

ANDREWS KURTH LLP  
Jonathan I. Levine (JL 9674)  
450 Lexington Avenue, 15th Floor  
New York, New York 10017  
Telephone: (212) 850-2800  
Facsimile: (212) 850-2929

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
	:	
In re:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(C), <i>et al.</i> ,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	Jointly Administered
-----	X	

**NOTICE OF APPEARANCE AND  
DEMAND FOR NOTICES AND PAPERS**

PLEASE TAKE NOTICE that, Andrews Kurth LLP hereby enters its appearance pursuant to Bankruptcy Rules 2002, 2018, 3017, and 9007 and 11 U.S.C. §§ 342 and 1109(b), and requests that copies of all notices and pleadings, including all exhibits, given or filed in this case be given and served upon the persons listed below at the following addresses, telephone/facsimile numbers and e-mail addresses:

ANDREWS KURTH LLP  
Attn: Jonathan Levine, Esq.  
450 Lexington Avenue, 15<sup>th</sup> Floor  
New York, New York 10017  
Telephone: (212) 850-2800  
Facsimile: (212) 850-2929  
E-mail: [jonathanlevine@akllp.com](mailto:jonathanlevine@akllp.com)

-and-

ANDREWS KURTH LLP  
Attn: David A. Zdunkewicz, Esq.  
600 Travis, Suite 4200  
Houston, Texas 77002  
Telephone: (713) 220-4200  
Facsimile: (713) 220-4285  
E-mail: [davidzdunkewicz@akllp.com](mailto:davidzdunkewicz@akllp.com)

PLEASE TAKE FURTHER NOTICE that, pursuant to 11 U.S.C. § 1109(b), the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Rules specified above, but also includes, without limitation, any notice, application, complaint, demand, motion, petition, pleading or request, whether formal or informal, written or oral, and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telex, facsimile, e-mail or otherwise filed or made with regard to the referenced case and proceedings herein.

Dated: May 8, 2012  
New York, New York

ANDREWS KURTH LLP

By: /s/ Jonathan I. Levine  
Jonathan I. Levine (JL 9674)  
450 Lexington Avenue, 15<sup>th</sup> Floor  
New York, New York 10017  
Telephone: (212) 850-2800  
Facsimile: (212) 850-2929