

GIBSON, DUNN & CRUTCHER LLP

Michael A. Rosenthal (MR-7006)
Craig H. Millet (admitted *pro hac vice*)
Matthew K. Kelsey (MK-3137)
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Telephone: (212) 351-4000
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Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	: Chapter 11
ARCAPITA BANK B.S.C.(c), <i>et al.</i> ,	: Case No. 12-11076 (SHL)
Debtors.	: Jointly Administered
	: X
-----X	

**SIXTEENTH MONTHLY STATEMENT OF GIBSON, DUNN
& CRUTCHER LLP OF FEES FOR PROFESSIONAL SERVICES
RENDERED AND DISBURSEMENTS INCURRED AS
COUNSEL FOR THE DEBTORS FOR THE PERIOD
OF JULY 1, 2013 THROUGH JULY 31, 2013**

Gibson, Dunn & Crutcher LLP (“*Gibson Dunn*”), attorneys for Arcapita Bank B.S.C (c) (“*Arcapita*”) and certain of its subsidiaries and affiliates, as debtors and debtors in possession (collectively, the “*Debtors*”), hereby submits this statement of fees and disbursements (a “*Monthly Statement*”) for the period of July 1, 2013 through July 31, 2013 (the “*Compensation Period*”) in accordance with the Order Granting Debtors’ Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members [Docket No. 159] (the “*Interim Compensation Order*”).¹

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Interim Compensation Order.

FEES FOR SERVICES RENDERED DURING THE COMPENSATION PERIOD

1. Set forth below is a list of the positions of the Gibson Dunn professionals and legal assistants who provided services to the Debtors during the Compensation Period, their respective billing rates, and the aggregate hours spent by each professional and legal assistant in providing services for the Debtors during the Compensation Period.

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE(\$)</u>	<u>AMOUNT(\$)</u>
Nicholas P.B. Aleksander	Partner – Corp.	UK – 1986	02/05/2001	2.50	1,130	2,825.00
Alan J. Bannister	Partner – Corp.	NY - 1989	12/06/2004	98.10	1,000	98,100.00
Bruce D. Bolander	Partner – Corp.	DC – 1980 NY – 1985	10/15/2011- present 4/17/1989 - 6/29/1994	8.40	990	8,316.00
Thomas M. Budd	Partner – Corp.	UK – 1989	03/07/2005	10.70	1,130	12,091.00
Steven P. Buffone	Partner – Corp.	CA – 1984 NY - 1993	06/01/1984	256.30	1,090	279,367.00
Michael J. Collins	Partner - Labor	DC – 2005	05/01/2000	4.50	895	4,027.50
James Alexander Cox	Partner - Labor	UK - 1992	09/18/2006	20.60	1,085	22,351.00
Jerome Delauriere	Partner – Corp.	Paris – 1998	09/01/2005	0.50	870	435.00
Benoit Fleury	Partner – Corp.	Paris – 1998	02/09/2000	7.70	965	7,430.50
David J. Furman	Partner – Real Estate	NY – 1987	12/30/96	7.50	1,050	7,875.00
Matthew K. Kelsey	Partner – Bankr.	NY – 2004	11/10/2008	17.60	875	15,400.00
David H. Kennedy	Partner – Corp.	CA – 1982	09/16/1998 – present 08/18/1982 - 04/15/1998	1.10	985	1,083.50
Emad H. Khalil	Partner – Corp.	NY – 1991 SI - 2008	05/19/2008	192.60	990	190,674.00
Craig H. Millet	Partner – Bankr.	CA – 1982	06/01/1982	148.90	1,040	154,856.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE(\$)</u>	<u>AMOUNT(\$)</u>
Edward D. Nelson	Partner – Corp.	NY - 1995	01/15/2008	0.20	1,010	202.00
Stephen D. Nordahl	Partner – Corp.	NY – 1995	03/15/2010	56.80	995	56,516.00
Hardeep S. Plahe	Partner – Corp.	UK – 2001	03/04/2012	3.80	915	3,477.00
Benjamin H. Rippeon	Partner – Tax	DC – 2001 MD – 2000	09/25/2000	46.50	795	36,967.50
Jean-Philippe Robe	Partner – Corp.	NY -1993 Paris - 1993	01/03/2000	0.50	1,005	502.50
Michael A. Rosenthal	Partner – Bankr.	TX – 1985 NY – 2009	11/27/1989	282.20	1,090	307,598.00
William M. Rustum	Partner – Corp.	CA – 1994 NY - 2001	10/03/1994	126.20	1,030	129,986.00
Selina Shanti Sagayam	Partner – Corp.	UK – 2003	01/17/2007	19.90	1,085	21,591.50
Saptak Santra	Partner – Corp.	UK – 1999 Singapore – 2010	05/09/2008	12.70	915	11,620.50
William C. Thomas Jr.	Partner – Corp.	MA – 1998 NY – 2000 DC – 2004	12/08/2003	29.20	885	25,842.00
Jeffrey A. Trinklein	Partner – Corp.	CA – 1985 TX – 1997 NY – 2007	06/01/1985	61.10	1,050	64,155.00
Romina Weiss	Partner – Tax	NY - 1992	09/05/2006	1.50	910	1,365.00
Matthew J. Williams	Partner – Bankr.	NY – 1999	10/27/2008	17.60	960	16,896.00
Elaine Wen Su Chao	Of Counsel – Corp.	UK – 2002 Singapore – 2010	05/27/2008	36.70	795	29,176.50
Gillian McPhee	Of Counsel – Corp.	MD – 1997 DC – 1998	11/15/1999 10/07/2010 – Rehire 06/15/2011	0.90	760	684.00
Daniel Angel	Assoc. – Corp.	NY – 2004	04/19/2010	21.50	795	17,092.50
Christopher J. Babcock	Assoc. – Unassigned	TX – 2011	09/19/2011	84.90	465	39,478.50
Matthew G. Bouslog	Assoc. – Unassigned	CA – 2011	09/19/2012	78.90	465	36,688.50

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE(\$)</u>	<u>AMOUNT(\$)</u>
Kenneth J. Burke	Assoc. – Unassigned	NJ – 2012 NY – 2012	03/05/2012	0.40	595	238.00
Hanna Chalhoub	Assoc. – Corp.	Lebanon – 2010 NY – 2011	05/01/2011	11.10	645	7,159.50
Ayesha Chatterjee	Assoc. – Unassigned	NY – 2012	05/17/2010	31.30	595	18,623.50
Alfred J. Chianese III	Assoc. – Corp.	NY – 2011	11/29/2010	26.80	645	17,286.00
Teale L. Clark	Assoc. – Unassigned	NY - Passed Exam-Not Yet Admitted	11/12/2012	43.80	510	22,338.00
Robert L. Coppola	Assoc. – Corp.	NY – 2009	06/04/2012	40.90	645	26,380.50
Lesley V. Davis	Assoc. – R.E.	CA – 2005	10/17/2005	1.50	695	1,042.50
Joseph E. Emly	Assoc. – R.E.	UK – 2013	03/25/2013	3.10	550	1,705.00
Matthew A. Gibbons	Assoc. – Unassigned	NY – Passed Exam-Not Yet Admitted	11/12/2012	2.10	510	1,071.00
Kenneth A. Glowacki Jr.	Assoc. – Bankr	CA – 2001	09/04/2001	36.40	715	26,026.00
Jeremy Lee Graves	Assoc. – Bankr.	TX – 2007	10/06/2008	154.50	665	102,742.50
Ebonie-Shay Hazle	Assoc. – Corp.	NY – 2010	11/16/2009	9.80	695	6,811.00
Jeff R. Henderson	Assoc. – Unassigned	TX – 2012	08/22/2012	12.70	425	5,397.50
Aurelie Kahn	Assoc. – Corp.	France – 2012 NY – 2011	05/03/2011	1.50	340	510.00
Brian Kim	Assoc. - Corp.	NY – 2010	11/30/2009	69.20	695	48,094.00
Carly-Jane King	Assoc. – Labor	UK – 2012	09/03/2012	4.40	575	2,530.00
Steven J. Lau	Assoc. – Unassigned	NY – Passed Exam-Not Yet Admitted	10/22/2012	42.50	510	21,675.00
Douglas G. Levin	Assoc. – Bankr.	CA – 2009	05/12/2008	57.90	580	33,582.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE(\$)</u>	<u>AMOUNT(\$)</u>
Kevin A. Medrano	Assoc. – Corp.	NY – 2010	11/16/2009	205.40	695	142,753.00
Alan Moskowitz	Assoc. – Corp.	NY – 2010	07/09/2012	18.10	695	12,579.50
Saeed Muzumdar	Assoc. –Corp.	NY - 2009	10/06/2008	5.60	735	4,116.00
James B. O’Grady	Assoc. – Corp.	NY – 2008	05/16/2005	167.00	755	126,085.00
Justin J. Reda	Assoc. – Tax	NY – 2010	10/06/2008	3.50	735	2,572.50
Stewart R. Ross	Assoc. –Corp.	NY – 2008	09/18/2006	78.20	775	60,605.00
Lisa Stevens	Assoc. –Corp.	UK – 2011	09/26/2011	1.00	615	615.00
Karthik A. Thiagarajan	Assoc. –Corp.	Singapore – 2011 NY – 2010 India – 2005	11/14/2011	3.70	735	2,719.50
John G. Van Name	Assoc. –Corp.	NY – 2010	11/16/2009	48.00	695	33,360.00
Joshua Weisser	Assoc. – Bankr.	NY – 2006	04/20/2009	193.10	785	151,583.50
Jonathan F. Yang	Assoc. –Corp.	Singapore – 2013	07/01/2013	36.90	645	23,800.50
Peter F. Weinberg	Staff Attorney	CO – 1995	08/18/1998	0.40	710	284.00
Duke K. Amponsah	Legal Asst.	n/a	n/a	93.30	365	34,054.50
Taylor L. Perkins	Legal Asst.	n/a	n/a	1.30	265	344.50
Morgan Wolfe	Legal Asst.	n/a	n/a	45.00	265	11,925.00
SUB TOTAL:				3108.50		\$2,555,280.00
50% REDUCTION FOR TRAVEL TIME						(7,114.75)
TOTAL FEES REQUESTED						<u>\$2,548,165.25</u>

Bankr. = Business Restructuring and Reorganization Practice Group
 Corp. = Corporate Practice Group
 R.E. = Real Estate Practice Group

Labor = Labor and Employment Practice Group
Tax = Tax Practice Group

2. The rates charged by Gibson Dunn for services rendered to the Debtors are the same rates that it charges generally for professional services rendered to its non-bankruptcy clients. A complete itemization of tasks performed by these professionals and paraprofessionals for the Compensation Period is annexed hereto as **Exhibit A**.

EXPENSES INCURRED DURING THE COMPENSATION PERIOD

3. Set forth below is a categorical list of the expenses incurred by Gibson Dunn during the Compensation Period in the course of representing the Debtors.

<u>DISBURSEMENT</u>	<u>AMOUNT (\$)</u>
Court Fees	151.00
Data Line Charge	16.95
Document Retrieval Service	15.00
Document Search and Retrieval	562.97
In House Duplication	2,550.25
Lodging	10,155.17
Meals	5,759.48
Messenger and Courier Expense	726.79
On-Line Research (Westlaw)	1,368.72
Outside Services/Consultants	4.55
Specialized Research/Filing Fees	308.23
Telephone Charges	1,247.09
Transcripts/Digesting	1,398.65
Travel - Air & Rail	10,284.10
Travel - Miscellaneous (tips)	60.00
Travel - Parking	101.00
Travel - Taxi & Other Modes/Miles	2,139.25
TOTAL:	36,849.20

4. Gibson Dunn seeks reimbursement for meal expenses only when meals are served at meetings with clients or non-Gibson Dunn personnel, or when meals are consumed while traveling. Document services include in-house photocopies, which are billed at \$.10 per page, as well as duplication that takes place outside the firm. Travel expenses include the cost of

transportation and parking. A complete itemization of expenses for which Gibson Dunn seeks reimbursement is annexed hereto as **Exhibit B**.

NOTICE

5. No trustee or examiner has been appointed in the Chapter 11 Cases. Pursuant to the Interim Compensation Order, the Debtors have provided notice of filing of this statement by electronic mail and/or overnight mail to: (i) the Office of the United States Trustee for the Southern District of New York, U.S. Federal Office Building, 201 Varick Street, Room 1006, New York, New York 10004 (Attn: Richard Morrissey, Esq.); (ii) the Official Committee of Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis Dunne, Esq. and Evan Fleck, Esq.); and (iii) all parties listed on the Master Service List established in these Chapter 11 Cases. A copy of the statement is also available on the website of the Debtors' notice and claims agent, GCG, at www.gcginc.com/cases/arcapita.

Dated: New York, New York
August 20, 2013

Respectfully submitted,

/s/ Michael A. Rosenthal
Michael A. Rosenthal (MR-7006)
Craig H. Millet (admitted *pro hac vice*)
Matthew K. Kelsey (MK-3137)
GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193
Telephone: (212) 351-4000
Facsimile: (212) 351-4035

ATTORNEYS FOR THE DEBTORS AND
DEBTORS IN POSSESSION

EXHIBIT A

Time Records for the Compensation Period

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193
Federal Taxpayer ID #95-1611234

August 16, 2013

Invoice No. 2013081852

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through July 31, 2013

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	37,665.50	0.00	37,665.50
30561-00098	Asset Disposition/Sale Issues	12,501.50	0.00	12,501.50
30561-00099	Automatic Stay	1,087.50	0.00	1,087.50
30561-00100	Business Operations	45,410.50	0.00	45,410.50
30561-00101	Case Administration	35,595.50	0.00	35,595.50
30561-00102	Claims Administration & Objections	160,848.00	0.00	160,848.00
30561-00104	Corporate Governance-Securities Law Compliance	6,758.00	0.00	6,758.00
30561-00105	Creditor Committee Issues	5,598.50	0.00	5,598.50
30561-00106	DIP Financing/Cash Collateral/Cash Management	214,255.00	0.00	214,255.00
30561-00107	Employees	168,130.00	0.00	168,130.00
30561-00109	Executory Contracts/Unexpired Leases	133.00	0.00	133.00
30561-00110	Fee Applications/Retention Applications - GD&C	25,477.50	0.00	25,477.50

Remit By Wire To:

Wells Fargo Bank
333 South Grand Avenue
Los Angeles, CA 90071-1515
Name of account: Gibson, Dunn & Crutcher LLP
Account No: 4600-146039
ABA No: 121000248
Attn: Mario Prego, Telephone: (213) 229-7253
Please include the client number and the proper attorney to notify in the wire instructions.

Remit By Mail To:

Gibson, Dunn & Crutcher LLP
PO Box 840723
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: August 16, 2013

Invoice No. 2013081852

Due and Payable Upon Receipt

	Services Rendered	Costs/ Charges	Totals
30561-00111	Fee Applications/Retention	26,138.00	26,138.00
	Applications - Other Professionals		
30561-00112	Insurance	2,624.50	2,624.50
30561-00113	Plan & Disclosure Statement	1,395,013.50	1,395,013.50
30561-00115	Real Property Leases	2,747.50	2,747.50
30561-00117	Shareholder/Equity Committee	6,300.00	6,300.00
30561-00118	Taxes	5,383.50	5,383.50
30561-00119	Non-Working Travel Time	14,229.50	14,229.50
30561-00122	Disbursements	0.00	36,849.20
30561-00123	Provisional Liquidator	8,366.00	8,366.00
30561-00124	Schedules and Statements	1,575.00	1,575.00
30561-00125	Deal Funding	42,517.50	42,517.50
30561-00126	Hearings	16,806.00	16,806.00
30561-00127	Portfolio Interaction/Issues	261,373.50	261,373.50
30561-00128	Falcon	9,565.50	9,565.50
30561-00130	Appeals	49,179.50	49,179.50
	Totals	\$2,555,280.00	\$ 36,849.20
	Discount		-7,114.75
	TOTAL OUTSTANDING BALANCE DUE		<u>\$2,585,014.45</u>

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193

Federal Taxpayer ID #95-1611234

August 16, 2013

Invoice No. 2013081852

REMITTANCE COPY

To ensure proper crediting, please send this copy in the enclosed envelope.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through July 31, 2013

	Services Rendered	Costs/ Charges	Totals	
30561-00097	Asset Analysis/Recover/Avoidance Actions	37,665.50	0.00	37,665.50
30561-00098	Asset Disposition/Sale Issues	12,501.50	0.00	12,501.50
30561-00099	Automatic Stay	1,087.50	0.00	1,087.50
30561-00100	Business Operations	45,410.50	0.00	45,410.50
30561-00101	Case Administration	35,595.50	0.00	35,595.50
30561-00102	Claims Administration & Objections	160,848.00	0.00	160,848.00
30561-00104	Corporate Governance-Securities Law Compliance	6,758.00	0.00	6,758.00
30561-00105	Creditor Committee Issues	5,598.50	0.00	5,598.50
30561-00106	DIP Financing/Cash Collateral/Cash Management	214,255.00	0.00	214,255.00
30561-00107	Employees	168,130.00	0.00	168,130.00
30561-00109	Executory Contracts/Unexpired Leases	133.00	0.00	133.00

Remit By Wire To:

Wells Fargo Bank
333 South Grand Avenue
Los Angeles, CA 90071-1515
Name of account: Gibson, Dunn & Crutcher LLP
Account No: 4600-146039
ABA No: 121000248
Attn: Mario Prego, Telephone: (213) 229-7253
Please include the client number and the proper attorney to notify in the wire instructions.

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Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

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For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: August 16, 2013

Invoice No. 2013081852

Due and Payable Upon Receipt

	Services Rendered	Costs/ Charges	Totals	
30561-00110	Fee Applications/Retention Applications - GD&C	25,477.50	0.00	25,477.50
30561-00111	Fee Applications/Retention Applications - Other Professionals	26,138.00	0.00	26,138.00
30561-00112	Insurance	2,624.50	0.00	2,624.50
30561-00113	Plan & Disclosure Statement	1,395,013.50	0.00	1,395,013.50
30561-00115	Real Property Leases	2,747.50	0.00	2,747.50
30561-00117	Shareholder/Equity Committee	6,300.00	0.00	6,300.00
30561-00118	Taxes	5,383.50	0.00	5,383.50
30561-00119	Non-Working Travel Time	14,229.50	0.00	14,229.50
30561-00122	Disbursements	0.00	36,849.20	36,849.20
30561-00123	Provisional Liquidator	8,366.00	0.00	8,366.00
30561-00124	Schedules and Statements	1,575.00	0.00	1,575.00
30561-00125	Deal Funding	42,517.50	0.00	42,517.50
30561-00126	Hearings	16,806.00	0.00	16,806.00
30561-00127	Portfolio Interaction/Issues	261,373.50	0.00	261,373.50
30561-00128	Falcon	9,565.50	0.00	9,565.50
30561-00130	Appeals	49,179.50	0.00	49,179.50
	Totals	\$2,555,280.00	\$ 36,849.20	\$2,592,129.20
	Discount			-7,114.75
	TOTAL OUTSTANDING BALANCE DUE			<u><u>\$2,585,014.45</u></u>

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	2.20	\$1,040.00	\$ 2,288.00
MICHAEL A. ROSENTHAL	0.40	1,090.00	436.00
MATTHEW K. KELSEY	5.90	875.00	5,162.50
KENNETH A. GLOWACKI	36.40	715.00	26,026.00
ALAN MOSKOWITZ	5.40	695.00	<u>3,753.00</u>
Total Services			\$ 37,665.50

Total Services, Costs/Charges 37,665.50

BALANCE DUE \$ 37,665.50

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

Detail Services:

07/01/13
0.20 MILLET, CRAIG H EMAIL RE STATUS OF [REDACTED] OFFER FOR EUROLOG.

0.90 KELSEY, MATTHEW K PREPARE FOR AND MEET WITH A. MOSKOWITZ REGARDING RESPONSES TO DEMAND LETTERS AND PROPOSED NEXT STEPS (.6); CALL WITH COUNSEL TO DELOITTE REGARDING PREFERENCE DEMAND LETTER (.2); CORRESPONDENCE WITH A. JUMA OF ARCAPITA REGARDING DEMAND LETTER AND RESPONSE (.1).

1.70 MOSKOWITZ, ALAN REVIEW AND ANALYZE RESPONSES TO DEMAND LETTERS (1.3); OFFICE CONFERENCE WITH M. KELSEY REGARDING SAME (.4).

07/02/13
0.40 KELSEY, MATTHEW K REVIEW PREFERENCE RESPONSE LETTERS.

07/03/13
0.60 KELSEY, MATTHEW K REVIEW RESPONSES TO DEMAND LETTERS.

07/08/13
0.60 MILLET, CRAIG H EMAILS AND CONFERENCES RE 3PD SALE AND COURT APPROVAL.

0.40 KELSEY, MATTHEW K REVIEW NEW RESPONSES TO PREFERENCE DEMAND LETTERS AND PREPARE CHART OUTLINING RESPONSES RECEIVED AND PROPOSED RESPONSES.

07/09/13
0.40 MILLET, CRAIG H EMAILS RE [REDACTED] SALE AND 3PD.

0.20 ROSENTHAL, MICHAEL A EMAILS TO K. GLOWACKI REGARDING AVOIDANCE CLAIMS.

0.80 KELSEY, MATTHEW K REVIEW CORRESPONDENCE WITH M. ROSENTHAL AND K. GLOWACKI REGARDING AVOIDANCE ACTION PLAN AND COORDINATE WITH A. MOSKOWITZ REGARDING STATUS OF DEMAND LETTERS.

6.40 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH M. ZEISS AND S. KOTARBA RE ASSEMBLING LIST OF TARGETS WHO FILED PROOFS OF CLAIM/HAD SCHEDULED CLAIMS (.8); EMAILS WITH M. ZEISS RE ORDINARY COURSE AND NEW VALUE DEFENSES FOR [REDACTED] (.3); EMAILS WITH M. ROSENTHAL RE COMMUNICATIONS WITH E. FLECK AND TRANSMITTAL OF NAMES OF TARGETS HOLDING CLAIMS (.3); EMAILS WITH M. KELSEY AND A. MOSKOWITZ RE PREFERENCE DEMAND LETTER RESPONSES, ADDITIONAL RESPONSES RECEIVED, REVIEW OF UPDATED SPREADSHEET, RECEIPT OF ADDITIONAL LETTERS, AND CALL RE SAME (.6); EMAILS WITH E. FLECK RE LIST OF \$25K-\$50K PREFERENCE TARGETS WHO FILED PROOFS OF CLAIMS (.3); ANALYSIS/REVIEW/REVISE AND COMPARE SPREADSHEETS OF PREFERENCE TARGETS HOLDING CLAIMS FOR OBJECTION PURPOSES AND EMAILS WITH M. ZEISS RE SAME (2.4); REVIEW/ANALYZE EMAILS AND PLAN TO COMPOSE SUMMARY EMAIL OF MINIMUM ACTIONS REQUIRED TO PRESERVE PREFERENCE CLAIMS AND PREVENT EFFECTIVE DATE DISTRIBUTIONS (.8); DRAFT/REVISE SUMMARY EMAIL TO M. ROSENTHAL, M. KELSEY, J. GRAVES AND A&M RE MINIMUM ACTIONS REQUIRED TO PRESERVE PREFERENCE CLAIMS AND PREVENT EFFECTIVE DATE DISTRIBUTIONS (.9).

07/10/13

0.30 MILLET, CRAIG H EMAIL RE PREFERENCE ACTIONS, NOTICE AND STRATEGY.

0.70 KELSEY, MATTHEW K PREPARE FOR (.3) AND CALL (.4) WITH K. GLOWACKI AND A. MOSKOWITZ REGARDING RESPONSES TO DEMAND LETTERS.

- 8.30 GLOWACKI, KENNETH A REVISION OF SPREADSHEET LISTING TARGETS HOLDING PREPETITION CLAIMS (.9); REVIEW/REVISE/UPDATE PREFERENCE DEMAND SPREADSHEET (.6); ANALYSIS/REVIEW DIXIE ROOF RESPONSE LETTER, UPDATE TRACKING SPREADSHEET (.7); ANALYSIS/REVIEW RE ORDINARY COURSE AND NEW VALUE DEFENSES FOR [REDACTED] UPDATE TRACKING CHART RE SAME (.7); REVISE/FINALIZE FURMAN CO. LETTER (3.7); CONFERENCE CALL WITH M. KELSEY AND A. MOSKOWITZ RE PREFERENCE DEMAND LETTER RESPONSES, ADDITIONAL RESPONSES RECEIVED, AND REVIEW OF UPDATED SPREADSHEET (.4); UPDATE TRACKING CHART WITH TASKS AND RESPONSIBILITIES (.4); ANALYSIS/REVIEW RE PREFERENCE RESPONSE LETTER FOR SOLUTION REALTY SERVICES AND EMAIL SUMMARY TO A. MOSKOWITZ RE SAME (.9).
- 2.70 MOSKOWITZ, ALAN CONFERENCE WITH M. KELSEY AND K. GLOWACKI REGARDING PREFERENCE DEMAND LETTERS (.6); REVIEW PREFERENCE DEMAND LETTERS (1.3); DRAFT SUMMARY CHART REGARDING SAME (.8).
- 07/11/13
0.20 MILLET, CRAIG H EMAILS WITH M. ROSENTHAL AND K. GLOWACKI RE PREFERENCE ACTIONS, NOTICE AND STRATEGY.
- 0.10 ROSENTHAL, MICHAEL A EMAIL WITH K. GLOWACKI REGARDING PREFERENCE ANALYSIS (.1).
- 3.70 GLOWACKI, KENNETH A EMAILS WITH E. FLECK (.2), M. ROSENTHAL (.2) AND C. MILLET (.2) RE SPREADSHEET LISTING TARGETS HOLDING PREPETITION CLAIMS; TELEPHONE CONFERENCES WITH B. FRIEDMAN RE "DISPUTED" CLAIMS OF TARGETS (.6); EMAILS WITH A. MOSKOWITZ AND A&M RE WHETHER DEBTOR GUARANTEES EXIST FOR CERTAIN TARGETS (.2); ANALYSIS/REVIEW CMS CAMERON MCKENNA LLP RESPONSE LETTER, UPDATE TRACKING SPREADSHEET, RESEARCH [REDACTED] (2.3).

07/12/13
5.90 GLOWACKI, KENNETH A EMAILS WITH M. ROSENTHAL (.2) AND C. MILLET (.2) RE COMMITTEE'S POSITION ON TARGETS HOLDING PREPETITION CLAIMS; TELEPHONE CONFERENCES WITH B. FRIEDMAN RE "DISPUTED" CLAIMS OF TARGETS (.2); DRAFT/REVISE CMS CAMERON MCKENNA LLP RESPONSE LETTER, REVIEW [REDACTED] CASES, UPDATE TRACKING SPREADSHEET (5.3).

07/15/13
0.20 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM K. GLOWACKI REGARDING AVOIDANCE ACTIONS.

4.50 GLOWACKI, KENNETH A EMAILS WITH M. ROSENTHAL AND C. MILLET RE RESPONDING TO EVAN FLECK'S EMAIL RE PUTTING A HOLD ON DISTRIBUTIONS TO PREFERENCE DEFENDANTS AND PLAN ANALYSIS RE SAME (.6); REVISE CMS CAMERON MCKENNA LLP RESPONSE LETTER, REVIEW [REDACTED] CASES, UPDATE TRACKING SPREADSHEET AND EMAILS WITH M. KELSEY RE SAME (3.9).

0.30 MOSKOWITZ, ALAN REVIEW DRAFT REPLY TO RESPONSE TO PREFERENCE DEMAND LETTER.

07/16/13
0.70 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM A&M REGARDING INQUIRIES FROM FTI REGARDING DEAL INFORMATION RELATING TO AVOIDANCE ACTION ANALYSIS (.3); REVIEW DRAFT PREFERENCE LETTER FROM K. GLOWACKI (.4).

2.60 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH M. ZEISS RE AVOIDANCE ACTION INFORMATION REQUESTED FROM COMPANY FOR MCCALL'S GRADING, ETC. (.9); ANALYSIS RE MCCALL'S GRADING DEFENSES, PROOF OF CLAIM AND DEBTOR ISSUES, AND REVISION TO RESPONSE TO FURMAN CO (1.6); EMAILS WITH M. KELSEY RE RESPONSE LETTER TO CMS CAMERON MCKENNA LLP (.1).

07/17/13
0.70 KELSEY, MATTHEW K REVIEW AND REVISE PROPOSED LETTER RESPONSE TO CMS REGARDING PREFERENCE DEMAND (.4); CORRESPONDENCE WITH K. GLOWACKI REGARDING REVISIONS AND NEXT STEPS (.3).

0.70 GLOWACKI, KENNETH A EMAILS WITH M. KELSEY RE RESPONSE LETTER TO
CMS CAMERON MCKENNA LLP (.3); ANALYSIS RE
SAME (.4).

0.70 MOSKOWITZ, ALAN REVIEW PREFERENCE DEMAND LETTERS.

07/24/13
0.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM K. GLOWACKI
AND C. MILLET REGARDING AVOIDANCE ACTIONS,
RESPONSES, AND STATUS.

0.80 GLOWACKI, KENNETH A REVIEW CMS CAMERON REPLY LETTER REVISIONS
(.5); EMAILS WITH M. KELSEY, M. ROSENTHAL AND C.
MILLET RE SAME (.3).

07/25/13
0.30 MILLET, CRAIG H EMAILS AND CONFERENCE RE STRATEGY ON
PREFERENCE ACTIONS AND TRANSITIONS.

0.10 KELSEY, MATTHEW K CORRESPONDENCE FROM C. MILLET AND M.
ROSENTHAL REGARDING DRAFT RESPONSE TO CMS
REGARDING PREFERENCE DEMAND.

0.40 GLOWACKI, KENNETH A TELEPHONE CONFERENCES AND EMAILS WITH A.
MOSKOWITZ AND M. ROSENTHAL RE PREFERENCE
ACTIONS (.2); REVIEW LETTER FROM GLOBAL
INSULATION AND FIRE PROOFING (.2).

07/29/13
0.20 MILLET, CRAIG H EMAILS WITH K. GLOWACKI RE TRANSITION OF
AVOIDANCE ACTIONS.

0.30 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH C.
MILLET RE PREFERENCE ACTION STATUS.

07/30/13
0.90 GLOWACKI, KENNETH A ANALYZE STATUS OF PREFERENCE ACTION
EFFORTS AND BEGIN DRAFTING TRANSFER MEMO
RE SAME.

07/31/13
0.10 ROSENTHAL, MICHAEL A TELEPHONE WITH M. VENDITTO REGARDING
AVOIDANCE CLAIM (.1)

1.90 GLOWACKI, KENNETH A

REVIEW/ANALYZE PREFERENCE TARGET
SPREADSHEETS AND DOCUMENTS, AND DRAFT
TRANSFER MEMO RE SAME.

Henry A. Thompson
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ASSET DISPOSITION/SALE ISSUES
30561-00098

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	4.30	\$1,040.00	\$ 4,472.00
JOSHUA WEISSER	2.60	785.00	2,041.00
JEREMY L. GRAVES	7.70	665.00	5,120.50
PETER F. WEINBERG	0.40	710.00	284.00
DUKE K. AMPONSAH	1.60	365.00	<u>584.00</u>
Total Services			\$ 12,501.50

Total Services, Costs/Charges 12,501.50

BALANCE DUE \$ 12,501.50

ASSET DISPOSITION/SALE ISSUES
30561-00098

Detail Services:

07/02/13	0.40 MILLET, CRAIG H	EMAIL RE STATUS OF [REDACTED] OFFER FOR EUROLOG AND AMOUNTS OWED IPO PROFESSIONALS.
07/08/13	1.00 WEISSER, JOSHUA	CONFERENCE WITH C. MILLET AND M. BOUSOLOG REGARDING SALE ISSUES (.3); RELATED REVIEW OF FINANCE DOCUMENTATION (.7).
	4.30 GRAVES, JEREMY L	REVIEW AND COMMENT ON SALES MOTIONS.
07/09/13	0.70 WEISSER, JOSHUA	CONFERENCE WITH ROTHSCHILD REGARDING SALE ISSUES (.1); PREPARE FOR AND ATTEND CALL WITH ROTHSCHILD AND LATHAM REGARDING SAME (.2); RELATED CONFERENCE WITH M. BOUSOLOG (.2); RELATED INTERNAL CORRESPONDENCE WITH INTERNAL TEAM (.2).
07/10/13	0.40 MILLET, CRAIG H	EMAILS RE [REDACTED] SALE AND 3PD.
07/11/13	0.30 MILLET, CRAIG H	EMAILS RE [REDACTED] DISTRIBUTION DISPUTE.
07/15/13	0.40 MILLET, CRAIG H	EMAILS RE 3PD AND [REDACTED] STATUS AND COURT APPROVAL.
	0.90 WEISSER, JOSHUA	CORRESPONDENCE WITH J. SPANO AND M. KVARDA REGARDING POTENTIAL SALE ISSUES (.4); REVIEW OF RELATED DOCUMENTATION (.3); RELATED CONFERENCES WITH M. BOUSOLOG (.2).
07/16/13	0.30 MILLET, CRAIG H	EMAILS RE 3PD.

07/17/13
1.00 MILLET, CRAIG H EMAILS RE 3PD, MOTION FOR APPROVAL AND HEARING DATES.

07/18/13
0.20 MILLET, CRAIG H EMAILS RE 3PD, MOTION FOR APPROVAL AND HEARING DATES.

1.60 AMPONSAH, DUKE K PREPARE AND FILE 3PD SALE MOTION(.9); COORDINATE WITH GCG RE: SERVICE(.3); CONFER WITH M. BOUSLOG RE: SAME(.4).

07/19/13
0.20 MILLET, CRAIG H EMAILS RE 3PD, MOTION FOR APPROVAL AND HEARING DATES.

0.40 WEINBERG, PETER F CORRESPOND WITH K&S REGARDNG COMPLETING TRADEMARK ASSIGNMENTS (SPECIFICALLY REGARDING WHICH ENTITIES SHOULD BE ASSIGNEES OF VARIOUS REGISTRATIONS).

07/22/13
0.30 MILLET, CRAIG H EMAILS RE 3PD SALE AND █████ MATTER.

3.40 GRAVES, JEREMY L TELECONFERENCE WITH M. BOUSLOG AND M. ROSENTHAL REGARDING 3PD SALES MOTION (.7); REVIEW AND COMMENT ON MOTION RE OTHER SALES (2.7).

07/29/13
0.50 MILLET, CRAIG H CONFERENCE WITH B. LUNDSTRUM RE ASSET DISPOSITION ISSUES AND EMAILS RE SAME.

07/30/13
0.30 MILLET, CRAIG H EMAIL TO B. LUNDSTRUM RE ASSET DISPOSITION ISSUES AND EMAILS RE SAME.

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AUTOMATIC STAY
30561-00099

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.80	\$1,040.00	\$ 832.00
DUKE K. AMPONSAH	0.70	365.00	<u>255.50</u>
Total Services			\$ 1,087.50

Total Services, Costs/Charges 1,087.50

BALANCE DUE \$ 1,087.50

AUTOMATIC STAY
30561-00099

Detail Services:

07/11/13		
0.20	MILLET, CRAIG H	EMAILS WITH D. AMPONSAH RE RELIEF FROM STAY AS TO GPZ MOTION AND PENDING ORDER.
0.70	AMPONSAH, DUKE K	CONFER WITH CHAMBERS RE: SUBMISSION OF GPZ AUTOMATIC STAY ORDER(.4); CONFER WITH C. MILLET RE: SAME(.3).
07/12/13		
0.10	MILLET, CRAIG H	EMAILS WITH S. CAMPBELL RE RELIEF FROM STAY AS TO GPZ MOTION AND PENDING ORDER.
07/16/13		
0.50	MILLET, CRAIG H	EMAILS RE GPZ AND AUTOMATIC STAY ORDER ON ICC ARBITRATION.

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BUSINESS OPERATIONS
30561-00100

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.10	\$1,090.00	\$ 109.00
BRUCE D. BOLANDER	1.90	990.00	1,881.00
C. WILLIAM THOMAS	28.40	885.00	25,134.00
EDWARD D. NELSON	0.20	1,010.00	202.00
HARDEEP S. PLAHE	3.80	915.00	3,477.00
JEREMY L. GRAVES	0.60	665.00	399.00
EBONIE-SHAY HAZLE	9.80	695.00	6,811.00
HANNA CHALHOUB	11.10	645.00	7,159.50
KENNETH J. BURKE	0.40	595.00	<u>238.00</u>

Total Services \$ 45,410.50

Total Services, Costs/Charges 45,410.50

BALANCE DUE \$ 45,410.50

BUSINESS OPERATIONS
30561-00100

Detail Services:

07/01/13

0.70	THOMAS, C. WILLIAM	STATUS CALL WITH GDC TEAM AND J. MORGAN OF MILBANK.
0.20	THOMAS, C. WILLIAM	EMAIL WITH C. COMBS REGARDING AIM FEES.
0.20	PLAHE, HARDEEP S	CALL WITH H. CHALHOUB RE DIFC APPLICATION.
1.00	HAZLE, EBONIE-SHAY	RESEARCH AUM REQUIREMENTS FOR SHORT FORM FILING (.6); RESPOND TO B. THOMAS INQUIRY REGARDING SHORT FORM FILING (.4).
2.00	CHALHOUB, HANNA	REVIEW AND EDIT DRAFT REGULATORY BUSINESS PLAN.

07/02/13

1.00	THOMAS, C. WILLIAM	STATUS CALL WITH H. THOMPSON OF ARCAPITA.
1.00	THOMAS, C. WILLIAM	CALL REGARDING NON-US REGULATORY FILINGS BY AIM AND RELATED ANALYSIS.
0.20	NELSON, EDWARD D	TELEPHONE CONFERENCE WITH B. THOMAS REGARDING RIA QUESTIONS.
2.00	HAZLE, EBONIE-SHAY	RESPOND TO B. THOMAS INQUIRY REGARDING ERA FILING (.3); BEGIN DRAFTING ERA FILING (1.7).
0.40	BURKE, KENNETH J	CONFERENCE WITH B. THOMAS REGARDING ADVISERS ACT ISSUES.

07/03/13			
2.90	THOMAS, C. WILLIAM	CALLS WITH A. ROGERS OF ARCAPITA AND C. BABCOCK OF GIBSON DUNN REGARDING BAHRAIN REGULATORY ISSUES AND REVIEW RELATED ISSUES (.4); REVIEW EMAILS FROM E. KHALIL RELATING TO SINGAPORE REGULATORY ISSUES AND REVIEW UK REGULATORY ISSUES. (1.0); CALL WITH A. KIM OF ARCAPITA REGARDING REGULATORY ISSUES AND FOLLOW UP (1.0); CALL WITH C. COMBS OF ARCAPITA REGARDING ARCAPITA INC. FEES (.5).	
07/04/13			
1.10	PLAHE, HARDEEP S	REVIEW REGULATORY BUSINESS PLAN.	
4.00	CHALHOUB, HANNA	REVIEW AND EDIT DRAFT REGULATORY BUSINESS PLAN.	
07/05/13			
1.00	THOMAS, C. WILLIAM	ATTENTION TO SYNDICATION COMPANY RESTRUCTURING (.5); ATTENTION TO CLOSING CHECKLIST RELATING TO REGULATORY MATTERS (.5).	
07/07/13			
0.50	THOMAS, C. WILLIAM	PREPARE FOR STATUS CALL WITH MILBANK RELATING TO REGULATORY ISSUES.	
07/08/13			
2.00	THOMAS, C. WILLIAM	STATUS CALL WITH MILBANK (.7); PREPARE FOR SAME (.6); EMAILS WITH J. O'GRADY OF GIBSON DUNN RELATING TO SYNDICATION COMPANY REORGANIZATION (.7).	
0.20	THOMAS, C. WILLIAM	ATTENTION TO EMAIL FROM A. KIM REGARDING CONSULTING AGREEMENT.	
1.70	PLAHE, HARDEEP S	REVIEW REGULATORY BUSINESS PLAN (1.1); MEET WITH H. CHALHOUB (.6).	
0.50	HAZLE, EBONIE-SHAY	DISCUSS CUSTODY RULES REGARDING UNCERTIFICATED SECURITIES WITH B. THOMAS.	

4.00 CHALHOUB, HANNA MEET WITH H. PLAHE (.6); RESEARCH AND REVISE DRAFT REGULATORY BUSINESS PLAN (2.3); COMPLETE AUTHORIZED INDIVIDUALS FORMS (1.1).

07/09/13
0.10 ROSENTHAL, MICHAEL A EMAIL FROM E. FLECK REGARDING FINANCIAL STATEMENT/VALUATION REQUEST.

0.70 THOMAS, C. WILLIAM ATTENTION TO US REGULATORY ISSUES RELATING TO CUSTODY.

2.00 THOMAS, C. WILLIAM ATTENTION TO SYNDICATION COMPANY SHARE TRANSFERS (.7); CALL WITH C. BABCOCK OF GIBSON DUNN REGARDING RELATED ISSUES (.3); REVIEW RELATED ISSUES REGARDING TRANSFER (1.0).

0.30 PLAHE, HARDEEP S DISCUSSIONS WITH H. CHALHOUB RE APPLICATION FORMS (.1); FOLLOW UP WITH CCL COMPLIANCE (.2).

0.50 CHALHOUB, HANNA FINALIZE DRAFT REGULATORY BUSINESS PLAN AND DRAFT EMAIL TO A. DOSHI.

07/10/13
1.90 THOMAS, C. WILLIAM CALL WITH E. HAZLE OF GIBSON DUNN REGARDING U.S. REGULATORY ISSUES AND REVIEW RELATED ISSUES (.7); EMAIL TO A. KIM OF ARCAPITA REGARDING CUSTODY ISSUE (.6); CONFERENCE WITH C. COMBS OF ARCAPITA REGARDING ARCAPITA INC. FEES AND RELATED CALL WITH R. WEISS OF GIBSON DUNN (.6).

0.50 THOMAS, C. WILLIAM CALL WITH K. MEDRANO RELATING TO TIMELINE AND CHECKLIST AND DRAFT RELATED EMAIL.

2.00 HAZLE, EBONIE-SHAY RESEARCH CUSTODY AND AUDIT ISSUES FOR AIM (1.3); DISCUSS SAME WITH B. THOMAS (.7).

07/11/13
1.20 THOMAS, C. WILLIAM CALL WITH A. KIM OF ARCAPITA REGARDING CUSTODY RULE (.5); ANALYSIS OF CUSTODY RULE ISSUES (.7).

1.00	THOMAS, C. WILLIAM	CALL WITH R. WEISS OF GIBSON DUNN AND A. WALKER OF MILBANK RELATING TO ARCAPITA INC TAX ISSUES (.5); RELATED ANALYSIS (.5).
0.50	HAZLE, EBONIE-SHAY	CALL WITH A. KIM TO DISCUSS CUSTODY AND AUDIT ISSUES.
07/12/13		
0.50	THOMAS, C. WILLIAM	EMAILS WITH A. KIM REGARDING FORM OF CUSTODY AGREEMENT.
07/15/13		
1.00	THOMAS, C. WILLIAM	CALL WITH E. KHALIL OF GIBSON DUNN REGARDING AIM SINGAPORE REGULATORY STATUS (.2); ATTENTION TO ISSUES RELATING TO CUSTODY OF SECURITIES (.8).
1.20	THOMAS, C. WILLIAM	STATUS CALL WITH MILBANK (1.0); CALL WITH M. ROSENTHAL REGARDING BANK ACCOUNT ISSUE (.2).
0.50	PLAHE, HARDEEP S	CALL WITH A. DOSHI RE DFSA APPLICATIONS.
0.40	CHALHOUB, HANNA	CONFERENCE CALL WITH A. DOSHI.
07/16/13		
1.00	THOMAS, C. WILLIAM	CALL WITH A. KIM REGARDING CONSULTING AGREEMENT AND RELATED MATTERS (.2); STATUS CALL WITH H. THOMPSON OF ARCAPITA (.8).
1.00	HAZLE, EBONIE-SHAY	REVIEW CUSTODY AGREEMENT.
07/17/13		
0.70	THOMAS, C. WILLIAM	CALL WITH U.S. REGULATOR RELATING TO AIM REGULATORY ISSUE (.5); CALL WITH H. THOMPSON RE U.S. REGULATORY ISSUES (.2).
07/18/13		
0.60	GRAVES, JEREMY L	TELECONFERENCE WITH L. HIRSH AND S. FULLER REGARDING HQ ISSUES.
07/21/13		
0.20	THOMAS, C. WILLIAM	EMAILS RELATING TO AIM CONSULTING AGREEMENT.

07/22/13		
1.80	THOMAS, C. WILLIAM	REVISE CONSULTING AGREEMENT FOR AIM U.S. (1.5); CALL WITH C. BABCOCK OF GIBSON DUNN RELATING TO REGULATORY MATTERS AND FOLLOW UP (.3).
0.50	THOMAS, C. WILLIAM	CALL WITH D. ANGEL OF GIBSON DUNN REGARDING ANCILARY MSA AND FOLLOW UP (.3); CALL WITH C. BABCOCK OF GIBSON DUNN RELATING TO REGULATORY MATTERS AND FOLLOW UP (.2).
0.50	HAZLE, EBONIE-SHAY	DRAFT COMMITMENT INCREASE LETTER.
07/23/13		
0.30	THOMAS, C. WILLIAM	ATTENTION TO U.S. REGULATORY ISSUES RELATING TO AIM.
07/24/13		
0.40	THOMAS, C. WILLIAM	EMAIL WITH K. MEDRANO REGARDING SYNDICATION COMPANY ISSUES (.2); CALL WITH A. KIM OF ARCAPITA REGARDING REGULATORY MATTERS (.2).
1.50	HAZLE, EBONIE-SHAY	REVIEW AND CORRESPOND REGARDING SUBSCRIPTION DOCUMENTS.
0.50	HAZLE, EBONIE-SHAY	CALL THE SEC REGARDING AIM CUSTODY ARRANGEMENTS (.3); DISCUSS SAME WITH B. THOMAS (.2).
07/25/13		
0.70	BOLANDER, BRUCE D	DISCUSS PROPOSED AIM US - BNY CUSTODY AGREEMENT WITH W. THOMAS (.2); BEGIN REVIEW AND COMMENT ON SAME (.5).
0.20	THOMAS, C. WILLIAM	CALL WITH J. O'GRADY REGARDING REGULATORY ISSUES.
0.60	THOMAS, C. WILLIAM	ATTENTION TO CUSTODY ISSUE (.4); CALL WITH D. HEYL OF MILBANK REGARDING SAME (.2).
0.30	HAZLE, EBONIE-SHAY	CORRESPOND REGARDING SUBSCRIPTION DOCUMENTS.

07/26/13			
0.80	BOLANDER, BRUCE D	REVIEW AND COMMENT ON DRAFT OF BNY CUSTODY AGREEMENT WITH AIM.	
1.50	THOMAS, C. WILLIAM	CALL WITH A. KIM REGARDING CUSTODY AGREEMENT AND REVIEW SAME (.3); CALL WITH S. BUFFONE OF GIBSON DUNN AND D. HEYL OF MILBANK REGARDING REGULATORY ISSUES (.2); CALL WITH S. SAGAYAM REGARDING SAME (.8); CALL WITH D. HEYL REGARDING SAME (.2).	
07/28/13			
0.20	CHALHOUB, HANNA	CALL WITH A. DOSHI (.1); EXCHANGE OF EMAILS WITH H. PLAHE AND C. HOBBS (.1).	
07/29/13			
0.40	BOLANDER, BRUCE D	E-MAIL TO W. THOMAS REGARDING COMMENTS ON DRAFT OF BNY CUSTODY AGREEMENT.	
1.70	THOMAS, C. WILLIAM	CALL WITH A. KIM OF ARCAPITA AND BANK OF NEW YORK REPRESENTATIVES REGARDING CUSTODY AGREEMENT AND PREPARE FOR SAME (1.2); CALL WITH J. O'GRADY REGARDING STEP PLAN AND REVIEW SAME (.5).	

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CASE ADMINISTRATION
30561-00101

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	5.20	\$1,040.00	\$ 5,408.00
JEFFREY TRINKLEIN	2.90	1,050.00	3,045.00
MATTHEW K. KELSEY	0.80	875.00	700.00
JOSHUA WEISSER	0.60	785.00	471.00
JEREMY L. GRAVES	1.40	665.00	931.00
BRIAN J. KIM	5.50	695.00	3,822.50
AYESHA CHATTERJEE	3.00	595.00	1,785.00
MATTHEW G. BOUSLOG	1.20	465.00	558.00
DUKE K. AMPONSAH	43.00	365.00	15,695.00
MORGAN M. WOLFE	12.00	265.00	<u>3,180.00</u>

Total Services \$ 35,595.50

Total Services, Costs/Charges 35,595.50

BALANCE DUE \$ 35,595.50

CASE ADMINISTRATION
30561-00101

Detail Services:

07/01/13

0.20 KELSEY, MATTHEW K COORDINATE WITH D. AMPONSAH REGARDING CASE
CALENDAR AND PENDING MATTERS.

2.80 AMPONSAH, DUKE K COORDINATE WITH M. KELSEY RE: UPDATING
CALENDAR(.6); DISCUSS NEXT STEPS WITH M.
WOLFE(.4); UPDATE AND INDEX DOCKETED
FILES(1.0); REVIEW EMAIL TRAFFIC(.4); EMAIL WITH
GDC TEAM RE: OMNIBUS HEARING DATES(.4).

1.20 WOLFE, MORGAN M UPDATE CASE CALENDAR PER REQUEST FROM M.
ROSENTHAL.

07/02/13

0.10 TRINKLEIN, JEFFREY REVIEW EMAILS, NOTE TO WEISS REGARDING
NEWCO AGREEMENT.

0.20 GRAVES, JEREMY L REVIEW AND COMMENT ON WIP.

0.60 BOUSLOG, MATTHEW G REVIEW AND REVISE TASK WORKLIST (.5); EMAILS
WITH K. MEDRANO AND J. GRAVES RE SAME (.1).

1.80 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING
CALENDAR(.4); UPDATE AND INDEX DOCKETED
FILES(1.0); REVIEW EMAIL TRAFFIC(.4).

3.20 WOLFE, MORGAN M ORGANIZE, COMPILE, TRANSFER MULTIPLE
RECORDS TO RECORDS DEPARTMENT (2.2); UPDATE
CRITICAL DATES CALENDAR AND TEAM CASE
CALENDAR (.8); COORDINATE WITH D. AMPONSAH RE
CASE DOCUMENTS AND RECORDS SUBMITTALS (.2).

07/03/13

1.90 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING
CALENDAR(.4); UPDATE AND INDEX DOCKETED
FILES(1.1); REVIEW EMAIL TRAFFIC(.4).

1.30 WOLFE, MORGAN M ARRANGE HAND DELIVERY OF LETTER FROM C. MILLET, P. MARECKI TO SHL CHAMBERS (1.0); EMAILS WITH TEAM RE SAME (.3).

07/06/13
0.60 KELSEY, MATTHEW K DRAFT MEMORANDUM TO M. ROSENTHAL REGARDING OUTSTANDING MATTERS FOR MEETING WITH SENIOR MANAGEMENT.

0.20 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL RE WORKS IN PROGRESS.

07/07/13
0.20 TRINKLEIN, JEFFREY PROVIDE STRUCTURE CHARTS TO A. DOSHI (.1); NOTES TO B. THOMAS (.1).

07/08/13
0.50 MILLET, CRAIG H EMAILS RE WIP AND TASK TO ACCOMPLISH.

0.50 TRINKLEIN, JEFFREY DRAFT NOTE TO M. ROSENTHAL WITH REMAINING ISSUES (.3); NOTE TO S. SAGAYAM (.2).

0.80 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR(.4); REVIEW EMAIL TRAFFIC(.4).

07/09/13
0.50 MILLET, CRAIG H EMAILS RE WIP AND TASKS TO ACCOMPLISH.

0.10 TRINKLEIN, JEFFREY REVIEW LIST OF ISSUES FROM M. ROSENTHAL, RESPOND TO M. ROSENTHAL (.1).

0.20 WEISSER, JOSHUA ATTENTION TO BILLING ISSUES.

1.70 AMPONSAH, DUKE K REVIEW ITEMS TO BE HEARD ON JULY 18, 2013 HEARING(.6); REVIEW CALENDAR UPDATES(.3); REVIEW DOCKET FOR RECENTLY FILED DOCUMENTS(.4); CONFER WITH M. WOLFE RE: NEXT STEPS(.4).

1.00 WOLFE, MORGAN M ORGANIZE, COMPILE, AND LOG CASE DOCUMENTS FOR TRANSMITTAL TO RECORDS DEPARTMENT.

07/10/13
1.10 AMPONSAH, DUKE K REVIEW CALENDAR UPDATES(.3); REVIEW DOCKET FOR RECENTLY FILED DOCUMENTS(.4); CONFER WITH M. WOLFE RE: CALENDAR(.4).

1.50 WOLFE, MORGAN M ORGANIZE, COMPILE, AND LOG CASE DOCUMENTS FOR TRANSMITTAL TO RECORDS DEPARTMENT.

07/11/13
1.90 TRINKLEIN, JEFFREY REVIEW CEPL AGREEMENTS, MANAGEMENT FEES.

0.70 AMPONSAH, DUKE K REVIEW CALENDAR UPDATES(.3); REVIEW DOCKET FOR RECENTLY FILED DOCUMENTS(.4).

07/12/13
0.10 TRINKLEIN, JEFFREY NOTE TO A. KIM REGARDING FCA REGULATION OF NEWCO.

0.20 WEISSER, JOSHUA REVIEW AND ANALYSIS OF MONTHLY OPERATING REPORTS

0.90 AMPONSAH, DUKE K REVIEW ITEMS TO BE HEARD ON JULY 18, 2013 HEARING(.6); REVIEW DOCKET FOR RECENTLY FILED DOCUMENTS(.3).

0.60 WOLFE, MORGAN M DRAFT EMAIL TO A&M RE MOR'S (.4); FOLLOW UP EMAILS RE STATUS OF SAME (.2).

07/15/13
0.40 MILLET, CRAIG H EMAIL RE WIP STATUS AND ASSIGNMENTS.

3.00 CHATTERJEE, AYESHA REVIEW AND FINALIZE MONTHLY OPERATING REPORTS FOR FILING.

4.20 AMPONSAH, DUKE K PREPARE DRAFT OF JULY 18, 2013 AGENDA LETTER(2.1); CONFER WITH J. WEISSER RE: SAME(.3); COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR(.4); REVIEW EMAIL TRAFFIC(.4); PREPARE DRAFT OF NOTICE OF OMNIBUS HEARING DATES(.4); PREPARE AND FILE RE: SAME(.3); COORDINATE SERVICE WITH GCG RE: SAME(.3).

07/16/13
3.30 AMPONSAH, DUKE K UPDATE DRAFT OF JULY 18, 2013 AGENDA LETTER(1.8); PREPARE AND FILE RE: SAME(.3); COORDINATE SERVICE WITH GCG RE: SAME(.3).COORDINATE PREPARATION OF HEARING BINDERS FOR CHAMBERS AND THE UST(.9).

07/17/13
0.20 GRAVES, JEREMY L E-MAILS WITH THIRD PARTIES REGARDING INFORMATION REQUESTS.

4.80 AMPONSAH, DUKE K PREPARE AND FILE AMENDED JULY 18, 2013 AGENDA LETTER(.9);HEARING PREP (HEARING BINDERS, PREPARE HARD COPIES OF ORDERS, AND OTHER HEARING MATERIALS) (2.1); CONFER WITH J. WEISSER RE SAME (.3); COORDINATE WITH M. WOLFE RE SAME (.4); CONFER WITH CHAMBERS RE: AVAILABLE HEARING DATES(.4); CONFER WITH D. LEVIN RE: SAME(.3); UPDATE CALENDAR INVITES(.4).

07/18/13
2.70 AMPONSAH, DUKE K LAST MINUTE HEARING PREPARATIONS FOR JULY 18, 2013 HEARING(1.2); COORDINATE SAME WITH M. WOLFE(.5); PREPARE EMAIL WITH ATTACHED ORDERS RE: HEARING TO SEND COURT(.6); CONFER WITH B. KIM, T. LONG, J. WEISSER RE: SAME(.4).

07/19/13
0.40 MILLET, CRAIG H EMAILS RE WIP AND NEW ASSIGNMENTS.

1.00 GRAVES, JEREMY L REVISE AND EDIT WIP (1.0).

07/22/13
0.20 MILLET, CRAIG H EMAILS AND CONFERENCES RE WIP.

2.30 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR(.6); DISCUSS NEXT STEPS WITH M. WOLFE(.4); CONFER WITH M. ROSENTHAL RE: UST CHAPTER 11 QUARTERLY FEES STATEMENT(.4); DISTRIBUTE COPY OF JULY 18, 2013 HEARING TRANSCRIPT TO TEAM(.3); REVIEW ITEMS TO BE HEARD ON JULY 30, 2013 HEARING(.6).

1.60 WOLFE, MORGAN M DRAFT NOTICE OF AGENDA (1.0); MEET WITH D. AMPONSAH RE SAME (.6).

07/23/13
1.90 AMPONSAH, DUKE K UPDATE AND INDEX DOCKETED FILES(1.0); REVIEW
EMAIL TRAFFIC(.4); CONFER WITH M. WOLFE RE: UST
CHAPTER 11 QUARTERLY FEES STATEMENT(.5)

1.60 WOLFE, MORGAN M ATTENTION TO UST INVOICE RE QUARTERLY FEES
(1.0); EMAILS WITH TEAM RE SAME (.6).

07/24/13
0.50 MILLET, CRAIG H CONFERENCES AND EMAILS RE EFFECTIVE DATE
ISSUES TO RESOLVE.

0.40 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET, J. GRAVES AND J. WEISSER
RE TRANSITION ISSUES (.2); REVIEW AND REVISE
LIST RE SAME (.2).

1.60 AMPONSAH, DUKE K UPDATE AND INDEX DOCKETED FILES(.7); REVIEW
EMAIL TRAFFIC(.4); CONFER WITH M. WOLFE RE:
JULY 30, 2013 AGENDA LETTER(.5)

07/25/13
0.80 MILLET, CRAIG H EMAILS RE WIP AND STATUS OF NEGOTIATIONS IN
NEW YORK AS PREDICATE TO EFFECTIVE DATE (.6);
EMAILS RE KPMG REPORTS (.2).

0.20 WEISSER, JOSHUA ATTENTION TO CASE ADMINISTRATION ISSUES
RELATED TO JULY 30 HEARING.

2.20 AMPONSAH, DUKE K UPDATE AND INDEX DOCKETED FILES(.7); REVIEW
EMAIL TRAFFIC(.4); REVISE JULY 30, 2013 AGENDA
LETTER(.6); CONFER WITH M. WOLFE RE: SAME(.5).

07/26/13
0.60 MILLET, CRAIG H CONFERENCE WITH M. ROSENTHAL RE STATUS OF
NEGOTIATIONS AND MATTERS NECESSARY FOR
OCCURRENCE OF EFFECTIVE DATE (.3); EMAILS RE
EFFECTIVE DATE ISSUES (.3).

4.80 AMPONSAH, DUKE K UPDATE DRAFT OF JULY 30, 2013 AGENDA LETTER(1.1); PREPARE AND FILE RE: SAME(.3); COORDINATE SERVICE WITH GCG RE: SAME(.3).COORDINATE PREPARATION OF HEARING BINDERS FOR CHAMBERS AND THE UST(1.2); MULTIPLE EMAILS WITH REGARD TO JULY 30, 2013 HEARING ITEMS (.8); REVIEW DOCKET FOR RECENT FILINGS AND UPDATE CASE FILES(1.1).

07/29/13
0.50 MILLET, CRAIG H CONFERENCE WITH M. ROSENTHAL AND J. WEISSER RE OPEN ISSUES LEADING TO EFFECTIVE DATE, ██████████ FALCON, IIP AND OTHER OPEN ISSUES AND EMAILS RE SAME.

1.70 AMPONSAH, DUKE K HEARING PREP (HEARING BINDERS, PREPARE HARD COPIES OF ORDERS, AND OTHER HEARING MATERIALS) (1.4); CONFER WITH M. ROSENTHAL RE SAME (.3).

07/30/13
0.60 MILLET, CRAIG H EMAILS AND CONFERENCE WITH M. ROSENTHAL RE RESULTS OF JULY 30, 2013 HEARING AND STATUS OF EFFECTIVE DATE PREP AND TRANSITION ISSUES.

4.70 KIM, BRIAN J DRAFT ENGAGEMENT LETTERS WITH RA HOLDCO 2, AIM GROUP LIMITED AND FALCON FOR POST-EMERGENCE CONTINUED REPRESENTATION.

1.80 AMPONSAH, DUKE K UPDATE AND INDEX DOCKETED FILES(1.0); REVIEW EMAIL TRAFFIC(.4); REVIEW CALENDAR INVITES(.4).

07/31/13
0.20 MILLET, CRAIG H CONFERENCE WITH M. ROSENTHAL RE EFFECTIVE DATE PREP AND TRANSITION ISSUES.

0.80 KIM, BRIAN J REVIEW AND REVISE ENGAGEMENT LETTERS FOR RA HOLDCO 2, AIM GROUP LIMITED AND FALCON.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	24.50	\$1,040.00	\$ 25,480.00
MICHAEL A. ROSENTHAL	5.30	1,090.00	5,777.00
MATTHEW K. KELSEY	2.20	875.00	1,925.00
JOSHUA WEISSER	66.00	785.00	51,810.00
JEREMY L. GRAVES	0.30	665.00	199.50
BRIAN J. KIM	57.30	695.00	39,823.50
AYESHA CHATTERJEE	15.60	595.00	9,282.00
MATTHEW G. BOUSLOG	1.50	465.00	697.50
STEVEN J. LAU	0.80	510.00	408.00
TEALE L. CLARK	41.40	510.00	21,114.00
DUKE K. AMPONSAH	8.60	365.00	3,139.00
MORGAN M. WOLFE	4.50	265.00	<u>1,192.50</u>

Total Services \$ 160,848.00

Total Services, Costs/Charges 160,848.00

BALANCE DUE \$ 160,848.00

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

Detail Services:

07/01/13

- | | | |
|------|--------------------|--|
| 0.70 | MILLET, CRAIG H | EMAILS RE STRATEGY AS TO CLAIM OBJECTIONS AND HEARING ON 7/18 AND STATUS OF RESPONSES TO OMNIBUS OBJECTIONS. |
| 0.30 | KELSEY, MATTHEW K | REVIEW RESPONSE TO FIFTH OMNIBUS CLAIMS OBJECTION FROM NATIONAL BANK OF BAHRAIN. |
| 2.40 | WEISSER, JOSHUA | ATTENTION TO ISSUES RELATED TO OMNIBUS CLAIM OBJECTIONS (.4); AND POTENTIAL ADJOURNMENT OF SPECIFIC TYPES OF CLAIMS (.5); RELATED CONFERENCES WITH C. MILLET (.2) AND B. KIM (.9); CORRESPONDENCE WITH S. KOTARBA REGARDING SYNDICATED FACILITY CLAIMS (.1); CONFERENCE WITH COMMITTEE COUNSEL REGARDING FOREGOING (.3). |
| 2.70 | KIM, BRIAN J | DISCUSSION WITH J. WEISSER RE: CLAIMS OBJECTION STRATEGY GOING FORWARD (1.8). EMAILS TO J. WEISSER AND M. CARMEL (PAUL HASTINGS) RE: NASR CLAIM ADJOURNMENTS (0.4). DRAFT AND FILE ADJOURNMENT OF ZCOF CLAIM (0.5). |
| 0.20 | BOUSLOG, MATTHEW G | REVIEW CLAIM OBJECTION RESPONSE. |
| 1.00 | CLARK, TEALE L | REVIEW RESPONSES FILED BY CLAIMANTS REGARDING OMNIBUS CLAIMS OBJECTIONS. |
| 0.90 | AMPONSAH, DUKE K | PREPARE AND FILE NOTICE OF ADJOURNMENT RE: DEBTORS' OBJECTION TO PROOF OF CLAIM NO. 81(.4); COORDINATE SERVICE WITH GCG RE: SAME(.3); EMAIL WITH B. KIM RE: SAME(.2). |

07/02/13

2.50 MILLET, CRAIG H

EMAILS RE STRATEGY AS TO CLAIM OBJECTIONS AND HEARING ON 7/18 (.4); CONFERENCE WITH J. WEISSER (.3); REVIEW SCORECARD AND STATUS OF RESPONSES TO OMNIBUS OBJECTIONS (.9); EMAILS AND CONFERENCES RE OBJECTION TO ALSHAIBI CLAIM AND SERVICE ISSUES (.9).

0.30 WEISSER, JOSHUA

COMPLETE LETTER TO CLAIMANT REGARDING CHAPTER 11 CASES.

2.10 KIM, BRIAN J

REVIEW CLAIMS OBJECTION SCORECARD (1.1). EMAILS WITH C. MILLET AND J. WEISSER RE: CLAIMS OBJECTION MATTERS (0.7). CALL WITH D. ZEISER (GCG) RE: SERVICE EFFORTS RE: CLAIMS OBJECTIONS (0.3).

1.80 CLARK, TEALE L

DRAFT CHART SUMMARIZING ALL RESPONSES TO THE OMNIBUS CLAIMS OBJECTIONS FOR J. WEISSER.

07/03/13

0.60 ROSENTHAL, MICHAEL A

REVIEW HANI PROOF OF CLAIM AND ATTACHMENTS (.2); EMAILS WITH C. MILLET REGARDING OBJECTION TO CLAIM (.1); REVIEW BAESHEN PROOF OF CLAIMS (.3).

0.20 WEISSER, JOSHUA

CORRESPONDENCE REGARDING CLAIMS ISSUES WITH C. MILLET.

0.20 BOUSLOG, MATTHEW G

TELEPHONE CONFERENCE WITH D. LEVIN RE CLAIMS.

07/08/13

0.30 ROSENTHAL, MICHAEL A

EMAILS WITH C. MILLET AND A. KIM RE KLAPMEIER LITIGATION (.3)

4.80 WEISSER, JOSHUA CORRESPONDENCE WITH B. KIM REGARDING CLAIM ADMINISTRATION ISSUES (.3); DRAFT MEMORANDUM TO INTERNAL TEAM RELATING TO SAME (.6); CONFERENCE WITH GCG REGARDING SERVICE ISSUES RELATED TO CLAIMS ADMINISTRATION (.2); PREPARE FOR AND ATTEND CALL WITH INTERNAL TEAM AND S. KOTARBA REGARDING CLAIMS ADMINISTRATION ISSUES AND JULY 18 HEARING (.5); FOLLOW ON MEETING WITH INTERNAL TEAM (.5); ANALYSIS OF CLAIMS OBJECTIONS RELATED TO FOREGOING (.5); RESEARCH REGARDING CLAIMS OBJECTIONS AND SUPPORTING EVIDENTIARY MATERIAL (.7); DRAFT DECLARATION IN SUPPORT OF OMNIBUS OBJECTIONS (1.3); CONFERENCE WITH T. LONG REGARDING PROPOSED FORM OF ORDERS (.1); CONFERENCE WITH C. BABCOCK REGARDING INFORMATION REQUESTS OF CLAIMANTS (.1).

1.00 KIM, BRIAN J INTERNAL TEAM CONFERENCE CALL RE: CLAIM OBJECTIONS (0.2). MEETING WITH J. WEISSER, T. LONG AND A. CHATTERJEE RE: CLAIM OBJECTIONS (0.8).

1.30 CHATTERJEE, AYESHA PREPARE FOR AND PARTICIPATE IN CALL REGARDING CLAIMS OBJECTIONS ADJOURNMENTS AND DECLARATIONS INTERNAL (0.6); PREPARE FOR AND PARTICIPATE IN MEETING REGARDING CLAIMS OBJECTIONS PLEADING AND DECLATIONS WITH J. WEISSER, B. KIM AND T. LONG (0.7).

3.00 CLARK, TEALE L IDENTIFY NAMES OF CLAIMANTS FOR CLAIMS SUBJECT TO DEFAULT AT JULY 18 HEARING AND CREATE LIST FOR A CONFLICTS CHECK (.8); ATTEND TELEPHONE CALL WITH GDC TEAM AND S. KORTOBA AT A&M TO DISCUSS STRATEGY FOR RESOLVING CLAIMS OBJECTIONS AND DEFAULTING CERTAIN CLAIMS (.5); MEET WITH J. WEISER, B. KIM AND A. CHATERJEE TO DISCUSS NECESSARY BRIEFING FOR JULY 18 HEARING (.5); BEGIN COLLECTING PROPER FORMS OF ORDER FOR DEFAULTING CLAIMS AND ANALYZING SCHEDULES (1.2).

07/09/13

1.20 MILLET, CRAIG H EMAILS RE CLAIMS OBJECTIONS AND HEARING ON 7/18 AND STRATEGY AS TO TYPES OF CLAIM OBJECTIONS (.9); EMAILS AND CONFERENCE WITH M. SALZBERG RE MFI CLAIM (.3).

0.50	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING CLAIMS RECONCILIATION, OMNIBUS CLAIMS OBJECTIONS AND DISTRIBUTIONS.
5.00	WEISSER, JOSHUA	DRAFT PLEADINGS IN SUPPORT OF CLAIMS OBJECTIONS FOR 7/18 HEARING (4.0); RELATED CONFERENCES WITH C. MILLET AND B. KIM (.2); RESPOND TO QUESTIONS OF CLAIMANT REGARDING SALE PROCESS (.3); REVISIONS TO NOTICE OF ADJOURNMENT RELATED TO MULTIPLE CLAIMS (.2); CONFERENCE WITH M. KELSEY REGARDING RECONCILIATION, OMNIBUS CLAIMS OBJECTIONS AND DISTRIBUTIONS (.3).
0.30	KIM, BRIAN J	DRAFT NOTICE OF ADJOURNMENT FOR FALCON OPTION AND EMPLOYEE CLAIMS OBJECTIONS.
2.00	CHATTERJEE, AYESHA	DRAFT DECLARATION IN SUPPORT OF CLAIMS OBJECTIONS (1.8); DISCUSS DECLARATION IN SUPPORT OF CLAIMS OBJECTIONS WITH S. KOTARBA (0.2).
3.00	CLARK, TEALE L	REVISE PROPOSED ORDERS FOR OMNIBUS CLAIMS OBJECTIONS (1.0); COLLECT NAMES OF INVESTORS TO RUN CONFLICTS CHECK FOR CLAIM DISALLOWANCE PURPOSES (1.7); REVISE NOTICE OF ADJOURNMENT AS TO EMPLOYEE, FALCON OPTION, AND CBRE CLAIMS (.3).
07/10/13		
0.80	MILLET, CRAIG H	EMAILS RE CLAIMS OBJECTIONS AND HEARING ON 7/18, PROOF OF SERVICE ISSUES AND SUPPLEMENTAL FILING IN SUPPORT OF OBJECTIONS.
0.20	ROSENTHAL, MICHAEL A	REVIEW ADMINISTRATIVE CLAIM FROM INVESTOR.

