

**GIBSON, DUNN & CRUTCHER LLP**

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Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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IN RE: : Chapter 11  
ARCAPITA BANK B.S.C.(c), *et al.*, : Case No. 12-11076 (SHL)  
Debtors. : Jointly Administered  
: :  
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**NOTICE OF ADJOURNMENT OF THE HEARING TO CONSIDER  
THE DEBTORS' OBJECTION TO CERTAIN PROOFS OF CLAIM**

PLEASE TAKE NOTICE that, on April 26, 2013, Arcapita Bank B.S.C.(c) (“*Arcapita*”) and certain of its affiliates (each, a “*Debtor*” and collectively, the “*Debtors*”) in the above-captioned chapter 11 cases (the “*Chapter 11 Cases*”) filed the *Debtors’ First Omnibus Objection to Claims* (Dkt. No. 1049) (the “*First Omnibus Objection*”), the *Debtors’ Third Omnibus Objection to Claims* (Dkt. No. 1051) (the “*Third Omnibus Objection*”) and the *Debtors’ Fifth Omnibus Objection to Claims* (Dkt. No. 1053) (the “*Fifth Omnibus Objection*” and, together with the First and Third Omnibus Objections, the “*Objections*”) asserting objections against Proofs of Claim Nos. 564 (via the First Omnibus Objection), 269, 271, 272, 273, 274, 275 (via the Third Omnibus Objection) and 305 (via the Fifth Omnibus Objection)

filed by the claimants identified in the respective Objections (the “*Objected Claims*”), among other filed proofs of claim.

**PLEASE TAKE FURTHER NOTICE** that the hearing with respect to the Objections, which is currently scheduled for July 18, 2013 at 11:00 A.M. (prevailing U.S. Eastern Time), is hereby adjourned only to the extent relating to the Objected Claims. A hearing with respect to the Objections, to the extent relating to the Objected Claims, shall now be held before the Honorable Sean H. Lane, United States Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, on August 27, 2013 at 11:00 A.M. (prevailing U.S. Eastern Time) or as soon thereafter as counsel may be heard. The deadline to respond to the Objections, to the extent relating to the Objected Claims, is extended to August 1, 2013 at 4:00 P.M. (prevailing U.S. Eastern Time).

**PLEASE TAKE FURTHER NOTICE** that the hearing with respect to the Objection to the extent not (a) related to the Objected Claims or (b) related to any other claim subject to the Objections for which the Objections have been or may be adjourned, shall be held at the currently scheduled time of July 18, 2013 at 11:00 A.M. (prevailing U.S. Eastern Time) or as soon thereafter as counsel may be heard, and the deadline to respond to the Objections to the extent not (i) related to the Objected Claims or (ii) related to any other claim subject to the Objections for which the Objections have been or may be adjourned, shall be at the currently scheduled time of July 1, 2013 at 4:00 P.M. (prevailing U.S. Eastern Time).

Dated: New York, New York  
June 27, 2013

**GIBSON, DUNN & CRUTCHER LLP**

/s/ Michael A. Rosenthal

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