

3. On May 24, 2013, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Tenth Monthly Statement of Maurant Ozannes of Fees** to be served by e-mail on the parties identified on Exhibit B annexed hereto (the monthly and interim compensation notice parties (the “Compensation Notice Parties”)), and by overnight delivery on the parties identified on Exhibit C annexed hereto (Compensation Notice Parties).

4. On May 24, 2013, at the further direction of Gibson Dunn, I caused true and correct copies of the following documents to be served by e-mail on the parties identified on Exhibit D annexed hereto (Assumed Contract Counterparties and Related Parties)¹:

- **Notice of (I) Assumption and Possible Assignment of Executory Contracts and Unexpired Leases, (II) Cure Amounts, and (III) Deadline to Object to Cure Amounts and Assumption and Assignment [as customized for individual Assumed Contract Counterparties, a form of which is annexed hereto as Exhibit E] (the “Cure Notice”)**

5. On May 24, 2013, also as directed by Gibson Dunn, I caused true and correct copies of the **Cure Notice** to be served by overnight delivery on the parties identified on Exhibit F annexed hereto (Contract Counterparties).

¹ Assumed Contract Counterparties and Related Parties include certain assumed contract counterparties provided by the Debtors and its professionals, additional notice parties related thereto and additional parties that filed a Notice of Appearance in these cases on behalf of an assumed contract counterparty. In addition, if certain contract counterparties were identified by the Debtors as investors or employees, their names and addresses would appear in a redacted format on Exhibits D, F and/or G for confidentiality purposes.

6. On May 24, 2013, at the further direction of Gibson Dunn, I caused true and correct copies of the **Notice of Assumption and Assignments and Cure Amounts** and the **Custom Exhibit** to be served by overnight delivery on the party identified on Exhibit G annexed hereto (a Contract Counterparty).

/s/ Donna M. Zeiser

Donna M. Zeiser

Sworn to before me this 30th day of
May, 2013

/s/ Kevin M. Doyle

Kevin M. Doyle

Notary Public, State of New York

No. 02DO6173767

Qualified in Suffolk County

Commission Expires September 4, 2015

EXHIBIT A

CHAMBERS OF THE HON. SEAN H. LANE
UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
ONE BOWLING GREEN
NEW YORK, NY 10004

EXHIBIT B

ARCAPITA BANK B.S.C.(C)
ATTN AMY KIM
ARCAPITA BLDG, BAHRAIN BAY
PO BOX 1406
MANAMA, KINGDOM OF BAHRAIN
email: AKim@arcapita.com

GIBSON, DUNN & CRUTCHER LLP
ATTENTION: DOUGLAS G. LEVIN
3161 MICHAELSON DRIVE
IRVINE, CA 92612-4412
email: DLevin@gibsondunn.com

GIBSON, DUNN & CRUTCHER LLP
ATTENTION: DUKE AMPONSAH
200 PARK AVENUE
NEW YORK, NY 10166-0193
email: DAmponsah@gibsondunn.com

GIBSON, DUNN & CRUTCHER LLP
ATTENTION: MATTHEW K. KELSEY, ESQ.
200 PARK AVENUE
NEW YORK, NY 10166-0193
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GIBSON, DUNN & CRUTCHER LLP
ATTN MICHAEL A. ROSENTHAL, ESQ.
200 PARK AVENUE
NEW YORK, NY 10166-0193
email: mrosenthal@gibsondunn.com

MILBANK, TWEED, HADLEY & MCCLOY LLP
ATTN DENNIS F. DUNNE, ESQ.
1 CHASE MANHATTAN PLAZA
NEW YORK, NY 10005
email: ddunne@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY LLP
ATTN EVAN R. FLECK, ESQ
1 CHASE MANHATTAN PLAZA
NEW YORK, NY 10005
email: efleck@milbank.com

EXHIBIT C

ARCAPITA BANK B.S.C.(C)
ATTN: HENRY THOMPSON
ARCAPITA BLDG, BAHRAIN BAY
PO BOX 1406
MANAMA, KINGDOM OF BAHRAIN,

OFFICE OF THE UNITED STATES TRUSTEE
REGION 2
ATTN RICHARD MORRISSEY
33 WHITEHALL ST, FL 21
NEW YORK, NY 10004

EXHIBIT D

BT FUNDING CORP.
ATTN: JAN NAIFEH, SENIOR VICE PRESIDENT
P.O. BOX 305110
NASHVILLE, TN 37230-5110
email: Jan.Naifeh@suntrust.com

