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**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	: Chapter 11
ARCAPITA BANK B.S.C.(c), et al.,	: Case No. 12-11076 (SHL)
Debtors.	: Jointly Administered
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**APPELLEES' DESIGNATION OF ADDITIONAL ITEMS
 FOR INCLUSION IN RECORD ON APPEAL OF FINAL ORDER
 (I) AUTHORIZING DEBTORS (A) TO ENTER INTO AND PERFORM
 UNDER MURABAHA AGREEMENT, AND (B) TO OBTAIN CREDIT ON A
SECURED SUPERPRIORITY BASIS, AND (II) GRANTING RELATED RELIEF**

Arcapita Bank B.S.C.(c) (“**Arcapita Bank**”) and certain of its subsidiaries, as debtors and debtors in possession (the “**Appellees**”), hereby designate the additional items set forth below, pursuant to Rule 8006 of the Federal Rules of Bankruptcy Procedure to be included in the record on appeal of this Court’s (i) *Findings of Fact, Conclusions of Law, and Order Confirming the Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors With Respect to Each Debtor Other Than Falcon Gas Storage Company, Inc. Under Chapter 11 of the Bankruptcy Code* [Docket No. 1262] (the “**Confirmation Order**”) and (ii) *Final Order Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1), 364(c)(2), 364(c)(3), 364(e) and 552 and Bankruptcy Rules 4001 and 6004 (I) Authorizing Debtors (A) to Enter Into and Perform Under Murabaha Agreement, and (B) to Obtain Credit on a Secured Superpriority Basis, and (II) Granting Related Relief* [Docket No. 1304] (the “**Replacement DIP Order**”).

After reviewing the designation of items [Docket Nos. 1344-45] (the “**Designations**”) filed by Appellant Hani Alsohaibi, the Appellees determined that those items included in the Designations, without more, would form an incomplete record on appeal. Furthermore, the Appellees noted that certain items were included in one Designation but were excluded from the other Designation. The Appellees believe that the appeals of the Confirmation Order and the Replacement DIP Order are interrelated and should be consolidated, and the Appellees believe that the same items in the record are relevant as to the appeals of both Orders. The Appellees, therefore, submit this consolidated list of items, which includes items from both Designations in addition to other items the Appellees believe should be added to the record in the appeal of the Confirmation Order and the Replacement DIP Order:

Docket No.	Date	Document Title / Description
Claim #280	8/29/2012	Hani Alsohaibi's Proof of Claim
1327	6/26/2013	Transcript regarding Hearing Held on 6/24/2013 2:08pm re Motion to Approve Debtor in Possession Financing Debtors Motion for Order Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1), 364(c)(2), 364(c)(3), 364 and 552 and Bankruptcy Rules 4001 and 6004 Authorizing the Debtors to Obtain Replacement Post-Petition Financing to Repay Existing Post Petition Financing
1314	7/1/2013	Notice of Appeal from the Final Order Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1), 364(c)(2), 364(c)(3), 364(e) and 552 and Bankruptcy Rules 4001 and 6004 (I) Authorizing Debtors (A) to Enter Into and Perform Under Murahaba Agreement, and (B) to Obtain Credit on a Secured Superpriority Basis, and (II) Granting Related Relief
1313	6/30/2013	Notice of Appeal from the Findings of Fact, Conclusions of Law, and Order Confirming the Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors with Respect to Each Debtor Other Than Falcon Gas Storage Company, Inc. Under Chapter 11 of the Bankruptcy Code Docket No. 1262 Entered in the Above-Captioned Chapter 11 Proceedings on the 17th day of June, 2013
1304	6/26/2013	Final Order Signed on 6/26/2013, Authorizing Debtors (A) to Enter Into and Perform Under Murabaha Agreement, and (B) to Obtain Credit on a Secured Superpriority Basis, and (II) Granting Related Relief
1301	6/20/2013	Affidavit of Service re Notice of (A) Entry of Order Confirming Plan of Reorganization and (B) Deadline to Submit Proofs of Claim with Respect (I) Administrative Expense
1300	6/20/2013	Affidavit of Service
1294	6/24/2013	Master Service List -June 2013
1277	6/20/2013	Statement of Official Committee of Unsecured Creditors in Support of Debtors' Motion Authorizing Replacement Financing and Joinder in Their Reply to Objection to Same
1276	6/17/2013	Transcript Regarding Hearing Held on 6/10/13 re Subordination of the Tide Claims et al

