

GIBSON, DUNN & CRUTCHER LLP

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Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	:	Chapter 11
ARCAPITA BANK B.S.C.(c), <i>et al.</i> ,	:	
	:	Case No. 12-11076 (SHL)
Debtors.	:	
	:	Jointly Administered
-----X	:	

**THIRTEENTH MONTHLY STATEMENT OF GIBSON, DUNN
& CRUTCHER LLP OF FEES FOR PROFESSIONAL SERVICES
RENDERED AND DISBURSEMENTS INCURRED AS
COUNSEL FOR THE DEBTORS FOR THE PERIOD
OF APRIL 1, 2013 THROUGH APRIL 30, 2013**

Gibson, Dunn & Crutcher LLP (“*Gibson Dunn*”), attorneys for Arcapita Bank B.S.C (c) (“*Arcapita*”) and certain of its subsidiaries and affiliates, as debtors and debtors in possession (collectively, the “*Debtors*”), hereby submits this statement of fees and disbursements (a “*Monthly Statement*”) for the period of April 1, 2013 through April 30, 2013 (the “*Compensation Period*”) in accordance with the Order Granting Debtors’ Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members [Docket No. 159] (the “*Interim Compensation Order*”).¹

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Interim Compensation Order.

FEES FOR SERVICES RENDERED DURING THE COMPENSATION PERIOD

1. Set forth below is a list of the positions of the Gibson Dunn professionals and legal assistants who provided services to the Debtors during the Compensation Period, their respective billing rates, and the aggregate hours spent by each professional and legal assistant in providing services for the Debtors during the Compensation Period.

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE(\$)</u>	<u>AMOUNT(\$)</u>
Nicholas P.B. Aleksander	Partner – Corp.	UK – 1986	02/05/2001	5.90	1,265	7,463.50
Alan J. Bannister	Partner – Corp.	NY - 1989	12/06/2004	24.20	1,000	24,200.00
Bruce D. Bolander	Partner – Corp.	DC – 1980 NY – 1985	10/15/2011-present 4/17/1989 - 6/29/1994	10.80	990	10,692.00
Steven P. Buffone	Partner – Corp.	CA – 1984 NY - 1993	06/01/1984	271.50	1,090	295,935.00
Michael J. Collins	Partner - Labor	DC – 2005	05/01/2000	0.60	895	537.00
James Alexander Cox	Partner - Labor	UK - 1992	09/18/2006	10.20	1,175	11,985.00
Jerome Delauriere	Partner – Corp.	Paris – 1998	09/01/2005	0.80	870	696.00
David J. Furman	Partner – Real Estate	NY – 1987	12/30/96	1.20	1,050	1,260.00
Matthew K. Kelsey	Partner – Bankr.	NY – 2004	11/10/2008	111.90	875	97,912.50
Emad H. Khalil	Partner – Corp.	NY – 1981 SI - 2008	05/19/2008	146.00	990	144,540.00
Michele L. Maryott	Partner – Litigation	CA - 1997	01/05/1998	0.20	915	183.00
Craig H. Millet	Partner – Bankr.	CA – 1982	06/01/1982	215.80	1,040	224,432.00
Edward D. Nelson	Partner – Corp.	NY - 1995	01/15/2008	1.60	1,010	1,616.00
Stephen D. Nordahl	Partner – Corp.	NY – 1995	03/15/2010	18.90	995	18,805.50

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE(\$)</u>	<u>AMOUNT(\$)</u>
Arthur D. Pasternak	Partner – Tax	DC - 1983	06/02/1983	1.00	985	985.00
Hardeep S. Plahe	Partner – Corp.	UK – 2001	03/04/2012	6.40	915	5,856.00
Benjamin H. Rippeon	Partner – Tax	DC – 2001 MD – 2000	09/25/2000	22.60	795	17,967.00
Jean-Philippe Robe	Partner – Corp.	NY -1993 Paris - 1993	01/03/2000	0.60	1,005	603.00
Michael A. Rosenthal	Partner – Bankr.	TX – 1985 NY – 2009	11/27/1989	303.40	1,090	330,706.00
William M. Rustum	Partner – Corp.	CA – 1994 NY - 2001	10/03/1994	3.30	1,030	3,399.00
Selina Shanti Sagayam	Partner – Corp.	UK – 2003	01/17/2007	2.80	1,175	3,290.00
Edward D. Sopher	Partner – Corp.	UK – 2003	01/17/2007	0.40	1,070	428.00
William C. Thomas Jr.	Partner – Corp.	MA – 1998 NY – 2000 DC – 2004	12/08/2003	42.70	885	37,789.50
Jeffrey A. Trinklein	Partner – Corp.	CA – 1985 TX – 1997 NY – 2007	06/01/1985	33.70	1,050	35,385.00
Romina Weiss	Partner – Tax	NY - 1992	09/05/2006	14.40	910	13,104.00
Matthew J. Williams	Partner – Bankr.	NY – 1999	10/27/2008	102.40	960	98,304.00
Meryl L. Young	Partner – Litigation	CA – 1983 NY – 1981	05/31/1983	0.10	985	98.50
Yihui Zhu	Of Counsel – Corp.	MA – 2005 NY – 2007	01/28/2013	1.20	795	954.00
Alexander G. Acree	Assoc. – Corp.	DC – 2011 NY - 2011	01/10/2011	2.00	535	1,070.00
Daniel Angel	Assoc. – Corp.	NY – 2004	04/19/2010	22.80	795	18,126.00
Christopher J. Babcock	Assoc. – Unassigned	TX – 2011	09/19/2011	151.90	465	70,633.50
Matthew G. Bouslog	Assoc. – Unassigned	CA – 2011	09/19/2012	109.40	465	50,871.00
Ayesha Chatterjee	Assoc. – Unassigned	NY – 2012	05/17/2010	14.30	595	8,508.50

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE(\$)</u>	<u>AMOUNT(\$)</u>
Eric Cheng	Assoc. – Unassigned	NY – Passed Exam-Not Yet Admitted	11/12/2012	27.40	510	13,974.00
Alfred J. Chianese III	Assoc. – Corp.	NY – 2011	11/29/2010	0.10	645	64.50
Teale L. Clark	Assoc. – Unassigned	NY - Passed Exam-Not Yet Admitted	11/12/2012	38.00	510	19,380.00
Robert L. Coppola	Assoc. – Corp.	NY – 2009	06/04/2012	26.20	645	16,899.00
Jonathan L. Corsico	Assoc. – Corp.	NY – 2004	01/03/2011	79.60	795	63,282.00
Matthew A. Gibbons	Assoc. – Unassigned	NY – Passed Exam-Not Yet Admitted	11/12/2012	33.60	510	17,136.00
Kenneth A. Glowacki Jr.	Assoc. – Bankr	CA – 2001	09/04/2001	17.90	715	12,798.50
Stephenie Ann Gosnell Handler	Assoc. – Unassigned	NY – 2012	06/07/2010	42.00	595	24,990.00
Jeremy Lee Graves	Assoc. – Bankr.	TX – 2007	10/06/2008	199.50	665	132,667.50
Ebonie D. Hazle	Assoc. – Corp.	NY – 2010	11/16/2009	0.50	695	347.50
Jeff R. Henderson	Assoc. – Unassigned	TX – 2012	08/22/2012	33.80	425	14,365.00
Aurelie Kahn	Assoc. – Corp.	France – 2012 NY – 2011	05/03/2011	1.30	340	442.00
Kathryn A. Kelly	Assoc. – Tax	NY – 2011	11/14/2011	0.80	645	516.00
Brian Kim	Assoc. - Corp.	NY – 2010	11/30/2009	151.20	695	105,084.00
Carly-Jane King	Assoc. – Labor	UK – 2012	09/03/2012	1.10	630	693.00
Steven J. Lau	Assoc. – Unassigned	NY – Passed Exam-Not Yet Admitted	10/22/2012	4.10	510	2,091.00
Douglas G. Levin	Assoc. – Bankr.	CA – 2009	05/12/2008	118.20	580	68,556.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE(\$)</u>	<u>AMOUNT(\$)</u>
Serena G. Liu	Assoc. – Lit.	CA – 2009	05/12/2008	15.90	695	11,050.50
Keith R. Martorana	Assoc. – Corporate	NJ – 2008	11/24/2008	190.90	755	144,129.50
Kevin A. Medrano	Assoc. – Corp.	NY – 2010	11/16/2009	90.80	695	63,106.00
Alan Moskowitz	Assoc. – Corp.	NY – 2010	07/09/2012	225.60	695	156,792.00
Sae Muzumdar	Assoc. –Corp.	NY - 2009	10/06/2008	3.30	735	2,425.50
James B. O’Grady	Assoc. – Corp.	NY – 2008	05/16/2005	176.10	755	132,955.50
Justin J. Reda	Assoc. – Tax	NY – 2010	10/06/2008	62.50	735	45,937.50
Stewart R. Ross	Assoc. –Corp.	NY – 2008	09/18/2006	7.10	775	5,502.50
Rebecca Schmitter	Assoc. –Tax	NY – 2008	10/08/2007	0.30	755	226.50
John–Paul Vojtisek	Assoc. –Tax	NY – 2006	05/31/2005	0.20	785	157.00
Shellie R. Weisfield	Assoc. – Unassigned	NY – passed exam, not yet admitted	09/19/2012	40.50	510	20,655.00
Joshua Weisser	Assoc. – Bankr.	NY – 2006	04/20/2009	147.90	785	116,101.50
Duke K. Amponsah	Legal Asst.	n/a	n/a	120.20	365	43,873.00
Morgan Wolfe	Legal Asst.	n/a	n/a	89.90	265	23,823.50
Carla M. Edwards	Other Staff	n/a	n/a	1.00	220	220.00
Kevin A. Modzelewski	Legal Intern	n/a	n/a	4.90	405	1,984.50
Scott E. Spencer	Other Staff	n/a	n/a	0.20	220	44.00
SUB TOTAL:				3,607.60		\$2,800,605.50
50% REDUCTION FOR TRAVEL TIME						(4,633.75)
TOTAL FEES REQUESTED						<u>\$2,795,971.75</u>

Bankr. = Business Restructuring and Reorganization Practice Group
 Corp. = Corporate Practice Group
 Lit. = Litigation Practice Group
 R.E. = Real Estate Practice Group
 Labor = Labor and Employment Practice Group
 Tax = Tax Practice Group

2. The rates charged by Gibson Dunn for services rendered to the Debtors are the same rates that it charges generally for professional services rendered to its non-bankruptcy clients. A complete itemization of tasks performed by these professionals and paraprofessionals for the Compensation Period is annexed hereto as **Exhibit A**.

EXPENSES INCURRED DURING THE COMPENSATION PERIOD

3. Set forth below is a categorical list of the expenses incurred by Gibson Dunn during the Compensation Period in the course of representing the Debtors.

<u>DISBURSEMENT</u>	<u>AMOUNT (\$)</u>
Document Search and Retrieval	561.62
In House Duplication	5,549.90
Lodging	2,142.79
Meals	3,114.90
Messenger and Courier Expense	1,004.64
On-Line Research (Lexis)	24.00
On-Line Research (Westlaw)	2,700.37
On-Line Research Nexis - Main	655.00
Outside Services/Consultants	188.00
Secretary Support	80.00
Telephone Charges	1,700.11
Transcripts/Digesting	7,135.29
Travel - Air & Rail	4,466.80
Travel - Taxi & Other Modes/Miles	1,997.07
TOTAL:	\$31,320.49

4. Gibson Dunn seeks reimbursement for meal expenses only when meals are served at meetings with clients or non-Gibson Dunn personnel, or when meals are consumed while traveling. Document services include in-house photocopies, which are billed at \$.10 per page, as well as duplication that takes place outside the firm. Travel expenses include the cost of

transportation and parking. A complete itemization of expenses for which Gibson Dunn seeks reimbursement is annexed hereto as **Exhibit B**.

NOTICE

5. No trustee or examiner has been appointed in the Chapter 11 Cases. Pursuant to the Interim Compensation Order, the Debtors have provided notice of filing of this statement by electronic mail and/or overnight mail to: (i) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.); (ii) the Official Committee of Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis Dunne, Esq. and Evan Fleck, Esq.); and (iii) all parties listed on the Master Service List established in these Chapter 11 Cases. A copy of the statement is also available on the website of the Debtors' notice and claims agent, GCG, at www.gcginc.com/cases/arcapita.

Dated: New York, New York
May 20, 2013

Respectfully submitted,

/s/ Michael A. Rosenthal
Michael A. Rosenthal (MR-7006)
Craig H. Millet (admitted *pro hac vice*)
Matthew K. Kelsey (MK-3137)
GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193
Telephone: (212) 351-4000
Facsimile: (212) 351-4035

ATTORNEYS FOR THE DEBTORS AND
DEBTORS IN POSSESSION

EXHIBIT A

Time Records for the Compensation Period

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193
Federal Taxpayer ID #95-1611234

May 20, 2013

Invoice No. 2013052447

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through April 30, 2013

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	27,019.50	0.00	27,019.50
30561-00099	Automatic Stay	12,885.00	0.00	12,885.00
30561-00100	Business Operations	41,426.00	0.00	41,426.00
30561-00101	Case Administration	39,681.00	0.00	39,681.00
30561-00102	Claims Administration & Objections	97,959.00	0.00	97,959.00
30561-00104	Corporate Governance-Securities Law Compliance	1,417.00	0.00	1,417.00
30561-00105	Creditor Committee Issues	3,179.00	0.00	3,179.00
30561-00106	DIP Financing/Cash Collateral/Cash Management	138,903.50	0.00	138,903.50
30561-00107	Employees	71,233.50	0.00	71,233.50
30561-00109	Executory Contracts/Unexpired Leases	12,512.00	0.00	12,512.00
30561-00110	Fee Applications/Retention Applications - GD&C	78,053.50	0.00	78,053.50

Remit By Wire To:

Wells Fargo Bank
333 South Grand Avenue
Los Angeles, CA 90071-1515
Name of account: Gibson, Dunn & Crutcher LLP
Account No: 4600-146039
ABA No: 121000248
Attn: Mario Prego, Telephone: (213) 229-7253
Please include the client number and the proper attorney to notify in the wire instructions.

Remit By Mail To:

Gibson, Dunn & Crutcher LLP
PO Box 840723
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: May 20, 2013

Due and Payable Upon Receipt

Invoice No. 2013052447

	Services Rendered	Costs/ Charges	Totals
30561-00111 Fee Applications/Retention Applications - Other Professionals	14,830.00	0.00	14,830.00
30561-00112 Insurance	17,876.00	0.00	17,876.00
30561-00113 Plan & Disclosure Statement	1,898,704.50	0.00	1,898,704.50
30561-00114 Plan Exclusivity	2,510.00	0.00	2,510.00
30561-00116 Secured Creditor/Collateral	6,503.50	0.00	6,503.50
30561-00118 Taxes	17,255.50	0.00	17,255.50
30561-00119 Non-Working Travel Time	9,267.50	0.00	9,267.50
30561-00122 Disbursements	0.00	31,320.49	31,320.49
30561-00123 Provisional Liquidator	11,436.00	0.00	11,436.00
30561-00125 Deal Funding	9,514.50	0.00	9,514.50
30561-00126 Hearings	16,165.50	0.00	16,165.50
30561-00127 Portfolio Interaction/Issues	238,042.50	0.00	238,042.50
30561-00128 Falcon	30,056.50	0.00	30,056.50
30561-00129 UK Employee Litigation	4,174.50	0.00	4,174.50
Totals	\$2,800,605.50	\$ 31,320.49	\$2,831,925.99
Discount			-4,633.75
Current Balance Due			<u>\$2,827,292.24</u>

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

Matter	Invoice Date	Invoice No.	Services	Costs	Balance Due
30561-00096	10/22/12	2012102931	\$ 1,639.19	\$ 0.00	\$ 1,639.19
30561-00097	09/17/12	2012092379	5,307.79	0.00	5,307.79
30561-00097	10/22/12	2012102931	8,332.51	0.00	8,332.51
30561-00097	11/12/12	2012112508	18,670.11	0.00	18,670.11
30561-00097	12/10/12	2012122086	22,312.06	0.00	22,312.06
30561-00097	01/15/13	2013011475	3,395.90	0.00	3,395.90
30561-00097	02/19/13	2013021683	5,039.80	0.00	5,039.80
30561-00097	03/14/13	2013031559	5,991.20	0.00	5,991.20
30561-00097	04/08/13	2013041035	27,804.88	0.00	27,804.88
30561-00099	09/17/12	2012092379	4,844.54	0.00	4,844.54
30561-00099	10/22/12	2012102931	335.48	0.00	335.48
30561-00099	12/10/12	2012122086	219.92	0.00	219.92
30561-00099	02/19/13	2013021683	622.80	0.00	622.80
30561-00099	03/14/13	2013031559	2,301.10	0.00	2,301.10
30561-00099	04/08/13	2013041035	71.17	0.00	71.17
30561-00100	09/17/12	2012092379	1,450.72	0.00	1,450.72
30561-00100	10/22/12	2012102931	873.33	0.00	873.33
30561-00100	11/12/12	2012112508	451.81	0.00	451.81
30561-00100	12/10/12	2012122086	591.55	0.00	591.55
30561-00100	01/15/13	2013011475	139.30	0.00	139.30
30561-00100	02/19/13	2013021683	711.50	0.00	711.50
30561-00100	03/14/13	2013031559	628.90	0.00	628.90
30561-00100	04/08/13	2013041035	360.48	0.00	360.48
30561-00101	09/17/12	2012121963	27,902.42	0.00	27,902.42
30561-00101	10/22/12	2012102931	17,966.24	0.00	17,966.24
30561-00101	11/12/12	2012112508	10,561.18	0.00	10,561.18
30561-00101	12/10/12	2012122086	12,925.12	0.00	12,925.12
30561-00101	01/15/13	2013011475	8,668.20	0.00	8,668.20
30561-00101	02/19/13	2013021683	7,919.80	0.00	7,919.80
30561-00101	03/14/13	2013031559	10,617.50	0.00	10,617.50
30561-00101	04/08/13	2013041035	9,443.00	0.00	9,443.00

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00102	09/17/12	2012092379	6,094.24	0.00	6,094.24
30561-00102	10/22/12	2012102931	1,248.09	0.00	1,248.09
30561-00102	11/12/12	2012112508	2,974.20	0.00	2,974.20
30561-00102	12/10/12	2012122086	11,239.25	0.00	11,239.25
30561-00102	01/15/13	2013011475	12,868.10	0.00	12,868.10
30561-00102	02/19/13	2013021683	39,479.70	0.00	39,479.70
30561-00102	03/14/13	2013031559	35,087.10	0.00	35,087.10
30561-00102	04/08/13	2013041035	18,902.39	0.00	18,902.39
30561-00104	09/17/12	2012092379	467.34	0.00	467.34
30561-00104	10/22/12	2012102931	1,974.12	0.00	1,974.12
30561-00104	11/12/12	2012112508	5,030.91	0.00	5,030.91
30561-00104	12/10/12	2012122086	2,271.18	0.00	2,271.18
30561-00104	01/15/13	2013011475	234.20	0.00	234.20
30561-00104	02/19/13	2013021683	1,155.40	0.00	1,155.40
30561-00104	03/14/13	2013031559	915.60	0.00	915.60
30561-00105	09/17/12	2012092379	11,926.55	0.00	11,926.55
30561-00105	10/22/12	2012102931	11,262.21	0.00	11,262.21
30561-00105	11/12/12	2012112508	1,223.43	0.00	1,223.43
30561-00105	12/10/12	2012122086	3,522.16	0.00	3,522.16
30561-00105	01/15/13	2013011475	2,823.20	0.00	2,823.20
30561-00105	02/19/13	2013021683	218.00	0.00	218.00
30561-00105	03/14/13	2013031559	22,766.20	0.00	22,766.20
30561-00105	04/08/13	2013041035	21,092.71	0.00	21,092.71
30561-00106	09/17/12	2012092379	28,839.88	0.00	28,839.88
30561-00106	10/22/12	2012102931	93,856.53	0.00	93,856.53
30561-00106	11/12/12	2012112508	101,263.74	0.00	101,263.74
30561-00106	12/10/12	2012122086	144,134.75	0.00	144,134.75
30561-00106	01/15/13	2013011475	139,094.90	0.00	139,094.90
30561-00106	02/19/13	2013021683	53,038.80	0.00	53,038.80
30561-00106	03/14/13	2013031559	11,211.30	0.00	11,211.30
30561-00106	04/08/13	2013041035	9,764.05	0.00	9,764.05
30561-00107	09/17/12	2012092379	15,337.05	0.00	15,337.05
30561-00107	10/22/12	2012102931	34,571.86	0.00	34,571.86
30561-00107	11/12/12	2012112508	72,796.18	0.00	72,796.18
30561-00107	12/10/12	2012122086	30,963.81	0.00	30,963.81
30561-00107	01/15/13	2013011475	17,246.50	0.00	17,246.50
30561-00107	02/19/13	2013021683	33,162.40	0.00	33,162.40
30561-00107	03/14/13	2013031559	19,601.00	0.00	19,601.00
30561-00107	04/08/13	2013041035	21,984.79	0.00	21,984.79
30561-00109	09/17/12	2012092379	3,441.64	0.00	3,441.64
30561-00109	10/22/12	2012102931	7,120.68	0.00	7,120.68
30561-00109	11/12/12	2012112508	842.27	0.00	842.27
30561-00109	12/10/12	2012122086	1,848.12	0.00	1,848.12
30561-00109	01/15/13	2013011475	1,033.30	0.00	1,033.30
30561-00109	02/19/13	2013021683	180.50	0.00	180.50
30561-00109	03/14/13	2013031559	627.70	0.00	627.70
30561-00109	04/08/13	2013041035	1,271.71	0.00	1,271.71
30561-00110	09/17/12	2012122026	12,962.04	0.00	12,962.04
30561-00110	10/22/12	2012102931	5,272.30	0.00	5,272.30
30561-00110	11/12/12	2012112508	5,277.99	0.00	5,277.99
30561-00110	12/10/12	2012122086	15,753.74	0.00	15,753.74
30561-00110	01/15/13	2013011475	5,748.70	0.00	5,748.70
30561-00110	02/19/13	2013021683	3,899.00	0.00	3,899.00
30561-00110	03/14/13	2013031559	3,502.40	0.00	3,502.40
30561-00110	04/08/13	2013041035	9,045.56	0.00	9,045.56
30561-00111	09/17/12	2012092379	11,222.15	0.00	11,222.15
30561-00111	10/22/12	2012102931	4,917.35	0.00	4,917.35
30561-00111	11/12/12	2012112508	2,046.51	0.00	2,046.51
30561-00111	12/10/12	2012122086	3,948.12	0.00	3,948.12

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00111	01/15/13	2013011475	6,405.30	0.00	6,405.30
30561-00111	02/19/13	2013021683	3,229.40	0.00	3,229.40
30561-00111	03/14/13	2013031559	3,082.00	0.00	3,082.00
30561-00111	04/08/13	2013041035	6,960.72	0.00	6,960.72
30561-00112	09/17/12	2012092379	1,742.88	0.00	1,742.88
30561-00112	10/22/12	2012102931	328.77	0.00	328.77
30561-00112	11/12/12	2012112508	4,176.66	0.00	4,176.66
30561-00112	12/10/12	2012122086	2,223.62	0.00	2,223.62
30561-00112	01/15/13	2013011475	471.90	0.00	471.90
30561-00112	04/08/13	2013041035	692.90	0.00	692.90
30561-00113	09/17/12	2012092379	52,546.35	0.00	52,546.35
30561-00113	10/22/12	2012102931	49,845.40	0.00	49,845.40
30561-00113	11/12/12	2012112508	55,664.83	0.00	55,664.83
30561-00113	12/10/12	2012122086	148,490.85	0.00	148,490.85
30561-00113	01/15/13	2013011475	170,883.50	0.00	170,883.50
30561-00113	02/19/13	2013021683	177,342.70	0.00	177,342.70
30561-00113	03/14/13	2013031559	162,836.50	0.00	162,836.50
30561-00113	04/08/13	2013041035	174,272.27	0.00	174,272.27
30561-00114	09/17/12	2012092379	525.43	0.00	525.43
30561-00114	10/22/12	2012102931	10,570.91	0.00	10,570.91
30561-00114	11/12/12	2012112508	6,930.85	0.00	6,930.85
30561-00114	01/15/13	2013011475	5,025.00	0.00	5,025.00
30561-00114	02/19/13	2013021683	3,282.20	0.00	3,282.20
30561-00114	03/14/13	2013031559	692.30	0.00	692.30
30561-00114	04/08/13	2013041035	13,078.41	0.00	13,078.41
30561-00116	09/17/12	2012092379	317.81	0.00	317.81
30561-00116	10/22/12	2012102931	464.37	0.00	464.37
30561-00116	11/12/12	2012112508	9,901.56	0.00	9,901.56
30561-00116	12/10/12	2012122086	824.27	0.00	824.27
30561-00116	02/19/13	2013021683	243.90	0.00	243.90
30561-00116	03/14/13	2013031559	46.70	0.00	46.70
30561-00118	11/12/12	2012112508	1,891.95	0.00	1,891.95
30561-00118	12/10/12	2012122086	5,386.85	0.00	5,386.85
30561-00118	01/15/13	2013011475	1,386.50	0.00	1,386.50
30561-00118	02/19/13	2013021683	1,331.20	0.00	1,331.20
30561-00118	03/14/13	2013031559	120.00	0.00	120.00
30561-00118	04/08/13	2013041035	150.54	0.00	150.54
30561-00119	09/17/12	2012092379	4,871.39	0.00	4,871.39
30561-00119	10/22/12	2012102931	5,782.93	0.00	5,782.93
30561-00119	11/12/12	2012112508	4,350.70	0.00	4,350.70
30561-00119	12/10/12	2012122086	4,209.08	0.00	4,209.08
30561-00119	01/15/13	2013011475	9,143.35	0.00	9,143.35
30561-00119	02/19/13	2013021683	3,231.95	0.00	3,231.95
30561-00119	03/14/13	2013031559	3,162.80	0.00	3,162.80
30561-00119	04/08/13	2013041035	1,034.94	0.00	1,034.94
30561-00123	09/17/12	2012092379	17,632.40	0.00	17,632.40
30561-00123	10/22/12	2012102931	12,703.79	0.00	12,703.79
30561-00123	11/12/12	2012112508	6,597.24	0.00	6,597.24
30561-00123	12/10/12	2012122086	2,474.53	0.00	2,474.53
30561-00123	01/15/13	2013011475	1,547.80	0.00	1,547.80
30561-00123	02/19/13	2013021683	3,740.00	0.00	3,740.00
30561-00123	03/14/13	2013031559	1,054.20	0.00	1,054.20
30561-00123	04/08/13	2013041035	1,384.46	0.00	1,384.46
30561-00125	09/17/12	2012092379	14,554.79	0.00	14,554.79
30561-00125	10/22/12	2012102931	15,892.34	0.00	15,892.34
30561-00125	11/12/12	2012112508	3,107.29	0.00	3,107.29
30561-00125	12/10/12	2012122086	494.71	0.00	494.71
30561-00125	01/15/13	2013011475	290.10	0.00	290.10
30561-00125	02/19/13	2013021683	174.40	0.00	174.40

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00125	03/14/13	2013031559	14,008.40	0.00	14,008.40
30561-00125	04/08/13	2013041035	32,863.26	0.00	32,863.26
30561-00126	09/17/12	2012092379	5,268.86	0.00	5,268.86
30561-00126	10/22/12	2012102931	7,006.94	0.00	7,006.94
30561-00126	11/12/12	2012112508	6,912.37	0.00	6,912.37
30561-00126	12/10/12	2012122086	4,274.55	0.00	4,274.55
30561-00126	01/15/13	2013011475	7,642.40	0.00	7,642.40
30561-00126	02/19/13	2013021683	6,153.30	0.00	6,153.30
30561-00126	03/14/13	2013031559	3,041.70	0.00	3,041.70
30561-00126	04/08/13	2013041035	6,538.08	0.00	6,538.08
30561-00127	09/17/12	2012092379	69,497.41	0.00	69,497.41
30561-00127	10/22/12	2012102931	58,728.75	0.00	58,728.75
30561-00127	11/12/12	2012112508	112,448.90	0.00	112,448.90
30561-00127	12/10/12	2012122086	36,899.06	0.00	36,899.06
30561-00127	01/15/13	2013011475	27,131.60	0.00	27,131.60
30561-00127	02/19/13	2013021683	27,739.70	0.00	27,739.70
30561-00127	03/14/13	2013031559	26,321.60	0.00	26,321.60
30561-00127	04/08/13	2013041035	51,799.96	0.00	51,799.96
30561-00128	09/17/12	2012092379	1,010.03	0.00	1,010.03
30561-00128	10/22/12	2012102931	2,684.90	0.00	2,684.90
30561-00128	11/12/12	2012112508	17,034.24	0.00	17,034.24
30561-00128	12/10/12	2012122086	3,994.27	0.00	3,994.27
30561-00128	01/15/13	2013011475	14,178.70	0.00	14,178.70
30561-00128	02/19/13	2013021683	19,389.30	0.00	19,389.30
30561-00128	03/14/13	2013031559	2,411.80	0.00	2,411.80
30561-00128	04/08/13	2013041035	4,763.75	0.00	4,763.75
30561-00129	10/22/12	2012102931	10,886.36	0.00	10,886.36
30561-00129	11/12/12	2012112508	1,446.04	0.00	1,446.04
30561-00129	12/10/12	2012122086	398.31	0.00	<u>398.31</u>

PREVIOUS BALANCE DUE

\$3,142,982.13

TOTAL OUTSTANDING BALANCE DUE

\$5,970,274.37

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193

Federal Taxpayer ID #95-1611234

May 20, 2013

Invoice No. 2013052447

REMITTANCE COPY

To ensure proper crediting, please send this copy in the enclosed envelope.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through April 30, 2013

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	27,019.50	0.00	27,019.50
30561-00099	Automatic Stay	12,885.00	0.00	12,885.00
30561-00100	Business Operations	41,426.00	0.00	41,426.00
30561-00101	Case Administration	39,681.00	0.00	39,681.00
30561-00102	Claims Administration & Objections	97,959.00	0.00	97,959.00
30561-00104	Corporate Governance-Securities Law Compliance	1,417.00	0.00	1,417.00
30561-00105	Creditor Committee Issues	3,179.00	0.00	3,179.00
30561-00106	DIP Financing/Cash Collateral/Cash Management	138,903.50	0.00	138,903.50
30561-00107	Employees	71,233.50	0.00	71,233.50
30561-00109	Executory Contracts/Unexpired Leases	12,512.00	0.00	12,512.00

Remit By Wire To:

Wells Fargo Bank
333 South Grand Avenue
Los Angeles, CA 90071-1515
Name of account: Gibson, Dunn & Crutcher LLP
Account No: 4600-146039
ABA No: 121000248
Attn: Mario Prego, Telephone: (213) 229-7253
Please include the client number and the proper attorney to notify in the wire instructions.

Remit By Mail To:

Gibson, Dunn & Crutcher LLP
PO Box 840723
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: May 20, 2013

Invoice No. 2013052447

Due and Payable Upon Receipt

		Services Rendered	Costs/ Charges	Totals
30561-00110	Fee Applications/Retention Applications - GD&C	78,053.50	0.00	78,053.50
30561-00111	Fee Applications/Retention Applications - Other Professionals	14,830.00	0.00	14,830.00
30561-00112	Insurance	17,876.00	0.00	17,876.00
30561-00113	Plan & Disclosure Statement	1,898,704.50	0.00	1,898,704.50
30561-00114	Plan Exclusivity	2,510.00	0.00	2,510.00
30561-00116	Secured Creditor/Collateral	6,503.50	0.00	6,503.50
30561-00118	Taxes	17,255.50	0.00	17,255.50
30561-00119	Non-Working Travel Time	9,267.50	0.00	9,267.50
30561-00122	Disbursements	0.00	31,320.49	31,320.49
30561-00123	Provisional Liquidator	11,436.00	0.00	11,436.00
30561-00125	Deal Funding	9,514.50	0.00	9,514.50
30561-00126	Hearings	16,165.50	0.00	16,165.50
30561-00127	Portfolio Interaction/Issues	238,042.50	0.00	238,042.50
30561-00128	Falcon	30,056.50	0.00	30,056.50
30561-00129	UK Employee Litigation	4,174.50	0.00	4,174.50
Totals		\$2,800,605.50	\$ 31,320.49	\$2,831,925.99
Discount				-4,633.75
Current Balance Due				<u>\$2,827,292.24</u>

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

Matter	Invoice Date	Invoice No.	Services	Costs	Balance Due
30561-00096	10/22/12	2012102931	\$ 1,639.19	\$ 0.00	\$ 1,639.19
30561-00097	09/17/12	2012092379	5,307.79	0.00	5,307.79
30561-00097	10/22/12	2012102931	8,332.51	0.00	8,332.51
30561-00097	11/12/12	2012112508	18,670.11	0.00	18,670.11
30561-00097	12/10/12	2012122086	22,312.06	0.00	22,312.06
30561-00097	01/15/13	2013011475	3,395.90	0.00	3,395.90
30561-00097	02/19/13	2013021683	5,039.80	0.00	5,039.80
30561-00097	03/14/13	2013031559	5,991.20	0.00	5,991.20
30561-00097	04/08/13	2013041035	27,804.88	0.00	27,804.88
30561-00099	09/17/12	2012092379	4,844.54	0.00	4,844.54
30561-00099	10/22/12	2012102931	335.48	0.00	335.48
30561-00099	12/10/12	2012122086	219.92	0.00	219.92
30561-00099	02/19/13	2013021683	622.80	0.00	622.80
30561-00099	03/14/13	2013031559	2,301.10	0.00	2,301.10
30561-00099	04/08/13	2013041035	71.17	0.00	71.17
30561-00100	09/17/12	2012092379	1,450.72	0.00	1,450.72
30561-00100	10/22/12	2012102931	873.33	0.00	873.33
30561-00100	11/12/12	2012112508	451.81	0.00	451.81
30561-00100	12/10/12	2012122086	591.55	0.00	591.55
30561-00100	01/15/13	2013011475	139.30	0.00	139.30
30561-00100	02/19/13	2013021683	711.50	0.00	711.50
30561-00100	03/14/13	2013031559	628.90	0.00	628.90
30561-00100	04/08/13	2013041035	360.48	0.00	360.48
30561-00101	09/17/12	2012121963	27,902.42	0.00	27,902.42
30561-00101	10/22/12	2012102931	17,966.24	0.00	17,966.24

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00101	11/12/12	2012112508	10,561.18	0.00	10,561.18
30561-00101	12/10/12	2012122086	12,925.12	0.00	12,925.12
30561-00101	01/15/13	2013011475	8,668.20	0.00	8,668.20
30561-00101	02/19/13	2013021683	7,919.80	0.00	7,919.80
30561-00101	03/14/13	2013031559	10,617.50	0.00	10,617.50
30561-00101	04/08/13	2013041035	9,443.00	0.00	9,443.00
30561-00102	09/17/12	2012092379	6,094.24	0.00	6,094.24
30561-00102	10/22/12	2012102931	1,248.09	0.00	1,248.09
30561-00102	11/12/12	2012112508	2,974.20	0.00	2,974.20
30561-00102	12/10/12	2012122086	11,239.25	0.00	11,239.25
30561-00102	01/15/13	2013011475	12,868.10	0.00	12,868.10
30561-00102	02/19/13	2013021683	39,479.70	0.00	39,479.70
30561-00102	03/14/13	2013031559	35,087.10	0.00	35,087.10
30561-00102	04/08/13	2013041035	18,902.39	0.00	18,902.39
30561-00104	09/17/12	2012092379	467.34	0.00	467.34
30561-00104	10/22/12	2012102931	1,974.12	0.00	1,974.12
30561-00104	11/12/12	2012112508	5,030.91	0.00	5,030.91
30561-00104	12/10/12	2012122086	2,271.18	0.00	2,271.18
30561-00104	01/15/13	2013011475	234.20	0.00	234.20
30561-00104	02/19/13	2013021683	1,155.40	0.00	1,155.40
30561-00104	03/14/13	2013031559	915.60	0.00	915.60
30561-00105	09/17/12	2012092379	11,926.55	0.00	11,926.55
30561-00105	10/22/12	2012102931	11,262.21	0.00	11,262.21
30561-00105	11/12/12	2012112508	1,223.43	0.00	1,223.43
30561-00105	12/10/12	2012122086	3,522.16	0.00	3,522.16
30561-00105	01/15/13	2013011475	2,823.20	0.00	2,823.20
30561-00105	02/19/13	2013021683	218.00	0.00	218.00
30561-00105	03/14/13	2013031559	22,766.20	0.00	22,766.20
30561-00105	04/08/13	2013041035	21,092.71	0.00	21,092.71
30561-00106	09/17/12	2012092379	28,839.88	0.00	28,839.88
30561-00106	10/22/12	2012102931	93,856.53	0.00	93,856.53
30561-00106	11/12/12	2012112508	101,263.74	0.00	101,263.74
30561-00106	12/10/12	2012122086	144,134.75	0.00	144,134.75
30561-00106	01/15/13	2013011475	139,094.90	0.00	139,094.90
30561-00106	02/19/13	2013021683	53,038.80	0.00	53,038.80
30561-00106	03/14/13	2013031559	11,211.30	0.00	11,211.30
30561-00106	04/08/13	2013041035	9,764.05	0.00	9,764.05
30561-00107	09/17/12	2012092379	15,337.05	0.00	15,337.05
30561-00107	10/22/12	2012102931	34,571.86	0.00	34,571.86
30561-00107	11/12/12	2012112508	72,796.18	0.00	72,796.18
30561-00107	12/10/12	2012122086	30,963.81	0.00	30,963.81
30561-00107	01/15/13	2013011475	17,246.50	0.00	17,246.50
30561-00107	02/19/13	2013021683	33,162.40	0.00	33,162.40
30561-00107	03/14/13	2013031559	19,601.00	0.00	19,601.00
30561-00107	04/08/13	2013041035	21,984.79	0.00	21,984.79
30561-00109	09/17/12	2012092379	3,441.64	0.00	3,441.64
30561-00109	10/22/12	2012102931	7,120.68	0.00	7,120.68
30561-00109	11/12/12	2012112508	842.27	0.00	842.27
30561-00109	12/10/12	2012122086	1,848.12	0.00	1,848.12
30561-00109	01/15/13	2013011475	1,033.30	0.00	1,033.30
30561-00109	02/19/13	2013021683	180.50	0.00	180.50
30561-00109	03/14/13	2013031559	627.70	0.00	627.70
30561-00109	04/08/13	2013041035	1,271.71	0.00	1,271.71
30561-00110	09/17/12	2012122026	12,962.04	0.00	12,962.04
30561-00110	10/22/12	2012102931	5,272.30	0.00	5,272.30

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00110	11/12/12	2012112508	5,277.99	0.00	5,277.99
30561-00110	12/10/12	2012122086	15,753.74	0.00	15,753.74
30561-00110	01/15/13	2013011475	5,748.70	0.00	5,748.70
30561-00110	02/19/13	2013021683	3,899.00	0.00	3,899.00
30561-00110	03/14/13	2013031559	3,502.40	0.00	3,502.40
30561-00110	04/08/13	2013041035	9,045.56	0.00	9,045.56
30561-00111	09/17/12	2012092379	11,222.15	0.00	11,222.15
30561-00111	10/22/12	2012102931	4,917.35	0.00	4,917.35
30561-00111	11/12/12	2012112508	2,046.51	0.00	2,046.51
30561-00111	12/10/12	2012122086	3,948.12	0.00	3,948.12
30561-00111	01/15/13	2013011475	6,405.30	0.00	6,405.30
30561-00111	02/19/13	2013021683	3,229.40	0.00	3,229.40
30561-00111	03/14/13	2013031559	3,082.00	0.00	3,082.00
30561-00111	04/08/13	2013041035	6,960.72	0.00	6,960.72
30561-00112	09/17/12	2012092379	1,742.88	0.00	1,742.88
30561-00112	10/22/12	2012102931	328.77	0.00	328.77
30561-00112	11/12/12	2012112508	4,176.66	0.00	4,176.66
30561-00112	12/10/12	2012122086	2,223.62	0.00	2,223.62
30561-00112	01/15/13	2013011475	471.90	0.00	471.90
30561-00112	04/08/13	2013041035	692.90	0.00	692.90
30561-00113	09/17/12	2012092379	52,546.35	0.00	52,546.35
30561-00113	10/22/12	2012102931	49,845.40	0.00	49,845.40
30561-00113	11/12/12	2012112508	55,664.83	0.00	55,664.83
30561-00113	12/10/12	2012122086	148,490.85	0.00	148,490.85
30561-00113	01/15/13	2013011475	170,883.50	0.00	170,883.50
30561-00113	02/19/13	2013021683	177,342.70	0.00	177,342.70
30561-00113	03/14/13	2013031559	162,836.50	0.00	162,836.50
30561-00113	04/08/13	2013041035	174,272.27	0.00	174,272.27
30561-00114	09/17/12	2012092379	525.43	0.00	525.43
30561-00114	10/22/12	2012102931	10,570.91	0.00	10,570.91
30561-00114	11/12/12	2012112508	6,930.85	0.00	6,930.85
30561-00114	01/15/13	2013011475	5,025.00	0.00	5,025.00
30561-00114	02/19/13	2013021683	3,282.20	0.00	3,282.20
30561-00114	03/14/13	2013031559	692.30	0.00	692.30
30561-00114	04/08/13	2013041035	13,078.41	0.00	13,078.41
30561-00116	09/17/12	2012092379	317.81	0.00	317.81
30561-00116	10/22/12	2012102931	464.37	0.00	464.37
30561-00116	11/12/12	2012112508	9,901.56	0.00	9,901.56
30561-00116	12/10/12	2012122086	824.27	0.00	824.27
30561-00116	02/19/13	2013021683	243.90	0.00	243.90
30561-00116	03/14/13	2013031559	46.70	0.00	46.70
30561-00118	11/12/12	2012112508	1,891.95	0.00	1,891.95
30561-00118	12/10/12	2012122086	5,386.85	0.00	5,386.85
30561-00118	01/15/13	2013011475	1,386.50	0.00	1,386.50
30561-00118	02/19/13	2013021683	1,331.20	0.00	1,331.20
30561-00118	03/14/13	2013031559	120.00	0.00	120.00
30561-00118	04/08/13	2013041035	150.54	0.00	150.54
30561-00119	09/17/12	2012092379	4,871.39	0.00	4,871.39
30561-00119	10/22/12	2012102931	5,782.93	0.00	5,782.93
30561-00119	11/12/12	2012112508	4,350.70	0.00	4,350.70
30561-00119	12/10/12	2012122086	4,209.08	0.00	4,209.08
30561-00119	01/15/13	2013011475	9,143.35	0.00	9,143.35
30561-00119	02/19/13	2013021683	3,231.95	0.00	3,231.95
30561-00119	03/14/13	2013031559	3,162.80	0.00	3,162.80
30561-00119	04/08/13	2013041035	1,034.94	0.00	1,034.94

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00123	09/17/12	2012092379	17,632.40	0.00	17,632.40
30561-00123	10/22/12	2012102931	12,703.79	0.00	12,703.79
30561-00123	11/12/12	2012112508	6,597.24	0.00	6,597.24
30561-00123	12/10/12	2012122086	2,474.53	0.00	2,474.53
30561-00123	01/15/13	2013011475	1,547.80	0.00	1,547.80
30561-00123	02/19/13	2013021683	3,740.00	0.00	3,740.00
30561-00123	03/14/13	2013031559	1,054.20	0.00	1,054.20
30561-00123	04/08/13	2013041035	1,384.46	0.00	1,384.46
30561-00125	09/17/12	2012092379	14,554.79	0.00	14,554.79
30561-00125	10/22/12	2012102931	15,892.34	0.00	15,892.34
30561-00125	11/12/12	2012112508	3,107.29	0.00	3,107.29
30561-00125	12/10/12	2012122086	494.71	0.00	494.71
30561-00125	01/15/13	2013011475	290.10	0.00	290.10
30561-00125	02/19/13	2013021683	174.40	0.00	174.40
30561-00125	03/14/13	2013031559	14,008.40	0.00	14,008.40
30561-00125	04/08/13	2013041035	32,863.26	0.00	32,863.26
30561-00126	09/17/12	2012092379	5,268.86	0.00	5,268.86
30561-00126	10/22/12	2012102931	7,006.94	0.00	7,006.94
30561-00126	11/12/12	2012112508	6,912.37	0.00	6,912.37
30561-00126	12/10/12	2012122086	4,274.55	0.00	4,274.55
30561-00126	01/15/13	2013011475	7,642.40	0.00	7,642.40
30561-00126	02/19/13	2013021683	6,153.30	0.00	6,153.30
30561-00126	03/14/13	2013031559	3,041.70	0.00	3,041.70
30561-00126	04/08/13	2013041035	6,538.08	0.00	6,538.08
30561-00127	09/17/12	2012092379	69,497.41	0.00	69,497.41
30561-00127	10/22/12	2012102931	58,728.75	0.00	58,728.75
30561-00127	11/12/12	2012112508	112,448.90	0.00	112,448.90
30561-00127	12/10/12	2012122086	36,899.06	0.00	36,899.06
30561-00127	01/15/13	2013011475	27,131.60	0.00	27,131.60
30561-00127	02/19/13	2013021683	27,739.70	0.00	27,739.70
30561-00127	03/14/13	2013031559	26,321.60	0.00	26,321.60
30561-00127	04/08/13	2013041035	51,799.96	0.00	51,799.96
30561-00128	09/17/12	2012092379	1,010.03	0.00	1,010.03
30561-00128	10/22/12	2012102931	2,684.90	0.00	2,684.90
30561-00128	11/12/12	2012112508	17,034.24	0.00	17,034.24
30561-00128	12/10/12	2012122086	3,994.27	0.00	3,994.27
30561-00128	01/15/13	2013011475	14,178.70	0.00	14,178.70
30561-00128	02/19/13	2013021683	19,389.30	0.00	19,389.30
30561-00128	03/14/13	2013031559	2,411.80	0.00	2,411.80
30561-00128	04/08/13	2013041035	4,763.75	0.00	4,763.75
30561-00129	10/22/12	2012102931	10,886.36	0.00	10,886.36
30561-00129	11/12/12	2012112508	1,446.04	0.00	1,446.04
30561-00129	12/10/12	2012122086	398.31	0.00	<u>398.31</u>

PREVIOUS BALANCE DUE \$3,142,982.13

TOTAL OUTSTANDING BALANCE DUE \$5,970,274.37

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ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	14.90	\$ 875.00	\$ 13,037.50
KENNETH A. GLOWACKI	17.90	715.00	12,798.50
DOUGLAS G. LEVIN	1.80	580.00	1,044.00
MATTHEW G. BOUSLOG	0.30	465.00	<u>139.50</u>

Total Services \$ 27,019.50

Total Services, Costs/Charges 27,019.50

BALANCE DUE \$ 27,019.50

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

Detail Services:

04/01/13

- 0.50 KELSEY, MATTHEW K COORDINATE WITH K. GLOWACKI REGARDING AVOIDANCE ACTION CALL WITH THE COMMITTEE AND NEXT STEPS.
- 1.30 GLOWACKI, KENNETH A CONFERENCE CALL WITH A&M, COMMITTEE AND M. KELSEY RE ANALYSIS OF TRANSFERS OF MURABAHA INVESTORS AND NON-INVESTOR TRANSFERS (.7); EMAILS WITH TEAM RE MONDAY CALL, UPDATES ON COMMITTEE DUE DILIGENCE LIST, AND SETTING WEDNESDAY'S CALL (.4); UPDATE EMAILS WITH M. KELSEY RE SUMMARY OF MORNING AVOIDANCE ACTION CALL (.2).

04/02/13

- 1.40 KELSEY, MATTHEW K COORDINATE WITH S. KOTARBA REGARDING AVOIDANCE ACTION ANALYSIS AND FOLLOW UP ON COMMITTEE DATA REQUESTS.
- 0.50 GLOWACKI, KENNETH A EMAILS WITH TEAM RE PREPARATION AND ITEMS FOR WEDNESDAY'S AVOIDANCE ACTION CALL (.4); EMAILS WITH D. LEVIN RE ARCAPITA INSIDER MEMO (.1).
- 1.30 LEVIN, DOUGLAS G COORDINATE CREATION OF DIAGRAMS FOR INCLUSION IN MEMORANDUM ANALYZING POTENTIAL AVOIDANCE ACTIONS IN CONNECTION WITH URIA TRANSFERS, AND MODIFY SAME DIAGRAMS PRIOR TO INCORPORATION IN MEMORANDUM (.4); DRAFT, EDIT AND PROOFREAD SAME MEMORANDUM (.8); DRAFT EMAIL TO K. GLOWACKI AND M. BOUSLOG RE TENTATIVE FINAL DRAFT OF MEMORANDUM (.1).
- 0.20 BOUSLOG, MATTHEW G ANALYZE CHART RE INSIDERS ANALYSIS (.1); EMAILS WITH D. LEVIN RE SAME (.1).

04/03/13

2.70 KELSEY, MATTHEW K

REVIEW ADVANCED AVOIDANCE ACTION ANALYSIS (.8); CALL WITH A&M REGARDING AVOIDANCE ACTION ANALYSIS STATUS AND MATERIALS (.5); PREPARE FOR AND CALL WITH COMMITTEE REGARDING SAME (1.1); CONFERENCE WITH C. COMBS (.3).

4.10 GLOWACKI, KENNETH A

EMAILS WITH TEAM RE PREPARATION AND ITEMS FOR WEDNESDAY'S AVOIDANCE ACTION CALL (.4); ANALYZE M. ZEISS EMAILS AND ATTACHMENT PRIOR TO COMMITTEE CALL ON AVOIDANCE ACTIONS (1.0); PRE-CALL WITH A&M RE AVOIDANCE ACTION CALL (.5); CALL WITH COMMITTEE AND A&M RE AVOIDANCE ACTION FOLLOW UP (.6); REVIEW/ANALYZE/REVISE INSIDER MEMO AND EMAILS WITH D. LEVIN RE SAME (1.6).

0.50 LEVIN, DOUGLAS G

REVIEW RECENT SDNY CONSTRUCTIVE TRUST AUTHORITY RELEVANT TO ONGOING AVOIDANCE ANALYSES (.1); REVIEW AND INCORPORATE COMMENTS OF K. GLOWACKI TO MEMORANDUM CONCERNING SCOPE OF INSIDER TRANSACTIONS (.3); EMAILS TO K. GLOWACKI, M. KELSEY AND M. BOUSLOG RE TENTATIVE FINAL DRAFT OF SAME MEMORANDUM (.1).

0.10 BOUSLOG, MATTHEW G

EMAILS WITH D. LEVIN RE PREFERENCE ANALYSIS.

04/04/13

2.20 KELSEY, MATTHEW K

CONTINUE AVOIDANCE ACTION ANALYSIS (.6); CALL WITH E. FLECK REGARDING DISCLOSURE STATEMENT ISSUES RELATED TO AVOIDANCE ACTION ANALYSIS (.2); PREPARE FOR AND CALL WITH FTI REGARDING DEAL EXITS AND COORDINATE WITH C. COMBS REGARDING SPREADSHEET (1.4).

1.30 GLOWACKI, KENNETH A

EMAILS AND CALL WITH FTI AND A&M RE FRAUDULENT TRANSFER DEAL ANALYSIS (.6); ANALYSIS OF FRAUDULENT TRANSFER EXCEL SPREADSHEET PRIOR TO CALL (.5); TELEPHONE CONFERENCE WITH A. MOSKOWITZ RE AVOIDANCE ACTION DISCUSSION IN DISCLOSURE STATEMENT (.2).

04/08/13

1.20 KELSEY, MATTHEW K

WORK WITH A&M REGARDING AVOIDANCE ACTION ANALYSIS AND PROVIDING ADDITIONAL MATERIALS TO COMMITTEE REGARDING SAME.

0.30 GLOWACKI, KENNETH A

EMAILS WITH A&M RE 29 INVESTOR AVOIDANCE ACTION ANALYSIS AND TUESDAY CALL RE SAME.

04/09/13

1.50 KELSEY, MATTHEW K

PREPARE FOR AND PARTICIPATE ON CALL WITH A&M REGARDING AVOIDANCE ACTION ANALYSES AND REQUESTS FROM COMMITTEE AND REVIEW ADDITIONAL INFORMATION AND ANALYSES TO BE PRESENTED TO THE COMMITTEE.

1.20 GLOWACKI, KENNETH A

EMAILS AND CALL WITH A&M AND M. KELSEY RE 29 INVESTOR AVOIDANCE ACTION ANALYSIS AND REVIEW OF SPREADSHEETS CIRCULATED FOR CALL (.7); ANALYSIS OF SUPPLEMENTAL SPREADSHEETS FOR 29 INVESTOR AVOIDANCE ACTION ANALYSIS AND EMAILS WITH M. ZEISS RE SAME (.5).

04/10/13

0.90 KELSEY, MATTHEW K

WORK WITH A&M AND K. GLOWACKI REGARDING ADDITIONAL AVOIDANCE ACTION ANALYSES AND DISCUSSIONS WITH MILBANK REGARDING SAME.

2.50 GLOWACKI, KENNETH A

EMAILS AND ANALYSIS WITH M. KELSEY AND A&M RE FRAUDULENT TRANSFER CARVE OUT FROM PLAN RELEASE (1.3); MULTIPLE TELEPHONE CONFERENCES AND EMAILS WITH D. O'DONNELL RE AVOIDANCE ACTION ANALYSIS (.9); CALL WITH COMMITTEE RE FRAUDULENT TRANSFER CARVE OUT RE DEAL EXIT PURCHASERS AND PREPARE FOR SAME (.3).

04/11/13

0.60 KELSEY, MATTHEW K

COORDINATE WITH A&M AND COMPANY REGARDING AVOIDANCE ACTION ISSUES AND ANALYSES.

1.20 GLOWACKI, KENNETH A

EMAILS, TELEPHONE CONFERENCES AND ANALYSIS WITH A&M, FTI AND MILBANK RE COMPANY RESPONSE TO FRAUDULENT TRANSFER CARVE OUT REQUEST AND PURCHASERS OF 10 DEAL EXITS.

04/12/13	1.50	KELSEY, MATTHEW K	COORDINATE WITH GDC TEAM, AND H. THOMPSON REGARDING AVOIDANCE ACTION ANALYSES AND RELEASES UNDER THE PLAN.
	1.50	GLOWACKI, KENNETH A	EMAILS, TELEPHONE CONFERENCES AND ANALYSIS WITH A&M, FTI AND MILBANK RE RESPONSE FROM CLIENT TO FRAUDULENT TRANSFER CARVE OUT REQUEST AND PURCHASERS OF 10 DEAL EXITS (.6); EMAILS AND TELEPHONE CONFERENCES RE NUANCES OF FRAUDULENT TRANSFER WAIVERS (.9).
04/15/13	0.30	GLOWACKI, KENNETH A	EMAILS WITH TEAM RE FRAUDULENT TRANSFER CARVE OUT FOR PLAN.
04/16/13	0.50	GLOWACKI, KENNETH A	EMAILS WITH M. ZEISS AND ANALYSIS RE ORDINARY COURSE INVESTOR DOCUMENTS.
04/19/13	0.50	KELSEY, MATTHEW K	COORDINATE WITH K. GLOWACKI AND M. ROSENTHAL REGARDING AVOIDANCE ACTION ANALYSIS AND NEXT STEPS WITH THE COMMITTEE.
	1.40	GLOWACKI, KENNETH A	TELEPHONE CONFERENCES AND EMAILS WITH MILBANK RE AVOIDANCE ACTION PROSECUTION QUESTIONS (.9); ANALYSIS OF PLAN AGREEMENT/TERM SHEET RE AVOIDANCE ACTION PROSECUTION PROVISIONS (.5).
04/22/13	0.40	KELSEY, MATTHEW K	ATTENTION TO AVOIDANCE ACTION ISSUES.
04/25/13	0.80	KELSEY, MATTHEW K	CALL WITH MILBANK REGARDING AVOIDANCE ACTION (.5); COORDINATE WITH C. MILLET AND M. ROSENTHAL REGARDING SAME (.3).
	0.70	GLOWACKI, KENNETH A	EMAILS AND CALL WITH ARCAPITA TEAM AND COMMITTEE RE AVOIDANCE ACTION PROSECUTION ISSUES (.3); TELEPHONE CONFERENCES AND EMAILS WITH M. KELSEY AND A&M RE COMMENCING DEMAND LETTER PROCESS (.4).

04/29/13
0.60 GLOWACKI, KENNETH A CALL WITH S. KOTARBA AND M. ZEISS (.4); EMAIL
SUMMARY TO M. KELSEY RE SAME (.2).

04/30/13
0.70 KELSEY, MATTHEW K COORDINATE WITH A&M AND K. GLOWACKI
REGARDING AVOIDANCE ACTION ISSUES AND
PREPARATION.

0.50 GLOWACKI, KENNETH A EMAILS WITH COMMITTEE AND M. KELSEY RE
CONTINUING WEDNESDAY'S AVOIDANCE ACTION
CALL.

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AUTOMATIC STAY
30561-00099

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	3.90	\$ 875.00	\$ 3,412.50
JOSHUA WEISSER	1.00	785.00	785.00
BRIAN J. KIM	12.50	695.00	<u>8,687.50</u>
Total Services			\$ 12,885.00

Total Services, Costs/Charges 12,885.00

BALANCE DUE \$ 12,885.00

AUTOMATIC STAY
30561-00099

Detail Services:

04/03/13
0.80 KELSEY, MATTHEW K CONFERENCE WITH A. ROGERS REGARDING
AUTOMATIC STAY ISSUE (.6); COORDINATE WITH A.
CHATTERJEE AND B. KIM REGARDING RESPONSE TO
SAME (.2).

6.20 KIM, BRIAN J REVIEW OF TRANSLATION OF PLEADING FILED BY
INVESTOR OF ARCAPITA BRINGING SUIT IN BAHRAIN
COURT FOR RETURN OF URIA BALANCE (2.2). EMAIL
TO M. KELSEY RE: SAME (.2). EMAILS TO M. KELSEY
AND A. CHATTERJEE RE: LETTER RESPONSE (.5).
REVIEW AND REVISE LETTER RESPONSE DRAFTED
BY A. CHATTERJEE (3.1). EMAIL TO M. KELSEY RE:
REVIEWED LETTER RESPONSE (.2).

04/04/13
0.70 KELSEY, MATTHEW K COORDINATE WITH B. KIM REGARDING MR. ISHAQ
AUTOMATIC STAY LETTER, PROOFS OF CLAIMS, AND
SCHEDULED CLAIMS (.3); CONFERENCE WITH A.
ROGERS REGARDING SAME (.4).

2.10 KIM, BRIAN J REVIEW AND REVISE LETTER RESPONSE TO
BAHRAIN LAWSUIT BY INVESTOR (1.9). EMAIL TO M.
KELSEY RE: REVISED LETTER RESPONSE (0.2).

04/05/13
0.70 KELSEY, MATTHEW K CONFERENCE WITH A. ROGERS REGARDING STAY
LETTER AND REVIEW AND REVISE SAME.

04/08/13
0.30 KELSEY, MATTHEW K COORDINATE WITH A. DOSHI REGARDING
AUTOMATIC STAY ISSUES.

1.00 KIM, BRIAN J REVIEW AND REVISE LETTER TO INVESTOR RE:
LAWSUIT FILED IN BAHRAIN AND EFFECTS OF
AUTOMATIC STAY IMPOSED IN THE CHAPTER 11
CASES (0.6). ARRANGE FOR SIGNATURE OF SAME
LETTER BY M. KELSEY AND SEND TO CLIENT (0.4).

04/09/13			
0.30	KELSEY, MATTHEW K	COORDINATE WITH P. ABDULRAHMAN REGARDING AUTOMATIC STAY LETTER AND ISSUES.	
04/16/13			
0.30	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER AND A. ROGERS REGARDING SUIT IN BAHRAIN REGARDING INVESTMENT PROCEEDS.	
0.50	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CALL WITH CLIENT REGARDING AUTOMATIC STAY ISSUES	
04/22/13			
0.80	KELSEY, MATTHEW K	ATTENTION TO AUTOMATIC STAY ISSUE WITH INVESTOR.	
0.50	WEISSER, JOSHUA	DRAFT MEMORANDUM TO CLIENT REGARDING AUTOMATIC STAY ISSUES	
04/23/13			
3.20	KIM, BRIAN J	REVIEW LETTERS RECEIVED FROM HARBOURVEST AND EMIRATES INSURANCE CO. (.6); EMAIL TO J. WEISSER RE: PLAN OF ACTION FOR EACH LETTER (.3); PREPARE RESPONSE LETTER TO EMIRATES INSURANCE CO. LETTER (2.3).	

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BUSINESS OPERATIONS
30561-00100

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
EDWARD D. SOPHER	0.40	\$1,070.00	\$ 428.00
C. WILLIAM THOMAS	42.70	885.00	37,789.50
EDWARD D. NELSON	1.60	1,010.00	1,616.00
MATTHEW K. KELSEY	0.20	875.00	175.00
EBONIE-SHAY HAZLE	0.50	695.00	347.50
ALEXANDER G. ACREE	2.00	535.00	<u>1,070.00</u>
Total Services			\$ 41,426.00

Total Services, Costs/Charges	41,426.00
BALANCE DUE	<u>\$ 41,426.00</u>

BUSINESS OPERATIONS
30561-00100

Detail Services:

04/03/13	0.50	THOMAS, C. WILLIAM	ATTENTION TO REGULATORY MATTERS IN CONNECTION WITH DISCLOSURE STATEMENT.
04/04/13	1.30	THOMAS, C. WILLIAM	CALL WITH M. ROSENTHAL AND S. BUFFONE OF GIBSON DUNN AND T. JANSON OF MILBANK RELATING TO REGULATORY ISSUES (.8); PREPARE FOR SAME (.5).
04/09/13	0.50	THOMAS, C. WILLIAM	CALL WITH M. ROSENTHAL, S. BUFFONE AND B. BOLANDER OF GIBSON DUNN RELATING TO DISCLOSURE STATEMENT.
04/10/13	2.30	THOMAS, C. WILLIAM	ATTENTION TO EMAILS RELATING TO ARCAPITA INC. MANAGEMENT AGREEMENT (.3); CALL WITH J. O'GRADY REGARDING DISCLOSURE STATEMENT (.7); REVIEW DISCLOSURE STATEMENT (1.3).
04/11/13	2.50	THOMAS, C. WILLIAM	ATTENTION TO [REDACTED] STRUCTURING ISSUE (.5); REVISE DISCLOSURE STATEMENT (2.0).
	0.30	ACREE, ALEXANDER G	CONFERENCE WITH W. THOMAS REGARDING RESEARCH RELATED TO REGISTRATION OF AN INVESTMENT ADVISOR IN LIQUIDATION.
04/12/13	0.40	SOPHER, EDWARD D	REGULATORY/REGISTRATION ISSUES WITH W. THOMAS.
	3.50	THOMAS, C. WILLIAM	CONFERENCE WITH E. SOPHER OF GIBSON DUNN RELATING TO INVESTMENT ADVISER MATTERS (.5); REVIEW RELATED MATERIALS (2.5); REVIEW RELATED EMAILS FROM B. BOLANDER OF GIBSON DUNN REGARDING INVESTMENT COMPANY ACT MATTERS (.5).

1.70	ACREE, ALEXANDER G	RESEARCH NO-ACTION LETTERS PERTAINING TO REGISTRATION OF AN INVESTMENT ADVISOR IN LIQUIDATION (1.4); SUMMARIZE SAME AND SEND TO W. THOMAS (.3).
04/15/13 0.50	THOMAS, C. WILLIAM	ATTENTION TO INVESTMENT ADVISER REGULATORY MATTERS.
04/16/13 0.30	THOMAS, C. WILLIAM	ATTENTION TO INVESTMENT ADVISER REGULATORY MATTERS.
04/18/13 5.00	THOMAS, C. WILLIAM	REVIEW AND ANALYSIS REGARDING INVESTMENT ADVISOR REGULATORY MATTERS (4.0); PREPARE RELATED CHART (.5); CALL WITH J. O'GRADY OF GIBSON DUNN REGARDING TASK CHECKLIST (.5).
04/19/13 3.50	THOMAS, C. WILLIAM	CALL WITH H. THOMPSON OF ARCAPITA REGARDING U.S. REGULATORY ISSUES (.8); PREPARE FOR SAME (2.5); CALL WITH C. BABCOCK OF GIBSON DUNN REGARDING ARCAPITA INC. PROPERTY SERVICES AGREEMENT (.2).
04/21/13 1.80	THOMAS, C. WILLIAM	REVISE STRUCTURE CHARTS FOR POST-EFFECTIVE DATE (1.5); RELATED EMAILS TO J. TRINKLEIN OF GIBSON DUNN (.3).
04/22/13 3.50	THOMAS, C. WILLIAM	REVIEW INVESTMENT ADVISER REGULATORY MATTERS (1.3); CALL WITH E. NELSON OF ARCAPITA REGARDING SAME (.7); DRAFT RELATED NOTE TO H. THOMPSON OF ARCAPITA (1.5).
1.60	NELSON, EDWARD D	PREP FOR AND TELEPHONE CONFERENCE REGARDING NEW ARCAPITA STRUCTURE AND INVESTMENT ADVISER REGISTRATION ISSUES AND FOLLOW-UP.
04/23/13 4.50	THOMAS, C. WILLIAM	DRAFT MEMORANDUM TO H. THOMPSON REGARDING INVESTMENT ADVISER REGULATORY MATTERS.

04/24/13			
2.30	THOMAS, C. WILLIAM	REVIEW ADVISERS ACT MATTERS (1.8); CALL WITH J. O'GRADY AND S. NORDHAL REGARDING SERVICES AGREEMENT (.5).	
04/25/13			
3.80	THOMAS, C. WILLIAM	ANALYSIS OF INVESTMENT ADVISER MATTERS (2.5); DRAFT EMAILS REGARDING SAME WITH M. ROSENTHAL (1.3).	
0.20	KELSEY, MATTHEW K	COORDINATE WITH M. ROSENTHAL REGARDING CEPL MATTER.	
04/26/13			
4.80	THOMAS, C. WILLIAM	CALL WITH H. THOMPSON REGARDING INVESTMENT ADVISER REGULATORY MATTERS AND CLOSING SCHEDULE (1.0); PREPARE FOR SAME (.8); DRAFT MEMORANDUM REGARDING SAME (2.2); REVIEW DEAL TEAM MEMORANDA REGARDING STRUCTURE (.8).	
0.50	HAZLE, EBONIE-SHAY	DISCUSS ADV FILING TIMING WITH B. THOMAS; CONTACT IARD TO CLARIFY.	
04/27/13			
0.30	THOMAS, C. WILLIAM	EMAIL TO H. THOMPSON REGARDING INVESTMENT ADVISOR REGISTRATION MATTERS.	
04/29/13			
0.50	THOMAS, C. WILLIAM	REVIEW CLOSING CHECKLIST.	
1.00	THOMAS, C. WILLIAM	ATTENTION TO INVESTMENT ADVISER REGISTRATION MATTERS.	
04/30/13			
0.30	THOMAS, C. WILLIAM	ATTENTION TO INVESTMENT ADVISER MATTERS.	

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CASE ADMINISTRATION
30561-00101

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.50	\$1,040.00	\$ 1,560.00
MATTHEW K. KELSEY	3.10	875.00	2,712.50
JOSHUA WEISSER	0.20	785.00	157.00
JEREMY L. GRAVES	7.00	665.00	4,655.00
DOUGLAS G. LEVIN	7.10	580.00	4,118.00
AYESHA CHATTERJEE	4.80	595.00	2,856.00
MATTHEW G. BOUSLOG	2.80	465.00	1,302.00
DUKE K. AMPONSAH	47.60	365.00	17,374.00
SPENCER E. SCOTT	0.20	220.00	44.00
MORGAN M. WOLFE	18.50	265.00	<u>4,902.50</u>

Total Services \$ 39,681.00

Total Services, Costs/Charges 39,681.00

BALANCE DUE \$ 39,681.00

CASE ADMINISTRATION
30561-00101

Detail Services:

03/14/13	1.50	CHATTERJEE, AYESHA	REVIEW AND COMMENT ON DRAFT MONTHLY OPERATING REPORTS IN DISCUSSION WITH K. GERBER.
03/15/13	0.50	CHATTERJEE, AYESHA	REVIEW MONTHLY OPERATING REPORTS IN PREPARATION FOR FILING WITH J. WEISSER.
04/01/13	1.30	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.6); REVIEW DOCKET(.3); REVIEW CALENDAR UPDATES(.4).
04/02/13	2.00	WOLFE, MORGAN M	REVIEW CORRESPONDENCE REGARDING ANTICIPATED FILING OF E&Y SUPPLEMENTAL DECLARATION(.4); MONITOR DOCKET FOR ENTRY OF RECENT FILINGS (.5); UPDATE CRITICAL DATE CALENDAR (1.1).
04/03/13	0.60	KELSEY, MATTHEW K	COORDINATE WITH CHAMBERS REGARDING HEARING DATE AND CONFERENCE CALL WITH CLERK REGARDING SAME.
	2.40	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.4); REVIEW DOCKET(.2); UPDATE AND INDEX DOCKETED FILES (1.0); REVIEW CALENDAR UPDATES (.4); CONFER WITH M. WOLFE RE UPCOMING FILING ITEMS (.4).
04/04/13	0.40	KELSEY, MATTHEW K	COORDINATE WITH CHAMBERS AND COUNSEL FOR CREDITORS REGARDING REVISED TIMELINE.
	1.60	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.4); REVIEW DOCKET(.4); REVIEW CALENDAR UPDATES (.4); CONFER WITH M. WOLFE RE UPCOMING FILING ITEMS (.4).

Invoice Date: May 20, 2013

Due and Payable Upon Receipt

Invoice No. 2013052447

04/05/13
1.70 AMPONSAH, DUKE K REVIEW DOCKET(.4); REVIEW CALENDAR UPDATES (.4); PREPARE AND FILE NOTICE OF ADJOURNMENT(.4); PREPARE PACKAGE OF COURTESY COPIES OF RECENTLY FILED DOCUMENTS TO BE SENT TO COURT(.5)

04/08/13
1.40 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.7); REVIEW DOCKET(.3); REVIEW CALENDAR UPDATES(.4).

1.30 WOLFE, MORGAN M UPDATE CASE CALENDAR PER REQUEST FROM K. MARTORANA RE NEW DATES FOR DISCLOSURE STATEMENT HEARING AND OBJECTIONS TO DISCLOSURE STATEMENT.

04/09/13
2.40 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.4); REVIEW DOCKET(.2); UPDATE AND INDEX DOCKETED FILES (1.0); REVIEW CALENDAR UPDATES (.4); CONFER WITH M. WOLFE RE UPCOMING FILING ITEMS (.4).

2.00 WOLFE, MORGAN M EMAIL FROM AND TO M. FUENTES RE REQUESTS FOR FILING DOCUMENTS TO RECORDS (.5); ORGANIZE FILES AND COMPILE RECORDS FOR TRANSMITTAL TO RECORDS DEPARTMENT (1.5).

04/10/13
2.70 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH J. GRAVES RE WORKS IN PROCESS (.1); REVISE SPREADSHEET RE WORKS IN PROCESS (2.5); EMAILS WITH J. GRAVES RE SAME (.1).

1.50 WOLFE, MORGAN M EMAIL FROM AND TO M. FUENTES RE REQUESTS FOR FILING DOCUMENTS TO RECORDS (.5); DRAFT CORRESPONDENCE TO TEAM AT A&M RE FILING OF MONTHLY OPERATING REPORTS (.8); FOLLOW UP WITH A. CHATTERJEE RE SAME(.2).

04/11/13
0.30 CHATTERJEE, AYESHA REVIEW DRAFT MONTHLY OPERATING REPORTS PROVIDED BY K. GERBER.

1.20	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.5); REVIEW DOCKET(.3); REVIEW CALENDAR UPDATES(.4).
0.50	WOLFE, MORGAN M	EMAIL FROM TEAM AT A&M WITH ATTACHMENTS OF MORS AND INSTRUCTIONS FOR ANTICIPATED FILINGS.
04/12/13		
0.70	KELSEY, MATTHEW K	COORDINATE WITH GCG AND A&M REGARDING BALLOTING ISSUES.
1.00	CHATTERJEE, AYESHA	REVIEW DRAFT MONTHLY OPERATING REPORTS FROM K. GERBER.
1.20	AMPONSAH, DUKE K	REVIEW DOCKET(.4); REVIEW CALENDAR UPDATES (.4); CONFER WITH M. WOLFE RE UPCOMING FILING ITEMS (.4).
3.40	WOLFE, MORGAN M	PREPARE DOCUMENTS FROM M. ROSENTHAL FOR TRANSMITTAL TO RECORDS.
04/15/13		
0.60	KELSEY, MATTHEW K	CALL WITH GCG REGARDING CLAIMS RECONCILIATION ISSUES AND NOTICING.
1.50	CHATTERJEE, AYESHA	REVIEW AND FINALIZE MONTHLY OPERATING REPORTS FOR FILING IN DISCUSSION WITH K. GERBER AND M. WOLFE.
2.50	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.7); REVIEW DOCKET(.3); REVIEW CALENDAR UPDATES(.4); UPDATE APRIL 26, 2013 AGENDA LETTER(1.1).
1.70	WOLFE, MORGAN M	MONITOR EMAILS FOR STATUS OF FILING OF MORS (.4); EMAILS FROM A. CHATTERJEE RE UPDATES AND FINAL DRAFTS OF SAME FOR FILING (.4); PREPARE, REVISE AND ELECTRONICALLY FILE MORS AND COORDINATE SERVICE OF SAME (.9).

04/16/13
3.90 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING
CALENDAR (.4); REVIEW DOCKET(.2); UPDATE AND
INDEX DOCKETED FILES (1.0); REVIEW CALENDAR
UPDATES (.4); CONFER WITH M. WOLFE RE
UPCOMING FILING ITEMS (.4); EMAIL WITH J. WEISSER
RE: OMNIBUS HEARING DATES(.3); REVISE APRIL 26,
2013 AGENDA LETTER(1.2).

1.00 WOLFE, MORGAN M EMAIL FROM AND TO M. FUENTES RE REQUESTS FOR
FILING DOCUMENTS TO RECORDS (.5); UPDATE CASE
CALENDAR PURSUANT TO NEW DATES SET FOR
CASH MANAGEMENT MOTION TO BE HEARD 4/30 (.5).

04/17/13
0.20 KELSEY, MATTHEW K COORDINATE WITH CHAMBERS REGARDING
OBJECTION DEADLINES.

3.50 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING
CALENDAR (.4); REVIEW DOCKET(.2); UPDATE AND
INDEX DOCKETED FILES (1.0); REVIEW CALENDAR
UPDATES (.4); REVIEW EMAIL TRAFFIC(.4); REVISE
APRIL 30, 2013 AGENDA LETTER(1.1).

04/18/13
3.90 GRAVES, JEREMY L EMAIL TEAM MEMBERS REGARDING WIP (.2); UPDATE
WIP FOR BANKRUPTCY-RELATED TASKS (3.7).

5.10 WOLFE, MORGAN M ORGANIZE, REVIEW AND COMPILE CASE
DOCUMENTS AND SEND TO RECORDS DEPARTMENT.

04/19/13
0.20 GRAVES, JEREMY L REVISE AND EDIT WIP.

2.80 LEVIN, DOUGLAS G TELEPHONE CONFERENCES (.4) AND
CORRESPONDENCES (.3) WITH M. WOLFE AND
REVIEW MATERIALS RE CALCULATING FEES AND
EXPENSES, AND REMOVING TIME FOR TRANSITORY
TIMEKEEPERS, IN CONNECTION WITH PREPARING
THIRD INTERIM FEE APPLICATION; THOROUGH
REVIEW OF SAME ISSUES AND REVISE VARIOUS
SPREADSHEETS AND FIGURES TO ADDRESS
VARIOUS ISSUES (2.1).

0.90 AMPONSAH, DUKE K REVIEW DOCKET(.3); REVIEW CALENDAR
UPDATES(.4); CONFER WITH M. WOLFE RE: SAME(.2).

04/22/13
0.10 GRAVES, JEREMY L REVIEW AND COMMENT ON AGENDA.