BT FUNDING CORP.
C/O WELLS FARGO BANK, NATIONAL ASSOCIATION
ATTN: PORTFOLIO MANAGER
110 EAST BROWARD BLVD.
SUITE 1100
FORT LAUDERDALE, FL 33301
email: pat.cloninger@wellsfargo.com

TCO FUNDING CORP
C/O CREDIT SUISSE AG
ATTN SEAN PORTRAIT
ELEVEN MADISON AVENUE
NEW YORK, NY 10010
email: agency.loanops@credit-suisse.com,

TCO FUNDING CORP
C/O CREDIT SUISSE AG
ATTN: SEAN PORTRAIT AGENCY MANAGER
ONE MADISON AVENUE
NEW YORK, NY 10010
email: agency.loanops@credit-suisse.com

TCO FUNDING CORP
C/O PAUL, HASTINGS, JANOFSKY & WALKER LLP
(FOR AMERICAN INTL GRP INC-RETIREMENT PLAN MASTER)
ATTN NORMAN A. FUTAMI, ESQ.
515 S FLOWER ST, FL 25
LOS ANGELES, CA 90071
email: normanfutami@paulhastings.com

TCO FUNDING CORP
C/O PAUL, HASTINGS, JANOFSKY & WALKER LLP
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75 E. 55TH STREET
NEW YORK, NY 10022
email: williamschwitter@paulhastings.com

TCO FUNDING CORP
C/O PAUL, HASTINGS, JANOFSKY & WALKER LLP
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TCO FUNDING CORP
C/O PAUL, HASTINGS, JANOFSKY & WALKER LLP
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email: normanfutami@paulhastings.com

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TCO FUNDING CORP
C/O PINEBRIDGE INVESTMENTS LLC
(FOR AMERICAN INTL GRP INC-RETIREMENT PLAN MASTER)
ATTN DEANNA DEVLOO
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NEW YORK, NY 10022
email: deanna.devloo@pinebridge.com

TCO FUNDING CORP
C/O PINEBRIDGE INVESTMENTS LLC
(FOR AMERICAN INTL GRP INC-RETIREMENT PLAN MASTER)
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email: ft.chong@pinebridge.com

TCO FUNDING CORP
C/O PINEBRIDGE INVESTMENTS LLC
(FOR AMERICAN INTL GRP INC-RETIREMENT PLAN MASTER)
ATTN JOHN HUGHES
399 PARK AVE, FL 4
NEW YORK, NY 10022
email: john.hughes@pinebridge.com

TCO FUNDING CORP
C/O PINEBRIDGE INVESTMENTS LLC
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TCO FUNDING CORP
C/O PINEBRIDGE INVESTMENTS LLC
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email: ft.chong@pinebridge.com

TCO FUNDING CORP
C/O PINEBRIDGE INVESTMENTS LLC
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TCO FUNDING CORP
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email: deanna.devloo@pinebridge.com

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ATTN JOHN HUGHES
399 PARK AVE, FL 4
NEW YORK, NY 10022
email: john.hughes@pinebridge.com

VAREL FUNDING CORP.
C/O CREDIT SUISSE AG
ATTN: SEAN PORTRAIT, LOAN OPERATIONS AGENCY GROUP
ELEVEN MADISON AVENUE, OMA 2
NEW YORK, NY 10010
email: agency.loanops@credit-suisse.com

EXHIBIT E

GIBSON, DUNN & CRUTCHER LLP

Michael A. Rosenthal (MR-7006)
Craig H. Millet (admitted *pro hac vice*)
Matthew K. Kelsey (MK-3137)
200 Park Avenue
New York, New York 10166-0193
Telephone: (212) 351-4000
Facsimile: (212) 351-4035

Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
	:	
IN RE:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	Jointly Administered
	:	
-----X	:	

NOTICE OF (I) ASSUMPTION AND POSSIBLE ASSIGNMENT OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES, (II) CURE AMOUNTS, AND (III) DEADLINE TO OBJECT TO CURE AMOUNTS AND ASSUMPTION AND ASSIGNMENT

PLEASE TAKE NOTICE that on April 25, 2013, the debtors (collectively, the “**Debtors**”) filed their (a) *Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code* (as it may be amended or modified, the “**Plan**”),¹ and (b) *Second Amended Disclosure Statement in Support of the Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code* (including all exhibits thereto and as amended, modified or supplemented, the “**Disclosure Statement**”) pursuant to section 1125 of title 11 of the United States Code (the “**Bankruptcy Code**”) By order dated April 26, 2013 [Docket No. 1045], the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”) approved the Disclosure Statement (the “**Disclosure Statement Approval Order**”).

