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Counsel for Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(c), et al.

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

Chapter 11

Case No. 12-11076 (SHL)

Debtors.

(Jointly Administered)

## **CERTIFICATE OF SERVICE**

I, Andrew Tsang, an attorney duly admitted to practice in the State of New York, hereby certify under penalty of perjury that I caused a true and correct copy of:

Fourteenth Fee Statement of Houlihan Lokey Capital, Inc. for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor and Investment Banker to Official Committee of Unsecured Creditors During Period from May 1, 2013 Through and Including May 31, 2013 [Docket No. 1284]

to be served upon the parties identified on <u>Exhibit A</u> attached hereto by electronic mail on June 20, 2013.

Dated: June 21, 2013

/s/ Andrew Tsang
ANDREW TSANG

## Exhibit A

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