

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
ARCAPITA BANK B.S.C.(c), et al.,)	Case No. 12-11076 (SHL)
)	
Debtors.)	Jointly Administered

**NINTH MONTHLY STATEMENT OF ROTHSCHILD INC. AND N M ROTHSCHILD
& SONS LIMITED IN THEIR CAPACITY AS FINANCIAL ADVISOR AND
INVESTMENT BANKER FOR THE DEBTORS AND DEBTORS-IN-POSSESSION,
FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM APRIL 1, 2013 THROUGH APRIL 30, 2013**

Name of applicant: Rothschild Inc. and N M Rothschild & Sons Limited

Authorized to provide professional services to: Debtors and Debtors-In-Possession

Date of retention: As of July 9, 2012, nunc pro tunc to March 19, 2012

Period for which compensation and reimbursement is sought: April 1, 2013 through April 30, 2013

Amount of compensation and reimbursement is sought: \$175,000.00

80% of total compensation sought as actual, reasonable and necessary: \$140,000.00

Expenses incurred for April: \$1,957.67

This is a: X Monthly ___ Quarterly ___ Final Statement

This is Rothschild's ninth monthly fee statement in these cases

PRIOR APPLICATIONS

Date Filed Docket No.#	Period Covered	Fees Requested	Expenses Requested	Fees Paid	Expenses Paid
10/17/2012 Docket [575]	3/19/2012 through 8/31/2012	\$948,387.10	\$506,550.47	\$948,387.10	\$506,550.47
11/05/2012 Docket [614]	9/1/2012 through 9/30/2012	\$175,000.00	\$25,998.44	\$140,000.00	\$25,998.44
11/20/2012 Docket [646]	10/1/2012 through 10/31/2012	\$175,000.00	\$83,578.72	\$140,000.00	\$83,578.72
12/20/2012 Docket [738]	11/1/2010 through 11/30/2012	\$175,000.00	\$41,755.81	\$140,000.00	\$41,755.81
1/23/2013 Docket [802]	12/1/2012 through 12/31/2012	\$1,112,500.00	\$17,799.58	\$890,000.00	\$17,799.58
3/05/2013 Docket [885]	1/1/2013 through 1/31/2013	\$362,500.00	\$60,759.03	\$290,000.00	\$60,759.03
3/28/2013 Docket [957]	2/1/2013 through 2/28/2013	\$175,000.00	\$3,683.04	\$140,000.00	\$3,683.04
4/23/2013 Docket [1024]	3/1/2013 through 3/31/2013	\$175,000.00	\$4,445.35	\$140,000.00	\$4,445.35

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FOR THE PERIOD FROM APRIL 1, 2013 THROUGH APRIL 30, 2013**

By this statement (the “Fee Statement”), pursuant to sections 327(a) and 328 of title 11 of the United States Code (the “Bankruptcy Code”), and Rule 2014 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and rule 2014-1 of the local rules of this Court (the “Local Rules”), Rothschild Inc. and N M Rothschild & Sons Limited (together, “Rothschild”) hereby seek reasonable compensation in the above-captioned cases of Arcapita Bank B.S.C.(c) and its affiliated debtors and debtors-in-possession (collectively, the “Debtors”) for financial advisory services rendered as financial advisor and investment banker in the amount of \$175,000.00, together with reimbursement for actual and necessary expenses incurred in the amount of \$1,957.67 for the period commencing April 1, 2013, through and including April 30, 2013 (the “Compensation Period”). By this Fee Statement, Rothschild seeks (i) payment of \$140,000.00 which is equal to eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Compensation Period (i.e., \$175,000.00) and (ii) reimbursement of \$1,957.67 which is equal to one hundred percent (100%)

of its actual and necessary expenses incurred in connection with such services, for a total payment of \$141,957.67. In support of this Fee Statement, Rothschild represents as follows:

Jurisdiction and Venue

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This is a core proceeding pursuant to 28 U.S.C. § 157(b).

2. The statutory predicates for the relief requested herein are sections 327(a), 328, 330, 331, and 1107(b) of the Bankruptcy Code, as supplemented by Rules 2014 and 2016 of the Bankruptcy Rules.

Background

3. On March 19, 2012 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. Pursuant to sections 1107 and 1108 of the Bankruptcy Code, the Debtors have continued to operate their businesses and manage their properties as debtors in possession since the Petition Date.

4. No trustee or examiner has been appointed in the Debtors’ chapter 11 cases.

5. On July 9, 2012, this Court approved Rothschild’s retention as financial advisor and investment banker to the Debtor [Docket No. 305] (the “Retention Order”) *nunc pro tunc* to March 19, 2012.

Relief Requested

6. Rothschild submits this Fee Statement in accordance with this Court's Compensation Order. All services for which Rothschild requests compensation were performed for, or on behalf of, the Debtors.

7. This is the ninth monthly Fee Statement filed by Rothschild in these cases. In connection with the professional services rendered, by this Fee Statement, Rothschild is seeking payment in the aggregate amount of \$141,957.67 that includes payment of fees in the amount of \$140,000.00 and expense reimbursement of \$1,957.67. Attached hereto as Exhibit A is a summary of time spent by professional along with a detailed statement of time spent by Rothschild rendering financial advisory and investment banking services to the Debtors during the Compensation Period. Attached hereto as Exhibit B is a summary of actual and necessary costs and expenses incurred by Rothschild along with a detailed list of actual and necessary disbursements by category made by Rothschild during the Compensation Period.

8. There is no agreement or understanding between Rothschild and any other person for the sharing of compensation to be received for the services rendered in these cases.

Amounts Requested

9. For the Compensation Period, Rothschild seeks payment of \$140,000.00 which represents eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered.

10. Rothschild incurred or disbursed the actual and necessary costs and expenses related to these cases in the amount of \$1,957.67 detailed in Exhibit B.

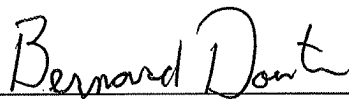
11. To the extent that disbursement charges for services performed or disbursements incurred relate to the Compensation Period, but are processed subsequent to the preparation of this Fee Statement, Rothschild reserves the right to request additional reimbursement of such expenses in a future fee statement.

NOTICE

12. No trustee or examiner has been appointed in the Chapter 11 Cases. Pursuant to the Interim Compensation Order, the Debtors have provided notice of filing of this statement by electronic mail and/or overnight mail to: (i) Arcapita Bank B.S.C.(c), Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain (Attn: Mohammed Chowdhury and Henry Thompson); (ii) Gibson Dunn & Crutcher LLP, 200 Park Avenue, New York, NY (Attn: Michael A. Rosenthal, Esq., Janet M. Weiss, Esq. and Matthew K. Kelsey, Esq.); (iii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.); and (iv) the Official Committee of Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis Dunne, Esq. and Evan Fleck, Esq.).

WHEREFORE, Rothschild requests total payment of \$141,957.67, including (i) payment of 80% of total compensation sought and (ii) 100% of expenses incurred by Rothschild in these cases during the Compensation Period.

