12-11076-shl Doc 1254 Filed 06/11/13 Entered 06/11/13 15:42:00 Main Document Pg 1 of 3
HEARING DATE AND TIME: June 24, 2013 at 2:00 p.m. (Eastern Time)

EARING DATE AND TIME: June 24, 2013 at 2:00 p.m. (Eastern Time) **OBJECTION DEADLINE:** June 17, 2013 at 4:00 p.m. (Eastern Time)

GIBSON, DUNN & CRUTCHER LLP

Michael A. Rosenthal (MR-7006) Craig H. Millet (admitted *pro hac vice*) Matthew K. Kelsey (MK-3137) 200 Park Avenue New York, New York 10166-0193

Telephone: (212) 351-4000 Facsimile: (212) 351-4035

Attorneys for the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORKx	
IN RE:	: Chapter 11
ARCAPITA BANK B.S.C.(c), et al.,	: Case No. 12-11076 (SHL)
Debtors.	: Jointly Administered
	: X

NOTICE OF FINAL HEARING ON DEBTORS' MOTION FOR ENTRY OF A FINAL ORDER PURSUANT TO 11 U.S.C. §§ 105, 362, 363(B)(1), 363(M), 364(C)(1), 364(C)(2), 364(C)(3), 364(E) AND 552 AND BANKRUPTCY RULES 4001 AND 6004 AUTHORIZING THE DEBTORS TO OBTAIN REPLACEMENT POSTPETITION FINANCING TO REPAY EXISTING POSTPETITION FINANCING

PLEASE TAKE NOTICE that a final hearing on the *Debtors' Motion for Entry of A Final Order Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1), 364(c)(2), 364(c)(3), 364(e) and 552 and Bankruptcy Rules 4001 and 6004 Authorizing the Debtors to Obtain Replacement Postpetition Financing to Repay Existing Postpetition Financing* (the "*Motion*") will be held before the Honorable Sean H. Lane, United States Bankruptcy Judge, in Room 701 of the United States Bankruptcy Court for the Southern District of New York (the "*Bankruptcy Court*"), One Bowling Green, New York, New York 10004, on **June 24, 2013 at 2:00 p.m. (Eastern Time)**, or as soon thereafter as counsel may be heard.

PLEASE TAKE FURTHER NOTICE that any and all objections to the Motion (the "*Objections*") shall be filed electronically with the Court on the docket of *Arcapita Bank* B.S.C.(c), et al., Ch. 11 Case No. 12-11076 (SHL) (the "Docket"), pursuant to the Case Management Procedures approved by this Court and the Court's General Order M-399 (available at http://nysb.uscourts.gov/orders/orders2.html), by registered users of the Court's case filing system and by all other parties in interest on a 3.5 inch disk, preferably in portable document format, Microsoft Word, or any other Windows-based word processing format (with a hard copy delivered directly to Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable, and served in accordance with General Order M-399 on (i) counsel for the Debtors, Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, New York, 10166 (Attn: Michael A. Rosenthal, Esq. and Matthew K. Kelsey, Esq.); (ii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.); and (iii) Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis Dunne, Esq. and Evan Fleck, Esq.), so as to be received no later than June 17, 2013 at 4:00 p.m. (Eastern Time) (the "Objection Deadline").

PLEASE TAKE FURTHER NOTICE that replies to any Objections shall be filed so as to be received no later than **June 20, 2013 at 4:00 p.m. (Eastern Time)**.

Dated: New York, New York

June 11, 2013

/s/ Michael A. Rosenthal

Michael A. Rosenthal (MR-7006) Craig H. Millet (admitted *pro hac vice*) Matthew K. Kelsey (MK-3137) GIBSON, DUNN & CRUTCHER LLP

200 Park Avenue New York, New York 10166-0193

Telephone: (212) 351-4000 Facsimile: (212) 351-4035

ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION