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Creditors of Arcapita Bank B.S.C.(c), et al.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	(Jointly Administered)
	:	
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CERTIFICATE OF SERVICE

I, Andrew Tsang, an attorney duly admitted to practice in the State of New York, hereby certify under penalty of perjury that I caused a true and correct copy of:

Thirteenth Fee Statement of Houlihan Lokey Capital, Inc. for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor and Investment Banker to Official Committee of Unsecured Creditors During Period From April 1, 2013 Through and Including April 30, 2013 [Docket No. 1119]

to be served upon the parties identified on Exhibit A attached hereto by electronic mail on May 20, 2013.

Dated: May 21, 2013

/s/ Andrew Tsang
ANDREW TSANG

Exhibit A

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