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*Proposed Counsel for Official Committee of
Unsecured Creditors of Arcapita Bank B.S.C.(c), et al.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

ARCAPITA BANK B.S.C.(C), et al.,

Debtors.

Chapter 11

Case No. 12-11076 (SHL)

(Jointly Administered)

**JOINDER OF OFFICIAL COMMITTEE OF UNSECURED
CREDITORS TO DEBTORS' OBJECTION TO
MOTION OF COMMERZBANK FOR AN ORDER GRANTING LIMITED
RELIEF FROM AUTOMATIC STAY TO DELIVER A CLAIM NOTICE**

The Official Committee of Unsecured Creditors (the "Committee") of
Arcapita Bank B.S.C.(c) and its affiliated debtors in possession (collectively, the
"Debtors") in the above-captioned chapter 11 cases hereby joins in the Debtors' objection
(Docket No. 106; the "Objection") to the *Motion Of Commerzbank Aktiengesellschaft*

(“Commerzbank”) *For Entry Of An Order Granting Limited Relief From The Automatic Stay To Deliver A Claim Notice* (Docket No. 95)¹ and respectfully states as follows:

JOINDER

1. The Committee joins in the Objection for each of the reasons set forth therein. The Committee agrees with the Debtors that the appropriate course of action is to consider Commerzbank’s arguments as part of the claims reconciliation process, not during the initial weeks of these cases.

Dated: New York, New York
May 2, 2012

MILBANK, TWEED, HADLEY & M^cCLOY LLP

By: /s/ Dennis F. Dunne

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B.S.C.(c), et al.

¹ Commerzbank is a member of the Committee; however, it did not participate in Committee deliberations related to the motion, the Objection or this joinder.