1.20 LEVIN, DOUGLAS G DRAFT CORRESPONDENCE TO M. WOLFE AND
REVIEW MATERIALS RE CALCULATING FEES AND
EXPENSES, AND REMOVING TIME FOR TRANSITORY
TIMEKEEPERS, IN CONNECTION WITH PREPARING
THIRD INTERIM FEE APPLICATION (.1); THOROUGH
REVIEW OF SAME ISSUES AND REVISE VARIOUS
SPREADSHEETS AND FIGURES TO ADDRESS
RELATED ISSUES (1.1).

0.50 AMPONSAH, DUKE K REVIEW DOCKET(.3); REVIEW CALENDAR
UPDATES(.2).

04/23/13
1.60 LEVIN, DOUGLAS G CORRESPONDENCES WITH S. FULLER (A&M) AND M.
ROSENTHAL RE CALCULATING FEES AND EXPENSES
INCURRED BY PROFESSIONALS DURING THIRD
INTERIM COMPENSATION PERIOD (.3); ANALYSIS OF
SAME ISSUES (.5); HEAVY CORRESPONDENCES WITH
REPRESENTATIVES FROM ALL OF THE
PROFESSIONALS RETAINED BY THE DEBTORS,
INCLUDING J. GARZA (KPMG), F. O'DRISCOLL
(MOURANT), C. BARBOUR (TROWERS), M. KELLY AND
N. VOUDOURIS (ROTHSCHILD), S. BARNARD
(LINKLATERS), AND S. FULLER, J. MAKUCH AND K.
GERBER (A&M), RE COORDINATING FILING OF THEIR
INTERIM FEE APPLICATIONS AND MONTHLY FEE
STATEMENTS AND VARIOUS RELATED ISSUES (.7);
CORRESPONDENCES WITH G. ULVAD (MILBANK) RE
COORDINATING FILING OF COMMITTEE'S
PROFESSIONALS' FEE APPLICATIONS AND RELATED
ISSUES (.1).

2.10 AMPONSAH, DUKE K REVIEW CALENDAR UPDATES(.3); REVIEW DOCKET
FOR FILINGS RELATED TO APRIL 26, 2013
HEARING(.4); REVIEW AND REVISE APRIL 26, 2013
AGENDA LETTER(1.4).

04/24/13
0.60 KELSEY, MATTHEW K REVIEW WORKS IN PROGRESS CHART.

2.20 GRAVES, JEREMY L UPDATE WIP LIST AND CIRCULATE TO TEAM (1.9);
REVIEW AND REVISE NOTICE OF EUROLOG FEES
MOTION ADJOURNMENT (.3).

1.50 LEVIN, DOUGLAS G CORRESPONDENCES WITH S. FULLER (A&M) AND M.
ROSENTHAL (.4) AND TELEPHONE CONFERENCES
WITH S. FULLER (.5) RE CALCULATING FEES AND
EXPENSES INCURRED BY PROFESSIONALS DURING
THIRD INTERIM COMPENSATION PERIOD; ANALYSIS
OF SAME ISSUES, INCLUDING REVIEW OF
NUMEROUS PREVIOUS PLEADINGS AND
CORRESPONDENCES (.6).

0.10 BOUSLOG, MATTHEW G EMAILS WITH J. GRAVES RE WORK IN PROGRESS.

2.90 AMPONSAH, DUKE K REVIEW CALENDAR UPDATES(.3); REVIEW DOCKET
FOR FILINGS RELATED TO APRIL 26, 2013
HEARING(.4); REVIEW AND REVISE APRIL 26, 2013
AGENDA LETTER(.7); PREPARE AND FILE SAME(.4);
PREPARE HEARING BINDERS FOR DISTRIBUTION TO
CHAMBERS AND THE UST(1.1);

04/25/13
0.20 WEISSER, JOSHUA CONFERENCES WITH COURT REGARDING HEARING
DATE ISSUES.

5.70 AMPONSAH, DUKE K HEARING PREPARATION (HEARING BINDERS, COPY
ORDERS ON DISKS, PREPARE HARD COPIES OF
BLACKLINE ORDERS) (4.1); CONFER WITH J. GRAVES
RE SAME (.3); COORDINATE WITH M. WOLFE RE SAME
(.7); PREPARE AND FILE APRIL 26, 2013 AMENDED
AGENDA LETTER (.6);

04/26/13
0.50 MILLET, CRAIG H CONFERENCES WITH M. ROSENTHAL RE NEXT STEPS
AND TASK TOWARD CONFIRMATION.

3.80 AMPONSAH, DUKE K LAST MINUTE HEARING PREPARATION (HEARING
BINDERS, COPY ORDERS ON DISKS, PREPARE HARD
COPIES OF BLACKLINE ORDERS) (1.3); CONFER WITH
A. MOSKOWITZ RE: SAME (.3); COORDINATE WITH M.
WOLFE RE SAME (.4); PREPARE AND FILE APRIL 30,
2013 AGENDA LETTER(.7); COORDINATE WITH GCG
RE: SAME(.2); PREPARE HEARING BINDERS FOR
CHAMBERS AND US TRUSTEE(.9).

04/29/13

4.80 AMPONSAH, DUKE K

HEARING PREPARATION (HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF ORDERS) (2.1); CONFER WITH J. WEISSER RE SAME (.3); COORDINATE WITH M. WOLFE RE SAME (.7); DISTRIBUTE THE APRIL 26, 2013 HEARING TRANSCRIPT TO TEAM(.3); CONFER WITH GCG AND A. MOSKOWITZ RE: DISCLOSURE STATEMENT REVISED ORDER(.4); COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.4); REVIEW DOCKET(.2); REVIEW CALENDAR UPDATES (.4).

0.20 SCOTT, SPENCER E

GET SECTION 523 OF COLLIER'S ON BANKRUPTCY, 16TH EDITION, FOR A. MOSKOWITZ

04/30/13

1.00 MILLET, CRAIG H

CONFERENCE WITH J. GRAVES WE WIP (.2); CONFERENCE WITH M. ROSENTHAL RE STATUS, INVESTOR COMMUNICATIONS AND STRATEGY (.3); ANALYZE WIP, STRATEGY AND MAKE ASSIGNMENTS (.5).

0.60 GRAVES, JEREMY L

PREPARE UPDATED WIP.

3.80 AMPONSAH, DUKE K

LAST MINUTE HEARING PREPARATION (HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF ORDERS) (1.3); CONFER WITH J. WEISSER RE: SAME (.3); COORDINATE WITH M. WOLFE RE SAME (.3); COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.4); REVIEW DOCKET(.2); REVIEW CALENDAR UPDATES (.4); REVIEW AND INDEX DOCKETED FILES(.9).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	9.10	\$1,040.00	\$ 9,464.00
MICHAEL A. ROSENTHAL	1.10	1,090.00	1,199.00
MATTHEW K. KELSEY	4.20	875.00	3,675.00
JOSHUA WEISSER	17.60	785.00	13,816.00
BRIAN J. KIM	84.20	695.00	58,519.00
AYESHA CHATTERJEE	6.50	595.00	3,867.50
MATTHEW G. BOUSLOG	0.60	465.00	279.00
TEALE L. CLARK	12.90	510.00	6,579.00
DUKE K. AMPONSAH	1.10	365.00	401.50
MORGAN M. WOLFE	0.60	265.00	<u>159.00</u>

Total Services \$ 97,959.00

Total Services, Costs/Charges 97,959.00

BALANCE DUE \$ 97,959.00

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

Detail Services:

02/04/13			
1.30	CHATTERJEE, AYESHA		REVIEW CLAIMS AND DRAFT OBJECTIONS IN DISCUSSION WITH B. KIM.
02/08/13			
0.50	CHATTERJEE, AYESHA		DISCUSS CLAIMS WITH N. MURPHY AND J. WEISSER.
03/05/13			
0.50	CHATTERJEE, AYESHA		DISCUSS CLAIMS WITH N. MURPHY (.2); DISCUSS CLAIMS OBJECTIONS WITH J. WEISSER (.3).
03/06/13			
0.50	CHATTERJEE, AYESHA		DISCUSS CLAIMS WITH N. MURPHY (.2); EMAIL AND TELEPHONE CALL J. WEISSER RE CLAIMS (.3).
03/07/13			
1.00	CHATTERJEE, AYESHA		REVIEW CLAIMS AND SUPPORTING DOCUMENTATION (.7); DISCUSS CLAIMS WITH S. LIU (.3).
03/08/13			
0.20	CHATTERJEE, AYESHA		REVIEW CLAIMS WITH S. LIU.
03/29/13			
0.80	CHATTERJEE, AYESHA		REVIEW CLAIMS IN CONNECTION WITH POSSIBLE OBJECTION.
04/01/13			
1.00	MILLET, CRAIG H		EMAILS RE MAYHOOLA DOCUMENT PRODUCTION (.3); ANALYZE D&O ISSUES (.7).
7.00	KIM, BRIAN J		EMAIL TO A&M TEAM RE: ADDITIONAL COMMENTS TO SCHEDULES TO THE CLAIMS OBJECTIONS (0.2). EMAIL TO J. WEISSER RE: LINKLATERS CLAIM AND POTENTIAL VOTING STIPULATION (0.2). EXTENSIVELY REVIEW PROOFS OF CLAIM FOR CLAIMS PROPOSED TO BE ADDED AS ADDITIONAL CLAIMS TO BE OBJECTED TO IN OMNIBUS OBJECTIONS (6.4). EMAIL TO T. LONG RE: SAME (0.2).

1.30 CLARK, TEALE L REVISE OMNIBUS OBJECTIONS TO ACCOUNT FOR
ADDITIONAL CLAIMS TO WHICH WE ARE OBJECTING.

04/02/13
0.30 MILLET, CRAIG H EMAILS RE MAYHOOLA DOCUMENT PRODUCTION
AND QUESTIONS FROM COUNSEL.

6.00 KIM, BRIAN J EMAIL TO D. ZEISER RE: STATUS OF CLAIMS
OBJECTIONS (.7); DRAFT CHART OF ADDITIONAL
CLAIMS TO BE ADDED TO OMNIBUS CLAIMS
OBJECTIONS (1.3); EXTENSIVELY REVIEW AND
REVISE OMNIBUS CLAIMS OBJECTIONS #3 AND 5
(4.0).

3.90 CLARK, TEALE L REVISE OMNIBUS OBJECTIONS PURSUANT TO
COMMENTS FROM B. KIM (3.7); DISCUSS REVISIONS
AND POSSIBLE OBJECTIONS TO CERTAIN CLAIMS
WITH B. KIM (.2).

04/03/13
1.30 MILLET, CRAIG H EMAILS WITH J. LEFORCE, A. KIM AND S. LIU RE MFI
DOCUMENT REQUESTS AND PRODUCTION (.5);
EMAILS RE LABOR CLAIM AGAINST CHURCH'S
CHICKEN AND DRAFT LETTER IN RESPONSE RE
LABOR CLAIM (.8).

0.50 KELSEY, MATTHEW K COORDINATE WITH E. BRADY.

0.10 KIM, BRIAN J EMAIL TO R. ESPOSITO RE: CLAIMS OBJECTION SIF
ISSUE.

1.00 CHATTERJEE, AYESHA DRAFT AUTOMATIC STAY LETTER IN DISCUSSION
WITH B. KIM.

04/04/13
0.70 MILLET, CRAIG H EMAILS WITH J. LEFORCE, A. KIM AND S. LIU RE MFI
DOCUMENT REQUESTS AND PRODUCTION (.2);
EMAILS RE LABOR CLAIM AGAINST CHURCH'S
CHICKEN AND DRAFT LETTER IN RESPONSE RE
LABOR CLAIM (.5).

1.30 KIM, BRIAN J REVIEW DOCUMENTATION RELATING TO SIF ISSUE (1.0). EMAIL TO C. MILLET RE: DRAFT OF FORM VOTING STIPULATION (0.1). EMAIL TO GCG RE: FILING OF WITHDRAWAL OF CLAIMS BY KIRKLAND & ELLIS (0.2).

04/05/13
1.10 MILLET, CRAIG H REVISE FORM OF STIPULATION FOR TEMPORARY ALLOWANCE OF CLAIM FOR VOTING AND MEMO RE SAME (.9); EMAILS FROM MFI COUNSEL RE D&O POLICY AND DOCS (.2).

4.90 KIM, BRIAN J REVIEW SIF DOCUMENTATION ON INTRALINKS DATAROOM (4.5); EMAIL TO A&M (S. KOTARBA AND R. ESPOSITO) RE: FINDINGS (.4).

0.10 BOUSLOG, MATTHEW G EMAILS WITH CLAIMS AGENT RE BANK PROOFS OF CLAIMS.

04/06/13
2.50 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE DRAFT CLAIMS STIPULATION AND MILLET COMMENTS TO SAME (2.0); RELATED CONFERENCES WITH B. KIM (.5).

2.30 KIM, BRIAN J REVIEW AND REVISE FORM OF VOTING STIPULATION (2.1); EMAIL WITH J. WEISSER RE: SAME (.2).

04/07/13
0.70 WEISSER, JOSHUA CORRESPONDENCE REGARDING OUTSTANDING CLAIM ISSUES WITH B. KIM (.3) AND D. LEVIN (.2); CORRESPONDENCE REGARDING SUBSTANTIAL CONTRIBUTION CLAIM OF GOLDMAN SACHS (.2).

04/08/13
0.40 MILLET, CRAIG H EMAILS AND CONFERENCE CALLS RE MFI CLAIMS AND DOCUMENT PRODUCTION.

3.80 KIM, BRIAN J REVIEW AND REVISE FORM OF VOTING STIPULATION (2.8). DRAFT EXPLANATORY EMAIL TO C. MILLET RE: REVISIONS TO VOTING STIPULATION (0.5). EMAIL TO S. KOTARBA (A&M) RE: SIF CLAIMS ADMINISTRATION/OBJECTION ISSUE (0.5).

04/09/13

0.80 MILLET, CRAIG H

CORRESPONDENCE FROM COUNSEL FOR MFI REGARDING INSURANCE AND EMAILS REGARDING SAME (.5); EMAIL REGARDING CLAIM OBJECTION ISSUE (.3).

4.40 KIM, BRIAN J

MULTIPLE EMAILS WITH S. KOTARBA (A&M), J. WEISSER, C. MILLET AND J. GRAVES RE: TREATMENT OF SCHEDULED SIF CLAIM AND OTHER RELATED FILED CLAIMS (1.6); RESEARCH CASE LAW RE: JUDICIAL ESTOPPEL DOCTRINE AS APPLIED TO CLAIMS THAT ARE SCHEDULED BY THE DEBTORS (2.3); DRAFT COVER PLEADING FOR AMENDMENT OF SCHEDULES AND STATEMENTS (.5).

04/10/13

1.70 MILLET, CRAIG H

EMAILS AND CALLS RE MFI CLAIMS AND NOTICE TO CARRIER (1.1); EMAIL RE PRODUCTION TO MFI (.3); CONFERENCE WITH J. WEISSER AND B. KIM RE CLAIM OBJECTION ISSUE (.3).

1.50 KIM, BRIAN J

DRAFT RESPONSE EMAIL TO C. MILLET EMAIL QUESTIONS RE: SIF CLAIM ISSUE (.6); DISCUSSION WITH J. WEISSER RE: SIF CLAIM ISSUE (.3); CONFERENCE CALL WITH C. MILLET AND J. WEISSER RE: SIF CLAIM ISSUE (.3); CALL WITH R. ESPOSITO RE: NEEDED CHANGES TO SCHEDULES TO OMNIBUS OBJECTIONS PER SIF CLAIM ISSUE RESOLUTION (.3).

1.10 AMPONSAH, DUKE K

SEARCH THE CLAIMS REGISTER FOR AMENDED PROOF OF CLAIM FILED BY MAYHOOLA(.8); EMAILS WITH S. LIU AND C. MILLET RE: SAME(.3).

04/11/13

0.20 MILLET, CRAIG H

EMAIL REGARDING PRODUCTION OF DOCUMENTS TO MFI.

4.20 KIM, BRIAN J

DRAFT CLAIM ALLOWANCE STIPULATION RE: SIF CLAIM (3.7); CALL WITH R. ESPOSITO RE: SIF CLAIM ISSUE RESOLUTION AND CERTAIN EMPLOYEE CLAIMS (.3); EMAIL TO J. WEISSER RE: EMPLOYEE CLAIMS ISSUE (.2).

04/12/13
4.40 KIM, BRIAN J REVIEW AND REVISE OMNIBUS CLAIMS OBJECTIONS #2 AND #4 TO ACCOUNT FOR TREATMENT OF CLAIMS PURSUANT TO RESOLUTION OF SIF CLAIMS ISSUES (3.8); CALL WITH R. ESPOSITO RE: PROPOSED RESOLUTION OF EMPLOYEE CLAIMS ISSUE (.3); CALL WITH D. ZEISER (GCG) RE: TIMING OF FILING CLAIMS OBJECTIONS AND INFORMATION REQUIRED BY GCG (.3).

04/13/13
1.50 KIM, BRIAN J REVIEW AND REVISE CLAIMS OBJECTIONS #2 AND #4 TO ACCOUNT FOR SIF CLAIMS ISSUE RESOLUTION.

04/14/13
2.00 KIM, BRIAN J REVIEW AND REVISE CLAIMS OBJECTIONS #2 AND #4 TO ACCOUNT FOR SIF CLAIMS ISSUE RESOLUTION.

04/15/13
0.50 MILLET, CRAIG H EMAILS RE PROCEDURES FOR CLAIMS OBJECTIONS AND TEMPORARY ALLOWANCE.

1.70 WEISSER, JOSHUA PREPARE FOR AND ATTEND CONFERENCE WITH B. KIM REGARDING STATUS OF CLAIMS OBJECTIONS (.5); REVISIONS TO DRAFT CLAIM STIPULATION (.4); REVISIONS TO DRAFT OMNIBUS OBJECTIONS (.6); RELATED CORRESPONDENCE WITH CLIENT (.2).

9.20 KIM, BRIAN J REVIEW AND REVISE OMNIBUS CLAIMS OBJECTION #2 TO INCORPORATE NEW ELEMENTS RE: NOTICE OF FILING AND ADDITIONAL FINANCIAL INSTITUTION CLAIM BEING OBJECTED TO (2.5). REVIEW AND REVISE OMNIBUS CLAIMS OBJECTION #4 RE: ADDITIONAL CLAIM BEING OBJECTED TO AS SUBSTANTIVELY DUPLICATIVE (3.5). REVIEW AND REVISE STIPULATION RE: ALLOWANCE OF SCHEDULED CLAIM (2.1). RESEARCH PROCEDURES FOR PRESENTATION OF STIPULATION TO THE BANKRUPTCY COURT UNDER PRESENTMENT (0.6). DISCUSSION WITH J. WEISSER RE: CLAIMS OBJECTION ISSUES (0.5).

04/16/13
0.30 MILLET, CRAIG H EMAILS RE KIRKLAND & ELLIS/LONDON DEMANDS RE PREPETITION CLAIM .

0.50 WEISSER, JOSHUA DISCUSSION RE: CHANGES TO CLAIMS OBJECTIONS SINCE LAST CIRCULATION TO ARCAPITA WITH B. KIM.

1.00 KIM, BRIAN J DISCUSSION RE: CHANGES TO CLAIMS OBJECTIONS SINCE LAST CIRCULATION TO ARCAPITA WITH J. WEISSER (.6). EMAILS TO D. ZEISER (GCG) RE: STATUS OF CLAIMS OBJECTIONS (.4).

0.70 CHATTERJEE, AYESHA PREPARE FOR AND PARTICIPATE IN TELEPHONE CALL RE CLAIM LITIGATION IN BAHRAIN WITH A. DOSHI, AND A. ROGERS.

04/17/13
1.40 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH CLIENT REGARDING CLAIMS OBJECTIONS (.7); FOLLOW ON CALLS WITH S. KOTARBA (A&M) (.2) AND B. FRIEDMAN (MILBANK) (.2); CONFERENCE WITH COUNSEL TO CLAIMANT (.1); FOLLOW ON CALLS WITH C. MILLET (.1) AND B. KIM (.1).

6.80 KIM, BRIAN J CONFERENCE CALL WITH A. ROGERS, A. DOSHI (ARCAPITA), S. KOTARBA, R. ESPOSITO (A&M) AND J. WEISSER RE: CLAIMS OBJECTIONS (0.4). REVISE ALL OMNIBUS CLAIMS OBJECTIONS (NOTICE PAGES, OTHER CLEANUP COMMENTS) IN PREPARATION FOR CIRCULATION TO ARCAPITA FOR FINAL SIGNOFF (5.6). DRAFT EMAIL TO BROWN RUDNICK RE: CONCEPT OF VOTING STIP TO BE ENTERED WITH RESPECT TO ITS CLIENT'S CLAIM BASED ON EXISTING FORM OF VOTING STIP (0.8).

04/18/13
0.40 ROSENTHAL, MICHAEL A REVIEW EMAIL TO D. MOLTON REGARDING CBB AIHL CLAIM (.1); TELEPHONE WITH D. MOLTON (.1); TELEPHONE WITH J. WEISSER AND C. MILLET REGARDING CBB CLAIM VS. AIHL (.2)

0.80 WEISSER, JOSHUA DRAFT MEMORANDUM TO CLAIMANT'S COUNSEL REGARDING POTENTIAL VOTING STIPULATION (.6); FOLLOW ON CALLS WITH M. ROSENTHAL (.1) AND S. KOTARBA (.1).

0.30 KIM, BRIAN J COORDINATE WITH T. LONG RE: BINDERS OF DRAFT OMNIBUS CLAIMS OBJECTIONS.

0.20 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL AND J. GRAVES RE
WORK IN PROGRESS LIST (.1); REVIEW WORK IN
PROGRESS LIST (.1).

0.30 CLARK, TEALE L PREPARE AND DELIVER BINDERS TO J. WEISSER AND
B. KIM CONTAINING UPDATED VERSIONS OF THE
OMNIBUS CLAIMS OBJECTIONS AND SCHEDULES OF
OBJECTED CLAIMS.

04/19/13
0.30 ROSENTHAL, MICHAEL A EMAIL FROM AND TO K. GLOWACKI, AND TELEPHONE
WITH K. GLOWACKI, REGARDING PURSUIT OF
AVOIDANCE CLAIMS (.3)

0.40 KELSEY, MATTHEW K COORDINATE WITH GCG AND J. WEISSER
REGARDING STATUS OF OMNIBUS CLAIMS
OBJECTIONS AND FILING.

2.20 WEISSER, JOSHUA FINALIZE OMNIBUS OBJECTIONS TO CLAIMS AND
REVISE SAME AND SUPPORTING DOCUMENTATION
(2.1); RELATED CONFERENCE WITH B. KIM (.1).

3.00 KIM, BRIAN J REVIEW AND REVISE DRAFTS OF ALL FIVE OMNIBUS
CLAIMS OBJECTIONS.

04/21/13
0.80 CLARK, TEALE L REVIEW CLAIMS OBJECTION SCHEDULES TO INSURE
THAT CERTAIN CLAIMS ARE OBJECTED TO THEREIN
FOR J. WEISSER.

04/22/13
0.20 MILLET, CRAIG H EMAILS RE KIRKLAND & ELLIS DEMAND ON PRE-
PETITION CLAIM.

0.60 KELSEY, MATTHEW K COORDINATE WITH B. KIM AND J. WEISSER
REGARDING OMNIBUS CLAIMS OBJECTIONS.

1.00 WEISSER, JOSHUA DRAFT MEMORANDUM TO INTERNAL TEAM
REGARDING CLAIMS ISSUES (.4); FOLLOW ON
DISCUSSIONS WITH S. KOTARBA (.1) AND B. KIM (.2);
CONFERENCE WITH T. LONG REGARDING EXHIBITS
TO PROPOSED CLAIMS OBJECTIONS (.2); RELATED
CONFERENCE WITH B. KIM REGARDING SCHEDULES
AND EXHIBITS (.1).

5.40 KIM, BRIAN J REVIEW AND REVISE LINKLATERS DRAFT STIPULATION (4.5); EMAILS WITH T. LONG RE: EXHIBITS TO BE ATTACHED TO OMNIBUS OBJECTION #4 (.3); REVIEW AND REVISE DRAFT OMNIBUS CLAIMS OBJECTION #3 (.6).

3.80 CLARK, TEALE L REVISE OMNIBUS OBJECTIONS AND BEGIN COMPILING ALL NECESSARY EXHIBITS FOR FILING (3.0); ASSIST A. MOSKOWITZ WITH QUESTIONS REGARDING PROOFS OF CLAIM (.8).

04/23/13
0.10 MILLET, CRAIG H EMAILS RE KIRKLAND & ELLIS DEMAND FOR PAYMENT ON PREPETITION CLAIM.

1.10 WEISSER, JOSHUA DRAFT INTERNAL MEMORANDUM TO INTERNAL TEAM (.3); FOLLOW ON CONFERENCE WITH COMPANY (.2); CORRESPONDENCE TO INTERNAL TEAM REGARDING POTENTIAL ASSERTED SECURED CLAIMS (.2); FOLLOW ON CONFERENCES WITH T. LONG (.2) AND B. KIM (.2).

4.00 KIM, BRIAN J REVIEW AND REVISE OMNIBUS CLAIMS OBJECTIONS #3 AND #4.

2.00 CLARK, TEALE L CONFER WITH J. WEISSER AND B. KIM REGARDING POTENTIAL CONFIDENTIALITY ISSUES WITH EXHIBITS TO THE CLAIMS OBJECTION MOTIONS (.2); REVISE CLAIMS OBJECTIONS MOTIONS AND EXHIBITS TO ADDRESS CONFIDENTIALITY CONCERNS (1.8).

04/24/13
1.20 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER AND GCG REGARDING CLAIM OBJECTIONS.

04/25/13
0.40 WEISSER, JOSHUA PREPARATION OF CLAIMS OBJECTIONS FOR 4/26 FILING.

2.60 KIM, BRIAN J EMAIL TO D. ZEISER (GCG) RE: SCHEDULES OF CLAIMS BEING OBJECTED TO (.5); REVIEW AND REVISE LINKLATERS VOTING STIPULATION (2.1)

0.80 CLARK, TEALE L UPDATE OMNIBUS CLAIMS OBJECTIONS IN PREPARATION FOR FILING.

04/26/13
1.00 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER AND GCG REGARDING OMNIBUS CLAIMS OBJECTIONS.

3.60 WEISSER, JOSHUA WORK WITH B. KIM TO FINALIZE OMNIBUS CLAIMS OBJECTIONS AND PREPARE FOR FILING (3.0); RELATED CONFERENCES WITH C. MILLET (.2) AND B. KIM (.4).

7.80 KIM, BRIAN J FINAL REVIEW WITH J. WEISSER OF ALL DRAFTS OF OMNIBUS CLAIMS OBJECTIONS IN PREPARATION FOR FILING (5.2). COMPILE FILING COPIES OF OMNIBUS CLAIMS OBJECTIONS (2.1). CIRCULATE FILING COPIES TO GCG FOR SERVICE (0.3). CIRCULATE FILING COPIES TO M. WOLFE FOR FILING (0.2).

0.60 WOLFE, MORGAN M ELECTRONICALLY FILE AND COORDINATE SERVICE OF DEBTORS OMNIBUS OBJECTIONS TO CLAIMS

04/28/13
0.30 WEISSER, JOSHUA CONFERENCE WITH A. DOSHI (ARCAPITA) REGARDING CLAIMS ISSUES

04/29/13
0.50 MILLET, CRAIG H EMAILS WITH J. WEISSER AND B. KIM RE NOTICE ISSUES AND PROCEDURES FOR MANAGING CLAIMS OBJECTIONS.

0.20 ROSENTHAL, MICHAEL A EMAIL WITH J. HUNTZ AND S. KOTARBA REGARDING VC CLAIM AGAINST BANK.

0.80 WEISSER, JOSHUA CONFERENCES WITH CLAIMANTS IN RESPECT OF OMNIBUS CLAIMS OBJECTIONS (.3); RELATED INTERNAL CONFERENCES (.3); RELATED REVIEW OF CLAIMS DOCUMENTATION (.2).

0.70 KIM, BRIAN J REVIEW OF CLAIMS OBJECTION PROCEDURES ORDER (.5); EMAIL TO C. MILLET AND J. WEISSER RE: METHOD OF SERVICE REQUIRED (.2).

0.30 BOUSLOG, MATTHEW G REVIEW CLAIM OBJECTIONS.

04/30/13

0.20 ROSENTHAL, MICHAEL A EMAILS FROM AND TO K. SHAH, S. KOTARBA
REGARDING CLAIMS REGISTER AND REGULATORY
ISSUES.

0.50 KELSEY, MATTHEW K CALLS WITH CREDITORS REGARDING OMNIBUS
CLAIMS OBJECTION.

0.60 WEISSER, JOSHUA RESPOND TO QUESTIONS OF CLAIMANT REGARDING
CLAIMS OBJECTION (.4); FOLLOW ON REVIEW AND
ANALYSIS OF RELATED PROOFS OF CLAIM (.2).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	1.30	\$1,090.00	\$ <u>1,417.00</u>
Total Services			\$ 1,417.00

Total Services, Costs/Charges 1,417.00

BALANCE DUE \$ 1,417.00

CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

Detail Services:

04/04/13		
0.30	ROSENTHAL, MICHAEL A	MEET WITH J. TRINKLEIN REGARDING BAHRAIN CORPORATE GOVERNANCE ISSUES AND REVIEW MEMOS RELATED TO SAME.
04/22/13		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH J. TRINKLEIN, A. ROGERS AND H. THOMPSON REGARDING SHARE TRANSFER CONSENTS.
04/24/13		
0.80	ROSENTHAL, MICHAEL A	PARTICIPATE IN BANK BOARD MEETING REGARDING PLAN APPROVAL

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CREDITOR COMMITTEE ISSUES
30561-00105

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.80	\$1,090.00	\$ 872.00
JOSHUA WEISSER	0.60	785.00	471.00
DOUGLAS G. LEVIN	0.60	580.00	348.00
CHRISTOPHER J. BABCOCK	3.20	465.00	<u>1,488.00</u>
Total Services			\$ 3,179.00

Total Services, Costs/Charges 3,179.00

BALANCE DUE \$ 3,179.00

CREDITOR COMMITTEE ISSUES
30561-00105

Detail Services:

04/01/13			
3.20	BABCOCK, CHRISTOPHER J		COORDINATE RESPONSE TO CREDITOR COMMITTEE REQUESTS FOR DILIGENCE MATERIALS (.9); REVIEW MATERIALS TO DETERMINE WHICH REQUESTED DOCUMENTS REMAIN OUTSTANDING (2.3).
04/03/13			
0.40	LEVIN, DOUGLAS G		CORRESPONDENCES WITH M. KELSEY, J. WEISSER AND J. GRAVES RE RESPONDING TO COMMITTEE INQUIRY RE DISCLOSURE OF IDENTITY OF PORTFOLIO COMPANY REFERENCED IN EY BAHRAIN SUPPLEMENTAL DISCLOSURE.
04/04/13			
0.20	LEVIN, DOUGLAS G		CORRESPONDENCES WITH M. KELSEY, J. WEISSER AND J. GRAVES RE RESPONDING TO COMMITTEE INQUIRY RE DISCLOSURE OF IDENTITY OF PORTFOLIO COMPANY REFERENCED IN EY BAHRAIN SUPPLEMENTAL DISCLOSURE.
04/15/13			
0.30	ROSENTHAL, MICHAEL A		PARTICIPATE IN UCC CONFERENCE CALL REGARDING PLAN.
0.60	WEISSER, JOSHUA		PREPARE FOR AND ATTEND CONFERENCE WITH A. DOSHI (ARCAPITA) AND C. BABCOCK (GDC) REGARDING UCC DILIGENCE ISSUES (.4); RELATED CONFERENCE WITH M. KELSEY (.2).
04/18/13			
0.50	ROSENTHAL, MICHAEL A		EMAILS WITH S. DUDLEY REGARDING TRANSFER OF SYNDICATED FACILITY CLAIMS (.2); EMAILS TO AND FROM E. FLECK REGARDING TRANSFER OF SYNDICATED FACILITY CLAIMS (.2); TELEPHONE WITH E. FLECK RE SCB UPDATE (.1)

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	1.50	\$1,090.00	\$ 1,635.00
EMAD H. KHALIL	4.20	990.00	4,158.00
MATTHEW J. WILLIAMS	100.70	960.00	96,672.00
MATTHEW K. KELSEY	4.80	875.00	4,200.00
JOSHUA WEISSER	2.80	785.00	2,198.00
STEWART R. ROSS	7.10	775.00	5,502.50
BRIAN J. KIM	3.80	695.00	2,641.00
ROBERT L. COPPOLA	26.20	645.00	16,899.00
AYESHA CHATTERJEE	1.60	595.00	952.00
STEVEN J. LAU	4.10	510.00	2,091.00
TEALE L. CLARK	2.40	510.00	1,224.00
DUKE K. AMPONSAH	1.40	365.00	511.00
CARLA M. EDWARDS	1.00	220.00	<u>220.00</u>

Total Services \$ 138,903.50

Total Services, Costs/Charges 138,903.50

BALANCE DUE \$ 138,903.50

DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

Detail Services:

03/11/13			
0.40	CHATTERJEE, AYESHA	DRAFT PROPOSED CASH MANAGEMENT ORDER AND DISTRIBUTE SAME FOR REVIEW TO N. KAMPHAUS AND N. HERTHER-SPIRO.	
03/15/13			
0.30	CHATTERJEE, AYESHA	REVIEW AND REVISE PROPOSED CASH MANAGEMENT ORDER IN PREPARATION FOR HEARING.	
03/20/13			
0.20	CHATTERJEE, AYESHA	REVISE PROPOSED INTERIM CASH MANAGEMENT ORDER.	
04/01/13			
1.20	KHALIL, EMAD H	ATTENTION TO DIP BUDGETING ISSUES AND QUERIES FROM A&M (1.0); CONFERENCE WITH J. WEISSER RE: SAME (.2).	
04/02/13			
0.50	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER AND B. DOUTON REGARDING STATUS OF GSI SUBSTANTIAL CONTRIBUTION MOTION.	
04/03/13			
1.20	COPPOLA, ROBERT L	CONFER WITH J. WEISSER REGARDING RESOLUTIONS FOR VARIOUS ARCAPITA SUBSIDIARIES (.4); ANALYZE AND REVISE RESOLUTIONS (.8).	
04/09/13			
0.80	KHALIL, EMAD H	ATTENTION TO PROPOSED AMENDMENTS TO AGREEMENTS WITH DD&C.	
2.50	WILLIAMS, MATTHEW J	INTERNAL CONFERENCE REGARDING EXIT FINANCING (.8); REVIEW EXIT FINANCING TERM SHEETS (1.7).	

Invoice Date: May 20, 2013

Due and Payable Upon Receipt

Invoice No. 2013052447

- 1.10 KELSEY, MATTHEW K PREPARE FOR AND MEET WITH M. ROSENTHAL, M. WILLIAMS, AND E. KHALIL REGARDING EXIT FINANCING ISSUES AND STATUS.
- 1.60 COPPOLA, ROBERT L REVIEW DIP FINANCING AND DRAFT TRANSACTION REQUEST FOR APRIL 15TH COMMODITIES TRANSACTION.
- 04/10/13
0.60 KHALIL, EMAD H ATTENTION TO PREPARING DOCUMENTATION OF ROLL-OVER OF DIP (.3); CONFERENCE WITH B COPPOLA RE: SAME (.1); ATTENTION TO DD&CO AGREEMENTS (.2).
- 7.20 WILLIAMS, MATTHEW J CONFERENCE WITH M. ROSENTHAL REGARDING EXIT ISSUES (.4); CONFERENCE K. MARTORANA REGARDING PROCESS ON DISCLOSURE AND TIE-IN TO EXIT PROCESS (.3); EMAILS TO LATHAM ON CALL AND PREP FOR CALL ON EXIT (.9); REVIEW OF EXIT TERM SHEETS AND ROTHSCHILD COMPARISONS, ISSUES ON SAME (2.2); REVIEW DS LANGUAGE REGARDING EXIT AND PULL PRECEDENT ON TIMING OF FILING PLAN SUPPLEMENT FOR EXIT FINANCING AND EMAIL TO TEAM REGARDING BEST PRACTICES AND PROCESS FOR FILING EXIT TERM SHEET, FOLLOW UP WITH E. KHALIL ON TIMING AND PROCESS (1.2); EMAIL TO B. DOUTON AND FOLLOW UP REGARDING STATE OF PROCESS (.3) REVIEW OF DS REGARDING EXIT TERMS AND PROPOSED CHANGES (1.1); PREP FOR CALL AND CALL ON DISCLOSURE STATEMENT ON EXIT (LEAVE EARLY) (.3); FOLLOW UP EMAILS ON EXIT PROCESS WITH M ROSENTHAL, M. KELSEY AND B. DOUTON (.5).
- 0.60 KELSEY, MATTHEW K CONFERENCES WITH M. WILLIAMS (.3) AND E. KHALIL (.3) REGARDING EXIT FACILITY TERM SHEETS AND PROCESS.
- 1.90 COPPOLA, ROBERT L CONFER WITH S. ROSS REGARDING UPCOMING COMMODITIES TRANSACTIONS (.2); REVIEW DIP FINANCING AND REVISE TRANSACTION REQUEST BASED ON COMMENTS FROM S. ROSS (.9); PROVIDE FINAL DRAFT OF TRANSACTION REQUEST TO LENDER'S COUNSEL AND COORDINATE SIGNATURE PAGES WITH THE COMPANY FOR COMPLETION OF THE TRANSACTION ON APRIL 15TH (.8).

04/11/13

0.50 KHALIL, EMAD H

ATTENTION TO REQUIREMENTS TO SHARE PLAN WITH DIP LENDER PRIOR TO FILING (.3); ATTENTION TO AMENDMENT TO THE DD&CO AGREEMENTS (.2).

5.00 WILLIAMS, MATTHEW J

REVIEW DISCLOSURE LANGUAGE REGARDING EXIT AND EMAIL KHALIL SAME (1.5); CALL WITH E. KHALIL REGARDING EXIT PROCESS AND ISSUES ON EXIT FINANCING (.5); REVIEW OF DRAFT COMMITMENT LETTER AND ISSUES (1.8); EMAILS REGARDING COST OF CAPITAL ISSUE AND REVIEW COST OF CAPITAL ANALYSIS ON SCB TAKEOUT (.8); FOLLOW UP WITH B. DOUTON REGARDING PROCESS AND DEADLINES (.4).

