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GIBSON, DUNN & CRUTCHER LLP

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Attorneys for the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

X			
IN RE:	Chapter 11		
ARCAPITA BANK B.S.C.(c), et al.,	: Case No. 12-11076 (SHL)		
Debtors.	: Jointly Administered		

_____X

NOTICE OF ADJOURNMENT OF THE DEBTORS' OMNIBUS OBJECTIONS TO <u>CERTAIN PROOFS OF CLAIM FILED IN THE CHAPTER 11 CASES</u>

PLEASE TAKE NOTICE that, on April 26, 2013, Arcapita Bank B.S.C.(c)

("Arcapita") and certain of its affiliates (each, a "Debtor" and collectively, the "Debtors") in the

above-captioned chapter 11 cases (the "Chapter 11 Cases") filed the following five omnibus

objections to claims (the "Omnibus Objections to Claims"):

- Debtors' First Omnibus Objection to Claims [Docket No. 1049];
- Debtors' Second Omnibus Objection to Claims [Docket No. 1050];
- Debtors' Third Omnibus Objection to Claims [Docket No. 1051];
- Debtors' Fourth Omnibus Objection to Claims [Docket No. 1052]; and
- Debtors' Fifth Omnibus Objection to Claims [Docket No. 1053].

PLEASE TAKE FURTHER NOTICE that certain of the claim objections asserted by

the Debtors via the First, Second and Third Omnibus Objections to Claims were sustained at a

hearing held before the Honorable Sean H. Lane on July 18, 2013 at 11:00 A.M, as a result of

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which only the claims and claimants set forth on <u>Exhibits A and B</u> hereto remain subject to the Omnibus Claim Objections (the "*Remaining Objected Claims*").

PLEASE TAKE FURTHER NOTICE that the hearing on the Omnibus Claim Objections with respect to those Remaining Objected Claims for which no response has been filed as set forth on <u>Exhibit A</u> (the "*Remaining Objected Claims without Responses*"), which is currently scheduled for August 27, 2013 at 11:00 A.M. (prevailing U.S. Eastern Time), is hereby adjourned and shall now be held before the Honorable Sean H. Lane, United States Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, on **September 17, 2013 at 11:00 A.M.** (prevailing U.S. Eastern Time) or as soon thereafter as counsel may be heard, and the deadline to respond to the Objections is hereby extended to **August 30, 2013 at 4:00 P.M.** (prevailing U.S. Eastern Time); provided, however, that notwithstanding the foregoing, the hearing with respect to the Debtors' objection to Claim No. 00280 filed by Captain Hani Shamsan Al-Sohaibi shall proceed on August 27, 2013 as approved and so ordered by the Court in the *Stipulation and Agreed Order re Scheduling and Hearing on Debtors' Objection to Proof of Claim of Hani Alsohaibi* [Dkt. No. 1372].

PLEASE TAKE FURTHER NOTICE that per the court's direction, the status conference on the Omnibus Claim Objections with respect to those Remaining Objected Claims for which a response has been filed as set forth on Exhibit B (the "*Remaining Objected Claims with Responses*"), which is currently scheduled for August 27, 2013 at 11:00 A.M. (prevailing U.S. Eastern Time), has been continued and shall now be held before the Honorable Sean H. Lane, United States Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, on September 17,

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2013 at 11:00 A.M. (prevailing U.S. Eastern Time) or as soon thereafter as counsel may be

heard.

