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Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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IN RE: : **Chapter 11**  
ARCAPITA BANK B.S.C.(c), *et al.*, : **Case No. 12-11076 (SHL)**  
Debtors. : **Jointly Administered**  
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**NOTICE OF OMNIBUS HEARING DATE**

PLEASE TAKE NOTICE that the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) has scheduled the following omnibus hearing date and time for matters in the above-captioned chapter 11 cases:

**September 17, 2013 at 11:00 a.m. (Prevailing Eastern Time)**

PLEASE TAKE FURTHER NOTICE that the omnibus hearing will be held in Courtroom 701, United States Bankruptcy Court, Alexander Custom House, One Bowling Green, New York, New York 10004 unless otherwise ordered by the Bankruptcy Court.

Dated: New York, New York  
July 15, 2013

**GIBSON, DUNN & CRUTCHER LLP**

/s/ Michael A. Rosenthal

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