

Total Amount of Expenses Sought:	£0.00 (\$0.00)
Total Fees and Expenses Requested:	£17,207.21 (\$26,441.37)

FINAL FEE APPLICATION

Period for Which Compensation and Reimbursement is Sought:	March 19, 2012 through and including September 17, 2013
Total Amount of Fees Sought:	£355,479.59 (\$557,925.28) ³
Total Amount of Expenses Sought:	£1,916.51 (\$3,029.19)
Total Fees and Expenses Requested:	£357,396.10 (\$560,954.47)

Prior Interim Applications Filed:

- First Interim Fee Application, filed August 14, 2012 [Dkt. No. 399] and approved on September 24, 2012 [Dkt. No. 503], for the period from March 19, 2012 through and including June 30, 2012
 Total Fees & Expenses Requested: £293,903.14 (\$462,385.54)
 Total Fees & Expenses Allowed: £275,425.94 (\$433,316.13)
- Second Interim Fee Application, filed November 21, 2012 [Dkt. No. 651] and approved on January 24, 2013 [Dkt. No. 803], for the period from July 1, 2012 through and including October 31, 2012
 Total Fees & Expenses Requested: £20,788.58 (\$33,343.99)
 Total Fees & Expenses Allowed: £15,864.11 (\$25,445.35)
- Third Interim Fee Application, filed April 22, 2013 [Dkt. No. 999] and approved on May 23, 2013 [Dkt. No. 1151], for the period from November 1, 2012 through and including March 31, 2013
 Total Fees & Expenses Requested: £51,158.14 (\$79,251.59)
 Total Fees & Expenses Allowed: £48,898.84 (\$75,751.59)

³ The amount of fees sought for the Final Compensation Period reflects a total voluntary reduction in fees in the amount of £56,299.56 (\$88,902.75), from £411,779.15 (\$646,828.03) to £355,479.59 (\$557,925.28), and a total voluntary reduction in expenses of £56.86 (\$88.85), from £1,973.37 (\$3,118.04) to £1,916.51 (\$3,029.19). In total, the Firm has voluntarily reduced its fees and expenses by 16%.

Monthly Fee Statements Comprising Fourth Compensation Period:

Date Filed	Period Covered	Fees/Expenses Incurred	Amount Paid to Date	Amount of Holdback
May 20, 2013	April 1, 2013 – April 30, 2013	Fees: £6,235.68 (\$9,668.05) Expenses: £0.00 (\$0.00)	Fees: £4,988.54 (\$7,734.43) Expenses: £0.00 (\$0.00)	£1,247.14 (\$1,933.62)
June 21, 2013	May 1, 2013 – May 31, 2013	Fees: £5,767.98 (\$9,017.95) Expenses: £0.00 (\$0.00)	Fees: £4,614.38 (\$7,214.36) Expenses: £0.00 (\$0.00)	£1,153.60 (\$1,803.59)
July 19, 2013	June 1, 2013 – June 30, 2013	Fees: £1,697.24 (\$2,565.36) Expenses: £0.00 (\$0.00)	Fees: £1,357.80 (\$2,052.29) Expenses: £0.00 (\$0.00)	£339.44 (\$513.07)
August 20, 2013	July 1, 2013 – July 31, 2013	Fees: £10,722.02 (\$16,792.51) Expenses: £0.00 (\$0.00)	Fees: £8,577.62 (\$13,434.01) Expenses: £0.00 (\$0.00)	£2,144.40 (\$3,358.50)
September 19, 2013 ⁴	August 1, 2013 – August 31, 2013	Fees: £2,462.74 (\$3,915.11) Expenses: £0.00 (\$0.00)	Fees: £0.00 (\$0.00) Expenses: £0.00 (\$0.00)	£0.00 (\$0.00)
September 24, 2013	September 1, 2013 – September 17, 2013	Fees: £1,322.37 (\$2,111.32) Expenses: £0.00 (\$0.00)	Fees: £0.00 (\$0.00) Expenses: £0.00 (\$0.00)	£0.00 (\$0.00)

⁴ To date, Linklaters has not invoiced the Debtors for fees incurred during August 2013 and September 2013, and does not intend to request payment for these fees at a later date. Consequently, no holdback has accrued for these two months.

**SUMMARY OF FOURTH INTERIM AND FINAL FEE APPLICATION
OF LINKLATERS LLP FOR SERVICES RENDERED**

Compensation by Fee Earner⁵

Name	Position	Year Qualified	Office	Fourth Compensation Period (April 1, 2013 – September 17, 2013)				Final Compensation Period (March 19, 2012 – September 17, 2013)			
				Hours	Rate (GBP)	Amount (GBP)	Amount (USD)	Hours	Rate (GBP)	Amount (GBP)	Amount (USD)
Greg Reid	Partner	1985	London	0.00	£0.00	£0.00	\$0.00	1.40	£840.00	£1,176.00	\$1,814.11
Chris Howard	Partner	1996	London	0.00	£0.00	£0.00	\$0.00	31.80	£795.00	£24,845.00	\$39,089.90
Richard O'Callaghan	Partner	1998	Dubai	0.00	£0.00	£0.00	\$0.00	1.30	£731.68	£951.18	\$1,467.30
Euan Clarke	Partner	1997	London	0.00	£0.00	£0.00	\$0.00	8.90	£725.00	£6,452.50	\$10,191.01
Richard Good	Partner	1991	London	4.70	£790.00	£3,713.00	\$5,784.57	4.70	£790.00	£3,713.00	\$5,784.57
Richard Good	Partner	1991	London	3.20	£685.00	£2,192.00	\$3,398.56	108.90	£685.00	£73,867.50	\$115,654.78
Alexander Naidenov	Partner	1999	London	0.00	£0.00	£0.00	\$0.00	2.20	£685.00	£1,507.00	\$2,324.71
John Tucker	Partner	1980	London	0.00	£0.00	£0.00	\$0.00	3.20	£685.00	£2,192.00	\$3,425.31
Matthew Elliott	Partner	2000	London	0.00	£0.00	£0.00	\$0.00	17.60	£685.00	£12,056.00	\$18,839.19
Richard Ginks	Partner	1998	London	0.00	£0.00	£0.00	\$0.00	0.70	£685.00	£479.50	\$739.68
Daniel Gendron	Partner	2002	London	1.10	£710.00	£781.00	\$1,221.05	1.10	£710.00	£781.00	\$1,221.05
Daniel Gendron	Managing Associate	2002	London	0.00	£0.00	£0.00	\$0.00	26.80	£585.00	£15,678.00	\$24,243.36

⁵ Linklaters' engagement is lead by a team in Linklaters' London office and is predominantly composed of attorneys in Linklaters' London office. All fees and expenses are billed in GBP as is consistent with Linklaters' normal practice. Where fees and expenses are incurred in other currencies, such fees and expenses are converted from the local currency at the applicable exchange rate in effect on the first business day of the applicable month; consequently, there may be fluctuations in the billing rates of those Linklaters professionals located in a Linklaters office outside of London based on fluctuations in the applicable exchange rates. For the purposes of this Application, the rates listed for non-London-based fee earners are an average of those fee earners' rates during each of the Fourth Compensation Period and the Final Compensation Period, derived by dividing the total amount billed in GBP in the relevant compensation period by the total hours worked. During the Fourth Compensation Period and also reflected in the Final Compensation Period, Linklaters' hourly billing rates for professionals and paraprofessionals increased on May 1, 2013, as detailed in the *Supplemental Declaration of Richard Good in Support of the Debtors' Application for an Order Authorizing the Retention and Employment of Linklaters LLP as Special Counsel to the Debtors Nunc Pro Tunc to the Petition Date* [Dkt. No. 128], and further discussed in ¶ 10 below. For London-based fee earners whose rates increased or who received a promotion effective as of May 1, 2013, Linklaters has separately reported hourly time charges as billed at applicable rates and/or positions herein.

Name	Position	Year Qualified	Office	Fourth Compensation Period (April 1, 2013 – September 17, 2013)				Final Compensation Period (March 19, 2012 – September 17, 2013)			
				Hours	Rate (GBP)	Amount (GBP)	Amount (USD)	Hours	Rate (GBP)	Amount (GBP)	Amount (USD)
Martin Flics	Partner	1980	New York	0.00	£0.00	£0.00	\$0.00	16.20	£605.85	£9,814.85	\$15,459.07
Jaroslav Miller	Partner	1995	Warsaw	0.00	£0.00	£0.00	\$0.00	12.00	£442.78	£5,313.36	\$8,302.87
Derek Hayward	Counsel	2004	London	0.00	£0.00	£0.00	\$0.00	131.90	£615.00	£79,797.00	\$125,632.19
Alistair Hill	Managing Associate	2003	London	0.00	£0.00	£0.00	\$0.00	37.70	£570.00	£21,489.00	\$33,939.51
Neil McGibbon	Managing Associate	2005	London	0.00	£0.00	£0.00	\$0.00	13.30	£520.00	£6,916.00	\$10,807.22
Sumit Indwar	Managing Associate	2006	London	0.00	£0.00	£0.00	\$0.00	21.90	£520.00	£11,388.00	\$17,795.34
Aaron Javian	Managing Associate	2004	New York	1.00	£472.88	£472.88	\$733.17	71.20	£453.10	£32,260.81	\$50,931.71
Edward Rasp	Associate	2008	New York	0.00	£0.00	£0.00	\$0.00	28.00	£436.81	£12,230.68	\$19,115.81
Mandeep Sidu	Associate	2010	London	0.00	£0.00	£0.00	\$0.00	1.30	£420.00	£546.00	\$885.87
Barry Smith	Associate	2009	London	0.00	£0.00	£0.00	\$0.00	26.50	£305.00	£8,082.50	\$12,670.94
Chris Stevenson	Associate	2010	London	0.00	£0.00	£0.00	\$0.00	1.30	£300.00	£390.00	\$615.96
Gurminder Muker	Associate	2011	London	0.00	£0.00	£0.00	\$0.00	4.70	£300.00	£1,410.00	\$2,226.94
Sarah Barnard	Associate	2012	New York	50.80	£363.30	£18,455.71	\$28,880.33	192.50	£289.08	£55,647.56	\$87,704.18
Michael Vanaselja	Trainee	--	London	10.10	£210.00	£2,121.00	\$3,313.98	10.10	£210.00	£2,121.00	\$3,313.98
Amar Mann	Trainee	--	London	0.00	£0.00	£0.00	\$0.00	0.20	£200.00	£40.00	\$62.71
Anouchka Appanah	Trainee	--	London	0.00	£0.00	£0.00	\$0.00	1.00	£200.00	£200.00	\$312.53
George Davie	Trainee	--	London	0.00	£0.00	£0.00	\$0.00	67.60	£200.00	£13,520.00	\$21,403.87
David Leeming	Trainee	--	London	0.00	£0.00	£0.00	\$0.00	22.60	£200.00	£4,520.00	\$7,087.01
Shauin Wang	Paralegal	--	New York	2.00	£167.47	£334.94	\$523.66	5.00	£158.44	£792.21	\$1,260.92
Daniel Constable	Paralegal	--	London	1.10	£125.00	£137.50	\$214.97	10.30	£121.25	£1,241.50	\$1,935.84
Sharon Shamir	Paralegal	--	London	0.00	£0.00	£0.00	\$0.00	3.00	£120.00	£360.00	\$568.58
TOTAL				74.00		£28,208.03	\$44,070.29	886.90		£411,779.15	\$646,828.03
Less voluntary reductions						(\$11,000.82)	(\$17,628.92)			(£56,299.56)	(\$88,902.75)
GRAND TOTAL						£17,207.21	\$26,441.37			£355,479.59	\$557,925.28

Blended Rate Calculations⁶

Professionals	Fourth Compensation Period			Final Compensation Period		
	Blended Rate	Total Billed Hours	Total Compensation	Blended Rate	Total Billed Hours	Total Compensation
Partners and Counsels	£742.89 (\$1,156.02)	9.00	£6,686.00 (\$10,404.18)	£647.20 (\$1,014.89)	368.70	£238,623.89 (\$374,189.10)
Managing Associates, Associates and Trainees	£330.43 (\$510.53)	61.90	£21,049.59 (\$32,927.48)	£341.32 (\$537.47)	499.90	£170,761.55 (\$268,873.58)
Paraprofessionals	£152.40 (\$238.27)	3.10	£472.44 (\$738.63)	£130.80 (\$205.76)	18.30	£2,393.71 (\$3,765.34)
Totals		74.00	£17,207.21 (\$26,441.37)		886.90	£355,479.59 (\$557,925.28)
Aggregate Blended Professional Rate	£242.70 (\$372.94)			£409.26 (\$642.33)		

⁶ The Aggregate Blended Professional Rate has been calculated after reducing the total fees incurred by Linklaters' voluntary reductions in the amount of £56,299.56 (\$88,902.75).

LINKLATERS LLP

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Special Counsel for the Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
ARCAPITA BANK B.S.C.(c), et al,)	Case No. 12-11076 (SHL)
Reorganized Debtors.)	

FOURTH INTERIM AND FINAL APPLICATION OF LINKLATERS LLP, AS SPECIAL COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR (I) INTERIM ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED DURING THE FOURTH INTERIM COMPENSATION PERIOD FROM APRIL 1, 2013 THROUGH SEPTEMBER 17, 2013, AND (II) FINAL ALLOWANCE OF COMPENSATION AND REIMBURSEMENT FOR THE FINAL COMPENSATION PERIOD OF MARCH 19, 2012 THROUGH SEPTEMBER 17, 2013

TO THE HONORABLE SEAN H. LANE,
UNITED STATES BANKRUPTCY JUDGE:

Linklaters LLP (“**Linklaters**” or the “**Firm**”), Special Counsel for Arcapita Bank B.S.C.(c) (“**Arcapita**”) and its reorganized debtor affiliates in the above-referenced chapter 11 cases (collectively, the “**Debtors**” or the “**Reorganized Debtors**”), submits this fourth interim and final fee application (the “**Application**”), pursuant to sections 330 and 331 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Local

Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), General Order M-447, Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases (the “**Local Guidelines**”), this Court’s *Order Granting Debtors’ Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members* [Dkt. No. 159] (the “**Interim Compensation Order**”); and the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, effective January 30, 1996 (the “**UST Guidelines**,” and collectively with the Local Guidelines, the Interim Compensation Order and the Amended Interim Compensation Order, the “**Guidelines**”).

In this Application, Linklaters requests:

- (a) allowance of compensation for professional services performed by Linklaters for the period commencing April 1, 2013 through and including September 17, 2013 (the “**Fourth Compensation Period**”); and
- (b) final allowance and approval of compensation for professional services performed by Linklaters and reimbursement of its actual and necessary expenses incurred during the period commencing March 19, 2012 through and including September 17, 2013 (the “**Final Compensation Period**”); and
- (c) partial payment of the unpaid amount withheld in accordance with previous orders of the Bankruptcy Court for compensation for professional services rendered by Linklaters from November 1, 2012 through and including July 31, 2013.

In support thereof, Linklaters respectfully represents:

GENERAL BACKGROUND

1. On March 19, 2012 (the “**Petition Date**”), each of the Debtors commenced cases (the “**Chapter 11 Cases**”) under the Bankruptcy Code. The Debtors operated their

businesses and managed their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

2. On April 5, 2012, the U.S. Trustee for the Southern District of New York appointed the statutory committee of unsecured creditors pursuant to section 1102 of the Bankruptcy Code (the “**Creditors’ Committee**”).

3. On May 17, 2012, the Bankruptcy Court entered the *Order Pursuant to Sections 327(e), 330 and 331 of the Bankruptcy Code Authorizing the Debtors to Retain and Employ Linklaters LLP as Special Counsel Nunc Pro Tunc to the Petition Date* [Dkt. No. 146] (the “**Retention Order**”).

4. On May 18, 2012, the Bankruptcy Court entered the Interim Compensation Order, which sets forth the procedures for interim compensation and reimbursement of expenses for all professionals in these cases.

5. On April 25, 2013, the Debtors filed their *Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code* [Dkt. No. 1036] and *Second Amended Disclosure Statement in Support of the Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code* [Dkt. No. 1038]. On April 26, 2013, the Court entered the *Order (I) Approving the Disclosure Statement and The Form and Manner of Notice of the Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling a Confirmation Hearing, and (IV) Establishing Notice and Objection Procedures for Confirmation of the Debtors' Joint Chapter 11 Plan* [Dkt. No. 1045]. On June 11, 2013, the Debtors filed their *Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the*

Bankruptcy Code (with First Technical Modifications) (the “**Plan**”) [Dkt. No. 1251]. On June 17, 2013, the Court entered its *Findings of Fact, Conclusions of Law and Order Confirming the Second Amended Joint Chapter 11 Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors with Respect to Each Debtor Other Than Falcon Gas Storage Company, Inc. under Chapter 11 of the Bankruptcy Code* [Dkt. No. 1262]. The effective date of the Plan occurred on September 17, 2013.

6. On August 14, 2012, Linklaters filed its *First Application of Linklaters LLP, as Special Counsel for the Debtors and Debtors in Possession, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from March 19, 2012 through June 30, 2012* [Dkt. No. 399] (the “**First Interim Fee Application**”). By order dated September 24, 2012 [Dkt. No. 503], the Bankruptcy Court approved Linklaters’ First Interim Fee Application, as reduced voluntarily by Linklaters after consultation with the U.S. Trustee, and authorized and directed the Debtors to make payment to Linklaters in satisfaction of all such allowed fees and expenses that had not otherwise been paid pursuant to the Interim Compensation Order, subject to a 20% holdback (such holdback, the “**First Interim Fee Application Holdback**”).

7. On August 14, 2012, Linklaters filed its *Second Application of Linklaters LLP, as Special Counsel for the Debtors and Debtors in Possession, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from July 1, 2012 through October 31, 2012* [Dkt. No. 651] (the “**Second Interim Fee Application**”). By order dated January 24, 2013 [Dkt. No. 803], the Bankruptcy Court approved Linklaters’ Second Interim Fee Application, as reduced voluntarily by Linklaters after consultation with the U.S. Trustee, and authorized and directed

the Debtors to make payment to Linklaters in satisfaction of all such allowed fees and expenses that had not otherwise been paid pursuant to the Interim Compensation Period, subject to a 20% holdback (such holdback, the “**Second Interim Fee Application Holdback**”). The Bankruptcy Court also authorized and directed the Debtors to pay Linklaters the First Interim Fee Application Holdback.

8. On April 22, 2013, Linklaters filed its *Third Application of Linklaters LLP, as Special Counsel for the Debtors and Debtors in Possession, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from November 1, 2012 through March 31, 2013* [Dkt. No. 999] (the “**Third Interim Fee Application**”). By order dated May 23, 2013 [Dkt. No. 1151], the Bankruptcy Court approved Linklaters’ Third Interim Fee Application, as reduced voluntarily by Linklaters after consultation with the U.S. Trustee, subject to a 20% holdback. The Bankruptcy Court also authorized and directed the Debtors to pay Linklaters the Second Interim Fee Application Holdback.

9. Linklaters has provided copies of each of its fee statements and fee applications to the Debtors. Pursuant to the Plan, Linklaters provided the Debtors with a good faith estimate of its fees through the Plan’s effective date.

10. During the Final Compensation Period, Linklaters’ fees were billed in accordance with its existing standard billing rates and procedures in effect, as further described in the Retention Order, the *Debtors’ Application Pursuant to Sections 327(e), 328(a) and 330(a) for an Order Authorizing the Debtors to Retain and Employ Linklaters LLP as Special Counsel to the Debtors Nunc Pro Tunc to the Petition Date and Declaration of Richard Good in Support of Debtors’ Application Pursuant to Sections 327(e), 328(a) and*

330(a) of the Bankruptcy Code for an Order Authorizing the Debtors to Retain and Employ Linklaters LLP as Special Counsel to the Debtors Nunc Pro Tunc to the Petition Date, Together with Disclosure of Compensation Pursuant to Bankruptcy Rule 2016(b) [Dkt. No. 92] and the Supplemental Declaration of Richard Good in Support of the Debtors' Application for an Order Authorizing the Retention and Employment of Linklaters LLP as Special Counsel to the Debtors Nunc Pro Tunc to the Petition Date [Dkt. No. 128], which are customarily employed by Linklaters and generally accepted by Linklaters' clients. The hourly charges are reasonable and based on the customary compensation charged by comparably skilled practitioners in comparable bankruptcy and non-bankruptcy cases in a competitive international legal market.

11. Linklaters has no agreement with any person, other than members of the firm, regarding the sharing of compensation received for services rendered to the debtors and debtors in possession. Linklaters did not receive a retainer from the Debtors prior to the commencement of these Chapter 11 Cases.

12. Pursuant to the UST Guidelines, the Summary Sheet filed in connection with this Application includes a schedule of Linklaters professionals and paraprofessionals who have performed services for the Debtors during the Fourth and Final Compensation Periods, the capacities in which each such individual is employed by Linklaters, the hourly billing rate charged by Linklaters for services performed by such individuals, and the aggregate number of hours expended in this matter and charges billed therefor.

13. In accordance with the Guidelines, the following Exhibits are annexed to this Application:

Exhibit A: Certification of Richard Good in Support of the Application

Exhibit B: Project Code Total Charts – a specification of aggregate amounts and time totals for each project category to which Linklaters billed during (a) the Fourth Compensation Period and (b) the Final Compensation Period.

Exhibit C: Attorney Time Summary by Project Code – a chart detailing the total hours expended by each Linklaters attorney on each project category during (a) the Fourth Compensation Period and (b) the Final Compensation Period.

Exhibit D: Summary of Disbursements – a chart detailing the categories of expenses for which compensation is sought during the Final Compensation Period.

Exhibit E: Time Entries and Narrative Descriptions – Linklaters' time entry records broken down into tenths of an hour by project code during (a) the Fifth Compensation Period and (b) the Final Compensation Period.

Exhibit F: Expense Records – Linklaters' disbursement records from the Final Compensation Period.

DESCRIPTION OF SERVICES PROVIDED DURING THE FOURTH COMPENSATION PERIOD

14. During the Fourth Compensation Period, Linklaters continued to advise the Debtors with regard to their restructuring, including local laws applicable to the Debtors' foreign investment companies and non-U.S. assets. Linklaters also advised the Debtors and their general bankruptcy counsel regarding issues related to the drafting and implementation of the international aspects of the Debtors' Plan.

15. The Firm worked closely with the Debtors and each of their other retained professionals with respect to the above described matters so as to prevent unnecessary duplication of services whenever possible.

16. The following is a summary of the significant professional services rendered by Linklaters during the Fourth Compensation Period, organized in accordance with Linklaters' internal system of project codes.

a. Asset Disposition/Sale Issues (7)

Total Fees Requested: £137.50 (\$214.97)

Total Hours: 1.10

During the Fourth Compensation Period, Linklaters reviewed documents related to the potential sale of the Debtors' assets in a virtual dataroom maintained for the purpose.

b. Case Administration (10)

Total Fees Requested: £395.00 (\$597.04)

Total Hours: 0.50

During the Fourth Compensation Period, Linklaters advised the Debtors and the Debtors' general bankruptcy counsel regarding the international implications of the Plan.

c. Fee Applications/Retention Applications (19)

Total Fees Requested: £14,260.71 (\$21,864.11)

Total Hours: 69.10

During the Fourth Compensation Period, Linklaters attorneys incurred a total of £25,261.53 (\$39,493.03) in fees in connection with the preparation of five monthly fee statements, the Firm's Third Interim Fee Application and this Application, and attending hearings on the same. Linklaters has voluntarily reduced the amount requested for fee statement and fee application preparation by £11,000.82 (\$17,628.92), to £14,260.71 (\$21,864.11). This represents all time spent drafting fee statements and communicating with the U.S. Trustee during the Fourth Compensation Period. The Firm believes that the reduced amount is fair compensation for time actually expended in order to comply with the Interim Compensation Order and UST Guidelines in preparing its monthly fee statements and interim fee applications.

d. Plan and Disclosure Statement (22)

Total Fees Requested: £395.00 (\$617.56)

Total Hours: 0.50

During the Fourth Compensation Period, Linklaters advised the Debtors' general bankruptcy counsel on the drafting and implementation of the international aspects of the Debtors' Plan.

e. Investment Company Structures and Analysis (33)

Total Fees Requested: £2,019.00 (\$3,147.69)

Total Hours: 2.80

During the Fourth Compensation Period, Linklaters attorneys advised the Debtors and the Debtors' general bankruptcy counsel regarding issues related

to the restructuring of the Debtors' investment companies from an international law perspective. Linklaters attorneys drafted memos on the topic, attended various meetings regarding the investment companies and provided ad hoc advice on non-US law's impact on the restructuring.

