SAME (.2); EMAIL CORRESPONDENCE REGARDING PUBLICATION (.2); EMAIL CORRESPONDENCE REGARDING BANK SHAREHOLDERS (.5); REVIEW BALLOT REPORTS (.8); PHONE CONFERENCE WITH GCG REGARDING SAME (.8).
- 3.00 MOSKOWITZ, ALAN REVIEW AND ANALYZE PLAN (2.5); PHONE CONFERENCE WITH J. GRAVES REGARDING SAME (.5).
- 0.40 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET, M. KELSEY AND J. GRAVES RE CONFIRMATION BRIEF (.2); EMAILS WITH D. AMPONSAH RE VOTING STIPULATIONS (.2).
- 0.50 SZTEINBOK, MARINA C PRECEDENT REQUEST FOR K. MEDRANO (SHORT FOR CONTRIBUTION AGREEMENT IN CONNECTION WITH REORGANIZATION).
- 2.20 CLARKIN-BRESLIN, JAMES P DRAFT DOCUMENT THAT TRACKS WHICH SIGNATURES ARE REQUIRED IN ORDER TO EFFECT DISPOSITION OF ARCAPITA'S INVESTMENTS (1.8); DISCUSS DOCUMENT WITH K. MEDRANO (.4).
- 05/21/13
1.20 MILLET, CRAIG H EMAILS RE CONFIRMATION BRIEF AND SUPPORTING EVIDENCE (.2); MULTIPLE EMAILS AND CALL RE WIP AND ISSUES TOWARD CONFIRMATION AND CAYMAN HEARING (1.0).

9.70 ROSENTHAL, MICHAEL A EMAILS WITH A. FREEMAN REGARDING VOTING STIPULATION AND BALLOT (.4); EMAILS WITH P. WEINBERG REGARDING TRANSFER OF IP (.2); PARTICIPATE IN WEEKLY ROTHSCHILD UPDATE CALL (.6); PARTICIPATE IN PLAN UPDATE CALL WITH H. THOMPSON, M. CHOWDHURY, S. BUFFONE, A. ROGERS, A. KIM, A. DOSHI AND OTHERS (1.8); CALL WITH B. GREER REGARDING SCB HONITON TERM SHEET (.3); TELEPHONE WITH J. GRAVES REGARDING AIHL ESCROW (.2); UPDATE CALL WITH E. FLECK REGARDING OPEN PLAN ISSUES (.3); WORK ON SCB SETTLEMENT AGREEMENT (2.8); WORK ON HQ SETTLEMENT AGREEMENT (1.2); PREPARE LIST OF DOCUMENTS TO BE FILED BY PLAN SUPPLEMENT DATE (.6); EMAIL TO M. TAN REGARDING OPEN DISPOSITION PLAN ISSUES (.2); EMAILS FROM AND TO B. RUSTUM REGARDING OTHER SALE CONDITIONS RELATIVE TO DISPOSITION PLANS (.2); EMAILS WITH A. KIM AND G. MCPHEE REGARDING MARSH INSURANCE RELATED ISSUES (.6); REVIEW VOTING REPORT (.3).

13.00 BUFFONE, STEVEN P PREPARE FOR UPDATE STATUS CALL WITH ARCAPITA AND GIBSON DUNN (.7); PARTICIPATE IN WEEKLY UPDATE STATUS CALL WITH ARCAPITA AND GIBSON DUNN (1.8); MEET WITH J. O'GRADY RE OPEN ISSUES (.2); CONFERENCE CALL WITH MOURANT, PAGET-BROWN AND GIBSON DUNN RE CAYMAN ACTION PLAN (.6); SEVERAL EMAILS WITH B. RUSTUM, J. TRINKLEIN AND J. O'GRADY RE MOVING ARCAPITA ENTITIES OUT OF THE SYNDICATION COMPANIES (.5); SEVERAL EMAILS RE SGRF ASSUMPTION OF CONTRACTS LIST (.5); SEVERAL EMAILS, CALLS AND WORK ON ISSUES RELATING TO HARBOURVEST AND SGRF THIRD PARTY RIGHTS IN VARIOUS INVESTMENTS (1.8); EMAIL H. THOMPSON AND J. O'GRADY RE CAYMAN MANAGERS LICENSING ISSUE (.1); SEVERAL EMAILS WITH M. TAN AND M. ROSENTHAL RE DISPOSITION PLANS (.3); CALLS WITH H. THOMPSON AND M. TAN RE MSA, HARBOURVEST AND OTHER ISSUES (.5); WORK ON REORGANIZATION OF SYNDICATION COMPANIES PARTIALLY OWNED BY AIHL (1.6); EMAIL B. RUSTUM RE OUTLINE OF KEY ISSUES UNDER DISPOSITION PLANS (.2); EMAIL TO AND FROM M. ROSENTHAL RE LIST OF DOCUMENTS REQUIRED FOR FILING ON MAY 31 (.2); REVIEW AND COMMENT UPON LATEST DRAFT OF GLOBAL CHECKLIST (1.2); NUMEROUS EMAILS WITH M. ROSENTHAL, C. COMBS, S. NORDAHL AND OTHERS RE TRANSFERS TO AIM OF ARCAPITA IP AND FIXED ASSETS (.4); REVIEW AND COMMENT ON DRAFT OF MSA AS RECEIVED FROM MILBANK (2.4).

- 2.80 BANNISTER, J. ALAN CALLS TO MILBANK REGARDING LISTING PROCESS (.8); FINALIZE COMMENTS ON TERMS AND CONDITIONS (2.0).
- 7.80 KHALIL, EMAD H STATUS CALL WITH COMPANY (.8); ATTENTION TO AND RESPOND TO SUKUK QUESTION FROM B. KLINGER (SIDLEY & AUSTIN) (2.1); REVIEW LMA FORMS/PROVISIONS IN PREPARATION FOR DRAFTING AND NEGOTIATING DIP/EXIT (1.9); REVIEW FIG DIP COVENANTS AND CONSIDER APPROPRIATENESS OF CARRYING OVER TO GIS DIP/EXIT (2.0); CONFERENCE WITH ROTHSCHILD, S. SANTRA, S. ROSS AND J. WEISSER RE: SAME (1.0).
- 6.10 RUSTUM, WILLIAM M EMAIL COMMUNICATION WITH J. TRINKLEIN, CAYMAN COUNSEL AND OTHERS REGARDING THE REDEMPTION OF THE SYNDCO SHARES HELD BY AIHL (1.3); BEGIN TO PREPARE SPREADSHEET SHOWING AN EXAMPLE OF THE REDEMPTIONS FOR ONE OF THE INVESTMENTS (1.2); PARTICIPATE IN THE WEEKLY STATUS CALL WITH ARCAPITA (1.7); REVIEW MILBANK'S COMMENTS TO THE MOST RECENT BATCH OF IMPLEMENTATION TERM SHEETS (.6); DISCUSS THE DISPOSITION PLANS WITH S. BUFFONE (.2); BEGIN TO PREPARE THE FORM OF DISPOSITION PLAN (.6); MONITOR AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING OTHER CORPORATE GOVERNANCE MATTERS (.5).
- 2.40 NORDAHL, STEPHEN D STATUS CALL WITH GDC (ROSENTHAL, BUFFONE, ET AL.) AND ARCAPITA REGARDING STATUS ISSUES (1.7); REVIEW AND RESPOND TO EMAILS REGARDING IP QUESTIONS (.4); REVIEW IP TRANSFER AGREEMENT (.3).
- 2.80 KELSEY, MATTHEW K DRAFT CONFIRMATION ORDER.
- 0.50 MCPHEE, GILLIAN REVIEW EMAIL FROM BROKER ABOUT NEXT STEPS ON D&O INSURANCE; DRAFT AND SEND EMAIL WITH COMMENTS ON SAME.
- 0.40 WEISSER, JOSHUA CONFERENCE WITH POTENTIAL PLAN OBJECTOR (.2); RELATED INTERNAL CONFERENCES (.2).
- 0.90 CORSICO, JONATHAN L IMPLEMENTATION OF DISPOSITION COMMITTEES.

- 11.20 O'GRADY, JAMES B STATUS CALL WITH CLIENT, AND FOLLOW UP DISCUSSION AND E-MAILS (2.4); CALL RE REORGANIZATION PROCESS IN CAYMAN, AND FOLLOW UP E-MAILS (2.1); EMAILS AND ANALYSIS RE SYNDICATION COMPANY INTEREST REDEMPTION (1.6); EMAILS RE UCC DIRECTOR APPOINTMENTS (.8); REVIEW AND ANALYSIS OF AHQ AND AREIF MATERIALS, AND E-MAILS RE SAME (2.0); REVIEW OF J. CORSICO'S COMMENTS TO TRANSACTION HOLDCO ARTICLES, AND E-MAILS RE SAME (1.1); PREPARE SUMMARY OF STATUS CALL WITH CLIENT (1.2).
- 1.50 GRAVES, JEREMY L TELECONFERENCE WITH COMPANY REGARDING STATUS UPDATE (1.3); EMAILS REGARDING POTENTIAL REVISIONS TO THE PLAN (.2).
- 1.30 MUZUMDAR, SAEED ATTEND CALL REGARDING COORDINATION WITH CAYMAN COUNSEL (.5); ATTENTION TO INTERNAL REORGANIZATION MATTERS (.8).
- 6.70 MEDRANO, KEVIN A REVIEW DISPOSITION COMMITTEE IMPLEMENTATION DOCUMENTS (.5); REVIEW AND REVISE REORGANIZATION CHECKLIST (1.1); DRAFT AIM COMPANY FORMATION CHECKLIST (3.5); TELEPHONE CONFERENCE WITH MOURANT AND PAGET BROWN REGARDING COORDINATION OF DOCUMENTS (1.3); REVIEW AND REVISE FORM OF CONTRIBUTION AGREEMENT FOR INTERNAL REORGANIZATION (.3).
- 4.50 MOSKOWITZ, ALAN REVIEW BALLOT REPORTS (8); PHONE CONFERENCE WITH GCG REGARDING SAME (.8); EMAIL CORRESPONDENCE REGARDING CBB BALLOT (1.7); EMAIL CORRESPONDENCE REGARDING SIF BALLOT (.5); OFFICE CONFERENCE WITH J. WEISSER REGARDING PROPOSED LANGUAGE TO CONFIRMATION ORDER (.7).
- 1.00 MOSKOWITZ, ALAN REVIEW SCB SETTLEMENT MOTION (.7); PHONE CONFERENCE WITH J. GRAVES REGARDING SAME (.3).
- 1.80 BOUSLOG, MATTHEW G DRAFT CONFIRMATION BRIEF (1.1); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.1); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.3); ANALYZE FINANCIAL STATEMENTS (.2); REVIEW VOTING REPORT (.1).

3.60 CLARKIN-BRESLIN, JAMES P ATTEND CONFERENCE CALL WITH TEAM REGARDING
DISPOSITION COMMITTEE ISSUES; DRAFT
DOCUMENT TO TRACK SIGNATURES NEEDED TO
EFFECT DISPOSITION COMMITTEES.

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3.40 MILLET, CRAIG H EMAILS RE PLAN SUPPLEMENT DOCUMENTS AND
WORK IN PROGRESS (.6); EMAILS RE DECLARATIONS
FROM ROTHSCHILD AND A&M NEEDED IN SUPPORT
OF CONFIRMATION BRIEF (.4); EMAILS TO E. FLECK
RE MAYHOOLA INSURANCE CLAIM ISSUES AND
CONFERENCE CALL WITH E. FLECK RE MFI CLAIMS
AND HARBOURVEST ISSUES (.8); EMAIL RE
MODIFICATION TO CONFERENCE ORDER RE
SUNTRUST/3PD (.2); EMAILS RE PLAN VOTING
STATUS (.2); EMAILS RE CONFIRMATION BRIEF
PREPARATION AND STATUS (.4); MULTIPLE EMAILS
RE PREPARATION FOR CONFIRMATION HEARING (.8).

6.20 ROSENTHAL, MICHAEL A EMAILS WITH A. DOSHI AND A FREEMAN REGARDING
CBB BALLOT (.2); EMAILS WITH J. JULIAN AND E.
FLECK REGARDING SCB SETTLEMENT TERMS (.3);
EMAIL WITH A. ROGERS REGARDING TADHAMMON
VOTE (.1); EMAIL TO J. JULIAN, E. FLECK AND OTHERS
REGARDING STATUS OF SCB DISCUSSIONS (.2);
EMAILS TO AND FROM J. JULIAN, E. FLECK, M. TAN, M.
POLLARD REGARDING OPEN SCB HONITON ISSUES
(.3); CONFERENCE CALL WITH N. LABOVITZ, S.
BUFFONE AND S. KAHN REGARDING HV ISSUES (.4);
CONFERENCE CALLS WITH M. TAN AND H.
THOMPSON REGARDING HV ISSUES (.6); TELEPHONE
WITH S. NORDAHL REGARDING OPEN MSA ISSUES
(.3); REVIEW MARK-UP OF MSA AGREEMENT (.8);
REVIEW AND COMMENT ON PROPOSED DISPOSITION
PLAN EXHIBIT (.3); REVIEW H. THOMPSON
COMMENTS TO CONSULTING AGREEMENTS (.2);
REVISE HQ SETTLEMENT AGREEMENT (1.3); EMAIL
WITH J. O'GRADY REGARDING IMPLEMENTATION
CHART FOR AIM AND SERVICE AGREEMENTS (.2);
REVIEW MSA OPEN ISSUES LIST FROM S. NORDAHL
(.4); WORK ON PLAN SUPPLEMENT LIST (.6)

12.70 BUFFONE, STEVEN P

EMAIL A. KIM RE AIM ENTITIES (.1); NUMEROUS EMAILS WITH M. ROSENTHAL AND B. RUSTUM RE MINIMUM SALES PRICES (.3); SEVERAL EMAILS WITH J. MORGAN OF MILBANK RE MSA (.3); NUMEROUS EMAILS RE REORGANIZATION OF SYNDICATION COMPANY STRUCTURES IN CERTAIN INSTANCES (.5); EMAIL J. TRINKLEIN RE STRUCTURING OF SAME (.1); MEET WITH M. ROSENTHAL (.3); SEVERAL EMAILS WITH B. RUSTUM RE SHAREHOLDERS AGREEMENT (.3); PREPARE FOR CONFERENCE CALL WITH MILBANK RE THEIR COMMENTS ON THE MANAGEMENT SERVICES AGREEMENT AND PARTICIPATE IN LENGTHY CONFERENCE CALL, AND MEET WITH S. NORDAHL AFTER CALL RE OPEN ISSUES AND NEXT STEPS (2.4); SEVERAL EMAILS RE AREIF (.4); EMAIL WITH HARDEEP PLAHE RE DUBAI (.1); CONFERENCE CALL WITH N. LABOVITZ OF DEBEVOISE AND M. ROSENTHAL RE HARBOURVEST KEY ISSUES OF CONCERN (.5); CONFERENCE CALL WITH M. TAN, H. THOMPSON AND M. ROSENTHAL RE HARBOURVEST AND MSA (.7); NUMEROUS EMAILS WITH M. ROSENTHAL AND B. RUSTUM RE REDEMPTION AND REORGANIZATION OF CERTAIN ARCAPITA PARTIALLY OWNED SYNDICATION COMPANIES (.4); EMAIL H. PLAHE RE FORMING DUBAI ENTITY FOR AIM (.2); CALL WITH B. RUSTUM RE STAFFING (.3); PROVIDE COMMENTS ON VARIOUS PROVISIONS OF THE MSA TO S. NORDAHL IN CONNECTION WITH HIS PREPARATION OF AN ISSUES LIST FOR THE CLIENT (.7); PREPARE SUMMARY OF ISSUES DISCUSSED ON AND ACTION ITEMS RESULTING FROM 5/21 INTERNAL STATUS CALL (1.2); SEVERAL EMAILS RE AIM SLIDES TO BE FILED BY 5/31 (.3); SEVERAL EMAILS RE POTENTIAL UCC REVISIONS TO TOPCO EQUITY TERMS (.3); EMAILS M. ROSENTHAL AND S. NORDAHL RE MSA (.2); REVIEW MEMO FROM B. RUSTUM RE REORGANIZATION OF SYNDICATION COMPANIES (.3); SEVERAL EMAILS RE SUMMARY OF KEY ISSUES UNDER MSA AND REVIEW AND COMMENT ON SAME (.8); EMAIL J. O'GRADY RE CAYMANS MEMS AND ARTS (.2); EMAIL J. O'GRADY RE CAYMAN ISSUES (.1); EMAIL J. MORGAN RE TOPCO EQUITY DOCUMENTS (.2); EMAIL C. BABCOCK RE HARBOURVEST (.1); REVIEW AND COMMENT ON VARIOUS TOPCO EQUITY DOCUMENTS (1.4).

0.40 TRINKLEIN, JEFFREY

NOTE TO RUSTUM REGARDING SYNDICATION COS.

1.00 BANNISTER, J. ALAN

CONFERENCE WITH E. KHALIL (.5); REVIEW MUDARABA AGREEMENT (.5).

- 10.60 KHALIL, EMAD H ATTENTION TO INCREASING PROPOSED SIZE OF DIP – CONFERENCES WITH A&M, ROTHSCHILD AND INTERNALLY RE: SAME (2.4); REVIEW DIP CASH MODEL (1.4); ATTENTION TO GETTING CAYMAN APPROVAL OF GSI DIP/EXIT (3.1); CONFERENCE WITH J. WEISSER RE: SAME AND FOLLOW-UP WITH CAYMAN COUNSEL (.6); TELEPHONE CONFERENCE WITH A. BANNISTER TO DISCUSS SUKUK ISSUES (.4); INITIAL REVIEW OF DIP/EXIT DOCUMENTS TRANSMITTED BY LATHAM INCLUDING MURABAHA AGREEMENT, INVESTMENT AGENCY AGREEMENT AND NETTING LETTER (1.5); FOLLOW UP WITH ENGLISH LAW A COLLEAGUES AND ROTHSCHILD RE: REQUIRED AREAS OF FOCUS (.5); ATTENTION TO VARIOUS TIMING AND OUTCOMES OF CLOSING SALE (.7).
- 6.30 RUSTUM, WILLIAM M CONTINUE TO PREPARE SPREADSHEET SHOWING AN EXAMPLE OF THE REDEMPTIONS OF AIHL INTERESTS IN THE SYNDCOS, SEND TO MILBANK AND THE INTERNAL WORKING GROUP (.7); PARTICIPATE IN A CALL WITH MILBANK AND OTHERS TO DISCUSS THE REDEMPTIONS (.3); EMAIL TO H. THOMPSON REGARDING THE PLAN FOR THE REDEMPTIONS, ATTACHING THE MODELS FOR SAME (.5); PREPARE AN INITIAL DRAFT OF THE TEMPLATE FOR THE DISPOSITION PLAN, SEND TO M. ROSENTHAL AND S. BUFFONE FOR THEIR REVIEW (2.4); TELEPHONE CALL WITH S. BUFFONE REGARDING VARIOUS MATTERS, INCLUDING HELP WITH IMPLEMENTING THE SHAREHOLDERS' AGREEMENT (.2); BEGIN TO REVIEW THE MEMORANDUM AND ARTICLES OF ASSOCIATION FOR THE CAYMAN TRANSACTION HOLDCOS (1.4); MONITOR AND RESPOND TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS TOPICS, INCLUDING CORPORATE GOVERNANCE AND AIM (.8).
- 5.90 NORDAHL, STEPHEN D REVIEW REVISED MSA (2.6); TELEPHONE CONFERENCE WITH MILBANK REGARDING REVISIONS TO MSA WITH S. BUFFONE AND D. ANGEL (1.1); OFFICE CONFERENCE WITH D. ANGEL REGARDING MSA (.3); DRAFT INTERNAL KEY ISSUES LIST (1.9).
- 0.40 PLAHE, HARDEEP S EMAILS WITH US COLLEAGUES RE DUBAI ENTITY.

- 2.20 KELSEY, MATTHEW K COORDINATE WITH COMPANY AND GCG REGARDING BALLOTING AND TABULATION (.8); REVIEW CORRESPONDENCE REGARDING CONFIRMATION ORDER AND PROPOSED ADDITIONS (.4); CONTINUE DRAFT CONFIRMATION ORDER (1.0).
- 1.50 ANGEL, DANIEL TELECONFERENCE WITH MILBANK RE MASTER SERVICES AGREEMENT (1.0); REVISE MSA ISSUES LIST (.5).
- 1.30 CORSICO, JONATHAN L PORTFOLIO COMPANY RESTRUCTURING AND IMPACT ON DISPOSITION COMMITTEE IMPLEMENTATION PROCESS.
- 10.00 O'GRADY, JAMES B EMAILS RE REORGANIZATION LOGISTICS (.6); CALL RE ARCAPITA INTERESTS IN SYNDICATION COMPANIES, AND FOLLOW-UP ANALYSIS AND E-MAILS RE SAME (1.9); E-MAILS RE AREIF STRUCTURE (.4); EMAILS AND CALLS RE ASSUMPTION OF SGRF CONTRACT (1.0); CALL WITH DEBEVOISE RE HARBOURVEST NEGOTIATIONS (.7); COORDINATE RE FORMATION OF AIM SUBSIDIARIES (.4); REVIEW OF TRANSACTION HOLDCO ARTICLES, AND E-MAILS RE SAME (3.3); CALLS AND E-MAILS RE TOPCO EQUITY DOCUMENTATION (.3); EMAILS RE UCC BOARD APPOINTMENTS (.3); REVISIONS TO AIM CHARTS FINAL IMPLEMENTATION MEMO AND AIM CHARTS AND E-MAILS RE SAME (1.1).
- 5.00 GRAVES, JEREMY L EMAILS WITH MULTIPLE PARTIES REGARDING CAYMAN APPROVAL OF PLAN (.4); TELECONFERENCE WITH S. DICKSON AND T. ZACAROLI REGARDING LETTER TO SCB (.7); TELECONFERENCE WITH JPLS REGARDING SCB EVIDENCE (.5); CORRESPOND WITH M. BOUSLOG REGARDING CONFIRMATION BRIEF (.2); REVIEW MEMO RELATED TO INSURANCE PROCEEDS IN CONNECTION WITH THE PLAN (.2); DRAFT SUPPLEMENTAL THOMPSON AFFIDAVIT (3.0).
- 0.30 REDA, JUSTIN J CALL WITH J. O'GRADY REGARDING REVISIONS TO IMPLEMENTATION MEMO AND DELEGATION OF SERVICES CHARTS FOR FILING.
- 1.90 MEDRANO, KEVIN A REVIEW AND REVISE CONTRIBUTION AGREEMENT (.5); REVIEW AND REVISE REORGANIZATION CHECKLIST (1.2); CORRESPOND REGARDING AIM ENTITY FORMATION (.2).

3.80	MOSKOWITZ, ALAN	EMAIL CORRESPONDENCE REGARDING SOLICITATION (1.7); EMAIL CORRESPONDENCE WITH GCG REGARDING AFFIDAVITS OF PUBLICATION OF CONFIRMATION HEARING NOTICE (.2); REVIEW AND PREPARE SAME FOR FILING (.2); EMAIL CORRESPONDENCE REGARDING SIF BALLOT (.5); REVIEW JPL AFFIDAVIT (.5); REVIEW BALLOT REPORTS (.7).
3.50	MOSKOWITZ, ALAN	PHONE CONFERENCE WITH J. GRAVES REGARDING AFFIDAVITS IN SUPPORT OF CONFIRMATION (.5); REVISE OUTLINE OF SAME (.5); DRAFT PORTION OF CONFIRMATION BRIEF (2.5).
6.60	BOUSLOG, MATTHEW G	DRAFT CONFIRMATION BRIEF (4.5); RESEARCH RE SAME (1.2); CONFERENCE WITH C. MILLET RE SAME (.3); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.1); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.2); EMAILS WITH M. ROSENTHAL, C. MILLET AND M. KVARDA RE CAYMAN HEARING FILINGS (.3).
1.20	ZOU, CHI	READ MANAGEMENT SERVICE AGREEMENT IN PREPARATION FOR CONFERENCE CALL.
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1.40	MILLET, CRAIG H	EMAILS RE PLAN SUPPLEMENT AND WORK IN PROGRESS (.5); EMAILS RE ANCILLARY DOCUMENTS AND DECLARATIONS NEEDED IN SUPPORT OF CONFIRMATION BRIEF (.3); EMAIL TO E. FLECK RE INSURANCE ISSUES AND CLAIMS BY CREDITORS ON COVERAGE (.6).

8.10 ROSENTHAL, MICHAEL A EMAILS WITH A. FREEMAN, J. WEISSER AND A. DOSHI REGARDING CBB BALLOT AND AMOUNT (.3); EMAILS WITH M. POLLARD REGARDING RESOLUTION OF SCB ISSUES (.3); REVISE SCB SETTLEMENT AGREEMENT DRAFT (.2); EMAIL TO CLIENT REGARDING SCB SETTLEMENT (.1); PREPARE FOR CONFERENCE CALL WITH CLIENT REGARDING OPEN MSA ISSUES (.3); EMAIL WITH A. DOSHI REGARDING SENIOR MANAGEMENT CLAIMS AND BALLOTS (.1); EMAIL WITH H. THOMPSON REGARDING DISPOSITION COMMITTEES (.1); EMAILS WITH M. POLLARD REGARDING STATUS OF HONITON NEGOTIATIONS AND REVIEW TERM SHEET (.3); REVIEW SETTLEMENT AGREEMENT MARK-UP FROM M. POLLARD (.1); SEVERAL TELEPHONE CALLS WITH B. GREER REGARDING SCB SETTLEMENT (.4); FURTHER REVISION TO SCB SETTLEMENT AGREEMENT (1.1); DRAFT LETTER TO B. GREER REGARDING SCB PLAN TREATMENT IN THE ABSENCE OF COMPREHENSIVE SETTLEMENT (1.1); TELEPHONE WITH E. FLECK REGARDING JPL AFFIDAVIT AND OTHER PLAN MATTERS (.3); WORK ON DOCUMENTS TO BE FILED IN PLAN SUPPLEMENT (1.7); REVIEW PROPOSED REVISIONS TO EQUITY TERM SHEET (.8); FURTHER DISCUSSIONS WITH E. FLECK AND B. GREER REGARDING SCB SETTLEMENT (.3); EMAILS WITH E. FLECK REGARDING D&O POLICIES (.2); EMAILS WITH J. CORSICO AND B. THOMAS REGARDING PLAN SUPPLEMENT DOCUMENTS (.2); EMAILS TO S. BUFFONE AND J. CORSICO REGARDING TRANSACTION HOLDCO BOARDS (.2).

15.50 BUFFONE, STEVEN P

SEVERAL EMAILS AND CALLS RELATING TO MSA ISSUES LIST (.5); CONFERENCE CALL WITH M. ROSENTHAL AND S. NORDAHL REGARDING MSA ISSUES LIST (.4); EMAILS REGARDING AIM ENTITY FORMATION (.2); EMAILS WITH J. O'GRADY REGARDING REORGANIZATION OF CERTAIN SYNDICATION COMPANIES (.3); EMAIL A. DOSHI REGARDING BAHRAIN LICENSE ISSUES (.3); EMAIL H. PLAHE REGARDING DUBAI FORMATION AND LICENSE ISSUES, REPLY TO SAME (.1); SEVERAL EMAILS J. MORGAN OF MILBANK REGARDING TOPCO EQUITY DOCUMENTS (.2); EMAIL B. THOMAS REGARDING AIM STRUCTURE AND INVESTMENT ACT ISSUES (.2); MEET WITH M. ROSENTHAL AND REVIEW AND REVISE SCB SETTLEMENT AGREEMENT (2.3); CONFERENCE CALL WITH M. ROSENTHAL AND J. GRAVES REGARDING DOCUMENTS TO BE FILED ON 5/31 (.5); EMAILS REGARDING DUBAI (.3); SEVERAL EMAILS REGARDING MSA AND SETTING UP CONFERENCE CALL WITH ARCAPITA, HOULIHAN AND MILBANK ON 5/24 (.4); MEET WITH E. KHALIL REGARDING SUKUK AND DIP ISSUES (.3); REVIEW AND REVISE MSA ISSUES LIST BY REVIEWING MILBANK MARKUP OF MSA (2.9) MEET WITH M. ROSENTHAL REGARDING BOARD COMPOSITION (.2); EMAILS WITH B. RUSTUM, J. O'GRADY AND OTHERS REGARDING BOARD COMPOSITION; NUMEROUS EMAILS WITH J. O'GRADY REGARDING WHICH DOCUMENTS TO BE FILED ON 5/31 (.4); NUMEROUS EMAILS WITH J. CORSICO, B. RUSTUM, M. ROSENTHAL AND J. O'GRADY REGARDING BOARD COMPOSITION ISSUES, REVIEW PROVISIONS OF EQUITY TERM SHEET AND VARIOUS ARTICLES OF ASSOCIATION REGARDING SAME (.9); REVIEW AND REVISE LIST OF PLAN SUPPLEMENT DOCUMENTS PREPARED BY M. ROSENTHAL AND MEET WITH M. ROSENTHAL REGARDING SAME (.6); EMAIL J. O'GRADY REGARDING MILBANK REQUESTS REGARDING CAYMAN DIRECTOR INFORMATION (.2); SEVERAL EMAILS WITH CLIENT REGARDING MANAGEMENT SERVICES AGREEMENT (.3); EMAILS WITH J. O'GRADY AND M. ROSENTHAL REGARDING AIM DUBAI (.2); SEVERAL EMAILS WITH M. ROSENTHAL AND J. O'GRADY REGARDING CHANGE OF CONTROL ISSUES (.3); EMAILS WITH B. RIPPEON AND OTHERS AND REVIEW REVISED DRAFT OF ADMINISTRATION AGREEMENT (.7); REVIEW REVISED EQUITY TERM SHEET DISTRIBUTED BY MILBANK AND SEVERAL EMAILS REGARDING MATERIAL CHANGES MADE IN SAME (.7); REVIEW MILBANK MARKUP OF EQUITY TERM SHEET AND SEVERAL EMAILS REGARDING SAME (1.2); REVIEW SEVERAL B. RUSTUM MARKUPS OF IMPLEMENTATION TERM SHEETS (.7); REVIEW EMAILS FROM I. PAGET-BROWN AND B. RIPPEON REGARDING AIPL AND NRA ISSUES (.2).

- 0.30 TRINKLEIN, JEFFREY DISCUSS DEVELOPMENTS WITH M. ROSENTHAL (.1); TALK WITH A. ROGERS REGARDING TRANSACTION HOLDCOS (.1); NOTE TO O'GRADY REGARDING ENTITY CLASSIFICATION (.1).
- 0.50 BANNISTER, J. ALAN CALL WITH J. JACKSON REGARDING PROPOSED LISTING OF SUKUKS.
- 12.40 KHALIL, EMAD H TELEPHONE CONFERENCE WITH LATHAM TO DISCUSS PROCESS AND INITIAL POINTS (1.1); CONTINUE TO REVIEW AND COMMENT ON DRAFT DIP/EXIT DOCUMENTS (AND COMPARE AGAINST FIG DIP) (3.9); CONFERENCE WITH J. WEISSER AND S. ROSS AND COMPILE ISSUES LIST AND PRELIMINARY MARK-UP AND TRANSMIT TO CLIENT (.6); TELEPHONE CONFERENCE WITH MILBANK ON SUKUK DOCUMENTS (.7); INITIAL REVIEW OF DRAFTED CAYMAN MEMORANDUM & ARTICLES FOR MUDAREB (6.1).
- 5.90 RUSTUM, WILLIAM M REVIEW EMAIL COMMUNICATION AND ATTACHMENTS REGARDING VARIOUS CORPORATE GOVERNANCE MATTERS (1.3); REVIEW AND EDIT THE [REDACTED] IMPLEMENTATION TERM SHEET, SEND TO C. BABCOCK (.7); REVIEW AND EDIT THE DRAFT ARTICLES OF ASSOCIATION PREPARED BY OUR CAYMAN COUNSEL, SEND COMMENTS TO J. O'GRADY (3.4); SUBSEQUENT EMAIL COMMUNICATION WITH THE INTERNAL WORKING GROUP REGARDING THE COMPOSITION OF THE TRANSACTION HOLDCO BOARDS OF DIRECTORS (.5).
- 3.20 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH ARCAPITA REGARDING MSA KEY ISSUES, S. BUFFONE AND M. ROSENTHAL (.5); REVISE AND EDIT MSA (2.3); EDIT ISSUES LIST FOR MSA (.4).
- 0.20 PLAHE, HARDEEP S EMAIL TO ARCAPITA RE DUBAI ENTITY ESTABLISHMENT.
- 2.70 KELSEY, MATTHEW K CALLS TO CREDITORS REGARDING PLAN AND CONFIRMATION ISSUES (.4); CONTINUE DRAFTING CONFIRMATION ORDER (1.8); REVIEW PLAN SUPPLEMENT CHECKLIST AND STATUS (.5).
- 0.50 ANGEL, DANIEL TELECONFERENCE WITH AIM RE MSA.

- 2.20 CORSICO, JONATHAN L BOARD OF DIRECTORS AND DISPOSITION
COMMITTEE STRUCTURING.
- 9.10 O'GRADY, JAMES B REVIEW OF DIP/EXIT FACILITY PROVISIONS, AND E-
MAILS AND CALLS WITH J. WEISSER AND S. ROSS RE
SAME (1.2); EMAILS TO COORDINATE SUMMER
ASSIGNMENTS (.4); EMAILS RE THIRD-PARTY
INDEBTEDNESS OF CAYMAN MERGER PARTIES (.2);
COMPLETE MARKUP OF TRANSACTION HOLDCO
MEMS AND ARTS, AND E-MAILS RE SAME (1.6);
EMAILS RE SYNDICATION COMPANY REDEMPTION
TRANSACTIONS (.9); REVIEW OF MARKUP OF EQUITY
TERM SHEET, AND E-MAILS AND CALLS RE SAME
(1.7); REVISIONS TO AIM SERVICES CHART AND E-
MAILS RE SAME (1.7); EMAILS RE DOCUMENTS TO BE
FILED ON PLAN SUPPLEMENT DATE (.5); EMAILS RE
SINGAPORE ARCAPITA ENTITY FOR EXIT FACILITY
DILIGENCE (.3); EMAILS RE UCC DIRECTOR SEARCH
(.2); EMAILS RE PROFESSIONAL FEES ESCROW
AGREEMENT (.4).
- 3.90 GRAVES, JEREMY L CORRESPOND WITH M. BOUSLOG REGARDING
CONFIRMATION BRIEF (.4); REVIEW AND COMMENT
ON SCB LETTER (.2); WORK ON PLAN SUPPLEMENT
(2.6); COORDINATE EVIDENCE FOR CAYMAN HEARING
(.7).
- 1.60 MUZUMDAR, SAEED ATTEND CALLS WITH CAYMAN COUNSELS
REGARDING REORGANIZATION STEPS AND REVISE
DOCUMENTATION WITH RESPECT TO THE SAME.
- 5.00 REDA, JUSTIN J REVIEW AND REVISE IMPLEMENTATION MEMO AND
DELEGATION OF SERVICES CHARTS FOR FILING.
- 3.70 MEDRANO, KEVIN A CORRESPOND REGARDING DISPOSITION
COMMITTEE IMPLEMENTATION (.9); REVIEW AND
REVISE REORGANIZATION CHECKLIST (1.3);
TELEPHONE CONFERENCES WITH CAYMAN
COUNSEL REGARDING INTERNAL REORGANIZATION
(1.0); REVIEW AND CORRESPOND REGARDING
FORMS OF INTERNAL REORGANIZATION
DOCUMENTS (.5).

- 5.30 MOSKOWITZ, ALAN REVIEW CURRENT DRAFT OF CONFIRMATION BRIEF (1.5); DRAFT A&M AFFIDAVIT IN SUPPORT OF PLAN CONFIRMATION (1.2); DRAFT ROTHSCHILD AFFIDAVIT IN SUPPORT OF PLAN CONFIRMATION (1.2); REVIEW BALLOT REPORTS (.9); EMAIL CORRESPONDENCE REGARDING CBB BALLOT (.5).
- 8.50 BOUSLOG, MATTHEW G DRAFT CONFIRMATION BRIEF (5.0); RESEARCH RE SAME (2.3); EMAILS WITH C. MILLET, J. GRAVES AND A. MOSKOWITZ RE CONFIRMATION BRIEF AND DECLARATIONS (.4) CALLS WITH J. GRAVES AND A. MOSKOWITZ RE SAME (.4); CONFERENCE WITH C. MILLET RE SAME AND CAYMAN HEARINGS (.3); EMAILS WITH C. MILLET RE PLAN SUPPLEMENT (.1).
- 2.60 CLARKIN-BRESLIN, JAMES P ATTEND CONFERENCE CALL WITH ARCAPITA AND S. BUFFONE AND S. NORDAHL (.5); DISCUSS ISSUES RELATED TO CALL (.2); DRAFT DOCUMENT THAT TRACKS WHICH SIGNATURES ARE REQUIRED IN ORDER TO EFFECT DISPOSITION OF ARCAPITA'S INVESTMENTS (1.9).
- 3.40 ZOU, CHI CONFERENCE CALL AND MEETING WITH S. BUFFONE AND M. ROSENTHAL; READ MANAGEMENT SERVICE AGREEMENT IN PREPARATION FOR CONFERENCE CALL.
- 05/24/13
1.70 MILLET, CRAIG H EMAILS RE CONFIRMATION BRIEF AND SUPPORTING EVIDENCE (.3); MULTIPLE EMAILS AND CALL RE WIP AND ISSUES TOWARD CONFIRMATION AND CAYMAN HEARING (.9); EMAILS RE BALLOTING AND VOTING ISSUES (.5).

9.10 ROSENTHAL, MICHAEL A

EMAILS WITH E. FLECK REGARDING SCB SETTLEMENT (.1); EMAILS WITH B. GREER, M. POLLARD AND OTHERS RE SCB SETTLEMENT (.2); CONFERENCE CALL WITH M. TAN, H. THOMPSON, S. NORDAHL RE MSA ISSUES (.8); REVIEW MOURANT PROPOSED CHANGES TO ARTICLES (.4); REVISE SCB SETTLEMENT AGREEMENT (.9); TELEPHONE WITH H. THOMPSON REGARDING IMPLEMENTATION ISSUES (.3); TELEPHONE WITH J. TRINKLEIN REGARDING IMPLEMENTATION STRUCTURE ISSUES (.3); COMMENT ON DISPOSITION PLAN EXHIBIT (.2); EMAIL WITH M. TAN AND M. CHOWDHURY REGARDING INCENTIVE PLANS AND ARRANGEMENTS (.3); REVIEW H. THOMPSON MARK-UP TO CONSULTING AGREEMENT (.4); REVIEW REVISED EQUITY TERM SHEET AND PREPARE FOR CALL WITH MILBANK REGARDING SAME (.4); CONFERENCE CALL WITH MILBANK REGARDING EQUITY TERM SHEET (.4); EMAILS WITH J. O'GRADY REGARDING CHANGES TO EQUITY TERM SHEET (.2); PARTICIPATE IN CONFERENCE CALL WITH MILBANK REGARDING MSA REVISIONS (1.8); REVISE COOPERATION TERM SHEET FOR PLAN SUPPLEMENT FILING (.7); EMAIL TO M. KELSEY AND J. GRAVES REGARDING CONFIRMATION ORDER PROVISIONS RELATED TO SEVERANCE (.2); REVIEW SCB MARK-UP TO SETTLEMENT AGREEMENT (.6); REVIEW AND REVISE CONSOLIDATED MARK-UP INCORPORATING SCB COMMENTS (.6); EMAIL TO M. TAN, M. CHOWDHURY AND H. THOMPSON REGARDING REVISIONS TO MSA (.2); TELEPHONE WITH J. GRAVES REGARDING PLAN TREATMENT OF SEVERANCE PROVISIONS (.1).

14.30 BUFFONE, STEVEN P

SEVERAL EMAILS AND CALLS REGARDING EQUITY TERM SHEET, WARRANTS, VOTING RIGHTS (.6); CONFERENCE CALL WITH MILBANK REGARDING EQUITY TERM SHEET (.7); REVIEW AND REVISE MANAGEMENT SERVICES AGREEMENT (1.9); LENGTHY CONFERENCE CALL WITH MILBANK TO DISCUSS MSA (2.5); MEET WITH M. ROSENTHAL AND S. NORDAHL TO DISCUSS VARIOUS ISSUES UNDER MSA (.6); REVIEW MOURANT COMMENTS ON TRANSACTION HOLDCO ARTICLES OF ASSOCIATION (.5); REVIEW MILBANK MARK-UP OF SHAREHOLDERS AGREEMENT (1.4); REVIEW FORM OF SERIES A WARRANT AS RECEIVED FROM MILBANK (.7); SEVERAL EMAILS WITH M. ROSENTHAL AND E. KHALIL REGARDING PERMITTED PAYMENTS UNDER EXIT FACILITY (.3); REVIEW COMMENTS OF B. RUSTUM MADE ON SEVERAL IMPLEMENTATION TERM SHEETS (1.2); REVIEW AND COMMENT ON FORM OF DISPOSITION PLAN AS DRAFTED BY B. RUSTUM (.8); EMAILS WITH M. ROSENTHAL REGARDING INCLUSION OF SEVERANCE OBLIGATION IN CONFIRMATION ORDER (.2); SEVERAL EMAILS WITH J. O'GRADY AND J. GRAVES REGARDING PROFESSIONAL SERVICES ESCROW AGREEMENT (.4); EMAILS WITH A. BANNISTER AND B. BOLANDER REGARDING SECURITIES LAW ISSUES UNDER REVISED EQUITY TERM SHEET (.2); NUMEROUS EMAILS WITH M. ROSENTHAL, J. O'GRADY AND J. GRAVES REGARDING CHANGES MADE BY MILBANK IN EQUITY TERM SHEET AND ACCEPTABILITY TO ARCAPITA (.5); SEVERAL EMAILS WITH M. ROSENTHAL, M. TAN, M. CHOWDHURY REGARDING DOCUMENTATION OF INCENTIVE PLANS (.3); SEVERAL EMAILS WITH J. O'GRADY AND J. WAUCHOPE OF MOURANT REGARDING MOURANT COMMENTS ON ARTICLES OF ASSOCIATION OF CAYMAN TRANSACTION HOLDCOS (.3); SEVERAL EMAILS REGARDING SBC SETTLEMENT AGREEMENT (.3); EMAILS J. O'GRADY AND K. SHAH OF MILBANK REGARDING SELECTION OF DISBURSEMENT AGENT (.2); REVIEW REVISED ARTICLES OF ASSOCIATION OF CAYMAN TRANSACTION HOLDCOS (.7).

0.40 BOLANDER, BRUCE D

REVIEW EMAIL REGARDING LIST OF DOCUMENTS NEEDED FOR PLAN IMPLEMENTATION.

- 8.40 KHALIL, EMAD H ALL HANDS CALL WITH CLIENT TO GO THROUGH DIP/EXIT ISSUE LIST (1.1); ATTENTION TO DIP UPSIZING ISSUES (3.9); ATTENTION TO DRAFT DIP ORDER (2.1); PREPARE INITIAL DRAFT MARK-UP OF DIP/EXIT MURABAHA AGREEMENT AND TRANSMIT TO LATHAM AND GSI (1.3).
- 6.20 RUSTUM, WILLIAM M REVIEW THE REVISED DRAFT OF THE EQUITY TERM SHEET SENT BY MILBANK (.7); PARTICIPATE IN CALL WITH MILBANK TO DISCUSS THE EQUITY TERM SHEET (.5); INCORPORATE COMMENTS FROM M. ROSENTHAL AND J. CORSICO ON THE FORM OF DISPOSITION PLAN, REVISE SAME, SEND TO THE WORKING GROUP (.8); REVIEW AND EDIT SEVERAL IMPLEMENTATION TERM SHEETS, SEND COMMENTS TO C. BABCOCK (2.3); UPDATE MY SUMMARIES OF THE INVESTMENTS FOR THE MOST RECENT IMPLEMENTATION TERM SHEET (.7); MONITOR AND RESPOND TO NUMEROUS INTERNAL EMAILS (AND THEIR ATTACHMENTS) REGARDING CORPORATE GOVERNANCE MATTERS (1.2).
- 4.20 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH ARCAPITA, M. ROSENTHAL AND S. BUFFONE REGARDING MSA (.8); PREPARE FOR MSA DISCUSSION (1.4); TELEPHONE CONFERENCE WITH MILBANK, S. BUFFONE REGARDING MSA (1.5); TELEPHONE CONFERENCE WITH B. THOMAS REGARDING IAA IN MSA (.5).
- 0.60 KELSEY, MATTHEW K COORDINATE WITH COMPANY AND GCG REGARDING VOTING REPORT AND DUPLICATES.
- 0.20 ANGEL, DANIEL FOLLOW-UP WITH S. NORDAHL RE TERM SHEET WITH RESPECT TO MILBANK REVISED DRAFT OF MSA.
- 3.20 CORSICO, JONATHAN L REVIEW TEMPLATE DISPOSITION PLAN (.9); REVIEW REVISED SHAREHOLDERS AGREEMENT (2.3).
- 6.60 O'GRADY, JAMES B EMAILS RE DELAWARE ORGANIZATIONAL DOCUMENTS (.2); EMAILS AND CALLS RE PROFESSIONAL FEES ESCROW AGREEMENT (2.3); REVISIONS TO AIM SERVICES CHARTS, AND E-MAILS RE SAME (1.2); CALL WITH MILBANK TO DISCUSS EQUITY TERM SHEET, AND EMAILS AND ANALYSIS RE SAME (1.8); CALL WITH J. WAUCHOPE TO DISCUSS CAYMAN COMMENTS TO FORMS OF TRANSACTION HOLDCO DOCUMENTATION (1.1).

- 5.70 GRAVES, JEREMY L EMAILS WITH MULTIPLE PARTIES REGARDING CAYMAN HEARING (.3); REVISE AND EDIT PLAN (.8); EMAILS WITH J. O'GRADY REGARDING ESTABLISHMENT OF PROFESSIONAL COMPENSATION CLAIMS ESCROW ACCOUNT (.5); REVISE AND EDIT SCB SETTLEMENT AGREEMENT (4.1).
- 1.20 MUZUMDAR, SAEED REVIEW AND REVISE REORGANIZATION DOCUMENTATION AND CORRESPOND WITH LOCAL AND OPPOSING COUNSEL REGARDING THE SAME.
- 5.00 REDA, JUSTIN J REVIEW AND REVISE IMPLEMENTATION MEMO AND DELEGATION OF SERVICES CHARTS FOR FILING (4.1); DISCUSS WITH J. TRINKLEIN, J. O'GRADY, C. THOMAS, AND D. ANGEL (.9).
- 2.90 MEDRANO, KEVIN A REVIEW AND REVISE REORGANIZATION CHECKLIST (2.3); CORRESPOND REGARDING PROFESSIONAL FEE ESCROW AGREEMENT (.2); REVIEW AND REVISE FORM OF CONTRIBUTION OF AGREEMENT (.4).
- 6.30 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE AND PHONE CONFERENCE WITH GCG REGARDING SOLICITATION (1.5); EMAIL CORRESPONDENCE WITH COUNSEL TO SAMBA AND BNYM REGARDING CLASS 4 BALLOT (.7); EMAIL CORRESPONDENCE AND PHONE CONFERENCE WITH COUNSEL TO EIIC REGARDING BALLOT (1.5); REVISE DRAFT AFFIDAVITS IN SUPPORT OF PLAN (.7); REVIEW DRAFT SCB 9019 MOTION (.9); DRAFT MOTION TO SHORTEN NOTICE REGARDING SAME (.5); REVIEW SAA REPORTS AND EMAIL CORRESPONDENCE REGARDING SAME (.5).
- 6.80 BOUSLOG, MATTHEW G DRAFT CONFIRMATION BRIEF (4.1); RESEARCH RE SAME (1.5) EMAILS WITH J. GRAVES AND A. MOSKOWITZ RE SAME (.1); DRAFT DECLARATION RE SAME (1.0); REVIEW VOTING RESULTS (.1).

- 6.20 CLARKIN-BRESLIN, JAMES P REVIEW AND ANALYZE MANAGEMENT SERVICES AGREEMENT BETWEEN AIM AND NEW TOPCO IN ADVANCE OF CALL WITH OPPOSING COUNSEL (2.2); ATTEND CONFERENCE CALL WITH OPPOSING COUNSEL AND S. BUFFONE, S. NORDAHL, M. ROSENTHAL, AND C. ZOU (2.9); DRAFT DOCUMENT TO REFLECT WHICH ITEMS ON ADDENDUM NUMBER TWO WILL BE CARRIED FORWARD TO THE NEW SERVICES AGREEMENT BETWEEN KPMG AND IBM (1.1).
- 3.00 ZOU, CHI ATTEND CONFERENCE CALL WITH S. BUFFONE, M. ROSENTHAL AND S. NORDAHL.
- 05/25/13
- 3.10 ROSENTHAL, MICHAEL A REVIEW UCC MARK-UP OF SCB SETTLEMENT AGREEMENT (.8); EMAILS TO E. FLECK AND R. LEE REGARDING AGREEMENT MARK-UP (.3); TELEPHONE WITH B. GREER RE SCB SETTLEMENT AGREEMENT (.2); EMAILS FROM HISHAM REGARDING SHARE TRANSFERS (.1); EMAILS WITH J. TRINKLEIN RE IMPLEMENTATION ISSUES (.2); EMAIL TO AND FROM H. THOMPSON REGARDING CHANGES TO EQUITY TERM SHEET (.2); EMAILS WITH J. GRAVES REGARDING SCB SETTLEMENT (.3); REVIEW GDC MARK-UP OF SCB SETTLEMENT AGREEMENT (.7); EMAILS WITH H. THOMPSON REGARDING EQUITY TERM SHEET PROPOSED REVISIONS (.3).
- 5.90 BUFFONE, STEVEN P SEVERAL EMAILS WITH J. O'GRADY REGARDING PROFESSIONAL SERVICES ESCROW AGREEMENT (.3); SEVERAL EMAILS WITH B. RUSTUM AND J. O'GRADY REGARDING SHAREHOLDERS' AGREEMENT AND ARTICLES OF ASSOCIATION (.5); SEVERAL EMAILS H. THOMPSON AND M. ROSENTHAL REGARDING EQUITY TERM SHEET (.4); REVIEW MILBANK'S REVISED DRAFT OF SHAREHOLDERS AGREEMENT AND B. RUSTUM'S COMMENTS ON SAME (1.7); SEVERAL EMAILS WITH M. ROSENTHAL REGARDING VOTE OF ARCAPITA BANK SHARES (.2); REVIEW MANAGEMENT SERVICES AGREEMENT AND PROVIDE COMMENTS TO S. NORDAHL (2.8).
- 2.20 KHALIL, EMAD H TELEPHONE CONFERENCES WITH A. PALLET RE: MURABAHA DIP/EXIT AND SHARIA ISSUES (.3); REVIEW FORM TRANSACTION HOLDCO SHAREHOLDERS AGREEMENT FOR WCF-RELATED ISSUES (.9); REVIEW DRAFT MOTION RELATING TO THE GSI DIP FACILITY (1.0).

2.80	RUSTUM, WILLIAM M	REVIEW THE REVISED DRAFT OF THE FORM OF SHAREHOLDERS AGREEMENT SENT TO US BY MILBANK, REVISE SAME, SEND TO THE INTERNAL WORKING GROUP FOR THEIR REVIEW AND COMMENT (2.2); MONITOR AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING THE SHAREHOLDERS AGREEMENT AND OTHER CORPORATE GOVERNANCE MATTERS (.6).
5.20	NORDAHL, STEPHEN D	REVISE AND EDIT MANAGEMENT SERVICES AGREEMENT.
0.40	CORSICO, JONATHAN L	REVIEW REVISED SHAREHOLDERS AGREEMENT.
4.50	O'GRADY, JAMES B	REVIEW OF MILBANK'S REVISIONS TO TRANSACTION HOLDCO SHAREHOLDERS AGREEMENT (1.0); REVIEW OF MOURANT'S COMMENTS TO FORM OF TRANSACTION HOLDCO ARTICLES, AND E-MAILS RE SAME (1.2); REVIEW OF IMPLEMENTATION PLANS AND AIM SERVICES CHARTS, AND E-MAILS RE SAME (1.6); EMAILS RE PROFESSIONAL FEES ESCROW AGREEMENT (.7).
3.60	GRAVES, JEREMY L	REVISE AND EDIT SCB AGREEMENT (2.3); MULTIPLE EMAILS WITH MULTIPLE PARTIES REGARDING SAME (1.3).
1.30	MUZUMDAR, SAEED	REVIEW AND REVISE IMPLEMENTATION MEMO (.8); UPDATE REORGANIZATION CHECKLIST AND RELATED DOCUMENTS (.5).
4.80	MOSKOWITZ, ALAN	REVIEW CONFIRMATION DOCUMENTS (3.5); ATTENTION TO SOLICITATION ISSUES (1.3).
0.10	BOUSLOG, MATTHEW G	EMAIL FROM N. GREENBLATT RE AD HOC FEES.
05/26/13		
1.90	MILLET, CRAIG H	ANALYZE BALLOTING ISSUES AND MULTIPLE EMAILS RE BALLOTING AND VOTING ISSUES.

- 4.20 ROSENTHAL, MICHAEL A REVIEW EXIT FACILITY COMMENTS AND OPEN ISSUES (1.6); PARTICIPATE IN CONFERENCE CALL WITH E. KHALIL, UCC AND LATHAM REGARDING EXIT FACILITY OPEN ISSUES (1.5); EMAIL FROM HISHAM REGARDING SHARE TRANSFERS (.3); EMAILS TO AND FROM B. GREER REGARDING REVISED SCB AGREEMENT (.2); CONSIDER AND RESPOND TO ADDITIONAL EMAILS WITH B. GREER AND E. FLECK REGARDING OPEN SCB SETTLEMENT POINTS (.6).
- 5.40 BUFFONE, STEVEN P SEVERAL EMAILS REGARDING MSA, REVIEW REVISED DRAFT OF MSA AS CIRCULATED BY S. NORDAHL (2.2); REVIEW REVISED DRAFT OF SHAREHOLDERS AGREEMENT AS CIRCULATED BY B. RUSTUM (1.4); REVIEW REVISED DRAFT OF TRANSACTION HOLDCO ARTICLES OF ASSOCIATION AS CIRCULATED BY B. RUSTUM (.6); REVIEW REVISED DRAFT OF ADMINISTRATION AGREEMENT CIRCULATED BY B. RIPPEON (.4); REVIEW EMAIL FROM J. WAUCHOPE REGARDING MOURANT COMMENTS ON DRAFT TRANSACTION HOLDCO ARTICLES OF ASSOCIATION (.3); NUMEROUS EMAILS WITH S. NORDAHL AND M. ROSENTHAL REGARDING MANAGEMENT SERVICES AGREEMENT (.5).
- 3.80 KHALIL, EMAD H REVIEW MILBANK COMMENTS ON EXIT/DIP (1.0); TELEPHONE CONFERENCE WITH LATHAM AND MILBANK TO DISCUSS COMMENTS ON EXIT/DIP (.4); SEPARATE DISCUSSIONS WITH A. PALLET RE: SHARIA ISSUES AND POSSIBLE RESOLUTIONS/APPROACHES (.4); FOLLOW-UP WITH S. ROSS AND R. ERNEST AND S. SANTRA RE: ENGLISH LAW AND LMA MATTERS (1.0); REVIEW AND COMMENT ON IMPLEMENTATION MEMORANDUM (1.0).
- 3.30 RUSTUM, WILLIAM M REVIEW THE REVISED DRAFT OF THE FORM OF ARTICLES OF ASSOCIATION FOR A CAYMAN HOLDCO SEND TO US BY OUR CAYMAN COUNSEL, COMPARE AGAINST THE MARK-UP J. O'GRADY SEND TO OUR CAYMAN COUNSEL, PROVIDE FURTHER COMMENTS TO J. O'GRADY (1.6); UPON RECEIPT OF COMMENTS FROM OUR CAYMAN COUNSEL AND S. ROSS TO THE FORM OF SHAREHOLDERS AGREEMENT, MAKE FURTHER CHANGES TO SAME, SEND BACK TO CAYMAN COUNSEL AND OUR INTERNAL WORKING GROUP (1.2); MONITOR AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING THE ARTICLES, SHAREHOLDERS AGREEMENT AND OTHER CORPORATE GOVERNANCE MATTERS (.5).

2.70	NORDAHL, STEPHEN D	REVIEW COMMENTS TO MANAGEMENT SERVICES AGREEMENT AND REVISE MSA ACCORDINGLY (2.4); DRAFT COVER EMAIL FOR DISTRIBUTION (.3).
0.20	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO REQUIRED PLAN SUPPLEMENT DOCUMENTS.
0.50	CORSICO, JONATHAN L	PLAN FOR DELAWARE TRANSACTION HOLDCO CHARTER AMENDMENTS.
3.00	O'GRADY, JAMES B	REVISIONS TO IMPLEMENTATION STEPS AND AIM SERVICES CHARTS, AND E-MAILS RE SAME (1.7); EMAILS WITH CAYMAN COUNSEL RE TRANSACTION HOLDCO ARTICLES AND REVISIONS TO SAME (1.3).
1.20	GRAVES, JEREMY L	EMAILS WITH M. ROSENTHAL REGARDING SCB SETTLEMENT (.3); REVISE AND EDIT CAYMAN EVIDENCE (.9).
1.00	REDA, JUSTIN J	REVIEW AND REVISE IMPLEMENTATION MEMO AND DELEGATION OF SERVICES CHARTS FOR FILING.
3.40	MEDRANO, KEVIN A	DRAFT PROFESSIONAL FEES ESCROW AGREEMENT (3.1); CORRESPOND REGARDING INTERNAL REORGANIZATION (.3).
5.50	MOSKOWITZ, ALAN	REVIEW SOLICITATION MATERIALS (1.00); REVIEW AND REVISE CONFIRMATION DOCUMENTS (4.5).
0.20	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET, J. WEISSER AND B. KIM RE SIF CLAIM VOTING.
05/27/13		
1.30	MILLET, CRAIG H	MULTIPLE EMAILS RE BALLOTING, VOTING ISSUES AND PREPARATION FOR CONFIRMATION HEARING.

4.40 ROSENTHAL, MICHAEL A

EMAILS TO B. GREER REGARDING SCB SETTLEMENT (.2); EMAILS WITH A. DOSHI REGARDING VOTING ISSUES (.3); EMAIL FROM AND TO H. THOMPSON REGARDING SGRF (.2); EMAIL FROM AND TO GCG REGARDING SHARE TRANSFER PERCENTAGES (.2); EMAILS TO E. FLECK AND OTHERS REGARDING SHARE TRANSFERS (.2); EMAILS WITH H. THOMPSON REGARDING CBB NOTICE AREAS (.2); EMAILS FROM AND TO H. THOMPSON REGARDING HV PARTICIPATION (.2); EMAILS WITH J. TRINKLEIN AND H. THOMPSON RE IMPLEMENTATION STRUCTURE (.2); ADDITIONAL EMAILS WITH B. GREER AND E. FLECK REGARDING SCB SETTLEMENT (.4); EMAILS WITH DAVID BARRACK REGARDING BRUNEI ENTITY VOTE (.2); EMAIL TO L. HIRSH AND J. SPANO REGARDING FUNDING OF HONITON (.1); EMAILS TO B. GREER REGARDING FUNDING OF HONITON PAYMENT (.1); TELEPHONE WITH B. GREER REGARDING SCB/HONITON SETTLEMENT (.2); EMAILS TO M. BROWN REGARDING VOTING AND SHARE TRANSFER RESULTS (.2); EMAILS REGARDING BALLOTS FOR VARIOUS CREDITORS (.1); REVIEW REVISED SCB PROPOSAL FROM SCB (.4); EMAILS TO E. FLECK AND B. GREER REGARDING OPEN SCB ISSUES (.2); TELEPHONE WITH J. GRAVES REGARDING OPEN SCB ISSUES (.1); EMAIL TO C. MILLET REGARDING STATUS OF PLAN SUPPLEMENT MATTERS (.4); EMAILS TO B. GREER AND S. DICKSON REGARDING RESERVE FOR SCB CLAIMS (.3).

7.80 BUFFONE, STEVEN P

SEVERAL EMAILS WITH H. THOMPSON, M. ROSENTHAL, K. MEDRANO REGARDING HARBOURVEST RIGHTS AND PROPOSAL FROM J. TOOMEY OF HARBOURVEST AND REVIEW MATERIALS REGARDING SAME AS PREPARED BY K. MEDRANO (1.3); PREPARE AGENDA FOR 5/28 STATUS CALL AND CIRCULATE TO ARCAPITA AND GIBSON DUNN (.4); REVIEW AIM MANAGEMENT SLIDES PREPARED BY J. O'GRADY AND SEVERAL EMAILS FROM J. TRINKLEIN AND OTHERS REGARDING SAME (.3); SEVERAL EMAILS WITH M. ROSENTHAL, H. THOMPSON AND OTHERS REGARDING VOTES FOR ARCAPITA BANK SHARE TRANSFER (.3); REVIEW AND COMMENT ON LATEST SCB SETTLEMENT AGREEMENT (.7); NUMEROUS EMAILS REGARDING CHANGE OF CONTROL ISSUES (.4); SEVERAL EMAILS WITH K. SHAH, M. ROSENTHAL AND OTHERS REGARDING ARCAPITA TOPCO EQUITY TERM SHEET AND MEMS AND ARTS AND RELATED ISSUES (.4); SEVERAL EMAILS WITH H. THOMPSON, M. ROSENTHAL AND OTHERS REGARDING UCC POSITION ON WARRANTS AND SHAREHOLDER VOTING RIGHTS UNDER EQUITY TERM SHEET (.3); SEVERAL EMAILS WITH M. ROSENTHAL AND E. FLECK OF MILBANK REGARDING FILING OF COOPERATION TERM SHEET (.2); SEVERAL EMAILS J. WAUCHOPE REGARDING CAYMAN ARTICLES (.2); SEVERAL EMAILS REGARDING SCB SETTLEMENT (.3); SEVERAL EMAILS WITH J. O'GRADY REGARDING PROFESSIONAL ESCROW SERVICES AGREEMENT (.3); REVIEW AND COMMENT ON LATEST DRAFT OF MANAGEMENT SERVICES AGREEMENT (1.6); NUMEROUS EMAILS RELATING TO DISPOSITION PLANS (.4); REVIEW AND COMMENT ON LATEST DRAFT OF SHAREHOLDERS AGREEMENT (.7).

0.40 TRINKLEIN, JEFFREY

RESPOND TO STRUCTURE QUESTIONS FROM M. ROSENTHAL (.1); NOTE TO J. O'GRADY REGARDING STEPS (.3).

3.60 KHALIL, EMAD H

REVIEW S. SANTRA COMMENTS ON THE MURABAHA AGREEMENT AND CONFORMITY TO LMA AND ENGLISH LAW ISSUES (1.0); ATTENTION TO ANY ISSUES IMPLICATED BY APPLICATION OF LTV COVENANT PRIOR TO DIP (1.5); CONFERENCE CALLS WITH A. PALLET TO DISCUSS SHARIA ISSUES IMPLICATED BY ADMINISTRATION FEES AND POTENTIAL SOLUTIONS (.3); ATTENTION TO STRUCTURING AND DRAFTING FORM OF WCF LOAN FOR DISPOSITION EXPENSES AND A FORM OF AMENDMENT TO WCF LOANS TO IMPLEMENT COOPERATION TERM SHEET AGREEMENTS (.8).

- 1.20 RUSTUM, WILLIAM M MONITOR AND RESPOND TO EMAIL COMMUNICATION REGARDING THE ARTICLES OF ASSOCIATION, THE SHAREHOLDERS AGREEMENT, AND HARBOURVEST'S RIGHTS AND THEIR PROPOSALS FOR A ROLE ON THE BOARDS AND DISPOSITION COMMITTEES.
- 1.50 WEISSER, JOSHUA FINALIZE DOCUMENTS RELATED TO EXIT FACILITY AGREEMENT (.6); REVISIONS TO RELATED CAYMAN PLEADINGS (.4); RELATED CONFERENCES WITH M. WILLIAMS (.2) AND B. KIM (.1); CONFERENCE WITH CAYMAN COUNSEL (.2).
- 5.60 O'GRADY, JAMES B REVISIONS TO AIM SERVICES CHARTS AND E-MAILS RE SAME (1.4); EMAILS RE SGRF ANALYSIS (.2); REVISIONS TO TRANSACTION HOLDCO ARTICLES, AND E-MAILS RE SAME (.7); EMAILS RE PROFESSIONAL FEES ESCROW AGREEMENT (.4); EMAILS RE IMPLEMENTATION STEPS (.2); REVIEW AND REVISIONS TO FORM OF TOPCO WARRANT (2.7).
- 3.10 GRAVES, JEREMY L MULTIPLE EMAILS WITH M. ROSENTHAL AND OTHERS REGARDING AGREEMENT WITH SCB (1.1); REVISE AND EDIT DRAFT PROFESSIONAL COMPENSATION CLAIMS ESCROW AGREEMENT (1.5); REVIEW AND COMMENT ON PROJECTIONS (.5).
- 3.30 MEDRANO, KEVIN A DRAFT PROFESSIONAL FEES ESCROW AGREEMENT (2.4); RESEARCH AND CORRESPOND REGARDING HARBOURVEST ABOARD APPOINTMENT RIGHTS (.9).
- 3.50 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE REGARDING SOLICITATION AND COORDINATION WITH GCG REGARDING SAME.
- 2.30 BOUSLOG, MATTHEW G DRAFT CONFIRMATION BRIEF (.1); DRAFT DECLARATION RE SAME (2.1); EMAILS WITH M. ROSENTHAL AND CLAIMS AGENT RE VOTING RESULTS (.1).

05/28/13

4.60 MILLET, CRAIG H

REVISE QRE AGREEMENT AND QIB AGREEMENT AND EMAILS WITH COMMITTEE RE SAME (.9); EMAILS RE VOTES AND OBJECTIONS TO PLAN AND TO CONFIRMATION AND STRATEGY (.8); PREPARE FOR CONFIRMATION (1.8); REVISE HQ AGREEMENT WITH COMMENT FROM COMMITTEE AND EMAILS WITH A. ROGERS RE SAME (.6); EMAILS WITH M. SALZBURG RE PLAN OBJECTION AND INSURANCE CLAIMS (.5).

9.40 ROSENTHAL, MICHAEL A

EMAILS WITH E. ZHAO REGARDING UNSECURED BALLOTS (.2); EMAILS WITH J. TRINKLEIN AND J. O'GRADY REGARDING STRUCTURE OF AIM/RA AGREEMENTS AND LENDER POSITION RE SAME (.2); PREPARE FOR AND PARTICIPATE IN MEETINGS WITH M. TAN AND M. CHOWDHURY REGARDING MSA AND OTHER OPEN PLAN ISSUES (4.8); CONFERENCE CALL WITH J. MORGAN AND S. BUFFONE REGARDING PLAN DOCUMENTS (.2); TELEPHONE WITH B. GREER REGARDING SCB SETTLEMENT (.2); EMAILS WITH B. RUSTUM REGARDING OPEN SHAREHOLDER AGREEMENT ISSUES (.2); EMAILS WITH GCG REGARDING BALLOTING AND SHARE TRANSFER RESULTS (.2); EMAILS WITH B. GREER REGARDING VOTE ON PLAN (.2); TELEPHONE WITH J. GRAVES REGARDING PLAN MODIFICATIONS (.2); TELEPHONE WITH E. FLECK REGARDING SCB SETTLEMENT (.1); REVIEW PROPOSED SCB RELATED REVISIONS TO PLAN (.5); REVIEW AND COMMENT ON REVISED SCB MARK-UP OF SETTLEMENT AGREEMENT (.4); WORK ON REVISIONS TO COOPERATION SETTLEMENT TERM SHEET (1.3); MEETING WITH M. TAN, B. JORDAN, L. HIRSH REGARDING OPEN MSA AND SHAREHOLDER ISSUES (.4); EMAIL TO A. ABDULMALIK AND HISHAM REGARDING CBB VOTE (.2); REVIEW LATEST AIM STRUCTURE CHART (.1).

12.00 BUFFONE, STEVEN P

REVIEW AND COMMENT ON LATEST DRAFT OF SH AGREEMENT AND EMAILS W M. ROSENTHAL AND B. RUSTUM REGARDING SAME (.7); SEVERAL EMAILS REGARDING RESCHEDULING OF INTERNAL STATUS UPDATE CALL (.5); MEET WITH S. NORDAHL REGARDING MANAGEMENT SERVICES AGREEMENT, SEVERAL EMAILS WITH J. O'GRADY REGARDING AIM ENTITY ISSUES (.3); LENGTHY MEETING WITH M. TAN, M. CHOWDHURY, L. HIRSCH, M. ROSENTHAL, S. NORDAHL REGARDING DETAILED REVIEW OF MANAGEMENT SERVICES AGREEMENT (3.3); MEET WITH B. RUSTUM, M. ROSENTHAL, M. TAN, S. NORDAHL REGARDING RELATIONSHIP BETWEEN SHAREHOLDERS' AGREEMENT, MSA AND MANAGEMENT AND ADMINISTRATION AGREEMENTS (.5); REVIEW EMAIL FROM B. RUSTUM AND COMMENT ON SAME REGARDING PRIOR TOPIC (.3); MEET WITH ARCAPITA TEAM, HOULIHAN TEAM, A&M TEAM AND M. ROSENTHAL REGARDING MSA ISSUES (.7); SEVERAL EMAILS REGARDING DISPOSITION PLANS AND DISCUSS SAME WITH M. TAN (.4); SEVERAL EMAILS WITH J. MORGAN AND M. ROSENTHAL REGARDING DOCUMENTS TO BE FILED ON PLAN SUPPLEMENT DATE, INCLUDING PROFESSIONAL SERVICES ESCROW AGREEMENT (.4); SEVERAL EMAILS WITH S. ROSS, J. O'GRADY AND M. ROSENTHAL REGARDING ARCAPITA GUARANTORS UNDER FINANCING AGREEMENTS (.3); MEET WITH M. TAN AND SEVERAL EMAILS WITH B. THOMAS, M. TAN AND M. CHOWDHURY REGARDING INVESTMENT ADVISOR ACT FILING ISSUES (.5); SEVERAL EMAILS WITH H. THOMPSON REGARDING MSA, STATUS CALL AND OTHER ISSUES (.4); SEVERAL EMAILS B. RUSTUM AND J. O'GRADY REGARDING ARCAPITA TOPCO EQUITY STRUCTURE, REVIEW CHART FROM B. RUSTUM REGARDING SAME AND PROVIDE COMMENTS (.5); REVIEW AND COMMENT ON B. RUSTUM AND J. O'GRADY'S MARKUP OF DRAFT TOPCO WARRANT AGREEMENT (.8); EMAIL FROM J. O'GRADY REGARDING MANAGEMENT AND ADMINISTRATION AGREEMENTS AND RELATIONSHIP TO SHAREHOLDERS AGREEMENT (.3); NUMEROUS EMAILS WITH B. RUSTUM AND J. O'GRADY REGARDING SYNDICATION CO. SHARE REDEMPTIONS (.4); SEVERAL EMAILS WITH B. RUSTUM, J. O'GRADY AND MILBANK REGARDING VARIOUS ISSUES UNDER THE WARRANT AGREEMENT (.5); NUMEROUS EMAILS WITH J. O'GRADY, M. ROSENTHAL AND J. GRAVES REGARDING PROFESSIONAL SERVICES ESCROW AGREEMENT (.4); REVIEW CERTAIN PROVISIONS OF REVISED COOPERATION TERM SHEET AS RECEIVED FROM J. MORGAN AT MILBANK (.8).

- 0.50 TRINKLEIN, JEFFREY DISCUSS EXIT FACILITY GUARANTORS WITH ROSS (.1); REVIEW CAYMAN REDEMPTION AGREEMENT (.1); NOTE REGARDING EXIT FACILITY (.2); NOTE TO O'GRADY REGARDING MSAS (.1).
- 0.10 TRINKLEIN, JEFFREY NOTE TO W. THOMAS REGARDING MSAS.
- 3.00 BANNISTER, J. ALAN REVIEW REVISED TERMS & CONDITIONS (2.1); CALL WITH MILBANK REGARDING LISTING PROCESS AND APPROPRIATENESS OF FAILURE TO INCLUDE POST-RESTRUCTURING FINANCIALS (.9).
- 8.10 KHALIL, EMAD H STATUS CALL WITH COMPANY (.4); REVIEW AND COMMENT ON LATEST DRAFT SUITE OF SUKUK DOCUMENTS CIRCULATED BY MILBANK (2.1); REVIEW S. SANTRA COMMENTS ON THE INVESTMENT AGENCY AGREEMENT AND CONFORMITY TO LMA AND ENGLISH LAW ISSUES (1.1); ATTENTION TO COLLECTING FROM CLIENT, INTERNALLY AND LOCAL COUNSEL ALL COMMENTS TO CREATE GLOBAL MARK-UP/ISSUES LIST FOR LATHAM ON THE MURABAHA DIP/EXIT DOCUMENTATION (2.4); CONFERENCES WITH S. ROSS AND J. WEISSER REGARDING SAME AND TRANSMIT TO LATHAM SUPPLEMENTAL COMMENTS (.5); ATTENTION TO NEWLY FOUND WCF BORROWERS WHO ARE LT CAYCOS AND POSSIBLE IMPACT/IMPLICATIONS (.4); ATTENTION TO AND REVIEW OF LATHAM SECURITY QUESTIONNAIRES (1.2).

- 10.80 RUSTUM, WILLIAM M REVIEW AND MAKE FURTHER CHANGES TO THE FORM OF ARTICLES OF ASSOCIATION FOR CAYMAN TRANSACTION HOLDCOS (1.4); MAKE FURTHER CHANGES TO THE SHAREHOLDERS AGREEMENT, SEND TO J. O'GRADY FOR DISTRIBUTION TO MILBANK (.8); PARTICIPATE IN STATUS UPDATE CALL WITH MILBANK (.3); MEET WITH ARCAPITA AND GIBSON DUNN PERSONNEL TO DISCUSS WHAT HAPPENS TO THE ADMINISTRATION AGREEMENTS AND MANAGEMENT AGREEMENTS IN THE EVENT OF A PUT-RIGHT BUY-OUT (.5); RESEARCH SAME, AND SEND EMAIL TO THE WORKING GROUP ANALYZING SAME (1.3); MONITOR AND REPLY TO SUBSEQUENT EMAIL COMMUNICATION REGARDING THE ADMINISTRATION AND MANAGEMENT AGREEMENTS (.5); REVIEW AND EDIT J. O'GRADY'S MARK-UP OF THE SERIES A WARRANT, SEND TO S. BUFFONE AND J. O'GRADY (3.3); SUBSEQUENT EMAIL COMMUNICATION WITH S. BUFFONE AND J. O'GRADY REGARDING J. O'GRADY'S FURTHER CHANGES TO THE WARRANT (.5); REVIEW THE EXIT FACILITY DOCUMENTATION FOR ITS RELEVANCE TO THE CORPORATE GOVERNANCE MATTERS (1.4); REVIEW AND EDIT THE SHARE EXCHANGE AGREEMENT PREPARED BY OUR CAYMAN COUNSEL FOR SHARE REDEMPTIONS, SEND TO J. TRINKLEIN AND OTHER MEMBERS OF THE INTERNAL WORKING GROUP FOR THEIR REVIEW (.8).
- 4.70 NORDAHL, STEPHEN D OFFICE CONFERENCE WITH ARCAPITA TEAM, S. BUFFONE, D. ANGEL AND M. ROSENTHAL REGARDING MSA REDRAFT (2.4); REVISE AND EDIT MSA (.9); REVIEW AND REVISE MSA ISSUES LIST (.4); OFFICE CONFERENCE WITH D. ANGEL REGARDING MSA ISSUES (.4); REVIEW AIM SERVICE AGREEMENT CHARTS (.3); TELEPHONE CONFERENCE WITH J. O'GRADY REGARDING AIM SERVICE AGREEMENT CHARTS (.3).
- 0.10 PLAHE, HARDEEP S CALL WITH ARCAPITA RE DIFC APPLICATION.
- 1.20 CHAO, ELAINE W ATTENTION TO EMAILS AND DOCUMENTS SENT BY ARCAPITA TEAM IN RELATION TO INCORPORATION OF SINGAPORE COMPANY (.8); CONTACT SERVICE PROVIDER (SHOOK LIN & BOK) AND INSTRUCT THEM ON THE PROPOSED INCORPORATION OF THE SINGAPORE ENTITY (.4).

2.50	ANGEL, DANIEL	MEETING WITH AIM RE MANAGEMENT SERVICES AGREEMENT.
0.60	CORSICO, JONATHAN L	AMENDMENTS TO CHARTER DOCUMENTS OF DELAWARE TRANSACTION HOLDCOS.
15.70	O'GRADY, JAMES B	REVIEW OF DEBEVOISE ANALYSIS OF HARBOURVEST RIGHTS, AND E-MAILS AND CALLS RE SAME (1.3); EMAILS AND ANALYSIS RE CAYMAN LICENSING REQUIREMENTS (1.4); REVISIONS TO TRANSACTION HOLDCO ARTICLES AND SHAREHOLDERS AGREEMENT, AND EMAILS AND CALLS RE SAME (.7); EMAILS RE EXIT FACILITY DILIGENCE (.4); REVIEW OF PROFESSIONAL FEES ESCROW AGREEMENT, AND EMAILS AND CALLS RE SAME (2.1); EMAILS AND CALLS RE AIM SERVICES STRUCTURE (.8); ANALYSIS OF IMPACT OF PUT CLOSING ON ADMINISTRATION AND MANAGEMENT/ADVISORY AGREEMENTS, AND E-MAILS RE SAME (1.0); REVISIONS TO IMPLEMENTATION MEMO AND AIM SERVICES CHARTS, AND E-MAILS AND CALLS RE SAME (1.3); REVIEW AND REVISION OF TOPCO WARRANT, AND E-MAILS AND CALLS RE SAME (2.5); EMAILS RE PROPOSED SYNDCO REDEMPTION TRANSACTIONS (.5); REVIEW OF TOPCO MEMS & ARTS AND EMAILS RE SAME (3.5); EMAILS RE EAC AND BOARD MINUTES (.2).
2.10	GRAVES, JEREMY L	REVISE AND EDIT PLAN FOR REVISED SCB TREATMENT.
2.00	REDA, JUSTIN J	REVIEW AND REVISE IMPLEMENTATION MEMO AND DELEGATION OF SERVICES CHARTS FOR FILING (1.2); DISCUSSIONS WITH J. O'GRADY, S. NORDAHL, AND E. KHALIL RE SAME (.8).
11.10	MEDRANO, KEVIN A	DRAFT AND CORRESPOND REGARDING PROFESSIONAL FEES ESCROW AGREEMENT (8.8); REVISE AND CORRESPOND REGARDING INTERNAL REORGANIZATION AGREEMENTS (1.0); REVIEW AND CORRESPOND REGARDING DEBEVOISE ANALYSIS OF HARBOURVEST RIGHTS (1.3).
6.30	MOSKOWITZ, ALAN	EMAIL CORRESPONDENCE AND PHONE CONFERENCE REGARDING SOLICITATION (4.5); REVIEW BALLOT REPORTS (1.0); REVISE DECLARATIONS IN SUPPORT OF CONFIRMATION (.8).

4.80 BOUSLOG, MATTHEW G DRAFT CONFIRMATION BRIEF (.2); RESEARCH RE SAME (.5); DRAFT DECLARATION RE SAME (2.0); EMAILS WITH J. GRAVES AND A. MOSKOWITZ RE SAME (.1); TELEPHONE CONFERENCE WITH A. MOSKOWITZ RE CONFIRMATION BRIEF AND DECLARATIONS (.2); REVIEW VOTING REPORT (.1); EMAILS WITH M. ROSENTHAL AND CLAIMS AGENT RE VOTING RESULTS (.1); EMAILS WITH M. ROSENTHAL, C. MILLET AND J. GRAVES RE AD HOC FEES (.4); REVIEW DOCUMENTS RE CURE NOTICES (.4); CALLS WITH J. GRAVES RE SAME (.2); EMAILS WITH J. GRAVES AND CLAIMS AGENT RE SAME (.6).

0.50 SZTEINBOK, MARINA C PRECEDENT REQUEST FOR KEVIN MEDRANO (2 PARTY ESCROW AGREEMENT).

4.50 CLARKIN-BRESLIN, JAMES P DRAFT DOCUMENT TO TRACK SIGNATURES NEEDED TO EFFECT DISPOSITION COMMITTEES FOR ASSET SALES.

05/29/13

5.00 MILLET, CRAIG H REVISE QRE AGREEMENT AND QIB AGREEMENT AND EMAILS WITH COMMITTEE RE SAME (.9); EMAILS RE VOTES AND OBJECTIONS TO CONFIRMATION AND STRATEGY (.9); EMAILS RE OBJECTIONS TO CONFIRMATION AND PREPARE FOR CONFIRMATION (2.9); EMAIL TO/FROM SUNTRUST (.3).

8.30 ROSENTHAL, MICHAEL A EMAIL TO N. LABOVITZ REGARDING PLAN OBJECTION (.1); REVIEW REVISED MSA (1.4); EMAIL FROM HISHAM REGARDING CBB VOTE (.1); REVIEW H. THOMPSON COMMENTS TO MSA (.4); EMAILS FROM B. RUSTUM AND J. O'GRADY REGARDING ADMINISTRATION AND MANAGEMENT AGREEMENTS IN EVENT OF PUT (.2); REVIEW AND COMMENT ON REVISED COOPERATION TERM SHEET FROM MILBANK (1.3); EMAIL TO J. MORGAN RE REVISED COOPERATION TERM SHEET (.1); REVIEW AND COMMENT ON DRAFT PROFESSIONAL CLAIMS ESCROW (.6); EMAILS TO S. BUFFONE AND K. MEDRANO RE PROFESSIONAL CLAIMS ESCROW (.2); EMAIL TO J. GRAVES REGARDING PLAN DOCUMENTS AND REVISIONS (.2); EMAIL TO H. THOMPSON REGARDING HARBOURVEST ISSUES (.2); EMAIL TO E. FLECK REGARDING VOTING ISSUES (.1); COMMENT ON NEW IMPLEMENTATION SLIDES (.2); EMAILS WITH AND TO B. GREER REGARDING VOTE AND OBJECTION DEADLINE (.2); EMAILS WITH J. GRAVES RE PROFESSIONAL CLAIMS ESCROW (.1); EMAIL WITH B. RUSTUM REGARDING PUT OPTION ISSUES (.1); TELEPHONE WITH E. FLECK REGARDING STATUS OF PLAN AND SCB (.2); MEETING WITH A. ROGERS AND H. THOMPSON REGARDING OPEN PLAN ISSUES (.4); TELEPHONE WITH B. RUSTUM, S. BUFFONE, J. O'GRADY REGARDING REPORT OF MEETING REGARDING MSA (.3); CONFERENCE CALL WITH H. THOMPSON, A. ROGERS, S. ROSS, S. BUFFONE REGARDING STATUS OF PLAN SUPPLEMENT DOCUMENTS (1.9).

13.60 BUFFONE, STEVEN P

EMAILS WITH CLIENT AND A&M REGARDING TIMING OF MEETING ON MSA (.2); NUMEROUS EMAILS WITH M. ROSENTHAL, J. O'GRADY AND J. GRAVES REGARDING PROFESSIONAL SERVICES FEE ESCROW AGREEMENT (.5); SEVERAL EMAILS REGARDING REVIEW OF REVISED COOPERATION TERM SHEET (.4); SEVERAL EMAILS WITH M. ROSENTHAL REGARDING HARBOURVEST ISSUES (.3), SEVERAL EMAILS WITH B. RUSTUM AND J. O'GRADY REGARDING COMMENTS ON WARRANT AGREEMENT (.2); MEETING WITH M. TAN, M. CHOWDHURY, L. HIRSCH AND OTHERS REGARDING MANAGEMENT SERVICES AGREEMENT, DISPOSITION COMMITTEE MECHANICS, KEY MAN ISSUES AND OTHER ISSUES (1.4); MEETING WITH HOULIHAN, FTI, MILBANK, M. CHOWDHURY, L. HIRSCH, S. NORDAHL AND OTHERS REGARDING KEY ISSUES UNDER MANAGEMENT SERVICES AGREEMENT (3.4); MEETING WITH MILBANK REGARDING STATUS OF DOCUMENTS TO BE FILED ON 5/31 (.5); MEET WITH B. RUSTUM, S. NORDAHL, J. O'GRADY AND CONFERENCE CALL WITH M. ROSENTHAL TO DISCUSS MSA MEETING, STATUS OF CURRENT DOCUMENTS, KEY OPEN ISSUES (.7); SEVERAL EMAILS REGARDING TOPCO MEMS AND ARTS (.4); SEVERAL EMAILS REGARDING EQUITY TERM SHEET (.3); NUMEROUS EMAILS REGARDING TREATMENT OF ADMINISTRATION AGREEMENTS AND MANAGEMENT AGREEMENTS AFTER A PUT CLOSING UNDER THE SHAREHOLDERS AGREEMENT (.6); EMAIL FROM M. ROSENTHAL REGARDING PERCENTAGE OF SHARE TRANSFERS (.1); SEVERAL EMAILS REGARDING SYNDICATION COMPANY SHARE REDEMPTIONS, REVIEW DRAFT LANGUAGE (.6); SEVERAL EMAILS REGARDING ██████████ MANAGEMENT ADVISORY AGREEMENT (.2); PREPARE FOR ARCAPITA/GIBSON DUNN STATUS UPDATE CALL (.4); LEAD INTERNAL ARCAPITA/GIBSON DUNN STATUS UPDATE CALL (2.1); MARKUP CERTAIN SECTIONS OF THE MSA AND PROVIDE COMMENTS TO S. NORDAHL AND D. ANGEL (.5); EMAILS FROM J. O'GRADY AND J. TRINKLEIN REGARDING POST-CLOSING CLEANUP ISSUES (.2); SEVERAL EMAILS REGARDING TOPCO MEMS AND ARTS (.2); EMAILS REGARDING SUKUK DOCUMENTS AND MATERIAL ISSUES (.1); SEVERAL EMAILS REGARDING ASSUMPTION OF HARBOURVEST CONTRACTS (.3).

0.80 TRINKLEIN, JEFFREY

NOTES TO J. BECK (.2); DRAFT NOTE TO H. THOMPSON (.4); REVIEW, REVISE NOTE TO HENRY REGARDING CBB (.2).

- 1.50 BANNISTER, J. ALAN REVIEW REVISED SUKUK DOCUMENTS.
- 8.30 KHALIL, EMAD H REVIEW MASTER MURABAHA FACILITY AGREEMENT COVERING DISPOSITION EXPENSES (1.8); DISCUSS WITH S. ROSS AND TRANSMIT ADDITIONAL COMMENTS ON MURABAHA AGREEMENT TO LATHAM (.4); REVIEW SUPPLEMENTAL MILBANK COMMENTS TO THE MURABAHA AGREEMENT (.5); FURTHER FOLLOW-UP WITH A. PALLET REGARDING SHARI'AH ISSUES INCLUDING REGARDING ADMINISTRATION FEE (.3); FOLLOW-UP WITH S. ROSS REGARDING CONFERENCE CALL WITH COMPANY AND ACTION ITEMS (.7); REVIEW AND RESPOND TO A. ROGERS (AND SHARI'AH) QUESTIONS ON MURABAHA AGREEMENT PROVISION (2.4); CONTINUE DETAILED REVIEW AND COMMENT ON SUKUK DOCUMENTATION (2.2).
- 7.40 RUSTUM, WILLIAM M REVIEW AND MAKE CHANGES TO THE COOPERATION TERM SHEET, SEND TO THE INTERNAL WORKING GROUP (.8); REVIEW AND EDIT THE ARTICLES OF ASSOCIATION FOR THE ARCAPITA TOPCO, SEND TO OUR CAYMAN COUNSEL FOR THEIR REVIEW (2.3); MEET WITH M. TAN REGARDING THE DISPOSITION PLAN, MAKE CHANGES TO SAME, SEND A DRAFT TO MILBANK (.9); MEET WITH A. EVERETT FROM MILBANK AND J. O'GRADY TO DISCUSS THE SHAREHOLDERS AGREEMENT (.5); MEET WITH S. BUFFONE AND J. MORGAN TO DISCUSS THE STATUS OF THE CORPORATE GOVERNANCE DOCUMENTS (.2); CONFERENCE CALL WITH M. ROSENTHAL, S. BUFFONE AND S. NORDAHL TO DISCUSS THE DAY'S MEETINGS WITH MILBANK (.5); PARTICIPATE IN WEEKLY STATUS CALL WITH ARCAPITA (1.7); REVIEW AND REPLY TO EMAIL COMMUNICATION REGARDING THE ADMINISTRATION AGREEMENTS AND MANAGEMENT AGREEMENTS IN THE EVENT OF A PUT CLOSING (.5).
- 11.20 NORDAHL, STEPHEN D INTERNAL MEETING WITH ARCAPITA AND D. ANGEL, S. BUFFONE (1.9); MEETING WITH MILBANK, ARCAPITA, A&M, HL, S. BUFFONE AND D. ANGEL REGARDING MSA (2.5); REVISE AND EDIT MSA (3.0); OFFICE CONFERENCE WITH D. ANGEL TO REVISE AND EDIT MSA (3.8).

- 3.40 KELSEY, MATTHEW K REVIEW AND REVISE CONFIRMATION ORDER DRAFT AND CORRESPONDENCE RELATING TO SAME (1.9); REVIEW COMMENTS AND CORRESPONDENCE RELATING TO COMMENTS AND ISSUES (.8); CORRESPONDENCE WITH M. ROSENTHAL REGARDING VOTING RESULTS (.2); CALL WITH CREDITORS REGARDING PLAN AND CONFIRMATION ISSUES (.5).
- 0.30 CHAO, ELAINE W ATTENTION TO EMAILS AND LIAISE WITH SERVICE PROVIDER, SHOOK LIN & BOK, ON INCORPORATION MATTERS.
- 9.80 ANGEL, DANIEL REVIEW AND REVISE MANAGEMENT SERVICES AGREEMENT (1.5); MEETING WITH AIM RE MANAGEMENT SERVICES AGREEMENT (1.0); MEETING WITH MILBANK RE MANAGEMENT SERVICES AGREEMENT (3.8); DISCUSS REVISED DRAFT OF MANAGEMENT SERVICES AGREEMENT WITH S. NORDAHL (3.5).
- 0.70 WEISSER, JOSHUA REVISIONS TO CONFIRMATION ORDER (.3); RELATED REVIEW OF GLOBAL SETTLEMENT TERMS (.4).
- 12.10 O'GRADY, JAMES B EMAILS RE EAC AND BOARD MINUTES (.2); EMAILS RE COOPERATION TERM SHEET (.2); REVIEW AND REVISION OF PROFESSIONAL FEES ESCROW AGREEMENT, AND EMAILS AND CALLS RE SAME (2.1); EMAILS RE EXIT FACILITY DILIGENCE (.4); MEETING WITH A. EVERETT TO REVIEW TRANSACTION HOLDCO DOCUMENTATION AND OPEN ISSUES WITH TOPCO EQUITY DOCUMENTATION (1.5); EMAILS RE REVISIONS TO FORM OF TOPCO EQUITY DOCUMENTATION (.8); ANALYSIS OF HARBOURVEST RIGHTS AND E-MAILS RE SAME (1.9); ANALYSIS AND EMAILS RE IMPACT OF PUT EVENT ON MANAGEMENT SERVICES ARRANGEMENTS (1.6); EMAILS RE MOURANT'S REVIEW OF EXISTING TRANSACTION HOLDCO ARTICLES (.4); EMAILS RE ASSIGNMENT OF BANK AGREEMENTS (.3); STATUS CALL WITH CLIENT (2.1); EMAILS RE REGULATORY ISSUES RELATING TO SYNDICATION COMPANY INTERESTS (.6).

- 4.70 GRAVES, JEREMY L REVIEW AND COMMENT ON PROFESSIONAL COMPENSATION CLAIMS ESCROW AGREEMENT (1.4); REVISE AND EDIT CONFIRMATION ORDER (1.9); TELECONFERENCE WITH R. LEE REGARDING SCB SETTLEMENT (.3); NUMEROUS EMAILS RELATED TO SCB SETTLEMENT (1.1).
- 0.60 MARTORANA, KEITH R CONFERENCE CALL WITH HOLDER OF SYNDICATED FACILITY RE: VOTING ISSUES.
- 4.00 REDA, JUSTIN J REVIEW STOCK PURCHASE PLAN AND DEFERRAL PLAN DOCUMENTS AND CONSIDER IMPACT OF REORGANIZATION PLAN (3.2); DISCUSS WITH J. TRINKLEIN (.8).
- 4.70 MEDRANO, KEVIN A REVIEW AND REVISE ESCROW AGREEMENT (3.6); CORRESPOND REGARDING AIHL SHARE REPURCHASE ISSUES (.3); CORRESPOND REGARDING HARBOURVEST INVESTMENT CHANGE OF CONTROL ISSUES (.4); REVIEW INTERNAL REORGANIZATION STEPS (.4).
- 8.00 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE AND PHONE CONFERENCE REGARDING SOLICITATION (4.5); REVISE DRAFT CONFIRMATION ORDER (2.7); OFFICE CONFERENCE WITH M. KELSEY REGARDING SAME (.8).
- 4.00 BOUSLOG, MATTHEW G DRAFT CONFIRMATION BRIEF (1.2); RESEARCH RE SAME (.7); REVIEW AND REVISE DECLARATIONS IN SUPPORT OF CONFIRMATION (1.5); EMAILS WITH C. MILLET, M. KELSEY, J. WEISSER, J. GRAVES AND A. MOSKOWITZ RE CONFIRMATION BRIEF, DECLARATIONS AND ORDER (.2); REVIEW VOTING REPORT (.1); EMAILS WITH J. GRAVES AND J. KIBLER RE CURE NOTICE (.3).
- 0.30 AMPONSAH, DUKE K SEND COPY OF DISCLOSURE STATEMENT HEARING TRANSCRIPT TO B. DUNCOMB.
- 1.60 CLARKIN-BRESLIN, JAMES P DRAFT DOCUMENT TO TRACK SIGNATURES NEEDED TO EFFECT DISPOSITION COMMITTEES FOR ASSET SALES.

05/30/13

4.30 MILLET, CRAIG H

REVISE QRE AGREEMENT AND EMAILS RE SAME (.3);
DRAFT AND REVISE DECLARATIONS IN SUPPORT OF
CONFIRMATION AND EMAILS RE SAME (2.2); EMAILS
RE VOTES AND OBJECTIONS TO CONFIRMATION (.7);
PREPARE FOR CONFIRMATION (1.1).

6.90 ROSENTHAL, MICHAEL A

EMAILS WITH E. FLECK, HISHAM, A. DOSHI, J.
WEISSER REGARDING VARIOUS BALLOTING AND
VOTING ISSUES (.6); EMAIL WITH E. FLECK
REGARDING CBB STIPULATION (.1); EMAILS WITH
HISHAM REGARDING CBB VOTE (.2); REVIEW
CONSULTING AGREEMENT LANGUAGE (.6); EMAILS
FROM M. TAN REGARDING DEAL TEAMS AND
INCENTIVES (.2); REVIEW REVISED SCB SETTLEMENT
(.4); REVIEW LATEST VOTING REPORT (.3); EMAIL
WITH J. TRINKLEIN REGARDING CBB VOTE (.1);
REVIEW SENIOR MGMT GLOBAL SETTLEMENT (.6);
EMAIL FROM AND TO ROGER LEE REGARDING SCB
SETTLEMENT (.2); REVIEW LATEST SCB CHINA TERM
SHEET (.4); EMAILS WITH GCG REGARDING VOTING
RESULTS (.6); REVIEW COMMENTS FROM ROGER LEE
TO SCB SETTLEMENT (.3); REVIEW VARIOUS PLAN
OBJECTIONS (1.2); EMAILS TO C. MILLET AND J.
GRAVES RE PLAN OBJECTIONS (.3); TELEPHONE
WITH S. BUFFONE REGARDING PLAN SUPPLEMENT
DOCUMENTS (.2); EMAIL AND TELEPHONE WITH S.
DUDLEY AND J. WEISSER REGARDING RECORD
HOLDER DISTRIBUTIONS (.2); EMAILS WITH E. FLECK
REGARDING PROFESSIONAL CLAIMS ESCROW (.1);
EMAILS WITH B. RUSTUM, S. BUFFONE, J. WAUCHOPE
REGARDING ARTICLES AND SHAREHOLDER
AGREEMENT (.3).

13.30 BUFFONE, STEVEN P

REVIEW AND COMMENT ON COOPERATION TERM SHEET (3.4); SEVERAL EMAILS WITH B. THOMAS, JT AND J. O'GRADY REGARDING PRE-CLOSING CLEANUP TRANSACTIONS (.3); EMAIL FROM M. ROSENTHAL REGARDING CBB VOTE (.1); SEVERAL EMAILS WITH M. TAN AND S. NORDAHL REGARDING KEY MAN PROVISIONS OF MANAGEMENT SERVICES AGREEMENT (.4); NUMEROUS EMAILS, CALLS AND MARKUP DOCUMENTS RELATING TO LACK OF WARRANT HOLDER PROTECTIONS IN ARCAPITA TOPCO MEMS AND ARTS (1.2); SEVERAL EMAILS WITH B. RUSTUM AND J. O'GRADY AND K. MEDRANO AND C. BABCOCK REGARDING ACCOUNTING TREATMENT OF SYNDCO SHARES (.2); SEVERAL EMAILS REGARDING CUMULATIVE EXCESS RETURN DEFINITION IN MANAGEMENT SERVICES AGREEMENT (.3); SEVERAL EMAILS WITH A&M REGARDING AIM STRUCTURE CHART (.4); EMAILS WITH J. O'GRADY AND B. RUSTUM REGARDING TOPCO STRUCTURE CHARTS (.3); EMAILS REGARDING MURABAHA COMMITMENT LETTER AND FILING OBLIGATIONS (.2); REVIEW MURABAHA AGREEMENT FOR DIP/EXIT FACILITY AS RECEIVED FROM S. ROSS (1.2); CALL WITH S NORDAHL REGARDING MSA (.3); MEET WITH S. NORDAHL REGARDING MSA (.4); CALLS AND EMAILS WITH J. MORGAN REGARDING MSA (.4); SEVERAL EMAILS WITH M. ROSENTHAL, M. TAN, M. CHOWDHURY REGARDING LIST OF MAJOR AND MINOR INVESTMENTS (.3); CALL WITH M. ROSENTHAL REGARDING DOCUMENTS TO BE FILED ON PLAN SUPPLEMENT DATE AND SEVERAL CALLS REGARDING SAME (.5); SEVERAL EMAILS WITH J. MORGAN REGARDING MSA (.2); MEET WITH M. CHOWDHURY REGARDING MSA AND OTHER ISSUES (.5); EMAIL WITH M. ROSENTHAL AND S. NORDAHL REGARDING M. CHOWDHURY SUMMARY OF MSA ISSUES (.1); NUMEROUS EMAILS WITH J. WAUCHOPE, B. RUSTUM, J. O'GRADY AND OTHERS REGARDING INITIAL CAPITALIZATION OF NEW ARCAPITA TOPCO AND CALL WITH B. RUSTUM REGARDING SAME (.7); NUMEROUS EMAILS WITH MOURANT AND B. RUSTUM REGARDING PROTECTION OF \$1.425 BILLION DIVIDEND THRESHOLD (.5); REVIEW REVISED DRAFT OF MSA AS RECEIVED FROM MILBANK AND SEVERAL EMAILS REGARDING SAME (1.4).

0.90 TRINKLEIN, JEFFREY

REVIEW CAYMAN ORDER, DISCUSS WITH J. WEISSER (.6); NOTE TO K. MEDRANO REGARDING ACCOUNTING FOR TRANSFER OF TRANSACTION HOLDCO (.3).

- 8.20 KHALIL, EMAD H REVIEW, MARK-UP AND NEGOTIATE MURABAHA DIP/EXIT FACILITY AND MUDARABA SUKUK DOCUMENTATION (6.7); NUMEROUS CONFERENCE CALLS AND DISCUSSIONS WITH LATHAM AND MILBANK AND INTERNALLY (.3); ATTENTION TO DRAFTING WCF LOANS, WCF LOAN AMENDMENT AND FORM OF WCF LOAN FOR REQUIRED DEAL FUNDINGS (1.2).
- 5.00 RUSTUM, WILLIAM M REVIEW THE REVISED DRAFT OF THE MANAGEMENT SERVICES AGREEMENT SENT TO MILBANK (1.0); COORDINATE CHANGES TO THE TOPCO ARTICLES WITH J. WAUCHOPE, DISCUSS WITH HIM, SEND A CLEAN AND MARKED DRAFT TO J. O'GRADY FOR DISTRIBUTION (2.2); REVIEW MILBANK'S REVISED DRAFT OF THE SHAREHOLDERS' AGREEMENT (.4); REVIEW MILBANK'S REVISED DRAFT OF THE ARTICLES FOR THE TRANSACTION HOLDCOS (.5); DISCUSS MILBANK'S COMMENTS ON THE WARRANT WITH J. O'GRADY (.2); MONITOR AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS CORPORATE GOVERNANCE MATTERS (.7).
- 1.20 NORDAHL, STEPHEN D REVIEW AND EDIT COOPERATION TERM SHEET (.6); TELEPHONE CONFERENCE WITH S. BUFFONE REGARDING MSA (.2); READ AND RESPOND TO EMAILS REGARDING MSA AND STRUCTURE (.4).
- 0.70 PLAHE, HARDEEP S REVIEWING BAHRAIN APPLICATION TO ASSESS WHETHER IT CAN BE ADAPTED FOR DIFC PURPOSES.
- 2.50 KELSEY, MATTHEW K REVIEW CONFIRMATION OBJECTIONS (.9); CONFERENCE WITH A. MOSKOWITZ REGARDING CONFIRMATION PLEADINGS AND ORDER (.8); ATTENTION TO BALLOTING ISSUES AND COORDINATING WITH GCG AND A&M REGARDING SAME (.8).
- 1.80 CHAO, ELAINE W REVIEW INCORPORATION DOCUMENTS, POA AND FORMS 45 PREPARED BY SLB (.5); DRAFT AND SEND EMAIL WITH SIGNING INSTRUCTIONS TO A. DOSHI (.8); TELEPHONE CONFERENCE WITH Y.Y. LEONG FROM SLB (.2); ATTENTION TO EMAIL AND QUERIES FROM HASSAN SHUJAIE AND RESPOND TO THE SAME (.3).

- 0.70 WEISSER, JOSHUA CORRESPONDENCE REGARDING MULTIPLE CONFIRMATION ISSUES (.5); RELATED CONFERENCE WITH M. BOUSLOG (.2).
- 10.60 O'GRADY, JAMES B REVIEW AND REVISION OF PROFESSIONAL FEES ESCROW AGREEMENT, AND EMAILS AND CALLS RE SAME (2.6); EMAILS AND CALLS WITH B. THOMAS RE HARBOURVEST STRUCTURE (.8); EMAILS RE POST-REORG STRUCTURE AND ENTITY FORMATION (1.1); EMAILS RE POTENTIAL ASSIGNMENT OF MANAGEMENT AGREEMENTS WITH ARCAPITA BANK B.S.C.(C) (.5); EMAILS RE CHANGE OF CONTROL (.5); REVISIONS TO TOPCO MEMS & ARTS, AND E-MAILS AND CALLS RE SAME (1.8); REVIEW OF FINANCE STRUCTURE CHARTS, AND E-MAILS RE SAME (.7); CALLS AND E-MAILS RE TOPCO WARRANT (.6); CALL WITH J. GRAVES TO REVIEW PLAN SUPPLEMENT DOCUMENTATION, AND E-MAILS RE SAME (.7); REVIEW AND REVISION OF SHAREHOLDERS AGREEMENT AND TRANSACTION HOLDCO ARTICLES, AND E-MAILS AND CALLS RE SAME (1.3).
- 10.40 GRAVES, JEREMY L NUMEROUS EMAILS WITH MULTIPLE PARTIES REGARDING SCB SETTLEMENT AGREEMENT (1.3); REVISE AND EDIT SCB SETTLEMENT AGREEMENT (1.2); REVIEW AND COMMENT ON FORM OF PROFESSIONAL COMPENSATION CLAIMS ESCROW (1.4); CORRESPOND WITH J. O'GRADY AND K. MEDRANO REGARDING SAME (1.7); TELECONFERENCE WITH N. KAMPHAUS REGARDING ISSUES RELATED TO THE PLAN (.4); MEET WITH CLIENT AND T. ZACAROLI REGARDING CAYMAN HEARING (.7); MEET WITH JPLS REGARDING CAYMAN HEARING (1.1); MAKE REVISIONS TO CAYMAN ORDER (.3); REVIEW AND COMMENT ON PROJECTIONS (1.2); CORRESPOND WITH UCC REGARDING LIST OF EXECUTORY CONTRACTS TO ASSUME (.4); COORDINATE FILING OF PLAN SUPPLEMENT (.7).
- 1.00 REDA, JUSTIN J REVIEW FINAL FORMS OF STOCK PURCHASE PLAN AND DEFERRAL PLAN DOCUMENTS (.5); DRAFT LANGUAGE FOR SEPARATION AGREEMENTS REFLECTING CONTEMPLATED AMENDMENTS TO PLAN DOCUMENTS (.5).

11.50 MEDRANO, KEVIN A REVIEW AND REVISE ESCROW AGREEMENT (10.7);
CORRESPOND REGARDING AIHL SHARE
REPURCHASE ISSUES (.3); REVIEW AND REVISE
REORGANIZATION CHECKLIST (.3); CORRESPOND
REGARDING CHANGE OF CONTROL ISSUES (.2).

7.00 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE REGARDING
SOLICITATION AND COORDINATION WITH GDC TEAM
AND GCG REGARDING SAME (3.7); REVIEW BALLOT
REPORTS (1.5); REVISE DRAFT CONFIRMATION
ORDER (1.8).

2.20 BOUSLOG, MATTHEW G REVIEW VOTING REPORT (.1); EMAILS WITH M.
ROSENTHAL AND C. MILLET RE SAME (.1); REVISE
DECLARATIONS RE CONFIRMATION (.2); EMAILS WITH
B. DOUTON RE SAME (.2); CONFERENCE WITH C.
MILLET RE SAME (.3); EMAILS WITH M. ROSENTHAL, C.
MILLET, J. GRAVES AND A. MOSKOWITZ RE
CONFIRMATION ISSUES (.6); CALLS WITH J. WEISSER
AND A. MOSKOWITZ RE SAME (.6); EMAILS WITH C.
MILLET RE CURE NOTICES (.1).

05/31/13
2.20 MILLET, CRAIG H REVISE QRE AGREEMENT AND EMAILS RE SAME (.5);
EMAILS RE VOTES AND OBJECTIONS TO
CONFIRMATION (.8); PREPARE FOR CONFIRMATION
(.9).

5.80 ROSENTHAL, MICHAEL A CONSIDERATION OF RESPONSE TO OBJECTIONS
AND CONFIRMATION PRESENTATION (2.4); EMAILS
WITH B. RUSTUM, J. O'GRADY AND S. BUFFONE
REGARDING TREATMENT OF WARRANTS AND
DIVIDEND PREFERENCE (.6); MEETING WITH J.
GRAVES REGARDING WARRANT/DIVIDEND
PREFERENCE ISSUES (.2); REVIEW MSA CHANGES
FROM MILBANK (.8); REVIEW FINAL HONITON TERM
SHEET AND EMAILS WITH M. POLLARD RE SAME (.4);
MEETING WITH B. GREER REGARDING SCB
SETTLEMENT (.2); CONFERENCE CALL WITH S.
BUFFONE, B. RUSTUM, J. O'GRADY AND J. GRAVES
REGARDING PLAN SUPPLEMENT DOCUMENTS (.6);
EMAILS WITH S. BUFFONE AND B. RUSTUM
REGARDING WARRANT DILUTION (.3); ADDITIONAL
EMAILS WITH K. SHAH, H. THOMPSON AND B.
RUSTUM REGARDING WARRANT DILUTION ISSUE
(.2); REVIEW SUMMARY OF HV PLAN OBJECTIONS
FROM N. LABOVITZ (.1).

15.10 BUFFONE, STEVEN P

REVIEW MILBANK'S MARKUP OF MSA TO PREPARE FOR CONFERENCE CALL (1.3); SEVERAL EMAILS REGARDING MILBANK'S MARKUP (.4); EMAILS REGARDING EUROLOG CHANGE OF CONTROL ISSUES (.1) CONFERENCE CALL WITH MILBANK, S. NORDAHL, B. THOMAS AND D. ANGEL TO DISCUSS MSA AND FOLLOW UP INTERNAL GIBSON DUNN CALL REGARDING SAME (1.6); SEVERAL EMAILS REGARDING CAYMAN PROCEEDINGS AND ENTRY OF CAYMAN ORDER (.4); EMAIL BT REGARDING VARIOUS ISSUES (.2); EMAILS M. ROSENTHAL REGARDING MARSH D&O INSURANCE (.2); APPROXIMATELY 20 EMAILS WITH M. ROSENTHAL, B. RUSTUM AND J. O'GRADY REGARDING EQUITY TERM SHEET AND ESPECIALLY WARRANT DILUTION ISSUES (.8); CONFERENCE CALL WITH HOULIHAN AND MILBANK REGARDING HARBOURVEST AND SGRF ISSUES (.7); REVIEW LIST OF DOCUMENTS TO BE FILED AND PREPARE FOR CALL REGARDING SAME (.3); CONFERENCE CALL WITH M. ROSENTHAL, B. RUSTUM, J. GRAVES AND J. O'GRADY REGARDING DOCUMENTS TO BE FILED ON PLAN SUPPLEMENT DATE (.8); CALL FROM J. MORGAN REGARDING DOCUMENTS TO BE FILED AND EMAIL TO GIBSON DUNN TEAM REGARDING SAME (.5); MEET WITH D. ANGEL REGARDING MSA, SEVERAL EMAILS REGARDING CERTIFICATIONS UNDER PROFESSIONAL SERVICES ESCROW (.2); SEVERAL EMAILS REGARDING TIMING OF DOCUMENT FILING (.3); CALL WITH E. KHALIL REGARDING STATUS OF FINANCING DOCS AND EMAIL TO WORKING GROUP REGARDING SAME (.5); REVISE SUMMARY OF MATERIAL ISSUES UNDER MSA AS RECEIVED FROM D. ANGEL AND DRAFT EMAIL TO CLIENT AND A&M SUMMARIZING ISSUES AND PROPOSED PROCESS FOR RESOLUTION (.7); CALL WITH M. ROSENTHAL AND NUMEROUS EMAILS WITH M. ROSENTHAL, B. RUSTUM, J. O'GRADY AND JG REGARDING WARRANT DILUTION ISSUES, REVIEW MILBANK REVISED DRAFT OF EQUITY TERM SHEET AND TOPCO ARTICLES REGARDING SAME (.8); SEVERAL EMAILS WITH J. MORGAN AND M. ROSENTHAL REGARDING FILING TIMING (.7); EMAIL TO GIBSON DUNN TEAM REGARDING DELAY IN FILING, CURRENT STATE OF PLAY (.3); EMAIL J. GRAVES (.1); SEVERAL EMAILS WITH M. ROSENTHAL, J. MORGAN AND E. FLECK REGARDING SCHEDULING ISSUES (.5); EMAILS WITH S. NORDAHL AND D. ANGEL REGARDING VARIOUS MSA ISSUES (.2); EMAIL J. MORGAN REGARDING MSA KEY ISSUES LIST (.3); DRAFT EMAIL TO CLIENT AND A&M REGARDING DELAY IN PLAN SUPPLEMENT FILING DATE AND OUTLINE OF KEY OPEN ISSUES (.5); DETAILED REVIEW OF SHAREHOLDER AGREEMENT (1.2) AND REVIEW DRAFT SUKUK DOCUMENTS (1.5).

- 4.00 BANNISTER, J. ALAN REVIEW REVISED AGREEMENTS.
- 8.80 KHALIL, EMAD H REVIEW, MARK-UP AND NEGOTIATE MURABAHA DIP/EXIT FACILITY AND MUDARABA SUKUK DOCUMENTATION (3.8); NUMEROUS CONFERENCE CALLS AND DISCUSSIONS WITH LATHAM AND MILBANK AND INTERNALLY (.5); ATTENTION TO DRAFTING WCF LOANS, WCF LOAN AMENDMENT AND FORM OF WCF LOAN FOR REQUIRED DEAL FUNDINGS (4.5).
- 6.80 RUSTUM, WILLIAM M PARTICIPATE IN CONFERENCE CALL WITH THE CLIENT AND MILBANK TO DISCUSS THE MANAGEMENT SERVICES AGREEMENT (1.0); PARTICIPATE IN A CONFERENCE CALL WITH THE CLIENT AND MILBANK TO DISCUSS OPTIONS WITH RESPECT TO HARBOURVEST (.7); REVIEW AND EDIT THE FURTHER REVISED DRAFT OF THE SHAREHOLDERS' AGREEMENT FOR TRANSACTION HOLDCO, SEND COMMENTS TO J. O'GRADY (1.3); REVIEW AND MAKE FURTHER CHANGES TO THE ARTICLES FOR NEW ARCAPITA TOPCO (1.2); REVIEW AND EDIT THE FORM OF SERIES A WARRANT RECEIVED FROM MILBANK, SEND COMMENTS TO J. O'GRADY (1.1); REVIEW AND EDIT CHANGES TO OTHER TRANSACTION DOCUMENTS (.8); MONITOR AND RESPOND TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS CORPORATE GOVERNANCE AND MSA MATTERS (.7).
- 7.10 NORDAHL, STEPHEN D REVIEW MILBANK MARKUP (.5); TELEPHONE CONFERENCE WITH MILBANK REGARDING MSA MARK-UP (1.4); REVISE AND EDIT MSA WITH D. ANGEL (5.2).
- 3.10 KELSEY, MATTHEW K COORDINATE WITH GCG REGARDING SOLICITATION ISSUES AND FINAL TALLY (.5); CALL WITH CREDITORS REGARDING PLAN (.4); COORDINATE WITH M. ROSENTHAL REGARDING CAYMANS HEARING (.2); REVIEW REVISED CONFIRMATION ORDER AND SUPPORTING BRIEF AND AFFIDAVITS FOR PLAN (2.0).
- 7.80 ANGEL, DANIEL TELECONFERENCE WITH MILBANK RE MASTER SERVICES AGREEMENT (1.5); DRAFT ISSUES LIST (.5); TELECONFERENCE WITH S. NORDAHL RE REVISIONS TO MASTER SERVICES AGREEMENT (5.8).

- 10.00 O'GRADY, JAMES B REVIEW AND REVISIONS OF PROFESSIONAL FEES ESCROW AGREEMENT, AND E-MAILS AND CALLS RE SAME (2.1); REVIEW OF IMPLEMENTATION MEMO AND AIM SERVICES CHARTS, AND E-MAILS AND CALLS RE SAME (1.2); E-MAILS AND CALLS RE TOPCO EQUITY TERMS (1.1); CALL RE EXIT FACILITY DOCUMENTATION (1.2); REVIEW OF FINANCE STRUCTURE CHARTS AND E-MAILS RE SAME (0.3); REVISIONS TO TRANSACTION HOLDCO DOCUMENTATION AND CALLS AND E-MAILS RE SAME (1.6); MEETING RE PLAN SUPPLEMENT PROCEDURES (1.0); CALLS AND E-MAILS RE SGRF AND HARBOURVEST RIGHTS (1.5).
- 10.10 GRAVES, JEREMY L ATTEND HEARING BEFORE CAYMAN COURT REGARDING APPROVAL OF THE PLAN (3.1); TELECONFERENCE WITH UCC REGARDING ASSUMPTION AND REJECTION OF AGREEMENTS (.6); TELECONFERENCE WITH CORPORATE TEAM REGARDING PLAN SUPPLEMENT (.7); COORDINATE FILING OF PLAN SUPPLEMENT DOCUMENTS (.6); CORRESPOND WITH J. O'GRADY AND K. MEDRANO REGARDING PROFESSIONAL COMPENSATION CLAIMS ESCROW (.7); REVIEW OBJECTIONS TO PLAN AND CONSIDER RESPONSES (1.3); EMAILS WITH M. ROSENTHAL AND OTHERS REGARDING WARRANT EXERCISE PRICE (.9); REVISE AND EDIT PLAN FOR SCB TREATMENT (1.4); REVIEW AND COMMENT ON EXECUTORY CONTRACTS LIST (.4); EMAILS RELATED TO HSH NORDBANK GUARANTEE (.4).
- 1.50 REDA, JUSTIN J REVIEW AND REVISE IMPLEMENTATION MEMO FOR FILING.
- 7.60 MEDRANO, KEVIN A REVIEW AND REVISE ESCROW AGREEMENT (4.2); CORRESPOND REGARDING INTERNAL REORGANIZATION ITEMS (1.1); REVIEW AND REVISE THIRD PARRY INVESTOR RIGHTS ANALYSES (2.2); REVIEW UPDATED STRUCTURE CHARTS (.1).
- 7.50 MOSKOWITZ, ALAN REVIEW AND ANALYZE CONFIRMATION OBJECTIONS (2.7); DRAFT SUMMARY CHART OF OBJECTIONS AND PROPOSED STRATEGY (1.0); REVIEW AND REVISE COMPANY DECLARATION IN SUPPORT OF PLAN (1.5); REVIEW AND REVISE GCG BALLOT CERTIFICATION (.8); EMAIL CORRESPONDENCE AND PHONE CONFERENCE WITH GCG REGARDING SOLICITATION (1.5).

- 2.30 BOUSLOG, MATTHEW G DRAFT CONFIRMATION BRIEF (.3); REVIEW AND REVISE DECLARATIONS RE SAME (.7); DRAFT RESPONSES RE CONFIRMATION OBJECTIONS (.5); EMAILS WITH M. ROSENTHAL, C. MILLET, J. GRAVES AND A. MOSKOWITZ RE CONFIRMATION ISSUES (.5); CALLS WITH A. MOSKOWITZ AND D. AMPONSAH RE SAME (.3).
- 4.30 CLARKIN-BRESLIN, JAMES P DRAFT DOCUMENT TO TRACK SIGNATURES NEEDED TO EFFECT DISPOSITION COMMITTEES FOR ASSET SALES.

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PLAN EXCLUSIVITY
30561-00114

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JEFFREY TRINKLEIN	2.10	\$1,050.00	\$ <u>2,205.00</u>
Total Services			\$ 2,205.00

Total Services, Costs/Charges 2,205.00

BALANCE DUE \$ 2,205.00

PLAN EXCLUSIVITY
30561-00114

Detail Services:

05/25/13		
1.90	TRINKLEIN, JEFFREY	REVIEW REORG PLAN FROM PERSPECTIVE OF CBB AND DRAFT NOTE TO M. ROSENTHAL (.6); REVIEW, REVISE AND SEND OUT SENIOR MANAGEMENT AGREEMENTS (1.1); DISCUSS WITH J. WEISSER (.2).
05/26/13		
0.20	TRINKLEIN, JEFFREY	DISCUSS WITH J. BECK EFFECT OF STOCK PURCHASE PLAN ON PLAN STEPS.

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REAL PROPERTY LEASES
30561-00115

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.30	\$1,040.00	\$ 312.00
MATTHEW G. BOUSLOG	0.40	465.00	<u>186.00</u>
Total Services			\$ 498.00

Total Services, Costs/Charges 498.00

BALANCE DUE \$ 498.00

REAL PROPERTY LEASES
30561-00115

Detail Services:

05/21/13		
0.30	MILLET, CRAIG H	CONFERENCE WITH J. O'GRADY RE HQ LEASE ISSUES AND RELATED EMAILS.
05/22/13		
0.30	BOUSLOG, MATTHEW G	REVIEW DRAFT HQ SETTLEMENT AGREEMENT (.2); EMAILS WITH M. ROSENTHAL AND C. MILLET RE SAME (.1).
05/27/13		
0.10	BOUSLOG, MATTHEW G	REVIEW DRAFT HQ SETTLEMENT.

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SECURED CREDITOR/COLLATERAL
30561-00116

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	16.10	\$1,040.00	\$ 16,744.00
EDWARD D. NELSON	1.00	1,010.00	1,010.00
JOSHUA WEISSER	1.00	785.00	785.00
MATTHEW G. BOUSLOG	0.60	465.00	279.00
SASHA FRIEDMAN	0.50	265.00	<u>132.50</u>
Total Services			\$ 18,950.50

Total Services, Costs/Charges 18,950.50

BALANCE DUE \$ 18,950.50

SECURED CREDITOR/COLLATERAL
30561-00116

Detail Services:

05/01/13		
1.10	MILLET, CRAIG H	EMAILS RE SCB DOCUMENT AND DEPOSITION DISCOVERY AND STRATEGY AND STATUS OF SCB NEGOTIATIONS (.9); EMAILS WITH D. KOTLER RE MEET AND CONFER (.2).
05/02/13		
0.80	MILLET, CRAIG H	CONFERENCE WITH D. KOTLER RE DISCOVERY (.4); CONFERENCE WITH A. LEBLANC RE SCB DISCOVERY RESPONSES (.4).
0.50	FRIEDMAN, SASHA	RESEARCH NAME AVAILABILITY PER REQUEST OF K. MEDRANO.
05/03/13		
2.20	MILLET, CRAIG H	PARTICIPATE IN MEET AND CONFER WITH D. KOTLER AND COMMITTEE RE DISCOVERY AND EMAILS RE SAME (.8); DRAFT DISCOVERY RESPONSES TO SCB DISCOVERY (.9); REVIEW REVISIONS TO STIPULATION RE RELIEF FROM STAY AND EMAILS WITH COMMITTEE RE SAME (.5).
0.40	WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO SETTLEMENT AGREEMENT WITH SECURED LENDER.
05/06/13		
1.20	MILLET, CRAIG H	DRAFT RULE 34 DISCOVERY RESPONSES TO SCB DISCOVERY AND EMAILS RE 30(B)(6) DEPOSITIONS (.9); REVIEW SCB COMMENTS ON STIPULATION RE RELIEF FROM STAY AND EMAILS RE SAME (.3).
05/07/13		
3.20	MILLET, CRAIG H	DRAFT AND REVISE RULE 34 DISCOVERY RESPONSES TO SCB DISCOVERY AND EMAILS RE 30(B)(6) DEPOSITIONS (2.7); EMAILS WITH P. MARECKI AND A. LE BLANC RE SACB DISCOVERY RESPONSES (.5).

0.30	NELSON, EDWARD D	TELEPHONE CONFERENCE WITH B. THOMAS REGARDING ADVISERS ACT AND BROKER-DEALER ISSUES.
05/08/13		
1.10	MILLET, CRAIG H	EMAILS AND CONFERENCES RE PREP OF DOCUMENTS FOR PRODUCTION AND PREP OF S. DUDLEY FOR DEPOSITION.
0.20	NELSON, EDWARD D	TELEPHONE CONFERENCE WITH B. THOMAS REGARDING ADVISERS ACT AND BROKER-DEALER ISSUES.
05/09/13		
1.20	MILLET, CRAIG H	EMAILS RE STATUS OF SETTLEMENT WITH COMMITTEE AND SCB AND PENDING DISCOVERY ISSUES (.8); REVISE STIPULATION RE AUTOMATIC STAY IN PREP FOR FILING AND EMAILS RE SAME (.4).
05/10/13		
0.20	MILLET, CRAIG H	EMAILS RE STATUS OF SETTLEMENT WITH COMMITTEE AND DISCOVERY ISSUES.
0.50	NELSON, EDWARD D	TELEPHONE CONFERENCE WITH B. THOMAS REGARDING BROKER-DEALER ISSUES.
05/14/13		
0.20	BOUSLOG, MATTHEW G	REVIEW DRAFT SCB SETTLEMENT AGREEMENT.
05/15/13		
0.50	MILLET, CRAIG H	EMAILS WITH A. ZHU AND OTHERS RE HONITON.
05/17/13		
0.20	MILLET, CRAIG H	EMAILS WITH J. GRAVES RE SCB 9019 MOTION.
05/20/13		
0.70	MILLET, CRAIG H	MULTIPLE EMAILS RE SCB NEGOTIATIONS AND HONITON RESTRUCTURE.

05/21/13
1.10 MILLET, CRAIG H MULTIPLE EMAILS RE SCB NEGOTIATIONS,
REVISIONS TO SCB AGREEMENT, HONITON
RESTRUCTURE AND RULE 9019 MOTION AND OST (.7);
REVIEW AND COMMENT ON RULE 9109 MOTION RE
SCB (.4).

0.60 WEISSER, JOSHUA REVIEW AND ANALYSIS OF SECURED CREDITOR
DRAFT SETTLEMENT AGREEMENT.

0.20 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL, C. MILLET AND J.
GRAVES RE SCB SETTLEMENT.

05/22/13
1.20 MILLET, CRAIG H MULTIPLE EMAILS AND CONFERENCES RE STATUS
OF SCB AGREEMENT, ALTERNATIVE, REVISIONS TO
AGREEMENT, ESCROW CONCEPTS, POTENTIAL SCB
OBJECTION IN CAYMANS AND STRATEGY (.9);
MULTIPLE EMAILS RE HONITON/SCB DEBT
RESTRUCTURE STATUS AND ISSUES (.3).

0.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE SCB SETTLEMENT.

05/24/13
0.50 MILLET, CRAIG H MULTIPLE EMAILS RE SCB NEGOTIATIONS AND
REVISIONS TO SCB AGREEMENT RE HONITON
RESTRUCTURE AND IMPACT ON CONFIRMATION AND
THE CAYMAN HEARING.

0.10 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL AND C. MILLET RE SCB
SETTLEMENT.

05/27/13
0.30 MILLET, CRAIG H EMAILS RE SCB AGREEMENT, STRATEGY AND 9019
MOTION.

05/28/13
0.60 MILLET, CRAIG H EMAILS RE STATUS OF SCB AGREEMENT AND 9019
MOTION.

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SHAREHOLDER/EQUITY COMMITTEE
30561-00117

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	6.10	\$1,040.00	\$ <u>6,344.00</u>
Total Services			\$ 6,344.00
Total Services, Costs/Charges			6,344.00
BALANCE DUE			<u>\$ 6,344.00</u>

SHAREHOLDER/EQUITY COMMITTEE
30561-00117

Detail Services:

05/02/13		
2.20	MILLET, CRAIG H	DRAFT AND REVISE EXPLANATORY NOTICE TO SHAREHOLDERS AND EMAILS AND CALLS RE SAME.
05/16/13		
2.60	MILLET, CRAIG H	REVISE PRESENTATION FOR SHAREHOLDERS AND EMAIL AND CALLS WITH M. ROSENTHAL RE SAME.
05/17/13		
1.30	MILLET, CRAIG H	REVISE SLIDE RE NEGATIVE CONSEQUENCES OF THE FAILURE OF THE PLAN FOR SHAREHOLDER PRESENTATION AND EMAILS AND CALLS WITH M. ROSENTHAL AND AHMED RE SAME.

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TAXES
30561-00118

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
NICHOLAS P. ALEKSANDER	0.50	\$1,130.00	\$ 565.00
ROMINA WEISS	9.40	910.00	8,554.00
REBECCA SCHMUTTER	7.20	755.00	<u>5,436.00</u>
Total Services			\$ 14,555.00

Total Services, Costs/Charges 14,555.00

BALANCE DUE \$ 14,555.00

TAXES
30561-00118

Detail Services:

05/10/13	0.60	WEISS, ROMINA	ANALYSIS OF ISSUES REGARDING MANAGEMENT FEE TRANSFER PRICING.
05/11/13	0.30	WEISS, ROMINA	REVIEW OF BACKGROUND MATERIALS REGARDING CONTRACT TRANSFERS.
05/13/13	2.70	WEISS, ROMINA	CALL WITH J. HUNTZ, A. KIM, B. THOMAS REGARDING MANAGEMENT FEE STRUCTURE (.6); CALL WITH A. WALKER, B. GOLDBLATT, B. THOMAS REGARDING MANAGEMENT FEE STRUCTURE (.5); ANALYSIS OF MANAGEMENT FEE STRUCTURE (1.6).
05/16/13	0.30	WEISS, ROMINA	ANALYSIS OF EMPLOYEE BONUSES.
05/17/13	0.20	WEISS, ROMINA	FOLLOW-UP REGARDING FEES TO AIM.
05/22/13	0.60	WEISS, ROMINA	FOLLOW-UP REGARDING ARCAPITA/AIM FEES.
05/24/13	0.10	WEISS, ROMINA	TELEPHONE CALL WITH R. SCHMUTTER REGARDING FATCA PROVISIONS.
	0.90	SCHMUTTER, REBECCA	REVIEW MURABAHA AGREEMENT; CONFERENCE WITH S. ROSS.
05/27/13	0.50	ALEKSANDER, NICHOLAS P	FINALIZE PAYE MATTERS.
05/28/13	1.80	WEISS, ROMINA	REVIEW AND REVISION OF LOAN DOCUMENTS.

3.50	SCHMUTTER, REBECCA	REVIEW MURABAHA AGREEMENT AND INVESTMENT AGENCY AGREEMENT.
05/29/13		
0.50	WEISS, ROMINA	FOLLOW UP REGARDING CREDIT AGREEMENT, SUKUK DOCUMENTS.
0.10	SCHMUTTER, REBECCA	REVIEW TAX COMMENTS FROM MILBANK.
05/30/13		
1.20	WEISS, ROMINA	ATTENTION TO SUKUK DOCUMENTATION (.6); REVIEW OF COMMENTS TO MURABAHA AGREEMENT FROM LW (.6).
2.70	SCHMUTTER, REBECCA	REVIEW REVISED AGREEMENTS; CONFERENCE WITH S. ROSS (2.4); CONFERENCE WITH R. WEISS RE SAME (.3).
05/31/13		
1.10	WEISS, ROMINA	REVIEW OF AND CALLS WITH B. THOMAS, S. NORDAHL REGARDING MSA.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

NON-WORKING TRAVEL TIME
30561-00119

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	4.00	\$1,090.00	\$ 4,360.00
JEREMY L. GRAVES	5.90	665.00	3,923.50
MORGAN M. WOLFE	1.00	265.00	<u>265.00</u>
			8,548.50
-50.0% Discount			<u>-4,274.25</u>
Total Services			\$ 4,274.25
Total Services, Costs/Charges			4,274.25
BALANCE DUE			<u>\$ 4,274.25</u>

NON-WORKING TRAVEL TIME
30561-00119

Detail Services:

05/15/13		
1.00	WOLFE, MORGAN M	TRAVEL TO ONE BOWLING GREEN AND BACK TO 200 PARK TO ATTEND OMNIBUS HEARING RE FEE APPLICATIONS AND EXIT FACILITY COMMITMENT LETTER MOTIONS.
05/29/13		
4.00	ROSENTHAL, MICHAEL A	TRAVEL TO GRAND CAYMAN FOR PLAN HEARING.
5.90	GRAVES, JEREMY L	TRAVEL TO GEORGETOWN FOR HEARING.

Henry A. Thompson
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Manama, Bahrain

PROVISIONAL LIQUIDATOR
30561-00123

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	26.60	\$1,040.00	\$ 27,664.00
MICHAEL A. ROSENTHAL	50.40	1,090.00	<u>54,936.00</u>
Total Services			\$ 82,600.00

Total Services, Costs/Charges 82,600.00

BALANCE DUE \$ 82,600.00

PROVISIONAL LIQUIDATOR
30561-00123

Detail Services:

05/02/13		
5.60	MILLET, CRAIG H	PARTICIPATE IN JPL UPDATE CALL (.5); EMAILS RE COC ANALYSIS REQUESTED BY JPL AND REVIEW AND REVISE COC MATERIALS (.9); REVIEW DRAFT OF COMPANY AFFIDAVIT AND EMAILS RE SAME (.5); REVISE COMPANY AFFIDAVIT, EMAILS RE SAME (2.6); EMAILS AND CONFERENCES WITH M. KVARDA AND MOURANT RE LIQUIDATION ANALYSIS AND FILING DATES IN CAYMANS (1.1).
2.40	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN WEEKLY CONFERENCE CALL WITH A&M AND JPLS (.8); REVIEW AND COMMENT ON DRAFT OF CAYMAN APPLICATION (1.4); TELEPHONE WITH C. MILLET REGARDING CAYMAN LIQUIDATION ISSUES (.2).
05/03/13		
2.10	MILLET, CRAIG H	REVISE COMPANY AFFIDAVIT AND EMAILS RE SAME.
2.80	ROSENTHAL, MICHAEL A	PREPARE FOR CALL WITH ZOLFO REGARDING CAYMAN LIQUIDATION (.8); PARTICIPATE IN CALL WITH ZOLFO REGARDING CAYMAN LIQUIDATION (.7); CONTINUED REVIEW OF CAYMAN AFFIDAVITS AND APPLICATION (1.3).
05/06/13		
6.40	MILLET, CRAIG H	DRAFT AND REVISE H. THOMPSON COMPANY AFFIDAVIT FOR CAYMAN RECOGNITION ORDER AND CALLS AND EMAILS RE SAME (5.7); EMAILS WITH M. KVARDA RE CAYMAN AFFIDAVIT (.7).
1.70	ROSENTHAL, MICHAEL A	EMAILS WITH C. MILLET AND S. DICKSON REGARDING CAYMAN HEARING (.1); REVIEW T. ZACAROLI COMMENTS TO AFFIDAVIT (.8); BEGIN REVIEW OF CAYMAN AFFIDAVIT (.8).
05/07/13		
2.50	MILLET, CRAIG H	DRAFT AND REVISE H. THOMPSON COMPANY AFFIDAVIT FOR CAYMAN RECOGNITION ORDER AND CALLS AND EMAILS WITH CAYMANS AND J. GRAVES RE SAME.

4.60	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON CAYMAN AFFIDAVIT AND APPLICATION.
05/08/13		
1.20	MILLET, CRAIG H	REVIEW AND COMMENT ON COMPANY AFFIDAVIT AND EMAILS RE PREPARATION OF CAYMAN FILING.
2.40	ROSENTHAL, MICHAEL A	REVIEW REVISED VERSIONS OF AFFIDAVITS, AND PROPOSED CAYMAN ORDER.
05/09/13		
0.50	MILLET, CRAIG H	PARTICIPATE IN WEEKLY JPL UPDATE CALL.
4.60	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN CONFERENCE WITH JPLS REGARDING STATUS (.6); REVIEW AND COMMENT ON REVISED VERSIONS OF ROTHSCHILD AFFIDAVIT, CAYMAN ORDER, A&M DECLARATION AND THOMPSON DECLARATION (3.7); TELEPHONE WITH J. GRAVES REGARDING CAYMAN PLEADINGS (.2); EMAILS WITH S. APPELL AND M. SKELTON REGARDING AD HOC COMMITTEE COMPOSITION (.1).
05/10/13		
2.20	ROSENTHAL, MICHAEL A	EMAIL FROM M. KVARDA RE AFFIDAVIT REVISIONS (.4); EMAIL TO S. DICKSON AND OTHERS REGARDING REVISIONS TO H. THOMPSON AFFIDAVIT (.4); ADDITIONAL EMAILS WITH AND TO S. DICKSON REGARDING FINALIZING CAYMAN APPLICATION (.3); COMMENT ON AND REVISE CAYMAN AFFIDAVITS (.6); TELEPHONE WITH J. GRAVES REGARDING OUTSTANDING UNSECURED AIHL CLAIMS (.2); ADDITIONAL EMAILS TO AND FROM M. KVARDA REGARDING TREATMENT OF INTERCOMPANY CLAIMS IN AFFIDAVIT (.2); EMAIL TO H. THOMPSON REGARDING CAYMAN AFFIDAVIT (.1).
05/11/13		
1.60	ROSENTHAL, MICHAEL A	REVIEW LATEST VERSIONS OF AFFIDAVITS AND ORDER FOR CAYMAN HEARING (1.4); REVIEW INSERT TO H. THOMPSON DECLARATION REGARDING COMPLETENESS OF CLAIMS (.2).
05/13/13		
0.40	MILLET, CRAIG H	MULTIPLE EMAILS RE A&M AFFIDAVIT RE LIQUIDATION ANALYSIS AND STATUS OF COMPANY AFFIDAVIT.

4.50	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON LATEST VERSION OF THOMPSON, ROTHSCHILD AND A&M AFFIDAVITS (1.4); REVIEW EMAIL FROM ROSS MCDONOUGH AND T. ZACAROLI REGARDING ISSUES RELATED TO CAYMAN APPLICATION (.6); CONFERENCE CALL WITH T. ZACAROLI, S. DICKSON, J. GRAVES REGARDING CAYMAN AFFIDAVITS AND APPLICATION (1.1); CONFERENCE CALL WITH JPLS, P. CORR, S. DICKSON, CAMPBELLS, S. DICKSON REGARDING CAYMAN APPLICATION (.7); EMAILS WITH S. DICKSON REGARDING ROTHSCHILD AFFIDAVIT (.1); REVIEW AND COMMENT ON FINAL VERSION OF AFFIDAVITS (.6).
05/14/13		
2.10	ROSENTHAL, MICHAEL A	EMAILS WITH S. DICKSON AND A. BETHELL REGARDING CAYMAN AFFIDAVITS (.4); REVIEW REVISED THOMPSON AFFIDAVIT LANGUAGE (.6); FINALIZE CAYMAN AFFIDAVITS AND EMAILS WITH A. BETHELL REGARDING SAME (.7); EMAILS TO GCG REGARDING NOTICE ISSUES RELATED TO CAYMAN APPLICATION (.2); REVIEW NOTICE OF CAYMAN APPLICATION (.2).
05/15/13		
0.40	ROSENTHAL, MICHAEL A	EMAILS WITH P. CORR AND S. DICKSON REGARDING REVISIONS TO CAYMAN PROPOSED ORDER (.4).
05/16/13		
0.60	MILLET, CRAIG H	PARTICIPATE IN WEEKLY CONFERENCE WITH JPL AND PREPARE FOR CAYMAN HEARING.
05/17/13		
0.70	MILLET, CRAIG H	EMAILS AND CALLS IN PREPARATION FOR HEARING IN THE CAYMANS TO OBTAIN RECOGNITION ORDER APPROVING CHAPTER 11 PLAN.
05/21/13		
0.60	MILLET, CRAIG H	PREPARE FOR CAYMAN HEARING AND MULTIPLE EMAILS RE SUPPLEMENTAL AFFIDAVITS.
0.90	ROSENTHAL, MICHAEL A	EMAILS WITH P. CORR REGARDING CAYMAN HEARING AND SCB ISSUES (.4); TELEPHONE WITH E. FLECK AND C. MILLET REGARDING SCB ISSUES (.2); REVIEW LETTER FROM MAPLES TO MOURANT REGARDING CAYMAN HEARING (.3).

05/22/13

1.30 MILLET, CRAIG H

EMAIL RE PREPARATION FOR HEARING IN CAYMANS AND WITNESS ISSUES (.6); REVIEW AND COMMENT ON JPL AFFIDAVIT IN SUPPORT OF CAYMAN RECOGNITION ORDER AND EMAILS RE SAME (.7).

3.10 ROSENTHAL, MICHAEL A

EMAILS WITH T. ZACAROLI AND P. CORR REGARDING POSITION OF SCB IN CAYMAN HEARING (.4); EMAIL FROM S. DICKSON REGARDING LETTER FROM SCB REGARDING CAYMAN HEARING (.2); CONFERENCE CALL WITH T. ZACAROLI, S. DICKSON AND J. GRAVES REGARDING SCB POTENTIAL OBJECTION (.7); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH T. ZACAROLI, S. DICKSON, J. GRAVES, E. FLECK (.6); EMAIL TO S. DICKSON AND T. ZACAROLI REGARDING POTENTIAL SCB ESCROW (.1); DISCUSSION WITH B. GREER REGARDING SCB ESCROW (.1); DRAFT RESPONSE TO MAPLES LETTER (.8); TELEPHONE WITH B. GREER REGARDING SCB RESOLUTION (.2).

05/23/13

1.50 MILLET, CRAIG H

CONFERENCE CALL WITH JPL RE JPLS AFFIDAVIT AND HEARING IN THE CAYMANS TO OBTAIN RECOGNITION ORDER APPROVING CHAPTER 11 PLAN (.8); COMMENT ON JPL AFFIDAVIT, REVIEW REVISE AFFIDAVIT AND EMAILS RE SAME (.7).

3.50 ROSENTHAL, MICHAEL A

REVIEW PROPOSED JPL CAYMAN AFFIDAVIT (.7); EMAIL TO B. GREER AND MAPLES REGARDING PROPOSED SCB FILING TIMETABLE (.3); EMAILS TO AND FROM S. DICKSON REGARDING SCB FILING TIMETABLE (.2); PREPARE LETTER REGARDING SCB ALTERNATIVE TREATMENT (.6); PARTICIPATE IN CONFERENCE CALL WITH JPL AND HL REGARDING CAYMAN HEARING AND AFFIDAVIT (.8); TELEPHONE WITH L. HIRSH REGARDING JPL AFFIDAVIT (.2); REVIEW REVISED JPL AFFIDAVIT (.3); TELEPHONE WITH C. MILLET REGARDING REVISED JPL AFFIDAVIT (.2); EMAIL TO T. ZACAROLI REGARDING REVISED JPL AFFIDAVIT (.2).

05/24/13

0.30 MILLET, CRAIG H

PREPARE FOR CAYMAN HEARING AND MULTIPLE EMAILS RE SUPPLEMENTAL AFFIDAVITS.

0.40 ROSENTHAL, MICHAEL A EMAILS WITH T. ZACAROLI AND S. DICKSON
REGARDING CAYMAN HEARING (.2); EMAILS WITH P.
CORR RE JPL AFFIDAVIT (.2).

05/26/13
0.20 MILLET, CRAIG H EMAILS WITH M. ROSENTHAL RE CAYMAN HEARING.

05/27/13
0.30 MILLET, CRAIG H EMAILS WITH M. ROSENTHAL AND J. GRAVES RE
CAYMAN HEARING AND PREPARATION.

1.20 ROSENTHAL, MICHAEL A EMAIL WITH S. DICKSON REGARDING PLAN
AMENDMENTS RE CAYMAN HEARING (.2); REVIEW
AND COMMENT ON SKELETON ARGUMENT (.6);
REVIEW AND COMMENT ON DRAFT LETTER TO
CAMPBELLS (.1); REVIEW AND COMMENT ON SECOND
AFFIDAVIT OF H. THOMPSON (.3).

05/28/13
0.50 MILLET, CRAIG H EMAIL AND CONFERENCES RE PREPARATION FOR
HEARING IN CAYMANS, SCB ISSUES AND STRATEGY.

0.70 ROSENTHAL, MICHAEL A REVISE H. THOMPSON DECLARATION RELATIVE TO
TREATMENT OF SCB (.2); TELEPHONE WITH SIMON
DICKSON REGARDING UCC AFFIDAVIT IN CAYMANS
(.2); EMAIL WITH S. DICKSON REGARDING H.
THOMPSON REVISED AFFIDAVIT (.1); TELEPHONE
WITH B. GREER REGARDING CAYMAN HEARING (.2).

05/29/13
0.60 MILLET, CRAIG H EMAIL RE PREPARATION FOR OF HEARING IN
CAYMANS, SCB ISSUES AND STRATEGY.

1.30 ROSENTHAL, MICHAEL A PREPARE FOR PLAN HEARING, INCLUDING REVIEW
OF REVISED SKELETON ARGUMENT, EMAILS WITH
SIMON DICKSON.

05/30/13
0.40 MILLET, CRAIG H EMAIL RE PREPARATION FOR HEARING IN CAYMANS,
SCB ISSUES AND STRATEGY.

4.80 ROSENTHAL, MICHAEL A PREPARE FOR CAYMAN HEARING, INCLUDING MEETING WITH T. ZACAROLI, H. THOMPSON, S. DICKSON, JPLS, PATRICK CORR (3.8); MARK-UP CAYMAN ORDER (.7); EMAILS WITH M. SKELETON AND S. DICKSON REGARDING CAYMAN OBJECTIONS (.2); EMAILS WITH S. DICKSON REGARDING GS CHANGES TO ORDER (.1).

05/31/13

0.90 MILLET, CRAIG H EMAIL RE RESULT OF HEARING IN CAYMANS AND STRATEGY.

5.20 ROSENTHAL, MICHAEL A PREPARE FOR AND ATTEND CAYMAN RECOGNITION HEARING AND REVIEW HEARING BINDERS (4.5); REVIEW REVISIONS TO ORDER PROPOSED BY GS AND EMAILS WITH S. DICKSON REGARDING SAME (.3); POST-MORTEM SESSION WITH S. DICKSON REGARDING HEARING (.4).

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DEAL FUNDING
30561-00125

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.60	\$1,040.00	\$ <u>1,664.00</u>
Total Services			\$ 1,664.00

Total Services, Costs/Charges 1,664.00

BALANCE DUE \$ 1,664.00

DEAL FUNDING
30561-00125

Detail Services:

05/06/13 0.20	MILLET, CRAIG H	EMAIL WITH M. TAN RE STATUS OF EUROLOG FEE ISSUE.
05/07/13 0.20	MILLET, CRAIG H	EMAIL WITH K. SI AHMED RE STATUS OF EUROLOG FEE ISSUE.
05/08/13 0.50	MILLET, CRAIG H	EMAILS WITH SI AHMED AND B. DILUIGI RE EUROLOG FEE MOTION.
05/13/13 0.40	MILLET, CRAIG H	EMAILS WITH A. PYLE RE EUROLOG STATUS AND STRATEGY.
05/22/13 0.30	MILLET, CRAIG H	EMAILS AND CONFERENCE RE RESOLUTION OF AGUG/SAADIYAT ISLAND MATTERS.

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

HEARINGS
30561-00126

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	2.90	\$1,040.00	\$ 3,016.00
MICHAEL A. ROSENTHAL	7.50	1,090.00	8,175.00
EMAD H. KHALIL	3.90	990.00	3,861.00
JOSHUA WEISSER	8.20	785.00	6,437.00
DOUGLAS G. LEVIN	8.70	580.00	5,046.00
MORGAN M. WOLFE	5.00	265.00	<u>1,325.00</u>
Total Services			\$ 27,860.00

Total Services, Costs/Charges 27,860.00

BALANCE DUE \$ 27,860.00

HEARINGS
30561-00126

Detail Services:

05/03/13		
0.10	LEVIN, DOUGLAS G	CORRESPONDENCES WITH M. ROSENTHAL AND M. WOLFE RE PREPARING PROPOSED REDUCTIONS TO PROFESSIONALS' FEE APPLICATIONS FOR USE BY US TRUSTEE IN FACILITATING NEGOTIATIONS.
05/06/13		
3.20	LEVIN, DOUGLAS G	PREPARE MATERIALS AND COORDINATE UPCOMING HEARING ON PROFESSIONALS' FEE APPLICATIONS, INCLUDING DRAFTING PROPOSED ORDER ON FEE APPLICATIONS (INVOLVING CALCULATING AND CONFIRMING HOLDBACKS FOR EACH PROFESSIONAL) (.9) AND COORDINATING ATTENDANCE OF REPRESENTATIVE OF EACH PROFESSIONAL AT HEARING VIA CORRESPONDENCES WITH EACH PROFESSIONAL AND M. WOLFE (.5); CORRESPONDENCES WITH M. ROSENTHAL AND M. WOLFE RE PROPER PROTOCOL TO BE USED IN CREATING SUMMARY OF TENTATIVE REDUCTIONS TO PROFESSIONALS' FEES CONSISTENT WITH U.S. TRUSTEE VIEWS (.5); REVIEW AND COMMENT ON INITIAL SUMMARY CREATED BY M. WOLFE (1.3).
05/08/13		
0.40	MILLET, CRAIG H	EMAILS RE PREP FOR MAY 15 OMNIBUS HEARING, GSI COMMITMENT FEE MOTIONS AND FORTRESS OPPOSITION.
05/14/13		
1.30	ROSENTHAL, MICHAEL A	PREPARE FOR EXIT FACILITY AND FEE HEARINGS (1.3)
3.70	LEVIN, DOUGLAS G	DRAFT AND EDIT SCRIPT FOR MAY 15 OMNIBUS HEARING, INCLUDING SUMMARY OF INTERIM FEE APPLICATIONS FOR EACH OF THE DEBTORS' PROFESSIONALS, PREVIOUS PAYMENTS AND HOLDBACKS, VOLUNTARY REDUCTIONS, AND RELATED COMPENSATION ISSUES (3.5); CORRESPONDENCES WITH M. ROSENTHAL AND J. WEISSER RE SAME SCRIPT (.2).

05/15/13

- 2.50 MILLET, CRAIG H PARTICIPATE VIA TELEPHONIC APPEARANCE TO APPROVE EXIT FINANCING COMMITMENT FEE AND FEE APPLICATIONS (2.0); EMAILS WITH TEAM RE RESULTS RE SAME (.5).
- 6.20 ROSENTHAL, MICHAEL A PREPARE FOR HEARING ON EXIT AND MEETING WITH S. DUDLEY AND M. WILLIAMS REGARDING SAME (1.6); ATTEND AND PARTICIPATE IN HEARING ON EXIT FACILITY (4.6).
- 3.90 KHALIL, EMAD H PREPARE FOR AND ATTEND OMNIBUS HEARING RE: DIP/EXIT.
- 8.20 WEISSER, JOSHUA PREPARE FOR AND ATTEND HEARING REGARDING EXIT FINANCING AND FEE APPLICATIONS.
- 5.00 WOLFE, MORGAN M PREPARE FOR AND ATTEND OMNIBUS HEARING RE FEE APPLICATIONS AND EXIT FACILITY COMMITMENT LETTER MOTIONS.

05/16/13

- 1.70 LEVIN, DOUGLAS G PREPARE AND PROOFREAD PROPOSED ORDER APPROVING INTERIM FEE APPLICATIONS OF ALL PROFESSIONALS RETAINED IN CHAPTER 11 CASES (.9); NUMEROUS CORRESPONDENCES WITH S. FULLER (A&M), E. FLECK (MILBANK), N. KAMPHAUS (MILBANK) AND M. ROSENTHAL RE RESOLVING MINOR DISCREPANCIES IN SAME ORDER (.6); SUBMIT SAME ORDER TO COURT (.2).

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PORTFOLIO INTERACTION/ISSUES
30561-00127

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	5.20	\$1,040.00	\$ 5,408.00
MICHAEL A. ROSENTHAL	18.90	1,090.00	20,601.00
YIHUI ZHU	6.70	795.00	5,326.50
SERENA G. LIU	0.90	695.00	625.50
KEVIN A. MEDRANO	3.70	695.00	2,571.50
BRIAN J. KIM	1.70	695.00	1,181.50
CHRISTOPHER J. BABCOCK	149.00	465.00	69,285.00
STEPHENIE A. GOSNELL HANDLER	14.50	595.00	8,627.50
JEFF R. HENDERSON	76.80	425.00	32,640.00
SHELLIE R. WEISFIELD	5.00	510.00	2,550.00
SASHA FRIEDMAN	0.30	265.00	79.50
KEVIN A. MODZELEWSKI	1.30	405.00	<u>526.50</u>

Total Services \$ 149,422.50

Total Services, Costs/Charges 149,422.50

BALANCE DUE \$ 149,422.50

PORTFOLIO INTERACTION/ISSUES
30561-00127

Detail Services:

05/01/13

1.80 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH A&O REGARDING THIRD PARTY INVESTOR (1.2); REVIEW SUMMARY OF KEY RIGHTS OF THIRD PARTY INVESTOR (.6).

7.90 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION (4.8); PREPARE CHART SHOWING STEPS NEEDED TO REPLACE DIRECTORS AT CERTAIN PORTFOLIO COMPANIES (3.1).

1.00 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW OF PORTFOLIO COMPANIES; DRAFT TEMPLATES SUMMARIZING KEY PROVISIONS.

3.70 HENDERSON, JEFF R DRAFT IMPLEMENTATION ANALYSES REGARDING [REDACTED] YIELDING DEALS, FOCUSING ON [REDACTED]

05/02/13

0.50 KIM, BRIAN J EMAILS WITH J. WEISSER AND S. FULLER (A&M) RE: SCB INVOICES.

6.40 BABCOCK, CHRISTOPHER J DISCUSS TERMS OF DISPOSITION COMMITTEE TERM SHEETS WITH CREDITORS' COUNSEL (.4); REVIEW AND REVISE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION (6.0).

9.40 HENDERSON, JEFF R COMPLETE DRAFT IMPLEMENTATION ANALYSIS REGARDING [REDACTED] (2.1); DRAFT IMPLEMENTATION ANALYSES REGARDING [REDACTED] YIELDING DEALS, FOCUSING ON AND COMPLETING [REDACTED] DEAL (7.3).

4.00 WEISFIELD, SHELLIE R DRAFT IMPLEMENTATION ANALYSES FOR
PORTFOLIO COMPANIES [REDACTED]
[REDACTED]

05/03/13
3.00 MEDRANO, KEVIN A REVIEW CHANGE OF CONTROL ISSUES UNDER
PORTFOLIO COMPANY FINANCE AGREEMENTS IN
CONNECTION WITH POTENTIAL [REDACTED]

0.80 KIM, BRIAN J EMAILS WITH N. HERTHER-SPIRO (DECHERT), J.
WEISSER AND FTI RE: SCB EXPENSES.

7.60 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR
ESTABLISHMENT OF DISPOSITION COMMITTEES AT
PORTFOLIO COMPANIES IN CONNECTION WITH
REORGANIZATION (5.6); PREPARE CHART SHOWING
STEPS NEEDED TO REPLACE DIRECTORS AT
CERTAIN PORTFOLIO COMPANIES (2.0).

6.10 HENDERSON, JEFF R COMPLETE DRAFT IMPLEMENTATION ANALYSIS
REGARDING [REDACTED] DEAL (2.3); COMPLETE
DRAFT IMPLEMENTATION ANALYSIS REGARDING [REDACTED]
[REDACTED] YIELDING DEAL (2.3); REVIEW
CONTRACTS FOR ASSIGNMENT AND DELEGATION
CLAUSES AND DRAFT SUMMARY TEMPLATE(1.5).

0.50 WEISFIELD, SHELLIE R REVISE IMPLEMENTATION ANALYSIS FOR PORTFOLIO
COMPANY [REDACTED].

0.30 FRIEDMAN, SASHA ORDER COPY OF FORMATION DOCUMENTS PER
REQUEST OF D. FURMAN.

05/04/13
1.50 GOSNELL HANDLER, CONDUCT DILIGENCE REVIEW OF PORTFOLIO
STEPHENI COMPANIES; DRAFT TEMPLATES SUMMARIZING KEY
PROVISIONS.

3.70 HENDERSON, JEFF R REVIEW CONTRACTS FOR ASSIGNMENT AND
DELEGATION CLAUSES AND DRAFT SUMMARY
TEMPLATE.

05/05/13
0.20 ROSENTHAL, MICHAEL A EMAIL FROM M. POLLARD REGARDING HONITON
STATUS.

- 0.70 MEDRANO, KEVIN A CORRESPOND REGARDING CHANGE OF CONTROL ANALYSIS OF PORTFOLIO COMPANY AGREEMENTS IN CONNECTION WITH [REDACTED]
- 5.60 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION.
- 0.80 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW OF PORTFOLIO COMPANIES; DRAFT TEMPLATES SUMMARIZING KEY PROVISIONS.
- 3.00 HENDERSON, JEFF R REVIEW CONTRACTS FOR ASSIGNMENT AND DELEGATION CLAUSES AND DRAFT SUMMARY TEMPLATE.
- 05/06/13
0.70 LIU, SERENA G FINALIZE PRODUCTION OF REDACTED DOCUMENTS TO MAYHOOLA.
- 8.10 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION (4.0); REVIEW AVAILABLE WORKING CAPITAL FACILITY DOCUMENTATION (1.0); REVIEW AND SUMMARIZE AIHL OWNERSHIP OF SYNDICATION COMPANIES (3.1).
- 3.80 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW OF PORTFOLIO INVESTMENTS (2.0); DRAFT TEMPLATES SUMMARIZING KEY PROVISIONS (1.8).
- 4.30 HENDERSON, JEFF R REVIEW CONTRACTS FOR ASSIGNMENT AND DELEGATION CLAUSES AND DRAFT SUMMARY TEMPLATE (2.5); DRAFT IMPLEMENTATION ANALYSES REGARDING [REDACTED] DEALS (1.8).
- 1.30 MODZELEWSKI, KEVIN A WORK RELATING TO CREATION OF DOCUMENT PRODUCTION.

05/07/13

8.60 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION (5.3); PREPARE CHART SHOWING STEPS NEEDED TO REPLACE DIRECTORS AT CERTAIN PORTFOLIO COMPANIES (3.3).

7.40 HENDERSON, JEFF R DRAFT IMPLEMENTATION ANALYSES REGARDING [REDACTED] AND [REDACTED] DEALS (3.7); ANALYZE [REDACTED] AND [REDACTED] DEALS IN RESPONSE TO COMMENTS, FOCUSING ON ASSET AND SHARE TRANSFER RESTRICTIONS RELATED TO [REDACTED] DEAL (3.7).

05/08/13

0.30 MILLET, CRAIG H REVIEW LETTER FROM J. EDWARDS RE SUN TRUST AND 3PD AND EMAILS RE SAME.

1.30 ROSENTHAL, MICHAEL A RESPOND TO EMAIL FROM SUNTRUST REGARDING 3PD (.2); REVIEW SGRF AND HV RIGHTS RELATIVE TO DISPOSITION COMMITTEES (.8); EMAILS WITH M. TAN REGARDING HV MEETING AND ISSUES (.3).

8.70 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION (4.4); REVIEW ABILITY TO ASSIGN CERTAIN MANAGEMENT AGREEMENTS (1.5); PREPARE CHART SHOWING STEPS NEEDED TO REPLACE DIRECTORS AT CERTAIN PORTFOLIO COMPANIES (2.8).

6.50 HENDERSON, JEFF R DRAFT IMPLEMENTATION ANALYSIS REGARDING [REDACTED] DEAL (1.5); DRAFT IMPLEMENTATION ANALYSIS REGARDING [REDACTED] DEAL (5.0).

05/09/13

7.30 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION.

- 4.90 HENDERSON, JEFF R DRAFT IMPLEMENTATION ANALYSES REGARDING [REDACTED] AND [REDACTED] DEALS, FOCUSING ON [REDACTED] DEAL (4.4); CONFER WITH C. BABCOCK REGARDING IMPLEMENTATION ANALYSES AND SURVEY DATA SITE TO ASCERTAIN OUTSTANDING DEALS REQUIRING FURTHER ANALYSIS (.5).
- 05/10/13
6.30 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION (2.8); REVIEW DRAFT OF SHAREHOLDERS' AGREEMENT TO ESTABLISH DISPOSITION COMMITTEE (2.3); REVIEW FINANCING DOCUMENTS FOR CHANGE OF CONTROL ISSUES IMPLICATED BY REPLACEMENT OF DIRECTORS AT CERTAIN PORTFOLIO COMPANIES (1.2).
- 2.90 HENDERSON, JEFF R DRAFT IMPLEMENTATION ANALYSIS REGARDING [REDACTED] DEAL (1.7); ANALYZE CERTIFICATES OF INCORPORATION FOR [REDACTED] AND [REDACTED] DEALS TO ENSURE UNIFORMITY OF SUBSTANCE (1.2).
- 05/12/13
2.30 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW OF SHAREHOLDER AGREEMENTS FOR PORTFOLIO COMPANIES (.3); DRAFT TEMPLATES SUMMARIZING KEY PROVISIONS (2.0).
- 05/13/13
0.60 ROSENTHAL, MICHAEL A FURTHER CONSIDERATION OF RIGHTS OF KEY DIRECT INVESTORS.
- 8.80 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION (2.1); PREPARE CHART SHOWING STEPS NEEDED TO REPLACE DIRECTORS AT CERTAIN PORTFOLIO COMPANIES (2.4); REVIEW AND COMMENT ON PROPOSED FORM OF SHAREHOLDERS' AGREEMENT TO ESTABLISH DISPOSITION COMMITTEE AT EACH TRANSACTION HOLDING COMPANY (4.3).

- 3.50 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW OF SHAREHOLDER AGREEMENTS FOR PORTFOLIO COMPANIES (1.4); DRAFT TEMPLATES SUMMARIZING KEY PROVISIONS (2.1)).
- 4.80 HENDERSON, JEFF R DRAFT IMPLEMENTATION ANALYSIS REGARDING ████████ DEAL.
- 05/14/13
0.80 MILLET, CRAIG H LETTER TO J. EDWARDS IN RESPONSE TO INQUIRY RE SUNTRUST AND 3PD.
- 0.90 ROSENTHAL, MICHAEL A PREPARE FOR MEETING WITH HARBOURVEST REGARDING HV AGREEMENTS (.8); REVIEW LETTER TO SUNTRUST REGARDING 3PD (.1).
- 5.10 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION.
- 0.80 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW OF SHAREHOLDER AGREEMENTS FOR PORTFOLIO COMPANIES (.5); DRAFT TEMPLATES SUMMARIZING KEY PROVISIONS (.3).
- 05/15/13
2.60 ROSENTHAL, MICHAEL A REVIEW SUMMARIES REGARDING HV IN PREPARATION FOR MEETING (.4); MEETING WITH HV, S. BUFFONE AND J. O'GRADY REGARDING HARBOURVEST ISSUES (1.3); FOLLOW-UP MEETING WITH S. BUFFONE AND J O'GRADY REGARDING HARBOURVEST ISSUES (.3); TELEPHONE WITH J. MORGAN REGARDING RESTRUCTURE OF ████████ DEBT (.3); EMAIL TO A. ABDULMALIK, HISHAM, MARTIN, HENRY REGARDING OVERVIEW OF HV DISCUSSIONS (.3).
- 7.10 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION.

- 0.30 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW OF SHAREHOLDER AGREEMENTS FOR PORTFOLIO COMPANIES (.1); DRAFT TEMPLATES SUMMARIZING KEY PROVISIONS (.2).
- 4.90 HENDERSON, JEFF R REVISE IMPLEMENTATION ANALYSIS REGARDING ██████████ DEAL (4.0); REVISE IMPLEMENTATION ANALYSIS REGARDING ██████████ DEAL (.9).
- 05/16/13
0.40 MILLET, CRAIG H EMAILS AND CALL WITH J SPANO, J JULIAN AND A ZHU RE HONITON SCB ISSUES.
- 0.90 ROSENTHAL, MICHAEL A EMAILS WITH J. MORGAN REGARDING ██████████ RESTRUCTURE (.1); EMAILS WITH J. MORGAN REGARDING ██████████ DISPOSITION COMMITTEES (.2); CONFERENCE CALL WITH S. BUSCHMAN, J. MORGAN AND S. BUFFONE REGARDING ██████████ RESTRUCTURE (.4); EMAIL TO AND FROM M. POLLARD, A&M AND HOULIHAN REGARDING STATUS OF SCB HONITON RESTRUCTURE (.2).
- 0.20 ZHU, YIHUI ATTENTION TO EMAIL CORRESPONDENCE.
- 8.50 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION (6.3); REVIEW AND UPDATE LIST OF MANAGEMENT AND CONSULTING AGREEMENTS (1.8); REVIEW ██████████ FINANCING DOCUMENTS (.4).
- 6.00 HENDERSON, JEFF R ANALYZE DOCUMENTS AND REVISE IMPLEMENTATION ANALYSIS REGARDING ██████████ (4.2); ANALYZE DOCUMENTS AND REVISE IMPLEMENTATION ANALYSIS REGARDING ██████████ (1.8).
- 05/17/13
1.80 ZHU, YIHUI ATTENTION TO HONITON DOCUMENTS (1.0); ATTEND CONFERENCE CALL DISCUSSING HONITON TERM SHEET (.8).

7.30 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION (5.0); GATHER INFORMATION REQUIRED TO FILE FORM ADV (2.3).

1.60 HENDERSON, JEFF R ANALYZE DOCUMENTS AND REVISE IMPLEMENTATION ANALYSIS REGARDING ██████████ (1.1); REVISE IMPLEMENTATION ANALYSIS REGARDING ██████████ (.5).

05/19/13
0.40 ROSENTHAL, MICHAEL A EMAIL FROM M. POLLARD REGARDING STATUS OF HONITON DISCUSSIONS (.2); EMAIL TO E. FLECK REGARDING HONITON STATUS AND SCB AGREEMENT (.2)

05/20/13
0.20 MILLET, CRAIG H EMAILS WITH K. KAMPHAUS RE AMPAD.

0.70 ROSENTHAL, MICHAEL A REVISE HQ SETTLEMENT AGREEMENT.

1.00 ZHU, YIHUI PARTICIPATE IN CONFERENCE CALLS RELATING TO CURRENT DILIGENCE ITEMS.

5.00 BABCOCK, CHRISTOPHER J GATHER INFORMATION REQUIRED TO FILE FORM ADV (2.1); PARTICIPATE IN CALLS DISCUSSING CURRENT DILIGENCE ITEMS (2.9).

6.60 HENDERSON, JEFF R ANALYZE DOCUMENTS AND REVISE IMPLEMENTATION ANALYSIS REGARDING ██████████ ██████████ DEAL (3.2); REVISE IMPLEMENTATION ANALYSES REGARDING ██████████ AND ██████████ DEALS (3.4).

05/21/13
0.80 ROSENTHAL, MICHAEL A TELEPHONE WITH R. JAMES REGARDING 3PD (.4); EMAILS WITH J. WEISSER REGARDING COMMON INTEREST AGREEMENT WITH HARBOURVEST (.1); REVIEW DRAFT OF PROPOSED COMMON INTEREST AGREEMENT (.3).

0.60 ZHU, YIHUI PARTICIPATE IN CONFERENCE CALLS RELATING TO CURRENT DILIGENCE ITEMS.

- 6.20 BABCOCK, CHRISTOPHER J PARTICIPATE IN CALL WITH COUNSEL FOR INVESTOR (.5); DILIGENCE MANAGEMENT AGREEMENTS FOR REAL ESTATE FUND (3.2); PREPARE CHART OF DIRECTOR INFORMATION FOR CREDITORS' COMMITTEE (2.5).
- 05/22/13
- 1.30 MILLET, CRAIG H EMAILS AND CONFERENCE WITH M. ROSENTHAL RE HARBOURVEST AND CONFERENCE CALL AND EMAILS WITH N. LABOVITZ RE ASSUMPTION OF AGREEMENTS AND OBJECTION TO CONFIRMATION (.6); ANALYZE RESOLUTION OF HARBOURVEST ISSUES AND EMAILS AND CONFERENCE WITH E. FLECK RE SAME (.7).
- 1.40 ROSENTHAL, MICHAEL A PARTICIPATE IN CALL WITH M. POLLARD, HL, MILBANK REGARDING SCB HONITON SETTLEMENT ISSUES (.3); REVIEW LATEST PROPOSAL AND OPEN ISSUES REGARDING SCB HONITON RESTRUCTURE (.3); EMAIL WITH H. THOMPSON AND M. TAN REGARDING HARBOURVEST (.2); EMAIL TO N. LABOVITZ REGARDING US DEAL TEAMS (.2) CONFERENCE CALL WITH M. TAN AND H. THOMPSON REGARDING STATUS WITH HARBOURVEST (.4).
- 1.90 ZHU, YIHUI PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL (.7); REVIEW AND COMMENT ON THE TERM SHEET (.8); EMAIL CORRESPONDENCE RE SAME (.4).
- 0.20 LIU, SERENA G REVIEW NOTES REGARDING DEAL WITH MAYHOOLA.
- 6.20 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION, INCLUDING ADDITION OF TEXT INDICATING CONSOLIDATION OF REORGANIZED ARCAPITA OWNERSHIP (5.5); DILIGENCE CO-INVESTOR RIGHTS CONCERNING CERTAIN PORTFOLIO COMPANIES (.7).
- 0.50 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW OF SHAREHOLDER AGREEMENTS OF PORTFOLIO COMPANIES (.2); DRAFT TEMPLATES SUMMARIZING KEY PROVISIONS (.3).
- 1.00 HENDERSON, JEFF R DRAFT IMPLEMENTATION ANALYSIS REGARDING [REDACTED] DEAL.

05/23/13
1.00 ROSENTHAL, MICHAEL A DISCUSSION WITH H. THOMPSON AND M. TAN REGARDING HARBOURVEST UPDATE (.3); CALL WITH M. POLLARD REGARDING SCB CHINA SETTLEMENT ISSUES (.1); TELEPHONE WITH N. LABOVITZ REGARDING HARBOURVEST DISCUSSIONS (.3); EMAILS WITH R. JAMES REGARDING ████████ ISSUES (.3)

1.20 ZHU, YIHUI CONFERENCE CALL.

6.80 BABCOCK, CHRISTOPHER J REVIEW AND COMMENT ON PROPOSED TEMPLATE ORGANIZATIONAL DOCUMENTS FOR TRANSACTION HOLDCOS (3.1); REVIEW AND COMMENT ON DEFINED TERMS USED IN FINANCING DOCUMENTS (2.3); GATHER INFORMATION REQUIRED TO FILE FORM ADV (1.4).

05/24/13
0.30 BABCOCK, CHRISTOPHER J COORDINATE CREDITORS COMMITTEE REQUEST FOR DILIGENCE.

05/25/13
0.30 BABCOCK, CHRISTOPHER J GATHER INFORMATION REQUIRED TO FILE FORM ADV.

0.50 WEISFIELD, SHELLIE R REVIEW AND ANALYZE DOCUMENTS IN ORDER TO OBTAIN REPRESENTATIVE PRIVATE PLACEMENT MEMORANDUM AND ADMINISTRATION AGREEMENT.

05/26/13
0.80 BABCOCK, CHRISTOPHER J RESPOND TO INTERNAL DILIGENCE REQUESTS.

05/27/13
2.40 ROSENTHAL, MICHAEL A EMAIL FROM L. HIRSH REGARDING HONITON FUNDING (.1); REVIEW REVISIONS TO SHAREHOLDER AGREEMENT (.7); REVIEW AND COMMENT ON REVISIONS TO MSA DRAFT (1.6).

05/28/13
0.30 MILLET, CRAIG H EMAILS AND CALLS RE HV ISSUES.

- 2.10 ROSENTHAL, MICHAEL A EMAILS WITH M. POLLARD AND C MILLET REGARDING HONITON RESTRUCTURE (.3); REVIEW AND CONSIDER EMAIL FROM N. LABOVITZ REGARDING HARBOURVEST POSITION (.3); MEETING WITH M. TAN AND S. BUFFONE REGARDING HARBOURVEST ISSUES (.3); ADDITIONAL EMAILS TO AND FROM M. POLLARD AND HONITON COUNSEL REGARDING HONITON SETTLEMENT (.3); REVIEW REVISED SCB CHINA TERM SHEET (.4); EMAILS WITH C. MILLET AND E. FLECK REGARDING HQ SETTLEMENT ISSUES (.2); REVIEW MILBANK COMMENTS TO HQ SETTLEMENT (.1); TELEPHONE WITH N. LABOVITZ REGARDING HV ISSUES (.2).
- 4.30 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION, INCLUDING ADDITION OF TEXT INDICATING CONSOLIDATION OF REORGANIZED ARCAPITA OWNERSHIP (2.1); COORDINATE INTERNAL DILIGENCE REQUESTS (2.2).
- 05/29/13
0.70 MILLET, CRAIG H EMAILS AND CALLS RE HV ISSUES AND CONFERENCE WITH N. LABOVITZ.
- 1.30 ROSENTHAL, MICHAEL A EMAIL FROM N. LABOVITZ REGARDING HARBOURVEST (.2); EMAILS WITH H. THOMPSON, S BUFFONE, KARIM SI AHMED REGARDING HV AGREEMENTS (.3); REVIEW LATEST DRAFT OF HONITON AGREEMENT AND EMAILS WITH M. POLLARD RE SAME (.4); EMAILS WITH S ROSS REGARDING CO-OWNERSHIP OF WCFS (.2); EMAILS WITH J. O'GRADY REGARDING ADMINISTRATION/MANAGEMENT AGREEMENTS IN EVENT OF PUT (.2).
- 5.60 BABCOCK, CHRISTOPHER J DRAFT RESOLUTIONS APPROVING SHARE TRANSFERS AT THE VARIOUS SYNDICATION COMPANIES (3.4); RESPOND TO INTERNAL DILIGENCE REQUESTS (2.6).
- 05/30/13
0.60 MILLET, CRAIG H EMAILS AND CALLS RE HV ISSUES AND FORWARD MATERIAL TO N. LABOVITZ.

0.30	ROSENTHAL, MICHAEL A	EMAIL WITH M. POLLARD REGARDING HONITON SETTLEMENT (.1); EMAILS WITH N. LABOVITZ AND C. MILLET REGARDING COC ISSUES (.2).
0.40	KIM, BRIAN J	EMAILS RE: REQUESTS FOR REIMBURSEMENT OF EXPENSES BY SCB.
3.40	BABCOCK, CHRISTOPHER J	GATHER INFORMATION REQUIRED TO FILE FORM ADV.
05/31/13		
0.60	MILLET, CRAIG H	EMAILS RE HV ISSUES.
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH KING & SPALDING REGARDING FOUNTAINS REPLACEMENT GUARANTEE AND REVIEW SAME (.2).
6.80	BABCOCK, CHRISTOPHER J	REVIEW AND REVISE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION (3.2); ASSESS ABILITY TO REPLACE DIRECTORS AT CERTAIN PORTFOLIO COMPANIES WITHOUT TRIGGERING CHANGE OF CONTROL OR THIRD-PARTY INVESTOR RIGHTS (2.6); REVIEW LIST OF MANAGEMENT AGREEMENTS FOR ACCURACY (1.0).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

FALCON
30561-00128

For Services Rendered Through May 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	41.50	\$1,040.00	\$ 43,160.00
MICHAEL A. ROSENTHAL	2.60	1,090.00	2,834.00
MATTHEW K. KELSEY	0.20	875.00	175.00
JEREMY L. GRAVES	16.10	665.00	10,706.50
MATTHEW G. BOUSLOG	86.90	465.00	40,408.50
MARK H. DRESCHLER	36.30	195.00	7,078.50
CARLA H. JONES	1.70	190.00	323.00
ERIN E. KURINSKY	0.50	190.00	95.00
MORGAN M. WOLFE	0.70	265.00	<u>185.50</u>

Total Services \$ 104,966.00

Total Services, Costs/Charges 104,966.00

BALANCE DUE \$ 104,966.00

FALCON
30561-00128

Detail Services:

05/01/13
1.40 MILLET, CRAIG H EMAIL TO T. WOOD RE CONFIRMATION BRIEFING AND
TEMPORARY ALLOWANCE ISSUES AS TO TIDE'S
CLAIMS AND RELATED EMAILS (.6); EMAILS RE TIDE
CONFIRMATION BRIEF AND STRATEGY (.8).

0.10 GRAVES, JEREMY L EMAILS WITH C. MILLET REGARDING BRIEFING
SCHEDULE RELATED TO SUBORDINATION.

3.70 BOUSLOG, MATTHEW G DRAFT BRIEF RE SUBORDINATION OF TIDE CLAIMS
(1.1); RESEARCH RE SAME (1.4); EMAILS WITH C.
MILLET AND R. MAROONEY RE SAME (.1);
CONFERENCE WITH C. MILLET RE SAME (.8);
TELEPHONE CONFERENCE WITH J. GRAVES RE SAME
(.3).

05/02/13
7.80 BOUSLOG, MATTHEW G DRAFT BRIEF RE SUBORDINATION OF TIDE CLAIMS
(2.0); RESEARCH RE SAME (5.5); EMAILS WITH C.
MILLET, J. GRAVES AND T. WOOD RE SAME (.3).

0.50 KURINSKY, ERIN E SEARCH FOR DOCUMENTS IN CA BANKRUPTCY
APPELLATE COURT CASE [REDACTED]
[REDACTED] FOR M. BOUSLOG.

05/03/13
0.50 MILLET, CRAIG H EMAILS FROM K&S RE TIDE LITIGATION STRATEGY
AND RETENTION OF EXPERTS AND EMAIL TO
COMMITTEE RE SAME.

0.10 GRAVES, JEREMY L TELECONFERENCE WITH C. MILLET REGARDING
PRIVILEGED ISSUES.

6.20 BOUSLOG, MATTHEW G DRAFT BRIEF RE SUBORDINATION OF TIDE CLAIMS
(3.8); RESEARCH RE SAME (2.4).

0.50 JONES, CARLA H SEARCHED PRINT DICTIONARIES FROM 1983-1986
TIME PERIOD FOR DEFINITION OF "STOCK" (M.
BOUSLOG)

0.10 JONES, CARLA H CONTACTED THE LOS ANGELES COUNTY LAW LIBRARY TO OBTAIN A COPY OF DEFINITIONS FROM DICTIONARIES FROM 1983-1984 (M. BOUSLOG)

05/06/13
0.20 MILLET, CRAIG H EMAILS WITH T. WOOD RE BRIEFING SCHEDULE ON SUBORDINATION BRIEF.

0.20 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE SUBORDINATION BRIEF (.1); RESEARCH RE SAME (.1).

0.20 JONES, CARLA H SEARCHED BUSINESS DICTIONARIES FOR DEFINITIONS (M. BOUSLOG).

05/07/13
0.50 ROSENTHAL, MICHAEL A EMAILS WITH M. BOUSLOG AND J. GRAVES REGARDING FALCON BRIEFING (.3); MEETING WITH M. BOUSLOG REGARDING SUBORDINATION ISSUES (.2).

0.50 GRAVES, JEREMY L WORK WITH M. BOUSLOG ON SUBORDINATION BRIEF (.5).

6.20 BOUSLOG, MATTHEW G ANALYZE TIDE PROOFS OF CLAIMS (.4); DRAFT BRIEF RE SUBORDINATION OF TIDE CLAIMS (3.3); RESEARCH RE SAME (1.4); CONFERENCE WITH M. ROSENTHAL RE SAME (.1); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.4); CALLS WITH J. GRAVES RE SAME (.6).

05/08/13
1.70 MILLET, CRAIG H EMAILS RE TIDE SUBORDINATION BRIEF (.5); EMAILS RE BRIEFING SCHEDULE (.2); EMAIL FROM T. WOOD RE BRIEFING SCHEDULE AND VOTING STIPULATION AND EMAILS TO J. GRAVES AND M. BOUSLOG RE TIDE'S COMMENTS AS TO VOTING STIPULATION (.8); REVISE SCHEDULING ORDER (.2).

0.10 ROSENTHAL, MICHAEL A EMAILS WITH T. WOOD REGARDING BRIEFING SCHEDULE.

- 1.70 GRAVES, JEREMY L EMAILS WITH M. ROSENTHAL AND C. MILLET REGARDING FALCON RELATED ISSUES (.3); DRAFT SCHEDULING ORDER REGARDING FALCON SUBORDINATION BRIEFING (.6); CORRESPOND WITH M. BOUSLOG REGARDING BRIEF (.4); CONSIDER STRATEGY REGARDING SAME (.4).
- 7.50 BOUSLOG, MATTHEW G DRAFT BRIEF RE SUBORDINATION OF TIDE CLAIMS (2.1); RESEARCH RE SAME (4.1); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.6); CONFERENCE WITH C. MILLET RE SAME (.3); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.4).
- 0.60 JONES, CARLA H LEGISLATIVE HISTORY RESEARCH RE BANKRUPTCY AMENDMENTS AND FEDERAL JUDGESHIP ACT OF 1984 (M. BOUSLOG)
- 05/09/13
4.30 MILLET, CRAIG H REVIEW, REVISE AND COMMENT ON TIDE SUBORDINATION BRIEF AND EMAILS WITH M. BOUSLOG AND J. GRAVES RE SAME (3.2); DRAFT AND REVISE STIP AND ORDER RE BRIEFING SCHEDULE AND EMAILS RE SAME (.6); DRAFT AND REVISE TIDE VOTING STIP (.2); EMAIL TO T. WOOD RE BRIEFING SCHEDULE AND VOTING STIP (.3).
- 5.60 GRAVES, JEREMY L CORRESPOND WITH M. BOUSLOG REGARDING SUBORDINATION BRIEF (.4); CORRESPOND WITH C. MILLET REGARDING SAME (.6); DRAFT SECTIONS OF SUBORDINATION BRIEF (4.6).
- 6.10 BOUSLOG, MATTHEW G ANALYZE ARGUMENTS RE SUBORDINATION (.3); CONFERENCES WITH C. MILLET RE SAME (.7); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (1.0); RESEARCH RE SAME (1.6); REVISE BRIEF RE SAME (.2); CALLS WITH J. GRAVES RE SAME (1.3); REVIEW DRAFT ORDER RE BRIEFING SCHEDULE (.1); ANALYZE NORTEX SALE DOCUMENTS (.1); EMAILS WITH M. KVARDA, J. SPANO, A. TSANG, J. GRAVES AND A. KIM RE SAME (.5); REVIEW AND REVISE TIDE VOTING STIPULATION (.2); EMAILS WITH J. WEISSER RE SAME (.1).
- 05/10/13
1.10 MILLET, CRAIG H EMAILS RE TIDE BRIEF AND REVISIONS (.5); EMAILS RE BRIEFING SCHEDULE AND ORDER (.3); EMAILS RE VOTING STIP (.3).

2.80 GRAVES, JEREMY L DRAFT SECTIONS OF SUBORDINATION BRIEF.

7.20 BOUSLOG, MATTHEW G DRAFT BRIEF RE SUBORDINATION OF TIDE CLAIMS (1.8); RESEARCH RE SAME (3.3); EMAILS WITH C. MILLET, J. GRAVES AND T. WOOD RE SAME (.5); CALLS WITH J. GRAVES RE SAME (.8); DRAFT COVER LETTER RE BRIEFING SCHEDULE (.3); EMAILS WITH J. GRAVES AND D. AMPONSAH RE SAME (.1); REVIEW TIDE COMMENTS RE VOTING STIPULATION (.1); EMAILS WITH C. MILLET AND J. GRAVES RE VOTING STIPULATION (.2); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.1).

05/12/13
0.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET AND J. GRAVES RE SUBORDINATION OF TIDE CLAIM.

05/13/13
0.30 MILLET, CRAIG H EMAILS TO T. WOOD ATTACHING REVISED VOTING STIPULATION AND FILING OF SAME.

4.40 BOUSLOG, MATTHEW G DRAFT BRIEF RE SUBORDINATION OF TIDE CLAIM (1.6); RESEARCH RE SAME (1.8); CONFERENCE WITH C. MILLET RE SAME (.1); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.2); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.3); REVISE VOTING STIPULATION (.1); CALLS WITH J. WEISSER AND N. KAMPHAUS RE SAME (.1); EMAILS WITH C. MILLET, J. GRAVES AND D. AMPONSAH RE SAME (.2).

0.30 JONES, CARLA H SEARCHED OLDER DICTIONARIES FOR DEFINITIONS OF STOCK, COMMON STOCK (M. BOUSLOG)

0.70 WOLFE, MORGAN M ATTENTION TO EMAIL CORRESPONDENCE FROM M. BOUSLOG, C. MILLET, J. GRAVES RE STATUS OF ANTICIPATED FILING OF FALCON STIPULATION.

05/14/13
3.20 MILLET, CRAIG H REVISE AND EMAIL SCHEDULING ORDER TO T WOOD (.2); REVISE CONFIRMATION BRIEF IN SUPPORT OF SUBORDINATION OF TIDE CLAIMS UNDER 510(B) AND EMAILS RE SAME (3.0).

1.20 GRAVES, JEREMY L REVIEW AND COMMENT ON SUBORDINATION BRIEF.

- 2.40 BOUSLOG, MATTHEW G DRAFT BRIEF RE SUBORDINATION OF TIDE CLAIMS (.9); RESEARCH RE SAME (.7); CALLS WITH J. GRAVES RE SAME (.6); REVIEW J. GRAVES COMMENTS RE DRAFT BRIEF (.1); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.1).
- 05/15/13
5.50 MILLET, CRAIG H EMAILS WITH TIDE AND OTHERS RE SEPARATE CONFIRMATION HEARING ON SUBORDINATION ISSUES (.3); DRAFT AND REVISE CONFIRMATION BRIEF IN SUPPORT OF SUBORDINATION OF TIDE CLAIMS UNDER 510(B) AND ANCILLARY DOCUMENTS (5.2).
- 2.30 GRAVES, JEREMY L REVIEW AND COMMENT ON SUBORDINATION BRIEF.
- 6.20 BOUSLOG, MATTHEW G DRAFT BRIEF RE SUBORDINATION OF TIDE CLAIMS (2.2); REVIEW C. MILLET COMMENTS RE SAME (.1); RESEARCH RE SAME (2.2); CONFERENCE WITH C. MILLET RE SAME (.2); CALLS WITH J. GRAVES RE SAME (.6); EMAILS WITH C. MILLET, J. GRAVES AND A. TSANG RE SAME (.9).
- 05/16/13
4.20 MILLET, CRAIG H EMAILS AND CALLS TO OBTAIN INFORMATION REQUESTED BY HOPPER AND EMAILS WITH COUNSEL FOR HOPPER AND CONFERENCES WITH J. SPANO RE SAME AND SALE OF MOBAY EQUIPMENT (1.9); DRAFT AND REVISE CONFIRMATION BRIEF IN SUPPORT OF SUBORDINATION OF TIDE CLAIMS UNDER 510(B) AND ANCILLARY DOCUMENTS AND NOTICE (2.3).
- 0.50 GRAVES, JEREMY L CORRESPOND WITH M. BOUSLOG REGARDING SUBORDINATION BRIEF (.2); CONFERENCE WITH C. MILLET REGARDING SAME (.3).
- 6.80 BOUSLOG, MATTHEW G DRAFT BRIEF RE SUBORDINATION OF TIDE CLAIMS (3.8); RESEARCH RE SAME (.9); REVIEW C. MILLET AND J. GRAVES COMMENTS RE SAME (.2); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.2); EMAILS WITH C. MILLET, J. WEISSER, J. GRAVES, D. AMPONSAH AND A. TSANG RE SAME (.7); REVIEW COMMITTEE JOINDER (.2); DRAFT NOTICE RE SUBORDINATION HEARING AND BRIEFING (.7); EMAILS WITH C. MILLET RE MOBAY FUNDS (.1).

05/17/13
0.70 MILLET, CRAIG H REVIEW MATERIAL OBTAINED IN RESPONSE TO INFORMATION REQUESTED BY HOPPER AND EMAIL RE SAME.

0.20 GRAVES, JEREMY L REVIEW EMAILS FROM C. MILLET REGARDING PRIVILEGED ISSUES.

1.10 BOUSLOG, MATTHEW G RESEARCH RE SUBORDINATION OF TIDE CLAIMS (.6); CALL COURT RE HEARING RE SAME (.1); EMAILS WITH C. MILLET RE SAME (.2); EMAILS WITH C. MILLET RE FALCON FUNDS (.2).

05/20/13
3.10 MILLET, CRAIG H EMAILS AND CALLS RE MOBAY (.5); DRAFT AND REVISE LETTER TO D. ZDUNCKEIWGZ RE QUESTIONS AS TO MOBAY AND EQUIPMENT SALES (2.6).

0.30 GRAVES, JEREMY L REVIEW MATERIALS RELATED TO FALCON CONFIRMATION.

0.30 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE SUBORDINATION OF TIDE CLAIMS (.2); EMAILS WITH C. MILLET RE FALCON FUNDS (.1).

05/21/13
0.50 MILLET, CRAIG H EMAILS AND CALLS RE MOBAY AND FALCON ASSETS.

1.20 ROSENTHAL, MICHAEL A REVIEW SUBORDINATION BRIEF.

0.70 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET AND M. DRESCHLER RE SUBORDINATION OF TIDE CLAIMS (.4); EMAILS WITH C. MILLET, J. GRAVES AND M. DRESCHLER RE SAME (.3).

1.50 DRESCHLER, MARK H RESEARCH RE STATUTORY ANALYSIS OF BANKRUPTCY CODE.

05/22/13
0.20 MILLET, CRAIG H EMAILS RE REPLY BRIEF PREPARATION AND STRATEGY.

05/23/13
0.10 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH M. DRESCHLER RE
SUBORDINATION OF TIDE CLAIMS.

5.90 DRESCHLER, MARK H RESEARCH RE STATUTORY INTERPRETATION OF
BANKRUPTCY CODE PROVISION (2.1); DRAFT
MEMORANDUM RE STATUTORY INTERPRETATION OF
BANKRUPTCY CODE PROVISION (3.8).

05/24/13
5.30 DRESCHLER, MARK H RESEARCH RE STATUTORY INTERPRETATION OF
BANKRUPTCY CODE PROVISION (2.1); DRAFT
MEMORANDUM RE STATUTORY INTERPRETATION OF
BANKRUPTCY CODE PROVISION (3.2).

05/28/13
2.40 MILLET, CRAIG H CONFERENCE WITH D. ZDUNKWEICZ RE HOPPER
PLAN SUPPORT AGREEMENT AND VOTE (2.1); EMAIL
TO HOPPER RE TERMS OF PLAN SUPPORT
AGREEMENT AND EMAILS AND CONFERENCES WITH
COMMITTEE RE SAME (.3).

0.10 ROSENTHAL, MICHAEL A EMAIL FROM AND TO C. MILLET REGARDING HOPPER
VOTE RE FALCON PLAN.

3.00 BOUSLOG, MATTHEW G RESEARCH RE SUBORDINATION OF TIDE CLAIMS
(2.0); EMAILS WITH C. MILLET AND J. GRAVES RE
SAME (.1); EMAILS WITH M. ROSENTHAL, C. MILLET
AND J. GRAVES RE HOPPER CLAIMS (.4); RESEARCH
RE SAME (.2); CONFERENCE WITH C. MILLET RE
SAME (.3).

4.80 DRESCHLER, MARK H RESEARCH RE STATUTORY INTERPRETATION OF
BANKRUPTCY CODE PROVISION; DRAFT
MEMORANDUM RE STATUTORY INTERPRETATION OF
BANKRUPTCY CODE PROVISION.

05/29/13
3.00 MILLET, CRAIG H REVIEW TIDE REPLY BRIEF ON SUBORDINATION AND
TIDE'S COMPLAINT FOR SUBORDINATION AGAINST
HOPPER AND EMAILS RE SAME (2.5); EMAILS WITH D.
ZDUNKWEICZ RE HOPPER PLAN SUPPORT
AGREEMENT AND VOTE (.5).

0.70 ROSENTHAL, MICHAEL A EMAILS WITH E. FLECK AND C. MILLET REGARDING FALCON COMPLAINT AND PLAN (.4); REVIEW TIDE COMPLAINT VS HOPPER (.3).

0.20 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING FALCON STATUS.

0.80 GRAVES, JEREMY L REVIEW BRIEFING RELATED TO FALCON.

3.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE HOPPER CLAIMS (.2); RESEARCH RE SAME (.5); CONFERENCES WITH C. MILLET RE SAME (.6); REVIEW TIDE COMPLAINT (.1); EMAILS WITH M. ROSENTHAL AND C. MILLET RE SAME (.1); ANALYZE TIDE OPPOSITION RE SUBORDINATION (.7); CONFERENCE WITH C. MILLET RE SAME (.3); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.5); DRAFT REPLY RE SAME (.1).

7.60 DRESCHLER, MARK H RESEARCH RE STATUTORY INTERPRETATION OF BANKRUPTCY CODE PROVISION (5.1); DRAFT MEMORANDUM RE STATUTORY INTERPRETATION OF BANKRUPTCY CODE PROVISION (2.5).

05/30/13

3.60 MILLET, CRAIG H EMAIL AND CONFERENCES WITH M. BOUSLOG RE REPLY BRIEF IN SUPPORT OF SUBORDINATION (1.3); EMAILS WITH D. ZDUNKWEICZ RE HOPPER PLAN SUPPORT AGREEMENT AND VOTE (1.1); REVIEW ACE CONFIRMATION OBJECTION, EMAIL TO J. GIBBONS AND ARCAPITA US RE CLAIMS (1.2).

8.40 BOUSLOG, MATTHEW G ANALYZE TIDE OPPOSITION RE SUBORDINATION (.3); RESEARCH RE SAME (3.6); DRAFT REPLY RE SAME (3.1); EMAILS WITH C. MILLET RE SAME (.7); CONFERENCE WITH C. MILLET RE SAME (.3); CALLS WITH M. DRESCHLER RE SAME (.2); EMAILS WITH A. KIM AND T. NELSON RE FALCON FEES (.2).

6.70 DRESCHLER, MARK H RESEARCH RE STATUTORY INTERPRETATION OF BANKRUPTCY CODE PROVISION (3.4); DRAFT MEMORANDUM RE STATUTORY INTERPRETATION OF BANKRUPTCY CODE PROVISION (3.3).

05/31/13

5.60 MILLET, CRAIG H

DRAFT AND REVISE REPLY BRIEF IN SUPPORT OF
SUBORDINATION (4.3); MULTIPLE EMAILS RE ACE
OBJECTION AND CLAIM AS TO FALCON (1.3).

5.40 BOUSLOG, MATTHEW G

DRAFT REPLY RE SUBORDINATION OF TIDE CLAIMS
(3.8); RESEARCH RE SAME (.5); CONFERENCE WITH C.
MILLET RE SAME (.5); EMAILS WITH C. MILLET AND J.
GRAVES RE SAME (.6).

4.50 DRESCHLER, MARK H

RESEARCH RE STATUTORY INTERPRETATION OF
BANKRUPTCY CODE PROVISION (.5); DRAFT
MEMORANDUM RE STATUTORY INTERPRETATION OF
BANKRUPTCY CODE PROVISION (4.0).

Exhibit F-3

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193
Federal Taxpayer ID #95-1611234

July 16, 2013

Invoice No. 2013071772

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through June 30, 2013

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	67,491.00	0.00	67,491.00
30561-00098	Asset Disposition/Sale Issues	1,349.00	0.00	1,349.00
30561-00099	Automatic Stay	27,563.00	0.00	27,563.00
30561-00100	Business Operations	110,384.50	0.00	110,384.50
30561-00101	Case Administration	26,288.00	0.00	26,288.00
30561-00102	Claims Administration & Objections	27,938.00	0.00	27,938.00
30561-00104	Corporate Governance-Securities Law Compliance	7,877.00	0.00	7,877.00
30561-00105	Creditor Committee Issues	4,675.00	0.00	4,675.00
30561-00106	DIP Financing/Cash Collateral/Cash Management	627,492.00	0.00	627,492.00
30561-00107	Employees	92,188.00	0.00	92,188.00
30561-00109	Executory Contracts/Unexpired Leases	23,466.50	0.00	23,466.50
30561-00110	Fee Applications/Retention Applications - GD&C	26,021.50	0.00	26,021.50

Remit By Wire To:

Wells Fargo Bank
333 South Grand Avenue
Los Angeles, CA 90071-1515
Name of account: Gibson, Dunn & Crutcher LLP
Account No: 4600-146039
ABA No: 121000248
Attn: Mario Prego, Telephone: (213) 229-7253
Please include the client number and the proper attorney to notify in the wire instructions.

Remit By Mail To:

Gibson, Dunn & Crutcher LLP
PO Box 840723
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: July 16, 2013

Due and Payable Upon Receipt

Invoice No. 2013071772

	Services Rendered	Costs/ Charges	Totals	
30561-00111	Fee Applications/Retention Applications - Other Professionals	25,812.50	0.00	25,812.50
30561-00112	Insurance	10,349.00	0.00	10,349.00
30561-00113	Plan & Disclosure Statement	1,510,368.00	0.00	1,510,368.00
30561-00115	Real Property Leases	1,872.00	0.00	1,872.00
30561-00116	Secured Creditor/Collateral	774.50	0.00	774.50
30561-00118	Taxes	19,940.00	0.00	19,940.00
30561-00119	Non-Working Travel Time	10,986.50	0.00	10,986.50
30561-00122	Disbursements	0.00	43,851.72	43,851.72
30561-00123	Provisional Liquidator	872.00	0.00	872.00
30561-00125	Deal Funding	11,716.00	0.00	11,716.00
30561-00126	Hearings	41,296.00	0.00	41,296.00
30561-00127	Portfolio Interaction/Issues	84,957.00	0.00	84,957.00
30561-00128	Falcon	55,543.00	0.00	55,543.00
	Totals	\$2,817,220.00	\$ 43,851.72	\$2,861,071.72
	Discount			-5,493.25
	TOTAL OUTSTANDING BALANCE DUE			<u>\$2,855,578.47</u>

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193

Federal Taxpayer ID #95-1611234

July 16, 2013

Invoice No. 2013071772

REMITTANCE COPY

To ensure proper crediting, please send this copy in the enclosed envelope.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

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		Services Rendered	Costs/ Charges	Totals
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30561-00098	Asset Disposition/Sale Issues	1,349.00	0.00	1,349.00
30561-00099	Automatic Stay	27,563.00	0.00	27,563.00
30561-00100	Business Operations	110,384.50	0.00	110,384.50
30561-00101	Case Administration	26,288.00	0.00	26,288.00
30561-00102	Claims Administration & Objections	27,938.00	0.00	27,938.00
30561-00104	Corporate Governance-Securities Law Compliance	7,877.00	0.00	7,877.00
30561-00105	Creditor Committee Issues	4,675.00	0.00	4,675.00
30561-00106	DIP Financing/Cash Collateral/Cash Management	627,492.00	0.00	627,492.00
30561-00107	Employees	92,188.00	0.00	92,188.00
30561-00109	Executory Contracts/Unexpired Leases	23,466.50	0.00	23,466.50

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Wells Fargo Bank
333 South Grand Avenue
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	Services Rendered	Costs/ Charges	Totals	
30561-00110	Fee Applications/Retention Applications - GD&C	26,021.50	0.00	26,021.50
30561-00111	Fee Applications/Retention Applications - Other Professionals	25,812.50	0.00	25,812.50
30561-00112	Insurance	10,349.00	0.00	10,349.00
30561-00113	Plan & Disclosure Statement	1,510,368.00	0.00	1,510,368.00
30561-00115	Real Property Leases	1,872.00	0.00	1,872.00
30561-00116	Secured Creditor/Collateral	774.50	0.00	774.50
30561-00118	Taxes	19,940.00	0.00	19,940.00
30561-00119	Non-Working Travel Time	10,986.50	0.00	10,986.50
30561-00122	Disbursements	0.00	43,851.72	43,851.72
30561-00123	Provisional Liquidator	872.00	0.00	872.00
30561-00125	Deal Funding	11,716.00	0.00	11,716.00
30561-00126	Hearings	41,296.00	0.00	41,296.00
30561-00127	Portfolio Interaction/Issues	84,957.00	0.00	84,957.00
30561-00128	Falcon	<u>55,543.00</u>	<u>0.00</u>	<u>55,543.00</u>
	Totals	\$2,817,220.00	\$ 43,851.72	\$2,861,071.72
	Discount			-5,493.25
	TOTAL OUTSTANDING BALANCE DUE			<u>\$2,855,578.47</u>

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.40	\$1,040.00	\$ 1,456.00
MICHAEL A. ROSENTHAL	3.10	1,090.00	3,379.00
MATTHEW K. KELSEY	20.70	875.00	18,112.50
KENNETH A. GLOWACKI	61.60	715.00	44,044.00
DOUGLAS G. LEVIN	0.30	580.00	174.00
MATTHEW G. BOUSLOG	0.70	465.00	<u>325.50</u>
Total Services			\$ 67,491.00

Total Services, Costs/Charges 67,491.00

BALANCE DUE \$ 67,491.00

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

Detail Services:

06/02/13			
0.60	GLOWACKI, KENNETH A	EMAILS WITH COMPANY RE AVOIDANCE ACTION TARGET LIST EXCLUSIONS FOR [REDACTED] AND [REDACTED]	
06/03/13			
0.40	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE WITH A. DOSHI REGARDING PREFERENCE ACTION ISSUES (.1); CONFERENCE WITH K. GLOWACKI REGARDING SAME (.3).	
4.90	GLOWACKI, KENNETH A	MULTIPLE TELEPHONE CONFERENCES WITH M. ZEISS AND S. KOTARBA RE AVOIDANCE ACTION TARGET LIST- TRANCHE 1 (.8); TELEPHONE CONFERENCES AND EMAILS WITH COMPANY, M. KELSEY AND A&M RE TRANCHE 2 TARGET LIST ISSUES (.9); FURTHER REVISE SUMMARY OF COMPANY RESPONSES RE PREFERENCE TARGETS IN TRANCHE 2 (2.3); REVIEW/ANALYZE MERGED PREFERENCE DEMAND LETTERS AND SCHEDULES RE SAME (.9).	
06/04/13			
0.40	MILLET, CRAIG H	EMAILS RE PREFERENCE DEMANDS AND STRATEGY.	
0.50	KELSEY, MATTHEW K	COORDINATE WITH K. GLOWACKI REGARDING PREFERENCE ACTION AND STATUS (.2); REVIEW CORRESPONDENCE WITH COMPANY REGARDING SAME (.3).	
4.50	GLOWACKI, KENNETH A	EMAILS WITH S. KOTARBA RE AVOIDANCE ACTION TARGET LIST, TRANCHE 1 LETTERS AND ROTHSCHILD (.3); EMAILS WITH COMMITTEE COUNSEL RE TRANCHE 2 TARGET LIST ISSUES (.6); ANALYSIS OF POTENTIAL CONFLICTS ISSUES RE TRANCHE 1 AND EMAILS WITH TEAM RE SAME (1.9); FURTHER REVISE SUMMARY OF COMPANY RESPONSES RE PREFERENCE TARGETS IN TRANCHE 2 AND EMAILS WITH COMPANY RE SAME (.3); FINALIZE/REVISE/REVIEW TRANCHE 1 PREFERENCE DEMAND LETTERS AND SCHEDULES RE SAME (1.4).	

06/05/13
0.60 KELSEY, MATTHEW K COORDINATE WITH K. GLOWACKI REGARDING
AVOIDANCE ACTION ISSUES.

1.00 GLOWACKI, KENNETH A EMAILS WITH TEAM RE CONFLICTS ISSUES RE
TRANCHE 1 LETTERS (.4);
REVISE/FINALIZE/TRANSMIT TRANCHE 1 LETTERS
AFTER CONFLICT ISSUES (.6).

06/06/13
1.20 KELSEY, MATTHEW K REVIEW DEMAND LETTERS AND OTHER AVOIDANCE
ACTION ISSUES.

0.90 GLOWACKI, KENNETH A EMAILS WITH J. GRAVES RE AVOIDANCE ACTION
PLAN LANGUAGE (.3); EMAILS WITH S. KOTARBA AND
COMPANY RE CERTAIN TRANCHE 2 TARGETS [REDACTED]
[REDACTED] AND COMMITTEE RESPONSE
TO SAME (.6).

06/07/13
0.80 MILLET, CRAIG H EMAILS RE STRATEGY AS TO PREFERENCE
DEMANDS.

0.40 ROSENTHAL, MICHAEL A EMAILS WITH K. GLOWACKI REGARDING
PREFERENCE LETTERS (.2); EMAIL TO AND FROM S.
DICKSON REGARDING PREFERENCE LETTERS (.2).

1.70 KELSEY, MATTHEW K REVIEW AVOIDANCE ACTION DEMAND LETTERS (1.2);
COORDINATE WITH K. GLOWACKIII REGARDING
CONFLICTS COUNSEL AND TIME LINES (.5).

2.10 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH M.
ROSENTHAL AND C. MILLET RE AVOIDANCE ACTION
PROSECUTION PLAN AND SPECIAL COUNSEL (.7);
EMAILS AND TELEPHONE CONFERENCES WITH M.
KELSEY RE TRACHE 1 NOTICE EMAILS AND DEMAND
LETTERS (.5); ANALYZE CONFLICTS CHECK,
ASSEMBLE NOTICE PARTIES, ANALYSIS RE
INCLUSION IN NOTICE EMAILS AND DRAFT/SEND
NOTICE EMAILS RE SAME (.9).

06/08/13
0.40 GLOWACKI, KENNETH A EMAILS WITH M. ROSENTHAL, M. KELSEY RE
AVOIDANCE ACTION TRANCHE 1 DEMAND LETTERS.

06/10/13
0.80 KELSEY, MATTHEW K COORDINATE WITH K. GLOWACKI REGARDING
DEMAND LETTERS AND ISSUES.

2.60 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH
COMMITTEE, M. KELSEY, S. KOTARBA AND M. ZEISS
RE AVOIDANCE ACTION TRANCHE 2 TARGET
CONSIDERATIONS (.6); REVIEW/ANALYZE MURABAHA
BACKUP DOCUMENTS RE PREFERENTIAL
TRANSFERS TO FORWARD TO COMMITTEE (1.6);
ANALYZE COMMITTEE'S RESPONSES TO TRANCHE 2
COMPANY ARGUMENTS FOR NOT PURSUING
TARGETS (.4).

0.30 LEVIN, DOUGLAS G REVIEW SIGNIFICANT NEW S.D.N.Y. CASE INVOLVING
11 U.S.C. SEC. 546(E), AND ANALYZE POTENTIAL
IMPACT ON PREVIOUS AVOIDANCE ANALYSES (.2);
EMAILS WITH M. KELSEY RE SAME (.1).

06/11/13
0.10 ROSENTHAL, MICHAEL A EMAILS WITH K. GLOWACKI AND M. CASEY
REGARDING PREFERENCE DEMAND LETTER (.1).

2.20 GLOWACKI, KENNETH A EMAILS WITH COMPANY, M. ROSENTHAL RE
[REDACTED] LITIGATION TARGET PREFERENCE
DEMAND WITHDRAWAL (.3); DRAFT LETTER RE SAME
(1.1); EMAILS AND TELEPHONE CONFERENCES WITH
TRANCHE 1 TARGET [REDACTED]
[REDACTED] AND RESEND DEMAND LETTER RE SAME
(.6); EMAILS AND ANALYSIS RE TRANCHE 1 TARGET
[REDACTED] (.2).

06/12/13
0.80 KELSEY, MATTHEW K REVIEW DEMAND LETTERS AND ISSUES.

4.30 GLOWACKI, KENNETH A ANALYSIS RE STATUS OF DEMAND LETTERS SENT IN
TRANCHE 1 AND EXPLANATIONS FOR COMMITTEE
PUSH BACK TO TARGETS IN TRANCHE 2 (1.6);
UPDATED TRACKING SPREADSHEET RE TRANCHE 1
LETTERS AND CONFLICTS CLEARED FOR
LINKLATERS (.6); DRAFT SUMMARY RE STATUS OF
TRANCHE 2 TARGETS FOR COMPANY AND
EMAILS/TELEPHONE CONFERENCES WITH A. DOSHI,
A&M, AND COMPANY RE SAME (1.2); ANALYSIS,
TELEPHONE CONFERENCES AND EMAILS WITH
COMMITTEE COUNSEL RE TRANCHE 1 DEMAND
LETTERS SENT (.9).

06/13/13

1.20 KELSEY, MATTHEW K

COORDINATE WITH A&M AND COMPANY REGARDING FTI INFORMATION REQUESTS REGARDING SPECIFIC AIHL INVESTMENTS RELATING TO AVOIDANCE ACTION ANALYSIS (1.0); REVIEW CORRESPONDENCE FROM B. FRIEDMAN AND K. GLOWACKI REGARDING SAME (.2).

5.40 GLOWACKI, KENNETH A

DRAFT ARCAPITA REPLY TO COMMITTEE'S RESPONSE RE ANALYSIS RE STATUS OF DEMAND LETTERS SENT IN TRANCHE 1 AND EXPLANATIONS FOR COMMITTEE PUSH BACK TO TARGETS IN TRANCHE 2 (2.6); ANALYSIS OF COMMITTEE ARGUMENTS RE INCLUDING TRANCHE 2 TARGETS AND RESEARCH RE POINTS ON REPLY (1.6); EMAILS WITH M. ZEISS, S. KOTARBA, M. POLLARD, AND A. DOSHI RE TRANCHE 2 TARGET REQUESTS FOR INFORMATION (.8); EMAILS WITH COMMITTEE COUNSEL RE STATUS OF ARCAPITA'S SUBSTANTIVE REPLY TO COMMITTEE'S RESPONSES RE PURSUING TRANCHE 2 DEMAND LETTER RECIPIENTS (.4).

06/14/13

0.20 ROSENTHAL, MICHAEL A

TELEPHONE WITH H. THOMPSON REGARDING PURSUIT OF AVOIDANCE CLAIMS (.2)

1.10 KELSEY, MATTHEW K

CORRESPONDENCE WITH COMPANY AND TEAM REGARDING OUTSTANDING PREFERENCE DEMAND ISSUES AND ATTENTION TO REMAINING TRANSFERS (.7); REVIEW CORRESPONDENCE WITH COMPANY REGARDING SPECIFIC TRANSFERS (.4).

5.50 GLOWACKI, KENNETH A

DRAFT/REVISE ARCAPITA REPLY TO COMMITTEE'S RESPONSE RE TRANCHE 2 DEMAND LETTER TARGETS AND INCORPORATE COMPANY EMAIL RESPONSES RE SAME (2.9); ANALYSIS OF TRANCHE 2 TARGET DOCUMENTS FOR RESPONSE TO COMMITTEE (.6); EMAILS WITH COMPANY RE PAYMENT DETAIL AND DEFENSES OF CERTAIN TRANCHE 2 TARGETS (.4); CREATE TRANCHE 2 TRACKING SPREADSHEET AND UPDATE WITH POSITION OF RESPONSE TO COMMITTEE (1.3); EMAILS WITH GDC TEAM RE STATUS OF ARCAPITA'S SUBSTANTIVE REPLY TO COMMITTEE'S RESPONSES RE TRANCHE 2 AND MONDAY CALL (.3).

06/15/13			
0.40	ROSENTHAL, MICHAEL A	EMAILS WITH M. KELSEY AND K. GLOWACKI REGARDING AVOIDANCE ACTIONS (.2); COMMENT ON RESPONSE TO COMMITTEE (.2)	
06/16/13			
0.20	ROSENTHAL, MICHAEL A	REVIEW REVISED RESPONSE TO COMMITTEE RE AVOIDANCE CLAIMS (.2)	
0.60	KELSEY, MATTHEW K	REVIEW AND REVISE CORRESPONDENCE TO COMPANY REGARDING TRANSFERS AND COORDINATE WITH K. GLOWACKI REGARDING SAME.	
0.60	GLOWACKI, KENNETH A	EMAILS WITH COMPANY AND M. KELSEY RE SUMMARY OF ARCAPITA'S SUBSTANTIVE REPLY TO COMMITTEE'S RESPONSES RE TRANCHE 2 IN ANTICIPATION OF MONDAY'S CALL (.3); REVISE TRANCHE 2 SUMMARY WITH M. KELSEY'S COMMENTS (.3).	
06/17/13			
0.60	ROSENTHAL, MICHAEL A	PARTICIPATE IN CONFERENCE CALL WITH COMPANY REGARDING FURTHER AVOIDANCE LETTERS.	
2.40	KELSEY, MATTHEW K	PREPARE FOR AND CALL WITH SENIOR MANAGEMENT AND A&M REGARDING PREFERENCE DEMAND LETTERS AND STATUS (1.2); REVIEW DOCUMENTS PROVIDED BY COMPANY TO COMMITTEE REGARDING VALUATION REQUESTS FOR SPECIFIC INVESTMENTS (1.0); REVIEW CORRESPONDENCE FROM M. POLLARD REGARDING POTENTIAL DEMAND LETTER (.2).	
5.60	GLOWACKI, KENNETH A	PREPARE FOR CONFERENCE CALL RE REPLY TO COMMITTEE'S RESPONSE RE TRANCHE 2 DEMAND LETTER TARGETS (.4); CONFERENCE CALL WITH COMPANY, A&M AND GDC TEAM RE REPLY TO COMMITTEE'S RESPONSE RE TRANCHE 2 DEMAND LETTER TARGETS (.8); REVIEW/ANALYZE JUNE 2010 AND SEPTEMBER 2010 DEAL VALUATION SUPPORT REQUESTS AND EMAILS WITH M. ZEISS RE SAME (2.4); REVISE ARCAPITA REPLY TO COMMITTEE'S RESPONSE RE TRANCHE 2 DEMAND LETTER TARGETS AND EMAILS WITH COMMITTEE RE SAME (1.7); REVISE TRANCHE 2 TRACKING SPREADSHEET AND UPDATE WITH POSITION OF RESPONSE TO COMMITTEE (.3).	

06/18/13

- 0.20 ROSENTHAL, MICHAEL A EMAILS WITH K. GLOWACKI REGARDING PREFERENCE LITIGATION (.1); TELEPHONE WITH E. FLECK REGARDING PREFERENCE LITIGATION (.1)
- 1.80 KELSEY, MATTHEW K COORDINATE WITH A&M REGARDING PREFERENCE DEMAND LETTER AND ISSUES (.4); CALL WITH G. KAPLAN REGARDING PREFERENCE DEMAND LETTER AND ISSUES (.2); CALL FROM ██████████ REGARDING PREFERENCE DEMAND LETTER AND COORDINATE WITH A&M REGARDING SAME (.3); REVIEW CORRESPONDENCE FROM FTI REGARDING INQUIRIES RELATED TO CERTAIN INVESTMENTS IN CONNECTION WITH AVOIDANCE ACTION REVIEW (.5); CORRESPONDENCE WITH MILBANK AND M. ROSENTHAL REGARDING AVOIDANCE ACTION ANALYSIS REQUEST FROM COMMITTEE AND RESPONSES THERETO (.4).
- 3.60 GLOWACKI, KENNETH A ANALYSIS OF ██████████ RESPONSE TO PREFERENCE LETTER, UPDATE RESPONSE CHART AND EMAILS WITH A&M AND M. KELSEY RE SAME (.4); EMAILS WITH M. ZEISS AND COMMITTEE RE JUNE 2010 AND SEPTEMBER 2010 DEAL VALUATION SUPPORT REQUESTS (.2); TELEPHONE CONFERENCES AND EMAILS WITH ██████████ ATTORNEY AND M. ZEISS RE CORRECT INVOICES AND POTENTIAL PREFERENCE EXPOSURE ISSUES (.9); ANALYSIS OF ██████████ PREFERENCE PAYMENT SCHEDULES (.3); TELEPHONE CONFERENCES AND EMAILS WITH COMMITTEE COUNSEL AND M. ROSENTHAL RE TRANCHE 3 PREFERENCE DEMAND LETTER TARGETS (.6); ANALYSIS AND EMAILS WITH D. LEVIN RE REDACTION OF AVOIDANCE ACTION TARGETS IN FEE APPLICATION (.2); UPDATE TRACKING SPREADSHEET RE STATUS OF TRANCHE 1 ACTIONS AND RESPONSES (.6); ANALYSIS RE COMMITTEE VALUATION SUPPORT REQUEST RE DEALS AND RESPONSE RE SAME (.4).
- 0.20 BOUSLOG, MATTHEW G RESEARCH RE PREFERENCE ISSUES.

06/19/13

2.00 KELSEY, MATTHEW K

COORDINATE WITH S. KOTARBA, M. ZEISS AND K. GLOWACKI REGARDING PREFERENCE DEMANDS AND DILIGENCE RELATING TO PARTICULAR POTENTIAL ACTIONS (.8); REVIEW LEGAL ANALYSIS AND RESPOND TO CORRESPONDENCE FROM K. GLOWACKI (.7); REVIEW CORRESPONDENCE AND ANALYSIS ON PARTICULAR TRANSFER AND CORRESPONDENCE WITH M. ROSENTHAL REGARDING SAME (.5).

6.60 GLOWACKI, KENNETH A

ANALYSIS OF [REDACTED] INVOICES AND EMAILS WITH A&M, COMPANY AND M. KELSEY RE SAME (.9); ANALYSIS OF ARCAPITA SINGAPORE AND HONG KONG LEASES RE [REDACTED] AND EMAILS WITH A&M, COMPANY AND M. KELSEY RE SAME (1.7); RESEARCH CASE LAW RE LIABILITY OF PARENT FOR SUBSIDIARY'S DEBT FOR PREFERENCE PURPOSES AND DRAFT SUMMARY/CASE ANALYSIS RE SAME (2.9); TELEPHONE CONFERENCE WITH M. ZEISS RE ADDITIONAL [REDACTED] DOCUMENT REQUESTS FROM COMPANY (.3); EMAILS WITH ATTORNEY FOR [REDACTED] WITH INVOICE ANALYSIS (.4); UPDATE TRACKING SPREADSHEET RE RESPONSES TO TRANCHE 1 TARGETS (.4).

0.40 BOUSLOG, MATTHEW G

REVIEW MOTION AND OBJECTION RE COMMITTEE STANDING RE AVOIDANCE ACTIONS.

06/20/13

0.90 KELSEY, MATTHEW K

CORRESPONDENCE WITH K. GLOWACKI REGARDING POTENTIAL PREFERENTIAL TRANSFER, DEMAND LETTER, AND RESPONSE FROM G. KAPLAN OF FRIED FRANK (.5); COORDINATE WITH K. GLOWACKI REGARDING RESPONSE TO DEMAND LETTER AND ANALYSIS OF TRANSFEREES RELATIONSHIP WITH DEBTORS (.4).

3.60 GLOWACKI, KENNETH A REVIEW/ANALYZE VARIOUS [REDACTED] RETENTION DOCUMENTS AND SUMMARIZE RE SAME (1.6); EMAILS WITH M. ZEISS AND COMPANY RE ADDITIONAL [REDACTED] AND [REDACTED] DOCUMENT REQUESTS (.5); DRAFT WITHDRAWAL EMAIL TO COMMITTEE FOR M. KELSEY RE [REDACTED] PREFERENCE DEMAND LETTER (.4); DRAFT PREFERENCE DEMAND LETTER WITHDRAWAL LETTER TO [REDACTED] AND EMAILS WITH M. KELSEY RE SAME (.6); UPDATE TRACKING SPREADSHEET RE RESPONSES TO TRANCHE 1 TARGETS (.5).

06/21/13
0.80 KELSEY, MATTHEW K COORDINATE WITH M. ZEISS AND S. KOTARBA REGARDING PREFERENTIAL TRANSFERS (.5); CORRESPONDENCE WITH G. KAPLAN REGARDING PREFERENCE DEMAND LETTER (.3).

2.20 GLOWACKI, KENNETH A EMAILS [REDACTED] H M. ZEISS AND COMPANY RE ADDITIONAL [REDACTED] DOCUMENT REQUESTS (.2); REVISE PREFERENCE DEMAND WITHDRAWAL LETTER TO COUNSEL FOR [REDACTED] AND EMAILS WITH M. KELSEY RE SAME (.3); UPDATE TRACKING SPREADSHEET RE RESPONSES TO [REDACTED] 1 TARGETS (.4); ANALYSIS RE PREFERENCE DEMAND RESPONSE FROM THE [REDACTED] AND EMAILS WITH M. KELSEY AND A&M RE SAME (1.3).

0.10 BOUSLOG, MATTHEW G REVIEW COMMITTEE REPLY RE STANDING RE AVOIDANCE ACTIONS.

06/24/13
1.50 KELSEY, MATTHEW K REVIEW RESPONSE TO PREFERENCE DEMAND LETTER AND FURTHER FOLLOW UP WITH COMPANY (.5); REVIEW LIST OF DEMAND LETTERS (1.0).

5.00 GLOWACKI, KENNETH A EMAILS WITH M. ZEISS AND COMPANY RE ADDITIONAL [REDACTED] DOCUMENT REQUESTS (.2); REVISE PREFERENCE DEMAND WITHDRAWAL LETTER TO COUNSEL FOR [REDACTED] AND EMAILS WITH M. KELSEY RE SAME (.3); UPDATE TRACKING SPREADSHEET RE RESPONSES TO TRANCHE 1 TARGETS (.4); RESEARCH ORDINARY COURSE AND CONTEMPORARY EXCHANGE FOR NEW VALUE CASE LAW FOR REPLY TO [REDACTED] PREFERENCE DEMAND LETTER RESPONSE (1.9); DRAFT REPLY LETTER TO [REDACTED] EXPLAINING WHY THE DEFENSES ALLEGED ARE INSUFFICIENT (1.8); ANALYSIS/EMAILS WITH M. ZEISS RE [REDACTED] DEFENSE LETTER AND ORDINARY COURSE DEFENSE ISSUES (.4).

06/25/13
0.20 MILLET, CRAIG H EMAIL RE 3PD.

0.80 ROSENTHAL, MICHAEL A EMAIL TO E. FLECK REGARDING PURSUIT OF NOMINAL PREFERENCE ACTIONS (.2); REVIEW RESPONSE OF [REDACTED] TO UCC AVOIDANCE ACTION MOTION (.6)

0.90 KELSEY, MATTHEW K COORDINATE WITH K. GLOWACKI AND A. MOSKOWITZ REGARDING RESPONSES TO PREFERENCE DEMANDS (.5); REVIEW LETTER TO G. KAPLAN AND CORRESPONDENCE TO COMMITTEE COUNSEL REGARDING SAME (.4).

06/26/13
0.20 ROSENTHAL, MICHAEL A EMAILS WITH E. FLECK AND K. GLOWACKI REGARDING AVOIDANCE ACTIONS.

0.90 KELSEY, MATTHEW K COORDINATE WITH M. ROSENTHAL REGARDING PREFERENCE ISSUES AND DISTRIBUTIONS (.2); COORDINATE WITH S. KOTARBA (.3); REVIEW POTENTIAL COMPLAINTS (.4).

06/27/13
0.60 KELSEY, MATTHEW K ATTENTION TO RESPONSES TO PREFERENCE DEMAND LETTERS.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

ASSET DISPOSITION/SALE ISSUES
30561-00098

For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
PETER F. WEINBERG	1.90	\$ 710.00	\$ <u>1,349.00</u>
Total Services			\$ 1,349.00
Total Services, Costs/Charges			1,349.00
BALANCE DUE			<u>\$ 1,349.00</u>

ASSET DISPOSITION/SALE ISSUES
30561-00098

Detail Services:

06/04/13		
0.50	WEINBERG, PETER F	ADVISE ON RECOMMENDED TRADEMARK ASSIGNMENT.
06/05/13		
0.50	WEINBERG, PETER F	ASSIST IN FILING DEVELOPING DEFINITION OF IP ASSETS.
06/06/13		
0.40	WEINBERG, PETER F	REVIEW TRADEMARK ASSIGNMENTS AND COORDINATE WITH KING & SPALDING.
06/07/13		
0.50	WEINBERG, PETER F	CORRESPOND WITH KING & SPALDING REGARDING TM ASSIGNMENTS.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

AUTOMATIC STAY
30561-00099

For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	11.10	\$1,040.00	\$ 11,544.00
MICHAEL A. ROSENTHAL	0.20	1,090.00	218.00
JOSHUA WEISSER	4.70	785.00	3,689.50
BRIAN J. KIM	16.40	695.00	11,398.00
MATTHEW G. BOUSLOG	0.20	465.00	93.00
DUKE K. AMPONSAH	1.70	365.00	<u>620.50</u>
Total Services			\$ 27,563.00

Total Services, Costs/Charges 27,563.00

BALANCE DUE \$ 27,563.00

AUTOMATIC STAY
30561-00099

Detail Services:

06/18/13			
0.80	WEISSER, JOSHUA		CORRESPONDENCE REGARDING POTENTIAL MOTION GIVING RELIEF UNDER THE AUTOMATIC STAY (.3); CONFERENCE REGARDING RELATED PROCEDURAL ISSUES (.5).
1.50	KIM, BRIAN J		EMAILS WITH J. WEISSER AND T. LONG RE: MODIFICATION OF STAY TO ALLOW GPZ ARBITRATION (0.4). MOTION TO APPROVE STIPULATION RE: MODIFICATION OF STAY AND CONTENTS OF PROPOSED STIPULATION (1.1).
06/19/13			
5.30	KIM, BRIAN J		DRAFT STIPULATION AND AGREED ORDER WITH GPZ TO MODIFY AUTOMATIC STAY (4.6). REVIEW AND REVISE MOTION SEEKING APPROVAL OF STIPULATION WITH GPZ (0.7).
06/20/13			
3.00	WEISSER, JOSHUA		RESEARCH REGARDING MOTIONS FOR STIPULATED RELIEF TO MODIFY AUTOMATIC STAY (1.4); REVISIONS TO DRAFT STIPULATION WITH CLAIMANT (.6); REVISIONS TO RELATED MOTION (.7); CORRESPONDENCE WITH INTERNAL TEAM (.3).
2.80	KIM, BRIAN J		REVIEW AND REVISE MOTION TO APPROVE AGREEMENT AND STIPULATION WITH GPZ TO ALLOW MODIFICATION OF STAY TO PERMIT ICC ARBITRATION TO PROCEED. (2.2). REVIEW AND REVISE AGREEMENT AND STIPULATION WITH GPZ TO ALLOW MODIFICATION OF STAY TO PERMIT ICC ARBITRATION TO PROCEED. (0.6).
06/21/13			
0.90	WEISSER, JOSHUA		COMPLETE DRAFT PLEADINGS RELATED TO STAY RELIEF FOR GPZ

06/24/13

4.20 MILLET, CRAIG H

REVIEW INFORMATION RE GPZ ICC ARBITRATION AND DRAFT AND REVISE MOTION FOR RELIEF FROM STAY AND RELATED PROPOSED ORDER AND EMAIL WITH S. CAMPBELL RE SAME (3.3); EMAILS WITH P. BOAST AT TRAVERS RE ICC PROCEEDING AND CLAIM OF GPZ (.9).

0.20 ROSENTHAL, MICHAEL A

REVIEW PROPOSED GPZ LIFT STAY MOTION (.2)

4.00 KIM, BRIAN J

REVIEW AND REVISE GPZ MOTION FOR MODIFICATION OF AUTOMATIC STAY (2.3). REVIEW AND REVISE GPZ PROPOSED ORDER FOR MODIFICATION OF AUTOMATIC STAY (1.7).

06/25/13

3.20 MILLET, CRAIG H

REVISE MOTION FOR RELIEF FROM STAY AND RELATED PROPOSED ORDER (1.6); EMAIL WITH S. CAMPBELL RE REVISIONS TO MOTION AND ORDERS AND REVISE SAME (1.1); EMAILS WITH P. BOAST AT TRAVERS RE ICC PROCEEDING AND CLAIM OF GPZ (.5).

1.60 KIM, BRIAN J

REVIEW AND REVISE PROPOSED FORM OF ORDER RE: GPZ MOTION TO MODIFY AUTOMATIC STAY.

0.20 BOUSLOG, MATTHEW G

REVIEW MOTION FOR RELIEF FROM STAY.

06/26/13

2.90 MILLET, CRAIG H

REVIEW NOTICE OF HEARING AND EMAILS WITH T. LONG RE SAME (.5); EMAIL WITH CLAIMANTS RE HEARING DATE ISSUE AND SCHEDULING (.4); EMAIL WITH S. CAMPBELL RE REVISIONS TO MOTION AND ORDERS AND REVISE SAME (1.1); EMAILS WITH P. BOAST AT TRAVERS RE ICC PROCEEDING, LIQUIDATION OF CONTINGENT CLAIM OF GPZ AND ANY OFFSET ISSUE (.9).

1.20 KIM, BRIAN J

REVIEW AND REVISE GPZ MOTION TO MODIFY AUTOMATIC STAY AND RELATED DOCUMENTS (PROPOSED ORDER, NOTICE OF MOTION).

1.70 AMPONSAH, DUKE K

PREPARE AND FILE GPZ MOTION FOR LIFT OF
AUTOMATIC STAY(1.0); COORDINATE SERVICE WITH
GCG RE: SAME(.3); CONFER WITH T. LONG, B. KIM
AND J. WEISSER RE: SAME(.4).

06/27/13

0.80 MILLET, CRAIG H

EMAILS WITH P. BOAST AT TRAVERS RE ICC
PROCEEDING, REPORTS FROM GPZ, LIQUIDATION
OF CONTINGENT CLAIM OF GPZ.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

BUSINESS OPERATIONS
30561-00100

For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.30	\$1,090.00	\$ 327.00
C. WILLIAM THOMAS	69.20	885.00	61,242.00
EBONIE-SHAY HAZLE	69.60	695.00	48,372.00
KENNETH J. BURKE	0.30	595.00	178.50
TAYLOR L. PERKINS	1.00	265.00	<u>265.00</u>

Total Services \$ 110,384.50

Total Services, Costs/Charges 110,384.50

BALANCE DUE \$ 110,384.50

BUSINESS OPERATIONS
30561-00100

Detail Services:

06/01/13			
0.30	THOMAS, C. WILLIAM	REVIEW MSA ISSUES LIST.	
06/02/13			
0.50	THOMAS, C. WILLIAM	ATTENTION TO AUM ISSUE AND RELATED EMAIL TO C. COOMBS OF ARCAPITA (.3); EMAIL TO M. ROSENTHAL RELATED TO SAME (.2).	
06/03/13			
3.00	THOMAS, C. WILLIAM	ATTENTION TO CUSTODY RULE ANALYSIS (1.0); CALL WITH J. O'GRADY REGARDING STRUCTURE CHART (.2); CALL WITH R. WEISS REGARDING SERVICES AGREEMENT (.3); CALL WITH A. WALKER OF MILLBANK AND R. WEISS REGARDING SAME (.2); FOLLOW UP (.5); CALL WITH E. HAZLE REGARDING SERVICES AGREEMENT (.2); REVIEW RELATED SCHEDULE (.6).	
2.00	HAZLE, EBONIE-SHAY	DRAFT EXHIBITS DESCRIBING SERVICES.	
06/04/13			
5.40	THOMAS, C. WILLIAM	STATUS CALL WITH GDC WORKING GROUP AND H. THOMPSON OF ARCAPITA (1.0); CALL WITH K. SCHMIDT AT DEBEVOISE AND M. ROSENTHAL OF GIBSON DUNN REGARDING AIFL CONTRACT (.2); PREPARE FOR SAME (.5); EMAILS RELATING TO PODS MANAGEMENT ADVISORY AGREEMENT (.2); REVIEW PODS STOCKHOLDERS AGREEMENT (.5); ATTENTION TO REDEMPTION OF AIHL INTERESTS IN SYNDICATION COMPANIES AND RELATED EMAILS WITH J. O'GRADY OF GIBSON DUNN (.5); CALL WITH A. KIM REGARDING FORM ADV (.2); REVISE PART IIA OF FORM ADV (1.8); ATTENTION TO AIM CONSULTING AGREEMENT FORM (.5).	
3.50	HAZLE, EBONIE-SHAY	WEEKLY STATUS CALL (1.1); REVIEW VARIOUS REGISTRATION ISSUES (2.4).	
06/05/13			
1.70	THOMAS, C. WILLIAM	CALL WITH B. RUSTUM OF GDC REGARDING AIHL REDEMPTION (.7); EMAILS REGARDING SAME (1.0).	

3.20 THOMAS, C. WILLIAM CALL WITH A. KIM REGARDING ADV (.2); REVIEW SAME (.3); CALL WITH E. HAZLE REGARDING SAME (.2); REVIEW CUSTODY RULE ISSUES (1.0); REVIEW FORM ADV (.5); ATTENTION TO CUSTODY RULE ANALYSIS (1.0).

5.00 HAZLE, EBONIE-SHAY CALL WITH CLIENT TO DISCUSS FORM ADV QUESTIONS (.8); SEND CUSTODY RULE SUMMARY TO B. THOMAS (.6); CORRESPOND WITH IARD REGARDING SETTING UP ACCOUNT (.7); REVISE PART 2 OF FORM ADV (2.9).

06/06/13
2.20 THOMAS, C. WILLIAM CALL WITH A. KIM, M. CHOWDURY, AND C. COMBS OF ARCAPITA AND R. WEISS REGARDING FEES PAYABLE TO AIM US (.7); ATTENTION TO REDEMPTION OF AIHL INTERESTS (1.1); CALL WITH B. RUSTUM REGARDING SAME (.4).

1.00 THOMAS, C. WILLIAM ATTENTION TO FORM ADV.

5.00 HAZLE, EBONIE-SHAY CALL TO DISCUSS AIM US FEES AND CUSTODY RULE (.9); COORDINATE PAYMENT OF FILING FEES (.4); DISCUSS SAME WITH A. KIM (.3); REVIEW AND REVISE FORM ADV PART 1A (3.4).

1.00 PERKINS, TAYLOR L REVISE ADV DRAFT FILING.

06/07/13
3.40 THOMAS, C. WILLIAM EMAIL TO S. NORDAHL REGARDING STATUS OF ARCAPITA INC. AND AIML MANAGEMENT FEE ARRANGEMENTS (.2); EMAILS WITH J. O'GRADY REGARDING ARCAPITA VC FUND AND 1940 EXEMPTION (.5); EMAIL TO H. THOMPSON OF ARCAPITA REGARDING BROKER DEALER MATTERS (.2); CALL WITH E. HAZLE REGARDING FORM ADV (.3); CALL WITH A. KIM REGARDING SAME (.2); REVISE SAME (1.5); PREPARE FOR SEC CALL (.5).

2.50 HAZLE, EBONIE-SHAY CALL SEC WITH B. THOMAS WITH CUSTODY RULE INQUIRY (.8); DISCUSS SAME WITH B. THOMAS (.3); DISTRIBUTE LIST OF OPEN ITEMS TO CLIENT (1.4).

06/08/13
0.30 BURKE, KENNETH J CORRESPOND WITH B. THOMAS REGARDING SEC
REGISTRATION.

06/09/13
3.00 THOMAS, C. WILLIAM REVISE FORM ADV PART II.

06/10/13
6.40 THOMAS, C. WILLIAM REVISE PART II ADV (3.0); CALL WITH A. KIM
REGARDING SAME (.2); REVISE CONSULTING
AGREEMENT SCHEDULE (.7); ATTENTION TO PART I
AND 1940 ACT ISSUES (1.3); CALL WITH S. BUFFONE
AND MILLBANK REGARDING STATUS (.5); CALL WITH
B. BOLANDER REGARDING 1940 ACT ANALYSIS (.2);
CALL WITH S. NORDHAL REGARDING AIML SERVICES
AGREEMENT (.2); CALL WITH K. MEDRANO
REGARDING HARBOURVEST CONSENT (.3).

4.00 HAZLE, EBONIE-SHAY CORRESPOND WITH CLIENT REGARDING FILING
FEES (.8); CALL REGARDING ADVISER ACT
REGISTRATION (.6); REVISE FIRM BROCHURE (2.6).

06/11/13
5.50 THOMAS, C. WILLIAM CALLS WITH E. HAZLE OF GIBSON DUNN REGARDING
ADV FILING (.5); CALL WITH A. KIM OF ARCAPITA
REGARDING SAME (.5); REVISE SAME (.5); ATTENTION
TO ADV FILING ISSUES (1.0); EMAIL TO H. THOMPSON
OF ARCAPITA REGARDING CUSTODY RULE AND
RELATED ANALYSIS (1.0); CALL WITH C. COMBS OF
ARCAPITA RELATING TO FEE PAYMENTS BY AIML
AND RELATED ANALYSIS (1.0); EMAILS WITH S.
NORDAHL OF GIBSON DUNN REGARDING MSA, FEES
AND CONFLICTS (1.0).

8.50 HAZLE, EBONIE-SHAY REVIEW DRAFT OF AIM US CONSULTING AGREEMENT
SCHEDULES AND SEND COMMENTS TO B. THOMAS
(2.3); DRAFT NOTE TO BE INCLUDED IN
MISCELLANEOUS SECTION OF FORM ADV PART 1A
(1.2); CALLS WITH B. THOMAS TO DISCUSS FILING (.5);
CALL WITH CLIENT REGARDING FILING DRAFT EMAIL
REGARDING CUSTODY (.5); REVISE PART 2 OF FORM
ADV (2.4); REVIEW ADMINISTRATION AGREEMENTS
(1.6).

06/12/13

2.20 THOMAS, C. WILLIAM

ATTENTION TO ADV ISSUES (.8); CALL WITH E. HAZLE OF GIBSON DUNN REGARDING SAME (.2); EMAIL TO H. THOMPSON OF ARCAPITA REGARDING CONSULTING AGREEMENTS (.5); EMAILS WITH J. O'GRADY REGARDING SERVICES AGREEMENT RELATING TO ARCAPITA BANK (.5); CALL WITH R. WEISS REGARDING CALCULATION OF FEES PAYABLE BY AIML AND ARCAPITA INC. (.2).

7.00 HAZLE, EBONIE-SHAY

REVIEW CLIENT COMMENTS TO PART 2 OF FORM ADV (.7); REVISE PART 2 OF FORM ADV AND SEND TO B. THOMAS FOR REVIEW (2.1); REVISE PART 2 INCORPORATING B. THOMAS COMMENTS (1.3); CORRESPOND WITH CLIENT REGARDING FILING FEES (.9); REVISE PART 1A INCORPORATING CLIENT COMMENTS (1.2); RESEARCH GEORGIA AND DELAWARE LAW TO DETERMINE NOTICE FILING REQUIREMENTS (.5); DRAFT LANGUAGE FOR MISCELLANEOUS SECTION OF FORM ADV PART 1A (.8).

06/13/13

5.60 THOMAS, C. WILLIAM

ATTENTION TO REVISIONS TO FORM ADV (3.5); CALL WITH A. KIM OF ARCAPITA REGARDING SAME (.2); CALL WITH B. BOLANDER OF GIBSON DUNN REGARDING 1940 ACT ISSUE (.2); ATTENTION TO EMAILS FROM C. COMBS RELATING TO AUM ISSUES (1.0); ATTENTION TO AUM SPREADSHEET (.5); CALL WITH C. BABCOCK OF GIBSON DUNN REGARDING SAME (.2).

5.50 HAZLE, EBONIE-SHAY

REVISE DRAFT OF FORM ADV PART 1A AND SEND TO B. THOMAS FOR REVIEW (2.3); REVISE DRAFT OF FORM ADV PART 1A INCORPORATING B. THOMAS COMMENTS AND DISTRIBUTE SAME TO CLIENT (2.1); CORRESPOND WITH B. THOMAS REGARDING FILING (.4); CALL WITH B. THOMAS AND CLIENT TO DISCUSS FILING (.7).

06/14/13

3.10 THOMAS, C. WILLIAM

CALL WITH R. WEISS OF GIBSON DUNN REGARDING AIM FEE CALCULATION (.5); CALL WITH S. NORDHAL REGARDING SAME (.2); REVIEW RELATED EMAILS AND DATA (.5); CALL WITH C. COMBS REGARDING AIM NET INCOME ISSUES (.5); REVISE ADV (.7); CALL WITH H. THOMPSON, A. KIM AND M. CHOWDHURY REGARDING SAME (.7).

4.00 HAZLE, EBONIE-SHAY REVISE DRAFT OF FORM ADV PART 1A (3.7); CALLS WITH B. THOMAS TO DISCUSS AND C. BABCOCK FILING ISSUES (.3).

06/15/13
0.50 THOMAS, C. WILLIAM ATTENTION TO FORM ADV AND PREPARE FOR FILING.

06/16/13
5.60 THOMAS, C. WILLIAM REVISE FORM ADV (2.2); EMAILS WITH A. KIM OF ARCAPITA REGARDING SAME (.5); CALL WITH C. COMBS OR ARCAPITA REGARDING FORM ADV (.2); EMAIL WITH S. NORDAHL OF GIBSON DUNN REGARDING FORM ADV ISSUES (.5); REVIEW CONSULTING AGREEMENT FOR AIM US SUBSIDIARY AND RELATED EMAIL WITH J. BECK OF ARCAPITA (1.0); EMAIL WITH M. TAN OF ARCAPITA REGARDING CONSULTING AGREEMENT (.5); CALL WITH C. COMBS OF ARCAPITA REGARDING CALCULATION OF FEES PAYABLE BY AIML TO AIM (.5); RELATED EMAILS (.2).

4.00 HAZLE, EBONIE-SHAY REVISE PART 1A OF FORM ADV (1.7); REVIEW REVISED FIRM BROCHURE (1.9); CORRESPOND WITH CLIENT AND B. THOMAS ON VARIOUS QUESTIONS AND ISSUES REGARDING FILING (.4).

06/17/13
4.20 THOMAS, C. WILLIAM ATTENTION TO ADV FILING (1.5); CALLS WITH E. HAZLE REGARDING SAME (.5); CALL WITH W. AARON OF MILLBANK AND E. HAZLE (.7); CALL WITH A. KIM REGARDING SAME (.3); ATTENTION TO EMAIL REGARDING AUM FROM C. COMBS OF ARCAPITA (.7); CALLS WITH C. BABCOCK REGARDING SAME (.5).

5.00 HAZLE, EBONIE-SHAY CALL WITH MILBANK AND THOMAS TO DISCUSS DRAFTS OF FORM ADV (.7); REVISE PART 1 OF FORM ADV (2.1); REVISE PART 2 OF FORM ADV (1.7); CALLS WITH W. THOMAS TO DISCUSS FILING (.5).

06/18/13
4.90 THOMAS, C. WILLIAM CALL WITH M. TAN, AND H. THOMPSON OF ARCAPITA REGARDING STRUCTURE OF AIM ARRANGEMENTS (.7); CALL WITH A. KIM REGARDING FORM ADV (.5); CALL WITH E. HAZLE REGARDING ADV (.5); REVIEW FORM ADV AND PREPARE FOR FILING (1.5); REVIEW CONFLICTS DISCLOSURE (.2); CALL WITH M. ROSENTHAL REGARDING STATUS (.3); REVIEW OPERATIONAL PROCEDURES EXHIBIT (.5); REVISE CLOSING CHECKLIST (.5); CALL WITH C. BABCOCK REGARDING ISSUES LIST AND REVIEW SAME (.2).

6.00 HAZLE, EBONIE-SHAY REVISE PART 1A AND FIRM BROCHURE OF FORM ADV (4.7); FILE FORM ADV (.8); CALLS WITH B. THOMAS AND CLIENT REGARDING FILING (.5).

06/19/13
0.50 THOMAS, C. WILLIAM STATUS CALL WITH H. THOMPSON OF ARCAPITA AND S. BUFFONE, M. ROSENTHAL AND S. NORDAHL OF GIBSON DUNN RE STATUS OF CLOSING AND INVESTMENT ADVISER MATTERS.

0.30 HAZLE, EBONIE-SHAY CORRESPOND WITH A. KIM REGARDING ADV FILING

06/20/13
0.50 THOMAS, C. WILLIAM CALL WITH J. O'GRADY OF ARCAPITA RE BANK ACCOUNT ISSUE AND FOLLOW UP.

0.30 HAZLE, EBONIE-SHAY CORRESPOND WITH A. KIM REGARDING ADV FILING (.2); CORRESPOND WITH MILBANK REGARDING ADV FILING (.1).

06/21/13
0.30 THOMAS, C. WILLIAM CALL WITH A. KIM AND K. KEOGH OF ARCAPITA RE SERVICES ARRANGEMENTS BETWEEN AIM US AND AIM BAHRAIN.

06/23/13
1.30 THOMAS, C. WILLIAM REVIEW AIM CONSULTING AGREEMENT AND EMAIL J. BECK REGARDING SAME.

06/24/13
2.30 THOMAS, C. WILLIAM CALL WITH E. HAZLE REGARDING SEC FILING ISSUES (.2); REVIEW SAME (.3); REVIEW RELATED U.S. REGULATORY ISSUES (1.0); CALL WITH R. WEISS AND J. TRINKLEIN OF GIBSON DUNN REGARDING FEES PAYABLE TO AIM US (.3); ATTENTION TO SERVICES AGREEMENT (.5).

4.00 HAZLE, EBONIE-SHAY CORRESPOND WITH B. THOMAS REGARDING COMMUNICATION FROM SEC (.3); COMMUNICATE WITH SEC REGARDING FILING (.4); REVISE FORM ADV PART 1A (1.5); REVIEW AND REVISE CONSULTING AGREEMENT (1.8).

06/25/13
1.00 THOMAS, C. WILLIAM PARTICIPATE IN WEEKLY STATUS CALL WITH H. THOMPSON OF ARCAPITA AND M. ROSENTHAL OF GIBSON DUNN (.50); CALL WITH H. THOMPSON OF ARCAPITA REGARDING GOVERNANCE ISSUES AND FOLLOW UP (.2); CALL WITH A. KIM OF ARCAPITA REGARDING U.S. REGULATORY ISSUES (.3).

2.00 HAZLE, EBONIE-SHAY REVISE DRAFT OF FORM ADV PART 1A AND SEND TO CLIENT FOR REVIEW (1.8); CALL WITH B. THOMAS TO DISCUSS SAME (.2).

06/26/13
0.30 THOMAS, C. WILLIAM EMAILS RELATING TO SEC FILING.

1.00 HAZLE, EBONIE-SHAY REVISE FORM ADV PART 1A AND FILE AMENDED VERSION.

06/27/13
0.70 THOMAS, C. WILLIAM CALL WITH R. WEISS AND C. COMBS REGARDING AIM FEES (.5); EMAILS WITH M. ROSENTHAL OF GIBSON DUNN REGARDING SAME (.2).

06/28/13
0.30 ROSENTHAL, MICHAEL A EMAILS WITH M. KVARDA REGARDING [REDACTED] (.2); EMAILS WITH R. WEISS REGARDING PROPERTY SERVICES AGREEMENT (.1)

0.30 THOMAS, C. WILLIAM ATTENTION TO AIML FEE STRUCTURE ISSUES.

06/29/13

0.30 THOMAS, C. WILLIAM

EMAILS RELATING TO AIM SEC REGISTRATION.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CASE ADMINISTRATION
30561-00101

For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.50	\$1,040.00	\$ 3,640.00
JEFFREY TRINKLEIN	0.30	1,050.00	315.00
JOSHUA WEISSER	0.20	785.00	157.00
JEREMY L. GRAVES	0.60	665.00	399.00
AYESHA CHATTERJEE	2.60	595.00	1,547.00
DUKE K. AMPONSAH	43.30	365.00	15,804.50
MORGAN M. WOLFE	16.70	265.00	<u>4,425.50</u>

Total Services \$ 26,288.00

Total Services, Costs/Charges 26,288.00

BALANCE DUE \$ 26,288.00

CASE ADMINISTRATION
30561-00101

Detail Services:

06/03/13
4.50 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING
CALENDAR (.4); REVIEW DOCKET(.3); UPDATE AND
INDEX DOCKETED FILES (1.0); REVIEW CALENDAR
UPDATES (.4); REVISE DRAFTS OF AGENDA LETTER
FOR JUNE 10 AND JUNE 11(2.4).

2.70 WOLFE, MORGAN M UPDATE CASE CALENDAR (.8); ORGANIZE, COMPILE
DOCUMENTS ON PUBLIC INTERNAL DRIVE TO
FACILITATE TEAM REFERENCE (1.1); ORGANIZE AND
COMPILE HEARING DOCUMENTS AND PLEADINGS TO
BE SENT TO RECORDS DEPARTMENT (.8).

06/04/13
2.00 AMPONSAH, DUKE K REVIEW DOCKET(.3); UPDATE DRAFTS OF AGENDA
LETTER FOR JUNE 10 AND JUNE 11(.8); PREPARE AND
FILE NOTICE OF FILING CAYMAN ORDER(.4);
COORDINATE SERVICE WITH GCG(.3); EMAIL WITH J.
GRAVES RE: SAME (.2).

06/05/13
1.80 AMPONSAH, DUKE K REVIEW DOCKET(.3); UPDATE DRAFTS OF AGENDA
LETTER FOR JUNE 10 (.8); REVIEW CALENDAR
UPDATES(.3); RESPOND TO VARIOUS ATTORNEY
REQUESTS(.4).

2.20 WOLFE, MORGAN M CONFERENCES WITH J. WEISSER RE ANTICIPATED
FILING (.5); ATTENTION TO EMAILS AND STATUS
REGARDING SAME (1.7).

06/06/13
0.30 MILLET, CRAIG H REVISE AGENDA AND EMAILS RE SAME.

1.20 AMPONSAH, DUKE K PREPARE AND FILE JUNE 10, 2013 AGENDA
LETTER(.4); PREPARE BINDERS FOR DISTRIBUTION
TO CHAMBERS AND UST(.8).

06/07/13

4.80 AMPONSAH, DUKE K

PREPARE AND FILE JUNE 11, 2013 AGENDA LETTER(.4); PREPARE JUNE 11, 2013 HEARING BINDERS FOR DISTRIBUTION TO CHAMBERS AND UST(1.1); PREPARE AND FILE AMENDED JUNE 10, 2013 AGENDA LETTER(.5); PREPARE FOR JUNE 10, 2013 HEARING (HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF ORDERS) (2.1); CONFER WITH J. WEISSER RE SAME (.3); COORDINATE WITH M. WOLFE RE SAME (.4).

2.10 WOLFE, MORGAN M

UPDATE CASE CALENDAR PURSUANT TO ADJOURNMENT OF EUROLOG MOTION FROM JUNE OMNIBUS TO JULY OMNIBUS.

06/10/13

5.90 AMPONSAH, DUKE K

LAST MINUTE HEARING PREPARATIONS FOR JUNE 10, 2013 HEARING(1.5); PREPARE FOR JUNE 11, 2013 HEARING (HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF ORDERS) (3.1); COORDINATE WITH M. WOLFE RE SAME (.7); RESPOND TO VARIOUS ATTORNEY REQUESTS(.6).

3.40 WOLFE, MORGAN M

PREPARE, ELECTRONICALLY FILE AND COORDINATE SERVICE OF NDA RE EUROLOG MOTION (1.4); MONITOR EMAILS FOR ANTICIPATED FILINGS (1.5); COORDINATE WITH D. AMPONSAH RE SAME (.5).

06/11/13

0.50 MILLET, CRAIG H

EMAILS RE WIP AND ASSIGNMENTS.

2.80 AMPONSAH, DUKE K

LAST MINUTE HEARING PREPARATIONS FOR JUNE 11, 2013 HEARING(1.6); COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.5); REVIEW DOCKET(.3); REVIEW CALENDAR UPDATES (.4).

06/12/13

0.60 MILLET, CRAIG H

EMAIL RE PROCESS TOWARD EFFECTIVE DATE AND WIP.

0.10 CHATTERJEE, AYESHA

DISCUSS MONTHLY OPERATING REPORTS WITH J. MAKUCH AND K. GERBER.

1.50	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.4); REVIEW DOCKET(.2); REVIEW CALENDAR UPDATES (.4); DISTRIBUTE JUNE 10 AND JUNE 11 HEARING TRANSCRIPTS(.5).
06/13/13		
0.70	MILLET, CRAIG H	EMAIL RE PROCESS TOWARD EFFECTIVE DATE AND WIP.
06/14/13		
1.20	WOLFE, MORGAN M	CALL WITH A. CHATTERJEE RE FILING OF MORS (.2); DRAFT EMAIL RE INSTRUCTIONS FOR FILING OF SAME (1.0).
06/15/13		
2.50	CHATTERJEE, AYESHA	REVIEW MONTHLY OPERATING REPORTS, IN DISCUSSION WITH K. GERBER AND S. FULLER (1.8); FILE AND COORDINATE SERVICE OF MONTHLY OPERATING REPORTS (.7).
06/17/13		
0.50	GRAVES, JEREMY L	REVISE AND EDIT WIP.
06/18/13		
2.10	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.4); REVIEW DOCKET(.3); UPDATE AND INDEX DOCKETED FILES (.6); REVIEW CALENDAR UPDATES (.4); CONFER WITH M. WOLFE RE UPCOMING FILING ITEMS (.4).
06/19/13		
2.50	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.4); REVIEW DOCKET(.3); UPDATE AND INDEX DOCKETED FILES (.5); REVIEW CALENDAR UPDATES (.4); CONFER WITH M. WOLFE RE JUNE 24, 2013 AGENDA LETTER (.9).
06/20/13		
1.20	AMPONSAH, DUKE K	REVIEW DOCKET(.3); CONFER WITH M. WOLFE RE JUNE 24, 2013 AGENDA LETTER (.9).
06/21/13		
1.20	AMPONSAH, DUKE K	REVIEW DOCKET(.3); UPDATE AND INDEX DOCKETED FILES (.5); REVIEW CALENDAR UPDATES (.4).

06/23/13
0.30 TRINKLEIN, JEFFREY DISCUSS WITH M. ROSENTHAL ISSUES RELATED TO
EXIT FACILITY OBJECTIONS AND MECHANISM TO
INVOLVE CLIENT AUDITORS IN PLAN (.2); NOTE TO A.
ROGERS (.1).

06/24/13
0.20 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE AGENDA FOR 6/26
HEARING

4.70 AMPONSAH, DUKE K LAST MINUTE HEARING PREPARATIONS FOR JUNE
24, 2013 HEARING (1.2); COORDINATE SAME WITH M.
WOLFE (.5); REVIEW DOCKET (.3); REVIEW CALENDAR
UPDATES (.4); PREPARE DRAFT OF JUNE 26, 2013
AGENDA LETTER AND FILE SAME (1.4); COORDINATE
PREPARATION OF HEARING BINDERS FOR
CHAMBERS AND THE UST(.9).

06/26/13
0.60 MILLET, CRAIG H EMAILS RE WIP AND ORGANIZATION.

3.10 AMPONSAH, DUKE K LAST MINUTE HEARING PREPARATIONS FOR JUNE
26, 2013 HEARING(1.2); COORDINATE SAME WITH M.
WOLFE(.5); REVIEW DOCKET(.3); REVIEW CALENDAR
UPDATES (.4); DISTRIBUTE CALENDAR INVITES FOR
UPCOMING HEARING ITEMS(.4); DISTRIBUTE JUNE 24,
2013 HEARING TRANSCRIPT TO TEAM(.3).

1.50 WOLFE, MORGAN M COMPILE AND ORGANIZE HEARING DOCUMENTS FOR
RECORDS.

06/27/13
0.40 MILLET, CRAIG H EMAILS RE WIP AND ORGANIZATION.

0.10 GRAVES, JEREMY L CORRESPOND WITH A. MOSKOWITZ REGARDING
NOTICE OF CONFIRMATION (.1).

2.00 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING
CALENDAR(.6); DISCUSS NEXT STEPS WITH M.
WOLFE(.4); UPDATE AND INDEX DOCKETED FILES(.6);
REVIEW EMAIL TRAFFIC(.4).

3.60 WOLFE, MORGAN M UPDATE CALENDAR PURSUANT TO NEW DATES SET
(1.2); ORGANIZE, COMPILE DOCUMENTS AND
PLEADINGS FOR RECORDS (2.4).

06/28/13

0.40 MILLET, CRAIG H EMAILS RE WIP AND ORGANIZATION.

2.00 AMPONSAH, DUKE K UPDATE AND INDEX DOCKETED FILES(1.1); REVIEW
DOCKET(.3); DISTRIBUTE JUNE 26, 2013 HEARING
TRANSCRIPT TO TEAM(.3); REVIEW CALENDAR(.3).

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	4.90	\$1,040.00	\$ 5,096.00
MICHAEL A. ROSENTHAL	0.20	1,090.00	218.00
MATTHEW K. KELSEY	0.30	875.00	262.50
JOSHUA WEISSER	4.70	785.00	3,689.50
BRIAN J. KIM	6.10	695.00	4,239.50
AYESHA CHATTERJEE	1.30	595.00	773.50
MATTHEW G. BOUSLOG	1.30	465.00	604.50
TEALE L. CLARK	21.90	510.00	11,169.00
DUKE K. AMPONSAH	1.10	365.00	401.50
MORGAN M. WOLFE	5.60	265.00	<u>1,484.00</u>

Total Services \$ 27,938.00

Total Services, Costs/Charges 27,938.00

BALANCE DUE \$ 27,938.00

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

Detail Services:

06/03/13	2.60	WOLFE, MORGAN M	PREPARE, FILE, AND COORDINATE SERVICE OF REPLY IN SUPPORT OF SUBORDINATION OF TIDE CLAIMS (.9);REVIEW AND REVISE SAME PRIOR TO FILING (.8); HEAVY EMAIL CORRESPONDENCE WITH J. GRAVES, M. BOUSLOG RE REVISIONS TO SAME (.9).
06/07/13	0.80	KIM, BRIAN J	REVIEW AND REVISE DRAFT WITHDRAWAL OF STIPULATIONS.
	1.30	CHATTERJEE, AYESHA	DRAFT NOTICE OF WITHDRAWAL OF STIPULATED ORDERS RELATING TO CLAIMS OBJECTIONS; IN DISCUSSION WITH B. KIM.
06/10/13	0.40	CLARK, TEALE L	DISCUSS T. JOHNSEN STIPULATION WITH J. WEISSER (.1); CONTACT T. JOHNSEN REGARDING HIS CLAIM STIPULATION AND WITHDRAWAL (.2); LOCATE WORD VERSION OF T. JOHNSEN STIPULATION TO SEND TO COURT (.1).
	1.10	AMPONSAH, DUKE K	PREPARE EMAIL WITH STIPULATION AND ORDER FOR TEMPORARY ALLOWANCE OF CLAIMS TO SEND TO COURT.
06/11/13	0.30	WEISSER, JOSHUA	RESPOND TO QUESTIONS OF CLAIMANT REGARDING CLAIMS ADMINISTRATION PROCESS.
06/17/13	0.90	MILLET, CRAIG H	REVIEW MATERIALS RE GPZ CLAIM BACKGROUND AND ICC PROCEEDING (.6); EMAILS WITH M. ROSENTHAL AND A. ROGERS RE SAME (.3).

06/18/13

1.30 MILLET, CRAIG H

REVIEW MATERIALS RE GPZ CLAIM BACKGROUND AND ICC PROCEEDING AND EMAILS WITH A. DOSHI AND P. BOAST RE SAME (.7); CONFERENCE WITH S. CAMPBELL RE GPZ CLAIM AND RELIEF FROM STAY (.6).

6.80 CLARK, TEALE L

RESEARCH LOCAL RULES REGARDING NOTICE REQUIREMENTS FOR LIFT STAY STIPULATIONS (1.0); REVIEW LIFT STAY STIPULATION (.8); LOCATE PRECEDENTS FOR LIFT STAY STIPULATION MOTION (2.0); DRAFT LIFT STAY STIPULATION MOTION TO PERMIT ICC ARBITRATION TO CONTINUE IN ORDER TO SETTLE CLAIM OBJECTION (3.0).

06/19/13

0.50 MILLET, CRAIG H

EMAILS AND CALLS FROM CLAIMANTS RE EXTENSION OF TIME TO RESPOND TO CLAIM OBJECTIONS AND HEARING AND EMAILS RE SAME.

3.50 CLARK, TEALE L

DRAFT MOTION TO APPROVE LIFT STAY STIPULATION RELATED TO GPZ CLAIM.

06/20/13

0.40 KIM, BRIAN J

REVIEW DOCUMENTS RELATING TO ELITE GRANDE CLAIM.

3.50 CLARK, TEALE L

DRAFT AND REVISE MOTION TO APPROVE LIFT STAY FOR GPZ CLAIM, PER J. WEISSER'S EDITS.

06/24/13

1.10 WEISSER, JOSHUA

INTERNAL CONFERENCES REGARDING STATUS OF CLAIMS OBJECTIONS (.3); RELATED CONFERENCE WITH CLAIMANT (.1); ATTENTION TO PLEADINGS FOR RELIEF FROM AUTOMATIC STAY FOR CLAIMANT TO PROSECUTE ARBITRATION (.7).

1.10 KIM, BRIAN J

DRAFT ADJOURNMENT OF CLAIMS OBJECTIONS (0.7). COORDINATE FILING OF CLAIMS OBJECTION ADJOURNMENT (0.2). REVIEW DOCUMENTS RELATING TO CBB'S CLAIM AGAINST ARCAPITA (0.2).

0.20 BOUSLOG, MATTHEW G

EMAILS WITH C. MILLET RE CLAIM OBJECTIONS.

0.90 CLARK, TEALE L LOOK UP GOVERNING LAW ON ALL CBB CLAIMS FOR J. WEISSER (.1); REVIEW C. MILLET'S COMMENTS TO GPZ LIFT STAY MOTION (.5); DISCUSS REVISIONS GPZ LIFT STAY MOTION WITH B. KIM AND J. WEISSER (.3).

2.00 WOLFE, MORGAN M PREPARE, ELECTRONICALLY FILE, COORDINATE SERVICE OF NOTICE OF ADJOURNMENT RE DEBTORS OBJECTIONS TO CLAIMS (1.8); EMAILS WITH TEAM RE SAME (.2).

06/25/13
0.60 MILLET, CRAIG H EMAILS RE CLAIMS OBJECTIONS, ADJOURNMENTS AND EXTENSIONS OF TIME TO RESPOND.

0.40 WEISSER, JOSHUA REVIEW AND ANALYSIS OF REVISED PROPOSED FORM OF ORDER FOR STAY ISSUE RELATED TO CLAIMS ADMINISTRATION (.2); PREPARE NOTICE OF ADJOURNMENT FOR CLAIM OBJECTION (.2).

1.40 KIM, BRIAN J DRAFT ADJOURNMENT RE: AL IMTIAZ CLAIM (0.5). COORDINATE FILING OF SAME (0.2). CALLS WITH M. CARMEL (PAUL HASTINGS) RE: NASR CLAIMS (0.3). EMAIL WITH M. CARMEL RE: NASR CLAIM ADJOURNMENT (0.2). DISCUSSION WITH J. WEISSER RE: NASR CLAIM (0.2).

1.50 CLARK, TEALE L REVISE PROPOSED ORDER MODIFYING THE AUTOMATIC STAY TO LIQUIDATE THE GPZ CLAIM (.8); DRAFT NOTICE OF MOTION FOR THE GPZ CLAIM LIFT STAY MOTION (.7).

1.00 WOLFE, MORGAN M PREPARE, ELECTRONICALLY FILE, COORDINATE SERVICE OF NOTICE OF ADJOURNMENT RE DEBTORS OBJECTIONS TO CLAIMS (.8); EMAILS WITH TEAM RE SAME (.2).

06/26/13
0.50 MILLET, CRAIG H EMAILS RE CLAIMS OBJECTIONS, ADJOURNMENTS AND EXTENSIONS OF TIME TO RESPOND (.3); EMAIL WITH A VULPIUO RE ACE OBJECTION AND CLAIMS (.2).

0.30 KELSEY, MATTHEW K CALLS WITH CREDITORS REGARDING OMNIBUS CLAIMS OBJECTIONS.

0.50 WEISSER, JOSHUA CORRESPONDENCE REGARDING PORTFOLIO INVESTOR ASSERTED CLAIMS (.2); RELATED CONFERENCES WITH INTERNAL TEAM (.3).

0.70 KIM, BRIAN J DRAFT ADJOURNMENT RELATING TO ACE AND NASR CLAIMS.

2.50 CLARK, TEALE L REVISE AND FINALIZE ALL DOCUMENTS FOR GPZ LIFT STAY MOTION FOR FILING.

06/27/13

0.50 MILLET, CRAIG H CONFERENCE WITH J. WEISSER RE STRATEGY AS TO CLAIM OBJECTIONS (.3); EMAILS RE CLAIMS OBJECTIONS, ADJOURNMENTS AND EXTENSIONS OF TIME TO RESPOND (.2).

0.20 ROSENTHAL, MICHAEL A REVIEW EMAIL FROM PAULA BOAST RE GPZ EXPERT REPORTS.

2.00 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH COUNSEL TO EMPLOYEE CLAIMANT (.4); RELATED CONFERENCES WITH B. KIM (.2); CONFERENCE WITH C. MILLET REGARDING CLAIMS ADMINISTRATION ISSUES (.4); CORRESPONDENCE WITH COUNSEL TO MULTIPLE CLAIMANTS REGARDING UPCOMING REPLY DEADLINES TO OBJECTION DEADLINE (.3); RELATED CONFERENCE WITH COURT (.2); RESPOND TO QUESTIONS OF CLAIMANT REGARDING OUTSTANDING DILIGENCE ISSUES (.3); CONFERENCES WITH COMMITTEE COUNSEL REGARDING THE FOREGOING (.2).

0.70 KIM, BRIAN J REVIEW AND REVISE ADJOURNMENT RE: ACE, NASR AND OGBURN CLAIMS (0.5). EMAILS TO COUNSEL TO OGBURN AND NASR RE: ADJOURNMENT (0.2).

1.00 BOUSLOG, MATTHEW G ANALYZE PLAN RELEASE PROVISION (.6); CALLS WITH J. WEISSER AND J. GRAVES RE SAME (.4).

06/28/13

0.60 MILLET, CRAIG H EMAILS RE STRATEGY AS TO CLAIM OBJECTIONS (.2); EMAILS RE CLAIMS OBJECTIONS, ADJOURNMENTS AND EXTENSIONS OF TIME TO RESPOND (.4).

0.40	WEISSER, JOSHUA	CORRESPONDENCE WITH INTERNAL TEAM REGARDING CLAIMS ISSUES (.2); RELATED REVIEW OF UPDATED CLAIMS SCORECARD (.2).
1.00	KIM, BRIAN J	ATTENTION TO RESPONSE TO CLAIM OBJECTION BY COMBINED NATIONAL INDUSTRIES HOLDING CO. (0.5). DISCUSS WITH J. WEISSER RE: SAME (0.3). CALL WITH JUDGE LANE'S CHAMBERS RE: RESPONSE (0.2).
0.10	BOUSLOG, MATTHEW G	REVIEW RESPONSE TO CLAIM OBJECTION.
2.80	CLARK, TEALE L	CREATE CHART OF ALL CLAIMS OBJECTIONS AND UPDATED STATUS TO ACCOUNT FOR STIPULATIONS RESOLVING OBJECTIONS, ADJOURNED HEARING DATES, AND WITHDRAWALS OF CLAIMS AND OBJECTIONS.

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P.O. Box 1406
Manama, Bahrain

CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	6.80	\$1,090.00	\$ 7,412.00
CHRISTOPHER J. BABCOCK	1.00	465.00	<u>465.00</u>
Total Services			\$ 7,877.00

Total Services, Costs/Charges 7,877.00

BALANCE DUE \$ 7,877.00

CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

Detail Services:

06/04/13			
0.40	ROSENTHAL, MICHAEL A	TELEPHONE WITH B. THOMAS REGARDING HV REGULATORY DISCUSSION (.1); CONFERENCE CALL WITH K. SCHMIDT, B. THOMAS AND OTHERS FROM DEBEVOISE REGARDING CONSULTING AGREEMENT (.3).	
06/05/13			
0.10	ROSENTHAL, MICHAEL A	EMAILS TO A. KIM REGARDING D&O STATUS (.1).	
06/06/13			
0.50	ROSENTHAL, MICHAEL A	EMAILS WITH A. KIM REGARDING D&O INSURANCE (.1); CONFERENCE CALL WITH MARSH AND AMY KIM REGARDING D&O INSURANCE (.4).	
06/08/13			
0.10	ROSENTHAL, MICHAEL A	EMAILS WITH E. FLECK AND A. KIM REGARDING D&O COVERAGE.	
1.00	BABCOCK, CHRISTOPHER J	DRAFT RESOLUTIONS AUTHORIZING ISSUANCE OF AMENDED WARRANTS.	
06/09/13			
0.70	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON EAC RESOLUTION RELATED TO SHARE TRANSFERS (.3); EMAILS WITH B. RUSTUM REGARDING EAC RESOLUTION (.2); REVIEW AND COMMENT ON PROPOSED BOARD NOTICES (.2).	
06/13/13			
1.50	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH A. KIM, MILBANK, H. THOMPSON REGARDING D&O INSURANCE ISSUES (.7); EMAILS WITH A. KIM REGARDING D&O INSURANCE ISSUES (.3); REVIEW MAYHOOLA PROOF OF CLAIM (.2); EMAILS WITH J. GRAVES, A. KIM REGARDING MAYHOOLA (.3)	

06/14/13			
1.90	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH INSURERS, E. FLECK, H. THOMPSON, A. KIM, MARSH (1.5); FOLLOW-UP CALL WITH H. THOMPSON REGARDING CALL WITH INSURERS (.2); REVIEW DRAFT CONFIDENTIALITY ORDER RELATED TO BOARD MEMBERS (.2)	
06/24/13			
0.10	ROSENTHAL, MICHAEL A	EMAILS WITH A. KIM REGARDING STATUS OF D&O (.1)	
06/27/13			
0.90	ROSENTHAL, MICHAEL A	EMAILS WITH A. KIM REGARDING D&O COVERAGE (.3); REVIEW D&O POLICY RE CLAIMS MADE ISSUES (.3); EMAILS WITH A. KIM REGARDING D&O COVERAGE RE NEWLY FORMED SUBS (.2); REVIEW LIST OF POTENTIAL CLAIMS FROM A. KIM (.1)	
06/28/13			
0.60	ROSENTHAL, MICHAEL A	EMAILS WITH A. KIM RE D&O CLAIMS (.1); EMAIL WITH A. KIM RE OBSERVER COVERAGE (.1); EMAILS WITH C. MILLET AND A. KIM REGARDING D&O COVERAGE AND REPORTS OF POSSIBLE CLAIMS (.4)	

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CREDITOR COMMITTEE ISSUES
30561-00105

For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.40	\$1,090.00	\$ 436.00
JOSHUA WEISSER	5.40	785.00	<u>4,239.00</u>
Total Services			\$ 4,675.00

Total Services, Costs/Charges 4,675.00

BALANCE DUE \$ 4,675.00

CREDITOR COMMITTEE ISSUES
30561-00105

Detail Services:

06/13/13	1.00	WEISSER, JOSHUA	REVIEW, ANALYZE AND REVISE CONFIDENTIALITY AGREEMENT WITH DIRECTOR DESIGNATES (.8); CONFERENCES WITH M. ROSENTHAL (.1) AND B. FRIEDMAN (MILBANK) (.1)
06/14/13	1.70	WEISSER, JOSHUA	REVISIONS TO CONFIDENTIALITY AGREEMENT (1.2); FOLLOW ON CONFERENCES WITH COMMITTEE COUNSEL (.4); FOLLOW ON CORRESPONDENCE WITH COMMITTEE COUNSEL (.2).
06/15/13	0.30	WEISSER, JOSHUA	DRAFT MEMORANDUM TO CLIENT REGARDING CONFIDENTIALITY AGREEMENT DRAFTED WITH COMMITTEE COUNSEL FOR DIRECTOR DESIGNEES
06/18/13	0.60	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF CONFIDENTIALITY AGREEMENT DELIVERED BY COMMITTEE COUNSEL FOR DIRECTOR DESIGNATES (.2); RELATED INTERNAL CORRESPONDENCE (.2); CONFERENCE WITH COMMITTEE COUNSEL (.2)
06/19/13	0.80	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CONFERENCE WITH COMPANY REGARDING CONFIDENTIALITY AGREEMENT FOR DIRECTOR DESIGNATE RECEIVED FROM COMMITTEE COUNSEL (.6); FOLLOW ON CORRESPONDENCE WITH COMMITTEE COUNSEL (.2).
06/20/13	0.10	ROSENTHAL, MICHAEL A	EMAIL TO ATIF REGARDING MEETING WITH BOARD.
	0.50	WEISSER, JOSHUA	REVIEW, ANALYZE AND REVISE CONFIDENTIALITY AGREEMENT FOR DIRECTOR DESIGNATE RECEIVED FROM COMMITTEE COUNSEL (.2); RELATED CONFERENCES AND CORRESPONDENCE WITH COMMITTEE COUNSEL (.3).

06/25/13			
0.30	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO CONFIDENTIALITY AGREEMENTS DELIVERED BY COMMITTEE COUNSEL FOR DIRECTOR DESIGNATES (.2); RELATED CORRESPONDENCE TO CLIENT (.1).	
06/26/13			
0.20	WEISSER, JOSHUA	CORRESPONDENCE REGARDING CONFIDENTIALITY AGREEMENTS FOR COMMITTEE DESIGNATED DIRECTORS	
06/27/13			
0.30	ROSENTHAL, MICHAEL A	TELEPHONE WITH E. FLECK REGARDING VARIOUS PLAN AND SALE MATTERS.	

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	33.90	\$1,040.00	\$ 35,256.00
MICHAEL A. ROSENTHAL	25.80	1,090.00	28,122.00
NICHOLAS P. ALEKSANDER	1.50	1,130.00	1,695.00
BRUCE D. BOLANDER	1.20	990.00	1,188.00
EMAD H. KHALIL	0.80	990.00	792.00
MATTHEW J. WILLIAMS	100.70	960.00	96,672.00
RICHARD M. ERNEST	2.20	915.00	2,013.00
SAPTAK SANTRA	78.70	915.00	72,010.50
MATTHEW K. KELSEY	2.90	875.00	2,537.50
JOSHUA WEISSER	75.20	785.00	59,032.00
STEWART R. ROSS	120.40	775.00	93,310.00
BRIAN J. KIM	37.50	695.00	26,062.50
ALFRED J. CHIANESE	9.10	645.00	5,869.50
ROBERT L. COPPOLA	188.10	645.00	121,324.50
CHRISTOPHER J. BABCOCK	14.20	465.00	6,603.00
AYESHA CHATTERJEE	0.50	595.00	297.50
MATTHEW G. BOUSLOG	22.30	465.00	10,369.50
STEVEN J. LAU	100.60	510.00	51,306.00
TEALE L. CLARK	10.70	510.00	5,457.00
KARYN B. MARSH	0.30	510.00	153.00
DUKE K. AMPONSAH	5.40	365.00	1,971.00
MARGARET C. MICELI	12.90	195.00	2,515.50
TAYLOR L. PERKINS	4.80	265.00	1,272.00
STEVEN RABER	2.50	220.00	550.00
MORGAN M. WOLFE	4.20	265.00	<u>1,113.00</u>

Total Services \$ 627,492.00

Total Services, Costs/Charges 627,492.00

Invoice Date: July 16, 2013

Due and Payable Upon Receipt

Invoice No. 2013071772

BALANCE DUE

\$ 627,492.00

DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

Detail Services:

06/01/13

- | | | |
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| 2.30 | WILLIAMS, MATTHEW J | REVIEW OF EXIT STRUCTURE AND ISSUE LIST;
REVIEW DIP ISSUES. |
| 3.40 | SANTRA, SAPTAK | REVIEW MILBANK COMMENTS ON DIP-EXIT FACILITY
MASTER MURABAHA AGREEMENT AS CIRCULATED
BY JENNIFER HARRIS (1.7); REVIEW MUDARABA
AGREEMENT FOR COMPLIANCE WITH LMA, ENGLISH
LAW FINANCING MARKET PRACTICE AND
CONFORMITY WITH EQUIVALENT PROVISIONS IN
MURABAHA EXIT FACILITY DOCUMENTATION (1.7). |
| 6.30 | ROSS, STEWART R | REVIEW FINANCING ISSUES (5.1); CONFERENCE
CALLS (1.2). |
| 5.40 | COPPOLA, ROBERT L | REVIEW AND REVISE SCHEDULES TO SECURITY
QUESTIONNAIRE AND SCHEDULES TO DIP (3.5);
ATTEND TO VARIOUS CLOSING CHECKLIST ITEMS
(1.9). |
| 3.90 | LAU, STEVEN J | BLACKLINE SUKUK DOCUMENTS (0.2); REVIEW TERM
SHEET (0.7); DRAFT FORM MURABAHA (3). |

06/02/13

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| 5.00 | WILLIAMS, MATTHEW J | REVIEW AND COMMENT ON REVISED DOCUMENTS
(.9); REVIEW AND QUESTIONS ON MILBANK ISSUE
LIST ON MURABAHA (1.3); PREP FOR HEARING (1.6);
REVIEW NOTES ON REVISED DOCUMENTS (1.2). |
| 2.00 | ERNEST, RICHARD M | REVIEW AND COMMENTS ON MUDARABA/SUKUK
DOCUMENTS. |

- 4.90 SANTRA, SAPTAK TELECONFERENCE WITH E. KHALIL TO EXPLAIN MUDARABA AND SUKUK STRUCTURE (.3); CONTINUE REVIEW OF MUDARABA AGREEMENT FOR COMPLIANCE WITH LMA, ENGLISH LAW FINANCING MARKET PRACTICE AND CONFORMITY WITH EQUIVALENT PROVISIONS IN MURABAHA EXIT FACILITY DOCUMENTATION (.4); REVIEW AGENCY AND ADMINISTRATION AGREEMENT FOR COMPLIANCE WITH LMA, ENGLISH LAW FINANCING MARKET PRACTICE AND CONFORMITY WITH EQUIVALENT PROVISIONS IN MURABAHA EXIT FACILITY DOCUMENTATION (.6); REVIEW CONSOLIDATED GD COMMENTS ON THE DRAFT MURABAHA AGREEMENT AND INVESTMENT AGENCY AGREEMENT AS CIRCULATED BY S. ROSS (1.2); REVIEW ISSUES GRID REFLECTING LATHAM & WATKINS RESPONSES TO THE MILBANK MARKUP AS CIRCULATED BY BRANDON ANDERSON (1.2); COORDINATE WITH R. ERNEST TO PROVIDE PRELIMINARY ENGLISH LAW COMMENTS ON SUKUK DOCUMENTATION TO GD TRANSACTIONAL TEAM.
- 2.10 WEISSER, JOSHUA DRAFT AND REVISE SCRIPT FOR HEARING FOR APPROVAL OF DIP MOTION (1.2); REVISIONS TO CAYMAN AFFIDAVIT IN CONNECTION WITH CAYMAN PROCEEDINGS FOR SAME (.9).
- 4.30 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (3.7); CONFERENCE CALLS (.6).
- 5.60 COPPOLA, ROBERT L CONFER WITH TEAM REGARDING STRUCTURE ISSUES (.7); REVIEW AND REVISE SCHEDULES TO MURABAHA AND IAA (1.9); CREATE INITIAL LIST OF IMMATERIAL SUBSIDIARIES (1.5); CONFER WITH CLIENT REGARDING OPEN ITEMS ON ENTITY INFORMATION AND VARIOUS SCHEDULES (.8); CONFER WITH S. ROSS REGARDING EXIT FACILITY OBLIGORS (.2); CONFER WITH CAYMAN COUNSEL REGARDING CAYMAN DELIVERABLES (.5).
- 06/03/13
0.70 ROSENTHAL, MICHAEL A REVIEW EMAILS AND ATTACHMENTS FROM LATHAM RELATED TO EXIT FINANCING.

- 5.90 WILLIAMS, MATTHEW J HEARING PREP, INCLUDING REVIEW OF MOTION AND CASELAW ON APPROVING WITH JUST TERM SHEET (1.7); REVIEW OF ANCILLARY DOCUMENTS (I.E., AGENCY AGREEMENT) AND MURABAHA AND FURTHER COMMENTS AND ISSUE LIST (4.2).
- 7.20 SANTRA, SAPTAK REVIEW REVISED ISSUES LIST FROM ROTHSCHILD AS CIRCULATED BY ALEXANDER SVOYSKIY (2.4); REVIEW GD COMMENTS AND QUESTIONS TO THE MUDARABA AGREEMENT AS CIRCULATED BY STEWART ROSS (1.8); CONTINUE REVIEW OF MUDARABA AGREEMENT AND DECLARATION OF TRUST FOR COMPLIANCE WITH LMA, ENGLISH LAW FINANCING MARKET PRACTICE AND CONFORMITY WITH EQUIVALENT PROVISIONS IN MURABAHA EXIT FACILITY DOCUMENTATION (1.9); ATTEND TELECONFERENCE WITH GD NEW YORK TEAM TO PROVIDE COMMENTS ON REVIEW OF MUDARABA AGREEMENT RELATION TO PERMITTED SECURITY, EXISTING INDEBTEDNESS AND REPORTING OBLIGATIONS PROVISIONS (1.1).
- 3.80 WEISSER, JOSHUA REVISIONS TO SCRIPT IN CONNECTION WITH DIP HEARING (1.9); DRAFT CONFIDENTIALITY AGREEMENT IN CONNECTION WITH SYNDICATION OF FACILITY (.6); RELATED INTERNAL CORRESPONDENCE (.2) MULTIPLE CALLS REGARDING TERMS OF DIP FACILITY (1.1).
- 7.80 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (6.7); CONFERENCE CALLS (1.1).
- 0.50 KIM, BRIAN J DRAFT NOTICE OF HEARING RE: GS REPLACEMENT DIP MOTION.

13.80 COPPOLA, ROBERT L ATTEND TO VARIOUS CLOSING DELIVERABLES INCLUDING BACAS, TERMINATIONS TO VARIOUS COLLATERAL, QUESTIONNAIRES, SCHEDULES, SECRETARY'S CERTIFICATES, RESOLUTIONS, LIEN SEARCHES (7.7); CONFER WITH BAHRAINI COUNSEL REGARDING OPINION (.6); DRAFT FORM MURABAHA TO COVER NEW WCF-TRANSACTION HOLDCO RELATIONSHIPS (2.9); CONFER WITH CLIENT REGARDING OPEN ITEMS ON CLOSING DELIVERABLES (.7); CONFER WITH S. LAU REGARDING SIGNATURE PAGES (.6); CONFER WITH CAYMAN COUNSEL REGARDING ISSUES WITH CAYMAN DELIVERABLES (.5); REVIEW AND MAKE A LIST OF ADDITIONAL ITEMS ON LENDER'S COUNSEL'S CLOSING CHECKLIST (.8).

5.40 LAU, STEVEN J REVISE SECURITY QUESTIONNAIRES (1.2); BLACKLINE SCHEDULES (0.2); CREATE SIGNATURE PAGE TRACKER (2.3); CONFER WITH R. COPPOLA RE SAME (.3); DRAFT US RESOLUTIONS (0.5); REVISE CLOSING CHECKLIST (0.1); BLACKLINE RESOLUTIONS (0.2); DRAFT US SECRETARY CERTIFICATES (0.3).

0.30 MARSH, KARYN B REVIEW ENVIRONMENTAL PROVISIONS OF MURABAHA AGREEMENT.

1.50 PERKINS, TAYLOR L COMMUNICATE WITH SERVICE COMPANY REGARDING LIEN SEARCH RESULTS (.6); CREATE CHART DEPICTING SAME (.7); CIRCULATE RESULTS TO TEAM INTERNALLY (.2).

06/04/13
0.40 MILLET, CRAIG H EMAILS RE COURT APPROVAL OF REPLACEMENT DIP FACILITY.

0.50 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON PROPOSED SKELETON ARGUMENT RELATIVE TO NEW FINANCING (.5).

- 11.10 WILLIAMS, MATTHEW J PREP FOR CALL WITH COMPANY ON MURABAHA (.7); CALL WITH COMPANY ON OPEN ISSUES (1.7); FOLLOW UP ISSUE LIST AND COLD READ OF MURABAHA DETAILED QUESTIONS ON ALL OPEN POINTS ON MURABAHA AND (4.8); REVIEW MILBANK ISSUE LIST AND QUESTIONS IN PREPARATION FOR CALL WITH LATHAM REGARDING OPEN POINTS (1.1); CALL WITH E. KHALIL RE: QUESTIONS ON MURABAHA (.3); FOLLOW UP CONFERENCE WITH WEISSER REGARDING "EFFECTIVE DATE" PROBLEM IN DOCUMENT (.3); FURTHER CONVERSATION SAME (.2); CALL WITH LATHAM REGARDING MILBANK OPEN POINTS (1.1); REVIEW S. ROSS REVISED COMMENTS (.5); BEGIN SCRIPT REVIEW FOR HEARING (.4).
- 4.40 SANTRA, SAPTAK REVIEW REVISED LATHAM & WATKINS' DRAFTS OF MURABAHA AGREEMENT AND INVESTMENT AGENCY AGREEMENT FOR COMPLIANCE WITH LMA AND ENGLISH LAW FINANCING MARKET PRACTICE AS CIRCULATED BY ANTHONY PALLET (1.2); REVIEW LATHAM & WATKINS' DRAFTS OF PLEDGE AND SECURITY AGREEMENT AND CLOSING CHECKLIST AS CIRCULATED BY JOANNA BARTOLD (1.3); REVIEW AND COMMENT ON GD UPDATED LIST OF ITEMS TO BE CONFIRMED OR DISCUSSED ON THE DIP/EXIT MURABAHA AGREEMENT AS CIRCULATED BY STEWART ROSS (1.1); REVIEW CORRESPONDENCE BETWEEN GD, MILBANK AND LATHAM & WATKINS TEAMS REGARDING REFINANCING AND STAND-STILL ISSUES IN THE SUKUK DOCUMENTATION (.8).
- 1.70 WEISSER, JOSHUA COMPLETE DIP HEARING SCRIPT.
- 8.00 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (6.8); CONFERENCE CALLS (1.2).
- 5.70 KIM, BRIAN J PREPARE HEARING BINDER WITH ALL FILINGS RELATED TO GS REPLACEMENT DIP (1.4). REVIEW AND REVISE DIP HEARING SCRIPT OF TALKING POINTS (3.4). DRAFT SUPPLEMENT TO GS REPLACEMENT DIP APPROVAL MOTION RE: DIP AGREEMENT AND DIP BUDGET (0.9).

15.90 COPPOLA, ROBERT L

ATTEND TO VARIOUS CLOSING DELIVERABLES INCLUDING BACAS, TERMINATIONS TO VARIOUS COLLATERAL, RELEASES, QUESTIONNAIRES, SCHEDULES, SECRETARY'S CERTIFICATES, RESOLUTIONS, LIEN SEARCHES, POSSESSORY COLLATERAL(6.7); CONFER WITH CLIENT REGARDING OPEN ITEMS ON CLOSING DELIVERABLES, STRUCTURE CHARTS AND GUARANTOR/OBLIGOR ISSUES (2.2); CONFER WITH S. LAU AND LENDER'S COUNSEL REGARDING SIGNATURE PAGES (.8); CONFER WITH CAYMAN COUNSEL REGARDING ISSUES WITH CAYMAN DELIVERABLES AND GUARANTORS (.7); CONFER WITH S. ROSS REGARDING DIP SCHEDULES (.7); REVIEW CURRENT DIP REGARDING TRIGGERING OF EVENT OF DEFAULT AND PROVIDE SUMMARY (.8); CREATE MARKUP ON PLEDGE AND SECURITY AGREEMENT (2.8); REVISE NEW HOLDCO STRUCTURE CHART (1.6).

5.70 LAU, STEVEN J

CREATE IMMATERIAL SUBSIDIARIES TABLE (1); UPDATE SCHEDULES (0.1); REVISE SECURITY QUESTIONNAIRE (2.1); CHECK DISSOLVED ENTITIES LISTS (0.4); COMPARE POSSESSORY COLLATERAL LISTS (0.2); CALL WITH R. COPPOLA REGARDING SIGNATURE PAGES (.8); COORDINATE WITH CAYMAN COUNSEL REGARDING CLOSING DELIVERABLES (1.1).

06/05/13

6.50 WILLIAMS, MATTHEW J

CONFERENCE WITH J. WEISSER RE: STATUS OF NEGOTIATIONS (.4); HEARING ISSUES AND PREP (.7); EMAIL ROSENTHAL REGARDING "INTERIM/FINAL" ISSUE AND STRATEGY (.4); PREP FOR MEETING WITH WEISSER AND KHALIL REGRADING ALL OPEN ISSUES ON DIP (1.1); LENGTHY MEETING WITH WEISSER REGARDING ALL OPEN ISSUES ON DIP//EXIT AS WELL AS QUESTIONS ON STRUCTURE AND FOLLOW UP (2.3); REVIEW MOST RECENT DRAFT OF MURABAHA AND COMMENTS (1.6).

- 7.70 SANTRA, SAPTAK ATTEND CONFERENCE CALL REGARDING MILBANK COMMENTS ON DRAFTS OF MURABAHA AGREEMENT AND INVESTMENT AGENCY AGREEMENT (1.1); REVIEW CORRESPONDENCE FROM AMY DOSHI (.2); REVIEW AND COMMENT ON REVISED DRAFTS OF SUKUK DOCUMENTATION AS CIRCULATED BY MUNIB HUSSAIN FOR ENGLISH LAW FINANCING AND GENERAL MARKET COMPLIANCE (2.1); REVIEW CONSOLIDATED GD, COMMENTS ON MURABAHA AGREEMENT AS CIRCULATED BY STEWART ROSS (3.3); CORRESPONDENCE WITH GD NY TEAM REGARDING DEFAULT INTERPRETATION ISSUE IN MURABAHA AGREEMENT (1.0).
- 6.10 WEISSER, JOSHUA CONFERENCES WITH A. GOLDBERG REGARDING DIP PLEADINGS AND FILING ISSUES (.4); PREPARE FOR AND ATTEND MEETING WITH M. WILLIAMS AND E. KHALIL REGARDING COMMENTS TO THE DIP AGREEMENT (1.5); PROVIDE FOLLOW ON CONFERENCES TO LENDER (.7); COMPLETE DRAFT OF SCRIPT FOR DIP MOTION HEARING (1.5); RELATED CONFERENCE WITH M. WILLIAMS (.5); CONFERENCES WITH INTERNAL TEAMS REGARDING OUTSTANDING ISSUES RELATED TO DIP AGREEMENT (.5); ATTEND TO RELATED FILING ISSUES (.3); REVIEW AND ANALYSIS OF PROPOSED FORM OF ORDER (.2); FOLLOW ON RELATED CONFERENCE WITH E. KHALIL (.1); REVISIONS TO SUPPLEMENT TO DIP MOTION (.4).
- 6.80 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (5.6); CONFERENCE CALLS (1.2).
- 2.50 KIM, BRIAN J REVIEW DIP ORDERS RELATING TO FORTRESS DIP FACILITY AND TRANSCRIPT OF FORTRESS DIP HEARING (1.0). REVIEW PROPOSED DIP ORDER FOR GS DIP (1.0). REVIEW AND REVISE SUPPLEMENT TO GS REPLACEMENT DIP MOTION (0.5).
- 0.20 CHIANESE, ALFRED J CORRESPOND WITH M. ELLIOTT, I. SUMIT REGARDING RESOLUTIONS OF PARTIES TO REIMBURSEMENT AGREEMENT AUTHORIZING ENTRY INTO SAID AGREEMENT.

- 13.60 COPPOLA, ROBERT L ATTEND TO VARIOUS CLOSING DELIVERABLES INCLUDING BACAS, INSURANCE, TERMINATIONS TO VARIOUS COLLATERAL, RELEASES, QUESTIONNAIRES, SCHEDULES, SECRETARY'S CERTIFICATES, RESOLUTIONS, LIEN SEARCHES, POSSESSORY COLLATERAL (5.9); CONFER WITH CLIENT REGARDING OPEN ITEMS ON CLOSING DELIVERABLES, STRUCTURE CHARTS AND GUARANTOR/OBLIGOR ISSUES (1.6); CONFER WITH CAYMAN COUNSEL REGARDING ISSUES WITH CAYMAN DELIVERABLES AND GUARANTORS (.8); MAKE ADDITIONAL REVISIONS TO NEW HOLDCO STRUCTURE CHART (.9). REVISE CURRENT ARCAPITA SUBSIDIARIES STRUCTURE CHART (1.4); CONFER WITH BAHRAIN COUNSEL REGARDING CLOSING DELIVERABLES (.5); REVIEW AND CREATE MARKUP TO BROKER DOCUMENTS (1.8); REVIEW INITIAL SIGNATURE PAGES IN OUR CONTROL (.7).
- 4.40 LAU, STEVEN J COORDINATE WITH LOCAL COUNSEL AND CREATE SIGNATURE PAGES (1.5); REVISE SIGNATURE PAGE TRACKER WITH DETAILED SIGNATORY INFORMATION (1.2); REVISE SECRETARY'S CERTIFICATES AND RESOLUTIONS (0.1); DRAFT ARCAPITA BANK SECRETARY'S CERTIFICATE (0.2); ASSEMBLE BROKER DOCUMENTS (0.2); REVISE SECURITY QUESTIONNAIRE (1.2).
- 1.20 CLARK, TEALE L DISCUSS REPLACEMENT DIP MOTION WITH B. KIM (.1); SEARCH FOR EXAMPLES OF DIP MOTIONS FILED WITH ONLY TERM SHEETS AS SUPPORTING DOCUMENTATION (1.1).
- 0.50 PERKINS, TAYLOR L COMMUNICATE WITH SERVICE COMPANY REGARDING LIEN SEARCHES (.3); ORDER SAME (.2).
- 06/06/13
1.00 ROSENTHAL, MICHAEL A EMAILS WITH S. DICKSON RE GSI CHANGES TO ORDER (.2); MEET WITH J. WEISSER REGARDING STATUS OF DIP MOTION (.2); REVIEW EMAILS FROM MILBANK AND LATHAM REGARDING LATEST COMMENTS TO EXIT FACILITY (.4); EMAILS FROM LATHAM AND MILBANK REGARDING MANAGEMENT. FEE WATERFALL (.2).