- 6.90 WEISSER, JOSHUA DRAFT DECLARATION FOR GARDEN CITY GROUP IN CONNECTION WITH CLAIMS ADMINISTRATION OBJECTION (2.9); RELATED CONFERENCE WITH GCG PROFESSIONALS (.2); MEETING WITH INTERNAL TEAM REGARDING CLAIMS ADMINISTRATION ISSUES (.3); RELATED CONFERENCE WITH B. KIM REGARDING OUTSTANDING CLAIM OBJECTIONS (.2); REVIEW AND ANALYSIS OF B. KIM MARKUP OF GCG DECLARATION (.3); REVISIONS TO DRAFT DECLARATION OF S. KOTARBA IN SUPPORT OF CLAIM OBJECTIONS (1.2); RELATED CORRESPONDENCE WITH A. CHATTERJEE (.2); RESPOND TO QUESTIONS OF CLAIMANT REGARDING CLAIM ADMINISTRATION ISSUES (.5); CONFERENCE WITH T. LONG REGARDING RELATED PROPOSED FORM OF ORDERS (.2); ATTENTION TO ISSUES RELATED TO SERVICE OF CLAIM OBJECTIONS TO FOREIGN CLAIMANTS (.7); CONFERENCES WITH C. MILLET REGARDING FOREGOING (.2).
- 5.20 KIM, BRIAN J REVIEW AND COMMENT ON GCG DECLARATION IN SUPPORT OF SUPPLEMENT TO CLAIM OBJECTIONS (1.0). DRAFT SUPPLEMENT TO CLAIM OBJECTIONS (4.2).
- 2.00 CHATTERJEE, AYESHA DRAFT AND REVISE DECLARATION FOR S. KOTARBA RELATING TO OMNIBUS CLAIMS OBJECTIONS.
- 2.60 CLARK, TEALE L REVIEW AND REVISE NOTICE OF ADJOURNMENT (.5); REVIEW AND DISCUSS SCHEDULES FOR PROPOSED ORDERS WITH A&M (1.0); DRAFT SUMMARY OF ALL RELEVANT RESULTS FROM THE CONFLICTS CHECK AS FOR ALL CLAIMANTS WITH CLAIMS SUBJECT TO DISALLOWANCE (1.0); DISCUSS CONFLICTS AND PROPOSED TREATMENT WITH J. WEISSER (.1).
- 07/11/13
1.50 MILLET, CRAIG H EMAILS AND CONFERENCES WITH J. WEISSER RE CLAIMS OBJECTIONS AND HEARING ON 7/18, PROOF OF SERVICE ISSUE (.3); REVISE DECLARATIONS AND SUPPLEMENTAL FILING IN SUPPORT OF OBJECTIONS (.6); EMAILS WITH IRA REID RE RESOLUTION OF CLAIM (.4); EMAILS RE CONFLICT ISSUES (.2).

- 5.60 WEISSER, JOSHUA FINALIZE DRAFTS OF TWO DECLARATIONS IN SUPPORT OF OMNIBUS CLAIM OBJECTIONS (2.8); CORRESPONDENCE WITH INTERNAL TEAM REGARDING SAME (.2); RELATED CONFERENCES WITH A. CHATTERJEE (.2) AND B. KIM (.3); RELATED CONFERENCES WITH C. MILLET (.3); REVIEW OF DECLARATION WITH DECLARANT, S. KOTARBA (.2); CORRESPONDENCE WITH CLAIMANT REGARDING POTENTIAL ADJOURNMENT (.2); RESPOND TO QUESTIONS OF C. MILLET REGARDING RESOLUTION FO ADDITIONAL CLAIMS (.3); RESEARCH REGARDING ADJOURNED CLAIMS (.1); CONFERENCE WITH R. ESPOSITO (A&M) REGARDING SAME (.2); PREPARE FOR AND ATTEND CONFERENCE WITH ADDITIONAL DECLARANT TEAM FROM GCG REGARDING ADDITIONAL DECLARATION (.5); DRAFT INTERNAL MEMORANDUM REGARDING FOREGOING (.3).
- 6.00 KIM, BRIAN J CONTINUE TO DRAFT SUPPLEMENTAL PLEADING WITH RESPECT TO CLAIM OBJECTIONS (5.3). EMAIL TO J. WEISSER RE: DRAFT OF SUPPLEMENTAL PLEADING (0.2). CALL WITH GCG TEAM RE: DECLARATION IN SUPPORT OF CLAIM OBJECTIONS (0.5).
- 3.00 CHATTERJEE, AYESHA DRAFT AND REVISE DECLARATION FOR S. KOTARBA RELATING TO OMNIBUS CLAIMS OBJECTIONS.
- 5.30 CLARK, TEALE L REVISE DECLARATION IN SUPPORT OF SUPPLEMENTAL MOTION TO DISALLOW CLAIMS (1.0); DISCUSS CONFLICTS ISSUES WITH J. WEISSER (.3); REVISE PROPOSED ORDERS AND SCHEDULES FOR THE DISALLOWANCE OF CLAIMS (4.0).
- 07/12/13
0.70 MILLET, CRAIG H EMAILS AND CONFERENCES WITH J. WEISSER RE DECLARATIONS, SUPPLEMENTAL FILING IN SUPPORT OF OBJECTIONS (.3); PREPARE FOR HEARING (.4).
- 4.50 WEISSER, JOSHUA REVISIONS TO DRAFT SUPPLEMENT TO CLAIM OBJECTIONS FOR JULY 18 HEARING (2.2); RELATED CONFERENCES WITH B. KIM (.3); REVISIONS TO DECLARATION IN SUPPORT OF THE SAME (1.6); CONFERENCE WITH COUNSEL TO CLAIMANT (.2); CONFERENCES WITH T. LONG REGARDING PROPOSED FORMS OF ORDER AND RELATED SCHEDULES (.2).

0.30 GRAVES, JEREMY L CONFERENCE WITH M. BOUSLOG REGARDING CERTAIN CLAIMS ISSUES.

4.50 KIM, BRIAN J REVIEW AND REVISE SUPPLEMENT TO CLAIM OBJECTIONS PER COMMENTS BY J. WEISSER (4.2); CONFERENCE WITH J. WEISSER RE SAME (.3).

0.70 BOUSLOG, MATTHEW G EMAILS RE J. STANDER AND J. GRAVES RE CHASE COOPER CLAIM (.4); CALLS WITH J. GRAVES RE SAME (.3).

1.50 CLARK, TEALE L REVISE PROPOSED ORDERS AND SCHEDULES TO SEND TO J. WEISSER (1.0); MEET WITH J. WEISSER RE: SAME.

07/14/13
3.20 MILLET, CRAIG H REVISE SUPPLEMENTAL PLEADING IN SUPPORT OF OMNIBUS OBJECTIONS TO CLAIMS (2.9); EMAILS WITH J. WEISSER RE DECLARATIONS AND SUPPLEMENTAL DECLARATIONS (.3).

3.70 WEISSER, JOSHUA REVISIONS TO PROPOSED FORMS OF ORDER AND RELATED SCHEDULES FOR OMNIBUS CLAIM OBJECTIONS (1.0); REVIEW AND ANALYSIS OF GCG DECLARATION IN SUPPORT OF CLAIM OBJECTIONS (.4); PROVIDE COMMENTS TO SAME (.4); DRAFT MEMORANDUM TO C. MILLET REGARDING FOREGOING (.5); REVISIONS TO SUPPLEMENT TO OMNIBUS CLAIM OBJECTIONS (.9); CONFERENCE WITH GCG REGARDING DECLARATION (.3); REVIEW AND ANALYZE MILLET COMMENTS TO PLEADINGS (.2).

9.90 KIM, BRIAN J REVIEW AND REVISE SUPPLEMENT TO CLAIM OBJECTIONS PER CHANGES MADE TO DECLARATION BY GCG (3.4). CONFERENCE CALL WITH GCG TEAM RE: GCG DECLARATION AND CONTENTS (0.5). FURTHER REVIEW AND REVISE SUPPLEMENT TO CLAIM OBJECTIONS PER COMMENTS BY C. MILLET (6.0).

2.00 CLARK, TEALE L REVISE PROPOSED ORDERS AND CLAIMS SCHEDULES PER J. WEISSER'S SUGGESTIONS (1.5); ANALYZE CERTAIN CLAIMS REMOVED FROM THE PROPOSED ORDER SCHEDULES (.5).

07/15/13

- 3.80 MILLET, CRAIG H PREPARE FOR HEARING ON FIRST THROUGH THIRD OMNIBUS OBJECTIONS TO CLAIMS (1.0); REVISE SUPPLEMENTAL BRIEF IN SUPPORT OF OMNIBUS OBJECTIONS TO CLAIMS AND EMAILS RE SAME (2.4); EMAILS WITH CLAIMANTS AND OBJECTIONS (.4).
- 1.40 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON CLAIMS OBJECTION SUPPLEMENT (.4); TELEPHONE WITH J. WEISSER REGARDING CLAIMS OBJECTION SUPPLEMENT (.3); MEETING WITH J. WEISSER REGARDING SUPPLEMENT ISSUES (.1); REVIEW BAHRAIN BAY PPM RE POSSIBLE HQ CLAIMS (.6)
- 0.20 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING CLAIMS OBJECTIONS AND RESPONSES.
- 6.90 WEISSER, JOSHUA WORK WITH GDC TEAM TO FINALIZE SUPPLEMENT TO CLAIMS OBJECTIONS (3.5); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.4); FINALIZE DECLARATIONS IN SUPPORT THEREOF (1.4); RELATED CORRESPONDENCE WITH DECLARANTS (.4); RESPOND TO QUESTIONS OF CLAIMANTS REGARDING JULY 18 HEARING (.8); CONFERENCE WITH M. ROSENTHAL REGARDING FOREGOING (.3); CONFERENCE WITH C. BABCOCK REGARDING CLAIMANT INFORMATION REQUESTS (.1).
- 9.10 KIM, BRIAN J EXTENSIVELY REVIEW AND REVISE ALL DOCUMENTS TO BE FILED IN CONNECTION WITH CLAIMS OBJECTIONS - SUPPLEMENT TO CLAIMS OBJECTIONS (2.4); JOHNSON (GCG) DECLARATION (2.2); KOTARBA (A&M) DECLARATION (2.3); EXHIBITS TO CLAIMS OBJECTION SUPPLEMENT (2.2).
- 4.00 CHATTERJEE, AYESHA REVIEW PLEADINGS RELATED TO CLAIMS OBJECTIONS (1.0); PREPARE AND FINALIZE EXHIBITS FOR PLEADINGS, IN DISCUSSION WITH J. EHRENHOFER (3.0).
- 0.10 BOUSLOG, MATTHEW G EMAILS WITH J. WEISSER RE HANI CLAIM.

- 3.80 AMPONSAH, DUKE K PREPARE DRAFT OF NOTICE OF
ADJOURNMENTS(1.3); PREPARE AND FILE SAME(.4);
PREPARE AND FILE SUPPLEMENT TO DEBTORS'
OMNIBUS CLAIM OBJECTIONS(1.4); COORDINATE
SERVICE WITH GCG RE: SAME(.3); CONFER WITH GDC
TEAM RE: SAME(.4).
- 4.50 WOLFE, MORGAN M DRAFT CHART OF OMNIBUS OBJECTIONS TO CLAIMS
WITH RESPONSES, ADJOURNMENTS PER A.
CHATTERJEE (2.0); EMAILS TO AND FROM A.
CHATTERJEE, J. WEISSER, RE SAME (.4); IN OFFICE
MEETING WITH A. CHATTERJEE, J. WEISSER, D.
AMPONSAH, B. KIM RE NEXT STEPS FOR
COMPLETING SUPPLEMENT (.6); DRAFT NOTICE OF
ADJOURNMENT PER J. WEISSER (1.1); MEET WITH J.
WEISSER RE SAME (.2); FOLLOW UP REVISIONS TO
SAME (.2).
- 07/16/13
- 1.80 MILLET, CRAIG H PREPARE FOR HEARING ON FIRST THROUGH THIRD
OMNIBUS OBJECTIONS TO CLAIMS AND REVIEW
CHARTS AND EXHIBITS (1.3); EMAILS WITH T. WOOD
AND OTHER CLAIMANTS RE PENDING OBJECTIONS
(.5).
- 1.00 ROSENTHAL, MICHAEL A TELEPHONE WITH S. ALBERT REGARDING A. BARAKA
CLAIM (.2); MEETING WITH J. WEISSER REGARDING
CLAIMS OBJECTIONS (.2); EMAILS WITH A. ROGERS
AND A. DOSHI REGARDING RESOLUTION OF NBB
CLAIMS (.4); EMAIL WITH J. WEISSER REGARDING
PROPOSED RESOLUTION OF NBB CLAIM (.2)
- 0.50 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING
OMNIBUS CLAIMS OBJECTIONS AND ISSUES.
- 4.20 WEISSER, JOSHUA REVIEW AND ANALYZE CLAIMS OBJECTIONS (1.3);
RELATED CORRESPONDENCE WITH INTERNAL TEAM
(.3); DRAFT MEMORANDUM TO C. MILLET REGARDING
SUPPLEMENT TO CLAIMS OBJECTIONS AND
PROPOSED FORMS OF ORDER (.9); CONFERENCE
WITH C. BABCOCK (.1); CONFERENCE WITH M.
ROSENTHAL REGARDING CLAIMS OBJECTION
PROCESS (.1); PREPARE FOR AND MEET WITH M.
KELSEY TO DISCUSS CLAIMS OBJECTION (.5); DRAFT
MEMORANDUM REGARDING POTENTIAL
SENSUAL RESOLUTION OF CLAIM (.8);
CONFERENCE WITH B. KIM REGARDING FOREGOING
(.2).

3.00 KIM, BRIAN J DRAFT SCRIPT OF TALKING POINTS FOR USE AT JULY 18 OMNIBUS HEARING RE: CLAIM OBJECTIONS.

0.30 CHATTERJEE, AYESHA REVIEW AND REVISE NOTICE OF ADJOURNMENT FOR CLAIMS FOR FILING.

1.90 AMPONSAH, DUKE K PREPARE DRAFT OF NOTICE OF ADJOURNMENT(.8); PREPARE AND FILE SAME(.4); COORDINATE SERVICE WITH GCG RE: SAME(.3); CONFER WITH A. CHATTERJEE RE: SAME(.4).

07/17/13

1.80 MILLET, CRAIG H PREPARE FOR HEARING ON FIRST THROUGH THIRD OMNIBUS OBJECTIONS TO CLAIMS AND REVIEW CHARTS AND EXHIBITS (1.3); EMAILS WITH T. WOOD AND OTHER CLAIMANTS RE PENDING OBJECTIONS (.5).

0.30 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER AND S. KOTARBA OF A&M REGARDING OMNIBUS CLAIMS OBJECTION AND HEARING PREPARATION.

7.30 WEISSER, JOSHUA REVIEW AND ANALYSIS OF FILED CLAIMS PLEADINGS IN PREPARATION FOR JULY 18 HEARING (2.8); REVISIONS TO RELATED SCRIPT FOR JULY 18 HEARING (1.9); CONFERENCES WITH B. KIM REGARDING HEARING AND SCRIPT (.7) RELATED CONFERENCES WITH C. MILLET (.2) AND S. KOTARBA (.5); HEARING PREPARATION FOR CLAIMS HEARING, INCLUDING PREPARATION OF HEARING MATERIALS (.6); RESPOND TO QUESTIONS OF COUNSEL TO CLAIMANT REGARDING JULY 18 HEARING (.2); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.3); CONFERENCE WITH DECLARANT REGARDING HEARING (.1).

3.50 KIM, BRIAN J REVIEW AND REVISE SCRIPT OF TALKING POINTS FOR JULY 18 HEARING (2.8). DISCUSSION WITH J. WEISSER RE: SCRIPT AND FURTHER ARGUMENTS AT HEARING (.7).

3.00 CLARK, TEALE L REVIEW CLAIMS SUBJECT TO FURTHER ADJOURNMENT AS A RESULT OF CONFLICTS (1.8); DRAFT NOTICE OF ADJOURNMENT (.7); REVIEW AND DISCUSS RESOLUTION OF CLAIM 508 WITH CLAIMANT'S COUNSEL (.5).

1.10 AMPONSAH, DUKE K PREPARE AND FILE NOTICE OF ADJOURNMENT(.4);
COORDINATE SERVICE WITH GCG RE: SAME(.3);
CONFER WITH T. LONG RE: SAME(.4).

07/18/13
0.40 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING
OMNIBUS CLAIMS HEARING AND BUDGET DISPUTE.

0.80 KIM, BRIAN J REVIEW FORMS OF PROPOSED ORDERS AND
SCHEDULES TO BE SUBMITTED TO JUDGE LANE'S
CHAMBERS.

07/19/13
1.00 KIM, BRIAN J DISCUSSION WITH D. ZEISER (GCG) RE: CLAIM
OBJECTION ORDERS (0.3); REVIEW FURTHER TASKS
ON CLAIM OBJECTIONS (0.7).

1.00 CLARK, TEALE L ADVISE A&M AS TO THE REASON FOR REMOVING
CERTAIN CLAIMS FROM THE PROPOSED SCHEDULES
ANNEXED TO THE ORDERS GRANTING DEBTORS'
OMNIBUS OBJECTIONS.

07/22/13
1.00 MILLET, CRAIG H EMAILS AND CONFERENCES WITH J. WEISSER RE
CLAIM ISSUES, STATUS, AGREEMENTS AND
TRANSITION (.4); EMAILS AND CONFERENCES RE C.
OGBURN DEMANDS AND DRAFT RESPONSE (.6).

0.20 ROSENTHAL, MICHAEL A EMAILS WITH J. WEISSER REGARDING PORTIGON
CLAIM.

2.00 WEISSER, JOSHUA ATTENTION TO POTENTIAL ADJOURNMENT OF
CLAIMS (.2); RELATED CONFERENCE WITH N.
KAMPHAUS (MILBANK) (.2); REVIEW OF RELATED
CORRESPONDENCE (.1); ATTENTION TO ISSUES
RELATED TO TREATMENT OF ADJOURNED AND
RESPONDED TO CLAIMS (.5); DRAFT MEMORANDUM
TO C. MILLET REGARDING STATUS OF ALL CLAIMS
OBJECTIONS (.5); FOLLOW ON CONFERENCE WITH C.
MILLET (.3); CONFERENCE WITH S. KOTARBA
REGARDING SYNDICATED FACILITY CLAIMS (.2).

0.80 LAU, STEVEN J REVIEW CLAIM 331.

2.80 CLARK, TEALE L DRAFT NOTICES OF ADJOURNMENT FOR ALL REMAINING CLAIMS SUBJECT TO DEBTORS' OMNIBUS OBJECTIONS (1.0); DRAFT STIPULATION RESOLVING PORTIGON CLAIM (1.8).

07/23/13
1.00 MILLET, CRAIG H EMAILS AND CONFERENCES WITH J. WEISSER RE CLAIM ISSUES, STATUS, AGREEMENTS AND TRANSITION (.2); REVIEW BACKGROUND AND EMAILS RE LETTER FROM C. OGBURN DEMANDS AND RESPONSE NEEDED (.6); EMAILS WITH J. WEISSER AND J. TRINKLEIN RE SAME (.2).

0.90 ROSENTHAL, MICHAEL A EMAILS WITH J. TRINKLEIN REGARDING OGBURN CLAIM (.2); REVIEW OGBURN CLAIM AND AGREEMENT (.2); EMAILS WITH J. SPANO AND CLIENT REGARDING HANI INVESTMENTS (.3); REVIEW HANI PROOF OF CLAIM (.2)

1.40 WEISSER, JOSHUA DRAFT STIPULATION WITH POTENTIAL CLAIMANT RELATED TO FINANCIAL INSTITUTION CLAIM (.9 HRS); RELATED CONFERENCE WITH COMMITTEE COUNSEL (.2 HRS); RELATED CONFERENCES WITH S. KOTARBA (.2 HRS) AND C. MILLET (.1 HRS)

4.50 KIM, BRIAN J EMAIL TO M. MARTINEZ (SIDLEY) RE: ADJOURNMENT OF CLAIM OBJECTION (0.2). CALL TO M. CARMEL (PAUL HASTINGS) RE: ADJOURNMENT OF CLAIM OBJECTION (0.1). CALL WITH J. WEISSER RE: PORTIGON STIPULATION RE: CLAIMS (0.2). REVIEW AND REVISE NOTICE OF ADJOURNMENTS FOR ALL REMAINING CLAIM OBJECTIONS (WITH CERTAIN EXCEPTIONS) (2.0). REVIEW AND REVISE STIPULATION RE: PORTIGON (2.0).

11.10 CLARK, TEALE L DRAFT STIPULATION RESOLVING PORTIGON CLAIM (1.4); SEARCH FOR PRECEDENT MOTIONS AMENDING DIP AGREEMENTS AND SEEKING TO PAY RELATED FEES (2.0); DISCUSS MOTION TO AMEND DIP WITH J. WEISSER AND B. KIM (.3); REVIEW ALL AVAILABLE AND CURRENT DOCUMENTS RELATED TO DIP AMENDMENT (2.0); DRAFT MOTION TO AMEND DIP AGREEMENT (5.4).

07/24/13

1.30 MILLET, CRAIG H REVISE DRAFT LETTER IN RESPONSE TO LETTER FROM C. OGBURN (.9); CONFERENCE WITH J. TRINKLEIN AND J. WEISSER RE SAME (.2); EMAILS RE FURTHER REVISIONS AND STRATEGY (.2).

4.90 WEISSER, JOSHUA REVISIONS TO STIPULATION IN CONNECTION WITH SYNDICATED FACILITY (1.2); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.2) AND CONFERENCE WITH B. KIM (.2) DRAFT RESPONSE TO LETTER OF CLAIMANT REGARDING ASSERTED CLAIM (2.0); REVIEW REVISIONS TO SAME BY C. MILLET AND J. TRINKLEIN (.7); RELATED CORRESPONDENCE WITH C. MILLET (.3) AND J. TRINKLEIN (.3).

1.80 KIM, BRIAN J FURTHER REVIEW AND REVISE PORTIGON STIPULATION.

07/25/13

1.40 MILLET, CRAIG H REVIEW PORTIGON STIPULATION (.4); EMAIL WITH J. WEISSER RE SAME (.1); REVISE SECOND DRAFT LETTER IN RESPONSE TO LETTER FROM C. OGBURN (.1); EMAILS WITH J. TRINKLEIN AND J. WEISSER RE SAME (.1); REVIEW CLAIMS OF OGBURN AGAINST PORTFOLIO COMPANIES (.7).

2.20 WEISSER, JOSHUA RESPOND TO QUESTIONS OF CLAIMANT REGARDING CLAIMS ADMINISTRATION PROCESS (.2); REVISIONS TO POTENTIAL STIPULATION OF SYNDICATED FACILITY CLAIMS (1.4); RELATED CONFERENCE WITH B. KIM (.2); RELATED CONFERENCE WITH C. MILLET (.1); DRAFT RELATED CORRESPONDENCE WITH COMMITTEE COUNSEL (.1); ATTENTION TO ADJOURNMENT OF ALL OUTSTANDING CLAIMS (.2).

0.80 KIM, BRIAN J REVIEW ENTERED ORDERS SUSTAINING OMNIBUS CLAIM OBJECTIONS IN PART (0.3). COMPILE MISSING SCHEDULES TO ENTERED ORDERS AND SEND TO JUDGE LANE'S CHAMBERS (0.5).

0.90 AMPONSAH, DUKE K CONFER WITH CHAMBERS RE: CLAIM OBJECTION ORDERS WITHOUT EXHIBITS(.4); CONFER WITH J. WEISSER (.3) AND B. KIM (.2) RE: SAME.

07/26/13
0.40 WEISSER, JOSHUA REVIEW AND ANALYSIS OF COMMITTEE REVISIONS TO PROPOSED CLAIM STIPULATION (.3); RELATED CONFERENCE WITH COMMITTEE COUNSEL (.1).

07/29/13
0.60 MILLET, CRAIG H EMAILS RE CBQ CLAIM RESOLUTION AND STIPULATION (.3); EMAILS RE PORTIGON STIPULATION RE CLAIM (.3).

0.30 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON DRAFT STIPULATION WITH PORTIGON (.2); EMAILS WITH J. WEISSER AND C. MILLET REGARDING PORTIGON STIPULATION (.1)

1.10 WEISSER, JOSHUA CONFERENCE WITH CLAIMANT REGARDING CLAIMS ADMINISTRATION PROCESS (.3); REVISIONS TO PROPOSED STIPULATION (.3); RELATED CONFERENCE WITH C. MILLET (.2); CONFERENCE WITH COMMITTEE COUNSEL REGARDING CLAIMS ADMINISTRATION ISSUES (.3).

1.00 KIM, BRIAN J REVIEW AND REVISE STIPULATION FOR COMMERCIAL BANK OF QATAR CLAIM AND CLAIM OBJECTION.

2.50 CLARK, TEALE L DRAFT AND REVISE STIPULATION RESOLVING OBJECTION TO CLAIM FILED BY COMMERCIAL BANK OF QATAR.

07/30/13
1.00 MILLET, CRAIG H REVIEW NOTICE OF ADJOURNMENT AND EMAIL TO B. KIM RE REVISIONS (.3); REVISE CBQ STIPULATION AND EMAILS RE SAME (.5); EMAIL WITH M. SALZBERG RE MFI'S CLAIM (.2).

0.20 ROSENTHAL, MICHAEL A EMAILS FROM C. MILLET AND T. WIENER REGARDING HANI RESPONSE TO CLAIM OBJECTION (.2)

1.30 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO CLAIMS ADMINISTRATION AND ADJOURNMENT OF CLAIMS OBJECTIONS (.4); RELATED CONFERENCES WITH CLAIMANTS (.3); RELATED CONFERENCES WITH B. KIM (.2); REVISIONS TO DRAFT STIPULATED ORDER RESOLVING CLAIMS (.4).

0.10	KIM, BRIAN J	EMAIL TO C. MILLET RE: STIPULATION WITH COMMERCIAL BANK OF QATAR.
0.50	CHATTERJEE, AYESHA	REVIEW AND REVISE NOTICE OF ADJOURNMENT RELATING TO CLAIMS.
0.20	BOUSLOG, MATTHEW G	EMAILS WITH T. WIENER AND C. MILLET RE HANI CLAIM OBJECTION.
0.80	CLARK, TEALE L	REVIEW AND INCORPORATE EDITS TO COMMERCIAL BANK OF QATAR STIPULATION.
07/31/13		
0.20	MILLET, CRAIG H	REVIEW NOTICE OF ADJOURNMENT FROM A. CHATTERJEE AND EMAIL RE REVISIONS AND FILING.
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH T. WIENER REGARDING CLAIMS OBJECTIONS.
0.90	WEISSER, JOSHUA	REVISIONS TO PORTIGON STIPULATION DRAFT (.2); FINALIZE REVIEW OF ADJOURNMENT NOTICE (.2); RESPOND TO QUESTIONS OF CLAIMANT (.3); RELATED CORRESPONDENCE WITH CLAIMANTS (.2).
2.50	CHATTERJEE, AYESHA	REVISE AND FINALIZE NOTICE OF ADJOURNMENT WITH EXHIBITS RELATING TO CLAIMS (1.9); REVISE LIST OF CLAIMS FOR NOTICE EXHIBIT (0.5); REVIEW COMMENTS ON NOTICE FROM C. MILLET (0.1).
0.10	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET RE HANI CLAIM OBJECTION.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	6.20	\$1,090.00	\$ <u>6,758.00</u>
Total Services			\$ 6,758.00
Total Services, Costs/Charges			6,758.00
BALANCE DUE			<u>\$ 6,758.00</u>

CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

Detail Services:

07/05/13			
0.10	ROSENTHAL, MICHAEL A	EMAIL FROM A. KIM REGARDING D&O.	
07/07/13			
0.20	ROSENTHAL, MICHAEL A	EMAIL FROM M. KVARDA REGARDING [REDACTED] [REDACTED].	
07/08/13			
0.50	ROSENTHAL, MICHAEL A	EMAILS WITH A. KIM AND E. FLECK REGARDING D&O COVERAGE (.1); CONFERENCE CALL WITH J. WAUCHOPE, A. ROGERS, B. RUSTUM, H. THOMPSON REGARDING NAME CHANGE ISSUES (.4).	
07/11/13			
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH A. KIM AND C. MILLET REGARDING D&O CLAIM NOTICE AND AIG WRITE-UP.	
07/15/13			
0.70	ROSENTHAL, MICHAEL A	REVIEW MEMORANDUM REGARDING SINGAPORE REGULATORY ISSUES (.2); TELEPHONE WITH E. KHALIL REGARDING SINGAPORE WIND-DOWN (.2); TELEPHONE WITH B. THOMAS REGARDING BANK ACCOUNT ISSUES (.2); EMAIL WITH A. KIM REGARDING D&O POLICY (.1).	
07/16/13			
0.20	ROSENTHAL, MICHAEL A	EMAIL WITH A. KIM REGARDING RESPONSE FROM MARSH RE D&O.	
07/17/13			
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH E. KHALIL RE FIT AND PROPER REQUIREMENTS.	
07/19/13			
0.70	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH E. FLECK, A. KIM AND MARSH REGARDING D&O INSURANCE.	

07/23/13			
0.10	ROSENTHAL, MICHAEL A	EMAILS WITH E. CHAO REGARDING SINGAPORE ANNUAL TAXES.	
07/24/13			
0.10	ROSENTHAL, MICHAEL A	EMAIL FROM E. CHAO REGARDING SINGAPORE ANNUAL TAX.	
07/26/13			
0.90	ROSENTHAL, MICHAEL A	REVIEW MARSH D&O UPDATE (.1); CONFERENCE CALL WITH MARSH, A. KIM AND E. FLECK REGARDING D&O UPDATE (.4); REVIEW D&O FORMS TO BE COMPLETED (.2); EMAILS TO A. KIM REGARDING RESPONSE TO INSURER QUESTIONS (.2).	
07/28/13			
0.30	ROSENTHAL, MICHAEL A	EMAILS WITH A. DOSHI REGARDING LICENSING ISSUES (.2); EMAIL FROM B. THOMAS REGARDING LICENSING ISSUES (.1).	
07/29/13			
1.40	ROSENTHAL, MICHAEL A	EMAILS WITH E. FLECK REGARDING D&O COVERAGE (.2); WORK ON RESPONSE TO D&O FORMS (.6); EMAIL TO H. THOMPSON REGARDING LETTER TO CBB (.1); REVIEW AND COMMENT ON LETTER TO CBB REGARDING BOARD REPLACEMENT (.3); EMAILS WITH A. DOSHI REGARDING EAC AND ARCAPITA BOARD MEETINGS (.2).	
07/30/13			
0.40	ROSENTHAL, MICHAEL A	EMAILS FROM PIERS STANNUS REGARDING D&O FORMS (.2); EMAILS WITH A. KIM REGARDING D&O FORM FOR AIM (.2).	
07/31/13			
0.20	ROSENTHAL, MICHAEL A	EMAIL FROM A. KIM REGARDING ADDITIONAL D&O DISCLOSURE (.1); EMAIL FROM G. MCPHEE REGARDING ADDITIONAL D&O DISCLOSURE (.1).	

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Manama, Bahrain

CREDITOR COMMITTEE ISSUES
30561-00105

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.70	\$1,040.00	\$ 728.00
MICHAEL A. ROSENTHAL	3.10	1,090.00	3,379.00
JOSHUA WEISSER	1.90	785.00	<u>1,491.50</u>
Total Services			\$ 5,598.50

Total Services, Costs/Charges 5,598.50

BALANCE DUE \$ 5,598.50

CREDITOR COMMITTEE ISSUES
30561-00105

Detail Services:

07/02/13 0.40	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO CONFIDENTIALITY AGREEMENTS DRAFTED BY COMMITTEE FOR FUTURE DIRECTORS.
07/03/13 0.30	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO CONFIDENTIALITY AGREEMENT DRAFTED BY COMMITTEE COUNSEL FOR FUTURE DIRECTORS.
07/05/13 0.60	ROSENTHAL, MICHAEL A	EMAILS WITH J. WEISSER REGARDING BAESHEN CLAIMS AND RELATED OBJECTIONS (.2); REVIEW BAESHEN CLAIMS' OBJECTIONS (.4).
1.20	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO CONFIDENTIALITY AGREEMENTS DRAFTED BY COMMITTEE COUNSEL FOR DIRECTOR DESIGNATES (.5); RELATED CONFERENCE WITH M. ROSENTHAL (.2); DRAFT RELATED NOTE TO KPMG (.5).
07/06/13 0.90	ROSENTHAL, MICHAEL A	TELEPHONE WITH E. FLECK REGARDING NDA FOR TURNER (.1); EMAILS WITH J. WEISSER REGARDING NDA FOR TURNER (.2); REVIEW LINKLATERS RESPONSE RE TURNER NDA (.2); TELEPHONE WITH J. WEISSER REGARDING TURNER (.2); REVIEW REVISED NDA AND TELEPHONE WITH E. FLECK REGARDING SAME (.2).
07/11/13 0.70	ROSENTHAL, MICHAEL A	EMAILS WITH S. KOTARBA AND E. FLECK REGARDING REQUEST FOR FINANCIAL STATEMENTS AND VALUATIONS (.2); CALL WITH E. FLECK REGARDING OPEN PLAN AND OTHER ISSUES (.5).
07/15/13 0.10	ROSENTHAL, MICHAEL A	TELEPHONE WITH E. FLECK REGARDING CLOSING TIMELINE AND EUROLOG DISCUSSIONS.

07/16/13
0.20 ROSENTHAL, MICHAEL A TELEPHONE WITH E. FLECK REGARDING PENDING
ISSUES.

07/17/13
0.60 ROSENTHAL, MICHAEL A EMAILS WITH M. CHOWDHURY REGARDING
RESPONSE TO REQUEST REGARDING FINANCIAL
VALUATIONS (.4); EMAIL TO C. MILLET AND H.
THOMPSON REGARDING RESPONSE TO FINANCIAL
VALUATION REQUEST (.2).

07/22/13
0.70 MILLET, CRAIG H EMAILS RE COMMITTEE DEMANDS RE TRAVEL
EXPENSES (.4); EMAILS RE STATUS OF IIP AND
WITHHOLDING TAX DISPUTE AND STRATEGY (.3).

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DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.40	\$1,040.00	\$ 416.00
MICHAEL A. ROSENTHAL	10.10	1,090.00	11,009.00
THOMAS M. BUDD	10.70	1,130.00	12,091.00
MATTHEW J. WILLIAMS	16.00	960.00	15,360.00
SAPTAK SANTRA	12.70	915.00	11,620.50
JOSHUA WEISSER	33.90	785.00	26,611.50
STEWART R. ROSS	78.20	775.00	60,605.00
DOUGLAS G. LEVIN	0.10	580.00	58.00
BRIAN J. KIM	5.60	695.00	3,892.00
ALFRED J. CHIANESE	26.00	645.00	16,770.00
LISA STEVENS	1.00	615.00	615.00
CHRISTOPHER J. BABCOCK	12.20	465.00	5,673.00
AYESHA CHATTERJEE	0.50	595.00	297.50
STEVEN J. LAU	41.70	510.00	21,267.00
TEALE L. CLARK	2.40	510.00	1,224.00
DUKE K. AMPONSAH	1.00	365.00	365.00
ROBERT L. COPPOLA	40.90	645.00	<u>26,380.50</u>

Total Services \$ 214,255.00

Total Services, Costs/Charges 214,255.00

BALANCE DUE \$ 214,255.00

DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

Detail Services:

07/01/13

4.10 WEISSER, JOSHUA

ATTENTION TO ISSUES RELATED TO HANI NOTICE OF APPEAL AND DIP FINANCING (.5); RELATED CONFERENCES WITH R. COPPOLOA (.2), E. KHALIL (.4) AND S. ROSS (.2); WORK WITH E. KHALIL AND S. ROSS TO WORK ON DIP COVENANT ISSUES RELATED TO NOTICES OF APPEAL (.8); RELATED CONFERENCES WITH COMMITTEE COUNSEL (.3); DRAFT SUMMARY OF RELEVANT DIP ANALYSIS TO C. MILLET FOR MEMORANDUM TO CLIENT (1.0); RELATED RESEARCH REGARDING APPLICABLE BANKRUPTCY RULES (.7).

2.50 ROSS, STEWART R

ATTENTION TO TRANSFERS OF SYNDICATION COMPANY INTERESTS (1.9); CONFERENCE CALLS (.3); ATTENTION TO FINANCING DOCUMENTS (.3).

0.20 CHIANESE, ALFRED J

CORRESPOND WITH J. GRAVES REGARDING CORRECT SUM OF EXPENSES RELATED TO ATTEMPTED INITIAL PUBLIC OFFERING FOR PURPOSES OF DRAFT REIMBURSEMENT AGREEMENT.

3.20 LAU, STEVEN J

ASSEMBLE AND CREATE LIST OF ORIGINAL SIGNATURE PAGES.

3.50 COPPOLA, ROBERT L

ATTEND TO POST-CLOSING REQUIREMENTS INCLUDING THE CREATION OF EXECUTION VERSIONS OF US AND UK BACAS, REVIEW OF REVISED INSURANCE CERTIFICATES AND ADDITIONAL SIGNATURE PAGES (1.9); CONFER WITH J. WEISSER (.3); REVIEW OF CURRENT DIP REGARDING INSOLVENCY AND INDEBTEDNESS (1.0); CONFER WITH TEAM REGARDING APPEAL OF CONFIRMATION ORDER APPROVING THE REORGANIZATION PLAN (.3).

07/02/13

0.60 ROSENTHAL, MICHAEL A

EMAILS AND TELEPHONE CALL WITH E. KHALIL AND L. HIRSH REGARDING DIP ORDER, APPEAL AND COVENANTS (.4); EMAILS WITH E. KHALIL REGARDING MANDATORY PREPAYMENT ISSUES (.2).

0.70 WEISSER, JOSHUA CONFERENCE WITH MILLET REGARDING NOTICE OF APPEAL FOR DIP ORDER (.3); ATTENTION TO RELATED CORRESPONDENCE WITH INTERNAL TEAM (.4).

4.50 ROSS, STEWART R ATTENTION TO TRANSFERS OF SYNDICATION COMPANY INTERESTS (1.9); CONFERENCE CALLS (.8); ATTENTION TO FINANCING DOCUMENTS (1.8).

0.50 LAU, STEVEN J ORGANIZE ORIGINAL SIGNATURE PAGES (0.3); UPDATE S. ROSS AND R. COPPOLA ON POST CLOSING ITEMS (0.2).

3.80 COPPOLA, ROBERT L ATTEND TO OUTSTANDING POST-CLOSING REQUIREMENTS (1.1); COMPLETE REVIEW OF CURRENT DIP REGARDING INSOLVENCY/INDEBTEDNESS AND PROVIDE SUMMARY PER J. WEISSER (1.7); CONFER WITH TEAM REGARDING DISPOSITION PROCEEDS OF PORTFOLIO INVESTMENTS BASED ON DIP REQUIREMENTS (.6); CONFER WITH LENDER'S COUNSEL REGARDING OUTSTANDING ISSUES ON POST CLOSING REQUIREMENTS (.4).

07/03/13
1.50 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON LETTER RELATED TO HANI APPEAL (.3); TELEPHONE WITH S. ROSS REGARDING LETTER RELATED TO HANI APPEAL (.1); REVISE WAIVER LETTER WITH GOLDMAN REGARDING APPEALS (.8); EMAILS WITH J. WEISSER, E. FLECK AND S. ROSS REGARDING SAME (.3).

3.80 WEISSER, JOSHUA CORRESPONDENCE WITH S. ROSS REGARDING DIP AGREEMENT COMPLIANCE ISSUES (.3); DRAFT INTERNAL MEMORANDUM FOR REQUIREMENTS FOR PRE-EMERGENCE DISPOSALS UNDER DIP AGREEMENT (1.1); RELATED CONFERENCE WITH M. BOUSLOG (.3); RELATED CONFERENCE WITH S. ROSS (.2); CORRESPONDENCE WITH J. SPANO (A&M) REGARDING SAME (.1); RESEARCH REGARDING COMPLIANCE CERTIFICATES (.3); RELATED CORRESPONDENCE WITH A&M (.2); REVISIONS TO LETTER AGREEMENT WITH GOLDMAN SACHS (.6); RELATED CORRESPONDENCE (.5); RELATED CONFERENCE WITH S. ROSS (.2).

- 5.50 ROSS, STEWART R ATTENTION TO TRANSFERS OF SYNDICATION COMPANY INTERESTS (2.1); CONFERENCE CALLS (.6); ATTENTION TO FINANCING DOCUMENTS (1.8); PREPARATION OF LETTER AGREEMENT (1.0).
- 0.40 CHIANESE, ALFRED J INCORPORATE CHANGES SUGGESTED BY J. GRAVES TO AMOUNT OF EXPENSES RELATED TO ATTEMPTED INITIAL PUBLIC OFFERING IN DRAFT REIMBURSEMENT AGREEMENT.
- 3.80 BABCOCK, CHRISTOPHER J PREPARE SUMMARY OF TRANSFER OF SYNDICATION COMPANY SHARES FOR LENDER REVIEW.
- 0.40 LAU, STEVEN J ATTEND TO EXECUTION OF LLCA AMENDMENT OF ARCAPITA VENTURES LLC (.2); ANSWER QUESTIONS REGARDING AMENDMENT FROM A. KIM AND J. HUNTZ (.2).
- 5.60 COPPOLA, ROBERT L REVIEW ISSUES IN THE CURRENT DIP REGARDING POTENTIAL ASSET SALE (.7); BEGIN CREATION OF COMPOSITE COMPLIANCE GUIDE FOR THE CLIENT FOR THE DIP FACILITY INCLUDING ALL SECURITY DOCUMENTATION (2.1); ATTEND TO POST-CLOSING OUTSTANDING REQUIREMENTS (.6); CONFER WITH CLIENT REGARDING ADDITIONAL SIGNATORIES AND NEW RESOLUTIONS FOR AIHL (.4); CONFER WITH ALVAREZ AND MARSAL REGARDING PREPAYMENT RESERVE ACCOUNTS AND DISPOSITION OF PORTFOLIO INVESTMENTS (.6); REVIEW LATEST DRAFT OF SUKUK DOCUMENTS (.7); REVIEW REVISED DRAFT OF IMPLEMENTATION MEMO INCLUDING THE DISTRIBUTION OF AIHL SYNDICATION COMPANY INTERESTS (.5).
- 07/04/13
- 0.20 ROSENTHAL, MICHAEL A EMAILS WITH S. ROSS REGARDING PREPAYMENT FEE ON MANDATORY PREPAYMENTS.
- 3.80 SANTRA, SAPTAK REVIEW REVISED DRAFTS OF SUKUK DOCUMENTATION FOR COMPLIANCE WITH ENGLISH LAW AND GENERAL FINANCING PRACTICE.
- 0.50 WEISSER, JOSHUA CONFERNECE WITH S. ROSS REGARDING DIP COMPLIANCE ISSUES (.2); PREPARE COMPLIANCE CERTIFICATE (.1); RELATED CORRESPONDENCE WITH A&M (.2).

1.00	ROSS, STEWART R	ATTENTION TO FINANCING DOCUMENTS.
0.60	LAU, STEVEN J	DRAFT COMPLIANCE CERTIFICATE.
07/05/13		
0.30	BUDD, THOMAS M	REVIEW EMAIL FROM A. CHIANESE AND ACCOMPANYING REIMBURSEMENT AGREEMENT.
2.00	ROSS, STEWART R	ATTENTION TO FINANCING DOCUMENTS (1.4); CONFERENCE CALLS (.6).
1.00	BABCOCK, CHRISTOPHER J	PREPARE DOCUMENT SHOWING ULTIMATE DESTINATION OF SHARES OF SYNDICATION COMPANIES HELD BY AIHL.
4.40	LAU, STEVEN J	ATTEND TO CERTIFICATE AND TRANSFER POWER OF ARCAPITA VENTURES LLC (0.2); SORT EXECUTED CAYMAN ANNEXURES (4.2).
2.60	COPPOLA, ROBERT L	REVIEW DRAFT SUMMARY OF SYNDICATION COMPANY WORK AROUND PROPOSAL (1.1); BEGIN REVIEW OF FORMATION DOCUMENTS OF NEWLY FORMED ARCAPITA ENTITIES (1.5).
07/06/13		
0.30	ROSENTHAL, MICHAEL A	EMAILS FROM J. WEISSER REGARDING DISPOSITIONS UNDER DIP, INCLUDING RELATIVE TO 3PD AND EUROLOG.
0.50	WEISSER, JOSHUA	DRAFT INTERNAL MEMORANDUM TO M. ROSENTHAL REGARDING DIP COVENANTS.
1.00	CHIANESE, ALFRED J	REVISE REIMBURSEMENT AGREEMENT TO INCORPORATE PROPER SIGNATORY NAMES (.4); REVIEW LUXEMBOURG RESOLUTIONS AUTHORIZING ENTRY INTO REIMBURSEMENT AGREEMENT SENT BY LUXEMBOURG COUNSEL (.4); CORRESPOND WITH M. ROSENTHAL, T. BUDD REGARDING OPEN ITEMS ON REIMBURSEMENT AGREEMENT (.2).
07/07/13		
1.10	WEISSER, JOSHUA	REVIEW DIP COMPLIANCE ISSUES (.8); RELATED CONFERENCE WITH M. ROSENTHAL (.3).

07/08/13

0.70 ROSENTHAL, MICHAEL A ADDRESS ISSUES RELATED TO AGENT APPROVAL OF 3PD AND EUROLOG (.4); MEET WITH J. WEISSER REGARDING APPROVAL OF ASSET SALES AND WAIVER RE NOTICE OF APPEAL (.3).

0.30 WILLIAMS, MATTHEW J FOLLOW UP ON STATUS OF WAIVER OF FINAL ORDER REQUIREMENT.

1.40 WEISSER, JOSHUA ATTENTION TO CASH BUDGET ISSUES (.1); CONFERENCE WITH M. ROSENTHAL REGARDING DIP COMPLIANCE ISSUES (.5); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.2); RELATED CONFERENCES WITH S. ROSS (.2) AND A. GOLDBERG (LATHAM) (.2); ATTENTION TO DIP BUDGET ISSUES (.2).

3.50 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (2.6); CONFERENCE CALLS IN REGARD TO THE SAME (.9).

6.60 BABCOCK, CHRISTOPHER J REVIEW AND COMMENT ON MATERIALS DISCUSSING PLAN TO TRANSFER SYNDICATION COMPANY SHARES HELD BY AIHL (3.3); REVIEW ACTIVE STATUS OF SYNDICATION COMPANIES (3.3).

1.70 LAU, STEVEN J EXECUTE AND COMPILE BACKUP SIGNATURE PAGES AND AIHL DIRECTOR'S CERTIFICATE (0.4); ORGANIZE ANNEXURES (1.3).

2.40 COPPOLA, ROBERT L DRAFT INCUMBENCY CERTIFICATE FOR AUTHORIZATION (1.2); CONFER WITH S. ROSS REGARDING LIQUIDATION OF SUBSIDIARIES (.3); ATTEND TO OUTSTANDING POST-CLOSING MECHANICS; REVIEW AND REVISE DIP AMENDMENT (.9).

07/09/13

1.20 ROSENTHAL, MICHAEL A REVIEW AMENDMENT FROM A. GOLDBERG REGARDING FINAL DIP ORDER (.2); EMAILS TO E. FLECK, A. PISA AND E. KHALIL REGARDING GSI AMENDMENT (.1); CONFERENCE CALL WITH GSI REGARDING FINAL DIP ORDER AMENDMENT (.3); MEET WITH M. CHOWDHURY, H. THOMPSON AND L. HIRSH REGARDING DIP AMENDMENT (.4); EMAILS WITH LATHAM REGARDING CONSENT AMENDMENT (.2)

- 2.60 WILLIAMS, MATTHEW J CALL FROM SEIDER RE: WAIVER (.2); FOLLOW UP WITH J. WEISSER RE: SAME (.3); REVIEW OF DIP LANGAUGE ON FEE ISSUE (.7); REVIEW OF DRAFT AGREEMENT AND EDITS (1.4).
- 2.40 WEISSER, JOSHUA REVIEW, ANALYSIS AND REVISIONS TO AMENDMENT TO DIP AGREEMENT (.4); RELATED CONFERENCE WITH LENDER COUNSEL AND COMMITTEE COUNSEL (.3); FOLLOW ON INTERNAL CONFERENCES WITH M. ROSENTHAL (.2) AND S. ROSS (.2); CONFERENCE WITH M. ROSENTHAL, H. THOMPSON (ARCAPITA) AND A. ROGERS (ARCAPITA) REGARDING SAME (.4); REVIEW ANALYZE AND REVISE RELATED CONSENT LETTER (.3); REVIEW AND ANALYSIS OF CORRESPONDENCE BETWEEN COMPANY COUNSEL AND COUNSEL TO CLAIMANT WHO FILED NOTICE OF APPEAL TO DIP ORDER (.2); RELATED CONFERENCE WITH C. MILLET (.2); REVIEW AND ANALYSIS OF CORRESPONDENCE RELATING TO POST-CLOSING SYNDICATION TRANSACTION (.2).
- 5.30 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (4.6); CONFERENCE CALLS IN REGARD TO THE SAME (.7).
- 1.50 CHIANESE, ALFRED J INCORPORATE COMMENTS ON REIMBURSEMENT AGREEMENT FROM A. KIM (.9); SOLICIT REVIEW OF DRAFT RESOLUTIONS OF LUXEMBOURG ENTITIES TO ENTER INTO REIMBURSEMENT AGREEMENT FROM LUXEMBOURG COUNSEL SUGGESTED BY A. KIM (.3); CORRESPOND WITH J. GRAVES REGARDING SUM OF EXPENSES RELATED TO ATTEMPTED INITIAL PUBLIC OFFERING IN REIMBURSEMENT AGREEMENT (.3).
- 1.60 LAU, STEVEN J DRAFT NOTICE AND ACKNOWLEDGEMENT OF ASSIGNED AGREEMENTS (0.9); REVIEW AND COMPILE CONSENT REQUEST AND AMENDMENT LETTER (0.7).
- 6.50 COPPOLA, ROBERT L ATTEND TO POST-CLOSING REQUIREMENTS INCLUDING BACAS AND INSURANCE CERTIFICATES AND ENDORSEMENTS (1.3); REVIEW CONSENT LETTER AND COORDINATE SIGNATURES FOR CONSENT LETTER AND AMENDMENT (.9); CONTINUE CREATION OF ARCAPITA DIP AND EXIT FACILTIY COMPLIANCE GUIDE AND PROVIDE FIRST DRAFT TO S. ROSS (3.9); CONFER WITH LENDER'S COUNSEL REGARDING POST-CLOSING OPEN ITEMS (.4).

07/10/13

0.20 ROSENTHAL, MICHAEL A EMAILS WITH S. ROSS REGARDING DIP AMENDMENT.

3.10 WILLIAMS, MATTHEW J CALL WITH M. ROSENTHAL ON CLOSING ISSUE (.4);
CALL WITH M. SCHWARTZ AT TACONIC CAPITAL RE:
SAME (.6); FOLLOW UP REVIEW FINAL ORDER AND
PRECEDENT ON CASES GOING EFFECTIVE WITH EXIT
FINANCING WITHOUT FINAL ORDERS, FOLLOW UP ON
CLOSING ISSUES (2.1).

2.60 WEISSER, JOSHUA DRAFT MEMORANDUM TO DIP LENDER REGARDING
APPEAL TO DIP MOTION (.9); RELATED
CONFERENCES WITH M. WILLIAMS (.2) AND B. GREER
(.2); RESEARCH REGARDING ISSUES RELATED TO
APPEAL (1.1); CORRESPONDENCE REGARDING CASH
MANAGEMENT ISSUES (.2).

5.50 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (4.4);
CONFERENCE CALLS IN REGARD TO THE SAME (1.1).

0.60 CHIANESE, ALFRED J CORRESPOND WITH A. KIM (.3), J. GRAVES (.3)
REGARDING AMOUNT OF EXPENSES RELATED TO
ATTEMPTED INITIAL PUBLIC OFFERING IN
REIMBURSEMENT AGREEMENT.

0.60 LAU, STEVEN J CREATE STOCK CERTIFICATE AND REVIEW
ORGANIZATIONAL DOCUMENTS OF RA HOLDCO 2 LLC
(0.4); ANSWER QUESTIONS FROM CAYMAN COUNSEL
(0.2).

1.90 COPPOLA, ROBERT L ATTEND TO POST-CLOSING REQUIREMENTS
INCLUDING INSURANCE CERTIFICATES AND
ENDORSEMENTS.

07/11/13

1.40 WILLIAMS, MATTHEW J REVIEW M. ROSENTHAL MEMO REGARDING
STRATEGY ON HANI APPEAL (.3); CONFER WITH J.
WEISSER REGARDING OTHER CASES WHERE EXIT
LENDERS FUNDED INTO APPEAL (.3); CALL WITH M.
SCHWARTZ (.2); CALL WITH AD HOC GROUP
REGARDING FUNDING INTO APPEAL (.6).

0.80	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CALL WITH DIP PARTICIPANTS COUNSEL REGARDING NOTICE TO APPEAL (.5); REVIEW RELATED CORRESPONDENCE WITH DIP LENDER COUNSEL (.1); CORRESPONDENCE REGARDING CASH MANAGEMENT ISSUES WITH A&M (.2).
2.00	ROSS, STEWART R	ATTENTION TO FINANCING ISSUES (1.4); MEETING ON EXIT CONVERSION REQUIREMENTS (.6).
0.80	BABCOCK, CHRISTOPHER J	PARTICIPATE IN CALL WITH R. COPPOLA AND FOLLOW UP RE: ASSETS HELD BY INACTIVE SYNDICATION COMPANIES.
1.30	LAU, STEVEN J	MEET WITH R. COPPOLA REGARDING EXIT FACILITY (0.8); REVIEW REORGANIZATION DOCUMENTS (0.5).
4.10	COPPOLA, ROBERT L	ATTEND TO POST-CLOSING REQUIREMENTS INCLUDING INSURANCE CERTIFICATES AND ENDORSEMENTS (1.6); ATTEND CONFERENCE CALL WITH LENDER'S COUNSEL AND INSURANCE BROKERS (.5); ATTEND MEETING WITH S. LAU TO DISCUSS ARCAPITA EXIT FACILITY (.7); DRAFT DIP TERMINATION DATE EXTENSION REQUEST AND PROVIDE TO S. ROSS FOR COMMENTS (1.3);
07/12/13		
0.50	ROSENTHAL, MICHAEL A	EMAILS WITH S. FULLER REGARDING BUDGET APPROVAL (.1); REVISE REQUEST FOR WAIVER FROM LENDERS (.4).
0.70	WILLIAMS, MATTHEW J	REVIEW OF CORRESPONDENCE TO LENDERS AND COMMENT REGARDING APPEAL AND FUNDING INTO APPEAL (.3); REVIEW REVISED CORRESPONDENCE ON SAME (.2); CONFER WITH J. WEISSER ON SAME (.2).
3.20	SANTRA, SAPTAK	REVIEW LATEST BLACKLINE OF MUDARABA AGREEMENT FOR COMPLIANCE WITH ENGLISH LAW AND GENERAL FINANCING PRACTICE AND REVIEW BUSINESS POINTS FOR CONFIRMATION SHEET.

2.10 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO CASH
MANAGEMENT MOTION (.3); RELATED
CORRESPONDENCE WITH A&M (.2); REVIEW AND
ANALYSIS OF EXTENSION OF DIP CREDIT
AGREEMENT MATURITY (.2); ATTENTION TO ISSUES
RELATED TO AMENDMENT OR WAIVER OF SAME AND
DRAFT SAME (1.2); RELATED CORRESPONDENCE
WITH INTERNAL TEAM (.2).

4.00 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (3.1);
CONFERENCE CALLS (.9).

0.20 CHIANESE, ALFRED J CORRESPOND WITH M. ROSENTHAL, J. GRAVES
REGARDING REIMBURSEMENT AGREEMENT.

1.80 LAU, STEVEN J REVISE ANNEXURE NOTICES.

2.60 COPPOLA, ROBERT L CONFER WITH TEAM REGARDING REORGANIZATION
DOCUMENT (.4); ATTEND TO POST-CLOSING
REQUIREMENTS (1.1); FINALIZE DIP TERMINATION
DATE EXTENSION REQUEST AND COORDINATE
EXECUTION (1.1).

07/13/13
0.30 ROSS, STEWART R ATTENTION TO FINANCING ISSUES.

0.90 CHIANESE, ALFRED J CORRESPOND WITH A. KIM (.3), M. ROSENTHAL (.3), T.
BUDD (.3) REGARDING EXECUTION OF
REIMBURSEMENT AGREEMENT.

0.50 CHATTERJEE, AYESHA DRAFT AND DISTRIBUTE PROPOSED FORM OF
SEVENTEENTH INTERIM CASH MANAGEMENT ORDER.

07/14/13
1.00 BUDD, THOMAS M FURTHER REVIEW OF ARCAPITA REIMBURSEMENT
AGREEMENT (.7); ADVICE ON THE MANNER OF
EXECUTION REQUIRED TO CONSTITUTE A VALID
DEED UNDER ENGLISH LAW (.3).

0.30 ROSS, STEWART R ATTENTION TO FINANCING ISSUES.

07/15/13

- 0.50 ROSENTHAL, MICHAEL A TELEPHONE WITH J. WEISSER REGARDING 3PD LENDER APPROVALS (.2); EMAILS WITH J. WEISSER AND J. SPANO REGARDING 3PD LENDER APPROVALS (.3).
- 1.80 WILLIAMS, MATTHEW J EMAIL FROM M. ROSENTHAL RE: DISTRIBUTIONS TO PARTICIPANTS AND RESPONSE TO SAME (.5); REVIEW OF PRECEDENT ON SAME RE: DISTRIBUTION MECHANICS (1.1); REVIEW AMENDMENT (.2).
- 0.20 WEISSER, JOSHUA CORRESPONDENCE WITH A&M REGARDING CASH MANAGEMENT ISSUES FOR JULY 18 HEARING
- 2.00 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (1.2); CONFERENCE CALLS (.8).
- 1.00 LAU, STEVEN J CALL WITH J. WEISSER (0.1); DRAFT LETTER AGREEMENT REGARDING DISPOSITIONS (0.9).
- 3.70 COPPOLA, ROBERT L CREATE FINAL DIP TERMINATION DATE EXTENSION REQUEST AND PROVIDE TO LENDER'S COUNSEL (.7); REVISE MASTER MURABAHA AGREEMENT (DISPOSITION EXPENSES) AND PROVIDE NEW DRAFT TO S. ROSS (2.1); REVISE DRAFT LETTER AGREEMENT REGARDING DISPOSITION CONSENT AND PROVIDE COMMENTS TO S. LAU (.9).

07/16/13

- 1.80 BUDD, THOMAS M RESEARCH PROCEDURE RULES FOR VALID EXECUTION OF THE REIMBURSEMENT AGREEMENT.
- 3.20 WILLIAMS, MATTHEW J PULL AND REVIEW CREDIT AGREEMENT AND ASSIGNMENT PROVISIONS REGARDING ELEVATION OF SUBPARTICIPATIONS AND RESEARCH HOW DONE IN OTHER RIGHTS OFFERING CASES (1.7); PRE-CALL WITH J. WEISSER REGARDING DISTRIBUTIONS (.2); CALL WITH M. ROSENTHAL (.2) AND A. BANNISTER (.2) REGARDING DISTRIBUTION MECHANICS; FOLLOW UP RESEARCH ON PLAN PROVISIONS (.9).
- 0.40 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO INTERIM CASH MANAGEMENT BUDGET (.3); RELATED CONFERENCE WITH S. FULLER (.1).

2.00 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (1.3); TELEPHONE
CONFERENCE CALLS (.7).

1.10 LAU, STEVEN J ANSWER QUESTIONS REGARDING REORGANIZATION
(0.3); MEET WITH R. COPPOLA RE: SAME (0.8).

1.00 AMPONSAH, DUKE K PREPARE AND FILE 17TH INTERIM CASH
MANAGEMENT (.4); COORDINATE SERVICE WITH GCG
RE: SAME (.3); CONFER WITH J. WEISSER RE: SAME
(.3).

1.70 COPPOLA, ROBERT L ATTEND MEETING WITH S. LAU TO DISCUSS
UPCOMING ARCAPITA EXIT FACILITY AND
REORGANIZATION ISSUES (1.1); CONFER WITH TEAM
REGARDING ISSUES ON SYNDICATION COMPANY
TRANSFERS (.6).

07/17/13
0.80 BUDD, THOMAS M REVIEW EXECUTION FORMALITIES.

2.30 WEISSER, JOSHUA PREPARE FOR CALL REGARDING CASH
MANAGEMENT BUDGET ISSUES (.3); ATTEND CALL
WITH A&M REGARDING OUTSTANDING ISSUES (1.0);
PREPARE HEARING SCRIPT OF JULY 18 HEARING
REGARDING SAME (.8); RESPOND TO QUESTIONS
REGARDING DIP FINANCING TRANSACTION (.2).

5.00 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (3.8); TELEPHONE
CONFERENCE CALLS (1.2).

0.60 CHIANESE, ALFRED J CORRESPOND WITH J. FARRELL, M. ROSENTHAL
REGARDING REIMBURSEMENT AGREEMENT.

2.30 LAU, STEVEN J REVIEW REORGANIZATION DOCUMENTS (0.5); TAKE
INVENTORY AND SEND ORIGINAL SIGNATURE PAGES
TO JUNE 13 CLOSING (1.2); DRAFT LEAD INS FOR J.
WEISSER (0.4); ANSWER QUESTIONS REGARDING
REORGANIZATION (0.2).

1.10 COPPOLA, ROBERT L CONFER WITH S. LAU REGARDING ORIGINAL
SIGNATURE PAGES (.2); REVIEW MASTER MURABAHA
AGREEMENT (DISPOSITION EXPENSES (.9).

07/18/13

0.80 BUDD, THOMAS M REVIEW EMAIL FROM A. CHIANESE RE REIMBURSEMENT AGREEMENT AND ANSWERING HIS QUESTIONS.

0.60 WEISSER, JOSHUA CORRESPONDENCE WITH A&M REGARDING BUDGET REQUIREMENTS ON DIP (.3); FOLLOW ON REVIEW OF TRANSACTION DOCUMENTS (.3).

3.50 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (2.6); TELEPHONE CONFERENCE CALLS (.9).

4.10 CHIANESE, ALFRED J REVISE REIMBURSEMENT AGREEMENT, RELATED AUTHORIZING ENTITY RESOLUTIONS.

2.90 LAU, STEVEN J REVISE LIST OF HOLDCOS (0.2); CREATE REORGANIZATION SIGNATORIES CHART AND EXIT FINANCING CHECKLIST (2.7).

0.80 COPPOLA, ROBERT L ATTEND MEETING WITH M. MICELI TO DISCUSS STATUS OF WCF AMENDMENTS AND NECESSARY CHANGES TO BE MADE.

07/19/13

2.00 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (1.6); CONFERENCE CALLS (.4).

2.20 LAU, STEVEN J REVISE CLOSING CHECKLIST (1.7); REVIEW REORGANIZATION STRUCTURE DOCUMENTS (0.5).

07/21/13

0.40 ROSENTHAL, MICHAEL A EMAILS WITH E. FLECK AND J. WEISSER REGARDING WAIVER REQUEST (.1); EMAIL FROM J. TRINKLEIN REGARDING AIPL STRUCTURE AND DIP (.3).

0.50 LAU, STEVEN J REVISE CLOSING CHECKLIST AND LIST OF SIGNATORIES.

07/22/13

0.20 ROSENTHAL, MICHAEL A REVIEW PROPOSED WAIVER.

1.00 WILLIAMS, MATTHEW J REVIEW WAIVER AND AMENDMENT DOCUMENTS (.9);
EMAIL FROM M. ROSENTHAL RE: UCC POSITION (.1).

1.90 WEISSER, JOSHUA REVIEW OF DIP IN CONNECTION WITH POTENTIAL
AMENDMENT (.5); REVIEW AND ANALYSIS OF
PROPOSED AMENDMENT (.5); RELATED
CONFERENCE WITH LENDER COUNSEL (.1); FOLLOW
ON CONFERENCES WITH INTERNAL TEAM (.5);
RELATED CONFERENCE WITH M. ROSENTHAL (.2);
RELATED CONFERENCE WITH COMMITTEE COUNSEL
(.1).

3.50 ROSS, STEWART R PARTICIPATE IN CONFERENCE CALL (.9); ATTENTION
TO FINANCING DOCUMENTS (2.6).

2.20 LAU, STEVEN J ANSWER QUESTIONS FROM K. MEDRANO (0.1); TAKE
NOTES FOR MEETING (1.3); REVISE MURABAHA
AMENDMENT NO. 2 AND ADMIN FEE LETTER (0.8).

07/23/13
0.50 ROSENTHAL, MICHAEL A REVIEW RESPONSE TO WAIVER LETTER (.2); MEET
WITH J. WEISSER REGARDING RESPONSE TO
WAIVER LETTER (.1); TELEPHONE WITH E. FLECK RE
WAIVER FEE (.2)

1.00 BUDD, THOMAS M DEALING WITH PROCESS AGENT APPOINTMENT.

2.00 WEISSER, JOSHUA REVIEW AND ANALYSIS OF PROPOSED AMENDMENT
TO DIP FINANCING (.6); INTERNAL CALLS REGARDING
SAME (.4); RELATED CONFERENCE WITH M.
ROSENTHAL (.2); PREPARE MEMORANDUM TO
COMMITTEE REGARDING SAME (.4); RELATED
CONFERENCE WITH COMMITTEE COUNSEL (.2);
ATTEND TO ISSUES CONCERNING REPAYMENT OF
DIP WITH PORTFOLIO DISTRIBUTIONS (.2).

4.50 ROSS, STEWART R CONFERENCE CALLS (.6); ATTENTION TO FINANCING
DOCUMENTS (3.9).

0.70 KIM, BRIAN J CALL WITH J. WEISSER AND T. LONG RE: MOTION
REQUESTING AMENDMENT OF DIP AGREEMENT (0.2).
REVIEW PRECEDENTS RE: MOTION REQUESTING
AMENDMENT OF DIP AGREEMENT (0.5).

4.60 CHIANESE, ALFRED J REVISE REIMBURSEMENT AGREEMENT (4.3);
CORRESPOND WITH M. ROSENTHAL, J. GRAVES
REGARDING SAME (.3).

1.00 STEVENS, LISA WORK IN CONNECTION WITH THE REIMBURSEMENT
AGREEMENT.

3.30 LAU, STEVEN J TAKE NOTES FOR CALL WITH LATHAM (0.8);
COORDINATE WITH CAYMAN COUNSEL AND PAGET
BROWN REGARDING ORGANIZATIONAL DOCUMENTS
(0.2); REVISE CLOSING CHECKLIST (2.1); CALL WITH S.
ROSS (.2).

07/24/13

0.40 WEISSER, JOSHUA ANALYZE DIP IN RESPONSE TO QUESTIONS
REGARDING PREPAYMENT PROVISIONS

2.30 ROSS, STEWART R CONFERENCE CALL (.6); ATTENTION TO FINANCING
DOCUMENTS (1.7).

4.90 KIM, BRIAN J REVIEW AND REVISE DRAFT OF MOTION FOR
AMENDMENT OF DIP AGREEMENT.

4.60 LAU, STEVEN J REVIEW ORGANIZATIONAL DOCUMENTS (1.7); DRAFT
EXIT SECURITY QUESTIONNAIRE (2.4); CALL WITH S.
ROSS (0.2); REVISE CLOSING CHECKLIST (0.3).

1.60 CLARK, TEALE L DRAFT MOTION TO AMEND DIP AGREEMENT.

0.60 COPPOLA, ROBERT L CONFER WITH M. MICELI REGARDING CHANGES TO
WCF AMENDMENTS.

07/25/13

0.20 MILLET, CRAIG H EMAILS RE DIP AND EXIT FINANCING AND
AMENDMENTS.

0.20 ROSENTHAL, MICHAEL A EMAIL FROM A. PISA REGARDING WAIVER LETTER
(.1); EMAIL FROM S. ROSS REGARDING WAIVER
LETTER (.1).

1.00 BUDD, THOMAS M REVIEW AND COMMENT ON LATEST DRAFT OF
REIMBURSEMENT AGREEMENT.

1.10 WEISSER, JOSHUA CONFERENCE WITH S. ROSS REGARDING POTENTIAL DIP AMENDMENT (.3); RELATED CONFERENCES WITH A. GOLDBERG (.4); COMPLETE REVISIONS TO SAME (.3); ANALYZE DIP IN CONNECTION WITH POTENTIAL AMENDMENT (.1).

2.50 ROSS, STEWART R CONFERENCE CALLS (.4); ATTENTION TO FINANCING DOCUMENTS (2.1).

2.30 CHIANESE, ALFRED J INCORPORATE REVISIONS OF J. GRAVES INTO DRAFT REIMBURSEMENT AGREEMENT (1.2); SEND REVISED REIMBURSEMENT AGREEMENT TO T. BUDD FOR REVIEW (.2); REVIEW REVISIONS OF T. BUDD TO REIMBURSEMENT AGREEMENT (.6); CORRESPOND WITH M. ROSENTHAL, J. GRAVES REGARDING REIMBURSEMENT AGREEMENT (.3).