17. The foregoing services performed by Linklaters were necessary and appropriate to the administration of the Debtors' Chapter 11 Cases and were in the best interests of the Debtors and other parties in interest. Compensation for such services as requested is commensurate with the complexity of the issues and tasks involved. The professional services were performed expeditiously and effectively.

**SUMMARY OF PROFESSIONAL COMPENSATION REQUESTED FOR THE
FOURTH COMPENSATION PERIOD**

18. During the Fourth Compensation Period, Linklaters attorneys expended a total of 74.00 hours in connection with the necessary services performed. Of the aggregate time expended, 9.00 recorded hours were expended by partners and counsel of Linklaters and 61.90 recorded hours were expended by managing associates, associates and trainees, and 3.10 recorded hours were expended by paraprofessionals of Linklaters.

19. During the Fourth Compensation Period, Linklaters billed the Debtors for time expended by professionals based on hourly charges ranging from £210.00 to £790.00 per hour. Allowance of compensation in the amount requested would result in a blended hourly billing charge of approximately £242.70 (\$372.94) (based on 70.90 recorded hours for professionals at Linklaters' regular billing rates in effect at the time of the performance of services).

20. By this Application, Linklaters requests allowance and payment of £17,207.21 (\$26,441.37) as compensation for professional services rendered during the Fourth Compensation Period. This amount takes into account the voluntary reduction of £11,000.82

(\$17,628.92) for all fees incurred drafting fee statements and communicating with the U.S. Trustee during the Fourth Compensation Period. The Firm believes that the reduced amount is fair compensation for time actually expended in order to comply with the Interim Compensation Order and UST Guidelines in preparing its monthly fee statements and interim fee applications.

21. In accordance with the Interim Compensation Order, Linklaters has already received payments totaling £19,538.34 (\$30,435.09) for legal services provided to the Debtors during the Fourth Compensation Period. This amount represents approximately 80% of Linklaters' legal fees and 100% of Linklaters' out-of-pocket expenses incurred from April 1, 2013 through July 31, 2013. After applying the voluntary reduction described herein, the amount paid pursuant to the Interim Compensation Order for the Fourth Compensation Period exceeds the total amount Linklaters is seeking for fees incurred during the Fourth Compensation Period by £2,331.13 (\$3,993.72) (the "Excess Payment").

**DESCRIPTION OF SERVICES PROVIDED IN THE
FINAL COMPENSATION PERIOD**

22. During the Final Compensation Period, Linklaters advised the Debtors and assisted the Debtors' general bankruptcy counsel with respect to non-bankruptcy matters and advice in connection with financing, security and capital structures. Linklaters devoted substantial efforts to advising the Debtors on the impact of their Chapter 11 Cases on their many non-U.S. portfolio companies, investments, financings and regulatory filings, and overall business structure; reviewed the Debtors' portfolio companies' corporate documents, structures and financing arrangements and negotiated issues arising out of pending litigation proceedings involving the portfolio companies in non-U.S. jurisdictions. Linklaters also conducted due diligence relating to, and advised on, foreign asset transfers, and advised the

Debtors and their general bankruptcy counsel on the provisional liquidation of Arcapita Investment Holdings Limited in the Cayman Islands and its implications on the Chapter 11 Cases.

23. During the Final Compensation Period, Linklaters advised the Debtors on English law aspects of Islamic financing issues and completed detailed analyses of English law's impact on Shariah issues implicated by the Debtors' Plan and the proposed restructuring of the Debtors' investment companies. Linklaters also advised the Debtors and their general bankruptcy counsel generally on issues related to the drafting and implementation of the international aspects of the Debtors' Plan.

24. The services provided by Linklaters during these Chapter 11 Cases were extensive and covered numerous practices areas in jurisdictions around the world. Building on Linklaters' long term relationship with the Debtors, Linklaters leveraged its knowledge of the Debtors to the Debtors' best advantage and enabled the Debtors to exit bankruptcy with a plan that maximizes recoveries for the Debtors' creditors. The Firm worked closely with the Debtors and each of their other retained professionals on the above-described matters to prevent unnecessary duplication of services whenever possible.

25. The following is a summary of the significant professional services rendered by Linklaters during the Final Compensation Period, organized in accordance with Linklaters' internal system of project codes.

a. Asset Analysis/Recovery/Avoidance Action (6)

Total Fees Requested: £3,471.00 (\$5,631.59)

Total Hours: 6.30

During the Final Compensation Period, Linklaters attorneys advised the Debtors on changes to the ownership structure of their portfolio companies and conducted due diligence regarding the same. This was necessary to assess the impact of the Chapter 11 Cases on the Debtors' assets.

b. Asset Disposition/Sale Issues (7)

Total Fees Requested: £1,181.50 (\$1,841.66)

Total Hours: 9.80

During the Final Compensation Period, Linklaters professionals reviewed documents related to the potential sale of the Debtors' assets in a virtual dataroom maintained for the purpose.

c. Business Operations (9)

Total Fees Requested: £24,889.50 (\$39,300.00)

Total Hours: 36.30

During the Final Compensation Period, Linklaters attorneys advised the Debtors and their advisors on the timing, process and disclosure requirements under Chapter 11 Cases with regards to their non-U.S. assets. This advice included advising the Debtors and their general bankruptcy counsel on insolvency and transfer laws in foreign jurisdictions. This advice helped the Debtors understand the impact of their Chapter 11 Cases on their foreign assets.

d. Case Administration (10)

Total Fees Requested: £28,645.50 (\$45,215.60)

Total Hours: 47.60

During the Final Compensation Period, Linklaters advised the Debtors on the impact of the provisional liquidation of Arcapita Investment Holdings Limited in the Cayman Islands on their Chapter 11 Cases. To do so, Linklaters conducted extensive due diligence and research regarding the requirements, and drafted memos to the Debtors and their general bankruptcy counsel on the topic. Linklaters also advised the Debtors' general bankruptcy counsel regarding the Debtors' financing arrangements and related contracts. This advice facilitated the Debtors' understanding of the implications of their Chapter 11 Cases and enabled them to make decisions regarding the disposition of the cases.

e. Creditors' Committee Issues (14)

Total Fees Requested: £5,274.50 (\$8,362.88)

Total Hours: 7.70

During the Final Compensation Period, Linklaters attorneys advised the Debtors and their general bankruptcy counsel on the international elements of their restructuring proposals as they related to concerns raised by the Creditors' Committee. This was necessary to reach a consensus regarding key restructuring issues in the Plan.

f. Employee Matters (16)

Total Fees Requested: £1,160.00 (\$1,832.09)

Total Hours: 1.60

During the Final Compensation Period, Linklaters attorneys advised the Debtors on confidentiality issues related to non-U.S. employees. This was necessary to assess compliance with such employees' potential confidentiality obligations.

g. Fee Applications/Retention Applications (19)

Total Fees Requested: £80,437.39 (\$126,902.67)

Total Hours: 410.40

During the Final Compensation Period, Linklaters drafted its retention application; prepared monthly fee statements and the Firm's interim fee applications; prepared for and attended the retention hearing and interim fee hearings; and prepared supplemental Rule 2014 disclosure statements, all to comply with its obligations pursuant to the Guidelines. In aggregate, over the course of the Final Compensation Period, Linklaters has voluntarily reduced the amount requested for fee statement and fee application preparation by £56,299.56 (\$88,902.75). The Firm believes that the reduced amount is fair compensation for time actually expended in order to comply with the Interim Compensation Order and UST Guidelines in preparing its monthly fee statements and fee applications.

h. Plan & Disclosure Statement (22)

Total Fees Requested: £6,921.50 (\$10,651.22)

Total Hours: 9.00

During the Final Compensation Period, Linklaters advised the Debtors and the Debtors' general bankruptcy counsel regarding the implementation of the Plan from a non-U.S. law perspective. Linklaters also advised the Debtors' general bankruptcy counsel on the aspects of the Plan that address the portfolio companies. This was necessary to ensure that the Plan maximized the recovery of the Debtors' creditors.

i. Investment Company Structure and Analysis (33)

Total Fees Requested: £169,532.52 (\$264,592.83)

Total Hours: 300.00

During the Final Compensation Period, Linklaters analyzed the non-U.S. law-related implications of the Chapter 11 Cases on the Debtors' non-U.S. investments and their portfolio companies' structures; advised the Debtors and Debtors' general bankruptcy counsel on the change of control provisions in the corporate documents of the Debtors' non-U.S. portfolio companies; researched and analyzed the legal status of the portfolio companies in various foreign

jurisdictions; and advised the Debtors on pending foreign litigation related to their portfolio companies. Such advice was necessary for the formulation of the Debtors' Plan.

j. Financing (37)

Total Fees Requested: £33,966.18 (\$53,594.74)

Total Hours: 58.20

During the Final Compensation Period, Linklaters advised the Debtors and the Debtors' general bankruptcy counsel on the transferability of non-U.S. assets, conducted due diligence on non-U.S. law governed corporate documents, and drafted memos on the Debtors' non-U.S. law governed finance arrangements and related contracts. Linklaters also advised on English law issues related to bonds for financings under Islamic law and completed detailed analyses of the impact of English law on Shariah law issues arising under proposed financing structures. Such advice allowed the Debtors to maximize the value of their assets for their creditors.

26. The foregoing services performed by Linklaters were necessary and appropriate to the administration of the Debtors' Chapter 11 Cases and were in the best interests of the Debtors and other parties in interest. Compensation for such services as requested is commensurate with the complexity of the issues and tasks involved. The professional services were performed expeditiously and effectively.

**SUMMARY OF PROFESSIONAL COMPENSATION AND
REIMBURSEMENT OF EXPENSES REQUESTED FOR THE FINAL
COMPENSATION PERIOD**

27. During the Final Compensation Period, Linklaters attorneys and paraprofessionals expended a total of 886.90 hours in connection with the necessary services performed. Of the aggregate time expended, 368.70 recorded hours were expended by partners and counsel of Linklaters, 499.90 recorded hours were expended by managing associates, associates, legal interns and trainees, and 18.30 recorded hours were expended by paraprofessionals of Linklaters.

28. During the Final Compensation Period, Linklaters billed the Debtors for time expended by professionals based on hourly charges ranging from £200.00 to £840.00 per hour. Allowance of compensation in the amount requested would result in a blended hourly billing charge of approximately £409.26 (\$642.33) (based on 868.60 recorded hours for professionals at Linklaters' regular billing rates in effect at the time of the performance of services).

29. By this Application, Linklaters seeks final allowance and approval of compensation for professional services rendered to the Debtors during the Final Compensation Period in the amount of £355,479.59 (\$557,925.28) and reimbursement of actual and necessary expenses incurred in connection with the performance of such services in the amount of £1,916.51 (\$3,029.19), which amounts reflect all of Linklaters' voluntary reductions of its fees and expenses. To date, Linklaters has received total payment of £349,896.52 (\$549,817.35), including the Excess Payment, for legal services rendered to the Debtors and £1,916.51 (\$3,029.19) for related expenses during the Final Compensation Period pursuant to the Interim Compensation Order.

30. The aggregate amount of fees withheld in accordance with previous orders of the Bankruptcy Court for compensation for professional services rendered by Linklaters between November 1, 2012 through and including July 31, 2013 totals £14,651.61 (\$22,739.60) (the "**Holdback**").⁷ Linklaters requests that the Court authorize the Debtors to pay Linklaters £5,583.07 (\$8,107.93) of the Holdback, which is the difference between the total amount of £355,479.59 (\$557,925.28) in fees Linklaters is requesting by this Application

⁷ This amount excludes the 20% of fees that would otherwise have been held back from invoices for August 2013 and September 2013, totaling £757.02 (\$1,205.28), for which Linklaters has not, and will not, bill the Debtors.

and the total amount of £349,896.52 (\$549,817.35) in fees that Linklaters has been paid to date.⁸ Linklaters requests that the Court order the remainder of the Holdback (in the amount of £9,068.54 (\$14,631.67)) and any funds reserved for Linklaters' fees and expenses in the Professional Compensation Claims Escrow Account, as defined in the Plan (the "**Escrow Amount**") returned to the Debtors.

ACTUAL AND NECESSARY EXPENSES INCURRED BY LINKLATERS

31. As set forth in Exhibit F attached hereto, Linklaters has incurred a total of £1,916.51 (\$3,029.19) in expenses on behalf of the Debtors in providing professional services during the Final Compensation Period. Linklaters charges the Debtors for expenses in a manner and at rates consistent with charges generally acceptable to its other clients. Each of these categories of expenses does not exceed and, in some instances, is below the maximum rate set by the Guidelines. These charges are intended to cover Linklaters' direct operating costs which relate to services provided to the Debtors, which costs are not incorporated into the Linklaters hourly billing rates. Over the course of these Chapter 11 Cases, Linklaters has voluntarily reduced the amount it requested for reimbursement for travel and printing by £56.86 (\$88.85).

32. The time constraints imposed by the circumstances of these Chapter 11 Cases required Linklaters attorneys and other employees to devote time during the evenings and on weekends to perform legal services on behalf of the Debtors. These services were essential to meet deadlines, timely respond to inquiries on a daily basis from non-U.S. stakeholders and to satisfy the demands of the Debtors' businesses. Consistent with firm policy, as further disclosed in Linklaters' retention application, attorneys and other Linklaters employees who

⁸ As discussed above, the Court has already ordered the release of the First Interim Fee Application Holdback and the Second Interim Fee Application Holdback.

worked late in the evenings or on weekends were reimbursed for their reasonable meal and transportation costs.

33. Additionally, due to the location of the Debtors' businesses in relation to Linklaters' offices and Linklaters' role as Special Counsel to the Debtors, frequent multi-party telephone conferences were required, necessitating the use of telephone conferencing systems. The disbursements for such services are not included in Linklaters' overhead for the purpose of setting billing rates and Linklaters has made every effort to minimize its disbursements in these cases. The actual expenses incurred in providing professional services were necessary, reasonable and justified under the circumstances to serve the needs of the Debtors in these Chapter 11 Cases.

THE REQUESTED COMPENSATION SHOULD BE ALLOWED

34. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the standards of section 330 to govern the Court's award of such compensation. 11 U.S.C. § 331. Section 330 provides that a court may award a professional employed under section 327 of the Bankruptcy Code reasonable compensation for actual, necessary services rendered, as well as reimbursement for actual, necessary expenses. 11 U.S.C. § 330(a)(1). Section 330 of the Bankruptcy Code also sets forth the criteria for the award of such compensation and reimbursement:

35. In determining the amount of reasonable compensation to be awarded, the court should consider the nature, extent, and the value of such services, taking into account all relevant factors, including:

- a. the time spent on such services;
- b. the rates charged for such services;

- c. whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- d. whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed; and
- e. whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

36. In the instant case, Linklaters respectfully submits that the services for which it seeks compensation and the expenditures for which it seeks reimbursement in this Application were necessary for, and beneficial to, the preservation and maximization of value for all stakeholders and to the orderly administration of the Debtors' chapter 11 estates. Linklaters respectfully submits that the services were performed economically, efficiently and effectively. Further, all services performed by Linklaters on behalf of the Debtors were within the scope of work approved in the Retention Order, and the compensation requested herein is reasonable in light of the nature, extent and value of such services to the Debtors, their estates and all parties in interest.

37. In summary, the services rendered by Linklaters were necessary and beneficial to the Debtors and their estates and were consistently performed in a timely manner commensurate with the complexity, importance, novelty and nature of the issues involved. Accordingly, approval of the compensation for professional services and reimbursement of expenses sought herein is warranted.

The Holdback Should be Released

38. By this Application, Linklaters requests that £5,583.07 (\$8,107.93) of the Holdback be released and paid in full to Linklaters, and that the remainder of the Holdback in

the amount of £9,068.54 (\$14,631.67) be returned to the Debtors. Because the Debtors exited chapter 11 on September 17, 2013, Linklaters submits that the partial release of the Holdback for the Final Compensation Period is justified.

NOTICE

39. Notice of this Application has been provided to parties in interest in accordance with the *Order (A) Waiving the Requirement that Each Debtor File a List of Creditors and Equity Security Holders and Authorizing Maintenance of Consolidated List of Creditors in Lieu of a Matrix; (B) Authorizing Filing of a Consolidated List of Top 50 Unsecured Creditors; and (C) Approving Case Management Procedures* [Dkt. No. 21]. Linklaters submits that such notice is sufficient and no other or further notice need be provided.

40. No previous request for the relief sought herein has been made by Linklaters to this or any other Court.

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CONCLUSION

41. Linklaters respectfully requests the Court (a) enter an Order (i) awarding Linklaters the sum of £17,207.21 (\$26,441.37) as compensation for professional services rendered incurred during the Fourth Compensation Period, (ii) allowing and approving on a final basis the sum of £357,396.10 (\$560,954.47) as compensation for professional services rendered and reimbursement of actual and necessary expenses incurred during the course of Linklaters' representation of the Debtors during the Final Compensation Period, (iii) releasing £5,583.07 (\$8,107.93) of the Holdback, and returning the remaining £9,068.54 (\$14,631.67) to the Debtors; and (iv) returning the Escrow Amount to the Debtors; and (b) grant such other and further relief as is just.

WHEREFORE Linklaters respectfully requests that the Court grant the relief requested herein and such other and further relief as is just.

Dated: October 3, 2013
London, UK

By: Richard Good

LINKLATERS LLP

Richard Good

One Silk Street

London

EC2Y 8HQ

Telephone: +44 20 7456 2000

Facsimile: +44 20 7456 2222

Special Counsel for the Debtors and Debtors
in Possession

EXHIBIT A

Certification of Richard Good in Support of the Application

LINKLATERS LLP

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Special Counsel for the Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
ARCAPITA BANK B.S.C.(c), et al.,)	
Reorganized Debtors.)	Case No. 12-11076 (SHL)
)	
)	

**CERTIFICATION UNDER GUIDELINES FOR FEES
AND DISBURSEMENTS FOR PROFESSIONALS IN RESPECT
OF FIRST APPLICATION OF LINKLATERS LLP FOR INTERIM
COMPENSATION AND REIMBURSEMENT OF EXPENSES**

I, Richard Good, declare and state as follows:

1. I am a partner with the applicant firm, Linklaters LLP (“**Linklaters**” or the “**Firm**”) which serves as special counsel for the chapter 11 cases of Arcapita Bank B.S.C.(c) and its affiliated debtors (the “**Debtors**”) in the above-captioned cases. I am responsible for the Firm’s compliance with sections 330 and 331 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), General Order M-447, Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases (the “**Local Guidelines**”), this Court’s *Order Establishing Procedures for Interim Compensation*

and Reimbursement of Expenses for Professionals [Dkt. No. 159] (the “**Interim Compensation Order**”); and the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, effective January 30, 1996 (the “**UST Guidelines**,” and collectively with the Local Guidelines and the Interim Compensation Order, the “**Guidelines**”). This certification is made in respect of Linklaters’ application, dated October 3, 2013 (the “**Application**”), for compensation and reimbursement of expenses for the periods commencing April 1, 2013 through and including September 17, 2013, and March 19, 2012 through and including September 17, 2013 in accordance with the Guidelines.

2. In respect of section B.1 of the Local Guidelines, I certify that:
 - a. I have read the Application;
 - b. to the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Local Guidelines and the UST Guidelines, except as specifically noted in this certification and described in the Application;
 - c. except to the extent that fees or disbursements are prohibited by the Local Guidelines, the fees and disbursements sought are billed at rates in accordance with those customarily charged by Linklaters and generally accepted by Linklaters’ clients; and
 - d. in providing a reimbursable service, Linklaters does not make a profit on that service, whether the service is performed by Linklaters in house or through a third party.

3. With respect to Section B.2 of the Local Guidelines, I certify that, in accordance with the terms of the Interim Compensation Order, the Debtors, the United States Trustee for the Southern District of New York (the “**U.S. Trustee**”) and the Creditors’ Committee (the “**Committee**”) have all been provided not later than 21 days after the end of each month with a statement of the fees and disbursements accrued during each month subject to the Application containing a list of professionals and paraprofessionals providing services, their respective billing rates, the aggregate hours spent by each professional and paraprofessional, a general description of services rendered, a reasonably detailed breakdown of the disbursements incurred and an explanation of billing practices.

4. Pursuant to the Guidelines, I certify that the Debtors, attorneys for the Committee, and the U.S. Trustee are each being provided with a copy of the Application at least 14 days before the date set by the court for filing fee applications.

Dated: October 3, 2013
London, UK

By: Richard Good
LINKLATERS LLP
Richard Good
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EC2Y 8HQ
Telephone: +44 20 7456 2000
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Special Counsel for the Debtors and Debtors
in Possession

EXHIBIT B

Project Code Totals Charts

Segment No.	Project Description	Fourth Compensation Period			Final Compensation Period		
		Hours	Amount (GBP)	Amount (USD)	Hours	Amount (GBP)	Amount (USD)
6	Asset Analysis/Recovery Avoidance Action	0.00	£0.00	\$0.00	6.30	£3,471.00	\$5,631.59
7	Asset Disposition/Sale Issues	1.10	£137.50	\$214.97	9.80	£1,181.50	\$1,841.66
9	Business Operations	0.00	£0.00	\$0.00	36.30	£24,889.50	\$39,300.00
10	Case Administration	0.50	£395.00	\$597.04	47.60	£28,645.50	\$45,215.60
14	Creditor Committee Issues	0.00	£0.00	\$0.00	7.70	£5,274.50	\$8,362.88
16	Employee Matters	0.00	£0.00	\$0.00	1.60	£1,160.00	\$1,832.09
19	Fee Applications/Retention Applications ¹	69.10	£14,260.71	\$21,864.11	410.40	£80,437.39	\$126,902.67
22	Plan & Disclosure Statement	0.50	£395.00	\$617.56	9.00	£6,921.50	\$10,651.22
33	Investment Company Structures and Analysis	2.80	£2,019.00	\$3,147.69	300.00	£169,532.52	\$264,592.83
37	Financing	0.00	£0.00	\$0.00	58.20	£33,966.18	\$53,594.74
	Grand Total	74.00	£17,207.21	\$26,441.37	886.90	£355,479.59	\$557,925.28

¹ In aggregate, Linklaters has reduced the amount requested for fees in connection with fee statements and fee applications by £56,299.56 (\$88,902.75).

EXHIBIT C

Attorney Time Summary by Project Code

Fourth Compensation Period Attorney Time Summary by Project Code

Name	Position	Year Qualified	Rate	Hours	Value
Segment 7 - Asset Disposition / Sale Issues					
Daniel Constable	Paralegal	--	£125.00	1.10	£137.50
Asset Disposition / Sale Issues Total				1.10	£137.50
Segment 10 - Case Administration					
Richard Good	Partner		£790.00	0.50	£395.00
Case Administration Total				0.50	£395.00
Segment 19 - Fee Applications / Retention Applications					
Richard Good	Partner	1991	£685.00	5.20	£3,877.00
Aaron Javian	Associate	2004	£472.88	1.00	£472.88
Sarah Barnard	Associate	2012	£357.08	10.00	£3,570.80
Sarah Barnard	Associate	2012	£364.49	1.90	£692.54
Sarah Barnard	Associate	2012	£365.32	30.50	£11,142.26
Sarah Barnard	Associate	2012	£365.61	5.30	£1,937.74
Sarah Barnard	Associate	2012	£358.83	3.10	£1,112.37
Michael Vanaselja	Trainee	--	£210.00	10.10	£2,121.00
Shaun Wang	Paralegal	--	£167.47	2.00	£334.94
Fee Applications / Retention Applications Total				69.10	£14,260.71²
Segment 22 - Plan & Disclosure Statement					
Richard Good	Partner	1991	£0.50	790.00	£395.00
Plan & Disclosure Statement Total				0.50	£395.00
Segment 33 - Investment Company Structures and Analysis					
Richard Good	Partner	1991	£790.00	0.70	£553.00
Richard Good	Partner	1991	£685.00	1.00	£685.00
Daniel Gendron	Partner	2002	£710.00	1.10	£781.00
Investment Company Structures and Analysis Total				2.80	£2,019.00

² Consistent with discussions Linklaters had with the U.S. Trustee on prior fee applications, the Firm voluntarily reduces the amount requested for preparation of monthly fee statements and fee applications by £11,000.82 (\$17,628.92), as converted from British Pounds to U.S. Dollars based on the exchange rate in effect on September 20, 2013: GBP £1.00/USD \$1.60251.

