

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), <i>et al.</i> ,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	Jointly Administered
	:	
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AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss
COUNTY OF NASSAU)

I, Donna M. Zeiser, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042-1013.

2. On May 17, 2013, at the direction of Gibson, Dunn & Crutcher LLP, counsel for the Debtors, I caused a true and correct copy of the following document to be served by first class mail on the parties identified on Exhibit A annexed hereto (affected parties):

- **Order Authorizing the Debtors to (A) Enter into a Financing Commitment Letter and Related Fee Letter to Obtain (I) Replacement DIP Financing and (II) Exit Financing, (B) Incur and Pay Associated Fees and Expenses, and (C) Provide Related Indemnities** [Docket No. 1113].

/s/ Donna M. Zeiser
Donna M. Zeiser

Sworn to before me this 30th day of
May, 2013

/s/ Kevin M. Doyle

Kevin M. Doyle

Notary Public, State of New York

No. 02DO6173767

Qualified in Suffolk County

Commission Expires September 4, 2015

EXHIBIT A

GOLDMAN SACHS LENDING PARTNERS
ATTN JULIEN FARRE
GOLDMAN SACHS INTERNATIONAL
DANIEL HOUSE, 133 FLEET ST
LONDON EC4A 2BB UK

GOLDMAN SACHS LENDING PARTNERS
C/O GOLDMAN SACHS INTERNATIONAL
ATTN JULIEN FARRE
DANIEL HOUSE, 133 FLEET STREET
LONDON EC4A 2BB ENGLAND

LATHAM & WATKINS LLP
ATTN MITCHELL A. SEIDER, ESQ.
AND ADAM J. GOLDBERG, ESQ.
885 THIRD AVENUE
NEW YORK, NY 10022