0.80 KELSEY, MATTHEW K

CONFERENCES WITH M. WILLIAMS (.4) AND M. ROSENTHAL (.4) REGARDING EXIT FACILITY ISSUES AND PROCESS.

0.50 ROSS, STEWART R

REVISION OF NON-DISCLOSURE AGREEMENT.

0.60 COPPOLA, ROBERT L

CONFER WITH COMPANY AND REVIEW EXECUTED SIGNATURE PAGES RECEIVED FROM COMPANY REGARDING UPCOMING COMMODITIES TRANSACTIONS.

04/12/13

0.30 KHALIL, EMAD H

ATTENTION TO AMENDMENT TO DD&CO AGREEMENTS.

7.20 WILLIAMS, MATTHEW J

PREPARE FOR CALL WITH ROTHSCHILD ON EXIT (.4); CALL WITH ROTHSCHILD (.5); REVISIONS TO LANGUAGE TO DISCLOSURE STATEMENT ON EXIT PER CONVERSATION AND REVIEW OF COMMENTS (.6); COMMITMENT LETTER REVIEW AND COMMENTS (1); REVIEW OF ANALYSIS OF EXIT PROPOSALS AND QUESTIONS (.5); FURTHER COMMENTS TO COMMITMENT LETTER AND TERM SHEET (1); CALL WITH GOLDMAN SACHS COUNSEL REGARDING COOPERATION AGREEMENT AND EFFECT ON EXIT FINANCING, OTHER QUESTIONS (1); REVIEW OF PLAN DOCUMENTS AND DISCLOSURE STATEMENT TO FOLD IN EXIT FINANCING ISSUES AND MAKE SURE THAT EXIT WON'T CONFLICT WITH TERMS OF PLAN (2.2).

0.60 KELSEY, MATTHEW K COORDINATE WITH M. WILLIAMS (.3) AND E. KHALIL (.3) REGARDING EXIT FINANCING.

0.50 ROSS, STEWART R REVISION AND EXECUTION OF NON-DISCLOSURE AGREEMENT.

1.40 COPPOLA, ROBERT L REVISE AND FINALIZE TRANSACTION REQUEST FOR APRIL 15TH COMMODITIES TRANSACTIONS WITH TRADE DETAIL (.8); PROVIDE FINALIZED TRANSACTION REQUEST AND EXECUTED SIGNATURE PAGES TO COMPANY AND COORDINATE DOCUMENTATION FOR MONDAY'S TRADES (.6).

04/13/13
0.30 ROSS, STEWART R REVIEW AND EXECUTION OF NON-DISCLOSURE AGREEMENT.

04/15/13
0.80 KHALIL, EMAD H ATTENTION TO ROLLOVER TRADE (.6); CONFERENCE WITH R. STEWART (.2).

7.50 WILLIAMS, MATTHEW J REVIEW OF NOTES AND PREP FOR INTERNAL MEETING ON EXIT FINANCING (1.2); LENGTHY INTERNAL MEETING WITH TEAM REGARDING EXIT FINANCING ISSUES AND MARKUP OF FORTRESS PROPOSAL (2.0); CALL RE: DIP (.7); REVIEW OF DIP COVENANTS ON COVENANTS WE NEED TO REMOVE FROM EXIT (1.1); REVIEW OF J. WEISSER MARKUP OF PROPOSAL ALONG THE LINES DISCUSSED EARLIER TODAY AND FURTHER COMMENTS (1.1); REVIEW OF COOPERATION AGREEMENT AND STRUCTURING ISSUES (1.4).

0.20 KELSEY, MATTHEW K CORRESPONDENCE WITH E. BRADY OF JONES DAY REGARDING CASE STATUS AND ISSUES.

0.30 KELSEY, MATTHEW K CONFERENCE WITH M. WILLIAMS AND E. KHALIL REGARDING EXIT FACILITY TERM SHEETS AND PROCESS.

2.50 COPPOLA, ROBERT L ATTEND TO CLOSING MECHANICS FOR ARCAPITA COMMODITIES TRANSACTIONS.

04/16/13		
0.70	WILLIAMS, MATTHEW J	CONFERENCE WITH J. WEISSER ON EXIT ISSUES
04/17/13		
2.90	WILLIAMS, MATTHEW J	PREP FOR CALL WITH CLIENT AND ROTHSCHILD (.7); CALL WITH CLIENT AND ROTHSCHILD REGARDING MARKUP OF EXIT FACILITY (.9); FOLLOW UP WITH WEISSER AND FURTHER FOLLOW UP WITH ROSENTHAL REGARDING NECESSITY OF UCC INVOLVEMENT IN EXIT AND PROCESS (.5); REVIEW MARKUP SENT TO FORTRESS (.8)
1.00	ROSS, STEWART R	NEGOTIATION OF NON-DISCLOSURE AGREEMENT (.2); CONFERENCE CALL (.3); ATTENTION TO EXIT FINANCING (.5).
04/18/13		
0.10	ROSENTHAL, MICHAEL A	EMAIL TO S. DUDLEY AND L. HIRSH REGARDING BUDGET ISSUES.
1.60	WILLIAMS, MATTHEW J	PREP FOR CALL WITH D. KOLIN AT FORTRESS REGARDING TERM SHEET AND COMMITMENT LETTER (.3); CALL WITH D. KOLIN SAME (.5); FOLLOW UP CONVERSATIONS WITH J. WEISSER (.6); CONFERENCE WITH M. ROSENTHAL REGARDING STATEMENTS MADE BY DIP LENDER (.2)
0.40	WEISSER, JOSHUA	CORRESPONDENCE WITH S. FULLER REGARDING MULTIPLE CASH MANAGEMENT ISSUES IN PREPARATION FOR 4/30 HEARING AND NEXT INTERIM BUDGET
2.00	ROSS, STEWART R	NEGOTIATION OF NON-DISCLOSURE AGREEMENT (.4); ATTENTION TO EXIT FINANCING (.7); PREPARATION OF CHECKLIST (.5); REVIEW OF TERM SHEETS (.4).
3.10	COPPOLA, ROBERT L	CONFER WITH S. LAU REGARDING ARCAPITA SUKUK AND EXIT FACILITY (.7); REVIEW INITIAL REORGANIZATION CHECKLIST AND CREATE INITIAL DRAFT OF FINANCE SECTIONS OF THE CHECKLIST AND PROVIDE TO S. ROSS (1.4); REVIEW AND ANALYZE LATEST MARKUP OF THE FORTRESS EXIT COMMITMENT LETTER (1.0).

0.70 LAU, STEVEN J MEET WITH R. COPPOLA RE: ARCAPITA SUKUK AND
EXIT FACILITY.

04/19/13

1.40 ROSENTHAL, MICHAEL A REVIEW GOLDMAN SACHS PROPOSAL FOR DIP AND
EXIT FACILITY (1.2); TELEPHONE WITH E. KHALIL AND
J. WEISSER REGARDING SAME (.2)

2.20 WILLIAMS, MATTHEW J REVIEW GOLDMAN TERM SHEET AND COMMITMENT
LETTER (1.4); CREATE ISSUE LIST (.8)

0.70 KELSEY, MATTHEW K REVIEW PROPOSED EXIT FACILITY COMMITMENT
PAPERS.

0.40 WEISSER, JOSHUA RESEARCH REGARDING DIP LENDING ISSUES (.3);
CASH MANAGEMENT CORRESPONDENCE (.1).

2.00 KIM, BRIAN J RESEARCH AND REVIEW PRECEDENTS RE: DIP
FINANCING EXTENSION AND UPSIZE MOTION.

3.30 COPPOLA, ROBERT L REVISE REORGANIZATION CHECKLIST BASED ON
COMMENTS FROM S. ROSS AND PROVIDE TO E.
KHALIL (.7); CONFER WITH E. KHALIL REGARDING
SUKUK AND EXIT FINANCING DOCUMENTATION (.3);
REVISE REORGANIZATION CHECKLIST PER
COMMENTS FROM E. KHALIL AND PROVIDE TO J.
O'GRADY FOR CIRCULATION (1.1); REVIEW AND
ANALYZE COPY OF THE COOPERATION AGREEMENT
(1.2).

1.30 LAU, STEVEN J REVIEW EXIT FACILITY TERMS SHEET.

2.40 CLARK, TEALE L SEARCH FOR AND COMPILE PRECEDENTS OF
DEBTORS' MOTIONS TO EXTEND OR INCREASE DIP
FINANCING.

1.00 EDWARDS, CARLA M PERFORMED PACER DOCKET & DOCUMENT
RETRIEVAL FOR TEALE LONG.

04/20/13
4.00 WILLIAMS, MATTHEW J CALL WITH J. WEISSER REGARDING COMMITMENT LETTER FROM GOLDMAN (.3); REVIEW ISSUE LIST AND EDITS (.8); FOLLOW UP EMAIL ON FURTHER ISSUES W/R/T NO SHOP AND SYNDICATION ISSUES (.4); ANALYZE COOPERATION AGREEMENT AND EFFECT ON EXIT TERM SHEET AND FURTHER EDITS (1.8); CALL WITH ROTHSCHILD AND GDC REGARDING FINAL COMMENTS AND PREPARATION FOR TOMORROW'S CALL WITH CLIENT (.7)

04/21/13
3.70 WILLIAMS, MATTHEW J REVIEW AND COMMENTS TO REVISED FORTRESS LETTER, DRAFT LIST (1.2); PREPARE FOR CALL WITH CLIENT (.5); CALL WITH CLIENT (.5); REVIEW REVISED MARKUP OF GOLDMAN AND FORTRESS LETTERS AND ISSUES IN PREPARATION FOR CALL WITH UCC TOMORROW AND LIST OF DISCUSSION POINTS (1.5).

0.40 COPPOLA, ROBERT L CONFER WITH S. ROSS AND J. WEISSER REGARDING STATUS OF ARCAPITA ENTITIES.

04/22/13
7.40 WILLIAMS, MATTHEW J REVIEW AND EDIT, COMPARISON LIST OF FORTRESS AND GOLDMAN LETTERS AND COMMENTS TO J. WEISSER REGARDING NECESSARY CHANGES (2.2); PREPARE FOR CALL WITH ROTHSCHILD (.3); CALL WITH ROTHSCHILD ON CURRENT STATE OF PLAY OF OFFERS AND TERMS (.4); REVIEW OF REVISED ROTHSCHILD PRESENTATION (1.8); CALL WITH ROTHSCHILD AND HOULIHAN REGARDING TWO BIDS AND NEXT STEPS AND OPEN ISSUES (.9); FOLLOW UP WITH WEISSER AFTER CALL ON PROCESS (.3); REVIEW REVISED GOLDMAN MARKUP (.7); REVIEW REVISED FORTRESS MARKUP (.8).

0.20 WEISSER, JOSHUA CORRESPONDENCE REGARDING CASH MANAGEMENT ISSUES WITH S. FULLER (A&M)

0.90 COPPOLA, ROBERT L CREATE FOLDER OF RELEVANT DIP ANCILLARY DOCUMENTS TO SEND OVER TO MILBANK.

1.80 LAU, STEVEN J ASSEMBLE PRECEDENT DOCUMENTS.

04/23/13

7.00 WILLIAMS, MATTHEW J REVIEW OF FORTRESS AND GOLDMAN REVISED UCC MARKUPS (1.5); PREPARE FOR CALL WITH J. WEISSER (1.8); GOLDMAN CALL (1.0); FOLLOW UP ON GOLDMAN CALL AND REVISIONS TO MARKUP FOR FORTRESS (.8); REVIEW OF COOPERATION AGREEMENT AND ADMIN AGREEMENTS PER GOLDMAN CONFERENCE CALL (1.9).

0.50 ROSS, STEWART R ATTENTION TO EXIT FINANCING REQUIREMENTS.

1.10 COPPOLA, ROBERT L PROVIDE LENDER'S COUNSEL WORD VERSIONS OF VARIOUS DIP ANCILLARY DOCUMENTS (.6); CONFER WITH CAYMAN COUNSEL REGARDING SETTING UP SUKUK ISSUER AS SPV WITH A CHARITABLE TRUST (.5).

0.10 LAU, STEVEN J ASSEMBLE PRECEDENT DOCUMENTS.

04/24/13

7.80 WILLIAMS, MATTHEW J CONFERENCE WITH J. WEISSER IN PREPARATION FOR CALL WITH COMPANY AND REVIEW OF SIDE-BY-SIDE (1.1); CALL WITH COMPANY (.6); PREP FOR CALL WITH UCC (.4); CALL WITH UCC ON TWO EXIT PROPOSALS AND PATH FORWARD (1); FOLLOW ON CALL WITH ROTHSCHILD (.3); CALL WITH ROTHSCHILD REGARDING PROPOSAL JUST RECEIVED BY FORTRESS, NECESSITY OF REVISED SIDE-BY-SIDE AND REVIEW OF PROPOSAL (.7); CALL WITH E. FLECK REGARDING NEW APPROACH DUE TO RECENT PROPOSAL (.4); CALL WITH ROTHSCHILD REGARDING AD HOC ISSUES ON DIP (.5); FOLLOW ON CONFERENCE WITH M. ROSENTHAL ON SAME ISSUE (.3); REVIEW OF REVISED MARKUP FROM UCC ON FORTRESS AND GOLDMAN PROPOSALS AND COMMENTS, FURTHER DISCUSSIONS AND PROCESS ISSUES IN TRYING TO FINALIZE TERM SHEETS (2.4); EMAIL TO B. DOUTON AT ROTHSCHILD REGARDING LANGUAGE ON EXTENDING BIDS A DAY (.1)

0.40 WEISSER, JOSHUA CORRESPONDENCE WITH S. FULLER REGARDING CASH MANAGEMENT ISSUES (.3); RELATED CONFERENCE WITH C. MILLET (.1).

0.80 ROSS, STEWART R ATTENTION TO EXIT FINANCING REQUIREMENTS (.6); TELEPHONE CONFERENCE WITH CAYMAN COUNSEL (.2).

3.10 COPPOLA, ROBERT L CREATE REVISED VERSION OF THE REORGANIZATION CHECKLIST INCORPORATING UPDATES TO VARIOUS ITEMS PER E. KHALIL (1.1); CONFER WITH E. KHALIL REGARDING FINANCING DELIVERABLES (.4); CONFER WITH LENDER'S COUNSEL REGARDING DIP ANCILLARIES (.5); REVIEW MILBANK'S MARKUP OF REORGANIZATION CHECKLIST AND PROVIDE EMAIL SUMMARY TO E. KHALIL AND S. ROSS (1.1).

04/25/13
9.10 WILLIAMS, MATTHEW J CONFERENCE WITH J. WEISSER RE DIP AND EXIT ISSUES (.3); CONFORM TO COOPERATION AGREEMENT AND AIM ISSUES (2.9); REVIEW OF REVISED PROPOSALS FROM FORTRESS AND GOLDMAN AND VARIOUS EMAILS AND DISCUSSIONS REGARDING SAME IN PREPARATION FOR CALL TOMORROW (3.6); REVIEW AND QUESTIONS ON MARKUPS AND ON ROTHSCHILD PRESENTATION OF SIDE-BY-SIDE (.9); CALL WITH AD HOC COUNSEL REGARDING DIP ISSUES (.5); CONFERENCES WITH M. ROSENTHAL ON STATUS OF DIP (.3); CALL WITH ROTHSCHILD (.6).

0.60 COPPOLA, ROBERT L CONFER WITH SKADDEN AND PROVIDE LENDER'S COUNSEL WITH WORD VERSIONS OF DIP ANCILLARY DOCUMENTATION.

0.60 CHATTERJEE, AYESHA DRAFT PROPOSED FIFTEENTH INTERIM CASH MANAGEMENT ORDER TO DISTRIBUTE FOR REVIEW TO N. KAMPHAUS AND N. HERTHER-SPIRO (.4); DISCUSS PERIOD FOR BUDGET WITH S. FULLER (.2).

04/26/13
4.20 WILLIAMS, MATTHEW J PRE-CALL WITH WEISSER ON EXIT ISSUES (.4); REVIEW OF REVISED FORTRESS PROPOSAL AND ISSUES (.7); REVIEW OF REVISED GOLDMAN PROPOSAL AND ISSUE LIST (1.2); FOLLOW UP CALLS ON PROCESS FOR CHOOSING EXIT LENDER (.4); EMAILS REGARDING ISSUES ON BOTH PROPOSALS (.5); REVIEW PLEADINGS AND PRACTICALITY OF GETTING NEW DIP APPROVED (1.0).

0.20 WEISSER, JOSHUA CORRESPONDENCE REGARDING BUDGET ISSUES

0.20 LAU, STEVEN J ASSEMBLE PRECEDENT DOCUMENTS.

1.40 AMPONSAH, DUKE K

PREPARE DRAFT OF NOTICE OF FILING OF 15TH INTERIM CASH MANAGEMENT(.7); PREPARE AND FILE SAME(.4); CONFER WITH J. WEISSER RE: SAME(.3).

04/27/13

4.50 WILLIAMS, MATTHEW J

REVIEW OF ECONOMIC ISSUES ON BOTH PROPOSALS (.4); PREPARE FOR CALL WITH SIMON (.5); CALL WITH J. WEISSER REGARDING UPDATE ON ART ROGERS CALL REGARDING TECHNICAL ISSUES WITH GOLDMAN PROPOSAL (.5); EMAIL TO GROUP ON OPEN ISSUES (.3); CALL WITH COMPANY REGARDING STATE OF PLAY, BOTH PROPOSALS AND NEXT STEPS (1); CALL WITH E. FLECK REGARDING STATEMENTS MADE BY HOULIHAN TO GSI W/R/T TO FEES THAT UCC WOULD SUPPORT ON DIP PROPOSAL (.5); FOLLOW UP CALL WITH J. WEISSER ON SAME (.2); REVIEW ISSUE LIST BEING SENT TO UCC AND COMMENTS ON LIST, IN PARTICULAR ON LANGUAGE REGARDING PLAN APPROVALS ON DIP AND OTHER OPEN ISSUES ON "GROUP" DEFINITION (.7); FOLLOW UP EMAILS TO BERNARD AND J. WEISSER (.4).

04/28/13

2.60 WILLIAMS, MATTHEW J

EMAIL TO GROUP REGARDING DISCUSSION WITH UCC YESTERDAY REGARDING OPEN POINTS AND NEXT STEPS (.4); PREPARE FOR CALL WITH GOLDMAN (.7); CALL WITH GOLDMAN REGARDING OPEN POINTS (1); FOLLOW UP CALLS WITH J. WEISSER ON NEXT STEPS TO GROUP (.3); REVIEW ROTHSCHILD EMAIL REGARDING GOLDMAN REVISED PROPOSAL (.2).

0.10 CHATTERJEE, AYESHA

FOLLOW UP WITH N. KAMPHAUS AND N. HERTHER-SPIRO RELATING TO INTERIM CASH MANAGEMENT BUDGET ORDER.

04/29/13

- 7.20 WILLIAMS, MATTHEW J EMAILS RE: ANALYSIS OF REVISED PROPOSAL AND GOLDMAN FEE ISSUE (1.1); FURTHER PREP FOR CALL (.4); CALL WITH COMPANY ON PROPOSALS (1.0); FURTHER CALLS WITH B. DOUTON AT ROTHSCHILD REGARDING PROPOSALS (.4); CALL WITH E. KHALIL AND J. WEISSER REGARDING NEW FORTRESS PROPOSAL (.4); REVIEW REVISED FORTRESS PROPOSAL (1.2); CALL TO UCC RE: FORTRESS REVISED PROPOSAL (.2); CONFERENCE WITH M. ROSENTHAL REGARDING REVISED PROPOSAL AND OTHER ISSUES ON EXIT FINANCING (.3); CONFERENCE WITH J. WEISSER REGARDING NECESSITY OF FILING TERM SHEET TOMORROW AND POTENTIAL ALTERNATIVES, ISSUES ON TIMING (.3); REVIEW OF DRAFT MOTION FOR COMMITMENT LETTER AND COMMENT (1.9).
- 1.90 WILLIAMS, MATTHEW J FURTHER FOLLOW UP ON OPEN DIP POINTS AND PROCESS
- 1.20 WEISSER, JOSHUA REVIEW, ANALYSIS AND REVISIONS TO BUDGET (.4); RELATED CORRESPONDENCE WITH A&M (.4); RELATED CONFERENCES WITH B. KIM (.2) AND C. MILLET (.2).
- 0.50 ROSS, STEWART R ATTENTION TO QUESTIONS ON EXIT FINANCING.
- 1.60 KIM, BRIAN J PREPARE NOTICE OF FILING OF REVISED BUDGET (.3); PREPARE REVISED FORM OF CASH MANAGEMENT ORDER (.3); FILE REVISED BUDGET TOGETHER WITH NOTICE OF FILING (.5); EMAILS WITH J. WEISSER RE: FOREGOING (.5).
- 2.80 COPPOLA, ROBERT L REVIEW STRUCTURE SPREADSHEET (.4); CONFER WITH S. ROSS AND J. WEISSER REGARDING SYNDICATION COMPANIES (.2); REVIEW DIP AGREEMENT AND PROVIDE EMAIL SUMMARY ANALYSIS REGARDING OUTSTANDING PAYMENTS/EXPENSES OF SUBSIDIARIES AND FINANCIAL INDEBTEDNESS (1.6); CONFER WITH J. O'GRADY REGARDING STATUS OF REORGANIZATION CHECKLIST (.6).

04/30/13

4.50 WILLIAMS, MATTHEW J

REVIEW REVISED GOLDMAN DOCS (.3); EMAILS AND CALLS RE: ABILITY TO GIVE LIEN ON ██████████ PROPERTIES (.5); FOLLOW UP RE: BAHRAIN REG ISSUE(.3); CALL WITH COMPANY AND ROTHSCHILD REGARDING EXIT PROCESS, PROGRESS AND NEXT STEPS (1.1); FURTHER CONFERENCE WITH J. WEISSER RE: EXIT AND HEARING TODAY (.3); MOTION TO APPROVE EXIT COMMITMENT (2.0).

1.00 ROSS, STEWART R

ATTENTION TO QUESTIONS ON EXIT FINANCING (.4); REVISION OF NON-DISCLOSURE AGREEMENT (.6).

0.20 KIM, BRIAN J

CIRCULATE REVISED CASH MANAGEMENT ORDER TO MILBANK AND DECHERT (.1); FORWARD REVISED CASH MANAGEMENT ORDER TO M. WOLFE FOR DISK COPY TO BE TAKEN TO COURT HEARING (.1).

1.70 COPPOLA, ROBERT L

REVIEW DIP AGREEMENT AND PULL RELEVANT COVENANTS REGARDING RESTRICTIONS ON GUARANTORS MERGING WITH OTHER ARCAPITA SUBSIDIARIES (1.1); CONFER WITH ARCAPITA EQUITY TEAM REGARDING MERGER OF ENTITIES INTO NEW ARCAPITA HOLDCO AND SOLVENCY (.6).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

EMPLOYEES
30561-00107

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
STEVEN P. BUFFONE	0.60	\$1,090.00	\$ 654.00
NICHOLAS P. ALEKSANDER	2.60	1,265.00	3,289.00
JEFFREY TRINKLEIN	2.50	1,050.00	2,625.00
JEAN-PHILIPPE ROBE	0.60	1,005.00	603.00
MICHELE L. MARYOTT	0.20	915.00	183.00
JAMES A. COX	10.20	1,175.00	11,985.00
MICHAEL J. COLLINS	0.60	895.00	537.00
JEROME DELAURIERE	0.80	870.00	696.00
BENJAMIN H. RIPPEON	22.60	795.00	17,967.00
HARDEEP S. PLAHE	6.40	915.00	5,856.00
MATTHEW K. KELSEY	3.60	875.00	3,150.00
JOHN-PAUL VOJTISEK	0.20	785.00	157.00
JOSHUA WEISSER	3.20	785.00	2,512.00
JAMES B. O'GRADY	11.60	755.00	8,758.00
AURELIE KAHN	1.30	340.00	442.00
STEPHENIE A. GOSNELL HANDLER	18.70	595.00	11,126.50
CARLY-JANE KING	1.10	630.00	<u>693.00</u>

Total Services \$ 71,233.50

Total Services, Costs/Charges 71,233.50

BALANCE DUE \$ 71,233.50

EMPLOYEES
30561-00107

Detail Services:

03/05/13			
0.80	DELAURIERE, JEROME		REVIEW OF TAX AND SOCIAL REGIME OF EMPLOYEE DISMISSAL.
04/01/13			
1.30	ALEKSANDER, NICHOLAS P		REVIEW B. RIPPEON MARK-UP OF LETTER TO PAYROLL AGENTS AND AMEND AND DISTRIBUTE FOR COMMENTS.
0.50	RIPPEON, BENJAMIN H		COORDINATE WITHHOLDING LETTER.
04/02/13			
1.30	ALEKSANDER, NICHOLAS P		REVIEW J. TRINKLEIN'S FURTHER DRAFT LETTER AND COMMENT ON DRAFTING (.7); REDRAFT AND RECIRCULATE (.6).
0.40	TRINKLEIN, JEFFREY		REVIEW, REVISE LETTERS FROM ALEKSANDER.
0.20	MARYOTT, MICHELE L		RESPOND TO C. MILLET INQUIRY RE WORKERS' COMPENSATION ISSUE.
0.30	RIPPEON, BENJAMIN H		ATTENTION TO UK WITHHOLDING LETTERS.
04/03/13			
0.50	RIPPEON, BENJAMIN H		EMAILS RE: AIPL MEMS/ARTS.
0.50	GOSNELL HANDLER, STEPHENI		PREPARE FOR AND ATTEND CONFERENCE CALL TO DISCUSS STATUS OF REVIEW AND OUTLINE WORK GOING FORWARD (.5).
0.50	KING, CARLY-JANE		REVIEW JUDGMENT ON LIABILITY OF EMPLOYMENT TRIBUNAL IN CLAIM OF D. INNES.
04/04/13			
0.40	COX, JAMES A		DISCUSS COMPROMISE AGREEMENT WITH FLADGATES.

Invoice Date: May 20, 2013

Due and Payable Upon Receipt

Invoice No. 2013052447

	3.50	RIPPEON, BENJAMIN H	REVISE AIPL MEMS/ARTS.
04/05/13			
	3.50	COX, JAMES A	DRAFT ADVICE NOTE RE ENGAGEMENT OF K LOCKHART AS CONTRACTOR.
	1.50	RIPPEON, BENJAMIN H	CONFERENCE CALL WITH J. TRINKLEIN (.2); REVISE AIPL MEMS/ARTS (1.1); EMAILS RE: SAME (.2).
04/09/13			
	1.00	RIPPEON, BENJAMIN H	EMAILS RE: AIPL MEMS/ARTS (.4); ATTENTION TO REVISIONS (.6).
04/10/13			
	0.60	ROBE, JEAN-PHILIPPE	ATTENTION TO DRAFT E-MAIL.
	1.50	RIPPEON, BENJAMIN H	FINALIZE REVISIONS TO AIPL (1.3); EMAILS RE: FINAL REVISIONS (.2).
	0.20	VOJTISEK, JOHN-PAUL	CONFERENCE WITH R. WEISS REGARDING TAX DISCLOSURE.
	0.20	O'GRADY, JAMES B	REVIEW OF REVISIONS TO AIPL/NRA ARTICLES AND EMAILS WITH B. RIPPEON RE SAME.
	1.30	KAHN, AURELIE	CORRESPONDENCE WITH EMPLOYEE COUNSEL (.3); INFORM ARCAPITA RE NEXT STEPS (.4); RESEARCH RE POST TERMINATION FORMALITIES (.6).
04/11/13			
	0.10	KING, CARLY-JANE	REVIEWING JUDGMENT ON REMEDY RECEIVED FROM THE EMPLOYMENT TRIBUNAL IN THE CLAIM OF D. INNES.
04/12/13			
	0.10	KING, CARLY-JANE	CONFER WITH J. BECK AND FLADGATE REGARDING REMEDY JUDGMENT OF EMPLOYMENT TRIBUNAL IN CLAIM OF D. INNES.

04/13/13			
0.50	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT TERM SHEET AND ISSUES.	
04/14/13			
1.30	RIPPEON, BENJAMIN H	REVIEW SENIOR GLOBAL SETTLEMENT TERM SHEET (1.1); EMAILS RE: SAME (.2).	
04/15/13			
0.30	TRINKLEIN, JEFFREY	REVIEW LETTERS REGARDING UK PAYROLL (.2); NOTE TO H. THOMPSON (.1).	
2.20	COX, JAMES A	REVIEW AND AMEND IT CONSULTANCY AGREEMENT.	
2.00	RIPPEON, BENJAMIN H	DRAFT WITHHOLDING ADVICE LETTERS (1.4); CALLS/EMAILS RE: SAME (.3); EMAILS RE: S431 ELECTION (.3).	
0.80	KELSEY, MATTHEW K	COORDINATE WITH TEAM REGARDING COURT-APPROVED SEVERANCE PLAN AND SENIOR MANAGEMENT SEVERANCE PLAN ISSUES.	
0.40	WEISSER, JOSHUA	CORRESPONDENCE WITH M. ROSENTHAL REGARDING EMPLOYEE BENEFITS ISSUES (.3); RELATED CONFERENCE WITH M. KELSEY (.1).	
0.50	O'GRADY, JAMES B	EMAILS AND CALL WITH S. HANDLER RE REVISIONS TO AIPL/NRA ARTICLES AND GENERALLY.	
4.80	GOSNELL HANDLER, STEPHENI	RESEARCH, EDIT AND REVISE DRAFT ARTICLES OF ASSOCIATION (3.1); COORDINATE FEEDBACK AND INCORPORATE INTO REVISED DRAFT ARTICLES (1.7).	
04/16/13			
0.30	TRINKLEIN, JEFFREY	REVIEW WITHHOLDING LETTERS (.2); NOTE TO H. THOMPSON REGARDING ADMINISTRATIVE AGREEMENT (.1).	
1.00	COX, JAMES A	REVIEW AND AMEND IT CONSULTANCY AGREEMENT (.7); DRAFT ADVICE EMAIL (.3).	

- 1.30 RIPPEON, BENJAMIN H ADDRESS COMMENTS ON WITHHOLDING ADVICE LETTERS (.7); REVIEW COOPERATION TERM SHEET (.4); EMAILS RE: SAME (.2).
- 0.50 KELSEY, MATTHEW K CORRESPONDENCE AND CONFERENCES REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT TERM SHEET.
- 1.80 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE REVISED ARTICLES OF ENTITY ADMINISTERING EMPLOYEE INCENTIVE PROGRAMS (.9); RELATED CONFERENCE WITH S. HANDLER (.1); REVISIONS TO SENIOR MANAGEMENT SETTLEMENT TERM SHEET (.2); RELATED CONFERENCES WITH INTERNAL TEAM (.3) AND CLIENT (.2); RELATED CONFERENCE WITH COMMITTEE COUNSEL (.1).
- 2.00 O'GRADY, JAMES B REVIEW REVISIONS TO ARTICLES BY S. HANDLER, AND EMAILS WITH S. HANDLER RE SAME (1.0); EMAILS WITH B. RIPPEON AND S. HANDLER RE ADMINISTRATION AGREEMENT (0.3); REVIEW REVISIONS TO AIPL RESOLUTIONS AND EMAIL TO S. HANDLER RE SAME (0.7).
- 3.00 GOSNELL HANDLER, STEPHENI EDIT AND REVISE DRAFT ARTICLES OF ASSOCIATION (1.1); COORDINATE WITH WORKING GROUP (.4); INCORPORATE COMMENTS AND REVISIONS INTO DRAFT ARTICLES (.6); EDIT AND REVISE DRAFT AIPL RESOLUTIONS (.5); EDIT AND REVISE DRAFT NRA RESOLUTIONS (.4).
- 04/17/13
- 0.50 RIPPEON, BENJAMIN H EMAILS RE: EFFECTIVE TIME OF A&R MEMS/ARTS.
- 0.60 KELSEY, MATTHEW K COORDINATE WITH M. ROSENTHAL AND COMPANY REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT ISSUES AND ISSUES RELATING TO COURT-APPROVED SEVERANCE.
- 2.00 O'GRADY, JAMES B REVIEW AND REVISIONS TO AIPL ARTICLES, AND EMAILS WITH S. HANDLER RE SAME (.8); REVISIONS TO AIPL RESOLUTIONS (1.0); EMAIL TO S. HANDLER AND B. RIPPEON RE SAME (.2).

1.50	GOSNELL HANDLER, STEPHENI	EDIT AND REVISE DRAFT ARTICLES OF ASSOCIATION (.4); INCORPORATE EDITS AND COMMENTS FROM WORKING GROUP (.3); EDIT AND REVISE DRAFT AIPL RESOLUTIONS (.4); EDIT AND REVISE DRAFT NRA RESOLUTIONS (.4).
04/18/13		
0.60	TRINKLEIN, JEFFREY	REVIEW AIPL MEMO OF ART, SEND NOTE TO S. HANDLER (.2); DISCUSS AIP ADMINISTRATIVE AGREEMENT WITH B. RIPPEON (.4).
1.70	PLAHE, HARDEEP S	CALL WITH H. THOMPSON AND A. ROGERS RE DIFC ESTABLISHMENT; PREPARATION FOR CALL.
0.70	KELSEY, MATTHEW K	COORDINATE WITH COMPANY REGARDING OUTSTANDING SENIOR MANAGEMENT GLOBAL SETTLEMENT ISSUES.
0.80	GOSNELL HANDLER, STEPHENI	EDIT AND REVISE DRAFT ARTICLES, INCORPORATING COMMENTS FROM WORKING GROUP.
04/19/13		
1.30	RIPPEON, BENJAMIN H	EMAILS RE: GLOBAL SETTLEMENT DOCUMENTS AND AIPL/NRA RESTRUCTURING (.4); EMAILS RE: SHAREHOLDER APPROVAL (.2); DRAFT/REVISE CHAPTER 11 WIP DOCUMENT (.5); REVIEW RESTRUCTURE TERM SHEET (.2).
0.50	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE AND ATTENTION TO RESOLUTION OF SENIOR MANAGEMENT GLOBAL SETTLEMENT ISSUES.
0.40	WEISSER, JOSHUA	REVISIONS TO SENIOR MANAGEMENT TERM SHEET.
0.30	O'GRADY, JAMES B	EMAILS WITH S. HANDLER RE NRA/AIPL RESOLUTIONS AND MARKUP OF ADMINISTRATION AGREEMENT.
04/20/13		
2.40	PLAHE, HARDEEP S	PREPARING MEMO ON ESTABLISHING IN THE DIFC.
1.30	O'GRADY, JAMES B	REVIEW AND REVISIONS TO NRA/AIPL RESOLUTIONS (1.1); EMAIL TO S. HANDLER RE SAME (.2).

2.50	GOSNELL HANDLER, STEPHENI	EDIT AND REVISE DRAFT ADMINISTRATION AGREEMENT BASED ON COMMENTS FROM WORKING GROUP (1.3); EDIT AND REVISE DRAFT AIPL RESOLUTIONS (1.2).
04/21/13		
1.70	COX, JAMES A	PREPARE FOR AND ATTEND CONFERENCE CALL RE TUPE.
0.70	PLAHE, HARDEEP S	MEMO ON ESTABLISHING PRESENCE IN THE DIFC.
1.10	O'GRADY, JAMES B	REVIEW AND REVISIONS TO SOLE SHAREHOLDER RESOLUTIONS OF AIPL (.9); EMAILS TO S. HANDLER RE SAME (.2).
2.30	GOSNELL HANDLER, STEPHENI	DRAFT, EDIT AND REVISE AIPL SHAREHOLDER CONSENT (1.1); EDIT AND REVISE DRAFT ARTICLES, AIPL RESOLUTIONS AND NNRA RESOLUTIONS (1.2).
04/22/13		
0.60	BUFFONE, STEVEN P	REVIEW E-MAIL FROM J. TRINKLEIN REGARDING APPLICATION OF TUPE TO AIM ACTIVITIES (.4); SEVERAL E-MAILS REGARDING MANAGEMENT INCENTIVE PLANS (.2).
1.40	COX, JAMES A	DISCUSS TUPE/RESTRUCTURING ISSUES WITH J TRINKLEIN AND J BECK (.3); REVIEW AND AMEND ADVICE EMAIL TO CLIENT (1.1).
0.20	PLAHE, HARDEEP S	MEMO ON DIFC ESTABLISHMENT.
1.30	O'GRADY, JAMES B	REVIEW AND MARKUP OF ADMINISTRATION AGREEMENT (1.1); EMAIL WITH S. HANDLER RE SAME (.2).
04/23/13		
0.40	TRINKLEIN, JEFFREY	DISCUSS HARDSHIP LOANS, CPOS WITH RIPPEON (.2); NOTE TO K. MARTORANA (.2).
1.30	RIPPEON, BENJAMIN H	ATTENTION TO HARDSHIP LOANS AND GLOBAL SETTLEMENT IN CONNECTION WITH ADMINISTRATION AGREEMENT (.9); EMAILS RE: UK WITHHOLDING (.4).

0.40	WEISSER, JOSHUA	RESPOND TO QUESTIONS REGARDING GLOBAL SETTLEMENT ORDER
0.20	O'GRADY, JAMES B	EMAIL TO S. HANDLER RE SENIOR MANAGEMENT SETTLEMENT.
04/24/13		
2.50	RIPPEON, BENJAMIN H	REVISE ADMINISTRATION AGREEMENT (1.2); EMAILS RE: SAME (.3); ATTENTION TO H. THOMPSON COMMENTS ON WITHHOLDING LETTERS (.4); ATTENTION TO JUNIOR UNWIND PROGRAM (.6).
0.80	PLAHE, HARDEEP S	FURTHER QUERIES FROM H. THOMPSON AND A. ROGERS RE DIFC PROCESS.
0.20	WEISSER, JOSHUA	RESPOND TO QUESTIONS REGARDING EMPLOYEE BENEFITS
2.00	O'GRADY, JAMES B	REVIEW OF MARKUPS OF ADMINISTRATION AGREEMENT, AND EMAILS AND CALL WITH S. HANDLER RE SAME (1.4); EMAILS AND CALLS WITH S. HANDLER (.2), J. TRINKLEIN (.2) AND B. RIPPEON (.2) RE JUNIOR UNWINDING DOCUMENTATION.
2.30	GOSNELL HANDLER, STEPHENI	EDIT AND REVISE DRAFT ADMINISTRATION AGREEMENT, INCORPORATING EDITS AND COMMENTS FROM WORKING GROUP.
04/25/13		
0.50	TRINKLEIN, JEFFREY	REVIEW UNWINDING PROGRAM AND SEND NOTE TO J. O'GRADY (.3); REVIEW ADMINISTRATIVE AGREEMENT (.2).
2.80	RIPPEON, BENJAMIN H	EMAILS WITH S. FULLER RE: TAX LIABILITY ASSOCIATED WITH GLOBAL SETTLEMENT (.2); RESPOND TO FTI FOR ADDITIONAL INFORMATION (1.1); ATTENTION TO ASSIGNMENT AND ASSUMPTION AGREEMENT FOR NRA LIQUIDATION (.4); REVIEW J. TRINKLEIN COMMENTS ON ADMINISTRATION AGREEMENT (1.1).
0.70	O'GRADY, JAMES B	EMAILS RE ADMINISTRATION AGREEMENT (.2); REVIEW OF REVISIONS TO SAME (.5).