Docket No.	Date	Document Title / Description
1275	6/20/2013	Reply in Support of Debtors' Motion Authorizing Replacement Postpetition Financing
1268	6/12/2013	Transcript Regarding Hearing Held on June 11, 2013 at 11:39 am re Confirmation Hearing; Motion to Authorize/Debtors' Motion for an Order Authorizing and Approving a Settlement and Plan Support Agreement with Standard Chartered Bank
1267	6/14/2013	Affidavit of Service re Notice of Filing of Final DIP Agreement
1266	6/13/2013	Affidavit of Service re Notice of Filing of Additional Plan Supplement Document
1265	6/18/2013	Chapter 11 Plan/Confirmed Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code (With First Technical Modifications)
1264	6/17/2013	Certification of Ballots-Supplement to Amended Declaration of Jeffrey S. Stein
1262	6/17/2013	Findings of Fact, Conclusions of Law, and Order Confirming the Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors with Respect to Each Debtor Other Than Falcon Gas Storage Company, Inc. Under Chapter 11 of the Bankruptcy Code
1261	6/17/2013	Second Objection of Captain Hani Alsohaibi to the Motion of First Islamic Investment Bank B.S.C.(c) n/k/a Arcapita Bank B.S.C.(C) and its Fellow Debtors for Authority to Obtain Replacement Financing From Goldman Sachs to Repay Existing Financing [Docket No. 1157] and Request That the Hearing Scheduled for June 24, 2013 Concerning Approval of the Proposed Financing be Adjourned and an Independent Shariah Board be Appointed
1259	6/14/2013	Notice of Filing of Final DIP Agreement
1258	6/13/2013	Notice of Filing of Additional Plan Supplement Document
1257	6/11/2013	Affidavit of Service
1256	6/10/2013	Affidavit of Service

Docket No.	Date	Document Title / Description
1254	6/11/2013	Notice of Hearing/Notice of Final Hearing on Debtors' Motion for Entry of Final Order Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1), 364(c)(2), 364(c)(3), 364(e) and 552 and Bankruptcy Rules 4001 and 6004 Authorizing the Debtors to Obtain Replacement Postpetition Financing to Repay Existing Postpetition Financing
1252	6/11/2013	Notice of Filing of Blackline of Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code (with First Technical Modifications)
1253	6/11/2013	Statement of Official Committee of Unsecured Creditors in Support of Confirmation of the Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code
1251	6/11/2013	Amended Plan/Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code (with First Technical Modifications)
1250	6/11/2013	Notice of Filing of Additional Plan Supplement Documents
1248	6/11/2013	Affidavit of Service
1246	6/10/2013	Notice of Filing of Proposed Order Confirming the Debtors' Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code
1245	6/10/2013	Interim Order Signed on 6/10/2013 Authorizing Debtors (A) to Enter Into and Perform Under Murabaha Agreement, and (B) to Obtain Credit on a Secured Superpriority Basis, (II) Scheduling Final Hearing and (III) Granting Related Relief
1234	6/9/2013	Third Supplement to Debtors' Motion for Order Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1), 364(c)(2), 364(c)(3), 364(e) and 552 and Bankruptcy Rules 4001 and 6004 Authorizing Debtors to Obtain Replacement Postpetition Financing to Repay Existing Postpetition Financing

Docket No.	Date	Document Title / Description
1230	6/7/2013	Order Signed On 6/7/2013, Authorizing and Approving a Settlement and Plan Support Agreement with Standard Chartered Bank
1227	6/7/2013	Objection of Captain Hani Alsohaibi to the Motion of First Islamic Investment Bank B.S.C.(C) n/k/a Arcapita Bank B.S.C.(C) and its Fellow Debtors for Authority to Obtain Replacement Financing From Goldman Sachs to Repay Existing Financing [Docket No. 1157] and Request That the Hearing Scheduled for June 10, 2013 Concerning Approval of the Proposed Financing be Adjourned
1226	6/6/2013	Motion to Shorten Time/Debtors' Ex Parte Application for Order Shortening Time for Hearing on a Motion Authorizing and Approving a Settlement and Plan Support Agreement with Standard Chartered Bank
1225	6/6/2013	Motion to Authorize/Debtors' Motion for an Order Authorizing and Approving a Settlement and Plan Support Agreement with Standard Chartered Bank
1224	6/6/2013	Second Supplement to Debtors' Motion for Order Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1), 364(c)(2), 364(c)(3), 364(e) and 552 and Bankruptcy Rules 4001 and 6004 Authorizing Debtors to Obtain Replacement Postpetition Financing to Repay Existing Postpetition Financing
1222	6/6/2013	Declaration of Matthew Bonanno in Support of the Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code
1221	6/6/2013	Declaration of Bernard Douton in Support of Confirmation of Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code
1220	6/6/2013	Declaration of Matthew Kvarda in Support of Confirmation of Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code
1219	6/6/2013	Declaration of Henry A. Thompson in Support of Confirmation of Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code

