

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
IN RE: : Chapter 11
: :
ARCAPITA BANK B.S.C.(c), *et al.*, : Case No. 12-22224 (SHL)
: :
Debtors. : Jointly Administered
: :
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**NOTICE OF AMENDMENT TO
THE LIST OF ORDINARY COURSE PROFESSIONALS
ANNEXED AS EXHIBIT B TO THE DEBTORS' MOTION FOR AN ORDER
PURSUANT TO SECTIONS 105(a), 327, 328 AND 330 OF THE BANKRUPTCY CODE
AUTHORIZING DEBTORS TO EMPLOY AND RETAIN CERTAIN PROFESSIONALS
UTILIZED IN THE ORDINARY COURSE OF THE DEBTORS' BUSINESS**

PLEASE TAKE NOTICE that on April 2, 2012, the above-captioned Debtors filed the *Debtors' Motion for an Order Pursuant to Sections 105(a), 327, 328 and 330 of the Bankruptcy Code Authorizing Debtors to Employ and Retain Certain Professionals Utilized in the Ordinary Course of the Debtors' Business* [Docket No. 49] (the "**OCP Motion**").

PLEASE TAKE FURTHER NOTICE that a hearing will be held before the Honorable Sean H. Lane, United States Bankruptcy Judge, in Courtroom 701 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408, on **May 7, 2012 at 11:00 a.m.** prevailing U.S. Eastern time or as soon thereafter as counsel may be heard to consider the OCP Motion (the "**Hearing**").

PLEASE TAKE FURTHER NOTICE that the Debtors have amended the list of Ordinary Course Professionals (as defined in the OCP Motion), annexed as Exhibit B to the OCP Motion (the "**OCP List**").

PLEASE TAKE FURTHER NOTICE that the amended OCP List is annexed
hereto as **Schedule 1**, and a blackline copy of the amended OCP List is annexed hereto as

Schedule 2.

Dated: New York, New York
May 3, 2012

Respectfully submitted,

/s/ Michael A. Rosenthal

Michael A. Rosenthal (MR-7006)

Janet M. Weiss (JW-5460)

Matthew K. Kelsey (MK-3137)

GIBSON, DUNN & CRUTCHER LLP

200 Park Avenue

New York, New York 10166-0193

Telephone: (212) 351-4000

Facsimile: (212) 351-4035

**PROPOSED ATTORNEYS FOR THE DEBTORS
AND DEBTORS IN POSSESSION**

SCHEDULE 1

AMENDED OCP LIST

PROFESSIONALS	ADDRESS	SERVICES PROVIDED
Ernst & Young	P.O.Box 140 Manama, Kingdom of Bahrain 973-1753-5455	Auditing Services
Farid Hassani	P.O. Box 3097 Manama, Kingdom of Bahrain 11-973-532-632 mohd-hassani@hotmail.com	Other Professional
Keypoint Consulting WLL	Accounts Department P.O. Box 11718 Manama, Kingdom of Bahrain 973-1720-0025	Other Professional
Haya Rashed Al Khalifa Bureau of Attorney	P.O. Box 1188 Manama, Kingdom of Bahrain 973-1753-7771	Legal Services
King & Spalding	P.O. Box 116133 Atlanta, GA 30368	Legal Services
Linklaters Allen & Gledhill PTE Ltd / Linklaters LLP	One Marina Boulevard #28-00 Singapore 018989 Singapore +65 68907300 Stuart.bedford@linklaters.com	Legal Services
Moore Stephens LLP	10 Anson Road #29-15 International Plaza Singapore 079903 Singapore jonathanmaglaque@moorestephens.com.sg +65 63292781	Accounting Services
Complete Corporate Services PTE Ltd.	10 Anson Road #15-07 International Plaza Singapore 079903 Singapore phlim@msta.com.sg +65 62262555	Tax Advisor