0.50	GOSNELL HANDLER, STEPHENI	EDIT AND REVISE DRAFT ADMINISTRATION AGREEMENT (.3); EDIT AND REVISE DRAFT NRA RESOLUTIONS (.2).
0.30	KING, CARLY-JANE	CONFER WITH J. COX, J. BECK AND M. TREMEER OF FLADGATE REGARDING PAYMENT IN THE TRIBUNAL CLAIM OF D. INNES.
04/26/13		
0.30	RIPPEON, BENJAMIN H	REVIEW REVISED NRA RESOLUTIONS.
0.50	GOSNELL HANDLER, STEPHENI	EDIT AND REVISE DRAFT NRA RESOLUTIONS IN RESPONSE TO COMMENTS FROM WORKING GROUP.
04/28/13		
0.10	PLAHE, HARDEEP S	LIAISING WITH TEAM ON DFSA LICENSE MATTER CONFERENCE CALL.
04/29/13		
0.50	PLAHE, HARDEEP S	CALL WITH H. THOMPSON AND A. ROGERS TO DISCUSS DFSA APPLICATION.
0.10	KING, CARLY-JANE	CONFER WITH M. TREMEER OF FLADGATE REGARDING PAYMENT OF JUDGMENT IN TRIBUNAL CLAIM OF D. INNES.
04/30/13		
0.60	COLLINS, MICHAEL J	DRAFT FORM OF EMPLOYMENT AGREEMENT AND SEND TO K. MEDRANO.
0.50	RIPPEON, BENJAMIN H	EMAILS RE: ADMINISTRATION AGREEMENT.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.10	\$1,040.00	\$ 104.00
MICHAEL A. ROSENTHAL	0.30	1,090.00	327.00
MATTHEW K. KELSEY	4.90	875.00	4,287.50
JOSHUA WEISSER	2.10	785.00	1,648.50
JEREMY L. GRAVES	1.30	665.00	864.50
DOUGLAS G. LEVIN	7.10	580.00	4,118.00
MATTHEW G. BOUSLOG	2.50	465.00	<u>1,162.50</u>

Total Services \$ 12,512.00

Total Services, Costs/Charges 12,512.00

BALANCE DUE \$ 12,512.00

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

Detail Services:

04/02/13	0.40	KELSEY, MATTHEW K	WORK WITH A&M REGARDING EXECUTORY CONTRACT ASSUMPTION.
04/03/13	0.60	KELSEY, MATTHEW K	COORDINATE WITH A&M REGARDING CONTRACT ASSUMPTION LIST AND CURE ISSUES.
04/04/13	0.20	LEVIN, DOUGLAS G	REVIEW LOGISTICS OF UPCOMING LUSAIL PAYMENT AND CORRESPONDENCES WITH J. WEISSER RE COORDINATION OF SAME PAYMENT.
04/12/13	0.60	KELSEY, MATTHEW K	CORRESPONDENCE WITH A&M AND ARCAPITA REGARDING SCHEDULE OF ASSUMED CONTRACTS AND CURE AMOUNTS.
	2.60	LEVIN, DOUGLAS G	DRAFT AND EDIT DECLARATION OF L. HIRSH IN SUPPORT OF FUNDING JUNE LUSAIL LEASE PAYMENT, INCLUDING REVIEW OF PAST PLEADINGS AND DECLARATIONS RE LUSAIL JOINT VENTURE.
04/13/13	3.70	LEVIN, DOUGLAS G	DRAFT, EDIT AND PROOFREAD DECLARATION IN SUPPORT OF FUNDING UPCOMING LUSAIL PAYMENT, INCLUDING REVIEW OF PREVIOUS PLEADINGS RE LUSAIL (3.5); EMAILS WITH C. MILLET AND J. WEISSER RE SAME DECLARATION (.2).
04/14/13	0.40	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER AND A&M REGARDING INQUIRIES RELATED TO EXECUTORY CONTRACTS.
	1.20	WEISSER, JOSHUA	CONFERENCE WITH D. LUSAIL REGARDING EXECUTORY CONTRACT ISSUES (.2); REVIEW AND ANALYSIS OF VENDOR CONTRACTS FOR A. DOSHI (.9); RELATED CORRESPONDENCE WITH S. KOTARBA (.1).

0.30	LEVIN, DOUGLAS G	EDIT DECLARATION IN SUPPORT OF FUNDING UPCOMING LUSAIL PAYMENT (.2); EMAILS AND TELEPHONE CONFERENCE WITH J. WEISSER RE SAME DECLARATION (.1).	
04/15/13	0.20	KELSEY, MATTHEW K	CORRESPONDENCE WITH J. WEISSER AND S. KOTARBA REGARDING EXECUTORY CONTRACT ISSUES.
0.90	WEISSER, JOSHUA	DRAFT MEMORANDUM TO S. KOTARBA REGARDING EXECUTORY CONTRACT ANALYSIS (.8); RELATED CONFERENCE WITH S. KOTARBA (.1).	
0.30	LEVIN, DOUGLAS G	CORRESPONDENCES WITH J. MAKUCH (A&M), C. MILLET AND J. WEISSER RE COORDINATING UPCOMING LUSAIL PAYMENT.	
04/17/13	0.80	KELSEY, MATTHEW K	COORDINATE WITH COMPANY REGARDING EXECUTORY CONTRACTS.
1.20	BOUSLOG, MATTHEW G	DRAFT NOTICE TO EXECUTORY CONTRACT COUNTERPARTIES (1.0); EMAILS WITH J. WEISSER, K. MARTORANA AND A. MOSKOWITZ RE SAME (.2).	
04/18/13	0.50	KELSEY, MATTHEW K	COORDINATE WITH COMPANY, A&M AND GDC TEAM REGARDING LIST OF ASSUMED EXECUTORY CONTRACTS.
04/22/13	0.40	BOUSLOG, MATTHEW G	DRAFT NOTICE OF TREATMENT FOR EXECUTORY CONTRACTS.
04/23/13	0.90	BOUSLOG, MATTHEW G	DRAFT NOTICE OF TREATMENT FOR EXECUTORY CONTRACTS.
04/25/13	0.10	MILLET, CRAIG H	EMAIL RE ORACLE APPEARANCE.

04/26/13			
0.80	KELSEY, MATTHEW K	ATTENTION TO EXECUTORY CONTRACT ASSUMPTION ISSUES.	
04/28/13			
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH AND TO C. COMBS, M. CHOWDHURY AND H. THOMPSON REGARDING ORACLE SOFTWARE CONTRACT.	
04/30/13			
0.10	ROSENTHAL, MICHAEL A	EMAILS WITH J. GRAVES REGARDING VARIOUS EXECUTORY CONTRACTS.	
0.60	KELSEY, MATTHEW K	ATTENTION TO EXECUTORY CONTRACT ISSUES.	
1.30	GRAVES, JEREMY L	PREPARE FOR AND ATTEND TELECONFERENCE WITH COMPANY AND A&M REGARDING ASSUMED EXECUTORY CONTRACTS LIST.	

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FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.30	\$1,090.00	\$ 327.00
MATTHEW K. KELSEY	0.50	875.00	437.50
JOSHUA WEISSER	2.90	785.00	2,276.50
JEREMY L. GRAVES	2.50	665.00	1,662.50
DOUGLAS G. LEVIN	76.30	580.00	44,254.00
BRIAN J. KIM	4.00	695.00	2,780.00
ALAN MOSKOWITZ	0.50	695.00	347.50
MATTHEW G. BOUSLOG	4.60	465.00	2,139.00
DUKE K. AMPONSAH	36.10	365.00	13,176.50
MORGAN M. WOLFE	40.20	265.00	<u>10,653.00</u>

Total Services \$ 78,053.50

Total Services, Costs/Charges 78,053.50

BALANCE DUE \$ 78,053.50

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

Detail Services:

04/01/13
5.50 LEVIN, DOUGLAS G DRAFT AND EDIT GIBSON DUNN'S THIRD INTERIM FEE APPLICATION, INCLUDING REVIEW OF TIME ENTRIES DURING THE INTERIM COMPENSATION PERIOD AND REVIEW OF PLEADINGS FILED DURING INTERIM COMPENSATION PERIOD IN ORDER TO SUMMARIZE SAME IN FEE APPLICATION.

3.50 AMPONSAH, DUKE K REVISE PREBILL.

04/02/13
4.40 LEVIN, DOUGLAS G DRAFT AND EDIT GIBSON DUNN'S THIRD INTERIM FEE APPLICATION, INCLUDING REVIEW OF TIME ENTRIES DURING THE INTERIM COMPENSATION PERIOD AND REVIEW OF PLEADINGS FILED DURING INTERIM COMPENSATION PERIOD IN ORDER TO SUMMARIZE SAME IN FEE APPLICATION (3.9); CORRESPONDENCES WITH J. PAIGE, D. AMPONSAH AND A. MOSKOWITZ RE PREPARATION OF FINANCIAL FIGURES FOR INCLUSION IN FEE APPLICATION AND UPDATING OTHER NARRATIVE SUMMARIES THEREIN TO REFERENCE TIME ENTRIES FOR MARCH 2013 (.3); CORRESPONDENCES WITH J. MAKUCH AND S. FULLER (A&M) RE FINANCIAL FIGURES FOR REFERENCE IN FEE APPLICATION (.2).

0.10 KIM, BRIAN J EMAIL TO M. ROSENTHAL RE: SUPPLEMENTAL DISCLOSURE.

2.90 BOUSLOG, MATTHEW G ANALYZE FEE STATEMENTS AND BILLING RECORDS (1.1); EMAILS WITH K. MEDRANO, D. LEVIN AND C. BABCOCK RE SAME (.3); REVISE FEE APPLICATION (1.1); CALLS WITH J. GRAVES AND C. BABCOCK RE SAME (.4).

4.20 AMPONSAH, DUKE K REVISE PREBILL.

4.00	WOLFE, MORGAN M	REVIEW MEMO FROM D. LEVIN RE ANTICIPATED FILING OF GDC THIRD INTERIM FEE APPLICATION AND PROPOSED SCHEDULING (.5); DISCUSSIONS WITH D. AMPONSAH RE NEXT STEPS (.3); EMAIL FROM J. PAIGE WITH ATTACHED PREBILL (.2); RETRIEVE PREBILL FROM D. AMPONSAH(.2); REVIEW AND REVISE GDC MARCH PREBILL IN PREPARATION FOR MARCH MONTHLY FEE STATEMENT (2.8).
04/03/13		
0.70	LEVIN, DOUGLAS G	CORRESPONDENCES WITH M. BOUSLOG RE EDITS TO GIBSON DUNN'S THIRD INTERIM FEE APPLICATION (.1); DRAFT AND EDIT SAME FEE APPLICATION (.5); CORRESPONDENCES WITH D. AMPONSAH AND M. WOLFE RE PREPARATION OF SAME APPLICATION (.1).
0.80	BOUSLOG, MATTHEW G	REVISE FEE APPLICATION (.7); EMAILS WITH D. LEVIN RE SAME (.1).
4.00	AMPONSAH, DUKE K	REVISE PREBILL.
4.70	WOLFE, MORGAN M	REVIEW AND REVISE GDC MARCH PREBILL IN PREPARATION FOR MARCH MONTHLY FEE STATEMENT.
04/04/13		
0.30	ROSENTHAL, MICHAEL A	REVISE SUPPLEMENTAL DISCLOSURE.
0.50	KELSEY, MATTHEW K	REVIEW AND REVISE SUPPLEMENTAL GDC DISCLOSURE.
3.40	LEVIN, DOUGLAS G	CORRESPONDENCES WITH J. PAIGE AND D. AMPONSAH RE PREPARATION OF TIME ENTRIES FOR INCLUSION IN UPCOMING MONTHLY FEE STATEMENT, AND REVIEW INITIAL DRAFT OF TIME ENTRIES (.2); CORRESPONDENCES WITH M. BOUSLOG AND A. MOSKOWITZ RE DRAFTING SECTIONS OF THIRD INTERIM FEE APPLICATION (.4); DRAFT AND EDIT SAME FEE APPLICATION (2.8).
2.10	KIM, BRIAN J	REVIEW AND REVISE SUPPLEMENTAL DISCLOSURE (2.0). EMAIL TO M. ROSENTHAL RE: SAME (.1).

0.60 BOUSLOG, MATTHEW G REVISE FEE APPLICATION (.4); EMAILS WITH D. LEVIN
RE SAME (.2).

4.10 AMPONSAH, DUKE K REVISE PREBILL.

3.90 WOLFE, MORGAN M DRAFT EMAIL MEMO TO T. LONG RE GDC MARCH
PREBILL TIME ENTRIES AND CONFIRMATION OF
MATTER DESCRIPTION(.7); REVIEW AND REVISE GDC
MARCH PREBILL IN PREPARATION FOR MARCH
MONTHLY FEE STATEMENT (3.2).

2.10 WOLFE, MORGAN M REVISE MARCH PREBILL AND CONTINUE TO DRAFT
MARCH FEE STATEMENT

04/05/13
1.60 LEVIN, DOUGLAS G DRAFT AND EDIT INTERIM FEE APPLICATION (1.3);
VARIOUS INTERNAL CORRESPONDENCES RE
PREPARATION OF SAME FEE APPLICATION AND
UPCOMING MONTHLY FEE STATEMENT (.3).

1.80 KIM, BRIAN J COORDINATE WITH D. AMPONSAH AND M. WOLFE
FOR FILING OF SUPPLEMENTAL DISCLOSURE (.3);
REVIEW MARCH PREBILL FOR POTENTIAL
NARRATIVE ADDITIONS TO DRAFT QUARTERLY FEE
APPLICATION (1.5).

4.50 AMPONSAH, DUKE K REVISE PREBILL (4.1); PREPARE AND FILE
SUPPLEMENTAL DISCLOSURE OF GDC (.4).

04/06/13
3.10 LEVIN, DOUGLAS G REVIEW, REDACT AND CORRECT TIME ENTRIES IN
PRE-BILL FOR INCLUSION IN UPCOMING MONTHLY
FEE STATEMENT, AND ALSO FOR REFERENCE IN
UPCOMING INTERIM FEE APPLICATION.

04/07/13
3.80 LEVIN, DOUGLAS G REVIEW, REDACT AND CORRECT TIME ENTRIES IN
PRE-BILL FOR INCLUSION IN UPCOMING MONTHLY
FEE STATEMENT, AND ALSO FOR REFERENCE IN
UPCOMING INTERIM FEE APPLICATION (3.6);
CORRESPONDENCES WITH A. MOSKOWITZ, J. PAIGE,
D. AMPONSAH AND M. WOLFE RE PREPARATION OF
SAME FEE STATEMENT AND FEE APPLICATION (.2).

04/08/13

- 0.20 LEVIN, DOUGLAS G EMAILS WITH A. MOSKOWITZ RE DRAFT SECTIONS OF UPCOMING INTERIM FEE APPLICATION (.1); EMAILS WITH M. WOLFE AND D. AMPONSAH RE PREPARATION OF UPCOMING MONTHLY FEE STATEMENT AND REVIEW OF DRAFT OF SAME STATEMENT (.1).
- 0.50 MOSKOWITZ, ALAN DRAFT PORTION OF THIRD INTERIM FEE APPLICATION.
- 2.90 AMPONSAH, DUKE K REVIEW AND REVISE EXHIBITS RE: ARCAPITA MARCH 2013 FEE STATEMENT.
- 4.70 WOLFE, MORGAN M REVISE AND REDACT PREBILL (2.9); REVIEW MEMO FROM D. LEVIN RE COMMENTS AND REVISIONS TO PREBILL (1.0); CONVERSATIONS WITH D. AMPONSAH RE SAME (.6); FOLLOW UP EMAILS RE SAME (.2).

04/09/13

- 4.50 LEVIN, DOUGLAS G REVIEW TENTATIVE MONTHLY FEE STATEMENT AND PERFORM QUALITY CONTROL OF REDACTIONS TO TIME ENTRIES (.6); DRAFT AND EDIT THIRD INTERIM FEE APPLICATION, INCLUDING REVIEW OF PREVIOUS MONTHLY FEE STATEMENTS AND INTERIM FEE APPLICATIONS (3.2); EMAILS WITH D. AMPONSAH AND M. WOLFE RE COORDINATING FINANCIAL FIGURES FOR REFERENCE IN SAME APPLICATION (.2), REVISIONS TO REDACTIONS IN FEE STATEMENT (.3), AND INTERNAL PROTOCOL RE PREPARATION OF FEE STATEMENTS (.2).
- 1.70 AMPONSAH, DUKE K CONFER WITH M. ROSENTHAL RE: FEBRUARY 2013 ARCAPITA MONTHLY FEE STATEMENT(.6); REVIEW AND REVISE EXHIBITS RE: ARCAPITA MARCH 2013 FEE STATEMENT(1.1).
- 2.80 WOLFE, MORGAN M DISCUSSIONS AND REVIEW OF CORRESPONDENCE WITH D. AMPONSAH, Y. MEZA RE ATTORNEY HIRE DATES FOR INCLUSION IN FEE APPLICATION CHARTS(.5); CONTINUE DRAFTING FEE APPLICATION (2.3).

04/10/13

6.50 LEVIN, DOUGLAS G

REVIEW TENTATIVE MONTHLY FEE STATEMENT AND PERFORM QUALITY CONTROL OF REDACTIONS TO TIME ENTRIES (.5); DRAFT AND EDIT THIRD INTERIM FEE APPLICATION, INCLUDING REVIEW OF PREVIOUS MONTHLY FEE STATEMENTS AND INTERIM FEE APPLICATIONS (5.4); EMAILS WITH D. AMPONSAH AND M. WOLFE RE COORDINATING FINANCIAL FIGURES FOR REFERENCE IN SAME APPLICATION (.4) AND FINALIZING UPCOMING MONTHLY FEE STATEMENT (.2).

3.60 AMPONSAH, DUKE K

PREPARE DRAFT OF MARCH 2013 ARCAPITA FEE STATEMENT(2.7); BEGIN PREPARING DRAFTS OF EXHIBITS FOR ARCAPITA THIRD INTERIM FEE APPLICATION(.9).

3.50 WOLFE, MORGAN M

REVIEW EMAIL FROM D. LEVIN RE ARCAPITA NET FIGURES FOR FEE APPLICATION (.5); ATTENTION TO CALCULATIONS FOR FEE APPLICATION AND COMPILE DATA INTO CHARTS PER REQUEST FROM D. LEVIN (3.0).

04/11/13

1.10 LEVIN, DOUGLAS G

DRAFT AND EDIT THIRD INTERIM FEE APPLICATION (.9); TELEPHONE CONFERENCE WITH K. MARTORANA, AND CORRESPONDENCES WITH K. MARTORANA AND J. GRAVES RE REVIEW OF SECTIONS OF SAME APPLICATION (.2).

2.60 AMPONSAH, DUKE K

REVISE DRAFTS OF EXHIBITS FOR ARCAPITA THIRD INTERIM FEE APPLICATION.

04/12/13

4.90 LEVIN, DOUGLAS G

DRAFT AND EDIT THIRD INTERIM FEE APPLICATION (4.4); EMAILS TO S. CHI, D. AMPONSAH AND M. WOLFE RE COORDINATING FINANCIAL FIGURES FOR REFERENCE IN SAME APPLICATION (.2); EMAILS WITH S. FULLER (A&M) AND M. ROSENTHAL RE FORECASTING GIBSON DUNN'S FEES AND EXPENSES FOR UPCOMING MONTHS (.3).

1.40 AMPONSAH, DUKE K

REVISE DRAFTS OF EXHIBITS FOR ARCAPITA THIRD INTERIM FEE APPLICATION.

2.50	WOLFE, MORGAN M	FOLLOW UP EMAIL TO BILLING DEPARTMENT RE PRIOR REQUEST FOR DOCUMENT PRODUCTION TO DETERMINE DISCREPANCIES IN TIMEKEEPER FEES(.3); MULTIPLE DISCUSSIONS WITH D. LEVIN AND D. AMPONSAH RE SAME (1.2); REVIEW EMAIL FROM BILLING DEPARTMENT WITH EXPLANATIONS FOR SAID VARIANCES (1.0).
04/14/13		
3.00	LEVIN, DOUGLAS G	DRAFT, EDIT AND PROOFREAD THIRD INTERIM FEE APPLICATION, INCLUDING REVIEW OF VARIOUS PLEADINGS FILED DURING THE INTERIM COMPENSATION PERIOD.
04/15/13		
9.30	LEVIN, DOUGLAS G	DRAFT, EDIT AND PROOFREAD TENTATIVE FINAL DRAFT OF (LENGTHY) THIRD INTERIM FEE APPLICATION (7.0); REVIEW VARIOUS PLEADINGS FILED IN CHAPTER 11 CASES, INCLUDING MONTHLY FEE STATEMENTS, FOR REFERENCE IN SAME APPLICATION (1.7); CORRESPONDENCES WITH M. WOLFE AND D. AMPONSAH RE FINALIZING CHARTS AND ANALYTICAL SUMMARIES IN SAME APPLICATION (.2); REVIEW AND EDIT SAME CHARTS AND SUMMARIES, AND INCORPORATE SAME IN APPLICATION (.4).
2.70	AMPONSAH, DUKE K	PREPARE AND FILE GIBSON DUNN MARCH 2013 FEE STATEMENT, SEND TO GCG FOR SERVICE AND PREPARE PACKAGE FOR DELIVERY TO CHAMBERS AND THE UNITED STATES TRUSTEE (1.0); REVISE DRAFTS OF EXHIBITS FOR ARCAPITA THIRD INTERIM FEE APPLICATION (1.7).
04/16/13		
2.90	WEISSER, JOSHUA	REVISIONS TO GIBSON DUNN FEE APPLICATION (2.7); DRAFT MEMORANDUM TO INTERNAL TEAM (.2).
3.00	LEVIN, DOUGLAS G	DRAFT, EDIT AND PROOFREAD THIRD INTERIM FEE APPLICATION, AND COORDINATE INCORPORATION OF CHARTS AND EXHIBITS IN SAME (2.4); CORRESPONDENCES (.3) AND TELEPHONE CONFERENCE WITH J. WEISSER (.1) REVIEW AND COMMENTS TO APPLICATION; EDIT APPLICATION IN ORDER TO INCORPORATE SAME COMMENTS (.2).

2.00	WOLFE, MORGAN M	TELEPHONE CONFERENCE WITH D. LEVIN RE REVISIONS TO FEE APPLICATION (.6); FOLLOW UP EMAIL FROM D. LEVIN WITH REVISED DRAFT(.2); IMPLEMENT COMMENTS FROM D. LEVIN INTO DRAFT OF FEE APPLICATION (1.2).
04/17/13		
7.00	LEVIN, DOUGLAS G	DRAFT, EDIT AND PROOFREAD THIRD INTERIM FEE APPLICATION, INCLUDING TO INCORPORATE COMMENTS OF J. WEISSER (4.8); REVIEW COMMENTS TO APPLICATION PROVIDED BY J. WEISSER (.8); TELEPHONE CONFERENCE WITH M. WOLFE (.2) AND CORRESPONDENCES WITH S. FULLER (A&M), D. AMPONSAH AND M. WOLFE (.5) RE ASSEMBLING VARIOUS FIGURES AND CHARTS FOR INCLUSION IN SAME APPLICATION; INCORPORATE AND CONFIRM REVISED FIGURES PROVIDED BY M. WOLFE (.5); DRAFT EMAIL TO J. GRAVES AND K. MARTORANA RE VERIFYING ACCURACY OF DESCRIPTIONS OF PLAN AND COOPERATION TERM SHEET IN FEE APPLICATION (.2).
0.10	BOUSLOG, MATTHEW G	TELEPHONE CONFERENCE WITH D. LEVIN RE FEE APPLICATION.
2.40	WOLFE, MORGAN M	CONTINUE DRAFTING AND REVISING THIRD INTERIM FEE APPLICATION.
04/18/13		
3.60	LEVIN, DOUGLAS G	DRAFT, EDIT AND PROOFREAD THIRD INTERIM FEE APPLICATION (3.2); CORRESPONDENCES WITH S. FULLER (A&M), D. AMPONSAH AND M. WOLFE RE ASSEMBLING VARIOUS FIGURES AND CHARTS FOR INCLUSION IN SAME APPLICATION (.4).
2.00	WOLFE, MORGAN M	ATTENTION TO FEE APPLICATION REVISIONS RE VOLUNTARY REDUCTIONS OF FEES EXPENDED FROM TRANSITORY TIME KEEPERS
04/19/13		
2.50	GRAVES, JEREMY L	REVIEW AND COMMENT ON SECTIONS OF FEE APPLICATION RELATING TO PLAN AND DISCLOSURE STATEMENT.

5.80 LEVIN, DOUGLAS G DRAFT, EDIT AND PROOFREAD TENTATIVE FINAL DRAFT OF THIRD INTERIM FEE APPLICATION, INCLUDING INCORPORATION OF COMMENTS FROM J. GRAVES AND INCORPORATION OF REVISED FINANCIAL FIGURES (4.6); REVIEW COMMENTS FROM J. GRAVES (.6); CORRESPONDENCES WITH J. GRAVES RE SAME COMMENTS (.1); TELEPHONE CONFERENCES WITH M. BOUSLOG (.3); CORRESPONDENCES WITH M. ROSENTHAL, M. BOUSLOG AND OTHERS RE MODIFICATIONS TO PREVIOUS MONTHLY FEE STATEMENTS (.2).

0.20 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH D. LEVIN RE FEE APPLICATION.

5.10 WOLFE, MORGAN M ATTENTION TO FEE APPLICATION, EDIT AND REVISE FEE NUMBERS PURSUANT TO TERMS OF VOLUNTARY REDUCTION (4.0); EMAILS AND PHONE CALLS WITH D. LEVIN RE SAME (1.1).

04/22/13
1.50 LEVIN, DOUGLAS G DRAFT AND EDIT GIBSON DUNN'S THIRD INTERIM FEE APPLICATION, INCLUDING BY UPDATING RELEVANT FINANCIAL FIGURES (1.1); CORRESPONDENCES WITH S. FULLER (A&M) AND M. ROSENTHAL RE REVIEW OF SAME APPLICATION AND PROVIDING FORECASTS OF GIBSON DUNN'S FEES AND EXPENSES GOING FORWARD (.4).

04/23/13
1.00 LEVIN, DOUGLAS G CORRESPONDENCES WITH M. ROSENTHAL RE COMMENTS TO GIBSON DUNN'S THIRD INTERIM FEE APPLICATION (.1); REVIEW SAME COMMENTS AND EDIT APPLICATION TO INCORPORATE COMMENTS (.8); CORRESPONDENCES WITH M. ROSENTHAL AND J. PAIGE RE GIBSON DUNN'S MONTHLY FEE STATEMENT FOR MARCH 2013 (.1).

04/24/13
2.40 LEVIN, DOUGLAS G CORRESPONDENCES WITH M. ROSENTHAL, D. AMPONSAH AND S. FULLER (A&M) RE COMMENTS TO GIBSON DUNN'S THIRD INTERIM FEE APPLICATION AND FILING OF SAME (.4); REVIEW SAME COMMENTS AND EDIT APPLICATION TO INCORPORATE COMMENTS (.6); EDIT, PROOFREAD AND COORDINATE FILING OF SAME APPLICATION (1.4).

0.90 AMPONSAH, DUKE K

PREPARE AND FILE GDC THIRD INTERIM FEE
APPLICATION (.6); COORDINATE SERVICE WITH GCG
(.3).

04/25/13

0.50 WOLFE, MORGAN M

REVIEW EMAILS RE FEE STATEMENT FILINGS AND
FEE APPLICATION FILINGS FROM D. LEVIN.

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FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.20	\$1,090.00	\$ 218.00
MATTHEW K. KELSEY	0.40	875.00	350.00
JEREMY L. GRAVES	0.60	665.00	399.00
DOUGLAS G. LEVIN	13.40	580.00	7,772.00
ALAN MOSKOWITZ	1.00	695.00	695.00
DUKE K. AMPONSAH	10.50	365.00	3,832.50
MORGAN M. WOLFE	5.90	265.00	<u>1,563.50</u>

Total Services \$ 14,830.00

Total Services, Costs/Charges 14,830.00

BALANCE DUE \$ 14,830.00

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

Detail Services:

04/02/13
0.50 LEVIN, DOUGLAS G CORRESPONDENCES WITH M. RIELA (LATHAM), D. AMPONSAH AND J. WEISSER RE REVIEW AND FILING OF EY SUPPLEMENTAL DECLARATION (.1); CORRESPONDENCES WITH S. BARNARD (LINKLATERS) AND M. ROSENTHAL RE RESOLUTION OF ISSUES CONCERNING DISCLOSURES IN LINKLATERS' THIRD INTERIM FEE APPLICATION (.4).

0.80 AMPONSAH, DUKE K PREPARE AND FILE SUPPLEMENTAL DISCLOSURE OF ERNST & YOUNG AND COORDINATE WITH GCG ON SERVICE.

04/03/13
0.20 KELSEY, MATTHEW K CORRESPONDENCE WITH D. LEVIN REGARDING E&Y SUPPLEMENTAL DISCLOSURE.

0.40 GRAVES, JEREMY L RESPOND TO COMMITTEE INFORMATION REQUEST REGARDING E&Y DECLARATION.

1.10 LEVIN, DOUGLAS G CORRESPONDENCES WITH M. RIELA (LATHAM) RE FILING OF EY BAHRAIN SUPPLEMENTAL DISCLOSURE (.1); CORRESPONDENCES WITH S. FULLER (A&M) RE A&M'S MONTHLY FEE STATEMENT (.2); REVIEW, EDIT AND COORDINATE FILING OF SAME (.3); CORRESPONDENCES WITH S. FULLER RE RESOLUTION OF EPIQ PAYMENT ISSUES AND REVIEW VARIOUS PLEADINGS, INCLUDING RETENTION ORDER, RE SAME ISSUE (.5).

2.10 WOLFE, MORGAN M ATTENTION TO REQUEST FROM D. LEVIN RE FILING OF A&M FEE STATEMENT AND EXHIBITS (.7); REVIEW CORRESPONDENCE RE SAME (.4); ELECTRONICALLY FILE AND COORDINATE SERVICE OF A&M JANUARY FEE STATEMENT (1.0).

04/04/13
0.20 KELSEY, MATTHEW K CORRESPONDENCE WITH D. LEVIN REGARDING E&Y DISCLOSURE.

0.10	LEVIN, DOUGLAS G	CORRESPONDENCES WITH S. FULLER (A&M) RE FILING OF PROFESSIONALS' THIRD INTERIM FEE APPLICATIONS.
1.00	MOSKOWITZ, ALAN	DRAFT PORTIONS OF THIRD INTERIM FEE APPLICATION.
04/05/13		
0.20	GRAVES, JEREMY L	RESPOND TO COMMITTEE INFORMATION REQUEST REGARDING E&Y DECLARATION.
0.20	LEVIN, DOUGLAS G	DRAFT EMAIL TO REPRESENTATIVES OF ALL PROFESSIONALS RETAINED IN THE CHAPTER 11 CASES RE HEARING AND FILING DATES IN CONNECTION WITH UPCOMING ROUND OF INTERIM FEE APPLICATIONS.
04/07/13		
0.20	LEVIN, DOUGLAS G	CORRESPONDENCES WITH M. RIELA (LATHAM), D. AMPONSAH AND M. WOLFE RE REVIEW AND FILING OF EY BAHRAIN INTERIM FEE APPLICATION.
04/08/13		
0.10	LEVIN, DOUGLAS G	CORRESPONDENCES WITH M. RIELA (LATHAM) RE CONFIRMATION OF FILING OF FEE APPLICATION OF EY BAHRAIN AND PROVIDE FILED COPY OF SAME.
0.50	AMPONSAH, DUKE K	PREPARE AND FILE ERNST & YOUNG FEE APPLICATION AND SEND TO GCG FOR SERVICE.
04/11/13		
2.20	WOLFE, MORGAN M	CORRESPONDENCE RE LINKLATERS MONTHLY FEE STATEMENT AND FILING (1.1); REVIEW DOCKET FOR ENTRY THEREOF AND UPDATE FIRM DRIVE WITH FILES (1.1).
04/12/13		
0.10	LEVIN, DOUGLAS G	COORDINATE PROFESSIONALS' FILING OF UPCOMING THIRD INTERIM FEE APPLICATIONS.
0.50	AMPONSAH, DUKE K	PREPARE AND FILE LINKLATERS MARCH 2013 FEE STATEMENT.

04/17/13			
0.10	LEVIN, DOUGLAS G	CORRESPONDENCES WITH J. GARZA (KPMG) AND D. AMPONSAH RE REVIEW AND FILING OF KPMG MONTHLY FEE STATEMENT, AND COORDINATE FILING OF SAME.	
0.60	AMPONSAH, DUKE K	PREPARE AND FILE KPMG LLP MARCH 2013 FEE STATEMENT AND COORDINATE SERVICE WITH GCG.	
04/18/13			
1.70	LEVIN, DOUGLAS G	CORRESPONDENCES WITH C. BARBOUR (TROWERS) RE REVIEW AND FILING OF TROWERS' MONTHLY FEE STATEMENT, AND COORDINATE FILING OF SAME (.1); TELEPHONE CONFERENCES WITH F. O'DRISCOLL (MOURANT) (.2) AND B. KIM (.3) RE COORDINATING COMPENSATION MATTERS WITH NEWLY RETAINED A. ZACAROLI; CORRESPONDENCES WITH A. ZACAROLI, J. SCOTT AND F. O'DRISCOLL RE OVERVIEW OF COMPENSATION PROCEDURES IN CHAPTER 11 CASES AND ASSISTING A. ZACAROLI RE SAME (1.1).	
0.60	AMPONSAH, DUKE K	PREPARE AND FILE TROWERS MARCH 2013 MONTHLY FEE STATEMENT AND COORDINATE SERVICE WITH GCG.	
04/19/13			
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH UCC AND C. MILLET REGARDING PREPARATION FOR HEARING REGARDING EUROLOG FEES.	

04/22/13

3.40 LEVIN, DOUGLAS G

HEAVY CORRESPONDENCES WITH REPRESENTATIVES FROM ALL OF THE PROFESSIONALS RETAINED BY THE DEBTORS, INCLUDING J. GARZA (KPMG), F. O'DRISCOLL (MOURANT), C. BARBOUR (TROWERS), M. KELLY AND N. VOUDOURIS (ROTHSCHILD), S. BARNARD (LINKLATERS), AND S. FULLER, J. MAKUCH AND K. GERBER (A&M), RE COORDINATING FILING OF THEIR INTERIM FEE APPLICATIONS AND MONTHLY FEE STATEMENTS AND VARIOUS RELATED ISSUES (1.4); REVIEW AND COORDINATE FILING OF SAME FEE APPLICATIONS AND MONTHLY FEE STATEMENTS (1.1); TELEPHONE CONFERENCE WITH K. GERBER (A&M) RE SAME (.1); CORRESPONDENCES WITH G. ULVAD AND N. KAMPHAUS (MILBANK) RE COORDINATING FILING OF COMMITTEE'S PROFESSIONALS' FEE APPLICATIONS AND RELATED ISSUES (.1); CORRESPONDENCES WITH J. COSTA, M. KILLICK (SOUTH SQUARE) AND B. KIM RE SUBMITTING MONTHLY FEE STATEMENT ON BEHALF OF A. ZACAROLI (.3); DRAFT AND EDIT FEE STATEMENT OF A. ZACAROLI (.4).

3.90 AMPONSAH, DUKE K

PREPARE AND FILE KPMG LLP AND ALVAREZ AND MARSAL MONTHLY FEE STATEMENTS(1.4); PREPARE AND FILE KPMG LLP, KPMG LLP(UK), LINKLATERS, TROWERS AND HAMLIN INTERIM FEE APPLICATIONS(2.1); COORDINATE SERVICE WITH GCG RE: SAME(.4).

04/23/13

4.90 LEVIN, DOUGLAS G

HEAVY CORRESPONDENCES WITH REPRESENTATIVES FROM ALL OF THE PROFESSIONALS RETAINED BY THE DEBTORS, INCLUDING J. GARZA (KPMG), F. O'DRISCOLL (MOURANT), C. BARBOUR (TROWERS), A. SVOYSKIY, M. KELLY AND N. VOUDOURIS (ROTHSCHILD), S. BARNARD (LINKLATERS), AND S. FULLER, J. MAKUCH AND K. GERBER (A&M), RE COMMENTS TO MONTHLY FEE STATEMENTS AND INTERIM COMPENSATION APPLICATIONS (1.0); TELEPHONE CONFERENCES WITH S. FULLER (A&M) RE COMMENTS TO A&M FEE APPLICATION (.5); REVIEW AND PROVIDE COMMENTS TO MONTHLY FEE STATEMENTS AND INTERIM FEE APPLICATIONS OF MOURANT (.8), A&M (.7), AND ROTHSCHILD (.5); CORRESPONDENCES AND TELEPHONE CONFERENCE WITH D. AMPONSAH RE FILING AND SERVING NUMEROUS MONTHLY FEE STATEMENTS AND INTERIM COMPENSATION APPLICATIONS (.6); DRAFT, EDIT AND PROOFREAD MONTHLY FEE STATEMENT FOR A. ZACAROLI (.7); CORRESPONDENCE WITH J. COSTA, M. KILLICK (SOUTH SQUARE) AND B. KIM RE FILING SAME MONTHLY FEE STATEMENT (.1).