Dated: New York, New York
May 28, 2013



Bernard Douton
Rothschild Inc.
1251 Avenue of the Americas
New York, NY 10020
Telephone: (212) 403-5254

Project Antelope - Summary of Hours

EXHIBIT A

Professional	Job Description	Title	Hours worked from Apr 1, 2013 - Apr 30, 2013
Todd Snyder	Investment Banker	Vice Chairman (NYC)	17.0
Homer Parkhill	Investment Banker	Managing Director (NYC)	14.5
Bernard Douton	Investment Banker	Managing Director (NYC)	76.0
Dustin Mondell	Investment Banker	Director (NYC)	15.0
Paul Richards	Investment Banker	Assistant Director (London)	3.0
Alex Svoyskiy	Investment Banker	Vice President (NYC)	98.0
Mathieu Dartayet	Investment Banker	Associate (London)	3.0
Nikolaos Voudouris	Investment Banker	Associate (NYC)	51.0
Lin Chen	Investment Banker	Analyst (NYC)	156.0
Michael Kelly	Investment Banker	Analyst (NYC)	33.5
Total			467.0

Project Antelope - Summary of Hours -- Todd Snyder

Professional	Date	Hours	#	Category	Explanation
Todd Snyder	4/2/2013	1.0	11	Advisor/Management Meetings/Calls	Discussion of term sheet
Todd Snyder	4/2/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Todd Snyder	4/2/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call
Todd Snyder	4/9/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Todd Snyder	4/9/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call
Todd Snyder	4/10/2013	1.0	11	Advisor/Management Meetings/Calls	Discussion of revised term sheet
Todd Snyder	4/11/2013	1.0	11	Advisor/Management Meetings/Calls	Strategy call
Todd Snyder	4/12/2013	1.0	11	Advisor/Management Meetings/Calls	Term sheet discussion
Todd Snyder	4/14/2013	0.5	11	Advisor/Management Meetings/Calls	Plan discussion calls
Todd Snyder	4/15/2013	2.0	11	Advisor/Management Meetings/Calls	Plan discussion calls
Todd Snyder	4/16/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Todd Snyder	4/16/2013	1.0	11	Advisor/Management Meetings/Calls	Plan update call
Todd Snyder	4/17/2013	1.0	11	Advisor/Management Meetings/Calls	Update call
Todd Snyder	4/23/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Todd Snyder	4/23/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call
Todd Snyder	4/27/2013	0.5	11	Advisor/Management Meetings/Calls	Exit financing discussion
Todd Snyder	4/29/2013	1.0	11	Advisor/Management Meetings/Calls	Exit financing call
Todd Snyder	4/30/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Todd Snyder	4/30/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call
Total - April		17.0			

Project Antelope - Summary of Hours -- Homer Parkhill

Professional	Date	Hours	#	Category	Explanation
Homer Parkhill	4/2/2013	1.0	11	Advisor/Management Meetings/Calls	Term sheet discussion
Homer Parkhill	4/2/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Homer Parkhill	4/2/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call
Homer Parkhill	4/9/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Homer Parkhill	4/9/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call
Homer Parkhill	4/11/2013	1.0	11	Advisor/Management Meetings/Calls	Strategy call
Homer Parkhill	4/12/2013	1.0	11	Advisor/Management Meetings/Calls	Term sheet discussion
Homer Parkhill	4/15/2013	2.0	11	Advisor/Management Meetings/Calls	Plan discussion calls
Homer Parkhill	4/16/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Homer Parkhill	4/16/2013	1.0	11	Advisor/Management Meetings/Calls	Plan update call
Homer Parkhill	4/17/2013	1.0	11	Advisor/Management Meetings/Calls	Update call
Homer Parkhill	4/23/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Homer Parkhill	4/29/2013	1.0	11	Advisor/Management Meetings/Calls	Exit financing call
Homer Parkhill	4/30/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Homer Parkhill	4/30/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call
Total - April		14.5			

Project Antelope - Summary of Hours -- Bernard Douton

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	4/1/2013	0.5	17	DIP and Exit Financing	Call with potential exit lender regarding counter.
Bernard Douton	4/1/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding exit financing.
Bernard Douton	4/1/2013	0.5	17	DIP and Exit Financing	Review of and revisions to exit financing analysis.
Bernard Douton	4/1/2013	1.0	15	POR / Disclosure Statement Analysis	Review of cooperation term sheet.
Bernard Douton	4/2/2013	0.5	11	Advisor/Management Meetings/Calls	Participation on weekly update call with Company and advisors.
Bernard Douton	4/2/2013	1.0	17	DIP and Exit Financing	Review of exit financing counterproposal.
Bernard Douton	4/3/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy and L. Chen regarding disclosure statement projections.
Bernard Douton	4/3/2013	0.5	15	POR / Disclosure Statement Analysis	Review of and revisions to disclosure statement analysis.
Bernard Douton	4/3/2013	0.5	17	DIP and Exit Financing	Review of exit financing counterproposal.
Bernard Douton	4/4/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding exit financing.
Bernard Douton	4/4/2013	1.0	15	POR / Disclosure Statement Analysis	Review of and revisions to disclosure statement analysis.
Bernard Douton	4/4/2013	0.5	17	DIP and Exit Financing	Call with potential exit lender regarding counter.
Bernard Douton	4/4/2013	0.5	17	DIP and Exit Financing	Call with potential exit lender regarding counter.
Bernard Douton	4/5/2013	0.5	17	DIP and Exit Financing	Review of revised exit term sheet.
Bernard Douton	4/5/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding exit financing.
Bernard Douton	4/5/2013	0.5	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding exit facility.
Bernard Douton	4/5/2013	0.5	17	DIP and Exit Financing	Call with potential exit lender regarding counter.
Bernard Douton	4/5/2013	1.0	15	POR / Disclosure Statement Analysis	Review of and revisions to exit financing analysis.
Bernard Douton	4/8/2013	0.5	17	DIP and Exit Financing	Review of and revisions to exit financing analysis.
Bernard Douton	4/8/2013	0.5	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding exit facility.
Bernard Douton	4/9/2013	0.5	11	Advisor/Management Meetings/Calls	Participation on weekly update call with Company and advisors.
Bernard Douton	4/9/2013	0.5	17	DIP and Exit Financing	Call with potential exit lender regarding counter.
Bernard Douton	4/16/2013	1.0	15	POR / Disclosure Statement Analysis	Call with Company and advisors regarding plan.
Bernard Douton	4/16/2013	2.0	15	POR / Disclosure Statement Analysis	Review of and revisions to disclosure statement and POR.
Bernard Douton	4/16/2013	1.0	15	POR / Disclosure Statement Analysis	Review of and revisions to disclosure statement analysis.
Bernard Douton	4/16/2013	1.0	17	DIP and Exit Financing	Review of and revisions to liquidity analysis.
Bernard Douton	4/17/2013	1.0	11	Advisor/Management Meetings/Calls	Call with GDC regarding exit.
Bernard Douton	4/17/2013	1.0	17	DIP and Exit Financing	Review of and revisions to exit financing analysis.
Bernard Douton	4/17/2013	1.0	15	POR / Disclosure Statement Analysis	Review of and revisions to disclosure statement analysis.
Bernard Douton	4/18/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly update call with JPL and Company advisors.
Bernard Douton	4/18/2013	0.5	17	DIP and Exit Financing	Call with potential exit lender regarding counter.
Bernard Douton	4/18/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding exit financing.
Bernard Douton	4/18/2013	1.0	17	DIP and Exit Financing	Review of and revisions to exit financing analysis.
Bernard Douton	4/18/2013	1.0	17	DIP and Exit Financing	Call with potential exit lender regarding counter.
Bernard Douton	4/19/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly update call with HL and Company advisors.
Bernard Douton	4/19/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding DIP.
Bernard Douton	4/19/2013	0.5	17	DIP and Exit Financing	Call with potential exit lender regarding counter.
Bernard Douton	4/19/2013	0.5	17	DIP and Exit Financing	Call with potential exit lender regarding counter.
Bernard Douton	4/19/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding exit financing.
Bernard Douton	4/20/2013	2.5	17	DIP and Exit Financing	Review of revised exit term sheet.
Bernard Douton	4/20/2013	2.0	17	DIP and Exit Financing	Review of and revisions to exit financing analysis.
Bernard Douton	4/21/2013	2.5	17	DIP and Exit Financing	Review of revised exit term sheet.
Bernard Douton	4/21/2013	1.0	17	DIP and Exit Financing	Review of and revisions to exit financing analysis.
Bernard Douton	4/22/2013	0.5	11	Advisor/Management Meetings/Calls	Call with the Company and advisors regarding exit financing.
Bernard Douton	4/22/2013	1.0	17	DIP and Exit Financing	Review of and revisions to exit financing analysis.
Bernard Douton	4/23/2013	1.0	11	Advisor/Management Meetings/Calls	Call with Company and GDC regarding commitment letter
Bernard Douton	4/23/2013	2.0	17	DIP and Exit Financing	Review of and revisions to exit financing analysis.
Bernard Douton	4/23/2013	1.0	11	Advisor/Management Meetings/Calls	Call with GDC regarding exit.