Final Compensation Period Attorney Time Summary by Project Code

Name	Position	Year Qualified	Rate	Hours	Value
Segment 6 - Asset Analysis / Recovery / Avoidance Action					
Daniel Gendron	Managing Associate	2002	£585.00	5.00	£2,925.00
Mandeep Sidu	Associate	2010	£420.00	1.30	£446.00
Asset Analysis / Recovery / Avoidance Action Total				6.30	£3,371.00
Segment 7 - Asset Disposition / Sale Issues					
Daniel Constable	Paralegal	--	£120.00	8.70	£1,044.00
Daniel Constable	Paralegal	--	£125.00	1.10	£137.50
Asset Disposition / Sale Issues Total				9.80	£1,181.50
Segment 9 - Business Operations					
Chris Howard	Partner	1996	£795.00	14.80	£11,470.00
Richard Good	Partner	1991	£685.00	1.10	£753.50
Richard Good	Partner	1991	£685.00	7.80	£5,226.00
Derek Hayward	Counsel	2004	£600.00	8.60	£5,160.00
Alistair Hill	Managing Associate	2003	£570.00	4.00	£2,280.00
Business Operations Total				36.30	£24,889.50
Segment 10 - Case Administration					
Chris Howard	Partner	1996	£795.00	7.00	£5,425.00
Richard Good	Partner	1991	£790.00	0.50	£395.00
Euan Clarke	Partner	1997	£725.00	7.30	£5,292.50
Richard Good	Partner	1991	£685.00	7.10	£4,757.00
Derek Hayward	Counsel	2004	£600.00	6.90	£4,140.00
Alistair Hill	Managing Associate	2003	£570.00	12.60	£7,182.00
Chris Stevenson	Associate	2010	£300.00	1.20	£360.00
Chris Stevenson	Associate	2010	£300.00	0.10	£30.00
George Davie	Trainee	--	£200.00	1.90	£380.00
Daniel Constable	Paralegal	--	£120.00	0.50	£60.00
Sharon Shamir	Paralegal	--	£120.00	3.00	£360.00

Name	Position	Year Qualified	Rate	Hours	Value
Case Administration Total				47.60	£28,645.50
Segment 14 - Creditors' Committee Issues					
Richard Good	Partner	1991	£685.00	7.70	£5,274.50
Creditors' Committee Issues Total				7.70	£5,274.50
Segment 16 - Employee Matters					
Euan Clarke	Partner	1997	£725.00	1.60	£1,160.00
Employee Matters Total				1.60	£1,160.00
Segment 19 - Fee Applications / Retention Applications					
Chris Howard	Partner	1996	£795.00	2.00	£1,590.00
Richard Good	Partner	1991	£790.00	3.00	£2,370.00
Richard Good	Partner	1991	£685.00	14.10	£9,658.50
Richard Good	Partner	1991	£685.00	9.40	£6,298.00
Richard Good	Partner	1991	£685.00	0.20	£110.60
Martin Flics	Partner	1980	£646.70	0.10	£64.67
Martin Flics	Partner	1980	£635.00	0.10	£63.45
Martin Flics	Partner	1980	£620.90	0.20	£124.18
Martin Flics	Partner	1980	£615.22	0.90	£553.70
Martin Flics	Partner	1980	£585.59	7.90	£4,509.05
Martin Flics	Partner	1980	£585.58	1.20	£702.70
Alistair Hill	Managing Associate	2003	£570.00	4.20	£2,394.00
Aaron Javian	Managing Associate	2004	£474.46	18.20	£8,635.17
Aaron Javian	Managing Associate	2004	£472.88	1.00	£472.88
Aaron Javian	Managing Associate	2004	£460.00	4.50	£2,068.74
Aaron Javian	Managing Associate	2004	£452.00	0.30	£135.72
Aaron Javian	Managing Associate	2004	£443.83	1.10	£488.21
Aaron Javian	Managing Associate	2004	£443.82	46.10	£20,460.10
Sarah Barnard	Associate	2012	£366.09	2.70	£988.44
Sarah Barnard	Associate	2012	£365.88	4.40	£1,609.88
Sarah Barnard	Associate	2012	£365.61	5.30	£1,937.74
Sarah Barnard	Associate	2012	£365.32	30.50	£11,142.26

Name	Position	Year Qualified	Rate	Hours	Value
Sarah Barnard	Associate	2012	£364.49	1.90	£692.54
Sarah Barnard	Associate	2012	£358.83	3.10	£1,112.37
Sarah Barnard	Associate	2012	£357.08	10.00	£3,570.80
Sarah Barnard	Associate	2012	£350.07	2.10	£735.15
Sarah Barnard	Associate	2012	£266.50	0.20	£53.30
Sarah Barnard	Associate	2012	£266.48	20.50	£5,462.84
Sarah Barnard	Associate	2012	£261.58	14.00	£3,662.12
Sarah Barnard	Associate	2012	£261.00	2.80	£732.03
Sarah Barnard	Associate	2012	£258.00	10.70	£2,762.74
Sarah Barnard	Associate	2012	£255.85	11.80	£3,019.03
Sarah Barnard	Associate	2012	£254.00	4.90	£1,244.43
Sarah Barnard	Associate	2012	£253.51	11.80	£2,991.42
Sarah Barnard	Associate	2012	£249.65	52.10	£13,006.76
Sarah Barnard	Associate	2012	£206.00	3.70	£762.20
Michael Vanaselja	Trainee	--	£210.00	10.10	£2,121.00
David Leeming	Trainee	--	£200.00	22.60	£4,520.00
George Davie	Trainee	--	£200.00	62.70	£12,540.00
Shauin Wang	Paralegal	--	£167.47	2.00	£334.94
Shauin Wang	Paralegal	--	£154.00	1.00	£154.29
Shauin Wang	Paralegal	--	£151.49	2.00	£302.98
Fee Applications / Retention Applications Total				410.40	£80,437.39³
Segment 22 - Plan & Disclosure Statement					
Chris Howard	Partner	1996	£795.00	6.40	£5,088.00
Richard Good	Partner	1991	£790.00	0.50	£395.00
Richard Good	Partner	1991	£685.00	2.10	£1,438.50
Plan & Disclosure Statement Total				9.00	£6,921.50
Segment 33 - Investment Company Structures and Analysis					
Greg Reid	Partner	1985	£840.00	1.40	£1,176.00
Richard Good	Partner	1991	£790.00	0.70	£553.00
Daniel Gendron	Partner	2002	£710.00	1.10	£781.00
Alexander Naidenov	Partner	1999	£685.00	2.20	£1,507.00
John Tucker	Partner	1980	£685.00	3.20	£2,192.00
Matthew Elliott	Partner	2000	£685.00	17.60	£12,056.00

³ In aggregate, Linklaters has reduced the amount requested for fees in connection with fee statements and fee applications by £56,299.56 (\$88,902.75).

Name	Position	Year Qualified	Rate	Hours	Value
Richard Ginks	Partner	1998	£685.00	34.10	£23,358.50
Richard Good	Partner	1991	£685.00	23.00	£15,410.00
Martin Flics	Partner	1980	£634.48	5.80	£3,679.98
Jaroslav Miller	Partner	1995	£442.78	12.00	£5,313.36
Derek Hayward	Counsel	2004	£615.00	38.50	£23,677.50
Derek Hayward	Counsel	2004	£615.00	34.30	£20,580.00
Daniel Gendron	Managing Associate	2002	£585.00	21.80	£12,753.00
Alistair Hill	Managing Associate	2003	£570.00	13.40	£7,638.00
Neil McGibbon	Managing Associate	2005	£520.00	13.30	£6,916.00
Sumit Indwar	Managing Associate	2006	£520.00	21.90	£11,388.00
Edward Rasp	Associate	2008	£437.03	1.20	£524.44
Edward Rasp	Associate	2008	£436.80	26.80	£11,706.24
Barry Smith	Associate	2009	£305.00	26.50	£8,082.50
Amar Mann	Trainee	--	£200.00	0.20	£40.00
Anouchka Appanah	Trainee	--	£200.00	1.00	£200.00
Investment Company Structures and Analysis Total				300.00	£169,532.52
Segment 37 - Financing					
Chris Howard	Partner	1996	£795.00	1.60	£1,272.00
Richard O'Callaghan	Partner	1998	£731.68	1.30	£951.18
Richard Good	Partner	1991	£685.00	3.00	£2,038.00
Derek Hayward	Counsel	2004	£615.00	5.30	£3,259.50
Derek Hayward	Counsel	2004	£600.00	38.30	£22,980.00
Alistair Hill	Managing Associate	2003	£570.00	3.50	£1,995.00
Gurminder Muker	Associate	2011	£300.00	4.70	£1,410.00
Financing Total				58.20	£33,966.18

EXHIBIT D

Summary of Disbursements

Disbursements	Amount (GBP)	Amount (USD)
Binding Costs	£27.00	\$42.64
Courier	£5.35	\$8.64
Document Production	£204.35	\$320.75
In-house Catering	£782.02	\$1,243.14
Mobile Phone Charge	£26.77	\$42.28
Online Research	£210.49	\$332.88
Overtime Meals	£100.78	\$159.17
Printing/Photocopying	£140.94	\$222.37
Taxis	£379.19	\$596.23
Telephone Calls	£39.62	\$61.09
TOTAL	£1,916.51	\$3,029.19

EXHIBIT E

Time Entries and Narrative Descriptions

Fourth Compensation Period Time Entries and Narrative Descriptions

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
5/7/2013	Daniel Constable	Paralegal	Asset Disposition / Sale Issues	1.10	125.00	137.50	Review dataroom information.
			Asset Disposition / Sale Issues Total	1.10		137.50	
6/18/2013	Richard Good	Partner	Case Administration	0.50	790.00	395.00	Review Plan confirmation order and related documents.
			Case Administration Total	0.50		395.00	
4/5/2013	Sarah Barnard	Associate	Fee Applications / Retention Applications	1.70	357.08	607.04	Draft and revise March fee statement.
4/8/2013	Sarah Barnard	Associate	Fee Applications / Retention Applications	4.10	357.08	1,464.03	Draft and revise third interim fee application.
4/9/2013	Sarah Barnard	Associate	Fee Applications / Retention Applications	1.00	357.08	357.08	Revise fee application.
4/16/2013	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.50	357.08	178.54	Revise fee application.
4/18/2013	Richard Good	Partner	Fee Applications / Retention Applications	1.00	685.00	685.00	Prepare for and attend call with A Kim (Arcapita) re fee application issues.
4/19/2013	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.50	357.08	178.54	Revise fee application.
4/22/2013	Sarah Barnard	Associate	Fee Applications / Retention Applications	2.20	357.08	785.57	Finalize fee application.
4/22/2013	Richard Good	Partner	Fee Applications / Retention Applications	1.20	685.00	822.00	Review fee application.
4/22/2013	Aaron Javian	Associate	Fee Applications / Retention Applications	1.00	472.88	472.88	Review/comment on draft fee application (.7); instruct S Barnard re same (.3).
5/3/2013	Richard Good	Partner	Fee Applications / Retention Applications	0.50	790.00	395.00	Email S Barnard re fee application hearing attendance.
6/5/2013	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.20	364.49	72.90	Coordinate fee application hearing.
7/5/2013	Michael Vanaselja	Trainee	Fee Applications / Retention Applications	2.40	210.00	504.00	Draft fee statement.
7/5/2013	Richard Good	Partner	Fee Applications / Retention Applications	1.00	790.00	790.00	Review fee application.
8/5/2013	Shauin Wang	Paralegal	Fee Applications / Retention Applications	2.00	167.47	334.94	Prepare materials for use during fee application hearing (1.6); discuss same with S. Barnard (.4).
8/5/2013	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.30	364.49	109.35	Revise fee statement.
9/5/2013	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.40	364.49	145.80	Revise fee statement.

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
10/5/2013	Sarah Barnard	Associate	Fee Applications / Retention Applications	1.00	364.49	364.49	Review and respond to US trustee comments.
5/15/2013	Richard Good	Partner	Fee Applications / Retention Applications	1.50	790.00	1,185.00	Attend fee application hearing.
6/11/2013	Michael Vanaselja	Trainee	Fee Applications / Retention Applications	1.70	210.00	357.00	Draft fee statement.
6/13/2013	Michael Vanaselja	Trainee	Fee Applications / Retention Applications	0.50	210.00	105.00	Draft fee statement.
6/14/2013	Sarah Barnard	Associate	Fee Applications / Retention Applications	2.00	365.32	730.64	Revise fee statement (1.2); draft supplemental declaration re annual rate increase (.8).
6/26/2013	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.30	365.32	109.60	Correspond re billing issues.
7/2/2013	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.70	365.32	255.72	Coordinate billing issues.
7/9/2013	Michael Vanaselja	Trainee	Fee Applications / Retention Applications	0.80	210.00	168.00	Draft fee statement
7/11/2013	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.90	365.32	328.79	Review and revise fee statement.
7/11/2013	Michael Vanaselja	Trainee	Fee Applications / Retention Applications	1.20	210.00	252.00	Draft fee statement
7/12/2013	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.60	365.32	219.19	Revise fee statement.
7/23/2013	Sarah Barnard	Associate	Fee Applications / Retention Applications	7.00	365.32	2,557.24	Draft and revise Fourth Interim and Final Fee Application to comply with US bankruptcy requirements.
7/24/2013	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.80	365.32	292.26	Draft fourth interim and final fee application.
7/25/2013	Sarah Barnard	Associate	Fee Applications / Retention Applications	8.10	365.32	2,959.09	Discuss fee application with D Levin (GDC) (.3); review plan of reorganization and disclosure statement (2.4); review fee applications (1.2); draft fee application to comply with US bankruptcy requirements (4.2).
7/26/2013	Sarah Barnard	Associate	Fee Applications / Retention Applications	2.00	365.32	730.64	Draft fourth and final fee application to comply with US bankruptcy requirements.
7/29/2013	Sarah Barnard	Associate	Fee Applications / Retention Applications	8.10	365.32	2,959.09	Draft fourth and final fee application to comply with US bankruptcy requirements.
8/5/2013	Michael Vanaselja	Trainee	Fee Applications / Retention Applications	2.50	210.00	525.00	Draft fee statement.
8/9/2013	Sarah Barnard	Associate	Fee Applications / Retention Applications	2.70	365.61	987.15	Draft and revise final fee application.

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
8/12/2013	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.50	365.61	182.81	Draft and revise final fee application.
8/13/2013	Sarah Barnard	Associate	Fee Applications / Retention Applications	1.30	365.61	475.30	Draft and revise final fee application.
8/14/2013	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.40	365.61	146.24	Draft and revise final fee application.
8/19/2013	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.40	365.61	146.24	Draft and revise final fee application.
9/3/2013	Michael Vanaselja	Trainee	Fee Applications / Retention Applications	1.00	210.00	210.00	Draft fee statement.
9/16/2013	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.50	358.83	179.41	Draft and revise fee application.
9/17/2013	Sarah Barnard	Associate	Fee Applications / Retention Applications	2.60	358.83	932.96	Draft and revise fee application.
			Fee Applications / Retention Applications Total	69.10		25,261.53	
4/18/2013	Richard Good	Partner	Investment Company Structures and Analysis	1.00	685.00	685.00	Call with Marco (Arcapita) re structure of portfolio company.
5/13/2013	Daniel Gendron	Partner	Investment Company Structures and Analysis	0.50	710.00	355.00	Review email from Gibson Dunn re. CoC queries of portfolio companies.
5/14/2013	Daniel Gendron	Partner	Investment Company Structures and Analysis	0.60	710.00	426.00	Discuss portfolio company CoC query from Gibson Dunn with R. Good (.1); respond to same (.5).
5/23/2013	Richard Good	Partner	Investment Company Structures and Analysis	0.70	790.00	553.00	Research board director appointments (.5); email Gibson Dunn re same (.2).
			Investment Company Structures and Analysis Total	2.80		2,019.00	
5/23/2013	Richard Good	Partner	Plan & Disclosure Statement	0.50	790.00	395.00	Review and comment on bankruptcy plan.
			Plan & Disclosure Statement Total	0.50		395.00	

Final Compensation Period Time Entries and Narrative Descriptions

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
08/20/12	Daniel Gendron	Managing Associate	Asset Analysis / Recovery / Avoidance Action	1.20	585.00	702.00	Review KPMG analysis re portfolio company; internal discussions re. same.
08/21/12	Daniel Gendron	Managing Associate	Asset Analysis / Recovery / Avoidance Action	0.30	585.00	175.50	E-mail correspondence re: ownership structure and impact on portfolio company financing documents.
08/22/12	Daniel Gendron	Managing Associate	Asset Analysis / Recovery / Avoidance Action	2.50	585.00	1,462.50	Review proposed ownership structure and impact on portfolio company financing documents (.5); e-mail correspondence and telephone conference calls re: same with Gibson Dunn and Crutcher LLP (1); review KPMG analysis re portfolio company (1).
08/23/12	Daniel Gendron	Managing Associate	Asset Analysis / Recovery / Avoidance Action	0.70	585.00	409.50	Discussions with Gibson Dunn and Crutcher LLP re: portfolio company issues (.5); e-mails re: same (.2).
08/23/12	Mandeep Sidhu	Associate	Asset Analysis / Recovery / Avoidance Action	1.00	420.00	420.00	Internal discussions with Daniel Gendron, Alistair Hill re: portfolio company issues. (.3); review of documents to prepare for same (.7).
08/28/12	Mandeep Sidhu	Associate	Asset Analysis / Recovery / Avoidance Action	0.30	420.00	126.00	Internal discussion with Daniel Gendron and Derek Hayward re: portfolio company issues.
08/30/12	Daniel Gendron	Managing Associate	Asset Analysis / Recovery / Avoidance Action	0.30	585.00	175.50	Review of portfolio company issues; e-mail re: same to Gibson Dunn and Crutcher LLP.
			Asset Analysis / Recovery / Avoidance Action Total	6.30		3,471.00	
04/10/12	Daniel Constable	Paralegal	Asset Disposition / Sale Issues	2.00	120.00	240.00	Data room Preparation: Review handover memo; attention to Arcapita and new user account requests.
08/29/12	Daniel Constable	Paralegal	Asset Disposition / Sale issues	0.50	120.00	60.00	Reviewing dataroom updates and file costs to date.
09/04/12	Daniel Constable	Paralegal	Asset Disposition / Sale Issues	0.60	120.00	72.00	Review recent activity notifications and hosting fees due.
09/10/12	Daniel Constable	Paralegal	Asset Disposition / Sale Issues	0.50	120.00	60.00	Review recent activity notifications and hosting website.
03/06/13	Daniel Constable	Paralegal	Asset Disposition / Sale Issues	1.80	120.00	216.00	Review dataroom information.
03/08/13	Daniel Constable	Paralegal	Asset Disposition / Sale Issues	0.50	120.00	60.00	Review dataroom information.
03/11/13	Daniel Constable	Paralegal	Asset Disposition / Sale Issues	1.50	120.00	180.00	Review dataroom information.
03/14/13	Daniel Constable	Paralegal	Asset Disposition / Sale Issues	1.30	120.00	156.00	Review dataroom information.
05/07/13	Daniel Constable	Paralegal	Asset Disposition / Sale Issues	1.10	125.00	137.50	Review dataroom information.
			Asset Disposition / Sale Issues Total	9.80		1,181.50	
03/19/12	Alistair Hill	Managing Associate	Business Operations	0.70	570.00	399.00	Considering impact of Chapter 11 on non-US licensing requirements and e-mails on the same.
03/20/12	Chris Howard	Partner	Business Operations	5.00	775.00	3,875.00	Meeting at Rothschild on Chapter 11 and attendance by the Co-Com. Further call with GDC on creditor Committee.

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
03/20/12	Chris Howard	Partner	Business Operations	1.80	775.00	1,395.00	General Administration: Advice on the impact of the PL on the Chapter 11. Reviewing initial motions and emails.
03/20/12	Chris Howard	Partner	Business Operations	2.20	775.00	1,705.00	General Administration: Meeting with Cocom to discuss implications of Chapter 11 and Cayman filing (2.2).
03/20/12	Richard Good	Partner	Business Operations	4.50	670.00	3,015.00	Meetings with Arcapita, advisors and steering committee for creditor: pre-meeting with Arcapita and advisors including Gibson Dunn and Rothschild (1); meeting with Cocom to discuss implications of Chapter 11 and Cayman filing (2.2); post meeting and call with Gibson Dunn (1); preparation time (0.3).
03/20/12	Alistair Hill	Managing Associate	Business Operations	1.00	570.00	570.00	Attending (by phone) meeting to discuss Chapter 11 process and implications for creditors w. Rothschild, Client, GDC, Barclays & CC.
03/20/12	Alistair Hill	Managing Associate	Business Operations	1.00	570.00	570.00	Attending (by phone) pre-meeting to discuss Chapter 11 process and implications for creditors (other attendees were Rothschild, Arcapita, and Michael Rosenthal/Janet Weiss from Gibson Dunn).
03/21/12	Chris Howard	Partner	Business Operations	1.50	775.00	1,162.50	General Administration: Conference call on lender issue and emails on the same. Further emails from Mike Rosenthal on process.
03/21/12	Richard Good	Partner	Business Operations	0.70	670.00	469.00	Email to and subsequent call with Mike Rosenthal of GDC to discuss implications of CH11 and follow up.
03/22/12	Richard Good	Partner	Business Operations	0.50	670.00	335.00	Correspondence with Michael Rosenthal regarding corporate authorities.
03/22/12	Alistair Hill	Managing Associate	Business Operations	0.70	570.00	399.00	TeleCon w/ lenders re: disclosure; e-mails re same.
03/22/12	Derek Hayward	Counsel	Business Operations	0.30	600.00	180.00	Discussion with Alistair Hill on re: procedures and scheduling (0.3).
03/26/12	Chris Howard	Partner	Business Operations	1.60	775.00	1,240.00	General Administration: Emails re Cayman closure. Composition of Creditors committee. Discussions with A. Hill.
03/27/12	Chris Howard	Partner	Business Operations	1.30	775.00	1,007.50	Conference with Counsel: Conference call with Henry Thompson, M Rosenthal and Richard Good on Cayman Case closure and Bahrain admin (0.7). Email follow-up same (0.6).
03/31/12	Derek Hayward	Counsel	Business Operations	3.60	600.00	2,160.00	Reviewed financial documents (2); email Simon Dudley with detailed explanation of terms (.8); preparation of draft email to as requested by Simon Dudley at Arcapita to reflect the Sharia law concerns (0.8).
04/02/12	Chris Howard	Partner	Business Operations	1.40	775.00	1,085.00	Meeting: team teleconference to discuss outstanding issues
04/02/12	Derek Hayward	Counsel	Business Operations	1.70	600.00	1,020.00	Revision of draft email to from Arcapita reflecting the Sharia law issues with transfers (0.9). Responding by email to Henry Thompson's email and Art Roger's email on 1 April 2012 (0.8).
04/02/12	Derek Hayward	Counsel	Business Operations	1.20	600.00	720.00	Conference w Rothschild and Arcapita re assets (1.0). revising correspondence re the same (0.2).