- 1.50 ALEKSANDER, NICHOLAS P CORRESPOND WITH R. SCHMUTTER DRAFTING POINTS ON ARCAPITA EXIT FACILITY (.4); REVIEW LMA STANDARD AND LMA RECOMMENDATIONS ON SHARIA FACILITIES AND COMPARE WITH DRAFT CLAUSE AND CONSIDER RISKS AND LONDON MARKET PRACTICE (1.1).
- 0.80 KHALIL, EMAD H ATTENTION TO DRAFT PAYOFF LETTER TRANSMITTED BY SKADDEN AND ISSUES/ITEMS TO CLOSING OUT FIG DIP AND CONFERENCE WITH S. ROSS RE: SAME.
- 7.50 WILLIAMS, MATTHEW J HEARING PREPARATION, REVIEW OF DOCUMENTS (1.4); PREP FOR CALL REGARDING MURABAHA (1.6); REVIEW MOST RECENT MARKUP OF MURABAHA (.7); CALL WITH UCC REGARDING MURABAHA PROCESS (.5); CALL WITH MITCH SEIDER AT LATHAM REGARDING "INTERIM/FINAL" ISSUE (.4); MEET WITH J. WEISSER RE: OPEN ISSUES AND FILING DOCUMENTS (.9); COMMENTS ON MURABAHA (1.7); REVIEW PAYOFF LETTER (.8).
- 6.20 SANTRA, SAPTAK REVIEW AND ANALYZE LATHAM & WATKINS COMMENTS ON SUKUK DOCUMENTATION AS CIRCULATED BY CHRISTOPHER HALL (1.8); REVIEW AND COMMENT ON LIST OF ISSUES AND POINTS FOR CONFIRMATION ON THE MUDARABA AGREEMENT AND THE TERMS & CONDITIONS FOR THE SUKUK AS CIRCULATED BY STEWART ROSS (1.3); REVIEW AND COMMENT ON REVISED DRAFTS OF THE MURABAHA AGREEMENT AND INVESTMENT AGENCY AGREEMENT FROM LATHAM & WATKINS AS CIRCULATED BY BRANDON ANDERSON (2.1); REVIEW REVISED LATHAM & WATKINS' DRAFT OF AMENDMENT TO FEE LETTER AS CIRCULATED BY JOANNA BARTOLD AND SUBSEQUENT CORRESPONDENCE RELATED THERETO (1.0).
- 0.60 KELSEY, MATTHEW K CORRESPONDENCE WITH S. DUDLY REGARDING DIP ISSUES (.4); CONFERENCE WITH J. WEISSER AND M. WILLIAMS REGARDING SAME (.2).

- 5.00 WEISSER, JOSHUA REVIEW AND ANALYSIS OF DIP BUDGET (.4); RELATED CONFERENCES WITH A. GOLDBERG (.3); ATTENTION TO FILING ISSUES RELATED TO DIP AGREEMENT (1.0); REVIEW AND ANALYSIS OF REVISIONS TO DOCUMENTS (.9); RELATED CONFERENCES WITH M. WILLIAMS (.5); REVISIONS TO SCRIPT FOR DIP MOTION HEARING (.6); RELATED CONFERENCES WITH COMMITTEE COUNSEL (.3) AND LENDER COUNSEL (.3); ATTENTION TO ISSUES RELATED TO CAYMAN PROCEEDINGS RELATED TO DIP (.2); REVISIONS TO SUPPLEMENT TO DIP AGREEMENT (.5).
- 7.00 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (5.8); CONFERENCE CALLS (1.2).
- 5.30 KIM, BRIAN J PREPARE FIRST SUPPLEMENT TO GS REPLACEMENT DIP MOTION FOR FILING (DIP BUDGET) (1.0); REVIEW AND REVISE PROPOSED DIP ORDER (3.0); CIRCULATE REVISED PROPOSED DIP ORDER TO LATHAM AND MILBANK (0.3); PREPARE SECOND SUPPLEMENT TO GS REPLACEMENT DIP MOTION FOR FILING (DIP AGREEMENT (1.0).
- 0.20 CHIANESE, ALFRED J REVIEW CORRESPONDENCE AMONG K. SI-AHMED, M. ELLIOTT REGARDING DRAFT REIMBURSEMENT AGREEMENT.

- 14.50 COPPOLA, ROBERT L ATTEND TO VARIOUS CLOSING DELIVERABLES INCLUDING SIGNATURE PAGES, BACAS, INSURANCE, TERMINATIONS TO VARIOUS COLLATERAL, RELEASES, QUESTIONNAIRES, SCHEDULES, SECRETARY'S CERTIFICATES, RESOLUTIONS, LIEN SEARCHES, POSSESSORY COLLATERAL (5.4); CONFER WITH CLIENT REGARDING OPEN ITEMS ON CLOSING DELIVERABLES, SCHEDULES AND GUARANTOR/OBLIGOR ISSUES (1.4); CONFER WITH CAYMAN COUNSEL REGARDING ISSUES WITH CAYMAN DELIVERABLES AND GUARANTORS (.5); REVIEW AND REVISE DEED OF RELEASE (.8); CONFER WITH S. ROSS REGARDING GDC OPINION (.2); CREATE INITIAL DRAFT OF GDC OPINION (2.1); CREATE INITIAL DRAFTS OF BACKUP CERTIFICATES TO GDC OPINION (1.3); CONFER WITH J. HUNTZ REGARDING US DOCUMENTATION (.5); CONFER WITH BAHRAIN COUNSEL REGARDING OPINION AND DELIVERABLES (.6); CONFER WITH LENDER'S COUNSEL REGARDING OBLIGORS/GUARANTORS (1.2); CONFER WITH J. O'GRADY REGARDING MANAGEMENT FEES (.5).
- 3.90 LAU, STEVEN J CHECK SIGNATORIES AND REVISE SIGNATURE TRACKER (2); DRAFT BAHRAINI RESOLUTIONS (0.2); BLACKLINE SECRETARY'S CERTIFICATES AND BROKER DOCUMENTS (0.2); REVISE SIGNATURE PAGES (0.8); SET UP CLOSING ROOM (0.4); CHECK CAYMAN SIGNATORIES (0.3).
- 2.30 CLARK, TEALE L RESEARCH DIP MOTIONS FILED WITH ONLY TERM SHEETS FOR SUPPORTING DOCUMENTATION (1.8); CREATE OUTLINE DETAILING SUCH MOTIONS AND HOW THE COURT TREATED THEM (.5).
- 0.70 AMPONSAH, DUKE K PREPARE AND FILE REPLACEMENT DIP MOTION SUPPLEMENT (.4); EMAIL WITH B. KIM AND J. WEISSER (.3).
- 1.00 PERKINS, TAYLOR L REVIEW LIEN SEARCH RESULTS (.5); CREATE CHART DEPICTING SAME (.4); CIRCULATE TO TEAM INTERNALLY (.1).
- 06/07/13
0.50 ROSENTHAL, MICHAEL A TELEPHONE CONFERENCE WITH E. KHALIL REGARDING CARVE-OUT FOR PLAN PAYMENTS (.2); REVIEW HANI OBJECTION TO DIP FILING (.3).

- 10.50 WILLIAMS, MATTHEW J HEARING PREPARATION ON DIP/EXIT (4.5); REVIEW HANI OBJECTION (.8); CALL WITH WEISSER RE: HANI OBJECTION (.3); FOLLOW UP ON SHARIA ISSUES RE: HANI OBJECTION (1.1); PREP FOR CALL WITH COURT ON 4001(C) ISSUE (.6); CALL WITH COURT RE: 4001(C) ISSUE (.4); REVIEW OF CASELAW ON 4001(C) (1.5); CALL WITH LATHAM (.3); FOLLOW ON CALL WITH LATHAM RE: SAME (.2); INTERIM ORDER APPROACH (.8).
- 7.10 SANTRA, SAPTAK REVIEW AND COMMENT ON MULTIPLE LATHAM & WATKINS' DRAFTS OF MURABAHA AGREEMENT AND REVISED DRAFT OF INVESTMENT AGENCY AGREEMENT AS CIRCULATED BY BRANDON ANDERSON (1.3); REVIEW MILBANK COMMENTS TO EXIT FACILITY DOCUMENTATION AS CIRCULATED BY ALBERT PISA (1.6); REVIEW REVISED DRAFT OF THE AMENDMENT TO FEE LETTER AS CIRCULATED BY JOANNA BARTOLD (1.9); REVIEW CORRESPONDENCE AND CONSIDER ISSUES RELATING TO DEFINITION OF "OBLIGOR'S PERCENTAGE" (.8); FINAL PROOF AND REVIEW OF THE PROPOSED FILING DRAFT OF MURABAHA AGREEMENT AS CIRCULATED BY LATHAM & WATKINS FOR COMPLIANCE WITH LMA AND ENGLISH LAW FINANCING MARKET PRACTICE (1.5).
- 0.50 KELSEY, MATTHEW K CONFERENCE WITH M. WILLIAMS REGARDING DIP AND ISSUES.
- 7.90 WEISSER, JOSHUA REVIEW AND ANALYSIS OF OBJECTION TO DIP MOTION (1.4); RELATED RESEARCH (1.0); RELATED INTERNAL CONFERENCES WITH M. WILLIAMS (.3); PREPARE FOR AND ATTEND CHAMBERS CONFERENCE REGARDING SAME (.5); FOLLOW ON CONFERENCES WITH OBJECTOR (.4) AND DIP LENDERS (.8); CORRESPONDENCE WITH DIP LENDERS (.3); DRAFT AND REVISE SUPPLEMENT TO DIP MOTION IN RESPONSE TO OBJECTION (2.7); RELATED CONFERENCES WITH B. KIM (.2); ATTENTION TO BUDGET AND FLOW OF FUNDS ISSUES RELATED TO DIP MOTION (.3).
- 4.50 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (3.4); CONFERENCE CALLS (1.1).

9.90 KIM, BRIAN J DISCUSSION WITH J. WEISSER RE: NEED FOR RESPONSE TO OBJECTION FILED BY CAPTAIN HANI ALSOHAIBI (0.5). RESEARCH CASE LAW RE: REQUIREMENT UNDER BANKRUPTCY RULE 4001 TO FILE THE "CREDIT AGREEMENT" TOGETHER WITH THE MOTION REQUEST APPROVAL OF DIP FINANCING (4.0). DRAFT RESPONSE TO OBJECTION BY CAPTAIN HANI ALSOHAIBI AGAINST GS REPLACEMENT DIP MOTION (5.4).

9.90 COPPOLA, ROBERT L ATTEND TO VARIOUS CLOSING DELIVERABLES INCLUDING SIGNATURE PAGES, BACAS, INSURANCE, DIP QUESTIONNAIRE, SCHEDULES, REVISED SECRETARY'S CERTIFICATES, REVISED OFFICER'S CERTIFICATE, RESOLUTIONS (4.2); CONFER WITH CLIENT REGARDING OPEN ITEMS ON CLOSING DELIVERABLES, SCHEDULES AND GUARANTOR/OBLIGOR ISSUES (1.1); CONFER WITH CAYMAN COUNSEL REGARDING DELIVERABLES (.5); CONFER WITH J. HUNTZ REGARDING PLEDGE AND SECURITY AGREEMENT (.5); ATTEND TELECONFERENCE WITH LENDER'S COUNSEL REGARDING OBLIGORS/GUARANTORS (.7); CONFER WITH A. KIM REGARDING WCF DOCUMENTATION (.5); REVIEW PAYOFF LETTER AND UCC TERMINATIONS (.7); DRAFT INITIAL PLEDGED ENTITIES LIST (.9); ATTEND TELECONFERENCE WITH CAYMAN COUNSEL TO DISCUSS CAYMAN OBLIGORS AND PLEDGED ENTITIES (.8).

6.10 LAU, STEVEN J CREATE SIGNATURE PAGES (0.2); MEET WITH S. ROSS AND R. COPPOLA (0.2); REVISE SECRETARY'S CERTIFICATES AND RESOLUTIONS (0.8); ASSEMBLE US ORGANIZATIONAL DOCUMENTS (0.4); CREATE PLEDGED ENTITIES LIST (1.8); DRAFT AND REVISE DIRECTORS' CERTIFICATES (0.6); CALL WITH R. COPPOLA (0.3); REVISE PLEDGED ENTITIES LIST (0.5); TAKE NOTES FOR CALL WITH LATHAM (0.5); TAKE NOTES FOR CALL WITH CAYMAN COUNSEL REGARDING PLEDGED ENTITIES (0.3) DRAFT PAYOFF NOTICE (0.5).

1.50 MICELI, MARGARET C UPDATE SPREADSHEET LIST OF MISSING WCFs.

06/08/13

2.10 WILLIAMS, MATTHEW J REVIEW AND COMMENT ON REVISIONS TO AGREEMENT AND ANCILLARY DOCS.

- 4.50 WILLIAMS, MATTHEW J PREP FOR HEARING ON 4001(C) ISSUE (2.4); REVIEW OF CASELAW AND FOLLOW UP ARGUMENTS ON DIP/EXIT APPROVAL (1.4); REVIEW OF REVISED DIP ORDER (.7).
- 1.50 WEISSER, JOSHUA REVIEW AND ANALYZE REVISED FORM OF FINAL ORDER APPROVING TRANSACTION WITH GOLDMAN SACHS (1.1); RELATED INTERNAL CORRESPONDENCE AND CORRESPONDENCE WITH DIP LENDER (.4).
- 6.30 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (5.2); CONFERENCE CALLS (1.1).
- 11.90 COPPOLA, ROBERT L ATTEND TO VARIOUS CLOSING MECHANICS INCLUDING DIP SECURITY QUESTIONNAIRE, VARIOUS SCHEDULES, LIST OF PLEDGED ENTITIES, LIST OF DIP OBLIGORS, REVISED SECRETARY'S CERTIFICATES, OFFICERS CERTIFICATES AND RESOLUTIONS FOR US ENTITIES, ARCAPITA BANK OFFICER'S CERTIFICATE (4.6); REVIEW STRUCTURE LISTS REGARDING LIST OF PLEDGED ENTITIES TO BE INCLUDED IN SCHEDULES (.8); ATTEND TELECONFERENCE WITH LENDER'S COUNSEL REGARDING CAYMAN ORGANIZATION AND SECURITY DOCUMENTS (.9); REVISE DRAFT OF PREPAYMENT NOTICE AND PROVIDE TO LENDER'S COUNSEL (.8); CONFER WITH S. LAU REGARDING SIGNATURE PAGES AND COMPLETED PACKET FOR ABDULMALIK (.5); REVIEW JPM BACA US TERMINATION LETTERS AND PROVIDE SIGN-OFF (.7); CONFER WITH COMPANY REGARDING PLEDGED ENTITIES (.7); CREATE DRAFT OF JPM BACA UK TERMINATION LETTER (.6); CONFER WITH LENDER'S COUNSEL REGARDING PAYOFF LETTER (.4); CONFER WITH D. WAGENER OF SKADDEN REGARDING RELEASES AND DELIVERY OF POSSESSORY COLLATERAL (.6); REVISE PLEDGE AND SECURITY AGREEMENT AND PROVIDE DRAFT AND BLACKLINE TO LENDER'S COUNSEL (.9); CONFER WITH COMPANY REGARDING SCHEDULES TO PLEDGE AND SECURITY AGREEMENT (.4).

6.50 LAU, STEVEN J MEET WITH R. COPPOLA (0.2); COORDINATE WITH LOCAL COUNSEL (0.2); REVISE PREPAYMENT NOTICE (0.2); CREATE SIGNATURE PAGES (3.3); REVISE BAHRAINI DELIVERABLES (0.7); TAKE NOTES ON CALL WITH LATHAM AND CAYMAN COUNSEL (0.7); CALL WITH R. COPPOLA REGARDING DELIVERABLES (0.2); REVISE SECRETARY'S CERTIFICATES AND RESOLUTIONS (0.2); CALL WITH R. COPPOLA REGARDING STATUS (0.2); CREATE PROGRESS REPORT FOR S. ROSS (0.6).

06/09/13

0.40 ROSENTHAL, MICHAEL A EMAILS WITH M. WILLIAMS REGARDING DIP HEARING (.2); EMAILS WITH J. WEISSER REGARDING MANAGEMENT FEE AUTHORIZED PAYMENTS (.2).

8.40 WILLIAMS, MATTHEW J CALL WITH J. WEISSER ON EXIT (.4); EMAIL TO LATHAM RE: INTERIM/FINAL ISSUE (.5); CALL WITH LATHAM ON HEARING TOMORROW (.5); REVIEW OF REVISED ORDER AND COMMENTS (1.2); FOLLOW UP ON REVISED ORDER (.4); REVIEW OF 4001(C) CHART AND COMMENTS (1.5); PREPARE FOR HEARING (3.9).

4.30 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE CHART SUMMARIZING TERMS OF DIP AGREEMENT (2.4); PREPARE FOR AND ATTEND CONFERENCE WITH DIP LENDER (.4); RELATED CONFERENCE WITH M. WILLIAMS (.3); REVIEW AND ANALYZE INTERIM ORDER APPROVING DIP MOTION (.8); RELATED CONFERENCES WITH B. KIM AND A. GOLDBERG (.3); CORRESPONDENCE REGARDING OPINION WITH S. ROSS (.1).

2.80 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (2.0); CONFERENCE CALLS (.8).

8.10 KIM, BRIAN J REVIEW AND REVISE CURRENT FORM OF DIP ORDER TO CONVERT INTO INTERIM DIP ORDER (3.7). REVIEW AND COMMENT ON COMMODITIES RELATED AGREEMENTS IN CONNECTION WITH GS REPLACEMENT DIP (3.6). CALL WITH A. GOLDBERG (LATHAM) AND J. WEISSER RE: COMMENTS TO INTERIM DIP ORDER AS DRAFTED BY LATHAM (0.3). FILE THIRD SUPPLEMENT TO GS REPLACEMENT DIP MOTION (SUMMARY OF DIP AGREEMENT PROVISIONS) (0.5).

10.20 COPPOLA, ROBERT L ATTEND TO VARIOUS CLOSING MECHANICS INCLUDING DIP SECURITY QUESTIONNAIRE, VARIOUS SCHEDULES, LIST OF PLEDGED ENTITIES, LIST OF DIP OBLIGORS, REVISED SECRETARY'S CERTIFICATES, OFFICERS CERTIFICATES AND RESOLUTIONS FOR US ENTITIES, ARCAPITA BANK OFFICER'S CERTIFICATE (5.1); CONFER WITH S. LAU REGARDING SIGNATURE PAGE PROCESS AND ISSUES (1.5); CONFER WITH LENDER'S COUNSEL REGARDING DELIVERY OF POSSESSORY COLLATERAL (.6); CONFER WITH BAHRAIN COUNSEL REGARDING OFFICER'S CERTIFICATE RESOLUTIONS (.5); CONFER WITH S. LAU AND S. ROSS REGARDING CLOSING CHECKLIST (.3); ATTEND TELECONFERENCE WITH A. KIM TO DISCUSS SCHEDULES TO PLEDGE AND SECURITY AGREEMENT (.7); REVIEW SIGNATURE PAGES FOR FINANCING DELIVERABLES (.8); CONFER WITH SKADDEN REGARDING DEED OF RELEASE (.7).

1.00 BABCOCK, CHRISTOPHER J REVIEW OBLIGATIONS SCHEDULED IN FINANCING DOCUMENTS.

5.00 LAU, STEVEN J PREPARE SIGNATURE PAGES (3.5); CALL WITH R. COPPOLA REGARDING STATUS (1.5).

06/10/13
0.40 ROSENTHAL, MICHAEL A EMAILS TO S. ROSS, J. WEISSER REGARDING MANAGEMENT FEE CARVE-OUTS (.2); TELEPHONE WITH A. GOLDBERG REGARDING THIRD PARTY RELEASE (.2).

0.40 BOLANDER, BRUCE D REVIEW AND COMMENT ON DRAFT OF GIBSON, DUNN & CRUTCHER OPINION FOR DIP FINANCING.

5.20 WILLIAMS, MATTHEW J PREP FOR HEARING (2.9); FOLLOW UP WITH WEISSER ON STRATEGY RE: FINAL (.3); SHARIA FOLLOW UP (.9); OUTLINE OF ISSUES FOR FINAL HEARING (1.1).

7.10 SANTRA, SAPTAK REVIEW CONSOLIDATED GD COMMENTS TO THE SUKUK DOCUMENTS AS CIRCULATED BY STEWART ROSS (2.3); REVIEW CORRESPONDENCE RELATING TO IMPLEMENTATION OF AMENDMENTS TO CAYMAN ORGANIZATIONAL DOCUMENTS AND PLEDGE OF SECURITY UNDER CAYMAN LAW (2.4); REVIEW AND ANALYSIS OF SUKUK DOCUMENTATION (2.4).

- 0.90 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING DIP HEARING AND ISSUES AND COORDINATE REGARDING ORDER.
- 0.70 WEISSER, JOSHUA CONFERENCE WITH M. KELSEY REGARDING DIP HEARING AND ISSUES AND COORDINATE REGARDING ORDER.
- 8.80 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (7.4); CONFERENCE CALLS (1.4).
- 3.70 KIM, BRIAN J PREPARE FOR DIP HEARING AT BANKRUPTCY COURT AND COORDINATE HARD COPIES OF DOCUMENTS FOR HEARING (0.4). RESEARCH WHETHER A BANKRUPTCY JUDGE MAY ISSUE ORDER IN DEROGATION OF THE BANKRUPTCY RULES (0.6). RESEARCH REQUIREMENTS FOR [REDACTED] (0.5). REVIEW AND REVISE DOCUMENTS RELATING TO COMMODITIES TRANSACTION IN CONNECTION WITH GOLDMAN SACHS REPLACEMENT DIP FINANCING (1.6). DISCUSSION WITH J. WEISSER RE: DIP APPROVAL AND DOCUMENTS (0.6).

- 14.70 COPPOLA, ROBERT L ATTEND TO VARIOUS CLOSING MECHANICS INCLUDING DIP SECURITY QUESTIONNAIRE, VARIOUS SCHEDULES, LIST OF PLEDGED ENTITIES, LIST OF DIP OBLIGORS, REVISED SECRETARY'S CERTIFICATES, OFFICERS CERTIFICATES AND RESOLUTIONS FOR US ENTITIES, ARCAPITA BANK OFFICER'S CERTIFICATE, SIGNATURE PAGE CREATION, DACA TERMINATIONS, ETC. (4,1); ATTEND TELECONFERENCE WITH LENDER'S COUNSEL TO WALK THROUGH CLOSING CHECKLIST (.7); ATTEND PLEDGED ENTITIES CONFERENCE WITH CALL WITH CAYMAN COUNSEL AND PAGET-BROWN (.6); REVISE DRAFT PLEDGE AND SECURITY AGREEMENT SCHEDULES (2.0); CONFER WITH COMPANY REGARDING EXPANDED SCHEDULES TO PLEDGE AND SECURITY AGREEMENT COVERING ALL OBLIGORS (.8); REVIEW BAHRAIN DRAFT LEGAL OPINION (.6); CONFER WITH SKADDEN REGARDING WIRE TRANSFER INFORMATION AND COMMODITIES RELEASES; CONFER WITH INSURANCE CARRIER AND COMPANY REGARDING INSURANCE CERTIFICATES (.9); CONFER WITH S. ROSS REGARDING OUTSTANDING ISSUES OVER PLEDGED ENTITIES (.3); CONFER WITH A. KIM REGARDING CAYMAN OUTSTANDING ITEMS TO SCHEDULES (.4); REVIEW COMMODITIES TRADES RELEASES LETTER (.5); REVISE SCHEDULES TO MURABAHA BASED ON COMMENTS FROM LENDER'S COUNSEL AND PROVIDE UPDATED SCHEDULES TO ALL PARTIES (1.3); CONFER WITH REORGANIZATION TEAM REGARDING OWNERSHIP SUMMARY CHART AND VARIOUS ENTITIES NOT ACCOUNTED FOR (.9); PROVIDE SUMMARY REGARDING OWNERSHIP CHART PROVIDED BY LENDER'S COUNSEL (.6); CONFER WITH COMPANY REGARDING VARIOUS SYNDICATION COMPANIES (.4); CONFER WITH SKADDEN REGARDING PAYOFF LETTER AND RELEASES (.6).
- 3.00 BABCOCK, CHRISTOPHER J RESPOND TO DIP LENDER DILIGENCE QUESTIONS.
- 9.30 LAU, STEVEN J CREATE, SCAN, REVISE AND ORGANIZE SIGNATURE PAGES AND CLOSING DELIVERABLES (6.9); CREATE LIST OF DIRECTORS (0.9); TAKE NOTES FOR CALL WITH LATHAM (0.6); TAKE NOTES FOR CALL WITH CAYMAN COUNSEL (0.4); CHECK OWNERSHIP SUMMARY CHART (0.5).
- 0.80 AMPONSAH, DUKE K PREPARE DRAFT OF NOTICE OF HEARING ON FINAL ORDER FOR REPLACEMENT DIP.

3.40 MICELI, MARGARET C UPDATE FACILITY REVIEW SPREADSHEET.

06/11/13

1.30 MILLET, CRAIG H ANALYZE ISSUES EMAILS RE HANI OBJECTION TO REPLACEMENT DIP FINANCING AND STRATEGY.

0.40 ROSENTHAL, MICHAEL A EMAILS WITH AND TO TALLY WEINER AND M. WILLIAMS REGARDING FINAL HEARING AND OBJECTION DEADLINE (.3); EMAIL TO S. ROSS AND J. WEISSER REGARDING RESPONSE TO CERTAIN GSI COMMENTS (.1).

8.00 WILLIAMS, MATTHEW J EMAILS FROM CAPT. HANI AND FOLLOW UP RE: DISCOVERY REQUESTS AND TIMING, INTERNAL FOLLOW UP (.6); MAP OUT STRATEGY FOR SHARI'AH COMPLIANCE AT FINAL HEARING (.7); FOLLOW UP C. MILLET SAME (.3); LITIGATION STRATEGY ON FINAL DIP (1.2); REVIEW FINAL ORDER ON TIMING (1.4); ATTENTION TO CLOSING ISSUES (1.2); PREP FOR CALL (1.0); CONFERENCE CALL (1); FOLLOW UP ON MSA DISCLOSURE POINT (.8); REVIEW SECURITY DOCUMENT REGARDING JUNIOR LIEN ON SCB COLLATERAL AND FOLLOW UP ON OTHER CLOSING ISSUES (1.0).

7.80 SANTRA, SAPTAK REVIEW AND ANALYSIS OF LATHAM & WATKINS' DRAFT OF ACCOUNT CHARGE FOR COMPLIANCE WITH GENERAL ENGLISH LAW FINANCING PRACTICE (2.1); TRANSMIT MARK-UP OF COMMENTS ON ENGLISH LAW SHARE CHARGE TO S. ROSS (.4); REVIEW AND COMMENT UPON LATHAM & WATKINS RESPONSES TO GD REVISIONS TO ACCOUNT CHARGE (2.3); COMMENCE REVIEW OF LATEST DRAFTS OF THE SUKUK DOCUMENTS (1.5); REVIEW LATEST DRAFTS OF THE MURABAHA AGREEMENT AND INVESTMENT AGENCY AGREEMENT (1.5).

- 5.80 WEISSER, JOSHUA REVIEW AND ANALYSIS OF INTERIM DIP ORDER (.3); RELATED INTERNAL CONFERENCES (.4); RESEARCH REGARDING OBJECTION (.4); REVIEW AND ANALYSIS OF REVISED DIP AGREEMENT (.8); PROVIDE COMMENTS TO SAME TO INTERNAL TEAM (.4); REVIEW AND ANALYSIS OF SECURITY AGREEMENT (.3); RELATED INTERNAL CONFERENCE WITH INTERNAL TEAM (.4); RELATED CONFERENCES WITH E. KAHLIL (.4); CONFERENCE WITH M. WILLIAMS REGARDING FINAL HEARING (.5); REVISIONS TO RELATED HEARING NOTICE (.1); RELATED CONFERENCE WITH B. KIM (.2); PREPARE FOR (.3) AND ATTEND CALL WITH GOLDMAN AND COUNSEL REGARDING DIP AGREEMENT (.8); REVIEW AND ANALYSIS OF MURABAHA AGREEMENT (.2); PROVIDE INFORMATION TO DIP LENDER IN RESPONSE TO INFORMATION REQUEST (.3).
- 12.80 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (10.5); PARTICIPATE IN CONFERENCE CALLS (2.3).
- 0.40 KIM, BRIAN J EMAIL TO C. MILLET RE: FILINGS IN CONNECTION WITH DIP MOTION (0.2). CALL WITH J. WEISSER RE: OBJECTION TO DIP MOTION BY CAPTAIN ALSOHAIBI (.2).
- 2.20 CHIANESE, ALFRED J DRAFT RESOLUTIONS AUTHORIZING ENTRY INTO REIMBURSEMENT AGREEMENT FOR TWO DELAWARE LIMITED LIABILITY COMPANIES PARTY TO SAID AGREEMENT.

- 16.90 COPPOLA, ROBERT L ATTEND TO VARIOUS CLOSING MECHANICS INCLUDING DIP SECURITY QUESTIONNAIRE, VARIOUS SCHEDULES, LIST OF PLEDGED ENTITIES, LIST OF DIP OBLIGORS, REVISED SECRETARY'S CERTIFICATES, OFFICERS CERTIFICATES AND RESOLUTIONS FOR US ENTITIES, ARCAPITA BANK OFFICER'S CERTIFICATE, SIGNATURE PAGE CREATION, DACA TERMINATIONS, ETC. (3.6); REVISE DRAFT PLEDGE AND SECURITY AGREEMENT SCHEDULES BASED ON ADDITIONAL INFORMATION FROM COMPANY (1.2); CONFER WITH BAHRAIN COUNSEL REGARDING OUTSTANDING ISSUES WITH OFFICER'S CERTIFICATE AND OPINION (.9); CONFER WITH INSURANCE CARRIER AND COMPANY REGARDING REVISIONS TO INSURANCE CERTIFICATES (1.1); CONFER WITH S. LAU REGARDING PLEDGED ENTITIES SCHEDULES (1.4); REVISE SCHEDULES TO MURABAHA BASED ON COMMENTS FROM LENDER'S COUNSEL AND INFORMATION FROM THE COMPANY (1.1); CONFER WITH REORGANIZATION TEAM AND PROVIDE ADDITIONAL DILIGENCE REGARDING OWNERSHIP CHART PROVIDED BY LENDER'S COUNSEL (.8); CONFER WITH COMPANY REGARDING VARIOUS SYNDICATION COMPANIES (.5); BEGIN REVIEW OF EXECUTED SIGNATURE PAGES (1.8); CONFER WITH CAYMAN COUNSEL REGARDING VARIOUS DELIVERABLES (.9); PREPARE AND SEND OUT HUNTZ SIGNATURE PAGE PACKET (.7); REVISE DRAFT OF UK CONTROL AGREEMENT AND PROVIDE TO LENDER'S COUNSEL (.9); CONFER WITH LENDER'S COUNSEL AND SKADDEN REGARDING PAYOFF LETTER (.6); PROVIDE FULLY EXECUTED SECRETARY'S CERTIFICATES, OFFICER'S CERTIFICATES FOR US ENTITIES (1.4).
- 6.40 BABCOCK, CHRISTOPHER J ASSESS ABILITY OF LENDERS TO FORECLOSE UPON SYNDICATION COMPANY SHARES PROVIDED AS COLLATERAL, PARTICIPATE IN CALLS RE: SAME (4.3); RESPOND TO LENDER DILIGENCE REQUESTS (2.1).
- 15.90 LAU, STEVEN J CREATE, REVISE, ATTEND TO AND SCAN SIGNATURE PAGES AND CLOSING DELIVERABLES (11.5); MEET WITH R. COPPOLA (1.2); ASSEMBLE CLOSING DELIVERABLES (2); REVIEW ANNEXURES (1.2).
- 0.90 AMPONSAH, DUKE K PREPARE AND FILE NOTICE OF HEARING ON FINAL ORDER FOR REPLACEMENT DIP (.4); COORDINATE SERVICE WITH GCG RE: SAME (.3); CONFER WITH J. WEISSER RE: SAME (.2).

0.50 MICELI, MARGARET C UPDATE WCF SPREADSHEET.

06/12/13

1.90 MILLET, CRAIG H EMAIL WITH J. WILLIAMS RE HANI OBJECTION TO REPLACEMENT DIP FINANCING AND STRATEGY (.5); OUTLINE REPLY AND PREPARE FOR HEARING (1.4).

3.50 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH LENDERS REGARDING EXIT FACILITY (1.3); REVIEW LATEST DRAFT OF DIP AND EXIT FACILITY DOCUMENTS (1.8); EMAILS WITH S. ROSS (.2), E. KHALIL (.2) REGARDING INDEBTEDNESS COVENANTS AND BASKETS.

0.60 BOLANDER, BRUCE D REVIEW CHANGES TO GIBSON, DUNN & CRUTCHER OPINION FOR DIP FINANCING (.3); REVIEW REVISED DRAFT OF OFFICERS CERTIFICATE (.3).

7.40 WILLIAMS, MATTHEW J REVIEW OF REVISED DOCUMENTS AND PREP FOR CLOSING CALL (2.8); CLOSING CALL (1); EMAIL TO MILLET REGARDING LITIGATION STRATEGY ON EXIT FINANCING (.5); FOLLOW UP WITH E. KHALIL ON SHARI'AH COMPLIANCE QUESTIONS (.3); REVIEW FATWA (.6); REVIEW REVISED DOCUMENTS (1.4); CALL REGARDING CLOSING ISSUES WITH KHALIL AND WEISSER (.5); FOLLOW UP ON CLOSING QUESTIONS (.3).

8.30 SANTRA, SAPTAK ATTEND CONFERENCE CALL WITH GD, LATHAM AND MILBANK LEGAL TEAMS ON DRAFT MURABAHA AGREEMENT AND INVESTMENT AGENCY AGREEMENT (1.1); REVIEW CONSOLIDATED GD COMMENTS TO THE MURABAHA AGREEMENT AND INVESTMENT AGENCY AGREEMENT (1.2); REVIEW REVISED LATHAM & WATKINS' DRAFTS OF MURABAHA AGREEMENT AND INVESTMENT AGENCY AGREEMENT (2.7); ANALYSIS OF ISSUES RELATING TO CLAUSE 16.23 OF MURABAHA AGREEMENT (2.1); CONTINUE REVIEW AND ANALYSIS OF SUKUK DOCUMENTATION FOR COMPLIANCE AND CONFORMITY WITH GENERAL ENGLISH LAW FINANCING PRACTICE FOR TRANSACTIONS OF THIS TYPE (.9); ATTEND TELECONFERENCE BETWEEN LEGAL TEAMS REGARDING CLOSING CHECKLIST ISSUES (.3).

- 0.90 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING DIP HEARING AND ISSUES AND COORDINATE REGARDING ORDER.
- 6.60 WEISSER, JOSHUA CONFERENCE WITH J. WEISSER REGARDING DIP HEARING AND ISSUES AND COORDINATE REGARDING ORDER (.9); PREPARE FOR AND ATTEND CALL WITH LENDER COUNSEL REGARDING OUTSTANDING POINTS (.9); REVIEW OF RELATED ISSUES IN CONNECTION WITH TRANSACTION DOCUMENTS (.3); FOLLOW ON DISCUSSIONS WITH CAYMAN COUNSEL (.3) AND E. KHALIL (.2 HRS); DRAFT RELATED INTERNAL MEMORANDUM TO FINANCING TEAM (.2); MEET WITH LENDERS REGARDING FEW REMAINING OUTSTANDING POINTS WITH RESPECT TO TRANSACTION DOCUMENTS (.9); FOLLOW ON DISCUSSIONS WITH FINANCE TEAM (.7) AND COMMITTEE COUNSEL (.2); REVIEW AND ANALYSIS OF REVISIONS TO SECURITY DOCUMENTS (.2); ATTEND TO ISSUES RELATED TO FUND FLOW (.3); RELATED CORRESPONDENCE WITH A&M (.3); REVIEW AND ANALYSIS OF FINAL TRANSACTION DOCUMENTS (1.2).
- 18.50 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (16.2); PARTICIPATE IN NUMEROUS CONFERENCE CALLS (2.3).
- 3.50 CHIANESE, ALFRED J DRAFT RESOLUTIONS AUTHORIZING ENTRY INTO REIMBURSEMENT AGREEMENT OF DELAWARE, CAYMAN, LUXEMBOURG ENTITIES PARTY TO SAID AGREEMENT (3.2); CORRESPOND WITH A. BANNISTER, E. KHALIL REGARDING SAME (.3).
- 16.40 COPPOLA, ROBERT L ATTEND TO VARIOUS CLOSING MECHANICS INCLUDING DIP SECURITY QUESTIONNAIRE, VARIOUS SCHEDULES IN THE MURABAHA AND PLEDGE AND SECURITY AGREEMENT, CREATION OF FINAL LIST OF PLEDGED ENTITIES, CREATION OF FINAL LIST OF OBLIGORS, FINAL EXECUTED SECRETARY'S CERTIFICATES, OFFICERS CERTIFICATES AND RESOLUTIONS FOR US ENTITIES, VARIOUS CAYMAN DELIVERABLES, ARCAPITA BANK EXECUTED OFFICER'S CERTIFICATE, COMPLETION OF SIGNATURE PAGE CREATION, DACA TERMINATIONS, VARIOUS RELEASES, UCC-1S (10.1); REVISE GIBSON DUNN OPINION AND FINALIZE (2.5); CONFER WITH CLIENT AND LENDER'S COUNSEL ON VARIOUS OUTSTANDING ITEMS (3.8).

2.00	BABCOCK, CHRISTOPHER J	PARTICIPATE IN CALL TO DISCUSS CLOSING CHECKLIST (1.5); RESPOND TO LENDER DILIGENCE REQUESTS (0.5).
15.60	LAU, STEVEN J	CREATE SIGNATURE PAGES, ORGANIZE EXECUTION AND DELIVERY OF SIGNATURE PAGES AND ATTEND TO CLOSING DELIVERABLES (15.2); MEET WITH S. ROSS AND R. COPPOLA (0.4).
1.30	PERKINS, TAYLOR L	REVIEW UCC-1 DRAFTS FOR CONSISTENCY AND ACCURACY.
06/13/13		
0.30	MILLET, CRAIG H	EMAILS RE HANI OBJECTION TO REPLACEMENT DIP FINANCING AND STRATEGY.
0.90	ROSENTHAL, MICHAEL A	NUMEROUS EMAILS WITH S. ROSS, M. CHOWDHURY, E. KHALIL REGARDING TREATMENT OF EXPENSES AND BASKETS IN EXIT FACILITY (.6); EMAILS REGARDING FORTRESS PAYOFF (.2); EMAILS WITH M. WILLIAMS REGARDING HANI DISCOVERY (.1).
0.20	BOLANDER, BRUCE D	TELEPHONE CONFERENCE WITH W. THOMAS REGARDING ADVISERS ACT REGISTRATION ISSUES.
2.80	WILLIAMS, MATTHEW J	POST CLOSING WORK ON DIP (1.3); PREP FOR OBJECTION ON SHAR'IA ISSUES (1.5)
0.20	ERNEST, RICHARD M	REVIEW SECURITY DOCUMENT.

- 7.40 SANTRA, SAPTAK REVIEW AND COMMENT ON MULTIPLE LATHAM REVISIONS TO ENGLISH ACCOUNT CHARGE INCLUDING FINAL PROOF AND SIGN-OFF AND REVIEW AND ANALYSIS OF ACCOUNT CONTROL AGREEMENT (1.9); REVIEW AND ANALYSIS OF CLOSING CHECKLIST (1.7); ANALYSIS AND COMMENT ON EXECUTION FORMALITIES OF MASTER MURABAHA AGREEMENT AND RELATED CORRESPONDENCE FROM LATHAM & WATKINS REGARDING SIGNATURE PAGES NOT MATCHING FINAL DOCUMENTS FOR ARCAPITA SIGNATORIES (2.1); REVIEW AND PROOF OF FINAL DRAFTS OF ALL MASTER MURABAHA TRANSACTION DOCUMENTATION FOR COMPLIANCE AND CONFORMITY WITH GENERAL ENGLISH LAW FINANCING PRACTICE (1.7).
- 0.90 WEISSER, JOSHUA ATTENTION TO FINAL TRANSACTION DOCUMENTS RELATING TO DIP AGREEMENT (.2); RELATED CONFERENCE WITH E. KHALIL (.3); CONFERENCES WITH A&M REGARDING DIP BUDGET (.3); REVIEW CAYMAN PLEADING RELATING TO DIP AGREEMENT (.1).
- 5.50 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (4.4); PARTICIPATE IN CONFERENCE CALLS (1.1).
- 9.90 COPPOLA, ROBERT L ATTEND TO VARIOUS CLOSING MECHANICS INCLUDING DIP SECURITY QUESTIONNAIRE, VARIOUS SCHEDULES IN THE MURABAHA AND PLEDGE AND SECURITY AGREEMENT, CREATION OF FINAL LIST OF PLEDGED ENTITIES, CREATION OF FINAL LIST OF OBLIGORS, FINAL EXECUTED SECRETARY'S CERTIFICATES, OFFICERS CERTIFICATES AND RESOLUTIONS FOR US ENTITIES, VARIOUS CAYMAN DELIVERABLES, ARCAPITA BANK EXECUTED OFFICER'S CERTIFICATE, COMPLETION OF SIGNATURE PAGE CREATION, DACA TERMINATIONS, VARIOUS RELEASES, UCC-1S (8.1); CONFER WITH CLIENT AND LENDER'S COUNSEL ON VARIOUS OUTSTANDING ITEMS (1.8).
- 0.20 BOUSLOG, MATTHEW G RESEARCH RE FINANCING OBJECTION.
- 10.20 LAU, STEVEN J CREATE SIGNATURE PAGES, ORGANIZE EXECUTION AND DELIVERY OF SIGNATURE PAGES AND ATTEND TO CLOSING DELIVERABLES.

0.50 PERKINS, TAYLOR L COMMUNICATE WITH SERVICE COMPANY REGARDING BRING DOWN GOOD STANDINGS (.2); ORDER AND DISTRIBUTE SAME (.3).

06/14/13
4.30 WILLIAMS, MATTHEW J FOLLOW UP WITH J. WEISSER ON SUPPLEMENTAL FILING ON DIP (.3); REVIEW SUPPLEMENT AND BLACKLINE (1.5); CONFERENCE WITH J. WEISSER RE: HEARING STRATEGY AND RESEARCH ISSUES (.2); REVIEW OF EMAIL FROM CAPT. HANI AND RESPONSE (.3); INTERNAL RESPONSES AND COMMUNICATIONS ON SAME (.4); CALL WITH WEISSER ON STRATEGY (.2); FURTHER REVIEW OF SUPPLEMENT ON POTENTIAL ISSUES FOR OBJECTION (1.4).

0.80 WEISSER, JOSHUA FINALIZE NOTICE RELATING TO DIP AGREEMENT FILING (.4); RELATED CONFERENCE WITH A. GOLDBERG (.1); ATTEND TO DISCOVERY ISSUES RELATED TO FINAL DIP HEARING (.1); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.2).

0.50 ROSS, STEWART R ATTENTION TO FINANCING ISSUES.

0.80 CHIANESE, ALFRED J CORRESPOND WITH A. BANNISTER (.2), E. KHALIL (.2), J. WEISSER (.2), R. DE BASTO (.2) REGARDING RESOLUTIONS AUTHORIZING ENTRY INTO REIMBURSEMENT AGREEMENT.

2.90 COPPOLA, ROBERT L ATTEND TO POST-CLOSING MATTERS INCLUDING UCC-3 TERMINATIONS, PALATINE ORGANIZATIONAL DOCUMENTS, STOCK CERTIFICATES (1.6); REVISE MURABAHA - DISPOSITION EXPENSES BASED ON COMMENTS FROM S. ROSS (1.3).

0.40 BOUSLOG, MATTHEW G EMAILS WITH J. O'GRADY, J. GRAVES AND A. MOSKOWITZ RE CREDIT AGREEMENTS.

1.10 LAU, STEVEN J ORGANIZE SIGNATURE PAGES AND CREATE LIST OF POST CLOSING ITEMS.

0.50 MICELI, MARGARET C UPDATE WCF AGREEMENT.

06/15/13
0.20 ROSENTHAL, MICHAEL A EMAILS WITH T. WEINER AND M. WILLIAMS
REGARDING EXIT FACILITY AGREEMENT (.2).

0.20 CHIANESE, ALFRED J CORRESPOND WITH J. WEISSER, M. ROSENTHAL
REGARDING ISSUES INVOLVING REIMBURSEMENT
AGREEMENT.

0.30 BABCOCK, CHRISTOPHER J REVIEW REIMBURSEMENT AGREEMENT FOR
COMPLIANCE WITH EXIT FACILITY.

06/16/13
0.30 WEISSER, JOSHUA CORRESPONDENCE REGARDING POTENTIAL
OPPOSITION TO FINAL DIP MOTION.

06/17/13
7.80 MILLET, CRAIG H ANALYZE ALSOHAIBI SECOND OBJECTION TO DIP
AND CONFIRMATION AND CONFERENCES RE SAME
(.8); REVIEW BAESHEN JOINDER IN ALSOHAIBI
OBJECTION AND EMAILS RE CLAIMS FILED (.2);
REVIEW CASE LAW, RESEARCH, OUTLINE AND DRAFT
REPLY IN SUPPORT OF FINAL APPROVAL OF DIP AND
EMAILS AND CONFERENCES RE SAME AND SHARI'AH
(6.8).

3.30 ROSENTHAL, MICHAEL A REVIEW OBJECTION OF CAPTAIN HANI TO DIP
FINANCING (.6); CONSIDERATION OF ISSUES
RELATED TO HANI OBJECTION (.7); CONFERENCE
CALL WITH A. ROGERS AND C. MILLET REGARDING
RESPONSE TO HANI OBJECTION (.3); RESEARCH
REGARDING MURABAHA AND TAWARRUQ (.8);
REVIEW JOINDER BY OTHER CREDITORS (.3); REVIEW
PROPOSED HANI RESPONSE (.4); EMAILS WITH C.
MILLET REGARDING SAME (.2).

6.00 WILLIAMS, MATTHEW J REVIEW AND NOTES ON OBJECTION TO FINAL DIP
(1.9); CONFERENCE WITH WEISSER RE: RESPONSE
(.4); REVIEW CASE CITED BY J. WEISSER ON ISLAMIC
COMPLIANCE (.4); REVIEW ARTICLES RE: SHAR'IA
COMPLIANCE (.9); REVIEW JOINDER (.1); EMAILS RE:
STRATEGY (.2); EMAIL RE: 2019 AND FOLLOW UP ON
CURRENT 2019 CASES (FAILURE TO COMPLY) (1.1);
REVIEW PROPOSED DRAFT RESPONSE TO
OBJECTION (.9); EMAILS SAME (.1).

- 8.50 WEISSER, JOSHUA REVIEW AND ANALYSIS OF SECOND OPPOSITION TO DIP MOTION (1.1); RESEARCH REGARDING GOVERNING LAW ISSUES (2.0); DRAFT REPLY TO LIMITED OPPOSITION TO DIP MOTION (2.9); RELATED CONFERENCE WITH T. LONG (.3); RELATED CONFERENCES WITH M. WILLIAMS (.5); REVIEW AND ANALYSIS OF TRANSCRIPT FOR INTERIM HEARING (.4); CONFERENCE WITH A. GOLDBERG (LATHAM) REGARDING OPPOSITION (.3); CONFERENCE REGARDING INTERIM HEARING FOR CASH MANAGEMENT MOTION (.1); REVIEW AND ANALYSIS OF CASH MANAGEMENT BUDGET (.2); CONFERENCE WITH C. MILLET AND M. WILLIAMS REGARDING REPLY (.3 HRS); RELATED CONFERENCE WITH COMMITTEE COUNSEL (.1); REVIEW AND ANALYSIS OF TRANSACTION DOCUMENTS (.3).
- 1.00 ROSS, STEWART R ATTENTION TO SUKUK FINANCING AND POST-CLOSING ISSUES FOR THE DIP FINANCING.
- 1.40 KIM, BRIAN J DISCUSSION WITH J. WEISSER RE: OBJECTION BY CAPTAIN HANI ALSOHAIBI TO DIP MOTION (0.3). REVIEW AND COMMENT ON DRAFT OF RESPONSE TO OBJECTION (1.1).
- 0.40 CHIANESE, ALFRED J PARTICIPATE IN CONFERENCE CALL REGARDING REIMBURSEMENT AGREEMENT.
- 1.10 COPPOLA, ROBERT L REVIEW REVISED INSURANCE ENDORSEMENT AND PROVIDE CERTIFICATE AND ENDORSEMENT TO LENDER'S COUNSEL (.5); CONFER WITH J. WEISSER REGARDING CASH MANAGEMENT SYSTEM (.3); CONFER WITH S. LAU REGARDING POST-CLOSING REQUIREMENTS UNDER THE DIP AND CAYMAN DEBENTURE (.3).
- 5.40 BOUSLOG, MATTHEW G ANALYZE OBJECTION RE FINANCING (.4); EMAILS WITH M. ROSENTHAL, C. MILLET (.3), M. WILLIAMS (.2), AND J. WEISSER (.2) RE SAME (.2); DRAFT RESPONSE RE SAME (2.0); RESEARCH RE SAME (1.9); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.2).
- 0.90 LAU, STEVEN J CREATE POST CLOSING CHECKLIST (0.6); ORGANIZE EXECUTED DOCUMENTS (0.3).

5.30 CLARK, TEALE L CONFER WITH J. WEISSER REGARDING OBJECTION TO FINAL DIP MOTION (.3); RESEARCH THE APPLICABILITY OF ENGLISH OR OTHER NATIONAL LAW TO CONTRACTS GOVERNED BY SHARI'AH PRINCIPLES (2.5); DRAFT OUTLINE OF FINDINGS REGARDING ENGLISH LAW AND SEND TO J. WEISSER (.3); RESEARCH THE DIFFERENCE BETWEEN MURABAHA AND TAWARRUQ DEAL STRUCTURES (2.2).

1.50 RABER, STEVEN RESEARCH ON SHARIA LAW IN THE UK, AND IF A UK CASE IS STILL GOOD LAW.

06/18/13

7.90 MILLET, CRAIG H DRAFT REPLY IN SUPPORT OF FINAL APPROVAL OF DIP (6.7); EMAILS AND CONFERENCES RE SAME, SHARI'AH, CAYMAN PROCEEDING AND STRATEGY (1.2).

2.50 ROSENTHAL, MICHAEL A EMAIL FROM M. CHOWDHURY AND H. THOMPSON REGARDING DIP OBJECTIONS (.1); REVISE AND COMMENT ON RESPONSE TO HANI OBJECTION (1.3); EMAIL TO T. BONANNO REGARDING OBJECTION OF BAESHAM (.1); TELEPHONE WITH J. WEISSER AND C. MILLET REGARDING RESPONSE TO HANI OBJECTION (.2) CONFERENCE CALL WITH J. WEISSER, E. KHALIL, M. CHOWDHURY, SYED REGARDING SHARI'AH ISSUES RELATED TO DIP (.4); DRAFT CAYMAN LANGUAGE FOR HANI OBJECTION (.3); MEETING WITH J. TRINKLEIN REGARDING HANI OBJECTION (.1)

0.50 WILLIAMS, MATTHEW J EMAILS ON DIP PLEADING

3.80 SANTRA, SAPTAK REVIEW CURRENT DRAFTS OF THE DOCUMENTS FOR THE SUKUK ISSUANCE (1.7); REVIEW UPDATED LIST OF POINTS TO BE CONFIRMED BY ARCAPITA AND ITS ADVISORS (2.1).

- 4.90 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE DRAFT REPLY TO SECOND OPPOSITION TO DIP MOTION (1.4); RELATED INTERNAL CORRESPONDENCE (.4); REVIEW OF TRANSACTION DOCUMENTS IN CONNECTION WITH REPLY (.4); REVIEW AND ANALYSIS OF MURABAHA AGREEMENT IN CONNECTION WITH QUESTIONS REGARDING DEPOSIT ACCOUNTS (.4); RELATED CORRESPONDENCE (.2); PREPARE FOR AND ATTEND CALL WITH CLIENT REGARDING SHARI'AH COMPLIANCE ISSUES IN CONNECTION WITH REPLY (.8); FOLLOW ON CORRESPONDENCE WITH INTERNAL TEAM (.4); RESEARCH REGARDING CORPORATE ORGANIZATIONAL DOCUMENTS RELATED TO REPLY (.9).
- 0.80 ROSS, STEWART R ATTENTION TO SUKUK FINANCING AND POST-CLOSING ISSUES FOR THE DIP FINANCING.
- 1.10 CHIANESE, ALFRED J REVISE REIMBURSEMENT AGREEMENT (.6); REVISE RESOLUTIONS OF CAYMAN ENTITIES AUTHORIZING ENTRY INTO SAID REIMBURSEMENT AGREEMENT BASED ON COMMENTS FROM J. WAUCHOPE OF MOURANT OZANNES (.5).
- 2.70 COPPOLA, ROBERT L REVIEW AND REVISE REORGANIZATION CHECKLIST (.5); CONFER WITH J. O'GRADY REGARDING POST-REORGANIZATION CHART (.3); CONFER WITH LENDER'S COUNSEL, JPM US AND JPM UK REGARDING DACAS FOR ARCAPITA ACCOUNTS (.6); CONFER WITH M. MICELI REGARDING PIK CONCEPT IN WCF AMENDMENT (.3); ATTEND TO VARIOUS POST CLOSING REQUIREMENTS (.4). ATTEND TO INITIAL COMMODITIES ROLLOVER CONTRACT (.6).
- 0.70 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL, C. MILLET, M. WILLIAMS, E. KHALIL, AND J. WEISSER RE FINANCING OBJECTION (.3); CONFERENCE WITH C. MILLET RE SAME (.3); REVIEW SHARI'AH FINANCE PROVISIONS (.1).
- 2.60 LAU, STEVEN J REVISE REORGANIZATION CHECKLIST (1.2); ATTEND TO THE JUNE 20 COMMODITIES TRANSACTION (0.4); ASSEMBLE DIP REFINANCING CLOSING DOCUMENTS (0.4); DRAFT AMENDMENT TO ARCAPITA VENTURES LLC'S LLCA (0.6).

1.90	CLARK, TEALE L	RESEARCH THE DISTINCTION AND DEBATE RELATED TO MURABAHA AND TAWARRUQ FINANCING ARRANGEMENTS FOR J. WEISSER.
0.40	AMPONSAH, DUKE K	SEND ELECTRONIC COPY OF HANI OBJECTION AND JOINDER RE: REPLACEMENT DIP TO J. TRINKLEIN.
0.40	MICELI, MARGARET C	UPDATE WCF AMENDMENT.
1.00	RABER, STEVEN	PERFORMED SEARCH FOR INFORMATION ON "MURABAH" AND "TAWARRUG" FINANCING FOR T. LONG.
06/19/13		
9.20	MILLET, CRAIG H	DRAFT REPLY IN SUPPORT OF FINAL APPROVAL OF DIP AND EMAILS AND CONFERENCES RE SAME.
2.80	ROSENTHAL, MICHAEL A	REVISE INITIAL DRAFT OF HANI OBJECTION (2.4); TELEPHONE WITH C. MILLET REGARDING HANI OBJECTION (.2); MEET WITH J. WEISSER REGARDING HANI OBJECTION (.2)
2.70	WILLIAMS, MATTHEW J	REVIEW OF REVISED OBJECTION (1), DISCUSSION WITH J. WEISSER RE: 2019 COMPLIANCE (.4); REVIEW E. KHALIL EMAIL RE: SHARI'AH COMPLIANCE (.4); REVIEW OF WEISSER RESPONSES TO CHART (.3); REVIEW REVISED OBJECTION (.6)
3.20	SANTRA, SAPTAK	REVIEW OF CURRENT DRAFTS OF THE DOCUMENTS FOR THE SUKUK ISSUANCE FOR COMPLIANCE AND CONFORMITY WITH GENERAL ENGLISH LAW FINANCING PRACTICE FOR TRANSACTIONS OF THIS TYPE.
3.50	WEISSER, JOSHUA	REVISIONS TO CHART SUMMARIZING SHARI'AH COMPLIANT PROVISIONS OF MURABAHA AGREEMENT AND INVESTMENT AGENCY AGREEMENT (1); RELATED CONFERENCE WITH E. KHALIL (.3); RELATED CORRESPONDENCE WITH S. ROSS (.1); CORRESPONDENCE WITH C. MILLET REGARDING JOINDER TO OPPOSITION (.3); RELATED REVIEW OF CLAIM MATERIALS (.3); REVIEW AND ANALYSIS OF MULTIPLE ITERATIONS OF REPLY (1.3); RELATED CORRESPONDENCE WITH M. WILLIAMS (.2).

1.50 ROSS, STEWART R ATTENTION TO SUKUK FINANCING AND ISSUES FOR THE DIP FINANCING (1.0); CONFERENCE CALL (.5).

1.90 COPPOLA, ROBERT L ATTEND TO POST CLOSING REQUIREMENTS (.4). ATTEND TO INITIAL COMMODITIES ROLLOVER TRANSACTION (.9); REVIEW MASTER ARCAPITA ISSUES LIST (.6).

0.50 CHATTERJEE, AYESHA PREPARE AND DISTRIBUTE DRAFT OF PROPOSED SIXTEENTH INTERIM CASH MANAGEMENT ORDER (.3); DISCUSS STATUS OF BUDGET DISCUSSIONS WITH S. FULLER AND N. HERTHER-SPIRO (.2).

3.80 BOUSLOG, MATTHEW G DRAFT RESPONSE RE OBJECTION TO FINANCING MOTION (2.6); RESEARCH RE SAME (.4); CONFERENCE WITH C. MILLET RE SAME (.2); EMAILS WITH M. ROSENTHAL, C. MILLET, E. KHALIL AND J. WEISSER RE SAME (.4); ANALYZE PROOFS OF CLAIM RE OBJECTION (.2).

1.80 LAU, STEVEN J ATTEND TO JUNE 20 COMMODITIES TRANSACTION (1.7); CALL WITH K. MEDRANO REGARDING EXIT FINANCING (0.1).

06/20/13

3.20 MILLET, CRAIG H EMAILS AND CONFERENCES RE RULE 9011, REVISIONS AND COMMENTS TO REPLY IN SUPPORT OF FINAL APPROVAL OF DIP, ADDITIONAL FATWA AND STRATEGY (2.7); EMAILS RE PREPARATION FOR HEARING ON FINAL DIP APPROVAL AND STRATEGY (.5).

3.70 ROSENTHAL, MICHAEL A REVISE RESPONSE TO HANI OBJECTION (2.6); TELEPHONE AND EMAILS WITH M. BOUSLOG (.2) AND J. WEISSER (.2) REGARDING HANI OBJECTION; TELEPHONE WITH H. THOMPSON REGARDING HANI OBJECTION (.3); REVIEW COMMENTS FROM H. THOMPSON TO HANI OBJECTION (.4).

- 4.00 WEISSER, JOSHUA REVIEW AND ANALYZE CONFIDENTIALITY AGREEMENT FOR DOWNSTREAM PURCHASER (.6); RELATED CONFERENCE WITH DIP PARTICIPANT (.2); RELATED MEMORANDUM WITH CLIENT AND REVIEW OF PRECEDENT (.4); RESPOND TO QUESTIONS REGARDING FUNDS FLOW MEMORANDUM (.3); REVISIONS TO REPLY (1.1); RELATED CONFERENCES WITH M. ROSENTHAL (.3) AND M. BOUSOLOG (.2); RELATED CONFERENCES WITH M. WILLIAMS (.1) AND E. KHALIL (.2); ATTENTION TO ISSUES RELATED TO CASH MANAGEMENT SYSTEM (.1); REVIEW AND ANALYSIS OF E. KHALIL AND COMPANY COMMENTS TO REPLY (.5).
- 3.80 ROSS, STEWART R ATTENTION TO SUKUK FINANCING AND ISSUES FOR THE DIP FINANCING (1.5); CONFERENCE CALL (.6); PREPARATION OF FACILITIES FOR DISPOSITION EXPENSES (1.7).
- 2.50 COPPOLA, ROBERT L CONFER WITH LENDER'S COUNSEL REGARDING JPM US AND UK BACAS (.7); CONFER WITH S. LAU REGARDING UPDATES TO REVISED REORGANIZATION CHECKLIST (.3); ATTEND TO POST CLOSING REQUIREMENTS (.4); ATTEND TO INITIAL COMMODITIES ROLLOVER TRANSACTION (.7); REVIEW SUMMARY OF NEW ARCAPITA BANK ACCOUNTS FINANCE DOCUMENT REQUIREMENTS (.4).
- 6.60 BOUSLOG, MATTHEW G DRAFT RESPONSE RE OBJECTION TO FINANCING (4.4); EMAILS WITH M. ROSENTHAL (.2), C. MILLET (.2), E. KHALIL (.2), J. WEISSER (.2) AND H. THOMPSON (.2) RE SAME; RESEARCH RE SAME (.1); CALLS WITH M. ROSENTHAL AND J. WEISSER RE SAME (.5); DRAFT OUTLINE RE FINANCING ISSUES (.4); EMAILS WITH M. ROSENTHAL AND J. WEISSER RE SAME (.1); REVIEW COMMITTEE JOINDER RE REPLY (.1).
- 0.50 LAU, STEVEN J ATTEND TO COMMODITIES TRANSACTION DOCUMENTS (0.4); ANSWER REORGANIZATION RELATED QUESTIONS FROM K. MEDRANO (0.1).
- 1.60 AMPONSAH, DUKE K PREPARE AND FILE REPLY IN SUPPORT OF DEBTOR'S MOTION AUTHORIZING REPLACEMENT POSTPETITION FINANCING(.9); COORDINATE SERVICE WITH GCG RE: SAME(.3); CONFER WITH M. BOUSLOG RE: SAME(.4).

2.20	WOLFE, MORGAN M	CONFERENCES WITH J. WEISSER, D. AMPONSAH RE REVISIONS TO REPLY TO OBJECTIONS TO DIP, UCC JOINDER, AND RELATED CONFERENCES RE FILING OF SAME (1.2); PREPARE, ELECTRONICALLY FILE, AND COORDINATE SERVICE OF SAME (1.0).
06/21/13		
2.90	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF 6/10 TRANSCRIPT FOR SCRIPT (.4 HRS); REVISIONS TO SCRIPT (1.2 HRS); RELATED CONFERENCES WITH M. BOUSOLOG (.4 HRS) AND M. ROSENTHAL (.2 HRS); REVIEW AND ANALYSIS OF FINAL ORDER (.5 HRS); CORRESPONDENCE REGARDING CASH MANAGEMENT ISSUES (.2 HRS)
1.30	ROSS, STEWART R	ATTENTION TO SUKUK FINANCING AND ISSUES FOR THE DIP FINANCING (.6); PREPARATION OF FACILITIES FOR DISPOSITION EXPENSES (.7).
3.50	COPPOLA, ROBERT L	REVISE MASTER MURABAHA AGREEMENT DISPOSITION EXPENSES AND PROVIDE CLEAN DRAFT AND BLACKLINE TO E. KHALIL (2.2); CONFER WITH C. BABCOCK REGARDING LIST OF ACTIVE TRANSACTION HOLDCOS (.2); CONFER WITH E. KHALIL REGARDING WCF WITH PIK CONCEPT (.2); ATTEND TO POST CLOSING REQUIREMENTS (.9).
1.50	BABCOCK, CHRISTOPHER J	GATHER INFORMATION CONCERNING LIST OF ENTITIES SUBJECT TO CREDIT AGREEMENT.
5.20	BOUSLOG, MATTHEW G	EMAILS WITH M. ROSENTHAL (.3) AND C. MILLET (.2) RE OBJECTION TO FINANCING MOTION; DRAFT OUTLINE RE FINANCE MOTION (3.9); CALLS WITH J. WEISSER RE SAME (.5); EMAILS WITH M. ROSENTHAL, C. MILLET AND J. WEISSER RE SAME (.3).
0.40	LAU, STEVEN J	REVISE AMENDMENT TO ARCAPITA VENTURES LLC'S LLCA.
2.50	MICELI, MARGARET C	UPDATE LIST OF MISSING WCFS (1.3); UPDATE TOTAL LIST OF WCFS (1.2).
06/23/13		
1.00	WEISSER, JOSHUA	REVISIONS TO PROPOSED FINAL ORDER

0.10 LAU, STEVEN J ANSWER QUESTIONS REGARDING COMMODITIES
TRANSACTIONS.

06/24/13

1.90 MILLET, CRAIG H EMAILS RE FINAL DIP APPROVAL HEARING AND
ATTEND FINAL HEARING BY COURT CALL (1.6);
EMAILS AND CONFERENCE WITH M. ROSENTHAL RE
SAME AND STRATEGY BASED ON EXPECTED
ACTIONS OF HANI (.3).

3.20 ROSENTHAL, MICHAEL A PREPARE FOR FINAL DIP HEARING, INCLUDING
RESPONSE TO HANI OBJECTION (2.8); EMAIL WITH
CLIENTS REGARDING FINAL DIP HEARING (.1);
FOLLOW-UP WITH CLIENT AND E. KHALIL REGARDING
DIP HEARING (.3)

0.20 SANTRA, SAPTAK EMAIL TO EMAD KHALIL.

1.80 WEISSER, JOSHUA REVIEW AND ANALYSIS OF CASH MANAGEMENT
BUDGET (.2); RELATED CONFERENCES WITH S.
FULLER (.3); PREPARATION FOR DIP AGREEMENT
HEARING (.3); RELATED INTERNAL CONFERENCES
WITH M. ROSENTHAL (.3); CONFERENCE WITH E.
KHALIL REGARDING ISSUES RELATED TO
OPPOSITION TO DIP MOTION (.3); FOLLOW ON
ATTENTION TO FINAL PROPOSED FORM OF ORDER
(.2); RELATED CONFERENCES WITH M. ROSENTHAL
(.2).

1.50 ROSS, STEWART R CONFERENCE CALLS ON FINANCING AND BANK
ACCOUNTS (.5); ATTENTION TO POST-CLOSING
OBLIGATIONS (.7); ATTENTION TO INTERNAL
FINANCING FACILITIES (.3).

2.10 COPPOLA, ROBERT L ATTEND TO VARIOUS POST-CLOSING
REQUIREMENTS (1.0); CONFER WITH S. ROSS
REGARDING PRIOR CONVERSATIONS ON JPM US
AND UK DACAS AND OUTSTANDING INDEMNITY
ISSUE (.4); CONFER WITH LENDER'S COUNSEL AND
JPM CONTACTS REGARDING FORM US BACA (.5);
CONFER WITH M. MICELI REGARDING OUTSTANDING
ISSUES WITH WCF AMENDMENT (.2).

0.50 LAU, STEVEN J ANSWER QUESTIONS FROM K. MEDRANO
REGARDING COMPANY STRUCTURE (0.2); COMPILE
FINAL WORD DOCUMENTS (0.3).

1.00	AMPONSAH, DUKE K	PREPARE AND FILE 16TH INTERIM CASH MANAGEMENT (.4); COORDINATE SERVICE WITH GCG RE: SAME (.3); CONFER WITH J. WEISSER RE: SAME (.3).
0.80	MICELI, MARGARET C	COMPILE LIST OF MISSING WCF AGREEMENTS (.6); SEND E-MAIL REQUESTING THE DOCUMENTS (.2).
06/25/13		
2.00	ROSS, STEWART R	CONFERENCE CALLS (.4); ATTENTION TO POST-CLOSING OBLIGATIONS (.8); ATTENTION TO INTERNAL FINANCING FACILITIES (.8).
2.60	COPPOLA, ROBERT L	ATTEND TO VARIOUS POST-CLOSING REQUIREMENTS (.6); CREATE DRAFT JPM UK BACAS FOR AIML AND ARCAPITA BANK (1.3); CONFER WITH LENDER'S COUNSEL AND JPM CONTACTS REGARDING FORM US BACA (.3); REVIEW MASTER MURABAHA FACILITY AGREEMENT ON DISPOSITION EXPENSES (.4).
0.20	LAU, STEVEN J	ANSWER QUESTION REGARDING GUARANTORS AND PLEDGED ENTITIES.
0.50	WOLFE, MORGAN M	EMAILS WITH D. AMPONSAH, A. CHATTERJEE RE CASH MANAGEMENT AND BUDGET.
06/26/13		
1.60	ROSENTHAL, MICHAEL A	EMAILS TO L. HIRSH AND J. MAKUCH REGARDING CASH MANAGEMENT ISSUES (.2); TELEPHONE WITH S. FULLER AND J. MAKUCH REGARDING CASH MANAGEMENT BUDGET (.2); REVIEW 16TH INTERIM BUDGET (.4); PREPARE FOR AND PARTICIPATE IN MEETING WITH S. BUFFONE, J. MORGAN, K. SHAH, B. RUSTUM REGARDING RESPONSE TO INVESTMENT AGENT PLAN QUESTIONS (.7); REVIEW PARTICIPANT ALLOCATIONS (.1)
2.30	ROSS, STEWART R	ATTENTION TO POST-CLOSING OBLIGATIONS (1.1); ATTENTION TO INTERNAL FINANCING FACILITIES (1.2).

3.40	COPPOLA, ROBERT L	REVISE MASTER MURABAHA FACILITY AGREEMENT BASED ON COMMENTS FROM E.KHALIL AND PROVIDE TO S. ROSS (1.6); ATTEND TO POST-CLOSING REQUIREMENTS (.6); BEGIN REVIEW OF LATEST DRAFT OF MANAGEMENT SERVICES AGREEMENT (.4); REVIEW UPDATED CHART AND RELATED ATTACHMENTS REGARDING WCF DOCUMENTATION (.8).
0.10	LAU, STEVEN J	ATTEND TO EXECUTION OF ADDITIONAL ANNEXURES.
2.30	MICELI, MARGARET C	UPDATE FACILITY REVIEW SPREADSHEET.
06/27/13		
0.30	WEISSER, JOSHUA	CORRESPONDENCE REGARDING CASH MANAGEMENT ISSUES
3.50	ROSS, STEWART R	CONFERENCE CALL (.8); ATTENTION TO POST-CLOSING OBLIGATIONS (.9); ATTENTION TO INTERNAL FINANCING FACILITIES (.7); MARKUP OF SUKUK DOCUMENTS (1.1).
5.50	COPPOLA, ROBERT L	ATTEND TO POST-CLOSING OPEN ITEMS (.8); REVIEW LATEST DRAFT OF NEW ARCAPITA AIM MANAGEMENT SERVICES AGREEMENT TO DETERMINE IF CHANGES CONFLICT WITH DIP (2.2); CONFER WITH M. MICELI REGARDING WCF AMENDMENT (.4); CREATE DRAFT JPM US ACCOUNT CONTROL AGREEMENTS FOR AIML, AIHL, ARCAPITA BANK AND ARCAPITA LT HOLDINGS LIMITED AND PROVIDE TO S. ROSS (2.1).
0.20	LAU, STEVEN J	REVIEW FINAL FORM WORD DOCUMENTS.
1.00	MICELI, MARGARET C	UPDATE WCF AMENDMENT.
1.50	WOLFE, MORGAN M	EMAILS AND CORRESPONDENCE RE CASH MANAGEMENT ORDER.
06/28/13		
0.20	ROSENTHAL, MICHAEL A	EMAIL FROM E. KHALIL REGARDING CALL WITH LATHAM RELATED TO RESTRUCTURING QUESTIONS.

2.30	ROSS, STEWART R	CONFERENCE CALLS (.3); ATTENTION TO POST-CLOSING OBLIGATIONS (.6); ATTENTION TO INTERNAL FINANCING FACILITIES (.8); MARKUP OF SUKUK DOCUMENTS (.6).
0.50	COPPOLA, ROBERT L	REVIEW AMENDMENTS TO INSURANCE CERTIFICATE AND ENDORSEMENTS.
0.30	LAU, STEVEN J	REVISE INSURANCE CERTIFICATE AND ENDORSEMENTS.
06/29/13		
0.60	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF DIP DOCUMENTS (.3); PROVIDE ANALYSIS OF SAME TO INTERNAL TEAM (.3).
0.70	COPPOLA, ROBERT L	REVIEW REVISED MUDARABA AGREEMENT AND TERMS AND CONDITIONS TO MILBANK.
06/30/13		
0.20	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF CORRESPONDENCE REGARDING POST-CLOSING CONDITIONS FOR DIP FACILITY
0.50	ROSS, STEWART R	ATTENTION TO TRANSFERS OF SYNDICATION COMPANY INTERESTS (.3); ATTENTION TO SUKUK DOCUMENTS (.2).
0.50	CHIANESE, ALFRED J	CORRESPOND WITH H. THOMPSON, K. SI-AHMED, C. MILLET, J. GRAVES REGARDING REIMBURSEMENT AGREEMENT.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
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EMPLOYEES
30561-00107

For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
	0.60	\$ 785.00	\$ 471.00
MICHAEL A. ROSENTHAL	3.50	1,090.00	3,815.00
JEFFREY TRINKLEIN	17.20	1,050.00	18,060.00
JEAN-PHILIPPE ROBE	0.60	1,005.00	603.00
JAMES A. COX	22.60	1,085.00	24,521.00
MICHAEL J. COLLINS	2.00	895.00	1,790.00
BENJAMIN H. RIPPEON	44.40	795.00	35,298.00
JOSHUA WEISSER	8.40	785.00	6,594.00
JAMES B. O'GRADY	0.10	755.00	75.50
AURELIE KAHN	2.30	340.00	782.00
STEPHENIE A. GOSNELL HANDLER	0.30	595.00	<u>178.50</u>

Total Services \$ 92,188.00

Total Services, Costs/Charges 92,188.00

BALANCE DUE \$ 92,188.00

EMPLOYEES
30561-00107

Detail Services:

06/01/13			
0.20	TRINKLEIN, JEFFREY		REVIEW NOTE FROM BECK, SEND NOTE WITH COMMENTS ON IIP LIQUIDITY OPTIONS (.2).
0.10	WEISSER, JOSHUA		REVIEW AND ANALYSIS OF CORRESPONDENCE WITH J. BECK AND J. TRINKLEIN REGARDING TAX ISSUES.
06/03/13			
2.20	TRINKLEIN, JEFFREY		COMPOSE NOTE TO BECK REGARDING FOREIGN TAX CREDITS.
1.30	COX, JAMES A		DISCUSSING EMPLOYEE ISSUES WITH J. BECK (.2); REVISE AMENDED UK COMPROMISE AGREEMENT TEMPLATE (1.1).
0.70	COLLINS, MICHAEL J		REVIEW/REVISE CONSULTING AGREEMENT TO CONFORM WITH UK VERSION.
5.00	RIPPEON, BENJAMIN H		ATTENTION TO ADMIN AGREEMENT (1.3); EMAILS RE SAME (.4); ATTENTION TO AIPL RESTRUCTURING AND SHARE TRANSFERS (1.9); ATTENTION TO CASH MANAGEMENT ISSUES (1.1); EMAILS/CALL RE: WITHHOLDING ON GLOBAL SETTLEMENT (.3).
0.30	GOSNELL HANDLER, STEPHENI		EDIT AND REVISE DRAFT ADMINISTRATION AGREEMENT.
06/04/13			
0.70	ROSENTHAL, MICHAEL A		REVIEW EMAIL FROM J. TRINKLEIN REGARDING AIPL ISSUES AND RESOLUTION (.1); PARTICIPATE IN CONFERENCE CALL WITH S. ROSS REGARDING AIPL ISSUES (.6).
2.80	TRINKLEIN, JEFFREY		REVIEW MATERIALS FROM A. ROGERS (.1); DRAFT NOTE TO STEW WITH TECHNICAL ISSUES (2.7).
2.50	RIPPEON, BENJAMIN H		ATTEND CONFERENCE CALL (.8); ATTENTION TO HOLDCO STRUCTURE AND AIPL ISSUES (1.7).

Invoice Date: July 16, 2013

Due and Payable Upon Receipt

Invoice No. 2013071772

06/05/13
0.80 TRINKLEIN, JEFFREY TALK WITH HUNTZ (.2); DRAFT NOTE TO CLIENT (.2);
TALK WITH RIPPEON (.2); DRAFT NOTE TO HUNTZ (.2).

4.00 RIPPEON, BENJAMIN H DRAFT RESPONSES TO EMPLOYEE QUESTIONS RE:
WITHHOLDING ISSUES (1.9); ATTENTION TO
WITHHOLDING RATES AND AGGREGATION METHODS
OF WITHHOLDING (1.0); ATTENTION TO LT CAYCO
RESTRUCTURING DRAFT MEMORANDUM RE: SAME
(1.1).

06/06/13
0.70 TRINKLEIN, JEFFREY REVIEW PROPOSAL FROM RIPPEON FOR EXPLAINING
AIPL UNWIND FOR AIHL (0.2); NOTES TO J. BECK AND
B. RIPPEON REGARDING SINGAPORE WITHHOLDING
(.5).

0.50 COX, JAMES A DRAFTING SEPARATION WORDING FOR OFFER
LETTER.

2.50 RIPPEON, BENJAMIN H REVISE POWERPOINT PRESENTATION FOR PODS
EXAMPLE (1.3); REVIEW PODS SHARE OWNERSHIP
(1.2).

06/07/13
0.20 ROSENTHAL, MICHAEL A EMAILS WITH J. WEISSER AND J. BECK REGARDING
LIMITED EMPLOYER OBLIGATIONS (.2).

0.50 TRINKLEIN, JEFFREY TALK WITH J. BECK REGARDING WITHHOLDING
OBLIGATION.

0.70 TRINKLEIN, JEFFREY CALLS WITH J. BECK TO DISCUSS WITHHOLDING (.2);
REVISE SUMMARY FROM RIPPEON OF RESPONSE TO
EMPLOYEES (.3).

1.00 COX, JAMES A DRAFTING REVISIONS TO CONSULTANCY
AGREEMENT.

3.00 RIPPEON, BENJAMIN H FINALIZE PRESENTATION RE: AIPL RESTRUCTURE
AND LTCAYCO ISSUES (2.2); EMAILS RE:
WITHHOLDING LIABILITY FOR SPP AND IMPACT ON M.
POLLARD GLOBAL SETTLEMENT ISSUES (.8).

0.30 WEISSER, JOSHUA CORRESPONDENCE WITH INTERNAL TEAM
REGARDING EMPLOYEE BENEFIT TRUST ISSUES.

06/10/13
0.20 TRINKLEIN, JEFFREY DISCUSS RESPONSE TO BECK WITH RIPPEON.

2.80 COX, JAMES A DRAFT REDUNDANCY LETTER.

1.00 RIPPEON, BENJAMIN H ATTENTION TO VENTURE FUND AND PORTFOLIO
INVESTMENTS IN AIPL.

0.30 RIPPEON, BENJAMIN H REVIEW/REVISE TERM SHEET FOR INVESTMENT.

06/11/13
0.20 TRINKLEIN, JEFFREY NOTES TO B. RIPPEON, CALLS REGARDING
WITHHOLDING FOR EMPLOYEES (.2).

3.00 RIPPEON, BENJAMIN H RESPOND TO GLOBAL SETTLEMENT WITHHOLDING
ISSUES AND QUESTIONS (1.7); CONFERENCE CALL
WITH A. PASTERNAK (.8); EMAILS RE: SAME (.5).

1.00 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO EBT AND
EMPLOYEE TRUST PAYMENTS (.3); DRAFT RELATED
MEMORANDUM TO J. MAKUCH (.3); CONFERENCE
WITH J. TRINKLEIN REGARDING DEFERRED
COMPENSATION PROGRAM ISSUES (.2); RELATED
REVIEW OF PAST CORRESPONDENCE ON ISSUE (.2).

06/12/13
0.60 DRAFT CORRESPONDENCE TO CLIENT REGARDING
TREATMENT OF CERTAIN LIABILITIES RELATED TO
INCENTIVE PROGRAM (.3); RELATED INTERNAL
CORRESPONDENCE (.3).

0.10 TRINKLEIN, JEFFREY REVIEW COMMENTS FROM B. RIPPEON TO
EMPLOYEE ISSUES (.1).

1.50 COX, JAMES A REVISING CONSULTING AGREEMENT TO
INCORPORATE M TANN'S COMMENTS ON SERVICES.

3.00 RIPPEON, BENJAMIN H RESPOND TO GLOBAL SETTLEMENT WITHHOLDING
ISSUES (1.7); ATTENTION TO REVISIONS OF
ADMINISTRATION AGREEMENT (1.3).

0.10 O'GRADY, JAMES B EMAILS RE ADDRESS OF AIM GROUP LIMITED.

06/13/13

1.20 ROSENTHAL, MICHAEL A EMAILS WITH H. THOMPSON REGARDING EMPLOYEE
TERMINATION AND RELATED SEVERANCE ELEMENTS
OF COURT ORDER (.3); CONFERENCE CALL WITH J.
WEISSER AND J. GRAVES REGARDING GLOBAL
SETTLEMENT ORDER (.3); PREPARE FOR AND
PARTICIPATE IN CONFERENCE CALL WITH J.
WEISSER, L. HIRSH, H. THOMPSON REGARDING
GLOBAL SETTLEMENT ORDER (.6)

0.50 COX, JAMES A REVISE APPENDIX B TO CONSULTING AGREEMENT
TO REFLECT REVISED VESTING.

0.60 WEISSER, JOSHUA CONFERENCES REGARDING SEVERANCE COSTS
AND TREATMENT OF SEVERANCE PROGRAM UNDER
GLOBAL SETTLEMENT ORDER

06/14/13

0.20 ROSENTHAL, MICHAEL A EMAILS WITH J. BECK AND JAMES COX REGARDING
MECHANICS FOR AGREEMENT TO SEVERANCE
TREATMENT (.2)

1.60 TRINKLEIN, JEFFREY REVIEW, REVISE AIPL ANALYSIS; DISCUSS WITH B.
RIPPEON; NOTE TO N. ALEKSANDER (.1); COMMENTS
REGARDING SEPARATION AGREEMENT.

1.50 COX, JAMES A DISCUSS EBT ISSUES WITH N ALEKSANDER (.3);
ADVISE RE: FINALIZING CONSULTANCY
AGREEMENTS (.9); DISCUSS GROUP COMPANY
DEFINITION WITH S SAGAYAM (.3).

1.30 COLLINS, MICHAEL J REVISE LONG-FORM CONSULTING AGREEMENT AND
SEND TO J. BECK (.7); CREATE US SHORT-TERM
AGREEMENT AND SEND TO J. BECK (.6).

1.30 RIPPEON, BENJAMIN H REVIEW/REVISE POWERPOINT RE: PROFIT AND
CAPITAL SHARE AND US REAL ESTATE ISSUES FOR
AIPL DISTRIBUTIONS.

06/15/13

- 0.60 ROSENTHAL, MICHAEL A REVIEW LATEST RIF EMERGENCE MODEL (.6)
- 0.90 TRINKLEIN, JEFFREY CALL WITH J. COX AND N. ALEKSANDER REGARDING SEPARATION AGREEMENT (.5); NOTES TO J. WEISSER, J. BECK, J. COX REGARDING AGREEMENTS (.4).
- 0.50 COX, JAMES A CALL WITH J TRINKLEIN AND N ALEKSANDER RE: EBT ISSUES.
- 1.00 WEISSER, JOSHUA DRAFT MEMORANDUM TO INTERNAL TEAM REGARDING EBT FUNDING ISSUE (.6); RELATED REVIEW OF PLAN DOCUMENTS (.2) AND SCHEDULES (.2).

06/17/13

- 0.40 ROSENTHAL, MICHAEL A EMAIL FROM AND TO JAMES COX RE LEAVING DATE ISSUE (.2); EMAILS WITH B. RIPPEON REGARDING AIPL AUDIT FEES (.2)
- 1.00 TRINKLEIN, JEFFREY REVIEW, RESPOND TO SPP COMMENTS (.1); DISCUSS WITH RIPPEON (.2); REVIEW RIPPEON DRAFT (.1); REVIEW COMPROMISE AGREEMENT, COMMENTS TO J. COX (.5); CALL WITH B. RIPPEON REGARDING ADMINISTRATION AGREEMENT (.1).
- 2.30 COX, JAMES A REVISING DRAFT COMPROMISE AGREEMENTS (1.9); DISCUSSING AMENDMENTS WITH N ALEKSANDER AND J TRINKLEIN (.4).
- 2.50 RIPPEON, BENJAMIN H REVIEW ADMINISTRATION AGREEMENT (2.1); EMAILS RE: AIPL EXPENSE ISSUES (.4).
- 0.70 WEISSER, JOSHUA CONFERENCE WITH J. COX REGARDING SEPARATION AGREEMENT ISSUES (.2 HRS); RELATED CONFERENCE WITH S. NORDAHL (.1 HRS); REVIEW AND ANALYSIS OF MANAGEMENT SERVICES AGREEMENT (.4 HRS)

06/18/13

- 1.80 TRINKLEIN, JEFFREY TALK WITH J. COX REGARDING SEPARATION AGREEMENT (.2); CALL WITH N. ALEKSANDER (.2); REVIEW, COMMENT ON COMMENTS TO SEPARATION AGREEMENT (.5); COMMENTS ON SPP DOCUMENT (.9).
- 4.80 COX, JAMES A AMEND COMPROMISE AGREEMENTS.
- 2.50 RIPPEON, BENJAMIN H ATTENTION TO SPP ISSUES (1.3); CALLS RE: SAME (.6); CALL WITH J. TRINKLEIN RE: AIPL OWNERSHIP POST BANKRUPTCY (.2); EMAILS RE TRANSFER OF VOTING SHARES AND AIPL DOCUMENTS (.4).
- 1.00 WEISSER, JOSHUA CONFERENCE WITH B. RIPPEON REGARDING STOCK PURCHASE PLAN ISSUES (.2); RELATED CONFERENCE WITH J. GRAVES (.1); REVISIONS TO MANAGEMENT SERVICES AGREEMENT IN CONNECTION WITH SEVERANCE OBLIGATIONS (.7).

06/19/13

- 0.20 ROSENTHAL, MICHAEL A EMAILS WITH J. WEISSER REGARDING SPP LOANS.
- 1.40 TRINKLEIN, JEFFREY REVIEW, COMMENT ON SEPARATION AGREEMENT (.2); DISCUSS CHANGES WITH N. ALEKSANDER (.6); REVIEW SPP DOCUMENTS (.4); DISCUSS WITH B. RIPPEON RE SAME (.2).
- 0.10 TRINKLEIN, JEFFREY NOTE TO ALVAREZ REGARDING AIPL COSTS.
- 2.50 COX, JAMES A REVIEW UK COMPROMISE AGREEMENTS INCLUDING EBT AMENDMENTS.
- 1.00 RIPPEON, BENJAMIN H ATTENTION TO CASH MANAGEMENT ISSUES (.4); CALL WITH S. COLEMAN (.3); EMAILS RE: ADMINISTRATION AGREEMENT (.3).

06/20/13

- 0.80 TRINKLEIN, JEFFREY DISCUSS SPP ISSUES, REVIEW MATERIALS (.7); NOTES TO RIPPEON REGARDING STRUCTURE (.1).

3.30 RIPPEON, BENJAMIN H CONFERENCE CALLS RE: SPP ISSUES (.3);
ATTENTION TO SAME (1.3); EMAILS RE: POST-GLOBAL
SETTLEMENT SHAREHOLDER OWNERSHIP (.2);
REVIEW/REVISE/CALLS RE: AMENDMENTS TO STOCK
OWNERSHIP PLAN (.8); REVIEW NRA LIQUIDATION
DOCUMENTS (.7).

0.90 WEISSER, JOSHUA PREPARE FOR (.3) AND ATTEND (.6) INTERNAL
CONFERENCE REGARDING TREATMENT OF STOCK
PURCHASE PLAN ENTITIES.

06/21/13
0.20 TRINKLEIN, JEFFREY REVIEW DOCUMENT FROM RIPPEON.

0.60 ROBE, JEAN-PHILIPPE ATTENTION TO REQUEST RECEIVED FROM OPPOSITE
COUNSEL (.4); CONFER WITH A. KAHN RE SAME (.2).

0.50 COX, JAMES A CONFER WITH FARRER & CO RE: UK COMPROMISE
AGREEMENTS.

2.00 RIPPEON, BENJAMIN H ATTENTION TO SPP ISSUES (.3); REVIEW AESOP
CORPORATE DOCUMENTS (.4); REVIEW TRUST
AMENDMENTS (.6); REVIEW ASCL CORPORATE
DOCUMENTS (.4); CONFERENCE CALL (.3).

0.50 RIPPEON, BENJAMIN H ATTENTION TO NRA LIQUIDATION DOCUMENTS AND
IMPACT ON AIPL DRAFTS.

2.00 KAHN, AURELIE LIAISE WITH ██████████ COUNSEL RE SOCIAL
SECURITY CHARGES ON TERMINATION (.4); LIAISE
WITH ARCAPITA HR TEAM (.3); CHECK EMPLOYEE'S
CALCULATION OF TAX AND CHARGES (1.3).

06/23/13
0.40 COX, JAMES A REVIEW EMPLOYEE ANNOUNCEMENT FOR J. BECK.

06/24/13
0.10 TRINKLEIN, JEFFREY DISCUSS SPP ISSUES WITH B. RIPPEON (.1).

2.00 RIPPEON, BENJAMIN H ATTENTION TO AIPL RESTRUCTURING (1.0); DRAFT
EMAIL RE SPP OWNERSHIP AND POTENTIAL ISSUES
(1.0).

06/25/13

- 0.30 TRINKLEIN, JEFFREY REVIEW SPP NOTE FROM RIPPEON.
- 2.50 COX, JAMES A REVIEW VARIOUS COMMENTS ON LONG-TERM CONSULTING AGREEMENTS (1.3); ADVISE ON SUITABILITY OF PROPOSED AMENDMENTS (1.2).
- 1.00 RIPPEON, BENJAMIN H ATTENTION TO SPP ISSUES.
- 0.40 WEISSER, JOSHUA CONFERENCE WITH B. RIPPEON REGARDING EMPLOYEE ISSUE (.1); FOLLOW ON ATTENTION TO ISSUES RELATED TO CREDIT FACILITY AND RELATED COVENANTS (.2); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.1).

06/26/13

- 0.20 TRINKLEIN, JEFFREY REVIEW CHANGES TO ADMINISTRATIVE AGREEMENT.
- 0.10 TRINKLEIN, JEFFREY DISCUSS WITH RIPPEON AIP PROCESS.
- 3.50 RIPPEON, BENJAMIN H CALLS/EMAILS RE: ADMINISTRATION AGREEMENT EXHIBITS AND OWNERSHIP OF AIPL POST-EXIT (.6); DRAFT EXHIBIT C (2.4); EMAILS RE: POTENTIAL ISSUES WITH SPP STRUCTURE AND LOANS (.5).
- 0.20 WEISSER, JOSHUA CORRESPONDENCE REGARDING TREATMENT OF EMPLOYEE CLAIMS

06/27/13

- 0.20 TRINKLEIN, JEFFREY TALK WITH J WEISSER REGARDING SEPARATION AND LOAN PAYMENTS.
- 0.50 RIPPEON, BENJAMIN H EMAILS WITH T. NAMBIAR RE: ADMINISTRATION AGREEMENT EXHIBITS.
- 1.40 WEISSER, JOSHUA RESEARCH REGARDING PLEADINGS RESPONSIVE TO HR QUESTION REGARDING TREATMENT OF EMPLOYEE BENEFITS (.4); RELATED CONFERENCE WITH INTERNAL TEAM (.3); RELATED MEMORANDUM TO INTERNAL TEAM (.3); CONFERENCE WITH J. TRINKLEIN (.2); CONFERENCE WITH A&M (.2).

06/28/13

0.10 TRINKLEIN, JEFFREY DISCUSS EMPLOYEE LOAN ISSUES WITH J WEISSER.

0.80 WEISSER, JOSHUA REVIEW AND ANALYSIS OF TRANSACTION
DOCUMENTS REGARDING RELEASE OF EMPLOYEE
LIABILITIES (.4); RELATED CORRESPONDENCE WITH
L. HIRSCH (.2) AND CONFERENCES WITH L. HIRSH (.2).

0.30 KAHN, AURELIE LIAISE WITH J. BECK TO RE PAYMENT OF SOCIAL
SECURITY CHARGES FOLLOWING [REDACTED]
TERMINATION.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.10	\$1,040.00	\$ 1,144.00
MICHAEL A. ROSENTHAL	5.80	1,090.00	6,322.00
MATTHEW J. WILLIAMS	1.70	960.00	1,632.00
JOSHUA WEISSER	2.10	785.00	1,648.50
JEREMY L. GRAVES	7.80	665.00	5,187.00
MATTHEW G. BOUSLOG	16.20	465.00	<u>7,533.00</u>
Total Services			\$ 23,466.50

Total Services, Costs/Charges 23,466.50

BALANCE DUE \$ 23,466.50

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

Detail Services:

06/03/13

0.50 ROSENTHAL, MICHAEL A EMAIL TO J. KIBLER REGARDING EXECUTORY CONTRACT PROPOSAL TO SGRF (.2); EMAILS WITH J. O'GRADY AND K. MEDRANO REGARDING HV RIGHTS ON REJECTION/ TERMINATION (.3).

0.10 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL RE ASSUMPTION AND CURE OF EXECUTORY CONTRACTS.

06/05/13

0.50 MILLET, CRAIG H EMAILS RE QIB AND QRE AGREEMENTS.

0.70 ROSENTHAL, MICHAEL A EMAILS WITH C. MILLET AND M. WILLIAMS REGARDING QIB ASSUMPTION AGREEMENT AND AVOIDANCE RELEASE (.2); REVIEW QIB ASSUMPTION AGREEMENT (.2); REVIEW [REDACTED] AGREEMENT AND EMAILS TO AND FROM H. THOMPSON REGARDING SAME (.3).

1.70 WILLIAMS, MATTHEW J REVIEW LUSAIL AGREEMENTS (.8); CALL WITH C. MILLET RE: STATUS OF LUSAIL AND PROPOSED COURSE OF ACTION (.2); REVIEW OF PLAN PROVISIONS REGARDING RELEASES (.7).

0.70 WEISSER, JOSHUA ATTENTION TO EXECUTORY CONTRACTS ISSUES RELATED TO LUSAIL.

0.80 BOUSLOG, MATTHEW G ANALYZE EXECUTORY CONTRACTS (.5); TELEPHONE CONFERENCE WITH I. SALAH RE SAME (.3).

06/06/13

0.60 MILLET, CRAIG H EMAILS WITH A. ROGERS AND COMMITTEE RE QIB AND QRE AGREEMENTS.

0.90	ROSENTHAL, MICHAEL A	EMAIL WITH M. CHOWDHURY REGARDING SGRF ASSUMPTION (.1); EMAIL TO J. KIBLER REGARDING SGRF ASSUMPTION (.3); REVIEW SGRF AGREEMENTS (.3); REVIEW HV RESPONSE RELATED TO EXECUTORY CONTRACT ASSUMPTION AND EMAILS TO B. JORDAN REGARDING SAME (.2).
1.30	BOUSLOG, MATTHEW G	ANALYZE FOUNTAINS LOAN AND RELATED DOCUMENTS.
06/07/13		
0.30	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO ASSUMPTION OF LUSAIL AGREEMENT.
3.00	BOUSLOG, MATTHEW G	REVIEW AND COMMENT ON FOUNTAINS LOAN AND RELATED DOCUMENTS (1.3); EMAILS WITH J. GRAVES, J. O'GRADY, I. SALAH AND M. EL TAHRY RE SAME (.6); CONFERENCE WITH J. GRAVES RE SAME (.3); CALLS WITH I. SALAH AND M. EL TAHRY RE SAME (.8).
06/11/13		
0.20	ROSENTHAL, MICHAEL A	EMAIL WITH M. TAN REGARDING OPEN HV ISSUES (.1); EMAIL FROM J. KIBLER REGARDING SGRF SETTLEMENT (.1).
1.00	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO EXECUTION OF LUSAIL CONSENT LETTER (.4); RELATED INTERNAL CORRESPONDENCE (.4); RELATED CONFERENCES WITH COUNSEL TO QIB (.2).
0.30	GRAVES, JEREMY L	REVIEW AND RESPOND TO EMAILS RELATED TO ASSUMPTION AND REJECTION OF CONTRACTS.
0.20	BOUSLOG, MATTHEW G	ANALYZE OBLIGATIONS RE EXECUTORY CONTRACT.
06/13/13		
1.10	ROSENTHAL, MICHAEL A	REVIEW EMAIL FROM MELISSA FORBES RE SIO POSITION ON HQ SETTLEMENT (.3); PARTICIPATE IN CONFERENCE CALL WITH M. FORBES AND WALEED FROM SIO (.4); EMAIL TO CLIENT REGARDING SIO CALL (.3); EMAIL WITH N. LABOVITZ REGARDING HV AMENDMENTS (.1)

0.10 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO TREATMENT OF EXECUTORY CONTRACTS UNDER PLAN OF REORGANIZATION

0.10 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH B. TOLIOPOLIS RE [REDACTED] ARBITRATION.

06/18/13
0.80 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH AJ AND A. ROGERS REGARDING [REDACTED] AGREEMENT (.3); REVIEW [REDACTED] AGREEMENT RE [REDACTED] (.2); TELEPHONE WITH J. GRAVES REGARDING [REDACTED] (.1); REVIEW [REDACTED] AGREEMENT (.2)

06/19/13
0.70 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH L. HIRSH REGARDING [REDACTED] CONTRACT MATTERS (.4); REVIEW [REDACTED] RELATED [REDACTED] AGREEMENT AND EMAILS WITH K. SI-AHMED AND H. THOMPSON REGARDING SAME (.3)

2.70 GRAVES, JEREMY L TELECONFERENCE WITH CLIENT AND FOLLOW UP REGARDING ISSUES RELATED TO PAYMENT OF AMOUNTS OWED IN TO [REDACTED] (1.1); RESEARCH RELATED TO SAME (1.6).

06/20/13
1.00 GRAVES, JEREMY L RESEARCH RELATED TO HQ PAYMENT ISSUE.

0.20 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH J. GRAVES RE REJECTION CLAIMS.

06/21/13
1.50 BOUSLOG, MATTHEW G RESEARCH RE REJECTION DAMAGES.

06/22/13
2.90 BOUSLOG, MATTHEW G RESEARCH RE REJECTION DAMAGES.

06/23/13
0.90 ROSENTHAL, MICHAEL A EMAIL WITH M. FORBES REGARDING ISSUES RELATED TO AGREEMENT WITH HQ INVESTORS (.3); REVIEW MARK-UP OF AGREEMENT (.6)

2.50	BOUSLOG, MATTHEW G	RESEARCH RE REJECTION DAMAGES (2.4); EMAILS WITH J. GRAVES RE SAME (.1).
06/24/13		
0.80	GRAVES, JEREMY L	E-MAILS RELATED TO THE HQ ISSUE (.1); REVISE AND EDIT DECK REGARDING SAME (.7).
2.20	BOUSLOG, MATTHEW G	EMAILS WITH M. EL TAHRY, I. SALAH, J. O'GRADY AND J. GRAVES RE FOUNTAINS GUARANTY (.6); RESEARCH RE REJECTION DAMAGES (1.4); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.2).
06/25/13		
1.20	GRAVES, JEREMY L	RESEARCH RELATED TO HQ ISSUE (1.2).
06/26/13		
1.20	GRAVES, JEREMY L	REVISE AND EDIT DECK REGARDING HQ ISSUE (1.2).
06/27/13		
0.60	GRAVES, JEREMY L	CORRESPOND WITH M. BOUSLOG REGARDING EXECUTORY CONTRACT ISSUE (.1); EMAILS WITH DHL COUNSEL REGARDING CONTRACT (.3); EMAILS WITH COMPANY REGARDING HQ ISSUES (.2).
1.00	BOUSLOG, MATTHEW G	ANALYZE CHASE COOPER INVOICES AND REJECTION (.3); EMAILS WITH A. DOSHI, A. JUMA, J. WEISSER, J. GRAVES AND CLAIMS AGENT RE SAME (.6); TELEPHONE CONFERENCE WITH A. MOSKOWITZ RE SAME (.1).
06/28/13		
0.40	BOUSLOG, MATTHEW G	EMAILS WITH A. JUMA, A. DOSHI AND CHASE COOPER RE CHASE COOPER AGREEMENT.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	0.20	\$ 875.00	\$ 175.00
DOUGLAS G. LEVIN	14.20	580.00	8,236.00
DUKE K. AMPONSAH	23.20	365.00	8,468.00
MORGAN M. WOLFE	34.50	265.00	<u>9,142.50</u>

Total Services \$ 26,021.50

Total Services, Costs/Charges 26,021.50

BALANCE DUE \$ 26,021.50

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

Detail Services:

06/04/13

2.10 AMPONSAH, DUKE K REVISE PREBILL.

06/05/13

4.10 AMPONSAH, DUKE K REVISE PREBILL.

5.70 WOLFE, MORGAN M EMAILS TO M. FUENTES, J. PAIGE, D. AMPONSAH RE MAY PREBILL (2.1); PREPARE GIBSON DUNN MAY MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT (3.6).

06/06/13

3.10 AMPONSAH, DUKE K REVISE PREBILL.

3.40 WOLFE, MORGAN M PREPARE GIBSON DUNN MAY MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT.

06/07/13

1.90 AMPONSAH, DUKE K REVISE PREBILL.

3.40 WOLFE, MORGAN M PREPARE GIBSON DUNN MAY MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT.

06/10/13

3.30 AMPONSAH, DUKE K REVISE PREBILL.

4.80 WOLFE, MORGAN M PREPARE GIBSON DUNN MAY MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT (3.6); EMAILS WITH J. PAIGE, D. AMPONSAH, M. FUENTES, RE ADDITIONAL TIME ADDED AND REVISIONS TO PREBILL (1.2).

06/11/13			
1.40	WOLFE, MORGAN M	PREPARE GIBSON DUNN MAY MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT (1.0); EMAILS WITH D. LEVIN RE STATUS OF SAME (.4).	
06/12/13			
3.40	AMPONSAH, DUKE K	REVISE PREBILL.	
5.00	WOLFE, MORGAN M	PREPARE GIBSON DUNN MAY MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT (4.5); EMAILS WITH TEAM RE STATUS OF SAME (.5).	
06/14/13			
2.30	WOLFE, MORGAN M	HEAVY CALLS AND EMAILS WITH J. PAIGE, J. HUE RE EDITS TO ARCAPITA PREBILL (.8); PREPARE GIBSON DUNN MAY MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT (1.0); CALL WITH M. BOUSLOG RE REVISIONS TO TIME ENTRIES (.5).	
06/17/13			
0.20	KELSEY, MATTHEW K	CORRESPONDENCE WITH D. LEVIN REGARDING FEE STATEMENT AND REDACTIONS.	
5.60	LEVIN, DOUGLAS G	REVIEW AND REDACT (SUBSTANTIAL) TIME ENTRIES ATTACHED TO MAY MONTHLY FEE STATEMENT IN ORDER TO PROTECT ANY PRIVILEGED OR CONFIDENTIAL INFORMATION, AND PROVIDE INCIDENTAL EDITS TO TIME ENTRIES IN THE PROCESS.	
2.90	AMPONSAH, DUKE K	PREPARE AND REVISE MAY 2013 MONTHLY FEE STATEMENT	

06/18/13

6.50 LEVIN, DOUGLAS G

REVIEW AND REDACT (SUBSTANTIAL) TIME ENTRIES ATTACHED TO MAY MONTHLY FEE STATEMENT IN ORDER TO PROTECT ANY PRIVILEGED OR CONFIDENTIAL INFORMATION, AND PROVIDE INCIDENTAL EDITS TO TIME ENTRIES IN THE PROCESS (5.8); CORRESPONDENCES WITH VARIOUS ATTORNEYS, INCLUDING C. MILLET, K. MARTORANA AND K. GLOWACKI RE POTENTIAL REDACTIONS (.5); CORRESPONDENCES WITH M. ROSENTHAL, M. WOLFE, J. PAIGE AND D. AMPONSAH RE REVIEW AND PREPARATION OF MONTHLY FEE STATEMENT (.2).

06/19/13

0.50 LEVIN, DOUGLAS G

CORRESPONDENCES WITH M. ROSENTHAL, M. WOLFE, AND D. AMPONSAH RE COMMENTS TO MONTHLY FEE STATEMENT AND FILING OF SAME (.1); TELEPHONE CONFERENCE WITH M. WOLFE RE SAME (.1); PERFORM QUALITY CONTROL REVIEW OF TIME ENTRIES ATTACHED TO MONTHLY FEE STATEMENT AND REVIEW DRAFT FEE STATEMENT PRIOR TO FILING (.3).

2.40 AMPONSAH, DUKE K

PREPARE AND REVISE MAY 2013 MONTHLY FEE STATEMENT

5.30 WOLFE, MORGAN M

PREPARE GIBSON DUNN MAY MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT (1.1); EMAILS WITH D. LEVIN RE STATUS OF SAME (.4); EMAILS TO S. CHI RE SAME (.4); NUMEROUS TELEPHONE CALLS WITH J. PAIGE RE SAME (1.0); EMAIL FROM M. ROSENTHAL RE CLIENT REQUEST FOR TIME BILLED IN CONNECTION WITH AIM MATTERS (1.0); ATTENTION TO SAME REQUEST, INCLUDING CALCULATIONS AND SEARCH FOR RELATING SERVICES (1.0); DRAFT EMAIL TO M. ROSENTHAL, B. THOMAS WITH FINDINGS RE SAME (.4).

06/20/13

1.30 LEVIN, DOUGLAS G

REVIEW AND FINALIZE GIBSON DUNN'S MAY MONTHLY FEE STATEMENT (.5); PERFORM QUALITY CONTROL REVIEW OF REDACTIONS IN SAME (.4) AND TELEPHONE CONFERENCE WITH M. WOLFE RE IMPLEMENTING SAME REDACTIONS (.2); CORRESPONDENCES WITH M. ROSENTHAL, M. WOLFE AND D. AMPONSAH RE FINALIZING AND FILING FEE STATEMENT (.2).

3.20 WOLFE, MORGAN M

PREPARE GIBSON DUNN MAY MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT (2.1); EMAILS WITH D. LEVIN RE STATUS OF SAME (.1); EMAILS TO S. CHI RE SAME (.1); NUMEROUS TELEPHONE CALLS WITH J. PAIGE RE SAME (.3); TELEPHONE CONFERENCE WITH D. LEVIN RE REDACTIONS TO INVOICE AND REVISIONS THERETO (.6).

06/27/13

0.30 LEVIN, DOUGLAS G

TELEPHONE CONFERENCE WITH M. BOUSLOG RE STRATEGY CONCERNING FALCON FEE STATEMENTS AND FEE APPLICATIONS GOING FORWARD CONSIDERING FALCON WILL HAVE A LATER EFFECTIVE DATE THAN THE OTHER DEBTORS.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	1.30	\$1,090.00	\$ 1,417.00
MATTHEW K. KELSEY	0.40	875.00	350.00
DOUGLAS G. LEVIN	36.50	580.00	21,170.00
BRIAN J. KIM	0.70	695.00	486.50
MATTHEW G. BOUSLOG	0.20	465.00	93.00
DUKE K. AMPONSAH	0.70	365.00	255.50
MORGAN M. WOLFE	7.70	265.00	<u>2,040.50</u>

Total Services \$ 25,812.50

Total Services, Costs/Charges 25,812.50

BALANCE DUE \$ 25,812.50

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

Detail Services:

06/03/13	0.40	LEVIN, DOUGLAS G	CORRESPONDENCES WITH N. KAMPHAUS (MILBANK) AND M. RIELA (LATHAM) RE COMMITTEE REVIEW AND NEGOTIATION CONCERNING ERNST & YOUNG FEE ISSUE (.4).
06/04/13	0.50	LEVIN, DOUGLAS G	CORRESPONDENCES WITH S. FULLER (A&M) RE EXPENSE SUBSTANTIATION REQUESTED BY U.S. TRUSTEE (.1); CORRESPONDENCES WITH N. KAMPHAUS (MILBANK), M. RIELA (LATHAM) AND M. ROSENTHAL RE COMMITTEE REVIEW AND NEGOTIATION CONCERNING ERNST & YOUNG FEE ISSUE (.4).
06/05/13	1.50	LEVIN, DOUGLAS G	CORRESPONDENCES WITH M. PLANGMAN (KPMG-US) RE PROPOSED ADDITIONAL SERVICES TO BE PROVIDED BY KPMG-US (.2); COORDINATE CREATION OF DRAFT NOTICE OF ADDITIONAL SERVICES AND DECLARATION OF M. GRANDE (.8); CORRESPONDENCES WITH N. KAMPHAUS (MILBANK), M. ROSENTHAL AND M. BOUSLOG RE OBTAINING BILLS FROM KIRKLAND & ELLIS FOR COMMITTEE REVIEW (.3), AND TELEPHONE CONFERENCE WITH M. BOUSLOG RE SAME (.2).
06/07/13	3.10	LEVIN, DOUGLAS G	DRAFT, EDIT AND PROOFREAD KPMG NOTICE RE ADDITIONAL SERVICES AND RELATED DECLARATION OF M. GRANDE (1.6); HEAVY CORRESPONDENCES WITH M. CASEY, M. PLANGMAN (KPMG), M. ROSENTHAL AND C. BABCOCK RE ISSUES CONCERNING SAME NOTICE AND REQUEST (1.2); REVIEW CORPORATE ANALYSES OF INVESTMENT INTEREST THAT IS THE SUBJECT OF THE NOTICE (.2); TELEPHONE CONFERENCE WITH C. BABCOCK RE SAME (.1).
06/10/13	0.10	LEVIN, DOUGLAS G	EMAILS WITH S. FULLER (A&M) RE STATUS OF ERNST & YOUNG FEE INCREASE NEGOTIATIONS.

06/11/13
0.70 LEVIN, DOUGLAS G CORRESPONDENCES WITH M. CASEY RE ADDITIONAL SERVICES PROPOSED TO BE PROVIDED BY KPMG (US) (.1); CORRESPONDENCES WITH S. FULLER (A&M) RE A&M EXPENSE SUBSTANTIATION PER US TRUSTEE REQUEST (.2); REVIEW DISCLOSURE STATEMENT AND APPLICABLE AUTHORITY CONCERNING TIMING OF FINAL INTERIM FEE APPLICATIONS FOLLOWING PLAN CONFIRMATION (.4).

06/12/13
2.40 LEVIN, DOUGLAS G CORRESPONDENCES WITH M. PLANGMAN (KPMG), J. DECAIRANO (KPMG) AND M. CASEY RE ADDITIONAL SERVICES TO BE PROVIDED BY KPMG (.4); TELEPHONE CONFERENCE WITH M. PLANGMAN RE SAME (.2); CORRESPONDENCES AND TELEPHONE CONFERENCES WITH S. FULLER (A&M) RE COORDINATING US TRUSTEE REVIEW OF ALVAREZ & MARSAL'S EXPENSES PER US TRUSTEE REQUEST (.5); REVIEW EXPENSE MATERIALS PROVIDED BY A&M AND PREPARE MATERIALS TO BE SHIPPED AND/OR EMAILED TO US TRUSTEE (1.0); DRAFT EMAIL TO R. MORISSEY RE SAME (.3).

06/13/13
1.50 LEVIN, DOUGLAS G CORRESPONDENCES WITH R. MORISSEY AND S. FULLER (A&M) RE COORDINATING US TRUSTEE REVIEW OF ALVAREZ & MARSAL'S EXPENSES PER US TRUSTEE REQUEST (.3); DRAFT TRANSMITTAL LETTER TO R. MORISSEY (.2); CORRESPONDENCES AND CONFERENCES WITH P. CRAWFORD RE PREPARING MATERIALS TO BE SHIPPED TO US TRUSTEE (1.0).

06/14/13
0.30 LEVIN, DOUGLAS G CORRESPONDENCES WITH N. KAMPHAUS (MILBANK) AND M. RIELA (LATHAM) RE COMMITTEE REVIEW OF PROPOSED ADDITIONAL SERVICES TO BE PROVIDED BY KPMG (US).

06/17/13

1.90 LEVIN, DOUGLAS G

CORRESPONDENCES WITH N. KAMPHAUS (MILBANK), J. DECAIRANO (KPMG) AND M. CASEY RE PROPOSED ADDITIONAL SERVICES TO BE PROVIDED BY KPMG (US) (.8); REVIEW UNDERLYING MATERIALS AND GENERALLY COORDINATE COMMITTEE REVIEW AND INPUT RE SAME (.5); TELEPHONE CONFERENCE WITH N. KAMPHAUS RE SAME (.2); COORDINATE CREATION OF MAY MONTHLY FEE STATEMENT FOR A. ZACAROLI, INCLUDING CORRESPONDENCES WITH B. KIM (.4).

0.70 KIM, BRIAN J

ARRANGE FOR INVOICE FROM A. ZACAROLI TO BE SCANNED IN (0.2); DISCUSSION WITH D. LEVIN RE: FEE STATEMENT (0.5).

06/18/13

1.30 LEVIN, DOUGLAS G

CORRESPONDENCES WITH S. BARNARD (LINKLATERS), A. ROGERS AND A. DOSHI RE APPROVAL OF LINKLATERS' RATE INCREASES (.4); CORRESPONDENCES WITH M. RIELA (LATHAM) RE ERNST & YOUNG SUPPLEMENTAL APPLICATION (.3) AND RESEARCH RE FILING AND SERVICE DEADLINES IN CONNECTION WITH SAME (.2); CORRESPONDENCES WITH J. COSTA (ON BEHALF OF A. ZACAROLI) AND B. KIM RE PAYMENT ISSUES AND MONTHLY FEE STATEMENT PREPARATION FOR A. ZACAROLI (.4).

06/19/13

6.60 LEVIN, DOUGLAS G

HEAVY CORRESPONDENCES WITH J. DECAIRANO (KPMG), M. PLANGMAN (KPMG) AND N. KAMPHAUS RE BACKGROUND AND JUSTIFICATION CONCERNING KPMG (US) ASSISTANCE WITH AUDIT (1.0); TELEPHONE CONFERENCES WITH N. KAMPHAUS (.2) AND J. DECAIRANO (.2) RE SAME; REVIEW PLEADINGS CONCERNING PROPOSED KPMG SERVICES IN CHAPTER 11 CASES AND DRAFT SUMMARY FOR REFERENCE IN SAME CORRESPONDENCES (.6); DRAFT AND EDIT MONTHLY FEE STATEMENT FOR A. ZACAROLI (.8); SUBSTANTIAL REVIEW AND EDITS TO INVOICE FROM A. ZACAROLI IN ORDER TO RESOLVE SIGNIFICANT CONSISTENCY AND ACCOUNTING DISCREPANCIES, INCLUDING PREPARATION OF SPREADSHEET FOR ILLUSTRATION PURPOSES (2.7); CORRESPONDENCES AND TELEPHONE CONFERENCES WITH S. FULLER (A&M) RE RESOLVING PAYMENT ISSUE CONCERNING A. ZACAROLI (.6); CORRESPONDENCES WITH J. COSTA (ON BEHALF OF A. ZACAROLI) RE RESOLUTION OF PAYMENT ISSUE, SPREADSHEET AND DISCREPANCIES, AND PREPARATION OF MONTHLY FEE STATEMENT (.5).

06/20/13

0.40 KELSEY, MATTHEW K

ATTENTION TO FILING OF FEE STATEMENTS OF GCG AND HOULIHAN.

2.20 LEVIN, DOUGLAS G

CORRESPONDENCES WITH J. SCOTT (ON BEHALF OF A. ZACAROLI) AND B. KIM (ON BEHALF OF A. ZACAROLI) RE REVISED INVOICE AND PREPARATION OF MONTHLY FEE STATEMENT (.2); ANALYZE AND PREPARE SUMMARY OF ISSUES CONCERNING SAME INVOICE (.5); DRAFT, EDIT AND PROOFREAD MONTHLY FEE STATEMENT OF A. ZACAROLI (.5), AND CIRCULATE SAME TO J. SCOTT FOR APPROVAL (.1); CORRESPONDENCES WITH S. BARNARD (LINKLATERS), A. ROGERS AND A. DOSHI RE LINKLATERS RATE INCREASES (.2); CORRESPONDENCES WITH R. GIBB AND F. O'DRISCOLL OF MOURANT RE COMMENTS TO MONTHLY FEE STATEMENT (.3); REVIEW AND ANALYZE SAME, AND PROVIDE COMMENTS TO ATTACHED MOURANT INVOICE (.4).

06/21/13

0.40 ROSENTHAL, MICHAEL A EMAILS FROM M. TAN AND H. THOMPSON REGARDING MILBANK REPRESENTATION OF FALCON (.2); EMAIL TO E. FLECK REGARDING MILBANK REPRESENTATION OF FALCON (.2)

2.50 LEVIN, DOUGLAS G CORRESPONDENCES WITH N. KAPMHAUS (MILBANK) AND J. DECAIRANO RE VARIOUS ISSUES CONCERNING JUSTIFICATION FOR ARCAPITA'S PAYMENT FOR KPMG'S SERVICES IN CONNECTION WITH IRS EXAMINATION OF PAST INVESTMENT INTEREST (.8); TELEPHONE CONFERENCE WITH M. WOLFE (.1) RE SUMMARY OF KPMG FEES IN CONNECTION WITH SIMILAR PREVIOUS AUDITS, AND PREPARE SUMMARY OF SAME FEES FOR COMMUNICATION TO THE COMMITTEE (.8); CORRESPONDENCES WITH R. GIBB (MOURANT) RE MONTHLY FEE STATEMENT AND COMMENTS TO REDACTIONS PROPOSED BY MOURANT (.4); REVIEW AND COMMENT ON SAME REDACTIONS PER MOURANT'S REQUEST (.4).

2.80 WOLFE, MORGAN M PREPARE, ELECTRONICALLY FILE, COORDINATE SERVICE OF LINKLATERS MAY MONTHLY FEE STATEMENT (.8); EMAILS WITH TEAM RE SAME (.2); PREPARE, ELECTRONICALLY FILE, COORDINATE SERVICE OF SUPPLEMENTAL DECLARATION RE FEE RATE CHANGES RE SAME (1.2); PREPARE, ELECTRONICALLY FILE, COORDINATE SERVICE OF MOURANT OZANNES MONTHLY FEE STATEMENT (.6).

06/24/13

2.00 LEVIN, DOUGLAS G DRAFT AND EDIT MONTHLY FEE STATEMENT OF A. ZACAROLI, INCLUDING REVIEW OF MODIFIED INVOICE AND ANALYSIS OF PARTICULAR ACCOUNTING ISSUES (E.G., RESOLVING CERTAIN DISCREPANCIES IN THE INVOICE) (.7); CORRESPONDENCES WITH J. COSTA (REPRESENTING A. ZACAROLI) RE SAME (.1), AND COORDINATE FILING AND SERVICE OF SAME (.1); TELEPHONE CONFERENCE WITH N. KAMPHAUS (MILBANK) (.2) AND CORRESPONDENCES WITH N. KAMPHAUS, J. DECAIRANO (KPMG) AND M. RIELA (LATHAM) RE OUTSTANDING ISSUES CONCERNING (A) ADDITIONAL SERVICES PROPOSED TO BE PROVIDED BY KPMG AND (B) FEE ADJUSTMENT REQUESTED BY EY (.9).

0.70 AMPONSAH, DUKE K PREPARE AND FILE ZACAROLI THIRD MONTHLY FEE STATEMENT (.4); COORDINATE SERVICE WITH GCG RE: SAME (.3).

2.50 WOLFE, MORGAN M TELEPHONE CONFERENCE WITH D. LEVIN RE COMMITTEE DISPUTE RE KPMG FINANCING AND ATTENTION TO REVIEW OF FEES IN KPMG FEE STATEMENTS IN CONNECTION WITH CHICAGO CONDO WORK.

06/25/13
0.10 ROSENTHAL, MICHAEL A TELEPHONE WITH E. FLECK AND EMAIL TO C. MILLET REGARDING EUROLOG FEE HEARING (.1)

4.30 LEVIN, DOUGLAS G CORRESPONDENCES WITH R. GIBB (MOURANT) RE PROPOSED REDACTIONS IN UPCOMING MOURANT MONTHLY FEE STATEMENT, AND PROVIDE INPUT RE VARIOUS SPECIFIC ENTRIES ALONG WITH BRIEF EXPLANATION (.5); CONFERENCE CALL WITH N. KAPMHAUS (MILBANK), A. TSANG (MILBANK) AND J. DECAIRANO (KPMG) RE COMMITTEE QUESTIONS CONCERNING KPMG ASSISTANCE WITH IRS AUDIT OF FORMER INVESTMENT INTEREST (.4); PREPARE FOR SAME CALL (.2); FOLLOW-UP CORRESPONDENCE WITH J. DECAIRANO RE SUMMARY OF CALL (.2); CORRESPONDENCES (.3) AND TELEPHONE CONFERENCE (.2) WITH M. RIELA (LATHAM) RE FACILITATING COMMITTEE CONSIDERATION OF ERNST & YOUNG REQUEST FOR ADDITIONAL FEES; CORRESPONDENCES WITH N. KAPMHAUS (MILBANK) RE SAME (.3); TELEPHONE CONFERENCE WITH M. BOUSLOG RE FALCON PAYMENT ISSUES AND MONTHLY FEE STATEMENTS AND FEE APPLICATIONS GOING FORWARD (.4); DRAFT EMAIL TO S. FULLER RE SAME ISSUES CONCERNING FALCON FOR ALL OTHER PROFESSIONALS (.2); RESEARCH RE TIMING AND LOGISTICS OF FOURTH INTERIM FEE APPLICATION AND FINAL FEE APPLICATION OF ALL PROFESSIONALS, INCLUDING REVIEW OF PLAN AND DISCLOSURE STATEMENT (.5); DRAFT EMAIL TO R. GIBB RE SAME LOGISTICS (.3); DRAFT EMAIL TO M. CASEY RE IRS AUDIT (.3); REVIEW AND COORDINATE FILING OF A&M MONTHLY FEE STATEMENT, INCLUDING CONFIRMATION CORRESPONDENCE WITH S. FULLER (A&M) (.2); ATTEND TO VARIOUS ISSUES CONCERNING EY APPLICATION AND KPMG AUDIT ASSISTANCE (.3).

0.20	BOUSLOG, MATTHEW G	TELEPHONE CONFERENCE WITH D. LEVIN RE ACCOUNTING FEES.
2.40	WOLFE, MORGAN M	PREPARE, ELECTRONICALLY FILE, COORDINATE SERVICE OF A&M APRIL MONTHLY FEE STATEMENT (1.8); EMAILS WITH TEAM RE SAME (.6).
06/26/13		
0.60	ROSENTHAL, MICHAEL A	EMAILS WITH D. LEVIN REGARDING EXPANDED E&Y BAHRAIN PROPOSAL (.2); TELEPHONE WITH C. MILLET REGARDING EUROLOG FEE HEARING (.2); EMAILS WITH M. TAN REGARDING EUROLOG FEE HEARING (.2)
2.30	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH M. BOUSLOG RE FALCON PAYMENT ISSUES AND FEE STATEMENT AND FEE APPLICATION ISSUES GOING FORWARD (.1); REVIEW CORRESPONDENCES FROM A. KIM AND M. BOUSLOG RE SAME (.3); CORRESPONDENCES WITH M. ROSENTHAL, C. MILLET, J. GRAVES AND J. WEISSER RE STATUS OF ERNST & YOUNG REQUEST FOR ADDITIONAL FEES (.7); CORRESPONDENCES WITH M. RIELA (LATHAM), C. CRISS (GCG), D. AMPONSAH AND M. WOLFE RE LOGISTICS OF EY APPLICATION FILING (.4); CORRESPONDENCES WITH N. KAMPHAUS (MILBANK) AND M. RIELA RE COMMITTEE AGREEMENT TO 2-WEEK NOTICE PERIOD CONCERNING SAME APPLICATION (.3); CORRESPONDENCES WITH J. DECAIRANO (KPMG) RE DISCUSSIONS WITH COMMITTEE RE KPMG ASSISTANCE WITH AUDIT (.5).
06/27/13		
0.20	ROSENTHAL, MICHAEL A	REVIEW LETTER TO JUDGE LANE REGARDING EUROLOG HEARING (.2)

2.30 LEVIN, DOUGLAS G

TELEPHONE CONFERENCE WITH N. KAMPHAUS (MILBANK) RE EY APPLICATION (.1); TELEPHONE CONFERENCE WITH C. BABCOCK RE ENTITY SUBJECT TO AUDIT AND RELATED KPMG SERVICES (.6); REVIEW SAME MATERIALS AND DRAFT CORRESPONDENCES TO M. CASEY, J. DECAIRANO (KPMG) AND C. BABCOCK RE ANALYSIS OF SAME (.8); CORRESPONDENCES WITH S. FULLER RE PAYMENTS TO ORDINARY COURSE PROFESSIONALS (.2), AND REVIEW PLEADINGS CONCERNING SAME (.2); ATTEND TO ISSUES CONCERNING EY APPLICATION, INCLUDING FACILITATING NEGOTIATIONS WITH THE COMMITTEE (.4).

06/28/13

0.60 LEVIN, DOUGLAS G

CORRESPONDENCES WITH J. DECAIRANO (KPMG) AND S. FULLER (A&M) RE ESTIMATE OF KPMG FEES CONCERNING AUDIT SERVICES (.3); TELEPHONE CONFERENCE WITH S. FULLER RE FALCON PAYMENT COORDINATION GOING FORWARD (.2); TELEPHONE CONFERENCE WITH D. ZEISER RE FILING AND SERVICE OF ERNST & YOUNG APPLICATION (.1).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

INSURANCE
30561-00112

For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	9.80	\$1,040.00	\$ 10,192.00
JOSHUA WEISSER	0.20	785.00	<u>157.00</u>
Total Services			\$ 10,349.00

Total Services, Costs/Charges 10,349.00

BALANCE DUE \$ 10,349.00

INSURANCE
30561-00112

Detail Services:

06/09/13			
1.10	MILLET, CRAIG H		PREPARE MATERIALS REQUESTED BY INSURERS RE AKID AND MFI CLAIMS AND EMAILS RE SAME.
06/11/13			
1.50	MILLET, CRAIG H		PREPARE MATERIAL FOR AIG RE D&O INSURANCE.
06/12/13			
2.50	MILLET, CRAIG H		DRAFT MATERIAL FOR AIG RE D&O INSURANCE.
06/13/13			
0.60	MILLET, CRAIG H		PREPARE FOR CALL WITH AIG AND EMAILS RE SAME AND CONFERENCE WITH M. ROSENTHAL RE SAME.
06/18/13			
0.20	WEISSER, JOSHUA		CORRESPONDENCE REGARDING INSURANCE RENEWAL ISSUES.
06/27/13			
0.30	MILLET, CRAIG H		EMAILS WITH A. KIM.
06/28/13			
3.80	MILLET, CRAIG H		DRAFT AND REVISE DISCLOSURE SCHEDULES REQUIRED BY AIG AS TO STATUS OF VARIOUS MATTERS AND EMAILS WITH A. KIM AND M. ROSENTHAL RE SAME.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PLAN & DISCLOSURE STATEMENT
30561-00113

For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MITCHELL A. KARLAN	2.00	\$1,170.00	\$ 2,340.00
CRAIG H. MILLET	49.20	1,040.00	51,168.00
MICHAEL A. ROSENTHAL	173.90	1,090.00	189,551.00
STEVEN P. BUFFONE	223.60	1,090.00	243,724.00
BRUCE D. BOLANDER	3.30	990.00	3,267.00
JEFFREY TRINKLEIN	8.50	1,050.00	8,925.00
J. ALAN BANNISTER	40.40	1,000.00	40,400.00
EMAD H. KHALIL	246.00	990.00	243,540.00
WILLIAM M. RUSTUM	139.80	1,030.00	143,994.00
SELINA S. SAGAYAM	3.80	1,085.00	4,123.00
STEPHEN D. NORDAHL	69.30	995.00	68,953.50
MATTHEW J. WILLIAMS	0.30	960.00	288.00
HARDEEP S. PLAHE	9.40	915.00	8,601.00
MATTHEW K. KELSEY	6.60	875.00	5,775.00
ELAINE W. CHAO	14.00	795.00	11,130.00
GILLIAN MCPHEE	2.30	760.00	1,748.00
DANIEL ANGEL	11.60	795.00	9,222.00
JOSHUA WEISSER	17.40	785.00	13,659.00
JAMES B. O'GRADY	144.90	755.00	109,399.50
JEREMY L. GRAVES	150.30	665.00	99,949.50
SAEE MUZUMDAR	4.20	735.00	3,087.00
JUSTIN J. REDA	11.20	735.00	8,232.00
SHELBY E. PARNES	1.90	735.00	1,396.50
KARTHIK A. THIAGARAJAN	3.50	735.00	2,572.50
JOHN G. VAN NAME	12.90	695.00	8,965.50
KEVIN A. MEDRANO	97.50	695.00	67,762.50
ALAN MOSKOWITZ	160.60	695.00	111,617.00
HANNA CHALHOUB	0.50	645.00	322.50
MATTHEW G. BOUSLOG	68.80	465.00	31,992.00
MATTHEW A. GIBBONS	5.70	510.00	2,907.00
MARINA C. SZTEINBOK	0.30	625.00	187.50
DUKE K. AMPONSAH	10.20	365.00	3,723.00
JAMES P. CLARKIN-BRESLIN	21.40	195.00	4,173.00
CARLA H. JONES	0.50	190.00	95.00
TAYLOR L. PERKINS	0.80	265.00	212.00
MORGAN M. WOLFE	12.70	265.00	<u>3,365.50</u>

Invoice Date: July 16, 2013

Due and Payable Upon Receipt

Invoice No. 2013071772

Total Services \$1,510,368.00

Total Services, Costs/Charges 1,510,368.00

BALANCE DUE \$1,510,368.00

PLAN & DISCLOSURE STATEMENT
30561-00113

Detail Services:

06/01/13

0.40 MILLET, CRAIG H

EMAILS RE HARBOURVEST OBJECTION TO
CONFIRMATION AND STRATEGY; EMAILS WITH J.
GRAVES RE FILING OF PLAN SUPPLEMENT.

5.90 ROSENTHAL, MICHAEL A

PREPARE FOR PLAN DOCUMENT STATUS CALL WITH
UCC (1.4); PLAN DOCUMENT STATUS CALL WITH J.
MORGAN, E. FLECK AND S. BUFFONE (.8); FOLLOW-UP
CALL WITH S. BUFFONE REGARDING PLAN
DOCUMENTS (.1); REVIEW AND CONSIDER OPEN
ISSUES LIST RELATED TO MSA (.8); EMAILS WITH H.
THOMPSON AND M. TAN REGARDING HARBOURVEST
ISSUES (.3); EMAIL TO N. LABOVITZ REGARDING
HARBOURVEST ISSUES (.1); REVIEW SCB TERM
SHEET MARK-UP (.3); EMAILS WITH J. WEISSER
REGARDING ARCAPITA REPLACEMENT GUARANTY
(.2); EMAILS WITH B. RUSTUM REGARDING
COMMENTS TO WARRANT FORM (.2); EMAILS WITH J.
MORGAN REGARDING SENIOR MANAGEMENT
SETTLEMENT AGREEMENT TERMS AND FORM (.2);
REVIEW SENIOR MANAGEMENT SETTLEMENT
AGREEMENTS AND EMAILS WITH J. WEISSER
REGARDING SAME (.2); REVIEW DRAFT SCB
SETTLEMENT MOTION (.3); EMAILS WITH E. FLECK RE
QIB ASSUMPTION ISSUES (.2); REVIEW LATEST
EQUITY TERM SHEET FROM MILBANK (.4); REVIEW
FORM OF TRANSACTION EXPENSE AND WCF
MURABAHA (.4).

6.40 BUFFONE, STEVEN P

NUMEROUS EMAILS WITH LARGE NUMBER OF PEOPLE REGARDING MSA ISSUES (1.3); CONFERENCE CALL WITH J. MORGAN, E. FLECK AND M. ROSENTHAL REGARDING MSA, WARRANT DILUTION, AND LIST OF DOCUMENTS TO BE FILED ON PLAN SUPPLEMENT DATE (1.0); CALL WITH M. ROSENTHAL AS FOLLOW UP (.3); SEVERAL EMAILS WITH S. NORDAHL (.3); SEVERAL EMAILS B. RUSTUM REGARDING WARRANT DILUTION ISSUES (.5); DRAFT EMAIL TO ARCAPITA AND A&M SUMMARIZING STATUS AND OPEN ISSUES (.4); NUMEROUS EMAILS WITH H. THOMPSON REGARDING CURRENT DRAFTS OF KEY DOCUMENTS (.7); REVIEW TOPCO MEMS AND ARTS DRAFT AS RECEIVED FROM MILBANK (.6); EMAIL J. O'GRADY REGARDING KEY CHANGES MADE BY MILBANK TO TOPCO MEMS AND ARTS (.3); NUMEROUS EMAILS WITH M. ROSENTHAL, J. MORGAN, J. WEISSER REGARDING MANAGEMENT SEVERANCE AGREEMENTS AND ISSUES (.5); EMAIL M. TAN REGARDING MANAGEMENT WAIVER OF SEVERANCE CLAIMS (.2); SEVERAL EMAILS WITH M. ROSENTHAL REGARDING LIABILITY FOR EXCESS SEVERANCE (.3).

8.40 KHALIL, EMAD H

REVIEW AND CONSIDER DRAFT MSA IN CONNECTION FILING PLAN SUPPLEMENT (.6); REVIEW SUKUK STRUCTURING AND DRAFTING INCLUDING ATTENTION TO LATHAM COMMENTS AND CONFERENCE WITH S. ROSS RE: SAME (2.2); DRAFTING AND CONFERENCES RELATING TO MURABAHA DIP/EXIT AND RESOLVING OPEN ISSUES AND CONFERENCE WITH S. ROSS AND TRANSMITTING SAME TO LATHAM (2.3); DRAFTING AND CONFERENCES WITH S. ROSS RE: MURABAHA AGREEMENT FOR FUNDING ADDITIONAL WCFS (1.1); ATTENTION TO FORM OF AMENDMENT TO EXISTING WCF FACILITIES AND DRAFT MASTER MURABAHA AGREEMENT FOR FINANCING DISPOSITION EXPENSES (1.4); REVIEW AND CONSIDER ARTICLES AND MEMORANDUM OF ASSOCIATION OF NEW ARCAPITA TOPCO (.8).

4.60 RUSTUM, WILLIAM M

CONTINUE TO REVIEW, EDIT AND PROCESS CHANGES TO THE TOPCO ARTICLES, TOPCO WARRANT, TRANSACTION HOLDCO ARTICLES AND SHAREHOLDERS AGREEMENT, DISPOSITION PLAN AND EQUITY TERM SHEET (3.3); REVIEW THE REVISED ISSUED LIST FOR THE MANAGEMENT SERVICES AGREEMENT (.5); MONITOR AND RESPOND TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS CORPORATE GOVERNANCE MATTERS (.8).

- 1.60 NORDAHL, STEPHEN D READ AND RESPOND TO EMAILS RE MSA ISSUES (.6); REVIEW MILBANK MSA ISSUES LIST (.4); REPLY TO EMAILS FROM M. ROSENTHAL REGARDING SEVERANCE (.3); REVIEW ISSUES LIST ANNOTATION (BUSINESS/LEGAL) (.3).
- 1.40 ANGEL, DANIEL REVIEW AND REVISE ISSUES LIST.
- 0.80 WEISSER, JOSHUA CORRESPONDENCE REGARDING GUARANTY TO BE ADDRESSED VIA PLAN (.4); ADDRESS CONFIDENTIALITY ISSUES REGARDING SYNDICATION OF EXIT FACILITY (.4).
- 1.70 O'GRADY, JAMES B REVIEW OF TOPCO MEMS & ARTS AND E-MAILS RE SAME (1.0); EMAILS RE PLAN SUPPLEMENT DOCUMENTATION AND HARBOURVEST SUMMARIES (.7).
- 6.50 GRAVES, JEREMY L REVISE AND EDIT SCB AGREEMENT (1.2); REVIEW AND REVISE RELATED 9019 MOTION (.8); REVIEW AND COMMENT ON FALCON BRIEF (2.1); REVIEW AND COMMENT ON BALLOT CERTIFICATION (.9); REVIEW AND COMMENT ON CONFIRMATION ORDER (1.5).
- 5.50 MOSKOWITZ, ALAN REVIEW REVISED BALLOT CERTIFICATION (.5); REVIEW EMAIL CORRESPONDENCE REGARDING CONFIRMATION DOCUMENTS (.5); LEGAL RESEARCH REGARDING ABSOLUTE PRIORITY (1.5); REVIEW DRAFT PLAN SUPPLEMENT DOCUMENTS (1.8); DRAFT NOTICE REGARDING DISBURSING AGENT (1.2).
- 0.20 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET AND J. GRAVES RE CONFIRMATION ISSUES.

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5.60 ROSENTHAL, MICHAEL A

EXTENDED CONFERENCE CALL WITH H. THOMPSON, M. TAN, S. BUFFONE AND OTHERS REGARDING OPEN MSA ISSUES (1.9); EMAILS WITH S. BUFFONE AND S. NORDAHL REGARDING OPEN MSA ISSUES (.3); CONFERENCE CALL WITH A. ABDULMALIK, H. THOMPSON, M. TAN REGARDING OPEN MSA ISSUES (.6); REVIEW AND COMMENT ON B. GREER COMMENTS TO SCB SETTLEMENT AGREEMENT (.2); EMAILS WITH S. FULLER, J. GRAVES REGARDING FUNDING OF PAYMENT REQUIRED UNDER SCB TERM SHEET (.2); REVIEW UCC COMMENTS TO SCB SETTLEMENT AGREEMENT (.1); EMAILS TO M. TAN AND H. THOMPSON REGARDING PROPOSAL TO HARBOURVEST (.3); EMAILS FROM H. THOMPSON AND HARBOURVEST REGARDING ASSUMPTION ISSUES (.2); EMAILS TO AND FROM N. LABOVITZ AND E. FLECK REGARDING HV ISSUES (.2); REVIEW EMAIL AND LATEST REVISIONS FROM MOURANT RE MEMS AND ARTICLES (.6); EMAILS WITH S. BUFFONE, H. THOMPSON, J. O'GRADY, AND OTHERS AT CLIENT REGARDING TRANSFER OF ARCAPITA INTERESTS IN SYN COS (.3); EMAIL TO AND FROM M. TAN REGARDING EXCESS SEVERANCE ISSUES (.2); REVIEW HONITON TERM SHEET (.3); EMAILS WITH J. O'GRADY, B. RUSTUM, M. TAN REGARDING KEY PERSON EVENTS RELATED TO HV PROPOSAL (.2).

9.10 BUFFONE, STEVEN P

EMAIL M. CHOWDHURY REGARDING WARRANT DILUTION ISSUE (.2); EMAIL M. TAN REGARDING REORDERING MSA ISSUES LIST (.1); PREPARE FOR CONFERENCE CALL WITH CLIENT REGARDING MSA ISSUES (.4); EMAIL FROM H. THOMPSON REGARDING MSA ISSUES (.1); SEVERAL EMAILS WITH M. ROSENTHAL AND S. NORDAHL REGARDING MSA KEY ISSUES LIST, CATEGORIZING ISSUES AS BUSINESS OR LEGAL (.3); LENGTHY CONFERENCE CALL WITH CLIENT WITH DETAILED DISCUSSION OF MSA ISSUES (2.2); CONFERENCE CALL WITH SENIOR ARCAPITA REPS AND M. ROSENTHAL REGARDING KEY OPEN ISSUES UNDER MSA, WARRANT DILUTION ISSUE (.7); NUMEROUS EMAILS REGARDING VARIOUS MSA ISSUES (.7); SEVERAL EMAILS B. RUSTUM AND J. O'GRADY REGARDING DOCUMENTING WARRANT DILUTION PROTECTION (.2); SEVERAL EMAILS WITH M. ROSENTHAL REGARDING VARIETY OF ISSUES ASSOCIATED WITH FILING DOCUMENTS ON JUNE 3 (.5); CALL WITH M. ROSENTHAL REGARDING WARRANT DILUTION ISSUE (.3); NUMEROUS EMAILS WITH M. TAN REGARDING HARBOURVEST, MSA KEY ISSUES (.4); SEVERAL EMAILS WITH B. RUSTUM AND J. O'GRADY REGARDING VARIOUS DOCUMENTS TO BE FILED (.4); EMAIL K. SHAH, B. RUSTUM, J. O'GRADY REGARDING TOPCO MEMS AND ARTS (.3); SEVERAL EMAILS REGARDING AIHL/SYNDICATION COMPANY TRANSFERS (.4); SEVERAL EMAILS WITH K. SHAH OF MILBANK REGARDING VARIOUS ISSUES (.3); SEVERAL EMAILS WITH M. ROSENTHAL AND B. THOMAS REGARDING INVESTMENT ADVISOR ACT FILING (.3); SEVERAL EMAILS WITH S. NORDAHL REGARDING MSA (.4); SEVERAL EMAILS WITH M. TAN REGARDING HARBOURVEST (.2); EMAILS B. RUSTUM REGARDING VARIOUS OPEN ISSUES (.2); EMAILS M. ROSENTHAL AND E. FLECK REGARDING TIMING OF FILINGS AND OPEN ISSUES (.2); SEVERAL EMAILS M. ROSENTHAL, B. RUSTUM, J. O'GRADY REGARDING WARRANT DILUTION ISSUE (.3).

0.20 TRINKLEIN, JEFFREY

NOTE TO S. ROSS REGARDING TRANSACTION HOLDCO AND PROPOSED RESTRUCTURE (.1); NOTE TO O'GRADY (.1).

- 8.60 KHALIL, EMAD H ATTENTION TO LEGAL OPINIONS REQUIRED FOR MURABAHA DIP/EXIT AND OTHER CLOSING ITEMS AND CONFERENCE WITH A. DOSHI AND S. ROSS RE: SAME (.8); ATTENTION TO SINGAPORE COMPANY ISSUES AND CONFERENCE WITH E. CHAO AND A. DOSHI RE: SAME (.7); REVIEW AND CONSIDER R. ERNEST ENGLISH LAW AND STRUCTURING COMMENTS ON SUKUK TERMS AND CONDITIONS, MUDARABA AGREEMENT, AND DECLARATION OF TRUST AND CONFERENCE WITH S. ROSS RE: SAME (1.6); REVIEW AND CONSIDER ISSUES GRID REFLECTING LATHAM/GSI RESPONSES TO THE MILBANK MARKUP (1.9); ATTENTION TO ISSUES RAISED BY O. AL TAMIMI RE: PROPOSED SEPARATION OF AIHL FROM SYNDCOS, INCLUDING ANY IMPACT ON FINANCING DOCUMENTS AND CONFERENCE WITH S. ROSS AND J. TRINKLEIN RE: SAME (1.1); REVIEW AND CONSIDER AFFIDAVIT FOR THE CAYMAN COURT IN CONNECTION WITH THE GOLDMAN SACHS DIP/EXIT FACILITY TRANSMITTED BY J. WEISSER (.7); CONFERENCE WITH S. ROSS AND PREPARE AND CIRCULATE COMMENTS AND QUESTIONS TO THE MUDARABA AGREEMENT TO LATHAM AND MILBANK IN PREPARATION FOR MONDAY CALL (1.8).
- 7.10 RUSTUM, WILLIAM M CONTINUE TO REVIEW AND EDIT THE VARIOUS TRANSACTION DOCUMENTS, SEND MARK-UPS OF FIVE SUCH AGREEMENTS TO J. O'GRADY FOR DISTRIBUTION TO MILBANK (4.2); PARTICIPATE IN CONFERENCE CALL WITH THE CLIENT REGARDING THE MANAGEMENT SERVICES AGREEMENT (2.0); MONITOR AND RESPOND TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS CORPORATE GOVERNANCE MATTERS, INCLUDING THE REDEMPTION OF AIHL INTERESTS (.9).
- 3.50 NORDAHL, STEPHEN D READ AND RESPOND TO EMAIL REGARDING MSA (.3); REVISE MSA ISSUES LIST (1.6); TELEPHONE CONFERENCE WITH ARCAPITA, S. BUFFONE, M. ROSENTHAL, D. ANGEL REGARDING MSA ISSUES (1.1); FURTHER REVISIONS TO MSA ISSUES LIST (.5).
- 4.20 ANGEL, DANIEL TELECONFERENCE WITH ARCAPITA RE OPEN ISSUES (2.0); REVISE ISSUES LIST AND DISTRIBUTE (1.7); TELECONFERENCE WITH AIM (.5).

10.50	O'GRADY, JAMES B	CALL WITH CLIENT RE OPEN ISSUES IN PLAN SUPPLEMENT DOCUMENTATION (1.6); REVISIONS TO WARRANT AND E-MAILS WITH B. RUSTUM RE SAME (1.4); REVISIONS TO TOPCO MEMS & ARTS AND E-MAILS WITH B. RUSTUM RE SAME (1.6); REVISIONS TO OTHER PLAN SUPPLEMENT DOCUMENTATION, AND EMAILS RE SAME (2.6); EMAILS AND CALLS WITH CAYMAN COUNSEL RE REVISIONS TO TOPCO MEMS & ARTS (1.1); ANALYSIS OF HARBOURVEST KEY PERSON PROVISIONS, AND E-MAILS RE SAME (.8); CALL WITH S. NORDAHL RE TERMINATION OF EXISTING MANAGEMENT/ADMINISTRATION AGREEMENTS (.4); EMAILS AND ANALYSIS RE MURABAHA FINANCING OF SYNDICATION COMPANY INVESTMENTS (0.7); EMAILS RE [REDACTED] [REDACTED] AGREEMENTS (0.3).
2.10	GRAVES, JEREMY L	REVIEW AND COMMENT ON CONFIRMATION ORDER.
0.20	MEDRANO, KEVIN A	CORRESPOND REGARDING AIHL PURCHASE OF SYNDCO INTERESTS AND STEPS PLAN TASKS.
6.80	MOSKOWITZ, ALAN	REVIEW AND REVISE CONFIRMATION DOCUMENTS.
0.10	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET RE CONFIRMATION OBJECTION.
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1.30	MILLET, CRAIG H	DRAFT AND REVISE DISCLOSURE FOR PLAN SUPPLEMENT AND EMAIL RE SAME (.5); PREPARE FOR CONFIRMATION HEARING (.8).

12.90 ROSENTHAL, MICHAEL A

EXTENSIVE WORK ON COMMENTING ON AND FINALIZING ALL PLAN SUPPLEMENT DOCUMENTS, INCLUDING COOPERATION TERM SHEET, EQUITY TERM SHEET, MSA, WCF FACILITY (4.3); EXTENDED CONFERENCE CALL WITH CLIENT REGARDING OPEN MSA ISSUES (1.8); REVIEW AND REVISE LATEST DRAFT OF SCB SETTLEMENT (.4); CONFERENCE CALL WITH B. GREER, E. FLECK, J. GRAVES REGARDING SCB SETTLEMENT DRAFT (.3); WORK ON AMENDED BALLOT RELATED TO SCB (.2); REVIEW LATEST AND FINAL HONITON TERM SHEET (.3); EMAILS WITH AND TO N. LABOVITZ REGARDING HARBOURVEST ISSUES (.6); TELECONFERENCE WITH N. LABOVITZ REGARDING HARBOURVEST ISSUES (.3); TELECONFERENCE WITH M. TAN, M. CHOWDHURY AND H. THOMPSON REGARDING HARBOURVEST ISSUES (.4); PREPARE RESPONSE TO HARBOURVEST (.3); REVIEW HARBOURVEST RESERVATION OF RIGHTS AND EMAIL TO CLIENT REGARDING SAME (.3); TELECONFERENCE WITH E. FLECK RE HV RESERVATION OF RIGHTS (.2); TELECONFERENCE WITH S. NORDAHL REGARDING OPEN MSA ISSUES (.3); TELECONFERENCE WITH E. KHALIL RE OPEN EXIT FACILITY ISSUES (.2); MEETING WITH J. GRAVES RE REQUIRED PLAN REVISIONS (.2); CONSIDERATION OF REQUIRED PLAN REVISIONS (.4); TELECONFERENCE WITH A. EVERETT AND J. MORGAN REGARDING INTELLECTUAL PROPERTY TREATMENT (.2); EMAILS WITH J. MORGAN RE PLACEHOLDER LANGUAGE (.1); CONFERENCE CALL WITH K. SHAH, A. EVERETT, B. RUSTUM, S. BUFFONE AND OTHERS REGARDING OPEN ARTICLES ISSUES (.8); REVIEW MOURANT COMMENTS TO WARRANTS (.2); EMAILS WITH B. RUSTUM, H. THOMPSON, M. TAN REGARDING ISSUES RELATED TO WARRANTS AND WARRANT DILUTION (.2); REVIEW COMMENTS FROM MILBANK TO SENIOR MANAGEMENT GLOBAL SETTLEMENT AGREEMENTS (.2); TELEPHONE WITH J. O'GRADY REGARDING AIM STRUCTURE CHART (.2); SEVERAL EMAILS WITH J. MORGAN REGARDING SEVERANCE PROPOSAL RELATED TO EXCESS SEVERANCE (.3); EMAILS WITH B. RUSTUM REGARDING TRANSFER OF SYN CO SHARES (.2).

12.20 BUFFONE, STEVEN P

NUMEROUS EMAILS RELATING TO MSA ISSUES (.7); SEVERAL EMAILS WITH M. TAN REGARDING BUSINESS POINTS UNDER MSA (.3); MEET WITH M. ROSENTHAL (.3); REVIEW AND REVISE M. ROSENTHAL'S MARK-UP OF COOPERATION TERM SHEET, MARK-UP SAME TO SEND TO MILBANK, CALL WITH B. RUSTUM REGARDING SAME AND EMAIL TO J. MORGAN (.8); LENGTHY CONFERENCE CALL WITH MILBANK REGARDING VARIOUS TOPCO AND TRANSACTION HOLDCO DOCUMENTS BEING FILED TODAY (1.2); NUMEROUS EMAILS WITH M. ROSENTHAL AND J. MORGAN REGARDING EXCESS SEVERANCE PAYMENTS (.5); EMAILS WITH S. NORDAHL REGARDING COOPERATION TERM SHEET ISSUES (.3); NUMEROUS EMAILS H. THOMPSON AND M. ROSENTHAL REGARDING WARRANT DILUTION ISSUE (.5); EMAIL A. ROGERS REGARDING SHARI AH ISSUE UNDER WARRANT, EMAIL TO J. O'GRADY AND B. RUSTUM REGARDING SAME (.2); CONFERENCE CALL WITH M. TAN, M. CHOWDHURY, M. ROSENTHAL AND S. NORDAHL REGARDING MSA AND MEETING WITH S. NORDAHL AND B. RUSTUM REGARDING MSA ISSUES (1.8); APPROXIMATELY 10 EMAILS WITH J. MORGAN OF MILBANK, M. ROSENTHAL AND J. GRAVES REGARDING LEGEND TO BE ENTERED ON EACH FILED DOCUMENT THAT ISN'T FINAL IN ALL RESPECTS (.4); REVIEW CERTAIN PROVISIONS OF THE MSA, COMPARE WITH OBLIGATIONS MILBANK PROPOSES FOR AIM TO ASSUME UNDER THE SHAREHOLDERS AGREEMENT AND MEET WITH S. NORDAHL AND THEN M. ROSENTHAL REGARDING SAME (.9); REVIEW MILBANK'S REVISIONS TO COOPERATION TERM SHEET AND SPEAK WITH M. ROSENTHAL REGARDING SAME (.3); NUMEROUS EMAILS FROM J. WAUCHOPE AND COLLEAGUES AT MOURANT REGARDING VARIOUS ISSUES OF CAYMAN LAW RELATING TO DOCUMENTS BEING FILED (.4); CALL WITH H. THOMPSON REGARDING OPEN MSA ISSUES (.4); NUMEROUS EMAILS, MEET WITH M. ROSENTHAL, CALLS WITH M. ROSENTHAL AND H. THOMPSON AND CALL WITH M. ROSENTHAL AND E. FLECK REGARDING HARBOURVEST OBJECTIONS AND PROPOSED RESPONSE (.8); SEVERAL EMAILS REGARDING MILBANK'S COMMENTS ON MSA, SET UP CONFERENCE CALL, CONFERENCE CALL WITH MILBANK AND S. NORDAHL REGARDING SAME, CALLS WITH M. ROSENTHAL (1.3); CONFERENCE CALL WITH B. RUSTUM AND J. O'GRADY REGARDING FINALIZING FILING VERSIONS OF TOPCO EQUITY DOCUMENTS (.3); CONFERENCE CALL WITH J. GRAVES AND A. MOSKOWITZ REGARDING PACKAGE OF DOCUMENTS FOR FILING (.2); CALL WITH E. KHALIL REGARDING FINANCING DOCUMENTS (.2); REVIEW REDLINE OF TOPCO EQUITY DOCUMENTS FOR FILING (.4).

- 0.20 TRINKLEIN, JEFFREY NOTE TO A. ROGER REGARDING TRANSACTION
HOLDCOS (.1); CALL WITH J. WEISSER TO DISCUSS
PLAN ISSUES (.1).
- 1.70 BANNISTER, J. ALAN PREPARE FOR AND ATTEND CONFERENCE WITH E.
KHALIL AND CONFERENCE WITH WORKING GROUP
REGARDING SUKUK.
- 12.10 KHALIL, EMAD H PREPARE FOR AND PARTICIPATE IN STATUS CALL
WITH MILBANK (1.0); ATTENTION TO CLOSING ITEMS
REQUIRED FOR MURABAHA DIP/EXIT INCLUDING
REVIEW OF CLOSING CHECKLIST AND PREPARATION
OF BOARD RESOLUTIONS AND LEGAL OPINIONS AND
CONFERENCE WITH A. DOSHI ET. AL RE: SAME (.8);
REVIEW AND CONSIDER US PLEDGE AND SECURITY
AGREEMENT CIRCULATED BY LATHAM (.9);
ATTENTION TO SINGAPORE COMPANY ISSUES AND
CONFERENCE WITH E. CHAO AND CARLITO RE: SAME
(.3); TELEPHONE CONFERENCE WITH LATHAM AND
MILBANK RE: STRUCTURING MUDARABA SUKUK,
INCLUDING RESOLVING INTERCREDITOR ISSUES
BETWEEN SUKUK HOLDERS AND DIP/EXIT LENDERS
AND FOLLOW-UP DRAFTING AND RESTRUCTURING
TO TAKE ACCOUNT OF SAME (1.6); CONFERENCE
WITH CAYMAN COUNSEL AND S. ROSS RE:
DISPOSITION EXPENSES MURABAHA AND THE DRAFT
WCF AMENDMENT (.7); REVIEW AND COMMENT ON
REVISED DIP/EXIT MURABAHA DOCUMENTS
CIRCULATED BY LATHAM AND NEGOTIATIONS AND
CONFERENCES WITH LATHAM AND MILBANK RE:
SAME AND REVIEW FURTHER MILBANK COMMENTS
(4.3); PREPARE AND CONFERENCE WITH S. ROSS
CLIENT ISSUES/TALKING POINTS FOR MURABAHA
DIP/EXIT DOCUMENTS AND CIRCULATE SAME (.8);
ATTENTION TO FINALIZING ALL FINANCE
DOCUMENTS FOR FILING WITH PLAN SUPPLEMENT
AND CONFERENCES WITH J. GRAVES ET. AL. RE:
SAME (1.4); ATTENTION TO HONITON/SCB
RESOLUTION (.3).

- 9.60 RUSTUM, WILLIAM M MONITOR, REVIEW AND REPLY TO VARIOUS EMAILS REGARDING CORPORATE GOVERNANCE AND OTHER PLAN SUPPLEMENT MATTERS (1.4); PARTICIPATE IN A CALL WITH CAYMAN COUNSEL AND MILBANK TO DISCUSS ISSUES UNDER THE TOPCO ARTICLES (.8); PARTICIPATE IN CALL WITH THE CLIENT TO DISCUSS THE MANAGEMENT SERVICES AGREEMENT (0.7 HOURS); REVIEW AND EDIT FIVE MORE IMPLEMENTATION TERM SHEETS, SEND TO C. BABCOCK (2.2); UPDATE MATRIX SUMMARIZING INVESTMENTS FOR MOST RECENT IMPLEMENTATION TERM SHEETS (.9); REVIEW THE REVISED DRAFTS OF THE EXIT FACILITY (.8); MAKE FURTHER CHANGE TO THE TOPCO ARTICLES, TOPCO WARRANT, TRANSACTION HOLDCO SHAREHOLDERS AGREEMENT, TRANSACTION HOLDCO ARTICLES AND THE COOPERATION TERM SHEET FOR PURPOSES OF FILING WITH THE PLAN SUPPLEMENT (2.8).
- 5.20 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH ARCAPITA REGARDING ISSUES LIST RESOLUTIONS (1.2); REVISE AND EDIT MSA (3.2); OFFICE CONFERENCE WITH D. ANGEL REGARDING MSA (.5); TELEPHONE CONFERENCE WITH MILBANK REGARDING MSA (.3).
- 0.50 KELSEY, MATTHEW K REVIEW CONFIRMATION PLEADINGS.
- 0.20 CHAO, ELAINE W ATTENTION TO EMAILS FROM ARCAPITA TEAM ON INCORPORATION MATTERS.
- 1.30 ANGEL, DANIEL TELECONFERENCE WITH AIM RE MSA (.5); OFFICE CONFERENCE WITH S. NORDAHL RE MSA (.3); REVIEW AND REVISE MSA (.5).
- 2.80 WEISSER, JOSHUA REVIEW AND ANALYSIS OF IMPLEMENTATION MEMORANDUM (.4); REVIEW AND ANALYSIS OF EXIT FACILITY DOCUMENTATION (.5); PREPARE FOR AND ATTEND CALL REGARDING EXIT FACILITY AND SUKUK (.9); RELATED REVIEW AND ANALYSIS OF SUKUK DOCUMENTATION (.6); ATTENTION TO ISSUES RELATED TO SENIOR MANAGEMENT GLOBAL SETTLEMENT TERM SHEETS (.2); RELATED CONFERENCE WITH N. KAMPHAUS (.2).

- 10.50 O'GRADY, JAMES B CALL WITH MILBANK RE FINALIZATION OF DOCUMENTS FOR FILING (.9); REVISIONS TO TOPCO MEMS & ARTS, FORM WARRANT, EQUITY TERM SHEET, FORMS OF INTERMEDIATE REORGANIZED ARCAPITA ORG DOCS AND FORMS OF SHAREHOLDERS AGREEMENT AND TRANSACTION HOLDCO ARTICLES, IN PREPARATION FOR FILING (2.7); EMAILS AND CALLS TO FINALIZE IMPLEMENTATION MEMO AND AIM SERVICES CHARTS (1.7); CALLS AND EMAILS WITH CAYMAN COUNSEL RE SAME (1.4); EMAILS RE SHARIA ANALYSIS FOR PROVISIONS RELATING TO TOPCO SECURITIES (.5); EMAILS AND ANALYSIS RE CHANGE OF CONTROL (.3); EMAILS RE IMPLEMENTATION OF CORPORATE REORGANIZATION (1.2); EMAILS AND ANALYSIS RE ASSUMPTION OF HARBOURVEST AGREEMENTS AND KEY PERSON PROVISION (1.3); EMAILS RE RESTRUCTURING OF AIPL INTERESTS (.3); EMAILS RE MURABAHA FINANCING OF PURCHASE OF SYNDICATION COMPANY INTERESTS IN TRANSACTION HOLDCOS (.2).
- 11.80 GRAVES, JEREMY L REVIEW AND COMMENT ON PROPOSED CONFIRMATION ORDER (2.1); COORDINATE FILING OF 23 PLAN SUPPLEMENT DOCUMENTS (7.6); CORRESPOND WITH B. GREER AND COMMITTEE REGARDING PLAN SETTLEMENT (.7); TELECONFERENCE WITH B. DOUTON REGARDING AFFIDAVIT (.3); REVISE AND EDIT VOTING DECLARATION (1.1).
- 1.80 MUZUMDAR, SAAE ATTEND TO INTERNAL REORGANIZATION MATTERS.
- 6.00 REDA, JUSTIN J REVIEW AND REVISE IMPLEMENTATION MEMORANDUM AND AIM SERVICES STRUCTURE CHART IN CONNECTION WITH FILING.
- 4.70 MEDRANO, KEVIN A CORRESPOND REGARDING PROFESSIONAL FEES ESCROW AGREEMENT (.8); CORRESPOND REGARDING NEW ENTITY FORMATION FOR INTERNAL REORGANIZATION (2.0); RESEARCH AND SUMMARIZE HARBOURVEST CONSENT RIGHTS (1.2); CORRESPOND REGARDING AIM ENTITY INFORMATION (.7).

13.30 MOSKOWITZ, ALAN

PHONE CONFERENCE WITH GCG REGARDING BALLOT CERTIFICATION (.7); DRAFT NOTICE REGARDING HOPPER SETTLEMENT (1.2); PHONE CONFERENCE WITH MILBANK REGARDING STATUS OF PLAN OBJECTIONS (.7); REVIEW AND REVISE PLAN SUPPLEMENT DOCUMENTS (1.5); REVIEW REVISIONS TO SCB SETTLEMENT (.7); OFFICE CONFERENCE WITH J. GRAVES REGARDING SCB (.7); PHONE CONFERENCE WITH SCB AND COMMITTEE REGARDING SCB VOTE (.5); REVIEW DISCLOSURE STATEMENT REGARDING AIM ISSUES (1.3); PREPARE AND FINALIZE PLAN SUPPLEMENT DOCUMENTS FOR FILING (5.5); REVIEW HARBOURVEST RESERVATION OF RIGHTS WITH RESPECT TO THE PLAN (.5).

3.90 BOUSLOG, MATTHEW G

CALLS WITH B. DOUTON AND J. GRAVES RE DECLARATIONS IN SUPPORT OF CONFIRMATION (.4); CALLS WITH J. WEISSER, J. GRAVES, A. MOSKOWITZ AND N. KAMPHAUS CONFIRMATION ISSUES (.5); EMAILS WITH J. GRAVES AND CLAIMS AGENT RE VOTING RESULTS (.1); EMAILS WITH M. ROSENTHAL AND C. MILLET RE PLAN OBJECTIONS (.1); RESEARCH RE CONFIRMATION BRIEF (2.6); REVIEW DOUTON COMMENTS RE DECLARATION (.1); REVIEW KVARDA COMMENTS RE DECLARATION (.1).

6.40 WOLFE, MORGAN M

PREPARE, FILE, AND COORDINATE SERVICE OF PLAN SUPPLEMENT DOCUMENTS INCLUDING NOTICE OF FILING AND ANNEXES 1-26 (3.0); HEAVY EMAIL CORRESPONDENCE AND IN OFFICE CONFERENCES WITH A. MOSKOWITZ, J. GRAVES, A. ARIAS RE SAME (2.3); CORRESPONDENCE WITH D. AMPONSAH RE ANTICIPATED FILING AND COORDINATION OF SAME (1.1).

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1.40 MILLET, CRAIG H

EMAILS RE CONFIRMATION BRIEF AND REVISIONS (.5); PREPARE FOR CONFIRMATION HEARING AND ARGUMENT ON SUBORDINATION ISSUES (.9).

9.70 ROSENTHAL, MICHAEL A PARTICIPATE IN UPDATE LEGAL CALL WITH H. THOMPSON, A. ROGERS, S. BUFFONE, M. CHOWDHURY AND OTHERS REGARDING PLAN SUPPLEMENT AND OPEN ISSUES (.8); EMAILS WITH M. CHOWDHURY AND H. THOMPSON REGARDING RESPONSE TO HARBOURVEST PROPOSAL (.3); DRAFT RESPONSE TO HARBOURVEST PROPOSAL (.5); EMAILS WITH B. JORDAN AND E. FLECK REGARDING RESPONSE TO HARBOURVEST PROPOSAL (.1); TELEPHONE WITH B. GREER REGARDING SCB SETTLEMENT AGREEMENT ISSUES (.2); EMAILS WITH M. CHOWDHURY AND H. THOMPSON REGARDING TREATMENT OF P3 MANAGEMENT AGREEMENTS IN MSA (.4); TELEPHONE WITH S. NORDAHL REGARDING TREATMENT OF P3 MANAGEMENT AGREEMENTS (.1); EMAILS FROM AND TO J. O'GRADY REGARDING TREATMENT OF P3 MANAGEMENT AGREEMENTS (.1); REVIEW WCF AMENDMENT (.3); EMAIL TO AND FROM S. ROSS AND E. KHALIL REGARDING WCF AMENDMENT (.2); EMAILS WITH B. RUSTUM REGARDING OPEN DILUTION ISSUE (.3); EMAILS WITH A. DOSHI AND H. THOMPSON REGARDING EAC MEETING RELATED TO SHARE TRANSFERS (.2); REVIEW LATEST DRAFT OF WARRANT AGREEMENT AND EMAIL WITH J. O'GRADY REGARDING SAME (.2); TELEPHONE WITH M. CHOWDHURY REGARDING TREATMENT OF P3 MANAGEMENT AGREEMENTS AND EMAIL FROM M. CHOWDHURY REGARDING SAME (.2); TELEPHONE WITH N. LABOVITZ REGARDING HARBOURVEST RESPONSE (.3); EMAILS TO E. FLECK, M. TAN, M. CHOWDHURY REGARDING HARBOURVEST RESPONSE (.3); WORK ON PLAN AMENDMENTS (1.3); REVIEW AND REVISE DRAFT OF CONFIRMATION BRIEF AND OBJECTION RESPONSE (1.7); REVIEW TIDE SUBORDINATION MEMORANDUM (1.2); CONFERENCE CALL WITH K. SCHMIDT, S. BUFFONE, E. FLECK REGARDING HV WAIVER OF DEFAULTS (.3); TELEPHONE WITH K. MEDRANO REGARDING HV DEFAULT RIGHTS (.1); EMAIL TO B. THOMAS REGARDING REDEMPTION OF SYN COS INTERESTS (.2); EMAIL FROM AND TELEPHONE WITH J. O'GRADY REGARDING REDEMPTION ISSUES (.2); EMAIL TO CLIENT AND E. FLECK REGARDING RESULTS OF HV DISCUSSION AND ALTERNATIVES (.2).

11.10 BUFFONE, STEVEN P

PREPARE FOR CONFERENCE CALL WITH INTERNAL WORKING GROUP BY REVIEWING NUMEROUS EMAILS REGARDING CURRENT STATUS OF DOCUMENTS AND MAJOR ISSUES (.7); CONFERENCE CALL WITH ARCAPITA AND GIBSON DUNN TEAMS TO REVIEW STATUS AND OPEN ISSUES (1.2); MEET WITH M. ROSENTHAL REGARDING OPEN ISSUES, ESPECIALLY REGARDING P3 MANAGEMENT AGREEMENT (.4); CALL WITH J. MORGAN REGARDING MSA AND DILUTION ISSUES (.3); CALL S. ROSS REGARDING FINANCING AGREEMENT STATUS (.3); NUMEROUS EMAILS M. ROSENTHAL AND B. RUSTUM REGARDING OPEN ISSUES UNDER NEW ARCAPITA TOPCO ORGANIZATIONAL DOCUMENTS (.4); CALL WITH B. RUSTUM REGARDING STAFFING AND COMPLETION OF ISSUES LIST RELATING TO SHAREHOLDERS AGREEMENT AND TOPCO EQUITY DOCUMENTS (.4); NUMEROUS EMAILS WITH H. THOMPSON, B. RUSTUM AND M. ROSENTHAL REGARDING PROVISIONS OF TOPCO ORGANIZATIONAL DOCUMENTS RELATING TO DIVIDEND AND DILUTION ISSUES (.6); NUMEROUS EMAILS AND TWO CALLS REGARDING HARBOURVEST SETTLEMENT PROPOSALS AND STATUS (.5); SEVERAL EMAILS AND CALLS REGARDING P3 SERVICES ISSUE (.4); MEET WITH M. ROSENTHAL REGARDING MSA (.2); EMAILS S. NORDAHL REGARDING MSA (.3); CALL WITH J. O'GRADY REGARDING FORMATION OF NEW ARCAPITA ENTITIES (.4); CONFERENCE CALL WITH B. RUSTUM AND J. O'GRADY REGARDING STAFFING ISSUES (.5); SEVERAL CALLS AND EMAILS REGARDING AIM STRUCTURE CHART (.5); CONFERENCE CALL WITH DEBEVOISE, M. ROSENTHAL AND E. FLECK OF MILBANK REGARDING HARBOURVEST CONSENT ISSUES AND MEET WITH M. ROSENTHAL REGARDING SAME (.7); SEVERAL CALLS WITH J. O'GRADY REGARDING INITIAL DIRECTORS OF VARIOUS RA ENTITIES (.5); SEVERAL EMAILS J. O'GRADY REGARDING D&O INSURANCE ISSUES (.3); NUMEROUS EMAILS M. ROSENTHAL, J. O'GRADY, B. RUSTUM REGARDING WARRANT DILUTION ISSUE (.4); NUMEROUS EMAILS REGARDING EXIT FACILITY (.7); SEVERAL EMAILS REGARDING MILBANK REVISED DRAFT OF MSA AND MSA ISSUES LIST AND REVIEW SAME AND EMAILS TO WORKING GROUPS SETTING UP CONFERENCE CALLS (1.4).

0.20 BOLANDER, BRUCE D

REVIEW AND RESPOND TO EMAIL REGARDING DESCRIPTION OF TRANSFER RESTRICTIONS ON NEW SHARES.

2.50 BANNISTER, J. ALAN

REVIEW REVISED DOCUMENTS.

13.40 KHALIL, EMAD H

CONFERENCE WITH CAYMAN COUNSEL AND S. ROSS RE: DISPOSITION EXPENSES MURABAHA AND THE DRAFT WCF AMENDMENT (.7); ATTENTION TO J. TRINKLEIN DESCRIPTION OF IIP AND IPP ISSUES AND CONSIDER INTERACTION/IMPACT ON FINANCING (0.8); REVIEW B. RUSTUM ANALYSIS RE: SAME (.6); CONFERENCE CALL WITH J. TRINKLEIN RE: SAME (.5); PREPARE FOR AND ATTEND STATUS CALLS WITH ARCAPITA (1.1); ATTENTION TO COMMENTS RECEIVED RE: DRAFT MURABAHA DISPOSITION EXPENSE FACILITY AND AMENDMENT TO WCF FACILITIES AND CONSIDER HOW TO BEST STRUCTURE/INCORPORATE PIK ELEMENT (1.5); ATTENTION TO PREPARATION OF EXHIBITS AND SCHEDULES TO MURABAHA DIP/EXIT AND CONFERENCE WITH A. DOSHI AND S. ROSS RE: SAME (.7); ATTENTION TO SINGAPORE COMPANY ISSUES AND CONFERENCE WITH E. CHAO RE: SAME (.5); CONFERENCE CALLS WITH CLIENT RE: DISPOSITION EXPENSE MURABAHA AND DRAFT WCF AMENDMENT (H. THOMPSON, A. ROGERS, S. DUDLEY ET. AL.) (1.1); REVIEW REVISED SUKUK DOCUMENTATION CIRCULATED BY MILBANK TO, AMONG OTHER THINGS, TAKE ACCOUNT OF LATHAM/GSI COMMENTS, AND COMMENT ON SAME (2.1); CONFERENCES WITH MILBANK, LATHAM AND S. ROSS RE: SAME (1.2); REVIEW, REVISE AND TRANSMIT COMMENTS TO MURABAHA DOCUMENTATION (2.6).

7.00 RUSTUM, WILLIAM M

EMAIL COMMUNICATION WITH M. ROSENTHAL, S. BUFFONE AND H. THOMPSON REGARDING WARRANT HOLDER DILUTION ISSUE (.9); PARTICIPATE IN WEEKLY STATUS CALL WITH ARCAPITA (1.0); PREPARE MASTER SPREADSHEET FOR THE 25 OF 30 INVESTMENTS I'VE REVIEWED IN WHICH AIHL OWNS AN INTEREST IN A SYNDICATION COMPANY, SEND TO THE INTERNAL WORKING GROUP FOR THEIR REVIEW, TOGETHER WITH A COVER EMAIL AS TO THE ISSUES RAISED BY THE CLIENT WITH RESPECT TO THE REDEMPTIONS (3.8); MEET WITH S. BUFFONE AND J. O'GRADY TO DISCUSS STEPS TO CLOSING AND STAFFING NEEDS (.5); MONITOR, REVIEW AND REPLY TO OTHER EMAIL COMMUNICATION REGARDING CORPORATE GOVERNANCE MATTERS (.8).

- 3.10 NORDAHL, STEPHEN D WEEKLY STATUS CALL WITH ARCAPITA AND GDC TEAM (1.0); READ AND RESPOND TO CORRESPONDENCE REGARDING P3 MANAGEMENT ISSUE (.5); REVIEW REVISED MSA FROM MILBANK (1.6).
- 0.20 PLAHE, HARDEEP S EMAIL TO CCL RE COMPLIANCE MANUALS; EMAIL TO CLIENT.
- 0.80 KELSEY, MATTHEW K REVIEW SUMMARY OF CONFIRMATION OBJECTIONS.
- 4.50 CHAO, ELAINE W REVIEW OLD MEMORANDUM AND ARTICLES OF ASSOCIATION OF ARCAPITA PTE LIMITED AND COMPARE AGAINST NEW SET OF ARTICLES PREPARED BY SHOOK LIN & BOK (2.1); DRAFT AND SEND EMAIL TO AMY DOSHI FLAGGING OUT DIFFERENCES IN THE TWO SETS OF ARTICLES OF ASSOCIATION (2.0); TELEPHONE CONFERENCE WITH E. KHALIL (.4).
- 6.20 WEISSER, JOSHUA PREPARE FOR AND ATTEND MULTIPLE CALLS REGARDING REPLACEMENT DIP FACILITY - EXIT FACILITY (1.1); RELATED CONFERENCE WITH M. WILLIAMS (.2) AND S. ROSS (.3 HRS); REVIEW OF RELATED CAYMAN PROCEEDING PLEADINGS (.2); PREPARE FOR AND ATTEND FOLLOW ON CALL WITH LENDERS REGARDING TERMS OF DIP-EXIT AGREEMENT (1.3 HRS); PREPARE FOR AND ATTEND CONFERENCE TO DISCUSS COMMITTEE CALLS REGARDING SAME (1.4); FOLLOW ON COMPARISON OF DIP -EXIT LOAN DOCUMENTATION (.5); FOLLOW ON CALL WITH LENDERS REGARDING OTHER OUTSTANDING LOAN DOCUMENTATION AND CLOSING ISSUES (.8); CONFERENCE WITH J. GRAVES REGARDING PLAN CONFIRMATION ISSUES (.3); RELATED CONFERENCE WITH J. O'GRADY (.1).

- 8.70 O'GRADY, JAMES B EMAILS RE FORMATION OF NEW AIM ENTITIES (.4); EMAILS AND ANALYSIS RE ANTI-DILUTION PROVISIONS FOR TOPCO EQUITY SECURITIES (1.0); EMAILS AND REVIEW OF RE PRIOR REVISIONS TO IMPLEMENTATION MEMO AND AIM SERVICES CHARTS (.7); EMAILS RE POINTPARK PROPERTIES SERVICE AGREEMENTS AND IMPLEMENTATION OF AIM ARRANGEMENTS (1.4); REVIEW OF LIST OF DEFUNCT ARCAPITA ENTITIES, AND EMAILS AND CALLS RE SAME (1.1); EMAILS RE CHANGE OF CONTROL ANALYSIS (.5); EMAILS AND ANALYSIS RE REDEMPTION BY SYNDICATION COMPANIES OF INTERESTS HELD BY REORGANIZED ARCAPITA (1.6); MEETING WITH S. BUFFONE AND B. RUSTUM TO DISCUSS STAFFING REQUIREMENTS THROUGH CLOSING, AND EMAILS AND ANALYSIS RE SAME (1.2); REVIEW OF REVISED ORG CHART TO BE PROVIDED TO LENDERS, AND EMAILS RE SAME (0.8).
- 15.60 GRAVES, JEREMY L DRAFT, REVISE, AND EDIT CONFIRMATION BRIEF (13.6); CORRESPOND WITH COMMITTEE AND SCB REGARDING SETTLEMENT (.9); REVISE AND EDIT PLAN (1.1).
- 0.30 REDA, JUSTIN J ATTENTION TO EMAIL WITH J. O'GRADY AND S. ROSS REGARDING REVISIONS TO IMPLEMENTATION MEMORANDUM.
- 1.10 MEDRANO, KEVIN A CORRESPOND REGARDING AIHL PURCHASE OF SYNDCO INTERESTS (.1); CORRESPOND REGARDING INTERNAL REORGANIZATION TASKS (1.0).
- 14.00 MOSKOWITZ, ALAN REVIEW GCG AFFIDAVIT REGARDING SHAREHOLDER ASSIGNMENT AND ACKNOWLEDGMENT FORMS (.5); REVIEW AND REVISE CONFIRMATION BRIEF (4.2); REVIEW AND REVISE DRAFT DECLARATIONS IN SUPPORT OF THE PLAN (4.8); DRAFT AND PREPARE FOR FILING NOTICE OF ENTRY OF CAYMAN ORDER (.5); REVIEW AND REVISE PROPOSED CONFIRMATION ORDER (4.0).
- 9.90 BOUSLOG, MATTHEW G DRAFT CONFIRMATION BRIEF (7.6); RESEARCH RE SAME (.4); EMAILS WITH J. GRAVES AND A. MOSKOWITZ RE SAME (.1); CONFERENCES WITH J. GRAVES AND A. MOSKOWITZ RE SAME (.3); DRAFT DECLARATIONS RE CONFIRMATION (1.5).

1.40 AMPONSAH, DUKE K PREPARE PACKAGE CONTAINING RECENTLY FILED
PLAN SUPPLEMENT TO BE SENT TO COURT AND UST.

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11.10 MILLET, CRAIG H ANALYZE AND DRAFT RESPONSE TO OBJECTIONS TO
CONFIRMATION (3.5); EMAILS AND CALLS WITH
OBJECTING PARTIES RE RESOLUTION OF
OBJECTIONS (2.2); DRAFT AND REVISE SECTIONS OF
CONFIRMATION BRIEF (2.9); PREPARE FOR
CONFIRMATION HEARING (2.5).

12.10 ROSENTHAL, MICHAEL A EMAILS WITH M. CHOWDHURY AND H. THOMPSON
REGARDING RESPONSE TO HV LATEST PROPOSAL
(.3); REVIEW HV LATEST PROPOSAL (.2); REVIEW
FINAL HONITON TERM SHEET (.3); DRAFT
COUNTERPROPOSAL TO HV (.4); CONSIDER
RESPONSE TO HV DEFAULT ISSUE (.8); EMAILS WITH
CLIENT, E. FLECK AND S. BUFFONE REGARDING
RESPONSE TO HARBOURVEST PROPOSAL (.4);
REVIEW AND REVISE CONFIRMATION PRESS
RELEASE (.3); EMAILS WITH J. GRAVES REGARDING
VARIOUS PLAN CHANGES (.4); MEETINGS WITH J.
GRAVES REGARDING PLAN CHANGES AND
CONFIRMATION BRIEF (.6); REVIEW AND COMMENT
ON CONFIRMATION BRIEF (1.6); REVIEW AND
COMMENT ON H. THOMPSON DECLARATION (.8);
REVIEW PROPOSED CONFIRMATION ORDER (.8);
CONFERENCE CALL WITH CLIENT REGARDING OPEN
PLAN AND MSA ISSUES (1); CONFERENCE CALL WITH
CLIENT, MILBANK, A&M AND HL REGARDING OPEN
PLAN AND MSA ISSUES (1.9); EMAILS WITH B.
RUSTUM AND S. DICKSON REGARDING REDEMPTION
OF AIHL INTERESTS (.3); TELEPHONE WITH S.
NORDAHL REGARDING KEY PERSON ISSUES (.1);
CONSIDER PLAN CHANGES RELATED TO NON-QP
DISTRIBUTION (.2); REVIEW FINAL COMMENTS FROM
SCB TO SETTLEMENT AGREEMENT (.2); REVIEW
MILBANK COMMENTS TO SCB SETTLEMENT MOTION
(.2); EMAILS WITH B. RUSTUM, S. BUFFONE AND J.
GRAVES REGARDING SHARE DILUTION ISSUES (.1);
REVIEW PLAN OBJECTION CHART (.4); TELEPHONE
WITH S. NORDAHL REGARDING MSA FEE TIMING (.1);
CONFERENCE CALL WITH E. FLECK, N. KAMPHAUS, C.
MILLET REGARDING RESPONSE TO PLAN
OBJECTIONS (.7).

15.30 BUFFONE, STEVEN P

REVIEW AND COMMENT ON COOPERATION TERM SHEET (1.3); SEVERAL EMAILS WITH M. ROSENTHAL AND B. RUSTUM REGARDING ANTI-DILUTION PROTECTIONS IN SHAREHOLDERS' AGREEMENT AND REVIEW AND COMMENT ON SUMMARY OF SAME PREPARED BY B. RUSTUM (.9); REVIEW DILUTION CALCULATION EMAIL AND SPREADSHEET PREPARED BY B. RUSTUM (.3) EMAIL FROM M. ROSENTHAL REGARDING TRANSACTION HOLDCO ISSUES (.1); SEVERAL EMAILS WITH M. TAN AND S. NORDAHL REGARDING KEY MAN PROVISIONS OF MANAGEMENT SERVICES AGREEMENT (.4); NUMEROUS EMAILS, CALLS AND MARKUP DOCUMENTS RELATING TO WARRANT HOLDER PROTECTIONS IN ARCAPITA TOPCO MEMS AND ARTS (1.2); NUMEROUS EMAILS AND MEET WITH M. ROSENTHAL REGARDING HARBOURVEST PROPOSED SETTLEMENT (.8); SEVERAL EMAILS REGARDING VARIOUS ISSUES UNDER MANAGEMENT SERVICES AGREEMENT (.4); SEVERAL EMAILS WITH A&M REGARDING AIM STRUCTURE CHART (.4); EMAILS WITH J. O'GRADY AND B. RUSTUM REGARDING TOPCO STRUCTURE CHARTS (.3); EMAILS AND REVIEW DIP/EXIT FACILITY MURABAHA AGREEMENTS (2.4); EMAILS AND REVIEW SUKUK DOCUMENTS (1.3) ; REVIEW MURABAHA AGREEMENT FOR DIP/EXIT FACILITY AS RECEIVED FROM S. ROSS (1.2); CALL WITH S NORDAHL REGARDING MSA (.3); MEET WITH S. NORDAHL REGARDING MSA (.4); CALLS AND EMAILS WITH J. MORGAN REGARDING MSA (.4); SEVERAL EMAILS WITH M. ROSENTHAL, M. TAN, M. CHOWDHURY REGARDING LIST OF MAJOR AND MINOR INVESTMENTS (.3); CALL WITH M. ROSENTHAL REGARDING DOCUMENTS TO BE FILED ON PLAN SUPPLEMENT DATE AND SEVERAL CALLS REGARDING SAME (.5); SEVERAL EMAILS WITH J. MORGAN REGARDING MSA (.2); MEET WITH M. CHOWDHURY REGARDING MSA AND OTHER ISSUES (.5); EMAIL WITH M. ROSENTHAL AND S. NORDAHL REGARDING M. CHOWDHURY SUMMARY OF MSA ISSUES (.1); NUMEROUS EMAILS WITH J. WAUCHOPE, B. RUSTUM, J. O'GRADY AND OTHERS REGARDING INITIAL CAPITALIZATION OF NEW ARCAPITA TOPCO AND CALL WITH B. RUSTUM REGARDING SAME (.7); SEVERAL EMAILS WITH J. WAUCHOPE AND B. RUSTUM REGARDING PREEMPTIVE RIGHTS IN NEW ARCAPITA TOPCO (.4); NUMEROUS EMAILS RELATING TO POSSIBLE REDEMPTION OF AIHL INTERESTS IN SYNDICATION COMPANIES (.5).

0.20 BOLANDER, BRUCE D

TELEPHONE CONFERENCE WITH W. THOMAS REGARDING ADVISERS ACT REGISTRATION ISSUES.

0.20 TRINKLEIN, JEFFREY

REVIEW COMMENTS ON THE SUMMARY.

13.90 KHALIL, EMAD H

CONFERENCE WITH M. WILLIAMS TO PREPARE FOR MONDAY HEARING ON DIP/EXIT (1.5); REVIEW AND CONSIDER SHARI AH DEPARTMENT COMMENTS ON MURABAHA DIP/EXIT FACILITY (1.6); REVIEW AND CONSIDER ADDITIONAL LATHAM COMMENTS ON MUDARABA SUKUK DOCUMENTS (1.1); PREPARE AND TRANSMIT MUDARABA SUKUK ISSUES LIST FOR CLIENT AND CONFERENCES WITH S. ROSS RE: SAME (1.3); REVIEW AND COMMENTS NEW PROPOSED HOLDCO 1 STRUCTURE CHART TO TAKING ACCOUNT OF ARCAPITA COMMENTS (0.6); ATTENTION TO PROPOSED AIHL REDEMPTION OF INTEREST IN SYNDCOS AND RELATED ISSUES AND CONFERENCE WITH C. BABCOCK ET. AL RE: SAME (1.4); ATTENTION TO PROPOSED AMENDMENT OF GSI FEE LETTER AND FOLLOW-UP WITH ROTHSCHILD RE: SAME AND REVIEW PROPOSED DRAFT AMENDMENT CIRCULATED BY LATHAM (1.2); REVIEW AND COMMENT ON MURABAHA DIP/EXIT AND INCORPORATE COMMENTS FROM M. WILLIAMS ET. AL AND CONFERENCE WITH S. ROSS RE: SAME (2.3); DISCUSS PROPOSED CHANGES WITH LATHAM (A. PALLETT ET. AL) (.5); REVIEW FURTHER REVISED MURABAHA DIP/EXIT DOCUMENTS TRANSMITTED BY LATHAM AND MILBANK COMMENTS ON SAME (1.7); ATTENTION TO ██████████ MANAGEMENT AGREEMENT ISSUES AND CONFERENCE WITH M. ROSENTHAL AND J. GRAVES RE: SAME (.3); ATTENTION TO INTERIM VS. FINAL DIP/EXIT ORDER ISSUE AND CONFERENCE WITH M. WILLIAMS RE: SAME (.4).

6.90 RUSTUM, WILLIAM M

COORDINATION WITH M. ROSENTHAL AND S. BUFFONE ON THE WARRANTHOLDER DILUTION ANALYSIS, PREPARING AN EMAIL TO CAYMAN COUNSEL AND A ONE-PAGE TERM SHEET REGARDING SAME (2.3); CONTINUE TO ANALYZE THE REDEMPTION ISSUE WITH M. ROSENTHAL, J. TRINKLEIN, J. O'GRADY AND C. BABCOCK (2.4); REVIEW THE REVISED DRAFT OF THE MANAGEMENT SERVICES AGREEMENT (.8); DISCUSS THE TRANSACTION WITH J. VAN NAME AND S. PARNES IN CONNECTION WITH GETTING THEIR ASSISTANCE ON IMPLEMENTING THE TRANSACTION DOCUMENTS (.5); MONITOR, REVIEW AND REPLY TO VARIOUS EMAILS REGARDING VARIOUS OTHER CORPORATE GOVERNANCE MATTERS (.9).

- 6.90 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH ARCAPITA REGARDING MSA ISSUES (1.0); TELEPHONE CONFERENCE WITH ARCAPITA AND MILBANK, S. BUFFONE AND M. ROSENTHAL REGARDING MSA ISSUES (1.6); REVISE AND EDIT MSA AND INTERNAL DISTRIBUTION OF MSA (4.3).
- 1.20 KELSEY, MATTHEW K REVIEW DRAFT CONFIRMATION DECLARATION AND REVISED ORDER (.8); CORRESPONDENCE REGARDING PR ISSUES RELATING TO PLAN AND DIP (.4).
- 0.20 CHAO, ELAINE W EMAILS WITH J. MORDEN FROM ALVAREZ & MARSAL.
- 1.20 ANGEL, DANIEL TELECONFERENCE WITH AIM RE MSA OPEN ISSUES LIST (1.0); FOLLOW-UP WITH J. GRAVES RE HARD ASSETS (.2).
- 1.20 WEISSER, JOSHUA REVISIONS TO CONFIRMATION ORDER (.3); RELATED CONFERENCES WITH INTERNAL TEAM (.2); ATTENTION TO ISSUES RELATED TO EXIT FINANCING DOCUMENTS AND RELATED FILING ISSUES (.7).
- 9.50 O'GRADY, JAMES B REVIEW OF REVISED ORG CHART TO BE PROVIDED TO LENDERS, AND EMAILS RE SAME (1.0); STATUS CALL WITH CLIENT (.9); ANALYSIS RE REDEMPTION OF AIHL INTERESTS IN SYNDICATION COMPANIES, AND EMAILS AND CALLS RE SAME (.8); CALL WITH A&M RE ENTITY FORMATION LOGISTICS AND FOLLOW UP CALLS AND E-MAILS (.8); EMAILS AND CALLS RE LOCAL DIRECTORSHIP REQUIREMENTS AND AIM RESPONSIBILITY FOR ADMINISTRATION OF REORGANIZED ARCAPITA ENTITIES (1.2); CALLS AND EMAILS WITH J. VAN NAME, S. PARNES AND B. RUSTUM RE IMPLEMENTATION OF DISPOSITION COMMITTEE ARRANGEMENTS (2.8); INVESTMENT ADVISOR ACT ANALYSIS AND EMAILS RE SAME (.9); REVIEW OF FINANCING AGREEMENT COVENANTS, AND EMAILS AND CALLS RE SAME (1.1).
- 13.60 GRAVES, JEREMY L DRAFT, REVISE, AND EDIT CONFIRMATION BRIEF (11.2); REVISE AND EDIT CONFIRMATION ORDER (1.7) CORRESPOND WITH COMMITTEE AND SCB REGARDING SETTLEMENT (.7).

- 1.30 MUZUMDAR, SAE E ATTEND CALL WITH ADVISORS REGARDING REORGANIZATION AND REVISE DOCUMENTS REGARDING THE SAME.
- 1.90 PARNES, SHELBY E CONVERSATIONS WITH TEAM MEMBERS RE: BACKGROUND, TASKS (.5); REVIEW BACKGROUND DOCUMENTATION (1.4).
- 2.50 VAN NAME, JOHN G UPON BEING ADDED TO THE DEAL TEAM FOR THE ARCAPITA CORPORATE REORGANIZATION AND ESTABLISHMENT OF THE DISPOSITION COMMITTEES, BEGIN REVIEWING THE SECOND AMENDED DISCLOSURE STATEMENT FOR BACKGROUND PURPOSES (1.6); CALL WITH J. O'GRADY TO DISCUSS PLAN OF REORGANIZATION (.9).
- 1.70 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH J. MORDEN REGARDING INTERNAL REORGANIZATION (.7), REGARDING INTERNAL REORGANIZATION TASKS (.8); CORRESPOND REGARDING AIHL PURCHASE OF SYNDCO INTEREST (.2).
- 13.50 MOSKOWITZ, ALAN REVIEW AND REVISE CONFIRMATION BRIEF (2.7); REVIEW AND REVISE COMPANY DECLARATION IN SUPPORT OF CONFIRMATION (2.5); REVISE FA DECLARATIONS (1.5); REVISE PROPOSED ORDER (3.5); OFFICE CONFERENCE WITH J. GRAVES RE SAME (1.0); REVISE CONFIRMATION OBJECTIONS CHART (.8); REVIEW REVISED PLAN/GLOSSARY (1.5).
- 13.60 BOUSLOG, MATTHEW G ANALYZE CONFIRMATION OBJECTIONS (1.9); DRAFT CONFIRMATION BRIEF (4.2); CONFERENCES WITH J. GRAVES, J. WEISSER, AND A. MOSKOWITZ RE CONFIRMATION ISSUES (.9); EMAILS WITH M. KVARDA, B. DOUTON, C. MILLET, J. GRAVES AND A. MOSKOWITZ RE SAME (.8); DRAFT DECLARATIONS RE CONFIRMATION (3.4); EMAILS WITH M. ROSENTHAL, C. MILLET, J. GRAVES, N. GREENBLATT AND D. GOULD RE AD HOC FEES (.2); REVIEW AD HOC DRAFT MATERIALS (.2); CALLS WITH D. GOULD RE SAME (.7); CALLS WITH M. ROSENTHAL, C. MILLET, J. GRAVES, E. FLECK, N. KAMPHAUS RE CONFIRMATION ISSUES (1.1); TELEPHONE CONFERENCE WITH M. KVARDA, J. SPANO AND J. GRAVES RE DECLARATIONS (.2).
- 0.70 GIBBONS, MATTHEW A ATTEND CALL WITH S. MUZUMDAR AND K. MEDRANO.

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10.20 MILLET, CRAIG H

CONFERENCE WITH N. GREENBLATT AND REVISE CONFERENCE BRIEF RE PAYMENT OF AD HOC FEES AND EMAILS RE SAME (2.5); COMMENT ON CONFIRMATION ORDER (.8); EMAILS AND CALLS WITH OBJECTING PARTIES RE RESOLUTION OF OBJECTIONS (1.5); DRAFT AND REVISE SECTIONS OF CONFIRMATION BRIEF (1.9); PREPARE FOR CONFIRMATION HEARING (3.5).

11.30 ROSENTHAL, MICHAEL A

REVIEW AND COMMENT ON REVISED PLAN (2.2); REVIEW AND COMMENT ON CONFIRMATION BRIEF (2.1); REVIEW AND COMMENT ON H. THOMPSON AND OTHER DECLARATIONS (1.4); EMAILS WITH E. FLECK AND C. MILLET REGARDING K&E SUBSTANTIAL CONTRIBUTION (.1); EMAILS WITH R. LEE, B. GREER AND J. GRAVES REGARDING FINALIZING SCB SETTLEMENT AGREEMENT (.3); EMAIL WITH M. TAN REGARDING MSA PROVISIONS (.1); REVIEW AND COMMENT ON CONFIRMATION ORDER (1.8); EMAILS WITH J. TRINKLEIN REGARDING REDEMPTION OF SYN COS INTERESTS (.1); EMAILS FROM S ROSS AND A PISA REGARDING DIP/EXIT FACILITY AND REVIEW LATEST CHANGES TO SAME (.8); TELEPHONE WITH H. THOMPSON REGARDING PLAN DECLARATION (.3); TELEPHONE WITH M. TAN REGARDING OPEN MSA ISSUES (.2); CONFERENCE CALL WITH M. CHOWDHURY, S. NORDAHL, H. THOMPSON REGARDING MSA AND LIABILITY ISSUES (.8); EMAIL TO CLIENT AND S. NORDAHL REGARDING MSA ISSUES (.1); REVIEW AND COMMENT ON EMAIL FROM B. RUSTUM REGARDING REDEMPTIONS (.2); WORK ON REVISIONS TO MSA RELATED TO SEVERANCE (.3); MEETING WITH S. NORDAHL REGARDING MSA SEVERANCE PROVISIONS (.3); TELEPHONE WITH E. FLECK REGARDING STATUS OF VARIOUS ISSUES (.2).

10.40 BUFFONE, STEVEN P

SEVERAL EMAILS WITH M. TAN AND M. CHOWDHURY REGARDING MSA ISSUES AND WARRANT DILUTION TERMS (.4); SEVERAL EMAILS H. THOMPSON AND M. ROSENTHAL REGARDING INDEMNITY AND DAMAGES CAP IN MSA (.3); EMAILS M. ROSENTHAL REGARDING KEY PERSON PROVISIONS IN MSA (.2); REVIEW AND COMMENT ON B. RUSTUM MEMO ON AIHL/SYNDCO REDEMPTIONS AND SEVERAL EMAILS WITH B. RUSTUM AND M. ROSENTHAL REGARDING SAME (.7); NUMEROUS EMAILS REGARDING MSA (.7); MEET WITH S. NORDAHL REGARDING MSA ISSUES (.5); CALL WITH J. O'GRADY REGARDING CHANGE OF CONTROL ISSUES (.4); REVIEW AND REVISE OUTLINE OF WARRANT TERMS, SEVERAL EMAILS WITH B. RUSTUM AND J. O'GRADY (.6); SEVERAL EMAILS WITH J. WAUCHOPE REGARDING CAYMAN PROVISIONS OF WARRANT TERMS (.5); EMAILS B. RUSTUM REGARDING INVESTMENT ADVISOR ACT ISSUES (.3); REVIEW AND COMMENT ON LATEST DRAFT OF MSA (1.7); REVIEW EMAIL AND LOAN AGREEMENT PROVISIONS RELATING TO AEID II AND EMAIL M. ROSENTHAL AND J. O'GRADY (.5); MEET WITH J. O'GRADY AND K. MEDRANO REGARDING CHANGE OF CONTROL ISSUES (.4); MEET WITH M. ROSENTHAL, J. O'GRADY AND KM REGARDING CHANGE OF CONTROL ISSUES (.5); MEET WITH M. ROSENTHAL AND S. NORDAHL REGARDING MSA ISSUES, ESPECIALLY SEVERANCE PAYMENT ISSUES, AND CONFERENCE CALL L. HIRSCH REGARDING SAME (.8); NUMEROUS EMAILS REGARDING EXIT FINANCING CLOSING (.4); NUMEROUS EMAILS AND REVIEW DRAFT DOCUMENTS RELATING TO POSSIBLE REDEMPTION OF AIHL INTERESTS IN SYNDICATION COMPANIES, INCLUDING EXPLANATORY MEMO, PROPOSED SHAREHOLDERS AGREEMENT AND OTHER DOCUMENTS (1.5).

0.20 TRINKLEIN, JEFFREY

REVIEW COMMENTS TO EXIT FACILITY, DOCUMENTS TO REDEEM SYNDICATION COMPANY SHARES.

0.20 TRINKLEIN, JEFFREY

NOTE TO UK TAX COLLEAGUES.

11.50 KHALIL, EMAD H

ATTENTION TO LEGAL OPINIONS (INCLUDING CAYMAN AND BAHRAIN) REQUIRED FOR MURABAHA DIP/EXIT AND OTHER CLOSING ITEMS AND CONFERENCE WITH A. DOSHI AND S. ROSS RE: SAME (.8); TELEPHONE CONFERENCE WITH A. ROGERS, S. AHMED, A. ROGERS ET. AL RE: SHARIA COMMITTEE COMMENTS ON DIP/EXIT MURABAHA FACILITY AND FOLLOW-UP WITH LATHAM ON POINTS RAISED (2.4); ATTENTION TO ADDITIONAL MILBANK AND LATHAM COMMENTS ON DIP/EXIT AND NEGOTIATIONS RE: SAME TO FINALIZE DRAFT FOR FILING (5.7); REVIEW MOURANT (I) OPINION, (II) MINUTES OF MEETINGS OF THE DIRECTORS OF THE ISSUER AND THE MUDAREB, AND (III) THE ISSUER'S, THE MUDAREB'S AND THE TRUSTEE'S CERTIFICATES, AND EMAILS RE: SAME (.7); REVIEW REVISED AMENDMENT TO GSI FEE LETTER (.3); ATTENTION TO CAYMAN RESOLUTIONS (.4); REVIEW AND COMMENT ON CAYMAN SECURITY DOCUMENTS (1.2).

5.30 RUSTUM, WILLIAM M

REVIEW THE FURTHER REVISED ISSUES LISTS AND DRAFTS RELATED TO THE MANAGEMENT SERVICES AGREEMENT (.9); DISCUSS PRIORITY FEE ISSUE WITH S. NORDAHL, SEND EMAIL TO J. O'GRADY REGARDING SAME FOR PURPOSES OF INCLUSION FOR AIM'S BENEFIT IN THE SHAREHOLDERS' AGREEMENT (.4); MAKE FURTHER CHANGES TO THE TERM SHEET FOR THE WARRANTHOLDER ANTI-DILUTION PROTECTION, SEND TO J. O'GRADY FOR DISTRIBUTION TO MILBANK (.4); PREPARE AND INCORPORATE COMMENTS FROM M. ROSENTHAL, S. BUFFONE, W. THOMAS AND OTHERS ON A MEMO TO THE CLIENT REGARDING REDEMPTIONS OF AIHL INTERESTS IN THE SYNDCOS, SEND TO THE CLIENT ALONG WITH A REDEMPTION SPREADSHEET (3.2); MONITOR AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS OTHER CORPORATE GOVERNANCE MATTERS (0.4).

8.70 NORDAHL, STEPHEN D

TELEPHONE CONFERENCE WITH ARCAPITA REGARDING MSA (1.4); REVISE AND EDIT MSA (4.3); OFFICE CONFERENCE WITH M. ROSENTHAL AND S. BUFFONE REGARDING SEVERANCE (.6); FURTHER REVISIONS TO MSA (1.5); TELEPHONE CONFERENCE WITH J. O'GRADY REGARDING SCOPE ISSUES UNDER MSA (.3); TELEPHONE CONFERENCE WITH B. THOMAS REGARDING SCOPE IF AIM INC. UNDER MSA (.3); TELEPHONE CONFERENCE WITH B. RUSTUM REGARDING SHAREHOLDERS AGREEMENT ISSUES (.3).

- 0.30 WILLIAMS, MATTHEW J FOLLOW UP WITH J. WEISSER ON LUSAIL STIPULATION.
- 1.50 KELSEY, MATTHEW K CONFERENCE WITH J. GRAVES AND A. MOSKOWITZ REGARDING CONFIRMATION ISSUES AND REVIEW CONFIRMATION PLEADINGS.
- 0.10 CHAO, ELAINE W ATTENTION TO EMAIL FROM J. O'GRADY.
- 1.20 WEISSER, JOSHUA RESPOND TO QUESTIONS REGARDING CONFIRMATION ORDER ISSUES (.4); CONFERENCE WITH J. GRAVES REGARDING PLAN FILING ISSUES (.8).
- 8.50 O'GRADY, JAMES B REVISIONS TO ANTI-DILUTION PROTECTION TERM SHEET, AND CALLS AND EMAILS RE SAME (.9); EMAILS RE ENTITIES SCHEDULED FOR LIQUIDATION (.7); ANALYSIS RE REDEMPTION OF AIHL INTERESTS IN SYNDICATION COMPANIES, AND EMAILS RE SAME (1.2); REVIEW OF ADDITIONAL CHANGE OF CONTROL ANALYSIS, AND CALLS AND EMAILS RE SAME (2.4); MEETING WITH S. BUFFONE, M. ROSENTHAL AND K. MEDRANO RE ADDITIONAL CHANGE OF CONTROL ANALYSIS, AND FOLLOW UP EMAILS (1.1); EMAILS RE LOCAL DIRECTORSHIP REQUIREMENTS (.4); EMAILS RE FINANCING AGREEMENT COVENANTS RELATING TO MSA FEE ARRANGEMENTS (1.0); ANALYSIS RE SCOPE OF AIM SERVICES FOR REORGANIZED ARCAPITA ENTITIES, AND CALLS AND EMAILS RE SAME (.8).
- 9.80 GRAVES, JEREMY L FINALIZE CONFIRMATION BRIEF, KVARDA DECLARATION, DOUTON DECLARATION, 9019 MOTION, MOTION TO SHORTEN TIME WITH RESPECT TO 9019 MOTION, AND KIRKLAND DECLARATION FOR FILING (9.8).
- 1.70 VAN NAME, JOHN G REVIEW SECOND AMENDED DISCLOSURE STATEMENT AND ANNEXES THERETO (1.4); COMMUNICATE WITH J. O'GRADY REGARDING DISPOSITION COMMITTEES (.3).

4.80 MEDRANO, KEVIN A RESEARCH AND CORRESPOND REGARDING SGRF RIGHTS (.5); REVIEW AND CORRESPOND REGARDING DISPOSITION COMMITTEE SIGNATURE TRACKER (3.2); CORRESPOND REGARDING NEW ENTITY FORMATION FOR CORPORATE REORGANIZATION (.8); REVIEW AND REVISE STEPS PLAN CHECKLIST (.3).

10.50 MOSKOWITZ, ALAN REVISE AND FINALIZE CONFIRMATION BRIEF (3.7); REVISE AND FINALIZE DECLARATIONS IN SUPPORT OF CONFIRMATION (2.7); REVISE PROPOSED ORDER (2.9); REVIEW AD HOC FEE DECLARATION (.5); REVIEW SCB SETTLEMENT MOTION AND MOTION TO SHORTEN NOTICE (.7).

7.50 BOUSLOG, MATTHEW G ANALYZE CONFIRMATION ISSUES (.3); CONFERENCES WITH J. GRAVES AND A. MOSKOWITZ RE SAME (.3); DRAFT CONFIRMATION BRIEF (4.5); DRAFT DECLARATIONS IN SUPPORT OF CONFIRMATION (1.6); EMAILS WITH M. ROSENTHAL, C. MILLET, J. GRAVES, A. MOSKOWITZ, B. DOUTON, M. KVARDA AND D. GOULD RE CONFIRMATION ISSUES (.8).

2.30 AMPONSAH, DUKE K PREPARE AND FILE CONFIRMATION BRIEFS AND DECLARATIONS IN SUPPORT OF SECOND AMENDED PLAN (1.1); PREPARE AND FILE SCB 9019 MOTION AND MOTION TO SHORTEN TIME (.5); COORDINATE SERVICE WITH GCG RE: SAME (.3); EMAILS WITH THE TEAMS RE: SAME (.4).

0.30 JONES, CARLA H ONLINE SEARCH FOR CASES (P. CRAWFORD).

06/07/13
2.00 KARLAN, MITCHELL A PREPARE FOR CONFIRMATION HEARING (.5); READ OBJECTION, AFFIDAVIT AND PLAN DOCUMENTS (1.5).

8.90 MILLET, CRAIG H MEET WITH M. BOUSLOG AND J. GRAVES RE CONFIRMATION ISSUES, TIDE SUPPLEMENTAL OBJECTION TO CONFIRMATION AND PREPARATION FOR HEARING (1.8); EMAILS WITH M. SALZBERG RE MFI OBJECTION (.6); MULTIPLE EMAILS AND CALLS RE CONFIRMATION AND PREPARATION FOR CONFIRMATION HEARING (6.5).

6.70 ROSENTHAL, MICHAEL A

EMAILS WITH M. TAN AND M. CHOWDHURY REGARDING RESPONSE TO HARBOURVEST (.3); DRAFT RESPONSE TO HARBOURVEST (.4); TELEPHONE WITH M. TAN REGARDING RESPONSE TO HARBOURVEST (.2); EMAIL TO J. GRAVES REGARDING PLAN PROVISIONS (.2); REVIEW REVISED MSA DRAFT (1.6); REVIEW MILBANK REVISIONS TO TECHNICAL AMENDMENTS TO PLAN (.6); REVIEW MILBANK'S REVISIONS TO CONFIRMATION ORDER (.6); DISCUSSION WITH J. GRAVES REGARDING PLAN TREATMENT OF SCB (.1); TELEPHONE WITH M. TAN, M. CHOWDHURY AND B. JORDAN REGARDING HV PROPOSAL (.3); REVISE COUNTERPROPOSAL TO HV (.6); EMAILS WITH M. CHOWDHURY AND E. FLECK REGARDING HV COUNTERPROPOSAL (.2); EMAILS WITH B. DOUTON REGARDING FEASIBILITY TESTIMONY (.1); EMAILS WITH T. SNYDER AND B. DOUTON REGARDING TESTIMONY (.2); TELEPHONE WITH M. KARLAN REGARDING TESTIMONY AT CONFIRMATION HEARING (.3); TELEPHONE WITH H. THOMPSON REGARDING UPDATE RELATED TO CONFIRMATION HEARING (.4); MEETING WITH J. GRAVES AND M. BOUSLOG REGARDING SUBORDINATION ISSUE (.2); CONFERENCE CALL WITH J. MORGAN, S. NORDAHL REGARDING OPEN ISSUES RELATED TO MSA (.4).

10.70 BUFFONE, STEVEN P

SEVERAL EMAILS AND CALL WITH B. RUSTUM (.4); CONFERENCE CALL WITH MILBANK RE MSA (1.1); REVIEW INDEX OF THE 36 MAJOR AND MINOR INVESTMENTS AS PREPARED BY B. RUSTUM AND SEVERAL EMAILS REGARDING SAME (.5); REVIEW AND COMMENT ON REVISED TOPCO MEMS AND ARTS AS PREPARED BY MILBANK AND SEVERAL EMAILS REGARDING SAME (.8); SEVERAL EMAILS WITH M. ROSENTHAL AND S. NORDAHL REGARDING MSA ISSUES (.3); SEVERAL EMAILS WITH J. MORGAN AND M. ROSENTHAL REGARDING REQUIRED DOCUMENTS TO BE FILED BEFORE CONFIRMATION HEARING (.4); EMAILS WITH M. ROSENTHAL, M. TAN AND M. CHOWDHURY REGARDING LUSAIL DISPOSITION PROCESS (.3); NUMEROUS EMAILS WITH M. CHOWDHURY, M. ROSENTHAL, L. HIRSCH, S. NORDAHL AND OTHERS REGARDING SCOPE OF SERVICE ISSUES UNDER MANAGEMENT SERVICES AGREEMENT (.5); REVIEW AND COMMENT ON DRAFT EXIT FACILITY DOCUMENTS (1.8); SEVERAL EMAILS RELATING TO REDEMPTION OF AIHL INTERESTS IN SYNDICATION COMPANIES (.4); REVIEW AND COMMENT ON K. SHAH'S REVISED WARRANT AND SEVERAL EMAILS (.6); SEVERAL EMAILS WITH S. NORDAHL AND B. RUSTUM REGARDING AIM AS THIRD PARTY BENEFICIARY UNDER TRANSACTION HOLDCO SHAREHOLDERS AGREEMENT (.5); REVIEW AND COMMENT ON B. RUSTUM DRAFT OF INDEX OF INVESTMENTS AS CATEGORIZED UNDER SHAREHOLDERS AGREEMENTS (.7); SEVERAL EMAILS WITH B. RUSTUM REGARDING MINOR AND MAJOR INVESTMENTS DISTINCTION (.4); NUMEROUS EMAILS WITH ARCAPITA AND GIBSON DUNN TEAM REGARDING POSSIBLE REDEMPTION OF AIHL INTERESTS IN SYNDICATION COMPANIES (.8); REVIEW REVISED DRAFT WARRANT AGREEMENT AS PREPARED BY K. SHAH OF MILBANK AND NUMEROUS EMAILS REGARDING SAME (1.2).

0.20 TRINKLEIN, JEFFREY

REVIEW COMMENTS TO EXIT FACILITY; NOTE TO J. REDA REGARDING FIRPTA ISSUES.

0.60 TRINKLEIN, JEFFREY

DISCUSS FCA ISSUE WITH THOMPSON; REVIEW SHARE REDEMPTION DOCUMENTS; DISCUSS WITH J. REDA.

13.80 KHALIL, EMAD H

PREPARE OUTSTANDING OPEN ITEMS MATRIX, DISCUSS INTERNALLY (WITH S. ROSS AND J. WEISSER ET. AL) AND TRANSMIT SAME TO LATHAM (2.1); REVIEW, COMMENT AND DISCUSS WITH M. WILLIAMS TALKING POINTS FOR HEARING ON GSI DIP/EXIT FACILITY (1.6); REVIEW AND DISCUSS WITH J. WEISSER ET. AL CAPTAIN HANI OBJECTION (2.4); REVIEW AND CONFIRM/UPDATE CORPORATE INFORMATION CIRCULATED BY APPLEBY (.6); ATTENTION TO SEVERANCE COSTS ISSUES AND DISCUSS SAME WITH J. WEISSER (.4); REVIEW AND COMMENT ON DRAFT CAYMAN DEBENTURE AND SHARE MORTGAGE INCORPORATING TRANSMITTED BY APPLEBY (1.1); ATTENTION TO MSA FEES AND SCHEDULING/OBTAINING PRE-APPROVAL FROM EXIT LENDER RE: SAME (.7); ATTENTION TO PERMITTED DISTRIBUTION DEFINITION RE: ABILITY TO UPSTREAM TO PAY MANAGEMENT FEES AND OTHER REQUIRED EXPENDITURES AND CONFERENCE WITH S ROSS AND J. WEISSER RE: SAME (.5); REVIEW AND COMMENT ON (I) THE DIRECTOR'S CERTIFICATE (II) THE BOARD RESOLUTION (WITH A DRAFT STRUCTURE MEMO) AND (III) THE SHAREHOLDER RESOLUTION, CIRCULATED BY MOURANT (.9); ATTENTION TO PREPARATION OF DRAFT FUNDS FLOW MEMO AND CONFERENCE WITH S. ROSS AND B. COPPOLA RE: SAME (.3); REVIEW, REVISE AND DISCUSS ADDITIONAL COMMENTS TO SUKUK DOCUMENTS WITH S. ROSS AND REQUIRED AMENDMENTS AND TRANSMITTAL TO MILBANK (3.2).

5.60 RUSTUM, WILLIAM M

CONTINUE TO PREPARE THE TWO-PAGE SPREADSHEET LISTING THE 36 INVESTMENTS AND CATEGORIZING THEM IN VARIOUS WAYS FOR PURPOSES OF BOTH THE CONTEMPLATED REDEMPTIONS AND WELL AS PREPARING THE VARIOUS FORMS OF SHAREHOLDERS AGREEMENTS, SEND TO THE INTERNAL WORKING GROUP (3.4); REVIEW AND COMMENT ON MILBANK'S REVISED DRAFT OF THE ANTI-DILUTION TERM SHEET FOR THE WARRANTHOLDERS (.4); MONITOR AND REPLY TO BOTH INTERNAL AND EXTERNAL EMAIL COMMUNICATION REGARDING CORPORATE GOVERNANCE MATTERS (.7); REVIEW THE FURTHER REVISED DRAFT OF THE MANAGEMENT SERVICES AGREEMENT AND THE ISSUE LIST THERETO (.8); CONTINUE TO COORDINATE WITH INTERNAL TEAM ON THE REDEMPTION ISSUE (.3).

- 2.40 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH S. BUFFONE AND B. RUSTUM REGARDING SHAREHOLDERS AGREEMENT ISSUE IN MSA (.4); REVIEW AND EDIT SHAREHOLDERS SECTION 6.4 REGARDING SAME (.4); REVIEW ISSUES AND EMAILS REGARDING MSA FEES AND DIP/EXIT FACILITY (.5); TELEPHONE CONFERENCE WITH MILBANK REGARDING REVISED MSA (1.1).
- 3.90 O'GRADY, JAMES B ANALYSIS RE HARBOURVEST KEY PERSON PROVISION, AND EMAILS RE SAME (.8); EMAILS AND CALLS RE ASSUMPTION OF GUARANTY BY BANK (.5); CALL WITH MILBANK RE MSA (1.2); EMAILS RE FINANCING AGREEMENT COVENANTS RELATING TO MSA FEES (.3); INVESTMENT ADVISOR ACT ANALYSIS RE IMPLICATIONS OF SYNDICATION COMPANY INTEREST REDEMPTION ON VENTURE FUND STRUCTURE, AND EMAILS RE SAME (.8); EMAILS RE NAME SELECTION FOR REORGANIZED ARCAPITA ENTITIES (.3).
- 10.10 GRAVES, JEREMY L PREPARE FOR AND ATTEND CHAMBERS CONFERENCE REGARDING FILINGS (.7); REVIEW AND REVISE CONFIRMATION ORDER (3.2); CORRESPOND WITH COMMITTEE REGARDING PLAN SUPPLEMENT DOCUMENTS (.7); WORK ON PLAN SUPPLEMENT (2.1); CORRESPOND WITH COMPANY REGARDING PRIVILEGED MATTERS (.4); REVISE AND EDIT PLAN AND GLOSSARY (3.0).
- 2.00 REDA, JUSTIN J REVIEW DATA ON SYNDICATION COMPANIES AND TRANSACTION HOLDING COMPANIES IN CONSIDERATION OF TAX IMPACT OF REDEMPTION OF SYNDICATION COMPANY SHARES.
- 0.30 VAN NAME, JOHN G REVIEW ARCAPITA CORPORATE STRUCTURE.
- 2.90 MEDRANO, KEVIN A RESEARCH AND CORRESPOND REGARDING HARBOURVEST MANAGEMENT RIGHTS (.5); REVIEW AND CORRESPOND REGARDING NEW ENTITY FORMATION FOR INTERNAL REORGANIZATION (1.7); REVIEW AND REVISE REORGANIZATION CHECKLIST (.3); CORRESPOND REGARDING DISPOSITION COMMITTEE SIGNATURE TRACKER (.4).

7.50 MOSKOWITZ, ALAN REVIEW AND REVISE CONFIRMATION ORDER (3.5);
REVISE CONFIRMATION OBJECTIONS CHART (1.0);
OFFICE CONFERENCE WITH J. GRAVES REGARDING
PLAN AND CONFIRMATION ORDER REVISIONS (1.5);
PHONE CONFERENCE AND EMAIL
CORRESPONDENCE WITH GCG REGARDING VOTING
CERTIFICATION (.7); DRAFT NOTICE OF ENTRY OF
CONFIRMATION ORDER (.8).

5.70 BOUSLOG, MATTHEW G ANALYZE CONFIRMATION ISSUES (1.5); MEETINGS
WITH M. ROSENTHAL, C. MILLET, J. GRAVES, A.
MOSKOWITZ AND CHAMBERS RE SAME (1.4); EMAILS
WITH M. ROSENTHAL, C. MILLET, J. GRAVES AND A.
MOSKOWITZ RE SAME (.6); DRAFT SUMMARY OF
RESPONSES TO OBJECTIONS (1.2); RESEARCH RE
SAME (.4); REVIEW AMENDED PLAN (.3); REVIEW AND
REVISE CONFIRMATION ORDER NOTICE (.2); EMAILS
WITH A. MOSKOWITZ RE SAME (.1).

0.40 GIBBONS, MATTHEW A ATTEND TO DE ENTITY ORGANIZATIONAL
RESOLUTIONS.

0.20 JONES, CARLA H ONLINE SEARCH FOR AUTHORITIES (P. CRAWFORD).

06/08/13
0.30 MILLET, CRAIG H EMAIL RE MFI OBJECTION TO CONFIRMATION AND
AGREED RESOLUTION OF OBJECTION.

0.80 MILLET, CRAIG H EMAILS AND CONFERENCES RE OTHER OBJECTIONS
TO CONFIRMATION AND STRATEGY FOR
RESOLUTION.

7.40 ROSENTHAL, MICHAEL A REVIEW FORM OF WARRANT AGREEMENT (.6);
EMAILS FROM AND TO B. RUSTUM RE WARRANT
AGREEMENT (.2); REVIEW LATEST HV PROPOSAL (.3);
EMAILS WITH E. FLECK RE LATEST HV PROPOSAL (.2);
EMAILS WITH M. CHOWDHURY, M. TAN, H. THOMPSON
AND OTHERS RE LATEST HV PROPOSAL (.3);
TELECONFERENCE WITH M. CHOWDHURY AND M.
TAN RE LATEST HV PROPOSAL (.2); EMAIL TO M.
CHOWDHURY RE HV RESPONSE (.1); EMAILS WITH N.
LABOVITZ RE HV ASSUMPTION (.2);
TELECONFERENCE WITH J. GRAVES RE HV
ASSUMPTION (.1); REVIEW AND COMMENT ON
TECHNICAL PLAN MODIFICATIONS AND REVISED
CONFIRMATION ORDER (2.8); BEGIN PREPARATIONS
FOR CONFIRMATION HEARING (2.4).

- 2.20 BUFFONE, STEVEN P SEVERAL EMAILS REGARDING ANTI-DILUTION PROTECTION (.4); REVIEW DRAFT OF MILBANK CHANGES TO WARRANT TERMS (.3); NUMEROUS EMAILS WITH M. ROSENTHAL AND B. RUSTUM REGARDING WARRANT TERMS, TOPCO EQUITY DOCUMENTS AND RELATED ISSUES (.5); SEVERAL EMAILS WITH B. RUSTUM AND M. ROSENTHAL REGARDING LUSAIL (.4); EMAILS AND REVIEW DRAFT OF REVISED WARRANT AS PREPARED BY B. RUSTUM (.6).
- 2.30 KHALIL, EMAD H ATTENTION TO FURTHER SHARIA COMMITTEE COMMENTS AND LIAISE WITH LATHAM RE: SAME (1.3); ATTENTION TO FOLLOW-UP QUERIES FROM LATHAM RE: DEAL STRUCTURE CHARTS (.3); REVIEW LATHAM COMMENT ON CAYMAN DIRECTOR'S CERTIFICATE (.2); ATTENTION TO J. GRAVES QUERIES RE: SUKUK FACILITY AND RELATED FILINGS RE: SAME (.2); FOLLOW-UP WITH/UPDATE FROM S. ROSS RE: CONFERENCE CALL WITH LATHAM AND APPLEBY RE: CAYMAN CORPORATE ISSUES (.3).
- 2.70 RUSTUM, WILLIAM M EMAIL COMMUNICATION WITH M. ROSENTHAL, M. CHOWDHURY AND H. THOMPSON REGARDING THE ANTI-DILUTION TERM SHEET FOR THE WARRANTS (.4); REVISE THE TERM SHEET, SEND A CLEAN AND MARKED BACK TO MILBANK (.6); MONITOR AND REPLY TO EMAIL COMMUNICATION REGARDING VARIOUS CORPORATE GOVERNANCE TOPICS (1.7).
- 0.60 O'GRADY, JAMES B EMAILS RE SHAREHOLDERS AGREEMENTS AND SECURITY DOCUMENTATION FOR FINANCING ARRANGEMENTS.
- 8.40 GRAVES, JEREMY L REVIEW AND COMMENT ON THE REVISED CONFIRMATION ORDER (2.6); WORK ON PLAN SUPPLEMENT DOCUMENTS (5.8).
- 6.80 MOSKOWITZ, ALAN REVIEW EMAIL CORRESPONDENCE (1.2); REVIEW REVISED PLAN AND GLOSSARY (1.5); REVIEW COMMENTS TO CONFIRMATION ORDER (.7); REVIEW AND REVISE CONFIRMATION ORDER (3.4).

5.00 BOUSLOG, MATTHEW G ANALYZE CONFIRMATION ISSUES (.6); EMAILS WITH M. ROSENTHAL, C. MILLET AND J. GRAVES RE SAME (.1); CONFERENCE WITH M. ROSENTHAL, C. MILLET AND J. GRAVES RE SAME (.3); DRAFT OUTLINE RE CONFIRMATION HEARING (3.2); EMAILS WITH J. GRAVES RE SAME (.1); EMAILS WITH M. ROSENTHAL AND J. GRAVES RE HARBOURVEST ISSUES (.3); REVIEW BOARD DESIGNEES (.2); REVIEW REVISED PLAN (.2).

06/09/13
3.20 MILLET, CRAIG H EMAILS AND CONFERENCES WITH J. GRAVES, M. BOUSLOG, AND M. ROSENTHAL RE OBJECTIONS TO CONFIRMATION AND STRATEGY FOR RESOLUTION (1.2); PREPARE FOR CONFIRMATION HEARING AND RESPONSE TO OBJECTIONS TO CONFIRMATION RE ACE, NASR, AL IMTIAZ AND OTHERS (2.0).

10.50 ROSENTHAL, MICHAEL A FINALIZE RESPONSE TO HV PROPOSAL AND EMAILS TO CLIENT AND MILBANK REGARDING SAME (.6); REVIEW AND COMMENT ON FURTHER REVISED VERSIONS OF PLAN, GLOSSARY, AND CONFIRMATION ORDER (2.6); REVIEW BOARD DESIGNATION FROM UCC (.2); EMAILS WITH J. WAUCHOPE AND WALKERS REGARDING SPECIAL RESOLUTION ISSUE (.3); EMAILS WITH L. HIRSH AND J. MAKUCH REGARDING HARD ASSETS TO BE TRANSFERRED (.1); TELEPHONE WITH J. GRAVES REGARDING TIDE OBJECTION AT BANK (.3); WORK ON OUTLINE OF ARGUMENT FOR CONFIRMATION HEARING AND MEETINGS WITH M. BOUSLOG REGARDING SAME (2.6); EMAILS TO AND FROM H. THOMPSON REGARDING CONFIRMATION HEARING ISSUES (.3); EMAILS WITH J. KIBLER REGARDING SGRF ASSUMPTION (.2); REVIEW SGRF ASSUMPTION PROPOSAL (.3); MEETING WITH J. GRAVES AND C. MILLET REGARDING PREPARATION FOR CONFIRMATION HEARING (.8); REVIEW AND COMMENT ON TECHNICAL MODIFICATIONS TO PLAN AND GLOSSARY (.6); EMAILS WITH H. THOMPSON REGARDING GLOBAL SETTLEMENT TREATMENT IN PLAN (.2); COMMENT ON CONFIRMATION PRESS RELEASE (.3); ADDRESS ISSUES RELATED TO 8(A) AND 8(G) FORMULA (.4); EMAIL FROM AND TO N. LABOVITZ REGARDING AGREEMENT WITH HV (.3); EMAILS REGARDING, AND TRANSMIT, SGRF PROPOSAL (.2); REVIEW MAJOR/MINOR INVESTMENTS LIST (.2).

- 1.80 BUFFONE, STEVEN P SEVERAL EMAILS REGARDING TOPCO WARRANT (.3); NUMEROUS EMAILS REGARDING EAC MINUTES PREPARATION AND REVISIONS (.4); APPROXIMATELY 15 EMAILS ON HARBOURVEST SETTLEMENT, REVIEW SETTLEMENT PROPOSAL, COMMENT ON SAME (.7); SEVERAL EMAILS M. ROSENTHAL, B. RUSTUM, J. WAUCHOPE OF MOURANT AND OTHERS REGARDING SUPERMAJORITY VOTING AND OTHER ISSUES UNDER TOPCO ARTICLES (.4).
- 0.10 TRINKLEIN, JEFFREY NOTE TO B. BABER REGARDING REGISTRATIONS.
- 5.70 KHALIL, EMAD H REVIEW AND COMMENT ON WRITTEN CONSENT OF THE BOARD OF DIRECTORS FOR THE EXIT FACILITY (.3); REVIEW AND COMMENT ON PLAN GLOSSARY AND ATTENTION TO COMMENTS FROM M. ROSENTHAL ET. AL. RE: SAME (INCLUDING RE: REQUIRED EDITS TO ACCOMMODATE MSA PROVISIONS) (.4); REVIEW APPLEBY COMMENTS/REVISED DRAFT OF OPINION AND CAYMAN SHARE MORTGAGE, DEBENTURE, CERTIFICATE, RESOLUTIONS AND MEMO (.8); REVIEW AND REVISE DRAFT GDC OPINION AND DISCUSS SAME WITH S. ROSS (1.5); REVIEW AND REVISE DRAFT BROKER DOCUMENTS (INCLUDING NETTING LETTER) AND DISCUSS SAME WITH S. ROSS (1.4); REVIEW, REVISE AND TRANSMIT TO LATHAM UPDATED DIP/EXIT OPEN ISSUES LIST AND DISCUSS SAME WITH S. ROSS (1.3).
- 1.90 RUSTUM, WILLIAM M REVIEW AND EDIT THE BOARD MINUTES FOR THE MEETING OF THE EXECUTIVE ADMINISTRATIVE COMMITTEE, SEND TO M. ROSENTHAL (.8); MONITOR AND REPLY TO INTERNAL AND EXTERNAL EMAIL COMMUNICATION REGARDING VARIOUS CORPORATE GOVERNANCE MATTERS, INCLUDING THE TOPCO ARTICLES AND WARRANTS (1.1).
- 0.40 WEISSER, JOSHUA CORRESPONDENCE REGARDING A. MOSKOWITZ REGARDING PLAN ISSUES (.2); RELATED CONFERENCE WITH J. GRAVES (.2).

- 2.40 O'GRADY, JAMES B EMAILS RE SGRF DOCUMENTATION (.2); EMAILS RE DIP/EXIT FACILITY DILIGENCE REQUESTS (.4); EMAILS RE SCOPE OF AIM SERVICES AND REQUIRED DOCUMENTATION FOR INVESTMENTS WITHOUT ANY MANAGEMENT AGREEMENT (.3); REVIEW OF WARRANT TERM SHEET AND EMAILS RE PROPOSED REVISIONS TO WARRANT AND TOPCO ARTICLES (1.5).
- 11.60 GRAVES, JEREMY L PREPARE FOR CONFIRMATION HEARINGS, INCLUDING WORK ON NUMEROUS PLAN SUPPLEMENT DOCUMENTS, SCRIPT FOR THE HEARING, CORRESPONDING WITH PARTIES THAT FILED OBJECTIONS TO THE PLAN, AND CLOSING ALL OUTSTANDING ITEMS NEEDED FOR CONFIRMATION.
- 13.80 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE AND PHONE CONFERENCE WITH GDC TEAM REGARDING PLAN AND CONFIRMATION ORDER (1.7); REVIEW PLAN/GLOSSARY COMMENTS (.7); REVIEW AND REVISE CONFIRMATION ORDER (7.2); DRAFT SGRF AND HARBOURVEST ASSUMPTION TERM SHEETS (2.2); REVIEW BACKGROUND INFORMATION REGARDING SAME (1.5); REVIEW DRAFT CONFIRMATION HEARING SCRIPT (.5).
- 7.40 BOUSLOG, MATTHEW G CONFERENCE WITH M. ROSENTHAL, C. MILLET AND J. GRAVES RE CONFIRMATION ISSUES (1.0); RESEARCH RE SAME (.3); EMAILS WITH M. ROSENTHAL, C. MILLET, J. GRAVES AND A. MOSKOWITZ RE SAME (.1); DRAFT OUTLINE RE CONFIRMATION HEARING (5.7); EMAILS WITH M. ROSENTHAL, J. GRAVES AND A. MOSKOWITZ RE SAME (.3).
- 06/10/13
4.90 MILLET, CRAIG H EMAIL AND CALLS WITH MULTIPLE PARTIES OBJECTING TO CONFIRMATION RE RESOLUTION OF OBJECTIONS (2.9); PREPARE FOR CONFIRMATION HEARING (2.0).

11.10 ROSENTHAL, MICHAEL A

REVIEW PROPOSED CHANGES FROM VARIOUS PARTIES TO PLAN TECHNICAL AMENDMENTS (1.2); REVIEW AND COMMENT ON TECHNICAL MODIFICATIONS TO PLAN AND PLAN GLOSSARY, AND FINAL REVISIONS TO CONFIRMATION ORDER (2.6); PREPARE DRAFT OF CONFIRMATION PRESENTATION (2.6); MEETINGS WITH J. GRAVES REGARDING PLAN REVISIONS (.6); MEETING WITH M. BOUSLOG REGARDING CONFIRMATION PRESENTATION (.6); EMAILS WITH J. KIBLER REGARDING SGRF SETTLEMENT (.3); REVIEW PROPOSED REVISIONS TO CONFIRMATION ORDER FROM GOLDMAN (.6); TELEPHONE WITH M. GOLDSTEIN AND M. GOREN REGARDING QIB LETTER AGREEMENT (.3); TELEPHONE WITH A. ABDULMALIK REGARDING QIB LETTER AGREEMENT (.2); WORK ON REVISIONS TO HV AND SGRF AGREEMENTS (.6); EMAILS WITH M. CHOWDHURY AND M. TAN REGARDING DISPOSITION COMMITTEES (.3); REVIEW AND COMMENT ON PRESS RELEASE (.3); REVIEW PRE-EMPTIVE RIGHTS AND WARRANT DILUTION RIDER (.2); EMAILS TO CLIENT AND E. FLECK REGARDING QIB STATUS (.2); EMAILS WITH M. CHOWDHURY REGARDING SGRF PROPOSED REVISIONS (.1); REVIEW CASE LAW REGARDING THIRD PARTY RELEASES (.4).

10.60 BUFFONE, STEVEN P

SEVERAL EMAILS B. THOMAS, E. KHALIL, S. ROSS REGARDING MILBANK STATUS CALL (.4); NUMEROUS EMAILS WITH MOURANT AND MILBANK REGARDING TOPCO ARTICLES ISSUES, INCLUDING REDEMPTION PROVISIONS (.3); SEVERAL EMAILS WITH B. RUSTUM REGARDING VARIOUS OPEN ISSUES (.3); REVIEW AGENDA FOR CALL WITH MILBANK AND SEVERAL EMAILS REGARDING SAME (.3); REVIEW HARBOURVEST SETTLEMENT TERMS AND SEVERAL EMAILS REGARDING SAME (.4); EMAILS LATHAM REGARDING CALL REGARDING SHAREHOLDERS AGREEMENT (.2); MEET WITH M. ROSENTHAL REGARDING HEARING ISSUES (.3); STATUS CONFERENCE CALL WITH MILBANK AND GIBSON DUNN (.8); MEET WITH B. RUSTUM REGARDING OPEN ISSUES, STAFFING (.3); SEVERAL EMAILS WITH J. O'GRADY AND J. FARRELL OF P3 REGARDING CHANGE OF CONTROL ISSUES (.3); SEVERAL EMAILS WITH B. RUSTUM REGARDING PREEMPTIVE RIGHTS IN SHAREHOLDERS AGREEMENT (.2); MEET WITH M. ROSENTHAL, C. MILLET, J. GRAVES REGARDING RESULTS OF HEARING, OTHER ISSUES (.7); MEET WITH H. THOMPSON, M. CHOWDHURY, A. ROGERS AND M. ROSENTHAL REGARDING MSA, BOARD DUTIES AND OTHER ISSUES (.8); CONFERENCE CALL WITH B. RUSTUM AND J. O'GRADY REGARDING MEETING WITH ARCAPITA AND ISSUES TO BE DISCUSSED AND RESOLVED (.5); CALL WITH B. RUSTUM REGARDING EQUITY DOCUMENTS (.3); EMAIL S. NORDAHL REGARDING MSA ISSUES (.1); SEVERAL EMAILS REGARDING TOPCO WARRANT ISSUES, ESPECIALLY DILUTION PROTECTION (.4); NUMEROUS EMAILS REGARDING LATHAM REQUESTS FOR INFORMATION AND CHANGES TO SHAREHOLDERS AGREEMENT IN CONNECTION WITH GOLDMAN EXIT FINANCING (.5); NUMEROUS EMAILS AMONG MILBANK, MOURANT, B. RUSTUM AND J. O'GRADY REGARDING FINALIZING TOPCO WARRANT AGREEMENT (.6); SEVERAL EMAILS WITH M. ROSENTHAL REGARDING EQUITY TERM SHEET (.3); SEVERAL EMAILS WITH S. NORDAHL REGARDING DEAL CHARTS AND IMPLICATIONS FOR MSA (.3); SEVERAL EMAILS WITH B. RUSTUM REGARDING PREEMPTIVE RIGHTS ISSUE AND LANGUAGE (.3); REVIEW REVISED EQUITY TERM SHEET AS PREPARED BY B. RUSTUM (.4); SEVERAL EMAILS WITH M. ROSENTHAL, E. KHALIL AND S. ROSS REGARDING LENDER REQUESTS FOR CHANGES TO FEE STRUCTURE OF MSA (.3); EMAILS WITH B. RUSTUM REGARDING WARRANT (.2); SEVERAL EMAILS WITH B. RUSTUM AND K. SHAH OF MILBANK REGARDING WARRANT TERMS AND REVISIONS (.4); REVIEW MILBANK'S REVISED DRAFT WARRANT AGREEMENT AND SEVERAL EMAILS REGARDING SAME (.7).

- 0.30 BOLANDER, BRUCE D TELEPHONE CONFERENCE WITH W. THOMAS REGARDING ADVISERS ACT REGISTRATION ISSUES.
- 0.20 TRINKLEIN, JEFFREY DISCUSS WITH J. WEISSER.
- 14.70 KHALIL, EMAD H ATTENTION TO FULFILLING CONDITIONS PRECEDENT TO DIP/EXIT FACILITY, INCLUDING BOARD MINUTES RESOLUTIONS, LISTS OF GUARANTORS, ET. AL AND CONFER WITH A. DOSHI RE: SAME (1.4); REVIEW MSA AND DISCUSS WITH LATHAM AND MILBANK GETTING PAYMENTS AND OTHER REQUIRED PROVISIONS APPROVED IN THE DIP/EXIT FACILITY (1.7); FOLLOW-UP WITH MILBANK RE: SUKUK COMMENTS (.4); ATTENTION TO OBTAINING FATWA FOR DIP/EXIT AND RESPOND TO SHARIA COMMITTEE QUERIES RE: DIP/EXIT AND SUKUK DOCUMENTATION AND CONFER WITH A. ROGERS, LATHAM AND MILBANK RE: SAME (1.2); REVIEW AND REVISE GDC LEGAL OPINION FOR DIP/EXIT AND FOLLOW-UP WITH B. BOLANDER RE: SAME (.8); REVIEW CAYMAN SECURITY AND CORPORATE DOCUMENTS (1.3); PREPARE FOR AND ATTEND WEEKLY STATUS CALL WITH MILBANK (1.0); PREPARE FOR AND ATTEND HEARING TO APPROVE DIP/EXIT FACILITY (5.1); ATTENTION TO ISSUES RAISED BY LATHAM RE: US SECURITY DOCUMENTS AND CONFER WITH S. ROSS RE: SAME (1.1); REVIEW AND REVISE DD&CO AND CONDOR AGREEMENTS AND THE RELATED NETTING LETTER (.4); ATTENTION TO TIMING OF FUNDING/CLOSING AND RELATED ISSUES (INCLUDING ENSURING TIMELY PAYOFF OF FIG DIP FACILITY) (.3).
- 9.80 RUSTUM, WILLIAM M PREPARE A RIDER CONTAINING THE DEFINED TERMS AND PREEMPTIVE RIGHTS PROVISIONS FOR THE ARTICLES AND WARRANTS, SEND TO MILBANK AND ARCAPITA (2.2); PARTICIPATE IN WEEKLY STATUS CALL WITH MILBANK (.8); REVIEW AND RESPOND TO SUNDAY NIGHT AND MONDAY MORNING EMAIL TRAFFIC REGARDING VARIOUS CORPORATE GOVERNANCE MATTERS (.7); REVIEW THE MATERIALS ANALYZING SGRF'S RIGHTS (1.2); PROCESS CHANGES TO THE EQUITY TERM SHEET, WARRANTS AND ARTICLES FOR FILING WITH THE COURT, NEGOTIATING EACH OF THE DOCUMENTS WITH MILBANK (4.9).

- 1.80 NORDAHL, STEPHEN D READ AND RESPOND TO EMAIL FROM ARCAPITA REGARDING MSA FILING ISSUES/REDACTIONS (.3); TELEPHONE CONFERENCE WITH B. THOMAS REGARDING IAA ISSUES (.4); TELEPHONE CONFERENCE WITH J. O'GRADY REGARDING MSA FEES ISSUES (.4); READ AND RESPOND TO EMAIL FROM J. GRAVES REGARDING MSA ISSUES (.3); READ AND RESPOND TO EMAILS REGARDING MSA WITH S. BUFFONE REGARDING MSA (.4).
- 1.30 KELSEY, MATTHEW K ATTENTION TO CONFIRMATION ORDER FORMAT AND PREPARATION FOR CONFIRMATION HEARING.
- 0.70 CHAO, ELAINE W ATTENTION TO EMAILS FROM AMY DOSHI AND RESPOND TO THE SAME (.4); REVIEW COMMENTS ON M&A; TELEPHONE CONFERENCE WITH JEANELL ER (.3).
- 1.80 WEISSER, JOSHUA ATTEND INTERNAL MEETING WITH TEAM REGARDING PLAN OF REORGANIZATION AND CONFIRMATION ORDER PROVISIONS (.9); FOLLOW ON DISCUSSIONS WITH A. GOLDBERG (LATHAM) (.2) AND A. MOSKOWITZ (.2); ATTEND TO ISSUES RELATED TO NASR OBJECTION (.3); RELATED CONFERENCES WITH J. GRAVES AND C. MILLET (.2).
- 11.50 O'GRADY, JAMES B UPDATE CALL WITH MILBANK (.8); REVISIONS TO FORM OF WARRANT, TOPCO ARTICLES AND EQUITY TERM SHEET, TO FINALIZE FOR FILING WITH THE BANKRUPTCY COURT, AND E-MAILS AND CALLS RE SAME (2.1); EMAILS RE DILIGENCE QUESTIONS FROM LATHAM (.8); EMAILS RE CHANGE OF CONTROL REVIEW OF ADDITIONAL FINANCING DOCUMENTATION (.3); DILIGENCE RE ASSUMPTION OF GUARANTEES AND E-MAILS RE SAME (.2); REVIEW OF SUKUK DOCUMENTATION AND E-MAILS RE SAME (.9); EMAILS AND CALLS RE MSA FEE STRUCTURE AND PROVISIONS RELATING TO MANAGEMENT AND ADMINISTRATION AGREEMENTS (1.6); RESEARCH RE FORM OF BYLAWS FOR DE TRANSACTION HOLDCOS, AND E-MAILS AND CALLS RE SAME (1.1); EMAILS RE AIHL REDEMPTION CALCULATIONS (1.3); E-MAILS AND CALLS RE CHANGE OF CONTROL WAIVERS (.9); AIM REGULATORY DILIGENCE AND E-MAILS AND CALLS RE SAME (.3); EMAILS AND CALLS RE P3 ENTITIES (.2); REVISIONS TO FORM OF TRANSACTION HOLDCO ARTICLES, TO ACCOMMODATE REQUESTS OF DIP/EXIT FACILITY LENDERS, AND E-MAILS AND CALLS RE SAME (1.0).

- 20.20 GRAVES, JEREMY L PREPARE FOR AND ATTEND CONFIRMATION HEARING RELATED TO FALCON ISSUES (4.1); CORRESPOND WITH MULTIPLE PARTIES REGARDING FINAL REVISIONS TO PLAN (3.1); REVISE AND EDIT PLAN BASED ON COMMENTS RECEIVED (1.4); CORRESPOND WITH MULTIPLE PARTIES REGARDING CHANGES TO THE CONFIRMATION ORDER (2.4); MAKE REVISIONS TO THE CONFIRMATION ORDER (1.2); PREPARE AND FILE ADDITIONAL PLAN SUPPLEMENT DOCUMENTS (3.7); PREPARE FOR CONFIRMATION HEARING (4.3).
- 0.20 VAN NAME, JOHN G CALL WITH J. O'GRADY TO DISCUSS REVISED CORPORATE STRUCTURE OF ARCAPITA HOLDING COMPANIES.
- 4.60 MEDRANO, KEVIN A CORRESPOND REGARDING LIST OF ORAL MANAGEMENT AGREEMENTS (1.2); CORRESPOND REGARDING INTERNAL REORGANIZATION TASKS (1.0); DRAFT HARBOURVEST CONSENT TO ENTRY INTO CONSULTING AGREEMENT (1.1); REVIEW AND REVISE REORGANIZATION CHECKLIST (1.3).
- 18.30 MOSKOWITZ, ALAN REVIEW AND REVISE SGRF AND HARBOURVEST TERM SHEETS (.5); LEGAL RESEARCH REGARDING [REDACTED] (1.2); OFFICE CONFERENCE WITH M. ROSENTHAL AND J. GRAVES REGARDING STATUS (.7); REVIEW AND ANALYZE PLAN/GLOSSARY AND CONFIRMATION ORDER AND DRAFT CONFIRMATION HEARING SCRIPT REGARDING SAME (2.2); PHONE CONFERENCE WITH MILBANK AND LATHAM REGARDING CONFIRMATION ORDER (1.2); REVISE AND FINALIZE PROPOSED CONFIRMATION ORDER FOR FILING (5.6); REVIEW AND FINALIZE ADDITIONAL PLAN SUPPLEMENT DOCUMENTS FOR FILING (3.5); PREPARE FOR CONFIRMATION HEARING (3.5).
- 8.20 BOUSLOG, MATTHEW G CONFERENCES WITH M. ROSENTHAL, C. MILLET, J. GRAVES, A. MOSKOWITZ AND J. WEISSER RE CONFIRMATION ISSUES (.8); PREPARE OUTLINE RE CONFIRMATION ISSUES AND HEARING (6.2); EMAILS WITH M. ROSENTHAL, C. MILLET, J. GRAVES AND A. MOSKOWITZ RE SAME (.5); RESEARCH RE SAME (.6); EMAILS WITH C. MILLET AND J. GRAVES RE CONFIRMATION OBJECTIONS (.1).

- 2.10 GIBBONS, MATTHEW A ATTEND TO █████ ENTITY ORGANIZATIONAL DOCUMENTS.
- 5.70 AMPONSAH, DUKE K PREPARE AND FILE REVISED PROPOSED ORDER CONFIRMING THE PLAN, ADDITIONAL PLAN SUPPLEMENT, SECOND AMENDED PLAN, AND BLACKLINE OF PLAN AND RELATED CONFERENCES WITH TEAM.
- 06/11/13
3.40 MILLET, CRAIG H EMAILS RE CONFIRMATION HEARING AND MONITOR ISSUES RE HEARING AND RESPOND (1.6); EMAILS RE RESOLUTION TO OBJECTIONS TO CONFIRMATION AND ISSUES RE CONFIRMATION ORDER (1.4); EMAIL RE QIB LETTER AGREEMENT AND ISSUES (.4).
- 8.30 ROSENTHAL, MICHAEL A PREPARE FOR HEARING ON CONFIRMATION OF PLAN (5.3); TELEPHONE WITH M. GOREN REGARDING QIB LETTER AGREEMENT (.2); MEETING WITH H. THOMPSON AND M. CHOWDHURY REGARDING QIB LETTER AGREEMENT (.2); REVIEW REVISIONS TO QIB LETTER AGREEMENT FROM QIB (.2); FOLLOW-UP CALL WITH M. GOREN REGARDING QIB AGREEMENT (.2); MEETING WITH H. THOMPSON, J. O'GRADY, S. BUFFONE, B. RUSTUM REGARDING ISSUES RELATED TO MSA AND IMPLEMENTATION OF COOPERATION TERM SHEET (1.2); EMAILS WITH M. GOREN, J. WEISSER REGARDING EXECUTION AND DELIVERY QIB LETTER AGREEMENT (.4); EMAIL FROM GCG REGARDING SOLICITATION MAILING (.1); REVIEW D&O INSURANCE QUESTIONS FROM INSURERS (.4); EMAILS WITH M. TAN REGARDING EFFECTIVE DATE SCHEDULE (.1).

- 9.00 BUFFONE, STEVEN P MEET WITH M. ROSENTHAL AND J. GRAVES REGARDING CONFIRMATION HEARING ISSUES (.4); EMAILS WITH B. RUSTUM REGARDING WARRANT DILUTION AND PREEMPTION ISSUES (.4); EMAIL FROM J. TRINKLEIN REGARDING HOLDCO STRUCTURE ISSUES (.1); MEET WITH J. WEISSER REGARDING EXIT FINANCING ISSUES (.2); EMAIL FROM J. WEISSER REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT (.1); MEET WITH S. NORDAHL REGARDING MSA ISSUES (.5); MEET WITH H. THOMPSON, M. ROSENTHAL, B. RUSTUM, S. NORDAHL REGARDING STATUS AND OPEN ISSUES (1.3); MEET WITH M. ROSENTHAL REGARDING CONFIRMATION HEARING RESULTS (.4); SEVERAL EMAILS REGARDING TIMING OF MSA CALLS (.4); EMAILS WITH M. TAN REGARDING CONFIRMATION HEARING, EXPECTED CLOSING DATE, MSA (.3), SEVERAL EMAILS WITH J. O'GRADY REGARDING NAME OF REORGANIZED ARCAPITA ENTITIES AND CHANGE OF CONTROL ISSUES (.3); EMAILS WITH H. THOMPSON AND B. RUSTUM REGARDING ANTI-DILUTION PROVISIONS IN EQUITY TERM SHEET (.2); REVIEW REVISED TOPCO ARTICLES AS RECEIVED FROM ADAM BATHGATE OF MOURANT (.4); NUMEROUS EMAILS WITH S. ROSS AND VARIOUS MEMBERS OF GIBSON DUNN AND MILBANK REGARDING A WIDE VARIETY OF ISSUES UNDER THE FINANCING DOCUMENTS (.7); REVIEW INDEX OF MAJOR AND MINOR INVESTMENTS AS PREPARED BY B. RUSTUM (.4); NUMEROUS EMAILS AND REVIEW RELEVANT DOCUMENTS RELATING TO THE DIP/EXIT FACILITY (1.6); SEVERAL EMAILS WITH S. DUDLEY OR ARCAPITA RELATING TO LENDER'S REQUESTS RELATING TO MSA (.5); REVIEW EMAIL FROM D. ANGEL WITH LATEST DRAFT OF MSA (.8).
- 1.20 TRINKLEIN, JEFFREY DISCUSS FCA ISSUES WITH SELINA (.2); DISCUSS WITH S. ROSS EXIT FACILITY ISSUES (.1); MEET WITH H. THOMPSON (.8); NOTE TO S. SAGAYAM (.1).
- 0.10 TRINKLEIN, JEFFREY NOTE TO SAGAYAM REGARDING H. THOMPSON ISSUE.
- 2.00 BANNISTER, J. ALAN REVIEW DRAFT TERMS AND CONDITIONS AND COMMENT THEREON.

15.50 KHALIL, EMAD H

PREPARE FOR AND ATTEND TELEPHONE CONFERENCE WITH MILBANK RE: STRUCTURING AND NEGOTIATING SUKUK DOCUMENTS (1.1); FOLLOW-UP RE: ISSUES RAISED BY MILBANK ON SUKUK DOCUMENTATION AND CONFER WITH S. ROSS RE: SAME (.4); CONFER WITH M. ROSENTHAL RE: ABILITY UNDER DIP/EXIT FOR FINAL ORDER CONDITION TO BE WAIVABLE BY LENDERS AND FOLLOW-UP WITH J. WEISSER RE: SAME (.3); ATTENTION TO FINALIZING COMMODITY BROKER DOCUMENTS AND CONFER WITH A. PALLETT RE: SHARIA ISSUES ON SAME (.2); ATTENTION TO FINALIZING UNDERLYING CORPORATE DOCUMENTS IN CAYMAN (.7); ATTENTION TO FINALIZING SECURITY DOCUMENTS (.9); ATTENTION TO FINALIZING SCHEDULES AND EXHIBITS TO DIP/EXIT FACILITY (.8); CONFERENCE WITH M. WILLIAMS RE: CAPTAIN HANI MOTION AND PROPOSED RESPONSE TO DOCUMENT REQUEST (.4); FURTHER CONSIDER CAPTAIN HANI MOTION AND PROPOSED STRATEGY AND RESPONSE ON MERITS RE: SHARIA ISSUES RAISED AND CONFER WITH M. WILLIAMS AND J. WEISSER RE: SAME (1.2); REVIEW AND COMMENT ON THE LATEST DRAFTS OF THE MURABAHA AND INVESTMENT AGENCY AGREEMENT CIRCULATED BY LATHAM (2.4); ANALYZE AND DISCUSS WITH LATHAM REQUEST TO AMEND ALL CAYMAN ORGANIZATION DOCUMENTS TO ENSURE RECOGNITION OF PLEDGE AND CONSIDER POTENTIAL ISSUES/IMPACT IN RELATION TO REQUIRED APPROVALS FROM SYNDCOS (1.3); CONFER WITH S. ROSS AND CAYMAN COUNSEL RE: SAME TO CONSIDER WORK-AROUNDS (1.1); PREPARE FOR AND ATTEND ALL-HANDS TELEPHONE CONFERENCE WITH LATHAM, MILBANK ET. AL. TO NEGOTIATE FINAL ISSUES ON MURABAHA DIP/EXIT DOCUMENTATION (1.2); REVIEW AND COMMENT ON DRAFT APPOINTMENT OF AGENCY DOCUMENTS AND DRAFT COMMODITY TRADE DOCUMENTS CIRCULATED BY LATHAM (.5); NEGOTIATE SCOPE AND CONTENT OF GDC LEGAL OPINION WITH LATHAM AND CONFER WITH S. ROSS RE: SAME (.8); REVIEW AND ENSURE MSA PROVISIONS APPROPRIATELY ACCOUNTED FOR IN DIP/EXIT DOCUMENTS (1.5); TELEPHONE CONFERENCE WITH A. ROGERS AND S. AHMED TO FINALIZE FINAL SHARIA POINTS IN DIP/EXIT DOCUMENTS (.7).

- 5.00 RUSTUM, WILLIAM M REVIEW THE PLAN SUPPLEMENT FILINGS MADE WITH THE COURT ON JUNE 10TH (1.2); MONITOR AND REPLY TO EMAIL COMMUNICATION REGARDING THE LENDERS' DESIRED CHANGES TO THE SHAREHOLDERS' AGREEMENTS FOR PLEDGE ISSUES (.7); MEET WITH H. THOMPSON, M. ROSENTHAL AND OTHERS TO DISCUSS VARIOUS CORPORATE GOVERNANCE MATTERS UNDER THE MSA AND THE SHAREHOLDERS' AGREEMENTS (1.1); EMAIL COMMUNICATION WITH CAYMAN COUNSEL REGARDING FURTHER CHANGES TO THE TOPCO ARTICLES (.5); CONTINUE TO DISCUSS AND PROCESS CHANGES TO THE OTHER KEY CORPORATE GOVERNANCE DOCUMENTS, INCLUDING THE WARRANT AND TRANSACTION HOLDCO SHAREHOLDERS' AGREEMENT (1.1); AT HIS REQUEST, SEND AN EMAIL TO H. THOMPSON CONTAINING THE FINAL PROVISIONS OF THE ANTI-DILUTION PROTECTION FOR THE WARRANTHOLDERS (.4).
- 0.50 SAGAYAM, SELINA S EMAIL ADVICE TO J TRINKLEIN RE CHANGE FROM EMPLOYEE TO CONSULTANTS (.3); CHECK ON RAO (.2).
- 3.10 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH S. ROSS AND D. ANGEL REGARDING MSA ISSUES AND DIP LOAN (.4); REVIEW AND RESPOND TO EMAILS FROM B. THOMAS REGARDING IAA ISSUES (.4); OFFICE CONFERENCE WITH GDC TEAM AND H. THOMPSON REGARDING OPEN ISSUES (1.2); EMAIL MILBANK REGARDING DEFINITIONAL ISSUE IN MSA (.2); REVIEW MILBANK'S REVISED MSA (.9).
- 2.70 CHAO, ELAINE W ATTENTION TO EMAIL FROM A. DOSHI ON DIRECTORS QUALIFICATION (.5); CHECK PROVISIONS OF COMPANIES ACT AND FORMS 45 (.5); DRAFT EMAIL TO A. DOSHI RESPONDING TO HER QUESTIONS (.1); DRAFT AND AMEND MEMORANDUM AND ARTICLES OF ASSOCIATION TO REFLECT CLIENTS' COMMENTS (.2); EMAILS AND TELEPHONE CONFERENCE WITH YOKE YENG FROM SHOOK LIN & BOK TO DISCUSS PROPOSED CHANGES TO MEMORANDUM AND ARTICLES OF ASSOCIATION (1.4).
- 0.50 ANGEL, DANIEL TELECONFERENCE WITH S. NORDAHL AND S. ROSS RE MSA PRICING STRUCTURE (.5).

- 0.30 WEISSER, JOSHUA PREPARATION FOR CONFIRMATION HEARING.
- 8.10 O'GRADY, JAMES B CALL WITH J. FARRELL AND K. MEDRANO RE CHANGE OF CONTROL ISSUES FOR CERTAIN PORTFOLIO INVESTMENTS, AND FOLLOW UP CALLS AND E-MAILS RE SAME (1.3); ANALYSIS RE RESOLUTIONS REQUIRED TO APPROVE REORGANIZATION, AND CALLS AND E-MAILS RE SAME (.6); EMAILS AND CALLS RE VARIATIONS TO FORMS OF TRANSACTION HOLDCO SHAREHOLDERS AGREEMENTS (.3); EMAILS RE DIP/EXIT FACILITY DILIGENCE AND CLOSING ITEMS (.7); EMAILS AND CALLS RE REVISIONS TO TOPCO ARTICLES (1.3); STATUS MEETING WITH H. THOMPSON (1.2); EMAILS AND CALLS RE CHANGE OF CONTROL WAIVERS AND RELATED DISCUSSIONS WITH LENDERS (1.6); EMAILS AND CALLS RE FORMATION OF NEW ENTITIES (.4); REVIEW OF ORG CHARTS AND E-MAILS RE SAME (.7).
- 8.10 GRAVES, JEREMY L PREPARE FOR AND ATTEND CONFIRMATION HEARING (7.1); CORRESPOND WITH MULTIPLE PARTIES REGARDING EFFECT OF CONFIRMATION (.3); MEET WITH H. THOMPSON AND CORPORATE TEAM REGARDING NEXT STEPS (.7).
- 0.30 REDA, JUSTIN J ATTENTION TO EMAIL ON REDEMPTION OF SYNDICATION COMPANY INTERESTS AND RELEVANT REAL ESTATE HOLDINGS.
- 1.00 VAN NAME, JOHN G REVIEW ARCAPITA SHAREHOLDERS AGREEMENT AND REVISED CAYMAN ARTICLES.
- 2.70 MEDRANO, KEVIN A REVIEW STRUCTURE CHART AND MANAGEMENT SERVICES AGREEMENT (1.4); CORRESPOND REGARDING INTERNAL REORGANIZATION TASKS (1.3).
- 12.30 MOSKOWITZ, ALAN PREPARE FOR AND ATTEND CONFIRMATION HEARING (6.7); EMAIL CORRESPONDENCE, PHONE CONFERENCES AND MEETINGS WITH CREDITOR CONSTITUENCIES REGARDING CONFIRMATION ORDER (1.7); REVIEW AND REVISE CONFIRMATION ORDER (3.5); EMAIL CORRESPONDENCE WITH GCG REGARDING SOLICITATION (.4).

5.30 BOUSLOG, MATTHEW G CONFERENCE WITH J. GRAVES AND A. MOSKOWITZ RE CONFIRMATION ISSUES (.3); RESEARCH RE SAME (.3); DRAFT SUMMARY OF CONFIRMATION OBJECTIONS (.5); EMAILS WITH C. MILLET AND A. MOSKOWITZ RE SAME (.1); DRAFT OUTLINE RE CONFIRMATION HEARING (3.1); EMAILS WITH M. ROSENTHAL, J. GRAVES AND A. MOSKOWITZ RE SAME (.3); DRAFT CONFIRMATION ORDER (.3); REVIEW COMMITTEE SUPPORT STATEMENT (.1); TELEPHONE CONFERENCE WITH M. ROSENTHAL, J. GRAVES, A. MOSKOWITZ AND A. GOLDBERG RE PLAN AND ORDER PROVISIONS (.3).

06/12/13

2.30 MILLET, CRAIG H EMAILS AND CALL RE RESULTS OF CONFIRMATION HEARING AND NEXT STEPS TOWARD EFFECTIVE DATE (1.8); EMAILS RE HQ AGREEMENT (.2); EMAIL RE QIB LETTER AGREEMENT AND ISSUES (.3).

9.10 ROSENTHAL, MICHAEL A EMAILS WITH B. GREER REGARDING ESCROW RELATED TO SCB SETTLEMENT (.2); REVIEW ESCROW AGREEMENT WITH CITIBANK (.6); EMAILS WITH J. WEISSER, A. DOSHI, M. CHOWDHURY REGARDING EXECUTION OF QIB LETTER (.3); REVIEW AND COMMENT ON REVISIONS TO CONFIRMATION ORDER, PLAN AND PLAN GLOSSARY RESULTING FROM CONFIRMATION HEARING (2.8); RESPOND TO QUESTIONS FROM INSURERS (1.2); REVIEW AND COMMENT ON PROPOSED Q&A RELATED TO PLAN CONFIRMATION (.5); EMAILS REGARDING SHARI'AH CERTIFICATE (.2); EMAILS WITH J. WEISSER REGARDING PROPOSED SCB ESCROW AGREEMENT (.2); EMAILS WITH GCG AND A&M REGARDING CONVENIENCE CLAIMS AND HANI CLAIM AND BALLOT (.4); EMAILS TO J. GRAVES AND A. MOSKOWITZ REGARDING PLAN AND GLOSSARY CHANGES (.3); PARTICIPATE IN CALL/MEETING WITH A. ROGERS, H. THOMPSON, B. RUSTUM, S. BUFFONE REGARDING STRUCTURE AND IMPLEMENTATION ISSUES (.8); MEETING WITH E. KHALIL, S. BUFFONE, A. ROGERS, M. CHOWDHURY REGARDING MSA AND EXIT FACILITY ISSUES (1.6).

13.60 BUFFONE, STEVEN P

SEVERAL EMAILS WITH M. ROSENTHAL AND S. ROSS REGARDING LENDER REQUESTS RELATING TO FEES PAYABLE UNDER MANAGEMENT SERVICES AGREEMENT (.3); EMAILS WITH M. ROSENTHAL AND J. O'GRADY REGARDING █████ CHANGE OF CONTROL ISSUE (.2); PREPARE FOR MEETING ON MANAGEMENT SERVICES AGREEMENT (.7); CALL WITH H. THOMPSON, A. ROGERS, M. ROSENTHAL, B. RUSTUM AND J. O'GRADY ON MANAGEMENT AND ADMINISTRATION AGREEMENTS, DETAILED REVIEW OF PORTFOLIO COMPANY STRUCTURE CHARTS, MSA ISSUES (1.6); MEET WITH M. ROSENTHAL REGARDING CONFIRMATION ORDER, OPEN ISSUES, STAFFING (.4); MEET WITH M. CHOWDHURY AND S. NORDAHL REGARDING MANAGEMENT SERVICES AGREEMENT (1.2); SEVERAL EMAILS WITH J. MORGAN AND K. SHAH REGARDING MANAGEMENT SERVICES AGREEMENT (.3); REVIEW AND COMMENT ON EXIT FINANCING DOCUMENTS AND NUMEROUS CALLS AND EMAILS RESOLVING VARIETY OF OPEN ISSUES (2.6); SEVERAL EMAILS S. NORDAHL AND D. ANGEL REGARDING MSA ISSUES LIST (.2); MEET WITH J. TRINKLEIN REGARDING VAT ISSUES UNDER MSA AND EMAILS REGARDING SAME (.3); EMAILS WITH M. ROSENTHAL AND M. CHOWDHURY REGARDING OUT OF POCKET EXPENSES IN THE MSA (.3); AT LEAST 10 EMAILS REGARDING TRANSACTION HOLDCO SHAREHOLDERS AGREEMENTS AND REVIEW NEW INDEX OF SAME (.5); NUMEROUS EMAILS REGARDING DISPUTE WITH CAPTAIN HANI (.3); NUMEROUS EMAILS AND WORK ON VARIOUS ASPECTS OF CLOSING OF GOLDMAN DIP TAKEOUT (1.3); CALL WITH J. O'GRADY REGARDING MSA (.2); EMAIL B. RUSTUM REGARDING CERTAIN PROVISIONS OF TRANSACTION HOLDCO SHAREHOLDERS AGREEMENTS (.2); NUMEROUS EMAILS FROM S. ROSS REGARDING DIP/EXIT FACILITY, REVIEW CERTAIN PROVISIONS OF DRAFT LOAN DOCUMENTS, WORK ON WIDE VARIETY OF CLOSING ISSUES (2.4); SEVERAL EMAILS WITH H. THOMPSON AND B. RUSTUM REGARDING WARRANT DILUTION PROTECTION (.3); SEVERAL EMAILS REGARDING VAT ISSUES UNDER MSA (.3).

2.20 TRINKLEIN, JEFFREY

DISCUSS IMPLEMENTATION OF MANAGEMENT ARRANGEMENTS WITH A. ROGERS (.7); DISCUSS MANAGEMENT WITH M. ROSENTHAL AND S. BUFFONE (.3); DISCUSS VAT ISSUES WITH N. ALEKSANDER (.7).

2.00 BANNISTER, J. ALAN

REVIEW FORM OF PROSPECTUS AND CONFERENCE WITH MILBANK REGARDING SUKUK.

16.20 KHALIL, EMAD H

ALL DAY NEGOTIATIONS OF OUTSTANDING ISSUES AND MULTIPLE REDRAFTS TO FINALIZE AND EXECUTE THE MURABAHA DIP/EXIT FACILITY AND INVESTMENT AGENCY AGREEMENT INCLUDING NUMEROUS CONFERENCE CALLS (8.0); ATTENTION TO FINALIZING THE COMMODITY BROKER DOCUMENTS AND FIRST DAY COMMODITY TRADE DOCUMENTS (.3); ATTENTION TO FINALIZING UNDERLYING CORPORATE DOCUMENTS IN CAYMAN (.4); ATTENTION TO FINALIZING SECURITY DOCUMENTS (.5); CONTINUE TO ANALYZE AND DISCUSS WITH LATHAM AND CAYMAN WORK AROUNDS TO AMENDING CAYMAN ORGANIZATION DOCUMENTS WHICH DO NOT REQUIRE OBTAINING OTHER SHAREHOLDER CONSENTS (1.5); DETAILED REVIEW OF MSA PAYMENT AND OTHER PROVISION REQUIRING APPROVAL/SIGN-OFF IN THE DIP/EXIT FACILITY (1.9); PREPARE FOR AND ATTEND ALL-HANDS TELEPHONE CONFERENCE WITH LATHAM, MILBANK ET. AL. TO NEGOTIATE MSA RELATED PROVISIONS (1.3); FINALIZE GDC LEGAL OPINION (1.4); CONFERENCE WITH M. WILLIAMS RE: CAPTAIN HANI OBJECTION AND PROPOSED RESPONSE (.9).

6.30 RUSTUM, WILLIAM M

PREPARE THE FORM OF SHAREHOLDERS' AGREEMENT FOR MINOR INVESTMENTS, DISTRIBUTE INTERNALLY (2.7); PARTICIPATE IN MEETING WITH H. THOMPSON, A. ROGERS, S. BUFFONE AND OTHERS TO DISCUSS THE UNIVERSE OF MANAGEMENT AGREEMENTS, INCLUDING ORAL MANAGEMENT AGREEMENTS (1.7); UPON RECEIPT OF THE LIST OF MAJOR AND MINOR INVESTMENTS, UPDATE MY SPREADSHEET CONTAINING THE INDEX OF THE TYPE OF SHAREHOLDERS' AGREEMENT REQUIRED FOR THE 36 INVESTMENTS, SEND TO MILBANK (1.1); MONITOR AND REPLY TO EMAIL COMMUNICATION REGARDING VARIOUS CORPORATE GOVERNANCE ISSUES, INCLUDING FURTHER CHANGES TO THE TOPCO ARTICLES (.8).

5.90 NORDAHL, STEPHEN D

TELEPHONE CONFERENCES WITH GOLDMAN REGARDING MSA AND EXIT FACILITY (.7); TELEPHONE CONFERENCE WITH J. O'GRADY REGARDING MSA ISSUES AND PAYMENT PASS THROUGH (.5); TELEPHONE CONFERENCE WITH H. THOMPSON AND S. BUFFONE REGARDING MSA ISSUES (1.4); TELEPHONE CONFERENCE WITH M. CHOWDHURY AND S. BUFFONE REGARDING MSA ISSUES (.6); REVIEW MILBANK MSA DRAFT (1.6); DRAFT ISSUE LIST (1.1).

- 1.30 KELSEY, MATTHEW K ATTENTION TO CONFIRMATION ORDER FORMAT AND PREPARATION FOR CONFIRMATION HEARING.
- 0.40 WEISSER, JOSHUA REVISE TRANSACTION DOCUMENTS IN CONNECTION WITH SCB SETTLEMENT.
- 7.70 O'GRADY, JAMES B EMAILS AND CALLS RE MASTER REORGANIZATION CHECKLIST (.7); EMAILS AND CALLS RE ORG CHARTS FOR MEETING WITH CLIENT (.5); MEETING WITH CLIENT TO DISCUSS SCOPE OF AIM SERVICES, AND FOLLOW UP E-MAILS RE SAME (1.7); EMAILS AND ANALYSIS RE CHANGE OF CONTROL WAIVERS (.3); CALLS AND E-MAILS RE REVISIONS TO MSA EXHIBITS (1.1); EMAILS RE INTRACOMPANY SERVICES AGREEMENTS (.5); DILIGENCE CALL WITH COUNSEL TO DIP/EXIT FACILITY LENDERS AND RESPONSES TO DIP/EXIT FACILITY DILIGENCE INQUIRIES (1.4); EMAILS RE FORMATION OF NEW ARCAPITA ENTITIES (.3); EMAILS RE REVISIONS TO FORM OF SHAREHOLDERS AGREEMENT (.4); EMAILS RE PORTFOLIO INVESTMENTS WITHOUT MANAGEMENT AGREEMENTS (.3); REVIEW OF REVISIONS TO TOPCO ARTICLES, AND E-MAILS RE SAME (.5).
- 3.20 GRAVES, JEREMY L REVISE AND EDIT PLAN BASED ON CHANGES MADE AT CONFIRMATION HEARING (.8); EMAILS WITH MULTIPLE PARTIES REGARDING SCB SETTLEMENT RELATED ISSUES (.3); CORRESPOND WITH A. MOSKOWITZ REGARDING CHANGES TO THE CONFIRMATION ORDER BASED ON RESULTS OF HEARING (1.4); DRAFT SGRF NOTICE FOR FILING (.3); CORRESPOND WITH DECHERT REGARDING PROPOSED CHANGES TO PLAN (.2); CORRESPOND WITH MILBANK REGARDING CONTENT OF CONFIRMATION ORDER (.2).
- 0.30 REDA, JUSTIN J ATTENTION TO EMAIL FROM C. BABCOCK REGARDING REAL ESTATE OWNERSHIP BY TRANSACTION HOLDING COMPANIES.
- 4.50 VAN NAME, JOHN G DRAFT TRANSACTION HOLDCO BYLAWS.
- 6.90 MEDRANO, KEVIN A DRAFT OVERVIEW OF RESOLUTIONS REQUIRED FOR REORGANIZATION TRANSACTIONS (3.7); REVIEW AND REVISE REORGANIZATION CHECKLIST (2.7); CORRESPOND REGARDING NEW ENTITY FORMATION FOR INTERNAL REORGANIZATION (.5).

- 11.00 MOSKOWITZ, ALAN REVIEW AND REVISE CONFIRMATION ORDER (8.3); OFFICE CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.5); EMAIL CORRESPONDENCE AND PHONE CONFERENCE WITH VARIOUS CREDITOR CONSTITUENCIES REGARDING SAME (1.5); REVIEW COMMENTS TO CONFIRMATION ORDER (.7).
- 0.90 BOUSLOG, MATTHEW G REVIEW CHANGES RE PLAN AND ORDER (.4); EMAILS WITH M. ROSENTHAL, C. MILLET, J. GRAVES AND A. MOSKOWITZ RE PLAN, ORDER, AND CONFIRMATION ISSUES (.5).
- 06/13/13
- 1.00 MILLET, CRAIG H EMAILS AND CALL RE RESULTS OF CONFIRMATION HEARING, REVISIONS TO CONFIRMATION ORDER AND MFI PROVISIONS IN CONFIRMATION ORDER.
- 4.50 ROSENTHAL, MICHAEL A REVIEW AND CONSIDER SUMMARY OF OPEN MSA ISSUES (.6); CONFERENCE CALL WITH M. TAN, M. CHOWDHURY, H. THOMPSON, S. BUFFONE, S. NORDAHL REGARDING OPEN MSA ISSUES (.8); REVIEW FINAL CHANGES TO PLAN/GLOSSARY AND CONFIRMATION ORDER (1.7); WORK ON EFFECTIVE DATE TIMETABLE AND TO DO LIST FOR CLIENT (1.4)
- 8.90 BUFFONE, STEVEN P NUMEROUS EMAILS RELATING TO THIRD PARTY CONSENTS (.4); PREPARE FOR CONFERENCE CALL ON MSA WITH CLIENT (.7); CONFERENCE CALL WITH M TAN, M. CHOWDHURY, H. THOMPSON, M. ROSENTHAL AND S. NORDAHL REGARDING MSA REVIEW (1.7); NUMEROUS EMAILS REGARDING [REDACTED] AND EXHIBIT 6 TO MSA (.5); SEVERAL EMAILS REGARDING NEGATIVE PUBLICITY (.3); EMAILS WITH M. CHOWDHURY (.2); SEVERAL EMAILS WITH H. THOMPSON, M. ROSENTHAL AND OTHERS RE SEVERANCE ISSUES (.5); REVIEW AND COMMENT ON MSA, NUMEROUS EMAILS AND CALLS REGARDING VARIOUS OPEN ISSUES (2.4); EMAILS REGARDING WARRANT ISSUES (3.); SEVERAL EMAILS REGARDING MSA ISSUES (.4); NUMEROUS EMAILS REGARDING AIHL REDEMPTION (.6); REVIEW AND REVISE CHART OF MAJORITY AND MINORITY INVESTMENTS (.5); REVIEW PROPOSAL FROM J. MORGAN REGARDING INDEMNITY UNDER MSA (.2); EMAILS WITH L. HIRSCH REGARDING MSA (.2).
- 0.10 TRINKLEIN, JEFFREY REVIEW ANALYSIS FROM SAGAYAM.

- 8.30 KHALIL, EMAD H FINALIZE ALL DIP/EXIT DOCUMENTATION (3.8);
COORDINATE EXECUTION OF ALL DIP/EXIT
DOCUMENTATION AND CLOSING DELIVERABLES (2.7);
CARRY OUT INITIAL COMMODITY TRADES AND
TELEPHONE CONFERENCES WITH A. PALLETT TO
ENSURE APPROPRIATE EXECUTION AND
DOCUMENTATION (1.8).
- 3.40 RUSTUM, WILLIAM M REVIEW THE FURTHER REVISED DRAFT OF THE MSA,
ALONG WITH THE EXHIBITS THERETO (1.6); REVIEW
EMAIL AND ATTACHMENT FROM C. BABCOCK
REGARDING THOSE INVESTMENTS THAT DO NOT
HAVE WRITTEN MANAGEMENT AGREEMENTS (.5
HOURS); MAKE FURTHER CHANGES TO THE
SHAREHOLDERS' AGREEMENT FOR MINOR
INVESTMENTS (.6 HOURS); REVIEW AND RESPOND
TO INTERNAL EMAIL COMMUNICATION REGARDING
VARIOUS CORPORATE GOVERNANCE ISSUES (.7
HOURS).
- 1.00 SAGAYAM, SELINA S EMAILS FROM J COX AND N ALEKSANDER (.4); EMAIL
ADVICE TO J TRINKLEIN RE CONSULTANT (FOR
FORWARDING ON) (.4); REVIEW OF AGREEMENT AND
CHECK ON GROUP DEFINITION (.2).
- 1.50 NORDAHL, STEPHEN D REVIEW MILBANK PROPOSAL ON LIABILITY (.4);
TELEPHONE CONFERENCE WITH ARCAPITA TEAM
AND M. ROSENTHAL AND S. BUFFONE REGARDING
MILBANK'S REVISIONS TO MSA (1.1).
- 0.80 MCPHEE, GILLIAN PREP CALL WITH CLIENT AND M. ROSENTHAL TO
DISCUSS BACKGROUND AND ISSUES FOR MEETING
WITH D&O INSURERS.
- 0.20 WEISSER, JOSHUA CONFERENCE WITH GRAVES REGARDING POST-
EFFECTIVE DATE ISSUES RELATING TO PLAN OF
REORGANIZATION (.2).
- 5.80 O'GRADY, JAMES B REVIEW OF PRIOR VERSIONS OF EQUITY
DOCUMENTATION AND INCORPORATION OF
FURTHER REVISIONS TO SAME (3.1); EMAILS AND
CALLS RE TIMING OF EFFECTIVE DATE (.2); REVIEW
OF FORM OF BYLAWS AND E-MAILS RE SAME (1.4);
PRELIMINARY REVIEW OF REORGANIZATION
CHECKLIST AND CHART OF EFFECTIVE DATE
RESOLUTIONS AND E-MAILS RE SAME (1.1).

2.50	GRAVES, JEREMY L	WORK ON REVISIONS TO PLAN AND CONFIRMATION ORDER BASED ON OUTCOME OF CONFIRMATION HEARING (2.1); EMAILS WITH MULTIPLE PARTIES RELATED TO PRIVILEGED ISSUES RAISED BY PLAN (.4).
0.70	VAN NAME, JOHN G	REVIEW PRECEDENT TRANSACTION HOLDCO BYLAWS AND SHAREHOLDER AGREEMENT (.2); COMMUNICATE WITH J. O'GRADY REGARDING REVISED BYLAWS AND SHAREHOLDER AGREEMENT (.5).
5.90	MEDRANO, KEVIN A	DRAFT OVERVIEW OF RESOLUTIONS REQUIRED FOR REORGANIZATION TRANSACTION (4.5); REVIEW AND REVISE REORGANIZATION CHECKLIST (1.4).
10.00	MOSKOWITZ, ALAN	REVIEW AND REVISE CONFIRMATION ORDER (5.5); COORDINATE COMMENTS AND SIGN OFF FROM SEVERAL CREDITORS (3.5); EMAIL CORRESPONDENCE REGARDING PLAN SUPPLEMENT DOCUMENTS (.5); REVIEW COMMENTS TO PLAN (.5).
0.40	BOUSLOG, MATTHEW G	EMAILS WITH M. ROSENTHAL, J. GRAVES, J. WEISSER AND A. MOSKOWITZ RE CONFIRMATION ISSUES (.3); TELEPHONE CONFERENCE WITH J. GRAVES RE REVISIONS TO PLAN AND ORDER (.1).
4.20	WOLFE, MORGAN M	PREPARE, ELECTRONICALLY FILE, COORDINATE SERVICE OF NOTICE OF FILING OF ADDITIONAL PLAN SUPPLEMENT DOCUMENTS (2.1); DRAFT NOTICE OF FILING RE QIB CONSENT LETTER (2.1).
06/14/13		
4.00	ROSENTHAL, MICHAEL A	REVIEW FINAL VERSION OF PLAN, CONFIRMATION ORDER, GLOSSARY (1.4); TELEPHONE WITH J. GRAVES REGARDING FINAL CONFIRMATION ORDER CHANGES (.2); MEETING WITH A. MOSKOWITZ REGARDING FINAL CONFIRMATION ORDER CHANGES (.2); TELEPHONE WITH H. THOMPSON REGARDING MSA RELATED ISSUES (.6); EMAILS WITH A. EVERETT AND B. RUSTUM REGARDING REDEMPTIONS AND RELATED ISSUES (.2); EMAIL FROM M. TAN REGARDING OPEN MSA ISSUES LIST (.1); CONSIDER OPEN MSA ISSUES (.6); TELEPHONE WITH J. O'GRADY AND S. BUFFONE REGARDING OPEN CORPORATE LAW ISSUES (.7).

- 7.70 BUFFONE, STEVEN P NUMEROUS EMAILS REGARDING MSA OPEN ISSUES AND VARIOUS PROPOSALS TO RESOLVE THEM (.8); SEVERAL EMAILS WITH J. O'GRADY AND K. MEDRANO AND REVIEW OUTLINE PREPARED BY KM REGARDING ██████████ CHANGE OF CONTROL ISSUES (.7); NUMEROUS EMAILS WITH M. TAN, H. THOMPSON, M. ROSENTHAL AND OTHERS REGARDING VARIOUS ISSUES UNDER THE MSA (.7); MEET WITH M. ROSENTHAL REGARDING MSA ISSUES (.4); NUMEROUS EMAILS WITH B. RUSTUM, M. ROSENTHAL AND A. EVERETT OF MILBANK REGARDING ALLOCATION OF FEES AND REORGANIZATION OF AIHL INTERESTS IN THE SYNDICATION COMPANIES (.5); CONFERENCE CALL WITH J. O'GRADY AND M. ROSENTHAL REGARDING ██████████ CHANGE OF CONTROL ISSUE, REDEMPTION, NAMING CONVENTION, MANAGEMENT AGREEMENTS AND MSA, FRACTIONAL SHARES IN CAYMAN COMPANIES (.7); REVIEW IMPLEMENTATION TERM SHEETS FOR FIVE INVESTMENTS, INCLUDING ██████████, AS PREPARED BY CHRIS BABCOCK (.8); SEVERAL EMAILS REGARDING AIHL REORGANIZATION (.5); NUMEROUS EMAILS WITH S. ROSS REGARDING ISSUES IN FINANCING DOCUMENTS (.4); REVIEW AND COMMENT ON DRAFT SHAREHOLDER AGREEMENT FOR MINOR INVESTMENT, CAYMAN TRANSACTION HOLDCO (1.3); REVIEW MILBANK'S COMMENTS ON SIX IMPLEMENTATION TERM SHEETS (.9).
- 0.50 TRINKLEIN, JEFFREY NOTE TO ALEKSANDER REGARDING MANAGEMENT AGREEMENTS.
- 2.50 BANNISTER, J. ALAN CONFERENCE WITH MILBANK (.5); REVIEW FIVE LAW FIRM MEMORANDUM ON 1940 ACT AND DRAFT CHANGES TO FORM OF PROSPECTUS AS A RESULT (2.0).
- 8.60 KHALIL, EMAD H DETAILED REVIEW OF CAPTAIN HANI PLEADINGS (1.4); RESEARCH AND ANALYSIS REGARDING APPLICABLE ENGLISH LAW ON SHARIA RELATED CASES (3.2); REVIEW AND REVISE DISPOSITION EXPENSE FACILITY AND WCF FACILITY AND CONSIDER INTRODUCTION OF PIK COMPONENTS (2.2); REVIEW AND CONSIDER APPROPRIATE AMENDMENTS TO SUKUK DOCUMENTATION ON BASIS OF LATEST SHARIA COMMENTS/ANALYSIS (1.3); TELEPHONE CONFERENCE WITH A. BANNISTER AND A. CHIANESE RE: EUROLOG REIMBURSEMENT AGREEMENT DRAFTING AND CONSIDER POTENTIAL ISSUES UNDER THE DIP/EXIT FINANCING (.5).

- 2.90 RUSTUM, WILLIAM M MAKE FURTHER CHANGES TO THE SHAREHOLDERS AGREEMENT FOR MINOR INVESTMENTS, SEND TO MILBANK (1.1); INTERNAL EMAIL COMMUNICATION REGARDING THE AIHL REDEMPTION ISSUE (.4); EMAIL TO MILBANK REGARDING THE AIHL REDEMPTION ISSUE (.4) ; REVIEW MILBANK'S COMMENTS TO FIVE IMPLEMENTATION TERMS SHEETS (.5); MONITOR AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING OTHER CORPORATE GOVERNANCE MATTERS (.5).
- 0.50 SAGAYAM, SELINA S CORRESPONDENCE TO AND FROM N ALEKSANDER AND J TRINKLEIN RE QUERIES ON MANAGEMENT AGREEMENTS (.2); REVIEW OF RESPONSE ON STRUCTURE CHART AND GROUP QUERIES AND REVISED CHART (.3).
- 0.40 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH B. THOMAS REGARDING IAA ISSUES AND MSA.
- 1.50 MCPHEE, GILLIAN CALL WITH CLIENT, D&O INSURERS, BROKERS AND M. ROSENTHAL TO DISCUSS D&O INSURANCE.
- 2.10 O'GRADY, JAMES B EMAILS RE AIHL REDEMPTIONS (1.1); EMAILS RE FORM OF DE BYLAWS (.3); EMAILS AND CALLS RE CHANGE OF CONTROL WAIVERS (.4); EMAILS AND CALLS RE PORTFOLIO COMPANIES WITHOUT MANAGEMENT AGREEMENTS (.3).
- 6.90 GRAVES, JEREMY L FINALIZE PLAN AND PROPOSED ORDER FOR SUBMISSION TO COURT (.7); DRAFT ESCROW AGREEMENT RELATED TO SCB SETTLEMENT (5.5); DRAFT LANGUAGE FOR INVESTMENT ADVISOR APPLICATION (.2); REVIEW AND COMMENT ON DRAFT DISBURSING AGENT AGREEMENT (.4); TELECONFERENCE WITH B. THOMAS REGARDING INVESTMENT ADVISOR APPLICATION (.1).
- 1.30 VAN NAME, JOHN G COMMUNICATE WITH J. O'GRADY REGARDING BYLAWS (.2); REVISE BYLAWS (1.0); COMMUNICATE WITH W. RUSTUM REGARDING BYLAWS (.1).
- 1.90 MEDRANO, KEVIN A CORRESPOND REGARDING DISPOSITION COMMITTEE IMPLEMENTATION ISSUES (1.4); CORRESPOND REGARDING SCB ESCROW AGREEMENT (.5).

- 5.30 MOSKOWITZ, ALAN REVISE AND FINALIZE CONFIRMATION ORDER AND PLAN/GLOSSARY AND PREPARE SAME FOR SUBMISSION TO CHAMBERS (4.5); PHONE CONFERENCE WITH J. GRAVES REGARDING SAME (.5); REVIEW AND REVISE LANGUAGE REGARDING ██████████ DOCUMENTS (.3).
- 0.40 BOUSLOG, MATTHEW G CALLS WITH J. GRAVES RE DISBURSEMENT AGREEMENT.
- 3.50 CLARKIN-BRESLIN, JAMES P DRAFT DOCUMENT TO TRACK SIGNATURES NEEDED TO EFFECT DISPOSITION COMMITTEES FOR ASSET SALES.
- 2.10 WOLFE, MORGAN M TELEPHONE CONFERENCES AND IN OFFICE MEETINGS WITH J. WEISSER RE FILING OF FINAL DIP (.4); DRAFT NOTICE OF FILING RE SAME (1.6); FOLLOW UP MEETING WITH J. WEISSER RE REVISIONS THERETO (.1).
- 06/15/13
1.60 ROSENTHAL, MICHAEL A REVIEW MARK-UP TO HQ SETTLEMENT AGREEMENT FROM SIO (.8); REVIEW AND COMMENT ON SCB ESCROW AGREEMENT AND DECHERT COMMENTS RE SAME (.4); REVIEW MSA OPEN ISSUES LIST (.4).
- 1.40 BUFFONE, STEVEN P REVIEW MSA ISSUES LIST PREPARED BY D. ANGEL (.3); NUMEROUS EMAILS REGARDING MSA ISSUES (.5); REVIEW REVISED DRAFT TOPCO MEMS AND ARTS AND SEVERAL EMAILS REGARDING SAME (.6).
- 1.70 NORDAHL, STEPHEN D DRAFT MSA KEY ISSUES LIST.
- 06/16/13
1.80 ROSENTHAL, MICHAEL A WORK ON PLAN IMPLEMENTATION TIMELINE (.8); EMAILS WITH M. TAN AND B. THOMAS REGARDING MSA ADVISORY AND SUB-ADVISORY AGREEMENTS (.4); REVIEW PROCESS SCHEDULE TO MSA (.6).
- 1.20 BUFFONE, STEVEN P NUMEROUS EMAILS REGARDING MSA ISSUES (.4); SEVERAL EMAILS REGARDING AIHL REDEMPTION ISSUES (.3); EMAILS WITH J. O'GRADY REGARDING ██████████ CHANGE OF CONTROL ISSUES (.2); EMAILS WITH M. ROSENTHAL REGARDING DIVIDING MSA INTO COMPONENT AGREEMENTS (.3).

5.00 BANNISTER, J. ALAN

CONFERENCE WITH MILBANK REGARDING 1940 ACT ISSUES AND CHANGES TO FORM OF TERMS AND CONDITIONS (1.1); CONFERENCE WITH E. KHALIL THEREON (.2); MARKUP OF TERMS AND CONDITIONS AND CONFERENCE WITH E. KHALIL REGARDING PROCEDURES (.7); CONFERENCE WITH E. KHALIL REGARDING REIMBURSEMENT AGREEMENT (1.1); REVIEW FORM OF AGREEMENT AND EMAIL CORRESPONDENCE THEREON (.9); CONFERENCE WITH AJ CHIANESE THEREON (1.0).

1.90 O'GRADY, JAMES B

REVIEW OF REVISED CHECKLIST, AND EMAILS WITH K. MEDRANO RE SAME (1.0); EMAILS RE SCOPE OF AIM SERVICES FOR INVESTMENTS WITHOUT MANAGEMENT AGREEMENTS (.2); REVISIONS TO CHANGE OF CONTROL WAIVER, AND EMAILS RE SAME (.6); EMAILS RE INVESTMENT ADVISOR ACT ANALYSIS (.1).

06/17/13

6.20 ROSENTHAL, MICHAEL A

EMAILS WITH A. ROGERS AND A. DOSHI REGARDING RESPONSE TO MOIC LETTER (.3); REVIEW MOIC LETTER REGARDING PLAN (.3); REVIEW AND COMMENT ON PROPOSED RESPONSE TO MOIC LETTER (.7); CONFERENCE CALL WITH MILBANK, B. RUSTUM, S. BUFFONE, J. O'GRADY REGARDING CORPORATE IMPLEMENTATION AND MSA DOCUMENTS (.7); EMAILS WITH B. THOMAS REGARDING MSA APPENDIX (.2); REVIEW COMMENTS FROM MILBANK TO HQ SETTLEMENT AGREEMENT (.4); REVIEW C. MILLET COMMENTS TO HQ SETTLEMENT AGREEMENT AND TELEPHONE WITH C. MILLET REGARDING SAME (.2); REVIEW CURRENT DRAFTS OF SUKUK DOCUMENTS (.8); CONFERENCE CALL WITH H. THOMPSON, A. ROGERS, J. O'GRADY, M. CHOWDHURY REGARDING ORAL MANAGEMENT AGREEMENTS (1.1); CONSIDER ISSUES RELATED TO SYN COS REDEMPTIONS (.7); EMAILS WITH B. THOMAS REGARDING OPERATING PROCESS AND PROCEDURES APPENDIX (.3); REVIEW OPERATING PROCESS AND PROCEDURES APPENDIX (.3); EMAIL FROM J. GRAVES REGARDING REVISED SCB ESCROW (.1); EMAILS WITH M. TAN REGARDING CONSULTING AGREEMENTS (.1).

10.00 BUFFONE, STEVEN P

PREPARE FOR CALL ON MANAGEMENT AGREEMENTS WITH ARCAPITA TEAM (.5); CONFERENCE CALL WITH H. THOMPSON, A. ROGERS, M. CHOWDHURY AND SEVERAL GD LAWYERS (1.5); MEET WITH M. ROSENTHAL REGARDING STATUS AND OPEN ISSUES (.3); CONFERENCE CALL WITH MILBANK REGARDING WEEKLY STATUS CALL (.7); MEET WITH M. ROSENTHAL, B. RUSTUM AND J. O'GRADY REGARDING OPEN ISSUES AND STATUS (.4); SEVERAL EMAILS REGARDING DISPOSITION EXPENSE FACILITY (.3); MEET WITH B. RUSTUM REGARDING MINORITY PROTECTIONS UNDER SHAREHOLDER AGREEMENTS AND EMAIL M. TAN REGARDING SAME (.4); REVIEW AND PROVIDE DETAILED COMMENTS ON LATEST DRAFT OF MSA (1.8); SEVERAL EMAILS REGARDING BOARD OF DIRECTOR APPOINTMENTS (.4); REVIEW MEMO REGARDING CHANGE OF CONTROL ISSUES AT THIRD PARTY INVESTMENTS (.8); NUMEROUS EMAILS REGARDING DIP/EXH SECURITY PACKAGES (.6); CALL WITH M. ROSENTHAL AND B. RUSTUM REGARDING TRANSACTION HOLDCO SHAREHOLDERS AGREEMENT (.4); REVIEW FREIGHTLINER AND HARBOURVEST SHAREHOLDER AGREEMENTS (1.9).