Pursuant to the Disclosure Statement Approval Order, the Court approved (i) certain procedures for the fixing of Cure Amounts (as defined below) in connection with the Debtors’ proposed assumption and potential assignment of certain executory contracts and unexpired leases (each, a “**Contract**,” and collectively, the “**Contracts**”) and (ii) the deadline for any party in interest to object to the Cure Amounts and/or the Debtors’ assumption and assignment (if applicable) of the Contracts as provided in the Plan.

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

THEREFORE, PLEASE TAKE NOTICE that the list attached hereto as *Exhibit 1* lists the Contracts with you that the Debtors may assume, the party to which such Contracts may be assigned, and the amounts that the Debtors believe must be paid as a condition to the assumption and assignment (if applicable) of the Contract(s) to cure all monetary defaults under the Contract(s) (the “*Cure Amount*”) in the event the Debtors elect to assume the related Contract.

If you agree with the Cure Amount and the Debtors’ assumption and assignment (if applicable) of your Contract, you need not take any further action.

IF YOU OBJECT TO THE CURE AMOUNT OR THE ASSUMPTION OR ASSIGNMENT OF YOUR CONTRACT:

If you object to the Cure Amount or the proposed assumption or assignment of any Contract listed on *Exhibit 1*, you must file and serve an objection (an “*Objection*”), in writing, setting forth with specificity any and all outstanding obligations that you assert must be cured or satisfied as a condition precedent to assuming the related Contract and/or any other objection you may have to the assumption or assignment of any Contract. You must file the Objection whether or not you have previously filed a proof of claim with respect to amounts you claim are due under the applicable Contract.

The Objection must include all documentation and any other evidence supporting the Objection and must be filed on or before **May 31, 2013 at 4:00 p.m. (prevailing Eastern Time)** (the “*Cure Objection Deadline*”) with the Clerk of the Bankruptcy Court, One Bowling Green, New York, New York, 10004-1408 together with a proof of service. The Debtors may, in their sole discretion, extend the Cure Objection Deadline without further notice, but are not obligated to do so.

Objections must be served in a manner that will cause the Objection to actually be received on or before the Cure Objection Deadline, on: (i) Gibson, Dunn & Crutcher LLP, 200 Park Ave., New York, New York 10166 (Attn: Michael A. Rosenthal, Esq., Craig H. Millet, Esq., and Matthew K. Kelsey, Esq.); (ii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.); (iii) Sidley Austin LLP, Woolgate Exchange, 25 Basinghall Street, London, EC2V 5HA (Attn: Patrick Corr and Benjamin Klinger) as counsel for Gordon MacRae and Simon Appell of Zolfo Cooper (Cayman) Limited as joint provisional liquidators of AIHL in its Cayman Island provisional liquidation proceedings; and, (iv) counsel for the Official Committee of Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis F. Dunne, Esq. and Evan R. Fleck, Esq.).

PLEASE TAKE FURTHER NOTICE that, if an Objection is timely filed and not otherwise resolved, the Court shall determine the amount of any disputed Cure Amount and/or adjudicate the Objection as to the assumption and/or assignment of any Contract at the hearing to consider the confirmation of the Plan, on **June 11, 2013 at 11:00 a.m.** (prevailing Eastern Time) (the “*Confirmation Hearing*”), or on such other date and time to which you and the Debtors mutually agree and/or the Court approves. The Confirmation Hearing may be adjourned from time to time without further notice to you, creditors or other parties in interest by (i) an adjournment announced in open court at the Confirmation Hearing or (ii) a notice of adjournment filed with the Court.