Docket No.	Date	Document Title / Description
1218	6/6/2013	Debtors' Memorandum of Law in Support of Confirmation of Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code
1216	6/6/2013	Supplement to Debtors' Motion for Order Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1), 364(c)(2), 364(c)(3), 364(e) and 552 and Bankruptcy Rules 4001 and 6004 Authorizing Debtors to Obtain Replacement Postpetition Financing to Repay Existing Postpetition Financing
1201	6/5/2013	Notice of Appearance and Request for Service of Papers by the Law Offices of Tally M. Wiener, Esq. on Behalf of Captain Hani Alsohaibi
1198	6/4/2013	Notice of Filing of Order Entered by the Grand Court of the Cayman Islands
1195	6/3/2013	Notice of Filing of Plan Supplement Documents
1193	6/3/2013	Certification of Ballots - Amended Declaration of Jeffrey S. Stein
1192	6/3/2013	Notice of Hearing for Debtors' Motion for Order Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1), 364(c)(2), 364(c)(3), 364(e) and 552 and Bankruptcy Rules 4001 and 6004 Authorizing the Debtors to Obtain Replacement Postpetition Financing to Repay Existing Postpetition Financing
1159	5/28/2013	Master Service List -May 2013
1157	5/27/2013	Motion to Approve -Debtor in Possession Financing Debtors' Motion for Order Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1), 364(c)(2), 364(c)(3), 364(e) and 552 and Bankruptcy Rules 4001 and 6004 Authorizing the Debtors to Obtain Replacement Postpetition Financing to Repay Existing Postpetition Financing
1113	5/17/2013	Order Signed on 5/17/2013, Authorizing the Debtors to (A) Enter Into a Financing Commitment Letter and Related Fee Letter to Obtain (I) Replacement DIP Financing and (II) Exit Financing, (B) Incur and Pay Associated Fees and Expenses, and (C) Provide Related Indemnities

Docket No.	Date	Document Title / Description
1095	5/14/2013	Declaration of Bernard Douton in Support of the Debtors' Motion for Entry of an Order Authorizing the Debtors to (A) Enter Into a Financing Commitment Letter and Related Fee Letter to Obtain (I) Replacement DIP Financing and (II) Exit Financing, (B) Incur and Pay Associated Fees and Expenses, and (C) Provide Related Indemnities
1076	5/8/2013	Affidavit of Service re Solicitation Package, Ballots, Notice of Disclosure Statement, Notice of Non-Voting Status, and Confirmation Hearing Notice
1065	5/3/2013	Joinder of Official Committee of Unsecured Creditors to Debtors' Motion for the Entry of an Order Authorizing the Debtors to Enter Into a Financing Commitment Letter and Related Fee Letter to Obtain DIP Financing and Exit Financing with Goldman Sachs International
1064	5/3/2013	Notice of Filing of Exhibit F to Second Amended Disclosure Statement in Support of the Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code
1061	5/3/2013	Motion for the Entry of an Order Authorizing the Debtors to (A) Enter Into a Financing Commitment Letter and Related Fee Letter to Obtain (I) Replacement DIP Financing and (II) Exit Financing, (B) Incur and Pay Associated Fees and Expenses, and (C) Provide Related Indemnities
1057	4/29/2013	Transcript Regarding Hearing Held on 4/26/2013 11:00am re Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement/Debtors' Motion to Further Extend Exclusive Solicitation Period; Motion to Approve Debtors' Motion for an Order (I) Approving the Disclosure Statements and the Form and Manner of Notice of the Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling a Confirmation Hearing, and (IV) Establishing Notice and Objection Procedures for Confirmation of the Debtors' Joint Chapter 11 Plan
1056	4/26/2013	Affidavit of Service
1050	4/26/2013	Motion for Omnibus Objection to Claim(s) – Debtors' Second Omnibus Objection to Claims