14.80 KHALIL, EMAD H

ATTENTION TO CAPT. HANI INITIAL PLEADINGS AND RESEARCH RE: ENGLISH CASE LAW (.8); REVIEW AND REVISE EUROLOG SETTLEMENT AGREEMENT AND CONSIDER ANY IMPACT ON FINANCING (.9); TELEPHONE CONFERENCE WITH M. ROSENTHAL AND A. BANNISTER RE: SAME (.4); PREPARE FOR AND ATTEND WEEKLY STATUS CALL WITH MILBANK (1.0); ATTENTION TO SINGAPORE SUBSIDIARY AND REGULATORY ISSUES AND CONFER WITH E. CHAO RE: SAME (.5); REVIEW AND DISCUSS WITH A. BANNISTER HIS COMMENTS ON THE TERMS AND CONDITIONS OF THE SUKUK, INCLUDING RELATED SECURITIES LAW COMMENTS (.4); REVISE SUKUK T&C'S ACCORDINGLY AND CONFERENCE WITH S. ROSS RE: SAME (1.2); REVIEW AND COMMENT ON REORGANIZATION CHECKLIST (.3); REVIEW CAPTAIN HANI SECOND OPPOSITION TO THE DIP (2.1); INITIAL RESEARCH REGARDING LITERATURE AND SCHOLARLY OPINIONS ON TAWARRUQ TO ASSESS CLAIMS MADE BY CAPT. HANI (3.6); CONFER WITH C. MILLET AND M. ROSENTHAL ET AL., ON SHARIA CLAIMS BEING MADE BY CAPT. HANI (1.7); REVIEW AND CONSIDER UK LOAN MARKET ASSOCIATION "USER'S GUIDE TO ISLAMIC FINANCE DOCUMENTS" AN CONSIDER APPLICABILITY IN RESPONDING TO CAPT. HANI MOTION (1.9).

- 4.80 RUSTUM, WILLIAM M PARTICIPATE IN A CONFERENCE CALL WITH THE CLIENT TO DISCUSS ISSUES WITH RESPECT TO INVESTMENTS THAT DO NOT HAVE WRITTEN MANAGEMENT AGREEMENTS AS WELL AS OTHER ISSUES (1.6); EMAIL TO M. TAN REGARDING THE EXTRA MINORITY PROTECTIONS SET FORTH IN THE COOPERATION TERM SHEET (0.3 HOURS); PARTICIPATE IN OUR WEEKLY STATUS CALL WITH MILBANK (.8); BEGIN TO PREPARE MASTER ISSUES LIST COVERING ALL AGREEMENTS, REVIEWING SAME IN CONNECTION WITH ITS PREPARATION (.8); REVIEW THE [REDACTED] MANAGEMENT AGREEMENT SENT TO US BY A. ROGERS (.8 HOURS); MONITOR AND REPLY TO INTERNAL AND ARCAPITA EMAIL COMMUNICATION REGARDING VARIOUS CORPORATE GOVERNANCE MATTERS (.5).
- 0.50 SAGAYAM, SELINA S FURTHER RESEARCH ON DEFINITION OPTIONS UNDER DIFFERENT UK ACTS AND REGULATIONS (.3); CORRESPONDENCE WITH J COX (.2).
- 2.00 NORDAHL, STEPHEN D WEEKLY STATUS CALL WITH GDC AND MILBANK (.7); TELEPHONE CONFERENCE WITH J. WEISSER REGARDING SEVERANCE ORDER (.3); TELEPHONE CONFERENCE WITH B. THOMAS REGARDING CONSULTING AGREEMENT AND IAA ISSUES (.3); REVIEW REORGANIZATION CHECKLIST (.3); REVIEW U.S. CONSULTING AGREEMENT (.4).
- 0.80 CHAO, ELAINE W ATTENTION TO EMAILS FROM A. DOSHI (.3); REVIEW PREVIOUS CORRESPONDENCE RELATING TO LICENSING OF [REDACTED] (.3); RESPOND TO A. DOSHI'S QUERIES (.2).
- 6.40 O'GRADY, JAMES B CALL WITH CLIENT TO DISCUSS SCOPE OF AIM SERVICES FOR INVESTMENTS WITHOUT MANAGEMENT AGREEMENT (1.6); STATUS CALL WITH MILBANK AND FOLLOW UP CALLS AND EMAILS RE SAME (1.4); REVIEW OF TEMPLATE FOR INDEX OF DIRECTORS FOR MILBANK, AND EMAILS AND CALLS WITH C. BABCOCK RE SAME (.8); MEETINGS AND ANALYSIS RE CHANGE OF CONTROL, AND COORDINATE WITH K. MEDRANO TO PREPARE DECISION CHART (1.2); EMAILS AND CALLS WITH K. MEDRANO RE MASTER REORGANIZATION CHECKLIST (.6); EMAILS AND CALLS WITH B. THOMAS RE INVESTMENT ADVISOR ACT APPLICATION (.3); EMAILS RE AIM ASSET PURCHASES IN UK (.2); EMAILS RE REORGANIZED ARCAPITA TREASURY FUNCTION (.3).

- 4.90 GRAVES, JEREMY L REVISE AND EDIT SCB ESCROW AGREEMENT (4.2); TELECONFERENCE WITH B. THOMAS REGARDING SEC ISSUES (.3); REVIEW CONFIRMATION ORDER AND ARRANGE FOR FILING OF CONFIRMED VERSION OF PLAN (.4).
- 6.30 MEDRANO, KEVIN A REVIEW AND REVISE REORGANIZATION CHECKLIST (5.3); TELEPHONE CONFERENCE REGARDING WEEKLY STATUS UPDATE (.8); CORRESPOND REGARDING SCB ESCROW AGREEMENT (.2).
- 1.30 MOSKOWITZ, ALAN REVIEW AND COMMENT ON SUPPLEMENT TO AMENDED BALLOT CERTIFICATION (.5); EMAIL CORRESPONDENCE REGARDING SERVICE OF NOTICE OF ENTRY OF CONFIRMATION ORDER (.3); EMAIL CORRESPONDENCE REGARDING SHAREHOLDER ACKNOWLEDGMENT AND ASSIGNMENT (.5).
- 0.30 BOUSLOG, MATTHEW G REVIEW AND REVISE REORGANIZATION CHECKLIST (.2); EMAILS WITH K. MEDRANO AND J. GRAVES RE SAME (.1).
- 3.80 CLARKIN-BRESLIN, JAMES P DRAFT DOCUMENT TO TRACK SIGNATURES NEEDED TO EFFECT DISPOSITION COMMITTEES FOR ASSET SALES.
- 06/18/13
3.90 ROSENTHAL, MICHAEL A PREPARE FOR MSA CALL (.7); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH CLIENT, S. NORDAHL, S. BUFFONE REGARDING OPEN MSA AND CORPORATE GOVERNANCE ISSUES (1.8); EMAILS WITH J. GRAVES REGARDING SCB ESCROW AGREEMENT (.2); EMAILS WITH E. FLECK REGARDING SCB ESCROW AGREEMENT (.1); TELECONFERENCE WITH B. GREER REGARDING SCB SETTLEMENT AGREEMENT (.1); REVIEW ADDITIONAL BOARD NOMINEE (.1); COMMENT ON OPEN GOVERNANCE ISSUES LIST FROM GSI (.3); WORK ON ADDITIONAL IMPLEMENTATION STRUCTURE ISSUES (.6).

8.60 BUFFONE, STEVEN P

NUMEROUS EMAILS WITH M. ROSENTHAL AND OTHERS RELATING TO MSA (.4); PREPARE FOR CALL ON MSA (.5); SEVERAL EMAILS WITH B. RUSTUM REGARDING ISSUES LIST (.3); EMAIL TO TEAM REGARDING TIMING OF WEEKLY STATUS CALL (.2); PARTICIPATE IN CONFERENCE CALL WITH CLIENT REGARDING MSA AND RELATED ISSUES (2.1); REVIEW MILBANK COMMENTS TO TRANSACTION HOLDCO SHAREHOLDERS' AGREEMENT FOR MINOR INVESTMENT AND SEVERAL EMAILS WITH B. RUSTUM AND OTHERS REGARDING SAME (.5); CALL WITH M. ROSENTHAL AND S. NORDAHL REGARDING NEW HOLDCO BOARD MEMBERS COMMENTS ON MSA (.3); EMAILS REGARDING COMMUNICATING WITH GOLDMAN ON MSA (.2); EMAIL M. ROSENTHAL AND HT REGARDING BOARD MEMBER (.2); SEVERAL EMAILS REGARDING P3, REVIEW P3 MANAGEMENT AGREEMENT (.6); EMAILS B. THOMAS REGARDING SEC INVESTMENT ADVISOR ACT FILING (.2); CALL WITH J. O'GRADY REGARDING STAFFING (.4); SEVERAL EMAILS WITH C. BABCOCK, M. ROSENTHAL AND B. RUSTUM REGARDING LATHAM COMMENTS ON TRANSACTION HOLDCO SHAREHOLDERS AGREEMENTS, DISPOSITION COMMITTEES, ETC. (.4); SEVERAL EMAILS REGARDING TOPCO ARTICLES AND ACTION BY WRITTEN CONSENT (.4); REVIEW REVISED TOPCO MEMS AND ARTS AS CIRCULATED BY MILBANK (1.5); REVIEW COMMENTS FROM MILBANK ON FORM OF TRANSACTION HOLDCO SHAREHOLDERS AGREEMENT FOR [REDACTED] [REDACTED] (.4).

0.80 TRINKLEIN, JEFFREY

DISCUSS CREDITOR OBJECTIONS WITH M. ROSENTHAL (.4); REVIEW FILING (.3); NOTE TO J. MAKUCH (.1).

8.20 KHALIL, EMAD H

REVIEW AND COMMENT ON INITIAL DRAFT PREPARED BY C. MILLET OF RESPONSE TO CAPTAIN HANI AND DISCUSS SAME WITH J. WEISSER (2.3); REVIEW RESEARCH FROM T. LONG ON MURABAHA AND TAWARRUQ (2.2); CONFERENCE WITH J. WEISSER AND COMPANY RE: BACKGROUND ON FATWA PROCESS AND DELIBERATION AND FOLLOW-UP ON ISSUES RAISED ON CALL (1.5); ATTENTION TO PREPARATION OF SUMMARY OF MURABAHA AGREEMENT AND INVESTMENT AGENCY AGREEMENT PROVISIONS RELATING TO SHARIA AND CONFERENCE WITH J. WEISSER RE: SAME (0.8); REVIEW REVISED EUROLOG REIMBURSEMENT AGREEMENT AND CONSIDER OUTSTANDING ITEMS/ISSUES (1.4).

- 5.60 RUSTUM, WILLIAM M CONTINUE TO PREPARE THE MASTER ISSUES LIST COVERING ALL OF THE OUTSTANDING OPERATIVE DOCUMENTS, SEND TO THE INTERNAL DEAL TEAM (1.4); PARTICIPATE IN A PORTION OF A CONFERENCE CALL WITH THE CLIENT TO DISCUSS ISSUES UNDER THE MANAGEMENT SERVICES AGREEMENT (1.3); REVIEW THE FURTHER REVISED DRAFTS OF THE TOPCO ARTICLES AND WARRANT SENT TO US BY MILBANK, REPLY TO SAME WITH MY FURTHER COMMENTS THERETO (1.1); DISCUSS MY COMMENTS WITH K. SHAH AND A. EVERETT OF MILBANK (.3); BEGIN TO REVIEW AND EDIT OUR MASTER LIST OF DIRECTORS AT ALL OF THE INVESTMENT COMPANIES FOR PURPOSES OF THE BOARDS OF THE TRANSACTION HOLDCOS AND THEIR DIRECT AND INDIRECT SUBSIDIARIES FROM AND AFTER CLOSING (.8); MONITOR AND REPLY TO INTERNAL AND EXTERNAL EMAIL COMMUNICATION REGARDING VARIOUS OTHER CORPORATE GOVERNANCE MATTERS (.7).
- 1.30 SAGAYAM, SELINA S CHECK AND DRAFTING NEW SET OF DEFINITIONS FOR COMPROMISE AGREEMENT.
- 3.80 NORDAHL, STEPHEN D PREPARE FOR MSA CALL (.4); TELEPHONE CONFERENCE WITH ARCAPITA AND GDC (M. ROSENTHAL, S. BUFFONE, ETC.) REGARDING MSA ISSUES (1.6); DRAFT INTERNAL UPDATE VERSION OF MSA ISSUES LIST (.8); UPDATE EXTERNAL VERSION OF ISSUES LIST (.4); TELEPHONE CONFERENCE WITH S. BUFFONE AND M. ROSENTHAL REGARDING SYNDICATION COMPANY BOARD ISSUE (.2); REVIEW J. WEISSER COMMENTS TO MSA REGARDING SEVERANCE (.4).
- 0.50 CHAO, ELAINE W ATTENTION TO EMAIL FROM C. BABCOCK ON DIRECTOR REQUIREMENTS IN SINGAPORE AND RESPOND TO THE SAME.
- 6.80 O'GRADY, JAMES B CALL RE MSA OPEN ISSUES (1.5); CALL RE REORGANIZED ARCAPITA BANK ACCOUNTS; (1.1) ANALYSIS RE SAME (4.2).
- 5.50 GRAVES, JEREMY L REVISE AND EDIT SCB ESCROW AGREEMENT, INCLUDING CORRESPONDENCE WITH MULTIPLE PARTIES REGARDING CONTENTS THEREOF (5.4); TELECONFERENCE WITH A. MOSKOWITZ REGARDING NOTICE OF CONFIRMATION (.1).

- 1.00 REDA, JUSTIN J DRAFT AMENDMENTS TO STOCK PURCHASE PLAN AND DEFERRAL PLAN TO ACCOMMODATE REORGANIZATION PLAN.
- 0.70 VAN NAME, JOHN G REVIEW ARCAPITA SUBSIDIARY CERTIFICATES OF INCORPORATION (.5); COMMUNICATE WITH J. O'GRADY REGARDING REVISIONS TO CERTIFICATES OF INCORPORATION (.2).
- 3.70 MEDRANO, KEVIN A CORRESPOND WITH J. MORDEN REGARDING ENTITY FORMATION AND DISSOLUTION (1.3); REVIEW AND REVISE REORGANIZATION CHECKLIST (1.7); REVIEW AND REVISE SUMMARY OF AUTHORIZING RESOLUTIONS (.7).
- 1.80 MOSKOWITZ, ALAN REVISE AND FINALIZE NOTICE OF ENTRY OF CONFIRMATION ORDER (.5); EMAIL CORRESPONDENCE WITH GCG REGARDING SAME (.5); REVIEW RESPONSE TO CAPTAIN HANI PLEADING (.8).
- 0.80 AMPONSAH, DUKE K PREPARE AND FILE CONFIRMED SECOND AMENDED PLAN (.5); COORDINATE SERVICE WITH GCG RE: SAME (.3).
- 3.70 CLARKIN-BRESLIN, JAMES P DRAFT DOCUMENT TO TRACK SIGNATURES NEEDED TO EFFECT DISPOSITION COMMITTEES FOR ASSET SALES.
- 06/19/13
5.80 ROSENTHAL, MICHAEL A EMAILS WITH B. GREER, M. POLLARD, J. JULIAN AND J. GRAVES REGARDING SCB SETTLEMENT IMPLEMENTATION ISSUES (.4); CONFERENCE CALL WITH B. GREER, R. LEE, J. GRAVES REGARDING SCB IMPLEMENTATION ISSUES (.3); REVISE HQ SETTLEMENT AGREEMENT PER COMMENTS FROM UCC AND OTHERS (1.8); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH B. RUSTUM, S. BUFFONE, M. TAN, M. CHOWDHURY, H. THOMPSON REGARDING PLAN IMPLEMENTATION ISSUES (1.7); EMAILS WITH M. TAN REGARDING BOARD DESIGNEE (.1); EMAILS WITH J. O'GRADY REGARDING BANKING ISSUES ON EFFECTIVE DATE (.1); REVIEW AND COMMENT ON DRAFTS OF VARIOUS IMPLEMENTATION DOCUMENTS (1.4)

9.20 BUFFONE, STEVEN P

NUMEROUS EMAILS TO CLIENTS REGARDING MSA ISSUES (.4); MEET WITH M. ROSENTHAL REGARDING OPEN ISSUES (.3); WEEKLY STATUS CONFERENCE CALL WITH ARCAPITA LEGAL TEAM AND VARIOUS GIBSON DUNN LAWYERS (.7); EMAIL J. O'GRADY AND SEVERAL OTHER GD LAWYERS REGARDING REORGANIZED ARCAPITA BANK ACCOUNT SET UP (.3); EMAIL M. ROSENTHAL AND J. O'GRADY REGARDING INTERIM DIRECTOR ISSUES (.1); REVIEW MEMO FROM B. RUSTUM REGARDING OPEN ISSUES TO BE DISCUSSED BY ARCAPITA WITH HOULIHAN (.3); REVIEW AND COMMENT ON LATEST DRAFT OF MSA (1.4); SEVERAL CALLS AND EMAILS WITH J. O'GRADY REGARDING CHANGE OF CONTROL ISSUES (.5); SEVERAL EMAILS REGARDING BOARD SELECTION ISSUES (.4); EMAIL S. NORDAHL REGARDING MSA (.1); REVIEW DRAFT OUTLINE OF MAJOR AND MINOR INVESTMENTS (.7); EMAILS WITH S. NORDAHL AND M. ROSENTHAL REGARDING ATLANTA AND LONDON REAL ESTATE LEASE ISSUES (.2); EMAIL J. GRAVES REGARDING BANK ACCOUNT SET UP (.2); CALL WITH J. O'GRADY REGARDING STAFFING (.4); NUMEROUS EMAILS REGARDING CHANGE OF CONTROL (.5); CONFERENCE CALL WITH B. RUSTUM AND J. O'GRADY REGARDING HARBOURVEST AND SGRF SHAREHOLDER AGREEMENTS (.5); REVIEW P3 MANAGEMENT AGREEMENT AND EMAIL M. ROSENTHAL AND S. NORDAHL REGARDING CERTAIN PROVISIONS (.6); EMAIL M. ROSENTHAL REGARDING HARBOURVEST, SEVERAL EMAILS WITH M. ROSENTHAL AND B. RUSTUM (.4); REVIEW AND COMMENT ON EMAIL FROM LATHAM REGARDING REQUESTS RELATING TO DISPOSITION COMMITTEES, EMAIL TO SEVERAL GD LAWYERS REGARDING SAME (.4); EMAILS M. TAN AND OTHERS REGARDING NEXT STEPS ON MSA (.3); EMAILS REGARDING CORPORATE NAMES CHOSEN BY UCC (.2); EMAILS WITH J. O'GRADY REGARDING CONTACTING H. THOMPSON REGARDING INTERIM DIRECTOR SERVICE (.3).

0.50 TRINKLEIN, JEFFREY

RESPOND TO QUESTIONS FROM A. ROGERS, H. THOMPSON (.3); DISCUSS OBJECTIONS TO EXIT FACILITY WITH A. BONANNO, M. ROSENTHAL (.2).

11.80 KHALIL, EMAD H

REVIEW AND COMMENT ON INITIAL DRAFT OFFERING MEMO FOR SUKUKS TRANSMITTED BY MILBANK AND CONFER WITH A. BANNISTER RE: SAME (6.3); REVIEW, REVISE AND TRANSMIT COMMENTS TO C. MILLET ON DRAFT RESPONSE TO CAPT. HANI AND CONFERENCE WITH C. MILLET RE: SAME (4.4); FOLLOW-UP WITH COMPANY RE: ADDITIONAL ITEMS/CLARIFICATIONS REQUIRED FOR HANI RESPONSE AND CONFER WITH J. WEISSER RE: SAME (.4); ATTENTION TO BROKERAGE FEE AND COMMODITY TRADE ISSUES UNDER THE DIP AND CONFERENCE WITH S. ROSS RE: RESOLUTION (.2); ATTEND STATUS CALL WITH ARCAPITA AND GIBSON DUNN TO REPORT ON AND DISCUSS SUKUK STATUS/PROCESS (.3); ATTENTION TO BANK ACCOUNT SET UP ITEMS FOR RA (INCLUDING IN RESPECT OF SUKUK) AND CONFER WITH S. BUFFONE RE: SAME (.2).

7.00 RUSTUM, WILLIAM M

REVIEW AND RESPOND TO M. ROSENTHAL'S COMMENTS ON THE EMAIL FROM THE LATHAM ATTORNEY ABOUT THE LENDER'S QUESTIONS ABOUT THE TRANSACTION HOLDCO SHAREHOLDERS AGREEMENT (.6); PARTICIPATE IN WEEKLY UPDATE CALL WITH OUR CLIENTS (.7); AT THE REQUEST OF OUR CLIENTS ON THE CALL, SEND A LENGTHY EMAIL TO OUR CLIENT REGARDING ISSUES TO DISCUSS WITH HOULIHAN, INCLUDING THE GREAT DETAIL ON THE REDEMPTION ISSUE (.8 HOURS); REVIEW FURTHER CHANGES TO THE TOPCO ARTICLES FROM OUR CAYMAN COUNSEL, DISCUSS WITH J. O'GRADY (.6); REVIEW EMAIL COMMUNICATION REGARDING SETTING UP BANK ACCOUNTS AND OTHER KYC INFORMATION (.5; UPON RECEIPT OF SPREADSHEET FROM J. O'GRADY REGARDING ██████ BEGIN TO PREPARE A TEMPLATE TO BE USED FOR ALL INVESTMENTS THAT SETS FORTH EXISTING BOARD MEMBERSHIPS, OWNERSHIP INTERESTS, CONTRACTUAL RESTRICTIONS ON BOARD MEMBERSHIPS AND THE BOARDS TO BE IN EXISTENCE AT CLOSING (2.1); BEGIN TO ANALYZE WHETHER THERE WILL BE TWO SHAREHOLDERS AGREEMENTS FOR THE HARBOURVEST INVESTMENTS, OR IF INSTEAD HARBOURVEST WILL BECOME A PARTY TO OUR NEW FORM OF AGREEMENT, EMAIL TO THE INTERNAL WORKING GROUP WITH ANALYSIS (1.3); MONITOR AND REPLY TO OTHER INTERNAL EMAIL COMMUNICATION REGARDING CORPORATE GOVERNANCE MATTERS (.4).

- 0.80 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH ARCAPITA TEAM AND GDC TEAM RE STATUS (.5); DRAFT EMAILS REGARDING MSA STATUS (.3).
- 7.10 O'GRADY, JAMES B CALLS, EMAILS AND ANALYSIS.
- 1.50 GRAVES, JEREMY L TELECONFERENCE WITH M. ROSENTHAL AND B. GREER REGARDING SCB ESCROW (.3); TELECONFERENCE WITH CORPORATE TEAM REGARDING VARIOUS WORK STREAMS (.7); EMAILS WITH CORPORATE TEAM REGARDING CONTENTS OF PLAN (.2); FOLLOW-UP EMAILS REGARDING SCB ESCROW (.3).
- 3.40 MEDRANO, KEVIN A REVIEW AND REVISE REORGANIZATION CHECKLIST (2.4); REVIEW AND REVISE SUMMARY OF AUTHORIZING RESOLUTIONS (.4); CORRESPOND REGARDING NEW ENTITY FORMATION (.3) CORRESPOND REGARDING TREATMENT OF HARBOURVEST AGREEMENTS (.3).
- 4.50 CLARKIN-BRESLIN, JAMES P DRAFT DOCUMENT TO TRACK SIGNATURES NEEDED TO EFFECT DISPOSITION COMMITTEES FOR ASSET SALES.
- 06/20/13
3.20 ROSENTHAL, MICHAEL A TELEPHONE WITH B. GREER REGARDING SCB SETTLEMENT (.3); CONSIDERATION OF ALTERNATIVE SCB SETTLEMENT IMPLEMENTATION MECHANISM AND EMAILS TO CLIENT, MILBANK AND HOULIHAN REGARDING SAME (.4); EMAILS FROM MILBANK REGARDING SCB IMPLEMENTATION ISSUES (.2); TELEPHONE WITH J. GRAVES REGARDING SCB SETTLEMENT IMPLEMENTATION ISSUES (.2); TELEPHONE WITH H. THOMPSON REGARDING PENDING PLAN ISSUES (.2); PREPARE OPEN ISSUES TO DO LIST (1.3); REVIEW OPEN ISSUES LIST FROM M. TAN, M. CHOWDHURY AND B. RUSTUM (.3); EMAILS WITH J. O'GRADY REGARDING CHANGE IN BOARD COMPOSITION AT OPCOS (.2); EMAIL WITH M. POLLARD REGARDING SCB CHINA POSITION ON WITHDRAWAL OF ARBITRATION (.1).

8.70 BUFFONE, STEVEN P

WORK ON VARIOUS ISSUES RELATING TO [REDACTED] BOARD COMPOSITION AND REPLACEMENT, INCLUDING APPROXIMATELY 15 EMAILS WITH M. ROSENTHAL, B. RUSTUM AND J. O'GRADY, REVIEW AND COMMENT ON MEMO PREPARED BY B. RUSTUM ON TOPIC, REVIEW [REDACTED] STRUCTURE CHART, MEET WITH M. ROSENTHAL, CALLS WITH B. RUSTUM (2.4); SEVERAL EMAILS WITH MILBANK, B. RUSTUM AND OTHERS REGARDING TOPCO ARTICLES MODIFICATIONS (.3); REVIEW EMAIL AND MEMO FROM B. RUSTUM REGARDING HARBOURVEST SHAREHOLDER AGREEMENT ISSUES, SEVERAL EMAILS TO GROUP OF GD LAWYERS REGARDING SAME (.8); SEVERAL EMAILS WITH M. CHOWDHURY AND B. RUSTUM REGARDING OPEN ISSUES UNDER AGREEMENTS OTHER THAN MSA (.5); EMAIL M. CHOWDHURY REGARDING UPDATE ON CALL WITH HOULIHAN AND REVIEW OF PROGRESS ON ISSUES (.3); SEVERAL EMAILS REGARDING FORM OF SHAREHOLDER AGREEMENT FOR TRANSACTION HOLDCO SHAREHOLDERS AGREEMENT FOR [REDACTED] [REDACTED] (.4); SEVERAL EMAILS B. RUSTUM AND S. NORDAHL REGARDING AMENDED LANGUAGE UNDER MSA (.3); REVIEW VARIETY OF EXECUTED DOCUMENTS RELATING TO THE NRA LIQUIDATION (.8); SEVERAL EMAILS WITH B. RUSTUM AND A. EVERETT FROM MILBANK REGARDING SHAREHOLDERS AGREEMENT (.3); REVIEW HARBOURVEST STRUCTURE CHARTS AND DRAFT MEMO REGARDING CORPORATE GOVERNANCE ISSUES (1.3); NUMEROUS EMAILS REGARDING [REDACTED] ISSUES (.5); SEVERAL EMAILS REGARDING MSA ISSUES LIST (.3); MEET WITH M. ROSENTHAL REGARDING [REDACTED] OPEN ISSUES AND STAFFING (.5).

0.20 TRINKLEIN, JEFFREY

DISCUSS WITH M. ROSENTHAL HQ LEASE, TALK WITH O'GRADY REGARDING ACCOUNTS.

8.60 KHALIL, EMAD H

REVIEW, REVISE AND TRANSMIT COMMENTS ON HANI RESPONSE AND CONFER WITH C. MILLET AND J. WEISSER RE: SAME (3.5); REVIEW AND CONSIDER COMPANY COMMENTS ON HANI RESPONSE (1.1); REVIEW UCC STATEMENT IN SUPPORT OF COMPANY REPLY TO HANI (1.2); ATTENTION TO EXECUTING ROLLOVER COMMODITY TRADE UNDER DIP AND CONFER WITH S. ROSS RE: SAME (1.3); REVIEW AND COMMENT ON DRAFT OFFERING MEMO AND CONSIDER POSSIBILITY/PROCESS OF LISTING PRE-EMERGENCE (1.5).

- 6.80 RUSTUM, WILLIAM M CONTINUE TO ANALYZE THE HARBOURVEST DOCUMENTATION, PREPARING A SUMMARY COMPARING THE SUBSTANTIVE RIGHTS UNDER THE EXISTING HARBOURVEST SHAREHOLDERS' AGREEMENT VERSUS OUR NEW FORM OF SHAREHOLDERS' AGREEMENT, SEND THE MATRIX ALONG WITH MY RECOMMENDATIONS FOR INTERNAL DISTRIBUTION (3.8); REVIEW FURTHER CHANGES TO THE TOPCO ARTICLES AND WARRANT, DISCUSS WITH J. O'GRADY (.7); DISCUSS THE BOARD COMPOSITION TEMPLATE WITH THE INTERNAL WORKING GROUP, INCLUDING DISREGARDING CERTAIN ENTITIES IN THE CORPORATE CHAIN (.5); MAKE FURTHER CHANGES TO THE BOARD COMPOSITION TEMPLATE, SEND OUT FOR INTERNAL REVIEW (.6); REVIEW AN EMAIL AND CHART REGARDING THE CHANGE OF CONTROL ANALYSIS WITH RESPECT TO BANK LENDERS AT THE INVESTMENT LEVELS (.7); REVIEW AND RESPOND TO EMAIL COMMUNICATION REGARDING OTHER CORPORATE GOVERNANCE MATTERS (.5).
- 0.70 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH J. O'GRADY REGARDING BANK ACCOUNTS FOR RA (.4) READ AND RESPOND TO EMAILS FROM B. RUSTUM REGARDING MSA/SHAREHOLDERS' AGREEMENT ISSUES (.3).
- 0.20 CHAO, ELAINE W ATTENTION TO EMAILS; TELEPHONE CONFERENCE WITH J. ER.
- 7.60 O'GRADY, JAMES B CALLS, EMAILS AND ANALYSIS.
- 1.30 GRAVES, JEREMY L REVISE AND EDIT SCB ESCROW AGREEMENT.
- 1.00 REDA, JUSTIN J REVISIONS TO STOCK PURCHASE PLAN AND DEFERRAL PLAN PER COMMENTS FROM B. RIPPEON.
- 4.10 MEDRANO, KEVIN A CORRESPOND WITH J. MORDEN REGARDING STRUCTURE CHARTS (.5); CORRESPOND REGARDING HARBOURVEST AGREEMENTS (.4); CORRESPOND REGARDING ████████ BOARD COMPOSITION (.5); REVIEW AND REVISE REORGANIZATION CHECKLIST (1.4); CORRESPOND REGARDING NEW ENTITY FORMATION (1.3).

- 0.30 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE REGARDING NOTICE OF ENTRY OF CONFIRMATION ORDER.
- 1.50 GIBBONS, MATTHEW A ATTEND TO DE ENTITY ORGANIZATIONAL DOCUMENTS.
- 06/21/13
- 6.70 ROSENTHAL, MICHAEL A EMAIL TO B. GREER REGARDING RESPONSE TO SCB POSITION ON ARBITRATION WITHDRAWAL (.1); EMAIL FROM B. GREER REGARDING ARBITRATION WITHDRAWAL (.1); EMAIL TO CLIENT AND MILBANK REGARDING ALTERNATIVES FOR SETTLEMENT CLOSING (.1); REVIEW KEY MSA AND CORPORATE OPEN ISSUES (.6); REVIEW LATEST DRAFT OF MSA (.8); ADDITIONAL EMAIL TO B. GREER REGARDING SCB POSITION ON ARBITRATION WITHDRAWAL (.2); TELEPHONE WITH B. GREER REGARDING SCB SETTLEMENT IMPLEMENTATION (.3); PREPARE FOR AND PARTICIPATE IN UPDATE CALL WITH MARTIN TAN, MOHAMMED CHOWDHURY, H. THOMPSON, S. BUFFONE, S. NORDAHL REGARDING MSA AND IMPLEMENTATION ISSUES (1.4); MEETING WITH B. RUSTUM, J. O'GRADY, S. BUFFONE REGARDING HARBOURVEST DOCUMENTS AND IMPLEMENTATION (.8); EMAILS TO M. POLLARD REGARDING REVISED SCB SETTLEMENT TERMS (.3); EMAILS WITH AND TO ATIF AND E. FLECK REGARDING MEETING WITH NEW BOARD (.1); BEGIN TO PREPARE FOR HEARING ON FINAL DIP APPROVAL (.8); EMAIL TO M. CHOWDHURY, H. THOMPSON, M. TAN REGARDING DISPOSITION COMMITTEE AND PRINCIPAL INVESTOR ISSUES (.4); REVIEW LATEST VERSIONS OF SHAREHOLDER AGREEMENTS RE MINORITY PROTECTION ISSUES (.7).
- 2.80 BUFFONE, STEVEN P SEVERAL EMAILS AND REVIEW FINAL DRAFTS OF TOPCO MEMS AND ARTS AND WARRANT (.7); PREPARE FOR CONFERENCE CALL WITH ARCAPITA EXECUTIVES REGARDING RESULTS OF THEIR NEGOTIATIONS WITH HOULIHAN AND THE MSA AND OTHER KEY ISSUES (.5); CONFERENCE CALL WITH SENIOR ARCAPITA EXECUTIVE TEAM, M. ROSENTHAL, B. RUSTUM AND S. NORDAHL REGARDING SAME (1.2); PREPARE MEET WITH M. ROSENTHAL, B. RUSTUM, J. O'GRADY AND K. MEDRANO TO DISCUSS HARBOURVEST SHAREHOLDER AGREEMENT ISSUES, SEVERAL EMAILS WITH M. ROSENTHAL, C. MILLET AND J. GRAVES REGARDING FALCON LITIGATION ISSUES (.4).

- 7.70 KHALIL, EMAD H REVIEW AND REVISE MASTER MURABAHA FACILITY FOR DISPOSITION EXPENSES AND CONFER WITH S. ROSS RE: SAME (2.8); REVIEW EXISTING WCF PRECEDENT REGARDING SAME (1.3); REVIEW PROPOSED AMENDMENTS TO EXISTING WCF FACILITIES AND CONSIDER PARALLEL CHANGES/PROVISION TO DISPOSITION EXPENSE FACILITY (1.4); REVIEW HANI MOTION AND CONSIDER ARGUMENTS IN PREPARATION FOR NEXT WEEK HEARING (2.2).
- 5.30 RUSTUM, WILLIAM M PARTICIPATE IN A CALL WITH THE CLIENT TO DISCUSS MSA AND OTHER ISSUES, INCLUDING THE REDEMPTION ISSUE (1.1); PREPARE FOR INTERNAL MEETING TO DISCUSS THE HARBOURVEST DOCUMENTS AND REDEMPTION ISSUES (.7); PARTICIPATE IN INTERNAL MEETING WITH M. ROSENTHAL AND OTHERS TO DISCUSS THE HARBOURVEST DOCUMENTS AND REDEMPTION ISSUES (1.7)); BEGIN TO REVISE THE FORM OF SHAREHOLDERS' AGREEMENT FOR HARBOURVEST INVESTMENT (1.3); MONITOR AND REPLY TO INTERNAL AND EXTERNAL EMAIL COMMUNICATION REGARDING VARIOUS CORPORATE GOVERNANCE MATTERS (.5).
- 1.60 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH ARCAPITA AND GDC (M. ROSENTHAL AND S. BUFFONE) REGARDING MSA KEY ISSUES.
- 3.50 O'GRADY, JAMES B CALL TO DISCUSS MSA OPEN ISSUES (.5); MEETING TO DISCUSS HARBOURVEST SHAREHOLDER AGREEMENT ISSUES (1.5); CALLS E-MAILS AND ANALYSIS (1.5).
- 0.20 GRAVES, JEREMY L EMAILS REGARDING SCB ESCROW AGREEMENT.
- 7.30 MEDRANO, KEVIN A CORRESPOND REGARDING DISPOSITION COMMITTEE ISSUES (.9); REVIEW AND REVISE REORGANIZATION CHECKLIST (2.0); REVIEW AND CORRESPOND REGARDING NEW ENTITY ORGANIZATIONAL DOCUMENTS AND FORMATION (2.2); CONFERENCE REGARDING DISPOSITION COMMITTEES AND STOCKHOLDERS' AGREEMENTS (2.2).

0.50 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE REGARDING NOTICE OF ENTRY OF CONFIRMATION ORDER.

0.50 GIBBONS, MATTHEW A ATTEND TO DE ENTITY ORGANIZATIONAL DOCUMENTS.

06/22/13
0.90 ROSENTHAL, MICHAEL A TELEPHONE WITH B. RUSTUM REGARDING PRINCIPAL INVESTOR AND REDEMPTION ISSUES (.3); REVIEW PRINCIPAL INVESTOR SUMMARY EMAIL AND ATTACHMENT FROM B. RUSTUM (.6).

1.10 BUFFONE, STEVEN P SEVERAL EMAILS REGARDING PRINCIPAL INVESTOR ISSUES, REORGANIZATION OF AIHL AND RELATED MATTERS (.5); REVIEW EMAIL FROM B. RUSTUM AND CHART SHOWING OWNERSHIP CALCULATIONS OF ALL INVESTMENTS (.6).

5.40 RUSTUM, WILLIAM M EMAIL COMMUNICATION WITH M. ROSENTHAL AND THE CLIENT REGARDING THE REDEMPTION ISSUES DISCUSSED IN OUR INTERNAL MEETING ON FRIDAY (.4); TELEPHONE CALL WITH M. ROSENTHAL REGARDING SAME (.3); PREPARE A MASTER LIST OF THE 36 INVESTMENTS, SHOWING THE RELATIVE OWNERSHIP CALCULATIONS UNDER VARIOUS SCENARIOS, INCLUDING NO REDEMPTION (BUT ADOPTING THE MILBANK FORMULA FOR CALCULATING PRINCIPAL INVESTORS) AS WELL AS FULL REDEMPTIONS, SEND TO THE CLIENT ALONG WITH A LENGTHY COVER EMAIL EXPLAINING THE CONTENTS OF THE 23-PAGE DOCUMENT (4.7).

0.30 O'GRADY, JAMES B EMAILS RE DESIGNATIONS OF PRINCIPAL AND MINORITY INVESTORS IN DISPOSITION COMMITTEE SHAREHOLDERS AGREEMENTS.

1.30 MEDRANO, KEVIN A REVIEW AND REVISE REORGANIZATION CHECKLIST.

06/23/13
1.10 ROSENTHAL, MICHAEL A EMAILS FROM A. ROGERS REGARDING IMPLEMENTATION MEMORANDUM (.2); REVIEW REVISED VERSION OF MSA (.8); TELEPHONE WITH J. TRINKLEIN REGARDING PLAN TRANSACTIONS (.1).

- 3.20 BUFFONE, STEVEN P SEVERAL EMAILS REGARDING REORGANIZATION OF AIHL AND RELATED MATTERS (.4); NUMEROUS EMAILS WITH M. CHOWDHURY, H. THOMPSON, M. ROSENTHAL AND B. RUSTUM REGARDING "PRINCIPAL INVESTOR" ISSUE (.5); REVIEW AND COMMENT ON LATEST DRAFT OF MSA AND SEVERAL EMAILS WITH S. NORDAHL (1.8); REVIEW MATERIALS REGARDING MAJOR AND MINOR INVESTMENTS AND RELATED DISPOSITION COMMITTEE ISSUES AND SEVERAL EMAILS REGARDING SAME (.5).
- 0.40 RUSTUM, WILLIAM M REVIEW AND REPLY TO SUBSEQUENT EMAIL COMMUNICATION FROM THE CLIENT AND M. ROSENTHAL REGARDING THE 23-PAGE CHART I DISTRIBUTED ON SATURDAY NIGHT.
- 4.30 NORDAHL, STEPHEN D REVISE AND EDIT MSA FOR DISTRIBUTION.
- 4.70 PLAHE, HARDEEP S REVIEW BAHRAIN BUSINESS PLAN TO PREPARE DIFC APPLICATION (2.7); PREPARE DFSA APPLICATIONS (1.7); LIAISE WITH CLIENT AND WITH COMPLIANCE CONSULTANTS (.3).
- 0.50 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE REGARDING PLAN EFFECTIVE DATE.

06/24/13

4.30 ROSENTHAL, MICHAEL A

EMAILS WITH M. POLLARD REGARDING SCB SETTLEMENT (.3); EMAILS WITH B. GREER AND E. FLECK REGARDING SCB SETTLEMENT ISSUES (.2); REVIEW LATEST DRAFT OF HONITON RESTRUCTURING AGREEMENT AND SCB SETTLEMENT AGREEMENT RELATIVE TO ISSUES RELATED TO TRANSFER OF PAYDOWN AMOUNT (.3); REVIEW PROPOSED CHANGES TO HONITON RESTRUCTURING AGREEMENT RE CHINA ESCROW ISSUES (.6); REVIEW AND COMMENT ON LATEST DRAFT OF MSA AND RELATED DOCUMENTS (.8); EMAILS WITH E. FLECK AND A. ABDULMALIK REGARDING PRESENTATION TO BOARD ELECT (.2); PREPARE FOR AND PARTICIPATE IN WEEKLY STATUS CALL BETWEEN MILBANK AND GDC (.7); CONFERENCE CALL WITH SCB AND M. POLLARD REGARDING SCB SETTLEMENT AND HONITON RESTRUCTURE (.3); EMAILS WITH M. CHOWDHURY AND H. THOMPSON REGARDING MINORITY PROTECTION AND PUT OPTION ISSUES (.4); EMAILS FROM B. RUSTUM REGARDING PRINCIPAL INVESTORS AND PUT ISSUES, INCLUDING PROPOSED REVISION OF SHAREHOLDERS' AGREEMENT (.5).

9.80 BUFFONE, STEVEN P

SEVERAL EMAILS REGARDING BANKING SETUP TIMELINE (.4); PREPARE FOR WEEKLY UPDATE STATUS CALL WITH MILBANK BY REVIEWING E-MAILS AND PRINCIPAL ISSUES LISTS (.7); CONFERENCE CALL WITH MILBANK REGARDING WEEKLY UPDATE STATUS CALL (.9); MEET WITH M. ROSENTHAL REGARDING OPEN ISSUES, ESPECIALLY BOARD REPRESENTATION ISSUES (.5); EMAILS WITH M. ROSENTHAL REGARDING D&O INSURANCE ISSUES (.2); SEVERAL EMAILS WITH M. ROSENTHAL AND B. RUSTUM REGARDING "PRINCIPAL INVESTOR" ISSUES (.4); SEVERAL EMAILS WITH B. RUSTUM REGARDING FREIGHTLINER SHAREHOLDERS AGREEMENT (.4); REVIEW DRAFT FREIGHTLINER INVESTOR RIGHTS AGREEMENT CIRCULATED BY B. RUSTUM AND COMMENT ON SAME (1.2); SEVERAL EMAILS B. RUSTUM AND A. EVERETT OF MILBANK REGARDING MINORITY PROTECTION ISSUES IN THE SHAREHOLDERS AGREEMENTS (.3); MEET WITH S. NORDAHL REGARDING MSA AND NUMEROUS EMAILS REGARDING OPEN ISSUES (.7); REVIEW AND COMMENT ON LATEST DRAFT OF DISPOSITION EXPENSE FINANCING FACILITY (1.1); MEET WITH M. ROSENTHAL REGARDING STATUS AND OPEN ISSUES AND KEY TIMING ITEMS (.4); SEVERAL EMAILS WITH J. O'GRADY REGARDING CHANGE OF CONTROL ISSUES (.4); CALL WITH J. MORGAN OF MILBANK REGARDING VARIOUS OPEN ISSUES (.4); REVIEW CAYMAN ISLAND MINOR INVESTMENT DRAFT TRANSACTION HOLDCO SHAREHOLDERS AGREEMENT AND COMMENT ON SAME (1.8).

0.60 TRINKLEIN, JEFFREY

DISCUSS FEE ARRANGEMENT WITH THOMAS, WEISS (.4); REVIEW E&Y ENGAGEMENT LETTER FOR ESSA AND DRAFT NOTE TO ESSA (.1); NOTE TO J. WEISSER REGARDING CAYMAN FEES (.1).

8.10 KHALIL, EMAD H

PREPARE FOR AND ATTEND HEARING ON CAPT. HANI MOTION (3.5); ATTEND WEEKLY UPDATE CALL WITH MILBANK (1.0); REVIEW LATEST DRAFT MSA AND ENSURE COMPLIANCE WITH FINANCING DOCUMENTS (1.1); ATTENTION TO SECURITIES/ INVESTMENT COMPANY ISSUES RELATED TO SUKUK DISTRIBUTION AND PROPOSED LISTING AND CONFER W/ A. BANNISTER RE: SAME (1.7); CONTINUE TO REVIEW AND REVISE DISPOSITION EXPENSE FACILITY AND CONFER W/ S. ROSS RE: SAME (.8).

- 7.70 RUSTUM, WILLIAM M REVIEW EMAIL COMMUNICATION REGARDING THE PRINCIPAL INVESTOR ISSUE (.6); PARTICIPATE IN WEEKLY STATUS CALL WITH MILBANK (.8); REVIEW THE SHAREHOLDERS' AGREEMENT FOR MINOR INVESTMENTS, INCORPORATING COMMENTS FROM MILBANK AND CAYMAN COUNSEL (.8); ANALYZE THE NEW APPROACH TO THE PRINCIPAL AND MINORITY INVESTORS DISCUSSED ON THE CALL WITH MILBANK, SEND THE SUGGESTED REVISED APPROACH TO MILBANK (.9); PREPARE A DRAFT OF THE FREIGHTLINER INVESTORS' RIGHTS AGREEMENT INCORPORATING THE NEW APPROACH AS WELL AS MANY ADDITIONAL CHANGES, INCLUDE THE SHAREHOLDING INFORMATION THEREIN, SEND FOR INTERNAL REVIEW (3.8); REVIEW THE REVISED DRAFT OF THE MANAGEMENT SERVICES AGREEMENT SENT FOR INTERNAL DISTRIBUTION (.4); MONITOR AND REPLY TO OTHER INTERNAL EMAIL COMMUNICATION REGARDING CORPORATE GOVERNANCE MATTERS (.4).
- 0.70 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH GDC AND MILBANK TEAM - WEEKLY UPDATE (PARTIAL CALL).
- 1.50 PLAHE, HARDEEP S APPLICATION LIAISING WITH CCL COMPLIANCE.
- 0.50 CHAO, ELAINE W ATTENTION TO EMAILS AND MATTERS RELATING TO PROPOSED INCORPORATION OF SINGAPORE ENTITY.
- 4.50 O'GRADY, JAMES B STATUS CALL WITH MILBANK (1.6); CALL RE REORGANIZED ARCAPITA BANK ACCOUNTS (1.6); CALLS, E-MAILS AND ANALYSIS RE SAME (1.3).
- 4.10 GRAVES, JEREMY L UPDATE CALL WITH JPLS REGARDING IMPLEMENTATION OF PLAN (.5); MARK-UP HONITON RESTRUCTURING FOR LATEST PROPOSAL (3.4); TELECONFERENCE WITH N. KAMPHAUS REGARDING PLAN-RELATED QUESTIONS (.2).
- 6.20 MEDRANO, KEVIN A REVIEW AND REVISE REORGANIZATION CHECKLISTS (2.3); CORRESPOND WITH J. MORDEN REGARDING ENTITY LISTING AND LIST OF GUARANTORS AND PLEDGED ENTITIES (.5); CORRESPOND REGARDING IMPLEMENTATION OF REORGANIZATION STEPS (1.2); REVIEW AND CORRESPOND REGARDING FORMATION OF DELAWARE ENTITIES (.4); REVIEW TERM SHEETS AND FORMS OF ORGANIZATIONAL DOCUMENTS (1.8).

1.30 MOSKOWITZ, ALAN REVIEW LATEST BUDGET AND SIXTEENTH INTERIM CASH MANAGEMENT ORDER IN PREPARATION FOR HEARING (.8); REVIEW PREFERENCE TRACKING SPREADSHEET (.5).

0.50 GIBBONS, MATTHEW A ATTEND TO ORGANIZATIONAL RESOLUTIONS.

4.90 CLARKIN-BRESLIN, JAMES P DRAFT DOCUMENT TO TRACK SIGNATURES NEEDED TO EFFECT DISPOSITION COMMITTEES FOR ASSET SALES.

06/25/13

5.40 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH B. GREER, M. POLLARD, HONITON PERSONNEL, SCB CHINA, SCB DUBAI REGARDING SCB SETTLEMENT AND OPEN HONITON ISSUES (1.3); EMAILS WITH M. POLLARD AND B. GREER REGARDING OPEN HONITON ISSUES (.2); TELEPHONE WITH E. FLECK REGARDING PROPOSED RESOLUTION OF HONITON ESCROW ISSUES (.2); EMAIL TO M. POLLARD REGARDING SUMMARY OF PROPOSED RESOLUTION OF HONITON ESCROW ISSUES (.3); TELEPHONE WITH B. GREER REGARDING SCB CHINA POSITION RE HONITON ESCROW (.2); PREPARE FOR AND PARTICIPATE IN UPDATE CALL WITH GDC PLAN TEAM REGARDING PLAN IMPLEMENTATION DOCUMENTS (.7); EMAILS WITH J. WAUCHOPE REGARDING CAYMAN ISLANDS TREATMENT OF ENTITY WITHOUT DIRECTORS (.3); REVIEW REVISED MSA (.6); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH CLIENT, S. NORDAHL REGARDING OPEN ISSUES RELATED TO REVISED MSA (1.3); EMAIL WITH A. ABDULMALIK REGARDING MEETING WITH BOARD-ELECT (.1); EMAILS WITH B. RUSTUM, B. THOMAS REGARDING TRANSFER OF AIHL INTERESTS ON EFFECTIVE DATE (.2).

- 8.00 BUFFONE, STEVEN P WEEKLY INTERNAL UPDATE CALL (.7); MEET WITH M. ROSENTHAL AND CALL WITH E. FLECK OF MILBANK REGARDING [REDACTED] AND IMPLICATIONS FOR DISPOSITION COMMITTEE PROCESS (.5); NUMEROUS EMAILS WITH B. RUSTUM, E. KHALIL AND S. ROSS REGARDING CONTROLLING/MINORITY INVESTOR ISSUES AND ALTERNATIVES FOR PLEDGE OF SHARES TO GOLDMAN AS DIP/EXIT LENDER IF AIHL REDEMPTION DOES NOT OCCUR (.7); NUMEROUS EMAILS AMONG M. ROSENTHAL, B. RUSTUM, B. THOMAS AND J. O'GRADY REGARDING AIHL REDEMPTION ISSUES (.4); NUMEROUS EMAILS WITH M. ROSENTHAL, B. RUSTUM, J. MORGAN AT MILBANK AND OTHERS REGARDING RESPONDING TO QUESTIONS FROM LATHAM ON GOLDMAN DIP/EXIT FINANCING (.3); REVIEW MATERIALS RELATING TO [REDACTED] SALE (1.4); REVIEW MILBANK MARKUP OF TOPCO WARRANT AND MEMS AND ARTS AND SEVERAL EMAILS REGARDING SAME (.6); NUMEROUS EMAILS REGARDING MSA OPEN ISSUES, INCLUDING INDEMNIFICATION, COMPARE TO SERVICE AGREEMENT PRECEDENTS AND PREPARE MEMO OUTLINING SAME (2.3); NUMEROUS EMAILS REGARDING [REDACTED] CHANGE OF CONTROL ISSUES (.5); SEVERAL EMAILS REGARDING DISPOSITION EXPENSE FACILITY (.3); SEVERAL EMAILS AND CALL WITH J. O'GRADY REGARDING NAME CHANGES OF VARIOUS ARCAPITA ENTITIES (.3).
- 3.00 BANNISTER, J. ALAN COMMENT ON TERMS & CONDITIONS FOR SUKUKS (1.5); REVIEW AND COMMENT ON LISTING PARTICULARS (1.5).
- 8.80 KHALIL, EMAD H CONTINUE TO REVIEW MSA AND COMPARE TO VERSION FILED WITH PLAN SUPPLEMENT FOR CONFORMANCE W/ FINANCE DOCUMENTS (1.6); ATTEND WEEKLY STATUS CALL WITH COMPANY (1.0); REVIEW AND REVISE DRAFT DISPOSITION EXPENSE FACILITY (1.4); ATTENTION TO AMENDMENT OF CAYMAN ORGANIZATIONAL DOCUMENTS PER LATHAM REQUEST TO ENSURE PLEDGES AND ABILITY TO ENFORCE AND DISCUSS W/ CAYMAN COUNSEL (1.5); FOLLOW-UP W/ A. BANNISTER AND ROTHSCHILD RE: COMMENTS ON SUKUK DOCUMENTS AND PREPARE INTERIM COMMENTS ON SAME FOR CIRCULATION TO MILBANK (3.3).

- 6.70 RUSTUM, WILLIAM M PREPARE FOR, PARTICIPATE IN WEEKLY STATUS CALL WITH ARCAPITA (1.1); MAKE REVISIONS TO THE 23-CHART I DISTRIBUTED ON SATURDAY TO REFLECT THE CHANGES IN THE SHAREHOLDERS' AGREEMENT TO CONTROLLING INVESTORS, MINORITY INVESTORS, AND VOTING CONTROL, SEND TO ARCAPITA (1.8); PARTICIPATE IN A CALL WITH ARCAPITA TO DISCUSS THE MANAGEMENT SERVICES AGREEMENT (1.0); REVIEW AND EDIT PROPOSED LANGUAGE FOR SECTION 2.11 OF THE MSA REGARDING BOARD RESIGNATIONS AT THE SYNDCOS, SEND TO S. NORDAHL AND COORDINATE WITH OUR CAYMAN COUNSEL REGARDING SAME (.7); CONTINUE TO PROCESS CHANGES TO THE FREIGHTLINER INVESTORS' RIGHTS AGREEMENT (1.3); DISCUSS THE REDEMPTION ISSUE WITH A. EVERETT OF MILBANK, EMAIL TO THE CLIENT REGARDING SAME (.4); REVIEW AND REPLY TO EMAIL COMMUNICATION REGARDING OTHER CORPORATE GOVERNANCE MATTERS (.4).
- 5.40 NORDAHL, STEPHEN D WEEKLY STATUS CALL WITH ARCAPITA AND GDC TEAMS (.9); TELEPHONE CONFERENCE WITH H. THOMPSON RE MSA (.5); TELEPHONE CONFERENCE WITH ARCAPITA RE MSA (1.0); REVISE AND EDIT MSA (2.3); OFFICE CONFERENCE WITH D. ANGEL RE MSA (.7).
- 2.10 PLAHE, HARDEEP S DFSA APPLICATION (.4); LIAISE WITH CCL AND CLIENT (1.7).
- 0.60 CHAO, ELAINE W ATTENTION TO EMAILS ON INCORPORATION ISSUES AND ON PROPOSED LIQUIDATION OF CURRENT ARCAPITA ENTITY; EMAILS TO K. THIAGARAJAN ON MATTERS TO RESEARCH.
- 3.00 ANGEL, DANIEL REVIEW MSA (1.0); DISCUSS MSA WITH S. NORDAHL (.5); REVISE MSA AND DISTRIBUTE (1.5).
- 0.50 WEISSER, JOSHUA PREPARE FOR AND ATTEND CONFERENCE WITH S. NORDAHL REGARDING PLAN IMPLEMENTATION ISSUES (.2); RELATED REVIEW AND ANALYSIS OF SEVERANCE COSTS ESTIMATES (.3).
- 6.30 O'GRADY, JAMES B STATUS CALL WITH CLIENT (1.2); CALLS, E-MAILS AND ANALYSIS (5.1).

- 2.00 THIAGARAJAN, KARTHIK A REVIEW OF THE QUERIES RAISED BY E CHAO AND DRAFT A NOTE IN RELATION TO [REDACTED]
- 8.10 MEDRANO, KEVIN A REVIEW AND REVISE COMMITTEE SIGNATURE TRACKER (6.8); CORRESPOND REGARDING FORMATION OF NEW ARCAPITA TOPCO (1.3).
- 1.80 MOSKOWITZ, ALAN REVIEW DRAFT SCRIPT FOR CASH MANAGEMENT HEARING (.3); REVIEW PLEADINGS IN PREPARATION FOR JUNE 26 HEARING (1.5).
- 06/26/13
2.80 ROSENTHAL, MICHAEL A EMAILS WITH E. FLECK REGARDING ATIF/BOARD ELECT MEETING (.2); REVIEW LATEST VERSION OF MSA AGREEMENT (.8); EMAILS TO M. TAN AND M. CHOWDHURY REGARDING LATEST VERSION OF MSA AGREEMENT (.3); EMAIL TO BANNISTER AND BOLANDER REGARDING DISTRIBUTIONS TO US NON-QPS (.1); TELEPHONE WITH A. BANNISTER REGARDING DISTRIBUTIONS TO US NON-QPS (.2); REVIEW PROPOSAL REGARDING REVERSE DUTCH AUCTION (.2); EMAILS WITH J. O'GRADY REGARDING HV IMPLEMENTATION ISSUES (.2); REVIEW REVISED DRAFT OF TOPCO MEMS AND ARTICLES (.4); REVIEW REVISION TO FREIGHTLINER SHAREHOLDERS AGREEMENT (.4).
- 1.50 ROSENTHAL, MICHAEL A REVISE [REDACTED] SETTLEMENT AGREEMENT (.5); REVIEW AND CONSIDER COMMENTS FROM [REDACTED] (.5); PREPARE FINAL EXECUTION VERSION OF AGREEMENT (.3); REVIEW [REDACTED] SETTLEMENT AGREEMENT (.2).

- 8.90 BUFFONE, STEVEN P NUMEROUS EMAILS M. ROSENTHAL AND J. O'GRADY REGARDING HARBOURVEST BOARD APPOINTEES (.5); PREPARE FOR CONFERENCE CALL WITH MILBANK REGARDING RESPONSE TO LATHAM (.4); CONFERENCE CALL WITH MILBANK AND GD PARTNERS REGARDING SAME (.6); REVIEW AND COMMENT ON S. ROSS'S MARK-UP OF MASTER MURABAHA FACILITY AGREEMENT REGARDING DISPOSITION EXPENSES (2.3); NUMEROUS EMAILS WITH M. ROSENTHAL, B. RUSTUM AND J. O'GRADY REGARDING HARBOURVEST BOARD APPOINTEE ISSUES (.4); REVIEW TRANSCRIPT FOR 6/24 HEARING (.5); REVIEW AND COMMENT ON FIRST DRAFT OF FREIGHTLINER INVESTOR RIGHTS AGREEMENT, MEET WITH B. RUSTUM AND NUMEROUS EMAILS WITH B. RUSTUM, M. ROSENTHAL AND OTHERS REGARDING SAME (1.9); REVIEW OUTLINE OF PLAN DISTRIBUTION PROCEDURES AND SETTLEMENT PROCEDURES, AS CIRCULATED BY A. BANNISTER (.7); REVIEW AND COMMENT ON REVISED DRAFT OF TOPCO MEMS AND ARTS AND WARRANT AGREEMENT (.5); EMAIL FROM LATHAM REGARDING GOLDMAN'S QUESTIONS ON TRANSACTION HOLDCO SHAREHOLDERS AGREEMENT AND MEET WITH M. ROSENTHAL REGARDING SAME (.4); SEVERAL EMAILS REGARDING ADJUSTMENT TO MINIMUM SALES PRICE IN TRANSACTION HOLDCO SHAREHOLDERS AGREEMENT (.4); SEVERAL EMAILS WITH H. PLAHE AND A. DOSHI REGARDING DUBAI FILINGS (.3).
- 0.50 BOLANDER, BRUCE D TELEPHONE CONFERENCE WITH A. BANNISTER REGARDING FORM FOR RECIPIENTS OF SECURITIES IN REORGANIZATION TO SIGN, REVIEW AND COMMENT ON DRAFT OF FORM.
- 0.10 TRINKLEIN, JEFFREY RESPOND TO QUESTION FROM J REDA REGARDING EINS FOR LLCs.
- 8.90 BANNISTER, J. ALAN FURTHER REVIEW OF LISTING PARTICULARS (1.6); CONFERENCE WITH E. KHALIL (.4); WORK ON PLAN EFFECTIVENESS DISTRIBUTION OF SECURITIES – DRAFT DESCRIPTION OF PROCESS AND DRAFT FORM OF CERTIFICATE OF REPRESENTATIONS AND WARRANTIES AND ELIGIBILITY DETERMINATION (5.5); CONFERENCE WITH B. BOLANDER THEREON (.6); CONFERENCE WITH J. GRAVES THEREON (.8).

- 8.00 KHALIL, EMAD H – REVIEW A. BANNISTER COMMENTS FOR LISTING PARTICULARS FOR THE SUKUKS AND CONFERENCES W/ A. BANNISTER AND S. ROSS RE: SAME (2.4); REVIEW AND CONSIDER SETTLEMENT OF SUKUK, SHARES AND WARRANT MEMO AND US SECURITIES IMPLICATIONS AND DISCUSS SAME W/ A. BANNISTER (2.1); ATTEND TELEPHONE CONFERENCE WITH MILBANK RE: LATHAM STRUCTURE/CORPORATE QUESTIONS AND CONSIDER IMPLICATIONS INCLUDING ON FINANCING (1.0); REVIEW JUNE 24 TRANSCRIPT (1.1); FINALIZE AND TRANSMIT MASTER MURABAHA DISPOSITION EXPENSE FACILITY TO COMPANY AND MILBANK AND CONFER W/ S. ROSS RE: SAME (1.4).
- 4.80 RUSTUM, WILLIAM M PREPARE FOR, PARTICIPATE IN A CALL WITH MILBANK TO DISCUSS OUR RESPONSES TO A LATHAM ASSOCIATE ASKING QUESTIONS ABOUT THE SHAREHOLDERS' AGREEMENT (.5); REVIEW THE REVISED DRAFT OF THE MANAGEMENT SERVICES AGREEMENT SENT TO MILBANK (.7); REVIEW MILBANK'S FURTHER COMMENTS TO THE FORM OF SHAREHOLDERS' AGREEMENT, SEND AN EMAIL TO OUR CLIENTS REGARDING SAME (.7); MAKE FURTHER CHANGES TO THE FREIGHTLINER INVESTORS' RIGHTS AGREEMENT, INCLUDING INCORPORATING APPROPRIATE COMMENTS FROM MILBANK, SEND TO THE INTERNAL WORKING GROUP AND LATER TO MILBANK (1.8); DISCUSS HARBOURVEST AND SGRF CONSENT RIGHTS WITH J. O'GRADY, FURTHER REVIEW SAME (.8); MONITOR AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING OTHER CORPORATE GOVERNANCE MATTERS (.3).
- 0.20 PLAHE, HARDEEP S QUERIES FROM CLIENT RE DFSA FORMS.
- 0.30 CHAO, ELAINE W ATTENTION TO EMAILS ON INCORPORATION.
- 2.30 O'GRADY, JAMES B STATUS CALL WITH CLIENT (1.0); CALLS, E-MAILS AND ANALYSIS (1.3).
- 0.30 REDA, JUSTIN J RESPOND TO QUERY FROM K. MEDRANO ON OBTAINING EMPLOYER IDENTIFICATION NUMBERS IN CONNECTION WITH RESTRUCTURING.

1.50 THIAGARAJAN, KARTHIK A REVIEW OF EMAILS FORWARDED BY E. CHAO AND
RESPONDING TO HER (.5); DRAFT FURTHER
AMENDMENTS TO THE NOTE ON [REDACTED]
[REDACTED] (1.0).

7.60 MEDRANO, KEVIN A REVIEW AND REVISE DISPOSITION COMMITTEE
SIGNATURE TRACKER (5.3); REVISE AND
CORRESPOND REGARDING FORMATION
DOCUMENTS FOR NEW ENTITIES (1.5); CORRESPOND
REGARDING IMPLEMENTATION OF REORGANIZATION
STEPS (.7); RESEARCH SGRF RIGHTS (.1).

2.50 MOSKOWITZ, ALAN PREPARE FOR AND ATTEND HEARING REGARDING
CASH MANAGEMENT AND COMMITTEE'S MOTION TO
PROSECUTE AVOIDANCE ACTIONS.

06/27/13

3.70 ROSENTHAL, MICHAEL A REVIEW DISPOSITION EXPENSE FACILITY (.7); EMAIL
FROM J. MAKUCH REGARDING INCENTIVE FEES AND
ENHANCED MANAGEMENT FEE ISSUES (.2); EMAIL
WITH J. O'GRADY REGARDING BANK ACCOUNT
ISSUES (.1); TELECONFERENCE WITH J. O'GRADY RE
BANK ACCOUNT ISSUES (.1); FURTHER EMAILS WITH
M. TAN AND J. MAKUCH REGARDING, AND
CONSIDERATION OF INCENTIVE FEES, INCLUDING
EUROLOG INCENTIVE FEE (.4); EMAILS WITH B.
THOMAS REGARDING PROPERTY SERVICES
AGREEMENT BETWEEN INC. AND BANK (.2);
TELEPHONE WITH S. NORDAHL REGARDING MSA
INDEMNIFICATION AND INC. PROPERTY SERVICES
AGREEMENT (.2); EMAILS WITH M. POLLARD
REGARDING RESPONSE TO SCB CHINA COMMENTS
(.4); WORK ON CONSOLIDATED RESPONSE TO
HONITON LOAN FUNDING ISSUE (.6); REVIEW
MILBANK COMMENTS TO MSA (.8).

- 9.40 BUFFONE, STEVEN P SEVERAL EMAILS WITH A. DOSHI AND H. PLAHE REGARDING DUBAI FILINGS (.3); REVIEW DUBAI LIST OF CONTROLLERS AND DILIGENCE QUESTIONNAIRE (.4); CALL WITH B. RUSTUM REGARDING HARBOURVEST INVESTOR RIGHTS AGREEMENT (.4); MEET WITH M. ROSENTHAL REGARDING MSA, HARBOURVEST AND OTHER ISSUES (.4); REVIEW AND COMMENT ON HARBOURVEST INVESTOR RIGHTS AGREEMENT AND COMPARE WITH PROVISIONS OF EXISTING HARBOURVEST SHAREHOLDERS' AGREEMENT FOR FREIGHTLINER (3.8); REVIEW AND COMMENT ON MILBANK'S REVISIONS TO MSA AS RECEIVED FROM A. STINE (.8); REVIEW MATERIALS RELATING TO AIM SINGAPORE INCORPORATION AND SEVERAL EMAILS WITH E. KHALIL REGARDING SAME (.6); REVIEW AND COMMENT ON DOCUMENTATION RELATING TO EXIT FACILITY AND NUMEROUS EMAILS WITH E. KHALIL AND S. ROSS REGARDING SAME (1.8); SEVERAL CALLS AND EMAILS WITH B. RUSTUM REGARDING STATUS AND TIMELINE ISSUES (.4); MEET WITH J. O'GRADY REGARDING CHANGE OF CONTROL ISSUES (.5).
- 0.80 BOLANDER, BRUCE D REVIEW AND COMMENT ON A. BANNISTER'S DRAFTS OF PROCEDURES AND CERTIFICATIONS IN CONNECTION WITH RECEIPT OF SECURITIES BY CLAIM HOLDERS IN REORGANIZATION.
- 3.00 BANNISTER, J. ALAN REVIEW COMMENTS ON ELIGIBILITY FORM FOR DISTRIBUTION; WORK ON FORM OF NOTICE TO HOLDERS.

- 8.40 KHALIL, EMAD H TELEPHONE CONFERENCE WITH MILBANK RE: SUKUK INCLUDING PROPOSED LISTING AND OFFERING MEMO ISSUES AND TIMING (.8); ATTENTION TO SINGAPORE COMPANY ISSUES AND CONFER W/ E. CHAO AND A. DOSHI RE: SAME (1.1); CONFER WITH S. ROSS RE: ADDITIONAL PIK COMMENTS ON MASTER MURABAHA DISPOSITION EXPENSE FACILITY (0.4); CONTINUE TO SOLICIT SUKUK COMMENTS FROM COMPANY, ROTHSCHILD ET. AL. AND REVIEW REVISE AND TRANSMIT TO MILBANK AND CONFERENCE WITH S. ROSS RE: SAME (5.3); ATTENTION TO RESPONDING TO LATHAM QUERIES ON SUKUK AND CONFER WITH S. ROSS RE: SAME (.3); CONFER WITH R. WEISS RE: TAX ISSUES/PROCESS ON SUKUK OFFERING MEMORANDUM (.2); CONTINUE TO EXPLORE AND DISCUSS WITH CAYMAN OPTIONS FOR IMPLANTING LATHAM/GOLDMAN REQUEST RE: AMENDMENTS TO CAYMAN ORGANIZATIONAL DOCUMENTS (.3).
- 3.80 RUSTUM, WILLIAM M TELEPHONE CALL WITH S. NORDAHL REGARDING THE MANAGEMENT SERVICES AGREEMENT (.3); REVIEW THE MSA FOR FURTHER ANALYSIS AFTER THE CALL (.7); CONTINUE TO REVIEW BACKGROUND MATERIALS ON HARBOURVEST FOR PURPOSES OF PREPARING THE AMENDMENTS TO THEIR AGREEMENTS (1.9); EMAIL COMMUNICATION WITH J. O'GRADY REGARDING SAME (.3); DISCUSS HARBOURVEST AND THE OVERALL TRANSACTION WITH S. BUFFONE (.2); MONITOR AND REPLY TO OTHER INTERNAL EMAIL COMMUNICATION REGARDING CORPORATE GOVERNANCE MATTERS (.4).
- 1.60 NORDAHL, STEPHEN D TELEPHONE CONFERENCE N. SMITH OF MILBANK RE MSA LIABILITY (.8); FURTHER TELEPHONE CONFERENCE WITH N. SMITH RE SAME (.5); TELEPHONE CONFERENCE WITH M. ROSENTHAL RE MSA LIABILITY ISSUE (.3).
- 1.80 CHAO, ELAINE W ATTENTION TO DOCUMENTS RECEIVED; SEND EMAIL WITH INSTRUCTIONS AND DOCUMENTS TO SHOOK LIN & BOK TO PROCEED WITH THE INCORPORATION (.6); ATTENTION TO EMAIL AND REVIEW DRIW SENT BY SHOOK LIN & BOK (.5); ATTENTION TO EMAILS FROM CLIENTS AND SEND CONFIRMATION OF INCORPORATION AND DRIW FOR EXECUTION (.3); ATTENTION TO EMAIL FROM JAMES MORDEN AND RESPOND TO THE SAME (.4).

0.90	WEISSER, JOSHUA	REVISIONS TO TRANSACTION DOCUMENTS FOR PLAN IMPLEMENTATION (.6 HRS.); RELATED CONFERENCES WITH ROTHSCHILD.
3.80	O'GRADY, JAMES B	CALL RE REORGANIZED ARCAPITA BANK ACCOUNTS (1.4); CALLS, E-MAILS AND ANALYSIS (2.4).
1.50	GRAVES, JEREMY L	REVIEW AND COMMENT ON A. BANNISTER OUTLINE OF APPROACH REGARDING SECURITIES LAWS ISSUES (1.2); REVIEW AND COMMENT ON NOTICE REGARDING SAME (.3).
6.80	MEDRANO, KEVIN A	CORRESPOND REGARDING FORMATION OF NEW CAYMAN ENTITIES (1.6); REVIEW AND REVISE REORGANIZATION CHECKLIST (1.8); REVIEW SHAREHOLDER AGREEMENTS (1.4); CORRESPOND REGARDING FORMATION OF AIM SUBSIDIARIES (.2); CORRESPOND REGARDING APPOINTMENT OF DIRECTORS (1.8).
1.00	MOSKOWITZ, ALAN	DRAFT NOTICE TO HOLDERS REGARDING ELIGIBILITY TO RECEIVE DISTRIBUTIONS (.5); PHONE CONFERENCE WITH J. GRAVES REGARDING SAME (.25); REVIEW AND ANALYZE SCB SETTLEMENT (.3).
06/28/13		
2.90	ROSENTHAL, MICHAEL A	EMAILS WITH B. GREER, KAREN GOH, M. POLLARD REGARDING SCB FUNDING ISSUES (.4); EMAILS WITH L. HIRSH REGARDING ADMINISTRATIVE CLAIMS (.1); WORK ON ISSUES RELATED TO PLAN IMPLEMENTATION (2.4).

- 8.70 BUFFONE, STEVEN P SEVERAL EMAILS WITH B. RUSTUM AND E. KHALIL REGARDING RESPONDING TO LATHAM'S QUESTIONS REGARDING VARIOUS COOPERATION TERM SHEET AND DISPOSITION COMMITTEE MATTERS (.4); NUMEROUS EMAILS WITH M. ROSENTHAL, R. WEISS, B. THOMAS AND J. O'GRADY REGARDING PROPERTY SERVICES AGREEMENT FEE REDUCTION AND IMPLICATIONS FOR MSA (.5); REVIEW OUTLINE OF ISSUES FOR WEEKLY CALL CIRCULATED BY A. KIM OF MILBANK AND SEVERAL EMAILS INQUIRING REGARDING STATUS OF SAME (.4); REVIEW HEARING TRANSCRIPT FOR JUNE 26 HEARING (.4); REVIEW AND COMMENT ON LENGTHY REORGANIZATION CHECKLIST CIRCULATED BY K. MEDRANO (2.3); SEVERAL CALLS AND EMAILS WITH E. KHALIL, S. ROSS, M. ROSENTHAL REGARDING VARIOUS ASPECTS OF EXIT FACILITY FINANCING (.7); REVIEW AND COMMENT ON REVISED SUKUK DOCUMENTS CIRCULATED BY S. ROSS (1.6); SEVERAL EMAILS REGARDING FREIGHTLINER SHAREHOLDER AGREEMENT AND REVIEW AND COMMENT ON LATEST DRAFT (2.4).
- 1.30 BOLANDER, BRUCE D REVIEW NEW DRAFTS (.3); CALL WITH A. BANNISTER (1.3); CONFERENCE CALL WITH A. BANNISTER, J. GRAVES, E. KHALIL (.7).
- 0.10 TRINKLEIN, JEFFREY NOTE TO J REDA REGARDING EXEMPTION CERTIFICATES.
- 9.80 BANNISTER, J. ALAN WORK FURTHER ON FORM OF NOTICE AND STRUCTURE FOR DISTRIBUTION (4.5); AMENDMENTS TO ELIGIBILITY CERTIFICATE (3.1); CALL WITH J. GRAVES AND B. BOLANDER THEREON (.1); NOTE ON OPEN ISSUES (.3); FURTHER REVISIONS TO FORM OF NOTICE (.7); PREPARE FOR GROUP CALL (.3); PARTICIPATION IN GROUP CALL (.7).

- 8.60 KHALIL, EMAD H REVIEW SHAREHOLDERS' AGREEMENT AND PREPARE FOR TELEPHONE CONFERENCE WITH LATHAM RE: CORPORATE QUESTIONS (1.7); TELEPHONE CONFERENCE WITH LATHAM RE: CORPORATE QUESTIONS AND WORKING THROUGH ISSUES AND ANALYSIS OF SAME (.8); PREPARE AND INTERNALLY CIRCULATE SUMMARY OF LATHAM CALL (.4); ATTENTION TO SINGAPORE COMPANY ISSUES AND CONFERENCE WITH M. ROSENTHAL AND E. CHAO RE: SAME (.5); TELEPHONE CONFERENCE WITH A. BANNISTER, B. BOLANDER AND J. GRAVES RE: DISTRIBUTION OF SECURITIES AND REVIEW DRAFT (I) OUTLINE OF THE DISTRIBUTION PROCESS; (II) NOTICE AND (III) THE FORM (3.9); ATTENTION TO LATHAM QUERY RE: KEY ISSUES/OUTSTANDING GATING ITEMS TO EMERGENCE AND FOLLOW-UP WITH M. ROSENTHAL RE: SAME (.4); REVIEW LATEST REORGANIZATION CHECKLIST (0.6); FOLLOW-UP WITH J. O'GRADY RE: STATUS OF AIHL ASSET TRANSFER AGREEMENT (.3).
- 3.40 RUSTUM, WILLIAM M REVIEW THE REVISED DRAFT OF THE MANAGEMENT SERVICES AGREEMENT AND THE RELATED ISSUES LIST (0.7); BEGIN TO REVIEW AND EDIT THE AMENDMENTS TO THE VARIOUS HARBOURVEST AGREEMENTS PREPARED BY J. O'GRADY (2.3 HOURS); MONITOR AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS CORPORATE GOVERNANCE MATTERS (.4).
- 0.90 NORDAHL, STEPHEN D REVIEW TERM SHEET (.6); TELEPHONE CONFERENCE WITH [REDACTED] (.3).
- 0.30 CHAO, ELAINE W ATTENTION TO EMAILS ON [REDACTED] [REDACTED]
- 0.50 WEISSER, JOSHUA DRAFT MEMORANDUM TO INTERNAL TEAM REGARDING TREATMENT OF ADMINISTRATIVE EXPENSE CLAIMS AND PROFESSIONAL CLAIMS UNDER THE PLAN.
- 2.10 O'GRADY, JAMES B STATUS CALL WITH CLIENT (.8); CALLS, E-MAILS AND ANALYSIS (1.3).

0.90	GRAVES, JEREMY L	TELECONFERENCE WITH A. BANNISTER AND B. THOMAS REGARDING SECURITIES LAWS ISSUES (.7); EMAILS WITH J. TRINKLEIN AND J. WEISSER REGARDING PLAN PROVISIONS (.2).
5.30	MEDRANO, KEVIN A	REVIEW AND REVISE REORGANIZATION CHECKLISTS (1.6); CORRESPOND REGARDING FORMATION OF NEW CAYMAN ENTITIES (1.1); CORRESPOND REGARDING DISPOSITION COMMITTEE SIGNATURE TRACKER (.2); TELEPHONE CONFERENCE WITH D. WEAVER REGARDING PROFESSIONAL FEES ESCROW AGREEMENT (.2); REVIEW FORM OF CAYMAN ORGANIZING RESOLUTIONS (1.2); DRAFT REORGANIZATION PURCHASE AGREEMENT (1.0).
1.00	MOSKOWITZ, ALAN	REVIEW AND ANALYZE RESPONSE TO PREFERENCE DEMAND LETTER.
0.30	SZTEINBOK, MARINA C	PRECEDENT REQUEST FOR KEVIN MEDRANO.
1.00	CLARKIN-BRESLIN, JAMES P	REVIEW AND INPUT K. MEDRANO'S EDITS TO SIGNATURE TRACKING DOCUMENT.
0.80	PERKINS, TAYLOR L	REVISE CERTIFICATES OF FORMATION; FILE SAME WITH SERVICE COMPANY FOR STATE PROCESSING.
06/29/13		
1.80	ROSENTHAL, MICHAEL A	REVIEW LATEST VERSION OF MSA COMMENTS FROM MILBANK (1.6); EMAILS WITH B. THOMAS REGARDING REGULATORY APPROVAL (.2).
2.30	BUFFONE, STEVEN P	NUMEROUS EMAILS REGARDING INVESTMENT ADVISOR ACT REGISTRATION (.5); REVIEW AND COMMENT ON FREIGHTLINER SHAREHOLDER AGREEMENT (1.8).
0.60	CHAO, ELAINE W	REVIEW PRESENTATION BY A&M ON STATUS OF SINGAPORE ENTITY AND SEND SAME TO K. THIAGARAJAN FOR FURTHER RESEARCH AND DISCUSSION.
0.20	WEISSER, JOSHUA	CORRESPONDENCE REGARDING WARRANT ISSUES RELATED TO PLAN OF REORGANIZATION.

0.30	O'GRADY, JAMES B	EMAILS RE REORGANIZATION DOCUMENTATION.
1.10	MUZUMDAR, SAEED	REVIEW AND REVISE DRAFT DOCUMENTATION AND CORRESPONDENCE WITH RESPECT TO INTERNAL REORGANIZATION.
06/30/13		
1.20	ROSENTHAL, MICHAEL A	EMAILS WITH S. ROSS REGARDING TRANSFER OF AIHL INTERESTS (.3); CONSIDER RESOLUTION OF OPEN ISSUES REGARDING MSA (.7); EMAIL WITH M. CHOWDHURY, H. THOMPSON, M. TAN REGARDING OPEN MSA ISSUES (.2).
1.30	BUFFONE, STEVEN P	NUMEROUS EMAILS RELATING TO DUBAI FILINGS, REVIEW APPLICATIONS FOR APPROVED PERSON STATUS AND OTHER MATERIALS SENT BY A. DOSHI AND H. PLAHE (.7); SEVERAL EMAILS WITH M. CHOWDHURY, S. NORDAHL, M. ROSENTHAL REGARDING MSA (.3); SEVERAL EMAILS WITH S. ROSS, M. ROSENTHAL, OTHERS REGARDING OFFERING SECURITY INTERESTS IN AIHL'S SYNDICATION COMPANY INTERESTS (.3).
1.70	NORDAHL, STEPHEN D	REVIEW REVISED MSA (.9); DRAFT ISSUES LIST EMAILS (.8).
0.70	PLAHE, HARDEEP S	EMAILS FROM A. DOSHI RE APPLICATION.
0.50	O'GRADY, JAMES B	EMAILS AND ANALYSIS RE STEPS REQUIRED TO TRANSFER CLASS C WARRANTS.
0.50	CHALHOUB, HANNA	MEETING WITH H. PLAHE.

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REAL PROPERTY LEASES
30561-00115

For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.80	\$1,040.00	\$ <u>1,872.00</u>
Total Services			\$ 1,872.00

Total Services, Costs/Charges 1,872.00

BALANCE DUE \$ 1,872.00

REAL PROPERTY LEASES
30561-00115

Detail Services:

06/01/13		
0.30	MILLET, CRAIG H	EMAILS WITH E. FLECK RE TERMS OF QIB LETTER AGREEMENT AND LUSAIL.
06/17/13		
1.50	MILLET, CRAIG H	CONFERENCE AND EMAILS WITH M. ROSENTHAL RE HQ DEAL STRUCTURE AND HQ SETTLEMENT AGREEMENT (1.1); REVIEW COMMENTS ON HQ SETTLEMENT AGREEMENT FROM SIO (.4).

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SECURED CREDITOR/COLLATERAL
30561-00116

For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.70	\$1,040.00	\$ 728.00
MATTHEW G. BOUSLOG	0.10	465.00	<u>46.50</u>
Total Services			\$ 774.50

Total Services, Costs/Charges 774.50

BALANCE DUE \$ 774.50

SECURED CREDITOR/COLLATERAL
30561-00116

Detail Services:

06/06/13

0.70 MILLET, CRAIG H

COMMENT AND REVISE APPLICATION FOR OST AND
MOTION FOR APPROVAL OF SCB SETTLEMENT AND
EMAILS RE SAME.

06/07/13

0.10 BOUSLOG, MATTHEW G

REVIEW ORDER RE SCB SETTLEMENT.

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TAXES
30561-00118

For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
NICHOLAS P. ALEKSANDER	8.80	\$1,130.00	\$ 9,944.00
ROMINA WEISS	7.50	910.00	6,825.00
REBECCA SCHMUTTER	4.20	755.00	<u>3,171.00</u>
Total Services			\$ 19,940.00

Total Services, Costs/Charges 19,940.00

BALANCE DUE \$ 19,940.00

TAXES
30561-00118

Detail Services:

06/02/13			
0.20	SCHMUTTER, REBECCA	REVIEW REVISED DRAFTS.	
06/03/13			
1.00	WEISS, ROMINA	TELEPHONE CALLS WITH A. WALKER, B. THOMAS REGARDING PAYMENT FOR SERVICES (.6); REVIEW OF REVISED CREDIT DOCUMENTS (.4).	
1.10	SCHMUTTER, REBECCA	REVIEW REVISED DRAFTS (.4); CONFERENCE WITH R. WEISS RE OPEN TAX ISSUES (.1); PREPARE TAX COMMENTS (.6).	
06/04/13			
0.60	WEISS, ROMINA	ATTENTION TO PLEDGE AGREEMENT (.3); ATTENTION TO OPEN ISSUES ON MURABAHA (.3).	
06/05/13			
0.40	WEISS, ROMINA	ATTENTION TO MURABAHA AGREEMENT.	
1.20	SCHMUTTER, REBECCA	REVIEW PLEDGE AND SECURITY AGREEMENT (.2); REVIEW SUKUK DOCUMENTS (.5); CONFERENCE WITH S. ROSS (.3); REVIEW REVISED MURABAHA AND INVESTMENT AGENCY AGREEMENTS (.2).	
06/06/13			
1.10	WEISS, ROMINA	TELEPHONE CALL WITH B. THOMAS, C. COMBS, M. CHOWDHURY REGARDING FEES (.6); ATTENTION TO MURABAHA (.5).	
1.70	SCHMUTTER, REBECCA	CORRESPOND WITH LATHAM TAX REGARDING OPEN TAX ISSUE IN MURABAHA AGREEMENT (.6); CONFERENCE WITH UK COLLEAGUE REGARDING MARKET PRACTICES (.4); CONFERENCE WITH R. WEISS (.7).	

06/12/13
1.30 ALEKSANDER, NICHOLAS P DISCUSS VAT ISSUES ON FEE ARRANGEMENTS AND OTHER RELATED MATTERS WITH J. TRINKLEIN (.3); REVIEW AND CONSIDER DRAFT SERVICES AGREEMENT (.3); CONSIDER POTENTIAL PE ISSUES FROM A DIRECT TAX PERSPECTIVE (.1); CONSIDER [REDACTED] (.1); CONSIDER POTENTIAL FOR REVERSE CHARGE AND IRRECOVERABLE VAT (.5).

0.40 WEISS, ROMINA FOLLOW-UP WITH B. THOMAS REGARDING FEES.

06/13/13
2.00 ALEKSANDER, NICHOLAS P READ PORTFOLIO COMPANY SERVICES AGREEMENT AND STRUCTURE CHARTS AND COMPARE WITH DRAFT (1.0); CONSIDER POTENTIAL FOR SIMPLIFICATION (1.0).

0.10 WEISS, ROMINA TELEPHONE CALL WITH B. THOMAS REGARDING FEES.

06/14/13
1.00 ALEKSANDER, NICHOLAS P REVIEW QUESTION ON DRAFTING FOR EBT (.5); DISCUSS POINT WITH J. TRINKLEIN AND CONSIDER RISKS (.5).

1.10 WEISS, ROMINA CONFERENCE CALL WITH C. COMBS, B. THOMAS, ET AL. REGARDING FEES.

06/15/13
1.00 ALEKSANDER, NICHOLAS P CONFERENCE CALL WITH J. COX AND J. TRINKLEIN TO CONSIDER EMPLOYMENT TAX ISSUES RELATING TO EBT AND RISK OF DISGUISED REMUNERATION CHARGE.

06/17/13
2.00 ALEKSANDER, NICHOLAS P REVIEW SEPARATION AGREEMENT TO ADDRESS
PAVE ISSUES (.3); CONSIDER AIM RISKS AND
EXTENSION OF INDEMNITY TO AIM AND TRUSTEES IN
RELATION TO EBT AND ITEPA (.3); MARK UP WITH
COMMENTS (.3); CONSIDER POTENTIAL FOR
[REDACTED] FOR TAX PURPOSES AND POTENTIAL
TAX ISSUES (PARTICULARLY COMPLIANCE AND
RECORD KEEPING REQUIREMENTS) (1.1).

0.90 WEISS, ROMINA ANALYSIS OF ARCAPITA INC. FEES, AUM (.5);
TELEPHONE CALL WITH B. THOMAS, C. COMBS
REGARDING SAME (.4).

06/18/13
0.50 ALEKSANDER, NICHOLAS P CONSIDER COMMENTS FROM CLIENT AND CROSS-
CHECK AGAINST LEGISLATION (.3); RECOMMEND
APPROACH TO TAKE TO J. COX AS REGARDS
AMENDMENTS (.2).

06/19/13
1.00 ALEKSANDER, NICHOLAS P CONSIDER COMMENTS FROM CLIENT AND DISCUSS
FURTHER AMENDMENTS WITH J. COX AND J.
TRINKLEIN (.5); NOTE NEW REFERENCE TO
WARRANTS AND DISCUSS ISSUE WITH J. TRINKLEIN
(.2); MARK UP DOCUMENT ACCORDINGLY (.3).

06/24/13
0.70 WEISS, ROMINA TELEPHONE CALL WITH B. THOMAS, J. TRINKLEIN
REGARDING FEES.

06/25/13
0.10 WEISS, ROMINA REVIEW OF BAHRAIN AGREEMENT.

06/27/13
1.00 WEISS, ROMINA TELEPHONE CALL WITH B. THOMAS, C. COMBS
REGARDING FEES (.3); FOLLOW-UP REGARDING
SAME (.7).

06/28/13
0.10 WEISS, ROMINA FOLLOW-UP REGARDING AIM FEES.

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NON-WORKING TRAVEL TIME
30561-00119

For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JEREMY L. GRAVES	6.70	\$ 665.00	\$ 4,455.50
MATTHEW G. BOUSLOG	11.50	465.00	5,347.50
DUKE K. AMPONSAH	1.50	365.00	547.50
MORGAN M. WOLFE	2.40	265.00	<u>636.00</u>
			10,986.50
-50.0% Discount			<u>-5,493.25</u>
Total Services			\$ 5,493.25
Total Services, Costs/Charges			5,493.25
BALANCE DUE			<u>\$ 5,493.25</u>

NON-WORKING TRAVEL TIME
30561-00119

Detail Services:

06/02/13		
6.70	GRAVES, JEREMY L	TRAVEL TO NEW YORK FOR CONFIRMATION HEARING.
06/04/13		
4.00	BOUSLOG, MATTHEW G	TRAVEL TO NEW YORK FOR PLAN CONFIRMATION.
06/11/13		
1.50	AMPONSAH, DUKE K	TRAVEL TO AND FROM JUNE 11, 2013 HEARING.
2.40	WOLFE, MORGAN M	TRAVEL FROM 200 PARK AVE TO ONE BOWLING GREEN AND BACK TO ATTEND CONFIRMATION HEARING.
06/12/13		
7.50	BOUSLOG, MATTHEW G	TRAVEL FROM NY TO OC.

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DISBURSEMENTS
30561-00122

<u>COSTS/CHARGES</u>	<u>TOTAL</u>
DOCUMENT RETRIEVAL SERVICE	\$ 2,319.52
DOCUMENT SEARCH AND RETRIEVAL	562.97
FILING FEES	582.48
IN HOUSE DUPLICATION	11,272.55
LODGING	4,939.05
MEALS	6,450.02
MESSENGER AND COURIER EXPENSE	937.53
ON-LINE RESEARCH (LEXIS)	58.65
ON-LINE RESEARCH (WESTLAW)	4,088.61
ON-LINE RESEARCH NEXIS - MAIN	200.00
POSTAGE	196.65
SEARCHES-(UCC & OTHERS)	1,694.58
SPECIALIZED RESEARCH/FILING FEES	1,402.34
TELEPHONE CHARGES	1,815.87
TRANSCRIPTS/DIGESTING	2,381.20
TRAVEL - AIR & RAIL	2,956.30
TRAVEL - MISCELLANEOUS (TIPS)	35.00
TRAVEL - PARKING	27.50
TRAVEL - TAXI & OTHER MODES/MILES	1,788.81
UTILITIES	<u>142.09</u>
Total Costs/Charges	<u>43,851.72</u>
 BALANCE DUE	 <u>\$ 43,851.72</u>

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PROVISIONAL LIQUIDATOR
30561-00123

For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.80	\$1,090.00	\$ <u>872.00</u>
Total Services			\$ 872.00
Total Services, Costs/Charges			872.00
BALANCE DUE			<u>\$ 872.00</u>

PROVISIONAL LIQUIDATOR
30561-00123

Detail Services:

06/05/13		
0.30	ROSENTHAL, MICHAEL A	EMAIL TO S. DICKSON REGARDING AIHL REDEMPTION ISSUE (.2); CONFERENCE CALL WITH S. DICKSON AND B. RUSTUM REGARDING AIHL REDEMPTION ISSUE (.1).
06/24/13		
0.40	ROSENTHAL, MICHAEL A	PARTICIPATE IN UPDATE CALL WITH JPL.
06/26/13		
0.10	ROSENTHAL, MICHAEL A	EMAILS WITH P. CORR REGARDING NBB COUNSEL.

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DEAL FUNDING
30561-00125

For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	9.70	\$1,040.00	\$ 10,088.00
JEREMY L. GRAVES	1.10	665.00	731.50
MATTHEW G. BOUSLOG	1.30	465.00	604.50
DUKE K. AMPONSAH	0.80	365.00	<u>292.00</u>
Total Services			\$ 11,716.00

Total Services, Costs/Charges 11,716.00

BALANCE DUE \$ 11,716.00

DEAL FUNDING
30561-00125

Detail Services:

06/06/13		
0.10	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET RE EUROLOG HEARING.
0.80	AMPONSAH, DUKE K	PREPARE DRAFT OF NOTICE OF ADJOURNMENT RE: EUROLOG MOTION.
06/12/13		
0.40	MILLET, CRAIG H	EMAILS RE EUROLOG DISPUTE AND HEARING DATE.
06/13/13		
0.40	MILLET, CRAIG H	EMAILS RE EUROLOG DISPUTE AND HEARING DATE.
06/19/13		
0.30	GRAVES, JEREMY L	EMAILS REGARDING EUROLOG FEES DISPUTE.
06/21/13		
0.30	GRAVES, JEREMY L	EMAILS REGARDING EUROLOG FEES DISPUTE.
06/24/13		
1.50	MILLET, CRAIG H	REVIEW MATERIAL RE EUROLOG STATUS, STATUS OF OFFER TO BUY EUROLOG ASSETS AND EVIDENCE AND EMAILS RE HEARING DATE AND PREPARATION FOR HEARING AND EMAILS WITH J. GRAVES RE SAME.
0.20	BOUSLOG, MATTHEW G	EMAILS WITH M. ROSENTHAL, C. MILLET AND M. KVARDA RE EUROLOG FEES.
06/25/13		
2.20	MILLET, CRAIG H	MULTIPLE EMAILS WITH CLAIMANTS RE EUROLOG HEARING AND HEARING DATES REVIEW MATERIAL RE EVIDENCE AND BRIEFING EMAILS RE HEARING DATE AND PREPARE FOR HEARING AND EMAILS WITH J. GRAVES RE SAME (1.7); EMAIL WITH A. LEBLANC RE HEARING DATE (.1); EMAILS WITH M. ROSENTHAL IN PREPARATION FOR DISCUSSION WITH COURT ON 6/26 RE EUROLOG (.4).

Invoice Date: July 16, 2013

Due and Payable Upon Receipt

Invoice No. 2013071772

0.10 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL, C. MILLET AND M. KVARDA RE EUROLOG FEES.

06/26/13
2.20 MILLET, CRAIG H DRAFT JOINT LETTER TO HON. S. LANE RE STATUS OF EUROLOG MATTER AND DESIGNATION OF RECORD AND EMAILS OF SAME (.6); REVIEW MATERIAL FOR EUROLOG HEARING, P3 AGREEMENTS, CONSIDER EVIDENTIARY ISSUES AND PREPARE FOR HEARING (1.6).

0.60 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET AND J. GRAVES RE EUROLOG FEES (.3); EMAILS WITH M. ROSENTHAL AND J. WEISSER RE INTERIM BUDGET (.3).

06/27/13
2.70 MILLET, CRAIG H REVISE JOINT LETTER TO HON. S. LANE RE STATUS OF EUROLOG MATTER AND DESIGNATION OF RECORD AND FORWARD TO A. LEBLANC (.8); EMAILS WITH 3 CLAIMANTS AND PREPARE FOR EUROLOG HEARING (1.9).

0.40 GRAVES, JEREMY L CORRESPOND WITH C. MILLET AND M. BOUSLOG REGARDING EUROLOG FEES DISPUTE (.2); REVIEW AND COMMENT ON LETTER REGARDING SAME (.2).

0.30 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL, C. MILLET AND J. GRAVES RE EUROLOG FEES (.2); REVIEW AND REVISE LETTER RE SAME (.1).

06/28/13
0.30 MILLET, CRAIG H EMAILS RE EUROLOG HEARING AND PREPARATION.

0.10 GRAVES, JEREMY L EMAILS REGARDING PRIVILEGED ISSUE.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

HEARINGS
30561-00126

For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	14.00	\$1,090.00	\$ 15,260.00
MATTHEW J. WILLIAMS	3.80	960.00	3,648.00
JOSHUA WEISSER	9.40	785.00	7,379.00
MATTHEW G. BOUSLOG	15.20	465.00	7,068.00
DUKE K. AMPONSAH	1.50	365.00	547.50
MORGAN M. WOLFE	27.90	265.00	<u>7,393.50</u>
Total Services			\$ 41,296.00

Total Services, Costs/Charges 41,296.00

BALANCE DUE \$ 41,296.00

HEARINGS
30561-00126

Detail Services:

06/06/13		
2.50	WOLFE, MORGAN M	PREPARE FOR CONFIRMATION HEARING, INCLUDING SEND BINDERS TO UST AND CHAMBERS.
06/07/13		
0.80	ROSENTHAL, MICHAEL A	PREPARE FOR CHAMBERS CONFERENCE REGARDING SCB AND DIP (.6); EMAIL TO JUDGE LANE REGARDING SUBORDINATION RULING (.2).
1.50	WOLFE, MORGAN M	PREPARE FOR CONFIRMATION HEARING, INCLUDING SEND BINDERS TO UST AND CHAMBERS.
06/08/13		
0.10	BOUSLOG, MATTHEW G	EMAILS WITH D. AMPONSAH RE SUBORDINATION HEARING MATERIALS.
06/10/13		
4.20	ROSENTHAL, MICHAEL A	PREPARE AND ATTEND HEARING ON EXIT FACILITY AND TIDE SUBORDINATION ISSUES (3.8); PARTICIPATE IN STATUS CALL WITH JUDGE LANE REGARDING PLAN (.4).
3.80	WILLIAMS, MATTHEW J	HEARING ON DIP FINANCING AND EXIT FINANCING.
6.40	WEISSER, JOSHUA	PREPARATION FOR HEARING (1.6); FINAL REVIEW AND ANALYSIS OF HEARING MATERIALS (.3); RELATED DISCUSSION WITH M. WILLIAMS (.3); ATTEND HEARING (4.2).
4.80	BOUSLOG, MATTHEW G	PREPARE FOR AND ATTEND HEARING RE SUBORDINATION AND FINANCING.
3.60	WOLFE, MORGAN M	PREPARE FOR HEARING RE DIP AND TIDE ARGUMENT (3.0); ARRANGE COURT CALLS FOR 6/11 CONFIRMATION HEARING (.6).

06/11/13		
4.40	ROSENTHAL, MICHAEL A	ATTEND AND CONDUCT HEARING ON CONFIRMATION OF PLAN.
6.20	BOUSLOG, MATTHEW G	PREPARE FOR AND ATTEND CONFIRMATION HEARING.
1.50	AMPONSAH, DUKE K	ATTEND HEARING (PARTIAL).
5.60	WOLFE, MORGAN M	PREPARE FOR AND ATTEND CONFIRMATION HEARING.
06/18/13		
4.30	WOLFE, MORGAN M	DRAFT AGENDA LETTER RE 6/24 HEARING (2.3); CORRESPONDENCE WITH D. AMPONSAH RE SAME (.5); REVIEW AND REVISE SAME (1.0); PREPARE SAME FOR FILING (.5).
06/19/13		
0.70	WOLFE, MORGAN M	REVISE AGENDA LETTER RE 6/24 HEARING (.6); CORRESPONDENCE WITH D. AMPONSAH RE SAME (.1).
06/20/13		
1.60	WOLFE, MORGAN M	EMAILS WITH TEAM RE REVISIONS TO AGENDA LETTER RE 6/24 HEARING PURSUANT TO FILING OF REPLY TO OBJECTIONS (.6); CORRESPONDENCE WITH D. AMPONSAH RE HEARING PREPARATION AND REVISIONS TO AGENDA LETTER PURSUANT TO ANTICIPATED FILINGS (.4); ATTENTION TO UPDATED HEARING INFORMATION AND ARRANGE TEAM DOCUMENTS AND PLEADINGS FOR IN HOUSE REFERENCE (.6).
06/21/13		
1.20	WOLFE, MORGAN M	ARRANGE SERVICE OF COURTESY COPIES OF PLEADINGS TO BE HEARD TO CHAMBERS AND UST RE FINAL DIP HEARING ON 6/24.
06/24/13		
2.00	ROSENTHAL, MICHAEL A	ATTEND AND PARTICIPATE IN FINAL DIP HEARING.
2.70	WEISSER, JOSHUA	ATTEND FINAL DIP HEARING.

1.70	BOUSLOG, MATTHEW G	PREPARE FOR AND PARTICIPATE TELEPHONICALLY IN HEARING RE DIP FINANCING.
2.50	WOLFE, MORGAN M	PREPARE FOR 2PM HEARING RE FINAL DIP MOTION.
06/25/13		
0.30	WEISSER, JOSHUA	PREPARATION FOR WEDNESDAY CASH MANAGEMENT HEARING (.1); RELATED CONFERENCES WITH M. BOUSLOG (.2).
2.40	BOUSLOG, MATTHEW G	DRAFT OUTLINE RE HEARING MATTERS (1.2); EMAILS WITH M. ROSENTHAL, J. WEISSER, A. MOSKOWITZ AND S. FULLER RE SAME (.9); CALLS WITH M. ROSENTHAL, J. WEISSER AND A. MOSKOWITZ RE SAME (.3).
1.00	WOLFE, MORGAN M	COORDINATE WITH A. MOSKOWITZ RE TEAM BINDERS FOR HEARING.
06/26/13		
2.60	ROSENTHAL, MICHAEL A	PREPARE FOR AND ATTEND HEARING ON CASH MANAGEMENT AND UCC AVOIDANCE ACTION MOTION.
3.40	WOLFE, MORGAN M	PREPARE FOR HEARING.

Henry A. Thompson
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PORTFOLIO INTERACTION/ISSUES
30561-00127

For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.30	\$1,040.00	\$ 312.00
MICHAEL A. ROSENTHAL	25.30	1,090.00	27,577.00
DAVID J. FURMAN	0.80	1,050.00	840.00
HARDEEP S. PLAHE	0.40	915.00	366.00
YIHUI ZHU	0.40	795.00	318.00
JOSHUA WEISSER	1.90	785.00	1,491.50
SERENA G. LIU	0.20	695.00	139.00
KEVIN A. MEDRANO	38.00	695.00	26,410.00
BRIAN J. KIM	0.50	695.00	347.50
CHRISTOPHER J. BABCOCK	58.40	465.00	<u>27,156.00</u>

Total Services \$ 84,957.00

Total Services, Costs/Charges 84,957.00

BALANCE DUE \$ 84,957.00

PORTFOLIO INTERACTION/ISSUES
30561-00127

Detail Services:

06/03/13
0.40 ROSENTHAL, MICHAEL A EMAILS FROM J. FARRELL AND C. BABCOCK REGARDING ISSUES RELATED TO EUROLOG ASSETS (.3); EMAILS WITH K. SI-AHMED AND H. THOMPSON REGARDING [REDACTED] (.1).

1.30 MEDRANO, KEVIN A TELEPHONE CONFERENCE REGARDING EUROLOG CHANGE IN CONTROL ISSUES (.3); REVIEW EUROLOG AGREEMENTS FOR CHANGE IN CONTROL ISSUES (1.0).

2.90 BABCOCK, CHRISTOPHER J REVIEW EFFECT OF PORTFOLIO COMPANY STRUCTURES ON REORGANIZATION.

06/04/13
0.80 ROSENTHAL, MICHAEL A EMAILS WITH K. SI-AHMED REGARDING EUROLOG REIMBURSEMENT AGREEMENT (.2); REVIEW EMAIL AND ATTACHMENT REGARDING TRANSFER OF SYN COS. INTERESTS (.4); EMAILS WITH M. TAN REGARDING OVERSIGHT AND MANAGEMENT OF P3 (.2).

5.20 MEDRANO, KEVIN A REVIEW EUROLOG AGREEMENTS FOR CHANGE OF CONTROL ISSUES (4.6); REVISE AND DISTRIBUTE CHANGE OF CONTROL SUMMARY CHART (.6).

4.70 BABCOCK, CHRISTOPHER J COORDINATE INTERNAL DILIGENCE CONCERNING REGULATORY AND CHANGE OF CONTROL CONSIDERATIONS OF RESTRUCTURING.

06/05/13
7.70 MEDRANO, KEVIN A REVIEW EUROLOG AGREEMENTS FOR CHANGE OF CONTROL ISSUES.

5.70 BABCOCK, CHRISTOPHER J REVIEW ABILITY TO ASSIGN SYNDICATION OBLIGATIONS UNDER AGENCY AND MURABAHA AGREEMENTS.

06/06/13
0.70 ROSENTHAL, MICHAEL A EMAILS FROM AND TO M. POLLARD RE HONITON
RESTRUCTURED LOAN (.1); REVIEW HONITON
RESTRUCTURING AGREEMENT (.3); EMAIL FROM J.
O'GRADY AND MEETING WITH J. O'GRADY
REGARDING AEID II FINANCINGS (.3).

3.30 MEDRANO, KEVIN A REVIEW, SUMMARIZE AND CORRESPOND
REGARDING [REDACTED] ISSUES IN
[REDACTED] AGREEMENTS.

1.30 BABCOCK, CHRISTOPHER J RESEARCH INFORMATION ON DIRECTORSHIP
REQUIREMENTS FOR ARCAPITA SUBSIDIARIES.

06/07/13
1.20 ROSENTHAL, MICHAEL A REVIEW REVISED HONITON RESTRUCTURING
AGREEMENT (.6); TELEPHONE WITH B. JORDAN
REGARDING HV NEGOTIATIONS (.2); EMAILS FROM
AND TO J. O'GRADY REGARDING HV TERMINATION
RIGHTS (.1); REVIEW HV AGREEMENTS REGARDING
TERMINATION RIGHTS (.3).

0.40 ZHU, YIHUI EMAIL CORRESPONDENCE.

0.20 LIU, SERENA G RESEARCH STATUS OF [REDACTED] INVESTMENT.

3.00 BABCOCK, CHRISTOPHER J COORDINATE INTERNAL DILIGENCE.

06/10/13
1.60 BABCOCK, CHRISTOPHER J RESEARCH DIRECTORSHIP REQUIREMENTS FOR
ARCAPITA SUBSIDIARIES.

06/11/13
2.40 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH J. FARRELL
REGARDING [REDACTED]
ISSUES (1.0); REVIEW AND REVISE [REDACTED]
[REDACTED] SUMMARY CHART (.6); DRAFT RESPONSE
TO [REDACTED] REGARDING [REDACTED]
[REDACTED] ISSUES (.8).

06/12/13
0.40 MEDRANO, KEVIN A CORRESPOND REGARDING [REDACTED]
[REDACTED] ANALYSIS.

6.20 BABCOCK, CHRISTOPHER J PARTICIPATE IN CALL TO DISCUSS INTERNAL MANAGEMENT AGREEMENTS (1.5); CONDUCT DILIGENCE CONCERNING INTERNAL MANAGEMENT AGREEMENTS (3.5); GATHER INFORMATION NEEDED TO FILE FORM ADV (1.2).

06/13/13
0.30 ROSENTHAL, MICHAEL A REVIEW EMAIL FROM M. POLLARD REGARDING HONITON RESTRUCTURE DOCUMENTS.

4.70 BABCOCK, CHRISTOPHER J REVIEW DRAFT SHAREHOLDERS' AGREEMENT FOR MINOR INVESTMENT TRANSACTION HOLDCOS (1.5); GATHER INFORMATION FOR FILING OF FORM ADV (3.2).

06/14/13
0.40 WEISSER, JOSHUA BEGIN REVIEW OF PROPOSED TRANSACTION DOCUMENTS IN CONNECTION WITH POTENTIAL EUROLOG FUNDING ISSUE.

5.50 BABCOCK, CHRISTOPHER J PREPARE DISPOSITION COMMITTEE TERMS SHEETS FOR FIVE PORTFOLIO INVESTMENTS (3.5); GATHER INFORMATION FOR FILING OF FORM ADV (2.0).

06/15/13
0.30 ROSENTHAL, MICHAEL A EMAILS REGARDING EUROLOG REIMBURSEMENT AGREEMENT (.2); EMAIL FROM J. WAUCHOPE REGARDING CAYMAN REIMBURSEMENT RESOLUTIONS (.1).

1.10 WEISSER, JOSHUA REVIEW AND ANALYSIS OF PROPOSED TRANSACTION DOCUMENTS IN CONNECTION WITH FUNDING ISSUE (.4); DRAFT RELATED INTERNAL MEMORANDUM TO INTERNAL TEAM (.6); FOLLOW ON CORRESPONDENCE (.1).

06/17/13
1.20 ROSENTHAL, MICHAEL A EMAIL FROM A. ROGERS REGARDING HQ SHAREHOLDERS' AGREEMENT (.3); EMAIL FROM J. O'GRADY REGARDING ██████████ CHANGE OF CONTROL LANGUAGE (.1); MEETING WITH J. O'GRADY, S. BUFFONE REGARDING RESPONSE TO AAREAL REQUEST (.4); CONFERENCE CALL WITH J. WEISSER, AL CHIANESE REGARDING REIMBURSEMENT AGREEMENT FOR EUROLOG (.4).

- 0.40 WEISSER, JOSHUA PREPARE FOR AND ATTEND CONFERENCE WITH INTERNAL TEAM REGARDING EXPENSE REIMBURSEMENT AGREEMENT RELATED TO PORTFOLIO EXPENSES.
- 1.40 MEDRANO, KEVIN A CONFERENCE WITH J. O'GRADY REGARDING [REDACTED] ISSUES (.6); DRAFT [REDACTED] SUMMARY SPREADSHEET (.8).
- 4.00 BABCOCK, CHRISTOPHER J PARTICIPATE IN CALL RE: ARCAPITA NON-MEMORIALIZED MANAGEMENT OBLIGATIONS (1.5); ASSESS STEPS NEEDED TO CHANGE DIRECTORS AT PORTFOLIO COMPANIES (2.5).
- 06/18/13
- 3.40 ROSENTHAL, MICHAEL A PREPARE FOR CALL ON HQ SHAREHOLDER ISSUES (.3); PREPARE OUTLINE OF REQUIRED HQ SHAREHOLDER AGREEMENT MODIFICATIONS (.6); PARTICIPATE IN CALL WITH HISHAM, MOHAMMED, ART ROGERS REGARDING HQ SETTLEMENT AND SHAREHOLDER AGREEMENT (.4); REVISE HQ SETTLEMENT AGREEMENT (1.3); REVIEW UCC AND SIO CHANGES TO HQ SETTLEMENT AGREEMENT (.6); EMAILS TO M. POLLARD REGARDING HONITON RESTRUCTURING AGREEMENT AND ESCROW AGREEMENT (.2).
- 4.60 MEDRANO, KEVIN A DRAFT CHANGE OF CONTROL SUMMARY SPREADSHEET.
- 7.30 BABCOCK, CHRISTOPHER J REVIEW ARCAPITA MANAGEMENT AGREEMENTS (4.3); ASSESS STEPS NEEDED TO CHANGE DIRECTORS AT PORTFOLIO COMPANIES (2.0); COORDINATE INTERNAL DILIGENCE (1.0).
- 06/19/13
- 0.20 MILLET, CRAIG H EMAILS RE POINTPARK AGREEMENT AND EUROLOG HEARING.
- 0.40 PLAHE, HARDEEP S HQ SHAREHOLDERS' AGREEMENT CALL AND EMAILS WITH M. ROSENTHAL.

5.60 MEDRANO, KEVIN A CORRESPOND REGARDING CHANGE OF CONTROL SUMMARY CHART (.5); RESEARCH AND DRAFT SUMMARY OF CROSS-DEFAULT PROVISIONS IN FINANCE AGREEMENTS (5.1).

3.40 BABCOCK, CHRISTOPHER J REVIEW MANAGEMENT AGREEMENTS (2.1); REVIEW AGREEMENTS WITH THIRD-PARTY INVESTOR (1.3).

06/20/13

1.50 ROSENTHAL, MICHAEL A TELEPHONE WITH R. JAMES REGARDING [REDACTED] SALE PROCESS (.2); CONSIDER IMPLEMENTATION OF HARBOURVEST SETTLEMENT (.3); TELEPHONE WITH D. FURMAN REGARDING HQ SHAREHOLDER REVISIONS (.2); REVIEW HQ SHAREHOLDER AGREEMENT AND RELATED DOCUMENTS (.8).

5.20 MEDRANO, KEVIN A REVIEW AND REVISE SUMMARY OF CROSS-DEFAULT ISSUES IN FINANCE AGREEMENTS.

3.00 BABCOCK, CHRISTOPHER J REVIEW CLAIMS AGAINST ARCAPITA BANK BY PORTFOLIO COMPANIES IN WHICH THIRD PARTY HAD INVESTED.

06/21/13

0.90 MEDRANO, KEVIN A CORRESPOND REGARDING CHANGE OF CONTROL SPREADSHEET (.7); REVIEW AND REVISE CHANGE OF CONTROL CHART (.2).

1.50 BABCOCK, CHRISTOPHER J ASSESS STEPS NEEDED TO CHANGE DIRECTORS AT PORTFOLIO COMPANIES.

06/22/13

0.80 ROSENTHAL, MICHAEL A REVIEW [REDACTED] AND EMAIL FROM M. KVARDA REGARDING SAME (.6); EMAIL FROM SHEPARD LIU REGARDING SCB SETTLEMENT AND ESCROW ACCOUNT ISSUES (.2).

06/24/13

1.40 ROSENTHAL, MICHAEL A REVIEW [REDACTED] AND EMAILS WITH R. JAMES REGARDING SAME (.8); REVIEW EUROLOG PROPOSAL (.3); REVIEW REVISIONS TO HQ SETTLEMENT PROPOSAL FROM SIO (.3).

06/25/13

3.60 ROSENTHAL, MICHAEL A

REVIEW [REDACTED] AND PROPOSED PURCHASE AGREEMENT (.8); PRE CALL WITH RAY BALTZ, H. THOMPSON AND R. JAMES REGARDING [REDACTED] (.6); REVISE HQ SETTLEMENT AGREEMENT PER COMMENTS RECEIVED (.8); EMAILS WITH L. HIRSH, M. CHOWDHURY, M. TAN REGARDING INCENTIVES RELATED TO VARIOUS TRANSACTIONS (.3); EMAILS WITH R. JAMES REGARDING [REDACTED] TRANSACTION (.2); TELEPHONE WITH E. FLECK REGARDING PROPOSED [REDACTED] TRANSACTION (.1); CONSIDER APPROVAL PROCESS FOR [REDACTED] (.4); REVIEW LATEST EUROLOG PROPOSAL AND EMAILS WITH M. KVARDA REGARDING SAME (.4).

1.50 BABCOCK, CHRISTOPHER J

PREPARE RESPONSE TO INVESTOR CONCERNING CLAIMS OF CERTAIN PORTFOLIO COMPANIES AGAINST ARCAPITA BANK.

06/26/13

4.50 ROSENTHAL, MICHAEL A

EMAILS FROM IDA AND M. POLLARD REGARDING PROPOSAL FROM SCB CHINA (.3); TELEPHONE WITH B. GREER REGARDING SCB SETTLEMENT AGREEMENT ISSUES (.3); WORK ON REVISIONS TO ESCROW PROPOSAL RELATED TO HONITON (.3); TELEPHONE WITH J. GRAVES REGARDING HONITON PROPOSAL (.1); REVIEW LATEST HONITON RESTRUCTURING TERM SHEET (.4); EMAILS WITH M. KVARDA REGARDING [REDACTED] CLOSING (.2); TELEPHONE WITH H. THOMPSON REGARDING CALL WITH [REDACTED] (.2); PREPARE FOR CALL WITH [REDACTED] (.6); PARTICIPATE IN CONFERENCE CALL WITH [REDACTED], RAY BALTZ, RANSOM JAMES (.7); TELEPHONE WITH R. BALTZ AND RANSOM JAMES REGARDING [REDACTED] (.4); FINALIZE HQ SETTLEMENT AGREEMENT (.7); EMAILS TO HISHAM, H. THOMPSON, M. CHOWDHURY REGARDING FINAL HQ SETTLEMENT AGREEMENT ISSUES (.3).

0.50 KIM, BRIAN J

EMAILS WITH S. FULLER (A&M) AND N. HERTHER-SPIRO (DECHERT) RE: SCB REQUESTS FOR REIMBURSEMENT OF EXPENSES IN CONNECTION WITH SCB MURABAHAS.

06/27/13

0.10 MILLET, CRAIG H

EMAILS RE [REDACTED]

- 3.30 ROSENTHAL, MICHAEL A EMAILS WITH M. POLLARD REGARDING SCB CHINA ESCROW ISSUES (.2); EMAIL FROM B. GREER REGARDING PROPOSED HONITON SOLUTION (.3); EMAILS WITH M. POLLARD REGARDING PROPOSED HONITON SOLUTION (.2); MEETING WITH D. FURMAN REGARDING AHQ SHAREHOLDERS' AGREEMENT (.3); EMAILS WITH A. ROGERS AND M. FORBES REGARDING HQ SETTLEMENT REVISIONS (.2); REVISE HQ SETTLEMENT AGREEMENT (.8); REVIEW ISITHNA'A AND RELATED AGREEMENTS (.6); EMAILS WITH R. JAMES REGARDING [REDACTED] (.2); EMAILS WITH M. KVARDA AND L. HIRSH REGARDING [REDACTED] AND [REDACTED] CLOSINGS (.3); EMAIL FROM J. MAKUCH REGARDING [REDACTED] (.2).
- 0.80 FURMAN, DAVID J REVIEW LEASE/SHAREHOLDER DOCUMENTS (.4); OFFICE CONFERENCE WITH M. ROSENTHAL (.4).
- 2.10 BABCOCK, CHRISTOPHER J RESEARCH OBLIGATIONS OF ARCAPITA TO PREPARE TAX MATERIALS FOR EXITED INVESTMENT.
- 06/28/13
0.20 ROSENTHAL, MICHAEL A ADDITIONAL EMAIL TO M. POLLARD REGARDING HONITON FUNDING ISSUES.
- 06/29/13
0.40 ROSENTHAL, MICHAEL A EMAILS AND TELEPHONE WITH M. POLLARD REGARDING HONITON FUNDING ISSUES.
- 06/30/13
1.30 ROSENTHAL, MICHAEL A REVIEW LATEST DRAFT OF HONITON RESTRUCTURING AGREEMENT (.6); CONSIDER TERMS AND EODS RELATED TO FUNDING (.4); EMAIL WITH M. FORBES REGARDING HQ SETTLEMENT (.1); EMAILS WITH B. GREER REGARDING CHINA REGULATORY APPROVALS (.2).

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

FALCON
30561-00128

For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	40.60	\$1,040.00	\$ 42,224.00
MICHAEL A. ROSENTHAL	1.20	1,090.00	1,308.00
JEREMY L. GRAVES	6.00	665.00	3,990.00
MATTHEW G. BOUSLOG	16.70	465.00	7,765.50
DUKE K. AMPONSAH	0.70	365.00	<u>255.50</u>
Total Services			\$ 55,543.00

Total Services, Costs/Charges 55,543.00

BALANCE DUE \$ 55,543.00

FALCON
30561-00128

Detail Services:

06/01/13

1.50 MILLET, CRAIG H EMAIL AND CONFERENCES WITH M. BOUSLOG RE
REPLY BRIEF IN SUPPORT OF SUBORDINATION AND
CASE LAW.

6.30 MILLET, CRAIG H ANALYZE TIDE'S OPPOSITION, AUTHORITY AND
DRAFT AND REVISE REPLY IN SUPPORT OF
SUBORDINATION OF TIDE CLAIMS.

2.60 BOUSLOG, MATTHEW G DRAFT REPLY BRIEF RE SUBORDINATION OF TIDE
CLAIMS (1.6); EMAILS WITH C. MILLET AND J. GRAVES
RE SAME (1.0).

06/02/13

1.10 MILLET, CRAIG H EMAIL AND CONFERENCES WITH M. BOUSLOG RE
REPLY BRIEF IN SUPPORT OF SUBORDINATION
REVISE REPLY IN SUPPORT OF SUBORDINATION OF
TIDE CLAIMS.

0.60 MILLET, CRAIG H DRAFT INSERT FOR PLAN SUPPLEMENT RE HOPPER
PLAN SUPPORT AGREEMENT.

2.30 GRAVES, JEREMY L REVIEW AND COMMENT ON SUBORDINATION BRIEF.

06/03/13

1.00 MILLET, CRAIG H EMAIL RE REVISIONS TO REPLY TO TIDE BRIEF ON
SUBORDINATION AND REVISE BRIEF.

2.80 GRAVES, JEREMY L REVIEW AND COMMENT ON SUBORDINATION BRIEF
(2.4); FINALIZE SAME FOR FILING (.4).

5.60 BOUSLOG, MATTHEW G DRAFT REPLY RE SUBORDINATION OF TIDE CLAIMS
(3.3); EMAILS WITH C. MILLET AND J. GRAVES RE
SAME (.4); RESEARCH RE SAME (.3); CALLS WITH J.
GRAVES RE SAME (1.0); DRAFT NOTICE OF HOPPER
SETTLEMENT (.4); CALLS WITH J. GRAVES RE SAME
(.2).

06/04/13			
0.30	ROSENTHAL, MICHAEL A	MEETING WITH J. GRAVES REGARDING FALCON RESPONSE.	
06/06/13			
0.60	MILLET, CRAIG H	EMAIL AND CONFERENCE WITH R. MARONNEY RE ESCROW FUND AND STATUS OF DISTRICT COURT ACTION.	
06/07/13			
0.70	MILLET, CRAIG H	REVIEW TIDE SUPPLEMENTAL OBJECTION AND EMAIL WITH COUNSEL FOR HOPPER RE SAME.	
0.60	BOUSLOG, MATTHEW G	ANALYZE SUPPLEMENTAL TIDE OBJECTION (.4); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.2).	
06/08/13			
0.40	MILLET, CRAIG H	EMAILS WITH D. ZDUNKEWICZ RE HOPPER CLAIMS AND OBJECTION OF TIDE TO CONFIRMATION.	
7.80	MILLET, CRAIG H	ANALYZE CASES AND ISSUES AND PREP FOR CONFIRMATION HEARING ON SUBORDINATION ISSUES AND GENERAL CONFIRMATION HEARING.	
0.70	ROSENTHAL, MICHAEL A	REVIEW SUPPLEMENTAL FALCON OBJECTION TO CONFIRMATION (.3); CONSIDER RESPONSE TO FALCON OBJECTIONS (.4).	
2.20	BOUSLOG, MATTHEW G	ANALYZE SUPPLEMENTAL TIDE OBJECTION (.8); RESEARCH RE SAME (.2); CONFERENCE WITH C. MILLET AND J. GRAVES RE SAME (.3); DRAFT OUTLINE RE ARGUMENTS RE SUBORDINATION (.4); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.1); CONFERENCE WITH C. MILLET RE SAME (.4).	

06/09/13

11.10 MILLET, CRAIG H

EMAILS AND TELEPHONE CONFERENCE WITH D. ZDUNKEWICZ RE HOPPER CLAIMS AND OBJECTION OF TIDE TO CONFIRMATION AND EMAILS RE HOPPER'S POSITION (1.2); DRAFT AND REVISE RESPONSE TO TIDE'S SUPPLEMENTAL OBJECTION TO CONFIRMATION AND CONFERENCES AND EMAILS RE SAME (.8); ANALYZE CASES AND ISSUES AND PREPARE FOR CONFIRMATION HEARING ON SUBORDINATION ISSUES AND FORMULA RE DISTRIBUTION (9.1).

0.70 GRAVES, JEREMY L

REVIEW AND COMMENT ON RESPONSE TO TIDE SUPPLEMENTAL OBJECTION TO PLAN.

1.90 BOUSLOG, MATTHEW G

ANALYZE SUPPLEMENTAL TIDE OBJECTION (.1); DRAFT RESPONSE RE SAME (1.0); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.2); CONFERENCE WITH C. MILLET RE SUBORDINATION OF TIDE CLAIMS (.6).

06/10/13

7.70 MILLET, CRAIG H

REVISE RESPONSE TO TIDE SUPPLEMENTAL OBJECTION TO CONFIRMATION (.5); PREPARATION FOR AND ATTEND CONFIRMATION HEARING ON SUBORDINATION ISSUES AND EMAILS RE HEARING (7.7).

1.80 BOUSLOG, MATTHEW G

DRAFT RESPONSE TO TIDE SUPPLEMENTAL OBJECTION (1.1); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.1); PREPARE FOR AND PARTICIPATE IN CHAMBERS CONFERENCE RE FALCON (.5); EMAILS WITH E. FLECK AND T. WOOD RE SAME (.1).

0.70 AMPONSAH, DUKE K

PREPARE AND FILE DEBTORS' RESPONSE TO TIDE'S SUPPLEMENTAL OBJECTION (.4); COORDINATE SERVICE WITH GCG RE: SAME (.3).

06/11/13

0.70 MILLET, CRAIG H

EMAIL RE RESULTS OF TIDE SUBORDINATION HEARING.

06/18/13			
1.10	MILLET, CRAIG H		EMAILS WITH R. MAROONEY RE HOPPER REQUEST FOR A STATUS CONFERENCE WITH THE DISTRICT COURT AND BANKRUPTCY ISSUES.
0.20	ROSENTHAL, MICHAEL A		TELEPHONE WITH E. FLECK REGARDING FALCON LITIGATION (.1); EMAIL TO CLIENT REGARDING FALCON LITIGATION (.1).
06/21/13			
0.20	GRAVES, JEREMY L		EMAILS REGARDING PRIVILEGED ISSUES.
06/24/13			
0.20	BOUSLOG, MATTHEW G		EMAILS WITH M. ROSENTHAL, C. MILLET, M. TAN AND H. THOMPSON RE TIDE LITIGATION.
06/25/13			
1.10	BOUSLOG, MATTHEW G		REVIEW INVOICE (.1); EMAILS WITH T. NELSON, A. KIM, J. GRAVES AND D. LEVIN RE FALCON FEES (.6); TELEPHONE CONFERENCE WITH D. LEVIN RE SAME (.4).
06/26/13			
0.40	BOUSLOG, MATTHEW G		EMAILS WITH A. KIM, J. GRAVES AND D. LEVIN RE FALCON FEES (.2); CALLS WITH J. GRAVES AND D. LEVIN RE SAME (.2).
06/27/13			
0.30	BOUSLOG, MATTHEW G		TELEPHONE CONFERENCE WITH D. LEVIN RE FALCON FEES.

Exhibit F-4

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193
Federal Taxpayer ID #95-1611234

August 16, 2013

Invoice No. 2013081852

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through July 31, 2013

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	37,665.50	0.00	37,665.50
30561-00098	Asset Disposition/Sale Issues	12,501.50	0.00	12,501.50
30561-00099	Automatic Stay	1,087.50	0.00	1,087.50
30561-00100	Business Operations	45,410.50	0.00	45,410.50
30561-00101	Case Administration	35,595.50	0.00	35,595.50
30561-00102	Claims Administration & Objections	160,848.00	0.00	160,848.00
30561-00104	Corporate Governance-Securities Law Compliance	6,758.00	0.00	6,758.00
30561-00105	Creditor Committee Issues	5,598.50	0.00	5,598.50
30561-00106	DIP Financing/Cash Collateral/Cash Management	214,255.00	0.00	214,255.00
30561-00107	Employees	168,130.00	0.00	168,130.00
30561-00109	Executory Contracts/Unexpired Leases	133.00	0.00	133.00
30561-00110	Fee Applications/Retention Applications - GD&C	25,477.50	0.00	25,477.50

Remit By Wire To:

Wells Fargo Bank
333 South Grand Avenue
Los Angeles, CA 90071-1515
Name of account: Gibson, Dunn & Crutcher LLP
Account No: 4600-146039
ABA No: 121000248
Attn: Mario Prego, Telephone: (213) 229-7253
Please include the client number and the proper attorney to notify in the wire instructions.

Remit By Mail To:

Gibson, Dunn & Crutcher LLP
PO Box 840723
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: August 16, 2013

Invoice No. 2013081852

Due and Payable Upon Receipt

	Services Rendered	Costs/ Charges	Totals
30561-00111 Fee Applications/Retention Applications - Other Professionals	26,138.00	0.00	26,138.00
30561-00112 Insurance	2,624.50	0.00	2,624.50
30561-00113 Plan & Disclosure Statement	1,395,013.50	0.00	1,395,013.50
30561-00115 Real Property Leases	2,747.50	0.00	2,747.50
30561-00117 Shareholder/Equity Committee	6,300.00	0.00	6,300.00
30561-00118 Taxes	5,383.50	0.00	5,383.50
30561-00119 Non-Working Travel Time	14,229.50	0.00	14,229.50
30561-00122 Disbursements	0.00	36,849.20	36,849.20
30561-00123 Provisional Liquidator	8,366.00	0.00	8,366.00
30561-00124 Schedules and Statements	1,575.00	0.00	1,575.00
30561-00125 Deal Funding	42,517.50	0.00	42,517.50
30561-00126 Hearings	16,806.00	0.00	16,806.00
30561-00127 Portfolio Interaction/Issues	261,373.50	0.00	261,373.50
30561-00128 Falcon	9,565.50	0.00	9,565.50
30561-00130 Appeals	49,179.50	0.00	49,179.50
Totals	\$2,555,280.00	\$ 36,849.20	\$2,592,129.20
Discount			-7,114.75
TOTAL OUTSTANDING BALANCE DUE			<u>\$2,585,014.45</u>

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193

Federal Taxpayer ID #95-1611234

August 16, 2013

Invoice No. 2013081852

REMITTANCE COPY

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Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through July 31, 2013

		Services Rendered	Costs/ Charges	Totals
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30561-00098	Asset Disposition/Sale Issues	12,501.50	0.00	12,501.50
30561-00099	Automatic Stay	1,087.50	0.00	1,087.50
30561-00100	Business Operations	45,410.50	0.00	45,410.50
30561-00101	Case Administration	35,595.50	0.00	35,595.50
30561-00102	Claims Administration & Objections	160,848.00	0.00	160,848.00
30561-00104	Corporate Governance-Securities Law Compliance	6,758.00	0.00	6,758.00
30561-00105	Creditor Committee Issues	5,598.50	0.00	5,598.50
30561-00106	DIP Financing/Cash Collateral/Cash Management	214,255.00	0.00	214,255.00
30561-00107	Employees	168,130.00	0.00	168,130.00
30561-00109	Executory Contracts/Unexpired Leases	133.00	0.00	133.00

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Wells Fargo Bank
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Due and Payable Upon Receipt

	Services Rendered	Costs/ Charges	Totals	
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30561-00111	Fee Applications/Retention Applications - Other Professionals	26,138.00	0.00	26,138.00
30561-00112	Insurance	2,624.50	0.00	2,624.50
30561-00113	Plan & Disclosure Statement	1,395,013.50	0.00	1,395,013.50
30561-00115	Real Property Leases	2,747.50	0.00	2,747.50
30561-00117	Shareholder/Equity Committee	6,300.00	0.00	6,300.00
30561-00118	Taxes	5,383.50	0.00	5,383.50
30561-00119	Non-Working Travel Time	14,229.50	0.00	14,229.50
30561-00122	Disbursements	0.00	36,849.20	36,849.20
30561-00123	Provisional Liquidator	8,366.00	0.00	8,366.00
30561-00124	Schedules and Statements	1,575.00	0.00	1,575.00
30561-00125	Deal Funding	42,517.50	0.00	42,517.50
30561-00126	Hearings	16,806.00	0.00	16,806.00
30561-00127	Portfolio Interaction/Issues	261,373.50	0.00	261,373.50
30561-00128	Falcon	9,565.50	0.00	9,565.50
30561-00130	Appeals	49,179.50	0.00	49,179.50
	Totals	\$2,555,280.00	\$ 36,849.20	\$2,592,129.20
	Discount			-7,114.75
	TOTAL OUTSTANDING BALANCE DUE			<u><u>\$2,585,014.45</u></u>

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	2.20	\$1,040.00	\$ 2,288.00
MICHAEL A. ROSENTHAL	0.40	1,090.00	436.00
MATTHEW K. KELSEY	5.90	875.00	5,162.50
KENNETH A. GLOWACKI	36.40	715.00	26,026.00
ALAN MOSKOWITZ	5.40	695.00	<u>3,753.00</u>
Total Services			\$ 37,665.50

Total Services, Costs/Charges 37,665.50

BALANCE DUE \$ 37,665.50

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

Detail Services:

07/01/13
0.20 MILLET, CRAIG H EMAIL RE STATUS OF [REDACTED] OFFER FOR EUROLOG.

0.90 KELSEY, MATTHEW K PREPARE FOR AND MEET WITH A. MOSKOWITZ REGARDING RESPONSES TO DEMAND LETTERS AND PROPOSED NEXT STEPS (.6); CALL WITH COUNSEL TO DELOITTE REGARDING PREFERENCE DEMAND LETTER (.2); CORRESPONDENCE WITH A. JUMA OF ARCAPITA REGARDING DEMAND LETTER AND RESPONSE (.1).

1.70 MOSKOWITZ, ALAN REVIEW AND ANALYZE RESPONSES TO DEMAND LETTERS (1.3); OFFICE CONFERENCE WITH M. KELSEY REGARDING SAME (.4).

07/02/13
0.40 KELSEY, MATTHEW K REVIEW PREFERENCE RESPONSE LETTERS.

07/03/13
0.60 KELSEY, MATTHEW K REVIEW RESPONSES TO DEMAND LETTERS.

07/08/13
0.60 MILLET, CRAIG H EMAILS AND CONFERENCES RE 3PD SALE AND COURT APPROVAL.

0.40 KELSEY, MATTHEW K REVIEW NEW RESPONSES TO PREFERENCE DEMAND LETTERS AND PREPARE CHART OUTLINING RESPONSES RECEIVED AND PROPOSED RESPONSES.

07/09/13
0.40 MILLET, CRAIG H EMAILS RE [REDACTED] SALE AND 3PD.

0.20 ROSENTHAL, MICHAEL A EMAILS TO K. GLOWACKI REGARDING AVOIDANCE CLAIMS.

0.80 KELSEY, MATTHEW K REVIEW CORRESPONDENCE WITH M. ROSENTHAL AND K. GLOWACKI REGARDING AVOIDANCE ACTION PLAN AND COORDINATE WITH A. MOSKOWITZ REGARDING STATUS OF DEMAND LETTERS.

6.40 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH M. ZEISS AND S. KOTARBA RE ASSEMBLING LIST OF TARGETS WHO FILED PROOFS OF CLAIM/HAD SCHEDULED CLAIMS (.8); EMAILS WITH M. ZEISS RE ORDINARY COURSE AND NEW VALUE DEFENSES FOR [REDACTED] (.3); EMAILS WITH M. ROSENTHAL RE COMMUNICATIONS WITH E. FLECK AND TRANSMITTAL OF NAMES OF TARGETS HOLDING CLAIMS (.3); EMAILS WITH M. KELSEY AND A. MOSKOWITZ RE PREFERENCE DEMAND LETTER RESPONSES, ADDITIONAL RESPONSES RECEIVED, REVIEW OF UPDATED SPREADSHEET, RECEIPT OF ADDITIONAL LETTERS, AND CALL RE SAME (.6); EMAILS WITH E. FLECK RE LIST OF \$25K-\$50K PREFERENCE TARGETS WHO FILED PROOFS OF CLAIMS (.3); ANALYSIS/REVIEW/REVISE AND COMPARE SPREADSHEETS OF PREFERENCE TARGETS HOLDING CLAIMS FOR OBJECTION PURPOSES AND EMAILS WITH M. ZEISS RE SAME (2.4); REVIEW/ANALYZE EMAILS AND PLAN TO COMPOSE SUMMARY EMAIL OF MINIMUM ACTIONS REQUIRED TO PRESERVE PREFERENCE CLAIMS AND PREVENT EFFECTIVE DATE DISTRIBUTIONS (.8); DRAFT/REVISE SUMMARY EMAIL TO M. ROSENTHAL, M. KELSEY, J. GRAVES AND A&M RE MINIMUM ACTIONS REQUIRED TO PRESERVE PREFERENCE CLAIMS AND PREVENT EFFECTIVE DATE DISTRIBUTIONS (.9).

07/10/13

0.30 MILLET, CRAIG H EMAIL RE PREFERENCE ACTIONS, NOTICE AND STRATEGY.

0.70 KELSEY, MATTHEW K PREPARE FOR (.3) AND CALL (.4) WITH K. GLOWACKI AND A. MOSKOWITZ REGARDING RESPONSES TO DEMAND LETTERS.

- 8.30 GLOWACKI, KENNETH A REVISION OF SPREADSHEET LISTING TARGETS HOLDING PREPETITION CLAIMS (.9); REVIEW/REVISE/UPDATE PREFERENCE DEMAND SPREADSHEET (.6); ANALYSIS/REVIEW DIXIE ROOF RESPONSE LETTER, UPDATE TRACKING SPREADSHEET (.7); ANALYSIS/REVIEW RE ORDINARY COURSE AND NEW VALUE DEFENSES FOR [REDACTED] UPDATE TRACKING CHART RE SAME (.7); REVISE/FINALIZE FURMAN CO. LETTER (3.7); CONFERENCE CALL WITH M. KELSEY AND A. MOSKOWITZ RE PREFERENCE DEMAND LETTER RESPONSES, ADDITIONAL RESPONSES RECEIVED, AND REVIEW OF UPDATED SPREADSHEET (.4); UPDATE TRACKING CHART WITH TASKS AND RESPONSIBILITIES (.4); ANALYSIS/REVIEW RE PREFERENCE RESPONSE LETTER FOR SOLUTION REALTY SERVICES AND EMAIL SUMMARY TO A. MOSKOWITZ RE SAME (.9).
- 2.70 MOSKOWITZ, ALAN CONFERENCE WITH M. KELSEY AND K. GLOWACKI REGARDING PREFERENCE DEMAND LETTERS (.6); REVIEW PREFERENCE DEMAND LETTERS (1.3); DRAFT SUMMARY CHART REGARDING SAME (.8).
- 07/11/13
0.20 MILLET, CRAIG H EMAILS WITH M. ROSENTHAL AND K. GLOWACKI RE PREFERENCE ACTIONS, NOTICE AND STRATEGY.
- 0.10 ROSENTHAL, MICHAEL A EMAIL WITH K. GLOWACKI REGARDING PREFERENCE ANALYSIS (.1).
- 3.70 GLOWACKI, KENNETH A EMAILS WITH E. FLECK (.2), M. ROSENTHAL (.2) AND C. MILLET (.2) RE SPREADSHEET LISTING TARGETS HOLDING PREPETITION CLAIMS; TELEPHONE CONFERENCES WITH B. FRIEDMAN RE "DISPUTED" CLAIMS OF TARGETS (.6); EMAILS WITH A. MOSKOWITZ AND A&M RE WHETHER DEBTOR GUARANTEES EXIST FOR CERTAIN TARGETS (.2); ANALYSIS/REVIEW CMS CAMERON MCKENNA LLP RESPONSE LETTER, UPDATE TRACKING SPREADSHEET, RESEARCH [REDACTED] (2.3).

07/12/13
5.90 GLOWACKI, KENNETH A EMAILS WITH M. ROSENTHAL (.2) AND C. MILLET (.2) RE COMMITTEE'S POSITION ON TARGETS HOLDING PREPETITION CLAIMS; TELEPHONE CONFERENCES WITH B. FRIEDMAN RE "DISPUTED" CLAIMS OF TARGETS (.2); DRAFT/REVISE CMS CAMERON MCKENNA LLP RESPONSE LETTER, REVIEW [REDACTED] CASES, UPDATE TRACKING SPREADSHEET (5.3).

07/15/13
0.20 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM K. GLOWACKI REGARDING AVOIDANCE ACTIONS.

4.50 GLOWACKI, KENNETH A EMAILS WITH M. ROSENTHAL AND C. MILLET RE RESPONDING TO EVAN FLECK'S EMAIL RE PUTTING A HOLD ON DISTRIBUTIONS TO PREFERENCE DEFENDANTS AND PLAN ANALYSIS RE SAME (.6); REVISE CMS CAMERON MCKENNA LLP RESPONSE LETTER, REVIEW [REDACTED] CASES, UPDATE TRACKING SPREADSHEET AND EMAILS WITH M. KELSEY RE SAME (3.9).

0.30 MOSKOWITZ, ALAN REVIEW DRAFT REPLY TO RESPONSE TO PREFERENCE DEMAND LETTER.

07/16/13
0.70 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM A&M REGARDING INQUIRIES FROM FTI REGARDING DEAL INFORMATION RELATING TO AVOIDANCE ACTION ANALYSIS (.3); REVIEW DRAFT PREFERENCE LETTER FROM K. GLOWACKI (.4).

2.60 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH M. ZEISS RE AVOIDANCE ACTION INFORMATION REQUESTED FROM COMPANY FOR MCCALL'S GRADING, ETC. (.9); ANALYSIS RE MCCALL'S GRADING DEFENSES, PROOF OF CLAIM AND DEBTOR ISSUES, AND REVISION TO RESPONSE TO FURMAN CO (1.6); EMAILS WITH M. KELSEY RE RESPONSE LETTER TO CMS CAMERON MCKENNA LLP (.1).

07/17/13
0.70 KELSEY, MATTHEW K REVIEW AND REVISE PROPOSED LETTER RESPONSE TO CMS REGARDING PREFERENCE DEMAND (.4); CORRESPONDENCE WITH K. GLOWACKI REGARDING REVISIONS AND NEXT STEPS (.3).

0.70 GLOWACKI, KENNETH A EMAILS WITH M. KELSEY RE RESPONSE LETTER TO
CMS CAMERON MCKENNA LLP (.3); ANALYSIS RE
SAME (.4).

0.70 MOSKOWITZ, ALAN REVIEW PREFERENCE DEMAND LETTERS.

07/24/13
0.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM K. GLOWACKI
AND C. MILLET REGARDING AVOIDANCE ACTIONS,
RESPONSES, AND STATUS.

0.80 GLOWACKI, KENNETH A REVIEW CMS CAMERON REPLY LETTER REVISIONS
(.5); EMAILS WITH M. KELSEY, M. ROSENTHAL AND C.
MILLET RE SAME (.3).

07/25/13
0.30 MILLET, CRAIG H EMAILS AND CONFERENCE RE STRATEGY ON
PREFERENCE ACTIONS AND TRANSITIONS.

0.10 KELSEY, MATTHEW K CORRESPONDENCE FROM C. MILLET AND M.
ROSENTHAL REGARDING DRAFT RESPONSE TO CMS
REGARDING PREFERENCE DEMAND.

0.40 GLOWACKI, KENNETH A TELEPHONE CONFERENCES AND EMAILS WITH A.
MOSKOWITZ AND M. ROSENTHAL RE PREFERENCE
ACTIONS (.2); REVIEW LETTER FROM GLOBAL
INSULATION AND FIRE PROOFING (.2).

07/29/13
0.20 MILLET, CRAIG H EMAILS WITH K. GLOWACKI RE TRANSITION OF
AVOIDANCE ACTIONS.

0.30 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH C.
MILLET RE PREFERENCE ACTION STATUS.

07/30/13
0.90 GLOWACKI, KENNETH A ANALYZE STATUS OF PREFERENCE ACTION
EFFORTS AND BEGIN DRAFTING TRANSFER MEMO
RE SAME.

07/31/13
0.10 ROSENTHAL, MICHAEL A TELEPHONE WITH M. VENDITTO REGARDING
AVOIDANCE CLAIM (.1)

1.90 GLOWACKI, KENNETH A

REVIEW/ANALYZE PREFERENCE TARGET
SPREADSHEETS AND DOCUMENTS, AND DRAFT
TRANSFER MEMO RE SAME.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

ASSET DISPOSITION/SALE ISSUES
30561-00098

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	4.30	\$1,040.00	\$ 4,472.00
JOSHUA WEISSER	2.60	785.00	2,041.00
JEREMY L. GRAVES	7.70	665.00	5,120.50
PETER F. WEINBERG	0.40	710.00	284.00
DUKE K. AMPONSAH	1.60	365.00	<u>584.00</u>

Total Services \$ 12,501.50

Total Services, Costs/Charges 12,501.50

BALANCE DUE \$ 12,501.50

ASSET DISPOSITION/SALE ISSUES
30561-00098

Detail Services:

07/02/13	0.40	MILLET, CRAIG H	EMAIL RE STATUS OF [REDACTED] OFFER FOR EUROLOG AND AMOUNTS OWED IPO PROFESSIONALS.
07/08/13	1.00	WEISSER, JOSHUA	CONFERENCE WITH C. MILLET AND M. BOUSOLOG REGARDING SALE ISSUES (.3); RELATED REVIEW OF FINANCE DOCUMENTATION (.7).
	4.30	GRAVES, JEREMY L	REVIEW AND COMMENT ON SALES MOTIONS.
07/09/13	0.70	WEISSER, JOSHUA	CONFERENCE WITH ROTHSCHILD REGARDING SALE ISSUES (.1); PREPARE FOR AND ATTEND CALL WITH ROTHSCHILD AND LATHAM REGARDING SAME (.2); RELATED CONFERENCE WITH M. BOUSOLOG (.2); RELATED INTERNAL CORRESPONDENCE WITH INTERNAL TEAM (.2).
07/10/13	0.40	MILLET, CRAIG H	EMAILS RE [REDACTED] SALE AND 3PD.
07/11/13	0.30	MILLET, CRAIG H	EMAILS RE [REDACTED] DISTRIBUTION DISPUTE.
07/15/13	0.40	MILLET, CRAIG H	EMAILS RE 3PD AND [REDACTED] STATUS AND COURT APPROVAL.
	0.90	WEISSER, JOSHUA	CORRESPONDENCE WITH J. SPANO AND M. KVARDA REGARDING POTENTIAL SALE ISSUES (.4); REVIEW OF RELATED DOCUMENTATION (.3); RELATED CONFERENCES WITH M. BOUSOLOG (.2).
07/16/13	0.30	MILLET, CRAIG H	EMAILS RE 3PD.

07/17/13
1.00 MILLET, CRAIG H EMAILS RE 3PD, MOTION FOR APPROVAL AND HEARING DATES.

07/18/13
0.20 MILLET, CRAIG H EMAILS RE 3PD, MOTION FOR APPROVAL AND HEARING DATES.

1.60 AMPONSAH, DUKE K PREPARE AND FILE 3PD SALE MOTION(.9); COORDINATE WITH GCG RE: SERVICE(.3); CONFER WITH M. BOUSLOG RE: SAME(.4).

07/19/13
0.20 MILLET, CRAIG H EMAILS RE 3PD, MOTION FOR APPROVAL AND HEARING DATES.

0.40 WEINBERG, PETER F CORRESPOND WITH K&S REGARDNG COMPLETING TRADEMARK ASSIGNMENTS (SPECIFICALLY REGARDING WHICH ENTITIES SHOULD BE ASSIGNEES OF VARIOUS REGISTRATIONS).

07/22/13
0.30 MILLET, CRAIG H EMAILS RE 3PD SALE AND [REDACTED] MATTER.

3.40 GRAVES, JEREMY L TELECONFERENCE WITH M. BOUSLOG AND M. ROSENTHAL REGARDING 3PD SALES MOTION (.7); REVIEW AND COMMENT ON MOTION RE OTHER SALES (2.7).

07/29/13
0.50 MILLET, CRAIG H CONFERENCE WITH B. LUNDSTRUM RE ASSET DISPOSITION ISSUES AND EMAILS RE SAME.

07/30/13
0.30 MILLET, CRAIG H EMAIL TO B. LUNDSTRUM RE ASSET DISPOSITION ISSUES AND EMAILS RE SAME.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

AUTOMATIC STAY
30561-00099

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.80	\$1,040.00	\$ 832.00
DUKE K. AMPONSAH	0.70	365.00	<u>255.50</u>
Total Services			\$ 1,087.50

Total Services, Costs/Charges 1,087.50

BALANCE DUE \$ 1,087.50

AUTOMATIC STAY
30561-00099

Detail Services:

07/11/13		
0.20	MILLET, CRAIG H	EMAILS WITH D. AMPONSAH RE RELIEF FROM STAY AS TO GPZ MOTION AND PENDING ORDER.
0.70	AMPONSAH, DUKE K	CONFER WITH CHAMBERS RE: SUBMISSION OF GPZ AUTOMATIC STAY ORDER(.4); CONFER WITH C. MILLET RE: SAME(.3).
07/12/13		
0.10	MILLET, CRAIG H	EMAILS WITH S. CAMPBELL RE RELIEF FROM STAY AS TO GPZ MOTION AND PENDING ORDER.
07/16/13		
0.50	MILLET, CRAIG H	EMAILS RE GPZ AND AUTOMATIC STAY ORDER ON ICC ARBITRATION.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

BUSINESS OPERATIONS
30561-00100

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.10	\$1,090.00	\$ 109.00
BRUCE D. BOLANDER	1.90	990.00	1,881.00
C. WILLIAM THOMAS	28.40	885.00	25,134.00
EDWARD D. NELSON	0.20	1,010.00	202.00
HARDEEP S. PLAHE	3.80	915.00	3,477.00
JEREMY L. GRAVES	0.60	665.00	399.00
EBONIE-SHAY HAZLE	9.80	695.00	6,811.00
HANNA CHALHOUB	11.10	645.00	7,159.50
KENNETH J. BURKE	0.40	595.00	<u>238.00</u>

Total Services \$ 45,410.50

Total Services, Costs/Charges 45,410.50

BALANCE DUE \$ 45,410.50

BUSINESS OPERATIONS
30561-00100

Detail Services:

07/01/13

0.70	THOMAS, C. WILLIAM	STATUS CALL WITH GDC TEAM AND J. MORGAN OF MILBANK.
0.20	THOMAS, C. WILLIAM	EMAIL WITH C. COMBS REGARDING AIM FEES.
0.20	PLAHE, HARDEEP S	CALL WITH H. CHALHOUB RE DIFC APPLICATION.
1.00	HAZLE, EBONIE-SHAY	RESEARCH AUM REQUIREMENTS FOR SHORT FORM FILING (.6); RESPOND TO B. THOMAS INQUIRY REGARDING SHORT FORM FILING (.4).
2.00	CHALHOUB, HANNA	REVIEW AND EDIT DRAFT REGULATORY BUSINESS PLAN.

07/02/13

1.00	THOMAS, C. WILLIAM	STATUS CALL WITH H. THOMPSON OF ARCAPITA.
1.00	THOMAS, C. WILLIAM	CALL REGARDING NON-US REGULATORY FILINGS BY AIM AND RELATED ANALYSIS.
0.20	NELSON, EDWARD D	TELEPHONE CONFERENCE WITH B. THOMAS REGARDING RIA QUESTIONS.
2.00	HAZLE, EBONIE-SHAY	RESPOND TO B. THOMAS INQUIRY REGARDING ERA FILING (.3); BEGIN DRAFTING ERA FILING (1.7).
0.40	BURKE, KENNETH J	CONFERENCE WITH B. THOMAS REGARDING ADVISERS ACT ISSUES.

07/03/13			
2.90	THOMAS, C. WILLIAM	CALLS WITH A. ROGERS OF ARCAPITA AND C. BABCOCK OF GIBSON DUNN REGARDING BAHRAIN REGULATORY ISSUES AND REVIEW RELATED ISSUES (.4); REVIEW EMAILS FROM E. KHALIL RELATING TO SINGAPORE REGULATORY ISSUES AND REVIEW UK REGULATORY ISSUES. (1.0); CALL WITH A. KIM OF ARCAPITA REGARDING REGULATORY ISSUES AND FOLLOW UP (1.0); CALL WITH C. COMBS OF ARCAPITA REGARDING ARCAPITA INC. FEES (.5).	
07/04/13			
1.10	PLAHE, HARDEEP S	REVIEW REGULATORY BUSINESS PLAN.	
4.00	CHALHOUB, HANNA	REVIEW AND EDIT DRAFT REGULATORY BUSINESS PLAN.	
07/05/13			
1.00	THOMAS, C. WILLIAM	ATTENTION TO SYNDICATION COMPANY RESTRUCTURING (.5); ATTENTION TO CLOSING CHECKLIST RELATING TO REGULATORY MATTERS (.5).	
07/07/13			
0.50	THOMAS, C. WILLIAM	PREPARE FOR STATUS CALL WITH MILBANK RELATING TO REGULATORY ISSUES.	
07/08/13			
2.00	THOMAS, C. WILLIAM	STATUS CALL WITH MILBANK (.7); PREPARE FOR SAME (.6); EMAILS WITH J. O'GRADY OF GIBSON DUNN RELATING TO SYNDICATION COMPANY REORGANIZATION (.7).	
0.20	THOMAS, C. WILLIAM	ATTENTION TO EMAIL FROM A. KIM REGARDING CONSULTING AGREEMENT.	
1.70	PLAHE, HARDEEP S	REVIEW REGULATORY BUSINESS PLAN (1.1); MEET WITH H. CHALHOUB (.6).	
0.50	HAZLE, EBONIE-SHAY	DISCUSS CUSTODY RULES REGARDING UNCERTIFICATED SECURITIES WITH B. THOMAS.	

4.00 CHALHOUB, HANNA MEET WITH H. PLAHE (.6); RESEARCH AND REVISE DRAFT REGULATORY BUSINESS PLAN (2.3); COMPLETE AUTHORIZED INDIVIDUALS FORMS (1.1).

07/09/13
0.10 ROSENTHAL, MICHAEL A EMAIL FROM E. FLECK REGARDING FINANCIAL STATEMENT/VALUATION REQUEST.

0.70 THOMAS, C. WILLIAM ATTENTION TO US REGULATORY ISSUES RELATING TO CUSTODY.

2.00 THOMAS, C. WILLIAM ATTENTION TO SYNDICATION COMPANY SHARE TRANSFERS (.7); CALL WITH C. BABCOCK OF GIBSON DUNN REGARDING RELATED ISSUES (.3); REVIEW RELATED ISSUES REGARDING TRANSFER (1.0).

0.30 PLAHE, HARDEEP S DISCUSSIONS WITH H. CHALHOUB RE APPLICATION FORMS (.1); FOLLOW UP WITH CCL COMPLIANCE (.2).

0.50 CHALHOUB, HANNA FINALIZE DRAFT REGULATORY BUSINESS PLAN AND DRAFT EMAIL TO A. DOSHI.

07/10/13
1.90 THOMAS, C. WILLIAM CALL WITH E. HAZLE OF GIBSON DUNN REGARDING U.S. REGULATORY ISSUES AND REVIEW RELATED ISSUES (.7); EMAIL TO A. KIM OF ARCAPITA REGARDING CUSTODY ISSUE (.6); CONFERENCE WITH C. COMBS OF ARCAPITA REGARDING ARCAPITA INC. FEES AND RELATED CALL WITH R. WEISS OF GIBSON DUNN (.6).

0.50 THOMAS, C. WILLIAM CALL WITH K. MEDRANO RELATING TO TIMELINE AND CHECKLIST AND DRAFT RELATED EMAIL.

2.00 HAZLE, EBONIE-SHAY RESEARCH CUSTODY AND AUDIT ISSUES FOR AIM (1.3); DISCUSS SAME WITH B. THOMAS (.7).

07/11/13
1.20 THOMAS, C. WILLIAM CALL WITH A. KIM OF ARCAPITA REGARDING CUSTODY RULE (.5); ANALYSIS OF CUSTODY RULE ISSUES (.7).

1.00 THOMAS, C. WILLIAM CALL WITH R. WEISS OF GIBSON DUNN AND A. WALKER OF MILBANK RELATING TO ARCAPITA INC TAX ISSUES (.5); RELATED ANALYSIS (.5).

0.50 HAZLE, EBONIE-SHAY CALL WITH A. KIM TO DISCUSS CUSTODY AND AUDIT ISSUES.

07/12/13
0.50 THOMAS, C. WILLIAM EMAILS WITH A. KIM REGARDING FORM OF CUSTODY AGREEMENT.

07/15/13
1.00 THOMAS, C. WILLIAM CALL WITH E. KHALIL OF GIBSON DUNN REGARDING AIM SINGAPORE REGULATORY STATUS (.2); ATTENTION TO ISSUES RELATING TO CUSTODY OF SECURITIES (.8).

1.20 THOMAS, C. WILLIAM STATUS CALL WITH MILBANK (1.0); CALL WITH M. ROSENTHAL REGARDING BANK ACCOUNT ISSUE (.2).

0.50 PLAHE, HARDEEP S CALL WITH A. DOSHI RE DFSA APPLICATIONS.

0.40 CHALHOUB, HANNA CONFERENCE CALL WITH A. DOSHI.

07/16/13
1.00 THOMAS, C. WILLIAM CALL WITH A. KIM REGARDING CONSULTING AGREEMENT AND RELATED MATTERS (.2); STATUS CALL WITH H. THOMPSON OF ARCAPITA (.8).

1.00 HAZLE, EBONIE-SHAY REVIEW CUSTODY AGREEMENT.

07/17/13
0.70 THOMAS, C. WILLIAM CALL WITH U.S. REGULATOR RELATING TO AIM REGULATORY ISSUE (.5); CALL WITH H. THOMPSON RE U.S. REGULATORY ISSUES (.2).

07/18/13
0.60 GRAVES, JEREMY L TELECONFERENCE WITH L. HIRSH AND S. FULLER REGARDING HQ ISSUES.

07/21/13
0.20 THOMAS, C. WILLIAM EMAILS RELATING TO AIM CONSULTING AGREEMENT.

07/22/13		
1.80	THOMAS, C. WILLIAM	REVISE CONSULTING AGREEMENT FOR AIM U.S. (1.5); CALL WITH C. BABCOCK OF GIBSON DUNN RELATING TO REGULATORY MATTERS AND FOLLOW UP (.3).
0.50	THOMAS, C. WILLIAM	CALL WITH D. ANGEL OF GIBSON DUNN REGARDING ANCILARY MSA AND FOLLOW UP (.3); CALL WITH C. BABCOCK OF GIBSON DUNN RELATING TO REGULATORY MATTERS AND FOLLOW UP (.2).
0.50	HAZLE, EBONIE-SHAY	DRAFT COMMITMENT INCREASE LETTER.
07/23/13		
0.30	THOMAS, C. WILLIAM	ATTENTION TO U.S. REGULATORY ISSUES RELATING TO AIM.
07/24/13		
0.40	THOMAS, C. WILLIAM	EMAIL WITH K. MEDRANO REGARDING SYNDICATION COMPANY ISSUES (.2); CALL WITH A. KIM OF ARCAPITA REGARDING REGULATORY MATTERS (.2).
1.50	HAZLE, EBONIE-SHAY	REVIEW AND CORRESPOND REGARDING SUBSCRIPTION DOCUMENTS.
0.50	HAZLE, EBONIE-SHAY	CALL THE SEC REGARDING AIM CUSTODY ARRANGEMENTS (.3); DISCUSS SAME WITH B. THOMAS (.2).
07/25/13		
0.70	BOLANDER, BRUCE D	DISCUSS PROPOSED AIM US - BNY CUSTODY AGREEMENT WITH W. THOMAS (.2); BEGIN REVIEW AND COMMENT ON SAME (.5).
0.20	THOMAS, C. WILLIAM	CALL WITH J. O'GRADY REGARDING REGULATORY ISSUES.
0.60	THOMAS, C. WILLIAM	ATTENTION TO CUSTODY ISSUE (.4); CALL WITH D. HEYL OF MILBANK REGARDING SAME (.2).
0.30	HAZLE, EBONIE-SHAY	CORRESPOND REGARDING SUBSCRIPTION DOCUMENTS.

07/26/13			
0.80	BOLANDER, BRUCE D	REVIEW AND COMMENT ON DRAFT OF BNY CUSTODY AGREEMENT WITH AIM.	
1.50	THOMAS, C. WILLIAM	CALL WITH A. KIM REGARDING CUSTODY AGREEMENT AND REVIEW SAME (.3); CALL WITH S. BUFFONE OF GIBSON DUNN AND D. HEYL OF MILBANK REGARDING REGULATORY ISSUES (.2); CALL WITH S. SAGAYAM REGARDING SAME (.8); CALL WITH D. HEYL REGARDING SAME (.2).	
07/28/13			
0.20	CHALHOUB, HANNA	CALL WITH A. DOSHI (.1); EXCHANGE OF EMAILS WITH H. PLAHE AND C. HOBBS (.1).	
07/29/13			
0.40	BOLANDER, BRUCE D	E-MAIL TO W. THOMAS REGARDING COMMENTS ON DRAFT OF BNY CUSTODY AGREEMENT.	
1.70	THOMAS, C. WILLIAM	CALL WITH A. KIM OF ARCAPITA AND BANK OF NEW YORK REPRESENTATIVES REGARDING CUSTODY AGREEMENT AND PREPARE FOR SAME (1.2); CALL WITH J. O'GRADY REGARDING STEP PLAN AND REVIEW SAME (.5).	

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CASE ADMINISTRATION
30561-00101

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	5.20	\$1,040.00	\$ 5,408.00
JEFFREY TRINKLEIN	2.90	1,050.00	3,045.00
MATTHEW K. KELSEY	0.80	875.00	700.00
JOSHUA WEISSER	0.60	785.00	471.00
JEREMY L. GRAVES	1.40	665.00	931.00
BRIAN J. KIM	5.50	695.00	3,822.50
AYESHA CHATTERJEE	3.00	595.00	1,785.00
MATTHEW G. BOUSLOG	1.20	465.00	558.00
DUKE K. AMPONSAH	43.00	365.00	15,695.00
MORGAN M. WOLFE	12.00	265.00	<u>3,180.00</u>

Total Services \$ 35,595.50

Total Services, Costs/Charges 35,595.50

BALANCE DUE \$ 35,595.50

CASE ADMINISTRATION
30561-00101

Detail Services:

07/01/13

0.20 KELSEY, MATTHEW K COORDINATE WITH D. AMPONSAH REGARDING CASE
CALENDAR AND PENDING MATTERS.

2.80 AMPONSAH, DUKE K COORDINATE WITH M. KELSEY RE: UPDATING
CALENDAR(.6); DISCUSS NEXT STEPS WITH M.
WOLFE(.4); UPDATE AND INDEX DOCKETED
FILES(1.0); REVIEW EMAIL TRAFFIC(.4); EMAIL WITH
GDC TEAM RE: OMNIBUS HEARING DATES(.4).

1.20 WOLFE, MORGAN M UPDATE CASE CALENDAR PER REQUEST FROM M.
ROSENTHAL.

07/02/13

0.10 TRINKLEIN, JEFFREY REVIEW EMAILS, NOTE TO WEISS REGARDING
NEWCO AGREEMENT.

0.20 GRAVES, JEREMY L REVIEW AND COMMENT ON WIP.

0.60 BOUSLOG, MATTHEW G REVIEW AND REVISE TASK WORKLIST (.5); EMAILS
WITH K. MEDRANO AND J. GRAVES RE SAME (.1).

1.80 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING
CALENDAR(.4); UPDATE AND INDEX DOCKETED
FILES(1.0); REVIEW EMAIL TRAFFIC(.4).

3.20 WOLFE, MORGAN M ORGANIZE, COMPILE, TRANSFER MULTIPLE
RECORDS TO RECORDS DEPARTMENT (2.2); UPDATE
CRITICAL DATES CALENDAR AND TEAM CASE
CALENDAR (.8); COORDINATE WITH D. AMPONSAH RE
CASE DOCUMENTS AND RECORDS SUBMITTALS (.2).

07/03/13

1.90 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING
CALENDAR(.4); UPDATE AND INDEX DOCKETED
FILES(1.1); REVIEW EMAIL TRAFFIC(.4).

1.30	WOLFE, MORGAN M	ARRANGE HAND DELIVERY OF LETTER FROM C. MILLET, P. MARECKI TO SHL CHAMBERS (1.0); EMAILS WITH TEAM RE SAME (.3).
07/06/13		
0.60	KELSEY, MATTHEW K	DRAFT MEMORANDUM TO M. ROSENTHAL REGARDING OUTSTANDING MATTERS FOR MEETING WITH SENIOR MANAGEMENT.
0.20	BOUSLOG, MATTHEW G	EMAILS WITH M. ROSENTHAL RE WORKS IN PROGRESS.
07/07/13		
0.20	TRINKLEIN, JEFFREY	PROVIDE STRUCTURE CHARTS TO A. DOSHI (.1); NOTES TO B. THOMAS (.1).
07/08/13		
0.50	MILLET, CRAIG H	EMAILS RE WIP AND TASK TO ACCOMPLISH.
0.50	TRINKLEIN, JEFFREY	DRAFT NOTE TO M. ROSENTHAL WITH REMAINING ISSUES (.3); NOTE TO S. SAGAYAM (.2).
0.80	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR(.4); REVIEW EMAIL TRAFFIC(.4).
07/09/13		
0.50	MILLET, CRAIG H	EMAILS RE WIP AND TASKS TO ACCOMPLISH.
0.10	TRINKLEIN, JEFFREY	REVIEW LIST OF ISSUES FROM M. ROSENTHAL, RESPOND TO M. ROSENTHAL (.1).
0.20	WEISSER, JOSHUA	ATTENTION TO BILLING ISSUES.
1.70	AMPONSAH, DUKE K	REVIEW ITEMS TO BE HEARD ON JULY 18, 2013 HEARING(.6); REVIEW CALENDAR UPDATES(.3); REVIEW DOCKET FOR RECENTLY FILED DOCUMENTS(.4); CONFER WITH M. WOLFE RE: NEXT STEPS(.4).
1.00	WOLFE, MORGAN M	ORGANIZE, COMPILE, AND LOG CASE DOCUMENTS FOR TRANSMITTAL TO RECORDS DEPARTMENT.

07/10/13
1.10 AMPONSAH, DUKE K REVIEW CALENDAR UPDATES(.3); REVIEW DOCKET FOR RECENTLY FILED DOCUMENTS(.4); CONFER WITH M. WOLFE RE: CALENDAR(.4).

1.50 WOLFE, MORGAN M ORGANIZE, COMPILE, AND LOG CASE DOCUMENTS FOR TRANSMITTAL TO RECORDS DEPARTMENT.

07/11/13
1.90 TRINKLEIN, JEFFREY REVIEW CEPL AGREEMENTS, MANAGEMENT FEES.

0.70 AMPONSAH, DUKE K REVIEW CALENDAR UPDATES(.3); REVIEW DOCKET FOR RECENTLY FILED DOCUMENTS(.4).

07/12/13
0.10 TRINKLEIN, JEFFREY NOTE TO A. KIM REGARDING FCA REGULATION OF NEWCO.

0.20 WEISSER, JOSHUA REVIEW AND ANALYSIS OF MONTHLY OPERATING REPORTS

0.90 AMPONSAH, DUKE K REVIEW ITEMS TO BE HEARD ON JULY 18, 2013 HEARING(.6); REVIEW DOCKET FOR RECENTLY FILED DOCUMENTS(.3).

0.60 WOLFE, MORGAN M DRAFT EMAIL TO A&M RE MOR'S (.4); FOLLOW UP EMAILS RE STATUS OF SAME (.2).

07/15/13
0.40 MILLET, CRAIG H EMAIL RE WIP STATUS AND ASSIGNMENTS.

3.00 CHATTERJEE, AYESHA REVIEW AND FINALIZE MONTHLY OPERATING REPORTS FOR FILING.

4.20 AMPONSAH, DUKE K PREPARE DRAFT OF JULY 18, 2013 AGENDA LETTER(2.1); CONFER WITH J. WEISSER RE: SAME(.3); COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR(.4); REVIEW EMAIL TRAFFIC(.4); PREPARE DRAFT OF NOTICE OF OMNIBUS HEARING DATES(.4); PREPARE AND FILE RE: SAME(.3); COORDINATE SERVICE WITH GCG RE: SAME(.3).

07/16/13
3.30 AMPONSAH, DUKE K UPDATE DRAFT OF JULY 18, 2013 AGENDA LETTER(1.8); PREPARE AND FILE RE: SAME(.3); COORDINATE SERVICE WITH GCG RE: SAME(.3).COORDINATE PREPARATION OF HEARING BINDERS FOR CHAMBERS AND THE UST(.9).

07/17/13
0.20 GRAVES, JEREMY L E-MAILS WITH THIRD PARTIES REGARDING INFORMATION REQUESTS.

4.80 AMPONSAH, DUKE K PREPARE AND FILE AMENDED JULY 18, 2013 AGENDA LETTER(.9);HEARING PREP (HEARING BINDERS, PREPARE HARD COPIES OF ORDERS, AND OTHER HEARING MATERIALS) (2.1); CONFER WITH J. WEISSER RE SAME (.3); COORDINATE WITH M. WOLFE RE SAME (.4); CONFER WITH CHAMBERS RE: AVAILABLE HEARING DATES(.4); CONFER WITH D. LEVIN RE: SAME(.3); UPDATE CALENDAR INVITES(.4).

07/18/13
2.70 AMPONSAH, DUKE K LAST MINUTE HEARING PREPARATIONS FOR JULY 18, 2013 HEARING(1.2); COORDINATE SAME WITH M. WOLFE(.5); PREPARE EMAIL WITH ATTACHED ORDERS RE: HEARING TO SEND COURT(.6); CONFER WITH B. KIM, T. LONG, J. WEISSER RE: SAME(.4).

07/19/13
0.40 MILLET, CRAIG H EMAILS RE WIP AND NEW ASSIGNMENTS.

1.00 GRAVES, JEREMY L REVISE AND EDIT WIP (1.0).

07/22/13
0.20 MILLET, CRAIG H EMAILS AND CONFERENCES RE WIP.

2.30 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR(.6); DISCUSS NEXT STEPS WITH M. WOLFE(.4); CONFER WITH M. ROSENTHAL RE: UST CHAPTER 11 QUARTERLY FEES STATEMENT(.4); DISTRIBUTE COPY OF JULY 18, 2013 HEARING TRANSCRIPT TO TEAM(.3); REVIEW ITEMS TO BE HEARD ON JULY 30, 2013 HEARING(.6).

1.60 WOLFE, MORGAN M DRAFT NOTICE OF AGENDA (1.0); MEET WITH D. AMPONSAH RE SAME (.6).

07/23/13

1.90 AMPONSAH, DUKE K UPDATE AND INDEX DOCKETED FILES(1.0); REVIEW
EMAIL TRAFFIC(.4); CONFER WITH M. WOLFE RE: UST
CHAPTER 11 QUARTERLY FEES STATEMENT(.5)

1.60 WOLFE, MORGAN M ATTENTION TO UST INVOICE RE QUARTERLY FEES
(1.0); EMAILS WITH TEAM RE SAME (.6).

07/24/13

0.50 MILLET, CRAIG H CONFERENCES AND EMAILS RE EFFECTIVE DATE
ISSUES TO RESOLVE.

0.40 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET, J. GRAVES AND J. WEISSER
RE TRANSITION ISSUES (.2); REVIEW AND REVISE
LIST RE SAME (.2).

1.60 AMPONSAH, DUKE K UPDATE AND INDEX DOCKETED FILES(.7); REVIEW
EMAIL TRAFFIC(.4); CONFER WITH M. WOLFE RE:
JULY 30, 2013 AGENDA LETTER(.5)

07/25/13

0.80 MILLET, CRAIG H EMAILS RE WIP AND STATUS OF NEGOTIATIONS IN
NEW YORK AS PREDICATE TO EFFECTIVE DATE (.6);
EMAILS RE KPMG REPORTS (.2).

0.20 WEISSER, JOSHUA ATTENTION TO CASE ADMINISTRATION ISSUES
RELATED TO JULY 30 HEARING.

2.20 AMPONSAH, DUKE K UPDATE AND INDEX DOCKETED FILES(.7); REVIEW
EMAIL TRAFFIC(.4); REVISE JULY 30, 2013 AGENDA
LETTER(.6); CONFER WITH M. WOLFE RE: SAME(.5).

07/26/13

0.60 MILLET, CRAIG H CONFERENCE WITH M. ROSENTHAL RE STATUS OF
NEGOTIATIONS AND MATTERS NECESSARY FOR
OCCURRENCE OF EFFECTIVE DATE (.3); EMAILS RE
EFFECTIVE DATE ISSUES (.3).

4.80 AMPONSAH, DUKE K UPDATE DRAFT OF JULY 30, 2013 AGENDA LETTER(1.1); PREPARE AND FILE RE: SAME(.3); COORDINATE SERVICE WITH GCG RE: SAME(.3).COORDINATE PREPARATION OF HEARING BINDERS FOR CHAMBERS AND THE UST(1.2); MULTIPLE EMAILS WITH REGARD TO JULY 30, 2013 HEARING ITEMS (.8); REVIEW DOCKET FOR RECENT FILINGS AND UPDATE CASE FILES(1.1).

07/29/13
0.50 MILLET, CRAIG H CONFERENCE WITH M. ROSENTHAL AND J. WEISSER RE OPEN ISSUES LEADING TO EFFECTIVE DATE, ██████████ FALCON, IIP AND OTHER OPEN ISSUES AND EMAILS RE SAME.

1.70 AMPONSAH, DUKE K HEARING PREP (HEARING BINDERS, PREPARE HARD COPIES OF ORDERS, AND OTHER HEARING MATERIALS) (1.4); CONFER WITH M. ROSENTHAL RE SAME (.3).

07/30/13
0.60 MILLET, CRAIG H EMAILS AND CONFERENCE WITH M. ROSENTHAL RE RESULTS OF JULY 30, 2013 HEARING AND STATUS OF EFFECTIVE DATE PREP AND TRANSITION ISSUES.

4.70 KIM, BRIAN J DRAFT ENGAGEMENT LETTERS WITH RA HOLDCO 2, AIM GROUP LIMITED AND FALCON FOR POST-EMERGENCE CONTINUED REPRESENTATION.

1.80 AMPONSAH, DUKE K UPDATE AND INDEX DOCKETED FILES(1.0); REVIEW EMAIL TRAFFIC(.4); REVIEW CALENDAR INVITES(.4).

07/31/13
0.20 MILLET, CRAIG H CONFERENCE WITH M. ROSENTHAL RE EFFECTIVE DATE PREP AND TRANSITION ISSUES.

0.80 KIM, BRIAN J REVIEW AND REVISE ENGAGEMENT LETTERS FOR RA HOLDCO 2, AIM GROUP LIMITED AND FALCON.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	24.50	\$1,040.00	\$ 25,480.00
MICHAEL A. ROSENTHAL	5.30	1,090.00	5,777.00
MATTHEW K. KELSEY	2.20	875.00	1,925.00
JOSHUA WEISSER	66.00	785.00	51,810.00
JEREMY L. GRAVES	0.30	665.00	199.50
BRIAN J. KIM	57.30	695.00	39,823.50
AYESHA CHATTERJEE	15.60	595.00	9,282.00
MATTHEW G. BOUSLOG	1.50	465.00	697.50
STEVEN J. LAU	0.80	510.00	408.00
TEALE L. CLARK	41.40	510.00	21,114.00
DUKE K. AMPONSAH	8.60	365.00	3,139.00
MORGAN M. WOLFE	4.50	265.00	<u>1,192.50</u>

Total Services \$ 160,848.00

Total Services, Costs/Charges 160,848.00

BALANCE DUE \$ 160,848.00

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

Detail Services:

07/01/13

- | | | |
|------|--------------------|--|
| 0.70 | MILLET, CRAIG H | EMAILS RE STRATEGY AS TO CLAIM OBJECTIONS AND HEARING ON 7/18 AND STATUS OF RESPONSES TO OMNIBUS OBJECTIONS. |
| 0.30 | KELSEY, MATTHEW K | REVIEW RESPONSE TO FIFTH OMNIBUS CLAIMS OBJECTION FROM NATIONAL BANK OF BAHRAIN. |
| 2.40 | WEISSER, JOSHUA | ATTENTION TO ISSUES RELATED TO OMNIBUS CLAIM OBJECTIONS (.4); AND POTENTIAL ADJOURNMENT OF SPECIFIC TYPES OF CLAIMS (.5); RELATED CONFERENCES WITH C. MILLET (.2) AND B. KIM (.9); CORRESPONDENCE WITH S. KOTARBA REGARDING SYNDICATED FACILITY CLAIMS (.1); CONFERENCE WITH COMMITTEE COUNSEL REGARDING FOREGOING (.3). |
| 2.70 | KIM, BRIAN J | DISCUSSION WITH J. WEISSER RE: CLAIMS OBJECTION STRATEGY GOING FORWARD (1.8). EMAILS TO J. WEISSER AND M. CARMEL (PAUL HASTINGS) RE: NASR CLAIM ADJOURNMENTS (0.4). DRAFT AND FILE ADJOURNMENT OF ZCOF CLAIM (0.5). |
| 0.20 | BOUSLOG, MATTHEW G | REVIEW CLAIM OBJECTION RESPONSE. |
| 1.00 | CLARK, TEALE L | REVIEW RESPONSES FILED BY CLAIMANTS REGARDING OMNIBUS CLAIMS OBJECTIONS. |
| 0.90 | AMPONSAH, DUKE K | PREPARE AND FILE NOTICE OF ADJOURNMENT RE: DEBTORS' OBJECTION TO PROOF OF CLAIM NO. 81(.4); COORDINATE SERVICE WITH GCG RE: SAME(.3); EMAIL WITH B. KIM RE: SAME(.2). |

07/02/13

2.50 MILLET, CRAIG H

EMAILS RE STRATEGY AS TO CLAIM OBJECTIONS AND HEARING ON 7/18 (.4); CONFERENCE WITH J. WEISSER (.3); REVIEW SCORECARD AND STATUS OF RESPONSES TO OMNIBUS OBJECTIONS (.9); EMAILS AND CONFERENCES RE OBJECTION TO ALSHAIBI CLAIM AND SERVICE ISSUES (.9).

0.30 WEISSER, JOSHUA

COMPLETE LETTER TO CLAIMANT REGARDING CHAPTER 11 CASES.

2.10 KIM, BRIAN J

REVIEW CLAIMS OBJECTION SCORECARD (1.1). EMAILS WITH C. MILLET AND J. WEISSER RE: CLAIMS OBJECTION MATTERS (0.7). CALL WITH D. ZEISER (GCG) RE: SERVICE EFFORTS RE: CLAIMS OBJECTIONS (0.3).

1.80 CLARK, TEALE L

DRAFT CHART SUMMARIZING ALL RESPONSES TO THE OMNIBUS CLAIMS OBJECTIONS FOR J. WEISSER.

07/03/13

0.60 ROSENTHAL, MICHAEL A

REVIEW HANI PROOF OF CLAIM AND ATTACHMENTS (.2); EMAILS WITH C. MILLET REGARDING OBJECTION TO CLAIM (.1); REVIEW BAESHEN PROOF OF CLAIMS (.3).

0.20 WEISSER, JOSHUA

CORRESPONDENCE REGARDING CLAIMS ISSUES WITH C. MILLET.

0.20 BOUSLOG, MATTHEW G

TELEPHONE CONFERENCE WITH D. LEVIN RE CLAIMS.

07/08/13

0.30 ROSENTHAL, MICHAEL A

EMAILS WITH C. MILLET AND A. KIM RE KLAPMEIER LITIGATION (.3)

4.80 WEISSER, JOSHUA CORRESPONDENCE WITH B. KIM REGARDING CLAIM ADMINISTRATION ISSUES (.3); DRAFT MEMORANDUM TO INTERNAL TEAM RELATING TO SAME (.6); CONFERENCE WITH GCG REGARDING SERVICE ISSUES RELATED TO CLAIMS ADMINISTRATION (.2); PREPARE FOR AND ATTEND CALL WITH INTERNAL TEAM AND S. KOTARBA REGARDING CLAIMS ADMINISTRATION ISSUES AND JULY 18 HEARING (.5); FOLLOW ON MEETING WITH INTERNAL TEAM (.5); ANALYSIS OF CLAIMS OBJECTIONS RELATED TO FOREGOING (.5); RESEARCH REGARDING CLAIMS OBJECTIONS AND SUPPORTING EVIDENTIARY MATERIAL (.7); DRAFT DECLARATION IN SUPPORT OF OMNIBUS OBJECTIONS (1.3); CONFERENCE WITH T. LONG REGARDING PROPOSED FORM OF ORDERS (.1); CONFERENCE WITH C. BABCOCK REGARDING INFORMATION REQUESTS OF CLAIMANTS (.1).

1.00 KIM, BRIAN J INTERNAL TEAM CONFERENCE CALL RE: CLAIM OBJECTIONS (0.2). MEETING WITH J. WEISSER, T. LONG AND A. CHATTERJEE RE: CLAIM OBJECTIONS (0.8).

1.30 CHATTERJEE, AYESHA PREPARE FOR AND PARTICIPATE IN CALL REGARDING CLAIMS OBJECTIONS ADJOURNMENTS AND DECLARATIONS INTERNAL (0.6); PREPARE FOR AND PARTICIPATE IN MEETING REGARDING CLAIMS OBJECTIONS PLEADING AND DECLATIONS WITH J. WEISSER, B. KIM AND T. LONG (0.7).

3.00 CLARK, TEALE L IDENTIFY NAMES OF CLAIMANTS FOR CLAIMS SUBJECT TO DEFAULT AT JULY 18 HEARING AND CREATE LIST FOR A CONFLICTS CHECK (.8); ATTEND TELEPHONE CALL WITH GDC TEAM AND S. KORTOBA AT A&M TO DISCUSS STRATEGY FOR RESOLVING CLAIMS OBJECTIONS AND DEFAULTING CERTAIN CLAIMS (.5); MEET WITH J. WEISER, B. KIM AND A. CHATERJEE TO DISCUSS NECESSARY BRIEFING FOR JULY 18 HEARING (.5); BEGIN COLLECTING PROPER FORMS OF ORDER FOR DEFAULTING CLAIMS AND ANALYZING SCHEDULES (1.2).

07/09/13

1.20 MILLET, CRAIG H EMAILS RE CLAIMS OBJECTIONS AND HEARING ON 7/18 AND STRATEGY AS TO TYPES OF CLAIM OBJECTIONS (.9); EMAILS AND CONFERENCE WITH M. SALZBERG RE MFI CLAIM (.3).

0.50	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING CLAIMS RECONCILIATION, OMNIBUS CLAIMS OBJECTIONS AND DISTRIBUTIONS.
5.00	WEISSER, JOSHUA	DRAFT PLEADINGS IN SUPPORT OF CLAIMS OBJECTIONS FOR 7/18 HEARING (4.0); RELATED CONFERENCES WITH C. MILLET AND B. KIM (.2); RESPOND TO QUESTIONS OF CLAIMANT REGARDING SALE PROCESS (.3); REVISIONS TO NOTICE OF ADJOURNMENT RELATED TO MULTIPLE CLAIMS (.2); CONFERENCE WITH M. KELSEY REGARDING RECONCILIATION, OMNIBUS CLAIMS OBJECTIONS AND DISTRIBUTIONS (.3).
0.30	KIM, BRIAN J	DRAFT NOTICE OF ADJOURNMENT FOR FALCON OPTION AND EMPLOYEE CLAIMS OBJECTIONS.
2.00	CHATTERJEE, AYESHA	DRAFT DECLARATION IN SUPPORT OF CLAIMS OBJECTIONS (1.8); DISCUSS DECLARATION IN SUPPORT OF CLAIMS OBJECTIONS WITH S. KOTARBA (0.2).
3.00	CLARK, TEALE L	REVISE PROPOSED ORDERS FOR OMNIBUS CLAIMS OBJECTIONS (1.0); COLLECT NAMES OF INVESTORS TO RUN CONFLICTS CHECK FOR CLAIM DISALLOWANCE PURPOSES (1.7); REVISE NOTICE OF ADJOURNMENT AS TO EMPLOYEE, FALCON OPTION, AND CBRE CLAIMS (.3).
07/10/13		
0.80	MILLET, CRAIG H	EMAILS RE CLAIMS OBJECTIONS AND HEARING ON 7/18, PROOF OF SERVICE ISSUES AND SUPPLEMENTAL FILING IN SUPPORT OF OBJECTIONS.
0.20	ROSENTHAL, MICHAEL A	REVIEW ADMINISTRATIVE CLAIM FROM INVESTOR.

- 6.90 WEISSER, JOSHUA DRAFT DECLARATION FOR GARDEN CITY GROUP IN CONNECTION WITH CLAIMS ADMINISTRATION OBJECTION (2.9); RELATED CONFERENCE WITH GCG PROFESSIONALS (.2); MEETING WITH INTERNAL TEAM REGARDING CLAIMS ADMINISTRATION ISSUES (.3); RELATED CONFERENCE WITH B. KIM REGARDING OUTSTANDING CLAIM OBJECTIONS (.2); REVIEW AND ANALYSIS OF B. KIM MARKUP OF GCG DECLARATION (.3); REVISIONS TO DRAFT DECLARATION OF S. KOTARBA IN SUPPORT OF CLAIM OBJECTIONS (1.2); RELATED CORRESPONDENCE WITH A. CHATTERJEE (.2); RESPOND TO QUESTIONS OF CLAIMANT REGARDING CLAIM ADMINISTRATION ISSUES (.5); CONFERENCE WITH T. LONG REGARDING RELATED PROPOSED FORM OF ORDERS (.2); ATTENTION TO ISSUES RELATED TO SERVICE OF CLAIM OBJECTIONS TO FOREIGN CLAIMANTS (.7); CONFERENCES WITH C. MILLET REGARDING FOREGOING (.2).
- 5.20 KIM, BRIAN J REVIEW AND COMMENT ON GCG DECLARATION IN SUPPORT OF SUPPLEMENT TO CLAIM OBJECTIONS (1.0). DRAFT SUPPLEMENT TO CLAIM OBJECTIONS (4.2).
- 2.00 CHATTERJEE, AYESHA DRAFT AND REVISE DECLARATION FOR S. KOTARBA RELATING TO OMNIBUS CLAIMS OBJECTIONS.
- 2.60 CLARK, TEALE L REVIEW AND REVISE NOTICE OF ADJOURNMENT (.5); REVIEW AND DISCUSS SCHEDULES FOR PROPOSED ORDERS WITH A&M (1.0); DRAFT SUMMARY OF ALL RELEVANT RESULTS FROM THE CONFLICTS CHECK AS FOR ALL CLAIMANTS WITH CLAIMS SUBJECT TO DISALLOWANCE (1.0); DISCUSS CONFLICTS AND PROPOSED TREATMENT WITH J. WEISSER (.1).
- 07/11/13
1.50 MILLET, CRAIG H EMAILS AND CONFERENCES WITH J. WEISSER RE CLAIMS OBJECTIONS AND HEARING ON 7/18, PROOF OF SERVICE ISSUE (.3); REVISE DECLARATIONS AND SUPPLEMENTAL FILING IN SUPPORT OF OBJECTIONS (.6); EMAILS WITH IRA REID RE RESOLUTION OF CLAIM (.4); EMAILS RE CONFLICT ISSUES (.2).

- 5.60 WEISSER, JOSHUA FINALIZE DRAFTS OF TWO DECLARATIONS IN SUPPORT OF OMNIBUS CLAIM OBJECTIONS (2.8); CORRESPONDENCE WITH INTERNAL TEAM REGARDING SAME (.2); RELATED CONFERENCES WITH A. CHATTERJEE (.2) AND B. KIM (.3); RELATED CONFERENCES WITH C. MILLET (.3); REVIEW OF DECLARATION WITH DECLARANT, S. KOTARBA (.2); CORRESPONDENCE WITH CLAIMANT REGARDING POTENTIAL ADJOURNMENT (.2); RESPOND TO QUESTIONS OF C. MILLET REGARDING RESOLUTION FO ADDITIONAL CLAIMS (.3); RESEARCH REGARDING ADJOURNED CLAIMS (.1); CONFERENCE WITH R. ESPOSITO (A&M) REGARDING SAME (.2); PREPARE FOR AND ATTEND CONFERENCE WITH ADDITIONAL DECLARANT TEAM FROM GCG REGARDING ADDITIONAL DECLARATION (.5); DRAFT INTERNAL MEMORANDUM REGARDING FOREGOING (.3).
- 6.00 KIM, BRIAN J CONTINUE TO DRAFT SUPPLEMENTAL PLEADING WITH RESPECT TO CLAIM OBJECTIONS (5.3). EMAIL TO J. WEISSER RE: DRAFT OF SUPPLEMENTAL PLEADING (0.2). CALL WITH GCG TEAM RE: DECLARATION IN SUPPORT OF CLAIM OBJECTIONS (0.5).
- 3.00 CHATTERJEE, AYESHA DRAFT AND REVISE DECLARATION FOR S. KOTARBA RELATING TO OMNIBUS CLAIMS OBJECTIONS.
- 5.30 CLARK, TEALE L REVISE DECLARATION IN SUPPORT OF SUPPLEMENTAL MOTION TO DISALLOW CLAIMS (1.0); DISCUSS CONFLICTS ISSUES WITH J. WEISSER (.3); REVISE PROPOSED ORDERS AND SCHEDULES FOR THE DISALLOWANCE OF CLAIMS (4.0).
- 07/12/13
0.70 MILLET, CRAIG H EMAILS AND CONFERENCES WITH J. WEISSER RE DECLARATIONS, SUPPLEMENTAL FILING IN SUPPORT OF OBJECTIONS (.3); PREPARE FOR HEARING (.4).
- 4.50 WEISSER, JOSHUA REVISIONS TO DRAFT SUPPLEMENT TO CLAIM OBJECTIONS FOR JULY 18 HEARING (2.2); RELATED CONFERENCES WITH B. KIM (.3); REVISIONS TO DECLARATION IN SUPPORT OF THE SAME (1.6); CONFERENCE WITH COUNSEL TO CLAIMANT (.2); CONFERENCES WITH T. LONG REGARDING PROPOSED FORMS OF ORDER AND RELATED SCHEDULES (.2).

0.30 GRAVES, JEREMY L CONFERENCE WITH M. BOUSLOG REGARDING CERTAIN CLAIMS ISSUES.

4.50 KIM, BRIAN J REVIEW AND REVISE SUPPLEMENT TO CLAIM OBJECTIONS PER COMMENTS BY J. WEISSER (4.2); CONFERENCE WITH J. WEISSER RE SAME (.3).

0.70 BOUSLOG, MATTHEW G EMAILS RE J. STANDER AND J. GRAVES RE CHASE COOPER CLAIM (.4); CALLS WITH J. GRAVES RE SAME (.3).

1.50 CLARK, TEALE L REVISE PROPOSED ORDERS AND SCHEDULES TO SEND TO J. WEISSER (1.0); MEET WITH J. WEISSER RE: SAME.

07/14/13
3.20 MILLET, CRAIG H REVISE SUPPLEMENTAL PLEADING IN SUPPORT OF OMNIBUS OBJECTIONS TO CLAIMS (2.9); EMAILS WITH J. WEISSER RE DECLARATIONS AND SUPPLEMENTAL DECLARATIONS (.3).

3.70 WEISSER, JOSHUA REVISIONS TO PROPOSED FORMS OF ORDER AND RELATED SCHEDULES FOR OMNIBUS CLAIM OBJECTIONS (1.0); REVIEW AND ANALYSIS OF GCG DECLARATION IN SUPPORT OF CLAIM OBJECTIONS (.4); PROVIDE COMMENTS TO SAME (.4); DRAFT MEMORANDUM TO C. MILLET REGARDING FOREGOING (.5); REVISIONS TO SUPPLEMENT TO OMNIBUS CLAIM OBJECTIONS (.9); CONFERENCE WITH GCG REGARDING DECLARATION (.3); REVIEW AND ANALYZE MILLET COMMENTS TO PLEADINGS (.2).

9.90 KIM, BRIAN J REVIEW AND REVISE SUPPLEMENT TO CLAIM OBJECTIONS PER CHANGES MADE TO DECLARATION BY GCG (3.4). CONFERENCE CALL WITH GCG TEAM RE: GCG DECLARATION AND CONTENTS (0.5). FURTHER REVIEW AND REVISE SUPPLEMENT TO CLAIM OBJECTIONS PER COMMENTS BY C. MILLET (6.0).

2.00 CLARK, TEALE L REVISE PROPOSED ORDERS AND CLAIMS SCHEDULES PER J. WEISSER'S SUGGESTIONS (1.5); ANALYZE CERTAIN CLAIMS REMOVED FROM THE PROPOSED ORDER SCHEDULES (.5).

07/15/13

- 3.80 MILLET, CRAIG H PREPARE FOR HEARING ON FIRST THROUGH THIRD OMNIBUS OBJECTIONS TO CLAIMS (1.0); REVISE SUPPLEMENTAL BRIEF IN SUPPORT OF OMNIBUS OBJECTIONS TO CLAIMS AND EMAILS RE SAME (2.4); EMAILS WITH CLAIMANTS AND OBJECTIONS (.4).
- 1.40 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON CLAIMS OBJECTION SUPPLEMENT (.4); TELEPHONE WITH J. WEISSER REGARDING CLAIMS OBJECTION SUPPLEMENT (.3); MEETING WITH J. WEISSER REGARDING SUPPLEMENT ISSUES (.1); REVIEW BAHRAIN BAY PPM RE POSSIBLE HQ CLAIMS (.6)
- 0.20 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING CLAIMS OBJECTIONS AND RESPONSES.
- 6.90 WEISSER, JOSHUA WORK WITH GDC TEAM TO FINALIZE SUPPLEMENT TO CLAIMS OBJECTIONS (3.5); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.4); FINALIZE DECLARATIONS IN SUPPORT THEREOF (1.4); RELATED CORRESPONDENCE WITH DECLARANTS (.4); RESPOND TO QUESTIONS OF CLAIMANTS REGARDING JULY 18 HEARING (.8); CONFERENCE WITH M. ROSENTHAL REGARDING FOREGOING (.3); CONFERENCE WITH C. BABCOCK REGARDING CLAIMANT INFORMATION REQUESTS (.1).
- 9.10 KIM, BRIAN J EXTENSIVELY REVIEW AND REVISE ALL DOCUMENTS TO BE FILED IN CONNECTION WITH CLAIMS OBJECTIONS - SUPPLEMENT TO CLAIMS OBJECTIONS (2.4); JOHNSON (GCG) DECLARATION (2.2); KOTARBA (A&M) DECLARATION (2.3); EXHIBITS TO CLAIMS OBJECTION SUPPLEMENT (2.2).
- 4.00 CHATTERJEE, AYESHA REVIEW PLEADINGS RELATED TO CLAIMS OBJECTIONS (1.0); PREPARE AND FINALIZE EXHIBITS FOR PLEADINGS, IN DISCUSSION WITH J. EHRENHOFER (3.0).
- 0.10 BOUSLOG, MATTHEW G EMAILS WITH J. WEISSER RE HANI CLAIM.

- 3.80 AMPONSAH, DUKE K PREPARE DRAFT OF NOTICE OF
ADJOURNMENTS(1.3); PREPARE AND FILE SAME(.4);
PREPARE AND FILE SUPPLEMENT TO DEBTORS'
OMNIBUS CLAIM OBJECTIONS(1.4); COORDINATE
SERVICE WITH GCG RE: SAME(.3); CONFER WITH GDC
TEAM RE: SAME(.4).
- 4.50 WOLFE, MORGAN M DRAFT CHART OF OMNIBUS OBJECTIONS TO CLAIMS
WITH RESPONSES, ADJOURNMENTS PER A.
CHATTERJEE (2.0); EMAILS TO AND FROM A.
CHATTERJEE, J. WEISSER, RE SAME (.4); IN OFFICE
MEETING WITH A. CHATTERJEE, J. WEISSER, D.
AMPONSAH, B. KIM RE NEXT STEPS FOR
COMPLETING SUPPLEMENT (.6); DRAFT NOTICE OF
ADJOURNMENT PER J. WEISSER (1.1); MEET WITH J.
WEISSER RE SAME (.2); FOLLOW UP REVISIONS TO
SAME (.2).
- 07/16/13
- 1.80 MILLET, CRAIG H PREPARE FOR HEARING ON FIRST THROUGH THIRD
OMNIBUS OBJECTIONS TO CLAIMS AND REVIEW
CHARTS AND EXHIBITS (1.3); EMAILS WITH T. WOOD
AND OTHER CLAIMANTS RE PENDING OBJECTIONS
(.5).
- 1.00 ROSENTHAL, MICHAEL A TELEPHONE WITH S. ALBERT REGARDING A. BARAKA
CLAIM (.2); MEETING WITH J. WEISSER REGARDING
CLAIMS OBJECTIONS (.2); EMAILS WITH A. ROGERS
AND A. DOSHI REGARDING RESOLUTION OF NBB
CLAIMS (.4); EMAIL WITH J. WEISSER REGARDING
PROPOSED RESOLUTION OF NBB CLAIM (.2)
- 0.50 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING
OMNIBUS CLAIMS OBJECTIONS AND ISSUES.
- 4.20 WEISSER, JOSHUA REVIEW AND ANALYZE CLAIMS OBJECTIONS (1.3);
RELATED CORRESPONDENCE WITH INTERNAL TEAM
(.3); DRAFT MEMORANDUM TO C. MILLET REGARDING
SUPPLEMENT TO CLAIMS OBJECTIONS AND
PROPOSED FORMS OF ORDER (.9); CONFERENCE
WITH C. BABCOCK (.1); CONFERENCE WITH M.
ROSENTHAL REGARDING CLAIMS OBJECTION
PROCESS (.1); PREPARE FOR AND MEET WITH M.
KELSEY TO DISCUSS CLAIMS OBJECTION (.5); DRAFT
MEMORANDUM REGARDING POTENTIAL
SENSUAL RESOLUTION OF CLAIM (.8);
CONFERENCE WITH B. KIM REGARDING FOREGOING
(.2).

3.00 KIM, BRIAN J DRAFT SCRIPT OF TALKING POINTS FOR USE AT
JULY 18 OMNIBUS HEARING RE: CLAIM OBJECTIONS.

0.30 CHATTERJEE, AYESHA REVIEW AND REVISE NOTICE OF ADJOURNMENT FOR
CLAIMS FOR FILING.

1.90 AMPONSAH, DUKE K PREPARE DRAFT OF NOTICE OF ADJOURNMENT(.8);
PREPARE AND FILE SAME(.4); COORDINATE SERVICE
WITH GCG RE: SAME(.3); CONFER WITH A.
CHATTERJEE RE: SAME(.4).

07/17/13

1.80 MILLET, CRAIG H PREPARE FOR HEARING ON FIRST THROUGH THIRD
OMNIBUS OBJECTIONS TO CLAIMS AND REVIEW
CHARTS AND EXHIBITS (1.3); EMAILS WITH T. WOOD
AND OTHER CLAIMANTS RE PENDING OBJECTIONS
(.5).

0.30 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER AND S. KOTARBA OF
A&M REGARDING OMNIBUS CLAIMS OBJECTION AND
HEARING PREPARATION.

7.30 WEISSER, JOSHUA REVIEW AND ANALYSIS OF FILED CLAIMS PLEADINGS
IN PREPARATION FOR JULY 18 HEARING (2.8);
REVISIONS TO RELATED SCRIPT FOR JULY 18
HEARING (1.9); CONFERENCES WITH B. KIM
REGARDING HEARING AND SCRIPT (.7) RELATED
CONFERENCES WITH C. MILLET (.2) AND S. KOTARBA
(.5); HEARING PREPARATION FOR CLAIMS HEARING,
INCLUDING PREPARATION OF HEARING MATERIALS
(.6); RESPOND TO QUESTIONS OF COUNSEL TO
CLAIMANT REGARDING JULY 18 HEARING (.2);
RELATED CORRESPONDENCE WITH INTERNAL TEAM
(.3); CONFERENCE WITH DECLARANT REGARDING
HEARING (.1).

3.50 KIM, BRIAN J REVIEW AND REVISE SCRIPT OF TALKING POINTS
FOR JULY 18 HEARING (2.8). DISCUSSION WITH J.
WEISSER RE: SCRIPT AND FURTHER ARGUMENTS AT
HEARING (.7).

3.00 CLARK, TEALE L REVIEW CLAIMS SUBJECT TO FURTHER
ADJOURNMENT AS A RESULT OF CONFLICTS (1.8);
DRAFT NOTICE OF ADJOURNMENT (.7); REVIEW AND
DISCUSS RESOLUTION OF CLAIM 508 WITH
CLAIMANT'S COUNSEL (.5).

1.10 AMPONSAH, DUKE K PREPARE AND FILE NOTICE OF ADJOURNMENT(.4);
COORDINATE SERVICE WITH GCG RE: SAME(.3);
CONFER WITH T. LONG RE: SAME(.4).

07/18/13
0.40 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING
OMNIBUS CLAIMS HEARING AND BUDGET DISPUTE.

0.80 KIM, BRIAN J REVIEW FORMS OF PROPOSED ORDERS AND
SCHEDULES TO BE SUBMITTED TO JUDGE LANE'S
CHAMBERS.

07/19/13
1.00 KIM, BRIAN J DISCUSSION WITH D. ZEISER (GCG) RE: CLAIM
OBJECTION ORDERS (0.3); REVIEW FURTHER TASKS
ON CLAIM OBJECTIONS (0.7).

1.00 CLARK, TEALE L ADVISE A&M AS TO THE REASON FOR REMOVING
CERTAIN CLAIMS FROM THE PROPOSED SCHEDULES
ANNEXED TO THE ORDERS GRANTING DEBTORS'
OMNIBUS OBJECTIONS.

07/22/13
1.00 MILLET, CRAIG H EMAILS AND CONFERENCES WITH J. WEISSER RE
CLAIM ISSUES, STATUS, AGREEMENTS AND
TRANSITION (.4); EMAILS AND CONFERENCES RE C.
OGBURN DEMANDS AND DRAFT RESPONSE (.6).

0.20 ROSENTHAL, MICHAEL A EMAILS WITH J. WEISSER REGARDING PORTIGON
CLAIM.

2.00 WEISSER, JOSHUA ATTENTION TO POTENTIAL ADJOURNMENT OF
CLAIMS (.2); RELATED CONFERENCE WITH N.
KAMPHAUS (MILBANK) (.2); REVIEW OF RELATED
CORRESPONDENCE (.1); ATTENTION TO ISSUES
RELATED TO TREATMENT OF ADJOURNED AND
RESPONDED TO CLAIMS (.5); DRAFT MEMORANDUM
TO C. MILLET REGARDING STATUS OF ALL CLAIMS
OBJECTIONS (.5); FOLLOW ON CONFERENCE WITH C.
MILLET (.3); CONFERENCE WITH S. KOTARBA
REGARDING SYNDICATED FACILITY CLAIMS (.2).

0.80 LAU, STEVEN J REVIEW CLAIM 331.

2.80 CLARK, TEALE L DRAFT NOTICES OF ADJOURNMENT FOR ALL
REMAINING CLAIMS SUBJECT TO DEBTORS' OMNIBUS
OBJECTIONS (1.0); DRAFT STIPULATION RESOLVING
PORTIGON CLAIM (1.8).

07/23/13
1.00 MILLET, CRAIG H EMAILS AND CONFERENCES WITH J. WEISSER RE
CLAIM ISSUES, STATUS, AGREEMENTS AND
TRANSITION (.2); REVIEW BACKGROUND AND EMAILS
RE LETTER FROM C. OGBURN DEMANDS AND
RESPONSE NEEDED (.6); EMAILS WITH J. WEISSER
AND J. TRINKLEIN RE SAME (.2).

0.90 ROSENTHAL, MICHAEL A EMAILS WITH J. TRINKLEIN REGARDING OGBURN
CLAIM (.2); REVIEW OGBURN CLAIM AND AGREEMENT
(.2); EMAILS WITH J. SPANO AND CLIENT REGARDING
HANI INVESTMENTS (.3); REVIEW HANI PROOF OF
CLAIM (.2)

1.40 WEISSER, JOSHUA DRAFT STIPULATION WITH POTENTIAL CLAIMANT
RELATED TO FINANCIAL INSTITUTION CLAIM (.9 HRS);
RELATED CONFERENCE WITH COMMITTEE COUNSEL
(.2 HRS); RELATED CONFERENCES WITH S. KOTARBA
(.2 HRS) AND C. MILLET (.1 HRS)

4.50 KIM, BRIAN J EMAIL TO M. MARTINEZ (SIDLEY) RE: ADJOURNMENT
OF CLAIM OBJECTION (0.2). CALL TO M. CARMEL
(PAUL HASTINGS) RE: ADJOURNMENT OF CLAIM
OBJECTION (0.1). CALL WITH J. WEISSER RE:
PORTIGON STIPULATION RE: CLAIMS (0.2). REVIEW
AND REVISE NOTICE OF ADJOURNMENTS FOR ALL
REMAINING CLAIM OBJECTIONS (WITH CERTAIN
EXCEPTIONS) (2.0). REVIEW AND REVISE
STIPULATION RE: PORTIGON (2.0).

11.10 CLARK, TEALE L DRAFT STIPULATION RESOLVING PORTIGON CLAIM
(1.4); SEARCH FOR PRECEDENT MOTIONS AMENDING
DIP AGREEMENTS AND SEEKING TO PAY RELATED
FEES (2.0); DISCUSS MOTION TO AMEND DIP WITH J.
WEISSER AND B. KIM (.3); REVIEW ALL AVAILABLE
AND CURRENT DOCUMENTS RELATED TO DIP
AMENDMENT (2.0); DRAFT MOTION TO AMEND DIP
AGREEMENT (5.4).

07/24/13

1.30 MILLET, CRAIG H REVISE DRAFT LETTER IN RESPONSE TO LETTER FROM C. OGBURN (.9); CONFERENCE WITH J. TRINKLEIN AND J. WEISSER RE SAME (.2); EMAILS RE FURTHER REVISIONS AND STRATEGY (.2).

4.90 WEISSER, JOSHUA REVISIONS TO STIPULATION IN CONNECTION WITH SYNDICATED FACILITY (1.2); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.2) AND CONFERENCE WITH B. KIM (.2) DRAFT RESPONSE TO LETTER OF CLAIMANT REGARDING ASSERTED CLAIM (2.0); REVIEW REVISIONS TO SAME BY C. MILLET AND J. TRINKLEIN (.7); RELATED CORRESPONDENCE WITH C. MILLET (.3) AND J. TRINKLEIN (.3).

1.80 KIM, BRIAN J FURTHER REVIEW AND REVISE PORTIGON STIPULATION.

07/25/13

1.40 MILLET, CRAIG H REVIEW PORTIGON STIPULATION (.4); EMAIL WITH J. WEISSER RE SAME (.1); REVISE SECOND DRAFT LETTER IN RESPONSE TO LETTER FROM C. OGBURN (.1); EMAILS WITH J. TRINKLEIN AND J. WEISSER RE SAME (.1); REVIEW CLAIMS OF OGBURN AGAINST PORTFOLIO COMPANIES (.7).

2.20 WEISSER, JOSHUA RESPOND TO QUESTIONS OF CLAIMANT REGARDING CLAIMS ADMINISTRATION PROCESS (.2); REVISIONS TO POTENTIAL STIPULATION OF SYNDICATED FACILITY CLAIMS (1.4); RELATED CONFERENCE WITH B. KIM (.2); RELATED CONFERENCE WITH C. MILLET (.1); DRAFT RELATED CORRESPONDENCE WITH COMMITTEE COUNSEL (.1); ATTENTION TO ADJOURNMENT OF ALL OUTSTANDING CLAIMS (.2).

0.80 KIM, BRIAN J REVIEW ENTERED ORDERS SUSTAINING OMNIBUS CLAIM OBJECTIONS IN PART (0.3). COMPILE MISSING SCHEDULES TO ENTERED ORDERS AND SEND TO JUDGE LANE'S CHAMBERS (0.5).

0.90 AMPONSAH, DUKE K CONFER WITH CHAMBERS RE: CLAIM OBJECTION ORDERS WITHOUT EXHIBITS(.4); CONFER WITH J. WEISSER (.3) AND B. KIM (.2) RE: SAME.

07/26/13
0.40 WEISSER, JOSHUA REVIEW AND ANALYSIS OF COMMITTEE REVISIONS TO PROPOSED CLAIM STIPULATION (.3); RELATED CONFERENCE WITH COMMITTEE COUNSEL (.1).

07/29/13
0.60 MILLET, CRAIG H EMAILS RE CBQ CLAIM RESOLUTION AND STIPULATION (.3); EMAILS RE PORTIGON STIPULATION RE CLAIM (.3).

0.30 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON DRAFT STIPULATION WITH PORTIGON (.2); EMAILS WITH J. WEISSER AND C. MILLET REGARDING PORTIGON STIPULATION (.1)

1.10 WEISSER, JOSHUA CONFERENCE WITH CLAIMANT REGARDING CLAIMS ADMINISTRATION PROCESS (.3); REVISIONS TO PROPOSED STIPULATION (.3); RELATED CONFERENCE WITH C. MILLET (.2); CONFERENCE WITH COMMITTEE COUNSEL REGARDING CLAIMS ADMINISTRATION ISSUES (.3).

1.00 KIM, BRIAN J REVIEW AND REVISE STIPULATION FOR COMMERCIAL BANK OF QATAR CLAIM AND CLAIM OBJECTION.

2.50 CLARK, TEALE L DRAFT AND REVISE STIPULATION RESOLVING OBJECTION TO CLAIM FILED BY COMMERCIAL BANK OF QATAR.

07/30/13
1.00 MILLET, CRAIG H REVIEW NOTICE OF ADJOURNMENT AND EMAIL TO B. KIM RE REVISIONS (.3); REVISE CBQ STIPULATION AND EMAILS RE SAME (.5); EMAIL WITH M. SALZBERG RE MFI'S CLAIM (.2).

0.20 ROSENTHAL, MICHAEL A EMAILS FROM C. MILLET AND T. WIENER REGARDING HANI RESPONSE TO CLAIM OBJECTION (.2)

1.30 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO CLAIMS ADMINISTRATION AND ADJOURNMENT OF CLAIMS OBJECTIONS (.4); RELATED CONFERENCES WITH CLAIMANTS (.3); RELATED CONFERENCES WITH B. KIM (.2); REVISIONS TO DRAFT STIPULATED ORDER RESOLVING CLAIMS (.4).

0.10	KIM, BRIAN J	EMAIL TO C. MILLET RE: STIPULATION WITH COMMERCIAL BANK OF QATAR.
0.50	CHATTERJEE, AYESHA	REVIEW AND REVISE NOTICE OF ADJOURNMENT RELATING TO CLAIMS.
0.20	BOUSLOG, MATTHEW G	EMAILS WITH T. WIENER AND C. MILLET RE HANI CLAIM OBJECTION.
0.80	CLARK, TEALE L	REVIEW AND INCORPORATE EDITS TO COMMERCIAL BANK OF QATAR STIPULATION.
07/31/13		
0.20	MILLET, CRAIG H	REVIEW NOTICE OF ADJOURNMENT FROM A. CHATTERJEE AND EMAIL RE REVISIONS AND FILING.
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH T. WIENER REGARDING CLAIMS OBJECTIONS.
0.90	WEISSER, JOSHUA	REVISIONS TO PORTIGON STIPULATION DRAFT (.2); FINALIZE REVIEW OF ADJOURNMENT NOTICE (.2); RESPOND TO QUESTIONS OF CLAIMANT (.3); RELATED CORRESPONDENCE WITH CLAIMANTS (.2).
2.50	CHATTERJEE, AYESHA	REVISE AND FINALIZE NOTICE OF ADJOURNMENT WITH EXHIBITS RELATING TO CLAIMS (1.9); REVISE LIST OF CLAIMS FOR NOTICE EXHIBIT (0.5); REVIEW COMMENTS ON NOTICE FROM C. MILLET (0.1).
0.10	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET RE HANI CLAIM OBJECTION.

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CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	6.20	\$1,090.00	\$ <u>6,758.00</u>
Total Services			\$ 6,758.00

Total Services, Costs/Charges 6,758.00

BALANCE DUE \$ 6,758.00

CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

Detail Services:

07/05/13			
0.10	ROSENTHAL, MICHAEL A	EMAIL FROM A. KIM REGARDING D&O.	
07/07/13			
0.20	ROSENTHAL, MICHAEL A	EMAIL FROM M. KVARDA REGARDING [REDACTED] [REDACTED].	
07/08/13			
0.50	ROSENTHAL, MICHAEL A	EMAILS WITH A. KIM AND E. FLECK REGARDING D&O COVERAGE (.1); CONFERENCE CALL WITH J. WAUCHOPE, A. ROGERS, B. RUSTUM, H. THOMPSON REGARDING NAME CHANGE ISSUES (.4).	
07/11/13			
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH A. KIM AND C. MILLET REGARDING D&O CLAIM NOTICE AND AIG WRITE-UP.	
07/15/13			
0.70	ROSENTHAL, MICHAEL A	REVIEW MEMORANDUM REGARDING SINGAPORE REGULATORY ISSUES (.2); TELEPHONE WITH E. KHALIL REGARDING SINGAPORE WIND-DOWN (.2); TELEPHONE WITH B. THOMAS REGARDING BANK ACCOUNT ISSUES (.2); EMAIL WITH A. KIM REGARDING D&O POLICY (.1).	
07/16/13			
0.20	ROSENTHAL, MICHAEL A	EMAIL WITH A. KIM REGARDING RESPONSE FROM MARSH RE D&O.	
07/17/13			
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH E. KHALIL RE FIT AND PROPER REQUIREMENTS.	
07/19/13			
0.70	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH E. FLECK, A. KIM AND MARSH REGARDING D&O INSURANCE.	

07/23/13			
0.10	ROSENTHAL, MICHAEL A	EMAILS WITH E. CHAO REGARDING SINGAPORE ANNUAL TAXES.	
07/24/13			
0.10	ROSENTHAL, MICHAEL A	EMAIL FROM E. CHAO REGARDING SINGAPORE ANNUAL TAX.	
07/26/13			
0.90	ROSENTHAL, MICHAEL A	REVIEW MARSH D&O UPDATE (.1); CONFERENCE CALL WITH MARSH, A. KIM AND E. FLECK REGARDING D&O UPDATE (.4); REVIEW D&O FORMS TO BE COMPLETED (.2); EMAILS TO A. KIM REGARDING RESPONSE TO INSURER QUESTIONS (.2).	
07/28/13			
0.30	ROSENTHAL, MICHAEL A	EMAILS WITH A. DOSHI REGARDING LICENSING ISSUES (.2); EMAIL FROM B. THOMAS REGARDING LICENSING ISSUES (.1).	
07/29/13			
1.40	ROSENTHAL, MICHAEL A	EMAILS WITH E. FLECK REGARDING D&O COVERAGE (.2); WORK ON RESPONSE TO D&O FORMS (.6); EMAIL TO H. THOMPSON REGARDING LETTER TO CBB (.1); REVIEW AND COMMENT ON LETTER TO CBB REGARDING BOARD REPLACEMENT (.3); EMAILS WITH A. DOSHI REGARDING EAC AND ARCAPITA BOARD MEETINGS (.2).	
07/30/13			
0.40	ROSENTHAL, MICHAEL A	EMAILS FROM PIERS STANNUS REGARDING D&O FORMS (.2); EMAILS WITH A. KIM REGARDING D&O FORM FOR AIM (.2).	
07/31/13			
0.20	ROSENTHAL, MICHAEL A	EMAIL FROM A. KIM REGARDING ADDITIONAL D&O DISCLOSURE (.1); EMAIL FROM G. MCPHEE REGARDING ADDITIONAL D&O DISCLOSURE (.1).	

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CREDITOR COMMITTEE ISSUES
30561-00105

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.70	\$1,040.00	\$ 728.00
MICHAEL A. ROSENTHAL	3.10	1,090.00	3,379.00
JOSHUA WEISSER	1.90	785.00	<u>1,491.50</u>
Total Services			\$ 5,598.50

Total Services, Costs/Charges 5,598.50

BALANCE DUE \$ 5,598.50

CREDITOR COMMITTEE ISSUES
30561-00105

Detail Services:

07/02/13	0.40 WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO CONFIDENTIALITY AGREEMENTS DRAFTED BY COMMITTEE FOR FUTURE DIRECTORS.
07/03/13	0.30 WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO CONFIDENTIALITY AGREEMENT DRAFTED BY COMMITTEE COUNSEL FOR FUTURE DIRECTORS.
07/05/13	0.60 ROSENTHAL, MICHAEL A	EMAILS WITH J. WEISSER REGARDING BAESHEN CLAIMS AND RELATED OBJECTIONS (.2); REVIEW BAESHEN CLAIMS' OBJECTIONS (.4).
	1.20 WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO CONFIDENTIALITY AGREEMENTS DRAFTED BY COMMITTEE COUNSEL FOR DIRECTOR DESIGNATES (.5); RELATED CONFERENCE WITH M. ROSENTHAL (.2); DRAFT RELATED NOTE TO KPMG (.5).
07/06/13	0.90 ROSENTHAL, MICHAEL A	TELEPHONE WITH E. FLECK REGARDING NDA FOR TURNER (.1); EMAILS WITH J. WEISSER REGARDING NDA FOR TURNER (.2); REVIEW LINKLATERS RESPONSE RE TURNER NDA (.2); TELEPHONE WITH J. WEISSER REGARDING TURNER (.2); REVIEW REVISED NDA AND TELEPHONE WITH E. FLECK REGARDING SAME (.2).
07/11/13	0.70 ROSENTHAL, MICHAEL A	EMAILS WITH S. KOTARBA AND E. FLECK REGARDING REQUEST FOR FINANCIAL STATEMENTS AND VALUATIONS (.2); CALL WITH E. FLECK REGARDING OPEN PLAN AND OTHER ISSUES (.5).
07/15/13	0.10 ROSENTHAL, MICHAEL A	TELEPHONE WITH E. FLECK REGARDING CLOSING TIMELINE AND EUROLOG DISCUSSIONS.

07/16/13
0.20 ROSENTHAL, MICHAEL A TELEPHONE WITH E. FLECK REGARDING PENDING
ISSUES.

07/17/13
0.60 ROSENTHAL, MICHAEL A EMAILS WITH M. CHOWDHURY REGARDING
RESPONSE TO REQUEST REGARDING FINANCIAL
VALUATIONS (.4); EMAIL TO C. MILLET AND H.
THOMPSON REGARDING RESPONSE TO FINANCIAL
VALUATION REQUEST (.2).

07/22/13
0.70 MILLET, CRAIG H EMAILS RE COMMITTEE DEMANDS RE TRAVEL
EXPENSES (.4); EMAILS RE STATUS OF IIP AND
WITHHOLDING TAX DISPUTE AND STRATEGY (.3).

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.40	\$1,040.00	\$ 416.00
MICHAEL A. ROSENTHAL	10.10	1,090.00	11,009.00
THOMAS M. BUDD	10.70	1,130.00	12,091.00
MATTHEW J. WILLIAMS	16.00	960.00	15,360.00
SAPTAK SANTRA	12.70	915.00	11,620.50
JOSHUA WEISSER	33.90	785.00	26,611.50
STEWART R. ROSS	78.20	775.00	60,605.00
DOUGLAS G. LEVIN	0.10	580.00	58.00
BRIAN J. KIM	5.60	695.00	3,892.00
ALFRED J. CHIANESE	26.00	645.00	16,770.00
LISA STEVENS	1.00	615.00	615.00
CHRISTOPHER J. BABCOCK	12.20	465.00	5,673.00
AYESHA CHATTERJEE	0.50	595.00	297.50
STEVEN J. LAU	41.70	510.00	21,267.00
TEALE L. CLARK	2.40	510.00	1,224.00
DUKE K. AMPONSAH	1.00	365.00	365.00
ROBERT L. COPPOLA	40.90	645.00	<u>26,380.50</u>

Total Services \$ 214,255.00

Total Services, Costs/Charges 214,255.00

BALANCE DUE \$ 214,255.00

DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

Detail Services:

07/01/13

4.10 WEISSER, JOSHUA

ATTENTION TO ISSUES RELATED TO HANI NOTICE OF APPEAL AND DIP FINANCING (.5); RELATED CONFERENCES WITH R. COPPOLOA (.2), E. KHALIL (.4) AND S. ROSS (.2); WORK WITH E. KHALIL AND S. ROSS TO WORK ON DIP COVENANT ISSUES RELATED TO NOTICES OF APPEAL (.8); RELATED CONFERENCES WITH COMMITTEE COUNSEL (.3); DRAFT SUMMARY OF RELEVANT DIP ANALYSIS TO C. MILLET FOR MEMORANDUM TO CLIENT (1.0); RELATED RESEARCH REGARDING APPLICABLE BANKRUPTCY RULES (.7).

2.50 ROSS, STEWART R

ATTENTION TO TRANSFERS OF SYNDICATION COMPANY INTERESTS (1.9); CONFERENCE CALLS (.3); ATTENTION TO FINANCING DOCUMENTS (.3).

0.20 CHIANESE, ALFRED J

CORRESPOND WITH J. GRAVES REGARDING CORRECT SUM OF EXPENSES RELATED TO ATTEMPTED INITIAL PUBLIC OFFERING FOR PURPOSES OF DRAFT REIMBURSEMENT AGREEMENT.

3.20 LAU, STEVEN J

ASSEMBLE AND CREATE LIST OF ORIGINAL SIGNATURE PAGES.

3.50 COPPOLA, ROBERT L

ATTEND TO POST-CLOSING REQUIREMENTS INCLUDING THE CREATION OF EXECUTION VERSIONS OF US AND UK BACAS, REVIEW OF REVISED INSURANCE CERTIFICATES AND ADDITIONAL SIGNATURE PAGES (1.9); CONFER WITH J. WEISSER (.3); REVIEW OF CURRENT DIP REGARDING INSOLVENCY AND INDEBTEDNESS (1.0); CONFER WITH TEAM REGARDING APPEAL OF CONFIRMATION ORDER APPROVING THE REORGANIZATION PLAN (.3).

07/02/13

0.60 ROSENTHAL, MICHAEL A

EMAILS AND TELEPHONE CALL WITH E. KHALIL AND L. HIRSH REGARDING DIP ORDER, APPEAL AND COVENANTS (.4); EMAILS WITH E. KHALIL REGARDING MANDATORY PREPAYMENT ISSUES (.2).

0.70 WEISSER, JOSHUA CONFERENCE WITH MILLET REGARDING NOTICE OF APPEAL FOR DIP ORDER (.3); ATTENTION TO RELATED CORRESPONDENCE WITH INTERNAL TEAM (.4).

4.50 ROSS, STEWART R ATTENTION TO TRANSFERS OF SYNDICATION COMPANY INTERESTS (1.9); CONFERENCE CALLS (.8); ATTENTION TO FINANCING DOCUMENTS (1.8).

0.50 LAU, STEVEN J ORGANIZE ORIGINAL SIGNATURE PAGES (0.3); UPDATE S. ROSS AND R. COPPOLA ON POST CLOSING ITEMS (0.2).

3.80 COPPOLA, ROBERT L ATTEND TO OUTSTANDING POST-CLOSING REQUIREMENTS (1.1); COMPLETE REVIEW OF CURRENT DIP REGARDING INSOLVENCY/INDEBTEDNESS AND PROVIDE SUMMARY PER J. WEISSER (1.7); CONFER WITH TEAM REGARDING DISPOSITION PROCEEDS OF PORTFOLIO INVESTMENTS BASED ON DIP REQUIREMENTS (.6); CONFER WITH LENDER'S COUNSEL REGARDING OUTSTANDING ISSUES ON POST CLOSING REQUIREMENTS (.4).

07/03/13
1.50 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON LETTER RELATED TO HANI APPEAL (.3); TELEPHONE WITH S. ROSS REGARDING LETTER RELATED TO HANI APPEAL (.1); REVISE WAIVER LETTER WITH GOLDMAN REGARDING APPEALS (.8); EMAILS WITH J. WEISSER, E. FLECK AND S. ROSS REGARDING SAME (.3).

3.80 WEISSER, JOSHUA CORRESPONDENCE WITH S. ROSS REGARDING DIP AGREEMENT COMPLIANCE ISSUES (.3); DRAFT INTERNAL MEMORANDUM FOR REQUIREMENTS FOR PRE-EMERGENCE DISPOSALS UNDER DIP AGREEMENT (1.1); RELATED CONFERENCE WITH M. BOUSLOG (.3); RELATED CONFERENCE WITH S. ROSS (.2); CORRESPONDENCE WITH J. SPANO (A&M) REGARDING SAME (.1); RESEARCH REGARDING COMPLIANCE CERTIFICATES (.3); RELATED CORRESPONDENCE WITH A&M (.2); REVISIONS TO LETTER AGREEMENT WITH GOLDMAN SACHS (.6); RELATED CORRESPONDENCE (.5); RELATED CONFERENCE WITH S. ROSS (.2).

5.50 ROSS, STEWART R ATTENTION TO TRANSFERS OF SYNDICATION COMPANY INTERESTS (2.1); CONFERENCE CALLS (.6); ATTENTION TO FINANCING DOCUMENTS (1.8); PREPARATION OF LETTER AGREEMENT (1.0).

0.40 CHIANESE, ALFRED J INCORPORATE CHANGES SUGGESTED BY J. GRAVES TO AMOUNT OF EXPENSES RELATED TO ATTEMPTED INITIAL PUBLIC OFFERING IN DRAFT REIMBURSEMENT AGREEMENT.

3.80 BABCOCK, CHRISTOPHER J PREPARE SUMMARY OF TRANSFER OF SYNDICATION COMPANY SHARES FOR LENDER REVIEW.

0.40 LAU, STEVEN J ATTEND TO EXECUTION OF LLCA AMENDMENT OF ARCAPITA VENTURES LLC (.2); ANSWER QUESTIONS REGARDING AMENDMENT FROM A. KIM AND J. HUNTZ (.2).

5.60 COPPOLA, ROBERT L REVIEW ISSUES IN THE CURRENT DIP REGARDING POTENTIAL ASSET SALE (.7); BEGIN CREATION OF COMPOSITE COMPLIANCE GUIDE FOR THE CLIENT FOR THE DIP FACILITY INCLUDING ALL SECURITY DOCUMENTATION (2.1); ATTEND TO POST-CLOSING OUTSTANDING REQUIREMENTS (.6); CONFER WITH CLIENT REGARDING ADDITIONAL SIGNATORIES AND NEW RESOLUTIONS FOR AIHL (.4); CONFER WITH ALVAREZ AND MARSAL REGARDING PREPAYMENT RESERVE ACCOUNTS AND DISPOSITION OF PORTFOLIO INVESTMENTS (.6); REVIEW LATEST DRAFT OF SUKUK DOCUMENTS (.7); REVIEW REVISED DRAFT OF IMPLEMENTATION MEMO INCLUDING THE DISTRIBUTION OF AIHL SYNDICATION COMPANY INTERESTS (.5).

07/04/13
0.20 ROSENTHAL, MICHAEL A EMAILS WITH S. ROSS REGARDING PREPAYMENT FEE ON MANDATORY PREPAYMENTS.

3.80 SANTRA, SAPTAK REVIEW REVISED DRAFTS OF SUKUK DOCUMENTATION FOR COMPLIANCE WITH ENGLISH LAW AND GENERAL FINANCING PRACTICE.

0.50 WEISSER, JOSHUA CONFERNECE WITH S. ROSS REGARDING DIP COMPLIANCE ISSUES (.2); PREPARE COMPLIANCE CERTIFICATE (.1); RELATED CORRESPONDENCE WITH A&M (.2).

1.00	ROSS, STEWART R	ATTENTION TO FINANCING DOCUMENTS.
0.60	LAU, STEVEN J	DRAFT COMPLIANCE CERTIFICATE.
07/05/13		
0.30	BUDD, THOMAS M	REVIEW EMAIL FROM A. CHIANESE AND ACCOMPANYING REIMBURSEMENT AGREEMENT.
2.00	ROSS, STEWART R	ATTENTION TO FINANCING DOCUMENTS (1.4); CONFERENCE CALLS (.6).
1.00	BABCOCK, CHRISTOPHER J	PREPARE DOCUMENT SHOWING ULTIMATE DESTINATION OF SHARES OF SYNDICATION COMPANIES HELD BY AIHL.
4.40	LAU, STEVEN J	ATTEND TO CERTIFICATE AND TRANSFER POWER OF ARCAPITA VENTURES LLC (0.2); SORT EXECUTED CAYMAN ANNEXURES (4.2).
2.60	COPPOLA, ROBERT L	REVIEW DRAFT SUMMARY OF SYNDICATION COMPANY WORK AROUND PROPOSAL (1.1); BEGIN REVIEW OF FORMATION DOCUMENTS OF NEWLY FORMED ARCAPITA ENTITIES (1.5).
07/06/13		
0.30	ROSENTHAL, MICHAEL A	EMAILS FROM J. WEISSER REGARDING DISPOSITIONS UNDER DIP, INCLUDING RELATIVE TO 3PD AND EUROLOG.
0.50	WEISSER, JOSHUA	DRAFT INTERNAL MEMORANDUM TO M. ROSENTHAL REGARDING DIP COVENANTS.
1.00	CHIANESE, ALFRED J	REVISE REIMBURSEMENT AGREEMENT TO INCORPORATE PROPER SIGNATORY NAMES (.4); REVIEW LUXEMBOURG RESOLUTIONS AUTHORIZING ENTRY INTO REIMBURSEMENT AGREEMENT SENT BY LUXEMBOURG COUNSEL (.4); CORRESPOND WITH M. ROSENTHAL, T. BUDD REGARDING OPEN ITEMS ON REIMBURSEMENT AGREEMENT (.2).
07/07/13		
1.10	WEISSER, JOSHUA	REVIEW DIP COMPLIANCE ISSUES (.8); RELATED CONFERENCE WITH M. ROSENTHAL (.3).

07/08/13

0.70 ROSENTHAL, MICHAEL A ADDRESS ISSUES RELATED TO AGENT APPROVAL OF 3PD AND EUROLOG (.4); MEET WITH J. WEISSER REGARDING APPROVAL OF ASSET SALES AND WAIVER RE NOTICE OF APPEAL (.3).

0.30 WILLIAMS, MATTHEW J FOLLOW UP ON STATUS OF WAIVER OF FINAL ORDER REQUIREMENT.

1.40 WEISSER, JOSHUA ATTENTION TO CASH BUDGET ISSUES (.1); CONFERENCE WITH M. ROSENTHAL REGARDING DIP COMPLIANCE ISSUES (.5); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.2); RELATED CONFERENCES WITH S. ROSS (.2) AND A. GOLDBERG (LATHAM) (.2); ATTENTION TO DIP BUDGET ISSUES (.2).

3.50 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (2.6); CONFERENCE CALLS IN REGARD TO THE SAME (.9).

6.60 BABCOCK, CHRISTOPHER J REVIEW AND COMMENT ON MATERIALS DISCUSSING PLAN TO TRANSFER SYNDICATION COMPANY SHARES HELD BY AIHL (3.3); REVIEW ACTIVE STATUS OF SYNDICATION COMPANIES (3.3).

1.70 LAU, STEVEN J EXECUTE AND COMPILE BACKUP SIGNATURE PAGES AND AIHL DIRECTOR'S CERTIFICATE (0.4); ORGANIZE ANNEXURES (1.3).

2.40 COPPOLA, ROBERT L DRAFT INCUMBENCY CERTIFICATE FOR AUTHORIZATION (1.2); CONFER WITH S. ROSS REGARDING LIQUIDATION OF SUBSIDIARIES (.3); ATTEND TO OUTSTANDING POST-CLOSING MECHANICS; REVIEW AND REVISE DIP AMENDMENT (.9).

07/09/13

1.20 ROSENTHAL, MICHAEL A REVIEW AMENDMENT FROM A. GOLDBERG REGARDING FINAL DIP ORDER (.2); EMAILS TO E. FLECK, A. PISA AND E. KHALIL REGARDING GSI AMENDMENT (.1); CONFERENCE CALL WITH GSI REGARDING FINAL DIP ORDER AMENDMENT (.3); MEET WITH M. CHOWDHURY, H. THOMPSON AND L. HIRSH REGARDING DIP AMENDMENT (.4); EMAILS WITH LATHAM REGARDING CONSENT AMENDMENT (.2)

- 2.60 WILLIAMS, MATTHEW J CALL FROM SEIDER RE: WAIVER (.2); FOLLOW UP WITH J. WEISSER RE: SAME (.3); REVIEW OF DIP LANGAUGE ON FEE ISSUE (.7); REVIEW OF DRAFT AGREEMENT AND EDITS (1.4).
- 2.40 WEISSER, JOSHUA REVIEW, ANALYSIS AND REVISIONS TO AMENDMENT TO DIP AGREEMENT (.4); RELATED CONFERENCE WITH LENDER COUNSEL AND COMMITTEE COUNSEL (.3); FOLLOW ON INTERNAL CONFERENCES WITH M. ROSENTHAL (.2) AND S. ROSS (.2); CONFERENCE WITH M. ROSENTHAL, H. THOMPSON (ARCAPITA) AND A. ROGERS (ARCAPITA) REGARDING SAME (.4); REVIEW ANALYZE AND REVISE RELATED CONSENT LETTER (.3); REVIEW AND ANALYSIS OF CORRESPONDENCE BETWEEN COMPANY COUNSEL AND COUNSEL TO CLAIMANT WHO FILED NOTICE OF APPEAL TO DIP ORDER (.2); RELATED CONFERENCE WITH C. MILLET (.2); REVIEW AND ANALYSIS OF CORRESPONDENCE RELATING TO POST-CLOSING SYNDICATION TRANSACTION (.2).
- 5.30 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (4.6); CONFERENCE CALLS IN REGARD TO THE SAME (.7).
- 1.50 CHIANESE, ALFRED J INCORPORATE COMMENTS ON REIMBURSEMENT AGREEMENT FROM A. KIM (.9); SOLICIT REVIEW OF DRAFT RESOLUTIONS OF LUXEMBOURG ENTITIES TO ENTER INTO REIMBURSEMENT AGREEMENT FROM LUXEMBOURG COUNSEL SUGGESTED BY A. KIM (.3); CORRESPOND WITH J. GRAVES REGARDING SUM OF EXPENSES RELATED TO ATTEMPTED INITIAL PUBLIC OFFERING IN REIMBURSEMENT AGREEMENT (.3).
- 1.60 LAU, STEVEN J DRAFT NOTICE AND ACKNOWLEDGEMENT OF ASSIGNED AGREEMENTS (0.9); REVIEW AND COMPILE CONSENT REQUEST AND AMENDMENT LETTER (0.7).
- 6.50 COPPOLA, ROBERT L ATTEND TO POST-CLOSING REQUIREMENTS INCLUDING BACAS AND INSURANCE CERTIFICATES AND ENDORSEMENTS (1.3); REVIEW CONSENT LETTER AND COORDINATE SIGNATURES FOR CONSENT LETTER AND AMENDMENT (.9); CONTINUE CREATION OF ARCAPITA DIP AND EXIT FACILTIY COMPLIANCE GUIDE AND PROVIDE FIRST DRAFT TO S. ROSS (3.9); CONFER WITH LENDER'S COUNSEL REGARDING POST-CLOSING OPEN ITEMS (.4).

07/10/13

0.20 ROSENTHAL, MICHAEL A EMAILS WITH S. ROSS REGARDING DIP AMENDMENT.

3.10 WILLIAMS, MATTHEW J CALL WITH M. ROSENTHAL ON CLOSING ISSUE (.4);
CALL WITH M. SCHWARTZ AT TACONIC CAPITAL RE:
SAME (.6); FOLLOW UP REVIEW FINAL ORDER AND
PRECEDENT ON CASES GOING EFFECTIVE WITH EXIT
FINANCING WITHOUT FINAL ORDERS, FOLLOW UP ON
CLOSING ISSUES (2.1).

2.60 WEISSER, JOSHUA DRAFT MEMORANDUM TO DIP LENDER REGARDING
APPEAL TO DIP MOTION (.9); RELATED
CONFERENCES WITH M. WILLIAMS (.2) AND B. GREER
(.2); RESEARCH REGARDING ISSUES RELATED TO
APPEAL (1.1); CORRESPONDENCE REGARDING CASH
MANAGEMENT ISSUES (.2).

5.50 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (4.4);
CONFERENCE CALLS IN REGARD TO THE SAME (1.1).

0.60 CHIANESE, ALFRED J CORRESPOND WITH A. KIM (.3), J. GRAVES (.3)
REGARDING AMOUNT OF EXPENSES RELATED TO
ATTEMPTED INITIAL PUBLIC OFFERING IN
REIMBURSEMENT AGREEMENT.

0.60 LAU, STEVEN J CREATE STOCK CERTIFICATE AND REVIEW
ORGANIZATIONAL DOCUMENTS OF RA HOLDCO 2 LLC
(0.4); ANSWER QUESTIONS FROM CAYMAN COUNSEL
(0.2).

1.90 COPPOLA, ROBERT L ATTEND TO POST-CLOSING REQUIREMENTS
INCLUDING INSURANCE CERTIFICATES AND
ENDORSEMENTS.

07/11/13

1.40 WILLIAMS, MATTHEW J REVIEW M. ROSENTHAL MEMO REGARDING
STRATEGY ON HANI APPEAL (.3); CONFER WITH J.
WEISSER REGARDING OTHER CASES WHERE EXIT
LENDERS FUNDED INTO APPEAL (.3); CALL WITH M.
SCHWARTZ (.2); CALL WITH AD HOC GROUP
REGARDING FUNDING INTO APPEAL (.6).

0.80	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CALL WITH DIP PARTICIPANTS COUNSEL REGARDING NOTICE TO APPEAL (.5); REVIEW RELATED CORRESPONDENCE WITH DIP LENDER COUNSEL (.1); CORRESPONDENCE REGARDING CASH MANAGEMENT ISSUES WITH A&M (.2).
2.00	ROSS, STEWART R	ATTENTION TO FINANCING ISSUES (1.4); MEETING ON EXIT CONVERSION REQUIREMENTS (.6).
0.80	BABCOCK, CHRISTOPHER J	PARTICIPATE IN CALL WITH R. COPPOLA AND FOLLOW UP RE: ASSETS HELD BY INACTIVE SYNDICATION COMPANIES.
1.30	LAU, STEVEN J	MEET WITH R. COPPOLA REGARDING EXIT FACILITY (0.8); REVIEW REORGANIZATION DOCUMENTS (0.5).
4.10	COPPOLA, ROBERT L	ATTEND TO POST-CLOSING REQUIREMENTS INCLUDING INSURANCE CERTIFICATES AND ENDORSEMENTS (1.6); ATTEND CONFERENCE CALL WITH LENDER'S COUNSEL AND INSURANCE BROKERS (.5); ATTEND MEETING WITH S. LAU TO DISCUSS ARCAPITA EXIT FACILITY (.7); DRAFT DIP TERMINATION DATE EXTENSION REQUEST AND PROVIDE TO S. ROSS FOR COMMENTS (1.3);
07/12/13		
0.50	ROSENTHAL, MICHAEL A	EMAILS WITH S. FULLER REGARDING BUDGET APPROVAL (.1); REVISE REQUEST FOR WAIVER FROM LENDERS (.4).
0.70	WILLIAMS, MATTHEW J	REVIEW OF CORRESPONDENCE TO LENDERS AND COMMENT REGARDING APPEAL AND FUNDING INTO APPEAL (.3); REVIEW REVISED CORRESPONDENCE ON SAME (.2); CONFER WITH J. WEISSER ON SAME (.2).
3.20	SANTRA, SAPTAK	REVIEW LATEST BLACKLINE OF MUDARABA AGREEMENT FOR COMPLIANCE WITH ENGLISH LAW AND GENERAL FINANCING PRACTICE AND REVIEW BUSINESS POINTS FOR CONFIRMATION SHEET.

2.10 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO CASH
MANAGEMENT MOTION (.3); RELATED
CORRESPONDENCE WITH A&M (.2); REVIEW AND
ANALYSIS OF EXTENSION OF DIP CREDIT
AGREEMENT MATURITY (.2); ATTENTION TO ISSUES
RELATED TO AMENDMENT OR WAIVER OF SAME AND
DRAFT SAME (1.2); RELATED CORRESPONDENCE
WITH INTERNAL TEAM (.2).

4.00 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (3.1);
CONFERENCE CALLS (.9).

0.20 CHIANESE, ALFRED J CORRESPOND WITH M. ROSENTHAL, J. GRAVES
REGARDING REIMBURSEMENT AGREEMENT.

1.80 LAU, STEVEN J REVISE ANNEXURE NOTICES.

2.60 COPPOLA, ROBERT L CONFER WITH TEAM REGARDING REORGANIZATION
DOCUMENT (.4); ATTEND TO POST-CLOSING
REQUIREMENTS (1.1); FINALIZE DIP TERMINATION
DATE EXTENSION REQUEST AND COORDINATE
EXECUTION (1.1).

07/13/13
0.30 ROSS, STEWART R ATTENTION TO FINANCING ISSUES.

0.90 CHIANESE, ALFRED J CORRESPOND WITH A. KIM (.3), M. ROSENTHAL (.3), T.
BUDD (.3) REGARDING EXECUTION OF
REIMBURSEMENT AGREEMENT.

0.50 CHATTERJEE, AYESHA DRAFT AND DISTRIBUTE PROPOSED FORM OF
SEVENTEENTH INTERIM CASH MANAGEMENT ORDER.

07/14/13
1.00 BUDD, THOMAS M FURTHER REVIEW OF ARCAPITA REIMBURSEMENT
AGREEMENT (.7); ADVICE ON THE MANNER OF
EXECUTION REQUIRED TO CONSTITUTE A VALID
DEED UNDER ENGLISH LAW (.3).

0.30 ROSS, STEWART R ATTENTION TO FINANCING ISSUES.

07/15/13

- 0.50 ROSENTHAL, MICHAEL A TELEPHONE WITH J. WEISSER REGARDING 3PD LENDER APPROVALS (.2); EMAILS WITH J. WEISSER AND J. SPANO REGARDING 3PD LENDER APPROVALS (.3).
- 1.80 WILLIAMS, MATTHEW J EMAIL FROM M. ROSENTHAL RE: DISTRIBUTIONS TO PARTICIPANTS AND RESPONSE TO SAME (.5); REVIEW OF PRECEDENT ON SAME RE: DISTRIBUTION MECHANICS (1.1); REVIEW AMENDMENT (.2).
- 0.20 WEISSER, JOSHUA CORRESPONDENCE WITH A&M REGARDING CASH MANAGEMENT ISSUES FOR JULY 18 HEARING
- 2.00 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (1.2); CONFERENCE CALLS (.8).
- 1.00 LAU, STEVEN J CALL WITH J. WEISSER (0.1); DRAFT LETTER AGREEMENT REGARDING DISPOSITIONS (0.9).
- 3.70 COPPOLA, ROBERT L CREATE FINAL DIP TERMINATION DATE EXTENSION REQUEST AND PROVIDE TO LENDER'S COUNSEL (.7); REVISE MASTER MURABAHA AGREEMENT (DISPOSITION EXPENSES) AND PROVIDE NEW DRAFT TO S. ROSS (2.1); REVISE DRAFT LETTER AGREEMENT REGARDING DISPOSITION CONSENT AND PROVIDE COMMENTS TO S. LAU (.9).

07/16/13

- 1.80 BUDD, THOMAS M RESEARCH PROCEDURE RULES FOR VALID EXECUTION OF THE REIMBURSEMENT AGREEMENT.
- 3.20 WILLIAMS, MATTHEW J PULL AND REVIEW CREDIT AGREEMENT AND ASSIGNMENT PROVISIONS REGARDING ELEVATION OF SUBPARTICIPATIONS AND RESEARCH HOW DONE IN OTHER RIGHTS OFFERING CASES (1.7); PRE-CALL WITH J. WEISSER REGARDING DISTRIBUTIONS (.2); CALL WITH M. ROSENTHAL (.2) AND A. BANNISTER (.2) REGARDING DISTRIBUTION MECHANICS; FOLLOW UP RESEARCH ON PLAN PROVISIONS (.9).
- 0.40 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO INTERIM CASH MANAGEMENT BUDGET (.3); RELATED CONFERENCE WITH S. FULLER (.1).

2.00 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (1.3); TELEPHONE
CONFERENCE CALLS (.7).

1.10 LAU, STEVEN J ANSWER QUESTIONS REGARDING REORGANIZATION
(0.3); MEET WITH R. COPPOLA RE: SAME (0.8).

1.00 AMPONSAH, DUKE K PREPARE AND FILE 17TH INTERIM CASH
MANAGEMENT (.4); COORDINATE SERVICE WITH GCG
RE: SAME (.3); CONFER WITH J. WEISSER RE: SAME
(.3).

1.70 COPPOLA, ROBERT L ATTEND MEETING WITH S. LAU TO DISCUSS
UPCOMING ARCAPITA EXIT FACILITY AND
REORGANIZATION ISSUES (1.1); CONFER WITH TEAM
REGARDING ISSUES ON SYNDICATION COMPANY
TRANSFERS (.6).

07/17/13
0.80 BUDD, THOMAS M REVIEW EXECUTION FORMALITIES.

2.30 WEISSER, JOSHUA PREPARE FOR CALL REGARDING CASH
MANAGEMENT BUDGET ISSUES (.3); ATTEND CALL
WITH A&M REGARDING OUTSTANDING ISSUES (1.0);
PREPARE HEARING SCRIPT OF JULY 18 HEARING
REGARDING SAME (.8); RESPOND TO QUESTIONS
REGARDING DIP FINANCING TRANSACTION (.2).

5.00 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (3.8); TELEPHONE
CONFERENCE CALLS (1.2).

0.60 CHIANESE, ALFRED J CORRESPOND WITH J. FARRELL, M. ROSENTHAL
REGARDING REIMBURSEMENT AGREEMENT.

2.30 LAU, STEVEN J REVIEW REORGANIZATION DOCUMENTS (0.5); TAKE
INVENTORY AND SEND ORIGINAL SIGNATURE PAGES
TO JUNE 13 CLOSING (1.2); DRAFT LEAD INS FOR J.
WEISSER (0.4); ANSWER QUESTIONS REGARDING
REORGANIZATION (0.2).

1.10 COPPOLA, ROBERT L CONFER WITH S. LAU REGARDING ORIGINAL
SIGNATURE PAGES (.2); REVIEW MASTER MURABAHA
AGREEMENT (DISPOSITION EXPENSES (.9).

07/18/13
0.80 BUDD, THOMAS M REVIEW EMAIL FROM A. CHIANESE RE REIMBURSEMENT AGREEMENT AND ANSWERING HIS QUESTIONS.

0.60 WEISSER, JOSHUA CORRESPONDENCE WITH A&M REGARDING BUDGET REQUIREMENTS ON DIP (.3); FOLLOW ON REVIEW OF TRANSACTION DOCUMENTS (.3).

3.50 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (2.6); TELEPHONE CONFERENCE CALLS (.9).

4.10 CHIANESE, ALFRED J REVISE REIMBURSEMENT AGREEMENT, RELATED AUTHORIZING ENTITY RESOLUTIONS.

2.90 LAU, STEVEN J REVISE LIST OF HOLDCOS (0.2); CREATE REORGANIZATION SIGNATORIES CHART AND EXIT FINANCING CHECKLIST (2.7).

0.80 COPPOLA, ROBERT L ATTEND MEETING WITH M. MICELI TO DISCUSS STATUS OF WCF AMENDMENTS AND NECESSARY CHANGES TO BE MADE.

07/19/13
2.00 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (1.6); CONFERENCE CALLS (.4).

2.20 LAU, STEVEN J REVISE CLOSING CHECKLIST (1.7); REVIEW REORGANIZATION STRUCTURE DOCUMENTS (0.5).

07/21/13
0.40 ROSENTHAL, MICHAEL A EMAILS WITH E. FLECK AND J. WEISSER REGARDING WAIVER REQUEST (.1); EMAIL FROM J. TRINKLEIN REGARDING AIPL STRUCTURE AND DIP (.3).

0.50 LAU, STEVEN J REVISE CLOSING CHECKLIST AND LIST OF SIGNATORIES.

07/22/13
0.20 ROSENTHAL, MICHAEL A REVIEW PROPOSED WAIVER.

1.00 WILLIAMS, MATTHEW J REVIEW WAIVER AND AMENDMENT DOCUMENTS (.9);
EMAIL FROM M. ROSENTHAL RE: UCC POSITION (.1).

1.90 WEISSER, JOSHUA REVIEW OF DIP IN CONNECTION WITH POTENTIAL
AMENDMENT (.5); REVIEW AND ANALYSIS OF
PROPOSED AMENDMENT (.5); RELATED
CONFERENCE WITH LENDER COUNSEL (.1); FOLLOW
ON CONFERENCES WITH INTERNAL TEAM (.5);
RELATED CONFERENCE WITH M. ROSENTHAL (.2);
RELATED CONFERENCE WITH COMMITTEE COUNSEL
(.1).

3.50 ROSS, STEWART R PARTICIPATE IN CONFERENCE CALL (.9); ATTENTION
TO FINANCING DOCUMENTS (2.6).

2.20 LAU, STEVEN J ANSWER QUESTIONS FROM K. MEDRANO (0.1); TAKE
NOTES FOR MEETING (1.3); REVISE MURABAHA
AMENDMENT NO. 2 AND ADMIN FEE LETTER (0.8).

07/23/13
0.50 ROSENTHAL, MICHAEL A REVIEW RESPONSE TO WAIVER LETTER (.2); MEET
WITH J. WEISSER REGARDING RESPONSE TO
WAIVER LETTER (.1); TELEPHONE WITH E. FLECK RE
WAIVER FEE (.2)

1.00 BUDD, THOMAS M DEALING WITH PROCESS AGENT APPOINTMENT.

2.00 WEISSER, JOSHUA REVIEW AND ANALYSIS OF PROPOSED AMENDMENT
TO DIP FINANCING (.6); INTERNAL CALLS REGARDING
SAME (.4); RELATED CONFERENCE WITH M.
ROSENTHAL (.2); PREPARE MEMORANDUM TO
COMMITTEE REGARDING SAME (.4); RELATED
CONFERENCE WITH COMMITTEE COUNSEL (.2);
ATTEND TO ISSUES CONCERNING REPAYMENT OF
DIP WITH PORTFOLIO DISTRIBUTIONS (.2).

4.50 ROSS, STEWART R CONFERENCE CALLS (.6); ATTENTION TO FINANCING
DOCUMENTS (3.9).

0.70 KIM, BRIAN J CALL WITH J. WEISSER AND T. LONG RE: MOTION
REQUESTING AMENDMENT OF DIP AGREEMENT (0.2).
REVIEW PRECEDENTS RE: MOTION REQUESTING
AMENDMENT OF DIP AGREEMENT (0.5).

4.60 CHIANESE, ALFRED J REVISE REIMBURSEMENT AGREEMENT (4.3);
CORRESPOND WITH M. ROSENTHAL, J. GRAVES
REGARDING SAME (.3).

1.00 STEVENS, LISA WORK IN CONNECTION WITH THE REIMBURSEMENT
AGREEMENT.

3.30 LAU, STEVEN J TAKE NOTES FOR CALL WITH LATHAM (0.8);
COORDINATE WITH CAYMAN COUNSEL AND PAGET
BROWN REGARDING ORGANIZATIONAL DOCUMENTS
(0.2); REVISE CLOSING CHECKLIST (2.1); CALL WITH S.
ROSS (.2).

07/24/13

0.40 WEISSER, JOSHUA ANALYZE DIP IN RESPONSE TO QUESTIONS
REGARDING PREPAYMENT PROVISIONS

2.30 ROSS, STEWART R CONFERENCE CALL (.6); ATTENTION TO FINANCING
DOCUMENTS (1.7).

4.90 KIM, BRIAN J REVIEW AND REVISE DRAFT OF MOTION FOR
AMENDMENT OF DIP AGREEMENT.

4.60 LAU, STEVEN J REVIEW ORGANIZATIONAL DOCUMENTS (1.7); DRAFT
EXIT SECURITY QUESTIONNAIRE (2.4); CALL WITH S.
ROSS (0.2); REVISE CLOSING CHECKLIST (0.3).

1.60 CLARK, TEALE L DRAFT MOTION TO AMEND DIP AGREEMENT.

0.60 COPPOLA, ROBERT L CONFER WITH M. MICELI REGARDING CHANGES TO
WCF AMENDMENTS.

07/25/13

0.20 MILLET, CRAIG H EMAILS RE DIP AND EXIT FINANCING AND
AMENDMENTS.

0.20 ROSENTHAL, MICHAEL A EMAIL FROM A. PISA REGARDING WAIVER LETTER
(.1); EMAIL FROM S. ROSS REGARDING WAIVER
LETTER (.1).

1.00 BUDD, THOMAS M REVIEW AND COMMENT ON LATEST DRAFT OF
REIMBURSEMENT AGREEMENT.

1.10 WEISSER, JOSHUA CONFERENCE WITH S. ROSS REGARDING POTENTIAL
DIP AMENDMENT (.3); RELATED CONFERENCES WITH
A. GOLDBERG (.4); COMPLETE REVISIONS TO SAME
(.3); ANALYZE DIP IN CONNECTION WITH POTENTIAL
AMENDMENT (.1).

2.50 ROSS, STEWART R CONFERENCE CALLS (.4); ATTENTION TO FINANCING
DOCUMENTS (2.1).

2.30 CHIANESE, ALFRED J INCORPORATE REVISIONS OF J. GRAVES INTO
DRAFT REIMBURSEMENT AGREEMENT (1.2); SEND
REVISED REIMBURSEMENT AGREEMENT TO T. BUDD
FOR REVIEW (.2); REVIEW REVISIONS OF T. BUDD TO
REIMBURSEMENT AGREEMENT (.6); CORRESPOND
WITH M. ROSENTHAL, J. GRAVES REGARDING
REIMBURSEMENT AGREEMENT (.3).

0.20 LAU, STEVEN J REVIEW REVISED REORGANIZATION STRUCTURE.

07/26/13
0.20 MILLET, CRAIG H EMAILS RE DIP AND EXIT FINANCING AND
AMENDMENTS.

1.00 ROSENTHAL, MICHAEL A TELEPHONE WITH E. FLECK REGARDING HANI
PROPOSAL AND DIP WAIVER (.1); REVIEW PROPOSED
DIP WAIVER FROM GSI (.4); EMAILS WITH J. WEISSER
REGARDING DIP WAIVER (.2); TELEPHONE WITH J.
WEISSER REGARDING DIP WAIVER (.2); EMAIL WITH
FLEUR O'DRISCOLL REGARDING POSSIBLE CAYMAN
VALIDATION ORDER (.1)

0.50 BUDD, THOMAS M EMAIL FROM A. CHIANESE RESPONDING ON A
NUMBER OF ISSUES ARISING FROM
REIMBURSEMENT AGREEMENT.

2.10 WEISSER, JOSHUA REVIEW AND ANALYSIS OF REVISED DIP
AMENDMENT (1.1); RELATED CONFERENCES WITH S.
ROSS (.3); DRAFT MEMORANDUM TO INTERNAL TEAM
REGARDING SAME (.5); DRAFT RELATED
MEMORANDUM TO COMMITTEE (.2).

2.00 ROSS, STEWART R CONFERENCE CALLS (.7); ATTENTION TO FINANCING
DOCUMENTS (1.3).

0.10 LEVIN, DOUGLAS G REVIEW CORRESPONDENCES FROM F. O'DRISCOLL (MOURANT) AND M. ROSENTHAL RE POTENTIAL CAYMAN IMPLICATIONS OF RECENT EVENTS CONCERNING DIP TRANSACTION.

7.00 CHIANESE, ALFRED J REVISE REIMBURSEMENT AGREEMENT BASED ON CORRESPONDENCE (3.8); DRAFT RESOLUTIONS AUTHORIZING ENTRY INTO SAID AGREEMENT BY PARTIES THERETO (3.0); SEND REVISED REIMBURSEMENT AGREEMENT TO A. KIM WITH COMMENTS IN COVER EMAIL (.2).

1.20 LAU, STEVEN J FOLLOW UP REGARDING NOTICES (0.1); REVISE EXIT SECURITY QUESTIONNAIRE (1.1).

0.80 CLARK, TEALE L REVIEW REVISED AMENDMENT TO DIP AGREEMENTS.

07/27/13
1.00 ROSENTHAL, MICHAEL A EMAILS WITH J. WEISSER AND A. PISA REGARDING GSI AMENDMENT (.3); PREPARE FOR CALL WITH LATHAM RE GSI AMENDMENT (.3); REVIEW PROPOSED GSI WAIVER AMENDMENT CHANGES (.4)

0.80 BUDD, THOMAS M CORRESPONDENCE WITH A. CHIANESE REGARDING CORPORATE AUTHORISATIONS (.2); REVIEW NEW DRAFT OF REIMBURSEMENT AGREEMENT (.6).

1.30 WILLIAMS, MATTHEW J REVIEW ARC-AMENDED DOCUMENTS (.9); FOLLOW UP CORRESPONDENCE ON SAME REGARDING UCC AND LATHAM ISSUES (.4).

2.90 WEISSER, JOSHUA REVIEW AND ANALYZE MULTIPLE ITERATIONS OF SECOND AMENDMENT TO MURABAHA DIP AGREEMENT (.4); FINALIZE COMMENTS TO SAME (.7); PREPARE FOR AND ATTEND MEETING WITH COMMITTEE AND DIP LENDER REGARDING SAME (1.3); FOLLOW ON CONFERENCE WITH E. KHALIL (.2); DRAFT MEMORANDUM TO INTERNAL TEAM AND CLIENT (.3).

2.50 ROSS, STEWART R CONFERENCE CALL (.5); ATTENTION TO FINANCING DOCUMENTS (2.0).

0.20 CHIANESE, ALFRED J CORRESPOND WITH M. ROSENTHAL, T. BUDD
REGARDING REIMBURSEMENT AGREEMENT.

07/28/13
0.70 ROSENTHAL, MICHAEL A EMAILS WITH A. PISA REGARDING WAIVER
AMENDMENT (.2); REVIEW AND COMMENT ON
WAIVER AMENDMENT (.3); EMAILS WITH A. LEBLANC
REGARDING HANI APPEAL (.2)

1.50 ROSS, STEWART R ATTENTION TO FINANCING DOCUMENTS.

0.20 CHIANESE, ALFRED J CORRESPOND WITH J. O'GRADY, K. MEDRANO
REGARDING REIMBURSEMENT AGREEMENT.

07/29/13
0.40 ROSENTHAL, MICHAEL A REVIEW FINAL WAIVER AMENDMENT AND
ADMINISTRATION LETTER (.3); TELEPHONE WITH J.
WEISSER REGARDING ADMINISTRATION FEE AND
APPROVAL REQUIREMENTS (.1).

2.50 BUDD, THOMAS M CORRESPONDENCE WITH A. CHIANESE (.2); REVIEW
AND COMMENT ON NEW DRAFT OR REIMBURSEMENT
AGREEMENT AND DRAFTING BOARD MINUTES FOR
ARCAPITA LIMITED (1.1); REVIEW CONSTITUTIONAL
DOCUMENTS (1.2).

0.30 WILLIAMS, MATTHEW J CORRESPONDENCE FROM UCC ON DIP AMENDMENT.

3.00 ROSS, STEWART R ATTENTION TO FINANCING DOCUMENTS (2.2);
CONFERENCE CALLS (.8).

0.70 CHIANESE, ALFRED J SEND RESOLUTIONS TO A. KIM, J. FARRELL (.2);
CORRESPOND WITH T. BUDD REGARDING
RESOLUTION FOR ARCAPITA LIMITED (.2);
CORRESPOND WITH E. FLECK, M. ROSENTHAL
REGARDING REIMBURSEMENT AGREEMENT (.3).

0.20 LAU, STEVEN J ANSWER QUESTIONS FROM K. MEDRANO (0.1);
ATTEND TO EXECUTION OF MURABAHA AMENDMENT
(0.1).

07/30/13
0.20 BUDD, THOMAS M EMAIL FROM A. CHIANESE.

0.20	WILLIAMS, MATTHEW J	REVIEW AMENDMENT
5.70	SANTRA, SAPTAK	REVIEW AND COMMENT ON MILBANK DRAFT OF ENGLISH-LAW CHARGE FOR THE COMPANY (MUDAREB) UNDER THE SUKUK (2.8); REVIEW REVISED ASSIGNMENT AND CHARGE DEED (1.7); INTERNAL MEETING WITH E. KHALIL TO DISCUSS GENERAL SECURITY ISSUES REGARDING SECURITY GIVEN TO THE RAB AL MAL/SUKUK HOLDERS (.2); REVIEW PRECEDENT SUKUK PROSPECTUS (1.0).
2.50	ROSS, STEWART R	ATTENTION TO FINANCING DOCUMENTS (1.9); CONFERENCE CALLS (.6).
0.60	CHIANESE, ALFRED J	REVISE REIMBURSEMENT AGREEMENT (.4); SEND SAME TO M. ROSENTHAL (.2).
2.10	LAU, STEVEN J	REVISE SCHEDULES TO NOTICE OF ASSIGNMENT (1.2); ATTEND TO EXECUTION OF MURABAHA AMENDMENT DOCUMENTS (0.4); REVISE SECURITY QUESTIONNAIRE (0.2); ANSWER QUESTIONS REGARDING REORGANIZATION (0.3).
07/31/13		
0.10	WILLIAMS, MATTHEW J	EMAIL ON AMENDMENT TO DIP.
3.00	ROSS, STEWART R	ATTENTION TO FINANCING DOCUMENTS (2.4); CONFERENCE CALLS (.6); MEETING.
0.90	CHIANESE, ALFRED J	REVISE REIMBURSEMENT AGREEMENT (.7); SEND SAME TO M. ROSENTHAL FOR REVIEW (.2).
1.80	LAU, STEVEN J	ATTEND TO EXECUTION OF MURABAHA AMENDMENT (0.7); REVIEW REVISED IMPLEMENTATION MEMO (0.3); MEET WITH S. ROSS (0.3); COORDINATE WITH CAYMAN COUNSEL, OPERATIONS TEAM AND PAGET-BROWN (0.5).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

EMPLOYEES
30561-00107

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	31.60	\$1,090.00	\$ 34,444.00
JEFFREY TRINKLEIN	17.00	1,050.00	17,850.00
JEAN-PHILIPPE ROBE	0.50	1,005.00	502.50
JAMES A. COX	20.60	1,085.00	22,351.00
MICHAEL J. COLLINS	4.50	895.00	4,027.50
BENJAMIN H. RIPPEON	46.50	795.00	36,967.50
MATTHEW K. KELSEY	6.50	875.00	5,687.50
JOSHUA WEISSER	44.40	785.00	34,854.00
JAMES B. O'GRADY	0.30	755.00	226.50
JEREMY L. GRAVES	12.30	665.00	8,179.50
AURELIE KAHN	1.50	340.00	510.00
CARLY-JANE KING	4.40	575.00	<u>2,530.00</u>

Total Services \$ 168,130.00

Total Services, Costs/Charges 168,130.00

BALANCE DUE \$ 168,130.00

EMPLOYEES
30561-00107

Detail Services:

07/01/13
0.10 TRINKLEIN, JEFFREY REVIEW TERMS OF ██████████ SEPARATION AGREEMENT.

1.70 COX, JAMES A DISCUSS AMENDMENTS TO UK COMPROMISE AGREEMENT WITH J. BECK (.8); DISCUSS RESTRICTIVE COVENANT ISSUES WITH J. BECK (.9).

0.80 RIPPEON, BENJAMIN H REVIEW EMAILS.

07/02/13
1.10 ROSENTHAL, MICHAEL A EMAILS WITH J. O'GRADY AND M. COLLINS REGARDING ARCAPITA TERMINATION AND SEPARATION AGREEMENTS (.3); REVIEW PROPOSED TERMINATION AND SEPARATION AGREEMENTS (.4); EVALUATE TREATMENT OF SEVERANCE OBLIGATIONS IN MSA AND SEPARATION AGREEMENTS (.4).

0.30 TRINKLEIN, JEFFREY REVIEW NOTE FROM G. GRIFFIN (.1); CALL WITH ALVAREZ TO IIP TAXATION (.2).

07/03/13
0.40 ROSENTHAL, MICHAEL A REVIEW SEPARATION AGREEMENT FORMS FROM JIM BECK.

2.10 TRINKLEIN, JEFFREY TALK WITH B. RIPPEON REGARDING AIPL MATTERS (.2); REVIEW, REVISE MATERIALS TO FORWARD TO THE UCC REGARDING THE IIP (1.6); CALL WITH L. HIRSCH (.2); NOTE TO L. HIRSCH (.1).

0.50 WEISSER, JOSHUA REVIEW AND ANALYSIS OF TERMINATION AGREEMENTS DRAFTED IN FOREIGN JURISDICTIONS.

07/04/13
0.30 ROSENTHAL, MICHAEL A EMAIL FROM AND TO J. WEISSER REGARDING TERMINATION AGREEMENTS.

2.60 WEISSER, JOSHUA REVIEW AND ANALYSIS OF TERMINATION AGREEMENTS FOR EMPLOYEES SEVERED IN MUTIPLE JURISDICTIONS (1.8); DRAFT RELATED MEMORANDUM (.6); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.2).

07/05/13
1.20 ROSENTHAL, MICHAEL A EMAILS WITH J. BECK, J. COX, J. TRINKLEIN, J. WEISSER REGARDING EMPLOYEE SEPARATION AGREEMENTS AND OFFSET OBLIGATIONS (.7); TELEPHONE WITH J. TRINKLEIN REGARDING SETOFF OBLIGATIONS (.1); EMAIL TO L. HIRSH REGARDING SETOFF OBLIGATIONS (.1); REVIEW COOPERATION TERM SHEET REGARDING EMPLOYEE LOANS AND SETOFF (.3).

1.40 TRINKLEIN, JEFFREY NOTE TO M. ROSENTHAL REGARDING SEPARATION ISSUES.

1.50 COX, JAMES A DRAFT LETTER TO T. WILLIAMS (.7); REVIEW BACKGROUND DOCUMENTS (.8).

0.60 COLLINS, MICHAEL J REVIEW RELEASE FOR US EMPLOYEES.

1.80 WEISSER, JOSHUA COMPLETE REVIEW OF SEPARATION AGREEMENTS FOR MULTIPLE JURISDICTIONS AND SUGGESTED COMMENTS TO SAME (1.2); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.4); RELATED CONFERENCES WITH M. ROSENTHAL (.1) AND J. TRINKLEIN (.1).

07/08/13
0.90 ROSENTHAL, MICHAEL A TELEPHONE WITH M. COLLINS REGARDING CONSULTING AND SEPARATION AGREEMENTS (.2); REVIEW SEPARATION AGREEMENTS AND CONSULTING AGREEMENTS (.3); TELEPHONE WITH J. MORGAN REGARDING SEPARATION AGREEMENTS (.1); MEET WITH J. WEISSER AND L. HIRSH REGARDING TERMINATION AGREEMENTS (.3).

0.40 TRINKLEIN, JEFFREY DISCUSS GLOBAL SETTLEMENT PRESENTATION WITH L. HIRSCH (.1); DISCUSS SPP ISSUES WITH B. RIPPEON (.3).

1.00	COX, JAMES A	FINALIZE LETTER TO T. WILLIAMS (.7); DISCUSS COMPROMISE AGREEMENT ISSUES WITH J. BECK (.3).
1.30	RIPPEON, BENJAMIN H	CONFERENCE CALL WITH J. TRINKLEIN (.3); ATTENTION TO SPP (1.0).
1.00	WEISSER, JOSHUA	CORRESPONDENCE REGARDING STOCK PURCHASE PLAN (.1); CONFERENCE WITH M. ROSENTHAL REGARDING MANAGEMENT SERVICES AGREEMENT EMPLOYEE ISSUES (.3); REVISIONS TO DOCUMENT (.6).
1.00	KAHN, AURELIE	LIAISE WITH JBE'S OF COUNSEL RE PAYMENT OF ACCOUNTANT FEES (.8); LIAISE WITH J. BECK RE PAYMENT OF ACCOUNTANT FEES (.2).
07/09/13		
1.10	TRINKLEIN, JEFFREY	REVIEW LIST OF OUTSTANDING ISSUES (.1); REVIEW AGENDA IN PREPARATION FOR MEETING (.1); CALL WITH M. ROSENTHAL AND H. THOMPSON (.4); CALL WITH UCC (.4); NOTE TO T. NAMBIAR REGARDING SPP ISSUES (.1).
0.50	ROBE, JEAN-PHILIPPE	ATTENTION TO E-MAIL TRAFFIC ON IMPLEMENTATION OF SETTLEMENT AGREEMENT.
2.50	RIPPEON, BENJAMIN H	CALLS RE: SPP (1.2); COORDINATE WORKSTREAMS WITH G. GRIFFIN (.8); EMAILS RE: TIMING (.5).
0.80	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CALL WITH COMPANY COUNSEL REGARDING EMPLOYEE BENEFIT ISSUES.
0.50	KAHN, AURELIE	LIAISE WITH JBE COUNSEL RE PAYMENT OF ACCOUNTANT FEES.
07/10/13		
0.70	TRINKLEIN, JEFFREY	DISCUSS SPP UPDATE WITH B. RIPPEON (.5); CALL WITH M. ROSENTHAL (.2).

2.50 RIPPEON, BENJAMIN H REVIEW DELEGATION AGREEMENT (.7); CALL WITH J. TRINKLEIN (.5); EMAILS RE: GLOBAL SETTLEMENT SHARE RETENTION AND WITHHOLDING ON PREVIOUSLY DEPARTED PARTICIPANTS (.7); EMAILS RE: DIRECTOR OF ASCL AND AESOP ENTITIES (.6).

07/11/13
1.30 TRINKLEIN, JEFFREY DISCUSS WITH B. RIPPEON RESULTS OF SPP CALL (.7); REVIEW STRUCTURAL ISSUES (.6).

2.00 RIPPEON, BENJAMIN H EMAILS RE: UPDATE ON SPP ISSUES (.8); CONFERENCE CALL WITH J. TRINKLEIN (.7); CONFERENCE CALL WITH J. MORDEN, HARBOUR TRUST AND T. NAMBIAR (.5).

0.10 WEISSER, JOSHUA CORRESPONDENCE REGARDING EMPLOYEE BENEFIT PLANS IN CONNECTION WITH PLAN OF REORGANIZATION IMPLEMENTATION

07/12/13
1.30 ROSENTHAL, MICHAEL A EMAIL TO L. HIRSH REGARDING EMPLOYEE CLAIMS (.1); EMAIL FROM A&M REGARDING EMPLOYEE CLAIMS (.2); EMAIL FROM J. TRINKLEIN REGARDING EMPLOYEE WITHHOLDING TAX ISSUES (.2); TELEPHONE WITH J. TRINKLEIN REGARDING EMPLOYEE WITHHOLDING TAX ISSUES (.1); REVIEW FORM TERMINATION AGREEMENTS (.6); EMAIL TO J. MORGAN REGARDING TERMINATION AGREEMENTS AND SURVIVING CLAIMS (.1).

0.90 TRINKLEIN, JEFFREY RESPOND TO L. HIRSCH REGARDING WITHHOLDING ON GLOBAL SETTLEMENT.

0.50 COX, JAMES A MATERNITY ADVICE TO J BECK.

1.50 RIPPEON, BENJAMIN H REVIEW G. GRIFFIN SPREADSHEET RE: PROFIT/CAPITAL SHARES AND SHARE OWNERSHIP.

0.20 KING, CARLY-JANE CALL WITH J. COX REGARDING MATERNITY LEAVE AND PAY REQUIREMENTS IN THE CONTEXT OF REDUNDANCY.

07/14/13
0.20 ROSENTHAL, MICHAEL A EMAILS WITH E. FLECK REGARDING THOR CLAIMS.

0.30 WEISSER, JOSHUA CONFERENCE WITH N. KAMPHAUS REGARDING
EMPLOYEE BENEFITS ISSUES

07/15/13
0.50 ROSENTHAL, MICHAEL A EMAILS FROM J. COX AND J. BECK REGARDING
BONUS CLAIMS OF T. JOHNSEN (.3); EMAILS WITH S.
KOTARBA REGARDING EMPLOYEE CLAIMS (.2)

0.30 TRINKLEIN, JEFFREY REVIEW NOTES FROM J. WEISSER REGARDING IIP
ISSUES (.2); DISCUSS GLOBAL SETTLEMENT WITH N.
KAMPHAUS (.1).

1.00 COX, JAMES A DISCUSS POTENTIAL UK CLAIM WITH MR.
ROSENTHAL AND J. BECK (.4); DISCUSSING
MATERNITY ISSUE WITH CJ KING (.6).

2.30 RIPPEON, BENJAMIN H ATTENTION TO AIPL OWNERSHIP AND GLOBAL
SETTLEMENT AND SHARE TRANSFERS TO LTCAYCO.

4.20 KING, CARLY-JANE CONFER WITH J. COX (.4); RESEARCH REGARDING
MATERNITY LEAVE AND OBLIGATIONS IN THE
CONTEXT OF REDUNDANCY (2.6); DRAFT ADVICE
EMAIL TO J. BECK REGARDING FINDINGS AND
ANALYSIS (1.2).

07/16/13
2.50 RIPPEON, BENJAMIN H CONFERENCE CALLS RE: PROFIT/CAPITAL AND
REGULAR SHARES AND DISTRIBUTION OF GLOBAL
SETTLEMENT INTERESTS AND ARCAPITA
OWNERSHIP OF AIPL ISSUES.

07/17/13
0.30 ROSENTHAL, MICHAEL A EMAILS WITH H. THOMPSON REGARDING
TERMINATION AGREEMENTS.

1.50 ROSENTHAL, MICHAEL A EMAILS WITH H. THOMPSON AND J. MORGAN
REGARDING TERMINATION AGREEMENTS (.6); CALL
WITH J. TRINKLEIN AND B. RIPPEON REGARDING AIPL
AND TERMINATION AGREEMENTS (.6); EMAILS WITH J.
TRINKLEIN REGARDING AIPL STRUCTURE (.3)

0.20 ROSENTHAL, MICHAEL A EMAILS WITH J. COX AND J. TRINKLEIN REGARDING
CLAIMS OF JOHNSEN (.2)

1.90	TRINKLEIN, JEFFREY	PARTICIPATE IN CALL WITH ADMINISTRATIVE TEAM REGARDING AIPL (1.1); DISCUSS RESOLUTION WITH M. ROSENTHAL AND B. RIPPEON (.5); DRAFT NOTE TO H. THOMPSON (.1); CALLS REGARDING GLOBAL SETTLEMENT (.2).
0.80	COX, JAMES A	CONSIDERING POTENTIAL EMPLOYEE CLAIMS; REVIEWING CORRESPONDENCE RE: COMPROMISE AGREEMENTS.
3.00	RIPPEON, BENJAMIN H	CALL WITH J. TRINKLEIN AND R. ROSENTHAL (.6); CONFERENCE CALL RE: AIPL (1.3); EMAILS RE: PROPOSED STRUCTURE (1.1).
0.20	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING GLOBAL SETTLEMENT AND ISSUES.
07/18/13		
1.30	ROSENTHAL, MICHAEL A	EMAILS WITH J. TRINKLEIN REGARDING AIPL AND EMPLOYEE TERMINATION AGREEMENT ISSUES (.4); CONSIDER AIPL RELATED ISSUES AND IMPLEMENTATION (.6); TELEPHONE WITH H. THOMPSON AND J. TRINKLEIN REGARDING TERMINATION AGREEMENT ISSUES (.3)
1.40	COLLINS, MICHAEL J	REVIEW/EDIT CODE OF CONDUCT FOR CONSULTANTS AND SEND TO J. BECK.
2.00	RIPPEON, BENJAMIN H	CALLS/EMAILS RE: AIPL ISSUES.
3.60	WEISSER, JOSHUA	CONFERENCE WITH J. TRINKLEIN REGARDING ISSUES RELATED TO EMPLOYEE BENEFITS (.2); PREPARE FOR AND ATTEND CONFERENCE WITH COMMITTEE COUNSEL REGARDING SAME (1.5); REVIEW AND ANALYSIS OF EMPLOYEE BENEFIT DOCUMENTATION (1.1); RELATED CORRESPONDENCE WITH A&M (.1); REVIEW AND ANALYSIS OF EMPLOYEE CLAIMS IN CONNECTION WITH SEPARATION AGREEMENTS (.5); REVIEW AND ANALYSIS OF RELATED CORRESPONDENCE (.2).
07/19/13		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH J. TRINKLEIN AND L. HIRSH REGARDING TERMINATION AGREEMENT WAIVED CLAIMS.

- 2.10 TRINKLEIN, JEFFREY REVIEW MATERIALS REGARDING CLAIMS (.4); NOTES TO TEAM REGARDING 2012 IIP REVIEW, NOTE REGARDING FIRPTA COMPANIES (1.4); CALL WITH J. WESSIER, J. GRAVES REGARDING UCC APPROVALS (.2); NOTE TO J. GRAVES REGARDING IIP RESTRUCTURE, EMPLOYEE CLAIMS (.1).
- 2.50 RIPPEON, BENJAMIN H CONFERENCE CALL RE: IIP/IPP AND SECURITIES LAWS ISSUES (1.2); EMAILS RE: SAME (.5); CALLS/EMAILS RE: AIPL DISTRIBUTION AND TAX ISSUES (.8).
- 1.20 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING ISSUE WITH GLOBAL SETTLEMENT (.3); REVIEW FILES (.3); DRAFT CORRESPONDENCE TO J. WEISSER REGARDING GLOBAL SETTLEMENT ISSUE (.6).
- 4.30 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL REGARDING EMPLOYEE SEPARATION AGREEMENTS (.6); FOLLOW ON CONFERENCES REGARDING SURVIVING CLAIMS UNDER SAME (.2); REVIEW AND ANALYSIS OF SOURCE DOCUMENTATION (.6); RELATED CONFERENCES WITH N. KAMPHAUS (.5); RELATED CONFERENCE WITH S. KOTARBA (.3); DRAFT INTERNAL MEMORANDUM REGARDING SAME (.2); DRAFT MEMORANDUM TO CLIENT REGARDING EXPENSE REIMBURSEMENT FOR EMPLOYEES (.8); WORK WITH J. GRAVES TO DRAFT MEMORANDUM TO J. TRINKLEIN REGARDING GLOBAL SETTLEMENT DOCUMENTATION ISSUES (1.1).
- 1.30 GRAVES, JEREMY L TELECONFERENCES WITH J. TRINKLEIN REGARDING AIPL ISSUES (.3); WORK ON AIPL ISSUE (1.0).
- 07/20/13
- 0.10 ROSENTHAL, MICHAEL A EMAIL WITH E. FLECK RE INNES BONUS CLAIM (.1)
- 1.80 TRINKLEIN, JEFFREY REVIEW MATERIALS FROM J. WEISSER REGARDING CLAIMS, IIP IMPLEMENTATION (.6); DRAFT NOTE TO J. WEISSER, J. GRAVES (.5); CALL WITH J. WEISSER, J. GRAVES (.7).
- 0.50 RIPPEON, BENJAMIN H EMAILS RE: POTENTIAL RESTRUCTURING OF AIPL.

1.60 WEISSER, JOSHUA REVIEW AND ANALYSIS OF GLOBAL SETTLEMENT DOCUMENTATION (.6); RESPOND TO DRAFT MEMORANDUM OF J. TRINKLEIN REGARDING SAME (.6); RELATED CONFERENCE WITH J. GRAVES AND J. TRINKLEIN (.4).

0.30 GRAVES, JEREMY L TELECONFERENCE WITH J. WEISSER AND J. TRINKLEIN REGARDING AIPL.

07/21/13

0.80 ROSENTHAL, MICHAEL A REVIEW LIST OF EMPLOYEE CLAIMS FROM JIM BECK (.3); EMAIL WITH J BECK REGARDING EMPLOYEE CLAIMS (.2); EMAILS WITH J TRINKLEIN AND TONY NAMBIER REGARDING AIPL DISTRIBUTIONS (.3)

0.40 ROSENTHAL, MICHAEL A EMAIL FROM S. KOTARBA REGARDING EMPLOYEE CLAIMS (.4)

2.60 TRINKLEIN, JEFFREY REVIEW, RESPOND TO NOTES FROM T. NAMBIAR (.3); REVIEW RESPONSE FROM J. WEISSER, E. KHALIL (.7); CALL WITH J. WEISSER, E. KHALIL (.3); DRAFT NOTE TO M. ROSENTHAL REGARDING RESTRUCTURE OF AIPL (1.3).

1.30 COLLINS, MICHAEL J REVIEW/EDIT CONSULTING AGREEMENT.

0.80 RIPPEON, BENJAMIN H EMAILS RE: AIPL RESTRUCTURE.

1.30 WEISSER, JOSHUA DRAFT MEMORANDUM TO INTERNAL TEAM REGARDING PLAN IMPLEMENTATION ISSUES RELATED TO EMPLOYEE BENEFITS PROGRAMS (.6); FOLLOW ON MEMORANDUM TO J. TRINKLEIN (.4); RELATED CONFERENCE WITH E. KHALIL AND J. TRINKLEIN (.3).

07/22/13

1.20 ROSENTHAL, MICHAEL A REVIEW AIPL PROPOSAL FROM J. TRINKLEIN (.3); MEETING WITH J. TRINKLEIN AND J. WEISSER RE AIPL PROPOSAL (.6); EMAIL FROM J. TRINKLEIN RE AIPL ISSUES (.1); EMAILS WITH S. KOTARBA REGARDING CLAIMS OF EMPLOYEES (.1); EMAILS WITH S. KOTARBA AND J. WEISSER REGARDING CLAIMS OF THOR JOHNSON (.1)

3.80 COX, JAMES A REVIEW CORRESPONDENCE FROM G. DOOLEY
LAWYER (.4); REVISE G. DOOLEY COMPROMISE
AGREEMENT AND PREPARE DRAFT RESPONSE TO
LAWYER (1.8); REVIEW AMENDMENTS TO
CONSULTING AGREEMENTS (.9); CONSIDER CLAIMS
FROM THOR (.7).

3.50 RIPPEON, BENJAMIN H CONFERENCE CALL WITH MILBANK (.8); REVIEW
CONSULTING AGREEMENTS (1.3); EMAILS RE: SAME
(.2); CALLS RE: AIPL RESTRUCTURE (.3); CALL WITH S.
COLEMAN RE: ADMINISTRATION AGREEMENT (.9).

1.20 WEISSER, JOSHUA CONFERENCE WITH INTERNAL TEAM REGARDING
TREATMENT OF INTERCOMPANY CLAIMS RELATED
TO EMPLOYEE BENEFITS ISSUES (.7); RELATED
CONFERENCE WITH M. ROSENTHAL (.5).

0.70 GRAVES, JEREMY L TELECONFERENCE WITH GDC TEAM REGARDING
AIPL.

07/23/13
0.30 ROSENTHAL, MICHAEL A EMAILS WITH J. TRINKLEIN REGARDING AIPL
RESTRUCTURING (.2); CALL WITH J. TRINKLEIN RE
AIPL RESTRUCTURING (.1).

3.00 COX, JAMES A REVIEW ISSUES RE: MATERNITY LEAVE (.8); DRAFT
REVISED UK CONSULTING AGREEMENT (1.4); REVIEW
POTENTIAL CLAIMS FROM THOR (.8).

3.00 RIPPEON, BENJAMIN H DRAFT POWERPOINT RE: AIPL RESTRUCTURING (1.2);
REVISE ADMINISTRATION AGREEMENT TO
INCORPORATE AIPL SUBSIDIARY (1.3); EMAILS RE:
KPMG VALUATIONS (.5).

2.30 WEISSER, JOSHUA RESEARCH REGARDING TREATMENT OF
CONTINGENT PAYMENT OBLIGATIONS (.4); RELATED
CONFERENCE WITH C. MILLET (.1); DRAFT
MEMORANDUM TO CLAIMANT IN CONNECTION WITH
SAME (1.8).

0.30 O'GRADY, JAMES B EMAILS RE SETTLEMENT DOCUMENTATION.

07/24/13

3.80 COX, JAMES A PREPARE FOR AND ATTENDING CALL WITH K. SOANES (1.4); REVIEW EMAILS FROM J. BECK RE: POTENTIAL BONUS CLAIMS (.6); DRAFT MATERNITY LETTER FOR C. CHIVERS (.9); PRODUCE UK FORM OF CONSULTANCY AGREEMENT WHERE CONSULTANT PROVIDES SERVICES THROUGH A COMPANY (.9).

0.40 COLLINS, MICHAEL J REVIEW EDITS TO INDIVIDUAL EMPLOYMENT AGREEMENTS.

4.00 RIPPEON, BENJAMIN H REVIEW/REVISE ADMINISTRATION AGREEMENT (1.7); EMAILS WITH CAYMAN SERVICE PROVIDER RE: ADMINISTRATION COMMENTS (.6); REVIEW REVISE AIPL RESTRUCTURING DOCUMENTS (1.7).

0.30 WEISSER, JOSHUA CONFERENCE WITH J. TRINKLEIN REGARDING GLOBAL SETTLEMENT ISSUES

07/25/13

0.80 ROSENTHAL, MICHAEL A REVIEW REVISED AIPL PRESENTATION (.3); CALL WITH J. TRINKLEIN AND A. BANNISTER RE AIPL TREATMENT (.1); MEETING WITH J. MORGAN, J. TRINKLEIN, A. BANNISTER RE AIPL RESOLUTION (.2); EMAILS WITH J. MAKUCH REGARDING SEVERANCE CHART (.2)

1.50 COX, JAMES A REVIEW AND REDACT THOR'S HR FILE.

0.80 COLLINS, MICHAEL J REVIEW NONDISCLOSURE AGREEMENT (.6); EMAIL K. MEDRANO (.2).

3.00 RIPPEON, BENJAMIN H DRAFT AIPL ASSUMPTION AGREEMENT (1.7); REVIEW PARTICIPANT STATEMENTS (.8); EMAILS RE: NECESSARY ADDITIONS (.5).

1.70 WEISSER, JOSHUA CORRESPONDENCE REGARDING SEVERANCE ISSUES (.3); CONFERENCE WITH M. ROSENTHAL (.2); REVISIONS TO LETTER TO EMPLOYEE CLAIMANT REGARDING CONTINGENT PAYMENT OBLIGATIONS (1.2).

07/26/13

- 0.70 ROSENTHAL, MICHAEL A EMAILS FROM J. WEISSER, L. HIRSH, J. TRINKLEIN REGARDING CONVERSATION WITH UCC RELATED TO IIP/IPP IMPLEMENTATION (.4); TELEPHONE WITH J. WEISSER REGARDING IIP DEFERRAL ISSUE (.2); EMAILS WITH J. TRINKLEIN REGARDING WITHHOLDING RELATIVE TO THE IIP (.1).
- 4.10 ROSENTHAL, MICHAEL A REVIEW AIPL POWERPOINT PRESENTATION REGARDING RESTRUCTURE (.6); EMAILS WITH E. FLECK REGARDING AIPL POWERPOINT (.3); EMAILS WITH J. TRINKLEIN REGARDING AIPL POWERPOINT (.1); CONFERENCE CALL WITH J. WEISSER REGARDING AIPL ISSUES (.4); TELEPHONE WITH L. HIRSH REGARDING AIPL ISSUES (.3); MEET WITH J. TRINKLEIN REGARDING AIPL ISSUES (.2); REVIEW GLOBAL SETTLEMENT MOTION AND RELATED DOCUMENTS (1.1); TELEPHONE WITH E. FLECK REGARDING AIPL ISSUES (.3); MISCELLANEOUS EMAILS WITH L. HIRSH, J. WEISSER REGARDING IIP/IPP ISSUES (.2); REVIEW H. THOMPSON EMPLOYMENT AGREEMENT AND SCHEDULE FROM A&M RE IPP CLAIMANTS (.2); TELEPHONE WITH J. GRAVES REGARDING TERMINATION AGREEMENT REVISIONS AND AIPL ISSUES (.3); EMAILS TO J. GRAVES REGARDING PROPOSED ADDITION TO TERMINATION AGREEMENTS (.1).
- 3.00 RIPPEON, BENJAMIN H CALLS/EMAILS RE: AIPL AND WITHHOLDING ISSUES (.6); REVISE AIPL ASSUMPTION AGREEMENT (1.2); CALLS: RE IIP (.4); REVISE AIPL MEMS/ARTS (.8).
- 3.40 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING BACKGROUND ON GLOBAL SETTLEMENT TERMS (.3); REVIEW GLOBAL SETTLEMENT MOTION AND DECK (1.0); CORRESPONDENCE WITH M. ROSENTHAL REGARDING SAME (.2); CALL WITH GDC TEAM AND A&M REGARDING GLOBAL SETTLEMENT ISSUES (.8); CORRESPONDENCE WITH E. FLECK OF MILBANK REGARDING SAME (.3); CONFERENCE WITH J. WEISSER REGARDING DISCUSSION WITH E. FLECH (.2); REVIEW SUMMARY OF CALL (.6).

5.80	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF GLOBAL SETTLEMENT DOCUMENTATION IN CONNECTION WITH IMPLEMENTATION ISSUES (1.2); RELATED CONFERENCES WITH M. KELSEY (.2); J. TRINKLEIN (.2) AND M. ROSENTHAL (.5); PREPARE FOR (.5) AND ATTEND INTERNAL CONFERENCE REGARDING SAME (.7); RELATED CONFERENCE WITH L. HIRSH (.4) AND FOLLOW ON REVIEW OF DISCLOSURE STATEMENT (.2); FOLLOW ON CONFERENCE WITH COMMITTEE COUNSEL (.4); DRAFT MEMORANDUM TO INTERNAL TEAM REGARDING SAME (1.2); FOLLOW ON CORRESPONDENCE (.3).
1.70	GRAVES, JEREMY L	REVISE AND EDIT SEPARATION AGREEMENTS FOR LANGUAGE DISCUSSED WITH COMMITTEE.
07/27/13		
3.00	ROSENTHAL, MICHAEL A	NUMEROUS EMAILS WITH H. THOMPSON REGARDING IIP ISSUES (.8); EVALUATE IIP ISSUES (1.3); EMAILS WITH J. WEISSER, J. TRINKLEIN AND M. KELSEY REGARDING IIP ISSUES (.2); EMAILS WITH L. HIRSH REGARDING IIP ISSUES (.2); EMAILS TO H. THOMPSON REGARDING CHANGES TO SEPARATION AGREEMENTS (.3); EMAIL TO J. BECK REGARDING CHANGES TO SEPARATION AGREEMENTS (.2)
0.50	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING GLOBAL SETTLEMENT ISSUES (.2); REVIEW CORRESPONDENCE FROM GDC AND A&M TEAMS REGARDING ISSUES (.3).
0.30	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF SOURCE DOCUMENTATION REGARDING GLOBAL SETTLEMENT IMPLEMENTATION ISSUES (.2); FOLLOW ON CORRESPONDENCE WITH TEAM (.1).
0.80	GRAVES, JEREMY L	EMAILS WITH M. ROSENTHAL AND H. THOMPSON REGARDING SEPARATION AGREEMENTS (.8).

07/28/13

3.40 ROSENTHAL, MICHAEL A EMAILS WITH H. THOMPSON (.2), J. TRINKLEIN (.2) AND J. WEISSER (.2) REGARDING IIP DEFERRAL ISSUE; REVIEW AND COMMENT ON SUMMARY OF IIP ARGUMENTS (.7); CONSIDER HISTORY, FINANCIAL PROJECTIONS AND OTHER INFORMATION RELATIVE TO IIP AND IPP TREATMENT (1.2); EMAILS WITH L. HIRSH REGARDING IIP TREATMENT (.1); REVIEW AND COMMENT ON REVISIONS TO SEPARATION AGREEMENTS (.4); EMAILS TO J. GRAVES REGARDING SEPARATION AGREEMENT (.2); EMAIL WITH J. BECK REGARDING SEPARATION AGREEMENTS (.2).

0.50 RIPPEON, BENJAMIN H EMAILS RE: PARTICIPANT STATEMENTS.

0.80 KELSEY, MATTHEW K REVIEW MEMORANDUM RELATING TO GLOBAL SETTLEMENT AND REVISIONS TO SAME.

1.60 WEISSER, JOSHUA DRAFT MEMORANDUM TO INTERNAL TEAM REGARDING GLOBAL SETTLEMENT IMPLEMENTATION ISSUES (1.2); RELATED CORRESPONDENCE (.2); CORRESPONDENCE REGARDING ARCAPITA DEFERRAL PLAN (.2).

1.70 GRAVES, JEREMY L REVISE AND EDIT SEPARATION AGREEMENTS.

07/29/13

2.10 ROSENTHAL, MICHAEL A EMAILS TO L. HIRSH REGARDING AIPL ISSUES (.3); EMAILS WITH AND TO M. TAN AND M. CHOWDHURY REGARDING AIPL ISSUES (.3); REVIEW AND COMMENT ON IIP BULLET POINTS (.2); MEET WITH J. TRINKLEIN REGARDING AIPL ISSUES (.2); REVIEW J. TRINKLEIN REVISIONS TO TERMINATION AGREEMENTS (.3); MEET WITH J. WEISSER REGARDING JUSTIFICATION FOR IIP TREATMENT (.3); CONFERENCE CALL WITH L. HIRSH REGARDING REIMBURSEMENT FOR WITHHOLDING TAXES (.5).

0.50 ROSENTHAL, MICHAEL A REVIEW SUMMARY OF IIP ARGUMENTS (.4); EMAILS WITH M. TAN REGARDING IIP ISSUES (.1).

0.50 RIPPEON, BENJAMIN H ATTENTION TO SPP AND IIP ISSUES.

0.40 KELSEY, MATTHEW K COORDINATE WITH M. ROSENTHAL AND J. WEISSER REGARDING GLOBAL SETTLEMENT ISSUES AND RESOLUTION WITH COMMITTEE.

