## GIBSON, DUNN & CRUTCHER LLP

Michael A. Rosenthal (MR-7006) Craig H. Millet (admitted *pro hac vice*) Matthew K. Kelsey (MK-3137) 200 Park Avenue New York, New York 10166-0193

Telephone: (212) 351-4000 Facsimile: (212) 351-4035

Attorneys for the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK	
	X
IN RE:	Chapter 11
ARCAPITA BANK B.S.C.(c), et al.,	: Case No. 12-11076 (SHL)
Debtors.	: Jointly Administered
	: X

## NOTICE OF ADJOURNMENT OF THE HEARING TO CONSIDER THE DEBTORS' OBJECTION TO CERTAIN PROOFS OF CLAIM

PLEASE TAKE NOTICE that, on April 26, 2013, Arcapita Bank B.S.C.(c)

("Arcapita") and certain of its affiliates (each, a "Debtor" and collectively, the "Debtors") in the above-captioned chapter 11 cases (the "Chapter 11 Cases") filed (a) the Debtors' Third Omnibus Objection to Claims (Dkt. No. 1051) (the "Third Omnibus Objection"), objecting to Proofs of Claim Nos. 270 and 454 ("Claims 270 and 454") among other claims, (b) the Debtors' Fourth Omnibus Objection to Claims (Dkt. No. 1052) (the "Fourth Omnibus Objection"), asserting objections against the proofs of claim set forth on Schedule 1 of Exhibit A annexed thereto

(termed, in the Fourth Omnibus Objection, the Falcon Option Claims),<sup>1</sup> and (c) the *Debtors'* Fifth Omnibus Objection to Claims (Dkt. No. 1053) (the "Fifth Omnibus Objection" and, together with the objections to Claims 270 and 454 and the Fourth Omnibus Objection, the "Objections") asserting objections against the proofs of claim filed by certain employee claimants.

PLEASE TAKE FURTHER NOTICE that the hearing with respect to the Objections, which is currently scheduled for July 18, 2013 at 11:00 A.M. (prevailing U.S. Eastern Time), is hereby adjourned. A hearing with respect to the Objections shall now be held before the Honorable Sean H. Lane, United States Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, on August 27, 2013 at 11:00 A.M. (prevailing U.S. Eastern Time) or as soon thereafter as counsel may be heard. The deadline to respond to the Objections is extended to August 1, 2013 at 4:00 P.M. (prevailing U.S. Eastern Time).

PLEASE TAKE FURTHER NOTICE that the hearing with respect to the Third Omnibus Objection to the extent <u>not</u> (a) related to Claims 270 or 454 or (b) related to any other claim as to which the Third Omnibus Objection has been or may be adjourned, shall be held at the currently scheduled time of July 18, 2013 at 11:00 A.M. (prevailing U.S. Eastern Time) or as soon thereafter as counsel may be heard.

The Fourth Omnibus Objection was previously partially withdrawn by the Debtors without prejudice on May 15, 2013 (Dkt. No. 1105). This adjournment applies to all remaining claims objected to pursuant to the Fourth Omnibus Objection.

Dated: New York, New York

July 10, 2013

## GIBSON, DUNN & CRUTCHER LLP

## /s/ Michael A. Rosenthal

Michael A. Rosenthal (MR-7006) Craig H. Millet (admitted pro hac vice) Matthew K. Kelsey (MK-3137) GIBSON, DUNN & CRUTCHER LLP 200 Park Avenue

New York, New York 10166-0193

Telephone: (212) 351-4000 Facsimile: (212) 351-4035

ATTORNEYS FOR THE DEBTORS AND

**DEBTORS IN POSSESSION**