Project Antelope - Summary of Hours -- Bernard Douton

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	4/23/2013	0.5	17	DIP and Exit Financing	Call with potential exit lender regarding counter.
Bernard Douton	4/23/2013	0.5	17	DIP and Exit Financing	Call with potential exit lender regarding counter.
Bernard Douton	4/24/2013	2.0	17	DIP and Exit Financing	Review of revised exit term sheet.
Bernard Douton	4/24/2013	2.0	17	DIP and Exit Financing	Call with B. Jordan of HL regarding exit financing.
Bernard Douton	4/24/2013	0.5	17	DIP and Exit Financing	Call with potential exit lender regarding counter.
Bernard Douton	4/24/2013	0.5	17	DIP and Exit Financing	Call with potential exit lender regarding counter.
Bernard Douton	4/24/2013	1.0	11	Advisor/Management Meetings/Calls	Call with GDC regarding exit.
Bernard Douton	4/25/2013	0.5	17	DIP and Exit Financing	Call with potential exit lender regarding counter.
Bernard Douton	4/25/2013	0.5	17	DIP and Exit Financing	Call with potential exit lender regarding counter.
Bernard Douton	4/25/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Call with potential exit lender regarding counter.
Bernard Douton	4/25/2013	0.5	11	Advisor/Management Meetings/Calls	Call with potential exit lender regarding counter.
Bernard Douton	4/25/2013	0.5	10	Internal Rothschild Meetings/Calls	Call with Company and GDC regarding commitment letter
Bernard Douton	4/25/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding exit financing.
Bernard Douton	4/25/2013	0.5	11	Advisor/Management Meetings/Calls	Meeting with A. Svoyskiy regarding exit financing.
Bernard Douton	4/25/2013	0.5	17	DIP and Exit Financing	Call with potential exit lender regarding counter.
Bernard Douton	4/25/2013	0.5	17	DIP and Exit Financing	Call with potential exit lender regarding counter.
Bernard Douton	4/25/2013	1.0	11	Advisor/Management Meetings/Calls	Call with GDC regarding exit.
Bernard Douton	4/26/2013	0.5	17	DIP and Exit Financing	Call with B. Jordan of HL regarding exit financing.
Bernard Douton	4/26/2013	0.5	17	DIP and Exit Financing	Call with B. Jordan of HL regarding exit financing.
Bernard Douton	4/26/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding exit financing.
Bernard Douton	4/26/2013	1.0	17	DIP and Exit Financing	Review of and revisions to exit financing analysis.
Bernard Douton	4/26/2013	1.0	17	DIP and Exit Financing	Review of revised exit term sheet.
Bernard Douton	4/26/2013	1.0	11	Advisor/Management Meetings/Calls	Call with Company and GDC regarding commitment letter
Bernard Douton	4/27/2013	1.0	11	Advisor/Management Meetings/Calls	Call with Company and GDC regarding commitment letter
Bernard Douton	4/27/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding exit financing.
Bernard Douton	4/27/2013	0.5	17	DIP and Exit Financing	Call with potential exit lender regarding counter.
Bernard Douton	4/27/2013	0.5	17	DIP and Exit Financing	Call with potential exit lender regarding counter.
Bernard Douton	4/27/2013	0.5	11	Advisor/Management Meetings/Calls	Call with GDC regarding exit.
Bernard Douton	4/28/2013	1.0	11	Advisor/Management Meetings/Calls	Call with Company and GDC regarding commitment letter
Bernard Douton	4/28/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding exit financing.
Bernard Douton	4/28/2013	0.5	17	DIP and Exit Financing	Call with potential exit lender regarding counter.
Bernard Douton	4/28/2013	0.5	17	DIP and Exit Financing	Call with potential exit lender regarding counter.
Bernard Douton	4/28/2013	0.5	11	Advisor/Management Meetings/Calls	Call with GDC regarding exit.
Bernard Douton	4/29/2013	1.0	11	Advisor/Management Meetings/Calls	Call with Company and GDC regarding commitment letter
Bernard Douton	4/29/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding exit financing.
Bernard Douton	4/29/2013	0.5	17	DIP and Exit Financing	Call with potential exit lender regarding counter.
Bernard Douton	4/29/2013	0.5	17	DIP and Exit Financing	Call with potential exit lender regarding counter.
Bernard Douton	4/29/2013	0.5	11	Advisor/Management Meetings/Calls	Call with GDC regarding exit.
Bernard Douton	4/29/2013	1.0	11	Advisor/Management Meetings/Calls	Call with Company and GDC regarding commitment letter
Bernard Douton	4/30/2013	0.5	11	Advisor/Management Meetings/Calls	Participation on weekly update call with Company and advisors.