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
04/02/12	Derek Hayward	Counsel	Business Operations	0.30	600.00	180.00	Revisions to correspondence with creditors including then taking in comments from Tom Smyth at Rothschild and Matthew Williams from Gibson Dunn (0.3)
04/02/12	Richard Good	Partner	Business Operations	1.00	670.00	670.00	Call with Arcapita (Simon Dudley and others) and US counsel to discuss transfers
04/02/12	Richard Good	Partner	Business Operations	0.80	670.00	536.00	Call with Henry Thompson (GC), various other Arcapita, Michael Rosenthal (Gibson Dunn), Rothschild re portfolio issues.
04/03/12	Alistair Hill	Managing Associate	Business Operations	0.60	570.00	342.00	Drafting confidentiality agreement at Rothschild request.
04/11/12	Derek Hayward	Counsel	Business Operations	0.40	600.00	240.00	Correspondence re: compliance with reporting requirements (0.2). Further amend draft response following suggestions from Gibson Dunn (0.2).
04/23/12	Derek Hayward	Counsel	Business Operations	1.10	600.00	660.00	Correspondence: Email response to Matthew Williams at Gibson Dunn about agreements following review of precedent documents.
04/23/12	Richard Good	Partner	Business Operations	0.30	670.00	201.00	Reviewing correspondence regarding Alice Morgan at Sidley and Austin regarding information requests and response.
06/26/12	Richard Good	Partner	Business Operations	0.60	685.00	411.00	Call with S Dudley (Arcapita) and M Rosenthal (GDC) re: non-US law related issues.
07/02/12	Richard Good	Partner	Business Operations	0.50	685.00	342.50	Conference call re: case status with Simon Dudley and Arcapita.
			Business Operations Total	36.30		24,889.50	
03/19/12	Richard Good	Partner	Case Administration	1.50	670.00	1,005.00	Call with Cayman counsel to update on Cayman hearing (0.8); discussion with US counsel re protocol required with Cayman (0.4); correspondence regarding the same (0.3).
03/19/12	Alistair Hill	Managing Associate	Case Administration	3.70	570.00	2,109.00	Numerous calls (2) and e-mails (1.7) to determine scope of the provisional liquidation order for Arcapita Investment Holdings Limited.
03/19/12	Alistair Hill	Managing Associate	Case Administration	1.50	570.00	855.00	Call with Simon Dickson of Mourant and Tony Zacaroli QC to discuss outcome of first day of hearing in Cayman court (0.4) and e-mail to Arcapita and Gibson Dunn summarising outcome of first day court hearing (0.6). Discussing options on emails between Michael Rosenthal (Gibson Dun) and Harry Thompson (Arcapita) depending on final judgment of Cayman judge (0.5).
03/19/12	Alistair Hill	Managing Associate	Case Administration	0.40	570.00	228.00	Marking up the form of the provisional liquidation order and e-mail on the same.
03/19/12	Alistair Hill	Managing Associate	Case Administration	1.30	570.00	741.00	Reviewing final form of AIHL provisional liquidation application documents and exhibits and e-mails on the same (involved calls with Simon Dickson of Mourant to discuss documents).
03/19/12	Chris Stevenson	Associate	Case Administration	1.20	570.00	684.00	Review skeleton for Cayman hearing and discussions with Linklaters Litigation team on same.

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
03/19/12	Derek Hayward	Counsel	Case Administration	5.80	600.00	3,480.00	Review correspondence, authorities and then email response to Chris Howard and Linklaters team on continuation of business (0.8). Reviewing various correspondence and various responses on Article 134 of CBB and FI Law prior to US Chapter 11 filing deadline and disclosures for Cayman PL (1.3). Checking PACER filings for related US chapter 11/common law jurisdiction PL filings and circulating results to Mourant and Tony Zacaroli QC (0.4). Review further correspondence on addressees and respond internally (0.3). Dial in to 10.20am call with Alistair Hill, Gibson Dunn and Mourant re Cayman PL papers (0.7). Follow up on collection of CBB letter (0.1). Conference call with Gibson Dunn and Tony Zacaroli QC re Cayman PL papers (0.5). Follow up re terms of order with Gibson Dunn and Mourant (0.2). Follow up on possibility of further CBB letter with Art Rogers (0.2).
03/19/12	Alistair Hill	Managing Associate	Case Administration	1.20	570.00	684.00	Transmitting a number of documents /background information to Gibson Dunn in relation to Arcapita's financing arrangements and related contracts.
03/19/12	Chris Howard	Partner	Case Administration	7.00	775.00	5,425.00	General Administration: Prefiling work and PL conference calls. CBB letter.
03/19/12	Euan Clarke	Partner	Case Administration	1.40	725.00	1,015.00	Emails AH, CH; review reports re hearing (30 mins); review Ch 11 papers (20 mins); review papers and emails re Cayman PL application (35 mins)
03/19/12	Euan Clarke	Partner	Case Administration	2.00	725.00	1,450.00	Attention to emails, internal discs (.80); review papers and consider next steps re Cayman PL application (.80); emails counsel re same (.40)
03/19/12	Euan Clarke	Partner	Case Administration	1.40	725.00	1,015.00	Review PL application papers (.7); review draft skeleton argument (.7)
03/19/12	Euan Clarke	Partner	Case Administration	1.50	725.00	1,087.50	Review court papers, emails re Ch 11 and PL filings
03/19/12	Richard Good	Partner	Case Administration	4.50	670.00	3,015.00	Correspondence and calls regarding acquisition of CBB consent to filing, section 134 issue of Bahrain code, issues re filing
03/20/12	Euan Clarke	Partner	Case Administration	0.50	725.00	362.50	Review emails re Cayman PL, Ch 11; internal emails re same
03/20/12	Alistair Hill	Managing Associate	Case Administration	0.40	570.00	228.00	Transmitting documents and information to Janet Weiss at Gibson Dunn.
03/20/12	Chris Stevenson	Associate	Case Administration	0.10	300.00	30.00	Reviewing Cayman docs and discussion on outcome of Cayman hearing with Linklaters Litigation team.
03/20/12	Derek Hayward	Counsel	Case Administration	0.40	600.00	240.00	Discuss Cayman PL with Alistair Hill (0.1). Join Alistair Hill on call with Rothschild, Mourant and others following Cayman PL order (0.2). Review PL order and change (0.1).
03/21/12	Alistair Hill	Managing Associate	Case Administration	0.70	570.00	399.00	Call with Zolfo Cooper and Mourant to determine next steps for provisional liquidation protocol and related matters.

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
03/21/12	Alistair Hill	Managing Associate	Case Administration	1.50	570.00	855.00	Call with Patrick Corr (Sidley Austin) to brief him on case (Sidley Austin acting for provisional liquidators of Arcapita Investment Holdings Limited). Following up call with certain key information.
03/21/12	Derek Hayward	Counsel	Case Administration	0.70	600.00	420.00	Call with Alistair Hill and Zolfo Cooper on protocol and PL appointment (0.7).
03/21/12	Euan Clarke	Partner	Case Administration	0.50	725.00	362.50	Attention to emails re Ch 11 and Cayman PL, and other issues.
03/23/12	Alistair Hill	Managing Associate	Case Administration	0.70	570.00	399.00	Call with Patrick Corr of Sidley Austin (acting for Zolfo Copper as provisional liquidators of Arcapita Investment Holdings Limited) and following up call with e-mails sending information requested.
03/26/12	Alistair Hill	Managing Associate	Case Administration	0.40	570.00	228.00	Providing further information to Sidley Austin (as counsel for provisional liquidator).
03/27/12	Alistair Hill	Managing Associate	Case Administration	0.80	570.00	456.00	Call with Michael Rosenthal (Gibson Dunn), Henry Thompson (Arcapita), Chris Howard/Richard Good (Linklaters) to discuss outstanding issues
03/27/12	George Davie	Trainee	Case Administration	0.30	200.00	60.00	Meeting: Meeting with Richard Good re matter.
03/27/12	George Davie	Trainee	Case Administration	1.60	200.00	320.00	Documents (prepare/ review): Initial reading of documents for overview of matter
04/04/12	Sharon Shamir	Paralegal	Case Administration	3.00	120.00	360.00	Attention to administering data site, granting data site access, and uploading documents and troubleshooting access issues.
04/07/12	Richard Good	Partner	Case Administration	1.10	670.00	737.00	Call to discuss configuration of credit committee and process.
7/25/012	Daniel Constable	Paralegal	Case Administration	0.50	120.00	60.00	Dataroom Preparation: review file details and arrange invoice.
06/18/12	Richard Good	Partner	Case Administration	0.50	790.00	395.00	Review Plan confirmation order and related documents.
			Case Administration Total	47.60		28,645.50	
05/01/12	Richard Good	Partner	Creditor Committee Issues	1.00	685.00	685.00	Update call with Simon Dudley, Henry Thompson and other representatives of the company, plus advisors, re issues and workstreams.
05/08/12	Richard Good	Partner	Creditor Committee Issues	0.80	685.00	548.00	Update call with Henry Thompson (Arcapita), Michael Rosenthal (GDC) re: status.
05/29/12	Richard Good	Partner	Creditor Committee Issues	1.00	685.00	685.00	Call with Simon Dudley (Arcapita), Rothschild and Michael Rosenthal (GDC) re status of various workstreams.
09/04/12	Richard Good	Partner	Creditor Committee Issues	0.80	685.00	548.00	Weekly call with Arcapita and other advisors.
09/11/12	Richard Good	Partner	Creditor Committee Issues	2.00	685.00	1,370.00	Coordinate and prepare for meetings at Linklaters London.
09/11/12	Richard Good	Partner	Creditor Committee Issues	0.50	685.00	342.50	Update call with advisors and Arcapita.
09/18/12	Richard Good	Partner	Creditor Committee Issues	0.30	685.00	205.50	Update call with Henry Thompson (Arcapita) and other advisors.
03/31/13	Richard Good	Partner	Creditor Committee Issues	1.30	685.00	890.50	Call with H Thomson and A Rogers (Arcapita) and C Howard (Linklaters) re international elements of restructuring proposals (1); follow up call with H Thompson (Arcapita) re same (.3).
			Creditor Committee Issues Total	7.70		5,274.50	

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
03/28/12	Euan Clarke	Partner	Employee Matters	1.60	725.00	1,160.00	Emails clients (Karacsonyi, Thompson) and telephone conference same (0.5) re breach of confidentiality by former employees; review emails and consider approach to dealing with employee confidentiality (0.5); discussions/research re terms of notification to former employees(0.6).
			Employee Matters Total	1.60		1,160.00	
03/27/12	George Davie	Trainee	Fee Applications/Retention Applications	0.10	200.00	20.00	Discussion with (internal): Call with Alistair Hill re: compliance of billing narratives.
03/27/12	George Davie	Trainee	Fee Applications/Retention Applications	1.20	200.00	240.00	Drafting amendments to the Letter of Engagement for this matter; after consideration of the Firm's International Terms of Business.
03/27/12	George Davie	Trainee	Fee Applications/Retention Applications	0.70	200.00	140.00	Review Documents: Reading through guidelines from counsel on billing procedures in Chapter 11 cases.
03/27/12	George Davie	Trainee	Fee Applications/Retention Applications	1.10	200.00	220.00	Documents (prepare/ review): Reviewing narratives to ensure compliance with billing procedures in chapter 11 cases.
03/27/12	Aaron Javian	Managing Associate	Fee Applications/Retention Applications	0.30	443.83	133.15	Correspondence w. A Hill re: LL retention and instructions to S Barnard re: same (0.3).
03/28/12	Aaron Javian	Managing Associate	Fee Applications/Retention Applications	1.30	443.82	576.97	Tc. A Hill re: retention/conflicts status; instructions re: diligence re: same. (0.3) Review S Barnard research. (1).
03/28/12	Alistair Hill	Managing Associate	Fee Applications/Retention Applications	0.40	570.00	228.00	Discussion with Linklaters New York (Aaron Javian) re: process for application of retention of Linklaters.
03/28/12	Martin Flics	Partner	Fee Applications/Retention Applications	0.70	585.59	409.91	Call with A. Javian re retention (0.2) review materials and issues (0.5).
03/28/12	Sarah Barnard	Associate	Fee Applications/Retention Applications	6.70	249.65	1,672.66	Review of Arcapita documents and related precedent (2.9); coordinating with Risk/Conflicts teams and draft emails re same (3.1); telecon with A. Hill re. status (0.3); discussions with A. Javian re. the same (0.4).
03/28/12	George Davie	Trainee	Fee Applications/Retention Applications	2.10	200.00	420.00	Documents (prepare/ review): Examined billing narratives for compliance with Chapter 11 billing procedures (0.9); meeting with Alistair Hill about billing policy on the same and communicating this to fee earners (0.4); drafting email and attaching documents to all fee earners (0.8).
03/29/12	George Davie	Trainee	Fee Applications/Retention Applications	1.60	200.00	320.00	Correspondence: Drafting, clearing and sending email to all fee earners concerning billing procedures (1); responding to emails on same (0.5); discussions on same (0.1).
03/30/12	George Davie	Trainee	Fee Applications/Retention Applications	1.10	200.00	220.00	General Administration: Responding to emails from Alistair Hill concerning billing compliance (.5); reviewing narratives to ensure compliance with billing procedures (.6).
03/30/12	Alistair Hill	Managing Associate	Fee Applications/Retention Applications	0.70	570.00	399.00	Providing information to Linklaters New York for purposes of draft fee retention application. Discussing the same with Richard Good.
03/30/12	Martin Flics	Partner	Fee Applications/Retention Applications	0.40	585.59	117.12	Telecon with A. Javian re retention issues (.2) review retention issues (.2)

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
03/30/12	Richard Good	Partner	Fee Applications/Retention Applications	1.10	670.00	737.00	Review of affidavit, supporting documents and comment.
03/30/12	Sarah Barnard	Associate	Fee Applications/Retention Applications	13.30	249.65	3,320.34	Review of conflicts; drafting retention application.
03/31/12	Aaron Javian	Managing Associate	Fee Applications/Retention Applications	3.20	443.82	1,420.22	Review/revise draft retention application. Correspondence w. S Barnard re: same.
04/01/12	Martin Flics	Partner	Fee Applications/Retention Applications	0.20	585.59	117.12	Telecon with A. Javian re engagement.
04/01/12	Martin Flics	Partner	Fee Applications/Retention Applications	2.70	585.59	1,581.09	Review draft retention application (1.6) review background/matters re engagement (0.8) various emails re same (0.3).
04/01/12	Sarah Barnard	Associate	Fee Applications/Retention Applications	7.00	249.65	1,747.55	Finalizing draft retention application (4); reviewing interested parties list and coordinating additional searches and discussions with A. Javian re: the same (3).
04/02/12	Aaron Javian	Managing Associate	Fee Applications/Retention Applications	4.50	443.82	1,997.19	Review A Hill comments on draft retention application. Review/comment on same. (2) Tc. w. R Good, A Hill re: declaration. (.4) Follow up w. S Barnard. (.6). Review/comment on related engagement letters (1.5).
04/02/12	Alistair Hill	Managing Associate	Fee Applications/Retention Applications	0.80	570.00	456.00	Reading draft application for Linklaters retention and supporting affidavit by Richard Good and making amendments on the same.
04/02/12	Alistair Hill	Managing Associate	Fee Applications/Retention Applications	0.60	570.00	342.00	Call with Richard Good and Aaron Javian (both Linklaters) to discuss retention application.
04/02/12	Alistair Hill	Managing Associate	Fee Applications/Retention Applications	0.50	570.00	285.00	Conference call with Richard Good to discuss Richard Good's affidavit in connection with Linklaters retention application.
04/02/12	Martin Flics	Partner	Fee Applications/Retention Applications	0.20	585.59	117.12	Emails to Linklaters London concerning engagement/retention.
04/02/12	Richard Good	Partner	Fee Applications/Retention Applications	0.40	670.00	268.00	Call with Alistair Hill to go through Linklaters special counsel application.
04/02/12	Richard Good	Partner	Fee Applications/Retention Applications	0.80	670.00	536.00	Call with Aaron Javian to go though Linklaters special counsel application and the implications of various code sections and reflect on information required and process to be implemented.
04/02/12	Richard Good	Partner	Fee Applications/Retention Applications	0.40	670.00	268.00	Locate Arcapita EL's for Aaron Javian for Declaration.
04/02/12	Sarah Barnard	Associate	Fee Applications/Retention Applications	7.40	249.65	1,847.41	Reviewing additional search results (2.5); turn edits to retention application (3); corresponding with various partners regarding related matters (1.2); discussions with A. Javian, A. Ross and A. Zerktouni re: the same (0.7).
04/02/12	George Davie	Trainee	Fee Applications/Retention Applications	0.60	200.00	120.00	Reviewing narratives to ensure compliance with billing procedures (.6).
04/03/12	Aaron Javian	Managing Associate	Fee Applications/Retention Applications	1.60	443.82	710.11	Review filed retention papers (1.2). Email R Good, A Hill re: LL approach re: same. (0.4)
04/03/12	Richard Good	Partner	Fee Applications/Retention Applications	0.20	670.00	134.00	Correspondence regarding engagement letters with Portfolio Companies and requisite scope.

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
04/03/12	Sarah Barnard	Associate	Fee Applications/Retention Applications	5.70	249.65	1,423.01	Revisions to draft retention app (2); review of conflicts (0.8); phone calls with A. Ross on progress of clearing final conflicts/need to investigate portfolio companies (0.2); instructions from A. Javian on process (0.5); drafting emails to matter partners on portfolio companies (0.5); drafting language to describe representations of portfolio companies (1.2); running NIM searches of portfolio company matters to clarify when they were last billed to (0.3); review of A. Hill emails (0.1).
04/04/12	George Davie	Trainee	Fee Applications/Retention Applications	1.20	200.00	240.00	Analysing and considering motion filed by Gibson Dunn in relation to fee collection.
04/04/12	George Davie	Trainee	Fee Applications/Retention Applications	2.40	200.00	480.00	General Administration: Reviewing narratives to ensure compliance with billing procedures (1.7); emails and discussions with Alistair Hill and Sarah Barnard on same (0.7).
04/04/12	Aaron Javian	Managing Associate	Fee Applications/Retention Applications	1.70	443.82	754.49	Discussion with R Good, S Barnard re: Arcapita representations. (0.7) Review/comment on draft retention application (0.5) Follow up with conflicts team re: related issues. (0.5)
04/04/12	Alistair Hill	Managing Associate	Fee Applications/Retention Applications	1.20	570.00	684.00	Further work on Linklaters fee/retention application (1) and call with Gibson Dunn (Brian Kim) to discuss (.2)
04/04/12	Martin Flics	Partner	Fee Applications/Retention Applications	0.20	585.59	117.12	Emails to A Javian concerning retention matters.
04/04/12	Richard Good	Partner	Fee Applications/Retention Applications	0.60	670.00	402.00	Call with Aaron Javian in NY re retention
04/04/12	Sarah Barnard	Associate	Fee Applications/Retention Applications	3.50	249.65	873.77	Review of all emails from MRPs re: scope of work for portfolio companies (1); discussion of potential representation of R. Berger with A. Ross (.5); review of A. Hill edits to retention application (.4); revisions to retention application incorporating A. Hill edits and MRP information (1.3); discussions with A. Javian re: the same (.3).
04/05/12	Aaron Javian	Managing Associate	Fee Applications/Retention Applications	0.50	443.82	221.91	Discussion with M Flics re: retention application.
04/05/12	George Davie	Trainee	Fee Applications/Retention Applications	1.80	200.00	360.00	Analysing motion filed by Gibson Dunn concerning fee collection (0.9) and note on same to Alistair Hill (0.9).
04/05/12	Sarah Barnard	Associate	Fee Applications/Retention Applications	2.20	249.65	549.23	Review of portfolio company MRP's emails (.4); revisions to retention agreement (1.6); preparation for and phone call with W. Guerquin (.2).
04/06/12	Aaron Javian	Managing Associate	Fee Applications/Retention Applications	0.60	443.82	266.29	Review emails re: retention apps and respond to same.
04/09/12	Aaron Javian	Managing Associate	Fee Applications/Retention Applications	0.50	443.82	221.91	Review of draft retention application.
04/10/12	George Davie	Trainee	Fee Applications/Retention Applications	0.70	200.00	140.00	Emails and calls with Alison Murray on updating bill in compliance with Chapter 11 guidelines.

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
04/11/12	Aaron Javian	Managing Associate	Fee Applications/Retention Applications	0.60	443.82	266.29	Review of revised drafts of retention applications; discussions with S Barnard re: same.
04/11/12	George Davie	Trainee	Fee Applications/Retention Applications	0.40	200.00	80.00	Review and draft emails to Sarah Barnard on Chapter 11 billing compliance.
04/11/12	Sarah Barnard	Associate	Fee Applications/Retention Applications	3.70	249.65	923.70	Phone call with G. Davie re: timelines (.2); review of sample retention applications (.5); drafting language to include requisite engagement provisions (3).
04/12/12	Aaron Javian	Managing Associate	Fee Applications/Retention Applications	0.80	443.83	355.06	Review/respond to internal correspondence re: retention discussions. (.3). Follow up comments to S Barnard re: revised draft retention application (.5).
04/12/12	Sarah Barnard	Associate	Fee Applications/Retention Applications	2.60	249.65	649.09	Reviews to retention application (1.8); review of sample language (.7).
04/14/12	Aaron Javian	Managing Associate	Fee Applications/Retention Applications	4.00	443.82	1,775.28	Review/revise draft retention application. Research re: same.
04/15/12	Aaron Javian	Managing Associate	Fee Applications/Retention Applications	3.00	443.82	1,331.46	Discussions with M Flics re: retention issues. (.3) Review developments in case docket (.7) Review/revise draft retention app (1). Attention to engagement terms. (1)
04/15/12	Martin Flics	Partner	Fee Applications/Retention Applications	1.10	585.59	644.15	Review revised retention application (.5) review emails re application and issues for review (.4) telecon with A Javian (.2)
04/16/12	Aaron Javian	Managing Associate	Fee Applications/Retention Applications	4.30	443.82	1,908.43	Tc. R Good, A Hill re: draft retention app (.5). Tc. conflicts team re: certain engagements (.3) Review engagement/conflicts material (.5). Review/revise draft retention papers. (3). Attention to revised engagement letter (1).
04/16/12	Martin Flics	Partner	Fee Applications/Retention Applications	0.50	585.59	292.79	Follow up discussion with A Javian concerning transactions for disclosure.
04/16/12	Richard Good	Partner	Fee Applications/Retention Applications	1.30	670.00	871.00	Review affidavit and comment
04/16/12	Richard Good	Partner	Fee Applications/Retention Applications	0.80	670.00	536.00	Revisions to affidavit
04/17/12	Aaron Javian	Managing Associate	Fee Applications/Retention Applications	3.70	443.82	1,642.14	Discussions with R Good, M Elliot re: AR cap retention and portfolio cos. (.5) Email re: same (.4). Further consideration/emails re: same (1.2) Follow up discussions with M Flics (.3) Review/revise retention app (1.3).
04/17/12	Martin Flics	Partner	Fee Applications/Retention Applications	0.40	585.59	234.24	Understanding transaction for retention
04/17/12	Richard Good	Partner	Fee Applications/Retention Applications	0.50	670.00	335.00	Review and comment on new EL

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
04/18/12	Aaron Javian	Managing Associate	Fee Applications/Retention Applications	3.10	443.82	1,375.84	Discussions with M Flics re: retention application (.3). Review/revise declaration per M Flics comments and email same to internal group. (1) Discussions with R Good re: declaration and engagement (.3). Attention to engagement letter (.4). Circulate revised draft to Gibson Dunn (.2). Discussions with J Weisser, B Kim re: same (.2). Review GD comments and email to conflicts team (.5). Follow up correspondence to M Flics. (.2)
04/18/12	Martin Flics	Partner	Fee Applications/Retention Applications	1.20	585.58	702.70	Review revised retention app (.5) t elecon with A Javian re issues (.2) review emails re comments, consider (.3) rev transaction desc for disclosure (.2)
04/18/12	Richard Good	Partner	Fee Applications/Retention Applications	2.30	670.00	1,541.00	Finalization of court documents and affidavit and execute
04/19/12	Martin Flics	Partner	Fee Applications/Retention Applications	0.40	585.59	234.24	Review of GDC comments (.2) review of emails concerning same (.2).
04/20/12	Aaron Javian	Managing Associate	Fee Applications/Retention Applications	5.00	443.82	2,219.10	Review/cross check results of additional conflicts searches conducted by conflicts team.
04/21/12	Aaron Javian	Managing Associate	Fee Applications/Retention Applications	2.50	443.82	1,109.55	Review conflict search results and draft emails to relevant lawyers to confirm whether prior representations had a connection with Arcapita.
04/23/12	Aaron Javian	Managing Associate	Fee Applications/Retention Applications	6.00	443.82	2,662.92	Attention to finalizing retention application and related engagement issues. (5) Discussions with GD re: comments and internal considerations re: same. (1)
04/23/12	Martin Flics	Partner	Fee Applications/Retention Applications	0.90	585.59	527.03	Review revised draft of application (.2) review email re comments (.2) emails re same (.2) review emails re transactions for disclosure (.2).
04/23/12	Richard Good	Partner	Fee Applications/Retention Applications	0.20	670.00	134.00	Response to Aaron Javian regarding project Vienna and potential conflict issues.
04/23/12	Richard Good	Partner	Fee Applications/Retention Applications	0.20	553.00	110.60	T/c Aaron Javian regarding application and conflict issues
04/23/12	Sarah Barnard	Associate	Fee Applications/Retention Applications	3.70	206.00	762.20	Phone call with M. Mueller (LL Luxembourg) re conflicts (.1); revisions to retention application based on comments from GDC (2); conversations with B. Kim (GDC) re filing (.4); review of final application (1); correspondence with B. Kim re: filing of application (.2).
04/24/12	Richard Good	Partner	Fee Applications/Retention Applications	0.80	670.00	536.00	Conference call with Simon Dudley and advisors to discuss court applications
04/25/12	Martin Flics	Partner	Fee Applications/Retention Applications	0.20	585.59	117.12	Review of retention status.
05/01/12	Sarah Barnard	Associate	Fee Applications/Retention Applications	2.10	266.48	559.61	Drafting/revising supplemental declaration.
05/01/12	Aaron Javian	Managing Associate	Fee Applications/Retention Applications	1.70	474.46	806.58	Reviewing and commenting on S. Barnard's responses to GDC questions re: US Trustee disclosures (1.5); discussions with J. Weiss on same (.2).