PLEASE TAKE FURTHER NOTICE that, in the event you do not file a timely Objection, you shall be deemed to have consented to the Cure Amount and the assumption and assignment (if applicable) of the Contract, you shall be deemed to have waived any right to object, to withhold consent, to condition, or to otherwise restrict or prevent the Debtors' assumption and assignment (if applicable) of the Contract and you shall be forever barred from seeking any additional damages, Cure Amount or other recovery from the Debtors, their estates, the Reorganized Debtors, or the assignee on account of the Debtors' assumption or assignment of the Contract and/or any cure obligations under section 365 of the Bankruptcy Code. In addition, if the Debtors elect to assume your Contract and the assumption and assignment (if applicable) of the Contract is approved by the Court, the assumed Contract shall be binding on the Reorganized Debtors or the assignee (as applicable) and you without the necessity of obtaining any party's consent to the Debtors' assumption and assignment (if applicable) of the Contract.

RESERVATION OF RIGHTS

PLEASE TAKE FURTHER NOTICE that the inclusion of a Contract on *Exhibit I* (a) is without prejudice to the rights of any of the Debtors to modify or withdraw their election to assume, assign, or to reject any Contract listed prior to the entry of a final, non-appealable order approving the assumption, assignment, or rejection of any Contract (including the order confirming the Plan), (b) is not a commitment that a Contract listed will, in fact, be assumed or assigned, and (c) shall not constitute or be deemed an admission by the Debtors that the Contract listed is, in fact, an executory contract or unexpired lease within the meaning of section 365 of the Bankruptcy Code and all rights with respect thereto are expressly reserved.

Dated: New York, New York
May 24, 2013

/s/ Michael A. Rosenthal
Michael A. Rosenthal (MR-7006)
Craig H Millet (admitted pro hac vice)
Matthew K. Kelsey (MK-3137)
GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193
Telephone: (212) 351-4000
Facsimile: (212) 351-4035

ATTORNEYS FOR THE DEBTORS AND
DEBTORS IN POSSESSION

ARCAPITA BANK B.S.C.(c), et al.
Case No. 12-11076 (SHL)
Jointly Administered

EXHIBIT 1 TO CURE NOTICE

<u>Contract Party</u>	<u>Debtor Entity</u>	<u>Description of Assumed/Assigned Contract</u>	<u>Assigned Party</u>	<u>Cure Amount</u>

EXHIBIT F

BT FUNDING CORP.
ATTN: JAN NAIFEH, SENIOR VICE PRESIDENT
P.O. BOX 305110
NASHVILLE, TN 37230-5110

BT FUNDING CORP.
C/O ALSTON & BIRD LLP
ATTN: DEANNA L. KASHDAN, ESQ
1201 WEST PEACHTREE STREET
ATLANTA, GA 30309

BT FUNDING CORP.
C/O GLOBAL SECURITIZATION SERVICES, LLC
68 SOUTH SERVICE ROAD
SUITE 120
ATTN FRANK B. BILOTTA
MELVILLE, NY 11747

BT FUNDING CORP.
C/O GLOBAL SECURITIZATION SERVICES, LLC
68 SOUTH SERVICE ROAD
SUITE 120
ATTN FRANK B. BILOTTA
MELVILLE, NY 11747

BT FUNDING CORP.
C/O SUNTRUST BANK
ATTN: AGENCY SERVICES
303 PEACHTREE STREET
25TH FLOOR
ATLANTA, GA 30308

BT FUNDING CORP.
C/O WELLS FARGO BANK, NATIONAL ASSOCIATION
ATTN: PORTFOLIO MANAGER
110 EAST BROWARD BLVD.
SUITE 1100
FORT LAUDERDALE, FL 33301

ERNST & YOUNG BAHRAIN
P.O. BOX 140
MANAMA ,KINGDOM OF BAHRAIN

FIRST ELYSIAN PROPERTIES, LLC
C/O THE ELYSIAN HOTEL 11
EAST WALTON STREET
ATTN MARIO M. TRICOCI
CHICAGO, IL 60611

FIRST VALUE RETAIL HOLDINGS LLC
666 FIFTH AVENUE
26TH FLOOR
ATTENTION: THEODOR R. GAMBLE, JR.
NEW YORK, NY 10103

FIRST VALUE RETAIL HOLDINGS LLC
C/O GREENWICH CAPITAL FINANCIAL PRODUCTS, INC.
ATTENTION: MORTGAGE LOAN DEPARTMENT
600 STEAMBOAT ROAD
GREENWICH, CT 06830