Dated: New York, New York July 31, 2013

GIBSON, DUNN & CRUTCHER LLP

/s/ Michael A. Rosenthal

Michael A. Rosenthal (MR-7006) Craig H. Millet (admitted pro hac vice) Joshua P. Weisser (JW-0185) GIBSON, DUNN & CRUTCHER LLP 200 Park Avenue New York, New York 10166-0193 Telephone: (212) 351-4000 Facsimile: (212) 351-4035 ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION 12-11076-shl Doc 1405 Filed 07/31/13 Entered 07/31/13 15:14:53 Main Document Pg 4 of 17

Exhibit A

Remaining Objected Claims with Responses

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First Omnibus Objection to Claims

Claim Number	Claimant	Applicable Schedule of Omnibus Objection
133	Investor 51316	Schedule 1
454	CBRE	
564	Ace American Insurance Company	Schedule 3
555	Elite Grande	
28	Employee 1030	
204	Employee 1282	
243	Employee 1466	
441	Employee 1478	Schedule 4
341	Employee 1480	
440	Employee 1485	
72	Employee 2159	

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Claim Number	Claimant	Applicable Schedule of Omnibus Objection
236 ¹	Investor 51898	
280	Investor 50761	
376	Investor 51361	
377	Investor 50954	
378	Investor 51609	
379	Investor 51444	
500	Investor 51361	
501	Investor 50954	Schedule 1
502	Investor 51609	Schedule I
503	Investor 51444	
517	Investor 50271	
119	Investor 51787	
132	Investor 51316	
330	Investor 51649	
380	Investor 50883	
381	Investor 50883	

¹ Claim number 236 has been adjourned without prejudice to the Debtors' right to later object to the claimant's response on the basis of untimeliness.

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Third Omnibus Objection to Claims

Claim Number	Claimant	Applicable Schedule of Omnibus Objection
320	Investor 51885	
321	Investor 51885	
322	Investor 51885	
323	Investor 51885	Calcada la 1
324	Investor 51885	Schedule 1
325	Investor 51885	
326	Investor 51885	
557	Investor 51885	
269	Investor 51918	
271	Investor 51918	
272	Investor 51918	
273	Investor 51918	
274	Investor 51918	
275	Investor 51918	
398	Credit Suisse AG, Cayman Islands Branch as Agent for Varel	
	Funding LLC (f/k/a Varel Funding Corp.)	
397	Credit Suisse AG, Cayman Islands Branch as Agent for Varel	
	Funding LLC (f/k/a Varel Funding Corp.)	Schedule 2
334	Credit Suisse AG, Cayman Islands Branch as Agent for Varel	Schedule 2
	Funding LLC (f/k/a Varel Funding Corp.)	
368	Credit Suisse AG, Cayman Islands Branch as Agent for Varel	
	Funding LLC (f/k/a Varel Funding Corp.)	
395	Credit Suisse AG, Cayman Islands Branch as Agent for Varel	
	Funding LLC (f/k/a Varel Funding Corp.)	
350	Credit Suisse AG, Cayman Islands Branch as Agent for Varel	
	Funding LLC (f/k/a Varel Funding Corp.)	
396	Credit Suisse AG, Cayman Islands Branch as Agent for Varel	
	Funding LLC (f/k/a Varel Funding Corp.)	

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333	Credit Suisse AG, Cayman Islands Branch as Agent for Varel	
	Funding LLC (f/k/a Varel Funding Corp.)	
81	ZCOF Chicago Hotel LLC	
383	GP Zachariades Overseas LTD	
482	Investor 52018	
487	Investor 51965	
488	Investor 52020	Schedule 4
489	Investor 52020	Schedule 4
491	Investor 51943	
492	Investor 52021	
493	Investor 51942	
494	Investor 51942	
270	Investor 51918	Schedule 5

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Fourth Omnibus Objection to Claims

Claim Number	Claimant	Applicable Schedule of Omnibus Objection
353	Adair, Henry	
410	Cantrell, Galen W.	
422	Colombo, Michelle G.	
406	Coman, Glen M.	
413	Cook, Vhonda	
416	Dorcheus, Stephen	
405	Farley, Judy B.	
418	Fields, Joe V.	
359	Fields, Joe V.	
358	Fletcher, Gregory D.	
412	Gillespie, Kenneth	
399	Green, Darrell R.	
403	Griffin, Terra Leigh	
362	Gryder, Michael L.	Schedule 1
421	Holcomb, John	Schedule 1
420	Hopkins, Jack L.	
407	Johnson, Andy	
409	Mcintosh, Ed	
408	Mercer, Bryan K.	
415	Nims, Carla	
404	Plumlee, Ricky	
419	Rains, Jimmy	
354	Robinson, David	
363	Rogers, Chad	
417	Rowland, Mark	
356	Scott, James	
360	Sharp, Danny J.	
361	Shaw, Derrick M.	

