

GIBSON, DUNN & CRUTCHER LLP

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	:	Chapter 11
ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
Debtors.	:	Jointly Administered
-----X	:	

**NOTICE OF ADJOURNMENT OF THE HEARING TO CONSIDER
THE DEBTORS’ OBJECTION TO CERTAIN PROOFS OF CLAIM**

PLEASE TAKE NOTICE that, on April 26, 2013, Arcapita Bank B.S.C.(c) (“*Arcapita*”) and certain of its affiliates (each, a “*Debtor*” and collectively, the “*Debtors*”) in the above-captioned chapter 11 cases (the “*Chapter 11 Cases*”) filed (a) the *Debtors’ First Omnibus Objection to Claims* (Dkt. No. 1049) (the “*First Omnibus Objection*”) objecting to, among others, Proof of Claim No. 133 (“*Claim 133*”); (b) the *Debtors’ Second Omnibus Objection to Claims* (Dkt. No. 1050) (the “*Second Omnibus Objection*”) asserting objections to Proof of Claim Nos. 119, 132, 330, 380 and 381 (collectively, the “*Second Omnibus Objected Claims*”); and (c) the *Debtors’ Third Omnibus Objection to Claims* (Dkt. No. 1051) (the “*Third Omnibus Objection*”) and, together with the First and Second Omnibus Objections, the “*Objections*”)

objecting to Proof of Claim Nos. 333, 334, 350, 368, 395, 396, 397 and 398 (together with Claim 133 and the Second Omnibus Objected Claims, the “*Objected Claims*”).

PLEASE TAKE FURTHER NOTICE that the hearing with respect to the Objected Claims, which is currently scheduled for July 18, 2013 at 11:00 A.M. (prevailing U.S. Eastern Time), is hereby adjourned. A hearing with respect to the Objected Claims, shall now be held before the Honorable Sean H. Lane, United States Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, on August 27, 2013 at 11:00 A.M. (prevailing U.S. Eastern Time) or as soon thereafter as counsel may be heard. The deadline to respond to outstanding objections to the Objected Claims is extended to August 1, 2013 at 4:00 P.M. (prevailing U.S. Eastern Time).

PLEASE TAKE FURTHER NOTICE that the hearing with respect to the Objections to the extent not (a) related to the Objected Claims or (b) related to any other claim subject to the Objections for which the Objections have been or may be adjourned, shall be held at the currently scheduled time of July 18, 2013 at 11:00 A.M. (prevailing U.S. Eastern Time) or as soon thereafter as counsel may be heard.

Dated: New York, New York
July 17, 2013

GIBSON, DUNN & CRUTCHER LLP

/s/ Michael A. Rosenthal

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