0.20 LAU, STEVEN J REVIEW REVISED REORGANIZATION STRUCTURE.

07/26/13
0.20 MILLET, CRAIG H EMAILS RE DIP AND EXIT FINANCING AND AMENDMENTS.

1.00 ROSENTHAL, MICHAEL A TELEPHONE WITH E. FLECK REGARDING HANI PROPOSAL AND DIP WAIVER (.1); REVIEW PROPOSED DIP WAIVER FROM GSI (.4); EMAILS WITH J. WEISSER REGARDING DIP WAIVER (.2); TELEPHONE WITH J. WEISSER REGARDING DIP WAIVER (.2); EMAIL WITH FLEUR O'DRISCOLL REGARDING POSSIBLE CAYMAN VALIDATION ORDER (.1)

0.50 BUDD, THOMAS M EMAIL FROM A. CHIANESE RESPONDING ON A NUMBER OF ISSUES ARISING FROM REIMBURSEMENT AGREEMENT.

2.10 WEISSER, JOSHUA REVIEW AND ANALYSIS OF REVISED DIP AMENDMENT (1.1); RELATED CONFERENCES WITH S. ROSS (.3); DRAFT MEMORANDUM TO INTERNAL TEAM REGARDING SAME (.5); DRAFT RELATED MEMORANDUM TO COMMITTEE (.2).

2.00 ROSS, STEWART R CONFERENCE CALLS (.7); ATTENTION TO FINANCING DOCUMENTS (1.3).

0.10 LEVIN, DOUGLAS G REVIEW CORRESPONDENCES FROM F. O'DRISCOLL (MOURANT) AND M. ROSENTHAL RE POTENTIAL CAYMAN IMPLICATIONS OF RECENT EVENTS CONCERNING DIP TRANSACTION.

7.00 CHIANESE, ALFRED J REVISE REIMBURSEMENT AGREEMENT BASED ON CORRESPONDENCE (3.8); DRAFT RESOLUTIONS AUTHORIZING ENTRY INTO SAID AGREEMENT BY PARTIES THERETO (3.0); SEND REVISED REIMBURSEMENT AGREEMENT TO A. KIM WITH COMMENTS IN COVER EMAIL (.2).

1.20 LAU, STEVEN J FOLLOW UP REGARDING NOTICES (0.1); REVISE EXIT SECURITY QUESTIONNAIRE (1.1).

0.80 CLARK, TEALE L REVIEW REVISED AMENDMENT TO DIP AGREEMENTS.

07/27/13
1.00 ROSENTHAL, MICHAEL A EMAILS WITH J. WEISSER AND A. PISA REGARDING GSI AMENDMENT (.3); PREPARE FOR CALL WITH LATHAM RE GSI AMENDMENT (.3); REVIEW PROPOSED GSI WAIVER AMENDMENT CHANGES (.4)

0.80 BUDD, THOMAS M CORRESPONDENCE WITH A. CHIANESE REGARDING CORPORATE AUTHORISATIONS (.2); REVIEW NEW DRAFT OF REIMBURSEMENT AGREEMENT (.6).

1.30 WILLIAMS, MATTHEW J REVIEW ARC-AMENDED DOCUMENTS (.9); FOLLOW UP CORRESPONDENCE ON SAME REGARDING UCC AND LATHAM ISSUES (.4).

2.90 WEISSER, JOSHUA REVIEW AND ANALYZE MULTIPLE ITERATIONS OF SECOND AMENDMENT TO MURABAHA DIP AGREEMENT (.4); FINALIZE COMMENTS TO SAME (.7); PREPARE FOR AND ATTEND MEETING WITH COMMITTEE AND DIP LENDER REGARDING SAME (1.3); FOLLOW ON CONFERENCE WITH E. KHALIL (.2); DRAFT MEMORANDUM TO INTERNAL TEAM AND CLIENT (.3).

2.50 ROSS, STEWART R CONFERENCE CALL (.5); ATTENTION TO FINANCING DOCUMENTS (2.0).

0.20 CHIANESE, ALFRED J CORRESPOND WITH M. ROSENTHAL, T. BUDD
REGARDING REIMBURSEMENT AGREEMENT.

07/28/13
0.70 ROSENTHAL, MICHAEL A EMAILS WITH A. PISA REGARDING WAIVER
AMENDMENT (.2); REVIEW AND COMMENT ON
WAIVER AMENDMENT (.3); EMAILS WITH A. LEBLANC
REGARDING HANI APPEAL (.2)

1.50 ROSS, STEWART R ATTENTION TO FINANCING DOCUMENTS.

0.20 CHIANESE, ALFRED J CORRESPOND WITH J. O'GRADY, K. MEDRANO
REGARDING REIMBURSEMENT AGREEMENT.

07/29/13
0.40 ROSENTHAL, MICHAEL A REVIEW FINAL WAIVER AMENDMENT AND
ADMINISTRATION LETTER (.3); TELEPHONE WITH J.
WEISSER REGARDING ADMINISTRATION FEE AND
APPROVAL REQUIREMENTS (.1).

2.50 BUDD, THOMAS M CORRESPONDENCE WITH A. CHIANESE (.2); REVIEW
AND COMMENT ON NEW DRAFT OR REIMBURSEMENT
AGREEMENT AND DRAFTING BOARD MINUTES FOR
ARCAPITA LIMITED (1.1); REVIEW CONSTITUTIONAL
DOCUMENTS (1.2).

0.30 WILLIAMS, MATTHEW J CORRESPONDENCE FROM UCC ON DIP AMENDMENT.

3.00 ROSS, STEWART R ATTENTION TO FINANCING DOCUMENTS (2.2);
CONFERENCE CALLS (.8).

0.70 CHIANESE, ALFRED J SEND RESOLUTIONS TO A. KIM, J. FARRELL (.2);
CORRESPOND WITH T. BUDD REGARDING
RESOLUTION FOR ARCAPITA LIMITED (.2);
CORRESPOND WITH E. FLECK, M. ROSENTHAL
REGARDING REIMBURSEMENT AGREEMENT (.3).

0.20 LAU, STEVEN J ANSWER QUESTIONS FROM K. MEDRANO (0.1);
ATTEND TO EXECUTION OF MURABAHA AMENDMENT
(0.1).

07/30/13
0.20 BUDD, THOMAS M EMAIL FROM A. CHIANESE.

0.20	WILLIAMS, MATTHEW J	REVIEW AMENDMENT
5.70	SANTRA, SAPTAK	REVIEW AND COMMENT ON MILBANK DRAFT OF ENGLISH-LAW CHARGE FOR THE COMPANY (MUDAREB) UNDER THE SUKUK (2.8); REVIEW REVISED ASSIGNMENT AND CHARGE DEED (1.7); INTERNAL MEETING WITH E. KHALIL TO DISCUSS GENERAL SECURITY ISSUES REGARDING SECURITY GIVEN TO THE RAB AL MAL/SUKUK HOLDERS (.2); REVIEW PRECEDENT SUKUK PROSPECTUS (1.0).
2.50	ROSS, STEWART R	ATTENTION TO FINANCING DOCUMENTS (1.9); CONFERENCE CALLS (.6).
0.60	CHIANESE, ALFRED J	REVISE REIMBURSEMENT AGREEMENT (.4); SEND SAME TO M. ROSENTHAL (.2).
2.10	LAU, STEVEN J	REVISE SCHEDULES TO NOTICE OF ASSIGNMENT (1.2); ATTEND TO EXECUTION OF MURABAHA AMENDMENT DOCUMENTS (0.4); REVISE SECURITY QUESTIONNAIRE (0.2); ANSWER QUESTIONS REGARDING REORGANIZATION (0.3).
07/31/13		
0.10	WILLIAMS, MATTHEW J	EMAIL ON AMENDMENT TO DIP.
3.00	ROSS, STEWART R	ATTENTION TO FINANCING DOCUMENTS (2.4); CONFERENCE CALLS (.6); MEETING.
0.90	CHIANESE, ALFRED J	REVISE REIMBURSEMENT AGREEMENT (.7); SEND SAME TO M. ROSENTHAL FOR REVIEW (.2).
1.80	LAU, STEVEN J	ATTEND TO EXECUTION OF MURABAHA AMENDMENT (0.7); REVIEW REVISED IMPLEMENTATION MEMO (0.3); MEET WITH S. ROSS (0.3); COORDINATE WITH CAYMAN COUNSEL, OPERATIONS TEAM AND PAGET-BROWN (0.5).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

EMPLOYEES
30561-00107

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	31.60	\$1,090.00	\$ 34,444.00
JEFFREY TRINKLEIN	17.00	1,050.00	17,850.00
JEAN-PHILIPPE ROBE	0.50	1,005.00	502.50
JAMES A. COX	20.60	1,085.00	22,351.00
MICHAEL J. COLLINS	4.50	895.00	4,027.50
BENJAMIN H. RIPPEON	46.50	795.00	36,967.50
MATTHEW K. KELSEY	6.50	875.00	5,687.50
JOSHUA WEISSER	44.40	785.00	34,854.00
JAMES B. O'GRADY	0.30	755.00	226.50
JEREMY L. GRAVES	12.30	665.00	8,179.50
AURELIE KAHN	1.50	340.00	510.00
CARLY-JANE KING	4.40	575.00	<u>2,530.00</u>

Total Services \$ 168,130.00

Total Services, Costs/Charges 168,130.00

BALANCE DUE \$ 168,130.00

EMPLOYEES
30561-00107

Detail Services:

07/01/13
0.10 TRINKLEIN, JEFFREY REVIEW TERMS OF [REDACTED] SEPARATION AGREEMENT.

1.70 COX, JAMES A DISCUSS AMENDMENTS TO UK COMPROMISE AGREEMENT WITH J. BECK (.8); DISCUSS RESTRICTIVE COVENANT ISSUES WITH J. BECK (.9).

0.80 RIPPEON, BENJAMIN H REVIEW EMAILS.

07/02/13
1.10 ROSENTHAL, MICHAEL A EMAILS WITH J. O'GRADY AND M. COLLINS REGARDING ARCAPITA TERMINATION AND SEPARATION AGREEMENTS (.3); REVIEW PROPOSED TERMINATION AND SEPARATION AGREEMENTS (.4); EVALUATE TREATMENT OF SEVERANCE OBLIGATIONS IN MSA AND SEPARATION AGREEMENTS (.4).

0.30 TRINKLEIN, JEFFREY REVIEW NOTE FROM G. GRIFFIN (.1); CALL WITH ALVAREZ TO IIP TAXATION (.2).

07/03/13
0.40 ROSENTHAL, MICHAEL A REVIEW SEPARATION AGREEMENT FORMS FROM JIM BECK.

2.10 TRINKLEIN, JEFFREY TALK WITH B. RIPPEON REGARDING AIPL MATTERS (.2); REVIEW, REVISE MATERIALS TO FORWARD TO THE UCC REGARDING THE IIP (1.6); CALL WITH L. HIRSCH (.2); NOTE TO L. HIRSCH (.1).

0.50 WEISSER, JOSHUA REVIEW AND ANALYSIS OF TERMINATION AGREEMENTS DRAFTED IN FOREIGN JURISDICTIONS.

07/04/13
0.30 ROSENTHAL, MICHAEL A EMAIL FROM AND TO J. WEISSER REGARDING TERMINATION AGREEMENTS.

2.60 WEISSER, JOSHUA REVIEW AND ANALYSIS OF TERMINATION AGREEMENTS FOR EMPLOYEES SEVERED IN MUTIPLE JURISDICTIONS (1.8); DRAFT RELATED MEMORANDUM (.6); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.2).

07/05/13
1.20 ROSENTHAL, MICHAEL A EMAILS WITH J. BECK, J. COX, J. TRINKLEIN, J. WEISSER REGARDING EMPLOYEE SEPARATION AGREEMENTS AND OFFSET OBLIGATIONS (.7); TELEPHONE WITH J. TRINKLEIN REGARDING SETOFF OBLIGATIONS (.1); EMAIL TO L. HIRSH REGARDING SETOFF OBLIGATIONS (.1); REVIEW COOPERATION TERM SHEET REGARDING EMPLOYEE LOANS AND SETOFF (.3).

1.40 TRINKLEIN, JEFFREY NOTE TO M. ROSENTHAL REGARDING SEPARATION ISSUES.

1.50 COX, JAMES A DRAFT LETTER TO T. WILLIAMS (.7); REVIEW BACKGROUND DOCUMENTS (.8).

0.60 COLLINS, MICHAEL J REVIEW RELEASE FOR US EMPLOYEES.

1.80 WEISSER, JOSHUA COMPLETE REVIEW OF SEPARATION AGREEMENTS FOR MULTIPLE JURISDICTIONS AND SUGGESTED COMMENTS TO SAME (1.2); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.4); RELATED CONFERENCES WITH M. ROSENTHAL (.1) AND J. TRINKLEIN (.1).

07/08/13
0.90 ROSENTHAL, MICHAEL A TELEPHONE WITH M. COLLINS REGARDING CONSULTING AND SEPARATION AGREEMENTS (.2); REVIEW SEPARATION AGREEMENTS AND CONSULTING AGREEMENTS (.3); TELEPHONE WITH J. MORGAN REGARDING SEPARATION AGREEMENTS (.1); MEET WITH J. WEISSER AND L. HIRSH REGARDING TERMINATION AGREEMENTS (.3).

0.40 TRINKLEIN, JEFFREY DISCUSS GLOBAL SETTLEMENT PRESENTATION WITH L. HIRSCH (.1); DISCUSS SPP ISSUES WITH B. RIPPEON (.3).

1.00	COX, JAMES A	FINALIZE LETTER TO T. WILLIAMS (.7); DISCUSS COMPROMISE AGREEMENT ISSUES WITH J. BECK (.3).
1.30	RIPPEON, BENJAMIN H	CONFERENCE CALL WITH J. TRINKLEIN (.3); ATTENTION TO SPP (1.0).
1.00	WEISSER, JOSHUA	CORRESPONDENCE REGARDING STOCK PURCHASE PLAN (.1); CONFERENCE WITH M. ROSENTHAL REGARDING MANAGEMENT SERVICES AGREEMENT EMPLOYEE ISSUES (.3); REVISIONS TO DOCUMENT (.6).
1.00	KAHN, AURELIE	LIAISE WITH JBE'S OF COUNSEL RE PAYMENT OF ACCOUNTANT FEES (.8); LIAISE WITH J. BECK RE PAYMENT OF ACCOUNTANT FEES (.2).
07/09/13		
1.10	TRINKLEIN, JEFFREY	REVIEW LIST OF OUTSTANDING ISSUES (.1); REVIEW AGENDA IN PREPARATION FOR MEETING (.1); CALL WITH M. ROSENTHAL AND H. THOMPSON (.4); CALL WITH UCC (.4); NOTE TO T. NAMBIAR REGARDING SPP ISSUES (.1).
0.50	ROBE, JEAN-PHILIPPE	ATTENTION TO E-MAIL TRAFFIC ON IMPLEMENTATION OF SETTLEMENT AGREEMENT.
2.50	RIPPEON, BENJAMIN H	CALLS RE: SPP (1.2); COORDINATE WORKSTREAMS WITH G. GRIFFIN (.8); EMAILS RE: TIMING (.5).
0.80	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CALL WITH COMPANY COUNSEL REGARDING EMPLOYEE BENEFIT ISSUES.
0.50	KAHN, AURELIE	LIAISE WITH JBE COUNSEL RE PAYMENT OF ACCOUNTANT FEES.
07/10/13		
0.70	TRINKLEIN, JEFFREY	DISCUSS SPP UPDATE WITH B. RIPPEON (.5); CALL WITH M. ROSENTHAL (.2).

2.50 RIPPEON, BENJAMIN H REVIEW DELEGATION AGREEMENT (.7); CALL WITH J. TRINKLEIN (.5); EMAILS RE: GLOBAL SETTLEMENT SHARE RETENTION AND WITHHOLDING ON PREVIOUSLY DEPARTED PARTICIPANTS (.7); EMAILS RE: DIRECTOR OF ASCL AND AESOP ENTITIES (.6).

07/11/13
1.30 TRINKLEIN, JEFFREY DISCUSS WITH B. RIPPEON RESULTS OF SPP CALL (.7); REVIEW STRUCTURAL ISSUES (.6).

2.00 RIPPEON, BENJAMIN H EMAILS RE: UPDATE ON SPP ISSUES (.8); CONFERENCE CALL WITH J. TRINKLEIN (.7); CONFERENCE CALL WITH J. MORDEN, HARBOUR TRUST AND T. NAMBIAR (.5).

0.10 WEISSER, JOSHUA CORRESPONDENCE REGARDING EMPLOYEE BENEFIT PLANS IN CONNECTION WITH PLAN OF REORGANIZATION IMPLEMENTATION

07/12/13
1.30 ROSENTHAL, MICHAEL A EMAIL TO L. HIRSH REGARDING EMPLOYEE CLAIMS (.1); EMAIL FROM A&M REGARDING EMPLOYEE CLAIMS (.2); EMAIL FROM J. TRINKLEIN REGARDING EMPLOYEE WITHHOLDING TAX ISSUES (.2); TELEPHONE WITH J. TRINKLEIN REGARDING EMPLOYEE WITHHOLDING TAX ISSUES (.1); REVIEW FORM TERMINATION AGREEMENTS (.6); EMAIL TO J. MORGAN REGARDING TERMINATION AGREEMENTS AND SURVIVING CLAIMS (.1).

0.90 TRINKLEIN, JEFFREY RESPOND TO L. HIRSCH REGARDING WITHHOLDING ON GLOBAL SETTLEMENT.

0.50 COX, JAMES A MATERNITY ADVICE TO J BECK.

1.50 RIPPEON, BENJAMIN H REVIEW G. GRIFFIN SPREADSHEET RE: PROFIT/CAPITAL SHARES AND SHARE OWNERSHIP.

0.20 KING, CARLY-JANE CALL WITH J. COX REGARDING MATERNITY LEAVE AND PAY REQUIREMENTS IN THE CONTEXT OF REDUNDANCY.

07/14/13
0.20 ROSENTHAL, MICHAEL A EMAILS WITH E. FLECK REGARDING THOR CLAIMS.

0.30 WEISSER, JOSHUA CONFERENCE WITH N. KAMPHAUS REGARDING
EMPLOYEE BENEFITS ISSUES

07/15/13
0.50 ROSENTHAL, MICHAEL A EMAILS FROM J. COX AND J. BECK REGARDING
BONUS CLAIMS OF T. JOHNSEN (.3); EMAILS WITH S.
KOTARBA REGARDING EMPLOYEE CLAIMS (.2)

0.30 TRINKLEIN, JEFFREY REVIEW NOTES FROM J. WEISSER REGARDING IIP
ISSUES (.2); DISCUSS GLOBAL SETTLEMENT WITH N.
KAMPHAUS (.1).

1.00 COX, JAMES A DISCUSS POTENTIAL UK CLAIM WITH MR.
ROSENTHAL AND J. BECK (.4); DISCUSSING
MATERNITY ISSUE WITH CJ KING (.6).

2.30 RIPPEON, BENJAMIN H ATTENTION TO AIPL OWNERSHIP AND GLOBAL
SETTLEMENT AND SHARE TRANSFERS TO LTCAYCO.

4.20 KING, CARLY-JANE CONFER WITH J. COX (.4); RESEARCH REGARDING
MATERNITY LEAVE AND OBLIGATIONS IN THE
CONTEXT OF REDUNDANCY (2.6); DRAFT ADVICE
EMAIL TO J. BECK REGARDING FINDINGS AND
ANALYSIS (1.2).

07/16/13
2.50 RIPPEON, BENJAMIN H CONFERENCE CALLS RE: PROFIT/CAPITAL AND
REGULAR SHARES AND DISTRIBUTION OF GLOBAL
SETTLEMENT INTERESTS AND ARCAPITA
OWNERSHIP OF AIPL ISSUES.

07/17/13
0.30 ROSENTHAL, MICHAEL A EMAILS WITH H. THOMPSON REGARDING
TERMINATION AGREEMENTS.

1.50 ROSENTHAL, MICHAEL A EMAILS WITH H. THOMPSON AND J. MORGAN
REGARDING TERMINATION AGREEMENTS (.6); CALL
WITH J. TRINKLEIN AND B. RIPPEON REGARDING AIPL
AND TERMINATION AGREEMENTS (.6); EMAILS WITH J.
TRINKLEIN REGARDING AIPL STRUCTURE (.3)

0.20 ROSENTHAL, MICHAEL A EMAILS WITH J. COX AND J. TRINKLEIN REGARDING
CLAIMS OF JOHNSEN (.2)

1.90	TRINKLEIN, JEFFREY	PARTICIPATE IN CALL WITH ADMINISTRATIVE TEAM REGARDING AIPL (1.1); DISCUSS RESOLUTION WITH M. ROSENTHAL AND B. RIPPEON (.5); DRAFT NOTE TO H. THOMPSON (.1); CALLS REGARDING GLOBAL SETTLEMENT (.2).
0.80	COX, JAMES A	CONSIDERING POTENTIAL EMPLOYEE CLAIMS; REVIEWING CORRESPONDENCE RE: COMPROMISE AGREEMENTS.
3.00	RIPPEON, BENJAMIN H	CALL WITH J. TRINKLEIN AND R. ROSENTHAL (.6); CONFERENCE CALL RE: AIPL (1.3); EMAILS RE: PROPOSED STRUCTURE (1.1).
0.20	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING GLOBAL SETTLEMENT AND ISSUES.
07/18/13		
1.30	ROSENTHAL, MICHAEL A	EMAILS WITH J. TRINKLEIN REGARDING AIPL AND EMPLOYEE TERMINATION AGREEMENT ISSUES (.4); CONSIDER AIPL RELATED ISSUES AND IMPLEMENTATION (.6); TELEPHONE WITH H. THOMPSON AND J. TRINKLEIN REGARDING TERMINATION AGREEMENT ISSUES (.3)
1.40	COLLINS, MICHAEL J	REVIEW/EDIT CODE OF CONDUCT FOR CONSULTANTS AND SEND TO J. BECK.
2.00	RIPPEON, BENJAMIN H	CALLS/EMAILS RE: AIPL ISSUES.
3.60	WEISSER, JOSHUA	CONFERENCE WITH J. TRINKLEIN REGARDING ISSUES RELATED TO EMPLOYEE BENEFITS (.2); PREPARE FOR AND ATTEND CONFERENCE WITH COMMITTEE COUNSEL REGARDING SAME (1.5); REVIEW AND ANALYSIS OF EMPLOYEE BENEFIT DOCUMENTATION (1.1); RELATED CORRESPONDENCE WITH A&M (.1); REVIEW AND ANALYSIS OF EMPLOYEE CLAIMS IN CONNECTION WITH SEPARATION AGREEMENTS (.5); REVIEW AND ANALYSIS OF RELATED CORRESPONDENCE (.2).
07/19/13		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH J. TRINKLEIN AND L. HIRSH REGARDING TERMINATION AGREEMENT WAIVED CLAIMS.

- 2.10 TRINKLEIN, JEFFREY REVIEW MATERIALS REGARDING CLAIMS (.4); NOTES TO TEAM REGARDING 2012 IIP REVIEW, NOTE REGARDING FIRPTA COMPANIES (1.4); CALL WITH J. WESSIER, J. GRAVES REGARDING UCC APPROVALS (.2); NOTE TO J. GRAVES REGARDING IIP RESTRUCTURE, EMPLOYEE CLAIMS (.1).
- 2.50 RIPPEON, BENJAMIN H CONFERENCE CALL RE: IIP/IPP AND SECURITIES LAWS ISSUES (1.2); EMAILS RE: SAME (.5); CALLS/EMAILS RE: AIPL DISTRIBUTION AND TAX ISSUES (.8).
- 1.20 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING ISSUE WITH GLOBAL SETTLEMENT (.3); REVIEW FILES (.3); DRAFT CORRESPONDENCE TO J. WEISSER REGARDING GLOBAL SETTLEMENT ISSUE (.6).
- 4.30 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL REGARDING EMPLOYEE SEPARATION AGREEMENTS (.6); FOLLOW ON CONFERENCES REGARDING SURVIVING CLAIMS UNDER SAME (.2); REVIEW AND ANALYSIS OF SOURCE DOCUMENTATION (.6); RELATED CONFERENCES WITH N. KAMPHAUS (.5); RELATED CONFERENCE WITH S. KOTARBA (.3); DRAFT INTERNAL MEMORANDUM REGARDING SAME (.2); DRAFT MEMORANDUM TO CLIENT REGARDING EXPENSE REIMBURSEMENT FOR EMPLOYEES (.8); WORK WITH J. GRAVES TO DRAFT MEMORANDUM TO J. TRINKLEIN REGARDING GLOBAL SETTLEMENT DOCUMENTATION ISSUES (1.1).
- 1.30 GRAVES, JEREMY L TELECONFERENCES WITH J. TRINKLEIN REGARDING AIPL ISSUES (.3); WORK ON AIPL ISSUE (1.0).
- 07/20/13
- 0.10 ROSENTHAL, MICHAEL A EMAIL WITH E. FLECK RE INNES BONUS CLAIM (.1)
- 1.80 TRINKLEIN, JEFFREY REVIEW MATERIALS FROM J. WEISSER REGARDING CLAIMS, IIP IMPLEMENTATION (.6); DRAFT NOTE TO J. WEISSER, J. GRAVES (.5); CALL WITH J. WEISSER, J. GRAVES (.7).
- 0.50 RIPPEON, BENJAMIN H EMAILS RE: POTENTIAL RESTRUCTURING OF AIPL.

1.60 WEISSER, JOSHUA REVIEW AND ANALYSIS OF GLOBAL SETTLEMENT DOCUMENTATION (.6); RESPOND TO DRAFT MEMORANDUM OF J. TRINKLEIN REGARDING SAME (.6); RELATED CONFERENCE WITH J. GRAVES AND J. TRINKLEIN (.4).

0.30 GRAVES, JEREMY L TELECONFERENCE WITH J. WEISSER AND J. TRINKLEIN REGARDING AIPL.

07/21/13

0.80 ROSENTHAL, MICHAEL A REVIEW LIST OF EMPLOYEE CLAIMS FROM JIM BECK (.3); EMAIL WITH J BECK REGARDING EMPLOYEE CLAIMS (.2); EMAILS WITH J TRINKLEIN AND TONY NAMBIER REGARDING AIPL DISTRIBUTIONS (.3)

0.40 ROSENTHAL, MICHAEL A EMAIL FROM S. KOTARBA REGARDING EMPLOYEE CLAIMS (.4)

2.60 TRINKLEIN, JEFFREY REVIEW, RESPOND TO NOTES FROM T. NAMBIAR (.3); REVIEW RESPONSE FROM J. WEISSER, E. KHALIL (.7); CALL WITH J. WEISSER, E. KHALIL (.3); DRAFT NOTE TO M. ROSENTHAL REGARDING RESTRUCTURE OF AIPL (1.3).

1.30 COLLINS, MICHAEL J REVIEW/EDIT CONSULTING AGREEMENT.

0.80 RIPPEON, BENJAMIN H EMAILS RE: AIPL RESTRUCTURE.

1.30 WEISSER, JOSHUA DRAFT MEMORANDUM TO INTERNAL TEAM REGARDING PLAN IMPLEMENTATION ISSUES RELATED TO EMPLOYEE BENEFITS PROGRAMS (.6); FOLLOW ON MEMORANDUM TO J. TRINKLEIN (.4); RELATED CONFERENCE WITH E. KHALIL AND J. TRINKLEIN (.3).

07/22/13

1.20 ROSENTHAL, MICHAEL A REVIEW AIPL PROPOSAL FROM J. TRINKLEIN (.3); MEETING WITH J. TRINKLEIN AND J. WEISSER RE AIPL PROPOSAL (.6); EMAIL FROM J. TRINKLEIN RE AIPL ISSUES (.1); EMAILS WITH S. KOTARBA REGARDING CLAIMS OF EMPLOYEES (.1); EMAILS WITH S. KOTARBA AND J. WEISSER REGARDING CLAIMS OF THOR JOHNSON (.1)

3.80 COX, JAMES A REVIEW CORRESPONDENCE FROM G. DOOLEY
LAWYER (.4); REVISE G. DOOLEY COMPROMISE
AGREEMENT AND PREPARE DRAFT RESPONSE TO
LAWYER (1.8); REVIEW AMENDMENTS TO
CONSULTING AGREEMENTS (.9); CONSIDER CLAIMS
FROM THOR (.7).

3.50 RIPPEON, BENJAMIN H CONFERENCE CALL WITH MILBANK (.8); REVIEW
CONSULTING AGREEMENTS (1.3); EMAILS RE: SAME
(.2); CALLS RE: AIPL RESTRUCTURE (.3); CALL WITH S.
COLEMAN RE: ADMINISTRATION AGREEMENT (.9).

1.20 WEISSER, JOSHUA CONFERENCE WITH INTERNAL TEAM REGARDING
TREATMENT OF INTERCOMPANY CLAIMS RELATED
TO EMPLOYEE BENEFITS ISSUES (.7); RELATED
CONFERENCE WITH M. ROSENTHAL (.5).

0.70 GRAVES, JEREMY L TELECONFERENCE WITH GDC TEAM REGARDING
AIPL.

07/23/13
0.30 ROSENTHAL, MICHAEL A EMAILS WITH J. TRINKLEIN REGARDING AIPL
RESTRUCTURING (.2); CALL WITH J. TRINKLEIN RE
AIPL RESTRUCTURING (.1).

3.00 COX, JAMES A REVIEW ISSUES RE: MATERNITY LEAVE (.8); DRAFT
REVISED UK CONSULTING AGREEMENT (1.4); REVIEW
POTENTIAL CLAIMS FROM THOR (.8).

3.00 RIPPEON, BENJAMIN H DRAFT POWERPOINT RE: AIPL RESTRUCTURING (1.2);
REVISE ADMINISTRATION AGREEMENT TO
INCORPORATE AIPL SUBSIDIARY (1.3); EMAILS RE:
KPMG VALUATIONS (.5).

2.30 WEISSER, JOSHUA RESEARCH REGARDING TREATMENT OF
CONTINGENT PAYMENT OBLIGATIONS (.4); RELATED
CONFERENCE WITH C. MILLET (.1); DRAFT
MEMORANDUM TO CLAIMANT IN CONNECTION WITH
SAME (1.8).

0.30 O'GRADY, JAMES B EMAILS RE SETTLEMENT DOCUMENTATION.

07/24/13

3.80 COX, JAMES A PREPARE FOR AND ATTENDING CALL WITH K. SOANES (1.4); REVIEW EMAILS FROM J. BECK RE: POTENTIAL BONUS CLAIMS (.6); DRAFT MATERNITY LETTER FOR C. CHIVERS (.9); PRODUCE UK FORM OF CONSULTANCY AGREEMENT WHERE CONSULTANT PROVIDES SERVICES THROUGH A COMPANY (.9).

0.40 COLLINS, MICHAEL J REVIEW EDITS TO INDIVIDUAL EMPLOYMENT AGREEMENTS.

4.00 RIPPEON, BENJAMIN H REVIEW/REVISE ADMINISTRATION AGREEMENT (1.7); EMAILS WITH CAYMAN SERVICE PROVIDER RE: ADMINISTRATION COMMENTS (.6); REVIEW REVISE AIPL RESTRUCTURING DOCUMENTS (1.7).

0.30 WEISSER, JOSHUA CONFERENCE WITH J. TRINKLEIN REGARDING GLOBAL SETTLEMENT ISSUES

07/25/13

0.80 ROSENTHAL, MICHAEL A REVIEW REVISED AIPL PRESENTATION (.3); CALL WITH J. TRINKLEIN AND A. BANNISTER RE AIPL TREATMENT (.1); MEETING WITH J. MORGAN, J. TRINKLEIN, A. BANNISTER RE AIPL RESOLUTION (.2); EMAILS WITH J. MAKUCH REGARDING SEVERANCE CHART (.2)

1.50 COX, JAMES A REVIEW AND REDACT THOR'S HR FILE.

0.80 COLLINS, MICHAEL J REVIEW NONDISCLOSURE AGREEMENT (.6); EMAIL K. MEDRANO (.2).

3.00 RIPPEON, BENJAMIN H DRAFT AIPL ASSUMPTION AGREEMENT (1.7); REVIEW PARTICIPANT STATEMENTS (.8); EMAILS RE: NECESSARY ADDITIONS (.5).

1.70 WEISSER, JOSHUA CORRESPONDENCE REGARDING SEVERANCE ISSUES (.3); CONFERENCE WITH M. ROSENTHAL (.2); REVISIONS TO LETTER TO EMPLOYEE CLAIMANT REGARDING CONTINGENT PAYMENT OBLIGATIONS (1.2).

07/26/13

- 0.70 ROSENTHAL, MICHAEL A EMAILS FROM J. WEISSER, L. HIRSH, J. TRINKLEIN REGARDING CONVERSATION WITH UCC RELATED TO IIP/IPP IMPLEMENTATION (.4); TELEPHONE WITH J. WEISSER REGARDING IIP DEFERRAL ISSUE (.2); EMAILS WITH J. TRINKLEIN REGARDING WITHHOLDING RELATIVE TO THE IIP (.1).
- 4.10 ROSENTHAL, MICHAEL A REVIEW AIPL POWERPOINT PRESENTATION REGARDING RESTRUCTURE (.6); EMAILS WITH E. FLECK REGARDING AIPL POWERPOINT (.3); EMAILS WITH J. TRINKLEIN REGARDING AIPL POWERPOINT (.1); CONFERENCE CALL WITH J. WEISSER REGARDING AIPL ISSUES (.4); TELEPHONE WITH L. HIRSH REGARDING AIPL ISSUES (.3); MEET WITH J. TRINKLEIN REGARDING AIPL ISSUES (.2); REVIEW GLOBAL SETTLEMENT MOTION AND RELATED DOCUMENTS (1.1); TELEPHONE WITH E. FLECK REGARDING AIPL ISSUES (.3); MISCELLANEOUS EMAILS WITH L. HIRSH, J. WEISSER REGARDING IIP/IPP ISSUES (.2); REVIEW H. THOMPSON EMPLOYMENT AGREEMENT AND SCHEDULE FROM A&M RE IPP CLAIMANTS (.2); TELEPHONE WITH J. GRAVES REGARDING TERMINATION AGREEMENT REVISIONS AND AIPL ISSUES (.3); EMAILS TO J. GRAVES REGARDING PROPOSED ADDITION TO TERMINATION AGREEMENTS (.1).
- 3.00 RIPPEON, BENJAMIN H CALLS/EMAILS RE: AIPL AND WITHHOLDING ISSUES (.6); REVISE AIPL ASSUMPTION AGREEMENT (1.2); CALLS: RE IIP (.4); REVISE AIPL MEMS/ARTS (.8).
- 3.40 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING BACKGROUND ON GLOBAL SETTLEMENT TERMS (.3); REVIEW GLOBAL SETTLEMENT MOTION AND DECK (1.0); CORRESPONDENCE WITH M. ROSENTHAL REGARDING SAME (.2); CALL WITH GDC TEAM AND A&M REGARDING GLOBAL SETTLEMENT ISSUES (.8); CORRESPONDENCE WITH E. FLECK OF MILBANK REGARDING SAME (.3); CONFERENCE WITH J. WEISSER REGARDING DISCUSSION WITH E. FLECH (.2); REVIEW SUMMARY OF CALL (.6).

5.80	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF GLOBAL SETTLEMENT DOCUMENTATION IN CONNECTION WITH IMPLEMENTATION ISSUES (1.2); RELATED CONFERENCES WITH M. KELSEY (.2); J. TRINKLEIN (.2) AND M. ROSENTHAL (.5); PREPARE FOR (.5) AND ATTEND INTERNAL CONFERENCE REGARDING SAME (.7); RELATED CONFERENCE WITH L. HIRSH (.4) AND FOLLOW ON REVIEW OF DISCLOSURE STATEMENT (.2); FOLLOW ON CONFERENCE WITH COMMITTEE COUNSEL (.4); DRAFT MEMORANDUM TO INTERNAL TEAM REGARDING SAME (1.2); FOLLOW ON CORRESPONDENCE (.3).
1.70	GRAVES, JEREMY L	REVISE AND EDIT SEPARATION AGREEMENTS FOR LANGUAGE DISCUSSED WITH COMMITTEE.
07/27/13		
3.00	ROSENTHAL, MICHAEL A	NUMEROUS EMAILS WITH H. THOMPSON REGARDING IIP ISSUES (.8); EVALUATE IIP ISSUES (1.3); EMAILS WITH J. WEISSER, J. TRINKLEIN AND M. KELSEY REGARDING IIP ISSUES (.2); EMAILS WITH L. HIRSH REGARDING IIP ISSUES (.2); EMAILS TO H. THOMPSON REGARDING CHANGES TO SEPARATION AGREEMENTS (.3); EMAIL TO J. BECK REGARDING CHANGES TO SEPARATION AGREEMENTS (.2)
0.50	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING GLOBAL SETTLEMENT ISSUES (.2); REVIEW CORRESPONDENCE FROM GDC AND A&M TEAMS REGARDING ISSUES (.3).
0.30	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF SOURCE DOCUMENTATION REGARDING GLOBAL SETTLEMENT IMPLEMENTATION ISSUES (.2); FOLLOW ON CORRESPONDENCE WITH TEAM (.1).
0.80	GRAVES, JEREMY L	EMAILS WITH M. ROSENTHAL AND H. THOMPSON REGARDING SEPARATION AGREEMENTS (.8).

07/28/13

3.40 ROSENTHAL, MICHAEL A EMAILS WITH H. THOMPSON (.2), J. TRINKLEIN (.2) AND J. WEISSER (.2) REGARDING IIP DEFERRAL ISSUE; REVIEW AND COMMENT ON SUMMARY OF IIP ARGUMENTS (.7); CONSIDER HISTORY, FINANCIAL PROJECTIONS AND OTHER INFORMATION RELATIVE TO IIP AND IPP TREATMENT (1.2); EMAILS WITH L. HIRSH REGARDING IIP TREATMENT (.1); REVIEW AND COMMENT ON REVISIONS TO SEPARATION AGREEMENTS (.4); EMAILS TO J. GRAVES REGARDING SEPARATION AGREEMENT (.2); EMAIL WITH J. BECK REGARDING SEPARATION AGREEMENTS (.2).

0.50 RIPPEON, BENJAMIN H EMAILS RE: PARTICIPANT STATEMENTS.

0.80 KELSEY, MATTHEW K REVIEW MEMORANDUM RELATING TO GLOBAL SETTLEMENT AND REVISIONS TO SAME.

1.60 WEISSER, JOSHUA DRAFT MEMORANDUM TO INTERNAL TEAM REGARDING GLOBAL SETTLEMENT IMPLEMENTATION ISSUES (1.2); RELATED CORRESPONDENCE (.2); CORRESPONDENCE REGARDING ARCAPITA DEFERRAL PLAN (.2).

1.70 GRAVES, JEREMY L REVISE AND EDIT SEPARATION AGREEMENTS.

07/29/13

2.10 ROSENTHAL, MICHAEL A EMAILS TO L. HIRSH REGARDING AIPL ISSUES (.3); EMAILS WITH AND TO M. TAN AND M. CHOWDHURY REGARDING AIPL ISSUES (.3); REVIEW AND COMMENT ON IIP BULLET POINTS (.2); MEET WITH J. TRINKLEIN REGARDING AIPL ISSUES (.2); REVIEW J. TRINKLEIN REVISIONS TO TERMINATION AGREEMENTS (.3); MEET WITH J. WEISSER REGARDING JUSTIFICATION FOR IIP TREATMENT (.3); CONFERENCE CALL WITH L. HIRSH REGARDING REIMBURSEMENT FOR WITHHOLDING TAXES (.5).

0.50 ROSENTHAL, MICHAEL A REVIEW SUMMARY OF IIP ARGUMENTS (.4); EMAILS WITH M. TAN REGARDING IIP ISSUES (.1).

0.50 RIPPEON, BENJAMIN H ATTENTION TO SPP AND IIP ISSUES.

0.40 KELSEY, MATTHEW K COORDINATE WITH M. ROSENTHAL AND J. WEISSER REGARDING GLOBAL SETTLEMENT ISSUES AND RESOLUTION WITH COMMITTEE.

4.60 WEISSER, JOSHUA CONFERENCE WITH J. GRAVES REGARDING SEPARATION AGREEMENTS (.3); RELATED REVIEW OF TRANSACTION DOCUMENTS (.6); RELATED CONFERENCE WITH M. ROSENTHAL (.2); CONFERENCE WITH A&M REGARDING GLOBAL SETTLEMENT ISSUES (.2); DRAFT MEMORANDUM TO COMMITTEE REGARDING STEPS AND RATIONALE FOR GLOBAL SETTLEMENT IMPLEMENTATION ISSUES AND RELATED TAX ISSUES (2.7); FOLLOW ON REVIEW OF PREVIOUS CORRESPONDENCE IN CONNECTION WITH THE SAME (.2); ISSUES RELATED TO ARCAPITA INVESTMENT PLAN LIMITED AND INCENTIVE PLANS (.4).

0.70 GRAVES, JEREMY L EMAILS REGARDING EMPLOYEE SEVERANCE ISSUES.

07/30/13
0.80 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON IIP/IPP SUMMARY (.6); EMAILS WITH J. WEISSER AND B. RIPPEON REGARDING IMPLEMENTATION OF AIPL SETTLEMENT (.2).

0.80 RIPPEON, BENJAMIN H EMAILS RE: EMPLOYER PORTION OF WITHHOLDING TAXES IN CONNECTION WITH GLOBAL SETTLEMENT.

1.80 WEISSER, JOSHUA REVISIONS TO MEMORANDUM REGARDING IMPLEMENTATION OF GLOBAL SETTLEMENT (1.2); RELATED CONFERENCE WITH INTERNAL TEAM (.3); CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.1); RELATED CONFERENCE WITH COMMITTEE COUNSEL (.2).

1.20 GRAVES, JEREMY L REVISE AND EDIT SEPARATION AGREEMENTS.

07/31/13

- 4.00 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH J. BECK, H. THOMPSON, M. CHOWDHURY REGARDING TERMINATION AGREEMENTS (1.2); NUMEROUS EMAILS WITH J. BECK, M. CHOWDHURY AND H. THOMPSON REGARDING TERMINATION AGREEMENTS AND PRESERVED CLAIMS (.6); REVISE TERMINATION AGREEMENTS (.4); TELEPHONE AND EMAIL WITH J. GRAVES REGARDING TERMINATION AGREEMENTS (.2); REVIEW AND COMMENT ON IIP/IPP SUMMARY OF ISSUES (.9); EMAILS AND MEETING WITH J. WEISSER REGARDING IIP/IPP SUMMARY OF ISSUES (.3); EMAILS WITH J. TRINKLEIN REGARDING WITHHOLDING ISSUES RELATED TO IIP AND IPP (.2); EMAIL TO H. THOMPSON REGARDING TREATMENT OF ADDITIONAL EMPLOYEE CLAIMS (.2)
- 2.00 COX, JAMES A CALL WITH J. BECK RE: COMPROMISE AGREEMENT AND MATERNITY ISSUES (.4); REVIEW REVISED IPP/IIP LANGUAGE FOR SEPARATION AGREEMENTS (1.6).
- 4.00 RIPPEON, BENJAMIN H ATTENTION TO SETTLEMENT AGREEMENTS (1.8); CONFERENCE CALLS WITH M. ROSENTHAL (.2); CALLS WITH J. WEISSER AND J. GRAVES (.3); ATTENTION TO WITHHOLDING ISSUES AND SPP ISSUANCES (1.7).
- 6.90 WEISSER, JOSHUA REVISIONS TO MEMORANDUM REGARDING GLOBAL SETTLEMENT (1.5); RELATED REVIEW OF TRANSACTION DOCUMENTS AND COURT ORDERS (.8); RELATED CONFERENCES WITH M. ROSENTHAL (.3); RELATED CONFERENCE WITH J. TRINKLEIN (.2); REVIEW OF DRAFT SEPARATION AGREEMENTS IN PREPARATION FOR INTERNAL MEETING (1.0); RELATED MEETING WITH J. GRAVES AND B. RIPPEON (.3); REVISIONS TO SEPARATION AGREEMENTS (2.6); RELATED INTERNAL EMAIL (.2).
- 3.90 GRAVES, JEREMY L REVISE AND EDIT SEPARATION AGREEMENTS.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JEREMY L. GRAVES	0.20	\$ 665.00	\$ <u>133.00</u>
Total Services			\$ 133.00
Total Services, Costs/Charges			133.00
BALANCE DUE			<u>\$ 133.00</u>

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

Detail Services:

07/03/13

0.20 GRAVES, JEREMY L

EMAILS REGARDING ISSUES RELATED TO HQ
CONTRACTS.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JOSHUA WEISSER	2.00	\$ 785.00	\$ 1,570.00
DOUGLAS G. LEVIN	15.90	580.00	9,222.00
MATTHEW G. BOUSLOG	0.20	465.00	93.00
DUKE K. AMPONSAH	28.00	365.00	10,220.00
MORGAN M. WOLFE	16.50	265.00	<u>4,372.50</u>
Total Services			\$ 25,477.50

Total Services, Costs/Charges 25,477.50

BALANCE DUE \$ 25,477.50

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

Detail Services:

07/02/13		
3.40	AMPONSAH, DUKE K	REVISE PREBILL(3.1); EMAILS WITH J. PAIGE RE: SAME(.3).
07/03/13		
3.40	AMPONSAH, DUKE K	REVISE PREBILL.
3.10	WOLFE, MORGAN M	PREPARE GIBSON DUNN JUNE MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT.
07/05/13		
4.10	AMPONSAH, DUKE K	REVISE PREBILL.
07/08/13		
4.10	AMPONSAH, DUKE K	COMPILE LIST OF EMAIL ADDRESSES OF ALL TIMEKEEPERS (.8); CONFER WITH M. ROSENTHAL RE: SAME (.2); REVISE PREBILL(2.5); CONFER WITH D. LEVIN RE: SAME (.2); CONFER WITH M. WOLFE RE: SAME (.4).
2.10	WOLFE, MORGAN M	CORRESPONDENCE WITH D. AMPONSAH RE JUNE 2013 PREBILL (.5); EMAIL FROM M. ROSENTHAL RE TRACKING FEES (.4); EMAILS TO AND FROM D. LEVIN RE STATUS OF PREBILL (1.2).
07/09/13		
4.20	AMPONSAH, DUKE K	REVISE PREBILL (3.4); CONFER WITH M. WOLFE RE DRAFT EMAIL RE EFFECTIVE DATE AND TIME ENTRY COMPLIANCE (.8).

4.20 WOLFE, MORGAN M PREPARE GIBSON DUNN JUNE MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT (2.6); EMAILS TO AND FROM J. PAIGE RE SAME (.4); DRAFT EMAIL PER M. ROSENTHAL RE EFFECTIVE DATE AND ENTRY OF TIME FOR COMPLIANCE WITH SAME (.4); CORRESPONDENCE WITH D. AMPONSAH RE SAME (.8).

07/10/13
4.20 AMPONSAH, DUKE K REVISE PREBILL.

3.00 WOLFE, MORGAN M TELEPHONE WITH J. PAIGE RE EDITS TO JUNE 2013 PREBILL AND PREPARATION OF FEE STATEMENT (.6); REVIEW AND REVISE INVOICE (2.0); FOLLOW UP NOTE TO J. PAIGE RE SAME (.4).

07/11/13
5.80 LEVIN, DOUGLAS G REVIEW (SUBSTANTIAL) TIME ENTRIES FOR INCLUSION IN MONTHLY FEE STATEMENT, REDACTING ENTRIES FOR PRIVILEGED AND/OR CONFIDENTIAL MATERIALS AND INCIDENTALLY PROVIDING TECHNICAL CORRECTIONS IN THE PROCESS (5.6); CORRESPONDENCES WITH K. GLOWACKI RE SPECIFIC REDACTION QUESTION (.1); EMAIL ALL ATTORNEYS ON GIBSON DUNN ARCAPITA TEAM RE POTENTIAL REDACTIONS (.1).

0.20 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH D. LEVIN RE FEE STATEMENTS.

07/15/13
5.30 LEVIN, DOUGLAS G REVIEW (SUBSTANTIAL) TIME ENTRIES FOR INCLUSION IN MONTHLY FEE STATEMENT, REDACTING ENTRIES FOR PRIVILEGED AND/OR CONFIDENTIAL MATERIALS AND INCIDENTALLY PROVIDING TECHNICAL CORRECTIONS IN THE PROCESS (5.2); DRAFT EMAIL TO M. WOLFE AND D. AMPONSAH RE SAME EDITS FOR INCORPORATION INTO MONTHLY FEE STATEMENT (.1).

07/17/13
0.90 LEVIN, DOUGLAS G MAKE EDITS TO REDACTIONS IN TIME ENTRIES ATTACHED TO MONTHLY FEE STATEMENT IN ORDER TO PRESERVE PRIVILEGED AND/OR CONFIDENTIAL INFORMATION.

07/18/13	0.30	LEVIN, DOUGLAS G	REVIEW GD&C MONTHLY FEE STATEMENT PRIOR TO FILING, INCLUDING QUALITY CONTROL REVIEW OF REDACTIONS TO TIME ENTRIES (.2); CORRESPONDENCES WITH M. ROSENTHAL, M. WOLFE AND D. AMPONSAH RE SAME (.1).
	1.50	WOLFE, MORGAN M	PREPARE GIBSON DUNN JUNE MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT (1.0); EMAILS TO AND FROM J. PAIGE RE SAME (.5).
07/19/13	2.60	WOLFE, MORGAN M	PREPARE GIBSON DUNN JUNE MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT (2.0); EMAILS TO AND FROM J. PAIGE RE SAME (.6).
07/22/13	0.10	LEVIN, DOUGLAS G	CORRESPONDENCES WITH J. PAIGE AND M. ROSENTHAL RE FILED MONTHLY FEE STATEMENT, AND OBTAIN AND PROVIDE COPY OF FILED FEE STATEMENT TO J. PAIGE.
	2.30	AMPONSAH, DUKE K	SEARCH SDNY BANKRUPTCY DOCKET FOR EXAMPLES OF FINAL FEE APPLICATIONS FOR D. LEVIN(1.2); PREPARE GDC JUNE 2013 MONTHLY FEE STATEMENT FOR DISTRIBUTION TO UST AND CHAMBERS(1.1).
07/24/13	0.30	WEISSER, JOSHUA	ATTENTION TO RETENTION AND COMPENSATION ISSUES
07/29/13	0.20	WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO PROFESSIONAL COMPENSATION AND MONTHLY FEE STATEMENTS
07/30/13	1.20	WEISSER, JOSHUA	REVIEW ISSUES RELATED TO RETENTION IN POST EMERGENCE ENTITIES (.4); RELATED EDITS TO DOCUMENTATION (.5); RELATED CONFERENCE WITH M. ROSENTHAL (.3).

3.50 LEVIN, DOUGLAS G

CORRESPONDENCES (.4) AND TELEPHONE CONFERENCES (.6) WITH S. FULLER (A&M) RE RESOLUTION OF ACCOUNTING ISSUES CONCERNING OUTSTANDING HOLDBACK OWING TO GIBSON DUNN AND BIFURCATION OF PAYMENTS GOING FORWARD FROM ARCAPITA AND FALCON; REVIEW AND ANALYZE SEVERAL GIBSON DUNN MONTHLY FEE STATEMENTS AND SPREADSHEETS COMPILED BY A&M RE SAME ISSUES, AND CREATE NEW SEPARATE SPREADSHEET RECONCILING VARIOUS ACCOUNTING ISSUES (1.6); CORRESPONDENCES WITH M. ROSENTHAL RE SAME ISSUES (.5); TELEPHONE CONFERENCES (.2) AND CORRESPONDENCES (.2) WITH D. AMPONSAH RE SAME.

2.30 AMPONSAH, DUKE K

RESEARCH DISCREPANCY BETWEEN CASH RECEIPTS NOTIFICATION AND MAY 2013 MONTHLY FEE STATEMENT(1.6); CONFER WITH M. ROSENTHAL RE: SAME(.3); CONFER WITH D. LEVIN RE: SAME(.4).

07/31/13

0.30 WEISSER, JOSHUA

CONFERENCE WITH B. KIM REGARDING RETENTION ISSUES

Henry A. Thompson
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FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	3.10	\$1,090.00	\$ 3,379.00
MATTHEW K. KELSEY	0.50	875.00	437.50
JOSHUA WEISSER	0.20	785.00	157.00
JEREMY L. GRAVES	1.50	665.00	997.50
DOUGLAS G. LEVIN	31.00	580.00	17,980.00
MATTHEW G. BOUSLOG	1.00	465.00	465.00
DUKE K. AMPONSAH	3.90	365.00	1,423.50
MORGAN M. WOLFE	4.90	265.00	<u>1,298.50</u>

Total Services \$ 26,138.00

Total Services, Costs/Charges 26,138.00

BALANCE DUE \$ 26,138.00

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

Detail Services:

07/01/13

0.20	WEISSER, JOSHUA	CORRESPONDENCE REGARDING PROFESSIONAL FEE APPLICATION ISSUES.
0.20	GRAVES, JEREMY L	CONFERENCE WITH D. LEVIN REGARDING ALLOCATION OF FEES.
3.80	LEVIN, DOUGLAS G	CORRESPONDENCES WITH N. KAPMHAUS (MILBANK) AND M. RIELA (LATHAM) RE COMMITTEE REVIEW AND QUESTIONS CONCERNING ERNST & YOUNG APPLICATION TO UPDATE TERMS OF RETENTION (.5); ANALYSIS AND ATTEND TO VARIOUS ISSUES CONCERNING COORDINATION OF COMPENSATION ISSUES THROUGH THE EFFECTIVE DATE, INCLUDING PARTICULAR ATTENTION TO THE FACT THAT FALCON WILL REMAIN IN BANKRUPTCY FOR SOME PERIOD AFTER EMERGENCE OF THE OTHER DEBTORS (.9); TELEPHONE CONFERENCES WITH M. BOUSLOG (.3) AND J. GRAVES (.2) RE SAME COMPENSATION ISSUES; CORRESPONDENCES WITH S. FULLER (A&M), M. ROSENTHAL AND M. BOUSLOG RE COORDINATION OF SAME ISSUES, INCLUDING WITH REGARD TO KING & SPALDING (1.2); REVIEW AND COORDINATE FILING OF ROTHSCHILD MONTHLY FEE STATEMENT (.2); CORRESPONDENCES WITH J. DECAIRANO (KPMG), A. KIM, M. CASEY AND C. BABCOCK RE STATUS OF COMMITTEE COMMENTS TO KPMG ASSISTANCE WITH AUDIT OF FORMER ARCAPTIA INVESTMENT (.5).
0.40	BOUSLOG, MATTHEW G	TELEPHONE CONFERENCE WITH D. LEVIN RE FEE APPLICATIONS (.3); EMAILS WITH M. ROSENTHAL, C. MILLET, J. GRAVES AND D. LEVIN RE SAME (.1).
0.60	BOUSLOG, MATTHEW G	ANALYZE ORDER AND ENGAGEMENT LETTER RE ROTHSCHILD FEE (.4); EMAILS WITH J. WEISSER RE SAME (.2).
1.60	WOLFE, MORGAN M	PREPARE, ELECTRONICALLY FILE, COORDINATE SERVICE OF ROTHSCHILD MONTHLY FEE STATEMENT (1.2); EMAILS WITH TEAM RE SAME (.4).

07/02/13

3.10 LEVIN, DOUGLAS G

CORRESPONDENCES WITH N. KAMPHAUS AND G. ULVAD (MILBANK), AND REPRESENTATIVES OF EACH OF THE DEBTORS' PROFESSIONALS, RE SUMMARY OF COMPENSATION PROCEDURES THROUGH THE EFFECTIVE DATE PER CONFIRMED PLAN OF REORGANIZATION, INCLUDING NEED TO FILE A FINAL FEE APPLICATION AND PROVIDE GOOD FAITH FEE ESTIMATES THROUGH JULY 2013 (1.2); CREATE AND MANAGE SPREADSHEET OF RESPONSES FROM PROFESSIONALS (.5); REVIEW PLAN RE SAME PROCEDURES (.3); DRAFT EMAIL TO M. ROSENTHAL RE STATUS OF ERNST & YOUNG APPLICATION (.3); CORRESPONDENCES WITH N. KAMPHAUS, A. TSANG (MILBANK), M. CASEY AND J. DECAIRANO (KPMG) RE MATERIALS REQUESTED BY COMMITTEE IN CONNECTION WITH KPMG ASSISTANCE WITH AUDIT OF FORMER ARCAPITA INVESTMENT INTEREST (.6); CORRESPONDENCES WITH S. FULLER (A&M) RE COORDINATION OF COMPENSATION PROCEDURES WITH KING & SPALDING (.2).

07/03/13

0.50 KELSEY, MATTHEW K

COORDINATE WITH J. WEISSER, B. KIM, AND S. KOTARBA OF A&M REGARDING POST-EFFECTIVE DATE ENGAGEMENT.

7.70 LEVIN, DOUGLAS G

TELEPHONE CONFERENCE WITH W. WILLIAMSON, T. NELSON, A. KIM AND S. FULLER (A&M) RE COMPENSATION PROCEDURES IN THE CHAPTER 11 CASES, PARTICULARLY WITH REGARD TO FALCON AS THE OTHER DEBTORS' EXIT FROM BANKRUPTCY (.8); FOLLOW-UP CALL WITH S. FULLER RE LOGISTICS OF SAME ISSUES (.2); DRAFT SUMMARY OF PROPOSED STEPS GOING FORWARD WITH REGARD TO PROFESSIONALS THAT PERFORM SERVICES FOR FALCON TO P. FERDINANDS (KING & SPALDING) (.7); TELEPHONE CONFERENCES AND CORRESPONDENCES WITH D. ZEISER (GCG) RE SERVICE ISSUES CONCERNING ERNST & YOUNG APPLICATION (.3); CORRESPONDENCES WITH M. RIELA ON BEHALF OF EY RE SAME (.1); CORRESPONDENCES WITH J. DECAIRANO (KPMG) RE IRS AUDIT CONCERNING PAST ARCAPITA INVESTMENT (.4); DRAFT RESPONSE TO IRS INQUIRY (3.0), AND REVIEW VARIOUS PLEADINGS IN ORDER TO DRAFT SAME ANALYSIS (.8); CORRESPONDENCES WITH J. WEISSER RE CLAIMS BAR DATE FOR GOVERNMENTAL CLAIMS FOR REFERENCE IN SAME ANALYSIS (.4); DRAFT EMAIL TO M. ROSENTHAL RE SAME DRAFT RESPONSE (.4); TELEPHONE CONFERENCE WITH M. BOUSLOG RE DISCLOSURES IN SAME DRAFT RESPONSE (.2); CORRESPONDENCES WITH A. SVOYSKIY (ROTHSCHILD) AND J. WEISSER RE ROTHSCHILD'S FEE ESTIMATES THROUGH JULY PER CONFIRMED PLAN OF REORGANIZATION AND PROPOSED COMPENSATION PROCEDURES GOING FORWARD FOR ROTHSCHILD (.4).

07/08/13

1.50 LEVIN, DOUGLAS G

CORRESPONDENCES WITH N. KAMPHAUS (MILBANK), J. DECAIRANO (KPMG) AND M. ROSENTHAL RE COMMITTEE POSITION CONCERNING KPMG ASSISTANCE WITH AUDIT OF FORMER ARCAPITA INVESTMENT INTEREST (.5); PREPARE NOTICE AND DECLARATION RE SAME SERVICES (.5), AND TRANSMIT SAME TO J. DECAIRANO FOR EXECUTED DECLARATION (.1); CORRESPONDENCES WITH R. GIBB (MOURANT) RE REDACTIONS IN UPCOMING MOURANT MONTHLY FEE STATEMENT (.4).

07/09/13

0.10 ROSENTHAL, MICHAEL A

REVIEW TERMS OF SETTLEMENT OFFER TO LINKS, KPMG.

- 3.20 LEVIN, DOUGLAS G FINALIZE NOTICE OF ADDITIONAL SERVICES TO BE PROVIDED BY KPMG (US) RE AUDIT OF FORMER ARCAPITA INVESTMENT, AND ATTACHED DECLARATION OF M. GRANDE, AND COORDINATE FILING AND SERVICE OF SAME (.8); CORRESPONDENCES WITH M. ROSENTHAL AND J. DECAIRANO (KPMG) RE COMMENTS TO DRAFT RESPONSE TO IRS CONCERNING SAME INVESTMENT (.5); DRAFT, EDIT AND PROOFREAD SAME RESPONSE, AND TRANSMIT SAME TO J. DECAIRANO (.9); CORRESPONDENCES WITH REPRESENTATIVES OF EACH OF THE DEBTORS' PROFESSIONALS RE ESTIMATES OF FEES FOR JULY PER PLAN COMPENSATION PROCEDURES (.5); MANAGE SPREADSHEET OF RESPONSES FROM PROFESSIONALS (.3); CORRESPONDENCES WITH N. KAMPHAUS AND G. ULVAD (MILBANK) RE SAME TASK CONCERNING COMMITTEE PROFESSIONALS (.2).
- 1.70 WOLFE, MORGAN M PREPARE, ELECTRONICALLY FILE, AND COORDINATE SERVICE OF MOURANT OZANNES MONTHLY FEE STATEMENT (1.0); PREPARE, ELECTRONICALLY FILE, AND COORDINATE SERVICE OF NOTICE OF RETENTION OF KPMG (.7).
- 07/10/13
0.20 ROSENTHAL, MICHAEL A EMAIL WITH M. TAN REGARDING SETTLEMENT PROPOSAL FOR LINKS, KPMG FEES (.1); EMAIL FROM C. MILLET REGARDING PROPOSED KPMG SETTLEMENT (.1).
- 0.60 LEVIN, DOUGLAS G CORRESPONDENCES WITH REPRESENTATIVES FROM DIFFERENT PROFESSIONALS (INCLUDING R. SPIGEL (KPMG-UK), C. BARBOUR (TROWERS), J. COSTA (A. ZACAROLI) AND S. FULLER (A&M)) RE ESTIMATES OF FEES AND EXPENSES THROUGH JULY PURSUANT TO CONFIRMED PLAN COMPENSATION PROCEDURES (.4); MANAGE SPREADSHEET OF SAME ESTIMATES (.2).

07/11/13
2.30 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH S. BARNARD (LINKLATERS) RE ESTIMATE OF LINKLATERS' FEES FOR JULY 2013 (.2); TELEPHONE CONFERENCE WITH B. FRIEDMAN (MILBANK) RE QUESTIONS OF MILBANK CONCERNING TERMS OF KPMG (UK)'S RETENTION (.1); TELEPHONE CONFERENCE (.3) AND CORRESPONDENCES (.3) WITH S. FULLER (A&M) RE SAME QUESTIONS FROM MILBANK; REVIEW SEVERAL PLEADINGS CONCERNING SAME QUESTIONS (.9); MANAGE SPREADSHEET OF PROFESSIONALS' ESTIMATES OF FEES AND EXPENSES FOR JULY 2013 PURSUANT TO CONFIRMED PLAN COMPENSATION PROCEDURES (.5).

07/12/13
0.20 ROSENTHAL, MICHAEL A EMAILS WITH E. FLECK AND C. MILLET REGARDING RESOLUTION OF EUROLOG FEE ISSUES (.2).

0.30 LEVIN, DOUGLAS G CORRESPONDENCES WITH S. FULLER (A&M) AND B. FRIEDMAN (MILBANK) RE FOLLOW-UP CONCERNING COMMITTEE QUESTIONS CONCERNING COMPENSATION LOGISTICS OF KPMG-UK.

07/15/13
1.20 ROSENTHAL, MICHAEL A EMAILS WITH M. TAN AND H. THOMPSON REGARDING EUROLOG FEE HEARING AND POTENTIAL SETTLEMENTS (.3); TELEPHONE WITH C. MILLET REGARDING EUROLOG FEE HEARING (.2); REVIEW EMAIL REGARDING PROPOSED CHANGE OF CONTROL STRUCTURE (.3); REVIEW APA FOR TRANSFER OF AIHL ASSETS (.4)

0.90 LEVIN, DOUGLAS G TELEPHONE CONFERENCES WITH N. KAMPHAUS (.1), M. RIELA (.1), B. FRIEDMAN (.1) AND M. WOLFE (.1) RE SCHEDULING ISSUES CONCERNING APPLICATION OF ERNST & YOUNG TO UPDATE TERMS OF RETENTION AND FACILITATING COMMITTEE NEGOTIATIONS CONCERNING SAME APPLICATION; REVIEW COURT HEARING DATES AND ANALYZE RESOLUTION OF SCHEDULING ISSUES (.2); CORRESPONDENCES WITH M. ROSENTHAL, M. RIELA AND M. WOLFE RE SAME ISSUES (.3).

0.40 WOLFE, MORGAN M EMAILS TO AND FROM D. LEVIN, M. ROSENTHAL RE E&Y FEES AND ADJOURNMENT TO AUGUST OMNIBUS.

07/16/13
1.20 ROSENTHAL, MICHAEL A EMAILS WITH M. TAN, FRESHFIELDS, C. MILLET REGARDING RESOLUTION OF FRESHFIELDS AND LINKS EUROLOG FEE ISSUES (.4); REVIEW AND COMMENT ON FRESHFIELDS SETTLEMENT ORDER (.2); EMAILS WITH E. FLECK REGARDING FRESHFIELDS SETTLEMENT STIPULATION AND REIMBURSEMENT AGREEMENTS (.6)

07/17/13
0.20 ROSENTHAL, MICHAEL A EMAILS WITH C. MILLET REGARDING EUROLOG FEES.

0.80 LEVIN, DOUGLAS G TELEPHONE CONFERENCE (.2) WITH S. FULLER (A&M) AND CORRESPONDENCES WITH S. FULLER AND P. FERDINANDS (KING & SPALDING) (.2) RE ALLOCATION OF KING & SPALDING'S FEES AND EXPENSES AMONGST THE DEBTORS; REVIEW PREVIOUS KS FEE STATEMENTS AND CORRESPONDENCES RE SAME ISSUE (.3); CORRESPONDENCES WITH C. BARBOUR (TROWERS) RE CONSOLIDATED MONTHLY FEE STATEMENT FOR MAY AND JUNE 2013 (.1).

07/18/13
0.30 LEVIN, DOUGLAS G REVIEW AND COORDINATE FILING AND SERVICE OF A&M MONTHLY FEE STATEMENT, INCLUDING MINOR CORRECTIONS THERETO.

0.90 AMPONSAH, DUKE K PREPARE AND FILE A&M MAY 2013 MONTHLY FEE STATEMENT(.4); COORDINATE SERVICE WITH GCG RE: SAME(.3); CONFER WITH D. LEVIN RE: SAME(.2).

07/19/13
0.90 LEVIN, DOUGLAS G CORRESPONDENCES WITH S. BARNARD (LINKLATERS) RE ADVISING LINKLATERS AND OTHER PROFESSIONALS CONCERNING LOGISTICS OF FINAL FEE APPLICATIONS (.3); REVIEW AND REQUEST SAMPLE FINAL FEE APPLICATIONS TO ADVISE VARIOUS PROFESSIONALS (.5); REVIEW ORDER M-447 RE ISSUES POTENTIALLY AFFECTING FINAL FEE APPLICATIONS (.1).

1.20 WOLFE, MORGAN M PREPARE, ELECTRONICALLY FILE, AND COORDINATE SERVICE OF LINKLATERS JUNE MONTHLY FEE STATEMENT.

07/22/13
0.50 LEVIN, DOUGLAS G REVIEW SAMPLE FINAL FEE APPLICATIONS PROVIDED BY D. AMPONSAH IN ORDER TO ADVISE PROFESSIONALS ON SAME (.3); CORRESPONDENCES WITH S. BARNARD (LINKLATERS) RE ADVICE CONCERNING FINAL FEE APPLICATION AND PROVIDE SAMPLES (.2).

07/24/13
0.80 LEVIN, DOUGLAS G CORRESPONDENCES WITH M. KELLY (ROTHSCHILD) RE HIS REQUEST FOR COMMENTS CONCERNING MONTHLY FEE STATEMENT (.1); REVIEW ROTHSCHILD RETENTION ORDER RE CALCULATION OF NEW CAPITAL FEE, AND REVIEW PRIOR ROTHSCHILD FEE STATEMENTS TO CONFIRM AMOUNT OF NEW CAPITAL FEE REQUESTED IN JUNE FEE STATEMENT (.4); DRAFT ANALYSIS OF SAME ISSUE FOR M. KELLY (.2); REVIEW AND COORDINATE FILING OF A&M MONTHLY FEE STATEMENT (.1).

1.00 AMPONSAH, DUKE K PREPARE AND FILE A&M' S JUNE 2013 MONTHLY FEE STATEMENT(.4); COORDINATE WITH GCG RE: SAME(.3); CONFER WITH D. LEVIN RE: SAME(.3).

07/25/13
0.60 LEVIN, DOUGLAS G TELEPHONE CONFERENCE (.2) AND CORRESPONDENCES (.1) WITH S. BARNARD RE QUESTION CONCERNING FINAL FEE APPLICATIONS; REVIEW M-447 AND PRIOR LINKLATERS FEE STATEMENTS IN ORDER TO ADVISE S. BARNARD RE FINAL FEE APPLICATION (.3).

1.00 AMPONSAH, DUKE K PREPARE AND FILE ROTHSCHILD'S JUNE 2013 MONTHLY FEE STATEMENT(.4); COORDINATE WITH GCG RE: SAME(.3); CONFER WITH D. LEVIN RE: SAME(.3).

07/29/13
1.30 GRAVES, JEREMY L TELECONFERENCE WITH LINKLATERS REGARDING ENGAGEMENT FOR PENDING DEAL (.7); TELECONFERENCE WITH LINKLATERS AND COMMITTEE REGARDING LINKLATERS ENGAGEMENT (.6).