2.80 AMPONSAH, DUKE K

PREPARE AND FILE ALVAREZ AND MARSAL, ANTONY ZACAROLI, MOURANT OZANNES AND ROTHSCHILD INC., MONTHLY FEE STATEMENTS (1.0); PREPARE AND FILE ALVAREZ AND MARSAL AND MOURANT OZANNES INTERIM FEE APPLICATIONS (.8); COORDINATE SERVICE WITH GCG RE: SAME (.4); CONFER WITH D. LEVIN RE: SAME (.6).

04/24/13

1.00 LEVIN, DOUGLAS G

CORRESPONDENCES WITH REPRESENTATIVES FROM ALL OF THE PROFESSIONALS RETAINED BY THE DEBTORS RE ADVISING PROFESSIONALS IN CONNECTION WITH UPCOMING FEE APPLICATION HEARING (.5); COORDINATE NECESSARY WORK STREAMS IN PREPARATION FOR SAME HEARING WITH S. FULLER (A&M) AND G. ULVAD (MILBANK) (.5).

0.80 AMPONSAH, DUKE K

PREPARE AND FILE ROTHSCHILD INC. INTERIM FEE APPLICATIONS(.5); COORDINATE SERVICE WITH GCG RE: SAME(.3).

04/29/13

1.60 WOLFE, MORGAN M

ATTENTION TO REQUEST FROM UST REGARDING
FEE APPLICATION REVIEW FOR PROPOSED
REDUCTIONS OF FEES

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

INSURANCE
30561-00112

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MERYL L. YOUNG	0.10	\$ 985.00	\$ 98.50
CRAIG H. MILLET	13.10	1,040.00	13,624.00
MICHAEL A. ROSENTHAL	0.60	1,090.00	654.00
MATTHEW K. KELSEY	0.50	875.00	437.50
JOSHUA WEISSER	2.60	785.00	2,041.00
AYESHA CHATTERJEE	0.70	595.00	416.50
MATTHEW G. BOUSLOG	1.30	465.00	604.50

Total Services \$ 17,876.00

Total Services, Costs/Charges 17,876.00

BALANCE DUE \$ 17,876.00

INSURANCE
30561-00112

Detail Services:

03/26/13			
0.20	CHATTERJEE, AYESHA		REVIEW DATA SITE FOR INSURANCE CONTRACTS IN DISCUSSION WITH S. LIU.
04/09/13			
0.50	KELSEY, MATTHEW K		COORDINATE WITH J. WEISSER AND A. KIM REGARDING INSURANCE ISSUE.
04/11/13			
0.80	MILLET, CRAIG H		EMAILS REGARDING TAIL POLICY AND EXTENSIONS OF D&O COVERAGE.
0.60	ROSENTHAL, MICHAEL A		REVIEW D&O POLICY FOR COVERAGES (.4); EMAILS WITH H. THOMPSON, A. KIM REGARDING D&O COVERAGES, TAIL AND RENEWAL (.2)
0.60	BOUSLOG, MATTHEW G		ANALYZE D&O INSURANCE POLICY (.4); EMAILS WITH C. MILLET RE SAME (.2).
04/15/13			
1.50	MILLET, CRAIG H		DRAFT SUBMISSION OF CLAIM RE MFI CLAIM.
04/16/13			
0.10	YOUNG, MERYL L		TELEPHONE CONFERENCE AND EMAILS WITH C. MILLET RE INSURANCE ISSUE.
2.50	MILLET, CRAIG H		DRAFT CLAIM SUBMISSION LANGUAGE RE MFI CLAIMS AND EMAILS AND CALLS RE SAME (2.2); EMAILS FROM MFI RE CONTACTING INSURERS, EMAILS WITH COMPANY RE SAME (.3).
1.60	WEISSER, JOSHUA		REVISIONS TO RESPONSES TO QUESTIONS REGARDING CHAPTER 11 CASES IN CONNECTION WITH INSURANCE ISSUES (.8); RELATED CORRESPONDENCE WITH C. MILLET (.3) AND REVIEW OF DOCUMENTATION UNDERLYING RELATED OUTSTANDING DISPUTE (.5).

04/17/13	1.50	MILLET, CRAIG H	MULTIPLE EMAILS WITH A. KIM RE MAYHOOLA CLAIMS, LUSAIL AND INSURANCE DISCLOSURE ISSUES AND NOTICE OF CLAIMS TO MARSH (.8); RESPONSE TO COUNSEL FOR MAYHOOLA RE CONTACTING THE CARRIERS (.7).
	0.70	BOUSLOG, MATTHEW G	ANALYZE D&O POLICY (.5); EMAILS WITH C. MILLET RE SAME (.2).
04/18/13	0.90	MILLET, CRAIG H	EMAILS WITH A. KIM REGARDING MAYHOOLA CLAIMS, LUSAIL AND INSURANCE DISCLOSURE ISSUES.
04/22/13	0.40	MILLET, CRAIG H	EMAILS AND CALL WITH A. KIM RE INSURANCE DISCLOSURE AND CLAIM ISSUES.
04/23/13	0.20	MILLET, CRAIG H	EMAILS WITH A. KIM RE ENDORSEMENTS REQUESTED BY MFI.
04/24/13	0.20	MILLET, CRAIG H	EMAILS WITH M. SALZBURG RE NOTICE OF MFI CLAIMS TO CARRIERS.
04/25/13	0.20	MILLET, CRAIG H	EMAILS WITH A. KIM RE QUESTIONS OF INSURERS.
04/26/13	2.10	MILLET, CRAIG H	DRAFT RESPONSE TO QUESTIONS OF INSURERS AND EMAILS WITH A. KIM RE SAME.
04/27/13	0.60	WEISSER, JOSHUA	REVISIONS TO RESPONSES TO INSURANCE QUESTIONNAIRE FOR A. KIM AND C. MILLET

04/29/13

2.60 MILLET, CRAIG H

DRAFT AND REVISE INSURANCE SUBMISSION,
EMAILS WITH A. KIM AND FURTHER ADDITIONS AND
REVISIONS BASED ON QUESTIONS AND COMMENTS
(2.1); EMAILS WITH A. KIM RE COVERAGE EXTENSION
STATUS (.2); EMAILS WITH M. SALZBURG RE
COVERAGE ISSUES AND MODIFICATIONS TO
DISCLOSURE STATEMENT (.3).

0.40 WEISSER, JOSHUA

PREPARE FOR AND ATTEND CALL WITH CLIENT
REGARDING INSURANCE ISSUES

0.50 CHATTERJEE, AYESHA

PREPARE FOR AND PARTICIPATE IN CALL WITH J.
WEISSER, A. KIM, AND G. ULVAD REGARDING
INSURANCE POLICY EXTENSION (0.3); REVIEW
INSURANCE ORDER IN RELATION TO INSURANCE
POLICY EXTENSION AND RENEWAL (0.2).

04/30/13

0.20 MILLET, CRAIG H

EMAILS WITH M. SALZBURG RE COVERAGE ISSUES
AND RELATED EMAIL WITH A KIM.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PLAN & DISCLOSURE STATEMENT
30561-00113

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	147.30	\$1,040.00	\$ 153,192.00
MICHAEL A. ROSENTHAL	280.80	1,090.00	306,072.00
STEVEN P. BUFFONE	270.10	1,090.00	294,409.00
BRUCE D. BOLANDER	10.80	990.00	10,692.00
JEFFREY TRINKLEIN	28.40	1,050.00	29,820.00
J. ALAN BANNISTER	22.60	1,000.00	22,600.00
EMAD H. KHALIL	141.80	990.00	140,382.00
WILLIAM M. RUSTUM	3.30	1,030.00	3,399.00
SELINA S. SAGAYAM	2.80	1,175.00	3,290.00
STEPHEN D. NORDAHL	18.90	995.00	18,805.50
MATTHEW J. WILLIAMS	1.70	960.00	1,632.00
MATTHEW K. KELSEY	70.30	875.00	61,512.50
DANIEL ANGEL	22.80	795.00	18,126.00
JOSHUA WEISSER	102.70	785.00	80,619.50
JONATHAN L. CORSICO	79.60	795.00	63,282.00
JAMES B. O'GRADY	164.50	755.00	124,197.50
JEREMY L. GRAVES	173.30	665.00	115,244.50
KEITH R. MARTORANA	190.90	755.00	144,129.50
SAEE MUZUMDAR	3.30	735.00	2,425.50
JUSTIN J. REDA	62.50	735.00	45,937.50
KEVIN A. MEDRANO	27.80	695.00	19,321.00
BRIAN J. KIM	44.10	695.00	30,649.50
ALAN MOSKOWITZ	224.10	695.00	155,749.50
KATHRYN A. KELLY	0.80	645.00	516.00
MATTHEW G. BOUSLOG	64.80	465.00	30,132.00
TEALE L. CLARK	22.70	510.00	11,577.00
DUKE K. AMPONSAH	22.20	365.00	8,103.00
MORGAN M. WOLFE	10.90	265.00	<u>2,888.50</u>

Total Services

\$1,898,704.50

Total Services, Costs/Charges	1,898,704.50
BALANCE DUE	<u>\$1,898,704.50</u>

PLAN & DISCLOSURE STATEMENT
30561-00113

Detail Services:

03/31/13

1.00 MOSKOWITZ, ALAN

FOLLOW UP LEGAL RESEARCH REGARDING CHATER
IMPACT ON PLAN.

04/01/13

2.00 MILLET, CRAIG H

EMAILS AND CALLS RE OPEN ITEM FOR COMPLETION
ON PLAN AND STATUS OF THE NEGOTIATIONS WITH
THE COMMITTEE OVER THE TERM SHEET (.9); EMAILS
AND CALLS RE PLAN PROVISIONS (.6); REVIEW
REVISED TERMS SHEET AND EMAILS RE SAME (.5).

7.80 ROSENTHAL, MICHAEL A

EXTENDED TELEPHONE CONFERENCE WITH H.
THOMPSON, M. CHOWDHURY, S. BUFFONE
REGARDING REVISIONS TO COOPERATION TERM
SHEET (1.8); REVISE COOPERATION TERM SHEET
RELATIVE TO CHANGES PER CALL (1.2);
CONFERENCE CALL WITH M. TAN, M. CHOWDHURY, S.
BUFFONE, H. THOMPSON, L. HIRSH, T. SNYDER
REGARDING FURTHER REVISIONS TO COOPERATION
TERM SHEET (.7); TELEPHONE WITH L. HIRSH
REGARDING TERM SHEET ISSUES (.2); FURTHER
REVISIONS TO COOPERATION TERM SHEET BASED
ON M. TAN INPUT (1.6); TELEPHONE WITH J. GRAVES
REGARDING TOGGLE SHARES FOR AIHL (.4); REVIEW
PLAN MODIFICATIONS BASED ON TOGGLE SHARE
CONCEPT (.7); TELEPHONE WITH E. FLECK AND S.
BUFFONE REGARDING PLAN ISSUES (.3); EMAIL TO M.
TAN, M CHOWDHURY AND OTHERS REGARDING
SEVERANCE ISSUES IN COOPERATION TERM SHEET
(.2); REVIEW REVISED FEE PROPOSAL RELATED TO
MANAGEMENT SERVICES AGREEMENT (.6); EMAILS
WITH E. FLECK REGARDING DISCLOSURE
STATEMENT HEARING DATE (.1)

- 11.50 BUFFONE, STEVEN P NUMEROUS EMAILS REGARDING REVISIONS TO COOPERATION TERM SHEET (.8); LONG CONFERENCE CALL WITH M. CHOWDHURY, H. THOMPSON AND M. ROSENTHAL REGARDING KEY ISSUES UNDER TERM SHEET (1.8); REVISIONS TO TERM SHEET (1.2); CONFERENCE CALL WITH M. TAN, H. THOMPSON, M. CHOWDHURY AND OTHER SENIOR ARCAPITA MANAGEMENT MEMBERS AND SENIOR ADVISORS TO REVIEW UCC MARK-UP OF TERM SHEET (.7); PREPARE OUTLINE OF KEY ISSUES UNDER THE TERM SHEET (1.1); CALL WITH T. SNYDER (.7); CALL WITH E. FLECK OF MILBANK (.3); MEET WITH M. ROSENTHAL REGARDING REQUIRED CHANGES TO TERM SHEET (.6); REVISE TERM SHEET (1.0); CALL WITH J. O'GRADY (.5); REVIEW REVISED FEE PROPOSAL AS SENT BY M. TAN (.1); ADDITIONAL REVISIONS TO TERM SHEET (1.9); SEVERAL EMAILS WITH M. ROSENTHAL REGARDING OPEN ISSUES UNDER THE TERM SHEET (.8).
- 0.10 TRINKLEIN, JEFFREY REVIEW NEW TERM SHEET.
- 6.30 KHALIL, EMAD H CONSIDER J. GRAVES QUERY RE: ARCSUKUK AND WHETHER THERE ARE ANY SHARI'AH ISSUES IN HAVING NEW ARCAPITA TOPCO (OR ONE OF ITS SUBS) HOLD (AND TAKE DISTRIBUTIONS ON ACCOUNT OF) ITS OWN SUKUK OBLIGATIONS AND/OR PREFERRED STOCK; REVIEW PROPOSED PLAN AND GLOSSARY IN ANALYZING SAME; CONSIDER C. MILLET QUERY RE: \$70 MILLION IN ESCROW FROM THE SALE OF NORTEX BY FALCON TO TIDE DEPOSITED WITH HSBC IN A SHARI'AH COMPLAINT ESCROW AND HSBC POSITION OF ENDING BUSINESS OF HOLDING SHARIA COMPLIANT ESCROWS; CONFERENCE WITH C. MILLET RE: SAME; ATTENTION TO GS AND FGI EXIT PROPOSALS; CONFERENCE WITH B. DOUTON AND J. WEISSER RE: SAME.
- 1.20 KELSEY, MATTHEW K REVIEW REVISIONS TO PLAN RELATING TO TOGGLE ON AVOIDANCE OF CERTAIN ACTIONS AND CORRESPONDENCE RELATING TO SAME (.7); REVIEW REVISIONS TO COOPERATION TERM SHEET (.5).
- 1.40 O'GRADY, JAMES B CALL RE COOPERATION TERM SHEET AND NOTES RE SAME (.9); CALLS WITH S. BUFFONE RE SAME (.5).

- 6.70 GRAVES, JEREMY L LEGAL RESEARCH RELATED TO PRIVILEGED ISSUE (.4); REVIEW REVISED COOPERATION AGREEMENT TERM SHEET (.3); BUILD TOGGLE INTO PLAN (5.4); TELECONFERENCE WITH COMPANY AND ADVISORS REGARDING COOPERATION AGREEMENT (.6).
- 2.90 MARTORANA, KEITH R ATTEND COOPERATION TERM SHEET CONFERENCE CALL WITH COMPANY (.7); REVIEW REVISED DS ORDER AND COMMENTS RE: SAME (1.2); DRAFT/REVISE DISCLOSURE STATEMENT (1.0).
- 0.50 BOUSLOG, MATTHEW G EMAILS WITH K. MARTORANA AND A. MOSKOWITZ RE AMENDED DISCLOSURE STATEMENT ORDER (.1); EMAILS WITH M. ROSENTHAL RE REVISED COOPERATION TERM SHEET (.1); REVISE PROPOSED DISCLOSURE STATEMENT ORDER (.3).
- 04/02/13
1.50 MILLET, CRAIG H EMAILS AND CALLS RE SCHEDULING OF DISCLOSURE STATEMENT HEARING, FUTURE DATES AND STATUS OF NEGOTIATIONS ON TERM SHEET (.8); EMAILS AND CALLS RE OPEN ITEM FOR COMPLETION ON PLAN AND STATUS OF THE NEGOTIATIONS WITH THE COMMITTEE OVER THE TERM SHEET (.7).
- 9.70 ROSENTHAL, MICHAEL A WORK ON REVISIONS TO PLAN AND DISCLOSURE STATEMENT (1.6); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH CLIENT REGARDING REVISED COOPERATION TERM SHEET (1.8); REVIEW AND REVISE COOPERATION TERM SHEET (2.6); MEETING WITH S. BUFFONE REGARDING TERM SHEET ISSUES (.4); NUMEROUS EMAILS WITH M. TAN REGARDING COOPERATION TERM SHEET (.6); REVIEW LATEST DRAFT OF FEE PRESENTATION (.4); CONFERENCE CALL WITH ROTHSCHILD AND A&M REGARDING IMPACT OF TOGGLE SHARES ON RECOVERY PERCENTAGES (.4); EMAILS REGARDING TIMING OF DISCLOSURE STATEMENT HEARING (.3); MEETING WITH S. BUFFONE, J. CORSICO, J. O'GRADY REGARDING IMPLEMENTATION DOCUMENTATION (1.4); REVIEW PROPOSED RESPONSE TO FORTRESS FINANCING OFFER (.2)

- 5.50 BUFFONE, STEVEN P PREPARE FOR CONFERENCE CALL WITH CLIENT BY REVIEWING LATEST DRAFT OF COOPERATION TERM SHEET (.2); CONFERENCE CALL WITH SENIOR MEMBERS OF ARCAPITA MANAGEMENT AND SENIOR ADVISORS TO REVIEW 4/1 DRAFT OF COOPERATION TERM SHEET (1.6); REVISE DRAFT TERM SHEET PER DIRECTIONS ON CALL (.7); NUMEROUS EMAILS WITH M. ROSENTHAL RE SAME (.2); FINAL REVISIONS TO TERM SHEET, INCORPORATE COMMENTS OF H. THOMPSON AND M. ROSENTHAL (.8); MEET WITH M. ROSENTHAL TO DISCUSS OPEN ISSUES (1.4); M. ROSENTHAL EMAILS REGARDING SCHEDULING OF DISCLOSURE STATEMENT HEARING (.6).
- 5.00 BUFFONE, STEVEN P EMAILS WITH J. O'GRADY AND J. CORSICO REGARDING SCHEDULING A MEETING (.7); TELEPHONE CALL WITH J. TRINKLEIN (.3); SEVERAL EMAILS FROM M. TAN REGARDING SCHEDULING OF DISCLOSURE STATEMENT FILING (1.0); MEET WITH M. ROSENTHAL TO DISCUSS STATUS OF NEGOTIATIONS REGARDING ECONOMICS OF TERM SHEET DEAL (1.4); MEET WITH M. ROSENTHAL, J. O'GRADY AND J. CORSICO REGARDING OUTLINE OF REQUIRED CORPORATE TASKS (1.6).
- 0.40 TRINKLEIN, JEFFREY DISCUSS NEGOTIATIONS WITH S. BUFFONE (.3); DISCUSS WITH M. ROSENTHAL (.1).
- 4.00 KHALIL, EMAD H TELEPHONE CONFERENCE WITH J. GRAVES RE: ARCSUKUK ISSUES (.3); CONFERENCE WITH M. ROSENTHAL RE: SAME (.4); ATTENTION TO GSI AND FIG EXIT PROPOSALS AND PROPOSED RESPONSES TO SAME AND INTER-RELATION TO COOPERATION AGREEMENT (1.3); CONFERENCE WITH B. DOUTON RE: SAME (.8); FOLLOW-UP WITH MILBANK RE: SUKUK STRUCTURE AND DOCUMENTATION (1.2).
- 3.50 KELSEY, MATTHEW K CALL WITH COMPANY REGARDING COOPERATION TERM SHEET AND COMMENTS (.8); REVIEW REVISED TERM SHEET (.9); CALL REGARDING LIQUIDATION PREFERENCE CALCULATIONS UNDER DISCLOSURE STATEMENT (.7); REVIEW REVISIONS TO DISCLOSURE STATEMENT (.5); REVIEW CORRESPONDENCE FROM COMMITTEE REGARDING COOPERATION TERM SHEET AND CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.6).

- 1.90 CORSICO, JONATHAN L REVIEW DISCLOSURE STATEMENT AND COOPERATION TERM SHEET.
- 5.20 O'GRADY, JAMES B CALL RE COOPERATION TERM SHEET AND NOTES RE SAME (.8); MEETING WITH S. BUFFONE AND J. CORSICO RE DISPOSITION COMMITTEE ARRANGEMENTS (1.6); PREPARE LIST OF IMPLEMENTATION DOCUMENTATION (1.2); REVIEW OF REVISIONS TO TRANSACTION HOLDCO BOARD CONTROL ANALYSIS, AND CALLS AND EMAILS WITH K. MEDRANO RE SAME (1.9); EMAILS WITH J. CORSICO RE TRANSACTION BACKGROUND (.7).
- 7.60 GRAVES, JEREMY L CORRESPOND WITH K. MARTORANA REGARDING TOGGLE FEATURE (1.0); TELECONFERENCE WITH A&M AND OTHERS REGARDING TOGGLE FEATURE (.4); TELECONFERENCE WITH E. KHALIL REGARDING TOGGLE FEATURE (.3); BUILD TOGGLE INTO PLAN (4.4); INTEGRATE COOPERATION TERM SHEET INTO PLAN (.7); TELECONFERENCE WITH MULTIPLE PARTIES REGARDING COOPERATION AGREEMENT TERM SHEET (.8).
- 8.90 MARTORANA, KEITH R ATTEND CONFERENCE CALL WITH COMPANY RE COOPERATION TERM SHEET (.8); ATTEND CONFERENCE CALL RE CALCULATION OF LIQUIDATION PREFERENCE (1.0); REVIEW AND PROVIDE COMMENTS RE PLAN TOGGLE STRUCTURE (1.3); CORRESPOND WITH J. GRAVES RE SAME (1.0); DRAFT/REVISE DISCLOSURE STATEMENT (4.8).
- 1.50 MOSKOWITZ, ALAN REVIEW EMAIL CORRESPONDENCE (1.3); EMAIL CORRESPONDENCE WITH J. WEISSER AND CLIENT REGARDING KPMG HOLD HARMLESS LETTERS (.2).
- 0.70 BOUSLOG, MATTHEW G ANALYZE REVISED COOPERATION TERM SHEET (.3); EMAILS WITH M. ROSENTHAL RE SAME (.1); EMAILS WITH M. ROSENTHAL RE DISCLOSURE STATEMENT HEARING (.1); REVIEW AMENDED DISCLOSURE STATEMENT (.2).
- 04/03/13
6.10 MILLET, CRAIG H REVIEW AND COMMENT ON DISCLOSURE STATEMENT (5.7); CORRESPONDENCE WITH J. GRAVES, M. BOUSLOG RE SAME (.4).

- 9.70 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH UCC AND S. BUFFONE REGARDING OPEN TERM SHEET ISSUES (1.6); MEETINGS WITH H. THOMPSON, A. ROGERS, M. KELSEY AND S. BUFFONE REGARDING TERM SHEET AND OTHER PLAN ISSUES (3.7); EMAILS WITH AND TO M. TAN REGARDING TERM SHEET NEGOTIATIONS (.3); CONTINUED WORK ON FINALIZING PLAN REVISIONS, INCLUDING TOGGLE SHARE PROVISIONS (3.4); TELEPHONE WITH J. GRAVES REGARDING TOGGLE SHARE ISSUES (.2); EMAIL TO E. FLECK REGARDING SHARE TRANSFER REQUIREMENT (.1); MEETING WITH M. KELSEY REGARDING DISCLOSURE STATEMENT HEARING DATE AND TIMING ISSUES (.2); EMAIL TO M. CHOWDHURY AND L. HIRSH REGARDING OTHER COSTS ISSUE (.2).
- 9.50 BUFFONE, STEVEN P SEVERAL EMAILS WITH M. TAN AND M. ROSENTHAL REGARDING SCHEDULING, KEY ISSUES UNDER TERM SHEET (.9); REVIEW STRUCTURE CHARTS TO PREPARE FOR AND PARTICIPATE IN LENGTHY CONFERENCE CALL WITH E. FLECK, J. MORGAN AND M. ROSENTHAL TO DISCUSS TERM SHEET AND RELATED ISSUES (1.6); REVIEW CERTAIN SECTIONS OF REVISED DISCLOSURE STATEMENT (2.4); LENGTHY MEETING WITH H. THOMPSON, A. ROGERS AND M. ROSENTHAL TO DISCUSS TERM SHEET AND RELATED ISSUES (3.7); SEVERAL EMAILS WITH MILBANK LAWYERS REGARDING REGULATORY ISSUES, INCLUDING INVESTMENT CO. ACT (.6); EMAILS WITH A&M REGARDING "OTHER COSTS" ISSUE (.3).
- 1.80 KHALIL, EMAD H ATTENTION TO GSI AND FIG EXIT PROPOSALS AND PROPOSED RESPONSES TO SAME AND INTER-RELATION TO COOPERATION AGREEMENT (.8); CONFERENCE WITH B. DOUTON RE: SAME (.5); FOLLOW-UP WITH MILBANK RE: SUKUK STRUCTURE AND DOCUMENTATION (.5).
- 2.90 KELSEY, MATTHEW K CONFERENCE WITH A. ROGERS AND H. THOMPSON AND M. ROSENTHAL REGARDING OUTSTANDING PLAN ISSUES AND COOPERATION TERM SHEET.

- 4.70 O'GRADY, JAMES B CALL WITH MILBANK AND GIBSON DUNN TEAM RE COOPERATION TERM SHEET AND NOTES RE SAME (1.9); CALL WITH GIBSON DUNN DILIGENCE TEAM RE DILIGENCE STATUS (.8); REVIEW OF TRANSACTION HOLDCO BOARD CONTROL ANALYSIS AND EMAILS WITH K. MEDRANO RE SAME (1.1); CALLS AND EMAILS WITH C. BABCOCK RE PRIVATE EQUITY OPCO BOARD CONTROL ANALYSIS (.9).
- 7.30 GRAVES, JEREMY L CORRESPOND WITH M. ROSENTHAL REGARDING THE PLAN (.5); CORRESPOND WITH K. MARTORANA REGARDING PLAN CHANGES (.2); REVISE AND EDIT PLAN PER COMMENTS OF M. ROSENTHAL (2.4); TELECONFERENCE WITH COMMITTEE ADVISORS REGARDING THE TERMS OF THE PLAN AND COOPERATION AGREEMENT TERM SHEET (1.9); E-MAILS REGARDING ASSUMED EXECUTORY CONTRACT AND UNEXPIRED LEASE LIST (.1); CORRESPOND WITH C. MILLET REGARDING PLAN AND DISCLOSURE STATEMENT (.3); REVIEW AND COMMENT ON PROJECTIONS (1.9).
- 9.10 MARTORANA, KEITH R DRAFT, REVIEW, AND REVISE DISCLOSURE STATEMENT (8.5); CORRESPOND WITH J. GRAVES REGARDING PLAN REVISIONS (.2); REVIEW NOTICE OF ADJOURNMENT OF DS HEARING (.4).
- 8.00 MOSKOWITZ, ALAN REVISE SOLICITATION ORDER (.1); REVISE DISCLOSURE STATEMENT (6.5); REVISE CHART OF REPLIES TO DISCLOSURE STATEMENT OBJECTIONS (.8); EMAIL CORRESPONDENCE REGARDING KPMG HOLD HARMLESS LETTERS (.5); DRAFT NOTICE OF ADJOURNMENT (.1).
- 0.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE DISCLOSURE STATEMENT REVISIONS.
- 04/04/13
7.80 MILLET, CRAIG H REVIEW COOPERATION TERM SHEET (4.2); CALLS AND EMAILS WITH M. ROSENTHAL RE DISCLOSURE STATEMENT ISSUES (.2); REVIEW MEMORANDUM FROM M. KELSEY RE REVISIONS TO DISCLOSURE STATEMENT (.3); EMAILS WITH S. BUFFONE RE DISCLOSURE STATEMENT (.1); COMMENT ON AND REVISE DISCLOSURE STATEMENT (3.0).

- 11.80 ROSENTHAL, MICHAEL A ALL DAY PLAN AND TERM SHEET MEETINGS WITH M. TAN, H. THOMPSON, A. ROGERS, L. HIRSH, L. CHEN, B. JORDAN, S. BUFFONE REGARDING FINALIZING PLAN TERMS (9.3); EMAILS AND TELEPHONE WITH C. MILLET REGARDING DISCLOSURE STATEMENT ISSUES (.2); TELEPHONE WITH E. FLECK REGARDING UCC CALL AND POSITION RELATIVE TO PLAN (.2); EMAILS WITH E. FLECK REGARDING UCC PLAN ISSUES (.2); EMAIL WITH A. ABDULMALIK REGARDING CBB POSITION RE PLAN (.2); TELEPHONE WITH T. SNYDER AND H. THOMPSON REGARDING PLAN NEGOTIATIONS (.2); CONFERENCE CALL WITH T. JANSEN, B. THOMAS, B. BOLANDER, S. BUFFONE REGARDING REGULATORY ISSUES RELATED TO PLAN (.6); EMAILS TO B. THOMAS REGARDING STRUCTURE OF PLAN (.2); TELEPHONE WITH J. GRAVES REGARDING PLAN PROVISIONS RELATED TO ARCSUKUK (.4); REVIEW HARBOURVEST RESTRICTIVE COVENANTS (.3).
- 10.40 BUFFONE, STEVEN P ALL DAY PLAN AND TERM SHEET MEETINGS WITH M. TAN, H. THOMPSON, A. ROGERS, L. HIRSH, L. CHEN, B. JORDAN, M. ROSENTHAL REGARDING FINALIZING PLAN TERMS (9.3); CONFERENCE CALL WITH B. THOMAS, B. BOLANDER, M. ROSENTHAL AND MILBANK LAWYERS RE REGULATORY ISSUES RELATED TO PLAN (.6); E-MAILS WITH J. O'GRADY RE TERM SHEET BACKGROUND ISSUES AND NEEDED SUPPORT (.1); E-MAILS WITH C. MILLET RE DISCLOSURE STATEMENT (.1); E-MAILS WITH M. CHOWDHURY RE "OTHER COSTS" SECTION OF TERM SHEET (.3).
- 1.30 BOLANDER, BRUCE D PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH M. ROSENTHAL, S. BUFFONE, W. THOMAS REGARDING REGULATORY ISSUES RELATED TO PLAN (.7); TELEPHONE CONFERENCE WITH MILBANK REGARDING SAME (.6).
- 0.70 TRINKLEIN, JEFFREY REVIEW M. ROSENTHAL BAHRAINI CONSENTS AND NEW CBB PROPOSAL.
- 1.90 KHALIL, EMAD H ATTENTION TO ARCSUKUK/TOGGLE ISSUE (1.0); ATTENTION TO GSI AND FIG EXIT PROPOSALS (.9).

- 2.80 KELSEY, MATTHEW K REVIEW REVISIONS TO DISCLOSURE STATEMENT AND DRAFT MEMORANDUM TO C. MILLET (1.1); EMAILS WITH M. BOUSLOG RE SAME (.2); OFFICE CONFERENCE WITH A. MOSKOWITZ, K. MARTORANA RE SAME (1.5).
- 4.50 O'GRADY, JAMES B EMAILS WITH GIBSON DUNN TEAM RE REVISIONS TO DISCLOSURE STATEMENT (.2); EMAILS WITH GIBSON DUNN REGULATORY SPECIALISTS (.2); REVIEW REVISIONS TO PRIVATE EQUITY OPCO BOARD CONTROL ANALYSIS (1.8); REVIEW REVISIONS TO TRANSACTION HOLDCO BOARD CONTROL ANALYSIS (.2); EMAILS AND CALLS WITH K. MEDRANO RE SAME (.5); REVIEW MINORITY INVESTOR CONSENT RIGHTS (1.2); EMAILS WITH S. BUFFONE AND S. HANDLER RE SAME (.4).
- 7.50 GRAVES, JEREMY L BUILD TOGGLE FEATURE INTO THE PLAN (7.0); TELECONFERENCE WITH ROTHSCHILD REGARDING PROJECTIONS (.5).
- 13.40 MARTORANA, KEITH R DRAFT AND REVISE DISCLOSURE STATEMENT, TO INCLUDE CHANGES AND COMMENTS FROM C. MILLET (11.9); OFFICE CONFERENCE WITH M. KELSEY, A. MOSKOWITZ RE SAME (1.5).
- 1.00 REDA, JUSTIN J DRAFT TAX DISCLOSURE REGARDING PASSIVE FOREIGN INVESTMENT COMPANY AND CONTROLLED FOREIGN CORPORATION RULES (.9); SEND TO R. WEISS FOR REVIEW (.1).
- 8.50 MOSKOWITZ, ALAN REVIEW AND REVISE DISCLOSURE STATEMENT (6.7); OFFICE CONFERENCE WITH M. KELSEY AND K. MARTORANA REGARDING SAME (1.5); EMAIL CORRESPONDENCE REGARDING KPMG HOLD HARMLESS LETTER (.3).
- 1.00 BOUSLOG, MATTHEW G REVIEW AMENDED PLAN AND DISCLOSURE STATEMENT (.8); EMAILS WITH M. KELSEY RE SAME (.2).

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3.10 MILLET, CRAIG H

REVIEW AND REVISE DISCLOSURE STATEMENT (1.5); RELATED EMAILS AND CALLS RE COOP TERM SHEET, PLAN PROVISIONS (.4); DRAFT MEMO RE CHANGES NEEDED AND STATUS OF PRESENT FORM OF TERM SHEET (1.2).

11.90 ROSENTHAL, MICHAEL A

PARTICIPATE IN EXTENDED ALL DAY PLAN AND TERM SHEET NEGOTIATIONS WITH M. CHOWDHURY, H. THOMPSON, L. HIRSH, M. TAN, A. ABDULMALIK, H. AL RAEI, S. BUFFONE, E. FLECK, J. MORGAN, B. JORDAN AND OTHERS (9.8); EMAILS TO AND FROM B. GREER, S. DUDLEY AND E. FLECK REGARDING SCB PLAN PROPOSAL (.3); EMAILS WITH B. DOUTON AND S. DUDLEY REGARDING STATUS OF GS EXIT PROPOSAL (.2); TELEPHONE WITH N. GREENBLATT REGARDING AD HOC GROUP ISSUES (.2); REVIEW REVISED PLAN TERMS RELATED TO TOGGLE PLAN AND EMAIL FROM J. GRAVES REGARDING SAME (.2); MEETING WITH K. MARTORANA, H. THOMPSON, A. ROGERS REGARDING BOARD SCHEDULE AND SOLICITATION ISSUES (.6); EMAIL FROM B. BOLANDER REGARDING INVESTMENT COMPANY ACT ISSUES (.2); MEETING WITH J. O'GRADY, M. TAN, M CHOWDHURY, S. BUFFONE REGARDING SCOPE OF COOPERATION SERVICES (.4)

11.20 BUFFONE, STEVEN P

PARTICIPATE IN EXTENDED ALL DAY PLAN AND TERM SHEET NEGOTIATIONS WITH M. CHOWDHURY, H. THOMPSON, L. HIRSH, M. TAN, A. ABDULMALIK, H. AL RAEI, M. ROSENTHAL, E. FLECK, J. MORGAN, B. JORDAN AND OTHERS (9.8); MEETING WITH J. O'GRADY, M. TAN, M. CHOWDHURY, M. ROSENTHAL REGARDING SCOPE OF COOPERATION SERVICES (.4); ATTENTION TO STANDARD CHARTERED BANK ISSUES (.6); MEETINGS AND EMAILS RE MANAGEMENT INCENTIVE PLAN (.4).

0.70 BOLANDER, BRUCE D

DRAFT MEMO TO GDC TEAM REGARDING INVESTMENT COMPANY ACT ISSUES FOR REORGANIZATION PLAN.

2.40 KHALIL, EMAD H

PREPARE FOR AND ATTEND TELEPHONE CONFERENCE WITH ROTHSCHILD RE: GSI AND FIP PROPOSALS FOR EXIT (.8); REVIEW AND REVISE PLAN IN CONNECTION WITH ARCSUKUK/TOGGLE/SUKUK ISSUES (1.1); ATTENTION TO COOPERATION AGREEMENT ISSUES INCLUDING AND INTER-RELATION WITH EXIT FACILITY (.5).

- 4.90 KELSEY, MATTHEW K CALL WITH GARDEN CITY GROUP REGARDING SOLICITATION ISSUES (.5); CONFERENCE WITH K. MARTORANA REGARDING SAME (.3); REVIEW REVISIONS TO DISCLOSURE STATEMENT AND CORRESPONDENCE WITH C. MILLET REGARDING SAME (1.2); CONFERENCES WITH MANAGEMENT TEAM REGARDING COOPERATION TERM SHEET AND DEAL (2.7); REVIEW REVISED SOLICITATION ORDER (.2).
- 7.00 O'GRADY, JAMES B MEETINGS WITH CLIENT TO DISCUSS COOPERATION TERM SHEET (2.3); PREPARE INITIAL DRAFT OF SCOPE OF SERVICES EXHIBIT TO COOPERATION TERM SHEET AND DISCUSSIONS WITH CLIENT RE SAME (2.9); REVISIONS TO SCOPE OF SERVICES EXHIBIT TO REFLECT DISCUSSIONS WITH CLIENT (1.8).
- 4.80 GRAVES, JEREMY L BUILD TOGGLE FEATURE INTO THE PLAN (4.5); REVIEW AND COMMENT ON PROJECTIONS (.3).
- 10.40 MARTORANA, KEITH R MEETING WITH COMPANY RE FILING TIMELINE AND SOLICITATION ISSUES (.3); DISCUSSION WITH J. REDA RE SAME (.1); CONFERENCE CALL WITH GCG RE SOLICITATION ISSUES (.5); MEETING WITH M. KELSEY RE: EXECUTIVE SUMMARY (1.2); DRAFT/REVISE DISCLOSURE STATEMENT (6.0); REVIEW AND PROVIDE COMMENTS TO REVISED BALLOTS AND DS ORDER (2.3).
- 0.30 REDA, JUSTIN J DISCUSS REVISIONS TO DISCLOSURE STATEMENT WITH R. WEISS (.2); DISCUSS TIMING WITH K. MARTORANA (.1).
- 8.80 MOSKOWITZ, ALAN REVIEW REVISED DRAFT OF THE PLAN AND GLOSSARY (1.5); REVIEW AND REVISE DISCLOSURE STATEMENT (6.0); PREPARE FOR AND ATTEND CONFERENCE CALL WITH GCG REGARDING SOLICITATION TIMELINE ISSUES (1.3).
- 1.60 BOUSLOG, MATTHEW G REVIEW AMENDED PLAN AND DISCLOSURE STATEMENT (.3); EMAILS AND CALLS WITH J. GRAVES RE SAME (.3); EMAILS WITH K. MARTORANA RE PLAN SOLICITATION TIMELINE (.3); REVISE DISCLOSURE STATEMENT ORDER (.7).

