

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	: Chapter 11
	:
ARCAPITA BANK B.S.C.(c), <i>et al.</i> ,	: Case No. 12-11076 (SHL)
	:
Debtors.	: Jointly Administered
	:
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AFFIDAVIT OF SERVICE

STATE OF ILLINOIS)
) ss
COUNTY OF COOK)

I, Adam J. Gorman, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 190 South LaSalle Street, Suite 1520, Chicago, Illinois 60603.

2. On August 9, 2013, at the direction of Gibson, Dunn & Crutcher LLP (“Gibson Dunn”), counsel for the Debtors, I caused two (2) true and correct copies of the following documents to be served by overnight delivery on the party identified on Exhibit A annexed hereto (Chambers of the Honorable Sean H. Lane):

- **Amended Eleventh Monthly Statement of Rothschild Inc. and N M Rothschild & Sons Limited in Their Capacity as Financial Advisor and Investment Banker for the Debtors and Debtors-in-Possession, for Compensation for Services and Reimbursement of Expenses for the Period from June 1, 2013 Through June 30, 2013 (“Amended Eleventh Monthly Statement of Rothschild Inc. and N M Rothschild & Sons Limited”)** [Docket No. 1427].

3. On August 9, 2013, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Amended Eleventh Monthly Statement of Rothschild Inc. and N M Rothschild & Sons Limited** to be served by e-mail on the parties identified on Exhibit B annexed hereto (the Monthly and Interim Compensation Notice Parties (the “Compensation Notice Parties”)), and by overnight delivery on the parties identified on Exhibit C annexed hereto (Compensation Notice Parties).

/s/ Adam J. Gorman

Adam J. Gorman

Sworn to before me this 15th day of
August, 2013

/s/ Jeffrey C. Demma

Jeffrey C. Demma

Notary Public, State of Illinois

No. 10074942

Qualified in Will County

Commission Expires: December 1, 2014

EXHIBIT A

CHAMBERS OF THE HON. SEAN H. LANE
UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
ONE BOWLING GREEN
NEW YORK, NY 10004

EXHIBIT B

ARCAPITA BANK B.S.C.(C)
ATTN AMY KIM
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GIBSON, DUNN & CRUTCHER LLP
ATTENTION: MATTHEW K. KELSEY, ESQ.
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GIBSON, DUNN & CRUTCHER LLP
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MILBANK, TWEED, HADLEY & MCCLOY LLP
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MILBANK, TWEED, HADLEY & MCCLOY LLP
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EXHIBIT C

ARCAPITA BANK B.S.C.(C)
ATTN: HENRY THOMPSON
ARCAPITA BLDG, BAHRAIN BAY
PO BOX 1406
MANAMA, KINGDOM OF BAHRAIN,

OFFICE OF THE UNITED STATES TRUSTEE
US FEDERAL OFFICE BUILDING
ATTN RICHARD MORRISSEY
201 VARICK STREET, RM 1006
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