4.60 WEISSER, JOSHUA CONFERENCE WITH J. GRAVES REGARDING SEPARATION AGREEMENTS (.3); RELATED REVIEW OF TRANSACTION DOCUMENTS (.6); RELATED CONFERENCE WITH M. ROSENTHAL (.2); CONFERENCE WITH A&M REGARDING GLOBAL SETTLEMENT ISSUES (.2); DRAFT MEMORANDUM TO COMMITTEE REGARDING STEPS AND RATIONALE FOR GLOBAL SETTLEMENT IMPLEMENTATION ISSUES AND RELATED TAX ISSUES (2.7); FOLLOW ON REVIEW OF PREVIOUS CORRESPONDENCE IN CONNECTION WITH THE SAME (.2); ISSUES RELATED TO ARCAPITA INVESTMENT PLAN LIMITED AND INCENTIVE PLANS (.4).

0.70 GRAVES, JEREMY L EMAILS REGARDING EMPLOYEE SEVERANCE ISSUES.

07/30/13
0.80 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON IIP/IPP SUMMARY (.6); EMAILS WITH J. WEISSER AND B. RIPPEON REGARDING IMPLEMENTATION OF AIPL SETTLEMENT (.2).

0.80 RIPPEON, BENJAMIN H EMAILS RE: EMPLOYER PORTION OF WITHHOLDING TAXES IN CONNECTION WITH GLOBAL SETTLEMENT.

1.80 WEISSER, JOSHUA REVISIONS TO MEMORANDUM REGARDING IMPLEMENTATION OF GLOBAL SETTLEMENT (1.2); RELATED CONFERENCE WITH INTERNAL TEAM (.3); CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.1); RELATED CONFERENCE WITH COMMITTEE COUNSEL (.2).

1.20 GRAVES, JEREMY L REVISE AND EDIT SEPARATION AGREEMENTS.

07/31/13

- 4.00 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH J. BECK, H. THOMPSON, M. CHOWDHURY REGARDING TERMINATION AGREEMENTS (1.2); NUMEROUS EMAILS WITH J. BECK, M. CHOWDHURY AND H. THOMPSON REGARDING TERMINATION AGREEMENTS AND PRESERVED CLAIMS (.6); REVISE TERMINATION AGREEMENTS (.4); TELEPHONE AND EMAIL WITH J. GRAVES REGARDING TERMINATION AGREEMENTS (.2); REVIEW AND COMMENT ON IIP/IPP SUMMARY OF ISSUES (.9); EMAILS AND MEETING WITH J. WEISSER REGARDING IIP/IPP SUMMARY OF ISSUES (.3); EMAILS WITH J. TRINKLEIN REGARDING WITHHOLDING ISSUES RELATED TO IIP AND IPP (.2); EMAIL TO H. THOMPSON REGARDING TREATMENT OF ADDITIONAL EMPLOYEE CLAIMS (.2)
- 2.00 COX, JAMES A CALL WITH J. BECK RE: COMPROMISE AGREEMENT AND MATERNITY ISSUES (.4); REVIEW REVISED IPP/IIP LANGUAGE FOR SEPARATION AGREEMENTS (1.6).
- 4.00 RIPPEON, BENJAMIN H ATTENTION TO SETTLEMENT AGREEMENTS (1.8); CONFERENCE CALLS WITH M. ROSENTHAL (.2); CALLS WITH J. WEISSER AND J. GRAVES (.3); ATTENTION TO WITHHOLDING ISSUES AND SPP ISSUANCES (1.7).
- 6.90 WEISSER, JOSHUA REVISIONS TO MEMORANDUM REGARDING GLOBAL SETTLEMENT (1.5); RELATED REVIEW OF TRANSACTION DOCUMENTS AND COURT ORDERS (.8); RELATED CONFERENCES WITH M. ROSENTHAL (.3); RELATED CONFERENCE WITH J. TRINKLEIN (.2); REVIEW OF DRAFT SEPARATION AGREEMENTS IN PREPARATION FOR INTERNAL MEETING (1.0); RELATED MEETING WITH J. GRAVES AND B. RIPPEON (.3); REVISIONS TO SEPARATION AGREEMENTS (2.6); RELATED INTERNAL EMAIL (.2).
- 3.90 GRAVES, JEREMY L REVISE AND EDIT SEPARATION AGREEMENTS.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JEREMY L. GRAVES	0.20	\$ 665.00	\$ <u>133.00</u>
Total Services			\$ 133.00
Total Services, Costs/Charges			133.00
BALANCE DUE			<u>\$ 133.00</u>

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

Detail Services:

07/03/13

0.20 GRAVES, JEREMY L

EMAILS REGARDING ISSUES RELATED TO HQ
CONTRACTS.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JOSHUA WEISSER	2.00	\$ 785.00	\$ 1,570.00
DOUGLAS G. LEVIN	15.90	580.00	9,222.00
MATTHEW G. BOUSLOG	0.20	465.00	93.00
DUKE K. AMPONSAH	28.00	365.00	10,220.00
MORGAN M. WOLFE	16.50	265.00	<u>4,372.50</u>

Total Services \$ 25,477.50

Total Services, Costs/Charges 25,477.50

BALANCE DUE \$ 25,477.50

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

Detail Services:

07/02/13		
3.40	AMPONSAH, DUKE K	REVISE PREBILL(3.1); EMAILS WITH J. PAIGE RE: SAME(.3).
07/03/13		
3.40	AMPONSAH, DUKE K	REVISE PREBILL.
3.10	WOLFE, MORGAN M	PREPARE GIBSON DUNN JUNE MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT.
07/05/13		
4.10	AMPONSAH, DUKE K	REVISE PREBILL.
07/08/13		
4.10	AMPONSAH, DUKE K	COMPILE LIST OF EMAIL ADDRESSES OF ALL TIMEKEEPERS (.8); CONFER WITH M. ROSENTHAL RE: SAME (.2); REVISE PREBILL(2.5); CONFER WITH D. LEVIN RE: SAME (.2); CONFER WITH M. WOLFE RE: SAME (.4).
2.10	WOLFE, MORGAN M	CORRESPONDENCE WITH D. AMPONSAH RE JUNE 2013 PREBILL (.5); EMAIL FROM M. ROSENTHAL RE TRACKING FEES (.4); EMAILS TO AND FROM D. LEVIN RE STATUS OF PREBILL (1.2).
07/09/13		
4.20	AMPONSAH, DUKE K	REVISE PREBILL (3.4); CONFER WITH M. WOLFE RE DRAFT EMAIL RE EFFECTIVE DATE AND TIME ENTRY COMPLIANCE (.8).

4.20 WOLFE, MORGAN M PREPARE GIBSON DUNN JUNE MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT (2.6); EMAILS TO AND FROM J. PAIGE RE SAME (.4); DRAFT EMAIL PER M. ROSENTHAL RE EFFECTIVE DATE AND ENTRY OF TIME FOR COMPLIANCE WITH SAME (.4); CORRESPONDENCE WITH D. AMPONSAH RE SAME (.8).

07/10/13
4.20 AMPONSAH, DUKE K REVISE PREBILL.

3.00 WOLFE, MORGAN M TELEPHONE WITH J. PAIGE RE EDITS TO JUNE 2013 PREBILL AND PREPARATION OF FEE STATEMENT (.6); REVIEW AND REVISE INVOICE (2.0); FOLLOW UP NOTE TO J. PAIGE RE SAME (.4).

07/11/13
5.80 LEVIN, DOUGLAS G REVIEW (SUBSTANTIAL) TIME ENTRIES FOR INCLUSION IN MONTHLY FEE STATEMENT, REDACTING ENTRIES FOR PRIVILEGED AND/OR CONFIDENTIAL MATERIALS AND INCIDENTALLY PROVIDING TECHNICAL CORRECTIONS IN THE PROCESS (5.6); CORRESPONDENCES WITH K. GLOWACKI RE SPECIFIC REDACTION QUESTION (.1); EMAIL ALL ATTORNEYS ON GIBSON DUNN ARCAPITA TEAM RE POTENTIAL REDACTIONS (.1).

0.20 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH D. LEVIN RE FEE STATEMENTS.

07/15/13
5.30 LEVIN, DOUGLAS G REVIEW (SUBSTANTIAL) TIME ENTRIES FOR INCLUSION IN MONTHLY FEE STATEMENT, REDACTING ENTRIES FOR PRIVILEGED AND/OR CONFIDENTIAL MATERIALS AND INCIDENTALLY PROVIDING TECHNICAL CORRECTIONS IN THE PROCESS (5.2); DRAFT EMAIL TO M. WOLFE AND D. AMPONSAH RE SAME EDITS FOR INCORPORATION INTO MONTHLY FEE STATEMENT (.1).

07/17/13
0.90 LEVIN, DOUGLAS G MAKE EDITS TO REDACTIONS IN TIME ENTRIES ATTACHED TO MONTHLY FEE STATEMENT IN ORDER TO PRESERVE PRIVILEGED AND/OR CONFIDENTIAL INFORMATION.

07/18/13	0.30	LEVIN, DOUGLAS G	REVIEW GD&C MONTHLY FEE STATEMENT PRIOR TO FILING, INCLUDING QUALITY CONTROL REVIEW OF REDACTIONS TO TIME ENTRIES (.2); CORRESPONDENCES WITH M. ROSENTHAL, M. WOLFE AND D. AMPONSAH RE SAME (.1).
	1.50	WOLFE, MORGAN M	PREPARE GIBSON DUNN JUNE MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT (1.0); EMAILS TO AND FROM J. PAIGE RE SAME (.5).
07/19/13	2.60	WOLFE, MORGAN M	PREPARE GIBSON DUNN JUNE MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT (2.0); EMAILS TO AND FROM J. PAIGE RE SAME (.6).
07/22/13	0.10	LEVIN, DOUGLAS G	CORRESPONDENCES WITH J. PAIGE AND M. ROSENTHAL RE FILED MONTHLY FEE STATEMENT, AND OBTAIN AND PROVIDE COPY OF FILED FEE STATEMENT TO J. PAIGE.
	2.30	AMPONSAH, DUKE K	SEARCH SDNY BANKRUPTCY DOCKET FOR EXAMPLES OF FINAL FEE APPLICATIONS FOR D. LEVIN(1.2); PREPARE GDC JUNE 2013 MONTHLY FEE STATEMENT FOR DISTRIBUTION TO UST AND CHAMBERS(1.1).
07/24/13	0.30	WEISSER, JOSHUA	ATTENTION TO RETENTION AND COMPENSATION ISSUES
07/29/13	0.20	WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO PROFESSIONAL COMPENSATION AND MONTHLY FEE STATEMENTS
07/30/13	1.20	WEISSER, JOSHUA	REVIEW ISSUES RELATED TO RETENTION IN POST EMERGENCE ENTITIES (.4); RELATED EDITS TO DOCUMENTATION (.5); RELATED CONFERENCE WITH M. ROSENTHAL (.3).

3.50 LEVIN, DOUGLAS G

CORRESPONDENCES (.4) AND TELEPHONE CONFERENCES (.6) WITH S. FULLER (A&M) RE RESOLUTION OF ACCOUNTING ISSUES CONCERNING OUTSTANDING HOLDBACK OWING TO GIBSON DUNN AND BIFURCATION OF PAYMENTS GOING FORWARD FROM ARCAPITA AND FALCON; REVIEW AND ANALYZE SEVERAL GIBSON DUNN MONTHLY FEE STATEMENTS AND SPREADSHEETS COMPILED BY A&M RE SAME ISSUES, AND CREATE NEW SEPARATE SPREADSHEET RECONCILING VARIOUS ACCOUNTING ISSUES (1.6); CORRESPONDENCES WITH M. ROSENTHAL RE SAME ISSUES (.5); TELEPHONE CONFERENCES (.2) AND CORRESPONDENCES (.2) WITH D. AMPONSAH RE SAME.

2.30 AMPONSAH, DUKE K

RESEARCH DISCREPANCY BETWEEN CASH RECEIPTS NOTIFICATION AND MAY 2013 MONTHLY FEE STATEMENT(1.6); CONFER WITH M. ROSENTHAL RE: SAME(.3); CONFER WITH D. LEVIN RE: SAME(.4).

07/31/13

0.30 WEISSER, JOSHUA

CONFERENCE WITH B. KIM REGARDING RETENTION ISSUES

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	3.10	\$1,090.00	\$ 3,379.00
MATTHEW K. KELSEY	0.50	875.00	437.50
JOSHUA WEISSER	0.20	785.00	157.00
JEREMY L. GRAVES	1.50	665.00	997.50
DOUGLAS G. LEVIN	31.00	580.00	17,980.00
MATTHEW G. BOUSLOG	1.00	465.00	465.00
DUKE K. AMPONSAH	3.90	365.00	1,423.50
MORGAN M. WOLFE	4.90	265.00	<u>1,298.50</u>

Total Services \$ 26,138.00

Total Services, Costs/Charges 26,138.00

BALANCE DUE \$ 26,138.00

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

Detail Services:

07/01/13

0.20	WEISSER, JOSHUA	CORRESPONDENCE REGARDING PROFESSIONAL FEE APPLICATION ISSUES.
0.20	GRAVES, JEREMY L	CONFERENCE WITH D. LEVIN REGARDING ALLOCATION OF FEES.
3.80	LEVIN, DOUGLAS G	CORRESPONDENCES WITH N. KAPMHAUS (MILBANK) AND M. RIELA (LATHAM) RE COMMITTEE REVIEW AND QUESTIONS CONCERNING ERNST & YOUNG APPLICATION TO UPDATE TERMS OF RETENTION (.5); ANALYSIS AND ATTEND TO VARIOUS ISSUES CONCERNING COORDINATION OF COMPENSATION ISSUES THROUGH THE EFFECTIVE DATE, INCLUDING PARTICULAR ATTENTION TO THE FACT THAT FALCON WILL REMAIN IN BANKRUPTCY FOR SOME PERIOD AFTER EMERGENCE OF THE OTHER DEBTORS (.9); TELEPHONE CONFERENCES WITH M. BOUSLOG (.3) AND J. GRAVES (.2) RE SAME COMPENSATION ISSUES; CORRESPONDENCES WITH S. FULLER (A&M), M. ROSENTHAL AND M. BOUSLOG RE COORDINATION OF SAME ISSUES, INCLUDING WITH REGARD TO KING & SPALDING (1.2); REVIEW AND COORDINATE FILING OF ROTHSCHILD MONTHLY FEE STATEMENT (.2); CORRESPONDENCES WITH J. DECAIRANO (KPMG), A. KIM, M. CASEY AND C. BABCOCK RE STATUS OF COMMITTEE COMMENTS TO KPMG ASSISTANCE WITH AUDIT OF FORMER ARCAPTIA INVESTMENT (.5).
0.40	BOUSLOG, MATTHEW G	TELEPHONE CONFERENCE WITH D. LEVIN RE FEE APPLICATIONS (.3); EMAILS WITH M. ROSENTHAL, C. MILLET, J. GRAVES AND D. LEVIN RE SAME (.1).
0.60	BOUSLOG, MATTHEW G	ANALYZE ORDER AND ENGAGEMENT LETTER RE ROTHSCHILD FEE (.4); EMAILS WITH J. WEISSER RE SAME (.2).
1.60	WOLFE, MORGAN M	PREPARE, ELECTRONICALLY FILE, COORDINATE SERVICE OF ROTHSCHILD MONTHLY FEE STATEMENT (1.2); EMAILS WITH TEAM RE SAME (.4).

07/02/13

3.10 LEVIN, DOUGLAS G

CORRESPONDENCES WITH N. KAMPHAUS AND G. ULVAD (MILBANK), AND REPRESENTATIVES OF EACH OF THE DEBTORS' PROFESSIONALS, RE SUMMARY OF COMPENSATION PROCEDURES THROUGH THE EFFECTIVE DATE PER CONFIRMED PLAN OF REORGANIZATION, INCLUDING NEED TO FILE A FINAL FEE APPLICATION AND PROVIDE GOOD FAITH FEE ESTIMATES THROUGH JULY 2013 (1.2); CREATE AND MANAGE SPREADSHEET OF RESPONSES FROM PROFESSIONALS (.5); REVIEW PLAN RE SAME PROCEDURES (.3); DRAFT EMAIL TO M. ROSENTHAL RE STATUS OF ERNST & YOUNG APPLICATION (.3); CORRESPONDENCES WITH N. KAMPHAUS, A. TSANG (MILBANK), M. CASEY AND J. DECAIRANO (KPMG) RE MATERIALS REQUESTED BY COMMITTEE IN CONNECTION WITH KPMG ASSISTANCE WITH AUDIT OF FORMER ARCAPITA INVESTMENT INTEREST (.6); CORRESPONDENCES WITH S. FULLER (A&M) RE COORDINATION OF COMPENSATION PROCEDURES WITH KING & SPALDING (.2).

07/03/13

0.50 KELSEY, MATTHEW K

COORDINATE WITH J. WEISSER, B. KIM, AND S. KOTARBA OF A&M REGARDING POST-EFFECTIVE DATE ENGAGEMENT.

7.70 LEVIN, DOUGLAS G

TELEPHONE CONFERENCE WITH W. WILLIAMSON, T. NELSON, A. KIM AND S. FULLER (A&M) RE COMPENSATION PROCEDURES IN THE CHAPTER 11 CASES, PARTICULARLY WITH REGARD TO FALCON AS THE OTHER DEBTORS' EXIT FROM BANKRUPTCY (.8); FOLLOW-UP CALL WITH S. FULLER RE LOGISTICS OF SAME ISSUES (.2); DRAFT SUMMARY OF PROPOSED STEPS GOING FORWARD WITH REGARD TO PROFESSIONALS THAT PERFORM SERVICES FOR FALCON TO P. FERDINANDS (KING & SPALDING) (.7); TELEPHONE CONFERENCES AND CORRESPONDENCES WITH D. ZEISER (GCG) RE SERVICE ISSUES CONCERNING ERNST & YOUNG APPLICATION (.3); CORRESPONDENCES WITH M. RIELA ON BEHALF OF EY RE SAME (.1); CORRESPONDENCES WITH J. DECAIRANO (KPMG) RE IRS AUDIT CONCERNING PAST ARCAPITA INVESTMENT (.4); DRAFT RESPONSE TO IRS INQUIRY (3.0), AND REVIEW VARIOUS PLEADINGS IN ORDER TO DRAFT SAME ANALYSIS (.8); CORRESPONDENCES WITH J. WEISSER RE CLAIMS BAR DATE FOR GOVERNMENTAL CLAIMS FOR REFERENCE IN SAME ANALYSIS (.4); DRAFT EMAIL TO M. ROSENTHAL RE SAME DRAFT RESPONSE (.4); TELEPHONE CONFERENCE WITH M. BOUSLOG RE DISCLOSURES IN SAME DRAFT RESPONSE (.2); CORRESPONDENCES WITH A. SVOYSKIY (ROTHSCHILD) AND J. WEISSER RE ROTHSCHILD'S FEE ESTIMATES THROUGH JULY PER CONFIRMED PLAN OF REORGANIZATION AND PROPOSED COMPENSATION PROCEDURES GOING FORWARD FOR ROTHSCHILD (.4).

07/08/13

1.50 LEVIN, DOUGLAS G

CORRESPONDENCES WITH N. KAMPHAUS (MILBANK), J. DECAIRANO (KPMG) AND M. ROSENTHAL RE COMMITTEE POSITION CONCERNING KPMG ASSISTANCE WITH AUDIT OF FORMER ARCAPITA INVESTMENT INTEREST (.5); PREPARE NOTICE AND DECLARATION RE SAME SERVICES (.5), AND TRANSMIT SAME TO J. DECAIRANO FOR EXECUTED DECLARATION (.1); CORRESPONDENCES WITH R. GIBB (MOURANT) RE REDACTIONS IN UPCOMING MOURANT MONTHLY FEE STATEMENT (.4).

07/09/13

0.10 ROSENTHAL, MICHAEL A

REVIEW TERMS OF SETTLEMENT OFFER TO LINKS, KPMG.

- 3.20 LEVIN, DOUGLAS G FINALIZE NOTICE OF ADDITIONAL SERVICES TO BE PROVIDED BY KPMG (US) RE AUDIT OF FORMER ARCAPITA INVESTMENT, AND ATTACHED DECLARATION OF M. GRANDE, AND COORDINATE FILING AND SERVICE OF SAME (.8); CORRESPONDENCES WITH M. ROSENTHAL AND J. DECAIRANO (KPMG) RE COMMENTS TO DRAFT RESPONSE TO IRS CONCERNING SAME INVESTMENT (.5); DRAFT, EDIT AND PROOFREAD SAME RESPONSE, AND TRANSMIT SAME TO J. DECAIRANO (.9); CORRESPONDENCES WITH REPRESENTATIVES OF EACH OF THE DEBTORS' PROFESSIONALS RE ESTIMATES OF FEES FOR JULY PER PLAN COMPENSATION PROCEDURES (.5); MANAGE SPREADSHEET OF RESPONSES FROM PROFESSIONALS (.3); CORRESPONDENCES WITH N. KAMPHAUS AND G. ULVAD (MILBANK) RE SAME TASK CONCERNING COMMITTEE PROFESSIONALS (.2).
- 1.70 WOLFE, MORGAN M PREPARE, ELECTRONICALLY FILE, AND COORDINATE SERVICE OF MOURANT OZANNES MONTHLY FEE STATEMENT (1.0); PREPARE, ELECTRONICALLY FILE, AND COORDINATE SERVICE OF NOTICE OF RETENTION OF KPMG (.7).
- 07/10/13
0.20 ROSENTHAL, MICHAEL A EMAIL WITH M. TAN REGARDING SETTLEMENT PROPOSAL FOR LINKS, KPMG FEES (.1); EMAIL FROM C. MILLET REGARDING PROPOSED KPMG SETTLEMENT (.1).
- 0.60 LEVIN, DOUGLAS G CORRESPONDENCES WITH REPRESENTATIVES FROM DIFFERENT PROFESSIONALS (INCLUDING R. SPIGEL (KPMG-UK), C. BARBOUR (TROWERS), J. COSTA (A. ZACAROLI) AND S. FULLER (A&M)) RE ESTIMATES OF FEES AND EXPENSES THROUGH JULY PURSUANT TO CONFIRMED PLAN COMPENSATION PROCEDURES (.4); MANAGE SPREADSHEET OF SAME ESTIMATES (.2).

07/11/13
2.30 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH S. BARNARD (LINKLATERS) RE ESTIMATE OF LINKLATERS' FEES FOR JULY 2013 (.2); TELEPHONE CONFERENCE WITH B. FRIEDMAN (MILBANK) RE QUESTIONS OF MILBANK CONCERNING TERMS OF KPMG (UK)'S RETENTION (.1); TELEPHONE CONFERENCE (.3) AND CORRESPONDENCES (.3) WITH S. FULLER (A&M) RE SAME QUESTIONS FROM MILBANK; REVIEW SEVERAL PLEADINGS CONCERNING SAME QUESTIONS (.9); MANAGE SPREADSHEET OF PROFESSIONALS' ESTIMATES OF FEES AND EXPENSES FOR JULY 2013 PURSUANT TO CONFIRMED PLAN COMPENSATION PROCEDURES (.5).

07/12/13
0.20 ROSENTHAL, MICHAEL A EMAILS WITH E. FLECK AND C. MILLET REGARDING RESOLUTION OF EUROLOG FEE ISSUES (.2).

0.30 LEVIN, DOUGLAS G CORRESPONDENCES WITH S. FULLER (A&M) AND B. FRIEDMAN (MILBANK) RE FOLLOW-UP CONCERNING COMMITTEE QUESTIONS CONCERNING COMPENSATION LOGISTICS OF KPMG-UK.

07/15/13
1.20 ROSENTHAL, MICHAEL A EMAILS WITH M. TAN AND H. THOMPSON REGARDING EUROLOG FEE HEARING AND POTENTIAL SETTLEMENTS (.3); TELEPHONE WITH C. MILLET REGARDING EUROLOG FEE HEARING (.2); REVIEW EMAIL REGARDING PROPOSED CHANGE OF CONTROL STRUCTURE (.3); REVIEW APA FOR TRANSFER OF AIHL ASSETS (.4)

0.90 LEVIN, DOUGLAS G TELEPHONE CONFERENCES WITH N. KAMPHAUS (.1), M. RIELA (.1), B. FRIEDMAN (.1) AND M. WOLFE (.1) RE SCHEDULING ISSUES CONCERNING APPLICATION OF ERNST & YOUNG TO UPDATE TERMS OF RETENTION AND FACILITATING COMMITTEE NEGOTIATIONS CONCERNING SAME APPLICATION; REVIEW COURT HEARING DATES AND ANALYZE RESOLUTION OF SCHEDULING ISSUES (.2); CORRESPONDENCES WITH M. ROSENTHAL, M. RIELA AND M. WOLFE RE SAME ISSUES (.3).

0.40 WOLFE, MORGAN M EMAILS TO AND FROM D. LEVIN, M. ROSENTHAL RE E&Y FEES AND ADJOURNMENT TO AUGUST OMNIBUS.

07/16/13
1.20 ROSENTHAL, MICHAEL A EMAILS WITH M. TAN, FRESHFIELDS, C. MILLET REGARDING RESOLUTION OF FRESHFIELDS AND LINKS EUROLOG FEE ISSUES (.4); REVIEW AND COMMENT ON FRESHFIELDS SETTLEMENT ORDER (.2); EMAILS WITH E. FLECK REGARDING FRESHFIELDS SETTLEMENT STIPULATION AND REIMBURSEMENT AGREEMENTS (.6)

07/17/13
0.20 ROSENTHAL, MICHAEL A EMAILS WITH C. MILLET REGARDING EUROLOG FEES.

0.80 LEVIN, DOUGLAS G TELEPHONE CONFERENCE (.2) WITH S. FULLER (A&M) AND CORRESPONDENCES WITH S. FULLER AND P. FERDINANDS (KING & SPALDING) (.2) RE ALLOCATION OF KING & SPALDING'S FEES AND EXPENSES AMONGST THE DEBTORS; REVIEW PREVIOUS KS FEE STATEMENTS AND CORRESPONDENCES RE SAME ISSUE (.3); CORRESPONDENCES WITH C. BARBOUR (TROWERS) RE CONSOLIDATED MONTHLY FEE STATEMENT FOR MAY AND JUNE 2013 (.1).

07/18/13
0.30 LEVIN, DOUGLAS G REVIEW AND COORDINATE FILING AND SERVICE OF A&M MONTHLY FEE STATEMENT, INCLUDING MINOR CORRECTIONS THERETO.

0.90 AMPONSAH, DUKE K PREPARE AND FILE A&M MAY 2013 MONTHLY FEE STATEMENT(.4); COORDINATE SERVICE WITH GCG RE: SAME(.3); CONFER WITH D. LEVIN RE: SAME(.2).

07/19/13
0.90 LEVIN, DOUGLAS G CORRESPONDENCES WITH S. BARNARD (LINKLATERS) RE ADVISING LINKLATERS AND OTHER PROFESSIONALS CONCERNING LOGISTICS OF FINAL FEE APPLICATIONS (.3); REVIEW AND REQUEST SAMPLE FINAL FEE APPLICATIONS TO ADVISE VARIOUS PROFESSIONALS (.5); REVIEW ORDER M-447 RE ISSUES POTENTIALLY AFFECTING FINAL FEE APPLICATIONS (.1).

1.20 WOLFE, MORGAN M PREPARE, ELECTRONICALLY FILE, AND COORDINATE SERVICE OF LINKLATERS JUNE MONTHLY FEE STATEMENT.

07/22/13
0.50 LEVIN, DOUGLAS G REVIEW SAMPLE FINAL FEE APPLICATIONS PROVIDED BY D. AMPONSAH IN ORDER TO ADVISE PROFESSIONALS ON SAME (.3); CORRESPONDENCES WITH S. BARNARD (LINKLATERS) RE ADVICE CONCERNING FINAL FEE APPLICATION AND PROVIDE SAMPLES (.2).

07/24/13
0.80 LEVIN, DOUGLAS G CORRESPONDENCES WITH M. KELLY (ROTHSCHILD) RE HIS REQUEST FOR COMMENTS CONCERNING MONTHLY FEE STATEMENT (.1); REVIEW ROTHSCHILD RETENTION ORDER RE CALCULATION OF NEW CAPITAL FEE, AND REVIEW PRIOR ROTHSCHILD FEE STATEMENTS TO CONFIRM AMOUNT OF NEW CAPITAL FEE REQUESTED IN JUNE FEE STATEMENT (.4); DRAFT ANALYSIS OF SAME ISSUE FOR M. KELLY (.2); REVIEW AND COORDINATE FILING OF A&M MONTHLY FEE STATEMENT (.1).

1.00 AMPONSAH, DUKE K PREPARE AND FILE A&M' S JUNE 2013 MONTHLY FEE STATEMENT(.4); COORDINATE WITH GCG RE: SAME(.3); CONFER WITH D. LEVIN RE: SAME(.3).

07/25/13
0.60 LEVIN, DOUGLAS G TELEPHONE CONFERENCE (.2) AND CORRESPONDENCES (.1) WITH S. BARNARD RE QUESTION CONCERNING FINAL FEE APPLICATIONS; REVIEW M-447 AND PRIOR LINKLATERS FEE STATEMENTS IN ORDER TO ADVISE S. BARNARD RE FINAL FEE APPLICATION (.3).

1.00 AMPONSAH, DUKE K PREPARE AND FILE ROTHSCHILD'S JUNE 2013 MONTHLY FEE STATEMENT(.4); COORDINATE WITH GCG RE: SAME(.3); CONFER WITH D. LEVIN RE: SAME(.3).

07/29/13
1.30 GRAVES, JEREMY L TELECONFERENCE WITH LINKLATERS REGARDING ENGAGEMENT FOR PENDING DEAL (.7); TELECONFERENCE WITH LINKLATERS AND COMMITTEE REGARDING LINKLATERS ENGAGEMENT (.6).

1.50 LEVIN, DOUGLAS G CORRESPONDENCES (.3) AND TELEPHONE CONFERENCES WITH J. WEISSER (.1) AND M. BOUSLOG (.1) RE U.S. TRUSTEE QUESTIONS CONCERNING ROTHSCHILD NEW CAPITAL FEE REQUEST; REVIEW CURRENT ROTHSCHILD FEE STATEMENT, ROTHSCHILD RETENTION ORDER, PLEADINGS RE EXIT FACILITY, AND PRIOR ROTHSCHILD FEE STATEMENTS REQUESTING PAYMENT OF NEW CAPITAL FEE IN ORDER TO ADVISE J. WEISSER ON ROTHSCHILD REQUEST (.5); DRAFT ANALYSIS OF ISSUE (.5) AND TRANSMIT TO J. WEISSER.

07/30/13
0.70 LEVIN, DOUGLAS G CORRESPONDENCES WITH M. ROSENTHAL AND J. WEISSER (.4), AND TELEPHONE CONFERENCE WITH J. WEISSER (.1), RE SUMMARY OF ISSUE CONCERNING ROTHSCHILD'S NEW CAPITAL FEE AND PROPOSED RESOLUTION RE SAME; REVIEW PLEADINGS RE SAME ISSUE FOR SUMMARY TO RELEVANT PARTIES (.2).

1.00 AMPONSAH, DUKE K PREPARE AND FILE TROWERS & HAMLINS FIFTEENTH MONTHLY FEE STATEMENT(.4); COORDINATE WITH GCG RE: SAME(.3); CONFER WITH D. LEVIN RE: SAME(.3).

07/31/13
1.50 LEVIN, DOUGLAS G CORRESPONDENCES WITH M. ROSENTHAL AND J. WEISSER RE AMENDED FEE STATEMENT OF ROTHSCHILD RE NEW CAPITAL FEE (.2); TELEPHONE CONFERENCE WITH A. SVOYSKIY (.2) AND CORRESPONDENCES WITH A. SVOYSKIY AND M. KELLY (.1) RE SAME; DRAFT, EDIT AND PROOFREAD REVISED FEE STATEMENT LANGUAGE FOR ROTHSCHILD RE SAME ISSUE, INCLUDING REVIEW OF VARIOUS DIP PLEADINGS (.8); CIRCULATE SAME REVISED PLEADING TO J. WEISSER FOR COMMENT (.2).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

INSURANCE
30561-00112

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	2.30	\$1,040.00	\$ 2,392.00
MATTHEW G. BOUSLOG	0.50	465.00	<u>232.50</u>
Total Services			\$ 2,624.50

Total Services, Costs/Charges 2,624.50

BALANCE DUE \$ 2,624.50

INSURANCE
30561-00112

Detail Services:

07/01/13			
0.40	MILLET, CRAIG H		EMAILS WITH A. KIM RE ALSHAIBI APPEALS AND CLAIMS FOR AIG DISCLOSURE.
07/02/13			
0.40	MILLET, CRAIG H		EMAILS WITH A. KIM RE ALSHAIBI APPEALS AND CLAIMS FOR AIG DISCLOSURE.
07/03/13			
0.40	MILLET, CRAIG H		EMAILS WITH A. KIM RE ALSHAIBI APPEALS AND CLAIMS FOR AIG DISCLOSURE.
07/05/13			
0.20	MILLET, CRAIG H		EMAILS RE ALSHAIBI CLAIM DISCLOSURE TO AIG.
07/09/13			
0.10	BOUSLOG, MATTHEW G		EMAILS WITH C. MILLET AND J. GRAVES RE INSURANCE NOTICE.
07/15/13			
0.20	BOUSLOG, MATTHEW G		EMAILS WITH J. WEISSER AND S. FULLER RE AUTOMOBILE INSURANCE COVERAGE.
07/16/13			
0.10	BOUSLOG, MATTHEW G		EMAILS WITH S. FULLER AND J. WEISSER RE AUTOMOBILE INSURANCE COVERAGE.
07/17/13			
0.10	BOUSLOG, MATTHEW G		EMAILS WITH S. FULLER AND J. WEISSER RE AUTOMOBILE INSURANCE COVERAGE.
07/31/13			
0.90	MILLET, CRAIG H		DRAFT INSURANCE DISCLOSURE FOR A. KIM AND EMAILS RE SAME.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PLAN & DISCLOSURE STATEMENT
30561-00113

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
	1.20	\$ 795.00	\$ 954.00
CRAIG H. MILLET	20.80	1,040.00	21,632.00
MICHAEL A. ROSENTHAL	164.10	1,090.00	178,869.00
STEVEN P. BUFFONE	256.30	1,090.00	279,367.00
DAVID H. KENNEDY	1.10	985.00	1,083.50
BRUCE D. BOLANDER	6.50	990.00	6,435.00
JEFFREY TRINKLEIN	2.60	1,050.00	2,730.00
J. ALAN BANNISTER	98.10	1,000.00	98,100.00
EMAD H. KHALIL	126.50	990.00	125,235.00
WILLIAM M. RUSTUM	126.20	1,030.00	129,986.00
SELINA S. SAGAYAM	19.60	1,085.00	21,266.00
C. WILLIAM THOMAS	0.80	885.00	708.00
STEPHEN D. NORDAHL	56.80	995.00	56,516.00
MATTHEW J. WILLIAMS	1.60	960.00	1,536.00
MATTHEW K. KELSEY	1.70	875.00	1,487.50
ELAINE W. CHAO	35.50	795.00	28,222.50
GILLIAN MCPHEE	0.90	760.00	684.00
DANIEL ANGEL	21.50	795.00	17,092.50
JOSHUA WEISSER	12.10	785.00	9,498.50
JAMES B. O'GRADY	166.70	755.00	125,858.50
JEREMY L. GRAVES	88.60	665.00	58,919.00
SAEE MUZUMDAR	5.60	735.00	4,116.00
JUSTIN J. REDA	3.50	735.00	2,572.50
KARTHIK A. THIAGARAJAN	3.70	735.00	2,719.50
DOUGLAS G. LEVIN	2.90	580.00	1,682.00
JOHN G. VAN NAME	48.00	695.00	33,360.00
KEVIN A. MEDRANO	185.40	695.00	128,853.00
ALAN MOSKOWITZ	12.70	695.00	8,826.50
JONATHAN F. YANG	36.90	645.00	23,800.50
CHRISTOPHER J. BABCOCK	27.70	465.00	12,880.50
AYESHA CHATTERJEE	12.20	595.00	7,259.00
MATTHEW G. BOUSLOG	2.90	465.00	1,348.50
MATTHEW A. GIBBONS	2.10	510.00	1,071.00
TAYLOR L. PERKINS	1.30	265.00	<u>344.50</u>

Total Services

\$1,395,013.50

Invoice Date: August 16, 2013

Due and Payable Upon Receipt

Invoice No. 2013081852

Total Services, Costs/Charges	1,395,013.50
BALANCE DUE	<u>\$1,395,013.50</u>

PLAN & DISCLOSURE STATEMENT
30561-00113

Detail Services:

07/01/13

4.20 MILLET, CRAIG H

EMAILS AND CALLS RE ALSOHAIBI NOTICES OF APPEAL AND STRATEGY AND ANALYZE FACTS PERTINENT TO THE APPEALS (2.5); DRAFT MEMO RE ALSOHAIBI APPEALS AND APPELLATE PROCESS (1.7).

10.50 ROSENTHAL, MICHAEL A

EMAILS WITH M. POLLARD AND B. GREER REGARDING HONITON FUNDING PROPOSAL (.4); DRAFT HONITON FUNDING PROPOSAL (.6); EMAILS TO E. FLECK REGARDING FUNDING PROPOSAL (.2); PREPARE FOR MILBANK UPDATE CALL (.6); PARTICIPATE IN MILBANK UPDATE CALL (.9); REVIEW LATEST HONITON RESTRUCTURING PROPOSAL (.6); REVIEW TRANSACTION EXPENSE FACILITY AGREEMENTS (.4); WORK ON IMPLEMENTATION CLOSING SUMMARY FOR CLIENT (1.8); ADDITIONAL COMMENTS TO HONITON RESTRUCTURING PROPOSAL (.6); EMAILS TO B. GREER AND J. GRAVES REGARDING HONITON RESTRUCTURING PROPOSAL (.3); EMAIL TO J. MAKUCH AND L. HIRSH REGARDING HONITON RESTRUCTURING PROPOSAL (.2); ADDITIONAL EMAILS TO M. POLLARD REGARDING FINAL CHANGES TO HONITON RESTRUCTURING PROPOSAL (.3); REVIEW REVISIONS TO HONITON RESTRUCTURING PROPOSAL INCORPORATING FUNDING RESOLUTION (.4); EMAILS WITH J. O'GRADY AND B. RUSTUM REGARDING AIPL PARTICIPATION IN SHAREHOLDER AGREEMENTS (.3); WORK ON PROPOSED RESOLUTION OF OPEN MSA ISSUES (1.6); REVIEW HANI NOTICES OF APPEAL (.2); EMAILS TO CLIENT REGARDING NOTICES OF APPEAL (.3); REVIEW SUMMARY OF IMPACT OF NOTICES OF APPEAL (.6); EMAILS TO S. ROSS AND J WEISSER REGARDING IMPACT OF NOTICES OF APPEAL ON EXIT FINANCING (.2).

9.00 BUFFONE, STEVEN P

EMAIL S. NORDAHL REGARDING WEEKLY UPDATE CALL (.1); SEVERAL EMS WITH S. NORDAHL REGARDING OPEN ISSUES UNDER MSA (.2); PARTICIPATE IN WEEKLY UPDATE CONFERENCE CALL WITH MILBANK AND GIBSON DUNN (.9) CALL WITH B. RUSTUM REGARDING FOLLOW UP ITEMS (.2); MEET WITH J. O'GRADY AND K. MEDRANO REGARDING CHANGE OF CONTROL ISSUES (.4); EMAIL A&M REGARDING CHANGE OF CONTROL PROJECT (.3); CONFERENCE CALL WITH L. HIRSH AND J. MAKUCH AND J. O'GRADY AND KM REGARDING CHANGE OF CONTROL PROJECT (1.0); CALL WITH B. RUSTUM REGARDING CHANGE OF CONTROL ISSUES (.2); SEVERAL EMS M. ROSENTHAL AND B. RUSTUM REGARDING DEBEVOISE AND NEGOTIATING THE HARBOURVEST SHAREHOLDERS AGREEMENTS (.3); NUMEROUS EMS REGARDING AIPL'S HOLDINGS, PUT RIGHTS AND RELATED ISSUES (.5); SEVERAL EMS REGARDING SGRF CONFIDENTIALITY ISSUES (.3); SEVERAL EMS REGARDING SECURITY INTERESTS IN AIHL'S SYNDICATION COMPANY INTERESTS (.4); EMS REGARDING JOHN VAN NAME (.2); EMAIL J. MORGAN REGARDING CHANGE OF CONTROL PROJECT, SCHEDULING CALL (.2); SEVERAL EMS REGARDING CAPTAIN HANI APPEALS (.4); EMAIL SELINA SAGAYAM REGARDING U.K. LICENSE ISSUES (.2); EMAIL B. RIPPEON REGARDING AIPL (.2); EMS TO WORKING GROUP AT MILBANK, HOULIHAN, A&M AND GIBSON DUNN REGARDING SCHEDULING OF CHANGE OF CONTROL CALL (.4); REVIEW VARIETY OF MATERIALS TO PREPARE AGENDA FOR WEEKLY UPDATE CALL, EMAIL REGARDING SAME (1.5); SEVERAL EMAILS WITH B. THOMAS REGARDING REGULATORY FILINGS (.3); NUMEROUS EMAILS REGARDING HQ SETTLEMENT (.4); MEET WITH M. ROSENTHAL REGARDING STATUS AND KEY OPEN ISSUES (.4).

0.80 BOLANDER, BRUCE D

REVIEW AND COMMENT ON DRAFTS OF TRANSFER CERTIFICATE, OUTLINE OF AUCTION MECHANISM FOR SECURITIES OTHERWISE DISTRIBUTABLE TO NON-QPS.

- 8.40 KHALIL, EMAD H ATTENTION TO POTENTIAL SOLUTIONS TO PROPOSE TO GSI/LATHAM/APPLEBY FOR PROVIDING AN ENFORCEABLE PLEDGE OF AIHL'S NON-SYNDICATED INTERESTS IN THE SYNDICATION COMPANIES AND RELATED INTERNAL CONFERENCES (S. ROSS ET. AL.) AND CONFERENCES WITH CAYMAN COUNSEL (1.4); ATTENTION TO REGULATORY AND STRUCTURING ISSUES IN ORGANIZING AIM SINGAPORE AND RELATED CONFERENCES WITH E. CHAO, A. DOSHI ET. AL. RE: SAME (1.1); ATTENTION TO SUKUK STRUCTURING AND FOLLOW-UP WITH MILBANK RE: SAME (1.6); PREPARE FOR AND ATTEND UPDATE CALL WITH MILBANK (1.3); REVIEW AND COMMENT ON SHAREHOLDER AGREEMENTS AND ALIGN WITH FINANCING OBLIGATIONS AND FOLLOW-UP WITH B. RUSTUM RE: SAME (1.1); REVIEW AND ANALYZE CAPTAIN HANI APPEAL AND DISCUSS WITH M. ROSENTHAL ET. AL. (1.9).
- 6.30 RUSTUM, WILLIAM M PREPARE FOR, PARTICIPATE IN WEEKLY UPDATE CALL WITH MILBANK (1.0); TELEPHONE CALL WITH A. EVERETT TO DISCUSS MILBANK'S COMMENTS TO THE FREIGHTLINER INVESTORS RIGHTS AGREEMENT (.4); MAKE FURTHER CHANGES TO THE FREIGHTLINER I.R.A., SEND BACK TO MILBANK (1.7); PARTICIPATE IN A CALL WITH ALVAREZ & MARSAL, S. BUFFONE AND OTHERS TO DISCUSS POTENTIAL CHANGE OF CONTROL ISSUES (.9); CONTINUE TO REVIEW AND REVISE THE VARIOUS HARBOURVEST AGREEMENTS (1.4); TELEPHONE CALL AND EMAIL COMMUNICATION WITH K. SCHMIDT, COUNSEL FOR HARBOURVEST (.4); MONITOR, REVIEW AND REPLY TO VARIOUS EMAILS REGARDING CORPORATE GOVERNANCE MATTERS (.5).
- 0.70 NORDAHL, STEPHEN D PARTICIPATE IN PARTIAL STATUS CONFERENCE CALL WITH MILBANK/GDC TEAM.
- 0.60 KELSEY, MATTHEW K REVIEW LETTER FROM GULF INVESTMENT CORP (.2); CONFERENCE WITH J. WEISSER REGARDING SAME (.1); REVIEW DRAFT LETTER AND COMMENTS TO SAME (.3).
- 0.20 CHAO, ELAINE W READ AND RESPOND TO EMAILS FROM CARLITO AND FROM A. DOSHI.

- 1.30 WEISSER, JOSHUA RESPOND TO QUESTIONS REGARDING PLAN IMPLEMENTATION ISSUES AND EXIT FINANCING (.7); RELATED REVIEW AND ANALYSIS OF DRAFT TRANSACTION DOCUMENTS (.4)
- 5.90 O'GRADY, JAMES B STATUS CALL WITH MILBANK (.8); EMAILS RE: REVISIONS TO TRANSACTION HOLDCO SHAREHOLDERS AGREEMENTS (.4); CALL AND EMAILS RE CHANGE OF CONTROL SOLUTIONS FOR PORTFOLIO INVESTMENTS (1.2); REVIEW OF REVISIONS TO WARRANT AND E-MAILS RE SAME (.6); REVIEW OF FORMS OF PURCHASE AGREEMENT AND EMAILS RE DRAFT AIHL PURCHASE AGREEMENT (1.4); EMAILS RE DISPOSITION COMMITTEE IMPLEMENTATION (.3); EMAILS RE COMMUNICATIONS WITH PORTFOLIO COMPANY LENDERS ABOUT REORGANIZATION (.7); EMAILS AND CALLS RE UPDATES TO REORGANIZATION CHECKLIST (.5).
- 5.80 GRAVES, JEREMY L CORRESPOND WITH SCB COUNSEL AND OTHERS REGARDING HONITON ISSUES (1.2); REVISE AND EDIT HONITON RESTRUCTURING AGREEMENT (4.3); CORRESPOND WITH M. BOUSLOG REGARDING MOTION FOR PRIVILEGED ISSUE (.2); EMAILS WITH N. KAMPHAUS REGARDING DISBURSING AGENT AGREEMENT (.1).
- 0.50 THIAGARAJAN, KARTHIK A DISCUSSIONS WITH VARIOUS CONTACTS IN SINGAPORE IN RELATION TO THE PROPOSED WINDING UP.
- 0.80 THIAGARAJAN, KARTHIK A REVIEW OF THE PRESENTATION BY A&M AND DRAFTING FURTHER NOTES IN RELATION TO THE WINDING UP PROCESS.
- 0.50 THIAGARAJAN, KARTHIK A REVIEW AND RESPOND TO EMAILS FROM E. CHAO AND OTHERS.
- 4.70 MEDRANO, KEVIN A REVIEW AND REVISE REORGANIZATION CHECKLIST (1.2); WEEKLY STATUS CALL (1.0); DRAFT CONTRIBUTION AGREEMENTS FOR INTERNAL REORGANIZATION (2.5).
- 0.60 BOUSLOG, MATTHEW G REVIEW NOTICES OF APPEAL (.1); CONFERENCE WITH C. MILLET RE SAME (.4); EMAILS WITH M. ROSENTHAL, C. MILLET AND J. GRAVES RE SAME (.1).

0.50 GIBBONS, MATTHEW A ATTEND TO DE ENTITY ORGANIZATIONAL DOCUMENTS.

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2.80 MILLET, CRAIG H EMAILS AND CALLS RE ALSOHAIBI NOTICES OF APPEAL, EMAIL FROM T WEINER, REACTION OF GOLDMAN AND STRATEGY (1.9); REVISE MEMO RE ALSOHAIBI APPEALS AND APPELLATE PROCESS AND EMAILS RE SAME (.9).

7.60 ROSENTHAL, MICHAEL A PARTICIPATE IN LEGAL UPDATE CALL WITH A. ROGERS, H. THOMPSON, S. BUFFONE, S. NORDAHL AND OTHERS (.9); CONSIDER FINANCING ISSUES RELATED TO APPEAL (.3); PREPARE FOR MEETING WITH M. CHOWDHURY, M. TAN AND H. THOMPSON RE OPEN MSA AND SHAREHOLDER ISSUES, INCLUDING WORK ON OPEN ISSUES LIST (1.7); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH A&M REGARDING SETTLEMENT PROPOSALS (.8); EMAILS WITH TALLY WIENER REGARDING APPEAL PROCESS (.3); TELEPHONE WITH E. FLECK REGARDING APPEAL AND PLAN ISSUES (.3); CONFERENCE CALL WITH S. NORDAHL AND L. HIRSH REGARDING MSA OPEN ISSUES LIST (.7); REVIEW PROPOSED REVISIONS TO SCB SETTLEMENT RE HONITON MODIFICATIONS (.2); REVIEW AND REVISE SUMMARY OF IMPACT OF APPEAL (.8); EMAILS WITH M. POLLARD AND J. GRAVES REGARDING FINAL HONITON RESTRUCTURING AGREEMENT (.4); REVIEW AND COMMENT ON FINAL HONITON RESTRUCTURING AGREEMENT (.4); EMAILS TO J. MAKUCH REGARDING HONITON RESTRUCTURING AGREEMENT FUNDING (.1); EMAIL TO B. GREER REGARDING HONITON RESTRUCTURING AGREEMENT FUNDING (.1); EMAIL FROM J. GRAVES REGARDING SCB SETTLEMENT AGREEMENT (.1); REVIEW COMMENTS TO MARK-UP OF FREIGHTLINER SHAREHOLDER'S AGREEMENT (.2); EMAILS WITH B. RUSTUM REGARDING CHANGES TO SHAREHOLDER AGREEMENTS (.3).

9.10 BUFFONE, STEVEN P

NUMEROUS EMAILS WITH WORKING GROUP REGARDING TIMING OF WEEKLY STATUS CALL (.4); SEVERAL EMS WITH A. KIM (.3) NUMEROUS EMS REGARDING EMPLOYEE TERMINATION AGREEMENTS (.4); WEEKLY UPDATE STATUS CALL WITH ARCAPITA LEGAL TEAM AND KEY GD TEAM MEMBERS (1.7); MEET WITH B. RUSTUM REGARDING OPEN ISSUES (.3); EMAIL BT REGARDING REGULATORY ISSUES (.3); SEVERAL EMS WITH L. HIRSH AND M. ROSENTHAL AND CONFERENCE CALL WITH M. ROSENTHAL, S. NORDAHL AND A&M REGARDING OPEN ISSUES ON THE MSA (.8); CALL WITH M. ROSENTHAL AND B. RUSTUM REGARDING VARIOUS ISSUES, INCLUDING MILBANK MARKUP OF SHAREHOLDERS AGREEMENT COMMITTEE IN CERTAIN CIRCUMSTANCES, AND EMS WITH B. RUSTUM REGARDING SAME (.5); SEVERAL EMS REGARDING HANI APPEALS (.4); NUMEROUS EMS REGARDING POTENTIAL EUROLOG P3 SALE (.5); REVIEW AND COMMENT ON OPEN ISSUES IN MSA, DETAILED REVIEW OF EXHIBITS, ESPECIALLY EXHIBIT 3 DESCRIPTION OF SERVICES AND COMMENT BASED ON COMPARISON WITH EXISTING ADMINISTRATION AND MANAGEMENT AGREEMENTS AND OTHER PRECEDENTS (1.8); MEET WITH M. ROSENTHAL REGARDING OPEN ISSUES, CLOSING TIMING (.3); SEVERAL EMAILS REGARDING HQ SETTLEMENT (.3); NUMEROUS EMAILS REGARDING EUROLOG POTENTIAL TRANSACTION, IMPLICATIONS FOR SHAREHOLDERS AGREEMENT AND RELATED ISSUES (.6); REVIEW AND COMMENT ON CURRENT DRAFT OF IMPLEMENTATION MEMO AND SEVERAL EMAILS WITH J. O'GRADY (.5).

1.30 BANNISTER, J. ALAN

GROUP CALL; WORK ON ELIGIBILITY CERTIFICATE.

11.90 KHALIL, EMAD H

PREPARE FOR AND ATTEND WEEKLY CALL WITH CLIENT (1.1); ATTENTION TO PREPARATION OF IMPLEMENTATION CHECKLIST OF REPORTING REQUIREMENTS, EVENTS OF DEFAULT FOR TRANSACTION MANAGEMENT BY RA (.9); ATTENTION TO PROPOSED HECL MURABAHA AND AMENDMENT AND ENSURING ALIGNMENT WITH PROPOSED GLOBAL AMENDMENTS TO OUTSTANDING INTERCOMPANY MURABAHAS (E.G., NO REQUIREMENT OF CASH PAYMENTS UNTIL A DISPOSITION AND LINING UP THE TRANSACTION DATES) (1.2); REVIEW ANALYSIS OF WIND DOWN OF SINGAPORE COMPANY AND FOLLOW-UP WITH E. CHAO RE: SAME (1.0); REVIEW AND ANALYZE CAPTAIN HANI APPEAL AND DISCUSS WITH M. ROSENTHAL ET. AL. (1.8); ATTENTION TO STRUCTURING AND REVISING DISPOSITION EXPENSE FACILITY AND RESOLVING SHARIA COMMITTEE COMMENTS RE: SAME (1.5); ATTENTION TO STRUCTURING AND REVISING MURABAHA SUKUK TRANSACTION DOCUMENTS AND RESOLVING SHARIA COMMITTEE COMMENTS RE: SAME (1.5); FOLLOW UP WITH S. ROSS AND M. ROSENTHAL RE: PURSUING WAIVER FROM GS ARISING FROM POTENTIAL TECHNICAL DEFAULTS AND LATHAM REQUEST THAT RE: RESTRICTING AMENDMENTS OF CAYMAN ORGANIZATIONAL DOCUMENTS WITHOUT LENDER CONSENT (1.7); REVIEW AND CONSIDER PROPOSED MILBANK AMENDMENTS TO DRAFT FREIGHTLINER INVESTORS' RIGHTS AGREEMENT AND B. RUSTUM COMMENTS RE: SAME (1.2).

6.70 RUSTUM, WILLIAM M

REVIEW MILBANK'S FURTHER MARK-UP OF THE FREIGHTLINER INVESTORS' RIGHTS AGREEMENT, INCORPORATE CERTAIN CHANGES, SEND A SEVEN-POINT EMAIL TO MILBANK WITH QUESTIONS ABOUT MANY OF THEIR REQUESTED CHANGES (1.4); CONTINUE TO REVIEW AND EDIT THE VARIOUS HARBOURVEST AGREEMENTS, SEND ALL MARK-UPS TO J. O'GRADY (2.3); PARTICIPATE IN WEEKLY UPDATE CALL WITH ARCAPITA (1.3); DISCUSS MY EMAIL TO MILBANK ON THE FREIGHTLINER I.R.A. WITH J. MORGAN (.3); MAKE FURTHER CHANGES TO THE FREIGHTLINER I.R.A. BASED UPON THE CALL, AND SEND EMAIL TO OUR CLIENT REGARDING CERTAIN ISSUES DISCUSSED ON THE CALL (.8); DISCUSS LOGISTICAL MATTERS WITH S. BUFFONE (.2); MONITOR AND REPLY TO VARIOUS EMAILS REGARDING OTHER CORPORATE GOVERNANCE MATTERS (.4).

- 2.00 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH N. SMITH OF MILBANK RE MSA LIABILITY ISSUES (.4); WEEKLY STATUS CALL WITH ARCAPITA AND GDC TEAM (.5); OFFICE CONFERENCE WITH M. ROSENTHAL RE MSA ISSUES (1.1).
- 0.50 KELSEY, MATTHEW K FURTHER REVISE LETTER TO GULF INVESTMENT CORPORATION AND CONFERENCE WITH J. WEISSER REGARDING SAME.
- 2.50 CHAO, ELAINE W CONSIDER AND RESEARCH POTENTIAL LIABILITY OF DIRECTORS UPON A LIQUIDATION; CHECK PROVISIONS OF THE COMPANIES ACT; DISCUSS WITH K. THIAGARAJAN; REVIEW DOCUMENTS SENT BY A. DOSHI ON LICENSING ISSUES FOR NEW AIM SINGAPORE ENTITY; DISCUSSIONS WITH E. KHALIL AND EMAILS WITH J. TRINKLEIN.
- 0.50 ANGEL, DANIEL TELECONFERENCE RE LIMITATION OF LIABILITY ISSUE.
- 5.50 O'GRADY, JAMES B EMAILS RE TRANSFERABILITY OF TOPCO WARRANTS (.2); EMAILS RE COMMUNICATIONS WITH PORTFOLIO COMPANY LENDERS ABOUT REORGANIZATION (.4); REVIEW OF CHANGE OF CONTROL SPREADSHEET AND E-MAILS AND CALLS RE SAME (1.4); FURTHER EMAILS AND CALLS RE CHANGE OF CONTROL ANALYSIS AND POTENTIAL EUROLOG/P3 TRANSACTION (1.1); EMAILS RE TERMINATION AGREEMENTS FOR ARCAPITA EMPLOYEES (.4); EMAILS RE OPENING REORGANIZED ARCAPITA BANK ACCOUNTS (.7); EMAILS RE FORMATION OF NEW REORGANIZED ARCAPITA ENTITIES (.9); EMAILS AND CALL RE DIRECTOR APPOINTMENT ANALYSIS (.4).
- 3.50 GRAVES, JEREMY L CORRESPOND WITH SCB COUNSEL AND OTHERS REGARDING HONITON ISSUES (.9); REVIEW MEMO RELATED TO PENDING PLAN APPEAL (.3); PLAN CLOSING UPDATE CALL (1.2); DRAFT AMENDMENT TO SCB PLAN SETTLEMENT (1.1).
- 0.80 THIAGARAJAN, KARTHIK A FURTHER REVIEW AND DRAFTING A RESPONSE TO M KVARDA'S EMAIL.
- 0.30 THIAGARAJAN, KARTHIK A DISCUSSION WITH E CHAO IN RELATION TO THE QUERIES RAISED BY M. KVARDA.

3.00	MEDRANO, KEVIN A	CORRESPOND REGARDING NEW ENTITY FORMATION DOCUMENTS (.5); REVIEW AND REVISE REORGANIZATION CHECKLIST (1.6); DRAFT ASSET PURCHASE AGREEMENT FOR INTERNAL REORGANIZATION (.9).
1.30	MOSKOWITZ, ALAN	REVIEW NOTICE OF APPEALS (.2); OFFICE CONFERENCE WITH J. WEISSER REGARDING SAME (.6); DRAFT SUMMARY OF BANKRUPTCY RULES REGARDING SAME (.5).
0.50	BABCOCK, CHRISTOPHER J	REVIEW STATUS OF REGULATORY FILING REQUIRED FOR AIM GROUP IN CONNECTION WITH THE REORGANIZATION.
0.50	PERKINS, TAYLOR L	COMMUNICATE WITH SERVICE COMPANY REGARDING FILED CERTIFICATES OF FORMATION.
07/03/13		
2.20	MILLET, CRAIG H	EMAILS AND CALL WITH M. ROSENTHAL RE MEETING WITH T. WIENER RE ALSOHAIBI NOTICES OF APPEAL (1.1); REVIEW EMAIL FROM T. WEINER RE APPEALS AND SETTLEMENT CONCEPTS (.5); EMAILS RE ALSOHAIBI AND BAESHEN CLAIMS (.6).

6.70 ROSENTHAL, MICHAEL A

EMAILS WITH M. CHOWDHURY REGARDING HQ SETTLEMENT AGREEMENT (.3); REVIEW HQ SETTLEMENT AGREEMENT RELATIVE TO TRANSFER OF FIXTURES AND FITTINGS (.8); EMAIL TO PARTIES REGARDING FINAL HQ SETTLEMENT AGREEMENT (.1); PARTICIPATE IN CHANGE OF CONTROL DISCUSSION WITH ADVISORS FOR UCC (1.1); EMAIL TO H. THOMPSON REGARDING MEETING WITH TALLY WIENER (.1); PREPARE FOR AND ATTEND MEETING WITH TALLY WIENER AND A. MOSKOWITZ (1.1); TELEPHONE WITH C. MILLET REGARDING MEETING WITH T. WIENER (.3); TELEPHONE WITH E. FLECK REGARDING MEETING WITH T. WIENER (.2); EMAIL TO CLIENT REGARDING MEETING WITH T. WIENER (.2); REVIEW AMENDED SCB SETTLEMENT AGREEMENT AND SCB COMMENTS THERETO (.3); EMAILS TO AND FROM B. GREER REGARDING AMENDED SETTLEMENT AGREEMENT (.1); TELEPHONE WITH B. GREER REGARDING AMENDED SETTLEMENT AGREEMENT (.1); CONSIDER RESPONSE TO HANI APPEAL ISSUES (.4); EMAIL TO T. WIENER REGARDING BRIEFING SCHEDULE, POCS AND OTHER ISSUES (.2); REVIEW AND COMMENT ON DRAFT NOTICE TO HOLDERS RE ELIGIBILITY TO RECEIVE DISTRIBUTIONS (.5); FURTHER EMAILS WITH T. WIENER REGARDING APPEAL (.2); EMAIL TO CLIENT AND E. FLECK REGARDING WIENER REQUEST FOR STAY (.2); REVIEW, FINALIZE AND TRANSMIT MEMO TO CLIENT REGARDING HANI APPEALS (.4); EMAILS WITH J. GRAVES REGARDING PROPOSED DISTRIBUTION NOTICE (.1).

- 10.30 BUFFONE, STEVEN P PREPARE FOR LARGE GROUP CONFERENCE CALL ON CHANGE OF CONTROL ISSUES BY REVIEWING CHART AND SPREADSHEET CIRCULATED BY MEDRANO AND O'GRADY (1.2); LEAD CONFERENCE CALL WITH HOULIHAN, MILBANK, A&M, ARCAPITA AND GD REGARDING CHANGE OF CONTROL ISSUES (1.3); MEET WITH M. ROSENTHAL REGARDING AAREAL BANK ISSUES (.2); CALLS AND EMS WITH B. RUSTUM REGARDING STAFFING (.2); REVIEW MATERIALS RELATING TO AAREAL BANK (.4); CONFERENCE CALL REGARDING P3 CHANGE OF CONTROL ISSUES; WORK ON P3 CHANGE OF CONTROL ISSUES (.7); DETAILED REVIEW OF MSA AND PROVIDE MARK-UP TO S. NORDAHL (1.2); REVIEW AND REVISE DRAFT CLOSING CHECKLIST AND PROVIDE DETAILED COMMENTS (1.4); NUMEROUS EMAILS REGARDING LUSAIL (.4); REVIEW DRAFT MEMO REGARDING CHANGE OF CONTROL SOLUTIONS ACROSS ALL INVESTMENTS WITH CHANGE OF CONTROL ISSUES, REVIEW UNDERLYING DOCUMENTS REGARDING REQUIRED CHANGES, NUMEROUS EMAILS REGARDING SAME (1.8); SEVERAL EMAILS WITH M. ROSENTHAL REGARDING EXIT FACILITY TIMING (.2); CALL WITH E. KHALIL REGARDING EXIT FACILITY (.2); REVIEW CURRENT DRAFT OF EXIT FACILITY DOCUMENTS (1.1).
- 0.40 BOLANDER, BRUCE D WORK ON REVISIONS TO CERTIFICATIONS TO BE MADE BY ELIGIBLE HOLDERS TAKING SECURITIES UNDER PLAN.
- 5.00 BANNISTER, J. ALAN DRAFT NOTICE AND CERTIFICATE.

- 9.10 KHALIL, EMAD H ATTENTION TO SHARIA ISSUES ON MUDARABA AND FOLLOW-UP WITH A. ROGERS RE: SAME (.2); ATTENTION TO RA ENTITY FORMATION AND FOLLOW-UP WITH S. ROSS RE: SAME (.3); ATTENTION TO SINGAPORE DISSOLUTION AND AIM FORMATION ISSUES AND FOLLOW-UP WITH B. THOMAS RE: SAME (.2); RESPOND TO AND FOLLOW-UP ON A. GOLDBERG (LATHAM) FOR DRAFT ORGANIZATIONAL DOCUMENTS (.3); ATTENTION TO AND REVIEW DRAFT GSI WAIVER LETTER AND DISCUSS SAME WITH J. WEISSER, S. ROSS AND M. ROSENTHAL (2.4); REVIEW REVISED SUKUK DOCUMENTS TRANSMITTED BY MILBANK (MUDARABA, AGENCY & ADMINISTRATION AGREEMENT AND DECLARATION OF TRUST) (3.8); ATTENTION TO RESTRUCTURING OF AIHL SYNDICATION INTEREST PER GSI/LATHAM REQUEST AND FOLLOW-UP WITH CAYMAN COUNSEL RE: SAME (.2); REVIEW AND COMMENT ON NOTICE TO HOLDERS AND THE REVISED ELIGIBILITY FORM CIRCULATED BY A. BANNISTER AND REVIEW FORM OF WARRANT IN CONNECTION WITH SAME (1.7).
- 6.60 RUSTUM, WILLIAM M MAKE FURTHER CHANGES TO THE FREIGHTLINER INVESTORS' RIGHTS AGREEMENT BASED UPON THE MOST RECENT COMMENTS FROM MILBANK, SEND BACK TO MILBANK (1.1); MAKE CONFORMING CHANGES TO THE FORM OF MAJOR SHAREHOLDERS AGREEMENT FILED WITH THE COURT ON JUNE 4TH FROM THE FREIGHTLINER INVESTORS' RIGHTS AGREEMENT, SEND TO MILBANK (2.1); MAKE CONFORMING CHANGES TO THE FORM OF MINOR SHAREHOLDERS' AGREEMENT I HAD SENT TO MILBANK ON JUNE 14TH FROM THE MAJOR SHAREHOLDERS AGREEMENT, SEND TO MILBANK (1.3); REVIEW AND FURTHER EDIT THE HARBOURVEST GOVERNANCE AGREEMENT, MANAGEMENT AGREEMENT AND STOCKHOLDERS AGREEMENT (FREIGHTLINER), SEND COMMENTS TO J. O'GRADY (1.6); MONITOR, REVIEW AND REPLY TO VARIOUS EMAIL COMMUNICATION REGARDING OTHER CORPORATE GOVERNANCE MATTERS (.5).
- 0.70 NORDAHL, STEPHEN D READ AND RESPOND TO EMAIL RE TAX ISSUES WITH J. TRINKLEIN (.2); REVIEW TERMINATION AGREEMENT FORMS (.5).
- 0.50 KELSEY, MATTHEW K CONFERENCE WITH A. MOSKOWITZ REGARDING PENDING APPEAL OF CONFIRMATION ORDER AND ISSUES.

- 1.50 CHAO, ELAINE W COLLATE DOCUMENTS AND INFORMATION AND SEND TO J. YANG (1.0); DISCUSSION WITH J. YANG ON LICENSING ISSUES IN RELATION TO NEW AIM SINGAPORE ENTITY AND POSSIBLE EXEMPTIONS (.5).
- 5.70 O'GRADY, JAMES B EMAILS RE FORMATION OF NEW REORGANIZED ARCAPITA ENTITIES AND OPENING OF BANK ACCOUNTS (.6); EMAILS AND CALL RE CHANGE OF CONTROL ANALYSIS FOR PORTFOLIO COMPANIES (1.4); EMAILS AND CALL RE COMMUNICATIONS TO PORTFOLIO COMPANY LENDERS (.6); TO FORM LETTER TO PORTFOLIO COMPANY LENDERS, AND E-MAILS RE SAME (.4); REVISIONS TO HARBOURVEST AGREEMENTS AND E-MAILS RE SAME (.9); EMAILS AND CALL RE SETTLEMENT AGREEMENTS FOR SCB AND HARBOURVEST (.3); EMAILS RE ██████████ TRANSACTION (.4); REVIEW OF REVISIONS TO STEPS PLAN, AND E-MAILS RE SAME (.3); EMAILS RE DISBURSEMENT PROCEDURES (.4); EMAILS RE TRANSFERABILITY OF WARRANTS (.4).
- 1.00 GRAVES, JEREMY L CORRESPOND WITH M. BOUSLOG REGARDING PRIVILEGED ISSUE (.3); EMAILS WITH C. MILLET REGARDING PLAN APPEAL (.2); REVIEW AND COMMENT ON REVISIONS TO SCB PLAN SETTLEMENT AMENDMENT (.5).
- 5.30 MEDRANO, KEVIN A REVIEW AND CORRESPOND REGARDING FORMATION DOCUMENTS AND RESOLUTIONS (1.6); DRAFT ASSET PURCHASE FOR INTERNAL REORGANIZATION (2.9); REVIEW AND REVISE REORGANIZATION CHECKLIST (.8).
- 2.10 MOSKOWITZ, ALAN PREPARE FOR AND ATTEND OFFICE CONFERENCE WITH T. WIENER (1.3); DRAFT SUMMARY REGARDING SAME (.4); ADDITIONAL EMAIL CORRESPONDENCE REGARDING SAME (.4).
- 1.10 MOSKOWITZ, ALAN PHONE CONFERENCE WITH KPMG REGARDING RELEASE OF KPMG REPORTS TO FUTURE DIRECTORS OF REORGANIZED ARCAPITA (.3); PHONE CONFERENCE WITH J. WEISSER REGARDING SAME (.4); REVIEW DOCKET REGARDING APPEALS TO CONFIRMATION AND DIP (.4).

2.00 YANG, JONATHAN F REVIEW AND ANALYZE (A) MANAGEMENT SERVICES AGREEMENT; (B) ANNEX 11 IN RELATION TO THE STRUCTURE OF AIM; (C) LETTER FROM A&G DATED 5 FEB 2013; (D) HANDOVER NOTES FROM A. GOH.

5.00 YANG, JONATHAN F ANALYZING AND CONFIRMING AIM'S SINGAPORE POSITION UNDER THE (A) SECURITIES & FUTURES ACT; (B) SECURITIES AND FUTURES REGULATIONS; (C) VARIOUS MAS GUIDELINES ON REGISTRATION & LICENSING FOR FUND MANAGEMENT; (D) MAS FAQ ON REGISTRATION & LICENSING FOR FUND MANAGEMENT.

0.50 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL AND C. MILLET RE APPEAL.

07/04/13
1.20 ATTENTION TO EMAILS (.2); REVIEW DRAFT ADVICE PREPARED BY J. YANG (.4); REVIEW SECURITIES AND FUTURES ACT AND SUBSIDIARY LEGISLATION (.6).

0.80 MILLET, CRAIG H EMAILS WITH M. ROSENTHAL AND E. FLECK RE EMAIL FROM T. WEINER RE APPEALS, SETTLEMENT CONCEPTS AND STRATEGY AND CONFERENCE CALL TO DISCUSS.

2.40 ROSENTHAL, MICHAEL A EMAIL WITH A. BANNISTER AND B. BOLANDER REGARDING PARTICIPANT DISTRIBUTIONS (.2); REVIEW DRAFT OF DISBURSING AGENT AGREEMENT (.8); EMAILS WITH C. MILLET REGARDING APPEAL OF CONFIRMATION AND DIP ORDER (.3); CONSIDERATION OF RESPONSE TO CAPTAIN HANI APPEAL (.8); REVIEW T. WIENER EMAIL REGARDING PROPOSED BRIEFING AND HANI CLAIMS (.3).

5.90 BUFFONE, STEVEN P SEVERAL EMAILS REGARDING MSA (.3), REVIEW MOURANT MEMO REGARDING WORK AROUND PROPOSAL FOR SYNDICATION COMPANIES, AS CIRCULATED BY MOURANT AND S. ROSS AND COMMENT ON SAME, SEVERAL EMS REGARDING SAME (1.2), REVIEW AND COMMENT CURRENT DRAFT OF DISBURSEMENT AGENT AGREEMENT (.7), NUMEROUS EMAILS REGARDING CHANGE OF CONTROL ISSUES (.5), DETAILED REVIEW OF CURRENT DRAFT OF SUKUK DOCUMENTS AND COMMENTS TO S. ROSS REGARDING SAME (3.2).

0.30	BOLANDER, BRUCE D	REVIEW EMAILS FROM M. ROSENTHAL REGARDING PROPOSALS FOR PREVENTING NON-ELIGIBLE HOLDERS FROM GETTING SECURITIES IN PLAN.
2.50	KHALIL, EMAD H	ATTENTION TO [REDACTED] AND INTERACTION WITH DIP FINANCING (.5); REVIEW DISBURSEMENT AGENT AGREEMENT (1.0); REVIEW AND CONSIDER DRAFT MOURANT STRUCTURE MEMO RE: TRANSFER OF AIHL SYNCO INTERESTS (1.0).
0.90	O'GRADY, JAMES B	EMAILS AND RESEARCH RE CHANGE OF CONTROL ISSUES (.4); EMAILS RE KYC REQUESTS (.3); EMAILS RE DISBURSEMENT AGENT ARRANGEMENTS (.2).
0.30	MOSKOWITZ, ALAN	REVIEW AND CIRCULATE LIST OF SYNDICATED FACILITY RECORD HOLDERS.
1.50	YANG, JONATHAN F	DRAFT INTERNAL EMAIL MEMO TO ANALYZE AND CONFIRM AIM'S SINGAPORE POSITION UNDER THE SECURITIES AND FUTURES ACT IN RELATION TO ITS INTENDED FUND MANAGEMENT ACTIVITIES.
5.50	YANG, JONATHAN F	DRAFT COMPREHENSIVE MEMO ON AIM SINGAPORE'S POSITION UNDER SINGAPORE LAW IN RELATION TO ITS INTENDED FUND MANAGEMENT ACTIVITIES.
0.10	BOUSLOG, MATTHEW G	EMAILS WITH M. ROSENTHAL AND C. MILLET RE APPEAL.
07/05/13		
0.40	MILLET, CRAIG H	EMAILS WITH M. ROSENTHAL RE T. WEINER RE ALSOHAIBI APPEALS.

5.80 ROSENTHAL, MICHAEL A TELEPHONE CALL WITH H. THOMPSON REGARDING PENDING ISSUES (.9); EMAILS WITH AND TO B. BOLANDER AND A. BANNISTER REGARDING DISTRIBUTION CONDITIONS AND NOTICE (.3); REVIEW AND COMMENT ON DISTRIBUTION CONDITIONS AND NOTICE (.8); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH A. BANNISTER, B. BOLANDER, J. O'GRADY REGARDING DISTRIBUTION CONDITIONS AND NOTICE (1.1); TELEPHONE WITH E. FLECK RE BOARD NDA (.2); EMAILS WITH J. WEISSER REGARDING BOARD NDA (.2); TELEPHONE WITH J. WEISSER REGARDING BOARD NA (.2); REVIEW CONTROL TABLE RE TRANSACTION HOLDCOS (.3); EMAIL TO L. HIRSH, S. BUFFONE, S. NORDAHL REGARDING POTENTIAL MSA PROPOSALS (.2); EMAIL FROM B. SCOTT REGARDING TURNER NDA (.1); CONFERENCE CALL WITH A. LEBLANC AND E. FLECK REGARDING RESPONSE TO CAPTAIN HANI (.3); PREPARE FOR MEETINGS WITH CLIENT REGARDING OPEN SHAREHOLDER AND MSA ISSUES (1.2).

11.70 BUFFONE, STEVEN P SEVERAL EMAILS WITH M. ROSENTHAL, L. HIRSCH AND OTHERS REGARDING NEGOTIATING STRATEGY ON MSA; MEET WITH M. ROSENTHAL REGARDING STATUS AND OPEN ISSUES (.5); SEVERAL EMAILS WITH B. RUSTUM AND REVIEW MATERIALS REGARDING TRANSACTION HOLDCO OWNERSHIP CALCULATIONS (.8); CONFERENCE CALL WITH H. THOMPSON, M. CHOWDHURY, M. ROSENTHAL AND OTHERS REGARDING REVIEW OF MATERIAL OPEN ISSUES, KEY WORK STREAMS, SCHEDULING IN PERSON NEGOTIATING SESSIONS IN NY OR LONDON AND SIMILAR ISSUES (.7); SEVERAL EMAILS REGARDING EUROLOG (.2); NUMEROUS EMAILS WITH A. BANNISTER AND B. BOLANDER REGARDING SECURITIES LAW ISSUES (.4); REVIEW AND COMMENT ON DRAFT ELIGIBILITY CERTIFICATE AND SEVERAL EMAILS REGARDING SAME (.5); DETAILED REVIEW OF UNDERLYING HARBOURVEST SH AGREEMENTS, NUMEROUS EMAILS REGARDING DRAFT OF AMENDMENTS TO HARBOURVEST AGREEMENTS, REVIEW SETTLEMENT AGREEMENT OUTLINE, NUMEROUS EMAILS ON RELATED ISSUES (3.9); REVIEW AND COMMENT ON CURRENT DRAFT OF FREIGHTLINER INVESTOR RIGHTS AGREEMENT, NUMEROUS EMAILS AND CALL WITH B. RUSTUM REGARDING SAME (1.6); SEVERAL EMAILS REGARDING SUKUK DOCUMENTATION STATUS (.3); REVIEW AND COMMENT ON DRAFT SH AGREEMENT FOR CAYMAN ISLAND BASED, MINOR INVESTMENT AND SEVERAL EMAILS WITH B. RUSTUM REGARDING SAME (2.4).

- 1.20 BOLANDER, BRUCE D REVIEW MATERIALS FOR AND PARTICIPATE IN CONFERENCE CALL WITH M. ROSENTHAL, A. BANNISTER, W. RUSTUM, AND J. O'GRADY REGARDING SHARE DISTRIBUTION MECHANICS.
- 1.00 BANNISTER, J. ALAN GROUP CALL RE: DISTRIBUTION MECHANICS FOR PLAN.
- 1.00 KHALIL, EMAD H REVIEW 3PD MOTION AND RELATED DOCUMENTATION AND DISCUSS SAME WITH J. WEISSER.
- 2.40 RUSTUM, WILLIAM M UPDATE THE MASTER CHART CONTAINING VARIOUS INFORMATION REGARDING ALL OF THE INVESTMENTS, INCLUDING VOTING CONTROL, FURTHER SEGREGATE BY U.S.-BASED INVESTMENTS FOR WHICH THE PVS HAVE VOTING CONTROL, SEND TO M. ROSENTHAL AND H. THOMPSON (1.2); PARTICIPATE IN A PORTION OF A CALL WITH M. ROSENTHAL, B. BOLANDER AND A. BANNISTER TO DISCUSS ISSUES WITH RESPECT TO TOPCO'S DISTRIBUTION OF ITS SECURITIES TO CREDITORS (.6); MONITOR, REVIEW AND REPLY TO VARIOUS EMAILS REGARDING OTHER CORPORATE GOVERNANCE MATTERS (.6).
- 0.40 NORDAHL, STEPHEN D READ AND RESPOND TO CORRESPONDENCE TO GDC AND ARCAPITA TEAMS RE MSA STRUCTURE.
- 4.30 CHAO, ELAINE W REVIEW LEGISLATION AND RULES ON LICENSING AND REGISTRATION UNDER THE SFA (2.2); DRAFT AND AMEND MEMO PREPARED BY J. YANG (2.1).
- 2.00 O'GRADY, JAMES B EMAILS RE DISPOSITION COMMITTEE ARRANGEMENTS (.3); CALL RE DISBURSEMENT AGENT ARRANGEMENTS AND EMAILS RE SAME (.9); EMAILS RE CHANGE OF CONTROL ISSUES (.2); EMAILS RE RESTRUCTURING TRANSACTIONS FOR DEFUNCT HOLDING COMPANIES (.2); EMAILS RE MASTER REORGANIZATION CHECKLIST (.4).
- 5.80 MEDRANO, KEVIN A REVIEW AND REVISE NEW ENTITY FORMATION DOCUMENTS (1.0); CORRESPOND REGARDING FORMATION OF AIM ENTITIES (.2); REVIEW AND REVISE REORGANIZATION CHECKLIST (4.6).

0.30	MOSKOWITZ, ALAN	EMAIL CORRESPONDENCE WITH KPMG REGARDING RELEASE OF KPMG REPORTS.
2.50	YANG, JONATHAN F	ANALYZING AND CONFIRMING AIM'S SINGAPORE POSITION UNDER THE (A) FINANCIAL ADVISERS ACT; (B) FINANCIAL ADVISERS REGULATIONS; (C) VARIOUS MAS GUIDELINES ON EXEMPTIONS FOR FINANCIAL ADVISORY SERVICES; (D) MAS FAQ ON FINANCIAL ADVISERS EXEMPTION AND FINANCIAL ADVISORY SERVICES.
1.00	YANG, JONATHAN F	DRAFT INTERNAL EMAIL MEMO ON AIM'S SINGAPORE POSITION UNDER THE FINANCIAL ADVISERS ACT IN SINGAPORE IN RELATION TO ITS INTENDED FINANCIAL ADVISORY SERVICES.
2.50	YANG, JONATHAN F	REVISE AND AMEND MEMO TO INCLUDE FURTHER AND BETTER PARTICULARS IN RELATION TO REQUIREMENTS FOR REGISTRATION AS A REGISTERED FUND MANAGEMENT COMPANY.
07/06/13		
1.90	ROSENTHAL, MICHAEL A	PREPARE FOR MEETING WITH CLIENT AND UCC REGARDING OPEN MSA AND SHAREHOLDER ISSUES (.8); EMAIL TO S. NORDAHL, S. BUFFONE, B. RUSTUM, L. HIRSH REGARDING MEETINGS WITH CLIENT AND UCC REGARDING OPEN ISSUES (.3); REVIEW EMAIL FROM M. KELSEY, M. BOUSLOG, J. GRAVES REGARDING OPEN LITIGATION AND PREFERENCE ISSUES (.2); EMAIL WITH E. KHALIL REGARDING EXTENSION OF DIP AND EXIT CLOSING (.2); CONSIDERATION OF ISSUES RELATED TO EMAIL FROM K. SHAH REGARDING AGENDA FOR MEETING WITH UCC (.4).
0.50	BUFFONE, STEVEN P	SEVERAL EMAILS REGARDING TIMING OF CLOSING (.3); EMAIL TO WORKING GROUP REGARDING WEEKLY UPDATE CALL (.2).
0.50	KHALIL, EMAD H	PURSUANT TO M. ROSENTHAL REQUEST, CONSIDER OPEN FINANCE THE ITEMS TO BE DISCUSSED/NAILED DOWN WITH CLIENT AND DISCUSS SAME WITH S. ROSS (.3); ATTENTION TO M. ROSENTHAL QUERY RE ABILITY TO EXTEND MATURITY DATE OF DIP FACILITY (.2).

0.60 WEISSER, JOSHUA DRAFT INTERNAL MEMORANDUM TO M. ROSENTHAL
REGARDING OPEN PLAN IMPLEMENTATION ISSUES.

07/07/13

3.20 ROSENTHAL, MICHAEL A EMAILS WITH A. DOSHI REGARDING
IMPLEMENTATION AND CHANGE OF NAME ISSUES
(.4); EMAILS WITH A ROGERS AND A. DOSHI
REGARDING FINALIZING HQ SETTLEMENT
AGREEMENT (.3); EMAILS WITH A. DOSHI REGARDING
HQ SHAREHOLDERS AGREEMENT (.3); WORK ON
OPEN ISSUES LIST AND AGENDA FOR MEETING WITH
CLIENT AND UCC (1.3); EMAIL TO E. FLECK
REGARDING DISTRIBUTION OF SECURITIES (.2);
EMAILS WITH A. DOSHI REGARDING NAME CHANGE
ISSUES (.3); EMAILS FROM J. WEISSER, M. BOUSLOG,
J. MAKUCH REGARDING OPEN ISSUES FOR
CLIENT/UCC MEETING (.4).

3.50 BUFFONE, STEVEN P DETAILED REVIEW AND COMMENT ON INTERNAL
ONLY REORGANIZATION CHECKLIST, COMPARISON
TO NUMEROUS DOCUMENTS AND EMAILS
REGARDING OPEN ISSUES TO ENSURE
COMPREHENSIVE NATURE OF LIST, NUMEROUS
EMAILS WITH K. MEDRANO AND J. O'GRADY
REGARDING SAME (2.7); NUMEROUS EMAILS
REGARDING AGENDA FOR MEETINGS BETWEEN
CLIENT AND UCC NEXT WEEK, TOPICS FOR
INCLUSION, NEGOTIATING STRATEGY AND SIMILAR
MATTERS (.8).

1.50 KHALIL, EMAD H ATTENTION TO PROPOSED 3PD SALE AND
OBLIGATIONS UNDER DIP FINANCING AND DISCUSS
SAME WITH J. WEISSER AND M. ROSENTHAL (1.2);
REVIEW DRAFT OF FINANCE OPEN ITEMS LIST AND
DISCUSS WITH S. ROSS (.3).

2.00 O'GRADY, JAMES B REVIEW OF MASTER REORGANIZATION CHECKLIST
AND E-MAILS RE SAME (1.9); EMAILS RE AIM
SERVICES CHARTS (.1).

0.30 REDA, JUSTIN J ATTENTION TO EMAIL ON MOST RECENT VERSION OF
AIM SERVICES CHART.

1.90 MEDRANO, KEVIN A REVIEW AND REVISE REORGANIZATION CHECKLIST.

07/08/13

0.70 MILLET, CRAIG H

EMAIL RE OPEN ISSUES IN PREPARATION FOR
EFFECTIVE DATE AND STRATEGY.

8.20 ROSENTHAL, MICHAEL A

TELEPHONE WITH S. DUDLEY REGARDING
PARTICIPANT DISTRIBUTIONS (.2); REVISE
AMENDMENT TO SCB SETTLEMENT AGREEMENT (.4);
EMAIL TO PARTIES REGARDING AMENDMENT TO SCB
SETTLEMENT AGREEMENT (.2); TELEPHONE WITH B.
RUSTUM REGARDING TREATMENT OF SYNDICATION
COMPANY INTERESTS (.2); REVIEW OPEN
SHAREHOLDER AGREEMENT ISSUES (.2); MEETING
WITH L. HIRSH REGARDING OPEN MSA ISSUES (.3);
EXTENDED MEETING WITH M. CHOWDHURY, H.
THOMPSON, A. ROGERS, S. NORDAHL, L. HIRSH, J.
MAKUCH, B. RUSTUM REGARDING OPEN
IMPLEMENTATION ISSUES (3.6); REVIEW EMAIL FROM
J. WAUCHOPE REGARDING STRUCTURE OF
TRANSFER OF AIHL INTERESTS (.3); PREPARE FOR
MEETING WITH CLIENT REGARDING OPEN ISSUES
(1.3); PARTICIPATE IN CONFERENCE CALL WITH
MILBANK REGARDING OPEN ISSUES (.6); TELEPHONE
WITH B. THOMAS REGARDING REGULATORY ISSUES
(.1); EMAILS WITH C. BABCOCK AND B. RUSTUM
REGARDING TRANSFER OF AIHL INTERESTS (.2);
REVISE PROFESSIONAL CLAIMS ESCROW
AGREEMENT (.6).

8.30 BUFFONE, STEVEN P

REVIEW AND COMMENT ON B. RUSTUM MARK UP OF
SYNDICATION CO PROPOSAL (.6); NUMEROUS
EMAILS REGARDING CHANGE OF CONTROL ISSUES
AT [REDACTED] (.4); WORK ON ISSUES ARISING BECAUSE
OF AIHL OWNERSHIP OF SOME SYNDICATION
COMPANIES, REVIEW UNDERLYING DOCUMENTS,
NUMEROUS EMAILS, REVIEW PROPOSAL OF J.
O'GRADY, REVIEW MEMO FROM B. RUSTUM, REVIEW
SEVERAL EMAILS FROM C. BABCOCK, REVIEW ANNEX
OF DEALS WITH THIS ISSUE (2.8); REVIEW CURRENT
DRAFT OF MSA AND ISSUES LIST FOR NEGOTIATION
AMONG CLIENTS AND UCC, NUMEROUS EMAILS
REGARDING SAME (1.9); SEVERAL EMAILS WITH M.
ROSENTHAL REGARDING CHANGE OF CONTROL
ISSUES (.2); DRAFT ISSUES LIST OF OPEN MATERIAL
ISSUES FOR CIRCULATION TO CLIENT (.8); REVIEW
MATERIALS RELATING TO AIPL REORGANIZATION
AND GLOBAL SETTLEMENT, SEVERAL EMAILS
REGARDING SAME (1.6).

- 0.60 BOLANDER, BRUCE D REVIEW AND DISCUSS WITH A. BANNISTER
MECHANICS OF DEALING WITH SECURITIES
ALLOCABLE TO THOSE THAT DO NOT SUBMIT
ELIGIBILITY FORM.
- 5.80 BANNISTER, J. ALAN WORK ON AUCTION STRUCTURE; CONFERENCE
WITH B. BOLANDER THEREON AND ON 40 ACT
CERTIFICATION; CALL WITH T. JANSEN THEREON;
CALL WITH MILBANK RE: SUKUK TRANSFER
RESTRICTIONS.
- 8.00 KHALIL, EMAD H ATTENTION TO SINGAPORE ORGANIZATIONAL AND
REGULATORY ISSUES AND CONFERENCE WITH E.
CHAO AND A. DOSHI, B. THOMAS RE: SAME (1.1);
ATTENTION TO MUDARABA SHARIA ISSUES AND
CONFERENCE WITH SHARIA DEPARTMENT RE: SAME
AND FOLLOW-UP WITH MILBANK RE: ISSUES RAISED
(2.3); PREPARE FOR AND ATTEND WEEKLY STATUS
CALL WITH MILBANK (1.2); ATTENTION TO OBTAINING
GSI WAIVER AND CONFERENCE WITH J. WEISSER
AND S. ROSS RE: SAME (1.7); ATTENTION TO
STRUCTURING TRANSFER OF AIHL SYNDCO
INTEREST AND INPUT/COMMENTS FROM
CORPORATE TEAM ON MOURANT MEMORANDUM RE:
SAME (1.4); FOLLOW-UP RE: A. GOLDBERG REQUEST
FOR ORGANIZATIONAL DOCUMENTS (.3).

8.10 RUSTUM, WILLIAM M

REVIEW THE [REDACTED] PURCHASE AGREEMENT, DISCUSS WITH M. ROSENTHAL, SEND COMMENTS ON SECTIONS 4.6 AND 4.7 TO ARCAPITA AND KING & SPALDING (1.2); PARTICIPATE IN WEEKLY UPDATE CALL WITH MILBANK (.4); ANALYZE THE ISSUE OF TRANSACTION HOLDCOS THAT ARE WHOLLY OWNED BY A SINGLE SYNDCO IN WHICH ARCAPITA AND THE INVESTORS JOINTLY INVEST, SEND EMAIL TO THE INTERNAL WORKING GROUP REGARDING SAME, SEND SUBSEQUENT EMAIL TO MILBANK REGARDING SAME (1.4); REVIEW AND EDIT THE MEMO PREPARED BY MOURANT REGARDING THE PLEDGE OF AIHL INTERESTS IN THE SYNDCOS, SEND COMMENTS TO S. ROSS (.6); REVIEW THE REVISED DRAFTS OF THE TOPCO ARTICLES AND TOPCO WARRANTS (.8); PARTICIPATE IN A CONFERENCE CALL WITH M. ROSENTHAL, H. THOMPSON AND OTHERS TO DISCUSS THE USE OF THE ARCAPITA NAME (.5); MEET WITH M. CHOWDBURY, H. THOMPSON, M. ROSENTHAL, S. NORDAHL AND OTHERS TO DISCUSS OUTSTANDING ISSUES UNDER THE MANAGEMENT SERVICES AGREEMENT AND SHAREHOLDERS' AGREEMENT (2.5); MONITOR, REVIEW AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS CORPORATE GOVERNANCE ISSUES (.7).

4.80 NORDAHL, STEPHEN D

WEEKLY STATUS CALL WITH MILBANK AND GDC (.8); REVIEW MSA ISSUES (.9); OFFICE CONFERENCE WITH ARCAPITA PERSONNEL, A&M, B. RUSTUM AND M. ROSENTHAL RE MSA ISSUES (3.1).

3.80 CHAO, ELAINE W

REVIEW MAS GUIDELINES ON FUND MANAGEMENT LICENSING (2.0); EMAILS WITH ARCAPITA ON AUM (.6); ATTENTION TO EMAILS ON WINDING UP OF SINGAPORE ENTITY (.8); EMAILS WITH S. SAGAYAM, GDC TEAM (.4).

- 7.80 O'GRADY, JAMES B WEEKLY STATUS CALL WITH MILBANK AND RELATED EMAILS (.8); REVIEW OF REVISIONS TO IMPLEMENTATION MEMO AND E-MAILS RE SAME (.4); EMAILS RE KYC DILIGENCE FOR NEW BANK ACCOUNTS (.5); EMAILS RE IMPLEMENTATION OF DISPOSITION COMMITTEE ARRANGEMENTS (.3); REVIEW OF MEMO RE AIHL'S SYNDCO INTERESTS, AND ANALYSIS AND E-MAILS RE SAME (1.7); REVIEW OF PROFESSIONAL FEES ESCROW AGREEMENT MARKUPS AND EMAILS RE SAME (.5); EMAILS RE CHANGE OF CONTROL (.3); EMAILS RE FORM OF DE TRANSACTION HOLDCO BYLAWS AND CAYMAN TRANSACTION HOLDCO ARTICLES (.4); CALL WITH MILBANK RE HARBOURVEST AGREEMENTS, AND EMAILS AND ANALYSIS RE SAME (1.1); REVISIONS TO HARBOURVEST AGREEMENTS, AND EMAILS RE SAME (.6); EMAILS RE GROUP MEETINGS FOR LATER IN WEEK (.2); EMAILS RE EXIT LENDERS DILIGENCE REQUESTS (.4).
- 1.50 GRAVES, JEREMY L MEET WITH CLIENT IN PREPARATION FOR MEETINGS WITH CREDITORS' COMMITTEE AND NEW BOARD (1.5).
- 0.30 REDA, JUSTIN J ATTENTION TO EMAIL FROM K. MEDRANO REGARDING NECESSITY OF PROCURING EINS FOR NEWLY FORMED ENTITIES.
- 0.90 VAN NAME, JOHN G REVIEW ARCAPITA SUBSIDIARY CERTIFICATES OF INCORPORATION AND BYLAWS (.2); COMMUNICATE WITH J. O'GRADY REGARDING ORGANIZATIONAL DOCUMENTS AND ARCAPITA CLOSING (.5); COMMUNICATE WITH W. RUSTUM REGARDING ARCAPITA ORGANIZATIONAL DOCUMENTS (.2).
- 6.60 MEDRANO, KEVIN A WEEKLY STATUS CALL (.6); CORRESPOND REGARDING KYC ITEMS FOR BANK OF NEW YORK MELLON (.5); CORRESPOND REGARDING NEW ENTITY FORMATION (1.2); CORRESPOND REGARDING LIQUIDATION OF ENTITIES (1.1); REVIEW AND CORRESPOND REGARDING PROFESSIONAL FEES ESCROW AGREEMENT (1.1); TELEPHONE CONFERENCE WITH J. O'GRADY REGARDING TRANSFER OF SYNDCO INTERESTS (.5); REVIEW AND REVISE REORGANIZATION CHECKLIST (1.6).
- 0.30 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE REGARDING KPMG REPORTS.

2.20 YANG, JONATHAN F REVIEW AND RESEARCH ARCAPITA/AIM SINGAPORE POSITION CONCERNING ITS LICENSING REQUIREMENTS IN RELATION TO THE FINANCIAL ADVISERS ACT, FINANCIAL ADVISERS REGULATIONS, AND THE RELEVANT GUIDELINES AND NOTICES ISSUED BY THE MAS (2.0); DISCUSS INTERNALLY ON AIM SINGAPORE POSITION UNDER THE FINANCIAL ADVISERS ACT (.2).

07/09/13

0.80 MILLET, CRAIG H EMAILS RE EFFECTIVE DATE AND ISSUES TO RESOLVE.

9.60 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON PROPOSED PRESENTATION TO NEW BOARD (1.6); REVISE AND TRANSMIT LETTER TO T. WIENER REGARDING HANI APPEAL (.4); EMAIL TO J. GRAVES REGARDING DISTRIBUTION DATE (.1); EMAIL TO S. KOTARBA REGARDING CONVENIENCE CLAIMS (.1); REVIEW SYNDICATION COMPANY WORK-AROUND REVISION (.3); EMAIL FROM A. ROGERS REGARDING BAHRAIN NAME CHANGE ISSUES (.1); TELEPHONE WITH ACCOUNTING STAFF REGARDING TREATMENT OF DEBTS OWED TO STRUCTURE COMPANIES (.4); EMAIL FROM J. GRAVES REGARDING PLAN DISTRIBUTION DATES (.1); EMAILS WITH S. KOTARBA AND L. HIRSH REGARDING CONVENIENCE CLASS TREATMENT OF NON-US QPS (.2); EMAIL TO J. MORGAN RE BAHRAIN LICENSE (.1); PREPARE FOR MEETING WITH UCC REGARDING OPEN ISSUES (1.3); EMAIL FROM K. GLOWACKI REGARDING CLAIM DISTRIBUTIONS AND 502(D) (.2); CALL WITH S. NORDAHL AND B. RUSTUM REGARDING MEETING WITH UCC (.1); MEETING WITH H. THOMPSON, B. RUSTUM, M. CHOWDHURY, B. JORDAN, E. FLECK, J. MORGAN, L. HIRSH AND OTHERS REGARDING OPEN IMPLEMENTATION ISSUES (3.8); EMAIL FROM T. WIENER REGARDING SETTLEMENT PROPOSAL FROM HANI (.3); EMAILS TO C. MILLET AND A. LEBLANC REGARDING HANI PROPOSAL (.2); REVIEW REVISED NOTICE OF DISTRIBUTION (.3).

- 7.90 BUFFONE, STEVEN P REVIEW AND COMMENT ON REVISED PROPOSAL FOR DEALING WITH AIHL SYNDICATION CO INTERESTS, AS CIRCULATED BY S. ROSS AND NUMEROUS EMAILS FOLLOWING UP ON SAME (.7); REVIEW AND COMMENT ON MILBANK'S CHANGES TO FREIGHTLINER INVESTOR RIGHTS AGREEMENT, AS CIRCULATED BY A. EVERETT AND NUMEROUS EMAILS REGARDING SAME (1.1); SEVERAL EMAILS WITH D. AMPONSAH REGARDING CASE ADMINISTRATION ISSUES (.3); NUMEROUS EMAILS WITH A. BANNISTER AND OTHER GD TEAM MEMBERS REGARDING SECURITIES LAW ISSUES, REVIEW AND COMMENT ON REVISED ELIGIBILITY CERTIFICATE AND NOTICE TO HOLDERS AS CIRCULATED BY A. BANNISTER (.8); SEVERAL EMAILS WITH J. O'GRADY AND KM REGARDING PREPARATION OF CLOSING TIMELINE AND REVIEW DRAFT PREPARED BY ASSOCIATES AND SEVERAL EMAILS WITH COMMENTS ON SAME (1.3); REVIEW AND COMMENT ON CHECKLIST OF KEY DISPOSITION COMMITTEE ISSUES, INFORMATION REQUIRED FROM ARCAPITA AND A&M AND SEVERAL EMAILS REGARDING SAME (.7); DETAILED REVIEW OF SUKUK REVISIONS AND COMMENT ON SAME (1.4); NUMEROUS EMAILS WITH E. KHALIL AND S. ROSS REGARDING VARIOUS FINANCING AGREEMENTS, KEY OPEN ISSUES, TIMING FOR RESOLUTION, INCLUDING RELATING TO EXIT FACILITY, WCF'S, DISPOSITION EXPENSE FACILITY AND SUKUK (.7); SEVERAL EMAILS WITH B. RUSTUM REGARDING SH AGREEMENT TEMPLATES (.3); SEVERAL EMAILS WITH J. O'GRADY REGARDING CHANGE OF CONTROL ISSUES (.2); SEVERAL EMAILS WITH J. TRINKLEIN AND J. O'GRADY REGARDING IMPLEMENTATION MEMO (.4).
- 0.30 BOLANDER, BRUCE D REVIEW DISBURSING AGENT AGREEMENT.
- 5.00 BANNISTER, J. ALAN FURTHER DRAFTING NOTICE AND ELIGIBILITY CERTIFICATE (3.0); CONFERENCE WITH WORKING GROUP ON AUCTION STRUCTURE (1.0); CALL RE: SUKUKS WITH MILBANK; CALL WITH T. JANSEN RE: DISTRIBUTION MECHANICS (1.0).

- 7.00 KHALIL, EMAD H ATTENTION TO MUDARABA SUKUK STRUCTURING AND SHARIA COMMITTEE COMMENTS AND CONFERENCE WITH MILBANK RE: SAME (2.3); ATTENTION TO STRUCTURING TRANSFER OF AIHL SYNDCO INTEREST AND REVIEW AND REVISE STRUCTURE MEMO RE: SAME AND CONFERENCE WITH S. ROSS (1.1); ATTENTION TO OBTAINING GSI CONSENT TO EXTEND THE DEADLINE FOR DELIVERY OF THE FINAL DIP ORDER AND CONFERENCE WITH LATHAM, M. ROSENTHAL AND J. WEISSER RE: SAME (1.9); REVIEW AND COMMENT ON REVISED NOTICE AND ELIGIBILITY CERTIFICATE CIRCULATED BY A. BANNISTER (1.7).
- 8.30 RUSTUM, WILLIAM M MEET WITH H. THOMPSON, M. CHOWDHURY, A. ROGERS AND OTHERS TO PREPARE FOR THE NEGOTIATING SESSION WITH MILBANK AND HOULIHAN (2.6); CONTINUE TO PREPARE FOR MEETING, INCLUDING PREPARING A SPREADSHEET OF THE HARBOURVEST AND SGRF INVESTMENTS FOR PURPOSES OF RESPONDING TO B. JORDAN'S REQUEST TO ADJUST THE DISPOSITION COMMITTEE COMPOSITION IF HARBOURVEST OR SGRF TERMINATE THEIR MANAGEMENT AGREEMENTS, SHARE WITH ARCAPITA (1.1); ATTEND MEETING WITH ARCAPITA, MILBANK, HOULIHAN, ALVAREZ AND OTHERS TO DISCUSS OPEN POINTS UNDER THE TRANSACTION DOCUMENTS (3.5); ATTEND POST-MEETING DEBRIEF WITH ARCAPITA TO DISCUSS REMAINING ISSUES UNDER THE MSA (.6); MONITOR AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS CORPORATE GOVERNANCE MATTERS (.5).
- 4.20 NORDAHL, STEPHEN D NEGOTIATIONS WITH UCC RE MSA (3.3); POST MEETING WITH ARCAPITA TEAM (.9).
- 0.80 CHAO, ELAINE W ATTENTION TO EMAILS; DISCUSSIONS WITH J. YANG ON LICENSING ISSUES AND UPDATE OF STATUS TABLE FOR K. MEDRANO.
- 0.30 WEISSER, JOSHUA CORRESPONDENCE REGARDING PLAN SUPPLEMENT ISSUES WITH A. SYVORSKY (ROTHSCHILD) AND CLIENT (.2); INTERNAL CORRESPONDENCE REGARDING PLAN IMPLEMENTATION ISSUES (.1).

- 7.90 O'GRADY, JAMES B EMAILS RE KYC DILIGENCE AND REVIEW OF RELATED DOCUMENTATION (2.9); EMAILS AND ANALYSIS RE RIGHTS OF THIRD PARTY INVESTORS (.3); EMAILS AND ANALYSIS RE RESTRUCTURING TRANSACTIONS FOR DEFUNCT HOLDING COMPANIES (.3); REVIEW OF REVISIONS TO FORM OF TOPCO WARRANT AND EMAILS RE SAME (.5); EMAILS RE PREPARATION OF TIMELINE TO EFFECTIVENESS (1.5); EMAILS AND ANALYSIS RE HONITON STRUCTURE (.3); REVIEW OF AIHL PURCHASE AGREEMENT AND EMAILS RE SAME (1.0); OTHER ITEMS RELATING TO MEETINGS WITH MILBANK (.5); EMAILS RE FORMATION OF NEW CAYMAN ENTITIES (.6).
- 8.40 GRAVES, JEREMY L MEET WITH CLIENT TO PREPARE FOR AND ATTEND MEETING WITH CREDITORS' COMMITTEE COUNSEL REGARDING OPEN ITEMS (6.3); REVIEW AND COMMENT ON AIHL SALE AGREEMENT (1.1); EMAILS WITH M. ROSENTHAL RELATED TO INTERACTION OF PLAN WITH CORPORATE CLOSING (1.0).
- 1.30 MUZUMDAR, SAAE REVIEW AND REVISE ASSET PURCHASE AGREEMENT AND CORRESPOND WITH TEAM REGARDING THE SAME.
- 0.30 REDA, JUSTIN J ATTENTION TO EMAIL FROM K. MEDRANO REGARDING NECESSITY OF PROCURING EINS FOR NEWLY FORMED ENTITIES.
- 0.80 THIAGARAJAN, KARTHIK A REVIEW OF THE REVISED PRESENTATION AND EMAILS FROM M. KVARDA AND V. CHEN.
- 7.80 MEDRANO, KEVIN A REVIEW AND REVISE REORGANIZATION CHECKLIST (.6); CORRESPOND REGARDING KYC DOCUMENTS FOR NEW RA ENTITIES (2.0); CORRESPOND REGARDING THIRD PARTY INVESTOR DIRECTORS (1.2); REVIEW AND REVISE STEPS PLAN ASSET PURCHASE AGREEMENT (2.1); CORRESPOND REGARDING CLOSING TIMELINE (1.5); REVIEW AND REVISE ORGANIZING RESOLUTIONS FOR NEW RA ENTITIES (.4).
- 4.50 BABCOCK, CHRISTOPHER J REVIEW STATUS OF REGULATORY FILING REQUIRED BY AIM SUBSIDIARIES.

0.70 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL AND J. O'GRADY RE CLOSING TIMELINE (.1); CONFERENCE WITH C. MILLET RE APPEAL (.2); EMAILS WITH M. ROSENTHAL AND C. MILLET RE SAME (.3); REVIEW HANI LETTER RE SAME (.1).

07/10/13

9.10 ROSENTHAL, MICHAEL A EMAILS WITH J. MAKUCH AND M. TAN REGARDING RATE CARD ISSUES (.1); CONSIDER AND COMMENT ON PLAN DISTRIBUTION NOTICE (.6); EMAILS WITH S. ROSS REGARDING OPEN ISSUES RELATED TO PLAN FINANCING (.3); MEETINGS WITH H. THOMPSON, A. ROGERS, M. CHOWDHURY REGARDING PREPARATION FOR MEETING WITH NEW BOARD (2.2); MEETING WITH J. MAKUCH AND S. FULLER REGARDING PLAN IMPLEMENTATION ISSUES (.9); TELEPHONE WITH H. THOMPSON, J. MAKUCH, J. GRAVES A. ROGERS, M. CHOWDHURY REGARDING RESULTS OF MEETING WITH NEW BOARD (.4); TELEPHONE WITH C. MILLET REGARDING RESPONSE TO CAPTAIN HANI APPEAL (.3); EMAILS WITH J. WEISSER, C. MILLET REGARDING CAPTAIN HANI APPEAL (.2); MEETING WITH J. GRAVES REGARDING HANI APPEAL (.2); CONSIDER CLOSING ALTERNATIVES RELATIVE TO HANI APPEAL (.8); TELEPHONE WITH M. WILLIAMS REGARDING HANI APPEAL (.2); TELEPHONE WITH M. SEIDER REGARDING HANI APPEAL (.3); EMAIL TO CLIENT REGARDING CALL WITH M. SEIDER (.2); REVIEW AND COMMENT ON NOTICE OF DISTRIBUTION AND ELIGIBILITY CERTIFICATE (.7); TELEPHONE WITH A. BANNISTER REGARDING NOTICE OF DISTRIBUTION (.2); TELEPHONE WITH J. TRINKLEIN REGARDING TAX RELATED PLAN ISSUES (.1); EMAILS WITH S. ROSS REGARDING OPEN FINANCE ISSUES (.2); REVIEW LATEST DRAFT OF DISPOSITION EXPENSE AGREEMENT (.5); REVIEW AND COMMENT ON LETTER TO T. WIENER REGARDING HANI APPEAL (.3); TELEPHONE WITH MARTIN TAN REGARDING BOARD MEETING (.3); EMAIL TO J. MORGAN REGARDING DISBURSING AGENT (.1).

- 8.00 BUFFONE, STEVEN P SEVERAL EMAILS REGARDING [REDACTED] (.5); REVIEW AND COMMENT ON REVISED MSA, EMAILS WITH S. NORDAHL (1.2); REVIEW AND COMMENT ON ASSET PURCHASE AGREEMENT RELATING TO TRANSFER OF AIHL ASSETS, AS CIRCULATED BY K. MEDRANO AND NUMEROUS EMAILS REGARDING SAME (1.6); SEVERAL EMAILS REGARDING CHANGE OF CONTROL ISSUES (.3); CONFERENCE CALL REGARDING NEGOTIATION OF OPEN ISSUES UNDER MSA, SH AGREEMENTS AND OTHER PRINCIPAL AGREEMENTS (3.4); NUMEROUS EMAILS REGARDING FINANCE DOCUMENTS AND KEY OPEN ISSUES, NEGOTIATIONS WITH MILBANK AND OPEN ISSUES (.6); SEVERAL EMAILS REGARDING [REDACTED] (.2); SEVERAL EMAILS WITH M. ROSENTHAL REGARDING STATUS AND TIMING (.2).
- 0.60 BOLANDER, BRUCE D REVIEW CHANGES TO ELIGIBILITY CERTIFICATE AND NOTICE TO CLAIM HOLDERS.
- 2.20 BANNISTER, J. ALAN REVIEW REVISED SUKUK DOCUMENTS; REVISIONS TO DRAFT NOTICE; FURTHER WORK ON AUCTION STRUCTURE.
- 6.90 KHALIL, EMAD H REVIEW AND REVISE MUDARABA AGREEMENT AND CONFERENCE WITH S. ROSS RE: SAME (2.4); PREPARE AND TRANSMIT OPEN ISSUES LIST AND EXPLANATION FOR WORKING GROUP ON FINANCE RELATED WORK STREAMS AND CONFERENCE WITH S. ROSS RE: SAME (.6); ATTENTION TO TRANSFERRING AIHL SYNDCO INTEREST AND REVIEW AND COMMENT ON REVISED MOURANT STRUCTURE MEMO (.3); REVIEW AND COMMENT ON REVISED DRAFT OF ELIGIBILITY AND NOTICE TO HOLDERS (.7); ATTENTION TO PREPARING CLOSING TIMELINE AND DELIVERABLES (.5); REVIEW AND COMMENT ON DRAFT ASSET PURCHASE AGREEMENT REFLECTING STEP 9 OF THE STEPS PLAN (1.3); REVIEW AND COMMENT ON REVISED DRAFT OF THE DISPOSITION EXPENSE FACILITY AND CONFERENCE WITH S. ROSS RE: SAME (1.1).

- 1.90 RUSTUM, WILLIAM M BEGIN TO REVIEW THE REVISED DRAFT OF THE MSA DISTRIBUTED BY S. NORDAHL (.6); REVIEW AND COMMENT ON THE FURTHER REVISED DRAFT REGARDING THE AIHL INTERESTS IN THE SYNDCOS AS THEY RELATE TO THE PLEDGES UNDER THE CREDIT FACILITIES, SEND COMMENTS TO S. ROSS (.7); TELEPHONE CALL WITH C. BABCOCK REGARDING VARIOUS MATTERS (.2); MONITOR, REVIEW AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS ISSUES (.4).
- 4.10 NORDAHL, STEPHEN D DRAFT TIMELINE FOR MSA (.4); REVISE AND EDIT MSA AND INTERNAL DISTRIBUTION OF SAME (3.7).
- 0.10 KELSEY, MATTHEW K CORRESPONDENCE WITH S. KOTARBA REGARDING DISTRIBUTION ISSUES.
- 0.30 CHAO, ELAINE W ATTENTION TO EMAIL FROM SHOOK LIN & BOK AND PERUSE LETTER FROM INLAND REVENUE AUTHORITY OF SINGAPORE.
- 1.20 WEISSER, JOSHUA ATTENTION TO POST-EMERGENCE ISSUES RELATED TO PROPOSED DIRECTORS (.7); INTERNAL CALL REGARDING PLAN IMPLEMENTATION ISSUES (.4); RELATED RESEARCH REGARDING STRUCTURAL ISSUES (.1).
- 8.30 O'GRADY, JAMES B EMAILS RE AIHL'S SYNDCO INTERESTS (.5); REVIEW OF FORMATION MATERIALS FOR NEW CAYMAN ENTITIES, AND EMAILS RE SAME (1.9); EMAILS RE PREPARATION OF HARBOURVEST AGREEMENTS (.4); EMAILS RE DISBURSEMENT AGENT ARRANGEMENTS (.2); EMAILS AND ANALYSIS RE KYC DILIGENCE (1.4); CALLS, EMAILS AND ANALYSIS RE INTERCOMPANY OBLIGATIONS (1.1); REVIEW OF AIHL PURCHASE AGREEMENT AND EMAILS RE SAME (1.0); EMAILS RE CHANGE OF CONTROL (.4); REVIEW OF EXHIBITS TO MSA AND EMAILS RE SAME (.5); EMAILS AND ANALYSIS RE TIMELINE TO EFFECTIVENESS (.9).
- 3.80 GRAVES, JEREMY L FINALIZE HQ SETTLEMENT AGREEMENT (.6); WORK ON VARIOUS TASKS RELATED TO CLOSING THE PLAN (3.2).

0.50	MUZUMDAR, SAE E	CORRESPOND WITH GDC TEAM, LOCAL COUNSEL AND OPPOSING COUNSEL REGARDING REORGANIZATION DOCUMENTS.
0.30	REDA, JUSTIN J	REVIEW AND REVISE FORMS W-8 FOR NEWLY FORMED ENTITIES.
9.50	MEDRANO, KEVIN A	CORRESPOND REGARDING ORGANIZING DOCUMENTS FOR NEW RA ENTITIES (3.0); CORRESPOND REGARDING CLOSING TIMELINE (.9); REVIEW AND REVISE REORGANIZATION CHECKLIST (1.2); CORRESPOND REGARDING KYC DOCUMENTS FOR BNYM (1.5); CORRESPOND REGARDING REVISIONS TO PROFESSIONAL FEES ESCROW AGREEMENT (.8); CONFERENCE WITH S. MUZUMDAR AND M. GIBBONS REGARDING STEPS PLAN (.4); CORRESPOND REGARDING MERGER OF MANAGEMENT COMPANIES (.8); REVIEW AND REVISE STEPS PLAN ASSET PURCHASE AGREEMENT (.7); CORRESPOND REGARDING NAME CHANGE FILINGS (.2).
1.70	MOSKOWITZ, ALAN	DRAFT LETTER TO COMPANY REGARDING KPMG REPORTS (.7); CONFERENCE WITH J. WEISSER REGARDING SAME (.5); PHONE CONFERENCE WITH KPMG REGARDING SAME (.3); EMAIL CORRESPONDENCE REGARDING SAME (.2).
5.10	YANG, JONATHAN F	DRAFT, AMEND, REVIEW AND UPDATE MEMO FOR AIM SINGAPORE, IN PARTICULAR, ADDING DETAILED ANNEXES FOR REQUIREMENTS OF REGISTRATION AS A RFMC AND/OR A CMS LICENSE HOLDER.
0.50	GIBBONS, MATTHEW A	MEET WITH S. MUZUMDAR AND K. MEDRANO TO DISCUSS STEPS PLAN.
0.80	PERKINS, TAYLOR L	DRAFT MEMBERSHIP INTEREST CERTIFICATE.
07/11/13		
0.90	MILLET, CRAIG H	MULTIPLE EMAILS AND CONFERENCES RE HURDLES TO EFFECTIVE DATE.

7.00 ROSENTHAL, MICHAEL A EMAIL TO E FLECK REGARDING DISBURSING AGENT (.2); REVIEW AND COMMENT ON LATEST MARK-UP OF MSA (1.2); REVIEW AND COMMENT ON NOTICE DISTRIBUTION PROCEDURES (1.8); TELEPHONE WITH A. BANNISTER REGARDING NOTICE DISTRIBUTION PROCEDURES (.2); TELEPHONE WITH N. GREENBLATT REGARDING PLAN IMPLEMENTATION (.3); FINALIZE AND SEND LETTER TO T. WIENER REGARDING SETTLEMENT PROPOSAL (.6); DRAFT AND SEND EMAIL TO M. SEIDER REGARDING EXIT FACILITY FUNDING AND APPEAL (.7); MEETING WITH H. THOMPSON REGARDING MSA REVISIONS (.6); EMAILS WITH J. O'GRADY REGARDING NEW BANK ACCOUNT AND KYC ISSUES (.1); EMAIL REGARDING WARRANT TRANSFER RESTRICTIONS (.2); MEETING WITH H. THOMPSON REGARDING PENDING PLAN ISSUES (.6); EMAIL FROM T. WIENER REGARDING APPEAL (.3); TELEPHONE WITH C. MILLET AND E. FLECK REGARDING HANI APPEAL LETTER (.2).

8.40 BUFFONE, STEVEN P SEVERAL EMAILS REGARDING ARCAPITA FEE STRUCTURE, AIM MANAGEMENT STRUCTURE, ETC. (1.3); REVIEW AND REVISE SUKUK DOCUMENTS AND PROVIDE COMMENTS TO S. ROSS (1.1); REVIEW MILBANK COMMENTS ON BATCH OF IMPLEMENTATION TERM SHEETS AND PROVIDE COMMENTS TO B. RUSTUM REGARDING SAME (.8); REVIEW REVISED DRAFT OF MSA AND MSA ISSUES LIST AND COMMENT ON SAME (1.2) REVIEW ARKSUKUK LITIGATION MATTERS (.4); NUMEROUS EMAILS WITH J. O'GRADY AND K. MEDRANO REGARDING PREPARATION OF CLOSING CHECKLIST, ADDITIONAL ISSUES TO ADD, NUMEROUS EMAILS WITH VARIOUS GD TEAM MEMBERS REGARDING DRAFTING SECTIONS OF CLOSING CHECKLIST, REVIEW PROPOSED RIDERS (1.8); SEVERAL EMAILS REGARDING AIPL AND GLOBAL SETTLEMENT (.3); REVIEW REVISIONS TO IMPLEMENTATION TERM SHEET (.4); NUMEROUS EMAILS REGARDING FREIGHTLINER INVESTOR RIGHTS AGREEMENT AND REVIEW LATEST DRAFT (.7); SEVERAL EMAILS WITH M. ROSENTHAL REGARDING STATUS, KEY OPEN ISSUES, PROGRESS DURING NEGOTIATIONS WITH UCC AND SIMILAR TOPICS (.4).

0.70 BOLANDER, BRUCE D FINISH REVIEW OF, AND COMMENT ON, NOTICE TO CLAIM HOLDERS AND ELIGIBILITY CERTIFICATION FORM.

- 2.00 BANNISTER, J. ALAN CALL WITH M. ROSENTHAL RE: HIS COMMENTS TO FORM OF NOTICE; CONFERENCE WITH B. BOLANDER ON COMMENTS TO NOTICE AND CERTIFICATE.
- 1.50 KHALIL, EMAD H REVIEW MEMORANDUM RE: REGULATORY AND LICENSING ISSUES IN SINGAPORE AND CONFERENCE WITH E. CHAO RE: SAME (1.2); REVIEW AND COMMENT ON DIP TERMINATION DATE EXTENSION REQUEST (.3).
- 1.50 RUSTUM, WILLIAM M CONTINUE TO REVIEW THE REVISED DRAFT OF THE MSA DISTRIBUTED BY S. NORDAHL (.5); BEGIN TO REVIEW AND EDIT THE DRAFT OF THE AMENDED AND RESTATED BYLAWS PREPARED BY J. VAN NAME FOR DELAWARE TRANSACTION HOLDCOS (.7); MONITOR, REVIEW AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS ISSUES (.3).
- 4.10 CHAO, ELAINE W ATTENTION TO EMAILS FROM GDC TEAM (.8); REVIEW AND AMEND MEMO ON AIM SINGAPORE LICENSING ISSUES PREPARED BY J. YANG (1.3); DISCUSSIONS WITH J. YANG RE SAME (1.0); REVIEW AND AMEND EMAIL AND DRAFT TIMETABLE PREPARED BY J. YANG (.5); REVIEW FORM 20 & SFR REGULATIONS (.5).
- 5.50 O'GRADY, JAMES B CALL WITH MILBANK RE CHANGE OF CONTROL ISSUES AND EMAILS RE SAME (1.2); EMAILS AND CALLS RE REQUIREMENTS TO OPEN NEW BANK ACCOUNTS (1.3); EMAILS RE SINGAPORE REGULATION (.4); EMAILS RE AIHL PURCHASE AGREEMENT (.2); EMAILS RE KYC DILIGENCE (.6); PREPARATION OF FREIGHTLINER TRANSACTION HOLDCO ARTICLES, AND EMAILS AND ANALYSIS RE SAME (1.8).
- 1.40 GRAVES, JEREMY L FINALIZE AMENDMENT TO SCB PLAN SETTLEMENT (.4); TELECONFERENCE WITH MILBANK REGARDING ESCROW AGREEMENT (.2); CORRESPONDENCE WITH K. MEDRANO REGARDING SAME (.2); CORRESPONDENCE WITH MILBANK REGARDING MSA (.3); EMAILS REGARDING ESTABLISHMENT OF BANK ACCOUNTS (.3).
- 0.80 MEDRANO, KEVIN A DRAFT CLOSING TIMELINE.

0.50	MOSKOWITZ, ALAN	EMAIL CORRESPONDENCE WITH A&M REGARDING PREFERENCE DEMAND LETTER.
1.80	YANG, JONATHAN F	INTERNAL EMAIL ADVICE ON LICENSING REQUIREMENTS AND INDICATIVE TIME-TABLE OF AIM SINGAPORE.
0.30	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET RE APPEAL.
07/12/13		
0.20	MILLET, CRAIG H	MULTIPLE EMAILS AND CONFERENCES RE HURDLES TO EFFECTIVE DATE.
7.70	ROSENTHAL, MICHAEL A	CONTINUED REVIEW AND REVISION TO MSA TERMS AND EXHIBITS (3.4); EXTENDED CONFERENCE CALL WITH S. NORDAHL, B. RUSTUM, M. CHOWDHURY, H. THOMPSON, M. TAN REGARDING MSA (.1.6); TELEPHONE WITH S. NORDAHL REGARDING MSA (.2); REVIEW COMMENTS FROM B. RUSTUM TO MSA (.4); EMAIL WITH H. THOMPSON REGARDING EXHIBITS TO MSA (.2); EMAILS WITH E. FLECK REGARDING MOIC ISSUES (.1); EMAIL FROM E. FLECK TO A. KIM REGARDING D&O INSURANCE (.1); EMAILS WITH S. ROSS REGARDING EXTENSION OF DIP AND FINAL ORDER ISSUES (.2); EMAILS WITH J. MORGAN REGARDING TERMINATION AGREEMENTS (.1); FINALIZE AND SEND LETTER TO T. WIENER REGARDING APPEALS (.3); TELEPHONE WITH A. BANNISTER REGARDING REVISIONS TO THE NOTICE OF DISTRIBUTION PROCEDURES (.3); TELEPHONE WITH J. O'GRADY REGARDING IMPLEMENTATION ISSUES (.3); EMAIL TO E. FLECK AND J. MORGAN REGARDING DISBURSING AGENT ISSUES (.2); TELEPHONE WITH A. LEBLANC REGARDING T. WIENER RESPONSE TO LETTER RE ALSOHAIBI CLAIMS (.2); REVIEW T. WIENER EMAIL REGARDING RESPONSE TO ALSOHAIBI CLAIMS (.1).

8.40 BUFFONE, STEVEN P

REVIEW LATEST DRAFT OF MSA AND COMMENT ON SAME (.7); REVIEW AGENDA FOR MILBANK CALL (.2); REVIEW AND COMMENT ON NOTICE TO HOLDERS AND ELIGIBILITY CERTIFICATE AND SEVERAL EMAILS WITH A. BANNISTER (.6); REVIEW SEVERAL EMAILS AND REVISIONS TO DRAFT PROPOSAL FOR DEALING WITH AIHL SYNDICATION COMPANY INTERESTS (.8); REVIEW AND COMMENTS ON SEVERAL PROVISIONS OF MSA, ESPECIALLY EXHIBITS, INCLUDING EXHIBIT 3 (1.1); SEVERAL EMAILS WITH E. KHALIL AND S. ROSS REGARDING FINANCING ISSUES, TIMING AND GATING FACTORS (.4); REVIEW REVISED DRAFT OF MEMS AND ART FOR CAYMAN TRANSACTION HOLDCOS AND SEVERAL EMAILS REGARDING SAME (1.3); SEVERAL EMAILS WITH B. THOMAS REGARDING REGULATORY ISSUES, INCLUDING INVESTMENT ADVISOR ACT, FILINGS REQUIRED BY AIM IN VARIETY OF JURISDICTIONS, TIMING FOR OBTAINING APPROVALS, ETC. (.4); REVIEW HQ SETTLEMENT AGREEMENT AS CIRCULATED BY J. GRAVES AND SEVERAL EMAILS REGARDING SAME (.8); SEVERAL EMAILS W J. GRAVES REGARDING SUPPLEMENTAL PLAN FILING (.3); SEVERAL EMAILS REGARDING SGRF AGREEMENT, REVIEW BACKGROUND MATERIALS, COMMENT ON PROPOSED DRAFT AND NEGOTIATING STRATEGY (1.8).

6.40 KHALIL, EMAD H

REVIEW AND COMMENT ON REVISED DRAFTS OF THE SUKUK DOCUMENTS CIRCULATED BY MILBANK AND TO REFLECT THE SHARIA COMMITTEE COMMENTS AND CONFERENCE WITH S. ROSS RE: SAME (3.1); ATTENTION TO REIMBURSEMENT AGREEMENT AND CONFERENCE WITH M. ROSENTHAL AND A. CHIANESE RE: SAME (.3); ATTENTION TO DIP TERMINATION EXTENSION REQUEST (1.1); ATTENTION TO REQUEST TO GSI RE: WAIVER (1.9).

- 6.00 RUSTUM, WILLIAM M CONTINUE TO REVIEW AND EDIT THE MANAGEMENT SERVICES AGREEMENT, SEND MARK-UP TO S. NORDAHL (.8); REVIEW M. ROSENTHAL'S MARK-UP OF THE MANAGEMENT SERVICES AGREEMENT (.5); REVIEW AND EDIT THE FORM OF BYLAWS FOR A DELAWARE TRANSACTION HOLDCO, SEND COMMENTS TO J. VAN NAME (1.3); REVIEW EMAIL COMMUNICATION, AS WELL AS THE ACTUAL PROVISIONS, REGARDING THE ANTI-PREEMPTIVE RIGHTS LANGUAGE CONTAINED IN THE CHARTER OF CERTAIN U.S. TRANSACTION HOLDCOS, EMAIL TO J. VAN NAME AND J. O'GRADY REGARDING SAME (.5); REVIEW AND EDIT C. BABCOCK'S DRAFT OF THE CLOSING TIMELINE FOR THE DISPOSITION COMMITTEE PROCESS (.8); PARTICIPATE IN A CALL WITH THE CLIENT, ALONG WITH S. NORDAHL AND M. ROSENTHAL, TO DISCUSS THE REVISED DRAFT OF THE MANAGEMENT SERVICES AGREEMENT (1.6); EMAIL COMMUNICATION WITH J. O'GRADY AND M. ROSENTHAL ABOUT RESPONDING TO THE QUESTIONS FROM HARBOURVEST'S COUNSEL ABOUT THE TRANSACTION (.5).
- 2.50 NORDAHL, STEPHEN D PREP FOR CALL (.7); TELEPHONE CONFERENCE WITH ARCAPITA AND GDC (M. ROSENTHAL, ET AL.) RE INTERNAL REVISED MSA (1.8).
- 0.90 WEISSER, JOSHUA PREPARE FOR (.2) AND ATTEND CALL REGARDING PLAN IMPLEMENTATION ISSUES AND RELATED POST-EMERGENCE ENTITIES (.7).
- 6.80 O'GRADY, JAMES B REVIEW AND REVISIONS TO TIMELINE TO EFFECTIVENESS, AND EMAILS AND CALLS RE SAME (.7); REVIEW OF POST-REORG OWNERSHIP SPREADSHEET, AND CALLS AND EMAILS RE SAME (1.7); ANALYSIS AND EMAILS RE TRANSACTION HOLDCO ORG DOCS (1.3); REVISIONS AND EMAILS RE FREIGHTLINER TRANSACTION HOLDCO ARTICLES (1.4); EMAILS AND ANALYSIS RE CAPITALIZATION OF REORGANIZED ARCAPITA (.5); EMAILS RE DILIGENCE REQUESTS OF EXIT LENDERS (.4); EMAILS RE PROCESS FOR OPENING NEW BANK ACCOUNTS (.2); EMAILS AND ANALYSIS RE HARBOURVEST SETTLEMENT DOCUMENTATION (.6).

- 1.50 VAN NAME, JOHN G REVIEW ARCAPITA SUBSIDIARY ORGANIZATIONAL DOCUMENTS (.3); REVISE TRANSACTION HOLDCO BYLAWS (.3); COMMUNICATE WITH J. O'GRADY REGARDING BYLAWS (.2); RESEARCH DELAWARE LAW (.6); COMMUNICATE WITH W. RUSTUM REGARDING BYLAWS (.1).
- 1.80 MEDRANO, KEVIN A DRAFT AND CORRESPOND REGARDING CLOSING TIMELINE (.9); CORRESPOND REGARDING NEW ENTITY FORMATION (.1); REVIEW COMMENTS TO HARBOURVEST AGREEMENTS (.4); REVIEW AND REVISE REORGANIZATION CHECKLIST (.4).
- 1.50 BABCOCK, CHRISTOPHER J PREPARE TIMELINE TRACKING STEPS NECESSARY TO COMPLETE ESTABLISHMENT OF DISPOSITION COMMITTEES.
- 07/14/13
2.30 ROSENTHAL, MICHAEL A REVIEW REVISED MSA (1.2); REVIEW NOTICE OF ISSUES ON APPEAL FROM HANI (.3); EMAIL FROM T. WIENER REGARDING SETTLEMENT PROPOSAL (.2); EMAILS TO H. THOMPSON AND C. MILLET REGARDING SETTLEMENT PROPOSAL (.3); CALL WITH H. THOMPSON REGARDING WIENER REQUEST FOR MEETING (.2); EMAIL FROM C. MILLET REGARDING APPEAL ISSUES AND REQUEST FOR MEETING (.1).
- 3.10 BUFFONE, STEVEN P FULL READ OF MSA AND PROVIDE COMMENTS TO S. NORDAHL (2.8); SEVERAL EMAILS WITH M. ROSENTHAL REGARDING KEY OPEN ISSUES, STATUS, TIMING OF CLOSING AND RELATED MATTERS (.3).
- 7.00 BANNISTER, J. ALAN REVISE NOTICE AND ELIGIBILITY CERTIFICATE IN RESPONSE TO M. ROSENTHAL COMMENTS (2.5); DISTRIBUTION TO WORKING GROUP AND CALL WITH J. GRAVES THEREON (2.1); REVIEW PLAN AND RELATED DEFINITIONS TO ENSURE CONFORMITY IN NOTICE (2.4).
- 3.60 NORDAHL, STEPHEN D REVISE AND EDIT MSA (3.2); REVIEW COMMENTS FROM D. ANGEL (.4).
- 1.70 MEDRANO, KEVIN A REVIEW AND REVISE PROFESSIONAL FEES ESCROW AGREEMENT.

0.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE APPEAL.

07/15/13

0.60 MILLET, CRAIG H EMAILS RE PROGRESS TOWARD EFFECTIVE DATE
AND OPEN ISSUES.

5.00 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN WEEKLY UPDATE
CALL WITH MILBANK (1.3); TELEPHONE WITH E.
FLECK REGARDING PLAN ISSUES (.2); MEETING WITH
S. BUFFONE AND B. RUSTUM REGARDING TIMELINE
ISSUES (.2); WORK ON TIMELINE ISSUES (.6); REVIEW
AND COMMENT ON EXPANDED TIMELINE FROM J.
O'GRADY (.6); EMAIL WITH J. O'GRADY REGARDING
EXPANDED TIMELINE (.1); REVIEW AND COMMENT ON
REVISED DISTRIBUTION NOTICE (1.3); TELEPHONE
WITH J. GRAVES AND A. BANNISTER REGARDING
REVISED DISTRIBUTION NOTICE (.2); EMAILS WITH A.
BANNISTER REGARDING REVISED DISTRIBUTION
NOTICE (.2); REVIEW HANI DIP ORDER NOTICE OF
APPEAL (.3)

- 9.90 BUFFONE, STEVEN P REVIEW NUMEROUS EMAILS TO PREPARE FOR WEEKLY UPDATE CALL WITH MILBANK (.9); WEEKLY UPDATE CONFERENCE CALL WITH MILBANK (.8); MEET WITH M. ROSENTHAL REGARDING CURRENT STATUS AND CRITICAL ISSUES (.5); CONFERENCE CALL WITH M. ROSENTHAL AND J. TRINKLEIN REGARDING CEPL (.4); EMAILS WITH K. SHAH OF MILBANK REGARDING MSA ISSUES (.3); REVIEW J. O'GRADY PREPARED DRAFT OF TIMELINE AND COMMENT ON SAME (.7) MEET WITH M. ROSENTHAL AND B. RUSTUM REGARDING STATUS AND KEY ISSUES REQUIRING ATTENTION (.7); NUMEROUS EMAILS WITH B. RUSTUM REGARDING STAFFING (.6); SEVERAL EMAILS REGARDING AIM GROUP LIMITED (.5); SEVERAL EMAILS WITH M. ROSENTHAL AND B. THOMAS REGARDING SINGAPORE APPROVALS (.3); SEVERAL EMAILS REGARDING MSA OPEN ISSUES (.4); MEET WITH S. NORDAHL (NORDAHL) REGARDING MSA ISSUES (.3); REVIEW M. ROSENTHAL'S DRAFT CHECKLIST AND SEVERAL EMAILS REGARDING SAME (.5); REVIEW DRAFT ASSET PURCHASE AGREEMENT FOR TRANSFER OF AIHL ASSETS CIRCULATED BY K. MEDRANO AND SEVERAL EMAILS REGARDING SAME (.8); SEVERAL EMAILS WITH S. NORDAHL AND J. O'GRADY REGARDING CHANGE OF CONTROL ISSUES (.5); NUMEROUS EMAILS WITH M. ROSENTHAL, H. THOMPSON, B. RUSTUM, OTHERS REGARDING TIMELINE, PROPOSED CLOSING DATE, KEY OPEN ISSUES (.4); REVIEW AND COMMENT ON SINGAPORE LICENSING REQUIREMENTS MEMO (.5); REVIEW EMPLOYCO CHANGE OF CONTROL AGREEMENTS AND COMMENT (.8).
- 8.00 BANNISTER, J. ALAN WORK ON FORM OF NOTICE AND ELIGIBILITY CERTIFICATE (3.4); FOLLOW CALLS WITH J. GRAVES AND M. ROSENTHAL THEREON (1.2); CALL WITH MILBANK THEREON (1.0); DRAFTING TRANSFER RESTRICTION (1.2); SIMPLIFYING FORM OF NOTICE (1.2).
- 2.00 KHALIL, EMAD H PREPARE FOR AND ATTEND WEEKLY UPDATE CALL WITH MILBANK (1.0); ATTENTION TO H. SHUJAIE COMMENTS RELATING TO THE DISPOSITION EXPENSE FACILITY AND CONFERENCE WITH S. ROSS RE: SAME (.3); REVIEW COMPREHENSIVE EFFECTIVE DATE TIMELINE TRANSMITTED BY J. O'GRADY AND RELATED COMMENTARY (.3); ATTENTION TO APA FOR STEP 9 (TRANSFER OF AIHL ASSETS) AND CONFERENCE WITH K. MEDRANO RE: SAME (.4).

- 4.20 RUSTUM, WILLIAM M PARTICIPATE IN STATUS UPDATE CALL WITH MILBANK AND OTHER GIBSON DUNN LAWYERS (.7); REVIEW THE REVISED DRAFT OF THE MANAGEMENT SERVICES AGREEMENT SENT TO MILBANK ON SUNDAY NIGHT, COMPARE AGAINST MY PRIOR MARK-UP (.9); BEGIN TO PREPARE THE OUTLINE FOR THE MASTER INDEX THAT WILL CONTAIN ALL INFORMATION FOR INCLUSION IN THE SHAREHOLDERS' AGREEMENTS (1.1); MEET WITH S. BUFFONE AND M. ROSENTHAL TO DISCUSS THE LOGISTICS OF THE TRANSACTION (.3); REVIEW THE DRAFT TIMELINE CIRCULATED BY M. ROSENTHAL (.1); REVIEW THE MORE DETAILED TIMELINE CIRCULATED BY J. O'GRADY TO WHICH I SUPPLIED INPUT (.6); MONITOR AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS CORPORATE GOVERNANCE AND CLOSING LOGISTICS TOPICS (.5).
- 0.50 NORDAHL, STEPHEN D WEEKLY MILBANK/GDC STATUS CALL.
- 3.50 CHAO, ELAINE W ATTENTION TO EMAIL AND COMMENTS FROM E. KHALIL ON DRAFT MEMORANDUM (.5); FINALIZE MEMORANDUM (.8); DISCUSSION WITH J. YANG (.3); SEND EMAILS TO ARCAPITA TEAM ON DIRECTORS RESOLUTIONS TO BE SIGNED BY MARTIN TAN AND HENRY THOMPSON (.4); ATTENTION TO EMAILS ON BANK ACCOUNT OPENING MATTERS (.2); EMAILS WITH J. ER (.1); EMAILS WITH SHOOK LIN & BOK (.2); TELEPHONE CONFERENCE WITH YY LEONG FROM SHOOK LIN & BOK ON ACCOUNT OPENING MATTERS (.5); TELEPHONE CONFERENCES WITH E. KHALIL (1.0).
- 0.70 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH INTERNAL TEAM REGARDING PLAN IMPLEMENTATION ISSUES
- 8.10 O'GRADY, JAMES B EMAILS RE KYC DILIGENCE (.4); EMAILS RE EXIT LENDERS DILIGENCE REQUESTS (.5); WEEKLY STATUS CALL WITH MILBANK AND EMAILS RE SAME (.9); PREPARATION OF TIMELINE TO EFFECTIVENESS AND EMAILS RE SAME (2.5); CALL RE DISBURSEMENT AGENT ARRANGEMENTS (.3); EMAILS RE AIHL PURCHASE AGREEMENT (.3); PREPARATION OF SUMMARY OF CHANGE OF CONTROL PROPOSALS, AND EMAILS RE SAME (1.4); REVIEW AND REVISIONS TO PROFESSIONAL FEES ESCROW AGREEMENT AND EMAILS RE SAME (1.1); CALLS AND EMAILS RE THRESHOLD FOR REPLACEMENT OF DIRECTORS OF TRANSACTION HOLDCOS (.7).

4.60	GRAVES, JEREMY L	WORK ON KYC AND DISTRIBUTIONS ISSUES (1.2); REVISE AND EDIT PROFESSIONAL COMPENSATION CLAIMS ESCROW ACCOUNT (2.1); REVISE AND EDIT SECURITIES ELIGIBILITY NOTICE (.6); REVISE AND EDIT ASSET PURCHASE AGREEMENT (.7).
8.40	MEDRANO, KEVIN A	WEEKLY STATUS CALL (.9); REVIEW AIM SINGAPORE UPDATE (.1); CORRESPOND REGARDING KYC DOCUMENTS FOR BNYM (.3); CORRESPOND REGARDING AND REVISE PROFESSIONAL FEES ESCROW AGREEMENT (5.5); CORRESPOND REGARDING AND REVISE INTERNAL REORGANIZATION ASSET PURCHASE AGREEMENT (.4); CORRESPOND REGARDING STEPS PLAN ISSUES (1.0); REVIEW CLOSING TIMELINE (.2).
0.30	MOSKOWITZ, ALAN	REVIEW CAPTAIN HANI STATEMENT OF ISSUES ON APPEAL.
1.70	YANG, JONATHAN F	REVIEWING, FINALIZING AND ENSURING ACCURACY OF MEMO FOR LICENSING ISSUES IN RELATION TO AIM SINGAPORE UNDER SINGAPORE LAW.
1.30	YANG, JONATHAN F	TAKING IN COMMENTS AND AMENDING MEMO FOR AIM SINGAPORE IN RELATION TO LICENSING ISSUES.
1.00	BABCOCK, CHRISTOPHER J	REVISE SUMMARY OF STATUS OF REGULATORY FILINGS (0.5); REVIEW EFFECT OF CURRENT STATUS OF PORTFOLIO COMPANIES ON REORGANIZATION (0.5).
0.30	BOUSLOG, MATTHEW G	EMAILS WITH M. ROSENTHAL, C. MILLET AND J. GRAVES RE APPEAL (.1); REVIEW AND ANALYZE STATEMENT AND DESIGNATION RE SAME (.2).
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0.30	MILLET, CRAIG H	EMAILS AND CONFERENCES RE PROGRESS TOWARD EFFECTIVE DATE AND OPEN ISSUES.

5.90 ROSENTHAL, MICHAEL A WORK ON IMPLEMENTATION AND CLOSING ISSUES (2.6); REVISE CLOSING TIMELINE (.6); CALL WITH A. BANNISTER, M. WILLIAMS AND J. GRAVES REGARDING NOTICE OF DISTRIBUTIONS (.6); REVIEW REVISED ELIGIBILITY CERTIFICATE (.8); EMAILS WITH M. WILLIAMS REGARDING DISTRIBUTIONS (.1); REVIEW AND COMMENT ON AIHL APA FOR EFFECTIVE DATE (.6); MEETING WITH C. MILLET REGARDING RESPONSE TO HANI APPEAL (.3); EMAIL WITH S. ROSS REGARDING LENDERS' WAIVER RE HANI (.3).

10.50 BUFFONE, STEVEN P SEVERAL EMAILS REGARDING SCHEDULING OF INTERNAL UPDATE CALL (.3); REVIEW MSA REGARDING OPEN ISSUES (.7); CONFERENCE CALL WITH MILBANK REGARDING OPEN ISSUES ON MSA (.8); MEET WITH M. ROSENTHAL AND S. NORDAHL REGARDING MSA (.5); CONFERENCE CALL WITH CLIENT REGARDING STATUS AND UPDATES (.6); SEVERAL EMAILS REGARDING HV AND SGRF SETTLEMENT TERM SHEETS (.4); EMAIL WITH M. ROSENTHAL AND H. THOMPSON REGARDING AIG INSURANCE UPDATE (.2); SEVERAL EMAILS REGARDING TIMELINE DRAFTS AND NEED FOR IN PERSON MEETING IN NYC OR LONDON (.5); SEVERAL EMAILS REGARDING DRAFTING OPEN ISSUES LIST; PREPARE OUTLINE OF KEY CORPORATE ISSUES (1.2); NUMEROUS EMAILS WITH M. ROSENTHAL, B. RUSTUM AND OTHERS REGARDING EXECUTIVE OFFICERS AND BOARD OF DIRECTORS OF VARIOUS ARCAPITA ENTITIES (.5); NUMEROUS EMAILS REGARDING AIHL FUNDING ISSUES, REVIEW BACKGROUND MATERIALS REGARDING PRIOR PRACTICE (.6); REVIEW AND COMMENT ON DRAFT TIMELINE BEFORE DISTRIBUTION TO MILBANK AND SEVERAL EMAILS REGARDING SAME (.7); NUMEROUS EMAILS REGARDING INTERCOMPANY FUNDING ARRANGEMENTS (.4); REVIEW AND COMMENT ON B. RUSTUM'S OUTLINE OF SH'S AGREEMENT (.4); REVIEW AND COMMENT ON REVISIONS TO HARBOURVEST AGREEMENTS (1.2); EMAILS WITH B. RUSTUM REGARDING LIST OF OPEN ISSUES (.2); EMAILS REGARDING D&O INSURANCE (.2); REVIEW AND COMMENT ON AIHL ASSET TRANSFER AGREEMENT (.6); REVIEW J. O'GRADY MEMO REGARDING SUMMARY OF CHANGE OF CONTROL SOLUTIONS (.5).

5.80 BANNISTER, J. ALAN

CALL WITH AJ CHIANESE RE: REIMBURSEMENT AGREEMENT (.3); CONFERENCE CALL WITH J. GRAVES AND M. ROSENTHAL, ETC. RE: STRUCTURE OF DISTRIBUTIONS OF SECURITIES UNDER PLAN (.7); REVISIONS TO ELIGIBILITY CERTIFICATE (3.6); MAKE CONFORMING CHANGES TO CERTIFICATE THEREAFTER (.8); DISTRIBUTION TO GROUP (.2).

7.30 KHALIL, EMAD H

ATTENTION TO FURTHER SHARIA COMMITTEE COMMENTS/QUESTIONS ON THE MUDARABA AND CONFERENCE WITH S. ROSS RE: SAME (1.9); ATTENTION TO ASSET PURCHASE AGREEMENT AND CONFERENCE WITH M. ROSENTHAL, J. O'GRADY RE: SAME (1.6); PREPARE AND TRANSMIT ISSUES LIST FOR MUDARABA AND DISPOSITION EXPENSE FACILITY AND CONFERENCE WITH S. ROSS RE: SAME (.9); PREPARE FOR AND ATTEND UPDATE CONFERENCE CALL WITH CLIENT (1.1); CONFERENCE WITH S. ROSS RE: GSI REQUEST ON REQUESTED WAIVER (.7); ATTENTION TO FIT AND PROPER CRITERIA IN SINGAPORE AND CONFERENCE WITH E. CHAO RE: SAME (.8); ATTENTION TO PREPARATION OF OPEN ITEMS LIST FOR MEETINGS WITH CLIENTS PER M. ROSENTHAL REQUEST (.3).

6.40 RUSTUM, WILLIAM M

REVIEW AND REPLY TO EMAILS FROM HARBOURVEST'S COUNSEL REGARDING OUR MARK-UPS OF THE VARIOUS HARBOURVEST AGREEMENTS (.7); PARTICIPATE IN CALL WITH MILBANK TO DISCUSS THE MANAGEMENT SERVICES AGREEMENT (.5); MEET WITH M. ROSENTHAL, S. BUFFONE AND S. NORDAHL AFTER THE MSA CALL (.2); PREPARE REVISED DRAFTS OF THE FORM OF MAJOR SHAREHOLDERS AGREEMENT AND FREIGHTLINER INVESTORS' RIGHTS AGREEMENT BASED UPON MILBANK'S LATEST COMMENTS, SEND BACK TO MILBANK (1.6); PARTICIPATE IN OUR WEEKLY UPDATE CALL WITH ARCAPITA (.5); CONTINUE TO PREPARE THE MASTER INDEX TO CONTAIN ALL INFORMATION REQUIRED TO PREPARE THE MANY TRANSACTION HOLDCO SHAREHOLDERS' AGREEMENTS, SEND A TEMPLATE TO MILBANK FOR THEIR COMMENT (2.3); MONITOR, REVIEW AND REPLY TO VARIOUS OTHER EMAIL COMMUNICATION, INCLUDING AS TO LOGISTICS FOR RESOLVING ALL OPEN ISSUES, AS WELL AS THE OPEN ISSUES THEMSELVES (.6).

- 1.10 NORDAHL, STEPHEN D PREP FOR MSA CALL (.3); TELEPHONE CONFERENCE WITH MILBANK AND GDC TEAM (M. ROSENTHAL, S. BUFFONE, B. RUSTUM AND D. ANGEL) RE MSA ISSUES (.8).
- 3.70 CHAO, ELAINE W ATTENTION TO EMAILS FROM J. ER AND RESOLUTIONS SENT (.4); DISCUSSIONS WITH J. YANG ON FIT & PROPER CRITERIA IMPOSED BY MAS (.3); EMAILS WITH E. KHALIL (.3); RESEARCH, DRAFT AND SEND SUMMARY OF FIT & PROPER CRITERIA AND IMPACT OF PROPOSED WINDING UP OF ARCAPITA SINGAPORE (2.7).
- 0.50 ANGEL, DANIEL TELECONFERENCE WITH MILBANK RE MASTER SERVICES AGREEMENT.
- 0.80 WEISSER, JOSHUA PREPARE FOR ATTEND MEETING REGARDING PLAN IMPLEMENTATION ISSUES (.4); RELATED CORRESPONDENCE WITH A&M (.2); FOLLOW ON REVIEW REGARDING EMPLOYEE ISSUES RELATED TO IMPLEMENTATION (.2).
- 6.70 O'GRADY, JAMES B EMAILS AND ANALYSIS RE HARBOURVEST AGREEMENTS (1.4); EMAILS RE FUNDING REQUIREMENTS (.2); EMAILS RE DISPOSITION COMMITTEE ARRANGEMENTS (.6); EMAILS RE POST-EFFECTIVE DATE STRUCTURE (.2); EMAILS RE SUMMARY OF CHANGE OF CONTROL PROPOSALS (1.0); REVIEW OF AIHL PURCHASE AGREEMENT AND EMAILS RE SAME (1.1); EMAILS AND ANALYSIS RE RESTRUCTURING STEPS (.9); REVIEW OF DISPOSITION COMMITTEE IMPLEMENTATION DOCUMENTATION FOR DE TRANSACTION HOLDCOS, AND E-MAILS RE SAME (1.3).
- 3.50 GRAVES, JEREMY L REVISE AND EDIT AIHL / RA APA (3.1); EMAILS WITH A. BANNISTER REGARDING SECURITIES ELIGIBILITY NOTICE FORM (.4).
- 1.00 REDA, JUSTIN J RESEARCH WITHHOLDING QUESTION FOR J. TRINKLEIN (.5); REVIEW PLAN DISTRIBUTIONS (.5).
- 1.50 VAN NAME, JOHN G REVIEW SHAREHOLDER AGREEMENTS AND REVISE ARCAPITA TRANSACTION HOLDCO GOVERNING DOCUMENTS (1.3); COMMUNICATE WITH J. O'GRADY REGARDING TRANSACTION (.2).

- 7.10 MEDRANO, KEVIN A REVIEW AND REVISE REORGANIZATION CHECKLISTS (1.5); CORRESPOND REGARDING STRUCTURE CHARTS (.2); REVIEW AND REVISE HARBOURVEST CONSENT (.5); CORRESPOND REGARDING PROFESSIONAL FEES ESCROW AGREEMENT (.8); CORRESPOND REGARDING STEPS PLAN ISSUES (1.1); REVIEW AND REVISE INTERNAL REORGANIZATION ASSET PURCHASE AGREEMENT (.5); DRAFT INTERNAL REORGANIZATION CONTRIBUTION AGREEMENTS (2.5).
- 0.50 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE REGARDING KPMG REPORTS.
- 2.20 YANG, JONATHAN F ANALYZING, CONFIRMING LEGAL POSITION, AND HAVING INTERNAL DISCUSSION ON THE APPLICABILITY OF THE MONETARY AUTHORITY OF SINGAPORE FIT AND PROPER CRITERIA TO AIM SINGAPORE.
- 0.30 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL, C. MILLET AND J. GRAVES RE APPEAL (.1); ANALYZE DESIGNATIONS RE APPEAL (.2).
- 07/17/13
0.50 MILLET, CRAIG H EMAILS AND CONFERENCES RE PROGRESS TOWARD EFFECTIVE DATE AND OPEN ISSUES AND MEETING THE WEEK OF 7/22.
- 0.40 ROSENTHAL, MICHAEL A EMAIL WITH J. MORGAN REGARDING TERMINATION AGREEMENTS (.1); EMAIL TO E. FLECK REGARDING OPEN ISSUES PLAN MEETING (.1); EMAIL TO C. MILLET REGARDING HANI APPEAL (.2).
- 4.20 ROSENTHAL, MICHAEL A WORK ON OPEN ISSUES LIST (1.4); REVIEW LATEST MSA AND SHAREHOLDER AGREEMENT REVISIONS (.8); WORK ON CLOSING TIMELINE AND ACTION ITEMS LIST (.7); CONSIDER PLAN IMPLEMENTATION ISSUES (1.3).

9.80 BUFFONE, STEVEN P

SEVERAL EMAILS WITH MILBANK REGARDING SHAREHOLDERS AGREEMENT TEMPLATE, REVIEW TEMPLATES PREPARED BY B. RUSTUM AND PROVIDE COMMENTS (1.3); REVIEW FREIGHTLINER INVESTOR RIGHTS AGREEMENT (1.8); EMAILS WITH B. RUSTUM AND J. MORGAN FROM MILBANK REGARDING FREIGHTLINER AGREEMENT (.3); SEVERAL EMAILS M. ROSENTHAL AND E. FLECK REGARDING TIMING OF MEETINGS WITH UCC (.4); REVIEW OUTLINE OF SUKUK ISSUES CIRCULATED BY S. ROSS AND SEVERAL EMAILS REGARDING SAME (.5); REVIEW REVISED VERSIONS OF CAYMAN MAJOR SH AGREEMENT AND FREIGHTLINER INVESTOR RIGHTS AGREEMENT AS CIRCULATED BY B. RUSTUM AND CALLS AND EMAILS REGARDING SAME (1.3); REVIEW REVISIONS TO MSA CIRCULATED BY S. NORDAHL, MSA ISSUES LIST, NUMEROUS EMAILS REGARDING SAME, CALLS WITH S. NORDAHL (1.7); NUMEROUS EMAILS REGARDING CHANGE OF CONTROL ISSUES WITH J. O'GRADY AND OTHERS, INCLUDING CALLS WITH MILBANK (.6); CONFERENCE CALL WITH CLIENT REGARDING MSA (.7); NUMEROUS EMAILS AND CALL WITH E. KHALIL REGARDING DISPOSITION EXPENSE FACILITY, REVIEW REVISED DRAFT OF SAME (1.2).

4.00 KHALIL, EMAD H

ATTENTION TO PREPARATION OF OPEN ISSUES LIST FOR SINGAPORE AND CONFERENCE WITH SINGAPORE RE: SAME (.3); REVIEW AND REVISE DISPOSITION EXPENSE FACILITY AND MILBANK COMMENTS THEREON AND CONFERENCE WITH S. ROSS RE: SAME (1.8); ATTENTION TO H. SHUJAIE QUERIES AND CONFERENCE WITH S. ROSS RE: SAME (.2); FOLLOW-UP WITH LATHAM RE: PROPOSED WAIVER AND DIP EXTENSION AND CONFERENCE WITH S. ROSS RE: SAME (.9); ATTENTION TO REIMBURSEMENT AGREEMENT AND CONFERENCE WITH A. CHIANESE RE: SAME (.3); ATTENTION TO 3PD SALE MOTION (.5).

3.50 RUSTUM, WILLIAM M

CONTINUE TO PREPARE THE MASTER INDEX FOR PREPARING THE NUMEROUS SHAREHOLDERS' AGREEMENTS (2.7); TELEPHONE CALL WITH S. BUFFONE AND J. O'GRADY REGARDING CLOSING LOGISTICS (.3); MONITOR AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS CORPORATE GOVERNANCE MATTERS AND CLOSING LOGISTICS (.5).

- 1.60 WILLIAMS, MATTHEW J REVIEW A. BANNISTER DISBURSEMENT MECHANICS MEMO AND COMMENTS (.6); FOLLOW UP RESEARCH ON DISBURSEMENTS MADE DIRECTLY TO PARTICIPANTS IN OTHER CASES (.8); REVIEW CORRESPONDENCE WITH DIP LENDER RE: APPEAL (.2)
- 4.30 CHAO, ELAINE W ATTENTION TO EMAILS FROM J. ER ON BANK ACCOUNT OPENING MATTERS; (.4); REVIEW SIGNING LIMITS (.2); INSTRUCT SHOOK LIN & BOK TO PREPARE DIRECTORS' RESOLUTIONS AND EXTRACT THEREOF (.3); DISCUSSIONS WITH J. YANG; ATTENTION TO EMAIL FROM E. KHALIL (.4); DRAFT AND SEND LIST OF OUTSTANDING ITEMS TO E. KHALIL (.6); DRAFT, AMEND AND SEND FIT AND PROPER CRITERIA MEMO (1.4); RESEARCH AND PERUSAL OF MAS REGULATIONS (1.0).
- 3.40 O'GRADY, JAMES B CALL WITH MILBANK RE CHANGE OF CONTROL PROPOSALS, AND EMAILS RE SAME (1.3); DILIGENCE ABOUT [REDACTED] AND EMAILS RE SAME (1.1); COMPILE LIST OF OPEN ISSUES AND EMAILS RE SAME (1.0).
- 5.60 GRAVES, JEREMY L REVISE AND EDIT NOTICE REGARDING SECURITIES ELIGIBILITY.
- 1.30 MUZUMDAR, SAEED ATTEND CALLS AND MEETINGS REGARDING REORGANIZATION AND REVIEW DOCUMENTS REGARDING THE SAME.
- 0.50 REDA, JUSTIN J DISCUSS FALCON DISTRIBUTIONS WITH J. GRAVES (.3); PROVIDE J. TRINKLEIN WITH WITHHOLDING ANALYSIS (.2).
- 0.20 VAN NAME, JOHN G COMMUNICATE WITH J. O'GRADY REGARDING DELAWARE CHARTER DOCUMENTS (.1); COMMUNICATE WITH K. SHAH REGARDING GOVERNING DOCUMENTS (.1).

6.40 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH J. WAUCHOPE, S. DICKSON, S. MUZUMDAR AND M. GIBBONS REGARDING STEPS PLAN IMPLEMENTATION (.9); CORRESPOND REGARDING STEPS PLAN ISSUES AND DOCUMENTS (.6); DRAFT INTERNAL REORGANIZATION CONTRIBUTION AGREEMENTS (2.9); RESEARCH AIHL SUBSIDIARY ISSUES (1.0); REVIEW AND REVISE REORGANIZATION CHECKLIST (.8); DRAFT ISSUES LIST (.2).

1.00 MOSKOWITZ, ALAN REVIEW CAPTAIN HANI APPEALS.

1.10 GIBBONS, MATTHEW A ATTEND CALL WITH MOURANT.

07/18/13

3.40 MILLET, CRAIG H MULTIPLE EMAILS, ANALYZE OPEN ISSUES AND REVIEW MATERIAL IN PREPARATION FOR EFFECTIVE DATE (2.9); PREPARE OPEN ISSUES LIST IN PREPARATION FOR EFFECTIVE DATE AND EMAILS RE SAME (.5).

4.90 ROSENTHAL, MICHAEL A WORK ON OPEN ISSUES LIST (1.8); REVIEW REVISED MSA DRAFT FROM MILBANK (1.3); CONSIDERATION OF PLAN IMPLEMENTATION TIMELINE AND ISSUES (1.8)

9.90 BUFFONE, STEVEN P

REVIEW MATERIALS TO PREPARE FOR MEETING WITH KEY GD TEAM MEMBERS REGARDING STATUS AND STRATEGY FOR MOVING TO CLOSING (1.4); MEET WITH KEY GD TEAM MEMBERS REGARDING CLOSING STRATEGY (1.2); NUMEROUS EMAILS REGARDING SHAREHOLDERS' AGREEMENT TEMPLATE AND REVIEW RELEVANT MATERIALS (.7); NUMEROUS EMAILS REGARDING CLOSING CHECKLIST (.5); REVIEW HQ SETTLEMENT AGREEMENT (.4); NUMEROUS EMAILS REGARDING SCHEDULING OF UCC MEETINGS (.5); SEVERAL EMAILS RELATING TO TEMPLATES FOR SH AGREEMENT (.3); EMAILS WITH B. THOMAS AND C. COMBS REGARDING ARCAPITA FEE STRUCTURE ISSUES (.3); REVIEW TEMPLATE FOR AEID III CIRCULATED BY B. RUSTUM AND SEVERAL EMAILS REGARDING SAME (.4); REVIEW HQ SETTLEMENT AGREEMENT IN PREPARATION FOR 7/19 CALL ON SAME (.5); SEVERAL EMAILS REGARDING TIMING OF FILING PLAN SUPPLEMENT DOCS AND WHICH DOCS MUST BE FILED (.4); REVIEW REVISED DRAFT OF CAYMAN MEMS AND ARTS AND SH RESOLUTIONS AS CIRCULATED BY S. THOMAS OF MOURANT AND SEVERAL EMAILS REGARDING SAME WITH J. O'GRADY (.7); CONFERENCE CALL WITH CLIENT REGARDING CLOSING CHECKLIST REVIEW (.8); NUMEROUS EMAILS REGARDING STATUS OF SUKUK DOCUMENTS AND NEGOTIATIONS (.5); NUMEROUS EMAILS REGARDING OPEN ISSUES UNDER MSA, CALL WITH S. NORDAHL REGARDING SAME, SEVERAL EMAILS WITH MILBANK TEAM (.6); REVIEW MATERIALS REGARDING PROPOSED CHANGE OF CONTROL "COCKTAIL" PROPOSALS AND IMPLEMENTING DOCUMENTS (.4); SEVERAL EMAILS REGARDING AIPL SETTLEMENT ISSUES (.3).

0.40 BOLANDER, BRUCE D

TELEPHONE CONFERENCE WITH A. BANNISTER REGARDING INVESTMENT COMPANY ACT TREATMENT OF EMPLOYEE INTERESTS IN NEW COMPANY, DESIRABILITY OF FILING FORM D UNDER NEW JOBS ACT REGULATIONS.

6.30 BANNISTER, J. ALAN

WORK THROUGH T. BUDD COMMENTS TO REIMBURSEMENT AGREEMENT AND CONFERENCE WITH AJ CHIANESE THEREON (2.1); REVIEW REVISED SUKUK DOCUMENTS (3.0); REVIEW WARRANT AGREEMENT (1.2).

- 4.10 KHALIL, EMAD H ALL HANDS INTERNAL MEETING (1.0); ATTENTION TO SHARIA DEPARTMENT ISSUES/QUESTIONS AND CONFERENCE WITH S. ROSS RE: SAME (.8); ATTENTION TO OPEN ISSUES AND REORGANIZATION CHECK LISTS (1.1); ATTENTION TO DISPOSITION EXPENSE FACILITY AND CONFERENCE WITH S. ROSS RE: SAME (.9); ATTENTION TO 3PD SALE (.3).
- 5.30 RUSTUM, WILLIAM M TELEPHONE CALL WITH A. STINE OF MILBANK TO DISCUSS THE TEMPLATE FOR THE MASTER INDEX (.3); REVISE TEMPLATE, SEND BACK TO MILBANK (.5); PARTICIPATE IN ALL-HANDS INTERNAL TEAM MEETING TO DISCUSS THE LOGISTICS IN ORDER TO GET TO CLOSING ON AUGUST 15TH (1.2); CONTINUE TO PREPARE THE MASTER INDEX FOR THE MAJOR INVESTMENTS (2.8); MONITOR, REVIEW AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS ISSUES (.5).
- 3.30 NORDAHL, STEPHEN D REVIEW REVISED MSA (1.3); INTERNAL PLANNING MEETING WITH GDC TEAM (LED BY S. BUFFONE) (.8 - PARTIAL MEETING); TELEPHONE CONFERENCE WITH D. ANGEL RE ANCILLARY MSA AGREEMENTS (.3); DRAFT MSA ISSUES LIST (.9).
- 0.90 CHAO, ELAINE W REVIEW EMAIL AND DOCUMENTS PREPARED BY SHOOK LIN & BOK ON BANK ACCOUNT OPENING AUTHORIZATION FOR AIM SINGAPORE; SEND DOCUMENTS AND INSTRUCTIONS TO J. ER; ATTENTION TO EMAIL FROM AMIN JAWAD; AMEND RESOLUTIONS AND SEND REVISED RESOLUTIONS TO AMIN JAWAD.
- 3.00 ANGEL, DANIEL OFFICE CONFERENCE WITH S. NORDAHL RE DELEGATION OF SERVICE AGREEMENTS (.7); DRAFT FORM OF ASSET TRANSFER AGREEMENT (2.3).
- 11.10 O'GRADY, JAMES B REVISIONS TO ISSUES LIST AND EMAILS RE SAME (2.2); INTERNAL UPDATE MEETINGS AND RELATED CALLS EMAILS (2.4); EMAILS AND DILIGENCE RE HARBOURVEST DOCUMENTATION (2.1); CALLS AND EMAILS RE DISPOSITION COMMITTEE IMPLEMENTATION (1.8); REVIEW OF MASTER REORGANIZATION CHECKLIST AND CALLS RE SAME (1.5); REVIEW OF AND FURTHER REVISIONS TO AIHL PURCHASE AGREEMENT, AND EMAILS RE SAME (1.1).

6.30	GRAVES, JEREMY L	TELECONFERENCE WITH CORPORATE TEAM REGARDING OPEN ITEMS (1.1); TELECONFERENCE WITH A. CHIANESE REGARDING REIMBURSEMENT AGREEMENT (.7); DRAFT LIST OF OPEN ITEMS FOR MEETING WITH COMMITTEE (4.5).
1.50	MUZUMDAR, SAEED	REVIEW AND REVISE REORGANIZATION DOCUMENTS.
3.00	VAN NAME, JOHN G	MEETING TO DISCUSS ARCAPITA CLOSING (1.3); COMMUNICATE WITH C. BABCOCK REGARDING CORPORATE STRUCTURE (.2); REVIEW CLOSING CHECKLIST AND ISSUES LIST (.5); REVIEW AND REVISE GOVERNING DOCUMENTS AND DISPOSITION COMMITTEE BYLAWS (1.0).
8.00	MEDRANO, KEVIN A	CORRESPOND REGARDING STEPS PLAN ISSUES (.4); CONFERENCE WITH M. ROSENTHAL, S. BUFFONE & J. O'GRADY REGARDING IMPLEMENTATION (1.7); REVIEW, REVISE AND CORRESPOND REGARDING REORGANIZATION CHECKLIST (5.3); REVIEW AND CORRESPOND REGARDING ASSET PURCHASE AGREEMENT (.6).
07/19/13		
2.00	ROSENTHAL, MICHAEL A	EMAILS WITH S. NORDAHL REGARDING MARK-UP OF MSA (.3); EMAILS FROM S. NORDAHL AND B. RUSTUM REGARDING MARK-UP OF MSA (.2); REVIEW FINAL OPEN ISSUES LIST, INCLUDING A&M ADDITIONS (.6); EMAILS WITH J. MORGAN RE OPEN ISSUES (.1); CONFERENCE CALL WITH M. TAN, S BUFFONE, M. CHOWDHURY REGARDING OPEN MSA ISSUES (.2); EMAILS WITH J. WEISSER, C. MILLET, M. CHOWDHURY AND L. HIRSH REGARDING BUDGET AND TRAVEL ISSUES (.3); EMAILS WITH J. WEISSER AND S. ROSS REGARDING MSA ISSUES RE DIP (.2); EMAILS WITH S. NORDAHL REGARDING MSA REVISIONS (.1).

11.30 BUFFONE, STEVEN P

PREPARE FOR CONFERENCE CALL REGARDING MSA (.4); LENGTHY CONFERENCE CALL WITH M. TAN, M. CHOWDHURY AND H. THOMPSON AND GD TEAM REGARDING MSA OPEN ISSUES AND FTI REQUEST REGARDING TRAVEL EXPENSES (1.8); APPROXIMATELY 25 EMAILS REGARDING FTI EXPENSE REIMBURSEMENT ISSUES AND SEVERAL CALLS REGARDING SAME (1.3); CALL WITH J. WEISSER REGARDING BUSINESS TRAVEL EXPENSES, REVIEW DRAFT E-MAIL BUSINESS EXPENSES (.4); EMAIL J. MORGAN REGARDING AIPL, SEVERAL EMAILS WITH M. ROSENTHAL REGARDING AIPL, CONFERENCE CALL WITH A. BANNISTER AND B. RIPPEON REGARDING AIPL ISSUES (.7); REVIEW AND COMMENT ON OPEN ISSUES LIST PREPARED BY J. GRAVES AND SEVERAL EMAILS REGARDING SAME (.5); NUMEROUS EMAILS AMONG M. ROSENTHAL, S. NORDAHL, B. RUSTUM REGARDING MSA ISSUES, COMPARE TO CURRENT DRAFT OF MSA AND SUGGEST PROPOSED RESOLUTIONS OF ISSUES (.8); SEVERAL EMAILS WITH M. CHOWDHURY AND OTHERS REGARDING BUSINESS TRAVEL ISSUE, SUPPORTING DETAILS, ETC. (.4), REVIEW FORM OF MINOR SH AGREEMENT PREPARED BY B. RUSTUM AND COMMENT ON SAME (.7); REVIEW AND REVISE MEMO WITH PROPOSED SOLUTIONS REGARDING CHANGE OF CONTROL ISSUES AND SEVERAL EMAILS WITH J. O'GRADY REGARDING SAME (.8); CALL WITH J. MORGAN OF MILBANK REGARDING VARIOUS OPEN ISSUES (.3); NUMEROUS EMAILS WITH B. RUSTUM REGARDING OPEN ISSUES UNDER SH AGREEMENTS, PREPARATION OF SH AGREEMENT TEMPLATES AND SIMILAR MATTERS (.5); DETAILED REVIEW AND SUGGESTED REVISIONS TO DRAFT MASTER CLOSING CHECKLIST AND NUMEROUS EMAILS REGARDING SAME (2.7).

4.00 BANNISTER, J. ALAN

CONFERENCE WITH J. O'GRADY; CALL WITH B. RIPPEON RE: AIPL RESTRUCTURING.

1.10 KHALIL, EMAD H

ATTENTION TO A. GOLDBERG (LATHAM) QUERIES RE: TRANSACTION HOLDCO ORGANIZATIONAL DOCUMENTS AND CONFERENCE WITH S. ROSS RE: SAME (.6); REVIEW AND COMMENT ON REORGANIZATION CHECKLIST (.5).

- 6.40 RUSTUM, WILLIAM M PREPARE FOR THE INTERNAL CONFERENCE CALL REGARDING THE MANAGEMENT SERVICES AGREEMENT BY REVIEWING MILBANK'S MOST RECENT DRAFT OF SAME (.7); PARTICIPATE IN CALL WITH ARCAPITA AND INTERNAL GIBSON DUNN TEAM TO DISCUSS THE MANAGEMENT SERVICES AGREEMENT (1.4); CONTINUE TO PREPARE THE MASTER INDEX FOR THE MAJOR INVESTMENTS, INCORPORATING COMMENTS FROM C. BABCOCK (3.9); MONITOR, REVIEW AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS ISSUES (.4).
- 1.50 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH ARCAPITA AND GDC TEAM RE MSA CHANGES.
- 4.30 ANGEL, DANIEL TELECONFERENCE WITH AIM RE MSA (1.5); REVIEW AND REVISE OPEN ISSUES LIST (.5); REVIEW AND REVISE CLOSING CHECKLIST (1.0); FOLLOW-UP WITH RESPECT TO TRADEMARK ASSIGNMENTS (1.3).
- 0.30 WEISSER, JOSHUA DRAFT CORRESPONDENCE TO INTERNAL TEAM REGARDING PLAN IMPLEMENTATION ISSUES.
- 6.30 O'GRADY, JAMES B EMAILS RE UPDATES TO MASTER REORGANIZATION CHECKLIST (.3); CALL WITH MOURANT RE OPEN CAYMAN ISSUES AND EMAILS RE SAME (1.8); CALLS AND EMAILS RE DISPOSITION COMMITTEE IMPLEMENTATION RESOLUTIONS (.8); EMAILS AND CALLS RE INTERCOMPANY OBLIGATIONS (1.0); EMAILS RE DISBURSEMENT MECHANICS AND LEGAL OWNERSHIP OF TOPCO SECURITIES (.9); UPDATES TO ISSUES LIST (.3); REVIEW DISPOSITION COMMITTEE BYLAWS AND DE TRANSACTION HOLDCO ORG DOCS AND EMAILS RE SAME (1.2).
- 4.50 GRAVES, JEREMY L WORK ON ISSUES LIST FOR MEETING WITH COMMITTEE (.7); REVISE AND EDIT NOTICE REGARDING ELIGIBILITY TO PURCHASE SECURITIES (3.8).
- 0.50 REDA, JUSTIN J ATTENTION TO EMAIL REGARDING REDEMPTION OF TRANSACTION HOLDCO INTERESTS.

- 3.10 VAN NAME, JOHN G CALL WITH J. O'GRADY AND K. MEDRANO TO DISCUSS CORPORATE RESOLUTIONS (.3); REVISE DELAWARE TRANSACTION HOLDCO GOVERNING DOCUMENTS AND RESOLUTIONS (2.3); REVIEW AND REVISE CLOSING CHECKLIST (.3); CALL WITH C. BABCOCK TO DISCUSS DELAWARE AND CAYMAN GOVERNING DOCUMENTS (.2).
- 10.60 MEDRANO, KEVIN A CORRESPOND REGARDING NEW ENTITY FORMATION (.2); REVIEW AND REVISE ASSET PURCHASE AGREEMENT AND CONTRIBUTION AGREEMENTS (4.4); TELEPHONE CONFERENCE WITH J. WAUCHOPE AND S. THOMAS REGARD STEPS PLAN ISSUES (1.9); REVIEW AND REVISE REORGANIZATION CHECKLIST AND RESOLUTIONS OVERVIEW (3.6); TELEPHONE CONFERENCE WITH J. VAN NAME REGARDING DISPOSITION COMMITTEE ISSUES (.5).
- 07/20/13
1.00 ROSENTHAL, MICHAEL A REVIEW ADDITIONAL COMMENTS FROM B. JORDAN REGARDING MSA (.4); REVIEW TEMPLATES FOR MAJOR INVESTMENTS (.6)
- 2.10 BUFFONE, STEVEN P REVIEW AND COMMENT ON MARK UP OF MSA AND ISSUES LIST RECEIVED FROM BRAD JORDAN OF HOULIHAN AND NUMEROUS EMAILS REGARDING SAME (.8); REVIEW AND REVISE TEMPLATES FOR SH AGREEMENTS FOR THE 15 MAJOR INVESTMENTS AS DISTRIBUTED BY BR AND SEVERAL EMAILS REGARDING SAME (1.3).
- 1.90 RUSTUM, WILLIAM M CONTINUE TO PREPARE THE MASTER INDEX FOR THE MAJOR INVESTMENTS, INCORPORATING COMMENTS FROM C. BABCOCK, SEND TO MILBANK FOR THEIR REVIEW (1.4); MONITOR, REVIEW AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS ISSUES (.5).
- 1.50 O'GRADY, JAMES B REVIEW OF REORG CHECKLIST AND EMAILS RE SAME (.8); EMAILS RE DISPOSITION COMMITTEE IMPLEMENTATION (.3); REVIEW OF RESOLUTIONS OVERVIEW CHART AND EMAILS RE SAME (.2); EMAIL RE LIQUIDATION OF TOPCO ARTICLES (.2).
- 1.00 VAN NAME, JOHN G REVIEW AND REVISE DELAWARE TRANSACTION HOLDCO GOVERNING DOCUMENTS AND RESOLUTIONS (1.0).

1.90 MEDRANO, KEVIN A CORRESPOND REGARDING CONTRIBUTION AGREEMENTS (.3); REVIEW AND REVISE REORGANIZATION CHECKLIST AND RESOLUTIONS OVERVIEW (1.6).

07/21/13
0.70 ROSENTHAL, MICHAEL A REVIEW RESOLUTIONS OVERVIEW AND MASTER INTERNAL CHECKLIST FROM K. MEDRANO (.6); EMAIL WITH S. BUFFONE RE INTERNAL CHECKLIST (.1)

0.20 ROSENTHAL, MICHAEL A EMAIL FROM .S NORDAHL RE OPEN MSA ISSUES.

3.50 BUFFONE, STEVEN P NUMEROUS EMAILS REGARDING AIPL SETTLEMENT, OPEN ISSUES, CONFIRMATION OF SHARE VALUES AND SIMILAR ITEMS (.7); REVIEW REVISED DRAFT OF CLOSING CHECKLIST AND COMMENT ON SAME, SEVERAL EMAILS REGARDING DISTRIBUTION TO MILBANK, ISSUES TO BE RESOLVED BEFORE DISTRIBUTION AND SIMILAR MATTERS (1.6); REVIEW MATERIALS FROM S. ROSS REGARDING REQUESTED MODIFICATIONS TO IMPLEMENTATION MEMO AS PART OF DIP FINANCING AND SEVERAL EMAILS WITH S. ROSS AND J. O'GRADY REGARDING SAME (1.2).

4.60 KHALIL, EMAD H ATTENTION TO IPP - IPP ISSUES AND DOCUMENTATION (INCLUDING OVERVIEW FOR MANAGEMENT) (2.7); TELEPHONE CONFERENCES WITH J. WEISSER AND J. TRINKLEIN RE: SAME AND FOLLOW UP WITH M. ROSENTHAL (1.4); ATTENTION TO 3PD WAIVER AND CONFERENCE WITH J. WEISSER RE: SAME (.3); ATTENTION TO DIP WAIVER REQUEST AND CONFERENCE WITH S. ROSS RE: SAME (.2).

0.70 RUSTUM, WILLIAM M MONITOR, REVIEW AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS ISSUES, INCLUDING THE LOGISTICS FOR RESOLVING OPEN ISSUES AND CLOSING.

1.00 MUZUMDAR, SAEED REVIEW AND REVISE CONTRIBUTION AGREEMENTS.

07/22/13
0.70 MILLET, CRAIG H EMAILS RE STATUS OF WIP NECESSARY FOR EFFECTIVE DATE, MEETINGS IN NYC AND OPEN ISSUES.

9.40 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH J. GRAVES AND M. BOUSLOG REGARDING SALE PROCEDURES MOTION (.4); CALL WITH E. FLECK REGARDING OPEN ISSUES (.4); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH MILBANK REGARDING PLAN IMPLEMENTATION (.7); REVISE OPEN ISSUES LIST (.3); EMAILS WITH S. DUDLEY REGARDING GS WAIVER FEE (.3); EMAILS WITH C. MILLET REGARDING HANI APPEAL (.1); REVISE ISSUES LIST (.8); PREPARE FOR AND PARTICIPATE IN EXTENDED MEETING WITH H. THOMPSON, S. BUFFONE, A. ROGERS, M. CHOWDHURY RE OPEN ISSUES (5.8); REVISE LETTER TO T. WIENER REGARDING HANI APPEAL (.2); REVIEW COUNTER DESIGNATION OF RECORD AND HANI APPEALS ISSUES (.4).

14.80 BUFFONE, STEVEN P NUMEROUS EMAILS AND REVIEW DRAFT TEMPLATES FOR MAJOR INVESTMENT SHAREHOLDER AGREEMENTS (2.3); CONFERENCE CALL WITH MILBANK REGARDING WEEKLY UPDATE STATUS CALL (.6); MEET WITH M. ROSENTHAL REGARDING OPEN ISSUES AND STATUS (.4); PREPARE FOR MEETINGS WITH CLIENT BY REVIEWING CHECKLIST OF PRINCIPAL RESOLUTIONS REQUIRED TO EFFECTUATE TRANSACTION AND DETAILED CHECKLIST OF ALL MATERIAL ISSUES IN CASE (2.5); MEET WITH M. CHOWDHURY, H. THOMPSON, REPRESENTATIVES FROM A&M AND OTHER GD TEAM MEMBERS REGARDING DETAILED REVIEW OF CHECKLIST AND DISCUSSION OF MATERIAL OPEN ISSUES, STRATEGY FOR MOVING FORWARD TO CLOSE ON AUGUST 15TH AND WIDE VARIETY OF OTHER MATTERS (5.4); MEET WITH J. O'GRADY AND K. MEDRANO (.3); NUMEROUS EMAILS RELATING TO MSA (.4); EMAILS WITH K. MEDRANO REGARDING REVISED DRAFT OF CHECKLIST AND RESOLUTIONS (.3); EMAIL TO MILBANK AND GD TEAM REGARDING WORKING WITH CHECKLIST AND DISCUSSION TOPICS FOR JULY 24 MEETINGS (.3); NUMEROUS EMAILS AND REVIEW TEMPLATE FOR MINOR INVESTMENTS SHAREHOLDER AGREEMENTS (1.2); CONFERENCE CALL WITH J. MORGAN AND MILBANK TEAM, J. TRINKLEIN, B. RIPPEON AND A. BANNISTER REGARDING AIPL ISSUES (1.1).

0.20 TRINKLEIN, JEFFREY MANAGEMENT AGREEMENT - CONFERENCE CALL WITH D. ANGEL AND R. WEISS.

- 5.90 BANNISTER, J. ALAN CALL WITH MILBANK TO DISCUSS AIPL ISSUES AND PREPARATION THEREFORE; REVIEW PLAN TO ALIGN TIMING INTO FORM OF NOTICE.
- 6.60 KHALIL, EMAD H ATTENTION TO DIP WAIVER ISSUES AND PROPOSED INITIAL LATHAM DRAFTS TO DOCUMENT AND CONFERENCES WITH J. WEISSER AND S. ROSS RE: SAME (2.2); PREPARE FOR AND ATTEND MEETING WITH CLIENT TO GO THROUGH OUTSTANDING FINANCING ISSUES AND CHECKLIST (1.7); ATTENTION TO SINGAPORE REGULATORY AND ORGANIZATIONAL MATTERS AND DISCUSS SAME WITH C. BABCOCK (.2); ATTENTION TO BNYM FORM OF CONTROL AGREEMENTS AND CONFERENCE WITH S. ROSS RE: SAME (.6); ATTENTION TO AIPL ISSUES AND J. TRINKLEIN NOTE TO CLIENT RE: SAME (.9); PREPARE AND ATTEND STATUS CALL WITH MILBANK (1.0).
- 8.30 RUSTUM, WILLIAM M PARTICIPATE IN WEEKLY UPDATE CALL WITH MILBANK (.3); REVIEW AND EDIT THE UPDATED VERSION OF THE CLOSING CHECKLIST, SEND TO K. MEDRANO (1.1); CONTINUE TO PREPARE THE TEMPLATES FOR THE MINOR INVESTMENT SHAREHOLDERS' AGREEMENTS, COORDINATING WITH C. BABCOCK (6.1); DISCUSS VARIOUS CORPORATE GOVERNANCE ISSUES WITH OUR CLIENTS FROM ARCAPITA VISITING OUR OFFICES (.4); MONITOR, REVIEW AND REPLY TO VARIOUS INTERNAL EMAIL COMMUNICATION REGARDING CORPORATE GOVERNANCE MATTERS (.4).
- 2.50 NORDAHL, STEPHEN D REVIEW MSA ISSUES FROM M. CHOWDHURY (.3); WEEKLY TELEPHONE CONFERENCE WITH MILBANK AND GDC (.4); REVIEW AND EDIT ASSET TRANSFER AGREEMENT (.6); OFFICE CONFERENCE WITH D. ANGEL RE ANCILLARY MSA STRUCTURE AND ASSET TRANSFER AGREEMENT (.4); OFFICE CONFERENCE WITH GDC TEAM RE CLOSING CHECKLIST ITEMS (.8 - PARTIAL MEETING).
- 0.10 CHAO, ELAINE W SEND EMAIL TO R. BANDRES TO FOLLOW-UP ON DOCUMENTS TO BE COURIERED TO SINGAPORE.
- 0.30 ANGEL, DANIEL TELECONFERENCE WITH B. THOMAS, J. TRINKLEIN AND R. WEISS RE ANCILLARY MSAS.

1.10 WEISSER, JOSHUA CONFERENCE WITH INTERNAL TEAM AND CLIENT REGARDING PLAN IMPLEMENTATION ISSUES.

6.50 O'GRADY, JAMES B WEEKLY STATUS CALL WITH MILBANK, AND E-MAILS RE SAME.

1.80 GRAVES, JEREMY L TELECONFERENCE WITH A. BANNISTER REGARDING ELIGIBILITY NOTICE FORM (.5); REVIEW AND COMMENT ON PROFESSIONAL COMPENSATION CLAIMS ESCROW AGREEMENT (1.3).

0.80 VAN NAME, JOHN G REVISE TRANSACTION HOLDCO GOVERNING DOCUMENTS (.2); COMMUNICATE WITH A. BATHGATE REGARDING GOVERNING DOCUMENTS (.1); COMMUNICATE WITH K. SHAH REGARDING GOVERNING DOCUMENTS (.2); REVIEW GOVERNING DOCUMENTS (.3).

12.30 MEDRANO, KEVIN A WEEKLY STATUS CALL (.5); REVIEW AND REVISE REORGANIZATION CHECKLIST AND RESOLUTIONS OVERVIEW (6.7); REVIEW AND REVISE PROFESSIONAL FEES ESCROW AGREEMENT (.2); CONFERENCE WITH H. THOMPSON, M. CHOWDHURY, M. ROSENTHAL, S. BUFFONE AND J. O'GRADY REGARDING IMPLEMENTATION ISSUES AND CHECKLIST (4.9).

07/23/13
0.50 MILLET, CRAIG H EMAIL RE MULTIPLE EFFECTIVE DATE ISSUES AND STRATEGY.

8.40 ROSENTHAL, MICHAEL A EXTENDED MEETING WITH CLIENT AND A&M IN PREPARATION FOR MEETING WITH UCC RE OPEN PLAN IMPLEMENTATION ISSUES (6.4); DRAFT AND TRANSMIT OPEN ISSUES LIST TO UCC (.3); REVIEW EMAIL FROM UCC REGARDING OPEN ISSUES LIST (.3); REVIEW EMAIL FROM T. WIENER REGARDING APPEALS (.2); CONFERENCE CALL WITH E. FLECK, A. LEBLANC AND C. MILLET REGARDING RESPONSE TO T. WIENER (.4); FINALIZE AND TRANSMIT RESPONSE TO T. WIENER (.6); EMAIL TO M. CHOWDHURY REGARDING SUMMARY OF FINANCING (.2)

13.40 BUFFONE, STEVEN P

CONFERENCE CALL WITH CLIENTS AND SEVERAL GD TEAM MEMBERS TO REVIEW MSA OPEN ISSUES AND DISCUSS STATUS OF OTHER KEY WORK STREAMS AND ISSUES (1.4); REVIEW AND COMMENT ON REVISED TEMPLATES FOR SH AGREEMENTS FOR 15 MAJOR INVESTMENTS, AS CIRCULATED BY B. RUSTUM (1.2); REVIEW MATERIALS CIRCULATED BY D. ANGEL TO PREPARE FOR CALL ON ANCILLARY MSA'S (.5); CONFERENCE CALL AMONG GD TEAM TO DISCUSS STRUCTURAL AND OTHER ISSUES IN CONNECTION WITH ANCILLARY MSA'S (.7); REVIEW AND COMMENT ON B. RUSTUM'S COMMENTS ON REORGANIZATION CHECKLIST AND SEVERAL EMAILS REGARDING SAME (.5); PARTICIPATE IN LENGTHY MEETINGS WITH H. THOMPSON, M. CHOWDHURY AND KEY GD TEAM MEMBERS TO REVIEW OPEN ISSUES, PREPARE FOR MEETINGS WITH UCC AND SIMILAR ITEMS (6.8); REVIEW MATERIALS IN PREPARATION FOR CLIENT MEETINGS ON 7/24 (1.2); SEVERAL EMAILS WITH J. O'GRADY AND CAYMAN COUNSEL REGARDING CLASS CONSENT ISSUE (.3); REVIEW TEMPLATES FOR MAJOR AND MINOR INVESTMENTS PREPARED BY B. RUSTUM (.4); REVIEW ISSUES LIST AND SEVERAL EMAILS WITH B. RUSTUM AND J. MORGAN REGARDING AIHL CONTROL AND ISSUES UNDER THE SH'S AGREEMENTS (.4).

6.80 BANNISTER, J. ALAN

REVIEW J. GRAVES FURTHER COMMENTS ON NOTICE TO CREDITORS RE: DISTRIBUTION (4.4); MEETING WITH J. GRAVES AND A. CHATTERJEE THEREON (.4); CALL WITH J. GRAVES AND M. ROSENTHAL RE: CONVERSION CONSIDERATION (.6); CONFERENCE RE: SUKUK DOCUMENTS AND CPS THERETO (.5); CALL WITH MUNIB HUSSAN AT MILBANK (.9).

5.30 KHALIL, EMAD H

ATTENTION TO GSI WAIVER/AMENDMENT AND REVIEW AND REVISE DOCUMENTATION AND CONFERENCE WITH J. WEISSER RE: SAME (1.7); ATTENTION TO AIPL ISSUE AND REVIEW J. TRINKLEIN NOTE RE: REVISED AIPL ALTERNATIVE AND SEQUENCE OF EVENTS TO BE PRESENTED TO THE CREDITOR'S COMMITTEE (1.2); ATTENTION TO PREPARATION OF DEBT AND EQUITY SUMMARY PER M. ROSENTHAL REQUEST FOR ARCAPITA TREASURY AND CONFERENCE WITH S. ROSS RE: SAME (.2); ATTENTION TO FINANCE WORKSTREAMS AND IMPLEMENTATION OF MUDARABA SUKUK, AMENDMENTS TO WCFS, FINALIZATION OF DISPOSITION EXPENSE FACILITY AND RESTRUCTURING OF AIHL SYNDCO INTERESTS AND CONFERENCE WITH S. ROSS RE: SAME (2.2).

- 6.10 RUSTUM, WILLIAM M REVIEW C. BABCOCK'S EDITS TO THE TEMPLATES FOR THE MINOR INVESTMENTS, REVISE SAME, SEND THE TEMPLATE FOR ALL INVESTMENTS TO MILBANK AND HOULIHAN (2.1); MEET WITH ARCAPITA TO DISCUSS OPEN ISSUES IN PREPARATION FOR THE MEETING WITH THE CREDITORS' COMMITTEE (3.1); EMAILS TO J. MORGAN REGARDING ADDITIONAL OPEN ISSUES UNDER THE SHAREHOLDERS' AGREEMENTS, INCLUDING THE DEFINITION OF INDEBTEDNESS AND PROTECTION OF SYNDCO INVESTORS IN AIHL-CONTROLLED SYNDCOS (.5); MONITOR, REVIEW AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS CORPORATE GOVERNANCE MATTERS (.4).
- 0.30 SAGAYAM, SELINA S INTERNAL EMAIL CORRESPONDENCE RE CHECKLIST ON FCA ISSUES.
- 3.80 NORDAHL, STEPHEN D INTERNAL MEETING WITH ARCAPITAL TEAM AND GDC RE MSA ISSUES IN PREPARATION OF NEGOTIATIONS.
- 7.90 ANGEL, DANIEL MEETING WITH AIM RE MSA OPEN ISSUES (4.3); DISCUSS ANCILLARY MSA FEE STRUCTURE WITH AIM (.5); REVISE FORM OF ASSET TRANSFER AGREEMENT (1.3); OFFICE CONFERENCE WITH S. NORDAHL RE MSA (1.8).
- 12.00 O'GRADY, JAMES B MEETINGS WITH CLIENT; OTHER EMAILS, CALLS AND ANALYSIS.
- 8.40 GRAVES, JEREMY L CONFERENCE WITH A. BANNISTER REGARDING ELIGIBILITY NOTICE (1.9); DRAFT SGRF AND HARBOURVEST SETTLEMENT AGREEMENTS (4.4); MEET WITH CLIENTS REGARDING WEDNESDAY'S MEETINGS (1.7); CONFERENCE WITH S. KOTARBA REGARDING CLAIMS (.4).
- 7.00 VAN NAME, JOHN G REVIEW SHAREHOLDER LIST AND CLOSING CHECKLIST (1.0); DRAFT GOVERNING DOCUMENTS (5.0); COMMUNICATE WITH J. O'GRADY REGARDING GOVERNING DOCUMENTS (.5); REVISE CLOSING CHECKLIST (.5).

- 13.70 MEDRANO, KEVIN A REVIEW AND REVISE REORGANIZATION CHECKLIST AND RESOLUTIONS OVERVIEW (7.2); CONFERENCE WITH A. ROGERS AND A. DOSHI REGARDING BAHRAINI REGULATORY ISSUES (1.4); TELEPHONE CONFERENCE WITH A. KIM REGARDING AIM ISSUES (.9); CORRESPOND REGARDING DIRECTOR RESIGNATIONS (.1); REVIEW AND REVISE PROFESSIONAL FEES ESCROW AGREEMENT (1.6); DRAFT CONTRIBUTION AGREEMENT (1.2); CORRESPOND REGARDING FORMATION DOCUMENTS (.2); CORRESPOND REGARDING STEPS PLAN DOCUMENTS (1.1).
- 2.00 CHATTERJEE, AYESHA REVIEW PLAN DISTRIBUTION NOTICE (.6); DISCUSS DISTRIBUTION OF SECURITIES UNDER PLAN WITH A. BANNISTER AND J. GRAVES (1.4).
- 07/24/13
1.80 MILLET, CRAIG H ANALYZE OPEN ISSUES AND DRAFT AND REVISE MEMO RE TRANSITION ISSUES REQUIRING IMMEDIATE ATTENTION AND EMAILS AND CONFERENCES RE SAME.
- 10.60 ROSENTHAL, MICHAEL A PREPARE FINAL AGENDA FOR MEETING WITH CLIENT AND UCC (.5); PARTICIPATE IN EXTENDED MEETING WITH CLIENT, A&M, AND UCC REGARDING OPEN PLAN IMPLEMENTATION AND DOCUMENTATION ISSUES (9.8); REVIEW DRAFT OF BAHRAIN LEASE FROM TROWERS (.3)
- 13.20 BUFFONE, STEVEN P LENGTHY MEETINGS WITH CLIENTS, HOULIHAN, A&M, MILBANK AND KEY GD TEAM MEMBERS TO REVIEW KEY AGREEMENTS AND OPEN ISSUES, INCLUDING MSA, REORGANIZATION CHECKLIST, IMPLEMENTATION MEMO AND CORPORATE REORGANIZATION, AIPL AND GLOBAL SETTLEMENT ISSUES, OPEN ISSUES UNDER SH AGREEMENTS AND RELATED ISSUES (10.7); REVIEW REVISIONS TO ADMINISTRATION AGREEMENT AS CIRCULATED BY B. RIPPEON (.7); REVIEW ISSUES LIST FOR MEETING (.3); REVIEW REVISED DRAFT CONTRIBUTION AGREEMENT DISTRIBUTED BY K. MEDRANO (.4); REVIEW REVISED DRAFT OF REORGANIZATION CHECKLIST AND RESOLUTIONS OVERVIEW, AS CIRCULATED BY K. MEDRANO (.6); SEVERAL EMAILS AMONG MOURANT AND WALKERS REGARDING CAYMAN CLASS CONSENTS (.2); REVIEW EAC RESOLUTIONS TO APPROVE SHARE TRANSFERS, AS PREPARED BY C. BABCOCK (.3).

- 4.20 BANNISTER, J. ALAN CONSIDERATION OF 1940 ACT ISSUES FOR IPP AND IIP RESTRUCTURING; REVIEW SPREADSHEET OF PARTICIPANTS
- 4.00 KHALIL, EMAD H REVIEW AND COMMENT ON REVISED SUKUK DOCUMENTS AND DISPOSITION EXPENSE FACILITY AND CONFERENCE WITH S. ROSS (2.5); ATTENTION TO MILBANK COMMENTS ON SAME (.6); REVIEW AND COMMENT ON CONTRIBUTION AGREEMENT (STEPS 9 – 12) (.9).
- 6.70 RUSTUM, WILLIAM M PREPARE FOR ALL HANDS MEETING WITH THE UCC AND ITS ADVISORS (.5); ATTEND ALL HANDS MEETING WITH THE UCC AND ITS ADVISORS IN AN ATTEMPT TO RESOLVE ALL OPEN ISSUES (6.2).
- 5.50 NORDAHL, STEPHEN D NEGOTIATION SESSION BETWEEN UCC AND DEBTOR RE MSA ISSUE (4.1); REVISE AND EDIT MSA (1.4).
- 3.80 CHAO, ELAINE W EMAILS WITH ARCAPITA TO FOLLOW-UP ON DELIVERY OF SIGNED ORIGINALS OF DIRECTORS' RESOLUTIONS (.3); ATTENTION TO EMAIL FROM M. ROSENTHAL ON TAX LIABILITY ISSUES IN RELATION TO DIRECTORS OF ARCAPITA (.2); DISCUSSIONS WITH J. YANG (.3); RESEARCH COMPANIES ACT PROVISIONS AND LIABILITY OF DIRECTORS OF INSOLVENT COMPANIES (1.8); RESEARCH INCOME TAX ACT PROVISIONS (.8); EMAILS WITH E. KHALIL (.2); DRAFT AND SEND RESPONSE TO M. ROSENTHAL (.2).
- 3.30 ANGEL, DANIEL MEETING WITH MILBANK TWEED RE MSA (3.3).
- 0.50 WEISSER, JOSHUA ATTENTION TO PLAN IMPLEMENTATION ISSUES IN CONNECTION WITH MEETINGS WITH COMMITTEE
- 8.90 O'GRADY, JAMES B VARIOUS EMAILS AND ANALYSIS.
- 12.10 GRAVES, JEREMY L ALL-HANDS MEETING WITH COMMITTEE REGARDING OPEN ISSUES (8.6); REVISE AND EDIT AGENDA REGARDING SAME (1.4); DRAFT SGRF AND HARBOURVEST SETTLEMENT AGREEMENTS (2.1).

3.30 VAN NAME, JOHN G COMMUNICATE WITH MOURANT REGARDING GOVERNING DOCUMENTS (.5); REVIEW MOURANT DRAFT GOVERNING DOCUMENTS (.5); COMMUNICATE WITH J. O'GRADY AND C. BABCOCK REGARDING GOVERNING DOCUMENTS (.5); REVISE GOVERNING DOCUMENTS (1.5); REVIEW ARCAPITA ORGANIZATIONAL DOCUMENTS (.3).

11.90 MEDRANO, KEVIN A REVIEW AND REVISE REORGANIZATION CHECKLIST AND RESOLUTIONS OVERVIEW (5.7); REVIEW AND REVISE CONTRIBUTION AGREEMENTS (4.0); REVIEW DISPOSITION COMMITTEE COMMENTS (1.2); REVIEW PROXY AGREEMENT (.3); CORRESPOND REGARDING BOARD APPOINTMENT ISSUES (.7).

0.70 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE REGARDING KPMG REPORTS (.4); PHONE CONFERENCE WITH KPMG REGARDING SAME (.3).

5.30 BABCOCK, CHRISTOPHER J DRAFT RESOLUTIONS TO APPROVE TRANSFER OF SHARES OF ARCAPITA BANK IN CONNECTION WITH RESTRUCTURING (3.1); REVIEW ABILITY TO REPLACE DIRECTORS AT CERTAIN TRANSACTION HOLDING COMPANY IN CONNECTION WITH RESTRUCTURING (2.2).

2.00 CHATTERJEE, AYESHA DRAFT AND REVISE NOTICE REGARDING PLAN SECURITY DISTRIBUTIONS, IN DISCUSSION WITH A. BANNISTER.

07/25/13
9.90 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN EXTENDED PLAN IMPLEMENTATION SESSION WITH UCC AND CLIENT (7.2); REVISE MSA (.9); CALL WITH J. WEISSER RE MSA REVISION (.1); REVIEW REVISED VERSION OF MSA AND CALL WITH H. THOMPSON AND M. CHOWDHURY REGARDING SAME (1.1); MEETING WITH A. ROGERS AND H. THOMPSON REGARDING INVESTOR REPORTS (.3); EMAIL REGARDING INVESTOR REPORTS (.3)

13.00 BUFFONE, STEVEN P

LENGTHY MEETINGS WITH CLIENT AND A&M AND WITH CLIENT, A&M, MILBANK, HOULIHAN AND FTI TO REVIEW KEY AGREEMENTS AND OPEN ISSUES, FOCUS ON DETAILED REVIEW OF REORGANIZATION CHECKLIST AND ALL ACTIONS REQUIRED TO PREPARE FOR CLOSING, NEGOTIATION OF AIPL ISSUES, KEY ISSUES UNDER MSA AGREEMENT, INCLUDING SEVERANCE ISSUES, EMPLOYEE BONUS AND TERMINATION ISSUES, ISSUES UNDER SHAREHOLDER AGREEMENTS, COMPOSITION OF DISPOSITION COMMITTEES, FORM OF DISPOSITION PLANS AND OTHER MATERIAL ISSUES RELATED TO CLOSING THE REORGANIZATION (10.5); REVIEW REVISIONS TO MSA, AS CIRCULATED BY D. ANGEL AND SEVERAL MEETINGS AND CALLS WITH S. NORDAHL AND D. ANGEL AND ASSIST IN DRAFTING REVISED LANGUAGE IN CERTAIN MSA SECTIONS (1.3); EMAILS K. MEDRANO REGARDING FINANCIAL STATEMENTS FOR CAYMAN MANAGEMENT CO. HOLDCOS (.1); CALL WITH J. O'GRADY AND R. THOMAS REGARDING REGULATORY ISSUES (.3); EMAILS WITH M. COLLINS AND J. O'GRADY REGARDING EMPLOYMENT CO. LETTER AGREEMENT COMMENTS FROM MILBANK AND REVIEW SAME AND SEVERAL CALLS AND EMAILS REGARDING ISSUES ARISING UNDER SAME (.8).

7.50 BANNISTER, J. ALAN

WORK ON EMPLOYEE COMPENSATION PLAN RESTRUCTURING (3.5); CONFERENCE WITH G. SANTINO AND REVIEW LAW ON 3(A)(9) (.3); PARTICIPATE IN MEETING WITH MILBANK THEREON (1.0); CONFERENCE RE: SECURITIES AUCTION WITH J. GRAVES AND M. ROSENTHAL (.6); START TO REWRITE NOTICE ACCORDINGLY (.6); REVIEW COMMENTS TO REIMBURSEMENT AGREEMENT (1.5).

5.10 KHALIL, EMAD H

ATTENTION TO NEGOTIATION AND DOCUMENTATION OF GSI AMENDMENT AND CONFERENCE WITH J. WEISSER AND S. ROSS RE: SAME (1.9); FOLLOW-UP WITH CLIENT RE: SHARIA COMMENTS ON SUKUK AND DISPOSITION EXPENSE FACILITY (1.8); TELEPHONE CONFERENCE WITH MILBANK (MUNIB) TO DISCUSS SHARIA COMMENTS AND STRUCTURING ISSUES ON THE DISPOSITION EXPENSE FACILITY AND FOLLOW-UP WITH S. ROSS RE: SAME (1.1); CONFERENCE WITH AND RESPOND TO QUERIES FROM K. MEDRANO RE: CONTRIBUTION AGREEMENT (.3).

6.90	RUSTUM, WILLIAM M	ATTEND ALL-HANDS MEETING WITH MILBANK AND OTHERS TO WALK THROUGH THE CLOSING CHECKLIST AND DISCUSS CLOSING LOGISTICS (2.8); REVIEW THE REVISED DRAFT OF THE MANAGEMENT SERVICES AGREEMENT DISTRIBUTED BY S. NORDAHL (.7); PARTICIPATE IN A CALL WITH ARCAPITA AND INTERNAL TEAM TO DISCUSS THE REVISED MSA (1.2); REVIEW AND EDIT THE DRAFT SETTLEMENT AGREEMENTS WITH HARBOURVEST AND SGRF, SEND COMMENTS TO J. GRAVES (.8); BEGIN TO REVISE THE MASTER INDEX FOR THE SHAREHOLDERS' AGREEMENTS (.9); MONITOR, REVIEW AND REPLY TO VARIOUS EMAIL COMMUNICATION REGARDING OPEN ISSUES AND CLOSING LOGISTICS (.5).
0.30	SAGAYAM, SELINA S	CORRESPONDENCE FROM W THOMAS RE CALL WITH MILBANK.
7.70	NORDAHL, STEPHEN D	REVISE AND EDIT MSA (3.4); REVIEW REVISED MSA WITH ARCAPITA (1.9); FURTHER REVISIONS TO THE MSA BASED ON ARCAPITA FOR DISTRIBUTION (1.9); MEETING WITH MILBANK RE ANCILLARY DOCUMENTS (.5 - PARTIAL MEETING).
0.80	CHAO, ELAINE W	EMAILS WITH J. ER AND R. BANDRES (.3); ATTENTION TO EMAIL FROM M. ROSENTHAL AND SEND EMAIL TO MILBANK ON SINGAPORE BOARD MEMBER REQUIREMENTS (.5).
0.30	ANGEL, DANIEL	OFFICE CONFERENCE WITH S. NORDAHL RE ANCILLARY MSAS.
0.30	WEISSER, JOSHUA	CONFERENCE WITH J. GRAVES REGARDING PLAN IMPLEMENTATION ISSUES.
9.20	O'GRADY, JAMES B	VARIOUS EMAILS AND ANALYSIS.
6.40	GRAVES, JEREMY L	MEETINGS WITH COMMITTEE REGARDING OPEN ISSUES (5.1); MEET WITH CLIENT REGARDING OPEN ISSUES IN MANAGEMENT SERVICES AGREEMENT (1.3).

- 8.30 VAN NAME, JOHN G MEET WITH MILBANK TO DISCUSS ARCAPITA CLOSING (3.5); MEET WITH J. O'GRADY TO DISCUSS CLOSING (1.0); REVIEW REVISED DISPOSITION COMMITTEE MATERIALS (.5); REVIEW ARCAPITA SHAREHOLDER LIST AND OPERATING STRUCTURE IN CONNECTION WITH GOVERNING DOCUMENT DRAFTING (1.5); CALL WITH J. O'GRADY TO DISCUSS DISPOSITION COMMITTEE IMPLEMENTATION (.8); DRAFT GOVERNING DOCUMENTS AND DISPOSITION COMMITTEE IMPLEMENTATION MATERIALS (1.0).
- 11.20 MEDRANO, KEVIN A CONFERENCE WITH J. MORGAN, K. SHAH, A. STINE AND J. EBBERSON REGARDING REORGANIZATION CHECKLIST (3.7); CONFERENCE WITH J. O'GRADY AND J. VAN NAME REGARDING IMPLEMENTATION (1.0); CORRESPOND REGARDING AIHL ASSET LISTING (.3); CORRESPOND REGARDING AIHL AND BANK CLAIM VALUATIONS (.6); CORRESPOND REGARDING IMPLEMENTATION MEMO (.6); REVIEW AND REVISE STEPS PLAN AGREEMENTS (1.5); REVIEW AND REVISE REORGANIZATION CHECKLIST (3.3); CORRESPOND REGARDING INTERCOMPANY DEBT (.1); CORRESPOND REGARDING NDA (.1).
- 0.90 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE REGARDING KPMG REPORTS (.3); OFFICE CONFERENCE WITH J. WEISSER REGARDING SAME (.6).
- 2.60 YANG, JONATHAN F REVIEW ARCAPITA'S POSITION AND REPLYING TO INTERNAL EMAIL IN RELATION TO THE SAME; REVIEWING LEGAL POSITION AND DRAFTING EMAIL REPLY TO MICHAEL IN RELATION TO (A) TAX FILINGS AND IMPLICATIONS TO STRIKING OFF AND WINDING UP OF ARCAPITA; AND (B) RESIGNATION AND LIABILITY OF DIRECTORS FOR OUTSTANDING TAXES; REVIEWING VARIOUS EMAILS FROM ARCAPITA.

07/26/13

4.00 ROSENTHAL, MICHAEL A

EMAIL TO H. THOMPSON AND E. FLECK REGARDING [REDACTED] DISCUSSION (.1); REVIEW AND COMMENT ON CONTRIBUTION AGREEMENT (.4); EMAILS WITH K. MEDRANO REGARDING CONTRIBUTION AGREEMENT (.1); REVIEW LATEST REVISIONS TO MSA (.4); EMAILS WITH E. FLECK REGARDING DISTRIBUTION TO NON-QPS (.2); TELEPHONE WITH E. FLECK REGARDING DISTRIBUTION TO NON-QPS (.2); TELEPHONE WITH J. MORGAN REGARDING EMPLOYCO AGREEMENTS (.1); EMAIL TO H. THOMPSON REGARDING [REDACTED] INVOLVEMENT (.2); REVIEW AND COMMENT ON VARIOUS IMPLEMENTATION RELATED DOCUMENTS (1.6); REVIEW REVISED DISTRIBUTION NOTICE (.6); EMAILS WITH A. LEBLANC REGARDING PROPOSAL TO T. WIENER (.1).

0.30 ROSENTHAL, MICHAEL A

FURTHER EMAILS TO E. FLECK REGARDING DISTRIBUTIONS TO US NON-QPS (.2); EMAIL FROM A. LEBLANC REGARDING RESPONSE FROM T. WIENER (.1)

12.20 BUFFONE, STEVEN P

REVIEW REVISED MSA DISTRIBUTED BY D. ANGEL ON 7/25 AND SEVERAL CALLS AND EMAILS REGARDING SAME, AND MEET WITH SN REGARDING SAME (.8); MEET WITH M. ROSENTHAL REGARDING A VARIETY OF OPEN ISSUES AND MAKE SEVERAL CALLS TO CLIENT AND GDC TEAM MEMBERS REGARDING RESOLUTION (1.1); REVIEW REGULATORY SECTION OF CLOSING CHECKLIST TO PREPARE FOR CONFERENCE CALL WITH GD TEAM AND MILBANK, (.3); CONFERENCE CALL WITH B. THOMAS, J. O'GRADY AND MILBANK REGULATORY TEAM TO REVIEW REGULATORY ISSUES, ESPECIALLY RELATING TO U.K. APPROVALS (1.0); CONFERENCE CALL AMONG GD TEAM, INCLUDING BT AND S. SAGAYAM REGARDING RESOLVING ISSUES RELATING TO U.K. REGULATORY APPROVALS AND MOVING AWAY FROM FILING ADVISORY LETTER WITH B. RUSTUMITISH REGULATORY AUTHORITIES (.8); MEET WITH M. ROSENTHAL REGARDING U.K. REGULATORY ISSUES (.2); SEVERAL EMAILS AND MEET WITH M. ROSENTHAL REGARDING EUROLOG [REDACTED] FEE PROPOSAL (.3); MEET ON MSA AND PREPARE ISSUES LIST (.8); SEVERAL EMAILS REGARDING EMPLOYCO COMPENSATION ISSUE, MEET WITH M. ROSENTHAL REGARDING SAME, CALL WITH M. ROSENTHAL AND M. COLLINS REGARDING SAME (.6) REVIEW DRAFT HARBOURVEST SETTLEMENT AGREEMENT CIRCULATED BY J. O'GRADY (.5); REVIEW DRAFT OF CONTRIBUTION AGREEMENT, SEVERAL EMAILS REGARDING SAME, MEET WITH M. ROSENTHAL REGARDING SAME, CALL WITH K. MEDRANO (1.2); REVIEW AND COMMENT ON TEMPLATES FOR MAJOR AND MINOR INVESTMENTS (1.5); SEVERAL EMAILS REGARDING EXIT FACILITY (.4); CALL WITH E. KHALIL REGARDING CLOSING TIMING AND ACTION STEPS ON FINANCING (.3); REVIEW DRAFT DISPOSITION EXPENSE FACILITY DOCUMENTS AND COMMENT ON SAME (1.2); SEVERAL EMAILS WITH CLIENT REGARDING DISPOSITION COMMITTEE COMPOSITION (.4); REVIEW AND REVISE VARIOUS SECTIONS OF REORGANIZATION CHECKLIST (.8).

0.80 KENNEDY, DAVID H

EMAIL CORRESPONDENCE WITH K. MEDRANO (.2); REVIEW OF WORK PRODUCT AGREEMENT (.5); PHONE CONFERENCE WITH K. MEDRANO (.1).

0.70 BOLANDER, BRUCE D

REVIEW AND COMMENT ON REVISED DRAFT OF NOTICE TO CLAIM HOLDERS.

7.50 BANNISTER, J. ALAN WORK ON FORM OF NOTICE OF DISTRIBUTIONS (.5); REVIEW PLAN AND CALL WITH J. GRAVES (3.1); CALL WITH M. ROSENTHAL (.4); WORK ON IPP AND IIP STRUCTURAL ISSUES UNDER 1940 ACT (3.5).

1.10 KHALIL, EMAD H ATTENTION TO NEGOTIATING AND DOCUMENTING GSI AMENDMENT AND CONFERENCE WITH J. WEISSER AND S. ROSS RE: SAME.

4.20 RUSTUM, WILLIAM M CONTINUE TO UPDATE THE MASTER INDEX FOR THE SHAREHOLDERS' AGREEMENTS (2.2); REVIEW FURTHER REVISED CHANGES TO THE MANAGEMENT SERVICES AGREEMENT (.7); BEGIN TO REVIEW THE DEBEVOISE MARK-UPS OF THE HARBOURVEST DOCUMENTS (.6); MONITOR, REVIEW AND REPLY TO EMAIL COMMUNICATION REGARDING NUMEROUS CORPORATE GOVERNANCE AND CLOSING LOGISTICS MATTERS (.7).

2.50 SAGAYAM, SELINA S REVIEW OF EMAIL REQUESTS OF RBS AND VARIOUS CORRESPONDENCE WITH A. KIM RE ADDRESSING QUERIES (.2); PREP FOR CON CALL WITH MILBANK (REVIEW CHECKLIST AND PRE-CALLS WITH W. THOMAS AND J. TRINKLEIN) (.3); CON CALL WITH MILBANK RE REGULATORY CHECKLIST (1.0); POST CALL WITH W THOMAS AND S. BUFFONE (.6); FOLLOW UP CON CALL WITH MILBANK RE AGREED APPROACH WITH FCA (.2); FOLLOW UP CORRESPONDENCE WITH A. KIM RE RBS REQUIREMENTS AND INTERNAL FOLLOW UP CORRESPONDENCE (.2).

1.00 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH MILBANK RE MSA ISSUES (.6); READ AND RESPOND TO CORRESPONDENCE RE SELECT MANAGEMENT AGREEMENT (.4).

5.60 O'GRADY, JAMES B CALL WITH MILBANK AND REGULATORY SPECIALISTS RE OPEN ISSUES AND FOLLOW-UP CALLS AND EMAILS (1.4); OTHER EMAILS, CALLS AND ANALYSIS.

2.70 GRAVES, JEREMY L MULTIPLE EMAILS WITH CORPORATE TEAM REGARDING IMPLEMENTATION OF PLAN.

1.50 VAN NAME, JOHN G REVISE GOVERNING DOCUMENTS (1.0); COMMUNICATE WITH J. O'GRADY REGARDING TRANSACTION (.5).

12.10 MEDRANO, KEVIN A CORRESPOND REGARDING REORGANIZATION DOCUMENTS (1.4) TELEPHONE CONFERENCE WITH S. COLEMAN AND A. BATHGATE REGARDING CAYMAN SHARE REGISTERS (.5); CORRESPOND REGARDING MANAGEMENT AGREEMENTS (.2); CORRESPOND REGARDING AIM NDAS (.4); CORRESPOND REGARDING REGULATORY ITEMS (1.3); REVIEW AND CORRESPOND REGARDING STEPS PLAN AND IMPLEMENTATION MEMO (1.2); REVIEW AND REVISE REORGANIZATION CHECKLIST (.3); REVIEW AND REVISE STEPS PLAN AGREEMENTS (6.0); CORRESPOND REGARDING IMPLEMENTING RESOLUTIONS (.8).

7.80 BABCOCK, CHRISTOPHER J REVISE IMPLEMENTATION MEMO.

07/27/13
1.90 ROSENTHAL, MICHAEL A EMAILS WITH J. O'GRADY, S. NORDAHL REGARDING MANAGEMENT AGREEMENTS FOR REAL ESTATE ISSUES (.6); EMAILS REGARDING MANAGING MEMBER SHARI'AH ISSUES (.3); REVIEW STRUCTURE CHART AND AGREEMENTS RELATIVE TO MANAGING MEMBERS (.8); EMAILS WITH A. LEBLANC REGARDING HANI PROPOSALS (.2)

2.40 BUFFONE, STEVEN P REVIEW MOST RECENT DRAFT OF IMPLEMENTATION MEMO CIRCULATED BY C. BABCOCK ON 7/26 (1.2); NUMEROUS CALLS AND EMAILS REGARDING MSA ISSUES (.4); REVIEW AND COMMENT ON REVISED DRAFT OF CLOSING CHECKLIST (.8).

0.40 TRINKLEIN, JEFFREY NOTE TO S. SAGAYAM REGARDING MANAGEMENT AGREEMENTS WITH AIM UK.

2.80 KHALIL, EMAD H ATTENTION TO NEGOTIATING AND DOCUMENTING GSI AMENDMENT AND ATTEND TELEPHONE CONFERENCES WITH LATHAM ET. AL (2.1); FOLLOW – UP WITH J. WEISSER RE: SAME (.7).

0.60 THOMAS, C. WILLIAM EMAILS WITH J. O'GRADY AND M. ROSENTHAL OF GIBSON DUNN REGARDING WCF ISSUES.

0.40 NORDAHL, STEPHEN D EMAIL WITH J. O'GRADY RE MANAGING MEMBER AGREEMENTS.

4.30 O'GRADY, JAMES B EMAILS RE RESTRUCTURING TRANSACTIONS FOR WCF ENTITIES; EMAILS AND ANALYSIS RE SHARIA SERVICES FOR VARIOUS REAL ESTATE INVESTMENTS; ADDITIONAL E-MAILS AND ANALYSIS.

1.50 GRAVES, JEREMY L REVIEW AND COMMENT ON ELIGIBILITY NOTICE (1.5).

0.80 MEDRANO, KEVIN A CORRESPOND REGARDING INACTIVE SYNDCO INTERESTS (.2); REVIEW COMMENTS TO STEPS PLAN AGREEMENTS (.6).

07/28/13

1.40 ROSENTHAL, MICHAEL A REVIEW REVISED MSA WITH MILBANK COMMENTS (.7); EMAIL FROM S. NORDAHL REGARDING REVISIONS TO MSA (.4); REVIEW REVISED DISPOSITION EXPENSE FACILITY (.3)

4.20 BUFFONE, STEVEN P REVIEW REVISED SUKUK DOCUMENTATION AND COMMENT ON SAME, SEVERAL EMAILS REGARDING SAME (1.4); NUMEROUS EMAILS REGARDING AIPL ISSUES, EMPLOYEE SEVERANCE, TERMINATION AND SETTLEMENT AGREEMENTS, REVIEW VARIOUS DOCUMENTS RELATING TO AIPL, SEVERAL EMAILS WITH M. ROSENTHAL (1.2); NUMEROUS EMAILS REGARDING CHANGE OF CONTROL ISSUES (.4); NUMEROUS EMAILS REGARDING OPEN ISSUES SH AGREEMENTS, REVIEW DRAFT TEMPLATE OF ALL SH AGREEMENTS, REVIEW DESCRIPTION OF INVESTMENTS FOR WHICH NO SH AGREEMENT WILL BE FILED (1.2).

1.40 RUSTUM, WILLIAM M CONFERENCE CALL WITH J. BAKER AND M. GREANEY TO DISCUSS THE ISSUES RAISED BY BAIRD WITH RESPECT TO OUR MARK-UP OF THE MERGER AGREEMENT (.5); PREPARE CHART REGARDING OUR PROPOSED CHANGES, SEND TO M. GREANEY AND D. ROSENAUER (.4); INCORPORATE COMMENTS FROM D. ROSENAUER, SEND TO J. BAKER AND G. MARON (.5)

6.00 SAGAYAM, SELINA S REVIEW OF LEGISLATION AND ISSUES; DRAFTING MEMO RE AIM (5.8); EMAIL CORRESPONDENCE WITH J. TRINKLEIN RE QUERIES ON STRUCTURE (.2).

0.20 THOMAS, C. WILLIAM UPDATE AIM REGULATORY CHECKLIST AND RELATED EMAIL TO A. DOSHI OF ARCAPITA.

2.00	NORDAHL, STEPHEN D	REVIEW REVISED MSA (.9); DRAFT ISSUES LIST (1.1).
0.80	O'GRADY, JAMES B	EMAILS RE TIMING OF RESTRUCTURING TRANSACTIONS AND TIMELINE TO EFFECTIVENESS.
1.80	VAN NAME, JOHN G	DRAFT HARBOURVEST ENTITY GOVERNING DOCUMENTS.
1.70	MEDRANO, KEVIN A	REVIEW AND REVISE STEPS PLAN AGREEMENTS.
07/29/13		
3.80	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH CORPORATE TEAM REGARDING CLOSING ISSUES (.4); EMAILS WITH M. TAN REGARDING EFFECTIVE DATE (.1); EMAIL WITH J. O'GRADY REGARDING TIMING RELATED TO EFFECTIVE DATE (.1); EMAILS WITH C. BABCOCK REGARDING SHARI'AH ADVISORY RIGHTS (.1); CONFERENCE CALL WITH M. TAN, H. THOMPSON, J. TRINKLEIN, M. CHOWDHURY, S. BUFFONE REGARDING PENDING IMPLEMENTATION ISSUES (.7); PREPARE LIST OF RECENTLY OPEN POSITION (.3); REVIEW AND COMMENT ON REVISED DISTRIBUTION NOTICE (.8); TELEPHONE WITH J. GRAVES REGARDING DISTRIBUTION NOTICES (.1); TELEPHONE WITH E. FLECK REGARDING OPEN ISSUES (.3); MEETING WITH J. TRINKLEIN REGARDING REIMBURSEMENT FOR WITHHOLDING (.2); REVIEW NOTICE OF DESIGNATION OF RECORD AND OF ISSUES ON APPEAL (.4); REVIEW REVISED, NEAR FINAL IMPLEMENTATION MEMO (.3)
0.60	ROSENTHAL, MICHAEL A	EMAILS WITH S. ROSS REGARDING BOARD APPROVALS AND FINANCING RESOLUTIONS REQUIRED FOR PLAN (.2); EMAILS WITH J. MORDEN REGARDING ASSET VALUATIONS (.1); REVIEW FILING HANI COUNTER DESIGNATION OF ISSUES (.3)

- 10.40 BUFFONE, STEVEN P SEVERAL EMAILS WITH M. ROSENTHAL REGARDING TIMING OF WEEKLY STATUS CALL (.3); NUMEROUS EMAILS REGARDING NEW ISSUES IDENTIFIED BY UCC (.5); CONFERENCE CALL WITH GD TEAM REGARDING STATUS AND MOVING FORWARD TO CLOSING (.7); CONFERENCE CALL WITH ARCAPITA, M. ROSENTHAL AND J. TRINKLEIN REGARDING NEW ISSUES AND PROPOSED RESOLUTION (.8); NUMEROUS EMAILS REGARDING MSA ISSUES (.5); SEVERAL EMAILS REGARDING BUSINESS EXPENSE ISSUE (.4); REVIEW AND REVISE M. ROSENTHAL'S LIST OF OPEN ISSUES TO BE SENT TO CLIENT (.4); SEVERAL EMAILS REGARDING HARBOURVEST AGREEMENTS, CEPL AND OTHER ISSUES (.4); REVIEW AND REVISE SH AGREEMENT TEMPLATES, NUMEROUS EMAILS AND CALL WITH B. RUSTUM, M. ROSENTHAL, J. O'GRADY REGARDING SAME (2.3); REVIEW CERTAIN SECTIONS OF MSA AND DRAFT PROPOSED LANGUAGE TO RESOLVE OPEN ISSUES (.8); REVIEW AND COMMENT ON LATEST DRAFT OF CLOSING CHECKLIST (1.3), CALLS AND EMAILS W. A BANNISTER REGARDING SECURITIES LAW ISSUES WITH IMPLEMENTATION MEMO (.5); SEVERAL EMAILS W B. THOMAS REGARDING REGULATORY ISSUES, ESPECIALLY REGARDING AIM U.K. AND CAYMAN (.3), SEVERAL EMAILS REGARDING HQ SETTLEMENT (.3); MEET WITH M. ROSENTHAL REGARDING KEY OPEN ISSUES, STATUS OF DOCUMENTATION, IMPLICATIONS FOR CLOSING DATE, CALL WITH B. RUSTUM AND M. ROSENTHAL REGARDING SAME (.9).
- 0.50 BOLANDER, BRUCE D REVIEW AND COMMENT ON REVISED DRAFT OF NOTICE TO CLAIM HOLDERS.
- 1.00 TRINKLEIN, JEFFREY MANAGEMENT AGREEMENTS - REVIEW MEMO FROM SAGAYAM, PROVIDE COMMENT (.9); REVIEW MEDRANO STRUCTURE CHARTS (.1).
- 7.80 BANNISTER, J. ALAN WORK ON FORM OF NOTICE AND CONFERENCE WITH J. GRAVES RE: HIS FURTHER COMMENTS; CONFERENCE WITH B. BOLANDER RE: HIS FURTHER COMMENTS; CONFERENCE WITH T. JANSEN RE: IPP AND IIP; CONFERENCE WITH B. BOLANDER ON 1940 ACT ISSUES.

- 6.00 KHALIL, EMAD H ATTENTION TO SECURITY DOCUMENTATION FOR SUKUK (.9); CONFERENCE WITH S. SANTRA AND S. ROSS RE: SAME (1.1); TELEPHONE CONFERENCE WITH S. BUFFONE, M. ROSENTHAL AND CLIENT RE: OUTSTANDING ITEMS/ISSUES WITH UCC AND MILBANK (.7); REVIEW NOTICE TO HOLDERS CIRCULATED BY A. BANNISTER (.8); ATTENTION TO DIP AMENDMENT/WAIVER (1.3); REVIEW AND COMMENT ON LATEST IMPLEMENTATION MEMORANDUM (1.2).
- 3.40 RUSTUM, WILLIAM M CONTINUE TO REVISE THE MASTER INDEX FOR SHAREHOLDERS' AGREEMENTS (.8); PARTICIPATE IN INTERNAL CALL WITH M. ROSENTHAL, S. BUFFONE AND OTHERS TO DISCUSS CLOSING LOGISTICS (.4); CONTINUE TO REVIEW THE DEBEVOISE MARKUPS TO THE HARBOURVEST AGREEMENTS, COORDINATE WITH J. O'GRADY REGARDING SAME (.8); BEGIN TO MAKE FURTHER CHANGES TO THE FORM OF SHAREHOLDERS' AGREEMENT FOR MAJOR INVESTMENTS (.7); MONITOR, REVIEW AND REPLY TO EMAIL COMMUNICATION REGARDING CORPORATE GOVERNANCE MATTERS AND CLOSING LOGISTICS (.5); TELEPHONE CALL WITH M. ROSENTHAL AND S. BUFFONE TO DISCUSS PROGRESS ON DISPOSITION COMMITTEE PROCESS (.2).
- 9.00 SAGAYAM, SELINA S COMPLETE DRAFT MEMO RE AIM (1.6); DRAFT MEMO RE ARCAPITA (3.4); REVIEW OF J TRINKLEIN COMMENTS (.8); AMENDING MEMOS AND CIRCULATING FOR REVIEW AND INPUT (2.2); REVIEW OF MATERIALS (SAMPLE AGREEMENT; PREVIOUS CORRESPONDENCE WITH FSA) (1.0).
- 7.60 O'GRADY, JAMES B INTERNAL UPDATE CALL AND RELATED EMAILS (1.0); CALL RE VALUATION OF BANK/AIHL CLAIMS (.9); OTHER EMAILS, CALLS AND ANALYSIS (5.7).
- 1.60 GRAVES, JEREMY L TELECONFERENCE WITH CORPORATE TEAM REGARDING NEXT STEPS (.5); EMAILS WITH A. BANNISTER REGARDING ELIGIBILITY FORM (.3); TELECONFERENCE WITH MOURANT AND ROTHSCHILD REGARDING VALUATION ISSUES (.4); TELECONFERENCE WITH N. KAMPHAUS REGARDING IMPLEMENTATION (.4).

- 5.80 VAN NAME, JOHN G CONFERENCE CALL TO DISCUSS ARCAPITA CLOSING (.5); REVIEW CHECKLIST (.3); REVIEW ORIGINAL HARBOURVEST AGREEMENTS (1.0); REVISE HARBOURVEST GOVERNING DOCUMENTS (3.0); REVIEW AND REVISE DISPOSITION COMMITTEE DOCUMENTS (1.0).
- 9.00 MEDRANO, KEVIN A CORRESPOND REGARDING STEPS PLAN AND INTERNAL MEMORANDUM (1.2); TELEPHONE CONFERENCE REGARDING IMPLEMENTATION TIMELINE (.5); REVIEW CHART OF ASSUMED BANK AND AIHL CONTRACTS (.4); CORRESPOND REGARDING VALUATION OF BANK AND AIHL CLAIMS (.6); REVIEW AND REVISE REORGANIZATION CHECKLIST (2.0); CORRESPOND REGARDING STEPS PLAN AGREEMENTS (.2); REVIEW AND REVISE ARCAPITA VENTURES STRUCTURE CHART (.5); REVIEW AND CORRESPOND REGARDING CHART OF AIHL SUBSIDIARIES AND SHARE REGISTERS (1.0); REVIEW AND CORRESPOND REGARDING AIM NDAS (1.1); CORRESPOND REGARDING BANK RESOLUTIONS (1.5).
- 0.50 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE WITH KPMG REGARDING KPMG REPORTS.
- 5.70 CHATTERJEE, AYESHA REVISE ELIGIBILITY CERTIFICATE FOR SECURITY DISTRIBUTIONS AND RELATED SCHEDULES DISCUSSING SECURITIES LAWS.

07/30/13

4.80 ROSENTHAL, MICHAEL A

EMAILS WITH B. KLINGER AND A BANNISTER REGARDING KYC APPROVALS (.2); EMAILS WITH M. CHOWDHURY, A. DOSHI AND S. NORDAHL REGARDING REQUEST FROM FTI RE SERVERS (.3); EMAILS WITH J. GRAVES REGARDING PROF CLAIMS ESCROW (.2); EMAILS WITH B. RUSTUM REGARDING MAJOR AND MINOR INVESTMENTS AND SH TERMS (.3); EXTENDED CONFERENCE CALL WITH J. O'GRADY AND S. BUFFONE REGARDING CLOSING AND IMPLEMENTATION ISSUES (.7); CONFERENCE CALL WITH C. MILLET, E. FLECK AND A. LEBLANC REGARDING RESPONSE HANI SETTLEMENT REQUEST (.4); MARK-UP EMAIL FROM ATIF REGARDING CLOSING ISSUES (.3); EMAIL TO M. CHOWDHURY REGARDING PLAN CLOSING ISSUES (.2); REVIEW FORM OF SHAREHOLDERS' AGREEMENT (.6); TELEPHONE WITH E. KHALIL AND S. ROSS REGARDING STATUS OF PLAN FINANCING OBLIGATIONS (.3); WORK ON PLAN CLOSING ISSUES (1.3)

12.20 BUFFONE, STEVEN P

SEVERAL EMAILS RELATING TO MSA ISSUES (.3); CONFERENCE CALL WITH H. THOMPSON, M. CHOWDHURY, S. NORDAHL AND OTHERS TO DISCUSS OPEN ISSUES ARISING FROM MILBANK'S MARK-UP OF MSA (1.0), EMAILS WITH M. ROSENTHAL REGARDING MSA (.2); EMAILS WITH J. TRINKLEIN REGARDING AIM CAYMAN (.2); SEVERAL EMAILS WITH J. O'GRADY REGARDING CAYMAN CLASS CONSENT VOTING ISSUES, IMPLEMENTING SH RESOLUTIONS AND RELATED ISSUES (.4); CALL WITH B. RUSTUM, REVIEW AND COMMENT ON TEMPLATES FOR ALL SH AGREEMENTS AS CIRCULATED TO MILBANK, SEVERAL EMAILS REGARDING DISPOSITION COMMITTEE SELECTION AND OTHER ISSUES RELATED TO SH AGREEMENTS (2.2); REVIEW AND COMMENT ON LATEST DRAFT OF SUKUK DOCUMENTS (1.7); CONFERENCE CALL WITH M. ROSENTHAL AND J. O'GRADY TO REVIEW CHECKLIST OF ISSUES AND STATUS OF DOCUMENTS IN CAYMAN ISSUES, CORPORATE REORGANIZATION AND STEPS PLAN (.7); CONFERENCE CALL WITH M. ROSENTHAL, J. GRAVES AND J. O'GRADY REGARDING ASSUMPTION BY REORGANIZED ARCAPITA OF ADMINISTRATIVE CLAIMS AND RELATED ISSUES (.5); MEET WITH M. ROSENTHAL REGARDING REVIEW OF GATING FACTORS, OPEN ISSUES AND CALL WITH E. KHALIL REGARDING STATUS OF FINANCE DOCUMENTATION (.5); NUMEROUS EMAILS WITH J. O'GRADY AND MOURANT REGARDING STATUS OF CAYMAN RESOLUTIONS, COMMENTS ON IMPLEMENTING AGREEMENTS, ETC. (.4); EMAILS REGARDING INTERCOMPANY DEBT OBLIGATIONS (.2); EMAIL B. RUSTUM REGARDING REVISED FORM OF SH AGREEMENT (.1); SEVERAL EMAILS WITH B. RUSTUM AND J. GRAVES REGARDING FORM OF NOTICE OF INVESTMENTS FOR WHICH WE WILL NOT DRAFT A SH AGREEMENT AND REVIEW FORM OF NOTICE AND PROVIDE COMMENTS REGARDING SAME (.4); EMAILS AND MEET WITH M. ROSENTHAL REGARDING FALCON LITIGATION (.6); REVIEW MATERIALS RELATING TO EUROLOG FEE ISSUE, NUMEROUS CALLS AND EMAILS REGARDING SAME (.8); SEVERAL EMAILS REGARDING LUSAIL (.3); CALL WITH M. ROSENTHAL AND J. O'GRADY REGARDING REVIEW OF KEY CLOSING ISSUES, STATUS OF DOCUMENTS, IMPLICATIONS FOR TIMING OF CLOSING (.7); CALL WITH S. NORDAHL REGARDING MSA ISSUES, TIMING OF RESPONSE FROM CLIENT (.2); REVIEW AND COMMENT ON LATEST DRAFT OF IMPLEMENTATION MEMO (.8).

0.30 KENNEDY, DAVID H EMAIL CORRESPONDENCE WITH K. MEDRANO (.1);
EMAIL FROM K. MEDRANO (.1); EMAIL FROM K.
MEDRANO TO CLIENT REGARDING REVIEW OF
AGREEMENT (.1).

0.80 TRINKLEIN, JEFFREY MANAGEMENT AGREEMENT - CALL WITH S. SAGAYAM
TO DISCUSS FCA ANALYSIS.

2.00 BANNISTER, J. ALAN WORK ON AIPL ISSUES (1.5); REVIEW LAW RE:
INTEGRATION OF 1940 ACT CONTEXT (.5).

4.00 KHALIL, EMAD H TELEPHONE CONFERENCES WITH M. ROSENTHAL
AND S. ROSS RE: STATUS UPDATE (1.1); ATTENTION
TO FINALIZING AMENDMENT AGREEMENT AND
CONSENT REQUEST LETTER (1.2); ATTENTION TO
ROLL OVER MECHANICS FROM DIP TO EXIT AND
CONFERENCE WITH J. WEISSER AND S. ROSS RE:
SAME (1.3); ATTENTION TO AND RESPOND TO K.
MEDRANO QUERIES ON MUDARABA (.4).

6.70 RUSTUM, WILLIAM M CONTINUE TO PREPARE THE MASTER INDEX FOR
PREPARING THE SHAREHOLDERS' AGREEMENTS,
SEND A CLEAN AND MARKED OF THE 70-PAGE
DOCUMENT TO MILBANK, HOULIHAN, ARCAPITA AND
ALVAREZ (2.8); CONTINUE TO REVISE THE FORM OF
MAJOR SHAREHOLDERS' AGREEMENT, SEND A
CLEAN AND MARKED TO THE SAME WORKING GROUP
(2.7); PARTICIPATE IN CONFERENCE CALL WITH
ARCAPITA TO DISCUSS MILBANK'S MOST RECENT
DRAFT OF THE MANAGEMENT SERVICES
AGREEMENT (.8); MONITOR, REVIEW AND REPLY TO
EMAIL COMMUNICATION REGARDING CORPORATE
GOVERNANCE MATTERS AND CLOSING LOGISTICS
(.4).

1.50 SAGAYAM, SELINA S AMEND AIM MEMO AND CIRCULATE TO J. TRINKLEIN.

1.00 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH ARCAPITA TEAM
AND S. BUFFONE RE MSA CHANGES FROM UCC.

0.20 CHAO, ELAINE W ATTENTION TO EMAIL FROM R. BANDRES.

0.40 MCPHEE, GILLIAN REVIEW A. KIM EMAIL ABOUT QUESTIONS IN POLICY
APPLICATION; DRAFT AND SEND EMAIL TO M.
ROSENTHAL WITH RECOMMENDATIONS ON SAME.

- 0.80 ANGEL, DANIEL REVIEW AND REVISE ASSET TRANSFER AGREEMENT.
- 3.30 WEISSER, JOSHUA DRAFT COMMON INTEREST AGREEMENT IN CONNECTION WITH PLAN IMPLEMENTATION ISSUES (2.1); RESPOND TO QUESTIONS REGARDING FUNDS FLOW IN CONNECTION WITH EFFECTIVE DATE (.2); MEMORANDUM REGARDING CLOSING ISSUES AND CLOSING DOCUMENTATION (.8); ANALYSIS OF EXIT FACILITY (.2)
- 6.10 O'GRADY, JAMES B CALL RE MSA OPEN ISSUES (1.0); OTHER CALLS, EMAILS AND ANALYSIS (5.1).
- 3.30 GRAVES, JEREMY L E-MAILS WITH M. ROSENTHAL AND K. MEDRANO REGARDING PROFESSIONAL COMPENSATION CLAIMS ESCROW (.3); DRAFT PLAN SUPPLEMENT NOTICES (2.0); REVISE AND EDIT NOTICE OF ELIGIBILITY (.4); DRAFT ISSUES FOR BOARD RESOLUTIONS (.3); TELECONFERENCE WITH M. ROSENTHAL AND S. BUFFONE REGARDING CORPORATE CLOSING ITEMS (.3).
- 2.80 VAN NAME, JOHN G CONFERENCE CALL TO DISCUSS [REDACTED] (.3); CALL WITH J. O'GRADY TO DISCUSS CLOSING (.5); REVISE GOVERNING DOCUMENTS (2.0).
- 9.00 MEDRANO, KEVIN A CORRESPOND REGARDING PROFESSIONAL FEES ESCROW AGREEMENT (.2); REVIEW AND CORRESPOND REGARDING RESOLUTIONS OVERVIEW (1.2); REVIEW AND CORRESPOND REGARDING CHART OF AIHL SUBSIDIARIES AND SHARE REGISTERS (.9); REVIEW AND REVISE REORGANIZATION CHECKLIST (1.3); CORRESPOND REGARDING AIM NDA (1.2); REVIEW AND REVISE STEPS PLAN AGREEMENTS (3.6); CORRESPOND REGARDING RESOLUTION OF INTERCOMPANY DEBT (.2); CORRESPOND REGARDING NEW ENTITY INFORMATION (.4).
- 2.50 CHATTERJEE, AYESHA DRAFT, REVIEW AND REVISE COMMON INTEREST AGREEMENT WITH FTI CONSULTING, IN DISCUSSION WITH J. WEISSER.

07/31/13

2.70 ROSENTHAL, MICHAEL A MEETING WITH J. O'GRADY, S. NORDAHL, S. BUFFONE, B. RUSTUM REGARDING PLAN SUPPLEMENT NOTICE (.9); TELEPHONE WITH H. THOMPSON REGARDING HANI SETTLEMENT (.3); EMAILS TO H. THOMPSON, M. CHOWDHURY AND H. AL RAEI REGARDING HANI SETTLEMENT (.3); REVIEW HANI INVESTMENT AGREEMENTS AND EMAILS WITH C. MILLET REGARDING SAME (.2); REVIEW AND COMMENT ON DISBURSEMENT AGENT AGREEMENT (.8); EMAIL TO S. FULLER REGARDING PROFESSIONAL CLAIMS ESCROW ESTIMATES (.2)

9.40 BUFFONE, STEVEN P SEVERAL EMAILS REGARDING MSA WITH S. NORDAHL, J. TRINKLEIN, M. ROSENTHAL, M. CHOWDHURY AND OTHERS (.3); SEVERAL EMAILS REGARDING FALCON LITIGATION (.2); REVIEW AND COMMENT ON DRAFT SUKUK CONTRIBUTION AND REORGANIZATION AGREEMENT (1.2); REVIEW AND COMMENT ON LIST OF DOCUMENTS TO BE FILED ON 8/5 (.3); TEAM MEETING TO REVIEW DOCUMENTS TO BE FILED WITH PLAN SUPPLEMENT ON 8/5 (.9); SEVERAL EMAILS REGARDING MSA ISSUES (.2); REVIEW AND COMMENT ON LATEST DRAFT OF CLOSING CHECKLIST (1.1); NUMEROUS EMAILS AND MEET WITH M. ROSENTHAL REGARDING FALCON LITIGATION, SEVERAL EMAILS WITH HT REGARDING SAME (.6); REVIEW VARIOUS DOCUMENTS RELATING TO AIPL, EMPLOYEE TERMINATION AND RELEASE ISSUES AND NUMEROUS EMAILS REGARDING SAME (.8); REVIEW REVISED DRAFT OF IMPLEMENTATION MEMO AND COMMENT ON SAME (.6); REVIEW AND COMMENT ON LATEST DRAFT OF DISPOSITION EXPENSE FACILITY (1.4); SEVERAL EMAILS REGARDING HQ SETTLEMENT, EMAILS WITH D. FURMAN (.3); SEVERAL EMAILS REGARDING DISBURSING AGENT AGREEMENT AND ISSUES RELATING THERETO (.4); REVIEW AND COMMENT ON DRAFT ASSET CONTRIBUTION AGREEMENT (.5); CALL WITH B. RUSTUM REGARDING OPEN ISSUES, TIMING OF CLOSING (.2); NUMEROUS EMAILS REGARDING REGULATORY ISSUES, STATUS OF FILINGS AND APPROVALS (.4).

0.20 TRINKLEIN, JEFFREY DISCUSS WITH M. ROSENTHAL ISSUES RELATING TO REORGANIZED ARCAPITA BOARD (.2).

3.00 BANNISTER, J. ALAN WORK ON AIPL CHANGES AND DEFERRED CORRESPONDING ISSUES.

- 3.80 KHALIL, EMAD H ATTENTION TO SECURITY AND CLOSING DELIVERABLES FOR MUDARABA SUKUK (1.3); ATTENTION TO SHARIA COMMITTEE COMMENTS ON THE DISPOSITION EXPENSE FACILITY AND FOLLOW-UP WITH S. ROSS AND A. ROGERS RE: FINDING APPROPRIATE RESOLUTION (2.2); ATTENTION TO PLAN SUPPLEMENT AND RELATED FINANCE AND OTHER DISCLOSURES INCLUDING LUSAIL AND CONFERENCE WITH J. WEISSER AND C. BABCOCK RE: SAME (.3).
- 6.30 RUSTUM, WILLIAM M TELEPHONE CALL WITH MILBANK ASSOCIATES TO DISCUSS THE MASTER INDEX FOR PREPARING THE SHAREHOLDERS' AGREEMENTS (.3); COMPLETE MY REVIEW AND EDIT OF THE HARBOURVEST MARKUPS FROM DEBEVOISE, SEND TO J. O'GRADY (1.3); CONTINUE TO REVISE THE FORM OF MAJOR SHAREHOLDERS' AGREEMENT UPON RECEIVING COMMENTS FROM MILBANK, SEND BACK TO THEM (1.1); REVISE THE FREIGHTLINER I.R.A. BASED UPON THE MOST RECENT CHANGES TO THE MAJOR SHAREHOLDERS' AGREEMENT AND DEBEVOISE'S COMMENTS THERETO, SEND TO MILBANK (2.1); REVIEW MILBANK'S COMMENTS TO THE FREIGHTLINER I.R.A., SIGN-OFF ON SAME (.3); MEET WITH INTERNAL TEAM TO DISCUSS FILING THE PLAN SUPPLEMENT (.8); MONITOR, REVIEW AND REPLY TO VARIOUS EMAILS REGARDING CORPORATE GOVERNANCE MATTERS AND CLOSING LOGISTICS (.4).
- 3.50 NORDAHL, STEPHEN D OFFICE CONFERENCE WITH GDC TEAM RE SUPPLEMENTAL PLAN DOCUMENTS (.9 - PARTIAL MEETING); REVISE AND EDIT MSA (2.3); TELEPHONE CONFERENCE WITH D. ANGEL AND J. O'GRADY RE ASSET TRANSFER AGREEMENT (.3).
- 0.70 CHAO, ELAINE W ATTENTION TO EMAIL FROM KEVIN MEDRANO; DISCUSSION WITH E. KHALIL; RESPOND TO KEVIN MEDRANO; ATTENTION TO EMAIL FROM R. BANDRES AND RESPOND TO THE SAME.
- 0.50 MCPHEE, GILLIAN DRAFT AND SEND EMAIL TO M. ROSENTHAL ABOUT LANGUAGE RESPONDING TO QUESTIONS IN POLICY APPLICATION.

0.60 ANGEL, DANIEL TELECONFERENCE WITH AIM RE FALCON (.3);
TELECONFERENCE RE ASSET TRANSFER
AGREEMENT (.3)

0.80 WEISSER, JOSHUA CORRESPONDENCE WITH INTERNAL TEAM
REGARDING PLAN IMPLEMENTATION ISSUES (.4);
RELATED CONFERENCE WITH C. BABCOCK (.2);
CORRESPONDENCE WITH A&M REGARDING
WINDDOWN ISSUES FOR MANAGEMENT COMPANIES
(.2)

10.30 O'GRADY, JAMES B INTERNAL GROUP MEETING RE PLAN SUPPLEMENT
FILING (1.0); OTHER EMAILS, CALLS AND ANALYSIS.

0.90 GRAVES, JEREMY L TELECONFERENCE WITH CORPORATE TEAM
REGARDING PLAN SUPPLEMENT FILING (.8); EMAILS
WITH L. DAVIS REGARDING LEASES (.1).

0.30 REDA, JUSTIN J EMAIL J. BECK REGARDING ADOPTION OF STOCK
PLAN AND DEFERRAL PLAN.

2.90 LEVIN, DOUGLAS G CORRESPONDENCES WITH REPRESENTATIVES
FROM EACH OF THE DEBTORS' PROFESSIONALS
REGARDING ESTIMATES OF FEES AND EXPENSES
THROUGH THE EFFECTIVE DATE, AS REQUIRED BY
THE PLAN (1.8); TELEPHONE CONFERENCE WITH D.
ZEISER RE SAME (.1); REVIEW JULY ESTIMATES
FROM PROFESSIONALS AND MANAGE SPREADSHEET
RE SUMMARY OF ESTIMATES PROVIDED BY
PROFESSIONALS (.6); COORDINATE SAME
ESTIMATES PROCESS FOR COMMITTEE'S
PROFESSIONALS WITH N. KAMPHAUS AND G. ULVAD
(.2); CORRESPONDENCES WITH S. FULLER RE
STATUS OF SAME PROJECT (.2).

5.50 VAN NAME, JOHN G MEET WITH ARCAPITA TEAM TO DISCUSS CLOSING
(1.0); COMMUNICATE WITH J. O'GRADY REGARDING
GOVERNING DOCUMENTS (.3); REVISE GOVERNING
DOCUMENTS (4.0); COMMUNICATE WITH MILBANK
REGARDING GOVERNING DOCUMENTS (.2).

- 12.40 MEDRANO, KEVIN A CORRESPOND REGARDING [REDACTED] (.5);
REVIEW AND REVISE REORGANIZATION CHECKLIST
(1.5); CORRESPOND REGARDING LIST OF AIHL
SUBSIDIARIES AND SHARE REGISTERS (.4);
CORRESPOND REGARDING SUPPLEMENTAL PLAN
FILING (1.5); REVIEW AND REVISE RESOLUTIONS
OVERVIEW (.4); REVIEW AND CORRESPOND
REGARDING BANK RESOLUTIONS (1.4); REVIEW AND
REVISE STEPS PLAN AGREEMENTS (6.7).
- 1.20 MOSKOWITZ, ALAN GDC TEAM MEETING REGARDING PLAN SUPPLEMENT
DOCUMENTS.
- 7.10 BABCOCK, CHRISTOPHER J DRAFT OMNIBUS RESOLUTIONS APPROVING ALL
ACTIONS NECESSARY TO EFFECT PLAN OF
REORGANIZATION.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

REAL PROPERTY LEASES
30561-00115

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
LESLEY V. DAVIS	1.50	\$ 695.00	\$ 1,042.50
JOSEPH E. EMLY	3.10	550.00	<u>1,705.00</u>
Total Services			\$ 2,747.50

Total Services, Costs/Charges 2,747.50

BALANCE DUE \$ 2,747.50

REAL PROPERTY LEASES
30561-00115

Detail Services:

07/25/13	0.50	DAVIS, LESLEY V	CONFERENCE CALL WITH C. LINTON TO DISCUSS PROPOSED SUBLEASE ARRANGEMENTS FOR ATLANTA AND LONDON LOCATIONS.
07/26/13	0.20	DAVIS, LESLEY V	REVIEW EXISTING ATLANTA LEASE.
	0.70	EMLY, JOSEPH E	EMAILS REGARDING SCOPE OF UK PROPERTY LAW ASSISTANCE AND RELATED BACKGROUND
07/30/13	0.10	DAVIS, LESLEY V	CALL WITH J. EMLY.
	0.10	DAVIS, LESLEY V	CALL WITH C. LINTON
	2.40	EMLY, JOSEPH E	REVIEW THE TERMS OF THE LEASE CONCERNING [REDACTED] (1.6); CREATE LIST OF INITIAL QUERIES (.3); CALL WITH L. DAVIS (.1); EMAILS TO C. LINTON AND P. TIERNEY DISCUSSING NEXT STEPS (.4).
07/31/13	0.40	DAVIS, LESLEY V	CALL WITH MILBANK RE ATLANTA AND LONDON SUBLEASES.
	0.10	DAVIS, LESLEY V	EMAIL EXCHANGE WITH M. ROSENTHAL RE ATLANTA AND LONDON SUBLEASES.
	0.10	DAVIS, LESLEY V	EMAIL EXCHANGE WITH J. GRAVES AND J. EMLY RE ATLANTA AND LONDON SUBLEASES.

Henry A. Thompson
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SHAREHOLDER/EQUITY COMMITTEE
30561-00117

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
DAVID J. FURMAN	6.00	\$1,050.00	\$ <u>6,300.00</u>
Total Services			\$ 6,300.00
Total Services, Costs/Charges			6,300.00
BALANCE DUE			<u>\$ 6,300.00</u>

SHAREHOLDER/EQUITY COMMITTEE
30561-00117

Detail Services:

07/10/13		
2.00	FURMAN, DAVID J	OFFICE CONFERENCE WITH H. THOMPSON, M. ROSENTHAL AND A. ROGERS REGARDING HQ SHAREHOLDERS AGREEMENT (.3); REVIEW EXISTING SHAREHOLDER AGREEMENT (1.7).
07/24/13		
0.50	FURMAN, DAVID J	REVIEW TERM SHEET FOR HQ.
07/25/13		
1.50	FURMAN, DAVID J	REVISE HEADQUARTERS SHAREHOLDERS' AGREEMENT TERM SHEET.
07/26/13		
2.00	FURMAN, DAVID J	REVISE TERM SHEET FOR HEADQUARTERS SHAREHOLDERS' AGREEMENT.

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

TAXES
30561-00118

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.70	\$1,090.00	\$ 763.00
NICHOLAS P. ALEKSANDER	2.50	1,130.00	2,825.00
JEFFREY TRINKLEIN	0.10	1,050.00	105.00
SELINA S. SAGAYAM	0.30	1,085.00	325.50
ROMINA WEISS	1.50	910.00	<u>1,365.00</u>
Total Services			\$ 5,383.50

Total Services, Costs/Charges 5,383.50

BALANCE DUE \$ 5,383.50

TAXES
30561-00118

Detail Services:

07/01/13	1.00	ALEKSANDER, NICHOLAS P	REVIEW AND COMMENT ON DRAFT SEPARATION AGREEMENT.
07/02/13	1.00	ALEKSANDER, NICHOLAS P	REVIEW MSA AND CONSIDER WHETHER THERE ARE UK VAT IMPLICATIONS (.4); FLAG ISSUES ON SUB-CONTRACTS FOR WHEN DRAFTING ON THOSE DOCUMENTS PROCEEDS (.6).
	0.10	WEISS, ROMINA	FOLLOW-UP WITH B. THOMAS REGARDING FEES.
07/09/13	0.70	ROSENTHAL, MICHAEL A	EMAILS WITH J. TRINKLEIN AND J. BECK REGARDING OPEN TAX RELATED ISSUES (.3); TELEPHONE WITH J. TRINKLEIN, H. THOMPSON REGARDING TREATMENT OF SPP SHARES (.4)
	0.10	WEISS, ROMINA	FOLLOW-UP REGARDING AIM FEE.
07/10/13	0.30	WEISS, ROMINA	REVIEW OF PROPOSED FEE STRUCTURE WITH B. THOMAS.
07/11/13	0.60	WEISS, ROMINA	TELEPHONE CALL WITH MILBANK REGARDING AIM FEES.
07/15/13	0.50	ALEKSANDER, NICHOLAS P	DISCUSS WITH J. TRINKLEIN ISSUES RELATING TO CHARGES TO FRENCH COMPANY AND WHETHER WITHIN SCOPE OF UK VAT (.2); DISCUSS IMPLICATIONS OF PLACE OF SUPPLY REGULATIONS AND EQUIVALENT PROVISIONS IN FRANCE (.3).
	0.10	TRINKLEIN, JEFFREY	REVIEW, RESPOND TO COMMENT FROM M. ROSENTHAL REGARDING W-9.

07/17/13

0.30 SAGAYAM, SELINA S

EMAIL CORRESPONDENCE WITH J TRINKLEIN RE
QUERIES ON FCA STATUS.

07/22/13

0.40 WEISS, ROMINA

TELEPHONE CALL WITH B. THOMAS, D. ANGEL, J.
TRINKLEIN REGARDING MSAS.

Henry A. Thompson
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NON-WORKING TRAVEL TIME
30561-00119

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JEREMY L. GRAVES	20.80	\$ 665.00	\$ 13,832.00
MORGAN M. WOLFE	1.50	265.00	<u>397.50</u>
			14,229.50
-50.0% Discount			<u>-7,114.75</u>
Total Services			\$ 7,114.75
Total Services, Costs/Charges			7,114.75
BALANCE DUE			<u>\$ 7,114.75</u>

NON-WORKING TRAVEL TIME
30561-00119

Detail Services:

07/08/13			
6.70	GRAVES, JEREMY L		TRAVEL TO NEW YORK FOR MEETINGS WITH CREDITORS' COMMITTEE.
07/12/13			
6.70	GRAVES, JEREMY L		RETURN TO DENVER FROM MEETINGS IN NEW YORK.
07/18/13			
1.50	WOLFE, MORGAN M		TRAVEL TO AND FROM ONE BOWLING GREEN FOR HEARING.
07/22/13			
2.30	GRAVES, JEREMY L		TRAVEL TO NEW YORK FOR MEETINGS.
07/26/13			
5.10	GRAVES, JEREMY L		RETURN TO DENVER FROM MEETINGS WITH COMMITTEE IN NEW YORK.

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

PROVISIONAL LIQUIDATOR
30561-00123

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	4.90	\$1,040.00	\$ 5,096.00
MICHAEL A. ROSENTHAL	3.00	1,090.00	<u>3,270.00</u>
Total Services			\$ 8,366.00

Total Services, Costs/Charges 8,366.00

BALANCE DUE \$ 8,366.00

PROVISIONAL LIQUIDATOR
30561-00123

Detail Services:

07/08/13			
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH P. CORR REGARDING HANI APPEAL.	
07/09/13			
0.30	MILLET, CRAIG H	EMAILS WITH P. CORR RE STATUS AND ALSOHAIBI APPEALS.	
07/10/13			
1.50	MILLET, CRAIG H	REVIEW AND COMMENT ON JPL REPORT.	
0.90	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON PROPOSED JPL REPORT (.7); EMAILS WITH P. CORR REGARDING JPL REPORT (.2).	
07/11/13			
0.30	ROSENTHAL, MICHAEL A	EMAILS WITH S. FULLER AND P. CORR REGARDING AIHL CASH ISSUES (.3).	
07/17/13			
0.70	MILLET, CRAIG H	CONFERENCE WITH P. CORR RE UPDATES AND STATUS AND EMAILS RE SAME.	
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH P. CORR REGARDING STATUS OF VARIOUS PLAN MATTERS.	
07/22/13			
0.30	MILLET, CRAIG H	EMAILS PROVIDING INFORMATION TO JPL'S RE 3PD PROPOSED SALE.	
07/29/13			
0.10	ROSENTHAL, MICHAEL A	EMAIL WITH B. KLINGER REGARDING CREDITORS' MEETING.	
07/30/13			
1.70	MILLET, CRAIG H	MEMO TO AND MULTIPLE EMAILS TO/FROM B. KLINGER RE INFO NEEDED BY JPL FOR JPL'S CREDITOR MEETING.	

Invoice Date: August 16, 2013

Due and Payable Upon Receipt

Invoice No. 2013081852

0.30 ROSENTHAL, MICHAEL A RESPOND TO B. KLINGER REQUESTS RELATIVE TO
KYC AND VARIOUS OPEN ISSUES (.2); RESPONSE TO
B. KLINGER EMAIL REGARDING CREDITORS' MEETING
(.1).

07/31/13

0.40 MILLET, CRAIG H MULTIPLE EMAILS TO/FROM B. KLINGER RE INFO
NEEDED BY JPL FOR JPL'S CREDITOR MEETING.

1.00 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN JPL SECOND
MEETING OF CREDITORS (.7); EMAILS WITH B.
KLINGER REGARDING OPEN ISSUES RELATED TO
CREDITORS' MEETING (.3).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

SCHEDULES AND STATEMENTS
30561-00124

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
DAVID J. FURMAN	1.50	\$1,050.00	\$ <u>1,575.00</u>
Total Services			\$ 1,575.00

Total Services, Costs/Charges 1,575.00

BALANCE DUE \$ 1,575.00

SCHEDULES AND STATEMENTS
30561-00124

Detail Services:

07/12/13

1.50 FURMAN, DAVID J

UPDATE ENTITY CHART FOR A. KIM.

Henry A. Thompson
Arcapita Bank BSC
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Manama, Bahrain

DEAL FUNDING
30561-00125

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	33.00	\$1,040.00	\$ 34,320.00
MICHAEL A. ROSENTHAL	2.30	1,090.00	2,507.00
JEREMY L. GRAVES	7.10	665.00	4,721.50
MATTHEW G. BOUSLOG	0.20	465.00	93.00
DUKE K. AMPONSAH	2.40	365.00	<u>876.00</u>

Total Services \$ 42,517.50

Total Services, Costs/Charges 42,517.50

BALANCE DUE \$ 42,517.50

DEAL FUNDING
30561-00125

Detail Services:

07/01/13

1.00 MILLET, CRAIG H EMAILS TO P. MARECKI RE EUROLOG HEARING AND LETTER TO THE COURT (.3); PREPARE FOR HEARING AND EMAILS RE DESIGNATIONS OF TRANSCRIPTS IN LIEU OF REDIRECT (.7).

0.20 ROSENTHAL, MICHAEL A EMAILS WITH E. FLECK AND C. MILLET REGARDING EUROLOG SALE (.1); EMAIL TO M. TAN REGARDING EUROLOG SALE (.1).

0.40 GRAVES, JEREMY L CORRESPONDENCE REGARDING EUROLOG FEES ISSUE (.4).

07/02/13

1.40 MILLET, CRAIG H EMAILS TO P. MARECKI RE EUROLOG HEARING AND LETTER TO THE COURT (.2); EMAILS WITH IPO PROFESSIONAL, M. TAN, AND PREPARE FOR HEARING AND EMAILS RE DESIGNATIONS OF TRANSCRIPTS IN LIEU OF REDIRECT (.9); CONFERENCE CALL RE DISCUSSION WITH E. FLECK RE EUROLOG (.3).

1.80 ROSENTHAL, MICHAEL A REVIEW REVISED EUROLOG OFFER (.8); EMAILS WITH M. TAN REGARDING EUROLOG TRANSACTION AND APPROVALS (.4); EMAILS WITH M. TAN AND C. MILLET REGARDING EUROLOG FEE RELATED ISSUES (.4); TELEPHONE WITH J. GRAVES AND C. MILLET REGARDING EUROLOG FEE ISSUES (.2).

1.10 GRAVES, JEREMY L CORRESPONDENCE REGARDING EUROLOG FEES ISSUE (.6); REVIEW PRIVILEGED MATTER RELATED TO EUROLOG FEES ISSUE (.2); TELECONFERENCE WITH M. ROSENTHAL AND C. MILLET REGARDING SAME (.3).

07/03/13

0.40 MILLET, CRAIG H PREPARE FOR HEARING ON EUROLOG FEES AND ORGANIZE AND UPDATE MATERIALS.

07/05/13			
0.30	ROSENTHAL, MICHAEL A	EMAIL WITH M. TAN REGARDING EUROLOG OFFER (.3).	
07/08/13			
2.20	MILLET, CRAIG H	EMAILS AND CONFERENCES WITH IPO PROFESSIONALS RE EUROLOG AND EUROLOG HEARING ON 7/18 AND PREPARE FOR EUROLOG HEARING (1.8); EMAILS RE DEPOSITION DESIGNATIONS FOR COURT AND TESTIMONY OF M. TAN (.4).	
0.10	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET AND J. GRAVES RE EUROLOG FEES.	
07/09/13			
2.70	MILLET, CRAIG H	EMAILS AND CONFERENCES WITH B. DILUIGI AND R. SPIGEL RE EUROLOG NEGOTIATIONS AND HEARING ON 7/18 (1.8); PREPARE FOR EUROLOG HEARING (.9).	
1.80	GRAVES, JEREMY L	REVIEW AND COMMENT ON MOTION TO SELL PORTFOLIO COMPANY (1.4); EMAILS REGARDING REIMBURSEMENT AGREEMENT (.4).	
0.10	BOUSLOG, MATTHEW G	EMAILS WITH M. ROSENTHAL, C. MILLET AND J. GRAVES RE EUROLOG FEES.	
07/10/13			
2.00	MILLET, CRAIG H	EMAILS AND CONFERENCES WITH B. DILUIGI AND R. SPIGEL RE EUROLOG NEGOTIATIONS AND HEARING ON 7/18 (.9); REVISE FORM OF DESIGNATIONS OF DEPOSITIONS AND PREPARE FOR EUROLOG HEARING (1.1).	
3.80	GRAVES, JEREMY L	EMAILS WITH C. MILLET REGARDING EUROLOG FEES (.1); WORK ON DEPOSITION DESIGNATIONS RELATED TO SAME (3.7).	
1.80	AMPONSAH, DUKE K	PREPARE AND FILE DEBTORS' COUNTER-DESIGNATION OF DEPOSITION TRANSCRIPT OF S. MURPHY(.4). A. PYLE(.4), AND M. ELLIOT(.4); COORDINATE SERVICE WITH GCG RE: SAME(.3); CONFER WITH J. GRAVES RE: SAME(.3).	

07/11/13	1.80	MILLET, CRAIG H	EMAILS AND CONFERENCES WITH B. DILUIGI AND R. SPIGEL RE EUROLOG NEGOTIATIONS, FRESHFIELDS SETTLEMENT AND PREPARE FOR HEARING ON 7/18 (1.0); PREPARE FOR EUROLOG HEARING AND EMAILS RE TESTIMONY OF M. TAN (.8).
07/12/13	1.40	MILLET, CRAIG H	EMAILS AND CONFERENCES WITH B. DILUIGI AND R. SPIGEL RE EUROLOG NEGOTIATIONS AND PLANS FOR THE 7/18 HEARING (.5); EMAIL RE SETTLEMENT OF EUROLOG CLAIMS BY FRESHFIELDS AND THE COMMITTEE (.5); EMAILS WITH M. TAN RE APPEARANCE OF 7/18 HEARING AND PREPARATION FOR HEARING (.4).
07/14/13	0.50	MILLET, CRAIG H	PREPARE FOR EUROLOG HEARING AND EMAILS RE SAME.
07/15/13	1.20	MILLET, CRAIG H	PREPARE FOR EUROLOG HEARING (.7); EMAILS WITH EUROLOG IPO CLAIMANTS AND STATUS OF NEGOTIATIONS AND M. TAN'S APPEARANCE AT HEARING (.5).
	0.60	AMPONSAH, DUKE K	PREPARE PACKAGE OF COLOR COPIED DEPOSITION TRANSCRIPTS FOR DELIVERY TO CHAMBERS.
07/16/13	4.80	MILLET, CRAIG H	EMAILS AND CONFERENCES WITH EUROLOG IPO CLAIMANTS RE STATUS OF SETTLEMENT NEGOTIATIONS, M. TAN'S APPEARANCE AT HEARING AND STRATEGY (1.9); REVISE AND COMMENT OF FRESHFIELDS SETTLEMENT STIPULATION AND EMAIL RE SAME (1.6); CONFERENCE WITH E. FLECK AND A. LEBLANC OF EUROLOG HEARING AS TO FRESHFIELDS SETTLEMENT (.4); EMAILS RE INCLUDING P3 AND ARCAPITA LIMITED IN SETTLEMENT STIPULATIONS AND REIMBURSEMENT AGREEMENT (.9).

07/17/13

4.90 MILLET, CRAIG H

REVIEW MATERIAL FROM A&M RE BUDGET ISSUES, CONFERENCE WITH L. HIRSH RE OPEN BUDGET ISSUES WITH COMMITTEE AND EMAIL RE BUDGET ISSUES IN ADVANCE OF HEARING (1.3); PREPARE PRESENTATION AND STRATEGY FOR DISCUSSION OF BUDGET ISSUES WITH THE COURT ON JULY 18 (.9); CONFERENCE WITH J. TRINKLEIN RE IIP WITHHOLDING TAX ISSUE AND EMAILS RE SAME (.4); CONFERENCE AND EMAILS WITH B. FRIEDMAN RE LINKLATERS EUROLOG IPO CLAIM (.5); REVIEW AND REVISE LINKLATERS SETTLEMENT STIPULATION AND EMAILS RE SAME (.9); CONFERENCE AND EMAILS WITH H. THOMPSON AND J. DUTHEL RE KPMG SETTLEMENT STATUS AS TO EUROLOG FEES (.4); REVISE AND FURTHER COMMENT OF FRESHFIELDS SETTLEMENT STIPULATION RE REIMBURSEMENT AGREEMENT AND INCLUDING P3 AND ARCAPITA LIMITED IN SETTLEMENT STIPULATIONS AND REIMBURSEMENT AGREEMENT (.5).

07/18/13

3.70 MILLET, CRAIG H

EMAILS AND CONFERENCES RE TRAVEL BUDGET DISPUTE AND RESOLUTION (1.1); EMAILS WITH B. FRIEDMAN RE SETTLEMENT STIPULATIONS (.2); EMAILS WITH EUROLOG CLAIMANTS RE SETTLEMENT STIPULATIONS AND RESULTS OF HEARING (.6); REVIEW MATERIAL RE GLOBAL SETTLEMENT AND PARTICIPATE IN CONFERENCE CALL WITH COMMITTEE RE IIP WITHHOLDING TAX ISSUE, SEPARATION AGREEMENT AND EMAILS RE STRATEGY AND FOLLOW UP EMAILS (1.2); EMAILS RE EMPLOYEE CLAIM WAIVERS AND IIP WITHHOLDING ISSUES (.6).

07/19/13

1.50 MILLET, CRAIG H

EMAILS AND CONFERENCES RE TRAVEL BUDGET DISPUTE AND RESOLUTION (.8); EMAILS WITH EUROLOG CLAIMANTS RE SETTLEMENT STIPULATIONS AND RESULTS OF HEARING (.4); EMAILS RE EMPLOYEE CLAIM WAIVERS AND IIP WITHHOLDING ISSUES (.3).

07/22/13

0.40 MILLET, CRAIG H

EMAILS RE STATUS OF EUROLOG STIPULATED ORDERS WITH KPMG AND LINKLATERS AND [REDACTED] ISSUES.

07/23/13			
0.30	MILLET, CRAIG H	EMAILS OPEN ISSUES AS TO EUROLOG STIPULATED ORDERS WITH KPMG AND LINKLATERS AND [REDACTED] ISSUES.	
07/24/13			
0.20	MILLET, CRAIG H	EMAILS WITH R. SPIGEL RE EUROLOG STIPULATED ORDER WITH KPMG.	
07/25/13			
0.20	MILLET, CRAIG H	EMAILS WITH R. SPIGEL RE EUROLOG STIPULATED ORDER WITH KPMG.	
07/29/13			
2.20	MILLET, CRAIG H	PARTICIPATE IN CONFERENCE CALL WITH MILBANK RE [REDACTED] FEE ISSUES AS TO LINKLATERS AND KPMG (.6); CONFERENCE CALL AND EMAILS WITH B. DILUIGI RE [REDACTED] FEE ISSUES (.3); CONFERENCE CALL AND EMAILS WITH R. SPIGEL RE KPMG EUROLOG FEES AND [REDACTED] TRANSACTION AND COMMENT OF KPMG REVISIONS TO STIPULATION AND ORDER (1.3).	
07/30/13			
0.20	MILLET, CRAIG H	REVIEW REVISED EUROLOG STIPULATION FROM KPMG AND EMAILS WITH R. SPIGEL RE SAME.	

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

HEARINGS
30561-00126

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	5.90	\$1,040.00	\$ 6,136.00
MICHAEL A. ROSENTHAL	3.40	1,090.00	3,706.00
JOSHUA WEISSER	5.60	785.00	4,396.00
DOUGLAS G. LEVIN	2.60	580.00	1,508.00
MORGAN M. WOLFE	4.00	265.00	<u>1,060.00</u>
Total Services			\$ 16,806.00

Total Services, Costs/Charges 16,806.00

BALANCE DUE \$ 16,806.00

HEARINGS
30561-00126

Detail Services:

07/16/13

1.30 MILLET, CRAIG H REVISE AGENDA FOR JULY 18 OMNIBUS HEARING (.6), EMAILS RE BUDGET ISSUES, PREPARE FOR HEARING (.5); CONFERENCE WITH J. WEISSER AND M. ROSENTHAL IN PREPARATION FOR HEARING (.2).

1.90 WEISSER, JOSHUA PREPARE FOR HEARING ON JULY 18 (.4); REVISIONS TO AGENDA FOR HEARING (.3 HRS); RELATED CONFERENCE WITH THE COURT (.1 HRS); REVISIONS TO SCRIPT FOR JULY 18 HEARING (1.1 HRS.)

0.90 LEVIN, DOUGLAS G TELEPHONE CONFERENCES WITH M. BOUSLOG (.2) AND D. AMPONSAH (.1), AND HEAVY CORRESPONDENCES WITH N. KAMPHAUS (MILBANK), M. RIELA (LATHAM), M. BOUSLOG, J. WEISSER AND D. AMPONSAH (.6) RE COORDINATION OF UPCOMING HEARINGS ON EY APPLICATION AND 3PD SALE MOTION, AND LIASE WITH COURT CLERK THROUGH D. AMPONSAH RE SAME.

07/17/13

1.30 MILLET, CRAIG H CONFERENCE WITH J. WEISSER IN PREPARATION FOR JULY 18 OMNIBUS HEARING, AND STRATEGY (.3); PREPARE FOR HEARING (1.0).

1.50 LEVIN, DOUGLAS G HEAVY CORRESPONDENCES AND TELEPHONE CONFERENCES WITH N. KAMPHAUS (MILBANK) AND M. RIELA (LATHAM) RE RESCHEDULING HEARING ON ERNST & YOUNG APPLICATION (.5); TELEPHONE CONFERENCES AND CORRESPONDENCES WITH D. AMPONSAH RE SAME IN ORDER TO LIASE WITH COURT CLERK RE AVAILABLE DATES (.4); TELEPHONE CONFERENCES AND CORRESPONDENCES WITH C. MILLET, M. BOUSLOG, J. WEISSER AND J. GRAVES RE COORDINATION OF EY APPLICATION HEARING WITH HEARING ON SALE MOTION CONCERNING 3PD (.6).

07/18/13

3.30 MILLET, CRAIG H PREPARE FOR AND ATTEND OMNIBUS HEARING AND EMAILS RE RESULTS OF HEARING.

3.70	WEISSER, JOSHUA	ATTEND OMNIBUS HEARING REGARDING CLAIMS ADMINISTRATION ISSUES AND CASH MANAGEMENT ISSUES (3.1 HRS.); PREPARATION FOR SAME WITH S. KOTARBA WITH RESPECT TO CLAIMS OBJECTIONS (.6 HRS.)
0.20	LEVIN, DOUGLAS G	CORRESPONDENCES WITH M. RIELA (LATHAM), M. BOUSLOG AND D. AMPONSAH RE SCHEDULING ITEMS FOR AUGUST OMNIBUS HEARING AND SEPARATE HEARING ON 3PD MOTION.
4.00	WOLFE, MORGAN M	PREPARE FOR AND ATTEND HEARING.
07/22/13		
0.60	ROSENTHAL, MICHAEL A	REVIEW TRANSCRIPT OF HEARING.
07/30/13		
2.80	ROSENTHAL, MICHAEL A	PREPARE FOR HEARING ON AVOIDANCE CLAIMS (.4); ATTEND HEARING ON AVOIDANCE CLAIMS (2.4)

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PORTFOLIO INTERACTION/ISSUES
30561-00127

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.30	\$1,040.00	\$ 1,352.00
MICHAEL A. ROSENTHAL	47.70	1,090.00	51,993.00
JEFFREY TRINKLEIN	38.50	1,050.00	40,425.00
EMAD H. KHALIL	66.10	990.00	65,439.00
BENOIT FLEURY	7.70	965.00	7,430.50
JEROME DELAURIERE	0.50	870.00	435.00
JOSHUA WEISSER	23.80	785.00	18,683.00
JEREMY L. GRAVES	10.40	665.00	6,916.00
DOUGLAS G. LEVIN	5.00	580.00	2,900.00
KEVIN A. MEDRANO	20.00	695.00	13,900.00
BRIAN J. KIM	0.80	695.00	556.00
ALFRED J. CHIANESE	0.80	645.00	516.00
CHRISTOPHER J. BABCOCK	45.00	465.00	20,925.00
MATTHEW G. BOUSLOG	52.70	465.00	24,505.50
JEFF R. HENDERSON	12.70	425.00	<u>5,397.50</u>

Total Services \$ 261,373.50

Total Services, Costs/Charges 261,373.50

BALANCE DUE \$ 261,373.50

PORTFOLIO INTERACTION/ISSUES
30561-00127

Detail Services:

07/01/13

0.30 MILLET, CRAIG H EMAILS RE MISCELLANEOUS PORTFOLIO COMPANY ISSUES.

5.60 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH L. HIRSH AND J. MAKUCH REGARDING CHANGE OF CONTROL ISSUES (1.1); DRAFT CHANGE OF CONTROL AGREEMENT SPREADSHEET (4.5).

0.20 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH J. GRAVES RE POTENTIAL ASSET SALE.

07/02/13

0.90 ROSENTHAL, MICHAEL A EMAILS WITH B. GREER AND E. FLECK REGARDING HONITON CLOSING (.1); WORK ON MOTION RELATED TO 3PD SALE (.8).

7.10 MEDRANO, KEVIN A DRAFT CHANGE OF CONTROL AGREEMENT SPREADSHEET (3.1); REVIEW AND REVISE CHANGE OF CONTROL SUMMARY CHART (4.0).

2.80 BOUSLOG, MATTHEW G ANALYZE REPORT RE SALE (.6); CONFERENCE WITH C. MILLET RE SAME (.2); DRAFT MOTION RE SAME (1.1); RESEARCH RE SAME (.1); EMAILS WITH J. GRAVES AND J. SPANO RE SAME (.3); TELEPHONE CONFERENCE WITH J. SPANO RE SAME (.5).

07/03/13

1.60 ROSENTHAL, MICHAEL A REVIEW FINAL HONITON RESTRUCTURING AGREEMENT AND EMAIL FROM M. POLLARD REGARDING SAME (.3); REVIEW 3PD WATERFALL ANALYSIS AND PLANNING MEMO (.4); EMAILS WITH A. KIM REGARDING CALL WITH AAREAL BANK (.2); PREPARE FOR CALL WITH AAREAL BANK (.3); CALL WITH JONATHAN FARRELL AND OTHERS RE [REDACTED] ISSUES (.4).

- 2.30 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH B. JORDAN AND L. HIRSH REGARDING PORTFOLIOS RAISING CHANGE OF CONTROL ISSUES (1.1); TELEPHONE CONFERENCE WITH J. FARRELL REGARDING COMMUNICATIONS WITH [REDACTED] (.4); REVIEW AND REVISE CHANGE OF CONTROL SUMMARY CHARTS (.3); RESEARCH [REDACTED] CHANGE OF CONTROL PROVISIONS (.5).
- 4.00 BOUSLOG, MATTHEW G ANALYZE ASSET SALE MATERIALS (1.0); DRAFT MOTION RE SAME (1.5); EMAILS WITH J. SPANO, J. WEISSER AND J. GRAVES RE SAME (.7); RESEARCH RE SAME (.2); CALLS WITH J. WEISSER AND J. GRAVES RE SAME (.6).
- 07/04/13
1.70 ROSENTHAL, MICHAEL A EMAIL FROM A. KIM REGARDING [REDACTED] LOANS (.2); EMAIL FROM J. O'GRADY REGARDING [REDACTED] (.2); EMAIL TO A. KIM AND H. THOMPSON REGARDING [REDACTED] (.3); EMAILS WITH J. FARRELL AND J. WEISSER REGARDING P3 NEGOTIATIONS WITH LENDERS (.3); EMAIL WITH J. FARRELL REGARDING OWNERSHIP OF RA (.3); EMAIL FROM SHEPARD LIU REGARDING HONITON AGREEMENT (.1); EMAIL FROM M. KVARDA REGARDING REVISED EUROLOG OFFER AND IMPLEMENTATION OF SAME (.3).
- 3.50 BOUSLOG, MATTHEW G DRAFT MOTION RE ASSET SALE (2.4); DRAFT DECLARATION RE SAME (.3); DRAFT ORDER RE SAME (.6); EMAILS WITH J. SPANO AND J. WEISSER RE SAME (.1); EMAILS WITH J. WEISSER RE CHANGE OF CONTROL ISSUES (.1).
- 07/05/13
0.50 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL REGARDING POTENTIAL SALE OF PORTFOLIO COMPANY INTERESTS WITH A&M AND M. BOUSOLOG (GDC).
- 1.30 MEDRANO, KEVIN A REVIEW AND REVISE CHANGE OF CONTROL SUMMARY CHARTS.
- 1.80 BABCOCK, CHRISTOPHER J REVISE CLOSING CHECKLIST.

- 5.20 BOUSLOG, MATTHEW G DRAFT MOTION RE SALE (1.9); DRAFT DECLARATION RE SAME (1.4); DRAFT ORDER RE SAME (.3); EMAILS WITH M. ROSENTHAL (.2), J. WEISSER (.2), J. GRAVES (.2), J. SPANO (.2) AND R. JAMES (.2) RE SAME; TELEPHONE CONFERENCE WITH J. SPANO AND J. WEISSER RE SAME (.6).
- 07/06/13
0.40 ROSENTHAL, MICHAEL A EMAILS WITH M. BOUSLOG AND R JAMES REGARDING 3PD MOTION SENSITIVITY ISSUES (.4).
- 2.70 BOUSLOG, MATTHEW G ANALYZE OFFER LETTER RE SALE (.2); DRAFT MOTION RE SAME (1.4); EMAILS WITH M. ROSENTHAL (.2), J. WEISSER (.2), J. GRAVES (.2), J. SPANO (.2) AND R. JAMES (.3).
- 07/07/13
2.30 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON 3PD MOTION (.8); EMAILS WITH M BOUSLOG REGARDING 3PD MOTION AND EUROLOG MOTION (.3); CONSIDER STRUCTURE OF EUROLOG MOTION (.6); EMAILS TO AND FROM J. WEISSER REGARDING DIP APPROVAL OF 3PD AND EUROLOG SALES (.2); REVIEW 3PD SHARE PURCHASE AGREEMENT AND EMAIL TO R. JAMES REGARDING SAME (.4).
- 1.10 BOUSLOG, MATTHEW G DRAFT MOTION RE SALE (.9); EMAILS WITH J. WEISSER AND J. SPANO RE SAME (.2).
- 07/08/13
0.50 MILLET, CRAIG H EMAILS RE KLAPMEIER LITIGATION.
- 4.10 ROSENTHAL, MICHAEL A CONTINUED REVIEW OF 3PD PURCHASE AGREEMENT (1.1); EMAIL FROM A. ROGERS REGARDING 3PD PURCHASE AGREEMENT (.2); EMAILS TO R. JAMES AND A. ROGERS REGARDING 3PD PURCHASE AGREEMENT AND APPROVAL MOTION (.4); REVISIONS TO 3PD APPROVAL MOTION (1.2); EMAIL FROM M. POLLARD REGARDING HONITON RESTRUCTURED LOAN (.2); EMAILS WITH C. BABCOCK REGARDING 3PD AGREEMENT (.2); TELEPHONE WITH B. RUSTUM REGARDING 3PD AGREEMENT (.1); EMAILS WITH R. BALTZ REGARDING MODIFICATIONS TO SPA (.3); EMAIL FROM V. CHIAN REGARDING [REDACTED] (.2); CALL WITH C. MILLET REGARDING SALE MOTIONS (.2)

0.80 MEDRANO, KEVIN A REVIEW AND REVISE CHANGE OF CONTROL SUMMARY CHART.

7.40 BOUSLOG, MATTHEW G DRAFT MOTION RE SALE PROCEDURES (4.1); DRAFT ORDER RE SAME (.2); RESEARCH RE SAME (.6); EMAILS WITH M. ROSENTHAL, C. MILLET, J. WEISSER, J. GRAVES AND J. SPANO RE SAME (.7); CALLS WITH C. MILLET (.3), J. WEISSER (.3), J. GRAVES (.3), J. SPANO (.4) AND A. SVOYSKIY (.5) RE SAME.

07/09/13
0.50 ROSENTHAL, MICHAEL A EMAILS WITH J. FARRELL AND J. O'GRADY REGARDING AAREAL DISCLOSURE (.2); EMAIL WITH M. FORBES REGARDING HQ SETTLEMENT AGREEMENT (.1); CALL WITH J. O'GRADY RE CBB OWNERSHIP POST-EFFECTIVE DATE (.2)

0.90 MEDRANO, KEVIN A REVIEW AND REVISE CHANGE OF CONTROL SUMMARY CHART.

0.40 BOUSLOG, MATTHEW G EMAILS WITH J. GRAVES, J. WEISSER AND J. SPANO RE SALE (.2); CALLS WITH J. WEISSER AND J. GRAVES RE SAME (.2).

07/10/13
2.60 ROSENTHAL, MICHAEL A MEETING WITH A. ROGERS, D. FURMAN, H. THOMPSON REGARDING HQ SHAREHOLDER AGREEMENT (.6); MEETING WITH A. ROGERS AND H. THOMPSON REGARDING [REDACTED] PROPOSAL (.4); TELEPHONE WITH E. KHALIL REGARDING [REDACTED] PROPOSAL (.2); REVIEW [REDACTED] OFFER LETTER AND RELATED DOCUMENTS (.3); REVIEW [REDACTED] DOCUMENTS RELATIVE TO [REDACTED] AND SALE RELATED ISSUES (.9); EMAILS WITH A. ROGERS REGARDING NDA WITH PROPOSED BUYER (.1); EMAILS WITH PARTIES REGARDING EXECUTION OF HQ SETTLEMENT AGREEMENT (.1).

1.20 KHALIL, EMAD H CONFERENCE WITH M. ROSENTHAL AND A. ROGERS RE: POTENTIAL [REDACTED] SALE AND INITIAL REVIEW OF OFFER TO PURCHASE (.4); RELATED CORRESPONDENCE (INCLUDING WITH [REDACTED]) (.8).

3.10 BABCOCK, CHRISTOPHER J PREPARE DRAFT TIMELINE FOR COMPLETION OF DISPOSITION COMMITTEE MATTERS BY PLANNED CLOSING.

07/11/13

3.60 ROSENTHAL, MICHAEL A

EMAILS WITH M. KVARDA REGARDING [REDACTED] DISTRIBUTIONS (.1); TELEPHONE WITH M. KVARDA REGARDING [REDACTED] ISSUES (.3); REVIEW [REDACTED] DOCUMENTS AND WATERFALL (.8); MEETING WITH A. ROGERS AND H. THOMPSON REGARDING [REDACTED] ISSUES (.6); MEETING WITH A. ROGERS REGARDING [REDACTED] TRANSACTION (.3); TELEPHONE WITH J. TRINKLEIN REGARDING [REDACTED] DOCUMENTS AND WATERFALL (.3); PARTICIPATE IN CALL WITH A. METCALF, J. MORGAN AND J. O'GRADY REGARDING [REDACTED] (.3); REVIEW ADDITIONAL [REDACTED] LOAN DOCUMENTS (.3); REVIEW REVISED P3 OFFER LETTER (.6).

07/12/13

1.40 ROSENTHAL, MICHAEL A

EMAILS TO H. THOMPSON AND M. TAN REGARDING [REDACTED] ALLOCATION (.2); EMAIL FROM J. JULIAN REGARDING [REDACTED] ALLOCATION (.1); EMAILS WITH E. FLECK REGARDING UCC COMMENTS TO EUROLOG TRANSACTION (.1); REVIEW AND COMMENT ON EUROLOG REIMBURSEMENT AGREEMENT (.4); EMAILS WITH E. FLECK AND A. CHIANESE REGARDING EUROLOG REIMBURSEMENT AGREEMENT (.1); EMAIL FROM DEBEVOISE REGARDING HARBOURVEST REVISIONS (.2); EMAILS TO B. RUSTUM AND J. O'GRADY REGARDING HARBOURVEST ISSUES (.3).

5.80 KHALIL, EMAD H

TELEPHONE CONFERENCE WITH A. ROGERS RE: [REDACTED] STRUCTURE AND PROPOSED [REDACTED] SALE (1.7); INITIAL REVIEW OF [REDACTED] TRANSACTION DOCUMENTS AND STRUCTURE, INCLUDING [REDACTED] (4.1).

07/13/13

0.20 ROSENTHAL, MICHAEL A

EMAILS WITH A. CHIANESE RE EUROLOG REIMBURSEMENT ISSUES (.2)

8.10 KHALIL, EMAD H

CONTINUE DETAILED REVIEW OF [REDACTED] TRANSACTION DOCUMENTS AND STRUCTURE (AND RELATED BANKRUPTCY COURT FILINGS) (6.9); CONFERENCE WITH J. WEISSER RE: SAME (1.2).

1.20 WEISSER, JOSHUA CONFERENCE WITH E. KHALIL RE ██████████
TRANSACTION DOCUMENTS AND STRUCTURE (AND
RELATED BANKRUPTCY COURT FILINGS).

07/14/13
3.60 ROSENTHAL, MICHAEL A REVIEW ██████████ DOCUMENTS (1.2); EMAILS WITH B.
FLEURY (.3) AND J. TRINKLEIN (.3) REGARDING ██████████
DISTRIBUTIONS; REVIEW PROPOSED NOTICE TO
THOR (.3); EMAILS TO M. KVARDA REGARDING ██████████
(.2); REVIEW SCHEDULES TO PROTOCOL (.4);
CONFERENCE CALL WITH B. FLEURY AND J.
TRINKLEIN REGARDING PROTOCOL (.6); CALL WITH H.
THOMPSON REGARDING PROTOCOL (.3)

1.00 TRINKLEIN, JEFFREY REVIEW CEPL DOCUMENTS (.4); DISCUSS WITH B.
FLEURY AND M. ROSENTHAL (6.).

8.20 KHALIL, EMAD H CONTINUE DETAILED REVIEW OF ██████████
TRANSACTION DOCUMENTS AND STRUCTURE (3.8);
CONFERENCE WITH J. WEISSER RE: SAME (1.6);
REVIEW AND REVISE INITIAL DRAFT OF A SALE
STRUCTURE/STEPS MEMORANDUM (2.6); FOLLOW UP
WITH CLIENT RE: ADDITIONAL REQUIRED
INFORMATION/DOCUMENTATION (0.2).

3.00 FLEURY, BENOIT DRAFT LETTERS (1.2); REVIEW OF PROTOCOL
CONCILIATION AND OTHER DOCUMENTS (1.8).

3.30 WEISSER, JOSHUA CONFERENCE WITH E. KHALIL REGARDING
DISPOSITION ISSUES (1.6); COMMENCE DRAFT
MEMORANDUM TO CLIENT REGARDING SAME (1.7).

0.20 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL, C. MILLET AND J.
GRAVES RE SALE.

07/15/13

4.00 ROSENTHAL, MICHAEL A TELEPHONE WITH M. TAN REGARDING HONITON ISSUES (.4); REVIEW AND COMMENT ON ██████████ SALE MEMORANDUM PREPARED BY E. KHALIL (1.3); TELEPHONE WITH J. TRINKLEIN REGARDING ██████████ ISSUES (.2); PARTICIPATE IN CONFERENCE CALL WITH H. THOMPSON, J. TRINKLEIN AND B. FLEURY REGARDING ██████████ DISTRIBUTIONS (.4); EMAILS WITH J. TRINKLEIN REGARDING NOTICE TO ██████████ REGARDING DISTRIBUTIONS (.3); REVIEW TRINKLEIN NOTES OF CALL WITH WILLKIE (.2); EMAIL WITH J. TRINKLEIN AND B. FLEURY REGARDING CONTINUING ██████████ ISSUES (.1); REVIEW DISTRIBUTION WATERFALL AND TREATMENT OF WCF LOANS (.2); TELEPHONE WITH E. KHALIL REGARDING ██████████ SALE TRANSACTION (.2); EMAILS WITH H. THOMPSON REGARDING ██████████ DISTRIBUTION TO ██████████ (.2); EMAIL WITH M. KVARDA REGARDING ██████████ DISTRIBUTION (.2); EMAIL FROM T. JOHNSEN REGARDING ██████████ DISTRIBUTION (.2); REVIEW ██████████ NOTICE RELATED TO ██████████ TRANSFER (.1)

3.50 TRINKLEIN, JEFFREY REVIEW ██████████ DOCUMENTS (3.1); CALL WITH M. ROSENTHAL, H. THOMPSON, B. FLEURY (.4).

10.20 KHALIL, EMAD H REVIEW, REVISE AND TRANSMIT TO CLIENT DRAFT ██████████ STRUCTURE/ISSUES MEMORANDUM (5.2); CONFERENCE WITH J. WEISSER AND M. ROSENTHAL RE: SAME (1.7); TELEPHONE CONFERENCE WITH A. ROGERS RE: DRAFT STRUCTURE MEMORANDUM AND FOLLOW-UP QUESTIONS (0.5); REVIEW ADDITIONAL ██████████ TRANSACTION DOCUMENTS TRANSMITTED BY A. ROGERS (2.8).