04/06/13

2.10 ROSENTHAL, MICHAEL A EMAILS TO AND FROM S. BUFFONE AND J. MORGAN REGARDING TERM SHEET (.3); REVIEW REVISED SCOPE OF SERVICES EXHIBIT (.8); EMAILS TO H. THOMPSON REGARDING SHAREHOLDER MEETING (.4); TELEPHONE WITH H. THOMPSON REGARDING SHAREHOLDER MEETING (.3); EMAILS WITH E. FLECK REGARDING TERM SHEET (.2); EMAILS WITH T. SNYDER RE TERM SHEET (.1).

2.60 BUFFONE, STEVEN P EMAIL WITH J. O'GRADY REGARDING SCOPE OF SERVICES EXHIBIT (.5); REVIEW AND COMMENT ON DRAFT OF SAME (.8); EMAILS FROM AND TO J. MORGAN AND E. FLECK AT MILBANK REGARDING TERM SHEET (.3); WORK ON TERM SHEET AND EXHIBITS (1.0).

2.10 O'GRADY, JAMES B REVISE SCOPE OF SERVICES EXHIBIT (1.6); EMAILS WITH CLIENT AND GIBSON DUNN TEAM REGARDING SAME (.5).

04/07/13

4.50 MILLET, CRAIG H COMMENT ON AND REVISE DISCLOSURE STATEMENT AND PLAN.

2.70 ROSENTHAL, MICHAEL A EMAILS TO AND FROM E. FLECK REGARDING MANAGEMENT SERVICES AGREEMENT AND SCB (.2); REVIEW REVISED DISCLOSURE STATEMENT DRAFT (2.3); CONSIDER PLAN TREATMENT OF SCB (.2).

1.80 BUFFONE, STEVEN P EMAILS WITH M. KELSEY REGARDING EXIT FACILITY (.2); EMAILS WITH J. O'GRADY REGARDING EXHIBIT C TO TERM SHEET (.4); REVIEW SELECTED PROVISIONS OF DISCLOSURE STATEMENT (1.2).

6.30 MARTORANA, KEITH R REVIEW AND REVISE DISCLOSURE STATEMENT TO INCORPORATE COMMENTS FROM C. MILLET.

5.00 MOSKOWITZ, ALAN REVIEW REVISED TERM SHEETS (1.5); REVIEW AND REVISE DISCLOSURE STATEMENT (3.5).

0.20 BOUSLOG, MATTHEW G REVIEW MANAGEMENT SETTLEMENT TERM SHEET (.1); EMAILS WITH K. MARTORANA RE DISCLOSURE STATEMENT ORDER (.1).

04/08/13

6.10 MILLET, CRAIG H

ANALYSIS OF RELEASE ISSUES AND MULTIPLE CALLS AND EMAILS RE SAME (2.2); REVISE DS AND RELATED ANCILLARY DOCUMENTS (3.9).

10.70 ROSENTHAL, MICHAEL A

EXTENSIVE WORK ON REVISIONS TO DISCLOSURE STATEMENT TO INPUT COOPERATION TERM SHEET, UPDATE AND PREPARE FOR FILING (7.2); CONFERENCE CALL WITH J. GRAVES AND C. MILLET REGARDING RELEASE PROVISIONS OF PLAN (.3); CONSIDERATION OF SOLICITATION ISSUES (.4); EMAILS TO AND FROM J. GRAVES REGARDING CAYMAN LIQUIDATION ISSUES (.2); CONSIDER CAYMAN LIQUIDATION ISSUES RELATIVE TO ARCSUKUK (.4); DISCUSSION WITH M. KELSEY AND S. DICKSON RE CAYMAN LIQUIDATION ISSUES (.2); TELE AND EMAILS WITH B. GREER REGARDING SCB PLAN TREATMENT (.2); TELEPHONE WITH E. FLECK REGARDING SCB PLAN TREATMENT AND CBB ISSUES (.2); REVIEW REVISED COOPERATION TERM SHEET (.8); DISCUSSION WITH S. BUFFONE RE TERM SHEET (.2); TELE WITH M. CHOWDHURY RE AD HOCS (.2); TELE WITH S. DUDLEY AND B. DOUTON REGARDING EXIT FACILITY ALTERNATIVES (.4)

3.70 BUFFONE, STEVEN P

EMAILS WITH M. ROSENTHAL AND E. FLECK OF MILBANK REGARDING TERM SHEET ISSUES IN RELATION TO SCB PLAN TREATMENT (.8); REVIEW AND COMMENT ON MEMO REGARDING CHANGES TO OPCO BOARDS OF DIRECTORS (1.9); MEET WITH M. ROSENTHAL RE TERM SHEET (.2); REVIEW REVISED TERM SHEET PREPARED BY MILBANK (.8).

7.80 BUFFONE, STEVEN P

REVISE TERM SHEET AND CONTINUE DRAFTING EXHIBITS THERETO.

1.30 KHALIL, EMAD H

TELEPHONE CONFERENCE WITH COMPANY AND ROTHSCHILD RE STATUS OF GSI AND FIG PROPOSALS/CONVERSATION, UCC/HL INVOLVEMENT IN PROCESS AND PROPOSED TIMELINE, AND SCB STATUS (.5); FOLLOW-UP EMAILS RE: SAME (.8).

1.80 KELSEY, MATTHEW K

CONFERENCE WITH M. ROSENTHAL REGARDING EXECUTIVE SUMMARY AND BOARD MEETING (.8); REVISIONS TO PLAN AND DISCLOSURE STATEMENT AND CONFERENCES REGARDING SAME (1.0).

- 3.80 O'GRADY, JAMES B CALLS AND EMAILS WITH K. MEDRANO AND C. BABCOCK RE ORGANIZATIONAL DOCUMENTS DILIGENCE REVIEW (.8); EMAILS WITH CLIENT, K. MEDRANO AND C. BABCOCK RE CONTROL RIGHTS FOR [REDACTED] AND [REDACTED] (.7); REVISIONS TO TRANSACTION HOLDSCO BOARD CONTROL ANALYSIS, AND EMAILS AND CALLS WITH C. BABCOCK RE SAME (1.4); DRAFT COVER EMAIL AND DISTRIBUTE TRANSACTION HOLDSCO BOARD CONTROL ANALYSIS TO CLIENT (.7); EMAILS WITH J. GRAVES RE IMPLEMENTATION STEPS (.2).
- 9.40 GRAVES, JEREMY L CORRESPONDENCE REGARDING REVISED DISCLOSURE STATEMENT (.4); REVISE AND EDIT PLAN PER COMMENTS OF C. MILLET (.8); REVIEW COMMENTS TO DISCLOSURE STATEMENT AND MAKE CORRESPONDING PLAN CHANGES (4.7); E-MAILS WITH C. MILLET REGARDING RELEASES (.7); REVIEW AND COMMENT ON PROJECTIONS (1.2); TELECONFERENCE WITH C. MILLET REGARDING PLAN RELATED ISSUES (.7); EMAILS WITH M. ROSENTHAL AND C. MILLET REGARDING PLAN TERMS (.9).
- 10.20 MARTORANA, KEITH R REVIEW AND INCORPORATE C. MILLET REVISIONS TO DISCLOSURE STATEMENT AND FURTHER REVISIONS RE: SAME (6.4); OFFICE CONFERENCE WITH A. MOSKOWITZ RE SAME (1.0); DRAFT EXECUTIVE SUMMARY OF PLAN AND DISCLOSURE STATEMENT (2.8).
- 3.00 REDA, JUSTIN J BEGIN REVIEW FOR PASSIVE FOREIGN INVESTMENT COMPANY ANALYSIS.
- 8.30 MOSKOWITZ, ALAN REVISE DRAFT DISCLOSURE STATEMENT (6.5); OFFICE CONFERENCE WITH K. MARTORANA REGARDING SAME (1.0); REVIEW REVISED COOPERATION TERM SHEET (.8).
- 0.70 BOUSLOG, MATTHEW G EMAILS WITH K. MARTORANA, J. GRAVES AND A. MOSKOWITZ RE DISCLOSURE STATEMENT ORDER (.2); REVISE NOTICE OF DISCLOSURE STATEMENT ORDER (.1); REVIEW SYNDICATION COMPANY TERM SHEET (.4).

04/09/13

8.40 MILLET, CRAIG H

ANALYSIS OF RELEASE ISSUES AND ADMIN CLAIM
BAR DATE AND MULTIPLE CALLS AND EMAILS
REGARDING SAME (1.5); DRAFT AND REVISE DS AND
RELATED ANCILLARY DOCUMENTS AND NUMEROUS
EMAILS AND CALLS REGARDING SAME (6.9).

12.20 ROSENTHAL, MICHAEL A NUMEROUS EMAILS TO GDC PLAN TEAM REGARDING VARIOUS PLAN AND DISCLOSURE STATEMENT REVISIONS (.6); REVIEW LIST OF OPEN TERM SHEET ITEMS FROM S. BUFFONE (.6); EMAIL TO CLIENT AND S. BUFFONE REGARDING ADDITIONAL TERM SHEET ITEMS (.2); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH CLIENT REGARDING TERM SHEET RESPONSE (1.6); MEETING WITH S. BUFFONE AND J. O'GRADY REGARDING TERM SHEET RESPONSE (.3); REVIEW AND FURTHER REVISE TERM SHEET (1.4); TELEPHONE AND EMAILS WITH E. FLECK REGARDING FURTHER UCC REVISIONS TO TERM SHEET (.3); REVIEW FURTHER REVISED UCC TERM SHEET (.3); TELEPHONE WITH H. THOMPSON REGARDING PLAN REGULATORY ISSUES (.6); EMAIL TO H. THOMPSON REGARDING PLAN REGULATORY ISSUES (.3); EMAIL TO E. FLECK REGARDING ONE-TIME COSTS (.1); PREPARE PRIORITY PRE-FILING CHECKLIST AND TRANSMIT TO CLIENT (.4); TELEPHONE WITH J. GRAVES REGARDING PLAN RELEASES AND CAYMAN DISCHARGE ISSUES (.3); EMAILS TO C. MILLET AND TELE WITH C. MILLET REGARDING PLAN RELEASE AND DISCHARGE ISSUES (.2); CALL WITH REGULATORY TEAM REGARDING DS DISCLOSURES OF REGULATORY ISSUES (.7); TELE WITH B. BOLANDER REGARDING REGULATORY ISSUES RELATED TO PLAN (.3); TELEPHONE WITH H. THOMPSON REGARDING REGULATORY AND DISTRIBUTION ISSUES (.4); EMAILS TO P. CORR AND N. GREENBLATT REGARDING PLAN SUPPORT LETTERS (.2); CONSIDER ISSUES RELATED TO CRAMDOWN ARGUMENTS ██████████ (.4); TELEPHONE WITH J. GRAVES REGARDING SCB CRAMDOWN ISSUES (.2); EMAILS TO AND FROM L. HIRSH AND J. GRAVES REGARDING CAYMAN LIQUIDATION ANALYSIS (.2); TELEPHONE WITH S. NORDAHL REGARDING MANAGEMENT SERVICES AGREEMENT (.2); EMAILS WITH S. DUDLEY, B. DOUTON REGARDING SCB AND EXIT FACILITY STATUS (.3); EMAILS TO AND FROM E. FLECK REGARDING LIST OF SINGLE ENTITY COMPANIES (.2); REVISE EXHIBIT TO TERM SHEET RELATED TO DISPOSITION COMMITTEES (.3); EMAILS WITH C. MILLET AND J. GRAVES REGARDING ADMIN CLAIM BAR DATE (.2); MEETING WITH E. KHALIL AND M. WILLIAMS REGARDING EXIT FACILITY AND TERM SHEET ISSUES (.3); PARTICIPATE IN ROTHSCHILD WEEKLY UPDATE CALL (.6); MEETING WITH K. MARTORANA REGARDING ADDITIONAL DS DISCLOSURES (.2); CONSIDER PLAN SECURITY TRANSFERABILITY AND DISTRIBUTION ISSUES (.3)

11.30 BUFFONE, STEVEN P

NUMEROUS E-MAILS WITH SENIOR ARCAPITA EXECUTIVES, OUTSIDE ADVISORS, GIBSON DUNN TEAM AND MILBANK RE A WIDE VARIETY OF TOPICS, INCLUDING TERM SHEET AND EXHIBITS THERETO, DISCLOSURE STATEMENT REVISIONS, REGULATORY ISSUES (1.1); E-MAILS WITH M. ROSENTHAL, W. THOMAS AND B. BOLANDER RE REGULATORY ISSUES (.2); E-MAILS WITH M. ROSENTHAL REGARDING TO DO LIST (.2); CONFERENCE CALL WITH SENIOR ARCAPITA EXECUTIVES TO REVIEW OUTLINE OF OPEN ISSUES UNDER TERM SHEET AND RESOLVE OUTSTANDING ISSUES (1.6); REVISE TERM SHEET IN ACCORDANCE WITH CLIENT RESPONSE (1.1); E-MAILS AND CONFERENCE CALL WITH H. THOMPSON AND M. ROSENTHAL RE BAHRAIN REGULATORY ISSUES (.9); E-MAILS AND CALLS WITH M. ROSENTHAL AND J. O'GRADY RE EXHIBITS TO TERM SHEET (.4); MEET WITH M. ROSENTHAL AND J. O'GRADY RE SAME (.3); REVIEW EXHIBIT DRAFTS PREPARED BY J. O'GRADY (.6); MEET WITH M. ROSENTHAL, M. KELSEY, K. MARTORANA AND A. MOSKOWITZ AND CONFERENCE CALL WITH B. BOLANDER AND B. THOMAS RE REGULATORY ASPECTS OF PLAN AND DISCLOSURE ISSUES RELATED TO SAME (1.1); SEVERAL E-MAILS WITH M. ROSENTHAL AND MILBANK RE SAME (.4); E-MAILS WITH J. GRAVES RE RESTRICTIONS ON TRADING REORGANIZED ARCAPITA SECURITIES (.2); E-MAILS WITH E. KHALIL RE RESTRICTIONS ON TRANSFER OF SUKUK OBLIGATIONS (.2); E-MAILS J. O'GRADY AND J. GRAVES RE LIQUIDATION PREFERENCE (.2); CALLS AND E-MAILS WITH S. NORDAHL RE DRAFTING OF MANAGEMENT SERVICES AGREEMENT (.6); E-MAILS RE REGULATORY COMPLIANCE COSTS TO BE PAID BY REORGANIZED ARCAPITA (.5); E-MAIL J. O'GRADY TO FOLLOW UP ON CAYMAN ISSUES UNDER TERM SHEET (.3); REVIEW REVISED TERM SHEET RECEIVED FROM EVAN FLECK AT MILBANK (.8); DISTRIBUTE TO CLIENT WITH E-MAIL NOTE (.6).

0.70 BOLANDER, BRUCE D

TELEPHONE CONFERENCE WITH GIBSON, DUNN & CRUTCHER TEAM TO DISCUSS ISSUES UNDER INVESTMENT COMPANY AND INVESTMENT ADVISERS ACTS.

- 3.70 KHALIL, EMAD H ATTENTION TO EXIT FACILITY TERMS SHEET AND SUKUK TERM SHEET FOR INCLUSION WITH PLAN (1.0); CONFERENCE WITH M. KELSEY ET. AL RE: PLAN (.3); ATTENTION TO GSI AND FIG EXIT FACILITY PROPOSALS TRANSFER RESTRICTION DISCLOSURE TO EXIT FACILITY AND SUKUK TERM SHEETS (1.4); CONFERENCE WITH A. BANNISTER RE: SAME (1.0).
- 0.70 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH M. ROSENTHAL AND S. BUFFONE REGARDING MANAGEMENT AGREEMENT (.4); OFFICE CONFERENCE WITH D. ANGEL REGARDING MANAGEMENT AGREEMENT AND PRECEDENT (.3).
- 1.10 WILLIAMS, MATTHEW J PULL GM LANGUAGE AND FOLLOW UP REGARDING QIB ISSUE
- 5.30 KELSEY, MATTHEW K ATTENTION TO ISSUES LIST ON COOPERATION TERM SHEET AND VARIOUS MARK UPS (1.2); REVISIONS TO DISCLOSURE STATEMENT AND PLAN AND DISCUSSIONS WITH M. ROSENTHAL AND C. MILLET REGARDING SAME (1.9); CALL REGARDING REGULATORY ISSUES (1.0); COORDINATE WITH K. MARTORANA REGARDING REVISIONS TO DISCLOSURE STATEMENT APPROVAL ORDER AND SOLICITATION PROCEDURES (.4); RESEARCH PLAN ISSUES RELATING TO REGULATORY COMPLIANCE ISSUES (.8).
- 0.30 ANGEL, DANIEL OFFICE MEETING WITH S. NORDAHL RE TRANSACTION.
- 6.80 O'GRADY, JAMES B EMAILS AND CALLS WITH CAYMAN COUNSEL REGARDING TRANSACTION HOLDCO BOARD CONTROL ANALYSIS (1.8); EMAILS AND CALLS WITH C. BABCOCK RE PRIVATE EQUITY OPCO BOARD CONTROL ANALYSIS (.4); EMAILS AND CALLS WITH K. MEDRANO RE FULL INVESTMENT STRUCTURE BOARD CONTROL ANALYSIS (.6); EMAIL TO CAYMAN COUNSEL RE COOPERATION TERM SHEET (.9); CALLS AND EMAILS WITH S. BUFFONE RE COOPERATION TERM SHEET (.5); PREPARE EXHIBIT A (DISPOSITION COMMITTEES) TO COOPERATION TERM SHEET, AND EMAILS AND REVISIONS RE SAME (1.4); EMAILS AND CALL WITH J. GRAVES RE EQUITY TERM SHEET (1.2).

11.00 GRAVES, JEREMY L TELECONFERENCE WITH M. ROSENTHAL REGARDING PLAN RELATED ISSUES (.5); EMAILS WITH C. MILLET AND K. MARTORANA REGARDING SAME (.7); TELECONFERENCE WITH ROTHSCHILD REGARDING PROJECTIONS (.7); REVISE AND EDIT PLAN PER COMMENTS OF M. ROSENTHAL AND C. MILLET (6.5); TELECONFERENCE WITH REGULATORY COUNSEL REGARDING PROVISIONS OF PLAN (.7); REVISE AND EDIT FALCON SECTIONS OF PLAN (.5); TELECONFERENCE WITH C. MILLET REGARDING COMMENTS TO DISCLOSURE STATEMENT (.7); REVISE AND EDIT DISCLOSURE STATEMENT PER COMMENTS OF C. MILLET (.7).

6.10 MARTORANA, KEITH R CONFERENCE CALL WITH COMPANY RE COOPERATION TERM SHEET (.7); CONFERENCE CALL WITH GDC TEAM RE REGULATORY MATTERS (.8); DRAFT AND REVISE DISCLOSURE STATEMENT (2.2); REVIEW AND MODIFY DISCLOSURE STATEMENT ORDER (.8); DRAFT PLAN/DS ISSUES LIST (1.6).

1.50 REDA, JUSTIN J CONTINUE PASSIVE FOREIGN INVESTMENT COMPANY ANALYSIS (.5); REVIEW EMAIL AND ATTACHMENTS FROM J. TRINKLEIN RE SAME (.8); DISCUSS WITH R. WEISS (.2).

10.30 MOSKOWITZ, ALAN REVIEW REVISED TERM SHEETS (1.5); REVISE DRAFT DISCLOSURE STATEMENT (7.8); CONFERENCE CALL REGARDING REGULATORY MATTERS ASSOCIATED WITH PLAN (1.0).

1.50 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL AND S. BUFFONE RE SYNDICATION COMPANY TERM SHEET (.3); EMAILS WITH M. ROSENTHAL RE INVESTMENT ACT ISSUES (.1); REVISE DISCLOSURE STATEMENT ORDER (.3); EMAILS WITH M. ROSENTHAL, M. KELSEY, K. MARTORANA AND A. MOSKOWITZ RE SAME (.5); RESEARCH RE INTERDEBTOR ISSUES (.3).

04/10/13
0.70 MILLET, CRAIG H REVISE PLAN EXECUTIVE SUMMARY AND EMAILS RE SAME.

0.80 MILLET, CRAIG H CONFERENCE CALL MEETING RE DS AND PLAN REVISIONS.

6.60 MILLET, CRAIG H

DRAFT AND REVISE DS, PLAN AND RELATED
ANCILLARY DOCUMENTS AND NUMEROUS EMAILS
AND CALLS RE SAME.

13.20 ROSENTHAL, MICHAEL A

ALL DAY NEGOTIATIONS AND WORK ON FINAL PLAN
AND DISCLOSURE STATEMENT DOCUMENTS (6.8);
PREPARE FOR AND PARTICIPATE IN CONFERENCE
CALL WITH MILBANK, S. BUFFONE AND J. O'GRADY
REGARDING DOCUMENTATION ISSUES RELATED TO
TERM SHEET AND PLAN (1.4); TELE WITH H.
THOMPSON AND M. TAN REGARDING OPEN TERM
SHEET ISSUES (.8); REVIEW AND COMMENT ON
REVISED STRUCTURE CHART (.4); REWORK TERM
SHEET AND WORK ON RELATED EXHIBITS (1.6); TELE
WITH H. THOMPSON, A. ABDULMALIK REGARDING
BAHRAIN REGULATORY ISSUES (.4); TELE WITH H.
THOMPSON REGARDING BAHRAIN REGULATORY
ISSUES (.4); MEETING WITH M. KELSEY REGARDING
PLAN ISSUES (.2); TELE WITH J. GRAVES AND C.
MILLET REGARDING PLAN DRAFTING ISSUES (.3);
TELE WITH L. HIRSH REGARDING SEVERANCE COST
EXHIBIT (.2); TELE WITH E. FLECK RE PLAN RELATED
ISSUES (.2); TELE WITH B. BOLANDER REGARDING
NON-TRANSFERABILITY ISSUES (.2); EMAILS WITH B.
DOUTON AND S. DUDLEY REGARDING SCB
SETTLEMENT (.2); EMAILS WITH C. MILLET
REGARDING ADMIN CLAIM BAR DATE (.1)

- 12.80 BUFFONE, STEVEN P NUMEROUS E-MAILS AND NEGOTIATIONS WITH SENIOR EXECUTIVES OF ARCAPITA, KEY ADVISORS, M. ROSENTHAL AND OTHERS FROM GIBSON DUNN TEAM ON WIDE VARIETY OF TOPICS, INCLUDING TERM SHEET, BAHRAIN REGULATORY ISSUES, EXHIBITS TO TERM SHEET (6.8); CONFERENCE CALL WITH A. ABUDMALIK AND M. ROSENTHAL RE BAHRAIN REGULATORY ISSUES (.2); REVIEW REVISIONS TO TERM SHEET SENT BY E. FLECK (.2); REVISE TERM SHEET (.5); MEET WITH M. ROSENTHAL RE TERM SHEET ISSUES (.2); CONFERENCE CALL WITH H. THOMPSON, A. ROGERS AND M. ROSENTHAL RE BAHRAIN REGULATORY ISSUES (.8); REVIEW DRAFT CHECKLIST PREPARED BY J. O'GRADY (.8); CONFERENCE CALL WITH MILBANK AND M. ROSENTHAL AND J. O'GRADY TO REVIEW MASTER LIST OF DOCUMENTS REQUIRED TO IMPLEMENT THE RESTRUCTURING (1.3); MEET WITH J. O'GRADY RE DRAFTING MASTER LIST (.2); MEET WITH S. NORDAHL AND D. ANGEL RE MANAGEMENT SERVICES AGREEMENT (.2); CONFERENCE CALL WITH ADAM BATHGATE OF MOURANT AND J. O'GRADY RE CAYMAN ISSUES, ESPECIALLY ESTABLISHMENT OF DISPOSITION COMMITTEES (.2); E-MAILS P. HARTER AND H. PLAHE RE BAHRAIN ISSUES (.2); REVIEW SPREADSHEET OF CAYMAN CO.'S, SYNDICATION CO.'S, ETC. (.3); REVIEW UCC'S REVISIONS TO EQUITY TERM SHEET (.5); E-MAILS TO M. ROSENTHAL, J. O'GRADY AND GD TEAM RE SAME (.4).
- 0.40 BOLANDER, BRUCE D WORK ON DISCLOSURE OF INVESTMENT COMPANY ACT TRANSFER RESTRICTIONS.
- 0.40 TRINKLEIN, JEFFREY DISCUSS MANAGEMENT AGREEMENTS WITH O'GRADY (.2); NOTE TO WEISS REGARDING DISCLOSURE OBLIGATIONS (.2).
- 5.40 KHALIL, EMAD H PREPARE FOR AND ATTEND TELEPHONE CONFERENCE RE: EXIT FACILITY AND COORDINATION AGREEMENT (1.8); CONFERENCE WITH R. WEISS RE: US TAX DISCLOSURE FOR SUKUKS (.4); ATTENTION TO SUKUK TERM SHEET AND TOGGLE ISSUES AND EXIT TERM SHEET AND NEED TO TAKE INTO CONSIDERATION THE LATEST TERMS AND THE POSSIBILITY OF [REDACTED] (.5); CONFERENCE WITH M. ROSENTHAL RE: SAME (.2); REVIEW AND COMMENT RESTRUCTURING IMPLEMENTATION MEMORANDUM AND FOCUS ON SUKUK TRANCHE (1.3); REVIEW AND COMMENT ON PLAN EXECUTIVE SUMMARY FOR COMPANY (1.2).

- 1.60 NORDAHL, STEPHEN D REVIEW REORGANIZATION TERM SHEET (.3); REVIEW MANAGEMENT SERVICES TERM SHEET (.4); TELEPHONE CONFERENCES WITH MILBANK AND S. BUFFONE, M. ROSENTHAL AND D. ANGEL REGARDING MANAGEMENT AGREEMENT AND RELATED ISSUES (.9).
- 6.60 KELSEY, MATTHEW K DRAFT EXECUTIVE SUMMARY OF CHAPTER 11 PLAN FOR BOARD APPROVAL AND REVIEW REVISIONS FROM C. MILLET (3.4); PREPARE FOR AND ATTEND TEAM MEETING REGARDING OPEN DISCLOSURE STATEMENT ISSUES AND PLAN ISSUES AND FILING IMPLEMENTATION (2.1); CONFERENCE WITH M. ROSENTHAL REGARDING OUTSTANDING DISCLOSURE STATEMENT ISSUES (.5); CONFERENCE WITH R. WEISS REGARDING TAX DISCLOSURES (.6).
- 1.50 ANGEL, DANIEL TELECONFERENCE WITH MILBANK RE TERM SHEET AND TRANSACTION (1.0); REVIEW TERM SHEET AND FORM MANAGEMENT AND ADVISORY AGREEMENTS (.5).
- 9.80 O'GRADY, JAMES B REVISIONS TO FINAL STRUCTURE CHART (FOR IMPLEMENTATION MEMORANDUM) AND EMAILS WITH J. TRINKLEIN, S. BUFFONE AND M. ROSENTHAL RE SAME (1.1); PREPARE DRAFT REORGANIZATION CHECKLIST, AND EMAILS RE SAME (1.8); CALL WITH MILBANK RE IMPLEMENTATION (0.8); EMAILS WITH CAYMAN COUNSEL AND K. MEDRANO RE TRANSACTION HOLDCO BOARD CHANGE ANALYSIS (0.7); EMAILS AND CALLS RE CAYMAN LAW INPUT TO COOPERATION TERM SHEET (1.3); CALL WITH B. THOMAS TO DISCUSS REGULATORY ISSUES AND EMAILS WITH M. ROSENTHAL, J. TRINKLEIN AND S. BUFFONE RE SAME (1.2); EMAILS AND CALLS WITH MILBANK AND J. GRAVES RE EQUITY TERM SHEET (0.8); EMAILS AND CALLS WITH C. BABCOCK RE INDEX OF ADMINISTRATION AND MANAGEMENT/ADVISORY AGREEMENTS (0.7); EMAILS WITH C. BABCOCK AND B. THOMAS RE ██████████ (0.4); REVISIONS TO EQUITY TERM SHEET AND EMAILS RE SAME (1.0).

- 9.90 GRAVES, JEREMY L E-MAILS WITH MULTIPLE PARTIES REGARDING REVISED PLAN AND DISCLOSURE STATEMENT (.6); REVISE AND EDIT IMPLEMENTATION MEMORANDUM (.4); REVISE AND EDIT PLAN FOR NEW ENTITY STRUCTURE AND OTHER ISSUES (5.8); TELECONFERENCE WITH GIBSON DUNN TEAM REGARDING PLAN TERMS AND THE DISCLOSURE STATEMENT (1.7); REVIEW AND COMMENT ON SUMMARY OF THE PLAN (1.4).
- 8.70 MARTORANA, KEITH R REVISE PLAN EXECUTIVE SUMMARY (1.2); ATTEND GDC TEAM MEETING RE: PLAN/DS (.7); DRAFT/REVISE DISCLOSURE STATEMENT (6.8).
- 6.00 REDA, JUSTIN J REVIEW DOCUMENTS RELATING TO PASSIVE FOREIGN INVESTMENT COMPANY ANALYSIS (3.2); REVISE DISCLOSURE STATEMENT (2.8).
- 9.30 MOSKOWITZ, ALAN GDC TEAM MEETING REGARDING DISCLOSURE STATEMENT (2.0); REVIEW AND REVISE DISCLOSURE STATEMENT (6.5); REVISE DRAFT PLAN EXECUTIVE SUMMARY (.8).
- 0.80 KELLY, KATHRYN A LEGAL RESEARCH REGARDING TAXATION [REDACTED]
- 5.00 BOUSLOG, MATTHEW G ANALYZE CONFIRMATION REQUIREMENTS (.8); EMAILS WITH J. GRAVES RE SAME (.1); RESEARCH RE INTERDEBTOR ISSUES (.6); EMAIL J. GRAVES RE SAME (.5); TELEPHONE CONFERENCE WITH J. GRAVES RE PLAN AND DISCLOSURE STATEMENT (.2); EMAILS WITH M. KELSEY, K. MARTORANA, J. GRAVES AND A. MOSKOWITZ RE SAME (.5); TELEPHONE CONFERENCE WITH GDC TEAM RE OPEN PLAN AND DISCLOSURE STATEMENT ISSUES (1.6); REVIEW AND REVISE PLAN EXECUTIVE SUMMARY (.2); EMAILS WITH C. MILLET, M. KELSEY AND K. MARTORANA RE SAME (.1); REVIEW UPDATED COOPERATION TERM SHEET (.1); DRAFT CONFIRMATION BRIEF (.3).
- 1.00 AMPONSAH, DUKE K SEARCH DANA CORP. AND COOPER STANDARD BANKRUPTCY DOCKETS FOR THEIR FILED PLANS (.7); EMAILS WITH J. GRAVES RE: SAME (.3).

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4.70 MILLET, CRAIG H

EMAILS AND CONFERENCE CALLS REGARDING
RELEASE ISSUES AND LIQUIDATIONS ANALYSES.

3.20 MILLET, CRAIG H

DRAFT AND REVISE DS, PLAN AND RELATED
ANCILLARY DOCUMENTS AND NUMEROUS EMAILS
AND CALLS REGARDING SAME (1.8); EMAILS AND
CALLS REGARDING TERMS SHEETS AND CHANGES
(1.4).

17.80 ROSENTHAL, MICHAEL A REVIEW REVISED EQUITY TERM SHEET (.8); EMAILS TO E. FLECK, H. THOMPSON, M. TAN AND OTHERS REGARDING REVISED EQUITY TERM SHEET (.4); EMAIL FROM A. ABDULMALIK REGARDING OPEN TERM SHEET ISSUES (.1); EMAILS WITH M. TAN REGARDING MANAGEMENT FEES (.4); EMAIL TO E. FLECK REGARDING MANAGEMENT FEE ISSUE (.2); TELEPHONE WITH T. JANSON REGARDING EQUITY STRUCTURE (.6); TELEPHONE WITH J. GRAVES REGARDING PLAN CHANGES RE EQUITY STRUCTURE (.6); REVIEW REVISED PLAN RE NEW EQUITY STRUCTURE (.8); REVISE EQUITY TERM SHEET (1.1); REVIEW AND COMMENT ON SCOPE OF SERVICES EXHIBIT (.6); CONFERENCE CALL WITH CLIENT REGARDING SCOPE OF SERVICES EXHIBIT (.4); REVIEW EXCLUDED COST ANALYSIS AND EMAILS WITH L. HIRSH REGARDING SAME (.3); EMAILS WITH M. KVARDA REGARDING LIQUIDATION ANALYSIS (.3); WORK ON PLAN EXECUTIVE SUMMARY FOR BOARD PRESENTATION (1.8); TELEPHONE WITH E. FLECK REGARDING RESULTS OF UCC CALL (.3); EMAILS WITH E. FLECK REGARDING CAYMAN ORDER (.1); TELEPHONE WITH J. GRAVES, C. MILLET, E. FLECK REGARDING SCOPE OF RELEASES (.3); CONSIDER ISSUES RE SCOPE OF RELEASES (.6); REVIEW FORTRESS DRAFT COMMITMENT (.6); CONFERENCE CALL WITH A&M AND ROTHSCHILD REGARDING PROJECTIONS (.3); CONFERENCE CALL WITH ROTHSCHILD RE EXIT FACILITY STATUS (.2); TELE WITH E. KHALIL AND M. WILLIAMS REGARDING EXIT FACILITY INSERT (.2); EMAIL FROM B. THOMAS REGARDING REGULATORY INSERT (.2); REVIEW AND COMMENT ON REVISED PLAN AND DISCLOSURE STATEMENT AND RELATED EXHIBITS (2.8); EMAILS FROM MILBANK REGARDING UCC POSITION ON REVISED EQUITY TERM SHEET (.2); EMAILS FROM M. TAN REGARDING STATUS OF UCC NEGOTIATIONS (.2); REVISE COOPERATION TERM SHEET AND EMAILS WITH M. TAN AND H. THOMPSON REGARDING MODIFICATIONS (1.6); EMAILS TO AND FROM H. THOMPSON, A. ROGERS, AND SHARI'AH EXPERT REGARDING SHARI'AH ISSUES RE PROPOSED EQUITY TERM SHEET (.4); EMAILS WITH C. COMBS REGARDING EXHIBIT A TO TERM SHEET (.1); REVIEW AND REVISE IMPLEMENTATION MEMORANDUM ORGANIZATIONAL CHART (.2); EMAILS WITH J. O'GRADY REGARDING IMPACT OF POTENTIAL NEW ARCAPITA BAHRAIN ON SUKUK (.2); REVIEW AND REVISE PRESS RELEASE FOR FILING (.4); EMAILS WITH E. FLECK, S. DUDLEY, L. HIRSH, ROTHSCHILD REGARDING SCB COST DIFFERENTIAL (.3); EMAILS WITH E. FLECK AND H. THOMPSON REGARDING UCC REQUEST [REDACTED] (.2)

- 10.80 BUFFONE, STEVEN P SEVERAL DOZEN E-MAILS WITH M. ROSENTHAL, SENIOR ARCAPITA EXECUTIVES AND ADVISORS REGARDING COOPERATION TERM SHEET, EQUITY TERM SHEET, EXHIBITS TO COOPERATION TERM SHEET, KEY ECONOMIC TERMS (1.2); REVIEW UCC MARKUP OF EQUITY TERM SHEET (3.0); MEET WITH M. ROSENTHAL TO DISCUSS STATUS OF OPEN ISSUES (.3); CONFERENCE CALL WITH T. SNYDER AND M. ROSENTHAL REGARDING STATUS OF NEGOTIATIONS (1.2); CONFERENCE CALL WITH SENIOR ARCAPITA EXECUTIVES, A&M, ROTHSCHILD, M. ROSENTHAL AND J. O'GRADY REGARDING EQUITY TERM SHEET AND EXHIBIT C TO COOPERATION TERM SHEET (.3); REVIEW AND COMMENT ON EQUITY TERM SHEET DRAFT, CALL WITH J. O'GRADY REGARDING CHANGES TO EXHIBIT LISTING DESCRIPTION OF MANAGEMENT SERVICES (2.2); CONFERENCE CALL WITH H. THOMPSON AND M. ROSENTHAL REGARDING EQUITY TERM SHEET (.2); CONFERENCE CALL WITH MILBANK, M. ROSENTHAL AND J. O'GRADY REGARDING EQUITY TERM SHEET (.4); MEET WITH M. ROSENTHAL AND J. O'GRADY REGARDING EQUITY TERM SHEET (.3); SEVERAL E-MAILS REGARDING BAHRAIN LEGAL REQUIREMENTS (.3); SEVERAL E-MAILS REGARDING SHARIA' COMPLIANCE AND EQUITY TERM SHEET (.3); CONFERENCE CALL WITH ARCAPITA SENIOR EXECUTIVES AND A&M REGARDING SCOPE OF SERVICES (.4); NUMEROUS E-MAILS REGARDING SCOPE OF SERVICES (.3); CALL WITH M. ROSENTHAL REGARDING EQUITY TERM SHEET (.4).
- 0.30 BOLANDER, BRUCE D WORK ON TRANSFER RESTRICTIONS TO PRESERVE INVESTMENT COMPANY ACT EXEMPTION.
- 0.20 TRINKLEIN, JEFFREY REVIEW, COMMENT ON TAX DISCLOSURE LANGUAGE.
- 7.10 BANNISTER, J. ALAN REVIEW DRAFT 40 ACT PROCEDURES FOR RESTRUCTURING (2.4); CONSIDERATION OF LAW AND CHANGES TO DRAFT (1.1); PREPARE FOR CALL WITH B. BOLANDER (.6); REVIEW PROCEDURES MEMORANDUM AND UPDATE THERETO (2.8); CONFIRM FACTS WITH E. KHALIL (.2).