1.50 LEVIN, DOUGLAS G CORRESPONDENCES (.3) AND TELEPHONE CONFERENCES WITH J. WEISSER (.1) AND M. BOUSLOG (.1) RE U.S. TRUSTEE QUESTIONS CONCERNING ROTHSCHILD NEW CAPITAL FEE REQUEST; REVIEW CURRENT ROTHSCHILD FEE STATEMENT, ROTHSCHILD RETENTION ORDER, PLEADINGS RE EXIT FACILITY, AND PRIOR ROTHSCHILD FEE STATEMENTS REQUESTING PAYMENT OF NEW CAPITAL FEE IN ORDER TO ADVISE J. WEISSER ON ROTHSCHILD REQUEST (.5); DRAFT ANALYSIS OF ISSUE (.5) AND TRANSMIT TO J. WEISSER.

07/30/13
0.70 LEVIN, DOUGLAS G CORRESPONDENCES WITH M. ROSENTHAL AND J. WEISSER (.4), AND TELEPHONE CONFERENCE WITH J. WEISSER (.1), RE SUMMARY OF ISSUE CONCERNING ROTHSCHILD'S NEW CAPITAL FEE AND PROPOSED RESOLUTION RE SAME; REVIEW PLEADINGS RE SAME ISSUE FOR SUMMARY TO RELEVANT PARTIES (.2).

1.00 AMPONSAH, DUKE K PREPARE AND FILE TROWERS & HAMLINS FIFTEENTH MONTHLY FEE STATEMENT(.4); COORDINATE WITH GCG RE: SAME(.3); CONFER WITH D. LEVIN RE: SAME(.3).

07/31/13
1.50 LEVIN, DOUGLAS G CORRESPONDENCES WITH M. ROSENTHAL AND J. WEISSER RE AMENDED FEE STATEMENT OF ROTHSCHILD RE NEW CAPITAL FEE (.2); TELEPHONE CONFERENCE WITH A. SVOYSKIY (.2) AND CORRESPONDENCES WITH A. SVOYSKIY AND M. KELLY (.1) RE SAME; DRAFT, EDIT AND PROOFREAD REVISED FEE STATEMENT LANGUAGE FOR ROTHSCHILD RE SAME ISSUE, INCLUDING REVIEW OF VARIOUS DIP PLEADINGS (.8); CIRCULATE SAME REVISED PLEADING TO J. WEISSER FOR COMMENT (.2).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

INSURANCE
30561-00112

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	2.30	\$1,040.00	\$ 2,392.00
MATTHEW G. BOUSLOG	0.50	465.00	<u>232.50</u>
Total Services			\$ 2,624.50

Total Services, Costs/Charges 2,624.50

BALANCE DUE \$ 2,624.50

INSURANCE
30561-00112

Detail Services:

07/01/13	0.40	MILLET, CRAIG H	EMAILS WITH A. KIM RE ALSHAIBI APPEALS AND CLAIMS FOR AIG DISCLOSURE.
07/02/13	0.40	MILLET, CRAIG H	EMAILS WITH A. KIM RE ALSHAIBI APPEALS AND CLAIMS FOR AIG DISCLOSURE.
07/03/13	0.40	MILLET, CRAIG H	EMAILS WITH A. KIM RE ALSHAIBI APPEALS AND CLAIMS FOR AIG DISCLOSURE.
07/05/13	0.20	MILLET, CRAIG H	EMAILS RE ALSHAIBI CLAIM DISCLOSURE TO AIG.
07/09/13	0.10	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET AND J. GRAVES RE INSURANCE NOTICE.
07/15/13	0.20	BOUSLOG, MATTHEW G	EMAILS WITH J. WEISSER AND S. FULLER RE AUTOMOBILE INSURANCE COVERAGE.
07/16/13	0.10	BOUSLOG, MATTHEW G	EMAILS WITH S. FULLER AND J. WEISSER RE AUTOMOBILE INSURANCE COVERAGE.
07/17/13	0.10	BOUSLOG, MATTHEW G	EMAILS WITH S. FULLER AND J. WEISSER RE AUTOMOBILE INSURANCE COVERAGE.
07/31/13	0.90	MILLET, CRAIG H	DRAFT INSURANCE DISCLOSURE FOR A. KIM AND EMAILS RE SAME.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PLAN & DISCLOSURE STATEMENT
30561-00113

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
	1.20	\$ 795.00	\$ 954.00
CRAIG H. MILLET	20.80	1,040.00	21,632.00
MICHAEL A. ROSENTHAL	164.10	1,090.00	178,869.00
STEVEN P. BUFFONE	256.30	1,090.00	279,367.00
DAVID H. KENNEDY	1.10	985.00	1,083.50
BRUCE D. BOLANDER	6.50	990.00	6,435.00
JEFFREY TRINKLEIN	2.60	1,050.00	2,730.00
J. ALAN BANNISTER	98.10	1,000.00	98,100.00
EMAD H. KHALIL	126.50	990.00	125,235.00
WILLIAM M. RUSTUM	126.20	1,030.00	129,986.00
SELINA S. SAGAYAM	19.60	1,085.00	21,266.00
C. WILLIAM THOMAS	0.80	885.00	708.00
STEPHEN D. NORDAHL	56.80	995.00	56,516.00
MATTHEW J. WILLIAMS	1.60	960.00	1,536.00
MATTHEW K. KELSEY	1.70	875.00	1,487.50
ELAINE W. CHAO	35.50	795.00	28,222.50
GILLIAN MCPHEE	0.90	760.00	684.00
DANIEL ANGEL	21.50	795.00	17,092.50
JOSHUA WEISSER	12.10	785.00	9,498.50
JAMES B. O'GRADY	166.70	755.00	125,858.50
JEREMY L. GRAVES	88.60	665.00	58,919.00
SAEE MUZUMDAR	5.60	735.00	4,116.00
JUSTIN J. REDA	3.50	735.00	2,572.50
KARTHIK A. THIAGARAJAN	3.70	735.00	2,719.50
DOUGLAS G. LEVIN	2.90	580.00	1,682.00
JOHN G. VAN NAME	48.00	695.00	33,360.00
KEVIN A. MEDRANO	185.40	695.00	128,853.00
ALAN MOSKOWITZ	12.70	695.00	8,826.50
JONATHAN F. YANG	36.90	645.00	23,800.50
CHRISTOPHER J. BABCOCK	27.70	465.00	12,880.50
AYESHA CHATTERJEE	12.20	595.00	7,259.00
MATTHEW G. BOUSLOG	2.90	465.00	1,348.50
MATTHEW A. GIBBONS	2.10	510.00	1,071.00
TAYLOR L. PERKINS	1.30	265.00	<u>344.50</u>

Total Services

\$1,395,013.50

Invoice Date: August 16, 2013

Due and Payable Upon Receipt

Invoice No. 2013081852

Total Services, Costs/Charges	1,395,013.50
BALANCE DUE	<u>\$1,395,013.50</u>

PLAN & DISCLOSURE STATEMENT
30561-00113

Detail Services:

07/01/13

4.20 MILLET, CRAIG H

EMAILS AND CALLS RE ALSOHAIBI NOTICES OF APPEAL AND STRATEGY AND ANALYZE FACTS PERTINENT TO THE APPEALS (2.5); DRAFT MEMO RE ALSOHAIBI APPEALS AND APPELLATE PROCESS (1.7).

10.50 ROSENTHAL, MICHAEL A

EMAILS WITH M. POLLARD AND B. GREER REGARDING HONITON FUNDING PROPOSAL (.4); DRAFT HONITON FUNDING PROPOSAL (.6); EMAILS TO E. FLECK REGARDING FUNDING PROPOSAL (.2); PREPARE FOR MILBANK UPDATE CALL (.6); PARTICIPATE IN MILBANK UPDATE CALL (.9); REVIEW LATEST HONITON RESTRUCTURING PROPOSAL (.6); REVIEW TRANSACTION EXPENSE FACILITY AGREEMENTS (.4); WORK ON IMPLEMENTATION CLOSING SUMMARY FOR CLIENT (1.8); ADDITIONAL COMMENTS TO HONITON RESTRUCTURING PROPOSAL (.6); EMAILS TO B. GREER AND J. GRAVES REGARDING HONITON RESTRUCTURING PROPOSAL (.3); EMAIL TO J. MAKUCH AND L. HIRSH REGARDING HONITON RESTRUCTURING PROPOSAL (.2); ADDITIONAL EMAILS TO M. POLLARD REGARDING FINAL CHANGES TO HONITON RESTRUCTURING PROPOSAL (.3); REVIEW REVISIONS TO HONITON RESTRUCTURING PROPOSAL INCORPORATING FUNDING RESOLUTION (.4); EMAILS WITH J. O'GRADY AND B. RUSTUM REGARDING AIPL PARTICIPATION IN SHAREHOLDER AGREEMENTS (.3); WORK ON PROPOSED RESOLUTION OF OPEN MSA ISSUES (1.6); REVIEW HANI NOTICES OF APPEAL (.2); EMAILS TO CLIENT REGARDING NOTICES OF APPEAL (.3); REVIEW SUMMARY OF IMPACT OF NOTICES OF APPEAL (.6); EMAILS TO S. ROSS AND J WEISSER REGARDING IMPACT OF NOTICES OF APPEAL ON EXIT FINANCING (.2).

9.00 BUFFONE, STEVEN P

EMAIL S. NORDAHL REGARDING WEEKLY UPDATE CALL (.1); SEVERAL EMS WITH S. NORDAHL REGARDING OPEN ISSUES UNDER MSA (.2); PARTICIPATE IN WEEKLY UPDATE CONFERENCE CALL WITH MILBANK AND GIBSON DUNN (.9) CALL WITH B. RUSTUM REGARDING FOLLOW UP ITEMS (.2); MEET WITH J. O'GRADY AND K. MEDRANO REGARDING CHANGE OF CONTROL ISSUES (.4); EMAIL A&M REGARDING CHANGE OF CONTROL PROJECT (.3); CONFERENCE CALL WITH L. HIRSH AND J. MAKUCH AND J. O'GRADY AND KM REGARDING CHANGE OF CONTROL PROJECT (1.0); CALL WITH B. RUSTUM REGARDING CHANGE OF CONTROL ISSUES (.2); SEVERAL EMS M. ROSENTHAL AND B. RUSTUM REGARDING DEBEVOISE AND NEGOTIATING THE HARBOURVEST SHAREHOLDERS AGREEMENTS (.3); NUMEROUS EMS REGARDING AIPL'S HOLDINGS, PUT RIGHTS AND RELATED ISSUES (.5); SEVERAL EMS REGARDING SGRF CONFIDENTIALITY ISSUES (.3); SEVERAL EMS REGARDING SECURITY INTERESTS IN AIHL'S SYNDICATION COMPANY INTERESTS (.4); EMS REGARDING JOHN VAN NAME (.2); EMAIL J. MORGAN REGARDING CHANGE OF CONTROL PROJECT, SCHEDULING CALL (.2); SEVERAL EMS REGARDING CAPTAIN HANI APPEALS (.4); EMAIL SELINA SAGAYAM REGARDING U.K. LICENSE ISSUES (.2); EMAIL B. RIPPEON REGARDING AIPL (.2); EMS TO WORKING GROUP AT MILBANK, HOULIHAN, A&M AND GIBSON DUNN REGARDING SCHEDULING OF CHANGE OF CONTROL CALL (.4); REVIEW VARIETY OF MATERIALS TO PREPARE AGENDA FOR WEEKLY UPDATE CALL, EMAIL REGARDING SAME (1.5); SEVERAL EMAILS WITH B. THOMAS REGARDING REGULATORY FILINGS (.3); NUMEROUS EMAILS REGARDING HQ SETTLEMENT (.4); MEET WITH M. ROSENTHAL REGARDING STATUS AND KEY OPEN ISSUES (.4).

0.80 BOLANDER, BRUCE D

REVIEW AND COMMENT ON DRAFTS OF TRANSFER CERTIFICATE, OUTLINE OF AUCTION MECHANISM FOR SECURITIES OTHERWISE DISTRIBUTABLE TO NON-QPS.

- 8.40 KHALIL, EMAD H ATTENTION TO POTENTIAL SOLUTIONS TO PROPOSE TO GSI/LATHAM/APPLEBY FOR PROVIDING AN ENFORCEABLE PLEDGE OF AIHL'S NON-SYNDICATED INTERESTS IN THE SYNDICATION COMPANIES AND RELATED INTERNAL CONFERENCES (S. ROSS ET. AL.) AND CONFERENCES WITH CAYMAN COUNSEL (1.4); ATTENTION TO REGULATORY AND STRUCTURING ISSUES IN ORGANIZING AIM SINGAPORE AND RELATED CONFERENCES WITH E. CHAO, A. DOSHI ET. AL. RE: SAME (1.1); ATTENTION TO SUKUK STRUCTURING AND FOLLOW-UP WITH MILBANK RE: SAME (1.6); PREPARE FOR AND ATTEND UPDATE CALL WITH MILBANK (1.3); REVIEW AND COMMENT ON SHAREHOLDER AGREEMENTS AND ALIGN WITH FINANCING OBLIGATIONS AND FOLLOW-UP WITH B. RUSTUM RE: SAME (1.1); REVIEW AND ANALYZE CAPTAIN HANI APPEAL AND DISCUSS WITH M. ROSENTHAL ET. AL. (1.9).
- 6.30 RUSTUM, WILLIAM M PREPARE FOR, PARTICIPATE IN WEEKLY UPDATE CALL WITH MILBANK (1.0); TELEPHONE CALL WITH A. EVERETT TO DISCUSS MILBANK'S COMMENTS TO THE FREIGHTLINER INVESTORS RIGHTS AGREEMENT (.4); MAKE FURTHER CHANGES TO THE FREIGHTLINER I.R.A., SEND BACK TO MILBANK (1.7); PARTICIPATE IN A CALL WITH ALVAREZ & MARSAL, S. BUFFONE AND OTHERS TO DISCUSS POTENTIAL CHANGE OF CONTROL ISSUES (.9); CONTINUE TO REVIEW AND REVISE THE VARIOUS HARBOURVEST AGREEMENTS (1.4); TELEPHONE CALL AND EMAIL COMMUNICATION WITH K. SCHMIDT, COUNSEL FOR HARBOURVEST (.4); MONITOR, REVIEW AND REPLY TO VARIOUS EMAILS REGARDING CORPORATE GOVERNANCE MATTERS (.5).
- 0.70 NORDAHL, STEPHEN D PARTICIPATE IN PARTIAL STATUS CONFERENCE CALL WITH MILBANK/GDC TEAM.
- 0.60 KELSEY, MATTHEW K REVIEW LETTER FROM GULF INVESTMENT CORP (.2); CONFERENCE WITH J. WEISSER REGARDING SAME (.1); REVIEW DRAFT LETTER AND COMMENTS TO SAME (.3).
- 0.20 CHAO, ELAINE W READ AND RESPOND TO EMAILS FROM CARLITO AND FROM A. DOSHI.

- 1.30 WEISSER, JOSHUA RESPOND TO QUESTIONS REGARDING PLAN IMPLEMENTATION ISSUES AND EXIT FINANCING (.7); RELATED REVIEW AND ANALYSIS OF DRAFT TRANSACTION DOCUMENTS (.4)
- 5.90 O'GRADY, JAMES B STATUS CALL WITH MILBANK (.8); EMAILS RE: REVISIONS TO TRANSACTION HOLDCO SHAREHOLDERS AGREEMENTS (.4); CALL AND EMAILS RE CHANGE OF CONTROL SOLUTIONS FOR PORTFOLIO INVESTMENTS (1.2); REVIEW OF REVISIONS TO WARRANT AND E-MAILS RE SAME (.6); REVIEW OF FORMS OF PURCHASE AGREEMENT AND EMAILS RE DRAFT AIHL PURCHASE AGREEMENT (1.4); EMAILS RE DISPOSITION COMMITTEE IMPLEMENTATION (.3); EMAILS RE COMMUNICATIONS WITH PORTFOLIO COMPANY LENDERS ABOUT REORGANIZATION (.7); EMAILS AND CALLS RE UPDATES TO REORGANIZATION CHECKLIST (.5).
- 5.80 GRAVES, JEREMY L CORRESPOND WITH SCB COUNSEL AND OTHERS REGARDING HONITON ISSUES (1.2); REVISE AND EDIT HONITON RESTRUCTURING AGREEMENT (4.3); CORRESPOND WITH M. BOUSLOG REGARDING MOTION FOR PRIVILEGED ISSUE (.2); EMAILS WITH N. KAMPHAUS REGARDING DISBURSING AGENT AGREEMENT (.1).
- 0.50 THIAGARAJAN, KARTHIK A DISCUSSIONS WITH VARIOUS CONTACTS IN SINGAPORE IN RELATION TO THE PROPOSED WINDING UP.
- 0.80 THIAGARAJAN, KARTHIK A REVIEW OF THE PRESENTATION BY A&M AND DRAFTING FURTHER NOTES IN RELATION TO THE WINDING UP PROCESS.
- 0.50 THIAGARAJAN, KARTHIK A REVIEW AND RESPOND TO EMAILS FROM E. CHAO AND OTHERS.
- 4.70 MEDRANO, KEVIN A REVIEW AND REVISE REORGANIZATION CHECKLIST (1.2); WEEKLY STATUS CALL (1.0); DRAFT CONTRIBUTION AGREEMENTS FOR INTERNAL REORGANIZATION (2.5).
- 0.60 BOUSLOG, MATTHEW G REVIEW NOTICES OF APPEAL (.1); CONFERENCE WITH C. MILLET RE SAME (.4); EMAILS WITH M. ROSENTHAL, C. MILLET AND J. GRAVES RE SAME (.1).

0.50 GIBBONS, MATTHEW A ATTEND TO DE ENTITY ORGANIZATIONAL DOCUMENTS.

07/02/13

2.80 MILLET, CRAIG H EMAILS AND CALLS RE ALSOHAIBI NOTICES OF APPEAL, EMAIL FROM T WEINER, REACTION OF GOLDMAN AND STRATEGY (1.9); REVISE MEMO RE ALSOHAIBI APPEALS AND APPELLATE PROCESS AND EMAILS RE SAME (.9).

7.60 ROSENTHAL, MICHAEL A PARTICIPATE IN LEGAL UPDATE CALL WITH A. ROGERS, H. THOMPSON, S. BUFFONE, S. NORDAHL AND OTHERS (.9); CONSIDER FINANCING ISSUES RELATED TO APPEAL (.3); PREPARE FOR MEETING WITH M. CHOWDHURY, M. TAN AND H. THOMPSON RE OPEN MSA AND SHAREHOLDER ISSUES, INCLUDING WORK ON OPEN ISSUES LIST (1.7); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH A&M REGARDING SETTLEMENT PROPOSALS (.8); EMAILS WITH TALLY WIENER REGARDING APPEAL PROCESS (.3); TELEPHONE WITH E. FLECK REGARDING APPEAL AND PLAN ISSUES (.3); CONFERENCE CALL WITH S. NORDAHL AND L. HIRSH REGARDING MSA OPEN ISSUES LIST (.7); REVIEW PROPOSED REVISIONS TO SCB SETTLEMENT RE HONITON MODIFICATIONS (.2); REVIEW AND REVISE SUMMARY OF IMPACT OF APPEAL (.8); EMAILS WITH M. POLLARD AND J. GRAVES REGARDING FINAL HONITON RESTRUCTURING AGREEMENT (.4); REVIEW AND COMMENT ON FINAL HONITON RESTRUCTURING AGREEMENT (.4); EMAILS TO J. MAKUCH REGARDING HONITON RESTRUCTURING AGREEMENT FUNDING (.1); EMAIL TO B. GREER REGARDING HONITON RESTRUCTURING AGREEMENT FUNDING (.1); EMAIL FROM J. GRAVES REGARDING SCB SETTLEMENT AGREEMENT (.1); REVIEW COMMENTS TO MARK-UP OF FREIGHTLINER SHAREHOLDER'S AGREEMENT (.2); EMAILS WITH B. RUSTUM REGARDING CHANGES TO SHAREHOLDER AGREEMENTS (.3).

9.10 BUFFONE, STEVEN P

NUMEROUS EMAILS WITH WORKING GROUP REGARDING TIMING OF WEEKLY STATUS CALL (.4); SEVERAL EMS WITH A. KIM (.3) NUMEROUS EMS REGARDING EMPLOYEE TERMINATION AGREEMENTS (.4); WEEKLY UPDATE STATUS CALL WITH ARCAPITA LEGAL TEAM AND KEY GD TEAM MEMBERS (1.7); MEET WITH B. RUSTUM REGARDING OPEN ISSUES (.3); EMAIL BT REGARDING REGULATORY ISSUES (.3); SEVERAL EMS WITH L. HIRSH AND M. ROSENTHAL AND CONFERENCE CALL WITH M. ROSENTHAL, S. NORDAHL AND A&M REGARDING OPEN ISSUES ON THE MSA (.8); CALL WITH M. ROSENTHAL AND B. RUSTUM REGARDING VARIOUS ISSUES, INCLUDING MILBANK MARKUP OF SHAREHOLDERS AGREEMENT COMMITTEE IN CERTAIN CIRCUMSTANCES, AND EMS WITH B. RUSTUM REGARDING SAME (.5); SEVERAL EMS REGARDING HANI APPEALS (.4); NUMEROUS EMS REGARDING POTENTIAL EUROLOG P3 SALE (.5); REVIEW AND COMMENT ON OPEN ISSUES IN MSA, DETAILED REVIEW OF EXHIBITS, ESPECIALLY EXHIBIT 3 DESCRIPTION OF SERVICES AND COMMENT BASED ON COMPARISON WITH EXISTING ADMINISTRATION AND MANAGEMENT AGREEMENTS AND OTHER PRECEDENTS (1.8); MEET WITH M. ROSENTHAL REGARDING OPEN ISSUES, CLOSING TIMING (.3); SEVERAL EMAILS REGARDING HQ SETTLEMENT (.3); NUMEROUS EMAILS REGARDING EUROLOG POTENTIAL TRANSACTION, IMPLICATIONS FOR SHAREHOLDERS AGREEMENT AND RELATED ISSUES (.6); REVIEW AND COMMENT ON CURRENT DRAFT OF IMPLEMENTATION MEMO AND SEVERAL EMAILS WITH J. O'GRADY (.5).

1.30 BANNISTER, J. ALAN

GROUP CALL; WORK ON ELIGIBILITY CERTIFICATE.

11.90 KHALIL, EMAD H

PREPARE FOR AND ATTEND WEEKLY CALL WITH CLIENT (1.1); ATTENTION TO PREPARATION OF IMPLEMENTATION CHECKLIST OF REPORTING REQUIREMENTS, EVENTS OF DEFAULT FOR TRANSACTION MANAGEMENT BY RA (.9); ATTENTION TO PROPOSED HECL MURABAHA AND AMENDMENT AND ENSURING ALIGNMENT WITH PROPOSED GLOBAL AMENDMENTS TO OUTSTANDING INTERCOMPANY MURABAHAS (E.G., NO REQUIREMENT OF CASH PAYMENTS UNTIL A DISPOSITION AND LINING UP THE TRANSACTION DATES) (1.2); REVIEW ANALYSIS OF WIND DOWN OF SINGAPORE COMPANY AND FOLLOW-UP WITH E. CHAO RE: SAME (1.0); REVIEW AND ANALYZE CAPTAIN HANI APPEAL AND DISCUSS WITH M. ROSENTHAL ET. AL. (1.8); ATTENTION TO STRUCTURING AND REVISING DISPOSITION EXPENSE FACILITY AND RESOLVING SHARIA COMMITTEE COMMENTS RE: SAME (1.5); ATTENTION TO STRUCTURING AND REVISING MURABAHA SUKUK TRANSACTION DOCUMENTS AND RESOLVING SHARIA COMMITTEE COMMENTS RE: SAME (1.5); FOLLOW UP WITH S. ROSS AND M. ROSENTHAL RE: PURSUING WAIVER FROM GS ARISING FROM POTENTIAL TECHNICAL DEFAULTS AND LATHAM REQUEST THAT RE: RESTRICTING AMENDMENTS OF CAYMAN ORGANIZATIONAL DOCUMENTS WITHOUT LENDER CONSENT (1.7); REVIEW AND CONSIDER PROPOSED MILBANK AMENDMENTS TO DRAFT FREIGHTLINER INVESTORS' RIGHTS AGREEMENT AND B. RUSTUM COMMENTS RE: SAME (1.2).

6.70 RUSTUM, WILLIAM M

REVIEW MILBANK'S FURTHER MARK-UP OF THE FREIGHTLINER INVESTORS' RIGHTS AGREEMENT, INCORPORATE CERTAIN CHANGES, SEND A SEVEN-POINT EMAIL TO MILBANK WITH QUESTIONS ABOUT MANY OF THEIR REQUESTED CHANGES (1.4); CONTINUE TO REVIEW AND EDIT THE VARIOUS HARBOURVEST AGREEMENTS, SEND ALL MARK-UPS TO J. O'GRADY (2.3); PARTICIPATE IN WEEKLY UPDATE CALL WITH ARCAPITA (1.3); DISCUSS MY EMAIL TO MILBANK ON THE FREIGHTLINER I.R.A. WITH J. MORGAN (.3); MAKE FURTHER CHANGES TO THE FREIGHTLINER I.R.A. BASED UPON THE CALL, AND SEND EMAIL TO OUR CLIENT REGARDING CERTAIN ISSUES DISCUSSED ON THE CALL (.8); DISCUSS LOGISTICAL MATTERS WITH S. BUFFONE (.2); MONITOR AND REPLY TO VARIOUS EMAILS REGARDING OTHER CORPORATE GOVERNANCE MATTERS (.4).

- 2.00 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH N. SMITH OF MILBANK RE MSA LIABILITY ISSUES (.4); WEEKLY STATUS CALL WITH ARCAPITA AND GDC TEAM (.5); OFFICE CONFERENCE WITH M. ROSENTHAL RE MSA ISSUES (1.1).
- 0.50 KELSEY, MATTHEW K FURTHER REVISE LETTER TO GULF INVESTMENT CORPORATION AND CONFERENCE WITH J. WEISSER REGARDING SAME.
- 2.50 CHAO, ELAINE W CONSIDER AND RESEARCH POTENTIAL LIABILITY OF DIRECTORS UPON A LIQUIDATION; CHECK PROVISIONS OF THE COMPANIES ACT; DISCUSS WITH K. THIAGARAJAN; REVIEW DOCUMENTS SENT BY A. DOSHI ON LICENSING ISSUES FOR NEW AIM SINGAPORE ENTITY; DISCUSSIONS WITH E. KHALIL AND EMAILS WITH J. TRINKLEIN.
- 0.50 ANGEL, DANIEL TELECONFERENCE RE LIMITATION OF LIABILITY ISSUE.
- 5.50 O'GRADY, JAMES B EMAILS RE TRANSFERABILITY OF TOPCO WARRANTS (.2); EMAILS RE COMMUNICATIONS WITH PORTFOLIO COMPANY LENDERS ABOUT REORGANIZATION (.4); REVIEW OF CHANGE OF CONTROL SPREADSHEET AND E-MAILS AND CALLS RE SAME (1.4); FURTHER EMAILS AND CALLS RE CHANGE OF CONTROL ANALYSIS AND POTENTIAL EUROLOG/P3 TRANSACTION (1.1); EMAILS RE TERMINATION AGREEMENTS FOR ARCAPITA EMPLOYEES (.4); EMAILS RE OPENING REORGANIZED ARCAPITA BANK ACCOUNTS (.7); EMAILS RE FORMATION OF NEW REORGANIZED ARCAPITA ENTITIES (.9); EMAILS AND CALL RE DIRECTOR APPOINTMENT ANALYSIS (.4).
- 3.50 GRAVES, JEREMY L CORRESPOND WITH SCB COUNSEL AND OTHERS REGARDING HONITON ISSUES (.9); REVIEW MEMO RELATED TO PENDING PLAN APPEAL (.3); PLAN CLOSING UPDATE CALL (1.2); DRAFT AMENDMENT TO SCB PLAN SETTLEMENT (1.1).
- 0.80 THIAGARAJAN, KARTHIK A FURTHER REVIEW AND DRAFTING A RESPONSE TO M KVARDA'S EMAIL.
- 0.30 THIAGARAJAN, KARTHIK A DISCUSSION WITH E CHAO IN RELATION TO THE QUERIES RAISED BY M. KVARDA.

3.00	MEDRANO, KEVIN A	CORRESPOND REGARDING NEW ENTITY FORMATION DOCUMENTS (.5); REVIEW AND REVISE REORGANIZATION CHECKLIST (1.6); DRAFT ASSET PURCHASE AGREEMENT FOR INTERNAL REORGANIZATION (.9).
1.30	MOSKOWITZ, ALAN	REVIEW NOTICE OF APPEALS (.2); OFFICE CONFERENCE WITH J. WEISSER REGARDING SAME (.6); DRAFT SUMMARY OF BANKRUPTCY RULES REGARDING SAME (.5).
0.50	BABCOCK, CHRISTOPHER J	REVIEW STATUS OF REGULATORY FILING REQUIRED FOR AIM GROUP IN CONNECTION WITH THE REORGANIZATION.
0.50	PERKINS, TAYLOR L	COMMUNICATE WITH SERVICE COMPANY REGARDING FILED CERTIFICATES OF FORMATION.
07/03/13		
2.20	MILLET, CRAIG H	EMAILS AND CALL WITH M. ROSENTHAL RE MEETING WITH T. WIENER RE ALSOHAIBI NOTICES OF APPEAL (1.1); REVIEW EMAIL FROM T. WEINER RE APPEALS AND SETTLEMENT CONCEPTS (.5); EMAILS RE ALSOHAIBI AND BAESHEN CLAIMS (.6).

6.70 ROSENTHAL, MICHAEL A

EMAILS WITH M. CHOWDHURY REGARDING HQ SETTLEMENT AGREEMENT (.3); REVIEW HQ SETTLEMENT AGREEMENT RELATIVE TO TRANSFER OF FIXTURES AND FITTINGS (.8); EMAIL TO PARTIES REGARDING FINAL HQ SETTLEMENT AGREEMENT (.1); PARTICIPATE IN CHANGE OF CONTROL DISCUSSION WITH ADVISORS FOR UCC (1.1); EMAIL TO H. THOMPSON REGARDING MEETING WITH TALLY WIENER (.1); PREPARE FOR AND ATTEND MEETING WITH TALLY WIENER AND A. MOSKOWITZ (1.1); TELEPHONE WITH C. MILLET REGARDING MEETING WITH T. WIENER (.3); TELEPHONE WITH E. FLECK REGARDING MEETING WITH T. WIENER (.2); EMAIL TO CLIENT REGARDING MEETING WITH T. WIENER (.2); REVIEW AMENDED SCB SETTLEMENT AGREEMENT AND SCB COMMENTS THERETO (.3); EMAILS TO AND FROM B. GREER REGARDING AMENDED SETTLEMENT AGREEMENT (.1); TELEPHONE WITH B. GREER REGARDING AMENDED SETTLEMENT AGREEMENT (.1); CONSIDER RESPONSE TO HANI APPEAL ISSUES (.4); EMAIL TO T. WIENER REGARDING BRIEFING SCHEDULE, POCS AND OTHER ISSUES (.2); REVIEW AND COMMENT ON DRAFT NOTICE TO HOLDERS RE ELIGIBILITY TO RECEIVE DISTRIBUTIONS (.5); FURTHER EMAILS WITH T. WIENER REGARDING APPEAL (.2); EMAIL TO CLIENT AND E. FLECK REGARDING WIENER REQUEST FOR STAY (.2); REVIEW, FINALIZE AND TRANSMIT MEMO TO CLIENT REGARDING HANI APPEALS (.4); EMAILS WITH J. GRAVES REGARDING PROPOSED DISTRIBUTION NOTICE (.1).

- 10.30 BUFFONE, STEVEN P PREPARE FOR LARGE GROUP CONFERENCE CALL ON CHANGE OF CONTROL ISSUES BY REVIEWING CHART AND SPREADSHEET CIRCULATED BY MEDRANO AND O'GRADY (1.2); LEAD CONFERENCE CALL WITH HOULIHAN, MILBANK, A&M, ARCAPITA AND GD REGARDING CHANGE OF CONTROL ISSUES (1.3); MEET WITH M. ROSENTHAL REGARDING AAREAL BANK ISSUES (.2); CALLS AND EMS WITH B. RUSTUM REGARDING STAFFING (.2); REVIEW MATERIALS RELATING TO AAREAL BANK (.4); CONFERENCE CALL REGARDING P3 CHANGE OF CONTROL ISSUES; WORK ON P3 CHANGE OF CONTROL ISSUES (.7); DETAILED REVIEW OF MSA AND PROVIDE MARK-UP TO S. NORDAHL (1.2); REVIEW AND REVISE DRAFT CLOSING CHECKLIST AND PROVIDE DETAILED COMMENTS (1.4); NUMEROUS EMAILS REGARDING LUSAIL (.4); REVIEW DRAFT MEMO REGARDING CHANGE OF CONTROL SOLUTIONS ACROSS ALL INVESTMENTS WITH CHANGE OF CONTROL ISSUES, REVIEW UNDERLYING DOCUMENTS REGARDING REQUIRED CHANGES, NUMEROUS EMAILS REGARDING SAME (1.8); SEVERAL EMAILS WITH M. ROSENTHAL REGARDING EXIT FACILITY TIMING (.2); CALL WITH E. KHALIL REGARDING EXIT FACILITY (.2); REVIEW CURRENT DRAFT OF EXIT FACILITY DOCUMENTS (1.1).
- 0.40 BOLANDER, BRUCE D WORK ON REVISIONS TO CERTIFICATIONS TO BE MADE BY ELIGIBLE HOLDERS TAKING SECURITIES UNDER PLAN.
- 5.00 BANNISTER, J. ALAN DRAFT NOTICE AND CERTIFICATE.

- 9.10 KHALIL, EMAD H ATTENTION TO SHARIA ISSUES ON MUDARABA AND FOLLOW-UP WITH A. ROGERS RE: SAME (.2); ATTENTION TO RA ENTITY FORMATION AND FOLLOW-UP WITH S. ROSS RE: SAME (.3); ATTENTION TO SINGAPORE DISSOLUTION AND AIM FORMATION ISSUES AND FOLLOW-UP WITH B. THOMAS RE: SAME (.2); RESPOND TO AND FOLLOW-UP ON A. GOLDBERG (LATHAM) FOR DRAFT ORGANIZATIONAL DOCUMENTS (.3); ATTENTION TO AND REVIEW DRAFT GSI WAIVER LETTER AND DISCUSS SAME WITH J. WEISSER, S. ROSS AND M. ROSENTHAL (2.4); REVIEW REVISED SUKUK DOCUMENTS TRANSMITTED BY MILBANK (MUDARABA, AGENCY & ADMINISTRATION AGREEMENT AND DECLARATION OF TRUST) (3.8); ATTENTION TO RESTRUCTURING OF AIHL SYNDICATION INTEREST PER GSI/LATHAM REQUEST AND FOLLOW-UP WITH CAYMAN COUNSEL RE: SAME (.2); REVIEW AND COMMENT ON NOTICE TO HOLDERS AND THE REVISED ELIGIBILITY FORM CIRCULATED BY A. BANNISTER AND REVIEW FORM OF WARRANT IN CONNECTION WITH SAME (1.7).
- 6.60 RUSTUM, WILLIAM M MAKE FURTHER CHANGES TO THE FREIGHTLINER INVESTORS' RIGHTS AGREEMENT BASED UPON THE MOST RECENT COMMENTS FROM MILBANK, SEND BACK TO MILBANK (1.1); MAKE CONFORMING CHANGES TO THE FORM OF MAJOR SHAREHOLDERS AGREEMENT FILED WITH THE COURT ON JUNE 4TH FROM THE FREIGHTLINER INVESTORS' RIGHTS AGREEMENT, SEND TO MILBANK (2.1); MAKE CONFORMING CHANGES TO THE FORM OF MINOR SHAREHOLDERS' AGREEMENT I HAD SENT TO MILBANK ON JUNE 14TH FROM THE MAJOR SHAREHOLDERS AGREEMENT, SEND TO MILBANK (1.3); REVIEW AND FURTHER EDIT THE HARBOURVEST GOVERNANCE AGREEMENT, MANAGEMENT AGREEMENT AND STOCKHOLDERS AGREEMENT (FREIGHTLINER), SEND COMMENTS TO J. O'GRADY (1.6); MONITOR, REVIEW AND REPLY TO VARIOUS EMAIL COMMUNICATION REGARDING OTHER CORPORATE GOVERNANCE MATTERS (.5).
- 0.70 NORDAHL, STEPHEN D READ AND RESPOND TO EMAIL RE TAX ISSUES WITH J. TRINKLEIN (.2); REVIEW TERMINATION AGREEMENT FORMS (.5).
- 0.50 KELSEY, MATTHEW K CONFERENCE WITH A. MOSKOWITZ REGARDING PENDING APPEAL OF CONFIRMATION ORDER AND ISSUES.

- 1.50 CHAO, ELAINE W COLLATE DOCUMENTS AND INFORMATION AND SEND TO J. YANG (1.0); DISCUSSION WITH J. YANG ON LICENSING ISSUES IN RELATION TO NEW AIM SINGAPORE ENTITY AND POSSIBLE EXEMPTIONS (.5).
- 5.70 O'GRADY, JAMES B EMAILS RE FORMATION OF NEW REORGANIZED ARCAPITA ENTITIES AND OPENING OF BANK ACCOUNTS (.6); EMAILS AND CALL RE CHANGE OF CONTROL ANALYSIS FOR PORTFOLIO COMPANIES (1.4); EMAILS AND CALL RE COMMUNICATIONS TO PORTFOLIO COMPANY LENDERS (.6); TO FORM LETTER TO PORTFOLIO COMPANY LENDERS, AND E-MAILS RE SAME (.4); REVISIONS TO HARBOURVEST AGREEMENTS AND E-MAILS RE SAME (.9); EMAILS AND CALL RE SETTLEMENT AGREEMENTS FOR SCB AND HARBOURVEST (.3); EMAILS RE ██████████ TRANSACTION (.4); REVIEW OF REVISIONS TO STEPS PLAN, AND E-MAILS RE SAME (.3); EMAILS RE DISBURSEMENT PROCEDURES (.4); EMAILS RE TRANSFERABILITY OF WARRANTS (.4).
- 1.00 GRAVES, JEREMY L CORRESPOND WITH M. BOUSLOG REGARDING PRIVILEGED ISSUE (.3); EMAILS WITH C. MILLET REGARDING PLAN APPEAL (.2); REVIEW AND COMMENT ON REVISIONS TO SCB PLAN SETTLEMENT AMENDMENT (.5).
- 5.30 MEDRANO, KEVIN A REVIEW AND CORRESPOND REGARDING FORMATION DOCUMENTS AND RESOLUTIONS (1.6); DRAFT ASSET PURCHASE FOR INTERNAL REORGANIZATION (2.9); REVIEW AND REVISE REORGANIZATION CHECKLIST (.8).
- 2.10 MOSKOWITZ, ALAN PREPARE FOR AND ATTEND OFFICE CONFERENCE WITH T. WIENER (1.3); DRAFT SUMMARY REGARDING SAME (.4); ADDITIONAL EMAIL CORRESPONDENCE REGARDING SAME (.4).
- 1.10 MOSKOWITZ, ALAN PHONE CONFERENCE WITH KPMG REGARDING RELEASE OF KPMG REPORTS TO FUTURE DIRECTORS OF REORGANIZED ARCAPITA (.3); PHONE CONFERENCE WITH J. WEISSER REGARDING SAME (.4); REVIEW DOCKET REGARDING APPEALS TO CONFIRMATION AND DIP (.4).

- 2.00 YANG, JONATHAN F REVIEW AND ANALYZE (A) MANAGEMENT SERVICES AGREEMENT; (B) ANNEX 11 IN RELATION TO THE STRUCTURE OF AIM; (C) LETTER FROM A&G DATED 5 FEB 2013; (D) HANDOVER NOTES FROM A. GOH.
- 5.00 YANG, JONATHAN F ANALYZING AND CONFIRMING AIM'S SINGAPORE POSITION UNDER THE (A) SECURITIES & FUTURES ACT; (B) SECURITIES AND FUTURES REGULATIONS; (C) VARIOUS MAS GUIDELINES ON REGISTRATION & LICENSING FOR FUND MANAGEMENT; (D) MAS FAQ ON REGISTRATION & LICENSING FOR FUND MANAGEMENT.
- 0.50 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL AND C. MILLET RE APPEAL.
- 07/04/13
1.20 ATTENTION TO EMAILS (.2); REVIEW DRAFT ADVICE PREPARED BY J. YANG (.4); REVIEW SECURITIES AND FUTURES ACT AND SUBSIDIARY LEGISLATION (.6).
- 0.80 MILLET, CRAIG H EMAILS WITH M. ROSENTHAL AND E. FLECK RE EMAIL FROM T. WEINER RE APPEALS, SETTLEMENT CONCEPTS AND STRATEGY AND CONFERENCE CALL TO DISCUSS.
- 2.40 ROSENTHAL, MICHAEL A EMAIL WITH A. BANNISTER AND B. BOLANDER REGARDING PARTICIPANT DISTRIBUTIONS (.2); REVIEW DRAFT OF DISBURSING AGENT AGREEMENT (.8); EMAILS WITH C. MILLET REGARDING APPEAL OF CONFIRMATION AND DIP ORDER (.3); CONSIDERATION OF RESPONSE TO CAPTAIN HANI APPEAL (.8); REVIEW T. WIENER EMAIL REGARDING PROPOSED BRIEFING AND HANI CLAIMS (.3).
- 5.90 BUFFONE, STEVEN P SEVERAL EMAILS REGARDING MSA (.3), REVIEW MOURANT MEMO REGARDING WORK AROUND PROPOSAL FOR SYNDICATION COMPANIES, AS CIRCULATED BY MOURANT AND S. ROSS AND COMMENT ON SAME, SEVERAL EMS REGARDING SAME (1.2), REVIEW AND COMMENT CURRENT DRAFT OF DISBURSEMENT AGENT AGREEMENT (.7), NUMEROUS EMAILS REGARDING CHANGE OF CONTROL ISSUES (.5), DETAILED REVIEW OF CURRENT DRAFT OF SUKUK DOCUMENTS AND COMMENTS TO S. ROSS REGARDING SAME (3.2).

0.30	BOLANDER, BRUCE D	REVIEW EMAILS FROM M. ROSENTHAL REGARDING PROPOSALS FOR PREVENTING NON-ELIGIBLE HOLDERS FROM GETTING SECURITIES IN PLAN.
2.50	KHALIL, EMAD H	ATTENTION TO [REDACTED] AND INTERACTION WITH DIP FINANCING (.5); REVIEW DISBURSEMENT AGENT AGREEMENT (1.0); REVIEW AND CONSIDER DRAFT MOURANT STRUCTURE MEMO RE: TRANSFER OF AIHL SYNCO INTERESTS (1.0).
0.90	O'GRADY, JAMES B	EMAILS AND RESEARCH RE CHANGE OF CONTROL ISSUES (.4); EMAILS RE KYC REQUESTS (.3); EMAILS RE DISBURSEMENT AGENT ARRANGEMENTS (.2).
0.30	MOSKOWITZ, ALAN	REVIEW AND CIRCULATE LIST OF SYNDICATED FACILITY RECORD HOLDERS.
1.50	YANG, JONATHAN F	DRAFT INTERNAL EMAIL MEMO TO ANALYZE AND CONFIRM AIM'S SINGAPORE POSITION UNDER THE SECURITIES AND FUTURES ACT IN RELATION TO ITS INTENDED FUND MANAGEMENT ACTIVITIES.
5.50	YANG, JONATHAN F	DRAFT COMPREHENSIVE MEMO ON AIM SINGAPORE'S POSITION UNDER SINGAPORE LAW IN RELATION TO ITS INTENDED FUND MANAGEMENT ACTIVITIES.
0.10	BOUSLOG, MATTHEW G	EMAILS WITH M. ROSENTHAL AND C. MILLET RE APPEAL.
07/05/13		
0.40	MILLET, CRAIG H	EMAILS WITH M. ROSENTHAL RE T. WEINER RE ALSOHAIBI APPEALS.

5.80 ROSENTHAL, MICHAEL A TELEPHONE CALL WITH H. THOMPSON REGARDING PENDING ISSUES (.9); EMAILS WITH AND TO B. BOLANDER AND A. BANNISTER REGARDING DISTRIBUTION CONDITIONS AND NOTICE (.3); REVIEW AND COMMENT ON DISTRIBUTION CONDITIONS AND NOTICE (.8); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH A. BANNISTER, B. BOLANDER, J. O'GRADY REGARDING DISTRIBUTION CONDITIONS AND NOTICE (1.1); TELEPHONE WITH E. FLECK RE BOARD NDA (.2); EMAILS WITH J. WEISSER REGARDING BOARD NDA (.2); TELEPHONE WITH J. WEISSER REGARDING BOARD NA (.2); REVIEW CONTROL TABLE RE TRANSACTION HOLDCOS (.3); EMAIL TO L. HIRSH, S. BUFFONE, S. NORDAHL REGARDING POTENTIAL MSA PROPOSALS (.2); EMAIL FROM B. SCOTT REGARDING TURNER NDA (.1); CONFERENCE CALL WITH A. LEBLANC AND E. FLECK REGARDING RESPONSE TO CAPTAIN HANI (.3); PREPARE FOR MEETINGS WITH CLIENT REGARDING OPEN SHAREHOLDER AND MSA ISSUES (1.2).

11.70 BUFFONE, STEVEN P SEVERAL EMAILS WITH M. ROSENTHAL, L. HIRSCH AND OTHERS REGARDING NEGOTIATING STRATEGY ON MSA; MEET WITH M. ROSENTHAL REGARDING STATUS AND OPEN ISSUES (.5); SEVERAL EMAILS WITH B. RUSTUM AND REVIEW MATERIALS REGARDING TRANSACTION HOLDCO OWNERSHIP CALCULATIONS (.8); CONFERENCE CALL WITH H. THOMPSON, M. CHOWDHURY, M. ROSENTHAL AND OTHERS REGARDING REVIEW OF MATERIAL OPEN ISSUES, KEY WORK STREAMS, SCHEDULING IN PERSON NEGOTIATING SESSIONS IN NY OR LONDON AND SIMILAR ISSUES (.7); SEVERAL EMAILS REGARDING EUROLOG (.2); NUMEROUS EMAILS WITH A. BANNISTER AND B. BOLANDER REGARDING SECURITIES LAW ISSUES (.4); REVIEW AND COMMENT ON DRAFT ELIGIBILITY CERTIFICATE AND SEVERAL EMAILS REGARDING SAME (.5); DETAILED REVIEW OF UNDERLYING HARBOURVEST SH AGREEMENTS, NUMEROUS EMAILS REGARDING DRAFT OF AMENDMENTS TO HARBOURVEST AGREEMENTS, REVIEW SETTLEMENT AGREEMENT OUTLINE, NUMEROUS EMAILS ON RELATED ISSUES (3.9); REVIEW AND COMMENT ON CURRENT DRAFT OF FREIGHTLINER INVESTOR RIGHTS AGREEMENT, NUMEROUS EMAILS AND CALL WITH B. RUSTUM REGARDING SAME (1.6); SEVERAL EMAILS REGARDING SUKUK DOCUMENTATION STATUS (.3); REVIEW AND COMMENT ON DRAFT SH AGREEMENT FOR CAYMAN ISLAND BASED, MINOR INVESTMENT AND SEVERAL EMAILS WITH B. RUSTUM REGARDING SAME (2.4).

- 1.20 BOLANDER, BRUCE D REVIEW MATERIALS FOR AND PARTICIPATE IN CONFERENCE CALL WITH M. ROSENTHAL, A. BANNISTER, W. RUSTUM, AND J. O'GRADY REGARDING SHARE DISTRIBUTION MECHANICS.
- 1.00 BANNISTER, J. ALAN GROUP CALL RE: DISTRIBUTION MECHANICS FOR PLAN.
- 1.00 KHALIL, EMAD H REVIEW 3PD MOTION AND RELATED DOCUMENTATION AND DISCUSS SAME WITH J. WEISSER.
- 2.40 RUSTUM, WILLIAM M UPDATE THE MASTER CHART CONTAINING VARIOUS INFORMATION REGARDING ALL OF THE INVESTMENTS, INCLUDING VOTING CONTROL, FURTHER SEGREGATE BY U.S.-BASED INVESTMENTS FOR WHICH THE PVS HAVE VOTING CONTROL, SEND TO M. ROSENTHAL AND H. THOMPSON (1.2); PARTICIPATE IN A PORTION OF A CALL WITH M. ROSENTHAL, B. BOLANDER AND A. BANNISTER TO DISCUSS ISSUES WITH RESPECT TO TOPCO'S DISTRIBUTION OF ITS SECURITIES TO CREDITORS (.6); MONITOR, REVIEW AND REPLY TO VARIOUS EMAILS REGARDING OTHER CORPORATE GOVERNANCE MATTERS (.6).
- 0.40 NORDAHL, STEPHEN D READ AND RESPOND TO CORRESPONDENCE TO GDC AND ARCAPITA TEAMS RE MSA STRUCTURE.
- 4.30 CHAO, ELAINE W REVIEW LEGISLATION AND RULES ON LICENSING AND REGISTRATION UNDER THE SFA (2.2); DRAFT AND AMEND MEMO PREPARED BY J. YANG (2.1).
- 2.00 O'GRADY, JAMES B EMAILS RE DISPOSITION COMMITTEE ARRANGEMENTS (.3); CALL RE DISBURSEMENT AGENT ARRANGEMENTS AND EMAILS RE SAME (.9); EMAILS RE CHANGE OF CONTROL ISSUES (.2); EMAILS RE RESTRUCTURING TRANSACTIONS FOR DEFUNCT HOLDING COMPANIES (.2); EMAILS RE MASTER REORGANIZATION CHECKLIST (.4).
- 5.80 MEDRANO, KEVIN A REVIEW AND REVISE NEW ENTITY FORMATION DOCUMENTS (1.0); CORRESPOND REGARDING FORMATION OF AIM ENTITIES (.2); REVIEW AND REVISE REORGANIZATION CHECKLIST (4.6).

0.30	MOSKOWITZ, ALAN	EMAIL CORRESPONDENCE WITH KPMG REGARDING RELEASE OF KPMG REPORTS.
2.50	YANG, JONATHAN F	ANALYZING AND CONFIRMING AIM'S SINGAPORE POSITION UNDER THE (A) FINANCIAL ADVISERS ACT; (B) FINANCIAL ADVISERS REGULATIONS; (C) VARIOUS MAS GUIDELINES ON EXEMPTIONS FOR FINANCIAL ADVISORY SERVICES; (D) MAS FAQ ON FINANCIAL ADVISERS EXEMPTION AND FINANCIAL ADVISORY SERVICES.
1.00	YANG, JONATHAN F	DRAFT INTERNAL EMAIL MEMO ON AIM'S SINGAPORE POSITION UNDER THE FINANCIAL ADVISERS ACT IN SINGAPORE IN RELATION TO ITS INTENDED FINANCIAL ADVISORY SERVICES.
2.50	YANG, JONATHAN F	REVISE AND AMEND MEMO TO INCLUDE FURTHER AND BETTER PARTICULARS IN RELATION TO REQUIREMENTS FOR REGISTRATION AS A REGISTERED FUND MANAGEMENT COMPANY.
07/06/13		
1.90	ROSENTHAL, MICHAEL A	PREPARE FOR MEETING WITH CLIENT AND UCC REGARDING OPEN MSA AND SHAREHOLDER ISSUES (.8); EMAIL TO S. NORDAHL, S. BUFFONE, B. RUSTUM, L. HIRSH REGARDING MEETINGS WITH CLIENT AND UCC REGARDING OPEN ISSUES (.3); REVIEW EMAIL FROM M. KELSEY, M. BOUSLOG, J. GRAVES REGARDING OPEN LITIGATION AND PREFERENCE ISSUES (.2); EMAIL WITH E. KHALIL REGARDING EXTENSION OF DIP AND EXIT CLOSING (.2); CONSIDERATION OF ISSUES RELATED TO EMAIL FROM K. SHAH REGARDING AGENDA FOR MEETING WITH UCC (.4).
0.50	BUFFONE, STEVEN P	SEVERAL EMAILS REGARDING TIMING OF CLOSING (.3); EMAIL TO WORKING GROUP REGARDING WEEKLY UPDATE CALL (.2).
0.50	KHALIL, EMAD H	PURSUANT TO M. ROSENTHAL REQUEST, CONSIDER OPEN FINANCE THE ITEMS TO BE DISCUSSED/NAILED DOWN WITH CLIENT AND DISCUSS SAME WITH S. ROSS (.3); ATTENTION TO M. ROSENTHAL QUERY RE ABILITY TO EXTEND MATURITY DATE OF DIP FACILITY (.2).

0.60 WEISSER, JOSHUA DRAFT INTERNAL MEMORANDUM TO M. ROSENTHAL
REGARDING OPEN PLAN IMPLEMENTATION ISSUES.

07/07/13

3.20 ROSENTHAL, MICHAEL A EMAILS WITH A. DOSHI REGARDING
IMPLEMENTATION AND CHANGE OF NAME ISSUES
(.4); EMAILS WITH A ROGERS AND A. DOSHI
REGARDING FINALIZING HQ SETTLEMENT
AGREEMENT (.3); EMAILS WITH A. DOSHI REGARDING
HQ SHAREHOLDERS AGREEMENT (.3); WORK ON
OPEN ISSUES LIST AND AGENDA FOR MEETING WITH
CLIENT AND UCC (1.3); EMAIL TO E. FLECK
REGARDING DISTRIBUTION OF SECURITIES (.2);
EMAILS WITH A. DOSHI REGARDING NAME CHANGE
ISSUES (.3); EMAILS FROM J. WEISSER, M. BOUSLOG,
J. MAKUCH REGARDING OPEN ISSUES FOR
CLIENT/UCC MEETING (.4).

3.50 BUFFONE, STEVEN P DETAILED REVIEW AND COMMENT ON INTERNAL
ONLY REORGANIZATION CHECKLIST, COMPARISON
TO NUMEROUS DOCUMENTS AND EMAILS
REGARDING OPEN ISSUES TO ENSURE
COMPREHENSIVE NATURE OF LIST, NUMEROUS
EMAILS WITH K. MEDRANO AND J. O'GRADY
REGARDING SAME (2.7); NUMEROUS EMAILS
REGARDING AGENDA FOR MEETINGS BETWEEN
CLIENT AND UCC NEXT WEEK, TOPICS FOR
INCLUSION, NEGOTIATING STRATEGY AND SIMILAR
MATTERS (.8).

1.50 KHALIL, EMAD H ATTENTION TO PROPOSED 3PD SALE AND
OBLIGATIONS UNDER DIP FINANCING AND DISCUSS
SAME WITH J. WEISSER AND M. ROSENTHAL (1.2);
REVIEW DRAFT OF FINANCE OPEN ITEMS LIST AND
DISCUSS WITH S. ROSS (.3).

2.00 O'GRADY, JAMES B REVIEW OF MASTER REORGANIZATION CHECKLIST
AND E-MAILS RE SAME (1.9); EMAILS RE AIM
SERVICES CHARTS (.1).

0.30 REDA, JUSTIN J ATTENTION TO EMAIL ON MOST RECENT VERSION OF
AIM SERVICES CHART.

1.90 MEDRANO, KEVIN A REVIEW AND REVISE REORGANIZATION CHECKLIST.

07/08/13

0.70 MILLET, CRAIG H

EMAIL RE OPEN ISSUES IN PREPARATION FOR
EFFECTIVE DATE AND STRATEGY.

8.20 ROSENTHAL, MICHAEL A

TELEPHONE WITH S. DUDLEY REGARDING
PARTICIPANT DISTRIBUTIONS (.2); REVISE
AMENDMENT TO SCB SETTLEMENT AGREEMENT (.4);
EMAIL TO PARTIES REGARDING AMENDMENT TO SCB
SETTLEMENT AGREEMENT (.2); TELEPHONE WITH B.
RUSTUM REGARDING TREATMENT OF SYNDICATION
COMPANY INTERESTS (.2); REVIEW OPEN
SHAREHOLDER AGREEMENT ISSUES (.2); MEETING
WITH L. HIRSH REGARDING OPEN MSA ISSUES (.3);
EXTENDED MEETING WITH M. CHOWDHURY, H.
THOMPSON, A. ROGERS, S. NORDAHL, L. HIRSH, J.
MAKUCH, B. RUSTUM REGARDING OPEN
IMPLEMENTATION ISSUES (3.6); REVIEW EMAIL FROM
J. WAUCHOPE REGARDING STRUCTURE OF
TRANSFER OF AIHL INTERESTS (.3); PREPARE FOR
MEETING WITH CLIENT REGARDING OPEN ISSUES
(1.3); PARTICIPATE IN CONFERENCE CALL WITH
MILBANK REGARDING OPEN ISSUES (.6); TELEPHONE
WITH B. THOMAS REGARDING REGULATORY ISSUES
(.1); EMAILS WITH C. BABCOCK AND B. RUSTUM
REGARDING TRANSFER OF AIHL INTERESTS (.2);
REVISE PROFESSIONAL CLAIMS ESCROW
AGREEMENT (.6).

8.30 BUFFONE, STEVEN P

REVIEW AND COMMENT ON B. RUSTUM MARK UP OF
SYNDICATION CO PROPOSAL (.6); NUMEROUS
EMAILS REGARDING CHANGE OF CONTROL ISSUES
AT [REDACTED] (.4); WORK ON ISSUES ARISING BECAUSE
OF AIHL OWNERSHIP OF SOME SYNDICATION
COMPANIES, REVIEW UNDERLYING DOCUMENTS,
NUMEROUS EMAILS, REVIEW PROPOSAL OF J.
O'GRADY, REVIEW MEMO FROM B. RUSTUM, REVIEW
SEVERAL EMAILS FROM C. BABCOCK, REVIEW ANNEX
OF DEALS WITH THIS ISSUE (2.8); REVIEW CURRENT
DRAFT OF MSA AND ISSUES LIST FOR NEGOTIATION
AMONG CLIENTS AND UCC, NUMEROUS EMAILS
REGARDING SAME (1.9); SEVERAL EMAILS WITH M.
ROSENTHAL REGARDING CHANGE OF CONTROL
ISSUES (.2); DRAFT ISSUES LIST OF OPEN MATERIAL
ISSUES FOR CIRCULATION TO CLIENT (.8); REVIEW
MATERIALS RELATING TO AIPL REORGANIZATION
AND GLOBAL SETTLEMENT, SEVERAL EMAILS
REGARDING SAME (1.6).

- 0.60 BOLANDER, BRUCE D REVIEW AND DISCUSS WITH A. BANNISTER
MECHANICS OF DEALING WITH SECURITIES
ALLOCABLE TO THOSE THAT DO NOT SUBMIT
ELIGIBILITY FORM.
- 5.80 BANNISTER, J. ALAN WORK ON AUCTION STRUCTURE; CONFERENCE
WITH B. BOLANDER THEREON AND ON 40 ACT
CERTIFICATION; CALL WITH T. JANSEN THEREON;
CALL WITH MILBANK RE: SUKUK TRANSFER
RESTRICTIONS.
- 8.00 KHALIL, EMAD H ATTENTION TO SINGAPORE ORGANIZATIONAL AND
REGULATORY ISSUES AND CONFERENCE WITH E.
CHAO AND A. DOSHI, B. THOMAS RE: SAME (1.1);
ATTENTION TO MUDARABA SHARIA ISSUES AND
CONFERENCE WITH SHARIA DEPARTMENT RE: SAME
AND FOLLOW-UP WITH MILBANK RE: ISSUES RAISED
(2.3); PREPARE FOR AND ATTEND WEEKLY STATUS
CALL WITH MILBANK (1.2); ATTENTION TO OBTAINING
GSI WAIVER AND CONFERENCE WITH J. WEISSER
AND S. ROSS RE: SAME (1.7); ATTENTION TO
STRUCTURING TRANSFER OF AIHL SYNDCO
INTEREST AND INPUT/COMMENTS FROM
CORPORATE TEAM ON MOURANT MEMORANDUM RE:
SAME (1.4); FOLLOW-UP RE: A. GOLDBERG REQUEST
FOR ORGANIZATIONAL DOCUMENTS (.3).

8.10 RUSTUM, WILLIAM M

REVIEW THE [REDACTED] PURCHASE AGREEMENT, DISCUSS WITH M. ROSENTHAL, SEND COMMENTS ON SECTIONS 4.6 AND 4.7 TO ARCAPITA AND KING & SPALDING (1.2); PARTICIPATE IN WEEKLY UPDATE CALL WITH MILBANK (.4); ANALYZE THE ISSUE OF TRANSACTION HOLDCOS THAT ARE WHOLLY OWNED BY A SINGLE SYNDCO IN WHICH ARCAPITA AND THE INVESTORS JOINTLY INVEST, SEND EMAIL TO THE INTERNAL WORKING GROUP REGARDING SAME, SEND SUBSEQUENT EMAIL TO MILBANK REGARDING SAME (1.4); REVIEW AND EDIT THE MEMO PREPARED BY MOURANT REGARDING THE PLEDGE OF AIHL INTERESTS IN THE SYNDCOS, SEND COMMENTS TO S. ROSS (.6); REVIEW THE REVISED DRAFTS OF THE TOPCO ARTICLES AND TOPCO WARRANTS (.8); PARTICIPATE IN A CONFERENCE CALL WITH M. ROSENTHAL, H. THOMPSON AND OTHERS TO DISCUSS THE USE OF THE ARCAPITA NAME (.5); MEET WITH M. CHOWDBURY, H. THOMPSON, M. ROSENTHAL, S. NORDAHL AND OTHERS TO DISCUSS OUTSTANDING ISSUES UNDER THE MANAGEMENT SERVICES AGREEMENT AND SHAREHOLDERS' AGREEMENT (2.5); MONITOR, REVIEW AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS CORPORATE GOVERNANCE ISSUES (.7).

4.80 NORDAHL, STEPHEN D

WEEKLY STATUS CALL WITH MILBANK AND GDC (.8); REVIEW MSA ISSUES (.9); OFFICE CONFERENCE WITH ARCAPITA PERSONNEL, A&M, B. RUSTUM AND M. ROSENTHAL RE MSA ISSUES (3.1).

3.80 CHAO, ELAINE W

REVIEW MAS GUIDELINES ON FUND MANAGEMENT LICENSING (2.0); EMAILS WITH ARCAPITA ON AUM (.6); ATTENTION TO EMAILS ON WINDING UP OF SINGAPORE ENTITY (.8); EMAILS WITH S. SAGAYAM, GDC TEAM (.4).

- 7.80 O'GRADY, JAMES B WEEKLY STATUS CALL WITH MILBANK AND RELATED EMAILS (.8); REVIEW OF REVISIONS TO IMPLEMENTATION MEMO AND E-MAILS RE SAME (.4); EMAILS RE KYC DILIGENCE FOR NEW BANK ACCOUNTS (.5); EMAILS RE IMPLEMENTATION OF DISPOSITION COMMITTEE ARRANGEMENTS (.3); REVIEW OF MEMO RE AIHL'S SYNDCO INTERESTS, AND ANALYSIS AND E-MAILS RE SAME (1.7); REVIEW OF PROFESSIONAL FEES ESCROW AGREEMENT MARKUPS AND EMAILS RE SAME (.5); EMAILS RE CHANGE OF CONTROL (.3); EMAILS RE FORM OF DE TRANSACTION HOLDCO BYLAWS AND CAYMAN TRANSACTION HOLDCO ARTICLES (.4); CALL WITH MILBANK RE HARBOURVEST AGREEMENTS, AND EMAILS AND ANALYSIS RE SAME (1.1); REVISIONS TO HARBOURVEST AGREEMENTS, AND EMAILS RE SAME (.6); EMAILS RE GROUP MEETINGS FOR LATER IN WEEK (.2); EMAILS RE EXIT LENDERS DILIGENCE REQUESTS (.4).
- 1.50 GRAVES, JEREMY L MEET WITH CLIENT IN PREPARATION FOR MEETINGS WITH CREDITORS' COMMITTEE AND NEW BOARD (1.5).
- 0.30 REDA, JUSTIN J ATTENTION TO EMAIL FROM K. MEDRANO REGARDING NECESSITY OF PROCURING EINS FOR NEWLY FORMED ENTITIES.
- 0.90 VAN NAME, JOHN G REVIEW ARCAPITA SUBSIDIARY CERTIFICATES OF INCORPORATION AND BYLAWS (.2); COMMUNICATE WITH J. O'GRADY REGARDING ORGANIZATIONAL DOCUMENTS AND ARCAPITA CLOSING (.5); COMMUNICATE WITH W. RUSTUM REGARDING ARCAPITA ORGANIZATIONAL DOCUMENTS (.2).
- 6.60 MEDRANO, KEVIN A WEEKLY STATUS CALL (.6); CORRESPOND REGARDING KYC ITEMS FOR BANK OF NEW YORK MELLON (.5); CORRESPOND REGARDING NEW ENTITY FORMATION (1.2); CORRESPOND REGARDING LIQUIDATION OF ENTITIES (1.1); REVIEW AND CORRESPOND REGARDING PROFESSIONAL FEES ESCROW AGREEMENT (1.1); TELEPHONE CONFERENCE WITH J. O'GRADY REGARDING TRANSFER OF SYNDCO INTERESTS (.5); REVIEW AND REVISE REORGANIZATION CHECKLIST (1.6).
- 0.30 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE REGARDING KPMG REPORTS.

2.20 YANG, JONATHAN F REVIEW AND RESEARCH ARCAPITA/AIM SINGAPORE POSITION CONCERNING ITS LICENSING REQUIREMENTS IN RELATION TO THE FINANCIAL ADVISERS ACT, FINANCIAL ADVISERS REGULATIONS, AND THE RELEVANT GUIDELINES AND NOTICES ISSUED BY THE MAS (2.0); DISCUSS INTERNALLY ON AIM SINGAPORE POSITION UNDER THE FINANCIAL ADVISERS ACT (.2).

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0.80 MILLET, CRAIG H EMAILS RE EFFECTIVE DATE AND ISSUES TO RESOLVE.

9.60 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON PROPOSED PRESENTATION TO NEW BOARD (1.6); REVISE AND TRANSMIT LETTER TO T. WIENER REGARDING HANI APPEAL (.4); EMAIL TO J. GRAVES REGARDING DISTRIBUTION DATE (.1); EMAIL TO S. KOTARBA REGARDING CONVENIENCE CLAIMS (.1); REVIEW SYNDICATION COMPANY WORK-AROUND REVISION (.3); EMAIL FROM A. ROGERS REGARDING BAHRAIN NAME CHANGE ISSUES (.1); TELEPHONE WITH ACCOUNTING STAFF REGARDING TREATMENT OF DEBTS OWED TO STRUCTURE COMPANIES (.4); EMAIL FROM J. GRAVES REGARDING PLAN DISTRIBUTION DATES (.1); EMAILS WITH S. KOTARBA AND L. HIRSH REGARDING CONVENIENCE CLASS TREATMENT OF NON-US QPS (.2); EMAIL TO J. MORGAN RE BAHRAIN LICENSE (.1); PREPARE FOR MEETING WITH UCC REGARDING OPEN ISSUES (1.3); EMAIL FROM K. GLOWACKI REGARDING CLAIM DISTRIBUTIONS AND 502(D) (.2); CALL WITH S. NORDAHL AND B. RUSTUM REGARDING MEETING WITH UCC (.1); MEETING WITH H. THOMPSON, B. RUSTUM, M. CHOWDHURY, B. JORDAN, E. FLECK, J. MORGAN, L. HIRSH AND OTHERS REGARDING OPEN IMPLEMENTATION ISSUES (3.8); EMAIL FROM T. WIENER REGARDING SETTLEMENT PROPOSAL FROM HANI (.3); EMAILS TO C. MILLET AND A. LEBLANC REGARDING HANI PROPOSAL (.2); REVIEW REVISED NOTICE OF DISTRIBUTION (.3).

- 7.90 BUFFONE, STEVEN P REVIEW AND COMMENT ON REVISED PROPOSAL FOR DEALING WITH AIHL SYNDICATION CO INTERESTS, AS CIRCULATED BY S. ROSS AND NUMEROUS EMAILS FOLLOWING UP ON SAME (.7); REVIEW AND COMMENT ON MILBANK'S CHANGES TO FREIGHTLINER INVESTOR RIGHTS AGREEMENT, AS CIRCULATED BY A. EVERETT AND NUMEROUS EMAILS REGARDING SAME (1.1); SEVERAL EMAILS WITH D. AMPONSAH REGARDING CASE ADMINISTRATION ISSUES (.3); NUMEROUS EMAILS WITH A. BANNISTER AND OTHER GD TEAM MEMBERS REGARDING SECURITIES LAW ISSUES, REVIEW AND COMMENT ON REVISED ELIGIBILITY CERTIFICATE AND NOTICE TO HOLDERS AS CIRCULATED BY A. BANNISTER (.8); SEVERAL EMAILS WITH J. O'GRADY AND KM REGARDING PREPARATION OF CLOSING TIMELINE AND REVIEW DRAFT PREPARED BY ASSOCIATES AND SEVERAL EMAILS WITH COMMENTS ON SAME (1.3); REVIEW AND COMMENT ON CHECKLIST OF KEY DISPOSITION COMMITTEE ISSUES, INFORMATION REQUIRED FROM ARCAPITA AND A&M AND SEVERAL EMAILS REGARDING SAME (.7); DETAILED REVIEW OF SUKUK REVISIONS AND COMMENT ON SAME (1.4); NUMEROUS EMAILS WITH E. KHALIL AND S. ROSS REGARDING VARIOUS FINANCING AGREEMENTS, KEY OPEN ISSUES, TIMING FOR RESOLUTION, INCLUDING RELATING TO EXIT FACILITY, WCF'S, DISPOSITION EXPENSE FACILITY AND SUKUK (.7); SEVERAL EMAILS WITH B. RUSTUM REGARDING SH AGREEMENT TEMPLATES (.3); SEVERAL EMAILS WITH J. O'GRADY REGARDING CHANGE OF CONTROL ISSUES (.2); SEVERAL EMAILS WITH J. TRINKLEIN AND J. O'GRADY REGARDING IMPLEMENTATION MEMO (.4).
- 0.30 BOLANDER, BRUCE D REVIEW DISBURSING AGENT AGREEMENT.
- 5.00 BANNISTER, J. ALAN FURTHER DRAFTING NOTICE AND ELIGIBILITY CERTIFICATE (3.0); CONFERENCE WITH WORKING GROUP ON AUCTION STRUCTURE (1.0); CALL RE: SUKUKS WITH MILBANK; CALL WITH T. JANSEN RE: DISTRIBUTION MECHANICS (1.0).