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
05/02/12	Aaron Javian	Managing Associate	Fee Applications/Retention Applications	1.50	474.46	711.69	Reviewing and revising draft supplemental declaration (1); instructions to and correspondence with S. Barnard re: same (.5).
05/02/12	Chris Howard	Partner	Fee Applications/Retention Applications	0.20	795.00	159.00	Correspondence with Arcapita re: retention
05/03/12	Aaron Javian	Managing Associate	Fee Applications/Retention Applications	1.00	474.46	474.46	Attention to retention issues -- internal discussions (.5); discussions with GDC re: same (.5).
05/03/12	Martin Flics	Partner	Fee Applications/Retention Applications	0.10	646.70	64.67	Email re: committee response to retention application.
05/04/12	Sarah Barnard	Associate	Fee Applications/Retention Applications	3.40	266.48	906.03	Revisions to supplemental declaration (1.5); research re: retention issues (.5); discussions with A. Javian re: same (.3); drafting emails re 2014 applications (.3); review of docket to confirm time of hearing (.1); correspondence with R. Good (.4); phone calls to R. Good (.1); correspondence with B. Kim of GDC (.2).
05/04/12	Aaron Javian	Managing Associate	Fee Applications/Retention Applications	3.00	474.46	1,423.38	Attention to remaining retention issues in view of committee response and US Trustee comments (2.4); discussions with B. Kim re: same. (.3); follow up email to B. Kim (.3).
05/06/12	Aaron Javian	Managing Associate	Fee Applications/Retention Applications	1.00	474.46	474.46	Attention to Zacaroli retention issues; respond to GDC re: same.
05/07/12	Sarah Barnard	Associate	Fee Applications/Retention Applications	0.80	266.48	213.18	Confirm R. Good telephonic appearance (.1); attention to barrister retention procedures (.6); discussion with A. Javian re the same (.1).
05/07/12	Aaron Javian	Managing Associate	Fee Applications/Retention Applications	4.00	474.46	1,897.84	Prepare for and attend retention hearing (3); travel to/from bankruptcy court (1).
05/07/12	Richard Good	Partner	Fee Applications/Retention Applications	0.30	685.00	205.50	Reviewing documents in preparation for court hearing.
05/07/12	Richard Good	Partner	Fee Applications/Retention Applications	0.20	685.00	137.00	Correspondence with S. Barnard re: court hearing.
05/07/12	Richard Good	Partner	Fee Applications/Retention Applications	1.90	685.00	1,301.50	Court hearing with Judge Lane regarding retention and various motions.
05/08/12	Richard Good	Partner	Fee Applications/Retention Applications	0.20	685.00	137.00	Call with H. Thompson of Arcapita re fees.
05/09/12	Sarah Barnard	Associate	Fee Applications/Retention Applications	0.20	266.50	53.30	Review of docket re: Interim Compensation Order (.1); emails re: the same (.1).
05/15/12	Sarah Barnard	Associate	Fee Applications/Retention Applications	1.70	266.48	453.02	Review of Arcapita docket (.1); phone calls with B. Kim (GDC) re: retention and Interim Compensation Order (.3); review of draft Interim Compensation Order and draft Linklaters retention order (.6); email to Linklaters London re: the same (.2); drafting First Monthly Fee Statement (.5).
05/15/12	Aaron Javian	Managing Associate	Fee Applications/Retention Applications	1.00	474.46	474.46	Review proposed retention order (.2); discussions with J. Weiss, B. Kim re: same (.5); internal email re: same (.3).
05/18/12	Aaron Javian	Managing Associate	Fee Applications/Retention Applications	1.00	474.46	474.46	Discussion with A. Hill re: retention/fees (.3); discussion with J. Weiss re: same (.5); follow up emails internal (.2).

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
05/19/12	Aaron Javian	Managing Associate	Fee Applications/Retention Applications	1.00	474.46	474.46	Attention to fee statement/retention issues: emails and instructions to S. Barnard re: same.
05/19/12	Richard Good	Partner	Fee Applications/Retention Applications	0.70	685.00	479.50	Review of application for filing fee request.
05/19/12	George Davie	Trainee	Fee Applications/Retention Applications	4.80	200.00	960.00	Amending monthly fee statement and inserting fee details into same.
05/20/12	George Davie	Trainee	Fee Applications/Retention Applications	1.10	200.00	220.00	Reviewing monthly fee statement (0.7); correspondence on same with Sarah Barnard and Richard Good (0.4).
05/20/12	Sarah Barnard	Associate	Fee Applications/Retention Applications	2.40	266.48	639.55	Revisions to Arcapita monthly fee statement (2.2); discussions re: the same with A. Javian (.2).
05/21/12	Sarah Barnard	Associate	Fee Applications/Retention Applications	6.50	266.48	1,732.12	Phone call with R. Good and A. Javian re: fee statement (.5); revisions to same(5).
05/21/12	Aaron Javian	Managing Associate	Fee Applications/Retention Applications	1.00	474.46	474.46	Call with R Good re: retention/fee statement (.8); follow up re: same (.2).
05/23/12	Richard Good	Partner	Fee Applications/Retention Applications	0.10	685.00	68.50	E-mail to Mr Sagat re: updated monthly estimate.
05/27/12	Aaron Javian	Managing Associate	Fee Applications/Retention Applications	2.00	474.46	948.92	Review and revision of billing narratives and amendments to draft monthly fee statement.
05/28/12	Sarah Barnard	Associate	Fee Applications/Retention Applications	1.50	266.48	399.72	Finalizing first monthly fee statement.
05/28/12	Richard Good	Partner	Fee Applications/Retention Applications	0.50	685.00	342.50	Review and comment on fee application.
05/29/12	Sarah Barnard	Associate	Fee Applications/Retention Applications	0.50	266.48	133.24	Finalizing first monthly fee statement (.3); discussing the same with R. Good (.2).
05/30/12	Sarah Barnard	Associate	Fee Applications/Retention Applications	0.40	266.48	106.59	Revisions to first interim fee application (.3); discussion with B. Kim (GDC) re the same (.1).
05/31/12	Sarah Barnard	Associate	Fee Applications/Retention Applications	1.20	266.48	319.78	Revisions to fee application (.8); drafting billing memo (.4).
05/31/12	Richard Good	Partner	Fee Applications/Retention Applications	0.50	685.00	342.50	Review of fee affidavit and amendment and redaction of commercial sensitivities.
06/01/12	George Davie	Trainee	Fee Applications/Retention Application	0.80	200.00	160.00	Correspond with S Barnard re monthly fee statement arrangements; circulate memo to all fee earners on compliance with Chapter 11 procedures.
06/01/12	Martin Flics	Partner	Fee Applications/Retention Application Total	0.10	635.00	63.45	Review of memorandum re: fee process and fee applications.
06/11/12	George Davie	Trainee	Fee Applications/Retention Application	1.70	200.00	340.00	Call with S Barnard re monthly fee statement (0.2); reviewing monthly fee statement to ensure compliance with bankruptcy guidelines (1.5).
06/12/12	Richard Good	Partner	Fee Applications/Retention Application	0.50	685.00	342.50	Review of fee analysis for submission.
06/12/12	George Davie	Trainee	Fee Applications/Retention Application	2.60	200.00	520.00	Revise monthly fee statement to ensure compliance with bankruptcy guidelines.
06/13/12	George Davie	Trainee	Fee Applications/Retention Application	2.80	200.00	560.00	Revise monthly fee statement to ensure compliance with bankruptcy guidelines.

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
06/14/12	George Davie	Trainee	Fee Applications/Retention Application	2.80	200.00	560.00	Review and revise monthly fee statement and billing narratives (1.5); liaise with Costs and S Barnard re: disbursements and timelines (1.3).
06/14/12	Sarah Barnard	Associate	Fee Applications/Retention Application	1.10	261.00	287.58	Review and revise second monthly fee statement in accordance with US bankruptcy guidelines.
06/15/12	Sarah Barnard	Associate	Fee Applications/Retention Application	0.90	261.00	235.30	Revise monthly fee statement to ensure compliance with bankruptcy guidelines.
06/18/12	Sarah Barnard	Associate	Fee Applications/Retention Application	0.80	261.00	209.15	Revise monthly fee statement (0.6); receive instruction from A. Javian re: the same (0.2).
06/26/12	George Davie	Trainee	Fee Applications/Retention Application	0.70	200.00	140.00	Correspondence and discussions with S Barnard re: monthly fee statement (0.2); drafting correspondence to all fee earners re: the same (0.6).
06/27/12	George Davie	Trainee	Fee Applications/Retention Application	0.50	200.00	100.00	Correspondence with fee earners on monthly fee statement.
07/04/12	George Davie	Trainee	Fee Applications /Retention Applications	2.10	200.00	420.00	Correspondence with Sarah Barnard on counsel's fees (0.2); liaising with costs (0.6); drafting fee statement (1.3).
07/05/12	George Davie	Trainee	Fee Applications / Retention Applications	3.60	200.00	720.00	Draft monthly fee statement to ensure compliance with US Bankruptcy regulations.
07/06/12	George Davie	Trainee	Fee Applications / Retention Applications	1.60	200.00	320.00	Liaise with costs and Sarah Barnard re: fee statement (0.3); amend fee statement (1.3).
07/06/12	Sarah Barnard	Associate	Fee Applications / Retention Applications	2.30	261.58	601.63	Revise monthly fee statement to ensure compliance with US bankruptcy guidelines.
07/09/12	Sarah Barnard	Associate	Fee Applications / Retention Applications	3.10	261.58	810.90	Finalize monthly fee statement to ensure compliance with US bankruptcy guidelines.
07/17/12	George Davie	Trainee	Fee Applications / Retention Applications	0.30	200.00	60.00	Call with Sarah Barnard re: invoicing issues.
07/18/12	George Davie	Trainee	Fee Applications / Retention Applications	1.10	200.00	220.00	Liaise with costs and Sarah Barnard re: invoicing issues (0.3); amend fee statement to ensure compliance with US Bankruptcy regulations (0.8).
07/18/12	Sarah Barnard	Associate	Fee Applications / Retention Applications	1.90	261.58	497.00	Review and revise fee statement in accordance with bankruptcy guidelines (1.1); correspond with D. Welford, R. Good and M. Elliott re same (.2); coordinate and review fee application drafting (.6).
07/20/12	George Davie	Trainee	Fee Applications / Retention Applications	0.60	200.00	120.00	Liaise with costs re: fee statement (0.3); review timelines to ensure compliance with US Bankruptcy regulations (0.3).
07/21/12	Sarah Barnard	Associate	Fee Applications / Retention Applications	4.60	261.58	1,203.27	Draft interim fee application.
07/23/12	George Davie	Trainee	Fee Applications / Retention Applications	1.60	200.00	320.00	Review First Interim Fee Application (1.4); discuss the same with S. Barnard (0.2).
07/26/12	Sarah Barnard	Associate	Fee Applications / Retention Applications	2.10	261.58	549.32	Review and revise fee application.
07/30/12	George Davie	Trainee	Fee Applications / Retention Applications	0.90	200.00	180.00	Correspond with fee earners regarding timelines to ensure compliance with US Bankruptcy regulations (0.7); discuss the same with S Barnard (0.2).

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
08/01/12	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.50	258.00	129.10	Emails with A. Javian re: fee application; revisions to the same.
08/01/12	Aaron Javian	Managing Associate	Fee Applications / Retention Applications	1.50	460.00	689.58	Review/comment on draft interim fee application.
08/02/12	Sarah Barnard	Associate	Fee Applications / Retention Applications	2.10	258.00	542.22	Review and revise first interim fee application.
08/02/12	Aaron Javian	Managing Associate	Fee Applications / Retention Applications	0.50	460.00	229.86	Review revised draft fee statement; email to S. Barnard re: same.
08/02/12	George Davie	Trainee	Fee Applications / Retention Applications	0.70	200.00	140.00	Draft monthly fee statement (0.4); internal emails re: same (0.3).
08/07/12	Sarah Barnard	Associate	Fee Applications / Retention Applications	1.20	258.00	309.84	Revise first interim fee application to comply with US Bankruptcy guidelines.
08/08/12	Sarah Barnard	Associate	Fee Applications / Retention Applications	2.10	258.00	542.22	Review revised 2014 parties (1.4); draft supplemental declaration re: same (0.7).
08/08/12	George Davie	Trainee	Fee Applications / Retention Applications	0.70	200.00	140.00	Liaise internally re: fee statements.
08/10/12	George Davie	Trainee	Fee Applications / Retention Applications	2.20	200.00	440.00	Draft monthly fee statement.
08/13/12	Sarah Barnard	Associate	Fee Applications / Retention Applications	1.90	258.00	490.58	Review draft fee statement (.5); revise the same to comply with US bankruptcy regulations (1.4).
08/13/12	George Davie	Trainee	Fee Applications / Retention Applications	0.80	200.00	160.00	Amend monthly fee statement.
08/27/12	Shauin Wang	Paralegal	Fee Applications / Retention Applications	1.00	154.00	154.29	Review and organize fee application hearing materials (.7); drafted index (.2); office conferences with S. Barnard (.1).
08/28/12	George Davie	Trainee	Fee Applications / Retention Applications	0.60	200.00	120.00	Liaise internally re: fee statements and billing issues.
08/28/12	Richard Good	Partner	Fee Applications / Retention Applications	0.80	685.00	548.00	Review fee application and US Trustee comments to the same.
08/30/12	Aaron Javian	Managing Associate	Fee Applications / Retention Applications	0.50	460.00	229.86	Review US Trustee comments on interim fee application (.3); discussions with S. Barnard re: same (.2).
08/31/12	Sarah Barnard	Associate	Fee Applications / Retention Applications	2.90	258.00	748.78	Review, research and draft responses to US Trustee comments on fee application.
08/31/12	Aaron Javian	Managing Associate	Fee Applications / Retention Applications	2.00	460.00	919.44	Telephone call with J. Weisser (GDC) re: US Trustee comments on fee application (.2). Review fee application and research re: compensability of certain fees (1). Emails to M. Flics re: response to US Trustee (.2). Telephone call with R. Morrissey re: fee application (.4). Follow up email re: same (.2)
09/03/12	George Davie	Trainee	Fee Applications / Retention Applications	0.30	200.00	60.00	Email fee earners re: monthly fee statement.
09/04/12	Aaron Javian	Managing Associate	Fee Applications / Retention Applications	0.30	452.00	135.72	Emails to S Barnard re: interim fee application and agreement with US Trustee.
09/04/12	Sarah Barnard	Associate	Fee Applications / Retention Applications	1.00	254.00	254.09	Liaise re fee application; create explanatory charts re the same.

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
09/04/12	George Davie	Trainee	Fee Applications / Retention Applications	0.30	200.00	60.00	Attend to fee issues.
09/05/12	Richard Good	Partner	Fee Applications / Retention Applications	2.70	685.00	1,849.50	Court hearing attendance before Judge Lane.
09/05/12	Richard Good	Partner	Fee Applications / Retention Applications	0.50	685.00	342.50	Review court papers for court hearing.
09/05/12	Sarah Barnard	Associate	Fee Applications / Retention Applications	1.00	254.00	254.09	Coordinate attendance of fee hearing (.7); correspondence and phone conversations re the same (.3).
09/05/12	George Davie	Trainee	Fee Applications / Retention Applications	2.60	200.00	520.00	Attend Fee Application hearing with R. Good.
09/05/12	George Davie	Trainee	Fee Applications / Retention Applications	0.70	200.00	140.00	Prepare for fee hearing; discussions with R Good and S Barnard re same.
09/06/12	George Davie	Trainee	Fee Applications / Retention Applications	0.30	200.00	60.00	Liaise with R Good and S Barnard re US bankruptcy court hearing.
09/10/12	George Davie	Trainee	Fee Applications / Retention Applications	1.80	200.00	360.00	Draft monthly fee statement.
09/12/12	George Davie	Trainee	Fee Applications / Retention Applications	2.60	200.00	520.00	Revise monthly fee statement.
09/14/12	George Davie	Trainee	Fee Applications / Retention Applications	1.60	200.00	320.00	Review and revise fee statement (1.4); liaise with S Barnard re same.
09/16/12	George Davie	Trainee	Fee Applications / Retention Applications	0.80	200.00	160.00	Review and update fee statement following comments from S. Barnard.
09/17/12	George Davie	Trainee	Fee Applications / Retention Applications	0.80	200.00	160.00	Draft monthly fee statement.
09/24/12	George Davie	Trainee	Fee Applications / Retention Applications	0.70	200.00	140.00	Review fee statements and attend to fee issues.
09/28/12	Richard Good	Partner	Fee Applications / Retention Applications	0.70	685.00	479.50	Draw up cost applications and approve.
10/02/12	George Davie	Trainee	Fee Applications / Retention Applications	0.60	200.00	120.00	Draft handover email and instructions to D Leeming (.5); internal discussions re same (.1).
10/03/12	David Leeming	Trainee	Fee Applications / Retention Applications	0.20	200.00	40.00	Correspond re takeover.
10/6/12	Richard Good	Partner	Fee Applications / Retention Applications	0.50	685.00	342.50	Review fee application and comment on same.
10/08/12	David Leeming	Trainee	Fee Applications / Retention Applications	0.50	200.00	100.00	Correspond with G Davie re handover (.2); draft monthly fee statement (.3).
10/11/12	Richard Good	Partner	Fee Applications / Retention Applications	0.30	685.00	205.50	Review monthly fee statement.
10/11/12	David Leeming	Trainee	Fee Applications / Retention Applications	0.40	200.00	80.00	Draft monthly fee statement.
10/12/12	David Leeming	Trainee	Fee Applications / Retention Applications	2.70	200.00	540.00	Correspond with S. Barnard and Corporate Costs re billing issues (.4); draft monthly fee statement (2.3).
10/12/12	Sarah Barnard	Associate	Fee Applications / Retention Applications	1.40	254.00	355.43	Review draft fee statement (1); calls and emails with D. Leeming re same (.4).

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
10/15/12	David Leeming	Trainee	Fee Applications / Retention Applications	0.30	200.00	60.00	Correspond with S. Barnard, R. Good and M. Relwani re billing issues.
10/17/12	Sarah Barnard	Associate	Fee Applications / Retention Applications	1.50	254.00	380.82	Revise fee statement and discuss issues related thereto.
10/17/12	David Leeming	Trainee	Fee Applications / Retention Applications	0.20	200.00	40.00	Correspond with S. Barnard and Corporate Costs re billing issues.
10/18/12	David Leeming	Trainee	Fee Applications / Retention Applications	0.20	200.00	40.00	Correspond with Corporate Costs, S. Barnard and R. Good.
11/05/12	David Leeming	Trainee	Fee Applications / Retention Applications	0.40	200.00	80.00	Draft October fee statement.
11/06/12	David Leeming	Trainee	Fee Applications / Retention Applications	0.20	200.00	40.00	Draft October fee statement.
11/07/12	Richard Good	Partner	Fee Applications / Retention Applications	0.50	685.00	342.50	Review September fee statement and comment on same.
11/07/12	David Leeming	Trainee	Fee Applications / Retention Applications	1.50	200.00	300.00	Draft monthly fee statement (1.4); correspond re same with Corporate Costs (0.1).
11/08/12	David Leeming	Trainee	Fee Applications / Retention Applications	1.10	200.00	220.00	Draft monthly fee statement (1.0); correspond with S. Barnard and Corporate Costs re same (0.1).
11/09/12	David Leeming	Trainee	Fee Applications / Retention Applications	0.30	200.00	60.00	Amend monthly fee statement (0.2); correspond with S. Barnard and Corporate Costs re same (0.1).
11/10/12	Sarah Barnard	Associate	Fee Applications / Retention Applications	3.70	255.85	946.64	Revise fee statement (1.2); draft second interim fee application (2.4).
11/16/12	Sarah Barnard	Associate	Fee Applications / Retention Applications	3.60	255.85	921.06	Draft and revise Second Interim Fee Application (3.2); attend to billing issues (.4).
11/19/12	Sarah Barnard	Associate	Fee Applications / Retention Applications	1.00	255.85	255.85	Revise fee statement (.7); prepare for and attend call with R. Good and A. Kim (Arcapita) re billing issues (.3).
11/19/12	Richard Good	Partner	Fee Applications / Retention Applications	0.30	685.00	205.50	Call with Amy Kim to discuss billing queries.
11/20/12	Sarah Barnard	Associate	Fee Applications / Retention Applications	2.40	255.85	614.04	Coordinate 2014 conflict parties search (.1); finalize fee statement and fee application (2.3).
11/20/12	Martin Flics	Partner	Fee Applications / Retention Applications	0.20	620.90	124.18	Call with A Javian re interim fee application.
11/21/12	Sarah Barnard	Associate	Fee Applications / Retention Applications	1.10	255.85	281.44	Finalize fee application (.7); discuss the same with A Javian (.4).
11/26/12	Richard Good	Partner	Fee Applications / Retention Applications	0.20	685.00	137.00	Review fee application.
11/26/12	David Leeming	Trainee	Fee Applications / Retention Applications	0.20	200.00	40.00	Correspond with S. Barnard re fee application hearing.
12/06/12	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.50	253.51	126.76	Draft email to R Good re fee hearing (.4); discuss same with D Leeming (.1).
12/13/12	David Leeming	Trainee	Fee Applications / Retention Applications	0.40	200.00	80.00	Correspond with S. Barnard (0.1), C. Howard (0.2) and R. Good (0.1), re fee hearing on December 18.
12/14/12	David Leeming	Trainee	Fee Applications / Retention Applications	3.00	200.00	600.00	Draft November monthly fee statement (2.6); correspond with corporate costs (0.3) and S Barnard (0.6) re same.