2.00 FLEURY, BENOIT REVISE DRAFT NOTIFICATION FOLLOWING REVIEW OF POWER OF ATTORNEY. LIAISING WITH J. TRINKLEIN.

0.80 FLEURY, BENOIT DRAFT LETTER AND EMAIL TO T JOHNSEN REGARDING POWERS.

0.90 FLEURY, BENOIT REVIEW ██████████ (.5); CALLS AND E-MAILS RE ISSUE (.4).

0.40 FLEURY, BENOIT ██████████ CALL M. ROSENTHAL.

0.50	DELAURIERE, JEROME	REVIEW VAT QUESTION FROM J. TRINKLEIN AND B. FLEURY.
2.80	WEISSER, JOSHUA	FINALIZE MEMORANDUM TO CLIENTS REGARDING PORTFOLIO DISPOSITION ISSUES (1.1)); RELATED CONFERENCES WITH E. KHALIL (1.7).
2.80	GRAVES, JEREMY L	DRAFT DEPOSITION DESIGNATIONS FOR EUROLOG FEES HEARING.
0.80	MEDRANO, KEVIN A	CORRESPOND REGARDING CHANGE OF CONTROL SOLUTIONS.
2.10	BOUSLOG, MATTHEW G	DRAFT MOTION RE 3PD SALE (1.1); EMAILS WITH R. JAMES (.1), J. SPANO (.1), M. ROSENTHAL (.1), C. MILLET (.1), J. WEISSER (.1) RE SAME; RESEARCH RE SAME (.2); CALLS WITH J. GRAVES (.2) AND J. WEISSER (.1) RE SAME.
07/16/13		
3.40	ROSENTHAL, MICHAEL A	REVIEW OVERVIEW OF [REDACTED] STRUCTURE AND [REDACTED] LOANS (.3); PARTICIPATE IN CONFERENCE CALL WITH H. THOMPSON, M. CHOWDHURY, T. JOHNSEN REGARDING [REDACTED] DISTRIBUTION (.4); REVIEW [REDACTED] PPM RE MORTGAGE POSITION (.2); EMAIL FROM A. ROGERS REGARDING MORTGAGE CLAIMS RE [REDACTED] (.2); PREPARE FOR AND PARTICIPATED IN CALL WITH MILBANK, S. NORDAHL, S. BUFFONE REGARDING MSA ISSUES (.6); EMAIL WITH B. RUSTUM REGARDING HARBOURVEST AND SGRF AGREEMENTS (.2); EMAILS WITH R. JAMES AND M. BOUSLOG REGARDING HEARING ON 3PD SALE APPROVAL (.4); REVIEW FINAL 3PD SALE AGREEMENT (.8); REVIEW FINAL [REDACTED] [REDACTED] CONSENT LETTER AND EMAIL WITH E. KHALIL REGARDING SAME (.2); EMAIL WITH R. BALTZ REGARDING 3PD COURT APPROVAL (.1)
0.60	TRINKLEIN, JEFFREY	CALL REGARDING [REDACTED] AND REPAYMENT PRIORITIES.
1.10	KHALIL, EMAD H	REVIEW AND ANALYZE QIB CONSENT FORWARDED BY A. DOSHI (.8); CONFERENCE WITH J. WEISSER AND M. ROSENTHAL RE: SAME (.3).

0.60 FLEURY, BENOIT CALL RE [REDACTED]

0.60 WEISSER, JOSHUA REVIEW AND ANALYSIS OF DOCUMENTATION RELATING TO PORTFOLIO DOCUMENTATION (.3); RELATED CONFERENCE WITH E. KHALIL (.1 HRS); CONFERENCE WITH M. BOUSLOG REGARDING PORTFOLIO ISSUES (.2).

1.10 GRAVES, JEREMY L E-MAILS WITH C. MILLET REGARDING EUROLOG FEES HEARING (.4); REVISE AND EDIT FRESHFIELDS DRAFT STIPULATION (.7).

4.20 LEVIN, DOUGLAS G CORRESPONDENCES (.3) AND TELEPHONE CONFERENCE (.3) WITH J. DECAIRANO (KPMG) AND C. BABCOCK RE IRS INQUIRY CONCERNING AUDIT OF FORMER INVESTMENT AND NEED TO RESPOND TO SAME; DRAFT AND EDIT RESPONSE TO IRS INQUIRY, INCLUDING REVIEW OF VARIOUS PLEADINGS AND CORPORATE DOCUMENTS RELATED THERETO (3.4); TRANSMIT SAME DRAFT RESPONSE TO M. ROSENTHAL FOR REVIEW AND COMMENT (.2).

0.80 CHIANESE, ALFRED J CORRESPOND WITH J. FARRELL, M. ROSENTHAL, T. BUDD, J. GRAVES REGARDING REIMBURSEMENT AGREEMENT; REVISE RESOLUTIONS AUTHORIZING ENTRY OF PARTIES THERETO.

5.20 BABCOCK, CHRISTOPHER J REVIEW VOTING THRESHOLDS IN PORTFOLIO COMPANY ORGANIZATIONAL DOCUMENTS (2.1); PREPARE RESPONSE TO IRS INQUIRY CONCERNING PORTFOLIO COMPANY (3.1).

2.30 BOUSLOG, MATTHEW G ANALYZE 3PD PURCHASE AGREEMENT (.4); DRAFT MOTION RE SALE (.2); EMAILS WITH [REDACTED] ATTORNEYS RE SAME (.9); CALLS WITH S. STOCKDALE (.2), M. ROSENTHAL (.2), J. WEISSER (.2) AND D. LEVIN (.2) RE SAME.

07/17/13
1.20 ROSENTHAL, MICHAEL A EMAILS WITH J. TRINKLEIN REGARDING [REDACTED] [REDACTED] (.1); REVIEW 3PD SALE MOTION (.6); EMAILS WITH J. WEISSER AND M. BOUSLOG RE 3PD MOTION (.3); EMAILS WITH M. CHOWDHURY REGARDING [REDACTED] ALLOCATIONS (.1); EMAILS WITH A. CHIANESE REGARDING REIMBURSEMENT AGREEMENTS (.1).

- 1.10 TRINKLEIN, JEFFREY NOTE TO B. RIPPEON REGARDING CALL, ISSUES TO BE ADDRESSED (.1); DISCUSS WITH A. ROGERS, B. RIPPEON MATTERS RELATING TO IIP UNWIND (.5); DRAFT SUMMARY OF CALL (.5).
- 4.10 KHALIL, EMAD H CONTINUE TO REVIEW ██████████ TRANSACTION DOCUMENTS AND CONSIDER BEST STRUCTURE FOR THIRD PARTY SALE AND PREPARE FOR CONFERENCE CALL WITH ██████████ COUNSEL RE: SAME.
- 0.20 WEISSER, JOSHUA CORRESPONDENCE REGARDING PORTFOLIO COMPOSITION AND DISPOSITION ISSUES
- 1.50 GRAVES, JEREMY L E-MAILS WITH C. MILLET REGARDING EUROLOG FEES DISPUTE (.4); DISCUSS SALES MOTION WITH M. BOUSLOG (.1); REVIEW AND COMMENT ON 3PD MOTION (1.0).
- 0.70 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH K. SHAH, A. STINE AND J. EBBERSON REGARDING CHANGE OF CONTROL SOLUTIONS.
- 2.10 BABCOCK, CHRISTOPHER J REVIEW MATERIALS AND RESPOND TO INTERNAL DILIGENCE REQUESTS.
- 5.50 BOUSLOG, MATTHEW G DRAFT MOTION RE 3PD SALE (2.9); DRAFT DECLARATION RE SAME (.9); DRAFT ORDER RE SAME (.1); EMAILS WITH R. JAMES, J. SPANO AND ██████████ ATTORNEYS RE SAME (1.3); TELEPHONE CONFERENCE WITH ██████████ ██████████ RE SAME (.3).
- 07/18/13
1.10 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON 3PD SALE MOTION (.8); EMAILS WITH J. GRAVES RE 3PD SALE MOTION (.3)

- 5.50 TRINKLEIN, JEFFREY REVIEW NOTES REGARDING TRANSACTION (.6); DISCUSS WITH J. WEISSER ISSUES RAISED BY UCC (.2); DRAFT RESPONSE TO UCC AND REVIEW NOTES (1.); DRAFT RESPONSE TO NAMBIA COMMENTS (.3); REVIEW OSAMA COMMENTS (.2); UCC CALL (1.); TALK WITH MILLET REGARDING ISSUES WITH CLAIMS (.3); DRAFT NOTE TO J. BECK (.1); REVIEW FILES WITH IIP AND GLOBAL SETTLEMENT (1.2); REVIEW, ISSUES LIST, NOTE TO J. GRAVES (.2); DRAFT NOTE TO J. BECK (.4).
- 3.90 KHALIL, EMAD H PREPARE FOR AND ATTEND TELEPHONE CONFERENCE WITH ██████████ COUNSEL RE: ██████████ (1.1); FOLLOW-UP RE ██████████ SALE STRUCTURING (2.8).
- 1.20 WEISSER, JOSHUA REVIEW AND ANALYSIS OF TRANSACTION DOCUMENTS RELATED TO INTERNAL TRANSACTION (.8); RELATED REVISIONS TO INTERNAL MEMORANDUM REGARDING SAME (.4).
- 2.00 GRAVES, JEREMY L REVIEW AND COMMENT ON SALES MOTION (1.7); TELECONFERENCE WITH M. BOUSLOG REGARDING SALES MOTIONS (.3).
- 0.50 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH K. SHAH, A. STINE AND J. O'GRADY REGARDING CHANGE OF CONTROL SOLUTIONS.
- 4.40 BABCOCK, CHRISTOPHER J REVIEW PORTFOLIO COMPANY SPECIFIC INFORMATION NECESSARY TO IMPLEMENT DISPOSITION COMMITTEES.
- 6.40 BOUSLOG, MATTHEW G DRAFT MOTION RE 3PD SALE (1.4); DRAFT DECLARATION RE SAME (1.2); DRAFT ORDER RE SAME (.5); REVIEW AND REVISE NOTICE RE SAME (.3); CALLS WITH R. JAMES, S. BALASCHAK, S. STOCKDALE, AND N. KAMPHAUS, RE SAME (1.1); EMAILS WITH E. FLECK, N. KAMPHAUS, G. DEVENS, S. BALASCHAK, J. AWNER, R. JAMES AND J. SPANO RE SAME (1.9).
- 0.50 HENDERSON, JEFF R REVISE IMPLEMENTATION ANALYSES IN LIGHT OF NEW COMMENTS.

07/19/13

5.10 KHALIL, EMAD H REVIEW AND REVISE [REDACTED] SALE STRUCTURE
MEMORANDUM (1.7); REVIEW AND ANALYZE [REDACTED]
[REDACTED] CALL OPTION AGREEMENTS TRANSMITTED
BY [REDACTED] (3.4).

0.80 WEISSER, JOSHUA REVIEW AND ANALYSIS OF TRANSACTION
DOCUMENTS IN CONNECTION WITH PORTFOLIO
DISPOSITION ISSUES

0.30 LEVIN, DOUGLAS G CORRESPONDENCES WITH J. DECAIRANO (KPMG)
AND M. ROSENTHAL RE COMMENTS TO DRAFT
RESPONSE TO FOLLOW-UP QUESTIONS FROM IRS
CONCERNING AUDIT OF FORMER INVESTMENT.

2.80 BABCOCK, CHRISTOPHER J REVIEW CLOSING CHECKLIST TO ENSURE ALL
NECESSARY ITEMS IN CONNECTION WITH
DISPOSITION COMMITTEES ACCOUNTED FOR.

0.70 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH J. GRAVES RE SALE
PROCEDURES MOTION (.2); EMAILS WITH H.
THOMPSON, A. KIM, M. CHOWDHURY, M. ROSENTHAL
AND J. GRAVES RE 3PD SALE AND SALE
PROCEDURES (.5).

2.40 HENDERSON, JEFF R REVISE IMPLEMENTATION ANALYSES.

07/20/13

1.30 BABCOCK, CHRISTOPHER J REVIEW PORTFOLIO COMPANY SPECIFIC
INFORMATION NECESSARY TO IMPLEMENT
DISPOSITION COMMITTEES.

0.80 BOUSLOG, MATTHEW G DRAFT SALE PROCEDURES MOTION (.6); DRAFT
ORDER RE SAME (.2).

07/21/13

2.50 KHALIL, EMAD H ATTENTION TO ANALYZING [REDACTED]
STRUCTURE/TRANSACTION DOCUMENTS INCLUDING
INTERPLAY AND ISSUES RAISED BY POTENTIAL SALE
BY [REDACTED] AND CALL OPTION AGREEMENTS (1.6);
CONFERENCE WITH J. WEISSER RE: SAME (.3); AND
FOLLOW-UP WITH CLIENT (.6).

1.30 WEISSER, JOSHUA COMPLETE REVIEW OF TRANSACTION DOCUMENTS FOR PORTFOLIO DISPOSITION (.6 HRS); DRAFT RELATED MEMORANDUM TO CLIENT (.4); RELATED CONFERENCE WITH E. KHALIL (.2 HRS); DRAFT CORRESPONDENCE TO FOREIGN COUNSEL (.1 HRS)

1.90 BOUSLOG, MATTHEW G DRAFT MOTION RE SALE PROCEDURES (1.7); EMAILS WITH M. ROSENTHAL AND J. GRAVES RE SAME (.2).

07/22/13
0.30 ROSENTHAL, MICHAEL A EMAILS WITH M. TAN REGARDING HONITON (.1); MEETING WITH H. THOMPSON RE EUROLOG FEE AGREEMENT AND REIMBURSEMENT AGREEMENTS (.2)

2.90 TRINKLEIN, JEFFREY CALL WITH CLIENT REGARDING AIPL RESTRUCTURE (1.); CALL WITH MILBANK (.4); CALLS WITH RIPPEON (.3); DRAFT SUMMARY (.5); DISCUSS WITH AIPL STRUCTURE WITH B. RIPPEON (.2); MEET WITH H. THOMPSON TO DISCUSS AIPL (.5).

4.00 KHALIL, EMAD H CONTINUE ANALYSIS OF ██████████ STRUCTURE AND PROPOSED SALE, INCLUDING MANAGEMENT PRESENTATION, COMMERCIAL REGISTRY FILING FOR BROKER AND EMAIL DISCUSSIONS RE: FOR TERMS OF BROKERAGE AND PLACEMENT AGREEMENT (3.4); MEETING WITH A. ROGERS AND J. WEISSER TO ANALYZE PROPOSED ██████████ SALE STRUCTURE AND PROPOSED BROKERAGE ARRANGEMENT AND DOCUMENTATION (.6).

2.80 WEISSER, JOSHUA PREPARE FOR CONFERENCE WITH INTERNAL TEAM AND A. ROGERS REGARDING PORTFOLIO DISPOSITION ISSUES (.5); FOLLOW ON CONFERENCE WITH E. KHALIL AND A. ROGERS (.6); DRAFT RELATED PLACEMENT AGREEMENT (1.5 HRS); RELATED ATTENTION TO LOAN ISSUES (.2).

0.50 LEVIN, DOUGLAS G CORRESPONDENCES WITH J. DECAIRANO (KPMG) RE RESPONSES TO IRS AUDIT CONCERNING FORMER INVESTMENT INTEREST AND STATUS OF KPMG ENGAGEMENT TO ASSIST WITH SAME AUDIT.

0.80 KIM, BRIAN J EMAILS WITH S. FULLER (A&M) AND N. HERTHER-SPIRO (DECHERT) RE: REIMBURSABLE FEES AND EXPENSES OF SCB.

- 1.70 BABCOCK, CHRISTOPHER J RESPOND TO INTERNAL DILIGENCE REQUESTS CONCERNING MATTERS PERTAINING TO PORTFOLIO COMPANIES.
- 2.90 BOUSLOG, MATTHEW G DRAFT MOTION RE SALE PROCEDURES (.8); DRAFT ORDER RE SAME (.8); EMAILS WITH M. ROSENTHAL AND J. GRAVES RE SAME (.4); CALLS WITH M. ROSENTHAL AND J. GRAVES RE SAME (.3); ANALYZE HEARING TRANSCRIPT RE SALE MOTION (.6).
- 07/23/13
2.70 ROSENTHAL, MICHAEL A EMAIL WITH M. POLLARD REGARDING HONITON PAYMENT (.1); REVISE SALE PROCEDURES MOTION (.6); EMAILS WITH J. WEISSER REGARDING ██████████ BROKERAGE AGREEMENT (.1); REVIEW EUROLOG OFFER LETTER (.6); MEETING WITH H. THOMPSON REGARDING EUROLOG OFFER LETTER (.2); EMAILS WITH E. FLECK REGARDING EUROLOG ADVISORS (.2); REVISE REIMBURSEMENT AGREEMENT (.6); MEET WITH J. GRAVES AND AJ CHIANESE REGARDING REIMBURSEMENT AGREEMENT (.3)
- 3.00 TRINKLEIN, JEFFREY REVIEW, REVISE, CIRCULATE AIPL SUMMARY (1.5); CALL WITH B. RIPPEON TO DISCUSS SUMMARY (.3); CALL WITH M. ROSENTHAL (.3); NOTE TO M. ROSENTHAL REGARDING PLAN (.1); NOTE TO M. ROSENTHAL REGARDING AIPL (.2); NOTES TO ALVAREZ REGARDING IPP CALCULATIONS (.2); DISCUSS RESTRUCTURE WITH B. RIPPEON (.1); NOTE TO M. ROSENTHAL REGARDING COMPANY CONFIDENTIAL INFORMATION (.1); DRAFT NOTE TO J. MORGAN REGARDING DATA (.2).
- 2.90 KHALIL, EMAD H REVIEW AND REVISE DRAFT BROKERAGE AGREEMENT (1.9); CONFERENCE WITH J. WEISSER AND A. ROGERS RE: SAME (1.0).
- 1.90 WEISSER, JOSHUA COMPLETE DRAFT OF PORTFOLIO LEVEL TRANSACTION DOCUMENT IN CONNECTION WITH PORTFOLIO LEVEL DISPOSITION (.8 HRS); RELATED CONFERENCE WITH E. KHALIL (1 HR.); RELATED CORRESPONDENCE WITH CLIENT (.1 HRS.)
- 0.80 GRAVES, JEREMY L PREPARE FOR AND ATTEND TELECONFERENCE WITH COMMITTEE REGARDING HQ BUILDING (.3); CONFERENCES WITH A. CHIANESE REGARDING REIMBURSEMENT AGREEMENT (.5).

- 4.00 BABCOCK, CHRISTOPHER J RESPOND TO INTERNAL DILIGENCE REQUESTS CONCERNING MATTERS PERTAINING TO PORTFOLIO COMPANIES.
- 1.60 BOUSLOG, MATTHEW G DRAFT MOTION RE SALE PROCEDURES (.6); DRAFT ORDER RE SAME (.1); EMAILS WITH M. ROSENTHAL AND J. GRAVES RE SAME (.2); TELEPHONE CONFERENCE WITH J. AWNER RE 3PD SALE (.1); CONFERENCE WITH C. MILLET RE SAME (.2); EMAILS WITH J. AWNER, M. ROSENTHAL AND J. GRAVES RE SAME (.4).
- 07/24/13
- 1.00 ROSENTHAL, MICHAEL A TELEPHONE WITH M. ELLIOTT REGARDING EUROLOG TRANSACTION (.3); TELEPHONE WITH B. DIGIORGIO REGARDING EUROLOG TRANSACTION (.2); MEET WITH H. THOMPSON AND E. FLECK REGARDING EUROLOG FEE ISSUE (.3); EMAIL FROM B. GREER REGARDING HONITON WITHDRAWAL ORDERS (.2)
- 5.10 TRINKLEIN, JEFFREY REVIEW, REVISE AIPL POWERPOINT SLIDES (1.4); DISCUSS ADMINISTRATIVE AGREEMENT (.1); REVIEW SLIDE DECK (.6); DISCUSS AIPL ISSUES WITH B. RIPPEON (.1); DISCUSS CPO ISSUE WITH C. MILLET (.3); REVIEW DRAFTS OF LETTER (.2); ATTEND MEETING WITH UCC TO DISCUSS IIP AND IPP (1.6); MARK-UP LETTER TO OGBURN (.7); NOTE TO C. MILLET REGARDING LETTER (.1).
- 1.10 KHALIL, EMAD H REVIEW A. ROGERS COMMENTS AND REVIEW AND REVISE BROKERAGE AGREEMENT AND CONFERENCE WITH J. WEISSER RE: SAME.
- 1.80 WEISSER, JOSHUA REVISIONS TO ██████████ AGREEMENT (.8 HRS); RELATED CONFERENCE WITH E. KHALIL (.3 HRS); RELATED CONFERENCE WITH CLIENT (.5 HRS); ATTENTION TO PORTFOLIO ISSUES RELATED TO VALUATION REPORTS (.2 HRS)
- 0.30 BOUSLOG, MATTHEW G EMAILS WITH J. AWNER, M. ROSENTHAL AND J. GRAVES RE 3PD SALE.

07/25/13

- 0.40 ROSENTHAL, MICHAEL A TELEPHONE WITH R. GOOD AND H. THOMPSON REGARDING EUROLOG ISSUES (.3); EMAIL REGARDING PREMIER CONFIRMATION RELATED TO SALE TRANSFER (.1)
- 3.90 TRINKLEIN, JEFFREY CALL WITH A. BANNISTER REGARDING SECURITIES LAWS (.6), REVIEW OGBURN LETTER (1.1); DISCUSS WITH M. ROSENTHAL (.2); REVIEW ASSIGNMENT AGREEMENT (1.1); REVIEW AND REVISE POWERPOINT TO REFLECT ASSUMPTION (.8); REVIEW, COMMENT ON C. MILLET'S NOTE (.1).
- 1.20 KHALIL, EMAD H REVIEW AND REVISE BROKERAGE AGREEMENT (1.0); CONFERENCE WITH A. ROGERS AND J. WEISSER RE: SAME (.2).
- 0.90 WEISSER, JOSHUA CONFERENCE WITH A. ROGERS REGARDING PORTFOLIO ISSUES (.2 HRS); FINAL REVIEW OF RELATED TRANSACTION DOCUMENTS (.3 HRS); ATTENTION TO INFORMATION EXCHANGE ISSUES WITH INVESTORS RELATED TO PORTFOLIO INVESTMENTS (.2 HRS); RELATED CONFERENCE WITH A. MOSKOWITZ (.2 HRS)
- 2.20 GRAVES, JEREMY L E-MAILS WITH A. CHIANESE REGARDING REIMBURSEMENT AGREEMENT (.4); REVISE AND EDIT SGRF AND HARBOURVEST SETTLEMENT AGREEMENTS (1.8).
- 4.50 BABCOCK, CHRISTOPHER J REVIEW, REVISE SUMMARY OF PORTFOLIO COMPANIES FOR USE IN ESTABLISHING DISPOSITION COMMITTEES.

07/26/13

2.50 ROSENTHAL, MICHAEL A EMAILS FROM R. GOOD REGARDING LINKS EUROLOG ENGAGEMENT (.4); EMAIL TO E. FLECK REGARDING LINKS EUROLOG ENGAGEMENT (.2); MEETING WITH A. CHIANESE REGARDING REIMBURSEMENT AGREEMENT (.1); REVIEW FINAL REIMBURSEMENT AGREEMENT (.4); EMAILS WITH A. KIM REGARDING BANK/P3 MANAGEMENT AGREEMENT AND REVIEW OF SAME (.3); EMAILS WITH J. O'GRADY REGARDING FREIGHTLINER AND [REDACTED] DISPOSITION COMMITTEE ISSUES (.2); REVIEW [REDACTED] AGREEMENT (.4); EMAILS WITH E. KHALIL AND E. FLECK REGARDING [REDACTED] AGREEMENT (.2); EMAIL TO E. FLECK REGARDING FOLLOW-UP RELATED TO EUROLOG FEE PROPOSAL (.3)

3.80 TRINKLEIN, JEFFREY NOTE TO J. MORGAN WITH AIPL DECK (.1); NOTE TO E. FLECK (.1); CALL WITH M. ROSENTHAL (.3); REVIEW FILE, PREPARE FOR IPP CALL (2.5); REIVEW MOTION, ORDER (.3); REVIEW, COMMENT ON MATERIAL FOR J. WEISSER (.3); NOTE TO J. WEISSER (.1); NOTE TO M. ROSENTHAL (.1).

0.40 KHALIL, EMAD H REVIEW AND REVISE BROKERAGE AGREEMENT AND EMAIL WITH M. ROSENTHAL RE: SAME.

0.90 WEISSER, JOSHUA ATTENTION TO VALUATION ISSUES RELATED TO PORTFOLIO (.5); RELATED CONFERENCES WITH S. NORDAHL (.2) AND A. MOSKOWITZ (.2).

3.60 BABCOCK, CHRISTOPHER J RESPOND TO INTERNAL AND UNSECURED CREDITOR COMMITTEE DILIGENCE REQUESTS CONCERNING MATTERS PERTAINING TO PORTFOLIO COMPANIES.

0.40 BOUSLOG, MATTHEW G REVISE AMENDMENT TO EXIT FACILITY RE SALE (.2); EMAILS WITH M. ROSENTHAL AND J. WEISSER RE SAME (.1); CALLS WITH J. WEISSER RE SAME (.1).

07/27/13

1.30 TRINKLEIN, JEFFREY REVIEW, RESPOND TO M. ROSENTHAL QUESTIONS REGARDING IPP APPLICABILITY (.2); REVIEW, REVISE WEISSER IIP ANALYSIS (1.1).

- 1.00 BABCOCK, CHRISTOPHER J RESPOND TO INTERNAL DILIGENCE REQUESTS CONCERNING MATTERS PERTAINING TO PORTFOLIO COMPANIES.
- 0.70 HENDERSON, JEFF R READ AND ANALYZE ORGANIZATIONAL DOCUMENTS OF OPERATING COMPANIES FOR PROVISIONS REQUIRING ARCAPITA TO PROVIDE ADVICE REGARDING ISLAMIC LAW (.5); CONFER WITH C. BABCOCK REGARDING SAME (.2).
- 07/28/13
0.80 ROSENTHAL, MICHAEL A EMAILS WITH C. BABCOCK AND J. O'GRADY REGARDING SHARI'AH CONTROL ISSUES (.2); EMAIL WITH A. ROGERS REGARDING SHARI'AH CONTROL ISSUES (.1); EMAILS WITH M. CHOWDHURY REGARDING MANAGING MEMBER SERVICES FOR RE INVESTMENTS (.3); REVIEW MILBANK COMMENTS REGARDING EUROLOG FEE STRUCTURE (.2)
- 0.70 BABCOCK, CHRISTOPHER J REVIEW PORTFOLIO COMPANY ORGANIZATION DOCUMENTS FOR CHANGE OF CONTROL ISSUES RELATED TO PROVISION OF SHARIA ADVISORY SERVICES.
- 9.10 HENDERSON, JEFF R READ AND ANALYZE ORGANIZATIONAL DOCUMENTS AND OTHER AGREEMENTS OF OPERATING COMPANIES FOR PROVISIONS REQUIRING ARCAPITA TO PROVIDE ADVICE REGARDING ISLAMIC LAW.

07/29/13

- 3.60 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH RICHARD GOOD AND M. ELLIOTT REGARDING EUROLOG ARRANGEMENTS (.6); EMAILS WITH RICHARD GOOD AND B. DELUIGI REGARDING LINKLATERS ENGAGEMENT RE EUROLOG (.2); EMAIL WITH A. DOSHI REGARDING AREIF REQUEST (.2); REVIEW HQ SHAREHOLDERS' AGREEMENT (.6); EMAIL WITH M. BOUSLOG AND R. JAMES REGARDING 3PD SALE (.2); REVISE LETTER TO PREMIER AND TELEPHONE WITH A. ROGERS REGARDING SAME (.2); CONFERENCE CALL WITH LINKLATERS, E. FLECK REGARDING EUROLOG FEE LETTER (.3); EMAILS WITH B. DELUIGI AND R. GOOD REGARDING EUROLOG FEES (.2); EMAILS WITH R. JAMES REGARDING PODS AND BOARD ISSUES (.3); EMAILS WITH C. MILLET REGARDING LUNDSTROM DISPOSITION COMMITTEE QUESTIONS (.2); EMAIL FROM B. RUSTUM REGARDING DISPOSITION COMMITTEE RULES (.1); EMAIL WITH R. JAMES REGARDING PODS SALE PROCESS (.2); REVIEW FINAL REIMBURSEMENT AGREEMENT AND AUTHORIZING RESOLUTIONS (.3)
- 0.60 ROSENTHAL, MICHAEL A ADDITIONAL EMAILS WITH R. JAMES REGARDING PODS (.2); REVIEW COMMENTS FROM E. FLECK TO REIMBURSEMENT AGREEMENT (.2); EMAIL FROM BRENDA DELUIGI REGARDING EUROLOG (.2)
- 3.70 TRINKLEIN, JEFFREY REVIEW, COMMENT ON NOTES FROM M. ROSENTHAL REGARDING IIP (.3); REVIEW AGREEMENT FROM GRAVES, SEND COMMENTS (.6); DRAFT NOTE TO L. HIRSH REGARDING LOAN PROGRAM ISSUES (.7); CONFERENCE CALL WITH CLIENT (1.); TALK WITH M. ROSENTHAL REGARDING CREDIT RISK ON IIP (.2); DRAFT, DISCUSS NOTE WITH L. HIRSCH REGARDING WAYS TO DEAL WITH CREDIT RISK (.9).
- 4.00 KHALIL, EMAD H REVIEW AND REVISE PROPOSED DRAFT ██████████ CONSENT (2.1); ANALYZE ██████████ INTERPRETATION OF ROFR UNDER THE SHAREHOLDERS' AGREEMENT (1.2); CONFERENCE WITH J. WEISSER RE: SAME (0.7).
- 2.30 WEISSER, JOSHUA REVISIONS TO CONSENT LETTER RELATING TO SALE OF SHARES OF PORTFOLIO COMPANY (1.0 HRS); RELATED REVIEW AND ANALYSIS OF UNDERLYING TRANSACTION DOCUMENTS (.7 HRS); RELATED CONFERENCE WITH E. KHALIL (.6 HRS)

4.70	BABCOCK, CHRISTOPHER J	DRAFT AGREEMENTS TO EFFECT REDEMPTION OF SHARES IN CERTAIN PORTFOLIO COMPANIES.
0.30	BOUSLOG, MATTHEW G	EMAILS WITH R. JAMES, M. ROSENTHAL AND J. O'GRADY RE INVESTMENT SALE.
07/30/13		
0.80	ROSENTHAL, MICHAEL A	EMAIL FROM B. RUSTUM REGARDING SWITCH OF DISPOSITION COMMITTEE (.1); EMAILS TO E. FLECK AND AJ CHIANESE REGARDING MILBANK MARK-UP TO REIMBURSEMENT AGREEMENT (.2); REVIEW EUROLOG FEE LETTERS FROM KPMG AND UNDERWRITERS (.4); EMAILS WITH R. SPIGEL REGARDING KPMG WORK RE EUROLOG (.1)
0.20	TRINKLEIN, JEFFREY	CALL WITH J. KRASNO, NOTE.
1.10	KHALIL, EMAD H	REVIEW AND REVISE ██████████ CONSENT (.8); CONFERENCE WITH J. WEISSER AND A. ROGERS RE: SAME (.3).
0.50	WEISSER, JOSHUA	ATTENTION TO PORTFOLIO ISSUES RELATED TO POTENTIAL DISPOSITION
2.10	BABCOCK, CHRISTOPHER J	DRAFT AGREEMENTS TO EFFECT REDEMPTION OF SHARES IN CERTAIN PORTFOLIO COMPANIES.
07/31/13		
0.50	MILLET, CRAIG H	REVIEW EMAILS BETWEEN E. FLECK AND M. ROSENTHAL RE EUROLOG ISSUES AND EMAILS RE STRATEGY AND SOLUTIONS TO THE PROBLEM.

- 2.40 ROSENTHAL, MICHAEL A TELEPHONE WITH R. SPIGEL REGARDING EUROLOG TRANSACTION (.2); EMAILS WITH R. SPIGEL AND E. FLECK REGARDING EUROLOG COURT APPROVALS (.2); WORK ON MOTION TO APPROVE EUROLOG RETENTIONS (.6); EMAILS WITH BRENDA DILUIGI REGARDING LINKS RETENTION (.1); REVIEW CS AND DEUTSCHE AND KPMG ENGAGEMENT LETTERS REGARDING EUROLOG (.8); TELEPHONE WITH E. FLECK REGARDING KPMG ENGAGEMENT LETTER (.1); EMAIL WITH E. FLECK REGARDING EUROLOG ENGAGEMENT PROVISIONS (.1); EMAILS WITH J. WEISSER REGARDING ██████████ SALE IMPLEMENTATION (.1); REVISE REIMBURSEMENT AGREEMENT AND EMAILS WITH AJ CHIANESE REGARDING SAME (.2)
- 2.90 TRINKLEIN, JEFFREY REVIEW SPREADSHEET; CALL WITH J. BECK TO DISCUSS WITHHOLDING AMOUNTS, DRAFT SUMMARY NOTE (.7); REVIEW, REVISE SUMMARY FROM J. WEISSER (.5); NOTES TO M. ROSENTHAL (.3); DISCUSS WITH B. RIPPEON (.2); REVIEW SPP ISSUES, NOTE TO B. RIPPEON AND H. THOMPSON (.7); REVIEW TERMINATION AGREEMENT DRAFT FROM J. WEISSER (.4); NOTE TO L. HIRSCH (.1).
- 1.20 KHALIL, EMAD H TELEPHONE CONFERENCE WITH ██████████ COUNSEL.
- 0.80 WEISSER, JOSHUA PREPARE FOR AND ATTEND CONFERENCE WITH ██████████ COUNSEL REGARDING PORTFOLIO INVESTMENT DIPOSITION ISSUES
- 2.00 BABCOCK, CHRISTOPHER J DRAFT DOCUMENTS TO EFFECT REDEMPTION OF ARCAPITA AFFILIATE'S INTEREST IN CERTAIN PORTFOLIOS.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

FALCON
30561-00128

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	8.00	\$1,040.00	\$ 8,320.00
MICHAEL A. ROSENTHAL	1.10	1,090.00	1,199.00
MATTHEW G. BOUSLOG	0.10	465.00	<u>46.50</u>
Total Services			\$ 9,565.50

Total Services, Costs/Charges 9,565.50

BALANCE DUE \$ 9,565.50

FALCON
30561-00128

Detail Services:

07/03/13			
0.70	MILLET, CRAIG H		REVIEW HOPPER ANSWER TO TIDE ADVERSARY PROCEEDING AND EMAILS RE SAME (.3); EMAILS RE A&M EMPLOYMENT IN FALCON AND TIDE LITIGATION (.4).
0.10	BOUSLOG, MATTHEW G		EMAILS WITH C. MILLET RE TIDE SUBORDINATION ACTION.
07/16/13			
0.70	MILLET, CRAIG H		EMAILS AND CONFERENCES WITH R. MAROONEY RE STATUS OF TIDE LITIGATION, HSBC ACCOUNTS AND TRIAL PREPARATION.
07/17/13			
0.90	MILLET, CRAIG H		EMAILS AND CONFERENCES WITH R. MAROONEY RE STATUS OF TIDE LITIGATION, HSBC ACCOUNTS AND TRIAL PREPARATION (.4); EMAILS RE INFORMATION NEEDED BY K&S TO PREP FOR DEFENSE OF TIDE LITIGATION (.5).
07/18/13			
1.00	MILLET, CRAIG H		CONFERENCE WITH E. FLECK RE TIDE LITIGATION AND REPLACEMENT OF K&S (.4); EMAILS RE HSBC FEE AND COST DEMANDS AND PAYMENT (.6).
07/19/13			
0.40	MILLET, CRAIG H		EMAILS WITH R. MAROONEY RE CALL FROM M. GLOGOFF AND TIDE CASE.
0.20	ROSENTHAL, MICHAEL A		EMAILS FROM C. MILLET REGARDING TIDE LITIGATION.
07/22/13			
0.60	MILLET, CRAIG H		CORRESPONDENCE TO T. WOOD RE HSBC ESCROW AND TIDE CLAIM OBJECTION AND EMAILS RE SAME.
07/25/13			
0.20	MILLET, CRAIG H		EMAILS WITH J. FELDSHAR RE HSBC.

Invoice Date: August 16, 2013

Due and Payable Upon Receipt

Invoice No. 2013081852

07/30/13

2.30 MILLET, CRAIG H

MULTIPLE EMAILS WITH MILBANK RE TRANSITION
ISSUES AND K&S (1.6); EMAILS WITH M. ROSENTHAL
AND H. THOMPSON RE SAME (.2); EMAILS AND CALLS
RE CASE STATUS AND TRANSITION ISSUES (.5).

0.40 ROSENTHAL, MICHAEL A

EMAILS WITH H. THOMPSON REGARDING TIDE
LITIGATION (.2); EMAILS WITH MILBANK LITIGATORS
AND C. MILLET REGARDING TIDE LITIGATION (.2)

07/31/13

1.20 MILLET, CRAIG H

REVIEW G. DAVIS EMAIL TO H. THOMPSON AND
EMAILS RE SAME WITH H. THOMPSON AND M.
ROSENTHAL (.4); EMAILS TO/FROM L. DAKIN-GRIM RE
TRANSITION ISSUES; K&S AND REFUTING
MISSTATEMENTS IN G. DAVIS EMAIL AND RELATED
EMAIL (.8).

0.50 ROSENTHAL, MICHAEL A

EMAILS WITH H. THOMPSON AND C. MILLET
REGARDING FALCON LITIGATION (.3); REVIEW AND
COMMENT ON EMAIL TO G. DAVIS REGARDING
FALCON LITIGATION (.2)

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

APPEALS
30561-00130

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	34.60	\$1,040.00	\$ 35,984.00
JEREMY L. GRAVES	3.60	665.00	2,394.00
DOUGLAS G. LEVIN	0.40	580.00	232.00
MATTHEW G. BOUSLOG	18.60	465.00	8,649.00
DUKE K. AMPONSAH	4.10	365.00	1,496.50
MORGAN M. WOLFE	1.60	265.00	<u>424.00</u>
Total Services			\$ 49,179.50

Total Services, Costs/Charges 49,179.50

BALANCE DUE \$ 49,179.50

APPEALS
30561-00130

Detail Services:

07/02/13	1.60	WOLFE, MORGAN M	EMAIL FROM C. MILLET RE CRITICAL DATES RELATING TO CAPTAIN HANI OBJECTIONS AND APPEAL TO PLAN CONFIRMATION (.6); REVIEW CAPTAIN HANI APPEAL, RESEARCH, AND MULTIPLE OFFICE CONFERENCES RE SAME (1.0).
07/08/13	2.20	MILLET, CRAIG H	REVIEW EMAIL FROM T. WIENER AND DRAFT LETTER TO T. WIENER RE APPEALS AND EMAILS RE LETTER AND STRATEGY (1.2); EMAILS WITH M. ROSENTHAL RE T. WEINER RE ALSOHAIBI APPEALS, GOLDMAN ISSUES AND STRATEGY (.8); EMAILS WITH A KIM RE NOTICE TO AIG RE ALSOHAIBI AND BAESHEN CLAIMS (.2).
07/09/13	2.00	MILLET, CRAIG H	EMAILS RE DEMANDS FROM T. WIENER AND STRATEGY (.8); DRAFT AIG DISCLOSURE FOR A. KIM RE ALSOHAIBI CLAIMS (1.2).
07/10/13	3.00	MILLET, CRAIG H	DRAFT LETTER TO T. WIENER IN RESPONSE TO EMAILS RE DEMANDS FROM T. WIENER AND STRATEGY (1.2); DRAFT AIG DISCLOSURE FOR A. KIM RE ALSOHAIBI CLAIMS (.5); EMAILS RE GOLDMAN AND STRATEGY RE WAIVER AND EFFECTIVE DATE (.6); DRAFT AND REVISE EMAIL TO T WIENER RE QUESTIONS AS TO SERVICE OF OMNIBUS CLAIM OBJECTIONS (.7).
07/11/13	3.50	MILLET, CRAIG H	DRAFT AIG DISCLOSURE FOR A. KIM RE BAESHEN CLAIMS (.7); DRAFT LETTER TO T WIENER RESPONDING TO SETTLEMENT DEMAND (1.7); DRAFT AND REVISE EMAIL TO T WIENER RE REQUEST FOR ADJOURNMENT AS TO CLAIMS OBJECTIONS (.6); EMAIL WITH A & M RE PORTFOLIO COMPANIES IN WHICH ALSOHAIBI INVESTED AND PREPARE FOR CLAIM OBJECTION HEARING (.5).

0.30	GRAVES, JEREMY L	TELECONFERENCE WITH KIRKLAND REGARDING PENDING APPEAL (.3).
07/12/13		
0.70	MILLET, CRAIG H	REVIEW LATEST EMAIL FROM T. WIENER DEMANDING EXTORTIONATE PAYMENTS AND EMAILS RE SAME (.5); EMAILS WITH T. WIENER RE ADJOURNMENT OF CLAIM OBJECTION HEARING ON ALSOHAIBI CLAIM (.2).
07/14/13		
0.40	MILLET, CRAIG H	EMAILS RE ALSOHAIBI ISSUES ON APPEAL AND DESIGNATION OF RECORD.
07/15/13		
0.50	MILLET, CRAIG H	EMAILS RE ALSOHAIBI ISSUES ON APPEAL AND DESIGNATION OF RECORD AND STRATEGIC PLANNING.
07/16/13		
1.80	MILLET, CRAIG H	DRAFT STIPULATION RE SCHEDULE ON OBJECTION TO ALSOHAIBI CLAIMS AND EMAILS WITH T. WIENER RE SAME (1.1); EMAILS RE ALSOHAIBI ISSUES ON APPEAL AND DESIGNATION OF RECORD AND STRATEGIC PLANNING AND COUNTER DESIGNATIONS OF RECORD AND ISSUES ON APPEAL (.7).
07/17/13		
0.80	MILLET, CRAIG H	DRAFT COUNTER DESIGNATIONS OF ISSUES ON APPEAL.
0.40	LEVIN, DOUGLAS G	REVIEW VARIOUS PLEADINGS CONCERNING BACKGROUND OF DISPUTE WITH HANI, INCLUDING GIBSON DUNN'S RESPONSIVE PLEADINGS, IN ORDER TO ASSIST WITH APPEAL ISSUES (.4).
0.10	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET AND J. GRAVES RE APPEAL.
07/18/13		
0.80	MILLET, CRAIG H	REVIEW EMAIL FROM T. WIENER AND EMAILS AND CONFERENCE RE A RESPONSE AND STRATEGY (.4); DRAFT COUNTER DESIGNATIONS OF ISSUES ON APPEAL (.4).

0.40 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE APPEAL (.1); ANALYZE DESIGNATIONS RE SAME (.3).

07/19/13
0.40 MILLET, CRAIG H EMAILS RE STATUS AND STRATEGY AS TO APPEALS AND EFFECTIVE DATE.

07/22/13
2.40 MILLET, CRAIG H DRAFT AND REVISE LETTER TO T. WIENER REJECTING SETTLEMENT DEMANDS AND EMAILS AND CONFERENCES RE SAME (.9); EMAILS AND CONFERENCES RE PREPARATION OF COUNTER DESIGNATIONS OF RECORD (.2); DRAFT COUNTER DESIGNATIONS OF ISSUES AND EMAILS RE SAME (1.1); REVIEW LATEST MISSIVE FROM T. WIENER AND EMAILS RE SAME (.2).

4.10 BOUSLOG, MATTHEW G ANALYZE AND DRAFT DESIGNATIONS RE APPEAL (3.4); MEETINGS WITH C. MILLET RE APPEAL (.3); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.2); RESEARCH RE SAME (.1); TELEPHONE CONFERENCE WITH D. AMPONSAH RE SAME (.1).

07/23/13
5.40 MILLET, CRAIG H CONFERENCE CALL WITH M. ROSENTHAL, A. LEBLANC AND E. FLECK RE T. WIENER'S LATEST COMMUNICATION AND STRATEGY AS TO APPEAL AND EMAILS RE SAME (.5); REVISE LETTER TO T WIENER REJECTING SETTLEMENT DEMANDS AND EMAILS AND CONFERENCES RE SAME (.8); EMAILS RE COUNTER DESIGNATIONS OF ISSUES AND DRAFT SAME RE DIP ORDER (.9); ANALYZE FACTS RELATING TO ALSOHAIBI'S THREE INVESTMENTS AND EMAILS RE SAME (1.8); DRAFT REPLY IN SUPPORT OF OBJECTION TO CLAIM OF ALSOHAIBI (1.1); EMAIL RE GSI AMENDMENT AS TO PENDENCY OF APPEALS (.3).

2.00 BOUSLOG, MATTHEW G ANALYZE AND DRAFT DESIGNATIONS RE APPEAL (1.3); REVIEW AND REVISE LETTER RE T. WIENER EMAILS (.2); EMAILS WITH M. ROSENTHAL, C. MILLET AND J. GRAVES RE APPEAL (.5).

1.40 AMPONSAH, DUKE K COMPILE ALL AGENDA LETTERS RELATING TO DIP AND FINANCING AND SEND TO M. BOUSLOG(1.1); CONFER WITH M. BOUSLOG RE: SAME(.3).

07/24/13
2.10 MILLET, CRAIG H EMAILS RE COUNTER DESIGNATIONS OF ISSUES RE
DIP ORDER AND DRAFT SAME (.5); ANALYZE FACTS
RELATING TO ALSOHAIBI'S THREE INVESTMENTS
AND EMAILS RE SAME (.7); PREPARE MEMO RE LAW
ON CERTIFICATION ON APPEALS DIRECTLY TO THE
CIRCUIT COURT AND EMAILS RE STRATEGY (.9).

0.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE APPEAL ISSUES.

07/25/13
1.10 MILLET, CRAIG H EMAILS RE COUNTER DESIGNATIONS OF ISSUES RE
DIP ORDER AND DRAFT SAME (.5); ANALYZE FACTS
RELATING TO ALSOHAIBI'S THREE INVESTMENTS
AND EMAILS RE SAME (.3); EMAILS RE STRATEGY ON
APPEALS (.3).

2.10 GRAVES, JEREMY L REVIEW AND COMMENT ON ISSUES FOR APPEAL OF
CONFIRMATION ORDER.

1.70 BOUSLOG, MATTHEW G ANALYZE AND DRAFT DESIGNATIONS RE APPEAL
(1.2); EMAILS WITH C. MILLET AND J. GRAVES RE
APPEAL ISSUE (.1); CONFERENCE WITH C. MILLET RE
SAME (.2); CALLS WITH J. GRAVES RE SAME (.2).

07/26/13
0.70 MILLET, CRAIG H EMAILS RE DOCUMENTS AND INFORMATION
RELATING TO ALSOHAIBI'S THREE INVESTMENTS (.4);
EMAILS RE STRATEGY ON APPEALS AND COUNTER
DESIGNATION (.3).

2.10 BOUSLOG, MATTHEW G ANALYZE AND DRAFT DESIGNATIONS RE APPEAL (2);
EMAILS WITH M. ROSENTHAL, C. MILLET AND J.
GRAVES RE SAME (.1).

07/29/13
3.60 MILLET, CRAIG H DRAFT AND REVISE COUNTER-DESIGNATION OF
ISSUES ON APPEAL IN BOTH APPEALS (2.9); REVIEW
AND EMAILS RE COUNTER-DESIGNATION OF RECORD
ON APPEAL (.3); EMAILS RE SETTLEMENT
DISCUSSIONS WITH T WIENER, GSI AND APPEAL
STRATEGY (.4).

1.20 GRAVES, JEREMY L REVISE AND EDIT ISSUES ON APPEAL OF DIP ORDER
(1.2).

7.90 BOUSLOG, MATTHEW G ANALYZE AND DRAFT ITEM DESIGNATIONS RE APPEAL (1.7); ANALYZE AND DRAFT ISSUES RE APPEAL (3.8); RESEARCH RE SAME (.6); MEETINGS WITH C. MILLET RE APPEAL ISSUES (.1); CALLS WITH M. ROSENTHAL (.2) AND J. GRAVES (.2) RE SAME; EMAILS WITH M. ROSENTHAL (.2), C. MILLET (.2), J. GRAVES (.2) AND D. AMPONSAH (.3) RE SAME.

2.70 AMPONSAH, DUKE K PREPARE AND FILE DOCUMENTS RE: APPELLEES DESIGNATION AND COUNTER-DESIGNATION OF ITEMS RELATED TO THE REPLACEMENT DIP AND CONFIRMATION ORDER(2.0); COORDINATE SERVICE WITH GCG RE: SAME(.4); CONFER WITH M. BOUSLOG RE: SAME(.3).

07/30/13

1.90 MILLET, CRAIG H CALL FROM T. WIENER REQUESTING MORE CONCESSIONS AND EMAILS RE SAME AND STRATEGY (.3); CONFERENCE WITH A. LEBLANC, E. FLECK AND M. ROSENTHAL RE STRATEGY AND FOLLOW UP EMAILS (.4); EMAIL TO T. WIENER RE MODIFYING BRIEFING SCHEDULE, REVIEW RESPONSE FROM T. WIENER IN RESPONSE AND FURTHER EMAIL TO T. WIENER IN RESPONSE (.9); EMAILS RE DOCUMENTS REQUESTED BY T. WIENER RE HANI INVESTMENT (.3).

0.20 BOUSLOG, MATTHEW G EMAILS WITH B. KLINGER AND C. MILLET RE APPEAL.

07/31/13

1.30 MILLET, CRAIG H REVIEW ALSOHAIBI SPA'S AND EMAILS RE SAME (.5); DRAFT STIPULATION RE MODIFICATION TO BRIEFING SCHEDULE (.6); EMAILS TO/FROM T. WIENER RE AMENDING BRIEFING SCHEDULE ON CLAIM OBJECTION AND SPA'S (.2).

Exhibit F-5

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193
Federal Taxpayer ID #95-1611234

September 16, 2013

Invoice No. 2013092917

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through August 31, 2013

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	74,819.00	0.00	74,819.00
30561-00098	Asset Disposition/Sale Issues	2,072.00	0.00	2,072.00
30561-00100	Business Operations	127,856.50	0.00	127,856.50
30561-00101	Case Administration	51,015.50	0.00	51,015.50
30561-00102	Claims Administration & Objections	105,731.50	0.00	105,731.50
30561-00104	Corporate Governance-Securities Law Compliance	40,265.50	0.00	40,265.50
30561-00105	Creditor Committee Issues	13,224.50	0.00	13,224.50
30561-00106	DIP Financing/Cash Collateral/Cash Management	278,416.50	0.00	278,416.50
30561-00107	Employees	113,148.50	0.00	113,148.50
30561-00109	Executory Contracts/Unexpired Leases	266.00	0.00	266.00
30561-00110	Fee Applications/Retention Applications - GD&C	53,847.50	0.00	53,847.50

Remit By Wire To:

Wells Fargo Bank
333 South Grand Avenue
Los Angeles, CA 90071-1515
Name of account: Gibson, Dunn & Crutcher LLP
Account No: 4600-146039
ABA No: 121000248
Attn: Mario Prego, Telephone: (213) 229-7253
Please include the client number and the proper attorney to notify in the wire instructions.

Remit By Mail To:

Gibson, Dunn & Crutcher LLP
PO Box 840723
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: September 16, 2013

Due and Payable Upon Receipt

Invoice No. 2013092917

	Services Rendered	Costs/ Charges	Totals
30561-00111	Fee Applications/Retention	25,797.50	25,797.50
	Applications - Other Professionals		
30561-00112	Insurance	5,563.00	5,563.00
30561-00113	Plan & Disclosure Statement	1,602,887.00	1,602,887.00
30561-00115	Real Property Leases	21,980.50	21,980.50
30561-00116	Secured Creditor/Collateral	157.00	157.00
30561-00117	Shareholder/Equity Committee	10,080.00	10,080.00
30561-00118	Taxes	3,317.00	3,317.00
30561-00119	Non-Working Travel Time	16,000.00	16,000.00
30561-00122	Disbursements	0.00	41,265.55
30561-00123	Provisional Liquidator	3,019.50	3,019.50
30561-00125	Deal Funding	22,161.00	22,161.00
30561-00126	Hearings	24,433.00	24,433.00
30561-00127	Portfolio Interaction/Issues	162,291.50	162,291.50
30561-00128	Falcon	19,525.50	19,525.50
30561-00129	UK Employee Litigation	15,805.50	15,805.50
30561-00130	Appeals	59,179.00	59,179.00
	Totals	\$2,852,860.00	\$ 41,265.55
	Discount		-8,000.00
	TOTAL OUTSTANDING BALANCE DUE		<u>\$2,886,125.55</u>

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193

Federal Taxpayer ID #95-1611234

September 16, 2013

Invoice No. 2013092917

REMITTANCE COPY

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30561-00098	Asset Disposition/Sale Issues	2,072.00	0.00	2,072.00
30561-00100	Business Operations	127,856.50	0.00	127,856.50
30561-00101	Case Administration	51,015.50	0.00	51,015.50
30561-00102	Claims Administration & Objections	105,731.50	0.00	105,731.50
30561-00104	Corporate Governance-Securities Law Compliance	40,265.50	0.00	40,265.50
30561-00105	Creditor Committee Issues	13,224.50	0.00	13,224.50
30561-00106	DIP Financing/Cash Collateral/Cash Management	278,416.50	0.00	278,416.50
30561-00107	Employees	113,148.50	0.00	113,148.50
30561-00109	Executory Contracts/Unexpired Leases	266.00	0.00	266.00

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30561-00111	Fee Applications/Retention Applications - Other Professionals	25,797.50	0.00	25,797.50
30561-00112	Insurance	5,563.00	0.00	5,563.00
30561-00113	Plan & Disclosure Statement	1,602,887.00	0.00	1,602,887.00
30561-00115	Real Property Leases	21,980.50	0.00	21,980.50
30561-00116	Secured Creditor/Collateral	157.00	0.00	157.00
30561-00117	Shareholder/Equity Committee	10,080.00	0.00	10,080.00
30561-00118	Taxes	3,317.00	0.00	3,317.00
30561-00119	Non-Working Travel Time	16,000.00	0.00	16,000.00
30561-00122	Disbursements	0.00	41,265.55	41,265.55
30561-00123	Provisional Liquidator	3,019.50	0.00	3,019.50
30561-00125	Deal Funding	22,161.00	0.00	22,161.00
30561-00126	Hearings	24,433.00	0.00	24,433.00
30561-00127	Portfolio Interaction/Issues	162,291.50	0.00	162,291.50
30561-00128	Falcon	19,525.50	0.00	19,525.50
30561-00129	UK Employee Litigation	15,805.50	0.00	15,805.50
30561-00130	Appeals	59,179.00	0.00	59,179.00
	Totals	\$2,852,860.00	\$ 41,265.55	\$2,894,125.55
	Discount			-8,000.00
	TOTAL OUTSTANDING BALANCE DUE			<u>\$2,886,125.55</u>

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.80	\$1,040.00	\$ 1,872.00
MATTHEW K. KELSEY	1.00	875.00	875.00
KENNETH A. GLOWACKI	100.80	715.00	<u>72,072.00</u>
Total Services			\$ 74,819.00

Total Services, Costs/Charges 74,819.00

BALANCE DUE \$ 74,819.00

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

Detail Services:

08/01/13	0.40	KELSEY, MATTHEW K	CORRESPONDENCE RELATING TO AVOIDANCE ACTION ISSUES FROM A&M AND FTI.
	0.90	GLOWACKI, KENNETH A	EMAILS WITH COMPANY AND A&M RE PREFERENCE DATA REQUESTED (.4); ANALYSIS RE PREFERENCE FILING DEADLINE, PLAN AND EMAILS WITH C. MILLET RE SAME (.5).
08/02/13	2.10	GLOWACKI, KENNETH A	EMAILS WITH COMPANY AND A&M RE PREFERENCE DATA REQUESTED AND DEAL DOCUMENTS (.3); CONTINUE ANALYSIS OF PREFERENCE ACTION RESPONSES AND DRAFTING PREFERENCE ACTION TRANSFER MEMO AND EXHIBITS RE SAME (1.8).
08/05/13	4.20	GLOWACKI, KENNETH A	CONTINUE ANALYSIS OF PREFERENCE ACTION RESPONSES AND DRAFTING PREFERENCE ACTION TRANSFER MEMO AND EXHIBITS RE SAME (1.8); ASSEMBLE/ORGANIZE ELECTRONIC FILES AND DOCUMENTS FOR TRANSFER OF PREFERENCE ACTIONS (2.4).
08/06/13	4.20	GLOWACKI, KENNETH A	CONTINUE ANALYSIS OF PREFERENCE ACTION RESPONSES AND DRAFTING PREFERENCE ACTION TRANSFER MEMO AND EXHIBITS RE SAME (1.9); ASSEMBLE/ORGANIZE ELECTRONIC FILES AND DOCUMENTS FOR TRANSFER OF PREFERENCE ACTIONS AND EMAILS WITH M. ZEISS RE SAME (2.3).
08/07/13	3.50	GLOWACKI, KENNETH A	CONTINUE ASSEMBLE/ORGANIZING ELECTRONIC FILES AND DOCUMENTS FOR TRANSFER OF PREFERENCE ACTIONS (.9); CONTINUE DRAFTING PREFERENCE ACTION TRANSFER MEMO AND ANALYZING PREFERENCE ACTION RESPONSES (2.6).

08/08/13
5.90 GLOWACKI, KENNETH A TELEPHONE CONFERENCES WITH MILBANK RE:
STATUS OF PREFERENCE ACTIONS AND TRANSFER
RE SAME (.2); CONTINUE DRAFTING PREFERENCE
ACTION TRANSFER MEMO AND EXHIBITS RE SAME
(3.9); REVIEW/ANALYZE/ASSEMBLE ELECTRONIC
FILES AND DOCUMENTS FOR TRANSFER OF
PREFERENCE ACTIONS (1.8).

08/09/13
2.50 GLOWACKI, KENNETH A CONTINUE ASSEMBLING ELECTRONIC FILES AND
DOCUMENTS FOR TRANSFER OF PREFERENCE
ACTIONS (.7); CONTINUE DRAFTING PREFERENCE
ACTION TRANSFER MEMO AND EXHIBITS RE SAME
(1.8).

08/12/13
0.60 KELSEY, MATTHEW K CORRESPONDENCE WITH A&M AND K. GLOWACKI
REGARDING AVOIDANCE ACTION ANALYSES AND
TRANSFER TO PREFERENCE COUNSEL POST-
EFFECTIVE DATE.

5.90 GLOWACKI, KENNETH A ASSEMBLE ELECTRONIC FILES AND DOCUMENTS
FOR TRANSFER OF PREFERENCE ACTIONS (1.0);
CONFER WITH AEID AND M. KELSEY RE: SAME (0.6);
DRAFT PREFERENCE ACTION TRANSFER MEMO AND
EXHIBITS RE SAME (2.7); EMAILS/CALL WITH M. ZEISS
RE STATUS OF VENDORS TO BE PURSUED (.5);
REVIEW/ANALYSIS OF A&M'S REVISED
SPREADSHEETS RE COMMITTEE REQUESTS AND
CROSS REFERENCE WITH PRIOR SPREADSHEETS
(.8); UPDATE RESPONSE SPREADSHEETS (.3).

08/13/13
3.90 GLOWACKI, KENNETH A ASSEMBLE ELECTRONIC FILES AND DOCUMENTS
FOR TRANSFER OF PREFERENCE ACTIONS (1.4);
DRAFT PREFERENCE ACTION TRANSFER MEMO AND
EXHIBITS RE SAME (1.8); REVIEW/ANALYSIS OF A&M'S
REVISED SPREADSHEETS RE COMMITTEE
REQUESTS AND CROSS REFERENCE WITH PRIOR
SPREADSHEETS (.7).

08/14/13
3.40 GLOWACKI, KENNETH A DRAFT PREFERENCE ACTION TRANSFER MEMO AND
ORGANIZING EXHIBITS RE SAME (1.9); ASSEMBLE
ELECTRONIC FILES AND DOCUMENTS FOR
TRANSFER OF PREFERENCE ACTIONS (1.5).

08/15/13
4.70 GLOWACKI, KENNETH A DRAFT PREFERENCE ACTION TRANSFER MEMO AND ORGANIZING EXHIBITS RE SAME (2.8); ASSEMBLE ELECTRONIC FILES AND DOCUMENTS FOR TRANSFER OF PREFERENCE ACTIONS (1.9).

08/20/13
5.20 GLOWACKI, KENNETH A DRAFT PREFERENCE ACTION TRANSFER MEMO AND ORGANIZING EXHIBITS RE SAME (3.4); ASSEMBLE ELECTRONIC FILES AND DOCUMENTS FOR TRANSFER OF PREFERENCE ACTIONS (1.8).

08/21/13
7.40 GLOWACKI, KENNETH A DRAFT/REVISE PREFERENCE ACTION TRANSFER MEMO AND INCORPORATE EXHIBITS INTO SAME (5.0); REVISE GDC SPREADSHEET SUMMARIZING RESPONSES TO PREFERENCE DEMAND LETTERS (.8); REVIEW SECOND AMENDED PLAN FOR TECHNICAL REVISIONS TO EFFECTIVE DATE AND 502(D) OBJECTIONS AND EMAILS WITH D. LEVIN RE SAME (.5); ASSEMBLE/ORGANIZE ELECTRONIC FILES AND DOCUMENTS FOR TRANSFER OF PREFERENCE ACTIONS (.7); MULTIPLE EMAILS AND TELEPHONE CONFERENCES WITH MILBANK, M. ROSENTHAL AND J. WEISSER RE EFFECTIVE DATE PREFERENCE AND DISTRIBUTION ISSUES AND LIST OF TARGETS SUBJECT TO 502(D) (0.4).

08/22/13
1.80 MILLET, CRAIG H REVIEW AND COMMENT ON COMMITTEE'S COMPLAINTS AGAINST [REDACTED] (1.4); EMAIL WITH E. FLECK RE SAME (0.4).

6.90 GLOWACKI, KENNETH A ANALYSIS/REVIEW OF INSIDER PREFERENCE SPREADSHEETS AND 3B/3C RECOVERY PERCENTAGES TO INCORPORATE INTO TRANSFER MEMO AND EMAILS WITH M. ZEISS RE SAME (1.6); DRAFT/REVISE PREFERENCE ACTION TRANSFER MEMO INCLUDING INCORPORATING PLAN RELEASE EXPLANATION FOR INSIDER TRANSACTIONS AND ORGANIZING EXHIBITS RE SAME (3.8); REVIEW/ANALYZE SECOND AMENDED PLAN RE AVOIDANCE ACTION RELEASE LANGUAGE AND APPLICABILITY TO INSIDER PREFERENTIAL TRANSFERS (.9); CONTINUE ASSEMBLING ELECTRONIC FILES AND DOCUMENTS FOR TRANSFER OF PREFERENCE ACTIONS (.6).

08/23/13
6.30 GLOWACKI, KENNETH A ANALYZE AND BEGIN DRAFT REPLY TO WILLIAM E. MASTERS RESPONSE LETTER (.6); REVISE/FINALIZE PREFERENCE ACTION TRANSFER MEMO INCLUDING INCORPORATING PLAN RELEASE EXPLANATION FOR INSIDER TRANSACTIONS AND ORGANIZING EXHIBITS RE SAME (4.3); REVIEW/FINALIZE ELECTRONIC FILES AND DOCUMENTS FOR TRANSFER OF PREFERENCE ACTIONS (1.4).

08/26/13
7.40 GLOWACKI, KENNETH A DRAFT/REVISE REPLY TO WILLIAM E. MASTERS RESPONSE LETTER (3.9); RESEARCH/ANALYZE CASE LAW AND TREATISES RE WHETHER RENT PAYMENTS ARE ANTECEDENT DEBT, CONTEMPORANEOUS EXCHANGES FOR NEW VALUE OR ARE ORDINARY COURSE TRANSACTIONS FOR PREFERENCE PURPOSES AND INCORPORATE CASE RESULTS INTO MASTERS LETTER (2.8); REVISE PREFERENCE ACTION TRANSFER MEMO TO INCORPORATE REFERENCES TO MASTERS LETTER (.7).

08/27/13
6.20 GLOWACKI, KENNETH A DRAFT/REVISE REPLY TO TROWERS & HAMLINS RESPONSE LETTER (2.8); DRAFT/REVISE REPLY TO ALLIANCE DEVELOPMENT RESPONSE LETTER (1.9); ANALYSIS OF ALLIANCE DEVELOPMENT ORDINARY COURSE DEFENSE AND BACKUP DOCUMENTATION (.9); REVISE PREFERENCE ACTION TRANSFER MEMO TO INCORPORATE REFERENCES TO TROWERS & HAMLINS RESPONSE LETTERS (.6).

08/28/13
6.80 GLOWACKI, KENNETH A REVISE/FINALIZE REPLY TO ALLIANCE DEVELOPMENT RESPONSE LETTER (2.6); DRAFT/REVISE REPLY TO GLOBAL INSULATION AND FIREPROOFING RESPONSE LETTER AND ANALYSIS OF SUPPORTING DOCUMENTS RE SAME (3.4); REVISE PREFERENCE ACTION TRANSFER MEMO TO INCORPORATE REFERENCES TO ALLIANCE DEVELOPMENT AND GLOBAL INSULATION RESPONSE LETTERS (.8).

08/29/13

6.80 GLOWACKI, KENNETH A

DRAFT/REVISE REPLY TO SOLUTION REALTY
RESPONSE LETTER AND ANALYSIS OF SUPPORTING
DOCUMENTS RE SAME (3.6); RESEARCH CASE LAW
RE WHETHER REDUCTION OF GUARANTEE
OBLIGATION CONSTITUTES NEW VALUE (2.8); REVISE
PREFERENCE ACTION TRANSFER MEMO TO
INCORPORATE REFERENCES TO SOLUTION REALTY
RESPONSE LETTERS (.4).

08/30/13

6.60 GLOWACKI, KENNETH A

DRAFT/REVISE REPLY TO SOLUTION REALTY
RESPONSE LETTER AND ANALYSIS OF SUPPORTING
DOCUMENTS RE SAME (3.2); RESEARCH CASE LAW
RE MERE CONDUIT DEFENSE AND
ANALYZE/DISTINGUISH DISCOVERY ZONE CASE
CITED IN SOLUTION REALTY RESPONSE (3.4).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

ASSET DISPOSITION/SALE ISSUES
30561-00098

For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.90	\$1,040.00	\$ 936.00
PETER F. WEINBERG	1.60	710.00	<u>1,136.00</u>
Total Services			\$ 2,072.00

Total Services, Costs/Charges 2,072.00

BALANCE DUE \$ 2,072.00

ASSET DISPOSITION/SALE ISSUES
30561-00098

Detail Services:

08/05/13			
0.50	MILLET, CRAIG H		REVISE 3PD NOTICE OF SALE MOTION AND DISCLOSURE(0.3); CONFERENCE WITH M. BOUSLOG (0.2) RE SAME.
08/07/13			
0.30	WEINBERG, PETER F		ADVICE REGARDING TRANSFER OF DOMAIN NAMES.
08/12/13			
0.20	MILLET, CRAIG H		CONFERENCE WITH M. BOUSLOG RE EUROLOG MOTION.
0.50	WEINBERG, PETER F		ADVICE ON TRANSFER AND USE OF DOMAIN NAMES BY NEW AIM ENTITIES.
08/22/13			
0.20	MILLET, CRAIG H		EMAILS RE POTENTIAL EUROLOG SALE MOTION AND STRATEGY.
0.30	WEINBERG, PETER F		CONFER WITH K&S REGARDING COMPLETING TM ASSIGNMENTS.
08/26/13			
0.50	WEINBERG, PETER F		REVIEW DRAFT TRADEMARK APPLICATIONS.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

BUSINESS OPERATIONS
30561-00100

For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
NICHOLAS P. ALEKSANDER	0.50	\$1,130.00	\$ 565.00
JEFFREY TRINKLEIN	9.80	1,050.00	10,290.00
JEFFERY ROBERTS	4.50	1,130.00	5,085.00
C. WILLIAM THOMAS	43.40	885.00	38,409.00
JAMES BARABAS	27.20	1,085.00	29,512.00
PATRICK DORIS	3.40	975.00	3,315.00
HARDEEP S. PLAHE	2.80	915.00	2,562.00
SUNITA PATEL	5.30	675.00	3,577.50
EBONIE-SHAY HAZLE	11.70	695.00	8,131.50
HANNA CHALHOUB	2.10	645.00	1,354.50
LEILA GREER-STAPLETON	3.50	615.00	2,152.50
CHRISTOPHER J. BABCOCK	43.30	465.00	20,134.50
KENNETH J. BURKE	3.30	595.00	1,963.50
DUKE K. AMPONSAH	2.10	365.00	766.50
ERIN E. KURINSKY	0.20	190.00	<u>38.00</u>

Total Services \$ 127,856.50

Total Services, Costs/Charges 127,856.50

BALANCE DUE \$ 127,856.50

BUSINESS OPERATIONS
30561-00100

Detail Services:

08/01/13	0.20	THOMAS, C. WILLIAM	ATTENTION TO AIML FEE ARRANGEMENTS.
08/02/13	1.20	THOMAS, C. WILLIAM	REVIEW UK REGULATORY MEMORANDA AND REVISE SAME (1.0); EMAIL TO S. SAGAYAM REGARDING SAME (.2).
	1.00	HAZLE, EBONIE-SHAY	REVIEW NEW CUSTODY GUIDANCE(0.8); CORRESPOND WITH B. THOMAS REGARDING SAME (0.2).
08/03/13	0.60	BABCOCK, CHRISTOPHER J	REVISE IMPLEMENTATION MEMORANDUM.
08/05/13	1.00	THOMAS, C. WILLIAM	PARTICIPATE IN STATUS CALL WITH MILBANK.
	6.70	BABCOCK, CHRISTOPHER J	REVISE IMPLEMENTATION MEMORANDUM.
08/06/13	2.40	THOMAS, C. WILLIAM	ATTENTION TO CONSULTING AGREEMENT FOR AIM EMPLOYEES (1.2); REVIEW ARCAPITA UK MEMORANDUM AND RELATED ISSUES (.8); ATTENTION TO PODS CONSENT ISSUE (.4).
08/07/13	2.30	THOMAS, C. WILLIAM	CALL WITH A. KIM OF ARCAPITA REGARDING REGULATORY MATTERS AND CUSTODY AGREEMENT (.2); PREPARE RELATED EMAIL AND REVIEW RELATED MATERIALS (.4); ATTENTION TO CONSULTING AGREEMENT ISSUES (.7); CALL WITH C. COMBS REGARDING VALUATION ISSUES AND FOLLOW UP (.6); ATTENTION TO ANCILLARY MSA ISSUES (.2); CALL WITH J. O'GRADY REGARDING STRUCTURING ISSUES FOR 3PD AND FOLLOW UP (.2).

0.20	KURINSKY, ERIN E	RETRIEVE OPINIONS, DETERMINE STATUS OF US SUPREME COURT CASE ATLANTIC MARINE CONSTRUCTION CO. V. USDC WD TX FOR C. MILLET.
08/08/13		
0.30	ROBERTS, JEFFERY	DISCUSSIONS WITH J. BARABAS ON UK REGULATORY ANALYSIS AND EXEMPTIONS.
4.50	THOMAS, C. WILLIAM	CALL WITH J. BARABAS REGARDING UK REGULATORY ISSUES (.7); RELATED FOLLOW-UP ANALYSIS AND REVIEW RELATED EMAILS (1.8); REVISIONS TO ANCILLARY MSA (1.5); EMAIL TO A. KIM REGARDING CUSTODY AGREEMENT AND RELATED ANALYSIS (.5).
9.20	BARABAS, JAMES	ADVISE ON UK REGULATORY POSITION(.4); REVIEW AND ANALYZE HISTORIC CORRESPONDENCE WITH UK FSA REGARDING REGULATORY POSITION TO DATE(.8); REVIEW POSSIBLE REGULATED ACTIVITIES CARRIED ON AND COMPARING THE PRE/POST REORGANIZATON STRUCTURE (.8); REVIEW AVAILABLE EXEMPTIONS INCLUDING THE ART. 69 "GROUP" AND "JOINT ENTERPRISE" EXEMPTIONS (1.7); REVIEW THE FCA HANDBOOK INCLUDING THE PERG (PERIMETER GUIDANCE) MANUAL AND PLC COMMENTARY REGARDING REGULATED ACTIVITIES (1.2); REVIEW FCA GUIDANCE (E.G. CPS) ON VARIOUS REGULATED ACTIVITIES (1.4); REVIEW LEGAL COMMENTARY ON THE SCOPE OF VARIOUS REGULATED ACTIVITIES (2.2); CALL WITH W. THOMAS REGARDING UK REGULATORY ANALYSIS (.7).
08/09/13		
6.70	THOMAS, C. WILLIAM	ATTENTION TO UK REGULATORY ANALYSIS (1.2); CALL WITH GIBSON DUNN TEAM REGARDING SAME (1.0); RELATED EMAILS WITH M. ROSENTHAL REGARDING SAME AND FOLLOW UP (.8); CALL WITH J. BARABAS REGARDING SAME (.5); REVISE ANCILLARY MSA (3.0); CALL WITH D. ANGEL REGARDING SAME (.2).

- 9.90 BARABAS, JAMES FURTHER WORK ON LEGAL THEORIES TO SUPPORT UK REGULATORY ANALYSIS RE MIFID OVERRIDE AND IMD OVERRIDE (2.6); FURTHER RESEARCH INTO THE JOINT ENTERPRISE EXEMPTION (2.4); ANALYSIS OF [REDACTED] AND [REDACTED] INTRA-GROUP RELATIONSHIPS (.6); REVIEW REVOCABLE PROXY WORDING AND COMPARE TO COMPANIES ACT REQUIREMENTS (.6); CALL WITH GDC TEAM REGARDING UK REGULATORY ANALYSIS (1.0); CALL WITH C. THOMAS RE: SAME (.5); COMMENCE MARKUP OF DRAFT ADVICE (2.2).
- 3.50 GREER-STAPLETON, LEILA REVIEW AND CONSIDER ISSUES RELATING TO FSMA AND EXEMPTION IN ARTICLE 69 OF THE FINANCIAL SERVICES AND MARKETS ACT 2000 (REGULATED ACTIVITIES) ORDER 2001 (THE "ORDER") AND DEFINITION OF "JOINT ENTERPRISE" (.8); REVIEW PUBLICATIONS OF FCA, FSA, BAA, TREASURY AND FINANCIAL SERVICES CONSUMER PANEL (.9); CONSIDER ISSUES RELATING TO "REGULATED ACTIVITIES – SECOND CONSULTATION DOCUMENT" (.9); CONSIDER HANSARD DEBATES RELATING TO THE ORDER (.9).
- 3.30 BABCOCK, CHRISTOPHER J PARTICIPATE IN CALL DISCUSSING REGULATORY ISSUES (1.0); PARTICIPATE IN DISCUSSIONS CONCERNING PLAN OF REORGANIZATION (1.3); DRAFT REVISED ADMINISTRATION AGREEMENT TO FACILITATE REORGANIZATION (1.0).
- 08/12/13
0.50 ALEKSANDER, NICHOLAS P CONFER WITH R. WEISS ON VAT ON INTER GROUP SERVICES.
- 3.50 THOMAS, C. WILLIAM ATTENTION TO UK REGULATORY ISSUES (.5); ATTENTION TO ANCILLARY MSA (3.0).
- 8.10 BARABAS, JAMES DRAFT UK REGULATORY ADVICE (1.6); UPDATE ANALYSIS OF REGULATED ACTIVITIES (.8); DRAFT UK REGULATORY ADVICE (.8); UPDATE ANALYSIS OF APPLICABILITY OF GROUP EXEMPTION (.6); DRAFT UK REGULATORY ADVICE (.7); UPDATE ANALYSIS OF "JOINT ENTERPRISE" EXEMPTION (.9); DRAFT UK REGULATORY ADVICE (.6); UPDATE ANALYSIS AND ADVICE RE MIFID OVERRIDE AND IMD OVERRIDE (.4); DRAFT UK REGULATORY ADVICE (1.7).

08/13/13

- 8.00 THOMAS, C. WILLIAM ATTENTION TO ANCILLARY MSA AND CALL WITH D. ANGEL OF ARCAPITA REGARDING SAME (5.5); CALL WITH GDC TEAM AND H. THOMPSON OF ARCAPITA REGARDING REGULATORY ISSUES (1.0); ATTENTION TO CUSTODY ISSUES AND CALL WITH A. KIM OF ARCAPITA REGARDING SAME (1.5).
- 0.90 DORIS, PATRICK ASSISTANCE TO J. BARABAS AND S. PATEL RE PRIVILEGE.
- 3.60 PATEL, SUNITA DISCUSS PRIVILEGE ISSUES WITH J. BARABAS (0.3) , REVIEW 2009 AND 2010 FSA CORRESPONDENCE (0.4), RESEARCH DISCLOSURES TO THIRD PARTIES TO DETERMINE WHETHER MEMORANDA PROVIDED TO MILBANK TWEED REMAIN PRIVILEGED (2.0), DRAFTING MEMORANDUM OF ADVICE (0.6), DISCUSS DRAFT PRIVILEGE ADVICE WITH P. DORIS (0.3).
- 0.30 HAZLE, EBONIE-SHAY CORRESPOND WITH B. THOMAS REGARDING CUSTODY REQUIREMENTS.
- 8.60 BABCOCK, CHRISTOPHER J PREPARE DOCUMENTS IN CONNECTION WITH EFFECTING PLAN OF REORGANIZATION.
- 0.30 BURKE, KENNETH J CONFERENCE AND CORRESPOND WITH B. THOMAS REGARDING ADVISORY CONTRACTS.

08/14/13

- 1.50 THOMAS, C. WILLIAM ATTENTION TO ANCILLARY MSA ISSUES.
- 1.50 DORIS, PATRICK ASSIST S. PATEL.
- 1.30 PATEL, SUNITA DRAFT COVER LETTER FOR LIMITED PURPOSE PRIVILEGE WAIVER OF GIBSON DUNN OPINION (.3); EMAIL DRAFT COVER LETTER TO P. DORIS FOR REVIEW (.1); DISCUSS DRAFT COVER LETTER WITH P. DORIS (.7), AMEND DRAFT COVER LETTER (.2).
- 2.50 HAZLE, EBONIE-SHAY REVISE CUSTODY AGREEMENT (1.1); CORRESPOND WITH A. KIM REGARDING BNY REPORTING (.3); REVISE CUSTODY AGREEMENT TO INCORPORATE A. KIM COMMENTS (1.1).

- 10.30 BABCOCK, CHRISTOPHER J PREPARE RESOLUTIONS APPROVING SHARE TRANSFERS BY SHAREHOLDERS OF ARCAPITA BANK (2.4); DISCUSS OPEN ITEMS CONCERNING EMERGENCE FROM CHAPTER 11 WITH J. O'GRADY, A. EVERETT AND J. EBBERSON (1.0); COORDINATE CLOSING LOGISTICS WITH J. O'GRADY, K. MEDRANO AND J. VAN NAME (1.5); PREPARE AND AUDIT SIGNATURE TRACKER IN CONNECTION WITH DISPOSITION COMMITTEE PROCESS (5.4).
- 08/15/13
3.10 TRINKLEIN, JEFFREY TALK WITH BAHRAIN COUNSEL REGARDING IMPLEMENTATIONS MEMO (1.5); TALK WITH L. HIRSH REGARDING IIP PAYROLL (.3); TALK WITH B. RIPPEON REGARDING AIPL RESTRUCTURE (.4); CALL WITH M. CASEY REGARDING ██████████ BANKRUPTCY PROCESS (.4); MEET WITH H. THOMPSON (.3).
- 1.40 THOMAS, C. WILLIAM ATTENTION TO ANCILLARY MS (.7); ATTENTION TO CUSTODY AGREEMENT (.7).
- 3.00 BURKE, KENNETH J PERFORM LEGAL RESEARCH REGARDING ADVISERS ACT ADVISORY CONTRACT RULES; ANALYZE AND REVIEW DRAFT ARCAPITA ADVISORY CONTRACT; CORRESPOND WITH B. THOMAS REGARDING SAME.
- 2.10 AMPONSAH, DUKE K PREPARE AND FILE JUNE 2013 MONTHLY OPERATING REPORTS(1.4); COORDINATE WITH GCG RE: SAME(.3); CONFER WITH A. CHATTERJEE RE: SAME(.4).
- 08/16/13
1.20 TRINKLEIN, JEFFREY REVIEW, COMMENT ON BAHRAIN OPINION.
- 3.00 THOMAS, C. WILLIAM REVISE ANCILLARY MSA FOR AIM US.
- 0.70 DORIS, PATRICK EMAIL TO S.PATEL/J.BARABAS.
- 0.40 PATEL, SUNITA DISCUSS PRIVILEGE ISSUES WITH M. ROSENTHAL (.1); FINALISE DRAFT LIMITED PURPOSE WAIVER COVER LETTER (.3).
- 2.50 BABCOCK, CHRISTOPHER J DRAFT RESOLUTIONS OF AIM GROUP LIMITED APPROVING TRANSACTIONS REQUIRED FOR EMERGENCE.

08/17/13			
3.00	HAZLE, EBONIE-SHAY	WESTLAW RESEARCH ON TERMINATION FEES (2.4); SUMMARIZE SAME FOR B. THOMAS (.6).	
08/18/13			
0.20	TRINKLEIN, JEFFREY	REVIEW BAHRAIN LEGAL OPINION.	
2.30	BABCOCK, CHRISTOPHER J	PREPARE INITIAL RESOLUTIONS FOR AIM GROUP LIMITED.	
08/19/13			
1.30	TRINKLEIN, JEFFREY	REVIEW NOTES (.5); REVIEW OPINION, NOTE TO M. ROSENTHAL (.2); NOTE TO C. BABCOCK REGARDING IMPLEMENTATION (.6).	
1.40	ROBERTS, JEFFERY	EMAILS ON STATUS FROM M. ELLIOTT AND LIMITATIONS DOCUMENT FOR SPA (.2); CONFERENCE CALL ON LIMITATIONS FOR SPA WITH LINKLATERS, ARCAPITA, DEUTSCHE BANK AND CREDIT SUISSE (.8); CALL WITH M. ROSENTHAL ON TIMING OF EXIT OF ARCAPITA FROM CHAPTER 11 AND POTENTIAL IMPACT ON TIMING OF ZODIAC (.2); EMAILS WITH M. ELLIOTT ON LIABILITY MATRIX UNDER SPA ETC. (.2).	
1.00	THOMAS, C. WILLIAM	ATTENTION TO MSA ISSUES (.6); ATTENTION TO PODS CONSULTING AGREEMENT ISSUE (.2); ATTENTION TO BOARD RESOLUTION ISSUE (.2).	
0.30	DORIS, PATRICK	EMAILS TO S. PATEL.	
0.30	HAZLE, EBONIE-SHAY	RESPOND TO B. THOMAS INQUIRY REGARDING AIM US DIRECTORS.	
5.50	BABCOCK, CHRISTOPHER J	REVISE IMPLEMENTATION MEMO (3.3); REVISE AIM RESOLUTIONS (2.2).	
08/20/13			
0.20	ROBERTS, JEFFERY	READING EMAIL FROM M. ELLIOTT ON SPA STATUS.	

1.40 THOMAS, C. WILLIAM CALL WITH C. COMBS REGARDING MSA ISSUES (.3);
RELATED EMAILS TO D. ANGEL AND REVISE MSA
PROVISION (.5); EMAIL WITH A. KIM REGARDING MSA
(.1); EMAILS WITH M. ROSENTHAL REGARDING
CLOSING STATUS (.5).

1.00 HAZLE, EBONIE-SHAY CORRESPOND WITH E. NELSON REGARDING SEC
GUIDANCE ON TERMINATION PROVISIONS (.4);
RESPOND WITH A. KIM REGARDING CUSTODY
AGREEMENT (.3); CORRESPOND WITH T. SICA
REGARDING BNY AGREEMENTS (.3).

3.50 BABCOCK, CHRISTOPHER J PREPARE AUTHORIZING RESOLUTIONS FOR AIM
GROUP SUBSIDIARIES.

08/21/13

0.50 TRINKLEIN, JEFFREY REVIEW NOTES REGARDING CBB APPROVAL (.3);
REVIEW FATCA LANGUAGE (.2).

0.20 THOMAS, C. WILLIAM ATTENTION TO EMAILS REGARDING CLOSING.

1.00 HAZLE, EBONIE-SHAY REVIEW COMMENTS TO CUSTODY AGREEMENT (.7);
CORRESPOND WITH P. MANZETTI REGARDING
COMPLIANCE MANUAL (.2); CORRESPOND WITH A.
KIM REGARDING ADV FILINGS (.1).

08/22/13

0.30 TRINKLEIN, JEFFREY DISCUSS EXIT PLANNING WITH M. ROSENTHAL.

0.20 ROBERTS, JEFFERY READ EMAIL FROM C. GIL RIVAS AT LINKLATERS ON
CHAPTER 11 PROCESS AND AMENDMENT.

0.20 THOMAS, C. WILLIAM EMAIL TO C. BABCOCK OF GIBSON DUNN REGARDING
CLOSING DOCUMENTS.

08/23/13

0.40 TRINKLEIN, JEFFREY REVIEW MATERIALS FROM C. BABCOCK.

1.10 ROBERTS, JEFFERY CALL ON STATUS AND DISCUSSION OF POINTS ON
SPA WITH M. ROSENTHAL, LINKLATERS, J. DUTEUIL,
J. O'DRISCOLL ETC AND FOLLOW-UP.

0.30 THOMAS, C. WILLIAM ATTENTION TO UK REGULATORY ISSUES.

1.00 HAZLE, EBONIE-SHAY TELEPHONE CONFERENCE WITH A. KIM TO DISCUSS
BNY COMMENTS TO CUSTODY AGREEMENT (.4);
TELEPHONE CONFERENCE WITH BNY TO DISCUSS
CUSTODY AGREEMENT (.6).

08/24/13
0.20 ROBERTS, JEFFERY READING EMAILS FROM M. ROSENTHAL, C. GIL RIVAS
AND M. ELLIOTT.

08/25/13
0.20 ROBERTS, JEFFERY EMAIL FROM M. ELLIOTT ATTACHING SPA ISSUES
LIST AND STATUS.

0.20 PLAHE, HARDEEP S EMAILS WITH AMY DOSHI RE DIFC APPLICATION;
DISCUSSION WITH H. CHALHOUB RE NEXT STEPS
AND CHECKLIST.

0.30 HAZLE, EBONIE-SHAY CORRESPOND WITH A. KIM REGARDING UPCOMING
FORM ADV UPDATE FILING.

0.40 CHALHOUB, HANNA UPDATE DOCUMENTS CHECKLIST AND FORWARD TO
A. DOSHI.

08/26/13
1.50 TRINKLEIN, JEFFREY CALL WITH M. ROSENTHAL, C. MILLET REGARDING
HEARING AND OUTSTANDING ISSUES (.3); DISCUSS
CLAIMS PROCESS (.2); REVIEW RESPONSE TO
CREDITORS (1.0).

0.10 ROBERTS, JEFFERY EMAIL FROM M. ELLIOTT ON SPA STATUS.

1.00 THOMAS, C. WILLIAM ATTENTION TO ANCILLARY MSA (.4); ATTENTION TO
██████████ ASSIGNMENT AGREEMENT (.2);
ATTENTION TO DELEGATION AGREEMENT (.2); CALL
WITH E. HAZLE OF GIBSON DUNN REGARDING
CUSTODY AGREEMENT (.2)

2.30 PLAHE, HARDEEP S EMAILS RE GETTING CCL ENGAGED ON COMPLIANCE MANUAL; ASSISTING WITH AML PROCESS OF CCL TO COMMENCE DRAFTING OF COMPLIANCE SUITE (INCLUDING REVIEW OF DFSA AML RULES AND CALL WITH CCL TO PERSUADE CCL TO TAKE A MORE PROPORTIONATE VIEW OF AML); CALL WITH AMY DOSHI RE DFSA APPLICATION; DFSA APPLICATION.

1.50 CHALHOUB, HANNA CONFERENCE CALL WITH H. PLAHE AND A. DOSHI; DRAFT EMAIL TO A. DOSHI; PREPARE DRAFT CHART RE OWNERSHIP STRUCTURE.

08/27/13

1.20 TRINKLEIN, JEFFREY REVIEW, SEND COMMENT TO PLEADING (.5); DISCUSS CLOSING MECHANICS (.4); DISCUSS PENDING ITEMS WITH B. RIPPEON (.3).

0.40 ROBERTS, JEFFERY EMAILS WITH M. ROSENTHAL ON OPINION REQUESTED OF GDC BY FRESHFIELDS.

1.20 THOMAS, C. WILLIAM CALL WITH A. KIM AND S. SAGAYAM REGARDING AIM UK REGULATORY MATTERS AND FOLLOW UP (.8); REVISE ANCILLARY MSA FORM (.4).

0.30 PLAHE, HARDEEP S PROGRESSING DFSA APPLICATION DOCUMENTS.

0.90 HAZLE, EBONIE-SHAY CORRESPOND WITH S. CONNERY REGARDING CUSTODY AGREEMENT (.6); CORRESPOND WITH B. THOMAS AND A. KIM REGARDING SAME (.3).

0.20 CHALHOUB, HANNA FINALIZE DRAFT CHART RE OWNERSHIP STRUCTURE.

08/28/13

0.10 TRINKLEIN, JEFFREY RESPOND TO QUESTION REGARDING SHARE TRANSFERS.

0.70 THOMAS, C. WILLIAM ATTENTION TO ANCILLARY MSA ISSUES.

08/29/13

0.40 ROBERTS, JEFFERY EMAILS WITH M. ROSENTHAL AND LINKLATERS IN RELATION TO FRESHFIELDS REQUESTS FOR OPINIONS FROM GDC.

0.70 THOMAS, C. WILLIAM CALL WITH A. KIM OF ARCAPITA AND D. ANGEL OF
GIBSON DUNN REGARDING MSA (.3); FOLLOW UP (.2);
ATTENTION TO EMAILS RELATING TO FORM PF AND
FORM ADV UPDATES (.2).

0.40 HAZLE, EBONIE-SHAY PRELIMINARY FORM PF RESEARCH (.2);
CORRESPOND INTERNALLY REGARDING AIM'S FORM
ADV (.2).

08/30/13

1.00 THOMAS, C. WILLIAM CALL WITH A. KIM OF ARCAPITA REGARDING
ANCILLARY MSA AND ATTENTION TO SAME.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CASE ADMINISTRATION
30561-00101

For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	7.30	\$1,040.00	\$ 7,592.00
JEFFREY TRINKLEIN	4.50	1,050.00	4,725.00
MATTHEW K. KELSEY	0.30	875.00	262.50
JOSHUA WEISSER	0.80	785.00	628.00
JEREMY L. GRAVES	0.60	665.00	399.00
DOUGLAS G. LEVIN	18.90	580.00	10,962.00
BRIAN J. KIM	4.40	695.00	3,058.00
AYESHA CHATTERJEE	1.50	595.00	892.50
DUKE K. AMPONSAH	39.20	365.00	14,308.00
MORGAN M. WOLFE	30.90	265.00	<u>8,188.50</u>

Total Services \$ 51,015.50

Total Services, Costs/Charges 51,015.50

BALANCE DUE \$ 51,015.50

CASE ADMINISTRATION
30561-00101

Detail Services:

08/01/13

- 0.60 MILLET, CRAIG H EMAILS AND CONFERENCES RE WIP, TRANSITION,
AND CLAIMS OBJECTIONS.
- 0.10 TRINKLEIN, JEFFREY REVIEW FILES FOR LEASES.
- 1.20 LEVIN, DOUGLAS G CORRESPONDENCES WITH S. FULLER (A&M) AND A.
SVOYSKIY (ROTHSCHILD) RE PROPOSED ESTIMATE
OF ROTHSCHILD'S FEES AND EXPENSES THROUGH
THE EFFECTIVE DATE, AS REQUIRED PER PLAN,
INCLUDING TRANSACTION FEE, NEW CAPITAL FEE
AND EXPENSE ESTIMATE (.4); REVIEW PRIOR
CORRESPONDENCES RE SAME PROPOSED
ESTIMATE FIGURES (.1); REVIEW PRIOR ROTHSCHILD
PLEADINGS IN ORDER TO DRAFT AND ASSEMBLE
SAME PROPOSED ESTIMATE (.4); EMAILS WITH R.
SPIGEL (KPMG-UK) RE ESTIMATE FROM KPMG-UK
AND UPDATE SPREADSHEET OF PROFESSIONALS'
ESTIMATES TO INCORPORATE KPMG-UK ESTIMATE
(.3).
- 2.90 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING
CALENDAR (.4); UPDATE CASE CALENDAR(.4);
REVIEW DOCKET(.3); UPDATE AND INDEX DOCKETED
FILES (1.0); PREPARE DRAFT OF AUGUST 8, 2013
AGENDA LETTER(.8).

08/02/13

- 0.80 LEVIN, DOUGLAS G CORRESPONDENCES WITH S. FULLER (A&M) AND
REPRESENTATIVES FROM VARIOUS DEBTORS'
PROFESSIONALS (E.G., KING & SPALDING,
ROTHSCHILD) RE FACILITATING PROFESSIONAL
COMPENSATION CLAIM ESTIMATION PROCESS PER
PLAN AND FINALIZING ESTIMATES FOR DEBTORS'
PROFESSIONALS (.4); MANAGE SPREADSHEET
CONTAINING ANALYSIS OF SAME ESTIMATES (.2);
COORDINATE WITH N. KAMPHAUS AND G. ULVAD RE
OBTAINING ESTIMATES FOR COMMITTEE'S
PROFESSIONALS (.2).

2.00	WOLFE, MORGAN M	ORGANIZE AND COMPILE VARIOUS COURT DOCUMENTS AND PLEADINGS FOR TRANSFER TO RECORDS DEPARTMENT.
08/05/13		
0.50	MILLET, CRAIG H	EMAILS AND CONFERENCES WITH M. ROSENTHAL RE WIP.
1.80	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE (.2) AND CORRESPONDENCES (.5) WITH S. FULLER (A&M) RE FACILITATING PROFESSIONAL COMPENSATION CLAIM ESTIMATION PROCESS PER PLAN AND FINALIZING ESTIMATES FOR DEBTORS' PROFESSIONALS; CORRESPONDENCES WITH VARIOUS REPRESENTATIVES OF DEBTORS' PROFESSIONALS (E.G., TROWERS, ROTHSCHILD, AND MOURANT) RE SAME (.6); MANAGE SPREADSHEET CONTAINING ANALYSIS OF SAME ESTIMATES (.5).
1.10	AMPONSAH, DUKE K	UPDATE CASE CALENDAR(.4); REVIEW DOCKET(.3); UPDATE AND INDEX DOCKETED FILES (.4).
08/06/13		
0.30	GRAVES, JEREMY L	REVIEW AND COMMENT ON WIP (.3).
2.00	LEVIN, DOUGLAS G	HEAVY CORRESPONDENCES WITH S. FULLER AND M. ROSENTHAL RE CONFIRMING ESTIMATES OF PROFESSIONALS' FEES AND EXPENSES THROUGH THE EFFECTIVE DATE AS REQUIRED BY THE PLAN (.8); TELEPHONE CONFERENCES WITH S. FULLER (.3) RE SAME; MANAGE SPREADSHEET OF ESTIMATES (.3); REVIEW MASTER SPREADSHEET OF PROFESSIONALS' ESTIMATES PREPARED BY S. FULLER AND COMMENT ON SAME (.6).
1.60	KIM, BRIAN J	REVIEW AND REVISE ENGAGEMENT LETTERS FOR RA HOLDINGS CORP. AND RA HOLDCO 2; AIM GROUP LIMITED AND FALCON.
3.50	AMPONSAH, DUKE K	REVIEW CALENDAR INVITES(.4); REVIEW DOCKET(.3); ; REVISE DRAFT OF AUGUST 8, 2013 AGENDA LETTER(.8); PREPARE AND FILE SAME(.4); CONFER WITH M. BOUSLOG RE: SAME(.3); PREPARE BINDERS FOR CHAMBERS AND UST(.9). UPDATE AND INDEX DOCKETED FILES (.4)

2.00 WOLFE, MORGAN M ORGANIZE AND COMPILE VARIOUS CASE
DOCUMENTS FOR TRANSMITTAL TO RECORDS
DEPARTMENT.

08/07/13

0.20 TRINKLEIN, JEFFREY CALL WITH M. ROSENTHAL RE: CASE STATUS.

3.80 LEVIN, DOUGLAS G HEAVY CORRESPONDENCES WITH L. HIRSH, J.
MAKUCH, S. FULLER, M. ROSENTHAL, C. MILLET AND
J. GRAVES RE ASCERTAINING PROPER MECHANISM
OF RESERVING FUNDS FOR JPLS COMPENSATION
AFTER THE EFFECTIVE DATE (.7); CONFERENCE WITH
C. MILLET RE SAME (.2); REVIEW VARIOUS
PLEADINGS, INCLUDING JPL PROTOCOL AND
ORDINARY COURSE PROFESSIONALS PLEADINGS,
RE SAME ISSUE (.9); CORRESPONDENCES WITH
REPRESENTATIVES FROM MOURANT AND TROWERS
RE CONFIRMING ESTIMATES OF THEIR FEES AND
EXPENSES THROUGH THE EFFECTIVE DATE AS
REQUIRED BY THE PLAN (.4); MANAGE SPREADSHEET
OF SAME ESTIMATES (.4); REVIEW MASTER
SPREADSHEET OF PROFESSIONALS' ESTIMATES
PREPARED BY S. FULLER AND COMMENT ON SAME
(.4); TELEPHONE CONFERENCES WITH S. FULLER (.8)
RE FOREGOING ISSUES.

0.60 KIM, BRIAN J REVIEW AND REVISE ENGAGEMENT LETTERS FOR
RA HOLDINGS, AIM GROUP AND FALCON.

2.70 AMPONSAH, DUKE K HEARING PREP (HEARING BINDERS, PREPARE HARD
COPIES OF ORDERS, AND OTHER HEARING
MATERIALS) (1.4); CONFER WITH M. BOUSLOG RE
SAME (.3); PREPARE AND FILE AMENDED AUGUST 8,
2013 AGENDA LETTER(.4); COORDINATE SERVICE
WITH GCG RE: SAME(.3); CONFER WITH M.
ROSENTHAL RE: SAME(.3).

1.00 WOLFE, MORGAN M ORGANIZE AND COMPILE VARIOUS DOCUMENTS FOR
TRANSMITTAL TO RECORDS DEPARTMENT.

08/08/13

1.30 LEVIN, DOUGLAS G

TELEPHONE CONFERENCES (.2) AND CORRESPONDENCES (.4) WITH S. FULLER (A&M) RE ISSUES CONCERNING FUNDING PROFESSIONALS COMPENSATION CLAIMS ESCROW ACCOUNT ON THE EFFECTIVE DATE, INCLUDING FUNDING SEPARATE ACCOUNT FOR JPLS; REVIEW PRIOR CORRESPONDENCES AND PLEADINGS PERTAINING TO JPLS' FEES BETWEEN THE U.S. EFFECTIVE DATE AND THE CAYMAN PROVISIONAL LIQUIDATION (.3); CORRESPONDENCES WITH A. GORMAN (GCG) AND S. FULLER RE GCG ESTIMATE OF FEES (.2); UPDATE SPREADSHEET OF PROFESSIONALS' ESTIMATES TO INCORPORATE GCG'S ESTIMATE (.2).

08/09/13

4.30 LEVIN, DOUGLAS G

CONFERENCE CALL WITH S. FULLER (A&M), S. MASKELL (ZOLFO) AND OTHERS FROM SIDLEY AUSTIN AND ZOLFO RE FUNDING ACCOUNT TO ENSURE PAYMENTS TO JPLS THROUGH EFFECTIVE DATE (.5); TELEPHONE CONFERENCE WITH S. FULLER RE OBTAINING ESTIMATES OF FEES FROM OTHER PROFESSIONALS TO ENSURE ESCROW ACCOUNT IS SUFFICIENTLY FUNDED AS OF EFFECTIVE DATE (.3); CORRESPONDENCES WITH A. GORMAN (GCG) RE GCG FEE ESTIMATE (.1); CLOSE ATTENTION TO VARIOUS ACCOUNTING ISSUES RELATING TO PROFESSIONAL CLAIMS ESCROW ACCOUNT, INCLUDING REVIEWING SPREADSHEETS PREPARED BY A&M, COMPENSATION-RELATED PLEADINGS SUCH AS FEE STATEMENTS AND FEE APPLICATIONS, AND RESOLVING DISCREPANCIES CONCERNING HOLDBACKS OWING TO DIFFERENT PROFESSIONALS, INCLUDING GIBSON DUNN (2.2); TELEPHONE CONFERENCE (.6) AND CORRESPONDENCES (.1) WITH S. PAIGE RE SAME ACCOUNTING ISSUES; DRAFT SUMMARY OF ANALYSIS OF PROPOSED RESOLUTIONS FOR SAME ACCOUNTING ISSUES (.4) AND TRANSMIT SAME TO M. ROSENTHAL (.1).

1.00 AMPONSAH, DUKE K

UPDATE AND INDEX DOCKETED FILES(.4);
DISTRIBUTE AUGUST 8, 2013 HEARING TRANSCRIPT
TO TEAM(.3); REVIEW CALENDAR INVITES(.3).

08/12/13

1.70 MILLET, CRAIG H

EMAILS RE KPMG ISSUES AND HOLD HARMLESS REQUESTS AND REVISE LETTER AND FOLLOW ON EMAIL WITH A. MOSCOWITZ (.8); EMAILS RE KPMG AND [REDACTED] (.3); EMAILS RE WIP STATUS, ASSIGNMENTS, AND TRANSITION ISSUES AND TASKS TO COMPLETE (.6).

2.90 LEVIN, DOUGLAS G

CORRESPONDENCES WITH S. FULLER RE FUNDING OF PROFESSIONAL COMPENSATION CLAIM ESCROW ACCOUNT AND FEE ESTIMATES PROVIDED BY PROFESSIONALS RE SAME (.4); TELEPHONE CONFERENCES WITH J. GRAVES (.3) AND K. MEDRANO (.4), AND CORRESPONDENCES WITH SAME INDIVIDUALS (.1), RE SAME ISSUE CONCERNING FUNDING OF SEPARATE ACCOUNT FOR CAYMAN LIQUIDATION; DRAFT EMAIL TO REPRESENTATIVES FROM ALL DEBTORS' PROFESSIONALS REQUESTING ACTUAL FEES AND EXPENSES INCURRED DURING JULY FOR USE IN ESCROW BUDGET (.5); CORRESPONDENCES WITH A. GORMAN (GCG) RE RESPONSE TO SAME REQUEST (.1); MANAGE SPREADSHEET OF RESPONSES FROM PROFESSIONALS (.3); CORRESPONDENCES WITH M. ROSENTHAL AND S. JOHNSON RE RECONCILING GIBSON DUNN ACCOUNTS RECEIVABLE REPORTS WITH PRIOR VOLUNTARY REDUCTIONS IN ORDER TO ENSURE ESCROW ACCOUNT IS FUNDED PROPERLY (.6); REVIEW PLEADINGS AND CONFIRM AMOUNTS OF VOLUNTARY REDUCTIONS ATTRIBUTABLE TO TRANSITORY TIMEKEEPERS AND U.S. TRUSTEE COMMENTS FOR REFERENCE IN SAME CORRESPONDENCES (.2).

0.10 KIM, BRIAN J

EMAIL TO M. ROSENTHAL RE: RA, AIM AND FALCON ENGAGEMENT LETTERS.

2.10 AMPONSAH, DUKE K

COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.4); REVIEW DOCKET(.3); UPDATE AND INDEX DOCKETED FILES (1.0); REVIEW CALENDAR UPDATES (.4).

2.90 WOLFE, MORGAN M

ORGANIZE AND COMPILE MANY VARIOUS COURT DOCUMENTS AND PLEADINGS FOR TRANSMITTAL TO RECORDS.

08/13/13
0.70 MILLET, CRAIG H EMAILS AND CONFERENCES RE LINKS APPLICATION,
PENDING MATTERS, WIP STATUS, ASSIGNMENTS,
AND TRANSITION ISSUES.

4.20 TRINKLEIN, JEFFREY NOTE TO M. ROSENTHAL REGARDING CBB
APPROVAL FOR REVISED PLAN (0.3); CALL WITH M.
ROSENTHAL (0.1); REVIEW FILES, PREPARE FOR
MEETING (0.8); CALL REGARDING MANAGEMENT
COMMITTEE (1.0); CALL REGARDING CBB (1.9); NOTE
TO S. SAGAYAM REGARDING CHANGES (0.1).

08/14/13
0.80 KIM, BRIAN J REVIEW AND REVISE ENGAGEMENT LETTERS FOR
RA HOLDINGS/RA HOLDCO 2 AND FALCON.

1.70 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING
CALENDAR (.4); REVIEW DOCKET(.3); REVIEW
CALENDAR UPDATES (.4); DISTRIBUTE CALENDAR
INVITES(.3); UPDATE AND INDEX DOCKETED FILES(.3).

1.80 WOLFE, MORGAN M ORGANIZE AND COMPILE VARIOUS CASE
DOCUMENTS FOR TRANSMITTAL TO RECORDS
DEPARTMENT.

08/15/13
0.20 KELSEY, MATTHEW K CALL FROM CREDITOR REGARDING STATUS OF
EMERGENCE AND COORDINATE WITH J. GRAVES
REGARDING SAME.

1.50 CHATTERJEE, AYESHA REVIEW MONTHLY OPERATING REPORTS IN
PREPARATION FOR FILING.

1.00 AMPONSAH, DUKE K DISCUSS NEXT STEPS WITH M. WOLFE(.4); REVIEW
EMAIL TRAFFIC(.4); REVIEW CALENDAR INVITES(.2).

2.20 WOLFE, MORGAN M ORGANIZE AND COMPILE VARIOUS DOCUMENTS FOR
TRANSMITTAL TO RECORDS DEPARTMENT.

08/16/13
1.00 KIM, BRIAN J REVIEW AND REVISE ENGAGEMENT LETTERS FOR
RA HOLDINGS/RA HOLDCO 2 AND FALCON (0.8).
EMAIL RE: SAME TO C. MILLET AND M. ROSENTHAL
(0.2).

2.00 AMPONSAH, DUKE K COORDINATE WITH CHAMBERS RE: OMNIBUS HEARING DATES(.4); CONFER WITH TEAM RE: SAME(.4); REVIEW ITEMS TO BE HEARD ON AUGUST 27, 2013 HEARING(.6); UPDATE AND INDEX DOCKETED FILES(.6).

2.60 WOLFE, MORGAN M ORGANIZE AND COMPILE VARIOUS DOCUMENTS FOR TRANSMITTAL TO RECORDS DEPARTMENT.

08/19/13
0.40 MILLET, CRAIG H MULTIPLE EMAILS RE WIP AND PROGRESS TOWARD EFFECTIVE DATE.

0.10 KELSEY, MATTHEW K CORRESPONDENCE WITH J. BLOCK OF KRAMER LEVIN REGARDING EFFECTIVE DATE.

1.10 AMPONSAH, DUKE K UPDATE CASE CALENDAR(.4); REVIEW DOCKET(.3); UPDATE AND INDEX DOCKETED FILES (.4).

08/20/13
0.80 LEVIN, DOUGLAS G DRAFT SUMMARY OF INTERIM COMPENSATION PROCEDURES IN ORDER TO CONFIRM COMPENSATION PROCEDURES WITH FALCON AFTER OTHER DEBTORS EMERGE FROM CHAPTER 11 (.6); CORRESPONDENCES WITH C. MILLET RE SAME SUMMARY (.2).

0.30 KIM, BRIAN J REVIEW AND REVISE AIM ENGAGEMENT LETTER.

0.60 AMPONSAH, DUKE K CONFER WITH MILBANK RE: OCTOBER AND NOVEMBER OMNIBUS HEARING DATES(.4); REVIEW DOCKET(.2).

08/21/13
3.20 AMPONSAH, DUKE K COORDINATE WITH CHAMBERS RE: OMNIBUS HEARING DATES(.4); CONFER WITH TEAM RE: SAME(.4); REVIEW CALENDAR INVITES(.4); REVIEW ITEMS TO BE HEARD ON AUGUST 27, 2013 HEARING(.6); BEGIN DRAFT OF AGENDA LETTER RE: SAME(.8); UPDATE AND INDEX DOCKETED FILES(.6).

08/22/13
0.20 MILLET, CRAIG H EMAIL RE PENDING ASSIGNMENTS.

0.30 GRAVES, JEREMY L RETURN PHONE CALLS FROM CREDITORS.

1.90 AMPONSAH, DUKE K REVIEW CALENDAR INVITES(.4); REVIEW DOCKET(.3);
REVISE DRAFT OF AUGUST 27, 2013 AGENDA
LETTER(1.2).

3.40 WOLFE, MORGAN M ORGANIZE AND COMPILE DOCUMENTS FOR
TRANSMITTAL TO RECORDS DEPARTMENT.

08/23/13
5.50 AMPONSAH, DUKE K REVIEW CALENDAR INVITES(.4); REVIEW DOCKET(.3);
; REVISE DRAFT OF AUGUST 27, 2013 AGENDA
LETTER(.8); PREPARE AND FILE SAME(.4);
COORDINATE SERVICE WITH GCG RE: SAME(.3);
CONFER WITH J. WEISSER RE: SAME(.3); CONFER
WITH M. BOUSLOG RE: SAME(.3); PREPARE AND FILE
NOTICE OF FILING OF 18TH INTERIM CASH
MANAGEMENT(.4); CONFER WITH A. CHATTERJEE RE:
SAME(.3); PREPARE BINDERS FOR CHAMBERS AND
UST(1.1); CONFER WITH TEAM AND CHAMBERS RE:
OMNIBUS HEARING DATES(.3); PREPARE AND FILE
NOTICE OF OMNIBUS HEARING DATES(.3);
COORDINATE SERVICE WITH GCG RE: SAME(.3).

08/26/13
0.80 MILLET, CRAIG H MULTIPLE CONFERENCES WITH M. ROSENTHAL (.3),
J. TRINKLEIN (.3), AND S. BUFFONE RE EFFECTIVE
DATE ISSUES AND WORK TO PERFORM (.2).

0.80 WEISSER, JOSHUA DRAFT RESPONSE TO SINGAPORE REGULATOR
REGARDING CASH ADMINISTRATION ISSUES

4.50 AMPONSAH, DUKE K HEARING PREP (HEARING BINDERS, PREPARE HARD
COPIES OF ORDERS, AND OTHER HEARING
MATERIALS) (2.1); CONFER WITH M. BOUSLOG RE
SAME (.3); CONFER WITH M. ROSENTHAL RE:
SAME(.3); ARRANGE FOR COURTCALL DIAL IN FOR R.
GOODE OF LINKLATERS(.4); CONFER WITH
CHAMBERS RE: HEARING(.3); UPDATE CALENDAR
INVITES(.4); PREPARE BINDERS FOR C. MILLET(.4);
CONFER WITH C. MILLET RE: SAME(.3).

1.00 WOLFE, MORGAN M UPDATE CASE CALENDAR.

08/27/13		
0.90	MILLET, CRAIG H	MULTIPLE CONFERENCES WITH M. ROSENTHAL (.3), J. WEISSER (.3), AND S. BUFFONE RE EFFECTIVE DATE ISSUES AND WORK TO PERFORM (.3).
4.40	AMPONSAH, DUKE K	LAST MINUTE HEARING PREPARATIONS FOR AUGUST 27, 2013 HEARING(1.2); COORDINATE SAME WITH M. WOLFE(.5); PREPARE EMAIL WITH ATTACHED ORDERS RE: HEARING TO SEND COURT(.6); CONFER WITH J. WEISSER RE: SAME(.4); REVIEW DOCKET(.3); UPDATE AND INDEX DOCKETED FILES (1.0); REVIEW CALENDAR UPDATES (.4).
2.50	WOLFE, MORGAN M	SEND DOCUMENTS TO RECORDS.
08/28/13		
3.20	WOLFE, MORGAN M	SEND DOCUMENTS TO RECORDS.
08/29/13		
1.50	MILLET, CRAIG H	ANALYZE OPEN ISSUES AND TASKS TO ACCOMPLISH IN PREPARATION FOR EFFECTIVE DATE.
4.20	WOLFE, MORGAN M	UPDATE CASE CALENDAR (.9); SEND DOCUMENTS TO RECORDS (3.3).
08/30/13		
2.10	WOLFE, MORGAN M	SEND DOCUMENTS TO RECORDS.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	9.20	\$1,040.00	\$ 9,568.00
MICHAEL A. ROSENTHAL	4.50	1,090.00	4,905.00
JOSHUA WEISSER	24.50	785.00	19,232.50
JEREMY L. GRAVES	8.30	665.00	5,519.50
BRIAN J. KIM	45.10	695.00	31,344.50
AYESHA CHATTERJEE	1.80	595.00	1,071.00
MATTHEW G. BOUSLOG	40.70	465.00	18,925.50
TEALE L. CLARK	25.80	510.00	13,158.00
DUKE K. AMPONSAH	5.50	365.00	<u>2,007.50</u>

Total Services \$ 105,731.50

Total Services, Costs/Charges 105,731.50

BALANCE DUE \$ 105,731.50

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

Detail Services:

08/01/13		
0.80	WEISSER, JOSHUA	FINALIZE STIPULATION REGARDING CLAIMS ADMINISTRATION (.3); RELATED INTERNAL CORRESPONDENCE (.2); ATTENTION TO ISSUES RELATED TO POTENTIAL SETTLEMENT OF DISPUTE REGARDING SYNDICATED FACILITY CLAIMS (.3)
0.50	CHATTERJEE, AYESHA	DISCUSS CLAIMS ADJOURNED WITH J. EHRENHOFER AND J. WEISSER.
1.10	AMPONSAH, DUKE K	PREPARE STIPULATION RE: BRIEFING SCHEDULE FOR DEBTORS' OBJECTION TO PROOF OF CLAIM OF HANI ALSOHAIBI FOR SUBMISSION TO COURT(.8); EMAIL WITH P. CRAWFORD RE: SAME(.3).
08/02/13		
0.20	MILLET, CRAIG H	EMAILS AND CONFERENCES WITH J. WEISSER RE PORTIGON AND CBQ CLAIM ISSUES.
1.10	WEISSER, JOSHUA	DRAFT MEMORANDUM TO INTERNAL TEAM REGARDING CLAIMS ADMINISTRATION ISSUES (.3); CONFERENCE WITH CLAIMANT REGARDING SAME (.1); FINALIZE PORTIGON STIPULATION (.2); RELATED INTERNAL CORRESPONDENCE (.2); DRAFT MEMORANDUM TO PORTIGON (.3)
08/05/13		
0.10	ROSENTHAL, MICHAEL A	REVIEW EMAIL FROM PORTIGON REGARDING CLAIM.
1.00	WEISSER, JOSHUA	CONFERENCE WITH COMMITTEE COUNSEL REGARDING PORTIGON STIPULATION (.2); RELATED INTERNAL CORRESPONDENCE (.2); RESPOND TO QUESTIONS REGARDING CLAIM ADMINISTRATION PROCESS OF CLAIMANT (.2); PREPARE FOR AND ATTEND CONFERENCE WITH CLAIMANT AND COMMITTEE COUNSEL (.4)

0.60 KIM, BRIAN J EMAILS WITH J. EHRENHOFER (A&M) RE: REVISED SCHEDULE 2 FOR ORDER GRANTING THIRD OMNIBUS CLAIM OBJECTION (0.3); EMAIL TO A. CHATTERJEE RE: ADJOURNMENT FOR JILL SUPERCO CLAIMS (0.3).

0.70 CHATTERJEE, AYESHA DRAFT ADJOURNMENT OF CLAIM OBJECTIONS.

08/06/13
1.50 ROSENTHAL, MICHAEL A EMAILS WITH J. DORCHAK AND E. FLECK REGARDING PORTIGON ALLOWED CLAIM ISSUES AND EUROVILLE REIMBURSEMENT (.2); PREPARE FOR AND PARTICIPATE IN TELEPHONE WITH J. DORCHAK REGARDING PORTIGON CLAIMS (.3); REVIEW MARK-UP FROM BINGHAM TO PORTIGON CLAIM STIPULATION (.2); TELEPHONE WITH J. WEISSER REGARDING CLAIM STIPULATION MARK-UP (.2); REVISE PORTIGON STIPULATION (.6).

1.90 WEISSER, JOSHUA REVISIONS TO PORTIGON STIPULATION (1.1); PREPARE FOR AND ATTEND RELATED CALL WITH HOLDER (.5); RELATED CONFERENCE WITH M. ROSENTHAL (.3)

0.30 KIM, BRIAN J PREPARE NEW FORM OF ORDER SUSTAINING THIRD OMNIBUS OBJECTION TO CLAIMS.

0.20 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE HANI CLAIM.

08/07/13
0.40 ROSENTHAL, MICHAEL A EMAIL AND TELEPHONE WITH J. WEISSER REGARDING TREATMENT OF EUROVILLE CLAIM (.1); REVIEW HANI CLAIMS OBJECTION RESPONSE AND EMAILS WITH A. LEBLANC REGARDING SAME (.3).

0.30 WEISSER, JOSHUA ATTENTION TO CLAIM ADMINISTRATION ISSUES (.2); RELATED CONFERENCE WITH C. MILLET (.1)

1.30 KIM, BRIAN J REVIEW AND REVISE NOTICE OF ADJOURNMENT RE: JILL SUPERCO CLAIMS (0.5); PREPARE FORM OF AMENDED ORDER RE: THIRD OMNIBUS OBJECTION TO CLAIMS AND SEND TO CHAMBERS (0.8).

0.30 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL, C. MILLET AND J. GRAVES RE HANI CLAIM (.2); REVIEW RESPONSE RE CLAIM OBJECTION (.1).

08/08/13
0.10 ROSENTHAL, MICHAEL A EMAILS WITH PORTIGON REGARDING STIPULATED CLAIM.

0.20 WEISSER, JOSHUA CORRESPONDENCE REGARDING POTENTIAL STIPULATION RELATED TO SYNDICATED FACILITY CLAIM

0.30 KIM, BRIAN J PREPARE NOTICE OF ADJOURNMENT RE: JILL SUPERCO CLAIMS FOR FILING.

1.60 BOUSLOG, MATTHEW G ANALYZE HANI CLAIM (.1); RESEARCH RE REPLY TO HANI CLAIM OBJECTION (1.5).

1.00 AMPONSAH, DUKE K PREPARE AND FILE NOTICE OF ADJOURNMENT RE: JILL SUPERCO CLAIMS(.4); COORDINATE SERVICE WITH GCG RE: SAME(.3); CONFER WITH B. KIM RE: SAME(.3).

08/09/13
0.50 KIM, BRIAN J EMAILS RE: NASR AND ZCOF CLAIMS.

08/10/13
0.20 WEISSER, JOSHUA CORRESPONDENCE REGARDING CLAIMS ADMINISTRATION ISSUES

08/12/13
0.70 MILLET, CRAIG H MULTIPLE EMAIL RE PENDING OBJECTIONS, STRATEGY, ADJOURNMENT, MFI, GPZ AND CBQ CLAIMS.

4.00 KIM, BRIAN J DISCUSSION WITH J. WEISSER RE: CLAIM ADMINISTRATION/OBJECTION MATTERS (0.2); DRAFT EMAILS TO N. KAMPHAUS AND G. ULVAD (MILBANK) RE: CLAIM ADMINISTRATION/OBJECTION MATTERS (1.0); REVIEW MATERIALS RELATING TO CLAIMS FILED BY THORSTEN JOHNSEN (1.8); DRAFT EMAIL TO V. BARNES RE: CLAIMS FILED BY THORSTEN JOHNSEN AND ACTIONS TAKEN BY ARCAPITA IN RESPONSE (1.0).

2.10	BOUSLOG, MATTHEW G	RESEARCH RE HANI CLAIM OBJECTION (1.8); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.3).
08/13/13		
0.40	MILLET, CRAIG H	EMAIL RE CLAIM ISSUES, ADJOURNMENT AND STRATEGY.
0.20	KIM, BRIAN J	FOLLOW-UP EMAIL TO V. BARNES RE: THORSTEN JOHNSEN CLAIMS.
3.10	BOUSLOG, MATTHEW G	RESEARCH RE HANI CLAIM (2.4); EMAILS WITH C. MILLET RE SAME (.2); DRAFT REPLY RE CLAIM OBJECTION (.2); MEETINGS WITH C. MILLET RE SAME (.3).
08/14/13		
4.90	BOUSLOG, MATTHEW G	DRAFT REPLY RE HANI CLAIM OBJECTION (3.3); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.2); RESEARCH RE SAME (1.4).
08/15/13		
2.50	WEISSER, JOSHUA	RESPOND TO QUESTIONS OF CLAIMANTS REGARDING CLAIMS ADMINISTRATION PROCESS (.4); ATTENTION TO ISSUES RELATED TO POTENTIAL STIPULATION WITH SYNDICATED FACILITY HOLDERS (.4); RELATED CONFERENCES WITH KIRKLAND (.4) AND SYNDICATED FACILITY HOLDER (.3); DRAFT FOLLOW ON MEMORANDUM TO INTERNAL TEAM (.3); ATTENTION TO ISSUES RELATED TO EMPLOYEE CLAIMS NOT SUBJECT TO OBJECTION (.5); RELATED CONFERENCE WITH C. MILLET (.2)
4.00	BOUSLOG, MATTHEW G	DRAFT REPLY RE HANI CLAIM OBJECTION (3); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.3); RESEARCH RE SAME (.3); CONFERENCE WITH C. MILLET RE SAME (.4).
2.00	CLARK, TEALE L	PREPARE SIXTH OMNIBUS OBJECTION TO CLAIMS.

08/16/13

1.80 MILLET, CRAIG H

EMAILS WITH J WEISSER, M ROSENTHAL AND CLAIMANTS RE CLAIM OBJECTION ADMINISTRATION (.7); EMAIL TO COMMITTEE RE CLAIMS OBJECTIONS, STATUS, CONF CALL AND ADMINISTRATION OF OBJECTIONS (.5); CONF WITH J WEISSER REGARDING 6TH OMNIBUS OBJECTIONS (.2); CLAIM MEETING WITH COMMITTEE AND EMAILS REGARDING SAME (.4).

0.10 ROSENTHAL, MICHAEL A

EMAILS WITH E. FLECK AND C. MILLET REGARDING CLAIMS OBJECTIONS (.1).

1.40 WEISSER, JOSHUA

ATTENTION TO EMPLOYEE CLAIMS ISSUES (.5); RELATED REVIEW OF CLAIMS SCORECARD (.6); RELATED CONFERENCE WITH C. MILLET (.2) AND M. ROSENTHAL (.1)

3.00 BOUSLOG, MATTHEW G

DRAFT REPLY RE HANI CLAIM OBJECTION (.3); RESEARCH RE SAME (2.6); EMAILS WITH C. MILLET RE SAME (.1).

08/18/13

0.30 WEISSER, JOSHUA

CORRESPONDENCE WITH INTERNAL TEAM (.2) AND PORTIGON (.1) REGARDING CLAIMS ADMINISTRATION ISSUES

08/19/13

0.30 MILLET, CRAIG H

EMAILS RE ADJOURNMENT OF OBJECTIONS TO OCTOBER AND MISCELLANEOUS CLAIM ISSUES.

1.10 WEISSER, JOSHUA

RESPOND TO QUESTIONS OF CLAIMANT (.2); REVISIONS TO SIXTH OMNIBUS OBJECTION TO CLAIMS (.5) AND RELATED DECLARATION (.4)

2.40 KIM, BRIAN J

RESPONSE TO EMAIL BY M. CARMEL (PAUL HASTINGS) RE: CLAIMS FILED BY MOUNZER NASR (0.4); REVIEW AND REVISE DRAFT OF 6TH OMNIBUS OBJECTION TO CLAIMS (2.0).

6.80 BOUSLOG, MATTHEW G

DRAFT REPLY RE HANI CLAIM OBJECTION (3.7); CONFERENCE WITH C. MILLET RE SAME (.2); RESEARCH RE SAME (2.8); EMAILS WITH C. MILLET RE SAME (.1).

3.70 CLARK, TEALE L PREPARE DECLARATION IN SUPPORT OF SIXTH
OMNIBUS OBJECTION TO CLAIMS.

08/20/13
1.40 MILLET, CRAIG H PREPARE FOR AND PARTICIPATE IN CALL WITH
COMMITTEE RE CLAIMS OBJECTION STRATEGY,
ADJOURNMENT OF OBJECTIONS TO OCTOBER AND
CLAIM ISSUES AND EMAIL RE SAME.

0.40 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON REPLY IN SUPPORT OF
OBJECTION TO ALSHAIBI CLAIM.

1.20 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO
ADMINISTRATION OF EMPLOYEE CLAIMS AND
POTENTIAL OBJECTION THERETO (.6); CONFERENCE
WITH N. KAMPHAUS AND E. FLECK REGARDING
CLAIMS ADMINISTRATION ISSUES (.3); RELATED
CORRESPONDENCE REGARDING SYNDICATED
FACILITY CLAIM (.2); ATTENTION TO ISSUES RELATED
TO CLAIM STIPULATION (.1)

5.90 GRAVES, JEREMY L REVIEW AND COMMENT ON RESPONSE REGARDING
HANI CLAIM OBJECTION.

1.60 KIM, BRIAN J PARTICIPATE IN CALL WITH MILBANK TEAM RE:
HANDOFF OF CLAIMS ADMINISTRATION PROCESS
(0.5); REVIEW AND REVISE 6TH OMNIBUS OBJECTION
TO CLAIMS (1.1).

7.20 BOUSLOG, MATTHEW G DRAFT REPLY RE HANI CLAIM OBJECTION (5.1);
RESEARCH RE SAME (.1); MEET WITH C. MILLET RE
SAME (.3); EMAILS WITH C. MILLET AND J. GRAVES RE
SAME (.2); DRAFT DECLARATION RE SAME (1.4);
TELEPHONE CONFERENCE WITH J. GRAVES RE SAME
(.1).

0.50 CLARK, TEALE L REVISE STIPULATION RESOLVING OBJECTION TO
CBQ CLAIM.

08/21/13
0.90 MILLET, CRAIG H EMAILS WITH S. KOTARBA RE CLAIM OBJECTION
ISSUES AND RESPONDING TO INQUIRIES FROM FTI.

- 0.80 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON HANI CLAIM OBJECTION (.8)
- 2.30 WEISSER, JOSHUA CONFERENCE REGARDING CLAIMS ADMINISTRATION ISSUES WITH B. KIM (.8); RELATED DISCUSSION WITH M. ROSENTHAL (.1); RELATED CONFERENCES WITH N. KAMPHAUS AND K. GLOWACKI REGARDING 502(D) CLAIMS AND RELATED ISSUES (.8); REVISIONS TO SIXTH OMNIBUS OBJECTION (.6).
- 2.40 GRAVES, JEREMY L REVIEW AND REVISE RESPONSE REGARDING HANI CLAIM OBJECTION.
- 8.00 KIM, BRIAN J VERIFY THAT NYC TAX CLAIM WAS DISALLOWED AND EXPUNGED BY BANKRUPTCY COURT ORDER AND EMAIL TO M. ROSENTHAL, C. MILLET, J.WEISSER RE: SAME (0.3); REVIEW DOCUMENTATION RELATING TO LATE PROOF OF CLAIM BY AMPD LIMITED PARTNERSHIP (2.8); DRAFT EMAIL TO J. EHRENHOFER AND S. KOTARBA (A&M) RE: ANALYSIS OF CLAIM AND IDENTIFYING POTENTIAL OBJECTION (1.2); MEETING WITH J. WEISSER RE: STATE OF ALL CLAIMS ADMINISTRATION MATTER (0.8); EMAIL TO A. ROGERS AND A. DOSHI (ARCAPITA) RE: CALL ON CLAIMS ADMINISTRATION ISSUES (0.5); FURTHER REVIEW AND REVISE 6TH OMNIBUS OBJECTION TO CLAIMS (1.6); REVIEW DRAFT OF STIPULATION BY M. CARMEL (PAUL HASTINGS) ON BEHALF OF MOUNZER NASR RESOLVING CLAIMS (0.8).
- 0.60 CHATTERJEE, AYESHA DRAFT AND REVISE NOTICE OF ADJOURNMENT FOR CLAIMS.
- 5.30 BOUSLOG, MATTHEW G DRAFT REPLY RE HANI CLAIM OBJECTION (3); MEET WITH C. MILLET RE SAME (.3); EMAILS WITH A. JAWAD, H. THOMPSON, A. ROGERS, M. ROSENTHAL, C. MILLET, J. GRAVES AND D. AMPONSAH RE SAME (1.5); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.2); REVISE DECLARATION RE SAME (.2); TELEPHONE CONFERENCE WITH A. JAWAD RE SAME (.1).
- 3.40 AMPONSAH, DUKE K PREPARE AND FILE DEBTOR'S REPLY IN SUPPORT OF OBJECTION TO HANI PROOF OF CLAIM(2.4); COORDINATE WITH GCG RE: SAME(.4); CONFER WITH J. GRAVES(.3) AND M. BOUSLOG RE: SAME(.3).

08/22/13

1.80 MILLET, CRAIG H EMAILS WITH M. SALZBERG RE STIPULATION
RESOLVING CLAIMS OBJECTION AS TO CLAIMS OF
MAYHOOLA AND EMAILS WITH THE COMMITTEE RE
SAME (.3); EMAILS WITH S. KOTARBA RE CLAIM
OBJECTION ISSUES AND RESPONDING TO INQUIRIES
FROM FTI, REVIEW EXCEL REPORTS FROM S.
KOTARBA RE CLAIMS AND PREPARE FOR AND
PARTICIPATE IN CALL WITH FTI RE CLAIMS
OBJECTIONS (1.5).

0.20 WEISSER, JOSHUA RESPOND TO QUESTIONS FROM CLAIMANTS
REGARDING CLAIMS ADMINISTRATION PROCESS

3.20 KIM, BRIAN J REVIEW AND REVISE FORM OF STIPULATION TO BE
REACHED WITH HOLDERS OF EMPLOYEE CLAIMS
(2.2). EMAIL TO J. BECK (ARCAPITA) RE: FILING OF
6TH OMNIBUS OBJECTION TO CLAIMS (0.8). MEET
WITH J. WEISSER RE: 6TH OMNIBUS OBJECTION TO
CLAIMS AND EMPLOYEE STIPULATION (0.2).

0.40 BOUSLOG, MATTHEW G MEET WITH C. MILLET RE HANI CLAIM.

08/23/13

0.20 MILLET, CRAIG H EMAILS WITH M. SALZBERG RE COMMITTEE
COMMENTS ON DRAFT STIPULATION AND REVIEW
COMMENTS.

0.70 WEISSER, JOSHUA CORRESPONDENCE REGARDING EMPLOYEE CLAIMS
AND RELATED STIPULATIONS (.5);
CORRESPONDENCE REGARDING PORTIGON CLAIMS
(.2)

0.50 KIM, BRIAN J PREPARE ORDER RESOLVING CLAIM OBJECTION
WITH COMMERCIAL BANK OF QATAR FOR
SUBMISSION TO CHAMBERS (0.3). EMAIL TO JUDGE
LANE'S CHAMBERS RE: SUBMISSION OF ORDER (0.2).

0.30 BOUSLOG, MATTHEW G REVIEW AND REVISE AGENDA LETTER RE CLAIM
OBJECTION HEARING (.2); EMAILS WITH D.
AMPONSAH RE SAME (.1).

7.20 CLARK, TEALE L PREPARE STIPULATIONS FOR EMPLOYEES WHO
ASSERTED CLAIMS BASED ON UNPAID BONUSES.

08/24/13
1.50 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE EMPLOYEE CLAIM STIPULATIONS (1.2); REVIEW AND ANALYSIS OF RELATED CORRESPONDENCE (.3)

0.50 KIM, BRIAN J REVIEW AND REVISE DRAFT NOTICE OF ADJOURNMENT (GLOBAL ADJOURNMENT OF ALL REMAINING CLAIM OBJECTIONS EXCEPT HANI).

2.00 CLARK, TEALE L REVISE EMPLOYEE STIPULATIONS RESOLVING CLAIMS ASSERTED BASED ON UNPAID BONUSES.

08/25/13
0.50 ROSENTHAL, MICHAEL A EMAILS WITH M. SHARIF REGARDING REQUEST FOR RIGHTS OFFERING INFORMATION (.2); EMAILS WITH H. THOMPSON AND A. DOSHI REGARDING BAESHEN REQUEST (.3).

08/26/13
0.40 MILLET, CRAIG H EMAILS RE ADJOURNMENT OF OBJECTIONS TO OCTOBER AND MISC CLAIM ISSUES IN PREPARATION FOR HEARING AND INQUIRIES FROM CLAIMANTS.

0.30 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON HANI OBJECTION ORDER (.3)

2.80 WEISSER, JOSHUA PREPARE FOR AND ATTEND MEETING REGARDING EMPLOYEE STIPULATIONS SEEKING TO RESOLVE EMPLOYEE CLAIMS (.5); RELATED CONFERENCE WITH T. LONG (.2); RESPOND TO QUESTIONS OF CLAIMANT (.2); CORRESPONDENCE REGARDING FINAL PORTIGON ISSUES (.3); FOLLOW ON DISCUSSIONS WITH T. LONG (.2) AND A&M REGARDING STIPULATIONS (.4); REVISIONS TO STIPULATIONS (.6); REVISIONS TO STIPULATION WITH NASR(CLAIMANT) (.2); CONFERENCE WITH J. BECK REGARDING FOREGOING (.2).

7.40 KIM, BRIAN J REVIEW M. CARMEL DRAFT OF STIPULATION RESOLVING CLAIM OBJECTION WITH RESPECT TO CLAIMS FILED BY MOUNZER NASR (3.5). DRAFT RESPONSE LETTER TO INQUIRY BY SAMAMA GLOBAL CORPORATION IN CONNECTION WITH ITS CLAIM AND THE APPLICABLE OMNIBUS OBJECTION TO CLAIM (3.7). REVIEW AND REVISE NASR STIPULATION PER COMMENTS BY J. WEISSER (0.2).

- 1.50 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET, J. GRAVES AND D. AMPONSAH RE HANI CLAIM OBJECTION (.5); DRAFT ORDER RE SAME (1.0).
- 8.10 CLARK, TEALE L CONFER WITH J. WEISSER AND A&M REGARDING EMPLOYEE STIPULATION REVISIONS (.5); REVISE EMPLOYEE BONUS STIPULATIONS (7.6).
- 08/27/13
- 1.70 WEISSER, JOSHUA ATTENTION TO CLAIMS ISSUES (.2); RELATED CORRESPONDENCE WITH CLAIMANTS (.3); TO DRAFT RESPONSE TO QUESTIONS OF CLAIMANT REGARDING CHAPTER 11 CASES AND CLAIMS ADMINISTRATION PROCESS (1.0); REVIEW AND ANALYSIS OF PORTIGON STIPULATION (.2).
- 2.10 KIM, BRIAN J EMAIL TO N. KAMPHAUS RE: STIPULATION WITH MOUNZER NASR (0.4). REVIEW AND REVISE LETTER RESPONDING TO INQUIRY BY SAMAMA GLOBAL CORPORATION IN CONNECTION WITH ITS CLAIM (1.1). REVIEW AFFIDAVITS OF SERVICE IN CONNECTION WITH DEMAND BY CITY OF NEW YORK DEPARTMENT OF FINANCE FOR COPIES OF AFFIDAVITS OF SERVICE EVIDENCING SERVICE OF THIRD OMNIBUS OBJECTION TO CLAIMS (0.6).
- 1.80 CLARK, TEALE L ATTEND TELEPHONE CONFERENCE WITH J. WEISSER, S. KOTARBA, AND J. BECK TO DISCUSS EMPLOYEE STIPULATIONS (.3); REVISE EMPLOYEE STIPULATIONS TO CONFORM WITH COMMENTS FROM J. BECK (1.5).
- 08/28/13
- 0.20 MILLET, CRAIG H EMAILS RE C. OGBURN INFORMATION DEMANDS.
- 0.20 ROSENTHAL, MICHAEL A EMAILS WITH COUNSEL FOR OGBURN REGARDING CLAIMS RESPONSE (.1); EMAIL TO J. WEISSER REGARDING NORDBANK CLAIM FOR REJECTION OF GUARANTY RE SUNRISE IV (.1).
- 0.10 ROSENTHAL, MICHAEL A EMAIL WITH J. WEISSER RE NORDBANK CLAIM (.1)

2.30	WEISSER, JOSHUA	REVISIONS TO RESPONSE TO CLAIMANT LETTERS REGARDING CHAPTER 11 CASES (1.3); RELATED INTERNAL CORRESPONDENCE (.3); RELATED CONFERENCE WITH N. KAMPHAUS (.2); RELATED CONFERENCE WITH C. MILLET (.3); RESPOND TO QUESTIONS OF M. ROSENTHAL REGARDING GUARANTEE CLAIMS (.2)
5.20	KIM, BRIAN J	REVIEW AND REVISE RESPONSE LETTER TO SAMAMA GLOBAL CORPORATION TO ITS INQUIRY RELATED TO THE OBJECTION SUSTAINED AGAINST ITS CLAIM (4.2); EMAILS WITH J. WEISSER RE: REVISED DRAFT (0.5); EMAIL TO C. MILLET RE: REVISED DRAFT OF THE SAMAMA RESPONSE (0.3); CALL WITH M. FITZGERALD (LAMONICA, HERBST & MANISCALCO - COUNSEL TO CBRE) RE: ADJOURNMENT OF CLAIM OBJECTIONS (0.2).
0.30	CLARK, TEALE L	REVISE EMPLOYEE STIPULATIONS.
08/29/13		
0.90	MILLET, CRAIG H	REVISE RESPONSE TO SAMARA RE CLAIM INQUIRIES AND EMAIL RE SAME.
0.80	WEISSER, JOSHUA	ATTENTION TO NOTE TO CLAIMANT REGARDING TAX CLAIM (.5); ATTENTION TO FINALIZING PORTIGON STIPULATION (.3)
5.50	KIM, BRIAN J	DRAFT NOTICE OF PRESENTMENT FOR PORTIGON STIPULATION (0.8). COORDINATE FILING OF PORTIGON STIPULATION ON DOCKET (0.4). DRAFT RESPONSE LETTER TO CITY OF NEW YORK DEPARTMENT OF FINANCE TO ITS DEMAND FOR AFFIDAVIT OF SERVICE IN CONNECTION WITH THIRD OMNIBUS OBJECTION TO CLAIMS (3.0). FURTHER REVISE SAMAMA RESPONSE LETTER PER COMMENTS BY C. MILLET (1.3)
0.20	CLARK, TEALE L	RETURN CALL REGARDING EMPLOYEE STIPULATION FOR J.WEISSER.
08/30/13		
0.20	WEISSER, JOSHUA	CORRESPONDENCE WITH COMMITTEE REGARDING CLAIMS ADMINISTRATION ISSUES (.); RELATED REVIEW OF DOCKET (.1)

1.50 KIM, BRIAN J

EMAIL TO M. CARMEL RE: STATUS OF NASR
STIPULATION (0.2). REVIEW AND REVISE RESPONSE
LETTER TO CITY OF NEW YORK DEPARTMENT OF
FINANCE (1.3).

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Manama, Bahrain

CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	21.90	\$1,090.00	\$ 23,871.00
SELINA S. SAGAYAM	9.70	1,085.00	10,524.50
JAMES BARABAS	4.30	1,085.00	4,665.50
DUKE K. AMPONSAH	3.30	365.00	<u>1,204.50</u>

Total Services \$ 40,265.50

Total Services, Costs/Charges 40,265.50

BALANCE DUE \$ 40,265.50

CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

Detail Services:

08/01/13			
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH E. FLECK AND M. CHOWDHURY REGARDING CBB LICENSE (.1); EMAIL TO A. KIM REGARDING ADDITIONAL D&O DISCLOSURE (.1).	
08/02/13			
3.10	ROSENTHAL, MICHAEL A	EMAILS WITH H. THOMPSON, A. DOSHI AND A. ROGERS REGARDING BOARD REPLACEMENT ISSUES (.4); EMAIL TO H. THOMPSON REGARDING WARRANT RELATED ISSUES (.2); EXTENDED CONFERENCE CALL WITH H. THOMPSON, A. ROGERS, A. DOSHI, REGARDING CORPORATE ISSUES (1.8); WORK ON RESPONSE TO D&O PROPOSAL (.4); COMMENT ON PROPOSED BOARD RESTRUCTURING (.3).	
08/03/13			
1.50	ROSENTHAL, MICHAEL A	EMAIL FROM A DOSHI TO KEYPOINT RE SHAREHOLDER MEETING ISSUES (.2); CONSIDER TIMING AND IMPLEMENTATION RE SHAREHOLDER MEETING (.4); DRAFT LIABILITY SECTION FOR EMAIL TO ATIF (.4); REVIEW FINAL EMAIL RE BOARD ISSUES (.3); EMAIL FROM H. THOMPSON RE BOARD REPLACEMENT (.2)	
08/04/13			
1.30	ROSENTHAL, MICHAEL A	EMAILS WITH PARWEEN, H. THOMPSON AND OTHERS REGARDING BOARD RELATED ISSUES (.4); EMAIL WITH H. THOMPSON REGARDING BOARD REPLACEMENT PROCEDURE (.2); EMAIL WITH E. FLECK REGARDING RESPONSE FROM MOIC (.1); REVIEW AND COMMENT ON EMAIL TO MARC AND GENE (.3); EMAILS FROM A. DOSHI REGARDING AUDITED FINANCIALS (.2); EMAIL FROM H. THOMPSON REGARDING WAIVER OF FINANCIAL REQUIREMENTS (.1).	

08/05/13
1.20 ROSENTHAL, MICHAEL A EMAILS WITH H. THOMPSON REGARDING BOARD REPLACEMENT ISSUES (.3); EMAIL AND ATTACHMENT FROM A. ROGERS REGARDING AGA MINUTES (.2); EMAIL FROM A. KIM REGARDING D&O CLAIMS (.1); TELEPHONE WITH E. FLECK AND S. BUFFONE REGARDING BOARD RELATED ISSUES (.2); CONSIDER MECHANICS AND DOCUMENTATION OF BOARD REPLACEMENT ISSUES (.4).

08/06/13
1.40 ROSENTHAL, MICHAEL A EMAILS FROM MARSH AND A. KIM REGARDING INSURANCE FORM (.3); REVIEW D&O INSURANCE FORMS (.4); MEETING WITH J. WEISSER REGARDING COMPLETION OF INSURANCE FORMS (.2); EMAILS WITH A. DOSHI AND H. THOMPSON REGARDING REQUIREMENTS OF AGM MEETING (.2); EMAIL WITH A. ROGERS REGARDING ADDITIONAL AGM TASKS (.1); EMAIL FROM L. HIRSH REGARDING RESULTS OF DISCUSSION WITH HL ON AIPL ISSUES (.2).

08/07/13
1.00 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON LETTER TO CBB REGARDING REPLACEMENT DIRECTORS (.2); REVIEW FORM 3 FOR REPLACEMENT DIRECTORS (.3); EMAIL TO E. FLECK REGARDING FORM 3 FOR REPLACEMENT DIRECTORS (.2); TELEPHONE WITH J. WEISSER REGARDING D&O FORM (.1); TELEPHONE WITH E. FLECK REGARDING FORM 3 (.1); EMAIL FROM AND TO E. FLECK REGARDING OTHER BOARD FORMS (.1).

08/08/13
0.70 ROSENTHAL, MICHAEL A REVIEW EMAIL AND ATTACHMENTS FROM A. KIM REGARDING D&O POLICY (.3); CONFERENCE CALL WITH MARSH AND MILBANK REGARDING D&O ISSUES (.4).

08/12/13
0.20 ROSENTHAL, MICHAEL A EMAIL FROM M. ASHRAF AND TO H. THOMPSON AND E. FLECK REGARDING NEW BOARD APPROVALS (.2).

08/13/13

2.70 ROSENTHAL, MICHAEL A EMAILS REGARDING SINGAPORE AND HONG KONG LIQUIDATIONS (.1); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH J. MORGAN, E. FLECK, H. THOMPSON, A. ROGERS REGARDING CBB CONSENT ISSUES (.8); REVIEW AND SIGNOFF ON SECURITIES LIQUIDATION MOTION (.3); PREPARE SUMMARY OF ISSUES RELATED TO CBB CONSENT ISSUE; CONFERENCE CALL WITH J. TRINKLEIN AND J. BARABAS REGARDING UK REGULATORY ISSUES (.3); CONFERENCE CALL WITH A. DOSHI, H. THOMPSON, REGARDING UK REGULATORY ISSUES (1.2).

3.50 BARABAS, JAMES REVIEW COMMON INTEREST AGREEMENT AND CONSIDER UTILITY FROM A UK PRIVILEGE PERSPECTIVE (.4); PREPARE ADVICE ON PRIVILEGE POSITION RE: UK REGULATORY ADVICE (1.2); CALL WITH US TEAM AND H. THOMPSON TO ADVISE RE UK REGULATORY POSITION (1.2); UPDATE NOTE ON UK REGULATORY ADVICE AND CIRCULATE REVISED VERSION (.7).

3.30 AMPONSAH, DUKE K PREPARE AND FILE MOTION TO IMPLEMENT LIQUIDATION PROCEDURES(2.3); COORDINATE SERVICE WITH GCG RE: SAME(.3); CONFER WITH J. GRAVES RE: SAME(.4); CONFER WITH M. WOLFE RE: SAME(.3).

08/15/13

1.30 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH PARWEEN, J. TRINKLEIN, A. ROGERS, H. THOMPSON REGARDING CBB ISSUES (.6); REVIEW MEMO FROM PARWEEN REGARDING CBB ISSUES (.4); CONFERENCE CALL WITH J. MORGAN, E. FLECK, J. TRINKLEIN, H. THOMPSON REGARDING CBB ISSUES (.3)

08/16/13

0.20 ROSENTHAL, MICHAEL A EMAILS WITH A. KIM REGARDING STATUS OF D&O INSURANCE (.2)

08/19/13

0.30 ROSENTHAL, MICHAEL A REVIEW RA D&O RENEWAL FORMS (.3)

0.10 SAGAYAM, SELINA S INTERNAL MEETING WITH J BARABAS; INITIAL REVIEW OF UPDATED MEMO.

0.80	BARABAS, JAMES	[CONFERENCE WITH S. SAGAYAM] RE:SAME (.6); REVIEW UK REGULATORY ANALYSIS (.2).
08/20/13		
0.40	ROSENTHAL, MICHAEL A	EMAILS WITH A. KIM RE QUESTIONS FROM INSURERS (.3); EMAIL FROM A. KIM REGARDING INSURANCE STATUS UPDATE (.1)
08/21/13		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH A. KIM AND J. MAKUCH REGARDING STATUS OF D&O INSURANCE (.2).
08/22/13		
0.50	ROSENTHAL, MICHAEL A	EMAILS WITH A. DOSHI RE FORM 3S AND RESPONSE FROM CBB (.1); EMAILS TO A ROGERS AND J. O'GRADY REGARDING INDEMNITIES (.2); EMAIL FROM A. KIM REGARDING MARSH STATUS ON INSURANCE POLICIES (.2).
08/23/13		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH A. KIM REGARDING D&O (.2).
0.50	ROSENTHAL, MICHAEL A	EMAILS WITH J. WEISSER REGARDING DIRECTORS' COUNSEL ISSUES (.1); REVIEW KEY PROVISIONS OF INSURANCE COVERAGE EMAILS FROM MARSH (.4).
08/25/13		
0.10	ROSENTHAL, MICHAEL A	EMAIL FROM A. DOSHI REGARDING FORM 3S (.1).
08/27/13		
0.30	ROSENTHAL, MICHAEL A	EMAILS WITH A. KIM AND V. RUIZ REGARDING D&O ISSUES WITH UCC (.2); REVIEW LATEST D&O PRICING PROPOSALS (.1).
2.80	SAGAYAM, SELINA S	EMAIL TO W THOMAS RE FOLLOW UP ON ARCAPITA MEMO AND ACTIONS TO BE TAKEN RE FCA AUTHORIZATION (SUGGESTED WORK STREAMS) (.3); VARIOUS EMAIL CORRESPONDENCE WITH IMS, CORDIUM AND CCL RE POSSIBLE NEW ENGAGEMENT AND QUERIES RE PROCESS AND FEES (.7); CONFERENCE CALL WITH A KIM TOGETHER RE: SAME (1.8).

08/28/13

0.30 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON MILBANK REVISIONS TO D&O POLICIES (.3).

2.10 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON MILBANK REVISIONS TO D&O POLICIES (.3); DEVELOP PROPOSAL FOR INDEMNIFICATION AND TAIL INSURANCE (.4); EMAIL TO CLIENT REGARDING INDEMNIFICATION AND TAIL INSURANCE ISSUES (.4); CONFERENCE CALL WITH J. MORGAN AND E. FLECK REGARDING INDEMNIFICATION AND TAIL INSURANCE ISSUES (.4); EMAIL FROM A. KIM REGARDING D&O TERMS (.1); LENGTHY EMAIL TO H THOMPSON, A. KIM, M. CHOWDHURY REGARDING D&O AND INDEMNIFICATION ISSUE (.5).

3.30 SAGAYAM, SELINA S VARIOUS EMAIL CORRESPONDENCE WITH CCL COMPLIANCE, KINETIC PARTNERS AND CORDIUM RE ENGAGEMENT TO UNDERTAKE AUTHORIZATION AND ONGOING COMPLIANCE WORK (2.8); EMAIL UPDATE TO A KIM (.5).

08/29/13

0.40 ROSENTHAL, MICHAEL A EMAILS WITH H. THOMPSON, A. KIM, V. RUIZ REGARDING INDEMNIFICATION AGREEMENT CHANGES RELATED TO OTHER DEBTORS (.2); ADDITIONAL EMAIL WITH V. RUIZ, H. THOMPSON REGARDING REVISIONS TO TRANSITION AND INDEMNIFICATION AGREEMENT (.1); EMAILS WITH A. KIM REGARDING FUNDING OF INSURANCE POLICIES (.1).

3.50 SAGAYAM, SELINA S FOLLOW UP EMAILS TO EACH OF CCL, CORDIUM AND KINETIC RE QUERIES ON FEE QUOTES; FURTHER CHECKS ON APPROVED PERSONS REGIME; REVIEW OF FORM ADV; EMAIL ADVICE TO A KIM AND H THOMPSON RE FCA AUTHORIZATION PROCESS AND PROVIDING RELEVANT DATA (RE-COLLATING).

08/30/13

0.70 ROSENTHAL, MICHAEL A EMAIL FROM M. CHOWDHURY RE BOARD RESIGNATIONS (.1); REVIEW AND COMMENT ON BANK WRITTEN CONSENT (.3); COMMENT ON J. WAUCHOPE LETTER REGARDING CIMA LICENSE (.2); ADDITIONAL EMAILS WITH J. WAUCHOPE AND H. THOMPSON REGARDING CIMA LETTER (.1).

08/31/13

1.10 ROSENTHAL, MICHAEL A

EMAILS WITH H. THOMPSON AND C. BABCOCK
REGARDING RESIGNATIONS AND TRANSITION AND
INDEMNIFICATION AGREEMENT (.6); EMAIL FROM A.
KIM REGARDING D&O COVERAGE (.2); EMAILS
REGARDING REVISIONS TO WRITTEN CONSENT (.3).

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CREDITOR COMMITTEE ISSUES
30561-00105

For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	11.10	\$1,040.00	\$ 11,544.00
JOSHUA WEISSER	1.30	785.00	1,020.50
GARETH JONES	1.00	660.00	<u>660.00</u>

Total Services \$ 13,224.50

Total Services, Costs/Charges 13,224.50

BALANCE DUE \$ 13,224.50

CREDITOR COMMITTEE ISSUES
30561-00105

Detail Services:

08/01/13 0.60	WEISSER, JOSHUA	FINALIZE COMMON INTEREST AGREEMENT WITH FTI (.5); RELATED INTERNAL CORRESPONDENCE (.1)
08/02/13 0.40	MILLET, CRAIG H	EMAILS RE COMMITTEE DEMANDS RE TRAVEL EXPENSES.
08/16/13 1.00	JONES, GARETH	REVIEW DRAFT KPMG HOLD HARMLESS RELEASE LETTER FOR COMMITTEE OF UNSECURED CREDITORS AND SPEAK WITH J. ROBERTS REGARDING SAME (.7); PROVIDE COMMENTS ON SAME AND FOLLOW-UP EMAILS (.3)
08/17/13 0.70	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF PROPOSED CONFIDENTIALITY AGREEMENT RECEIVED FROM COMMITTEE COUNSEL IN CONNECTION WITH POTENTIAL DIRECTOR APPOINTEE (.4); RELATED CORRESPONDENCE WITH COMMITTEE COUNSEL (.2); RELATED CORRESPONDENCE WITH CLIENT (.1).
08/22/13 0.60	MILLET, CRAIG H	EMAILS RE BUDGET ISSUES AND QUESTIONS FROM FTI.
08/23/13 0.30	MILLET, CRAIG H	EMAILS WITH A&M RE BUDGET ISSUES AND QUESTIONS FROM FTI.
08/26/13 4.90	MILLET, CRAIG H	REVIEW "STATEMENT" FROM COMMITTEE RE EFFECTIVE DATE DELAY AND OFFICE CONFERENCES AND EMAILS RE COUNTER STRATEGY (.7); DRAFT DEBTOR'S RESPONSE REBUTTING COMMITTEE'S STATEMENT AND EMAILS AND CONFERENCES RE SAME (4.2).

08/27/13

1.50 MILLET, CRAIG H

REVISE DEBTOR'S RESPONSE REBUTTING COMMITTEE'S STATEMENT AND EMAILS AND CONFERENCES RE STRATEGY AS TO HEARING ON SAME AND PREPARE FOR HEARING (.7); PREPARE FOR HEARING ON CASH MANAGEMENT AND BUDGET ISSUES RESPONDING TO THE COMMITTEE'S OBJECTION (.8).

08/28/13

2.20 MILLET, CRAIG H

REVISE AND COMMENT ON DRAFT ORDER RE EFFECTIVE DATE MILESTONES AND EMAILS AND CONFERENCES RE SAME (1.4); EMAILS TO/FROM E. FLECK AND N. KAMPHAUS RE PLAN IMPLEMENTATION ORDER (.2); REVIEW REVISIONS TO ORDER FROM N. KAMPHAUS AND EMAILS RE SAME (.6).

08/29/13

1.20 MILLET, CRAIG H

REVISE AND COMMENT ON REVISIONS TO ORDER FROM N. KAMPHAUS AND EMAILS RE SAME (.9); EMAILS TO/FROM E. FLECK AND N. KAMPHAUS RE FINAL REVISIONS TO PLAN IMPLEMENTATION ORDER (.3).

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DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	1.30	\$1,090.00	\$ 1,417.00
THOMAS M. BUDD	0.30	1,130.00	339.00
BRUCE D. BOLANDER	4.40	990.00	4,356.00
SAPTAK SANTRA	101.30	915.00	92,689.50
THEODORE C. SICA	12.90	795.00	10,255.50
JOSHUA WEISSER	36.30	785.00	28,495.50
STEWART R. ROSS	67.60	775.00	52,390.00
BRIAN J. KIM	1.30	695.00	903.50
ALFRED J. CHIANESE	27.50	645.00	17,737.50
CHRISTOPHER J. BABCOCK	0.70	465.00	325.50
AYESHA CHATTERJEE	0.80	595.00	476.00
HILARY M. HOLLAND	18.70	510.00	9,537.00
JESSICA L. TILLER	24.10	510.00	12,291.00
STEVEN J. LAU	92.40	510.00	47,124.00
HANNAH LITTMAN	0.30	265.00	<u>79.50</u>

Total Services \$ 278,416.50

Total Services, Costs/Charges 278,416.50

BALANCE DUE \$ 278,416.50

DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

Detail Services:

08/01/13
0.50 WEISSER, JOSHUA ATTENTION TO CASH MANAGEMENT ISSUES (.2);
RESPOND TO QUESTIONS REGARDING PREPAYMENT
PROVISIONS UNDER DIP FINANCING AGREEMENT (.3)

2.50 ROSS, STEWART R ATTENTION TO FINANCING DOCUMENTS (1.7);
CONFERENCE CALLS (.8).

2.80 CHIANESE, ALFRED J REVISE REIMBURSEMENT AGREEMENT.

1.20 LAU, STEVEN J PARTICIPATE IN CALL WITH OPERATIONS TEAM (0.4);
REVISE NOTICES OF ASSIGNED AGREEMENTS (0.2);
REVISE SECURITY QUESTIONNAIRE (0.6).

08/02/13
0.40 SANTRA, SAPTAK REVIEW CONSOLIDATED GDC COMMENTS ON
CHARGE AND ASSIGNMENT DEED AS CIRCULATED
BY STEWART ROSS.

0.80 WEISSER, JOSHUA REVIEW AND ANALYSIS OF DIP FINANCING
DOCUMENTS (.4); RELATED INTERNAL CONFERENCE
(.2); DRAFT MEMORANDUM TO CAYMAN COUNSEL
REGARDING AMENDMENT TO DIP FINANCING (.1);
RELATED CONFERENCE WITH M. ROSENTHAL (.1)

2.30 ROSS, STEWART R ATTENTION TO FINANCING DOCUMENTS (1.5);
CONFERENCE CALLS (.8).

1.10 CHIANESE, ALFRED J REVISE REIMBURSEMENT AGREEMENT (1.0); SEND
OUT SAME FOR SIGNATURE (.1).

0.70 BABCOCK, CHRISTOPHER J PARTICIPATE IN CALL CONCERNING NECESSARY
ITEMS FOR EXIT FINANCING.

0.80 LAU, STEVEN J TAKE NOTES FOR CALL WITH LATHAM (0.6); DISCUSS
EXIT FINANCING ISSUES WITH PAGET BROWN (0.2).

08/04/13
0.20 WEISSER, JOSHUA RESPOND TO A&M QUESTIONS REGARDING
PREPAYMENT PROVISIONS IN DIP

0.50 ROSS, STEWART R ATTENTION TO FINANCING DOCUMENTATION.

1.30 CHIANESE, ALFRED J REVISE REIMBURSEMENT AGREEMENT (1.1);
CORRESPOND WITH M. ROSENTHAL REGARDING
SAME (.2).

08/05/13
0.30 WEISSER, JOSHUA DRAFT MEMORANDUM TO A&M REGARDING DIP
PREPAYMENT PROVISIONS (.3)

3.30 ROSS, STEWART R ATTENTION TO FINANCING DOCUMENTATION (2.5);
CONFERENCE CALLS (.8).

3.20 CHIANESE, ALFRED J CORRESPOND WITH H. THOMPSON, J. FARRELL, M.
ROSENTHAL REGARDING REIMBURSEMENT
AGREEMENT (.8); REVISE SAME (2.5).

4.60 LAU, STEVEN J REVISE EXIT SECURITY QUESTIONNAIRE (1.6);
UPDATE CLOSING CHECKLIST (1.3); CREATE LIST OF
SYNDICATION COMPANIES AND SIGNATORIES (1.7).

08/06/13
1.30 SANTRA, SAPTAK REVIEW AND COMMENT ON MILBANK REVISED
DRAFT OF ASSIGNMENT AND CHARGE AGREEMENT
(.7); DRAFT EMAIL TO STEWART ROSS REGARDING
REASSIGNMENT PROVISION (.3); RESPOND TO
CORRESPONDENCE REGARDING AMENDMENTS TO
WCF MURABAHAS (.3).

0.90 WEISSER, JOSHUA ANALYSIS OF DIP TRANSACTION DOCUMENTS IN
CONNECTION WITH PREPAYMENTS (.4); RELATED
CORRESPONDENCE WITH INTERNAL TEAM (.4);
RELATED CONFERENCE WITH S. LAU (.1)

5.50 ROSS, STEWART R ATTENTION TO FINANCING DOCUMENTATION (4.4);
CONFERENCE CALL (1.1).

3.80	CHIANESE, ALFRED J	REVISE REIMBURSEMENT AGREEMENT, RELATED RESOLUTIONS (3.5); CORRESPOND WITH M. ROSENTHAL REGARDING SAME (.3).
3.80	HOLLAND, HILARY M	ATTEND MEETING TO DISCUSS AMENDMENTS TO MURABAHA FACILITY AGREEMENTS (.8); DRAFT AND REVISE FIVE AMENDMENTS TO MURABAHA FACILITY AGREEMENTS (3.0).
9.00	LAU, STEVEN J	REVISE LIST OF SYNDICATION COMPANIES, SIGNATORIES AND NOTICES (2); MEET WITH S. ROSS (0.2); ATTEND TO CREATION OF INSURANCE CERTIFICATES (0.3); ANSWER QUESTIONS FROM J. WEISSER REGARDING DIP (1.1); UPDATE CLOSING CHECKLIST (0.7); DRAFT RESOLUTIONS (2.4); DRAFT CERTIFICATES (1.2); ANSWER QUESTIONS FROM K. MEDRANO REGARDING EXIT FINANCING (0.2); DRAFT ACCESSION LETTER (0.4); DRAFT RESIGNATION LETTERS (0.2); REVISE SECURITY QUESTIONNAIRE (0.3).
08/07/13		
2.20	SANTRA, SAPTAK	TELECONFERENCE WITH E. KHALIL IN RELATION TO AMENDMENTS TO MURABAHA WCFS (.6); REVIEW CORRESPONDENCE FROM HILARY HOLLAND (1.6).
3.50	ROSS, STEWART R	ATTENTION TO FINANCING DOCUMENTATION (2.7); CONFERENCE CALLS (.8).
4.50	CHIANESE, ALFRED J	SEND BLANK SIGNATURE PAGES TO REIMBURSEMENT AGREEMENT FOR SIGNATURE (.6); REVISE AUTHORIZING RESOLUTIONS (3.6); SEND SAID RESOLUTIONS TO A. KIM, J. FARRELL FOR REVIEW (.3).
3.50	HOLLAND, HILARY M	DRAFT AMENDMENTS TO MURABAHA FACILITY AGREEMENTS.
6.00	LAU, STEVEN J	REVISE RESOLUTIONS (1.9); REVISE SECURITY QUESTIONNAIRE (0.3); UPDATE CLOSING CHECKLIST (0.3); CREATE BLACKLINES (0.2); REVISE CERTIFICATES (0.8); CREATE LIST OF SYNDICATION COMPANIES AND REVISE NOTICES (1); PREPARE CLOSING DELIVERABLES (1.4); CALL WITH J. WEISSER REGARDING CLOSING (0.1).

08/08/13

- 5.50 ROSS, STEWART R ATTENTION TO FINANCING DOCUMENTATION (4.7);
CONFERENCE CALLS (.8).
- 0.80 KIM, BRIAN J REVIEW FORM OF OPINION TO BE GIVEN BY GDC
FOR BANKRUPTCY ISSUES (0.5). DISCUSSION WITH J.
WEISSER RE: SAME (0.3).
- 1.40 CHIANESE, ALFRED J REVIEW SIGNATURE BLOCKS OF ZODIAC FEE
AGREEMENT (1.2); CORRESPOND WITH B. FRIEDMAN,
M. ROSENTHAL REGARDING REIMBURSEMENT
AGREEMENT (.2).
- 3.00 HOLLAND, HILARY M DRAFT AND REVISE AMENDMENTS TO MURABAHA
FACILITY AGREEMENTS.
- 5.90 LAU, STEVEN J UPDATE CLOSING CHECKLIST (0.4); MEET WITH S.
ROSS (0.5); DRAFT OPINION (3.1); COORDINATE
PRODUCTION OF █████ INFORMATION (0.2); REVISE
STRUCTURE CHART AND OBLIGORS LIST (1.7).

08/09/13

- 0.40 BOLANDER, BRUCE D REVIEW DRAFT OF GIBSON, DUNN & CRUTCHER
OPINION FOR EXIT FINANCING.
- 2.30 SANTRA, SAPTAK REVIEW WCF AMENDMENTS CORRESPONDENCE AS
CIRCULATED BY S. ROSS AND H. HOLLAND.
- 5.50 ROSS, STEWART R ATTENTION TO FINANCING DOCUMENTATION (4.6);
CONFERENCE CALLS (.9).
- 1.40 CHIANESE, ALFRED J CORRESPOND WITH PERSONS RESPONSIBLE TO
OBTAIN SIGNATURES TO REIMBURSEMENT
AGREEMENT REGARDING SAID SIGNATURES (1.1);
CORRESPOND WITH M. ROSENTHAL REGARDING
STATUS OF SAID AGREEMENT (.3).
- 1.30 LAU, STEVEN J REVISE OPINION (0.5); COORDINATE PRODUCTION OF
█████ INFORMATION (0.2); ATTEND CHECKLIST CALL
WITH LENDER'S COUNSEL (0.6).

0.30	LITTMAN, HANNAH	ORDER UCC LIEN SEARCHES, GOOD STANDINGS AND CERTIFIED CHARTER DOCUMENTS PER REQUEST OF S. ROSS.
08/10/13		
4.30	SANTRA, SAPTAK	REVIEW BLACKLINES OF CURRENT DRAFT SUKUK DOCUMENTS (2.1); REVIEW CURRENT DRAFT OF THE ENGLISH-LAW CHARGE TO BE MADE BY SUKUK ISSUER (RA INVEST LIMITED) GRANTING A SECURITY INTEREST IN ITS RIGHTS UNDER ITS AGREEMENTS WITH THE MUDAREB (2.2).
1.60	LAU, STEVEN J	REVISE CLOSING DELIVERABLES (0.5); DRAFT BACKUP CERTIFICATE (0.7); REVISE CLOSING CHECKLIST AND QUESTIONNAIRE (0.4).
08/11/13		
2.50	ROSS, STEWART R	ATTENTION TO FINANCING DOCUMENTATION (1.9); CONFERENCE CALLS (.6).
1.10	CHIANESE, ALFRED J	SEND SIGNATURE PAGES TO RESOLUTIONS AUTHORIZING ENTRY INTO REIMBURSEMENT AGREEMENT FOR EXECUTION.
5.00	HOLLAND, HILARY M	DRAFT AMENDMENTS TO MURABAHA FACILITY AGREEMENTS (3.2); ORGANIZE FACILITY AGREEMENTS FOR DISTRIBUTION TO MILBANK (1.8).
1.70	LAU, STEVEN J	REVISE CLOSING DELIVERABLES.
08/12/13		
0.80	BOLANDER, BRUCE D	FINISH REVIEW, COMMENT ON GIBSON, DUNN & CRUTCHER OPINION FOR EXIT FINANCING (.5); REVIEW OFFICERS CERTIFICATE SUPPORTING GIBSON, DUNN & CRUTCHER INVESTMENT COMPANY ACT OPINION (.3).
7.00	ROSS, STEWART R	ATTENTION TO FINANCING DOCUMENTATION (6.1); CONFERENCE CALLS (.9).
2.70	CHIANESE, ALFRED J	REVISE RESOLUTIONS AUTHORIZING ENTRY INTO REIMBURSEMENT AGREEMENT (1.6); SEEK SIGNATURES TO SAME (.7); CORRESPOND WITH A. KIM REGARDING REIMBURSEMENT AGREEMENT (.4).

2.00	HOLLAND, HILARY M	DRAFT AMENDMENTS TO MURABAHA FACILITY AGREEMENTS.
5.20	LAU, STEVEN J	REVISE SECURITY QUESTIONNAIRE (1.6); REVISE BACKUP CERTIFICATE AND OPINION (1.5); ATTEND TO REORGANIZATION ISSUES AND COORDINATE WITH LOCAL COUNSEL (0.5); MEET WITH REORGANIZATION TEAM AND IN HOUSE LEGAL TEAM (1.2); UPDATE CLOSING CHECKLIST (0.4).
08/13/13		
0.30	BUDD, THOMAS M	EMAIL FROM A. CHIANESE REGARDING REIMBURSEMENT AGREEMENT AND RESPONDING.
0.60	BOLANDER, BRUCE D	REVIEW EXIT FINANCING INVESTMENT COMPANY ACT OPINION ISSUES.
3.20	SANTRA, SAPTAK	ATTENTION TO WCF AMENDMENTS AND RELATED MURABAHA AGREEMENTS (3.0); TELECONFERENCE WITH E. KHALIL (.2).
7.50	ROSS, STEWART R	ATTENTION TO FINANCING DOCUMENTATION (6.3); CONFERENCE CALLS; MEETING (1.2).
0.50	KIM, BRIAN J	REVIEW AND REVISE CONFIDENTIALITY AGREEMENT RE: PROVISION OF MATERIALS IN CONNECTION WITH SYNDICATION.
0.90	CHIANESE, ALFRED J	CONFERENCE WITH J. FARRELL REGARDING REIMBURSEMENT AGREEMENT (.6); SEEK SIGNATURES THERETO (.3).
1.40	HOLLAND, HILARY M	DRAFT AMENDMENTS TO MURABAHA FACILITY AGREEMENTS.
5.60	TILLER, JESSICA L	MEET WITH S. ROSS REGARDING MURABAHAS AMENDMENTS (.3); DRAFT MURABAHAS AMENDMENTS (5.3).

2.90 LAU, STEVEN J REVISE CLOSING DELIVERABLES (1.6); CREATE [REDACTED] INFORMATION TABLE (0.5); CALL WITH S. ROSS (0.2); REVISE SECURITY QUESTIONNAIRE (0.2); RESEARCH ISSUES RELATED TO POTENTIAL NEW OBLIGORS (0.4).

08/14/13
0.70 BOLANDER, BRUCE D REVIEW ISSUES AND E-MAIL TO A. BANNISTER REGARDING THEORY BEHIND INVESTMENT COMPANY ACT OPINION FOR EXIT FINANCING.

7.30 SANTRA, SAPTAK REVIEW AMENDMENT AGREEMENT AND UNDERLYING WCF MURABAHA AGREEMENTS (2.4); CONSIDER FURTHER CHANGES TO AGREED PROFIT AND MAXIMUM PROFIT AMOUNT DEFINITIONS (2.5); REVIEW UNDERLYING TRANSACTION STRUCTURES TO ASSESS WHETHER ANY IMPACT ON CASH CALLS THROUGH THE COMPANY PRIOR TO A DISPOSITION (2.4).

1.30 SICA, THEODORE C GDC STATUS CALL (0.7); ATTENTION TO SUBORDINATION DEED (0.6).

0.70 WEISSER, JOSHUA RESPOND TO QUESTION REGARDING DIP TERMS (.1); REVISIONS TO DIP NDA (.3); PREPARE MEMORANDUM REGARDING FEES UNDER DIP DUE AT EFFECTIVE DATE (.3)

8.50 ROSS, STEWART R ATTENTION TO FINANCING DOCUMENTATION (7.2); CONFERENCE CALLS; MEETING (1.3).

1.40 CHIANESE, ALFRED J ASSEMBLE, DISTRIBUTE EXECUTED REIMBURSEMENT AGREEMENT.

1.50 TILLER, JESSICA L DRAFT MURABAHAS AMENDMENTS.

1.30 LAU, STEVEN J REVISE RESIGNATION AND ACCESSION LETTERS (0.3); REVISE SECURITY QUESTIONNAIRE (0.2); PARTICIPATE IN INTERNAL CALL WITH FINANCE TEAM (0.6); REVISE CLOSING CHECKLIST (0.2).

08/15/13

0.30 ROSENTHAL, MICHAEL A EMAILS WITH S. ROSS REGARDING SUBORDINATION AGREEMENT (.2); TELEPHONE WITH S. ROSS REGARDING PROPOSED NEW SUBORDINATION AGREEMENT (.1).

8.80 SANTRA, SAPTAK REVIEW AMENDMENT AGREEMENT AND UNDERLYING WCF MURABAHA AGREEMENTS (4.0); ANALYZE AND COMMENT ON [REDACTED] WCF (4.0); DRAFT EMAIL MEMORANDUM OF FINDINGS TO STEWART ROSS (.8).

10.50 ROSS, STEWART R ATTENTION TO FINANCING DOCUMENTATION (8.4); CONFERENCE CALLS (2.1).

0.10 TILLER, JESSICA L DISCUSS TIMELINE WITH S. ROSS.

6.20 LAU, STEVEN J REVISE SECURITY QUESTIONNAIRE (2.1); REVISE CLOSING DELIVERABLES AND UPDATE CHECKLIST (1.9); DRAFT NOTICES (0.2); CALL WITH LENDER'S COUNSEL (1.3); DRAFT PROCESS AGENT LETTER (0.3); REVISE OPINION (0.4).

08/16/13

8.10 SANTRA, SAPTAK REVIEW AMENDMENT AGREEMENT AND UNDERLYING WCF MURABAHA AGREEMENTS (2.8); RESEARCH AND CONSIDER POTENTIAL IMPACT OF CASH PAYMENTS ARISING BEFORE A DISPOSITION AND NON-AUTOMATIC INCREASES OF MAXIMUM FACILITY AMOUNTS UPON A ROLLOVER/ PAYMENT DATE (3.9); DRAFT EMAIL MEMORANDUM OF FINDINGS TO TED SICA (.4).

4.30 SICA, THEODORE C ATTENTION TO WCF AMENDMENTS FOR [REDACTED] (0.5); REVIEW OF CASE SUMMARY MEMO (0.5); REVIEW OF CLOSING CHECKLIST (0.8); REVIEW OF DRAFT EXIT DOCUMENTS (AMENDMENT #3, PLEDGE AND SECURITY, ACCESSION AND NOVATION DEED) (1.5); REVIEW OF DIP AND EXIT FACILITY (1.0).

- 3.60 WEISSER, JOSHUA ANALYSIS OF DIP FINANCING AGREEMENT IN CONNECTION WITH POTENTIAL DOWNSTREAM INVESTMENT (1.3); RELATED CORRESPONDENCE WITH A&M REGARDING BUDGET ISSUES (.4); RELATED CONFERENCES WITH M. ROSENTHAL (.3); AND S. LAU (.5); DRAFT RELATED MEMORANDUM TO CLIENT (.8); REVIEW AND ANALYSIS OF MARKUP TO FORM DOWNSTREAM PARTICIPANT NDA FOR GOLDMAN (.3)
- 2.40 TILLER, JESSICA L COORDINATE WITH S. LAU REGARDING EXECUTION OF AGREEMENTS (.3); INCORPORATE EDITS TO FACILITY AMENDMENTS (2.1).
- 6.90 LAU, STEVEN J COORDINATE DELIVERY OF [REDACTED] INFORMATION (0.3); REVISE PROCESS AGENT LETTER (0.1); RESEARCH LIQUIDATION ISSUES (0.3); REVISE SECURITY QUESTIONNAIRE AND REVISE CLOSING DELIVERABLES TO REFLECT NEW OBLIGORS (2.6); REVIEW [REDACTED] INVESTMENT ISSUES (2.6); REVISE CLOSING DELIVERABLES (0.3); CALL C. BABCOCK (0.2); CALL J. WEISSER (0.5).
- 08/17/13
1.70 WEISSER, JOSHUA REVIEW AND ANALYSIS OF MARKUP OF CONFIDENTIALITY AGREEMENT BY POTENTIAL DOWNSTREAM PARTICIPANT (.5); RELATED CORRESPONDENCE WITH CLIENT (.2); RELATED CORRESPONDENCE WITH GOLDMAN (.2); COMPLETE ANALYSIS OF POTENTIAL DOWNSTREAM PAYMENT UNDER DIP FINANCING AND CASH MANAGEMENT ORDERS (.8)
- 08/18/13
0.20 LAU, STEVEN J RESPOND TO QUESTIONS FROM J. WEISSER.
- 08/19/13
0.30 BOLANDER, BRUCE D REVIEW NEW DRAFT OF OPINION FOR MURABAHA EXIT FINANCING.
- 8.20 SANTRA, SAPTAK REVIEW AMENDMENT AGREEMENT AND UNDERLYING WCF MURABAHA AGREEMENTS (7.5); DRAFT EMAIL MEMORANDUM OF FINDINGS TO T. SICA AND J. TILLER (.7).

- 3.10 WEISSER, JOSHUA REVIEW AND ANALYSIS OF DIP AMENDMENT (.6); RELATED CONFERENCES WITH T. SICA (.2) AND S. LAU (.2); REVISIONS TO INTERNAL MEMORANDUM REGARDING SAME (.4); CONFERENCE WITH T. SICA (.2) AND S. LAU (.3) REGARDING CLOSING ISSUES; ATTENTION TO ISSUES RELATED TO ESTABLISHMENT OF CONTROL AGREEMENTS OVER ACCOUNTS (.4); CONFERENCE WITH E. KHALIL REGARDING FOREGOING (.4); CONFERENCE WITH A. GOLDBERG (LATHAM) REGARDING AMENDMENT (.2); CONFERENCE WITH DIP PARTICIPANT REGARDING CONFIDENTIALITY AGREEMENT ISSUES (.2).
- 1.40 TILLER, JESSICA L EDIT MURABAHAS AMENDMENTS (1.0); COMPILE AND SEND REVISED AMENDMENTS TO MILBANK (.4).
- 4.70 LAU, STEVEN J REVISE CLOSING DELIVERABLES (1.4); REVISE SECURITY QUESTIONNAIRE (0.5); UPDATE CLOSING CHECKLIST AND COORDINATE WITH PAGET BROWN AND CAYMAN COUNSEL (0.8); MEET J. WEISSER AND T. SICA (0.4); REVISE AMENDMENT TO MURABAHA AGREEMENT (0.9); MEET T. SICA REGARDING AMENDMENT (0.6); COORDINATE DELIVERY OF [REDACTED] INFORMATION (0.1).
- 08/20/13
- 9.10 SANTRA, SAPTAK REVIEW AMENDMENT AGREEMENT AND UNDERLYING WCF MURABAHA AGREEMENTS (8.3); DRAFT EMAIL MEMORANDUM OF FINDINGS TO T. SICA AND J. TILLER (.8).
- 2.10 WEISSER, JOSHUA ANALYSIS OF DIP AGREEMENT IN RESPONSE TO QUESTIONS REGARDING PREPAYMENT (.8); RELATED DISCUSSIONS WITH T. SICA (.3); REVIEW AND ANALYSIS OF CONFIDENTIALITY AGREEMENT WITH DOWNSTREAM DIP PARTICIPANT (.4); RELATED CONFERENCE WITH E. KHALIL (.2); INTERNAL CONFERENCES REGARDING INDEBTEDNESS COVENANT (.2); RELATED CONFERENCE WITH M. ROSENTHAL (.2)
- 0.80 TILLER, JESSICA L INPUT EDITS INTO MURABAHAS AMENDMENTS (.4); COORDINATE WITH T. SICA REGARDING OPEN POINTS (.2); COORDINATE WITH N. SCOTT REGARDING SIGNATORIES FOR AMENDMENTS (.2).

4.60 LAU, STEVEN J WORK TO SOLVE TRANSACTION HOLDING COMPANY AND NEW OBLIGOR ISSUES (1.4); REVISE CLOSING CHECKLIST AND MEET WITH N. SCOTT (0.7); REVISE [REDACTED] INFORMATION CHART (0.3); CALL M. GIBBONS AND COORDINATE WITH PAGET BROWN AND CAYMAN COUNSEL REGARDING EXECUTION OF FINANCE DOCUMENTS (0.3); REVISE DACAS (0.2); REVISE CLOSING DELIVERABLES (1.3); REVISE SECURITY QUESTIONNAIRE (0.4).

08/21/13
10.20 SANTRA, SAPTAK REVIEW AND COMMENT ON LATHAM & WATKINS DRAFT OF ENGLISH LAW ACCOUNT CHARGE TO BE ENTERED INTO BY THE EXIT PURCHASER IN RELATION TO THE UK ACCOUNTS (2.6); REVIEW AND COMMENT ON LATHAM & WATKINS DRAFT OF UK DEPOSIT ACCOUNT CONTROL AGREEMENT (2.3); REVIEW AMENDMENT AGREEMENT AND UNDERLYING WCF MURABAHA AGREEMENTS (3.1); RESPOND TO QUERIES RELATING TO AUTOMATIC PREPAYMENT PROVISIONS WITH ALL AVAILABLE CASH UNDER THE WCF'S IN RELATION TO [REDACTED] (2.2).

1.70 WEISSER, JOSHUA CORRESPONDENCE REGARDING DIP REPAYMENT ISSUES (.3); RELATED ANALYSIS OF DIP AGREEMENT (.3); ATTENTION TO ISSUES RELATED TO CONFIDENTIALITY AGREEMENT FOR DIP PARTICIPANT (.6); ATTENTION TO CASH MANAGEMENT ISSUES (.2); ATTENTION TO ISSUES RELATED TO THIRD AMENDMENT (.3)

1.00 ROSS, STEWART R ATTENTION TO FINANCING DOCUMENTATION.

0.40 CHATTERJEE, AYESHA DRAFT EIGHTEENTH INTERIM CASH MANAGEMENT ORDER.

0.80 TILLER, JESSICA L INPUT EDITS INTO WCF AMENDMENTS AND SEND TO MILBANK.

3.50 LAU, STEVEN J REVISE DACAS (0.3); REVISE CLOSING DELIVERABLES AND COORDINATE WITH LOCAL COUNSEL AND MILBANK (3.1); REVISE CLOSING CHECKLIST (0.1).

08/22/13

- 7.80 SANTRA, SAPTAK REVIEW AMENDMENT AGREEMENT AND UNDERLYING WCF MURABAHA AGREEMENTS.
- 3.70 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO THIRD AMENDMENT (.6); RELATED CONFERENCE WITH INTERNAL TEAM (.3) AND LATHAM (.2); ANALYSIS OF PREPAYMENT PROVISION IN CONNECTION WITH A&M QUESTIONS REGARDING SAME (.5); RELATED CORRESPONDENCE (.4); ANALYSIS OF DIP BUDGET PROVISIONS (.7); CORRESPONDENCE REGARDING CASH MANAGEMENT ISSUES FOR 8/27 HEARING (.2); CONFERENCE WITH E. KHALIL REGARDING FOREGOING (.3); PREPARE FOR AND ATTEND CHECKLIST CALL FOR CLOSING (.5)
- 0.30 CHIANESE, ALFRED J REVIEW SECTION IN MASTER TRANSFER AGREEMENT REFERENCING REIMBURSEMENT AGREEMENT (.2); CORRESPOND WITH J. GRAVES REGARDING SAME (.1).
- 1.10 TILLER, JESSICA L INPUT EDITS TO WCF AMENDMENTS AND SEND TO MILBANK (.8); MEET WITH T. SICA AND S. LAU AND ATTEND CLOSING CALL (.2); COORDINATE SIGNATURES WITH M. GIBBONS (.1).
- 6.20 LAU, STEVEN J REVISE CLOSING DELIVERABLES (1.2); REVISE CLOSING CHECKLIST (0.3); REVISE OPINION (1.8); REVISE SECURITY QUESTIONNAIRE (0.8); PARTICIPATE IN CHECKLIST CALL WITH LENDER'S COUNSEL (0.8); CALL T. SICA AND REORGANIZATION TEAM (0.2); UPDATE █████ INFORMATION (0.9); CALL T. SICA REGARDING CLOSING LOGISTICS (0.2).

08/23/13

- 1.10 BOLANDER, BRUCE D REVIEW AND RESPOND TO PROPOSED REVISIONS TO DRAFT OF EXIT FINANCING OPINION IN RESPONSE TO COMMENTS FROM COUNSEL TO PARTICIPANTS.
- 8.70 SANTRA, SAPTAK REVIEW AMENDMENT AGREEMENT AND UNDERLYING WCF MURABAHA AGREEMENTS (8.0); DRAFT EMAIL MEMORANDUM OF FINDINGS TO T. SICA AND J. TILLER (.7).

3.40 WEISSER, JOSHUA DIP ANALYSIS OF BUDGET PROVISIONS IN CONNECTION WITH COMPANY AND A&M QUESTIONS (.4); RELATED CONFERENCES WITH E. KHALIL (.4); DRAFT INTERNAL MEMO REGARDING SAME (.7); RELATED REVIEW OF PREPAYMENT PROVISIONS (.4); CORRESPONDENCE REGARDING INDEBTEDNESS OF COVENANTS (1.1); CORRESPONDENCE REGARDING CASH MANAGEMENT ISSUES (.3); CONFERENCE WITH M. ROSENTHAL (.1).

0.40 CHATTERJEE, AYESHA PREPARE AND REVIEW BUDGET AND RELATED NOTICE FOR FILING.

2.10 TILLER, JESSICA L INPUT EDITS INTO MURABAHAS AMENDMENTS AND SEND TO MILBANK (.8); UPDATE MURABAHAS AMENDMENT LIST PER MILBANK'S COMMENTS (1.3).

4.00 LAU, STEVEN J REVISE OPINION (1.2); REVISE SECURITY QUESTIONNAIRE (0.9); CALL J. WEISSER REGARDING ARCAPITA BANK CASH ISSUE (0.2); CREATE LIST OF SIGNATORIES (0.4); REVISE CLOSING CHECKLIST (0.2); CALL T. SICA (0.2); UPDATE CLOSING ROOM (0.2); ATTEND TO EXECUTION OF NOTICE OF ASSIGNED AGREEMENTS (0.3); CALL C. BABCOCK REGARDING SIGNATORIES (0.1); RESPOND TO QUESTIONS FROM MILBANK (0.3).

08/24/13
0.10 WEISSER, JOSHUA CORRESPONDENCE REGARDING CASH MANAGEMENT ISSUES

08/26/13
1.00 ROSENTHAL, MICHAEL A MEET WITH J. WEISSER REGARDING NEED FOR LENDER APPROVAL RE [REDACTED] (.1); TELEPHONE WITH J. WEISSER AND E. FLECK REGARDING BUDGET APPROVAL (.2); REVIEW UCC BUDGET OBJECTION (.4); EMAILS WITH L. HIRSH REGARDING BUDGET OBJECTION (.1); TELEPHONE WITH J. MAKUCH AND L. HIRSH REGARDING BUDGET OBJECTIONS (.2).

0.50 BOLANDER, BRUCE D REVIEW, COMMENT ON REVISED DRAFT OF EXIT FINANCING OPINION.

- 8.30 SANTRA, SAPTAK REVIEW AMENDMENT AGREEMENT AND UNDERLYING WCF MURABAHA AGREEMENTS (4.3); DRAFT EMAIL MEMORANDUM OF FINDINGS TO T. SICA AND J. TILLER (.7); FOLLOW UP RESEARCH AND RESPONSE TO QUERIES REGARDING [REDACTED] MURABAHA AGREEMENTS (2.5); REVIEW CORRESPONDENCE WITH MILBANK TEAM (.8).
- 3.50 WEISSER, JOSHUA PREPARE FOR AND ATTEND CONFERENCE WITH COMMITTEE REGARDING ANALYSIS OF DIP COVENANTS (.5); RELATED FOLLOW ON CORRESPONDENCE (.2); RELATED CONFERENCE WITH E. KHALIL (.2) AND T. SICA (.4); DRAFT MEMORANDUM REGARDING CASH MANAGEMENT ISSUES IN PREPARATION FOR 8/27 HEARING (.6); REALTED CONFERENCES WITH A&M (.3) AND C. MILLET (.2); REVISIONS TO REPLY TO COMMITTEE STATEMENT IN CONNECTION WITH CASH MANAGEMENT ISSUES (1.1)
- 0.90 TILLER, JESSICA L INCORPORATE EDITS TO AMENDMENTS AND SEND TO MILBANK (.7); SEND EMAILS REGARDING MISSING WCF AGREEMENTS (.2).
- 7.80 LAU, STEVEN J REVISE OPINION (1.3); UPDATE SIGNATORIES LIST (1.3); REVISE SECURITY DOCUMENTS (0.2); DRAFT US PLEDGE SCHEDULES (2.2); REVISE CLOSING DELIVERABLES (0.9); CALL T. SICA REGARDING OPINION AND CLOSING DATE (0.1); CALL C. BABCOCK REGARDING SIGNATORIES (0.1); CREATE CLOSING GUIDE (1.7).
- 08/27/13
4.80 SANTRA, SAPTAK FOLLOW-UP REGARDING WCF MURABAHA AMENDMENT AGREEMENTS AND RESPONSES FROM MILBANK TEAM (2.4); RESPONSES TO FURTHER QUERIES ON WCF AMENDMENT AGREEMENTS AND CHECKING CERTAIN PROVISIONS RELATING TO ROLLOVER MECHANICS (2.4).
- 1.20 TILLER, JESSICA L ATTEND CALL REGARDING UPDATE ON CLOSING TIMING (.6); REVIEW SIGNING POLICIES REGARDING FINANCE DOCUMENTS (.6).

5.00 LAU, STEVEN J ATTEND TO EXECUTION OF NOTICES (0.3); CREATE CLOSING ROOM (1.6); CALL J. WEISSER REGARDING UCC ISSUES (0.2); REVISE CHECKLIST (0.2); PARTICPATE IN CALL REGARDING INSURANCE CERTIFICATE (0.2); RESPOND TO LENDER'S COUNSEL AND ADDRESS ISSUES WITH [REDACTED] (0.6); REVISE SECURITY QUESTIONNAIRE (0.4); PARTICIPATE IN CALL WITH REORGANIZATION TEAM (0.7); CALL K. MEDRANO REGARDING CLOSING SCHEDULE (0.2); RESOLVE SIGNATORY ISSUES (0.3); ANSWER QUESTIONS FROM K. MEDRANO (0.3).

08/28/13
0.70 SANTRA, SAPTAK REVIEW AND RESPOND TO CORRESPONDENCE ON CLOSING SCHEDULE.

2.30 WEISSER, JOSHUA PROVIDE A&M WITH ANALYSIS OF BUDGET ISSUES RELATED TO DIP AGREEMENT (.3); ATTENTION TO ISSUES RELATED TO AMENDMENT TO DIP AGREEMENT (.6); RELATED CONFERENCES WITH E. KHALIL (.2) AND T. SICA (.2); ATTENTION TO ISSUES RELATED TO PORTFOLIO FINANCING IN CONNECTION WITH DIP AGREEMENT (.4); RELATED CONFERENCE WITH E. KHALIL (.2); RELATED REVIEW AND ANALYSIS OF CORRESPONDENCE WITH INTERNAL TEAM (.1); ANALYSIS OF DIP AGREEMENT IN RESPONSE TO QUESTIONS FROM CORPORATE TEAM (.3)

1.00 ROSS, STEWART R ATTENTION TO FINANCING DOCUMENTATION.

2.10 TILLER, JESSICA L EMAIL MILBANK AND LATHAM REGARDING SIGNATURE PROCEDURES (.2); INPUT [REDACTED] UPDATES INTO SECURITY QUESTIONNAIRE, ACCESSION LETTER, GIBSON OPINION, GIBSON OPINION BACKUP CERTIFICATE AND SCHEDULES TO PLEDGE AGREEMENT (1.4); COORDINATE WITH MILBANK REGARDING SIGNATORIES AND EXECUTION VERSION OF RA HOLDCO 2 LLC AGREEMENT (.5).

1.00 LAU, STEVEN J RESPOND TO EMAILS.

08/29/13

2.80 WEISSER, JOSHUA

ATTENTION TO ISSUES RELATED TO AMENDMENT NO. 3 TO THE DIP AGREEMENT (.5); RELATED CONFERENCES WITH INTERNAL TEAM (.3); RELATED CONFERENCE WITH J. GRAVES (.3); CORRESPONDENCE REGARDING FOUNTAINS GUARANTEE (.2); RELATED MEMORANDUM TO LENDER COUNSEL (.3); PROPOSE REVISIONS TO THIRD AMENDMENT (.3); CLOSING CALL REGARDING EXIT FACILITY (.4); COMMENTS TO CONSENT REQUEST RELATED TO THIRD AMENDMENT (.5)

2.90 TILLER, JESSICA L

RUN AND SEND BLACKLINE OF SCHEDULES (.7); INPUT MILBANK EDITS TO MURABAHAS AMENDMENTS AND UPDATE LIST (1.4); PARTICIPATE IN CLOSING CALL WITH LATHAM AND MILBANK (.8).

08/30/13

5.60 SANTRA, SAPTAK

REVIEW AND CONSIDER LATHAM COMMENTS ON WCF AMENDMENT AGREEMENTS (3.7); CHECK LATHAM COMMENTS AGAINST UNDERLYING MURABAHA AGREEMENTS (1.1); REVIEW RESPONSE TO LATHAM COMMENTS ON MURABAHA AGREEMENTS (.8).

6.10 SICA, THEODORE C

CALL WITH CAYMAN COUNSEL REGARDING PRE-FILING PLAN (1.0); ANALYSIS OF FOUNTAINS GUARANTEE (1.0); INTERNAL GDC CALLS REGARDING CASE ISSUES (0.6); CALLS WITH C. KELLY REGARDING UK DACAS AND ATTENTION TO SAME (1.0); ATTENTION TO AMENDMENT NO. 3 DRAFT (1.5); ATTENTION TO MILBANK COMMENTS TO WCF AMENDMENTS (1.0)

2.80 WEISSER, JOSHUA

ATTENTION TO ISSUES RELATED TO DIP AMENDMENT AND RELATED PLAN IMPLEMENTATION ISSUES AND SUBSIDIARY GUARANTEE ISSUES (1.2); RELATED CALL WITH CLIENT (.4); RELATED CALL WITH COMMITTEE COUNSEL (.1); RELATED CALLS WITH INTERNAL TEAM (.7); CALL WITH CAYMAN COUNSEL REGARDING COVENANT ISSUE (.4)

1.00 ROSS, STEWART R

ATTENTION TO FINANCING DOCUMENTATION.

1.60 CHIANESE, ALFRED J COMPILER RESOLUTIONS AUTHORIZING ENTRY INTO REIMBURSEMENT AGREEMENT (.9); SEND SAME TO A. KIM; SEND SAID RESOLUTIONS, EXECUTED REIMBURSEMENT AGREEMENT TO K. MEDRANO, J. VAN NAME(.4); DISCUSS PAYMENT DEMANDS UNDER REIMBURSEMENT AGREEMENT WITH M. ROSENTHAL, J. GRAVES (.3).

1.20 TILLER, JESSICA L RESPOND TO LATHAM [REDACTED] REQUESTS (.7); COORDINATE WITH COMPANY REGARDING REQUESTS (.3); COORDINATE WITH T. SICA AND S. ROSS REGARDING MILBANK COMMENTS TO MURABAHAS (.2).

0.80 LAU, STEVEN J RESPOND TO EMAILS.

08/31/13

1.20 SICA, THEODORE C ATTENTION TO FOUNTAINS GUARANTEE ISSUES.

2.10 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO DIP FINANCING AMENDMENT (.9); RELATED CONFERENCES WITH M. ROSENTHAL (.4) AND CORRESPONDENCE WITH E. KHALIL (.3); DRAFT RELATED MEMORANDUM TO COMMITTEE (.2); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.3)

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

EMPLOYEES
30561-00107

For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	14.60	\$1,090.00	\$ 15,914.00
JAMES A. COX	15.50	1,085.00	16,817.50
MICHAEL J. COLLINS	2.60	895.00	2,327.00
BENJAMIN H. RIPPEON	57.70	795.00	45,871.50
JOSHUA WEISSER	36.90	785.00	28,966.50
JAMES B. O'GRADY	3.50	755.00	2,642.50
MORGAN M. WOLFE	2.30	265.00	<u>609.50</u>

Total Services \$ 113,148.50

Total Services, Costs/Charges 113,148.50

BALANCE DUE \$ 113,148.50

EMPLOYEES
30561-00107

Detail Services:

02/21/13		
3.50	O'GRADY, JAMES B	CALL WITH INTERNAL TEAM REGARDING IPP/IIP SETTLEMENT IMPLEMENTATION, AND FOLLOW-UP E-MAILS REGARDING SAME.
08/01/13		
0.70	ROSENTHAL, MICHAEL A	EMAIL FROM J. BECK REGARDING ADDITIONAL EMPLOYEE CLAIMS AND SEPARATION AGREEMENTS (.2); EMAIL WITH J. WEISSER REGARDING EMPLOYEE TERMINATION CLAIMS (.1); EMAILS WITH S. KOTARBA REGARDING EMPLOYEE TERMINATION CLAIMS (.2); EMAIL TO J. MORGAN AND E. FLECK REGARDING ADDITIONAL TERMINATION CLAIMS (.2).
0.50	COX, JAMES A	REVIEW PROPOSED CHANGES TO UK SEPARATION AGREEMENT FROM J WEISSER.
4.00	RIPPEON, BENJAMIN H	ATTENTION TO IPP, IIP, SPP (.4) AND SECURITIES LAW ISSUES (.6); CONFERENCE CALLS/EMAILS RE: SAME; EMAILS RE: AESOP CLEAN-UP (.3); CALLS WITH V. MORAHAN (.4); ATTENTION TO EMPLOYER WITHHOLDING TAXES AND PAYMENTS (1.3); REVIEW SEPARATION AGREEMENTS (.7); EMAILS RE: SAME(.3).
2.10	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO EMPLOYEE CLAIMS (.8); FINALIZE EMPLOYEE SEPARATION AGREEMENTS (1.3)
08/02/13		
0.60	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH J. TRINKLEIN (.1), J. WEISSER (.1), L. HIRSH REGARDING WITHHOLDING ISSUES (.2); EMAILS WITH E. FLECK REGARDING IIP FAQ (.2).
0.80	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CONFERENCE CALL WITH A&M REGARDING WITHHOLDING TAXES RELATED TO EMPLOYEE PROGRAMS

08/03/13
0.50 ROSENTHAL, MICHAEL A EMAILS WITH E FLECK REGARDING TERMINATION AGREEMENTS AND REMAINING CLAIMS (.3); EMAIL WITH M CHOWDHURY AND H THOMPSON REGARDING TERMINATION AGREEMENTS (.2)

08/04/13
0.30 ROSENTHAL, MICHAEL A EMAIL FROM J. TRINKLEIN REGARDING REVISED VALUES FOR WITHHOLDING (.3).

08/05/13
1.20 ROSENTHAL, MICHAEL A EMAILS WITH J. TRINKLEIN AND J. BECK REGARDING EMPLOYEE WITHHOLDING AND INCENTIVES (.3); TELEPHONE WITH J. TRINKLEIN REGARDING EMPLOYEE WITHHOLDING (.2); EMAILS WITH E. FLECK REGARDING SURVIVING CLAIMS (.1); EMAILS WITH H. THOMPSON AND M. CHOWDHURY REGARDING SURVIVING CLAIMS (.2); EMAIL FROM L HIRSH REGARDING INCENTIVE MODELS (.1); EMAIL FROM J. TRINKLEIN REGARDING CALL WITH J. BECK AND VALUATION ISSUES (.1); EMAIL FROM E. FLECK REGARDING SEPARATION AGREEMENTS (.1); EMAILS WITH J. BECK REGARDING TERMINATION AGREEMENT DEADLINE (.1).

1.10 COLLINS, MICHAEL J REVIEW/REVISE CONSULTING AGREEMENTS AND SEND TO J. BECK.

3.00 RIPPEON, BENJAMIN H ATTENTION TO REVISED VALUATIONS (2.3); CONFERENCE CALL (.7).

0.80 WEISSER, JOSHUA PREPARE FOR (.2) AND ATTEND (.6) MEETING WITH CLIENT AND A&M REGARDING WITHHOLDING TAX ISSUE RELATED TO EMPLOYEE BENEFITS

08/06/13
0.50 ROSENTHAL, MICHAEL A REVIEW LETTER FROM FLADGATE REGARDING THOR CLAIMS (.3); EMAILS TO J. COX, J. BECK, H. THOMPSON REGARDING THOR CLAIMS (.2).

0.50 COX, JAMES A REVIEW LETTER FROM TJ LAWYER.

3.00 RIPPEON, BENJAMIN H ATTENTION TO AIPL RESTRUCTURE AND FORMATION OF AIPL SUBSIDIARY LIMITED (1.4); EMAILS WITH ADP RE: EMPLOYER AMOUNTS (.3); ATTENTION TO CASH OUTLAYS FOR GLOBAL SETTLEMENT (.4); COORDINATION OF REORGANIZATION (.3); EMAILS RE: NECESSARY APPROVALS FOR REORGANIZATION (.6).

1.60 WEISSER, JOSHUA REVISIONS TO SEPARATION AGREEMENTS (1.0); RELATED INTERNAL CORRESPONDENCE (.4); REVIEW AND ANALYSIS OF CORRESPONDENCE REGARDING INCENTIVE PLANS (.2)

08/07/13

0.50 ROSENTHAL, MICHAEL A EMAIL TO TONY NAMBIAR REGARDING TERMINATION AGREEMENTS AND ADDITIONAL CLAIMS (.1); REVIEW THOR JOHNSEN OFFER LETTERS AND AGREEMENTS (.3); TELEPHONE WITH J. TRINKLEIN REGARDING AIPL IMPLEMENTATION (.1).

0.30 COX, JAMES A CONFERENCE WITH MILBANK RE: TJ CLAIM.

4.30 RIPPEON, BENJAMIN H CONFERENCE CALLS (.6); ATTENTION TO AIPL (1.9); ATTENTION TO AND RESEARCH ON WITHHOLDING OF AIPL DISTRIBUTIONS (1.1); REVIEW REAL ESTATE VALUATIONS (.7).

1.70 WEISSER, JOSHUA REVISIONS TO SEPARATION AGREEMENTS (1.2); RELATED CORRESPONDENCE WITH CLIENT (.3); RELATED CONFERENCE WITH J. GRAVES (.2)

08/08/13

0.20 ROSENTHAL, MICHAEL A EMAIL FROM J. COX AND MILBANK REGARDING THOR CLAIM (.1); EMAIL FROM H. THOMPSON REGARDING AIPL IMPLEMENTATION (.1).

0.20 ROSENTHAL, MICHAEL A EMAILS WITH J. COX AND MILBANK REGARDING RESPONSE TO THOR DEMAND (.2)

2.00 COX, JAMES A REVIEW TJ BONUS CLAIM AND RELEVANT DOCUMENTS (1.3); DISCUSS TACTICS WITH V BARNES (.3); DISCUSSING TACTICS WITH MILBANK (.4).

4.00	RIPPEON, BENJAMIN H	PREPARE AIPL SUBSIDIARY DOCUMENTS (1.3); REVIEW WITHHOLDING CALCULATIONS (.7); CALLS/EMAILS RE: OPEN ISSUES WITH WITHHOLDING CALCULATIONS (.6); COORDINATE CLOSING CHECK- LIST AND AIPL RESTRUCTURE ISSUES (.8); EMAILS WITH PAGET-BROWN RE: AIPL STRUCTURE AND DOCUMENTS (.6).
0.60	WEISSER, JOSHUA	REVISIONS TO SEPARATION AGREEMENTS FOR BAHRAIN EMPLOYEES
08/09/13		
0.50	ROSENTHAL, MICHAEL A	REVIEW LETTER FROM THOR RE LIMITED BONUS (.3); REVIEW RESPONSE TO THOR AND EMAILS TO V. BARNES RE SAME (.2).
0.30	COX, JAMES A	DISCUSS RESPONSE TO TJ BONUS CLAIM WITH MILBANK AND ARCAPITA.
3.00	RIPPEON, BENJAMIN H	ATTENTION TO WITHHOLDING TAX APPLICATION FOR DISTRIBUTIONS (1.1); CALLS/EMAILS RE: SAME (.7); ATTENTION TO AIPL FORMATION DOCUMENTS (1.2).
4.10	WEISSER, JOSHUA	REVISIONS TO SEPARATION AGREEMENTS (4.0); RELATED CONFERENCE WITH J. GRAVES (.1)
08/10/13		
1.00	WEISSER, JOSHUA	REVISIONS TO SEPARATION AGREEMENTS IN CONNECTION WITH EMERGENCE DATE (.8); RELATED CORRESPONDENCE WITH MANAGEMENT (.2)
08/11/13		
0.10	WEISSER, JOSHUA	CORRESPONDENCE REGARDING EMPLOYEE BENEFITS AND RELATED CLAIMS
08/12/13		
0.90	ROSENTHAL, MICHAEL A	EMAILS WITH J. BECK, J. TRINKLEIN AND J. WEISSER REGARDING TERMINATION AGREEMENTS (.7); EMAIL WITH L. HIRSH REGARDING EMPLOYEE EXPENSES (.2).

3.80 COX, JAMES A REVIEW CHANGES TO UK COMPROMISE AGREEMENT FROM J WEISSER (1.1); DISCUSS TACTICS RE TJ BONUS CLAIM WITH V BARNES (.7); REVIEW AND AMEND DRAFT LETTERS TO FLADGATE PREPARED BY V BARNES AND COVER EMAIL TO CLIENT (2.0).

3.70 WEISSER, JOSHUA MEET WITH INTERNAL TEAM REGARDING SEPARATION AGREEMENTS (.8); REVIEW AND ANALYSIS OF SAME (2.4); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.5)

08/13/13
1.20 ROSENTHAL, MICHAEL A PARTICIPATE IN CONFERENCE CALL WITH J. BECK, T. NAMBIAR AND J. WEISSER REGARDING REVISIONS TO TERMINATION AGREEMENTS (.9); EMAILS WITH J. WEISSER AND T. NAMBIAR REGARDING EMPLOYEE CREDIT CARD AND IMPREST ISSUES (.2); EMAIL FROM L. HIRSH REGARDING IIP AGREEMENT (.1).

0.20 COX, JAMES A CONSIDERING CHANGES TO TJ LETTER.

4.10 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH CLIENT REGARDING PLAN IMPLEMENTATION ISSUES, INCLUDING SEPARATION AGREEMENTS (.7); REVISIONS TO FORMS IN ALL FOUR PRIMARY JURISDICTIONS (2.5); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.2); RELATED CORRESPONDENCE REGARDING MANAGEMENT SERVICES AGREEMENT (.2); RELATED MEMORANDUM TO COMMITTEE (.5)

08/14/13
0.10 ROSENTHAL, MICHAEL A EMAIL WITH J. WEISSER REGARDING TERMINATION AGREEMENTS.

1.20 WEISSER, JOSHUA CORRESPONDENCE REGARDING SEPARATION AGREEMENTS FOR EMPLOYEES (.4); RELATED CONFERENCE WITH J. MORGAN (MILBANK) (.3); REVIEW AND ANALYSIS OF SENIOR MANAGEMENT GLOBAL SETTLEMENT LETTERS (.3); RELATED CORRESPONDENCE WITH CLIENT AND A&M (.2)

08/15/13

0.40 ROSENTHAL, MICHAEL A EMAILS WITH L. HIRSH, T. NAMBIAR AND J. BECK REGARDING WITHHOLDING AND SENIOR MANAGEMENT SETTLEMENT (.2); EMAILS WITH J. MORGAN AND E. FLECK REGARDING PRESERVATION OF URIA CLAIMS (.2)

4.00 RIPPEON, BENJAMIN H ATTENTION TO SR. MANAGEMENT GLOBAL SETTLEMENT AGREEMENTS (1.7), AIPL RESTRUCTURING; REVIEW/REVISE AIPL DIRECTOR AND SHAREHOLDER RESOLUTIONS AND DOCUMENTS (1.1); CALL RE: VALUATIONS AND RESTATEMENTS (.4); ATTENTION TO ASCL AND AESOP OWNERSHIP AND CLEAN-UP (.8).

1.60 WEISSER, JOSHUA REVISIONS TO FORM SEPARATION AGREEMENTS (.6); RELATED CORRESPONDENCE WITH INTERNAL TEAM AND CLIENT (.3); REVISIONS TO FORM SENIOR MANAGEMENT GLOBAL SETTLEMENT LETTERS (.2); CALL REGARDING GLOBAL SETTLEMENT IMPLEMENTATION ISSUES (3); CONFERENCE WITH INTERNAL TEAM REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT (.2)

2.30 WOLFE, MORGAN M ATTENTION TO REQUEST FROM J. WEISSER RE DOCUMENT PRODUCTION FOR BLACKLINES OF MANY SEPARATION AGREEMENTS.

08/16/13

0.30 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON RESPONSE TO T. JOHNSEN DEMAND.

0.40 COX, JAMES A REVIEW AND RESPOND TO EMAILS RE: TACTICS ON TJ BONUS CLAIM.

3.00 RIPPEON, BENJAMIN H ATTENTION TO GLOBAL SETTLEMENT IMPLEMENTATION (1.2); FINALIZE AIPL DOCUMENTS (.8); EMAILS RE SAME (.2); EMAILS/CALLS RE: CAYMAN NATIONAL BANK AND AIPL BANK ACCOUNT SET UP; FINALIZE AESOP CLEAN-UP (.4).

0.20 WEISSER, JOSHUA CORRESPONDENCE WITH COMMITTEE COUNSEL REGARDING SEPARATION AGREEMENTS

08/17/13
0.20 ROSENTHAL, MICHAEL A EMAILS FROM J. BECK AND L. HIRSH REGARDING
TIMING OF SEPARATION AGREEMENTS (.2).

0.10 WEISSER, JOSHUA CORRESPONDENCE REGARDING EMPLOYEE
SEPARATION AGREEMENTS.

08/18/13
0.30 ROSENTHAL, MICHAEL A EMAILS WITH J. BECK, L. HIRSH AND J. TRINKLEIN
REGARDING SCHOOL FEES (.3).

0.50 RIPPEON, BENJAMIN H COORDINATE AIPL BANK ACCOUNT ISSUES.

08/19/13
2.30 ROSENTHAL, MICHAEL A EMAILS FROM J. BECK REGARDING EMPLOYEE
ISSUES (.2); REVIEW EMAIL REGARDING AESOP/SPP
CLEAN-UP AND ATTACHMENTS (.3); PARTICIPATE IN
CONFERENCE CALL REGARDING AIPL AND
SEPARATION AGREEMENTS (1.6); REVIEW
PROPOSED RESPONSE TO T. JOHNSEN DEMAND (.2)

1.20 COX, JAMES A PREPARE FOR AND ATTEND CALL WITH J BECK RE:
THOR CLAIMS AND COMPROMISE AGREEMENT
ISSUES.

3.00 RIPPEON, BENJAMIN H CONFERENCE CALL (.4); ATTENTION TO AIPL BANK
ACCOUNT ISSUES (.7); ATTENTION TO AESOP (.6);
ATTENTION TO SR. MANAGEMENT GLOBAL
SETTLEMENT (.7); MEMORANDUM RE: TAX
CONSEQUENCES OF AIPL SUB CREATION AND
DISTRIBUTIONS (.6).

3.50 WEISSER, JOSHUA CORRESPONDENCE REGARDING SEPARATION
AGREEMENTS AND EMPLOYEE BENEFITS ISSUES
WITH MANAGEMENT (.4); RELATED
CORRESPONDENCE WITH J. TRINKLEIN (.1);
REVISIONS TO SEPARATION AGREEMENTS (1.3);
PREPARE FOR AND ATTEND CONFERENCE WITH
MANAGEMENT AND A&M REGARDING GLOBAL
SETTLEMENT AND SEPARATION AGREEMENT ISSUES
(1.3); RELATED CONFERENCE WITH M. ROSENTHAL
(.2); REVISIONS TO FINAL SENIOR MANAGEMENT
GLOBAL SETTLEMENT LETTERS (.2)

08/20/13

0.60 ROSENTHAL, MICHAEL A EMAILS WITH T. NAMBIAR AND OSAMA RE IIP VALUATIONS (.1); EMAILS WITH J. BECK REGARDING DISCUSSIONS WITH UCC RELATED TO SEPARATION AGREEMENTS (.2); EMAILS WITH L. HIRSH REGARDING SEPARATION AGREEMENTS (.2); EMAILS WITH OSAMA AND M. KVARDA REGARDING IIP VARIANCES (.1)

2.80 COX, JAMES A PREPARE FOR AND ATTEND CALL WITH J BECK RE: THOR CONSULTANCY (.8); REVIEW THOR BONUS/INCENTIVE DISPUTE MATERIALS AND AMENDED DRAFT RESPONSE FROM V BARNES (1.1).

6.00 RIPPEON, BENJAMIN H EMAILS RE: AIPL (.4); REVIEW GLOBAL SETTLEMENT (2.8); REVIEW SR. MANAGEMENT GLOBAL SETTLEMENT (2.4); CLOSING PROCEDURES; CONFERENCE CALLS WITH A. PASTERNAK (.4).

1.70 WEISSER, JOSHUA REVISIONS TO SENIOR MANAGEMENT GLOBAL SETTLEMENT LETTERS (.4); PREPARE FOR AND ATTEND MEETING WITH HR REGARDING EMPLOYEE BENEFITS ISSUES (.5); PREPARE FOR AND ATTEND MEETING WITH UCC REGARDING SEPARATION AGREEMENT ISSUES (.8).

08/21/13

0.70 ROSENTHAL, MICHAEL A EMAILS WITH G. GRIFFIN AND L. HIRSH REGARDING IIP VALUATIONS (.1); REVIEW REVISED SENIOR MANAGEMENT SETTLEMENT AGREEMENTS (.1); EMAILS WITH J. BECK AND J. WEISSER REGARDING SENIOR MANAGEMENT SETTLEMENT AGREEMENTS (.1); EMAILS WITH L. HIRSH AND J. MAKUCH REGARDING OFFSET OF SEVERANCE VS LOAN OBLIGATIONS (.3); REVIEW H. THOMPSON COMMENTS TO LETTER TO FLADGATE RE JOHNSEN 2012 BONUS CLAIMS (.1).

0.50 COX, JAMES A REVIEW EMAILS FROM V BARNES RE: TJ AND J BECK RE: COMPROMISE AGREEMENTS.

3.80 RIPPEON, BENJAMIN H COORDINATION OF GLOBAL SETTLEMENT (1.3); CALLS/EMAILS RE: SHAREHOLDERS' AGREEMENT AND AIPL ENTITIES (.8); COORDINATION WITH CNB FOR AIPL/AIPL SUB BANK ACCOUNT (.5); REVISE DOCUMENTS (1.2).

08/22/13
0.60 ROSENTHAL, MICHAEL A EMAIL FROM J. BECK REGARDING STIPULATIONS WITH EMPLOYEES (.1); EMAILS WITH J. BECK, E. FLECK, J. WEISSER AND OTHERS REGARDING SEPARATION AGREEMENTS WITH EMPLOYEES (.2); REVIEW AND COMMENT ON PROPOSED EMPLOYEE STIPULATIONS (.1); EMAILS WITH E. FLECK AND J. WEISSER REGARDING EMPLOYEE SEPARATION AGREEMENTS (.2)

0.40 COLLINS, MICHAEL J REVIEW/EDIT CONSULTING AGREEMENT, EMAIL J. BECK.

3.00 RIPPEON, BENJAMIN H AIPL CONFERENCE CALL (.8); EMAILS RE: INSURANCE ISSUES (.3); EMAILS RE: AESOP AND ASCL OWNERSHIP AND STOCK PROGRAM OWNERSHIP (.3); COORDINATE SHAREHOLDER COMPANY OWNERSHIP (.4); REVIEW MSA CONFERENCE CALLS RE: SAME (1.2).

2.60 WEISSER, JOSHUA DRAFT STIPULATION FOR EMPLOYEE CLAIMANTS (1.0); RELATED EMAILS WITH INTERNAL TEAM AND CLIENT (.4); RELATED CALLS WITH A&M (.4); REVISIONS TO STIPULATION (.8).

08/23/13
1.10 COLLINS, MICHAEL J REVIEW/EDIT MANAGEMENT AGREEMENT RE: [REDACTED] ISSUES.

0.80 RIPPEON, BENJAMIN H EMAILS RE: TAXATION OF 3PD PAYOUT (.3); REVIEW AIPL INSURANCE ISSUES (.5).

08/24/13
0.10 WEISSER, JOSHUA REVIEW AND ANALYSIS OF CORRESPONDENCE REGARDING IIP WATERFALL

08/25/13
0.30 ROSENTHAL, MICHAEL A EMAILS WITH J. BECK AND J. WEISSER REGARDING SEPARATION AGREEMENTS (.3).

08/26/13
0.10 ROSENTHAL, MICHAEL A EMAILS WITH J. BECK REGARDING UK SEPARATION AGREEMENTS (.1).

3.80 RIPPEON, BENJAMIN H PREPARE/FILE AMENDED AND RESTATED AIPL ARTICLES OF ASSOCIATION (1.1); CALL W/ S. COLEMAN RE: BANK ACCOUNT FEES AND REDUCTIONS RE: LIMIT ON HIGH DOLLAR TRANSFERS (.9); REVIEW REVISED IIP/IPP VALUATIONS (1.4); EMAILS RE: SAME (.4).

08/27/13
0.20 COX, JAMES A REVIEW REVISED DRAFT LETTER TO FLADGATE.

5.00 RIPPEON, BENJAMIN H EMAILS/CALLS W/ ADP RE: EMPLOYEE/EMPLOYER TAX LIABILITY FOR GLOBAL SETTLEMENT AND ISSUANCE OF CAPITAL SHARES (.9); EMAILS RE: STATUS (.3); CALLS/EMAILS RE: TERM OF ADMINISTRATION AGREEMENT AND FUNDING (.8); CONFERENCE CALL RE: CLOSING TIMING (.7); FINALIZE AIPL ASSIGNMENT AND ASSUMPTION AGREEMENT; EMAILS RE: EXECUTION (1.1); REVISE ADMINISTRATION AGREEMENT (1.2).

1.70 WEISSER, JOSHUA REVISIONS TO EMPLOYEE STIPULATIONS (.2); RELATED CONFERENCE WITH CLIENT (.3); FINAL REVIEW OF REPLY TO COMMITTEE STATEMENT REGARDING CASH MANAGEMENT (.3); RELATED CONFERENCES WITH C. MILLET AND M. ROSENTHAL (.4); CORRESPONDENCE REGARDING DIP COVENANT ISSUES (.3); CONFERENCE WITH T. SICA REGARDING INSURANCE ISSUES (.2)

08/28/13
0.10 ROSENTHAL, MICHAEL A UPDATE FROM J. BECK REGARDING SEPARATION AGREEMENTS (.1).

1.50 RIPPEON, BENJAMIN H CALLS/EMAILS RE: GLOBAL SETTLEMENT AND SENIOR MANAGEMENT (.6); EMAILS RE: CNB BANK ACCOUNT (.3); REVISE ADMINISTRATION AGREEMENT RE: INSURANCE COVERAGE (.6).

0.90 WEISSER, JOSHUA CORRESPONDENCE REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT (.2); CONFERENCE WITH D. BAKER REGARDING SEPARATION AGREEMENTS (.2); RELATED REVISIONS TO SEPARATION AGREEMENTS (.5)

08/29/13

1.00 ROSENTHAL, MICHAEL A EMAIL TO J BECK AND L HIRSH REGARDING
TERMINATION DATE (.2); REVISE EMAIL TO
EMPLOYEES REGARDING EFFECTIVE DATE OF
EMPLOYMENT TERMINATION (.3); EMAIL FROM L.
HIRSH REGARDING NOTICE TO EMPLOYEES (.1);
EMAIL FROM J. COX REGARDING EMPLOYEE NOTICE
(.1); TELEPHONE WITH J. COX REGARDING
EMPLOYEE NOTICE (.1); EMAILS WITH J. BECK
REGARDING NOTICE TO EMPLOYEES AND
SEPARATION AGREEMENT PROVISIONS (.2).

0.50 COX, JAMES A DISCUSS EMPLOYEE COMMUNICATION WITH M
ROSENTHAL (.1); REVIEWING DRAFT AND AMENDING
(.4).

1.40 WEISSER, JOSHUA CORRESPONDENCE REGARDING SEPARATION
AGREEMENTS (.4); DRAFT MEMORANDUM TO
EMPLOYEES REGARDING SEPARATION
AGREEMENTS AND MANAGEMENT SERVICE
AGREEMENT (1)

08/30/13

0.30 ROSENTHAL, MICHAEL A EMAILS WITH J. BECK REGARDING SENIOR
MANGEMENT GLOBAL SETTLEMENT TERMS (.3).

2.30 COX, JAMES A REVIEW IT CONSULTANCY AGREEMENT.

1.00 RIPPEON, BENJAMIN H EMAILS RE: DOCUMENT EXECUTION.

0.20 WEISSER, JOSHUA CORRESPONDENCE REGARDING SENIOR
MANAGEMENT GLOBAL SETTLEMENT.

08/31/13

1.00 RIPPEON, BENJAMIN H CALLS/EMAILS RE: SETTLEMENT AGREEMENTS.

1.10 WEISSER, JOSHUA REVISIONS TO SENIOR MANAGEMENT GLOBAL
SETTLEMENT LETTERS (.9 HRS); RELATED
CORRESPONDENCE WITH INTERNAL TEAM (.2).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JEREMY L. GRAVES	0.40	\$ 665.00	\$ <u>266.00</u>
Total Services			\$ 266.00

Total Services, Costs/Charges 266.00

BALANCE DUE \$ 266.00

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

Detail Services:

08/06/13

0.40 GRAVES, JEREMY L

EMAILS WITH L. WASSER REGARDING AIM
SUBLEASES.

Henry A. Thompson
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Manama, Bahrain

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JEFFREY TRINKLEIN	2.70	\$1,050.00	\$ 2,835.00
JOSHUA WEISSER	1.30	785.00	1,020.50
JEREMY L. GRAVES	0.20	665.00	133.00
DOUGLAS G. LEVIN	60.50	580.00	35,090.00
MATTHEW G. BOUSLOG	0.40	465.00	186.00
DUKE K. AMPONSAH	28.70	365.00	10,475.50
MORGAN M. WOLFE	15.50	265.00	<u>4,107.50</u>

Total Services \$ 53,847.50

Total Services, Costs/Charges 53,847.50

BALANCE DUE \$ 53,847.50

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

Detail Services:

08/01/13	0.70	WEISSER, JOSHUA	REVISIONS TO ROTSCCHILD MONTHLY FEE STATEMENT (.5); RELATED CONFERENCE WITH D. LEVIN (.2).
08/02/13	2.80	LEVIN, DOUGLAS G	DRAFT GIBSON DUNN'S FOURTH INTERIM AND FINAL FEE APPLICATION, INCLUDING REVIEW OF PRIOR PLEADINGS (2.2); CORRESPONDENCES WITH M. ROSENTHAL, D. AMPONSAH AND M. WOLFE RE SAME, CERTIFICATION OF H. THOMPSON AND PREPARATION OF MONTHLY FEE STATEMENTS ON EXPEDITED BASIS (.3); CORRESPONDENCES WITH M. BOUSLOG, B. KIM AND A. MOSKOWITZ RE ASSISTANCE WITH FINAL FEE APPLICATION (.3).
	4.60	AMPONSAH, DUKE K	REVISE PREBILL (2.9); CONFER WITH M. ROSENTHAL(.3) AND D. LEVIN(.3) RE: SAME; REVISE PREBILL (1.1).
08/05/13	0.10	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO KPMG RETENTION
	3.90	LEVIN, DOUGLAS G	DRAFT GIBSON DUNN'S FOURTH INTERIM AND FINAL FEE APPLICATION, INCLUDING REVIEW OF PRIOR PLEADINGS (3.8); CORRESPONDENCES WITH B. KIM AND A. MOSKOWITZ RE SAME (.1).
	4.80	AMPONSAH, DUKE K	REVISE PREBILL.
	0.80	WOLFE, MORGAN M	EMAILS TO AND FROM J. PAIGE AND TEAM RE MONTHLY FEE STATEMENT.
08/06/13	0.20	GRAVES, JEREMY L	CONFERENCE WITH D. LEVIN REGARDING FEE APPLICATIONS.

0.20	LEVIN, DOUGLAS G	CORRESPONDENCES WITH M. WOLFE AND D. AMPONSAH (.1), AND TELEPHONE CONFERENCE WITH M. WOLFE (.1), RE PREPARATION OF GIBSON DUNN'S MONTHLY FEE STATEMENT FOR JULY.
4.80	AMPONSAH, DUKE K	REVISE PREBILL.
08/07/13		
2.30	AMPONSAH, DUKE K	REVISE PREBILL.
08/08/13		
1.40	AMPONSAH, DUKE K	REVISE PREBILL.
2.00	WOLFE, MORGAN M	REVIEW AND REVISE JULY MONTHLY FEE STATEMENT AND TIME ENTRIES FOR SAME.
08/09/13		
2.00	AMPONSAH, DUKE K	REVISE PREBILL.
3.40	WOLFE, MORGAN M	REVIEW AND REVISE PREBILL FOR INCLUSION IN JULY 2013 FEE STATEMENT.
08/12/13		
0.20	WEISSER, JOSHUA	ATTEND TO RETENTION ISSUES RELATED TO KPMG.
08/13/13		
3.60	LEVIN, DOUGLAS G	REVIEW AND REDACT LENGTHY TIME ENTRIES ATTACHED TO MONTHLY FEE STATEMENT FOR JULY TO PROTECT PRIVILEGED AND CONFIDENTIAL INFORMATION, AND IN THE PROCESS PROVIDE SUBSTANTIVE CORRECTIONS TO TIME ENTRIES (3.4); CORRESPONDENCES WITH GIBSON DUNN PARAPROFESSIONALS RE SAME (.2).
2.10	AMPONSAH, DUKE K	REVISE PREBILL(1.5); CONFER WITH J. PAIGE RE: SAME(.3); CONFER WITH D. LEVIN RE: SAME(.3).
08/14/13		
2.70	TRINKLEIN, JEFFREY	PREPARE FOR CALL WITH SAUDI COUNSEL (.3); CALL WITH A. ROGERS, SAUDI COUNSEL (1.); MEET WITH CREDITORS REGARDING MSA (.7); NOTES WITH TEAM REGARDING RESTRUCTURE (.7).

4.50 LEVIN, DOUGLAS G REVIEW AND REDACT LENGTHY TIME ENTRIES ATTACHED TO MONTHLY FEE STATEMENT FOR JULY TO PROTECT PRIVILEGED AND CONFIDENTIAL INFORMATION, AND IN THE PROCESS PROVIDE SUBSTANTIVE CORRECTIONS TO TIME ENTRIES.

5.20 WOLFE, MORGAN M PREPARE DRAFT OF JULY MONTHLY FEE STATEMENT (1.1); REVISIONS TO SAME (.8); EMAILS WITH TEAM RE INFORMATION FOR COMPLETION OF SAME (.4); REVIEW AND REVISE INVOICES FOR COMPLIANCE WITH UST GUIDELINES (2.9).

08/15/13
2.00 LEVIN, DOUGLAS G REVIEW AND REDACT LENGTHY TIME ENTRIES ATTACHED TO MONTHLY FEE STATEMENT FOR JULY TO PROTECT PRIVILEGED AND CONFIDENTIAL INFORMATION, SUCH AS NON-PUBLIC DEAL INFORMATION, AND IN THE PROCESS PROVIDE SUBSTANTIVE CORRECTIONS TO TIME ENTRIES (1.9); CIRCULATE SAME REDACTIONS TO M. WOLFE (.1).

0.60 AMPONSAH, DUKE K CONFER WITH J. PAIGE RE: ARCAPITA PREBILL(.3); CONFER WITH M. WOLFE RE: SAME(.3).

08/16/13
0.90 LEVIN, DOUGLAS G CORRESPONDENCES WITH M. WOLFE AND D. AMPONSAH RE FINALIZING MONTHLY FEE STATEMENT, INCLUDING NEED FOR QUALITY CONTROL REVIEW OF TIME ENTRY REDACTIONS (.3); PERFORM DETAILED QUALITY CONTROL REVIEW OF TIME ENTRIES TO ENSURE NON-PUBLIC DEAL INFORMATION AND OTHER PRIVILEGED OR CONFIDENTIAL INFORMATION IS ADEQUATELY REDACTED (.4); DRAFT SUMMARY OF REVISED REDACTIONS FOR M. WOLFE (.2).

2.20 AMPONSAH, DUKE K UPDATE AND REVISE EXHIBITS FOR JULY 2013 GDC FEE STATEMENT(1.9); CONFER WITH J. PAIGE RE: SAME(.3).

4.10 WOLFE, MORGAN M EMAILS WITH TEAM RE UPDATED INVOICE RELATED TO FEE STATEMENT (.6); EMAIL TO J. PAIGE RE SAME (.5); REVISE TIME ENTRIES PER COMMENTS FROM D. LEVIN (3.0).

08/19/13
6.10 LEVIN, DOUGLAS G COORDINATE FILING AND PREPARATION OF REVISED MONTHLY FEE STATEMENT, INCLUDING CORRESPONDENCES WITH M. ROSENTHAL, J. PAIGE, AND D. AMPONSAH (.5); DRAFT AND EDIT FOURTH INTERIM AND FINAL FEE APPLICATION (5.6).

2.10 AMPONSAH, DUKE K UPDATE AND REVISE EXHIBITS FOR JULY 2013 GDC FEE STATEMENT(1.2); CONFER WITH J. PAIGE RE: SAME(.3); CONFER WITH M. ROSENTHAL RE: SAME(.3); CONFER WITH D. LEVIN RE: SAME(.3).

08/20/13
0.30 WEISSER, JOSHUA COMMENTS TO FALCON ENGAGEMENT LETTER

4.00 LEVIN, DOUGLAS G SEVERAL LENGTHY, DETAILED CORRESPONDENCES WITH M. ROSENTHAL ESTABLISHING LOGISTICS OF COMPENSATION PROCEDURES THROUGH AND FOLLOWING THE EFFECTIVE DATE, INCLUDING COMPLICATIONS CAUSED BY FALCON REMAINING IN CHAPTER 11 AS OTHER DEBTORS EMERGE FROM CHAPTER 11 (1.4); DRAFT AND EDIT FOURTH INTERIM AND FINAL FEE APPLICATION (2.2); COORDINATE ASSISTANCE WITH FINAL FEE APPLICATION AND DELEGATE ASSIGNMENTS TO M. BOUSLOG, A. MOSKOWITZ AND B. KIM (.4).

0.20 BOUSLOG, MATTHEW G EMAILS WITH D. LEVIN AND B. KIM RE FEE APPLICATION.

1.80 AMPONSAH, DUKE K PREPARE AND FILE JULY 2013 MONTHLY FEE STATEMENT(.4); COORDINATE SERVICE WITH GCG RE: SAME(.3); CONFER WITH D. LEVIN AND M. ROSENTHAL RE: SAME(.3); PREPARE COPIES OF RECENTLY FILED GDC JULY 2013 MONTHLY FEE STATEMENT FOR DISTRIBUTION TO CHAMBERS AND THE UST(.8).

08/21/13
5.90 LEVIN, DOUGLAS G CORRESPONDENCES WITH M. BOUSLOG, A. MOSKOWITZ AND B. KIM (.3), AND TELEPHONE CONFERENCE WITH M. BOUSLOG (.1), RE COORDINATING ASSISTANCE WITH FOURTH INTERIM AND FINAL FEE APPLICATION; CORRESPONDENCES WITH M. ROSENTHAL RE LOGISTICS OF SAME, CONSIDERING FALCON WILL NOT EMERGE FROM BANKRUPTCY ON THE EFFECTIVE DATE WITH THE OTHER DEBTORS, INCLUDING PREPARATION OF FALCON VS. NON-FALCON RELATED FEES (.4); DRAFT AND EDIT FEE APPLICATION, INCLUDING REVIEW OF PRIOR APPLICATIONS (5.1).

0.20 BOUSLOG, MATTHEW G EMAILS WITH D. LEVIN AND A. MOSKOWITZ RE FEE APPLICATION (.1); TELEPHONE CONFERENCE WITH D. LEVIN RE SAME (.1).

08/22/13
4.60 LEVIN, DOUGLAS G DRAFT AND EDIT FOURTH INTERIM AND FINAL FEE APPLICATION, INCLUDING REVIEW OF PRIOR APPLICATIONS (4.6).

08/26/13
5.60 LEVIN, DOUGLAS G DRAFT, EDIT AND PROOFREAD DECLARATION OF H. THOMPSON IN SUPPORT OF FINAL FEE APPLICATION (4.9); REVIEW OTHER DECLARATIONS OF H. THOMPSON AND DRAFT FINAL FEE APPLICATION RE SAME (.6); TRANSMIT DRAFT OF DECLARATION TO J. GRAVES FOR REVIEW AND COMMENTS (.1).

08/28/13
6.10 LEVIN, DOUGLAS G DRAFT AND EDIT FOURTH INTERIM AND FINAL FEE APPLICATION, INCLUDING REVIEW OF GIBSON DUNN'S PREVIOUS INTERIM FEE APPLICATIONS AND NUMEROUS PLEADINGS FOR REFERENCE AND SUMMARY IN THE APPLICATION (6.0); CORRESPONDENCES WITH J. PAIGE RE ACCOUNTING ISSUES CONCERNING SAME APPLICATION (.1).

08/29/13

5.00 LEVIN, DOUGLAS G

DRAFT AND EDIT FOURTH INTERIM AND FINAL FEE APPLICATION, INCLUDING REVIEW OF GIBSON DUNN'S PREVIOUS INTERIM FEE APPLICATIONS AND NUMEROUS PLEADINGS FOR REFERENCE AND SUMMARY IN THE APPLICATION (4.1); CORRESPONDENCES WITH C. MILLET AND J. GRAVES RE EVENTS SUMMARIZED IN SAME APPLICATION (.2); CORRESPONDENCES WITH S. FULLER (A&M), J. GRAVES, AND M. ROSENTHAL RE DECLARATION OF H. THOMPSON IN SUPPORT OF APPLICATION (.3); REVIEW AND EDIT SAME DECLARATION IN ORDER TO INCORPORATE COMMENTS OF J. GRAVES (.4).

08/30/13

5.30 LEVIN, DOUGLAS G

DRAFT AND EDIT FOURTH INTERIM AND FINAL FEE APPLICATION, INCLUDING REVIEW OF GIBSON DUNN'S PREVIOUS INTERIM FEE APPLICATIONS AND NUMEROUS PLEADINGS FOR REFERENCE AND SUMMARY IN THE APPLICATION (4.6); REVIEW COMMENTS FROM M. ROSENTHAL TO DECLARATION OF H. THOMPSON IN SUPPORT OF APPLICATION (.1); EDIT SAME DECLARATION IN ORDER TO INCORPORATE COMMENTS (.3); CORRESPONDENCES WITH S. FULLER (A&M) AND M. ROSENTHAL RE TENTATIVE FINAL DRAFT OF SAME (.3).

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	3.60	\$1,090.00	\$ 3,924.00
JEREMY L. GRAVES	1.00	665.00	665.00
DOUGLAS G. LEVIN	14.90	580.00	8,642.00
BRIAN J. KIM	1.80	695.00	1,251.00
MATTHEW G. BOUSLOG	17.70	465.00	8,230.50
DUKE K. AMPONSAH	7.00	365.00	2,555.00
MORGAN M. WOLFE	2.00	265.00	<u>530.00</u>

Total Services \$ 25,797.50

Total Services, Costs/Charges 25,797.50

BALANCE DUE \$ 25,797.50

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

Detail Services:

08/01/13

4.60 LEVIN, DOUGLAS G

TELEPHONE CONFERENCES (.2) AND CORRESPONDENCES (.2) WITH J. WEISSER RE COMMENTS TO ROTHSCHILD'S AMENDED FEE STATEMENT AND INFORMATION REQUESTED BY KPMG-UK CONCERNING DEBTOR COUNTERPARTIES TO EXIT FINANCING AGREEMENTS; IMPLEMENT SAME CHANGES AND PROOFREAD AND CIRCULATE PROPOSED DRAFT AMENDED FEE STATEMENT TO A. SVOYSKIY AND M. KELLY (ROTHSCHILD) (1.1); CORRESPONDENCES WITH R. SPIGEL (ON BEHALF OF KPMG-UK), M. ROSENTHAL AND C. MILLET RE PROPOSED SUPPLEMENTAL DECLARATION FROM KPMG-UK CONCERNING EUROLOG ASSETS (.5); TELEPHONE CONFERENCES WITH R. SPIGEL RE SAME (.4); TELEPHONE CONFERENCES (.4) AND CORRESPONDENCES (.1) WITH M. BOUSLOG RE RELATED EMPLOYMENT APPLICATION OF KPMG-UK CONCERNING EUROLOG ASSETS; COORDINATE FILING AND SERVICE OF SAME SUPPLEMENTAL DECLARATION, INCLUDING FOLLOW-UP EMAILS TO R. SPIGEL RE DOCKET CITATION ISSUE CONCERNING SAME (.3); REVIEW PLAN END EXIT FINANCING PLEADINGS RE INFORMATION REQUESTED BY KPMG-UK CONCERNING DEBTOR COUNTERPARTIES TO THE EXIT FINANCING AGREEMENTS AND PROPER PARTY TO BE LISTED AS COUNTERPARTY TO NEW ENGAGEMENT LETTER WITH KPMG-UK (1.1); RELAY INFORMATION OBTAINED TO R. SPIGEL (.3).

1.60 BOUSLOG, MATTHEW G

DRAFT EMPLOYMENT APPLICATIONS (1); EMAILS WITH M. ROSENTHAL AND D. LEVIN RE SAME (.2); CALLS WITH M. ROSENTHAL AND D. LEVIN RE SAME (.4).

08/02/13

1.40 LEVIN, DOUGLAS G

TELEPHONE CONFERENCE WITH M. BOUSLOG RE KPMG (UK) EMPLOYMENT APPLICATION CONCERNING EUROLOG ASSETS (.1); CORRESPONDENCES WITH R. SPIGEL RE SAME, COMMENTS TO SUPPLEMENTAL DECLARATION OF KPMG (UK), AND FILING AND SERVICE ISSUES RE SAME DECLARATION (.4); RESEARCH RE PROCEDURAL AND TIMING REQUIREMENTS FOR FINAL FEE APPLICATION AND MONTHLY FEE STATEMENTS GOING FORWARD, INCLUDING REVIEW OF BANKRUPTCY RULES, INTERIM COMPENSATION ORDER AND LOCAL BANKRUPTCY RULES (.5); DRAFT EMAIL TO DEBTORS' PROFESSIONALS ADVISING RE FINAL FEE APPLICATIONS AND MONTHLY FEE STATEMENTS (.4).

0.60 BOUSLOG, MATTHEW G

EMAILS WITH M. ROSENTHAL RE EMPLOYMENT APPLICATIONS (.1); RESEARCH RE SAME (.2); CALLS WITH M. ROSENTHAL AND D. LEVIN RE SAME (.3).

08/03/13

0.90 ROSENTHAL, MICHAEL A

EMAILS WITH M BOUSLOG RE LINKS ENGAGEMENT (.2); REVIEW DRAFT OF ENGAGEMENT APPLICATION (.6); EMAIL TO M ELLIOTT AND B DILUIGI REGARDING LINKS ENGAGEMENT (.1)

5.50 BOUSLOG, MATTHEW G

DRAFT LINKLATERS EMPLOYMENT APPLICATION (3.5); DRAFT DECLARATION RE SAME (.9); DRAFT ORDER RE SAME (.8); EMAILS WITH M. ROSENTHAL RE SAME (.3).

08/04/13

0.10 BOUSLOG, MATTHEW G

EMAILS WITH M. ROSENTHAL RE EMPLOYMENT APPLICATIONS.

08/05/13

2.00 ROSENTHAL, MICHAEL A EMAILS FROM J. DUTHEIL AND E. FLECK REGARDING
IB AND LINKS EUROLOG ENGAGEMENTS (.1);
PREPARE FOR AND PARTICIPATE IN CONFERENCE
CALL WITH E. FLECK AND B. FRIEDMAN REGARDING
REVISIONS TO LINKS ENGAGEMENT LETTER (.6);
CONFERENCE CALL WITH R. GOOD, M. ELLIOTT, B.
DILUIGI, E. FLECK, B. FRIEDMAN REGARDING LINKS
EUROLOG ENGAGEMENT LETTER (.7); TELEPHONE
WITH B. DILUIGI REGARDING LINKS EUROLOG
LETTER (.2); REVIEW AND COMMENT ON MARK-UP
LINKS ENGAGEMENT APPLICATION REGARDING
EUROLOG (.4).

3.60 BOUSLOG, MATTHEW G DRAFT LINKLATERS EMPLOYMENT APPLICATION (1);
DRAFT DECLARATION RE SAME (.1); DRAFT ORDER
RE SAME (.3); REVIEW AND ANALYZE LINKLATERS
ENGAGEMENT LETTER (.6); DRAFT KPMG
APPLICATION (.8); REVIEW SUPPLEMENTAL KPMG
DECLARATION (.1); EMAILS WITH M. ROSENTHAL RE
APPLICATIONS (.6); TELEPHONE CONFERENCE WITH
D. LEVIN RE SAME (.1).

0.50 WOLFE, MORGAN M ELECTRONICALLY FILE AND COORDINATE SERVICE
OF KPMG UK DECLARATION IN CONNECTION WITH
RETENTION AS VALUATION ADVISORS.

08/06/13

0.50 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH J. GRAVES RE
CERTIFICATIONS FROM ARCAPITA CONCERNING
FINAL FEE APPLICATIONS (.2); CORRESPONDENCES
WITH J. GRAVES RE LIST OF ORDINARY COURSE
PROFESSIONALS EMPLOYED IN THE CHAPTER 11
CASES (.1) AND REVIEW DOCKET ENTRIES RE SAME
(.2).

08/07/13

0.60 BOUSLOG, MATTHEW G DRAFT LINKLATERS SUPPLEMENTAL RETENTION
APPLICATION (.3); EMAILS WITH M. ROSENTHAL RE
SAME (.1); TELEPHONE CONFERENCE WITH M.
ROSENTHAL RE SAME (.2).

08/08/13
0.80 LEVIN, DOUGLAS G TELEPHONE CONFERENCE (.1) AND
CORRESPONDENCES WITH A. SVOYSKIY AND R.
MORRISSEY RE AMENDED MONTHLY FEE
STATEMENT OF ROTHSCHILD CONCERNING
MODIFIED REQUEST CONCERNING NEW CAPITAL FEE
(.4); REVIEW AND EDIT SAME AMENDED FEE
STATEMENT (.2); COORDINATE FILING AND SERVICE
OF SAME (.1).

1.00 BOUSLOG, MATTHEW G DRAFT SUPPLEMENTAL LINKLATERS APPLICATION
(.4); EMAILS WITH M. ROSENTHAL AND T. WATKINS RE
SAME (.1); RESEARCH RE SAME (.2); REVIEW AND
ANALYZE LINKLATERS ENGAGEMENT LETTER (.3).

08/09/13
0.70 GRAVES, JEREMY L REVIEW AND COMMENT ON KPMG ENGAGEMENT
LETTER.

0.10 LEVIN, DOUGLAS G REVIEW AND COORDINATE FILING AND SERVICE OF
ROTHSCHILD'S AMENDED MONTHLY FEE
STATEMENT.

0.30 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL AND T. WATKINS RE
LINKLATERS SUPPLEMENTAL APPLICATION.

0.70 WOLFE, MORGAN M PREPARE, ELECTRONICALLY FILE AND COORDINATE
SERVICE OF ROTHSCHILD AMENDED MONTHLY FEE
STATEMENT (.5); MEET WITH D. AMPONSAH RE SAME
(.2).

08/10/13
0.30 BOUSLOG, MATTHEW G EMAILS WITH H. THOMPSON, M. CHOWDHURY AND M.
ROSENTHAL RE LINKLATERS SUPPLEMENTAL
APPLICATION.

08/12/13
0.30 LEVIN, DOUGLAS G CORRESPONDENCES WITH C. BARBOUR (TROWERS)
RE TERM OF MONTHLY FEE STATEMENTS AND
ADVICE CONCERNING PREPARATION OF FINAL FEE
APPLICATIONS, INCLUDING SAMPLE FINAL FEE
APPLICATIONS.

2.00 BOUSLOG, MATTHEW G REVIEW LINKLATERS COMMENTS RE SUPPLEMENTAL EMPLOYMENT APPLICATION (.1); REVISE LINKLATERS SUPPLEMENTAL EMPLOYMENT APPLICATION (1.1); EMAILS WITH H. THOMPSON, M. CHOWDHURY, B. DILUIGI, T. WATKINS, R. GOOD AND M. ROSENTHAL RE SAME (.5); CALLS WITH B. DILUIGI AND M. ROSENTHAL RE SAME (.3).

08/13/13
0.40 ROSENTHAL, MICHAEL A REVIEW LINKS SUPPLEMENTAL APPLICATION AND EMAILS WITH M. BOUSLOG REGARDING SAME (.2); EMAILS WITH E. FLECK REGARDING CONTINUED ROTHSHILD RETENTION AND REVIEW OF ENGAGEMENT LETTER RELATED TO SAME (.2).

1.60 BOUSLOG, MATTHEW G REVISE LINKLATERS SUPPLEMENTAL EMPLOYMENT APPLICATION (.1); DRAFT NOTICE RE SAME (.3); EMAILS WITH M. CHOWDHURY, H. THOMPSON, R. GOOD, B. DILUIGI, E. FLECK AND M. ROSENTHAL RE SAME (.9); CALLS WITH J. GRAVES (.1), D. LEVIN (.1), AND J. WEISSER RE SAME (.1).

3.00 AMPONSAH, DUKE K RESEARCH RE: ROTHSCHILD RETENTION APPLICATION WITH ENGAGEMENT LETTER FOR M. ROSENTHAL(.4); PREPARE AND FILE LINKLATER'S SUPPLEMENTAL RETENTION APPLICATION(1.8); COORDINATE SERVICE WITH GCG RE: SAME(.3); CONFER WITH M. BOUSLOG RE: SAME(.5).

08/14/13
0.50 BOUSLOG, MATTHEW G EMAILS WITH T. WATKINS AND M. ROSENTHAL RE SUPPLEMENTAL LINKLATERS APPLICATION (.2); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.1); REDACT LINKLATERS ENGAGEMENT LETTER (.2).

08/15/13
0.30 GRAVES, JEREMY L REVIEW AND COMMENT ON ENGAGEMENT LETTER RELATED TO PRIVILEGED TRANSACTION (.3).

08/16/13
1.20 KIM, BRIAN J DRAFT SUPPLEMENTAL DECLARATION RE: A&M TAX ADVISORY ENGAGEMENT (1.0). EMAIL TO M. KVARDA (A&M) RE: SAME (0.2).

08/19/13
1.60 LEVIN, DOUGLAS G REVIEW AND COORDINATE FILING OF TROWERS' MONTHLY FEE STATEMENT (.2); CORRESPONDENCES WITH J. GRAVES RE EFFECTIVE DATE ESTIMATE (.1) AND ADVISE PROFESSIONALS RE SAME CONCERNING COMPENSATION MATTERS GOING FORWARD (.2); REVIEW PAST INVOICES FROM A. ZACAROLI PROVIDED BY M. FUENTES AND CONFIRM ACCURACY OF PAYMENTS TO DATE SAME PROFESSIONAL, INCLUDING PREPARATION OF SPREADSHEET AND REVIEW OF PAST MONTHLY FEE STATEMENTS OF A. ZACAROLI (.9); CORRESPONDENCES WITH S. FULLER (A&M) AND M. FUENTES RE ACCURACY OF SAME PAYMENTS (.2).

1.00 AMPONSAH, DUKE K PREPARE AND FILE T&H JULY 2013 MONTHLY FEE STATEMENT(.4); COORDINATE SERVICE WITH GCG RE: SAME(.3); CONFER WITH D. LEVIN RE: SAME(.3).

08/20/13
0.30 LEVIN, DOUGLAS G REVIEW AND COMMENT ON MOURANT MONTHLY FEE STATEMENT, INCLUDING RESPONSES TO INQUIRIES FROM R. GIBB CONCERNING REDACTIONS (.2); COORDINATE FILING AND SERVICE OF SAME FEE STATEMENT, AND CONFIRM COMPLETION OF SAME TO R. GIBB (.1).

2.00 AMPONSAH, DUKE K PREPARE AND FILE LINKLATERS JULY 2013 MONTHLY FEE STATEMENT(.4); COORDINATE SERVICE WITH GCG RE: SAME(.3); CONFER WITH D. LEVIN RE: SAME(.3); PREPARE AND FILE MOURANT JULY 2013 MONTHLY FEE STATEMENT(.4); COORDINATE SERVICE WITH GCG RE: SAME(.3); CONFER WITH D. LEVIN RE: SAME(.3).

08/22/13
0.30 LEVIN, DOUGLAS G TELEPHONE CONFERENCE AND CORRESPONDENCE WITH S. FULLER (A&M) RE QUESTION CONCERNING A&M FEE STATEMENT (.1); REVIEW AND EDIT DRAFT OF SAME (.1); COORDINATE FILING AND SERVICE OF SAME (.1).

08/26/13
0.30 ROSENTHAL, MICHAEL A TELEPHONE WITH R. MORRISSEY REGARDING LINKS HEARING (.3).

0.20 LEVIN, DOUGLAS G CORRESPONDENCES WITH S. FULLER (A&M), D. AMPONSAH AND M. WOLFE RE COORDINATING FILING OF A&M MONTHLY FEE STATEMENT, AND CONFIRM FILING FOR S. FULLER.

1.00 AMPONSAH, DUKE K PREPARE AND FILE A&M JULY 2013 MONTHLY FEE STATEMENT(.4); COORDINATE SERVICE WITH GCG RE: SAME(.3); CONFER WITH D. LEVIN RE: SAME(.3).

08/27/13
2.40 LEVIN, DOUGLAS G SEVERAL CORRESPONDENCES WITH S. FULLER (A&M), J. WEISSER AND J. GRAVES RE CONFIRMING SUCCESS FEE OF HOULIHAN (.7); REVIEW HOULIHAN'S ENGAGEMENT LETTER, PREVIOUS MONTHLY FEE STATEMENTS, AND DOCUMENTS FROM ROTHSCHILD CONCERNING CALCULATION OF "DISTRIBUTABLE VALUE" IN ORDER TO CALCULATE AMOUNT OF HOULIHAN'S SUCCESS FEE AND COMPARE TO AMOUNT STATED BY HOULIHAN (.9); DRAFT SUMMARY OF CALCULATION OF SUCCESS FEE AND TRANSMIT TO SAME PROFESSIONALS (.8).

0.30 KIM, BRIAN J FINALIZE DRAFT OF SUPPLEMENTAL DECLARATION BY A&M.

08/28/13
1.00 LEVIN, DOUGLAS G REVIEW HOULIHAN ENGAGEMENT LETTER, DISCLOSURE STATEMENT, AND ROTHSCHILD RECOVERY ANALYSIS IN CONNECTION WITH CALCULATING HOULIHAN'S "DEFERRED FEE" (.5); CORRESPONDENCES WITH T. HEDUS (HOULIHAN), A. SVOYSKIY (ROTHSCHILD), S. FULLER (A&M) AND J. WEISSER RE SAME ISSUE (.5).

0.30 KIM, BRIAN J COORDINATE FILING OF SUPPLEMENTAL DECLARATION BY A&M.

08/29/13

0.80 LEVIN, DOUGLAS G

TELEPHONE CONFERENCE WITH T. HEDUS (HOULIHAN) (.2) AND CORRESPONDENCES WITH A. SVOYSKIY AND J. WEISSER (.1) RE CALCULATION OF HOULIHAN'S "DEFERRED FEE"; REVIEW VALUES DISCLOSED IN SECOND AMENDED DISCLOSURE STATEMENT, PLAN SUPPLEMENT DOCUMENTS AND ROTHSCHILD RECOVERY ANALYSIS IN CONNECTION WITH SAME CALCULATION (.2); CORRESPONDENCES WITH R. SPIGEL (KPMG-UK) AND C. MILLET RE KPMG'S FIFTH SUPPLEMENTAL DECLARATION REGARDING DISINTERESTEDNESS (.1); REVIEW AND COORDINATE FILING AND SERVICE OF SAME DECLARATION (.2).

0.80 WOLFE, MORGAN M

PREPARE, ELECTRONICALLY FILE AND COORDINATE SERVICE OF KPMG FIFTH SUPPLEMENTAL DECLARATION.

08/30/13

0.60 LEVIN, DOUGLAS G

CORRESPONDENCES WITH T. HEDUS (HOULIHAN), A. SVOYSKIY (ROTHSCHILD) AND S. FULLER (A&M) RE TENTATIVE RESOLUTION CONCERNING CALCULATION OF HOULIHAN'S SUCCESS FEE, AND INSTRUCTIONS TO A&M RE SAME.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

INSURANCE
30561-00112

For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.90	\$1,040.00	\$ 1,976.00
JOSHUA WEISSER	4.40	785.00	3,454.00
JEREMY L. GRAVES	0.20	665.00	<u>133.00</u>
Total Services			\$ 5,563.00

Total Services, Costs/Charges 5,563.00

BALANCE DUE \$ 5,563.00

INSURANCE
30561-00112

Detail Services:

08/01/13			
0.20	MILLET, CRAIG H		EMAILS RE INSURANCE DISCLOSURE ISSUES.
08/02/13			
0.20	MILLET, CRAIG H		EMAILS RE INSURANCE DISCLOSURE.
08/06/13			
0.50	WEISSER, JOSHUA		ATTENTION TO POST-EMERGENCE INSURANCE ISSUES.
08/07/13			
0.80	WEISSER, JOSHUA		ATTENTION TO INSURANCE ISSUES RELATED TO POST-REORGANIZATION ENTITY (.4); RELATED REVIEW OF DOCUMENTS (.4).
08/08/13			
1.40	WEISSER, JOSHUA		PREPARE FOR AND ATTEND CALL WITH INSURER AND COMMITTEE REGARDING INSURANCE ISSUES (.5); RELATED REVIEW AND ANALYSIS OF RELATED DOCUMENTATION (.7); RELATED INTERNAL CONFERENCES (.2).
08/15/13			
1.10	WEISSER, JOSHUA		ATTENTION TO INSURANCE ISSUES RELATED TO POST-EMERGENCE ENTITIES WITH V. RUIZ.
08/17/13			
0.20	WEISSER, JOSHUA		REVIEW AND ANALYSIS OF CORRESPONDENCE REGARDING RE-INSURANCE PROCESS.
08/18/13			
0.40	WEISSER, JOSHUA		REVISIONS TO INSURANCE DOCUMENTS FOR REORGANIZED ENTITY.
08/19/13			
0.40	MILLET, CRAIG H		PROVIDE INFORMATION TO RESPOND TO AIG INQUIRIES AND EMAILS RE SAME.

08/21/13

0.80 MILLET, CRAIG H

EMAILS WITH A. KIM RE RUNOFF ISSUES AND
RESPONDING TO AIG INQUIRIES.

0.20 GRAVES, JEREMY L

EMAILS REGARDING D&O INSURANCE ISSUES (.2).

08/22/13

0.30 MILLET, CRAIG H

EMAILS WITH A. KIM RE INFORMATION NEEDED BY
AIG.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PLAN & DISCLOSURE STATEMENT
30561-00113

For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	14.00	\$1,040.00	\$ 14,560.00
MICHAEL A. ROSENTHAL	137.90	1,090.00	150,311.00
STEVEN P. BUFFONE	277.80	1,090.00	302,802.00
BRUCE D. BOLANDER	1.40	990.00	1,386.00
JEFFREY TRINKLEIN	8.90	1,050.00	9,345.00
J. ALAN BANNISTER	52.60	1,000.00	52,600.00
JEFFERY ROBERTS	12.10	1,130.00	13,673.00
EMAD H. KHALIL	108.20	990.00	107,118.00
WILLIAM M. RUSTUM	86.60	1,030.00	89,198.00
SELINA S. SAGAYAM	4.00	1,085.00	4,340.00
STEPHEN D. NORDAHL	40.30	995.00	40,098.50
JAMES BARABAS	2.60	1,085.00	2,821.00
ELAINE W. CHAO	22.10	795.00	17,569.50
GILLIAN MCPHEE	0.20	760.00	152.00
THEODORE C. SICA	46.70	795.00	37,126.50
DANIEL ANGEL	99.40	795.00	79,023.00
JOSHUA WEISSER	9.40	785.00	7,379.00
JAMES B. O'GRADY	142.60	755.00	107,663.00
JEREMY L. GRAVES	53.20	665.00	35,378.00
KEITH R. MARTORANA	1.20	755.00	906.00
JUSTIN J. REDA	45.40	735.00	33,369.00
VICENTE RUIZ	79.30	735.00	58,285.50
DOUGLAS G. LEVIN	9.80	580.00	5,684.00
JOHN G. VAN NAME	113.90	695.00	79,160.50
KEVIN A. MEDRANO	243.20	695.00	169,024.00
BRIAN J. KIM	1.00	695.00	695.00
ALAN MOSKOWITZ	29.80	695.00	20,711.00
JONATHAN F. YANG	33.10	645.00	21,349.50
CHRISTOPHER J. BABCOCK	26.50	465.00	12,322.50
AYESHA CHATTERJEE	16.20	595.00	9,639.00
MATTHEW G. BOUSLOG	20.70	465.00	9,625.50
GINA V. SANTINO	2.50	510.00	1,275.00
NATALIE K. SCOTT	125.70	510.00	64,107.00
MATTHEW A. GIBBONS	71.50	510.00	36,465.00
ERIC CHENG	6.40	510.00	3,264.00
DUKE K. AMPONSAH	0.70	365.00	255.50
ROBERT CRUZ	0.70	405.00	283.50

Invoice Date: September 16, 2013

Invoice No. 2013092917

Due and Payable Upon Receipt

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
HANNAH LITTMAN	3.00	265.00	795.00
TAYLOR L. PERKINS	6.30	265.00	1,669.50
MORGAN M. WOLFE	5.50	265.00	<u>1,457.50</u>

Total Services \$1,602,887.00

Total Services, Costs/Charges 1,602,887.00

BALANCE DUE \$1,602,887.00

PLAN & DISCLOSURE STATEMENT
30561-00113

Detail Services:

07/25/13

2.50 SANTINO, GINA V

RESEARCH 3(A)(9) "SAME ISSUER" EXEMPTION IN CONNECTION WITH REORGANIZATION.

08/01/13

1.30 MILLET, CRAIG H

EMAILS AND CONFERENCES RE TRANSITION AND OPEN ISSUES AND REVISE MEMO (.8); EMAILS RE EFFECTIVE DATE ISSUES AND PROCESS TOWARD EFFECTIVE DATE (.5).

4.40 ROSENTHAL, MICHAEL A

REVIEW AND COMMENT ON COMMON INTEREST AGREEMENT WITH FTI AND EMAILS WITH A. DOSHI REGARDING SAME (.2); TELEPHONE WITH B. GREER REGARDING PLAN STATUS (.1); CONFERENCE CALL WITH MILBANK REGARDING PLAN SUPPLEMENT (.3); REVIEW PLAN RE PLAN SUPPLEMENT DEFINITION (.1); EMAILS WITH J. WEISSER REGARDING KPMG AND AIM INDEMNIFICATION (.1); EMAILS WITH M. CHOWDHURY, H. THOMPSON, M. TAN, L. DAVIS REGARDING ATLANTA/LONDON SUBLEASES (.3); CONFER WITH A. BANNISTER REGARDING DISTRIBUTION NOTICE (.1); REVIEW DISBURSING AGREEMENT (1.2); EMAIL TO S. ROSS AND J. WEISSER REGARDING ASSUMPTION OF LIABILITIES (.1); REVIEW REVISIONS TO PROFESSIONAL CLAIMS ESCROW AGREEMENT (.4); EMAIL TO K. MEDRANO REGARDING PROFESSIONAL CLAIMS ESCROW (.1); REVIEW AND COMMENT ON LATEST MSA ISSUES (.7); EMAIL TO H. THOMPSON REGARDING HANI APPEAL (.1); REVIEW DRAFT OF MAJOR AND MINOR SHAREHOLDER AGREEMENTS (.6)

12.10 BUFFONE, STEVEN P

NUMEROUS EMAILS WITH J. WEISSER, M. ROSENTHAL, J. GRAVES AND OTHERS REGARDING ASSUMPTION OF LIABILITIES (.5); SEVERAL EMAILS WITH M. ROSENTHAL AND J. O'GRADY REGARDING RATIFYING BOARD RESOLUTIONS (.3); REVIEW VARIETY OF MATERIALS TO PREPARE FOR CALL WITH LATHAM ON EXIT FINANCING (1.1); SEVERAL EMAILS WITH M. ROSENTHAL AND J. O'GRADY REGARDING CAYMAN MANAGEMENT HOLDCO INTERCOMPANY LIABILITIES (.4); REVIEW AND COMMENT ON DRAFT FORM OF CAYMAN SHAREHOLDERS AGREEMENT FOR MINOR INVESTMENTS AND SEVERAL EMAILS REGARDING SAME (1.2); CONFERENCE CALL WITH MILBANK REGARDING PLAN SUPPLEMENT FILING AND REQUIRED DOCUMENTS (3); NUMEROUS EMAILS AND CALL WITH MILBANK REGARDING DOCUMENTS TO FILE ON 8/5 IN ANTICIPATION OF 8/15 CLOSING (.8); NUMEROUS EMAILS WITH J. O'GRADY AND M. ROSENTHAL REGARDING BOARD CONFLICTS, RATIFYING RESOLUTIONS AND SIMILAR (.4); REVIEW AND COMMENT ON INTERNAL DRAFT OF MSA, AS CIRCULATED BY S. NORDAHL AND SEVERAL EMAILS REGARDING SAME (.8); REVIEW K. SHAH COMMENTS ON SGRF SETTLEMENT AGREEMENT (.3); SEVERAL EMAILS WITH M. ROSENTHAL, J. WEISSER AND OTHERS REGARDING ASSUMPTION OF CASE AND ADMINISTRATIVE EXPENSES (.3); SEVERAL EMAILS REGARDING AIPL SUB ADMINISTRATION AGREEMENT AND REVIEW DRAFT OF SAME (.6); SEVERAL EMAILS AND CALLS AND MEET WITH M. ROSENTHAL REGARDING AIPL SETTLEMENT ISSUES (.8); EMAILS WITH M. CHOWDHURY REGARDING MSA DISCUSSIONS WITH HOULIHAN (.2); REVIEW AND COMMENT ON DRAFTS OF STEPS PLAN DOCUMENTS, INCLUDING CONTRIBUTION AGREEMENTS AND ASSET PURCHASE AGREEMENTS, AS CIRCULATED BY K. MEDRANO (1.0); MEET WITH M. ROSENTHAL REGARDING STATUS AND TIMING (.4).

0.50 BOLANDER, BRUCE D

TELEPHONE CONFERENCES WITH A. BANNISTER REGARDING INVESTMENT COMPANY ACT EXEMPTION FOR WARRANTS ISSUED TO EMPLOYEES.

- 3.90 BANNISTER, J. ALAN CONFERENCE WITH B. RIPPEON RE: PROPOSAL TO ISSUE WARRANTS FOR RA HOLDING SHARES TO CERTAIN FORMER AND CURRENT OFFICERS AS PART OF RESTRUCTURING OF COMPENSATION PLAN; CONSIDERATION OF 1940 ACT ISSUES (.6); REVIEW LAW (1.4); CALL WITH B. BOLANDER (.5); REVIEW AND ANALYZE STRUCTURE AND FURTHER CALL WITH B. RIPPEON (1.1); CALL WITH M. ROSENTHAL RE: ELIGIBILITY CERTIFICATE (.3).
- 3.50 KHALIL, EMAD H ATTENTION TO NOVATION LETTER AND CORRESPONDENCE WITH DD&CO ET. AL RE: SAME (1.1); ATTENTION TO AND PREPARATION FOR LATHAM REQUEST FOR A CALL WITH GDC AND MILBANK (AND CAYMAN COUNSEL) TO MATTERS THAT RELATE TO THE EXIT FINANCING, INCLUDING (I) THE CHANGES TO THE CORPORATE STRUCTURE, (II) THE PLAN FOR GIVING THEM A PLEDGE OF AIHL'S SYNDCO INTERESTS, AND (III) THE TRANSACTION HOLDCOS AND THEIR DISPOSITION COMMITTEES AND SHAREHOLDER AGREEMENTS (0.9); ATTENTION TO MOURANT QUERIES IN RELATION TO PREPARATION OF THEIR LEGAL OPINION (0.7); ATTENTION TO M. ROSENTHAL QUERIES RE: APPROPRIATE RA ENTITY TO TRANSFER ADMIN CLAIMS AND ASSUMED LIABILITIES (0.8).
- 3.20 RUSTUM, WILLIAM M REVISE THE FORM OF SHAREHOLDERS' AGREEMENT FOR MINOR INVESTMENTS, SEND TO MILBANK AND ARCAPITA FOR THEIR REVIEW (1.8); REVIEW MILBANK'S COMMENTS TO THE MINOR FORM, INCORPORATE SAME (0.6); REVIEW THE FURTHER REVISED DRAFT OF THE MANAGEMENT SERVICES AGREEMENT (0.4); MONITOR, REVIEW AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING CORPORATE GOVERNANCE MATTERS AND CLOSING LOGISTICS (0.4).
- 1.70 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH B. THOMAS RE CUSTODY ISSUES (.5); TELEPHONE CONFERENCE WITH J. O'GRADY RE MSA ISSUES (.4); OFFICE CONFERENCES WITH D. ANGEL RE REVISIONS TO MSA (.8).
- 4.60 ANGEL, DANIEL REVIEW AND REVISE MSA AND DISTRIBUTE SAME (3.8); CONFERENCE WITH S. NORDAHL RE: SAME (.8).

- 0.20 WEISSER, JOSHUA REVISIONS TO RESOLUTIONS FOR PLAN IMPLEMENTATION
- 9.60 O'GRADY, JAMES B CALL WITH MILBANK RE PLAN SUPPLEMENT DOCUMENTATION AND FOLLOW UP CALLS AND EMAILS RE SAME (1.0); CALLS AND EMAILS RE IMPLEMENTATION RESOLUTIONS, AND REVIEW OF RELATED DOCUMENTATION (1.7); CALLS AND E-MAILS RE AUTHORIZED SHARE CAPITAL OF PORTFOLIO ENTITIES (0.7); EMAILS RE EFFECTIVE DATE TRANSFERS OF BANK SHARES (0.3); EMAILS RE PROFESSIONAL CLAIMS ESCROW AGREEMENT (0.2); EMAILS AND ANALYSIS RE CLOSING DATE DOCUMENTATION (1.6); EMAILS RE DILIGENCE REQUESTS FROM LATHAM/GSI (0.3); EMAILS AND ANALYSIS RE IMPLEMENTATION STEPS (0.5); CALL AND EMAILS RE VALUATION OF BANK/AIHL CLAIMS (0.8); EMAILS AND ANALYSIS RE HARBOURVEST DOCUMENTATION (1.1); CALL WITH S. NORDAHL RE MSA SUBDOCUMENTATION (0.5); EMAILS AND CALLS RE INTERNAL TRANSFERS OF ASSETS/LIABILITIES IN REORGANIZATION (0.4); EMAILS RE IMPLEMENTATION MEMO AND MSA SERVICES CHARTS (0.3); EMAILS RE SHARIA SERVICES (0.2).
- 0.50 REDA, JUSTIN J ATTENTION TO EMAIL REGARDING VALUATION OF TRANSACTION HOLDCO SHARES IN CONNECTION WITH RESTRUCTURING.
- 7.00 VAN NAME, JOHN G REVIEW DILIGENCE MATERIALS AND REVISE HARBOURVEST DOCUMENTS (6.0); CONFERENCE CALL TO DISCUSS RESOLUTIONS (.5); CALL WITH J. EBBERSON TO DISCUSS SHAREHOLDER AGREEMENTS (.2); REVIEW REVISED SHAREHOLDER AGREEMENTS (.3).
- 8.90 MEDRANO, KEVIN A CORRESPOND REGARDING LIST OF AIHL SUBSIDIARIES (1.0); CORRESPOND REGARDING SUPPLEMENTAL PLAN FILING (.5); REVIEW AND CORRESPOND REGARDING PROFESSIONAL FEES ESCROW AGREEMENT (1.0); DRAFT ASSIGNMENT AND ASSUMPTION AGREEMENT (1.9); REVIEW, REVISE AND CORRESPOND REGARDING IMPLEMENTING AUTHORIZATIONS (2.7); REVIEW AND REVISE REORGANIZATION CHECKLIST AND RESOLUTIONS OVERVIEW (1.8).

0.80	MOSKOWITZ, ALAN	EMAIL CORRESPONDENCE AND PHONE CONFERENCE REGARDING KPMG REPORTS.
5.50	BABCOCK, CHRISTOPHER J	DRAFT OMNIBUS RESOLUTIONS TO APPROVE ACTIONS NECESSARY FOR REORGANIZATION.
0.50	CHATTERJEE, AYESHA	REVIEW POST-PLAN STRUCTURE CHART IN CONNECTION WITH DRAFTING OF ELIGIBILITY CERTIFICATE.
0.90	BOUSLOG, MATTHEW G	ANALYZE PLAN DISTRIBUTION PROCEDURES (.6); EMAILS WITH J. WEISSER RE SAME (.2); EMAILS WITH J. WEISSER AND A. MOSKOWITZ RE BOARD PLAN RESOLUTIONS (.1).
2.50	WOLFE, MORGAN M	ATTENTION TO REQUEST FROM J. WEISSER RE DOCUMENT PRODUCTION.
08/02/13		
5.70	ROSENTHAL, MICHAEL A	EMAILS WITH A. DOSHI REGARDING FTI COMMON INTEREST AGREEMENT (.2); COMMENTS TO MARK-UP OF MSA (.6); CONFERENCE CALL WITH H. THOMPSON, M. CHOWDHURY REGARDING MSA CHANGES (.9); EMAIL WITH E. FLECK REGARDING NOTICE OF ELIGIBILITY (.2); EMAILS WITH J. MORGAN, M. TAN AND M. CHOWDHURY REGARDING ATLANTA/LONDON LEASES (.3); EMAILS WITH L. DAVIS REGARDING ATLANTA/LONDON LEASES (.2); EMAILS WITH M. TAN, H. THOMPSON, M. CHOWDHURY REGARDING ATLANTA/LONDON SUBLEASES (.3); REVIEW AND SIGNOFF ON FINAL PROFESSIONAL CLAIMS ESCROW DRAFT (.4); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH LATHAM REGARDING PLAN IMPLEMENTATION ISSUES (.4); TELEPHONE WITH S. DICKSON REGARDING CAYMAN APPROVAL OF FINANCING AMENDMENT (.1); REVIEW MILBANK COMMENTS TO DISTRIBUTION NOTICE (.4); TELEPHONE WITH AND EMAILS FROM A. BANNISTER REGARDING COMMENTS TO DISTRIBUTION NOTICE (.2); EMAIL TO E. FLECK, T. JANSON REGARDING DISTRIBUTION FREQUENCY (.4); REVIEW AND COMMENT ON ELIGIBILITY CERTIFICATE AND SCHEDULES (.4); REVIEW AND COMMENT ON ASSET PURCHASE AGREEMENT AND MILBANK COMMENTS (.7)

10.40 BUFFONE, STEVEN P

SEVERAL EMAILS WITH M. ROSENTHAL, H. THOMPSON, A. ROGERS AND A. DOSHI REGARDING ARCAPITA BANK BOARD CHANGES (.3); SEVERAL EMAILS REGARDING AIM ATLANTA AND LONDON SUBLEASE ISSUES (.4); CONFERENCE CALL WITH LATHAM AND GROUP FROM GD REGARDING EXIT FINANCING QUESTIONS, REVIEW RELATED MATERIALS (1.6); REVIEW DEL TRANSACTION HOLDCO ARTICLES AND BYLAWS AND SEVERAL EMAILS REGARDING SAME (1.1); NUMEROUS EMAILS REGARDING FALCON, MEET WITH M. ROSENTHAL REGARDING SAME (.5); SEVERAL LENGTHY CONFERENCE CALLS SENIOR ARCAPITA EXECs REGARDING CLOSING TIMING, BAHRAIN LEGAL ISSUES, ARCAPITA BANK BOARD REPLACEMENT, FALCON LITIGATION, SHAREHOLDER AGREEMENTS, MSA ISSUES, AIM ISSUES (4.6); REVIEW REVISED DRAFT OF MSA, AS CIRCULATED BY D. ANGEL (.7); REVIEW COMMENTS OF A. STINE OF MILBANK ON STEPS PLAN AGREEMENTS (.4); NUMEROUS EMAILS WITH H. THOMPSON, A. ROGERS, A. DOSHI REGARDING REPLACEMENT OF ARCAPITA BANK BOARD (.4); REVIEW EMAIL FROM K. SHAH REGARDING AGENDA FOR WEEKLY CALL (.1); REVIEW B. RUSTUM COMMENTS ON REDEMPTION TRANSACTION DOCUMENTS FOR [REDACTED] PREPARED BY C. BABCOCK (.3).

6.00 BANNISTER, J. ALAN

CORRESPONDENCE WITH MILBANK REGARDING VARIOUS ISSUES WITH FORM OF NOTICE AND ELIGIBILITY CERTIFICATE (.6); WORK THROUGH COMMENTS FROM MILBANK AND GDC (2.7); REVISE NOTICE AND ELIGIBILITY CERTIFICATE (2.7).

5.20 KHALIL, EMAD H

PREPARE FOR AND ATTEND CALL WITH LATHAM TO DISCUSS: (I) EXIT TIMING (II) FINAL ORGANIZATION STRUCTURE (III) EXIT CPS, IN PARTICULAR THE FOLLOWING: SUBORDINATION OF CLAIMS AGAINST WCFS, SUBORDINATION OF DISPOSITION EXPENSES, TRANSACTION HOLDCO DOCUMENTS, MANAGEMENT SERVICES AGREEMENT, AND BAHRAINI REGULATION (1.1); REVIEW COMMENTS TO THE SUKUK DOCUMENTS RECEIVED FROM HOGAN LOVELLS AS COUNSEL TO THE DELEGATE AND THE SECURITY TRUSTEE (2.5); REVIEW MOURANT DRAFT OPINION (0.9); ATTENTION TO K. MEDRANO QUERIES RE: THE PASS-THROUGH OF ANY AIHL LIABILITIES FROM TOPCO AND INVEST DOWN THE CHAIN AND REVIEW REVISED PURCHASE AGREEMENT REFLECTING THE SAME (0.7).

- 3.70 RUSTUM, WILLIAM M REVIEW AND EDIT THE FORM OF AMENDED AND RESTATED ADMINISTRATION AGREEMENT AND SHARE PURCHASE AGREEMENT FOR THE [REDACTED] SEND [REDACTED] COMMENTS TO C. BABCOCK (2.3); CONTINUE TO UPDATE THE MASTER INDEX FOR PREPARING THE SHAREHOLDERS' AGREEMENT, AUTHORIZE SENDING OF SAME TO LATHAM & WATKINS IN ADVANCE OF A CALL WITH THEM TO DISCUSS VARIOUS QUESTIONS ABOUT THE DISPOSITION PROCESS AND SHAREHOLDERS' AGREEMENTS (0.9); MONITOR, REVIEW AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING CORPORATE GOVERNANCE MATTERS AND CLOSING LOGISTICS (0.5).
- 2.70 NORDAHL, STEPHEN D REVIEW MSA WITH ARCAPITA (1.0); REVISE AND EDIT SAME (.9); OFFICE CONFERENCE WITH D. ANGEL RE SAME (.8).
- 0.20 MCPHEE, GILLIAN REVIEW REVISED LANGUAGE FROM M. ROSENTHAL FOR INSURANCE APPLICATION.
- 2.30 ANGEL, DANIEL TELECONFERENCE WITH AIM RE MSA (0.4); REVISE AND DISTRIBUTE MSA (1.1); CONFERENCE WITH S. NORDAHL RE: SAME (.8).
- 4.00 O'GRADY, JAMES B DILIGENCE CALL WITH LATHAM AND FOLLOW UP E-MAILS RE SAME (0.9); EMAILS AND ANALYSIS RE AUTHORIZED SHARE CAPITAL OF PORTFOLIO ENTITIES (0.4); CALL WITH A. ROGERS RE SHARIA SERVICES (0.9); CALL WITH A&M RE INTERCOMPANY DEBT (0.6); EMAILS RE [REDACTED] DILIGENCE (0.2); EMAILS RE MSA REVISIONS (0.5); EMAILS RE PLAN CONSIDERATION TO BE ISSUED TO CREDITORS (0.5).
- 3.20 VAN NAME, JOHN G CONFERENCE CALL TO DISCUSS EXIT FINANCING (.8); COMMUNICATE WITH C. BABCOCK REGARDING ORGANIZATIONAL DOCUMENTS (.2); REVISE SHAREHOLDER AGREEMENTS (1.5); COMMUNICATE WITH K. SHAH REGARDING ORGANIZATIONAL DOCUMENTS (.1); REVISE DISPOSITION COMMITTEE ORGANIZATIONAL DOCUMENTS (.6).

7.80 MEDRANO, KEVIN A REVIEW AND REVISE PROFESSIONAL FEES ESCROW AGREEMENT (.8); REVIEW, REVISE AND CORRESPOND REGARDING IMPLEMENTING RESOLUTIONS (2.5); DRAFT ASSIGNMENT AND ASSUMPTION AGREEMENT (.7); TELEPHONE CONFERENCE REGARDING FINANCE AGREEMENTS (.6); CORRESPOND REGARDING AIM OFFICE LEASES (.3); TELEPHONE CONFERENCE WITH J. MAKUCH REGARDING INTERCOMPANY DEBT (.6); REVIEW AND COMMENT ON IMPLEMENTATION MEMO (.3); REVIEW MARKUPS OF AND CORRESPOND REGARDING STEPS PLAN AGREEMENTS (2.0).

0.80 MOSKOWITZ, ALAN DRAFT LETTER TO KPMG.

08/03/13

1.40 ROSENTHAL, MICHAEL A EMAIL FROM M CHOWDHURY REGARDING SHAREHOLDER WARRANTS (.1); EMAIL TO K MEDRANO REGARDING AIHL TRANSFER AND SALE (.2); EMAIL FROM M CHOWDHURY REGARDING SHARE TRANSFER (.1); EMAIL FROM H THOMPSON RE HANI SETTLEMENT (.1); EMAILS WITH E FLECK REGARDING PLAN IMPLEMENTATION ORDER (.2); REVIEW DRAFT KPMG INDEMNITY LETTER REGARDING ARCAPITA (.3); EMAILS TO J O'GRADY, K MEDRANO REGARDING ASSUMPTION ISSUES RELATED TO ASSET TRANSFERS (.4)

3.20 BUFFONE, STEVEN P EMAILS REGARDING BAHRAIN LAW ISSUES AND PROCEDURES REQUIRED TO REPLACE BOARD AT ARCAPITA BANK, REVIEW AND COMMENT ON OPINION OF BAHRAIN COUNSEL, NUMEROUS EMAILS WITH H. THOMPSON, A. ROGERS, A. DOSHI REGARDING SAME, REVISE PORTION OF MEMO TO ARCAPITA SENIOR MANAGEMENT (1.8); REVIEW AND REVISE DRAFT EMAIL TO ARCAPITA SENIOR MANAGEMENT REGARDING BAHRAIN ISSUES, CLOSING MECHANICS AND TIMING, NUMEROUS EMAILS REGARDING SAME (.6); EMAILS WITH M. ROSENTHAL AND J. O'GRADY REGARDING TRANSFERS FROM ARCAPITA BANK (.2); EMAILS WITH M. CHOWDHURY AND M. ROSENTHAL REGARDING SHAREHOLDER DISTRIBUTIONS (.2); SEVERAL EMAILS REGARDING STEPS PLAN AGREEMENTS AND CORRECTIONS IN APA AND CONTRIBUTION AGREEMENT (.4).

5.00 BANNISTER, J. ALAN CALL WITH J. GRAVES AND A. CHATTERJEE TO GO THROUGH NOTICE AND ELIGIBILITY CERTIFICATE (.3); REVIW PLAN (3.6); CALL WITH MILBANK TO GO THROUGH NOTICE AND FORM (.8); CALL WITH A. CHATTERJEE THEREAFTER TO DISCUSS NECESSARY CHANGES (.3).

2.30 NORDAHL, STEPHEN D REVIEW MSA.

1.00 CHATTERJEE, AYESHA PREPARE FOR AND PARTICIPATE IN CALL WITH N. KAMPHAUS AND T. JANSON RELATING TO COMMENTS TO NOTICE FOR HOLDERS RECEIVING SECURITIES (0.7); CALL WITH A. BANNISTER REGARDING COMMENTS (0.3).

08/04/13
1.30 BUFFONE, STEVEN P EMAILS WITH H. THOMPSON, A. ROGERS, A. DOSHI REGARDING ISSUES WITH REPLACING BOARD OF DIRECTORS OF ARCAPITA BANK, SHARI'AH BOARD REVIEW, FINANCIAL STATEMENTS, REQUIREMENTS OF AGM AND RELATED ISSUES (1.3).

3.50 MEDRANO, KEVIN A REVIEW AND REVISE STEPS PLAN AGREEMENTS (.6); REVIEW AND REVISE REORGANIZATION CHECKLIST (.9); REVIEW AND CORRESPOND REGARDING CAYMAN IMPLEMENTING RESOLUTIONS (2.0).

08/05/13
0.70 MILLET, CRAIG H CONFERENCES AND EMAIL RE PREPARATION FOR EFFECTIVE DATE, OPEN ISSUES AND TRANSITION ISSUES.

4.30 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH MILBANK REGARDING PLAN IMPLEMENTATION (.5); REVIEW AND COMMENT ON DRAFT OF DISBURSING AGENT AGREEMENT (.6); REVIEW VARIOUS PLAN IMPLEMENTATION DOCUMENTS, INCLUDING MAJOR AND MINOR SHAREHOLDER AGREEMENTS (1.4); EMAILS WITH C. MILLET AND A. LEBLANC REGARDING HANI SETTLEMENT ISSUES (.2); FINALIZE ADDITIONAL PLAN SUPPLEMENT FILING DOCUMENTS (.8); REVIEW AND COMMENT ON REVISED DISTRIBUTION NOTICE (.4); CONSIDER PLAN CLOSING CONDITIONS (.4).

- 9.20 BUFFONE, STEVEN P REVIEW MATERIALS TO PREPARE FOR ALL HANDS CALL WITH MILBANK (.5); WEEKLY STATUS UPDATE CALL WITH MILBANK (.7); MEET WITH M. ROSENTHAL ON RA BOARD AND OTHER ISSUES (.4); CONFERENCE CALL WITH H. THOMPSON REGARDING P3 ISSUES (.5); CONFERENCE CALL WITH E. FLECK AND REGARDING VARIETY OF ISSUES, INCLUDING RA BOARD REPLACEMENT (.5) NUMEROUS EMAILS WITH HAYA RASHED LAW FIRM REGARDING CHANGE OF ARCAPITA BOARD (.5); EMAILS WITH M. ROSENTHAL REGARDING TIMING OF EFFECTIVE DATE AND EMAIL TO J. MORGAN REGARDING SAME (.3); NUMEROUS EMAILS WITH H. THOMPSON, A. ROGERS, A. DOSHI REGARDING CHANGE OF ARCAPITA BANK BOARD (1.7); REVIEW REVISED DRAFT OF MSA AND NUMEROUS EMAILS, INCLUDING WITH M. CHOWDHURY AND S. NORDAHL REGARDING OPEN ISSUES AND PROPOSED RESOLUTION (.8); NUMEROUS EMAILS REGARDING GLOBAL SETTLEMENT ISSUES (.7); REVIEW PLAN SUPPLEMENT FILING AND SEVERAL EMAILS REGARDING SAME (.6); EMAILS M. ROSENTHAL AND K. MEDRANO REGARDING ADDITIONAL DOCUMENTS TO BE ADDED TO CLOSING CHECKLIST (.2); REVIEW REVISED MASTER TEMPLATES FOR ALL MAJOR AND MINOR INVESTMENTS, AS CIRCULATED BY B. RUSTUM AND SEVERAL EMAILS REGARDING SAME (1.8).
- 0.60 BOLANDER, BRUCE D REVIEW UPDATED FORM OF NOTICE TO CLAIMHOLDERS, FORM OF ELIGIBILITY CERTIFICATION.
- 4.10 TRINKLEIN, JEFFREY REVIEW MEMO REGARDING FCA ISSUES FOR AIM UK (4.1).
- 5.50 BANNISTER, J. ALAN CONFERENCE WITH A. CHATTERJEE REGARDING CONVENIENCE CLASS ELECTION CHANGES FROM J. GRAVES AND CALL WITH MILBANK THEREON (.3); REVIEW DISBURSING AGREEMENT (1.8); REVIEW ELIGIBILITY CERTIFICATE AND NOTICE (2.2); REVIEW TOP CO. ARTICLES (1.0); DISCUSSION OF NOTICE WITH M. ROSENTHAL (.2).

8.40 KHALIL, EMAD H

TELEPHONE CONFERENCE WITH K. MEDRANO RE: PASS-THROUGH OF ANY AIHL LIABILITIES FROM TOPCO AND INVEST DOWN THE CHAIN AND APPROPRIATE DRAFTING/STRUCTURING IN PURCHASE AGREEMENT (0.5); PREPARE FOR AND ATTEND WEEKLY STATUS CALL WITH MILBANK FOCUSING ON (I) STEP PLAN IMPLEMENTATION TIMELINE AND LOGISTICS - FOLLOW-UP RE MOIC'S VIEW ON THE NEED FOR AN EGM; (II) SHAREHOLDERS AGREEMENTS - STATUS OF [REDACTED] CONSOLIDATIONS, [REDACTED] STRUCTURE; AND (III) AIM REGULATORY UPDATE (BAHRAIN AND SINGAPORE) (1.1); REVIEW AND COMMENT ON REVISED ELIGIBILITY CERTIFICATE AND REVISED NOTICE (1.3); REVIEW MILBANK RESPONSES TO OUR COMMENTS TO THE CHARGE AND REVISED DRAFT OF CHARGE (1.2); REVIEW MILBANK REVISED MARK-UP/COMMENTS TO SUKUK DOCUMENTS AND RESPONSES TO HOGAN LOVELLS COMMENTS (1.4); REVIEW REVISED DRAFT STRUCTURE MEMO AND PRECEDENT BOARD RESOLUTION FOR THE EXIT RESTRUCTURING (0.8); ATTENTION TO REVISED NOVATION AGREEMENT TRANSMITTED BY A. PALLETT (0.3); ATTENTION TO FILING OF UPDATED PLAN AND RELATED DOCUMENTATION TO BE FILED (0.5); REVIEW UPDATED CLOSING CHECK LIST (0.6); FOLLOW-UP WITH COMPANY RE: OUTSTANDING SHARIA COMMITTEE ISSUES WITH DISPOSITION EXPENSE FACILITY (0.4); ATTENTION TO PREPARATION OF WCF AMENDMENTS AND TRANSMIT FORM OF AMENDMENT TO MILBANK FOR COMMENT (0.3).

5.10 RUSTUM, WILLIAM M

REVIEW THE [REDACTED] DOCUMENTATION IN PREPARATION FOR CALL WITH MILBANK (0.7 HOURS); PARTICIPATE IN WEEKLY UPDATE CALL WITH MILBANK (0.5 HOURS); MAKE FURTHER CHANGES TO THE MASTER INDEX, SEND A CLEAN AND MARKED TO MILBANK, HOULIHAN AND ARCAPITA (1.3 HOURS); REVIEW EMAIL COMMUNICATION REGARDING THE [REDACTED] SHARE AUTHORIZATION ISSUE, SEND EMAIL WITH MY ANALYSIS OF SAME TO J. O'GRADY AND C. BABCOCK (0.8 HOURS); PREPARE THE FORMS OF MAJOR AND MINOR SHAREHOLDERS' AGREEMENTS FOR FILING WITH THE COURT, SEND TO A. MOSKOWITZ (0.6 HOURS); REVIEW THE REVISED DRAFT OF THE DISBURSING AGENT AGREEMENT (0.8 HOURS); MONITOR, REVIEW AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING CLOSING LOGISTICS AND CORPORATE GOVERNANCE MATTERS (0.4 HOURS).

- 1.20 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH MILBANK (.6); OFFICE CONFERENCE WITH D. ANGEL RE ANCILLARY MSAS (.6).
- 4.90 ANGEL, DANIEL DRAFT DELEGATION OF SERVICES AGREEMENT FORM FOR NEW HOLDCO (1.3); DISCUSS DELEGATION OF SERVICES AGREEMENTS WITH S. NORDAHL (0.5); TELECONFERENCE WITH A. MOSKOWITZ RE REDACTED FILING (0.3); REDACT MSA FOR FILING (2.8)
- 1.00 WEISSER, JOSHUA REVIEW AND ANALYSIS OF ISSUES RELATED TO PLAN SUPPLEMENT FILING (.6); RELATED CONFERENCES WITH INTERNAL TEAM (.2); RESPOND TO QUESTIONS REGARDING EXIT FACILITY IN CONNECTION WITH PLAN IMPLEMENTATION (.2).
- 9.10 O'GRADY, JAMES B STATUS CALL WITH MILBANK (0.8); EMAILS AND ANALYSIS RE MSA SUBDOCUMENTATION (0.4); CALLS AND E-MAILS RE FATCA ANALYSIS (1.3); EMAILS AND CALLS RE SGRF AND HARBOURVEST SETTLEMENT AGREEMENTS (0.5); PREPARATION OF PLAN SUPPLEMENT DOCUMENTATION AND EMAILS AND CALLS RE SAME (2.5); REVIEW OF PROFESSIONAL CLAIMS ESCROW AGREEMENT AND EMAILS RE SAME (0.6); REVISIONS TO TOPCO ARTICLES AND EMAILS RE SAME (0.7); CALLS AND EMAILS RE AIPL SHARE REDEMPTION (0.4); CALLS AND EMAILS RE COC DOCUMENTATION (0.5); EMAILS AND CALLS RE IMPLEMENTATION RESOLUTIONS (0.4); REVIEW OF IMPLEMENTATION MEMO AND EMAILS AND CALLS RE SAME (1.0).
- 8.10 GRAVES, JEREMY L REVIEW AND RESPOND TO HUNDREDS OF EMAILS RELATED TO IMPLEMENTATION OF THE PLAN (4.1); REVIEW AND COMMENT ON LATEST ITERATION OF SECURITIES ELIGIBILITY FORM (1.2); REVIEW AND COMMENT ON HARBOURVEST SETTLEMENT AGREEMENTS (1.4); FINALIZE PLAN SUPPLEMENT FOR FILING (1.4).
- 3.40 VAN NAME, JOHN G CALL WITH A. STINE TO DISCUSS ORGANIZATIONAL DOCUMENTS (.2); COMMUNICATE WITH J. O'GRADY REGARDING DISPOSITION COMMITTEE (.3); REVIEW AND REVISE RESOLUTIONS (2.7); CALL WITH C. BABCOCK TO DISCUSS STRUCTURE CHARTS (.2).

10.40	MEDRANO, KEVIN A	REVIEW, REVISE AND CORRESPOND REGARDING PROFESSIONAL FEES ESCROW AGREEMENT (2.0); WEEKLY STATUS CALL (.7); REVIEW AND DRAFT SCHEDULE OF AIHL SUBSIDIARIES (3.2); REVISE AND CORRESPOND REGARDING STEPS PLAN AGREEMENTS (3.0); REVISE AND CORRESPOND REGARDING REORGANIZATION CHECKLIST (1.1); REVIEW AND COMMENT ON STEPS PLAN MEMO (.4).
9.30	MOSKOWITZ, ALAN	REVIEW AND FINALIZE AND FILE PLAN SUPPLEMENT DOCUMENTS (8.5); EMAIL CORRESPONDENCE AND PHONE CONFERENCE REGARDING SAME (.8).
3.00	CHATTERJEE, AYESHA	DRAFT AND REVISE NOTICE FOR HOLDERS RECEIVING SECURITIES (1.2); DRAFT AND REVISE NOTICE AND ELIGIBILITY CERTIFICATE FOR EMPLOYEE PROGRAMS (1.8).
0.10	BOUSLOG, MATTHEW G	EMAILS WITH J. GRAVES AND J. O'GRADY RE BOARD RESOLUTIONS.
3.00	WOLFE, MORGAN M	EMAILS, PHONE CALLS, CONFERENCES WITH J. GRAVES, A. MOSKOWITZ RE ADDITIONAL PLAN SUPPLEMENT DOCUMENTS AND ANTICIPATED FILING THEREOF (1.1); PREPARE, ELECTRONICALLY FILE AND COORDINATE SERVICE OF SAME (1.0); MONITOR EMAIL TRAFFIC RE SAME (.9).
08/06/13		
0.20	MILLET, CRAIG H	CONFERENCES AND EMAIL REGARDING PREP FOR EFF DATE, OPEN ISSUES AND TRANSITION ISSUES

4.80 ROSENTHAL, MICHAEL A

EMAILS WITH E. FLECK REGARDING IMPLEMENTATION ORDER RELATED TO INELIGIBLE HOLDERS (.1); REVIEW AND COMMENT ON DISBURSING AGENT AGREEMENT (.6); EMAIL WITH H. THOMPSON REGARDING OPEN PLAN ISSUES (.2); CONSIDERATION OF TIMING OF BOARD CHANGES (.4); CONFERENCE CALL WITH H. THOMPSON, A. ROGERS, A. DOSHI, L. HIRSH S. BUFFONE REGARDING OPEN CLOSING ISSUES (1.1); DRAFT EXTENSIVE EMAIL TO H. THOMPSON, M. TAN, M. CHOWDHURY REGARDING STATUS OF PENDING CLOSING ISSUES (1.2); TELEPHONE WITH E. FLECK REGARDING IMPLEMENTATION MECHANICS AND CLOSING ISSUES (.2); REVIEW REVISED LEASE TERMS FOR ATLANTA AND LONDON AND EMAIL WITH L. DAVIS REGARDING SAME (.2); EMAILS REGARDING HANI APPEAL, INCLUDING FROM TALLY WIENER AND A. LEBLANC (.3); REVISE CLOSING TIMELINE (.3); CALL WITH E. FLECK REGARDING CLOSING TIMELINE (.1); REVIEW AND COMMENT ON EMAIL FROM ATIF TO M. GLOGOFF (.1).