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Claim Number	Claimant	Applicable Schedule of Omnibus Objection
414	Small, Randall J.	
411	Stephen, Joel P.	
402	Thronson, Lowell C.	
351	Turner, Ray Don	
352	Ulrich, Johnny B.	Schedule 1
401	Underwood, James Bradley	
355	Watson, Hank. R.]
357	Williams, Royce	
400	Willis, Troyce	

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Fifth Omnibus Objection to Claims

Claim Number	Claimant	Applicable Schedule of Omnibus Objection
338	Employee 1000	
305	Employee 1001	
62	Employee 1035	1
56	Employee 1038	
162	Employee 1201	
215	Employee 1255	
212	Employee 1255	
213	Employee 1255]
214	Employee 1255]
316	Employee 1259]
200	Employee 1262]
219	Employee 1263	
310	Employee 1265	
207	Employee 1267	Schedule 1
221	Employee 1268	Schedule 1
306	Employee 1269	
195	Employee 1270	
309	Employee 1271]
311	Employee 1276	
198	Employee 1277	
197	Employee 1277	
225	Employee 1278	
224	Employee 1278	
226	Employee 1278	
205	Employee 1282	
206	Employee 1282	J
210	Employee 1283	
208	Employee 1283	

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Claim	Claimant	Applicable Schedule of
Number		Omnibus Objection
216	Employee 1284	
229	Employee 1286	
233	Employee 1317	
144	Employee 1323	
143	Employee 1332	
184	Employee 1372	
190	Employee 1373	
188	Employee 1373	
189	Employee 1373	
304	Employee 1414	
68	Employee 1425	
240	Employee 1466	
241	Employee 1466	
239	Employee 1466	
238	Employee 1466	Schedule 1
125	Employee 1472	Schedule 1
129	Employee 1474	
135	Employee 1481	
13	Employee 1483	
431	Employee 1493	
96	Employee 1495	
117	Employee 1501	
105	Employee 1504	
186	Employee 2026	
183	Employee 2038	
154	Employee 2070	
141	Employee 2078	
146	Employee 2110	
147	Employee 2111	
308	Employee 2117	

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Claim Number	Claimant	Applicable Schedule of Omnibus Objection
268	Employee 2142	
145	Employee 2159	Schedule 1
149	Employee 2164	Schedule 1
148	Employee 2179	

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<u>Exhibit B</u>

Remaining Objected Claims with Responses

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First Omnibus Objection to Claims

Claim Number	Claimant	Applicable Schedule of Omnibus Objection	Response by Claimant
554	Elite Grande	Schedule 3	Dkt. No. 1231
555	Elite Grande	Schedule 5	DKI. NO. 1231

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Second Omnibus Objection to Claims

Claim Number	Claimant	Applicable Schedule of Omnibus Objection	Response by Claimant
289	Investor 51259	Schedule 1	Dkt. No. 1312
290	Investor 51259		
291	Investor 51470		
292	Investor 51470		
293	Investor 50228		
294	Investor 50228		
45	National Bank of Bahrain BSC (Investor 52023)	Schedule 2	Dkt. No. 1315
255	Investor 50290	Schedule 2	Dkt. No. 1319

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Third Omnibus Objection to Claims

Claim Number	Claimant	Applicable Schedule of Omnibus Objection	Response by Claimant
295	Tide Natural Gas Storage II LP	Schedule 3	Dkt. No. 1309
296	Tide Natural Gas Storage I LP		
297	Tide Natural Gas Storage II LP		
298	Tide Natural Gas Storage I LP		