Project Antelope - Summary of Hours -- Bernard Douton

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	4/30/2013	1.0	17	DIP and Exit Financing	Review of revised exit term sheet.
Bernard Douton	4/30/2013	0.5	17	DIP and Exit Financing	Call with potential exit lender regarding counter.
Bernard Douton	4/30/2013	0.5	17	DIP and Exit Financing	Call with potential exit lender regarding counter.
Bernard Douton	4/30/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding exit financing.
Bernard Douton	4/30/2013	1.0	11	Advisor/Management Meetings/Calls	Call with GDC regarding exit.
Bernard Douton	4/30/2013	1.0	17	DIP and Exit Financing	Review of and revisions to exit financing analysis.
Total - April		76.0			

Project Antelope - Summary of Hours -- Dustin Mondell

Professional	Date	Hours	#	Category	Explanation
Dustin Mondell	4/2/2013	1.0	11	Advisor/Management Meetings/Calls	Term Sheet Discussion
Dustin Mondell	4/2/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly Senior Advisor Call
Dustin Mondell	4/2/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly Update Call
Dustin Mondell	4/9/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly Senior Advisor Call
Dustin Mondell	4/9/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly Update Call
Dustin Mondell	4/10/2013	1.0	11	Advisor/Management Meetings/Calls	Revised Term Sheet Discussion
Dustin Mondell	4/12/2013	1.0	11	Advisor/Management Meetings/Calls	Term Sheet Discussion
Dustin Mondell	4/15/2013	2.0	11	Advisor/Management Meetings/Calls	Plan Discussion calls
Dustin Mondell	4/16/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly Senior Advisor Call
Dustin Mondell	4/16/2013	1.0	11	Advisor/Management Meetings/Calls	Plan Call
Dustin Mondell	4/17/2013	1.0	11	Advisor/Management Meetings/Calls	Update Call
Dustin Mondell	4/23/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly Senior Advisor Call
Dustin Mondell	4/23/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly Update Call
Dustin Mondell	4/29/2013	1.0	11	Advisor/Management Meetings/Calls	Exit Financing Call
Dustin Mondell	4/30/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly Senior Advisor Call
Dustin Mondell	4/30/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly Update Call
Total - April		15.0			

Project Antelope - Summary of Hours -- Paul Richards

Professional	Date	Hours	#	Category	Explanation
Paul Richards	4/2/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Paul Richards	4/9/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Paul Richards	4/17/2013	0.5	10	Internal Rothschild Meetings/Calls	Catch up call with Rothschild NY
Paul Richards	4/23/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Paul Richards	4/30/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Paul Richards	4/30/2013	0.5	3	Fee Applications / Monthly Invoice	Timesheet review
Total - April		3.0			

Project Antelope - Summary of Hours -- Alex Svoyskiy

Professional	Date	Hours	#	Category	Explanation
Alex Svoyskiy	4/2/2013	1.0	11	Advisor/Management Meetings/Calls	Call with GDC to review DS recoveries
Alex Svoyskiy	4/2/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Call with HL to discuss incentive comp
Alex Svoyskiy	4/2/2013	2.0	6	Financial Analysis/Modeling	Internal discussion and review of the business plan model
Alex Svoyskiy	4/2/2013	0.5	6	Financial Analysis/Modeling	Review of updated waterfalls
Alex Svoyskiy	4/2/2013	1.0	15	POR / Disclosure Statement Analysis	Review of updated draft of the DS
Alex Svoyskiy	4/2/2013	1.0	6	Financial Analysis/Modeling	Review and comment on updated recovery analysis
Alex Svoyskiy	4/3/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton and L. Chen regarding disclosure statement projections
Alex Svoyskiy	4/4/2013	2.0	12	Creditors - Calls/Meetings/Discussions	Meeting at GDC with the company and HL
Alex Svoyskiy	4/4/2013	1.0	11	Advisor/Management Meetings/Calls	Discussion of updated recoveries with GDC
Alex Svoyskiy	4/4/2013	2.0	6	Financial Analysis/Modeling	Review and comment on updated recovery analysis
Alex Svoyskiy	4/4/2013	1.0	6	Financial Analysis/Modeling	Review of the business plan model
Alex Svoyskiy	4/4/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding exit financing
Alex Svoyskiy	4/5/2013	2.0	6	Financial Analysis/Modeling	Review and comment on updated recovery analysis
Alex Svoyskiy	4/5/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding exit financing
Alex Svoyskiy	4/8/2013	0.5	17	DIP and Exit Financing	Exit financing call with GDC
Alex Svoyskiy	4/8/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Update call with JPL
Alex Svoyskiy	4/8/2013	0.5	17	DIP and Exit Financing	Review exit financing diligence tracker
Alex Svoyskiy	4/9/2013	0.5	6	Financial Analysis/Modeling	Review of the business plan model
Alex Svoyskiy	4/9/2013	0.5	6	Financial Analysis/Modeling	Review and comment on updated recovery analysis
Alex Svoyskiy	4/9/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with the company
Alex Svoyskiy	4/9/2013	1.0	11	Advisor/Management Meetings/Calls	Call with GDC to review DS recoveries
Alex Svoyskiy	4/9/2013	1.0	17	DIP and Exit Financing	Exit financing call with HL
Alex Svoyskiy	4/10/2013	0.5	6	Financial Analysis/Modeling	Review updated waterfalls
Alex Svoyskiy	4/10/2013	0.5	15	POR / Disclosure Statement Analysis	Review draft of the Cooperation term sheet
Alex Svoyskiy	4/10/2013	1.0	14	General	Review case materials and respond to emails
Alex Svoyskiy	4/11/2013	0.5	11	Advisor/Management Meetings/Calls	Call to discuss projections (Rothschild, A&M, GDC)
Alex Svoyskiy	4/11/2013	1.0	6	Financial Analysis/Modeling	Review updated deal fundings in the waterfalls
Alex Svoyskiy	4/11/2013	0.5	3	Fee Applications / Monthly Invoice	Review and comment on interim fee app
Alex Svoyskiy	4/11/2013	0.5	6	Financial Analysis/Modeling	Review and comment on SCB interest cost comparison analysis
Alex Svoyskiy	4/11/2013	1.0	6	Financial Analysis/Modeling	Review updated model and winddown plan
Alex Svoyskiy	4/12/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Update call with JPL
Alex Svoyskiy	4/12/2013	0.5	11	Advisor/Management Meetings/Calls	Call to discuss projections (Rothschild, A&M)
Alex Svoyskiy	4/12/2013	0.5	6	Financial Analysis/Modeling	Discuss updated deal fundings with A&M
Alex Svoyskiy	4/12/2013	0.5	6	Financial Analysis/Modeling	Review and comment on SCB interest cost comparison analysis
Alex Svoyskiy	4/12/2013	0.5	11	Advisor/Management Meetings/Calls	Internal DS discussion
Alex Svoyskiy	4/12/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Call with HL and A&M to go through open issues for the DS
Alex Svoyskiy	4/12/2013	0.5	15	POR / Disclosure Statement Analysis	Review of updated draft of the DS
Alex Svoyskiy	4/12/2013	1.0	15	POR / Disclosure Statement Analysis	Review and comment on the updated draft of the projections exhibit for the DS
Alex Svoyskiy	4/12/2013	0.5	6	Financial Analysis/Modeling	Review updated recoveries analysis for the DS
Alex Svoyskiy	4/13/2013	1.0	14	General	Respond to various emails
Alex Svoyskiy	4/13/2013	1.0	11	Advisor/Management Meetings/Calls	Review of recovery analysis and projections with GDC
Alex Svoyskiy	4/14/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Calls with HL to discuss updated Plan assumptions
Alex Svoyskiy	4/14/2013	1.0	11	Advisor/Management Meetings/Calls	Internal calls to discuss updated Plan assumptions
Alex Svoyskiy	4/14/2013	2.0	6	Financial Analysis/Modeling	Review and comment on updated models and claims analysis
Alex Svoyskiy	4/14/2013	1.0	6	Financial Analysis/Modeling	Review revised recovery analysis and projections
Alex Svoyskiy	4/15/2013	2.0	11	Advisor/Management Meetings/Calls	Calls with the company and advisers to discuss proposed plan changes
Alex Svoyskiy	4/15/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Claims discussion with A&M and HL
Alex Svoyskiy	4/15/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Plan discussion with GDC and HL

Project Antelope - Summary of Hours -- Alex Svoyskiy

Professional	Date	Hours	#	Category	Explanation
Alex Svoyskiy	4/15/2013	1.0	6	Financial Analysis/Modeling	Reconciliation of claims
Alex Svoyskiy	4/15/2013	1.0	6	Financial Analysis/Modeling	Discussion of updated projections with A&M
Alex Svoyskiy	4/15/2013	1.0	15	POR / Disclosure Statement Analysis	Review of updated projections and recoveries for the DS
Alex Svoyskiy	4/16/2013	1.0	11	Advisor/Management Meetings/Calls	Update call with the company and GDC
Alex Svoyskiy	4/16/2013	2.5	15	POR / Disclosure Statement Analysis	Finalize DS exhibits
Alex Svoyskiy	4/16/2013	1.0	15	POR / Disclosure Statement Analysis	Finalize recovery analysis
Alex Svoyskiy	4/17/2013	1.0	17	DIP and Exit Financing	Exit facility commitment letter call with GDC
Alex Svoyskiy	4/17/2013	0.5	10	Internal Rothschild Meetings/Calls	Catch up call with Rothschild London
Alex Svoyskiy	4/18/2013	0.5	14	General	Comment on executive summary for the board
Alex Svoyskiy	4/18/2013	0.5	17	DIP and Exit Financing	Exit facility commitment letter call with GDC
Alex Svoyskiy	4/18/2013	0.5	17	DIP and Exit Financing	Exit financing structure discussion with A&M and HL
Alex Svoyskiy	4/18/2013	0.5	17	DIP and Exit Financing	Exit financing structure discussion with HL and potential lender
Alex Svoyskiy	4/18/2013	0.5	6	Financial Analysis/Modeling	Review updated waterfalls
Alex Svoyskiy	4/19/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Update call with JPL
Alex Svoyskiy	4/19/2013	1.0	17	DIP and Exit Financing	Review new exit financing proposal
Alex Svoyskiy	4/19/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP
Alex Svoyskiy	4/19/2013	3.0	17	DIP and Exit Financing	Review updated exit financing proposal comparison
Alex Svoyskiy	4/20/2013	3.0	17	DIP and Exit Financing	Review and comment on updated exit financing proposal comparison
Alex Svoyskiy	4/21/2013	1.0	17	DIP and Exit Financing	Internal discussion of exit commitment papers
Alex Svoyskiy	4/21/2013	1.0	17	DIP and Exit Financing	Review and comment on updated exit financing proposal comparison
Alex Svoyskiy	4/22/2013	1.0	17	DIP and Exit Financing	Discussion of exit commitment papers with the UCC
Alex Svoyskiy	4/22/2013	0.5	17	DIP and Exit Financing	Review DIP exit fee analysis
Alex Svoyskiy	4/22/2013	1.0	17	DIP and Exit Financing	Review and comment on updated exit financing proposal comparison
Alex Svoyskiy	4/23/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with the company
Alex Svoyskiy	4/23/2013	1.0	17	DIP and Exit Financing	Exit financing call with potential lender
Alex Svoyskiy	4/24/2013	0.5	11	Advisor/Management Meetings/Calls	Discussion of recoveries with A&M
Alex Svoyskiy	4/24/2013	0.5	17	DIP and Exit Financing	Review diligence tracker for exit facility
Alex Svoyskiy	4/24/2013	1.0	17	DIP and Exit Financing	Review and comment on updated exit financing proposal comparison
Alex Svoyskiy	4/24/2013	1.0	17	DIP and Exit Financing	Review new exit financing proposal
Alex Svoyskiy	4/25/2013	1.0	11	Advisor/Management Meetings/Calls	Meeting with A&M to discuss open Plan items
Alex Svoyskiy	4/25/2013	1.0	17	DIP and Exit Financing	Review and comment on updated exit financing proposal comparison
Alex Svoyskiy	4/25/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding exit financing
Alex Svoyskiy	4/25/2013	1.0	17	DIP and Exit Financing	Review new exit financing proposal
Alex Svoyskiy	4/26/2013	1.0	17	DIP and Exit Financing	Review new exit financing proposals
Alex Svoyskiy	4/26/2013	2.0	17	DIP and Exit Financing	Review and comment on updated exit financing proposal comparison
Alex Svoyskiy	4/27/2013	1.0	17	DIP and Exit Financing	Call to discuss updated exit financing proposals
Alex Svoyskiy	4/27/2013	2.0	17	DIP and Exit Financing	Review and respond to emails on exit financing
Alex Svoyskiy	4/27/2013	2.0	17	DIP and Exit Financing	Review and comment on exit financing liquidity analysis
Alex Svoyskiy	4/28/2013	1.0	17	DIP and Exit Financing	Exit financing call with potential lenders and the UCC advisers
Alex Svoyskiy	4/28/2013	2.0	17	DIP and Exit Financing	Review and respond to emails on exit financing
Alex Svoyskiy	4/28/2013	1.0	17	DIP and Exit Financing	Review and discuss list of partially-owned WCFs
Alex Svoyskiy	4/28/2013	2.0	17	DIP and Exit Financing	Review and comment on exit financing liquidity analysis
Alex Svoyskiy	4/29/2013	0.5	17	DIP and Exit Financing	Exit financing call with HL
Alex Svoyskiy	4/29/2013	1.0	17	DIP and Exit Financing	Internal exit financing update calls
Alex Svoyskiy	4/29/2013	0.5	11	Advisor/Management Meetings/Calls	Discussion of Plan Recoveries with A&M
Alex Svoyskiy	4/29/2013	1.0	17	DIP and Exit Financing	Review and comment on updated exit financing proposal comparison
Alex Svoyskiy	4/29/2013	2.0	17	DIP and Exit Financing	Review new exit financing proposals
Alex Svoyskiy	4/30/2013	0.5	17	DIP and Exit Financing	Internal exit financing update call

