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Dennis F. Dunne Evan R. Fleck MILBANK, TWEED, HADLEY & M^eCLOY LLP 1 Chase Manhattan Plaza New York, NY 10005 Telephone: (212) 530-5000

Counsel for Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(c), <u>et al.</u>

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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		:	
In re:		:	Chapter 11
		:	
ARCAPITA BANK B.S.C.(c), <u>et al.</u> ,		:	Case No. 12-11076 (SHL)
		:	
D	ebtors.	:	(Jointly Administered)
		:	-
		X	

CERTIFICATE OF SERVICE

I, Andrew Tsang, an attorney duly admitted to practice in the State of New York, hereby certify under penalty of perjury that I caused a true and correct copy of:

Fifteenth Statement of Houlihan Lokey Capital, Inc. for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor and Investment Banker to Official Committee of Unsecured Creditors During Period from June 1, 2013 Through and Including June 30, 2013 [Docket No. 1383]

to be served upon the parties identified on <u>Exhibit A</u> attached hereto by electronic mail on July 24, 2013.

Dated: July 25, 2013

/s/ Andrew Tsang ANDREW TSANG 12-11076-shl Doc 1385 Filed 07/25/13 Entered 07/25/13 10:56:58 Main Document Pg 2 of 2

Exhibit A

hthompson@arcapita.com mrosenthal@gibsondunn.com mkelsey@gibsondunn.com jweiss@gibsondunn.com richard.morrissey@usdoj.gov