FIRST VALUE RETAIL HOLDINGS LLC
C/O KAYE SCHOLER LLP
ATTN: STEPHEN GLIATTA, ESQ.
425 PARK AVENUE
NEW YORK, NY 10022

LAST MILE FUNDING CORP.
C/O ALSTON & BIRD LLP
ATTN: DEANNA L. KASHDAN, ESQ
1201 WEST PEACHTREE STREET
ATLANTA, GA 30309

LAST MILE FUNDING CORP.
C/O ALSTON & BIRD LLP
ATTN: DEANNA L. KASHDAN, ESQ
1201 WEST PEACHTREE STREET
ATLANTA, GA 30309

LAST MILE FUNDING CORP.
C/O GLOBAL SECURITIZATION SERVICES, LLC
68 SOUTH SERVICE ROAD
SUITE 120
ATTN FRANK B. BILOTTA
MELVILLE, NY 11747

LAST MILE FUNDING CORP.
C/O GLOBAL SECURITIZATION SERVICES, LLC
68 SOUTH SERVICE ROAD
SUITE 120
ATTN FRANK B. BILOTTA
MELVILLE, NY 11747

LAST MILE FUNDING CORP.
C/O PENNANTPARK INVESTMENT CORPORATION
ATTN: SAL GIANNETTI
590 MADISON AVENUE 15TH FLOOR
NEW YORK, NY 10022

LAST MILE FUNDING CORP.
C/O PENNANTPARK INVESTMENT CORPORATION
ATTN: SAL GIANNETTI
590 MADISON AVENUE 15TH FLOOR
NEW YORK, NY 10022

LAST MILE FUNDING CORP.
C/O PRTNRS GROUP PRIVATE EQUITY (MASTER FUND) LLC
1114 AVENUE OF THE AMERICAS
37TH FLOOR
NEW YORK, NY 10036

LAST MILE FUNDING CORP.
C/O PRTNRS GROUP PRIVATE EQUITY (MASTER FUND) LLC
1114 AVENUE OF THE AMERICAS
37TH FLOOR
NEW YORK, NY 10036

LAST MILE FUNDING CORP.
C/O PRTNRS GRP ACCSS 304 & 356 LP
C/O PARTNERS GROUP (GUERNSEY) LIMITED
P.O. BOX 477 TUDOR HOUSE LE BORDAGE
ST PETER PORT, GUERNSEY GY1 6BD CHANNEL ISLANDS

LAST MILE FUNDING CORP.
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C/O PARTNERS GROUP (GUERNSEY) LIMITED
P.O. BOX 477 TUDOR HOUSE LE BORDAGE
ST PETER PORT, GUERNSEY GY1 6BD CHANNEL ISLANDS

LAST MILE FUNDING CORP.
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ATTENTION LEX MAYERS
25 PARK PLACE 23RD FLOOR
ATLANTA, GA 30303

LAST MILE FUNDING CORP.
C/O SUNTRUST BANK
ATTENTION LEX MAYERS
25 PARK PLACE 23RD FLOOR
ATLANTA, GA 30303

LAST MILE FUNDING CORP.
C/O SUNTRUST BANK, AGENCY SERVICES
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303 PEACHTREE STREET N. E. 25TH FLOOR
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LAST MILE FUNDING CORP.
C/O SUNTRUST BANK, AGENCY SERVICES
ATTN MR. DOUG WELTZ
303 PEACHTREE STREET N. E. 25TH FLOOR
ATLANTA, GA 30308

MSP FUNDING CORP.
C/O BANK OF AMERICA, N.A.
ATTN: SUZANNE B. SMITH
414 UNION STREET TN1-100-04-17
NASHVILLE, TN 37219

MSP FUNDING CORP.
C/O DLA PIPER LLP (US)
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500 8TH STREET, NW
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MSP FUNDING CORP.
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FIFTH THIRD BANK
ATTN: JOHN STRINGFIELD
424 CHURCH STREET, SUITE 500, MD UTFC5C
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MSP FUNDING CORP.
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ATTN FRANK B. BILOTTA
MELVILLE, NY 11747

PALATINE FUNDING CORP.
C/O CONCERT REALTY ADVISORS, LLC
ATTN BRAD MUTH
676 NORTH MICHIGAN AVENUE
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CHICAGO, IL 60610