Project Antelope - Summary of Hours -- Alex Svoyskiy

Professional	Date	Hours	#	Category	Explanation
Alex Svoyskiy	4/30/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with the company
Alex Svoyskiy	4/30/2013	1.0	17	DIP and Exit Financing	Review of revised exit term sheet
Alex Svoyskiy	4/30/2013	0.5	17	DIP and Exit Financing	Call with potential exit lender regarding counter
Alex Svoyskiy	4/30/2013	0.5	17	DIP and Exit Financing	Call with potential exit lender regarding counter
Alex Svoyskiy	4/30/2013	1.0	17	DIP and Exit Financing	Review of and revisions to exit financing analysis.
Total - April		98.0			

Project Antelope - Summary of Hours -- Nikolaos Voudouris

Professional	Date	Hours	#	Category	Explanation
Nikolaos Voudouris	4/2/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call
Nikolaos Voudouris	4/2/2013	1.0	11	Advisor/Management Meetings/Calls	Term sheet discussion
Nikolaos Voudouris	4/2/2013	1.0	11	Advisor/Management Meetings/Calls	Call regarding disclosure statement
Nikolaos Voudouris	4/7/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call
Nikolaos Voudouris	4/9/2013	3.5	17	DIP and Exit Financing	Exit financing comparative analysis
Nikolaos Voudouris	4/10/2013	1.0	11	Advisor/Management Meetings/Calls	Call regarding revised term sheet
Nikolaos Voudouris	4/11/2013	0.5	11	Advisor/Management Meetings/Calls	Call to discuss projections
Nikolaos Voudouris	4/12/2013	1.0	11	Advisor/Management Meetings/Calls	Call regarding revised term sheet
Nikolaos Voudouris	4/14/2013	2.0	17	DIP and Exit Financing	Exit financing comparative analysis
Nikolaos Voudouris	4/15/2013	1.0	11	Advisor/Management Meetings/Calls	Review of monthly fee statement
Nikolaos Voudouris	4/16/2013	1.0	11	Advisor/Management Meetings/Calls	Update call
Nikolaos Voudouris	4/17/2013	1.5	3	Fee Applications / Monthly Invoice	Review of monthly fee statement
Nikolaos Voudouris	4/18/2013	2.5	17	DIP and Exit Financing	Exit financing comparative analysis
Nikolaos Voudouris	4/19/2013	3.5	3	Fee Applications / Monthly Invoice	Review of monthly fee statement
Nikolaos Voudouris	4/19/2013	4.0	17	DIP and Exit Financing	Exit financing comparative analysis
Nikolaos Voudouris	4/20/2013	1.5	3	Fee Applications / Monthly Invoice	Preparation of interim fee application
Nikolaos Voudouris	4/21/2013	3.0	3	Fee Applications / Monthly Invoice	Preparation of interim fee application
Nikolaos Voudouris	4/22/2013	1.0	11	Advisor/Management Meetings/Calls	Exit financing discussion
Nikolaos Voudouris	4/22/2013	4.5	17	DIP and Exit Financing	Exit financing comparative analysis
Nikolaos Voudouris	4/23/2013	2.5	11	Advisor/Management Meetings/Calls	Preparation of interim fee application
Nikolaos Voudouris	4/23/2013	1.0	11	Advisor/Management Meetings/Calls	Exit financing discussion
Nikolaos Voudouris	4/24/2013	2.5	17	DIP and Exit Financing	Exit financing comparative analysis
Nikolaos Voudouris	4/25/2013	3.5	17	DIP and Exit Financing	Exit financing comparative analysis
Nikolaos Voudouris	4/27/2013	0.5	11	Advisor/Management Meetings/Calls	Exit financing discussion
Nikolaos Voudouris	4/29/2013	1.0	11	Advisor/Management Meetings/Calls	Exit financing discussion
Nikolaos Voudouris	4/29/2013	5.0	17	DIP and Exit Financing	Exit financing comparative analysis
Nikolaos Voudouris	4/30/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call
Total - April		51.0			

Project Antelope - Summary of Hours -- Mathieu Dartayet

Professional	Date	Hours	#	Category	Explanation
Mathieu Dartayet	4/2/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Mathieu Dartayet	4/9/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Mathieu Dartayet	4/17/2013	0.5	10	Internal Rothschild Meetings/Calls	Catch up call with Rothschild NY
Mathieu Dartayet	4/23/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Mathieu Dartayet	4/30/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Mathieu Dartayet	4/30/2013	0.5	3	Fee Applications / Monthly Invoice	Timesheet review
Total - April		3.0			