- 11.10 BUFFONE, STEVEN P NUMEROUS EMAILS REGARDING SCHEDULING OF INTERNAL STATUS CALL, OPEN ISSUES, MEETING WITH B. RUSTUM AND J. O'GRADY AND SIMILAR ITEMS (.7); NUMEROUS EMAILS WITH H. THOMPSON, A. ROGERS, A. DOSHI AND M. ROSENTHAL REGARDING REORGANIZED ARCAPITA BOARD MEETING (1.2); MEET WITH M. ROSENTHAL, B. RUSTUM REGARDING DISCUSSION OF STATUS AND TIMING (.7); CONFERENCE CALL WITH CLIENTS REGARDING STATUS OF MATERIAL OPEN ISSUES, TIMING FOR CLOSING AND SIMILAR MATTERS (1.2); SEVERAL EMAILS WITH A. ROGERS REGARDING BAHRAIN AGM FOR ARCAPITA BANK (.4); SEVERAL EMAILS WITH M. CHOWDHURY, M. ROSENTHAL, S. NORDAHL REGARDING MSA OPEN ISSUES, REACTION OF UCC TO OPEN ISSUES LIST (.4); SEVERAL EMAILS REGARDING RATIFICATIONS FOR RA HOLDINGS (1.0); SEVERAL EMAILS FROM S. ROSS (.3) AND E. KHALIL (.2) REGARDING STATUS OF FINANCING OPEN ISSUES; SEVERAL EMAILS REGARDING UCC ISSUES (.4); EMAILS WITH J. MORGAN (.1); NUMEROUS EMAILS WITH L. HIRSCH REGARDING 8/7 CALL WITH ATIF AND UCC (.5); EMAILS WITH J. O'GRADY REGARDING A&M FUNDS FLOW CHECKLIST (.2); EMAIL J. MORGAN (.1); EMAIL K. MEDRANO REGARDING CHECKLIST (.1); SEVERAL EMAILS REGARDING CLOSING CHECKLIST AND REVIEW B. RUSTUM COMMENTS ON CURRENT DRAFT PREPARED BY K. MEDRANO (1.2); REVIEW GOLDMAN NETTING OF NOVATION LETTER AND SEVERAL EMAILS WITH E. KHALIL (.6); SEVERAL EMAILS REGARDING CALL WITH CLIENTS REGARDING CLOSING TIMING AND BAHRAIN ISSUES (.5); REVIEW AND COMMENT ON SUKUK TRANSACTION DOCUMENTS, AS CIRCULATED BY E. KHALIL (1.3).
- 0.30 BOLANDER, BRUCE D REVIEW MARK-UP OF WARRANT AGREEMENT.
- 1.60 TRINKLEIN, JEFFREY REVIEW REIMBURSEMENT AGREEMENT (.5); REVIEW REVISED MEMO FOR ARCAPITA (1.); CALL WITH B. THOMAS (.1).
- 3.30 BANNISTER, J. ALAN REVIEW REVISED NOTICE AND CONFERENCE (1.5); CONFERENCE WITH J. GRAVES (.3); REVIEW DISCLOSURE DOCUMENT (1.5).

- 4.00 KHALIL, EMAD H PREPARE FOR AND ATTEND WEEKLY CALL WITH CLIENT (0.5); FOLLOW-UP WITH LATHAM RE: PREPARATION OF CONSENT DOCUMENT TO BE EFFECTIVE ON EXIT CONVERSION RELATING TO CERTAIN CHANGES TO THE PROPOSED STRUCTURE (0.9); ATTENTION TO COMMENTS TO FORM OF SERIES C WARRANTS AND ALIGNING THE TRANSFER RESTRICTIONS AND EXERCISE MECHANICS WITH THE DOCUMENTATION FOR THE SUKUKS AND THE FORM OF DISTRIBUTION NOTICE AND ELIGIBILITY (0.7); ATTENTION TO MILBANK COMMENTS TO THE FORM OF WCF AMENDMENTS (0.8); REVIEW AND COMMENT ON FUNDS FLOW MEMO CIRCULATED BY S FULLER (0.6); ATTENTION TO ISSUE OF AIML OBLIGATIONS TO PREPAY UNDER DIP (0.5).
- 3.40 RUSTUM, WILLIAM M MEET WITH S. BUFFONE AND M. ROSENTHAL TO DISCUSS CLOSING LOGISTICS (0.5); REVIEW AND EDIT THE 140 PAGE CLOSING CHECKLIST, SEND COMMENTS TO K. MEDRANO (1.5); REVIEW MILBANK'S COMMENTS TO THE [REDACTED] REDEMPTION DOCUMENTS (0.7); REVIEW AND RESPOND TO FURTHER EMAIL COMMUNICATION REGARDING THE [REDACTED] AUTHORIZED SHARE ISSUE (0.3); MONITOR, REVIEW AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING CLOSING LOGISTICS AND CORPORATE GOVERNANCE MATTERS (0.4).
- 2.00 SAGAYAM, SELINA S REVISE MEMOS (1.6); AND EMAIL WITH J. TRINKLEIN (.2) AND W. THOMAS (.2).
- 3.40 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH ARCAPITA RE STATUS (.9); OFFICE CONFERENCE WITH D. ANGEL RE ANCILLARY MSAS (.2); REVIEW AND EDIT AIM DELEGATION AGREEMENT (1.6); TELEPHONE CONFERENCE WITH D. ANGEL RE SAME (.2); TELEPHONE CONFERENCE WITH B. THOMAS (.3) AND D. ANGEL (.2) RE US MSA.
- 0.50 CHAO, ELAINE W ATTENTION TO EMAILS FROM J. O'GRADY AND E. KHALIL (.2); TELEPHONE CONFERENCE WITH Y.Y. LEONG FROM SLB ON AIM SINGAPORE (.5).
- 2.80 ANGEL, DANIEL REVIEW AND COMMENT ON CLOSING CHECKLIST (0.5); REVIEW AND REVISE AIM DELEGATION OF SERVICES AGREEMENT (1.5); TRANSACTION STATUS CALL (0.8).

12.60 O'GRADY, JAMES B

CALLS AND EMAILS RE AUTHORIZED SHARE CAPITAL OF PORTFOLIO ENTITIES (1.1); STATUS CALL WITH CLIENT (0.8); EMAILS RE [REDACTED] DILIGENCE (0.5); EMAILS AND CALLS RE REVISIONS TO MASTER REORG CHECKLIST (2.6); EMAILS AND CALLS RE SYNDCO REDEMPTIONS AND REVIEW OF RELATED DOCUMENTATION (2.3); EMAILS AND CALLS RE FATCA ANALYSIS (0.3); EMAILS RE SHARIA SERVICES AGREEMENTS (0.4); EMAILS AND CALLS RE AIPL REDEMPTION DOCUMENTATION (0.4); REVIEW OF FREIGHTLINER INVESTORS' RIGHTS AGREEMENT, AND CALLS AND EMAILS RE SAME (1.2); EMAILS AND ANALYSIS RE SGRF SETTLEMENT DOCUMENTATION (0.9); EMAILS AND ANALYSIS RE CHANGE OF CONTROL DOCUMENTATION (0.5); REVISIONS TO SGRF AND HARBOURVEST SETTLEMENT DOCUMENTATION AND EMAILS RE SAME (1.6).

3.80 GRAVES, JEREMY L

EMAILS RELATED TO PLAN IMPLEMENTATION (.2); EMAILS WITH A. BANNISTER AND OTHERS REGARDING LIQUIDATION OF INELIGIBLE SECURITIES.(.9); TELECONFERENCE WITH CORPORATE TEAM AND CLIENT REGARDING CLOSING ITEMS (.9); REVIEW AND COMMENT ON ASSET TRANSFER AGREEMENTS (.4); TELECONFERENCE WITH M. BOUSLOG REGARDING IMPLEMENTATION MOTION (.4); SECURE EXECUTION OF HQ SETTLEMENT AGREEMENT (1.0).

2.50 REDA, JUSTIN J

CALL WITH J. O'GRADY REGARDING PROPOSED TAX LANGUAGE FOR ORGANIZATIONAL DOCUMENTS OF HOLDING COMPANIES (.3); REVIEW RELEVANT WITHHOLDING RULES AND EMAIL J. TRINKLEIN WITH ANALYSIS (.1.6); CALL WITH R. CLARK AT MILBANK REGARDING WITHHOLDING ANALYSIS (.6).

- 10.10 VAN NAME, JOHN G REVISE CHECKLIST (.9); CALL WITH A. STINE TO DISCUSS RESOLUTIONS (.2); MEET WITH N. SCOTT TO DISCUSS DISPOSITION COMMITTEE IMPLEMENTATION AND CLOSING (.2); CONFERENCE CALL TO DISCUSS OPEN ITEMS AND CLOSING PROCESS (.9); REVIEW SHAREHOLDER AGREEMENT TEMPLATES AND SUMMARIES AND REVISE SHAREHOLDER RESOLUTIONS (4.8); CALL WITH N. SCOTT TO DISCUSS DISPOSITION COMMITTEES (.2); REVISE THIRD PARTY INVESTOR AGREEMENTS (1.6); CALL WITH J. O'GRADY TO DISCUSS HARBOURVEST DOCUMENTS (3.0); CALL WITH A. STINE AND S. THOMAS TO DISCUSS CAYMAN RESOLUTIONS (.3); CALL WITH J. O'GRADY TO DISCUSS SHARE TRANSFERS (.5); CALL WITH J. O'GRADY TO DISCUSS RESOLUTIONS (.2).
- 12.60 MEDRANO, KEVIN A CORRESPOND REGARDING STEPS PLAN AGREEMENTS (1.8); DRAFT COMMENTS TO D&O FORMS (.6); CORRESPOND REGARDING AUTHORIZED SIGNATORIES (.3); REVIEW AND REVISE REORGANIZATION CHECKLIST (8.9); TELEPHONE CONFERENCE WITH H. THOMPSON AND A. ROGERS REGARDING IMPLEMENTATION TIMELINE (1.0).
- 1.00 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE REGARDING DEBTOR AND NONDEBTOR PROFESSIONALS (.4); PHONE CONFERENCE AND EMAIL CORRESPONDENCE WITH GCG REGARDING BALLOTS (.6).
- 3.00 CHATTERJEE, AYESHA REVISE NOTICE OF DISBURSEMENT AND ELIGIBILITY CERTIFICATE.
- 0.50 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH J. GRAVES RE IMPLEMENTATION MOTION (.4); RESEARCH RE SAME (.1).
- 3.60 SCOTT, NATALIE K ATTEND STATUS UPDATE MEETING (0.9); MEET TO DISCUSS PREPARATION OF BYLAWS AND RESOLUTIONS (0.6); CHECK SIGNATORIES AND UPDATE RESOLUTIONS AND SIGNATURE TRACKER (2.1).
- 0.70 AMPONSAH, DUKE K PREPARE RECENTLY FILED PLAN SUPPLEMENT FOR DELIVERY TO CHAMBERS.

08/07/13

0.40 MILLET, CRAIG H

MULTIPLE EMAILS AND CALLS RE STATUS OF WIP
NECESSARY FOR EFFECTIVE DATE, TRANSITION
ISSUES AND OPEN ISSUES.

6.30 ROSENTHAL, MICHAEL A

EMAIL FROM L. HIRSH REGARDING GLOBAL
IMPLEMENTATION OF IIP (.1); EMAILS WITH J. EMLY
REGARDING LONDON SUBLEASE AND REVIEW INITIAL
DRAFT OF SAME (.3); PARTICIPATE IN CONFERENCE
CALL WITH A. ABDULMALIK, M. GLOGOFF, H.
THOMPSON, L. HIRSH, E. FLECK REGARDING (.7);
CALL WITH H. THOMPSON REGARDING CALL WITH M.
GLOGOFF (.2); TELEPHONE WITH E. FLECK
REGARDING CALL WITH M. GLOGOFF (.2); CALL WITH
G. DAVIS AND E. FLECK REGARDING POST-
EFFECTIVE DATE ISSUES (.3); UPDATE TRANSITION
DATE ISSUES LIST (.2); TELEPHONE WITH L. HIRSH
AND S. BUFFONE REGARDING CALL WITH M.
GLOGOFF (.2); EMAILS WITH J. MAKUCH REGARDING
ASSET VALUATIONS BY UCC (.2); REVIEW AND
COMMENT ON REORGANIZATION CHECKLIST (.6);
EXTENDED MEETING WITH K. MEDRANO, J. O'GRADY
AND S. BUFFONE REGARDING PENDING
IMPLEMENTATION ISSUES AND REORGANIZATION
CLOSING ITEMS (1.8); REVIEW FORM OF DELEGATION
AGREEMENT (.2); FURTHER REVIEW AND REVISION
TO DISBURSING AGENT AGREEMENT (.6); CALL WITH
K. SHAH REGARDING DISBURSING AGREEMENT AND
RELATED PROVISIONS (.3); REVIEW REVISED MSA
FROM MILBANK (.4).

11.30 BUFFONE, STEVEN P

SEVERAL EMAILS WITH M. ROSENTHAL REGARDING CALL WITH ATIF AND UCC (.5); EMAILS WITH M. ROSENTHAL AND J TRINKLEIN (.2); MEET WITH M. ROSENTHAL REGARDING STAFFING (.3); NUMEROUS EMAILS REGARDING AIPL (.5); REVIEW LATEST DRAFT OF CLOSING CHECKLIST TO PREPARE FOR MEETING ON SAME (1.2); MEET WITH M. ROSENTHAL, J. O'GRADY AND K. MEDRANO TO REVIEW AND UPDATE CLOSING CHECKLIST (1.8); CALL WITH B. RIPPEON REGARDING UPDATING AIPL SECTIONS (.3); CALL WITH J. GRAVES REGARDING UPDATES TO VARIOUS SECTIONS (.3); SEVERAL EMAILS WITH J. O'GRADY AND K. MEDRANO REGARDING FOLLOW UP, SETTING UP CALL WITH MILBANK (.4); EMAILS TO CLIENT REGARDING OPEN ISSUES UNDER CHECKLIST AND OTHER WORK ON CLOSING ISSUES (.4); EMAILS S. NORDAHL REGARDING MSA ISSUES (.1); CALL AND EMAILS WITH A. BANNISTER REGARDING INDEMNITY ISSUES RELATING TO EUROLOG AND REVIEW MEMO REGARDING SAME (.7); EMAILS WITH M. ROSENTHAL, S. NORDAHL AND B. RUSTUM REGARDING TIMING OF COMPLETING MSA AND SH AGREEMENT DOCUMENTS (.3); SEVERAL EMAILS WITH B. RUSTUM AND A STINE OF MILBANK REGARDING DISPOSITION PLANS (.3); SEVERAL EMAILS REGARDING FREIGHTLINER INVESTOR RIGHTS AGREEMENT AND REVIEW REVISIONS TO DRAFT, REVIEW MILBANK MARK-UP OF SAME AND B. RUSTUM RESPONSIVE MARKUP (1.8); SEVERAL EMAILS WITH S. ROSS REGARDING EXIT FINANCING FACILITY (.3); SEVERAL EMAILS WITH J. O'GRADY REGARDING A&M FUNDS FLOW MEMO (.3); SEVERAL EMAILS WITH M. ROSENTHAL, J. O'GRADY AND K. MEDRANO REGARDING ISSUES UNDER ASSET PURCHASE AGREEMENT AND CONTRIBUTION AGREEMENT (.3); EMAILS WITH M. ROSENTHAL REGARDING ASSUMED LIABILITIES RELATING TO CAYMAN ORDER (.1); CALL WITH E. KHALIL REGARDING EXIT FINANCING ISSUES AND REVIEW RELEVANT DOCUMENTS (.7); CALL WITH A. BANNISTER REGARDING EUROLOG INVESTMENT BANK RETENTION, SEVERAL EMAILS REGARDING SAME (.5).

- 6.00 BANNISTER, J. ALAN CONFERENCE WITH M. ROSENTHAL REGARDING REVISED DISBURSING AGREEMENT (.3); CONFERENCE WITH J. GRAVES REGARDING CONVENIENCE CLASS ELECTION PRESUMPTION (.3); REVISIONS TO NOTICE AND FORM AS A RESULT (2.9); REVIEW PROPOSAL IPO INDEMNITY STRUCTURE AND CONSIDERATION OF POTENTIAL APPLICATIONS (OR NON-APPLICABILITY) TO FINANCIAL ADVISOR ENGAGEMENT LETTER REGARDING LOCATING A BUYER FOR CERTAIN SUB (1.7); CONFERENCE WITH B. BECKER THEREON (.8).
- 5.60 KHALIL, EMAD H REVIEW CLOSING CHECKLIST AND DRAFT OF AMENDED AND RESTATED PLEDGE AND SECURITY AGREEMENT CIRCULATED BY J. BARTOLD (1.5); FOLLOW-UP WITH M. HUSSAIN RE: SETTING UP SUKUK TRANSACTION ACCOUNT (0.3); REVIEW REVISED DRAFT OF SERIES C WARRANTS TRANSMITTED BY K. SHAH (0.8); ATTENTION TO MILBANK QUESTIONS RE: SINGAPORE LEGAL STATUS AND WIND-DOWN OPTIONS AND DISCUSS SAME WITH E. CHAO (0.9); ATTENTION TO ██████████ REQUESTS (0.5); ATTENTION TO WCF AMENDMENTS AND DISCUSS SAME WITH S. ROSS (0.2); REVIEW AND TRANSMIT TO MILBANK DRAFT DELIVERABLES IN CONNECTION WITH SUKUK ISSUANCE (1.4).
- 4.60 RUSTUM, WILLIAM M MAKE FURTHER CHANGES TO THE FREIGHTLINER I.R.A., SEND TO MILBANK FOR THEIR REVIEW (1.6); REVIEW MILBANK'S COMMENTS TO THE FREIGHTLINER I.R.A., MAKE FURTHER CHANGES THERETO, SEND A REVISED DRAFT TO THE WORKING GROUP FOR DISTRIBUTION TO HARBOURVEST AND SGRF (0.7); REVISE THE FORM OF DISPOSITION PLAN, SEND TO MILBANK FOR THEIR REVIEW (0.7); PREPARE THE CUSTOMIZED SHAREHOLDERS' AGREEMENTS (1.1); MONITOR, REVIEW AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING CLOSING LOGISTICS (0.5).
- 2.40 NORDAHL, STEPHEN D READ AND RESPOND TO EMAILS FROM M. ROSENTHAL RE TERMINATION AGREEMENTS (.3); REVIEW MSA ISSUES (1.5); OFFICE CONFERENCE WITH D. ANGEL RE MSA ISSUES (.6).
- 0.30 CHAO, ELAINE W ATTENTION TO EMAIL FROM N. KAMPHAUS FROM MILBANK ON ARCAPITA SINGAPORE ISSUES (.2); DISCUSSION WITH E. KHALIL ON THE SAME (.1).

- 6.30 ANGEL, DANIEL OFFICE CONFERENCE WITH S. NORDAHL RE MSA AND DELEGATION AGREEMENTS (0.5); FINALIZE FIRST DRAFT OF AIM DELEGATION OF SERVICES AGREEMENTS (1.0); DRAFT FORM OF ANCILLARY MSAS (4.8).
- 10.10 O'GRADY, JAMES B CALL AND EMAILS RE IMPACT ON MSA DOCUMENTATION OF SYNDCO REDEMPTIONS, CHANGE OF CONTROL SOLUTIONS AND SHARIA SERVICES ARRANGEMENTS (1.6); REVISIONS TO DISPOSITION COMMITTEE IMPLEMENTATION DOCUMENTS AND EMAILS RE SAME (0.7); EMAILS RE EFFECTIVE DATE CLOSING ISSUES (0.4); MEETING TO REVIEW MASTER REORGANIZATION CHECKLIST (1.3); REVISIONS TO MASTER REORGANIZATION CHECKLIST AND EMAILS AND CALLS RE SAME (2.8); EMAILS AND CALLS RE CHANGE OF CONTROL SOLUTION DOCUMENTATION (0.6); EMAILS RE [REDACTED] DILIGENCE (0.3); CALLS AND EMAILS RE IMPLEMENTATION MECHANICS (1.4); EMAILS AND CALLS RE AIPL REDEMPTION (1.0).
- 6.70 GRAVES, JEREMY L REVISE AND EDIT DISBURSING AGENT AGREEMENT (3.5); REVISE AND EDIT HARBOURVEST SETTLEMENT AGREEMENT (.4); TELECONFERENCE WITH M. ROSENTHAL, S. BUFFONE, AND OTHERS REGARDING WIP (.3); REVISE AND EDIT CONTRIBUTION AGREEMENT (1.2); REVISE AND EDIT AIHL APA (1.1); TELECONFERENCE WITH E. FLECK REGARDING IMPLEMENTATION MOTION (.2).
- 10.00 REDA, JUSTIN J RESEARCH ON REQUIREMENTS FOR WITHHOLDING CERTIFICATES IN CONTEXT OF TRANSFER OF REAL PROPERTY INTERESTS(2.4); GATHER INFORMATION FROM CLIENT REGARDING VALUATION OF HOLDING COMPANY SHARES (3.1); DISCUSS WITHHOLDING ANALYSIS WITH J. TRINKLEIN AND B. RIPPEON (.3); CALL WITH R. CLARK AND MILBANK REGARDING PROPOSED WITHHOLDING LANGUAGE FOR INSERTION IN HOLDING COMPANY ORGANIZATIONAL DOCUMENTS (2.3); REVIEW FATCA WITHHOLDING PROVISIONS AND EMAIL J. TRINKLEIN WITH FURTHER ANALYSIS (1.9).
- 0.80 RUIZ, VICENTE MEET WITH J. WEISSER TO DISCUSS D&O ISSUES (.3); BEGIN DRAFTING D&O QUESTIONNAIRE (.5 HRS).

3.00	VAN NAME, JOHN G	CALL WITH A. STINE TO DISCUSS RESOLUTIONS (.2); REVISE DISPOSITION COMMITTEE DOCUMENTS (2.2); CALL WITH MOURANT TO DISCUSS RESOLUTIONS AND SHARE EXCHANGE TRANSACTIONS (.5); REVISE THIRD PARTY INVESTOR AGREEMENTS (.9); COMMUNICATE WITH N. SCOTT REGARDING CAYMAN ARTICLES (.2) COMMUNICATE WITH J. O'GRADY AND S. THOMAS REGARDING SHAREHOLDER CONSENTS.
12.70	MEDRANO, KEVIN A	DRAFT COMMENTS TO D&O FORMS (4.4); CORRESPOND WITH ESCROW AGENT (.3); REVIEW, REVISE AND CORRESPOND REGARDING REORGANIZATION CHECKLIST (6.5); REVIEW AND REVISE STEPS PLAN AGREEMENTS AND RESOLUTIONS (1.5).
3.00	CHATTERJEE, AYESHA	REVISE NOTICE OF DISBURSEMENT AND ELIGIBILITY CERTIFICATE IN DISCUSSION WITH J. GRAVES AND A. BANNISTER.
3.80	BOUSLOG, MATTHEW G	DRAFT PLAN IMPLEMENTATION MOTION (2.9); EMAILS WITH M. ROSENTHAL AND J. GRAVES RE SAME (.3); RESEARCH RE SAME (.3); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.3).
9.80	SCOTT, NATALIE K	DRAFT CERTIFICATES OF AMENDMENT (1.0); DRAFT DISPOSITION COMMITTEE BY-LAWS (3.3); DRAFT ARTICLES OF AMENDMENT (5.5).
08/08/13		
1.50	ROSENTHAL, MICHAEL A	EMAIL FROM K. SHAH AND B. RUSTUM REGARDING MARKETING PLANS (.1); EMAILS WITH J. MAKUCH AND L. HIRSH REGARDING FLOW OF FUNDS (.2); REVIEW FORMS OF SHAREHOLDERS' AGREEMENTS FROM B. RUSTUM (.6); EMAILS TO B. RUSTUM, K. SHAH AND OTHERS REGARDING DISPOSITION PLANS (.1); EMAILS WITH L. DAVIS REGARDING ATLANTA/LONDON SUBLEASES (.1); TELEPHONE CALL WITH J. O'GRADY REGARDING CHECKLIST (.1); TELEPHONE CALL WITH H. THOMPSON REGARDING PENDING PLAN IMPLEMENTATION ISSUES (.3).
1.60	ROSENTHAL, MICHAEL A	REVIEW LATEST DRAFTS OF ADDITIONAL SHAREHOLDERS' AGREEMENTS.
10.50	BUFFONE, STEVEN P	MEETINGS AND CONFERENCE CALLS ON DEAL.

- 2.40 TRINKLEIN, JEFFREY REVIEW NOTE FROM S. SAGAYAM (.2); DRAFT UPDATE TO AIM FCA MEMO (.8); DISCUSS WITH J. BARABAS (1.4).
- 4.00 BANNISTER, J. ALAN CALL WITH E. KHALIL AND REVIEW SUKUK DOCUMENTS; REVIEW WARRANT; CONFERENCE WITH J. GRAVES AND M. ROSENTHAL.
- 0.30 ROBERTS, JEFFERY EMAILS WITH M. ROSENTHAL AND S. BUFFONE AND SUBSEQUENT EMAILS WITH LINKLATERS ON EUROLOG DEAL.
- 4.80 KHALIL, EMAD H TELEPHONE PREPARE FOR AND ATTEND TELEPHONE CONFERENCE WITH LATHAM TO DISCUSS (1) DELAWARE LAW ISSUES FOR THE DELEGATION OF AUTHORITY TO THE DISPOSITION COMMITTEES AND (2) DISPOSITION COMMITTEE BY-LAWS (0.8); REVIEW AND CONSIDER LATHAM COMMENTS TO THE SUKUK DOCUMENTATION (.4); DISCUSS SAME WITH S. ROSS (.3); TRANSMIT COLLECTIVE COMMENTS ON SUKUK DOCUMENTATION, INCLUDING ADDITIONAL GDC COMMENTS, TO MILBANK AND FOLLOW-UP NEGOTIATIONS/CLARIFICATION WITH MILBANK (1.9); REVIEW REVISED SUKUK DOCUMENTATION TRANSMITTED BY MILBANK AND COMMENTS ON DRAFT OPINION (1.1); TRANSMIT COMMENTS TO LATHAM ON SECURITY AGREEMENT (0.3).
- 5.80 RUSTUM, WILLIAM M CONTINUE TO PREPARE THE CUSTOMIZED SHAREHOLDERS' AGREEMENTS, BEGIN SENDING SERIATIM TO MILBANK (4.9); PARTICIPATE IN CALL WITH LATHAM & WATKINS TO DISCUSS THEIR QUESTIONS ABOUT CORPORATE MATTERS (0.5); TELEPHONE CALL WITH S. BUFFONE REGARDING CLOSING LOGISTICS (0.2); MONITOR, REVIEW AND REPLY TO EMAIL COMMUNICATION REGARDING VARIOUS CORPORATE GOVERNANCE AND CLOSING MATTERS (0.4).
- 2.00 SAGAYAM, SELINA S REVIEWING AND REVISE COMMENTS ON MSA AND DELEGATED SERVICES AGREEMENT (1.6); EMAIL ADVICE (.4).

- 3.80 NORDAHL, STEPHEN D REVIEW REVISED MSA AND DRAFT ISSUES LIST FOR MSA (.7); REVIEW UK REGULATORY MARK-UP OF MSA (.9); DISCUSS SAME WITH D. ANGEL (.4); TELEPHONE CONFERENCE WITH A. STINE RE SECTION 8.2(G) OF MSA (.4); TELEPHONE CONFERENCE WITH J. O'GRADY RE MSA ISSUES (.4); READ AND RESPOND TO EMAILS RE FALCON LITIGATION SERVICES (.4); TELEPHONE CONFERENCE WITH B. THOMAS RE REGULATORY ISSUES IN MSA (.6).
- 2.60 BARABAS, JAMES REVIEW MANAGEMENT AGREEMENT EDITS (1.2) AND DISCUSS WITH J. TRINKLEIN (1.4).
- 0.60 CHAO, ELAINE W CHECK A&M PRESENTATION AND EMAILS FOR INFORMATION ON █████ ESCROW MONIES (.4); TELEPHONE CONFERENCE WITH N. KAMPHAUS FROM MILBANK (.2).
- 2.80 ANGEL, DANIEL TELECONFERENCE WITH S. NORDAHL RE UK REGULATORY ISSUE (0.8); OFFICE MEETING WITH S. NORDAHL RE MSA, ANCILLARY MSAS AND AIM DELEGATION SERVICES AGREEMENTS (1.0); FOLLOW-UP WITH AIM RE MSA ISSUES LIST (1.0).
- 0.60 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO FUNDS FLOW MEMORANDUM IN CONNECTION WITH EXIT FACILITY (.2); ATTENTION TO ISSUES RELATED TO LEGAL OPINION FOR EXIT FACILITY (.4).
- 11.00 O'GRADY, JAMES B DILIGENCE CALL WITH LATHAM AND RELATED EMAILS (0.6); CLOSING CHECKLIST CALL WITH MILBANK (1.0); REVISIONS TO MASTER REORGANIZATION CHECKLIST AND EMAILS AND CALLS RE SAME (1.9); EMAILS AND CALLS RE PODS CONSULTING AGREEMENT (0.7); EMAILS AND CALLS RE TRANSITION SERVICES AGREEMENT, D&O INSURANCE AND INDEMNIFICATION (0.9); EMAILS AND CALLS RE MSA SUBDOCUMENTATION (0.5); EMAIL RE EUROLOG REIMBURSEMENT AGREEMENT (0.7); EMAILS RE UK REGULATORY ANALYSIS (0.3); REVIEW OF STEPS PLAN DOCUMENTATION AND EMAILS AND CALLS RE SAME (1.3); EMAILS RE PODS BOARD CHANGES (0.2); EMAILS AND CALLS RE IMPLEMENTATION RESOLUTIONS (0.6); REVISIONS TO SGRF AND HARBOURVEST SETTLEMENT DOCUMENTATION, AND EMAILS RE SAME (1.9); EMAILS RE CHANGE OF CONTROL SOLUTIONS (0.4).

- 4.20 GRAVES, JEREMY L REVIEW AND COMMENT ON POTENTIAL IMPLEMENTATION MOTION (3.4); REVIEW AND COMMENT ON DISBURSING AGENT AGREEMENT (.4); TELECONFERENCE WITH K. MEDRANO REGARDING CONTRIBUTION AGREEMENTS (.4).
- 6.30 REDA, JUSTIN J PREPARE WITHHOLDING CERTIFICATES AND DISCUSS VALUATION EVIDENCE FOR WITHHOLDING CERTIFICATES (5.7); EMAIL J. WEISSER AND B. KIM FOR ADDITIONAL LANGUAGE (.3); EMAIL L. HIRSH PROPOSING VALUATION LANGUAGE (.3).
- 6.00 RUIZ, VICENTE DRAFT SPECIFIED QUESTIONS FOR ARCAPITA MANAGEMENT BASED ON D&O INSURANCE FORMS (4.8); PARTICIPATE ON CALL WITH ARCAPITA MANAGEMENT TO DISCUSS D&O INSURANCE FORM ISSUES REGARDING REORGANIZED ARCAPITA (1.2).
- 6.60 VAN NAME, JOHN G CALL WITH A. STINE TO DISCUSS RESOLUTIONS (.2); CALL WITH J. O'GRADY TO DISCUSS DISPOSITION COMMITTEE (.2); CONFERENCE CALL TO DISCUSS CLOSING CHECKLIST (1.1); REVISE DISPOSITION COMMITTEE DOCUMENTS AND DRAFT ISSUES LIST (4.6); CONFERENCE CALL TO DISCUSS DISPOSITION COMMITTEE WITH LENDERS' COUNSEL (.5)
- 13.60 MEDRANO, KEVIN A REVIEW, REVISE AND CORRESPOND REGARDING STEPS PLAN AGREEMENTS (9.3); REVIEW, REVISE AND CORRESPOND REGARDING D&O FORMS (2.4); REVIEW, REVISE AND CONFERENCE REGARDING REORGANIZATION CHECKLIST (1.7); CORRESPOND REGARDING NEW ENTITY FORMATION (.2).
- 0.30 KIM, BRIAN J EMAIL TO J. REDA RE: LANGUAGE ON CERTIFICATE TO BE ISSUED BY A&M WITH RESPECT TO VALUE OF TRANSACTION HOLDCOS.
- 1.50 MOSKOWITZ, ALAN DRAFT LETTER TO KPMG REGARDING PROVIDING AIM WITH KPMG REPORTS (2.5); OFFICE CONFERENCE WITH J. WEISSER REGARDING SAME (.5).
- 1.50 BOUSLOG, MATTHEW G DRAFT IMPLEMENTATION MOTION (.1); DRAFT ORDER RE SAME (.7); RESEARCH RE SAME (.5); EMAILS WITH M. ROSENTHAL AND J. GRAVES RE SAME (.2).

8.40 SCOTT, NATALIE K MEET TO DISCUSS CHECKLIST (1.5); DRAFT AND REVISE CAYMAN ARTICLES (6.0); REVISE DISPOSITION COMMITTEE BY-LAWS (0.9).

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5.80 ROSENTHAL, MICHAEL A EMAILS TO E. FLECK REGARDING CBB BOARD LETTER (.2); PREPARE EMAIL TO E. FLECK REGARDING EFFECTIVE DATE ISSUES (.7); EMAILS WITH B. THOMAS RE REGULATORY ISSUES IN UK (.2); REVIEW MEMORANDA REGARDING UK REGULATORY ISSUES (.6); REVIEW TRANSFER AGENT AGREEMENT DRAFT (.8); EXTENDED CONFERENCE CALL WITH B. THOMAS, J. BARABAS REGARDING REGULATORY ISSUES (1.2); EMAILS WITH H. THOMPSON REGARDING PLAN REGULATORY ISSUES (.3); EMAILS WITH B. THOMAS AND S. BUFFONE REGARDING REGULATORY ISSUES (.3); REVIEW SECURITIES IMPLEMENTATION MOTION (.8); EMAIL TO E. FLECK REGARDING EFFECTIVE DATE GATING ISSUES (.4); EMAILS WITH E. FLECK REGARDING TRANSITION REPRESENTATION (.2); EMAIL TO S. NORDAHL REGARDING TREATMENT OF ADDITIONAL CLAIMS (.1).

7.30 BUFFONE, STEVEN P CONFERENCE CALL WITH M. ROSENTHAL AND J. ROBERTS OF GD LONDON REGARDING EUROLOG AND REVIEW A VARIETY OF MATERIALS RELATING TO EUROLOG SALE ISSUES (1.4); NUMEROUS EMAILS RELATING TO EUROLOG SALE (.4); NUMEROUS EMAILS REGARDING CLOSING CHECKLIST, TIMING OF CLOSING AND RELATED ISSUES (.4); CONFERENCE CALL WITH M. ROSENTHAL AND GIBSON DUNN LONDON LAWYERS REGARDING UK REGULATORY APPROVALS FOR AIM (1.2); NUMEROUS EMAILS REGARDING UK REGULATORY ISSUES (.3); CONFERENCE CALL WITH S. NORDAHL, M. CHOWDHURY, H. THOMPSON AND A. ROGERS AND D. ANGEL REGARDING MSA OPEN ISSUES (1.0); REVIEW AND REVISE LATEST DRAFT CLOSING CHECKLIST (.8); ALL-HANDS MEETING WITH GD CORPORATE ASSOCIATE TEAM AND B. RUSTUM TO REVIEW CLOSING CHECKLIST, CONFIRM ASSIGNMENTS, DISCUSS TIMING AND PREPARE FOR MEETINGS THE WEEK OF 8/12 WITH THE CLIENT IN NY AND NUMEROUS FOLLOW UP EMAILS AND CALLS (1.8).

0.50 TRINKLEIN, JEFFREY REVIEW BARABAS NOTE (.2); NOTE TO B. THOMAS (.1); NOTE TO M. ROSENTHAL (.2).

- 3.20 ROBERTS, JEFFERY INITIAL REVIEW OF DRAFT SPA AND EXCLUSIVITY AGREEMENT FOR PROJECT ZODIAC (1.3); BACKGROUND CALL WITH M. ROSENTHAL AND S. BUFFONE AND THEN SOLELY WITH S. BUFFONE ON POTENTIAL SALE OF EUROLOG (.9); EMAILS WITH S. BUFFONE AND A. BANNISTER ON BACKGROUND INFORMATION (.2); BACKGROUND CALL WITH A. BANNISTER AND RELATED EMAILS ON EUROLOG (.5); FURTHER EMAILS WITH A. BANNISTER AND S. BUFFONE ON BACKGROUND INFORMATION (.1); EMAIL FROM M. ROSENTHAL ON STATUS OF SPA (.1); EMAILS WITH A. BANNISTER ON [REDACTED] PROSPECTUS AND S. BUFFONE (.1).
- 3.30 KHALIL, EMAD H REVIEW HOGAN LOVELLS COMMENTS ON SUKUK DOCUMENTS TRANSMITTED BY J. MEGAN (1.9); REVIEW AND REVISE DRAFT GDC OPINION FOR EXIT FACILITY (0.9); REVIEW REVISED/UPDATED STEPS PLAN (0.5).
- 1.80 RUSTUM, WILLIAM M PARTICIPATE IN A PORTION OF AN INTERNAL MEETING WITH S. BUFFONE AND OTHER TEAM MEMBERS TO DISCUSS CLOSING LOGISTICS (1.0); TELEPHONE CALL WITH J. EBBERSON TO DISCUSS THE SHAREHOLDERS' AGREEMENTS (0.1); REVIEW EMAILS AND THEIR ATTACHMENTS REGARDING VARIOUS TOPICS, INCLUDING THE MANAGEMENT SERVICES AGREEMENT, CORPORATE GOVERNANCE MATTERS AND CLOSING LOGISTICS (0.7).
- 4.60 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH A. STINE OF MILBANK RE SECTION 2.8(G) (.5); TELEPHONE CONFERENCE WITH RA AND GDC TEAM RE UK REGULATORY ISSUES (1.0); TELEPHONE CONFERENCE WITH RA RE MSA ISSUES (.7); REVIEW AND EDIT DELEGATION AGREEMENT (.8); REVIEW MILBANK REVISIONS TO SECTION 8.2(G) OF MSA (.4); FURTHER REVISE AND EDIT DELEGATION AGREEMENT FOR DISTRIBUTION (.7); TELEPHONE CONFERENCES WITH D. ANGEL RE SAME (.5).
- 4.50 ANGEL, DANIEL TELECONFERENCE WITH MILBANK RE MSA (0.5); TELECONFERENCE WITH GDC UK RE UK REGULATION RE MSA (1.0); TELECONFERENCE WITH AIM RE MSA (1.0); TELECONFERENCE WITH W. THOMAS RE ANCILLARY MSAS (0.5); REVISE FORM OF AIM DELEGATION OF SERVICES AGREEMENT (1.5).

- 7.80 O'GRADY, JAMES B EMAILS AND CALLS RE AIPL REDEMPTION (0.7); REVIEW AND REVISIONS TO STEPS PLAN DOCUMENTATION (0.7); CALLS AND EMAILS RE REVISIONS TO MASTER REORGANIZATION CHECKLIST (0.9); REVIEW OF SYNDCO REDEMPTION DOCUMENTATION AND EMAILS RE SAME (1.1); EMAILS RE TAX FILINGS (0.3); REVIEW OF CLOSING DATE ISSUES LIST AND EMAILS RE SAME (0.3); EMAILS RE CLOSING DATE DOCUMENTATION (0.3); GROUP STATUS MEETING (1.8); EMAILS RE DILIGENCE REQUESTS FROM LATHAM (0.4); EMAILS AND CALLS RE EFFECTIVE DATE DOCUMENTATION (1.0); CALL WITH K&S RE PODS DIRECTOR REPLACEMENTS (0.3).
- 2.40 GRAVES, JEREMY L CORRESPOND WITH J. O'GRADY REGARDING CLOSING ITEMS (.1); DRAFT LIST OF OPEN ITEMS (.3); REVIEW AND COMMENT ON TRANSFER AGREEMENT (.7); REVISE AND EDIT SEPARATION AGREEMENTS (1.1); REVISE AND EDIT IMPLEMENTATION MEMO (.2).
- 4.00 REDA, JUSTIN J CALL WITH M. KVARDA REGARDING WITHHOLDING CERTIFICATE LANGUAGE(.5); REVIEW WITHHOLDING CERTIFICATE REGIME (2.8); DISCUSS WITHHOLDING CERTIFICATE REQUIREMENT WITH B. RIPPEON (.7).
- 2.80 RUIZ, VICENTE PREPARE AND PARTICIPATE IN ARCAPITA TEAM MEETING IN PREPARATION OF ARCAPITA MANAGEMENT OFFICE VISIT (2.0); BEGIN LEGAL ANALYSIS OF ARCAPITA BOARD ISSUES WITH J. O'GRADY (.8).
- 8.70 VAN NAME, JOHN G MEET WITH S. BUFFONE AND W. RUSTUM TO DISCUSS CLOSING CHECKLIST AND CLOSING MECHANICS (1.5); CALL WITH A. STINE TO DISCUSS RESOLUTIONS (.2); CALL WITH J. O'GRADY TO DISCUSS HARBOURVEST DOCUMENTS (.3); REVISE GOVERNING DOCUMENTS AND THIRD PARTY INVESTOR DOCUMENTS (6.7).
- 9.50 MEDRANO, KEVIN A CORRESPOND REGARDING ENTITY FORMATION (.3); REVIEW AND REVISE REORGANIZATION CHECKLIST (1.9); REVIEW AND REVISE STEPS PLAN AGREEMENTS (4.8); CONFERENCE REGARDING IMPLEMENTATION TIMELINE (1.3); DRAFT AND CORRESPOND REGARDING CHART OF AIHL AND ALTHL SUBSIDIARIES (1.2).

0.30	CHATTERJEE, AYESHA	REVISE ELIGIBILITY CERTIFICATE SCHEDULE, IN DISCUSSION WITH A. BANNISTER.
1.20	BOUSLOG, MATTHEW G	DRAFT IMPLEMENTATION MOTION (.9); EMAILS WITH M. ROSENTHAL AND J. GRAVES RE SAME (.1); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.2).
4.10	SCOTT, NATALIE K	ATTEND MEETING TO RUN THROUGH CHECKLIST AND ASSIGN TASKS (1.5); REVIEW AND EDIT CAYMAN ARTICLES (2.6).
08/10/13		
4.20	ROSENTHAL, MICHAEL A	REVIEW COMMENTS TO TRANSFER AGENT AGREEMENT (.6); REVIEW CASH FUNDS FLOW FROM J. MAKUCH (.6); EMAIL TO J. MAKUCH RE CASH FLOW (.1); EMAIL WITH J. MORDEN REGARDING VALUATION OF ASSETS (.1); WORK ON DOCUMENTS RELATED TO IMPLEMENTATION AND EMAILS RELATED TO SAME (2.8).
0.80	RUIZ, VICENTE	ANSWER MILBANK QUESTIONS REGARDING D&O INSURANCE QUESTIONNAIRE (.5); BEGIN DRAFTING QUESTIONNAIRE (.3).
0.40	VAN NAME, JOHN G	COMMUNICATE WITH A. STINE REGARDING RESOLUTIONS (.2); REVIEW REVISED RESOLUTIONS (.2).
0.10	BOUSLOG, MATTHEW G	EMAILS WITH M. ROSENTHAL AND J. GRAVES RE IMPLEMENTATION MOTION.
08/11/13		
4.30	ROSENTHAL, MICHAEL A	EMAILS WITH E. FLECK REGARDING PLAN TRANSITION ISSUES (.2); MEETING WITH H. THOMPSON REGARDING PLAN IMPLEMENTATION (1.3); REVIEW REVISED DISBURSING AGENT AGREEMENT (.6); EMAILS RELATED TO PLAN IMPLEMENTATION ISSUES (.8); PREPARE FOR MEETINGS WITH CLIENTS RE OPEN CLOSING ISSUES (1.4).
0.70	VAN NAME, JOHN G	DRAFT ARCAPITA DISPOSITION COMMITTEE IMPLEMENTATION BOARD RESOLUTIONS.

2.00	MEDRANO, KEVIN A	REVIEW AND DRAFT COMMENTS TO SECURITY QUESTIONNAIRE.
6.10	SCOTT, NATALIE K	DRAFT SYNDCO RESOLUTIONS.
08/12/13		
1.50	MILLET, CRAIG H	MULTIPLE EMAILS AND CALLS RE RESOLVING MISCELLANEOUS EFFECTIVE DATE TRANSITION ISSUES AND PREPARING FOR EFFECTIVE DATE.
10.00	ROSENTHAL, MICHAEL A	REVIEW FSA RESPONSES (.4); TELEPHONE WITH J. BARABAS REGARDING LIMITED REGULATORY ISSUES (.2); PARTICIPATE IN ALL DAY MEETINGS WITH H. THOMPSON, A. ROGERS, A. KIM, A. DOSHI REGARDING PLAN OPEN ISSUES (6.8); EMAIL WITH E. FLECK REGARDING BAHRAIN BOARD FORMS (.1); CONFERENCE CALL WITH J. MORGAN AND E. FLECK REGARDING PENDING PLAN ISSUES (.9); REVIEW AND COMMENT ON LETTER TO KPMG REGARDING AIM ACCESS TO INFORMATION (.2); REVIEW UK REGULATORY MEMO (.6).

12.90 BUFFONE, STEVEN P

REVIEW COMMENTS ON SGRF SETTLEMENT AS RECEIVED FROM ALLEN & OVERY (.5); REVIEW MEMO FROM B. RUSTUM REGARDING SUGGESTED NEGOTIATING STRATEGY REGARDING SGRF (.3); REVIEW REVISED MSA AND REVISED MSA ISSUES LIST, AS CIRCULATED BY D. ANGEL IN PREPARATION FOR MEETINGS WITH CLIENT ON 8/13 (1.2); REVIEW AND COMMENT ON FORM OF MINOR INVESTMENT SH AGREEMENT, AS CIRCULATED BY B. RUSTUM (.8); REVIEW AND COMMENT ON DISPOSITION PLANS FOR EACH OF THE 15 MAJOR INVESTMENTS, SEVERAL EMAILS WITH M. CHOWDHURY AND B. RUSTUM REGARDING SAME (.7); REVIEW MEMO FROM J. BARABAS REGARDING U.K. REGULATORY ANALYSIS FOR AIM LICENSING REQUIREMENTS IN THE U.K. AND NUMEROUS EMAILS REGARDING SAME, MEET WITH M. ROSENTHAL REGARDING SAME (1.2); REVIEW AND COMMENT ON DRAFT ██████████ SH AGREEMENT, AS CIRCULATED BY B. RUSTUM (.7); CONFERENCE CALL WITH E. FLECK AND J. MORGAN WITH M. ROSENTHAL REGARDING VARIOUS OPEN ISSUES (.7); REVIEW AND COMMENT ON DRAFT SH AGREEMENTS FOR FOUR MAJOR INVESTMENTS (1.9); SEVERAL EMAILS REGARDING D&O INSURANCE (.3); SEVERAL EMAILS REGARDING CBB (.2); CALL WITH J. MORGAN OF MILBANK (.2); NUMEROUS EMAILS RELATING TO SGRF SETTLEMENT, SH'S AGREEMENT AND RELATED ISSUES, REVIEW MEMO PREPARED BY B. RUSTUM RELATING TO SAME (.8); EMAILS WITH ALLEN & OVERY REGARDING SGRF SETTLEMENT (.1); REVIEW EUROLOG PROSPECTUS FOR CERTAIN MATTERS RELATING TO PROPOSED SALE, CONFERENCE CALL WITH M. ROSENTHAL AND J. ROBERTS REGARDING EUROLOG SALE (1.2); MEET WITH M. ROSENTHAL TO PREPARE FOR CLIENT MEETINGS ON 8/13 AND 8/14 (.7); NUMEROUS EMAILS REGARDING PREPARATION FOR CLIENT MEETINGS, UPDATING ISSUES CHARTS, PREPARE OUTLINE OF MATTERS TO BE DISCUSSED WITH CLIENTS, SEVERAL EMAILS TO GD TEAM MEMBERS REGARDING AVAILABILITY FOR DISCUSSIONS, SEVERAL EMAILS REGARDING MSA STATUS AND SIMILAR MATTERS (1.4).

0.30 TRINKLEIN, JEFFREY

REVIEW J. BARABAS NOTE REGARDING AIM.

5.00 BANNISTER, J. ALAN

WORK ON NOTICE (3.2); CALL WITH MILBANK REGARDING WARRANTS AND MY COMMENTS TO WARRANTS (.6); CALL REGARDING FORM OF NOTICE (.2); COMMENTS FROM J. GRAVES (.5); ADDRESSING ALL SUCH COMMENTS (.5).

- 2.80 ROBERTS, JEFFERY EMAIL EXCHANGE WITH M. ELLIOTT AT LINKLATERS ON [REDACTED] PROSPECTUS AND SPA STATUS (.3); REVIEWING IPO PROSPECTUS [REDACTED] MTA, UNDERWRITING AGREEMENT (DRAFT), CASH FLOW DOCUMENT ETC. FOR BACKGROUND INFORMATION ETC. IN RELATION TO PROJECT ZODIAC (2.4); EMAILS WITH M. ROSENTHAL REGARDING LAW/JURISDICTION CLAUSE FOR PROJECT ZODIAC SPA (.1).
- 9.30 RUSTUM, WILLIAM M MAKE REVISIONS TO THE FIRST FIVE SHAREHOLDERS' AGREEMENTS I HAD SENT TO MILBANK BASED UPON THEIR COMMENTS, SEND BACK TO MILBANK (2.6); MAKE CONFORMING CHANGES TO THE FORM OF MAJOR AGREEMENT (1.2); MAKE CONFORMING CHANGES TO THE FORM OF MINOR AGREEMENT, SEND TO MILBANK (1.0); REVIEW THE REQUESTS FROM ALLEN & OVERY ON BEHALF OF SGRF, PREPARE A MEMO ANALYZING THE REQUESTS AND THE FACTS, SEND TO MILBANK (1.3); TELEPHONE CALL WITH J. MORGAN REGARDING CONTINUING REQUESTS FROM LATHAM REGARDING BOARD MATTERS (0.2); TELEPHONE CALL WITH M. CHOWDHURY REGARDING THE DISPOSITION PLANS, CREATE DOCUMENT CONTAIN DESCRIPTION OF ALL SUCH PLANS, SEND TO HIM (0.6); PREPARE THE [REDACTED] SHAREHOLDERS' AGREEMENTS, SEND TO MILBANK FOR THEIR REVIEW (2.4).
- 2.80 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH D. ANGEL RE ANCILLARY MSA AND DELEGATION AGREEMENT (.5); REVISE AND EDIT MSA (2.3).
- 9.60 ANGEL, DANIEL FINALIZE FIRST DRAFT OF DELEGATION OF SERVICES AGREEMENT AND DISTRIBUTE (1.5); REVISE MSA (7.5); OFFICE CONFERENCE WITH AIM (0.3); TELECONFERENCE WITH MILBANK RE AIM DELEGATION OF SERVICES AGREEMENT (0.3).

- 9.50 O'GRADY, JAMES B EMAILS RE FINANCE DOCUMENTATION (0.3); MEETINGS WITH CLIENT (1.5); REVISIONS TO SYNDCO REDEMPTION DOCUMENTATION AND EMAILS RE SAME (1.9); EMAILS AND ANALYSIS RE RESPONSIBILITY FOR EXECUTION OF DOCUMENTS ON BEHALF OF NEWLY FORMED RA ENTITIES (2.3); EMAILS RE SGRF SETTLEMENT MATERIALS (0.7); EMAILS AND CALLS RE REVISIONS TO IMPLEMENTATION MEMORANDUM (0.4); REVIEW OF REVISIONS TO TOPCO ARTICLES AND EMAILS RE SAME (0.3); MEETING RE CLOSING PROCEDURES AND EMAILS RE SAME (1.3); EMAILS RE D&O INSURANCE POLICIES (0.4); EMAILS RE CHANGE OF CONTROL DOCUMENTATION (0.4).
- 1.60 GRAVES, JEREMY L EMAILS RELATED TO EMPLOYEE SEVERANCE (.2); REVISE AND EDIT SGRF SETTLEMENT AGREEMENT (.5); REVISE AND EDIT DISBURSING AGENT AGREEMENT (.6); TELECONFERENCE WITH D. LEVIN REGARDING PAYMENTS TO CAYMAN LIQUIDATORS (.3).
- 1.80 REDA, JUSTIN J COORDINATE RESOLUTIONS AND SIGNATURES REQUIRED FOR AIPL RESTRUCTURING (.8); CALL AND EMAIL K. MEDRANO REGARDING TRANSFERS REQUIRED IN CONNECTION WITH AIPL RESTRUCTURING (.5); CALL B. RIPPEON TO DISCUSS RESOLUTIONS (.5).
- 3.50 RUIZ, VICENTE PREPARE FOR AND MEET WITH ARCAPITA MANAGEMENT (1.5); UPDATE D&O INSURANCE QUESTIONNAIRES (2.0).
- 4.00 VAN NAME, JOHN G COMMUNICATE WITH J. O'GRADY REGARDING DISPOSITION COMMITTEE IMPLEMENTATION (.2); MEET WITH K. MEDRANO, C. BABCOCK, A. KIM AND A. DOSHI REGARDING ARCAPITA CLOSING (1.5); REVIEW AND REVISE DISPOSITION COMMITTEE IMPLEMENTATION MATERIALS (2.3).

11.90	MEDRANO, KEVIN A	DRAFT CHART OF AIHL AND ALTHL SUBSIDIARIES (5.3); CONFERENCE WITH A. DOSHI AND A. KIM REGARDING WORKSTREAMS (2.6); REVIEW AND CORRESPOND REGARDING SGRF AGREEMENTS (.5); CORRESPOND REGARDING AIPL RESTRUCTURING (.5); REVIEW AND DRAFT COMMENTS TO KPMG LETTER (.2); CONFERENCE WITH J. O'GRADY, J. VAN NAME AND C. BABCOCK REGARDING CLOSING MECHANICS (1.0); DRAFT LIST OF AGREEMENTS FOR RA ENTITY SIGNATURE (.3); CORRESPOND REGARDING STEPS PLAN AGREEMENTS (.5); REVIEW AND REVISE REORGANIZATION CHECKLIST (.5); REVIEW AND DRAFT COMMENTS TO IMPLEMENTATION MEMO (.5).
1.00	MOSKOWITZ, ALAN	REVISE DRAFT LETTER REGARDING KPMG CONSENT (.3); EMAIL CORRESPONDENCE AND PHONE CONFERENCE REGARDING SAME (.7).
0.10	BOUSLOG, MATTHEW G	EMAILS WITH J. GRAVES RE IMPLEMENTATION MOTION.
9.60	SCOTT, NATALIE K	REVIEW AND EDIT BYLAWS, DISPOSITION COMMITTEE BY-LAWS, ARTICLES AND RESOLUTIONS.
0.30	CHENG, ERIC	CONFERENCE WITH D. ANGEL ON UPDATING ASSET TRANSFER AGREEMENT FOR AIM ENTITIES.
08/13/13		
0.50	MILLET, CRAIG H	MULTIPLE EMAILS AND CALLS RE EFFECTIVE DATE TRANSITION ISSUES AND COMMENT OF TRANSITION ISSUE LIST AND POST EFFECTIVE DATE WORK.
4.70	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON LATEST DRAFT OF MSA (.6); TELEPHONE WITH J. MORGAN REGARDING OPEN MSA ISSUES (.2); TELEPHONE WITH E. FLECK REGARDING OPEN ISSUES (.3); EMAILS WITH J. O'GRADY REGARDING AUTHORIZED SIGNATORIES (.1); PARTICIPATE IN INTERNAL MSA OPEN ISSUES CALL WITH S. NORDAHL, D. ANGEL, H. THOMPSON (.7); TELEPHONE WITH E. KHALIL REGARDING STATUS OF PLAN FINANCING DOCUMENTS (.2); MEETINGS WITH H. THOMPSON, M. CHOWDHURY, A. ROGERS, C. COMBS REGARDING OPEN PLAN ISSUES (2.6)

13.80 BUFFONE, STEVEN P

NUMEROUS EMAILS RELATING TO FINALIZING THE MSA (.3); ALL DAY MEETINGS WITH CLIENTS AND CONFERENCE CALLS ON A WIDE VARIETY OF TOPICS COVERING ALL OPEN ISSUES ON THE CASE, INCLUDING LIST OF REORGANIZED ARCAPITA DOCUMENTS REQUIRING SIGNATURES OF NEW DIRECTORS, REVIEW AND COMMENT ON SHAREHOLDER AGREEMENTS FOR SEVEN INVESTMENTS, AS CIRCULATED BY B. RUSTUM (9.5); REVIEW AGENDA FOR MEETING PREPARED BY KIM SHAH OF MILBANK (.3); REVIEW REVISIONS TO 8/14 MEETING AGENDA PREPARED BY J. O'GRADY AND EMAILS REGARDING SAME (.3); NUMEROUS EMAILS WITH CORPORATE TEAM REGARDING SCHEDULING OF 8/14 MEETING AND ASSIGNED TASKS (.3); REVIEW AMENDMENT NO. 3 TO DIP/EXIT MURABAHA AGREEMENT, AS CIRCULATED BY LATHAM AND S. ROSS (.6); EMAILS WITH J. O'GRADY AND REVIEW AMENDMENT OF EXISTING MANAGEMENT AGREEMENT FOR PODS (.4); REVIEW DRAFT ██████████ ██████████ SH'S AGREEMENT (.3); REVIEW EMAIL FROM J. O'GRADY TO MILBANK REGARDING NEWLY FORMED RA ENTITIES, ACTIONS AND SIGNATURES REQUIRED FROM NEW DIRECTORS, D&O INSURANCE AND RELATED ISSUES (.4); REVIEW ██████████ INVESTOR RIGHTS AGREEMENT, AS CIRCULATED BY B. RUSTUM (.5); REVIEW REVISED DRAFT OF SGRF SETTLEMENT AGREEMENT, AS CIRCULATED BY J. GRAVES (.4); REVIEW MEMO FROM J. BARABAS REGARDING U.K. REGULATORY ANALYSIS FOR AIM OPERATIONS IN THE U.K. (.5).

3.90 BANNISTER, J. ALAN

CONFERENCE WITH E. KHALIL REGARDING SUKUKS (.6); REVIEW AND COMMENT ON FORM OF WARRANT (2.3); CALL WITH MILBANK THEREON (1.0).

1.00 ROBERTS, JEFFERY

CONFERENCE CALL WITH LINKLATERS AND M. ROSENTHAL ON PROJECT ZODIAC QUESTIONS AND DISCUSSIONS ON SPA.

- 5.30 KHALIL, EMAD H CONFERENCE WITH SHARIA GROUP TO WORK THROUGH COMMENTS ON DISPOSITION EXPENSE FACILITY AND SUKUK DOCUMENTS (1.1); CONSIDER AND DISCUSS WITH S. ROSS RE: POTENTIAL SOLUTIONS TO SHARIA COMMITTEE COMMENTS AND POSSIBLE REVISIONS TO THE DISPOSITION EXPENSE FACILITY (1.6); REVIEW SINGAPORE PTE JOINT ESCROW AGREEMENT AND DISCUSS SAME WITH E. CHAO (0.4); ATTENTION TO INSTRUMENT, IF ANY, NEEDED FOR SUKUK HOLDERS TO CONTRIBUTE CLAIMS TO SUKUK ISSUER AND DISCUSS SAME WITH S. ROSS (0.3); REVIEW AND REVISE DRAFT RESPONSE TO SHARIA COMMITTEE QUESTIONS AND DISCUSS SAME WITH S. ROSS (0.4); REVIEW ACCESSION AND NOVATION DEED RECEIVED FROM CAYMAN COUNSEL (0.2); ATTENTION TO A&M QUESTIONS RE: PROPOSED LIQUIDATIONS OF SINGAPORE AND HONG KONG AND CONFERENCE WITH K. MEDRANO RE: SAME (0.5); PREPARE LAYMAN SUMMARY OF SUKUK TRANSACTION DOCUMENT AT REQUEST OF SHARIA COMMITTEE AND CONF. W. S. ROSS RE: SAME (0.8).
- 6.70 RUSTUM, WILLIAM M CONTINUE TO PREPARE THE SHAREHOLDERS' AGREEMENTS, UPDATING THE STATUS CHART AND SENDING DRAFTS TO MILBANK (5.3); PREPARE FOR, PARTICIPATE IN A CONFERENCE CALL WITH J. MORGAN OF MILBANK AND OTHERS TO DISCUSS OUR REPLY TO SGRF (0.5); PREPARE FOR A CALL WITH A. GOLDBERG OF LATHAM REGARDING CORPORATE GOVERNANCE MATTERS, PARTICIPATE IN THE CALL (0.5); MONITOR, REVIEW AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING CLOSING LOGISTICS (0.4).
- 3.40 NORDAHL, STEPHEN D REVIEW AND EDIT MSA (1.1); TELEPHONE CONFERENCE WITH ARCAPITA, M. ROSENTHAL, ET AL. RE MSA (1.0); TELEPHONE CONFERENCE WITH ARCAPITA RE UK LEGAL ISSUES (1.3).
- 1.30 CHAO, ELAINE W TELEPHONE CONFERENCES WITH J. ER AND P.S. SIM ON THE ESCROW MONIES HELD DUE TO ABORTED ██████████ DEAL; ATTENTION TO EMAILS; REVIEW ESCROW AGREEMENT BETWEEN ██████████ ██████████ AND THEIR RESPECTIVE COUNSEL.

- 2.30 ANGEL, DANIEL REVISE MSA (0.5); MEETING WITH AIM RE MSA (0.5); DISCUSS AIM DELEGATION OF SERVICES AGREEMENT WITH W. THOMAS AND R. WEISS AND REVISE SAME (1.0); FINALIZE MSA AND DISTRIBUTE (0.3).
- 0.30 WEISSER, JOSHUA REVIEW OF FUNDS FLOW MEMORANDUM IN CONNECTION WITH PLAN IMPLEMENTATION (.2); DISCUSSIONS WITH K. MEDRANO REGARDING PLAN IMPLEMENTATION (.1).
- 9.80 O'GRADY, JAMES B EMAILS AND ANALYSIS RE RESPONSIBILITY FOR EXECUTION OF DOCUMENTS ON BEHALF OF NEWLY FORMED RA ENTITIES (1.8); EMAILS AND CALLS RE IMPLEMENTATION RESOLUTIONS (1.3); EMAILS AND ANALYSIS RE TRANSFERS OF ASSETS/LIABILITIES AS PART OF REORGANIZATION (0.8); EMAILS AND ANALYSIS RE CAYMAN IMPLEMENTATION STEPS (0.6); REVISIONS TO PODS CONSULTING AGREEMENT AND EMAILS RE SAME (0.8); EMAILS RE D&O INSURANCE POLICIES (1.1); EMAILS AND CALLS RE ADDITIONAL CLOSING MECHANICS (0.5); REVIEW OF REVISIONS SYNDCO REDEMPTION DOCUMENTATION AND EMAILS AND CALLS RE SAME (1.2); REVIEW OF COMMENTS TO SGRF SETTLEMENT AGREEMENT, AND EMAILS AND CALLS RE SAME (0.8); EMAILS RE LIQUIDATION OF HK AND SINGAPORE ENTITIES (0.3); EMAILS RE PROPERTY SERVICES AGREEMENT (0.4); EMAILS RE CHANGE OF CONTROL DOCUMENTATION (0.2);
- 2.90 GRAVES, JEREMY L TELECONFERENCE WITH B. RUSTUM AND MILBANK REGARDING SGRF TERM SHEET (.2); DRAFT POTENTIAL IMPLEMENTATION MOTION (1.4); REVISE AND EDIT SGRF SETTLEMENT AGREEMENT (.6); REVIEW AND COMMENT ON PROPERTY SERVICES AGREEMENT (.7).
- 6.30 REDA, JUSTIN J ATTENTION TO EMAIL REGARDING DOCUMENTS REQUIRED FOR AIPL RESTRUCTURING (.6); REVIEW FATCA WITHHOLDING RULES REGARDING PROPOSED LANGUAGE FROM R. CLARK AT MILBANK (5.7).
- 5.00 RUIZ, VICENTE MEET WITH A. KIM TO REVIEW ANSWERS TO D&O QUESTIONNAIRES (1.5); DISCUSS OPEN ISSUES WITH D&O QUESTIONNAIRES WITH J. WEISSER (.5); DRAFT D&O QUESTIONNAIRE RESPONSES (3.0).

7.00 VAN NAME, JOHN G COMMUNICATE WITH N. SCOTT REGARDING ARCAPITA RESOLUTIONS (.2); COMMUNICATE WITH J. O'GRADY REGARDING CLOSING PROCESS (.2); REVIEW AND REVISE DISPOSITION COMMITTEE IMPLEMENTATION DOCUMENTS (6.0); COMMUNICATE WITH C. BABCOCK REGARDING ARCAPITA ENTITY DIRECTORS (.2); COMMUNICATE WITH A. KIM REGARDING ARCAPITA ENTITY OFFICERS (.2); CONFERENCE CALL TO DISCUSS SGRF INVESTOR COMMENTS TO CLOSING DOCUMENTS (.2).

12.10 MEDRANO, KEVIN A CORRESPOND REGARDING AND REVIEW COMMENTS TO STEPS PLAN AGREEMENTS (.5); DRAFT AND CORRESPOND REGARDING LIST OF AIHL AND ALTHL SUBSIDIARIES (1.3); CORRESPOND REGARDING AIPL RESTRUCTURING (.1); REVIEW AND REVISE REORGANIZATION CHECKLIST (5.2); CORRESPOND REGARDING EMPLOYMENT MATTERS (.1); CORRESPOND REGARDING FINANCE AGREEMENTS (.2); REVIEW AND CORRESPOND REGARDING AUTHORIZING RESOLUTIONS (3.5); CORRESPOND REGARDING HONG KONG LIQUIDATION ISSUES (1.1); REVIEW ISSUES LIST (.1).

0.20 BOUSLOG, MATTHEW G REVISE IMPLEMENTATION MOTION (.1); EMAILS WITH J. GRAVES RE SAME (.1).

9.40 SCOTT, NATALIE K UPDATE AND FINALIZE ARTICLES, BYLAWS AND DISPOSITION COMMITTEE BY-LAWS (2.6); EDIT SYNDCO RESOLUTIONS (6.8).

0.50 CHENG, ERIC REVIEW AND DRAFT EXHIBITS FOR ASSET TRANSFER AGREEMENT FOR AIM ENTITIES.

08/14/13
0.20 MILLET, CRAIG H MULTIPLE EMAILS AND CALLS RE EFFECTIVE DATE TRANSITION ISSUES.

8.20 ROSENTHAL, MICHAEL A EMAILS TO M. TAN REGARDING OPEN MSA POINTS (.3); EMAILS TO J. MORGAN REGARDING OPEN MSA POINTS (.1); REVIEW MSA RELATIVE TO OPEN ISSUES DISCUSSED WITH J. MORGAN (.3); EMAILS WITH R. KRAKOW REGARDING MSA ISSUES (.2); EMAIL FROM S. ROSS REGARDING EXIT FINANCING AND SUBORDINATION AGREEMENTS (.1); EMAIL WITH J. O'GRADY REGARDING PORTFOLIO SHARI'AH ISSUES (.1); CONFERENCE CALL WITH M. TAN AND M. CHOWDHURY REGARDING MSA DEAL TEAMS AND INCENTIVES (.5); CONFERENCE CALL WITH PARWEEN REGARDING CBB CONSENT ISSUES (.6); MEETING WITH H. THOMPSON, A. ROGERS, A. KIM, J. TRINKLEIN REGARDING CBB CONSENT ISSUES (.4); EMAILS WITH DAVID FREEDMAN REGARDING OGBURN DISTRIBUTION (.1); MEETING WITH MILBANK REGARDING MSA AND OTHER PLAN IMPLEMENTATION AND CLOSING ISSUES (3.8); REVIEW FLOW OF FUNDS AND MEETING WITH L. HIRSH AND CHRIS KELLY REGARDING SAME (.8); MEETING WITH J. TRINKLEIN, L. HIRSH AND H. THOMPSON REGARDING AIPL IMPLEMENTATION (.3); REVIEW AND COMMENT ON FURTHER REVISED VERSION OF MSA (.4); EMAILS WITH SHELLEY CAMPBELL AND J. EMLY REGARDING LONDON SUBLEASE (.2).

14.50 BUFFONE, STEVEN P NUMEROUS EMAILS AND CALLS WITH M. ROSENTHAL REGARDING MSA OPEN ISSUES, SCHEDULING ISSUES (.5); SEVERAL EMAILS WITH J. MORGAN REGARDING SCHEDULING AND OPEN ISSUES (.4); CONFERENCE CALL WITH M. TAN, OTHERS FROM ARCAPITA AND M. ROSENTHAL REGARDING MSA OPEN ISSUES (.7); MEET WITH CLIENTS AND J. TRINKLEIN REGARDING BAHRAIN REGULATORY ISSUES (.7); LENGTHY MEETING WITH ARCAPITA, HOULIHAN, A&M AND MILBANK REGARDING ALL OPEN ISSUES IN DEAL, CLOSING MECHANICS, ETC. (8.6); REVIEW DRAFT OF ██████████ SH AGREEMENT AS CIRCULATED BY B. RUSTUM (1.2); REVIEW SGRF SETTLEMENT MATERIALS, AS CIRCULATED BY J. O'GRADY (.6); EMAILS WITH J. O'GRADY REGARDING SIGNATORIES FOR NEWLY-FORMED REORGANIZED ARCAPITA ENTITIES, RATIFICATION OF PRIOR ACTIONS, RUN-OFF D&O INSURANCE (.2); EMAILS WITH B. RUSTUM REGARDING MARKETING PLANS FOR THE 15 MAJOR INVESTMENTS (.2); REVIEW ██████████ ██████████ DRAFT SH AGREEMENTS (1.4).

- 3.00 BANNISTER, J. ALAN REVIEW MILBANK'S REVISED DRAFT WARRANTS (1.8); REVIEW PRIOR FORM OF IPO INDEMNITY VS. M&A INDEMNITY AND CONFERENCE WITH M. ROSENTHAL THEREON (.5); CALL WITH B. BECKER THEREON (.8).
- 2.90 ROBERTS, JEFFERY READING EMAILS FROM M. ELLIOTT AND C. GIL, RIVAS RELATING TO STATUS OF REVISED SPA AND ISSUES LIST (.2); REVIEW AND COMMENT ON ISSUES LIST FOR THE SPA (.5); BRIEF REVIEW OF MARK-UP OF THE SPA RECEIVED FROM FRESHFIELDS TO BETTER UNDERSTAND ISSUES IDENTIFIED BY LINKLATERS AND EMAIL ON TWO MAIN GENERAL POINTS TO M. ELLIOTT AND SUBSEQUENT EMAIL EXCHANGE (1.3); EMAILS WITH M. ROSENTHAL ON HOW UK M&A INSURANCE WORKS ETC (.2); EMAILS REGARDING UPDATE ON SPA AND OTHER MATTERS WITH M. ELLIOTT AND M. ROSENTHAL AND CONFERENCE CALL (ALSO WITH C. GIL RIVAS) (.7).
- 4.50 KHALIL, EMAD H REVIEW PROPOSED AMENDMENT NO. 3 TO DIP/EXIT AND DISCUSS SAME WITH S. ROSS INCLUDING UNNECESSARY INCLUSION OF SUBORDINATION DEED (1.1); REVIEW AND TRANSMIT COMMENTS ON NETTING LETTER (0.3); TELEPHONE CONFERENCE WITH S. ROSS, T. SICA AND J. WEISSER TO DISCUSS FINANCING ITEMS (1.0); PREPARE MARK-UP OF DISPOSITION EXPENSE FACILITY AND OUTLINE APPROACH FOR INTERNAL WORKING GROUP TO THEN ATTEMPT TO SEEK SHARIA COMMITTEE APPROVAL AND CONFERENCE WITH S. ROSS RE: SAME (1.6); CONSIDER AND TELEPHONE CONFERENCE WITH A. PALLETT RE: DRAWDOWN MECHANICS FOR EXIT CONVERSION AND REQUIRED AMENDMENT TO FACILITY (0.5).

- 7.90 RUSTUM, WILLIAM M CONTINUE TO PREPARE THE SHAREHOLDERS' AGREEMENTS, SENDING DRAFTS TO MILBANK, UPDATING THE STATUS CHART FOR EACH ONE (4.3); REVIEW AND INCORPORATE MILBANK'S COMMENTS TO PRIOR SHAREHOLDERS' AGREEMENT, SEND REVISED DRAFTS TO MILBANK (0.6); PARTICIPATE IN A PORTION OF AN ALL-HANDS MEETING WITH MILBANK AND ARCAPITA TO DISCUSS CLOSING LOGISTICS (1.4); PREPARE DRAFT OF REPLY TO SGRF'S COUNSEL REGARDING MINORITY PROTECTIONS, SEND TO MILBANK FOR THEIR REVIEW (0.6); MEET WITH M. CHOWDHURY AND C. BABCOCK TO DISCUSS THE MARKETING PLANS AND MASTER INDEX OF SHAREHOLDERS' AGREEMENTS (0.7); MONITOR, REVIEW AND REPLY TO EMAIL COMMUNICATION REGARDING CORPORATE GOVERNANCE AND CLOSING LOGISTICS MATTERS (0.3).
- 4.80 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH ARCAPITA TEAM AND M. ROSENTHAL, ET AL. RE INCENTIVE FEES (.6); TELEPHONE CONFERENCE WITH UCC MILBANK AND ARCAPITA RE MSA ISSUES (2.1); REVIEW REVISED MSA (.8); EMAILS TO D. ANGEL RE REVISIONS (.5); REVIEW EDITS TO ANCILLARY MSA (.8).
- 1.10 CHAO, ELAINE W DRAFT AND SEND EMAIL TO N. KAMPHAUS AND A. TSANG FROM MILBANK ON THE STATUS OF THE ESCROW MONIES HELD IN RESPECT OF THE ██████████ DEAL (.7); TELEPHONE CONFERENCE WITH E. KHALIL (.2); EMAILS WITH SIM PIK SIAN (.2).
- 11.30 ANGEL, DANIEL TELECONFERENCE WITH AIM RE OPEN ISSUES (0.5); REVISE FORM OF ANCILLARY MSAS (4.0); MEETING WITH MILBANK RE MSA OPEN ISSUES (2.0); MEETING WITH MILBANK RE REVISED DRAFT OF MSA (1.0); REVISE MSA AND SERVICES AGREEMENTS (3.8).
- 4.00 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH FINANCE TEAM REGARDING EXIT FACILITIES (.6); FOLLOW ON REVIEW OF SUKUK DOCUMENTS (1.7); RELATED REVIEW OF CORRESPONDENCE REGARDING OPEN ISSUES RELATED TO SAME (.1); PREPARE FOR AND ATTEND CONFERENCE REGARDING FUNDS FLOW ISSUES RELATED TO EFFECTIVE DATE (1.1); CORRESPONDENCE REGARDING EDITS TO MANAGEMENT SERVICES AGREEMENT (.3); RELATED CONFERENCE WITH K. MEDRANO (.2)

- 11.80 O'GRADY, JAMES B EMAILS RE CHANGE OF CONTROL ISSUES (0.3); EMAILS RE REVISIONS TO STEPS PLAN DOCUMENTATION (0.5); EMAILS AND ANALYSIS RE SHARIA SERVICES (0.7); MEETINGS WITH MILBANK TO MASTER REORGANIZATION CHECKLIST (1.1); FURTHER MEETINGS WITH MILBANK AND CLIENT (2.3); EMAILS RE AIHL/BANK CLAIMS VALUATION (0.3); EMAILS AND ANALYSIS TO FINALIZE MSA EXHIBITS (1.0); EMAILS RE CAYMAN IMPLEMENTATION STEPS (0.8); EMAILS AND ANALYSIS RE FORMATION OF BANK HOLDCOS (0.4); CALLS, EMAILS AND ANALYSIS RE DRAFTING OF IMPLEMENTATION RESOLUTIONS (1.5); CALLS, EMAILS AND ANALYSIS RE TRANSFERS OF ASSETS/LIABILITIES IN REORGANIZATION (0.9); CALL RE FUNDS FLOW MECHANICS (0.7); EMAILS AND ANALYSIS RE SGRF SETTLEMENT DOCUMENTATION (1.3).
- 4.90 GRAVES, JEREMY L TELECONFERENCE WITH M. ROSENTHAL REGARDING TRANSFER OF SHARES (.2); EMAILS WITH J. O'GRADY AND MILBANK REGARDING ASSUMPTION/REJECTION OF CONTRACTS PURSUANT TO THE PLAN (.6); CORRESPOND WITH D. ZEISSER REGARDING EFFECTIVE DATE NOTICES (.1); WORK ON ISSUE RELATED TO ASSUMPTION / REJECTION OF EXECUTORY CONTRACTS UNDER THE PLAN (2.5); DRAFT EMAIL RELATED TO SGRF (.4); TELECONFERENCE WITH A&M REGARDING FUNDS FLOW (1.1).
- 3.00 REDA, JUSTIN J PREPARE SHAREHOLDER RESOLUTIONS IN CONNECTION AIPL RESTRUCTURING (1.5); REVIEW FATCA WITHHOLDING RULES AND CONSIDER ANALYSIS FOR HOLDING COMPANIES (1.5).
- 2.60 RUIZ, VICENTE DISCUSS OPEN ISSUES WITH D&O QUESTIONNAIRES WITH J. WEISSER AND J. O'GRADY (.3); CONTINUE DRAFTING D&O QUESTIONNAIRE RESPONSES (2.3).
- 0.30 LEVIN, DOUGLAS G CORRESPONDENCES WITH PROFESSIONALS RETAINED BY THE DEBTORS RE ESTIMATES OF FEES IN ORDER TO PROPERLY FUND PROFESSIONAL COMPENSATION CLAIMS ESCROW ACCOUNT (.1); MANAGE SPREADSHEET TO INCORPORATE SAME ESTIMATES (.2).

- 6.40 VAN NAME, JOHN G MEET WITH MILBANK TEAM TO DISCUSS ARCAPITA CLOSING (1.5); REVIEW AND REVISE DISPOSITION COMMITTEE GOVERNANCE DOCUMENTS (4.0); COMMUNICATE WITH T. PERKINS REGARDING CLOSING ROOM (.5); REVIEW DRAFT RESOLUTIONS AND COMMUNICATE WITH N. SCOTT REGARDING RESOLUTIONS (.4).
- 10.70 MEDRANO, KEVIN A REVIEW AND REVISE REORGANIZATION CHECKLIST (.5); CORRESPOND REGARDING TOPCO VALUATION ISSUES (.4); CORRESPOND REGARDING EUROLOG CHANGE OF CONTROL ISSUES (.5); CORRESPOND REGARDING HONG KONG LIQUIDATION (.2); REVISE LIST OF AIHL SUBSIDIARIES (1.6); REVIEW DIRECTORS LISTING (.9); CORRESPOND REGARDING CLOSING LOGISTICS (1.6); REVIEW AND REVISE STEPS PLAN AGREEMENTS (3.2); CONFERENCE WITH J. REDA REGARDING INVESTMENT STRUCTURE (.6); FUNDS FLOW CALL (.8); CORRESPOND REGARDING NEW ENTITY FORMATION (.4).
- 1.30 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE REGARDING KPMG REPORTS (.5); ATTENTION TO CLOSING ISSUES (.8).
- 7.80 SCOTT, NATALIE K UPDATE AND CIRCULATE BYLAWS, ARTICLES AND DISPOSITION COMMITTEE BY-LAWS (0.9); UPDATE SIGNATURE TRACKER (2.2); PREPARE CLOSING ROOM (2.0); PREPARE AND EDIT RESOLUTION SIGNATURE PAGES (2.7).
- 2.50 PERKINS, TAYLOR L CREATE DIGITAL CLOSING ROOM IN PREPARATION FOR FINALIZING DOCUMENTS.
- 08/15/13
0.30 MILLET, CRAIG H MULTIPLE EMAILS AND CALLS RE EFFECTIVE DATE TRANSITION ISSUES.

6.10 ROSENTHAL, MICHAEL A EMAILS WITH J. MORGAN AND S. CAMPBELL REGARDING LONDON LEASE (.2); EMAIL TO J. MORGAN REGARDING BANK HOLDCOS (.1); CONFERENCE CALL WITH S. CAMPBELL AND J. EMLY REGARDING LONDON SUBLEASE (.2); EMAIL TO J. MORGAN REGARDING LEASE (.2); MEETINGS WITH CLIENT REGARDING OPEN PLAN ISSUES (3.6); EMAILS WITH L. DAVIS, J. EMLY, A. KIM AND S. CAMPBELL REGARDING LONDON AND ATLANTA SUBLEASE ISSUES (.3); CONFERENCE CALL WITH OGBURN COUNSEL AND A. BANNISTER REGARDING ELIGIBLE HOLDER ISSUES (.2); EMAILS WITH C. BABCOCK REGARDING NEW BANK HOLDCOS (.1); EMAILS WITH D. ANGEL REGARDING MSA PROVISIONS RE LUNDSTROM (.3); MEETING WITH G. ULVAD REGARDING FORM 3S (.4); ADDITIONAL EMAILS WITH J. EMLY AND S. CAMPBELL REGARDING LONDON LEASE (.3); CONFERENCE CALL WITH E. FLECK REGARDING STATUS OF PLAN MATTERS (.2).

- 10.30 BUFFONE, STEVEN P SEVERAL EMAILS REGARDING SGRF AMENDMENT, REVIEW DRAFT AMENDMENT (.7); NUMEROUS EMAILS REGARDING FALCON LITIGATION AND RELATIONSHIP TO MSA (.5); SEVERAL EMAILS REGARDING REQUIRED RESOLUTIONS OF REORGANIZED ARCAPITA ENTITIES TO APPROVE FINANCING AGREEMENTS (.6); SEVERAL EMAILS WITH B. RUSTUM AND REVIEW AND COMMENT ON MASTER INDEX OF SH AGREEMENTS, AS CIRCULATED BY B. RUSTUM (1.7); SEVERAL EMAILS WITH J. O'GRADY REGARDING REORGANIZED ARCAPITA SIGNATORIES FOR VARIOUS AGREEMENTS, DIRECTOR INDEMNIFICATION ISSUES, REVIEW FORM DIRECTOR INDEMNITY AGREEMENT (.8); SEVERAL EMAILS REGARDING SUBORDINATION DEED, GUARANTEE, DISCUSS [REDACTED] GUARANTEE WITH M. ROSENTHAL (.7); CONFERENCE CALL WITH M. ROSENTHAL AND H. THOMPSON REGARDING VARIOUS OPEN ISSUES (.7); EMS REGARDING D&O INSURANCE (.3); EMAILS REGARDING CAYMAN LAW FIRM TO HANDLE LIQUIDATION OF DORMANT ARCAPITA CAYMAN ENTITIES (.1); REVIEW AND COMMENT ON DRAFT PODS INVESTOR RIGHTS AGREEMENT, AS CIRCULATED BY B. RUSTUM (1.2); REVIEW AND COMMENT ON REVISED DRAFT OF FREIGHTLINER INVESTOR RIGHTS AGREEMENT (.4); REVIEW AND COMMENT ON REVISED [REDACTED] SH AGREEMENT (.8); NUMEROUS EMAILS REGARDING EMPLOYMENT OF BILL LUNDSTROM UNDER MSA, POTENTIAL SALE OF RELATED INVESTMENTS, REQUIRED LANGUAGE CHANGES UNDER THE MSA, REVIEW PROPOSED LANGUAGE (.7); REVIEW EMAILS FROM S. ROSS TO CLIENT AND REVIEW DRAFT SUBORDINATION DEED (.5); MEET WITH M. ROSENTHAL REGARDING VARIOUS GATING FACTOR ISSUES (.4); SEVERAL EMAILS WITH J. O'GRADY REGARDING POTENTIAL CHANGES TO CLOSING DATE (.2).
- 2.50 BANNISTER, J. ALAN PREPARE FOR AND ATTENDING CALL WITH COUNSEL FOR CLAIMANT REGARDING THE CLAIMANT'S ELIGIBILITY TO RECEIVE SECURITIES (2.0); FURTHER WORK ON ELIGIBILITY CERTIFICATE (.5).
- 0.30 ROBERTS, JEFFERY PREPARATION FOR CONFERENCE CALL ON SPA UPDATE AND RELATED EMAILS WITH LINKLATERS.
- 0.20 ROBERTS, JEFFERY EMAILS REGARDING [REDACTED] FOR [REDACTED], AND POSSIBLE CONFERENCE CALL.

- 4.40 KHALIL, EMAD H ATTENTION TO MILBANK RESPONSES TO HOGAN LOVELLS COMMENTS TO SUKUK DOCUMENTS (0.8); ATTENTION TO WCF AMENDMENTS (0.6); ATTENTION TO DOCUMENTATION, IF ANY, REQUIRED RE: CONTRIBUTION OF BANK CREDITOR CLAIMS AND INTERNAL DISCUSSION/ANALYSIS RE; SAME (0.9); ATTENTION TO FOUNTAINS GUARANTY ISSUE (0.3); ATTENTION TO REVISED ELIGIBILITY CERTIFICATE (0.6); REVIEW SUMMARY OF FINANCING WORK STREAM STATUS (0.7); ATTENTION TO SINGAPORE WIND-DOWN SUMMARY PREPARED BY A&M (0.5).
- 7.60 RUSTUM, WILLIAM M CONTINUE TO PREPARE AND DISTRIBUTE THE SHAREHOLDERS' AGREEMENTS TO MILBANK, UPDATING THE STATUS CHART IN EACH CASE (6.3); UPDATE AND REVISE THE MASTER INDEX FOR COMMENTS FROM C. BABCOCK AND OTHERS, SEND A REVISED DRAFT TO HOULIHAN, MILBANK AND THE ENTIRE WORKING GROUP (0.7); REVIEW COMMENTS FROM MILBANK TO VARIOUS SHAREHOLDERS' AGREEMENTS, INCORPORATE SAME (0.6).
- 0.50 NORDAHL, STEPHEN D READ AND RESPOND TO CORRESPONDENCE RE SEPARATION AGREEMENTS AND LEASES.
- 0.80 CHAO, ELAINE W ATTENTION TO EMAIL FROM P. S. SIM AND PERUSE LOI BETWEEN ARCAPITA AND [REDACTED] (.4); ATTENTION TO EMAILS FROM J. ER ON BANK ACCOUNT OPENING MATTERS FOR AIM SINGAPORE AND RESPOND TO THE SAME (.4).
- 6.40 ANGEL, DANIEL DISTRIBUTE REVISED DRAFT OF FORM OF SERVICES AGREEMENTS (0.5); FOLLOW-UP AND REVISE MSA (2.8); DRAFT NEW HOLDCO INTERNAL DELEGATION OF SERVICES AGREEMENT (2.8); REVISE FORM OF ANCILLARY MSAS (0.3).
- 0.60 WEISSER, JOSHUA ATTENTION TO PLAN IMPLEMENTATION ISSUES (.3); RELATED ATTENTION TO EXIT FINANCING ISSUES (.3).

- 7.80 O'GRADY, JAMES B EMAILS, CALLS AND ANALYSIS RE FORMATION OF BANK HOLDCOS (0.4); REVISIONS TO IMPLEMENTATION MEMO AND EMAILS RE SAME (0.7); COORDINATION RE DRAFTING OF IMPLEMENTATION RESOLUTIONS (0.9); EMAILS RE HARBOURVEST AND SGRF SETTLEMENT MATERIALS (1.3); EMAILS AND CALLS TO FINALIZE MSA EXHIBITS (1.0); EMAILS WITH K&S RE 3PD TRANSACTION AND PODS CONSULTING AGREEMENTS (0.9); EMAILS AND ANALYSIS RE EFFECTIVE DATE RATIFICATIONS BY UCC BOARD (1.1); EMAILS RE D&O INSURANCE (0.6); EMAILS AND ANALYSIS RE MODELING ASSUMPTIONS FOR MANAGEMENT FEES (0.9).
- 1.10 GRAVES, JEREMY L TELECONFERENCE REGARDING FUNDS FLOW FOR CLOSING (.8); CORRESPONDENCE REGARDING FOUNTAINS GUARANTEE (.2); CORRESPONDENCE REGARDING EFFECTIVE DATE NOTICES (.1).
- 1.00 REDA, JUSTIN J REVISE SHAREHOLDER RESOLUTIONS IN CONNECTION WITH AIPL RESTRUCTURING PER COMMENTS FROM B. RIPPEON.
- 3.00 RUIZ, VICENTE CONTINUE DRAFTING D&O QUESTIONNAIRE RESPONSES.
- 2.10 LEVIN, DOUGLAS G TELEPHONE CONFERENCES WITH S. FULLER (A&M) (.2) AND F. O'DRISCOLL (MOURANT) (.4), AND CORRESPONDENCES WITH SAME PROFESSIONALS (.2), RE POTENTIAL ISSUE CONCERNING JPL ACCOUNT POST-EFFECTIVE DATE; HEAVY CORRESPONDENCES WITH ZOLFO COOPER, S. DICKSON (MOURANT), J. MAKUCH (A&M), M. ROSENTHAL AND J. GRAVES RE SAME ISSUE IN PREPARATION FOR CALL ON SAME ISSUE (.9); REVIEW CAYMAN PLEADINGS FROM JPLS RE SAME ISSUE (.2); TELEPHONE CONFERENCE WITH S. BARNARD RE ESTIMATE OF LINKLATERS' FEES RE PROFESSIONAL FEES ESCROW ACCOUNT (.1), AND UPDATE SPREADSHEET OF PROFESSIONALS' FEE ESTIMATES RE SAME (.1).

6.30	VAN NAME, JOHN G	MEET WITH J. O'GRADY TO DISCUSS CLOSING AND DISPOSITION COMMITTEE IMPLEMENTATION (1.0); REVIEW AND REVISE DISPOSITION COMMITTEE GOVERNANCE DOCUMENTS (4.0); COMMUNICATE WITH A. STINE REGARDING DISPOSITION COMMITTEE IMPLEMENTATION (.5); COMMUNICATE WITH N. SCOTT REGARDING RESOLUTIONS AND REVIEW DRAFT RESOLUTIONS (.3); DUE DILIGENCE REVIEW OF ARCAPITA ORGANIZATIONAL DOCUMENTS (.5).
8.50	MEDRANO, KEVIN A	CORRESPOND REGARDING LIST OF AIHL SUBSIDIARIES (.9); TELEPHONE CONFERENCE WITH J. SPANO AND G. WINTER REGARDING HONG KONG LIQUIDATION (.8); REVIEW AND COMMENT ON CAYMAN STEPS PLAN RESOLUTIONS (2.4); REVIEW AND REVISE REORGANIZATION CHECKLIST (2.2); CORRESPOND REGARDING RA DIRECTORS (.2); CORRESPOND REGARDING SHARI'AH AGREEMENT (.5); REVIEW AND REVISE STEPS PLAN AGREEMENTS (1.5).
0.40	MOSKOWITZ, ALAN	OFFICE CONFERENCE REGARDING KPMG REPORTS.
1.90	CHATTERJEE, AYESHA	REVIEW AND REVISE ELIGIBILITY CERTIFICATE AND NOTICE IN DISCUSSION WITH A. BANNISTER AND J. GRAVES.
0.80	BOUSLOG, MATTHEW G	EMAILS WITH E. FLECK, M. ROSENTHAL, S. ROSS AND J. GRAVES RE FOUNTAINS GUARANTEE.
5.60	SCOTT, NATALIE K	EDIT RESOLUTIONS.
0.50	CHENG, ERIC	DRAFT, REVIEW AND REVISE EXHIBITS FOR ASSET TRANSFER AGREEMENT FOR AIM ENTITIES.
08/16/13		
0.40	MILLET, CRAIG H	MULTIPLE EMAILS AND CALLS RE WITH M ROSENTHAL REGARDING TRANSITION ISSUES AND EFFECTIVE DATE.

4.90 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON PROPOSED SHEIKHA HAYA OPINION LETTER (.2); EMAILS WITH H. THOMPSON AND J. TRINKLEIN REGARDING OPINION LETTER (.1); EMAILS WITH E. KHALIL REGARDING OPEN FINANCING ISSUES (.2); EMAILS WITH CORPORATE TEAM REGARDING ATIF INDEMNIFICATION FOR TRANSITION SERVICES (.2); COMMENT ON OPINION LETTER (.3); COMMENT ON OPEN FINANCING ITEMS (.2); EMAIL TO E. FLECK AND J. MORGAN REGARDING STATUS OF SEPARATION AGREEMENTS (.2); REVIEW TOPCO ARTICLES RELATED TO IMPLEMENTATION ISSUES (.4); TELEPHONE WITH H. THOMPSON REGARDING PENDING PLAN ISSUES (.4); EMAILS WITH E. FLECK REGARDING TERMINATION AGREEMENT CARVE-OUT (.1); REVIEW EMAIL FROM ATIF TO NOURIDDIN (.1); EMAILS WITH PAGET BROWN AND K. MEDRANO REGARDING EXECUTION OF KEY DOCUMENTS (.2); REVIEW REVISED SHAREHOLDER AND INVESTOR RIGHTS AGREEMENTS (.6); REVIEW NOTICES RE DOCKETING OF APPEAL (.2); EMAILS TO CLIENT REGARDING DOCKETING OF APPEAL (.3); CONSIDERATION OF ISSUES RELATED TO CONSOLIDATION OF APPEALS (.3); REVIEW RULE 13 RELATED TO TRANSFER OF RELATED CASES (.2); EMAILS WITH J. O'GRADY REGARDING SIGNATURE AUTHORITY AND INDEMNIFICATION (.1); WORK ON IMPLEMENTATION MECHANICS FOR CLOSING AND HANDOVER (.4); EMAILS WITH S. CAMPBELL AND J. EMLY REGARDING STATUS OF LONDON LEASE DISCUSSIONS (.1); TELEPHONE WITH J. HUNTZ REGARDING ATLANTA LEASE DISCUSSIONS (.1).

- 8.70 BUFFONE, STEVEN P REVIEW SUMMARY OF STATUS OF ALL FINANCE AGREEMENTS, SEVERAL EMAILS WITH M. ROSENTHAL AND E. KHALIL REGARDING SAME (.8); NUMEROUS EMAILS REGARDING REVISIONS TO MSA, REVIEW LATEST DRAFT OF MSA AND OPEN ISSUES LIST (1.1); CONFERENCE CALL WITH CLIENTS REGARDING STATUS OF MAJOR GATING FACTOR OPEN ISSUES, STRATEGIES FOR RESOLUTION (1.4); CONFERENCE CALL WITH M. ROSENTHAL AND H. THOMPSON REGARDING VARIOUS OPEN ISSUES (.6); WORK ON D&O ISSUES (.5); MEET WITH J. O'GRADY AND K. MEDRANO REGARDING CLOSING CHECKLIST AND REVIEW AND REVISE SAME (1.2); REVIEW LATEST DRAFT OF IMPLEMENTATION MEMO AND COMMENT ON SAME, SEVERAL EMAILS REGARDING CAYMAN ISLANDS ISSUES RELATING TO STEPS PLAN (.9); REVIEW SEVERAL OUTLINES OF SH AGREEMENT TEMPLATES AND COMMENT ON SAME, NUMEROUS EMAILS WITH B. RUSTUM REGARDING SAME (1.8); SEVERAL EMAILS REGARDING CBB, BAHRAIN REGULATORY ISSUES (.4).
- 4.50 BANNISTER, J. ALAN CONFERENCE WITH E. KHALIL (.5); REVIEW FORMS OF NOTICE AND FURTHER CHANGES (3.1); CONFERENCE WITH A. CHATTERJEE THEREON (.8); CONFERENCE WITH J. GRAVES (.1).
- 1.40 ROBERTS, JEFFERY EMAIL FROM C. GIL RIVAS AND REVIEW OF ARRANGEMENTS REGARDING KPMG HOLD HARMLESS LETTER (.3); EMAILS WITH M. ROSENTHAL ON THE SAME AND CONFERENCE CALL ARRANGEMENTS (.2); EMAIL EXCHANGE WITH AND SUPERVISION WITH G. JONES ON KPMG HOLD HARMLESS LETTER (.3); DISCUSSION WITH G. JONES ON FORM OF KPMG HOLD HARMLESS LETTER AND EMAIL TO M. ROSENTHAL AND RESPONSE (.3); READING UPDATE EMAIL FROM M. ELLIOTT AND EMAILS REGARDING CONTINUING EXCLUSIVITY FROM M. ROSENTHAL AND J. DUTHEIL (.2); READING FURTHER EMAIL UPDATE FROM M. ELLIOTT (.1).
- 2.30 KHALIL, EMAD H ATTENTION TO WCF AMENDMENTS (0.4); ATTENTION TO ██████████ CASH DEPOSIT/LC ISSUE AND FLEXIBILITY UNDER DIP/EXIT (1.8); ATTENTION TO A. ROGERS QUERY RE: TIMING OF POTENTIAL LISTING OF SUKUK (0.1).
- 0.30 CHAO, ELAINE W ATTENTION TO EMAILS FROM GDC TEAM AND FROM A&M AND RESPOND TO THE SAME.

- 2.80 ANGEL, DANIEL FINALIZE FIRST DRAFT OF NEW HOLDCO DELEGATION AGREEMENT AND DISTRIBUTE (1.3); DRAFT DOCUMENT STATUS CHART (0.5); REVISE FORM OF ANCILLARY MSAS AND DISTRIBUTE (1.0).
- 0.40 WEISSER, JOSHUA ANALYSIS OF SUKUK DECLARATION OF TRUST FOR EXIT FINANCING QUESTION.
- 5.00 O'GRADY, JAMES B COORDINATION RE DRAFTING OF IMPLEMENTATION RESOLUTIONS (1.1); EMAILS RE IMPLEMENTATION STEPS (0.3); EMAILS RE TRANSITION SERVICES AGREEMENT (0.2); EMAILS AND CALLS TO COORDINATE EXECUTION MECHANICS (0.6); EMAILS RE SYNDCO REDEMPTION DOCUMENTATION (0.7); EMAILS RE CHANGE OF CONTROL DOCUMENTATION (0.3); EMAILS AND CALLS RE RESPONSIBILITY FOR EXECUTION OF DOCUMENTS ON BEHALF OF NEWLY FORMED RA ENTITIES (1.0); EMAILS AND CALLS RE POST-EFFECTIVE DATE INDEMNITIES AND D&O INSURANCE (0.8).
- 1.00 GRAVES, JEREMY L TELECONFERENCE WITH M. ROSENTHAL REGARDING CLOSING ITEMS (.2); TELECONFERENCE WITH CAYMAN COUNSEL REGARDING CAYMAN LIQUIDATION EXPENSES (.3); EMAILS REGARDING CORPORATE AUTHORITY ISSUES (.3); CORRESPOND WITH D. ZEISSER REGARDING EFFECTIVE DATE NOTICE, ETC. (.2).
- 3.00 RUIZ, VICENTE PREPARE FOR AND PARTICIPATE IN CALL WITH A. KIM TO REVIEW RESPONSES TO D&O QUESTIONNAIRE (1.6); CONTINUE DRAFTING D&O QUESTIONNAIRE RESPONSES (1.4).
- 0.70 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH S. DICKSON (MOURANT), J. MAKUCH (A&M), M. ROSENTHAL AND J. GRAVES RE RESOLUTION OF ISSUE CONCERNING JPL ACCOUNT POST-EFFECTIVE DATE (.4); DRAFT NOTES RE SUMMARY OF CONFERENCE AND REVIEW CORRESPONDENCES RE SAME ISSUE, INCLUDING SPREADSHEET PROVIDED BY A&M OF ESTIMATE OF FUNDS TO BE RETURNED FROM SAME ACCOUNT ON THE EFFECTIVE DATE (.3).

- 6.40 VAN NAME, JOHN G CALL WITH A. STINE TO DISCUSS SHARE TRANSFERS (.3); COMMUNICATE WITH C. BABCOCK REGARDING HARBOURVEST AGREEMENTS (.3); REVIEW HARBOURVEST AND SGRF AGREEMENTS IN CONNECTION WITH RESOLUTION DRAFTING (.5); COMMUNICATE WITH A. STINE REGARDING RESOLUTIONS (.3); REVIEW AND REVISE MILBANK DRAFT RESOLUTIONS (2.0); COMMUNICATE WITH T. PERKINS REGARDING CLOSING ROOM (.2); REVISE ARCAPITA RESOLUTIONS (2.4); REVIEW MOURANT DRAFT RESOLUTIONS AND COMMUNICATE WITH J. O'GRADY AND K. MEDRANO REGARDING RESOLUTIONS (.4).
- 8.00 MEDRANO, KEVIN A REVIEW AND REVISE REORGANIZATION CHECKLIST (2.5); CORRESPOND REGARDING LIST OF AIHL SUBSIDIARIES (.7); CORRESPOND REGARDING IMPLEMENTING RESOLUTIONS (.5); PREPARE FORMATION DOCUMENTS FOR CAYMAN ENTITIES (2.0); CORRESPOND REGARDING HONG KONG LIQUIDATION (.2); REVIEW AND REVISE STEPS PLAN AGREEMENTS (2.1).
- 0.40 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL, S. ROSS AND J. WEISSER RE FOUNTAINS GUARANTEE (.2); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.2).
- 8.30 SCOTT, NATALIE K PREPARE SIGNATURE PAGE PACKAGE (3.9); REVIEW AND COMMENT ON TRANSACTION HOLDCO RESOLUTIONS, LT CAYCO RESOLUTIONS AND SHAREHOLDER CONSENTS (3.3); EDIT SYNDCO RESOLUTIONS (1.1).
- 4.10 CHENG, ERIC DRAFT, REVIEW AND REVISE EXHIBITS FOR ASSET TRANSFER AGREEMENT FOR AIM ENTITIES.
- 2.00 PERKINS, TAYLOR L REVISE FILE NAMES IN CLOSING FOLDER (0.7); ORGANIZE CERTIFICATES OF AMENDMENT IN DIGITAL CLOSING FOLDER (0.8); ORGANIZE SHAREHOLDER AGREEMENTS IN CLOSING FOLDER (0.5).

08/17/13

1.40 ROSENTHAL, MICHAEL A EMAILS FROM E. FLECK AND A DOSHI REGARDING BOARD REPLACEMENT FORM 3S (.2); EMAILS WITH J. WEISSER REGARDING NDA FOR PTE (.1); REVIEW VARIOUS PLAN IMPLEMENTATION DOCUMENTS (.8); EMAILS WITH H. THOMPSON REGARDING SH MEETING (.3).

7.80 BUFFONE, STEVEN P NUMEROUS EMAILS REGARDING REORGANIZED ARCAPITA BOARD, SUBMISSION OF FORM 3'S BY NEW DIRECTORS, BAHRAIN REGULATORY ISSUES (.5); SEVERAL EMAILS REGARDING CBB (.3); NUMEROUS EMAILS REGARDING BAHRAIN LICENSE ISSUES FOR AIM, REVIEW OUTLINE OF OPEN ISSUES (.7); NUMEROUS EMAILS REGARDING D&O INSURANCE ISSUES, POSSIBLE NEED FOR SEPARATE INDEMNITY AGREEMENT, INSURANCE APPLICATION (.5); REVIEW AND COMMENT ON LATEST DRAFT OF CLOSING CHECKLIST AND SUGGEST REVISIONS TO SAME (1.6); SEVERAL EMAILS REGARDING MSA AND REMAINING OPEN ISSUES (.3); EMAIL E. KHALIL REGARDING EXIT FINANCING ISSUES (.1); NUMEROUS EMAILS REGARDING AIM LICENSING ISSUES (.5); WORK ON EMPLOYEE SEVERANCE AND TERMINATION ISSUES, NUMEROUS EMAILS REGARDING SAME, REVIEW RELEVANT DOCUMENTS (1.4); REVIEW MATERIALS REGARDING DISPOSITION COMMITTEE ARRANGEMENTS, EMAILS REGARDING DISPOSITION PLANS, INVESTMENT BANK AND MARKETING ISSUES, REVIEW MATRIX OF SH AGREEMENTS AND RELATED ISSUES (1.9).

0.50 O'GRADY, JAMES B EMAILS AND ANALYSIS RE IMPLEMENTATION DOCUMENTATION.

08/18/13

0.90 ROSENTHAL, MICHAEL A REVIEW LETTER FROM CBB RE APPROVAL (.2); EMAILS WITH H. THOMPSON RE CBB APPROVAL (.2); EMAILS WITH H. THOMPSON RE SH MEETING (.1); REVIEW AND COMMENT ON REVISED SHEIKHA HAYA OPINION LETTER (.2); EMAILS FROM A. TSANG, CARLITO AND A. DOSHI RE FORM 3S (.2).

- 6.30 BUFFONE, STEVEN P REVIEW AND COMMENT ON LATEST DRAFT OF MSA, AS CIRCULATED BY D. ANGEL (.8); NUMEROUS EMAILS REGARDING EMPLOYEE TERMINATION AND SETTLEMENT ISSUES, REVIEW REVISED TERMINATION AGREEMENTS, CALLS REGARDING SAME (1.4); REVIEW DRAFT DISPOSITION COMMITTEE OUTLINES, MATRIX OF SH AGREEMENTS, NUMEROUS EMAILS REGARDING SAME (1.7); NUMEROUS EMAILS REGARDING BAHRAIN LICENSING ISSUES (.5); SEVERAL EMAILS REGARDING ADDITIONS TO CLOSING CHECKLIST (.3); NUMEROUS EMAILS REGARDING VARIOUS ISSUES UNDER FINANCING DOCUMENTS, REVIEW LATEST DRAFT OF ISSUES LIST UNDER EXIT FACILITY AND OTHER FINANCING DOCUMENTS (.8); SEVERAL EMAILS REGARDING POTENTIAL EUROLOG SALE (.4); SEVERAL EMAILS REGARDING ANCILLARY MSA AGREEMENTS AND TIMELINE (.4).
- 2.30 WEISSER, JOSHUA REVIEW AND ANALYSIS OF FINANCING DOCUMENTATION IN CONNECTION WITH PLAN (1.5); RELATED REVIEW OF DISPOSITION EXPENSE FACILITY (.6); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.2).
- 2.80 RUIZ, VICENTE FINALIZE D&O QUESTIONNAIRE RESPONSES.
- 0.20 VAN NAME, JOHN G COMMUNICATE WITH S. THOMAS REGARDING MOURANT RESOLUTIONS.
- 0.50 CHATTERJEE, AYESHA REVISE AND UPDATE ELIGIBILITY CERTIFICATE AND NOTICE IN DISCUSSION WITH J. BANNISTER.
- 08/19/13
0.90 MILLET, CRAIG H MULTIPLE EMAILS AND CALLS RE EFFECTIVE DATE TRANSITION ISSUES, ENGAGEMENT ISSUES, AND DIVISIONS OF RESPONSIBILITIES.

2.80 ROSENTHAL, MICHAEL A

EMAIL WITH H. THOMPSON REGARDING PARWEEN
OPINION (.1); EMAILS WITH J. EMLY REGARDING
LONDON LANDLORD QUESTIONS RE ARCAPITA
CHAPTER 11 (.3); REVIEW FINAL H. RASHED LEGAL
OPINION AND EMAIL TO J. MORGAN AND E. FLECK
REGARDING SAME (.2); EMAILS WITH S. CAMPBELL
AND A. KIM REGARDING LONDON SUBLEASE (.2);
EMAIL TO E. FLECK REGARDING H. RASHED OPINION
AND CLOSING (.1); EMAIL TO S. BUFFONE
REGARDING CLOSING (.1); TELEPHONE WITH H.
THOMPSON REGARDING EXIT TIMING (.2);
CONFERENCE CALL WITH E. FLECK REGARDING
PLAN CLOSING ISSUES (.3); PARTICIPATE IN MEETING
WITH CORPORATE TEAM REGARDING CLOSING
MECHANICS (.7); REVIEW ADDITIONAL SHAREHOLDER
AGREEMENTS (.6).

10.90 BUFFONE, STEVEN P

NUMEROUS EMAILS WITH M. ROSENTHAL AND J. ROBERTS REGARDING EUROLOG SALE, REVIEW MATERIALS REGARDING SAME, CALL WITH J. ROBERTS (.8); MEET WITH M. ROSENTHAL REGARDING STATUS AND KEY OPEN ISSUES (.5); CALL WITH B. RUSTUM REGARDING SHAREHOLDER AGREEMENT STATUS, OPEN ISSUES (.3); REVIEW AND COMMENT ON DRAFTS OF SIX SHAREHOLDER AGREEMENTS CIRCULATED BY B. RUSTUM (2.8); CALL WITH J. O'GRADY REGARDING OPEN ISSUES, TIMING OF CLOSING (.2); REVIEW LETTER RECEIVED FROM CBB REGARDING AIM LICENSE, SEVERAL EMAILS REGARDING SAME, MEET WITH M. ROSENTHAL TO DISCUSS (.6); EMAILS TO GD WORKING GROUP REGARDING PRE-CLOSING MECHANICS (.2); MEET WITH M. ROSENTHAL, B. RUSTUM, J. O'GRADY, K. MEDRANO AND SEVERAL CORPORATE ASSOCIATES REGARDING STATUS OF DOCUMENT DRAFTS, FINALIZING ALL AGREEMENTS AND DOCUMENTS DURING THIS WEEK, BOARD MEETINGS FOR CAYMAN ENTITIES IN CONNECTION WITH STEPS PLAN, MSA AND ANCILLARY MSAS STATUS AND OPEN ISSUES AND OTHER TOPICS, MEET WITH B. RUSTUM REGARDING FOLLOW UP, MEET WITH M. ROSENTHAL REGARDING FOLLOW UP (2.4); REVIEW MILBANK COMMENTS ON ██████████ SH AGREEMENT (.3); REVIEW DRAFT RESOLUTIONS REGARDING AIM APPOINTMENT OF OFFICERS (.3); REVIEW MILBANK COMMENTS ON PODS INVESTOR RIGHTS AGREEMENT (.5); REVIEW MILBANK COMMENTS ON ██████████ SH AGREEMENT (.4); REVIEW MILBANK COMMENTS ON ██████████ SH AGREEMENT (.5); REVIEW MILBANK COMMENTS ON ██████████ SH AGREEMENT (.1); REVIEW DRAFT BAHRAIN LEGAL OPINION AND CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.5); REVIEW RESOLUTIONS RELATING TO AIPL MATTERS, AS CIRCULATED BY B. RIPPEON (.5).

- 6.50 KHALIL, EMAD H ATTENTION TO WCF AMENDMENTS (0.4); ATTENTION TO AMENDMENT NO. 3 TO MURABAHA INCLUDING SHARIA REQUIRED CHANGES TO TRADE PROCEDURES IF EXIT CONDITIONS ARE NOT MET (1.7); ATTENTION TO CONFIDENTIALITY AGREEMENT WITH MSD AND COMMENTS THEREON (0.2); ATTENTION TO A. METCALF QUERIES ON ELIGIBLE ENTITIES TO GIVE GUARANTY/INDEMNITY (0.3); ATTENTION TO FOUNTAINS GUARANTEE ISSUE (0.8); ATTENTION TO AND CONFERENCES WITH A. BANNISTER RE: TIA ISSUES/IMPLICATIONS FOR SUKUK (1.9); ATTENTION TO FORM OF WARRANTS (0.2); ATTENTION TO PERKINS COIE COMMENTS ON UK CONTROL AGREEMENT (0.3); ATTENTION TO ISSUE OF PAYOFF OF [REDACTED] AND POTENTIAL OBLIGOR ISSUE (0.2); ATTENTION TO ISSUES RAISED BY LATHAM RE: CONTROL ACCOUNTS REQUIRED BY DIP (0.5).
- 7.00 RUSTUM, WILLIAM M CONTINUE TO PREPARE SHAREHOLDERS' AGREEMENTS, REVISE THE STATUS CHART, AND SEND TO MILBANK (4.8 HOURS); REVIEW COMMENTS FROM MILBANK TO VARIOUS SHAREHOLDERS AGREEMENTS, INCORPORATE SAME (0.7 HOURS); PARTICIPATE IN MEETING WITH S. BUFFONE, M. ROSENTHAL AND OTHER MEMBERS OF THE TEAM TO DISCUSS CLOSING LOGISTICS (1.2 HOURS); MONITOR, REVIEW AND REPLY TO VARIOUS EMAILS REGARDING CORPORATE GOVERNANCE AND CLOSING MATTERS (0.3 HOURS).
- 0.50 CHAO, ELAINE W ATTENTION TO SIGNED RESOLUTION AND EXTRACT THEREOF SENT BY J. ER (.3); SEND SAME TO SHOOK LIN & BOK BY EMAIL AND ARRANGE FOR ORIGINALS TO BE DELIVERED BY HAND TO SHOOK LIN & BOK (.2).
- 8.40 SICA, THEODORE C CALLS WITH LW REGARDING CONTROL AGREEMENTS (0.8); CALLS WITH C. KELLY REGARDING CONTROL AGREEMENTS AND DEPOSIT ACCOUNTS (0.6); REVIEW OF DRAFT CONTROL AGREEMENTS AND BACK ACCOUNT ISSUES (2.5); ATTENTION TO REVISED WCF AMENDMENTS (1.5); ATTENTION TO REVISED AMENDMENT NO. 3 TO DIP/EXIT AGREEMENT (2.3); INTERNAL GDC MEETING WITH J. WEISSER AND S. LAU REGARDING CASE ISSUES (0.7).
- 0.50 ANGEL, DANIEL TELECONFERENCE RE TRANSACTION STATUS.

- 9.00 O'GRADY, JAMES B UPDATES TO IMPLEMENTATION MEMO (0.7);
COORDINATION RE DRAFTING OF IMPLEMENTATION
RESOLUTIONS (1.0); EMAILS AND CALLS RE CLOSING
MECHANICS (1.5); EMAILS RE D&O INSURANCE AND
POST-EFFECTIVE DATE INDEMNITIES (0.7);
COORDINATE PREPARATION OF EFFECTIVE DATE
DOCUMENTATION (1.8); GROUP STATUS MEETING
(1.4); EMAILS RE REVISIONS TO EQUITY
DOCUMENTATION (0.6); EMAILS AND CALLS RE
DISSOLUTION OF DEFUNCT ENTITIES (0.3);
REVISIONS TO INDEMNIFICATION PROVISIONS IN
TOPCO ARTICLES (1.1).
- 0.20 GRAVES, JEREMY L EMAILS REGARDING METHOD OF DISTRIBUTIONS
UNDER THE PLAN.
- 1.20 MARTORANA, KEITH R CONVERSATION WITH A. BANNISTER RE: SECURITIES
LAW ISSUES AND RESEARCH RE: SAME.
- 2.00 REDA, JUSTIN J RESEARCH FATCA WITHHOLDING RULES AND
ANALYZE IN CONTEXT OF POST-REORGANIZATION
STRUCTURE.
- 4.80 RUIZ, VICENTE DISCUSS TERMS OF TRANSITION AND
INDEMNIFICATION AGREEMENT (.4); PREPARE FOR
AND ATTEND TEAM MEETING REGARDING CLOSING
(1.0); BEGIN DRAFTING TRANSITION AND
INDEMNIFICATION AGREEMENT (2.9); FINALIZE D&O
QUESTIONNAIRES PER FURTHER COMMENTS BY A.
KIM (.5).
- 0.60 LEVIN, DOUGLAS G CORRESPONDENCES WITH S. FULLER (A&M) RE
STATUS OF ISSUE CONCERNING PROFESSIONAL
FEES ESCROW ACCOUNT AND RELATED JPL
ACCOUNT ISSUE (.2); SHARE PROFESSIONALS' FEE
ESTIMATES FOR JULY WITH S. FULLER CONCERNING
FUNDING SAME ESCROW ACCOUNT (.2); UPDATE
ESTIMATES TO REFLECT ACTUAL JULY FEES AND
EXPENSES FOR CERTAIN PROFESSIONALS AS
STATED IN THEIR JUST-FILED FEE STATEMENTS (.2).
- 3.30 VAN NAME, JOHN G MEET WITH J. O'GRADY AND S. BUFFONE TO
DISCUSS ARCAPITA CLOSING MECHANICS (2.2);
COMMUNICATE WITH N. SCOTT REGARDING
SIGNATORIES (.2); REVISE ARCAPITA RESOLUTIONS
(.7); COMMUNICATE WITH C. BABCOCK REGARDING
ARCAPITA ORGANIZATIONAL DOCUMENTS (.2).

- 13.10 MEDRANO, KEVIN A CONFERENCE WITH M. GIBBONS REGARDING CLOSING MECHANICS (1.4); CORRESPOND REGARDING AND DRAFT LIST OF RELEVANT BOARDS AND SIGNATORIES FOR STEPS PLAN AGREEMENTS (3.6); CORRESPOND WITH CAYMAN COUNSEL REGARDING IMPLEMENTING RESOLUTIONS AND DOCUMENTS (1.5); CORRESPOND REGARDING TOPCO VALUATION (.7); REVIEW AND REVISE REORGANIZATION CHECKLIST (1.1); STATUS MEETING (1.5); REVIEW AND REVISE STEPS PLAN AGREEMENTS (2.4); CORRESPOND REGARDING AIHL SUBSIDIARY CHART (.8); CORRESPOND REGARDING NEW ENTITY FORMATION (.1).
- 1.50 MOSKOWITZ, ALAN ATTENTION TO CLOSING ITEMS.
- 2.80 CHATTERJEE, AYESHA REVIEW SECURITY AND BANKRUPTCY REGULATIONS AND TREATISES RELATING TO EXEMPTIONS FOR SECURITIES (.6); REVISE ELIGIBILITY CERTIFICATE AND RELATED NOTICE (.2); REVIEW AND CREATE AGREEMENTS RELATING TO SENIOR MANAGEMENT GLOBAL SETTLEMENT (2.0).
- 0.80 BOUSLOG, MATTHEW G ANALYZE FOUNTAINS LOAN AND GUARANTY DOCUMENTS (.3); EMAILS WITH J. WEISSER, J. KVARDA, C. LINTON AND I. SALAH RE SAME (.3); CALLS WITH J. WEISSER RE SAME (.2).
- 6.10 SCOTT, NATALIE K ATTEND MEETING TO DISCUSS SIGNING AND CLOSING MECHANICS (2.0); PREPARE SIGNATURE PAGE PACKAGE (1.5); REVIEW AND REPORT ON DIRECTORS FOR EACH ENTITY (2.6).
- 9.70 GIBBONS, MATTHEW A ATTEND TO CLOSING MATTERS.
- 0.50 CHENG, ERIC REVIEW AND REVISE EXHIBITS FOR ASSET TRANSFER AGREEMENT FOR AIM ENTITIES.
- 08/20/13
1.60 MILLET, CRAIG H MULTIPLE EMAILS AND CALLS RE EFFECTIVE DATE TRANSITION ISSUES, ENGAGEMENT ISSUES, AND DIVISIONS OF RESPONSIBILITIES.

6.10 ROSENTHAL, MICHAEL A EMAILS FROM ATIF AND KHALIL REGARDING CBB ISSUES (.2); EMAIL TO H. THOMPSON AND M. TAN REGARDING ISSUES RE CLOSING (.2); TELEPHONE WITH H. THOMPSON REGARDING PLAN IMPLEMENTATION STEPS (.6); REVIEW MOST RECENT FLOW OF FUNDS (.2); CONFERENCE CALL WITH E. FLECK REGARDING CBB ISSUES (.9); EMAILS WITH J. EMLY AND A. KIM REGARDING LONDON LEASE NEGOTIATIONS (.1); EMAIL TO H. THOMPSON, M. CHOWDHURY AND M. TAN REGARDING SUMMARY OF CALL WITH E. FLECK (.2); CONFERENCE CALL WITH J. BECK, E. FLECK, J. MORGAN, B. JORDAN REGARDING EMPLOYEE SEPARATION AGREEMENT ISSUES (.8); EMAILS WITH B. THOMAS REGARDING REGULATORY ISSUES RELATED TO EARLY CLOSING (.2); EMAILS WITH M. TAN AND H. THOMPSON REGARDING ISSUES RELATED TO EARLY CLOSING (.3); CONSIDERATION OF ISSUES RELATED TO EARLY CLOSING (.7); EMAIL TO M. TAN, H. THOMPSON, M. CHOWDHURY REGARDING GATING ITEMS AND TRANSITION SERVICES (.8); TELEPHONE WITH J. O'GRADY REGARDING SIGNATURE COORDINATION (.2); REVIEW ADDITIONAL SHAREHOLDERS' AGREEMENTS AND DELEGATION AGREEMENTS (.4); TELEPHONE WITH M. TAN REGARDING OPEN PLAN IMPLEMENTATION ISSUES (.3).

0.20 ROSENTHAL, MICHAEL A EMAILS TO E. FLECK REGARDING DISPOSITION COMMITTEE ISSUES (.1); EMAILS TO B. RUSTUM REGARDING DISPOSITION COMMITTEE TREATMENT OF [REDACTED] (.1).

10.60 BUFFONE, STEVEN P

NUMEROUS EMAILS REGARDING CLOSING GATING ITEMS (.5); MEET WITH M. ROSENTHAL REGARDING CBB ISSUES (.4); CONFERENCE CALL WITH H. THOMPSON, E. FLECK AND M. ROSENTHAL REGARDING CBB ISSUES AND APPROACH (1.1); REVIEW EMAIL FROM ATIF REGARDING CBB ISSUES AND DISCUSS WITH M. ROSENTHAL (.2); CONFERENCE CALL REGARDING POSSIBLE TRANSITION APPROACH FOR AIM EMPLOYMENT AND TERMINATION AGREEMENTS (.9); REVIEW AND COMMENT ON FIVE SH AGREEMENTS CIRCULATED BY B. RUSTUM (1.8); NUMEROUS EMAILS REGARDING CLOSING ISSUES, BOARD MEETINGS, SETTING UP CALLS TO DISCUSS ACTIONS REQUIRED TO TAKE PLACE IN BAHRAIN AND SIMILAR MATTERS (1.3); SEVERAL EMAILS REGARDING SCHEDULING A CALL TO DISCUSS LOGISTICS OF DOCUMENTS REQUIRED TO BE EXECUTED IN BAHRAIN (.5); MEET WITH M. ROSENTHAL REGARDING CBB ISSUES (.4); SEVERAL EMAILS WITH M. ROSENTHAL AND J. O'GRADY REGARDING SCHEDULING BOARD MEETINGS OF VARIOUS ARCAPITA ENTITIES FOR LATE IN THE WEEK OF 8/26 (.5); EMAIL FROM M. ROSENTHAL SUMMARIZING CONFERENCE CALL WITH H. THOMPSON AND E. FLECK (.2); SEVERAL EMAILS WITH DEBEVOISE REGARDING PODS AMENDED SH AGREEMENTS (.2); REVIEW LEGAL OPINION FROM BAHRAIN COUNSEL CONFIRMING NO CBB APPROVAL REQUIRED FOR VARIOUS ACTIONS UNDER STEPS PLAN, DISCUSS WITH M. ROSENTHAL (.5); SEVERAL EMAILS REGARDING A&O COMMENTS ON SGRF AMENDMENTS (.4); REVIEW AND COMMENT ON MILBANK COMMENTS TO MSA AS CIRCULATED BY A. STINE (.8); REVIEW MILBANK COMMENTS ON [REDACTED] SH AGREEMENT (.4); REVIEW NEW HOLDCO DELEGATION OF SERVICES AGREEMENT, AS CIRCULATED BY D. ANGEL (.5).

5.30 KHALIL, EMAD H

ATTENTION TO WCF AMENDMENTS (0.3); ATTENTION TO HOGANLOVELLS COMMENTS ON SUKUK TRANSACTION DOCUMENTS (0.2); TELEPHONE CONFERENCE WITH A. PALLET RE: PROPOSED AMENDMENT NO. 3 AND REVIEW PROPOSED NEW LANGUAGE (0.5); ATTENTION TO WCF RE: [REDACTED] AND FOLLOW-UP WITH CLIENT RE: SAME (0.3); ATTENTION TO WCF AMENDMENT FOR [REDACTED] (0.2); REVIEW, REVISE AND TRANSMIT SUMMARIES OF SUKUK DOCUMENTS TO SHARIA GROUP (1.1); ATTENTION TO ISSUES RAISED BY LATHAM RE: CONTROL ACCOUNTS REQUIRED BY DIP AS WELL AS LATHAM COMMENTS ON BNMY LONDON ACCOUNT AGREEMENT, AND FOLLOW-UP WITH S. ROSS RE: SAME (0.8); ATTENTION TO FOUNTAINS GUARANTY ISSUES (0.8); REVIEW LATHAM COMMENTS ON GDC DRAFT OPINION (0.5); FOLLOW-UP WITH T. SICA AND J. WEISSER RE: OPEN ITEMS ON PROPOSED 3RD AMENDMENT (0.6).

5.00 RUSTUM, WILLIAM M

CONTINUE TO PREPARE SHAREHOLDERS AGREEMENTS AND UPDATING THE STATUS CHART, SEND TO MILBANK (3.7); REVIEW AND INCORPORATE COMMENTS FROM MILBANK INTO SHAREHOLDERS' AGREEMENTS, SEND BACK TO MILBANK (0.8); MONITOR, REVIEW AND REPLY TO EMAIL COMMUNICATION REGARDING VARIOUS CORPORATE GOVERNANCE MATTERS AND CLOSING LOGISTICS (0.5).

6.00 SICA, THEODORE C

REVIEW AND ANALYSIS OF LW COMMENTS TO GDC LEGAL OPINION (1.3); REVIEW OF DRAFT UK ACCOUNT CHARGE (0.8); REVIEW OF UK DEPOSIT ACCOUNT CONTROL AGREEMENT (1.0); REVIEW OF ACCESSION AND NOVATION DEED DRAFT (0.4); ATTENTION TO FOUNTAINS GUARANTY (1.0); INTERNAL GDC MEETING REGARDING CASE ISSUES (0.5); ATTENTION TO WCF AMENDMENTS FOR EACH OF [REDACTED] (1.0).

- 3.90 ANGEL, DANIEL TELECONFERENCE WITH C. BABCOCK RE LIST OF AGREEMENTS FOR NEW HOLDCO DELEGATION OF SERVICES AGREEMENT (0.3); REVISE NEW HOLDCO DELEGATION OF SERVICES AGREEMENT (0.3); DRAFT SHARI'AH SERVICES AGREEMENT (2.5); REVISE ANCILLARY MSAS (0.3); TELECONFERENCE WITH J. O'GRADY RE SHARI'AH SERVICES AGREEMENT (0.5).
- 8.80 O'GRADY, JAMES B EMAILS RE STATUS OF SEPARATION AGREEMENTS (0.3); COORDINATION RE CLOSING DATE MECHANICS (1.1); MEETING WITH M. GIBBONS TO REVIEW CLOSING ROOM REQUIREMENTS (1.2); EMAILS RE CURRENT DRAFTS OF CLOSING DOCUMENTS (1.4); EMAILS RE █████ DILIGENCE REQUESTS AND BANK/ESCROW ACCOUNT MECHANICS (0.9); PREPARE DRAFT EMAIL RE SCHEDULING BOARD MEETINGS (1.3); EMAILS RE 3PD CLOSING DOCUMENTATION (0.4); CALLS AND EMAILS RE SGRF SETTLEMENT DOCUMENTATION (0.8); EMAILS RE FORMATION OF ADDITIONAL NEW RA HOLDCO ENTITIES (0.3); REVISIONS TO INDEMNIFICATION PROVISIONS IN TOPCO ARTICLES (0.4); EMAILS RE PODS CONSULTING AGREEMENT (0.3); EMAILS RE RESIGNATION LETTERS (0.4).
- 0.70 GRAVES, JEREMY L EMAILS WITH VARIOUS PARTIES REGARDING PLAN IMPLEMENTATION.
- 3.50 REDA, JUSTIN J CALL WITH K. MEDRANO REGARDING POST-REORGANIZATION STRUCTURE AND OWNERSHIP OF U.S. INVESTMENTS (.5); ANALYZE FATCA WITHHOLDING RULES AND CLASSIFICATION OF HOLDING COMPANIES FOR FATCA PURPOSES (3.0).
- 12.00 RUIZ, VICENTE CONTINUE DRAFTING TRANSITION AND INDEMNIFICATION AGREEMENT.
- 0.40 LEVIN, DOUGLAS G UPDATE SPREADSHEET OF PROFESSIONALS' ESTIMATES OF FEES AND EXPENSES THROUGH THE EFFECTIVE DATE IN ORDER TO ADJUST AMOUNT OF PROFESSIONAL CLAIMS ESCROW ACCOUNT, INCLUDING REVIEW OF VARIOUS RECENTLY-FILED MONTHLY FEE STATEMENTS (.4).

- 6.10 VAN NAME, JOHN G CALL WITH J. O'GRADY AND C. BABCOCK TO DISCUSS ENTITY OWNERSHIP (.2); CALL WITH C. BABCOCK TO DISCUSS ORGANIZATIONAL DOCUMENTS (.2); CALL WITH N. SCOTT TO DISCUSS TRANSACTION HOLDCO RESOLUTIONS (.2); CALL WITH A. STINE TO DISCUSS SIGNATURES (.2); REVISE CAYMAN ARTICLES (.7); REVISE CLOSING CHECKLIST (.7); DRAFT RESOLUTIONS TO EFFECT HARBOURVEST TRANSACTIONS (1.0); DUE DILIGENCE REVIEW AND REVISE HARBOURVEST DOCUMENTS (2.9).
- 11.10 MEDRANO, KEVIN A CORRESPOND REGARDING AIHL SUBSIDIARY CHART (1.0); REVIEW AND CORRESPOND REGARDING STEPS PLAN RESOLUTIONS (.8); DRAFT STEPS PLAN AGREEMENTS (4.6); CORRESPOND REGARDING PROFESSIONAL FEES ESCROW AGREEMENT (.3); CONFERENCE REGARDING VALUATION OF RA HOLDING CORP. SECURITIES (1.1); CORRESPOND REGARDING NEW ENTITY FORMATION (1.2); CORRESPOND REGARDING SHARE REGISTER ISSUES (.5); CORRESPOND REGARDING CLOSING MECHANICS (1.6).
- 1.70 MOSKOWITZ, ALAN REVIEW AND ANALYZE NDA (.5); ATTENTION TO CLOSING ITEMS (1.2).
- 1.50 YANG, JONATHAN F REVIEWING FORM 20 FOR FILING TO MAS (.4); CHECKING THE COMMON PRACTICE ON HOW OTHER FINANCIAL INSTITUTIONS FILE FOR EXEMPTION UNDER THE FAA (1.1).
- 0.20 CHATTERJEE, AYESHA REVISE AGREEMENTS RELATING TO SENIOR MANAGEMENT GLOBAL SETTLEMENT.
- 0.60 BOUSLOG, MATTHEW G EMAILS WITH I. SALAH, M. EL TAHRY, M. ROSENTHAL, J. WEISSER AND M. CASEY RE FOUNTAINS GUARANTY (.5); EMAILS WITH J. GRAVES AND J. WEISSER RE IMPLEMENTATION (.1).
- 3.30 SCOTT, NATALIE K COMPILE LIST OF ALL ENTITIES AND BOARD MEMBERS (2.3); MEET WITH FINANCE TEAM TO COORDINATE CLOSING EFFORTS (1.0).
- 8.80 GIBBONS, MATTHEW A ATTEND TO CLOSING MATTERS (.8); MEET WITH J. O'GRADY RE SAME (.8).

0.80 PERKINS, TAYLOR L SEARCH FOR ALL REVISED VERSIONS OF
SHAREHOLDERS AGREEMENTS AND ADD TO DIGITAL
CLOSING ROOM.

08/21/13

0.50 MILLET, CRAIG H MULTIPLE EMAILS AND CALLS RE EFFECTIVE DATE
TRANSITION ISSUES, ENGAGEMENT ISSUES, AND
DIVISION OF RESPONSIBILITIES.

5.20 ROSENTHAL, MICHAEL A REVIEW INDEMNIFICATION AND TRANSITION
AGREEMENT (.6); CONFERENCE CALL WITH M. TAN,
M. CHOWDHURY, H. THOMPSON AND S. BUFFONE
REGARDING CLOSING TIMELINE (.6); TELE WITH H.
THOMPSON REGARDING CLOSING TIMELINE (.3);
WORK ON CLOSING ISSUES LIST AND TIMELINE FOR
ATIF (.8); REVIEW AND COMMENT ON
REORGANIZATION CHECKLIST EMAIL FOR H.
THOMPSON (.2); MEETING WITH S. BUFFONE
REGARDING PLAN CLOSING AND IMPLEMENTATION
LOGISTICS AND TIMELINE (.2); MEETING WITH D.
ANGEL REGARDING TRANSITION AGREEMENT
RELATED TO NON-SEPARATED EMPLOYEES (.2);
CONSIDERATION OF PARAMETERS OF TRANSITION
AGREEMENT (.4); REVISE TRANSITION AND
INDEMNIFICATION AGREEMENT RELATED TO POST-
EFFECTIVE DATE SERVICE (1.3); EMAILS TO ATIF
REGARDING OPEN AND GATING ISSUES AND EXIT
PROCEDURE (.6).

14.60 BUFFONE, STEVEN P

REVIEW FORM DIRECTOR INDEMNIFICATION AGREEMENT AS PRECEDENT AND NUMEROUS EMAILS WITH M. ROSENTHAL AND V. RUIZ REGARDING DRAFTING OF TRANSITION AND INDEMNIFICATION AGREEMENT AND REVIEW V. RUIZ'S FIRST DRAFT OF THE AGREEMENT (2.2); SEVERAL EMAILS REGARDING AIM ASSET TRANSFER AGREEMENT, COMMENTS FROM MILBANK AND RELATED ISSUES (.5); DRAFT AND REVIEW M. ROSENTHAL'S DRAFT OF TOP 12 BUSINESS AND LEGAL ISSUES TO BE RESOLVED PRIOR TO CLOSING, NUMEROUS EMAILS REGARDING SAME, MEET WITH M. ROSENTHAL REGARDING SAME, CONFERENCE CALL WITH M. ROSENTHAL AND CLIENT REGARDING SAME (2.5); REVIEW AND COMMENT ON DRAFT MEMO TO ARC MANAGEMENT REGARDING OVERVIEW OF EFFECTIVE DATE ACTIONS (.9); REVIEW REVISED MSA AND MSA ISSUES LIST AS CIRCULATED BY D. ANGEL, SEVERAL EMAILS REGARDING SAME (1.0); MEET WITH M. ROSENTHAL REGARDING TRANSITION AND INDEMNIFICATION AGREEMENT, REVIEW M. ROSENTHAL MARK-UP OF THE AGREEMENT AND SEVERAL EMAILS REGARDING SAME (1.3); REVIEW AND REVISE LATEST DRAFT OF CLOSING CHECKLIST, CIRCULATE SAME TO CLIENT WITH MEMO REGARDING CLOSING LOGISTICS, SCHEDULING OF CALL TO DISCUSS SAME, BAHRAIN LOGISTICAL ISSUES (1.8); SEVERAL EMAILS REGARDING █████ SH AGREEMENT (.5); REVIEW AND COMMENT ON █████ DRAFT INVESTOR RIGHTS AGREEMENT (.7); SEVERAL EMAILS M. ROSENTHAL AND J. O'GRADY REGARDING CLOSING DATE MECHANICS (.3); REVIEW MILBANK COMMENTS ON █████ SH AGREEMENT AND SEVERAL EMAILS REGARDING SAME (.4); REVIEW DRAFT OF SHARIA SERVICE AGREEMENT AS CIRCULATED BY D. ANGEL (.5); SEVERAL EMAILS WITH K. MEDRANO REGARDING LATEST DRAFT OF REORGANIZATION CHECKLIST AND COMMUNICATING WITH H. THOMPSON (.3); REVIEW REVISED DRAFT OF █████ SH AGREEMENT (.4); REVIEW MILBANK COMMENTS ON █████ SH AGREEMENT (.3); REVIEW MILBANK COMMENTS TO █████ SH AGREEMENT (.2); SEVERAL EMAILS WITH H. THOMPSON AND M. ROSENTHAL REGARDING FORMATION OF WLL (.2); REVIEW BOARD RESOLUTIONS REGARDING APPOINTMENT OF AIM OFFICERS AND EMAILS C. BABCOCK REGARDING SAME (.6).

- 6.60 KHALIL, EMAD H ATTENTION TO PROPOSED AMENDMENT NO. 3 AND FOLLOW-UP UP WITH A. PALLET RE: SAME (2.1); ATTENTION TO REQUIRED AMENDMENT TO DISPOSITION EXPENSE FACILITY AND FOLLOW-UP WITH MILBANK RE: SHARI COMMITTEE ISSUES (1.5); ATTENTION TO WCF AMENDMENTS (0.3); ATTENTION TO [REDACTED] ISSUE (0.6); ATTENTION TO FOUNTAINS GUARANTY ISSUE AND FOLLOW-UP WITH COMPANY, A&M AND J. WEISSER RE: SAME (1.5); ATTENTION TO [REDACTED] ISSUES (0.6).
- 4.30 RUSTUM, WILLIAM M CONTINUE TO PREPARE SHAREHOLDERS AGREEMENTS AND UPDATE STATUS CHART, SEND DRAFTS TO MILBANK (3.2); INCORPORATE COMMENTS FROM MILBANK ON PRIOR SHAREHOLDERS' AGREEMENTS, SEND BACK TO MILBANK (0.7); TELEPHONE CALL WITH B. RIPPEON TO DISCUSS AIPL'S SHARE OWNERSHIP AFTER CLOSING (0.2); EMAIL COMMUNICATION WITH M. CHOWDHURY REGARDING [REDACTED] AND THE MARKETING PLANS (0.2).
- 3.90 SICA, THEODORE C ATTENTION TO SIGNATURE AND CLOSING MECHANICS (1.0); ATTENTION TO THIRD AMENDMENT ISSUES (1.0); ATTENTION TO REVISED CONTROL AGREEMENTS (0.6); CORRESPONDENCE WITH C. KELLY REGARDING DACAS AND ACCOUNT AGREEMENTS (0.3); REVIEW OF [REDACTED] DOCUMENT AND CALLS REGARDING SAME (1.0).
- 5.50 ANGEL, DANIEL REVIEW CLOSING CHECK-LIST (0.3); REVISE SHARI'AH SERVICES AGREEMENT (1.0); TELECONFERENCE RE [REDACTED] ASSIGNMENT AND DELEGATION AGREEMENT (0.2); REVISE ASSET TRANSFER AGREEMENT (0.5); REVISE FORM OF NEW HOLDCO DELEGATION AGREEMENT (1.5); REVIEW MILBANK COMMENTS TO MSA AND DRAFT ISSUES LIST (2.0).

- 7.30 O'GRADY, JAMES B EMAILS AND CALLS RE SGRF'S SIGNATURE REQUIREMENTS (0.9); EMAILS AND CALLS TO COORDINATE DRAFTING OF CLOSING DOCUMENTS AND OTHER CLOSING MECHANICS (1.8); EMAILS AND CALLS RE EXECUTION OF FINANCE DOCUMENTATION (0.5); EMAILS AND CALLS RE BOARD PACKAGES (0.5); EMAILS RE SHARIA SERVICES AGREEMENT (0.2); EMAILS AND CALLS RE MSA SUBDOCUMENTATION (0.3); EMAILS RE SUMMARY OF CLOSING PROCESS FOR CLIENT (1.0); EMAILS RE AIPL REDEMPTIONS (0.4); EMAILS AND CALLS RE TRANSFERS OF ASSETS/LIABILITIES IN REORGANIZATION (0.4); EMAILS AND ANALYSIS RE CEPL EXIT (0.3); REVIEW OF INTERNAL ASSIGNMENT/ASSUMPTION AGREEMENT AND EMAILS RE SAME (1.0).
- 0.60 GRAVES, JEREMY L DRAFT EMAILS TO CLIENT REGARDING NECESSARY CLOSING ITEMS (.6).
- 1.00 REDA, JUSTIN J CALLS WITH K. MEDRANO AND C. BABCOCK REGARDING SUBSCRIPTION INFORMATION OF SYNDICATION COMPANY INVESTORS (.5); REVIEW SAMPLE SUBSCRIPTION PACKET (.5).
- 4.00 RUIZ, VICENTE CONTINUE DRAFTING TRANSITION AND INDEMNIFICATION AGREEMENT USING INDEMNIFICATION FORM PROVIDED BY MILBANK.
- 0.50 LEVIN, DOUGLAS G CORRESPONDENCES WITH K. MEDRANO AND S. FULLER (A&M) (.4), AND TELEPHONE CONFERENCE WITH S. FULLER (.1), RE ESTIMATES OF PROFESSIONAL CLAIMS THROUGH EFFECTIVE DATE TO FUND ESCROW ACCOUNT, AND INFORMATION REQUIRED TO SET UP ESCROW ACCOUNT.
- 2.80 VAN NAME, JOHN G CALL WITH A. BATHGATE TO DISCUSS CAYMAN LAW ISSUES (.3); REVIEW CLOSING MATERIALS AND REVISE CLOSING CHECKLIST (1.2); COMMUNICATE WITH C. BABCOCK REGARDING GOVERNANCE DOCUMENTS (.2); REVISE DISPOSITION COMMITTEE AGREEMENTS (1.1).

- 8.60 MEDRANO, KEVIN A CORRESPOND REGARDING CLOSING MECHANICS AND CHECKLIST (3.3); CORRESPOND REGARDING CHANGE OF CONTROL AGREEMENTS (.4); CORRESPOND REGARDING STEPS PLAN RESOLUTIONS (1.7); CORRESPOND REGARDING PROFESSIONAL FEES ESCROW AGREEMENT (.3); CORRESPOND REGARDING STEPS PLAN AGREEMENTS ISSUES (.9); CORRESPOND REGARDING AIHL SUBSIDIARY CHART (.2); CORRESPOND REGARDING MSA AGREEMENTS (.1); REVIEW AND CORRESPOND REGARDING NEW ENTITY FORMATION DOCUMENTS (1.2); CONFERENCE WITH J. REDA REGARDING INVESTMENT STRUCTURE (.5).
- 1.50 MOSKOWITZ, ALAN REVIEW AND REVISE NOTICE OF OMNIBUS HEARING (.3); REVIEW AND ANALYZE NDA (.3); OFFICE CONFERENCE WITH J. WEISSER REGARDING SAME (.4); ATTENTION TO CLOSING ITEMS (.5).
- 2.50 YANG, JONATHAN F GETTING UP ON ARCAPITA'S POSITION, GOING THROUGH FORM 20, AND CONFIRMING POSITION UNDER SFA AND FAA.
- 1.30 BOUSLOG, MATTHEW G EMAILS WITH I. RE SALAH, M. ROSENTHAL, J. WEISSER, G. CHASTAIN AND M. GIBBONS RE FOUNTAINS GUARANTY (1.1); ANALYZE K&S MEMO RE SAME (.1); TELEPHONE CONFERENCE WITH M. ROSENTHAL RE SAME (.1).
- 2.80 SCOTT, NATALIE K REVIEW AND UPDATE CLOSING ROOM (1.1); EDIT ARTICLES OF AMENDMENT FOR CAYMAN TRANSACTION HOLDCOS (1.7).
- 0.50 CHENG, ERIC DRAFT, REVIEW AND REVISE EXHIBITS FOR ASSET TRANSFER AGREEMENT FOR AIM ENTITIES.
- 08/22/13
0.90 MILLET, CRAIG H MULTIPLE EMAILS AND CALLS RE EFFECTIVE DATE TRANSITION ISSUES, ENGAGEMENT BY RA AND TERMS, TIMING AND DEADLINES.

7.00 ROSENTHAL, MICHAEL A TELEPHONE WITH H. THOMPSON REGARDING CLOSING ISSUES (.3); REVIEW OPEN ISSUES MSA LIST AND COMMENT RE SAME (.4); EMAILS WITH SELINA AND A. DOSHI REGARDING LICENSING ISSUES (.2); REVIEW AND REVISE EMAIL FROM MOHAMMED TO UCC RE CLOSING (.2); TELEPHONE WITH H. THOMPSON REGARDING CLOSING ISSUES (.3); CONFERENCE CALL WITH J. O'GRADY, A. DOSHI, A. KIM, A. ROGERS, H. THOMPSON REGARDING CLOSING MECHANICS (.6); EMAIL TO E. FLECK, J. MORGAN REGARDING LONDON SUBLEASE (.2); EXTENDED TELEPHONE CALL WITH E. FLECK AND B. JORDAN REGARDING CLOSING DATE AND ISSUES (.6); EMAIL TO CLIENT REGARDING CALL FROM E. FLECK AND B. JORDAN REGARDING CLOSING DATE AND ISSUES (.4); EMAILS WITH E. FLECK AND J. EMLY REGARDING LONDON LEASE GUARANTEE (.2); REVIEW SHAREHOLDER AGREEMENTS FOR REMAINING PORTFOLIO INVESTMENTS (.7); REVIEW AND COMMENT ON REVISED TRANSITION AGREEMENT (.4); PREPARE ACTION ITEMS LIST RELATED TO CLOSING (.8); WORK ON CLOSING CHECKLIST ITEMS (.8); EMAIL FROM A. ABDULMALIK REGARDING CLOSING DATE (.1); TELEPHONE WITH H. THOMPSON REGARDING RESPONSE TO UCC CLOSING DATE OBJECTION (.6); EMAIL TO M. CHOWDHURY, H. THOMPSON, M. TAN REGARDING RISK OF EARLY CLOSING (.2).

9.70 BUFFONE, STEVEN P

NUMEROUS EMAILS REGARDING POSSIBLE TRANSITION EMPLOYMENT ARRANGEMENTS FOR AIM EMPLOYEES, RISKS ASSOCIATED, CALLS WITH M. ROSENTHAL REGARDING SAME (.8); NUMEROUS EMAILS REGARDING SHARE TRANSFER ISSUES, EAC MEETING, SEVERAL EMAILS WITH C. BABCOCK (.6); REVIEW RESOLUTIONS FOR AIM US AND AIM UK, AS CIRCULATED BY C. BABCOCK (.8); NUMEROUS EMAILS AND CALLS REGARDING DISCUSSIONS WITH UCC REGARDING CLOSING DATE, CLOSING LOGISTICS AND TIMELINE AND SIMILAR ISSUES, SEVERAL CALLS WITH M. ROSENTHAL REGARDING SAME, CONFERENCE CALL WITH M. ROSENTHAL AND CLIENT (1.4); REVIEW LATHAM COMMENTS ON MAJOR INVESTMENT SH AGREEMENT, AS CIRCULATED BY K. SHAH AT MILBANK (.8); NUMEROUS EMAILS RELATING TO LONDON SUBLEASE GUARANTEE ISSUES (.5); REVIEW DRAFT EAC MINUTES CIRCULATED BY C. BABCOCK (.5); SEVERAL EMAILS REGARDING VARIOUS ISSUES UNDER [REDACTED] SH AGREEMENT (.4); REVIEW REVISED TOPCO ARTICLES, AS CIRCULATED BY J. O'GRADY (.6); NUMEROUS EMAILS WITH M. ROSENTHAL AND J. O'GRADY REGARDING DIRECTOR INDEMNIFICATION ISSUES, REVIEW MEMO REGARDING SAME (.7); NUMEROUS EMAILS AMONG H. THOMPSON, M. TAN, M. ROSENTHAL AND B. RUSTUM REGARDING HONITON ISSUES (.5); SEVERAL EMAILS WITH B. RUSTUM AND ARCAPITA EXECUTIVES REGARDING [REDACTED] AGREEMENT ISSUES, ESPECIALLY CHANGE OF DISPOSITION COMMITTEE (.4); NUMEROUS EMAILS AND CALLS REGARDING AIM UK REGULATORY COMPLIANCE AND REVIEW MEMO PREPARED BY J. BARABAS (1.7).

8.10 KHALIL, EMAD H

TELEPHONE CONFERENCE WITH A. DOSHI AND E. CHAO RE: ARCAPITA SINGAPORE ISSUES AND FOLLOW UP WITH E. CHAO RE: SAME (0.3); ATTENTION TO WCF AMENDMENT ISSUES (0.2); ATTENTION TO FOUNTAINS GUARANTY ISSUES AND TELEPHONE CONFERENCE RE: SAME (1.4); ATTENTION TO ██████████ ISSUES, RELATED INVESTMENT AND FLOW OF FUNDS ISSUES AND CONFERENCE WITH J. WEISSER RE: SAME (1.3); ATTENTION TO SINGAPORE NAME CHANGE ISSUE AND CONFERENCE WITH E. CHAO RE: SAME (0.3); REVIEW REVISED ACCOUNT CHARGE CIRCULATED BY LATHAM (0.8); ATTENTION TO PROPOSED AMENDMENT NO. 3, CONFERENCE WITH J. WEISSER RE: SAME AND FOLLOW-UP WITH COMPANY RE: OPEN ISSUES (1.6); REVIEW AND REVISE GDC OPINION (1.4); ATTENTION TO EMAIL FROM M. ROSENTHAL RE: PROCESS/TIMING AND CLIENT RESPONSE/REACTION AND CONFERENCE WITH M. ROSENTHAL RE: SAME (0.8).

3.20 RUSTUM, WILLIAM M

PARTICIPATE IN CLOSING LOGISTICS CALL WITH THE GIBSON DUNN TEAM AND ARCAPITA (0.7); CONTINUE TO PREPARE THE ██████████ SHAREHOLDERS' AGREEMENT, SEND CHANGE-IN-DISPOSITION COMMITTEE LANGUAGE TO M. CHOWDHURY, M. TAN AND H. THOMPSON FOR THEIR REVIEW (1.4); REVIEW EMAILS REGARDING THE HONITON LEGAL REPRESENTATIVE, DISCUSS WITH A. ROGERS, PREPARE MARK-UP OF MILBANK'S LANGUAGE REGARDING SAME, SEND TO A. ROGERS (1.1).

2.30 CHAO, ELAINE W

ATTENTION TO EMAILS FROM AMY DOSHI (.2); DISCUSSIONS WITH J. YANG (.4); DISCUSSIONS WITH E. KHALIL (.4); PREPARATION FOR CONFERENCE CALL WITH AMY DOSHI TO DISCUSS SINGAPORE REGULATORY ISSUES (1.0); ATTEND CONFERENCE CALLS WITH AMY DOSHI, E. KHALIL AND J. YANG (.3).

- 7.10 SICA, THEODORE C PREPARATION FOR AND PARTICIPATION IN CLOSING CHECKLIST CALL WITH LW (1.0); ATTENTION TO WCF AMENDMENTS (1.0); INTERNAL GDC MEETINGS REGARDING CLOSING MECHANICS AND CLOSING CHECKLIST (1.5) ; CALL WITH MILBANK REGARDING AMENDMENT NO 3 AND OTHER CASE ITEMS AND RELATED FOLLOW-UP (1.0); REVIEW AND REVISION TO GDC DRAFT OPINION (0.8); ATTENTION TO COMPANY QUERIES RE SALE PROCEEDS (0.4); ATTENTION TO FOUNTAINS GUARANTY (0.4); ANALYSIS OF UK CASH MANAGEMENT ISSUE (0.5); ATTENTION TO DRAFT CEIP AGENCY AGREEMENT (0.5).
- 1.00 ANGEL, DANIEL REVISE AND DISTRIBUTE FORM OF ASSET TRANSFER AGREEMENT.
- 4.80 O'GRADY, JAMES B CALL RE CLOSING MECHANICS AND FOLLOW-UP EMAILS RE SAME (1.5); EMAILS RE TRANSFERS OF ASSETS/LIABILITIES IN REORGANIZATION (0.4); EMAILS RE INDEMNIFICATION PROVISIONS IN TOPCO ARTICLES (0.3); REVISIONS TO INDEMNIFICATION PROVISIONS IN HOLDCO 2 LLC AGREEMENT (0.8); CALLS AND EMAILS TO COORDINATE ADDITIONAL CLOSING MECHANICS (1.8).
- 1.00 GRAVES, JEREMY L DISCUSS INDEMNIFICATION AGREEMENTS WITH V. RUIZ (.4); CORRESPONDENCE REGARDING LONDON LEASE (.6).
- 3.50 REDA, JUSTIN J ANALYSIS OF WITHHOLDING TAX ISSUES IN PARTNERSHIP CONTEXT IN POST-REORGANIZATION STRUCTURE; PROVIDE SUMMARY ANALYSIS TO J. TRINKLEIN.
- 2.90 RUIZ, VICENTE PREPARE AND PARTICIPATE IN CLOSING CALLS WITH ARCAPITA MANAGEMENT (1.5); ASSIST FINALIZE CLOSING DOCUMENTS (1.4).
- 0.10 LEVIN, DOUGLAS G CORRESPONDENCE WITH J. GARZA (KPMG-UK) RE EFFECTIVE DATE CONCERNING ESTIMATES PERTAINING TO PROFESSIONAL COMPENSATION CLAIMS ESCROW ACCOUNT.

- 2.70 VAN NAME, JOHN G REVISE HARBOURVEST AGREEMENTS (.2); REVIEW UPDATED SHARE REGISTRIES (.2); CALL WITH S. THOMAS TO DISCUSS RESOLUTIONS (.3); CONFERENCE CALL TO DISCUSS CLOSING PROCESS (.8); REVIEW MOURANT DRAFT MINUTES (.3); COMMUNICATE WITH J. O'GRADY REGARDING RESOLUTIONS AND HARBOURVEST (.5); DUE DILIGENCE REVIEW OF ARCAPITA AGREEMENTS (.4).
- 10.80 MEDRANO, KEVIN A TELEPHONE CONFERENCE REGARDING BAHRAIN LAW ISSUES (.8); REVIEW AND REVISE AIHL SUBSIDIARY CHART (3.0); CORRESPOND REGARDING NEW ENTITY FORMATION AND ORGANIZATIONAL DOCUMENTS (2.4); CORRESPOND REGARDING BANK ACCOUNTS (.6); REVIEW AND REVISE STEPS PLAN AGREEMENTS (2.0); CORRESPOND REGARDING INDEMNITY (.4); CORRESPOND REGARDING RESIGNATIONS (.2); REVIEW AND REVISE SECURITY QUESTIONNAIRE (.9); CORRESPOND REGARDING CLOSING LOGISTICS (.5).
- 0.60 YANG, JONATHAN F CONFERENCE CALL WITH ARCAPITA IN RELATION TO REGULATORY AND LICENSING MATTERS OF AIM SINGAPORE.
- 1.20 BOUSLOG, MATTHEW G ANALYZE K&S MEMO RE FOUNTAINS LOAN AND GUARANTY (.2); EMAILS WITH M. CASEY, I. SALAH, E. FLECK, M. ROSENTHAL AND J. WEISSER RE SAME (.3); TELEPHONE CONFERENCE WITH I. SALAH, G. CHASTAIN, C. LINTON, M. ROSENTHAL, E. KHALIL AND J. WEISSER RE FOUNTAINS (.6); EMAILS WITH M. ROSENTHAL AND J. GRAVES RE PLAN IMPLEMENTATION (.1).
- 0.80 SCOTT, NATALIE K REVIEW DOCUMENTS IN CONNECTION WITH RESOLUTION CONVERSIONS.
- 8.30 GIBBONS, MATTHEW A ATTEND TO CLOSING MATTERS.

08/23/13

4.80 ROSENTHAL, MICHAEL A

WORK ON PLAN CLOSING ITEMS, INCLUDING SUBLEASE STATUS, ASSET PURCHASE STATUS, AIPL RESTRUCTURE, CLOSING TIMELINE (.6); RESPOND TO H. THOMPSON TRANSITION EMAIL (.4); EMAIL TO E. FLECK REGARDING SURRENDER OF LICENSE (.1); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH D. ANGEL, L. HIRSH, M. CHOWDHURY, M. TAN REGARDING OPEN MSA ISSUES (1.2); EMAIL FROM ATIF REGARDING CBB MEETING (.1); TELEPHONE WITH D. ANGEL REGARDING TRANSITION ARRANGEMENTS (.1); REVIEW AND COMMENT ON [REDACTED] REVISION REGARDING CHANGE OF DC AND TELEPHONE WITH B. RUSTUM REGARDING SAME (.3); EMAILS WITH H. THOMPSON REGARDING CBB APPROVAL OF REPLACEMENT DIRECTORS (.1); EMAIL WITH M. BOUSLOG REGARDING HANI BRIEF (.1); EMAIL TO CORPORATE TEAM REGARDING DOCUMENTS REQUIRED RELATIVE TO RA HOLDCO 2 ASSUMPTION OF EUROLOG AGREEMENT (.1); REVIEW [REDACTED] PROVISIONS OF MSA (.7); EMAILS TO M. COLLINS REGARDING [REDACTED] PROVISIONS (.3); TELEPHONE WITH J. TRINKLEIN REGARDING AIPL FUNDING (.1); EMAIL FROM H. THOMPSON REGARDING TRANSITION ISSUES (.3); EMAILS FROM A. DOSHI REGARDING FORM 3S (.1); EMAIL TO D. ANGEL REGARDING TRANSITION PROVISIONS (.2).

11.70 BUFFONE, STEVEN P

NUMEROUS EMAILS ON POSSIBLE TRANSITIONAL EMPLOYMENT SOLUTIONS FOR AIM, SEVERAL CALLS REGARDING SAME, REVIEW RELEVANT SECTIONS OF REVISED MSA, SEVERAL EMAILS WITH M. COLLINS REGARDING SAME, REVIEW MARKUP OF MSA PROVISIONS AS PREPARED BY M. COLLINS (2.3); REVIEW AND COMMENT ON 8 ADMINISTRATION AGREEMENTS RELATING TO [REDACTED] AND [REDACTED] AS CIRCULATED BY C. BABCOCK (1.8); NUMEROUS EMAILS AND REVIEW AGREEMENTS RELATING TO SGRF (.8); NUMEROUS EMAILS REGARDING TOPCO ARTICLES AND INDEMNIFICATION LANGUAGE AND ISSUES (.5); REVIEW AND COMMENT ON [REDACTED] SH AGREEMENT AS CIRCULATED BY B. RUSTUM (.7); REVIEW SH AGREEMENT TRACKING DOCUMENT (1.2); REVIEW MILBANK COMMENTS ON [REDACTED] SH AGREEMENT (.5); REVIEW MILBANK COMMENTS ON [REDACTED] SH AGREEMENT (.4); REVIEW MILBANK COMMENTS ON [REDACTED] SH AGREEMENT (.4); REVIEW [REDACTED] PROVISION LANGUAGE ADDED TO MSA BY D. ANGEL AND SEVERAL EMAILS REGARDING SAME (.7); NUMEROUS EMAILS REGARDING [REDACTED] CHANGE OF DISPOSITION COMMITTEE ISSUE (.5); NUMEROUS EMAILS AND REVIEW ISSUES LIST REGARDING REMAINING OPEN ISSUES UNDER THE MSA, MEET WITH D. ANGEL REGARDING SAME (1.2); NUMEROUS EMAILS WITH M. ROSENTHAL AND SEVERAL MEMBERS OF ARC MANAGEMENT REGARDING TRANSITION EMPLOYMENT ARRANGEMENT ISSUES (.7).

5.00 KHALIL, EMAD H

ATTENTION TO WCF AMENDMENTS (0.3); ATTENTION TO ARCAPITA NAME CHANGE ISSUES AND TELEPHONE CONFERENCE WITH E. CHAO (0.9); ATTENTION TO AMENDMENT NO. 3 (1.4); ATTENTION TO TERMS OF EUROLOG TRANSACTION AND TREATMENT UNDER GSI DIP/EXIT AND CONFERENCE WITH J. WEISSER RE: SAME AND FOLLOW-UP WITH M. ROSENTHAL AND J. GRAVES RE: ANALYSIS (1.8); ATTENTION TO CASH PAYMENT FOR CONVENIENCE CLASS CLAIMS AND TREATMENT UNDER GSI DIP/EXIT (0.6).

1.20 RUSTUM, WILLIAM M

DISCUSS THE [REDACTED] SHAREHOLDERS' AGREEMENT WITH M. ROSENTHAL (0.2); MAKE FURTHER CHANGES TO THE [REDACTED] SHAREHOLDERS' AGREEMENT, SEND TO MILBANK (0.7); MONITOR, REVIEW AND REPLY TO EMAIL COMMUNICATION REGARDING CLOSING LOGISTICS AND CORPORATE GOVERNANCE MATTERS (0.3).

- 3.80 CHAO, ELAINE W ATTENTION TO ISSUES AND EMAILS RELATING TO P3 SINGAPORE (2.6); CHECK COMPANIES ACT AND DRAFT EMAIL OUTLINING CHANGE OF COMPANY NAME PROCESS FOR P3 SINGAPORE AND TIMEFRAME (1.0); DISCUSSIONS WITH J. YANG ON FORM 20 IN RELATION TO AIM SINGAPORE AND CHECK MAS REGULATIONS (.2).
- 5.10 SICA, THEODORE C ATTENTION TO UK CHARGES AND CONTROL AGREEMENTS AND CALLS REGARDING SAME (1.5); ATTENTION TO CUSTODY AGREEMENT (0.5); ATTENTION TO AMENDMENT NO. 3 (0.5); ATTENTION TO PROPOSED EUROLOG SALE (1.3); ATTENTION TO SIGNATORY PACKET FOR UK DOCUMENTS (0.3); ATTENTION TO GDC OPINION (1.0).
- 6.10 ANGEL, DANIEL TELECONFERENCE WITH AIM RE MSA (1.5); REVISE MSA TO INCORPORATE TRANSITION PERIOD TERMS AND CONDITIONS (4.6).
- 4.10 O'GRADY, JAMES B EMAILS AND CALLS RE INDEMNIFICATION PROVISIONS AND TRANSITION AGREEMENT (0.6); EMAILS RE █████ DILIGENCE AND BANK ACCOUNT LOGISTICS (0.4); EMAILS, CALLS AND ANALYSIS RE CEPL CONTRACTS (1.0); EMAILS RE FINANCE DOCUMENTATION (0.2); EMAILS AND CALL RE ASSUMPTION OF EUROLOG OBLIGATIONS (0.8); FURTHER CALLS AND EMAILS TO COORDINATE CLOSING LOGISTICS (1.1).
- 7.80 RUIZ, VICENTE CONTINUE DRAFTING TRANSITION AND INDEMNIFICATION AGREEMENT PER COMMENTS BY ARCAPITA MANAGEMENT (6.0); REVISE AND UPDATE RA HOLDING ORGANIZATIONAL DOCUMENT INDEMNIFICATION PROVISIONS (1.8).
- 0.30 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH S. FULLER (A&M) (.1), AND CORRESPONDENCES WITH L. HIRSH (A&M), J. MAKUCH (A&M) AND M. ROSENTHAL (.2) RE LOGISTICS OF FUNDING AND OBTAINING APPROVAL OF AMOUNTS REQUESTED BY PROFESSIONALS IN CONNECTION WITH THE PROFESSIONAL COMPENSATION CLAIMS ESCROW ACCOUNT.

- 1.80 VAN NAME, JOHN G MEET WITH J. O'GRADY TO DISCUSS CLOSING (.5); REVIEW DISPOSITION COMMITTEE DOCUMENTS AND CALL WITH A. STINE TO DISCUSS DISPOSITION COMMITTEE ARRANGEMENTS (.3); CALL WITH A. KIM AND M. SUAREZ TO DISCUSS CEPL TRANSACTION (.3); REVISE HARBOURVEST AGREEMENTS (.4); COMMUNICATE WITH N. SCOTT REGARDING CLOSING AND REVIEW CLOSING DOCUMENTS (.3).
- 8.80 MEDRANO, KEVIN A CORRESPOND REGARDING SECURITY QUESTIONNAIRE (.3); REVIEW AND REVISE STEPS PLAN AGREEMENTS (3.5); CORRESPOND REGARDING PROFESSIONAL FEES ESCROW AGREEMENT (.5); REVIEW AND CORRESPOND REGARDING ENTITY FORMATION DOCUMENTS (3.6); CORRESPOND REGARDING STEPS PLAN RESOLUTIONS (.4); REVIEW AND CORRESPOND REGARDING BANK ACCOUNT AGREEMENTS (.5).
- 1.50 MOSKOWITZ, ALAN ATTENTION TO CLOSING ITEMS.
- 6.00 YANG, JONATHAN F RESEARCH ON THE POSITION OF FILING FORM 20 IN TERMS OF RELYING ON SECTION 27(1)(B), CONFIRMING THAT RELIANCE ON SECTION 27(1)(B) EXEMPTION SCOPE IS WIDE ENOUGH TO COVER AIM SINGAPORE'S ACTIVITIES (4.1); REVIEW SFA AND FAA LEGISLATION (.8); RESEARCH ON THE COMMON PRACTICE OF FILING EXEMPTIONS UNDER THE FAA (1.1).
- 7.10 SCOTT, NATALIE K PREPARE DRAFT CONVERSIONS OF RESOLUTIONS TO BOARD MINUTES (6.8); EDIT RESOLUTIONS (0.3).
- 7.90 GIBBONS, MATTHEW A ATTEND TO CLOSING MATTERS.
- 08/24/13
2.10 ROSENTHAL, MICHAEL A REVIEW PLAN IMPLEMENTATION DOCUMENTS.

5.00 BUFFONE, STEVEN P REVIEW MILBANK COMMENTS ON DELEGATION OF SERVICES AGREEMENT (.7); REVIEW AND COMMENT ON DRAFT TRANSITION AND INDEMNIFICATION AGREEMENT AS CIRCULATED BY V. RUIZ (1.2); NUMEROUS EMAILS REGARDING LONDON AND ATLANTA SUBLEASE ISSUES (.4); REVIEW REVISIONS TO EXHIBITS TO MSA (.6); NUMEROUS EMAILS REGARDING BAHRAIN REGULATORY AND LICENSE ISSUES (.5); NUMEROUS EMAILS REGARDING EMPLOYEE SEVERANCE ISSUES, AIM EMPLOYMENT AGREEMENTS, REVIEW RELATED DOCUMENTS (1.6).

1.30 MEDRANO, KEVIN A REVIEW AND PREPARE ORGANIZATIONAL DOCUMENTS FOR EXECUTION.

08/25/13

0.50 MILLET, CRAIG H MULTIPLE EMAILS AND CONFERENCES RE PUSH TO EFFECTIVE DATE ON SEPTEMBER 17 AND ANALYZE OPEN ISSUES BEFORE EFFECTIVE DATE.

4.30 BUFFONE, STEVEN P REVIEW AND COMMENT ON LATEST DRAFT OF CLOSING CHECKLIST (1.8); NUMEROUS EMAILS WITH CORPORATE ASSOCIATES RELATING TO CLOSING LOGISTICS (.5); SEVERAL EMAILS WITH B. RUSTUM REGARDING VARIOUS SH AGREEMENT ISSUES (.3); NUMEROUS EMAILS WITH M. ROSENTHAL REGARDING VARIOUS OPEN ISSUES, CLOSING LOGISTICS, D&O INSURANCE ISSUES, BAHRAIN ISSUES AND SIMILAR MATTERS (.5); REVIEW DRAFT OF DELEGATION OF SERVICES AGREEMENT (1.2).

2.00 KHALIL, EMAD H ATTENTION TO FORM 20 FILING ISSUES AND ANALYSIS IN SINGAPORE AND CONFERENCE WITH E. CHAO RE: SAME (1.1); ATTENTION TO EUROLOG INDEMNITY/GUARANTY ISSUES AND TREATMENT UNDER GSI DIP/EXIT AND CONFERENCE WITH M. WEISSER AND J. ROSENTHAL RE: SAME (0.9).

1.50 SCOTT, NATALIE K REVIEW DRAFT BOARD MINUTES.

0.60 GIBBONS, MATTHEW A ATTEND TO H. THOMPSON SIGNATURE PACKET.

08/26/13

0.90 MILLET, CRAIG H MULTIPLE EMAILS AND CALLS RE EFFECTIVE DATE TRANSITION ISSUES, TASKS TO ACCOMPLISH BEFORE EFFECTIVE DATE, CHECKLIST STATUS.

1.30 ROSENTHAL, MICHAEL A REVIEW AND RESPOND TO UCC OBJECTION TO CASH
MANAGEMENT.

2.20 ROSENTHAL, MICHAEL A EMAILS FROM MILBANK AND LATHAM REGARDING
COMMENTS TO SHAREHOLDER AGREEMENTS (.4);
TELEPHONE WITH E. FLECK REGARDING FOUNTAINS
GUARANTEE ISSUES (.2); EMAIL FROM T. WIENER
REGARDING HANI APPEAL (.2); EMAILS WITH M. TAN
AND H. THOMPSON REGARDING MSA REVISIONS
RELATED TO [REDACTED] (.4); EMAILS WITH A.
DOSHI AND E. FLECK REGARDING FORM 3S (.1);
EMAILS WITH S. CAMPBELL AND J. HUNTZ
REGARDING SUBLEASE ISSUES (.1); WORK ON
MATTERS RELATED TO COORDINATION OF CLOSING
(.6); EMAIL TO A. LEBLANC REGARDING HANI APPEAL
BRIEFS AND EXTENSION (.2).

13.20 BUFFONE, STEVEN P

NUMEROUS EMAILS WITH M. ROSENTHAL, K. MEDRANO AND OTHERS REGARDING D&O, INDEMNIFICATION ISSUES, REQUIRED SIGNATURES FROM EXISTING ARCAPITA BOARD MEMBERS AND RELATED ISSUES (.8); REVIEW UCC OBJECTION AS FILED (.7); REVIEW AND COMMENT ON DRAFT OBJECTION TO UCC FILING REGARDING BUDGET AND EXPENSE CONTROL, NUMEROUS EMAILS AND CALLS REGARDING SAME, DRAFT SECTION OF RESPONSE, SEVERAL EMAILS WITH C. MILLET, M. ROSENTHAL AND OTHERS (2.9); SEVERAL EMAILS REGARDING SIGNATORIES FOR ARCAPITA BANK (.4); REVIEW AND COMMENT ON REVISED DRAFT OF [REDACTED] SH AGREEMENT, AS CIRCULATED BY B. RUSTUM (.6); REVIEW AND COMMENT ON REVISED DRAFT OF [REDACTED] SH AGREEMENT, AS CIRCULATED BY B. RUSTUM (.5); APPROXIMATELY 15 EMAILS WITH M. ROSENTHAL, V. RUIZ, K. MEDRANO REGARDING MILBANK'S MARK-UP OF TOPCO ARTICLES AND ISSUES RAISED, REVIEW SAME, SEVERAL CALLS REGARDING SAME (1.3); REVIEW AND COMMENT ON NEW HOLDCO DELEGATION OF SERVICES AGREEMENT, AS CIRCULATED BY A. STINE OF MILBANK (.5); REVIEW AND COMMENT ON [REDACTED] SH AGREEMENT (.7); REVIEW MILBANK COMMENTS ON [REDACTED] SH AGREEMENT (.4); REVIEW ARCAPITA BANK BOARD CONSENT, AS CIRCULATED BY K. MEDRANO AND SEVERAL EMAILS REGARDING SAME (.5); REVIEW MINOR MILBANK COMMENTS ON [REDACTED] INVESTOR RIGHTS AGREEMENT (.2); REVIEW MILBANK COMMENTS ON [REDACTED] SH AGREEMENT (.2); EMAILS WITH E. STINE OF MILBANK REGARDING SIGNATORIES TO VARIOUS DOCUMENTS, SEVERAL EMAILS TO GD COLLEAGUES REGARDING SAME (.4); REVIEW MILBANK COMMENTS ON [REDACTED] SH AGREEMENT AND SEVERAL EMAILS REGARDING SAME (.5) , SEVERAL EMAILS WITH B. RUSTUM REGARDING VARIOUS ISSUES RELATING TO SHS AGREEMENTS (.4); REVIEW AND COMMENT ON FOUR VERSIONS OF NEWCO DELEGATION OF SERVICES AGREEMENTS (2.2).

2.90 KHALIL, EMAD H

ATTENTION TO AND TELEPHONE CONFERENCE WITH MILBANK RE: PROPOSED EUROLOG TRANSACTION AND TREATMENT UNDER GSI DIP/EXIT AND REVIEW EUROLOG SPA (1.1); ATTENTION TO WCF AMENDMENTS (0.3); ATTENTION TO ARCAPITA NAME CHANGE REGULATORY RELATED ISSUES (0.3); ATTENTION TO GDC OPINION (0.4); ATTENTION TO PROPOSED AMENDMENT NO. 3 (0.5); ATTENTION TO FORM 20 REGULATORY FILING REQUIREMENTS (0.3).

- 1.00 RUSTUM, WILLIAM M REVISE SHAREHOLDERS' AGREEMENT FOR COMMENTS FROM MILBANK, SEND BACK TO THEM (0.8); MONITOR, REVIEW AND REPLY TO EMAILS REGARDING CLOSING LOGISTICS AND COURT PROCEEDINGS (0.2).
- 1.60 NORDAHL, STEPHEN D OFFICE CONFERENCE WITH D. ANGEL RE OPEN ISSUES IN MSA AND ANCILLARY MSA DOCUMENTS (1.1); DISCUSS ANCILLARY MSA FEES OFFSET WITH D. ANGEL (.5).
- 5.20 CHAO, ELAINE W ATTENTION TO EMAILS FROM VIVIAN CHIAN AND FROM J. YANG (.7); DISCUSSIONS WITH J. YANG ON 27(1)(B) EXEMPTION FORM TO BE FILED WITH MAS (.5); CHECK MAS REGULATIONS AND REVIEW PROVISIONS OF CONSULTATION PAPER ON EXEMPTIONS UNDER SFA AND FAA (2.1); REVIEW FORM 20 PREPARED BY J. YANG (.9); DRAFT AND AMEND COVER EMAIL TO ARCAPITA WITH INSTRUCTIONS ON COMPLETING FORM 20 (1.0).
- 6.90 SICA, THEODORE C ATTENTION TO EUROLOG TRANSACTION; REVIEW OF PSA IN CONNECTION THEREWITH AND CALL WITH MILBANK REGARDING SAME (2.0); CALLS WITH JOANNA BARTOLD REGARDING OPEN FINANCING ISSUES (0.5); ATTENTION TO OPEN ISSUES REGARDING THIRD AMENDMENT AND REVIEW OF REVISED DRAFT (0.6); INTERNAL GDC STATUS MEETING (1.0); ATTENTION TO GDC DRAFT OPINION (1.3); ATTENTION TO SIGNATORY ISSUES REGARDING NEWCOS (0.5); ATTENTION TO MISCELLANEOUS CLOSING DELIVERABLES (1.0).
- 4.40 ANGEL, DANIEL REVIEW MILBANK COMMENTS TO FORM OF NEW HOLDCO DELEGATION OF SERVICES AGREEMENT (0.3); DRAFT SEPARATE DELEGATION OF SERVICES AGREEMENTS (1.5); FINALIZE FIRST DRAFT OF SHARI'AH SERVICES AGREEMENT AND DISTRIBUTE (0.3); OFFICE CONFERENCE WITH S. NORDAHL RE FEE STRUCTURE APPROACH FOR MSA AND OFFSET DUE TO ANCILLARY MSAS (1.0); TELECONFERENCE WITH S. NORDAHL AND W. THOMAS RE FEE STRUCTURE (1.3).
- 1.80 GRAVES, JEREMY L EMAIL COMMITTEE REGARDING ALLOCATION AGENT AGREEMENT (.1); DRAFT SECTIONS OF RESPONSE TO COMMITTEE STATEMENT (1.7).

- 1.60 RUIZ, VICENTE REVIEW RA HOLDING ORGANIZATIONAL DOCUMENTS AS MARKED UP BY MILBANK AND DISCUSS SAME WITH M. ROSENTHAL AND S. BUFFONE.
- 0.40 LEVIN, DOUGLAS G TELEPHONE CONFERENCE AND CORRESPONDENCES WITH S. FULLER RE LOGISTICS OF PROFESSIONAL CLAIMS ESCROW ACCOUNT AND COORDINATING INPUT FROM COMMITTEE PROFESSIONALS, INCLUDING REVIEW OF DRAFT ESCROW INPUT FORM.
- 1.50 VAN NAME, JOHN G REVIEW AND REVISE CEIP AND ██████████ SHARE TRANSFER DOCUMENTATION (.9); CALL WITH S. THOMAS TO DISCUSS SHARE TRANSFERS (.1); CALL WITH A. STINE TO DISCUSS MINUTES (.2); REVIEW SHARE REGISTRIES (.3).
- 8.00 MEDRANO, KEVIN A CORRESPOND REGARDING CLOSING MECHANICS AND TIMELINE (.6); DISTRIBUTE ORGANIZATIONAL DOCUMENTS FOR SIGNATURE (.6); REVIEW REORGANIZATION CHECKLIST (1.5); CORRESPOND REGARDING PROFESSIONAL FEES ESCROW AGREEMENT (.2); CORRESPOND REGARDING INDEMNITY ISSUES (1.7); CORRESPOND REGARDING STEPS PLAN AGREEMENT AND RESOLUTION ISSUES (1.8); REVIEW MEMO FOR SINGAPORE (.1); CORRESPOND REGARDING BANK ACCOUNT DOCUMENTS (.2); REVIEW UPDATES TO SCHEDULE OF ENTITIES (.3); CORRESPOND REGARDING BANKRUPTCY FILING RESPONSE(1.0).
- 2.30 MOSKOWITZ, ALAN ATTENTION TO CLOSING ITEMS.
- 5.00 YANG, JONATHAN F RESEARCH, REVIEW AND CONFIRM LEGAL POSITION ON THE NECESSITY OF FILE FORM 20 (3.9); INTERNAL DISCUSSIONS ON THE APPROACH TO BE TAKEN AS MANY LAW FIRMS TAKE DIFFERENT APPROACHES FOR THE APPLICATION OF 27(1)(B) EXEMPTION (1.1).
- 3.20 BABCOCK, CHRISTOPHER J PREPARE RESOLUTIONS FOR ARCAPITA BANK AND AIM GROUP ENTITIES IN CONNECTION WITH PLAN OF REORGANIZATION.

0.40 BOUSLOG, MATTHEW G EMAILS WITH I. SALAH, M. ROSENTHAL AND M. GIBBONS RE FOUNTAINS GUARANTY (.1); TELEPHONE CONFERENCE WITH E. FLECK AND M. ROSENTHAL RE SAME (.3).

2.00 SCOTT, NATALIE K REVIEW AND EDIT DRAFT BOARD MINUTES.

6.00 GIBBONS, MATTHEW A ATTEND TO CLOSING MATTERS.

08/27/13

1.20 MILLET, CRAIG H MULTIPLE EMAILS AND CALLS RE EFFECTIVE DATE TRANSITION ISSUES TO CLOSE ON SEPTEMBER 17 AND FORM OF ORDER RE MILESTONE DATES TOWARD CLOSING.

7.10 ROSENTHAL, MICHAEL A REVIEW AND REVISE RESPONSE TO COMMITTEE OBJECTION TO CASH MANAGEMENT MOTION (3.6); CONFERENCE CALL WITH M. TAN AND M. CHOWDHURY REGARDING RESULTS OF HEARING (.4); EMAILS WITH A. ABDULMALIK, M. TAN AND H. THOMPSON REGARDING RESPONSE TO COMMITTEE OBJECTION TO CASH MANAGEMENT MOTION (1.1); EMAIL WITH L. HIRSH AND J. MAKUCH REGARDING ALTERNATIVE LEASE OPTIONS (.2); EMAIL TO H. THOMPSON AND M. CHOWDHURY REGARDING SUBLEASE GATING ISSUE (.1); CONSIDERATION OF CLOSING TIMELINE AND CHECKLIST (.6); MEETING WITH CORPORATE TEAM REGARDING CLOSING LOGISTICS (.6); EMAILS WITH A. LEBLANC AND C. MILLET REGARDING HANI CLAIM AND APPEAL (.1); TELEPHONE WITH H. THOMPSON REGARDING HEARING AND PLAN CLOSING (.3); EMAILS REGARDING SHARI'AH COMMITTEE APPROVAL ISSUES (.1).

12.30 BUFFONE, STEVEN P

APPROXIMATELY 40 EMAILS DEALING WITH COMMENTS TO RESPONSE TO UCC FILING REGARDING BUDGET CONTROL, COMMENT ON FINAL DRAFT, SEVERAL CALLS REGARDING SAME (2.3); SEVERAL EMAILS WITH K. MEDRANO REGARDING CHECKLIST ITEMS (.3); SEVERAL EMAILS WITH B. RUSTUM REGARDING CLOSING TIMING (.3); REVIEW CHAMBERS COPY OF PLEADING FOR TODAY'S HEARING (.4); MEET WITH S. NORDAHL REGARDING MSA OPEN ISSUES, CLOSING TIMING AND OTHER ISSUES (.4); EMAIL A. STINE REGARDING SIGNATORY ON BEHALF OF ARCAPITA BANK (.2); MEET WITH M. ROSENTHAL AND C. MILLET REGARDING RESULTS OF BANKRUPTCY COURT HEARING ON SCHEDULING ISSUES (.5); SEVERAL EMAILS WITH CORPORATE TEAM REGARDING TIMING OF CLOSING (.4); MEET WITH V. RUIZ REGARDING INDEMNIFICATION ISSUES AND SEVERAL EMAILS REGARDING SAME (.7); MEET WITH CORPORATE AND FINANCE ASSOCIATES AND M. ROSENTHAL TO DISCUSS TIMING OF CLOSING, LOGISTICS, DRAFTING A TIMELINE AND RELATED MATTERS AND NUMEROUS EMAILS REGARDING SAME (1.4); EMAILS K. MEDRANO REGARDING APPOINTMENT OF H. THOMPSON AS DIRECTOR (.3); SEVERAL EMAILS WITH M. ROSENTHAL AND K. SHAH REGARDING DIRECTOR INDEMNITY ISSUES (.4); SEVERAL EMAILS V. RUIZ AND M. ROSENTHAL REGARDING TOPCO ARTICLES (.4); EMAILS WITH E. KHALIL REGARDING SHARIA COMMITTEE APPROVALS (.3); REVIEW AND COMMENT ON CLOSING AGENDA AND TIMELINE AS CIRCULATED BY K. MEDRANO AND SEVERAL EMAILS REGARDING SAME (.4); EMAILS WITH M. ROSENTHAL REGARDING TOPCO ARTICLES, INDEMNIFICATION ISSUES (.4), REVIEW ██████████ SHAREHOLDERS' AGREEMENT, AS CIRCULATED BY B. RUSTUM (.6); SEVERAL EMAILS WITH B. RUSTUM AND A. EVERETT OF MILBANK REGARDING ISSUES RAISED BY LATHAM RELATING TO SH AGREEMENTS (.3); REVIEW AND COMMENT ON REVISED DRAFT OF ██████████ SH AGREEMENT, AS CIRCULATED BY B. RUSTUM (.5); REVIEW AND COMMENT ON MILBANK MARK-UP OF ██████████ INVESTOR RIGHTS' AGREEMENT AND REVISED ██████████ AGREEMENT AS CIRCULATED BY B. RUSTUM (.7); REVIEW REVISED ██████████ SH AGREEMENT, AS CIRCULATED BY B. RUSTUM (.4); REVIEW REVISED ██████████ SH'S AGREEMENT, AS CIRCULATED BY B. RUSTUM (.3); MEET WITH M. ROSENTHAL REGARDING CLOSING ISSUES AND TIMING (.4).

- 1.50 KHALIL, EMAD H ATTENTION TO DRAFT OF SUKUK LUXEMBOURG ACCOUNT PLEDGE TRUST AGREEMENT (0.4); PREPARE FOR AND ATTEND MEETING RE: CLOSING CHECKLIST AND TIMING (0.5); FOLLOW-UP WITH SHARIA COMMITTEE RE: OPEN ITEMS ON SUKUK AND DISPOSITION EXPENSE FACILITY (0.1); ATTENTION TO SUKUK CLOSING CHECKLIST (0.2); ATTENTION TO PROPOSED AMENDMENT NO. 3 (0.3).
- 1.90 RUSTUM, WILLIAM M CONTINUE TO REVISE SHAREHOLDERS' AGREEMENTS FOR COMMENTS FROM MILBANK, SEND BACK TO THEM (1.6); BEGIN TO REVIEW COMMENTS FROM DELAWARE COUNSEL RETAINED BY LATHAM TO THE DELAWARE SHAREHOLDERS' AGREEMENTS (0.3).
- 1.50 NORDAHL, STEPHEN D REVIEW ANCILLARY MSA (.9); REVIEW REVISED DELEGATION AGREEMENT (.6).
- 1.80 CHAO, ELAINE W ATTENTION TO EMAILS FROM J. WEISSER AND REVIEW DRAFT SUMMARY OF CHAPTER 11 PROCEEDINGS (.4); DISCUSSIONS WITH J. YANG ON MAS REGULATORY ISSUES (1.4).
- 1.40 SICA, THEODORE C ATTENTION TO RA HOLDCO INSURANCE (1.0); CORRESPONDENCE WITH C. KELLY REGARDING CASH ACCOUNTS (0.4)
- 3.90 GRAVES, JEREMY L FINALIZE RESPONSE TO UCC STATEMENT (2.8); CORRESPOND WITH J. EMLY AND OTHERS REGARDING LONDON LEASE (1.1).
- 3.80 RUIZ, VICENTE PREPARE FOR AND PARTICIPATE IN CALLS WITH ARCAPITA MANAGEMENT (1.3); PREPARE FOR AND DISCUSS INDEMNIFICATION ISSUES WITH MILBANK (1.0); BEGIN REDRAFTING TRANSITION AND INDEMNIFICATION AGREEMENT (1.5).
- 1.90 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH S. FULLER (A&M) (.5) AND CORRESPONDENCES WITH S. FULLER (.4) RE COORDINATING PROFESSIONAL COMPENSATION ISSUES PURSUANT TO THE PLAN, INCLUDING LOGISTICS OF ESCROW ACCOUNT FOR PROFESSIONAL CLAIMANTS; REVIEW VARIOUS PLEADINGS, INCLUDING PLAN SUPPLEMENT DOCUMENTS, RE SAME ISSUES (1.0).

4.60 VAN NAME, JOHN G CALL WITH K. MEDRANO TO DISCUSS CLOSING (.2);
CALL WITH S. THOMAS TO DISCUSS RESOLUTIONS
(.4); CALL WITH A. STINE TO DISCUSS MINUTES (.1);
CALL WITH C. BABCOCK TO DISCUSS
ORGANIZATIONAL DOCUMENTS (.5); MEETING TO
DISCUSS CLOSING (.9); MEET WITH N. SCOTT TO
DISCUSS BOARD PACKETS (.6); PREPARE CLOSING
DOCUMENTS (1.9).

11.40 MEDRANO, KEVIN A CORRESPOND REGARDING AND REVISE STEPS PLAN
AGREEMENTS (5.3); CONFERENCE REGARDING
CLOSING TIMELINE (3.1); CORRESPOND REGARDING
PROFESSIONAL FEES ESCROW AGREEMENT (.2);
DRAFT CLOSING AGENDA (2.8).

1.60 MOSKOWITZ, ALAN ATTENTION TO CLOSING ITEMS.

5.50 YANG, JONATHAN F NOTES ON FORM 20 FOR CLIENTS EASE OF
REFERENCE (.8); LIAISE WITH MAS OFFICER, AND
SEND EXPLANATION EMAIL TO CLIENTS ON HOW TO
FILL UP FORM 20 (2.8); SEND INTERNAL EMAIL TO
NEW YORK OFFICE IN RELATION AIM SINGAPORE
CORPORATE MATTERS (1.9).

1.30 BABCOCK, CHRISTOPHER J REVIEW AND COMMENT ON CLOSING
TIMELINE/AGENDA.

0.90 BOUSLOG, MATTHEW G EMAILS WITH E. FLECK, M. ROSENTHAL, C. MILLET
AND J. GRAVES RE PLAN IMPLEMENTATION TIMELINE
(.2); DRAFT ORDER RE SAME (.6); EMAILS WITH J.
WEISSER AND T. SICA RE FOUNTAINS GUARANTY (.1).

2.10 SCOTT, NATALIE K MEET TO DISCUSS NEXT STEPS (1.0); REVIEW AND
REVISE BOARD MINUTES (1.1)

9.80 GIBBONS, MATTHEW A ATTEND TO CLOSING MATTERS.

08/28/13
0.80 MILLET, CRAIG H MULTIPLE EMAILS AND CONFERENCES WITH M.
ROSENTHAL, J. WEISSER AND S. BUFFONE RE
TRANSITION ISSUES TO CLOSE ON SEPTEMBER 17.

4.40 ROSENTHAL, MICHAEL A

NUMEROUS EMAILS WITH S. CAMPBELL, M. CHOWDHURY, M. TAN REGARDING RESPONSE OF LONDON LANDLORD TO SUBLEASE (.6); EMAIL TO J MORGAN RE LONDON SUBLEASE (.2); EMAIL TO J. HUNTZ REGARDING ATLANTA LEASE (.1); EMAILS WITH A. DOSHI RE CBB FORM 3S (.1); CALL WITH PARWEEN REGARDING REPRESENTATION OF RA AND ARCAPITA POST-EFFECTIVE DATE (.3); EMAILS WITH J. EMLY AND J. GRAVES REGARDING GUARANTOR OF LONDON LEASE (.1); NUMEROUS EMAILS WITH S. CAMPBELL, M. CHOWDHURY, M. TAN REGARDING RESPONSE OF LONDON LANDLORD TO SUBLEASE (.6); EMAIL TO J. MORGAN RE LONDON SUBLEASE (.2); EMAIL TO J. HUNTZ REGARDING ATLANTA LEASE (.1); EMAILS WITH A. DOSHI RE CBB FORM 3S (.1); EXTENDED CALL WITH H. THOMPSON, M. TAN, M. CHOWDHURY REGARDING PLAN CLOSING COORDINATION AND INDEMNIFICATION ISSUES (.8); MEETING WITH S. BUFFONE AND V. RUIZ REGARDING COORDINATION AND INDEMNIFICATION ISSUES (.2); REVIEW AND REVISE ORDER RELATED TO PLAN IMPLEMENTATION TIMELINE (.3); EMAIL FROM E. KHALIL REGARDING SHARI'AH BOARD APPROVAL OF EXIT FINANCING (.1); EMAILS WITH A. LEBLANC AND C. MILLET REGARDING HANI APPEAL AND NOTICE FROM COURT (.1); EMAILS WITH T. WIENER, A. LEBLANC, JUDGE SCHEINDLIN CLERK REGARDING APPEAL SCHEDULE AND RELATEDNESS (.2); EMAIL WITH K. MEDRANO REGARDING TRANSFERS TO CAYMAN HOLDCOS (.1); EMAILS WITH K. MEDRANO AND J. TRINKLEIN REGARDING STEPS PLAN IMPLEMENTATION (.1); EMAILS WITH E. FLECK AND V. RUIZ REGARDING TRANSITION AND INDEMNITY AGREEMENT (.1).

11.30 BUFFONE, STEVEN P

EMAILS WITH H. THOMPSON REGARDING INDEMNIFICATION AND D&O INSURANCE ISSUES (.3); SEVERAL EMAILS WITH D. ANGEL REGARDING MSA AND ANCILLARY AGREEMENTS, MEET WITH D. ANGEL (.5); REVIEW CLOSING CHECKLIST AND AGENDA, CONFERENCE CALL WITH CLIENTS TO DISCUSS, NUMEROUS CALLS WITH CORPORATE ASSOCIATES IN CHARGE OF REVISING THE AGENDA, EMAILS WITH A. ROGERS REGARDING HIS MARK UP AND RELATED TASKS (1.8); CONFERENCE CALL WITH MILBANK REGARDING DIRECTOR INDEMNIFICATION, MEET WITH M. ROSENTHAL REGARDING SAME, SEVERAL EMAILS WITH M. ROSENTHAL AND V. RUIZ (1.6); SEVERAL EMAILS REGARDING [REDACTED] BYLAWS AND REVIEW MILBANK MARKUP OF SAME (.6); SEVERAL EMAILS WITH M. ROSENTHAL AND K. MEDRANO REGARDING SURRENDER OF AIHL'S CIMA LICENSE (.3); SEVERAL EMAILS WITH E. KHALIL AND ARCAPITA REGARDING SHARIA COMMITTEE APPROVALS (.3); SEVERAL EMAILS WITH M. ROSENTHAL AND J. MORGAN REGARDING LONDON AND ATLANTA SUBLEASE STATUS (.3); SEVERAL EMAILS WITH M. ROSENTHAL REGARDING SUMMARY OF INDEMNIFICATION ISSUES (.5); REVIEW AND MARK-UP DRAFT OF TRANSITION AND INDEMNIFICATION AGREEMENT, SEVERAL CALLS AND EMAILS WITH V. RUIZ (1.7); SEVERAL EMAILS M. ROSENTHAL AND V. RUIZ REGARDING INDEMNIFICATION AGREEMENT, EMAIL TO E. FLECK REGARDING HIS COMMENTS ON THE AGREEMENT (.5); SEVERAL EMAILS WITH CLIENT REGARDING INDEMNIFICATION AGREEMENT (.4); SEVERAL EMAILS WITH M. ROSENTHAL, J. TRINKLEIN, K. MEDRANO REGARDING STEPS PLAN ISSUES (.4); REVIEW NEW HOLDCO DELEGATION OF SERVICES AGREEMENT AS DISTRIBUTED BY A. STINE OF MILBANK (.7); SEVERAL EMAILS WITH M. ROSENTHAL AND K. MEDRANO REGARDING AIML (.3); REVIEW DRAFT OF AIM DELEGATION OF SERVICES AGREEMENT AS CIRCULATED BY D. ANGEL (.6); REVIEW TRANSCRIPT FROM 8/27 HEARING (.5).

- 6.90 KHALIL, EMAD H PREPARE FOR AND ATTEND TELEPHONE CONFERENCE WITH K&S RE: FOUNTAINS GUARANTY ISSUE AND ATTEND TO FOLLOW-UP RE: SAME (1.8); ATTENTION TO CAYMAN COUNSEL OPINION ISSUES (0.7); ATTENTION TO PROPOSED AMENDMENT NO. 3 (2.6); FOLLOW-UP UP WITH SHARIA COMMITTEE RE: OUTSTANDING ITEMS AND SCHEDULE (0.6); FOLLOW-UP RE: PREPARING REVISED DISPOSITION EXPENSE FACILITY (0.4); ATTENTION TO SUKUK UK ACCOUNT CONTROL AGREEMENT AND COMMENTS RECEIVED THEREON FROM HOGANLOVELLS (0.3); ATTENTION TO K. MEDRANO QUERIES IN RESPECT OF PLANE MERGER AND DIP/EXIT (0.5).
- 2.10 RUSTUM, WILLIAM M PREPARE FOR A CALL WITH J. MORGAN AND A. EVERETT REGARDING THE MARK-UP OF THE SHAREHOLDERS' AGREEMENT BY DELAWARE COUNSEL RETAINED BY LATHAM & WATKINS (0.4); PARTICIPATE IN CALL WITH J. MORGAN AND A. EVERETT TO DISCUSS OUR COORDINATED REPLY THERETO (0.4); REVIEW A SHAREHOLDERS' AGREEMENT FOR A DELAWARE TRANSACTION HOLDCO SHOWING THE CHANGES WE'D BE WILLING TO ACCEPT, SEND TO J. MORGAN AND A. EVERETT (0.5); CONTINUE TO REVISE SHAREHOLDERS' AGREEMENTS AND SEND BACK TO MILBANK (0.4); DISCUSS THE [REDACTED] WITH M. ROSENTHAL IN CONNECTION WITH THE ISSUE OF A GUARANTEE, REVIEW EMAIL COMMUNICATION REGARDING SAME (0.4).
- 0.90 NORDAHL, STEPHEN D REVIEW ANCILLARY MSA (.5); REVIEW AIM DELEGATION AGREEMENT (.4).
- 1.20 CHAO, ELAINE W ATTENTION TO EMAILS FROM ARCAPITA TEAM ON FORM 20 AND RESPOND TO THE SAME (.8); DISCUSSIONS WITH J. YANG (.4).
- 2.00 SICA, THEODORE C CALL WITH C. KELLY REGARDING REDEMPTION ACCOUNTS (0.5); ATTENTION TO CONSENT LETTER (0.5); ATTENTION TO FOUNTAINS ISSUES (1.0).
- 3.90 ANGEL, DANIEL REVIEW MILBANK COMMENTS TO NEW HOLDCO D [REDACTED] OF SERVICES AGREEMENTS (0.5); REVISE NEW HOLDCO DELEGATION OF SERVICES AGREEMENTS AND DISTRIBUTE (0.8); REVISE FORM OF ANCILLARY MSA (2.3); REVISE MSA (0.3).

- 2.50 GRAVES, JEREMY L CORRESPOND WITH J. EMLY REGARDING LONDON LEASE (.9); TELECONFERENCE WITH CORPORATE TEAM REGARDING STEPS PLAN (.5); TELECONFERENCE WITH CORPORATE TEAM REGARDING INDEMNIFICATION ISSUES (.4); TELECONFERENCE WITH M. ROSENTHAL REGARDING FOUNTAINS GUARANTEE (.3); DRAFT SUMMARY OF ISSUES RELATED TO FOUNTAINS GUARANTEE (.4).
- 8.50 RUIZ, VICENTE CONTINUE REDRAFT OF TRANSITION AND INDEMNIFICATION AGREEMENT (7.5); PARTICIPATE IN ARCAPITA TEAM MEETING (1.0).
- 1.40 LEVIN, DOUGLAS G REVIEW AUGUST 27 HEARING TRANSCRIPT IN CONNECTION WITH ISSUES PERTAINING TO IMPLEMENTING THE PLAN AND BRINGING ABOUT THE EFFECTIVE DATE (.4); REVIEW PLAN SUPPLEMENT DOCUMENTS INCLUDING THE PROFESSIONAL COMPENSATION CLAIMS ESCROW AGREEMENT AND ATTACHMENTS THERETO (.6); CORRESPONDENCES WITH S. FULLER ADVISING HER REGARDING LOGISTICS OF THE ESCROW ACCOUNT (.3); REVIEW EXECUTED WIRE TRANSFER INSTRUCTIONS FROM PROFESSIONALS (.1).
- 3.50 VAN NAME, JOHN G CALL WITH HENRY THOMPSON TO DISCUSS CLOSING (.5); CALL WITH J. MORGAN TO DISCUSS DELAWARE ORGANIZATIONAL DOCUMENTS (.3); CALL WITH S. BUFFONE TO DISCUSS CLOSING LOGISTICS (.1); CALL WITH C. BABCOCK TO DISCUSS ORGANIZATIONAL DOCUMENTS (.3); REVISE CLOSING DOCUMENTS (2.3).
- 13.00 MEDRANO, KEVIN A CORRESPOND REGARDING AND REVISE CLOSING TIMELINE (3.1); CORRESPOND REGARDING AND REVISE STEPS PLAN AGREEMENTS (3.4); CONFERENCE REGARDING INDEMNITY ISSUES (.5); DRAFT SIGNATURE TRACKER (6.0).
- 0.80 MOSKOWITZ, ALAN ATTENTION TO CLOSING ITEMS.
- 1.50 BABCOCK, CHRISTOPHER J PREPARE CLOSING AGENDA AND SIGNATURE TRACKER.

1.60	BOUSLOG, MATTHEW G	DRAFT ORDER RE TIMELINE (.4); EMAILS WITH M. ROSENTHAL, C. MILLET AND J. GRAVES RE SAME (.4); EMAILS WITH I. SALAH, E. FLECK, M. CASEY, M. ROSENTHAL AND J. GRAVES RE FOUNTAINS GUARANTY (.2); TELEPHONE CONFERENCE WITH M. CASEY, M. ROSENTHAL, E. KHALIL, J. WEISSER AND I. SALAH RE SAME (.4); TELEPHONE CONFERENCE WITH M. KVARDA RE SAME (.2).
7.40	SCOTT, NATALIE K	PREPARE SPREADSHEETS OF ALL BOARD RESIGNEES AND ENTITIES AND ALL DISPOSITION COMMITTEE DOCUMENTS AND SIGNATORIES (5.8); REVIEW AND EDIT BOARD MINUTES (1.3); BEGIN SHAREPOINT CREATION (0.3).
6.80	GIBBONS, MATTHEW A	ATTEND TO CLOSING MATTERS (3.4); DRAFT TIMELINE AND SIGNATURE TRACKER (3.4).
0.50	CRUZ, ROBERT	COMMUNICATION WITH N. SCOTT FOR VIRTUAL CLOSING ROOM CREATION AND SITE SETUP (.3); PREPARE SITE SPECIFICATIONS FOR VIRTUAL CLOSING ROOM (.2).
08/29/13	0.90 MILLET, CRAIG H	MULTIPLE EMAILS AND CONFERENCES WITH M. ROSENTHAL, J. WEISSER, J. GRAVES, M. BOUSLOG AND S. BUFFONE RE PUSH TO EFFECTIVE DATE ON SEPTEMBER 17.

4.70 ROSENTHAL, MICHAEL A

EMAIL WITH H. THOMPSON RE TRANSITION AND INDEMNITY AGREEMENT (.1); EMAILS WITH M. TAN, J. HUNTZ REGARDING ATLANTA LEASE (.2); REVIEW AND COMMENT ON REVISED TIMELINE FOR CLOSING ACTIONS (.7); EMAILS WITH H. THOMPSON, M. TAN, M. CHOWDHURY AND OTHERS REGARDING LONDON LEASE ARRANGEMENTS (.2); EMAILS TO J. EMLY, L. HIRSH, D. ANGEL REGARDING REVISIONS TO MSA RELATIVE TO LONDON LEASE ARRANGEMENTS (.2); CONSIDERATION OF STRUCTURE OF LONDON BACK TO BACK LEASE ARRANGEMENTS (.3); EMAILS FROM L. HIRSH REGARDING FUNDS FLOW RELATED TO LONDON LEASE ARRANGEMENTS (.1); EMAILS WITH J. WEISSER REGARDING KPMG REPORTS (.1); CONFERENCE CALL WITH D. ANGEL AND C. BABCOCK REGARDING SHARI'AH SERVICES AGREEMENT (.2); NUMEROUS MISCELLANEOUS EMAILS REGARDING VARIOUS ASPECTS OF CLOSING PROCESS (.4); REVIEW MILBANK COMMENTS TO [REDACTED] SHAREHOLDER AGREEMENT (.1); CONFERENCE CALL WITH CORPORATE CLOSING TEAM REGARDING CLOSING MECHANICS AND PROCEDURES (1.1); EMAILS WITH C. KELLY, L. HIRSH AND S. FULLER REGARDING EFFECTIVE DATE CASH FLOWS (.2); EMAILS WITH J. MORDEN REGARDING EFFECTIVE DATE CASH FLOWS (.2); CALL WITH L. HIRSH REGARDING CLOSING MECHANICS AND FUNDING ISSUES (.6).

11.00 BUFFONE, STEVEN P

REVIEW DRAFT OF SHARIA SERVICES AGREEMENT (.4); REVIEW LEASE REJECTION ANALYSIS (.5); SEVERAL EMAILS REGARDING LONDON LEASE (.3); NUMEROUS EMAILS REGARDING AIML CAYMAN LICENSE (.5); LENGTHY CONFERENCE CALL WITH CLIENT REGARDING CLOSING SCHEDULING, REVIEW REVISED CLOSING AGENDA AND TIMELINE, NUMEROUS FOLLOW UP EMAILS AND CALLS REGARDING SAME (2.6); NUMEROUS EMAILS REGARDING TRANSITION AND INDEMNIFICATION AGREEMENT, REVIEW AND MEET WITH V. RUIZ ON REVISED DRAFT OF SAME, MEET WITH MR (1.1); MEET WITH GD CORPORATE TEAM TO REVIEW CLOSING TIMELINE, SIGNATURE TRACKER, ALLOCATE RESPONSIBILITIES (1.0); REVIEW EMAIL FROM BR REGARDING ██████████ CHANGE OF DISPOSITION COMMITTEE LANGUAGE AND REVIEW PROPOSED REVISIONS TO SH AGREEMENT (.3); REVIEW REVISED CLOSING TIMELINE AS CIRCULATED BY J. VAN NAME (.5); REVIEW REVISED DRAFTS OF ASSET TRANSFER AGREEMENTS, AS CIRCULATED BY D. ANGEL AND COMMENT ON SAME (.7); SEVERAL EMAILS REGARDING PAYMENT MECHANISM FOR LONDON LEASES (.3); SEVERAL EMAILS REGARDING ALLOCATION AGENT AGREEMENT AND ARRANGEMENTS WITH FTI (.2); REVIEW PROPOSED EFFECTIVE DATE ORDER AS DRAFTED BY C. MILLET (.5); REVIEW AND COMMENT ON REVISED DRAFT OF IMPLEMENTATION MEMO, AS CIRCULATED BY C. BABCOCK (.6); REVIEW M COMMENTS ON ██████████ SH AGREEMENT (.3); EMAILS REGARDING FORMATION OF ██████████ (.3); REVIEW AND COMMENT ON REVISED DRAFT OF MSA, AS CIRCULATED BY D. ANGEL (.5); NUMEROUS EMAILS REGARDING D&O INSURANCE ISSUES (.4).

6.40 KHALIL, EMAD H

ATTENTION TO HOGANLOVELLS COMMENTS TO SUKUK DOCUMENTS ON BEHALF OF ██████████ (1.1); ATTENTION TO FORM 20 REGULATORY AND COMPLIANCE ISSUES (0.6); ATTENTION TO CAYMAN OPINION (0.5); REVIEW REVISED IMPLEMENTATION MEMO (0.4); ATTENTION TO FINALIZING AMENDMENT NO. 3 AND ADVISING AND OBTAINING CLIENT SIGN OFF (2.0); ATTENTION TO FOUNTAINS GUARANTY ISSUE AND DISCUSSIONS WITH NORDBANK (1.8).

0.60 RUSTUM, WILLIAM M

REVIEW MILBANK AND HOULIHAN'S CHANGES TO THE ██████████ SHAREHOLDERS' AGREEMENT, SEND TO OUR CLIENTS FOR THEIR REVIEW (0.4); MONITOR, REVIEW AND REPLY TO EMAILS REGARDING CLOSING LOGISTICS (0.2).

- 1.30 NORDAHL, STEPHEN D REVIEW ASSET TRANSFER AGREEMENT (.5); REVIEW COMMENTS TO ANCILLARY MSA (.8).
- 1.60 CHAO, ELAINE W ATTENTION TO EMAILS (.4); REVIEW DRAFT BOARD MINUTES (.5); DISCUSSIONS WITH J. YANG (.2); PROVIDE COMMENTS TO AIM SINGAPORE (.3); ATTENTION TO EMAIL FROM E. KHALIL ON FORM 20 (.2)
- 5.90 SICA, THEODORE C ATTENTION TO AMENDMENT NO 3 (1.0); CALL WITH C. IBECHUWU REGARDING CONSENT ISSUES (0.5); CLOSING CHECKLIST CALL AND PREPARATION FOR SAME (1.3); REVIEW OF MILBANK COMMENTS TO WCF AMENDMENTS (1.0); CALL WITH J. WEISSER REGARDING CASE ISSUES (0.5); REVIEW OF REVISED DACA AND CHARGE ACCOUNT AND ATTENTION TO CASH MANAGEMENT ISSUES (1.2); ATTENTION TO CONSENT LETTER (0.4).
- 7.70 ANGEL, DANIEL REVISE MSA AND DISTRIBUTE (0.5); DISCUSS FORM OF ANCILLARY MSA WITH AIM (0.8); REVISE FORM OF ANCILLARY MSA AND DISTRIBUTE (4.0); REVIEW IMPLEMENTATION PLAN (0.3); REVISE FORM OF ASSET TRANSFER AGREEMENT AND DISTRIBUTE (1.3); TELECONFERENCE WITH W. THOMAS RE AUM CALCULATION (0.3); FOLLOW-UP WITH S. NORDAHL RE STATUS (0.5).
- 4.10 GRAVES, JEREMY L TELECONFERENCE WITH FTI REGARDING DISTRIBUTIONS (.7); TELECONFERENCE WITH MILBANK REGARDING ALLOCATION AGENT AGREEMENT (.1); FOLLOW-UP EMAILS WITH GDC TEAM REGARDING SAME (.2); CORRESPOND WITH INTERNAL TEAM REGARDING FOUNTAINS GUARANTEE (.3); CORRESPOND WITH INTERNAL TEAM AND CLIENT REGARDING LONDON LEASE ISSUES (.3); REVIEW AND COMMENT ON DRAFT FOUNTAINS GUARANTEE (2.1); REVISE AND EDIT SHAREHOLDER CORRESPONDENCE (.4).
- 1.40 RUIZ, VICENTE CONTINUE REDRAFT OF TRANSITION AND INDEMNIFICATION AGREEMENT (.3); PREPARE FOR AND PARTICIPATE IN CALLS REGARDING TRANSITION AND INDEMNIFICATION AGREEMENT (1.1).

- 6.20 VAN NAME, JOHN G CALL WITH PAGET BROWN TO DISCUSS SHAREHOLDER APPROVALS (.2); MEET WITH S. BUFFONE REGARDING CLOSING (1.0); CALL WITH K. MEDRANO TO DISCUSS DISPOSITION COMMITTEE ARRANGEMENTS (.2); CALL WITH N. SCOTT TO DISCUSS CLOSING DOCUMENTS; PREPARE CLOSING (4.8).
- 11.10 MEDRANO, KEVIN A REVIEW AND REVISE SIGNATURE TRACKER AND CLOSING TIMELINE (6.4); CORRESPOND REGARDING CLOSING IMPLEMENTATION (1.2); CORRESPOND REGARDING AND REVISE STEPS PLAN AGREEMENTS AND RESOLUTIONS (3.5).
- 0.70 KIM, BRIAN J DRAFT SEVERAL EMAILS TO NON-DEBTOR/COMMITTEE PROFESSIONALS ENTITLED TO REIMBURSEMENT OF FEES AND EXPENSES (DECHERT, LATHAM, KIRKLAND), REQUESTING INVOICES BY SEP. 11.
- 1.70 MOSKOWITZ, ALAN REVIEW AND ANALYZE KPMG ENGAGEMENT LETTER (.5); ATTENTION TO CLOSING ITEMS (1.2).
- 4.00 YANG, JONATHAN F REVIEW BOARD MINUTES AND RESOLUTION OF AIM SINGAPORE (.5); COMPARE RESOLUTION WITH MAA, AND ALSO WITH TYPICAL BOARD RESOLUTIONS IN SINGAPORE (.4); TELECONVERSATION WITH CLIENTS IN RELATION TO CERTAIN ADMINISTRATIVE MATTERS (.4); EMAIL TO CLIENTS IN RELATION TO THE SILENT ITEMS THAT REQUIRES CHANGE AND/OR AMENDMENT FOR THE BOARD MINUTES (1.2); EMAIL IN RELATION TO CERTAIN QUERIES CLIENTS HAVE ON THE FILLING UP OF FORM 20 (1.5).
- 1.00 YANG, JONATHAN F REDRAFT THE ENTIRE BOARD MINUTES OF AIM SINGAPORE, ENSURE THAT THE BOARD MINUTES COMPLY WITH SINGAPORE LAW (.5); RESEARCH FOR TEMPLATES USED BY A TYPICAL SINGAPORE COMPANY FOR THEIR BOARD MINUTES BY TELECONFERENCE (.5).
- 7.00 BABCOCK, CHRISTOPHER J PREPARE CLOSING TIMELINE AGENDA AND SIGNATURE TRACKER (4.0); REVISE IMPLEMENTATION MEMO (1.0); RESPOND TO INTERNAL DILIGENCE REQUESTS (2.0).

- 3.40 BOUSLOG, MATTHEW G DRAFT SHAREHOLDER LETTER RE WARRANTS (2.3); EMAILS WITH A. DOSHI, A. AL-SHIRAWI, J. GRAVES AND J. WEISSER RE SAME (.3); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.3); EMAILS WITH M. ROSENTHAL, C. MILLET AND J. GRAVES RE PLAN IMPLEMENTATION TIMELINE (.2); REVIEW COMMITTEE COMMENTS RE TIMELINE ORDER (.1); EMAILS WITH I. SALAH, M. CASEY, J. WEISSER AND J. GRAVES RE FOUNTAINS GUARANTY (.2).
- 11.70 SCOTT, NATALIE K REVIEW AND REVISE SIGNATURE TRACKERS AND CLOSING AGENDA (3.9); REVIEW AND REVISE MINUTES, CONSENTS AND BYLAWS (7.8).
- 7.30 GIBBONS, MATTHEW A ATTEND TO CLOSING MATTERS.
- 08/30/13
0.30 MILLET, CRAIG H MULTIPLE EMAILS AND CONFERENCES RE PUSH TO EFFECTIVE DATE ON SEPTEMBER 17.
- 7.10 ROSENTHAL, MICHAEL A EMAILS WITH H. THOMPSON, J. EMLY, L. HIRSH REGARDING LONDON SUBLET ISSUES (.3); EMAIL TO J. MORGAN, E. FLECK REGARDING LONDON LEASE SUBLET ISSUES (.2); EMAIL FROM M. CHOWDHURY REGARDING ██████████ SHAREHOLDER CHANGE (.1); FURTHER EMAIL TO J. EMLY, J. MORGAN AND E. FLECK REGARDING LONDON LEASE ISSUES (.2); EMAIL FROM J. MORGAN REGARDING TRANSITION ASSET PURCHASE ISSUE (.1); EMAIL TO L. DAVIS AND J. HUNTZ REGARDING LETTER TO ATLANTA LANDLORD (.1); REVIEW CLOSING TIMELINE IN PREPARATION FOR CALL WITH CLIENT (.6); CONFERENCE CALL WITH CLIENT REGARDING CLOSING TIMELINE (1.4); DRAFT COVER MEMO TO BANK BOARD MEMBERS RELATIVE TO WRITTEN CONSENT AND EMAILS WITH CLIENT REGARDING SAME (.3); EMAILS WITH J. HUNTZ AND L. DAVIS REGARDING CONTACT WITH ATLANTA LANDLORD (.2); EMAILS WITH C. MILLET REGARDING REQUEST FROM JUDGE KASTEL REGARDING RATIONALE FOR RELATEDNESS OF HANI APPEALS (.2); EMAILS WITH J. WEISSER AND A&M RE WRITE OFF OF INTERCOMPANY DEBT (.1); REVIEW REVISED CASH FLOWS (.8); EMAILS WITH EMAD REGARDING SHARI'AH CERTIFICATES (.1); WORK ON NUMEROUS PLAN CLOSING RELATED ISSUES AND MECHANICS (2.4).

12.50 BUFFONE, STEVEN P

PREPARE FOR CONFERENCE CALL REGARDING CLOSING AGENDA AND TIMELINE (1.0); CONFERENCE CALL WITH KEY ARC EXECUTIVES AND GD CORPORATE TEAM TO REVIEW CLOSING AGENDA AND TIMELINE, CONFERENCE CALL WITH GD TEAM AFTERWARD, MEET WITH M. ROSENTHAL, APPROXIMATELY 20 FOLLOW UP EMAILS ON RELATED TOPICS (3.2); MEET WITH M. ROSENTHAL REGARDING CLOSING ISSUES (.4); NUMEROUS EMAILS REGARDING SH AGREEMENTS (.5); CALL WITH D. ANGEL REGARDING MSA AND SEVERAL EMAILS REGARDING SAME (.4); NUMEROUS EMAILS REGARDING LONDON AND ATLANTA SUBLEASES (.4); NUMEROUS EMAILS REGARDING CLOSING LOGISTICS FOR EXIT FINANCING, INCLUDING ESPECIALLY ANY REQUIRED SHARIA APPROVALS (.7); MEET WITH M. ROSENTHAL AND SEVERAL EMAILS REGARDING TIMING OF RA BOARD MEETING IN RELATION TO CLOSING DATE AND PRE-CLOSING (.5); SEVERAL EMAILS M. ROSENTHAL AND C. BABCOCK REGARDING AIM APPOINTMENT OF OFFICERS AND DIRECTORS (.3); SEVERAL EMAILS REGARDING CIMA LICENSE ISSUES AND REVIEW LETTERS (.3); REVIEW FUNDS FLOW MEMO CIRCULATED BY J. MAKUCH AND SEVERAL EMAILS REGARDING SAME (.3); REVIEW DRAFT CIMA LETTER AND SEVERAL ROUNDS OF COMMENTS (.7); EMAILS M. ROSENTHAL REGARDING SIGNATURE WORK STREAM (.2); REVIEW AND COMMENT ON DRAFT ARCAPITA BANK BOARD CONSENT AND DIRECTORS RESIGNATION LETTER (.6); REVIEW REVISED EFFECTIVE DATE AGENDA AND TIMELINE AND CLOSING SIGNATURE TRACKER, AS CIRCULATED BY K. MEDRANO (.8); REVIEW REVISED [REDACTED] BYLAWS, AS CIRCULATED BY J. VAN NAME (.4); REVIEW REVISED DRAFT OF AIM DELEGATION OF SERVICES AGREEMENTS, AS CIRCULATED BY D. ANGEL (.4); SEVERAL EMAILS REGARDING CIMA LETTER FOLLOW UP (.4); REVIEW SPREADSHEET WITH AIML BANK ACCOUNT BALANCES (.2); SEVERAL EMAILS REGARDING INTER-COMPANY LIABILITIES AND STEPS PLAN MERGER (.3); EMAILS WITH M. ROSENTHAL REGARDING REQUIRED SIGNATURES ON CERTAIN DOCUMENTS (.1); NUMEROUS EMAILS REGARDING SETTING UP CALL WITH MILBANK TO REVIEW TIMELINE (.4).

- 4.70 KHALIL, EMAD H ATTENTION TO FINALIZING AMENDMENT NO. 3 (0.8); ATTENTION TO RESOLVING SHARIA ISSUES AND RESPONDING TO M. ROSENTHAL QUERIES AND FOLLOWING UP WITH MILBANK RE: SAME (0.7); TELEPHONE CONFERENCE WITH A. ROGERS ON VARIOUS OUTSTANDING ISSUES INCLUDING SHARIA (0.3); ATTENTION TO RESTRICTED SUBSIDIARY LIST AND E. FLECK QUERY ON [REDACTED] (0.8); ATTENTION TO FORM 20 REGULATORY FILING ISSUES (0.2); ATTENTION TO SUKUK DRAFT PLEDGE AGREEMENT (0.4); ATTENTION TO HOGANLOVELLS COMMENTS ON SUKUK DOCUMENTATION (0.6); TELEPHONE CONFERENCE WITH K&S AND COMPANY RE: FOUNTAINS GUARANTY ISSUE AND APPROACH (0.5); ATTENTION TO STEPS PLAN (0.4).
- 1.20 RUSTUM, WILLIAM M PARTICIPATE IN CONFERENCE CALL WITH ARCAPITA AND GIBSON DUNN PERSONNEL TO DISCUSS CLOSING LOGISTICS (1.0); MONITOR, REVIEW AND REPLY TO EMAILS REGARDING CLOSING LOGISTICS AND CORPORATE GOVERNANCE MATTERS (.2).
- 0.60 NORDAHL, STEPHEN D READ AND RESPOND TO EMAILS FROM D. ANGEL AND M. ROSENTHAL RE ASSET TRANSFER ISSUES AND CLOSING TIMING.
- 0.80 CHAO, ELAINE W ATTENTION TO EMAIL FROM E. KHALIL (.2); DISCUSSION WITH E. KHALIL (.4); DISCUSSION WITH J. YANG ON RESPONSE TO QUERIES ON FORM 20 (.2).
- 5.80 ANGEL, DANIEL FOLLOW-UP WITH MILBANK RE ASSET TRANSFERS (0.5); REVISE FORM OF ANCILLARY MSA (0.5); TELECONFERENCE WITH AIM RE FORM OF ANCILLARY MSA (0.5); REVISE DRAFT OF FORM OF ANCILLARY MSA AND DISTRIBUTE (2.8); FINALIZE INTERNAL AIM DELEGATION OF SERVICES AGREEMENTS (1.5).
- 1.40 GRAVES, JEREMY L CORRESPOND WITH K&S AND CLIENT REGARDING FOUNTAINS GUARANTEE (.4); CORRESPOND WITH COMPANY REGARDING TRANSFER OF ARCAPITA BANK SHARES (.3); CORRESPOND WITH MOURANT AND GDC TEAMS REGARDING RA HOLDING RESOLUTIONS (.7).

- 0.40 RUIZ, VICENTE BEGIN DRAFTING TRANSITION AND INDEMNIFICATION AGREEMENT EXHIBITS.
- 1.10 LEVIN, DOUGLAS G CORRESPONDENCES WITH M. ROSENTHAL, S. BUFFONE, K. MEDRANO AND C. BABCOCK RE ASSEMBLING AND TRACKING ITEMS REQUIRING SIGNATURES FOR EFFECTIVE DATE CONSUMMATION (.3); CORRESPONDENCES WITH S. FULLER RE IMPLEMENTING PROFESSIONAL CLAIMS ESCROW ACCOUNT PROCESS, INCLUDING ESCROW INSTRUCTIONS FOR EACH PROFESSIONAL (.5); CORRESPONDENCES WITH J. COSTA (ON BEHALF OF A. ZACAROLI) RE SAME, INCLUDING REVIEW OF INVOICES FROM A. ZACAROLI CONCERNING WIRE INSTRUCTIONS (.3).
- 5.00 VAN NAME, JOHN G CALL WITH A. STINE TO DISCUSS RESOLUTIONS (.2); REVISE HARBOURVEST AGREEMENTS (1.0); CALL WITH C. BABCOCK AND K. MEDRANO (.4); CALL TO DISCUSS CLOSING TIMELINE (1.0); COMMUNICATE WITH J. MARSHALL REGARDING HARBOURVEST AGREEMENTS (.2); REVISE CLOSING AGENDA (.3); PREPARE CLOSING DELIVERABLE (1.9).
- 12.60 MEDRANO, KEVIN A CORRESPOND REGARDING NOTICE ADDRESS (.1); CORRESPOND REGARDING AND REVISE STEPS PLAN AGREEMENTS AND RESOLUTIONS (3.8); CORRESPOND REGARDING CLOSING MECHANICS (.3); CORRESPOND REGARDING AND REVISE CLOSING TIMELINE AND SIGNATURE TRACKER (4.3); CORRESPOND REGARDING BANKRUPTCY ITEMS (.5); DRAFT NOTICES OF BOARD MEETINGS (3.6).
- 1.10 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE AND PHONE CONFERENCE WITH KPMG REGARDING KPMG REPORTS (.6); OFFICE CONFERENCE WITH J. WEISSER REGARDING SAME (.5).
- 7.00 YANG, JONATHAN F REDRAFT THE ENTIRE BOARD MINUTES OF AIM SINGAPORE, ENSURING THAT THE BOARD MINUTES COMPLY WITH SINGAPORE LAW (1.6); ADDED RESOLUTIONS TO APPROVE DRAFT DOCUMENTS (2.1); ADDED RESOLUTIONS TO ENSURE COMPANY HAS AUTHORITY TO FILE FORM 20 (1.3); ADDED RESOLUTIONS TO LIMIT THE POWERS OF THE DIRECTORS TO CURTAIL THEM FROM BEING ABLE TO GET THE AIM SINGAPORE TO PROVIDE SERVICES UNDER THE SFA AND FAA (2.0).

- 5.50 BABCOCK, CHRISTOPHER J PREPARE RESOLUTIONS FOR ARCAPITA BANK AND AIM GROUP ENTITIES AND DIRECTOR RESIGNATIONS IN CONNECTION WITH PLAN OF REORGANIZATION.
- 0.60 BOUSLOG, MATTHEW G REVISE LETTER RE SHAREHOLDER WARRANTS (.2); EMAILS WITH A. AL-SHIRAWI AND J. GRAVES RE SAME (.3); EMAILS WITH M. CASEY, I. SALAH AND J. WEISSER RE FOUNTAINS GUARANTY (.1).
- 6.60 SCOTT, NATALIE K REVIEW AND REVISE BYLAWS (0.4); REVIEW AND REVISE STOCKHOLDER CONSENTS (3.2); PREPARE DIRECTOR PACKETS (3.0).
- 6.30 GIBBONS, MATTHEW A ATTEND TO CLOSING MATTERS.
- 0.20 CRUZ, ROBERT PERFORM QUALITY CHECK CONTROL ON SHAREPOINT SITE FUNCTIONALITY.
- 3.00 LITTMAN, HANNAH REVIEW CHECKLIST AND COMPARE WITH SPREADSHEET OF DIRECTORS OF ENTITIES TO ENSURE THE INFORMATION IS CORRECT PER REQUEST OF M. GIBBONS.
- 1.00 PERKINS, TAYLOR L REVIEW CAYMAN DIRECTORS AND OFFICERS AGAINST CHECKLIST.
- 08/31/13
- 2.40 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH MILBANK RE CLOSING TIMELINE (.6); EMAILS WITH J. MORGAN RE MSA ISSUES (.1); WORK ON VARIOUS ISSUES RELATED TO CLOSING, INCLUDING REVIEW OF DRAFTS OF DOCUMENTS AND NUMEROUS EMAILS RE BOARD RESOLUTIONS AND APPROVALS (1.7).
- 1.00 KHALIL, EMAD H ATTENTION TO FOUNTAINS GUARANTY ISSUE (.8); CONFER WITH M. ROSENTHAL AND J. WEISSER RE: SAME (.2)
- 0.80 NORDAHL, STEPHEN D READ AND RESPOND TO EMAILS RE LONDON PAYMENT MECHANISM WITH D. ANGEL (.4); REVIEW EMAILS RE U.K. LEASES (.4).

- 0.30 GRAVES, JEREMY L EMAILS WITH MULTIPLE PARTIES REGARDING
FOUNTAINS GUARANTEE (.3).
- 1.80 RUIZ, VICENTE CONTINUE UPDATING TRANSITION AND
INDEMNIFICATION AGREEMENT EXHIBITS
REGARDING APPROVAL OF BOARD ACTIONS AND
OTHER MATTERS.
- 3.00 VAN NAME, JOHN G CONFERENCE CALL TO DISCUSS CLOSING
MECHANICS (.5); DRAFT BOARD NOTICES (1.5);
COMMUNICATE WITH S. BUFFONE REGARDING
BOARD NOTICES (.2); COMMUNICATE WITH N. SCOTT
REGARDING BOARD NOTICES (.3); COMMUNICATE
WITH H. THOMPSON REGARDING BOARD NOTICES
AND REVISE BOARD NOTICES (.5).
- 1.20 MEDRANO, KEVIN A CORRESPOND REGARDING STATUS OF CLOSING
DOCUMENTS (.5); CORRESPOND REGARDING
NOTICES TO BOARDS (.5); CORRESPOND REGARDING
EUROLOG AGREEMENTS (.2).
- 2.50 BABCOCK, CHRISTOPHER J REVISE RESOLUTIONS FOR ARCAPITA BANK AND
PROPERTY SERVICES AGREEMENT.
- 0.30 BOUSLOG, MATTHEW G EMAILS WITH M. CASEY, I. SALAH, M. ROSENTHAL, J.
WEISSER AND J. GRAVES RE FOUNTAINS GUARANTY
(.2); EMAILS WITH A. AL-SHIRAWI RE SHAREHOLDER
WARRANT LETTER (.1).
- 1.60 SCOTT, NATALIE K REVIEW CLOSING AGENDA AND TIMELINES.

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

REAL PROPERTY LEASES
30561-00115

For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
ALAN A. SAMSON	0.90	\$1,130.00	\$ 1,017.00
LESLEY V. DAVIS	5.70	695.00	3,961.50
ANNIE DENG	3.80	465.00	1,767.00
JOSEPH E. EMLY	27.70	550.00	<u>15,235.00</u>

Total Services \$ 21,980.50

Total Services, Costs/Charges 21,980.50

BALANCE DUE \$ 21,980.50

REAL PROPERTY LEASES
30561-00115

Detail Services:

08/01/13			
1.60	DAVIS, LESLEY V		EMAIL EXCHANGE WITH MILBANK RE ATLANTA AND LONDON SUBLEASES (.2); DRAFT ATLANTA SUBLEASE (1.2); EMAIL EXCHANGE WITH M. ROSENTHAL AND J. EMLY RE ATLANTA AND LONDON SUBLEASES (.2).
2.50	EMLY, JOSEPH E		EMAILS DISCUSSING FORM OF SUBLEASE, PRODUCING FIRST DRAFT OF THE SUBLEASE.
08/02/13			
1.30	DAVIS, LESLEY V		EMAIL EXCHANGE WITH M. ROSENTHAL RE LANDLORD CONSENT TO SUBLEASES (.6); CONFERENCE CALL WITH J. EMLY AND MILBANK RE ATLANTA AND LONDON SUBLEASES (.5); REVISE DRAFT ATLANTA SUBLEASE (.2).
3.50	EMLY, JOSEPH E		CALL WITH L. DAVIS,, P. TIERNEY AND J. MORGAN DISCUSSING APPROACH, DRAFTING SUBLEASE, CIRCULATING LIST OF ADDITIONAL ENQUIRIES.
08/04/13			
2.20	DENG, ANNIE		DRAFT SUBLEASE TERMINATION AGREEMENTS.
08/05/13			
0.10	DAVIS, LESLEY V		REVIEW DRAFT SUBLEASE TERMINATION.
0.90	DENG, ANNIE		REVISE SUBLEASE TERMINATION AGREEMENTS.
1.30	EMLY, JOSEPH E		DRAFT UNDER LEASE.
08/06/13			
0.10	DAVIS, LESLEY V		EMAIL EXCHANGE RE LANDLORD CONSENT TO SUBLEASES.

08/07/13
0.40 DAVIS, LESLEY V EMAIL EXCHANGE RE LANDLORD CONSENT TO
SUBLEASES (.2); CALL WITH D. BAKER RE LANDLORD
CONSENT TO ATLANTA LEASE (.2).

1.00 EMLY, JOSEPH E CALL WITH S. CAMPBELL AT ARCAPITA LIMITED
DISCUSSING TERMS OF SUBLEASE (.5); EMAILS TO
WIDER GROUP PROVIDING UPDATE (.5).

08/08/13
0.20 DAVIS, LESLEY V EMAIL EXCHANGE RE LANDLORD CONSENT TO
SUBLEASES.

2.30 EMLY, JOSEPH E PREPARING REVISED DRAFT OF LONDON SUBLEASE
FOLLOWING RECEIPT OF ADDITIONAL INFORMATION
(.8); SENDING EMAILS DISCUSSING LANDLORD
CONSENT (.5); CIRCULATING REVISED LEASE TO
MILBANK FOR COMMENTS (1.0).

08/12/13
0.20 DAVIS, LESLEY V REVIEW REVISED DRAFT OF SUBLEASE FOR
ATLANTA LOCATION.

0.70 DENG, ANNIE REVISE SUBLEASE TERMINATION AGREEMENTS FOR
FIVE PROPERTIES BASED ON COMMENTS FROM
MILBANK.

1.00 EMLY, JOSEPH E REVIEWING MILBANK COMMENTS ON SUBLEASE AND
CIRCULATING COMMENTS.

08/14/13
0.40 DAVIS, LESLEY V REVISE DRAFT OF SUBLEASE FOR ATLANTA
LOCATION.

1.50 EMLY, JOSEPH E NEGOTIATING LONDON SUBLEASE WITH MILBANK
AND EMAILS TO WORKING GROUP.

08/15/13
0.10 DAVIS, LESLEY V EMAIL EXCHANGES RE LANDLORD CONSENT TO
SUBLEASE FOR ATLANTA LOCATION.

2.50	EMLY, JOSEPH E	ATTENDING CONFERENCE CALL WITH ARCAPITA LIMITED (.5); MAKING AMENDMENTS TO THE UNDER LEASE FOLLOWING FROM THE CALL (1.5); EMAILS TO THE WORKING GROUP AND PREPARING DRAFT EMAIL FOR CIRCULATION TO THE LANDLORD (.5).
08/16/13		
1.00	EMLY, JOSEPH E	SENDING EMAIL TO CADOGAN ESTATES LIMITED (.5); CALL WITH M. ROSENTHAL DISCUSSING NEXT STEPS (.2); LIAISING WITH S. CAMPBELL (.3).
08/17/13		
0.40	EMLY, JOSEPH E	SENDING UPDATE EMAIL TO C. LINTON AT ALVAREZ AND MARSAL.
08/19/13		
1.50	EMLY, JOSEPH E	DRAFTING EMAIL TO CADOGAN'S SOLICITORS (1.0); EMAILS TO CLIENT DISCUSSING NEXT STEPS (.5).
08/20/13		
1.50	EMLY, JOSEPH E	EMAILS TO CLIENT/NY DISCUSSING LANDLORD CONSENT (.7); EMAILS TO PG PROVIDING UNDERTAKING (.8).
08/21/13		
0.50	EMLY, JOSEPH E	UPDATE EMAIL TO A. KIM; EMAIL TO A. KINGWELL.
08/22/13		
3.00	EMLY, JOSEPH E	DRAFTING DEED OF SUBSTITUTION AND LICENSE TO UNDERLET, CALL WITH A. KINGWELL AND J. GRAVES, UPDATE EMAIL TO LIMITED (2.0); CIRCULATING DOCUMENTATION TO PG (1.0) .
08/23/13		
0.40	EMLY, JOSEPH E	SENDING EMAILS TO NY/LIMITED.
08/27/13		
0.20	DAVIS, LESLEY V	EMAIL EXCHANGES RE STATUS OF LANDLORD CONSENT TO SUBLEASES.
0.50	EMLY, JOSEPH E	EMAILS TO PG AND ARCAPITA LIMITED.

08/28/13			
0.10	DAVIS, LESLEY V	EMAIL EXCHANGES RE LANDLORD CONSENT TO SUBLEASES.	
1.30	EMLY, JOSEPH E	CIRCULATING EMAIL FROM PG TO WIDER GROUP (.3); EMAIL/CALL TO PG (.5); DISCUSSIONS RE NEXT STEPS (.5).	
08/29/13			
0.50	EMLY, JOSEPH E	EMAIL PROVIDING UPDATE FOLLOWING CORRESPONDENCE FROM PG (.3); REVIEWING CORRESPONDENCE (.2).	
08/30/13			
0.90	SAMSON, ALAN A	DISCUSSIONS WITH J. EMLY AND M.L ROSENTHAL RE LONDON SUBLEASE RE 2ND FLOOR 15 SLOANE SQUARE SW1.	
1.00	DAVIS, LESLEY V	CALL WITH LANDLORD'S COUNSEL (.5); EMAIL EXCHANGES RE ATLANTA LANDLORD RE CONSENT TO SUBLEASE (.5).	
1.50	EMLY, JOSEPH E	PREPARING REVISED UNDER LEASE (.6); RUN COMPARISON OF SUBLEASES (.5); EMAILS TO GROUP REGARDING AVAILABLE OPTIONS (.4).	

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SECURED CREDITOR/COLLATERAL
30561-00116

For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JOSHUA WEISSER	0.20	\$ 785.00	\$ <u>157.00</u>
Total Services			\$ 157.00
Total Services, Costs/Charges			157.00
BALANCE DUE			<u>\$ 157.00</u>

SECURED CREDITOR/COLLATERAL
30561-00116

Detail Services:

08/07/13

0.20 WEISSER, JOSHUA

RESPOND TO QUESTIONS OF COUNSEL TO SECURED
CREDITOR.

Henry A. Thompson
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SHAREHOLDER/EQUITY COMMITTEE
30561-00117

For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
DAVID J. FURMAN	9.60	\$1,050.00	\$ <u>10,080.00</u>
Total Services			\$ 10,080.00
Total Services, Costs/Charges			10,080.00
BALANCE DUE			<u>\$ 10,080.00</u>

SHAREHOLDER/EQUITY COMMITTEE
30561-00117

Detail Services:

08/01/13	1.00	FURMAN, DAVID J	[HQ] DOCUMENTS; ISSUES.
08/05/13	1.80	FURMAN, DAVID J	[HQ] CONFERENCE CALL WITH A. ROGERS, M. ROSENTHAL, A. DOSHI, HISHAM RAEI REGARDING TERM SHEET; CAYMAN ISSUES.
08/06/13	2.50	FURMAN, DAVID J	[HQ] REVISE SUMMARY OF MATERIAL TERMS; ISSUES; CAYMAN.
08/09/13	0.80	FURMAN, DAVID J	[HQ] ISSUES.
08/12/13	0.30	FURMAN, DAVID J	[HQ] SUMMARY OF TERMS.
08/14/13	0.30	FURMAN, DAVID J	[HQ] MATERIAL TERM ISSUES.
08/15/13	0.20	FURMAN, DAVID J	■■■■ ISSUES.
08/21/13	0.50	FURMAN, DAVID J	HQ SHAREHOLDER AGREEMENT ISSUES.
08/23/13	1.00	FURMAN, DAVID J	FOLLOW-UP WITH HQ ISSUES; REVIEW SUMMARY OF MATERIAL TERMS.
08/29/13	1.20	FURMAN, DAVID J	[HQ AGREEMENT] TELEPHONE CONFERENCES WITH REPRESENTATIVES OF UCC AND M. ROSENTHAL REGARDING ISSUES; REVIEW DOCUMENTS.

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TAXES
30561-00118

For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
NICHOLAS P. ALEKSANDER	1.30	\$1,130.00	\$ 1,469.00
JEFFREY TRINKLEIN	0.20	1,050.00	210.00
ROMINA WEISS	1.80	910.00	<u>1,638.00</u>

Total Services \$ 3,317.00

Total Services, Costs/Charges 3,317.00

BALANCE DUE \$ 3,317.00

TAXES
30561-00118

Detail Services:

08/08/13			
0.30	WEISS, ROMINA		REVIEW AND MARK-UP OF MSA.
08/09/13			
0.50	WEISS, ROMINA		ATTENTION TO VAT QUESTION.
08/12/13			
0.40	WEISS, ROMINA		TELEPHONE CALL WITH N. ALEKSANDER, B. THOMAS REGARDING VAT.
08/13/13			
0.20	WEISS, ROMINA		ATTENTION TO SERVICES AGREEMENT.
08/14/13			
1.30	ALEKSANDER, NICHOLAS P		REVIEW SERVICES AGREEMENT (1.0); CONSIDER ISSUES ARISING ON VAT AND POTENTIALLY OTHER TAXES; FLAG FSMA ISSUES FOR CONSIDERATION BY S. SAGAYAM (0.3).
0.20	WEISS, ROMINA		FOLLOW-UP WITH D. ANGEL REGARDING SERVICES AGREEMENT.
08/18/13			
0.20	WEISS, ROMINA		ATTENTION TO SERVICES AGREEMENTS.
08/22/13			
0.20	TRINKLEIN, JEFFREY		REVIEW FATCA ISSUES; DISCUSS WITH J. REDA.

Henry A. Thompson
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Manama, Bahrain

NON-WORKING TRAVEL TIME
30561-00119

For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	12.00	\$1,040.00	\$ 12,480.00
CHRISTOPHER J. BABCOCK	7.00	465.00	3,255.00
MORGAN M. WOLFE	1.00	265.00	<u>265.00</u>
			16,000.00
-50.0% Discount			<u>-8,000.00</u>
Total Services			\$ 8,000.00
Total Services, Costs/Charges			8,000.00
BALANCE DUE			<u>\$ 8,000.00</u>

NON-WORKING TRAVEL TIME
30561-00119

Detail Services:

08/11/13			
3.50	BABCOCK, CHRISTOPHER J	TRAVEL TO NEW YORK TO MEET WITH COMPANY PERSONNEL IN CONNECTION WITH REORGANIZATION.	
08/16/13			
3.50	BABCOCK, CHRISTOPHER J	RETURN FLIGHT FROM NEW YORK TO DALLAS.	
08/25/13			
5.00	MILLET, CRAIG H	TRAVEL FROM LAX TO JFK FOR AUGUST 27 OMNIBUS HEARING AND EFFECTIVE DATE ISSUES.	
08/27/13			
1.00	WOLFE, MORGAN M	TRAVEL TO AND FROM ONE BOWLING GREEN TO ATTEND HEARING.	
08/29/13			
7.00	MILLET, CRAIG H	TRAVEL FROM JFK TO LAX.	

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P.O. Box 1406
Manama, Bahrain

PROVISIONAL LIQUIDATOR
30561-00123

For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.00	\$1,040.00	\$ 1,040.00
MICHAEL A. ROSENTHAL	1.60	1,090.00	1,744.00
JOSHUA WEISSER	0.30	785.00	<u>235.50</u>
Total Services			\$ 3,019.50

Total Services, Costs/Charges 3,019.50

BALANCE DUE \$ 3,019.50

PROVISIONAL LIQUIDATOR
30561-00123

Detail Services:

08/13/13		
0.10	MILLET, CRAIG H	EMAILS WITH JPL RE EFFECTIVE DATE.
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH S. DICKSON AND F. DRISCOLL REGARDING JPL APPLICATION (.1); EMAILS WITH S. DICKSON REGARDING AIHL LIQUIDATION (.1).
08/14/13		
0.50	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH S. DICKSON; CONFERENCE CALL WITH J. WEISSER AND F. DRISCOLL REGARDING AIHL DISSOLUTION (.4); EMAILS WITH J. EMLY REGARDING STATUS OF LEASES (.1).
0.30	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CALL REGARDING JPL ISSUES.
08/15/13		
0.50	ROSENTHAL, MICHAEL A	EMAILS WITH S. DICKSON REGARDING LIQUIDATION OF AIHL (.2); EMAILS WITH S. DICKSON, L. HIRSH REGARDING JPL FEES AND DISCHARGE ISSUES (.3).
08/16/13		
0.40	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH S. DICKSON, L. HIRSH, F. DRISCOLL REGARDING JPL FEE ISSUES (.4).
08/27/13		
0.40	MILLET, CRAIG H	EMAIL WITH P. CORR RE COMMITTEE STATEMENT, HEARING AND EFFECTIVE DATE ISSUES.
08/28/13		
0.30	MILLET, CRAIG H	EMAIL WITH P. CORR RE PLAN IMPLANTATION ORDER AND CAYMAN ACTIVITIES.
08/29/13		
0.20	MILLET, CRAIG H	EMAIL WITH P. CORR RE PLAN IMPLANTATION ORDER AND CAYMAN ACTIVITIES.

Invoice Date: September 12, 2013

Due and Payable Upon Receipt

Invoice No. 2013092917

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DEAL FUNDING
30561-00125

For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	6.70	\$1,040.00	\$ 6,968.00
JEREMY L. GRAVES	19.70	665.00	13,100.50
MATTHEW G. BOUSLOG	4.50	465.00	<u>2,092.50</u>
Total Services			\$ 22,161.00

Total Services, Costs/Charges 22,161.00

BALANCE DUE \$ 22,161.00

DEAL FUNDING
30561-00125

Detail Services:

08/01/13 2.00	MILLET, CRAIG H	CONFERENCE CALL WITH E. FLECK AND R. SPIGEL RE KPMG EUROLOG FEE STIPULATED ORDER AND EMAILS RE SAME AND WAIVER AND EXECUTION OF STIPULATION BY EUROLOG AFFILIATES (1.8); EMAILS RE LINKLATERS EUROLOG IPO STIPULATION (.2).
08/05/13 0.80	MILLET, CRAIG H	EMAILS RE ISSUES ON KPMG REIMBURSEMENT STIPULATION AND ORDER AND RELEASES BY P3 AND ARC LTD.
08/06/13 0.30	MILLET, CRAIG H	EMAILS REGARDING ISSUES ON KPMG REIMBURSEMENT STIP AND ORDER AND RELEASES BY P3 AND ARC LTD.
08/07/13 1.00	MILLET, CRAIG H	EMAILS WITH COMMITTEE AND KPMG RE EUROLOG STIPULATED ORDER WITH KPMG AND P3 AND LTD APPROVAL AND REVISE STIPULATION RE CORRECT PARTIES (.7); EMAILS WITH P3 AND ARC LTD. EXPLAINING KPMG EUROLOG STIPULATION (.3).
08/08/13 0.20	MILLET, CRAIG H	EMAILS REGARDING ISSUES ON KPMG REIMBURSEMENT STIP AND ORDER AND RELEASES BY P3 AND ARC LTD.
08/12/13 0.80	MILLET, CRAIG H	EMAILS AND CALL WITH R. SPIGEL P3 AND LTD EXECUTION OF EUROLOG-KPMG STIPULATION AND EXECUTION (.3); EMAILS TO P3 AND LTD RE EXECUTION OF KPMG STIPULATION (.5).
08/13/13 0.30	MILLET, CRAIG H	EMAIL RE EUROLOG-KPMG STIPULATION AND EXECUTION.

08/14/13	1.00	GRAVES, JEREMY L	CORRESPOND WITH DEAL COUNSEL REGARDING PRIVILEGED TRANSACTION.
08/15/13	0.30	MILLET, CRAIG H	EMAIL FROM J. FARRELL RE QUESTIONS ON KPMG RE EUROLOG AND FOLLOW ON EMAILS TO KPMG.
	1.80	GRAVES, JEREMY L	REVISE AND EDIT TRANSACTION DOCUMENTS FOR PRIVILEGED TRANSACTION (.8); CORRESPOND WITH DEAL COUNSEL REGARDING SAME (1.0).
08/16/13	0.40	MILLET, CRAIG H	EMAILS WITH COMMITTEE, P3 AND KPMG RE EUROLOG STIPULATED ORDER.
	0.20	GRAVES, JEREMY L	CORRESPOND WITH DEAL COUNSEL REGARDING TRANSACTION DOCUMENTS FOR PRIVILEGED TRANSACTION (.2).
08/19/13	1.10	GRAVES, JEREMY L	CONFERENCE WITH M. ROSENTHAL AND M. BOUSLOG REGARDING 9019 MOTION FOR PRIVILEGED TRANSACTION (.7); EMAIL VARIOUS PARTIES REGARDING SAME (.4).
08/20/13	0.30	MILLET, CRAIG H	EMAILS WITH P3 AND LTD. RE EXECUTION OF STIPULATION AND WITH R. SPIGEL RE STATUS AND EFFECTIVE DATE.
	1.20	GRAVES, JEREMY L	CORRESPOND WITH LINKLATERS REGARDING PRIVILEGED TRANSACTION (1.2).
08/21/13	1.60	GRAVES, JEREMY L	TELECONFERENCE WITH MILBANK REGARDING PRIVILEGED TRANSACTION (.9); REVISE AND EDIT TRANSACTION DOCUMENTS (.7).
08/22/13	0.30	MILLET, CRAIG H	EMAILS RE EXECUTION OF EUROLOG/KPMG STIPULATION.

1.10	GRAVES, JEREMY L	CONFERENCE WITH M. BOUSLOG REGARDING MOTION TO APPROVE PRIVILEGED TRANSACTION (.4); REVISE AND EDIT TRANSACTION DOCUMENTS (.7).
08/23/13		
4.00	GRAVES, JEREMY L	REVIEW AND REVISE MOTION TO APPROVE PRIVILEGED TRANSACTION.
08/26/13		
1.30	GRAVES, JEREMY L	CORRESPOND WITH DEAL COUNSEL REGARDING PRIVILEGED TRANSACTION (.4); REVISE AND EDIT TRANSACTION DOCUMENTS RELATED TO SAME (.9).
3.30	BOUSLOG, MATTHEW G	EMAILS WITH M. ROSENTHAL, C. MILLET, J. WEISSER, J. GRAVES AND D. AMPONSAH RE BUDGET (.7); REVIEW COMMITTEE STATEMENT RE SAME (.1); DRAFT RESPONSE RE SAME (2.5).
08/27/13		
1.20	BOUSLOG, MATTHEW G	REVIEW AND REVISE REPLY RE BUDGET (.2); EMAILS WITH A. ABDULMALIK, H. THOMPSON, M. TAN, M. ROSENTHAL, C. MILLET, J. TRINKLEIN AND J. GRAVES RE SAME (.8); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.2).
08/28/13		
0.40	GRAVES, JEREMY L	TELECONFERENCE WITH CLIENT AND DEAL COUNSEL REGARDING NEW PROPOSED DEAL (.4).
08/29/13		
1.30	GRAVES, JEREMY L	EMAILS WITH M. BOUSLOG REGARDING ORDER APPROVING PRIVILEGED TRANSACTION (.2); REVISE AND EDIT DECLARATION IN SUPPORT OF SAME (.4); EMAILS WITH DEAL COUNSEL REGARDING PRIVILEGED TRANSACTION (.7).
08/30/13		
4.70	GRAVES, JEREMY L	REVIEW AND COMMENT ON TRANSACTION DOCUMENTS RELATED TO PRIVILEGED TRANSACTION (3.1); REVISE AND EDIT MOTION FOR APPROVAL OF SAME (1.6).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

HEARINGS
30561-00126

For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	8.40	\$1,040.00	\$ 8,736.00
MICHAEL A. ROSENTHAL	8.50	1,090.00	9,265.00
JOSHUA WEISSER	3.20	785.00	2,512.00
AYESHA CHATTERJEE	0.70	595.00	416.50
MATTHEW G. BOUSLOG	4.40	465.00	2,046.00
MORGAN M. WOLFE	5.50	265.00	<u>1,457.50</u>
Total Services			\$ 24,433.00

Total Services, Costs/Charges 24,433.00

BALANCE DUE \$ 24,433.00

HEARINGS
30561-00126

Detail Services:

08/07/13		
0.10	ROSENTHAL, MICHAEL A	REVISE HEARING AGENDA.
08/08/13		
2.00	ROSENTHAL, MICHAEL A	PREPARE FOR HEARING (.8); PARTICIPATE IN CHAMBERS CONFERENCE AND HEARING RELATIVE TO 3PD (1.2).
08/22/13		
0.70	MILLET, CRAIG H	ACCUMULATE DOCUMENTS AND PREPARE FOR OMNIBUS HEARING ON 8/27/13.
08/23/13		
0.50	MILLET, CRAIG H	ORGANIZE MATERIALS AND PREPARE FOR OMNIBUS HEARINGS.
0.30	WEISSER, JOSHUA	CORRESPONDENCE REGARDING AUGUST 27 HEARING.
08/25/13		
1.40	MILLET, CRAIG H	EMAILS RE FTI ISSUE ON BUDGET AND PREPARE FOR HEARING ON CASH MANAGEMENT AND BUDGET ISSUES (1.0); REVIEW AGENDA AND EMAIL RE MATTERS TO BE HEARD ON AUGUST 27 (.4).
08/26/13		
2.00	MILLET, CRAIG H	PREPARE FOR HEARING ON BUDGET ISSUES, ANALYZE BUDGET AND EMAILS RE OPEN ISSUES.
2.50	ROSENTHAL, MICHAEL A	PREPARE FOR HEARING TOMORROW REGARDING VARIOUS ISSUES (1.3); PREPARE RESPONSE TO LAST MINUTE BUDGET OBJECTION FROM UCC (1.2).
1.60	WEISSER, JOSHUA	REVISIONS TO SCRIPT IN PREPARATION FOR 8/27 HEARING (1.1); PREPARATION FOR HEARING (.5).

Invoice Date: September 12, 2013

Due and Payable Upon Receipt

Invoice No. 2013092917

0.70	CHATTERJEE, AYESHA	REVIEW OPEN CASH MANAGEMENT POINTS TO DRAFT HEARING SCRIPT RELATING TO CASH MANAGEMENT IN DISCUSSION WITH J. WEISSER.
3.00	BOUSLOG, MATTHEW G	DRAFT OUTLINE RE HEARING (2.6); EMAILS WITH M. ROSENTHAL, J. WEISSER AND A. CHATTERJEE RE SAME (.3); TELEPHONE CONFERENCE WITH A. CHATTERJEE RE SAME (.1).
1.50	WOLFE, MORGAN M	PREPARE FOR HEARING ON 8/27.
08/27/13		
3.80	MILLET, CRAIG H	PREPARE FOR AND ATTEND OMNIBUS HEARING RE HANI CLAIM OBJECTION, CASH MANAGEMENT DISPUTE AND COMMITTEE STATEMENT RE EFFECTIVE DATE (3.3); CONFERENCE CALL WITH COMPANY AFTER HEARING RE RESULTS AND EFFECTIVE DATE ISSUES (.5).
3.70	ROSENTHAL, MICHAEL A	PREPARE FOR HEARING ON LINKS MOTION, SECURITIES LIQUIDATION PROCEDURES AND RESPONSE TO COMMITTEE OBJECTION TO CASH MANAGEMENT MOTION (1.4); ATTEND AND PARTICIPATE IN HEARING ON VARIOUS MATTERS (2.3).
1.30	WEISSER, JOSHUA	HEARING PREPARATION FOR CASH MANAGEMENT HEARING AND OTHER OMNIBUS ISSUES.
1.40	BOUSLOG, MATTHEW G	PARTICIPATE TELEPHONICALLY IN HEARING.
4.00	WOLFE, MORGAN M	PREPARE FOR AND ATTEND HEARING.
08/29/13		
0.20	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON MILBANK REVISIONS TO CLOSING SCHEDULING ORDER.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PORTFOLIO INTERACTION/ISSUES
30561-00127

For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.60	\$1,040.00	\$ 624.00
MICHAEL A. ROSENTHAL	76.90	1,090.00	83,821.00
JEFFREY TRINKLEIN	22.80	1,050.00	23,940.00
EMAD H. KHALIL	7.20	990.00	7,128.00
JOSHUA WEISSER	8.50	785.00	6,672.50
DOUGLAS G. LEVIN	1.10	580.00	638.00
MICHELLE C. MAGBALON	6.90	695.00	4,795.50
CHRISTOPHER J. BABCOCK	46.80	465.00	21,762.00
MATTHEW G. BOUSLOG	15.70	465.00	7,300.50
MATTHEW A. GIBBONS	11.00	510.00	<u>5,610.00</u>

Total Services \$ 162,291.50

Total Services, Costs/Charges 162,291.50

BALANCE DUE \$ 162,291.50

PORTFOLIO INTERACTION/ISSUES
30561-00127

Detail Services:

08/01/13

3.20 ROSENTHAL, MICHAEL A EMAIL TO E. FLECK REGARDING BANK ENGAGEMENT LETTER (.2); EMAILS TO AJ CHIANESE REGARDING REIMBURSEMENT AGREEMENT (.2); REVIEW P3 ORGANIZATIONAL CHART REGARDING REIMBURSEMENT AGREEMENT (.3); REVISE REIMBURSEMENT AGREEMENT TERMS (.3); EMAIL TO M. BOUSLOG REGARDING MOTION TO APPROVE LINKS LETTER (.2); TELEPHONE WITH B. DILIUGI REGARDING LINKS EUROLOG ENGAGEMENT (.2); EMAILS WITH J. DUTHEIL AND E. FLECK REGARDING EUROLOG TRANSACTION AND ROLE OF UNDERWRITING BANKS (.4); REVISE PROPOSE KPMG AND UNDERWRITING BANK AGREEMENTS RE EUROLOG (.6); REVIEW LATEST ██████████ BROKERAGE AGREEMENT (.3); TELEPHONE WITH M. BOUSLOG REGARDING APPROVAL MOTION (.2); EMAIL TO B. FRIEDMAN AND E. FLECK REGARDING EUROLOG IB FEES (.2); EMAIL TO B. FRIEDMAN REGARDING CHANGE TO REIMBURSEMENT AGREEMENT (.1).

1.10 TRINKLEIN, JEFFREY NOTE TO M. ROSENTHAL REGARDING TERMINATION AGREEMENTS (.1); DISCUSS WITH J. WEISSER APPROACH TO TERMINATION AGREEMENT (.4); DISCUSS WITH M. ROSENTHAL SPP ISSUES (.6).

0.50 KHALIL, EMAD H ATTENTION TO ██████████ BROKERAGE AGREEMENT AND TRANSMITTAL OF SAME TO HL (0.5).

0.60 WEISSER, JOSHUA CORRESPONDENCE WITH KPMG REGARDING PORTFOLIO VALUATION ISSUES (.4 HRS); RELATED INTERNAL CORRESPONDENCE (.2 HRS).

08/02/13

1.80 ROSENTHAL, MICHAEL A EMAILS WITH JAMAL DUTHEIL REGARDING EUROLOG SALE AND ADVISOR ISSUES (.3); MARK-UP OF REIMBURSEMENT AGREEMENT (.3); EMAILS WITH J. FARRELL REGARDING REIMBURSEMENT AGREEMENT PROVISIONS (.4); EMAIL WITH H. THOMPSON AND A. KIM REGARDING REIMBURSEMENT AGREEMENT (.2); TELEPHONE WITH M. BOUSLOG REGARDING EUROLOG APPLICATIONS (.1); TELEPHONE WITH B. DILIUGI REGARDING LINKS APPLICATION (.2); TELEPHONE WITH J. DUTHEIL AND M. KVARDA REGARDING EUROLOG TRANSACTION (.3).

2.70 TRINKLEIN, JEFFREY CALL WITH L. HIRSCH REGARDING VALUATION OF SHARES (1.2); CALL WITH E. FLECK REGARDING AIPL, SEND NOTE TO TEAM (.8); CALLS WITH L. HIRSCH AND M. KVARDA REGARDING VALUATION (.7).

1.90 BABCOCK, CHRISTOPHER J DISCUSS EFFECT OF CERTAIN CHANGE OF CONTROL PROVISIONS WITH J. O'GRADY AND A. ROGERS (0.5); REVISE DETAILS OF LIST OF PORTFOLIO INVESTMENTS PREPARED IN CONNECTION WITH ESTABLISHMENT OF DISPOSITION COMMITTEE (1.4).

08/03/13

0.70 ROSENTHAL, MICHAEL A EMAILS FROM J. FARRELL REGARDING REVISION TO REIMBURSEMENT AGREEMENT (.6); EMAILS WITH AJ CHIANESE REGARDING REVISIONS TO REIMBURSEMENT AGREEMENT (.1).

0.50 WEISSER, JOSHUA REVISIONS TO LETTER TO KPMG IN CONNECTION WITH PORTFOLIO INVESTMENTS.

08/04/13

2.30 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON PROPOSED LINKS AND ████████ LETTERS (1.2); NUMEROUS EMAILS WITH J. DUTHEIL REGARDING EUROLOG ENGAGEMENTS (.9); REVIEW REVISED REIMBURSEMENT AGREEMENT FROM AJ CHIANESE (.2).

0.80 TRINKLEIN, JEFFREY DRAFT NOTE TO H. THOMPSON REGARDING VALUATION ISSUES AND ADJUSTMENTS TO AIPL PROGRAM (.8).

0.80	WEISSER, JOSHUA	REVIEW OF TRANSACTION DOCUMENT IN CONNECTION WITH POTENTIAL PORTFOLIO LEVEL DISPOSITION.
0.50	BABCOCK, CHRISTOPHER J	REVISE DOCUMENTS TO EFFECT REDEMPTION OF CERTAIN SHARES OF CERTAIN SYNDICATION COMPANIES IN EXCHANGE FOR DIRECT OWNERSHIP OF TRANSACTION HOLDCO IN ORDER TO BETTER EFFECT DISPOSITION COMMITTEE.
08/05/13		
3.60	ROSENTHAL, MICHAEL A	EMAIL TO E. FLECK REGARDING EUROLOG TRANSACTION AND ENGAGEMENT OF LINKS (.4); EMAILS TO J. FARRELL REGARDING REIMBURSEMENT AGREEMENT (.3); EMAIL TO E. FLECK REGARDING REIMBURSEMENT AGREEMENT AND MARGIN (.1); REVIEW HQ SHAREHOLDER AGREEMENT MATERIAL TERMS AND CONFERENCE CALL WITH HISHAM, MOHAMMED, AMY, D. FURMAN REGARDING HQ SHAREHOLDER AGREEMENT (.9); CONFERENCE CALL WITH H. THOMPSON AND J. FARRELL REGARDING REIMBURSEMENT AGREEMENT PROVISIONS (.7); MARK-UP OF REIMBURSEMENT AGREEMENT TO INCORPORATE J. FARRELL COMMENTS (.8); EMAILS WITH J. DUTHEIL REGARDING EUROLOG TRANSACTION (.3); EMAIL WITH R. JAMES REGARDING 3PD MOTION (.1).
1.00	TRINKLEIN, JEFFREY	CONFERENCE CALL REGARDING VALUATION AND NOTE TO M. ROSENTHAL (1.).
4.80	KHALIL, EMAD H	REVIEW EMAIL AND MEMORANDUM FROM ██████████ COUNSEL RE: SHARE TRANSFER PROCEDURES AND CONSIDER SAME IN RESPECT OF PROPOSED/POSSIBLE STRUCTURING ALTERNATIVES FOR ██████████ (1.6); REVIEW AND COMMENT ON PROJECTED ██████████ STRUCTURE MEMO (1.7); REVIEW AND REVISE ██████████ CONSENT LETTER (1.5).
2.40	WEISSER, JOSHUA	DRAFT POWERPOINT MEMORANDUM REGARDING TRANSACTION STRUCTURE FOR DISPOSITION OF PORTFOLIO INVESTMENT (2.2); RELATED CONFERENCE WITH E. KHALIL (.2).
0.40	MAGBALON, MICHELLE C	TELEPHONE CONFERENCE WITH E. KHALIL (0.2); REVIEW DOCUMENTS, INCLUDING STRUCTURE MEMO (0.2).

- 2.00 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL, C. MILLET AND J. GRAVES RE PORTFOLIO SALES (.6); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.2); CONFERENCE WITH C. MILLET RE SAME (.3); DRAFT SUPPLEMENTAL NOTICE RE SALE (.9).
- 08/06/13
2.50 ROSENTHAL, MICHAEL A REVIEW AND REVISE COSTS UNDERTAKING WITH [REDACTED] (.8); EMAILS WITH B. FRIEDMAN AND E. FLECK REGARDING REVISIONS TO COSTS UNDERTAKING (.2); REVIEW AND COMMENT ON FINAL MARK-UP FROM MILBANK OF COSTS UNDERTAKING (.4); EMAILS WITH R. GOOD AND M. ELLIOTT REGARDING COSTS UNDERTAKING (.2); EMAILS AND TELEPHONE WITH J. TRINKLEIN REGARDING REIMBURSEMENT AGREEMENT (.2); REVIEW PROPOSED SIO LEASE (.1); REVIEW [REDACTED] BROKERAGE AGREEMENT (.4); TELEPHONE WITH E. KHALIL REGARDING [REDACTED] SALE (.1); TELEPHONE WITH B. DILIUGI REGARDING COSTS UNDERTAKING (.1).
- 0.40 TRINKLEIN, JEFFREY DISCUSS AIPL ISSUES WITH RIPPEON (.2); DRAFT NOTE TO H. THOMPSON REGARDING AIPL (.2).
- 0.50 KHALIL, EMAD H REVIEW AND CONSIDER HL QUERIES RE: DRAFT BROKERAGE AGREEMENT.
- 0.70 WEISSER, JOSHUA REVISIONS TO CONSENT LETTER FOR [REDACTED] TRANSACTION (.5); RELATED CONFERENCE WITH E. KHALIL (.2).
- 4.90 BABCOCK, CHRISTOPHER J REVISE DOCUMENTS TO EFFECT REDEMPTION OF CERTAIN SHARES OF CERTAIN SYNDICATION COMPANIES IN EXCHANGE FOR DIRECT OWNERSHIP OF TRANSACTION HOLDCO IN ORDER TO BETTER EFFECT DISPOSITION COMMITTEE.
- 0.40 BOUSLOG, MATTHEW G DRAFT SUPPLEMENTAL NOTICE RE SALE (.2); EMAILS WITH D. AMPONSAH RE SALE (.2).

08/07/13

- 2.80 ROSENTHAL, MICHAEL A EMAIL WITH AJ CHIANESE REGARDING FINAL REVISIONS TO REIMBURSEMENT AGREEMENT (.1); EMAIL WITH J. DUTHEIL REGARDING INDEMNITY OF UNDERWRITING BANKS (.1); EMAIL WITH E. FLECK REGARDING LINKS STIPULATION RE EUROLOG IPO (.1); REVIEW FINAL LINKS EUROLOG IPO STIPULATION (.1); EMAILS WITH H. THOMPSON REGARDING LIST OF PROFESSIONAL ADVISORS REQUESTED BY G. DAVIS (.1); EMAILS WITH K. NIKOLIC AND R. SPIGEL REGARDING ██████ ENGAGEMENT (.1); CONFERENCE CALL WITH EUROLOG UNDERWRITER BANKS (.8); EMAIL TO E. FLECK REGARDING EUROLOG UNDERWRITER BANKS (.2); TELEPHONE WITH M. BOUSLOG REGARDING 3PD SALE (.1); EMAILS WITH A. BANNISTER REGARDING IB INDEMNITY TERMS (.1); EMAIL WITH B. FRIEDMAN REGARDING STATUS CONFERENCE ON EUROLOG FEE MOTION (.1); CONFERENCE CALL WITH B. FRIEDMAN AND E. FLECK REGARDING REVIEW AND COMMENT TO REVISED COSTS AGREEMENT RELATIVE TO EUROLOG (.7) REVIEW REVISED COSTS AGREEMENT RELATIVE TO EUROLOG (.2).
- 2.10 TRINKLEIN, JEFFREY NOTE TO H. THOMPSON REGARDING AIPL RESTRUCTURE (.1); CALL WITH H. THOMPSON, NOTE TO B. RIPPEON (.4); CALL WITH B. RIPPEON, J. REDA REGARDING VALUES (.7); CALL WITH J. REDA REGARDING WITHHOLDING (.3); REVIEW ██████ CERTIFICATE INFORMATION (.6).
- 0.90 KHALIL, EMAD H REVIEW MARTIN AND MUHANNAD'S COMMENTS AND PROPOSED RESPONSES TO HL ██████ QUESTIONS AND FOLLOW-UP WITH A. DOSHI AND A. ROGERS RE: SAME (0.9).
- 0.60 WEISSER, JOSHUA CONFERENCES WITH M. MOGLABON (.1 HRS) AND E. KHALIL (.2 HRS) REGARDING POTENTIAL PORTFOLIO DISPOSITION ISSUES; ATTENTION TO RELATED TRANSACTION DOCUMENTS (.3 HRS).
- 0.10 MAGBALON, MICHELLE C TELEPHONE CONFERENCE WITH J. WEISSER.
- 3.70 BABCOCK, CHRISTOPHER J COORDINATE INTERNAL DILIGENCE REQUESTS.
- 1.50 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL AND D. AMPONSAH RE SALE (.2); DRAFT OUTLINE RE SALE HEARING (1.3).

08/08/13

0.20 MILLET, CRAIG H

EMAILS REGARDING [REDACTED] AND KPMG.

4.70 ROSENTHAL, MICHAEL A

CONFERENCE CALL WITH M. ELLIOTT AND R. GOOD REGARDING EUROLOG AGREEMENT (.6); REVIEW ISSUES LIST AND DRAFT OF SPA FOR EUROLOG (1.3); REVIEW REVISED COSTS UNDERTAKING AGREEMENT (.4); CONFERENCE CALL WITH R. GOOD AND M. ELLIOTT REGARDING COSTS UNDERTAKING AGREEMENT (.6); TELEPHONE CALL WITH M. ELLIOTT REGARDING SHARE PURCHASE AGREEMENT (.3); EMAILS WITH J. DUTHEIL REGARDING COORDINATION WITH MILBANK AND HL REGARDING EUROLOG (.2); REVIEW AND RESPOND TO LENGTHY EMAIL FROM J. FARRELL REGARDING REIMBURSEMENT AGREEMENT (.8); EMAILS WITH A. KIM AND H. THOMPSON REGARDING KPMG HOLD HARMLESS (.2); EMAILS WITH H. THOMPSON AND J. TRINKLEIN REGARDING 3PD AIPL DISTRIBUTIONS (.2); EMAIL TO M. ELLIOTT REGARDING COORDINATION WITH UCC (.1).

2.00 ROSENTHAL, MICHAEL A

EMAILS WITH H. THOMPSON REGARDING [REDACTED] AND EUROLOG (.3); EMAILS WITH M. ELLIOTT REGARDING EUROLOG (.2); EMAILS WITH B. FRIEDMAN REGARDING REIMBURSEMENT AGREEMENT (.2); EMAIL WITH J. FARRELL REGARDING REIMBURSEMENT AGREEMENT (.2); TELEPHONE CALL WITH H. THOMPSON REGARDING PENDING ISSUES (.3); CONTINUED REVIEW OF PROPOSED [REDACTED] SHARE PURCHASE AGREEMENT (.8).

0.70 TRINKLEIN, JEFFREY

DISCUSS [REDACTED] ISSUES WITH J. REDA, CALL WITH B. RIPPEON REGARDING AIPL (.6); NOTE TO H. THOMPSON (.1).

0.50 KHALIL, EMAD H

FOLLOW-UP WITH A. ROGERS RE: INTERPLAY OF BROKERAGE AGREEMENT AND [REDACTED] CONSENT AND RELATED RESPONSES TO HL QUERIES.

08/12/13

0.40 ROSENTHAL, MICHAEL A EMAILS WITH LINKLATERS REGARDING CHOICE OF LAW LANGUAGE FOR SPA (.3); EMAIL WITH J. DUTHEIL REGARDING KPMG ENGAGEMENT RE ZODIAC (.1).

4.80 TRINKLEIN, JEFFREY DISCUSS AIPL STATUS WITH J. REDA (.3); CALL WITH PAGET BROWN REGARDING ██████████ (.3); NOTE TO H. THOMPSON REGARDING ██████████ ANALYSIS (.5); CALLS WITH P. BROWN AND J. REDA (1.2); MEET WITH H. THOMPSON (.7); REVIEW, COMMENT ON THOR LETTERS (.5); MEET WITH H. THOMPSON TO DISCUSS LETTER (.6); DRAFT NOTICE TO EMPLOYEES (.5); NOTE TO L. HIRSH REGARDING TERMINATIONS (.2); NOTE TO B. RIPPEON (.1).

3.10 MAGBALON, MICHELLE C REVIEW DOCUMENTS INCLUDING ISTISNA DEVELOPMENT AGREEMENT, SHAREHOLDERS' AGREEMENT, AGENCY AGREEMENT AND SALE AND PURCHASE OF SHARES AND ASSIGNMENT OF RIGHTS AGREEMENT (2.); REVIEW AND REVISE TRANSACTION CHART (1.1).

9.20 BABCOCK, CHRISTOPHER J PREPARE REVISED ADMINISTRATION AGREEMENT IN CONNECTION WITH IMPLEMENTATION MEMO (3.2); REVISE IMPLEMENTATION MEMORANDUM (2.7); RESPOND TO INTERNAL DILIGENCE REQUESTS (3.3).

08/13/13

3.10 ROSENTHAL, MICHAEL A TELEPHONE WITH M. ELLIOTT AND J. ROBERTS REGARDING ZODIAC SPA (1); MEETING WITH H. THOMPSON REGARDING OPEN ZODIAC SPA ISSUES (.2); EMAIL FROM R. BALTZ REGARDING ██████████ SALE (.1); EMAIL FROM J. TRINKLEIN REGARDING 3PD SALE (.1); REVIEW PORTFOLIO SHAREHOLDER AGREEMENTS (.6); REVIEW SGRF MINORITY PROTECTION DOCUMENTS (.3); REVIEW PROPOSED CLIENT MEMORANDUM REGARDING UK REGULATORY ISSUES (.4); REVIEW REVISIONS TO HV MANAGEMENT ADVISORY AGREEMENT (.3); EMAIL WITH M. CHOWDHURY REGARDING HQ SHAREHOLDER AGREEMENT (.1).

1.10 TRINKLEIN, JEFFREY NOTE TO J. REDA REGARDING EXECUTION OF DOCUMENTS FOR AIPL (.1); DISCUSS WITH L. HIRSCH, G. GRIFFIN TAXATION OF 3PD EXIT (.5); NOTES TO L. HIRSH REGARDING 3PD VALUE (.1); NOTE TO H. THOMPSON (.2); NOTES REGARDING TERMINATION AGREEMENTS (.2).

1.10 LEVIN, DOUGLAS G

SEVERAL CORRESPONDENCES WITH PROFESSIONALS RETAINED BY THE DEBTORS (E.G., A. ZACAROLI, KING & SPALDING, KPMG-US) AND THE JPLS (E.G., ZOLFO) RE ESTIMATES OF FEES IN ORDER TO PROPERLY FUND PROFESSIONAL COMPENSATION CLAIMS ESCROW ACCOUNT (.9); MANAGE SPREADSHEET TO INCORPORATE SAME ESTIMATES (.2).

08/14/13

4.80 ROSENTHAL, MICHAEL A

REVIEW SPA DRAFT FROM FRESHFIELDS (1.4); EMAILS WITH M. ELLIOTT AND J. ROBERTS REGARDING OPEN ISSUES REGARDING SPA (.3); EMAIL WITH J. DUTHEIL REGARDING FUNDING OF LINKS RETAINER (.1); EMAIL WITH B. DILIUGI AND A. CHIANESE REGARDING STATUS OF REIMBURSEMENT AGREEMENT (.1); EMAILS WITH E. CHAO REGARDING ARCAPITA SINGAPORE LIQUIDATION (.1); EMAILS WITH K&S REGARDING ██████████ FUNDING (.2); EMAIL WITH J. DUTHEIL REGARDING ENGAGEMENT LETTER WITH IBS (.1); EMAILS WITH K. MEDRANO (INCLUDING ATTACHMENTS) REGARDING EUROLOG COC ISSUES (.3); EMAIL WITH E. FLECK REGARDING WAIVER REQUEST FROM IBS (.1); EMAIL FROM M. KVARDA REGARDING ██████████ FUNDING (.1); REVIEW UK PRIVILEGE AGREEMENT (.2); EMAIL FROM M. ELLIOTT REGARDING SPA DISCUSSIONS (.2); CONFERENCE CALL WITH M. ELLIOTT AND J. ROBERTS REGARDING EUROLOG TRANSACTION (.6); EMAILS FROM LINKLATERS REGARDING MASTER TRANSFER AGREEMENT AND REVIEW AND COMMENT ON SAME (.7); CONFERENCE CALL WITH R. BALTZ AND B. LUNDSTROM REGARDING POSSIBLE ██████████ SALE (.3).

0.20 TRINKLEIN, JEFFREY

DISCUSS SENIOR MANAGEMENT GLOBAL SETTLEMENT AND COORDINATION WITH AIPL RESTRUCTURING WITH J. WEISSER, B. RIPPEON.

08/15/13

3.80 ROSENTHAL, MICHAEL A EMAILS WITH J. GRAVES, H. CHUTER AND OTHERS REGARDING POTENTIAL PARTIES TO AGREEMENT (.2); TELEPHONE WITH M. KVARDA REGARDING EUROLOG PROPOSAL (.2); TELEPHONE WITH J. ROBERTS REGARDING EUROLOG PROPOSAL (.1); EMAILS WITH J. DUTHEIL REGARDING EUROLOG PROPOSAL (.2); CONFERENCE CALL WITH R. BALTZ, J. SPANO AND B. LUNDSTROM REGARDING PROPOSED ██████████ TRANSACTION (.6); EMAIL WITH M. CASEY AND J. TRINKLEIN REGARDING POTENTIAL ██████████ TRANSACTION (.1); EMAIL FROM LINKS REGARDING ██████████ APPROVAL FOR EUROLOG TRANSACTION (.1); EMAILS WITH J. GRAVES REGARDING FOUNTAINS GUARANTEE (.1); REVIEW EUROLOG PRINCIPAL TRANSACTION DOCUMENTS IN PREPARATION FOR CALL (1.2); MEETING WITH H. THOMPSON REGARDING FOUNTAINS GUARANTEE AND REVIEW EMAIL FROM K&S RE SAME (.2); TELEPHONE WITH M. CASEY REGARDING ██████████ SALE (.2); REVIEW LETTER FROM ██████████ RE ██████████ SALE (.2); TELEPHONE AND EMAILS WITH B. LUNDSTROM REGARDING ██████████ ISSUES (.4).

0.60 TRINKLEIN, JEFFREY MEETING WITH H. THOMPSON TO DISCUSS IIP MECHANICS (.5); NOTE TO L. HIRSCH REGARDING MECHANICS (.1).

8.30 BABCOCK, CHRISTOPHER J AUDIT MASTER INDEX DETAILING KEY INFORMATION AT EACH MAJOR OR MINOR INVESTMENT (5.5); PREPARE DOCUMENTS FOR REDEMPTION OF ██████████ SHARES (2.8).

08/16/13

4.50 ROSENTHAL, MICHAEL A

EMAILS WITH B. LUNDSTROM REGARDING [REDACTED] LETTER OF CREDIT (.2); EMAILS WITH CARLOS AND JEFF ROBERTS REGARDING EUROLOG INDEMNITY (.2); REVIEW FURTHER REVISIONS TO MTA (.6); EMAIL TO CARLOS REGARDING RELEASE OF REIMBURSEMENT OBLIGATIONS ON SALE (.1); TELEPHONE WITH R. GOOD AND M. ELLIOTT REGARDING EUROLOG TRANSACTION (.2); EMAILS WITH B. LUNDSTROM AND A. METCALF REGARDING [REDACTED] FUNDING (.3); EMAIL FROM M. ELLIOTT REGARDING EUROLOG RESPONSE (.1); TELEPHONE WITH M. ELLIOTT REGARDING EUROLOG RESPONSE (.1); REVIEW AND COMMENT ON MTA AND OTHER PRINCIPAL TRANSACTION DOCUMENTS (1.7); EMAIL TO M. ELLIOTT AND J. DUTHEIL REGARDING EUROLOG ESCROW AND WATERFALLS (.3); TELEPHONE WITH J. WEISSER REGARDING [REDACTED] FUNDING (.3); EMAIL FROM S. LAU REGARDING [REDACTED] FUNDING (.1); REVIEW STATUS EMAIL FROM M. ELLIOTT REGARDING EUROLOG (.1); EMAILS FROM A. METCALF AND J. WEISSER REGARDING [REDACTED] FUNDING (.2).

0.50 TRINKLEIN, JEFFREY

DISCUSS BANK ACCOUNT ISSUES WITH B. RIPPEON.

1.40 BABCOCK, CHRISTOPHER J

DISCUSS [REDACTED] REDEMPTIONS WITH J. EBBERSON AND A. EVERETT (0.4); RESPOND TO INTERNAL DILIGENCE REQUESTS (1.0).

08/18/13

0.60 TRINKLEIN, JEFFREY

DEAL WITH EMPLOYEE ISSUES; NOTES TO L. HIRSCH, M. ROSENTHAL.

08/19/13

0.40 MILLET, CRAIG H

EMAILS RE FINAL FORM OF EUROLOG STIPULATION AND EXECUTION BY P3 AND LTD.

- 2.80 ROSENTHAL, MICHAEL A EMAILS WITH H. THOMPSON REGARDING EUROLOG (.2); REVIEW REVISED SPA AND EMAIL FROM M. ELLIOTT RE CAPS AND LIMITS (1.2); REVIEW PROPOSED WARRANT, INDEMNITY AND LIABILITY CAPS (.3); EMAIL WITH R. SPIGEL REGARDING P3 STIPULATION (.1); REVIEW SUBMISSION FROM LINKS TO HL REGARDING EUROLOG SPA ISSUES (.2); CONFERENCE CALL WITH J. ROBERTS, M. BOUSLOG AND J. GRAVES REGARDING EUROLOG APPROVAL MOTION (.3); TELEPHONE WITH J. DUTHEIL REGARDING EXECUTION OF SPA (.3); REVIEW AND COMMENT ON EMAIL REGARDING EUROLOG OPTIONS (.1); EMAILS WITH M. ELLIOTT REGARDING FINAL INDEMNITY TERMS FOR EUROLOG (.1).
- 2.20 TRINKLEIN, JEFFREY NOTE TO H. THOMPSON REGARDING BANK ACCOUNTS (.1); NOTE TO K. SHANAHA REGARDING 3PD (.1); CALL TO DISCUSS AIPL STATUS (1.6); SPEAK TO RIPPEON REGARDING NOTICES TO EMPLOYEES (.4).
- 1.60 BOUSLOG, MATTHEW G DRAFT EUROLOG MOTION (.1); EMAILS WITH M. ROSENTHAL, J. GRAVES, M. ELLIOTT, AND J. DUTHEIL RE SAME (.3); CALLS WITH TELEPHONE CONFERENCE WITH M. ELLIOTT, J. ROBERTS, M. ROSENTHAL AND J. GRAVES RE SAME (1.2).
- 08/20/13
2.70 ROSENTHAL, MICHAEL A EMAIL FROM M. ELLIOTT RE FF ISSUES RE COURT APPROVAL (.2); EMAIL TO M. ELLIOTT RE EXIT AND COURT APPROVAL (.1); EMAILS WITH M. CASEY AND J. MORGAN REGARDING ██████ TRANSACTION (.2); EMAILS WITH M. CASEY REGARDING FOUNTAINS GUARANTEE (.2); TELEPHONE WITH I. SALAH REGARDING FOUNTAINS GUARANTEE (.2); EMAIL WITH M. BOUSLOG REGARDING FOUNTAINS GUARANTEE (.1); PREPARE FOR CALL WITH FF AND ██████ REGARDING BANKRUPTCY APPROVAL PROCESS (.4); CONFERENCE CALL WITH ██████ LINKS AND FF RELATED TO EUROLOG TRANSACTION (.6); CONFERENCE CALL WITH M. ELLIOTT, C. GIL-RIVAS AND OTHERS RELATED TO MECHANICS OF EUROLOG APPROVAL (.5); MEETING WITH J. WEISSER REGARDING FINANCING APPROVALS RE FOUNTAINS GUARANTEE (.2).
- 0.80 TRINKLEIN, JEFFREY REVIEW, COMMENT ON VALUATION QUESTIONS; REVIEW, RESPOND TO COMMENTS FROM J. BECK REGARDING VALUATIONS.

0.10 BOUSLOG, MATTHEW G EMAILS WITH M. ELLIOTT, J. DUTHEIL AND C. GIL RIVAS RE EUROLOG SALE.

08/21/13

3.60 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON ZODIAC TIME LINE (.6); REVIEW FF RESPONSE RE SPA (.4); EMAILS REGARDING SGRF ISSUES RELATED TO VALUATIONS (.1); TELEPHONE WITH M. ELLIOTT REGARDING FF RESPONSE TO TERM SHEET (.4); EMAIL WITH M. ELLIOTT REGARDING DISPOSITION COMMITTEE ISSUES (.1); EMAIL TO E. FLECK REGARDING DISPOSITION COMMITTEE ISSUE (.1); EMAIL WITH E. KHALIL REGARDING [REDACTED] AND BROKERAGE AGREEMENT (.1); EMAIL WITH M. BOUSLOG REGARDING FOUNTAINS GUARANTEE (.1); TELEPHONE WITH M. BOUSLOG REGARDING FOUNTAINS GUARANTEE (.1); CONFERENCE CALL WITH M. ELLIOTT, E. FLECK, M. STAMP AND OTHERS REGARDING COURT APPROVAL AND EUROLOG TIMELINE (.8); FOLLOW-UP WITH M. ELLIOTT REGARDING EUROLOG TIMELINE (.2); REVIEW FOUNTAINS MEMO AND ATTACHMENTS FROM ISAM SALAH (.6).

0.30 TRINKLEIN, JEFFREY NOTE TO G. GRIFFIN REGARDING WITHHOLDING; NOTE TO L. HIRSCH; REVIEW [REDACTED] PROPOSAL.

3.60 BABCOCK, CHRISTOPHER J DRAFT ADMINISTRATION AGREEMENT FOR [REDACTED] SYNDICATION COMPANY (2.3); RESPOND TO INTERNAL DILIGENCE REQUESTS (1.3).

0.10 BOUSLOG, MATTHEW G EMAILS WITH J. GRAVES RE EUROLOG MOTION.

11.00 GIBBONS, MATTHEW A ATTEND TO CLOSING MATTERS.

08/22/13

- 2.70 ROSENTHAL, MICHAEL A TELEPHONE WITH R. GOOD REGARDING IB ISSUES (.2); EMAILS TO LINKS REGARDING NEED FOR CAYMAN APPROVAL OF EUROLOG AGREEMENT (.2); EMAIL FROM J. GRAVES REGARDING EUROLOG AGREEMENT (.1); EMAILS WITH M. TAN AND H. THOMPSON REGARDING HONITON LEGAL REP (.2); EMAILS WITH A. WEBB REGARDING MTA AND BANK ACCOUNT ISSUES (.2); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH I. SALAH, G. CHASTAIN AND OTHERS REGARDING FOUNTAINS GUARANTEE ISSUES (.4); EMAIL TO I. SALAH REGARDING FOUNTAINS GUARANTEE ISSUE (.1); EMAIL TO E. FLECK REGARDING FOUNTAINS GUARANTEE ISSUE (.1); REVIEW AND CONSIDER FOUNTAINS GUARANTEES (.2); TELEPHONE WITH M. ELLIOTT REGARDING SIGNATORIES TO EUROLOG AGREEMENT (.1); COMMENT ON MTA PROVISIONS (.3); EMAIL TO E. FLECK REGARDING RA ACCESSION ISSUE (.2); EMAIL FROM E. FLECK REGARDING EUROLOG RA ACCESSION (.1); REVIEW ██████████ DEAL DECK FROM A&M (.3).
- 1.00 TRINKLEIN, JEFFREY NOTE REGARDING AIPL D&O (.2); CALLS WITH B. RIPPEON TO DISCUSS AIPL ADMINISTRATIVE ISSUES (.2); CALL WITH J. WEISSER REGARDING SEPARATION AGREEMENT (.1); CALL WITH A&M, NOTE TO S. NORDAHL REGARDING MSA AND COSTS (.3); DISCUSS AIPL ISSUES WITH B. RIPPEON (.2).
- 7.00 BABCOCK, CHRISTOPHER J PREPARE MINUTES APPROVING TRANSFER OF SHARES (3.2); PREPARE ORGANIZING MINUTES FOR NEW ADVISOR ENTITIES (1.3); DRAFT AGENCY AGREEMENT AS PART OF ██████████ REDEMPTION TRANSACTION (2.5).
- 4.40 BOUSLOG, MATTHEW G ANALYZE DRAFT PURCHASE AGREEMENT (.3); DRAFT EUROLOG MOTION (3.2); EMAILS WITH J. GRAVES RE SAME (.5); CALLS WITH J. GRAVES RE SAME (.4).

08/23/13

2.80 ROSENTHAL, MICHAEL A REVIEW ISSUES LIST PROPOSAL TO FF (.3); EMAIL FROM MILBANK REGARDING REQUIREMENTS FOR EUROLOG APPROVAL BY RA (.1); REVIEW AND REVISE MOTION FOR APPROVAL OF EUROLOG AGREEMENT (.8); EMAIL TO S. DICKSON REGARDING CAYMAN ORDER REGARDING EUROLOG (.2); EMAIL TO J. GRAVES AND T. SICA REGARDING EUROLOG GUARANTOR AND GSI CONSENTS (.1); EMAILS WITH LINKS REGARDING HOLDCO 2 EXECUTION OF SPA (.2); EMAIL TO S. DICKSON REGARDING APPROVAL OF SPA BY AIHL AND CAYMAN COURT (.2); TELEPHONE WITH A. WALSH REGARDING EUROLOG APPROVAL ISSUES (.6); EMAIL TO LINKS REGARDING FRESHFIELD REQUESTS REGARDING EUROLOG APPROVAL ISSUES (.3).

1.80 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH M. ELLIOTT, J. DUTHEIL, C. GIL-RIVAS REGARDING RESPONSE TO FF EUROLOG POINTS (1.4); EMAILS WITH A. DOSHI, J. DUTHEIL AND J. THOMPSON REGARDING P3 NAME CHANGES (.2); EMAILS WITH E. FLECK REGARDING FOUNTAINS GUARANTEE (.2).

0.60 TRINKLEIN, JEFFREY NOTE TO THOMPSON REGARDING OPERATION OF AIPL AND 3PD FOR IIP PARTICIPANTS (.4); NOTE TO L. HIRSCH REGARDING INSURANCE (.1); NOTE TO RIPPEON REGARDING SPP (.1).

2.60 BABCOCK, CHRISTOPHER J DRAFT ADMINISTRATION AGREEMENTS FOR [REDACTED] AND [REDACTED] SYNDICATION COMPANIES (1.0); DRAFT AGENCY AGREEMENT IN CONNECTION WITH [REDACTED] REDEMPTION TRANSACTION (1.6).

2.80 BOUSLOG, MATTHEW G ANALYZE EUROLOG ORGANIZATION CHART (.2); DRAFT MOTION RE SALE OF EUROLOG ASSETS (.5); DRAFT DECLARATION RE SAME (.5); DRAFT ORDER RE SAME (.9); EMAILS WITH M. ROSENTHAL, J. GRAVES AND J. WEISSER RE SAME (.7).

08/24/13

0.80 ROSENTHAL, MICHAEL A REVIEW SPA FROM FF.

08/25/13

3.10 ROSENTHAL, MICHAEL A REVIEW EUROLOG SPA MARK-UP FROM LINKS (.6);
CONFERENCE CALL WITH C. GIL-RIVAS REGARDING
SPA REVISIONS (1.1); EMAILS WITH M. ELLIOTT, C.
GIL-RIVAS AND J. WEISSER REGARDING GSI
CONSENT AND FIDUCIARY OUT ISSUES (.6); REVIEW
FINAL MARK-UP BACK TO FF (.8).

0.80 WEISSER, JOSHUA CORRESPONDENCE REGARDING TRANSACTION
DOCUMENTS FOR DISPOSITION OF PORTFOLIO
INVESTMENT (.3); RELATED REVIEW AND ANALYSIS
OF DIP AGREEMENT (.2); RELATED
CORRESPONDENCE WITH INTERNAL TEAM (.3).

08/26/13

2.90 ROSENTHAL, MICHAEL A EMAILS REGARDING CHANGE OF P3 AND ARCAPITA
NAMES RE EUROLOG (.3); REVIEW PROPOSED
REVISED SPA TO FF (.8); TELEPHONE WITH J.
GRAVES REGARDING PROPOSED REVISIONS (.2);
EMAIL WITH C. GIL RIVAS REGARDING FIDUCIARY
OUT (.1); REVIEW AND COMMENT ON THE EUROLOG
MOTION (.8); EMAIL TO M. ELLIOTT REGARDING
REQUIREMENT FOR LENDER APPROVAL TO
EUROLOG GUARANTEE (.1); CONFERENCE CALL WITH
A. WALSH, J. GRAVES REGARDING MOTION RELATED
TO EUROLOG (.4); EMAIL TO I. SALAH AND E. FLECK
REGARDING FOUNTAINS GUARANTEE (.2).

0.40 BOUSLOG, MATTHEW G CALLS WITH E. FLECK, M. ROSENTHAL AND J.
GRAVES RE EUROLOG SALE.

08/27/13

1.50 ROSENTHAL, MICHAEL A EMAIL WITH M. ELLIOTT AND A. WALSH REGARDING
PROPOSED OPINION AND APPROVAL HEARING (.2);
REVIEW PROPOSED EUROLOG OPINION (.3); REVIEW
AND COMMENT ON ZODIAC APPROVAL MOTION (.6);
EMAILS TO J. ROBERTS REGARDING PROPOSED
EUROLOG OPINION (.2); EMAIL FROM CARLOS GIL
RIVAS REGARDING ZODIAC ISSUES LIST (.2).

0.40 TRINKLEIN, JEFFREY TALK WITH B. RIPPEON REGARDING AIPL STATUS.

0.30 BOUSLOG, MATTHEW G DRAFT EUROLOG SALE MOTION (.1); DRAFT ORDER
RE SAME (.2).

08/28/13

0.40 ROSENTHAL, MICHAEL A EMAIL FROM A WALSH REGARDING OPINION LETTER (.1); EMAILS FROM AND TO J. DUTHEIL RE CONTINUING NEGOTIATIONS WITH PURCHASER (.3).