- 7.00 KHALIL, EMAD H ATTENTION TO MUDARABA SUKUK STRUCTURING AND SHARIA COMMITTEE COMMENTS AND CONFERENCE WITH MILBANK RE: SAME (2.3); ATTENTION TO STRUCTURING TRANSFER OF AIHL SYNDCO INTEREST AND REVIEW AND REVISE STRUCTURE MEMO RE: SAME AND CONFERENCE WITH S. ROSS (1.1); ATTENTION TO OBTAINING GSI CONSENT TO EXTEND THE DEADLINE FOR DELIVERY OF THE FINAL DIP ORDER AND CONFERENCE WITH LATHAM, M. ROSENTHAL AND J. WEISSER RE: SAME (1.9); REVIEW AND COMMENT ON REVISED NOTICE AND ELIGIBILITY CERTIFICATE CIRCULATED BY A. BANNISTER (1.7).
- 8.30 RUSTUM, WILLIAM M MEET WITH H. THOMPSON, M. CHOWDHURY, A. ROGERS AND OTHERS TO PREPARE FOR THE NEGOTIATING SESSION WITH MILBANK AND HOULIHAN (2.6); CONTINUE TO PREPARE FOR MEETING, INCLUDING PREPARING A SPREADSHEET OF THE HARBOURVEST AND SGRF INVESTMENTS FOR PURPOSES OF RESPONDING TO B. JORDAN'S REQUEST TO ADJUST THE DISPOSITION COMMITTEE COMPOSITION IF HARBOURVEST OR SGRF TERMINATE THEIR MANAGEMENT AGREEMENTS, SHARE WITH ARCAPITA (1.1); ATTEND MEETING WITH ARCAPITA, MILBANK, HOULIHAN, ALVAREZ AND OTHERS TO DISCUSS OPEN POINTS UNDER THE TRANSACTION DOCUMENTS (3.5); ATTEND POST-MEETING DEBRIEF WITH ARCAPITA TO DISCUSS REMAINING ISSUES UNDER THE MSA (.6); MONITOR AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS CORPORATE GOVERNANCE MATTERS (.5).
- 4.20 NORDAHL, STEPHEN D NEGOTIATIONS WITH UCC RE MSA (3.3); POST MEETING WITH ARCAPITA TEAM (.9).
- 0.80 CHAO, ELAINE W ATTENTION TO EMAILS; DISCUSSIONS WITH J. YANG ON LICENSING ISSUES AND UPDATE OF STATUS TABLE FOR K. MEDRANO.
- 0.30 WEISSER, JOSHUA CORRESPONDENCE REGARDING PLAN SUPPLEMENT ISSUES WITH A. SYVORSKY (ROTHSCHILD) AND CLIENT (.2); INTERNAL CORRESPONDENCE REGARDING PLAN IMPLEMENTATION ISSUES (.1).

- 7.90 O'GRADY, JAMES B EMAILS RE KYC DILIGENCE AND REVIEW OF RELATED DOCUMENTATION (2.9); EMAILS AND ANALYSIS RE RIGHTS OF THIRD PARTY INVESTORS (.3); EMAILS AND ANALYSIS RE RESTRUCTURING TRANSACTIONS FOR DEFUNCT HOLDING COMPANIES (.3); REVIEW OF REVISIONS TO FORM OF TOPCO WARRANT AND EMAILS RE SAME (.5); EMAILS RE PREPARATION OF TIMELINE TO EFFECTIVENESS (1.5); EMAILS AND ANALYSIS RE HONITON STRUCTURE (.3); REVIEW OF AIHL PURCHASE AGREEMENT AND EMAILS RE SAME (1.0); OTHER ITEMS RELATING TO MEETINGS WITH MILBANK (.5); EMAILS RE FORMATION OF NEW CAYMAN ENTITIES (.6).
- 8.40 GRAVES, JEREMY L MEET WITH CLIENT TO PREPARE FOR AND ATTEND MEETING WITH CREDITORS' COMMITTEE COUNSEL REGARDING OPEN ITEMS (6.3); REVIEW AND COMMENT ON AIHL SALE AGREEMENT (1.1); EMAILS WITH M. ROSENTHAL RELATED TO INTERACTION OF PLAN WITH CORPORATE CLOSING (1.0).
- 1.30 MUZUMDAR, SAEED REVIEW AND REVISE ASSET PURCHASE AGREEMENT AND CORRESPOND WITH TEAM REGARDING THE SAME.
- 0.30 REDA, JUSTIN J ATTENTION TO EMAIL FROM K. MEDRANO REGARDING NECESSITY OF PROCURING EINS FOR NEWLY FORMED ENTITIES.
- 0.80 THIAGARAJAN, KARTHIK A REVIEW OF THE REVISED PRESENTATION AND EMAILS FROM M. KVARDA AND V. CHEN.
- 7.80 MEDRANO, KEVIN A REVIEW AND REVISE REORGANIZATION CHECKLIST (.6); CORRESPOND REGARDING KYC DOCUMENTS FOR NEW RA ENTITIES (2.0); CORRESPOND REGARDING THIRD PARTY INVESTOR DIRECTORS (1.2); REVIEW AND REVISE STEPS PLAN ASSET PURCHASE AGREEMENT (2.1); CORRESPOND REGARDING CLOSING TIMELINE (1.5); REVIEW AND REVISE ORGANIZING RESOLUTIONS FOR NEW RA ENTITIES (.4).
- 4.50 BABCOCK, CHRISTOPHER J REVIEW STATUS OF REGULATORY FILING REQUIRED BY AIM SUBSIDIARIES.

0.70 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL AND J. O'GRADY RE CLOSING TIMELINE (.1); CONFERENCE WITH C. MILLET RE APPEAL (.2); EMAILS WITH M. ROSENTHAL AND C. MILLET RE SAME (.3); REVIEW HANI LETTER RE SAME (.1).

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9.10 ROSENTHAL, MICHAEL A EMAILS WITH J. MAKUCH AND M. TAN REGARDING RATE CARD ISSUES (.1); CONSIDER AND COMMENT ON PLAN DISTRIBUTION NOTICE (.6); EMAILS WITH S. ROSS REGARDING OPEN ISSUES RELATED TO PLAN FINANCING (.3); MEETINGS WITH H. THOMPSON, A. ROGERS, M. CHOWDHURY REGARDING PREPARATION FOR MEETING WITH NEW BOARD (2.2); MEETING WITH J. MAKUCH AND S. FULLER REGARDING PLAN IMPLEMENTATION ISSUES (.9); TELEPHONE WITH H. THOMPSON, J. MAKUCH, J. GRAVES A. ROGERS, M. CHOWDHURY REGARDING RESULTS OF MEETING WITH NEW BOARD (.4); TELEPHONE WITH C. MILLET REGARDING RESPONSE TO CAPTAIN HANI APPEAL (.3); EMAILS WITH J. WEISSER, C. MILLET REGARDING CAPTAIN HANI APPEAL (.2); MEETING WITH J. GRAVES REGARDING HANI APPEAL (.2); CONSIDER CLOSING ALTERNATIVES RELATIVE TO HANI APPEAL (.8); TELEPHONE WITH M. WILLIAMS REGARDING HANI APPEAL (.2); TELEPHONE WITH M. SEIDER REGARDING HANI APPEAL (.3); EMAIL TO CLIENT REGARDING CALL WITH M. SEIDER (.2); REVIEW AND COMMENT ON NOTICE OF DISTRIBUTION AND ELIGIBILITY CERTIFICATE (.7); TELEPHONE WITH A. BANNISTER REGARDING NOTICE OF DISTRIBUTION (.2); TELEPHONE WITH J. TRINKLEIN REGARDING TAX RELATED PLAN ISSUES (.1); EMAILS WITH S. ROSS REGARDING OPEN FINANCE ISSUES (.2); REVIEW LATEST DRAFT OF DISPOSITION EXPENSE AGREEMENT (.5); REVIEW AND COMMENT ON LETTER TO T. WIENER REGARDING HANI APPEAL (.3); TELEPHONE WITH MARTIN TAN REGARDING BOARD MEETING (.3); EMAIL TO J. MORGAN REGARDING DISBURSING AGENT (.1).

- 8.00 BUFFONE, STEVEN P SEVERAL EMAILS REGARDING [REDACTED] (.5); REVIEW AND COMMENT ON REVISED MSA, EMAILS WITH S. NORDAHL (1.2); REVIEW AND COMMENT ON ASSET PURCHASE AGREEMENT RELATING TO TRANSFER OF AIHL ASSETS, AS CIRCULATED BY K. MEDRANO AND NUMEROUS EMAILS REGARDING SAME (1.6); SEVERAL EMAILS REGARDING CHANGE OF CONTROL ISSUES (.3); CONFERENCE CALL REGARDING NEGOTIATION OF OPEN ISSUES UNDER MSA, SH AGREEMENTS AND OTHER PRINCIPAL AGREEMENTS (3.4); NUMEROUS EMAILS REGARDING FINANCE DOCUMENTS AND KEY OPEN ISSUES, NEGOTIATIONS WITH MILBANK AND OPEN ISSUES (.6); SEVERAL EMAILS REGARDING [REDACTED] (.2); SEVERAL EMAILS WITH M. ROSENTHAL REGARDING STATUS AND TIMING (.2).
- 0.60 BOLANDER, BRUCE D REVIEW CHANGES TO ELIGIBILITY CERTIFICATE AND NOTICE TO CLAIM HOLDERS.
- 2.20 BANNISTER, J. ALAN REVIEW REVISED SUKUK DOCUMENTS; REVISIONS TO DRAFT NOTICE; FURTHER WORK ON AUCTION STRUCTURE.
- 6.90 KHALIL, EMAD H REVIEW AND REVISE MUDARABA AGREEMENT AND CONFERENCE WITH S. ROSS RE: SAME (2.4); PREPARE AND TRANSMIT OPEN ISSUES LIST AND EXPLANATION FOR WORKING GROUP ON FINANCE RELATED WORK STREAMS AND CONFERENCE WITH S. ROSS RE: SAME (.6); ATTENTION TO TRANSFERRING AIHL SYNDCO INTEREST AND REVIEW AND COMMENT ON REVISED MOURANT STRUCTURE MEMO (.3); REVIEW AND COMMENT ON REVISED DRAFT OF ELIGIBILITY AND NOTICE TO HOLDERS (.7); ATTENTION TO PREPARING CLOSING TIMELINE AND DELIVERABLES (.5); REVIEW AND COMMENT ON DRAFT ASSET PURCHASE AGREEMENT REFLECTING STEP 9 OF THE STEPS PLAN (1.3); REVIEW AND COMMENT ON REVISED DRAFT OF THE DISPOSITION EXPENSE FACILITY AND CONFERENCE WITH S. ROSS RE: SAME (1.1).

- 1.90 RUSTUM, WILLIAM M BEGIN TO REVIEW THE REVISED DRAFT OF THE MSA DISTRIBUTED BY S. NORDAHL (.6); REVIEW AND COMMENT ON THE FURTHER REVISED DRAFT REGARDING THE AIHL INTERESTS IN THE SYNDCOS AS THEY RELATE TO THE PLEDGES UNDER THE CREDIT FACILITIES, SEND COMMENTS TO S. ROSS (.7); TELEPHONE CALL WITH C. BABCOCK REGARDING VARIOUS MATTERS (.2); MONITOR, REVIEW AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS ISSUES (.4).
- 4.10 NORDAHL, STEPHEN D DRAFT TIMELINE FOR MSA (.4); REVISE AND EDIT MSA AND INTERNAL DISTRIBUTION OF SAME (3.7).
- 0.10 KELSEY, MATTHEW K CORRESPONDENCE WITH S. KOTARBA REGARDING DISTRIBUTION ISSUES.
- 0.30 CHAO, ELAINE W ATTENTION TO EMAIL FROM SHOOK LIN & BOK AND PERUSE LETTER FROM INLAND REVENUE AUTHORITY OF SINGAPORE.
- 1.20 WEISSER, JOSHUA ATTENTION TO POST-EMERGENCE ISSUES RELATED TO PROPOSED DIRECTORS (.7); INTERNAL CALL REGARDING PLAN IMPLEMENTATION ISSUES (.4); RELATED RESEARCH REGARDING STRUCTURAL ISSUES (.1).
- 8.30 O'GRADY, JAMES B EMAILS RE AIHL'S SYNDCO INTERESTS (.5); REVIEW OF FORMATION MATERIALS FOR NEW CAYMAN ENTITIES, AND EMAILS RE SAME (1.9); EMAILS RE PREPARATION OF HARBOURVEST AGREEMENTS (.4); EMAILS RE DISBURSEMENT AGENT ARRANGEMENTS (.2); EMAILS AND ANALYSIS RE KYC DILIGENCE (1.4); CALLS, EMAILS AND ANALYSIS RE INTERCOMPANY OBLIGATIONS (1.1); REVIEW OF AIHL PURCHASE AGREEMENT AND EMAILS RE SAME (1.0); EMAILS RE CHANGE OF CONTROL (.4); REVIEW OF EXHIBITS TO MSA AND EMAILS RE SAME (.5); EMAILS AND ANALYSIS RE TIMELINE TO EFFECTIVENESS (.9).
- 3.80 GRAVES, JEREMY L FINALIZE HQ SETTLEMENT AGREEMENT (.6); WORK ON VARIOUS TASKS RELATED TO CLOSING THE PLAN (3.2).

0.50 MUZUMDAR, SAE E CORRESPOND WITH GDC TEAM, LOCAL COUNSEL AND OPPOSING COUNSEL REGARDING REORGANIZATION DOCUMENTS.

0.30 REDA, JUSTIN J REVIEW AND REVISE FORMS W-8 FOR NEWLY FORMED ENTITIES.

9.50 MEDRANO, KEVIN A CORRESPOND REGARDING ORGANIZING DOCUMENTS FOR NEW RA ENTITIES (3.0); CORRESPOND REGARDING CLOSING TIMELINE (.9); REVIEW AND REVISE REORGANIZATION CHECKLIST (1.2); CORRESPOND REGARDING KYC DOCUMENTS FOR BNYM (1.5); CORRESPOND REGARDING REVISIONS TO PROFESSIONAL FEES ESCROW AGREEMENT (.8); CONFERENCE WITH S. MUZUMDAR AND M. GIBBONS REGARDING STEPS PLAN (.4); CORRESPOND REGARDING MERGER OF MANAGEMENT COMPANIES (.8); REVIEW AND REVISE STEPS PLAN ASSET PURCHASE AGREEMENT (.7); CORRESPOND REGARDING NAME CHANGE FILINGS (.2).

1.70 MOSKOWITZ, ALAN DRAFT LETTER TO COMPANY REGARDING KPMG REPORTS (.7); CONFERENCE WITH J. WEISSER REGARDING SAME (.5); PHONE CONFERENCE WITH KPMG REGARDING SAME (.3); EMAIL CORRESPONDENCE REGARDING SAME (.2).

5.10 YANG, JONATHAN F DRAFT, AMEND, REVIEW AND UPDATE MEMO FOR AIM SINGAPORE, IN PARTICULAR, ADDING DETAILED ANNEXES FOR REQUIREMENTS OF REGISTRATION AS A RFMC AND/OR A CMS LICENSE HOLDER.

0.50 GIBBONS, MATTHEW A MEET WITH S. MUZUMDAR AND K. MEDRANO TO DISCUSS STEPS PLAN.

0.80 PERKINS, TAYLOR L DRAFT MEMBERSHIP INTEREST CERTIFICATE.

07/11/13
0.90 MILLET, CRAIG H MULTIPLE EMAILS AND CONFERENCES RE HURDLES TO EFFECTIVE DATE.

7.00 ROSENTHAL, MICHAEL A EMAIL TO E FLECK REGARDING DISBURSING AGENT (.2); REVIEW AND COMMENT ON LATEST MARK-UP OF MSA (1.2); REVIEW AND COMMENT ON NOTICE DISTRIBUTION PROCEDURES (1.8); TELEPHONE WITH A. BANNISTER REGARDING NOTICE DISTRIBUTION PROCEDURES (.2); TELEPHONE WITH N. GREENBLATT REGARDING PLAN IMPLEMENTATION (.3); FINALIZE AND SEND LETTER TO T. WIENER REGARDING SETTLEMENT PROPOSAL (.6); DRAFT AND SEND EMAIL TO M. SEIDER REGARDING EXIT FACILITY FUNDING AND APPEAL (.7); MEETING WITH H. THOMPSON REGARDING MSA REVISIONS (.6); EMAILS WITH J. O'GRADY REGARDING NEW BANK ACCOUNT AND KYC ISSUES (.1); EMAIL REGARDING WARRANT TRANSFER RESTRICTIONS (.2); MEETING WITH H. THOMPSON REGARDING PENDING PLAN ISSUES (.6); EMAIL FROM T. WIENER REGARDING APPEAL (.3); TELEPHONE WITH C. MILLET AND E. FLECK REGARDING HANI APPEAL LETTER (.2).

8.40 BUFFONE, STEVEN P SEVERAL EMAILS REGARDING ARCAPITA FEE STRUCTURE, AIM MANAGEMENT STRUCTURE, ETC. (1.3); REVIEW AND REVISE SUKUK DOCUMENTS AND PROVIDE COMMENTS TO S. ROSS (1.1); REVIEW MILBANK COMMENTS ON BATCH OF IMPLEMENTATION TERM SHEETS AND PROVIDE COMMENTS TO B. RUSTUM REGARDING SAME (.8); REVIEW REVISED DRAFT OF MSA AND MSA ISSUES LIST AND COMMENT ON SAME (1.2) REVIEW ARKSUKUK LITIGATION MATTERS (.4); NUMEROUS EMAILS WITH J. O'GRADY AND K. MEDRANO REGARDING PREPARATION OF CLOSING CHECKLIST, ADDITIONAL ISSUES TO ADD, NUMEROUS EMAILS WITH VARIOUS GD TEAM MEMBERS REGARDING DRAFTING SECTIONS OF CLOSING CHECKLIST, REVIEW PROPOSED RIDERS (1.8); SEVERAL EMAILS REGARDING AIPL AND GLOBAL SETTLEMENT (.3); REVIEW REVISIONS TO IMPLEMENTATION TERM SHEET (.4); NUMEROUS EMAILS REGARDING FREIGHTLINER INVESTOR RIGHTS AGREEMENT AND REVIEW LATEST DRAFT (.7); SEVERAL EMAILS WITH M. ROSENTHAL REGARDING STATUS, KEY OPEN ISSUES, PROGRESS DURING NEGOTIATIONS WITH UCC AND SIMILAR TOPICS (.4).

0.70 BOLANDER, BRUCE D FINISH REVIEW OF, AND COMMENT ON, NOTICE TO CLAIM HOLDERS AND ELIGIBILITY CERTIFICATION FORM.

- 2.00 BANNISTER, J. ALAN CALL WITH M. ROSENTHAL RE: HIS COMMENTS TO FORM OF NOTICE; CONFERENCE WITH B. BOLANDER ON COMMENTS TO NOTICE AND CERTIFICATE.
- 1.50 KHALIL, EMAD H REVIEW MEMORANDUM RE: REGULATORY AND LICENSING ISSUES IN SINGAPORE AND CONFERENCE WITH E. CHAO RE: SAME (1.2); REVIEW AND COMMENT ON DIP TERMINATION DATE EXTENSION REQUEST (.3).
- 1.50 RUSTUM, WILLIAM M CONTINUE TO REVIEW THE REVISED DRAFT OF THE MSA DISTRIBUTED BY S. NORDAHL (.5); BEGIN TO REVIEW AND EDIT THE DRAFT OF THE AMENDED AND RESTATED BYLAWS PREPARED BY J. VAN NAME FOR DELAWARE TRANSACTION HOLDCOS (.7); MONITOR, REVIEW AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS ISSUES (.3).
- 4.10 CHAO, ELAINE W ATTENTION TO EMAILS FROM GDC TEAM (.8); REVIEW AND AMEND MEMO ON AIM SINGAPORE LICENSING ISSUES PREPARED BY J. YANG (1.3); DISCUSSIONS WITH J. YANG RE SAME (1.0); REVIEW AND AMEND EMAIL AND DRAFT TIMETABLE PREPARED BY J. YANG (.5); REVIEW FORM 20 & SFR REGULATIONS (.5).
- 5.50 O'GRADY, JAMES B CALL WITH MILBANK RE CHANGE OF CONTROL ISSUES AND EMAILS RE SAME (1.2); EMAILS AND CALLS RE REQUIREMENTS TO OPEN NEW BANK ACCOUNTS (1.3); EMAILS RE SINGAPORE REGULATION (.4); EMAILS RE AIHL PURCHASE AGREEMENT (.2); EMAILS RE KYC DILIGENCE (.6); PREPARATION OF FREIGHTLINER TRANSACTION HOLDCO ARTICLES, AND EMAILS AND ANALYSIS RE SAME (1.8).
- 1.40 GRAVES, JEREMY L FINALIZE AMENDMENT TO SCB PLAN SETTLEMENT (.4); TELECONFERENCE WITH MILBANK REGARDING ESCROW AGREEMENT (.2); CORRESPONDENCE WITH K. MEDRANO REGARDING SAME (.2); CORRESPONDENCE WITH MILBANK REGARDING MSA (.3); EMAILS REGARDING ESTABLISHMENT OF BANK ACCOUNTS (.3).
- 0.80 MEDRANO, KEVIN A DRAFT CLOSING TIMELINE.

0.50	MOSKOWITZ, ALAN	EMAIL CORRESPONDENCE WITH A&M REGARDING PREFERENCE DEMAND LETTER.
1.80	YANG, JONATHAN F	INTERNAL EMAIL ADVICE ON LICENSING REQUIREMENTS AND INDICATIVE TIME-TABLE OF AIM SINGAPORE.
0.30	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET RE APPEAL.
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0.20	MILLET, CRAIG H	MULTIPLE EMAILS AND CONFERENCES RE HURDLES TO EFFECTIVE DATE.
7.70	ROSENTHAL, MICHAEL A	CONTINUED REVIEW AND REVISION TO MSA TERMS AND EXHIBITS (3.4); EXTENDED CONFERENCE CALL WITH S. NORDAHL, B. RUSTUM, M. CHOWDHURY, H. THOMPSON, M. TAN REGARDING MSA (.1.6); TELEPHONE WITH S. NORDAHL REGARDING MSA (.2); REVIEW COMMENTS FROM B. RUSTUM TO MSA (.4); EMAIL WITH H. THOMPSON REGARDING EXHIBITS TO MSA (.2); EMAILS WITH E. FLECK REGARDING MOIC ISSUES (.1); EMAIL FROM E. FLECK TO A. KIM REGARDING D&O INSURANCE (.1); EMAILS WITH S. ROSS REGARDING EXTENSION OF DIP AND FINAL ORDER ISSUES (.2); EMAILS WITH J. MORGAN REGARDING TERMINATION AGREEMENTS (.1); FINALIZE AND SEND LETTER TO T. WIENER REGARDING APPEALS (.3); TELEPHONE WITH A. BANNISTER REGARDING REVISIONS TO THE NOTICE OF DISTRIBUTION PROCEDURES (.3); TELEPHONE WITH J. O'GRADY REGARDING IMPLEMENTATION ISSUES (.3); EMAIL TO E. FLECK AND J. MORGAN REGARDING DISBURSING AGENT ISSUES (.2); TELEPHONE WITH A. LEBLANC REGARDING T. WIENER RESPONSE TO LETTER RE ALSOHAIBI CLAIMS (.2); REVIEW T. WIENER EMAIL REGARDING RESPONSE TO ALSOHAIBI CLAIMS (.1).

8.40 BUFFONE, STEVEN P

REVIEW LATEST DRAFT OF MSA AND COMMENT ON SAME (.7); REVIEW AGENDA FOR MILBANK CALL (.2); REVIEW AND COMMENT ON NOTICE TO HOLDERS AND ELIGIBILITY CERTIFICATE AND SEVERAL EMAILS WITH A. BANNISTER (.6); REVIEW SEVERAL EMAILS AND REVISIONS TO DRAFT PROPOSAL FOR DEALING WITH AIHL SYNDICATION COMPANY INTERESTS (.8); REVIEW AND COMMENTS ON SEVERAL PROVISIONS OF MSA, ESPECIALLY EXHIBITS, INCLUDING EXHIBIT 3 (1.1); SEVERAL EMAILS WITH E. KHALIL AND S. ROSS REGARDING FINANCING ISSUES, TIMING AND GATING FACTORS (.4); REVIEW REVISED DRAFT OF MEMS AND ART FOR CAYMAN TRANSACTION HOLDCOS AND SEVERAL EMAILS REGARDING SAME (1.3); SEVERAL EMAILS WITH B. THOMAS REGARDING REGULATORY ISSUES, INCLUDING INVESTMENT ADVISOR ACT, FILINGS REQUIRED BY AIM IN VARIETY OF JURISDICTIONS, TIMING FOR OBTAINING APPROVALS, ETC. (.4); REVIEW HQ SETTLEMENT AGREEMENT AS CIRCULATED BY J. GRAVES AND SEVERAL EMAILS REGARDING SAME (.8); SEVERAL EMAILS W J. GRAVES REGARDING SUPPLEMENTAL PLAN FILING (.3); SEVERAL EMAILS REGARDING SGRF AGREEMENT, REVIEW BACKGROUND MATERIALS, COMMENT ON PROPOSED DRAFT AND NEGOTIATING STRATEGY (1.8).

6.40 KHALIL, EMAD H

REVIEW AND COMMENT ON REVISED DRAFTS OF THE SUKUK DOCUMENTS CIRCULATED BY MILBANK AND TO REFLECT THE SHARIA COMMITTEE COMMENTS AND CONFERENCE WITH S. ROSS RE: SAME (3.1); ATTENTION TO REIMBURSEMENT AGREEMENT AND CONFERENCE WITH M. ROSENTHAL AND A. CHIANESE RE: SAME (.3); ATTENTION TO DIP TERMINATION EXTENSION REQUEST (1.1); ATTENTION TO REQUEST TO GSI RE: WAIVER (1.9).

- 6.00 RUSTUM, WILLIAM M CONTINUE TO REVIEW AND EDIT THE MANAGEMENT SERVICES AGREEMENT, SEND MARK-UP TO S. NORDAHL (.8); REVIEW M. ROSENTHAL'S MARK-UP OF THE MANAGEMENT SERVICES AGREEMENT (.5); REVIEW AND EDIT THE FORM OF BYLAWS FOR A DELAWARE TRANSACTION HOLDCO, SEND COMMENTS TO J. VAN NAME (1.3); REVIEW EMAIL COMMUNICATION, AS WELL AS THE ACTUAL PROVISIONS, REGARDING THE ANTI-PREEMPTIVE RIGHTS LANGUAGE CONTAINED IN THE CHARTER OF CERTAIN U.S. TRANSACTION HOLDCOS, EMAIL TO J. VAN NAME AND J. O'GRADY REGARDING SAME (.5); REVIEW AND EDIT C. BABCOCK'S DRAFT OF THE CLOSING TIMELINE FOR THE DISPOSITION COMMITTEE PROCESS (.8); PARTICIPATE IN A CALL WITH THE CLIENT, ALONG WITH S. NORDAHL AND M. ROSENTHAL, TO DISCUSS THE REVISED DRAFT OF THE MANAGEMENT SERVICES AGREEMENT (1.6); EMAIL COMMUNICATION WITH J. O'GRADY AND M. ROSENTHAL ABOUT RESPONDING TO THE QUESTIONS FROM HARBOURVEST'S COUNSEL ABOUT THE TRANSACTION (.5).
- 2.50 NORDAHL, STEPHEN D PREP FOR CALL (.7); TELEPHONE CONFERENCE WITH ARCAPITA AND GDC (M. ROSENTHAL, ET AL.) RE INTERNAL REVISED MSA (1.8).
- 0.90 WEISSER, JOSHUA PREPARE FOR (.2) AND ATTEND CALL REGARDING PLAN IMPLEMENTATION ISSUES AND RELATED POST-EMERGENCE ENTITIES (.7).
- 6.80 O'GRADY, JAMES B REVIEW AND REVISIONS TO TIMELINE TO EFFECTIVENESS, AND EMAILS AND CALLS RE SAME (.7); REVIEW OF POST-REORG OWNERSHIP SPREADSHEET, AND CALLS AND EMAILS RE SAME (1.7); ANALYSIS AND EMAILS RE TRANSACTION HOLDCO ORG DOCS (1.3); REVISIONS AND EMAILS RE FREIGHTLINER TRANSACTION HOLDCO ARTICLES (1.4); EMAILS AND ANALYSIS RE CAPITALIZATION OF REORGANIZED ARCAPITA (.5); EMAILS RE DILIGENCE REQUESTS OF EXIT LENDERS (.4); EMAILS RE PROCESS FOR OPENING NEW BANK ACCOUNTS (.2); EMAILS AND ANALYSIS RE HARBOURVEST SETTLEMENT DOCUMENTATION (.6).

- 1.50 VAN NAME, JOHN G REVIEW ARCAPITA SUBSIDIARY ORGANIZATIONAL DOCUMENTS (.3); REVISE TRANSACTION HOLDCO BYLAWS (.3); COMMUNICATE WITH J. O'GRADY REGARDING BYLAWS (.2); RESEARCH DELAWARE LAW (.6); COMMUNICATE WITH W. RUSTUM REGARDING BYLAWS (.1).
- 1.80 MEDRANO, KEVIN A DRAFT AND CORRESPOND REGARDING CLOSING TIMELINE (.9); CORRESPOND REGARDING NEW ENTITY FORMATION (.1); REVIEW COMMENTS TO HARBOURVEST AGREEMENTS (.4); REVIEW AND REVISE REORGANIZATION CHECKLIST (.4).
- 1.50 BABCOCK, CHRISTOPHER J PREPARE TIMELINE TRACKING STEPS NECESSARY TO COMPLETE ESTABLISHMENT OF DISPOSITION COMMITTEES.
- 07/14/13
2.30 ROSENTHAL, MICHAEL A REVIEW REVISED MSA (1.2); REVIEW NOTICE OF ISSUES ON APPEAL FROM HANI (.3); EMAIL FROM T. WIENER REGARDING SETTLEMENT PROPOSAL (.2); EMAILS TO H. THOMPSON AND C. MILLET REGARDING SETTLEMENT PROPOSAL (.3); CALL WITH H. THOMPSON REGARDING WIENER REQUEST FOR MEETING (.2); EMAIL FROM C. MILLET REGARDING APPEAL ISSUES AND REQUEST FOR MEETING (.1).
- 3.10 BUFFONE, STEVEN P FULL READ OF MSA AND PROVIDE COMMENTS TO S. NORDAHL (2.8); SEVERAL EMAILS WITH M. ROSENTHAL REGARDING KEY OPEN ISSUES, STATUS, TIMING OF CLOSING AND RELATED MATTERS (.3).
- 7.00 BANNISTER, J. ALAN REVISE NOTICE AND ELIGIBILITY CERTIFICATE IN RESPONSE TO M. ROSENTHAL COMMENTS (2.5); DISTRIBUTION TO WORKING GROUP AND CALL WITH J. GRAVES THEREON (2.1); REVIEW PLAN AND RELATED DEFINITIONS TO ENSURE CONFORMITY IN NOTICE (2.4).
- 3.60 NORDAHL, STEPHEN D REVISE AND EDIT MSA (3.2); REVIEW COMMENTS FROM D. ANGEL (.4).
- 1.70 MEDRANO, KEVIN A REVIEW AND REVISE PROFESSIONAL FEES ESCROW AGREEMENT.

0.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE APPEAL.

07/15/13

0.60 MILLET, CRAIG H EMAILS RE PROGRESS TOWARD EFFECTIVE DATE
AND OPEN ISSUES.

5.00 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN WEEKLY UPDATE
CALL WITH MILBANK (1.3); TELEPHONE WITH E.
FLECK REGARDING PLAN ISSUES (.2); MEETING WITH
S. BUFFONE AND B. RUSTUM REGARDING TIMELINE
ISSUES (.2); WORK ON TIMELINE ISSUES (.6); REVIEW
AND COMMENT ON EXPANDED TIMELINE FROM J.
O'GRADY (.6); EMAIL WITH J. O'GRADY REGARDING
EXPANDED TIMELINE (.1); REVIEW AND COMMENT ON
REVISED DISTRIBUTION NOTICE (1.3); TELEPHONE
WITH J. GRAVES AND A. BANNISTER REGARDING
REVISED DISTRIBUTION NOTICE (.2); EMAILS WITH A.
BANNISTER REGARDING REVISED DISTRIBUTION
NOTICE (.2); REVIEW HANI DIP ORDER NOTICE OF
APPEAL (.3)

9.90 BUFFONE, STEVEN P

REVIEW NUMEROUS EMAILS TO PREPARE FOR WEEKLY UPDATE CALL WITH MILBANK (.9); WEEKLY UPDATE CONFERENCE CALL WITH MILBANK (.8); MEET WITH M. ROSENTHAL REGARDING CURRENT STATUS AND CRITICAL ISSUES (.5); CONFERENCE CALL WITH M. ROSENTHAL AND J. TRINKLEIN REGARDING CEPL (.4); EMAILS WITH K. SHAH OF MILBANK REGARDING MSA ISSUES (.3); REVIEW J. O'GRADY PREPARED DRAFT OF TIMELINE AND COMMENT ON SAME (.7) MEET WITH M. ROSENTHAL AND B. RUSTUM REGARDING STATUS AND KEY ISSUES REQUIRING ATTENTION (.7); NUMEROUS EMAILS WITH B. RUSTUM REGARDING STAFFING (.6); SEVERAL EMAILS REGARDING AIM GROUP LIMITED (.5); SEVERAL EMAILS WITH M. ROSENTHAL AND B. THOMAS REGARDING SINGAPORE APPROVALS (.3); SEVERAL EMAILS REGARDING MSA OPEN ISSUES (.4); MEET WITH S. NORDAHL (NORDAHL) REGARDING MSA ISSUES (.3); REVIEW M. ROSENTHAL'S DRAFT CHECKLIST AND SEVERAL EMAILS REGARDING SAME (.5); REVIEW DRAFT ASSET PURCHASE AGREEMENT FOR TRANSFER OF AIHL ASSETS CIRCULATED BY K. MEDRANO AND SEVERAL EMAILS REGARDING SAME (.8); SEVERAL EMAILS WITH S. NORDAHL AND J. O'GRADY REGARDING CHANGE OF CONTROL ISSUES (.5); NUMEROUS EMAILS WITH M. ROSENTHAL, H. THOMPSON, B. RUSTUM, OTHERS REGARDING TIMELINE, PROPOSED CLOSING DATE, KEY OPEN ISSUES (.4); REVIEW AND COMMENT ON SINGAPORE LICENSING REQUIREMENTS MEMO (.5); REVIEW EMPLOYCO CHANGE OF CONTROL AGREEMENTS AND COMMENT (.8).

8.00 BANNISTER, J. ALAN

WORK ON FORM OF NOTICE AND ELIGIBILITY CERTIFICATE (3.4); FOLLOW CALLS WITH J. GRAVES AND M. ROSENTHAL THEREON (1.2); CALL WITH MILBANK THEREON (1.0); DRAFTING TRANSFER RESTRICTION (1.2); SIMPLIFYING FORM OF NOTICE (1.2).

2.00 KHALIL, EMAD H

PREPARE FOR AND ATTEND WEEKLY UPDATE CALL WITH MILBANK (1.0); ATTENTION TO H. SHUJAIE COMMENTS RELATING TO THE DISPOSITION EXPENSE FACILITY AND CONFERENCE WITH S. ROSS RE: SAME (.3); REVIEW COMPREHENSIVE EFFECTIVE DATE TIMELINE TRANSMITTED BY J. O'GRADY AND RELATED COMMENTARY (.3); ATTENTION TO APA FOR STEP 9 (TRANSFER OF AIHL ASSETS) AND CONFERENCE WITH K. MEDRANO RE: SAME (.4).

- 4.20 RUSTUM, WILLIAM M PARTICIPATE IN STATUS UPDATE CALL WITH MILBANK AND OTHER GIBSON DUNN LAWYERS (.7); REVIEW THE REVISED DRAFT OF THE MANAGEMENT SERVICES AGREEMENT SENT TO MILBANK ON SUNDAY NIGHT, COMPARE AGAINST MY PRIOR MARK-UP (.9); BEGIN TO PREPARE THE OUTLINE FOR THE MASTER INDEX THAT WILL CONTAIN ALL INFORMATION FOR INCLUSION IN THE SHAREHOLDERS' AGREEMENTS (1.1); MEET WITH S. BUFFONE AND M. ROSENTHAL TO DISCUSS THE LOGISTICS OF THE TRANSACTION (.3); REVIEW THE DRAFT TIMELINE CIRCULATED BY M. ROSENTHAL (.1); REVIEW THE MORE DETAILED TIMELINE CIRCULATED BY J. O'GRADY TO WHICH I SUPPLIED INPUT (.6); MONITOR AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS CORPORATE GOVERNANCE AND CLOSING LOGISTICS TOPICS (.5).
- 0.50 NORDAHL, STEPHEN D WEEKLY MILBANK/GDC STATUS CALL.
- 3.50 CHAO, ELAINE W ATTENTION TO EMAIL AND COMMENTS FROM E. KHALIL ON DRAFT MEMORANDUM (.5); FINALIZE MEMORANDUM (.8); DISCUSSION WITH J. YANG (.3); SEND EMAILS TO ARCAPITA TEAM ON DIRECTORS RESOLUTIONS TO BE SIGNED BY MARTIN TAN AND HENRY THOMPSON (.4); ATTENTION TO EMAILS ON BANK ACCOUNT OPENING MATTERS (.2); EMAILS WITH J. ER (.1); EMAILS WITH SHOOK LIN & BOK (.2); TELEPHONE CONFERENCE WITH YY LEONG FROM SHOOK LIN & BOK ON ACCOUNT OPENING MATTERS (.5); TELEPHONE CONFERENCES WITH E. KHALIL (1.0).
- 0.70 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH INTERNAL TEAM REGARDING PLAN IMPLEMENTATION ISSUES
- 8.10 O'GRADY, JAMES B EMAILS RE KYC DILIGENCE (.4); EMAILS RE EXIT LENDERS DILIGENCE REQUESTS (.5); WEEKLY STATUS CALL WITH MILBANK AND EMAILS RE SAME (.9); PREPARATION OF TIMELINE TO EFFECTIVENESS AND EMAILS RE SAME (2.5); CALL RE DISBURSEMENT AGENT ARRANGEMENTS (.3); EMAILS RE AIHL PURCHASE AGREEMENT (.3); PREPARATION OF SUMMARY OF CHANGE OF CONTROL PROPOSALS, AND EMAILS RE SAME (1.4); REVIEW AND REVISIONS TO PROFESSIONAL FEES ESCROW AGREEMENT AND EMAILS RE SAME (1.1); CALLS AND EMAILS RE THRESHOLD FOR REPLACEMENT OF DIRECTORS OF TRANSACTION HOLDCOS (.7).

4.60	GRAVES, JEREMY L	WORK ON KYC AND DISTRIBUTIONS ISSUES (1.2); REVISE AND EDIT PROFESSIONAL COMPENSATION CLAIMS ESCROW ACCOUNT (2.1); REVISE AND EDIT SECURITIES ELIGIBILITY NOTICE (.6); REVISE AND EDIT ASSET PURCHASE AGREEMENT (.7).
8.40	MEDRANO, KEVIN A	WEEKLY STATUS CALL (.9); REVIEW AIM SINGAPORE UPDATE (.1); CORRESPOND REGARDING KYC DOCUMENTS FOR BNYM (.3); CORRESPOND REGARDING AND REVISE PROFESSIONAL FEES ESCROW AGREEMENT (5.5); CORRESPOND REGARDING AND REVISE INTERNAL REORGANIZATION ASSET PURCHASE AGREEMENT (.4); CORRESPOND REGARDING STEPS PLAN ISSUES (1.0); REVIEW CLOSING TIMELINE (.2).
0.30	MOSKOWITZ, ALAN	REVIEW CAPTAIN HANI STATEMENT OF ISSUES ON APPEAL.
1.70	YANG, JONATHAN F	REVIEWING, FINALIZING AND ENSURING ACCURACY OF MEMO FOR LICENSING ISSUES IN RELATION TO AIM SINGAPORE UNDER SINGAPORE LAW.
1.30	YANG, JONATHAN F	TAKING IN COMMENTS AND AMENDING MEMO FOR AIM SINGAPORE IN RELATION TO LICENSING ISSUES.
1.00	BABCOCK, CHRISTOPHER J	REVISE SUMMARY OF STATUS OF REGULATORY FILINGS (0.5); REVIEW EFFECT OF CURRENT STATUS OF PORTFOLIO COMPANIES ON REORGANIZATION (0.5).
0.30	BOUSLOG, MATTHEW G	EMAILS WITH M. ROSENTHAL, C. MILLET AND J. GRAVES RE APPEAL (.1); REVIEW AND ANALYZE STATEMENT AND DESIGNATION RE SAME (.2).
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0.30	MILLET, CRAIG H	EMAILS AND CONFERENCES RE PROGRESS TOWARD EFFECTIVE DATE AND OPEN ISSUES.

5.90 ROSENTHAL, MICHAEL A WORK ON IMPLEMENTATION AND CLOSING ISSUES (2.6); REVISE CLOSING TIMELINE (.6); CALL WITH A. BANNISTER, M. WILLIAMS AND J. GRAVES REGARDING NOTICE OF DISTRIBUTIONS (.6); REVIEW REVISED ELIGIBILITY CERTIFICATE (.8); EMAILS WITH M. WILLIAMS REGARDING DISTRIBUTIONS (.1); REVIEW AND COMMENT ON AIHL APA FOR EFFECTIVE DATE (.6); MEETING WITH C. MILLET REGARDING RESPONSE TO HANI APPEAL (.3); EMAIL WITH S. ROSS REGARDING LENDERS' WAIVER RE HANI (.3).

10.50 BUFFONE, STEVEN P SEVERAL EMAILS REGARDING SCHEDULING OF INTERNAL UPDATE CALL (.3); REVIEW MSA REGARDING OPEN ISSUES (.7); CONFERENCE CALL WITH MILBANK REGARDING OPEN ISSUES ON MSA (.8); MEET WITH M. ROSENTHAL AND S. NORDAHL REGARDING MSA (.5); CONFERENCE CALL WITH CLIENT REGARDING STATUS AND UPDATES (.6); SEVERAL EMAILS REGARDING HV AND SGRF SETTLEMENT TERM SHEETS (.4); EMAIL WITH M. ROSENTHAL AND H. THOMPSON REGARDING AIG INSURANCE UPDATE (.2); SEVERAL EMAILS REGARDING TIMELINE DRAFTS AND NEED FOR IN PERSON MEETING IN NYC OR LONDON (.5); SEVERAL EMAILS REGARDING DRAFTING OPEN ISSUES LIST; PREPARE OUTLINE OF KEY CORPORATE ISSUES (1.2); NUMEROUS EMAILS WITH M. ROSENTHAL, B. RUSTUM AND OTHERS REGARDING EXECUTIVE OFFICERS AND BOARD OF DIRECTORS OF VARIOUS ARCAPITA ENTITIES (.5); NUMEROUS EMAILS REGARDING AIHL FUNDING ISSUES, REVIEW BACKGROUND MATERIALS REGARDING PRIOR PRACTICE (.6); REVIEW AND COMMENT ON DRAFT TIMELINE BEFORE DISTRIBUTION TO MILBANK AND SEVERAL EMAILS REGARDING SAME (.7); NUMEROUS EMAILS REGARDING INTERCOMPANY FUNDING ARRANGEMENTS (.4); REVIEW AND COMMENT ON B. RUSTUM'S OUTLINE OF SH'S AGREEMENT (.4); REVIEW AND COMMENT ON REVISIONS TO HARBOURVEST AGREEMENTS (1.2); EMAILS WITH B. RUSTUM REGARDING LIST OF OPEN ISSUES (.2); EMAILS REGARDING D&O INSURANCE (.2); REVIEW AND COMMENT ON AIHL ASSET TRANSFER AGREEMENT (.6); REVIEW J. O'GRADY MEMO REGARDING SUMMARY OF CHANGE OF CONTROL SOLUTIONS (.5).

5.80 BANNISTER, J. ALAN

CALL WITH AJ CHIANESE RE: REIMBURSEMENT AGREEMENT (.3); CONFERENCE CALL WITH J. GRAVES AND M. ROSENTHAL, ETC. RE: STRUCTURE OF DISTRIBUTIONS OF SECURITIES UNDER PLAN (.7); REVISIONS TO ELIGIBILITY CERTIFICATE (3.6); MAKE CONFORMING CHANGES TO CERTIFICATE THEREAFTER (.8); DISTRIBUTION TO GROUP (.2).

7.30 KHALIL, EMAD H

ATTENTION TO FURTHER SHARIA COMMITTEE COMMENTS/QUESTIONS ON THE MUDARABA AND CONFERENCE WITH S. ROSS RE: SAME (1.9); ATTENTION TO ASSET PURCHASE AGREEMENT AND CONFERENCE WITH M. ROSENTHAL, J. O'GRADY RE: SAME (1.6); PREPARE AND TRANSMIT ISSUES LIST FOR MUDARABA AND DISPOSITION EXPENSE FACILITY AND CONFERENCE WITH S. ROSS RE: SAME (.9); PREPARE FOR AND ATTEND UPDATE CONFERENCE CALL WITH CLIENT (1.1); CONFERENCE WITH S. ROSS RE: GSI REQUEST ON REQUESTED WAIVER (.7); ATTENTION TO FIT AND PROPER CRITERIA IN SINGAPORE AND CONFERENCE WITH E. CHAO RE: SAME (.8); ATTENTION TO PREPARATION OF OPEN ITEMS LIST FOR MEETINGS WITH CLIENTS PER M. ROSENTHAL REQUEST (.3).

6.40 RUSTUM, WILLIAM M

REVIEW AND REPLY TO EMAILS FROM HARBOURVEST'S COUNSEL REGARDING OUR MARK-UPS OF THE VARIOUS HARBOURVEST AGREEMENTS (.7); PARTICIPATE IN CALL WITH MILBANK TO DISCUSS THE MANAGEMENT SERVICES AGREEMENT (.5); MEET WITH M. ROSENTHAL, S. BUFFONE AND S. NORDAHL AFTER THE MSA CALL (.2); PREPARE REVISED DRAFTS OF THE FORM OF MAJOR SHAREHOLDERS AGREEMENT AND FREIGHTLINER INVESTORS' RIGHTS AGREEMENT BASED UPON MILBANK'S LATEST COMMENTS, SEND BACK TO MILBANK (1.6); PARTICIPATE IN OUR WEEKLY UPDATE CALL WITH ARCAPITA (.5); CONTINUE TO PREPARE THE MASTER INDEX TO CONTAIN ALL INFORMATION REQUIRED TO PREPARE THE MANY TRANSACTION HOLDCO SHAREHOLDERS' AGREEMENTS, SEND A TEMPLATE TO MILBANK FOR THEIR COMMENT (2.3); MONITOR, REVIEW AND REPLY TO VARIOUS OTHER EMAIL COMMUNICATION, INCLUDING AS TO LOGISTICS FOR RESOLVING ALL OPEN ISSUES, AS WELL AS THE OPEN ISSUES THEMSELVES (.6).

- 1.10 NORDAHL, STEPHEN D PREP FOR MSA CALL (.3); TELEPHONE CONFERENCE WITH MILBANK AND GDC TEAM (M. ROSENTHAL, S. BUFFONE, B. RUSTUM AND D. ANGEL) RE MSA ISSUES (.8).
- 3.70 CHAO, ELAINE W ATTENTION TO EMAILS FROM J. ER AND RESOLUTIONS SENT (.4); DISCUSSIONS WITH J. YANG ON FIT & PROPER CRITERIA IMPOSED BY MAS (.3); EMAILS WITH E. KHALIL (.3); RESEARCH, DRAFT AND SEND SUMMARY OF FIT & PROPER CRITERIA AND IMPACT OF PROPOSED WINDING UP OF ARCAPITA SINGAPORE (2.7).
- 0.50 ANGEL, DANIEL TELECONFERENCE WITH MILBANK RE MASTER SERVICES AGREEMENT.
- 0.80 WEISSER, JOSHUA PREPARE FOR ATTEND MEETING REGARDING PLAN IMPLEMENTATION ISSUES (.4); RELATED CORRESPONDENCE WITH A&M (.2); FOLLOW ON REVIEW REGARDING EMPLOYEE ISSUES RELATED TO IMPLEMENTATION (.2).
- 6.70 O'GRADY, JAMES B EMAILS AND ANALYSIS RE HARBOURVEST AGREEMENTS (1.4); EMAILS RE FUNDING REQUIREMENTS (.2); EMAILS RE DISPOSITION COMMITTEE ARRANGEMENTS (.6); EMAILS RE POST-EFFECTIVE DATE STRUCTURE (.2); EMAILS RE SUMMARY OF CHANGE OF CONTROL PROPOSALS (1.0); REVIEW OF AIHL PURCHASE AGREEMENT AND EMAILS RE SAME (1.1); EMAILS AND ANALYSIS RE RESTRUCTURING STEPS (.9); REVIEW OF DISPOSITION COMMITTEE IMPLEMENTATION DOCUMENTATION FOR DE TRANSACTION HOLDCOS, AND E-MAILS RE SAME (1.3).
- 3.50 GRAVES, JEREMY L REVISE AND EDIT AIHL / RA APA (3.1); EMAILS WITH A. BANNISTER REGARDING SECURITIES ELIGIBILITY NOTICE FORM (.4).
- 1.00 REDA, JUSTIN J RESEARCH WITHHOLDING QUESTION FOR J. TRINKLEIN (.5); REVIEW PLAN DISTRIBUTIONS (.5).
- 1.50 VAN NAME, JOHN G REVIEW SHAREHOLDER AGREEMENTS AND REVISE ARCAPITA TRANSACTION HOLDCO GOVERNING DOCUMENTS (1.3); COMMUNICATE WITH J. O'GRADY REGARDING TRANSACTION (.2).

7.10	MEDRANO, KEVIN A	REVIEW AND REVISE REORGANIZATION CHECKLISTS (1.5); CORRESPOND REGARDING STRUCTURE CHARTS (.2); REVIEW AND REVISE HARBOURVEST CONSENT (.5); CORRESPOND REGARDING PROFESSIONAL FEES ESCROW AGREEMENT (.8); CORRESPOND REGARDING STEPS PLAN ISSUES (1.1); REVIEW AND REVISE INTERNAL REORGANIZATION ASSET PURCHASE AGREEMENT (.5); DRAFT INTERNAL REORGANIZATION CONTRIBUTION AGREEMENTS (2.5).
0.50	MOSKOWITZ, ALAN	EMAIL CORRESPONDENCE REGARDING KPMG REPORTS.
2.20	YANG, JONATHAN F	ANALYZING, CONFIRMING LEGAL POSITION, AND HAVING INTERNAL DISCUSSION ON THE APPLICABILITY OF THE MONETARY AUTHORITY OF SINGAPORE FIT AND PROPER CRITERIA TO AIM SINGAPORE.
0.30	BOUSLOG, MATTHEW G	EMAILS WITH M. ROSENTHAL, C. MILLET AND J. GRAVES RE APPEAL (.1); ANALYZE DESIGNATIONS RE APPEAL (.2).
07/17/13		
0.50	MILLET, CRAIG H	EMAILS AND CONFERENCES RE PROGRESS TOWARD EFFECTIVE DATE AND OPEN ISSUES AND MEETING THE WEEK OF 7/22.
0.40	ROSENTHAL, MICHAEL A	EMAIL WITH J. MORGAN REGARDING TERMINATION AGREEMENTS (.1); EMAIL TO E. FLECK REGARDING OPEN ISSUES PLAN MEETING (.1); EMAIL TO C. MILLET REGARDING HANI APPEAL (.2).
4.20	ROSENTHAL, MICHAEL A	WORK ON OPEN ISSUES LIST (1.4); REVIEW LATEST MSA AND SHAREHOLDER AGREEMENT REVISIONS (.8); WORK ON CLOSING TIMELINE AND ACTION ITEMS LIST (.7); CONSIDER PLAN IMPLEMENTATION ISSUES (1.3).

9.80 BUFFONE, STEVEN P

SEVERAL EMAILS WITH MILBANK REGARDING SHAREHOLDERS AGREEMENT TEMPLATE, REVIEW TEMPLATES PREPARED BY B. RUSTUM AND PROVIDE COMMENTS (1.3); REVIEW FREIGHTLINER INVESTOR RIGHTS AGREEMENT (1.8); EMAILS WITH B. RUSTUM AND J. MORGAN FROM MILBANK REGARDING FREIGHTLINER AGREEMENT (.3); SEVERAL EMAILS M. ROSENTHAL AND E. FLECK REGARDING TIMING OF MEETINGS WITH UCC (.4); REVIEW OUTLINE OF SUKUK ISSUES CIRCULATED BY S. ROSS AND SEVERAL EMAILS REGARDING SAME (.5); REVIEW REVISED VERSIONS OF CAYMAN MAJOR SH AGREEMENT AND FREIGHTLINER INVESTOR RIGHTS AGREEMENT AS CIRCULATED BY B. RUSTUM AND CALLS AND EMAILS REGARDING SAME (1.3); REVIEW REVISIONS TO MSA CIRCULATED BY S. NORDAHL, MSA ISSUES LIST, NUMEROUS EMAILS REGARDING SAME, CALLS WITH S. NORDAHL (1.7); NUMEROUS EMAILS REGARDING CHANGE OF CONTROL ISSUES WITH J. O'GRADY AND OTHERS, INCLUDING CALLS WITH MILBANK (.6); CONFERENCE CALL WITH CLIENT REGARDING MSA (.7); NUMEROUS EMAILS AND CALL WITH E. KHALIL REGARDING DISPOSITION EXPENSE FACILITY, REVIEW REVISED DRAFT OF SAME (1.2).

4.00 KHALIL, EMAD H

ATTENTION TO PREPARATION OF OPEN ISSUES LIST FOR SINGAPORE AND CONFERENCE WITH SINGAPORE RE: SAME (.3); REVIEW AND REVISE DISPOSITION EXPENSE FACILITY AND MILBANK COMMENTS THEREON AND CONFERENCE WITH S. ROSS RE: SAME (1.8); ATTENTION TO H. SHUJAIE QUERIES AND CONFERENCE WITH S. ROSS RE: SAME (.2); FOLLOW-UP WITH LATHAM RE: PROPOSED WAIVER AND DIP EXTENSION AND CONFERENCE WITH S. ROSS RE: SAME (.9); ATTENTION TO REIMBURSEMENT AGREEMENT AND CONFERENCE WITH A. CHIANESE RE: SAME (.3); ATTENTION TO 3PD SALE MOTION (.5).

3.50 RUSTUM, WILLIAM M

CONTINUE TO PREPARE THE MASTER INDEX FOR PREPARING THE NUMEROUS SHAREHOLDERS' AGREEMENTS (2.7); TELEPHONE CALL WITH S. BUFFONE AND J. O'GRADY REGARDING CLOSING LOGISTICS (.3); MONITOR AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS CORPORATE GOVERNANCE MATTERS AND CLOSING LOGISTICS (.5).

- 1.60 WILLIAMS, MATTHEW J REVIEW A. BANNISTER DISBURSEMENT MECHANICS MEMO AND COMMENTS (.6); FOLLOW UP RESEARCH ON DISBURSEMENTS MADE DIRECTLY TO PARTICIPANTS IN OTHER CASES (.8); REVIEW CORRESPONDENCE WITH DIP LENDER RE: APPEAL (.2)
- 4.30 CHAO, ELAINE W ATTENTION TO EMAILS FROM J. ER ON BANK ACCOUNT OPENING MATTERS; (.4); REVIEW SIGNING LIMITS (.2); INSTRUCT SHOOK LIN & BOK TO PREPARE DIRECTORS' RESOLUTIONS AND EXTRACT THEREOF (.3); DISCUSSIONS WITH J. YANG; ATTENTION TO EMAIL FROM E. KHALIL (.4); DRAFT AND SEND LIST OF OUTSTANDING ITEMS TO E. KHALIL (.6); DRAFT, AMEND AND SEND FIT AND PROPER CRITERIA MEMO (1.4); RESEARCH AND PERUSAL OF MAS REGULATIONS (1.0).
- 3.40 O'GRADY, JAMES B CALL WITH MILBANK RE CHANGE OF CONTROL PROPOSALS, AND EMAILS RE SAME (1.3); DILIGENCE ABOUT ██████████ AND EMAILS RE SAME (1.1); COMPILE LIST OF OPEN ISSUES AND EMAILS RE SAME (1.0).
- 5.60 GRAVES, JEREMY L REVISE AND EDIT NOTICE REGARDING SECURITIES ELIGIBILITY.
- 1.30 MUZUMDAR, SAEED ATTEND CALLS AND MEETINGS REGARDING REORGANIZATION AND REVIEW DOCUMENTS REGARDING THE SAME.
- 0.50 REDA, JUSTIN J DISCUSS FALCON DISTRIBUTIONS WITH J. GRAVES (.3); PROVIDE J. TRINKLEIN WITH WITHHOLDING ANALYSIS (.2).
- 0.20 VAN NAME, JOHN G COMMUNICATE WITH J. O'GRADY REGARDING DELAWARE CHARTER DOCUMENTS (.1); COMMUNICATE WITH K. SHAH REGARDING GOVERNING DOCUMENTS (.1).

6.40 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH J. WAUCHOPE, S. DICKSON, S. MUZUMDAR AND M. GIBBONS REGARDING STEPS PLAN IMPLEMENTATION (.9); CORRESPOND REGARDING STEPS PLAN ISSUES AND DOCUMENTS (.6); DRAFT INTERNAL REORGANIZATION CONTRIBUTION AGREEMENTS (2.9); RESEARCH AIHL SUBSIDIARY ISSUES (1.0); REVIEW AND REVISE REORGANIZATION CHECKLIST (.8); DRAFT ISSUES LIST (.2).

1.00 MOSKOWITZ, ALAN REVIEW CAPTAIN HANI APPEALS.

1.10 GIBBONS, MATTHEW A ATTEND CALL WITH MOURANT.

07/18/13

3.40 MILLET, CRAIG H MULTIPLE EMAILS, ANALYZE OPEN ISSUES AND REVIEW MATERIAL IN PREPARATION FOR EFFECTIVE DATE (2.9); PREPARE OPEN ISSUES LIST IN PREPARATION FOR EFFECTIVE DATE AND EMAILS RE SAME (.5).

4.90 ROSENTHAL, MICHAEL A WORK ON OPEN ISSUES LIST (1.8); REVIEW REVISED MSA DRAFT FROM MILBANK (1.3); CONSIDERATION OF PLAN IMPLEMENTATION TIMELINE AND ISSUES (1.8)

9.90 BUFFONE, STEVEN P

REVIEW MATERIALS TO PREPARE FOR MEETING WITH KEY GD TEAM MEMBERS REGARDING STATUS AND STRATEGY FOR MOVING TO CLOSING (1.4); MEET WITH KEY GD TEAM MEMBERS REGARDING CLOSING STRATEGY (1.2); NUMEROUS EMAILS REGARDING SHAREHOLDERS' AGREEMENT TEMPLATE AND REVIEW RELEVANT MATERIALS (.7); NUMEROUS EMAILS REGARDING CLOSING CHECKLIST (.5); REVIEW HQ SETTLEMENT AGREEMENT (.4); NUMEROUS EMAILS REGARDING SCHEDULING OF UCC MEETINGS (.5); SEVERAL EMAILS RELATING TO TEMPLATES FOR SH AGREEMENT (.3); EMAILS WITH B. THOMAS AND C. COMBS REGARDING ARCAPITA FEE STRUCTURE ISSUES (.3); REVIEW TEMPLATE FOR AEID III CIRCULATED BY B. RUSTUM AND SEVERAL EMAILS REGARDING SAME (.4); REVIEW HQ SETTLEMENT AGREEMENT IN PREPARATION FOR 7/19 CALL ON SAME (.5); SEVERAL EMAILS REGARDING TIMING OF FILING PLAN SUPPLEMENT DOCS AND WHICH DOCS MUST BE FILED (.4); REVIEW REVISED DRAFT OF CAYMAN MEMS AND ARTS AND SH RESOLUTIONS AS CIRCULATED BY S. THOMAS OF MOURANT AND SEVERAL EMAILS REGARDING SAME WITH J. O'GRADY (.7); CONFERENCE CALL WITH CLIENT REGARDING CLOSING CHECKLIST REVIEW (.8); NUMEROUS EMAILS REGARDING STATUS OF SUKUK DOCUMENTS AND NEGOTIATIONS (.5); NUMEROUS EMAILS REGARDING OPEN ISSUES UNDER MSA, CALL WITH S. NORDAHL REGARDING SAME, SEVERAL EMAILS WITH MILBANK TEAM (.6); REVIEW MATERIALS REGARDING PROPOSED CHANGE OF CONTROL "COCKTAIL" PROPOSALS AND IMPLEMENTING DOCUMENTS (.4); SEVERAL EMAILS REGARDING AIPL SETTLEMENT ISSUES (.3).

0.40 BOLANDER, BRUCE D

TELEPHONE CONFERENCE WITH A. BANNISTER REGARDING INVESTMENT COMPANY ACT TREATMENT OF EMPLOYEE INTERESTS IN NEW COMPANY, DESIRABILITY OF FILING FORM D UNDER NEW JOBS ACT REGULATIONS.

6.30 BANNISTER, J. ALAN

WORK THROUGH T. BUDD COMMENTS TO REIMBURSEMENT AGREEMENT AND CONFERENCE WITH AJ CHIANESE THEREON (2.1); REVIEW REVISED SUKUK DOCUMENTS (3.0); REVIEW WARRANT AGREEMENT (1.2).

- 4.10 KHALIL, EMAD H ALL HANDS INTERNAL MEETING (1.0); ATTENTION TO SHARIA DEPARTMENT ISSUES/QUESTIONS AND CONFERENCE WITH S. ROSS RE: SAME (.8); ATTENTION TO OPEN ISSUES AND REORGANIZATION CHECK LISTS (1.1); ATTENTION TO DISPOSITION EXPENSE FACILITY AND CONFERENCE WITH S. ROSS RE: SAME (.9); ATTENTION TO 3PD SALE (.3).
- 5.30 RUSTUM, WILLIAM M TELEPHONE CALL WITH A. STINE OF MILBANK TO DISCUSS THE TEMPLATE FOR THE MASTER INDEX (.3); REVISE TEMPLATE, SEND BACK TO MILBANK (.5); PARTICIPATE IN ALL-HANDS INTERNAL TEAM MEETING TO DISCUSS THE LOGISTICS IN ORDER TO GET TO CLOSING ON AUGUST 15TH (1.2); CONTINUE TO PREPARE THE MASTER INDEX FOR THE MAJOR INVESTMENTS (2.8); MONITOR, REVIEW AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS ISSUES (.5).
- 3.30 NORDAHL, STEPHEN D REVIEW REVISED MSA (1.3); INTERNAL PLANNING MEETING WITH GDC TEAM (LED BY S. BUFFONE) (.8 - PARTIAL MEETING); TELEPHONE CONFERENCE WITH D. ANGEL RE ANCILLARY MSA AGREEMENTS (.3); DRAFT MSA ISSUES LIST (.9).
- 0.90 CHAO, ELAINE W REVIEW EMAIL AND DOCUMENTS PREPARED BY SHOOK LIN & BOK ON BANK ACCOUNT OPENING AUTHORIZATION FOR AIM SINGAPORE; SEND DOCUMENTS AND INSTRUCTIONS TO J. ER; ATTENTION TO EMAIL FROM AMIN JAWAD; AMEND RESOLUTIONS AND SEND REVISED RESOLUTIONS TO AMIN JAWAD.
- 3.00 ANGEL, DANIEL OFFICE CONFERENCE WITH S. NORDAHL RE DELEGATION OF SERVICE AGREEMENTS (.7); DRAFT FORM OF ASSET TRANSFER AGREEMENT (2.3).
- 11.10 O'GRADY, JAMES B REVISIONS TO ISSUES LIST AND EMAILS RE SAME (2.2); INTERNAL UPDATE MEETINGS AND RELATED CALLS EMAILS (2.4); EMAILS AND DILIGENCE RE HARBOURVEST DOCUMENTATION (2.1); CALLS AND EMAILS RE DISPOSITION COMMITTEE IMPLEMENTATION (1.8); REVIEW OF MASTER REORGANIZATION CHECKLIST AND CALLS RE SAME (1.5); REVIEW OF AND FURTHER REVISIONS TO AIHL PURCHASE AGREEMENT, AND EMAILS RE SAME (1.1).

6.30	GRAVES, JEREMY L	TELECONFERENCE WITH CORPORATE TEAM REGARDING OPEN ITEMS (1.1); TELECONFERENCE WITH A. CHIANESE REGARDING REIMBURSEMENT AGREEMENT (.7); DRAFT LIST OF OPEN ITEMS FOR MEETING WITH COMMITTEE (4.5).
1.50	MUZUMDAR, SAEED	REVIEW AND REVISE REORGANIZATION DOCUMENTS.
3.00	VAN NAME, JOHN G	MEETING TO DISCUSS ARCAPITA CLOSING (1.3); COMMUNICATE WITH C. BABCOCK REGARDING CORPORATE STRUCTURE (.2); REVIEW CLOSING CHECKLIST AND ISSUES LIST (.5); REVIEW AND REVISE GOVERNING DOCUMENTS AND DISPOSITION COMMITTEE BYLAWS (1.0).
8.00	MEDRANO, KEVIN A	CORRESPOND REGARDING STEPS PLAN ISSUES (.4); CONFERENCE WITH M. ROSENTHAL, S. BUFFONE & J. O'GRADY REGARDING IMPLEMENTATION (1.7); REVIEW, REVISE AND CORRESPOND REGARDING REORGANIZATION CHECKLIST (5.3); REVIEW AND CORRESPOND REGARDING ASSET PURCHASE AGREEMENT (.6).
07/19/13		
2.00	ROSENTHAL, MICHAEL A	EMAILS WITH S. NORDAHL REGARDING MARK-UP OF MSA (.3); EMAILS FROM S. NORDAHL AND B. RUSTUM REGARDING MARK-UP OF MSA (.2); REVIEW FINAL OPEN ISSUES LIST, INCLUDING A&M ADDITIONS (.6); EMAILS WITH J. MORGAN RE OPEN ISSUES (.1); CONFERENCE CALL WITH M. TAN, S BUFFONE, M. CHOWDHURY REGARDING OPEN MSA ISSUES (.2); EMAILS WITH J. WEISSER, C. MILLET, M. CHOWDHURY AND L. HIRSH REGARDING BUDGET AND TRAVEL ISSUES (.3); EMAILS WITH J. WEISSER AND S. ROSS REGARDING MSA ISSUES RE DIP (.2); EMAILS WITH S. NORDAHL REGARDING MSA REVISIONS (.1).

11.30 BUFFONE, STEVEN P

PREPARE FOR CONFERENCE CALL REGARDING MSA (.4); LENGTHY CONFERENCE CALL WITH M. TAN, M. CHOWDHURY AND H. THOMPSON AND GD TEAM REGARDING MSA OPEN ISSUES AND FTI REQUEST REGARDING TRAVEL EXPENSES (1.8); APPROXIMATELY 25 EMAILS REGARDING FTI EXPENSE REIMBURSEMENT ISSUES AND SEVERAL CALLS REGARDING SAME (1.3); CALL WITH J. WEISSER REGARDING BUSINESS TRAVEL EXPENSES, REVIEW DRAFT E-MAIL BUSINESS EXPENSES (.4); EMAIL J. MORGAN REGARDING AIPL, SEVERAL EMAILS WITH M. ROSENTHAL REGARDING AIPL, CONFERENCE CALL WITH A. BANNISTER AND B. RIPPEON REGARDING AIPL ISSUES (.7); REVIEW AND COMMENT ON OPEN ISSUES LIST PREPARED BY J. GRAVES AND SEVERAL EMAILS REGARDING SAME (.5); NUMEROUS EMAILS AMONG M. ROSENTHAL, S. NORDAHL, B. RUSTUM REGARDING MSA ISSUES, COMPARE TO CURRENT DRAFT OF MSA AND SUGGEST PROPOSED RESOLUTIONS OF ISSUES (.8); SEVERAL EMAILS WITH M. CHOWDHURY AND OTHERS REGARDING BUSINESS TRAVEL ISSUE, SUPPORTING DETAILS, ETC. (.4), REVIEW FORM OF MINOR SH AGREEMENT PREPARED BY B. RUSTUM AND COMMENT ON SAME (.7); REVIEW AND REVISE MEMO WITH PROPOSED SOLUTIONS REGARDING CHANGE OF CONTROL ISSUES AND SEVERAL EMAILS WITH J. O'GRADY REGARDING SAME (.8); CALL WITH J. MORGAN OF MILBANK REGARDING VARIOUS OPEN ISSUES (.3); NUMEROUS EMAILS WITH B. RUSTUM REGARDING OPEN ISSUES UNDER SH AGREEMENTS, PREPARATION OF SH AGREEMENT TEMPLATES AND SIMILAR MATTERS (.5); DETAILED REVIEW AND SUGGESTED REVISIONS TO DRAFT MASTER CLOSING CHECKLIST AND NUMEROUS EMAILS REGARDING SAME (2.7).

4.00 BANNISTER, J. ALAN

CONFERENCE WITH J. O'GRADY; CALL WITH B. RIPPEON RE: AIPL RESTRUCTURING.