Project Antelope - Summary of Hours -- Lin Chen

Professional	Date	Hours	#	Category	Explanation
Lin Chen	4/1/2013	1.0	11	Advisor/Management Meetings/Calls	Correspondence with C. Combs regarding A IPL global settlement
Lin Chen	4/1/2013	2.0	6	Financial Analysis/Modeling	Operating model structural update
Lin Chen	4/1/2013	4.0	6	Financial Analysis/Modeling	Revised recoveries analysis
Lin Chen	4/2/2013	3.0	9	General Presentation Preparation	Revised DS recoveries analysis presentation
Lin Chen	4/3/2013	3.0	6	Financial Analysis/Modeling	Exit proceeds summary presentation for Management
Lin Chen	4/3/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton and A. Svoyskiy regarding disclosure statement projections
Lin Chen	4/4/2013	2.0	6	Financial Analysis/Modeling	Claims analysis and review
Lin Chen	4/4/2013	10.0	11	Advisor/Management Meetings/Calls	Management meeting
Lin Chen	4/4/2013	4.0	6	Financial Analysis/Modeling	DIP model integration and reconciliation
Lin Chen	4/5/2013	5.0	9	General Presentation Preparation	Revised DS recoveries analysis presentation
Lin Chen	4/6/2013	1.5	14	General	Dataroom review
Lin Chen	4/7/2013	2.0	9	General Presentation Preparation	Monetization schedule and asset waterfall packet for Management
Lin Chen	4/8/2013	1.0	14	General	Dataroom management
Lin Chen	4/8/2013	1.0	17	DIP and Exit Financing	Exit facility due diligence correspondence with HL
Lin Chen	4/9/2013	3.0	6	Financial Analysis/Modeling	Operating model structural update
Lin Chen	4/9/2013	3.0	9	General Presentation Preparation	Revised DS recoveries analysis presentation
Lin Chen	4/10/2013	1.0	14	General	Dataroom management
Lin Chen	4/11/2013	2.0	9	General Presentation Preparation	Freightliner and Viridian waterfall summary analysis for Management
Lin Chen	4/11/2013	2.0	6	Financial Analysis/Modeling	Waterfall model revision
Lin Chen	4/11/2013	3.0	6	Financial Analysis/Modeling	SCB scenario IRR analysis
Lin Chen	4/11/2013	2.0	6	Financial Analysis/Modeling	Model reconciliation exercise with A&M
Lin Chen	4/12/2013	3.0	6	Financial Analysis/Modeling	A IPL global settlement economics analysis
Lin Chen	4/14/2013	2.0	12	Creditors - Calls/Meetings/Discussions	Correspondence with HL regarding exit projections and claims
Lin Chen	4/14/2013	4.0	2	Court Hearings/Filings	DS drafting and updating
Lin Chen	4/14/2013	5.0	9	General Presentation Preparation	Recoveries updating and presentation revision
Lin Chen	4/15/2013	3.0	6	Financial Analysis/Modeling	DIP model integration check list creation
Lin Chen	4/15/2013	10.0	6	Financial Analysis/Modeling	Operating model structural update
Lin Chen	4/16/2013	7.0	2	Court Hearings/Filings	DS drafting and updating
Lin Chen	4/16/2013	4.0	6	Financial Analysis/Modeling	Recoveries finalizing for amended DS filing
Lin Chen	4/17/2013	3.0	6	Financial Analysis/Modeling	Proceeds reconciliation bridge
Lin Chen	4/18/2013	1.0	6	Financial Analysis/Modeling	Viridian recoveries sensitivity analysis
Lin Chen	4/18/2013	1.0	17	DIP and Exit Financing	Exit facility due diligence tracker
Lin Chen	4/19/2013	6.0	17	DIP and Exit Financing	Exit facility side by side update
Lin Chen	4/20/2013	8.0	17	DIP and Exit Financing	Exit facility side by side update
Lin Chen	4/21/2013	3.0	17	DIP and Exit Financing	Exit facility side by side update
Lin Chen	4/22/2013	1.0	9	General Presentation Preparation	Economics analysis output update
Lin Chen	4/23/2013	5.0	17	DIP and Exit Financing	GSI proposal economics analysis
Lin Chen	4/24/2013	2.0	9	General Presentation Preparation	US PE waterfall packet creation
Lin Chen	4/24/2013	3.0	6	Financial Analysis/Modeling	Creditor proceeds reconciliation bridge analysis
Lin Chen	4/24/2013	2.0	9	General Presentation Preparation	Creditor proceeds reconciliation bridge presentation
Lin Chen	4/24/2013	5.0	17	DIP and Exit Financing	Exit facility side by side update
Lin Chen	4/25/2013	3.0	17	DIP and Exit Financing	Exit facility side by side update
Lin Chen	4/25/2013	4.0	17	DIP and Exit Financing	Exit facility due diligence tracking and output
Lin Chen	4/26/2013	2.0	17	DIP and Exit Financing	SCB scenario IRR analysis
Lin Chen	4/26/2013	3.0	17	DIP and Exit Financing	Exit facility presentation drafting
Lin Chen	4/28/2013	2.0	17	DIP and Exit Financing	Murabaha WCF analysis for GDC
Lin Chen	4/28/2013	4.0	17	DIP and Exit Financing	Exit facility sensitivity analysis
Lin Chen	4/29/2013	2.0	17	DIP and Exit Financing	Correspondence with GDC on Murabaha WCF analysis

Project Antelope - Summary of Hours -- Lin Chen

Professional	Date	Hours	#	Category	Explanation
Lin Chen	4/29/2013	2.0	17	DIP and Exit Financing	Ext facility sensitivity analysis
Total - April		156.0			

Project Antelope - Summary of Hours -- Michael Kelly

Professional	Date	Hours	#	Category	Explanation
Michael Kelly	4/2/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call
Michael Kelly	4/2/2013	1.0	11	Advisor/Management Meetings/Calls	Term sheet discussion
Michael Kelly	4/2/2013	1.0	11	Advisor/Management Meetings/Calls	Call regarding disclosure statement
Michael Kelly	4/9/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call
Michael Kelly	4/10/2013	1.0	11	Advisor/Management Meetings/Calls	Call regarding revised term sheet
Michael Kelly	4/11/2013	0.5	11	Advisor/Management Meetings/Calls	Call to discuss projections
Michael Kelly	4/12/2013	1.0	11	Advisor/Management Meetings/Calls	Call regarding revised term sheet
Michael Kelly	4/14/2013	2.0	17	DIP and Exit Financing	Exit financing analysis
Michael Kelly	4/15/2013	1.0	11	Advisor/Management Meetings/Calls	Preparation of monthly fee statement
Michael Kelly	4/16/2013	1.0	11	Advisor/Management Meetings/Calls	Update call
Michael Kelly	4/17/2013	3.0	3	Fee Applications / Monthly Invoice	Preparation of monthly fee statement
Michael Kelly	4/17/2013	2.5	17	DIP and Exit Financing	Exit financing analysis
Michael Kelly	4/18/2013	0.5	11	Advisor/Management Meetings/Calls	Exit financing discussion
Michael Kelly	4/19/2013	3.5	3	Fee Applications / Monthly Invoice	Preparation of monthly fee statement
Michael Kelly	4/20/2013	3.5	3	Fee Applications / Monthly Invoice	Preparation of interim fee application
Michael Kelly	4/21/2013	2.5	3	Fee Applications / Monthly Invoice	Preparation of interim fee application
Michael Kelly	4/22/2013	1.0	11	Advisor/Management Meetings/Calls	Exit financing discussion
Michael Kelly	4/23/2013	2.5	11	Advisor/Management Meetings/Calls	Preparation of interim fee application
Michael Kelly	4/23/2013	1.0	11	Advisor/Management Meetings/Calls	Exit financing discussion
Michael Kelly	4/24/2013	2.0	17	DIP and Exit Financing	Exit financing analysis
Michael Kelly	4/27/2013	0.5	11	Advisor/Management Meetings/Calls	Exit financing discussion
Michael Kelly	4/29/2013	1.0	11	Advisor/Management Meetings/Calls	Exit financing discussion
Michael Kelly	4/30/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call
Total - April		33.5			

EXHIBIT B

Arcapita

Summary of Out-of-Pocket Expenses

Travel	\$37.32
Ground Transportation/Taxis	704.76
Hotel	-
Legal Fees	-
Miscellaneous	40.53
Meals	707.65
Presentation Center	185.41
Copies	275.80
Research/Database	6.20
Telephone/Communications	-
Courier Services	-
Total	\$1,957.67

Arcapita

Travel Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
Apr-13	Travel charges	London, UK	\$37.32	Vendor	London office
Total			\$37.32		