Docket No.	Date	Document Title / Description
1045	4/26/2013	Order Signed on 4/26/2013, (I) Approving the Disclosure Statement and the Form and Manner of Notice of the Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling a Confirmation Hearing, and (IV) Establishing Notice and Objection Procedures for Confirmation of the Debtors' Joint Chapter 11 Plan
1038	4/25/2013	Second Amended Disclosure Statement / Second Amended Disclosure Statement in Support of the Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code
1037	4/25/2013	Notice of Filing of Blackline of Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code
1036	4/25/2013	Second Amended Plan/Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code
989	4/18/2013	Master Service List –April 2013
982	4/16/2013	Notice of Filing of Blackline of First Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code
981	4/16/2013	Amended Chapter 11 Plan/First Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code
931	3/19/2013	Master Service List –March 2013
887	2/26/2013	Transcript Regarding Hearing Held on 11/7/2012 12:30 pm re Motion to Authorize/Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into a Financing Commitment Letter and Incur Related Fees, Expenses and Indemnities
839	2/19/2013	Master Service List –February 2013
830	2/12/2013	Affidavit of Service for Notice of Hearing on Motion for Approval of Disclosure Statement in Support of the Debtors' Joint Plan of Reorganization
826	2/8/2013	Chapter 11 Plan/Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code

Docket No.	Date	Document Title / Description
762	12/20/2012	Transcript regarding Hearing Held on 12/18/2012 11:17 am re Second Application for Interim Professional Compensation of Mourant Ozannes as Special Cayman Islands Counsel for the Debtors for Allowance of Interim Compensation for Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from August 1, 2012 through October 31, 2012 for Mourant Ozannes, et al.
747	12/12/2012	Transcript Regarding Hearing Held on 12/7/12 3:09 pm re Motion to Authorize/Debtors Motion for the Entry of Interim and Final Orders Pursuant to 11 U.S.C. 105, 362, 363(b)(1), 363(m), 364(c) (1), 364(c)(2), 364(c)(3), and 364(e) and Bankruptcy Rules 4001 and 6004(I) Authorizing Debtors (A) to Enter into and Perform Under DIP Agreement, and (B) to Obtain Credit on a Secured Superpriority Basis, (II) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) and (III) Granting Related Relief
745	12/21/2012	Order Signed On 12/21/2012, Denying Motion to Dismiss Case re Captain Hani Alsohaibi
727	12/18/2012	Final Order Signed on 12/18/2012, Authorizing Debtors (A) to Enter Into and Perform Under Murabaha Agreement, and (B) to Obtain Credit on a Secured Superpriority Basis, and (II) Granting Related Relief
723	12/18/2013	Affidavit of Service re Debtors' Opposition to Motion of Captain Hani Alsohaibi
719	12/14/2012	Response to Debtors' Opposition to Motion of Captain Hani Alsohaibi to Dismiss the Chapter 11 Cases
715	12/17/2012	Second Supplement to Debtors' Motion for the Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364 (c)(1), 364(c)(2), 364(c)(3), and 364(e) and Bankruptcy Rules 4001 and 6004 (I) Authorizing Debtors (A) to Enter into and Perform Under DIP Agreement, and (B) to Obtain Credit on a Secured Superpriority Basis, (II) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) and (III) Granting Related Relief

Docket No.	Date	Document Title / Description
711	12/14/2012	Amended Interim Order Signed on 12/14/2012, (I) Authorizing Debtors (A) to Enter Into and Perform Under Murabaha Agreement, and (B) to Obtain Credit on a Secured Superpriority Basis, (II) Scheduling Final Hearing (III) Granting Related Relief
699	12/10/2012	Debtors' Opposition to Motion of Captain Hani Alsohaibi to Dismiss the Chapter 11 Cases
698	12/7/2012	Interim Order Signed on 12/7/2012 Authorizing Debtors (A) to Enter Into and Perform Under Murabaha Agreement, and (B) to Obtain Credit on a Secured Superpriority Basis, (II) Scheduling Final Hearing and (III) Granting Related Relief
695	12/7/2012	Supplement to Debtors' Motion for the Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1), 364(c)(2), 364(c)(3), and 364(e) and Bankruptcy Rules 4001 and 6004 (I) Authorizing Debtors (A) to Enter into and Perform Under DIP Agreement, and (B) to Obtain Credit on a Secured Superpriority Basis, (II) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) and (III) Granting Related Relief
690	12/4/2012	Debtors' Motion for the Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1), 364(c)(2), 364(c)(3), and 364(e) and Bankruptcy Rules 4001 and 6004 (I) Authorizing Debtors (A) to Enter into and Perform Under DIP Agreement, and (B) to Obtain Credit on a Secured Superpriority Basis, (II) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) and (III) Granting Related Relief
679	11/16/2012	Transcript Regarding Hearing Held on 11/15/2012 11:04am re Letter to Dismiss Case Filed by Hani Alsohaibi; First Application for Interim Professional Compensation/First Interim Application of Rothschild Inc. and N M Rothschild & Sons Limited as Financial Advisor and Investment Banker to the Debtors for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from March 19, 2012 through August 31, 2012 . . . et al.