PROFESSIONALS	ADDRESS	SERVICES PROVIDED
Deacons	Room No. 409 4 th Floor Nan Fung Tower 173 Des Voeux Road Central Hong Kong susan.gordon@deacons.com.hk Joyce.wong@deacons.com.hk +852 28259211	Legal Services
PWC Singapore	8 Cross Street #17-00 PWC Building Singapore 048424 Singapore keith.connaughton@sg.pwc.com +65 62363935	Tax Advisory
PWC Hong Kong	21/F Edinburgh Tower 15 Queen's Road Central Hong Kong Florence.kf.yip@hk.pwc.com +852 22898888	Tax Advisory
Allen Gledhill LLP	One Marina Boulevard #28-00 Singapore 018989 Singapore penny.goh@allenandgledhill.com +65 68907901	Legal Services
Morgan, Lewis & Bockius LLP	1000 Louisiana Street, Suite 4200 Houston, TX 77002 1713890500	Legal Services
Kirkland & Ellis International LLP	30 St. Mary Ave London EC3A 8AF United Kingdom 442074692000	Legal Services
Maples & Calder	P.O. Box 309 Ugland Hous Grand Cayman, KY1-1104 Cayman Islands Paul.lumsden@maplesandcalder.com 1 345 949 8066	Legal Services

PROFESSIONALS	ADDRESS	SERVICES PROVIDED
Schirrmeister, Diaz-Arrastia, Brem LLP	Pennzoil Place - North Tower 700 Milam, 10 th Fl Houston, TX 77002 wrussell@sdablaw.com +1 713 221 2500	Legal Services

SCHEDULE 2

BLACKLINE OF AMENDED OCP LIST

PROFESSIONALS	ADDRESS	SERVICES PROVIDED
Ernst & Young	P.O.Box 140 Manama, Kingdom of Bahrain 973-1753-5455	Accounting <u>Auditing</u> Services
Farid Hassani	P.O. Box 3097 Manama, Kingdom of Bahrain 11-973-532-632 mohd-hassani@hotmail.com	Other Professional
Keypoint Consulting WLL	Accounts Department P.O. Box 11718 Manama, Kingdom of Bahrain 973-1720-0025	Other Professional
Haya Rashed Al Khalifa Bureau of Attorney	P.O. Box 1188 Manama, Kingdom of Bahrain 973-1753-7771	Legal Services
FTI Consulting Inc.	1201 West Peachtree St., NW Suite 500 Atlanta, GA 30309 1-404-460-6200	Other Professional
King & Spalding	P.O. Box 116133 Atlanta, GA 30368	Legal Services
Linklaters Allen & Gledhill PTE Ltd / Linklaters LLP	One Marina Boulevard #28-00 Singapore 018989 Singapore +65 68907300 Stuart.bedford@linklaters.com	Legal Services
Moore Stephens LLP	10 Anson Road #29-15 International Plaza Singapore 079903 Singapore jonathanmaglaque@moorestephens.com.sg +65 63292781	Accounting Services
Complete Corporate Services PTE Ltd.	10 Anson Road #15-07 International Plaza Singapore 079903 Singapore phlim@msta.com.sg	Tax Advisor

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	+65 62262555	
Deacons	Room No. 409 4 th Floor Nan Fung Tower 173 Des Voeux Road Central Hong Kong susan.gordon@deacons.com.hk Joyce.wong@deacons.com.hk +852 28259211	Legal Services
Advent Resource- Consultancy PTE Ltd	51 Goldhill Plaza #08-02 Singapore 308900 Singapore Dorothy_t@arc-hr.com.sg +65 62580638	Other Professional
PWC Singapore	8 Cross Street #17-00 PWC Building Singapore 048424 Singapore keith.connaughton@sg.pwc.com +65 62363935	Tax Advisory
PWC Hong Kong	21/F Edinburgh Tower 15 Queen's Road Central Hong Kong Florence.kf.yip@hk.pwc.com +852 22898888	Tax Advisory
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Morgan, Lewis & Bockius LLP	1000 Louisiana Street, Suite 4200 Houston, TX 77002 1713890500	Legal Services
Kirkland & Ellis International LLP	30 St. Mary Ave London EC3A 8AF United Kingdom 442074692000	Legal Services

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Moved from	
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Style change	
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Deleted cell	
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Split/Merged cell	
Padding cell	

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