

**GIBSON, DUNN & CRUTCHER LLP**

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Attorneys for the Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:	
<b>IN RE:</b>	:	<b>Chapter 11</b>
	:	
<b>ARCAPITA BANK B.S.C.(c), et al.,</b>	:	<b>Case No. 12-11076 (SHL)</b>
	:	
<b>Debtors.</b>	:	<b>Jointly Administered</b>
	:	
-----X	:	

**NOTICE OF AGENDA OF CERTAIN MATTERS  
SCHEDULED FOR HEARING ON AUGUST 8, 2013 AT 11:00 A.M.**

Date and Time: August 8, 2013 at 11:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court  
Southern District of New York  
the Honorable Sean H. Lane  
One Bowling Green, Room 701  
New York, New York 10004

**I. UNCONTESTED MATTERS:**

1. Motion for an Order Authorizing the Debtors to Grant Approvals and Consents in Connection with Sale by Non-Debtor Subsidiary Logistics Holding Company Limited and to Exempt Sale from Requirements of Cooperation Settlement Term Sheet [Docket No. 1366]

Response Deadline: August 1, 2013 at 4:00 p.m.

Objections/responses Filed: None

Related Documents:

- A. Notice of Non-Opposition and Additional Disclosure Relating to Sale by Non-Debtor Subsidiary Logistics Holding Company Limited [Docket No. 1414]

**Status: This matter is going forward.**

Dated: New York, New York  
August 6, 2013

Respectfully submitted,

/s/ Michael A. Rosenthal

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