PALATINE FUNDING CORP.
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203 NORTH LASALLE STREET
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CHICAGO, IL 60601

PALATINE FUNDING CORP.
C/O DOMMERMUTH, BRESTAL, COBINE & WEST LTD
ATTN ROBERT G. GIBSON
123 WATER STREET
P.O BOX 565
NAPERVILLE, IL 60566

PALATINE FUNDING CORP.
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MELVILLE, NY 11747

PALATINE FUNDING CORP.
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ATTN: COMMERCIAL REAL ESTATE SYNDICATIONS
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CHICAGO, IL 60603

PALATINE FUNDING CORP.
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LA SALLE BANK NATIONAL ASSOCIATION
135 SOUTH LASALLE STREET SUITE 1225
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PALATINE FUNDING CORP.
C/O MARQUETTE PALATINE, LLC, DEVELOPMENT MANAGER
ATTN: NICK RYAN
175 SOUTH HIGH POINT DRIVE
ROMEDEVILLE, IL 60466

PODS FUNDING CORP. II
C/O ARES CAPITAL CORPORATION
ATTN: TIMOTHY LOWER
245 PARK AVENUE 44TH FLOOR
NEW YORK, NY 10167

PODS FUNDING CORP. II
C/O BINGHAM MCCUTCHEN LLP
ATTN: RICK EISENBIEGLER
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NEW YORK, NY 10022

PODS FUNDING CORP. II
C/O GENERAL ELECTRIC CAPITAL CORPORATION
AS ADMINISTRATIVE AGENT
ATTENTION: PODS ACCOUNT OFFICER
500 W. MADISON ST.
CHICAGO, IL 60661

PODS FUNDING CORP. II
C/O GENERAL ELECTRIC CAPITAL CORPORATION
ATTN PODS ACCOUNT OFFICER
500 W. MADISON ST.
CHICAGO, IL 60661

PODS FUNDING CORP, II
C/O GLOBAL SECURITIZATION SERVICES LLC
68 SOUTH SERVICE ROAD
SUITE 120
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MELVILLE, NY 11747

PODS FUNDING CORP, II
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ATTN DAVID G. CRUMBAUGH
233 SOUTH WACKER DRIVER, SUITE 5800
CHICAGO, IL 60606

PODS FUNDING CORP, II
C/O LATHAM & WATKINS LLP
ATTN: DAVID G. CRUMBAUGH
233 SOUTH WACKER DRIVER, SUITE 5800
CHICAGO, IL 60606

SLH FUNDING CORP
C/O GLOBAL SECURITIZATION SERVICES, LLC
68 SOUTH SERVICE ROAD
SUITE 120
ATTN FRANK B. BILOTTA
MELVILLE, NY 11747

SLH FUNDING CORP
C/O PARKER, HUDSON RAINER & DOBBS LLP
ATTN C. EDWARD DOBBS, ESQ
1500 MARQUIS TWO TOWER
285 PEACHTREE CENTER AVENUE
N.E. ATLANTA, GA 30303

SLH FUNDING CORP
C/O SUNTRUST BANK
ATTN: AMANDA PARKS
303 PEACHTREE ST. NE, 9TH FLOOR
ATLANTA, GA 30308

SUNRISE IV FOUNTAINS SENIOR LIVING
C/O HSH NORDBANK AG NEW YORK BRANCH
ATTN: GREGORY NUBER, SENIOR VICE PRESIDENT
230 PARK AVENUE
NEW YORK, NY 10169-0005

SUNRISE IV FOUNTAINS SENIOR LIVING
C/O KAYE SCHOLER LLP
ATTN WARREN J. BERNSTEIN, ESQ
425 PARK AVENUE
NEW YORK, NY 10022

SUNRISE IV FOUNTAINS SENIOR LIVING
HOLDINGS
C/O ARCAPITA INC.
75 FOURTEENTH STREET, 24TH FLOOR
ATTN C. MACLAINE KENAN
ATLANTA, GA 30309

TCO FUNDING CORP
C/O AIG INVESTMENTS OPERATIONS-DIRECT INVESTMENTS
(FOR AMERICAN GEN LIFE AND ACCIDENT INS CO)
ATTN: HARRY LAM
70 PINE STREET, 14TH FLOOR
NEW YORK, NY 10270