3.30 ROSENTHAL, MICHAEL A REVIEW ██████████ MATERIALS (.4); TELEPHONE WITH B. LUNDSTROM REGARDING ██████████ (.1); EMAIL FROM A WALSH REGARDING OPINION LETTER (.1); EMAILS FROM AND TO J. DUTHEIL RE CONTINUING NEGOTIATIONS WITH PURCHASER (.3); EMAILS WITH I. SALAH REGARDING FOUNTAINS GUARANTEE ISSUE (.1); CONFERENCE CALL WITH ██████████ AND J. GRAVES REGARDING ██████████ TRANSACTION (.4); CALL WITH MARTIN TAN REGARDING EUROLOG SALE (.2); CONFERENCE CALL WITH I SALAH, M. CRAIG AND E. KHALIL REGARDING FOUNTAINS GUARANTEE (.4); EMAILS WITH E. FLECK AND J. MORGAN REGARDING ██████████ (.2); EMAILS TO C. LYONS, M. BEVERIDGE AND B. LUNSTROM REGARDING ██████████ (.1); FOLLOW-UP EMAILS WITH B. LUNDSTORM AND C. LYONS REGARDING ██████████ PROPOSAL (.2); REVIEW AND COMMENT ON FOUNTAINS EMAIL FOR UCC (.2); EMAILS TO AND FROM E. FLECK REGARDING FOUNTAINS NEGOTIATIONS (.2); EMAILS TO A. WEBB RE EUROLOG PAYMENTS (.2); EMAIL WITH H. THOMPSON AND A. WEBB REGARDING EUROLOG NOTICE PARTIES (.1); EMAIL TO H. THOMPSON REGARDING FOUNTAINS GUARANTEE (.1).

0.30 TRINKLEIN, JEFFREY NOTE TO M. ROSENTHAL REGARDING TREATMENT OF C. OGBURN CPOS.

08/29/13

3.30 ROSENTHAL, MICHAEL A

EMAILS WITH A. WEBB REGARDING EUROLOG OPINION (.2); MARK-UP OF EUROLOG OPINION (.3); EMAIL TO J. ROBERTS REGARDING EUROLOG OPINION (.1); ADDITIONAL EMAILS WITH J. ROBERTS, R. GOOD AND J. GRAVES REGARDING EUROLOG OPINION (.2); TELEPHONE WITH W. WALKER AND M. MILANO OF MORGAN LEWIS RE ██████ (.3); EMAIL TO B. LUNDSTROM AND ██████ REGARDING ██████ (.1); REVIEW EUROLOG FUNDS FLOW WATERFALL FROM JAMAL (.3); EMAILS WITH M. TAN, MICHAEL CASEY, H. THOMPSON REGARDING FOUNTAINS GUARANTEE (.4); TELEPHONE UPDATE CALL WITH E. FLECK REGARDING FOUNTAINS GUARANTEE ISSUES AND ██████ (.2); EMAILS WITH A. WALSH REGARDING EUROLOG APPROVAL MOTION (.2); TELEPHONE WITH J. GRAVES REGARDING EUROLOG APPROVAL MOTION AND ██████ ISSUES (.2); TELEPHONE WITH E. FLECK REGARDING FOUNTAINS GUARANTEE AND FOLLOW-UP EMAIL WITH M. TAN AND M. CASEY (.1); CONFERENCE CALL WITH D. FURMAN, J. MORGAN REGARDING HQ SHAREHOLDERS' AGREEMENT (.3); EMAILS TO A. ROGERS, A. DOSHI REGARDING HQ LEASES (.2); EMAILS WITH C. KELLY REGARDING ZODIAC FUNDING AND ESCROW ACCOUNTS (.2).

08/30/13

2.10 ROSENTHAL, MICHAEL A

EMAILS TO A. WEBB AND R. GOOD REGARDING NOTICE AND ACCOUNT ISSUES (.2); EMAIL FROM R. GOOD WITH COMMENTS TO APPROVAL MOTION (.2); REVIEW AND COMMENT ON LATEST DRAFT OF SPA AND MTA (.8); EMAIL FROM C. KELLY REGARDING EUROLOG ACCOUNTS (.1); REVIEW AND COMMENT ON EUROLOG APPROVAL MOTION (.8).

1.00 BOUSLOG, MATTHEW G

REVIEW CLIENT COMMENTS RE EUROLOG MOTION (.1); DRAFT DECLARATION RE SAME (.4); EMAILS WITH J. DUTHEIL, M. ROSENTHAL AND J. GRAVES RE SAME (.5).

08/31/13

1.50 ROSENTHAL, MICHAEL A

EMAILS WITH J. DUTHEIL, M. TAN, M. BOUSLOG REGARDING EUROLOG SIGNING AND APPROVAL MOTION (.4); EMAILS WITH I. SALAH, M. CASEY AND OTHERS REGARDING FOUNTAINS GUARANTEE (.3); EMAILS WITH J. WEISSER AND E. KHALIL RE FOUNTAINS GUARANTEE (.2); TELEPHONE CALL WITH J. WEISSER RE FOUNTAINS GUARANTEE AND LENDER ISSUES (.2); EMAILS WITH H. CHUTER AND A. WEBB REGARDING NOTICE AND CLOSING ISSUES (.4).

0.20	TRINKLEIN, JEFFREY	NOTE TO RIPPEON REGARDING AIPL SUB.
0.80	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF DIP AGREEMENT IN CONNECTION WITH THE PORTFOLIO ISSUE.
0.80	BOUSLOG, MATTHEW G	EMAILS WITH J. DUTHEIL, M. ROSENTHAL AND J. GRAVES RE EUROLOG MOTION (.4); DRAFT DECLARATION RE SAME (.4).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

FALCON
30561-00128

For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	13.40	\$1,040.00	\$ 13,936.00
MICHAEL A. ROSENTHAL	0.20	1,090.00	218.00
JEREMY L. GRAVES	5.70	665.00	3,790.50
MATTHEW G. BOUSLOG	3.40	465.00	<u>1,581.00</u>
Total Services			\$ 19,525.50

Total Services, Costs/Charges 19,525.50

BALANCE DUE \$ 19,525.50

FALCON
30561-00128

Detail Services:

08/01/13			
0.20	MILLET, CRAIG H		EMAILS WITH COUNSEL FOR ACE.
08/05/13			
0.40	MILLET, CRAIG H		EMAILS RE TIDE LITIGATION TRANSITION ISSUES.
08/06/13			
0.20	MILLET, CRAIG H		EMAILS WITH R. MAROONEY REGARDING MCCABE AND TRANSITION ISSUES.
08/08/13			
0.30	MILLET, CRAIG H		EMAILS WITH P STRAUS REGARDING ORDER OF J. WOOD AND TRANSITION ISSUES.
08/12/13			
1.40	MILLET, CRAIG H		CONFERENCE WITH P. STRAUSS RE STRATEGY ON LETTER TO DISTRICT COURT AND BANKRUPTCY INTEGRATION EMAILS AND FOLLOW UP EMAIL (.8); ANALYZE J. WOOD LETTER, STRATEGY, HSBC STATUS AND OBJECTION TO CLAIM (.6).
0.40	GRAVES, JEREMY L		CORRESPOND WITH M. BOUSLOG AND C. MILLET REGARDING FALCON ISSUES.
0.50	BOUSLOG, MATTHEW G		EMAILS WITH J. GRAVES RE TIDE LITIGATION (.1); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.3); REVIEW COURT ORDER RE HOPPER INTERVENTION (.1).
08/13/13			
1.10	MILLET, CRAIG H		PREPARE FOR AND PARTICIPATE IN STRATEGY CALL WITH R. MAROONEY RE LETTER TO DISTRICT COURT AND BANKRUPTCY INTEGRATION EMAILS AND FOLLOW UP EMAIL.
1.00	GRAVES, JEREMY L		CORRESPOND WITH K&S AND C. MILLET REGARDING FALCON LITIGATION.

08/19/13
1.30 MILLET, CRAIG H DRAFT FALCON ENGAGEMENT LETTER AND EMAIL RE TRANSITION ISSUES AFTER EFFECTIVE DATE OF ARCAPITA PLAN (.7); EMAILS WITH K&S RE BANKRUPTCY INFORMATION NEEDED RE TIDE LITIGATION (.3); REVIEW TIDE'S PORTION OF THE DRAFT SUBMISSION TO THE USDC; REVISE FALCON'S PORTION AND EMAILS AND CALLS RE SAME (.3).

08/20/13
4.60 MILLET, CRAIG H EMAILS RE TRANSITION AFTER ARCAPITA EFFECTIVE DATE AND REVISE ENGAGEMENT LETTER (.8); EMAILS WITH K&S RE BANKRUPTCY STRATEGY AS TO JOINT SUBMISSION REQUESTED BY THE DC (.2); DRAFT AND REVISE FALCON'S PORTION OF THE JOINT SUBMISSION TO THE USDC AND EMAILS AND CALLS WITH K&S RE SAME (3.6).

08/21/13
1.70 MILLET, CRAIG H EMAILS WITH K&S RE FALCON'S PORTION OF THE JOINT SUBMISSION TO THE USDC AND EMAILS AND CALLS WITH K&S AND J. GRAVES RE SAME.

0.20 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON LETTER TO JUDGE WOOD (.2)

4.30 GRAVES, JEREMY L REVISE AND EDIT LETTER TO JUDGE WOOD REGARDING RULINGS.

1.90 BOUSLOG, MATTHEW G REVIEW AND REVISE LETTER TO DISTRICT COURT (1); CALLS WITH J. GRAVES RE SAME (.4); RESEARCH RE SAME (.2); EMAILS WITH L. MITCHELL, C. MILLET AND J. GRAVES RE SAME (.1); ANALYZE TIDE STATEMENT RE SAME (.2).

08/27/13
0.20 MILLET, CRAIG H EMAIL RE FALCON CASH.

08/28/13
1.60 MILLET, CRAIG H EMAIL WITH R. MAROONEY RE EXPERTS IN TIDE CASE, PAYING EXPERTS, STATUS OF TIDE'S CLAIM AGAINST ARCAPITA BANK, DISCOVERY TO ARCAPITA BANK AND STRATEGY (1.1); EMAIL RE TREATMENT OF TIDE'S CLAIM AGAINST ARCAPITA BANK UNDER THE PLAN (.3); EMAILS TO R. MAROONEY RE HSBC ESCROW ISSUES (.2).

0.90 BOUSLOG, MATTHEW G ANALYZE COURT TRANSCRIPT RE TIDE ISSUES (.3);
EMAILS WITH C. MILLET, J. WEISSER AND J. GRAVES
RE SAME (.6).

08/30/13

0.40 MILLET, CRAIG H EMAILS WITH A&M RE FUNDS FLOW AND FUNDING OF
FALCON.

0.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET AND J. SPANO RE
ACCOUNTS.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

UK EMPLOYEE LITIGATION
30561-00129

For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
VICTORIA BARNES	25.70	\$ 615.00	\$ <u>15,805.50</u>
Total Services			\$ 15,805.50

Total Services, Costs/Charges 15,805.50

BALANCE DUE \$ 15,805.50

UK EMPLOYEE LITIGATION
30561-00129

Detail Services:

08/07/13	0.40 BARNES, VICTORIA	REVIEWED EMAIL CORRESPONDENCE REGARDING FLADGATE LETTER IN CONNECTION WITH CLAIMS BY T. JOHNSEN (0.1); EMAIL CORRESPONDENCE WITH J. COX AND P. ROCHER REGARDING POTENTIAL EMPLOYMENT CLAIMS BY T. JOHNSEN (0.1); DRAFTED AND CIRCULATED HOLDING RESPONSE LETTER TO FLADGATE'S LETTER REGARDING T. JOHNSEN'S EMPLOYMENT CLAIMS (0.1).
08/08/13	1.20 BARNES, VICTORIA	REVIEWED BACKGROUND MATERIALS AND EMAILS RELATING TO T. JOHNSEN'S EMPLOYMENT CLAIMS (0.5); EMAIL CORRESPONDENCE AND CALL WITH J. COX (0.1); CALL WITH J. COX AND K. SOANES (MILBANK) RE T. JOHNSEN'S EMPLOYMENT CLAIMS (0.5); UPDATE EMAIL TO P. ROCHER RE NEXT STEPS IN REGARDS TO RESPONDING TO T. JOHNSEN'S EMPLOYMENT CLAIMS (0.1).
08/09/13	1.90 BARNES, VICTORIA	FINALIZE HOLDING RESPONSE TO FLADGATE RE T. JOHNSEN'S CLAIMS (0.3); EMAIL TO M. TREMEER ATTACHING HOLDING RESPONSE LETTER IN CONNECTION WITH T. JOHNSEN'S CLAIMS (0.1); EMAIL CORRESPONDENCE WITH J. COX AND M. ROSENTHAL RE EMAIL RESPONSE FROM M. TREMEER FROM FLADGATE RE T. JOHNSEN'S CLAIMS (0.2); REVIEW AND ANALYZE T. JOHNSEN'S CLAIMS AS SET DOWN IN FLADGATE'S LETTER BEFORE CLAIMS (1.3).

08/12/13

8.30 BARNES, VICTORIA

EMAIL TO J. COX SETTING OUT ANALYSIS OF THORSTEN JOHNSEN'S EMPLOYMENT CLAIMS AGAINST ARCAPITA LIMITED (2.0); CONFERENCE WITH J. COX TO DISCUSS ANALYSIS OF THORSTEN JOHNSEN'S CLAIMS AGAINST ARCAPITA AND NEXT STEPS (0.8); DRAFTING SUBSTANTIVE LETTER OF RESPONSE TO FLADGATE'S LETTER BEFORE CLAIM WITH RESPECT TO THORSTEN JOHNSEN'S CLAIMS AGAINST ARCAPITA LIMITED (2.9); DRAFTING INFORMATION REQUEST LETTER TO FLADGATE REQUESTING FURTHER DETAILS WITH RESPECT TO CERTAIN CLAIMS RAISED BY THORSTEN JOHNSEN (0.6); DRAFTED EMAIL TO H. THOMPSON, J. BECK AND M. TAN REGARDING THORSTEN JOHNSEN'S CLAIMS AND DRAFT LETTERS (0.5); EMAILS TO J. COX CIRCULATING DRAFT LETTERS OF RESPONSE TO THORSTEN JOHNSEN'S CLAIMS AND DRAFT EMAIL TO H. THOMPSON, J. BECK AND M. TAN (0.3); CONFERENCE WITH J. COX TO DISCUSS AND REVIEW THE DRAFT LETTERS OF RESPONSE TO FLADGATE'S LETTER BEFORE ACTION WITH RESPECT TO THORSTEN JOHNSEN'S CLAIMS (0.3); REVISED SUBSTANTIVE LETTER OF RESPONSE TO FLADGATE'S LETTER BEFORE ACTION WITH RESPECT TO THORSTEN JOHNSEN'S CLAIMS (0.4); CALL TO J. WEISSER TO DISCUSS THE CHAPTER 11 BANKRUPTCY PROCEEDINGS IN CONNECTION WITH THORSTEN JOHNSEN'S CLAIMS (0.1); EMAIL CORRESPONDENCE WITH J. WEISSER REGARDING THE ARCAPITA CHAPTER 11 BANKRUPTCY PROCEEDINGS IN CONNECTION WITH THORSTEN JOHNSEN'S CLAIMS (0.3); EMAIL TO H. THOMPSON, J. BECK AND M. TAN CIRCULATING DRAFT LETTERS OF RESPONSE TO THORSTEN JOHNSEN'S CLAIMS (0.1).

08/13/13

0.90 BARNES, VICTORIA

REVIEWED EMAIL CORRESPONDENCE AND COMMENTS FROM J. TRINKLEIN REGARDING THE DRAFT LETTERS OF RESPONSE TO FLADGATE WITH RESPECT TO T. JOHNSEN'S CLAIMS (0.2); EMAIL CORRESPONDENCE WITH B. KIM REGARDING THE CHAPTER 11 PROCEEDINGS AND T. JOHNSEN'S CLAIMS (0.2); REVISE THE DRAFT LETTERS OF RESPONSE TO FLADGATE REGARDING T. JOHNSEN'S CLAIMS (0.3); EMAIL CORRESPONDENCE WITH J. COX REGARDING THE CHAPTER 11 BANKRUPTCY SCHEDULES AND REVISIONS TO THE DRAFT LETTERS OF RESPONSE TO FLADGATE REGARDING T. JOHNSEN'S CLAIMS (0.2).

08/15/13

0.20 BARNES, VICTORIA

EMAIL TO J. COX FOLLOWING-UP ON CORRESPONDENCE WITH H. THOMPSON, J. BECK AND M. TAR IN CONNECTION WITH CLAIMS BY T. JOHNSEN (0.1); EMAIL TO H. THOMPSON, J. BECK AND M. TAR FOLLOWING UP ON EARLIER CORRESPONDENCE RELATING TO T. JOHNSEN'S CLAIMS (0.1).

08/19/13

1.50 BARNES, VICTORIA

REVIEWED EMAIL CORRESPONDENCE FROM M. TAN, H. THOMPSON AND J. BECK REGARDING THE DRAFT RESPONSE LETTERS TO FLADGATE IN CONNECTION WITH T. JOHNSEN'S CLAIMS (0.2); REVISED LETTERS OF RESPONSE TO FLADGATE'S LETTER REGARDING T. JOHNSEN'S CLAIMS (0.3); UPDATE EMAIL ON PROGRESS REGARDING ARCAPITA'S RESPONSE LETTERS SENT TO J. COX (0.1); CALL WITH J. COX TO DISCUSS NEXT STEPS WITH REGARD TO ARCAPITA'S RESPONSE TO T. JOHNSEN'S CLAIMS (0.2); EMAIL TO J. COX REGARDING INFORMATION REQUEST TO FLADGATE WITH RESPECT TO T. JOHNSEN'S CLAIMS (0.2); EMAIL TO FLADGATE ATTACHING LETTER OF REQUEST FOR FURTHER INFORMATION WITH RESPECT TO T. JOHNSEN'S CLAIMS (0.1); REVIEWING BACKGROUND DOCUMENTS RELATING THE CLAIMS RAISED BY T. JOHNSEN (0.3); EMAIL TO J. BECK REGARDING BACKGROUND DOCUMENTS RELATING TO T. JOHNSEN'S CLAIMS (0.1).

08/20/13

5.60 BARNES, VICTORIA

REVIEW BACKGROUND MATERIALS RECEIVED FROM ARCAPITA WITH RESPECT TO THE CLAIMS MADE BY T. JOHNSEN (1.6); REDRAFTING LETTER OF RESPONSE TO FLADGATE'S LETTER BEFORE CLAIM WITH RESPECT TO T. JOHNSEN'S CLAIMS (2.0); EMAIL CORRESPONDENCE WITH P. ROCHER AND J. COX REGARDING THE LATEST DRAFT RESPONSE LETTER TO T. JOHNSEN'S CLAIMS (0.9); PREPARE ENCLOSURES TO THE LETTER OF RESPONSE TO T. JOHNSEN'S CLAIMS (0.4); EMAIL TO J. BECK, H. THOMPSON AND M. TAR REGARDING THE LATEST DRAFT OF THE LETTER OF RESPONSE TO T. JOHNSEN'S CLAIMS (0.7).

08/21/13

2.00 BARNES, VICTORIA

EMAIL CORRESPONDENCE WITH J. BECK REGARDING THE LETTER OF RESPONSE TO T. JOHNSEN'S CLAIMS (0.2); PREPARING ENCLOSURES TO THE LETTER OF RESPONSE TO T. JOHNSEN'S CLAIMS (0.1); REDRAFTING LETTER OF RESPONSE TO T. JOHNSEN'S CLAIMS (0.5); EMAIL TO J. COX REGARDING NEXT STEPS IN CONNECTION WITH T. JOHNSEN'S CLAIMS (0.1); EMAIL CORRESPONDENCE WITH H. THOMPSON REGARDING THE LETTER OF RESPONSE TO T. JOHNSEN'S CLAIMS (0.6); EMAIL CORRESPONDENCE WITH H. THOMPSON, M. TAR AND J. BECK CIRCULATING THE FINALIZED DRAFT OF ARCAPITA'S RESPONSE TO T. JOHNSEN'S CLAIMS (0.3); EMAIL TO K. SOANES CIRCULATING THE DRAFT RESPONSE LETTER TO T. JOHNSEN'S CLAIMS (0.2).

08/23/13

0.20 BARNES, VICTORIA

EMAIL CORRESPONDENCE WITH K. SOANES IN CONNECTION WITH ARCAPITA'S RESPONSE TO T. JOHNSEN'S CLAIMS (0.1); EMAIL TO M. ROSENTHAL REGARDING THE STATUS OF ARCAPITA'S RESPONSE TO T. JOHNSEN'S CLAIMS (0.1).

08/27/13

2.70 BARNES, VICTORIA

EMAIL CORRESPONDENCE WITH J. COX REGARDING UPDATE ON THE STATUS OF THE DRAFT LETTER OF RESPONSE TO T. JOHNSEN'S CLAIMS (0.2); EMAIL CORRESPONDENCE WITH K. SOANES REGARDING T. JOHNSEN'S CLAIMS (0.3); EMAIL CORRESPONDENCE WITH J. COX REGARDING MILBANK'S COMMENTS ON T. JOHNSEN'S CLAIMS (0.3); EMAIL TO K. SOANES REGARDING MILBANK'S COMMENTS ON THE RESPONSE LETTER TO T. JOHNSEN'S CLAIMS (0.2); REVIEWED THE PRACTICE DIRECTION ON PRE-ACTION PROTOCOL (0.4); REVISED THE LETTER OF RESPONSE TO T. JOHNSEN'S CLAIMS (0.7); EMAIL CORRESPONDENCE WITH J. COX REGARDING THE LATEST VERSION OF THE LETTER OF RESPONSE TO T. JOHNSEN'S CLAIMS (0.3); EMAIL TO M. TAR, H. THOMPSON AND J. BECK REGARDING THE LATEST VERSION OF THE LETTER OF RESPONSE TO T. JOHNSEN'S CLAIMS (0.3).

08/28/13

0.80 BARNES, VICTORIA

EMAIL CORRESPONDENCE WITH J. COX REGARDING
SERVING THE RESPONSE LETTER TO T. JOHNSEN'S
CLAIMS (0.1); FINALIZE RESPONSE LETTER TO T.
JOHNSEN'S CLAIMS AND ATTACHMENTS (0.4);
LETTER TO T. JOHNSEN'S CLAIMS AND
ATTACHMENTS TO FLADGATE (0.2); EMAIL TO H.
THOMPSON, M. TAR, J. BECK AND THE GDC GROUP
CIRCULATING THE FINAL LETTER OF RESPONSE TO
T. JOHNSEN'S CLAIMS (0.1).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

APPEALS
30561-00130

For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	51.40	\$1,040.00	\$ 53,456.00
JEREMY L. GRAVES	0.60	665.00	399.00
MATTHEW G. BOUSLOG	10.90	465.00	5,068.50
DUKE K. AMPONSAH	0.70	365.00	<u>255.50</u>

Total Services \$ 59,179.00

Total Services, Costs/Charges 59,179.00

BALANCE DUE \$ 59,179.00

APPEALS
30561-00130

Detail Services:

08/01/13	1.70	MILLET, CRAIG H	EMAILS WITH T. WIENER AND OTHERS RE ADJOURNMENT REQUEST AND EXECUTION OF STIPULATION (.3); DRAFT STIPULATION AND EMAIL WITH T. WIENER RE STIPULATION AS TO MODIFYING BRIEFING SCHEDULE (.6); EMAILS RE ALSOHAIBI RELATED DOCUMENTS AND REVIEW PPM'S AND OTHER ALSOHAIBI RELATED DOCUMENTS (.8).
08/02/13	1.00	MILLET, CRAIG H	REVIEW DOCUMENTS RECEIVED FROM ARCAPITA RE ALSOHAIBI AND EMAIL RE SAME (.7); EMAILS WITH T. WIENER RE ALSOHAIBI DOCUMENTS (.3).
08/05/13	1.70	MILLET, CRAIG H	EMAILS RE SETTLEMENT DISCUSSIONS AND STRATEGY (.5); EMAILS WITH A&M AND COMPANY RE DOCUMENTS RELATING TO ALSOHAIBI CLAIMS (.7); EMAILS RE PREPARATION OF RESPONSE IN SUPPORT OF CLAIM OBJECTION AND ANALYZE POINTS (.5).
	0.10	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET RE APPEAL ISSUES.
08/06/13	1.50	MILLET, CRAIG H	CONFERENCE WITH T. WIENER REGARDING CIRRUS SPA AND REQUESTS FOR ADJOURNMENT AND EMAILS REGARDING SAME (.5); EMAILS WITH COMMITTEE REGARDING STRATEGY AND ALSOHAIBI CONTENTIONS REGARDING CIRRUS SPA (.6); EMAILS REGARDING DOCS REQUESTED BY ALSOHAIBI AND CONTENTS OF DOCS (.4).
08/07/13	3.50	MILLET, CRAIG H	REVIEW HANI RESPONSE TO CLAIM OBJECTION AND EMAILS RE HANI RESPONSE AND STRATEGY (.6); REVIEW AND ANALYZE CASES CITED BY HANI AND RELATED CASES (1.2); ANALYZE AND PREPARE OUTLINE FOR DEBTORS' REPLY TO HANI'S RESPONSE AND ASSIGN RESEARCH AND DOCUMENTS NEEDED (1.1); PREPARE SHELL OF REPLY TO HANI'S RESPONSE (.6).

08/08/13 0.70	MILLET, CRAIG H	EMAILS REGARDING SETTLEMENT STATUS, DOCS REQUESTED BY ALSOHAIBI AND RESPONSE OF ALSOHAIBI TO CLAIM OBJECTION.
08/12/13 3.00	MILLET, CRAIG H	DRAFT FACT SECTION OF REPLY IN SUPPORT TO OBJECTION OF HANI CLAIM AND EMAILS RE SAME (1.8); CONFERENCE WITH M. BOUSLOG RE LEGAL ARGUMENT IN REPLY (.3); EMAILS RE CIRRUS SECOND SPA (.2); REVIEW DOCUMENTS RE HANI INVESTMENTS AND SECOND OMNIBUS OBJECTION (.7).
08/13/13 1.90	MILLET, CRAIG H	REVIEW DOCUMENTS, DRAFT AND REVISE PORTIONS OF REPLY IN SUPPORT TO OBJECTION OF HANI CLAIM AND EMAILS RE SAME.
08/14/13 2.80	MILLET, CRAIG H	REVIEW DOCUMENTS, DRAFT AND REVISE PORTIONS OF REPLY IN SUPPORT TO OBJECTION OF HANI CLAIM AND EMAILS RE SAME.
0.40	BOUSLOG, MATTHEW G	RESEARCH RE APPEAL ISSUES.
08/15/13 8.50	MILLET, CRAIG H	REVIEW DOCUMENTS, ANALYZE HANI RESPONSE AND DRAFT AND REVISE REPLY IN SUPPORT TO OBJECTION OF HANI CLAIM AND EMAILS RE SAME.
08/16/13 0.50	MILLET, CRAIG H	DRAFT AND REVISE REPLY IN SUPPORT TO OBJECTION OF HANI CLAIM AND EMAILS RE SAME.
0.80	BOUSLOG, MATTHEW G	EMAILS WITH M. ROSENTHAL, J. GRAVES AND E. FLECK RE APPEAL (.5); RESEARCH RE SAME (.2); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.1).
08/19/13 3.80	MILLET, CRAIG H	EMAILS RE RULE 13 AND NOTICE OF RELATED CASE (.6); DRAFT AND REVISE PORTIONS OF REPLY IN SUPPORT TO OBJECTION OF HANI CLAIM AND CONFERENCES AND EMAILS RE SAME (3.2).

1.20	BOUSLOG, MATTHEW G	EMAILS WITH M. ROSENTHAL, C. MILLET AND J. GRAVES RE APPEAL (.1); RESEARCH RE SAME (1); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.1).
08/20/13		
5.20	MILLET, CRAIG H	DRAFT AND REVISE REPLY IN SUPPORT TO OBJECTION OF HANI CLAIM AND CONFERENCES AND EMAILS WITH J. GRAVES AND M. BOUSLOG RE SAME (4.6); EMAILS TO COMMITTEE AND COMPANY RE COMMENTS ON HANI CLAIM OBJECTION REPLY (.3); COMMENT ON AQUEEL DECLARATION AND EMAIL TO COMPANY RE DECLARATION (.3).
08/21/13		
4.00	MILLET, CRAIG H	REVISE REPLY IN SUPPORT TO OBJECTION OF HANI CLAIM AND EDIT SIX PAGES FROM BRIEF, FINALIZE AND FILE (3.5); EMAILS WITH A. LEBLANC RE T. WIENERS RE REQUEST FOR TAX CLAIMS, REVIEW TAX CLAIMS AND ORDER DISALLOWING (.5).
08/22/13		
0.60	MILLET, CRAIG H	REVISE NOTICE OF RELATED CASE FOR FILING IN APPEAL 05756 AND EMAILS RE STRATEGY.
3.30	BOUSLOG, MATTHEW G	RESEARCH RE APPEAL (.8); EMAILS WITH M. ROSENTHAL, C. MILLET AND J. GRAVES RE SAME (.8); DRAFT NOTICE OF RELATED CASES (1.7).
08/23/13		
0.50	MILLET, CRAIG H	EMAILS RE NOTICE OF RELATED CASE FOR FILING IN APPEAL 05756 AND EMAILS RE STRATEGY (.2); EMAILS RE T. WIENER QUESTIONS AS TO WHO REPRESENTS INSURERS AND BOARD AND STRATEGY AS TO APPEALS AND BRIEFS (.3).
1.50	BOUSLOG, MATTHEW G	EMAILS WITH M. ROSENTHAL, C. MILLET AND J. GRAVES RE APPEAL (.6); RESEARCH RE SAME (.9).
0.70	AMPONSAH, DUKE K	PREPARE AND FILE DEBTORS-APPELLEES' NOTICE OF RELATED CASE (.4); CONFER WITH M. BOUSLOG RE: SAME (.3).

08/25/13		
3.50	MILLET, CRAIG H	REVIEW MATERIAL AND PREPARE FOR HEARING ON HANI CLAIM OBJECTION.
08/26/13		
3.40	MILLET, CRAIG H	ACCUMULATE, ANALYZE AND ANNOTATE DOCUMENTS NEEDED FOR THE HEARING AND PREPARE FOR HEARING ON HANI CLAIM OBJECTION (2.2); REVISE PROPOSED ORDER AND RELATED EMAILS (.6); EMAIL FROM T. WIENER RE APPEALS AND RESPOND AND EMAILS RE SAME (.6).
0.60	GRAVES, JEREMY L	CORRESPOND WITH C. MILLET AND M. BOUSLOG REGARDING RESPONSE TO APPEALS.
0.50	BOUSLOG, MATTHEW G	EMAILS WITH T. WIENER, M. ROSENTHAL, C. MILLET AND J. GRAVES RE APPEAL.
08/27/13		
0.80	MILLET, CRAIG H	PREPARE FOR HEARING ON HANI CLAIM OBJECTION.
0.50	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET RE APPEAL (.1); RESEARCH RE SAME (.4).
08/28/13		
1.30	MILLET, CRAIG H	EMAILS TO FROM T. WEINER RE BRIEFING SCHEDULES AND RESPONDING TO THE COURT (.4); REVIEW EMAIL FROM JUDGE SCHEINDLIN'S CLERK N. ORR RE BRIEFING SCHEDULE, EMAILS RE STRATEGY AND RESPOND (.6); EMAILS WITH A. LEBLANC RE STRATEGY ON APPEALS (.3).
2.20	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET, T. WIENER AND COURT RE APPEAL (.6); RESEARCH RE SAME (1.3); CALLS WITH J. GRAVES AND K. GLOWACKI RE SAME (.3).
08/29/13		
0.80	MILLET, CRAIG H	EMAILS TO/FROM T. WEINER RE BRIEFING SCHEDULES AND TRANSFER OF CASE TO JUDGE SCHEINDLIN (.3); EMAILS RE PREPARATION OF RECORD ON APPEAL AND BRIEFING SCHEDULE (.3); EMAILS WITH A. LEBLANC RE STRATEGY ON APPEALS (.2).

0.20 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL AND C. MILLET RE
APPEAL.

08/30/13

0.70 MILLET, CRAIG H EMAILS TO/FROM T. WEINER RE ORDER OF JUDGE
CASTEL ON RELATEDNESS OF CASES AND
POTENTIAL TRANSFER OF CASE TO JUDGE
SCHEINDLIN (.4); EMAILS RE ORDER OF JUDGE
CASTEL AND STRATEGY (.3).

0.20 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL, C. MILLET AND J.
GRAVES RE APPEAL.

Exhibit F-6



* 1 9 0 8 5 6 4 *

GIBSON, DUNN & CRUTCHER LLP
PREBILL

Prebill/Session Number: 1908564 – 181881

Print Date & Time: 10/3/13 - 5:03 PM

Page: 1

Client Code & Name: 30561 Arcapita Bank BSC
 Billing Timekeeper: 05031 Rosenthal, Michael A.
 Bill Date: October 3, 2013
 Billing Contact:
 Billing Address: Henry A. Thompson
 Arcapita Bank BSC
 P.O. Box 1406
 Manama, Bahrain

SPECIAL BILLING ARRANGEMENTS:

PERFORMANCE STATISTICS:

Matter	Name	Attorney Leverage		Timekeeper Leverage		Realization Rate	
		Non Partner Atty Hrs/Partner Hrs		Non Partner TK Hrs/Partner Hrs		Billed/IC	
		This Prebill	Life To Date	This Prebill	Life To Date	This Prebill	Life To Date
00097	Asset Analysis/Recover/Avoidance Actions	50.20	4.81	50.20	4.81	100.0%	100.0%
00098	Asset Disposition/Sale Issues	3.25	0.17	6.25	0.18	100.0%	100.0%
00100	Business Operations	0.48	0.55	0.50	0.58	100.1%	100.2%
00101	Case Administration	0.06	1.34	0.71	4.54	100.0%	100.0%
00102	Claims Administration & Objections	14.00	7.68	15.80	8.00	100.0%	100.0%
00104	Corporate Governance-Securities Law Comp	0.29	0.12	0.29	0.19	100.7%	100.2%
00106	DIP Financing/Cash Collateral/Cash Manag	12.53	1.51	12.64	1.55	100.1%	100.1%
00107	Employees	0.34	1.08	0.34	1.23	100.3%	100.1%
00109	Executory Contracts/Unexpired Leases	8.80	1.97	8.80	1.99	100.0%	100.0%
00110	Fee Applications/Retention Applications	28.20	21.73	64.80	49.80	100.0%	97.4%
00111	Fee Applications/Retention Applications	10.20	3.74	11.20	4.47	100.0%	100.0%
00112	Insurance	5.00	2.71	5.00	2.79	100.0%	100.0%
00113	Plan & Disclosure Statement	1.92	0.97	1.95	1.00	100.0%	100.1%
00115	Real Property Leases	12.67	3.30	12.67	3.33	100.2%	100.0%
00117	Shareholder/Equity Committee	0.00	0.01	0.00	0.01	100.0%	100.0%
00118	Taxes	0.00	0.22	0.00	0.26	100.0%	100.2%
00119	Non-Working Travel Time	30.10	0.30	30.10	0.40	50.0%	50.0%
00122	Disbursements	0.00	0.00	0.00	0.00	0.0%	0.0%
00123	Provisional Liquidator	0.00	0.12	0.00	0.12	100.0%	100.0%
00125	Deal Funding	21.50	0.96	21.50	0.98	100.0%	100.0%

**GIBSON, DUNN & CRUTCHER LLP
PREBILL**

Prebill/Session Number: 1908564 – 181881

Print Date & Time: 10/3/13 - 5:03 PM

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00126	Hearings	0.10	0.99	0.10	1.57	100.0%	100.0%
00127	Portfolio Interaction/Issues	1.02	1.37	1.02	1.39	100.0%	100.1%
00128	Falcon	0.36	1.68	0.36	1.96	100.0%	100.0%
00130	Appeals	<u>1.86</u>	<u>0.40</u>	<u>2.05</u>	<u>0.47</u>	<u>100.0%</u>	<u>100.0%</u>
	CLIENT TOTAL --	<u>1.92</u>	<u>1.25</u>	<u>2.01</u>	<u>1.45</u>	<u>99.7%</u>	<u>99.2%</u>

FOR SERVICES RENDERED AND COSTS/CHARGES ADVANCED THROUGH SEPTEMBER 30, 2013:

Matter	Name	Hours	Services Rendered	Costs/Charges	Totals	Last Invoice Date
00097	Asset Analysis/Recover/Avoidance Actions	50.20	35,843.00	0.00	35,843.00	09/16/13
00098	Asset Disposition/Sale Issues	2.90	1,777.00	0.00	1,777.00	09/16/13
00100	Business Operations	64.20	52,502.00	0.00	52,502.00	09/16/13
00101	Case Administration	39.90	30,578.50	0.00	30,578.50	09/16/13
00102	Claims Administration & Objections	42.00	26,563.00	0.00	26,563.00	09/16/13
00104	Corporate Governance-Securities Law Comp	49.70	48,477.50	0.00	48,477.50	09/16/13
00106	DIP Financing/Cash Collateral/Cash Manag	222.40	149,556.00	0.00	149,556.00	09/16/13
00107	Employees	155.30	134,782.00	0.00	134,782.00	09/16/13
00109	Executory Contracts/Unexpired Leases	8.80	5,852.00	0.00	5,852.00	09/16/13
00110	Fee Applications/Retention Applications	64.80	28,519.50	0.00	28,519.50	09/16/13
00111	Fee Applications/Retention Applications	11.20	6,350.00	0.00	6,350.00	09/16/13
00112	Insurance	7.80	4,694.50	0.00	4,694.50	09/16/13
00113	Plan & Disclosure Statement	2,029.	1,602,722.50	0.00	1,602,722.50	09/16/13
00115	Real Property Leases	49.20	30,130.28	0.00	30,130.28	09/18/13
00117	Shareholder/Equity Committee	0.80	840.00	0.00	840.00	09/16/13
00118	Taxes	5.50	5,639.00	0.00	5,639.00	09/16/13
00119	Non-Working Travel Time	30.10	15,916.50	0.00	15,916.50	09/16/13
00122	Disbursements	0.00	0.00	37,268.84	37,268.84	09/16/13
00123	Provisional Liquidator	1.20	1,273.00	0.00	1,273.00	09/16/13
00125	Deal Funding	21.50	14,297.50	0.00	14,297.50	09/16/13
00126	Hearings	0.10	46.50	0.00	46.50	09/16/13
00127	Portfolio Interaction/Issues	58.60	48,099.00	0.00	48,099.00	09/16/13
00128	Falcon	4.90	4,488.50	0.00	4,488.50	09/16/13
00130	Appeals	<u>250.70</u>	<u>179,380.50</u>	<u>0.00</u>	<u>179,380.50</u>	09/16/13
	CLIENT TOTAL --	<u>3,171.50</u>	<u>\$2,428,328.28</u>	<u>\$ 37,268.84</u>	<u>\$2,465,597.12</u>	

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CURRENT FUNDS AVAILABLE TO BE APPLIED:

Matter	Name	On-Account Fees	On-Account Disbs	Retainer	Unapplied	Trust	Total
00122	Disbursements	\$ 0.00	\$ 1,454.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,454.00
	Matter Level Available --	0.00	1,454.00	0.00	0.00	0.00	1,454.00
	Client Level Available --	0.00	0.00	0.00	0.00	N/A	0.00
	CREDIT AVAILABLE BALANCE	<u>\$ 0.00</u>	<u>\$ 1,454.00</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>	<u>\$ 1,454.00</u>

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

Matter	Name	Invoice Date	Invoice No.	Fees	Costs	Balance Due	Matter Balance
30561-00097	Asset Analysis/Recover/Avoidance Actions	12/10/12	2012122086	\$ 20,271.48	\$ 0.00	\$ 20,271.48	
30561-00097	Asset Analysis/Recover/Avoidance Actions	01/15/13	2013011475	3,395.90	0.00	3,395.90	
30561-00097	Asset Analysis/Recover/Avoidance Actions	02/19/13	2013021683	5,039.80	0.00	5,039.80	
30561-00097	Asset Analysis/Recover/Avoidance Actions	03/14/13	2013031559	5,991.20	0.00	5,991.20	
30561-00097	Asset Analysis/Recover/Avoidance Actions	04/08/13	2013041035	27,804.88	0.00	27,804.88	
30561-00097	Asset Analysis/Recover/Avoidance Actions	05/20/13	2013052447	5,160.16	0.00	5,160.16	
30561-00097	Asset Analysis/Recover/Avoidance Actions	06/19/13	2013062050	18,124.40	0.00	18,124.40	
30561-00097	Asset Analysis/Recover/Avoidance Actions	07/16/13	2013071772	13,498.20	0.00	13,498.20	
30561-00097	Asset Analysis/Recover/Avoidance Actions	08/16/13	2013081852	7,533.10	0.00	7,533.10	
30561-00097	Asset Analysis/Recover/Avoidance Actions	09/16/13	2013092917	74,819.00	0.00	74,819.00	\$ 181,638.12
30561-00098	Asset Disposition/Sale Issues	12/10/12	2012122086	1,731.30	0.00	1,731.30	
30561-00098	Asset Disposition/Sale Issues	01/15/13	2013011475	775.90	0.00	775.90	
30561-00098	Asset Disposition/Sale Issues	06/19/13	2013062050	184.60	0.00	184.60	
30561-00098	Asset Disposition/Sale Issues	07/16/13	2013071772	269.80	0.00	269.80	
30561-00098	Asset Disposition/Sale Issues	08/16/13	2013081852	2,500.30	0.00	2,500.30	
30561-00098	Asset Disposition/Sale Issues	09/16/13	2013092917	2,072.00	0.00	2,072.00	7,533.90
30561-00099	Automatic Stay	12/10/12	2012122086	199.81	0.00	199.81	
30561-00099	Automatic Stay	02/19/13	2013021683	622.80	0.00	622.80	
30561-00099	Automatic Stay	03/14/13	2013031559	2,301.10	0.00	2,301.10	
30561-00099	Automatic Stay	04/08/13	2013041035	71.17	0.00	71.17	
30561-00099	Automatic Stay	05/20/13	2013052447	2,460.77	0.00	2,460.77	
30561-00099	Automatic Stay	06/19/13	2013062050	259.00	0.00	259.00	
30561-00099	Automatic Stay	07/16/13	2013071772	5,512.60	0.00	5,512.60	
30561-00099	Automatic Stay	08/16/13	2013081852	217.50	0.00	217.50	11,644.75
30561-00100	Business Operations	12/10/12	2012122086	537.45	0.00	537.45	
30561-00100	Business Operations	01/15/13	2013011475	139.30	0.00	139.30	
30561-00100	Business Operations	02/19/13	2013021683	711.50	0.00	711.50	
30561-00100	Business Operations	03/14/13	2013031559	628.90	0.00	628.90	
30561-00100	Business Operations	04/08/13	2013041035	360.48	0.00	360.48	
30561-00100	Business Operations	05/20/13	2013052447	7,911.49	0.00	7,911.49	
30561-00100	Business Operations	06/19/13	2013062050	25,391.70	0.00	25,391.70	
30561-00100	Business Operations	07/16/13	2013071772	22,076.90	0.00	22,076.90	

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		Date	Invoice No.				
30561-00100	Business Operations	08/16/13	2013081852	9,082.10	0.00	9,082.10	
30561-00100	Business Operations	09/16/13	2013092917	127,856.50	0.00	127,856.50	194,696.32
30561-00101	Case Administration	12/10/12	2012122086	11,743.03	0.00	11,743.03	
30561-00101	Case Administration	01/15/13	2013011475	8,668.20	0.00	8,668.20	
30561-00101	Case Administration	02/19/13	2013021683	7,919.80	0.00	7,919.80	
30561-00101	Case Administration	03/14/13	2013031559	10,617.50	0.00	10,617.50	
30561-00101	Case Administration	04/08/13	2013041035	9,443.00	0.00	9,443.00	
30561-00101	Case Administration	05/20/13	2013052447	7,578.24	0.00	7,578.24	
30561-00101	Case Administration	06/19/13	2013062050	5,359.80	0.00	5,359.80	
30561-00101	Case Administration	07/16/13	2013071772	5,257.60	0.00	5,257.60	
30561-00101	Case Administration	08/16/13	2013081852	7,119.10	0.00	7,119.10	
30561-00101	Case Administration	09/16/13	2013092917	51,015.50	0.00	51,015.50	124,721.77
30561-00102	Claims Administration & Objections	12/10/12	2012122086	10,211.35	0.00	10,211.35	
30561-00102	Claims Administration & Objections	01/15/13	2013011475	12,868.10	0.00	12,868.10	
30561-00102	Claims Administration & Objections	02/19/13	2013021683	39,479.70	0.00	39,479.70	
30561-00102	Claims Administration & Objections	03/14/13	2013031559	35,087.10	0.00	35,087.10	
30561-00102	Claims Administration & Objections	04/08/13	2013041035	18,902.39	0.00	18,902.39	
30561-00102	Claims Administration & Objections	05/20/13	2013052447	18,708.12	0.00	18,708.12	
30561-00102	Claims Administration & Objections	06/19/13	2013062050	27,566.30	0.00	27,566.30	
30561-00102	Claims Administration & Objections	07/16/13	2013071772	5,587.60	0.00	5,587.60	
30561-00102	Claims Administration & Objections	08/16/13	2013081852	32,169.60	0.00	32,169.60	
30561-00102	Claims Administration & Objections	09/16/13	2013092917	105,731.50	0.00	105,731.50	306,311.76
30561-00103	Class Action Issues	02/19/13	2013021683	1,117.60	0.00	1,117.60	
30561-00103	Class Action Issues	03/14/13	2013031559	1,787.60	0.00	1,787.60	
30561-00103	Class Action Issues	04/08/13	2013041035	312.55	0.00	312.55	3,217.75
30561-00104	Corporate Governance-Securities Law Comp	12/10/12	2012122086	2,063.47	0.00	2,063.47	
30561-00104	Corporate Governance-Securities Law Comp	01/15/13	2013011475	234.20	0.00	234.20	
30561-00104	Corporate Governance-Securities Law Comp	02/19/13	2013021683	1,155.40	0.00	1,155.40	
30561-00104	Corporate Governance-Securities Law Comp	03/14/13	2013031559	915.60	0.00	915.60	
30561-00104	Corporate Governance-Securities Law Comp	05/20/13	2013052447	270.62	0.00	270.62	
30561-00104	Corporate Governance-Securities Law Comp	06/19/13	2013062050	398.40	0.00	398.40	
30561-00104	Corporate Governance-Securities Law Comp	07/16/13	2013071772	1,575.40	0.00	1,575.40	
30561-00104	Corporate Governance-Securities Law Comp	08/16/13	2013081852	1,351.60	0.00	1,351.60	
30561-00104	Corporate Governance-Securities Law Comp	09/16/13	2013092917	40,265.50	0.00	40,265.50	48,230.19
30561-00105	Creditor Committee Issues	12/10/12	2012122086	3,200.04	0.00	3,200.04	
30561-00105	Creditor Committee Issues	01/15/13	2013011475	2,823.20	0.00	2,823.20	
30561-00105	Creditor Committee Issues	02/19/13	2013021683	218.00	0.00	218.00	
30561-00105	Creditor Committee Issues	03/14/13	2013031559	22,766.20	0.00	22,766.20	
30561-00105	Creditor Committee Issues	04/08/13	2013041035	21,092.71	0.00	21,092.71	
30561-00105	Creditor Committee Issues	05/20/13	2013052447	607.12	0.00	607.12	
30561-00105	Creditor Committee Issues	06/19/13	2013062050	62.40	0.00	62.40	
30561-00105	Creditor Committee Issues	07/16/13	2013071772	935.00	0.00	935.00	
30561-00105	Creditor Committee Issues	08/16/13	2013081852	1,119.70	0.00	1,119.70	
30561-00105	Creditor Committee Issues	09/16/13	2013092917	13,224.50	0.00	13,224.50	66,048.87
30561-00106	DIP Financing/Cash Collateral/Cash Manag	12/10/12	2012122086	130,952.70	0.00	130,952.70	

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30561-00106	DIP Financing/Cash Collateral/Cash Manag	01/15/13	2013011475	139,094.90	0.00	139,094.90	
30561-00106	DIP Financing/Cash Collateral/Cash Manag	02/19/13	2013021683	53,038.80	0.00	53,038.80	
30561-00106	DIP Financing/Cash Collateral/Cash Manag	03/14/13	2013031559	11,211.30	0.00	11,211.30	
30561-00106	DIP Financing/Cash Collateral/Cash Manag	04/08/13	2013041035	9,764.05	0.00	9,764.05	
30561-00106	DIP Financing/Cash Collateral/Cash Manag	05/20/13	2013052447	26,527.66	0.00	26,527.66	
30561-00106	DIP Financing/Cash Collateral/Cash Manag	06/19/13	2013062050	86,815.00	0.00	86,815.00	
30561-00106	DIP Financing/Cash Collateral/Cash Manag	07/16/13	2013071772	125,498.40	0.00	125,498.40	
30561-00106	DIP Financing/Cash Collateral/Cash Manag	08/16/13	2013081852	42,851.00	0.00	42,851.00	
30561-00106	DIP Financing/Cash Collateral/Cash Manag	09/16/13	2013092917	278,416.50	0.00	278,416.50	904,170.31
30561-00107	Employees	12/10/12	2012122086	28,131.97	0.00	28,131.97	
30561-00107	Employees	01/15/13	2013011475	17,246.50	0.00	17,246.50	
30561-00107	Employees	02/19/13	2013021683	33,162.40	0.00	33,162.40	
30561-00107	Employees	03/14/13	2013031559	19,601.00	0.00	19,601.00	
30561-00107	Employees	04/08/13	2013041035	21,984.79	0.00	21,984.79	
30561-00107	Employees	05/20/13	2013052447	13,604.11	0.00	13,604.11	
30561-00107	Employees	06/19/13	2013062050	23,477.60	0.00	23,477.60	
30561-00107	Employees	07/16/13	2013071772	18,437.60	0.00	18,437.60	
30561-00107	Employees	08/16/13	2013081852	33,626.00	0.00	33,626.00	
30561-00107	Employees	09/16/13	2013092917	113,148.50	0.00	113,148.50	322,420.47
30561-00109	Executory Contracts/Unexpired Leases	12/10/12	2012122086	1,679.10	0.00	1,679.10	
30561-00109	Executory Contracts/Unexpired Leases	01/15/13	2013011475	1,033.30	0.00	1,033.30	
30561-00109	Executory Contracts/Unexpired Leases	02/19/13	2013021683	180.50	0.00	180.50	
30561-00109	Executory Contracts/Unexpired Leases	03/14/13	2013031559	627.70	0.00	627.70	
30561-00109	Executory Contracts/Unexpired Leases	04/08/13	2013041035	1,271.71	0.00	1,271.71	
30561-00109	Executory Contracts/Unexpired Leases	05/20/13	2013052447	2,389.53	0.00	2,389.53	
30561-00109	Executory Contracts/Unexpired Leases	06/19/13	2013062050	15,695.40	0.00	15,695.40	
30561-00109	Executory Contracts/Unexpired Leases	07/16/13	2013071772	4,693.30	0.00	4,693.30	
30561-00109	Executory Contracts/Unexpired Leases	08/16/13	2013081852	26.60	0.00	26.60	
30561-00109	Executory Contracts/Unexpired Leases	09/16/13	2013092917	266.00	0.00	266.00	27,863.14
30561-00110	Fee Applications/Retention Applications	12/10/12	2012122086	14,312.96	0.00	14,312.96	
30561-00110	Fee Applications/Retention Applications	01/15/13	2013011475	5,748.70	0.00	5,748.70	
30561-00110	Fee Applications/Retention Applications	02/19/13	2013021683	3,899.00	0.00	3,899.00	
30561-00110	Fee Applications/Retention Applications	03/14/13	2013031559	3,502.40	0.00	3,502.40	
30561-00110	Fee Applications/Retention Applications	04/08/13	2013041035	9,045.56	0.00	9,045.56	
30561-00110	Fee Applications/Retention Applications	05/20/13	2013052447	14,906.58	0.00	14,906.58	
30561-00110	Fee Applications/Retention Applications	06/19/13	2013062050	4,960.30	0.00	4,960.30	
30561-00110	Fee Applications/Retention Applications	07/16/13	2013071772	5,204.30	0.00	5,204.30	
30561-00110	Fee Applications/Retention Applications	08/16/13	2013081852	5,095.50	0.00	5,095.50	
30561-00110	Fee Applications/Retention Applications	09/16/13	2013092917	53,847.50	0.00	53,847.50	120,522.80
30561-00111	Fee Applications/Retention Applications	12/10/12	2012122086	3,587.04	0.00	3,587.04	
30561-00111	Fee Applications/Retention Applications	01/15/13	2013011475	6,405.30	0.00	6,405.30	
30561-00111	Fee Applications/Retention Applications	02/19/13	2013021683	3,229.40	0.00	3,229.40	
30561-00111	Fee Applications/Retention Applications	03/14/13	2013031559	3,082.00	0.00	3,082.00	
30561-00111	Fee Applications/Retention Applications	04/08/13	2013041035	6,960.72	0.00	6,960.72	
30561-00111	Fee Applications/Retention Applications	05/20/13	2013052447	2,832.22	0.00	2,832.22	

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30561-00111	Fee Applications/Retention Applications	06/19/13	2013062050	7,131.90	0.00	7,131.90	
30561-00111	Fee Applications/Retention Applications	07/16/13	2013071772	5,162.50	0.00	5,162.50	
30561-00111	Fee Applications/Retention Applications	08/16/13	2013081852	5,227.60	0.00	5,227.60	
30561-00111	Fee Applications/Retention Applications	09/16/13	2013092917	25,797.50	0.00	25,797.50	69,416.18
30561-00112	Insurance	12/10/12	2012122086	2,020.26	0.00	2,020.26	
30561-00112	Insurance	01/15/13	2013011475	471.90	0.00	471.90	
30561-00112	Insurance	04/08/13	2013041035	692.90	0.00	692.90	
30561-00112	Insurance	05/20/13	2013052447	3,413.94	0.00	3,413.94	
30561-00112	Insurance	06/19/13	2013062050	2,328.90	0.00	2,328.90	
30561-00112	Insurance	07/16/13	2013071772	2,069.80	0.00	2,069.80	
30561-00112	Insurance	08/16/13	2013081852	524.90	0.00	524.90	
30561-00112	Insurance	09/16/13	2013092917	5,563.00	0.00	5,563.00	17,085.60
30561-00113	Plan & Disclosure Statement	12/10/12	2012122086	134,910.40	0.00	134,910.40	
30561-00113	Plan & Disclosure Statement	01/15/13	2013011475	170,883.50	0.00	170,883.50	
30561-00113	Plan & Disclosure Statement	02/19/13	2013021683	177,342.70	0.00	177,342.70	
30561-00113	Plan & Disclosure Statement	03/14/13	2013031559	162,836.50	0.00	162,836.50	
30561-00113	Plan & Disclosure Statement	04/08/13	2013041035	174,272.27	0.00	174,272.27	
30561-00113	Plan & Disclosure Statement	05/20/13	2013052447	362,612.81	0.00	362,612.81	
30561-00113	Plan & Disclosure Statement	06/19/13	2013062050	357,699.00	0.00	357,699.00	
30561-00113	Plan & Disclosure Statement	07/16/13	2013071772	302,073.60	0.00	302,073.60	
30561-00113	Plan & Disclosure Statement	08/16/13	2013081852	279,002.70	0.00	279,002.70	
30561-00113	Plan & Disclosure Statement	09/16/13	2013092917	1,602,887.00	0.00	1,602,887.00	3,724,520.48
30561-00114	Plan Exclusivity	01/15/13	2013011475	5,025.00	0.00	5,025.00	
30561-00114	Plan Exclusivity	02/19/13	2013021683	3,282.20	0.00	3,282.20	
30561-00114	Plan Exclusivity	03/14/13	2013031559	692.30	0.00	692.30	
30561-00114	Plan Exclusivity	04/08/13	2013041035	13,078.41	0.00	13,078.41	
30561-00114	Plan Exclusivity	05/20/13	2013052447	479.35	0.00	479.35	
30561-00114	Plan Exclusivity	06/19/13	2013062050	441.00	0.00	441.00	22,998.26
30561-00115	Real Property Leases	12/10/12	2012122086	3,490.94	0.00	3,490.94	
30561-00115	Real Property Leases	01/15/13	2013011475	199.00	0.00	199.00	
30561-00115	Real Property Leases	02/19/13	2013021683	395.20	0.00	395.20	
30561-00115	Real Property Leases	06/19/13	2013062050	99.60	0.00	99.60	
30561-00115	Real Property Leases	07/16/13	2013071772	374.40	0.00	374.40	
30561-00115	Real Property Leases	08/16/13	2013081852	549.50	0.00	549.50	
30561-00115	Real Property Leases	09/16/13	2013092917	21,980.50	0.00	21,980.50	27,089.14
30561-00116	Secured Creditor/Collateral	12/10/12	2012122086	748.89	0.00	748.89	
30561-00116	Secured Creditor/Collateral	02/19/13	2013021683	243.90	0.00	243.90	
30561-00116	Secured Creditor/Collateral	03/14/13	2013031559	46.70	0.00	46.70	
30561-00116	Secured Creditor/Collateral	05/20/13	2013052447	1,242.03	0.00	1,242.03	
30561-00116	Secured Creditor/Collateral	06/19/13	2013062050	3,790.10	0.00	3,790.10	
30561-00116	Secured Creditor/Collateral	07/16/13	2013071772	154.90	0.00	154.90	
30561-00116	Secured Creditor/Collateral	09/16/13	2013092917	157.00	0.00	157.00	6,383.52
30561-00117	Shareholder/Equity Committee	06/19/13	2013062050	1,268.80	0.00	1,268.80	
30561-00117	Shareholder/Equity Committee	08/16/13	2013081852	1,260.00	0.00	1,260.00	
30561-00117	Shareholder/Equity Committee	09/16/13	2013092917	10,080.00	0.00	10,080.00	12,608.80

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Matter	Name	Invoice		Fees	Costs	Balance Due	Matter Balance
		Date	Invoice No.				
30561-00118	Taxes	12/10/12	2012122086	4,894.19	0.00	4,894.19	
30561-00118	Taxes	01/15/13	2013011475	1,386.50	0.00	1,386.50	
30561-00118	Taxes	02/19/13	2013021683	1,331.20	0.00	1,331.20	
30561-00118	Taxes	03/14/13	2013031559	120.00	0.00	120.00	
30561-00118	Taxes	04/08/13	2013041035	150.54	0.00	150.54	
30561-00118	Taxes	05/20/13	2013052447	3,295.44	0.00	3,295.44	
30561-00118	Taxes	06/19/13	2013062050	2,911.00	0.00	2,911.00	
30561-00118	Taxes	07/16/13	2013071772	3,988.00	0.00	3,988.00	
30561-00118	Taxes	08/16/13	2013081852	1,076.70	0.00	1,076.70	
30561-00118	Taxes	09/16/13	2013092917	3,317.00	0.00	3,317.00	22,470.57
30561-00119	Non-Working Travel Time	12/10/12	2012122086	3,824.13	0.00	3,824.13	
30561-00119	Non-Working Travel Time	01/15/13	2013011475	9,143.35	0.00	9,143.35	
30561-00119	Non-Working Travel Time	02/19/13	2013021683	3,231.95	0.00	3,231.95	
30561-00119	Non-Working Travel Time	03/14/13	2013031559	3,162.80	0.00	3,162.80	
30561-00119	Non-Working Travel Time	04/08/13	2013041035	1,034.94	0.00	1,034.94	
30561-00119	Non-Working Travel Time	05/20/13	2013052447	884.95	0.00	884.95	
30561-00119	Non-Working Travel Time	06/19/13	2013062050	854.85	0.00	854.85	
30561-00119	Non-Working Travel Time	07/16/13	2013071772	1,098.65	0.00	1,098.65	
30561-00119	Non-Working Travel Time	08/16/13	2013081852	1,422.95	0.00	1,422.95	
30561-00119	Non-Working Travel Time	09/16/13	2013092917	8,000.00	0.00	8,000.00	32,658.57
30561-00122	Disbursements	09/16/13	2013092917	0.00	41,265.55	41,265.55	41,265.55
30561-00123	Provisional Liquidator	12/10/12	2012122086	2,248.22	0.00	2,248.22	
30561-00123	Provisional Liquidator	01/15/13	2013011475	1,547.80	0.00	1,547.80	
30561-00123	Provisional Liquidator	02/19/13	2013021683	3,740.00	0.00	3,740.00	
30561-00123	Provisional Liquidator	03/14/13	2013031559	1,054.20	0.00	1,054.20	
30561-00123	Provisional Liquidator	04/08/13	2013041035	1,384.46	0.00	1,384.46	
30561-00123	Provisional Liquidator	05/20/13	2013052447	2,184.04	0.00	2,184.04	
30561-00123	Provisional Liquidator	06/19/13	2013062050	16,520.00	0.00	16,520.00	
30561-00123	Provisional Liquidator	07/16/13	2013071772	174.40	0.00	174.40	
30561-00123	Provisional Liquidator	08/16/13	2013081852	1,673.20	0.00	1,673.20	
30561-00123	Provisional Liquidator	09/16/13	2013092917	3,019.50	0.00	3,019.50	33,545.82
30561-00124	Schedules and Statements	12/10/12	2012122086	196.19	0.00	196.19	
30561-00124	Schedules and Statements	02/19/13	2013021683	1,528.30	0.00	1,528.30	
30561-00124	Schedules and Statements	03/14/13	2013031559	1,028.70	0.00	1,028.70	
30561-00124	Schedules and Statements	04/08/13	2013041035	209.02	0.00	209.02	
30561-00124	Schedules and Statements	08/16/13	2013081852	315.00	0.00	315.00	3,277.21
30561-00125	Deal Funding	12/10/12	2012122086	449.47	0.00	449.47	
30561-00125	Deal Funding	01/15/13	2013011475	290.10	0.00	290.10	
30561-00125	Deal Funding	02/19/13	2013021683	174.40	0.00	174.40	
30561-00125	Deal Funding	03/14/13	2013031559	14,008.40	0.00	14,008.40	
30561-00125	Deal Funding	04/08/13	2013041035	32,863.26	0.00	32,863.26	
30561-00125	Deal Funding	05/20/13	2013052447	1,817.07	0.00	1,817.07	
30561-00125	Deal Funding	06/19/13	2013062050	332.80	0.00	332.80	
30561-00125	Deal Funding	07/16/13	2013071772	2,343.20	0.00	2,343.20	
30561-00125	Deal Funding	08/16/13	2013081852	8,503.50	0.00	8,503.50	

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		Date	Invoice No.				
30561-00125	Deal Funding	09/16/13	2013092917	22,161.00	0.00	22,161.00	82,943.20
30561-00126	Hearings	12/10/12	2012122086	3,883.61	0.00	3,883.61	
30561-00126	Hearings	01/15/13	2013011475	7,642.40	0.00	7,642.40	
30561-00126	Hearings	02/19/13	2013021683	6,153.30	0.00	6,153.30	
30561-00126	Hearings	03/14/13	2013031559	3,041.70	0.00	3,041.70	
30561-00126	Hearings	04/08/13	2013041035	6,538.08	0.00	6,538.08	
30561-00126	Hearings	05/20/13	2013052447	3,087.27	0.00	3,087.27	
30561-00126	Hearings	06/19/13	2013062050	5,572.00	0.00	5,572.00	
30561-00126	Hearings	07/16/13	2013071772	8,259.20	0.00	8,259.20	
30561-00126	Hearings	08/16/13	2013081852	3,361.20	0.00	3,361.20	
30561-00126	Hearings	09/16/13	2013092917	24,433.00	0.00	24,433.00	71,971.76
30561-00127	Portfolio Interaction/Issues	12/10/12	2012122086	33,524.40	0.00	33,524.40	
30561-00127	Portfolio Interaction/Issues	01/15/13	2013011475	27,131.60	0.00	27,131.60	
30561-00127	Portfolio Interaction/Issues	02/19/13	2013021683	27,739.70	0.00	27,739.70	
30561-00127	Portfolio Interaction/Issues	03/14/13	2013031559	26,321.60	0.00	26,321.60	
30561-00127	Portfolio Interaction/Issues	04/08/13	2013041035	51,799.96	0.00	51,799.96	
30561-00127	Portfolio Interaction/Issues	05/20/13	2013052447	45,461.13	0.00	45,461.13	
30561-00127	Portfolio Interaction/Issues	06/19/13	2013062050	29,884.50	0.00	29,884.50	
30561-00127	Portfolio Interaction/Issues	07/16/13	2013071772	16,991.40	0.00	16,991.40	
30561-00127	Portfolio Interaction/Issues	08/16/13	2013081852	52,274.70	0.00	52,274.70	
30561-00127	Portfolio Interaction/Issues	09/16/13	2013092917	162,291.50	0.00	162,291.50	473,420.49
30561-00128	Falcon	12/10/12	2012122086	3,628.97	0.00	3,628.97	
30561-00128	Falcon	01/15/13	2013011475	14,178.70	0.00	14,178.70	
30561-00128	Falcon	02/19/13	2013021683	19,389.30	0.00	19,389.30	
30561-00128	Falcon	03/14/13	2013031559	2,411.80	0.00	2,411.80	
30561-00128	Falcon	04/08/13	2013041035	4,763.75	0.00	4,763.75	
30561-00128	Falcon	05/20/13	2013052447	5,740.16	0.00	5,740.16	
30561-00128	Falcon	06/19/13	2013062050	20,993.20	0.00	20,993.20	
30561-00128	Falcon	07/16/13	2013071772	11,108.60	0.00	11,108.60	
30561-00128	Falcon	08/16/13	2013081852	1,913.10	0.00	1,913.10	
30561-00128	Falcon	09/16/13	2013092917	19,525.50	0.00	19,525.50	103,653.08
30561-00129	UK Employee Litigation	12/10/12	2012122086	361.88	0.00	361.88	
30561-00129	UK Employee Litigation	05/20/13	2013052447	797.24	0.00	797.24	
30561-00129	UK Employee Litigation	09/16/13	2013092917	15,805.50	0.00	15,805.50	16,964.62
30561-00130	Appeals	08/16/13	2013081852	9,835.90	0.00	9,835.90	
30561-00130	Appeals	09/16/13	2013092917	59,179.00	0.00	59,179.00	69,014.90
				PREVIOUS BALANCE DUE		<u>\$7,150,307.90</u>	<u>\$7,150,307.90</u>

**GIBSON, DUNN & CRUTCHER LLP
PREBILL**

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
10843	K. A. GLOWACKI	ASSOCIATE	50.00	\$ 715.00	\$ 35,750.00	09/17/13	_____
16103	M. G. BOUSLOG	ASSOCIATE	0.20	465.00	<u>93.00</u>	09/10/13	_____
Total Services					\$ 35,843.00		
TOTAL SERVICES, COSTS/CHARGES					<u>\$ 35,843.00</u>		_____

GIBSON, DUNN & CRUTCHER LLP
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ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/03/13	K. A. Glowacki	7.10	715.00	5,076.50	_____	19044191 – Revise/finalize reply to Solution Realty response letter and analysis of supporting documents re same (2.7); draft/revise reply to Sima Malak and analysis of supporting documents/invoices and wires re same (3.6); update transfer memo with new reply letter data (.6); emails with D. Levin and M. Bouslog re effective date of plan in connection with avoidance action transfer (.2).
09/04/13	K. A. Glowacki	7.50	715.00	5,362.50	_____	19044230 – Revise/finalize reply to Sima Malak letter and analysis of supporting documents/invoices/wires re same (2.6); draft reply to Poyry letter and analysis of supporting documents and contracts re same (3.2); revise transfer memo with new and updated reply letter data (.8); research minimum contacts of Poyry to the US (.9).
09/05/13	K. A. Glowacki	8.30	715.00	5,934.50	_____	19046988 – Draft reply to Poyry letter, incorporate legal and factual minimum contacts research, and analysis of supporting documents re same (2.8); additional factual analysis/research re Poyry's minimum contacts to the US (1.6); case law research and analysis re imputing minimum contacts among affiliates (2.7); case law research and analysis re whether contractual conflict of law provision can affect recovery of a preferential transfer (.9); revise transfer memo with Poyry reply letter data (.3).
09/06/13	K. A. Glowacki	7.10	715.00	5,076.50	_____	19050414 – Revise/finalize reply to Poyry letter and incorporate legal and factual minimum contacts research (2.9); draft reply to Eagle Property Management (CP) Limited letter and analyze/review background data, property leases, and supporting documents (3.8); revise transfer memo with CP Limited reply letter data (.4).
09/09/13	K. A. Glowacki	2.90	715.00	2,073.50	_____	19054117 – Revise/finalize reply to Eagle Property Management (CP) Limited letter (2.6); revise transfer memo with additional reply letter data (.3).

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09/10/13	M. G. Bouslog	0.20	465.00	93.00	_____	19056875 – Emails with M. Rosenthal, H. Thomas and C. Millet re investor funds.
09/11/13	K. A. Glowacki	0.60	715.00	429.00	_____	19066981 – Emails and analysis with FTI re 502(d) objections and preference actions.
09/12/13	K. A. Glowacki	0.40	715.00	286.00	_____	19068930 – Emails and analysis with Milbank re 502(d) objections and preference actions.
09/13/13	K. A. Glowacki	0.30	715.00	214.50	_____	19072330 – Analysis re remaining adversary action reply letters re preference actions.
09/16/13	K. A. Glowacki	7.10	715.00	5,076.50	_____	19076568 – Analysis re response of McCall Grading response letter re preference action and background data re same (1.8); draft/revise reply to McCall Grading's response (2.9); update transfer memo re additional reply letters (.4); analysis re response of Dixie Roof response letter re preference action and background data re same (1.3); draft/revise reply to Dixie Roof response (.7).
09/17/13	K. A. Glowacki	8.70	715.00	6,220.50	_____	19081289 – Revise/finalize reply to McCall Grading's response (1.8); update/finalize transfer memo and supporting exhibits (1.9); emails with A. Tsang re transfer memo and 502(d) issues (.4); analysis re response of Dixie Roof response letter re preference action and background data re same (.8); draft/revise/finalize reply to Dixie Roof response (2.9); draft/revise transmittal letter to A. Tsang (.9).
Total Matter 00097 Fees				<u>\$ 35,843.00</u>		

**GIBSON, DUNN & CRUTCHER LLP
PREBILL**

ASSET DISPOSITION/SALE ISSUES
30561-00098

For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
02524	C. H. MILLET	PARTNER	0.40	\$1,040.0	\$ 416.00	09/04/13	_____
08583	P. F. WEINBERG	STAFF ATTORNEY	1.30	710.00	923.00	09/13/13	_____
17439	D. K. AMPONSAH	PARALEGAL	1.20	365.00	<u>438.00</u>	09/06/13	_____
Total Services					\$ 1,777.00		
TOTAL SERVICES, COSTS/CHARGES					<u>\$ 1,777.00</u>		_____

GIBSON, DUNN & CRUTCHER LLP
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ASSET DISPOSITION/SALE ISSUES
30561-00098

Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/04/13	C. H. Millet	0.40	1,040.0	416.00	_____	19063520 – Emails with P. Corr re Eurolog sale and motion to the Court.
09/05/13	P. F. Weinberg	0.30	710.00	213.00	_____	19054722 – Further work on trademark assignment issue related to new entity in Bahrain.
09/06/13	D. K. Amponsah	1.20	365.00	438.00	_____	19062437 – Prepare and file Eurolog Sale Motion and related documents(.6); coordinate service with GCG re: same(.3); confer with M. Bouslog re: same(.3).
09/09/13	P. F. Weinberg	0.30	710.00	213.00	_____	19054601 – Follow up with K&S regarding trademark assignments.
09/12/13	P. F. Weinberg	0.30	710.00	213.00	_____	19084947 – Follow up with K&S regarding trademark assignments.
09/13/13	P. F. Weinberg	0.40	710.00	284.00	_____	19084952 – Discussion with K&S regarding finalization of trademark assignments and execution requirements.

Total Matter 00098 Fees

\$ 1,777.00

**GIBSON, DUNN & CRUTCHER LLP
PREBILL**

BUSINESS OPERATIONS
30561-00100

For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
03933	J. TRINKLEIN	PARTNER	3.50	\$1,050.0	\$ 3,675.00	09/08/13	_____
16213	J. ROBERTS	PARTNER	0.30	1,130.0	339.00	09/17/13	_____
12739	C. THOMAS	PARTNER	36.50	885.00	32,302.50	09/17/13	_____
17027	H. S. PLAHE	PARTNER	2.40	915.00	2,196.00	09/10/13	_____
15225	E. HAZLE	ASSOCIATE	8.60	695.00	5,977.00	09/11/13	_____
16217	H. CHALHOUB	ASSOCIATE	11.80	645.00	7,611.00	09/15/13	_____
17439	D. K. AMPONSAH	PARALEGAL	1.10	365.00	<u>401.50</u>	09/16/13	_____
Total Services					\$ 52,502.00		
TOTAL SERVICES, COSTS/CHARGES					<u>\$ 52,502.00</u>		_____

GIBSON, DUNN & CRUTCHER LLP
PREBILLBUSINESS OPERATIONS
30561-00100

Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/01/13	C. Thomas	0.60	885.00	531.00	_____	19043692 – Emails with D. Angel of Arcapita regarding MSA issue (.5); email relating to [REDACTED] (.1).
09/01/13	H. S. Plahe	1.60	915.00	1,464.00	_____	19043013 – Dealing with email from Christopher Hobbs re Business Plan and regulated activities; discussions with H. Chalhoub re DFSA Application forms.
09/01/13	H. Chalhoub	4.00	645.00	2,580.00	_____	19052337 – Review IFS, IND and CORE forms; meeting with H. Plahe; draft checklist of required information.
09/02/13	J. Trinklein	0.40	1,050.00	420.00	_____	19049029 – Talk with client regarding Eurolog sale, appropriate tax provisions (.2); note to M. Rosenthal.
09/02/13	C. Thomas	0.70	885.00	619.50	_____	19043687 – Attention to AIM UK regulatory issues and related emails (.2); attention to property services agreement (.3); call with D. Angel and C. Combs regarding MSA (.2).
09/02/13	H. S. Plahe	0.10	915.00	91.50	_____	19052506 – Internal discussion on application.
09/02/13	E. Hazle	0.30	695.00	208.50	_____	19093475 – Correspond internally regarding SEC regarding audit requirements.
09/02/13	H. Chalhoub	0.10	645.00	64.50	_____	19052353 – Call to A. Doshi.
09/03/13	C. Thomas	0.50	885.00	442.50	_____	19043659 – Attention to Master Services Agreement issues.
09/03/13	C. Thomas	0.50	885.00	442.50	_____	19043661 – Attention to AIM U.S. regulatory matter relating to audits.

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09/03/13	E. Hazle	0.50	695.00	347.50	_____	19093481 – Correspond with client regarding SEC audit requirements; telephone conference with SEC regarding same.
09/04/13	J. Roberts	0.10	1,130.0	113.00	_____	19056826 – Emails with M. Elliott at Linklaters on signing.
09/04/13	C. Thomas	2.20	885.00	1,947.00	_____	19043602 – Emails with M. Rosenthal of Gibson Dunn relating to custody of RA assets (.5); call with J. Gordon of Milbank and S. Nordahl regarding ancillary services agreement (.5); call with D. Heyl of Milbank regarding same (.2); review same (1.0).
09/04/13	C. Thomas	1.20	885.00	1,062.00	_____	19043606 – Call with K. Keogh and A. Kim of Arcapita regarding Form ADV filing (.2); attention to ADV update (.5); attention to revenue calculation for AIM US (.5).
09/04/13	E. Hazle	2.00	695.00	1,390.00	_____	19093513 – Review Form ADV, send W. Thomas notes indicating necessary updates; telephone conference with client regarding updating Form ADV; correspond with W. Thomas, AIM regarding AUM calculation for ADV.
09/05/13	J. Trinklein	0.90	1,050.0	945.00	_____	19049398 – Review.
09/05/13	C. Thomas	3.00	885.00	2,655.00	_____	19054266 – Call with A. Kim of Arcapita regarding ancillary MSA (.2); attention to same (1.5); call with D. Angel of Gibson Dunn regarding same (1.3).
09/05/13	C. Thomas	0.30	885.00	265.50	_____	19054269 – Attention to AIM ADV issues and call with E. Hazle of Gibson Dunn regarding same.
09/05/13	E. Hazle	3.50	695.00	2,432.50	_____	19093583 – Correspond with W. Thomas regarding AUM calculation; revise custody agreement; draft annotated Form ADV; call with A. Kim.
09/06/13	J. Trinklein	0.50	1,050.0	525.00	_____	19049516 – Review letter and respond to H. Thompson, review notes regarding changes to MSA, arrangements, outline tax issues.
09/06/13	C. Thomas	5.00	885.00	4,425.00	_____	19054224 – Attention to MSA (1.0); attention to ancillary MSAs

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(1.5); call with D. Angel of Gibson Dunn regarding same (.3); attention to related compliance issues (1.5); attention to custody agreement issues (.7).

09/06/13	C. Thomas	0.70	885.00	619.50	_____	19054226 – Attention to AIM US ADV filing issues (.5); emails relating to UK regulatory issues (.2).
09/06/13	E. Hazle	0.50	695.00	347.50	_____	19093591 – Revise custody agreement, correspond with W. Thomas regarding same; send to Perkins Coie; correspond with A. Kim on Custody Agreement.
09/06/13	E. Hazle	0.30	695.00	208.50	_____	19093616 – Correspond with C. Combs on Form ADV AUM figure.
09/07/13	J. Trinklein	1.30	1,050.0	1,365.00	_____	19049565 – Review notes re CBB approval, responses to CBB (0.2); send note to H. Thompson (0.1); send note to N. Aleksander regarding management and control (0.5); note to J. O'Grady regarding compensation (0.5).
09/07/13	C. Thomas	0.60	885.00	531.00	_____	19054216 – Call with H. Thompson of Arcapita and M. Rosenthal, S. Nordhal and D. Angel of Gibson Dunn regarding AIM operating manual (.4); follow up (.2).
09/08/13	J. Trinklein	0.40	1,050.0	420.00	_____	19049635 – Note to client regarding implementation memo (.2); note to Aleksander regarding management and control (.1).
09/08/13	H. Chalhoub	1.50	645.00	967.50	_____	19052399 – Review and edit Regulatory Business Plan; meeting with H. Plahe.
09/09/13	C. Thomas	3.90	885.00	3,451.50	_____	19054401 – Review ancillary MSA (1.0); call with D. Angel regarding same (.3); call with Milbank and S. Nordhal and D. Angel of Gibson Dunn regarding MSA and ancillary MSA (.9); call with D. Angel regarding MSA (.3); follow up (.4); attention to custody-related issues (.5); review revised ancillary MSA (.5).
09/09/13	H. S. Plahe	0.30	915.00	274.50	_____	19052531 – Reviewing Regulatory Business Plan with H. Chalhoub.

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09/09/13	E. Hazle	0.50	695.00	347.50	_____	19093467 – Correspond with K. Keough, C. Combs regarding AUM calculation.
09/09/13	H. Chalhoub	5.00	645.00	3,225.00	_____	19052404 – Review and edit Regulatory Business Plan; meeting with H. Plahe.
09/10/13	J. Roberts	0.10	1,130.0	113.00	_____	19079633 – Reading email from M. Rosenthal on status.
09/10/13	C. Thomas	3.10	885.00	2,743.50	_____	19068207 – Attention to AIM operating reference guide (2.2); call with D. Angel regarding same (.1); attention to closing issues (.6); attention to bank account issue and related emails (.2).
09/10/13	C. Thomas	0.20	885.00	177.00	_____	19068208 – Attention to custody issue.
09/10/13	H. S. Plahe	0.40	915.00	366.00	_____	19075451 – Review of Regulatory Business Plan.
09/10/13	E. Hazle	0.50	695.00	347.50	_____	19093460 – Revise custody agreement.
09/10/13	H. Chalhoub	1.00	645.00	645.00	_____	19074667 – Finalize edits to the Regulatory Business Plan; draft email to A. Doshy.
09/11/13	C. Thomas	3.20	885.00	2,832.00	_____	19068228 – Attention to MSA and related services agreements (3.0); call with D. Angel of Gibson Dunn regarding same (.2).
09/11/13	C. Thomas	0.60	885.00	531.00	_____	19068232 – Attention to operating reference guide matters.
09/11/13	E. Hazle	0.50	695.00	347.50	_____	19093416 – Correspond with S. Connery regarding custody agreement; revise, distribute execution version.
09/12/13	C. Thomas	3.70	885.00	3,274.50	_____	19068247 – Attention to closing issues and call with D. Angel regarding same (2.7); attention to operating manual issues (1.0).

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09/12/13	C. Thomas	0.40	885.00	354.00	_____	19068251 – Attention to AIM consulting agreement issue.
09/13/13	C. Thomas	3.50	885.00	3,097.50	_____	19080333 – Attention to closing documents, including Services agreements for AIML and Arcapita Inc. and notice address issue (2.9); emails with M. Rosenthal of Arcapita regarding same (.2); call with C. Babock of Gibson Dunn regarding same (.1); attention to █████ consulting agreement issues (.3).
09/13/13	C. Thomas	1.50	885.00	1,327.50	_____	19080334 – Call with H. Thompson of Arcapita and M. Rosenthal and D. Angel of Gibson Dunn regarding AIM operating manual (.5); attention to management manual issues (1.0).
09/15/13	H. Chalhoub	0.20	645.00	129.00	_____	19074695 – Exchange of emails with A. Doshy; follow up with CCL.
09/16/13	C. Thomas	0.60	885.00	531.00	_____	19080353 – Attention to ancillary Services agreement and related emails.
09/16/13	C. Thomas	0.30	885.00	265.50	_____	19080354 – Attention to AIM Form ADV issues.
09/16/13	D. K. Amponsah	1.10	365.00	401.50	_____	19074352 – Prepare and file August 2013 Monthly Operating Reports(.4); coordinate with GCG re: same(.3); confer with T. Long re: same(.4).
09/17/13	J. Roberts	0.10	1,130.0	113.00	_____	19079667 – Reading emails on status and plan.
09/17/13	C. Thomas	0.20	885.00	177.00	_____	19089934 – Attention to █████ consulting agreement and related email from A. Kim of AIM.

Total Matter 00100 Fees

\$ 52,502.00

**GIBSON, DUNN & CRUTCHER LLP
PREBILL**

CASE ADMINISTRATION
30561-00101

For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
03933	J. TRINKLEIN	PARTNER	23.40	\$1,050.0	\$ 24,570.00	09/17/13	_____
15244	D. G. LEVIN	ASSOCIATE	0.40	580.00	232.00	09/13/13	_____
15233	B. J. KIM	ASSOCIATE	1.00	695.00	695.00	09/17/13	_____
17439	D. K. AMPONSAH	PARALEGAL	10.80	365.00	3,942.00	09/13/13	_____
17409	M. M. WOLFE	PARALEGAL	4.30	265.00	<u>1,139.50</u>	09/04/13	_____
Total Services					\$ 30,578.50		
TOTAL SERVICES, COSTS/CHARGES					<u>\$ 30,578.50</u>		_____

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CASE ADMINISTRATION
30561-00101

Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/03/13	D. K. Amponsah	2.80	365.00	1,022.00	_____	19061842 – Coordinate with M. Wolfe re updating calendar (.4); review docket (.5); update and index docketed files (1.1); review calendar updates (.4); review email correspondence(.4).
09/04/13	M. M. Wolfe	4.30	265.00	1,139.50	_____	19091813 – Send documents to records department.
09/09/13	J. Trinklein	3.50	1,050.0	3,675.00	_____	19077524 – Prepare for meetings (.5); meet with boards to discuss implementation (1.6); prepare charts (.5); discuss CBB, call with H. Thompson (.7); prepare materials for call with CBB, circulate steps (.2).
09/09/13	D. K. Amponsah	2.00	365.00	730.00	_____	19074265 – Coordinate with M. Wolfe re updating calendar (.4); review docket (.5); update and index docketed files (.7); review calendar updates (.4).
09/10/13	J. Trinklein	1.50	1,050.0	1,575.00	_____	19080385 – Calls with B. Rippeon, M. Rosenthal (.1); advise J. Reda on TA form for RA Holdco (.1); discuss with H. Thompson issues relating to AIM tax and regulatory issues, SPP issues (1.3).
09/11/13	J. Trinklein	6.10	1,050.0	6,405.00	_____	19081425 – Discuss with H. Thompson, M. Rosenthal A. Rogers CBB reaction, effect on emergence, administrative issues (1.9); review A. Cox memo and provide summary (0.8); calls regarding CBB process (1.6); note to S. Nordahl regarding MSA provisions (0.3); revise memo (0.6); review, revise note to client discuss consulting arrangements for UK deal team, review Q&As (.9). .
09/12/13	J. Trinklein	2.80	1,050.0	2,940.00	_____	19081588 – Discuss with S. Nordahl issues regarding in connection with UK strcuture (0.5); discuss SPP issues with Rogers, Thompson, draft note to Nambiar (1.0); discuss structuring with H Thompson, A Rogers (1.3).

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09/12/13	J. Trinklein	0.60	1,050.0	630.00	_____	19082966 – Note to A. Cox regarding structure (.1); note to Thompson regarding Singapore (.1); note regarding use of LLP (.4).
09/12/13	D. K. Amponsah	3.90	365.00	1,423.50	_____	19074312 – Coordinate with M. Wolfe re updating calendar (.4); update case calendar(.7); review docket(.3); update and index docketed files (1.0); prepare draft of September 17, 2013 agenda letter(1.2); confer with J. Weisser re: same(.3)..
09/13/13	J. Trinklein	0.70	1,050.0	735.00	_____	19083072 – Discuss structure issues with H. Thompson (0.1); call with B. Rippeon to discuss structure issues (0.2); confirm subscription document question (0.1); notes to M. Rosenthal regarding closing issues (0.2); note to H. Thompson (0.1).
09/13/13	J. Trinklein	1.00	1,050.0	1,050.00	_____	19083140 – Meet with Thompson regarding closing (.5); discuss emergence issues with M. Rosenthal (.5).
09/13/13	D. G. Levin	0.40	580.00	232.00	_____	19073446 – Correspondences with M. Riela (Latham) and D. Amponsah re status of negotiations concerning Ernst & Young Application, and adjournment of same Application (.3); review draft agenda adjourning matter and provide comments to D. Amponsah (.1).
09/13/13	D. K. Amponsah	2.10	365.00	766.50	_____	19074334 – Update case calendar(.7); review docket(.3); update and index docketed files (.5); revise draft of September 17, 2013 agenda letter(.6).
09/16/13	J. Trinklein	4.50	1,050.0	4,725.00	_____	19083377 – Respond to VAT inquiries (0.2); met with client to discuss closing issues, structure issues, attend to closing mechanics (3.5); insurance issues (0.2); meet in closing room to discuss AIPL, other outstanding items (0.5); call with D. Baker, note to G. Griffin regarding AIPL mechanics (0.2).
09/17/13	J. Trinklein	2.70	1,050.0	2,835.00	_____	19083519 – Discuss status of FCA approval with Sagayam (0.3); review transition of work with M. Rosenthal, Thompson, draft notes re conclusion of chapter 11 work (0.5); notes to B. Rippeon, A&M regarding AIPL issues (0.2); discuss closing issues with M. Rosenthal, S. Buffone (0.5); organize transition upon emergence, notes to team regarding status of work for

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debtor, review of structure chart and note to B. Rippeon (1.2).

09/17/13 B. J. Kim

1.00

695.00

695.00

19081151 – Review and revise agenda for cancellation of Sep. 19 hearing (0.8). Email to M. Wolfe re: same (0.2).

Total Matter 00101 Fees

\$ 30,578.50

**GIBSON, DUNN & CRUTCHER LLP
PREBILL**

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
02524	C. H. MILLET	PARTNER	2.50	\$1,040.0	\$ 2,600.00	09/16/13	_____
15690	J. WEISSER	ASSOCIATE	4.70	785.00	3,689.50	09/16/13	_____
14781	J. L. GRAVES	ASSOCIATE	0.20	665.00	133.00	09/09/13	_____
15233	B. J. KIM	ASSOCIATE	16.90	695.00	11,745.50	09/17/13	_____
16108	A. CHATTERJEE	ASSOCIATE	0.40	595.00	238.00	09/10/13	_____
16103	M. G. BOUSLOG	ASSOCIATE	0.30	465.00	139.50	09/11/13	_____
16599	T. L. CLARK	ASSOCIATE	12.50	510.00	6,375.00	09/15/13	_____
17439	D. K. AMPONSAH	PARALEGAL	4.50	365.00	<u>1,642.50</u>	09/16/13	_____
Total Services					\$ 26,563.00		
TOTAL SERVICES, COSTS/CHARGES					<u>\$ 26,563.00</u>		_____

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CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/03/13	T. L. Clark	4.10	510.00	2,091.00	_____	19045116 – Revise employee stipulations to protect the confidentiality of employee bonuses.
09/04/13	C. H. Millet	1.50	1,040.00	1,560.00	_____	19063525 – Revise letter to New York Department of finance and emails re same (.5); revise letter to C. Ogburn and email re same (.9); email to M. Salzberg (.1).
09/04/13	B. J. Kim	3.20	695.00	2,224.00	_____	19058759 – Review and revise letter in response to inquiry by NYC department of finance re: its tax claim (2.3). Email and telephone discussion with C. Millet re: draft of response letter (0.6). Email to G. Cacuci (NYC Dept. of Finance) with PDF copy of response letter (0.3).
09/04/13	T. L. Clark	1.10	510.00	561.00	_____	19045130 – Confer with J. Weisser and professionals at A&M regarding employee stipulations (.3); revise stipulations pursuant to conversation for circulation to J. Beck (.8).
09/05/13	C. H. Millet	0.40	1,040.00	416.00	_____	19063557 – Emails re C. Ogburn letter.
09/05/13	J. Weisser	0.60	785.00	471.00	_____	19046010 – Complete letter response to claimant
09/06/13	J. Weisser	0.20	785.00	157.00	_____	19047909 – Complete response to claimant (.2 hrs);
09/06/13	M. G. Bouslog	0.10	465.00	46.50	_____	19048974 – Emails with C. Millet and J. Graves re Hani claim objection.
09/09/13	C. H. Millet	0.20	1,040.00	208.00	_____	19077627 – Emails re MFI Stipulation.
09/09/13	J. L. Graves	0.20	665.00	133.00	_____	19087777 – Emails with GDC team regarding Hani Claim order withdrawal (.2).

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09/09/13	M. G. Bouslog	0.10	465.00	46.50	_____	19052784 – Emails with M. Rosenthal, C. Millet, J. Graves and J. Weisser re Hani claim objection.
09/09/13	T. L. Clark	0.40	510.00	204.00	_____	19078281 – Revise employee stipulations.
09/10/13	J. Weisser	0.40	785.00	314.00	_____	19056929 – Respond to questions of claimants regarding restructuring and claims administration process
09/10/13	B. J. Kim	1.20	695.00	834.00	_____	19059400 – Email to N. Kamphaus (Milbank) re: Nasr stipulation (0.2). Prepare response letter to Samama Global Corp.'s inquiry re: claim objection and email to Arcapita investor relations team for response (1.0).
09/10/13	A. Chatterjee	0.40	595.00	238.00	_____	19068024 – Review status of Al Baraka claim.
09/10/13	T. L. Clark	0.60	510.00	306.00	_____	19078340 – Discuss scheduled claims of certain employees with C. King (.2); draft response to inquiries regarding scheduled claims (.4).
09/11/13	J. Weisser	0.70	785.00	549.50	_____	19066551 – Attention to issues related to claims management (.2 hrs); related conference with committee counsel (.1 hrs); related correspondence with committee counsel (.3 hrs); attention to issues related to Portigon stipulation (.1 hrs)
09/11/13	B. J. Kim	0.90	695.00	625.50	_____	19068603 – Prepare form of stipulation with Portigon to be sent to chambers for so-ordered entry on docket (0.4). Email with D. Amponsah re: form of stipulation (0.2). Email to M. Carmel re: status of Nasr stipulation (0.3)
09/11/13	M. G. Bouslog	0.10	465.00	46.50	_____	19066152 – Emails with J. Graves re Hani claim objection.
09/11/13	D. K. Amponsah	1.40	365.00	511.00	_____	19074278 – Prepare email with orders for submission to court(1.1); confer with J. Weisser and T. Long re: same(.3).
09/12/13	C. H. Millet	0.20	1,040.0	208.00	_____	19077835 – Emails re MFI Stipulation.

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09/12/13	J. Weisser	0.20	785.00	157.00	_____	19069241 – Confernece with B. Kim regarding claim administration issues related to stipulations
09/12/13	B. J. Kim	0.50	695.00	347.50	_____	19068618 – Email to M. Rosenthal re: filing of additional omnibus claims objection (0.3). Voice mail to E. Fleck (Milbank) re: same (0.2).
09/12/13	D. K. Amponsah	0.80	365.00	292.00	_____	19074319 – Prepare email with order for submission to court(.5); confer with J. Weisser re: same(.3).
09/13/13	B. J. Kim	2.50	695.00	1,737.50	_____	19074202 – Conference calls with N. Kamphaus and L Mandel (Milbank) re: 6th omnibus claims objection (0.6). Review executed employee stipulations (1.6). Email to T. Long re: employee stipulations (0.3).
09/13/13	T. L. Clark	3.60	510.00	1,836.00	_____	19078413 – Prepare filing of employee stipulations (3.5); confer with B. Kim regarding certain stipulations (.1).
09/14/13	B. J. Kim	5.00	695.00	3,475.00	_____	19074162 – Draft chart of outstanding claim objections and status of each claim (including reasons for adjournments) (3.7). Review and revise 6th omnibus claim objection (1.3).
09/15/13	J. Weisser	2.20	785.00	1,727.00	_____	19070439 – Attention to claim stipulations in connection from employee claims (1.2 hrs); revisions to sixth omnibus objection (.6 hrs); prepare for and attend conference with internal team regarding claim stipulations (.3 hrs); conference with S. Kotarba and B. Kim (.2 hrs)
09/15/13	B. J. Kim	0.90	695.00	625.50	_____	19074166 – Conference call with J. Weisser and T. Long re: employee claim stipulations (0.3). Conference call with S. Kotarba (A&M) and J. Weisser re: 6th claim objection schedule (0.3). Email to A&M team re: 6th claim objection schedule (0.3).
09/15/13	T. L. Clark	2.70	510.00	1,377.00	_____	19078430 – Revise and organize employee stipulations for filing (2.5); attend telephone call with J. Weisser and B. Kim to discuss employee stipulation filing (.2).

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09/16/13	C. H. Millet	0.20	1,040.00	208.00	_____	19085971 – Emails re MFI stipulation.
09/16/13	J. Weisser	0.40	785.00	314.00	_____	19074021 – Attention to employee stipulations related to claims administration (.2 hrs); attention to sixth omnibus claims objection (.2 hrs); related correspondence with C. Millet (.1 hrs); attention to claims stipulation with Mayhoola (.1 hrs)
09/16/13	B. J. Kim	2.00	695.00	1,390.00	_____	19074233 – Review and revise 6th omnibus objection in preparation for filing (1.5). Emails re: 6th omnibus objection (0.5).
09/16/13	D. K. Amponsah	2.30	365.00	839.50	_____	19074338 – Prepare email with orders for submission to court(.6); prepare and file numerous notice of presentments re: allowance of claims(.7); prepare and file sixth omnibus objection to claims(.4); coordinate service with GCG re: same(.3); confer with J. Weisser and T. Long re: same(.3).
09/17/13	B. J. Kim	0.70	695.00	486.50	_____	19081142 – Review and revise chart of outstanding claims objections (0.5). Email to N. Kamphaus and L. Mandel (Milbank) re: same (0.2).
Total Matter 00102 Fees				<u>\$ 26,563.00</u>		

**GIBSON, DUNN & CRUTCHER LLP
PREBILL**

CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
05031	M. A. ROSENTHAL	PARTNER	12.70	\$1,090.0	\$ 13,843.00	09/15/13	_____
11497	N. P. ALEKSANDER	PARTNER	1.50	1,130.0	1,695.00	09/17/13	_____
14468	S. S. SAGAYAM	PARTNER	24.30	1,085.0	26,365.50	09/17/13	_____
13383	D. P. KENNY	ASSOCIATE	4.30	685.00	2,945.50	09/16/13	_____
15758	J. K. HARRISON	ASSOCIATE	6.00	535.00	3,210.00	09/16/13	_____
16103	M. G. BOUSLOG	ASSOCIATE	0.90	465.00	<u>418.50</u>	09/12/13	_____
Total Services					\$ 48,477.50		
TOTAL SERVICES, COSTS/CHARGES					<u>\$ 48,477.50</u>		_____

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CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/01/13	M. A. Rosenthal	0.20	1,090.0	218.00	_____	19041971 – Emails with A. Doshi and H. Thompson regarding AGM.
09/02/13	M. A. Rosenthal	0.20	1,090.0	218.00	_____	19041982 – Emails with H Thompson and A Doshi regarding AGM meeting (.2).
09/02/13	S. S. Sagayam	1.80	1,085.0	1,953.00	_____	19054497 – Check on new regs re training and competence and APER; explanatory email to A Kim re approval route and persons required; call with A Kim re same; follow up email to CCL compliance; follow up email to A Kim with link; email corr re expenses and setting up meetings
09/03/13	M. A. Rosenthal	0.50	1,090.0	545.00	_____	19041984 – Emails with A. Doshi regarding written Bank board consent (.1); email with C. Babcock and A. Doshi regarding EAC share transfer approval (.1); additional emails from A. Doshi and C. Babcock regarding revisions to board written consent and EAC approval of share transfers (.3).
09/03/13	S. S. Sagayam	0.80	1,085.0	868.00	_____	19054460 – FCA authorization – corr re training requirements with CCL and Arcapita; corr with all firms re meeting with client
09/04/13	M. A. Rosenthal	0.40	1,090.0	436.00	_____	19046053 – Emails with A. Doshi and V. Ruiz regarding transition agreement and board consent (.2); emails with M. Tan regarding Singapore board (.1); email to V. Ruiz regarding transition agreement (.1).
09/04/13	S. S. Sagayam	1.00	1,085.0	1,085.00	_____	19054429 – Various corr with each of CCL, Cordium and Kinetic re meeting details and corr with A Kim.
09/05/13	M. A. Rosenthal	0.90	1,090.0	981.00	_____	19046893 – Emails with H. Thompson and S. Buffone regarding corporate approvals and meeting procedures (.4); emails with A. Doshi and H. Thompson regarding board meetings and closing

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mechanics (.3); emails with Marsh regarding status of D&O policies (.2).

09/05/13	S. S. Sagayam	6.50	1,085.0	7,052.50	19054423 – Preparation for meetings and attendance at meeting with Cordium, CCL and Kinetic and post meeting initial debrief.
09/06/13	M. A. Rosenthal	0.30	1,090.0	327.00	19050162 – Additional email with H. Thompson regarding CBB response (.1); email summary from Daniel Max regarding D&O policies (.2).
09/06/13	M. A. Rosenthal	1.00	1,090.0	1,090.00	19050647 – Emails with A. Doshi regarding board meetings (.2); emails with Daniel Max regarding D&O status (.2); emails with J. Trinklein and A. Rogers regarding AIM Bahrain structure (.1); review revised notice and proxy and emails with V. Ruiz regarding same (.2); emails with A. Doshi regarding Form 3s (.1); email with H. Thompson, A. Doshi, J. Trinklein regarding response to CBB issues re regulation (.2).
09/06/13	S. S. Sagayam	1.80	1,085.0	1,953.00	19054067 – FCA authorization – follow up from Cordium. Email correspondence with A Kim and con call with A Kim re possible structural changes and issues. Various internal correspondence with US and UK teams re tax, employment and regulatory implications of new consultancy agreements.
09/07/13	M. A. Rosenthal	0.20	1,090.0	218.00	19050215 – Emails to Daniel Max, A. Kim, H. Thompson regarding latest D&O report (.2).
09/08/13	M. A. Rosenthal	2.00	1,090.0	2,180.00	19050218 – Emails with CBB regarding approval of Bank directors (.1); email with A. Freeman and A. Rogers regarding CBB approvals (.2); emails with E. Fleck and J. Morgan regarding share transfers (.1); emails with A. Doshi regarding share transfers (.2); conference call with H. Thompson, A. Rogers, A. Doshi, J. Morgan, E. Fleck regarding Transition and Indemnification Agreement and AGM for Arcapita Bank (1.4).
09/09/13	M. A. Rosenthal	1.10	1,090.0	1,199.00	19053539 – Emails with H. Thompson and J. Trinklein regarding presentation to CBB (.2); emails with A. Doshi regarding Bank board approvals (.2); emails with E. Fleck regarding CBB call (.1); prepare for call with UCC on CBB discussion (.4);

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participate in call with UCC regarding CBB discussion (.2).

09/09/13	S. S. Sagayam	1.00	1,085.0	1,085.00	19071105 – Internal meeting with J Cox and N Aleksander re changes to AIM group structure and contracts; check on AIM Investment UK Ltd correspondence with C Jane-King; follow up with Kinetic Partners for fee estimate.
09/10/13	M. A. Rosenthal	2.40	1,090.0	2,616.00	19060970 – Emails with A .Doshi re Keypoint notice and board consents (.1); emails with A. Doshi regarding investor accounts (.3); consideration of issues related to investor accounts (.4); telephone with C. Millet regarding investor accounts (.2); review and comment on revisions to shareholder agreements related to contingent claims (.3); emails to M. Chowdhury and H. Thompson regarding revisions to shareholder agreements (.3); telephone call with W. Rustum regarding revisions to shareholder agreements (.2); review and comment on emergence press release (.3); email with V. Ruiz regarding proxy provisions (.1); email to H. Thompson regarding shareholder agreement consent provisions (.2).
09/11/13	S. S. Sagayam	2.00	1,085.0	2,170.00	19071111 – FCA – quick check on quotes; email query to S Holman; check on Court of Appeal case and territorial extension issues; email correspondence with J Trinklein re consultancy issues; correspondence re comments on operating manual; various correspondence re draft advice on UK issues arising as a result of proposed changes to consultant contracts
09/11/13	D. P. Kenny	1.50	685.00	1,027.50	19083773 – Conference calls with D. Barnes re website disclosures; email correspondences with M. Rosenthal and D. Barnes re website disclosures; conference call with client re introductory call; review private equity website terms of use; review arcapita.com existing disclosures.
09/12/13	M. A. Rosenthal	1.20	1,090.0	1,308.00	19069016 – Review and comment on final AGM materials (1.2)
09/12/13	S. S. Sagayam	5.30	1,085.0	5,750.50	19071113 – Reviewing memo re UK consultants and proposed new agreements; comments on same; reviewing mark-up of UK delegated services agreement; making changes to UK delegated services agreement; con call int to discuss structural and other issues; various int corr and meetings to set up UK LLP; corr re AIML address; meeting on organizational

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resolutions with G Jones and providing comments for US team;
comments on AIM Management manual.

09/12/13	D. P. Kenny	0.20	685.00	137.00	_____	19083792 – Email correspondences with M. Rosenthal and D. Barnes re conference call with client.
09/12/13	M. G. Bouslog	0.90	465.00	418.50	_____	19068204 – Draft chapter 11 summary for board of directors report (.7); emails with A. Rogers, C. Combs, M. Rosenthal and J. Graves re same (.2).
09/13/13	M. A. Rosenthal	1.60	1,090.0	1,744.00	_____	19071757 – Numerous emails with A. Kim and E. Fleck regarding finalizing D&O policy (.6); review and comment on AGA materials (.7); emails with A. Doshi regarding AGA materials (.3).
09/13/13	S. S. Sagayam	2.80	1,085.0	3,038.00	_____	19071116 – Review of J Barabas memo re FCA issues/ queries and outstanding points noted; review of revised delegation agreements (x2) amended form; correspondence re AIM manual with LE and US; con call; follow up email to team re approach on AIM management manual; correspondence re ongoing cost estimates; further correspondence re new proposal on AIML address and related issues.
09/13/13	D. P. Kenny	0.90	685.00	616.50	_____	19083823 – Conference call with Arcapita re website terms of use; conference call with J. Harrison re terms of use for website and linking to restructuring information.
09/13/13	J. K. Harrison	3.00	535.00	1,605.00	_____	19088348 – Draft and revise new terms of use for client web site.
09/14/13	M. A. Rosenthal	0.40	1,090.0	436.00	_____	19071785 – Emails with E. Fleck, Piers Stannus and A. Kim regarding finalizing D&O policy (.4).
09/15/13	M. A. Rosenthal	0.30	1,090.0	327.00	_____	19071833 – Emails with A. Kim and E. Fleck regarding D&O policies (.3).
09/16/13	S. S. Sagayam	0.50	1,085.0	542.50	_____	19074828 – Review of draft sections for operating manual produced by N Aleksander; annotated comments; email corr

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with N Aleksander.

09/16/13	D. P. Kenny	1.70	685.00	1,164.50	_____	19111632 – Email correspondences with M. Rosenthal re Terms of Use; conference call re updated PR package; review draft of Terms of Use and draft comments.
09/16/13	J. K. Harrison	3.00	535.00	1,605.00	_____	19088360 – Draft, prepare, revise and finalize terms of use for client web site.
09/17/13	N. P. Aleksander	1.50	1,130.0	1,695.00	_____	19092617 – Address issues relating to payment of Cadogan Estate's fees and impact of Money Laundering Regulations on direct payment by Arcapita to their lawyers; discuss possible solutions to ensure completion today with A. Samson and M. Rosenthal; follow-up with J. Emly on solicitors undertaking and its discharge.
09/17/13	S. S. Sagayam	0.80	1,085.0	868.00	_____	19090547 – Int meeting with J Trinklein (update); int meeting with N Aleksander re points on draft manual; email to internal team re Investment Committee issues re manual.
Total Matter 00104 Fees				<u>\$ 48,477.50</u>		

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DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
12547	E. D. SOPHER	PARTNER	0.20	\$1,070.0	\$ 214.00	09/13/13	_____
06337	B. D. BOLANDER	PARTNER	9.70	990.00	9,603.00	09/17/13	_____
15585	M. J. WILLIAMS	PARTNER	3.10	960.00	2,976.00	09/11/13	_____
15163	S. SANTRA	PARTNER	3.30	915.00	3,019.50	09/12/13	_____
15690	J. WEISSER	ASSOCIATE	14.70	785.00	11,539.50	09/11/13	_____
13426	S. R. ROSS	ASSOCIATE	94.60	775.00	73,315.00	09/17/13	_____
16103	M. G. BOUSLOG	ASSOCIATE	0.30	465.00	139.50	09/11/13	_____
16680	J. L. TILLER	ASSOCIATE	30.80	510.00	15,708.00	09/16/13	_____
16642	S. J. LAU	ASSOCIATE	61.90	510.00	31,569.00	09/17/13	_____
16599	T. L. CLARK	ASSOCIATE	1.90	510.00	969.00	09/15/13	_____
17908	H. LITTMAN	PARALEGAL	1.90	265.00	<u>503.50</u>	09/17/13	_____
Total Services					\$ 149,556.00		
TOTAL SERVICES, COSTS/CHARGES					<u>\$ 149,556.00</u>		_____

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Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/02/13	J. Weisser	1.40	785.00	1,099.00	_____	19045990 – Review and analysis of Master Transfer Agreement related to EuroLog transaction in relation to DIP Transaction Covenants (.9 hrs.); provide related summary to M. Rosenthal (.5 hrs.)
09/02/13	S. R. Ross	2.30	775.00	1,782.50	_____	19049975 – Attention to financing documentation.
09/02/13	J. L. Tiller	1.60	510.00	816.00	_____	19043516 – Coordinate with A. Kim at Arcapita regarding stock certificate and stock power for UK entity and update KYC material; organize passports, add to folder and update KYC material accordingly.
09/03/13	S. Santra	0.90	915.00	823.50	_____	19052313 – Follow-up with Jessica Tiller regarding WCF Amendment Agreements.
09/03/13	J. Weisser	1.80	785.00	1,413.00	_____	19045993 – Respond to questions regarding DIP Prepayment provisions (.2 hrs.); respond to A&M questions regarding DIP Budget issues (.3 hrs.); conference with E. Khalil regarding third amendment to DIP Agreement (.2 hrs.); related correspondence with Committee (.3 hrs.); related conference with E. Sica (.3 hrs.); respond to question regarding identities of guarantors (.2 hrs.); attention to issues related to third amendment and related consent requirements (.2 hrs.).
09/03/13	S. R. Ross	4.00	775.00	3,100.00	_____	19049981 – Attention to financing documentation; conference call.
09/03/13	J. L. Tiller	2.50	510.00	1,275.00	_____	19043524 – Review status of prior guarantors, note transferee and current status and update schedules accordingly.
09/03/13	S. J. Lau	0.60	510.00	306.00	_____	19046015 – Respond to emails.

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09/04/13	J. Weisser	1.50	785.00	1,177.50	_____	19046003 – Attention to issues related to DIP Amendment and related covenants (.4 hrs.); correspondence regarding syndication issues (.2 hrs.); conference with T. Sica and S. Ross regarding disposition covenant issues (.5 hrs.); related conference with E. Khalil (.2 hrs.); correspondence regarding insurance issues related to DIP Agreement (.1 hrs.); conference with T. Sica regarding foregoing (.3 hrs.)
09/04/13	S. R. Ross	5.50	775.00	4,262.50	_____	19050031 – Attention to financing documentation; conference call.
09/04/13	J. L. Tiller	1.70	510.00	867.00	_____	19043553 – Participate in call with Milbank regarding singatures; send Milbank amendments and blacklines of Murabahas agreements.
09/04/13	S. J. Lau	1.70	510.00	867.00	_____	19046016 – Respond to questions from Milbank and J. Tiller (0.7); participate in call with Milbank regarding signatories (0.5); answer questions from S. Ross and J. Tiller (0.4); answer Sukuk questions from reorganization team (0.1).
09/05/13	S. R. Ross	6.50	775.00	5,037.50	_____	19050040 – Attention to financing documentation; conference call.
09/05/13	J. L. Tiller	0.80	510.00	408.00	_____	19045681 – Attend closing checklist call with Latham and Milbank; update S. Lau regarding outstanding KYC items.
09/05/13	S. J. Lau	6.90	510.00	3,519.00	_____	19047309 – Update closing checklist (1); answer questions from Milbank (0.4); coordinate execution of murabaha amendment and consent letter (0.2); revise security questionnaire (2.7); revise accession and novation deed (0.5); draft exit conversion notice (0.4); participate in checklist call (0.7); answer questions from lender's counsel (0.6); revise closing deliverables (0.4).
09/06/13	J. Weisser	3.30	785.00	2,590.50	_____	19047908 – Analysis of changes to DIP Agreement in connection with Hani Appeal (2.8 hrs); related conferences with M. Bouslog (.3 hrs) and J. Graves (.2 hrs)
09/06/13	S. R. Ross	4.50	775.00	3,487.50	_____	19050001 – Attention to financing documentation; conference

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Date	Attorney	Hours	Rate	Amount	Description
					call.
09/06/13	J. L. Tiller	1.70	510.00	867.00	19047770 – Create and compile signature pages for Murabahas Amendments.
09/06/13	S. J. Lau	6.90	510.00	3,519.00	19050437 – Revise murabaha schedules (0.2); participate in call with Milbank (0.4); coordinate with Cayman counsel regarding finalized documents (0.4); draft process appointment letter for sukuk documents (0.5); revise security questionnaire (2.8); revise certificates and call with S. Ross (0.7); review resolutions (0.4). participate in call with Milbank regarding incumbencies (0.1); revise backup certificate (0.2); revise closing checklist (0.4); revise exit purchaser certificate (0.6); revise opinion (0.2).
09/07/13	S. R. Ross	1.50	775.00	1,162.50	19050046 – Attention to financing documentation; conference call.
09/07/13	S. J. Lau	0.50	510.00	255.00	19050462 – Revise backup certificate (0.2); revise exit purchaser certificate (0.2); resolve issues regarding Arcapita (Singapore) Limited (0.1).
09/08/13	J. Weisser	0.50	785.00	392.50	19048605 – Revisions to appeal brief in support of DIP financing motion
09/08/13	S. R. Ross	2.50	775.00	1,937.50	19050010 – Attention to financing documentation; conference call.
09/08/13	S. J. Lau	0.70	510.00	357.00	19050487 – Create signature pages.
09/09/13	B. D. Bolander	1.30	990.00	1,287.00	19080700 – Work on analysis of Investment Company Act opinion issues.
09/09/13	J. Weisser	2.20	785.00	1,727.00	19052719 – Finalize revisions to appellate pleading in support of final DIP Order (1.6 hrs); related conference with M. Bousolog (.2 hrs); respond to questions of S. Fuller regarding cash management issues (.4 hrs)

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09/09/13	S. R. Ross	5.50	775.00	4,262.50	_____	19069396 – Attention to financing documentation; conference call.
09/09/13	J. L. Tiller	4.20	510.00	2,142.00	_____	19051867 – Coordinate with S. Lau, N. Scott and J. Van Name regarding correct signatories; coordinate with company regarding correct signatories; coordinate with Milbank regarding signatures; revise WCF amendment signature packet to reflect updated signatories.
09/09/13	S. J. Lau	8.30	510.00	4,233.00	_____	19052978 – Create signature pages and coordinate their execution (2.9); revise security questionnaire (1.7); submit exit conversion notice (0.1); meet with S. Ross (0.5); revise resignation letters (0.2); create exit financing structure chart (2.5); review annexures (0.2); answer questions from Cayman counsel (0.2).
09/10/13	B. D. Bolander	1.80	990.00	1,782.00	_____	19080764 – E-mails with S. Ross regarding opinion issues, review and discuss Investment Company Act opinion issues with A. Bannister.
09/10/13	S. Santra	1.80	915.00	1,647.00	_____	19056646 – Correspondence with Jessica Tiller regarding WCF Amendment Agreements.
09/10/13	J. Weisser	2.00	785.00	1,570.00	_____	19056927 – Attention to DIP Budget issues (.2 hrs); respond to questions regarding DIP Agreement (.2 hrs); related analysis of DIP financing documents (.3 hrs); attention to brief in support of DIP Motion pleading regarding appeal (.3 hrs); related conferences with internal team (.5 hrs); conferences regarding closing issues and potential amendment issues (.3 hrs); review and analysis of issues related to potential additional amendment (.2 hrs)
09/10/13	S. R. Ross	6.50	775.00	5,037.50	_____	19069409 – Attention to financing documentation; conference call.
09/10/13	J. L. Tiller	6.60	510.00	3,366.00	_____	19056112 – Coordinate with Arcapita regarding correct signatories; update signature pages; compile execution version of Murabahas amendments; create and update signature tracker.

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09/10/13	S. J. Lau	5.20	510.00	2,652.00	_____	19064259 – Revise and attend to execution of signature pages (2.1); resolve issues regarding WCF amendments (0.2); revise structure chart (0.7); answer questions from J. Fish (0.1); answer questions from Cayman counsel (0.3); revise security questionnaire (0.4); participate in call with Milbank and Cayman counsels (0.3); draft DACA terminations and incumbencies (1.1).
09/11/13	B. D. Bolander	1.20	990.00	1,188.00	_____	19081304 – Conference with S. Ross to discuss Investment Company Act opinion issues, e-mails regarding other opinion issues.
09/11/13	M. J. Williams	3.10	960.00	2,976.00	_____	19066176 – Emails on closing, follow up and review of documents re: same
09/11/13	J. Weisser	2.00	785.00	1,570.00	_____	19066559 – Conference with S. Ross regarding DIP analysis (.1 hrs.); related review and analysis of DIP Agreement (.5 hrs); preapre for and attend related conference with A&M, E. Khalil and S. Ross (.5 hrs); attention to issues related to DIP Budget (.4 hrs); attention to pleading to be filed in respect of DIP Financing appeal (.5 hrs.)
09/11/13	S. R. Ross	7.50	775.00	5,812.50	_____	19069414 – Attention to financing documentation; conference call.
09/11/13	M. G. Bouslog	0.30	465.00	139.50	_____	19066153 – Emails with M. Kvarda and S. Fuller re DIP (.2); telephone conference with S. Fuller re same (.1).
09/11/13	J. L. Tiller	3.40	510.00	1,734.00	_____	19065883 – Coordinate regarding outstanding signature pages; compile signature packet for M. Chowdhury and H. Thompson; input Milbank comments to WCF amendments.
09/11/13	S. J. Lau	2.90	510.00	1,479.00	_____	19069242 – Prepare and execute signature pages (1.5); set up closing room (0.4); revise security questionnaire (0.7); revise LLCA of RA Holdco 2 LLC (0.1); answer questions from Milbank (0.2).

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09/12/13	B. D. Bolander	1.50	990.00	1,485.00	_____	19081737 – Work on Investment Company Act issues for Gibson, Dunn & Crutcher exit financing opinion; discuss employee warrant issues with A. Bannister, review revised draft of Gibson, Dunn & Crutcher exit financing opinion.
09/12/13	S. Santra	0.60	915.00	549.00	_____	19070925 – Review and respond to correspondence.
09/12/13	S. R. Ross	7.30	775.00	5,657.50	_____	19069426 – Attention to financing documentation; conference call.
09/12/13	J. L. Tiller	4.60	510.00	2,346.00	_____	19068012 – Input Milbank comments into WCF amendments; organize executed signature pages; compile signature pages for each amendment.
09/12/13	S. J. Lau	8.10	510.00	4,131.00	_____	19069261 – Prepare and execute signature pages (2.3); revise security questionnaire (3.5); coordinate creation of RA Holdco 2 LLC membership interest certificate (0.2); revise opinion (0.1); coordinate [REDACTED] interest transfer (0.2); discuss closing issues with S. Ross (0.2); participate in checklist call (0.3); review UCC-1s and prepare UCC-3s (0.3); revise US Pledge schedules (0.4); revise DACA terminations (0.2); resolve Investment Advisors Act issues regarding Delaware entities with A. Kim and S. Ross (0.4).
09/13/13	E. D. Sopher	0.20	1,070.00	214.00	_____	19094034 – Discuss 3(c)(1) issue with B. Bolander/Cash Management.
09/13/13	B. D. Bolander	2.30	990.00	2,277.00	_____	19081801 – Work on issues with respect to Ginson, Dum, & Crutcher opinion on Investment Company Act Exemption, review, comment on draft of back-up officers' certificate, work on other Gibson, Dunn & Crutcher exit financing opinion issues.
09/13/13	S. R. Ross	10.50	775.00	8,137.50	_____	19075278 – Attention to financing documentation; conference call.
09/13/13	J. L. Tiller	2.20	510.00	1,122.00	_____	19069825 – Input Milbank comments to Murabahas; updated execution versions; coordinated signatures for Idhasoft amendments and inserted into execution version.

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09/13/13	S. J. Lau	7.20	510.00	3,672.00	_____	19073559 – Prepare signature pages and assemble closing deliverables (2.3); meet with S. Ross regarding closing (1.2); revise security questionnaire (2.3); respond to questions from J. Van Name (0.2); prepare and review UCC-1s and UCC-3s (0.3); revise authorized signatory's certificate (0.2); resolve AIML account issues for J. Weisser (0.2); revise US Pledge and Security Agreement Schedules (0.5).
09/13/13	H. Littman	0.30	265.00	79.50	_____	19073955 – Order relevant good standing certificates per request of S. Lau (.25).
09/13/13	H. Littman	0.50	265.00	132.50	_____	19073965 – Draft UCC-3 terminations per request of S. Lau (.50).
09/14/13	S. R. Ross	2.50	775.00	1,937.50	_____	19075281 – Attention to financing documentation; conference call.
09/14/13	S. J. Lau	0.50	510.00	255.00	_____	19073638 – Review executed signature pages (0.2); revise security questionnaire (0.3).
09/15/13	B. D. Bolander	0.40	990.00	396.00	_____	19081876 – Review and respond to e-mail from S. Ross regarding Gibson, Dunn & Crutcher opinion.
09/15/13	S. R. Ross	3.50	775.00	2,712.50	_____	19075284 – Attention to financing documentation; conference call.
09/15/13	S. J. Lau	0.30	510.00	153.00	_____	19073645 – Revise security questionnaire and schedules to US Pledge and Security Agreement (0.3).
09/15/13	T. L. Clark	1.90	510.00	969.00	_____	19078436 – Review monthly operating reports from Alvarez and Marsal for filing.
09/16/13	B. D. Bolander	1.00	990.00	990.00	_____	19081969 – Discuss Gibson, Dunn & Crutcher exit financing opinion with S. Ross; review, sign opinion; review, respond to e-mails regarding additional changes requested by Latham.

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09/16/13	S. R. Ross	18.00	775.00	13,950.00	_____	19075286 – Attention to financing documentation; conference call.
09/16/13	J. L. Tiller	1.50	510.00	765.00	_____	19074457 – Participate in closing call; update WCF amendments list per company updates; compile final execution versions and send to Milbank team.
09/16/13	S. J. Lau	4.80	510.00	2,448.00	_____	19075743 – Participate in preclosing call (0.2); review closing deliverables (0.8); prepare DACA terminations (0.4); draft [REDACTED] stock power and certificate (0.2); revise security questionnaire and US Pledge and Security Agreement schedules (0.2); participate in status call with finance teams (0.4); assemble closing documents and attend to release of signature pages (1.3); participate in reorganization closing call (0.2); revise opinion (0.2); participate in finance open items call (0.4); participate in second finance open items call (0.5).
09/16/13	H. Littman	0.30	265.00	79.50	_____	19079050 – Order bring down letters for relevant good standings per request of S. Lau.
09/17/13	B. D. Bolander	0.20	990.00	198.00	_____	19082073 – Discuss exit financing share pledge opinion with E. Khalil.
09/17/13	S. R. Ross	6.50	775.00	5,037.50	_____	19083656 – Attention to financing documentation; conference calls.
09/17/13	S. J. Lau	7.30	510.00	3,723.00	_____	19092331 – Coordinate with Milbank and Latham regarding closing and review and assemble executed documents (3.6); create closing set (3); revise DACA terminations (0.3); attend to [REDACTED] (0.4).
09/17/13	H. Littman	0.80	265.00	212.00	_____	19094513 – Create stock certificate per request of S. Lau.
Total Matter 00106 Fees				<u>\$ 149,556.00</u>		

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EMPLOYEES
30561-00107

For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
05031	M. A. ROSENTHAL	PARTNER	7.20	\$1,090.0	\$ 7,848.00	09/16/13	_____
11497	N. P. ALEKSANDER	PARTNER	8.10	1,130.0	9,153.00	09/11/13	_____
14293	J. A. COX	PARTNER	38.10	1,085.0	41,338.50	09/16/13	_____
10784	M. J. COLLINS	PARTNER	0.70	895.00	626.50	09/17/13	_____
08858	B. H. RIPPEON	PARTNER	61.40	795.00	48,813.00	09/18/13	_____
15690	J. WEISSER	ASSOCIATE	21.60	785.00	16,956.00	09/12/13	_____
17456	C. KING	ASSOCIATE	14.40	575.00	8,280.00	09/17/13	_____
16103	M. G. BOUSLOG	ASSOCIATE	3.80	465.00	<u>1,767.00</u>	09/09/13	_____
Total Services					\$ 134,782.00		
TOTAL SERVICES, COSTS/CHARGES					<u>\$ 134,782.00</u>		_____

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EMPLOYEES
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Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/01/13	M. A. Rosenthal	0.20	1,090.0	218.00	_____	19041973 – Emails with J. Beck and J. Trinklein regarding senior management global settlement (.2).
09/01/13	B. H. Rippeon	3.80	795.00	3,021.00	_____	19092784 – Attention to AIPL Subsidiary structure; emails re: same; attention to SR Management global settlement; review/revise settlement documents; calls/emails re: same; attention to AIPL assignment and assumption agreement.
09/01/13	J. Weisser	0.60	785.00	471.00	_____	19045985 – Revisions to senior global management form letters (.5 hrs.); related correspondence with B. Rippeon (.1 hrs.)
09/02/13	M. A. Rosenthal	0.70	1,090.0	763.00	_____	19041980 – Emails with J .Beck and J.Weisser regarding employee stipulations (.4); email with J. Trinklein regarding IIP withholding (.1); email with T. Nambiar regarding GOSI (.1); emails with J.Trinklein and E. Fleck regarding IIP withholding in cash (.1).
09/02/13	B. H. Rippeon	3.30	795.00	2,623.50	_____	19092787 – Review withholding calculations and employer portions; emails re: same; assignment and assumption agreement emails; discussions with A. Rogers; address AIPL Subsidiary Director issues; coordination re: new employee right to fund withholding obligations; attention to SR global settlement agreements.
09/02/13	J. Weisser	2.40	785.00	1,884.00	_____	19045987 – Revisions to senior global management form letters (.5 hrs.); related correspondence with internal team and client (.8 hrs.); draft stipulations for employees related to employee claims and separation agreements (.8 hrs.); related correspondence with client and internal team (.3 hrs.)
09/03/13	M. A. Rosenthal	1.20	1,090.0	1,308.00	_____	19047376 – Emails with T. Nambiar and J. Weisser regarding senior manager global settlement agreements (.2); emails with L. Hirsh and J. Weisser regarding GOSI and vacation claims

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(.3); participate in conference call with A&M regarding GOSI claims (.4); emails to L. Hirsh and J. Weisser regarding senior manager waiver of employment related claims (.2); emails with H. Thompson regarding GOSI resolution (.1)

09/03/13	J. A. Cox	0.20	1,085.0	217.00	_____	19048821 – Email to J beck re: UK separation agreements.
09/03/13	B. H. Rippeon	4.50	795.00	3,577.50	_____	19092789 – Attention to SR. Management Global settlement tax issues and 3PD proceeds; emails re: AIPL insurance and costs; revise Administration Agreement; emails re: same; emails re: AIPL distributions and exchanges; respond to AIPL Subsidiary document request; calls/emails re: PB fees for AIPL and AIPL Subsidiary; emails/calls re: Cayman National Bank account setup and fees; finalize administration agreement; emails re: execution.
09/03/13	J. Weisser	6.20	785.00	4,867.00	_____	19045996 – Correspondence regarding senior management global settlement (.2 hrs.); draft correspondence related to senior management separation agreements (.4 hrs.); draft separation agreements for senior management (3.4 hrs.); conferences with T. Long and J. Beck regarding stipulations with employees (.2 hrs.); revisions to senior management global management letters (.5 hrs.); related correspondence with B. Rippeon (.1 hrs.); revisions to stipulations with employees regarding prepetition claims (.6 hrs.); prepare for and attend conference with M. Rosenthal and L. Hirsh (.3 hrs.); follow on memo to client (.5 hrs.)
09/04/13	J. A. Cox	3.90	1,085.0	4,231.50	_____	19048831 – Reviewing proposed changes to separation agreements for Marco and Montse with J Beck.
09/04/13	B. H. Rippeon	5.50	795.00	4,372.50	_____	19092791 – Emails/calls re: bank account issues; attention to withholding splits; calls/emails w/ L. Davenport; draft, edit, revise contribution and exchange agreement.
09/04/13	J. Weisser	3.00	785.00	2,355.00	_____	19046002 – Revisions to employee stipulations (.4 hrs.); related conference with A&M (.4 hrs.); respond to employee questions regarding stipulation (.3 hrs.); revisions to letter of employee claimant regarding employee benefit programs and related claims (1.2 hr.); correspondence with J. Cox and internal team regarding negotiation of employee settlement agreements (.3

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Date	Name	Hours	Rate	Amount	Description
					hrs); related review of previous memoranda regarding same (.2 hrs); related conference with L. Hirsch (.2 hrs.)
09/05/13	J. A. Cox	0.40	1,085.00	434.00	19048860 – [REDACTED] maternity issues.
09/05/13	B. H. Rippeon	3.00	795.00	2,385.00	19092793 – Calls/emails re: transaction holdco share transfer approval; revise contribution and exchange agreement; calls re: same.
09/05/13	J. Weisser	1.50	785.00	1,177.50	19046008 – Revision to contribution agreement in connection with global settlement (1.4 hrs); related correspondence with internal team (.1 hrs)
09/05/13	C. King	0.30	575.00	172.50	19056853 – Conferring with J. Cox regarding maternity leave and settlement agreement of [REDACTED]
09/06/13	M. A. Rosenthal	0.20	1,090.00	218.00	19050167 – Emails with J. Beck, M. Chowdhury, Selina and Nicolas re consulting agreements (.1); emails with J. Weisser and D. Freedman, Ogburn counsel, regarding objection to claim (.1).
09/06/13	N. P. Aleksander	1.00	1,130.00	1,130.00	19063468 – Discuss proposal for consultants with team and respond to query from J. Trinklein; arrange to discuss with J. Cox and S. Sagayam on Monday.
09/06/13	B. H. Rippeon	3.30	795.00	2,623.50	19092796 – Emails/calls re: ADP calculation of wage splits; attention to AIPL and AIPL Subsidiary documents; prepare IRS forms.
09/06/13	C. King	2.10	575.00	1,207.50	19056857 – Conferring with J. Cox, calls to D. Norman of Northgate Arinso and reviewing Arcapita Staff Handbook and Maternity Guidelines regarding maternity pay policies.
09/07/13	M. A. Rosenthal	0.60	1,090.00	654.00	19050209 – Emails with N. Aleksander and Selina regarding consulting agreements (.3); emails with M. Tan and review of cooperation term sheet relative to performance fees re Syn Cos (.3).

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09/07/13	J. A. Cox	0.40	1,085.0	434.00	_____	19048950 – Advising re: employment reclassification risk for consultants.
09/07/13	B. H. Rippeon	1.00	795.00	795.00	_____	19092803 – Emails/calls re: withholding tax liabilities.
09/08/13	M. A. Rosenthal	1.20	1,090.0	1,308.00	_____	19050235 – Emails with J. Beck and J Weisser regarding senior manager separation agreements (.7); review revised senior manager separation agreements (.4); emails with L Hirsh re treatment of senior manager loan claims (.1).
09/08/13	J. A. Cox	0.50	1,085.0	542.50	_____	19048953 – Advising re: separation agreements for leadership team.
09/08/13	B. H. Rippeon	2.00	795.00	1,590.00	_____	19092805 – Finalize contribution and exchange agreement; emails re: same; attention to global settlement issues.
09/08/13	J. Weisser	2.40	785.00	1,884.00	_____	19048606 – Revisions to separation agreemetns for senior management (1.4 hrs); related correspondence with internal team and client (1.0 hrs.)
09/09/13	M. A. Rosenthal	0.30	1,090.0	327.00	_____	19053543 – Emails with J. Weisser and J. Beck regarding senior manager separation agreements (.3).
09/09/13	N. P. Aleksander	1.00	1,130.0	1,130.00	_____	19086544 – Meeting with J. Cox and S. Sagayam to discuss arrangements for engagement of senior executives and delegation agreement with UK and employment, regulatory and tax impact and implications.
09/09/13	N. P. Aleksander	0.80	1,130.0	904.00	_____	19086549 – Dialogue with J. Trinklein to consider [REDACTED]
09/09/13	J. A. Cox	6.80	1,085.0	7,378.00	_____	19057947 – Discussing consultancy and settlement agreement issues with J Beck and C.J King; reviewing amendments to settlement agreements of [REDACTED] [REDACTED] discussing tax and regulatory issues re: AIM structure with N Aleksander and S Sagayam; reviewing and amending agreement for H

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Thompson.

09/09/13	B. H. Rippeon	3.50	795.00	2,782.50	19092807 – Attention to IIP tax liability and withholding issues; emails re: wage splits; calls/emails w/ L. Davenport/ADP.
09/09/13	J. Weisser	4.50	785.00	3,532.50	19052715 – Revisions to senior management global settlement (3.5 hrs); related conferences with internal team (.4 hrs) and J. Beck (.4 hrs); related correspondence (.2 hrs)
09/09/13	C. King	6.70	575.00	3,852.50	19070687 – Conferring with J. Cox, N. Aleksander, S. Sagayam and J. Weisser, call with J. Beck, company searches, reviewing requested changes and amending Settlement Agreements of [REDACTED] drafting email response to L. Chowdhury.
09/09/13	M. G. Bouslog	3.80	465.00	1,767.00	19052773 – Review and revise employee agreements (3.1); emails with J. Weisser re same (.2); conference with J. Weisser re same (.5).
09/10/13	M. A. Rosenthal	0.20	1,090.0	218.00	19060884 – Emails with J. Huntz regarding US separation payments (.2).
09/10/13	N. P. Aleksander	0.30	1,130.0	339.00	19086582 – Review query from Thor on terms of engagement and consider and comment on draft response from J. Trinklein.
09/10/13	N. P. Aleksander	2.00	1,130.0	2,260.00	19086591 – Commence preparing draft memo on issues on UK delegation arrangements and proposed consultancy of UK executives.
09/10/13	J. A. Cox	4.20	1,085.0	4,557.00	19057969 – Amending consultancy agreements for Marco and Montse; finalizing settlement agreements for [REDACTED] discussing tactics for [REDACTED] response with CJ King and J Beck.
09/10/13	B. H. Rippeon	2.50	795.00	1,987.50	19092810 – Calls with J. Trinklein; emails re: contribution and exchange agreement; issues with IIP liabilities and AIPL settlements.

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09/10/13	C. King	1.40	575.00	805.00	_____	19070690 – Conferring with J. Cox, J. Weisser and T. Long, emails to J. Beck and L. Chowdhury, drafting response to [REDACTED] regarding maternity pay entitlement and reviewing and amending settlement agreement of [REDACTED]
09/11/13	N. P. Aleksander	2.00	1,130.00	2,260.00	_____	19086641 – Finish drafting memo and circulate draft for comments.
09/11/13	N. P. Aleksander	1.00	1,130.00	1,130.00	_____	19086644 – Discuss memo with J. Trinklein and J. Cox by email and incorporate comments to finalise memo and distribute to working group.
09/11/13	J. A. Cox	7.50	1,085.00	8,137.50	_____	19070961 – Liaising with J Beck by telephone and email re: further UK employee issues on settlement agreements [REDACTED] considering amendments to settlement agreements; revising Couno consultancy; reviewing and revising N Aleksander note re: tax issues and LLP structure.
09/11/13	B. H. Rippeon	3.00	795.00	2,385.00	_____	19092813 – Attention to warrants and securities law limitations; consideration of.
09/11/13	C. King	1.70	575.00	977.50	_____	19070691 – Conferring with J. Cox, finalising amendments to settlement agreement of [REDACTED] and emails to L. Chowdhury regarding settlement agreements of [REDACTED]
09/12/13	J. A. Cox	3.80	1,085.00	4,123.00	_____	19070975 – Liaising with J Beck by telephone and email re: outstanding UK employee issues on settlement agreements and Couno consultancy.
09/12/13	B. H. Rippeon	2.00	795.00	1,590.00	_____	19092814 – Attention to IIP calculation issues and contribution exhibits.
09/12/13	J. Weisser	1.00	785.00	785.00	_____	19069240 – Attention to claim stipulation related to employee claim (.2 hrs); review and analysis of document request from former employee (.5 hrs); related conference with internal team (.3 hrs);

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09/12/13	C. King	1.20	575.00	690.00	_____	19070692 – Conferring with J. Cox, reviewing correspondence between J. Beck and Alvarez & Marsal, email to L. Chowdhury and J. Beck and amending settlement agreement of [REDACTED]
09/13/13	M. A. Rosenthal	0.40	1,090.0	436.00	_____	19071764 – Emails with J. Beck regarding separation agreements (.2); email with H. Thompson regarding agreements with senior managers (.2).
09/13/13	J. A. Cox	3.20	1,085.0	3,472.00	_____	19070989 – Advising J Beck re: [REDACTED] termination and Couno consultancy; further revising Couno consultancy agreement
09/13/13	B. H. Rippeon	4.00	795.00	3,180.00	_____	19092815 – Conference calls re: share transfer and ownership; attention to withholding forfeitures; coordinate withholding payments; attention to SPP ownership issues and structure unwind; conference calls/emails re: disposition committee corporations and non-disposition share ownerships; coordinate securities law issues with SPP; AIPL/AIPL Subsidiary Officer issues.
09/13/13	C. King	0.50	575.00	287.50	_____	19070693 – Conferring with J. Cox, emails to L. Chowdhury and J. Beck and further amending settlement agreement of [REDACTED]
09/14/13	M. A. Rosenthal	0.60	1,090.0	654.00	_____	19071776 – Emails with J. Weisser, H Thompson, J. Cox and others regarding employee confidentiality agreements (.6).
09/14/13	B. H. Rippeon	3.00	795.00	2,385.00	_____	19092816 – Attention to shareholder agreements and share transfer post-global settlement and emergence; review contribution agreement and administration agreement exhibits.
09/15/13	M. A. Rosenthal	1.40	1,090.0	1,526.00	_____	19071826 – Emails with M. Tan and J. Cox regarding termination of London employees (.4); conference call with J. Cox and M. Tan regarding termination of London employees (.4); emails regarding Arcapita Pte board and resignations (.6).
09/15/13	J. A. Cox	4.80	1,085.0	5,208.00	_____	19070991 – Discussing strategy for dealing with [REDACTED]

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termination and associated consultancy agreement with J Beck and M Tann; drafting termination letters and associated advice; revising [REDACTED] agreement.

09/15/13	B. H. Rippeon	4.00	795.00	3,180.00	_____	19092817 – Conference call re: stock ownership issues; draft SPP Exchange Agreement and attention to ASCL/AESOP liquidation issues; emails re: signature pages.
09/16/13	M. A. Rosenthal	0.20	1,090.0	218.00	_____	19077039 – Emails with J. Trinklein regarding employee insurance (.2)
09/16/13	J. A. Cox	2.40	1,085.0	2,604.00	_____	19079681 – Reviewing and making amendments to T Johnson consultancy agreement and settlement agreements for [REDACTED] revising termination notice for [REDACTED]
09/16/13	B. H. Rippeon	6.00	795.00	4,770.00	_____	19092818 – Attend multiple closing conference calls; attention to share ownership issues; calls/emails re: same; prepare and obtain EIN and file 8832 Forms; attention to contribution and exchange exhibits.
09/16/13	C. King	0.20	575.00	115.00	_____	19074791 – Conferring with J. Cox, emails to J. Beck and L. Chowdhury regarding settlement agreement of [REDACTED]
09/17/13	M. J. Collins	0.70	895.00	626.50	_____	19076454 – Review Bahrain employment agreement, draft assignment letter.
09/17/13	B. H. Rippeon	4.00	795.00	3,180.00	_____	19092820 – Attention to closing issues; attention to potential investment structure issues.
09/17/13	C. King	0.30	575.00	172.50	_____	19074837 – Conferring with J. Cox, emails to J. Beck and L. Chowdhury, and final review of settlement agreement of [REDACTED] or signing and adviser's certificate.
09/18/13	B. H. Rippeon	3.00	795.00	2,385.00	_____	19092821 – Attention to AIPL/LtCayco ownership issues; calls/emails re: same; attention to global settlement final numbers.

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Total Matter 00107 Fees

\$ 134,782.00

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EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
14781	J. L. GRAVES	ASSOCIATE	8.80	\$ 665.00	\$ <u>5,852.00</u>	09/13/13	_____
		Total Services			\$ 5,852.00		
		TOTAL SERVICES, COSTS/CHARGES			\$ <u>5,852.00</u>		_____

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EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/08/13	J. L. Graves	1.30	665.00	864.50	_____	19087711 – Emails with M. Rosenthal and A&M regarding assumption/rejection of contracts (.1); emails with M. Rosenthal and J. Emly regarding London lease (.4); research assumption/rejection list related to HarbourVest contracts (.8).
09/09/13	J. L. Graves	3.00	665.00	1,995.00	_____	19087766 – Correspond with London landlord regarding lease assignment (.7); draft summary of restructuring for same (2.3).
09/10/13	J. L. Graves	0.40	665.00	266.00	_____	19087848 – Emails with Mourant and J. Emly regarding opinions needed for London Lease assignment (.4).
09/11/13	J. L. Graves	1.70	665.00	1,130.50	_____	19087873 – Correspond with A&M and J. Emly regarding requirements of landlord (.4); teleconference with J. Morgan regarding same (.2); review revised contracts list from HarbourVest and comment on same (.8); correspond with company regarding missing contracts (.3).
09/12/13	J. L. Graves	0.90	665.00	598.50	_____	19087888 – Review and comment on landlord issues (.9).
09/13/13	J. L. Graves	1.50	665.00	997.50	_____	19087942 – Finalize HarborVest contracts list (.6); finalize London lease assignment (.9).
Total Matter 00109 Fees				<u>\$ 5,852.00</u>		

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FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
10843	K. A. GLOWACKI	ASSOCIATE	0.80	\$ 715.00	\$ 572.00	09/17/13	_____
15690	J. WEISSER	ASSOCIATE	0.30	785.00	235.50	09/09/13	_____
15244	D. G. LEVIN	ASSOCIATE	18.90	580.00	10,962.00	09/17/13	_____
17339	A. MOSKOWITZ	ASSOCIATE	5.60	695.00	3,892.00	09/16/13	_____
16103	M. G. BOUSLOG	ASSOCIATE	2.60	465.00	1,209.00	09/17/13	_____
17439	D. K. AMPONSAH	PARALEGAL	19.50	365.00	7,117.50	09/16/13	_____
17409	M. M. WOLFE	PARALEGAL	17.10	265.00	<u>4,531.50</u>	09/17/13	_____
Total Services					\$ 28,519.50		
TOTAL SERVICES, COSTS/CHARGES					<u>\$ 28,519.50</u>		_____

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FEE APPLICATIONS/RETENTION APPLICATIONS
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Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/04/13	D. K. Amponsah	4.50	365.00	1,642.50	_____	19062063 – Revise Prebill(3.6); confer with M. Rosenthal re: same(.3); confer with J. Paige re: same(.2); confer with M. Wolfe re: same(.3).
09/05/13	D. K. Amponsah	2.40	365.00	876.00	_____	19062066 – Revise Prebill.
09/06/13	D. G. Levin	0.40	580.00	232.00	_____	19047898 – Coordinate drafting sections of the Fourth Interim and Final Fee Application with M. Bouslog, A. Moskowitz and B. Kim, including correspondences with same individuals and telephone conference with M. Bouslog.
09/06/13	M. G. Bouslog	0.20	465.00	93.00	_____	19048980 – Emails with D. Levin re fee application (.1); telephone conference with D. Levin re same (.1).
09/06/13	D. K. Amponsah	2.70	365.00	985.50	_____	19062068 – Revise Prebill.
09/09/13	J. Weisser	0.30	785.00	235.50	_____	19052722 – Attention to issues related to KPMG retention and compensation
09/09/13	D. G. Levin	2.40	580.00	1,392.00	_____	19052147 – Correspondences with J. Paige and S. Johnson re obtaining updated pre-bills for August in order to prepare monthly fee statement (.2); review prebill and redact privileged and confidential material, including incidental stylistic and grammatical edits to the pre-bill (2.2).
09/09/13	D. K. Amponsah	3.90	365.00	1,423.50	_____	19074262 – Revise Prebill.
09/09/13	M. M. Wolfe	3.40	265.00	901.00	_____	19091961 – Reveiw and revise August prebill.
09/10/13	M. G. Bouslog	0.20	465.00	93.00	_____	19056872 – Emails with M. Rosenthal, J. Graves and B.

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Lundstrom re revised engagement letter.

09/11/13	D. G. Levin	5.70	580.00	3,306.00	_____	19067996 – Review prebill and redact privileged and confidential material, including incidental stylistic and grammatical edits to the pre-bill (5.2); review various pleadings to make privilege determinations (.3); email certain professionals regarding potentially privileged material in time entries (.2).
09/12/13	D. G. Levin	2.50	580.00	1,450.00	_____	19067986 – Correspondences with J. Paige, M. Wolfe and D. Amponsah re edits to pre-bill for August in order to prepare monthly fee statement (.4); review prebill and redact privileged and confidential material, including incidental stylistic and grammatical edits to the pre-bill (2.1).
09/12/13	M. G. Bouslog	0.10	465.00	46.50	_____	19068205 – Emails with D. Levin re fee statements.
09/12/13	M. M. Wolfe	2.30	265.00	609.50	_____	19092074 – Review and revise prebill.
09/13/13	D. G. Levin	0.40	580.00	232.00	_____	19073444 – Correspondences with M. Wolfe and D. Amponsah re preparation of Gibson Dunn's August monthly fee statement, including issues concerning redactions and crediting time billed by summer associates.
09/13/13	D. K. Amponsah	3.30	365.00	1,204.50	_____	19074330 – Compile list of emails of all timekeepers for M. Rosenthal(1.1); prepare draft of August 2013 monthly fee statement(2.2).
09/13/13	M. M. Wolfe	5.30	265.00	1,404.50	_____	19092100 – Review and revise prebill.
09/14/13	M. G. Bouslog	1.30	465.00	604.50	_____	19070473 – Revise RA engagement letter (.9); emails with M. Rosenthal and J. Graves re RA engagement letter (.4).
09/15/13	A. Moskowitz	1.80	695.00	1,251.00	_____	19071070 – Review bills and fee application (1.8).
09/15/13	M. G. Bouslog	0.10	465.00	46.50	_____	19070995 – Emails with M. Rosenthal re RA engagement letter.

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09/16/13	D. G. Levin	3.10	580.00	1,798.00	_____	19074528 – Perform quality control review of redactions in Gibson Dunn's monthly fee statement for August (.8); draft summary of revisions for paraprofessionals to implement (.4); telephone conferences with M. Bouslog (.1) and D. Amponsah (.3) re same redaction and fee statement issues; correspondences with D. Amponsah re making edits to same fee statement and resolving minor issues re same in preparation for filing (.3); draft and edit Gibson Dunn's fourth interim and final fee application (1.2).
09/16/13	A. Moskowitz	3.80	695.00	2,641.00	_____	19071072 – Review bills and fee application (2.2): draft portion of fee application (1.6).
09/16/13	M. G. Bouslog	0.20	465.00	93.00	_____	19075105 – Calls with D. Levin re fee statements.
09/16/13	D. K. Amponsah	2.70	365.00	985.50	_____	19074359 – Revise draft of August 2013 monthly fee statement.
09/16/13	M. M. Wolfe	3.60	265.00	954.00	_____	19092129 – Prepare August monthly fee statement and emails re same.
09/17/13	K. A. Glowacki	0.80	715.00	572.00	_____	19081294 – Draft avoidance action category summary for fee application and emails with D. Levin re same.
09/17/13	D. G. Levin	4.40	580.00	2,552.00	_____	19079247 – Draft and edit Fourth Interim and Final Fee Application, including review of time entries from past five months for summary in Application (3.0); coordinate assistance for Application with K. Glowacki (.3); review and incorporate sections of Application provided by K. Glowacki and A. Moscowitz, and correspondences with same professionals (.9); correspondences with E. Hazle re comments to section of Application (.2).
09/17/13	M. G. Bouslog	0.50	465.00	232.50	_____	19079201 – Analyze fee statements (.4); emails with D. Levin re same (.1).
09/17/13	M. M. Wolfe	2.50	265.00	662.50	_____	19092137 – Prepare August fee statement.

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Total Matter 00110 Fees

\$ 28,519.50

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PREBILL**

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
15244	D. G. LEVIN	ASSOCIATE	9.60	\$ 580.00	\$ 5,568.00	09/17/13	_____
15233	B. J. KIM	ASSOCIATE	0.60	695.00	417.00	09/10/13	_____
17439	D. K. AMPONSAH	PARALEGAL	1.00	365.00	<u>365.00</u>	09/16/13	_____
Total Services					\$ 6,350.00		
TOTAL SERVICES, COSTS/CHARGES					<u>\$ 6,350.00</u>		_____

GIBSON, DUNN & CRUTCHER LLP
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FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/03/13	D. G. Levin	0.60	580.00	348.00	_____	19044858 – Correspondences with S. Fuller (A&M) re comments to declaration of H. Thompson regarding final fee application of A&M (.2); review and draft comments to same declaration (.4).
09/04/13	D. G. Levin	0.60	580.00	348.00	_____	19044843 – Work with S. Fuller (A&M) to resolve issue concerning logistics of reimbursement of expenses for Committee professionals, including review of Interim Compensation Order and round of emails from past year addressing the same issue (.4); draft email to S. Fuller advising re resolution of same reimbursement issue (.2).
09/09/13	D. G. Levin	1.90	580.00	1,102.00	_____	19052145 – Correspondences with S. Fuller (A&M), T. Hedus and A. Svoyskiy (Rothschild) re Houlihan's success fee (.4); review Houlihan's retention order and monthly fee statements re Houlihan's proposed interpretation of the retention order and calculation of the success fee, and draft analysis of same (.5); prepare draft response to T. Hedus containing analysis of success fee (.4); telephone conference (.1) and correspondences (.2) with S. Barnard (Linklaters) re issues concerning timing of final fee applications; review Bankruptcy Court general order and Interim Compensation Order re same issues for summary to S. Barnard (.3).
09/10/13	D. G. Levin	0.40	580.00	232.00	_____	19056248 – Send email to representatives from each professional regarding final fee application procedures.
09/10/13	B. J. Kim	0.60	695.00	417.00	_____	19059430 – Review docket re: whether A&M retention was made applicable to Falcon as subsequent debtor (0.4). Email to J. Weisser and S. Fuller (A&M) re: same (0.2).
09/11/13	D. G. Levin	1.00	580.00	580.00	_____	19068003 – Coordinate preparation of final fee application for A. Zacaroli, including provision of sample fee applications to and requesting key explanations from J. Costa (on behalf of A.

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PREBILL**

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Zacaroli (.6); correspondences with P. Crawford and D. Amponsah (.2), and conference with P. Crawford (.2) re same.

09/12/13	D. G. Levin	0.20	580.00	116.00	_____	19067990 – Correspondences with M. Riela (Latham) and D. Amponsah re status of EY application and potential adjournment of scheduled hearing on same application.
09/16/13	D. G. Levin	3.30	580.00	1,914.00	_____	19074516 – Review and coordinate filing of Trowers' monthly fee statement, and correspondences with C. Barbour re same (.2); advise R. Gibb (Mourant) re information concerning Debtors to be included in Mourant final fee application (.4); advise P. Crawford re assistance with final fee application of A. Zacaroli (.1); draft summary of post-Effective Date compensation procedures, including review and analysis of escrow procedures and timing of final fee applications (1.0); circulate same summary to S. Fuller (A&M), K. Medrano and J. Graves for comments (.2); circulate same to each of the Debtors' professionals (.3); telephone conferences with M. Rosenthal (.1), J. Graves (.2), K. Medrano (.3) and S. Fuller (.5) re same issues involving post-Effective Date compensation procedures.
09/16/13	D. K. Amponsah	1.00	365.00	365.00	_____	19074340 – Prepare and file T&H August 2013 monthly fee statement(.4); coordinate service with GCG re: same(.3); confer with D. Levin re: same(.3).
09/17/13	D. G. Levin	1.60	580.00	928.00	_____	19079248 – Coordinate post-Effective Date management of compensation issues for professionals with S. Fuller (A&M), FTI and Milbank (.6); telephone conference with S. Fuller re same (.3); review materials from A&M needed for Gibson Dunn to potentially assume some compensation management responsibilities (e.g., involving Falcon) (.3); correspondences with A. Hawes (Trowers) re post-Effective Date retention issues (.4).
Total Matter 00111 Fees				<u>\$ 6,350.00</u>		

**GIBSON, DUNN & CRUTCHER LLP
PREBILL**

INSURANCE
30561-00112

For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
02524	C. H. MILLET	PARTNER	1.30	\$1,040.0	\$ 1,352.00	09/11/13	_____
15690	J. WEISSER	ASSOCIATE	1.00	785.00	785.00	09/11/13	_____
16103	M. G. BOUSLOG	ASSOCIATE	5.50	465.00	<u>2,557.50</u>	09/11/13	_____
Total Services					\$ 4,694.50		
TOTAL SERVICES, COSTS/CHARGES					<u>\$ 4,694.50</u>		_____

GIBSON, DUNN & CRUTCHER LLP
PREBILLINSURANCE
30561-00112

Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/06/13	J. Weisser	0.20	785.00	157.00	_____	19047911 – Cionference with S. Fuller regarding insurance issues
09/10/13	C. H. Millet	0.80	1,040.0	832.00	_____	19077743 – Respond to A. Kim re insurance issues and inquiries.
09/10/13	J. Weisser	0.30	785.00	235.50	_____	19056931 – Attention to issues related to insurance for post-emergence entities
09/10/13	M. G. Bouslog	4.90	465.00	2,278.50	_____	19056881 – Draft disposition committee overview for insurers (3.8); conference with J. Weisser re same (.2); emails with J. Weisser and C. Babcock re same (.2); meetings with C. Babcock re same (.4); telephone conference with J. Weisser re same (.3).
09/11/13	C. H. Millet	0.50	1,040.0	520.00	_____	19077816 – Respond to A. Kim re insurance issues and inquiries.
09/11/13	J. Weisser	0.50	785.00	392.50	_____	19066562 – Attention to insurance issues related to post-emergence entity and revisions to disclosure in connection with same
09/11/13	M. G. Bouslog	0.60	465.00	279.00	_____	19066154 – Draft overview of disposition committees (.4); emails with J. Weisser re same (.1); telephone conference with J. Weisser re same (.1).
Total Matter 00112 Fees				<u>\$ 4,694.50</u>		

**GIBSON, DUNN & CRUTCHER LLP
PREBILL**

PLAN & DISCLOSURE STATEMENT
30561-00113

For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
02168	M. A. KARLAN	PARTNER	0.50	\$ 985.00	\$ 492.50	09/10/13	_____
02524	C. H. MILLET	PARTNER	5.20	1,040.0	5,408.00	09/17/13	_____
05031	M. A. ROSENTHAL	PARTNER	138.80	1,090.0	151,292.00	09/17/13	_____
00485	S. P. BUFFONE	PARTNER	234.70	1,090.0	255,823.00	09/17/13	_____
11497	N. P. ALEKSANDER	PARTNER	8.50	1,130.0	9,605.00	09/16/13	_____
13163	J. BANNISTER	PARTNER	46.70	1,000.0	46,700.00	09/16/13	_____
15162	E. H. KHALIL	PARTNER	104.00	990.00	102,960.00	09/17/13	_____
06521	W. M. RUSTUM	PARTNER	73.80	1,030.0	76,014.00	09/17/13	_____
16086	S. D. NORDAHL	PARTNER	76.70	995.00	76,316.50	09/16/13	_____
15341	E. W. CHAO	OF COUNSEL ATTORNEY	46.20	795.00	36,729.00	09/17/13	_____
15610	T. C. SICA	ASSOCIATE	34.90	795.00	27,745.50	09/16/13	_____
16215	D. ANGEL	ASSOCIATE	114.40	795.00	90,948.00	09/16/13	_____
15690	J. WEISSER	ASSOCIATE	23.00	785.00	18,055.00	09/17/13	_____
13413	J. B. O'GRADY	ASSOCIATE	152.00	755.00	114,760.00	09/17/13	_____
14781	J. L. GRAVES	ASSOCIATE	23.10	665.00	15,361.50	09/17/13	_____
14686	J. J. REDA	ASSOCIATE	1.60	735.00	1,176.00	09/17/13	_____
14690	V. RUIZ	ASSOCIATE	146.20	735.00	107,457.00	09/17/13	_____
15244	D. G. LEVIN	ASSOCIATE	24.10	580.00	13,978.00	09/16/13	_____
15300	J. G. VAN NAME	ASSOCIATE	146.60	695.00	101,887.00	09/17/13	_____
15256	K. A. MEDRANO	ASSOCIATE	131.90	695.00	91,670.50	09/17/13	_____
15233	B. J. KIM	ASSOCIATE	9.70	695.00	6,741.50	09/12/13	_____
17339	A. MOSKOWITZ	ASSOCIATE	10.50	695.00	7,297.50	09/13/13	_____
17457	G. JONES	ASSOCIATE	3.50	660.00	2,310.00	09/12/13	_____
17974	J. F. YANG	ASSOCIATE	55.80	645.00	35,991.00	09/17/13	_____
16096	C. J. BABCOCK	ASSOCIATE	118.40	465.00	55,056.00	09/17/13	_____
16108	A. CHATTERJEE	ASSOCIATE	7.80	595.00	4,641.00	09/12/13	_____
16103	M. G. BOUSLOG	ASSOCIATE	8.90	465.00	4,138.50	09/17/13	_____

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16665	N. K. SCOTT	ASSOCIATE	127.50	510.00	65,025.00	09/17/13	_____
16124	M. A. GIBBONS	ASSOCIATE	138.30	510.00	70,533.00	09/17/13	_____
17614	R. CRUZ	EDISCOVERY ANALYST	15.70	405.00	6,358.50	09/15/13	_____
08277	L. S. HOPKINS	PARALEGAL	0.70	360.00	<u>252.00</u>	09/09/13	_____
		Total Services			\$1,602,722.50		
		TOTAL SERVICES, COSTS/CHARGES			<u>\$1,602,722.50</u>		_____

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PLAN & DISCLOSURE STATEMENT
30561-00113

Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/01/13	M. A. Rosenthal	0.30	1,090.0	327.00	_____	19041969 – Emails with A. Doshi regarding coordination of execution of documents (.1); emails with H. Thompson regarding board overview memo (.2).
09/01/13	S. P. Buffone	11.50	1,090.0	12,535.00	_____	19090727 – Review and comment on documentation relating to AGM, OGM and related board actions, numerous emails regarding same (1.2); work on revisions to MSA (3.8); conference call with Arcapita and advisors regarding Bahrain law issues, including choice between AGM and OGM (.8); review and revise lengthy and detailed closing checklist and numerous emails regarding same, provide comments to associate team (2.6); review and comment on seven different shareholder agreements circulated by B. Rustum and Milbank (3.1).
09/01/13	W. M. Rustum	0.40	1,030.0	412.00	_____	19043938 – Review, reply to email from M. Rosenthal and S. Buffone regarding provisions being requested in the Eurolog purchase agreement with [REDACTED] 0.4 hours).
09/01/13	T. C. Sica	2.00	795.00	1,590.00	_____	19049218 – Attention to AIHL Account Charge (0.5); attention to WCF Amendment issues (0.5); attention to Fountains Guaranty (1.0).
09/01/13	V. Ruiz	1.30	735.00	955.50	_____	19065920 – Discuss open issues in Transition and Indemnification Agreement with M. Rosenthal (.3); update Transition and Indemnification Agreement (1).
09/01/13	J. G. Van Name	4.00	695.00	2,780.00	_____	19043068 – Communicate with C. Babcock regarding board notices (.3); revise board notices (1.0); communicate with A. Doshi regarding board materials (2.); prepare board packets (2.5).
09/01/13	K. A. Medrano	2.90	695.00	2,015.50	_____	19045795 – Correspond regarding signature tracker (.5);

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correspond regarding notices to directors (.5); correspond regarding Eurolog sale issues (1.9).

09/01/13	C. J. Babcock	1.00	465.00	465.00	19056371 – Draft email notice to directors concerning upcoming board meetings to approve actions necessary to implement plan of reorganization.
09/01/13	M. G. Bouslog	0.10	465.00	46.50	19043599 – Emails with M. Rosenthal re Fountains guaranty.
09/01/13	N. K. Scott	7.80	510.00	3,978.00	19045820 – Prepare director packets.
09/02/13	M. A. Rosenthal	1.60	1,090.0	1,744.00	19041981 – Review MoCho comments to memo to board (.1); email to V .Ruiz regarding memo to board (.1); review Milbank comments to transition and indemnification agreement (.6); work on letter to board regarding execution of consent to plan (.6); emails to A. Kim, H. Thompson, M. Chowdhury, S. Buffone regarding UK regulatory costs (.2).
09/02/13	S. P. Buffone	11.20	1,090.0	12,208.00	19090734 – Numerous emails relating to Arcapita Bank directors communications, review and revise memo from M. Rosenthal, call with M. Rosenthal regarding same (.7); several emails regarding AIM licensing issues in Bahrain and Dubai (.4); review and comment on current draft of Transition and Indemnification Agreement, numerous emails regarding same, call with M. Rosenthal regarding same (.8); several emails regarding Arcapita Bank board instruction letter, review and comment on draft, emails to client regarding same (.5); review and comment on several Bank board resignation letters, several emails regarding same (.6); numerous emails regarding required documentation for Arcapita Bank board meeting, review available financial statements, several calls regarding same (1.1); review and comment on five forms of shareholder agreements circulated by B. Rustum and Milbank (2.6); numerous emails regarding D&O insurance and related issues (.6); numerous emails and review several documents relating to London lease, Atlanta lease (1.2); several emails regarding exit facility financing (.3); numerous emails regarding Cayman Island issues dealing with Arcapita restructuring, review revised slides for implementation memo (1.8); several emails regarding staffing issues (.3); call with M. Rosenthal regarding status and closing timeline (.3).

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09/02/13	E. H. Khalil	8.20	990.00	8,118.00	_____	19093021 – Attention to Fountains Guaranty and follow-up with Milbank regarding same (1.4); Attention to Exit Facility, including Amendment No. 3 and Closing Items (2.3); Attention to Singapore organizational matters (1.1); Attention to Project Zodiac and MTA, including impact on financing (1.2); Attention to Disposition Expenses Facility and revise per Sharia Committee comments (2.2).
09/02/13	S. D. Nordahl	0.30	995.00	298.50	_____	19062539 – Read and respond to email from D. Angel.
09/02/13	E. W. Chao	1.50	795.00	1,192.50	_____	19056260 – Discussions with J Yang; attention to emails from Amy Doshi; review and amend board minutes in relation to AIM Singapore's regulatory filings and other matters.
09/02/13	T. C. Sica	1.30	795.00	1,033.50	_____	19049240 – Attention to revised DACAs and Account Charge (0.5); attention to [REDACTED] issues (0.4); attention to Amendment #3 execution instructions (0.4)
09/02/13	D. Angel	0.80	795.00	636.00	_____	19046237 – Teleconference with AIM and W. Thomas re Ancillary MSAs (0.3); revise Ancillary MSAs (0.5).
09/02/13	V. Ruiz	2.50	735.00	1,837.50	_____	19065921 – Assist finalize signature pages (2); prepare and participate in call with A. Doshi regarding Bahrain compliance matters (.5).
09/02/13	J. G. Van Name	7.70	695.00	5,351.50	_____	19043070 – Revise board notices (2.0); communicate with A. Doshi regarding notices (.4); revise minutes and organizational documents (2.0); prepare board packets (3.3).
09/02/13	K. A. Medrano	8.90	695.00	6,185.50	_____	19045796 – Correspond regarding closing mechanics and notices to directors (4.7); revise, distribute and correspond regarding steps plan agreements (3.4); correspond regarding Cayman law issues (.8)
09/02/13	J. F. Yang	2.30	645.00	1,483.50	_____	19065810 – Amending, reviewing, confirming and drafting the Board Minutes of Arcapita to ensure that Arcapita board minutes exclude all regulated activities; internal discussions and amendments; reply Arcapita email queries.

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09/02/13	C. J. Babcock	4.50	465.00	2,092.50	19056372 – Revise property services agreement (2.0); prepare director resignations and cover note for materials to be sent to board of Arcapita Bank in connection with reorganization (2.5).
09/02/13	M. G. Bouslog	0.20	465.00	93.00	19043603 – Emails with M. Casey, I. Salah, M. Rosenthal, E. Khalil and J. Weisser re Fountains guaranty.
09/02/13	N. K. Scott	10.00	510.00	5,100.00	19045821 – Prepare director packets.
09/03/13	C. H. Millet	1.00	1,040.0	1,040.00	19063378 – Prepare for Effective Date, tend to transition issues and email re same.
09/03/13	M. A. Rosenthal	5.10	1,090.0	5,559.00	19041985 – Revise letter to Arcapita board (.2); emails with J. Emly regarding London lease issues (.1); emails with UCC, M. Chowdhury and H. Thompson regarding response from London landlord (.2); telephone with J. Huntz regarding Atlanta lease (.1); review mark-up of Transition Agreement and emails with V. Ruiz regarding same (.7); emails with J. Morgan regarding London lease response (.1); email to L. Davis regarding Atlanta lease (.1); meeting with S. Buffone regarding plan closing mechanics (.3); review forms of ancillary MSA (.4); emails with J. Huntz regarding board resignations (.1); review revision to [REDACTED] guarantee (.2); email to B. Rustum regarding [REDACTED] revisions (.1); emails with B. Rustum and M. Tan regarding revisions to boards of transaction holdcos and subsidiaries thereof (.2); meeting with J. O'Grady, S. Buffone, B. Rustum regarding closing mechanics and board meetings (1.1); review Appellant's briefs regarding various Hani appeals (.8); review and comment on letter to Judge Castel and Judge Sheindlin regarding relatedness of pending Hani appeals (.4).
09/03/13	S. P. Buffone	12.90	1,090.0	14,061.00	19090742 – Several emails with E. Khalil regarding Sharia issues in financing (.4); review M. Rosenthal draft of letter to Arcapita Bank board (.5); several emails with corporate associates regarding closing logistics and follow up (.5); meeting with corporate team and M. Rosenthal to review key closing gating factors, timeline and other relevant materials (1.0); meet with M. Rosenthal and J. O'Grady regarding closing preparation (.4); approximately 15 emails dealing with required

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signatures from Arcapita Bank board members and call with M. Rosenthal regarding same (.6); email from A. Stine at Milbank regarding Fountains guarantee, review Milbank mark-up of [REDACTED] SH agreement regarding same, review revised [REDACTED] SH agreement, as circulate by B. Rustum (.9); review financing appeal brief as circulate by M. Rosenthal and several emails regarding same (.7); review revised [REDACTED] agreement and several emails regarding same (.5); numerous emails regarding Arcapita Bank board execution mechanics among A. Doshi, M. Rosenthal and C. Babcock (.3); several emails with D. Angel and M. Rosenthal regarding AIM asset transfer agreement and arrangements (.3); review revised Arcapita Bank EAC resolutions as circulate by C. Babcock and several emails regarding same (.5); several emails regarding Separation Agreement issues and service of certain directors on subsidiaries of Arcapita Ventures (.4); numerous emails relating to communications to Arcapita Bank directors, revisions to memo outlining written consent matters, meet with M. Rosenthal regarding same (.9); emails with J. O'Grady regarding handling of post-closing actions in Cayman Islands (.2); several emails regarding Sharia committee approvals required prior to Effective Date (.2); emails regarding Arcapita Bank board (.1); several emails regarding form of ancillary MSAs and review template (.6); several emails regarding Arcapita Bank EAC resolutions and review draft resolutions (.5); emails with M. Rosenthal regarding Eurolog issues and negotiations with UCC (.2); emails M. Rosenthal regarding London lease license issue (.1); review and comment on revised closing checklist (1.6); meet with M. Rosenthal regarding status and closing timeline (.4); numerous emails regarding Bahrain law issues and CBB issues (.5); meet with J. O'Grady regarding key open issues for him to focus on in pre-closing preparation (.6).

09/03/13	J. Bannister	2.20	1,000.0	2,200.00	_____	19044193 – Review proposed changes to distribution memo; call with J. Weisser regarding method of publishing.
09/03/13	E. H. Khalil	8.10	990.00	8,019.00	_____	19093032 – Attention to Fountains Guaranty (1.5); Attention to Exit Facility, including Amendment No. 3 and Closing Items (2.9); Attention to Singapore organizational matters (1.2); Attention to Project Zodiac and MTA, including impact on financing (1.1); Attention to Disposition Expenses Facility and Sharia Committee comments (1.4).
09/03/13	W. M. Rustum	3.50	1,030.0	3,605.00	_____	19043982 – Participate in all-hands internal meeting to discuss

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closing logistics (1.0 hours); revise several shareholders' agreements, including [REDACTED] and others, send to Milbank (2.2 hours); monitor, review and reply to email communication regarding closing logistics (0.3 hours).

09/03/13	S. D. Nordahl	3.00	995.00	2,985.00	_____	19062583 – Review Master Service Agreement revisions from Milbank (1.2); read and respond to email re asset purchase agreement (.3); read and respond to emails re revised MSA incentive fees (.4); read and respond to emails re London lease (.6); office conference with D. Angel re MSA and related issues (.5).
09/03/13	E. W. Chao	0.20	795.00	159.00	_____	19056277 – Attention to email from J. Er and respond to the same.
09/03/13	T. C. Sica	2.10	795.00	1,669.50	_____	19049253 – Internal GDC meeting regarding steps plan (0.5); attention to Cayman merger plan (0.4); attention to miscellaneous closing conditions (0.5); attention to MNPI issue (0.7).
09/03/13	D. Angel	6.60	795.00	5,247.00	_____	19046253 – Teleconference with AIM re form of Ancillary MSA (0.3); revise form of Ancillary MSA and distribute (0.8); teleconference with Milbank re asset transfer agreement (0.5); revise MSA (0.5); review Milbank comments to MSA and revise MSA (4.5).
09/03/13	J. B. O'Grady	9.70	755.00	7,323.50	_____	19094804 – Meetings and follow-up calls and e-mails re mechanics for obtaining requisite board/shareholder authorizations and closing applicable transactions (3.3); review of steps plan implementation documents and calls re same (1.2); calls and emails re topco articles and warrants (0.7); calls and emails re indemnification of existing directors (1.2); calls and emails re steps plan implementation documents (0.8); calls re HarbourVest and SGRF settlement documentation (1.3); calls and emails re provision of diligence materials to lenders (0.5); coordination of KYC diligence (0.7).
09/03/13	J. L. Graves	0.90	665.00	598.50	_____	19063457 – Teleconference with Corporate team regarding closing mechanics (.9).

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09/03/13	V. Ruiz	9.80	735.00	7,203.00	_____	19065922 – Prepare and participate in calls with Cayman counsel regarding legal issues of Cayman agreements (1); update Transition and Indemnification Agreement (2); prepare and participate in team closing meetings and calls (3); assist A. Doshi and team draft Arcapita board signature pages (4.8).
09/03/13	J. G. Van Name	7.10	695.00	4,934.50	_____	19071605 – Revise closing timeline (.5); communicate with W. Rustum regarding shareholder agreements (.1); prepare board meeting materials (5.7); meet with S. Buffone to discuss board meeting materials (.5); call with C. Babcock to discuss board approvals (.3);
09/03/13	K. A. Medrano	9.70	695.00	6,741.50	_____	19045797 – Review updates on leases (.2); revise and correspond regarding steps plan agreements (1.2); conference regarding closing mechanics (3.9); correspond regarding intercompany debt (.1); review and prepare documents for director review (2.7); review and revise closing agenda and signature tracker (1.3); correspond regarding MSA agreements (.3).
09/03/13	A. Moskowitz	1.00	695.00	695.00	_____	19055485 – Attention to closing items.
09/03/13	C. J. Babcock	9.40	465.00	4,371.00	_____	19056373 – Prepare resolutions for board of directors of Arcapita Bank approving transactions necessary for reorganization (3.4); review differences between final implementation memo and filed implementation memo (1.5); draft sharia services agreement (1.5); respond to internal diligence requests (1.0); review and discuss items needed for closing (2.0).
09/03/13	M. G. Bouslog	0.40	465.00	186.00	_____	19043651 – Conference with C. Millet re plan implementation (.2); emails with K. Glowacki and D. Levin re same (.1); emails with M. Casey and I. Salah re Fountains guaranty (.1).
09/03/13	N. K. Scott	3.70	510.00	1,887.00	_____	19045828 – Revise certificates of Amendment (1.5); draft and revise resignation letter (0.5); meet to discuss status going forward and next steps (1.0); revise director packets (0.7).
09/03/13	M. A. Gibbons	8.50	510.00	4,335.00	_____	19042790 – Attend to closing matters.

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09/04/13	C. H. Millet	1.10	1,040.0	1,144.00	_____	19063527 – Prepare for Effective Date, tend to transition issues and email re same.
09/04/13	M. A. Rosenthal	6.40	1,090.0	6,976.00	_____	19046067 – Call with H Thompson and S Buffone regarding effective date transition (.3); review drafts of closing documents (1.2); emails with A Doshi regarding corporate plan approvals (.4); emails with J Emly, client and Milbank regarding London sublease (.6); emails with L Davis and J Huntz regarding Atlanta sublease (.3); emails with L Hirsh regarding investor payment issues (.3); emails with C Kelly and J Makuch regarding investor fund management (.3); email with client and UCC regarding london lease assignment (.1); emails and consideration and coordination of numerous plan closing issues (2.6); emails with B Thomas, J Makuch regarding investor administration accounts (.3).
09/04/13	S. P. Buffone	14.70	1,090.0	16,023.00	_____	19090756 – Emails with M. Rosenthal regarding Eurolog signing (.2) review Milbank mark-up to MSA and D. Angel's mark-up and list of open issues, meet with D. Angel regarding same and participate in conference call with GD and A&M regarding a number of open issues (1.2); numerous emails regarding London office lease issues, including guarantee (.7); meet with J. Van Name regarding materials to include in the agendas for the telephonic board meetings to be held on September 9th (.8); call with B. Rustum regarding closing mechanics (.5); call with H. Thompson and M. Rosenthal regarding various closing mechanics, especially in connection with Bahrain approvals (.6); review email from J. Wauchope of Mouton and attached Topco resolutions (.5); several emails with S. Nordahl regarding the MSA (.3); work with corporate associate team regarding major document distribution relating to the holding of telephonic board meetings for numerous Arcapita entities on September 9, drafting and reviewing board meeting agendas, numerous meetings with corporate associate team, meetings with Milbank and related matters (4.7); approximately 10 emails regarding Transition and Indemnification Agreement and review revised agreement (1.5); several emails and calls regarding MSA with S. Nordahl, D. Angel and others (.3); numerous emails regarding London lease guarantee issues (.5); several emails regarding Contribution and Exchange Agreement and review same (.7); emails regarding director conflicts under MSA (.1); meet with M. Rosenthal regarding status and closing timeline strategy (.4); numerous emails regarding WCF facilities (.5); numerous emails regarding Bahrain law issues (.4); meet with B. Rustum

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regarding shareholder agreements, overview of key issues cutting across various SH agreements, review of issues with Disposition Committee structure, marketing plans and similar issues (.8).

09/04/13	J. Bannister	0.40	1,000.0	400.00	_____	19044312 – Call with J. Weisser re: miscellaneous issues.
09/04/13	E. H. Khalil	8.50	990.00	8,415.00	_____	19093067 – Attention to Fountains Guaranty (0.7); Attention to Exit Facility and Closing Items (2.3); Attention to Sukuk and Closing Items (2.8); Attention to Singapore organizational matters (0.9); Attention to Disposition Expenses Facility and Sharia Committee comments (1.8).
09/04/13	W. M. Rustum	3.50	1,030.0	3,605.00	_____	19044009 – Continue to edit the shareholders' agreements, including all of the remaining Delaware shareholders' agreements for the Morris Nichols comments (2.1 hours); review and edit the board organizational materials prepared by J. Van Name, comment on two iterations of same (0.5 hours); review the most recent draft of the Management Services Agreement provided by Milbank (0.5 hours); monitor, review and reply to email communication regarding closing logistics and corporate governance matters (0.4 hours).
09/04/13	S. D. Nordahl	5.80	995.00	5,771.00	_____	19062681 – Review revisions to MSA from Milbank (2.3); office conference with D. angel to review same and develop issues list (1.3); telephone with A&M re MSA (.7); review Ancillary Agreement (.6); telephone conference with Milbank re Ancillary Agreement (.5); read and respond to emails re investor fund post emergence (.4).
09/04/13	E. W. Chao	3.20	795.00	2,544.00	_____	19056290 – Attention to email and OCBC account opening forms sent by J. Er; review draft OCBC form of board resolutions and respond to J. Er's queries; attention to email from N. Kamphaus on [REDACTED] issues; telephone conference with Pik Sian from Arcapita; send response and documents to N. Kamphaus; emails with GDC team on MSA; discussions with J. Yang.
09/04/13	T. C. Sica	4.50	795.00	3,577.50	_____	19049259 – Attention to closing sukuk and Mudaraba closing deliverables (1.0); internal GDC call regarding potential Eurolog sale and attention to same (2.0); call with Milbank regarding

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closing issues and related follow-up (0.8); attention to Company queries regarding intercompany indebtedness treatment (0.7).

09/04/13	D. Angel	6.80	795.00	5,406.00	19046261 – Draft MSA issues list (1.0); review Shari'ah Services Agreement (0.5); teleconference with A&M re MSA (0.5); discuss MSA with S. Nordahl (3.8); revise Bahrain internal agreements (0.5); teleconference with Milbank re Ancillary MSAs (0.5).
09/04/13	J. Weisser	1.50	785.00	1,177.50	19046000 – Prepare for and attend meeting with clients regarding plan implementation issues (.6 hrs); follow on call with J. O'Grady (.2 hrs); related mark-up of client email (.5 hrs); related conference with C. Millet (.2 hrs)
09/04/13	J. B. O'Grady	12.10	755.00	9,135.50	19094806 – Coordination of KYC diligence (0.6); calls and emails re indemnification and D&O insurance (0.5); meeting to review closing checklist and follow-up calls and emails (1.7); calls and emails re effective-date accounting entries (0.6); calls and emails re bank accounts and funding mechanics (0.7); preparation of final drafts of HarbourVest and SGRF settlement documents and calls and emails re same (2.1); meetings, calls and e-mails re Monday board meetings and distribution of related board materials (3.8); calls and emails re AIPL redemption (0.9); review of resignation letters and emails re same (1.2).
09/04/13	J. L. Graves	0.30	665.00	199.50	19063435 – Emails related to the London lease (.2); email with A. Rogers regarding funds flow (.1).
09/04/13	V. Ruiz	6.00	735.00	4,410.00	19065923 – Discuss open legal issues with S. Buffone, J. O'Grady and M. Rosenthal (2); prepare and participate in calls with Milbank regarding open indemnification issues (.5); update RA entity organizational documents and discuss same with Milbank (3.5).
09/04/13	D. G. Levin	1.90	580.00	1,102.00	19044836 – Work with S. Fuller (A&M) to implement of Professional Compensation Claims Escrow Account, including by preparing escrow forms for several professionals and coordinating review and execution of same forms by same professionals (1.3); correspondences with S. Fuller, J. Costa (on behalf of A. Zacaroli), M. Rosenthal, C. Woodhouse and K.

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Medrano re same issues (.6).

09/04/13	J. G. Van Name	14.40	695.00	10,008.00	_____	19071620 – Prepare and distribute board meeting materials (12.0); call with S. Thomas to discuss Cayman legal issues (.5); meet with K. Medrano to discuss Board materials (.5); communicate with A. Doshi regarding board meetings (1.0); communicate with J. O’Grady regarding board materials (.4).
09/04/13	K. A. Medrano	12.80	695.00	8,896.00	_____	19045806 – Correspond regarding closing mechanics and prepare materials for director review (7.6); revise and correspond regarding steps plan agreements (2.5); conference regarding closing checklist (2.7).
09/04/13	A. Moskowitz	1.80	695.00	1,251.00	_____	19055493 – Attention to closing issues.
09/04/13	J. F. Yang	2.80	645.00	1,806.00	_____	19065839 – Drafting Directors Resolutions for AIM Singapore to open OCBC account; reviewing OCBC signing instructions; internal discussions; drafting email advice to clients in relation to the signing instructions and the directors resolutions for opening of account.
09/04/13	C. J. Babcock	9.10	465.00	4,231.50	_____	19056378 – Revise resolutions for AIM Group Limited and its affiliates to approve transactions necessary to effect plan of reorganization (2.0); prepare agenda for meetings of boards of directors of Arcapita affiliates (7.1).
09/04/13	M. G. Bouslog	2.30	465.00	1,069.50	_____	19043762 – Draft shareholder letter re warrants (.1); emails with A. Al-Shirawi and J. Graves re same (.8); revise shareholder letter re warrants (.9); calls with A. Al-Shirawi and D. Zeiser re same (.4); emails with I. Salah and J. Weisser re Fountains guaranty (.1).
09/04/13	N. K. Scott	12.20	510.00	6,222.00	_____	19045831 – Prepare, review, revise and send director packets.
09/04/13	M. A. Gibbons	14.00	510.00	7,140.00	_____	19042791 – Attend to closing matters; assemble board packets.
09/05/13	C. H. Millet	1.30	1,040.0	1,352.00	_____	19063558 – Prepare for Effective Date, tend to transition issues and multiple emails, calls and conferences re same.

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09/05/13	M. A. Rosenthal	6.10	1,090.0	6,649.00	19046872 – Extended conference call with H. Thompson, M. Tan, M. Chowdhury, S. Nordahl regarding MSA (1.9); conference call with H. Thompson, S. Buffone, J. Trinklein regarding CBB issues (.3); telephone call with H. Thompson regarding CBB issues (.2); emails with L. Davis, J. Emy and Atlanta and London landlords regarding sublease and assignment agreements (.6); attention to matters related to Plan closing, including numerous emails with H. Thompson, M. Tan, and others regarding pending open issues regarding plan closing and effective date (2.1); emails with B. Rustum and B. Rippeon regarding AIPL contribution agreement (.1); emails with M. Tan regarding Honiton legal rep (.1); emails with J. Morgan and Lesley Davis regarding sublease issues (.2); review revised draft of MSA (.6).
09/05/13	S. P. Buffone	13.70	1,090.0	14,933.00	19090765 – Lengthy conference call with Arcapita, A&M and GD regarding MSA open issues (2.0); conference call with H. Thompson, A. Doshi, M. Rosenthal and J. Trinklein regarding CBB issues and several follow up calls and e-mails (1.5); meetings and numerous emails with corporate associates regarding possibility of moving AIM board meetings to written consent and having one director not participate in other board meetings, draft email outline of issues to H. Thompson (1.4); emails with H. Thompson and M. Rosenthal regarding CBB and board approval issues (.2); several emails and review IRS audit notice (.4); meet with J. Van Name regarding several closing and signature logistics issues, several emails with J. Van Name regarding same (.5); emails with Milbank and V. Ruiz regarding notice and proxy issues (.2); several emails regarding London lease guarantee issue (.3); several emails regarding [REDACTED] (.3); several emails regarding D&O insurance issues (.3); several emails regarding tax audit (.3); several emails regarding Topco articles, Transition and Indemnification agreement (.3); several emails regarding Contribution and Exchange Agreement and review same (.6); several additional emails regarding tax audit (.2); several additional emails regarding [REDACTED] (.2); several emails with A. Doshi regarding composition of various Arcapita entity boards (.2); several emails with M. Rosenthal and V. Ruiz regarding board indemnification issues (.3); emails regarding scripts for board meetings (.2); several emails regarding revised notice and proxy (.2); conference call with H. Thompson and J. Trinklein regarding change to AIM corporate structure (.5); meet with M. Rosenthal regarding status and closing timeline (.5); work on

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Bahrain issues, including CBB approvals (.6); numerous emails regarding exit facility timing and open issues (.5); several emails regarding closing checklist (.3); review and comment on four shareholder agreements circulated by B. Rustum and Milbank (1.4); several emails regarding open issues under MSA (.3).

09/05/13	J. Bannister	0.70	1,000.0	700.00	_____	19049791 – Review revised warrants.
09/05/13	E. H. Khalil	8.00	990.00	7,920.00	_____	19093103 – Attention to Fountains Guaranty (0.9); Attention to Exit Facility and Closing Items (2.1); Attention to Sukuk and Closing Items (2.2); Attention to Project Zodiac and required release of guarantors (0.8); Attention to Singapore organizational matters (0.8); Attention to Disposition Expenses Facility and Sharia Committee comments.
09/05/13	W. M. Rustum	3.40	1,030.0	3,502.00	_____	19046047 – Review, analyze and reply to emails from SGRF's counsel about the shareholders' agreement and lack of additional protections for SGRF (0.6 hours); continue to revise shareholders' agreements (1.3 hours); review the revised draft of the Contribution and Exchange Agreement regarding the AIPL interests, comment on same (0.6 hours); email communication with Arcapita regarding the Honiton legal representatives (0.2 hours); internal email communication regarding board approvals and processes (0.4 hours); monitor, review and reply to other email communication regarding closing logistics (0.3 hours).
09/05/13	S. D. Nordahl	6.00	995.00	5,970.00	_____	19062929 – Telephone conference with Arcapita and GDC (M. Rosenthal, D. Angel, et al.) re MSA open issues (1.9); read and respond to email re deferred incentive (.4); review emails re London lease and deposit (.3); revise MSA re incentive fees and related provisions (2.7); telephone conference with D. Angel re same (.7).
09/05/13	E. W. Chao	4.30	795.00	3,418.50	_____	19056391 – Review latest MSA and Services Agreement between AIM Group and AIM Singapore; review emails and feedback from Arcapita team on Form 20; discussions with J. Yang; review draft Form 20 responses and business plan provided by Amy Doshi; review Form 20 annexures prepared by J Yang; discussions and emails with E. Khalil.

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09/05/13	T. C. Sica	5.90	795.00	4,690.50	_____	19049272 – Closing checklist call with LW and Milbank (0.6); call with Linklaters regarding Eurolog sale and related follow-up (0.6); attention to closing deliverables (3.5); review of LW comments to GDC opinion (0.7); attention to revised UK account agreements (0.5).
09/05/13	D. Angel	10.00	795.00	7,950.00	_____	19046267 – Teleconference with AIM re MSA (2.0); revise MSA (5.5); teleconference with S. Nordahl re MSA and revise same (2.5).
09/05/13	J. B. O'Grady	10.00	755.00	7,550.00	_____	19094808 – Analysis of ██████████ transaction materials and calls and emails re same (1.6); coordination re Monday board meetings (1.2); calls, emails and analysis re SGRF and HarbourVest settlement materials (2.3); coordination of funding arrangements (0.8); review of transaction holdco articles and analysis of transfer approvals required for AIPL redemptions, and calls and emails re same (1.4); emails and analysis re indemnification of existing directors and officers (0.7); emails re finalization of closing documentation (1.1).
09/05/13	J. L. Graves	0.70	665.00	465.50	_____	19063406 – Teleconference with N. Kamphaus related to London lease (.3); emails with corporate team related to closing (.4).
09/05/13	V. Ruiz	5.50	735.00	4,042.50	_____	19065924 – Discuss open indemnification issues with Milbank (1.5); assist draft and organize closing documents and signature pages (4).
09/05/13	D. G. Levin	0.80	580.00	464.00	_____	19045865 – Work with S. Fuller (A&M) to implement of Professional Compensation Claims Escrow Account, including by preparing escrow forms for several professionals and coordinating review and execution of same forms by same professionals (.5); correspondences with S. Fuller, J. Costa (on behalf of A. Zacaroli), M. Rosenthal, and C. Woodhouse re same issues (.3).
09/05/13	J. G. Van Name	7.00	695.00	4,865.00	_____	19071676 – Review and revise HarbourVest agreements (.3); communicate with A. Kim and A. Doshi regarding board meetings (1.0); prepare detailed meeting agendas (4.1); communicate with S. Coleman regarding AIPL (.3); communicate with S. Thomas regarding agendas (.3);

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communicate with S. Buffone regarding director participation (.3); communicate with C. Babcock and K. Medrano regarding signatures (.2); review and revise articles (.5).

09/05/13	K. A. Medrano	11.70	695.00	8,131.50	_____	19056088 – Correspond regarding signatures (1.9); correspond regarding good standing certificates (.3); conference regarding closing mechanics (2.4); correspond regarding and review AIPL restructuring (.9); correspond regarding steps plan agreements (.7); revise steps plan resolutions (4.1); correspond regarding professional fees escrow agreement (.3); revise closing checklist and signature tracker (1.1).
09/05/13	J. F. Yang	2.70	645.00	1,741.50	_____	19065843 – Reviewing the entire business plan, amending and drafting the Business Plan of AIM Group to ensure that the Singapore portions comply with Singapore laws and are in line with the SFA and FAA; internal discussions and email to clients.
09/05/13	J. F. Yang	3.40	645.00	2,193.00	_____	19065844 – Amending the AIM Singapore services agreement to ensure that it complies with Singapore law, and that it is in line with the SFA and FAA; internal discussions; reviewing the entire agreement to ensure compliance, and cross referring to the main AIM Services Agreement, vetted and reviewed parts of the Main services agreement; went through the list of services to ensure that it does not breach the SFA and FAA.
09/05/13	J. F. Yang	2.90	645.00	1,870.50	_____	19065845 – Reviewing and completing Form 20 and drafting the corresponding Annexes; ensuring that all fields are filled in; extracting the information from various emails, the business plan, and the MSA for the purposes of filling in Form 20.
09/05/13	C. J. Babcock	8.80	465.00	4,092.00	_____	19056383 – Review subsidiary organizational documents to determine effect on resolutions approving plan (.5); identify documents to be approved at upcoming board meetings (3.3); draft master signature checklist, identifying signatories for documents needed to approve plan (5.0).
09/05/13	M. G. Bouslog	0.70	465.00	325.50	_____	19045696 – Emails with A. Al-Shirawi and J. Graves re shareholder letter (.1); emails with A. Al-Shirawi, A. Doshi, J. Weisser and J. Graves re plan implementation (.4); telephone conference with A. Al-Shirawi re same (.2).

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09/05/13	N. K. Scott	1.60	510.00	816.00	19045838 – Review and revise HV Agreements (1.3); review articles of amendment (0.3).
09/05/13	M. A. Gibbons	8.90	510.00	4,539.00	19063859 – Attend to closing matters.
09/06/13	C. H. Millet	0.30	1,040.0	312.00	19063679 – Emails re Effective Date issues.
09/06/13	M. A. Rosenthal	6.00	1,090.0	6,540.00	19050157 – Review revised draft of notice and eligibility certificate (.3); email with M. Tan regarding exit communications (.1); work on numerous issues related to plan closing, including review of final documents, response to questions regarding open issues, closing and transition planning (2.6); review revised series C warrants (.2); emails with H. Thompson regarding UK deal team counterparty (.2); telephone with S. Buffone regarding plan and merger coordination (.2); conference call with corporate and finance team re closing mechanics and timing (.6); emails with M. Tan re MSA issues (.2); emails with A. Samson, J Morgan regarding London lease revisions (.6); conference call with J. Morgan and S. Buffone regarding closing mechanics (.4); emails with V Ruiz regarding transition agreement (.2); emails with H. Thompson re policy manual (.1); telephone call with S. Buffone regarding closing issues (.1); review and comment on changes to MSA (.2).
09/06/13	S. P. Buffone	13.10	1,090.0	14,279.00	19090884 – Conference call to review funds flow (.5); meet with S. Nordahl and D. Angel regarding MSA (.4); emails J. Trinklein regarding change to AIM structure (.1); approximately 30 emails and review underlying documents on London lease and sublease issues (1.2); call with J. Morgan of Milbank regarding closing mechanics and issues under exit facility financing (.5); lengthy call with M. Rosenthal to discuss timing of closing, closing of exit facility, etc., emails regarding employment contracts of UK deal teams (.5); email to GD group regarding exit facility timing issues and numerous emails on same topic (.4); email regarding notice and proxy (.1); approximately 25 additional emails dealing with London lease and sublease issues (.7); call with H. Thompson, A. Doshi, J. Van Name and others regarding scheduling of telephonic board meeting, other logistics, numerous follow up emails, calls with J. Van Name and J. O'Grady, several calls with M. Rosenthal, calls with B. Rustum (1.8); work on converting board meeting agendas into more detailed scripts (3.4); numerous emails and calls regarding

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Transition and Indemnification agreement, review revised language, numerous emails regarding open issues, scheduling call to discuss (.8); review revised Topco articles, GD comments on same, several emails (.5); meet with M. Rosenthal regarding status and strategy (.4); call with J. O'Grady regarding various closing issues (.2); Review revised delegation of services agreements, emails from Milbank (.4); review and comment on sample scripts for board meetings, numerous emails regarding same and mechanics (1.2).

09/06/13	J. Bannister	4.00	1,000.00	4,000.00	19049827 – Call with J. O'Grady; call with A. Chatterjee re: final changes to motion; call with B. Rippeon re: IPO; review warrants.
09/06/13	E. H. Khalil	8.20	990.00	8,118.00	19093148 – Attention to Fountains Guaranty (0.8); Attention to Exit Facility and Closing Items (2.8); Attention to Sukuk and Closing Items (2.9); ; Attention to Singapore organizational matters (0.8); Finalize Disposition Expenses Facility and Sharia Committee comments (0.9).
09/06/13	W. M. Rustum	4.50	1,030.00	4,635.00	19048581 – Review the further revised draft of the Management Services Agreement (0.7 hours); prepare for, participate in a telephone call with J. Kibler of Allen & Overy, counsel for SGRF, to discuss the shareholders' agreements, settlement agreement and articles (1.0 hours); review the ██████ shareholders' agreement for proposed SGRF changes, send to Milbank for their review (0.7 hours); forward same to J. Kibler upon Milbank's sign-off (0.2 hours); make further changes to various shareholders' agreements (0.8 hours); review and reply to email communication regarding board approval processes, including reviewing and editing attachments (1.1 hours).
09/06/13	S. D. Nordahl	5.00	995.00	4,975.00	19063001 – Office conference with D. Angel re closing list for MSA (.5); telephone conference with A&M re fund flow (.3); review and revise MSA (1.8); office conference with D. Angel re same (1.1); review ATA from Milbank (.5); telephone conference with J. Makuch of A&M re incentive fee MSA provisions (.8).
09/06/13	E. W. Chao	6.50	795.00	5,167.50	19056393 – Discussions with J. Yang; work on Form 20 and appendices; discussions with E. Khalil; draft Annex D overview of Arcapita restructuring for submission to Singapore regulators.

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09/06/13	T. C. Sica	2.20	795.00	1,749.00	_____	19049306 – Sukuk closing checklist call (0.7); review of revised UK control agreements (0.5); attention to closing deliverables (1.0).
09/06/13	D. Angel	8.30	795.00	6,598.50	_____	19046272 – Office conference with S. Nordahl re MSA closing list (0.5); teleconference with W. Thomas re Ancillary MSAs (0.5); revise MSA (5.3); review Milbank comments to form of Asset Transfer Agreement and revise (1.0); finalize internal New Holdco delegation of services agreements and distribute (1.0).
09/06/13	J. Weisser	1.60	785.00	1,256.00	_____	19047910 – Prepare for and attend calls regarding reorganization steps with internal team (.4 hrs) and committee (.9 hrs); conference with D. Angel (.2 hrs) regarding implementation issues; correspondence regarding portfolio guarantee in connection with plan implementation (.1 hrs)
09/06/13	J. B. O'Grady	8.70	755.00	6,568.50	_____	19094809 – Calls and emails re SGRF/HarbourVest settlement materials (2.3); calls and emails re closing logistics (1.8); emails re finalization of certain closing materials; emails re closing timeline and review of same (0.4); emails re employment arrangements for RA Opco Limited employees (0.8); emails re disposition expenses facility approvals (0.7); coordinate finalization of closing documents (0.8); emails and calls re board meeting scripts (1.0); emails re updates to █████ ransaction holdco articles (0.9).
09/06/13	J. L. Graves	0.20	665.00	133.00	_____	19063373 – Teleconference with E. Fleck regarding Fountains Guarantee (.2).
09/06/13	V. Ruiz	6.50	735.00	4,777.50	_____	19065925 – Assist draft signature timeline (2); discuss open indemnification issues with Cayman counsel (1); update RA entity organizational documents and discuss same with Milbank (1); assist draft and organize closing documents and signature pages (2.5).
09/06/13	D. G. Levin	5.70	580.00	3,306.00	_____	19047897 – Work with S. Fuller (A&M) to implement of Professional Compensation Claims Escrow Account, including by preparing escrow forms for several professionals and coordinating review and execution of same forms by same professionals (.2); correspondences with S. Fuller and J. Costa

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(on behalf of A. Zacaroli) re same issues (.1); correspondences with J. Graves re logistics of post-Effective Date compensation for Cayman professionals in connection with AIHL Cayman liquidation (.4); substantial time calculating outstanding fees and expenses for Gibson Dunn, estimating fees through the Effective Date, isolating fees and expenses attributable to non-Falcon Debtors, and resolving various discrepancies and confirming various figures, including by reviewing spreadsheets prepared by A&M and several fee statements from Gibson Dunn and creating several new spreadsheets (4.2); detailed correspondences with S. Fuller and M. Rosenthal re summarizing issues concerning same calculations and preliminary figures (.8).

09/06/13	J. G. Van Name	9.90	695.00	6,880.50	19071704 – Communicate with A. Stine regarding board materials (.2); communicate with Henry Thompson regarding Arcapita approvals (.5); call with S. Thomas regarding Cayman approvals (.3); communicate with A. Kim regarding Delaware approvals (.2); coordinate Board meeting logistics (.5); prepare board meeting agendas (7.0); review and update closing timeline and checklist (1.0); update signature tracker (.2).
09/06/13	K. A. Medrano	5.50	695.00	3,822.50	19056104 – Draft board meetings scripts (.6); correspond regarding escrow agreement (.7); correspond regarding steps plan agreements and resolutions (1.6); correspond regarding closing mechanics (.8); telephone conference on closing timeline (1.8).
09/06/13	J. F. Yang	4.20	645.00	2,709.00	19065848 – Reviewing and completing Form 20 and drafting the corresponding Annexes; ensuring that all fields are filled in; extracting the information from various emails, the business plan, and the MSA for the purposes of filling in Form 20.
09/06/13	C. J. Babcock	7.50	465.00	3,487.50	19056385 – Revise minutes for meeting of directors of AIM Group Limited and subsidiaries (1.2); prepare agenda for upcoming board meetings.
09/06/13	A. Chatterjee	3.00	595.00	1,785.00	19068017 – Revise notice of disbursement for claimants and eligibility certificate (2); revise notice for global settlement participants in discussion with J. Bannister (1).

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09/06/13	M. G. Bouslog	0.30	465.00	139.50	19048989 – Emails with M. Casey and M. Rosenthal re Fountains guaranty (.1); telephone conference with J. Weisser re plan implementation (.2).
09/06/13	N. K. Scott	6.50	510.00	3,315.00	19053140 – Revise articles and agreements.
09/06/13	M. A. Gibbons	7.00	510.00	3,570.00	19063866 – Attend to closing matters.
09/06/13	L. S. Hopkins	0.50	360.00	180.00	19050034 – Confer with J. Van Name re DE pre-clearance procedures and costs; coordinate filing [REDACTED]
09/07/13	M. A. Rosenthal	3.10	1,090.0	3,379.00	19050206 – Call with H. Thompson, S. Nordahl, B. Thomas, A. Rogers regarding MSAs and policy manual for disposition committees (.4); emails with E. Fleck and J. Morgan regarding run-off policies and closing signatories (.3); review agendas for board meetings and prepare for same (1.2); emails with H. Thompson regarding timeline and updated checklist (.2); additional emails with J. Morgan and S. Buffone regarding signatories for agreements (.2); review outline for board meetings (.8).
09/07/13	S. P. Buffone	11.30	1,090.0	12,317.00	19090888 – Lengthy conference call regarding closing mechanics, board meetings, work on follow up (2.4); review and revise initial draft scripts for seven Arcapita groups of board meetings, dozens of emails regarding same, special focus on meetings describing implementation memo and shareholder agreements and disposition committees, work on scripts for board meetings, review matrix of required signatories and related matters (6.5); conference call with corporate associate team and numerous emails and calls with individual associates regarding preparation for board meetings (.7); review and comment on six shareholder agreements as circulated by B. Rustum and Milbank (1.7).
09/07/13	W. M. Rustum	2.60	1,030.0	2,678.00	19048583 – Continue to review and reply to email communication regarding board approval processes in advance of Monday meetings of numerous boards, reviewing and editing attachments thereto (2.6 hours)

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09/07/13	S. D. Nordahl	1.00	995.00	995.00	19063097 – Telephone conference with Arcapita re service agreements (.5); review D. Angel draft (.5).
09/07/13	D. Angel	4.00	795.00	3,180.00	19048639 – Teleconference with AIM re services arrangements (0.5); draft summary of AIM/RA relationship (3.5).
09/07/13	J. B. O'Grady	7.30	755.00	5,511.50	19094810 – Calls and emails to finalize meeting agendas (0.7); drafting, review and revision of board meeting scripts (2.8); review of closing timeline and emails re same (0.5); coordination re final closing documents (1.9); calls and emails re HarbourVest and SGRF settlement materials (1.2); emails and analysis re employment arrangements with RA Opco Limited (0.9).
09/07/13	J. L. Graves	0.20	665.00	133.00	19087699 – Emails with M. Rosenthal and J. O'Grady regarding cooperation settlement term sheet.
09/07/13	J. G. Van Name	5.70	695.00	3,961.50	19060792 – Revise HarbourVest agreements (1.0); coordinate Board packet preparation (1.0); revise board agendas (2.1); communicate with C. Babcock and S. Buffone regarding closing timeline (.8); communicate with N. Scott regarding written consents and review written consents (.4); communicate with H. Thompson regarding closing checklist and timeline (.4).
09/07/13	K. A. Medrano	0.50	695.00	347.50	19056106 – Review revised organizational documents (.1); review and draft comments to document tracker (.4).
09/07/13	C. J. Babcock	4.10	465.00	1,906.50	19056388 – Prepare agenda and scripts for upcoming board meetings.
09/07/13	N. K. Scott	4.80	510.00	2,448.00	19053144 – Revise transaction holdco documents to approve Disposition Expenses Murabaha Agreement.
09/08/13	M. A. Rosenthal	5.00	1,090.0	5,450.00	19050229 – Attention to planning and coordination of board meetings, including review of and comment on meeting scripts and emails with J. O'Grady and S. Buffone re same (3.2); emails with H. Thompson and J. Trinklein re presentation to A. Freeman regarding plan implementation (.3); emails with M. Tan

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and J. Morgan regarding resolution of open MSA issues (.2); emails with A. Doshi regarding board meetings (.2); emails with J. Emly regarding London lease guarantee (.4); emails with S. Buffone regarding approval and closing procedures (.3); conference call with J. Morgan, K. Shah, J. O'Grady, S. Buffone, A. Stine regarding approval and closing procedures (.4).

09/08/13	M. A. Rosenthal	2.80	1,090.0	3,052.00	19050244 – Additional emails with M. Tan and M. Chowdhury regarding open MSA issues (.3); emails with S. Buffone regarding board meetings and closing mechanics (.2); review revised meeting agendas and prepare for board meetings (.8); emails with J. Graves and J. Emly regarding AIM UK sublease (.2); review Milbank revisions to Transition Agreement (.6); review Milbank revisions to MSA (.6); emails to D. Angel and V. Ruiz regarding MSA and Transition revisions (.1).
09/08/13	S. P. Buffone	15.00	1,090.0	16,350.00	19090894 – Conference call with client, Milbank and GD regarding Topco articles, proxies, Termination and Indemnification Agreement and similar issues and numerous follow up emails with client and GD regarding these topics (2.8); several emails regarding CBB approvals (.5); numerous emails regarding revisions to timeline, adding AGM details (.4); several dozen emails regarding mechanics of telephonic board meetings (1.7); several emails regarding [REDACTED] (.5); review and comment on detailed agendas for seven Arcapita board meetings to be held on 9/9 and dozens of emails regarding same (6.5); numerous emails regarding signature mechanics for Reorganized Arcapita, several calls with M. Rosenthal, conference call with Milbank, M. Rosenthal, J. O'Grady and others, numerous follow up emails (1.7); numerous emails with clients, Milbank and M. Rosenthal regarding MSA discussions, remaining issues under MSA and similar issues (.7); emails J. Trinklein regarding steps plan (.4); emails regarding AIPL restructuring (.2).
09/08/13	W. M. Rustum	2.20	1,030.0	2,266.00	19048585 – Continue to review and reply to email communication regarding board approval processes in advance of Monday meetings of numerous boards, reviewing and editing attachments thereto (2.2 hours)
09/08/13	S. D. Nordahl	2.00	995.00	1,990.00	19093095 – Review revised Services Agreement from Milbank (.8); email comments to D. Angel re same (.3); review revised mSA from Milbank (.9).

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09/08/13	T. C. Sica	1.50	795.00	1,192.50	_____	19049318 – Attention to Eurolog Sale motions and Company presentation.
09/08/13	D. Angel	1.00	795.00	795.00	_____	19048643 – Review AIM/RA summary (0.5); draft MSA issues list (0.5).
09/08/13	J. B. O'Grady	14.90	755.00	11,249.50	_____	19094811 – Review and revision of █████ transaction holdco articles, and emails re same (2.1); calls and emails re Bahrain post-closing logistics (1.6); review and revision of board meeting scripts, and emails re same (1.3); preparation of final materials for board meetings and calls and emails re same (1.8); revisions to SGRF and HarbourVest settlement materials, and emails re same (1.7); calls and emails regarding closing logistics (2.1); coordination re preparation of signature packets and closing materials (4.5).
09/08/13	J. L. Graves	0.40	665.00	266.00	_____	19087721 – Emails with J. O'Grady regarding securities allocation issues (.4).
09/08/13	V. Ruiz	7.00	735.00	5,145.00	_____	19065926 – Prepare for and participate in Transition and Indemnification Agreement with Milbank (3); assist draft and organize closing documents and signature pages (4).
09/08/13	J. G. Van Name	13.00	695.00	9,035.00	_____	19060802 – Update and prepare final board packets (1.0); communicate with directors regarding board meetings (1.0); communicate with H. Thompson regarding board procedure (.2); call with J. O'Grady to discuss closing process (.5); communicate with C. Babcock and K. Medrano regarding closing timeline (.3).
09/08/13	K. A. Medrano	2.50	695.00	1,737.50	_____	19056109 – Correspond regarding closing mechanics (.5); review and draft comments to document tracker (.3); review and revise effective date timeline (.7); revise and distribute documents for review and signature by RA Invest Limited (.8); correspond regarding merger documents (.2).
09/08/13	C. J. Babcock	5.50	465.00	2,557.50	_____	19056389 – Prepare agenda and scripts for upcoming board meetings.

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09/08/13	N. K. Scott	3.40	510.00	1,734.00	_____	19053158 – Review and revise written consents (1.0); draft board of director emails (0.9); update closing room (1.5).
09/08/13	M. A. Gibbons	4.00	510.00	2,040.00	_____	19063892 – Attend to closing matters.
09/09/13	C. H. Millet	0.50	1,040.0	520.00	_____	19077629 – Emails re Effective Date issues.
09/09/13	M. A. Rosenthal	12.10	1,090.0	13,189.00	_____	19053444 – Prepare for and participate in board meetings approving plan documents (3.3); emails with J. O'Grady and H. Thompson re board meetings (.2); email with D. Angel regarding recent changes to MSA and continuing open issues (.2); emails with J Morgan and E Fleck regarding board approvals (.2); emails with A. Doshi regarding Keypoint notice (.1); email with S. Ross re exit conversion notice (.1); conference call with Martin and MoCho regarding MSA call with Brad (.4); conference call with MoCho, Chris and FTI re press release (.3); review and comment on exit Q&A's (.6); review policy manual outline (.6); meeting with V. Ruiz regarding transition agreement (.2); emails and telephone with J. Graves and J. Emily regarding London landlord response and issues (.3); emails with S. Nordahl, D. Angel, M. Chowdhury regarding termination rights (.1); meeting with M Chowdhury and H. Thompson regarding MSA and plan implementation issues (1.2); conference call with Milbank, H. Thompson, M. Chowdhury, D. Angel regarding MSA (1.3); emails with C. Millet and T. Wiener regarding Hani appeal and proposed settlement issues (.2); additional calls with L. Davis and D. Angel regarding sublease and lease assignment reference in MSA (.2); review and comment on proposed disclosure to Cadogan regarding RA and plan (.3); - emails with J. Morgan and E. Fleck regarding board approvals (.2); emails with A. Doshi regarding Keypoint notice (.1); email with S. Ross re exit conversion notice (.1); conference call with Martin and MoCho regarding MSA call with Brad (.4); conference call with MoCho, Chris and FTI re press release (.3); review and comment on exit Q&A's (.6); review policy manual outline (.6).
09/09/13	S. P. Buffone	14.70	1,090.0	16,023.00	_____	19090901 – Prepare for Arcapita board meetings (1.5); participate in a series of telephonic board meetings for all relevant Arcapita entities approving the transactions (4.3); work on MSA and ancillary agreements, including meetings, conference call with Arcapita, Milbank, Houlihan and A&M,

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numerous emails and review and discuss revised MSA and ancillary agreements (3.2); lengthy meetings with M. Chowdhury, H. Thompson and representatives from A&M regarding full range of open issues and preparation for closing (5.7).

09/09/13	J. Bannister	7.00	1,000.0	7,000.00	19086781 – Review further revised Warrant; call with A. Chatterjee; call with Milbank to discuss Warrants and closing issues; consideration of certain further 1940 Act issues for compensation restructuring; review New RA Holding Articles and conference with J. O'Grady thereon; review near final Sukuks documents; discussion thereon.
09/09/13	E. H. Khalil	9.30	990.00	9,207.00	19093259 – Attention to Singapore organizational and regulatory issues, including reviewing and revising MSA and Form 20 (1.8); Attention to Eurolog sale and obtaining required consents (0.4); Attention to Exit Facility and exit items including Sharia (1.6); Attention to Murabaha Sukuk and exit items (1.8); Attention to finalizing Disposition Expense Facility (0.7); Attention to reviewing and finalizing WCF Amendments (2.8).
09/09/13	W. M. Rustum	9.20	1,030.0	9,476.00	19053216 – Continue to review materials in connection with, prepare for, a series of board meetings (1.2 hours); participate in numerous Arcapita telephonic board meetings along with M. Chowdhury, H. Thompson, M. Rosenthal, S. Buffone and others (2.5 hours); revise and update numerous shareholders' agreements, send to Milbank (4.7 hours); prepare a spreadsheet showing AIPL's ownership in 22 investments, send to B. Rippeon for purposes of determining the number of AIPL shares to be redeemed (0.8 hours).
09/09/13	S. D. Nordahl	4.60	995.00	4,577.00	19093113 – Telephone conference with Arcapita re open MSA issues (1.0); telephone conference with Milbank and Arcapita re MSA and SAs (1.0); telephone conference with D. Angel re MSA issues (.4); review emails re MSA issues (.5); revise and edit AIM Services Agreement re liability and termination provisions (.8); read and respond to emails re lease issue (.9).
09/09/13	E. W. Chao	3.30	795.00	2,623.50	19079607 – Telephone conference with E. Khalil to discuss issues in Form 20 and annexures for submission to Singapore regulators; draft and amend Annex D to reflect E. Khalil's comments; discussions with and emails with J. Yang.

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09/09/13	T. C. Sica	4.20	795.00	3,339.00	_____	19069391 – Attention to Company account charges and control agreements (1.5); attention to Company/BNY account agreements (0.8); attention to exit deliverables and mechanics (1.5); correspondence with LW regarding amendment #3 (0.4).
09/09/13	D. Angel	9.50	795.00	7,552.50	_____	19048645 – Review Milbank comments to form of Ancillary MSA (0.3); discuss SWIFT number with AIM (0.5); teleconference with AIM re discussion with H&L (0.3); teleconference with S. Nordahl re MSA (0.3); teleconference with W. Thomas re form of Ancillary MSA (0.8); revise form of Ancillary MSA (2.3); revise MSA with respect to Atlanta lease (1.5); teleconference with Milbank re MSA (1.0); revise MSA (2.5)
09/09/13	J. B. O'Grady	14.50	755.00	10,947.50	_____	19094813 – Coordinate board calls (5.5); meetings, emails and calls re closing logistics and preparation of sig pages (3.5); emails and calls re SGRF and HarbourVest settlement materials (2.5); emails re topco articles (0.5); calls and emails re AIPL redemptions (1.0); coordinate re execution of sig pages (1.0); emails re timing of sukuk documentation (0.5).
09/09/13	J. L. Graves	5.30	665.00	3,524.50	_____	19087739 – Review and comment on securities eligibility forms (3.2); draft FAQs for emergence (1.8); correspond with N. Kamphaus regarding distributions (.3).
09/09/13	J. J. Reda	0.30	735.00	220.50	_____	19084597 – Reply to question from J. O'Grady regarding bank account know-your-customer information.
09/09/13	V. Ruiz	8.00	735.00	5,880.00	_____	19089136 – Prepare for and attend board meetings (3); update drafts of Transition Agreement based on comments and requests by UCC (2); begin finalizing closing documents (3).
09/09/13	D. G. Levin	3.50	580.00	2,030.00	_____	19052158 – Telephone conferences with S. Fuller (A&M) (.2) and M. Rosenthal (.1) re finalizing amounts to be funded in professional compensation claims escrow account for Gibson Dunn and various other professionals; prepare detailed spreadsheet of same figures, and prepare comparison of A&M's figures for discussion and consensus (1.8); update spreadsheets to incorporate revised figures (.4); correspondences with S. Fuller and M. Rosenthal re consensus

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as to amount to be funded on behalf of Gibson Dunn, including summary of same spreadsheets, comparisons and updates (.8); correspondences with M. Rosenthal, S. Johnson and J. Paige re obtaining updated financial figures for Gibson Dunn and logistics of obtaining H. Thompson's review and approval of Gibson Dunn's fees (.2).

09/09/13	J. G. Van Name	11.20	695.00	7,784.00	_____	19060809 – Prepare board materials (3.0); conduct board meetings (5.0); prepare closing deliverables (3.0); communicate with S. Coleman regarding AIPL consents (.2).
09/09/13	K. A. Medrano	12.80	695.00	8,896.00	_____	19056134 – Board meetings (2.4); correspond regarding closing mechanics and signatures (6.1); review and revise steps plan agreements and resolutions (2.7); correspond regarding organizational documents (.2); revise and correspond regarding escrow agreement (.9); obtain signatures to RA written consents (.5).
09/09/13	A. Moskowitz	2.60	695.00	1,807.00	_____	19069189 – Attention to closing issues.
09/09/13	J. F. Yang	6.00	645.00	3,870.00	_____	19079814 – Finalizing, reviewing and compiling Form 20 and its Annexes for submission to the Monetary Authority of Singapore; drafting email to clients in relation to the Form 20 matters; internal discussions on Form 20; logistics and answering emails and phone calls from AIM Singapore and Arcapita.
09/09/13	J. F. Yang	1.50	645.00	967.50	_____	19079827 – Amending and reviewing the Services Agreement for AIM Singapore; internal discussions on how should the AIM Singapore Services agreement be worded to be compliant with the Securities & Futures Act and Financial Advisers Act.
09/09/13	C. J. Babcock	5.30	465.00	2,464.50	_____	19080847 – Prepare for, attend, and gather materials related to meetings of directors of Arcapita subsidiaries to approve the plan of reorganization.
09/09/13	A. Chatterjee	1.30	595.00	773.50	_____	19068020 – Revise and finalize notice of distribution in discussion with J. Graves and J. Bannister.
09/09/13	M. G. Bouslog	1.00	465.00	465.00	_____	19052777 – Emails with I. Salah, M. Casey and J. Graves re

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Fountains guaranty (.1); review and revise plan implementation documents (.1); emails with M. Rosenthal, J. Graves and J. Weisser re same (.7); telephone conference with J. Graves re same (.1).

09/09/13	N. K. Scott	8.50	510.00	4,335.00	_____	19053233 – Meet with team to discuss closing process (1.0); prepare execution versions and signature pages (7.5)
09/09/13	M. A. Gibbons	12.30	510.00	6,273.00	_____	19063900 – Attend to closing matters.
09/09/13	L. S. Hopkins	0.20	360.00	72.00	_____	19053343 – Review [REDACTED] pre-clearance letters for [REDACTED] forward documents to J. Van Name; review and submit invoice for payment processing
09/10/13	M. A. Karlan	0.50	985.00	492.50	_____	19057248 – Conference with M. Rosenthal; read letters and emails.
09/10/13	M. A. Rosenthal	10.70	1,090.0	11,663.00	_____	19060948 – Emails with A. Rogers, A. Freeman, H. Thompson and M. Tan regarding proposed call with CBB and CBB issues (.8); emails with A&M re flow of funds (.1); email from T. Wiener regarding Hani appeal and stay (.2); emails to C. Millet, A. LeBlanc and M. Bouslog regarding stay (.3); emails to client regarding Hani stay (.2); conference calls with A. LeBlanc, E. Fleck and J. Graves regarding response to Hani stay issues (.3); meetings with J. Graves and M. Bouslog regarding Hani stay issues (.6); review stay elements, applicable case law, requirements for bond related to Hani (1.1); review and comment on proposed response to Hani stay email (.7); meeting with M. Karlan regarding Hani stay response (.3); telephone with A. Weisman, J. Graves, M. Bouslog regarding Hani stay response (.3); extensive meetings with H. Thompson, M. Chowdhury, A&M and others regarding open plan issues (3.6); meetings with corporate team regarding corporate documentation (.4); emails with J. Emly and L. Davis regarding resolution of Atlanta and London lease issues (.3); emails with Milbank regarding bank board consents (.2); meeting with H. Thompson and A. Rogers regarding response to CBB (.2); meeting with D. Angel, M. Chowdhury, H. Thompson, B. Rustum regarding MSA issues related to payment of fees (.6); review comments from A. LeBlanc to Hani letter (.1); meeting with H. Thompson, A. Rogers regarding MSA open issues (.2);

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telephone with S. Ross, J. Makuch, regarding flow of funds and payment mechanics (.2).

09/10/13	S. P. Buffone	14.80	1,090.00	16,132.00	19090906 – Lengthy meetings with client covering all open issues, including work on MSA, open issues under Exit Facility financing, proxy issues under Transition and Indemnification Agreement, revisions to several shareholder agreements, e-mails regarding Sukuk issues, D&O insurance, ██████████ tender issue, MSA Services Agreement, Hani application for stay pending appeal, MSA negotiations, Bahrain law issues, board meeting and CBB approval issues, several conference calls on various open issues.
09/10/13	J. Bannister	7.80	1,000.00	7,800.00	19087374 – Call with B. Rippeon regarding follow up question on compensation plan restructuring; call with S. Ross regarding ██████████ consideration regarding 1940 Act and 1933 Act implications of issuing Warrants to Cayman Company; review final Milbank comments to notice and form.
09/10/13	E. H. Khalil	8.10	990.00	8,019.00	19093262 – Attention to Singapore organizational and regulatory issues (0.9); Attention to Exit Facility and exit items (3.5); Attention to Murabaha Sukuk and exit items (3.7).
09/10/13	W. M. Rustum	3.70	1,030.00	3,811.00	19057581 – Continue to process revisions to the shareholders' agreements based upon a flurry of late and substantive comments from Milbank (2.7 hours); discuss the changes to Section 6.4 regarding the release of equity proceeds with M. Rosenthal, H. Thompson, M. Chowdhury, S. Ross and others, prepare rider of suggested changes to same (0.8 hours); monitor, review and reply to email communication regarding closing logistics.
09/10/13	S. D. Nordahl	4.00	995.00	3,980.00	19093156 – Telephone conference with Milbank and AIM re MSA (1.0); telephone conference with D. Angel re open MSA issues (.4); revise and edit MSA (1.1); review draft manual (.7); review T. William's comments to U.S. Service Agreement (.4); telephone conference with D. Angel re seconded employee bonus issue (.4).
09/10/13	E. W. Chao	2.20	795.00	1,749.00	19079610 – Discussions with J. Yang on regulated activities under SFA and FAA; review and amend Services Agreement for

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AIM Singapore.

09/10/13	T. C. Sica	4.20	795.00	3,339.00	19069393 – Attention to Eurolog consent (1.5); Internal GDC call regarding exit mechanics (0.5); attention to closing (1.5); attention to RA Holdco final account documents and charges (0.4); attention to GDC opinion (0.3).
09/10/13	D. Angel	10.20	795.00	8,109.00	19052746 – Teleconference with AIM re MSA open issues (0.3); Teleconference with AIM and Houlihan re MSA open issues (1.0); revise MSA (0.8); revise form of Ancillary MSA (0.8); review and revise list of transferred assets (3.6); meeting with AIM re MSA (2.5); revise MSA and distribute (1.8).
09/10/13	J. B. O'Grady	11.30	755.00	8,531.50	19094814 – Coordinate to finalize closing documentation (1.8); meetings regarding closing logistics and follow-up calls and emails (1.5); emails re post-reorganization bank accounts (0.9); calls and emails regarding UCC board package materials (1.4); review and revision of index of UCC board package materials (0.6); emails and calls re indemnification provisions in Holdco 2 LLC agreement (0.5); prepare draft nominee agreement, and emails re same (1.2); emails and calls re ██████████ KYC request (1.3); revisions to SGRF and HarbourVest settlement materials, and emails re same (2.1).
09/10/13	J. L. Graves	0.30	665.00	199.50	19087840 – Correspond with A. Chatterjee regarding comments to securities notice form (.3).
09/10/13	V. Ruiz	16.80	735.00	12,348.00	19089142 – Review research on irrevocable proxy procedures in Bahrain and discuss same with Arcapita management, make draft adjustments to Transition and Indemnification Agreement per such discussions (3); discuss RA organizational documents and indemnification issues with Milbank and update such documents per discussions (4.1); assist W. Rustum draft shareholder agreements and exhibits to same; continue finalizing closing transaction agreements (9.7).
09/10/13	D. G. Levin	6.00	580.00	3,480.00	19056275 – Very heavy correspondences with A&M (S. Fuller, C. Kelly) and Gibson Dunn team (K. Medrano, M. Rosenthal) re coordinating opening and funding of Professional Compensation Claims Escrow Account (1.4); work with S. Fuller to determine amounts to fund on behalf of various professionals,

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including preparation and review of various spreadsheets and feedback and revisions re same (2.0); telephone conferences with S. Fuller (.1) and M. Rosenthal (.3) re same funding issues; confirm amount to be funded on behalf of Gibson Dunn with M. Rosenthal, including correspondences with significant timekeepers requesting estimates for September 2013, managing spreadsheet re same, and reviewing August and September pre-bills (1.5); edit and finalize Declaration of H. Thompson (.4) and draft email to H. Thompson re same summarizing the basis therefor (.3).

09/10/13	J. G. Van Name	9.90	695.00	6,880.50	_____	19060851 – Prepare closing deliverables (6.0); communicate with A. Stine regarding closing documents (.2); communicate with S. Thomas regarding closing documents (.3); meeting to discuss closing logistics (1.0); call with J. O’Grady to discuss board minutes (.5); call with J. O’Grady to discuss shareholder agreements (.5); meet with H. Thompson and M. Chowdhury to discuss closing (.2); call with N. Scott to discuss articles and bylaws (.5); review signature pages (.6); communicate with A. Doshi regarding signatures (.1).
09/10/13	K. A. Medrano	11.70	695.00	8,131.50	_____	19077779 – Revise and correspond regarding professional fees escrow agreement (1.1); revise and correspond regarding steps plan documents (5.8); revise signature tracker and closing checklist (1.8); conference regarding closing mechanics (1.5); correspond regarding London lease documents (.2); correspond regarding organizational documents (.3); prepare signature packets (1.0).
09/10/13	A. Moskowitz	1.20	695.00	834.00	_____	19069190 – Attention to closing issues.
09/10/13	J. F. Yang	7.00	645.00	4,515.00	_____	19079833 – Amending and reviewing the Services Agreement for AIM Singapore; major amendment for the Services Agreement for AIM Singapore, adding in all the items which are restricted under the Financial Advisers Act and the Securities and Futures Act; internal discussions on the approach that should be taken; amended the main Services Agreement with AIM Group as well, but decided not to proceed as it doesn’t serve to clarify the scope of restrictions in Singapore; reviewed the main services Agreement with AIM Group Limited as well to ensure compliance; drafting email to clients, handling telephone calls from clients.

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09/10/13	C. J. Babcock	12.60	465.00	5,859.00	_____	19081736 – Prepare ancillary agreements and coordinate signatures thereto in connection with emergence of Arcapita Bank from chapter 11.
09/10/13	A. Chatterjee	2.00	595.00	1,190.00	_____	19068023 – Discuss comments to notice of distribution and eligibility certificate with J. Graves and J. Bannister (1.3); draft revised notice for global settlement participants in discussion with J. Bannister and B. Rippeon (0.7).
09/10/13	N. K. Scott	10.80	510.00	5,508.00	_____	19077005 – Respond to internal diligence requests (2.8); meet to discuss status of closing tasks (1.5); follow up to get necessary signature pages (0.8); review and edit sharepoint folders (1.5); prepare shareholder agreements and other disposition committee documents for distribution (1.0); prepare execution copies and signature pages (3.2).
09/10/13	M. A. Gibbons	14.50	510.00	7,395.00	_____	19063931 – Attend to closing matters.
09/11/13	M. A. Rosenthal	13.80	1,090.0	15,042.00	_____	19066768 – Extended series of meetings with client, A&M, corporate and MSA teams to finalize plan closing documents and address matters related to closing (6.8); meetings with H. Thompson., A. Rogers, J Trinklein regarding results of call with CBB (.8); review email re call with CBB (.3); conference call with H. Thompson., A. Rogers and Hisham regarding CBB call (.6); conference call with E. Fleck, J Morgan, H. Thompson. and A. Rogers regarding CBB issues (.5); conference call with Milbank, A&M and client regarding open MSA points (.6); review final Transition Agreement and discussion with M Chowdhury and H. Thompson. re remaining open issues (.3); email from T Wiener regarding response to letter (.2); emails with C Millet and telephone call with A. Leblanc re T. Wiener response (.2); emails with J Emly and J Morgan regarding London lease and landlord requirements (.3); telephone call with J. Emly re landlord assignment requirements (.2); telephone call with P. Kenny and D. Barnes re website issues (.2); conference call with P. Kenny, D. Barnes, M. Chowdhury re website issues (.2); mtg with M. Chowdhury and H. Thompson. re final transition agreement points (.1); review and comment on exit Q&A (.4); review memo and emails related to consultancy agreements (.3); additional general meetings with clients regarding closing issues (1.4); emails with B. Rustom regarding revisions to shareholder agreements proposed by lenders (.4).

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09/11/13	S. P. Buffone	15.40	1,090.0	16,786.00	_____	19090911 – Lengthy meetings with M. Chowdhury, H. Thompson, A&M and key Gibson Dunn team members covering all open issues, including extensive work on MSA and conference call with Milbank to negotiate same, issues arising under several SH agreements, D&O insurance, review of closing checklist and creation of detailed timeline covering all key actions to be taken on September 16 and 17, meetings on exit facility, dealing with Bahrain law issues and CBB approvals, review of Cayman Islands actions required in connection with implementation memo, call with Mourant law firm regarding same, London lease, APL restructuring, negotiations of settlement agreements with various Arcapita employees, meeting regarding open issues on exit facility, coordination of required closing actions with finance team, meeting among GD corporate team regarding status of required closing actions, obtaining signatures from M. Chowdhury and H. Thompson on hundreds of required documents.
09/11/13	N. P. Aleksander	3.00	1,130.0	3,390.00	_____	19086647 – Review Delegation agreement for UK and mark up.
09/11/13	J. Bannister	7.20	1,000.0	7,200.00	_____	19087466 – Call with B. Rippeon regarding changes to proposed distribution under SPP; consider issues thereunder; review law regarding AIM Warrants; conference with B. Bolander regarding MURHAB. opinion; review of and consideration of 1940 Act attribution rules.
09/11/13	E. H. Khalil	8.50	990.00	8,415.00	_____	19093272 – Attention to Singapore organizational and regulatory matters (0.7); Attention to closing Exit Facility (3.8); Attention to closing Murabaha Sukuk (3.1).
09/11/13	W. M. Rustum	9.20	1,030.0	9,476.00	_____	19066447 – Continue to revise and send shareholders' agreements to Milbank, updating the status chart in connection with each agreement (7.2 hours); email communication with Milbank and M. Rosenthal regarding the request from Latham & Watkins to include a cross-proxy in the shareholders' agreement, analyze same (1.5 hours); participate in a call to discuss certain aspects of the Management Services Agreement (0.5 hours).
09/11/13	S. D. Nordahl	5.00	995.00	4,975.00	_____	19093170 – Review Singapore commens to delegation

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agreement (.5); telephone conferenece with Arcapita/GDC/A&M/Milbank re MSA (1.3); office conference with Arcapita team and A&M re MSA issues (.8); read and respond to eamils re rehire provisions (.4); read and respond to eamils re UK delegation agreement issues (.7); review tax and regulatory guidance re UK delegation agreement (.7); office conference with D. Angel re same (.6).

09/11/13	E. W. Chao	3.70	795.00	2,941.50	_____	19079613 – Attention to emails from J. O'Grady, C. Babcock and Alvarez and Marsal; respond to queries on ACRA searches and on liquidation; discussion with J. Yang on increasing share capital for AIM Singapore and on Form 20 issues; attention to emails on P3 change of name; review and amend corporate documents for proposed increase in share capital.
09/11/13	T. C. Sica	0.70	795.00	556.50	_____	19069424 – Attention to WCF Amendments (0.4); attention to loan facility deliverables regarding insurance (0.3).
09/11/13	D. Angel	12.50	795.00	9,937.50	_____	19057464 – Review and revise AIM internal delegation of services agreement for Singapore (0.8); teleconference with W. Thomas re AIM operating guidelines (0.8); follow-up with M. Rosenthal re open MSA issues (1.0); follow-up with Milbank re open issues on form of services agreements (0.5); follow-up with S. Nordahl re MSA open issues (0.5); teleconference with Milbank re MSA (1.3); follow-up with A&M re MSA (1.0); finalize form of Ancillary MSAs and divide into separate agreements (5.8); teleconference with W. Thomas re Milbank comments to Ancillary MSAs (0.8)
09/11/13	J. Weisser	1.30	785.00	1,020.50	_____	19066553 – Prepare fo rand attend call regarding plan implementation issues (.6 hrs); related attention to transaction documents (.7 hrs.)
09/11/13	J. B. O'Grady	8.40	755.00	6,342.00	_____	19094815 – Review of change of control closing materials, and emails re same (0.6); emails re HarbourVest assumed contracts (0.9); emails and calls re nominee agreement with RA Opco Limited (1.0); emails re ██████████ request (0.8); calls and emails re timing of sukuk documentation (0.7); emails re post-reorg funding arrangements (0.5); emails re indemnification provisions in RA org docs (0.6); coordinate to finalize closing documentation; emails and calls re UCC board approvals (0.8); meetings re closing logistics (1.7); emails re

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investment company act opinion (0.4); emails re potential revisions to MSA documentation (0.4).

09/11/13	J. L. Graves	1.00	665.00	665.00	19087861 – Teleconference with A&M and others regarding distribution model (.3); emails with J. O'Grady regarding plan and disclosure statement (.2); correspond with A&M regarding SCB payoff calculation (.3); correspond with SCB regarding same (.2).
09/11/13	V. Ruiz	9.50	735.00	6,982.50	19089152 – Review RA and Arcapita insurance questionnaire forms and discuss with Arcapita management and Milbank, update same (3); prepare for and participate in pre-closing meetings and calls with GDC and Milbank (2); continue finalizing shareholder agreements and exhibits to same (1.5); review mark-up of Transition and Indemnification and discuss with Arcapita management and Milbank (3).
09/11/13	D. G. Levin	0.90	580.00	522.00	19068009 – Attend to several issues necessary to implement Professional Compensation Claims Escrow Account, including correspondences with significant timekeepers from Gibson Dunn to assemble spreadsheet regarding estimated fees through the Effective Date (.5); correspondences with S. Fuller (A&M) re same estimates and review current A&M estimates for each professional (.4).
09/11/13	J. G. Van Name	9.80	695.00	6,811.00	19071710 – Review and revise final minutes and resolutions (5.0); communicate with C. Babcock regarding ██████████ transactions (.2); meeting to discuss closing timeline and logistics (1.0); prepare signature pages (3.0); review closing room (.6).
09/11/13	K. A. Medrano	11.00	695.00	7,645.00	19077841 – Revise and correspond regarding professional fees escrow agreement (2.2); revise steps plan agreements (.9); review closing checklist (1.2); distribute and review signature packets (1.6); conference regarding closing mechanics (1.5); prepare and submit merger documents for filing (.7); correspond regarding organizational documents and resolutions (1.4); correspond regarding AIM structure and delegation agreements (1.5).
09/11/13	B. J. Kim	0.50	695.00	347.50	19068599 – Emails to Latham and Dechert re: invoices required

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in order to prepare funds flow at emergence.

09/11/13	A. Moskowitz	1.50	695.00	1,042.50	_____	19069187 – Attention to closing issues.
09/11/13	J. F. Yang	7.00	645.00	4,515.00	_____	19079842 – Finalizing, reviewing updating and compiling Form 20 and its Annexes for submission to the Monetary Authority of Singapore; drafting email to clients in relation to the Form 20 matters; internal discussions on Form 20 and the increase of share capital of AIM Singapore; logistics and answering emails and phone calls from AIM Singapore and Arcapita; in particular, amending Form 20 to reflect the increase of share capital of AIM Singapore, and reviewing, amending the necessary resolutions for the increase of share capital.
09/11/13	C. J. Babcock	10.50	465.00	4,882.50	_____	19081779 – Prepare ancillary agreements and coordinate signatures thereto in connection with emergence of Arcapita Bank from chapter 11.
09/11/13	M. G. Bouslog	0.90	465.00	418.50	_____	19066156 – Emails with B. Kerr, J. Graves and J. Weisser re shareholder assignment provisions (.2); telephone conference with B. Kerr re same (.1); emails with M. Casey, I. Salah, M. Rosenthal and J. Weisser re Fountains guaranty (.1); review and revise answers re plan implementation questions (.2); emails with M. Rosenthal, C. Millet and J. Graves re same (.3).
09/11/13	N. K. Scott	10.30	510.00	5,253.00	_____	19077065 – Prepare additional signature page packages (2.0); prepare closing documents and load to sharepoint (3.5); meet to discuss closing status (1.3); review and revise disposition committee documents (2.6); review and upload executed signature pages (0.9).
09/11/13	M. A. Gibbons	12.40	510.00	6,324.00	_____	19065942 – Attend to closing matters.
09/11/13	R. Cruz	1.50	405.00	607.50	_____	19091013 – Site directory replication and update; communication with N. Scott regarding site access.
09/12/13	M. A. Rosenthal	11.90	1,090.0	12,971.00	_____	19069011 – All day meetings with client (H. Thompson, M. Chowdhury, A. Rogers, C. Combs) to resolve final open plan implementation issues, including review and comment on final

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drafts of documents, discussion of key open points and exhibits (8.4); conference call with N. Aleksander, Selina and others regarding structure of UK delegation agreement (.6); conference call with H. Thompson, M. Chowdhury, A. Doshi, Amin regarding investor funds administration (.7); emails with J. Morgan, J. Emly, J. Graves regarding final revisions to London lease (.3); emails with M. Tan regarding agreement related to [REDACTED] (.2); review and comment on Q&A and responses to same (.6); telephone with FD regarding effective date communication plan (.4); review revised MSA from Milbank and discussions with client regarding same (.5); meeting with H. Thompson and M. Chowdhury regarding London lease assignment (.1); telephone with C. Millet regarding call with T. Wiener (.1)

09/12/13	S. P. Buffone	17.10	1,090.0	18,639.00	_____	19091119 – Conference call with GD London, M. Rosenthal and J. O’Grady regarding AIM UK agreement (1.0); meet with M. Rosenthal regarding status (.4); meeting with client about exit facility issues (.5); meet with clients, M. Rosenthal, B. Rustum, E. Khalil regarding request for proxies from Latham in connection with financing, numerous emails regarding same (.8); meet regarding MSA open issues (.7); review all final AGM materials, as circulated by M. Rosenthal (.9); review final changes to large number of SH agreements and numerous emails regarding same (1.4); meetings with clients on a wide variety of topics (8.7); review revised Contribution and Exchange agreement and numerous emails regarding global settlement agreement (.8); review changes to nine SH agreements as circulated by B. Rustum and Milbank (1.9).
09/12/13	N. P. Aleksander	1.00	1,130.0	1,130.00	_____	19086667 – Conference call to discuss delegation agreement.
09/12/13	N. P. Aleksander	1.00	1,130.0	1,130.00	_____	19086670 – Brief for G. Jones to incorporate LLP and draft LLP agreement.
09/12/13	N. P. Aleksander	1.00	1,130.0	1,130.00	_____	19086672 – Review updated delegation agreement and approve.
09/12/13	N. P. Aleksander	1.00	1,130.0	1,130.00	_____	19086675 – Correspond with M. Rosenthal and J. Trinklein on decision not to use LLP; flag issues for delegation agreement.
09/12/13	J. Bannister	8.90	1,000.0	8,900.00	_____	19087857 – Call with B. Rippeon regarding proposed plan

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between AIM and former employees in US regarding distribution of cash from sale of warrants; consideration of issues and review law; call with B. Bolander regarding further analysis for MURH. opinion and regarding attribution rules; call with B. Rippeon thereon; further discussion with B. Bolander regarding possible "Plan" structure.

09/12/13	E. H. Khalil	8.10	990.00	8,019.00	_____	19093275 – Attention to Singapore organizational and regulatory matters (0.5); Attention to closing Exit Facility (3.6); Attention to closing Murabaha Sukuk (3.0).
09/12/13	W. M. Rustum	7.30	1,030.0	7,519.00	_____	19068130 – Continue to revise and send numerous shareholders' agreements to Milbank (5.6 hours); continue to discuss with the client, M. Rosenthal and E. Khalil the issue regarding the proxy language requested by Latham & Watkins on behalf of Goldman, call Latham attorney to discuss (1.0 hours); review the further revised draft of the Management Services Agreement (0.4 hours); monitor, review and reply to emails regarding closing logistics (0.3 hours).
09/12/13	S. D. Nordahl	7.40	995.00	7,363.00	_____	19093203 – Telephone conference with GDC UK re tax and regulatory issues (1.5); office conference with D Angel re revision to UK delegation agreement (1.9); review revised Asset Transfer Agreements (.8); office conference with D. Angel re same (.4); review revised MSA from Milbank (.9) read and respond to emails re same (.6); office conference with D. Angel re same (.7); revise and edit MSA (1.1); telephone conference with Milbank re MSA (.4).
09/12/13	E. W. Chao	5.30	795.00	4,213.50	_____	19079620 – Review and amend Form 20 annexes and cover letter to MAS; attention to emails from GDC and A&M teams on Arcapita Singapore issues and respond to the same; discussions with J. Yang; telephone conference with Jeannell Er on appointment of new directors for Arcapita Singapore and bank account opening for AIM Singapore; review revised version of Services Agreement for AIM Singapore; finalize Form 20; attend to execution logistics; discussion with J. Yang on issues relating to increasing AIM Singapore's share capital; liaise with Shook Lin & Bok; attention to emails from A. Doshi and Jeanell Er.
09/12/13	T. C. Sica	2.30	795.00	1,828.50	_____	19069447 – Attention to closing deliverables and signatory

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issues (1.4); correspondence with C. Kelly regarding AIHL
Accounts (0.5); closing checklist call (0.4).

09/12/13	D. Angel	12.60	795.00	10,017.00	19067042 – Teleconference with AIM team re AIM UK entity (1.5); draft AIM UK LLP services agreement (1.5); review Milbank comments to form of asset transfer agreement (1); discuss Milbank comments to asset transfer agreement with S. Nordahl (0.3); discuss Milbank comments to asset transfer agreement with AIM (0.8); revise asset transfer agreement (1.0); teleconference re Syndication Companies bank accounts (0.5); revise services agreements and distribute (1.5); review Milbank comments to MSA (0.5); discuss Milbank comments to MSA with AIM (1.5); revise MSA and distribute (2.5)
09/12/13	J. Weisser	3.70	785.00	2,904.50	19069228 – Attention to issues related to portofiol guarantee in connection with plan implementation (.8 hrs); related calls with potential lenders (1.2 hrs); related correspondence with portfolio counsel (.3 hrs) and M. Rosenthal (.3 hrs); conferences with client regarding post-emergence corporate governance issues (.5 hrs) and Management Services Agreement (.2 hrs); prepare for and attend call regarding checklist for closing financing (.5 hr4s);
09/12/13	J. B. O'Grady	9.60	755.00	7,248.00	19094816 – Calls and emails re potential revisions to MSA documentation for UK law reasons (1.6); calls and emails re HarbourVest assumed contracts (0.7); calls and emails re Fountains guarantee (0.6); coordinate to finalize closing materials (1.5); emails and calls re AIML notice provisions (1.3); emails re SGRF settlement materials (0.5); calls and emails re AIPL redemption and finalization of schedules to shareholders agreements (1.2); emails re KeyPoint confirmation of share transfers (0.7); emails and calls re Cayman merger documentation (0.3); emails and calls re KYC diligence (0.4); calls and emails re authorization documentation (0.8).
09/12/13	J. L. Graves	3.10	665.00	2,061.50	19087905 – Teleconference regarding plan press release and questions and answers (.4); onference with A. Rogers and others regarding investor accounts (1.1); review and comment on board meeting materials related to plan (.6); review further revised contracts list from HarbourVest and comment on same (.5); teleconference with GCG and Milbank regarding notices to be sent to creditors (.5).

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09/12/13	V. Ruiz	7.50	735.00	5,512.50	_____	19089162 – Prepare for and assist draft signature pages for UCC representative (2); prepare for and assist UCC signing of transaction documents (1); continue finalizing shareholder agreements and other transaction agreements (3.5); prepare for and participate in pre-closing meeting with S. Buffone (1).
09/12/13	D. G. Levin	2.10	580.00	1,218.00	_____	19067989 – Attend to several issues necessary to implement Professional Compensation Claims Escrow Account, including coordinating review by H. Thompson of fee estimates from Gibson Dunn and A&M and finalizing amounts to be funded in escrow account on behalf of professionals, and emails with A&M and Gibson Dunn professionals re foregoing issues (1.9); telephone conferences with S. Fuller (.1) and M. Gibbons (.1) re same issues.
09/12/13	J. G. Van Name	9.40	695.00	6,533.00	_____	19071724 – Meeting with S. Buffone to discuss closing documents and process (.5); meet with Milbank to prepare and execute closing documents (2.0); review final closing documents (5.0); prepare closing room (1.4); call with S. Coleman regarding Paget Brown signatures (0.5).
09/12/13	K. A. Medrano	9.90	695.00	6,880.50	_____	19077879 – Revise and distribute professional fees escrow agreement (.8); review, revise and correspond regarding steps plan agreements (2.6); correspond regarding closing mechanics and items (5.5); review and distribute signature packets (1.0).
09/12/13	B. J. Kim	9.20	695.00	6,394.00	_____	19068616 – Email to S. Fuller (A&M) re: SCB contact information (0.2). Discuss with J. Weisser re: changes to master service agreement fee/expense structure since version reviewed by Goldman Sachs (0.5). Review DIP/Exit agreement and redline of master service agreement (2.5). Draft chart of changes to fee and expense payments (including amounts, timing, conditions) since version reviewed by Goldman Sachs in connection with DIP/Exit agreement (6.0).
09/12/13	A. Moskowitz	1.20	695.00	834.00	_____	19071074 – Attention to closing issues (1.2).
09/12/13	G. Jones	3.50	660.00	2,310.00	_____	19087418 – Speak S. Sagayam re. incorporation of LLP and structure; prepare and gather information for UK LLP

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incorporation documents and various email exchanges/calls re. same; draft same name consent for LLP/newco; emails re. related English company laws matters; review and comment on draft organizing resolutions for UK LLP at request of C. Babcock and emails re. same; email exchange re. consultancy agreement and related matter and update organizing resolutions.

09/12/13	J. F. Yang	6.00	645.00	3,870.00	_____	19079866 – Finalizing, reviewing and compiling Form 20 and its Annexes for submission to the Monetary Authority of Singapore; drafting email to clients in relation to the Form 20 matters, AIM Singapore Services Agreement, and various directors resolutions; internal discussions on Form 20, AIM Singapore Services Agreement and various directors resolutions; logistics and answering emails and phone calls from AIM Singapore and Arcapita; obtaining signatures from the director of AIM Singapore for submission to MAS; amending and reviewing directors resolutions for the appointment of corporate secretary and opening of new bank account; finalizing and reviewing the AIM Singapore Services Agreement and circulating the same to clients.
09/12/13	C. J. Babcock	10.60	465.00	4,929.00	_____	19081794 – Prepare ancillary agreements and coordinate signatures thereto in connection with emergence of Arcapita Bank from chapter 11.
09/12/13	A. Chatterjee	1.50	595.00	892.50	_____	19068109 – Revise and update notice of distribution and eligibility certificate (0.6); review and comment upon draft form warrants (0.6); revise notice for global settlement participants (0.4).
09/12/13	M. G. Bouslog	1.80	465.00	837.00	_____	19068213 – Meetings with clients, financial advisors, M. Rosenthal and J. Graves re closing (1.1); emails with M. Rosenthal and J. graves re same (.6); emails with N. Kamphaus and J. Graves re shareholder assignments (.1).
09/12/13	N. K. Scott	9.20	510.00	4,692.00	_____	19077122 – Meet to run through closing checklist and assign tasks (0.8); append signature pages to closing documents and load to sharepoint (3.8); meet with corporate team to discuss status updates (0.6); complete signature page diligence to determine outstanding signatures (2.4); obtain additional signatures (1.6).

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09/12/13	M. A. Gibbons	12.00	510.00	6,120.00	_____	19071524 – Attend to closing matters.
09/12/13	R. Cruz	4.60	405.00	1,863.00	_____	19089563 – Await case team confirmation for document updates and site synchronization; communication with N. Scott for directory updates, document updates and transfers; external account creation and testing for outside counsel; file transfer of documents and site synchronization; generate documentation for external users access.
09/13/13	M. A. Rosenthal	10.50	1,090.0	11,445.00	_____	19071750 – Extensive participate in day long meetings and working group sessions with H. Thompson, M. Chowdhury, L. Hirsh, J. Makuch, M. Kvarda and others related to plan closing and implementation matters, including response to numerous and varied outstanding questions and issues (6.8); emails with J. Emly and J. Morgan regarding London office lease (.2); emails with B. Rustum regarding AIML notice party (.1); emails with J. Makuch and J. Emly regarding London lease (.2); conference call regarding operating manual (.4); prepare for and participate in call with Milbank regarding legal status update (.7); review final draft of MSA (.6); telephone with J. Morgan regarding MSA (.2); review and comment on revised press release and notice to investors (.3); review and comment on Q&As (.8); emails with C. Kelly regarding flow of funds (.2).
09/13/13	S. P. Buffone	13.80	1,090.0	15,042.00	_____	19091121 – Lengthy meetings with M. Chowdhury, H. Thompson, A&M and key GD team members regarding wide variety of open issues in preparation for closing, including MSA review and negotiations, ancillary MSA agreements, D&O insurance, London and Atlanta subleases, review and revision to detailed timeline outlining all closing actions to be taken on September 16 and 17, settlement discussions with various Arcapita employees, AIM regulatory issues and approvals, Bahrain legal issues, including CBB approvals, review and comment on 13 SH agreements circulated by B. Rustum and Milbank, exit facility, Sukuk facility, approval of Sharia Committee of various actions required in connection with the closing, meet with corporate associates to review what documents have been signed by M. Chowdhury and H. Thompson, any required missing signatures, obtaining signatures from several required third parties, timeline for all closing actions, uploading signed documents on Share Point website, conference call with Milbank regarding process of

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doing same and timing, call with Milbank regarding timing of RA board meeting on 9/16, whether all required actions have been taken in connection with the Board meeting and similar issues.

09/13/13	N. P. Aleksander	1.00	1,130.00	1,130.00	_____	19086714 – Finalise points on delegation agreement and structure in anticipation of emergence.
09/13/13	J. Bannister	5.80	1,000.00	5,800.00	_____	19088049 – Conference with B. Bolander regarding research and conclusions regarding plan for AIM regarding cash from sale of warrants or shares; call with J. Trinklein thereon; note to J. Trinklein thereon.
09/13/13	E. H. Khalil	8.00	990.00	7,920.00	_____	19093279 – Attention to Singapore organizational and regulatory matters (0.4); Attention to closing Exit Facility (4.9); Attention to closing Murabaha Sukuk (2.7).
09/13/13	W. M. Rustum	4.80	1,030.00	4,944.00	_____	19070999 – Continue to update and revise the shareholders' agreements, send to Milbank for their review (3.4 hours); participate in all hands call with the clients and Milbank to discuss closing logistics (0.7 hours); analyze, discuss AIPL signing issues with B. Rippeon, J. O'Grady and J. Van Name (0.7 hours).
09/13/13	S. D. Nordahl	8.60	995.00	8,557.00	_____	19093235 – Office conference with Arcapita re MSA issues (1.4); read and respond to emails re MSA issues (.9); office conference with D. Angel re MSA and Asset Purchase Agreements (2.7); review revised MSA from Milbank (1.3); revise and edit MSA (2.3).
09/13/13	E. W. Chao	1.80	795.00	1,431.00	_____	19079632 – Attention to emails from A. Doshi on Form 20; attention to emails from J. Er on appointment of company secretary for AIM Singapore; discussions with J. Yang; review and finalize Form 20, annexes and cover letter for submission to MAS.
09/13/13	T. C. Sica	0.50	795.00	397.50	_____	19071184 – Attention to revised WCF Amendments.
09/13/13	D. Angel	9.00	795.00	7,155.00	_____	19068110 – Draft MSA side letter and distribute (0.75); teleconference re AIM operating guidelines and revise same

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(0.75); separate and finalize asset transfer agreements (2.5);
finalize MSA (4.0); finalize asset transfer agreements (1.0).

09/13/13	J. Weisser	4.20	785.00	3,297.00	19070242 – Attention to plan implementation issues relating to bank accounts (1.3 hrs); portfolio guarantees (.4 hrs); and claims administration (1.3 hrs); related conferences with management (.2 hrs); related conference with lender counsel regarding portfolio guarantees under plan (.5 hrs); related call with King & Spalding regarding same (.5 hrs.)
09/13/13	J. B. O'Grady	12.00	755.00	9,060.00	19094817 – Calls with Milbank to coordinate closing logistics and follow-up meeting re same (1.4); calls and emails re AIPL redemption documentation (0.8); preparation of closing timeline and emails re same (2.4); emails and calls re consulting agreements (0.3); emails and calls re HarbourVest settlement documentation (1.1); emails and calls re AIML segregated investor accounts (1.3); review and revision of AIML account authorization letter (1.0); emails and calls re Fountains guarantee (0.4); emails re AIML notice provisions (0.5); emails re KYC diligence (0.4); calls and emails re schedules to shareholders agreements (1.2); coordinate finalization of closing materials (1.6).
09/13/13	J. L. Graves	3.30	665.00	2,194.50	19087954 – Teleconference with J. O'Grady and C. Babcock regarding accounts (.3); correspondence regarding Fountains Guarantee (.5); work on SCB payoff letter (.6); draft notice of effective date (.6); revise and edit effective date questions and answers (1.3).
09/13/13	V. Ruiz	11.50	735.00	8,452.50	19089165 – Review RA and Arcapita insurance questionnaire forms and discuss with Arcapita management and Milbank, update same (2); continue finalizing shareholder agreements and other transaction agreements (9.5).
09/13/13	D. G. Levin	1.90	580.00	1,102.00	19073458 – Attend to various issues concerning implementation of Plan provisions concerning Professional Compensation Claims Escrow Account and facilitating post-Effective Date compensation matters, including telephone conferences with S. Fuller (.2) and representative from A&M's Forensics Group (.2) re payments to same Forensics Group, and several correspondences with same individuals re same issues with M. Rosenthal, C. Millet, and J. Makuch (A&M) (1.2); review

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materials concerning Forensics Group to resolve same issues, including engagement letter and invoices (.3).

09/13/13	J. G. Van Name	9.20	695.00	6,394.00	_____	19071756 – Communicate with S. Coleman regarding AIPL (.5); communicate with B. Rippeon regarding AIPL (.5); communicate with J. O’Grady regarding closing mechanics; communicate with A. Stine regarding closing deliverables (.2); review and finalize closing materials (8.0).
09/13/13	K. A. Medrano	9.70	695.00	6,741.50	_____	19077913 – Call on AIM manual (.3); correspond regarding professional fees escrow agreement (.5); correspond regarding closing items (2.9); conference regarding closing timeline and mechanics (2.0); review updated share registers (1.1); correspond regarding steps plan (.7); prepare execution versions of closing documents (2.2).
09/13/13	A. Moskowitz	1.20	695.00	834.00	_____	19071075 – Attention to closing issues (1.2).
09/13/13	J. F. Yang	6.00	645.00	3,870.00	_____	19079893 – Finalizing, reviewing and compiling Form 20 and its Annexes for submission to the Monetary Authority of Singapore; drafting email to clients in relation to the Form 20 matters, and various directors resolutions; internal discussions on Form 20, and various directors resolutions; logistics and answering emails and phone calls from AIM Singapore and Arcapita; drafting cover letter for submission to MAS; submission to MAS; circulating the submitted Form 20 and Annexes to clients.
09/13/13	C. J. Babcock	10.40	465.00	4,836.00	_____	19081826 – Prepare ancillary agreements and coordinate signatures thereto in connection with emergence of Arcapita Bank from chapter 11.
09/13/13	M. G. Bouslog	0.10	465.00	46.50	_____	19070237 – Emails with M. Rosenthal, C. Millet and J. Graves re closing.
09/13/13	N. K. Scott	9.00	510.00	4,590.00	_____	19077211 – Obtain additional signatures (0.3); meet with corporate team to discuss closing progress (0.5); review executed signature pages and append to appropriate documents for closing (3.7); edit and finalize board minutes (3.8); meet with J. O’Grady to discuss status of closing room (0.7).

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09/13/13	M. A. Gibbons	14.30	510.00	7,293.00	_____	19071540 – Attend to closing matters.
09/13/13	R. Cruz	6.50	405.00	2,632.50	_____	19089555 – Await case team confirmation for document updates and site synchronization (1.7); communication with N. Scott for directory updates(.3), document updates and transfers (1.0), and external account notifications (1.0); file transfer of documents and site synchronization (1.0).
09/14/13	M. A. Rosenthal	3.00	1,090.0	3,270.00	_____	19071770 – Emails with M. Tan, E. Chao, E. Fleck regarding plan implementation matters related to Singapore Pte (.4); address final implementation issues related to plan closing (2.6).
09/14/13	S. P. Buffone	12.10	1,090.0	13,189.00	_____	19091122 – Review and revise detailed closing checklist and numerous emails regarding same (3.2); revisions to draft closing timeline, numerous emails with corporate associates regarding same, send email to clients and A&M with timeline, identifying time and responsibility and required actions by each of the major parties (1.4); numerous emails regarding finalizing D&O insurance package (.7); review materials relating to CBB approvals, numerous emails regarding same (.6); conference call with corporate associate team to discuss status of all closing items, review of all required board approvals, review of signature matrix, allocation of responsibilities for September 15 and 16 in connection with closing and numerous emails regarding same (1.9); review and comment on 7 SH agreements circulated by B. Rustum and Milbank for comments (1.8); numerous emails regarding Sharia committee approvals (.4); review documents circulated by finance team regarding open issues under exit facility, detailed timeline for closing of exit facility on September 17, numerous emails regarding same (1.3); review final draft of Transition and Indemnification Agreement, numerous emails with V. Ruiz and others regarding same (.8).
09/14/13	W. M. Rustum	2.70	1,030.0	2,781.00	_____	19071002 – Review and respond to emails and their attachments regarding AIPL share adjustments, coordinating with B. Rippeon, J. O'Grady, C. Babcock and Alvarez & Marsal regarding same.
09/14/13	S. D. Nordahl	2.00	995.00	1,990.00	_____	19093251 – Read and respond to emails re employee waivers in

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MSA (.4); telephone conference with D. Angel re same (.3);
review MSA (1.3).

09/14/13	D. Angel	0.50	795.00	397.50	_____	19070244 – Teleconference re AIML bank transfers.
09/14/13	J. Weisser	0.70	785.00	549.50	_____	19070303 – Prepare for and attend call with J. O'Grady and A&M regarding plan implementation issues (.5 hrs); related correspondence (.2 hrs) with internal team
09/14/13	J. B. O'Grady	9.50	755.00	7,172.50	_____	19094818 – Coordinate to finalize closing materials and prepare for closing calls on Monday.
09/14/13	V. Ruiz	13.50	735.00	9,922.50	_____	19092675 – Prepare and participate in pre-closing update calls with J. O'Grady and GDC team (2); continue finalizing closing transaction agreements (8.8); discuss Singapore board replacement issues with Arcapita management and M. Rosenthal and assist devise plan to protect against liability issues (2.7).
09/14/13	J. G. Van Name	9.30	695.00	6,463.50	_____	19071765 – Prepare closing room (6.0); call with A. Stine to discuss resolutions (.2); review final closing documents (2.0); communicate with J. O'Grady to discuss closing mechanics (.6); communicate with V. Ruiz regarding stockholder agreements (.2); call with S. Coleman to discuss AIPL (.3).
09/14/13	K. A. Medrano	3.50	695.00	2,432.50	_____	19077922 – Correspond regarding closing items and issues.
09/14/13	C. J. Babcock	2.50	465.00	1,162.50	_____	19081883 – Participate in call concerning accounts management letter (1.0); review share numbers in contribution and exchange agreement.
09/14/13	M. G. Bouslog	0.10	465.00	46.50	_____	19070474 – Emails with M. Rosenthal re closing documents.
09/14/13	N. K. Scott	10.40	510.00	5,304.00	_____	19077257 – Prepare, review and update closing room (5.3); coordinate, gather and prepare and send out all necessary final signature page packages (3.1); respond to diligence requests from Milbank team (1.5); meet with team to discuss update closing status (0.5).

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09/14/13	M. A. Gibbons	9.50	510.00	4,845.00	19071543 – Attend to closing matters.
09/14/13	R. Cruz	1.80	405.00	729.00	19089543 – Document file transfer from case team repository to SharePoint site (1.7); perform quality check control on updated directories and documents(.3); synchronization of updated site for anticipated review (.2).
09/15/13	M. A. Rosenthal	9.60	1,090.0	10,464.00	19071809 – Review and comment on MSA provisions relative to 4% cushion (1.6); numerous emails with S. Nordahl, D. Angel, M. Tan, M. Chowdhury regarding 4% cushion and alternative language (1.3); emails with H. Thompson and D. Angel regarding confidentiality provisions of MSA (.8); emails with H. Thompson and others regarding non-compete provisions of MSA (.6); conference call with J. O'Grady regarding open closing matters (.5); conference call with S. Nordahl, D. Angel, M. Tan, M. Chowdhury regarding 4% cushion (1.2); review and comment on Q&As (.9); additional extensive work on plan closing matters (2.7).
09/15/13	S. P. Buffone	16.30	1,090.0	17,767.00	19091123 – Over 100 e-mails, revise language and review revised language, several internal conference calls and several conference calls with Milbank on finalizing terms of the MSA (7.3); approximately 30 emails, several conference calls, review required forms and otherwise deal with replacement of M. Tan as Singapore director (2.2); numerous emails, review revisions proposed by V. Ruiz and work on changes to Transition and Indemnification agreement (1.6); over 100 emails, numerous individual calls and two group conference calls regarding all closing mechanics, obtaining required signatures and similar issues (3.9); numerous emails and review remaining revisions to large number of SH agreements (1.3).
09/15/13	J. Bannister	2.00	1,000.0	2,000.00	19088131 – Review revised Distribution Agreement.
09/15/13	W. M. Rustum	2.10	1,030.0	2,163.00	19071004 – Continue to analyze the AIPL share number issue (1.2 hours); coordinate with V. Ruiz on further updating the shareholders' agreements for notice provisions (0.6 hours); review email communication regarding outstanding issues under the Management Services Agreement (0.3 hours).

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09/15/13	S. D. Nordahl	13.50	995.00	13,432.50	_____	19093258 – Closing (13.5) - Read and respond to emails; review revised MSA from Milbank; multiple telephone conferences with GDC team re MSA issues; revise and edit MSA; multiple telephone conferences with D. Angel re MSA issues; telephone conference with Milbank re revised draft; further telephone conference with GDC and Milbank; review revised MSA from Milbank.
09/15/13	E. W. Chao	3.50	795.00	2,782.50	_____	19079656 – Attention to emails and documents from C. Babcock and J. O'Grady on Martin Tan's resignation; check Companies Act provisions and respond to C. Babcock; emails with Milbank and with GDC team on the replacement Singapore director; emails with the proposed replacement Singapore director; send email to J. Er setting out what needs to be done to get the change of directors effected.
09/15/13	D. Angel	14.60	795.00	11,607.00	_____	19070435 – Review Milbank comments to MSA (0.8); revise MSA and distribute (10.8); teleconference with AIM re outstanding MSA issues (0.5); teleconference with S. Nordahl re MSA revisions (0.5); teleconference with AIM re MSA (0.5); teleconference with Milbank re MSA open issues (0.8); revise Arcapita US/AIM US ancillary MSA and distribute (0.7)
09/15/13	J. Weisser	0.90	785.00	706.50	_____	19070440 – Attention to plan implementation in connection with separation agreements and management services agreement
09/15/13	J. B. O'Grady	11.00	755.00	8,305.00	_____	19094819 – Coordinate to finalize closing materials and prepare for closing calls on Monday.
09/15/13	J. L. Graves	0.70	665.00	465.50	_____	19088455 – Emails with A&M regarding SCB Payoff amount (.2); correspond with Milbank regarding disbursing agent agreement (.3); review revisions to same (.2).
09/15/13	V. Ruiz	12.30	735.00	9,040.50	_____	19092684 – Draft language in Transition and Indemnification Agreement to protect against Singapore liability issues, discuss same with Milbank (3.1); prepare for discuss open legal issues in shareholders' agreements with W. Rustum and update such agreements per discussions (4); continue finalizing closing transaction agreements (4.2).

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09/15/13	J. G. Van Name	7.00	695.00	4,865.00	19071817 – Call with S. Coleman to discuss share transfers (.5); coordinate closing deliverables (5.0); call with N. Scott to discuss closing (.2); call with J. O’Grady to discuss share transfers and closing mechanics (.5); call with S. Buffone and M. Rosenthal to discuss closing documentation (.5); communicate with B. Rippeon regarding share transfers (.3).
09/15/13	K. A. Medrano	7.20	695.00	5,004.00	19077935 – Correspond regarding closing documents, items and issues.
09/15/13	C. J. Babcock	3.40	465.00	1,581.00	19081914 – Prepare side letter related to account administration (2.1); review share information in contribution and exchange spreadsheet (1.2).
09/15/13	N. K. Scott	10.60	510.00	5,406.00	19077277 – Review, update and confirm all documents executed and finalized in advance of closing (6.8); review and send out executed signature pages (0.4); respond to internal diligence requests (2.9); meet with corporate team to discuss gating items for closing (0.5).
09/15/13	M. A. Gibbons	10.00	510.00	5,100.00	19071547 – Attend to closing matters.
09/15/13	R. Cruz	1.30	405.00	526.50	19147184 – Sharepoint Site update and synching.
09/16/13	M. A. Rosenthal	13.80	1,090.00	15,042.00	19077034 – Extensive discussions, emails and telephone calls with Milbank, client, A&M regarding resolution of MSA issues (3.4); work on final matters related to plan closing and effective date, including all hands meetings and closing call with client, A&M and others and telephone calls and emails with J. Morgan, E Fleck and various others (6.8); review and comment on PR materials related to closing (1.3); conference call with FD regarding PR (.4); conference call with E. Fleck and N. Kamphaus regarding contact persons (.2); email from T. Wiener regarding stay (.1); emails to client, C. Millet and Milbank regarding T. Wiener stay email (.3); telephone with A. Weitzman regarding stay email (.2); prepare possible response to emergency request for chambers conference regarding stay (.7); revise press release (.2); emails with S. Ross regarding financing closing (.1); telephone with E. Fleck regarding T. Wiener stay email (.1).

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09/16/13	M. A. Rosenthal	2.30	1,090.0	2,507.00	_____	19082983 – Review and comment on final press release (.4); emails with S Ross re plan financing (.2); attend to last minute issues related to implementation of plan (1.7).
09/16/13	S. P. Buffone	15.70	1,090.0	17,113.00	_____	19091126 – Meet prior to pre-closing call with Milbank (.8); closing conference call with Milbank (.7); work on revised MSA language, numerous internal meetings to discuss same, conference calls with Milbank, work on finalizing MSA (5.8); numerous emails regarding Singapore director issues, finalize documentation regarding appointment of new Singapore resident director (1.4); all day meetings with clients regarding variety of issues relating to closing mechanics (5.5); work on press release (.7); meetings and calls regarding potential Hani motion to stay (.8).
09/16/13	N. P. Aleksander	0.50	1,130.0	565.00	_____	19092611 – Respond to questions on basis for determining charge for UK services and applicable margin; consider UK transfer pricing compliance issues.
09/16/13	J. Bannister	0.70	1,000.0	700.00	_____	19088282 – Call with E. Khalil regarding distribution question.
09/16/13	E. H. Khalil	8.20	990.00	8,118.00	_____	19093283 – Attention to closing Exit Facility and Emergence.
09/16/13	W. M. Rustum	7.60	1,030.0	7,828.00	_____	19075783 – Continue to coordinate updating the shareholders' agreements (4.3 hours); continue to review and analyze the AIPL share allocation and the spreadsheets relating to same (2.2 hours); participate in conference calls regarding the closing (1.1 hours).
09/16/13	S. D. Nordahl	8.50	995.00	8,457.50	_____	19093263 – Closing (8.5) - office conference with Arcapita; telephone conferene with Milbank; revise and edit MSA; office conferences with GDC team re closing MSA; telephone conference with Milbank and GDC team re closing.
09/16/13	E. W. Chao	6.90	795.00	5,485.50	_____	19089047 – Attention to email from J. Er; liaising with Company Secretary; telephone conferences with Ashok Kumar; emails with Ashok Kumar; with Milbank and with GDC teams; review S. 160 Companies Act shareholder resolution; review Forms 45,

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resolution and resignation letter sent by Company Secretary; telephone conferences with J. Er; liasing with Ashok Kumar, Company Secretary, J. Er, M. Tan and H. Thompson on getting the documents signed; attention to email from MAS on Form 20; discussion with J. Yang on the same.

09/16/13	T. C. Sica	3.50	795.00	2,782.50	_____	19090963 – Attention to Arcapita finance closing (2.0); closing checklist calls with LW and Milbank (1.5).
09/16/13	D. Angel	8.00	795.00	6,360.00	_____	19070871 – Teleconference re MSA open issues (0.5); revise and finalize MSA (7.5).
09/16/13	J. Weisser	6.00	785.00	4,710.00	_____	19074017 – Attention to plan implementation issues concerning intercompany claims (.5 hrs) and cash management issues (.3 hrs); related plan implementation issues related to SCB settlement (.6 hrs); related conferences with B. Kim (.2 hrs); J. Graves (.2 hrs) and B. Greer (Dechert) (.1 hrs); attention to Hani appeal of confirmation order (.1 hrs); related review and analysis of transaction documents for guarantee of portfolio investment required under plan of reorganization (1.3 hr.); related conferences with commttee counsel (.3 hrs); related conferences with King & Spalding (.4 hrs.); related conference with lender counsel (.3 hrs); related review and analysis of related foregardnace agreement (.4 hrs); draft related memorandum to committee counsel (.2 hrs); related conference with portfolio borrower counsel (.2 hrs); conference with A&M regarding intercompany receivables issue (.2 hrs); related review and analysis of Exit Facility agreement (.1 hrs); conference with A. Bannister regarding distribution issues (.2 hrs); attention to issues related to SCB Payoff Letter (.3 hrs)
09/16/13	J. Weisser	0.40	785.00	314.00	_____	19075125 – Plan implementation issues in connection with exit financing.
09/16/13	J. B. O'Grady	5.50	755.00	4,152.50	_____	19094820 – Coordinate closing and closing calls, including drafting and review of additional documentation and negotiation of final closing points.
09/16/13	J. L. Graves	3.30	665.00	2,194.50	_____	19088464 – Teleconferences with Milbank and others regarding closing (1.3); teleconference with Milbank regarding effective date communications (.4); revise and edit effective date

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communications (1.4); emails with N. Kamphaus regarding notice of effective date (.2).

09/16/13	V. Ruiz	18.90	735.00	13,891.50	_____	19092685 – Prepare for and participate in closing calls (2); update and finalize insurance questionnaires and discuss open issues with Milbank and Arcapita management (3.8); assist organize closing dataroom for creditors (3); assist S. Ross with issues concerning shareholders' agreement per requests by Latham (4); continue finalizing closing transaction agreements (6.1).
09/16/13	D. G. Levin	1.30	580.00	754.00	_____	19074537 – Attend to various issues concerning finalization and implementation of Professional Compensation Claims Escrow Agreement, including correspondences with S. Fuller (A&M), K. Medrano, J. Graves and M. Rosenthal (1.0); brief telephone conferences with S. Fuller, J. Graves and K. Medrano re same escrow account issues (.3).
09/16/13	J. G. Van Name	9.00	695.00	6,255.00	_____	19083219 – Review and prepare final closing documents (2.0); communicate with S. Coleman regarding share registries (.5); closing meeting (6.0); communicate with N. Scott regarding final documents (.5).
09/16/13	K. A. Medrano	10.80	695.00	7,506.00	_____	19077962 – Closing calls and conferences (7.5); correspond regarding lease documents (2.1); correspond regarding professional fees escrow agreement (.2); correspond regarding closing items (1.0).
09/16/13	C. J. Babcock	6.30	465.00	2,929.50	_____	19082016 – Revise side letter concerning control of bank accounts (1.0); draft termination of ██████████ Management Agreement (3.7); review share information in connection with contribution and exchange agreement (1.6).
09/16/13	M. G. Bouslog	0.40	465.00	186.00	_____	19075106 – Emails with M. Rosenthal, J. Graves, D. Amponsah and M. Wolfe re closing (.2); calls with J. Graves and D. Amponsah re same (.2).
09/16/13	N. K. Scott	6.60	510.00	3,366.00	_____	19077290 – Attend closing calls (1.1); finalize additional documents and upload to sharepoint (4.6); meet to discuss post-closing tasks (0.3); meet to discuss updates to shareholder

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Date	Name	Hours	Rate	Amount	Description
					agreements (0.6).
09/16/13	M. A. Gibbons	6.60	510.00	3,366.00	19074175 – Attend to closing matters; finalize closing documents.
09/17/13	C. H. Millet	1.00	1,040.00	1,040.00	19086112 – Multiple emails and calls re effective date issues and Goldman funding problems.
09/17/13	M. A. Rosenthal	14.70	1,090.00	16,023.00	19083033 – Continued work on issues related to plan closing and effective date (6.2); review and comment on Hani appeal brief (2.3); emails with Arcapita and E. Fleck regarding press release (.3); extended conference call with Latham regarding financing (3.4); numerous discussions and emails regarding delay in GS funding (1.4); emails to client, Links, SCB and others regarding occurrence of effective date (.4); review GSI commitment letter regarding requirement to underwrite (.3); emails with M. Tan regarding funding and effective date (.2); emails with C. Combs re Q&A (.2).
09/17/13	S. P. Buffone	11.40	1,090.00	12,426.00	19091130 – Calls, numerous emails and meetings to conclude open issues under exit facility, clearing questions raised by Goldman's counsel Latham on the exit facility, work with M. Rosenthal, B. Rustum, S. Ross and E. Khalil regarding same (4.3); lengthy meetings with clients, A&M, GD finance team and M. Rosenthal regarding obtaining final approvals, executing final required actions in connection with closing of exit facility financing, dozens of emails with Goldman, Latham, Arcapita, A&M, Milbank, Houlihan and other parties regarding conclusion of all open issues and finalizing all issues required in connection with the closing of the exit facility.
09/17/13	E. H. Khalil	12.80	990.00	12,672.00	19093285 – Closing of Exit Facility and Emergence.
09/17/13	W. M. Rustum	7.10	1,030.00	7,313.00	19080856 – Participate in impromptu, overnight conference call with M. Rosenthal and Latham & Watkins to walk several Latham attorneys through the changes to the shareholder agreement forms (major versus minor) as well as the Management Services Agreement (3.6 hours); coordinate closing matters with the corporate and finance teams, including further updates to the schedules to the shareholders' agreements (3.7 hours).

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09/17/13	E. W. Chao	3.80	795.00	3,021.00	_____	19089203 – Attention to emails and engagement letter for Company Secretary sent by J. Er; telephone conference with A. Kumar; attention to email from A. Kumar on new director appointments and respond to the same; follow-up on ACRA and Forms 45 filings with Allen & Gledhill; attention to emails from A. Doshi and J. Yang on MAS queries and AIM's responses; attention to emails from N. Kamphause and from M. Rosenthal and respond to the same.
09/17/13	J. Weisser	2.70	785.00	2,119.50	_____	19081762 – Plan implementation issues related to exit financing (1 hr); related conferences with internal team (.5 hrs) and Latham (.5 hrs); related conferences with client (.5 hrs); related conference with Rothschild (.2 hrs.)
09/17/13	J. B. O'Grady	7.50	755.00	5,662.50	_____	19094821 – Coordinate assembly of final closing materials (2.5); emails and calls re summary of directorship changes (2.0); emails and calls re finalization of AIPL redemption numbers and preparation of revised share registers (2.0); review of Golden Gate's markup of [REDACTED] consulting agreement, and emails re same (1.0).
09/17/13	J. L. Graves	3.40	665.00	2,261.00	_____	19088475 – Teleconference with Latham regarding major and minor shareholders' agreements (3.1); finalize and file notice of effective date (.3).
09/17/13	J. J. Reda	1.30	735.00	955.50	_____	19086705 – Create structure charts for proposed AIM Cayman company holding structure.
09/17/13	V. Ruiz	9.60	735.00	7,056.00	_____	19092688 – Prepare for and participate in closing calls (1.5); assist organize closing dataroom for creditors (3.4); continue finalizing closing transaction agreements (4.7)
09/17/13	J. G. Van Name	3.00	695.00	2,085.00	_____	19083234 – Communicate with H. Littman regarding Delaware filings (.4); communicate with S. Thomas regarding Cayman filings (.1); communicate with S. Ross regarding shareholder agreements (.2); communicate with N. Scott regarding final documents (.2); review and coordinate closing deliverables (1.8); communicate with I. Eden regarding Cayman filings (.3).

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09/17/13	K. A. Medrano	0.80	695.00	556.00	_____	19092801 – Correspond regarding AIM lease signatures (.3); correspond regarding authorized signatures (.2); correspond regarding steps plan structure issues (.3).
09/17/13	J. F. Yang	4.00	645.00	2,580.00	_____	19079948 – Responding to queries from MAS in relation to Form 20; reviewing submitted Form 20, and ensuring that the directors have been appointed to AIM Singapore; teleconversation with clients, internal discussions, and email to client.
09/17/13	C. J. Babcock	6.90	465.00	3,208.50	_____	19082099 – Review share information in connection with exchange and contribution (3.2); prepare chart on director resignation information (3.7).
09/17/13	M. G. Bouslog	0.60	465.00	279.00	_____	19079119 – Telephone conference with J. Graves re closing (.1); emails with M. Rosenthal, C. Millet and J. Graves re same (.4); revise notice of effective date (.1).
09/17/13	N. K. Scott	2.10	510.00	1,071.00	_____	19079113 – Upload final documents to sharepoint (0.8); complete final review of sharepoint and confirm necessary documents are there and list any outstanding documents (1.3).
09/17/13	M. A. Gibbons	4.30	510.00	2,193.00	_____	19094070 – Attend to closing matters; revise and compile final documents.
Total Matter 00113 Fees				<u>\$1,602,722.50</u>		

**GIBSON, DUNN & CRUTCHER LLP
PREBILL**

REAL PROPERTY LEASES
30561-00115

For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
10459	A. A. SAMSON	PARTNER	3.60	\$1,129.9	\$ 4,067.98	09/17/13	_____
12919	L. V. DAVIS	ASSOCIATE	5.90	707.59	4,174.79	09/17/13	_____
17470	A. LLOYD	ASSOCIATE	2.10	575.00	1,207.51	09/06/13	_____
17796	J. E. EMLY	ASSOCIATE	37.60	550.00	<u>20,680.00</u>	09/17/13	_____
Total Services					\$ 30,130.28		
TOTAL SERVICES, COSTS/CHARGES					<u>\$ 30,130.28</u>		_____

GIBSON, DUNN & CRUTCHER LLP
PREBILLREAL PROPERTY LEASES
30561-00115

Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/02/13	A. A. Samson	0.40	1,129.9	451.99	_____	19048404 – Emails and discussions with J Emly regarding licence to assign; emails from Pemberton Greenish and conditions to assignment
09/02/13	J. E. Emly	0.50	549.98	274.99	_____	19042886 – E-mails to PG regarding invoice/undertaking; discussions regarding assignment.
09/03/13	A. A. Samson	0.50	1,129.9	564.99	_____	19048418 – Emails and discussions with J Emly re Cadogan/PG position on licence
09/03/13	L. V. Davis	0.40	695.00	278.00	_____	19061213 – Email exchanges re Atlanta landlord re consent to sublease.
09/03/13	J. E. Emly	1.50	550.00	825.00	_____	19042888 – E-mail to M. Rosenthal regarding the request for an assignment and increased undertaking; e-mails to P. Tierney at Millbank; drafting and sending undertaking to PG; circulating lease.
09/04/13	A. A. Samson	0.90	1,130.0	1,017.00	_____	19048426 – Emails and discussions with J Emly and Mike Rosenthal regarding licence to assign
09/04/13	L. V. Davis	0.30	695.00	208.50	_____	19061498 – Email exchanges re Atlanta landlord re consent to sublease.
09/04/13	L. V. Davis	0.60	694.98	416.99	_____	19061505 – Comment on proposed form of consent to sublease.
09/04/13	J. E. Emly	3.80	550.00	2,090.00	_____	19046042 – E-mails with PG discussing Landlord requirements; call with M. Rosenthal discussing the same; sending e-mail updating wider group in relation to the landlord's conditions; reviewing and marking up licence to assign; call with P. Tierney

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discussing licence to assign and amendments thereto.

09/05/13	L. V. Davis	0.50	695.02	347.51	_____	19061637 – Comment on landlord's form of consent to Atlanta sublease.
09/05/13	L. V. Davis	0.20	694.95	138.99	_____	19061646 – Email exchanges re landlord's comments to form of Atlanta sublease.
09/05/13	L. V. Davis	0.70	695.00	486.50	_____	19061652 – Revise draft Atlanta sublease.
09/05/13	J. E. Emly	1.00	550.00	550.00	_____	19046045 – Internal discussions in relation to legal opinion; requesting instructions re RA guarantee from Millbank; e-mails to PG offering guarantee and providing financial/corporate information re RA Holding; call with J. Graves discussing the same.
09/06/13	L. V. Davis	0.40	695.00	278.00	_____	19061704 – Comment on landlord's form of consent to Atlanta sublease.
09/06/13	L. V. Davis	0.40	695.00	278.00	_____	19061716 – Email exchanges re subtenant's insurance coverage for Atlanta sublease.
09/06/13	A. Lloyd	2.10	575.00	1,207.51	_____	19052705 – Deed of assignment of 15 Sloan Square lease; discussion with J. Emly.
09/06/13	J. E. Emly	1.30	550.01	715.01	_____	19048435 – Email discussions relating to London assignment; reviewing deed of assignment
09/07/13	L. V. Davis	0.40	695.00	278.00	_____	19061779 – Compile signature page packet for Atlanta sublease documents.
09/08/13	J. E. Emly	0.80	550.00	440.00	_____	19048450 – Emails discussions relating to London assignment
09/09/13	L. V. Davis	0.10	736.30	73.63	_____	19083060 – Email exchanges re subtenant's insurance coverage for Atlanta sublease.

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09/09/13	L. V. Davis	0.40	736.28	294.51	_____	19083068 – Conference call with M. Rosenthal and D. Angel re Atlanta and London lease cost allocations.
09/09/13	L. V. Davis	0.40	736.28	294.51	_____	19083078 – Email exchange with M. Rosenthal and D. Angel re Atlanta and London lease cost allocations.
09/09/13	L. V. Davis	0.40	736.28	294.51	_____	19083087 – Revise draft Atlanta sublease.
09/09/13	J. E. Emly	2.00	550.00	1,099.99	_____	19056627 – Call with A. Kingwell at Pemberton Greenish in relation to restructuring process; call the J Graves discussing PG request for background information; responding to query regarding 'cure period' under the lease; internal update emails
09/10/13	L. V. Davis	0.40	736.28	294.51	_____	19083180 – Atlanta sublease.
09/10/13	J. E. Emly	3.80	550.00	2,090.00	_____	19074963 – Email discussing changes to MSA; discussing guarantee arrangements; obtaining confirmation from PG that Limited are an acceptable guarantor; setting out requirements for Cayman opinion; call with Millbank; circulating deed of assignment to Millbank for comments; providing Mourant with requested documentation
09/11/13	A. A. Samson	0.30	1,130.0	339.00	_____	19070808 – Emails re Sloane lease assignment
09/11/13	J. E. Emly	4.00	550.00	2,200.00	_____	19074985 – Sending revised licence/opinion to PG for comments; dealing with request for revised undertaking from PG; drafting explanation of statutory contracting out procedure; providing revised undertaking; sending an update in relation to contracting out process; explanation of certain English law terms to US counsel; discussion with Cayman counsel re governing law issues and other issues.
09/12/13	L. V. Davis	0.10	736.30	73.63	_____	19083288 – Email exchange re status of Atlanta sublease.
09/12/13	J. E. Emly	4.00	550.00	2,200.00	_____	19074989 – Reviewing PG comments on licence; circulating revised draft of licence; liaising with Cayman counsel re PG comments on the opinion; discussions with N Alexander

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regarding tax; liaising with Millbank re 'seconded employees' language; call with J Morgan and P. Tierney discussing the same; discussions with Cayman counsel; liaising with regards to UK service details for RA Holding Corp.

09/13/13	J. E. Emly	5.00	550.00	2,750.01	_____	19075006 – E-mail discussions regarding the Cayman opinion; circulating revised licence to PG for their review; further discussions relating to clause 2.5; call with A Bathgate at Mourant regarding stamp duty; several calls with PG discussing service of notices and payment of fees and arrears notice; producing update e-mail; arranging for documentation to be executed in the US; calls with Millbank London regarding the statutory declaration/notices; providing background to S. Campbell at Arcapita Limited in relation to the statutory contracting out procedure/requirements ; answering execution queries from M Gibbons/K Medrano.
09/16/13	A. A. Samson	0.60	1,130.0	678.00	_____	19092639 – Emails and calls re completion of licence to assign London office
09/16/13	L. V. Davis	0.10	695.00	69.50	_____	19090636 – Email exchange re status of landlord consent to Atlanta sublease.
09/16/13	J. E. Emly	4.50	550.00	2,475.00	_____	19075011 – Providing the Cayman opinion to PG for sign off and requesting signed pages; obtaining Arcapita signed pages; e-mails to S Campbell relating to statutory declaration; e-mails with PG regarding timing for completion; calls with M Altay at Millbank providing guidance re stat dec execution.
09/17/13	A. A. Samson	0.90	1,130.0	1,017.00	_____	19092640 – Emails and calls re completion of licence to assign London office.
09/17/13	L. V. Davis	0.10	695.00	69.50	_____	19090646 – Email exchange re status of landlord consent to Atlanta sublease.
09/17/13	J. E. Emly	5.40	550.00	2,970.00	_____	19079585 – Circulating the licence to assign to US counsel and Cayman counsel; discussions regarding undertaking/solicitor account rules; providing PG account details; providing undertakings; discussions re Mourant opinion; discussions surrounding the execution of the licence; meeting with J

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Barabas regarding execution of licence; e-mails to M. Gibbons;
e-mails to K Shah and A Kurtich at Millbank; drafting
undertaking.

Total Matter 00115 Fees

\$ 30,130.28

GIBSON, DUNN & CRUTCHER LLP
PREBILL

SHAREHOLDER/EQUITY COMMITTEE
30561-00117

For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
07727	D. J. FURMAN	PARTNER	0.80	\$1,050.0	\$ 840.00	09/17/13	
Total Services					\$ 840.00		
TOTAL SERVICES, COSTS/CHARGES					\$ 840.00		

GIBSON, DUNN & CRUTCHER LLP
PREBILL

SHAREHOLDER/EQUITY COMMITTEE
30561-00117

Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/10/13	D. J. Furman	0.20	1,050.0	210.00	_____	19153077 – HQ issues.
09/16/13	D. J. Furman	0.30	1,050.0	315.00	_____	19099282 – HQ issues.
09/17/13	D. J. Furman	0.30	1,050.0	315.00	_____	19099265 – Shareholder agreement issues.
Total Matter 00117 Fees				<u>\$ 840.00</u>		

**GIBSON, DUNN & CRUTCHER LLP
PREBILL**

TAXES
30561-00118

For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
05031	M. A. ROSENTHAL	PARTNER	0.30	\$1,090.0	\$ 327.00	09/05/13	_____
11497	N. P. ALEKSANDER	PARTNER	2.00	1,130.0	2,260.00	09/16/13	_____
03933	J. TRINKLEIN	PARTNER	1.00	1,050.0	1,050.00	09/11/13	_____
14281	R. WEISS	PARTNER	2.20	910.00	<u>2,002.00</u>	09/16/13	_____
Total Services					\$ 5,639.00		
TOTAL SERVICES, COSTS/CHARGES					<u>\$ 5,639.00</u>		_____

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TAXES
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Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/05/13	M. A. Rosenthal	0.30	1,090.0	327.00	_____	19046880 – Emails with J. Huntz re IRS notice for Inc (.1); emails with J. Huntz and J. Trinklein regarding IRS notice (.2).
09/05/13	J. Trinklein	0.80	1,050.0	840.00	_____	19049421 – Address issues involved with IRS audit of Arcapita Inc.
09/10/13	R. Weiss	0.40	910.00	364.00	_____	19076745 – Attention to UK MSA issues.
09/11/13	J. Trinklein	0.20	1,050.0	210.00	_____	19081447 – Discuss with A. Walker outstanding tax matters in connection with transition to Millbank (.2).
09/11/13	R. Weiss	0.10	910.00	91.00	_____	19076882 – Telephone call with J. Trinklein regarding agreements.
09/12/13	R. Weiss	1.50	910.00	1,365.00	_____	19077412 – Conference call with D. Angel, A. Nicholas, J. Cox regarding proposed UK structure (0.5); review of UK tax regulator memorandum (0.5); review of Services Agreement (0.5).
09/15/13	R. Weiss	0.10	910.00	91.00	_____	19077479 – Attention to VAT issue.
09/16/13	N. P. Aleksander	2.00	1,130.0	2,260.00	_____	19092614 – Prepare guidance for ensuring that [REDACTED]
09/16/13	R. Weiss	0.10	910.00	91.00	_____	19077495 – Follow-up regarding VAT application.
Total Matter 00118 Fees				<u>\$ 5,639.00</u>		

**GIBSON, DUNN & CRUTCHER LLP
PREBILL**

NON-WORKING TRAVEL TIME
30561-00119

For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
14781	J. L. GRAVES	ASSOCIATE	9.60	\$ 665.00	\$ 6,384.00	09/13/13	_____
16096	C. J. BABCOCK	ASSOCIATE	7.00	465.00	3,255.00	09/14/13	_____
16103	M. G. BOUSLOG	ASSOCIATE	13.50	465.00	<u>6,277.50</u>	09/18/13	_____
Total Services					\$ 15,916.50		
-50.0% Discount					-7,958.25		
TOTAL SERVICES, COSTS/CHARGES					<u>\$ 7,958.25</u>		_____

**GIBSON, DUNN & CRUTCHER LLP
PREBILL**

Prebill/Session Number: 1908564 – 181881

Print Date & Time: 10/3/13 - 5:03 PM

Page: 135

NON-WORKING TRAVEL TIME
30561-00119

Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/08/13	M. G. Bouslog	6.60	465.00	3,069.00	_____	19049046 – Travel to NY.
09/09/13	J. L. Graves	5.70	665.00	3,790.50	_____	19087785 – Travel to New York to assist with closing.
09/09/13	C. J. Babcock	3.50	465.00	1,627.50	_____	19080852 – Travel from Dallas to New York to assist with matters related to emergence of Arcapita from bankruptcy.
09/13/13	J. L. Graves	3.90	665.00	2,593.50	_____	19087963 – Return to Denver from Closing work in New York.
09/14/13	C. J. Babcock	3.50	465.00	1,627.50	_____	19081857 – Return flight from New York City to Dallas.
09/18/13	M. G. Bouslog	6.90	465.00	3,208.50	_____	19093094 – Travel from New York to Orange County.
Total Matter 00119 Fees				<u>\$ 15,916.50</u>		

Exhibit G-1

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DISBURSEMENTS
30561-00122

<u>COSTS/CHARGES</u>	<u>TOTAL</u>	
DOCUMENT SEARCH AND RETRIEVAL	\$ 561.62	
IN HOUSE DUPLICATION	5,549.90	
LODGING	2,142.79	
MEALS	3,114.90	
MESSENGER AND COURIER EXPENSE	1,004.64	
ON-LINE RESEARCH (LEXIS)	24.00	
ON-LINE RESEARCH (WESTLAW)	2,700.37	
ON-LINE RESEARCH NEXIS - MAIN	655.00	
OUTSIDE SERVICES/CONSULTANTS	188.00	
SECRETARY SUPPORT	80.00	
TELEPHONE CHARGES	1,700.11	
TRANSCRIPTS/DIGESTING	7,135.29	
TRAVEL - AIR & RAIL	4,466.80	
TRAVEL - TAXI & OTHER MODES/MILES	<u>1,997.07</u>	
Total Costs/Charges		<u>31,320.49</u>
BALANCE DUE		<u>\$ 31,320.49</u>

DISBURSEMENTS
30561-00122

Detail Costs/Charges:

Document Search and Retrieval

04/22/13	339.53	APRIL_2013-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-00107-(MONTHLY_RELATIVITY_DISK_STORAGE)
04/22/13	200.17	APRIL_2013-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-00127-(MONTHLY_RELATIVITY_DISK_STORAGE)
04/26/13	21.92	APRIL_2013-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-00122-(MONTHLY_DISK_STORAGE)

In House Duplication

03/27/13	35.95	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/27/13
04/02/13	25.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/02/13
04/04/13	42.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/04/13
04/05/13	53.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/05/13
04/08/13	1.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/08/13
04/09/13	17.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/09/13
04/10/13	32.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/10/13
04/11/13	0.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/11/13
04/14/13	0.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/14/13
04/15/13	68.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/15/13
04/16/13	0.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/16/13
04/17/13	339.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/17/13

04/18/13	219.55	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/18/13
04/19/13	51.75	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/19/13
04/23/13	33.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/23/13
04/24/13	1,050.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/24/13
04/25/13	2,347.75	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/25/13
04/26/13	1,114.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/26/13
04/28/13	4.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/28/13
04/29/13	33.50	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/29/13
04/30/13	77.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/30/13

Lodging

03/19/13	2,142.79	VENDOR: JEREMY GRAVES; INVOICE#: 03/14-03/19/13; DATE: 3/19/2013 - NEW YORK, NY/GRAND HYATT HOTEL/INTERNET, MAILROOM, ROOM/EUROLOG FEES LITIGATION
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Meals

03/15/13	53.22	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1387059 DATE: 3/24/2013 ORDER NO-345193782 03/15/2013 50D M. ROSENTHAL ARCAPITA (8 PEOPLE)/J. WIRCHIN
03/15/13	53.22	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1387059 DATE: 3/24/2013 ORDER NO-345193269 03/15/2013 50E C. MILLER (LA) VISITING ATTORNEY (8 PEOPLE)/J. WIRCHIN
03/18/13	111.68	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1387059 DATE: 3/24/2013 ORDER NO-346063518 03/18/2013 50D M. ROSENTHAL ARCAPITA (8 PEOPLE)/J. WIRCHIN
03/18/13	100.24	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1387059 DATE: 3/24/2013 ORDER NO-345996552 03/18/2013 50E M. ROSENTHAL ARCAPITA (6 PEOPLE)/J. WIRCHIN

03/18/13	401.37	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 03/18/13; DATE: 3/18/2013 - MEALS; CLIENT MEETINGS NEW YORK, NY
03/19/13	36.49	VENDOR: JEREMY GRAVES; INVOICE#: 03/14-03/19/13; DATE: 3/19/2013 - NEW YORK, NY/GRAND HYATT HOTEL/MEAL/EUROLOG FEES LITIGATION
03/19/13	266.66	VENDOR: JEREMY GRAVES; INVOICE#: 03/14-03/19/13; DATE: 3/19/2013 - NEW YORK, NY/MEALS/EUROLOG FEES LITIGATION
03/19/13	238.94	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1387059 DATE: 3/24/2013 ORDER NO-346450935 03/19/2013 50D M. ROSENTHAL ARCAPITA (10 PEOPLE)/J. WIRCHIN
03/21/13	67.48	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1387059 DATE: 3/24/2013 ORDER NO-346940880 03/21/2013 50D MICHAEL ROSENTHAL ARCAPITA 6 PEOPLE./J. WIRCHIN
03/21/13	755.33	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 03/21/13; DATE: 3/21/2013 - MEALS; CLIENT MEETINGS NEW YORK, NY
03/22/13	359.30	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1387059 DATE: 3/24/2013 ORDER NO-347302569 03/22/2013 50D M. ROSENTHAL ARCAPITA (20 PEOPLE)/J. WIRCHIN
03/22/13	56.19	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1387059 DATE: 3/24/2013 ORDER NO-347277261 03/22/2013 47E MICHAEL ROSENTHAL ARCAPITA MEETING 6PPL/J. WIRCHIN
04/02/13	69.15	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1402634 DATE: 4/7/2013 ORDER NO-350576070 04/02/2013 50D M. ROSENTHAL ARCAPITA (4 PPL)/J. WIRCHIN
04/04/13	56.19	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1402634 DATE: 4/7/2013 ORDER NO-351245433 04/04/2013 50D M. ROSENTHAL ARCAPITA (12 PPLE)/J. WIRCHIN
04/04/13	267.97	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1402634 DATE: 4/7/2013 ORDER NO-351244770 04/04/2013 50D M. ROSENTHAL ARCAPITA (12PPLE)/J. WIRCHIN

04/04/13 182.04 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.
INVOICE#: 1402634 DATE: 4/7/2013 ORDER NO-351125232
04/04/2013 50D M. ROSENTHAL ARCAPITA (12 PPLE)/J. WIRCHIN

04/05/13 39.43 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.
INVOICE#: 1402634 DATE: 4/7/2013 ORDER NO-351486441
04/05/2013 46H MICHAEL ROSENTHAL ARCAPITA 6 PEOPLE./J.
WIRCHIN

Messenger and Courier Expense

02/22/13 6.89 VENDOR: FEDERAL EXPRESS CORPORATION; INVOICE#: 2-186-
01899; DATE: 2/22/2013 - ACCT# 3213-1558-5 02/08/13 S.LAU TO
A.MADISON CHICAGO, IL

02/28/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 172694
DATE: 3/3/2013 TICKET# W0856172 02/28/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE,NEW YORK,NY 10166 TO
U.S. BANKRUPTCY,ONE BOWLING GREEN,NEW YORK,NY 10004
MORGAN WOLFE/J. WIRCHIN

03/01/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 172694
DATE: 3/3/2013 TICKET# W0856654 03/01/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE,NEW YORK,NY 10166 TO
SOUTHERN DISTRICT OF NY,ONE BOWLING GREEN,NEW
YORK,NY 10004 DUKE AMPONSAH/J. WIRCHIN

03/01/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 172694
DATE: 3/3/2013 TICKET# W0856633 03/01/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE,NEW YORK,NY 10166 TO
OFFICE OF THE TRUSTEE,33 WHITEHALL STREET,NEW YORK,NY
10004 DUKE AMPONSAH/J. WIRCHIN

03/01/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 172694
DATE: 3/3/2013 TICKET# W0856572 03/01/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE,NEW YORK,NY 10166 TO
U.S. BANKRUPTCY COURT,ONE BOWLING GREEN,NEW
YORK,NY 10004 MORGAN WOLFE/J. WIRCHIN

03/01/13 23.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 172694
DATE: 3/3/2013 TICKET# W0856537 03/01/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE,NEW YORK,NY 10166 TO
U.S. BANKRUPTCY COURT,ONE BOWLING GREEN,NEW YORK,NY
10004 MORGAN WOLFE/J. WIRCHIN

03/06/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 172920
DATE: 3/10/2013 TICKET# W0858616 03/06/2013 FROM GIBSON

DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO UNITED STATES BANKRUPTCY COURT, ONE BOWLING
GREEN, NEW YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

03/12/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 173134
DATE: 3/17/2013 TICKET# W0860437 03/12/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166 TO
U.S. BANKRUPTCY COURT, ONE BOWLING GREEN, NEW YORK, NY
10004 MORGAN WOLFE/J. WIRCHIN

03/13/13 35.25 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 173134
DATE: 3/17/2013 TICKET# W0861418 03/13/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO NEW YORK BANKRUPTCY COURT, ONE BOWLING
GREEN, NEW YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

03/13/13 23.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 173134
DATE: 3/17/2013 TICKET# W0860950 03/13/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO SOUTHERN DISTRICT OF N.Y BANKRUPTCY, ONE BOWLING
GREEN, NEW YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

03/13/13 23.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 173134
DATE: 3/17/2013 TICKET# W0860944 03/13/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO OFFICE OF THE U.S TRUSTEE, 33 WHITEHALL STREET, NEW
YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

03/14/13 23.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 173134
DATE: 3/17/2013 TICKET# W0861823 03/14/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO OFFICE OF THE U S TRUSTEE, 33 WHITEHALL STREET, NEW
YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

03/14/13 37.86 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 173134
DATE: 3/17/2013 TICKET# W0861817 03/14/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO U.S BANKRUPTCY COURT, ONE BOWLING GREEN, NEW
YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

03/14/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 173134
DATE: 3/17/2013 TICKET# W0861527 03/14/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO UNITED STATES BAKRUPTCY COURT, ONE BOWLING
GREEN, NEW YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

03/15/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 173134

DATE: 3/17/2013 TICKET# W0862305 03/15/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE,NEW YORK, NY 10166 TO
U.S. BANKRUPTCY COURT - SOUTHERN DI,ONE BOWLING
GREEN,NEW YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

03/15/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 173134
DATE: 3/17/2013 TICKET# W0862247 03/15/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE,NEW YORK, NY 10166 TO
SOUTHERN DISTRICT OF NY,ONE BOWLING GREEN,NEW
YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

03/19/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 173361
DATE: 3/24/2013 TICKET# W0863201 03/19/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE,NEW YORK, NY 10166 TO
U.S. BANKRUPTCY COURT,ONE BOWLING GREEN,NEW YORK, NY
10004 MORGAN WOLFE/J. WIRCHIN

03/20/13 23.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 173361
DATE: 3/24/2013 TICKET# W0863625 03/20/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO U.S BANKRUPTCY COURT,ONE BOWING GREEN,NEW
YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

03/20/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 173361
DATE: 3/24/2013 TICKET# W0863535 03/20/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO UNITED STATES BAKRUPTCY COURT,ONE BOWING
GREEN,NEW YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

03/21/13 12.09 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-
20130329 DATE: 3/29/2013 SHIP DATE 03/21/2013 AIRBILL NO:
799341347661 FROM: SASHA FRIEDMAN, GIBSON DUNN &
CRUTCHER LLP, NEW YORK, NY TO: ANTHONY NGUYEN,
PATTON BOGGS LLP, NEW YORK CITY, NY

03/21/13 14.41 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-
20130329 DATE: 3/29/2013 SHIP DATE 03/21/2013 AIRBILL NO:
799341310079 FROM: SERENA LIU, GIBSON DUNN & CRUTCHER
LLP, NEW YORK, NY TO: MARK A. SALZBERG, PATTON BOGGS
LLP, WASHINGTON, DC

03/21/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 173361
DATE: 3/24/2013 TICKET# W0864531 03/21/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO UNITED STATES BANRUPTCY COURT, ONE BOWING
GREEN,NEW YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

03/22/13 30.29 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20130329 DATE: 3/29/2013 SHIP DATE 03/22/2013 AIRBILL NO: 799351629514 FROM: KEITH MARTORANA, GIBSON DUNN & CRUTCHER LLP, NEW YORK, NY TO: HENRY THOMPSON, ARCAPITA LIMITED, LONDON,

03/26/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 174150 DATE: 3/31/2013 TICKET# W0865649 03/26/2013 FROM GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166 TO UNITED STATES BANKRUPTCY COURT, ONE BOWLING GREEN, NEW YORK, NY 1004 MORHAN WO;FE/J. WIRCHIN

03/31/13 11.70 VENDOR: CAROLE SARL; INVOICE#: 21303085; DATE: 3/31/2013 MESSENGER 03/13.

