

**GIBSON, DUNN & CRUTCHER LLP**

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Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>IN RE:</b>	:	<b>Chapter 11</b>
	:	
<b>ARCAPITA BANK B.S.C.(c), et al.,</b>	:	<b>Case No. 12-11076 (SHL)</b>
	:	
<b>Debtors.</b>	:	<b>Jointly Administered</b>
	:	
-----X	:	

**NOTICE OF ADJOURNMENT OF THE HEARING  
TO CONSIDER THE DEBTORS' OBJECTION TO PROOF OF  
CLAIM NOS. 28, 72, 204, 243, 341, 440, 441**

**PLEASE TAKE NOTICE** that, on April 26, 2013, Arcapita Bank B.S.C.(c) (“*Arcapita*”) and certain of its affiliates (each, a “*Debtor*” and collectively, the “*Debtors*”) in the above-captioned chapter 11 cases (the “*Chapter 11 Cases*”) filed the *Debtors’ First Omnibus Objection to Claims* [Docket No. 1049] (the “*Objection*”) asserting objections against Proof of Claim Nos. 28, 72, 204, 243, 341, 440, 441 filed by claimants identified in the Objection (the “*Objected Claims*”), among other filed proofs of claim.

**PLEASE TAKE FURTHER NOTICE** that the hearing with respect to the Objection, which is currently scheduled for July 18, 2013 at 11:00 A.M. (prevailing U.S. Eastern Time), is adjourned only to the extent relating to the Objected Claims. A hearing with respect to the Objection, to the extent relating to the Objected Claims, shall now be held before the Honorable

Sean H. Lane, United States Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, on August 27, 2013 at 11:00 A.M. (prevailing U.S. Eastern Time) or as soon thereafter as counsel may be heard. The deadline to respond to the Objection, to the extent relating to the Objected Claims, is extended to August 1, 2013 at 4:00 P.M. (prevailing U.S. Eastern Time).

**PLEASE TAKE FURTHER NOTICE** that the hearing with respect to the Objection to the extent not (a) related to the Objected Claims or (b) related to any other claim subject to the Objection for which the Objection has been or may be adjourned, shall be held at the currently scheduled time of July 18, 2013 at 11:00 A.M. (prevailing U.S. Eastern Time) or as soon thereafter as counsel may be heard.

Dated: New York, New York  
July 16, 2013

**GIBSON, DUNN & CRUTCHER LLP**

/s/ Michael A. Rosenthal

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