TCO FUNDING CORP
C/O AIG INVESTMENTS OPERATIONS-DIRECT INVESTMENTS
(FOR AMERICAN GENERAL LIFE INSURANCE CO)
ATTN: HARRY LAM
70 PINE STREET 14TH FLOOR
NEW YORK, NY 10270

TCO FUNDING CORP
C/O AIG INVESTMENTS OPERATIONS-DIRECT INVESTMENTS
(FOR THE VARIABLE ANNUITY LIFE INS CO)
ATTN: HARRY LAM
70 PINE STREET, 14TH FLOOR
NEW YORK, NY 10270

TCO FUNDING CORP
C/O AIG INVESTMENTS OPERATIONS-DIRECT INVESTMENTS
(FOR WESTERN NATL LIFE INS CO FKA AIG ANNUITY INS)
ATTENTION: HARRY LAM
70 PINE STREET, 14TH FLOOR
NEW YORK, NY 10270

TCO FUNDING CORP
C/O AMERICAN CAPITAL LTD.
ATTN COMPLIANCE OFFICER
2 BETHESDA METRO CENTER, 14TH FLOOR
BETHESDA, MD 20814

TCO FUNDING CORP
C/O AMERICAN CAPITAL, LTD.
(FOR ACAS BUSINESS LOAN TRUST 2005-1)
ATTN DOUGLAS KELLY
2200 ROSS AVE, STE 5000 E
DALLAS, TX 75201

TCO FUNDING CORP
C/O AMERICAN CAPITAL, LTD.
(FOR ACAS BUSINESS LOAN TRUST 2006-1)
ATTN DOUGLAS KELLY
2200 ROSS AVE, STE 5000 E
DALLAS, TX 75201

TCO FUNDING CORP
C/O AMERICAN CAPITAL, LTD.
(FOR ACAS BUSINESS LOAN TRUST 2007-1)
ATTN DOUGLAS KELLY
2200 ROSS AVE, STE 5000 E
DALLAS, TX 75201

TCO FUNDING CORP
C/O AMERICAN CAPITAL, LTD.
(FOR ACAS CLO 2007-1, LTD.)
ATTN DOUGLAS KELLY
2200 ROSS AVE, STE 5000 E
DALLAS, TX 75201

TCO FUNDING CORP
C/O AMERICAN CAPITAL, LTD.
ATTN DOUGLAS KELLY
2200 ROSS AVE, STE 5000 E
DALLAS, TX 75201

TCO FUNDING CORP
C/O AMERICAN CAPITAL, LTD.
ATTN: DOUGLAS KELLY
2200 ROSS AVENUE, SUITE 4500
WEST DALLAS, TX 75201

TCO FUNDING CORP
C/O CORPORATE FINANCE
(FOR GENERAL ELECTRIC CAPITAL CORP)
ATTN JILL ZELLMER
10 RIVERVIEW DR
DANBURY, CT 06810

TCO FUNDING CORP
C/O CREDIT SUISSE AG
ATTN SEAN PORTRAIT
ELEVEN MADISON AVENUE
NEW YORK, NY 10010

TCO FUNDING CORP
C/O CREDIT SUISSE AG
ATTN: SEAN PORTRAIT AGENCY MANAGER
ONE MADISON AVENUE
NEW YORK, NY 10010

TCO FUNDING CORP
C/O GENERAL ELECTRIC CAPITAL CORP
ATTN CORPORATE COUNSEL-GLOBAL SPONSOR FINANCE
500 W MONROE ST
CHICAGO, IL 60661

TCO FUNDING CORP
C/O GENERAL ELECTRIC CAPITAL CORP
ATTN TENSAR ACCOUNT OFFICER
500 W MONROE ST
CHICAGO, IL 60661

TCO FUNDING CORP
C/O GENERAL ELECTRIC CAPITAL CORP
SPONSOR FINANCE
ATTN BARBARA GOULD
201 MERRITT 7
NORWALK, CT 06851

TCO FUNDING CORP
C/O GLOBAL SECURITIZATION SERVICES, LLC
(FOR TCH FUNDING CORP.)
ATTENTION JILL A. RUSSO
68 SOUTH SERVICE ROAD, SUITE 120
MELVILLE, NY 11747