Docket No.	Date	Document Title / Description
658	10/22/2012	Transcript Regarding Hearing Held on 10/19/2012 11:12am re Motion to Approve/Motion for an Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving the Settlement with Standard Chartered Bank; Motion to Authorize/Debtors' Motion for Entry of an Order Authorizing the Debtor to Enter into a Financing Commitment Letter and Incur Related Fees, Expenses and Indemnities
610	11/1/2012	Supplement to Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into a Financing Commitment Letter and Incur Related Fees, Expenses and Indemnities in Connection Therewith
572	10/11/2012	Transcript Regarding Hearing Held on 10/9/2012 2:18pm re Motion for Relief From Stay Re Tide Natural Gas I, LP and Tide Natural Gas Storage II, LP; Second Motion to Extend Exclusivity Period for Filing a Chapter Plan and Disclosure Statement/Debtors Second Motion for Order Extending the Exclusive Periods to File a Plan or Plans of Reorganization and to Solicit Acceptances; Motion to Authorize/Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter Into a Financing Commitment Letter and Incur Related Fees, Expenses and Indemnities
525	9/24/2012	Motion to Dismiss Case Filed by Hani Alsohaibi
524	9/21/2012	Transcript Regarding Hearing Held on 9/19/2012 2:16pm re Motion to Approve/Debtors Motion for an Order Approving Expense Reimbursement in Connection with Prospective Post-Petition Financing; Motion to Authorize/Motion for an Order Confirming the Debtor's Authority to Fund Non-Debtor Affiliate District Cooling Holding Company Limited
513	9/25/2012	Motion to Authorize / Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into a Financing Commitment Letter and Incur Related Fees, Expenses and Indemnities
500	9/21/2012	Order Signed on 9/21/2012, Approving Expense Reimbursement in Connection with Prospective Post-Petition Financing

Docket No.	Date	Document Title / Description
471	9/11/2012	Order Signed on 9/11/2012, Authorizing AIHL to Enter Into a Cross Border Protocol with the Joint Provisional Liquidators in the Cayman Proceedings
461	9/6/2012	Notice of Filing of Note of the Judgment of the Honourable Chief Justice in Respect of an Application by the Joint Provisional Liquidators (“JPLS”) of Arcapita Investment Holdings Limited (“Company”) for Approval of a Cross Border Insolvency Protocol Between the JPLS and the Company
448	8/29/2012	Debtors’ Motion for an Order Approving Expense Reimbursement in Connection with Prospective Post-Petition Financing
403	8/15/2012	Debtors’ Motion for an Order Pursuant to Section 363(b)(1) of the Bankruptcy Code Authorizing AIHL to Enter Into a Cross-Border Protocol With the Joint Provisional Liquidators in the Cayman Proceedings
60	4/5/2012	Appointment of Official Creditors’ Committee filed by Richard C. Morrissey on behalf of United States Trustee
6	3/19/2012	Declaration of Henry A. Thompson in Support of the Debtors’ Chapter 11 Petitions and First Day Motion and in Accordance with Local Rule 1007-2
1 (in case 12-11081)	3/19/2012	Voluntary Petition of RailInvest Holdings Limited
1 (in case 12-11080)	3/19/2012	Voluntary Petition of AEID II Holdings Limited
1 (in case 12-11079)	3/19/2012	Voluntary Petition of WindTurbine Holdings Limited
1 (in case 12-11078)	3/19/2012	Voluntary Petition of Arcapita LT Holdings Limited

Docket No.	Date	Document Title / Description
1 (in case 12-11077)	3/19/2012	Voluntary Petition of Arcapita Investment Holdings Limited
1	3/19/2012	Voluntary Petition of Arcapita Bank B.S.C.(c)

Dated: New York, New York
July 29, 2013

Respectfully submitted,

/s/ Michael A. Rosenthal
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