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Unsecured Creditors of Arcapita Bank B.S.C.(c), et al.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re**  
  
**ARCAPITA BANK B.S.C.(C), et al.,**  
  
**Debtors.**

**Chapter 11**  
**Case No. 12-11076 (SHL)**  
**(Jointly Administered)**

STATE OF NEW YORK     )  
  ) SS.:  
COUNTY OF NEW YORK    )

CHARMAINE THOMAS, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M<sup>c</sup>Cloy LLP, Counsel for Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(c), et al., in the above-captioned cases.

On the 26<sup>th</sup> of August 2013, I caused a copy of following document:

*Statement of Official Committee of Unsecured Creditors in Connection with Debtors' Eighteenth Interim Budget [Docket No. 1458],*

to be served upon the parties identified on Exhibit A attached hereto by electronic mail.

On the 27<sup>th</sup> of August 2013, I also caused a copy of the same document, to be served upon the parties identified on Exhibit B attached hereto by hand delivery.

/s/ Charmaine Thomas  
CHARMAINE THOMAS

SWORN TO AND SUBSCRIBED before  
me this 27<sup>th</sup> day of August 2013

/s/ Jacqueline Brewster  
Jacqueline Brewster  
Notary Public, State of New York  
No. 03BR6093249  
Qualified in Bronx County  
Certificate filed in New York County  
Commission Expires June 2, 2015

**Exhibit A**

'mrosenthal@gibsondunn.com'; 'mbouslog@gibsondunn.com';  
'cmillet@gibsondunn.com'; 'davidzdunkewicz@akllp.com';  
'jonathanlevine@akllp.com'; 'james.roome@bingham.com'; 'edmund.robb@bgllp.com';  
'jason.cohen@bgllp.com'; 'marvin.lange@bgllp.com'; 'stephen.crain@bgllp.com';  
'trey.wood@bgllp.com'; 'dmolton@brownrudnick.com'; 'sbeville@brownrudnick.com';  
'wbaldiga@brownrudnick.com'; 'schristianson@buchalter.com'; 'unger@freehill.com';  
'abbey.walsh@freshfields.com'; 'walter.stuart@freshfields.com';  
'donna.zeiser@gcginc.com'; 'mharwood@kasowitz.com'; 'dfriedman@kasowitz.com';  
'akress@kayescholer.com'; 'wkerr@kerrkatz.com'; 'jtripodi@ktpllp.com';  
'tally.wiener@thecom.com'; 'houston\_bankruptcy@lgbs.com';  
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Raval, Abhilash M. <ARaval@milbank.com>; Leblanc, Andrew  
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'maura\_archambeault@tax.state.ny.us'; 'anguyen@pattonboggs.com';  
'msalzberg@pattonboggs.com'; 'newyork@sec.gov'; 'chairmanoffice@sec.gov';  
'bklinger@sidley.com'; 'pcorr@sidley.com'; 'ayman.khalifa@sc.com';  
'frankoswald@teamtogut.com'; 'askdoj@usdoj.gov'; 'askdoj@usdoj.gov';  
'aberman@velaw.com'; 'dkleiner@velaw.com'; 'sabramowitz@velaw.com';  
'stephen.karotkin@weil.com'; 'alipkin@willkie.com'; 'aschwartz@willkie.com';  
'jminias@willkie.com'; 'mschonholtz@willkie.com'; 'eleanor.fisher@zolfocooper.ky';  
'gordon.macrae@zolfocooper.ky'; 'mskelton@zolfocooper.eu';

**Exhibit B**

Chambers of the Honorable Sean H. Lane  
United States Bankruptcy Court  
for the Southern District of New York  
The Alexander J. Hamilton Customs House  
One Bowling Green  
New York, NY 10004-1408

Office of the United States Trustee  
for the Southern District of New York  
U.S. Federal Office Building  
201 Varick Street, Suite 1006  
New York, NY 10014  
Attn: Richard Morrissey