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
12/17/12	Martin Flics	Partner	Fee Applications / Retention Applications	0.30	615.22	184.56	Email S Barnard re UST comments to fee application (.1); review background and issues re same (.2).
12/17/12	Sarah Barnard	Associate	Fee Applications / Retention Applications	2.20	253.51	557.72	Revise November fee statement (.7); review US Trustee's comments on fee application (.3); draft email to M Flics, R Good, and C Howard re same (1); internal discussion re same (.2).
12/17/12	Shauin Wang	Paralegal	Fee Applications / Retention Applications	1.00	151.49	151.49	Compile fee hearing binder for C Howard.
12/18/12	Chris Howard	Partner	Fee Applications / Retention Applications	1.80	795.00	1,431.00	Attend fee application hearing telephonically (1); follow up calls with NY office re same (.8).
12/18/12	Martin Flics	Partner	Fee Applications / Retention Applications	0.30	615.22	184.57	Review UST comments and proposals (.2); draft emails re same (.1).
12/18/12	Sarah Barnard	Associate	Fee Applications / Retention Applications	8.10	253.51	2,053.43	Coordinate Chris Howard's attendance of the fee hearing (.7); discuss US Trustee comments on the fee application with Chris Howard (.4); draft motion to withdraw (1.9); research re same (1.4); discussions with R. Morrissey (US Trustee) and D Levin (GDC) re same (1); draft responses to US Trustee (.7) and research precedent re same (2).
12/18/12	Shauin Wang	Paralegal	Fee Applications / Retention Applications	1.00	151.49	151.49	Facilitate C Howard's courtcall dial-in for hearing.
12/19/12	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.50	253.51	126.75	Phone call with R. Morrissey re fee application (.1); draft email re same (.4).
12/21/12	Martin Flics	Partner	Fee Applications / Retention Applications	0.30	615.22	184.57	Review emails re UST and proposed reductions
12/21/12	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.50	253.51	126.76	Revise fee statement (.5); discussions with US Trustee re fee application (.1).
01/02/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.40	350.07	140.03	Email R. Good and C. Howard re fee application resolution.
01/14/13	David Leeming	Trainee	Fee Applications / Retention Applications	2.50	200.00	500.00	Draft monthly fee statement.
01/15/13	David Leeming	Trainee	Fee Applications / Retention Applications	0.50	200.00	100.00	Amend monthly fee statement.
01/15/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.60	350.07	210.05	Revise December fee statement.
01/18/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.20	350.07	70.01	Finalize fee statement.
01/25/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.30	350.07	105.02	Email R Good re fee application queries.
01/28/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.20	350.07	70.01	Draft email re US Bankruptcy billing compliance.
01/29/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.40	350.07	140.03	Correspond with London office re billing issues related to fee application.
01/29/13	Richard Good	Partner	Fee Applications / Retention Applications	0.50	685.00	342.50	Correspond with S Barnard re billing issues related to fee application.

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
02/11/13	David Leeming	Trainee	Fee Applications / Retention Applications	4.00	200.00	800.00	Draft monthly fee statement.
02/11/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.40	366.09	146.44	Revise January fee statement.
02/12/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	1.50	366.09	549.13	Revise January fee statement.
02/19/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.50	366.09	183.04	Revise January fee statement.
02/28/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.30	366.09	109.83	Discussion with D Levin (Gibson Dunn) re fee application (.1); correspond with R Good re same (.2).
03/06/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	1.80	365.88	658.59	Revise February fee statement (1.3); draft fee application (.5).
03/06/13	David Leeming	Trainee	Fee Applications / Retention Applications	4.00	200.00	800.00	Drafting monthly fee statement
03/07/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.50	365.88	182.94	Draft fee application.
03/11/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	1.20	365.88	439.06	Draft third interim fee application.
03/19/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.30	365.88	109.76	Finalize fee statement.
03/27/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.60	365.88	219.53	Revise fee application (.5); email D Levin (GDC) re same (.1).
04/05/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	1.70	357.08	607.04	Draft and revise March fee statement.
04/08/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	4.10	357.08	1,464.03	Draft and revise third interim fee application.
04/09/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	1.00	357.08	357.08	Revise fee application.
04/16/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.50	357.08	178.54	Revise fee application.
04/18/13	Richard Good	Partner	Fee Applications / Retention Applications	1.00	685.00	685.00	Prepare for and attend call with A Kim (Arcapita) re fee application issues.
04/19/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.50	357.08	178.54	Revise fee application.
04/22/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	2.20	357.08	785.57	Finalize fee application.
04/22/13	Richard Good	Partner	Fee Applications / Retention Applications	1.20	685.00	822.00	Review fee application.
04/22/13	Aaron Javian	Managing Associate	Fee Applications / Retention Applications	1.00	472.88	472.88	Review/comment on draft fee application (.7); instruct S Barnard re same (.3).
05/03/13	Richard Good	Partner	Fee Applications / Retention Applications	0.50	790.00	395.00	Email S Barnard re fee application hearing attendance.
05/06/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.20	364.49	72.90	Coordinate fee application hearing.

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
05/07/13	Michael Vanaselja	Trainee	Fee Applications / Retention Applications	2.40	210.00	504.00	Draft fee statement.
5/7/013	Richard Good	Partner	Fee Applications / Retention Applications	1.00	790.00	790.00	Review fee application.
05/08/13	Shauin Wang	Paralegal	Fee Applications / Retention Applications	2.00	167.47	334.94	Prepare materials for use during fee application hearing (1.6); discuss same with S. Barnard (.4).
05/08/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.30	364.49	109.35	Revise fee statement.
05/09/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.40	364.49	145.80	Revise fee statement.
05/10/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	1.00	364.49	364.49	Review and respond to US trustee comments.
05/15/13	Richard Good	Partner	Fee Applications / Retention Applications	1.50	790.00	1,185.00	Attend fee application hearing.
06/11/13	Michael Vanaselja	Trainee	Fee Applications / Retention Applications	1.70	210.00	357.00	Draft fee statement.
06/13/13	Michael Vanaselja	Trainee	Fee Applications / Retention Applications	0.50	210.00	105.00	Draft fee statement.
06/14/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	2.00	365.32	730.64	Revise fee statement (1.2); draft supplemental declaration re annual rate increase (.8).
06/26/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.30	365.32	109.60	Correspond re billing issues.
07/02/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.70	365.32	255.72	Coordinate billing issues.
07/09/13	Michael Vanaselja	Trainee	Fee Applications / Retention Applications	0.80	210.00	168.00	Draft fee statement
07/11/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.90	365.32	328.79	Review and revise fee statement.
07/11/13	Michael Vanaselja	Trainee	Fee Applications / Retention Applications	1.20	210.00	252.00	Draft fee statement
07/12/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.60	365.32	219.19	Revise fee statement.
07/23/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	7.00	365.32	2,557.24	Draft and revise Fourth Interim and Final Fee Application to comply with US bankruptcy requirements.
07/24/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.80	365.32	292.26	Draft fourth interim and final fee application.
07/25/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	8.10	365.32	2,959.09	Discuss fee application with D Levin (GDC) (.3); review plan of reorganization and disclosure statement (2.4); review fee applications (1.2); draft fee application to comply with US bankruptcy requirements (4.2).
07/26/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	2.00	365.32	730.64	Draft fourth and final fee application to comply with US bankruptcy requirements.
07/29/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	8.10	365.32	2,959.09	Draft fourth and final fee application to comply with US bankruptcy requirements.

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
08/05/13	Michael Vanaselja	Trainee	Fee Applications / Retention Applications	2.50	210.00	525.00	Draft fee statement.
08/09/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	2.70	365.61	987.15	Draft and revise final fee application.
08/12/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.50	365.61	182.81	Draft and revise final fee application.
08/13/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	1.30	365.61	475.30	Draft and revise final fee application.
08/14/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.40	365.61	146.24	Draft and revise final fee application.
08/19/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.40	365.61	146.24	Draft and revise final fee application.
09/03/13	Michael Vanaselja	Trainee	Fee Applications / Retention Applications	1.00	210.00	210.00	Draft fee statement.
09/16/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	0.50	358.83	179.41	Draft and revise fee application.
09/17/13	Sarah Barnard	Associate	Fee Applications / Retention Applications	2.60	358.83	932.96	Draft and revise fee application.
			Fee Applications / Retention Applications Total	410.40		136,736.95	
03/19/12	Derek Hayward	Counsel	Financing	0.10	600.00	60.00	Request to Simon Dudley (at Arcapita) for update on transfer certificates (0.1).
							Reviewing email from Chris Howard; reviewing emails from Simon Dudley (from Arcapita) (0.3). Review and circulate Debtwire press release (0.1). Detailed review of all Transfer Certificates and related documents (1.9). Analyse & summarise participation interests (0.9). Follow up emails with Simon Dudley (0.2). Email to Simon Dudley on transfer certificates (0.2). Review Investment Agency Agreement (0.3). review related files (0.3). discs. w. bank agent re same. (0.8). Reviewing background to cases involving Participants (1.2).
03/20/12	Derek Hayward	Counsel	Financing	6.20	600.00	3,720.00	
							Reviewing various cases and corporate documents (3); reviewed and drafted emails backgrounder same (.2). Reviewing documents provided by agency team (0.3). Emails to Arcapita re: the same (0.2). Send email to Mourant re Fortelus office in Cayman (0.1). Reviewing transfer documents since 2007 (2.4). Call re agency re documents and effect of chapter 11(0.3). Follow up on documents following agent call (0.1). Further review of transfer documents (0.7). Preparing email on detail of lines of defense in Cayman proceedings after gathering supporting documents (2.1).
03/21/12	Derek Hayward	Counsel	Financing	9.40	600.00	5,640.00	
03/21/12	Gurminder Muker	Associate	Financing	4.70	300.00	1,410.00	Research for Derek Hayward on transfer of loans.

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
03/21/12	Alistair Hill	Managing Associate	Financing	1.10	570.00	627.00	Call with Rothschild and Arcapita re: guarantee claim and e-mail to Gibson Dunn with information/background concerning guarantee claim.
03/22/12	Derek Hayward	Counsel	Financing	1.10	600.00	660.00	Review of correspondence from lender re terms of the Investment Agency Agreement and Intercreditor Letter (0.4). Email to Alistair Hill re same (0.2). Follow up email and correspondence with Alistair Hill re facility documentation (0.5).
03/23/12	Alistair Hill	Managing Associate	Financing	0.70	570.00	399.00	Various e-mails concerning the investment agency function under the facility
03/23/12	Derek Hayward	Counsel	Financing	0.90	600.00	540.00	Responding to email from Euan Clarke re impact of US stay on facility (0.4). Follow up emails with Michael Rosenthal at Gibson Dunn to confirm position concerning claims in connection with facility (0.5).
03/26/12	Alistair Hill	Managing Associate	Financing	1.00	570.00	570.00	Further e-mails and calls to discuss replacement agent (.40). E-mails to Wilmington, WestLB and Arcapita re same (0.60)
03/26/12	Richard Good	Partner	Financing	0.40	670.00	268.00	Review of e-mail correspondence and response to Simon Dudley of Arcapita regarding appointment of WT as Trustee to the facility
03/27/12	Derek Hayward	Counsel	Financing	0.10	600.00	60.00	Discussion with Richard Good concerning issues regarding participations under facility.
03/28/12	Derek Hayward	Counsel	Financing	1.40	600.00	840.00	Three emails to Tim Sae Louie at WestLB re right to transfer under Investment Agency Agreement (0.6). Review Investment Agency Agreement (0.1). Further emails to Tim Sae Louie at WestLB agency and review of responses (0.7).
03/29/12	Derek Hayward	Counsel	Financing	2.20	600.00	1,320.00	Call with Tim Sae Louie at WestLB agency re terms of Investment Agency Agreement (0.5). Follow up email to WestLB on transfers (0.1). Further correspondence in response to email from Tim Sae Louie at WestLB agency (0.7). Review of fax to Arcapita Bank from WestLB agency and associated provisions in Murabaha facility and Investment Agency Agreement (0.9).
03/29/12	Richard Good	Partner	Financing	0.50	670.00	335.00	Correspondence re lender re outstanding debt
03/30/12	Derek Hayward	Counsel	Financing	7.70	600.00	4,620.00	Correspondence concerning transfers under facility with WestLB agency (0.2). Preparing summary of current position for Simon Dudley at Arcapita in relation (1.4). Reviewing latest emails from Simon Dudley at Arcapita (0.4). Detailed analysis of current position and preparation of draft response to WestLB AG emails to Simon Dudley at Arcapita (3.4). Further analysis after review of other Murabaha facilities and debt trading documents (2.3).
04/02/12	Derek Hayward	Counsel	Financing	0.20	600.00	120.00	Review emails on transfers and send response to Simon Dudley at Arcapita about proposed response (0.2).

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
04/02/12	Derek Hayward	Counsel	Financing	0.70	600.00	420.00	Further emails from Gibson Dunn and Arcapita relating to revisions to email regarding transfers forwarded on 30 March 2012 and responding to those emails (0.7).
04/03/12	Derek Hayward	Counsel	Financing	0.70	600.00	420.00	Respond to Chris Howard guarantee claim (0.7).
04/04/12	Alistair Hill	Managing Associate	Financing	0.70	570.00	399.00	Call with Barclays Bank to discuss their queries re: agency
04/04/12	Derek Hayward	Counsel	Financing	0.70	600.00	420.00	Call (at request of Simon Dudley at Arcapita) with Rob Insall at Barclays and Alistair Hill re assets (0.7).
04/04/12	Derek Hayward	Counsel	Financing	1.20	600.00	720.00	Review Investment Agency Agreement; emailing Alistair Hill and Richard Good re same (0.7). Follow up with draft correspondence re the same (0.5).
04/04/12	Derek Hayward	Counsel	Financing	0.30	600.00	180.00	Calls w/ Barclays re transfers (0.2). Follow-up email to Simon Dudley at Arcapita re same (0.1).
04/10/12	Derek Hayward	Counsel	Financing	0.50	600.00	300.00	Correspondence (inc FAX): Review email from Simon Dudley at Arcapita with transfer certificates and prepare draft response (0.3). Respond to Simon Dudley at Arcapita by email and then send out email re matters discussed (0.2).
04/12/12	Derek Hayward	Counsel	Financing	1.90	600.00	1,140.00	Other: Review draft correspondence re agency ; send email to Joshua Weisser with comments (0.2). Respond to Michael Rosenthal email about information transfers (0.1). Respond to Simon Dudley at Arcapita about transfers after review of facility (0.5). Preparation of email to Janet Weiss at Gibson Dunn with information about various debt transfers (0.7). Response to WestLB agency concerning latest transfer certificates after review of certificates (0.4).
04/19/12	Derek Hayward	Counsel	Financing	0.20	600.00	120.00	Other: Review transfer certificates sent through by Simon Dudley at Arcapita (0.1). Send emails to Simon Dudley at Arcapita and WestLB agency about transfers(0.1).
04/20/12	Derek Hayward	Counsel	Financing	1.80	600.00	1,080.00	Review emails re fee letter from Arcapita and Gibson Dunn (0.1). Review agency succession agreement forwarded by Simon Dudley at Arcapita (0.6). Discussion with Tim Sae Louie at WestLB about (0.5). Call with Matthew Williams at Gibson Dunn about transfer (0.2). Prepare, following review of Wilmington agency documents, and send email to Tim Sae Louie at WestLB agency re the same (0.4).
04/23/12	Richard Good	Partner	Financing	0.20	670.00	134.00	Correspondence with Simon Dudley re agency
04/26/12	Derek Hayward	Counsel	Financing	0.40	600.00	240.00	Correspondence: Response to Simon Dudley at Arcapita in relation to his feedback re agency transfers
04/26/12	Derek Hayward	Counsel	Financing	0.60	600.00	360.00	Review Documents: Review of email from Simon Dudley concerning transfers (0.1). Review transfer documents (0.3). Response to WestLB concerning transfers (0.2).
05/02/12	Chris Howard	Partner	Financing	0.80	795.00	636.00	Review of Barclays motion and SCB Motion for non-US issues relevant to the Debtors.
05/08/12	Derek Hayward	Counsel	Financing	0.40	615.00	246.00	Review of email from S Dudley (Arcapita) re: financing (.2); draft email to agent bank (.2).

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
05/09/12	Chris Howard	Partner	Financing	0.50	795.00	397.50	Internal email correspondence on asset transferability and discussion of issues.
05/09/12	Derek Hayward	Counsel	Financing	1.40	615.00	861.00	Email S Dudley (Arcapita) re: potential successor agent bank (.2), following review of existing facility documents and draft transfer documents (1.2).
05/17/12	Derek Hayward	Counsel	Financing	0.50	615.00	307.50	Review of transfer certificate sent to Arcapita by existing agent (.3); draft letter to agent in accordance with S Dudley (Arcapita)'s request (.2).
05/24/12	Derek Hayward	Counsel	Financing	0.40	615.00	246.00	Review of reviewed transfer certificates received from agent bank (.2); draft response to agent bank as requested by S Dudley (Arcapita).
07/05/12	Derek Hayward	Counsel	Financing	0.40	615.00	246.00	Review finance documents received from Simon Dudley (Arcapita) (0.3); draft email to Investment Agent re the same (0.1).
07/19/12	Derek Hayward	Counsel	Financing	0.20	615.00	123.00	Review further finance documents from Simon Dudley (Arcapita) and correspond re the same with the Investment Agent.
07/27/12	Derek Hayward	Counsel	Financing	0.20	615.00	123.00	Draft and send email to Investment Agent re finance documents.
08/06/12	Derek Hayward	Counsel	Financing	0.20	615.00	123.00	Draft email to agent re transfer certificate at request of Simon Dudley of Arcapita.
08/20/12	Derek Hayward	Counsel	Financing	0.20	615.00	123.00	Review transfer certificates at request of Simon Dudley (Arcapita).
08/28/12	Richard Good	Partner	Financing	0.80	685.00	548.00	Committee meeting; call with Karim Si Ahmed of the Company and advisors
08/28/12	Derek Hayward	Counsel	Financing	0.20	615.00	123.00	Review transfer certificates at request of Simon Dudley (Arcapita).
08/30/12	Derek Hayward	Counsel	Financing	0.20	615.00	123.00	Review transfer certificates at request of Simon Dudley (Arcapita).
09/17/12	Derek Hayward	Counsel	Financing	0.20	615.00	123.00	Review transfer certificates at request of Simon Dudley (Arcapita).
10/04/12	Chris Howard	Partner	Financing	0.30	795.00	238.50	Research and respond to D Fletcher query re finance documents.
10/11/12	Derek Hayward	Counsel	Financing	0.20	615.00	123.00	Review transfer certificates (.1); email Portigon AG re same (.1).
11/06/12	Derek Hayward	Counsel	Financing	0.20	615.00	123.00	Review transfer certificates (.1); email Portigon AG re same (.1).
11/06/12	Derek Hayward	Counsel	Financing	0.20	615.00	123.00	Review transfer certificates (.1); email Portigon AG re same (.1).
12/04/12	Derek Hayward	Counsel	Financing	0.20	615.00	123.00	Email Portigon AG as Agent re issue in respect of 1.1bn facility.
01/28/13	Richard Good	Partner	Financing	1.10	685.00	753.50	Conference call with H Thompson (Arcapita) re Sukuk.

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
01/28/13	Richard O'Callaghan	Partner	Financing	1.30	731.68	951.18	Prepare for and attend call with H Thompson (Arcapita) and R Good re tier 1 sukuk, including detailed analysis of Shariah issues and deal structure.
			Financing Total	58.20		33,966.18	
03/19/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	1.80	600.00	1,080.00	Follow up on change of control in in relation to Arcapita's investments (0.3). Review of bond and related documents; correspondence re the same (0.9). Reviewing comments re structure and possible actions (0.4). Review note re portfolio company structure (0.2).
03/19/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	1.40	600.00	840.00	Discussion with Daniel Gendron about liaising with US counsel on non-US issues re: portfolio company (0.1). Follow-up phone calls with Richard Good and Thor Johnsen (from Arcapita) about portfolio company (0.3). Discussion with Richard Good on voting and related issues (0.4). Forward to Richard Good email re director of Arcapita (0.1). Research and forward to Richard Good summary breakdown of director appointments (0.5).
03/21/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.50	600.00	300.00	Email to Alek Naidenov re effect of Cayman PL on AIHL (0.1). Call from Richard Good re portfolio company and Arcapita's investments therein (0.1). Reviewing emails on change of control on portfolio company and email to Richard Good about outstanding points to be checked on change of control (0.3).
03/21/12	Richard Good	Partner	Investment Company Structures and Analysis	1.00	670.00	670.00	Analysis of implications of portfolio structure, certain financings, and regulatory undertakings of CH1.
03/22/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	5.60	600.00	3,360.00	Review of emails overnight and response to Richard Good about the information on the portfolio company structure it would be helpful to receive to obtain fuller picture (0.3). Call at 12.20pm with Richard Good on non-US portfolio company issues (0.5). Review of Moody's draft publication on portfolio company structure (0.5); call with Richard Good re the same (0.1). Review structure of portfolio company group as indicated by Karim Si-Ahmed from Arcapita (0.8). Review HY bond OM dated 1 March 2012 in relation to portfolio company for potential issues (if any) arising from Chapter 11 proceedings (1.1). Call at 5.56pm with Karim Si-Ahmed at Arcapita on portfolio company structure (0.6).
03/22/12	Richard Good	Partner	Investment Company Structures and Analysis	1.20	670.00	804.00	Conference call with Michael Rosenthal and partners from Gibson Dunn 6.30 pm to 7.42pm discussing non-US portion of DD of portfolio CO's, press announcements. Discussion of undertakings given by Bank to regulator and whether a notification arises.
03/22/12	Richard Good	Partner	Investment Company Structures and Analysis	0.70	670.00	469.00	Review of investment agreements re requirement to give notice of CH11, discuss with local lawyers

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
03/23/12	Alistair Hill	Managing Associate	Investment Company Structures and Analysis	3.50	570.00	1,995.00	Analysis of deal documents to determine what impact the Arcapita Chapter 11 may have on the rights of joint venture partner (2). Writing a summary of analysis (1) and discussing with Derek Hayward and Richard Good (0.5).
03/23/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.20	600.00	120.00	Call from Richard Good for explanation on portfolio company relating to regulatory issue.
03/23/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	3.50	600.00	2,100.00	Review of Alistair Hill email analysis for Stuart Bedford on portfolio company structure regarding Arcapita's investments (0.4). Prepare and send email to Stuart Bedford and Alistair Hill with further detailed analysis (3.1).
03/23/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.40	600.00	240.00	Prepare and send email to Karim Si-Ahmed at Arcapita about structure and related issues.
03/23/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.90	600.00	540.00	Review emails and attachments from Stuart Bedford in relation to question from Aaron Goh at Arcapita about impact of Chapter 11 on investments (0.4). Email to Alistair Hill with observation on likely effect documentation (0.2). Call from Alistair Hill re same (0.3).
03/23/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.20	600.00	120.00	Review correspondence with Thor Johnsen at Arcapita re third party investments (0.2).
03/23/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	1.00	600.00	600.00	Review of change of control issues in documents (0.6). Discussion with Alek Naidenov concerning change of control analysis and relevant scenarios under the portfolio company HY bond (0.4).
03/23/12	Richard Good	Partner	Investment Company Structures and Analysis	1.00	670.00	670.00	Consideration of clauses in documentation and whether the CH11 has triggered a notification requirement of an EOD in the JV.
03/25/12	Richard Good	Partner	Investment Company Structures and Analysis	0.60	670.00	402.00	Call with Henry Thompson of Arcapita to discuss the impact of CH11 on the investment portfolio.
03/26/12	Alistair Hill	Managing Associate	Investment Company Structures and Analysis	2.30	570.00	1,311.00	Drafting detailed memorandum on issues relating to joint venture shareholders' agreement as a result of Arcapita Chapter 11.
03/26/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.20	600.00	120.00	Call from Daniel Gendron and Richard Good on issues impacting non-US portfolio companies (0.2).
03/26/12	Richard Good	Partner	Investment Company Structures and Analysis	1.50	670.00	1,005.00	Review of portfolio company documentation in advance of call as sent by Nick Peary of Addleshaw impact on debtors' investments from chapter 11.
03/26/12	Alistair Hill	Managing Associate	Investment Company Structures and Analysis	1.30	570.00	741.00	Call with Linklaters Poland and Addleshaw Goddard to discuss issues re: Arcapita investment structure (0.48). E-mail to Linklaters Poland re same (0.24). Reading e-mails and related documents relating to shareholders' agreement (0.42).