1.10 KHALIL, EMAD H

ATTENTION TO A. GOLDBERG (LATHAM) QUERIES RE: TRANSACTION HOLDCO ORGANIZATIONAL DOCUMENTS AND CONFERENCE WITH S. ROSS RE: SAME (.6); REVIEW AND COMMENT ON REORGANIZATION CHECKLIST (.5).

- 6.40 RUSTUM, WILLIAM M PREPARE FOR THE INTERNAL CONFERENCE CALL REGARDING THE MANAGEMENT SERVICES AGREEMENT BY REVIEWING MILBANK'S MOST RECENT DRAFT OF SAME (.7); PARTICIPATE IN CALL WITH ARCAPITA AND INTERNAL GIBSON DUNN TEAM TO DISCUSS THE MANAGEMENT SERVICES AGREEMENT (1.4); CONTINUE TO PREPARE THE MASTER INDEX FOR THE MAJOR INVESTMENTS, INCORPORATING COMMENTS FROM C. BABCOCK (3.9); MONITOR, REVIEW AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS ISSUES (.4).
- 1.50 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH ARCAPITA AND GDC TEAM RE MSA CHANGES.
- 4.30 ANGEL, DANIEL TELECONFERENCE WITH AIM RE MSA (1.5); REVIEW AND REVISE OPEN ISSUES LIST (.5); REVIEW AND REVISE CLOSING CHECKLIST (1.0); FOLLOW-UP WITH RESPECT TO TRADEMARK ASSIGNMENTS (1.3).
- 0.30 WEISSER, JOSHUA DRAFT CORRESPONDENCE TO INTERNAL TEAM REGARDING PLAN IMPLEMENTATION ISSUES.
- 6.30 O'GRADY, JAMES B EMAILS RE UPDATES TO MASTER REORGANIZATION CHECKLIST (.3); CALL WITH MOURANT RE OPEN CAYMAN ISSUES AND EMAILS RE SAME (1.8); CALLS AND EMAILS RE DISPOSITION COMMITTEE IMPLEMENTATION RESOLUTIONS (.8); EMAILS AND CALLS RE INTERCOMPANY OBLIGATIONS (1.0); EMAILS RE DISBURSEMENT MECHANICS AND LEGAL OWNERSHIP OF TOPCO SECURITIES (.9); UPDATES TO ISSUES LIST (.3); REVIEW DISPOSITION COMMITTEE BYLAWS AND DE TRANSACTION HOLDCO ORG DOCS AND EMAILS RE SAME (1.2).
- 4.50 GRAVES, JEREMY L WORK ON ISSUES LIST FOR MEETING WITH COMMITTEE (.7); REVISE AND EDIT NOTICE REGARDING ELIGIBILITY TO PURCHASE SECURITIES (3.8).
- 0.50 REDA, JUSTIN J ATTENTION TO EMAIL REGARDING REDEMPTION OF TRANSACTION HOLDCO INTERESTS.

- 3.10 VAN NAME, JOHN G CALL WITH J. O'GRADY AND K. MEDRANO TO DISCUSS CORPORATE RESOLUTIONS (.3); REVISE DELAWARE TRANSACTION HOLDCO GOVERNING DOCUMENTS AND RESOLUTIONS (2.3); REVIEW AND REVISE CLOSING CHECKLIST (.3); CALL WITH C. BABCOCK TO DISCUSS DELAWARE AND CAYMAN GOVERNING DOCUMENTS (.2).
- 10.60 MEDRANO, KEVIN A CORRESPOND REGARDING NEW ENTITY FORMATION (.2); REVIEW AND REVISE ASSET PURCHASE AGREEMENT AND CONTRIBUTION AGREEMENTS (4.4); TELEPHONE CONFERENCE WITH J. WAUCHOPE AND S. THOMAS REGARD STEPS PLAN ISSUES (1.9); REVIEW AND REVISE REORGANIZATION CHECKLIST AND RESOLUTIONS OVERVIEW (3.6); TELEPHONE CONFERENCE WITH J. VAN NAME REGARDING DISPOSITION COMMITTEE ISSUES (.5).
- 07/20/13
- 1.00 ROSENTHAL, MICHAEL A REVIEW ADDITIONAL COMMENTS FROM B. JORDAN REGARDING MSA (.4); REVIEW TEMPLATES FOR MAJOR INVESTMENTS (.6)
- 2.10 BUFFONE, STEVEN P REVIEW AND COMMENT ON MARK UP OF MSA AND ISSUES LIST RECEIVED FROM BRAD JORDAN OF HOULIHAN AND NUMEROUS EMAILS REGARDING SAME (.8); REVIEW AND REVISE TEMPLATES FOR SH AGREEMENTS FOR THE 15 MAJOR INVESTMENTS AS DISTRIBUTED BY BR AND SEVERAL EMAILS REGARDING SAME (1.3).
- 1.90 RUSTUM, WILLIAM M CONTINUE TO PREPARE THE MASTER INDEX FOR THE MAJOR INVESTMENTS, INCORPORATING COMMENTS FROM C. BABCOCK, SEND TO MILBANK FOR THEIR REVIEW (1.4); MONITOR, REVIEW AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS ISSUES (.5).
- 1.50 O'GRADY, JAMES B REVIEW OF REORG CHECKLIST AND EMAILS RE SAME (.8); EMAILS RE DISPOSITION COMMITTEE IMPLEMENTATION (.3); REVIEW OF RESOLUTIONS OVERVIEW CHART AND EMAILS RE SAME (.2); EMAIL RE LIQUIDATION OF TOPCO ARTICLES (.2).
- 1.00 VAN NAME, JOHN G REVIEW AND REVISE DELAWARE TRANSACTION HOLDCO GOVERNING DOCUMENTS AND RESOLUTIONS (1.0).

1.90 MEDRANO, KEVIN A CORRESPOND REGARDING CONTRIBUTION AGREEMENTS (.3); REVIEW AND REVISE REORGANIZATION CHECKLIST AND RESOLUTIONS OVERVIEW (1.6).

07/21/13
0.70 ROSENTHAL, MICHAEL A REVIEW RESOLUTIONS OVERVIEW AND MASTER INTERNAL CHECKLIST FROM K. MEDRANO (.6); EMAIL WITH S. BUFFONE RE INTERNAL CHECKLIST (.1)

0.20 ROSENTHAL, MICHAEL A EMAIL FROM .S NORDAHL RE OPEN MSA ISSUES.

3.50 BUFFONE, STEVEN P NUMEROUS EMAILS REGARDING AIPL SETTLEMENT, OPEN ISSUES, CONFIRMATION OF SHARE VALUES AND SIMILAR ITEMS (.7); REVIEW REVISED DRAFT OF CLOSING CHECKLIST AND COMMENT ON SAME, SEVERAL EMAILS REGARDING DISTRIBUTION TO MILBANK, ISSUES TO BE RESOLVED BEFORE DISTRIBUTION AND SIMILAR MATTERS (1.6); REVIEW MATERIALS FROM S. ROSS REGARDING REQUESTED MODIFICATIONS TO IMPLEMENTATION MEMO AS PART OF DIP FINANCING AND SEVERAL EMAILS WITH S. ROSS AND J. O'GRADY REGARDING SAME (1.2).

4.60 KHALIL, EMAD H ATTENTION TO IPP - IPP ISSUES AND DOCUMENTATION (INCLUDING OVERVIEW FOR MANAGEMENT) (2.7); TELEPHONE CONFERENCES WITH J. WEISSER AND J. TRINKLEIN RE: SAME AND FOLLOW UP WITH M. ROSENTHAL (1.4); ATTENTION TO 3PD WAIVER AND CONFERENCE WITH J. WEISSER RE: SAME (.3); ATTENTION TO DIP WAIVER REQUEST AND CONFERENCE WITH S. ROSS RE: SAME (.2).

0.70 RUSTUM, WILLIAM M MONITOR, REVIEW AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS ISSUES, INCLUDING THE LOGISTICS FOR RESOLVING OPEN ISSUES AND CLOSING.

1.00 MUZUMDAR, SAEED REVIEW AND REVISE CONTRIBUTION AGREEMENTS.

07/22/13
0.70 MILLET, CRAIG H EMAILS RE STATUS OF WIP NECESSARY FOR EFFECTIVE DATE, MEETINGS IN NYC AND OPEN ISSUES.

9.40 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH J. GRAVES AND M. BOUSLOG REGARDING SALE PROCEDURES MOTION (.4); CALL WITH E. FLECK REGARDING OPEN ISSUES (.4); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH MILBANK REGARDING PLAN IMPLEMENTATION (.7); REVISE OPEN ISSUES LIST (.3); EMAILS WITH S. DUDLEY REGARDING GS WAIVER FEE (.3); EMAILS WITH C. MILLET REGARDING HANI APPEAL (.1); REVISE ISSUES LIST (.8); PREPARE FOR AND PARTICIPATE IN EXTENDED MEETING WITH H. THOMPSON, S. BUFFONE, A. ROGERS, M. CHOWDHURY RE OPEN ISSUES (5.8); REVISE LETTER TO T. WIENER REGARDING HANI APPEAL (.2); REVIEW COUNTER DESIGNATION OF RECORD AND HANI APPEALS ISSUES (.4).

14.80 BUFFONE, STEVEN P NUMEROUS EMAILS AND REVIEW DRAFT TEMPLATES FOR MAJOR INVESTMENT SHAREHOLDER AGREEMENTS (2.3); CONFERENCE CALL WITH MILBANK REGARDING WEEKLY UPDATE STATUS CALL (.6); MEET WITH M. ROSENTHAL REGARDING OPEN ISSUES AND STATUS (.4); PREPARE FOR MEETINGS WITH CLIENT BY REVIEWING CHECKLIST OF PRINCIPAL RESOLUTIONS REQUIRED TO EFFECTUATE TRANSACTION AND DETAILED CHECKLIST OF ALL MATERIAL ISSUES IN CASE (2.5); MEET WITH M. CHOWDHURY, H. THOMPSON, REPRESENTATIVES FROM A&M AND OTHER GD TEAM MEMBERS REGARDING DETAILED REVIEW OF CHECKLIST AND DISCUSSION OF MATERIAL OPEN ISSUES, STRATEGY FOR MOVING FORWARD TO CLOSE ON AUGUST 15TH AND WIDE VARIETY OF OTHER MATTERS (5.4); MEET WITH J. O'GRADY AND K. MEDRANO (.3); NUMEROUS EMAILS RELATING TO MSA (.4); EMAILS WITH K. MEDRANO REGARDING REVISED DRAFT OF CHECKLIST AND RESOLUTIONS (.3); EMAIL TO MILBANK AND GD TEAM REGARDING WORKING WITH CHECKLIST AND DISCUSSION TOPICS FOR JULY 24 MEETINGS (.3); NUMEROUS EMAILS AND REVIEW TEMPLATE FOR MINOR INVESTMENTS SHAREHOLDER AGREEMENTS (1.2); CONFERENCE CALL WITH J. MORGAN AND MILBANK TEAM, J. TRINKLEIN, B. RIPPEON AND A. BANNISTER REGARDING AIPL ISSUES (1.1).

0.20 TRINKLEIN, JEFFREY MANAGEMENT AGREEMENT - CONFERENCE CALL WITH D. ANGEL AND R. WEISS.

- 5.90 BANNISTER, J. ALAN CALL WITH MILBANK TO DISCUSS AIPL ISSUES AND PREPARATION THEREFORE; REVIEW PLAN TO ALIGN TIMING INTO FORM OF NOTICE.
- 6.60 KHALIL, EMAD H ATTENTION TO DIP WAIVER ISSUES AND PROPOSED INITIAL LATHAM DRAFTS TO DOCUMENT AND CONFERENCES WITH J. WEISSER AND S. ROSS RE: SAME (2.2); PREPARE FOR AND ATTEND MEETING WITH CLIENT TO GO THROUGH OUTSTANDING FINANCING ISSUES AND CHECKLIST (1.7); ATTENTION TO SINGAPORE REGULATORY AND ORGANIZATIONAL MATTERS AND DISCUSS SAME WITH C. BABCOCK (.2); ATTENTION TO BNYM FORM OF CONTROL AGREEMENTS AND CONFERENCE WITH S. ROSS RE: SAME (.6); ATTENTION TO AIPL ISSUES AND J. TRINKLEIN NOTE TO CLIENT RE: SAME (.9); PREPARE AND ATTEND STATUS CALL WITH MILBANK (1.0).
- 8.30 RUSTUM, WILLIAM M PARTICIPATE IN WEEKLY UPDATE CALL WITH MILBANK (.3); REVIEW AND EDIT THE UPDATED VERSION OF THE CLOSING CHECKLIST, SEND TO K. MEDRANO (1.1); CONTINUE TO PREPARE THE TEMPLATES FOR THE MINOR INVESTMENT SHAREHOLDERS' AGREEMENTS, COORDINATING WITH C. BABCOCK (6.1); DISCUSS VARIOUS CORPORATE GOVERNANCE ISSUES WITH OUR CLIENTS FROM ARCAPITA VISITING OUR OFFICES (.4); MONITOR, REVIEW AND REPLY TO VARIOUS INTERNAL EMAIL COMMUNICATION REGARDING CORPORATE GOVERNANCE MATTERS (.4).
- 2.50 NORDAHL, STEPHEN D REVIEW MSA ISSUES FROM M. CHOWDHURY (.3); WEEKLY TELEPHONE CONFERENCE WITH MILBANK AND GDC (.4); REVIEW AND EDIT ASSET TRANSFER AGREEMENT (.6); OFFICE CONFERENCE WITH D. ANGEL RE ANCILLARY MSA STRUCTURE AND ASSET TRANSFER AGREEMENT (.4); OFFICE CONFERENCE WITH GDC TEAM RE CLOSING CHECKLIST ITEMS (.8 - PARTIAL MEETING).
- 0.10 CHAO, ELAINE W SEND EMAIL TO R. BANDRES TO FOLLOW-UP ON DOCUMENTS TO BE COURIERED TO SINGAPORE.
- 0.30 ANGEL, DANIEL TELECONFERENCE WITH B. THOMAS, J. TRINKLEIN AND R. WEISS RE ANCILLARY MSAS.

- 1.10 WEISSER, JOSHUA CONFERENCE WITH INTERNAL TEAM AND CLIENT REGARDING PLAN IMPLEMENTATION ISSUES.
- 6.50 O'GRADY, JAMES B WEEKLY STATUS CALL WITH MILBANK, AND E-MAILS RE SAME.
- 1.80 GRAVES, JEREMY L TELECONFERENCE WITH A. BANNISTER REGARDING ELIGIBILITY NOTICE FORM (.5); REVIEW AND COMMENT ON PROFESSIONAL COMPENSATION CLAIMS ESCROW AGREEMENT (1.3).
- 0.80 VAN NAME, JOHN G REVISE TRANSACTION HOLDCO GOVERNING DOCUMENTS (.2); COMMUNICATE WITH A. BATHGATE REGARDING GOVERNING DOCUMENTS (.1); COMMUNICATE WITH K. SHAH REGARDING GOVERNING DOCUMENTS (.2); REVIEW GOVERNING DOCUMENTS (.3).
- 12.30 MEDRANO, KEVIN A WEEKLY STATUS CALL (.5); REVIEW AND REVISE REORGANIZATION CHECKLIST AND RESOLUTIONS OVERVIEW (6.7); REVIEW AND REVISE PROFESSIONAL FEES ESCROW AGREEMENT (.2); CONFERENCE WITH H. THOMPSON, M. CHOWDHURY, M. ROSENTHAL, S. BUFFONE AND J. O'GRADY REGARDING IMPLEMENTATION ISSUES AND CHECKLIST (4.9).
- 07/23/13
0.50 MILLET, CRAIG H EMAIL RE MULTIPLE EFFECTIVE DATE ISSUES AND STRATEGY.
- 8.40 ROSENTHAL, MICHAEL A EXTENDED MEETING WITH CLIENT AND A&M IN PREPARATION FOR MEETING WITH UCC RE OPEN PLAN IMPLEMENTATION ISSUES (6.4); DRAFT AND TRANSMIT OPEN ISSUES LIST TO UCC (.3); REVIEW EMAIL FROM UCC REGARDING OPEN ISSUES LIST (.3); REVIEW EMAIL FROM T. WIENER REGARDING APPEALS (.2); CONFERENCE CALL WITH E. FLECK, A. LEBLANC AND C. MILLET REGARDING RESPONSE TO T. WIENER (.4); FINALIZE AND TRANSMIT RESPONSE TO T. WIENER (.6); EMAIL TO M. CHOWDHURY REGARDING SUMMARY OF FINANCING (.2)

13.40 BUFFONE, STEVEN P

CONFERENCE CALL WITH CLIENTS AND SEVERAL GD TEAM MEMBERS TO REVIEW MSA OPEN ISSUES AND DISCUSS STATUS OF OTHER KEY WORK STREAMS AND ISSUES (1.4); REVIEW AND COMMENT ON REVISED TEMPLATES FOR SH AGREEMENTS FOR 15 MAJOR INVESTMENTS, AS CIRCULATED BY B. RUSTUM (1.2); REVIEW MATERIALS CIRCULATED BY D. ANGEL TO PREPARE FOR CALL ON ANCILLARY MSA'S (.5); CONFERENCE CALL AMONG GD TEAM TO DISCUSS STRUCTURAL AND OTHER ISSUES IN CONNECTION WITH ANCILLARY MSA'S (.7); REVIEW AND COMMENT ON B. RUSTUM'S COMMENTS ON REORGANIZATION CHECKLIST AND SEVERAL EMAILS REGARDING SAME (.5); PARTICIPATE IN LENGTHY MEETINGS WITH H. THOMPSON, M. CHOWDHURY AND KEY GD TEAM MEMBERS TO REVIEW OPEN ISSUES, PREPARE FOR MEETINGS WITH UCC AND SIMILAR ITEMS (6.8); REVIEW MATERIALS IN PREPARATION FOR CLIENT MEETINGS ON 7/24 (1.2); SEVERAL EMAILS WITH J. O'GRADY AND CAYMAN COUNSEL REGARDING CLASS CONSENT ISSUE (.3); REVIEW TEMPLATES FOR MAJOR AND MINOR INVESTMENTS PREPARED BY B. RUSTUM (.4); REVIEW ISSUES LIST AND SEVERAL EMAILS WITH B. RUSTUM AND J. MORGAN REGARDING AIHL CONTROL AND ISSUES UNDER THE SH'S AGREEMENTS (.4).

6.80 BANNISTER, J. ALAN

REVIEW J. GRAVES FURTHER COMMENTS ON NOTICE TO CREDITORS RE: DISTRIBUTION (4.4); MEETING WITH J. GRAVES AND A. CHATTERJEE THEREON (.4); CALL WITH J. GRAVES AND M. ROSENTHAL RE: CONVERSION CONSIDERATION (.6); CONFERENCE RE: SUKUK DOCUMENTS AND CPS THERETO (.5); CALL WITH MUNIB HUSSAN AT MILBANK (.9).

5.30 KHALIL, EMAD H

ATTENTION TO GSI WAIVER/AMENDMENT AND REVIEW AND REVISE DOCUMENTATION AND CONFERENCE WITH J. WEISSER RE: SAME (1.7); ATTENTION TO AIPL ISSUE AND REVIEW J. TRINKLEIN NOTE RE: REVISED AIPL ALTERNATIVE AND SEQUENCE OF EVENTS TO BE PRESENTED TO THE CREDITOR'S COMMITTEE (1.2); ATTENTION TO PREPARATION OF DEBT AND EQUITY SUMMARY PER M. ROSENTHAL REQUEST FOR ARCAPITA TREASURY AND CONFERENCE WITH S. ROSS RE: SAME (.2); ATTENTION TO FINANCE WORKSTREAMS AND IMPLEMENTATION OF MUDARABA SUKUK, AMENDMENTS TO WCFS, FINALIZATION OF DISPOSITION EXPENSE FACILITY AND RESTRUCTURING OF AIHL SYNDCO INTERESTS AND CONFERENCE WITH S. ROSS RE: SAME (2.2).

- 6.10 RUSTUM, WILLIAM M REVIEW C. BABCOCK'S EDITS TO THE TEMPLATES FOR THE MINOR INVESTMENTS, REVISE SAME, SEND THE TEMPLATE FOR ALL INVESTMENTS TO MILBANK AND HOULIHAN (2.1); MEET WITH ARCAPITA TO DISCUSS OPEN ISSUES IN PREPARATION FOR THE MEETING WITH THE CREDITORS' COMMITTEE (3.1); EMAILS TO J. MORGAN REGARDING ADDITIONAL OPEN ISSUES UNDER THE SHAREHOLDERS' AGREEMENTS, INCLUDING THE DEFINITION OF INDEBTEDNESS AND PROTECTION OF SYNDCO INVESTORS IN AIHL-CONTROLLED SYNDCOS (.5); MONITOR, REVIEW AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS CORPORATE GOVERNANCE MATTERS (.4).
- 0.30 SAGAYAM, SELINA S INTERNAL EMAIL CORRESPONDENCE RE CHECKLIST ON FCA ISSUES.
- 3.80 NORDAHL, STEPHEN D INTERNAL MEETING WITH ARCAPITAL TEAM AND GDC RE MSA ISSUES IN PREPARATION OF NEGOTIATIONS.
- 7.90 ANGEL, DANIEL MEETING WITH AIM RE MSA OPEN ISSUES (4.3); DISCUSS ANCILLARY MSA FEE STRUCTURE WITH AIM (.5); REVISE FORM OF ASSET TRANSFER AGREEMENT (1.3); OFFICE CONFERENCE WITH S. NORDAHL RE MSA (1.8).
- 12.00 O'GRADY, JAMES B MEETINGS WITH CLIENT; OTHER EMAILS, CALLS AND ANALYSIS.
- 8.40 GRAVES, JEREMY L CONFERENCE WITH A. BANNISTER REGARDING ELIGIBILITY NOTICE (1.9); DRAFT SGRF AND HARBOURVEST SETTLEMENT AGREEMENTS (4.4); MEET WITH CLIENTS REGARDING WEDNESDAY'S MEETINGS (1.7); CONFERENCE WITH S. KOTARBA REGARDING CLAIMS (.4).
- 7.00 VAN NAME, JOHN G REVIEW SHAREHOLDER LIST AND CLOSING CHECKLIST (1.0); DRAFT GOVERNING DOCUMENTS (5.0); COMMUNICATE WITH J. O'GRADY REGARDING GOVERNING DOCUMENTS (.5); REVISE CLOSING CHECKLIST (.5).

- 13.70 MEDRANO, KEVIN A REVIEW AND REVISE REORGANIZATION CHECKLIST AND RESOLUTIONS OVERVIEW (7.2); CONFERENCE WITH A. ROGERS AND A. DOSHI REGARDING BAHRAIN REGULATORY ISSUES (1.4); TELEPHONE CONFERENCE WITH A. KIM REGARDING AIM ISSUES (.9); CORRESPOND REGARDING DIRECTOR RESIGNATIONS (.1); REVIEW AND REVISE PROFESSIONAL FEES ESCROW AGREEMENT (1.6); DRAFT CONTRIBUTION AGREEMENT (1.2); CORRESPOND REGARDING FORMATION DOCUMENTS (.2); CORRESPOND REGARDING STEPS PLAN DOCUMENTS (1.1).
- 2.00 CHATTERJEE, AYESHA REVIEW PLAN DISTRIBUTION NOTICE (.6); DISCUSS DISTRIBUTION OF SECURITIES UNDER PLAN WITH A. BANNISTER AND J. GRAVES (1.4).
- 07/24/13
1.80 MILLET, CRAIG H ANALYZE OPEN ISSUES AND DRAFT AND REVISE MEMO RE TRANSITION ISSUES REQUIRING IMMEDIATE ATTENTION AND EMAILS AND CONFERENCES RE SAME.
- 10.60 ROSENTHAL, MICHAEL A PREPARE FINAL AGENDA FOR MEETING WITH CLIENT AND UCC (.5); PARTICIPATE IN EXTENDED MEETING WITH CLIENT, A&M, AND UCC REGARDING OPEN PLAN IMPLEMENTATION AND DOCUMENTATION ISSUES (9.8); REVIEW DRAFT OF BAHRAIN LEASE FROM TROWERS (.3)
- 13.20 BUFFONE, STEVEN P LENGTHY MEETINGS WITH CLIENTS, HOULIHAN, A&M, MILBANK AND KEY GD TEAM MEMBERS TO REVIEW KEY AGREEMENTS AND OPEN ISSUES, INCLUDING MSA, REORGANIZATION CHECKLIST, IMPLEMENTATION MEMO AND CORPORATE REORGANIZATION, AIPL AND GLOBAL SETTLEMENT ISSUES, OPEN ISSUES UNDER SH AGREEMENTS AND RELATED ISSUES (10.7); REVIEW REVISIONS TO ADMINISTRATION AGREEMENT AS CIRCULATED BY B. RIPPEON (.7); REVIEW ISSUES LIST FOR MEETING (.3); REVIEW REVISED DRAFT CONTRIBUTION AGREEMENT DISTRIBUTED BY K. MEDRANO (.4); REVIEW REVISED DRAFT OF REORGANIZATION CHECKLIST AND RESOLUTIONS OVERVIEW, AS CIRCULATED BY K. MEDRANO (.6); SEVERAL EMAILS AMONG MOURANT AND WALKERS REGARDING CAYMAN CLASS CONSENTS (.2); REVIEW EAC RESOLUTIONS TO APPROVE SHARE TRANSFERS, AS PREPARED BY C. BABCOCK (.3).

- 4.20 BANNISTER, J. ALAN CONSIDERATION OF 1940 ACT ISSUES FOR IPP AND IIP RESTRUCTURING; REVIEW SPREADSHEET OF PARTICIPANTS
- 4.00 KHALIL, EMAD H REVIEW AND COMMENT ON REVISED SUKUK DOCUMENTS AND DISPOSITION EXPENSE FACILITY AND CONFERENCE WITH S. ROSS (2.5); ATTENTION TO MILBANK COMMENTS ON SAME (.6); REVIEW AND COMMENT ON CONTRIBUTION AGREEMENT (STEPS 9 – 12) (.9).
- 6.70 RUSTUM, WILLIAM M PREPARE FOR ALL HANDS MEETING WITH THE UCC AND ITS ADVISORS (.5); ATTEND ALL HANDS MEETING WITH THE UCC AND ITS ADVISORS IN AN ATTEMPT TO RESOLVE ALL OPEN ISSUES (6.2).
- 5.50 NORDAHL, STEPHEN D NEGOTIATION SESSION BETWEEN UCC AND DEBTOR RE MSA ISSUE (4.1); REVISE AND EDIT MSA (1.4).
- 3.80 CHAO, ELAINE W EMAILS WITH ARCAPITA TO FOLLOW-UP ON DELIVERY OF SIGNED ORIGINALS OF DIRECTORS' RESOLUTIONS (.3); ATTENTION TO EMAIL FROM M. ROSENTHAL ON TAX LIABILITY ISSUES IN RELATION TO DIRECTORS OF ARCAPITA (.2); DISCUSSIONS WITH J. YANG (.3); RESEARCH COMPANIES ACT PROVISIONS AND LIABILITY OF DIRECTORS OF INSOLVENT COMPANIES (1.8); RESEARCH INCOME TAX ACT PROVISIONS (.8); EMAILS WITH E. KHALIL (.2); DRAFT AND SEND RESPONSE TO M. ROSENTHAL (.2).
- 3.30 ANGEL, DANIEL MEETING WITH MILBANK TWEED RE MSA (3.3).
- 0.50 WEISSER, JOSHUA ATTENTION TO PLAN IMPLEMENTATION ISSUES IN CONNECTION WITH MEETINGS WITH COMMITTEE
- 8.90 O'GRADY, JAMES B VARIOUS EMAILS AND ANALYSIS.
- 12.10 GRAVES, JEREMY L ALL-HANDS MEETING WITH COMMITTEE REGARDING OPEN ISSUES (8.6); REVISE AND EDIT AGENDA REGARDING SAME (1.4); DRAFT SGRF AND HARBOURVEST SETTLEMENT AGREEMENTS (2.1).

3.30	VAN NAME, JOHN G	COMMUNICATE WITH MOURANT REGARDING GOVERNING DOCUMENTS (.5); REVIEW MOURANT DRAFT GOVERNING DOCUMENTS (.5); COMMUNICATE WITH J. O'GRADY AND C. BABCOCK REGARDING GOVERNING DOCUMENTS (.5); REVISE GOVERNING DOCUMENTS (1.5); REVIEW ARCAPITA ORGANIZATIONAL DOCUMENTS (.3).
11.90	MEDRANO, KEVIN A	REVIEW AND REVISE REORGANIZATION CHECKLIST AND RESOLUTIONS OVERVIEW (5.7); REVIEW AND REVISE CONTRIBUTION AGREEMENTS (4.0); REVIEW DISPOSITION COMMITTEE COMMENTS (1.2); REVIEW PROXY AGREEMENT (.3); CORRESPOND REGARDING BOARD APPOINTMENT ISSUES (.7).
0.70	MOSKOWITZ, ALAN	EMAIL CORRESPONDENCE REGARDING KPMG REPORTS (.4); PHONE CONFERENCE WITH KPMG REGARDING SAME (.3).
5.30	BABCOCK, CHRISTOPHER J	DRAFT RESOLUTIONS TO APPROVE TRANSFER OF SHARES OF ARCAPITA BANK IN CONNECTION WITH RESTRUCTURING (3.1); REVIEW ABILITY TO REPLACE DIRECTORS AT CERTAIN TRANSACTION HOLDING COMPANY IN CONNECTION WITH RESTRUCTURING (2.2).
2.00	CHATTERJEE, AYESHA	DRAFT AND REVISE NOTICE REGARDING PLAN SECURITY DISTRIBUTIONS, IN DISCUSSION WITH A. BANNISTER.
07/25/13		
9.90	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN EXTENDED PLAN IMPLEMENTATION SESSION WITH UCC AND CLIENT (7.2); REVISE MSA (.9); CALL WITH J. WEISSER RE MSA REVISION (.1); REVIEW REVISED VERSION OF MSA AND CALL WITH H. THOMPSON AND M. CHOWDHURY REGARDING SAME (1.1); MEETING WITH A. ROGERS AND H. THOMPSON REGARDING INVESTOR REPORTS (.3); EMAIL REGARDING INVESTOR REPORTS (.3)

13.00 BUFFONE, STEVEN P

LENGTHY MEETINGS WITH CLIENT AND A&M AND WITH CLIENT, A&M, MILBANK, HOULIHAN AND FTI TO REVIEW KEY AGREEMENTS AND OPEN ISSUES, FOCUS ON DETAILED REVIEW OF REORGANIZATION CHECKLIST AND ALL ACTIONS REQUIRED TO PREPARE FOR CLOSING, NEGOTIATION OF AIPL ISSUES, KEY ISSUES UNDER MSA AGREEMENT, INCLUDING SEVERANCE ISSUES, EMPLOYEE BONUS AND TERMINATION ISSUES, ISSUES UNDER SHAREHOLDER AGREEMENTS, COMPOSITION OF DISPOSITION COMMITTEES, FORM OF DISPOSITION PLANS AND OTHER MATERIAL ISSUES RELATED TO CLOSING THE REORGANIZATION (10.5); REVIEW REVISIONS TO MSA, AS CIRCULATED BY D. ANGEL AND SEVERAL MEETINGS AND CALLS WITH S. NORDAHL AND D. ANGEL AND ASSIST IN DRAFTING REVISED LANGUAGE IN CERTAIN MSA SECTIONS (1.3); EMAILS K. MEDRANO REGARDING FINANCIAL STATEMENTS FOR CAYMAN MANAGEMENT CO. HOLDCOS (.1); CALL WITH J. O'GRADY AND R. THOMAS REGARDING REGULATORY ISSUES (.3); EMAILS WITH M. COLLINS AND J. O'GRADY REGARDING EMPLOYMENT CO. LETTER AGREEMENT COMMENTS FROM MILBANK AND REVIEW SAME AND SEVERAL CALLS AND EMAILS REGARDING ISSUES ARISING UNDER SAME (.8).

7.50 BANNISTER, J. ALAN

WORK ON EMPLOYEE COMPENSATION PLAN RESTRUCTURING (3.5); CONFERENCE WITH G. SANTINO AND REVIEW LAW ON 3(A)(9) (.3); PARTICIPATE IN MEETING WITH MILBANK THEREON (1.0); CONFERENCE RE: SECURITIES AUCTION WITH J. GRAVES AND M. ROSENTHAL (.6); START TO REWRITE NOTICE ACCORDINGLY (.6); REVIEW COMMENTS TO REIMBURSEMENT AGREEMENT (1.5).

5.10 KHALIL, EMAD H

ATTENTION TO NEGOTIATION AND DOCUMENTATION OF GSI AMENDMENT AND CONFERENCE WITH J. WEISSER AND S. ROSS RE: SAME (1.9); FOLLOW-UP WITH CLIENT RE: SHARIA COMMENTS ON SUKUK AND DISPOSITION EXPENSE FACILITY (1.8); TELEPHONE CONFERENCE WITH MILBANK (MUNIB) TO DISCUSS SHARIA COMMENTS AND STRUCTURING ISSUES ON THE DISPOSITION EXPENSE FACILITY AND FOLLOW-UP WITH S. ROSS RE: SAME (1.1); CONFERENCE WITH AND RESPOND TO QUERIES FROM K. MEDRANO RE: CONTRIBUTION AGREEMENT (.3).

6.90	RUSTUM, WILLIAM M	ATTEND ALL-HANDS MEETING WITH MILBANK AND OTHERS TO WALK THROUGH THE CLOSING CHECKLIST AND DISCUSS CLOSING LOGISTICS (2.8); REVIEW THE REVISED DRAFT OF THE MANAGEMENT SERVICES AGREEMENT DISTRIBUTED BY S. NORDAHL (.7); PARTICIPATE IN A CALL WITH ARCAPITA AND INTERNAL TEAM TO DISCUSS THE REVISED MSA (1.2); REVIEW AND EDIT THE DRAFT SETTLEMENT AGREEMENTS WITH HARBOURVEST AND SGRF, SEND COMMENTS TO J. GRAVES (.8); BEGIN TO REVISE THE MASTER INDEX FOR THE SHAREHOLDERS' AGREEMENTS (.9); MONITOR, REVIEW AND REPLY TO VARIOUS EMAIL COMMUNICATION REGARDING OPEN ISSUES AND CLOSING LOGISTICS (.5).
0.30	SAGAYAM, SELINA S	CORRESPONDENCE FROM W THOMAS RE CALL WITH MILBANK.
7.70	NORDAHL, STEPHEN D	REVISE AND EDIT MSA (3.4); REVIEW REVISED MSA WITH ARCAPITA (1.9); FURTHER REVISIONS TO THE MSA BASED ON ARCAPITA FOR DISTRIBUTION (1.9); MEETING WITH MILBANK RE ANCILLARY DOCUMENTS (.5 - PARTIAL MEETING).
0.80	CHAO, ELAINE W	EMAILS WITH J. ER AND R. BANDRES (.3); ATTENTION TO EMAIL FROM M. ROSENTHAL AND SEND EMAIL TO MILBANK ON SINGAPORE BOARD MEMBER REQUIREMENTS (.5).
0.30	ANGEL, DANIEL	OFFICE CONFERENCE WITH S. NORDAHL RE ANCILLARY MSAS.
0.30	WEISSER, JOSHUA	CONFERENCE WITH J. GRAVES REGARDING PLAN IMPLEMENTATION ISSUES.
9.20	O'GRADY, JAMES B	VARIOUS EMAILS AND ANALYSIS.
6.40	GRAVES, JEREMY L	MEETINGS WITH COMMITTEE REGARDING OPEN ISSUES (5.1); MEET WITH CLIENT REGARDING OPEN ISSUES IN MANAGEMENT SERVICES AGREEMENT (1.3).

- 8.30 VAN NAME, JOHN G MEET WITH MILBANK TO DISCUSS ARCAPITA CLOSING (3.5); MEET WITH J. O'GRADY TO DISCUSS CLOSING (1.0); REVIEW REVISED DISPOSITION COMMITTEE MATERIALS (.5); REVIEW ARCAPITA SHAREHOLDER LIST AND OPERATING STRUCTURE IN CONNECTION WITH GOVERNING DOCUMENT DRAFTING (1.5); CALL WITH J. O'GRADY TO DISCUSS DISPOSITION COMMITTEE IMPLEMENTATION (.8); DRAFT GOVERNING DOCUMENTS AND DISPOSITION COMMITTEE IMPLEMENTATION MATERIALS (1.0).
- 11.20 MEDRANO, KEVIN A CONFERENCE WITH J. MORGAN, K. SHAH, A. STINE AND J. EBBERSON REGARDING REORGANIZATION CHECKLIST (3.7); CONFERENCE WITH J. O'GRADY AND J. VAN NAME REGARDING IMPLEMENTATION (1.0); CORRESPOND REGARDING AIHL ASSET LISTING (.3); CORRESPOND REGARDING AIHL AND BANK CLAIM VALUATIONS (.6); CORRESPOND REGARDING IMPLEMENTATION MEMO (.6); REVIEW AND REVISE STEPS PLAN AGREEMENTS (1.5); REVIEW AND REVISE REORGANIZATION CHECKLIST (3.3); CORRESPOND REGARDING INTERCOMPANY DEBT (.1); CORRESPOND REGARDING NDA (.1).
- 0.90 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE REGARDING KPMG REPORTS (.3); OFFICE CONFERENCE WITH J. WEISSER REGARDING SAME (.6).
- 2.60 YANG, JONATHAN F REVIEW ARCAPITA'S POSITION AND REPLYING TO INTERNAL EMAIL IN RELATION TO THE SAME; REVIEWING LEGAL POSITION AND DRAFTING EMAIL REPLY TO MICHAEL IN RELATION TO (A) TAX FILINGS AND IMPLICATIONS TO STRIKING OFF AND WINDING UP OF ARCAPITA; AND (B) RESIGNATION AND LIABILITY OF DIRECTORS FOR OUTSTANDING TAXES; REVIEWING VARIOUS EMAILS FROM ARCAPITA.

07/26/13

4.00 ROSENTHAL, MICHAEL A

EMAIL TO H. THOMPSON AND E. FLECK REGARDING [REDACTED] DISCUSSION (.1); REVIEW AND COMMENT ON CONTRIBUTION AGREEMENT (.4); EMAILS WITH K. MEDRANO REGARDING CONTRIBUTION AGREEMENT (.1); REVIEW LATEST REVISIONS TO MSA (.4); EMAILS WITH E. FLECK REGARDING DISTRIBUTION TO NON-QPS (.2); TELEPHONE WITH E. FLECK REGARDING DISTRIBUTION TO NON-QPS (.2); TELEPHONE WITH J. MORGAN REGARDING EMPLOYCO AGREEMENTS (.1); EMAIL TO H. THOMPSON REGARDING [REDACTED] INVOLVEMENT (.2); REVIEW AND COMMENT ON VARIOUS IMPLEMENTATION RELATED DOCUMENTS (1.6); REVIEW REVISED DISTRIBUTION NOTICE (.6); EMAILS WITH A. LEBLANC REGARDING PROPOSAL TO T. WIENER (.1).

0.30 ROSENTHAL, MICHAEL A

FURTHER EMAILS TO E. FLECK REGARDING DISTRIBUTIONS TO US NON-QPS (.2); EMAIL FROM A. LEBLANC REGARDING RESPONSE FROM T. WIENER (.1)

12.20 BUFFONE, STEVEN P

REVIEW REVISED MSA DISTRIBUTED BY D. ANGEL ON 7/25 AND SEVERAL CALLS AND EMAILS REGARDING SAME, AND MEET WITH SN REGARDING SAME (.8); MEET WITH M. ROSENTHAL REGARDING A VARIETY OF OPEN ISSUES AND MAKE SEVERAL CALLS TO CLIENT AND GDC TEAM MEMBERS REGARDING RESOLUTION (1.1); REVIEW REGULATORY SECTION OF CLOSING CHECKLIST TO PREPARE FOR CONFERENCE CALL WITH GD TEAM AND MILBANK, (.3); CONFERENCE CALL WITH B. THOMAS, J. O'GRADY AND MILBANK REGULATORY TEAM TO REVIEW REGULATORY ISSUES, ESPECIALLY RELATING TO U.K. APPROVALS (1.0); CONFERENCE CALL AMONG GD TEAM, INCLUDING BT AND S. SAGAYAM REGARDING RESOLVING ISSUES RELATING TO U.K. REGULATORY APPROVALS AND MOVING AWAY FROM FILING ADVISORY LETTER WITH B. RUSTUMITISH REGULATORY AUTHORITIES (.8); MEET WITH M. ROSENTHAL REGARDING U.K. REGULATORY ISSUES (.2); SEVERAL EMAILS AND MEET WITH M. ROSENTHAL REGARDING EUROLOG [REDACTED] FEE PROPOSAL (.3); MEET ON MSA AND PREPARE ISSUES LIST (.8); SEVERAL EMAILS REGARDING EMPLOYCO COMPENSATION ISSUE, MEET WITH M. ROSENTHAL REGARDING SAME, CALL WITH M. ROSENTHAL AND M. COLLINS REGARDING SAME (.6) REVIEW DRAFT HARBOURVEST SETTLEMENT AGREEMENT CIRCULATED BY J. O'GRADY (.5); REVIEW DRAFT OF CONTRIBUTION AGREEMENT, SEVERAL EMAILS REGARDING SAME, MEET WITH M. ROSENTHAL REGARDING SAME, CALL WITH K. MEDRANO (1.2); REVIEW AND COMMENT ON TEMPLATES FOR MAJOR AND MINOR INVESTMENTS (1.5); SEVERAL EMAILS REGARDING EXIT FACILITY (.4); CALL WITH E. KHALIL REGARDING CLOSING TIMING AND ACTION STEPS ON FINANCING (.3); REVIEW DRAFT DISPOSITION EXPENSE FACILITY DOCUMENTS AND COMMENT ON SAME (1.2); SEVERAL EMAILS WITH CLIENT REGARDING DISPOSITION COMMITTEE COMPOSITION (.4); REVIEW AND REVISE VARIOUS SECTIONS OF REORGANIZATION CHECKLIST (.8).

0.80 KENNEDY, DAVID H

EMAIL CORRESPONDENCE WITH K. MEDRANO (.2); REVIEW OF WORK PRODUCT AGREEMENT (.5); PHONE CONFERENCE WITH K. MEDRANO (.1).

0.70 BOLANDER, BRUCE D

REVIEW AND COMMENT ON REVISED DRAFT OF NOTICE TO CLAIM HOLDERS.

- 7.50 BANNISTER, J. ALAN WORK ON FORM OF NOTICE OF DISTRIBUTIONS (.5); REVIEW PLAN AND CALL WITH J. GRAVES (3.1); CALL WITH M. ROSENTHAL (.4); WORK ON IPP AND IIP STRUCTURAL ISSUES UNDER 1940 ACT (3.5).
- 1.10 KHALIL, EMAD H ATTENTION TO NEGOTIATING AND DOCUMENTING GSI AMENDMENT AND CONFERENCE WITH J. WEISSER AND S. ROSS RE: SAME.
- 4.20 RUSTUM, WILLIAM M CONTINUE TO UPDATE THE MASTER INDEX FOR THE SHAREHOLDERS' AGREEMENTS (2.2); REVIEW FURTHER REVISED CHANGES TO THE MANAGEMENT SERVICES AGREEMENT (.7); BEGIN TO REVIEW THE DEBEVOISE MARK-UPS OF THE HARBOURVEST DOCUMENTS (.6); MONITOR, REVIEW AND REPLY TO EMAIL COMMUNICATION REGARDING NUMEROUS CORPORATE GOVERNANCE AND CLOSING LOGISTICS MATTERS (.7).
- 2.50 SAGAYAM, SELINA S REVIEW OF EMAIL REQUESTS OF RBS AND VARIOUS CORRESPONDENCE WITH A. KIM RE ADDRESSING QUERIES (.2); PREP FOR CON CALL WITH MILBANK (REVIEW CHECKLIST AND PRE-CALLS WITH W. THOMAS AND J. TRINKLEIN) (.3); CON CALL WITH MILBANK RE REGULATORY CHECKLIST (1.0); POST CALL WITH W THOMAS AND S. BUFFONE (.6); FOLLOW UP CON CALL WITH MILBANK RE AGREED APPROACH WITH FCA (.2); FOLLOW UP CORRESPONDENCE WITH A. KIM RE RBS REQUIREMENTS AND INTERNAL FOLLOW UP CORRESPONDENCE (.2).
- 1.00 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH MILBANK RE MSA ISSUES (.6); READ AND RESPOND TO CORRESPONDENCE RE SELECT MANAGEMENT AGREEMENT (.4).
- 5.60 O'GRADY, JAMES B CALL WITH MILBANK AND REGULATORY SPECIALISTS RE OPEN ISSUES AND FOLLOW-UP CALLS AND EMAILS (1.4); OTHER EMAILS, CALLS AND ANALYSIS.
- 2.70 GRAVES, JEREMY L MULTIPLE EMAILS WITH CORPORATE TEAM REGARDING IMPLEMENTATION OF PLAN.
- 1.50 VAN NAME, JOHN G REVISE GOVERNING DOCUMENTS (1.0); COMMUNICATE WITH J. O'GRADY REGARDING TRANSACTION (.5).

- 12.10 MEDRANO, KEVIN A CORRESPOND REGARDING REORGANIZATION DOCUMENTS (1.4) TELEPHONE CONFERENCE WITH S. COLEMAN AND A. BATHGATE REGARDING CAYMAN SHARE REGISTERS (.5); CORRESPOND REGARDING MANAGEMENT AGREEMENTS (.2); CORRESPOND REGARDING AIM NDAS (.4); CORRESPOND REGARDING REGULATORY ITEMS (1.3); REVIEW AND CORRESPOND REGARDING STEPS PLAN AND IMPLEMENTATION MEMO (1.2); REVIEW AND REVISE REORGANIZATION CHECKLIST (.3); REVIEW AND REVISE STEPS PLAN AGREEMENTS (6.0); CORRESPOND REGARDING IMPLEMENTING RESOLUTIONS (.8).
- 7.80 BABCOCK, CHRISTOPHER J REVISE IMPLEMENTATION MEMO.
- 07/27/13
1.90 ROSENTHAL, MICHAEL A EMAILS WITH J. O'GRADY, S. NORDAHL REGARDING MANAGEMENT AGREEMENTS FOR REAL ESTATE ISSUES (.6); EMAILS REGARDING MANAGING MEMBER SHARI'AH ISSUES (.3); REVIEW STRUCTURE CHART AND AGREEMENTS RELATIVE TO MANAGING MEMBERS (.8); EMAILS WITH A. LEBLANC REGARDING HANI PROPOSALS (.2)
- 2.40 BUFFONE, STEVEN P REVIEW MOST RECENT DRAFT OF IMPLEMENTATION MEMO CIRCULATED BY C. BABCOCK ON 7/26 (1.2); NUMEROUS CALLS AND EMAILS REGARDING MSA ISSUES (.4); REVIEW AND COMMENT ON REVISED DRAFT OF CLOSING CHECKLIST (.8).
- 0.40 TRINKLEIN, JEFFREY NOTE TO S. SAGAYAM REGARDING MANAGEMENT AGREEMENTS WITH AIM UK.
- 2.80 KHALIL, EMAD H ATTENTION TO NEGOTIATING AND DOCUMENTING GSI AMENDMENT AND ATTEND TELEPHONE CONFERENCES WITH LATHAM ET. AL (2.1); FOLLOW – UP WITH J. WEISSER RE: SAME (.7).
- 0.60 THOMAS, C. WILLIAM EMAILS WITH J. O'GRADY AND M. ROSENTHAL OF GIBSON DUNN REGARDING WCF ISSUES.
- 0.40 NORDAHL, STEPHEN D EMAIL WITH J. O'GRADY RE MANAGING MEMBER AGREEMENTS.

4.30 O'GRADY, JAMES B EMAILS RE RESTRUCTURING TRANSACTIONS FOR WCF ENTITIES; EMAILS AND ANALYSIS RE SHARIA SERVICES FOR VARIOUS REAL ESTATE INVESTMENTS; ADDITIONAL E-MAILS AND ANALYSIS.

1.50 GRAVES, JEREMY L REVIEW AND COMMENT ON ELIGIBILITY NOTICE (1.5).

0.80 MEDRANO, KEVIN A CORRESPOND REGARDING INACTIVE SYNDCO INTERESTS (.2); REVIEW COMMENTS TO STEPS PLAN AGREEMENTS (.6).

07/28/13

1.40 ROSENTHAL, MICHAEL A REVIEW REVISED MSA WITH MILBANK COMMENTS (.7); EMAIL FROM S. NORDAHL REGARDING REVISIONS TO MSA (.4); REVIEW REVISED DISPOSITION EXPENSE FACILITY (.3)

4.20 BUFFONE, STEVEN P REVIEW REVISED SUKUK DOCUMENTATION AND COMMENT ON SAME, SEVERAL EMAILS REGARDING SAME (1.4); NUMEROUS EMAILS REGARDING AIPL ISSUES, EMPLOYEE SEVERANCE, TERMINATION AND SETTLEMENT AGREEMENTS, REVIEW VARIOUS DOCUMENTS RELATING TO AIPL, SEVERAL EMAILS WITH M. ROSENTHAL (1.2); NUMEROUS EMAILS REGARDING CHANGE OF CONTROL ISSUES (.4); NUMEROUS EMAILS REGARDING OPEN ISSUES SH AGREEMENTS, REVIEW DRAFT TEMPLATE OF ALL SH AGREEMENTS, REVIEW DESCRIPTION OF INVESTMENTS FOR WHICH NO SH AGREEMENT WILL BE FILED (1.2).

1.40 RUSTUM, WILLIAM M CONFERENCE CALL WITH J. BAKER AND M. GREANEY TO DISCUSS THE ISSUES RAISED BY BAIRD WITH RESPECT TO OUR MARK-UP OF THE MERGER AGREEMENT (.5); PREPARE CHART REGARDING OUR PROPOSED CHANGES, SEND TO M. GREANEY AND D. ROSENAUER (.4); INCORPORATE COMMENTS FROM D. ROSENAUER, SEND TO J. BAKER AND G. MARON (.5)

6.00 SAGAYAM, SELINA S REVIEW OF LEGISLATION AND ISSUES; DRAFTING MEMO RE AIM (5.8); EMAIL CORRESPONDENCE WITH J. TRINKLEIN RE QUERIES ON STRUCTURE (.2).

0.20 THOMAS, C. WILLIAM UPDATE AIM REGULATORY CHECKLIST AND RELATED EMAIL TO A. DOSHI OF ARCAPITA.

2.00	NORDAHL, STEPHEN D	REVIEW REVISED MSA (.9); DRAFT ISSUES LIST (1.1).
0.80	O'GRADY, JAMES B	EMAILS RE TIMING OF RESTRUCTURING TRANSACTIONS AND TIMELINE TO EFFECTIVENESS.
1.80	VAN NAME, JOHN G	DRAFT HARBOURVEST ENTITY GOVERNING DOCUMENTS.
1.70	MEDRANO, KEVIN A	REVIEW AND REVISE STEPS PLAN AGREEMENTS.
07/29/13		
3.80	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH CORPORATE TEAM REGARDING CLOSING ISSUES (.4); EMAILS WITH M. TAN REGARDING EFFECTIVE DATE (.1); EMAIL WITH J. O'GRADY REGARDING TIMING RELATED TO EFFECTIVE DATE (.1); EMAILS WITH C. BABCOCK REGARDING SHARI'AH ADVISORY RIGHTS (.1); CONFERENCE CALL WITH M. TAN, H. THOMPSON, J. TRINKLEIN, M. CHOWDHURY, S. BUFFONE REGARDING PENDING IMPLEMENTATION ISSUES (.7); PREPARE LIST OF RECENTLY OPEN POSITION (.3); REVIEW AND COMMENT ON REVISED DISTRIBUTION NOTICE (.8); TELEPHONE WITH J. GRAVES REGARDING DISTRIBUTION NOTICES (.1); TELEPHONE WITH E. FLECK REGARDING OPEN ISSUES (.3); MEETING WITH J. TRINKLEIN REGARDING REIMBURSEMENT FOR WITHHOLDING (.2); REVIEW NOTICE OF DESIGNATION OF RECORD AND OF ISSUES ON APPEAL (.4); REVIEW REVISED, NEAR FINAL IMPLEMENTATION MEMO (.3)
0.60	ROSENTHAL, MICHAEL A	EMAILS WITH S. ROSS REGARDING BOARD APPROVALS AND FINANCING RESOLUTIONS REQUIRED FOR PLAN (.2); EMAILS WITH J. MORDEN REGARDING ASSET VALUATIONS (.1); REVIEW FILING HANI COUNTER DESIGNATION OF ISSUES (.3)

- 10.40 BUFFONE, STEVEN P SEVERAL EMAILS WITH M. ROSENTHAL REGARDING TIMING OF WEEKLY STATUS CALL (.3); NUMEROUS EMAILS REGARDING NEW ISSUES IDENTIFIED BY UCC (.5); CONFERENCE CALL WITH GD TEAM REGARDING STATUS AND MOVING FORWARD TO CLOSING (.7); CONFERENCE CALL WITH ARCAPITA, M. ROSENTHAL AND J. TRINKLEIN REGARDING NEW ISSUES AND PROPOSED RESOLUTION (.8); NUMEROUS EMAILS REGARDING MSA ISSUES (.5); SEVERAL EMAILS REGARDING BUSINESS EXPENSE ISSUE (.4); REVIEW AND REVISE M. ROSENTHAL'S LIST OF OPEN ISSUES TO BE SENT TO CLIENT (.4); SEVERAL EMAILS REGARDING HARBOURVEST AGREEMENTS, CEPL AND OTHER ISSUES (.4); REVIEW AND REVISE SH AGREEMENT TEMPLATES, NUMEROUS EMAILS AND CALL WITH B. RUSTUM, M. ROSENTHAL, J. O'GRADY REGARDING SAME (2.3); REVIEW CERTAIN SECTIONS OF MSA AND DRAFT PROPOSED LANGUAGE TO RESOLVE OPEN ISSUES (.8); REVIEW AND COMMENT ON LATEST DRAFT OF CLOSING CHECKLIST (1.3), CALLS AND EMAILS W. A BANNISTER REGARDING SECURITIES LAW ISSUES WITH IMPLEMENTATION MEMO (.5); SEVERAL EMAILS W B. THOMAS REGARDING REGULATORY ISSUES, ESPECIALLY REGARDING AIM U.K. AND CAYMAN (.3), SEVERAL EMAILS REGARDING HQ SETTLEMENT (.3); MEET WITH M. ROSENTHAL REGARDING KEY OPEN ISSUES, STATUS OF DOCUMENTATION, IMPLICATIONS FOR CLOSING DATE, CALL WITH B. RUSTUM AND M. ROSENTHAL REGARDING SAME (.9).
- 0.50 BOLANDER, BRUCE D REVIEW AND COMMENT ON REVISED DRAFT OF NOTICE TO CLAIM HOLDERS.
- 1.00 TRINKLEIN, JEFFREY MANAGEMENT AGREEMENTS - REVIEW MEMO FROM SAGAYAM, PROVIDE COMMENT (.9); REVIEW MEDRANO STRUCTURE CHARTS (.1).
- 7.80 BANNISTER, J. ALAN WORK ON FORM OF NOTICE AND CONFERENCE WITH J. GRAVES RE: HIS FURTHER COMMENTS; CONFERENCE WITH B. BOLANDER RE: HIS FURTHER COMMENTS; CONFERENCE WITH T. JANSEN RE: IPP AND IIP; CONFERENCE WITH B. BOLANDER ON 1940 ACT ISSUES.

- 6.00 KHALIL, EMAD H ATTENTION TO SECURITY DOCUMENTATION FOR SUKUK (.9); CONFERENCE WITH S. SANTRA AND S. ROSS RE: SAME (1.1); TELEPHONE CONFERENCE WITH S. BUFFONE, M. ROSENTHAL AND CLIENT RE: OUTSTANDING ITEMS/ISSUES WITH UCC AND MILBANK (.7); REVIEW NOTICE TO HOLDERS CIRCULATED BY A. BANNISTER (.8); ATTENTION TO DIP AMENDMENT/WAIVER (1.3); REVIEW AND COMMENT ON LATEST IMPLEMENTATION MEMORANDUM (1.2).
- 3.40 RUSTUM, WILLIAM M CONTINUE TO REVISE THE MASTER INDEX FOR SHAREHOLDERS' AGREEMENTS (.8); PARTICIPATE IN INTERNAL CALL WITH M. ROSENTHAL, S. BUFFONE AND OTHERS TO DISCUSS CLOSING LOGISTICS (.4); CONTINUE TO REVIEW THE DEBEVOISE MARKUPS TO THE HARBOURVEST AGREEMENTS, COORDINATE WITH J. O'GRADY REGARDING SAME (.8); BEGIN TO MAKE FURTHER CHANGES TO THE FORM OF SHAREHOLDERS' AGREEMENT FOR MAJOR INVESTMENTS (.7); MONITOR, REVIEW AND REPLY TO EMAIL COMMUNICATION REGARDING CORPORATE GOVERNANCE MATTERS AND CLOSING LOGISTICS (.5); TELEPHONE CALL WITH M. ROSENTHAL AND S. BUFFONE TO DISCUSS PROGRESS ON DISPOSITION COMMITTEE PROCESS (.2).
- 9.00 SAGAYAM, SELINA S COMPLETE DRAFT MEMO RE AIM (1.6); DRAFT MEMO RE ARCAPITA (3.4); REVIEW OF J TRINKLEIN COMMENTS (.8); AMENDING MEMOS AND CIRCULATING FOR REVIEW AND INPUT (2.2); REVIEW OF MATERIALS (SAMPLE AGREEMENT; PREVIOUS CORRESPONDENCE WITH FSA) (1.0).
- 7.60 O'GRADY, JAMES B INTERNAL UPDATE CALL AND RELATED EMAILS (1.0); CALL RE VALUATION OF BANK/AIHL CLAIMS (.9); OTHER EMAILS, CALLS AND ANALYSIS (5.7).
- 1.60 GRAVES, JEREMY L TELECONFERENCE WITH CORPORATE TEAM REGARDING NEXT STEPS (.5); EMAILS WITH A. BANNISTER REGARDING ELIGIBILITY FORM (.3); TELECONFERENCE WITH MOURANT AND ROTHSCHILD REGARDING VALUATION ISSUES (.4); TELECONFERENCE WITH N. KAMPHAUS REGARDING IMPLEMENTATION (.4).

- 5.80 VAN NAME, JOHN G CONFERENCE CALL TO DISCUSS ARCAPITA CLOSING (.5); REVIEW CHECKLIST (.3); REVIEW ORIGINAL HARBOURVEST AGREEMENTS (1.0); REVISE HARBOURVEST GOVERNING DOCUMENTS (3.0); REVIEW AND REVISE DISPOSITION COMMITTEE DOCUMENTS (1.0).
- 9.00 MEDRANO, KEVIN A CORRESPOND REGARDING STEPS PLAN AND INTERNAL MEMORANDUM (1.2); TELEPHONE CONFERENCE REGARDING IMPLEMENTATION TIMELINE (.5); REVIEW CHART OF ASSUMED BANK AND AIHL CONTRACTS (.4); CORRESPOND REGARDING VALUATION OF BANK AND AIHL CLAIMS (.6); REVIEW AND REVISE REORGANIZATION CHECKLIST (2.0); CORRESPOND REGARDING STEPS PLAN AGREEMENTS (.2); REVIEW AND REVISE ARCAPITA VENTURES STRUCTURE CHART (.5); REVIEW AND CORRESPOND REGARDING CHART OF AIHL SUBSIDIARIES AND SHARE REGISTERS (1.0); REVIEW AND CORRESPOND REGARDING AIM NDAS (1.1); CORRESPOND REGARDING BANK RESOLUTIONS (1.5).
- 0.50 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE WITH KPMG REGARDING KPMG REPORTS.
- 5.70 CHATTERJEE, AYESHA REVISE ELIGIBILITY CERTIFICATE FOR SECURITY DISTRIBUTIONS AND RELATED SCHEDULES DISCUSSING SECURITIES LAWS.

07/30/13

4.80 ROSENTHAL, MICHAEL A

EMAILS WITH B. KLINGER AND A BANNISTER REGARDING KYC APPROVALS (.2); EMAILS WITH M. CHOWDHURY, A. DOSHI AND S. NORDAHL REGARDING REQUEST FROM FTI RE SERVERS (.3); EMAILS WITH J. GRAVES REGARDING PROF CLAIMS ESCROW (.2); EMAILS WITH B. RUSTUM REGARDING MAJOR AND MINOR INVESTMENTS AND SH TERMS (.3); EXTENDED CONFERENCE CALL WITH J. O'GRADY AND S. BUFFONE REGARDING CLOSING AND IMPLEMENTATION ISSUES (.7); CONFERENCE CALL WITH C. MILLET, E. FLECK AND A. LEBLANC REGARDING RESPONSE HANI SETTLEMENT REQUEST (.4); MARK-UP EMAIL FROM ATIF REGARDING CLOSING ISSUES (.3); EMAIL TO M. CHOWDHURY REGARDING PLAN CLOSING ISSUES (.2); REVIEW FORM OF SHAREHOLDERS' AGREEMENT (.6); TELEPHONE WITH E. KHALIL AND S. ROSS REGARDING STATUS OF PLAN FINANCING OBLIGATIONS (.3); WORK ON PLAN CLOSING ISSUES (1.3)

12.20 BUFFONE, STEVEN P

SEVERAL EMAILS RELATING TO MSA ISSUES (.3); CONFERENCE CALL WITH H. THOMPSON, M. CHOWDHURY, S. NORDAHL AND OTHERS TO DISCUSS OPEN ISSUES ARISING FROM MILBANK'S MARK-UP OF MSA (1.0), EMAILS WITH M. ROSENTHAL REGARDING MSA (.2); EMAILS WITH J. TRINKLEIN REGARDING AIM CAYMAN (.2); SEVERAL EMAILS WITH J. O'GRADY REGARDING CAYMAN CLASS CONSENT VOTING ISSUES, IMPLEMENTING SH RESOLUTIONS AND RELATED ISSUES (.4); CALL WITH B. RUSTUM, REVIEW AND COMMENT ON TEMPLATES FOR ALL SH AGREEMENTS AS CIRCULATED TO MILBANK, SEVERAL EMAILS REGARDING DISPOSITION COMMITTEE SELECTION AND OTHER ISSUES RELATED TO SH AGREEMENTS (2.2); REVIEW AND COMMENT ON LATEST DRAFT OF SUKUK DOCUMENTS (1.7); CONFERENCE CALL WITH M. ROSENTHAL AND J. O'GRADY TO REVIEW CHECKLIST OF ISSUES AND STATUS OF DOCUMENTS IN CAYMAN ISSUES, CORPORATE REORGANIZATION AND STEPS PLAN (.7); CONFERENCE CALL WITH M. ROSENTHAL, J. GRAVES AND J. O'GRADY REGARDING ASSUMPTION BY REORGANIZED ARCAPITA OF ADMINISTRATIVE CLAIMS AND RELATED ISSUES (.5); MEET WITH M. ROSENTHAL REGARDING REVIEW OF GATING FACTORS, OPEN ISSUES AND CALL WITH E. KHALIL REGARDING STATUS OF FINANCE DOCUMENTATION (.5); NUMEROUS EMAILS WITH J. O'GRADY AND MOURANT REGARDING STATUS OF CAYMAN RESOLUTIONS, COMMENTS ON IMPLEMENTING AGREEMENTS, ETC. (.4); EMAILS REGARDING INTERCOMPANY DEBT OBLIGATIONS (.2); EMAIL B. RUSTUM REGARDING REVISED FORM OF SH AGREEMENT (.1); SEVERAL EMAILS WITH B. RUSTUM AND J. GRAVES REGARDING FORM OF NOTICE OF INVESTMENTS FOR WHICH WE WILL NOT DRAFT A SH AGREEMENT AND REVIEW FORM OF NOTICE AND PROVIDE COMMENTS REGARDING SAME (.4); EMAILS AND MEET WITH M. ROSENTHAL REGARDING FALCON LITIGATION (.6); REVIEW MATERIALS RELATING TO EUROLOG FEE ISSUE, NUMEROUS CALLS AND EMAILS REGARDING SAME (.8); SEVERAL EMAILS REGARDING LUSAIL (.3); CALL WITH M. ROSENTHAL AND J. O'GRADY REGARDING REVIEW OF KEY CLOSING ISSUES, STATUS OF DOCUMENTS, IMPLICATIONS FOR TIMING OF CLOSING (.7); CALL WITH S. NORDAHL REGARDING MSA ISSUES, TIMING OF RESPONSE FROM CLIENT (.2); REVIEW AND COMMENT ON LATEST DRAFT OF IMPLEMENTATION MEMO (.8).

- 0.30 KENNEDY, DAVID H EMAIL CORRESPONDENCE WITH K. MEDRANO (.1); EMAIL FROM K. MEDRANO (.1); EMAIL FROM K. MEDRANO TO CLIENT REGARDING REVIEW OF AGREEMENT (.1).
- 0.80 TRINKLEIN, JEFFREY MANAGEMENT AGREEMENT - CALL WITH S. SAGAYAM TO DISCUSS FCA ANALYSIS.
- 2.00 BANNISTER, J. ALAN WORK ON AIPL ISSUES (1.5); REVIEW LAW RE: INTEGRATION OF 1940 ACT CONTEXT (.5).
- 4.00 KHALIL, EMAD H TELEPHONE CONFERENCES WITH M. ROSENTHAL AND S. ROSS RE: STATUS UPDATE (1.1); ATTENTION TO FINALIZING AMENDMENT AGREEMENT AND CONSENT REQUEST LETTER (1.2); ATTENTION TO ROLL OVER MECHANICS FROM DIP TO EXIT AND CONFERENCE WITH J. WEISSER AND S. ROSS RE: SAME (1.3); ATTENTION TO AND RESPOND TO K. MEDRANO QUERIES ON MUDARABA (.4).
- 6.70 RUSTUM, WILLIAM M CONTINUE TO PREPARE THE MASTER INDEX FOR PREPARING THE SHAREHOLDERS' AGREEMENTS, SEND A CLEAN AND MARKED OF THE 70-PAGE DOCUMENT TO MILBANK, HOULIHAN, ARCAPITA AND ALVAREZ (2.8); CONTINUE TO REVISE THE FORM OF MAJOR SHAREHOLDERS' AGREEMENT, SEND A CLEAN AND MARKED TO THE SAME WORKING GROUP (2.7); PARTICIPATE IN CONFERENCE CALL WITH ARCAPITA TO DISCUSS MILBANK'S MOST RECENT DRAFT OF THE MANAGEMENT SERVICES AGREEMENT (.8); MONITOR, REVIEW AND REPLY TO EMAIL COMMUNICATION REGARDING CORPORATE GOVERNANCE MATTERS AND CLOSING LOGISTICS (.4).
- 1.50 SAGAYAM, SELINA S AMEND AIM MEMO AND CIRCULATE TO J. TRINKLEIN.
- 1.00 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH ARCAPITA TEAM AND S. BUFFONE RE MSA CHANGES FROM UCC.
- 0.20 CHAO, ELAINE W ATTENTION TO EMAIL FROM R. BANDRES.
- 0.40 MCPHEE, GILLIAN REVIEW A. KIM EMAIL ABOUT QUESTIONS IN POLICY APPLICATION; DRAFT AND SEND EMAIL TO M. ROSENTHAL WITH RECOMMENDATIONS ON SAME.

- 0.80 ANGEL, DANIEL REVIEW AND REVISE ASSET TRANSFER AGREEMENT.
- 3.30 WEISSER, JOSHUA DRAFT COMMON INTEREST AGREEMENT IN CONNECTION WITH PLAN IMPLEMENTATION ISSUES (2.1); RESPOND TO QUESTIONS REGARDING FUNDS FLOW IN CONNECTION WITH EFFECTIVE DATE (.2); MEMORANDUM REGARDING CLOSING ISSUES AND CLOSING DOCUMENTATION (.8); ANALYSIS OF EXIT FACILITY (.2)
- 6.10 O'GRADY, JAMES B CALL RE MSA OPEN ISSUES (1.0); OTHER CALLS, EMAILS AND ANALYSIS (5.1).
- 3.30 GRAVES, JEREMY L E-MAILS WITH M. ROSENTHAL AND K. MEDRANO REGARDING PROFESSIONAL COMPENSATION CLAIMS ESCROW (.3); DRAFT PLAN SUPPLEMENT NOTICES (2.0); REVISE AND EDIT NOTICE OF ELIGIBILITY (.4); DRAFT ISSUES FOR BOARD RESOLUTIONS (.3); TELECONFERENCE WITH M. ROSENTHAL AND S. BUFFONE REGARDING CORPORATE CLOSING ITEMS (.3).
- 2.80 VAN NAME, JOHN G CONFERENCE CALL TO DISCUSS [REDACTED] (.3); CALL WITH J. O'GRADY TO DISCUSS CLOSING (.5); REVISE GOVERNING DOCUMENTS (2.0).
- 9.00 MEDRANO, KEVIN A CORRESPOND REGARDING PROFESSIONAL FEES ESCROW AGREEMENT (.2); REVIEW AND CORRESPOND REGARDING RESOLUTIONS OVERVIEW (1.2); REVIEW AND CORRESPOND REGARDING CHART OF AIHL SUBSIDIARIES AND SHARE REGISTERS (.9); REVIEW AND REVISE REORGANIZATION CHECKLIST (1.3); CORRESPOND REGARDING AIM NDA (1.2); REVIEW AND REVISE STEPS PLAN AGREEMENTS (3.6); CORRESPOND REGARDING RESOLUTION OF INTERCOMPANY DEBT (.2); CORRESPOND REGARDING NEW ENTITY INFORMATION (.4).
- 2.50 CHATTERJEE, AYESHA DRAFT, REVIEW AND REVISE COMMON INTEREST AGREEMENT WITH FTI CONSULTING, IN DISCUSSION WITH J. WEISSER.