Arcapita

Taxi Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
03/12/13	From office to home	Forest Hills, NY	\$40.63	Vendor	A. Svoyskiy
03/12/13	From office to home	New York, NY	\$16.12	Vendor	L. Chen
03/12/13	From office to home	New York, NY	\$10.90	Vendor	M. Kelly
03/15/13	From office to home	New York, NY	\$13.62	Vendor	L. Chen
03/15/13	From office to home	New York, NY	\$16.00	Vendor	L. Chen
03/16/13	From home to office (wknd)	New York, NY	\$11.55	Vendor	L. Chen
03/16/13	From office to home (wknd)	New York, NY	\$10.40	Vendor	L. Chen
03/17/13	From home to office (wknd)	New York, NY	\$12.85	Vendor	L. Chen
03/17/13	From office to home (wknd)	New York, NY	\$17.40	Vendor	L. Chen
03/19/13	From office to home	New York, NY	\$15.60	Vendor	L. Chen
03/19/13	From office to home	New York, NY	\$9.75	Vendor	M. Kelly
03/20/13	From office to home	Forest Hills, NY	\$8.00	Vendor	A. Svoyskiy
03/20/13	From office to home	New York, NY	\$14.80	Vendor	L. Chen
03/20/13	From office to home	New York, NY	\$10.10	Vendor	M. Kelly
03/21/13	From office to dinner meeting	New York, NY	\$12.60	Vendor	T. Snyder
03/22/13	From home to early meeting	New York, NY	\$16.10	Vendor	T. Snyder
03/22/13	From home to early meeting	New York, NY	\$7.10	Vendor	D. Mondell
03/23/13	From office to home (wknd)	New York, NY	\$16.12	Vendor	L. Chen
03/23/13	From home to office (wknd)	New York, NY	\$7.50	Vendor	L. Chen
03/23/13	From home to office (wknd)	New York, NY	\$12.35	Vendor	M. Kelly
03/23/13	From office to home (wknd)	New York, NY	\$12.20	Vendor	M. Kelly
03/24/13	From office to home (wknd)	New York, NY	\$15.00	Vendor	L. Chen
03/24/13	From home to office (wknd)	New York, NY	\$21.25	Vendor	L. Chen
03/24/13	From office to home (wknd)	New York, NY	\$10.10	Vendor	M. Kelly
03/24/13	From home to office (wknd)	New York, NY	\$12.20	Vendor	M. Kelly
03/26/13	From office to home	New York, NY	\$16.12	Vendor	L. Chen
03/27/13	From office to home	Forest Hills, NY	\$41.23	Vendor	A. Svoyskiy
03/30/13	From office to home (wknd)	New York, NY	\$23.40	Vendor	L. Chen
03/31/13	From office to home (wknd)	New York, NY	\$21.00	Vendor	L. Chen
04/01/13	From office to home	New York, NY	\$16.25	Vendor	L. Chen
04/02/13	From office to home	New York, NY	\$15.50	Vendor	L. Chen
04/03/13	From office to home	New York, NY	\$7.10	Vendor	L. Chen
04/04/13	From office to home	Forest Hills, NY	\$36.99	Vendor	A. Svoyskiy

Arcapita

Taxi Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
04/05/13	From office to home	Forest Hills, NY	\$35.50	Vendor	A. Svoyskiy
04/06/13	From home to office (wknd)	New York, NY	\$11.75	Vendor	L. Chen
04/07/13	From home to office (wknd)	New York, NY	\$22.10	Vendor	L. Chen
04/07/13	From office to home (wknd)	New York, NY	\$16.80	Vendor	L. Chen
04/08/13	From office to home	New York, NY	\$15.50	Vendor	L. Chen
04/09/13	From office to home	New York, NY	\$14.90	Vendor	L. Chen
04/10/13	From office to home	Forest Hills, NY	\$41.78	Vendor	A. Svoyskiy
04/11/13	From office to home	New York, NY	\$18.60	Vendor	L. Chen
Total			\$704.76		

Arcapita

Miscellaneous Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
04/30/13	Presentation materials	New York, NY	<u>\$40.53</u>	Vendor	L. Chen
Total			\$40.53		

Arcapita

Meal Expense Breakdown

<u>Date</u> <u>Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of</u> <u>Computation</u>	<u>Incurred By</u>
03/22/13	Coffee during meeting	New York, NY	\$11.16	Vendor	T. Snyder & D. Mondell
03/22/13	B'fast during meeting	New York, NY	\$4.30	Vendor	T. Snyder
04/01/13	Working dinner	New York, NY	\$26.29	Vendor	L. Chen
04/02/13	Working dinner	New York, NY	\$25.80	Vendor	L. Chen
04/03/13	Working dinner	New York, NY	\$25.65	Vendor	L. Chen
04/04/13	Working dinner	New York, NY	\$25.68	Vendor	L. Chen
04/05/13	Working dinner	New York, NY	\$26.37	Vendor	L. Chen
04/07/13	Working lunch (wknd)	New York, NY	\$25.58	Vendor	L. Chen
04/07/13	Working dinner (wknd)	New York, NY	\$26.21	Vendor	L. Chen
04/08/13	Working dinner	New York, NY	\$24.85	Vendor	L. Chen
04/09/13	Working dinner	New York, NY	\$26.12	Vendor	L. Chen
04/09/13	Working dinner	New York, NY	\$25.92	Vendor	A. Svoyskiy
04/10/13	Working dinner	New York, NY	\$26.31	Vendor	L. Chen
04/11/13	Working dinner	New York, NY	\$26.30	Vendor	L. Chen
04/11/13	Working dinner	New York, NY	\$22.00	Vendor	A. Svoyskiy
04/12/13	Working dinner	New York, NY	\$26.08	Vendor	L. Chen
04/12/13	Working dinner	New York, NY	\$25.46	Vendor	A. Svoyskiy
04/16/13	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
04/17/13	Working dinner	New York, NY	\$25.49	Vendor	L. Chen
04/18/13	Working dinner	New York, NY	\$26.04	Vendor	L. Chen
04/19/13	Working dinner	New York, NY	\$26.12	Vendor	L. Chen
04/19/13	Working dinner	New York, NY	\$23.56	Vendor	A. Svoyskiy
04/21/13	Working dinner (wknd)	New York, NY	\$26.21	Vendor	L. Chen
04/22/13	Working dinner	New York, NY	\$25.22	Vendor	L. Chen
04/22/13	Working dinner	New York, NY	\$26.29	Vendor	L. Chen
04/24/13	Working dinner	New York, NY	\$25.90	Vendor	L. Chen
04/24/13	Working dinner	New York, NY	\$23.87	Vendor	A. Svoyskiy
04/25/13	Working dinner	New York, NY	\$26.17	Vendor	L. Chen
04/26/13	Working dinner	New York, NY	\$26.31	Vendor	L. Chen
Total			\$707.65		

Arcapita

Presentation Center Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
Apr-13	Presentation center	New York, NY	\$185.41	Vendor	L. Chen
Total			\$185.41		

Arcapita

Copy Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
Apr-13	Black, white & color copies	New York, NY	\$275.80	BW \$0.10 per pge & Color \$1.00 per pge	L. Chen
Total			\$275.80		

Arcapita

Research/Database Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
04/04/13	PACER	New York, NY	\$6.20	Vendor	Various
Total			\$6.20		