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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
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ARCAPITA BANK B.S.C.(c), <u>et al.</u> ,	:	Case No. 12-11076 (SHL)
	:	
Reorganized Debtors. <sup>1</sup>	:	Confirmed
	:	
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**NOTICE OF ADJOURNMENT OF THE HEARING TO CONSIDER  
THE DEBTORS' OBJECTION TO PROOF OF CLAIMS**

**PLEASE TAKE NOTICE** that on April 26, 2013, Arcapita Bank B.S.C.(c) and certain of its affiliates (each, a "Debtor" and collectively, the "Debtors") in the above-captioned chapter 11 cases filed (i) the Second Omnibus Objection to Claims [Docket No. 1050] (the "Second Omnibus Objection to Claims"), in which they objected to, among other claims, Proof of Claim Numbers 376-379 filed by Investor Nos. 51361, 50954, 51609, and 51444, respectively, (collectively, the "Investor Claims"), and (ii) the Third Omnibus Objection to Claims [Docket No. 1051] (the "Third Omnibus Objection to Claims," and, together with the Second Omnibus Objection to Claims, the "Omnibus Objections"), in which they objected to, among other claims,

<sup>1</sup> The chapter 11 case captioned In re Falcon Gas Storage Company, Inc., No. 12-11790 (Bankr. S.D.N.Y.) (the "Falcon Case") is being jointly administered as one of the above-captioned cases. No plan has been confirmed in the Falcon Case.

Proof of Claim Number 81 filed by ZCOF Chicago Hotel LLC (the “ZCOF Claim,” and, together with the Investor Claims, the “Adjourned Claims”).

**PLEASE TAKE FURTHER NOTICE** that the hearing to consider the Adjourned Claims, which is currently scheduled for October 24, 2013 at 11:00 A.M. (prevailing U.S. Eastern Time), is adjourned. The new hearing will be held before the Honorable Sean H. Lane, United States Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, on **November 21, 2013 at 11:00 A.M. (prevailing U.S. Eastern Time)** or as soon thereafter as counsel may be heard, and the deadline to respond to the Omnibus Objections with respect to the Adjourned Claims is extended to **October 31, 2013 at 4:00 P.M. (prevailing U.S. Eastern Time)**.

**PLEASE TAKE FURTHER NOTICE** that this Notice of Adjournment applies only to the Adjourned Claims and the hearing with respect to the Omnibus Objections to the extent relating to claims other than the Adjourned Claims will be held at the currently scheduled time for such hearing, and the deadline to respond to the Omnibus Objections with respect to claims other than the Adjourned Claims will be at the currently scheduled time.

Dated: October 3, 2013  
New York, New York

**MILBANK, TWEED, HADLEY & M<sup>c</sup>CLOY LLP**

By: /s/ Lena Mandel  
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