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
03/26/12	Richard Good	Partner	Investment Company Structures and Analysis	1.60	670.00	1,072.00	Call with Nick Peary of Addleshaw, counsel for portfolio company and Wisniewski, Cezary of Linklaters Warsaw taking instructions on an action by the management in a non-US subsidiary portfolio company that may compromise Arcapita's investments
03/26/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.60	600.00	360.00	Dial in (at 10.32am) to ongoing call on portfolio company with Richard Good, Alistair Hill and local Polish counsel Addleshaw Goddard's on transaction relating to injunction (0.5). Follow up to call by starting to review documents (0.1).
03/26/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.80	600.00	480.00	Review transaction documents.
03/27/12	Richard Good	Partner	Investment Company Structures and Analysis	0.70	670.00	469.00	Call with Henry Thompson (GC), Michael Rosenthal and Rothschild to discuss strategy re assets, role of the CBB and proceedings in Cayman.
03/27/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.70	600.00	420.00	Discussion with Richard Good re holding company (0.2). Call with Richard Good and Polish counsel concerning the non-US procedural and substantive law aspects (0.4). Further discussion with Richard Good re holding company (0.1).
03/27/12	Alistair Hill	Managing Associate	Investment Company Structures and Analysis	0.90	570.00	513.00	Completing and finalising memo to Arcapita Bank B.S.C.(c) concerning implications of Chapter 11 on non-US investments.
03/27/12	Alistair Hill	Managing Associate	Investment Company Structures and Analysis	0.80	570.00	456.00	Call with Michael Rosenthal (Gibson Dunn) and Richard Good (Linklaters) to discuss outstanding non-US issues re: chapter 11 filing
03/27/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	1.00	600.00	600.00	Meeting with Ron Series, Richard Good, Daniel Gendron and Alek Naidenov re: call re: change of control in non-US investment. (0.5). Follow-up call with same group and Ian Thom and Edwin Gallagher ahead of meeting tomorrow (0.5).
03/27/12	Richard Good	Partner	Investment Company Structures and Analysis	0.80	670.00	536.00	Call with Michael Rosenthal at GD to discuss non-US investment change of control.
03/27/12	Richard Good	Partner	Investment Company Structures and Analysis	0.50	670.00	335.00	Review of memo re holding co analysis and call with Singapore counsel
03/28/12	Richard Good	Partner	Investment Company Structures and Analysis	0.40	670.00	268.00	Review of hearing response submission and consideration of issues and response.
03/28/12	Alistair Hill	Managing Associate	Investment Company Structures and Analysis	0.30	570.00	171.00	Amending memo and sending e-mail (memo and e-mail concerning impact of Chapter 11 on non-US investments).
03/28/12	Alistair Hill	Managing Associate	Investment Company Structures and Analysis	0.40	570.00	228.00	Call with Aaron Goh and Matthew Pollard (Arcapita Bank) concerning impact of Chapter 11 on non-US investments.
03/28/12	Richard Good	Partner	Investment Company Structures and Analysis	0.50	670.00	335.00	Review and comment on memo regarding non-US investment shareholder notice issue
03/29/12	Richard Good	Partner	Investment Company Structures and Analysis	0.20	670.00	134.00	Response to Michael Rosenthal e-mail regarding issue on non-US investment
04/02/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.10	600.00	60.00	Returning call to Richard Good on AEID II (0.1).

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
04/02/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.20	600.00	120.00	Forward email from John Tucker to Alistair Hill and call with Alistair Hill on AEID II requirements (0.2).
04/02/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.50	600.00	300.00	Review of documents relating to AEID II sent by Richard Good (0.3). Follow up call with Richard Good to find out about source of documents to check change of control in relation to AEID II(0.1). Checking with Matthew Elliott in property department about AEID II documents (0.1).
04/02/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.10	600.00	60.00	Discussion with Alistair Hill about AEID II and access to data room.
04/02/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.20	600.00	120.00	Call from Richard Good about non-US property companies and forthcoming IPO (0.1). Brief telephone call with Alistair Hill about AEID II documents (0.1).
04/03/12	Alistair Hill	Managing Associate	Investment Company Structures and Analysis	1.20	570.00	684.00	Analysing impact of Chapter 11 on non-US investments; reviewing finance documents and dealing with related queries
04/03/12	Richard Good	Partner	Investment Company Structures and Analysis	0.60	670.00	402.00	Review questions from Freshfields advisors to underwriting banks following chapter 11 and impact generally on banking documents and discuss with Michael Rosenthal
04/03/12	Richard Good	Partner	Investment Company Structures and Analysis	0.60	670.00	402.00	Review correspondence from Justin Chuter at Arcapita regarding queries from lending banks in AEID II about the implications of CH11 on the debt documents and response (.12), forward and discuss with Alistair Hill Linklaters (.6), e-mail to Michael Rosenthal regarding the same (.12), review response and organise call with Justin re the same (.6)
04/04/12	Alistair Hill	Managing Associate	Investment Company Structures and Analysis	1.30	570.00	741.00	Meeting with Richard Good and Derek Hayward to discuss Chapter 11 issues relating to non-US investments (1). E-mails on the same issue (.3)
04/04/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	1.20	600.00	720.00	Meeting with Richard Good, Matthew Elliott, John Tucker and others to discuss non-US investments (1.2).
04/04/12	Richard Good	Partner	Investment Company Structures and Analysis	1.50	670.00	1,005.00	Meeting to non-US implications of chapter 11 on consent requirements
04/04/12	Richard Good	Partner	Investment Company Structures and Analysis	0.60	670.00	402.00	Call with Justin Chuter to brief him in advance of his meetings with lending banks on non-US implications of chapter 11
04/04/12	Richard Good	Partner	Investment Company Structures and Analysis	0.20	670.00	134.00	Call with Michael Rosenthal at Gibson to discuss non-US investment.
04/05/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.90	600.00	540.00	Prepare summary of issues re: non-US investments for Richard Good and Matthew Elliot ahead of call with Gibson Dunn (0.9).
04/05/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.70	600.00	420.00	Dial-in to call with Michael Rosenthal from Gibson Dunn and Richard Good and Matthew Elliot from Linklaters and Alvarez & Marsal concerning process for completion of non-US investments (0.7).

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
04/10/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	2.20	600.00	1,320.00	Correspondence: 7pm call with Michael Rosenthal and Steven Buffone from Gibson Dunn and Richard Good from Linklaters to discuss non-US investments (0.8). Follow up call with Richard Good re: same (0.1). Preparing email for Michael Rosenthal and Steven Buffone at Gibson Dunn attaching portfolio holding lists, general structure charts and structure charts for various portfolio companies (1.3).
04/11/12	Alistair Hill	Managing Associate	Investment Company Structures and Analysis	1.00	570.00	570.00	Discussions with Addleshaw Goddard (0.50) and e-mails with Addleshaw Goddard and Linklaters Poland concerning litigation arising from Polish JV partner exercising pre-emption rights as a result of Arcapita Chapter 11 filings.
04/11/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.60	600.00	360.00	Email to Karim Si-Ahmed at Arcapita for information on non-US investments (0.3). Discussion with Alistair Hill at Linklaters about non-US investments (0.2). Email to Thor Johnsen at Arcapita about portfolio company information request (0.1).
04/13/12	Richard Good	Partner	Investment Company Structures and Analysis	0.70	670.00	469.00	Call with Henry Thompson and Karim to discuss Fortelus litigation.
04/13/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	3.70	600.00	2,220.00	Other: Email to Marco van Deale at Arcapita asking for information re: investment (0.1). Discussion with Thor Johnsen from Arcapita about portfolio company equity (0.6). Discussion with Marco van Deale from Arcapita about portfolio company equity (0.2). Follow up email to Siobhan Bailey (0.1). Review of emails from Arcapita and prepare email to Michael Rosenthal at Gibson Dunn about position in respect of Arcapita equity in portfolio company (0.9). Review of response from Michael Rosenthal at Gibson Dunn about Arcapita equity in portfolio companies (0.1). Prepare and send email to Michael Rosenthal at Gibson Dunn concerning way in which Arcapita equity invested in portfolio company (0.7). Further emails to Michael Rosenthal at Gibson Dunn (0.1). Call to Michael Rosenthal at Gibson Dunn about Arcapita equity
04/14/12	Richard Good	Partner	Investment Company Structures and Analysis	1.10	670.00	737.00	Call with Michael Rosenthal to discuss Arcapita's investment in portfolio companies and debt structure and follow up
04/15/12	Richard Good	Partner	Investment Company Structures and Analysis	0.70	670.00	469.00	Call with Michael Rosenthal of GD to discuss debt structure and input of equity issues etc
04/15/12	Richard Good	Partner	Investment Company Structures and Analysis	0.60	670.00	402.00	Investigation of portfolio company position re Arcapita's equity investment
04/16/12	Richard Good	Partner	Investment Company Structures and Analysis	0.70	670.00	469.00	Conference call with Lee Jarit of Gibson Dunn and Metcalf of King and Spalding and others to discuss and comment on due diligence questionnaire for non-US portfolio companies
04/16/12	Richard Good	Partner	Investment Company Structures and Analysis	1.10	670.00	737.00	Call with Karim of Arcapita and Michael Rosenthal to discuss approach to non-US investments
04/17/12	Richard Good	Partner	Investment Company Structures and Analysis	1.50	670.00	1,005.00	Detailed E-mail memo to Michael Rosenthal outlining additional equity flow from Arcapita.

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
04/17/12	Richard Good	Partner	Investment Company Structures and Analysis	0.30	670.00	201.00	Response to Thor regarding non-US CH 11 issues and structure analysis
04/24/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.80	600.00	480.00	Review of file to respond to query from Michael Rosenthal at Gibson Dunn (0.6). Follow up email internally to Richard Good with extract of Arcapita's investments in portfolio companies (0.2).
04/25/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.30	600.00	180.00	Call with Daniel Gendron from Linklaters, Jonathan Bradfield at RBS and Thor Johnsen from Arcapita concerning information requests relating to potential non-US asset sales.
04/25/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	2.00	600.00	1,200.00	Follow-up discussion with Alek Naidenov about change of control and then call with Daniel Gendron and Thor Johnsen from Arcapita (0.8). Follow-up on various points from call related to non-US investments (0.7). Email portfolio company guarantees and management agreement indemnities to Thor Johnsen and Karim Si-Ahmed at Arcapita (0.1). Follow up email to Thor Johnsen and Karim Si-Ahmed at Arcapita with ultimate controller undertaking by Arcapita for non-US investment portfolios (0.4).
04/26/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.40	600.00	240.00	Review emails concerning information requests in connection with sale of non-US assets and provide analysis to Daniel Gendron and Richard Good on terms of any review (0.4).
04/26/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	1.50	600.00	900.00	Review Documents: Further response to Daniel Gendron on the awareness issues being raised by the information requests (in connection with sale of investment assets) (0.3). Review for purpose of information requests in various emails on file including a spreadsheet from Essa Zainal at Arcapita (0.9). Response to Daniel Gendron concerning information received in relation to investment in portfolio company (0.3).
04/30/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.10	600.00	60.00	Find and forward document concerning change of control to Daniel Gendron.
04/30/12	Richard Good	Partner	Investment Company Structures and Analysis	0.90	670.00	603.00	Discussion regarding questions re non-US impact of CH11 with Michael Rosenthal
05/02/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.90	615.00	553.50	Email B Smith (Linklaters) re: portfolio company asset structure, including marshaling related documents supporting the response.
05/08/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.50	615.00	307.50	Email D Gendron (Linklaters) re: portfolio company, including comments and supporting attachments relating to draft Chapter 11 memorandum re: non-US issues.
05/11/12	Barry Smith	Associate	Investment Company Structures and Analysis	2.50	305.00	762.50	Review of Arcapita structure and relevant documentation relating to chapter 11 filing.
05/11/12	Barry Smith	Associate	Investment Company Structures and Analysis	2.50	305.00	762.50	Compiling documents relating to portfolio company (2); attending call with Derek Hayward (0.5).

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
05/11/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.80	615.00	492.00	Conference call with R Good and B Smith (Linklaters) re: portfolio company's strategy in relation to default alleged by joint venture partner.
05/11/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	6.30	615.00	3,874.50	Review of portfolio company documents including investment mechanics, administration agreements, shareholder structure, acquisition history, and terms of JV agreement (5.8). Email to R Good (Linklaters) setting out various possible approaches to documentation (.5).
05/11/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.20	615.00	123.00	Email D Gendron re requested change to portfolio company asset memo following review of facility.
05/11/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	3.40	615.00	2,091.00	Review of draft email to Addleshaw Goddard re document requests (.7); email B Smith (Linklaters) with various additional items to be included in request (.4); review of various group accounts following searches at Companies House website (2);. response to R Good and B Smith (Linklaters) with summary information concerning the relevant entries in those accounts in recent years (0.3).
05/12/12	Barry Smith	Associate	Investment Company Structures and Analysis	2.00	305.00	610.00	Reviewing accounts of portfolio company to confirm ownership structure (1.6); emails to Derek Hayward and Richard Good re the same (0.4).
05/13/12	Barry Smith	Associate	Investment Company Structures and Analysis	4.00	305.00	1,220.00	Drafting note regarding impact of chapter 11 filing on non-US portfolio company's contracts.
05/13/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.30	615.00	184.50	Correspond with H Lauritsen (Addleshaw Goddard) in relation to portfolio company litigation.
05/14/12	Barry Smith	Associate	Investment Company Structures and Analysis	5.50	305.00	1,677.50	Drafting note re submissions for D. Hayward.
05/14/12	Barry Smith	Associate	Investment Company Structures and Analysis	1.00	305.00	305.00	Call with Derek Hayward and Addleshaw Goddard re impact of non-US law on portfolio company.
05/14/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	1.20	615.00	738.00	Prepare for (0.2) and attend call with Addleshaw Goddard on portfolio company litigation (1.0).
05/14/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.80	615.00	492.00	Call with A Kim and K Si-Ahmed (Arcapita) re portfolio company structure and supporting information for purpose of injunction proceedings.
05/14/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.50	615.00	307.50	Email A Kim (Arcapita) re portfolio company structure.
05/14/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	3.90	615.00	2,398.50	Review underlying documents (including those relating to holding company structure, proxies, and joint venture agreement) (.9); draft response to default notice received by portfolio company (3).
05/14/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.40	615.00	246.00	Email A Kim and K Si-Ahmed (Arcapita) re: portfolio company injunction.
05/14/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	1.10	615.00	676.50	Conference call with Addleshaw Goddard, portfolio company and its counsel team to discuss injunction proceedings and other pending arbitration proceedings.

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
05/14/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.60	615.00	369.00	Follow up call with R Good (Linklaters) re portfolio company injunction conference call.
05/15/12	Barry Smith	Associate	Investment Company Structures and Analysis	3.00	305.00	915.00	Collating documents relating to ownership structure of portfolio company
05/15/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.80	615.00	492.00	Email K Si-Ahmed (Arcapita) re: request for an analysis of portfolio company's structure.
05/15/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	1.30	615.00	799.50	Conference call with portfolio company's counsel re injunction.
05/15/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.90	615.00	553.50	Review and revise extract of proposed submission to Polish court by portfolio company following further review by Addleshaw Goddard and circulation to parties.
05/15/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	2.80	615.00	1,722.00	Draft and amend director statements for portfolio company to be used as evidence in injunction proceedings.
05/15/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.30	615.00	184.50	Emails with Addleshaw Goddard and portfolio company's local counsel concerning content of proposed submissions to court.
05/15/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.50	615.00	307.50	Review and preparation of submissions to court for portfolio company injunction hearing.
05/15/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.50	615.00	307.50	Review and comment on directors' statements of portfolio companies.
05/15/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.70	615.00	430.50	Review comments from portfolio company's local counsel on court submissions (.5); draft email to local counsel re the same (.2).
05/15/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.30	615.00	184.50	Draft update to K Si-Ahmed (Arcapita) re discussions with portfolio company's local counsel.
05/15/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.60	615.00	369.00	Draft default notice for portfolio company.
05/15/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.10	615.00	61.50	Email portfolio company's local counsel re: court submissions by Arcapita.
05/15/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.60	615.00	369.00	Prepare and circulate documents to A Kim and K Si-Ahmed (Arcapita) to be used in portfolio company litigation.
05/16/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	1.40	615.00	861.00	Edit draft default notice for portfolio company (1); emails with local counsel re the same (.4).
05/16/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.60	615.00	369.00	Respond to C Coleman (Addleshaw Goddard) re: her comments on the draft default notice (0.2); email R Good and B Smith (Linklaters) with further analysis of the draft default notice (0.4).
05/16/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.30	615.00	184.50	Prepare and circulate email to portfolio company's local counsel after reviewing Addleshaw Goddard's edits to court submission.
05/16/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	1.10	615.00	676.50	Review relevant Companies Acts provisions (.8) and email portfolio company's local counsel re: the same (.3).
05/16/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	1.20	615.00	738.00	Prepare analysis in response to request from A Kim (Arcapita) re: portfolio companies.

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
05/17/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.20	615.00	123.00	Review directors' statements.
05/17/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	1.30	615.00	799.50	Review portfolio company's local counsel's comments on default notice (1); comment on the same by email to Arcapita (.3).
05/17/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.60	615.00	369.00	Review of going concern statement to be made by portfolio company in relation to Chapter 11 filing (.4); provide detailed comments re the same to R Good (.2).
05/19/12	Richard Good	Partner	Investment Company Structures and Analysis	1.30	685.00	890.50	Drafting correspondence and memo to Ken Miller (GDC) regarding non-US law change of control analysis on portfolio company.
05/19/12	Richard Good	Partner	Investment Company Structures and Analysis	0.70	685.00	479.50	Phone call with K Miller (GDC) re: non-US portfolio companies' ownership structure (0.3); initiating review for collation of materials and response (0.4).
05/22/12	Barry Smith	Associate	Investment Company Structures and Analysis	2.50	305.00	762.50	Drafting correspondence re shareholder structure of various portfolio companies.
05/22/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.30	615.00	184.50	Review of request from portfolio company re: change of control (.2); email R Good re the same (.1).
05/23/12	Barry Smith	Associate	Investment Company Structures and Analysis	0.50	305.00	152.50	Drafting correspondence re shareholder letters evidencing ownership of the portfolio companies.
05/23/12	Neil McGibbon	Managing Associate	Investment Company Structures and Analysis	0.80	520.00	416.00	Draft and send emails re: foreign law opinions and memorandum.
05/24/12	Barry Smith	Associate	Investment Company Structures and Analysis	1.00	305.00	305.00	Phone calls with Arcapita and Addleshaw Goddard regarding letters evidencing portfolio company ownership.
05/24/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.10	615.00	61.50	Phone call with A Mangan (Addleshaw Goddard) re portfolio company's shareholders.
05/25/12	Amar Mann	Trainee	Investment Company Structures and Analysis	0.20	200.00	40.00	Delivery of shareholding letter to Addleshaw Goddard.
05/28/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.20	615.00	123.00	Review of questions sent by A Mangan (Addleshaw Goddard) re portfolio company's shareholders (.1); email R Good re: same (.1).
05/29/12	Barry Smith	Associate	Investment Company Structures and Analysis	2.00	305.00	610.00	Attending meeting re: portfolio company with Addleshaw Goddard.
05/29/12	Derek Hayward	Counsel	Investment Company Structures and Analysis	0.90	615.00	553.50	Attend conference call with portfolio company to plan future workstreams.
06/05/12	Sumit Indwar	Managing Associate	Investment Company Structures and Analysis	0.80	520.00	416.00	Email with Linklaters NY re: implications of Chapter 11 filing on non-US portfolio companies.
06/06/12	Edward Rasp	Associate	Investment Company Structures and Analysis	4.30	436.80	1,878.24	Review email from S. Indwar (Linklaters) (.3); discussions with M. Flics re the same (.2); review docket and documentation re Chapter 11 issues (3); review draft memo/opinion for portfolio company (.8).
06/06/12	John Tucker	Partner	Investment Company Structures and Analysis	0.20	685.00	137.00	Draft opinion for portfolio company on implications of Chapter 11 filing.

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
06/06/12	Neil McGibbon	Managing Associate	Investment Company Structures and Analysis	1.40	520.00	728.00	Internal emails re: portfolio company issues (.4); call with E. Rasp (Linklaters) (.8); email requested information after call (.2).
06/07/12	Edward Rasp	Associate	Investment Company Structures and Analysis	4.50	436.80	1,965.60	Discussions with N. McGibbon re insolvency issues (.8). Review documents re portfolio company financing (3.7).
06/07/12	Neil McGibbon	Managing Associate	Investment Company Structures and Analysis	0.70	520.00	364.00	Revise memo re: portfolio company financing.
06/13/12	Edward Rasp	Associate	Investment Company Structures and Analysis	2.70	436.80	1,179.36	Draft, review and revise note re Chapter 11 issues (2.2); correspondence and discussions with M. Flics re same (.5).
06/13/12	Martin Flics	Partner	Investment Company Structures and Analysis	0.50	634.48	317.24	Review emails re: Chapter 11 issues (.2); discussions with E. Rasp re: the same (.3).
06/13/12	Matthew Elliott	Partner	Investment Company Structures and Analysis	2.20	685.00	1,507.00	Review of portfolio company opinion (1.5); internal discussion re the same (.7).
06/13/12	Neil McGibbon	Managing Associate	Investment Company Structures and Analysis	0.40	520.00	208.00	Internal discussion re: portfolio company opinion.
06/13/12	Sumit Indwar	Managing Associate	Investment Company Structures and Analysis	1.00	520.00	520.00	Review portfolio company opinion (.6); internal discussion with N. McGibbon re the same (.4).
06/13/12	Sumit Indwar	Managing Associate	Investment Company Structures and Analysis	1.80	520.00	936.00	Revisions to portfolio company opinion.
06/14/12	Edward Rasp	Associate	Investment Company Structures and Analysis	4.20	436.80	1,834.56	Draft, review and revise Chapter 11 sections of opinion (3); discussions with N. McGibbon and M. Flics re same (1); emails and review docket re same (.2).
06/14/12	John Tucker	Partner	Investment Company Structures and Analysis	0.60	685.00	411.00	Draft email to portfolio company re: implications of Chapter 11 filing.
06/14/12	Martin Flics	Partner	Investment Company Structures and Analysis	1.50	634.48	951.72	Review draft opinion (.5); discussion re same with E Rasp (1).
06/14/12	Matthew Elliott	Partner	Investment Company Structures and Analysis	3.10	685.00	2,123.50	Attend meeting re: Chapter 11 memo (2); post-meeting analysis of the same (1.1).
06/14/12	Neil McGibbon	Managing Associate	Investment Company Structures and Analysis	2.50	520.00	1,300.00	Attend meeting re Chapter 11 memo (2); amendments to the same (.5).
06/14/12	Sumit Indwar	Managing Associate	Investment Company Structures and Analysis	2.00	520.00	1,040.00	Attend meeting re: Chapter 11 memo.
06/14/12	Richard Good	Partner	Investment Company Structures and Analysis	0.60	685.00	411.00	Phone call with portfolio company CEO re: non-US law related questions arising out of audit.
06/15/12	John Tucker	Partner	Investment Company Structures and Analysis	0.70	685.00	479.50	Review of Chapter 11 memo.
06/15/12	Martin Flics	Partner	Investment Company Structures and Analysis	1.00	634.48	634.48	Review and revise Chapter 11 memo (.8); emails re the same (.2).
06/15/12	Matthew Elliott	Partner	Investment Company Structures and Analysis	1.80	685.00	1,233.00	Review Chapter 11 memo.
06/15/12	Neil McGibbon	Managing Associate	Investment Company Structures and Analysis	1.50	520.00	780.00	Attend meeting re: Chapter 11 memo (1.3); updates to the same (.2).
06/15/12	Sumit Indwar	Managing Associate	Investment Company Structures and Analysis	3.00	520.00	1,560.00	Attend meeting re: Chapter 11 memo (1.3); review and edit the same (1.7).