04/05/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 174359 DATE: 4/7/2013 TICKET# W0869063 04/05/2013 FROM GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166 TO SOUTHERM DISTRECT OF NEW YORK BANK, ONE BOWLING GREEN, NEW YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

04/12/13 38.62 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20130419 DATE: 4/19/2013 SHIP DATE 04/12/2013 AIRBILL NO: 799515781736 FROM: BINA LACALAMITA, GIBSON DUNN & CRUTCHER LLP, NEW YORK, NY TO: MATT WILLIAMS, LITTLE SILVER, NJ

04/19/13 32.58 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20130426 DATE: 4/26/2013 SHIP DATE 04/19/2013 AIRBILL NO: 799573464793 FROM: BINA LACALAMITA, GIBSON DUNN & CRUTCHER LLP, NEW YORK, NY TO: MATTHEW WILLIAMS, MATTHEW WILLIAMS, LITTLE SILVER, NJ

04/23/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 175063 DATE: 4/28/2013 TICKET# W0875526 04/23/2013 FROM GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166 TO SOUTHERN DISTRICT OF NY, ONE BOWLING GREEN, NEW YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

04/23/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 175063 DATE: 4/28/2013 TICKET# W0875523 04/23/2013 FROM GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166 TO OFFICE OF THE US TRUSTEE, 33 WHITEHALL STREET, NEW YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

04/24/13 101.14 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 175063 DATE: 4/28/2013 TICKET# W0876070 04/24/2013 FROM GIBSON

Invoice Date: May 20, 2013

Invoice No. 2013052447

Due and Payable Upon Receipt

DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO STEPHEN NORDAHL, 18 VINE STREET, BRONXVILLE, NY 10708
DANIEL ANGEL/J. WIRCHIN

04/24/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 175063
DATE: 4/28/2013 TICKET# W0876014 04/24/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166 TO
OFFICE OF THE U.S. TRUSTEE, 33 WHITEHALL STREET, NEW
YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

04/24/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 175063
DATE: 4/28/2013 TICKET# W0876001 04/24/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166 TO
SOUTHERN DISTRICT OF NY BANKRUPTCY, ONE BOWLING
GREEN, NEW YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

04/25/13 24.86 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 175063
DATE: 4/28/2013 TICKET# W0876288 04/25/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO OFFICE OF THE TRUSTEE, 33 WHITEHALL STREET, NEW
YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

04/25/13 41.81 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 175063
DATE: 4/28/2013 TICKET# W0876287 04/25/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO SOUTHERN DISTRICT OF NEW YORK BANK, ONE BOWLING
GREEN, NEW YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

04/26/13 94.64 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 175063
DATE: 4/28/2013 TICKET# W0877187 04/26/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO RESIDENCE, 18 VINE STREET, BRONXVILLE, NY 10708 DANIEL
ANGEL/J. WIRCHIN

On-Line Research (Lexis)

04/01/13 12.00 GRAVES, JEREMY L 04/01/13 30561-00122 LEXIS
RESEARCH

04/05/13 6.00 BOUSLOG, MATTHEW 04/05/13 30561-00122 LEXIS
RESEARCH

04/23/13 6.00 GRAVES, JEREMY L 04/23/13 30561-00122 LEXIS
RESEARCH

On-Line Research (Westlaw)

04/01/13 207.20 BOUSLOG, MATTHEW G 04/01/13 30561-00122 WESTLAW

Invoice Date: May 20, 2013

Invoice No. 2013052447

Due and Payable Upon Receipt

RESEARCH AND PRINTING CHARGES

04/02/13	496.80	BOUSLOG,MATTHEW G	04/02/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/04/13	67.95	MOSKOWITZ,ALAN	04/04/13	30561-00113	WESTLAW RESEARCH AND PRINTING CHARGES
04/04/13	43.20	BOUSLOG,MATTHEW G	04/04/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/05/13	57.60	BOUSLOG,MATTHEW G	04/05/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/08/13	261.60	BOUSLOG,MATTHEW G	04/08/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/09/13	456.40	KIM,BRIAN J	04/09/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/09/13	106.40	BOUSLOG,MATTHEW G	04/09/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/10/13	57.60	BOUSLOG,MATTHEW G	04/10/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/11/13	255.20	BOUSLOG,MATTHEW G	04/11/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/12/13	120.80	BOUSLOG,MATTHEW G	04/12/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/22/13	209.90	MOSKOWITZ,ALAN	04/22/13	30561-00113	WESTLAW RESEARCH AND PRINTING CHARGES
04/22/13	31.36	KIM,BRIAN J	04/22/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/26/13	328.36	WEISSER,JOSHUA	04/26/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES

On-Line Research Nexis - Main

04/02/13	100.00	BOUSLOG, MATTHEW	04/02/13	30561-00122	NEXIS RESEARCH
04/29/13	555.00	SCOTT, SPENCER	04/29/13	30561-00122	NEXIS RESEARCH

Outside Services/Consultants

03/31/13	65.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0313; DATE: 3/31/2013 - 3/4/13 5473698 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT - S.D. NEW YORK (HENRY THOMPSON)/M. ROSENTHAL			
03/31/13	65.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0313; DATE: 3/31/2013 - 3/4/13 543703 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT - S.D. NEW YORK (MOHAMMED CHOWDHERY)/M. ROSENTHAL			
03/31/13	58.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0313; DATE: 3/31/2013 - 3/4/13 543712 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT - S.D. NEW YORK (ARTHUR ROGERS)/M. ROSENTHAL			

Secretary Support

04/04/13	40.00	ASSISTING CLIENTS, AS WELL AS ATTENDING TO ASSIGNED ATTORNEY'S REQUESTS THROUGHOUT THE DAY.			
04/05/13	40.00	ASSISTING CLIENTS AND ASSIGNED ATTORNEY'S REQUESTS THROUGHOUT THE DAY.			

Telephone Charges

01/28/13	10.89	VENDOR: J.M. TRINKLEIN; INVOICE#: 6283418-0113; DATE: 1/28/2013 - 12/29/12-01/28/13 VERIZON 917-628-3418/CLIENT RELATED PHONE CHARGES			
03/24/13	14.98	CONFERENCING SERVICES BY MATTHEW KELSEY			
03/25/13	14.50	CONFERENCING SERVICES BY MATTHEW BOUSLOG			
03/25/13	36.77	CONFERENCING SERVICES BY MICHAEL ROSENTHAL			
03/26/13	13.70	CONFERENCING SERVICES BY CHRISTOPHER BABCOCK			
03/26/13	7.88	CONFERENCING SERVICES BY CHRISTOPHER BABCOCK			

Invoice Date: May 20, 2013

Invoice No. 2013052447

Due and Payable Upon Receipt

03/26/13	3.20	CONFERENCING SERVICES BY MATTHEW KELSEY
03/26/13	20.83	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
03/27/13	6.16	CONFERENCING SERVICES BY MATTHEW KELSEY
03/27/13	1.28	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
03/27/13	23.26	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
03/27/13	4.93	CONFERENCING SERVICES BY MICHAEL A. ROSENTHAL
03/28/13	1.66	CONFERENCING SERVICES BY KEITH MARTORANA
03/28/13	29.88	VENDOR: CRAIG H. MILLET; INVOICE#: 2319925-0313; DATE: 3/28/2013 - 03/01-03/28/13 VERIZON 949-231-9925 CLIENT RELATED CALLS
03/28/13	37.77	VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 5735167-0313; DATE: 3/28/2013 - 03/01-28/13 REIMB OF VERIZON PHONE CHGS #646-573-5167
03/31/13	9.12	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
04/01/13	28.78	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
04/01/13	22.48	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
04/02/13	1.52	44-7799068842 04/02/2013 UN KINGDOM
04/02/13	35.02	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
04/02/13	17.51	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
04/03/13	1.14	1(212)906-1373 04/03/2013 NEW YORK NY
04/03/13	9.04	CONFERENCING SERVICES BY CHRISTOPHER BABCOCK

04/03/13	12.31	CONFERENCING SERVICES BY KENNETH A. GLOWACKI JR.	
04/03/13	2.76	CONFERENCING SERVICES BY MATTHEW KELSEY	
04/03/13	7.42	CONFERENCING SERVICES BY MATTHEW KELSEY	
04/04/13	8.08	CONFERENCING SERVICES BY STEVEN P. BUFFONE	
04/05/13	2.82	CONFERENCING SERVICES BY MATTHEW KELSEY	
04/05/13	3.42	966-566667777	04/05/2013 SAUDI ARAB
04/05/13	1.52	44-2078245660	04/05/2013 UN KINGDOM
04/08/13	1.90	44-2078245660	04/08/2013 UN KINGDOM
04/08/13	1.52	1(202)383-8138	04/08/2013 WASHINGTON DC
04/08/13	1.90	1(919)306-4992	04/08/2013 RALEIGH NC
04/09/13	3.04	44-2078245660	04/09/2013 UN KINGDOM
04/09/13	1.90	44-2078245602	04/09/2013 UN KINGDOM
04/09/13	7.98	44-2078245602	04/09/2013 UN KINGDOM
04/09/13	3.80	1(212)530-5140	04/09/2013 NEW YORK NY
04/09/13	12.16	44-7748638195	04/09/2013 UN KINGDOM
04/09/13	10.41	CONFERENCING SERVICES BY KEITH MARTORANA	
04/09/13	2.73	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
04/09/13	25.78	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	

04/10/13	1.14	1(212)530-5287	04/10/2013 NEW YORK NY
04/10/13	1.14	1(212)530-5287	04/10/2013 NEW YORK NY
04/10/13	1.52	1(732)757-8679	04/10/2013 MIDDLETOWN NJ
04/10/13	6.30		CONFERENCING SERVICES BY JOSHUA WEISSER
04/10/13	1.16		CONFERENCING SERVICES BY KENNETH A. GLOWACKI JR.
04/10/13	33.85		CONFERENCING SERVICES BY MATTHEW KELSEY
04/10/13	5.02		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
04/10/13	9.93		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
04/10/13	4.90		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
04/11/13	1.54		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
04/11/13	18.40		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
04/11/13	7.98	44-2078245602	04/11/2013 UN KINGDOM
04/12/13	8.74	1(312)407-0110	04/12/2013 CHICAGO IL
04/12/13	1.14	1(312)601-9049	04/12/2013 CHICAGO IL
04/12/13	6.08	1(212)530-5140	04/12/2013 NEW YORK NY
04/12/13	5.82		CONFERENCING SERVICES BY MATTHEW KELSEY
04/12/13	21.31		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
04/12/13	16.82		CONFERENCING SERVICES BY MICHAEL ROSENTHAL

04/12/13	6.08	1(404)260-4050	04/12/2013 ATLANTA GA
04/12/13	1.52	44-2078245660	04/12/2013 UN KINGDOM
04/12/13	2.28	44-2078245660	04/12/2013 UN KINGDOM
04/12/13	2.66	1(973)746-7028	04/12/2013 BLOOMFIELD NJ
04/12/13	2.28	1(949)606-6299	04/12/2013 CAPSTR VLY CA
04/12/13	4.56	44-7748638195	04/12/2013 UN KINGDOM
04/13/13	5.32	1(910)215-9491	04/13/2013 PINEHURST NC
04/13/13	14.96	CONFERENCING SERVICES BY JEREMY GRAVES	
04/14/13	46.37	CONFERENCING SERVICES BY JEREMY GRAVES	
04/14/13	6.97	CONFERENCING SERVICES BY JEREMY GRAVES	
04/14/13	11.07	CONFERENCING SERVICES BY JOSHUA WEISSER	
04/14/13	0.61	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
04/14/13	28.21	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
04/15/13	6.84	44-2078245602	04/15/2013 UN KINGDOM
04/15/13	5.70	1(404)260-4050	04/15/2013 ATLANTA GA
04/15/13	3.36	CONFERENCING SERVICES BY CHRISTOPHER BABCOCK	
04/15/13	22.86	CONFERENCING SERVICES BY JEREMY GRAVES	
04/15/13	4.10	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
04/15/13	10.17	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	

04/15/13	5.60	CONFERENCING SERVICES BY MICHAEL ROSENTHAL		
04/16/13	1.52	1(404)260-4050	04/16/2013	ATLANTA GA
04/16/13	1.14	1(404)260-4050	04/16/2013	ATLANTA GA
04/16/13	6.08	1(212)556-2242	04/16/2013	NEW YORK NY
04/16/13	3.42	1(404)260-4050	04/16/2013	ATLANTA GA
04/16/13	1.90	1(404)386-6404	04/16/2013	ATLANTA GA
04/16/13	1.52	65-96321339	04/16/2013	SINGAPORE
04/16/13	2.66	1(404)386-6404	04/16/2013	ATLANTA GA
04/16/13	4.56	65-96321339	04/16/2013	SINGAPORE
04/16/13	4.10	CONFERENCING SERVICES BY AYESHA CHATTERJEE		
04/16/13	5.38	CONFERENCING SERVICES BY EMAD KHALIL		
04/16/13	11.51	CONFERENCING SERVICES BY JAMES O'GRADY		
04/16/13	4.70	CONFERENCING SERVICES BY JEREMY GRAVES		
04/16/13	4.04	CONFERENCING SERVICES BY JOSHUA WEISSER		
04/16/13	13.25	CONFERENCING SERVICES BY MICHAEL ROSENTHAL		
04/16/13	8.43	CONFERENCING SERVICES BY MICHAEL ROSENTHAL		
04/16/13	8.10	CONFERENCING SERVICES BY MICHAEL ROSENTHAL		
04/17/13	5.70	973-39697972	04/17/2013	BAHRAIN

04/17/13	4.18	44-2078245602	04/17/2013 UN KINGDOM
04/17/13	1.90	1(312)407-0110	04/17/2013 CHICAGO IL
04/17/13	20.51		CONFERENCING SERVICES BY JEREMY GRAVES
04/17/13	6.99		CONFERENCING SERVICES BY JOSHUA WEISSER
04/17/13	15.57		CONFERENCING SERVICES BY JOSHUA WEISSER
04/17/13	4.30		CONFERENCING SERVICES BY JOSHUA WEISSER
04/17/13	7.06		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
04/18/13	1.14	1(212)530-5140	04/18/2013 NEW YORK NY
04/18/13	2.28	1(847)728-0334	04/18/2013 WILMETTE IL
04/18/13	3.04	44-2078245660	04/18/2013 UN KINGDOM
04/18/13	24.05		CONFERENCING SERVICES BY JAMES O'GRADY
04/18/13	10.21		CONFERENCING SERVICES BY JOSHUA WEISSER
04/18/13	19.65		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
04/18/13	1.90		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
04/19/13	1.52	973-17218203	04/19/2013 BAHRAIN
04/19/13	16.34	1(212)903-9080	04/19/2013 NEW YORK NY
04/20/13	9.60		CONFERENCING SERVICES BY JOSHUA WEISSER
04/20/13	4.52		CONFERENCING SERVICES BY JOSHUA WEISSER

04/21/13	1.52	1(732)757-8679	04/21/2013 MIDDLETOWN NJ
04/21/13	10.77		CONFERENCING SERVICES BY CHRISTOPHER BABCOCK
04/21/13	22.68		CONFERENCING SERVICES BY JOSHUA WEISSER
04/22/13	1.14	973-17218203	04/22/2013 BAHRAIN
04/22/13	29.57		CONFERENCING SERVICES BY JAMES O'GRADY
04/22/13	7.49		CONFERENCING SERVICES BY JEREMY GRAVES
04/22/13	18.04		CONFERENCING SERVICES BY JEREMY GRAVES
04/22/13	43.89		CONFERENCING SERVICES BY JOSHUA WEISSER
04/23/13	15.58	973-39562300	04/23/2013 BAHRAIN
04/23/13	1.52	1(312)407-0110	04/23/2013 CHICAGO IL
04/23/13	4.94	1(202)383-8138	04/23/2013 WASHINGTON DC
04/23/13	7.60	973-39645889	04/23/2013 BAHRAIN
04/23/13	1.90	1(312)407-0690	04/23/2013 CHICAGO IL
04/23/13	7.22	1(213)892-4344	04/23/2013 LOSANGELES CA
04/23/13	9.71		CONFERENCING SERVICES BY JAMES O'GRADY
04/23/13	3.99		CONFERENCING SERVICES BY JEREMY GRAVES
04/24/13	3.04	1(732)688-4379	04/24/2013 FREEHOLD NJ
04/24/13	1.90	1(631)470-6840	04/24/2013 HUNTINGTON NY
04/24/13	1.52	973-39335139	04/24/2013 BAHRAIN

04/24/13	1.52	1(918)836-7673	04/24/2013 TULSA	OK
04/24/13	4.18	1(919)306-4992	04/24/2013 RALEIGH	NC
04/24/13	5.37		CONFERENCING SERVICES BY DANIEL ANGEL	
04/24/13	4.41		CONFERENCING SERVICES BY JEREMY GRAVES	
04/25/13	1.14	973-17218203	04/25/2013 BAHRAIN	
04/25/13	6.24		CONFERENCING SERVICES BY JOSHUA WEISSER	
04/25/13	29.30		CONFERENCING SERVICES BY MATTHEW WILLIAMS	
04/26/13	1.14	1(540)761-6259	04/26/2013 ROANOKE	VA
04/26/13	19.63		CONFERENCING SERVICES BY CHARLES WILLIAM THOMAS JR.	
04/26/13	34.44		CONFERENCING SERVICES BY JAMES O'GRADY	
04/26/13	2.77		CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
04/26/13	1.14	1(312)407-0690	04/26/2013 CHICAGO	IL
04/26/13	2.66	1(732)757-8679	04/26/2013 MIDDLETOWN	NJ
04/27/13	6.00		CONFERENCING SERVICES BY JOSHUA WEISSER	
04/27/13	28.09		CONFERENCING SERVICES BY JOSHUA WEISSER	
04/28/13	65.68		CONFERENCING SERVICES BY JOSHUA WEISSER	
04/29/13	1.90	1(631)470-1881	04/29/2013 HUNTINGTON	NY
04/29/13	2.66	1(202)366-4000	04/29/2013 WASHINGTON	DC

04/29/13	1.14	1(312)407-0690	04/29/2013 CHICAGO IL
04/29/13	5.32	1(713)547-3711	04/29/2013 HOUSTON TX
04/29/13	6.46	1(202)862-2411	04/29/2013 WASHINGTON DC
04/29/13	5.94	CONFERENCING SERVICES BY J. ALAN BANNISTER	
04/29/13	32.98	CONFERENCING SERVICES BY JAMES O'GRADY	
04/29/13	1.53	CONFERENCING SERVICES BY JEFFREY TRINKLEIN	
04/29/13	4.64	CONFERENCING SERVICES BY JOSHUA WEISSER	
04/29/13	21.45	CONFERENCING SERVICES BY JOSHUA WEISSER	
04/29/13	2.22	CONFERENCING SERVICES BY KENNETH A. GLOWACKI JR.	
04/29/13	8.61	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
04/29/13	0.81	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
04/29/13	5.61	CONFERENCING SERVICES BY MICHAEL A. ROSENTHAL	
04/30/13	1.14	1(540)761-6259	04/30/2013 ROANOKE VA
04/30/13	9.12	1(312)499-6040	04/30/2013 CHICAGO IL
04/30/13	102.86	CONFERENCING SERVICES BY JAMES O'GRADY	
04/30/13	16.93	CONFERENCING SERVICES BY JEREMY GRAVES	
04/30/13	8.33	CONFERENCING SERVICES BY JOSHUA WEISSER	
04/30/13	1.90	CONFERENCING SERVICES BY JOSHUA WEISSER	

Transcripts/Digesting

03/25/13	155.20	VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1709837; DATE: 3/25/2013 - 03/22/13 JOB #1636253/COURT HEARING TRANSCRIPT WITNESS 12-11076/M. ROSENTHAL
03/29/13	1,600.75	VENDOR: TSG REPORTING, INC.; INVOICE#: 031613-120124; DATE: 3/29/2013 CERTIFIED TRANSCRIPT (139 PAGES), DELIVERY FEE; WEEKEND PAGES; INTERACTIVE REAL-TIME; ROUGH ASCII; COMPRESSED/ASCII/WORK INDEX; EXHIBITS SCANNED AND HYPERLINKED IN COLOR FOR ARCAPITA BANK /JEREMY GRAVES
03/29/13	121.98	VENDOR: TSG REPORTING, INC.; INVOICE#: 031613-120124; DATE: 3/29/2013 USE TAX FOR CERTIFIED TRANSCRIPT (139 PAGES), DELIVERY FEE; WEEKEND PAGES; INTERACTIVE REAL-TIME; ROUGH ASCII; COMPRESSED/ASCII/WORK INDEX; EXHIBITS SCANNED AND HYPERLINKED IN COLOR FOR ARCAPITA BANK /JEREMY GRAVES
03/29/13	1,593.25	VENDOR: TSG REPORTING, INC.; INVOICE#: 031713-120128; DATE: 3/29/2013 CERTIFIED TRANSCRIPT OF MATTHEW ELLIOTT DEPOSITION (160 PGS.); ROUGH ASCII; WORD INDEX; EXHIBITS SCANNED & HYPERLINKED - B&W; FOR ARCAPITA BANK BSC /JEREMY GRAVES
03/29/13	121.41	VENDOR: TSG REPORTING, INC.; INVOICE#: 031713-120128; DATE: 3/29/2013 USE TAX ON CERTIFIED TRANSCRIPT OF MATTHEW ELLIOTT DEPOSITION (160 PGS.); ROUGH ASCII; WORD INDEX; EXHIBITS SCANNED & HYPERLINKED - B&W; FOR ARCAPITA BANK BSC /JEREMY GRAVES
03/29/13	1,394.25	VENDOR: TSG REPORTING, INC.; INVOICE#: 031313-120116; DATE: 3/29/2013 - 3/13/13 CERTIFIED TRANSCRIPT REGARDING ARCAPITA BANK/ S. LIU
03/29/13	1,438.50	VENDOR: TSG REPORTING, INC.; INVOICE#: 031513-120120; DATE: 3/29/2013 - 3/15/13 CERTIFIED TRANSCRIPT REGARDING ARCAPITA BANK, S. LIU
04/29/13	709.95	VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1739895; DATE: 4/29/2013 - 4/26/13 TRANSCRIPT FEE REGARDING ARCAPITA BANK /M. ROSENTHAL

Travel - Air & Rail

03/12/13	-4,019.80	VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130402-4 DATE: 3/24/2013 TRAVEL INVOICE#/DATE: 104273 03/12/2013 TICKET NO: 7211631769
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Invoice Date: May 20, 2013

Invoice No. 2013052447

Due and Payable Upon Receipt

DEPART DATE: 03/17/2013 PASSENGER: MILLET/CRAIG H
ITINERARY: LAX/JFK/LAX

03/15/13	-479.90	VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130402-4 DATE: 3/24/2013 TRAVEL INVOICE#/DATE: 104513 03/15/2013 TICKET NO: 7211631930 DEPART DATE: 03/18/2013 PASSENGER: GRAVES/JEREMY LEE ITINERARY: JFK/DEN
03/19/13	25.00	VENDOR: JEREMY GRAVES; INVOICE#: 03/14-03/19/13; DATE: 3/19/2013 - NEW YORK, NY/EXCESS BAGGAGE FEE TICKET #0167211631929/EUROLOG FEES LITIGATION
03/19/13	25.00	VENDOR: JEREMY GRAVES; INVOICE#: 03/14-03/19/13; DATE: 3/19/2013 - NEW YORK, NY/EXCESS BAGGAGE FEE TICKET #0167213355848/EUROLOG FEES LITIGATION
03/20/13	2,684.15	VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130402-4 DATE: 3/24/2013 TRAVEL INVOICE#/DATE: 104773 03/20/2013 TICKET NO: 7215116009 TRAVEL DATES: 03/22/2013 - 03/23/2013 PASSENGER: MILLET/CRAIG H ITINERARY: JFK/LAX
03/20/13	-2,014.90	VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130402-5 DATE: 3/31/2013 TRAVEL INVOICE#/DATE: 104774 03/20/2013 TICKET NO: 7213355771 DEPART DATE: 03/21/2013 PASSENGER: MILLET/CRAIG H ITINERARY: JFK/LAX
03/26/13	4,279.05	VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130402-5 DATE: 3/31/2013 TRAVEL INVOICE#/DATE: 105119 03/26/2013 TICKET NO: 7216647502 TRAVEL DATES: 04/08/2013 - 04/13/2013 PASSENGER: MILLET/CRAIG H ITINERARY: LAX/JFK/LAX
03/27/13	4,279.05	VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130402-5 DATE: 3/31/2013 TRAVEL INVOICE#/DATE: 105180 03/27/2013 TICKET NO: 7216647541 TRAVEL DATES: 04/28/2013 - 05/03/2013 PASSENGER: MILLET/CRAIG H ITINERARY: LAX/JFK/LAX
03/28/13	4,869.05	VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130402-5 DATE: 3/31/2013 TRAVEL INVOICE#/DATE: 105218 03/28/2013 TICKET NO: 7216647569 TRAVEL DATES: 04/15/2013 - 04/21/2013 PASSENGER: MILLET/CRAIG H ITINERARY: LAX/JFK/LAX

03/28/13 -4,229.80 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20130502-1 DATE: 4/7/2013 TRAVEL
INVOICE#/DATE: 105212 03/28/2013 TICKET NO: 7216647502
DEPART DATE: 04/08/2013 PASSENGER: MILLET/CRAIG H
ITINERARY: LAX/JFK/LAX

04/08/13 -4,819.80 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20130502-3 DATE: 4/21/2013 TRAVEL
INVOICE#/DATE: 105774 04/08/2013 TICKET NO: 7216647569
DEPART DATE: 04/15/2013 PASSENGER: MILLET/CRAIG H
ITINERARY: LAX/JFK/LAX

04/09/13 1,085.05 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20130502-2 DATE: 4/12/2013 TRAVEL
INVOICE#/DATE: 105855 04/09/2013 TICKET NO: 7218439467
TRAVEL DATES: 04/22/2013 - 05/02/2013 PASSENGER:
GRAVES/JEREMY LEE ITINERARY: DEN/LGA/DEN

04/10/13 49.25 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20130502-2 DATE: 4/12/2013 TRAVEL
INVOICE#/DATE: 105947 04/10/2013 TICKET NO: 0588912952
CHARGE DATE: 04/10/2013 PASSENGER: MILLET/CRAIG H

04/24/13 49.25 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20130502-4 DATE: 4/28/2013 TRAVEL
INVOICE#/DATE: 106693 04/24/2013 TICKET NO: 0589414143
CHARGE DATE: 04/24/2013 PASSENGER: GRAVES/JEREMY LEE

04/25/13 2,686.15 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20130502-4 DATE: 4/28/2013 TRAVEL
INVOICE#/DATE: 106746 04/25/2013 TICKET NO: 7223661315
TRAVEL DATES: 04/27/2013 - 04/28/2013 PASSENGER:
MILLET/CRAIG H ITINERARY: JFK/LAX

Travel - Taxi & Other Modes/Miles

02/20/13 84.82 VENDOR: DIAL CAR INC. INVOICE#: 1159476 DATE: 3/13/2013
VOUCHER A3797348 02/20/2013 KARIM SIAHMED FROM 50
VANDERBILT AV M YALE CLUB TO JFK JFK

02/21/13 64.86 VENDOR: DIAL CAR INC. INVOICE#: 1159476 DATE: 3/13/2013
VOUCHER A3809642 02/21/2013 HIRSCH/MAKUCH FROM 50
VANDERBILT AV M YALE CLUB TO LGA LGA

02/21/13 101.45 VENDOR: DIAL CAR INC. INVOICE#: 1159476 DATE: 3/13/2013
VOUCHER A3809290 02/21/2013 A. ROGERS FROM 50
VANDERBILT AV M YALE CLUB TO JFK JFK

02/22/13 80.38 VENDOR: DIAL CAR INC. INVOICE#: 1159476 DATE: 3/13/2013
VOUCHER A3780344 02/22/2013 CRAIG MILLET FROM 50
VANDERBILT AV M YALE CLUB TO JFK JFK

03/06/13 81.86 VENDOR: DIAL CAR INC. INVOICE#: 1159901 DATE: 3/27/2013
VOUCHER A3479302 03/06/2013 C. MILLET FROM 50 VANDERBILT
AV M YALE CLUB TO JFK JFK

03/11/13 64.04 VENDOR: DIAL CAR INC. INVOICE#: 1159627 DATE: 3/20/2013
VOUCHER A3571631 03/11/2013 KELSEY, MATTHEW K. FROM 200
PARK AV M TO 11215 BK

03/13/13 37.33 VENDOR: MATTHEW K. KELSEY; INVOICE#: 03/13/13; DATE:
3/13/2013 - CAB FARE WORKED LATE CLIENT WORK

03/18/13 31.50 VENDOR: MATTHEW K. KELSEY; INVOICE#: 03/18/13; DATE:
3/18/2013 - CAB FARE HOMW WORKED LATE

03/19/13 214.94 VENDOR: JEREMY GRAVES; INVOICE#: 03/14-03/19/13; DATE:
3/19/2013 - NEW YORK, NY/CAB FARE/EUROLOG FEES
LITIGATION

03/19/13 10.00 VENDOR: JEREMY GRAVES; INVOICE#: 03/14-03/19/13; DATE:
3/19/2013 - NEW YORK, NY/BUS FARE/EUROLOG FEES
LITIGATION

03/19/13 113.93 VENDOR: DIAL CAR INC. INVOICE#: 1160424 DATE: 4/3/2013
VOUCHER A3813434 03/19/2013 OTHER, OTHER FROM 50
VANDERBILT AV M YALE CLUB TO EWR EWR

03/20/13 66.27 VENDOR: DIAL CAR INC. INVOICE#: 1160424 DATE: 4/3/2013
VOUCHER A3766156 03/20/2013 COMBS, CHRISTOPHER FROM 50
VANDERBILT AV M YALE CLUB TO LGA LGA

03/22/13 161.00 VENDOR: SHOOTING STAR LIVERY; INVOICE#: 21015; DATE:
3/22/2013 - TRANSPORTATION FROM LAX TO RESIDENCE/C.
MILLET

03/22/13 81.86 VENDOR: DIAL CAR INC. INVOICE#: 1160424 DATE: 4/3/2013
VOUCHER A3821372 03/22/2013 MILLET, CRAIG FROM 50
VANDERBILT AV M YALE CLUB TO JFK JFK

03/22/13	82.42	VENDOR: DIAL CAR INC. INVOICE#: 1160637 DATE: 4/10/2013 VOUCHER A3786730 03/22/2013 HENRY, THOMPSON FROM 50 VANDERBILT AV M YALE CLUB TO JFK JFK
03/26/13	21.00	VENDOR: MATTHEW A. GIBBONS; INVOICE#: 03/26/13; DATE: 3/26/2013 - CAB FARE TAKEN WHILE WORKING ON ARCAPITA MATTER
03/29/13	11.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3123/2013; DATE: 3/29/2013 - #303 B. KIM, TAXI HOME FROM OFFICE 3/25/13 /JW
04/05/13	37.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3124/2013; DATE: 4/5/2013 - #320 B. KIM, TAXI HOME FROM OFFICE 3/27, 3/29/13 /JW
04/05/13	95.23	VENDOR: DIAL CAR INC. INVOICE#: 1160880 DATE: 4/17/2013 VOUCHER A3478588 04/05/2013 THOMPSON, JAMES M. FROM 50 VANDERBILT AV M YALE CLUB TO JFK JFK
04/05/13	66.27	VENDOR: DIAL CAR INC. INVOICE#: 1160880 DATE: 4/17/2013 VOUCHER A3537308 04/05/2013 OTHER, OTHER FROM 50 VANDERBILT AV M YALE CLUB TO LGA LGA
04/08/13	77.41	VENDOR: DIAL CAR INC. INVOICE#: 1160880 DATE: 4/17/2013 VOUCHER A3463789 04/08/2013 MOSKOWITZ, ALAN FROM 200 PARK AV M TO 1264 E 29 ST 11210 BK
04/12/13	11.75	VENDOR: ERIC CHENG; INVOICE#: 03/18-04/12/13; DATE: 4/12/2013 - 3/18/13 NEW YORK; LATE NIGHT TAXI
04/12/13	29.40	VENDOR: ERIC CHENG; INVOICE#: 03/18-04/12/13; DATE: 4/12/2013 - 4/11,12/13 NEW YORK; LATE NIGHT TAXI
04/16/13	52.35	VENDOR: DIAL CAR INC. INVOICE#: 1161152 DATE: 4/24/2013 VOUCHER G60134 04/16/2013 AMPONSAH, DUKE K. FROM 200 PARK AV M TO 458 PROSPECT PL 11238 BK
04/19/13	6.50	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3126/2013; DATE: 4/19/2013 - #359 B. KIM, TAXI HOME FROM OFFICE 4/1 /JW
04/23/13	154.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 21075; DATE: 4/23/2013 - TRANSPORTATION FROM RESIDENCE TO LAX/C. MILLET

04/27/13 158.50 VENDOR: SHOOTING STAR LIVERY; INVOICE#: 21076; DATE:
4/27/2013 - TRANSPORTATION FROM LAX TO RESIDENCE/C.
MILLET

Exhibit G-2

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DISBURSEMENTS
30561-00122

<u>COSTS/CHARGES</u>	<u>TOTAL</u>
COURT FEES	\$ 993.00
DOCUMENT SEARCH AND RETRIEVAL	562.97
IN HOUSE DUPLICATION	1,689.10
LODGING	3,672.94
MEALS	2,552.60
MESSENGER AND COURIER EXPENSE	407.33
ON-LINE RESEARCH (LEXIS)	298.82
ON-LINE RESEARCH (WESTLAW)	8,446.24
ON-LINE RESEARCH NEXIS - MAIN	50.00
POSTAGE	0.46
SPECIALIZED RESEARCH/FILING FEES	852.14
TELEPHONE CHARGES	1,477.58
TRANSCRIPTS/DIGESTING	274.85
TRAVEL - AIR & RAIL	3,855.45
TRAVEL - MISCELLANEOUS (TIPS)	30.00
TRAVEL - TAXI & OTHER MODES/MILES	<u>1,229.96</u>
Total Costs/Charges	<u>26,393.44</u>
 BALANCE DUE	 <u>\$ 26,393.44</u>

DISBURSEMENTS
30561-00122

Detail Costs/Charges:

Court Fees

05/06/13	200.00	VENDOR: MATTHEW G. BOUSLOG; INVOICE#: 05/06/13; DATE: 5/6/2013 - FEE FOR OBTAINING PRO HAC VICE TO APPEAR IN THE USBC SOUTHERN DIST OF NY
05/31/13	72.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0513; DATE: 5/31/2013 - 4/26/13 5576007 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT-S.D. NEW YORK, MAR TAN/C. MILLET
05/31/13	58.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0513; DATE: 5/31/2013 - 4/26/13 5575979 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT-S.D. NEW YORK, ARTHUR ROGERS/C. MILLET
05/31/13	72.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0513; DATE: 5/31/2013 - 4/26/13 5575967 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT-S.D. NEW YORK, HENRY THOMPSON/C. MILLET
05/31/13	72.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0513; DATE: 5/31/2013 - 4/26/13 5575998 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT-S.D. NEW YORK, MOHAMMED CHOWDHERY/C. MILLET
05/31/13	51.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0513; DATE: 5/31/2013 - 4/26/13 5575994 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT-S.D. NEW YORK, MARY GRANDE/C. MILLET
05/31/13	72.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0513; DATE: 5/31/2013 - 4/26/13 5575984 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT-S.D. NEW YORK, HISHAM RAE/C. MILLET
05/31/13	30.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0513; DATE: 5/31/2013 - 4/26/13 5576006 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT-S.D. NEW YORK, AMY DOSHI/C. MILLET
05/31/13	44.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0513; DATE: 5/31/2013 - 5/15/13 5609454 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT-S.D. NEW YORK, JILL DECAIRANO/C.

Invoice Date: June 19, 2013

Invoice No. 2013062050

Due and Payable Upon Receipt

MILLET

05/31/13	58.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0513; DATE: 5/31/2013 - 5/15/13 5608664 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT-S.D. NEW YORK, FLEUR O'DRISCOLL/C. MILLET
05/31/13	51.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0513; DATE: 5/31/2013 - 5/15/13 5608806 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT-S.D. NEW YORK/C. MILLET
05/31/13	37.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0513; DATE: 5/31/2013 - 5/15/13 5608596 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT-S.D. NEW YORK, GARETH WILLIAMS/C. MILLET
05/31/13	51.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0513; DATE: 5/31/2013 - 5/15/13 5608634 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT-S.D. NEW YORK, RICHARD GOOD/C. MILLET
05/31/13	51.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0513; DATE: 5/31/2013 - 5/15/13 5608623 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT-S.D. NEW YORK, KAREN GOLDSTEIN/C. MILLET
05/31/13	30.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0513; DATE: 5/31/2013 - 5/15/13 5608571 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT-S.D. NEW YORK, PAUL FERDINANDS/C. MILLET
05/31/13	44.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0513; DATE: 5/31/2013 - 5/15/13 5608580 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT-S.D. NEW YORK, AUSTIN JOWERS/C. MILLET

Document Search and Retrieval

05/29/13	339.53	MAY_2013-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-00107-(MONTHLY_RELATIVITY_DISK_STORAGE)
05/29/13	201.52	MAY_2013-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-00127-(MONTHLY_RELATIVITY_DISK_STORAGE)
05/29/13	21.92	MAY_2013-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-00122-(MONTHLY_DISK_STORAGE)

In House Duplication

04/17/13	6.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/17/13
04/24/13	51.75	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/24/13
05/03/13	0.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/03/13
05/06/13	25.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/06/13
05/09/13	32.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/09/13
05/10/13	28.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/10/13
05/11/13	16.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/11/13
05/13/13	892.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/13/13
05/14/13	290.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/14/13
05/15/13	95.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/15/13
05/16/13	66.75	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/16/13
05/17/13	8.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/17/13
05/20/13	3.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/20/13
05/21/13	70.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/21/13
05/22/13	29.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/22/13
05/23/13	0.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/23/13
05/28/13	51.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/28/13
05/29/13	3.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/29/13

Invoice Date: June 19, 2013

Due and Payable Upon Receipt

Invoice No. 2013062050

05/30/13 1.20 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/30/13

05/31/13 13.80 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/31/13

Lodging

04/27/13 2,148.85 VENDOR: JEREMY GRAVES; INVOICE#: 04/22-04/27/13; DATE:
4/27/2013 - NEW YORK/GRAND HYATT HOTEL/ROOM,
INTERNET/DISCLOSURE STATEMENT HEARING/M.ROSENTHAL

04/27/13 1,524.09 VENDOR: CRAIG H. MILLET; INVOICE#: 04/23-04/27/13; DATE:
4/27/2013 - 04/23-04/27/13 THE ROOSEVELT HOTEL ROOM;
CLIENT HEARING NEW YORK, NY

Meals

04/27/13 1,282.67 VENDOR: CRAIG H. MILLET; INVOICE#: 04/23-04/27/13; DATE:
4/27/2013 - MEALS; CLIENT HEARING NEW YORK, NY

04/27/13 154.86 VENDOR: CRAIG H. MILLET; INVOICE#: 04/23-04/27/13; DATE:
4/27/2013 - 04/23-04/27/13 THE ROOSEVELT HOTEL/MEALS;
CLIENT HEARING NEW YORK, NY

04/27/13 146.62 VENDOR: JEREMY GRAVES; INVOICE#: 04/22-04/27/13; DATE:
4/27/2013 - NEW YORK/MEALS/DISCLOSURE STATEMENT
HEARING/M.ROSENTHAL

04/27/13 37.66 VENDOR: JEREMY GRAVES; INVOICE#: 04/22-04/27/13; DATE:
4/27/2013 - NEW YORK/GRAND HYATT
HOTEL/MEALS/DISCLOSURE STATEMENT
HEARING/M.ROSENTHAL

05/14/13 215.58 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.
INVOICE#: 1431515 DATE: 5/19/2013 ORDER NO-363535428
05/14/2013 50E MICHEAL ROSENTHAL ARCAPITA MEETING 12
PEOPLE./J. WIRCHIN

05/14/13 56.19 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.
INVOICE#: 1431515 DATE: 5/19/2013 ORDER NO-363515628
05/14/2013 50E MICHEAL ROSENTHAL ARCAPITA MEETING 5
PEOPLE./J. WIRCHIN

05/15/13 179.65 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.
INVOICE#: 1431515 DATE: 5/19/2013 ORDER NO-363863085
05/15/2013 50D MICHAEL ROSENTHAL ARCAPITA

MEETING(12PPL)/J. WIRCHIN

05/15/13 113.62 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.
INVOICE#: 1431515 DATE: 5/19/2013 ORDER NO-363850563
05/15/2013 50D MICHEAL ROSENTHAL ARCAPITA MEETING 12
PEOPLE./J. WIRCHIN

05/28/13 365.75 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/28/13; DATE:
5/28/2013 - MEALS; CLIENT MEETING WITH L.HIRSCH, ALVAREZ
& MARSAL; J.MAKUCH, ALVAREZ & MARSAL; M.TAN, ARCAPITA

Messenger and Courier Expense

04/15/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 174869
DATE: 4/21/2013 TICKET# W0872225 04/15/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK,NY 10166
TO OFFICE OF THE TRUSSTEE,33 WHITEHALL STREET,NEW
YORK,NY 10004 DUKE AMPONSAH/J. WIRCHIN

04/15/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 174869
DATE: 4/21/2013 TICKET# W0872223 04/15/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK,NY 10166
TO SOUTHERS DISTRICT,ONE BOWLING GREEN,NEW YORK,NY
10004 DUKE AMPONSAH/J. WIRCHIN

04/17/13 24.86 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 174869
DATE: 4/21/2013 TICKET# W0873282 04/17/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE,NEW YORK,NY 10166 TO
SOUTHERN DISTRICT OF NY BANKRUPTCY,ONE BOWLING
GREEN,NEW YORK,NY 10004 DUKE AMPONSAH/J. WIRCHIN

04/17/13 24.86 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 174869
DATE: 4/21/2013 TICKET# W0873256 04/17/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE,NEW YORK,NY 10166 TO
OFFICE OF THE U.S. TRUSTEE,33 WHITEHALL STREET,NEW
YORK,NY 10004 DUKE AMPONSAH/J. WIRCHIN

04/29/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 175886
DATE: 5/5/2013 TICKET# W0877480 04/29/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK,NY 10166
TO SOUTHER DISTRICT OF NEW YORK,ONE BOWLING
GREEN,NEW YORK,NY 10004 DUKE AMPONSAH/J. WIRCHIN

04/29/13 36.73 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 175886
DATE: 5/5/2013 TICKET# W0877475 04/29/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK,NY 10166
TO OFFICE OF THER TRUSSTEE,33 WHITEHALL STREEET,NEW
YORK,NY 10004 DUKE AMPOSAH/J. WIRCHIN

05/03/13 121.48 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 175886
DATE: 5/5/2013 TICKET# W0879671 05/03/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO ,115 RYE RIDGE ROAD, HARRISON, NY 10528 ALAN
BANNISTER/J. WIRCHIN

05/08/13 65.49 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-
20130511 DATE: 5/11/2013 SHIP DATE 05/08/2013 TRACKING NO:
1ZE330W91594903674 FROM: MARGARET DEUTSCH, GIBSON,
DUNN & CRUTCHER LLP, DALLAS, TX TO: ROGER BEI LEE,
MILBANK, NEW YORK, NY

05/10/13 28.48 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-
20130517 DATE: 5/17/2013 SHIP DATE 05/10/2013 AIRBILL NO:
799737773885 FROM: MORGAN WOLFE, GIBSON DUNN &
CRUTCHER LLP, NEW YORK, NY TO: HON. SEAN H. LANE,
UNITED STATE BANKRUPTCY JUDGE, NEW YORK, NY

05/31/13 37.93 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-
20130607 DATE: 6/7/2013 SHIP DATE 05/31/2013 AIRBILL NO:
799891728849 FROM: BINA LACALAMITA, GIBSON DUNN &
CRUTCHER LLP, NEW YORK, NY TO: MATT WILLIAMS, MATT
WILLIAMS, LITTLE SILVER, NJ

On-Line Research (Lexis)

05/02/13 11.87 KURINSKY, ERIN 05/02/13 30561-00122 LEXIS RESEARCH

05/09/13 256.95 GRAVES, JEREMY L 05/09/13 30561-00122 LEXIS
RESEARCH

05/17/13 9.00 GRAVES, JEREMY L 05/17/13 30561-00122 LEXIS
RESEARCH

05/30/13 21.00 BOUSLOG, MATTHEW 05/30/13 30561-00122 LEXIS
RESEARCH

On-Line Research (Westlaw)

05/01/13 95.20 BOUSLOG, MATTHEW G 05/01/13 30561-00122 WESTLAW
RESEARCH AND PRINTING CHARGES

05/02/13 357.99 WEISFIELD, SHELLIE R 05/02/13 30561-00113 WESTLAW
RESEARCH AND PRINTING CHARGES

05/02/13	166.40	BOUSLOG,MATTHEW G	05/02/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/02/13	314.42	WEISSER,JOSHUA	05/02/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/02/13	181.60	BOUSLOG,MATTHEW G	05/02/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/03/13	560.80	BOUSLOG,MATTHEW G	05/03/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/06/13	83.62	LONG,TEALE L	05/06/13	30561-00105	WESTLAW RESEARCH AND PRINTING CHARGES
05/07/13	157.65	KIM,BRIAN J	05/07/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/07/13	506.08	WEISSER,JOSHUA	05/07/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/07/13	81.60	BOUSLOG,MATTHEW G	05/07/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/08/13	121.07	LONG,TEALE L	05/08/13	30561-00105	WESTLAW RESEARCH AND PRINTING CHARGES
05/08/13	958.11	WEISSER,JOSHUA	05/08/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/08/13	275.20	BOUSLOG,MATTHEW G	05/08/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/09/13	192.50	KIM,BRIAN J	05/09/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/09/13	151.20	BOUSLOG,MATTHEW G	05/09/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/10/13	539.20	BOUSLOG,MATTHEW G	05/10/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES

05/13/13	277.60	BOUSLOG,MATTHEW G	05/13/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/14/13	183.20	BOUSLOG,MATTHEW G	05/14/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/15/13	292.80	BOUSLOG,MATTHEW G	05/15/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/17/13	40.00	BOUSLOG,MATTHEW G	05/17/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/20/13	327.20	BOUSLOG,MATTHEW G	05/20/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/21/13	86.40	BOUSLOG,MATTHEW G	05/21/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/22/13	140.80	BOUSLOG,MATTHEW G	05/22/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/23/13	361.60	DRESCHLER,MARK H	05/23/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/23/13	43.20	BOUSLOG,MATTHEW G	05/23/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/24/13	900.40	DRESCHLER,MARK H	05/24/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/24/13	34.40	BOUSLOG,MATTHEW G	05/24/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/28/13	100.80	DRESCHLER,MARK H	05/28/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/28/13	125.60	BOUSLOG,MATTHEW G	05/28/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/29/13	97.60	DRESCHLER,MARK H	05/29/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES

Invoice Date: June 19, 2013

Due and Payable Upon Receipt

Invoice No. 2013062050

05/29/13	111.20	BOUSLOG,MATTHEW G	05/29/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/30/13	14.40	DRESCHLER,MARK H	05/30/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/30/13	537.60	BOUSLOG,MATTHEW G	05/30/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
05/31/13	28.80	BOUSLOG,MATTHEW G	05/31/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES

On-Line Research Nexis - Main

05/20/13	50.00	BOUSLOG, MATTHEW	05/20/13	30561-00122	NEXIS RESEARCH
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Postage

05/29/13	0.46	M. ROSENTHAL, 1 PIECE MAIL LETTER TO EVAN R. FLECK			
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Specialized Research/Filing Fees

05/02/13	18.50	PACER 03/2013 COURT RESEARCH			
05/02/13	270.20	PACER 03/2013 COURT RESEARCH			
05/02/13	28.80	PACER 03/2013 COURT RESEARCH			
05/02/13	8.40	PACER 03/2013 COURT RESEARCH			
05/02/13	12.10	PACER 03/2013 COURT RESEARCH			
05/09/13	33.00	RABER, STEVEN	05/09/2013	DEBTWIRE	
05/09/13	104.50	RABER, STEVEN	05/09/2013	THE DEAL PIPELINE	
05/09/13	16.38	CLARK, TEALE L.	05/09/2013	HEINONLINE	
05/21/13	9.76	EMLY, JOSEPH E.	05/21/2013	PLC UK	

05/24/13 2.00 DRESCHLER, MARK H. 05/24/2013 HEINONLINE

05/24/13 249.80 PACER 04/2013 COURT RESEARCH

05/30/13 62.90 PACER 04/2013 COURT RESEARCH

05/30/13 35.80 PACER 04/2013 COURT RESEARCH

Telephone Charges

04/01/13 1.96 CONFERENCING SERVICES BY MICHAEL ROSENTHAL

04/05/13 7.43 CONFERENCING SERVICES BY MICHAEL ROSENTHAL

05/01/13 22.70 CONFERENCING SERVICES BY CHARLES WILLIAM THOMAS JR.

05/01/13 11.22 CONFERENCING SERVICES BY JAMES O'GRADY

05/01/13 4.15 CONFERENCING SERVICES BY JOSHUA WEISSER

05/01/13 9.25 CONFERENCING SERVICES BY MICHAEL ROSENTHAL

05/01/13 1.52 1(312)499-6905 05/01/2013 CHICAGO IL

05/01/13 2.28 1(973)943-0366 05/01/2013 NEWARK NJ

05/02/13 1.52 973-17218203 05/02/2013 BAHRAIN

05/02/13 1.14 973-17218203 05/02/2013 BAHRAIN

05/02/13 13.68 44-2078245602 05/02/2013 UN KINGDOM

05/02/13 1.52 1(631)470-1881 05/02/2013 HUNTINGTON NY

05/03/13 1.52 1(732)757-8679 05/03/2013 MIDDLETOWN NJ

05/03/13 1.14 1(631)748-1951 05/03/2013 BRENTWOOD NY

05/03/13	9.88	1(949)248-1332	05/03/2013 CAPSTR VLY CA
05/03/13	1.90	1(631)470-1881	05/03/2013 HUNTINGTON NY
05/03/13	12.85		CONFERENCING SERVICES BY JAMES O'GRADY
05/03/13	4.87		CONFERENCING SERVICES BY JEREMY GRAVES
05/03/13	2.76		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
05/03/13	14.48		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
05/03/13	4.56	1(732)757-8679	05/03/2013 MIDDLETOWN NJ
05/05/13	1.90	1(860)938-0424	05/05/2013 DEEP RIVER CT
05/05/13	9.11		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
05/06/13	4.18	1(540)761-6259	05/06/2013 ROANOKE VA
05/06/13	1.14	1(404)386-6404	05/06/2013 ATLANTA GA
05/06/13	4.11		CONFERENCING SERVICES BY JAMES O'GRADY
05/06/13	15.97		CONFERENCING SERVICES BY JAMES O'GRADY
05/06/13	9.18		CONFERENCING SERVICES BY JEFFREY TRINKLEIN
05/06/13	4.05		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
05/06/13	3.48		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
05/06/13	22.33		CONFERENCING SERVICES BY SAAE MUZUMDAR
05/07/13	5.70	1(917)628-3418	05/07/2013 NEW YORK NY
05/07/13	4.18	1(212)403-3577	05/07/2013 NEW YORK NY

05/07/13	2.28	44-7748638195	05/07/2013 UN KINGDOM
05/07/13	1.90	44-7799068842	05/07/2013 UN KINGDOM
05/07/13	7.60	1(212)530-5140	05/07/2013 NEW YORK NY
05/07/13	16.09	CONFERENCING SERVICES BY JOSHUA WEISSER	
05/08/13	193.05	VENDOR: S.P. BUFFONE; INVOICE#: 9680500-0513; DATE: 5/8/2013 - 04/18-21/13 REIMB OF VERIZON PHONE CHGS #917- 968-0500	
05/08/13	3.04	1(215)979-1503	05/08/2013 PHILA PA
05/08/13	3.04	1(345)949-5122	05/08/2013 CAYMAN IS CI
05/08/13	3.42	1(713)220-4128	05/08/2013 HOUSTON TX
05/08/13	5.32	1(312)288-4078	05/08/2013 CHICAGO IL
05/08/13	1.90	1(631)470-1881	05/08/2013 HUNTINGTON NY
05/08/13	1.52	1(345)814-9203	05/08/2013 CAYMAN IS CI
05/08/13	6.47	CONFERENCING SERVICES BY JEREMY GRAVES	
05/08/13	7.40	CONFERENCING SERVICES BY JOSHUA WEISSER	
05/08/13	1.55	CONFERENCING SERVICES BY STEWART ROSS	
05/08/13	5.32	CONFERENCING SERVICES BY STEWART ROSS	
05/09/13	3.42	1(312)499-6040	05/09/2013 CHICAGO IL
05/09/13	1.14	1(212)903-9413	05/09/2013 NEW YORK NY

05/09/13	1.90	1(540)761-6259	05/09/2013 ROANOKE VA
05/09/13	15.96	1(540)761-6259	05/09/2013 ROANOKE VA
05/09/13	1.52	1(540)761-6259	05/09/2013 ROANOKE VA
05/10/13	6.08	44-2078245602	05/10/2013 UN KINGDOM
05/10/13	7.98	1(631)470-5070	05/10/2013 HUNTINGTON NY
05/10/13	28.12		CONFERENCING SERVICES BY DANIEL ANGEL
05/10/13	5.50		CONFERENCING SERVICES BY DANIEL ANGEL
05/13/13	14.06	1(345)815-1298	05/13/2013 CAYMAN IS CI
05/13/13	3.04	1(404)920-9068	05/13/2013 ATLANTA GA
05/13/13	14.44	1(345)815-1298	05/13/2013 CAYMAN IS CI
05/13/13	1.90	1(345)815-1298	05/13/2013 CAYMAN IS CI
05/13/13	1.52	1(345)814-9217	05/13/2013 CAYMAN IS CI
05/13/13	1.14	1(212)530-5140	05/13/2013 NEW YORK NY
05/13/13	3.04	1(732)757-8679	05/13/2013 MIDDLETOWN NJ
05/13/13	9.12	1(631)470-6840	05/13/2013 HUNTINGTON NY
05/13/13	2.28	1(732)757-8679	05/13/2013 MIDDLETOWN NJ
05/13/13	10.31		CONFERENCING SERVICES BY JEREMY GRAVES
05/14/13	3.06		CONFERENCING SERVICES BY JOSHUA WEISSER
05/14/13	13.72		CONFERENCING SERVICES BY MICHAEL ROSENTHAL

05/14/13	34.50	CONFERENCING SERVICES BY STEVEN P. BUFFONE	
05/14/13	1.14	1(345)814-9217	05/14/2013 CAYMAN IS CI
05/14/13	2.28	1(345)814-9217	05/14/2013 CAYMAN IS CI
05/14/13	1.52	1(312)407-0690	05/14/2013 CHICAGO IL
05/14/13	2.66	1(312)499-6905	05/14/2013 CHICAGO IL
05/15/13	2.39	CONFERENCING SERVICES BY JEREMY GRAVES	
05/15/13	20.90	1(540)761-6259	05/15/2013 ROANOKE VA
05/15/13	5.70	65-96321339	05/15/2013 SINGAPORE
05/15/13	1.90	1(312)499-6040	05/15/2013 CHICAGO IL
05/15/13	2.28	1(312)876-6584	05/15/2013 CHICAGO IL
05/16/13	1.90	1(312)407-0690	05/16/2013 CHICAGO IL
05/16/13	1.52	1(212)403-3577	05/16/2013 NEW YORK NY
05/16/13	1.52	1(215)979-1503	05/16/2013 PHILA PA
05/16/13	8.86	CONFERENCING SERVICES BY JAMES O'GRADY	
05/16/13	2.15	CONFERENCING SERVICES BY JOSHUA WEISSER	
05/16/13	16.98	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
05/16/13	7.90	CONFERENCING SERVICES BY STEVEN P. BUFFONE	
05/17/13	1.90	1(312)876-6584	05/17/2013 CHICAGO IL

05/17/13	3.90	CONFERENCING SERVICES BY JEREMY GRAVES	
05/17/13	10.16	CONFERENCING SERVICES BY STEVEN P. BUFFONE	
05/20/13	13.21	CONFERENCING SERVICES BY JOSHUA WEISSER	
05/20/13	4.48	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
05/20/13	2.66	973-17218203	05/20/2013 BAHRAIN
05/20/13	1.52	1(404)488-8021	05/20/2013 ATLANTA GA
05/20/13	4.56	44-2078245660	05/20/2013 UN KINGDOM
05/20/13	4.18	1(312)288-4078	05/20/2013 CHICAGO IL
05/20/13	11.40	44-7748638195	05/20/2013 UN KINGDOM
05/20/13	1.52	1(305)630-1246	05/20/2013 MIAMI FL
05/20/13	5.32	1(631)470-5070	05/20/2013 HUNTINGTON NY
05/20/13	4.94	1(404)260-4050	05/20/2013 ATLANTA GA
05/21/13	37.94	CONFERENCING SERVICES BY JAMES O'GRADY	
05/21/13	11.15	CONFERENCING SERVICES BY JOSHUA WEISSER	
05/21/13	5.14	CONFERENCING SERVICES BY KENNETH A. GLOWACKI JR.	
05/21/13	57.44	CONFERENCING SERVICES BY STEVEN P. BUFFONE	
05/21/13	5.52	CONFERENCING SERVICES BY JOSHUA WEISSER	
05/21/13	3.80	1(312)499-6905	05/21/2013 CHICAGO IL

05/21/13	1.90	44-2078245660	05/21/2013 UN KINGDOM
05/21/13	7.22	1(212)530-5140	05/21/2013 NEW YORK NY
05/21/13	1.52	1(212)530-5139	05/21/2013 NEW YORK NY
05/22/13	4.94	1(732)757-8679	05/22/2013 MIDDLETOWN NJ
05/22/13	1.90	1(631)470-5143	05/22/2013 HUNTINGTON NY
05/22/13	3.80	44-2078245660	05/22/2013 UN KINGDOM
05/22/13	2.66	65-96321339	05/22/2013 SINGAPORE
05/22/13	8.74	1(212)530-5567	05/22/2013 NEW YORK NY
05/22/13	4.11	CONFERENCING SERVICES BY JEFFREY TRINKLEIN	
05/22/13	3.35	CONFERENCING SERVICES BY JEREMY GRAVES	
05/22/13	3.30	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
05/22/13	10.66	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
05/22/13	21.37	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
05/23/13	4.94	1(732)757-8679	05/23/2013 MIDDLETOWN NJ
05/23/13	1.14	1(732)757-8679	05/23/2013 MIDDLETOWN NJ
05/23/13	6.08	44-2078245660	05/23/2013 UN KINGDOM
05/23/13	1.52	1(732)757-8679	05/23/2013 MIDDLETOWN NJ
05/23/13	5.70	1(540)761-6259	05/23/2013 ROANOKE VA
05/23/13	7.98	1(631)470-5070	05/23/2013 HUNTINGTON NY

05/23/13	1.52	1(212)403-3577	05/23/2013 NEW YORK NY
05/23/13	2.66	1(404)260-4050	05/23/2013 ATLANTA GA
05/23/13	8.82		CONFERENCING SERVICES BY JOSHUA WEISSER
05/23/13	5.88		CONFERENCING SERVICES BY KEVIN MEDRANO
05/23/13	3.19		CONFERENCING SERVICES BY SAEED MUZUMDAR
05/23/13	2.58		CONFERENCING SERVICES BY STEVEN P. BUFFONE
05/23/13	10.04		CONFERENCING SERVICES BY STEVEN P. BUFFONE
05/23/13	3.48		CONFERENCING SERVICES BY STEWART ROSS
05/24/13	1.52	1(631)470-5143	05/24/2013 HUNTINGTON NY
05/24/13	3.42	44-2078245602	05/24/2013 UN KINGDOM
05/24/13	1.14	1(607)326-6051	05/24/2013 ROXBURY NY
05/24/13	10.24		CONFERENCING SERVICES BY JAMES O'GRADY
05/24/13	14.36		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
05/24/13	51.90		CONFERENCING SERVICES BY STEWART ROSS
05/24/13	31.02		CONFERENCING SERVICES BY STEVEN P. BUFFONE
05/26/13	1.90	1(732)757-8679	05/26/2013 MIDDLETOWN NJ
05/28/13	17.58		CONFERENCING SERVICES BY STEWART ROSS
05/28/13	8.74	973-17218381	05/28/2013 BAHRAIN

05/28/13	1.90	1(631)470-5143	05/28/2013 HUNTINGTON NY
05/28/13	2.28	1(631)470-5070	05/28/2013 HUNTINGTON NY
05/28/13	1.14	1(631)470-5143	05/28/2013 HUNTINGTON NY
05/28/13	4.18	1(713)220-4128	05/28/2013 HOUSTON TX
05/28/13	1.14	1(713)547-3711	05/28/2013 HOUSTON TX
05/28/13	1.52	1(345)814-6310	05/28/2013 CAYMAN IS CI
05/28/13	1.14	1(212)530-5140	05/28/2013 NEW YORK NY
05/29/13	22.65	DU TELEPHONE CALLS 04/13	
05/29/13	20.52	44-2078245660	05/29/2013 UN KINGDOM
05/29/13	3.04	44-7799068842	05/29/2013 UN KINGDOM
05/29/13	2.28	1(713)751-3248	05/29/2013 HOUSTON TX
05/29/13	1.14	1(281)531-0902	05/29/2013 BUFFALO TX
05/29/13	1.14	44-2070226161	05/29/2013 UN KINGDOM
05/29/13	3.42	44-2078245660	05/29/2013 UN KINGDOM
05/29/13	6.46	1(631)470-5070	05/29/2013 HUNTINGTON NY
05/29/13	4.46	CONFERENCING SERVICES BY JEFFREY TRINKLEIN	
05/29/13	70.51	CONFERENCING SERVICES BY STEVEN P. BUFFONE	
05/30/13	9.35	CONFERENCING SERVICES BY KENNETH A. GLOWACKI JR.	

05/30/13	10.41	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
05/30/13	3.04	1(312)288-4078	05/30/2013 CHICAGO IL
05/30/13	2.66	1(732)757-8679	05/30/2013 MIDDLETOWN NJ
05/30/13	1.52	1(732)757-8679	05/30/2013 MIDDLETOWN NJ
05/30/13	5.32	1(345)814-9117	05/30/2013 CAYMAN IS CI
05/30/13	4.94	1(631)470-5070	05/30/2013 HUNTINGTON NY
05/30/13	1.14	1(732)757-8679	05/30/2013 MIDDLETOWN NJ
05/31/13	5.70	1(212)530-5139	05/31/2013 NEW YORK NY
05/31/13	59.97	CONFERENCING SERVICES BY JOSHUA WEISSER	
05/31/13	8.14	CONFERENCING SERVICES BY KENNETH A. GLOWACKI JR.	

Transcripts/Digesting

05/01/13	274.85	VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1742752; DATE: 5/1/2013 - 4/30/13 TRANSCRIPT FEE REGARDIGN ARCAPITA BANK/ M. ROSNETHAL	
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Travel - Air & Rail

04/25/13	-2,114.90	VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130502-5 DATE: 5/1/2013 TRAVEL INVOICE#/DATE: 106745 04/25/2013 TICKET NO: 7220274279 DEPART DATE: 05/02/2013 PASSENGER: MILLET/CRAIG H ITINERARY: JFK/LAX	
04/27/13	50.00	VENDOR: JEREMY GRAVES; INVOICE#: 04/22-04/27/13; DATE: 4/27/2013 - 04/22, 04/27/13 NEW YORK/AIRLINE BAGGAGE FEES/DISCLOSURE STATEMENT HEARING/M.ROSENTHAL	
04/27/13	40.00	VENDOR: CRAIG H. MILLET; INVOICE#: 04/23-04/27/13; DATE: 4/27/2013 - RAIL FARES; CLIENT HEARING NEW YORK, NY	
05/06/13	5,135.85	VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130601-2 DATE: 5/11/2013 TRAVEL	

INVOICE#/DATE: 107135 05/06/2013 TICKET NO: 7225866799
TRAVEL DATES: 05/13/2013 - 05/17/2013 PASSENGER:
MILLET/CRAIG H ITINERARY: LAX/JFK/LAX

05/10/13 49.25 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20130601-2 DATE: 5/11/2013 TRAVEL
INVOICE#/DATE: 107372 05/10/2013 TICKET NO: 0590017942
CHARGE DATE: 05/10/2013 PASSENGER: BOUSLOG/MATTHEW

05/10/13 1,743.05 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20130601-2 DATE: 5/11/2013 TRAVEL
INVOICE#/DATE: 107374 05/10/2013 TICKET NO: 7225866956
TRAVEL DATES: 06/04/2013 - 06/13/2013 PASSENGER:
BOUSLOG/MATTHEW ITINERARY: SNA/EWR/SNA

05/13/13 89.00 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20130601-3 DATE: 5/19/2013 TRAVEL
INVOICE#/DATE: 107433 05/13/2013 TICKET NO: 2924836681
TRAVEL DATES: 06/04/2013 - 06/13/2013 PASSENGER:
BOUSLOG/MATTHEW ITINERARY: SNA/EWR/SNA

05/13/13 89.00 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20130601-3 DATE: 5/19/2013 TICKET NO:
2924836678 DEPART DATE: 06/04/2013 PASSENGER: BOUSLOG
/EXTRA LEG ITINERARY: SNA/EWR/SNA

05/13/13 -5,086.60 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20130601-3 DATE: 5/19/2013 TRAVEL
INVOICE#/DATE: 107420 05/13/2013 TICKET NO: 7225866799
DEPART DATE: 05/13/2013 PASSENGER: MILLET/CRAIG H
ITINERARY: LAX/JFK/LAX

05/20/13 3,860.80 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20130601-4 DATE: 5/26/2013 TRAVEL
INVOICE#/DATE: 107766 05/20/2013 TICKET NO: 7228293953
TRAVEL DATES: 05/29/2013 - 06/02/2013 PASSENGER:
MILLET/CRAIG H ITINERARY: SNA/DFW/GCM/DFW/SNA

Travel - Miscellaneous (tips)

04/27/13 30.00 VENDOR: CRAIG H. MILLET; INVOICE#: 04/23-04/27/13; DATE:
4/27/2013 - GRATUITY; CLIENT HEARING NEW YORK, NY

Travel - Taxi & Other Modes/Miles

03/19/13 16.70 VENDOR: STEPHENIE ANN GOSNELL HANDLER; INVOICE#:
03/19/13; DATE: 3/19/2013 - CAB FARE HOME WORKED LATE

03/26/13 14.50 VENDOR: STEPHENIE ANN GOSNELL HANDLER; INVOICE#: 03/26/13; DATE: 3/26/2013 - CAB FARE HOME WORKED LATE

04/03/13 25.00 VENDOR: MATTHEW K. KELSEY; INVOICE#: 04/03/13; DATE: 4/3/2013 - CAB FARE HOME WORKED LATE

04/16/13 88.55 VENDOR: DIAL CAR INC. INVOICE#: 1161615 DATE: 5/1/2013 VOUCHER A3673574 04/16/2013 MOSKOWITZ, ALAN FROM 200 PARK AVE M TO 1264 E 29 ST 11210 BK

04/23/13 7.25 VENDOR: STEPHENIE ANN GOSNELL HANDLER; INVOICE#: 04/23/13; DATE: 4/23/2013 - CAB FARE HOME WORKED LATE 1/2 OF COST

04/23/13 70.73 VENDOR: DIAL CAR INC. INVOICE#: 1161615 DATE: 5/1/2013 VOUCHER A3807340 04/23/2013 OTHER, OTHER FROM 50 VANDERBILT AV M YALE CLUB TO LGA LGA

04/23/13 78.52 VENDOR: DIAL CAR INC. INVOICE#: 1161615 DATE: 5/1/2013 VOUCHER G060135 04/23/2013 AMPONSAH, DUKE K. FROM 200 PARK AV M TO 458 PROSPECT PL 11238 BK

04/23/13 31.19 VENDOR: DIAL CAR INC. INVOICE#: 1161956 DATE: 5/8/2013 VOUCHER A3509551 04/23/2013 WEISFIELD, SHELLIE R. FROM 200 PARK AV M TO 5 W 16 ST 10011 M

04/24/13 15.00 VENDOR: STEPHENIE ANN GOSNELL HANDLER; INVOICE#: 04/24/13; DATE: 4/24/2013 - CAB FARE HOME WORKED LATE

04/25/13 41.21 VENDOR: EXECUTIVE CHARGE,INC. (NY TAXI INVOICE#: 3367719 DATE: 5/10/2013 VOUCHER# 473533, 04/25/2013 ANGEL DANIEL FROM 200 PARK AVE,4 TO 375 SOUTH END AVE,1

04/26/13 41.21 VENDOR: DIAL CAR INC. INVOICE#: 1161615 DATE: 5/1/2013 VOUCHER G060137 04/26/2013 AMPONSAH, DUKE K. FROM 50 VANDERBILT AV M YALE CLUB TO 1 BOWLING GREEN 10004 M

04/26/13 114.99 VENDOR: KEITH R. MARTORANA; INVOICE#: 03/19-04/26/13; DATE: 4/26/2013 - 03/19, 04/08, 04/14-04/16, 04/25-04/26/13 CAB FARES; WORKING LATE

04/27/13 86.32 VENDOR: DIAL CAR INC. INVOICE#: 1161956 DATE: 5/8/2013 VOUCHER A3907832 04/27/2013 C. MILLET FROM 45 E 45 ST M ROOSEVELT HOTEL TO JFK JFK

04/27/13	65.00	VENDOR: CRAIG H. MILLET; INVOICE#: 04/23-04/27/13; DATE: 4/27/2013 - CAB FARES; CLIENT HEARING NEW YORK, NY
04/27/13	169.76	VENDOR: JEREMY GRAVES; INVOICE#: 04/22-04/27/13; DATE: 4/27/2013 - 04/22, 04/27/13 NEW YORK/CAB FARE/DISCLOSURE STATEMENT HEARING/M.ROSENTHAL
05/03/13	45.50	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3128/2013; DATE: 5/3/2013 - #417 B. KIM, TAXI 4/18, 4/24, 4/25, 4/29 /JW
05/03/13	23.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3128/2013; DATE: 5/3/2013 - #418 B. KIM, TAXI 4/22, 4/23 /JW
05/10/13	14.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3129/2013; DATE: 5/10/2013 - #437 B. KIM, TAXI 4/30 /JW
05/12/13	87.00	VENDOR: JONATHAN L. CORSICO; INVOICE#: 04/18-05/12/13; DATE: 5/12/2013 - 04/18,19,23,24,25,26/13 NEW YORK; LATE NIGHT TAXI
05/12/13	14.00	VENDOR: JONATHAN L. CORSICO; INVOICE#: 04/18-05/12/13; DATE: 5/12/2013 - 05/12/13 NEW YORK; LATE NIGHT TAXI
05/13/13	27.35	VENDOR: STEPHENIE ANN GOSNELL HANDLER; INVOICE#: 05/06- 05/13/13; DATE: 5/13/2013 - CAB FARE HOME WORKED LATE
05/23/13	10.33	VENDOR: SAPTAK SANTRA; INVOICE#: 05/23-27/2013; DATE: 5/27/2013 - TAXI FARE FOR MAY 23, 2013
05/24/13	21.50	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3131/2013; DATE: 5/24/2013 - #498 B. KIM, TAXI 5/1, 5/2 /JW
05/24/13	23.50	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3131/2013; DATE: 5/24/2013 - #500 B. KIM, TAXI, 5/8, 5/9 /JW
05/24/13	29.50	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3131/2013; DATE: 5/24/2013 - #501 B. KIM, TAXI 5/3 /JW
05/24/13	11.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3131/2013; DATE: 5/24/2013 - #502 B. KIM, TAXI 5/6 /JW

05/24/13	12.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3131/2013; DATE: 5/24/2013 - #510 B. KIM, TAXI 5/13 /JW
05/24/13	7.29	VENDOR: SAPTAK SANTRA; INVOICE#: 05/23-27/2013; DATE: 5/27/2013 - TAXI FARE FOR MAY 24, 2013
05/27/13	6.56	VENDOR: SAPTAK SANTRA; INVOICE#: 05/23-27/2013; DATE: 5/27/2013 - TAXI FARE FOR MAY 27, 2013
05/31/13	19.50	VENDOR: DANIEL ANGEL; INVOICE#: 05/31/13; DATE: 5/31/2013 - NEW YORK; LATE NITHT TAXI
05/31/13	12.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3132/2013; DATE: 5/31/2013 - #537 B. KIM, TAXI 5/19 /JW

Exhibit G-3

DISBURSEMENTS
30561-00122

Detail Costs/Charges:

Document Retrieval Service

05/03/13	181.17	VENDOR: CSC; INVOICE#: 81100784872; DATE: 5/3/2013 - 5/3/13 DOCUMENT RETRIEVAL WORK IN DELAWARE REGARDING CASTELLO PROPERTIES LLC/ S. FRIEDMAN
05/13/13	315.74	VENDOR: CSC; INVOICE#: 81100809740; DATE: 5/13/2013 - 5/2/13 NAME AVAILABILITY IN BAHRAIN REGARDING ARCAPITA INVESTMENT MANAGEMENT (AIM) GROUP BAHRAIN/ K. MEDRANO
05/13/13	315.74	VENDOR: CSC; INVOICE#: 81100809776; DATE: 5/13/2013 - 5/2/13 NAME AVAILABILITY IN BAHRAIN REGARDING AIM GROUP INVESTMENT MANAGEMENT BARAIN LIMITED/ K. MEDRANO
05/13/13	266.74	VENDOR: CSC; INVOICE#: #81100809787, DATE: 5/13/2013 - 5/2/13 NAME AVAILABILITY IN SINGAPORE REGARDING AIM GROUP INVESTMENT SINGAPORE LIMITED/ K. MEDRANO
05/30/13	113.67	VENDOR: CSC; INVOICE#: 81100889681; DATE: 5/30/2013 - 5/30/13 DOCUMENT RETRIEVAL WORK IN DELAWARE REGARDING ARCAPITA, INC/ S. LAU
05/30/13	113.67	VENDOR: CSC; INVOICE#: 81100889686; DATE: 5/30/2013 - 5/30/13 DOCUMENT RETRIEVAL WORK IN DELAWARE REGARDING ARCAPITA US HOLDING COMPANY, INC/ S. LAU
05/30/13	113.67	VENDOR: CSC; INVOICE#: 81100889695; DATE: 5/30/2013 - 5/30/13 DOCUMENT RETRIEVAL WORK IN DELAWARE REGARDING ARCAPITA VENTURES LLC/ S. LAU
05/30/13	300.93	VENDOR: CSC; INVOICE#: 81100889702; DATE: 5/30/2013 - 5/30/13 DOCUMENT RETRIEVAL WORK IN DELAWARE REGARDING ARCAPITA, INC/ S. LAU
05/30/13	185.52	VENDOR: CSC; INVOICE#: 81100889709; DATE: 5/30/2013 - 5/30/13 DOCUMENT RETRIEVAL WORK IN DELAWARE REGARDING ARCAPITA US HOLDING COMPANY, INC/ S. LAU
05/30/13	181.17	VENDOR: CSC; INVOICE#: 81100889729; DATE: 5/30/2013 - 5/30/13 DOCUMENT RETRIEVAL WORK IN DELAWARE REGARDING ARCAPITA VENTURES, LLC/ S. LAU

Invoice Date: July 16, 2013

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Invoice No. 2013071772

06/14/13 231.50 VENDOR: CAL INFO, INC.; INVOICE#: 13552; DATE: 6/14/2013 05/3
CAL INFO DOCUMENT RETRIEVAL/D HOLLINGSWORTH

Document Search and Retrieval

06/26/13 21.92 JUNE_2013-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-
00122-(MONTHLY_DISK_STORAGE)

06/26/13 339.53 JUNE_2013-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-
00107-(MONTHLY_RELATIVITY_DISK_STORAGE)

06/26/13 201.52 JUNE_2013-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-
00127-(MONTHLY_RELATIVITY_DISK_STORAGE)

Filing Fees

05/21/13 582.48 VENDOR: CSC; INVOICE#: 81100845307; DATE: 5/21/2013 - 5/2/13
FILING REGARDING ARCAPITA INVESTMENT MANAGEMENT/K.
MEDRANO

In House Duplication

06/03/13 22.80 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/03/13

06/04/13 185.80 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/04/13

06/05/13 33.10 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/05/13

06/06/13 299.85 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/06/13

06/07/13 1,344.80 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/07/13

06/08/13 259.00 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/08/13

06/09/13 228.80 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/09/13

06/10/13 6,375.70 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/10/13

06/11/13 1,691.40 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/11/13

06/12/13 223.10 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/12/13

06/13/13	111.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/13/13
06/14/13	73.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/14/13
06/17/13	0.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/17/13
06/19/13	1.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/19/13
06/20/13	0.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/20/13
06/21/13	233.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/21/13
06/24/13	42.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/24/13
06/25/13	97.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/25/13
06/26/13	14.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/26/13
06/28/13	33.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/28/13

Lodging

06/02/13	1,569.45	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/29-06/02/13; DATE: 6/2/2013 - 05/29-06/01/13 RITZ CARLTON HOTEL ROOM; CLIENT HEARING CAYMAN ISLANDS
06/12/13	3,369.60	VENDOR: MATTHEW G. BOUSLOG; INVOICE#: 06/04-06/12/13; DATE: 6/12/2013 - NEW YORK; PREPARE FOR AND ATTEND CONFIRMATION HEARING/ROOM CHGS @ GRAND HYATT

Meals

05/24/13	138.30	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1447455 DATE: 6/2/2013 ORDER NO-366861630 05/24/2013 50B A. MOSKOWITZ ARCAPITA 8 PEOPLE/J. WIRCHIN
05/24/13	47.11	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1447455 DATE: 6/2/2013 ORDER NO-366860517 05/24/2013 50B A. MOSKOWITZ ARCAPITA 8 PEOPLE/J. WIRCHIN
05/28/13	73.86	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1447455 DATE: 6/2/2013 ORDER NO-367803276

Invoice Date: July 16, 2013

Due and Payable Upon Receipt

Invoice No. 2013071772

05/28/2013 50D M. ROSENTHAL ARCAPITA 8 PEOPLE/J. WIRCHIN

05/28/13	161.63	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1447455 DATE: 6/2/2013 ORDER NO-367764381 05/28/2013 50D M. ROSENTHAL ARCAPITA (8 PPLE)/J. WIRCHIN
05/28/13	179.65	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1447455 DATE: 6/2/2013 ORDER NO-367632561 05/28/2013 50D M. ROSENTHAL ARCAPITA (12 PPLE)/J. WIRCHIN
05/29/13	85.91	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1447455 DATE: 6/2/2013 ORDER NO-368024736 05/29/2013 50E M. ROSENTHAL ARCAPITA (5 PPLE)/J. WIRCHIN
06/02/13	101.32	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/29-06/02/13; DATE: 6/2/2013 - 05/29-06/01/13 RITZ CARLTON HOTEL/MEALS; CLIENT HEARING CAYMAN ISLANDS
06/02/13	835.19	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/29-06/02/13; DATE: 6/2/2013 - 05/29/13 MEALS; MEAL WITH J.GRAVES, GDC & ARCAPITA CONTACTS: H.THOMPSON, HEAD OF LEGAL; A.RODGERS, ASSISTANT HEAD OF LEGAL
06/02/13	1,193.29	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/29-06/02/13; DATE: 6/2/2013 - 05/30/13 MEALS; MEAL WITH CLIENTS B.GREER, M.CRAWFORD, & E.FLECK, S.DICKSON, K.KVARDA, B.GOWRIE, N.LUPTON
06/02/13	260.42	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/29-06/02/13; DATE: 6/2/2013 - 05/31/13 MEALS; CLIENT HEARING CAYMAN ISLANDS
06/08/13	1,092.66	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 06/08/13; DATE: 6/8/2013 - MEALS; CLIENT HEARING NEW YORK, NY
06/10/13	145.16	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1453986 DATE: 6/16/2013 ORDER NO-371574057 06/10/2013 50D M. ROSEMTHAL ARCAPITA (8 PPLE)/J. WIRCHIN
06/11/13	1,717.42	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 06/11/13; DATE: 6/11/2013 - MEALS; CLIENT HEARING NEW YORK, NY
06/11/13	90.06	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1453986 DATE: 6/16/2013 ORDER NO-371952357

Invoice Date: July 16, 2013

Invoice No. 2013071772

Due and Payable Upon Receipt

06/11/2013 50D MICHAEL ROSENTHAL ARCAPITA MTG. (8PPL)/J.
WIRCHIN

06/12/13 125.12 VENDOR: MATTHEW G. BOUSLOG; INVOICE#: 06/04-06/12/13;
DATE: 6/12/2013 - NEW YORK; PREPARE FOR AND ATTEND
CONFIRMATION HEARING

06/12/13 135.05 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.
INVOICE#: 1453986 DATE: 6/16/2013 ORDER NO-372301113
06/12/2013 50D M. ROSENTHAL ARCAPITA 6 PEOPLE/J. WIRCHIN

06/12/13 67.87 VENDOR: MATTHEW G. BOUSLOG; INVOICE#: 06/04-06/12/13;
DATE: 6/12/2013 - NEW YORK; PREPARE FOR AND ATTEND
CONFIRMATION HEARING/MEAL CHGS @ GRAND HYATT

Messenger and Courier Expense

05/14/13 42.07 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 176320
DATE: 5/19/2013 TICKET# W0883181 05/14/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO OFFICE OF THE TRUSSTEE, 33 WHITE HALL STREET, NEW
YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

05/14/13 41.81 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 176320
DATE: 5/19/2013 TICKET# W0883176 05/14/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO SOUTHERN DISTRICT OF NEW YORK BANK, ONE BOWLING
GREEN, NEW YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

05/15/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 176320
DATE: 5/19/2013 TICKET# W0883975 05/15/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO SOUTHERN DISTRICT OF NEW YORK, ONE BOWLING
GREEN, NEW YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

05/16/13 23.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 176320
DATE: 5/19/2013 TICKET# W0884540 05/16/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO SOUTHER DISTRICT OF NEW YORK, ONE BOWLING
GREEN, NEW YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

05/20/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 176584
DATE: 5/26/2013 TICKET# W0885423 05/20/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO SOUTHERN DISTRICT OF NEW YORK BANKR, ONE BOWLING
GREEN, NEW YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

05/21/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 176584
DATE: 5/26/2013 TICKET# W0885635 05/21/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO SOUTHER DISTRICT OF AMERICA, ONE BOWLING
GREEN, NEW YORK, NY 10004 D. AMPONSAH/J. WIRCHIN

05/21/13 8.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 176584
DATE: 5/26/2013 TICKET# W0885632 05/21/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO OFFICE OF THE TRUSTEES, 33 WHITEHALL, NEW YORK, NY
10004 D. AMPONSAH/J. WIRCHIN

05/22/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 176584
DATE: 5/26/2013 TICKET# W0886457 05/22/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166 TO
SOUTHERN DISTRICT OF NY, ONE BOWLING GREEN, NEW
YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

06/04/13 7.29 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-
20130608 DATE: 6/8/2013 SHIP DATE 06/04/2013 TRACKING NO:
1Z9754630298878263 FROM: MARJORIE PECK, GIBSON, DUNN &
CRUTCHER LLP, IRVINE, CA TO: CONCERT REALTY ADVISORS,
LL, LOS ANGELES, CA

06/04/13 14.85 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-
20130608 DATE: 6/8/2013 SHIP DATE 06/04/2013 TRACKING NO:
1Z9754630298769372 FROM: MARJORIE PECK, GIBSON, DUNN &
CRUTCHER LLP, IRVINE, CA TO: MCCALL'S GRADING &
TRANSPOR, EASLEY, SC

06/04/13 14.85 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-
20130608 DATE: 6/8/2013 SHIP DATE 06/04/2013 TRACKING NO:
1Z9754630297857411 FROM: MARJORIE PECK, GIBSON, DUNN &
CRUTCHER LLP, IRVINE, CA TO: WILLIAM E. MASTERS,
GREENVILLE, SC

06/04/13 11.33 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-
20130608 DATE: 6/8/2013 SHIP DATE 06/04/2013 TRACKING NO:
1Z9754630297419206 FROM: MARJORIE PECK, GIBSON, DUNN &
CRUTCHER LLP, IRVINE, CA TO: THE FURMAN CO., GREENVILLE,
SC

06/04/13 11.33 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-
20130608 DATE: 6/8/2013 SHIP DATE 06/04/2013 TRACKING NO:
1Z9754630297067793 FROM: MARJORIE PECK, GIBSON, DUNN &
CRUTCHER LLP, IRVINE, CA TO: SOLUTION REALTY SERVICES,
L, ATLANTA, GA

Invoice Date: July 16, 2013

Invoice No. 2013071772

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06/04/13 11.33 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130608 DATE: 6/8/2013 SHIP DATE 06/04/2013 TRACKING NO: 1Z9754630297062323 FROM: MARJORIE PECK, GIBSON, DUNN & CRUTCHER LLP, IRVINE, CA TO: DELOITTE FINANCIAL ADVISORY, ATLANTA, GA

06/04/13 11.33 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130608 DATE: 6/8/2013 SHIP DATE 06/04/2013 TRACKING NO: 1Z9754630295172744 FROM: MARJORIE PECK, GIBSON, DUNN & CRUTCHER LLP, IRVINE, CA TO: GLOBAL INSULATION & FIREPRO, KENNESAW, GA

06/04/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 177544 DATE: 6/9/2013 TICKET# W0890052 06/04/2013 FROM GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166 TO OFFICE OF THE TRUSTEE, 33 WHITEHALL STREET, NEW YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

06/04/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 177544 DATE: 6/9/2013 TICKET# W0890050 06/04/2013 FROM GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166 TO SOUTHERN DISTRICT OF NEW YORK BANKR, ONE BOWLING GREEN, NEW YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

06/04/13 11.33 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130615 DATE: 6/15/2013 SHIP DATE 06/04/2013 TRACKING NO: 1Z9754630299318133 FROM: MARJORIE PECK, GIBSON, DUNN & CRUTCHER LLP, IRVINE, CA TO: GLASSRANTER ADVISORY CAP GR, ATLANTA, GA

06/04/13 11.33 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130615 DATE: 6/15/2013 SHIP DATE 06/04/2013 TRACKING NO: 1Z9754630297147081 FROM: MARJORIE PECK, GIBSON, DUNN & CRUTCHER LLP, IRVINE, CA TO: DIXIE ROOF DECKS, INC., LAWRENCEVILLE, GA

06/04/13 11.33 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130615 DATE: 6/15/2013 SHIP DATE 06/04/2013 TRACKING NO: 1Z9754630295222056 FROM: MARJORIE PECK, GIBSON, DUNN & CRUTCHER LLP, IRVINE, CA TO: ALLIANCE DEVELOPMENT, INC., GREENVILLE, SC

06/05/13 31.26 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130608 DATE: 6/8/2013 SHIP DATE 06/05/2013 TRACKING NO: 1Z9754630499570231 FROM: MARJORIE PECK, GIBSON DUNN AND CRUTCHER, IRVINE, CA TO: SIR/MADAM, TROWERS & HAMLINS, MANAMA,

06/05/13 31.26 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130608 DATE: 6/8/2013 SHIP DATE 06/05/2013 TRACKING NO: 1Z9754630497702333 FROM: MARJORIE PECK, GIBSON DUNN AND CRUTCHER, IRVINE, CA TO: SIR/MADAM, MAPLES AND CALDER - UAE, DUBAI,

06/05/13 28.63 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130608 DATE: 6/8/2013 SHIP DATE 06/05/2013 TRACKING NO: 1Z9754630497158253 FROM: MARJORIE PECK, GIBSON DUNN AND CRUTCHER, IRVINE, CA TO: SIR/MADAM, MOURANT OZANNES, CAYMAN BRAC,

06/06/13 7.29 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130608 DATE: 6/8/2013 SHIP DATE 06/06/2013 TRACKING NO: 1Z9754630293073024 FROM: MARJORIE PECK, GIBSON, DUNN & CRUTCHER LLP, IRVINE, CA TO: CONCERT REALTY ADVISORS, LL, LOS ANGELES, CA

06/06/13 26.51 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130608 DATE: 6/8/2013 SHIP DATE 06/06/2013 TRACKING NO: 1Z9754630499293479 FROM: MARJORIE PECK, GIBSON DUNN AND CRUTCHER, IRVINE, CA TO: SIR/MADAM, GREAT TRUMP INVESTMENT LIM, CENTRAL,

06/06/13 26.51 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130608 DATE: 6/8/2013 SHIP DATE 06/06/2013 TRACKING NO: 1Z9754630499110522 FROM: MARJORIE PECK, GIBSON DUNN AND CRUTCHER, IRVINE, CA TO: SIR/MADAM, CDL PROPERTIES LTD., SINGAPORE,

06/06/13 31.26 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130608 DATE: 6/8/2013 SHIP DATE 06/06/2013 TRACKING NO: 1Z9754630498651280 FROM: MARJORIE PECK, GIBSON DUNN AND CRUTCHER, IRVINE, CA TO: SIR/MADAM, SIMA SAMIEALHAK Q MALAK, RIYADH,

06/06/13 28.83 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130608 DATE: 6/8/2013 SHIP DATE 06/06/2013 TRACKING NO: 1Z9754630498146353 FROM: MARJORIE PECK, GIBSON DUNN AND CRUTCHER, IRVINE, CA TO: SIR/MADAM, CMS CAMERON MCKENNA LLP, LONDON,

06/06/13 26.51 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130608 DATE: 6/8/2013 SHIP DATE 06/06/2013 TRACKING NO: 1Z9754630497693513 FROM: MARJORIE PECK, GIBSON DUNN AND CRUTCHER, IRVINE, CA TO: SIR/MADAM, AMERICAN LLOYD

Invoice Date: July 16, 2013

Invoice No. 2013071772

Due and Payable Upon Receipt

TRAVEL SERVI, SINGAPORE,

06/06/13 32.16 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130608 DATE: 6/8/2013 SHIP DATE 06/06/2013 TRACKING NO: 1Z9754630496846421 FROM: MARJORIE PECK, GIBSON DUNN AND CRUTCHER, IRVINE, CA TO: SIR/MADAM, POYRY MANAGEMENT CONSULTING, MELBOURNE,

06/06/13 26.51 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130608 DATE: 6/8/2013 SHIP DATE 06/06/2013 TRACKING NO: 1Z9754630496390468 FROM: MARJORIE PECK, GIBSON DUNN AND CRUTCHER, IRVINE, CA TO: SIR/MADAM, CP FINANCE LIMITED, WAN CHAI,

06/06/13 28.83 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130608 DATE: 6/8/2013 SHIP DATE 06/06/2013 TRACKING NO: 1Z9754630495609617 FROM: MARJORIE PECK, GIBSON DUNN AND CRUTCHER, IRVINE, CA TO: SIR/MADAM, TULCHAN COMMUNICATIONS GROU, LONDON,

06/06/13 23.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 177544 DATE: 6/9/2013 TICKET# W0890985 06/06/2013 FROM GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK,NY 10166 TO OFFICE PF THE TRUSSTEE,33 WHITEHALL,NEW YORK,NY 10004 MORGAN WOLFE/J. WIRCHIN

06/06/13 23.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 177544 DATE: 6/9/2013 TICKET# W0890984 06/06/2013 FROM GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK,NY 10166 TO SOUTHER DISTRICT OF NEW YORK,ONE BLOWING GREEN,NEW YORK,NY 10004 MORGAN WOLFE/J. WIRCHIN

06/07/13 37.58 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20130614 DATE: 6/14/2013 SHIP DATE 06/07/2013 AIRBILL NO: 799950938013 FROM: BINA LACALAMITA, GIBSON DUNN & CRUTCHER LLP, NEW YORK, NY TO: MATT WILLIAMS, LITTLE SILVER, NJ

06/07/13 49.72 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 177544 DATE: 6/9/2013 TICKET# W0891450 06/07/2013 FROM GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK,NY 10166 TO IFFICE OF THE TRUSSTEE,33 WHITEHALL C/R,NEW YORK,NY 10004 DUKE AMPONSAH/J. WIRCHIN

06/07/13 24.86 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 177544 DATE: 6/9/2013 TICKET# W0891449 06/07/2013 FROM GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK,NY 10166

Invoice Date: July 16, 2013

Invoice No. 2013071772

Due and Payable Upon Receipt

TO SOUTHER DISTRICT OF NY, ONE BLOWING GREEN, NEW
YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

06/07/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 177544
DATE: 6/9/2013 TICKET# W0891300 06/07/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO OFFICE OF THE TRUSTEE, 33 WHITEHALL, NEW YORK, NY
10004 MORGAN WOLFE/J. WIRCHIN

06/07/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 177544
DATE: 6/9/2013 TICKET# W0891298 06/07/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO UNITED STATES BANKRUPTCY COURT, ONE BOWLING
GREEN, NEW YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

06/07/13 28.63 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-
20130615 DATE: 6/15/2013 SHIP DATE 06/07/2013 TRACKING NO:
1Z9754630498532846 FROM: MARJORIE PECK, GIBSON DUNN
AND CRUTCHER, IRVINE, CA TO: SIR/MADAM, MAPLES AND
CALDER - CAYMAN, CAYMAN BRAC,

06/08/13 12.00 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-
20130615 DATE: 6/15/2013 SHIP DATE 06/08/2013 TRACKING NO:
1Z9754630299318133 SERVICE CHG: ADDRESS CORRECT
FROM: GLASSRANTER ADVISORY CAP GR, ATLANTA, GA TO:
GLASSRANTER ADVISORY CAP GR, ATLANTA, GA

On-Line Research (Lexis)

06/05/13 9.00 GRAVES, JEREMY L 06/05/13 30561-00122 LEXIS
RESEARCH

06/09/13 9.00 GRAVES, JEREMY L 06/09/13 30561-00122 LEXIS
RESEARCH

06/11/13 9.00 BOUSLOG, MATTHEW 06/11/13 30561-00122 LEXIS
RESEARCH

06/19/13 31.65 GRAVES, JEREMY L 06/19/13 30561-00122 LEXIS
RESEARCH

On-Line Research (Westlaw)

06/03/13 448.80 BOUSLOG, MATTHEW G 06/03/13 30561-00122 WESTLAW
RESEARCH AND PRINTING CHARGES

06/04/13 126.40 BOUSLOG, MATTHEW G 06/04/13 30561-00122 WESTLAW

Invoice Date: July 16, 2013

Invoice No. 2013071772

Due and Payable Upon Receipt

RESEARCH AND PRINTING CHARGES

06/07/13	343.18	KIM,BRIAN J	06/07/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/07/13	28.80	BOUSLOG,MATTHEW G	06/07/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/10/13	68.81	MOSKOWITZ,ALAN	06/10/13	30561-00113	WESTLAW RESEARCH AND PRINTING CHARGES
06/10/13	327.49	KIM,BRIAN J	06/10/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/17/13	616.67	WEISSER,JOSHUA	06/17/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/17/13	97.60	BOUSLOG,MATTHEW G	06/17/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/18/13	331.86	LONG,TEALE L	06/18/13	30561-00105	WESTLAW RESEARCH AND PRINTING CHARGES
06/18/13	260.43	WEISSER,JOSHUA	06/18/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/19/13	56.62	LONG,TEALE L	06/19/13	30561-00105	WESTLAW RESEARCH AND PRINTING CHARGES
06/19/13	664.35	WEISSER,JOSHUA	06/19/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/21/13	198.40	BOUSLOG,MATTHEW G	06/21/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/22/13	226.40	BOUSLOG,MATTHEW G	06/22/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/23/13	57.60	BOUSLOG,MATTHEW G	06/23/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES

06/24/13 235.20 BOUSLOG, MATTHEW G 06/24/13 30561-00122 WESTLAW
RESEARCH AND PRINTING CHARGES

On-Line Research Nexis - Main

06/07/13 100.00 KIM, BRIAN 06/07/13 30561-00122 NEXIS RESEARCH

06/09/13 50.00 GRAVES, JEREMY L 06/09/13 30561-00122 NEXIS
RESEARCH

06/19/13 50.00 GRAVES, JEREMY L 06/19/13 30561-00122 NEXIS
RESEARCH

Postage

06/10/13 179.80 POSTAGE EXPENSE - MAILED 5/28/13, ITEM(S) MAILED 4,
EXPRESS MAIL FLAT RATE, REQUESTOR: M. BOUSLOG

06/25/13 16.85 POSTAGE EXPENSE - MAILED 06/13/13, ITEM(S) MAILED 1,
REQUESTOR: D. LEVIN

Searches-(UCC & Others)

06/03/13 1,694.58 VENDOR: CT CORPORATION SYSTEM DBA CT LIEN SOLUTI;
INVOICE#: 00501217; DATE: 6/3/2013 - LIEN SEARCH IN
DELAWARE REGARDING ARCAPITA INC/ S. LAU

Specialized Research/Filing Fees

04/30/13 4.90 PACER 03/3012 COURT RESEARCH

04/30/13 23.00 PACER 03/3012 COURT RESEARCH

06/06/13 287.72 LIVEDGAR 04/2013 SECURITIES RESEARCH (A. ACREE)

06/10/13 28.63 LIVEDGAR 05/2013 SECURITIES RESEARCH (A. ACREE)

06/13/13 25.00 HEINONLINE 05/08/2013 ON-LINE RESEARCH (C. JONES)

06/17/13 14.42 RABER, STEVEN 06/17/2013 GETTING THE DEAL THROUGH

06/17/13 78.40 RABER, STEVEN 06/17/2013 ICLR

06/17/13 55.40 RABER, STEVEN 06/17/2013 PLC UK

06/17/13	292.06	CLARK, TEALE L.	06/17/2013	PLC US
06/18/13	121.89	RABER, STEVEN	06/18/2013	PLC UK
06/18/13	137.72	RABER, STEVEN	06/18/2013	PLC US
06/28/13	255.30	PACER	05/2013	COURT RESEARCH
06/28/13	15.20	PACER	05/2013	COURT RESEARCH
06/28/13	62.70	PACER	05/2013	COURT RESEARCH

Telephone Charges

06/01/13	13.05	CONFERENCING SERVICES BY STEVEN P. BUFFONE		
06/02/13	13.62	CONFERENCING SERVICES BY MICHAEL ROSENTHAL		
06/02/13	75.16	CONFERENCING SERVICES BY STEVEN P. BUFFONE		
06/03/13	1.52	44-2078215559	06/03/2013	UN KINGDOM
06/03/13	3.06	CONFERENCING SERVICES BY JEFFREY TRINKLEIN		
06/03/13	3.24	CONFERENCING SERVICES BY MATTHEW BOUSLOG		
06/03/13	3.43	CONFERENCING SERVICES BY MICHAEL ROSENTHAL		
06/03/13	5.33	CONFERENCING SERVICES BY MICHAEL ROSENTHAL		
06/03/13	5.29	CONFERENCING SERVICES BY STEVEN P. BUFFONE		
06/03/13	5.02	CONFERENCING SERVICES BY STEVEN P. BUFFONE		
06/03/13	19.17	CONFERENCING SERVICES BY STEWART ROSS		
06/04/13	1.52	973-17218205	06/04/2013	BAHRAIN

06/04/13	2.28	44-2078245660	06/04/2013 UN KINGDOM
06/04/13	1.14	1(345)925-9937	06/04/2013 CAYMAN IS CI
06/04/13	0.56		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
06/04/13	4.05		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
06/04/13	88.55		CONFERENCING SERVICES BY STEVEN P. BUFFONE
06/04/13	10.27		CONFERENCING SERVICES BY STEWART ROSS
06/05/13	12.25		CONFERENCING SERVICES BY KEVIN MEDRANO
06/05/13	1.49		CONFERENCING SERVICES BY MATTHEW BOUSLOG
06/05/13	8.67		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
06/05/13	84.89		CONFERENCING SERVICES BY STEVEN P. BUFFONE
06/05/13	5.89		CONFERENCING SERVICES BY CHARLES WILLIAM THOMAS JR.
06/05/13	1.14	1(312)407-0690	06/05/2013 CHICAGO IL
06/05/13	2.66	65-96321339	06/05/2013 SINGAPORE
06/05/13	4.94	1(212)446-4664	06/05/2013 NEW YORK NY
06/05/13	1.52	1(345)814-6310	06/05/2013 CAYMAN IS CI
06/05/13	1.90	1(732)757-8679	06/05/2013 MIDDLETOWN NJ
06/06/13	1.90	1(540)761-6259	06/06/2013 ROANOKE VA
06/06/13	3.42	973-17515609	06/06/2013 BAHRAIN

06/06/13	1.52	1(345)623-5122	06/06/2013 CAYMAN IS CI
06/06/13	2.28	44-7799068842	06/06/2013 UN KINGDOM
06/06/13	6.08	44-2078245602	06/06/2013 UN KINGDOM
06/06/13	7.98	1(212)556-2242	06/06/2013 NEW YORK NY
06/06/13	2.28	1(732)757-8679	06/06/2013 MIDDLETOWN NJ
06/06/13	1.90	1(404)260-4050	06/06/2013 ATLANTA GA
06/06/13	6.79	CONFERENCING SERVICES BY JOSHUA WEISSER	
06/06/13	24.05	CONFERENCING SERVICES BY STEPHEN NORDAHL	
06/07/13	7.98	CONFERENCING SERVICES BY JOSHUA WEISSER	
06/07/13	4.04	CONFERENCING SERVICES BY ROBERT COPPOLA	
06/07/13	17.42	CONFERENCING SERVICES BY STEPHEN NORDAHL	
06/07/13	1.14	1(631)470-5070	06/07/2013 HUNTINGTON NY
06/07/13	796.12	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 7552090-0613; DATE: 6/7/2013 - 05/08-06/07/13 AT&T 214-755-2090 CLIENT RELATED CALLS	
06/07/13	1.52	1(631)470-5070	06/07/2013 HUNTINGTON NY
06/07/13	3.80	1(212)530-5139	06/07/2013 NEW YORK NY
06/08/13	3.80	1(312)407-0870	06/08/2013 CHICAGO IL
06/09/13	3.66	CONFERENCING SERVICES BY JOSHUA WEISSER	
06/09/13	4.56	1(919)306-4992	06/09/2013 RALEIGH NC

06/10/13	1.90	1(312)407-0870	06/10/2013 CHICAGO IL
06/10/13	2.66	1(832)868-1521	06/10/2013 HOUSTON TX
06/10/13	6.67		CONFERENCING SERVICES BY MATTHEW BOUSLOG
06/10/13	14.46		CONFERENCING SERVICES BY ROBERT COPPOLA
06/10/13	8.14		CONFERENCING SERVICES BY ROBERT COPPOLA
06/11/13	1.52	44-2078245660	06/11/2013 UN KINGDOM
06/11/13	7.98	1(312)876-6584	06/11/2013 CHICAGO IL
06/11/13	3.42	973-39458595	06/11/2013 BAHRAIN
06/11/13	1.14	1(312)876-6584	06/11/2013 CHICAGO IL
06/11/13	6.84	973-39458595	06/11/2013 BAHRAIN
06/11/13	10.38		CONFERENCING SERVICES BY JAMES O'GRADY
06/11/13	1.90	1(345)814-9255	06/11/2013 CAYMAN IS CI
06/12/13	0.62		CONFERENCING SERVICES BY JOSHUA WEISSER
06/12/13	20.07		CONFERENCING SERVICES BY STEVEN P. BUFFONE
06/12/13	2.28	44-2078245660	06/12/2013 UN KINGDOM
06/12/13	5.32	44-7884233432	06/12/2013 UN KINGDOM
06/12/13	1.52	1(214)534-8000	06/12/2013 GRAND PRAR TX
06/12/13	3.80	1(540)761-6259	06/12/2013 ROANOKE VA

06/12/13	8.74	1(214)534-8000	06/12/2013 GRAND PRAR TX
06/12/13	1.52	44-2078245660	06/12/2013 UN KINGDOM
06/12/13	4.18	44-7884233432	06/12/2013 UN KINGDOM
06/12/13	1.14	1(312)876-6584	06/12/2013 CHICAGO IL
06/12/13	4.18	1(312)876-6584	06/12/2013 CHICAGO IL
06/13/13	1.52	44-2078245660	06/13/2013 UN KINGDOM
06/13/13	1.52	44-2078245660	06/13/2013 UN KINGDOM
06/13/13	1.14	44-2078245660	06/13/2013 UN KINGDOM
06/13/13	1.52	1(540)761-6259	06/13/2013 ROANOKE VA
06/13/13	1.52	1(312)407-0690	06/13/2013 CHICAGO IL
06/13/13	1.14	1(312)445-8784	06/13/2013 CHICAGO IL
06/13/13	26.01		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
06/13/13	6.35		CONFERENCING SERVICES BY STEVEN P. BUFFONE
06/14/13	2.28	1(212)698-3536	06/14/2013 NEW YORK NY
06/14/13	4.18	1(212)530-5139	06/14/2013 NEW YORK NY
06/14/13	14.44	44-2078245602	06/14/2013 UN KINGDOM
06/14/13	2.28	1(212)530-5140	06/14/2013 NEW YORK NY
06/17/13	6.84	973-17218333	06/17/2013 BAHRAIN
06/17/13	52.74		CONFERENCING SERVICES BY JAMES O'GRADY

06/17/13	5.02	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
06/17/13	20.27	CONFERENCEING SERVICES BY MICHAEL A. ROSENTHAL
06/18/13	3.42	1(345)814-5568 06/18/2013 CAYMAN IS CI
06/18/13	15.90	CONFERENCEING SERVICES BY JOSHUA WEISSER
06/18/13	49.60	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
06/19/13	5.32	971-504537641 06/19/2013 U A EMIRAT
06/19/13	3.04	973-17218381 06/19/2013 BAHRAIN
06/19/13	1.52	1(212)530-5000 06/19/2013 NEW YORK NY
06/19/13	2.40	CONFERENCEING SERVICES BY JOSHUA WEISSER
06/19/13	23.68	CONFERENCEING SERVICES BY STEVEN P. BUFFONE
06/19/13	4.10	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
06/20/13	6.46	1(212)698-3536 06/20/2013 NEW YORK NY
06/20/13	3.04	1(212)698-3536 06/20/2013 NEW YORK NY
06/20/13	1.90	1(732)757-8679 06/20/2013 MIDDLETOWN NJ
06/20/13	2.27	CONFERENCEING SERVICES BY JOSHUA WEISSER
06/20/13	6.68	CONFERENCEING SERVICES BY JOSHUA WEISSER
06/21/13	21.01	CONFERENCEING SERVICES BY STEVEN P. BUFFONE
06/22/13	2.00	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL

06/24/13	1.52	1(732)757-8679	06/24/2013 MIDDLETOWN NJ
06/24/13	1.52	1(540)761-6259	06/24/2013 ROANOKE VA
06/24/13	2.28	1(732)757-8679	06/24/2013 MIDDLETOWN NJ
06/25/13	3.04	1(540)761-6259	06/25/2013 ROANOKE VA
06/25/13	5.87		CONFERENCING SERVICES BY DOUGLAS LEVIN
06/25/13	1.11		CONFERENCING SERVICES BY STEPHEN NORDAHL
06/25/13	1.83		CONFERENCING SERVICES BY STEPHEN NORDAHL
06/25/13	22.52		CONFERENCING SERVICES BY STEPHEN NORDAHL
06/25/13	33.95		CONFERENCING SERVICES BY STEVEN P. BUFFONE
06/26/13	1.14	1(678)665-6794	06/26/2013 ATLANTA GA
06/26/13	3.42	1(404)572-4715	06/26/2013 ATLANTA GA
06/26/13	6.15		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
06/27/13	2.28	1(212)530-5000	06/27/2013 NEW YORK NY
06/27/13	1.52	1(345)949-5122	06/27/2013 CAYMAN IS CI
06/27/13	2.28	1(404)813-1250	06/27/2013 ATLANTA GA
06/27/13	1.90	1(312)368-3465	06/27/2013 CHICAGO IL
06/27/13	10.22		CONFERENCING SERVICES BY CHARLES WILLIAM THOMAS JR.
06/28/13	1.90	1(404)260-4050	06/28/2013 ATLANTA GA

06/28/13 2.28 1(345)814-9212 06/28/2013 CAYMAN IS CI
06/28/13 1.90 1(404)260-4050 06/28/2013 ATLANTA GA
06/28/13 1.90 CONFERENCING SERVICES BY STEWART ROSS

Transcripts/Digesting

05/17/13 613.25 VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1754758; DATE: 5/17/2013 - 5/15/13 TRANSCRIPT FEE REGARDING ARCAPITA BANK/ M. ROSENTHAL
06/12/13 873.10 VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1774559; DATE: 6/12/2013 - 6/10/13 TRANSCRIPT REGARDING ARCAPITA BANK/ M. ROSENTHAL
06/13/13 894.85 VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1775458; DATE: 6/13/2013 - TRANSCRIPT REGARDING ARCAPITA BANK/ M. ROSENTHAL

Travel - Air & Rail

05/28/13 -3,811.55 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130601-5 DATE: 5/31/2013 TRAVEL INVOICE#/DATE: 108096 05/28/2013 TICKET NO: 7228293953 DEPART DATE: 05/29/2013 PASSENGER: MILLET/CRAIG H ITINERARY: SNA/DFW/GCM/DFW/SNA
05/31/13 4,493.05 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130601-5 DATE: 5/31/2013 TRAVEL INVOICE#/DATE: 108311 05/31/2013 TICKET NO: 7230286249 TRAVEL DATES: 06/07/2013 - 06/12/2013 PASSENGER: MILLET/CRAIG H ITINERARY: LAX/JFK/LAX
06/02/13 1,134.20 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/29-06/02/13; DATE: 6/2/2013 - 05/29/13 MIAMI, FL-GRAND CAYMAN (#AA7223661305) AIRFARE; CLIENT HEARING CAYMAN ISLANDS
06/02/13 49.25 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/29-06/02/13; DATE: 6/2/2013 - 05/29/13 (#XD0589439690) AIRFARE SERVICE; CLIENT HEARING CAYMAN ISLANDS
06/02/13 1,091.35 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/29-06/02/13; DATE: 6/2/2013 - 06/01/13 GRAND CAYMAN-DALLAS, TX (#KX7223661306) AIRFARE; CLIENT HEARING CAYMAN ISLANDS

Travel - Miscellaneous (tips)

06/12/13 35.00 VENDOR: MATTHEW G. BOUSLOG; INVOICE#: 06/04-06/12/13;
DATE: 6/12/2013 - NEW YORK; PREPARE FOR AND ATTEND
CONFIRMATION HEARING

Travel - Parking

04/25/13 27.50 ALL DAY PARKING FOR SHELLIE WEISFIELD.

Travel - Taxi & Other Modes/Miles

04/26/13 109.16 VENDOR: DIAL CAR INC. INVOICE#: 1162228 DATE: 5/15/2013
VOUCHER G067411 04/26/2013 PARYZER, ANDREW FROM 200
PARK AV M TO 18 VINE ST BRONXVILLE10708 WE

04/26/13 60.70 VENDOR: DIAL CAR INC. INVOICE#: 1162228 DATE: 5/15/2013
VOUCHER G060136 04/26/2013 AMPONSAH, DUKE K. FROM 200
PARK AV M TO 458 PROSPECT PL 11238 BK

04/26/13 41.21 VENDOR: DIAL CAR INC. INVOICE#: 1162228 DATE: 5/15/2013
VOUCHER A3502363 04/26/2013 WOLF, ADAM P. FROM 1
BOWLING GREEN M TO 200 PARK AV 10017 M

04/26/13 80.19 VENDOR: DIAL CAR INC. INVOICE#: 1162228 DATE: 5/15/2013
VOUCHER A3854162 04/26/2013 MOSKOWITZ, ALAN FROM 200
PARK AVE M TO 1264 E 29 ST 11210 BK

05/02/13 31.19 VENDOR: DIAL CAR INC. INVOICE#: 1162228 DATE: 5/15/2013
VOUCHER A3778534 05/02/2013 WEISFIELD, SHELLIE R. FROM
200 PARK AV M TO W 16 ST 10011 M

05/15/13 101.91 VENDOR: DIAL CAR INC. INVOICE#: 1163461 DATE: 6/5/2013
VOUCHER A3903443 05/15/2013 C. MOHAMMED FROM 50
VANDERBILT AV M YALE CLUB TO JFK JFK

05/30/13 86.32 VENDOR: DIAL CAR INC. INVOICE#: 1163987 DATE: 6/19/2013
VOUCHER A3908492 05/30/2013 OTHER, OTHER FROM 50
VANDERBILT AV M YALE CLUB TO JFK JFK

06/02/13 182.66 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/29-06/02/13;
DATE: 6/2/2013 - 05/29-06/02/13 CAB FARES; CLIENT HEARING
CAYMAN ISLANDS

06/04/13 84.00 VENDOR: MOHAMMED EZZNAGUI DBA 1ST AVENUE TOWNCAR;
INVOICE#: 329; DATE: 6/4/2013 CAR SERVICE FOR JEREMY
GRAVES FROM 1193 S. CLARKSON ST. IN DENVER TO DIA ON
2/4/13 RE ARCAPITA BANK

06/04/13 84.00 VENDOR: MOHAMMED EZZNAGUI DBA 1ST AVENUE TOWNCAR;
INVOICE#: 329; DATE: 6/4/2013 CAR SERVICE FOR JEREMY
GRAVES FROM 1193 S. CLARKSON ST. IN DENVER TO DIA ON
4.22.13 CONF. #40601 RE ARCAPITA BANK BSC

06/04/13 84.00 VENDOR: MOHAMMED EZZNAGUI DBA 1ST AVENUE TOWNCAR;
INVOICE#: 329; DATE: 6/4/2013 CAR SERVICE FOR JEREMY
GRAVES FROM 1193 CLARKSON STREET TO DIA ON 5/29/13
CONF#41006

06/07/13 34.50 VENDOR: NEW YORK PETTY CASH; INVOICE#: 3133/2013; DATE:
6/7/2013 - #582 B. KIM, TAXI 5/28, 5/29, 5/30 /JW

06/07/13 19.00 VENDOR: NEW YORK PETTY CASH; INVOICE#: 3133/2013; DATE:
6/7/2013 - #583 B. KIM, TAXI 5/25 /JW

06/07/13 154.00 VENDOR: SHOOTING STAR LIVERY; INVOICE#: 21220; DATE:
6/7/2013 - TRANSPORTATION FROM RESIDENCE TO LAX/C.
MILLET

06/11/13 161.00 VENDOR: SHOOTING STAR LIVERY; INVOICE#: 21221; DATE:
6/11/2013 - TRANSPORTATION FROM LAX TO RESIDENCE/C.
MILLET

06/11/13 88.55 VENDOR: DIAL CAR INC. INVOICE#: 1163987 DATE: 6/19/2013
VOUCHER A3877103 06/11/2013 MOSKOWITZ, ALAN FROM 200
PARK AVE M TO 1264 E 29 ST 11210 BK

06/11/13 182.10 VENDOR: DIAL CAR INC. INVOICE#: 1163987 DATE: 6/19/2013
VOUCHER A3877001 06/11/2013 OTHER, OTHER FROM 1170
BROADWAY M NOMAD HOTEL TO JFK JFK

06/12/13 138.05 VENDOR: MATTHEW G. BOUSLOG; INVOICE#: 06/04-06/12/13;
DATE: 6/12/2013 - NEW YORK; PREPARE FOR AND ATTEND
CONFIRMATION HEARING

06/12/13 66.27 VENDOR: DIAL CAR INC. INVOICE#: 1163987 DATE: 6/19/2013
VOUCHER A3877112 06/12/2013 OTHER, OTHER FROM 50
VANDERBILT AV M YALE CLUB TO LGA LGA

Utilities
05/27/13 142.09 VENDOR: ONE RAFFLES QUAY PTE LTD; INVOICE#: D021/MB3877;
DATE: 7/4/2013 - AIR CONDITIONING CHARGES FOR MAY 27,

Invoice Date: July 16, 2013

Due and Payable Upon Receipt

Invoice No. 2013071772

2013

Exhibit G-4

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DISBURSEMENTS
30561-00122

<u>COSTS/CHARGES</u>	<u>TOTAL</u>
COURT FEES	\$ 151.00
DATA LINE CHARGE	16.95
DOCUMENT RETRIEVAL SERVICE	15.00
DOCUMENT SEARCH AND RETRIEVAL	562.97
IN HOUSE DUPLICATION	2,550.25
LODGING	10,155.17
MEALS	5,759.48
MESSENGER AND COURIER EXPENSE	726.79
ON-LINE RESEARCH (WESTLAW)	1,368.72
OUTSIDE SERVICES/CONSULTANTS	4.55
SPECIALIZED RESEARCH/FILING FEES	308.23
TELEPHONE CHARGES	1,247.09
TRANSCRIPTS/DIGESTING	1,398.65
TRAVEL - AIR & RAIL	10,284.10
TRAVEL - MISCELLANEOUS (TIPS)	60.00
TRAVEL - PARKING	101.00
TRAVEL - TAXI & OTHER MODES/MILES	<u>2,139.25</u>
Total Costs/Charges	<u>36,849.20</u>
 BALANCE DUE	 <u>\$ 36,849.20</u>

DISBURSEMENTS
30561-00122

Detail Costs/Charges:

Court Fees

06/30/13 93.00 VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0613; DATE:
6/30/2013 - 6/11/13 5656235 TELEPHONIC COURT APPEARANCE
U.S. BANKRUPTCY COURT-S.D. NEW YORK/M. TAN

06/30/13 58.00 VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0613; DATE:
6/30/2013 - 6/24/13 5675375 TELEPHONIC COURT APPEARANCE
U.S. BANKRUPTCY COURT-S.D. NEW YORK/M. BOUSLOG

Data Line Charge

07/26/13 16.95 VENDOR: JEREMY GRAVES; INVOICE#: 05/29-06/12/13; DATE:
6/12/2013 - 05/29/13 NEW YORK/GOGO INTERNET ACCESS
FEE/ATTEND CLIENT MEETINGS/M.ROSENTHAL

Document Retrieval Service

05/25/13 15.00 VENDOR: LOS ANGELES COUNTY LAW LIBRARY; INVOICE#:
627313; DATE: 5/25/2013 - 05/03/13 DOCUMENT RETRIEVAL;
DOCUMENT DELIVERY EMAIL#0954/D.HOLLINGSWORTH

Document Search and Retrieval

07/28/13 339.53 JULY_2013-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-
00107-(MONTHLY_RELATIVITY_DISK_STORAGE)

07/28/13 201.52 JULY_2013-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-
00127-(MONTHLY_RELATIVITY_DISK_STORAGE)

07/29/13 21.92 JULY_2013-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-
00122-(MONTHLY_DISK_STORAGE)

In House Duplication

06/08/13 12.30 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/08/13

06/21/13 22.95 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/21/13

07/02/13 7.00 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/02/13

07/03/13 27.50 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/03/13

07/05/13 0.10 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/05/13

Invoice Date: August 16, 2013

Invoice No. 2013081852

Due and Payable Upon Receipt

07/08/13	121.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/08/13
07/09/13	4.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/09/13
07/10/13	321.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/10/13
07/11/13	2.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/11/13
07/12/13	94.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/12/13
07/13/13	34.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/13/13
07/14/13	1.50	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/14/13
07/15/13	80.50	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/15/13
07/16/13	237.95	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/16/13
07/17/13	96.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/17/13
07/18/13	375.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/18/13
07/22/13	5.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/22/13
07/23/13	224.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/23/13
07/24/13	535.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/24/13
07/25/13	197.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/25/13
07/26/13	54.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/26/13
07/29/13	35.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/29/13
07/31/13	58.65	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/31/13

Lodging

06/11/13	1,248.68	VENDOR: CRAIG H. MILLET; INVOICE#: 06/07-06/11/13; DATE: 6/11/2013 - 06/07-06/11/13 THE ROOSEVELT HOTEL ROOM; CLIENT HEARING NEW YORK, NY
06/12/13	1,573.45	VENDOR: JEREMY GRAVES; INVOICE#: 05/29-06/12/13; DATE: 6/12/2013 - 05/29-06/01/13 NEW YORK/GRAND CAYMAN/RITZ CARLTON HOTEL/ROOM/ATTEND CLIENT MEETINGS/M.ROSENTHAL
06/12/13	443.92	VENDOR: JEREMY GRAVES; INVOICE#: 05/29-06/12/13; DATE: 6/12/2013 - 06/01-06/02/13 NEW YORK/GRAND CAYMAN/GRAND CAYMAN RESORT HOTEL/ROOM, INTERNET/ATTEND CLIENT MEETINGS/M.ROSENTHAL
06/12/13	3,958.25	VENDOR: JEREMY GRAVES; INVOICE#: 05/29-06/12/13; DATE: 6/12/2013 - 06/02-06/12/13 NEW YORK/GRAND CAYMAN/GRAND HYATT HOTEL/ROOM, INTERNET/ATTEND CLIENT MEETINGS/M.ROSENTHAL
06/12/13	-90.65	VENDOR: JEREMY GRAVES; INVOICE#: 05/29-06/12/13-1; DATE: 6/12/2013 -GRAND CAYMAN 06/02-06/12/13/GRAND HYATT HOTEL/INTERNET ADJUSTMENT/ATTEND CLIENT MEETINGS/M.ROSENTHAL CREDIT FOR OVERPAYMENT OF INTERNET ON HOTEL FOLIO
07/12/13	1,661.80	VENDOR: JEREMY GRAVES; INVOICE#: 07/08-07/12/13; DATE: 7/12/2013 - NEW YORK/GRAND HYATT HOTEL/ROOM/MEETINGS WITH CLIENT AND CREDITORS COMMITTEE/M.ROSENTHAL
07/26/13	1,359.72	VENDOR: JEREMY GRAVES; INVOICE#: 07/22-07/26/13; DATE: 7/26/2013 - NEW YORK/GRAND HYATT HOTEL/ROOM, LAUNDRY, VALET DELIVERY CHARGE/MEETINGS WITH CLIENT AND CREDITORS COMMITTEE/M.ROSENTHAL

Meals

06/11/13	832.17	VENDOR: CRAIG H. MILLET; INVOICE#: 06/07-06/11/13; DATE: 6/11/2013 - 06/07-06/10/13 MEALS; CLIENT HEARING NEW YORK, NY
06/11/13	123.53	VENDOR: CRAIG H. MILLET; INVOICE#: 06/07-06/11/13; DATE: 6/11/2013 - 06/07-06/11/13 THE ROOSEVELT HOTEL/MEALS; CLIENT HEARING NEW YORK, NY
06/12/13	560.54	VENDOR: JEREMY GRAVES; INVOICE#: 05/29-06/12/13; DATE:

6/12/2013 - NEW YORK/GRAND CAYMAN/MEALS/ATTEND CLIENT
MEETINGS/M.ROSENTHAL

06/12/13	12.01	VENDOR: JEREMY GRAVES; INVOICE#: 05/29-06/12/13; DATE: 6/12/2013 - 05/29-06/01/13 NEW YORK/GRAND CAYMAN/RITZ CARLTON HOTEL/MEALS/ATTEND CLIENT MEETINGS/M.ROSENTHAL
07/08/13	103.69	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1476904 DATE: 7/14/2013 ORDER NO-379656459 07/08/2013 50B MICHAEL ROSENTHAL ARCAPITA MEETING 8 PPL./J. WIRCHIN
07/08/13	112.39	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1476904 DATE: 7/14/2013 ORDER NO-379656042 07/08/2013 50D MICHAEL ROSENTHAL ARCAPITA MEETING 10 PPL./J. WIRCHIN
07/09/13	110.91	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 07/09/13; DATE: 7/9/2013 - 07/09/13 MEALS; CLIENT MEETINGS NEW YORK, NY
07/10/13	206.69	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1476904 DATE: 7/14/2013 ORDER NO-380284359 07/10/2013 50D MICHAEL ROSENTHAL ARCAPITA MEETING 10 PPL./J. WIRCHIN
07/10/13	70.67	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1476904 DATE: 7/14/2013 ORDER NO-380263809 07/10/2013 50D MICHAEL ROSENTHAL ARCAPITA MEETING 12 PPL./J. WIRCHIN
07/12/13	188.50	VENDOR: JEREMY GRAVES; INVOICE#: 07/08-07/12/13; DATE: 7/12/2013 - NEW YORK/MEALS/MEETINGS WITH CLIENT AND CREDITORS COMMITTEE/M.ROSENTHAL
07/22/13	250.35	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1482947 DATE: 7/28/2013 ORDER NO-383979243 07/22/2013 50D MICHAEL ROSENTHAL ARCAPITA MEETING 10 PPL./J. WIRCHIN
07/22/13	108.09	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1482947 DATE: 7/28/2013 ORDER NO-383978775 07/22/2013 50D MICHAEL ROSENTHAL ARCAPITA MEETING 10 PPL./J. WIRCHIN

07/22/13	215.58	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1482947 DATE: 7/28/2013 ORDER NO-383834658 07/22/2013 50D MICHAEL ROSENTHAL ARCAPITA MEETING 12 PPL./J. WIRCHIN
07/23/13	739.42	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1482947 DATE: 7/28/2013 ORDER NO-384325305 07/23/2013 46MPR1 MICHAEL ROSENTHAL ARCAPITA MEETING 30 PPL./J. WIRCHIN
07/23/13	313.07	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1482947 DATE: 7/28/2013 ORDER NO-384324642 07/23/2013 46MPR1 MICHAEL ROSENTHAL ARCAPITA MEETING 30 PPL./J. WIRCHIN
07/23/13	1,183.16	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 07/23/13; DATE: 7/23/2013 - 07/23/13 MEALS; CLIENT MEETINGS NEW YORK, NY
07/24/13	277.85	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1482947 DATE: 7/28/2013 ORDER NO-384634356 07/24/2013 MPR1 & 50D M. ROSENTHAL ARCAPITA (30 PPLE)/J. WIRCHIN
07/25/13	26.95	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1482947 DATE: 7/28/2013 ORDER NO-384979440 07/25/2013 47G M. ROSENTHAL ARCAPITA (10 PPLE)/J. WIRCHIN
07/25/13	228.51	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1482947 DATE: 7/28/2013 ORDER NO-384890403 07/25/2013 47G M. ROSENTHAL ARCADIA (18 PPLE)/J. WIRCHIN
07/26/13	95.40	VENDOR: JEREMY GRAVES; INVOICE#: 07/22-07/26/13; DATE: 7/26/2013 - NEW YORK/MEALS/MEETINGS WITH CLIENT AND CREDITORS COMMITTEE/M.ROSENTHAL

Messenger and Courier Expense

06/11/13	106.22	VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 177753 DATE: 6/16/2013 TICKET# W0892199 06/11/2013 FROM SDNY BANKRUPTCY COURT, ONE BOWLING GREEN,NEW YORK,NY 10014 TO GIBSON DUNN & CRUTCHER,200 PARK AVENUE,NEW YORK,NY 10166 DUKE AMPONSAH/J. WIRCHIN
06/11/13	106.22	VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 177753 DATE: 6/16/2013 TICKET# W0891993 06/11/2013 FROM GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK,NY 10166 TO BANKRUPCY COURT,ONE BOWING GREEN,NEW YORK,NY

10014 DUKE AMPONSAH/J. WIRCHIN

06/21/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 177972
DATE: 6/23/2013 TICKET# W0895568 06/21/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO OFFICE OF THE TRUSSTE, 33 WHITEHALL STREET, NEW
YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

06/21/13 41.81 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 177972
DATE: 6/23/2013 TICKET# W0895565 06/21/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO UNITED STATES BANKRUPTCY, ONE BOWLING GREEN, NEW
YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

06/25/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 178354
DATE: 6/30/2013 TICKET# W0896531 06/25/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO OFFICE OF TH TRUSSTEE, 1 BOWLING GREEN, NEW YORK, NY
10014 MORGAN WOLFE/J. WIRCHIN

06/25/13 8.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 178354
DATE: 6/30/2013 TICKET# W0896529 06/25/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO OFFICE OF THE TRUSSTEE, 201 VARICK STREET, NEW
YORK, NY 10014 MORGAN WOLFE/J. WIRCHIN

07/03/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 179078
DATE: 7/7/2013 TICKET# W0899417 07/03/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO UNITED STATES COURT HOUSE, ONE BOWLING GREEN, NEW
YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

07/16/13 37.86 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 179456
DATE: 7/21/2013 TICKET# W0903076 07/16/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO SOUTHERN DISTRICT OF N.Y BANKRUPTCY, ONE BOWLING
GREEN, NEW YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

07/17/13 86.90 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-
20130726 DATE: 7/26/2013 SHIP DATE 07/17/2013 AIRBILL NO:
796251129622 FROM: STEVEN LAU, GIBSON DUNN & CRUTCHER
LLP, NEW YORK, NY TO: JOANNA BARTOLD, LATHAM & WATKINS
LLP, CHICAGO, IL

07/17/13 36.73 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 179456
DATE: 7/21/2013 TICKET# W0903658 07/17/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166

Invoice Date: August 16, 2013

Invoice No. 2013081852

Due and Payable Upon Receipt

TO SOUTHERN DISTRICT NO NY, ONE BOWLING GREEN, NEW
YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

07/17/13 8.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 179456
DATE: 7/21/2013 TICKET# W0903648 07/17/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO OFFICE OF THE U.S TRUSSTEE, 201 VARICK STREET, NEW
YORK, NY 10014 DUKE AMPONSAH/J. WIRCHIN

07/19/13 37.86 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 179456
DATE: 7/21/2013 TICKET# W0904992 07/19/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166 TO
,375 SOUTH END AVENUE, NEW YORK, NY 10280 DANIEL ANGEL/J.
WIRCHIN

07/22/13 8.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 179664
DATE: 7/28/2013 TICKET# W0905287 07/22/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO OFFICE OF THE TRUSTEE, 201 VARICK ST, NEW YORK, NY
10014 DUKE A MPONSAH/J. WIRCHIN

07/22/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 179664
DATE: 7/28/2013 TICKET# W0905284 07/22/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO SOUTHERN DISTRICT, ONE BOWLING GREEN, NEW YORK, NY
10004 DUKE . AMPONSAH/J. WIRCHIN

07/25/13 140.69 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 179664
DATE: 7/28/2013 TICKET# W0906901 07/25/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO ,115 RYE RIDGE ROAD, HARRISON, NY 10528 ALAN
BANNISTER/J. WIRCHIN

07/26/13 17.00 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 179664
DATE: 7/28/2013 TICKET# W0907297 07/26/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO OFFICE OF THE TRUSSTEE - U.S FEDER, 201 VARCK
STREET, NEW YORK, NY 10014 DUKE AMPONSAH/J. WIRCHIN

On-Line Research (Westlaw)

07/19/13 979.01 WEISSER, JOSHUA 07/19/13 30561-00122 WESTLAW
RESEARCH AND PRINTING CHARGES

07/23/13 112.36 WEISSER, JOSHUA 07/23/13 30561-00122 WESTLAW
RESEARCH AND PRINTING CHARGES

07/26/13 163.75 WEISSER,JOSHUA 07/26/13 30561-00122 WESTLAW
RESEARCH AND PRINTING CHARGES

07/29/13 113.60 BOUSLOG,MATTHEW G 07/29/13 30561-00122 WESTLAW
RESEARCH AND PRINTING CHARGES

Outside Services/Consultants

07/15/13 4.55 VENDOR: LAND REGISTRY; INVOICE#: 1055938814; DATE:
6/21/2013 - LAND REGISTRY SEARCH

Specialized Research/Filing Fees

07/15/13 4.33 FLEURY, BENOIT 07/15/2013 LEXISNEXIS ONLINE

07/18/13 43.80 PACER 06/01/13-06/30/13 COURT RESEARCH

07/18/13 8.20 PACER 06/01/13-06/30/13 COURT RESEARCH

07/26/13 9.60 PACER 06/2013 COURT RESEARCH

07/26/13 242.30 PACER 06/2013 COURT RESEARCH

Telephone Charges

05/28/13 11.83 VENDOR: J.M. TRINKLEIN; INVOICE#: 6283418-0513; DATE:
5/28/2013 - 04/29-05/28/13 VERIZON 917-628-3418/CLIENT
RELATED PHONE CHARGES

06/27/13 52.11 VENDOR: SAPTAK SANTRA; INVOICE#: 06/27/13; DATE: 7/15/2013
- SINGTEL BILL M0103 - TELEPHONE CHARGES FROM MAY 23 TO
JUN 22, 2013

07/01/13 10.47 CONFERENCING SERVICES BY STEVEN P. BUFFONE

07/02/13 1.90 44-2073116499 07/02/2013 UN KINGDOM

07/02/13 1.14 1(312)876-6584 07/02/2013 CHICAGO IL

07/02/13 1.14 1(312)288-3515 07/02/2013 CHICAGO IL

07/02/13 4.18 1(631)470-6840 07/02/2013 HUNTINGTON NY

07/02/13	9.58	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
07/02/13	3.03	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
07/02/13	50.46	CONFERENCEING SERVICES BY STEVEN P. BUFFONE
07/03/13	8.74	1(949)248-1332 07/03/2013 CAPSTR VLY CA
07/03/13	3.28	CONFERENCEING SERVICES BY CHARLES WILLIAM THOMAS JR.
07/03/13	4.88	CONFERENCEING SERVICES BY CHARLES WILLIAM THOMAS JR.
07/03/13	16.56	CONFERENCEING SERVICES BY JAMES O'GRADY
07/03/13	51.24	CONFERENCEING SERVICES BY STEVEN P. BUFFONE
07/03/13	2.44	CONFERENCEING SERVICES BY STEWART ROSS
07/05/13	6.47	CONFERENCEING SERVICES BY MATTHEW BOUSLOG
07/05/13	3.49	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
07/08/13	4.18	1(631)470-6840 07/08/2013 HUNTINGTON NY
07/08/13	1.52	1(404)724-1828 07/08/2013 ATLANTA GA
07/08/13	11.02	1(214)534-8000 07/08/2013 GRAND PRAR TX
07/08/13	5.32	1(212)237-0280 07/08/2013 NEW YORK NY
07/08/13	10.23	1(719)955-0542 07/08/2013 COLORADO
07/08/13	3.80	1(310)980-8529 07/08/2013 SNMN SNMN CA
07/08/13	14.71	CONFERENCEING SERVICES BY JOSHUA WEISSER
07/08/13	7.32	CONFERENCEING SERVICES BY MATTHEW BOUSLOG

Invoice Date: August 16, 2013

Due and Payable Upon Receipt

Invoice No. 2013081852

07/08/13	8.23	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
07/08/13	23.96	CONFERENCING SERVICES BY STEWART ROSS	
07/09/13	3.04	44-2086094466	07/09/2013 UN KINGDOM
07/09/13	2.66	44-2086094466	07/09/2013 UN KINGDOM
07/09/13	37.35	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
07/10/13	6.39	CONFERENCING SERVICES BY JOSHUA WEISSER	
07/10/13	1.14	44-7968987345	07/10/2013 UN KINGDOM
07/10/13	11.78	1(202)862-2238	07/10/2013 WASHINGTON DC
07/10/13	1.90	1(312)601-9041	07/10/2013 CHICAGO IL
07/11/13	6.76	CONFERENCING SERVICES BY BRIAN KIM	
07/11/13	4.77	CONFERENCING SERVICES BY CHRISTOPHER BABCOCK	
07/11/13	8.60	CONFERENCING SERVICES BY JAMES O'GRADY	
07/11/13	3.12	CONFERENCING SERVICES BY JOSHUA WEISSER	
07/11/13	3.41	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
07/11/13	2.02	CONFERENCING SERVICES BY ROBERT COPPOLA	
07/11/13	0.51	DU TELEPHONE CALLS 05/13	
07/11/13	6.08	1(310)980-8529	07/11/2013 SNMN SNMN CA
07/11/13	2.28	1(212)530-5846	07/11/2013 NEW YORK NY

07/11/13	1.14	1(312)601-9049	07/11/2013 CHICAGO IL
07/11/13	8.74	1(540)761-6259	07/11/2013 ROANOKE VA
07/12/13	2.28	1(212)530-5846	07/12/2013 NEW YORK NY
07/12/13	4.94	1(214)534-8000	07/12/2013 GRAND PRAR TX
07/12/13	4.56	1(212)530-5139	07/12/2013 NEW YORK NY
07/12/13	7.22	1(631)470-1866	07/12/2013 HUNTINGTON NY
07/12/13	2.66	1(202)835-7574	07/12/2013 WASHINGTON DC
07/12/13	4.47	1(719)955-0542	07/12/2013 COLORADO
07/12/13	38.79	CONFERENCING SERVICES BY STEPHEN NORDAHL	
07/14/13	6.46	CONFERENCING SERVICES BY BRIAN KIM	
07/14/13	7.21	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
07/15/13	4.81	CONFERENCING SERVICES BY JEFFREY TRINKLEIN	
07/15/13	6.79	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
07/15/13	7.11	1(719)955-0542	07/15/2013 COLORADO
07/16/13	1.90	1(540)761-6259	07/16/2013 ROANOKE VA
07/16/13	6.08	1(404)572-4718	07/16/2013 ATLANTA GA
07/16/13	16.67	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
07/16/13	10.18	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	

07/16/13	19.74	CONFERENCING SERVICES BY STEVEN P. BUFFONE	
07/17/13	2.28	1(540)761-6259	07/17/2013 ROANOKE VA
07/17/13	4.94	1(213)892-4344	07/17/2013 LOSANGELES CA
07/17/13	3.04	1(212)530-5140	07/17/2013 NEW YORK NY
07/17/13	3.04	1(540)761-6259	07/17/2013 ROANOKE VA
07/17/13	6.84	420-602171180	07/17/2013 CZECH REP
07/17/13	1.52	44-2078245660	07/17/2013 UN KINGDOM
07/17/13	2.28	1(212)556-2111	07/17/2013 NEW YORK NY
07/17/13	1.14	1(949)999-2865	07/17/2013 NEWPORTBCH CA
07/17/13	10.15	CONFERENCING SERVICES BY KEVIN MEDRANO	
07/17/13	3.83	CONFERENCING SERVICES BY MATTHEW BOUSLOG	
07/18/13	3.04	1(404)572-4718	07/18/2013 ATLANTA GA
07/18/13	3.42	1(713)547-3711	07/18/2013 HOUSTON TX
07/18/13	7.59	CONFERENCING SERVICES BY JOSHUA WEISSER	
07/19/13	1.14	1(732)219-6918	07/19/2013 RED BANK NJ
07/19/13	1.14	1(540)761-6259	07/19/2013 ROANOKE VA
07/19/13	10.26	1(312)601-9066	07/19/2013 CHICAGO IL
07/19/13	2.28	1(732)757-8679	07/19/2013 MIDDLETOWN NJ
07/19/13	18.68	CONFERENCING SERVICES BY KEVIN MEDRANO	

07/19/13	33.93	CONFERENCING SERVICES BY STEPHEN NORDAHL	
07/19/13	13.03	CONFERENCING SERVICES BY JEFFREY TRINKLEIN	
07/20/13	4.66	CONFERENCING SERVICES BY JEFFREY TRINKLEIN	
07/21/13	3.09	CONFERENCING SERVICES BY JEFFREY TRINKLEIN	
07/22/13	9.12	1(404)260-4050	07/22/2013 ATLANTA GA
07/22/13	2.28	1(312)601-9066	07/22/2013 CHICAGO IL
07/22/13	5.32	1(312)601-9066	07/22/2013 CHICAGO IL
07/22/13	4.22	CONFERENCING SERVICES BY DANIEL ANGEL	
07/22/13	5.85	CONFERENCING SERVICES BY MATTHEW BOUSLOG	
07/22/13	7.88	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
07/23/13	2.20	CONFERENCING SERVICES BY JEREMY GRAVES	
07/23/13	32.69	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
07/23/13	2.66	973-39931183	07/23/2013 BAHRAIN
07/23/13	15.58	44-2078245660	07/23/2013 UN KINGDOM
07/23/13	9.12	1(312)952-8510	07/23/2013 CHICAGO IL
07/24/13	4.56	44-2070202415	07/24/2013 UN KINGDOM
07/24/13	3.42	44-2078245660	07/24/2013 UN KINGDOM
07/24/13	12.88	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	

07/25/13	2.66	1(212)903-9413	07/25/2013 NEW YORK NY
07/25/13	16.46		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
07/25/13	45.68		CONFERENCING SERVICES BY STEVEN P. BUFFONE
07/26/13	2.66	1(713)547-3711	07/26/2013 HOUSTON TX
07/26/13	1.90	1(212)530-5139	07/26/2013 NEW YORK NY
07/26/13	5.32	1(404)260-4050	07/26/2013 ATLANTA GA
07/26/13	3.04	1(713)547-3711	07/26/2013 HOUSTON TX
07/26/13	9.59		CONFERENCING SERVICES BY JOSHUA WEISSER
07/26/13	7.18		CONFERENCING SERVICES BY KEVIN MEDRANO
07/26/13	12.20		CONFERENCING SERVICES BY KEVIN MEDRANO
07/26/13	17.05	44-2076153013	07/26/2013 UN KINGDOM
07/29/13	10.69		CONFERENCING SERVICES BY JAMES O'GRADY
07/29/13	9.03		CONFERENCING SERVICES BY KEVIN MEDRANO
07/29/13	17.98		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
07/29/13	15.53		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
07/30/13	5.32	1(540)761-6259	07/30/2013 ROANOKE VA
07/30/13	1.52	1(345)814-9212	07/30/2013 CAYMAN IS CI
07/30/13	4.56	1(540)761-6259	07/30/2013 ROANOKE VA

07/30/13 3.77 CONFERENCING SERVICES BY CHRISTOPHER BABCOCK

07/30/13 28.58 CONFERENCING SERVICES BY STEPHEN NORDAHL

07/31/13 25.89 DU TELEPHONE CALLS 05/13

07/31/13 27.24 ETISALAT TELEPHONE CALLS 05/13

07/31/13 2.66 1(345)814-9255 07/31/2013 CAYMAN IS CI

07/31/13 2.66 1(345)814-9212 07/31/2013 CAYMAN IS CI

07/31/13 1.52 1(312)499-6905 07/31/2013 CHICAGO IL

07/31/13 3.42 1(345)623-5133 07/31/2013 CAYMAN IS CI

07/31/13 9.50 1(310)980-8529 07/31/2013 SNMN SNMN CA

07/31/13 1.89 VENDOR: PREMIERE CONFERENCING PTE LTD; INVOICE#: 1514675; DATE: 7/31/2013 - CONFERENCE CALLS BY SAPTAK SANTRA FOR THE MONTH OF JUL 2013.

07/31/13 8.62 VENDOR: PREMIERE CONFERENCING PTE LTD; INVOICE#: 1514675; DATE: 7/31/2013 - CONFERENCE CALLS BY SAPTAK SANTRA FOR THE MONTH OF JUL 2013.

07/31/13 17.86 VENDOR: LEGAL CONNECT; INVOICE#: 15001183695; DATE: 7/31/2013 CONFERENCE CALLS HOSTED BY H.CHALHOUB IN JULY 2013

07/31/13 11.05 CONFERENCING SERVICES BY JOSHUA WEISSER

07/31/13 10.79 CONFERENCING SERVICES BY KEVIN MEDRANO

07/31/13 47.38 SFR TELEPHONE CALLS 07/13

Transcripts/Digesting

06/27/13 456.15 VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1786831; DATE: 6/27/2013 - ORIGINAL TRANSCRIPT, ELECTRONIC DELIVERY, SHIPPING/HANDLING.

06/28/13	527.45	VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1789126; DATE: 6/28/2013 - TRANSCRIPT, ELECTRONIC DELIVERY, SHIPPING/HANDLING, M. ROSENTHAL.
07/22/13	415.05	VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1803856; DATE: 7/22/2013 - 7/18/13 TRANSCRIPT REGARDING ARCAPITA BANK/ M. ROSENTHAL
<u>Travel - Air & Rail</u>		
09/11/12	279.80	VENDOR: JEREMY GRAVES; INVOICE#: 09/11/12; DATE: 9/11/2012 - DEN-NEW YORK/AIRFARE TK#01671313260783/ADDITIONAL AIRLINE FEES
09/11/12	106.80	VENDOR: JEREMY GRAVES; INVOICE#: 09/11/12; DATE: 9/11/2012 - NEW YORK-DEN/AIRFARE TK#0671313260796/ADDITIONAL AIRLINE FEES
09/11/12	49.25	VENDOR: JEREMY GRAVES; INVOICE#: 09/11/12; DATE: 9/11/2012 - NEW YORK-DEN/AIRLINE SERVICE FEE TK#89005787832920/ADDITIONAL AIRLINE FEES
01/31/13	621.40	VENDOR: JEREMY GRAVES; INVOICE#: 01/31/13; DATE: 1/31/2013 - LOS ANGELES, CA/ADDITIONAL AIRLINE FEES
06/11/13	8.50	VENDOR: CRAIG H. MILLET; INVOICE#: 06/07-06/11/13; DATE: 6/11/2013 - 06/07-06/11/13 RAIL FARES; CLIENT HEARING NEW YORK, NY
06/12/13	252.90	VENDOR: JEREMY GRAVES; INVOICE#: 05/29-06/12/13; DATE: 6/12/2013 - NEW YORK/AIRFARE/ATTEND CLIENT MEETINGS/M.ROSENTHAL
06/12/13	60.00	VENDOR: JEREMY GRAVES; INVOICE#: 05/29-06/12/13; DATE: 6/12/2013 - NEW YORK/GRAND CAYMAN/AIRLINE BAGGAGE FEE/ATTEND CLIENT MEETINGS
07/11/13	4,806.05	VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130801-2 DATE: 7/13/2013 TRAVEL INVOICE#/DATE: 109802 07/11/2013 TICKET NO: 7290469415 TRAVEL DATES: 07/15/2013 - 07/20/2013 PASSENGER: MILLET/CRAIG H ITINERARY: LAX/JFK/LAX
07/12/13	681.90	VENDOR: JEREMY GRAVES; INVOICE#: 07/08-07/12/13; DATE:

7/12/2013 - 07/08/13 DEN-NEW YORK/AIRFARE
TK#0162372435148/MEETINGS WITH CLIENT AND CREDITORS
COMMITTEE/M.ROSENTHAL

07/12/13 681.90 VENDOR: JEREMY GRAVES; INVOICE#: 07/08-07/12/13; DATE:
7/12/2013 - 07/12/13 NEW YORK-DEN/AIRFARE
TK#0162372563173/MEETINGS WITH CLIENT AND CREDITORS
COMMITTEE/M.ROSENTHAL

07/26/13 1,413.80 VENDOR: JEREMY GRAVES; INVOICE#: 07/22-07/26/13; DATE:
7/26/2013 - DEN-NEWARK NJ-DEN/ AIRFARE
TK#0162373964215/MEETINGS WITH CLIENT AND CREDITORS
COMMITTEE/M.ROSENTHAL

07/26/13 1,272.55 VENDOR: JEREMY GRAVES; INVOICE#: 05/29-06/12/13; DATE:
6/12/2013 - NEW YORK/AIRFARE/ATTEND CLIENT
MEETINGS/M.ROSENTHAL

07/26/13 49.25 VENDOR: JEREMY GRAVES; INVOICE#: 05/29-06/12/13; DATE:
6/12/2013 - NEW YORK/AIRLINE SERVICE FEE/ATTEND CLIENT
MEETINGS/M.ROSENTHAL

Travel - Miscellaneous (tips)

06/11/13 60.00 VENDOR: CRAIG H. MILLET; INVOICE#: 06/07-06/11/13; DATE:
6/11/2013 - 06/07-06/11/13 GRATUITY; CLIENT HEARING NEW
YORK, NY

Travel - Parking

07/26/13 101.00 VENDOR: JEREMY GRAVES; INVOICE#: 07/22-07/26/13; DATE:
7/26/2013 - NEW YORK/PARKING/MEETINGS WITH CLIENT AND
CREDITORS COMMITTEE/M. ROSENTHAL

Travel - Taxi & Other Modes/Miles

06/04/13 74.63 VENDOR: DIAL CAR INC. INVOICE#: 1163687 DATE: 6/12/2013
VOUCHER A3853396 06/04/2013 MOSKOWITZ, ALAN FROM 200
PARK AVE M TO 1264 E 29 ST 11210 BK

06/05/13 77.41 VENDOR: DIAL CAR INC. INVOICE#: 1163687 DATE: 6/12/2013
VOUCHER A3861067 06/05/2013 MOSKOWITZ, ALAN FROM 200
PARK AVE M TO 1264 E 29 ST 11210 BK

06/11/13 140.00 VENDOR: CRAIG H. MILLET; INVOICE#: 06/07-06/11/13; DATE:
6/11/2013 - 06/07, 06/11/13 CAB FARES; CLIENT HEARING NEW
YORK, NY

06/11/13 52.35 VENDOR: DIAL CAR INC. INVOICE#: 1164231 DATE: 6/26/2013
VOUCHER A3526846 06/11/2013 AMPONSAH, DUKE K. FROM 200
PARK AVE M TO 458 PROSPECT PL 11238 BK

06/11/13 207.71 VENDOR: DIAL CAR INC. INVOICE#: 1164231 DATE: 6/26/2013
VOUCHER A3872781 06/11/2013 ROSS, STEWART R. FROM 200
PARK AV M TO MASTIC11950 LI

06/11/13 36.76 VENDOR: DIAL CAR INC. INVOICE#: 1165189 DATE: 7/10/2013
VOUCHER A3754518 06/11/2013 WOLFE, MORGAN FROM 50
VANDERBILT AV M YALE CLUB TO 1 BOWLING GREEN 10004 M

06/12/13 34.20 VENDOR: STEVEN J. LAU; INVOICE#: 06/10-06/12/13; DATE:
6/12/2013 - 06/10, 06/12/13 CAB FARES; WORKING LATE

06/12/13 126.41 VENDOR: DIAL CAR INC. INVOICE#: 1164231 DATE: 6/26/2013
VOUCHER A3905099 06/12/2013 OTHER, OTHER FROM 50
VANDERBILT AV M YALE CLUB TO JFK JFK

06/12/13 207.71 VENDOR: DIAL CAR INC. INVOICE#: 1164999 DATE: 7/3/2013
VOUCHER A3847689 06/12/2013 ROSS, STEWART R. FROM 200
PARK AV M TO MASTIC11950 LI

06/24/13 66.27 VENDOR: DIAL CAR INC. INVOICE#: 1165189 DATE: 7/10/2013
VOUCHER A3515402 06/24/2013 OTHER, OTHER FROM 2
BROADWAY M TO LGA LGA

06/26/13 10.77 VENDOR: SAPTAK SANTRA; INVOICE#: 06/11&26,2013; DATE:
6/26/2013 - TAXI FARE FROM OFFICE TO HOME ON JUN 11, 2013.

07/01/13 14.00 VENDOR: YELLOW CAB OF GREATER ORANGE COUNTY;
INVOICE#: 0046491-IN; DATE: 7/1/2013 - CAB FARE FROM GDC
IRVINE TO SNA/M. BOUSLOG

07/05/13 27.00 VENDOR: NEW YORK PETTY CASH; INVOICE#: 3137/2013; DATE:
7/5/2013 - #791, K. MEDRANO, 6/20/13, TAXI, JAW

07/05/13 10.00 VENDOR: NEW YORK PETTY CASH; INVOICE#: 3136/2013; DATE:
7/5/2013 - #732, B. KIM, 6/25/13, TAXI, JAW.

07/10/13 15.39 VENDOR: YANG FEI JONATHAN; INVOICE#: 07/09-07/11/13; DATE:
7/15/2013 - TAXI FARE FROM OFFICE TO HOME ON JUL 10, 2013

07/11/13 97.46 VENDOR: DIAL CAR INC. INVOICE#: 1165708 DATE: 7/24/2013
VOUCHER G057684 07/11/2013 OTHER, OTHER FROM 50
VANDERBILT AV M YALE CLUB TO LGA LGA

07/11/13 99.68 VENDOR: DIAL CAR INC. INVOICE#: 1165708 DATE: 7/24/2013
VOUCHER G57683 07/11/2013 OTHER, OTHER FROM 50
VANDERBILT AV M YALE CLUB TO JFK JFK

07/11/13 15.04 VENDOR: YANG FEI JONATHAN; INVOICE#: 07/09-07/11/13; DATE:
7/15/2013 - TAXI FARE FROM OFFICE TO HOME ON JUL 11, 2013

07/12/13 30.50 VENDOR: NEW YORK PETTY CASH; INVOICE#: 3138/2013; DATE:
7/12/2013 - 841, B. KIM, 6/5, 6/8, 6/20/13, TAXI, JAW.

07/12/13 238.76 VENDOR: JEREMY GRAVES; INVOICE#: 07/08-07/12/13; DATE:
7/12/2013 - NEW YORK/CAB FARE/MEETINGS WITH CLIENT AND
CREDITORS COMMITTEE/M.ROSENTHAL

07/15/13 60.70 VENDOR: DIAL CAR INC. INVOICE#: 1165708 DATE: 7/24/2013
VOUCHER G60142 07/15/2013 AMPONSAH, DUKE K. FROM 200
PARK AVE M TO 458 PROSPECT PL 11238 BK

07/19/13 11.00 VENDOR: NEW YORK PETTY CASH; INVOICE#: 3139/2013; DATE:
7/19/2013 - #873 B. KIM, TAXI HOME FROM OFFICE 7/15 /JW

07/19/13 25.80 VENDOR: NEW YORK PETTY CASH; INVOICE#: 3139/2013; DATE:
7/19/2013 - #874 K. MEDRANO, TAXI 7/9 /JW

07/26/13 30.51 VENDOR: JEREMY GRAVES; INVOICE#: 07/22-07/26/13; DATE:
7/26/2013 - NEW YORK/MILEAGE(54)/MEETINGS WITH CLIENT
AND CREDITORS COMMITTEE/M.ROSENTHAL

07/26/13 200.00 VENDOR: JEREMY GRAVES; INVOICE#: 07/22-07/26/13; DATE:
7/26/2013 - 07/22, 07/25/13 NEW YORK/CAB FARE/MEETINGS
WITH CLIENT AND CREDITORS COMMITTEE/M.ROSENTHAL

07/26/13 173.51 VENDOR: JEREMY GRAVES; INVOICE#: 05/29-06/12/13; DATE:
6/12/2013 - NEW YORK/CAB FARE/ATTEND CLIENT
MEETINGS/M.ROSENTHAL

07/29/13 55.68 VENDOR: JOHN VAN NAME; INVOICE#: 07/24-07/29/13; DATE:
7/29/2013 - 07/24, 07/25, 07/29/13 NEW YORK, NY/CAB
FARE/WORKED LATE

Invoice Date: August 16, 2013

Due and Payable Upon Receipt

Invoice No. 2013081852

Exhibit G-5

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DISBURSEMENTS
30561-00122

<u>COSTS/CHARGES</u>	<u>TOTAL</u>
COURT FEES	\$ 79.00
DATA LINE CHARGE	20.00
DOCUMENT SEARCH AND RETRIEVAL	562.97
IN HOUSE DUPLICATION	2,383.00
LODGING	3,278.87
MEALS	293.64
MESSENGER AND COURIER EXPENSE	273.68
ON-LINE RESEARCH (LEXIS)	634.80
ON-LINE RESEARCH (WESTLAW)	3,588.93
ON-LINE RESEARCH NEXIS - MAIN	100.00
OUTSIDE ATTORNEY	7,900.00
OUTSIDE SERVICES/CONSULTANTS	13.77
SECRETARY SUPPORT	20.00
SPECIALIZED RESEARCH/FILING FEES	181.00
TELEPHONE CHARGES	1,964.56
TRANSCRIPTS/DIGESTING	441.65
TRAVEL - AIR & RAIL	16,959.39
TRAVEL - MISCELLANEOUS (TIPS)	45.00
TRAVEL - TAXI & OTHER MODES/MILES	<u>2,525.29</u>
Total Costs/Charges	<u>41,265.55</u>
BALANCE DUE	<u>\$ 41,265.55</u>

DISBURSEMENTS
30561-00122

Detail Costs/Charges:

Court Fees

07/31/13 79.00 VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0713; DATE:
7/31/2013 - 6/11/13 5658627 TELEPHONIC COURT APPEARANCE
U.S. BANKRUPTCY COURT-S.D. NEW YORK HISHAM AL-RAEE/C.
MILLET

Data Line Charge

07/19/13 20.00 VENDOR: CRAIG H. MILLET; INVOICE#: 07/15-07/19/13; DATE:
7/19/2013 - 07/15/13 INFLIGHT INTERNET; CLIENT HEARING NEW
YORK, NY

Document Search and Retrieval

08/26/13 339.53 AUGUST_2013-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-
00107-(MONTHLY_RELATIVITY_DISK_STORAGE)

08/26/13 201.52 AUGUST_2013-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-
00127-(MONTHLY_RELATIVITY_DISK_STORAGE)

08/28/13 21.92 AUGUST_2013-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-
00122-(MONTHLY_DISK_STORAGE)

In House Duplication

08/01/13 30.15 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/01/13

08/02/13 0.40 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/02/13

08/05/13 0.30 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/05/13

08/06/13 268.75 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/06/13

08/07/13 39.30 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/07/13

08/08/13 62.10 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/08/13

08/09/13 61.00 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/09/13

08/12/13 40.40 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/12/13

08/13/13	35.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/13/13
08/14/13	786.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/14/13
08/15/13	127.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/15/13
08/19/13	20.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/19/13
08/20/13	28.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/20/13
08/21/13	1.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/21/13
08/23/13	0.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/23/13
08/24/13	118.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/24/13
08/26/13	49.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/26/13
08/27/13	689.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/27/13
08/28/13	3.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/28/13
08/29/13	16.50	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/29/13
08/30/13	2.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/30/13

Lodging

07/19/13	1,339.32	VENDOR: CRAIG H. MILLET; INVOICE#: 07/15-07/19/13; DATE: 7/19/2013 - 07/15-07/18/13 GRAND HYATT HOTEL ROOM; CLIENT HEARING NEW YORK, NY
08/16/13	1,939.55	VENDOR: CHRISTOPHER J. BABCOCK; INVOICE#: 08/11-08/16/13; DATE: 8/16/2013 - NEW YORK; TO MEET WITH SENIOR ARCAPITA PERSONNEL TO PREPARE ITEMS IN CONNECTION WITH THE EMERGENCE OF ARCAPITA FROM ITS CHAPTER 11 RESTRUCTURING/ROOM CHGS @ ANDAZ

Meals

07/19/13	194.39	VENDOR: CRAIG H. MILLET; INVOICE#: 07/15-07/19/13; DATE:
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7/19/2013 - 07/15-07/19/13 MEALS; CLIENT HEARING NEW YORK,
NY

07/19/13 13.07 VENDOR: CRAIG H. MILLET; INVOICE#: 07/15-07/19/13; DATE:
7/19/2013 - 07/15-07/18/13 GRAND HYATT HOTEL/MEALS; CLIENT
HEARING NEW YORK, NY

08/08/13 86.18 VENDOR: SEAMLESS NORTH AMERICA, LLC DBA SEAMLESS
INVOICE#: 1504462 DATE: 8/11/2013 ORDER NO-389152728
08/08/2013 50D MICHAEL ROSENTHAL ARCAPITA (5PPL)/J.
WIRCHIN

Messenger and Courier Expense

07/29/13 46.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 180410
DATE: 8/4/2013 TICKET# W0907725 07/29/2013 FROM OFICEOF
THE TRUSSTEE, 201 VARICK STREET,NEW YORK,NY 10014 TO
US COURT,ONE BOWLING GREEN,NEW YORK,NY 10004 DUKE
AMONSAH/J. WIRCHIN

08/06/13 41.81 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 180569
DATE: 8/11/2013 TICKET# W0912381 08/06/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK,NY 10166
TO SOUTHERN DISTRICT OF NEW YORJ BANKR,ONE BOWLING
GREEN,NEW YORK,NY 10004 DUKE AMPONSAH/J. WIRCHIN

08/07/13 8.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 180569
DATE: 8/11/2013 TICKET# W0912976 08/07/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE,NEW YORK,NY 10166 TO
OFFICE OF THE U.S. TRUSTEE,201 VARICK STREET,NEW
YORK,NY 10014 DUKE AMPONSAH/J. WIRCHIN

08/07/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 180569
DATE: 8/11/2013 TICKET# W0912981 08/07/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE,NEW YORK,NY 10166 TO
SOUTHERN DISTRICT OF N.Y. BANKRUPTC,ONE BOWLING
GREEN,NEW YORK,NY 10004 DUKE AMPONSAH/J. WIRCHIN

08/13/13 15.62 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-
20130817 DATE: 8/17/2013 SHIP DATE 08/13/2013 TRACKING NO:
1Z10761E2593204451 FROM: MICHAEL ROSENTHAL, GIBSON
DUNN, NEW YORK, NY TO: SPENCER STOCKDALE, KING &
SPALDING LLP, ATLANTA, GA

08/13/13 11.11 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-
20130817 DATE: 8/17/2013 SHIP DATE 08/13/2013 TRACKING NO:
1Z10761E2591613825 FROM: STEWART ROSS, GIBSON DUNN,
NEW YORK, NY TO: JULIA E FISH, MILBANK, NEW YORK, NY

08/13/13 15.32 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130817 DATE: 8/17/2013 SHIP DATE 08/13/2013 TRACKING NO: 1Z10761E0193128436 FROM: STEWART ROSS, GIBSON DUNN, NEW YORK, NY TO: JENNIFER P HARRIS, MILBANK, LOS ANGELES, CA

08/15/13 28.83 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130817 DATE: 8/17/2013 SHIP DATE 08/15/2013 TRACKING NO: 1Z10761E0495190369 FROM: MICHAEL ROSENTHAL, GIBSON DUNN & CRUTCHER, NEW YORK, NY TO: PHOEBE COUTTS, LINKLATER LLP, LONDON,

08/21/13 83.49 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130824 DATE: 8/24/2013 SHIP DATE 08/21/2013 TRACKING NO: 1Z10761E6690758916 FROM: MICHAEL ROSENTHAL /, GIBSON DUNN & CRUTCHER, NEW YORK, NY TO: CARLITO S. LOBARBIO, ARCAPITA BANK B.S. C. (C), MANAMA BAHRAIN,

On-Line Research (Lexis)

08/13/13 9.00 BOUSLOG, MATTHEW 08/13/13 30561-00122 LEXIS RESEARCH

08/19/13 208.80 CHATTERJEE, AYESHA 08/19/13 30561-00113 LEXIS RESEARCH

08/21/13 417.00 GRAVES, JEREMY L 08/21/13 30561-00122 LEXIS RESEARCH

On-Line Research (Westlaw)

08/02/13 1,708.96 WEISSER, JOSHUA 08/02/13 30561-00122 WESTLAW RESEARCH AND PRINTING CHARGES

08/04/13 766.49 WEISSER, JOSHUA 08/04/13 30561-00122 WESTLAW RESEARCH AND PRINTING CHARGES

08/08/13 48.80 BOUSLOG, MATTHEW G 08/08/13 30561-00122 WESTLAW RESEARCH AND PRINTING CHARGES

08/13/13 120.00 BOUSLOG, MATTHEW G 08/13/13 30561-00122 WESTLAW RESEARCH AND PRINTING CHARGES

08/14/13 124.80 BOUSLOG, MATTHEW G 08/14/13 30561-00122 WESTLAW RESEARCH AND PRINTING CHARGES

08/16/13	91.20	BOUSLOG,MATTHEW G	08/16/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
08/19/13	348.00	BOUSLOG,MATTHEW G	08/19/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
08/20/13	28.80	BOUSLOG,MATTHEW G	08/20/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
08/25/13	351.88	WEISSER,JOSHUA	08/25/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
<u>On-Line Research Nexis - Main</u>					
08/16/13	50.00	BOUSLOG, MATTHEW	08/16/13	30561-00122	NEXIS RESEARCH
08/19/13	50.00	BOUSLOG, MATTHEW	08/19/13	30561-00122	NEXIS RESEARCH
<u>Outside Attorney</u>					
08/31/13	7,900.00	UNDERTAKINGS RE CADOGAN LEASE ASSIGNMENT. 5,000.00 GBP			
<u>Outside Services/Consultants</u>					
08/07/13	4.59	VENDOR: LAND REGISTRY; INVOICE#: 1057962710; DATE: 8/2/2013 - LAND REGISTRY SEARCHES			
08/13/13	9.18	VENDOR: LAND REGISTRY; INVOICE#: 1058294405; DATE: 8/9/2013 - LAND REGISTRY SEARCHES			
<u>Secretary Support</u>					
08/02/13	20.00	ASSIST A. BANNISTER WITH DOCUMENTS.			
<u>Specialized Research/Filing Fees</u>					
08/31/13	181.00	PACER 07/2013 COURT RESEARCH			
<u>Telephone Charges</u>					
04/28/13	70.74	VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 5735167-0413; DATE: 4/28/2013 - 03/29-04/28/13 REIMB OF VERIZON PHONE CHGS #646-573-5167			

05/28/13	45.83	VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 5735167-0513; DATE: 5/28/2013 - 04/29-05/28/13 REIMB OF VERIZON PHONE CHGS #646-573-5167	
06/28/13	442.41	VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 5735167-0613; DATE: 6/28/2013 - 05/29-06/28/13 REIMB OF VERIZON PHONE CHGS #646-573-5167	
07/27/13	7.34	VENDOR: SAPTAK SANTRA; INVOICE#: 6/23-7/22/2013; DATE: 7/22/2013 - SINGTEL BILL M0104- TELEPHONE CHARGES FROM JUN 23- JUL 22, 2013.	
07/28/13	302.31	VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 5735167-0713; DATE: 7/28/2013 - 06/29-07/28/13 REIMB OF VERIZON PHONE CHGS #646-573-5167	
08/01/13	1.14	1(212)530-5139	08/01/2013 NEW YORK NY
08/01/13	9.50	1(345)814-9202	08/01/2013 CAYMAN IS CI
08/01/13	7.98	1(202)258-2375	08/01/2013 WASHINGTON DC
08/01/13	7.08	CONFERENCING SERVICES BY JAMES O'GRADY	
08/01/13	6.79	CONFERENCING SERVICES BY KEVIN MEDRANO	
08/02/13	1.14	1(404)260-4049	08/02/2013 ATLANTA GA
08/02/13	5.94	CONFERENCING SERVICES BY CHRISTOPHER BABCOCK	
08/02/13	12.97	CONFERENCING SERVICES BY JOSHUA WEISSER	
08/02/13	2.56	CONFERENCING SERVICES BY KEVIN MEDRANO	
08/02/13	4.07	CONFERENCING SERVICES BY LESLEY V. WASSER	
08/02/13	21.05	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
08/02/13	22.12	CONFERENCING SERVICES BY STEPHEN NORDAHL	

08/02/13	3.42	44-2078245660	08/02/2013 UN KINGDOM
08/05/13	2.00	VENDOR: SOUNDPATH CONFERENCING; INVOICE#: 2070714203-063013; DATE: 6/30/2013 - J COX CONFERENCE CALLS JUNE 2013	
08/05/13	4.94	44-2078245602	08/05/2013 UN KINGDOM
08/05/13	11.78	1(345)814-9212	08/05/2013 CAYMAN IS CI
08/05/13	5.32	1(345)814-9117	08/05/2013 CAYMAN IS CI
08/05/13	9.20	CONFERENCING SERVICES BY ALFRED CHIANESE	
08/05/13	22.10	CONFERENCING SERVICES BY DAVID J. FURMAN	
08/05/13	19.71	CONFERENCING SERVICES BY JEFFREY TRINKLEIN	
08/06/13	9.12	1(345)814-9117	08/06/2013 CAYMAN IS CI
08/06/13	5.70	1(540)761-6259	08/06/2013 ROANOKE VA
08/06/13	1.14	1(540)761-6259	08/06/2013 ROANOKE VA
08/06/13	15.71	CONFERENCING SERVICES BY CHRISTOPHER BABCOCK	
08/06/13	4.21	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
08/06/13	52.49	CONFERENCING SERVICES BY STEVEN P. BUFFONE	
08/07/13	4.18	44-2078245602	08/07/2013 UN KINGDOM
08/07/13	1.90	973-39626437	08/07/2013 BAHRAIN
08/07/13	17.10	44-2071580411	08/07/2013 UN KINGDOM
08/07/13	2.28	1(540)761-6259	08/07/2013 ROANOKE VA

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08/07/13	10.64	1(404)260-4050	08/07/2013 ATLANTA GA
08/07/13	1.14	1(540)761-6259	08/07/2013 ROANOKE VA
08/07/13	6.08	1(345)814-9212	08/07/2013 CAYMAN IS CI
08/07/13	14.62		CONFERENCING SERVICES BY CHRISTOPHER BABCOCK
08/07/13	6.88		CONFERENCING SERVICES BY CHRISTOPHER BABCOCK
08/07/13	14.96		CONFERENCING SERVICES BY JOSHUA WEISSER
08/07/13	2.25	44-7795413768	08/07/2013 MOBILE SERVI
08/08/13	3.42	1(312)876-6584	08/08/2013 CHICAGO IL
08/08/13	1.14	1(540)761-6259	08/08/2013 ROANOKE VA
08/08/13	1.90	44-2078245438	08/08/2013 UN KINGDOM
08/08/13	8.36	44-7748638195	08/08/2013 UN KINGDOM
08/08/13	2.28	1(540)761-6259	08/08/2013 ROANOKE VA
08/08/13	1.90	1(212)530-5139	08/08/2013 NEW YORK NY
08/08/13	23.62		CONFERENCING SERVICES BY KEVIN MEDRANO
08/09/13	1.52	1(345)814-9212	08/09/2013 CAYMAN IS CI
08/09/13	25.91		CONFERENCING SERVICES BY CHARLES WILLIAM THOMAS JR.
08/09/13	16.42		CONFERENCING SERVICES BY DANIEL ANGEL
08/09/13	10.60		CONFERENCING SERVICES BY STEVEN P. BUFFONE

08/12/13	1.90	352-26258888	08/12/2013 LUXEMBOURG
08/12/13	5.70	1(345)623-5135	08/12/2013 CAYMAN IS CI
08/12/13	1.14	1(703)286-9156	08/12/2013 FLS CHURCH VA
08/12/13	1.52	1(212)303-9456	08/12/2013 NEW YORK NY
08/12/13	1.90	1(202)258-3902	08/12/2013 WASHINGTON DC
08/12/13	7.31	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
08/13/13	6.08	1(404)229-8907	08/13/2013 ATLANTA GA
08/13/13	17.86	44-2074562755	08/13/2013 UN KINGDOM
08/13/13	3.42	1(345)814-9212	08/13/2013 CAYMAN IS CI
08/13/13	3.04	1(305)798-0648	08/13/2013 MIAMI FL
08/13/13	3.42	1(310)975-2631	08/13/2013 BEVERLYHLS CA
08/13/13	6.08	1(508)945-8810	08/13/2013 CHATHAM MA
08/13/13	11.53	CONFERENCING SERVICES BY JOSHUA WEISSER	
08/13/13	5.00	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
08/13/13	20.54	CONFERENCING SERVICES BY MICHAEL A. ROSENTHAL	
08/13/13	9.75	CONFERENCING SERVICES BY STEPHEN NORDAHL	
08/13/13	12.98	CONFERENCING SERVICES BY STEWART ROSS	
08/14/13	7.20	CONFERENCING SERVICES BY JEFFREY TRINKLEIN	

08/14/13	8.75	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
08/14/13	3.67	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
08/14/13	56.39	CONFERENCING SERVICES BY STEVEN P. BUFFONE	
08/14/13	9.57	CONFERENCING SERVICES BY STEWART ROSS	
08/14/13	1.52	1(310)980-8529	08/14/2013 SNMN SNMN CA
08/14/13	2.66	1(305)798-0648	08/14/2013 MIAMI FL
08/14/13	3.80	1(214)534-8000	08/14/2013 GRAND PRAR TX
08/14/13	11.78	1(540)761-6259	08/14/2013 ROANOKE VA
08/14/13	12.16	44-2074562755	08/14/2013 UN KINGDOM
08/15/13	4.56	1(310)980-8529	08/15/2013 SNMN SNMN CA
08/15/13	8.36	1(345)814-9203	08/15/2013 CAYMAN IS CI
08/15/13	2.66	1(404)304-0853	08/15/2013 ATLANTA GA
08/15/13	3.42	1(540)761-6259	08/15/2013 ROANOKE VA
08/15/13	12.92	1(345)814-9212	08/15/2013 CAYMAN IS CI
08/15/13	3.04	1(312)601-9066	08/15/2013 CHICAGO IL
08/15/13	4.94	1(404)920-9051	08/15/2013 ATLANTA GA
08/15/13	1.14	1(212)715-9414	08/15/2013 NEW YORK NY
08/15/13	1.52	1(732)757-8679	08/15/2013 MIDDLETOWN NJ
08/15/13	2.74	CONFERENCING SERVICES BY J. ALAN BANNISTER	

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08/15/13	7.75	CONFERENCING SERVICES BY JEFFREY TRINKLEIN	
08/15/13	1.28	CONFERENCING SERVICES BY JEFFREY TRINKLEIN	
08/15/13	4.63	CONFERENCING SERVICES BY JOSHUA WEISSER	
08/15/13	4.70	CONFERENCING SERVICES BY KEVIN MEDRANO	
08/15/13	10.57	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
08/16/13	8.69	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
08/16/13	5.32	1(212)530-5139	08/16/2013 NEW YORK NY
08/16/13	1.14	1(732)757-8679	08/16/2013 MIDDLETOWN NJ
08/19/13	3.80	44-2078245602	08/19/2013 UN KINGDOM
08/19/13	1.14	44-2078245660	08/19/2013 UN KINGDOM
08/19/13	3.42	1(345)814-9212	08/19/2013 CAYMAN IS CI
08/19/13	4.94	1(703)286-9156	08/19/2013 FLS CHURCH VA
08/19/13	4.98	CONFERENCING SERVICES BY MATTHEW BOUSLOG	
08/19/13	9.40	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
08/20/13	1.52	1(212)284-4047	08/20/2013 NEW YORK NY
08/20/13	1.14	1(404)260-4050	08/20/2013 ATLANTA GA
08/20/13	2.66	1(345)814-9202	08/20/2013 CAYMAN IS CI
08/20/13	3.04	1(212)530-5139	08/20/2013 NEW YORK NY

08/20/13	1.14	1(732)757-8679	08/20/2013 MIDDLETOWN NJ
08/20/13	11.02	44-2074562755	08/20/2013 UN KINGDOM
08/20/13	37.87		CONFERENCING SERVICES BY JOSHUA WEISSER
08/20/13	23.18		CONFERENCING SERVICES BY KEVIN MEDRANO
08/20/13	9.70		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
08/21/13	4.27		CONFERENCING SERVICES BY DANIEL ANGEL
08/21/13	7.38		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
08/21/13	1.52	973-39778997	08/21/2013 BAHRAIN
08/21/13	1.90	1(732)757-8679	08/21/2013 MIDDLETOWN NJ
08/21/13	2.28	1(540)761-6259	08/21/2013 ROANOKE VA
08/21/13	20.90	44-2074562755	08/21/2013 UN KINGDOM
08/22/13	2.66	44-2074563599	08/22/2013 UN KINGDOM
08/22/13	1.14	44-2078245660	08/22/2013 UN KINGDOM
08/22/13	2.28	1(345)623-5133	08/22/2013 CAYMAN IS CI
08/22/13	3.80	1(213)892-4344	08/22/2013 LOSANGELES CA
08/22/13	6.46	1(212)715-9124	08/22/2013 NEW YORK NY
08/22/13	1.14	1(540)761-6259	08/22/2013 ROANOKE VA
08/22/13	6.08	1(404)260-4050	08/22/2013 ATLANTA GA

08/22/13	15.45	CONFERENCING SERVICES BY MATTHEW BOUSLOG	
08/22/13	38.12	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
08/23/13	4.94	44-2078245660	08/23/2013 UN KINGDOM
08/23/13	30.65	CONFERENCING SERVICES BY DANIEL ANGEL	
08/26/13	1.90	1(312)777-7192	08/26/2013 CHICAGO IL
08/26/13	2.66	1(703)286-9156	08/26/2013 FLS CHURCH VA
08/26/13	3.80	1(540)761-6259	08/26/2013 ROANOKE VA
08/26/13	1.14	1(212)530-5139	08/26/2013 NEW YORK NY
08/27/13	7.60	44-2078880871	08/27/2013 UN KINGDOM
08/28/13	2.28	65-96321339	08/28/2013 SINGAPORE
08/28/13	1.52	1(345)623-5128	08/28/2013 CAYMAN IS CI
08/28/13	1.90	1(212)805-0131	08/28/2013 NEW YORK NY
08/28/13	2.28	1(540)761-6259	08/28/2013 ROANOKE VA
08/28/13	1.14	1(212)284-4045	08/28/2013 NEW YORK NY
08/28/13	1.52	1(212)805-0262	08/28/2013 NEW YORK NY
08/29/13	3.80	1(345)623-5128	08/29/2013 CAYMAN IS CI
08/29/13	1.14	1(732)219-6918	08/29/2013 RED BANK NJ
08/29/13	1.52	1(206)940-7309	08/29/2013 SEATTLE WA
08/29/13	12.92	1(404)260-4050	08/29/2013 ATLANTA GA

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08/30/13 3.42 1(404)797-2026 08/30/2013 ATLANTA GA

08/30/13 1.14 1(212)530-5534 08/30/2013 NEW YORK NY

Transcripts/Digesting

08/01/13 441.65 VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1814185; DATE: 8/1/2013 - 7/30/13 TRANSCRIPT FEE REGARDING ARCAPITA BANK/ M. ROSENTHAL

Travel - Air & Rail

08/09/13 1,915.29 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130901-2 DATE: 8/10/2013 TRAVEL INVOICE#/DATE: 111025 08/09/2013 TICKET NO: 7297076653 TRAVEL DATES: 08/11/2013 - 08/17/2013 PASSENGER: BABCOCK/CHRIS ITINERARY: DFW/LGA/DFW

08/16/13 25.00 VENDOR: CHRISTOPHER J. BABCOCK; INVOICE#: 08/11-08/16/13; DATE: 8/16/2013 - NEW YORK; TO MEET WITH SENIOR ARCAPITA PERSONNEL TO PREPARE ITEMS IN CONNECTION WITH THE EMERGENCE OF ARCAPITA FROM ITS CHAPTER 11 RESTRUCTURING/AA0287201541

08/16/13 25.00 VENDOR: CHRISTOPHER J. BABCOCK; INVOICE#: 08/11-08/16/13; DATE: 8/16/2013 - NEW YORK; TO MEET WITH SENIOR ARCAPITA PERSONNEL TO PREPARE ITEMS IN CONNECTION WITH THE EMERGENCE OF ARCAPITA FROM ITS CHAPTER 11 RESTRUCTURING/AA0287360507

08/20/13 4,280.25 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130901-4 DATE: 8/25/2013 TRAVEL INVOICE#/DATE: 111389 08/20/2013 TICKET NO: 7299349147 TRAVEL DATES: 08/25/2013 - 08/30/2013 PASSENGER: MILLET/CRAIG H ITINERARY: LAX/JFK/LAX

08/22/13 10,713.85 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130901-4 DATE: 8/25/2013 TRAVEL INVOICE#/DATE: 111517 08/22/2013 TICKET NO: 7299349232 TRAVEL DATES: 08/25/2013 - 08/31/2013 PASSENGER: WEISSER/JOSHUA PAUL ITINERARY: JFK/LHR/BAH/LHR/JFK

Travel - Miscellaneous (tips)

07/19/13 45.00 VENDOR: CRAIG H. MILLET; INVOICE#: 07/15-07/19/13; DATE: 7/19/2013 - 07/15-07/19/13 GRATUITY; CLIENT HEARING NEW YORK, NY

Travel - Taxi & Other Modes/Miles

04/24/13	313.37	VENDOR: JAMES O'GRADY; INVOICE#: 03/06-04/24/13; DATE: 4/24/2013 - 03/06, 03/08, 03/11, 03/12, 03/18, 03/19, 03/25, 03/28, 04/04, 04/09, 04/10, 04/18, 04/19, 04/23-04/24/13 NEW YORK, NY/CAB FARE/WORKED LATE
05/29/13	56.81	VENDOR: EXECUTIVE CHARGE,INC. (NY TAXI INVOICE#: 3418242 DATE: 6/21/2013 VOUCHER# 610136, 05/29/2013 ANGEL DANIEL FROM 200 PARK AVE,4 TO 375 SOUTH END AVE,1
05/31/13	49.78	VENDOR: MATTHEW K. KELSEY; INVOICE#: 05/31/13; DATE: 5/31/2013 - CAB FARE HOME WORKED LATE/CLIENT WORK
06/05/13	288.93	VENDOR: JAMES O'GRADY; INVOICE#: 04/29-06/05/13; DATE: 6/5/2013 - 04/29, 05/01, 05/02, 05/06, 05/07, 05/09, 05/14, 05/16, 05/22, 05/23, 05/30, 06/04, 06/05/13 NEW YORK, NY/CAB FARE/WORKED LATE
07/10/13	45.67	VENDOR: DIAL CAR INC. INVOICE#: 1166331 DATE: 7/31/2013 VOUCHER G57670 07/10/2013 WEISSER, JOSHUA FROM 50 VANDERBILT AV M YALE CLUB TO 1 CHASE MANHATTAN PLZ M
07/15/13	219.23	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 21353; DATE: 7/15/2013 - TRANSPORTATION FROM RESIDENCE TO LAX/C. MILLET
07/18/13	161.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 21354; DATE: 7/18/2013 - TRANSPORTATION FROM LAX TO RESIDENCE/C. MILLET
07/18/13	81.86	VENDOR: DIAL CAR INC. INVOICE#: 1166775 DATE: 8/7/2013 VOUCHER A3484732 07/18/2013 OTHER, OTHER FROM 50 VANDERBILT AV M YALE CLUB TO JFK JFK
07/19/13	103.00	VENDOR: CRAIG H. MILLET; INVOICE#: 07/15-07/19/13; DATE: 7/19/2013 - 07/15/13 CAB FARES; CLIENT HEARING NEW YORK, NY
07/23/13	50.12	VENDOR: EXECUTIVE CHARGE,INC. (NY TAXI INVOICE#: 3473096 DATE: 8/9/2013 VOUCHER# 578282, 07/23/2013 MEDRANO KEVIN A. FROM 200 PARK AVE,4 TO 125 COURT ST,11201
07/24/13	75.18	VENDOR: DIAL CAR INC. INVOICE#: 1166331 DATE: 7/31/2013 VOUCHER A3876991 07/24/2013 OTHER, OTHER FROM 50

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Invoice No. 2013092917

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VANDERBILT AV M YALE CLUB TO LGA LGA

07/24/13	61.71	VENDOR: EXECUTIVE CHARGE,INC. (NY TAXI INVOICE#: 3466981 DATE: 8/2/2013 VOUCHER# 563960, 07/24/2013 MEDRANO KEVIN A. FROM 200 PARK AVE,4 TO 125 COURT ST,11201
07/31/13	293.84	VENDOR: JAMES O'GRADY; INVOICE#: 06/10-07/31/13; DATE: 7/31/2013 - 06/10-06/13, 07/02, 07/08-07/09, 07/22-07/23, 07/25- 07/26, 07/29-07/31/13 NEW YORK, NY/CAB FARE/WORKED LATE
08/01/13	50.12	VENDOR: EXECUTIVE CHARGE,INC. (NY TAXI INVOICE#: 3473096 DATE: 8/9/2013 VOUCHER# 180972, 08/01/2013 MEDRANO KEVIN A. FROM 200 PARK AVE,4 TO 125 COURT ST,11201
08/02/13	40.50	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3141/2013; DATE: 8/2/2013 - #1016 B. KIM, TAXI HOME FROM OFFICE 7/17, 7/18, 7/19 / S. FAGA
08/07/13	11.30	VENDOR: ALFRED J. CHIANESE III; INVOICE#: 08/07/13-1; DATE: 8/7/2013 - NEW YORK; LATE NIGHT TAXI
08/07/13	38.58	VENDOR: JOHN VAN NAME; INVOICE#: 08/05-08/07/13; DATE: 8/7/2013 - 08/05, 08/07/13 NEW YORK, NY/CAB FARE/WORKED LATE
08/07/13	8.00	VENDOR: DANIEL ANGEL; INVOICE#: 08/07/13; DATE: 8/7/2013 - NEW YORK; LATE NIGHT TAXI
08/07/13	6.50	VENDOR: AYESHA CHATTERJEE; INVOICE#: 08/07/13; DATE: 8/7/2013 - NEW YORK; LATE NIGHT TAXI
08/15/13	40.57	VENDOR: JOHN VAN NAME; INVOICE#: 08/13-08/15/13; DATE: 8/15/2013 - 08/13, 08/15/13 NEW YORK, NY/CAB FARE/WORKED LATE
08/16/13	140.13	VENDOR: CHRISTOPHER J. BABCOCK; INVOICE#: 08/11-08/16/13; DATE: 8/16/2013 - NEW YORK; TO MEET WITH SENIOR ARCAPITA PERSONNEL TO PREPARE ITEMS IN CONNECTION WITH THE EMERGENCE OF ARCAPITA FROM ITS CHAPTER 11 RESTRUCTURING
08/16/13	55.80	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3143/2013; DATE: 8/16/2013 - # 1127 K. MEDRANO, TAXI 7/22, 7/25 /JW

08/22/13	147.96	VENDOR: JAMES O'GRADY; INVOICE#: 08/01-08/22/13; DATE: 8/22/2013 - 08/01, 08/05, 08/07, 08/12, 08/13, 08/20, 08/22/13 NEW YORK, NY/CAB FARE/WORKED LATE
08/22/13	102.05	VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 196405; DATE: 8/12/2013 J BARABAS TAXI TO LAURISTON RD
08/22/13	15.72	VENDOR: YANG FEI JONATHAN; INVOICE#: 08/21-08/22/13; DATE: 8/22/2013 - TAXI FARE FROM OFFICE TO HOME ON AUG 22, 2013 FOR ARCAPITA/PLAN(AIM).
08/23/13	35.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3144/2013; DATE: 8/23/2013 - #1157 B. KIM, TAXI FROM OFFICE 8/8, 8/9, 8/12 /JW
08/30/13	32.56	VENDOR: JOHN VAN NAME; INVOICE#: 08/27-08/30/13; DATE: 8/30/2013 - 08/27, 08/30/13 NEW YORK, NY/CAB FARE/WORKED LATE

Exhibit G-6

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DISBURSEMENTS
30561-00122

<u>CODE</u>	<u>COSTS/CHARGES</u>	<u>TOTAL</u>	
9530	COURT FEES	\$ 600.00	_____
8515	DATA LINE CHARGE	39.95	_____
9541	DOCUMENT RETRIEVAL SERVICE	294.84	_____
8045	DOCUMENT SEARCH AND RETRIEVAL	541.05	_____
9535	FILING FEES	3,667.00	_____
8553	FREIGHT AND SHIPPING	52.35	_____
9550	IN HOUSE DUPLICATION	1,268.80	_____
6310	LODGING	13,784.43	_____
6210	MEALS	9,584.91	_____
8550	MESSENGER AND COURIER EXPENSE	182.52	_____
7060	ON-LINE RESEARCH (LEXIS)	351.20	_____
7061	ON-LINE RESEARCH (WESTLAW)	1,188.00	_____
7066	ON-LINE RESEARCH NEXIS - MAIN	230.00	_____
6840E	OUTSIDE SERVICES/CONSULTANTS	4.65	_____
8540	POSTAGE	7.43	_____
9528	SEARCHES-(UCC & OTHERS)	462.92	_____
7062	SPECIALIZED RESEARCH/FILING FEES	5,420.30	_____
9520	TELEPHONE CHARGES	1,579.08	_____
6610	TRAVEL - AIR & RAIL	-5,849.81	_____
6612	TRAVEL - MISCELLANEOUS (TIPS)	80.00	_____
6614	TRAVEL - PARKING	105.00	_____
6616	TRAVEL - TAXI & OTHER MODES/MILES	<u>3,674.22</u>	_____
	Total Costs/Charges	<u>37,268.84</u>	_____
	TOTAL SERVICES, COSTS/CHARGES	<u>\$ 37,268.84</u>	_____

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DISBURSEMENTS

30561-00122

Detail Costs/Charges:

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/06/13	Court Fees	200.00	_____	18368656 – VENDOR: CLERK, U.S. DISTRICT COURT; INVOICE#: 09/06/13; DATE: 9/6/2013 - PRO HAC VICE FEE FOR M. BOUSLOG, C. MILLET
09/06/13	Court Fees	200.00	_____	18368658 – VENDOR: CLERK, U.S. DISTRICT COURT; INVOICE#: 09/06/13-1; DATE: 9/6/2013 - PRO HAC VICE FEE FOR C. MILLET, C. MILLET
09/06/13	Court Fees	200.00	_____	18368660 – VENDOR: CLERK, U.S. DISTRICT COURT; INVOICE#: 09/06/13-2; DATE: 9/6/2013 - PRO HAC VICE FEE FOR J. GRAVES, C. MILLET
08/21/13	Data Line Charge	39.95	_____	18486003 – VENDOR: S.P. BUFFONE; INVOICE#: 08/21/13-1; DATE: 8/21/2013 - NEW YORK; INTERNET SVC AT HOTEL FOR ARCAPITA CLOSING
08/09/13	Document Retrieval Servic	113.67	_____	18501363 – VENDOR: CSC; INVOICE#: 81101127086; DATE: 8/9/2013 - 8/9/13 DOCUMENT RETRIEVAL WORK IN DELAWARE REGARDING RA HOLDCO 2 LLC/ S. ROSS
08/09/13	Document Retrieval Servic	181.17	_____	18501364 – VENDOR: CSC; INVOICE#: 81101127108; DATE: 8/9/2013 - 8/9/13 DOCUMENT RETRIEVAL WORK IN DELAWARE REGARDING RA HOLDCO 2 LLC/ S. ROSS
09/26/13	Document Search and Retri	339.53	_____	18605300 – SEPTEMBER_2013-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-00107-(MONTHLY_RELATIVITY_DISK_STORAGE)
09/26/13	Document Search and Retri	201.52	_____	18605301 – SEPTEMBER_2013-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-00127-(MONTHLY_RELATIVITY_DISK_STORAGE)
09/09/13	Filing Fees	888.00	_____	18575236 – VENDOR: NATIONAL CORPORATE RESEARCH LTD.; INVOICE#: D376037-00; DATE: 9/9/2013 - DE: PRECLEARANCE OF CORPORATE DOCS; GASTORAGE FUNDING II INC ET AL/L.HOPKINS
09/18/13	Filing Fees	2,779.00	_____	18575227 – VENDOR: NATIONAL CORPORATE RESEARCH LTD.; INVOICE#: D376378-00; DATE: 9/18/2013 - CUST# 01GIBSO01-5BLST AMENDMENTS TO CORPORATE DOCUMENTS/J.VAN NAME/M.ROSENTHAL
08/21/13	Freight and Shipping	52.35	_____	18538750 – VENDOR: DHL EXPRESS (USA) INC; INVOICE#: ZYP0000485110; DATE: 8/21/2013 - SHIPMENT TO MUNSBACH FOR MICHAEL ROSENTHAL, JAW.
09/03/13	In House Duplication	24.20	_____	In House Duplication Charge via Equitrac - 09/03/13
09/04/13	In House Duplication	28.70	_____	In House Duplication Charge via Equitrac - 09/04/13

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09/05/13	In House Duplication	19.70	_____	In House Duplication Charge via Equitrac - 09/05/13
09/06/13	In House Duplication	13.30	_____	In House Duplication Charge via Equitrac - 09/06/13
09/09/13	In House Duplication	115.10	_____	In House Duplication Charge via Equitrac - 09/09/13
09/10/13	In House Duplication	99.30	_____	In House Duplication Charge via Equitrac - 09/10/13
09/11/13	In House Duplication	193.90	_____	In House Duplication Charge via Equitrac - 09/11/13
09/12/13	In House Duplication	589.20	_____	In House Duplication Charge via Equitrac - 09/12/13
09/13/13	In House Duplication	56.10	_____	In House Duplication Charge via Equitrac - 09/13/13
09/14/13	In House Duplication	2.30	_____	In House Duplication Charge via Equitrac - 09/14/13
09/15/13	In House Duplication	1.80	_____	In House Duplication Charge via Equitrac - 09/15/13
09/16/13	In House Duplication	5.50	_____	In House Duplication Charge via Equitrac - 09/16/13
09/17/13	In House Duplication	40.00	_____	In House Duplication Charge via Equitrac - 09/17/13
09/18/13	In House Duplication	12.60	_____	In House Duplication Charge via Equitrac - 09/18/13
09/19/13	In House Duplication	4.00	_____	In House Duplication Charge via Equitrac - 09/19/13
09/20/13	In House Duplication	23.00	_____	In House Duplication Charge via Equitrac - 09/20/13
09/24/13	In House Duplication	0.30	_____	In House Duplication Charge via Equitrac - 09/24/13
09/26/13	In House Duplication	39.80	_____	In House Duplication Charge via Equitrac - 09/26/13
08/29/13	Lodging	1,798.83	_____	18413662 – VENDOR: CRAIG H. MILLET; INVOICE#: 08/25-08/29/13; DATE: 8/29/2013 - 08/25-08/29/13 GRAND HYATT HOTEL ROOM; CLIENT HEARING NEW YORK, NY
09/10/13	Lodging	570.48	_____	18430974 – VENDOR: S.P. BUFFONE; INVOICE#: 09/09-09/10/13; DATE: 9/10/2013 - NEW YORK; ARCAPITA CLOSING/ROOM CHGS @ THE NY PALACE
09/13/13	Lodging	541.67	_____	18430975 – VENDOR: S.P. BUFFONE; INVOICE#: 09/11-09/13/13; DATE: 9/13/2013 - 9/11-12/13 NEW YORK ARCAPITA CLOSING/ROOM CHGS @ THE NY PALACE
09/13/13	Lodging	301.96	_____	18430976 – VENDOR: S.P. BUFFONE; INVOICE#: 09/11-09/13/13; DATE: 9/13/2013 - 9/12-13/13 NEW YORK ARCAPITA CLOSING/ROOM CHGS @ THE NY PALACE

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09/14/13	Lodging	2,965.11	_____	18485998 – VENDOR: CHRISTOPHER J. BABCOCK; INVOICE#: 09/09-09/14/13; DATE: 9/14/2013 - NEW YORK; TO MEET WITH SENIOR ARCAPITA PERSONNEL TO PREPARE ITEMS IN CONNECTION WITH THE EMERGENCE OF ARCAPITA FROM ITS CHAPTER 11 RESTRUCTURING/ROOM, PHONE, INTERNET, LAUNDRY CHGS @ W HOTELS
09/16/13	Lodging	354.59	_____	18486005 – VENDOR: S.P. BUFFONE; INVOICE#: 09/15-09/16/13; DATE: 9/16/2013 - NEW YORK; FOR ARCAPITA CLOSING/ROOM CHGS @ NY PALACE
09/18/13	Lodging	5,201.24	_____	18516353 – VENDOR: MATTHEW G. BOUSLOG; INVOICE#: 09/08-09/18/13; DATE: 9/18/2013 - NEW YORK; CLIENT CLOSING/ROOM, INTERNET CHGS @ MARRIOTT
09/19/13	Lodging	2,050.55	_____	18538646 – VENDOR: JEREMY GRAVES; INVOICE#: 09/08-09/13/13; DATE: 9/13/2013 -09/09-09/13/13 NEW YORK/GRAND HYATT HOTEL/ROOM/MEETINGS TO PREPARE FOR CLOSING/M.ROSENTHAL
08/09/13	Meals	108.09	_____	18404900 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1509398 DATE: 8/18/2013 Order No-389504109 08/09/2013 50D MICHAEL ROSENTHAL ARCAPITA MEETING 10 PPL./J. Wirchin
08/09/13	Meals	212.69	_____	18404901 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1509398 DATE: 8/18/2013 Order No-389504775 08/09/2013 50D MICHAEL ROSENTHAL ARCAPITA MEETING 10 PPL./J. Wirchin
08/12/13	Meals	89.93	_____	18404905 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1509398 DATE: 8/18/2013 Order No-390286476 08/12/2013 50B MICHAEL ROSENTHAL ARCAPITA MEETING 14 PPL./J. Wirchin
08/12/13	Meals	42.95	_____	18404928 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1509398 DATE: 8/18/2013 Order No-390296346 08/12/2013 50B M.ROSENTHAL ARCAPITA 8 PPL/J. Wirchin
08/13/13	Meals	82.31	_____	18404891 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1509398 DATE: 8/18/2013 Order No-390641850 08/13/2013 50B MICHAEL ROSENTHAL ARCAPITA MEETING 8 PPL./J. Wirchin
08/13/13	Meals	341.33	_____	18404892 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1509398

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DATE: 8/18/2013 Order No-390642627 08/13/2013 50D MICHAEL ROSENTHAL ARCAPITA
MEETING 14 PPL./J. Wirchin

08/13/13	Meals	501.82	_____	18404929 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1509398 DATE: 8/18/2013 Order No-390484845 08/13/2013 50D MICHAEL ROSENTHAL ARCAPITA MEETING 14 PPL./J. Wirchin
08/13/13	Meals	89.93	_____	18404931 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1509398 DATE: 8/18/2013 Order No-390630003 08/13/2013 50D & 50E MICHAEL ROSENTHAL ARCAPITA MEETING 14 PPL./J. Wirchin
08/14/13	Meals	143.72	_____	18404913 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1509398 DATE: 8/18/2013 Order No-390877731 08/14/2013 50D MICHAEL ROSENTHAL ARCAPITA MEETING 8 PPL./J. Wirchin
08/15/13	Meals	82.31	_____	18404923 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1509398 DATE: 8/18/2013 Order No-391164636 08/15/2013 47G MICHAEL ROSENTHAL ARCAPITA MEETING 8 PPL./J. Wirchin
08/15/13	Meals	126.30	_____	18404924 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1509398 DATE: 8/18/2013 Order No-391196415 08/15/2013 47G MICHAEL ROSENTHAL ARCAPITA MEETING 8 PPL./J. Wirchin
08/29/13	Meals	855.80	_____	18413663 – VENDOR: CRAIG H. MILLET; INVOICE#: 08/25-08/29/13; DATE: 8/29/2013 - 08/25-08/29/13 MEALS; CLIENT HEARING NEW YORK, NY
08/29/13	Meals	80.55	_____	18413661 – VENDOR: CRAIG H. MILLET; INVOICE#: 08/25-08/29/13; DATE: 8/29/2013 - 08/25-08/29/13 GRAND HYATT HOTEL/MEALS; CLIENT HEARING NEW YORK, NY
09/06/13	Meals	50.41	_____	18590755 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1531732 DATE: 9/15/2013 Order No-397705863 09/06/2013 50D M. ROSENTHAL ARCAPITA 8 PEOPLE/J. Wirchin
09/09/13	Meals	584.29	_____	18516431 – VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 09/09/13; DATE: 9/9/2013 - 09/09/13 MEALS; CLOSING PREP DINNER WITH CLIENTS
09/09/13	Meals	147.44	_____	18590731 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1531732

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DATE: 9/15/2013 Order No-398554176 09/09/2013 46H MICHAEL ROSENTHAL ARCAPITA
MEETING 10 PPL./J. Wirchin

09/09/13	Meals	152.10	_____	18590734 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1531732 DATE: 9/15/2013 Order No-398502108 09/09/2013 MPR2 STEVE BUFFONE ARCAPITA MEETING 10 PPL./J. Wirchin
09/09/13	Meals	132.97	_____	18590736 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1531732 DATE: 9/15/2013 Order No-398491893 09/09/2013 MPR1 STEVE BUFFONE ARCAPITA MEETING/J. Wirchin
09/09/13	Meals	251.51	_____	18590737 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1531732 DATE: 9/15/2013 Order No-398437506 09/09/2013 46F MICHEAL ROSENTHAL ARCAPITA MEETING 14 PPL./J. Wirchin
09/09/13	Meals	223.96	_____	18590754 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1531732 DATE: 9/15/2013 Order No-398414595 09/09/2013 46F MICHAEL ROSENTHAL ARCAPITA MEETING 10 PPL./J. Wirchin
09/10/13	Meals	352.58	_____	18590704 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1531732 DATE: 9/15/2013 Order No-398908398 09/10/2013 47G MICHEAL ROSENTHAL ARCAPITA MEETING 9 PPL./J. Wirchin
09/10/13	Meals	129.13	_____	18590705 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1531732 DATE: 9/15/2013 Order No-398907582 09/10/2013 46H MICHAEL ROSENTHAL ARCAPITA MEETING 5 PPL./J. Wirchin
09/10/13	Meals	125.30	_____	18590718 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1531732 DATE: 9/15/2013 Order No-398886807 09/10/2013 46H M. ROSENTHAL ARCAPITA (10 PPL)/J. Wirchin
09/10/13	Meals	45.35	_____	18590719 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1531732 DATE: 9/15/2013 Order No-398886525 09/10/2013 47G MICHAEL ROSENTHAL ARCAPITA MEETING 7 PPL./J. Wirchin
09/10/13	Meals	329.36	_____	18590721 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1531732 DATE: 9/15/2013 Order No-398817801 09/10/2013 46H MICHAEL ROSENTHAL ARCAPITA MEETING 10 PPL./J. Wirchin

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09/10/13	Meals	39.20	_____	18590722 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1531732 DATE: 9/15/2013 Order No-398763537 09/10/2013 46B MICHAEL ROSENTHAL ARCAPITA MEETING 8 PPL./J. Wirchin
09/11/13	Meals	14.43	_____	18453110 – VENDOR: YANG FEI JONATHAN; INVOICE#: 09/06-09/12/13; DATE: 9/16/2013 - PAYMENT FOR DINNER AT CHOPSTICK ON SEP 11, 2013(WORKING LATE FOR ARCAPITA/PLAN),
09/11/13	Meals	279.86	_____	18590745 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1531732 DATE: 9/15/2013 Order No-399265308 09/11/2013 46H M. ROSENTHAL ACAPTIA (10 PPLE)/J. Wirchin
09/11/13	Meals	192.12	_____	18590746 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1531732 DATE: 9/15/2013 Order No-399264873 09/11/2013 46H M. ROSENTHAL ARCAPITIA (10 PPLE)/J. Wirchin
09/11/13	Meals	133.68	_____	18590747 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1531732 DATE: 9/15/2013 Order No-399264282 09/11/2013 46H M. ROSENTHAL ARCAPITIA (10 PPLE)/J. Wirchin
09/12/13	Meals	1,484.44	_____	18516429 – VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 09/12/13; DATE: 9/12/2013 - 09/12/13 MEALS; CLOSING PREP DINNER WITH CLIENTS
09/12/13	Meals	307.70	_____	18590776 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1531732 DATE: 9/15/2013 Order No-399607110 09/12/2013 46H MICHAEL ROSENTHAL ARCAPITA MEETING 10 PPL./J. Wirchin
09/12/13	Meals	183.12	_____	18590777 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1531732 DATE: 9/15/2013 Order No-399605610 09/12/2013 46H MICHAEL ROSENTHAL ARCAPITA MEETING 10 PPL./J. Wirchin
09/13/13	Meals	30.49	_____	18430977 – VENDOR: S.P. BUFFONE; INVOICE#: 09/11-09/13/13; DATE: 9/13/2013 - 9/12-13/13 NEW YORK ARCAPITA CLOSING/MEAL CHGS @ THE NY PALACE
09/14/13	Meals	143.61	_____	18485992 – VENDOR: CHRISTOPHER J. BABCOCK; INVOICE#: 09/09-09/14/13; DATE: 9/14/2013 - NEW YORK; TO MEET WITH SENIOR ARCAPITA PERSONNEL TO PREPARE ITEMS IN

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CONNECTION WITH THE EMERGENCE OF ARCAPITA FROM ITS CHAPTER 11
RESTRUCTURING

09/16/13	Meals	74.86	18486006 – VENDOR: S.P. BUFFONE; INVOICE#: 09/15-09/16/13; DATE: 9/16/2013 - NEW YORK; FOR ARCAPITA CLOSING/MEAL CHGS @ NY PALACE
09/17/13	Meals	519.04	18538664 – VENDOR: S.P. BUFFONE; INVOICE#: 09/17/13; DATE: 9/17/2013 - 21 CLUB; CLIENT MEETING/ ARCAPITA CLOSING WITH HENRY THOMPSON, HEAD OF LEGAL, ART ROGERS, ASSISTANT HEAD OF LEGAL; MOHAMMED CHOWDHURY, EXECUTIVE DIRECTOR FROM ARCAPITA; M. ROSENTHAL & B. RUSTUM
09/18/13	Meals	3.50	18516355 – VENDOR: MATTHEW G. BOUSLOG; INVOICE#: 09/08-09/18/13; DATE: 9/18/2013 - NEW YORK; CLIENT CLOSING/MISC FOOD CHGS @ MARRIOTT
09/18/13	Meals	606.66	18516347 – VENDOR: MATTHEW G. BOUSLOG; INVOICE#: 09/08-09/18/13; DATE: 9/18/2013 - NEW YORK; CLIENT CLOSING
09/19/13	Meals	265.03	18538644 – VENDOR: JEREMY GRAVES; INVOICE#: 09/08-09/13/13; DATE: 9/13/2013 - NEW YORK/MEALS/MEETINGS TO PREPARE FOR CLOSING/M.ROSENTHAL
09/19/13	Meals	25.04	18538645 – VENDOR: JEREMY GRAVES; INVOICE#: 09/08-09/13/13; DATE: 9/13/2013 -09/09-09/13/13 NEW YORK/GRAND HYATT HOTEL/MEALS/MEETINGS TO PREPARE FOR CLOSING/M.ROSENTHAL
08/20/13	Messenger and Courier Exp	8.50	18377422 – VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 181060 DATE: 8/25/2013 Ticket# W0919299 08/20/2013 From GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK,NY 10166 To OFFICE OF THE TRUSSTEE,201 VARICK STREET,NEW YORK,NY 10014 DUKE AMPONSAH/J. Wirchin
08/20/13	Messenger and Courier Exp	22.50	18377423 – VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 181060 DATE: 8/25/2013 Ticket# W0919284 08/20/2013 From GIBSON DUNN & CRUTCHER, 200 PARK AVENUE,NEW YORK,NY 10166 To SOUTHERN DISTRICT OF NEW YORK BANK,ONE BOWLING GREEN,NEW YORK,NY 10004 DUKE AMPONSAH/J. Wirchin
08/23/13	Messenger and Courier Exp	104.16	18441768 – VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20130830 DATE: 8/30/2013 Ship Date 08/23/2013 Airbill No: 796538587454 From: MATTHEW A. GIBBONS, GIBSON DUNN & CRUTCHER LLP, NEW YORK, NY To: AMY KIM, ARCAPITA LIMITED, LONDON,

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08/26/13	Messenger and Courier Exp	37.86	_____	18485725 – VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 181711 DATE: 9/1/2013 Ticket# W0920740 08/26/2013 From GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK,NY 10166 To SOUTHERN DISTRICT OF N.Y BANKRUPTCY,ONE BOWLING GREEN,NEW YORK,NY 10004 DUKE AMPONSAH/J. Wirchin
08/26/13	Messenger and Courier Exp	9.50	_____	18485726 – VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 181711 DATE: 9/1/2013 Ticket# W0920739 08/26/2013 From GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK,NY 10166 To OFFICE OF U.S TRUSTEE-U.S FEDERAL O,201 VARICK STREET,NEW YORK,NY 10014 DUKE AMPONSAH/J. Wirchin
09/10/13	On-Line Research (Lexis)	36.00	_____	18413449 – BOUSLOG, MATTHEW 09/10/13 30561-00122 LEXIS RESEARCH
09/10/13	On-Line Research (Lexis)	11.40	_____	18413450 – GRAVES, JEREMY L 09/10/13 30561-00122 LEXIS RESEARCH
09/12/13	On-Line Research (Lexis)	34.20	_____	18501044 – GRAVES, JEREMY L 09/12/13 30561-00122 LEXIS RESEARCH
09/13/13	On-Line Research (Lexis)	55.40	_____	18501118 – GRAVES, JEREMY L 09/13/13 30561-00122 LEXIS RESEARCH
09/14/13	On-Line Research (Lexis)	9.00	_____	18501179 – BOUSLOG, MATTHEW 09/14/13 30561-00122 LEXIS RESEARCH
09/17/13	On-Line Research (Lexis)	205.20	_____	18589807 – GRAVES, JEREMY L 09/17/13 30561-00122 LEXIS RESEARCH
09/10/13	On-Line Research (Westlaw	173.60	_____	18484971 – BOUSLOG,MATTHEW G 09/10/13 30561-00122 WESTLAW RESEARCH AND PRINTING CHARGES
09/12/13	On-Line Research (Westlaw	739.20	_____	18485283 – BOUSLOG,MATTHEW G 09/12/13 30561-00122 WESTLAW RESEARCH AND PRINTING CHARGES
09/14/13	On-Line Research (Westlaw	187.20	_____	18485533 – BOUSLOG,MATTHEW G 09/14/13 30561-00122 WESTLAW RESEARCH AND PRINTING CHARGES
09/17/13	On-Line Research (Westlaw	88.00	_____	18557277 – BOUSLOG,MATTHEW G 09/17/13 30561-00122 WESTLAW RESEARCH AND PRINTING CHARGES

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09/10/13	On-Line Research Nexis -	50.00	_____	18413498 – BOUSLOG, MATTHEW	09/10/13	30561-00122	NEXIS RESEARCH
09/10/13	On-Line Research Nexis -	80.00	_____	18413499 – GRAVES, JEREMY L	09/10/13	30561-00122	NEXIS RESEARCH
09/14/13	On-Line Research Nexis -	100.00	_____	18501191 – BOUSLOG, MATTHEW	09/14/13	30561-00122	NEXIS RESEARCH
09/12/13	Outside Services/Consulta	155.01	_____	18421767 – VENDOR: COMPANIES HOUSE; INVOICE#: 09/12/13; DATE: 9/13/2013 - UK LLP INCORPORATION FEE			
09/13/13	Outside Services/Consulta	4.65	_____	18430760 – VENDOR: LAND REGISTRY; INVOICE#: 1059559425; DATE: 9/6/2013 - LAND REGISTRY SEARCHES			
09/26/13	Outside Services/Consulta	-155.01	_____	18604631 – Cancellation of: VENDOR: COMPANIES HOUSE; INVOICE#: 09/12/13; DATE: 9/13/2013 - UK LLP INCORPORATION FEE			
09/13/13	Postage	0.46	_____	18556938 – M. ROSE, 1 PIECE MAIL LETTER TO PETER KARACSONYI			
09/20/13	Postage	6.97	_____	18538636 – 9/16/13; Postage (B. Rippeon).			
08/09/13	Searches-(UCC & Others)	86.66	_____	18501362 – VENDOR: CSC; INVOICE#: 81101126942; DATE: 8/9/2013 - 8/9/13 LIEN/LITIGATION WORK IN DELAWARE REGARDING RA HOLDCO 2 LLC/ S. ROSS			
08/12/13	Searches-(UCC & Others)	62.71	_____	18501611 – VENDOR: CSC; INVOICE#: 81101129485; DATE: 8/12/2013 - 8/9/13 LIEN/LITIGATION WORK IN DISTRICT OF COLUMBIA REGARDING RA HOLDCO 1 LIMITED/ S. ROSS			
08/12/13	Searches-(UCC & Others)	62.71	_____	18501616 – VENDOR: CSC; INVOICE#: 81101129488; DATE: 8/12/2013 - 8/9/13 LIEN/LITIGATION WORK IN DISTRICT OF COLUMBIA REGARDING RA HOLDCO 3 LIMITED/ S. ROSS			
08/12/13	Searches-(UCC & Others)	62.71	_____	18501619 – VENDOR: CSC; INVOICE#: 81101129490; DATE: 8/12/2013 - 8/9/13 LIEN/LITIGATION WORK IN DISTRICT OF COLUMBIA REGARDING RA HOLDCO 4 LIMITED/ S. ROSS			
08/12/13	Searches-(UCC & Others)	62.71	_____	18501623 – VENDOR: CSC; INVOICE#: 81101129494; DATE: 8/12/2013 - 8/9/13 LIEN/LITIGATION WORK IN DISTRICT OF COLUMBIA REGARDING SORTALOGIC CAPITAL II LIMITED/ S. ROSS			

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08/12/13	Searches-(UCC & Others)	62.71	_____	18501625 – VENDOR: CSC; INVOICE#: 81101129499; DATE: 8/12/2013 - 8/9/13 LIEN/LITIGATION WORK IN DISTRICT OF COLUMBIA REGARDING STORAFRONT CAPITAL LIMITED/ S. ROSS
08/12/13	Searches-(UCC & Others)	62.71	_____	18501629 – VENDOR: CSC; INVOICE#: 81101129503; DATE: 8/12/2013 - 8/9/13 LIEN/LITIGATION WORK IN DISTRICT OF COLUMBIA REGARDING WINDTURBINE CAPITAL II LIMITED/ S. ROSS
09/10/13	Specialized Research/Fili	564.34	_____	18453223 – Emly, Joseph E. 09/10/2013 PLC UK
09/11/13	Specialized Research/Fili	1,279.86	_____	18453269 – Emly, Joseph E. 09/11/2013 PLC UK
09/12/13	Specialized Research/Fili	207.20	_____	18422019 – PACER 08/01/2013 - 08/31/2013 Court Research
09/12/13	Specialized Research/Fili	133.89	_____	18453316 – Emly, Joseph E. 09/12/2013 Lexis Library UK
09/13/13	Specialized Research/Fili	640.85	_____	18453357 – Emly, Joseph E. 09/13/2013 PLC UK
09/16/13	Specialized Research/Fili	397.34	_____	18453373 – Emly, Joseph E. 09/16/2013 PLC UK
09/17/13	Specialized Research/Fili	1,474.04	_____	18556733 – Emly, Joseph E. 09/17/2013 PLC UK
09/18/13	Specialized Research/Fili	298.66	_____	18556778 – Emly, Joseph E. 09/18/2013 PLC UK
09/24/13	Specialized Research/Fili	1.56	_____	18626850 – Buffone, Steven P. 09/24/2013 DealLawyers.com
09/25/13	Specialized Research/Fili	31.30	_____	18591061 – PACER 08/2013 Court Research
09/25/13	Specialized Research/Fili	391.26	_____	18626940 – Emly, Joseph E. 09/25/2013 PLC UK
06/28/13	Telephone Charges	210.94	_____	18538658 – VENDOR: JEREMY GRAVES; INVOICE#: 5348000-0613; DATE: 6/28/2013 - 05/29-06/28/13 VERIZON SERVICE 214 534 8000 ACCT#370118265-00005 INV#9707388003/ROAMING FEES FOR CALLS WHILE IN CAYMAN ISLANDS AT CLIENT MEETINGS

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07/12/13	Telephone Charges	5.18	_____	18657439 – Conferencing Services by Emad Khalil
07/28/13	Telephone Charges	68.54	_____	18368579 – VENDOR: S.P. BUFFONE; INVOICE#: 6710025-0713; DATE: 7/28/2013 - 06/29-07/28/13 REIMB OF VERIZON PHONE CHGS #212-671-0025
08/22/13	Telephone Charges	11.97	_____	18615280 – VENDOR: SAPTAK SANTRA; INVOICE#: 07/23-08/22/2013; DATE: 8/22/2013 - MOBILE PHONE CHARGESF ROM JUL 23 TO AUG 22,2013
08/26/13	Telephone Charges	1.59	_____	18489110 – Conferencing Services by Joshua Weisser
08/26/13	Telephone Charges	4.02	_____	18489112 – Conferencing Services by Joshua Weisser
08/26/13	Telephone Charges	5.30	_____	18489208 – Conferencing Services by Michael Rosenthal
08/26/13	Telephone Charges	3.66	_____	18489209 – Conferencing Services by Michael Rosenthal
08/27/13	Telephone Charges	5.08	_____	18489115 – Conferencing Services by Joshua Weisser
08/27/13	Telephone Charges	5.01	_____	18489213 – Conferencing Services by Michael Rosenthal
08/27/13	Telephone Charges	9.82	_____	18489371 – Conferencing Services by Steven P. Buffone
08/27/13	Telephone Charges	7.62	_____	18556585 – Conferencing Services by Michael Rosenthal
08/28/13	Telephone Charges	4.94	_____	18489216 – Conferencing Services by Michael Rosenthal
08/28/13	Telephone Charges	38.09	_____	18489217 – Conferencing Services by Michael Rosenthal
08/28/13	Telephone Charges	5.43	_____	18489219 – Conferencing Services by Michael Rosenthal
08/28/13	Telephone Charges	11.69	_____	18489220 – Conferencing Services by Michael Rosenthal

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08/28/13	Telephone Charges	8.14	_____	18489412 – Conferencing Services by Vicente Ruiz
08/28/13	Telephone Charges	2.50	_____	18538586 – Conferencing Services by Michael Rosenthal
08/29/13	Telephone Charges	9.02	_____	18488944 – Conferencing Services by Daniel Angel
08/29/13	Telephone Charges	2.08	_____	18488945 – Conferencing Services by Daniel Angel
08/29/13	Telephone Charges	0.55	_____	18556588 – Conferencing Services by Steven P. Buffone
08/30/13	Telephone Charges	10.13	_____	18489121 – Conferencing Services by Joshua Weisser
08/30/13	Telephone Charges	9.81	_____	18489122 – Conferencing Services by Joshua Weisser
08/30/13	Telephone Charges	1.83	_____	18489123 – Conferencing Services by Joshua Weisser
08/30/13	Telephone Charges	50.73	_____	18489143 – Conferencing Services by Kevin Medrano
08/30/13	Telephone Charges	3.96	_____	18489144 – Conferencing Services by Kevin Medrano
08/30/13	Telephone Charges	9.27	_____	18489145 – Conferencing Services by Kevin Medrano
08/31/13	Telephone Charges	13.28	_____	18489375 – Conferencing Services by Steven P. Buffone
09/01/13	Telephone Charges	10.60	_____	18488029 – Conferencing Services by Michael Rosenthal
09/02/13	Telephone Charges	2.38	_____	18487820 – Conferencing Services by Daniel Angel
09/02/13	Telephone Charges	2.03	_____	18487975 – Conferencing Services by Kevin Medrano
09/02/13	Telephone Charges	2.58	_____	18487976 – Conferencing Services by Kevin Medrano

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09/02/13	Telephone Charges	6.83	_____	18487977 – Conferencing Services by Kevin Medrano	
09/03/13	Telephone Charges	1.14	_____	18352832 – 1(732)757-8679	09/03/2013 MIDDLETOWN NJ
09/03/13	Telephone Charges	1.52	_____	18352838 – 1(212)530-5707	09/03/2013 NEW YORK NY
09/03/13	Telephone Charges	2.66	_____	18352843 – 1(345)814-9202	09/03/2013 CAYMAN IS CI
09/03/13	Telephone Charges	3.97	_____	18487954 – Conferencing Services by Joshua Weisser	
09/03/13	Telephone Charges	14.00	_____	18488156 – Conferencing Services by Steven P. Buffone	
09/04/13	Telephone Charges	3.42	_____	18352925 – 44-7768252590	09/04/2013 Un Kingdom
09/04/13	Telephone Charges	9.88	_____	18352974 – 1(404)260-4049	09/04/2013 ATLANTA GA
09/04/13	Telephone Charges	1.52	_____	18353018 – 44-2078245660	09/04/2013 Un Kingdom
09/04/13	Telephone Charges	5.70	_____	18353043 – 1(404)260-4050	09/04/2013 ATLANTA GA
09/04/13	Telephone Charges	4.56	_____	18368345 – 1(734)646-2509	09/04/2013 ANN ARBOR MI
09/04/13	Telephone Charges	4.18	_____	18368367 – 1(345)814-9202	09/04/2013 CAYMAN IS CI
09/04/13	Telephone Charges	3.04	_____	18368373 – 1(212)530-5534	09/04/2013 NEW YORK NY
09/04/13	Telephone Charges	6.78	_____	18487825 – Conferencing Services by Daniel Angel	
09/04/13	Telephone Charges	4.02	_____	18487958 – Conferencing Services by Joshua Weisser	

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09/04/13	Telephone Charges	0.44	_____	18488033 – Conferencing Services by Michael Rosenthal
09/04/13	Telephone Charges	4.57	_____	18488034 – Conferencing Services by Michael Rosenthal
09/05/13	Telephone Charges	4.59	_____	18367804 – VENDOR: COMPANIES HOUSE; INVOICE#: 222459480; DATE: 8/1/2013 - COMPANIES HOUSE SEARCHES
09/05/13	Telephone Charges	7.98	_____	18368438 – 1(734)646-2509 09/05/2013 ANN ARBOR MI
09/05/13	Telephone Charges	1.52	_____	18368439 – 973-17218203 09/05/2013 Bahrain
09/05/13	Telephone Charges	2.66	_____	18368440 – 973-17218203 09/05/2013 Bahrain
09/05/13	Telephone Charges	6.84	_____	18391892 – 1(212)530-5140 09/05/2013 NEW YORK NY
09/05/13	Telephone Charges	64.16	_____	18487827 – Conferencing Services by Daniel Angel
09/05/13	Telephone Charges	11.03	_____	18488157 – Conferencing Services by Steven P. Buffone
09/05/13	Telephone Charges	23.60	_____	18488160 – Conferencing Services by Stewart Ross
09/06/13	Telephone Charges	1.90	_____	18393532 – 1(540)761-6259 09/06/2013 ROANOKE VA
09/06/13	Telephone Charges	10.54	_____	18487934 – Conferencing Services by John Van Name
09/06/13	Telephone Charges	13.35	_____	18488158 – Conferencing Services by Steven P. Buffone
09/06/13	Telephone Charges	38.60	_____	18488159 – Conferencing Services by Steven P. Buffone
09/06/13	Telephone Charges	9.72	_____	18488161 – Conferencing Services by Stewart Ross
09/07/13	Telephone Charges	7.61	_____	18488046 – Conferencing Services by Michael Rosenthal

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09/08/13	Telephone Charges	4.18	_____	18393653 – 1(478)747-0452	09/08/2013 MACON	GA
09/08/13	Telephone Charges	10.25	_____	18532545 – Conferencing Services by Steven P. Buffone		
09/08/13	Telephone Charges	58.34	_____	18532612 – Conferencing Services by Vicente Ruiz		
09/09/13	Telephone Charges	1.14	_____	18393638 – 1(478)747-0452	09/09/2013 MACON	GA
09/09/13	Telephone Charges	1.52	_____	18393677 – 1(703)286-9156	09/09/2013 FLS CHURCH	VA
09/09/13	Telephone Charges	4.56	_____	18405283 – 1(345)623-5128	09/09/2013 CAYMAN IS	CI
09/09/13	Telephone Charges	9.50	_____	18405309 – 973-39562300	09/09/2013 Bahrain	
09/09/13	Telephone Charges	2.66	_____	18405338 – 1(732)757-8679	09/09/2013 MIDDLETOWN	NJ
09/09/13	Telephone Charges	3.42	_____	18405373 – 1(540)761-6259	09/09/2013 ROANOKE	VA
09/09/13	Telephone Charges	1.16	_____	18532018 – Conferencing Services by Joshua Weisser		
09/09/13	Telephone Charges	2.39	_____	18532019 – Conferencing Services by Joshua Weisser		
09/09/13	Telephone Charges	7.38	_____	18532251 – Conferencing Services by Michael Rosenthal		
09/09/13	Telephone Charges	8.55	_____	18532252 – Conferencing Services by Michael Rosenthal		
09/09/13	Telephone Charges	33.56	_____	18532253 – Conferencing Services by Michael Rosenthal		
09/09/13	Telephone Charges	22.70	_____	18556616 – Conferencing Services by Michael Rosenthal		

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09/09/13	Telephone Charges	5.75	_____	18556622 – Conferencing Services by Steven P. Buffone
09/09/13	Telephone Charges	15.47	_____	18556623 – Conferencing Services by Steven P. Buffone
09/10/13	Telephone Charges	1.14	_____	18414117 – 1(540)761-6259 09/10/2013 ROANOKE VA
09/10/13	Telephone Charges	14.82	_____	18414174 – 1(605)475-4700 09/10/2013 REDFIELD SD
09/10/13	Telephone Charges	4.18	_____	18405347 – 1(312)407-0110 09/10/2013 CHICAGO IL
09/10/13	Telephone Charges	3.42	_____	18405349 – 1(202)835-7574 09/10/2013 WASHINGTON DC
09/10/13	Telephone Charges	7.60	_____	18405356 – 1(305)374-4802 09/10/2013 MIAMI FL
09/10/13	Telephone Charges	15.71	_____	18531627 – Conferencing Services by Daniel Angel
09/10/13	Telephone Charges	2.64	_____	18532259 – Conferencing Services by Michael Rosenthal
09/10/13	Telephone Charges	1.65	_____	18532270 – Conferencing Services by Michael Rosenthal
09/11/13	Telephone Charges	3.72	_____	18531641 – Conferencing Services by Daniel Angel
09/11/13	Telephone Charges	6.47	_____	18531642 – Conferencing Services by Daniel Angel
09/11/13	Telephone Charges	6.55	_____	18532035 – Conferencing Services by Joshua Weisser
09/11/13	Telephone Charges	1.83	_____	18532275 – Conferencing Services by Michael Rosenthal
09/11/13	Telephone Charges	18.24	_____	18422332 – 973-39660990 09/11/2013 Bahrain
09/11/13	Telephone Charges	1.14	_____	18422450 – 1(305)374-4802 09/11/2013 MIAMI FL

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09/11/13	Telephone Charges	3.42	_____	18422470 – 1(732)757-8679	09/11/2013 MIDDLETOWN NJ
09/11/13	Telephone Charges	3.11	_____	18556600 – Conferencing Services by Alan Moskowitz	
09/12/13	Telephone Charges	1.52	_____	18442266 – 1(540)761-6259	09/12/2013 ROANOKE VA
09/12/13	Telephone Charges	0.75	_____	18531842 – Conferencing Services by James O'Grady	
09/12/13	Telephone Charges	5.40	_____	18532036 – Conferencing Services by Joshua Weisser	
09/12/13	Telephone Charges	9.89	_____	18532280 – Conferencing Services by Michael Rosenthal	
09/12/13	Telephone Charges	17.98	_____	18532528 – Conferencing Services by Stephen Nordahl	
09/12/13	Telephone Charges	7.99	_____	18532529 – Conferencing Services by Stephen Nordahl	
09/13/13	Telephone Charges	2.66	_____	18442223 – 1(345)814-9212	09/13/2013 CAYMAN IS CI
09/13/13	Telephone Charges	7.98	_____	18442226 – 1(949)248-1332	09/13/2013 CAPSTR VLY CA
09/13/13	Telephone Charges	1.63	_____	18516940 – 1(345)814-9212	09/13/2013 Cayman Is
09/13/13	Telephone Charges	5.50	_____	18532052 – Conferencing Services by Joshua Weisser	
09/13/13	Telephone Charges	6.75	_____	18532285 – Conferencing Services by Michael Rosenthal	
09/13/13	Telephone Charges	3.85	_____	18532286 – Conferencing Services by Michael Rosenthal	
09/13/13	Telephone Charges	8.62	_____	18532287 – Conferencing Services by Michael Rosenthal	
09/14/13	Telephone Charges	1.52	_____	18453714 – 973-17218203	09/14/2013 Bahrain

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09/14/13	Telephone Charges	1.90	_____	18453787 – 1(345)916-2024	09/14/2013 CAYMAN IS CI
09/14/13	Telephone Charges	1.90	_____	18453789 – 1(919)306-4992	09/14/2013 RALEIGH NC
09/14/13	Telephone Charges	9.08	_____	18531843 – Conferencing Services by James O'Grady	
09/14/13	Telephone Charges	15.81	_____	18531844 – Conferencing Services by James O'Grady	
09/15/13	Telephone Charges	5.32	_____	18453790 – 1(345)916-2024	09/15/2013 CAYMAN IS CI
09/15/13	Telephone Charges	11.78	_____	18453791 – 44-2030595701	09/15/2013 Un Kingdom
09/15/13	Telephone Charges	12.27	_____	18604096 – Conferencing Services by James O'Grady	
09/15/13	Telephone Charges	2.39	_____	18604186 – Conferencing Services by Joshua Weisser	
09/15/13	Telephone Charges	1.90	_____	18604187 – Conferencing Services by Joshua Weisser	
09/15/13	Telephone Charges	5.07	_____	18604303 – Conferencing Services by Michael Rosenthal	
09/15/13	Telephone Charges	2.08	_____	18604304 – Conferencing Services by Michael Rosenthal	
09/15/13	Telephone Charges	48.49	_____	18604305 – Conferencing Services by Michael Rosenthal	
09/16/13	Telephone Charges	1.14	_____	18453792 – 1(345)623-5128	09/16/2013 CAYMAN IS CI
09/16/13	Telephone Charges	1.52	_____	18453794 – 1(540)761-6259	09/16/2013 ROANOKE VA
09/16/13	Telephone Charges	3.04	_____	18453813 – 1(345)814-9212	09/16/2013 CAYMAN IS CI

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09/16/13	Telephone Charges	1.52	_____	18489686 – 1(213)892-4344	09/16/2013 LOSANGELES CA
09/16/13	Telephone Charges	1.14	_____	18489690 – 1(345)814-9255	09/16/2013 CAYMAN IS CI
09/16/13	Telephone Charges	4.18	_____	18489738 – 1(212)407-6038	09/16/2013 NEW YORK NY
09/16/13	Telephone Charges	2.28	_____	18489779 – 1(212)805-0136	09/16/2013 NEW YORK NY
09/16/13	Telephone Charges	6.46	_____	18489786 – 1(312)777-7192	09/16/2013 CHICAGO IL
09/16/13	Telephone Charges	1.52	_____	18489810 – 1(540)761-6259	09/16/2013 ROANOKE VA
09/16/13	Telephone Charges	30.56	_____	18604306 – Conferencing Services by Michael Rosenthal	
09/16/13	Telephone Charges	15.62	_____	18604311 – Conferencing Services by Michael Rosenthal	
09/16/13	Telephone Charges	4.04	_____	18604312 – Conferencing Services by Michael Rosenthal	
09/16/13	Telephone Charges	15.34	_____	18605678 – Conferencing Services by Michael Rosenthal	
09/16/13	Telephone Charges	30.50	_____	18605679 – Conferencing Services by Michael Rosenthal	
09/17/13	Telephone Charges	4.94	_____	18502147 – 1(212)403-3726	09/17/2013 NEW YORK NY
09/17/13	Telephone Charges	6.84	_____	18502164 – 1(540)761-6259	09/17/2013 ROANOKE VA
09/17/13	Telephone Charges	2.66	_____	18502209 – 1(212)530-5140	09/17/2013 NEW YORK NY
09/17/13	Telephone Charges	1.63	_____	18517101 – 1(345)814-9212	09/17/2013 Cayman Is

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09/18/13	Telephone Charges	2.66	_____	18516906 – 1(540)761-6259 09/18/2013 ROANOKE VA
09/18/13	Telephone Charges	2.28	_____	18517035 – 1(345)814-9212 09/18/2013 CAYMAN IS CI
09/18/13	Telephone Charges	1.52	_____	18502112 – 44-7824306211 09/18/2013 Un Kingdom
09/18/13	Telephone Charges	1.14	_____	18502252 – 1(212)530-5139 09/18/2013 NEW YORK NY
09/19/13	Telephone Charges	0.64	_____	18516265 – DU TELEPHONE CALLS 07/13
09/19/13	Telephone Charges	5.70	_____	18539168 – 1(540)761-6259 09/19/2013 ROANOKE VA
09/20/13	Telephone Charges	1.52	_____	18539374 – 1(212)530-5139 09/20/2013 NEW YORK NY
09/21/13	Telephone Charges	2.57	_____	18657462 – VENDOR: SINGTEL; INVOICE#: 39498788-SEPT21,201; DATE: 9/21/2013 - SINGTEL BILL DATED SEPT 21,2013 - BB DATA ROAMING & MOBILEPHONE CHARGES FROM AUG 04 TO SEP 03, 2013
09/24/13	Telephone Charges	6.46	_____	18575746 – 44-2078245660 09/24/2013 Un Kingdom
09/24/13	Telephone Charges	1.52	_____	18575869 – 1(919)306-4992 09/24/2013 RALEIGH NC
09/26/13	Telephone Charges	0.98	_____	18606062 – 1(212)530-5146 09/26/2013 New York
09/30/13	Telephone Charges	5.70	_____	18659790 – 1(718)743-8200 09/30/2013 BKLYN NYC NY
08/26/13	Travel - Air & Rail	-10,664.60	_____	18515754 – VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130901-5 DATE: 8/30/2013 Travel Invoice#/Date: 111653 08/26/2013 Ticket No: 7299349232 Depart Date: 08/25/2013 Passenger: WEISSER/JOSHUA PAUL Itinerary: JFK/LHR/BAH/LHR/JFK

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09/03/13	Travel - Air & Rail	1,503.44	_____	18604760 – VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20131001-1 DATE: 9/7/2013 Travel Invoice#/Date: 111925 09/03/2013 Ticket No: 7301388722 Travel Dates: 09/09/2013 - 09/15/2013 Passenger: BABCOCK/CHRIS Itinerary: DFW/LGA/DFW
09/14/13	Travel - Air & Rail	25.00	_____	18485996 – VENDOR: CHRISTOPHER J. BABCOCK; INVOICE#: 09/09-09/14/13; DATE: 9/14/2013 - NEW YORK; TO MEET WITH SENIOR ARCAPITA PERSONNEL TO PREPARE ITEMS IN CONNECTION WITH THE EMERGENCE OF ARCAPITA FROM ITS CHAPTER 11 RESTRUCTURING/AA0288205653
09/14/13	Travel - Air & Rail	25.00	_____	18485997 – VENDOR: CHRISTOPHER J. BABCOCK; INVOICE#: 09/09-09/14/13; DATE: 9/14/2013 - NEW YORK; TO MEET WITH SENIOR ARCAPITA PERSONNEL TO PREPARE ITEMS IN CONNECTION WITH THE EMERGENCE OF ARCAPITA FROM ITS CHAPTER 11 RESTRUCTURING/BAGGAGE
09/18/13	Travel - Air & Rail	1,693.80	_____	18516357 – VENDOR: MATTHEW G. BOUSLOG; INVOICE#: 09/08-09/18/13; DATE: 9/18/2013 - NEW YORK; CLIENT CLOSING/UA2380292846
09/18/13	Travel - Air & Rail	77.00	_____	18516358 – VENDOR: MATTHEW G. BOUSLOG; INVOICE#: 09/08-09/18/13; DATE: 9/18/2013 - NEW YORK; CLIENT CLOSING/UA29252056062
09/18/13	Travel - Air & Rail	104.00	_____	18516360 – VENDOR: MATTHEW G. BOUSLOG; INVOICE#: 09/08-09/18/13; DATE: 9/18/2013 - NEW YORK; CLIENT CLOSING/UA29238720804
09/18/13	Travel - Air & Rail	25.00	_____	18516362 – VENDOR: MATTHEW G. BOUSLOG; INVOICE#: 09/08-09/18/13; DATE: 9/18/2013 - NEW YORK; CLIENT CLOSING/UA29238720734
09/19/13	Travel - Air & Rail	49.25	_____	18538666 – VENDOR: JEREMY GRAVES; INVOICE#: 09/15-09/19/13; DATE: 9/19/2013 - NEW YORK/AIRLINE SERVICE FEE TK#XD0593691487/MEETINGS TO PREPARE FOR CLOSING (CANCELLED TRIP)
09/19/13	Travel - Air & Rail	1,103.80	_____	18538647 – VENDOR: JEREMY GRAVES; INVOICE#: 09/08-09/13/13; DATE: 9/13/2013 -09/08-09/13/13 DEN- NEW YORK-DEN/AIRFARE TK#UA7301388677/MEETINGS TO PREPARE FOR CLOSING/M.ROSENTHAL
09/19/13	Travel - Air & Rail	49.25	_____	18538648 – VENDOR: JEREMY GRAVES; INVOICE#: 09/08-09/13/13; DATE: 9/13/2013 - DEN-NEW YORK-DEN/AIRLINE SERVICE FEE TK#XD0593691480/MEETINGS TO PREPARE FOR CLOSING/M.ROSENTHAL

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09/19/13	Travel - Air & Rail	110.00	18538649 – VENDOR: JEREMY GRAVES; INVOICE#: 09/08-09/13/13; DATE: 9/13/2013 -09/09-09/13/13 DEN- NEW YORK-DEN/AIRFARE TK#UA7303858079/MEETINGS TO PREPARE FOR CLOSING/M.ROSENTHAL
09/19/13	Travel - Air & Rail	49.25	18538650 – VENDOR: JEREMY GRAVES; INVOICE#: 09/08-09/13/13; DATE: 9/13/2013 -09/09-09/13/13 DEN- NEW YORK-DEN/AIRLINE SERVICE FEE TK#XD0593872216/MEETINGS TO PREPARE FOR CLOSING/M.ROSENTHAL
08/29/13	Travel - Miscellaneous (t	30.00	18413664 – VENDOR: CRAIG H. MILLET; INVOICE#: 08/25-08/29/13; DATE: 8/29/2013 - 08/25-08/29/13 GRATUITY; CLIENT HEARING NEW YORK, NY
09/18/13	Travel - Miscellaneous (t	50.00	18516350 – VENDOR: MATTHEW G. BOUSLOG; INVOICE#: 09/08-09/18/13; DATE: 9/18/2013 - NEW YORK; CLIENT CLOSING
09/14/13	Travel - Parking	105.00	18485993 – VENDOR: CHRISTOPHER J. BABCOCK; INVOICE#: 09/09-09/14/13; DATE: 9/14/2013 - NEW YORK; TO MEET WITH SENIOR ARCAPITA PERSONNEL TO PREPARE ITEMS IN CONNECTION WITH THE EMERGENCE OF ARCAPITA FROM ITS CHAPTER 11 RESTRUCTURING
07/24/13	Travel - Taxi & Other Mod	81.86	18352199 – VENDOR: DIAL CAR INC. INVOICE#: 1167046 DATE: 8/14/2013 Voucher A3834333 07/24/2013 Rosenthal, Michael A. From 50 VANDERBILT AV M YALE CLUB To JFK JFK
07/24/13	Travel - Taxi & Other Mod	95.23	18352202 – VENDOR: DIAL CAR INC. INVOICE#: 1167046 DATE: 8/14/2013 Voucher A3609809 07/24/2013 MOHAMAD CHOWDHURY From 50 VANDERBILT AV M YALE CLUB To AS DIRECTED M
07/25/13	Travel - Taxi & Other Mod	79.64	18352165 – VENDOR: DIAL CAR INC. INVOICE#: 1167046 DATE: 8/14/2013 Voucher A3769582 07/25/2013, michael rosenthal From 50 VANDERBILT AV M YALE CLUB To LGA LGA
07/25/13	Travel - Taxi & Other Mod	90.77	18352167 – VENDOR: DIAL CAR INC. INVOICE#: 1167046 DATE: 8/14/2013 Voucher A3889198 07/25/2013, HENRY THOMPSON, From 50 VANDERBILT AV M YALE CLUB To JFK M
07/31/13	Travel - Taxi & Other Mod	6.60	18214252 – VENDOR: AYESHA CHATTERJEE; INVOICE#: 07/31/13; DATE: 7/31/2013 - NEW YORK; LATE NIGHT TAXI
08/01/13	Travel - Taxi & Other Mod	31.19	18501528 – VENDOR: DIAL CAR INC. INVOICE#: 1167597 DATE: 8/21/2013 Voucher A3900236

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08/01/2013 Van Name, John G. From 200 PARK AVE M To WAVERLY / UNION M

08/02/13	Travel - Taxi & Other Mod	52.91	18501456 – VENDOR: DIAL CAR INC. INVOICE#: 1167597 DATE: 8/21/2013 Voucher A3890822 08/02/2013 Van Name, John G. From 200 PARK AVE M To 11101 QU
08/06/13	Travel - Taxi & Other Mod	60.70	18501515 – VENDOR: DIAL CAR INC. INVOICE#: 1167597 DATE: 8/21/2013 Voucher A3485079 08/06/2013 Amponsah, Duke K. From 200 PARK AVE M To 458 PROSPECT PL 11238 BK
08/08/13	Travel - Taxi & Other Mod	67.65	18501571 – VENDOR: DIAL CAR INC. INVOICE#: 1167597 DATE: 8/21/2013 Voucher A3875782 08/08/2013 Holland, Hilary M. From 200 PARK AV M To 120 ADAMS ST HOBOKEN07030 NJ
08/10/13	Travel - Taxi & Other Mod	31.19	18501497 – VENDOR: DIAL CAR INC. INVOICE#: 1167597 DATE: 8/21/2013 Voucher A3900983 08/10/2013 Van Name, John G. From 200 PARK AVE M To WAVERLY PL 10014 M
08/13/13	Travel - Taxi & Other Mod	44.27	18421886 – VENDOR: KEVIN A. MEDRANO; INVOICE#: 08/08-08/13/13; DATE: 8/13/2013 - 08/08-08/09/13 CAB FARES; WORKING LATE
08/13/13	Travel - Taxi & Other Mod	25.00	18422001 – VENDOR: DANIEL ANGEL; INVOICE#: 08/13/13; DATE: 8/13/2013 - NEW YORK; LATE NIGHT TAXI
08/13/13	Travel - Taxi & Other Mod	81.86	18501546 – VENDOR: DIAL CAR INC. INVOICE#: 1167597 DATE: 8/21/2013 Voucher A3835066 08/13/2013 Other, Other From 50 VANDERBILT AV M YALE CLUB To JFK JFK
08/14/13	Travel - Taxi & Other Mod	46.78	18485626 – VENDOR: EXECUTIVE CHARGE,INC. (NY TAXI INVOICE#: 3491923 DATE: 8/30/2013 Voucher# 528750, 08/14/2013 MEDRANO KEVIN A From 200 PARK AVE S,2 To 125 COURT ST,11201
08/14/13	Travel - Taxi & Other Mod	32.30	18485677 – VENDOR: EXECUTIVE CHARGE,INC. (NY TAXI INVOICE#: 3487064 DATE: 8/23/2013 Voucher# 418527, 08/14/2013 ANGEL DANIEL From 200 PARK AVE,4 To 375 SOUTH END AVE,1
08/15/13	Travel - Taxi & Other Mod	66.27	18501475 – VENDOR: DIAL CAR INC. INVOICE#: 1167597 DATE: 8/21/2013 Voucher A3858351 08/15/2013 Other, Other From 50 VANDERBILT AV M YALE CLUB To LGA LGA
08/15/13	Travel - Taxi & Other Mod	100.79	18557918 – VENDOR: DIAL CAR INC. INVOICE#: 1167838 DATE: 8/28/2013 Voucher A3771919 08/15/2013 Art Rogers From 50 VANDERBILT AV M YALE CLUB To LGA LGA

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08/15/13	Travel - Taxi & Other Mod	81.86	_____	18557956 – VENDOR: DIAL CAR INC. INVOICE#: 1167838 DATE: 8/28/2013 Voucher A3893191 08/15/2013 Henry Thompson From 50 VANDERBILT AV M YALE CLUB To JFK JFK
08/15/13	Travel - Taxi & Other Mod	33.41	_____	18590332 – VENDOR: EXECUTIVE CHARGE,INC. (NY TAXI INVOICE#: 3498302 DATE: 9/6/2013 Voucher# 586013, 08/15/2013 ANGEL DANIEL From 200 PARK AVE,4 To 375 SOUTH END AVE,1
08/16/13	Travel - Taxi & Other Mod	52.91	_____	18501424 – VENDOR: DIAL CAR INC. INVOICE#: 1167597 DATE: 8/21/2013 Voucher A3956106 08/16/2013 Van Name, John G. From 200 PARK AVE M To 11101 QU
08/19/13	Travel - Taxi & Other Mod	50.12	_____	18485614 – VENDOR: EXECUTIVE CHARGE,INC. (NY TAXI INVOICE#: 3491923 DATE: 8/30/2013 Voucher# 595554, 08/19/2013 MEDRANO KEVIN A. From 200 PARK AVE,4 To 382 WARREN ST,11201
08/19/13	Travel - Taxi & Other Mod	38.99	_____	18557939 – VENDOR: DIAL CAR INC. INVOICE#: 1167838 DATE: 8/28/2013 Voucher A3502516 08/19/2013 Gibbons, Matthew A. From 200 PARK AV M To 100 W 130 ST 10027 M
08/21/13	Travel - Taxi & Other Mod	68.50	_____	18485607 – VENDOR: EXECUTIVE CHARGE,INC. (NY TAXI INVOICE#: 3491923 DATE: 8/30/2013 Voucher# 562147, 08/21/2013 KEVIN MEDNO From 200 PARK AVE,4 To BROOKLYN,11201
08/21/13	Travel - Taxi & Other Mod	60.70	_____	18575088 – VENDOR: DIAL CAR INC. INVOICE#: 1168157 DATE: 9/4/2013 Voucher G067706 08/21/2013 Amponsah, Duke K. From 200 PARK AVE M To 458 PROSPECT PL 11238 BK
08/21/13	Travel - Taxi & Other Mod	42.32	_____	18575089 – VENDOR: DIAL CAR INC. INVOICE#: 1168157 DATE: 9/4/2013 Voucher A3847448 08/21/2013 Gibbons, Matthew A. From 200 PARK AV M To 100 W 130 ST 10027 M
08/23/13	Travel - Taxi & Other Mod	42.78	_____	18575061 – VENDOR: DIAL CAR INC. INVOICE#: 1168157 DATE: 9/4/2013 Voucher A3858374 08/23/2013 Gibbons, Matthew A. From 200 PARK AV M To 100 W 130 ST 10027 M
08/25/13	Travel - Taxi & Other Mod	154.00	_____	18538786 – VENDOR: SHOOTING STAR LIVERY; INVOICE#: 21491; DATE: 8/25/2013 - TRANSPORTATION FROM RESIDENCE TO LAX/C. MILLET
08/27/13	Travel - Taxi & Other Mod	42.32	_____	18575031 – VENDOR: DIAL CAR INC. INVOICE#: 1168157 DATE: 9/4/2013 Voucher A3862399 08/27/2013 Gibbons, Matthew A. From 200 PARK AV M To 100 W 130 ST 10027 M
08/27/13	Travel - Taxi & Other Mod	48.45	_____	18590315 – VENDOR: EXECUTIVE CHARGE,INC. (NY TAXI INVOICE#: 3498302 DATE: 9/6/2013

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Voucher# 558654, 08/27/2013 MEDRANO KEVIN A. From 200 PARK AVE,4 To 382 WARREN ST,11201

08/29/13	Travel - Taxi & Other Mod	70.00	18413665 – VENDOR: CRAIG H. MILLET; INVOICE#: 08/25-08/29/13; DATE: 8/29/2013 - 08/26/13 CAB FARES; CLIENT HEARING NEW YORK, NY
08/29/13	Travel - Taxi & Other Mod	161.00	18538787 – VENDOR: SHOOTING STAR LIVERY; INVOICE#: 21492; DATE: 8/29/2013 - TRANSPORTATION FROM LAX TO RESIDENCE/C. MILLET
08/29/13	Travel - Taxi & Other Mod	50.12	18590313 – VENDOR: EXECUTIVE CHARGE,INC. (NY TAXI INVOICE#: 3498302 DATE: 9/6/2013 Voucher# 586426, 08/29/2013 MEDRANO KEVIN A. From 200 PARK AVE,4 To 382 WARREN ST,11201
08/30/13	Travel - Taxi & Other Mod	48.45	18590308 – VENDOR: EXECUTIVE CHARGE,INC. (NY TAXI INVOICE#: 3498302 DATE: 9/6/2013 Voucher# 569628, 08/30/2013 NEDRANO KEVIN From 200 PARK AVE,4 To 382 WARREN ST,11201
09/05/13	Travel - Taxi & Other Mod	18.00	18487203 – VENDOR: STEVEN J. LAU; INVOICE#: 09/05/13; DATE: 9/5/2013 - CAB FARE HOME WORKED LATE
09/06/13	Travel - Taxi & Other Mod	15.61	18453111 – VENDOR: YANG FEI JONATHAN; INVOICE#: 09/06-09/12/13; DATE: 9/16/2013 - TAXI FARE FROM OFFICE TO HOME ON SEP 6, 2013 (WORKING LATE FOR ARCAPITA/PLAN),
09/06/13	Travel - Taxi & Other Mod	82.80	18368512 – VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 196458; DATE: 8/20/2013 V BARNES TAXI TO SOUTH PARK RD
09/10/13	Travel - Taxi & Other Mod	21.00	18441730 – VENDOR: DANIEL ANGEL; INVOICE#: 09/10/13; DATE: 9/10/2013 - NEW YORK; LATE NIGHT TAXI
09/11/13	Travel - Taxi & Other Mod	44.70	18430969 – VENDOR: VICENTE RUIZ; INVOICE#: 08/16-09/11/13; DATE: 9/11/2013 - 08/16, 08/20-08/21, 09/11/13 CAB FARES; WORKING LATE NEW YORK, NY
09/11/13	Travel - Taxi & Other Mod	137.60	18538694 – VENDOR: JOHN VAN NAME; INVOICE#: 09/02-09/11/13; DATE: 9/11/2013 - 09/02-09/03, 09/05, 09/08-09/11/13 CAB FARES; WORKING LATE
09/12/13	Travel - Taxi & Other Mod	298.05	18538709 – VENDOR: JAMES O'GRADY; INVOICE#: 07/18-09/12/13; DATE: 9/12/2013 - 07/18,

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07/24, 08/01, 08/08, 08/09, 08/15, 09/03, 09/05, 09/06, 09/09-09/12/13 NEW YORK, NY/CAB
FARE/WORKED LATE

09/12/13	Travel - Taxi & Other Mod	21.50	_____	18485654 – VENDOR: DANIEL ANGEL; INVOICE#: 09/12/13; DATE: 9/12/2013 - NEW YORK; LATE NIGHT TAXI
09/13/13	Travel - Taxi & Other Mod	12.00	_____	18453405 – VENDOR: NEW YORK PETTY CASH; INVOICE#: 1212/2013; DATE: 9/13/2013 - #1238 B. KIM, TAXI 8/29 /JW
09/13/13	Travel - Taxi & Other Mod	39.00	_____	18453406 – VENDOR: NEW YORK PETTY CASH; INVOICE#: 1212/2013; DATE: 9/13/2013 - #1239 B. KIM, TAXI HOME FROM OFFICE 9/4, 9/11, 9/12 /JW
09/13/13	Travel - Taxi & Other Mod	23.00	_____	18453408 – VENDOR: NEW YORK PETTY CASH; INVOICE#: 1212/2013; DATE: 9/13/2013 - #1241 B. KIM, TAXI HOME FROM OFFICE 8/21, 8/23 /JW
09/14/13	Travel - Taxi & Other Mod	84.46	_____	18485994 – VENDOR: CHRISTOPHER J. BABCOCK; INVOICE#: 09/09-09/14/13; DATE: 9/14/2013 - NEW YORK; TO MEET WITH SENIOR ARCAPITA PERSONNEL TO PREPARE ITEMS IN CONNECTION WITH THE EMERGENCE OF ARCAPITA FROM ITS CHAPTER 11 RESTRUCTURING
09/14/13	Travel - Taxi & Other Mod	24.86	_____	18486000 – VENDOR: CHRISTOPHER J. BABCOCK; INVOICE#: 09/09-09/14/13; DATE: 9/14/2013 - NEW YORK; TO MEET WITH SENIOR ARCAPITA PERSONNEL TO PREPARE ITEMS IN CONNECTION WITH THE EMERGENCE OF ARCAPITA FROM ITS CHAPTER 11 RESTRUCTURING/44 MILES
09/14/13	Travel - Taxi & Other Mod	24.50	_____	18538684 – VENDOR: VICENTE RUIZ; INVOICE#: 09/14/13; DATE: 9/14/2013 - CAB FARES; WORKING LATE
09/16/13	Travel - Taxi & Other Mod	63.50	_____	18516430 – VENDOR: DANIEL ANGEL; INVOICE#: 09/12-09/16/13; DATE: 9/16/2013 - 09/12,13,16/13 NEW YORK; LATE NIGHT TAXI
09/16/13	Travel - Taxi & Other Mod	11.30	_____	18538781 – VENDOR: VICENTE RUIZ; INVOICE#: 09/16/13; DATE: 9/16/2013 - CAB FARES; WORKING LATE
09/16/13	Travel - Taxi & Other Mod	138.00	_____	18486007 – VENDOR: S.P. BUFFONE; INVOICE#: 09/15-09/16/13; DATE: 9/16/2013 - NEW YORK; FOR ARCAPITA CLOSING

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09/17/13	Travel - Taxi & Other Mod	64.62	_____	18538715 – VENDOR: JAMES O'GRADY; INVOICE#: 09/13-09/17/13; DATE: 9/17/2013 - NEW YORK, NY/CAB FARE/WORKED LATE
09/18/13	Travel - Taxi & Other Mod	32.85	_____	18501380 – VENDOR: RADIO TAXIS GROUP LTD; INVOICE#: 197824; DATE: 9/5/2013 S SAGAYAM TAXI TO SW1
09/18/13	Travel - Taxi & Other Mod	84.00	_____	18516533 – VENDOR: MOHAMMED EZZNAGUI dba 1ST AVENUE TOWNCAR; INVOICE#: 348; DATE: 9/18/2013 CAR SERVICE FOR JEREMY GRAVES FROM HOME IN DENVER TECH CENTER TO DIA ON 9/9/13 RE ARCAPITA BANK BSC
09/18/13	Travel - Taxi & Other Mod	232.40	_____	18516349 – VENDOR: MATTHEW G. BOUSLOG; INVOICE#: 09/08-09/18/13; DATE: 9/18/2013 - NEW YORK; CLIENT CLOSING
09/19/13	Travel - Taxi & Other Mod	20.15	_____	18516274 – VENDOR: Sagayam, Selina; INVOICE#: 09/05/13; DATE: 9/5/2013 - S SAGAYAM TAXI TO OFFICE FOLLOWING MEETING AT ARCAPITA
09/19/13	Travel - Taxi & Other Mod	105.38	_____	18538654 – VENDOR: JEREMY GRAVES; INVOICE#: 09/08-09/13/13; DATE: 9/13/2013 -09/10, 09/13/13 NEW YORK/CAB FARE/MEETINGS TO PREPARE FOR CLOSING/M.ROSENTHAL
09/20/13	Travel - Taxi & Other Mod	34.00	_____	18557887 – VENDOR: NEW YORK PETTY CASH; INVOICE#: 1213/2013; DATE: 9/20/2013 - #1254 B. KIM, TAXI 9/13, 9/14, 9/17 /JW
Total Matter 00122 Cost/Charges		<u>\$ 37,268.84</u>		

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PROVISIONAL LIQUIDATOR
30561-00123

For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
02524	C. H. MILLET	PARTNER	0.70	\$1,040.0	\$ 728.00	09/12/13	_____
05031	M. A. ROSENTHAL	PARTNER	0.50	1,090.0	<u>545.00</u>	09/10/13	_____
Total Services					\$ 1,273.00		
TOTAL SERVICES, COSTS/CHARGES					<u>\$ 1,273.00</u>		_____

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PROVISIONAL LIQUIDATOR
30561-00123

Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/10/13	M. A. Rosenthal	0.50	1,090.0	545.00	_____	19061031 – Emails and telephone call with S. Dickson regarding AIHL liquidation expenses (.3); meeting with K. Medrano regarding RA Holdco guarantee of same (.2).
09/11/13	C. H. Millet	0.50	1,040.0	520.00	_____	19077817 – Emails with P. Corr re status.
09/12/13	C. H. Millet	0.20	1,040.0	208.00	_____	19077837 – Emails with P. Corr re status.
Total Matter 00123 Fees				<u>\$ 1,273.00</u>		

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DEAL FUNDING
30561-00125

For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
14781	J. L. GRAVES	ASSOCIATE	21.50	\$ 665.00	\$ <u>14,297.50</u>	09/06/13	_____
		Total Services			\$ 14,297.50		
		TOTAL SERVICES, COSTS/CHARGES			\$ <u>14,297.50</u>		_____

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DEAL FUNDING
30561-00125

Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/01/13	J. L. Graves	2.60	665.00	1,729.00		19063469 – Internal teleconference regarding call with [REDACTED] (.5); teleconference with [REDACTED] regarding proposed transaction (1.0); follow up teleconference with internal team regarding same (.5); multiple emails with Linklaters regarding Eurolog sale (.6).
09/02/13	J. L. Graves	1.60	665.00	1,064.00		19063462 – Revise and edit EuroLog motion (1.2); teleconferences with multiple parties regarding same (.4).
09/03/13	J. L. Graves	7.30	665.00	4,854.50		19063446 – Revise and edit EuroLog transaction documents (2.3); collect comments and negotiate terms of EuroLog approval motion (4.4); teleconferences with M. Elliott regarding pledges (.4); teleconference with J. Weisser regarding same (.2).
09/04/13	J. L. Graves	2.80	665.00	1,862.00		19063427 – Follow-up emails with Linklaters and Freshfields regarding EuroLog approval motion (.5); revise and edit EuroLog approval motion (2.3).
09/05/13	J. L. Graves	2.50	665.00	1,662.50		19063386 – Revise and edit EuroLog approval motion (2.5).
09/06/13	J. L. Graves	4.70	665.00	3,125.50		19063355 – Review and comment on proposed redactions related to EuroLog motion (.8); negotiate and finalize changes to EuroLog approval motion (3.9).
Total Matter 00125 Fees				<u>\$ 14,297.50</u>		

GIBSON, DUNN & CRUTCHER LLP
PREBILL

HEARINGS
30561-00126

For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
16103	M. G. BOUSLOG	ASSOCIATE	0.10	\$ 465.00	\$ <u>46.50</u>	09/13/13	_____
		Total Services			\$ 46.50		
		TOTAL SERVICES, COSTS/CHARGES			\$ <u>46.50</u>		_____

GIBSON, DUNN & CRUTCHER LLP
PREBILL

HEARINGS
30561-00126

Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/13/13	M. G. Bouslog	0.10	465.00	46.50	_____	19070238 – Conference with D. Amponsah re agenda letter.
Total Matter 00126 Fees				<u>\$ 46.50</u>		

**GIBSON, DUNN & CRUTCHER LLP
PREBILL**

PORTFOLIO INTERACTION/ISSUES
30561-00127

For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
05031	M. A. ROSENTHAL	PARTNER	24.40	\$1,090.0	\$ 26,596.00	09/17/13	_____
03933	J. TRINKLEIN	PARTNER	4.60	1,050.0	4,830.00	09/15/13	_____
15690	J. WEISSER	ASSOCIATE	2.00	785.00	1,570.00	09/05/13	_____
15233	B. J. KIM	ASSOCIATE	9.90	695.00	6,880.50	09/17/13	_____
16103	M. G. BOUSLOG	ASSOCIATE	17.50	465.00	8,137.50	09/07/13	_____
16626	J. R. HENDERSON	ASSOCIATE	0.20	425.00	<u>85.00</u>	09/09/13	_____
Total Services					\$ 48,099.00		
TOTAL SERVICES, COSTS/CHARGES					<u>\$ 48,099.00</u>		_____

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PORTFOLIO INTERACTION/ISSUES
30561-00127

Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/01/13	M. A. Rosenthal	4.20	1,090.0	4,578.00	_____	19041968 – Numerous emails with M. Elliott, H. Chuter and others at Links regarding Eurolog documentation and agreements (.8); emails with Links and K. Medrano regarding contribution of Eurolog agreements (.3); prepare for and participate in pre-call and all hands conference call re Eurolog open issues (2.1); emails with Jamal and Martin regarding revisions to Eurolog term sheet (.3); conference call with H. Thompson, A. Rogers, S. Buffone regarding AGM (.7).
09/01/13	J. Trinklein	0.30	1,050.0	315.00	_____	19048964 – Note to H. Thompson summarizing restructure; note to B. Rippeon.
09/01/13	M. G. Bouslog	1.30	465.00	604.50	_____	19043601 – Revise EuroLog sale motion (.7); revise declaration re same (.2); emails with M. Tan, M. Rosenthal and J. Graves re same (.4).
09/02/13	M. A. Rosenthal	4.20	1,090.0	4,578.00	_____	19041978 – Numerous emails with H. Thompson, E. Fleck, J. Duthell, J. Graves, M. Tan regarding Eurolog issues related to UCC and RA board (1.2); review revised version of Eurolog motion (.6); prepare for supplemental call with [REDACTED] regarding signing issues and emails with M Tan regarding same (.6); emails with A. Webb regarding proper party for guarantee (.2); conference call with [REDACTED], Links, Milbank, HL (.8); emails to M. Elliott, H. Thompson, M. Tan regarding resolution of Eurolog issues (.2); emails and telephone calls with M. Stamp, Jamal, M. Elliott, J. Trinklein and H. Thompson regarding eurolog tax issue (.4); emails with Isam Salah and M. Casey regarding [REDACTED] (.2).
09/02/13	J. Trinklein	0.90	1,050.0	945.00	_____	19048993 – Review, revise withholding announcements (.4); send note to E. Fleck regarding withholding on shares (.4); note to M. Rosentahl (.1).
09/02/13	M. G. Bouslog	0.30	465.00	139.50	_____	19043605 – Emails with E. Fleck, M. Rosenthal and J. Graves re

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EuroLog motion.

Date	Name	Hours	Rate	Amount	Description
09/03/13	M. A. Rosenthal	6.30	1,090.0	6,867.00	19041983 – Email from R. Good regarding █████ break-up fee request (.3); emails with J. Dutheil, M. Tan, H. Thompson regarding response to █████ break-up fee request and final SPA changes (.7); emails with E. Fleck regarding █████ break-up fee request (.3); review final versions of MTA and SPA related to Eurolog (.8); review and revise Eurolog settlement motion and J. Dutheil's comments thereto (.7); email from M. Casey regarding Fountains Guaranty status (.2); emails with A. Webb regarding additional Eurolog intercompany claim warranties (.1); emails with E. Fleck regarding new █████ break-up fee condition (.2); review UCC comments to Eurolog approval motion (.4); emails with M. Bouslog and J. Graves regarding UCC comments to Eurolog approval motion (.2); emails with E. Fleck regarding Eurolog approvals (.2); review revised Eurolog SPA from FF (.8); telephone with J. Graves, M. Stamp, M. Elliott, R. Good, R. Lee regarding open issues related to Eurolog APA and motion (.8); review and comment on Links escrow letter (.6).
09/03/13	M. A. Rosenthal	2.30	1,090.0	2,507.00	19046044 – Consider and address last minute issues related to Eurolog sale (1.2); emails and conference calls with Links, client, Milbank, Freshfields re Eurolog issues (1.1).
09/03/13	J. Trinklein	0.70	1,050.0	735.00	19049102 – Note to H. Thompson, J. Beck regarding application sourcing rules, join conference call (.5); review files for Paget-Brown term sheet, draft note to E. Fleck (.2).
09/03/13	J. Weisser	0.80	785.00	628.00	19045995 – Attention to issues related to portfolio disposition in relation to DIP Transaction (.4 hrs.); related conference with M. Rosenthal and transaction counsel (.4 hrs.)
09/03/13	B. J. Kim	1.00	695.00	695.00	19058647 – Review email from Arcapita re: reconciliation of reimbursements paid to SCB (0.4). Email to S. Fuller (A&M) re: payment of reimbursements to SCB (0.3). Email to N. Herther-Spiro (Dechert) for confirmation of reimbursement payment amount (0.3).
09/03/13	M. G. Bouslog	5.90	465.00	2,743.50	19043674 – Analyze revised share purchase agreement (.2); review committee comments re motion (.2); review purchaser comments re same (.1); revise EuroLog motion (1.3); revise

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declaration re same (.3); revise order re same (.6); calls with J. Graves re same (.4); emails with A. Walsh, R. Good, C. Rivas, E. Fleck, R. Lee, M. Rosenthal and J. Graves re same (1); draft motion for an order shortening time re same (1.6); draft order shortening time re same (.2).

09/04/13	M. A. Rosenthal	1.70	1,090.0	1,853.00	_____	19046051 – Emails and conference call with Links regarding revision to SPA (.4); email with A. Doshi and A. Rogers regarding AHQ shareholder revisions and payments (.2); review and comment on final Eurolog motion (.6); emails with A. Walsh, M Bouslog regarding final Eurolog motion (.3); emails with M Tan regarding Eurolog motion (.2).
09/04/13	M. G. Bouslog	3.10	465.00	1,441.50	_____	19043774 – Review committee comments re draft EuroLog motion (.1); revise motion re EuroLog sale (.9); revise declaration re same (.3); emails with M. Tan, M. Chowdhury, A. Walsh, R. Good, C. Rivas, E. Fleck, R. Lee, M. Rosenthal and J. Graves re same (1.2); calls with J. Graves and J. Weisser re same (.6).
09/05/13	M. A. Rosenthal	1.00	1,090.0	1,090.00	_____	19046884 – Emails with FF regarding revisions to Eurolog motion (.4); review and comment on various drafts of Eurolog motion and emails from FF regarding comments to same (.6).
09/05/13	J. Weisser	1.20	785.00	942.00	_____	19046009 – Prepare for and attend conference with transaction counsel regarding potential disposition of portfolio company (.5 hrs); related internal conferences with T. Sica (.2 hrs) and E. Khalil (.2 hrs); related memorandum to transaction counsel (.3 hrs.)
09/05/13	B. J. Kim	0.20	695.00	139.00	_____	19059052 – Email to S. Fuller (A&M) re: reconciliation of reimbursement payments to SCB.
09/05/13	M. G. Bouslog	3.40	465.00	1,581.00	_____	19045702 – Review comments re EuroLog motion (.1); revise EuroLog motion (.5); emails with M. Tan, M. Chowdhury, B. Emblem, A. Walsh, E. Fleck, R. Lee, M. Rosenthal and J. Graves re same (1.7); calls with B. Emblem, A. Walsh, R. Lee and J. Graves re same (.9); revise motion for an order shortening time re same (.2).

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09/06/13	M. A. Rosenthal	1.10	1,090.0	1,199.00	_____	19050192 – Emails with J. Weisser, M. Casey and I Salah regarding Fountains guarantee issues (.4); emails with B. Lundstrom regarding status of [REDACTED] (.1); emails with J. Huntz and L. Davis regarding Atlanta sublease and FFE issues (.4); signoff off final Eurolog motion (.2).
09/06/13	M. G. Bouslog	3.40	465.00	1,581.00	_____	19049009 – Analyze share purchase agreement (.4); revise motion re EuroLog sale (.7); emails with A. Walsh, M. Tan, P. Corr, M. Rosenthal, J. Graves and D. Amponsah re same (1.3); revise motion for an order shortening time re same (.1); draft notice re same (.2); calls with J. Graves and D. Amponsah re same (.7).
09/07/13	M. A. Rosenthal	0.20	1,090.0	218.00	_____	19050211 – Emails with H. Thompson and B. Rustum regarding Honiton legal rep (.2)
09/07/13	M. G. Bouslog	0.10	465.00	46.50	_____	19049026 – Emails with J. Weisser and T. Sica re EuroLog motion.
09/08/13	J. Trinklein	0.10	1,050.0	105.00	_____	19049650 – Review contribution agreement from B. Rippeon.
09/09/13	M. A. Rosenthal	0.40	1,090.0	436.00	_____	19053549 – Emails to M. Chowdhury and J. Morgan regarding HQ term sheet (.2); portfolio issues - emails with M. Casey regarding Fountains guarantee (.2).
09/09/13	J. Trinklein	0.50	1,050.0	525.00	_____	19077569 – Meet with H. Thompson, A. Rogers, B. Rippeon regarding SPP (.5).
09/09/13	B. J. Kim	0.30	695.00	208.50	_____	19059372 – Emails to S. Fuller (A&M) and N. Herther-Spiro (Dechert) re: reconciliation of expense reimbursement.
09/09/13	J. R. Henderson	0.20	425.00	85.00	_____	19051833 – Update CBB Implementation Memo in light of comments from J. Trinklein; confer with C. Babcock regarding same.
09/10/13	J. Trinklein	1.60	1,050.0	1,680.00	_____	19080372 – Draft response to Thor (.1); discuss SPP issues with B. Rippeon (.2); draft summary (1.); draft summary of SPP issues, discuss with B. Rippeon (.4)..

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09/11/13	B. J. Kim	1.60	695.00	1,112.00	19068583 – Review SCB murabaha documents re: whether entire profit amount is payable at emergence regardless of early payment (1.2). Email to J. Graves re: issue (0.4).
09/12/13	M. A. Rosenthal	0.60	1,090.0	654.00	19069020 – Emails with ██████████ and its counsel regarding Fountains guaranty issues (.3); email from M. Elliott regarding possible claims under guarantees and indemnities and discussion with H. Thompson and A. Rogers regarding same (.3)
09/13/13	M. A. Rosenthal	0.90	1,090.0	981.00	19071763 – Emails with J. Weisser, I. Salah, M. Casey, E. Fleck and others regarding status of Fountains guaranty (.4); telephone with I. Salah, E. Fleck, J. Weisser, M. Casey regarding status of ██████████ discussions (.3); telephone with R. Good and C. Del Riva regarding Eurolog indemnities (.2).
09/13/13	B. J. Kim	2.50	695.00	1,737.50	19074204 – Draft payoff letter re: early repayment of SCB murabahas.
09/15/13	J. Trinklein	0.50	1,050.0	525.00	19082992 – Closing issues regarding AIPL notes to B. Rippeon, A&M, M. Rosenthal, J. Cox.
09/16/13	M. A. Rosenthal	1.00	1,090.0	1,090.00	19077042 – Emails regarding Fountains guarantee and related documents (.3); telephone with J. Weisser regarding Fountains guarantee (.1); emails and attachments from Kaye Scholer regarding Fountains guarantee issue (.3); meeting with M. Chowdhury, D. Furman, H. Thompson, A. Rogers, L. Hirsh regarding AHQ shareholder issues (.3).
09/16/13	B. J. Kim	2.20	695.00	1,529.00	19074235 – Review and revise SCB payoff letter to cover both murabahas (1.5). Arrange for signatures by M. Chowdhury (0.5). Email to Dechert re: payoff letter (0.2).
09/17/13	M. A. Rosenthal	0.50	1,090.0	545.00	19083041 – Review and comment on Fountains guarantee and loan amendment (.4); emails with Links and Freshfields regarding occurrence of effective date (.1).

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09/17/13 B. J. Kim

2.10

695.00

1,459.50

19081163 – Attention to payoff letter with respect to SCB murabahas (1.0). Review and revise payoff letter per revised payoff amounts (0.6). Emails with N. Herther-Spiro (Dechert) re: payoff letter (0.5).

Total Matter 00127 Fees

\$ 48,099.00

**GIBSON, DUNN & CRUTCHER LLP
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FALCON
30561-00128

For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
02524	C. H. MILLET	PARTNER	3.60	\$1,040.0	\$ 3,744.00	09/13/13	_____
14781	J. L. GRAVES	ASSOCIATE	0.70	665.00	465.50	09/20/13	_____
16103	M. G. BOUSLOG	ASSOCIATE	0.60	465.00	<u>279.00</u>	09/25/13	_____
Total Services					\$ 4,488.50		
TOTAL SERVICES, COSTS/CHARGES					<u>\$ 4,488.50</u>		_____

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FALCON
30561-00128

Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/03/13	C. H. Millet	1.10	1,040.0	1,144.00		19063379 – Emails re Falcon funds and receivables (.3); review HSBC pleadings and emails re HSBC (.8).
09/04/13	C. H. Millet	0.40	1,040.0	416.00		19063530 – Emails re Falcon funds and receivables.
09/05/13	C. H. Millet	0.70	1,040.0	728.00		19063561 – Emails and calls with J. Spano, B. Lundstrum and R. Marooney re Falcon funds and receivables.
09/05/13	M. G. Bouslog	0.10	465.00	46.50		19045708 – Emails with M. Rosenthal and C. Millet re Falcon funds.
09/06/13	C. H. Millet	0.90	1,040.0	936.00		19063684 – Emails and calls with J. Spano, B. Lundstrum and R. Marooney re Falcon funding and budget.
09/09/13	M. G. Bouslog	0.40	465.00	186.00		19052913 – Emails with S. Fuller and J. Weisser re scope of professional services.
09/13/13	C. H. Millet	0.50	1,040.0	520.00		19077859 – Emails with R. Marooney re trial strategy and A&M invoices.
09/19/13	J. L. Graves	0.30	665.00	199.50		19114119 – Review and comment on interpleader response.
09/20/13	J. L. Graves	0.40	665.00	266.00		19114155 – Review and comment on response to Interpleader.
09/25/13	M. G. Bouslog	0.10	465.00	46.50		19117134 – Emails with C. Millet re case administration.
Total Matter 00128 Fees				<u>\$ 4,488.50</u>		

**GIBSON, DUNN & CRUTCHER LLP
PREBILL**

APPEALS
30561-00130

For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
02524	C. H. MILLET	PARTNER	82.20	\$1,040.0	\$ 85,488.00	09/17/13	_____
10843	K. A. GLOWACKI	ASSOCIATE	33.60	715.00	24,024.00	09/16/13	_____
14781	J. L. GRAVES	ASSOCIATE	46.80	665.00	31,122.00	09/17/13	_____
16103	M. G. BOUSLOG	ASSOCIATE	72.50	465.00	33,712.50	09/17/13	_____
17439	D. K. AMPONSAH	PARALEGAL	9.00	365.00	3,285.00	09/11/13	_____
17409	M. M. WOLFE	PARALEGAL	6.60	265.00	<u>1,749.00</u>	09/17/13	_____
Total Services					\$ 179,380.50		
TOTAL SERVICES, COSTS/CHARGES					<u>\$ 179,380.50</u>		_____

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APPEALS
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Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/03/13	C. H. Millet	6.30	1,040.0	6,552.00	_____	19063429 – Draft and revise Letter to Judge Castel re relationship of cases on appeal (1.4); emails with T. Weiner re letter to J. Castel and revise letter accordingly (1.2); review opening briefs filed by Alsohaibi and emails re strategy in preparation of Debtors' briefs (3.7).
09/03/13	M. G. Bouslog	1.90	465.00	883.50	_____	19043697 – Review and analyze appellant briefs (.4); emails with M. Rosenthal, C. Millet and J. Graves re appeal (.5); review and revise letter to court re related cases (1).
09/04/13	C. H. Millet	6.50	1,040.0	6,760.00	_____	19063534 – Emails with T. Weiner re letter to J. Castel (.7); revise letter to J. Castel and issue letter (2.1); review record and outline Debtors' briefs (3.7).
09/04/13	M. G. Bouslog	3.40	465.00	1,581.00	_____	19043785 – Draft corporate disclosure filing (.6); review and analyze appellant briefs (.3); emails with T. Wiener, M. Rosenthal, C. Millet, J. Weisser and J. Graves re appeal (.7); research re same (1.4); review and revise pro hac vice applications and orders (.4).
09/04/13	D. K. Amponsah	1.70	365.00	620.50	_____	19062126 – Prepare drafts of Pro Hac Vice Orders for M. Bouslog, J. Graves and C. Millet(1.3); confer with M. Bouslog and P. Crawford re: same(.4).
09/05/13	C. H. Millet	7.70	1,040.0	8,008.00	_____	19063566 – Review record and draft Appellate briefs, email re same.
09/05/13	M. G. Bouslog	4.90	465.00	2,278.50	_____	19045706 – Emails with C. Millet, J. Weisser, J. Graves, D. Amponsah and M. Wolfe re appeal (.8); research re same (2.9); review and revise pro hac vice applications and orders (.2); revise corporate disclosure filing (.1); review and revise statement re procedural history (.6); telephone conference with K. Glowacki re appeal (.3).

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09/05/13	D. K. Amponsah	2.20	365.00	803.00	_____	19062183 – Revise drafts of Pro Hac Vice Orders for M. Bouslog, J. Graves and C. Millet(.8); confer with M. Bouslog and P. Crawford re: same(.4); prepare and file Rule 7.1 statements(.7); confer with M. Bouslog re: same(.3).
09/05/13	M. M. Wolfe	2.10	265.00	556.50	_____	19091952 – Attention to Pro Hac Vice orders for C. Millet, M. Bouslog, J. Graves.
09/06/13	C. H. Millet	0.50	1,040.0	520.00	_____	19063688 – Emails re order on Alsohaibi Claim objection and strategy.
09/06/13	M. G. Bouslog	1.10	465.00	511.50	_____	19049014 – Emails with C. Millet, J. Weisser and J. Graves re appeal (.1); review and revise brief sections (.7); telephone conference with J. Weisser re same (.3).
09/06/13	D. K. Amponsah	1.70	365.00	620.50	_____	19062494 – Prepare Pro Hac Vice Orders package for delivery to chambers(.8); prepare and refile Rule 7.1 statements(.6); confer with M. Bouslog re: same(.3).
09/09/13	C. H. Millet	9.00	1,040.0	9,360.00	_____	19077631 – Emails with Court and related emails re transfer of cases and briefing schedule and emails with T. Wiener re same (.7); emails re directors' and insurers' outside counsel and strategy (.6); emails re withdrawal of Alsohaibi claim order (.4); draft and revise Appellate Briefs (6.9).
09/09/13	M. G. Bouslog	2.90	465.00	1,348.50	_____	19052781 – Conference with J. Weisser re appeal (.1); Emails with T. Wiener, M. Rosenthal, C. Millet, J. Graves and J. Weisser re same (.3); review and revise brief sections (2.5).
09/10/13	C. H. Millet	9.60	1,040.0	9,984.00	_____	19077748 – Emails from and to T. Wiener re stay pending appeal, conferences and revise responding letter (2.0); prepare opposition to stay pending appeal and multiple calls and emails in preparation to oppose stay (2.8); draft and revise Appellate Briefs (4.8).
09/10/13	K. A. Glowacki	7.90	715.00	5,648.50	_____	19058997 – Stay pending appeal analysis and emails/telephone conferences with C. Millet re same (.9); review/analysis of

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background Hani facts and appeal pleadings (.7); draft shell opposition to stay pending appeal re Captain Hani (3.6); 2nd circuit case law analysis and research re stay pending appeal issues (2.7).

09/10/13	J. L. Graves	10.30	665.00	6,849.50	_____	19087834 – Correspond with M. Rosenthal, M. Bouslog, C. Millet, and others regarding strategy for responding to letter regarding stay (2.4); draft letter to T. Wiener regarding stay (3.4); draft response to potential stay motion (4.5).
09/10/13	M. G. Bouslog	5.10	465.00	2,371.50	_____	19056900 – Meetings with M. Karlan, M. Rosenthal and J. Graves re appeal and stay pending appeal (.6); emails with M. Rosenthal, C. Millet and J. Graves re same (.4); review and revise letter to T. Wiener re same (.5); calls with A. Leblanc, E. Fleck, M. Rosenthal, C. Millet and J. Graves re same (.8); research re same (2.6); review and revise brief sections (.2).
09/11/13	C. H. Millet	10.00	1,040.00	10,400.00	_____	19077820 – Emails re opposition to motion for stay pending appeal (1.1); draft and revise Appellate Briefs and ancillary tables (8.9).
09/11/13	K. A. Glowacki	9.40	715.00	6,721.00	_____	19066982 – Stay pending appeal analysis and emails/telephone conferences with C. Millet re same (.4); background facts review and emails with J. Graves re incorporating the same (.3); draft shell opposition to stay pending appeal re Captain Hani (5.9); 2nd circuit case law analysis and research re stay pending appeal issues (2.8).
09/11/13	J. L. Graves	8.80	665.00	5,852.00	_____	19087856 – Draft response to potential stay motion (8.8).
09/11/13	M. G. Bouslog	8.60	465.00	3,999.00	_____	19066158 – Meetings with J. Graves and D. Amponsah re appeal (1); analyze DIP agreement changes (.3); emails with M. Rosenthal, C. Millet, K. Glowacki and J. Graves re appeal (.5); research re same (.2); calls with J. Weisser re same (.2); review and revise brief sections (6.4).
09/11/13	D. K. Amponsah	3.40	365.00	1,241.00	_____	19074269 – Compose email containing all documents re: Hani Appeal(.8); confer with J. Graves re: same(.3); prepare documents for Record on Appel(1.7); coordinate with copy center re: same(.6).

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09/12/13	C. H. Millet	11.50	1,040.0	11,960.00	_____	19077839 – Emails re opposition to motion for stay pending appeal (.4); draft and revise Appellate Briefs and ancillary tables and emails and conferences re same (11.1).
09/12/13	K. A. Glowacki	8.10	715.00	5,791.50	_____	19068931 – Emails with C. Millet re status of appellate briefs and stay pending appeal analysis (.4); draft/revise opposition to Hani's stay pending appeal motion (5.8); 2nd circuit case law analysis and research re stay pending appeal issues (1.9).
09/12/13	J. L. Graves	7.30	665.00	4,854.50	_____	19087882 – Review and comment on sections of appellate brief (.6); draft sections of brief (7.3).
09/12/13	M. G. Bouslog	8.20	465.00	3,813.00	_____	19068221 – Meetings with J. Graves re appeal (1); draft appeal brief (3.1); research re same (2.2); emails with C. Millet and J. Graves re same (.4); calls with C. Millet, J. Graves and J. Weisser re same (1.5).
09/13/13	C. H. Millet	5.00	1,040.0	5,200.00	_____	19077860 – Emails re opposition to motion for stay pending appeal, Effective Date and strategy (.5); emails re revision to Appellate Briefs and ancillary tables and revise briefs (4.5).
09/13/13	K. A. Glowacki	7.90	715.00	5,648.50	_____	19072335 – Emails with C. Millet, J. Graves and M. Bouslog re status of appellate briefs and stay pending appeal opposition (.2); draft/revise opposition to Hani's stay pending appeal motion (5.9); 2nd circuit case law analysis and research re stay pending appeal issues (1.8).
09/13/13	J. L. Graves	5.10	665.00	3,391.50	_____	19087936 – Draft sections of brief (5.1).
09/13/13	M. G. Bouslog	8.60	465.00	3,999.00	_____	19070239 – Meetings with J. Graves and C. Babcock re appeal (1.8); calls with C. Millet and J. Graves re same (.5); draft appeal brief (5); research re same (.4); emails with C. Millet, J. Graves and C. Babcock re same (.9).
09/14/13	M. G. Bouslog	8.50	465.00	3,952.50	_____	19070475 – Draft appeal brief (6.6); research re same (1); emails with C. Millet and J. Graves re same (.6); conference with J. Weisser re same (.3).

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09/15/13	C. H. Millet	5.50	1,040.0	5,720.00	_____	19085904 – Emails re revision to Appellate Briefs and ancillary tables and revise briefs and tables.
09/15/13	J. L. Graves	0.30	665.00	199.50	_____	19088459 – Emails with M. Rosenthal regarding brief (.3).
09/15/13	M. G. Bouslog	1.00	465.00	465.00	_____	19070994 – Research re appeal (.2); emails with C. Millet and J. Graves re same (.8).
09/16/13	C. H. Millet	6.20	1,040.0	6,448.00	_____	19085973 – Multiple emails and calls re T. Weiner email threatening stay pending appeal and strategy and preparation for opposition (1.5); emails re revision to Appellate Briefs and ancillary tables and revise briefs and tables (4.7).
09/16/13	K. A. Glowacki	0.30	715.00	214.50	_____	19076574 – Emails with C. Millet, J. Graves, M. Rosenthal and M. Bouslog re update on Hani's stay pending appeal of effective date (.3).
09/16/13	J. L. Graves	7.10	665.00	4,721.50	_____	19088467 – Revise and edit brief (7.1).
09/16/13	M. G. Bouslog	8.90	465.00	4,138.50	_____	19075112 – Draft appeal brief (5.4); Emails with M. Rosenthal, C. Millet and J. Graves re same (1.2); calls with C. Millet, J. Graves and J. Weisser re same (1.1); emails with M. Rosenthal and J. Graves re stay pending appeal (.1); calls with M. Rosenthal and J. Graves re same (.4); draft summary of arguments re same (.7).
09/17/13	C. H. Millet	4.40	1,040.0	4,576.00	_____	19086115 – Final revisions to brief re introduction section and emails re filing.
09/17/13	J. L. Graves	7.90	665.00	5,253.50	_____	19088479 – Revise, edit, and finalize brief for filing (7.9).
09/17/13	M. G. Bouslog	9.40	465.00	4,371.00	_____	19079125 – Draft appeal brief (7.1); research re same (.8); emails with M. Rosenthal, C. Millet, J. Graves and M. Wolfe re same (.5); calls with M. Rosenthal, C. Millet and J. Graves re same (1).

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09/17/13 M. M. Wolfe

4.50

265.00

1,192.50

19092136 – Attention to email re anticipated filing of brief.

Total Matter 00130 Fees

\$ 179,380.50