07/31/13

2.70 ROSENTHAL, MICHAEL A MEETING WITH J. O'GRADY, S. NORDAHL, S. BUFFONE, B. RUSTUM REGARDING PLAN SUPPLEMENT NOTICE (.9); TELEPHONE WITH H. THOMPSON REGARDING HANI SETTLEMENT (.3); EMAILS TO H. THOMPSON, M. CHOWDHURY AND H. AL RAEI REGARDING HANI SETTLEMENT (.3); REVIEW HANI INVESTMENT AGREEMENTS AND EMAILS WITH C. MILLET REGARDING SAME (.2); REVIEW AND COMMENT ON DISBURSEMENT AGENT AGREEMENT (.8); EMAIL TO S. FULLER REGARDING PROFESSIONAL CLAIMS ESCROW ESTIMATES (.2)

9.40 BUFFONE, STEVEN P SEVERAL EMAILS REGARDING MSA WITH S. NORDAHL, J. TRINKLEIN, M. ROSENTHAL, M. CHOWDHURY AND OTHERS (.3); SEVERAL EMAILS REGARDING FALCON LITIGATION (.2); REVIEW AND COMMENT ON DRAFT SUKUK CONTRIBUTION AND REORGANIZATION AGREEMENT (1.2); REVIEW AND COMMENT ON LIST OF DOCUMENTS TO BE FILED ON 8/5 (.3); TEAM MEETING TO REVIEW DOCUMENTS TO BE FILED WITH PLAN SUPPLEMENT ON 8/5 (.9); SEVERAL EMAILS REGARDING MSA ISSUES (.2); REVIEW AND COMMENT ON LATEST DRAFT OF CLOSING CHECKLIST (1.1); NUMEROUS EMAILS AND MEET WITH M. ROSENTHAL REGARDING FALCON LITIGATION, SEVERAL EMAILS WITH HT REGARDING SAME (.6); REVIEW VARIOUS DOCUMENTS RELATING TO AIPL, EMPLOYEE TERMINATION AND RELEASE ISSUES AND NUMEROUS EMAILS REGARDING SAME (.8); REVIEW REVISED DRAFT OF IMPLEMENTATION MEMO AND COMMENT ON SAME (.6); REVIEW AND COMMENT ON LATEST DRAFT OF DISPOSITION EXPENSE FACILITY (1.4); SEVERAL EMAILS REGARDING HQ SETTLEMENT, EMAILS WITH D. FURMAN (.3); SEVERAL EMAILS REGARDING DISBURSING AGENT AGREEMENT AND ISSUES RELATING THERETO (.4); REVIEW AND COMMENT ON DRAFT ASSET CONTRIBUTION AGREEMENT (.5); CALL WITH B. RUSTUM REGARDING OPEN ISSUES, TIMING OF CLOSING (.2); NUMEROUS EMAILS REGARDING REGULATORY ISSUES, STATUS OF FILINGS AND APPROVALS (.4).

0.20 TRINKLEIN, JEFFREY DISCUSS WITH M. ROSENTHAL ISSUES RELATING TO REORGANIZED ARCAPITA BOARD (.2).

3.00 BANNISTER, J. ALAN WORK ON AIPL CHANGES AND DEFERRED CORRESPONDING ISSUES.

- 3.80 KHALIL, EMAD H ATTENTION TO SECURITY AND CLOSING DELIVERABLES FOR MUDARABA SUKUK (1.3); ATTENTION TO SHARIA COMMITTEE COMMENTS ON THE DISPOSITION EXPENSE FACILITY AND FOLLOW-UP WITH S. ROSS AND A. ROGERS RE: FINDING APPROPRIATE RESOLUTION (2.2); ATTENTION TO PLAN SUPPLEMENT AND RELATED FINANCE AND OTHER DISCLOSURES INCLUDING LUSAIL AND CONFERENCE WITH J. WEISSER AND C. BABCOCK RE: SAME (.3).
- 6.30 RUSTUM, WILLIAM M TELEPHONE CALL WITH MILBANK ASSOCIATES TO DISCUSS THE MASTER INDEX FOR PREPARING THE SHAREHOLDERS' AGREEMENTS (.3); COMPLETE MY REVIEW AND EDIT OF THE HARBOURVEST MARKUPS FROM DEBEVOISE, SEND TO J. O'GRADY (1.3); CONTINUE TO REVISE THE FORM OF MAJOR SHAREHOLDERS' AGREEMENT UPON RECEIVING COMMENTS FROM MILBANK, SEND BACK TO THEM (1.1); REVISE THE FREIGHTLINER I.R.A. BASED UPON THE MOST RECENT CHANGES TO THE MAJOR SHAREHOLDERS' AGREEMENT AND DEBEVOISE'S COMMENTS THERETO, SEND TO MILBANK (2.1); REVIEW MILBANK'S COMMENTS TO THE FREIGHTLINER I.R.A., SIGN-OFF ON SAME (.3); MEET WITH INTERNAL TEAM TO DISCUSS FILING THE PLAN SUPPLEMENT (.8); MONITOR, REVIEW AND REPLY TO VARIOUS EMAILS REGARDING CORPORATE GOVERNANCE MATTERS AND CLOSING LOGISTICS (.4).
- 3.50 NORDAHL, STEPHEN D OFFICE CONFERENCE WITH GDC TEAM RE SUPPLEMENTAL PLAN DOCUMENTS (.9 - PARTIAL MEETING); REVISE AND EDIT MSA (2.3); TELEPHONE CONFERENCE WITH D. ANGEL AND J. O'GRADY RE ASSET TRANSFER AGREEMENT (.3).
- 0.70 CHAO, ELAINE W ATTENTION TO EMAIL FROM KEVIN MEDRANO; DISCUSSION WITH E. KHALIL; RESPOND TO KEVIN MEDRANO; ATTENTION TO EMAIL FROM R. BANDRES AND RESPOND TO THE SAME.
- 0.50 MCPHEE, GILLIAN DRAFT AND SEND EMAIL TO M. ROSENTHAL ABOUT LANGUAGE RESPONDING TO QUESTIONS IN POLICY APPLICATION.

- 0.60 ANGEL, DANIEL TELECONFERENCE WITH AIM RE FALCON (.3);
TELECONFERENCE RE ASSET TRANSFER
AGREEMENT (.3)
- 0.80 WEISSER, JOSHUA CORRESPONDENCE WITH INTERNAL TEAM
REGARDING PLAN IMPLEMENTATION ISSUES (.4);
RELATED CONFERENCE WITH C. BABCOCK (.2);
CORRESPONDENCE WITH A&M REGARDING
WINDDOWN ISSUES FOR MANAGEMENT COMPANIES
(.2)
- 10.30 O'GRADY, JAMES B INTERNAL GROUP MEETING RE PLAN SUPPLEMENT
FILING (1.0); OTHER EMAILS, CALLS AND ANALYSIS.
- 0.90 GRAVES, JEREMY L TELECONFERENCE WITH CORPORATE TEAM
REGARDING PLAN SUPPLEMENT FILING (.8); EMAILS
WITH L. DAVIS REGARDING LEASES (.1).
- 0.30 REDA, JUSTIN J EMAIL J. BECK REGARDING ADOPTION OF STOCK
PLAN AND DEFERRAL PLAN.
- 2.90 LEVIN, DOUGLAS G CORRESPONDENCES WITH REPRESENTATIVES
FROM EACH OF THE DEBTORS' PROFESSIONALS
REGARDING ESTIMATES OF FEES AND EXPENSES
THROUGH THE EFFECTIVE DATE, AS REQUIRED BY
THE PLAN (1.8); TELEPHONE CONFERENCE WITH D.
ZEISER RE SAME (.1); REVIEW JULY ESTIMATES
FROM PROFESSIONALS AND MANAGE SPREADSHEET
RE SUMMARY OF ESTIMATES PROVIDED BY
PROFESSIONALS (.6); COORDINATE SAME
ESTIMATES PROCESS FOR COMMITTEE'S
PROFESSIONALS WITH N. KAMPHAUS AND G. ULVAD
(.2); CORRESPONDENCES WITH S. FULLER RE
STATUS OF SAME PROJECT (.2).
- 5.50 VAN NAME, JOHN G MEET WITH ARCAPITA TEAM TO DISCUSS CLOSING
(1.0); COMMUNICATE WITH J. O'GRADY REGARDING
GOVERNING DOCUMENTS (.3); REVISE GOVERNING
DOCUMENTS (4.0); COMMUNICATE WITH MILBANK
REGARDING GOVERNING DOCUMENTS (.2).

- 12.40 MEDRANO, KEVIN A CORRESPOND REGARDING [REDACTED] (.5);
REVIEW AND REVISE REORGANIZATION CHECKLIST
(1.5); CORRESPOND REGARDING LIST OF AIHL
SUBSIDIARIES AND SHARE REGISTERS (.4);
CORRESPOND REGARDING SUPPLEMENTAL PLAN
FILING (1.5); REVIEW AND REVISE RESOLUTIONS
OVERVIEW (.4); REVIEW AND CORRESPOND
REGARDING BANK RESOLUTIONS (1.4); REVIEW AND
REVISE STEPS PLAN AGREEMENTS (6.7).
- 1.20 MOSKOWITZ, ALAN GDC TEAM MEETING REGARDING PLAN SUPPLEMENT
DOCUMENTS.
- 7.10 BABCOCK, CHRISTOPHER J DRAFT OMNIBUS RESOLUTIONS APPROVING ALL
ACTIONS NECESSARY TO EFFECT PLAN OF
REORGANIZATION.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

REAL PROPERTY LEASES
30561-00115

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
LESLEY V. DAVIS	1.50	\$ 695.00	\$ 1,042.50
JOSEPH E. EMLY	3.10	550.00	<u>1,705.00</u>
Total Services			\$ 2,747.50

Total Services, Costs/Charges 2,747.50

BALANCE DUE \$ 2,747.50

REAL PROPERTY LEASES
30561-00115

Detail Services:

07/25/13		
0.50	DAVIS, LESLEY V	CONFERENCE CALL WITH C. LINTON TO DISCUSS PROPOSED SUBLEASE ARRANGEMENTS FOR ATLANTA AND LONDON LOCATIONS.
07/26/13		
0.20	DAVIS, LESLEY V	REVIEW EXISTING ATLANTA LEASE.
0.70	EMLY, JOSEPH E	EMAILS REGARDING SCOPE OF UK PROPERTY LAW ASSISTANCE AND RELATED BACKGROUND
07/30/13		
0.10	DAVIS, LESLEY V	CALL WITH J. EMLY.
0.10	DAVIS, LESLEY V	CALL WITH C. LINTON
2.40	EMLY, JOSEPH E	REVIEW THE TERMS OF THE LEASE CONCERNING [REDACTED] (1.6); CREATE LIST OF INITIAL QUERIES (.3); CALL WITH L. DAVIS (.1); EMAILS TO C. LINTON AND P. TIERNEY DISCUSSING NEXT STEPS (.4).
07/31/13		
0.40	DAVIS, LESLEY V	CALL WITH MILBANK RE ATLANTA AND LONDON SUBLEASES.
0.10	DAVIS, LESLEY V	EMAIL EXCHANGE WITH M. ROSENTHAL RE ATLANTA AND LONDON SUBLEASES.
0.10	DAVIS, LESLEY V	EMAIL EXCHANGE WITH J. GRAVES AND J. EMLY RE ATLANTA AND LONDON SUBLEASES.

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SHAREHOLDER/EQUITY COMMITTEE
30561-00117

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
DAVID J. FURMAN	6.00	\$1,050.00	\$ <u>6,300.00</u>
Total Services			\$ 6,300.00
Total Services, Costs/Charges			6,300.00
BALANCE DUE			<u>\$ 6,300.00</u>

SHAREHOLDER/EQUITY COMMITTEE
30561-00117

Detail Services:

07/10/13		
2.00	FURMAN, DAVID J	OFFICE CONFERENCE WITH H. THOMPSON, M. ROSENTHAL AND A. ROGERS REGARDING HQ SHAREHOLDERS AGREEMENT (.3); REVIEW EXISTING SHAREHOLDER AGREEMENT (1.7).
07/24/13		
0.50	FURMAN, DAVID J	REVIEW TERM SHEET FOR HQ.
07/25/13		
1.50	FURMAN, DAVID J	REVISE HEADQUARTERS SHAREHOLDERS' AGREEMENT TERM SHEET.
07/26/13		
2.00	FURMAN, DAVID J	REVISE TERM SHEET FOR HEADQUARTERS SHAREHOLDERS' AGREEMENT.

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

TAXES
30561-00118

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.70	\$1,090.00	\$ 763.00
NICHOLAS P. ALEKSANDER	2.50	1,130.00	2,825.00
JEFFREY TRINKLEIN	0.10	1,050.00	105.00
SELINA S. SAGAYAM	0.30	1,085.00	325.50
ROMINA WEISS	1.50	910.00	<u>1,365.00</u>

Total Services \$ 5,383.50

Total Services, Costs/Charges 5,383.50

BALANCE DUE \$ 5,383.50

TAXES
30561-00118

Detail Services:

07/01/13	1.00	ALEKSANDER, NICHOLAS P	REVIEW AND COMMENT ON DRAFT SEPARATION AGREEMENT.
07/02/13	1.00	ALEKSANDER, NICHOLAS P	REVIEW MSA AND CONSIDER WHETHER THERE ARE UK VAT IMPLICATIONS (.4); FLAG ISSUES ON SUB-CONTRACTS FOR WHEN DRAFTING ON THOSE DOCUMENTS PROCEEDS (.6).
	0.10	WEISS, ROMINA	FOLLOW-UP WITH B. THOMAS REGARDING FEES.
07/09/13	0.70	ROSENTHAL, MICHAEL A	EMAILS WITH J. TRINKLEIN AND J. BECK REGARDING OPEN TAX RELATED ISSUES (.3); TELEPHONE WITH J. TRINKLEIN, H. THOMPSON REGARDING TREATMENT OF SPP SHARES (.4)
	0.10	WEISS, ROMINA	FOLLOW-UP REGARDING AIM FEE.
07/10/13	0.30	WEISS, ROMINA	REVIEW OF PROPOSED FEE STRUCTURE WITH B. THOMAS.
07/11/13	0.60	WEISS, ROMINA	TELEPHONE CALL WITH MILBANK REGARDING AIM FEES.
07/15/13	0.50	ALEKSANDER, NICHOLAS P	DISCUSS WITH J. TRINKLEIN ISSUES RELATING TO CHARGES TO FRENCH COMPANY AND WHETHER WITHIN SCOPE OF UK VAT (.2); DISCUSS IMPLICATIONS OF PLACE OF SUPPLY REGULATIONS AND EQUIVALENT PROVISIONS IN FRANCE (.3).
	0.10	TRINKLEIN, JEFFREY	REVIEW, RESPOND TO COMMENT FROM M. ROSENTHAL REGARDING W-9.

07/17/13

0.30 SAGAYAM, SELINA S

EMAIL CORRESPONDENCE WITH J TRINKLEIN RE
QUERIES ON FCA STATUS.

07/22/13

0.40 WEISS, ROMINA

TELEPHONE CALL WITH B. THOMAS, D. ANGEL, J.
TRINKLEIN REGARDING MSAS.

Henry A. Thompson
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Manama, Bahrain

NON-WORKING TRAVEL TIME
30561-00119

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JEREMY L. GRAVES	20.80	\$ 665.00	\$ 13,832.00
MORGAN M. WOLFE	1.50	265.00	<u>397.50</u>
			14,229.50
-50.0% Discount			<u>-7,114.75</u>
Total Services			\$ 7,114.75
Total Services, Costs/Charges			7,114.75
BALANCE DUE			<u>\$ 7,114.75</u>

NON-WORKING TRAVEL TIME
30561-00119

Detail Services:

07/08/13			
6.70	GRAVES, JEREMY L		TRAVEL TO NEW YORK FOR MEETINGS WITH CREDITORS' COMMITTEE.
07/12/13			
6.70	GRAVES, JEREMY L		RETURN TO DENVER FROM MEETINGS IN NEW YORK.
07/18/13			
1.50	WOLFE, MORGAN M		TRAVEL TO AND FROM ONE BOWLING GREEN FOR HEARING.
07/22/13			
2.30	GRAVES, JEREMY L		TRAVEL TO NEW YORK FOR MEETINGS.
07/26/13			
5.10	GRAVES, JEREMY L		RETURN TO DENVER FROM MEETINGS WITH COMMITTEE IN NEW YORK.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PROVISIONAL LIQUIDATOR
30561-00123

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	4.90	\$1,040.00	\$ 5,096.00
MICHAEL A. ROSENTHAL	3.00	1,090.00	<u>3,270.00</u>
Total Services			\$ 8,366.00

Total Services, Costs/Charges 8,366.00

BALANCE DUE \$ 8,366.00

PROVISIONAL LIQUIDATOR
30561-00123

Detail Services:

07/08/13			
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH P. CORR REGARDING HANI APPEAL.	
07/09/13			
0.30	MILLET, CRAIG H	EMAILS WITH P. CORR RE STATUS AND ALSOHAIBI APPEALS.	
07/10/13			
1.50	MILLET, CRAIG H	REVIEW AND COMMENT ON JPL REPORT.	
0.90	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON PROPOSED JPL REPORT (.7); EMAILS WITH P. CORR REGARDING JPL REPORT (.2).	
07/11/13			
0.30	ROSENTHAL, MICHAEL A	EMAILS WITH S. FULLER AND P. CORR REGARDING AIHL CASH ISSUES (.3).	
07/17/13			
0.70	MILLET, CRAIG H	CONFERENCE WITH P. CORR RE UPDATES AND STATUS AND EMAILS RE SAME.	
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH P. CORR REGARDING STATUS OF VARIOUS PLAN MATTERS.	
07/22/13			
0.30	MILLET, CRAIG H	EMAILS PROVIDING INFORMATION TO JPL'S RE 3PD PROPOSED SALE.	
07/29/13			
0.10	ROSENTHAL, MICHAEL A	EMAIL WITH B. KLINGER REGARDING CREDITORS' MEETING.	
07/30/13			
1.70	MILLET, CRAIG H	MEMO TO AND MULTIPLE EMAILS TO/FROM B. KLINGER RE INFO NEEDED BY JPL FOR JPL'S CREDITOR MEETING.	

Invoice Date: August 16, 2013

Due and Payable Upon Receipt

Invoice No. 2013081852

0.30 ROSENTHAL, MICHAEL A RESPOND TO B. KLINGER REQUESTS RELATIVE TO
KYC AND VARIOUS OPEN ISSUES (.2); RESPONSE TO
B. KLINGER EMAIL REGARDING CREDITORS' MEETING
(.1).

07/31/13

0.40 MILLET, CRAIG H MULTIPLE EMAILS TO/FROM B. KLINGER RE INFO
NEEDED BY JPL FOR JPL'S CREDITOR MEETING.

1.00 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN JPL SECOND
MEETING OF CREDITORS (.7); EMAILS WITH B.
KLINGER REGARDING OPEN ISSUES RELATED TO
CREDITORS' MEETING (.3).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

SCHEDULES AND STATEMENTS
30561-00124

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
DAVID J. FURMAN	1.50	\$1,050.00	\$ <u>1,575.00</u>
Total Services			\$ 1,575.00

Total Services, Costs/Charges 1,575.00

BALANCE DUE \$ 1,575.00

SCHEDULES AND STATEMENTS
30561-00124

Detail Services:

07/12/13

1.50 FURMAN, DAVID J

UPDATE ENTITY CHART FOR A. KIM.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DEAL FUNDING
30561-00125

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	33.00	\$1,040.00	\$ 34,320.00
MICHAEL A. ROSENTHAL	2.30	1,090.00	2,507.00
JEREMY L. GRAVES	7.10	665.00	4,721.50
MATTHEW G. BOUSLOG	0.20	465.00	93.00
DUKE K. AMPONSAH	2.40	365.00	<u>876.00</u>
Total Services			\$ 42,517.50

Total Services, Costs/Charges 42,517.50

BALANCE DUE \$ 42,517.50

DEAL FUNDING
30561-00125

Detail Services:

07/01/13

1.00 MILLET, CRAIG H EMAILS TO P. MARECKI RE EUROLOG HEARING AND LETTER TO THE COURT (.3); PREPARE FOR HEARING AND EMAILS RE DESIGNATIONS OF TRANSCRIPTS IN LIEU OF REDIRECT (.7).

0.20 ROSENTHAL, MICHAEL A EMAILS WITH E. FLECK AND C. MILLET REGARDING EUROLOG SALE (.1); EMAIL TO M. TAN REGARDING EUROLOG SALE (.1).

0.40 GRAVES, JEREMY L CORRESPONDENCE REGARDING EUROLOG FEES ISSUE (.4).

07/02/13

1.40 MILLET, CRAIG H EMAILS TO P. MARECKI RE EUROLOG HEARING AND LETTER TO THE COURT (.2); EMAILS WITH IPO PROFESSIONAL, M. TAN, AND PREPARE FOR HEARING AND EMAILS RE DESIGNATIONS OF TRANSCRIPTS IN LIEU OF REDIRECT (.9); CONFERENCE CALL RE DISCUSSION WITH E. FLECK RE EUROLOG (.3).

1.80 ROSENTHAL, MICHAEL A REVIEW REVISED EUROLOG OFFER (.8); EMAILS WITH M. TAN REGARDING EUROLOG TRANSACTION AND APPROVALS (.4); EMAILS WITH M. TAN AND C. MILLET REGARDING EUROLOG FEE RELATED ISSUES (.4); TELEPHONE WITH J. GRAVES AND C. MILLET REGARDING EUROLOG FEE ISSUES (.2).

1.10 GRAVES, JEREMY L CORRESPONDENCE REGARDING EUROLOG FEES ISSUE (.6); REVIEW PRIVILEGED MATTER RELATED TO EUROLOG FEES ISSUE (.2); TELECONFERENCE WITH M. ROSENTHAL AND C. MILLET REGARDING SAME (.3).

07/03/13

0.40 MILLET, CRAIG H PREPARE FOR HEARING ON EUROLOG FEES AND ORGANIZE AND UPDATE MATERIALS.

07/05/13
0.30 ROSENTHAL, MICHAEL A EMAIL WITH M. TAN REGARDING EUROLOG OFFER (.3).

07/08/13
2.20 MILLET, CRAIG H EMAILS AND CONFERENCES WITH IPO PROFESSIONALS RE EUROLOG AND EUROLOG HEARING ON 7/18 AND PREPARE FOR EUROLOG HEARING (1.8); EMAILS RE DEPOSITION DESIGNATIONS FOR COURT AND TESTIMONY OF M. TAN (.4).

0.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET AND J. GRAVES RE EUROLOG FEES.

07/09/13
2.70 MILLET, CRAIG H EMAILS AND CONFERENCES WITH B. DILUIGI AND R. SPIGEL RE EUROLOG NEGOTIATIONS AND HEARING ON 7/18 (1.8); PREPARE FOR EUROLOG HEARING (.9).

1.80 GRAVES, JEREMY L REVIEW AND COMMENT ON MOTION TO SELL PORTFOLIO COMPANY (1.4); EMAILS REGARDING REIMBURSEMENT AGREEMENT (.4).

0.10 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL, C. MILLET AND J. GRAVES RE EUROLOG FEES.

07/10/13
2.00 MILLET, CRAIG H EMAILS AND CONFERENCES WITH B. DILUIGI AND R. SPIGEL RE EUROLOG NEGOTIATIONS AND HEARING ON 7/18 (.9); REVISE FORM OF DESIGNATIONS OF DEPOSITIONS AND PREPARE FOR EUROLOG HEARING (1.1).

3.80 GRAVES, JEREMY L EMAILS WITH C. MILLET REGARDING EUROLOG FEES (.1); WORK ON DEPOSITION DESIGNATIONS RELATED TO SAME (3.7).

1.80 AMPONSAH, DUKE K PREPARE AND FILE DEBTORS' COUNTER-DESIGNATION OF DEPOSITION TRANSCRIPT OF S. MURPHY(.4). A. PYLE(.4), AND M. ELLIOT(.4); COORDINATE SERVICE WITH GCG RE: SAME(.3); CONFER WITH J. GRAVES RE: SAME(.3).

07/11/13	1.80	MILLET, CRAIG H	EMAILS AND CONFERENCES WITH B. DILUIGI AND R. SPIGEL RE EUROLOG NEGOTIATIONS, FRESHFIELDS SETTLEMENT AND PREPARE FOR HEARING ON 7/18 (1.0); PREPARE FOR EUROLOG HEARING AND EMAILS RE TESTIMONY OF M. TAN (.8).
07/12/13	1.40	MILLET, CRAIG H	EMAILS AND CONFERENCES WITH B. DILUIGI AND R. SPIGEL RE EUROLOG NEGOTIATIONS AND PLANS FOR THE 7/18 HEARING (.5); EMAIL RE SETTLEMENT OF EUROLOG CLAIMS BY FRESHFIELDS AND THE COMMITTEE (.5); EMAILS WITH M. TAN RE APPEARANCE OF 7/18 HEARING AND PREPARATION FOR HEARING (.4).
07/14/13	0.50	MILLET, CRAIG H	PREPARE FOR EUROLOG HEARING AND EMAILS RE SAME.
07/15/13	1.20	MILLET, CRAIG H	PREPARE FOR EUROLOG HEARING (.7); EMAILS WITH EUROLOG IPO CLAIMANTS AND STATUS OF NEGOTIATIONS AND M. TAN'S APPEARANCE AT HEARING (.5).
	0.60	AMPONSAH, DUKE K	PREPARE PACKAGE OF COLOR COPIED DEPOSITION TRANSCRIPTS FOR DELIVERY TO CHAMBERS.
07/16/13	4.80	MILLET, CRAIG H	EMAILS AND CONFERENCES WITH EUROLOG IPO CLAIMANTS RE STATUS OF SETTLEMENT NEGOTIATIONS, M. TAN'S APPEARANCE AT HEARING AND STRATEGY (1.9); REVISE AND COMMENT OF FRESHFIELDS SETTLEMENT STIPULATION AND EMAIL RE SAME (1.6); CONFERENCE WITH E. FLECK AND A. LEBLANC OF EUROLOG HEARING AS TO FRESHFIELDS SETTLEMENT (.4); EMAILS RE INCLUDING P3 AND ARCAPITA LIMITED IN SETTLEMENT STIPULATIONS AND REIMBURSEMENT AGREEMENT (.9).

07/17/13

4.90 MILLET, CRAIG H

REVIEW MATERIAL FROM A&M RE BUDGET ISSUES, CONFERENCE WITH L. HIRSH RE OPEN BUDGET ISSUES WITH COMMITTEE AND EMAIL RE BUDGET ISSUES IN ADVANCE OF HEARING (1.3); PREPARE PRESENTATION AND STRATEGY FOR DISCUSSION OF BUDGET ISSUES WITH THE COURT ON JULY 18 (.9); CONFERENCE WITH J. TRINKLEIN RE IIP WITHHOLDING TAX ISSUE AND EMAILS RE SAME (.4); CONFERENCE AND EMAILS WITH B. FRIEDMAN RE LINKLATERS EUROLOG IPO CLAIM (.5); REVIEW AND REVISE LINKLATERS SETTLEMENT STIPULATION AND EMAILS RE SAME (.9); CONFERENCE AND EMAILS WITH H. THOMPSON AND J. DUTHEL RE KPMG SETTLEMENT STATUS AS TO EUROLOG FEES (.4); REVISE AND FURTHER COMMENT OF FRESHFIELDS SETTLEMENT STIPULATION RE REIMBURSEMENT AGREEMENT AND INCLUDING P3 AND ARCAPITA LIMITED IN SETTLEMENT STIPULATIONS AND REIMBURSEMENT AGREEMENT (.5).

07/18/13

3.70 MILLET, CRAIG H

EMAILS AND CONFERENCES RE TRAVEL BUDGET DISPUTE AND RESOLUTION (1.1); EMAILS WITH B. FRIEDMAN RE SETTLEMENT STIPULATIONS (.2); EMAILS WITH EUROLOG CLAIMANTS RE SETTLEMENT STIPULATIONS AND RESULTS OF HEARING (.6); REVIEW MATERIAL RE GLOBAL SETTLEMENT AND PARTICIPATE IN CONFERENCE CALL WITH COMMITTEE RE IIP WITHHOLDING TAX ISSUE, SEPARATION AGREEMENT AND EMAILS RE STRATEGY AND FOLLOW UP EMAILS (1.2); EMAILS RE EMPLOYEE CLAIM WAIVERS AND IIP WITHHOLDING ISSUES (.6).

07/19/13

1.50 MILLET, CRAIG H

EMAILS AND CONFERENCES RE TRAVEL BUDGET DISPUTE AND RESOLUTION (.8); EMAILS WITH EUROLOG CLAIMANTS RE SETTLEMENT STIPULATIONS AND RESULTS OF HEARING (.4); EMAILS RE EMPLOYEE CLAIM WAIVERS AND IIP WITHHOLDING ISSUES (.3).

07/22/13

0.40 MILLET, CRAIG H

EMAILS RE STATUS OF EUROLOG STIPULATED ORDERS WITH KPMG AND LINKLATERS AND [REDACTED] ISSUES.

07/23/13 0.30	MILLET, CRAIG H	EMAILS OPEN ISSUES AS TO EUROLOG STIPULATED ORDERS WITH KPMG AND LINKLATERS AND [REDACTED] ISSUES.
07/24/13 0.20	MILLET, CRAIG H	EMAILS WITH R. SPIGEL RE EUROLOG STIPULATED ORDER WITH KPMG.
07/25/13 0.20	MILLET, CRAIG H	EMAILS WITH R. SPIGEL RE EUROLOG STIPULATED ORDER WITH KPMG.
07/29/13 2.20	MILLET, CRAIG H	PARTICIPATE IN CONFERENCE CALL WITH MILBANK RE [REDACTED] FEE ISSUES AS TO LINKLATERS AND KPMG (.6); CONFERENCE CALL AND EMAILS WITH B. DILUIGI RE [REDACTED] FEE ISSUES (.3); CONFERENCE CALL AND EMAILS WITH R. SPIGEL RE KPMG EUROLOG FEES AND [REDACTED] TRANSACTION AND COMMENT OF KPMG REVISIONS TO STIPULATION AND ORDER (1.3).
07/30/13 0.20	MILLET, CRAIG H	REVIEW REVISED EUROLOG STIPULATION FROM KPMG AND EMAILS WITH R. SPIGEL RE SAME.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

HEARINGS
30561-00126

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	5.90	\$1,040.00	\$ 6,136.00
MICHAEL A. ROSENTHAL	3.40	1,090.00	3,706.00
JOSHUA WEISSER	5.60	785.00	4,396.00
DOUGLAS G. LEVIN	2.60	580.00	1,508.00
MORGAN M. WOLFE	4.00	265.00	<u>1,060.00</u>

Total Services \$ 16,806.00

Total Services, Costs/Charges 16,806.00

BALANCE DUE \$ 16,806.00

HEARINGS
30561-00126

Detail Services:

07/16/13

1.30 MILLET, CRAIG H REVISE AGENDA FOR JULY 18 OMNIBUS HEARING (.6), EMAILS RE BUDGET ISSUES, PREPARE FOR HEARING (.5); CONFERENCE WITH J. WEISSER AND M. ROSENTHAL IN PREPARATION FOR HEARING (.2).

1.90 WEISSER, JOSHUA PREPARE FOR HEARING ON JULY 18 (.4); REVISIONS TO AGENDA FOR HEARING (.3 HRS); RELATED CONFERENCE WITH THE COURT (.1 HRS); REVISIONS TO SCRIPT FOR JULY 18 HEARING (1.1 HRS.)

0.90 LEVIN, DOUGLAS G TELEPHONE CONFERENCES WITH M. BOUSLOG (.2) AND D. AMPONSAH (.1), AND HEAVY CORRESPONDENCES WITH N. KAMPHAUS (MILBANK), M. RIELA (LATHAM), M. BOUSLOG, J. WEISSER AND D. AMPONSAH (.6) RE COORDINATION OF UPCOMING HEARINGS ON EY APPLICATION AND 3PD SALE MOTION, AND LIASE WITH COURT CLERK THROUGH D. AMPONSAH RE SAME.

07/17/13

1.30 MILLET, CRAIG H CONFERENCE WITH J. WEISSER IN PREPARATION FOR JULY 18 OMNIBUS HEARING, AND STRATEGY (.3); PREPARE FOR HEARING (1.0).

1.50 LEVIN, DOUGLAS G HEAVY CORRESPONDENCES AND TELEPHONE CONFERENCES WITH N. KAMPHAUS (MILBANK) AND M. RIELA (LATHAM) RE RESCHEDULING HEARING ON ERNST & YOUNG APPLICATION (.5); TELEPHONE CONFERENCES AND CORRESPONDENCES WITH D. AMPONSAH RE SAME IN ORDER TO LIASE WITH COURT CLERK RE AVAILABLE DATES (.4); TELEPHONE CONFERENCES AND CORRESPONDENCES WITH C. MILLET, M. BOUSLOG, J. WEISSER AND J. GRAVES RE COORDINATION OF EY APPLICATION HEARING WITH HEARING ON SALE MOTION CONCERNING 3PD (.6).

07/18/13

3.30 MILLET, CRAIG H PREPARE FOR AND ATTEND OMNIBUS HEARING AND EMAILS RE RESULTS OF HEARING.

3.70	WEISSER, JOSHUA	ATTEND OMNIBUS HEARING REGARDING CLAIMS ADMINISTRATION ISSUES AND CASH MANAGEMENT ISSUES (3.1 HRS.); PREPARATION FOR SAME WITH S. KOTARBA WITH RESPECT TO CLAIMS OBJECTIONS (.6 HRS.)
0.20	LEVIN, DOUGLAS G	CORRESPONDENCES WITH M. RIELA (LATHAM), M. BOUSLOG AND D. AMPONSAH RE SCHEDULING ITEMS FOR AUGUST OMNIBUS HEARING AND SEPARATE HEARING ON 3PD MOTION.
4.00	WOLFE, MORGAN M	PREPARE FOR AND ATTEND HEARING.
07/22/13		
0.60	ROSENTHAL, MICHAEL A	REVIEW TRANSCRIPT OF HEARING.
07/30/13		
2.80	ROSENTHAL, MICHAEL A	PREPARE FOR HEARING ON AVOIDANCE CLAIMS (.4); ATTEND HEARING ON AVOIDANCE CLAIMS (2.4)

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PORTFOLIO INTERACTION/ISSUES
30561-00127

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.30	\$1,040.00	\$ 1,352.00
MICHAEL A. ROSENTHAL	47.70	1,090.00	51,993.00
JEFFREY TRINKLEIN	38.50	1,050.00	40,425.00
EMAD H. KHALIL	66.10	990.00	65,439.00
BENOIT FLEURY	7.70	965.00	7,430.50
JEROME DELAURIERE	0.50	870.00	435.00
JOSHUA WEISSER	23.80	785.00	18,683.00
JEREMY L. GRAVES	10.40	665.00	6,916.00
DOUGLAS G. LEVIN	5.00	580.00	2,900.00
KEVIN A. MEDRANO	20.00	695.00	13,900.00
BRIAN J. KIM	0.80	695.00	556.00
ALFRED J. CHIANESE	0.80	645.00	516.00
CHRISTOPHER J. BABCOCK	45.00	465.00	20,925.00
MATTHEW G. BOUSLOG	52.70	465.00	24,505.50
JEFF R. HENDERSON	12.70	425.00	<u>5,397.50</u>

Total Services \$ 261,373.50

Total Services, Costs/Charges 261,373.50

BALANCE DUE \$ 261,373.50

PORTFOLIO INTERACTION/ISSUES
30561-00127

Detail Services:

07/01/13

0.30 MILLET, CRAIG H EMAILS RE MISCELLANEOUS PORTFOLIO COMPANY ISSUES.

5.60 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH L. HIRSH AND J. MAKUCH REGARDING CHANGE OF CONTROL ISSUES (1.1); DRAFT CHANGE OF CONTROL AGREEMENT SPREADSHEET (4.5).

0.20 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH J. GRAVES RE POTENTIAL ASSET SALE.

07/02/13

0.90 ROSENTHAL, MICHAEL A EMAILS WITH B. GREER AND E. FLECK REGARDING HONITON CLOSING (.1); WORK ON MOTION RELATED TO 3PD SALE (.8).

7.10 MEDRANO, KEVIN A DRAFT CHANGE OF CONTROL AGREEMENT SPREADSHEET (3.1); REVIEW AND REVISE CHANGE OF CONTROL SUMMARY CHART (4.0).

2.80 BOUSLOG, MATTHEW G ANALYZE REPORT RE SALE (.6); CONFERENCE WITH C. MILLET RE SAME (.2); DRAFT MOTION RE SAME (1.1); RESEARCH RE SAME (.1); EMAILS WITH J. GRAVES AND J. SPANO RE SAME (.3); TELEPHONE CONFERENCE WITH J. SPANO RE SAME (.5).

07/03/13

1.60 ROSENTHAL, MICHAEL A REVIEW FINAL HONITON RESTRUCTURING AGREEMENT AND EMAIL FROM M. POLLARD REGARDING SAME (.3); REVIEW 3PD WATERFALL ANALYSIS AND PLANNING MEMO (.4); EMAILS WITH A. KIM REGARDING CALL WITH AAREAL BANK (.2); PREPARE FOR CALL WITH AAREAL BANK (.3); CALL WITH JONATHAN FARRELL AND OTHERS RE [REDACTED] ISSUES (.4).

- 2.30 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH B. JORDAN AND L. HIRSH REGARDING PORTFOLIOS RAISING CHANGE OF CONTROL ISSUES (1.1); TELEPHONE CONFERENCE WITH J. FARRELL REGARDING COMMUNICATIONS WITH [REDACTED] (.4); REVIEW AND REVISE CHANGE OF CONTROL SUMMARY CHARTS (.3); RESEARCH [REDACTED] CHANGE OF CONTROL PROVISIONS (.5).
- 4.00 BOUSLOG, MATTHEW G ANALYZE ASSET SALE MATERIALS (1.0); DRAFT MOTION RE SAME (1.5); EMAILS WITH J. SPANO, J. WEISSER AND J. GRAVES RE SAME (.7); RESEARCH RE SAME (.2); CALLS WITH J. WEISSER AND J. GRAVES RE SAME (.6).
- 07/04/13
1.70 ROSENTHAL, MICHAEL A EMAIL FROM A. KIM REGARDING [REDACTED] LOANS (.2); EMAIL FROM J. O'GRADY REGARDING [REDACTED] (.2); EMAIL TO A. KIM AND H. THOMPSON REGARDING [REDACTED] (.3); EMAILS WITH J. FARRELL AND J. WEISSER REGARDING P3 NEGOTIATIONS WITH LENDERS (.3); EMAIL WITH J. FARRELL REGARDING OWNERSHIP OF RA (.3); EMAIL FROM SHEPARD LIU REGARDING HONITON AGREEMENT (.1); EMAIL FROM M. KVARDA REGARDING REVISED EUROLOG OFFER AND IMPLEMENTATION OF SAME (.3).
- 3.50 BOUSLOG, MATTHEW G DRAFT MOTION RE ASSET SALE (2.4); DRAFT DECLARATION RE SAME (.3); DRAFT ORDER RE SAME (.6); EMAILS WITH J. SPANO AND J. WEISSER RE SAME (.1); EMAILS WITH J. WEISSER RE CHANGE OF CONTROL ISSUES (.1).
- 07/05/13
0.50 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL REGARDING POTENTIAL SALE OF PORTFOLIO COMPANY INTERESTS WITH A&M AND M. BOUSOLOG (GDC).
- 1.30 MEDRANO, KEVIN A REVIEW AND REVISE CHANGE OF CONTROL SUMMARY CHARTS.
- 1.80 BABCOCK, CHRISTOPHER J REVISE CLOSING CHECKLIST.

5.20 BOUSLOG, MATTHEW G DRAFT MOTION RE SALE (1.9); DRAFT DECLARATION RE SAME (1.4); DRAFT ORDER RE SAME (.3); EMAILS WITH M. ROSENTHAL (.2), J. WEISSER (.2), J. GRAVES (.2), J. SPANO (.2) AND R. JAMES (.2) RE SAME; TELEPHONE CONFERENCE WITH J. SPANO AND J. WEISSER RE SAME (.6).

07/06/13
0.40 ROSENTHAL, MICHAEL A EMAILS WITH M. BOUSLOG AND R JAMES REGARDING 3PD MOTION SENSITIVITY ISSUES (.4).

2.70 BOUSLOG, MATTHEW G ANALYZE OFFER LETTER RE SALE (.2); DRAFT MOTION RE SAME (1.4); EMAILS WITH M. ROSENTHAL (.2), J. WEISSER (.2), J. GRAVES (.2), J. SPANO (.2) AND R. JAMES (.3).

07/07/13
2.30 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON 3PD MOTION (.8); EMAILS WITH M BOUSLOG REGARDING 3PD MOTION AND EUROLOG MOTION (.3); CONSIDER STRUCTURE OF EUROLOG MOTION (.6); EMAILS TO AND FROM J. WEISSER REGARDING DIP APPROVAL OF 3PD AND EUROLOG SALES (.2); REVIEW 3PD SHARE PURCHASE AGREEMENT AND EMAIL TO R. JAMES REGARDING SAME (.4).

1.10 BOUSLOG, MATTHEW G DRAFT MOTION RE SALE (.9); EMAILS WITH J. WEISSER AND J. SPANO RE SAME (.2).

07/08/13
0.50 MILLET, CRAIG H EMAILS RE KLAPMEIER LITIGATION.

4.10 ROSENTHAL, MICHAEL A CONTINUED REVIEW OF 3PD PURCHASE AGREEMENT (1.1); EMAIL FROM A. ROGERS REGARDING 3PD PURCHASE AGREEMENT (.2); EMAILS TO R. JAMES AND A. ROGERS REGARDING 3PD PURCHASE AGREEMENT AND APPROVAL MOTION (.4); REVISIONS TO 3PD APPROVAL MOTION (1.2); EMAIL FROM M. POLLARD REGARDING HONITON RESTRUCTURED LOAN (.2); EMAILS WITH C. BABCOCK REGARDING 3PD AGREEMENT (.2); TELEPHONE WITH B. RUSTUM REGARDING 3PD AGREEMENT (.1); EMAILS WITH R. BALTZ REGARDING MODIFICATIONS TO SPA (.3); EMAIL FROM V. CHIAN REGARDING [REDACTED] (.2); CALL WITH C. MILLET REGARDING SALE MOTIONS (.2)

0.80 MEDRANO, KEVIN A REVIEW AND REVISE CHANGE OF CONTROL SUMMARY CHART.

7.40 BOUSLOG, MATTHEW G DRAFT MOTION RE SALE PROCEDURES (4.1); DRAFT ORDER RE SAME (.2); RESEARCH RE SAME (.6); EMAILS WITH M. ROSENTHAL, C. MILLET, J. WEISSER, J. GRAVES AND J. SPANO RE SAME (.7); CALLS WITH C. MILLET (.3), J. WEISSER (.3), J. GRAVES (.3), J. SPANO (.4) AND A. SVOYSKIY (.5) RE SAME.

07/09/13
0.50 ROSENTHAL, MICHAEL A EMAILS WITH J. FARRELL AND J. O'GRADY REGARDING AAREAL DISCLOSURE (.2); EMAIL WITH M. FORBES REGARDING HQ SETTLEMENT AGREEMENT (.1); CALL WITH J. O'GRADY RE CBB OWNERSHIP POST-EFFECTIVE DATE (.2)

0.90 MEDRANO, KEVIN A REVIEW AND REVISE CHANGE OF CONTROL SUMMARY CHART.

0.40 BOUSLOG, MATTHEW G EMAILS WITH J. GRAVES, J. WEISSER AND J. SPANO RE SALE (.2); CALLS WITH J. WEISSER AND J. GRAVES RE SAME (.2).

07/10/13
2.60 ROSENTHAL, MICHAEL A MEETING WITH A. ROGERS, D. FURMAN, H. THOMPSON REGARDING HQ SHAREHOLDER AGREEMENT (.6); MEETING WITH A. ROGERS AND H. THOMPSON REGARDING [REDACTED] PROPOSAL (.4); TELEPHONE WITH E. KHALIL REGARDING [REDACTED] PROPOSAL (.2); REVIEW [REDACTED] OFFER LETTER AND RELATED DOCUMENTS (.3); REVIEW [REDACTED] DOCUMENTS RELATIVE TO [REDACTED] AND SALE RELATED ISSUES (.9); EMAILS WITH A. ROGERS REGARDING NDA WITH PROPOSED BUYER (.1); EMAILS WITH PARTIES REGARDING EXECUTION OF HQ SETTLEMENT AGREEMENT (.1).

1.20 KHALIL, EMAD H CONFERENCE WITH M. ROSENTHAL AND A. ROGERS RE: POTENTIAL [REDACTED] SALE AND INITIAL REVIEW OF OFFER TO PURCHASE (.4); RELATED CORRESPONDENCE (INCLUDING WITH [REDACTED]) (.8).

3.10 BABCOCK, CHRISTOPHER J PREPARE DRAFT TIMELINE FOR COMPLETION OF DISPOSITION COMMITTEE MATTERS BY PLANNED CLOSING.

07/11/13

3.60 ROSENTHAL, MICHAEL A

EMAILS WITH M. KVARDA REGARDING [REDACTED] DISTRIBUTIONS (.1); TELEPHONE WITH M. KVARDA REGARDING [REDACTED] ISSUES (.3); REVIEW [REDACTED] DOCUMENTS AND WATERFALL (.8); MEETING WITH A. ROGERS AND H. THOMPSON REGARDING [REDACTED] ISSUES (.6); MEETING WITH A. ROGERS REGARDING [REDACTED] TRANSACTION (.3); TELEPHONE WITH J. TRINKLEIN REGARDING [REDACTED] DOCUMENTS AND WATERFALL (.3); PARTICIPATE IN CALL WITH A. METCALF, J. MORGAN AND J. O'GRADY REGARDING [REDACTED] (.3); REVIEW ADDITIONAL [REDACTED] LOAN DOCUMENTS (.3); REVIEW REVISED P3 OFFER LETTER (.6).

07/12/13

1.40 ROSENTHAL, MICHAEL A

EMAILS TO H. THOMPSON AND M. TAN REGARDING [REDACTED] ALLOCATION (.2); EMAIL FROM J. JULIAN REGARDING [REDACTED] ALLOCATION (.1); EMAILS WITH E. FLECK REGARDING UCC COMMENTS TO EUROLOG TRANSACTION (.1); REVIEW AND COMMENT ON EUROLOG REIMBURSEMENT AGREEMENT (.4); EMAILS WITH E. FLECK AND A. CHIANESE REGARDING EUROLOG REIMBURSEMENT AGREEMENT (.1); EMAIL FROM DEBEVOISE REGARDING HARBOURVEST REVISIONS (.2); EMAILS TO B. RUSTUM AND J. O'GRADY REGARDING HARBOURVEST ISSUES (.3).

5.80 KHALIL, EMAD H

TELEPHONE CONFERENCE WITH A. ROGERS RE: [REDACTED] STRUCTURE AND PROPOSED [REDACTED] SALE (1.7); INITIAL REVIEW OF [REDACTED] TRANSACTION DOCUMENTS AND STRUCTURE, INCLUDING [REDACTED] (4.1).

07/13/13

0.20 ROSENTHAL, MICHAEL A

EMAILS WITH A. CHIANESE RE EUROLOG REIMBURSEMENT ISSUES (.2)

8.10 KHALIL, EMAD H

CONTINUE DETAILED REVIEW OF [REDACTED] TRANSACTION DOCUMENTS AND STRUCTURE (AND RELATED BANKRUPTCY COURT FILINGS) (6.9); CONFERENCE WITH J. WEISSER RE: SAME (1.2).

1.20 WEISSER, JOSHUA CONFERENCE WITH E. KHALIL RE ██████████
TRANSACTION DOCUMENTS AND STRUCTURE (AND
RELATED BANKRUPTCY COURT FILINGS).

07/14/13
3.60 ROSENTHAL, MICHAEL A REVIEW ██████████ DOCUMENTS (1.2); EMAILS WITH B.
FLEURY (.3) AND J. TRINKLEIN (.3) REGARDING ██████████
DISTRIBUTIONS; REVIEW PROPOSED NOTICE TO
THOR (.3); EMAILS TO M. KVARDA REGARDING ██████████
(.2); REVIEW SCHEDULES TO PROTOCOL (.4);
CONFERENCE CALL WITH B. FLEURY AND J.
TRINKLEIN REGARDING PROTOCOL (.6); CALL WITH H.
THOMPSON REGARDING PROTOCOL (.3)

1.00 TRINKLEIN, JEFFREY REVIEW CEPL DOCUMENTS (.4); DISCUSS WITH B.
FLEURY AND M. ROSENTHAL (6.).

8.20 KHALIL, EMAD H CONTINUE DETAILED REVIEW OF ██████████
TRANSACTION DOCUMENTS AND STRUCTURE (3.8);
CONFERENCE WITH J. WEISSER RE: SAME (1.6);
REVIEW AND REVISE INITIAL DRAFT OF A SALE
STRUCTURE/STEPS MEMORANDUM (2.6); FOLLOW UP
WITH CLIENT RE: ADDITIONAL REQUIRED
INFORMATION/DOCUMENTATION (0.2).

3.00 FLEURY, BENOIT DRAFT LETTERS (1.2); REVIEW OF PROTOCOL
CONCILIATION AND OTHER DOCUMENTS (1.8).

3.30 WEISSER, JOSHUA CONFERENCE WITH E. KHALIL REGARDING
DISPOSITION ISSUES (1.6); COMMENCE DRAFT
MEMORANDUM TO CLIENT REGARDING SAME (1.7).

0.20 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL, C. MILLET AND J.
GRAVES RE SALE.

07/15/13

4.00 ROSENTHAL, MICHAEL A TELEPHONE WITH M. TAN REGARDING HONITON
ISSUES (.4); REVIEW AND COMMENT ON ██████████ SALE
MEMORANDUM PREPARED BY E. KHALIL (1.3);
TELEPHONE WITH J. TRINKLEIN REGARDING ██████████
ISSUES (.2); PARTICIPATE IN CONFERENCE CALL
WITH H. THOMPSON, J. TRINKLEIN AND B. FLEURY
REGARDING ██████████ DISTRIBUTIONS (.4); EMAILS WITH
J. TRINKLEIN REGARDING NOTICE TO ██████████
REGARDING DISTRIBUTIONS (.3); REVIEW TRINKLEIN
NOTES OF CALL WITH WILLKIE (.2); EMAIL WITH J.
TRINKLEIN AND B. FLEURY REGARDING CONTINUING
██████████ ISSUES (.1); REVIEW DISTRIBUTION WATERFALL
AND TREATMENT OF WCF LOANS (.2); TELEPHONE
WITH E. KHALIL REGARDING ██████████ SALE
TRANSACTION (.2); EMAILS WITH H. THOMPSON
REGARDING ██████████ DISTRIBUTION TO ██████████ (.2);
EMAIL WITH M. KVARDA REGARDING ██████████
DISTRIBUTION (.2); EMAIL FROM T. JOHNSEN
REGARDING ██████████ DISTRIBUTION (.2); REVIEW
██████████ NOTICE RELATED TO ██████████ TRANSFER (.1)

3.50 TRINKLEIN, JEFFREY REVIEW ██████████ DOCUMENTS (3.1); CALL WITH M.
ROSENTHAL, H. THOMPSON, B. FLEURY (.4).

10.20 KHALIL, EMAD H REVIEW, REVISE AND TRANSMIT TO CLIENT DRAFT
██████████ STRUCTURE/ISSUES MEMORANDUM (5.2);
CONFERENCE WITH J. WEISSER AND M. ROSENTHAL
RE: SAME (1.7); TELEPHONE CONFERENCE WITH A.
ROGERS RE: DRAFT STRUCTURE MEMORANDUM
AND FOLLOW-UP QUESTIONS (0.5); REVIEW
ADDITIONAL ██████████ TRANSACTION DOCUMENTS
TRANSMITTED BY A. ROGERS (2.8).

2.00 FLEURY, BENOIT REVISE DRAFT NOTIFICATION FOLLOWING REVIEW
OF POWER OF ATTORNEY. LIAISING WITH J.
TRINKLEIN.

0.80 FLEURY, BENOIT DRAFT LETTER AND EMAIL TO T JOHNSEN
REGARDING POWERS.

0.90 FLEURY, BENOIT REVIEW ██████████ (.5); CALLS AND E-MAILS RE ISSUE (.4).

0.40 FLEURY, BENOIT ██████████ CALL M. ROSENTHAL.

0.50 DELAURIERE, JEROME REVIEW VAT QUESTION FROM J. TRINKLEIN AND B. FLEURY.

2.80 WEISSER, JOSHUA FINALIZE MEMORANDUM TO CLIENTS REGARDING PORTFOLIO DISPOSITION ISSUES (1.1)); RELATED CONFERENCES WITH E. KHALIL (1.7).

2.80 GRAVES, JEREMY L DRAFT DEPOSITION DESIGNATIONS FOR EUROLOG FEES HEARING.

0.80 MEDRANO, KEVIN A CORRESPOND REGARDING CHANGE OF CONTROL SOLUTIONS.

2.10 BOUSLOG, MATTHEW G DRAFT MOTION RE 3PD SALE (1.1); EMAILS WITH R. JAMES (.1), J. SPANO (.1), M. ROSENTHAL (.1), C. MILLET (.1), J. WEISSER (.1) RE SAME; RESEARCH RE SAME (.2); CALLS WITH J. GRAVES (.2) AND J. WEISSER (.1) RE SAME.

07/16/13
3.40 ROSENTHAL, MICHAEL A REVIEW OVERVIEW OF [REDACTED] STRUCTURE AND [REDACTED] LOANS (.3); PARTICIPATE IN CONFERENCE CALL WITH H. THOMPSON, M. CHOWDHURY, T. JOHNSEN REGARDING [REDACTED] DISTRIBUTION (.4); REVIEW [REDACTED] PPM RE MORTGAGE POSITION (.2); EMAIL FROM A. ROGERS REGARDING MORTGAGE CLAIMS RE [REDACTED] (.2); PREPARE FOR AND PARTICIPATED IN CALL WITH MILBANK, S. NORDAHL, S. BUFFONE REGARDING MSA ISSUES (.6); EMAIL WITH B. RUSTUM REGARDING HARBOURVEST AND SGRF AGREEMENTS (.2); EMAILS WITH R. JAMES AND M. BOUSLOG REGARDING HEARING ON 3PD SALE APPROVAL (.4); REVIEW FINAL 3PD SALE AGREEMENT (.8); REVIEW FINAL [REDACTED] [REDACTED] CONSENT LETTER AND EMAIL WITH E. KHALIL REGARDING SAME (.2); EMAIL WITH R. BALTZ REGARDING 3PD COURT APPROVAL (.1)

0.60 TRINKLEIN, JEFFREY CALL REGARDING [REDACTED] AND REPAYMENT PRIORITIES.

1.10 KHALIL, EMAD H REVIEW AND ANALYZE QIB CONSENT FORWARDED BY A. DOSHI (.8); CONFERENCE WITH J. WEISSER AND M. ROSENTHAL RE: SAME (.3).

0.60 FLEURY, BENOIT CALL RE [REDACTED]

0.60 WEISSER, JOSHUA REVIEW AND ANALYSIS OF DOCUMENTATION RELATING TO PORTFOLIO DOCUMENTATION (.3); RELATED CONFERENCE WITH E. KHALIL (.1 HRS); CONFERENCE WITH M. BOUSLOG REGARDING PORTFOLIO ISSUES (.2).

1.10 GRAVES, JEREMY L E-MAILS WITH C. MILLET REGARDING EUROLOG FEES HEARING (.4); REVISE AND EDIT FRESHFIELDS DRAFT STIPULATION (.7).

4.20 LEVIN, DOUGLAS G CORRESPONDENCES (.3) AND TELEPHONE CONFERENCE (.3) WITH J. DECAIRANO (KPMG) AND C. BABCOCK RE IRS INQUIRY CONCERNING AUDIT OF FORMER INVESTMENT AND NEED TO RESPOND TO SAME; DRAFT AND EDIT RESPONSE TO IRS INQUIRY, INCLUDING REVIEW OF VARIOUS PLEADINGS AND CORPORATE DOCUMENTS RELATED THERETO (3.4); TRANSMIT SAME DRAFT RESPONSE TO M. ROSENTHAL FOR REVIEW AND COMMENT (.2).

0.80 CHIANESE, ALFRED J CORRESPOND WITH J. FARRELL, M. ROSENTHAL, T. BUDD, J. GRAVES REGARDING REIMBURSEMENT AGREEMENT; REVISE RESOLUTIONS AUTHORIZING ENTRY OF PARTIES THERETO.

5.20 BABCOCK, CHRISTOPHER J REVIEW VOTING THRESHOLDS IN PORTFOLIO COMPANY ORGANIZATIONAL DOCUMENTS (2.1); PREPARE RESPONSE TO IRS INQUIRY CONCERNING PORTFOLIO COMPANY (3.1).

2.30 BOUSLOG, MATTHEW G ANALYZE 3PD PURCHASE AGREEMENT (.4); DRAFT MOTION RE SALE (.2); EMAILS WITH [REDACTED] ATTORNEYS RE SAME (.9); CALLS WITH S. STOCKDALE (.2), M. ROSENTHAL (.2), J. WEISSER (.2) AND D. LEVIN (.2) RE SAME.

07/17/13
1.20 ROSENTHAL, MICHAEL A EMAILS WITH J. TRINKLEIN REGARDING [REDACTED] [REDACTED] (.1); REVIEW 3PD SALE MOTION (.6); EMAILS WITH J. WEISSER AND M. BOUSLOG RE 3PD MOTION (.3); EMAILS WITH M. CHOWDHURY REGARDING [REDACTED] ALLOCATIONS (.1); EMAILS WITH A. CHIANESE REGARDING REIMBURSEMENT AGREEMENTS (.1).

- 1.10 TRINKLEIN, JEFFREY NOTE TO B. RIPPEON REGARDING CALL, ISSUES TO BE ADDRESSED (.1); DISCUSS WITH A. ROGERS, B. RIPPEON MATTERS RELATING TO IIP UNWIND (.5); DRAFT SUMMARY OF CALL (.5).
- 4.10 KHALIL, EMAD H CONTINUE TO REVIEW ██████████ TRANSACTION DOCUMENTS AND CONSIDER BEST STRUCTURE FOR THIRD PARTY SALE AND PREPARE FOR CONFERENCE CALL WITH ██████████ COUNSEL RE: SAME.
- 0.20 WEISSER, JOSHUA CORRESPONDENCE REGARDING PORTFOLIO COMPOSITION AND DISPOSITION ISSUES
- 1.50 GRAVES, JEREMY L E-MAILS WITH C. MILLET REGARDING EUROLOG FEES DISPUTE (.4); DISCUSS SALES MOTION WITH M. BOUSLOG (.1); REVIEW AND COMMENT ON 3PD MOTION (1.0).
- 0.70 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH K. SHAH, A. STINE AND J. EBBERSON REGARDING CHANGE OF CONTROL SOLUTIONS.
- 2.10 BABCOCK, CHRISTOPHER J REVIEW MATERIALS AND RESPOND TO INTERNAL DILIGENCE REQUESTS.
- 5.50 BOUSLOG, MATTHEW G DRAFT MOTION RE 3PD SALE (2.9); DRAFT DECLARATION RE SAME (.9); DRAFT ORDER RE SAME (.1); EMAILS WITH R. JAMES, J. SPANO AND ██████████ ATTORNEYS RE SAME (1.3); TELEPHONE CONFERENCE WITH ██████████ ██████████ RE SAME (.3).
- 07/18/13
1.10 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON 3PD SALE MOTION (.8); EMAILS WITH J. GRAVES RE 3PD SALE MOTION (.3)

- 5.50 TRINKLEIN, JEFFREY REVIEW NOTES REGARDING TRANSACTION (.6); DISCUSS WITH J. WEISSER ISSUES RAISED BY UCC (.2); DRAFT RESPONSE TO UCC AND REVIEW NOTES (1.); DRAFT RESPONSE TO NAMBIA COMMENTS (.3); REVIEW OSAMA COMMENTS (.2); UCC CALL (1.); TALK WITH MILLET REGARDING ISSUES WITH CLAIMS (.3); DRAFT NOTE TO J. BECK (.1); REVIEW FILES WITH IIP AND GLOBAL SETTLEMENT (1.2); REVIEW, ISSUES LIST, NOTE TO J. GRAVES (.2); DRAFT NOTE TO J. BECK (.4).
- 3.90 KHALIL, EMAD H PREPARE FOR AND ATTEND TELEPHONE CONFERENCE WITH ██████████ COUNSEL RE: ██████████ (1.1); FOLLOW-UP RE ██████████ SALE STRUCTURING (2.8).
- 1.20 WEISSER, JOSHUA REVIEW AND ANALYSIS OF TRANSACTION DOCUMENTS RELATED TO INTERNAL TRANSACTION (.8); RELATED REVISIONS TO INTERNAL MEMORANDUM REGARDING SAME (.4).
- 2.00 GRAVES, JEREMY L REVIEW AND COMMENT ON SALES MOTION (1.7); TELECONFERENCE WITH M. BOUSLOG REGARDING SALES MOTIONS (.3).
- 0.50 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH K. SHAH, A. STINE AND J. O'GRADY REGARDING CHANGE OF CONTROL SOLUTIONS.
- 4.40 BABCOCK, CHRISTOPHER J REVIEW PORTFOLIO COMPANY SPECIFIC INFORMATION NECESSARY TO IMPLEMENT DISPOSITION COMMITTEES.
- 6.40 BOUSLOG, MATTHEW G DRAFT MOTION RE 3PD SALE (1.4); DRAFT DECLARATION RE SAME (1.2); DRAFT ORDER RE SAME (.5); REVIEW AND REVISE NOTICE RE SAME (.3); CALLS WITH R. JAMES, S. BALASCHAK, S. STOCKDALE, AND N. KAMPHAUS, RE SAME (1.1); EMAILS WITH E. FLECK, N. KAMPHAUS, G. DEVENS, S. BALASCHAK, J. AWNER, R. JAMES AND J. SPANO RE SAME (1.9).
- 0.50 HENDERSON, JEFF R REVISE IMPLEMENTATION ANALYSES IN LIGHT OF NEW COMMENTS.

07/19/13

5.10 KHALIL, EMAD H REVIEW AND REVISE [REDACTED] SALE STRUCTURE
MEMORANDUM (1.7); REVIEW AND ANALYZE [REDACTED]
[REDACTED] CALL OPTION AGREEMENTS TRANSMITTED
BY [REDACTED] (3.4).

0.80 WEISSER, JOSHUA REVIEW AND ANALYSIS OF TRANSACTION
DOCUMENTS IN CONNECTION WITH PORTFOLIO
DISPOSITION ISSUES

0.30 LEVIN, DOUGLAS G CORRESPONDENCES WITH J. DECAIRANO (KPMG)
AND M. ROSENTHAL RE COMMENTS TO DRAFT
RESPONSE TO FOLLOW-UP QUESTIONS FROM IRS
CONCERNING AUDIT OF FORMER INVESTMENT.

2.80 BABCOCK, CHRISTOPHER J REVIEW CLOSING CHECKLIST TO ENSURE ALL
NECESSARY ITEMS IN CONNECTION WITH
DISPOSITION COMMITTEES ACCOUNTED FOR.

0.70 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH J. GRAVES RE SALE
PROCEDURES MOTION (.2); EMAILS WITH H.
THOMPSON, A. KIM, M. CHOWDHURY, M. ROSENTHAL
AND J. GRAVES RE 3PD SALE AND SALE
PROCEDURES (.5).

2.40 HENDERSON, JEFF R REVISE IMPLEMENTATION ANALYSES.

07/20/13

1.30 BABCOCK, CHRISTOPHER J REVIEW PORTFOLIO COMPANY SPECIFIC
INFORMATION NECESSARY TO IMPLEMENT
DISPOSITION COMMITTEES.

0.80 BOUSLOG, MATTHEW G DRAFT SALE PROCEDURES MOTION (.6); DRAFT
ORDER RE SAME (.2).

07/21/13

2.50 KHALIL, EMAD H ATTENTION TO ANALYZING [REDACTED]
STRUCTURE/TRANSACTION DOCUMENTS INCLUDING
INTERPLAY AND ISSUES RAISED BY POTENTIAL SALE
BY [REDACTED] AND CALL OPTION AGREEMENTS (1.6);
CONFERENCE WITH J. WEISSER RE: SAME (.3); AND
FOLLOW-UP WITH CLIENT (.6).

1.30 WEISSER, JOSHUA COMPLETE REVIEW OF TRANSACTION DOCUMENTS FOR PORTFOLIO DISPOSITION (.6 HRS); DRAFT RELATED MEMORANDUM TO CLIENT (.4); RELATED CONFERENCE WITH E. KHALIL (.2 HRS); DRAFT CORRESPONDENCE TO FOREIGN COUNSEL (.1 HRS)

1.90 BOUSLOG, MATTHEW G DRAFT MOTION RE SALE PROCEDURES (1.7); EMAILS WITH M. ROSENTHAL AND J. GRAVES RE SAME (.2).

07/22/13
0.30 ROSENTHAL, MICHAEL A EMAILS WITH M. TAN REGARDING HONITON (.1); MEETING WITH H. THOMPSON RE EUROLOG FEE AGREEMENT AND REIMBURSEMENT AGREEMENTS (.2)

2.90 TRINKLEIN, JEFFREY CALL WITH CLIENT REGARDING AIPL RESTRUCTURE (1.); CALL WITH MILBANK (.4); CALLS WITH RIPPEON (.3); DRAFT SUMMARY (.5); DISCUSS WITH AIPL STRUCTURE WITH B. RIPPEON (.2); MEET WITH H. THOMPSON TO DISCUSS AIPL (.5).

4.00 KHALIL, EMAD H CONTINUE ANALYSIS OF ██████████ STRUCTURE AND PROPOSED SALE, INCLUDING MANAGEMENT PRESENTATION, COMMERCIAL REGISTRY FILING FOR BROKER AND EMAIL DISCUSSIONS RE: FOR TERMS OF BROKERAGE AND PLACEMENT AGREEMENT (3.4); MEETING WITH A. ROGERS AND J. WEISSER TO ANALYZE PROPOSED ██████████ SALE STRUCTURE AND PROPOSED BROKERAGE ARRANGEMENT AND DOCUMENTATION (.6).

2.80 WEISSER, JOSHUA PREPARE FOR CONFERENCE WITH INTERNAL TEAM AND A. ROGERS REGARDING PORTFOLIO DISPOSITION ISSUES (.5); FOLLOW ON CONFERENCE WITH E. KHALIL AND A. ROGERS (.6); DRAFT RELATED PLACEMENT AGREEMENT (1.5 HRS); RELATED ATTENTION TO LOAN ISSUES (.2).

0.50 LEVIN, DOUGLAS G CORRESPONDENCES WITH J. DECAIRANO (KPMG) RE RESPONSES TO IRS AUDIT CONCERNING FORMER INVESTMENT INTEREST AND STATUS OF KPMG ENGAGEMENT TO ASSIST WITH SAME AUDIT.

0.80 KIM, BRIAN J EMAILS WITH S. FULLER (A&M) AND N. HERTHER-SPIRO (DECHERT) RE: REIMBURSABLE FEES AND EXPENSES OF SCB.

- 1.70 BABCOCK, CHRISTOPHER J RESPOND TO INTERNAL DILIGENCE REQUESTS CONCERNING MATTERS PERTAINING TO PORTFOLIO COMPANIES.
- 2.90 BOUSLOG, MATTHEW G DRAFT MOTION RE SALE PROCEDURES (.8); DRAFT ORDER RE SAME (.8); EMAILS WITH M. ROSENTHAL AND J. GRAVES RE SAME (.4); CALLS WITH M. ROSENTHAL AND J. GRAVES RE SAME (.3); ANALYZE HEARING TRANSCRIPT RE SALE MOTION (.6).
- 07/23/13
2.70 ROSENTHAL, MICHAEL A EMAIL WITH M. POLLARD REGARDING HONITON PAYMENT (.1); REVISE SALE PROCEDURES MOTION (.6); EMAILS WITH J. WEISSER REGARDING ██████████ BROKERAGE AGREEMENT (.1); REVIEW EUROLOG OFFER LETTER (.6); MEETING WITH H. THOMPSON REGARDING EUROLOG OFFER LETTER (.2); EMAILS WITH E. FLECK REGARDING EUROLOG ADVISORS (.2); REVISE REIMBURSEMENT AGREEMENT (.6); MEET WITH J. GRAVES AND AJ CHIANESE REGARDING REIMBURSEMENT AGREEMENT (.3)
- 3.00 TRINKLEIN, JEFFREY REVIEW, REVISE, CIRCULATE AIPL SUMMARY (1.5); CALL WITH B. RIPPEON TO DISCUSS SUMMARY (.3); CALL WITH M. ROSENTHAL (.3); NOTE TO M. ROSENTHAL REGARDING PLAN (.1); NOTE TO M. ROSENTHAL REGARDING AIPL (.2); NOTES TO ALVAREZ REGARDING IPP CALCULATIONS (.2); DISCUSS RESTRUCTURE WITH B. RIPPEON (.1); NOTE TO M. ROSENTHAL REGARDING COMPANY CONFIDENTIAL INFORMATION (.1); DRAFT NOTE TO J. MORGAN REGARDING DATA (.2).
- 2.90 KHALIL, EMAD H REVIEW AND REVISE DRAFT BROKERAGE AGREEMENT (1.9); CONFERENCE WITH J. WEISSER AND A. ROGERS RE: SAME (1.0).
- 1.90 WEISSER, JOSHUA COMPLETE DRAFT OF PORTFOLIO LEVEL TRANSACTION DOCUMENT IN CONNECTION WITH PORTFOLIO LEVEL DISPOSITION (.8 HRS); RELATED CONFERENCE WITH E. KHALIL (1 HR.); RELATED CORRESPONDENCE WITH CLIENT (.1 HRS.)
- 0.80 GRAVES, JEREMY L PREPARE FOR AND ATTEND TELECONFERENCE WITH COMMITTEE REGARDING HQ BUILDING (.3); CONFERENCES WITH A. CHIANESE REGARDING REIMBURSEMENT AGREEMENT (.5).