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
06/15/12	Sumit Indwar	Managing Associate	Investment Company Structures and Analysis	0.80	520.00	416.00	Review US comments to Chapter 11 memo.
06/18/12	Edward Rasp	Associate	Investment Company Structures and Analysis	3.30	436.80	1,441.44	Review and revise Chapter 11 memo (1.5); discussions with M. Flics re same (1.8).
06/18/12	John Tucker	Partner	Investment Company Structures and Analysis	0.70	685.00	479.50	Review of Chapter 11 memo.
06/18/12	Martin Flics	Partner	Investment Company Structures and Analysis	2.80	634.48	1,776.54	Review drafts of Chapter 11 memo (1); discussions and emails with E. Rasp re: the same (1.8).
06/18/12	Matthew Elliott	Partner	Investment Company Structures and Analysis	1.70	685.00	1,164.50	Review Chapter 11 memo (.8); follow up comments and discussion re the same (.9).
06/18/12	Neil McGibbon	Managing Associate	Investment Company Structures and Analysis	1.50	520.00	780.00	Calls and emails re Chapter 11 memo (.6); amend the same (.9).
06/18/12	Sumit Indwar	Managing Associate	Investment Company Structures and Analysis	1.00	520.00	520.00	Review Chapter 11 memo (.6); emails re the same (.4).
06/19/12	Anouchka Appanah	Trainee	Investment Company Structures and Analysis	1.00	200.00	200.00	Finalize Chapter 11 memo and circulate for sign-off.
06/19/12	Edward Rasp	Associate	Investment Company Structures and Analysis	3.10	436.80	1,354.08	Review revised Chapter 11 memo (1); calls and emails internally (.7) and with GDC re same (.5); review of Arcapita comments to the same (.9).
06/19/12	John Tucker	Partner	Investment Company Structures and Analysis	1.00	685.00	685.00	Review of Chapter 11 legal opinion.
06/19/12	Matthew Elliott	Partner	Investment Company Structures and Analysis	3.80	685.00	2,603.00	Review Chapter 11 legal opinion and memo (3); prepare for and participate in internal discussions re the same (.8).
06/19/12	Neil McGibbon	Managing Associate	Investment Company Structures and Analysis	0.60	520.00	312.00	Finalize memo documents (.1); emails re: the same (.5).
06/19/12	Sumit Indwar	Managing Associate	Investment Company Structures and Analysis	5.50	520.00	2,860.00	Review and finalize Chapter 11 opinion.
06/20/12	Sumit Indwar	Managing Associate	Investment Company Structures and Analysis	1.00	520.00	520.00	Correspond with various involved Linklaters offices re: finalized memo.
06/20/12	Richard Good	Partner	Investment Company Structures and Analysis	4.00	685.00	2,740.00	Email K Miller (GDC) re: questions from KPMG re: finance documents of portfolio companies.
06/21/12	Edward Rasp	Associate	Investment Company Structures and Analysis	1.60	436.80	698.88	Calls and emails with N. McGibbon (.5); calls and emails with GDC re same (.3); review and comment on Chapter 11 memo (.5); review docket (.2); emails re same (.1).
06/21/12	Jaroslav Miller	Partner	Investment Company Structures and Analysis	0.60	442.78	265.67	Call with M Elliott and N McGibbon (Linklaters) and portfolio company re: scope of memorandum on relevant Polish law.
06/21/12	Matthew Elliott	Partner	Investment Company Structures and Analysis	1.90	685.00	1,301.50	Review of Polish law memorandum (1.3); call with J Miller and N McGibbon re: same (.6).
06/21/12	Neil McGibbon	Managing Associate	Investment Company Structures and Analysis	1.80	520.00	936.00	Call with M Elliott and J Miller re: Polish law memorandum (.6); drafting comments to the same (1.2).
06/22/12	Edward Rasp	Associate	Investment Company Structures and Analysis	0.70	436.80	305.76	Calls and emails re US opinion (.5); review on the same (.2).

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
06/22/12	Jaroslav Miller	Partner	Investment Company Structures and Analysis	5.60	442.78	2,479.57	Review of foreign memoranda (2.3); revisions to Polish memorandum (2); call with portfolio company (.5); follow up call with S Indwar (.8).
06/22/12	Neil McGibbon	Managing Associate	Investment Company Structures and Analysis	0.20	520.00	104.00	Discuss foreign law memorandum. with S Indwar.
06/22/12	Sumit Indwar	Managing Associate	Investment Company Structures and Analysis	3.00	520.00	1,560.00	Reviewing foreign law opinions and comments to the same (2); call with J Miller (.8). Discussion with N. McGibbon re: the same (.2).
06/25/12	Edward Rasp	Associate	Investment Company Structures and Analysis	2.40	436.80	1,048.32	Emails and review of comments re Chapter 11 opinion (.4); draft emails to GDC re same (.7); revise Chapter 11 (1.3).
06/25/12	Jaroslav Miller	Partner	Investment Company Structures and Analysis	5.80	442.78	2,568.12	Review portfolio company facility documents (4.9); update Polish law memo in accordance with the same (.9).
06/25/12	Matthew Elliott	Partner	Investment Company Structures and Analysis	3.10	685.00	2,123.50	Review of foreign law legal opinions (1.7); internal discussions with S Indwar re: the same (1.4).
06/25/12	Neil McGibbon	Managing Associate	Investment Company Structures and Analysis	1.50	520.00	780.00	Review of and amendments to foreign law legal opinions.
06/25/12	Sumit Indwar	Managing Associate	Investment Company Structures and Analysis	2.00	520.00	1,040.00	Review of foreign law opinion (.6); discussion with M Elliott re the same (1.4).
06/26/12	Neil McGibbon	Managing Associate	Investment Company Structures and Analysis	0.40	520.00	208.00	Revise foreign law documents.
07/02/12	Edward Rasp	Associate	Investment Company Structures and Analysis	1.20	437.03	524.44	Calls and emails re revised memo (0.8); discussions with M. Flics re same (0.1); review and comment on same (0.3).
01/14/13	Daniel Gendron	Managing Associate	Investment Company Structures and Analysis	0.30	585.00	175.50	Review from J Ogrady (Gibson Dunn) re portfolio company restructuring issues.
01/14/13	Richard Good	Partner	Investment Company Structures and Analysis	0.20	685.00	137.00	Review from J Ogrady (Gibson Dunn) re portfolio company restructuring issues.
01/15/13	Daniel Gendron	Managing Associate	Investment Company Structures and Analysis	0.60	585.00	351.00	Internal discussions re. portfolio company restructuring query (.1); e-mail correspondence re. same with Gibson Dunn (.5).
01/16/13	Daniel Gendron	Managing Associate	Investment Company Structures and Analysis	1.10	585.00	643.50	Internal meeting re. portfolio company restructuring issues (.5); review additional documents received from Gibson Dunn (.4); call re. same with Gibson Dunn (.2)
01/16/13	Richard Good	Partner	Investment Company Structures and Analysis	0.50	685.00	342.50	Meet with D Gendron re restructuring analysis from banking and bond perspective.
01/16/13	Richard Good	Partner	Investment Company Structures and Analysis	1.20	685.00	822.00	Review portfolio company structure chart with regards to restructuring (1); email J Ogrady (Gibson Dunn) re same (.2).
01/21/13	Richard Good	Partner	Investment Company Structures and Analysis	0.50	685.00	342.50	Email D Gendron re requests re portfolio company from Arcapita re portfolio company restructuring issues.
01/22/13	Daniel Gendron	Managing Associate	Investment Company Structures and Analysis	0.40	585.00	234.00	Email Gibson Dunn re. portfolio company restructuring issues.
01/23/13	Daniel Gendron	Managing Associate	Investment Company Structures and Analysis	0.70	585.00	409.50	Review portfolio company restructuring issues raised by Gibson Dunn and chart re same.

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
01/24/13	Daniel Gendron	Managing Associate	Investment Company Structures and Analysis	2.50	585.00	1,462.50	Review emails and documentation received from Gibson Dunn (1); discuss same with R. Good (.2); e-mail J. O'Grady (Gibson Dunn) re same (.1); call with Arcapita and Gibson Dunn re. portfolio company restructuring issues (1.2).
01/24/13	Richard Good	Partner	Investment Company Structures and Analysis	3.10	685.00	2,123.50	Prepare for and attend conference call with Gibson Dunn and Arcapita re restructuring issues (1.6); discussion with D Gendron re same (.5); email Arcapita and J Ogrady (Gibson Dunn) re restructuring issues (1).
01/25/13	Daniel Gendron	Managing Associate	Investment Company Structures and Analysis	2.70	585.00	1,579.50	Draft response to query re. portfolio company restructuring issues (.3); email same to Arcapita and Gibson Dunn (.2); e-mail follow-ups re. same (.4); internal discussions re. same (.2); review portfolio company finance documents (.4); call with Arcapita and Gibson Dunn to discuss restructuring issues (1.2).
01/25/13	Alexander Naidenov	Partner	Investment Company Structures and Analysis	2.20	685.00	1,507.00	Meet w R Good and D Gendron re portfolio company issues (.2); complete analysis of Ch11 plan under non-US financing docs (.6); calls w Gibson Dunn and Arcapita re same (1.2).
01/25/13	Richard Good	Partner	Investment Company Structures and Analysis	2.00	685.00	1,370.00	Review and comment on D Gendron e-mail to H Thompson (Arcapita) and Gibson Dunn re portfolio company structural analysis (.5); call with Henry Thompson (Arcapita) re portfolio company restructuring analysis (1.2); follow up emails re same (.3).
01/25/13	Richard Ginks	Partner	Investment Company Structures and Analysis	0.70	685.00	479.50	Review portfolio company corporate documents (.3); call with Gibson Dunn re same (.4).
01/28/13	Daniel Gendron	Managing Associate	Investment Company Structures and Analysis	0.50	585.00	292.50	Internal discussions re. portfolio company restructuring issues (.3); emails re. same with Arcapita and Gibson Dunn (.2).
01/28/13	Richard Good	Partner	Investment Company Structures and Analysis	0.70	685.00	479.50	Review email from J Ogrady (Gibson Dunn) re portfolio company restructuring issues (.4); discuss same with D Gendron (.3).
01/29/13	Richard Good	Partner	Investment Company Structures and Analysis	1.00	685.00	685.00	Meet with H Thompson (Arcapita) re portfolio company structures.
01/30/13	Greg Reid	Partner	Investment Company Structures and Analysis	1.40	840.00	1,176.00	Review and comment on email from D Gendron re portfolio company issues (.3); meet with D Gendron and R Good re portfolio company restructuring issues (1.1).
01/30/13	Daniel Gendron	Managing Associate	Investment Company Structures and Analysis	2.70	585.00	1,579.50	Prepare draft note to Arcapita and Gibson Dunn re portfolio company restructuring issues (1.5); prepare for and meet with R. Good and G. Reid re. portfolio company corporate documents (1.2).
01/30/13	Richard Good	Partner	Investment Company Structures and Analysis	2.30	685.00	1,575.50	Meeting with G Reid and D Gendron re portfolio company corporate documents (1.2); email re same with H Thompson (Arcapita) and Gibson Dunn (1.1).
01/31/13	Daniel Gendron	Managing Associate	Investment Company Structures and Analysis	0.30	585.00	175.50	Internal discussions and emails re. portfolio company corporate documents.

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
01/31/13	Richard Good	Partner	Investment Company Structures and Analysis	0.50	685.00	342.50	Review reorganisation slide pack and comment in preparation for call with H Thompson (Arcapita).
02/04/13	Daniel Gendron	Managing Associate	Investment Company Structures and Analysis	0.30	585.00	175.50	Email analysis of portfolio company restructuring issues to Gibson Dunn and Arcapita.
02/11/13	Richard Good	Partner	Investment Company Structures and Analysis	0.30	685.00	205.50	Call with A Kim (Arcapita) re portfolio company restructuring issues.
02/12/13	Richard Good	Partner	Investment Company Structures and Analysis	0.30	685.00	205.50	Analyze portfolio company finance issues.
02/12/13	Daniel Gendron	Managing Associate	Investment Company Structures and Analysis	1.20	585.00	702.00	Call with M. Rosenthal (Gibson Dunn) and R. Good re. Chapter 11 restructuring and potential effect on portfolio company finance documentation (.8); review Chapter 11 Plan and Disclosure Statement re same (.4).
02/12/13	Richard Good	Partner	Investment Company Structures and Analysis	1.30	685.00	890.50	Analyze portfolio company restructuring issues under non-US law (1); email A Kim (Arcapita) re same (.3).
02/12/13	Richard Good	Partner	Investment Company Structures and Analysis	0.80	685.00	548.00	Call with M Rosenthal (Gibson Dunn) re corporate restructuring issues.
02/13/13	Daniel Gendron	Managing Associate	Investment Company Structures and Analysis	2.10	585.00	1,228.50	Call with Arcapita and Gibson Dunn re. Chapter 11 re-organization plan and non-US issues re portfolio company restructuring (1.3); draft memo re same (.8).
02/13/13	Richard Good	Partner	Investment Company Structures and Analysis	2.00	685.00	1,370.00	Call with H Thompson (Arcapita) and Gibson Dunn re Plan and portfolio company restructuring issues (1.3); research re same (.7).
02/14/13	Daniel Gendron	Managing Associate	Investment Company Structures and Analysis	3.20	585.00	1,872.00	Draft and revise memo to Arcapita re. non-US issues re portfolio company restructuring (2.5); internal discussions with R. Good and D. Hayward re. same (.7).
02/14/13	Richard Good	Partner	Investment Company Structures and Analysis	2.40	685.00	1,644.00	Review and amend memo to H Thompson (Arcapita) re non-US issues re portfolio company restructuring (1.7); meet with D Gendron re same (.7).
02/15/13	Daniel Gendron	Managing Associate	Investment Company Structures and Analysis	0.30	585.00	175.50	Review comments from H. Thompson (Arcapita) re memo on portfolio company restructuring.
02/15/13	Richard Good	Partner	Investment Company Structures and Analysis	0.70	685.00	479.50	Review H Thompson (Arcapita) comments re memo re portfolio company restructuring (.2); email H Thompson re same (.5).
02/16/13	Daniel Gendron	Managing Associate	Investment Company Structures and Analysis	0.60	585.00	351.00	Correspond with R Good re questions from H. Thompson (Arcapita) re draft memo on portfolio company restructuring.
02/22/13	Richard Good	Partner	Investment Company Structures and Analysis	1.10	685.00	753.50	Research and email H Thompson (Arcapita) re questions re draft memo re portfolio company restructuring.
02/24/13	Daniel Gendron	Managing Associate	Investment Company Structures and Analysis	0.70	585.00	409.50	Review queries from H. Thompson re. portfolio company restructuring issues (.1) review draft memo re. same (.3); prepare email of advice re. same (.2); discuss same with R. Good (.1).
02/25/13	Daniel Gendron	Managing Associate	Investment Company Structures and Analysis	0.50	585.00	292.50	Review portfolio company agreements (.4); discuss same with R Good (.1).

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
02/25/13	Richard Good	Partner	Investment Company Structures and Analysis	1.80	685.00	1,233.00	Email H Thompson (Arcapita) re portfolio company restructuring issues (.2); review portfolio company agreements (1); call with H Thompson (Arcapita) re same (.6).
02/26/13	Daniel Gendron	Managing Associate	Investment Company Structures and Analysis	0.50	585.00	292.50	Review portfolio company agreements received from Arcapita.
02/27/13	Daniel Gendron	Managing Associate	Investment Company Structures and Analysis	0.60	585.00	351.00	Finalize memo re portfolio company restructuring issues (.4); discussions with R Good re same (.2).
02/27/13	Richard Good	Partner	Investment Company Structures and Analysis	0.70	685.00	479.50	Review memo re portfolio company restructuring issues (.5); discuss same with D Gendron (.2).
03/01/13	Richard Good	Partner	Investment Company Structures and Analysis	0.70	685.00	479.50	Discuss syndication structure with H Thompson (Arcapita).
03/04/13	Richard Good	Partner	Investment Company Structures and Analysis	1.70	685.00	1,164.50	Revise memo to H Thompson (Arcapita).
04/12/13	Alistair Hill	Managing Associate	Investment Company Structures and Analysis	0.40	570.00	228.00	Call (with Michael Rosenthal (Gibson Dunn), Richard Good (Linklaters) and Henry Thompson (Arcapita)) to discuss latest correspondence received from Bingham.
04/15/13	Richard Good	Partner	Investment Company Structures and Analysis	1.20	670.00	804.00	Weekly update Call with Arcapita and advisors to discuss appointments to credit committee, Fortellus litigation and portfolio companies.
04/18/13	Richard Good	Partner	Investment Company Structures and Analysis	1.00	685.00	685.00	Call with Marco (Arcapita) re structure of portfolio company.
05/13/13	Daniel Gendron	Partner	Investment Company Structures and Analysis	0.50	710.00	355.00	Review email from Gibson Dunn re. CoC queries of portfolio companies.
05/14/13	Daniel Gendron	Partner	Investment Company Structures and Analysis	0.60	710.00	426.00	Discuss portfolio company CoC query from Gibson Dunn with R. Good (.1); respond to same (.5).
05/23/13	Richard Good	Partner	Investment Company Structures and Analysis	0.70	790.00	553.00	Research board director appointments (.5); email Gibson Dunn re same (.2).
			Investment Company Structures and Analysis Total	300.00		169,532.52	
11/06/12	Chris Howard	Partner	Plan & Disclosure Statement	1.80	795.00	1,431.00	Prepare for and attend call with M Rosenthal (GDC) and Mourants re plan implementation from a non-US law perspective (1.4); emails re same (.4).
01/31/13	Chris Howard	Partner	Plan & Disclosure Statement	2.00	795.00	1,590.00	Review restructuring Plan.
02/01/13	Richard Good	Partner	Plan & Disclosure Statement	0.70	685.00	479.50	Email H Thompson (Arcapita) and C Howard re non-US issues related to the Plan.
02/01/13	Chris Howard	Partner	Plan & Disclosure Statement	2.60	795.00	2,067.00	Call with H Thompson re non-US aspects of restructuring Plan.
02/05/13	Richard Good	Partner	Plan & Disclosure Statement	0.20	685.00	137.00	Call with C Howard re Plan.
02/08/13	Richard Good	Partner	Plan & Disclosure Statement	0.50	685.00	342.50	Email H Thompson (Arcapita) and C Howard re non-US aspects of Plan.
02/11/13	Richard Good	Partner	Plan & Disclosure Statement	0.70	685.00	479.50	Review Plan re portfolio companies structural analysis.
05/23/13	Richard Good	Partner	Plan & Disclosure Statement	0.50	790.00	395.00	Review and comment on bankruptcy plan.

Date	Name	Position	Segment	Hours	Rate	Value (£)	Narrative
			Plan & Disclosure Statement Total	9.00		6,921.50	

EXHIBIT F

Expense Records

Date	Expense Type	Description	Value (GBP)
3/19/2012	Telephone Calls	Vodafone Airtime Charges	26.77
3/19/2012	Printing/Photocopying	Printcopying	1.00
3/20/2012	Printing/Photocopying	Photocopying White A4	0.40
3/20/2012	Printing/Photocopying	Printcopying	1.00
3/21/2012	Printing/Photocopying	Printcopying	1.20
3/22/2012	Taxis	220312, MR D HAYWARD, SW15, 2216	29.70
3/22/2012	Printing/Photocopying	Printcopying	0.60
3/23/2012	Printing/Photocopying	Printcopying	11.40
3/26/2012	Taxis	260312, MR A HILL, TEDDINGTON, 2218	62.67
3/26/2012	Printing/Photocopying	Photocopying White A4	1.20
3/26/2012	Printing/Photocopying	Printcopying	18.00
3/27/2012	Binding Costs	Binding (standard)	1.50
3/27/2012	Binding Costs	Binding (Variable)	25.50
3/27/2012	Printing/Photocopying	Photocopying Colour A4	172.00
3/27/2012	Printing/Photocopying	Photocopying White A4	25.60
3/27/2012	Printing/Photocopying	Printcopying	1.40
3/28/2012	Printing/Photocopying	Printcopying	1.00
3/31/2012	Taxis	310312, MR D HAYWARD, SW15 1NL, 0540	31.90
04/01/2012	Overtime Meals	SEAMLESS WEB INV 1146827 S Barnard	11.53
04/01/2012	Overtime Meals	SEAMLESS WEB INV 1146827 S Barnard	19.05
04/01/2012	Overtime Meals	SEAMLESS WEB INV 1146827 S Barnard	19.32
04/03/2012	Taxis	030412, MR D HAYWARD, SW15, 0038	31.90
04/03/2012	Printing/Photocopying	Printcopying	20.85
04/08/2012	Overtime Meals	SEAMLESS WEB INV 1148267 S Barnard	12.78
04/08/2012	Overtime Meals	SEAMLESS WEB INV 1148267 S Barnard	18.79
04/08/2012	Overtime Meals	SEAMLESS WEB INV 1148267 S Barnard	19.31
4/13/2012	Printing/Photocopying	Printcopying	2.40
4/16/2012	Online Research	Westlaw Recharges March 2012	33.22

Date	Expense Type	Description	Value (GBP)
4/16/2012	Online Research	Lexis Recharge Report March 2012	46.88
4/17/2012	Online Research	PACER-MARCH	2.27
4/17/2012	Online Research	PACER-MARCH	14.15
4/20/2012	Online Research	INTERCALL MARCH 2012	28.22
05/04/2012	Printing/Photocopying	Printcopying	0.36
05/10/2012	Printing/Photocopying	Printcopying	5.40
05/11/2012	Taxis	110512, MR D HAYWARD, SW15, 0625	94.82
05/11/2012	Printing/Photocopying	Printcopying	0.30
05/12/2012	Taxis	120512, MR D HAYWARD, SW15 1NL, 0006	31.90
05/14/2012	Printing/Photocopying	Printcopying	0.84
05/15/2012	Taxis	150512, MR D HAYWARD, SW15, 0237	27.70
05/15/2012	Printing/Photocopying	Printcopying	0.54
05/16/2012	Overtime Meals	02/04 Silks food drinks	5.23
05/16/2012	Overtime Meals	26/03 Silks food drinks	5.05
05/16/2012	Taxis	160512, MR D HAYWARD, SW15, 0254	27.70
05/17/2012	Taxis	170512, MR D HAYWARD, SW15, 0048	31.90
05/29/2012	Printing/Photocopying	Printcopying	0.42
6/25/2012	Binding Costs	Binding (standard)	6.00
6/25/2012	Printing/Photocopying	Photocopying White A4	72.00
6/26/2012	Printing/Photocopying	Printcopying	5.88
6/27/2012	Taxis	270612, MR D HAYWARD, SW15	9.00
5/31/2012	Online Research	PACER MAY 12	3.06
6/8/2012	Online Research	7 SIDE LIMITED INV #501823 UK PORTAL SEARCHES31/05	19.00
07/06/2012	Document Production	VERITEXT INV NY464312 ELECTRONIC SERVICE CHARGES	131.75
07/06/2012	Document Production	VERITEXT INV NY464315 ELECTRONIC SERVICE CHARGES	72.60
09/12/2012	Courier	1209-R.GOOD	5.35
9/18/2012	In-house catering	Host Arcapita meeting at Silk Street – September 12	391.01
9/18/2012	In-house catering	Host Arcapita meeting at Silk Street – September 13	391.01

Date	Expense Type	Description	Value (GBP)
10/8/2012	Online Research	Research re Financing issues	63.69
10/9/2012	Printing/Photocopying	Printcopying	0.90
1/10/2013	Telephone Calls	Telephonic Appearance at Fee Application Hearing Costs	32.17
1/28/2013	Telephone Calls	Desk Phone Costs	6.41
2/11/2013	Printing/Photocopying	Printcopying	22.92
2/13/2013	Telephone Calls	Desk Phone Costs	1.04
2/14/2013	Printing/Photocopying	Printcopying	0.84
2/26/2013	Printing/Photocopying	Printcopying	0.30
Less Expense Credit/Voluntary Reductions			(244.09)
Total			1,916.51