TCO FUNDING CORP
C/O GLOBAL SECURITIZATION SERVICES, LLC
68 SOUTH SERVICE ROAD
SUITE 120
MELVILLE, NY 11747

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MELVILLE, NY 11747

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C/O GLOBAL SECURITIZATION SERVICES, LLC
ATTN JILL A. RUSSO
68 SOUTH SERVICE ROAD, SUITE 120
MELVILLE, NY 11747

TCO FUNDING CORP
C/O KING & SPALDING LLP
ATTN ANDREW METCALF
1185 AVENUE OF THE AMERICAS
NEW YORK, NY 10036

TCO FUNDING CORP
C/O PATTON BOGGS LLP
(FOR ACAS BUSINESS LOAN TRUST 2005-1)
ATTN JAMES L. BAKER
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TCO FUNDING CORP
C/O PATTON BOGGS LLP
(FOR ACAS BUSINESS LOAN TRUST 2006-1)
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TCO FUNDING CORP
C/O PATTON BOGGS LLP
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C/O PATTON BOGGS LLP
ATTN JAMES L. BAKER
2000 MCKINNEY AVE, STE 1700
DALLAS, TX 75201

TCO FUNDING CORP
C/O PATTON BOGGS LLP
ATTN: CHARLES P. MILLER, ESQ.
2000 MCKINNEY AVENUE, SUITE 1700
DALLAS, TX 75201

TCO FUNDING CORP
C/O PAUL, HASTINGS, JANOFFSKY & WALKER LLP
(FOR AIG (FOR AMER GEN LIFE & ACCIDENT INS CO))
ATTN: NORMAN A. FUTAMI, ESQ.
515 SOUTH FLOWER STREET, 25TH FLOOR
LOS ANGELES, CA 90071

TCO FUNDING CORP
C/O PAUL, HASTINGS, JANOFFSKY & WALKER LLP
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ATTN: WILLIAM F. SCHWITTER, ESQ.
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TCO FUNDING CORP
C/O PAUL, HASTINGS, JANOFSKY & WALKER LLP
(FOR AMERICAN INTL GRP INC-RETIREMENT PLAN MASTER)
ATTN NORMAN A. FUTAMI, ESQ.
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TCO FUNDING CORP
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TCO FUNDING CORP
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(FOR PINEBRIDGE STRUCTURED CAP.PRTNRS OFFSHORE II)
ATTN NORMAN A. FUTAMI, ESQ.
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NEW YORK, NY 10022

TCO FUNDING CORP
C/O PINEBRIDGE INVESTMENTS LLC
(FOR AIG (FOR AMER GEN LIFE & ACCIDENT INS CO))
ATTN: DEANNA DEVLOO
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C/O PINEBRIDGE INVESTMENTS LLC
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NEW YORK, NY 10172

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C/O PINEBRIDGE INVESTMENTS LLC
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399 PARK AVE, FL 4
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THE EARL CADOGAN AND CADOGAN ESTATES
18 CADOGAN GARDENS
LONDON SW3 2RP, UNITED KINGDOM

VAREL FUNDING CORP.
C/O CREDIT SUISSE AG
ATTN: SEAN PORTRAIT, LOAN OPERATIONS AGENCY GROUP
ELEVEN MADISON AVENUE, OMA 2
NEW YORK, NY 10010

VAREL FUNDING CORP.
C/O LEHMAN COMMERCIAL PAPER INC
ATTN: FRANCIS CHANG
1271 AVENUE OF THE AMERICAS
NEW YORK, NY 10020

VAREL FUNDING CORP.
C/O SIDLEY AUSTIN LLP
ATTN: JAMES P. SEERY, JR.
787 SEVENTH AVENUE
NEW YORK, NY 10019

VAREL FUNDING CORP.
VAREL FUNDING LLC
(F/K/A VAREL FUNDING CORP.) C/O
68 SOUTH SERVICE ROAD, SUITE 120
ATTN FRANK B. BILOTTA
MELVILLE, NY 11747

WALBROOK TRUSTEES (GUERNSEY) LIMITED
C/O BARCLAYS WEALTH TRUSTEES (GUERNSEY) LIMITED
REGENCY COURT, GLATEGNY ESPLANADE
P.O. BOX 671
ST PETER PORT, GUERNSEY, GY1 3ST UNITED KINGDOM

EXHIBIT G

WALBROOK TRUSTEES (GUERNSEY) LTD
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ST PETER'S PORT, GUERNSEY GY1 3ST