- 4.00 BABCOCK, CHRISTOPHER J RESPOND TO INTERNAL DILIGENCE REQUESTS CONCERNING MATTERS PERTAINING TO PORTFOLIO COMPANIES.
- 1.60 BOUSLOG, MATTHEW G DRAFT MOTION RE SALE PROCEDURES (.6); DRAFT ORDER RE SAME (.1); EMAILS WITH M. ROSENTHAL AND J. GRAVES RE SAME (.2); TELEPHONE CONFERENCE WITH J. AWNER RE 3PD SALE (.1); CONFERENCE WITH C. MILLET RE SAME (.2); EMAILS WITH J. AWNER, M. ROSENTHAL AND J. GRAVES RE SAME (.4).
- 07/24/13
- 1.00 ROSENTHAL, MICHAEL A TELEPHONE WITH M. ELLIOTT REGARDING EUROLOG TRANSACTION (.3); TELEPHONE WITH B. DIGIORGIO REGARDING EUROLOG TRANSACTION (.2); MEET WITH H. THOMPSON AND E. FLECK REGARDING EUROLOG FEE ISSUE (.3); EMAIL FROM B. GREER REGARDING HONITON WITHDRAWAL ORDERS (.2)
- 5.10 TRINKLEIN, JEFFREY REVIEW, REVISE AIPL POWERPOINT SLIDES (1.4); DISCUSS ADMINISTRATIVE AGREEMENT (.1); REVIEW SLIDE DECK (.6); DISCUSS AIPL ISSUES WITH B. RIPPEON (.1); DISCUSS CPO ISSUE WITH C. MILLET (.3); REVIEW DRAFTS OF LETTER (.2); ATTEND MEETING WITH UCC TO DISCUSS IIP AND IPP (1.6); MARK-UP LETTER TO OGBURN (.7); NOTE TO C. MILLET REGARDING LETTER (.1).
- 1.10 KHALIL, EMAD H REVIEW A. ROGERS COMMENTS AND REVIEW AND REVISE BROKERAGE AGREEMENT AND CONFERENCE WITH J. WEISSER RE: SAME.
- 1.80 WEISSER, JOSHUA REVISIONS TO [REDACTED] AGREEMENT (.8 HRS); RELATED CONFERENCE WITH E. KHALIL (.3 HRS); RELATED CONFERENCE WITH CLIENT (.5 HRS); ATTENTION TO PORTFOLIO ISSUES RELATED TO VALUATION REPORTS (.2 HRS)
- 0.30 BOUSLOG, MATTHEW G EMAILS WITH J. AWNER, M. ROSENTHAL AND J. GRAVES RE 3PD SALE.

07/25/13

- 0.40 ROSENTHAL, MICHAEL A TELEPHONE WITH R. GOOD AND H. THOMPSON REGARDING EUROLOG ISSUES (.3); EMAIL REGARDING PREMIER CONFIRMATION RELATED TO SALE TRANSFER (.1)
- 3.90 TRINKLEIN, JEFFREY CALL WITH A. BANNISTER REGARDING SECURITIES LAWS (.6), REVIEW OGBURN LETTER (1.1); DISCUSS WITH M. ROSENTHAL (.2); REVIEW ASSIGNMENT AGREEMENT (1.1); REVIEW AND REVISE POWERPOINT TO REFLECT ASSUMPTION (.8); REVIEW, COMMENT ON C. MILLET'S NOTE (.1).
- 1.20 KHALIL, EMAD H REVIEW AND REVISE BROKERAGE AGREEMENT (1.0); CONFERENCE WITH A. ROGERS AND J. WEISSER RE: SAME (.2).
- 0.90 WEISSER, JOSHUA CONFERENCE WITH A. ROGERS REGARDING PORTFOLIO ISSUES (.2 HRS); FINAL REVIEW OF RELATED TRANSACTION DOCUMENTS (.3 HRS); ATTENTION TO INFORMATION EXCHANGE ISSUES WITH INVESTORS RELATED TO PORTFOLIO INVESTMENTS (.2 HRS); RELATED CONFERENCE WITH A. MOSKOWITZ (.2 HRS)
- 2.20 GRAVES, JEREMY L E-MAILS WITH A. CHIANESE REGARDING REIMBURSEMENT AGREEMENT (.4); REVISE AND EDIT SGRF AND HARBOURVEST SETTLEMENT AGREEMENTS (1.8).
- 4.50 BABCOCK, CHRISTOPHER J REVIEW, REVISE SUMMARY OF PORTFOLIO COMPANIES FOR USE IN ESTABLISHING DISPOSITION COMMITTEES.

07/26/13

2.50 ROSENTHAL, MICHAEL A EMAILS FROM R. GOOD REGARDING LINKS EUROLOG ENGAGEMENT (.4); EMAIL TO E. FLECK REGARDING LINKS EUROLOG ENGAGEMENT (.2); MEETING WITH A. CHIANESE REGARDING REIMBURSEMENT AGREEMENT (.1); REVIEW FINAL REIMBURSEMENT AGREEMENT (.4); EMAILS WITH A. KIM REGARDING BANK/P3 MANAGEMENT AGREEMENT AND REVIEW OF SAME (.3); EMAILS WITH J. O'GRADY REGARDING FREIGHTLINER AND [REDACTED] DISPOSITION COMMITTEE ISSUES (.2); REVIEW [REDACTED] AGREEMENT (.4); EMAILS WITH E. KHALIL AND E. FLECK REGARDING [REDACTED] AGREEMENT (.2); EMAIL TO E. FLECK REGARDING FOLLOW-UP RELATED TO EUROLOG FEE PROPOSAL (.3)

3.80 TRINKLEIN, JEFFREY NOTE TO J. MORGAN WITH AIPL DECK (.1); NOTE TO E. FLECK (.1); CALL WITH M. ROSENTHAL (.3); REVIEW FILE, PREPARE FOR IPP CALL (2.5); REIVEW MOTION, ORDER (.3); REVIEW, COMMENT ON MATERIAL FOR J. WEISSER (.3); NOTE TO J. WEISSER (.1); NOTE TO M. ROSENTHAL (.1).

0.40 KHALIL, EMAD H REVIEW AND REVISE BROKERAGE AGREEMENT AND EMAIL WITH M. ROSENTHAL RE: SAME.

0.90 WEISSER, JOSHUA ATTENTION TO VALUATION ISSUES RELATED TO PORTFOLIO (.5); RELATED CONFERENCES WITH S. NORDAHL (.2) AND A. MOSKOWITZ (.2).

3.60 BABCOCK, CHRISTOPHER J RESPOND TO INTERNAL AND UNSECURED CREDITOR COMMITTEE DILIGENCE REQUESTS CONCERNING MATTERS PERTAINING TO PORTFOLIO COMPANIES.

0.40 BOUSLOG, MATTHEW G REVISE AMENDMENT TO EXIT FACILITY RE SALE (.2); EMAILS WITH M. ROSENTHAL AND J. WEISSER RE SAME (.1); CALLS WITH J. WEISSER RE SAME (.1).

07/27/13

1.30 TRINKLEIN, JEFFREY REVIEW, RESPOND TO M. ROSENTHAL QUESTIONS REGARDING IPP APPLICABILITY (.2); REVIEW, REVISE WEISSER IIP ANALYSIS (1.1).

- 1.00 BABCOCK, CHRISTOPHER J RESPOND TO INTERNAL DILIGENCE REQUESTS CONCERNING MATTERS PERTAINING TO PORTFOLIO COMPANIES.
- 0.70 HENDERSON, JEFF R READ AND ANALYZE ORGANIZATIONAL DOCUMENTS OF OPERATING COMPANIES FOR PROVISIONS REQUIRING ARCAPITA TO PROVIDE ADVICE REGARDING ISLAMIC LAW (.5); CONFER WITH C. BABCOCK REGARDING SAME (.2).
- 07/28/13
0.80 ROSENTHAL, MICHAEL A EMAILS WITH C. BABCOCK AND J. O'GRADY REGARDING SHARI'AH CONTROL ISSUES (.2); EMAIL WITH A. ROGERS REGARDING SHARI'AH CONTROL ISSUES (.1); EMAILS WITH M. CHOWDHURY REGARDING MANAGING MEMBER SERVICES FOR RE INVESTMENTS (.3); REVIEW MILBANK COMMENTS REGARDING EUROLOG FEE STRUCTURE (.2)
- 0.70 BABCOCK, CHRISTOPHER J REVIEW PORTFOLIO COMPANY ORGANIZATION DOCUMENTS FOR CHANGE OF CONTROL ISSUES RELATED TO PROVISION OF SHARIA ADVISORY SERVICES.
- 9.10 HENDERSON, JEFF R READ AND ANALYZE ORGANIZATIONAL DOCUMENTS AND OTHER AGREEMENTS OF OPERATING COMPANIES FOR PROVISIONS REQUIRING ARCAPITA TO PROVIDE ADVICE REGARDING ISLAMIC LAW.

07/29/13

- 3.60 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH RICHARD GOOD AND M. ELLIOTT REGARDING EUROLOG ARRANGEMENTS (.6); EMAILS WITH RICHARD GOOD AND B. DELUIGI REGARDING LINKLATERS ENGAGEMENT RE EUROLOG (.2); EMAIL WITH A. DOSHI REGARDING AREIF REQUEST (.2); REVIEW HQ SHAREHOLDERS' AGREEMENT (.6); EMAIL WITH M. BOUSLOG AND R. JAMES REGARDING 3PD SALE (.2); REVISE LETTER TO PREMIER AND TELEPHONE WITH A. ROGERS REGARDING SAME (.2); CONFERENCE CALL WITH LINKLATERS, E. FLECK REGARDING EUROLOG FEE LETTER (.3); EMAILS WITH B. DELUIGI AND R. GOOD REGARDING EUROLOG FEES (.2); EMAILS WITH R. JAMES REGARDING PODS AND BOARD ISSUES (.3); EMAILS WITH C. MILLET REGARDING LUNDSTROM DISPOSITION COMMITTEE QUESTIONS (.2); EMAIL FROM B. RUSTUM REGARDING DISPOSITION COMMITTEE RULES (.1); EMAIL WITH R. JAMES REGARDING PODS SALE PROCESS (.2); REVIEW FINAL REIMBURSEMENT AGREEMENT AND AUTHORIZING RESOLUTIONS (.3)
- 0.60 ROSENTHAL, MICHAEL A ADDITIONAL EMAILS WITH R. JAMES REGARDING PODS (.2); REVIEW COMMENTS FROM E. FLECK TO REIMBURSEMENT AGREEMENT (.2); EMAIL FROM BRENDA DELUIGI REGARDING EUROLOG (.2)
- 3.70 TRINKLEIN, JEFFREY REVIEW, COMMENT ON NOTES FROM M. ROSENTHAL REGARDING IIP (.3); REVIEW AGREEMENT FROM GRAVES, SEND COMMENTS (.6); DRAFT NOTE TO L. HIRSH REGARDING LOAN PROGRAM ISSUES (.7); CONFERENCE CALL WITH CLIENT (1.); TALK WITH M. ROSENTHAL REGARDING CREDIT RISK ON IIP (.2); DRAFT, DISCUSS NOTE WITH L. HIRSCH REGARDING WAYS TO DEAL WITH CREDIT RISK (.9).
- 4.00 KHALIL, EMAD H REVIEW AND REVISE PROPOSED DRAFT ██████████ CONSENT (2.1); ANALYZE ██████████ INTERPRETATION OF ROFR UNDER THE SHAREHOLDERS' AGREEMENT (1.2); CONFERENCE WITH J. WEISSER RE: SAME (0.7).
- 2.30 WEISSER, JOSHUA REVISIONS TO CONSENT LETTER RELATING TO SALE OF SHARES OF PORTFOLIO COMPANY (1.0 HRS); RELATED REVIEW AND ANALYSIS OF UNDERLYING TRANSACTION DOCUMENTS (.7 HRS); RELATED CONFERENCE WITH E. KHALIL (.6 HRS)

4.70 BABCOCK, CHRISTOPHER J DRAFT AGREEMENTS TO EFFECT REDEMPTION OF
SHARES IN CERTAIN PORTFOLIO COMPANIES.

0.30 BOUSLOG, MATTHEW G EMAILS WITH R. JAMES, M. ROSENTHAL AND J.
O'GRADY RE INVESTMENT SALE.

07/30/13

0.80 ROSENTHAL, MICHAEL A EMAIL FROM B. RUSTUM REGARDING SWITCH OF
DISPOSITION COMMITTEE (.1); EMAILS TO E. FLECK
AND AJ CHIANESE REGARDING MILBANK MARK-UP
TO REIMBURSEMENT AGREEMENT (.2); REVIEW
EUROLOG FEE LETTERS FROM KPMG AND
UNDERWRITERS (.4); EMAILS WITH R. SPIGEL
REGARDING KPMG WORK RE EUROLOG (.1)

0.20 TRINKLEIN, JEFFREY CALL WITH J. KRASNO, NOTE.

1.10 KHALIL, EMAD H REVIEW AND REVISE ██████████ CONSENT (.8);
CONFERENCE WITH J. WEISSER AND A. ROGERS RE:
SAME (.3).

0.50 WEISSER, JOSHUA ATTENTION TO PORTFOLIO ISSUES RELATED TO
POTENTIAL DISPOSITION

2.10 BABCOCK, CHRISTOPHER J DRAFT AGREEMENTS TO EFFECT REDEMPTION OF
SHARES IN CERTAIN PORTFOLIO COMPANIES.

07/31/13

0.50 MILLET, CRAIG H REVIEW EMAILS BETWEEN E. FLECK AND M.
ROSENTHAL RE EUROLOG ISSUES AND EMAILS RE
STRATEGY AND SOLUTIONS TO THE PROBLEM.

- 2.40 ROSENTHAL, MICHAEL A TELEPHONE WITH R. SPIGEL REGARDING EUROLOG TRANSACTION (.2); EMAILS WITH R. SPIGEL AND E. FLECK REGARDING EUROLOG COURT APPROVALS (.2); WORK ON MOTION TO APPROVE EUROLOG RETENTIONS (.6); EMAILS WITH BRENDA DILUIGI REGARDING LINKS RETENTION (.1); REVIEW CS AND DEUTSCHE AND KPMG ENGAGEMENT LETTERS REGARDING EUROLOG (.8); TELEPHONE WITH E. FLECK REGARDING KPMG ENGAGEMENT LETTER (.1); EMAIL WITH E. FLECK REGARDING EUROLOG ENGAGEMENT PROVISIONS (.1); EMAILS WITH J. WEISSER REGARDING ██████████ SALE IMPLEMENTATION (.1); REVISE REIMBURSEMENT AGREEMENT AND EMAILS WITH AJ CHIANESE REGARDING SAME (.2)
- 2.90 TRINKLEIN, JEFFREY REVIEW SPREADSHEET; CALL WITH J. BECK TO DISCUSS WITHHOLDING AMOUNTS, DRAFT SUMMARY NOTE (.7); REVIEW, REVISE SUMMARY FROM J. WEISSER (.5); NOTES TO M. ROSENTHAL (.3); DISCUSS WITH B. RIPPEON (.2); REVIEW SPP ISSUES, NOTE TO B. RIPPEON AND H. THOMPSON (.7); REVIEW TERMINATION AGREEMENT DRAFT FROM J. WEISSER (.4); NOTE TO L. HIRSCH (.1).
- 1.20 KHALIL, EMAD H TELEPHONE CONFERENCE WITH ██████████ COUNSEL.
- 0.80 WEISSER, JOSHUA PREPARE FOR AND ATTEND CONFERENCE WITH ██████████ COUNSEL REGARDING PORTFOLIO INVESTMENT DIPOSITION ISSUES
- 2.00 BABCOCK, CHRISTOPHER J DRAFT DOCUMENTS TO EFFECT REDEMPTION OF ARCAPITA AFFILIATE'S INTEREST IN CERTAIN PORTFOLIOS.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

FALCON
30561-00128

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	8.00	\$1,040.00	\$ 8,320.00
MICHAEL A. ROSENTHAL	1.10	1,090.00	1,199.00
MATTHEW G. BOUSLOG	0.10	465.00	<u>46.50</u>
Total Services			\$ 9,565.50

Total Services, Costs/Charges 9,565.50

BALANCE DUE \$ 9,565.50

FALCON
30561-00128

Detail Services:

07/03/13			
0.70	MILLET, CRAIG H	REVIEW HOPPER ANSWER TO TIDE ADVERSARY PROCEEDING AND EMAILS RE SAME (.3); EMAILS RE A&M EMPLOYMENT IN FALCON AND TIDE LITIGATION (.4).	
0.10	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET RE TIDE SUBORDINATION ACTION.	
07/16/13			
0.70	MILLET, CRAIG H	EMAILS AND CONFERENCES WITH R. MAROONEY RE STATUS OF TIDE LITIGATION, HSBC ACCOUNTS AND TRIAL PREPARATION.	
07/17/13			
0.90	MILLET, CRAIG H	EMAILS AND CONFERENCES WITH R. MAROONEY RE STATUS OF TIDE LITIGATION, HSBC ACCOUNTS AND TRIAL PREPARATION (.4); EMAILS RE INFORMATION NEEDED BY K&S TO PREP FOR DEFENSE OF TIDE LITIGATION (.5).	
07/18/13			
1.00	MILLET, CRAIG H	CONFERENCE WITH E. FLECK RE TIDE LITIGATION AND REPLACEMENT OF K&S (.4); EMAILS RE HSBC FEE AND COST DEMANDS AND PAYMENT (.6).	
07/19/13			
0.40	MILLET, CRAIG H	EMAILS WITH R. MAROONEY RE CALL FROM M. GLOGOFF AND TIDE CASE.	
0.20	ROSENTHAL, MICHAEL A	EMAILS FROM C. MILLET REGARDING TIDE LITIGATION.	
07/22/13			
0.60	MILLET, CRAIG H	CORRESPONDENCE TO T. WOOD RE HSBC ESCROW AND TIDE CLAIM OBJECTION AND EMAILS RE SAME.	
07/25/13			
0.20	MILLET, CRAIG H	EMAILS WITH J. FELDSHAR RE HSBC.	

Invoice Date: August 16, 2013

Due and Payable Upon Receipt

Invoice No. 2013081852

07/30/13

2.30 MILLET, CRAIG H

MULTIPLE EMAILS WITH MILBANK RE TRANSITION
ISSUES AND K&S (1.6); EMAILS WITH M. ROSENTHAL
AND H. THOMPSON RE SAME (.2); EMAILS AND CALLS
RE CASE STATUS AND TRANSITION ISSUES (.5).

0.40 ROSENTHAL, MICHAEL A

EMAILS WITH H. THOMPSON REGARDING TIDE
LITIGATION (.2); EMAILS WITH MILBANK LITIGATORS
AND C. MILLET REGARDING TIDE LITIGATION (.2)

07/31/13

1.20 MILLET, CRAIG H

REVIEW G. DAVIS EMAIL TO H. THOMPSON AND
EMAILS RE SAME WITH H. THOMPSON AND M.
ROSENTHAL (.4); EMAILS TO/FROM L. DAKIN-GRIM RE
TRANSITION ISSUES; K&S AND REFUTING
MISSTATEMENTS IN G. DAVIS EMAIL AND RELATED
EMAIL (.8).

0.50 ROSENTHAL, MICHAEL A

EMAILS WITH H. THOMPSON AND C. MILLET
REGARDING FALCON LITIGATION (.3); REVIEW AND
COMMENT ON EMAIL TO G. DAVIS REGARDING
FALCON LITIGATION (.2)

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

APPEALS
30561-00130

For Services Rendered Through July 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	34.60	\$1,040.00	\$ 35,984.00
JEREMY L. GRAVES	3.60	665.00	2,394.00
DOUGLAS G. LEVIN	0.40	580.00	232.00
MATTHEW G. BOUSLOG	18.60	465.00	8,649.00
DUKE K. AMPONSAH	4.10	365.00	1,496.50
MORGAN M. WOLFE	1.60	265.00	<u>424.00</u>
Total Services			\$ 49,179.50

Total Services, Costs/Charges 49,179.50

BALANCE DUE \$ 49,179.50

APPEALS
30561-00130

Detail Services:

07/02/13	1.60	WOLFE, MORGAN M	EMAIL FROM C. MILLET RE CRITICAL DATES RELATING TO CAPTAIN HANI OBJECTIONS AND APPEAL TO PLAN CONFIRMATION (.6); REVIEW CAPTAIN HANI APPEAL, RESEARCH, AND MULTIPLE OFFICE CONFERENCES RE SAME (1.0).
07/08/13	2.20	MILLET, CRAIG H	REVIEW EMAIL FROM T. WIENER AND DRAFT LETTER TO T. WIENER RE APPEALS AND EMAILS RE LETTER AND STRATEGY (1.2); EMAILS WITH M. ROSENTHAL RE T. WEINER RE ALSOHAIBI APPEALS, GOLDMAN ISSUES AND STRATEGY (.8); EMAILS WITH A KIM RE NOTICE TO AIG RE ALSOHAIBI AND BAESHEN CLAIMS (.2).
07/09/13	2.00	MILLET, CRAIG H	EMAILS RE DEMANDS FROM T. WIENER AND STRATEGY (.8); DRAFT AIG DISCLOSURE FOR A. KIM RE ALSOHAIBI CLAIMS (1.2).
07/10/13	3.00	MILLET, CRAIG H	DRAFT LETTER TO T. WIENER IN RESPONSE TO EMAILS RE DEMANDS FROM T. WIENER AND STRATEGY (1.2); DRAFT AIG DISCLOSURE FOR A. KIM RE ALSOHAIBI CLAIMS (.5); EMAILS RE GOLDMAN AND STRATEGY RE WAIVER AND EFFECTIVE DATE (.6); DRAFT AND REVISE EMAIL TO T WIENER RE QUESTIONS AS TO SERVICE OF OMNIBUS CLAIM OBJECTIONS (.7).
07/11/13	3.50	MILLET, CRAIG H	DRAFT AIG DISCLOSURE FOR A. KIM RE BAESHEN CLAIMS (.7); DRAFT LETTER TO T WIENER RESPONDING TO SETTLEMENT DEMAND (1.7); DRAFT AND REVISE EMAIL TO T WIENER RE REQUEST FOR ADJOURNMENT AS TO CLAIMS OBJECTIONS (.6); EMAIL WITH A & M RE PORTFOLIO COMPANIES IN WHICH ALSOHAIBI INVESTED AND PREPARE FOR CLAIM OBJECTION HEARING (.5).

0.30	GRAVES, JEREMY L	TELECONFERENCE WITH KIRKLAND REGARDING PENDING APPEAL (.3).
07/12/13		
0.70	MILLET, CRAIG H	REVIEW LATEST EMAIL FROM T. WIENER DEMANDING EXTORTIONATE PAYMENTS AND EMAILS RE SAME (.5); EMAILS WITH T. WIENER RE ADJOURNMENT OF CLAIM OBJECTION HEARING ON ALSOHAIBI CLAIM (.2).
07/14/13		
0.40	MILLET, CRAIG H	EMAILS RE ALSOHAIBI ISSUES ON APPEAL AND DESIGNATION OF RECORD.
07/15/13		
0.50	MILLET, CRAIG H	EMAILS RE ALSOHAIBI ISSUES ON APPEAL AND DESIGNATION OF RECORD AND STRATEGIC PLANNING.
07/16/13		
1.80	MILLET, CRAIG H	DRAFT STIPULATION RE SCHEDULE ON OBJECTION TO ALSOHAIBI CLAIMS AND EMAILS WITH T. WIENER RE SAME (1.1); EMAILS RE ALSOHAIBI ISSUES ON APPEAL AND DESIGNATION OF RECORD AND STRATEGIC PLANNING AND COUNTER DESIGNATIONS OF RECORD AND ISSUES ON APPEAL (.7).
07/17/13		
0.80	MILLET, CRAIG H	DRAFT COUNTER DESIGNATIONS OF ISSUES ON APPEAL.
0.40	LEVIN, DOUGLAS G	REVIEW VARIOUS PLEADINGS CONCERNING BACKGROUND OF DISPUTE WITH HANI, INCLUDING GIBSON DUNN'S RESPONSIVE PLEADINGS, IN ORDER TO ASSIST WITH APPEAL ISSUES (.4).
0.10	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET AND J. GRAVES RE APPEAL.
07/18/13		
0.80	MILLET, CRAIG H	REVIEW EMAIL FROM T. WIENER AND EMAILS AND CONFERENCE RE A RESPONSE AND STRATEGY (.4); DRAFT COUNTER DESIGNATIONS OF ISSUES ON APPEAL (.4).

0.40 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE APPEAL (.1); ANALYZE DESIGNATIONS RE SAME (.3).

07/19/13
0.40 MILLET, CRAIG H EMAILS RE STATUS AND STRATEGY AS TO APPEALS AND EFFECTIVE DATE.

07/22/13
2.40 MILLET, CRAIG H DRAFT AND REVISE LETTER TO T. WIENER REJECTING SETTLEMENT DEMANDS AND EMAILS AND CONFERENCES RE SAME (.9); EMAILS AND CONFERENCES RE PREPARATION OF COUNTER DESIGNATIONS OF RECORD (.2); DRAFT COUNTER DESIGNATIONS OF ISSUES AND EMAILS RE SAME (1.1); REVIEW LATEST MISSIVE FROM T. WIENER AND EMAILS RE SAME (.2).

4.10 BOUSLOG, MATTHEW G ANALYZE AND DRAFT DESIGNATIONS RE APPEAL (3.4); MEETINGS WITH C. MILLET RE APPEAL (.3); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.2); RESEARCH RE SAME (.1); TELEPHONE CONFERENCE WITH D. AMPONSAH RE SAME (.1).

07/23/13
5.40 MILLET, CRAIG H CONFERENCE CALL WITH M. ROSENTHAL, A. LEBLANC AND E. FLECK RE T. WIENER'S LATEST COMMUNICATION AND STRATEGY AS TO APPEAL AND EMAILS RE SAME (.5); REVISE LETTER TO T WIENER REJECTING SETTLEMENT DEMANDS AND EMAILS AND CONFERENCES RE SAME (.8); EMAILS RE COUNTER DESIGNATIONS OF ISSUES AND DRAFT SAME RE DIP ORDER (.9); ANALYZE FACTS RELATING TO ALSOHAIBI'S THREE INVESTMENTS AND EMAILS RE SAME (1.8); DRAFT REPLY IN SUPPORT OF OBJECTION TO CLAIM OF ALSOHAIBI (1.1); EMAIL RE GSI AMENDMENT AS TO PENDENCY OF APPEALS (.3).

2.00 BOUSLOG, MATTHEW G ANALYZE AND DRAFT DESIGNATIONS RE APPEAL (1.3); REVIEW AND REVISE LETTER RE T. WIENER EMAILS (.2); EMAILS WITH M. ROSENTHAL, C. MILLET AND J. GRAVES RE APPEAL (.5).

1.40 AMPONSAH, DUKE K COMPILE ALL AGENDA LETTERS RELATING TO DIP AND FINANCING AND SEND TO M. BOUSLOG(1.1); CONFER WITH M. BOUSLOG RE: SAME(.3).

07/24/13

2.10 MILLET, CRAIG H EMAILS RE COUNTER DESIGNATIONS OF ISSUES RE
DIP ORDER AND DRAFT SAME (.5); ANALYZE FACTS
RELATING TO ALSOHAIBI'S THREE INVESTMENTS
AND EMAILS RE SAME (.7); PREPARE MEMO RE LAW
ON CERTIFICATION ON APPEALS DIRECTLY TO THE
CIRCUIT COURT AND EMAILS RE STRATEGY (.9).

0.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE APPEAL ISSUES.

07/25/13

1.10 MILLET, CRAIG H EMAILS RE COUNTER DESIGNATIONS OF ISSUES RE
DIP ORDER AND DRAFT SAME (.5); ANALYZE FACTS
RELATING TO ALSOHAIBI'S THREE INVESTMENTS
AND EMAILS RE SAME (.3); EMAILS RE STRATEGY ON
APPEALS (.3).

2.10 GRAVES, JEREMY L REVIEW AND COMMENT ON ISSUES FOR APPEAL OF
CONFIRMATION ORDER.

1.70 BOUSLOG, MATTHEW G ANALYZE AND DRAFT DESIGNATIONS RE APPEAL
(1.2); EMAILS WITH C. MILLET AND J. GRAVES RE
APPEAL ISSUE (.1); CONFERENCE WITH C. MILLET RE
SAME (.2); CALLS WITH J. GRAVES RE SAME (.2).

07/26/13

0.70 MILLET, CRAIG H EMAILS RE DOCUMENTS AND INFORMATION
RELATING TO ALSOHAIBI'S THREE INVESTMENTS (.4);
EMAILS RE STRATEGY ON APPEALS AND COUNTER
DESIGNATION (.3).

2.10 BOUSLOG, MATTHEW G ANALYZE AND DRAFT DESIGNATIONS RE APPEAL (2);
EMAILS WITH M. ROSENTHAL, C. MILLET AND J.
GRAVES RE SAME (.1).

07/29/13

3.60 MILLET, CRAIG H DRAFT AND REVISE COUNTER-DESIGNATION OF
ISSUES ON APPEAL IN BOTH APPEALS (2.9); REVIEW
AND EMAILS RE COUNTER-DESIGNATION OF RECORD
ON APPEAL (.3); EMAILS RE SETTLEMENT
DISCUSSIONS WITH T WIENER, GSI AND APPEAL
STRATEGY (.4).

1.20 GRAVES, JEREMY L REVISE AND EDIT ISSUES ON APPEAL OF DIP ORDER
(1.2).

7.90 BOUSLOG, MATTHEW G ANALYZE AND DRAFT ITEM DESIGNATIONS RE APPEAL (1.7); ANALYZE AND DRAFT ISSUES RE APPEAL (3.8); RESEARCH RE SAME (.6); MEETINGS WITH C. MILLET RE APPEAL ISSUES (.1); CALLS WITH M. ROSENTHAL (.2) AND J. GRAVES (.2) RE SAME; EMAILS WITH M. ROSENTHAL (.2), C. MILLET (.2), J. GRAVES (.2) AND D. AMPONSAH (.3) RE SAME.

2.70 AMPONSAH, DUKE K PREPARE AND FILE DOCUMENTS RE: APPELLEES DESIGNATION AND COUNTER-DESIGNATION OF ITEMS RELATED TO THE REPLACEMENT DIP AND CONFIRMATION ORDER(2.0); COORDINATE SERVICE WITH GCG RE: SAME(.4); CONFER WITH M. BOUSLOG RE: SAME(.3).

07/30/13

1.90 MILLET, CRAIG H CALL FROM T. WIENER REQUESTING MORE CONCESSIONS AND EMAILS RE SAME AND STRATEGY (.3); CONFERENCE WITH A. LEBLANC, E. FLECK AND M. ROSENTHAL RE STRATEGY AND FOLLOW UP EMAILS (.4); EMAIL TO T. WIENER RE MODIFYING BRIEFING SCHEDULE, REVIEW RESPONSE FROM T. WIENER IN RESPONSE AND FURTHER EMAIL TO T. WIENER IN RESPONSE (.9); EMAILS RE DOCUMENTS REQUESTED BY T. WIENER RE HANI INVESTMENT (.3).

0.20 BOUSLOG, MATTHEW G EMAILS WITH B. KLINGER AND C. MILLET RE APPEAL.

07/31/13

1.30 MILLET, CRAIG H REVIEW ALSOHAIBI SPA'S AND EMAILS RE SAME (.5); DRAFT STIPULATION RE MODIFICATION TO BRIEFING SCHEDULE (.6); EMAILS TO/FROM T. WIENER RE AMENDING BRIEFING SCHEDULE ON CLAIM OBJECTION AND SPA'S (.2).

EXHIBIT B

Expenses Incurred During the Compensation Period

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DISBURSEMENTS
30561-00122

<u>COSTS/CHARGES</u>	<u>TOTAL</u>
COURT FEES	\$ 151.00
DATA LINE CHARGE	16.95
DOCUMENT RETRIEVAL SERVICE	15.00
DOCUMENT SEARCH AND RETRIEVAL	562.97
IN HOUSE DUPLICATION	2,550.25
LODGING	10,155.17
MEALS	5,759.48
MESSENGER AND COURIER EXPENSE	726.79
ON-LINE RESEARCH (WESTLAW)	1,368.72
OUTSIDE SERVICES/CONSULTANTS	4.55
SPECIALIZED RESEARCH/FILING FEES	308.23
TELEPHONE CHARGES	1,247.09
TRANSCRIPTS/DIGESTING	1,398.65
TRAVEL - AIR & RAIL	10,284.10
TRAVEL - MISCELLANEOUS (TIPS)	60.00
TRAVEL - PARKING	101.00
TRAVEL - TAXI & OTHER MODES/MILES	<u>2,139.25</u>
Total Costs/Charges	<u>36,849.20</u>
BALANCE DUE	<u>\$ 36,849.20</u>

DISBURSEMENTS
30561-00122

Detail Costs/Charges:

Court Fees

06/30/13 93.00 VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0613; DATE:
6/30/2013 - 6/11/13 5656235 TELEPHONIC COURT APPEARANCE
U.S. BANKRUPTCY COURT-S.D. NEW YORK/M. TAN

06/30/13 58.00 VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0613; DATE:
6/30/2013 - 6/24/13 5675375 TELEPHONIC COURT APPEARANCE
U.S. BANKRUPTCY COURT-S.D. NEW YORK/M. BOUSLOG

Data Line Charge

07/26/13 16.95 VENDOR: JEREMY GRAVES; INVOICE#: 05/29-06/12/13; DATE:
6/12/2013 - 05/29/13 NEW YORK/GOGO INTERNET ACCESS
FEE/ATTEND CLIENT MEETINGS/M.ROSENTHAL

Document Retrieval Service

05/25/13 15.00 VENDOR: LOS ANGELES COUNTY LAW LIBRARY; INVOICE#:
627313; DATE: 5/25/2013 - 05/03/13 DOCUMENT RETRIEVAL;
DOCUMENT DELIVERY EMAIL#0954/D.HOLLINGSWORTH

Document Search and Retrieval

07/28/13 339.53 JULY_2013-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-
00107-(MONTHLY_RELATIVITY_DISK_STORAGE)

07/28/13 201.52 JULY_2013-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-
00127-(MONTHLY_RELATIVITY_DISK_STORAGE)

07/29/13 21.92 JULY_2013-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-
00122-(MONTHLY_DISK_STORAGE)

In House Duplication

06/08/13 12.30 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/08/13

06/21/13 22.95 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/21/13

07/02/13 7.00 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/02/13

07/03/13 27.50 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/03/13

07/05/13 0.10 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/05/13

Invoice Date: August 16, 2013

Invoice No. 2013081852

Due and Payable Upon Receipt

07/08/13	121.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/08/13
07/09/13	4.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/09/13
07/10/13	321.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/10/13
07/11/13	2.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/11/13
07/12/13	94.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/12/13
07/13/13	34.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/13/13
07/14/13	1.50	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/14/13
07/15/13	80.50	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/15/13
07/16/13	237.95	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/16/13
07/17/13	96.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/17/13
07/18/13	375.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/18/13
07/22/13	5.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/22/13
07/23/13	224.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/23/13
07/24/13	535.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/24/13
07/25/13	197.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/25/13
07/26/13	54.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/26/13
07/29/13	35.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/29/13
07/31/13	58.65	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/31/13

Lodging

06/11/13	1,248.68	VENDOR: CRAIG H. MILLET; INVOICE#: 06/07-06/11/13; DATE: 6/11/2013 - 06/07-06/11/13 THE ROOSEVELT HOTEL ROOM; CLIENT HEARING NEW YORK, NY
06/12/13	1,573.45	VENDOR: JEREMY GRAVES; INVOICE#: 05/29-06/12/13; DATE: 6/12/2013 - 05/29-06/01/13 NEW YORK/GRAND CAYMAN/RITZ CARLTON HOTEL/ROOM/ATTEND CLIENT MEETINGS/M.ROSENTHAL
06/12/13	443.92	VENDOR: JEREMY GRAVES; INVOICE#: 05/29-06/12/13; DATE: 6/12/2013 - 06/01-06/02/13 NEW YORK/GRAND CAYMAN/GRAND CAYMAN RESORT HOTEL/ROOM, INTERNET/ATTEND CLIENT MEETINGS/M.ROSENTHAL
06/12/13	3,958.25	VENDOR: JEREMY GRAVES; INVOICE#: 05/29-06/12/13; DATE: 6/12/2013 - 06/02-06/12/13 NEW YORK/GRAND CAYMAN/GRAND HYATT HOTEL/ROOM, INTERNET/ATTEND CLIENT MEETINGS/M.ROSENTHAL
06/12/13	-90.65	VENDOR: JEREMY GRAVES; INVOICE#: 05/29-06/12/13-1; DATE: 6/12/2013 -GRAND CAYMAN 06/02-06/12/13/GRAND HYATT HOTEL/INTERNET ADJUSTMENT/ATTEND CLIENT MEETINGS/M.ROSENTHAL CREDIT FOR OVERPAYMENT OF INTERNET ON HOTEL FOLIO
07/12/13	1,661.80	VENDOR: JEREMY GRAVES; INVOICE#: 07/08-07/12/13; DATE: 7/12/2013 - NEW YORK/GRAND HYATT HOTEL/ROOM/MEETINGS WITH CLIENT AND CREDITORS COMMITTEE/M.ROSENTHAL
07/26/13	1,359.72	VENDOR: JEREMY GRAVES; INVOICE#: 07/22-07/26/13; DATE: 7/26/2013 - NEW YORK/GRAND HYATT HOTEL/ROOM, LAUNDRY, VALET DELIVERY CHARGE/MEETINGS WITH CLIENT AND CREDITORS COMMITTEE/M.ROSENTHAL

Meals

06/11/13	832.17	VENDOR: CRAIG H. MILLET; INVOICE#: 06/07-06/11/13; DATE: 6/11/2013 - 06/07-06/10/13 MEALS; CLIENT HEARING NEW YORK, NY
06/11/13	123.53	VENDOR: CRAIG H. MILLET; INVOICE#: 06/07-06/11/13; DATE: 6/11/2013 - 06/07-06/11/13 THE ROOSEVELT HOTEL/MEALS; CLIENT HEARING NEW YORK, NY
06/12/13	560.54	VENDOR: JEREMY GRAVES; INVOICE#: 05/29-06/12/13; DATE:

6/12/2013 - NEW YORK/GRAND CAYMAN/MEALS/ATTEND CLIENT
MEETINGS/M.ROSENTHAL

06/12/13	12.01	VENDOR: JEREMY GRAVES; INVOICE#: 05/29-06/12/13; DATE: 6/12/2013 - 05/29-06/01/13 NEW YORK/GRAND CAYMAN/RITZ CARLTON HOTEL/MEALS/ATTEND CLIENT MEETINGS/M.ROSENTHAL
07/08/13	103.69	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1476904 DATE: 7/14/2013 ORDER NO-379656459 07/08/2013 50B MICHAEL ROSENTHAL ARCAPITA MEETING 8 PPL./J. WIRCHIN
07/08/13	112.39	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1476904 DATE: 7/14/2013 ORDER NO-379656042 07/08/2013 50D MICHAEL ROSENTHAL ARCAPITA MEETING 10 PPL./J. WIRCHIN
07/09/13	110.91	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 07/09/13; DATE: 7/9/2013 - 07/09/13 MEALS; CLIENT MEETINGS NEW YORK, NY
07/10/13	206.69	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1476904 DATE: 7/14/2013 ORDER NO-380284359 07/10/2013 50D MICHAEL ROSENTHAL ARCAPITA MEETING 10 PPL./J. WIRCHIN
07/10/13	70.67	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1476904 DATE: 7/14/2013 ORDER NO-380263809 07/10/2013 50D MICHAEL ROSENTHAL ARCAPITA MEETING 12 PPL./J. WIRCHIN
07/12/13	188.50	VENDOR: JEREMY GRAVES; INVOICE#: 07/08-07/12/13; DATE: 7/12/2013 - NEW YORK/MEALS/MEETINGS WITH CLIENT AND CREDITORS COMMITTEE/M.ROSENTHAL
07/22/13	250.35	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1482947 DATE: 7/28/2013 ORDER NO-383979243 07/22/2013 50D MICHAEL ROSENTHAL ARCAPITA MEETING 10 PPL./J. WIRCHIN
07/22/13	108.09	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1482947 DATE: 7/28/2013 ORDER NO-383978775 07/22/2013 50D MICHAEL ROSENTHAL ARCAPITA MEETING 10 PPL./J. WIRCHIN

07/22/13	215.58	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1482947 DATE: 7/28/2013 ORDER NO-383834658 07/22/2013 50D MICHAEL ROSENTHAL ARCAPITA MEETING 12 PPL./J. WIRCHIN
07/23/13	739.42	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1482947 DATE: 7/28/2013 ORDER NO-384325305 07/23/2013 46MPR1 MICHAEL ROSENTHAL ARCAPITA MEETING 30 PPL./J. WIRCHIN
07/23/13	313.07	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1482947 DATE: 7/28/2013 ORDER NO-384324642 07/23/2013 46MPR1 MICHAEL ROSENTHAL ARCAPITA MEETING 30 PPL./J. WIRCHIN
07/23/13	1,183.16	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 07/23/13; DATE: 7/23/2013 - 07/23/13 MEALS; CLIENT MEETINGS NEW YORK, NY
07/24/13	277.85	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1482947 DATE: 7/28/2013 ORDER NO-384634356 07/24/2013 MPR1 & 50D M. ROSENTHAL ARCAPITA (30 PPLE)/J. WIRCHIN
07/25/13	26.95	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1482947 DATE: 7/28/2013 ORDER NO-384979440 07/25/2013 47G M. ROSENTHAL ARCAPITA (10 PPLE)/J. WIRCHIN
07/25/13	228.51	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1482947 DATE: 7/28/2013 ORDER NO-384890403 07/25/2013 47G M. ROSENTHAL ARCADIA (18 PPLE)/J. WIRCHIN
07/26/13	95.40	VENDOR: JEREMY GRAVES; INVOICE#: 07/22-07/26/13; DATE: 7/26/2013 - NEW YORK/MEALS/MEETINGS WITH CLIENT AND CREDITORS COMMITTEE/M.ROSENTHAL

Messenger and Courier Expense

06/11/13	106.22	VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 177753 DATE: 6/16/2013 TICKET# W0892199 06/11/2013 FROM SDNY BANKRUPTCY COURT, ONE BOWLING GREEN,NEW YORK,NY 10014 TO GIBSON DUNN & CRUTCHER,200 PARK AVENUE,NEW YORK,NY 10166 DUKE AMPONSAH/J. WIRCHIN
06/11/13	106.22	VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 177753 DATE: 6/16/2013 TICKET# W0891993 06/11/2013 FROM GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK,NY 10166 TO BANKRUPCY COURT,ONE BOWING GREEN,NEW YORK,NY

10014 DUKE AMPONSAH/J. WIRCHIN

06/21/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 177972
DATE: 6/23/2013 TICKET# W0895568 06/21/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO OFFICE OF THE TRUSSTE, 33 WHITEHALL STREET, NEW
YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

06/21/13 41.81 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 177972
DATE: 6/23/2013 TICKET# W0895565 06/21/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO UNITED STATES BANKRUPTCY, ONE BOWLING GREEN, NEW
YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

06/25/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 178354
DATE: 6/30/2013 TICKET# W0896531 06/25/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO OFFICE OF TH TRUSSTEE, 1 BOWLING GREEN, NEW YORK, NY
10014 MORGAN WOLFE/J. WIRCHIN

06/25/13 8.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 178354
DATE: 6/30/2013 TICKET# W0896529 06/25/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO OFFICE OF THE TRUSSTEE, 201 VARICK STREET, NEW
YORK, NY 10014 MORGAN WOLFE/J. WIRCHIN

07/03/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 179078
DATE: 7/7/2013 TICKET# W0899417 07/03/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO UNITED STATES COURT HOUSE, ONE BOWLING GREEN, NEW
YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

07/16/13 37.86 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 179456
DATE: 7/21/2013 TICKET# W0903076 07/16/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO SOUTHERN DISTRICT OF N.Y BANKRUPTCY, ONE BOWLING
GREEN, NEW YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

07/17/13 86.90 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-
20130726 DATE: 7/26/2013 SHIP DATE 07/17/2013 AIRBILL NO:
796251129622 FROM: STEVEN LAU, GIBSON DUNN & CRUTCHER
LLP, NEW YORK, NY TO: JOANNA BARTOLD, LATHAM & WATKINS
LLP, CHICAGO, IL

07/17/13 36.73 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 179456
DATE: 7/21/2013 TICKET# W0903658 07/17/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166

Invoice Date: August 16, 2013

Invoice No. 2013081852

Due and Payable Upon Receipt

TO SOUTHERN DISTRICT NO NY, ONE BOWLING GREEN, NEW
YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

07/17/13 8.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 179456
DATE: 7/21/2013 TICKET# W0903648 07/17/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO OFFICE OF THE U.S TRUSSTEE, 201 VARICK STREET, NEW
YORK, NY 10014 DUKE AMPONSAH/J. WIRCHIN

07/19/13 37.86 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 179456
DATE: 7/21/2013 TICKET# W0904992 07/19/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166 TO
,375 SOUTH END AVENUE, NEW YORK, NY 10280 DANIEL ANGEL/J.
WIRCHIN

07/22/13 8.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 179664
DATE: 7/28/2013 TICKET# W0905287 07/22/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO OFFICE OF THE TRUSTEE, 201 VARICK ST, NEW YORK, NY
10014 DUKE A MPONSAH/J. WIRCHIN

07/22/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 179664
DATE: 7/28/2013 TICKET# W0905284 07/22/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO SOUTHERN DISTRICT, ONE BOWLING GREEN, NEW YORK, NY
10004 DUKE . AMPONSAH/J. WIRCHIN

07/25/13 140.69 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 179664
DATE: 7/28/2013 TICKET# W0906901 07/25/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO ,115 RYE RIDGE ROAD, HARRISON, NY 10528 ALAN
BANNISTER/J. WIRCHIN

07/26/13 17.00 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 179664
DATE: 7/28/2013 TICKET# W0907297 07/26/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO OFFICE OF THE TRUSSTEE - U.S FEDER, 201 VARCK
STREET, NEW YORK, NY 10014 DUKE AMPONSAH/J. WIRCHIN

On-Line Research (Westlaw)

07/19/13 979.01 WEISSER, JOSHUA 07/19/13 30561-00122 WESTLAW
RESEARCH AND PRINTING CHARGES

07/23/13 112.36 WEISSER, JOSHUA 07/23/13 30561-00122 WESTLAW
RESEARCH AND PRINTING CHARGES

07/26/13 163.75 WEISSER,JOSHUA 07/26/13 30561-00122 WESTLAW
RESEARCH AND PRINTING CHARGES

07/29/13 113.60 BOUSLOG,MATTHEW G 07/29/13 30561-00122 WESTLAW
RESEARCH AND PRINTING CHARGES

Outside Services/Consultants

07/15/13 4.55 VENDOR: LAND REGISTRY; INVOICE#: 1055938814; DATE:
6/21/2013 - LAND REGISTRY SEARCH

Specialized Research/Filing Fees

07/15/13 4.33 FLEURY, BENOIT 07/15/2013 LEXISNEXIS ONLINE

07/18/13 43.80 PACER 06/01/13-06/30/13 COURT RESEARCH

07/18/13 8.20 PACER 06/01/13-06/30/13 COURT RESEARCH

07/26/13 9.60 PACER 06/2013 COURT RESEARCH

07/26/13 242.30 PACER 06/2013 COURT RESEARCH

Telephone Charges

05/28/13 11.83 VENDOR: J.M. TRINKLEIN; INVOICE#: 6283418-0513; DATE:
5/28/2013 - 04/29-05/28/13 VERIZON 917-628-3418/CLIENT
RELATED PHONE CHARGES

06/27/13 52.11 VENDOR: SAPTAK SANTRA; INVOICE#: 06/27/13; DATE: 7/15/2013
- SINGTEL BILL M0103 - TELEPHONE CHARGES FROM MAY 23 TO
JUN 22, 2013

07/01/13 10.47 CONFERENCING SERVICES BY STEVEN P. BUFFONE

07/02/13 1.90 44-2073116499 07/02/2013 UN KINGDOM

07/02/13 1.14 1(312)876-6584 07/02/2013 CHICAGO IL

07/02/13 1.14 1(312)288-3515 07/02/2013 CHICAGO IL

07/02/13 4.18 1(631)470-6840 07/02/2013 HUNTINGTON NY

07/02/13	9.58	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
07/02/13	3.03	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
07/02/13	50.46	CONFERENCEING SERVICES BY STEVEN P. BUFFONE
07/03/13	8.74	1(949)248-1332 07/03/2013 CAPSTR VLY CA
07/03/13	3.28	CONFERENCEING SERVICES BY CHARLES WILLIAM THOMAS JR.
07/03/13	4.88	CONFERENCEING SERVICES BY CHARLES WILLIAM THOMAS JR.
07/03/13	16.56	CONFERENCEING SERVICES BY JAMES O'GRADY
07/03/13	51.24	CONFERENCEING SERVICES BY STEVEN P. BUFFONE
07/03/13	2.44	CONFERENCEING SERVICES BY STEWART ROSS
07/05/13	6.47	CONFERENCEING SERVICES BY MATTHEW BOUSLOG
07/05/13	3.49	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
07/08/13	4.18	1(631)470-6840 07/08/2013 HUNTINGTON NY
07/08/13	1.52	1(404)724-1828 07/08/2013 ATLANTA GA
07/08/13	11.02	1(214)534-8000 07/08/2013 GRAND PRAR TX
07/08/13	5.32	1(212)237-0280 07/08/2013 NEW YORK NY
07/08/13	10.23	1(719)955-0542 07/08/2013 COLORADO
07/08/13	3.80	1(310)980-8529 07/08/2013 SNMN SNMN CA
07/08/13	14.71	CONFERENCEING SERVICES BY JOSHUA WEISSER
07/08/13	7.32	CONFERENCEING SERVICES BY MATTHEW BOUSLOG

07/08/13	8.23	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
07/08/13	23.96	CONFERENCING SERVICES BY STEWART ROSS	
07/09/13	3.04	44-2086094466	07/09/2013 UN KINGDOM
07/09/13	2.66	44-2086094466	07/09/2013 UN KINGDOM
07/09/13	37.35	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
07/10/13	6.39	CONFERENCING SERVICES BY JOSHUA WEISSER	
07/10/13	1.14	44-7968987345	07/10/2013 UN KINGDOM
07/10/13	11.78	1(202)862-2238	07/10/2013 WASHINGTON DC
07/10/13	1.90	1(312)601-9041	07/10/2013 CHICAGO IL
07/11/13	6.76	CONFERENCING SERVICES BY BRIAN KIM	
07/11/13	4.77	CONFERENCING SERVICES BY CHRISTOPHER BABCOCK	
07/11/13	8.60	CONFERENCING SERVICES BY JAMES O'GRADY	
07/11/13	3.12	CONFERENCING SERVICES BY JOSHUA WEISSER	
07/11/13	3.41	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
07/11/13	2.02	CONFERENCING SERVICES BY ROBERT COPPOLA	
07/11/13	0.51	DU TELEPHONE CALLS 05/13	
07/11/13	6.08	1(310)980-8529	07/11/2013 SNMN SNMN CA
07/11/13	2.28	1(212)530-5846	07/11/2013 NEW YORK NY

07/11/13	1.14	1(312)601-9049	07/11/2013 CHICAGO IL
07/11/13	8.74	1(540)761-6259	07/11/2013 ROANOKE VA
07/12/13	2.28	1(212)530-5846	07/12/2013 NEW YORK NY
07/12/13	4.94	1(214)534-8000	07/12/2013 GRAND PRAR TX
07/12/13	4.56	1(212)530-5139	07/12/2013 NEW YORK NY
07/12/13	7.22	1(631)470-1866	07/12/2013 HUNTINGTON NY
07/12/13	2.66	1(202)835-7574	07/12/2013 WASHINGTON DC
07/12/13	4.47	1(719)955-0542	07/12/2013 COLORADO
07/12/13	38.79	CONFERENCING SERVICES BY STEPHEN NORDAHL	
07/14/13	6.46	CONFERENCING SERVICES BY BRIAN KIM	
07/14/13	7.21	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
07/15/13	4.81	CONFERENCING SERVICES BY JEFFREY TRINKLEIN	
07/15/13	6.79	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
07/15/13	7.11	1(719)955-0542	07/15/2013 COLORADO
07/16/13	1.90	1(540)761-6259	07/16/2013 ROANOKE VA
07/16/13	6.08	1(404)572-4718	07/16/2013 ATLANTA GA
07/16/13	16.67	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
07/16/13	10.18	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	

07/16/13	19.74	CONFERENCING SERVICES BY STEVEN P. BUFFONE	
07/17/13	2.28	1(540)761-6259	07/17/2013 ROANOKE VA
07/17/13	4.94	1(213)892-4344	07/17/2013 LOSANGELES CA
07/17/13	3.04	1(212)530-5140	07/17/2013 NEW YORK NY
07/17/13	3.04	1(540)761-6259	07/17/2013 ROANOKE VA
07/17/13	6.84	420-602171180	07/17/2013 CZECH REP
07/17/13	1.52	44-2078245660	07/17/2013 UN KINGDOM
07/17/13	2.28	1(212)556-2111	07/17/2013 NEW YORK NY
07/17/13	1.14	1(949)999-2865	07/17/2013 NEWPORTBCH CA
07/17/13	10.15	CONFERENCING SERVICES BY KEVIN MEDRANO	
07/17/13	3.83	CONFERENCING SERVICES BY MATTHEW BOUSLOG	
07/18/13	3.04	1(404)572-4718	07/18/2013 ATLANTA GA
07/18/13	3.42	1(713)547-3711	07/18/2013 HOUSTON TX
07/18/13	7.59	CONFERENCING SERVICES BY JOSHUA WEISSER	
07/19/13	1.14	1(732)219-6918	07/19/2013 RED BANK NJ
07/19/13	1.14	1(540)761-6259	07/19/2013 ROANOKE VA
07/19/13	10.26	1(312)601-9066	07/19/2013 CHICAGO IL
07/19/13	2.28	1(732)757-8679	07/19/2013 MIDDLETOWN NJ
07/19/13	18.68	CONFERENCING SERVICES BY KEVIN MEDRANO	

07/19/13	33.93	CONFERENCEING SERVICES BY STEPHEN NORDAHL
07/19/13	13.03	CONFERENCEING SERVICES BY JEFFREY TRINKLEIN
07/20/13	4.66	CONFERENCEING SERVICES BY JEFFREY TRINKLEIN
07/21/13	3.09	CONFERENCEING SERVICES BY JEFFREY TRINKLEIN
07/22/13	9.12	1(404)260-4050 07/22/2013 ATLANTA GA
07/22/13	2.28	1(312)601-9066 07/22/2013 CHICAGO IL
07/22/13	5.32	1(312)601-9066 07/22/2013 CHICAGO IL
07/22/13	4.22	CONFERENCEING SERVICES BY DANIEL ANGEL
07/22/13	5.85	CONFERENCEING SERVICES BY MATTHEW BOUSLOG
07/22/13	7.88	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
07/23/13	2.20	CONFERENCEING SERVICES BY JEREMY GRAVES
07/23/13	32.69	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
07/23/13	2.66	973-39931183 07/23/2013 BAHRAIN
07/23/13	15.58	44-2078245660 07/23/2013 UN KINGDOM
07/23/13	9.12	1(312)952-8510 07/23/2013 CHICAGO IL
07/24/13	4.56	44-2070202415 07/24/2013 UN KINGDOM
07/24/13	3.42	44-2078245660 07/24/2013 UN KINGDOM
07/24/13	12.88	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL

07/25/13	2.66	1(212)903-9413	07/25/2013 NEW YORK NY
07/25/13	16.46		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
07/25/13	45.68		CONFERENCING SERVICES BY STEVEN P. BUFFONE
07/26/13	2.66	1(713)547-3711	07/26/2013 HOUSTON TX
07/26/13	1.90	1(212)530-5139	07/26/2013 NEW YORK NY
07/26/13	5.32	1(404)260-4050	07/26/2013 ATLANTA GA
07/26/13	3.04	1(713)547-3711	07/26/2013 HOUSTON TX
07/26/13	9.59		CONFERENCING SERVICES BY JOSHUA WEISSER
07/26/13	7.18		CONFERENCING SERVICES BY KEVIN MEDRANO
07/26/13	12.20		CONFERENCING SERVICES BY KEVIN MEDRANO
07/26/13	17.05	44-2076153013	07/26/2013 UN KINGDOM
07/29/13	10.69		CONFERENCING SERVICES BY JAMES O'GRADY
07/29/13	9.03		CONFERENCING SERVICES BY KEVIN MEDRANO
07/29/13	17.98		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
07/29/13	15.53		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
07/30/13	5.32	1(540)761-6259	07/30/2013 ROANOKE VA
07/30/13	1.52	1(345)814-9212	07/30/2013 CAYMAN IS CI
07/30/13	4.56	1(540)761-6259	07/30/2013 ROANOKE VA

07/30/13 3.77 CONFERENCING SERVICES BY CHRISTOPHER BABCOCK

07/30/13 28.58 CONFERENCING SERVICES BY STEPHEN NORDAHL

07/31/13 25.89 DU TELEPHONE CALLS 05/13

07/31/13 27.24 ETISALAT TELEPHONE CALLS 05/13

07/31/13 2.66 1(345)814-9255 07/31/2013 CAYMAN IS CI

07/31/13 2.66 1(345)814-9212 07/31/2013 CAYMAN IS CI

07/31/13 1.52 1(312)499-6905 07/31/2013 CHICAGO IL

07/31/13 3.42 1(345)623-5133 07/31/2013 CAYMAN IS CI

07/31/13 9.50 1(310)980-8529 07/31/2013 SNMN SNMN CA

07/31/13 1.89 VENDOR: PREMIERE CONFERENCING PTE LTD; INVOICE#: 1514675; DATE: 7/31/2013 - CONFERENCE CALLS BY SAPTAK SANTRA FOR THE MONTH OF JUL 2013.

07/31/13 8.62 VENDOR: PREMIERE CONFERENCING PTE LTD; INVOICE#: 1514675; DATE: 7/31/2013 - CONFERENCE CALLS BY SAPTAK SANTRA FOR THE MONTH OF JUL 2013.

07/31/13 17.86 VENDOR: LEGAL CONNECT; INVOICE#: 15001183695; DATE: 7/31/2013 CONFERENCE CALLS HOSTED BY H.CHALHOUB IN JULY 2013

07/31/13 11.05 CONFERENCING SERVICES BY JOSHUA WEISSER

07/31/13 10.79 CONFERENCING SERVICES BY KEVIN MEDRANO

07/31/13 47.38 SFR TELEPHONE CALLS 07/13

Transcripts/Digesting

06/27/13 456.15 VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1786831; DATE: 6/27/2013 - ORIGINAL TRANSCRIPT, ELECTRONIC DELIVERY, SHIPPING/HANDLING.

06/28/13	527.45	VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1789126; DATE: 6/28/2013 - TRANSCRIPT, ELECTRONIC DELIVERY, SHIPPING/HANDLING, M. ROSENTHAL.
07/22/13	415.05	VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1803856; DATE: 7/22/2013 - 7/18/13 TRANSCRIPT REGARDING ARCAPITA BANK/ M. ROSENTHAL
<u>Travel - Air & Rail</u>		
09/11/12	279.80	VENDOR: JEREMY GRAVES; INVOICE#: 09/11/12; DATE: 9/11/2012 - DEN-NEW YORK/AIRFARE TK#01671313260783/ADDITIONAL AIRLINE FEES
09/11/12	106.80	VENDOR: JEREMY GRAVES; INVOICE#: 09/11/12; DATE: 9/11/2012 - NEW YORK-DEN/AIRFARE TK#0671313260796/ADDITIONAL AIRLINE FEES
09/11/12	49.25	VENDOR: JEREMY GRAVES; INVOICE#: 09/11/12; DATE: 9/11/2012 - NEW YORK-DEN/AIRLINE SERVICE FEE TK#89005787832920/ADDITIONAL AIRLINE FEES
01/31/13	621.40	VENDOR: JEREMY GRAVES; INVOICE#: 01/31/13; DATE: 1/31/2013 - LOS ANGELES, CA/ADDITIONAL AIRLINE FEES
06/11/13	8.50	VENDOR: CRAIG H. MILLET; INVOICE#: 06/07-06/11/13; DATE: 6/11/2013 - 06/07-06/11/13 RAIL FARES; CLIENT HEARING NEW YORK, NY
06/12/13	252.90	VENDOR: JEREMY GRAVES; INVOICE#: 05/29-06/12/13; DATE: 6/12/2013 - NEW YORK/AIRFARE/ATTEND CLIENT MEETINGS/M.ROSENTHAL
06/12/13	60.00	VENDOR: JEREMY GRAVES; INVOICE#: 05/29-06/12/13; DATE: 6/12/2013 - NEW YORK/GRAND CAYMAN/AIRLINE BAGGAGE FEE/ATTEND CLIENT MEETINGS
07/11/13	4,806.05	VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130801-2 DATE: 7/13/2013 TRAVEL INVOICE#/DATE: 109802 07/11/2013 TICKET NO: 7290469415 TRAVEL DATES: 07/15/2013 - 07/20/2013 PASSENGER: MILLET/CRAIG H ITINERARY: LAX/JFK/LAX
07/12/13	681.90	VENDOR: JEREMY GRAVES; INVOICE#: 07/08-07/12/13; DATE:

7/12/2013 - 07/08/13 DEN-NEW YORK/AIRFARE
TK#0162372435148/MEETINGS WITH CLIENT AND CREDITORS
COMMITTEE/M.ROSENTHAL

07/12/13 681.90 VENDOR: JEREMY GRAVES; INVOICE#: 07/08-07/12/13; DATE:
7/12/2013 - 07/12/13 NEW YORK-DEN/AIRFARE
TK#0162372563173/MEETINGS WITH CLIENT AND CREDITORS
COMMITTEE/M.ROSENTHAL

07/26/13 1,413.80 VENDOR: JEREMY GRAVES; INVOICE#: 07/22-07/26/13; DATE:
7/26/2013 - DEN-NEWARK NJ-DEN/ AIRFARE
TK#0162373964215/MEETINGS WITH CLIENT AND CREDITORS
COMMITTEE/M.ROSENTHAL

07/26/13 1,272.55 VENDOR: JEREMY GRAVES; INVOICE#: 05/29-06/12/13; DATE:
6/12/2013 - NEW YORK/AIRFARE/ATTEND CLIENT
MEETINGS/M.ROSENTHAL

07/26/13 49.25 VENDOR: JEREMY GRAVES; INVOICE#: 05/29-06/12/13; DATE:
6/12/2013 - NEW YORK/AIRLINE SERVICE FEE/ATTEND CLIENT
MEETINGS/M.ROSENTHAL

Travel - Miscellaneous (tips)

06/11/13 60.00 VENDOR: CRAIG H. MILLET; INVOICE#: 06/07-06/11/13; DATE:
6/11/2013 - 06/07-06/11/13 GRATUITY; CLIENT HEARING NEW
YORK, NY

Travel - Parking

07/26/13 101.00 VENDOR: JEREMY GRAVES; INVOICE#: 07/22-07/26/13; DATE:
7/26/2013 - NEW YORK/PARKING/MEETINGS WITH CLIENT AND
CREDITORS COMMITTEE/M. ROSENTHAL

Travel - Taxi & Other Modes/Miles

06/04/13 74.63 VENDOR: DIAL CAR INC. INVOICE#: 1163687 DATE: 6/12/2013
VOUCHER A3853396 06/04/2013 MOSKOWITZ, ALAN FROM 200
PARK AVE M TO 1264 E 29 ST 11210 BK

06/05/13 77.41 VENDOR: DIAL CAR INC. INVOICE#: 1163687 DATE: 6/12/2013
VOUCHER A3861067 06/05/2013 MOSKOWITZ, ALAN FROM 200
PARK AVE M TO 1264 E 29 ST 11210 BK

06/11/13 140.00 VENDOR: CRAIG H. MILLET; INVOICE#: 06/07-06/11/13; DATE:
6/11/2013 - 06/07, 06/11/13 CAB FARES; CLIENT HEARING NEW
YORK, NY

06/11/13 52.35 VENDOR: DIAL CAR INC. INVOICE#: 1164231 DATE: 6/26/2013
VOUCHER A3526846 06/11/2013 AMPONSAH, DUKE K. FROM 200
PARK AVE M TO 458 PROSPECT PL 11238 BK

06/11/13 207.71 VENDOR: DIAL CAR INC. INVOICE#: 1164231 DATE: 6/26/2013
VOUCHER A3872781 06/11/2013 ROSS, STEWART R. FROM 200
PARK AV M TO MASTIC11950 LI

06/11/13 36.76 VENDOR: DIAL CAR INC. INVOICE#: 1165189 DATE: 7/10/2013
VOUCHER A3754518 06/11/2013 WOLFE, MORGAN FROM 50
VANDERBILT AV M YALE CLUB TO 1 BOWLING GREEN 10004 M

06/12/13 34.20 VENDOR: STEVEN J. LAU; INVOICE#: 06/10-06/12/13; DATE:
6/12/2013 - 06/10, 06/12/13 CAB FARES; WORKING LATE

06/12/13 126.41 VENDOR: DIAL CAR INC. INVOICE#: 1164231 DATE: 6/26/2013
VOUCHER A3905099 06/12/2013 OTHER, OTHER FROM 50
VANDERBILT AV M YALE CLUB TO JFK JFK

06/12/13 207.71 VENDOR: DIAL CAR INC. INVOICE#: 1164999 DATE: 7/3/2013
VOUCHER A3847689 06/12/2013 ROSS, STEWART R. FROM 200
PARK AV M TO MASTIC11950 LI

06/24/13 66.27 VENDOR: DIAL CAR INC. INVOICE#: 1165189 DATE: 7/10/2013
VOUCHER A3515402 06/24/2013 OTHER, OTHER FROM 2
BROADWAY M TO LGA LGA

06/26/13 10.77 VENDOR: SAPTAK SANTRA; INVOICE#: 06/11&26,2013; DATE:
6/26/2013 - TAXI FARE FROM OFFICE TO HOME ON JUN 11, 2013.

07/01/13 14.00 VENDOR: YELLOW CAB OF GREATER ORANGE COUNTY;
INVOICE#: 0046491-IN; DATE: 7/1/2013 - CAB FARE FROM GDC
IRVINE TO SNA/M. BOUSLOG

07/05/13 27.00 VENDOR: NEW YORK PETTY CASH; INVOICE#: 3137/2013; DATE:
7/5/2013 - #791, K. MEDRANO, 6/20/13, TAXI, JAW

07/05/13 10.00 VENDOR: NEW YORK PETTY CASH; INVOICE#: 3136/2013; DATE:
7/5/2013 - #732, B. KIM, 6/25/13, TAXI, JAW.

07/10/13 15.39 VENDOR: YANG FEI JONATHAN; INVOICE#: 07/09-07/11/13; DATE:
7/15/2013 - TAXI FARE FROM OFFICE TO HOME ON JUL 10, 2013

07/11/13 97.46 VENDOR: DIAL CAR INC. INVOICE#: 1165708 DATE: 7/24/2013
VOUCHER G057684 07/11/2013 OTHER, OTHER FROM 50
VANDERBILT AV M YALE CLUB TO LGA LGA

07/11/13 99.68 VENDOR: DIAL CAR INC. INVOICE#: 1165708 DATE: 7/24/2013
VOUCHER G57683 07/11/2013 OTHER, OTHER FROM 50
VANDERBILT AV M YALE CLUB TO JFK JFK

07/11/13 15.04 VENDOR: YANG FEI JONATHAN; INVOICE#: 07/09-07/11/13; DATE:
7/15/2013 - TAXI FARE FROM OFFICE TO HOME ON JUL 11, 2013

07/12/13 30.50 VENDOR: NEW YORK PETTY CASH; INVOICE#: 3138/2013; DATE:
7/12/2013 - 841, B. KIM, 6/5, 6/8, 6/20/13, TAXI, JAW.

07/12/13 238.76 VENDOR: JEREMY GRAVES; INVOICE#: 07/08-07/12/13; DATE:
7/12/2013 - NEW YORK/CAB FARE/MEETINGS WITH CLIENT AND
CREDITORS COMMITTEE/M.ROSENTHAL

07/15/13 60.70 VENDOR: DIAL CAR INC. INVOICE#: 1165708 DATE: 7/24/2013
VOUCHER G60142 07/15/2013 AMPONSAH, DUKE K. FROM 200
PARK AVE M TO 458 PROSPECT PL 11238 BK

07/19/13 11.00 VENDOR: NEW YORK PETTY CASH; INVOICE#: 3139/2013; DATE:
7/19/2013 - #873 B. KIM, TAXI HOME FROM OFFICE 7/15 /JW

07/19/13 25.80 VENDOR: NEW YORK PETTY CASH; INVOICE#: 3139/2013; DATE:
7/19/2013 - #874 K. MEDRANO, TAXI 7/9 /JW

07/26/13 30.51 VENDOR: JEREMY GRAVES; INVOICE#: 07/22-07/26/13; DATE:
7/26/2013 - NEW YORK/MILEAGE(54)/MEETINGS WITH CLIENT
AND CREDITORS COMMITTEE/M.ROSENTHAL

07/26/13 200.00 VENDOR: JEREMY GRAVES; INVOICE#: 07/22-07/26/13; DATE:
7/26/2013 - 07/22, 07/25/13 NEW YORK/CAB FARE/MEETINGS
WITH CLIENT AND CREDITORS COMMITTEE/M.ROSENTHAL

07/26/13 173.51 VENDOR: JEREMY GRAVES; INVOICE#: 05/29-06/12/13; DATE:
6/12/2013 - NEW YORK/CAB FARE/ATTEND CLIENT
MEETINGS/M.ROSENTHAL

07/29/13 55.68 VENDOR: JOHN VAN NAME; INVOICE#: 07/24-07/29/13; DATE:
7/29/2013 - 07/24, 07/25, 07/29/13 NEW YORK, NY/CAB
FARE/WORKED LATE