4.60 KHALIL, EMAD H

REVIEW AND REVISE EXIT FACILITY DISCLOSURE FOR DISCLOSURE STATEMENT (1.1); CONFERENCE WITH M. WILLIAMS RE: SAME (.2); ATTENTION TO GSI AND FIG EXIT PROPOSAL AND RESPONSES TO SAME AND PROCESS TO CLOSURE/SELECTION (1.0); CONFERENCE WITH M. WILLIAMS RE: SAME (.3); ATTENTION TO [REDACTED] COMMENTS TO NDA (.4); CONFERENCE WITH J. GRAVES RE: SAME (.3); ATTENTION TO SCB ISSUES AND CONFERENCE WITH M. ROSENTHAL RE: SAME (.4); REVIEW DRAFT FIG COMMITMENT LETTER TRANSMITTED BY D. KOLIN (.3); REVIEW AND COMMENT TO DISCLOSURE STATEMENT (.4); REVIEW FORTRESS ANALYSIS RE: [REDACTED] (.2).

3.40 KELSEY, MATTHEW K

REVIEW AND REVISE EXECUTIVE SUMMARY OF PLAN AND COORDINATE WITH M. ROSENTHAL REGARDING ADDITIONAL COMMENTS (1.4); REVIEW REVISIONS TO EQUITY TERM SHEET AND CORRESPONDENCE RELATING TO SAME (.8); REVIEW REVISIONS TO PLAN AND DISCLOSURE STATEMENT AND LIQUIDATION ANALYSIS ISSUES (1.2).

10.20 O'GRADY, JAMES B

CALL WITH CLIENT RE SCOPE OF SERVICES FOR COOPERATION ARRANGEMENTS (.9); REVISIONS TO SCOPE OF SERVICES EXHIBIT TO COOPERATION TERM SHEET AND EMAILS RE SAME (2.4); EMAILS AND CALLS WITH K. MARTORANA AND A. MOSKOWITZ RE EQUITY TERM SHEET RELATED REVISIONS TO DISCLOSURE STATEMENT (1.2); EMAILS WITH CLIENT RE SHARIA REQUIREMENTS FOR WARRANTS; CALL WITH MILBANK RE EQUITY TERM SHEET (.8); CALL AND EMAILS WITH B. THOMAS, C. BABCOCK AND GIBSON DUNN TEAM RE [REDACTED] (1.0); REVISIONS TO EQUITY TERM SHEET AND DISCUSSIONS WITH S. BUFFONE AND M. ROSENTHAL RE SAME (3.9).

9.00 GRAVES, JEREMY L

REVIEW AND COMMENT ON REVISED EQUITY TERM SHEET (1.3); CORRESPOND WITH VARIOUS TEAM MEMBERS REGARDING CHANGES TO THE PLAN AND EQUITY TERM SHEET (1.6); TELECONFERENCE WITH ROTHSCHILD REGARDING PROJECTIONS (.5); EMAILS REGARDING CAYMAN ISSUES (.2); REVISE AND EDIT PLAN (4.5); REVIEW AND COMMENT ON PROJECTIONS (.9).

8.70 MARTORANA, KEITH R

DRAFT/REVISE DISCLOSURE STATEMENT.

1.50	KIM, BRIAN J	REVIEW AND COMMENT ON CONFIDENTIALITY AGREEMENT MARKUP BY A PROSPECTIVE PARTICIPANT IN EXIT FINANCING.
10.30	MOSKOWITZ, ALAN	REVIEW COMMITTEE COMMENTS TO EQUITY TERM SHEET (.8); REVIEW REVISED PLAN (1.2); REVIEW REVISED PLAN EXECUTIVE SUMMARY (.8); REVIEW AND REVISE DRAFT DISCLOSURE STATEMENT (6.8); OFFICE CONFERENCE WITH K. MARTORANA REGARDING SAME (.7).
2.30	BOUSLOG, MATTHEW G	DRAFT CONFIRMATION BRIEF (1.5); EMAILS WITH C. MILLET, J. GRAVES AND K. MARTORANA RE DISCLOSURE STATEMENT (.6); EMAILS WITH M. ROSENTHAL RE COOPERATION TERM SHEET (.2).
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7.60	MILLET, CRAIG H	EMAILS AND CONFERENCE CALLS RE RELEASE ISSUES AND AVOIDANCE CARVE OUTS (3.5); EMAILS AND CALLS RE LIQUIDATION ANALYSES (.7); DRAFT AND REVISE DISCLOSURE STATEMENT, PLAN AND RELATED ANCILLARY DOCUMENTS AND NUMEROUS EMAILS AND CALLS RE SAME; EMAILS AND CALLS RE TERMS SHEETS AND CHANGES (3.4).

13.70 ROSENTHAL, MICHAEL A

EMAILS WITH AND TO M. TAN REGARDING OPEN ISSUES RELATIVE TO COOPERATION TERM SHEET (.3); EMAIL TO M. KELSEY, K. MARTORANA REGARDING DESCRIPTION OF NEW SERIES OF SHARES (.4); EMAIL TO J. GRAVES AND C. MILLET REGARDING SCOPE OF RELEASES (.2); PREPARE FOR INTERNAL CALL ON TERM SHEET (.6); REVIEW AND COMMENT ON MARK-UP OF EQUITY TERM SHEET (1.2); TELEPHONE WITH E. KHALIL REGARDING STATUS OF DISCUSSIONS RELATIVE TO EXIT FACILITY (.2); TELEPHONE WITH L. HIRSH REGARDING CONFIRMATION ISSUES (.3); EMAILS WITH H. THOMPSON REGARDING RELEASES (.2); REVISE EXECUTIVE SUMMARY (.6); EMAILS TO K. MARTORANA REGARDING DISCLOSURE STATEMENT REVISIONS (.1); WORK ON COOPERATION TERM SHEET REVISIONS (.4); TELEPHONE WITH M. TAN REGARDING NEGOTIATIONS WITH UCC (.2); CONFERENCE CALL WITH C. MILLET AND J. GRAVES REGARDING RELEASE ISSUES (.8); EMAILS WITH MILBANK REGARDING RELEASE OF AVOIDANCE ACTIONS (.4); WORK ON TERM SHEET RELEASE LANGUAGE (.4); WORK ON PLAN RELEASE LANGUAGE AND DEFINITIONS (.8); CONFERENCE CALL WITH MILBANK REGARDING COOPERATION TERM SHEET ISSUES (.8); CONFERENCE CALL WITH LATHAM REGARDING GS EXIT FACILITY (1.0); REVIEW AD HOC PLAN ISSUES LIST (.6); EMAILS TO CLIENT REGARDING AD HOC ISSUES LIST (.3); REVIEW AND COMMENT ON REVISED EQUITY TERM SHEET (.6); EMAILS WITH AND TO E. FLECK AND S. BUFFONE RE FURTHER ISSUES WITH REVISED EQUITY TERM SHEET (.3); REVIEW AND COMMENT ON MODIFICATIONS TO PLAN AND DISCLOSURE STATEMENT (2.6); REVIEW PROPOSED REGULATORY LANGUAGE (.2); TELEPHONE WITH J. GRAVES RE TREATMENT OF ARCSUKUK (.2).

- 10.70 BUFFONE, STEVEN P NUMEROUS E-MAILS WITH SENIOR MEMBERS OF ARCAPITA MANAGEMENT AND M. ROSENTHAL REGARDING COOPERATION TERM SHEET AND EXHIBITS (.7); REVIEW REVISIONS TO EQUITY TERM SHEET (1.1); E-MAILS TO H. THOMPSON AND A. ROGERS RE SETTING UP CALL TO DISCUSS BAHRAIN LEGAL ISSUES (.2); CONFERENCE CALL WITH SENIOR ARCAPITA EXECUTIVES AND M. ROSENTHAL RE COOPERATION TERM SHEET (1.0); MEET WITH M. ROSENTHAL RE DISTRIBUTION OF DIRECTORS IN NEW ARCAPITA TOPCO UNDER EQUITY TERM SHEET (1.0); E-MAILS S. NORDAHL RE MANAGEMENT SERVICES AGREEMENT (.4); CALL WITH J. O'GRADY RE EQUITY TERM SHEET (.2); MEET WITH S. NORDAHL RE MANAGEMENT SERVICES AGREEMENT (.2); REVIEW AND COMMENT ON J. OGRADY'S LATEST DRAFT OF EQUITY TERM SHEET (1.9); CONFERENCE CALL WITH MILBANK RE COOPERATION TERM SHEET AND EQUITY TERM SHEET (1.1); CALL WITH J. O'GRADY RE EQUITY TERM SHEET (1.1); MEET WITH M. ROSENTHAL RE OPEN ISSUES (.3); REVIEW REVISED DRAFT OF EQUITY TERM SHEET AND CIRCULATE TO MILBANK (1.5).
- 2.30 BOLANDER, BRUCE D WORK ON TRANSFER RESTRICTIONS AND CLAIM HOLDER LETTER TO PRESERVE INVESTMENT COMPANY ACT EXEMPTION FOR REORGANIZED ARCAPITA (1.5); DISCUSS ISSUES WITH A. BANNISTER (.8).
- 5.00 BANNISTER, J. ALAN CONFERENCE WITH B. BOLANDER REGARDING 40 ACT ISSUES ON RESTRUCTURING (.8); FURTHER REVIEW OF LAW AND ISSUES (3.4); CONFERENCE WITH E. KHALIL REGARDING SUKUK TERM SHEET AND REVISION THERETO (.8).
- 3.50 KHALIL, EMAD H TELEPHONE CONFERENCE WITH LATHAM RE: EXIT AND INTER-PLAY OF COOPERATION AGREEMENT (.5); REVIEW AND REVISE SUKUK TERM SHEET FOR INCLUSION IN PLAN/DISCLOSURE STATEMENT (.2); ATTENTION TO GSI AND FIG EXIT PROPOSAL AND ROTHSCHILD COMPARISON (1.2); REVIEW AND REVISE EXIT FACILITY DISCLOSURE IN DISCLOSURE STATEMENT AND CONFERENCE WITH ROTHSCHILD RE: SAME (.4); TELEPHONE CONFERENCE WITH ROTHSCHILD RE: TREATMENT OF SCB COLLATERAL (.3); ATTENTION TO FINALIZING ██████████ NDA (.3); CONFERENCE WITH M. ROSENTHAL (.2); ATTENTION TO TRANSFER RESTRICTION LANGUAGE (.4).

- 0.60 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH S. BUFFONE, M. ROSENTHAL, D. ANGEL AND ARCAPITA TEAM REGARDING TERM SHEET COMMENTS.
- 0.60 WILLIAMS, MATTHEW J REVIEW OF AD HOC LIST OF ISSUES AND EMAIL TO M. ROSENTHAL REGARDING THOUGHTS ON ISSUES AND POTENTIAL RESOLUTIONS.
- 3.70 KELSEY, MATTHEW K REVIEW TERM SHEET MARK UPS AND COMMENTS TO SAME (.9); MEET WITH M. ROSENTHAL AND TEAM REGARDING DISCLOSURE STATEMENT REVISIONS AND ACTION PLAN (.8); CONFERENCE WITH K. MARTORANA AND A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT REVISIONS AND STATUS (.5); REVIEW REVISED PLAN (.3); WORK WITH J. GRAVES, M. ROSENTHAL, AND C. MILLET REGARDING RELEASES AND DISCUSSION WITH COMPANY REGARDING SAME (1.2).
- 0.60 ANGEL, DANIEL TELECONFERENCE WITH ARCAPITA RE TERM SHEET.
- 5.10 O'GRADY, JAMES B CALLS WITH S. BUFFONE AND MILBANK RE COOPERATION TERM SHEET (1.1); CALL AND EMAILS WITH J. REDA RE COOPERATION TERM SHEET AND ADMINISTRATION AND MANAGEMENT/ADVISORY ARRANGEMENTS (1.2); EMAILS RE [REDACTED] (2); REVISIONS TO EQUITY TERM SHEET AND EMAILS AND CALLS RE SAME (1.8); REVISIONS TO DISCLOSURE STATEMENT TO REFLECT CHANGES TO EQUITY TERM SHEET (.8).
- 10.90 GRAVES, JEREMY L MULTIPLE EMAILS REGARDING PLAN AND DISCLOSURE STATEMENT REVISIONS (2.3); REVISE AND EDIT PLAN (5.4); CORRESPOND WITH C. MILLET AND M. ROSENTHAL REGARDING RELEASE PROVISIONS (3.2).
- 14.50 MARTORANA, KEITH R MEETING RE PLANNING FOR COMMITTEE COMMENTS (.9); DRAFT/REVISE DISCLOSURE STATEMENT (INCLUDING INCORPORATION OF JPL COMMENTS) (13.6).
- 1.00 REDA, JUSTIN J GENERATE STRUCTURE CHART SHOWING REVISED PROPOSAL FOR DELEGATION OF CERTAIN SERVICES AGREEMENTS TO AIM.

8.80 MOSKOWITZ, ALAN REVIEW AND REVISE DISCLOSURE STATEMENT (6.3);
REVIEW AND INCORPORATE COMMENTS FROM THE
JPLS TO THE PLAN AND DISCLOSURE STATEMENT
(1.3); REVISE REPLY TO DISCLOSURE STATEMENT
OBJECTIONS (.7); STATUS CALL WITH CLIENT
REGARDING PLAN/DISCLOSURE STATEMENT (.5).

1.40 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL, C. MILLET, J. GRAVES
AND A. MOSKOWITZ RE PLAN AND DISCLOSURE
STATEMENT (.1); TELEPHONE CONFERENCE WITH J.
GRAVES RE SAME (.1); REVIEW AND ANALYZE AD
HOC LETTER (.2); REVISE BALLOTS (.5); REVISE
DISCLOSURE STATEMENT ORDER (.2); RESEARCH RE
PLAN ISSUES (.3).

04/13/13

2.20 MILLET, CRAIG H EMAILS AND CONFERENCE CALL RE REVISIONS TO
DISCLOSURE STATEMENT, FALCON ADMINISTRATIVE,
INTERCOMPANY CLAIMS, PLAN PROVISIONS,
RELEASES AND PRESERVATION OF CLAIMS.

- 11.60 ROSENTHAL, MICHAEL A REVIEW REVISED COOPERATION TERM SHEET FROM UCC (.8); EMAILS TO AND FROM M. TAN, A. ABDULMALIK, H. THOMPSON AND OTHERS REGARDING AD HOC REQUESTS, OPEN PLAN ISSUES (.8); REVIEW NEW RECOVERY ANALYSIS FROM ROTHSCHILD (.4); EMAILS FROM B. BOLANDER REGARDING TRANSFER ISSUES (.2); EMAILS WITH J. O'GRADY AND S. BUFFONE REGARDING EQUITY TERM SHEET (.2); EMAILS TO CLIENT REGARDING REVISED RELEASE LANGUAGE (.4); EMAILS WITH H. THOMPSON REGARDING TOGGLE ISSUES AND EQUITY TERM SHEET (.3); TELEPHONE WITH H. THOMPSON REGARDING PLAN ISSUES (.2); TELEPHONE WITH M. TAN REGARDING PLAN ISSUES (.3); EMAILS FROM AND TO E. FLECK REGARDING SCB TREATMENT (.1); MARK-UP COOPERATION TERM SHEET (.8); CONFERENCE CALL WITH M. KELSEY, J. GRAVES, K. MARTORANA REGARDING PLAN STATUS (.6); REVIEW COMMENTS FROM MILBANK RELATED TO PLAN AND DISCLOSURE STATEMENT (.8); EMAILS TO CLIENT REGARDING COMMENTS TO PLAN AND DISCLOSURE STATEMENT (.4); TELEPHONE WITH J. GRAVES REGARDING COMMENTS TO PLAN AND DISCLOSURE STATEMENT (.3); EMAILS TO ROTHSCHILD AND A&M REGARDING REVISED LIQUIDATION PREFERENCE AMOUNT (.2); CONTINUED EXTENSIVE WORK ON FINALIZING PLAN, DISCLOSURE STATEMENT, COOPERATION TERM SHEET AND EQUITY TERM SHEET AND NUMEROUS ADDITIONAL TELEPHONE CALLS REGARDING SAME (4.8)
- 5.80 BUFFONE, STEVEN P WORK ON COOPERATION TERM SHEET (2.4); REVIEW REVISED PLAN EXECUTIVE SUMMARY (.8); REVIEW SECTIONS OF REVISED DISCLOSURE STATEMENT (.2); SEVERAL E-MAILS RE SENIOR MANAGEMENT GLOBAL SETTLEMENT AND CERTAIN PROVISIONS STILL BEING NEGOTIATED (.2); REVISIONS TO COOPERATION TERM SHEET (.3); REVIEW AND REVISE EQUITY TERM SHEET (1.5); NUMEROUS E-MAILS WITH B. BOLANDER RE REGULATORY ISSUES UNDER PLAN AND DISCLOSURE STATEMENT (.4).
- 0.40 BOLANDER, BRUCE D REVIEW AND RESPOND TO E-MAILS REGARDING TRANSFER RESTRICTIONS ON SHARES RECEIVED UNDER PLAN.
- 1.00 TRINKLEIN, JEFFREY PREPARE SUMMARY OF BAHRAIN APPROVALS FOR H. THOMPSON (.9); DISCUSS WITH M. ROSENTHAL, FINALIZE NOTE TO H. THOMPSON (.1).

- 1.60 KHALIL, EMAD H REVIEW MILBANK COMMENTS TO SUKUK TERM SHEET (.2); REVIEW AND COMMENT ON FORTRESS DRAFT EXIT FACILITY COMMITMENT LETTER AND TERM SHEET (.4); ATTENTION TO US SECURITIES TRANSFER RESTRICTIONS AND EMAILS RE: SAME (.5); ATTENTION TO PROPOSED CHANGES TO PLAN AND M. ROSENTHAL EMAIL RE: SAME AND CONSIDER POTENTIAL IMPACT ON EXIT, SUKUK AND SCB FACILITIES (.5).
- 3.50 KELSEY, MATTHEW K CALL WITH TEAM REGARDING DISCLOSURE STATEMENT ISSUES (.8); WORK WITH TEAM REGARDING PLAN AND DISCLOSURE STATEMENT REVISIONS AND VARIOUS CORRESPONDENCE REGARDING SAME (2.7).
- 6.10 WEISSER, JOSHUA REVIEW AND ANALYZE DRAFT EXIT FINANCING COMMITMENT LETTER AND RELATED TERM SHEET (3.3); RESEARCH OF RELATED PRECEDENT (1.4); REVISE COMMITMENT LETTER AND TERM SHEET (1.1); RELATED CONFERENCES WITH M. WILLIAMS (.2) AND CORRESPONDENCE WITH E. KHALIL (.1).
- 1.40 O'GRADY, JAMES B REVISIONS TO EQUITY TERM SHEET AND EMAILS TO GIBSON DUNN TEAM RE SAME.
- 6.30 GRAVES, JEREMY L CORRESPOND WITH NUMEROUS PARTIES REGARDING REVISIONS AND POTENTIAL TO PLAN AND DISCLOSURE STATEMENT (3.0); TELECONFERENCE WITH M. ROSENTHAL, M. KELSEY, C. MILLET AND OTHERS REGARDING PLAN AND DISCLOSURE STATEMENT CHANGES (.8); REVISE AND EDIT PLAN TO INCORPORATE COMMENTS OF COMMITTEE (.7); REVISE AND EDIT PLAN AND DISCLOSURE STATEMENT PER COMMENTS OF M. ROSENTHAL (1.8).
- 8.50 MARTORANA, KEITH R ATTEND TEAM CONFERENCE CALL RE: COMMITTEE COMMENTS TO DISCLOSURE STATEMENT (.8); REVISE DISCLOSURE STATEMENT (INCLUDING PER COMMITTEE COMMENTS) AND REVIEW/REVISE EXHIBITS TO DISCLOSURE STATEMENT PRODUCED BY ROTHSCHILD AND A&M (7.7).

5.30 MOSKOWITZ, ALAN REVIEW EMAIL CORRESPONDENCE (1.8); REVISE DISCLOSURE STATEMENT AND EXHIBIT (2.5); COMPILE PACKAGE OF DOCUMENTS AND CIRCULATE TO CLIENTS FOR BOARD MEETING (1.0).

0.40 BOUSLOG, MATTHEW G REVIEW AND ANALYZE COMMITTEE COMMENTS TO REVISED PLAN AND DISCLOSURE STATEMENT (.2); EMAILS WITH M. ROSENTHAL, C. MILLET AND J. GRAVES RE PLAN AND DISCLOSURE STATEMENT (.2).

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1.30 MILLET, CRAIG H EMAILS AND CONFERENCE CALL RE REVISIONS TO DISCLOSURE STATEMENT AND RE PLAN PROVISIONS AND TO RELEASES AND PRESERVATION OF CLAIMS.

11.30 ROSENTHAL, MICHAEL A EXTENSIVE ADDITIONAL WORK, AND NUMEROUS EMAILS FROM AND TO GDC PLAN TEAM, THE COMPANY, A&M, ROTHSCHILD, AND UCC, ON FINALIZING PLAN, DISCLOSURE STATEMENT, EQUITY TERM SHEET DOCUMENTS (5.2); NUMEROUS CALLS AND EMAILS WITH M. TAN REGARDING SEVERANCE AND COOPERATION TERM SHEET ISSUES (1.6); REVISE COOPERATION TERM SHEET AND EMAILS REGARDING SAME (1.8); EMAILS AND TELEPHONE WITH L. HIRSH, S. KOTARBA, ROTHSCHILD AND OTHERS REGARDING LIQUIDATION PREFERENCE ISSUES AND DIVIDEND THRESHOLD (1.7); CONFERENCE CALL WITH A. ABDULMALIK, H. AL RAEI, M. TAN AND OTHERS REGARDING COOPERATION TERM SHEET AND OPEN PLAN ISSUES (.8); EMAILS WITH E. FLECK REGARDING OPEN PLAN ISSUES (.2)

7.40 BUFFONE, STEVEN P REVIEW COOPERATION TERM SHEET IN PREPARATION FOR CONFERENCE CALL (2.1); CONFERENCE CALL WITH SENIOR ARCAPITA MANAGEMENT AND ADVISORS AND SEVERAL GIBSON DUNN LAWYERS RE OPEN POINTS ON PLAN AND DISCLOSURE STATEMENT (.9); REVIEW ISSUES UNDER COOPERATION TERM SHEET (2.2); REVIEW SECTIONS OF SEVERAL INTERNAL DRAFTS OF COOPERATION TERM SHEET AND EQUITY TERM SHEET (2.2).

0.10 TRINKLEIN, JEFFREY REVIEW COMMENTS OF R. WEISS TO PLAN DISCLOSURE.

- 1.40 KHALIL, EMAD H TELEPHONE CONFERENCE WITH A. BANNISTER RE: SUKUK STRUCTURING AND IMPLEMENTATION ISSUES; ATTENTION TO [REDACTED] NDA; ATTENTION TO REVISING SUKUK TERM SHEET; ATTENTION TO STRUCTURING OF EXIT FACILITY AND SCB FACILITY; ATTENTION TO EMAILS RE: SAME.
- 4.10 KELSEY, MATTHEW K REVIEW REVISIONS FROM COMMITTEE TO DISCLOSURE STATEMENT AND PLAN AND WORK WITH TEAM REGARDING INCORPORATION OF SAME (2.4); CALL WITH A&M AND ROTHSCHILD REGARDING CLAIMS, DISTRIBUTIONS, AND HOULIHAN MODEL AND COORDINATE WITH M. ROSENTHAL AND TEAM REGARDING SAME (1.7).
- 2.70 WEISSER, JOSHUA REVISIONS TO SENIOR MANAGEMENT GLOBAL SETTLEMENT TERM SHEET (.5); CLAIMS ANALYSIS IN CONNECTION WITH PLAN ISSUES (.5); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.4); PREPARE FOR AND ATTEND CALL WITH A&M REGARDING SAME (.4); DRAFT RELATED MEMORANDUM TO INTERNAL TEAM WITH R. ESPOSITO (.5); PREPARE FOR AND ATTEND CALL WITH GDC TEAM REGARDING INTERCOMPANY CLAIM AND ASSUMPTION ISSUES (.4).
- 1.60 O'GRADY, JAMES B REVISIONS TO IMPLEMENTATION MEMO AND EMAILS RE SAME (.9); EMAILS RE REVISIONS TO EQUITY TERM SHEET (.4); GENERAL EMAILS (.3).
- 7.40 GRAVES, JEREMY L CORRESPOND WITH NUMEROUS PARTIES REGARDING REVISIONS AND POTENTIAL TO PLAN AND DISCLOSURE STATEMENT (1.9); TELECONFERENCE WITH COMPANY REGARDING COMMITTEE COMMENTS TO PLAN AND DISCLOSURE STATEMENT (.7); REVISE AND EDIT PLAN AND DISCLOSURE STATEMENT IN ACCORDANCE WITH THE COMPANY CALL (4.8).
- 14.70 MARTORANA, KEITH R REVIEW/REVISE DISCLOSURE STATEMENT AND EXHIBITS TO DISCLOSURE STATEMENT; NUMEROUS CONVERSATIONS AND E-MAILS WITH GDC TEAM AND ROTHSCHILD/A&M RE: SAME (14.7).

9.50 MOSKOWITZ, ALAN REVIEW AND REVISED DISCLOSURE STATEMENT (8.5); EMAIL CORRESPONDENCE AND PHONE CONFERENCE WITH K. MARTORANA AND J. GRAVES REGARDING SAME (1.0).

0.40 BOUSLOG, MATTHEW G REVIEW COMMITTEE COMMENTS TO PLAN AND DISCLOSURE STATEMENT (.2); EMAILS WITH M. ROSENTHAL AND J. GRAVES RE PLAN AND DISCLOSURE STATEMENT (.2).

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4.70 MILLET, CRAIG H DRAFT REVISIONS TO THE DISCLOSURE STATEMENT AND EMAILS RE SAME (2.9); EMAILS RE METHOD OF PRESENTING THE DISCLOSURE STATEMENT CHANGES TO THE COURT AND HEARING PREPARATION RELATED ISSUES (.6); EMAILS RE PROCEDURE ON OBJECTION DATES AND REPLY FILING (.3); REVIEW AND COMMENT ON DRAFT REPLY BRIEF AND EMAILS RE SAME (.9).

12.40 ROSENTHAL, MICHAEL A CONTINUE WORK TO PREPARE FOR AMENDED PLAN FILING (2.6); CONFERENCE CALLS WITH ATIF ABDULMALIK AND HISHAM REGARDING PLAN UPDATES (.4); TELE WITH MARTIN TAN REGARDING SEVERANCE ISSUES (.3); TELE WITH H. THOMPSON AND M. CHOWDHURY REGARDING SCOPE OF SERVICES AND EXCLUDED COSTS (.6); WORK ON SCOPE OF SERVICES AND EXCLUDED COSTS EXHIBIT (.4); REVISE COOPERATION TERM SHEET PROVISIONS (2.7); REVIEW REVISED COOPERATION SHEET FROM UCC (.6); EMAILS WITH M. TAN REGARDING SEVERANCE PROPOSAL (.2); EMAILS WITH AND TO E. FLECK REGARDING PLAN ISSUES (.3); CONFERENCE CALL WITH T. SNYDER, B. JORDAN AND E. FLECK REGARDING UCC MEETING (.4); EMAILS WITH E. FLECK REGARDING TOGGLE ISSUE (.2); MEETING WITH K. MARTORANA, A MOSKOWITZ RE FINAL PLAN AND EXHIBIT ISSUES (.3); EMAILS WITH L. HIRSH AND TO M. TAN REGARDING EMPLOYEE ORDER (.4); REVIEW DRAFT OF REPLY TO PLAN OBJECTIONS (.6); TELE WITH C. MILLET RE REPLY TO OBJECTIONS (.2); EMAILS AND TELEPHONE WITH A. ABDULMALIK REGARDING EQUITY TERM SHEET AND PLAN (.7); ADDITIONAL EMAILS WITH M. TAN REGARDING COOPERATION TERM SHEET SEVERANCE ISSUES (.4); EMAILS WITH J. WEISSER AND M. KELSEY REGARDING INTERPRETATION OF NON-SENIOR MANAGEMENT GLOBAL SETTLEMENT ORDER (.4); EMAILS FROM AND TO A&M REGARDING LIQUIDATION PREFERENCE AND CLAIMS ANALYSIS (.4); EMAIL FROM ROTHSCHILD REGARDING LIQUIDATION PREFERENCE (.3)

11.40 BUFFONE, STEVEN P

NUMEROUS E-MAILS RE OPEN ISSUES ON KEY OPEN ISSUES FOR TODAY'S FILING, ESPECIALLY TOGGLE FEATURE AND EQUITY TERM SHEET (.5); MEET WITH M. ROSENTHAL RE OPEN ISSUES (.3); CONFERENCE CALL WITH ROTHSCHILD AND SENIOR ARCAPITA EXECUTIVES RE TOGGLE FEATURE AND LIQUIDATION PREFERENCE ISSUES RAISED BY UCC (.3); CONFERENCE CALL WITH M. ROSENTHAL AND ROTHSCHILD'S RE TOGGLE (.4); CONFERENCE CALL WITH LAURENCE HIRSCH AND M. ROSENTHAL RE LIQUIDATION PREFERENCE (.3); CONFERENCE CALL WITH HOULIHAN, MILBANK, ROTHSCHILD AND GIBSON DUNN RE TOGGLE AND LIQUIDATION PREFERENCE (.3); CONFERENCE CALL WITH SENIOR ARCAPITA EXECUTIVES RE OPEN ISSUES (.5); CONFERENCE CALL RE DIVIDEND THRESHOLD/STRIKE PRICE FOR WARRANTS (.5); CONFERENCE CALL WITH MILBANK AND HOULIHAN RE RESULTS OF UCC MEETINGS (.5); REVIEW AND REVISE EXHIBIT B TO COOPERATION TERM SHEET RE RIGHTS OF UCC TO MODIFY THE EQUITY TERM SHEET (2.8); CALL WITH M. ROSENTHAL AND M. KELSEY RE SAME (.3); E-MAILS RE CONSENT RIGHTS REQUESTED BY UCC (.3); E-MAILS RE SCOPE OF AIM SERVICES (.3); E-MAIL FROM J. WAUCHOPE OF MOURANT RE SERVING AS REGISTERED OFFICE (.1); MEET WITH M. ROSENTHAL RE CHANGES TO "OTHER COSTS" SECTION OF TERM SHEET (.5); REVISE SAME (2.6); SEVERAL E-MAILS WITH J. O'GRADY RE CHECKLIST OF CLOSING DOCUMENTS (.3); REVIEW E-MAIL AND MARK-UP OF COOPERATION TERM SHEET RECEIVED FROM J. MORGAN AT MILBANK (.4); E-MAIL COMMENTS ON SAME TO M. ROSENTHAL (.2).

3.00 BANNISTER, J. ALAN

REVIEW AND COMMENT ON TERM SHEET FOR SUKUK.

- 5.90 KHALIL, EMAD H ATTENTION TO AND REVIEW AND REVISE SUKUK TERM SHEET (.5); CONFERENCE WITH J. WEISSER AND M. WILLIAMS RE: FORTRESS DRAFT COMMITMENT LETTER (2.0); REVIEW AND REVISE FORTRESS COMMITMENT LETTER AND TRANSMIT TO COMPANY FOR THEIR REVIEW (1.1); ATTENTION TO SUKUK STRUCTURING AND DISBURSING AGENT ISSUES AND QUESTIONS RAISED BY H. THOMPSON RE: REQUIRED EXPLANATION/APPROVAL FROM SHARIA BOARD (.3); REVIEW AND DRAFT FINANCING SECTIONS OF REORGANIZATION TASK/CHECKLIST TRANSMITTED BY J. O'GRADY (1.2); REVIEW PLAN AND COORDINATION AGREEMENT TO FOR DISCLOSURE RE: SUKUK, EXIT AND SCB FACILITIES (.8).
- 3.40 KELSEY, MATTHEW K MEET WITH M. ROSENTHAL AND GDC TEAM REGARDING REVISIONS TO PLAN AND DISCLOSURE STATEMENT AND STATUS OF DISCUSSIONS (1.0); REVISE DISCLOSURE STATEMENT AND PLAN AND REVIEW SAME (2.4).
- 7.20 WEISSER, JOSHUA PREPARE FOR AND ATTEND CONFERENCE WITH E. KHALIL AND M. WILLIAMS REGARDING EXIT FINANCING TERM SHEET (2.0); FOLLOW UP REVISIONS TO TERM SHEET AND RELATED COMMITMENT LETTER (3.0); DRAFT MEMORANDUM TO CLIENT REGARDING OPEN POINTS WITH COMMITMENT LETTER AND TERM SHEET (1.3); PREPARE FOR AND ATTEND INTERNAL CALL REGARDING PLAN NOTICE ISSUES WITH A&M AND GCG (.9).
- 1.30 CORSICO, JONATHAN L NEXT STEPS PLANNING.
- 7.60 O'GRADY, JAMES B PREPARE MASTER REORGANIZATION CHECKLIST, AND EMAILS RE SAME (4.4); REVISIONS TO AIM REGULATORY PRESENTATION, AND EMAILS AND CALLS WITH J. REDA RE SAME (.9); REVISIONS TO EQUITY TERM SHEET AND IMPLEMENTATION MEMO, AND EMAILS RE SAME (1.1); CALL RE PLAN AND DISCLOSURE STATEMENT UPDATE (.4); EMAILS TO GIBSON DUNN TEAM RE ANNEXES TO REORGANIZATION CHECKLIST AND COMPLETION OF TEMPLATE SECTIONS (.8).

- 6.40 GRAVES, JEREMY L FINALIZE AMENDED PLAN AND GLOSSARY FOR FILING (5.7); EMAILS RELATED TO SUKUK OBLIGATIONS (.2); TELECONFERENCE WITH M. ROSENTHAL AND M. KELSEY REGARDING COMMITTEE UPDATE (.5).
- 13.20 MARTORANA, KEITH R CONFERENCE CALL RE: PLAN AND DISCLOSURE STATEMENT WITH COMPANY (.8); GDC TEAM MEETING RE: PLAN AND DISCLOSURE STATEMENT FILING (.7); REVIEW/REVISE DISCLOSURE STATEMENT AND ALL DISCLOSURE STATEMENT EXHIBITS AND CALLS/E-MAILS RE: SAME (11.7).
- 3.00 REDA, JUSTIN J COMPOSE STRUCTURE CHART FOR J. O'GRADY (1.1); DISCUSS WITH J. O'GRADY AND REVISE (.8); REVIEW AND REVISE DISCLOSURE STATEMENT (1.1).
- 1.30 KIM, BRIAN J CALL WITH GCG AND A&M RE: SOLICITATION PROCEDURES AND OPEN ITEMS (.6); CALL WITH M. KELSEY, K. MARTORANA, A. MOSKOWITZ AND J. WEISSER RE: OPEN ISSUES RE: DISCLOSURE STATEMENT MOTION (.7).
- 14.30 MOSKOWITZ, ALAN REVISE DRAFT REPLY TO DS OBJECTIONS (1.8); REVIEW AND REVISE DISCLOSURE STATEMENT AND EXHIBITS (9.5); PREPARE VERSIONS FOR CIRCULATION TO CLIENT AND THE COMMITTEE (1.0); OFFICE CONFERENCE WITH K. MARTORANA REGARDING SAME (1.5); PHONE CONFERENCE WITH J. WEISSER REGARDING OBJECTION TIMELINE (.5).
- 5.90 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL, C. MILLET, J. GRAVES AND K. MARTORANA RE PLAN AND DISCLOSURE STATEMENT (.8); REVIEW AND REVISE PLAN (4.3); CALLS WITH J. GRAVES RE SAME (.3); REVISE BALLOTS (.2); REVISE DISCLOSURE STATEMENT ORDER (.1); TELEPHONE CONFERENCE WITH K. MARTORANA RE SAME (.1); TELEPHONE CONFERENCE WITH A. MOSKOWITZ RE EXECUTORY CONTRACTS AND UNEXPIRED LEASES (.1).

2.80 WOLFE, MORGAN M

REVIEW CORRESPONDENCE FROM J. WEISSER RE MOST RECENT AMENDED PLAN AND DISCLOSURE STATEMENT (.4); REVIEW AND ORGANIZE ATTACHED DOCUMENTS AND REQUEST PRODUCTION OF BINDER NY COPY CENTER (.8); DRAFT INDEX OF DOCUMENTS FOR INCLUSION IN SAME BINDERS (.5); DRAFT EMAIL RESPONSE TO K. MARTORANA RE ANTICIPATED FILING OF THE AMENDED PLAN AND DS (.3); MONITOR EMAILS FOR DIRECTIONS TO FILE AND UPDATES RE SAME (.8).

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3.90 MILLET, CRAIG H

NUMEROUS CALLS AND EMAILS RE FINAL FORM OF DISCLOSURE STATEMENT AND ANCILLARY DOCUMENTS TO THE DISCLOSURE STATEMENT AND REVIEW AND REVISE DISCLOSURE STATEMENT AND ANCILLARY DOCUMENTS (3.5); EMAILS RE EXPRESS SUPPORT OF COMMITTEE, JPL AND AD HOCS AND CONTINUING COMMITTEE COMMENTS TO THE DISCLOSURE STATEMENT (.4).

14.60 ROSENTHAL, MICHAEL A

EXTENSIVE ALL DAY WORK TO FINALIZE AND FILE AMENDED PLAN AND RELATED DOCUMENTS, INCLUDING COOPERATION TERM SHEET AND ALL EXHIBITS (8.6); INNUMERABLE TELE CALLS AND CONFERENCE CALLS WITH M. TAN, M. CHOWDHURY, H. THOMPSON, A. ABDULMALIK AND GDC PLAN TEAM REGARDING VARIOUS ASPECTS AND LAST MINUTE ISSUES RELATED TO AMENDED PLAN (3.4); CONFERENCE CALL NEGOTIATIONS AND EMAILS REGARDING COOPERATION TERM SHEET AND EXHIBITS WITH J. MORGAN AND OTHERS AT MILBANK, L. HIRSH, B. JORDAN, M. TAN AND OTHERS (1.8); TELE WITH E. FLECK REGARDING VARIOUS PLAN ISSUES (.6); TELE WITH E. FLECK AND N. GREENBLATT RE AD HOC SUPPORT FOR PLAN (.2)

- 12.80 BUFFONE, STEVEN P CONFERENCE CALL WITH SENIOR ARCAPITA MANAGEMENT, A&M, ROTHSCHILD'S AND GD TEAM RE OPEN ISSUES BEFORE FILING (1.8); SEVERAL E-MAILS WITH J. O'GRADY RE DOCUMENT CHECKLIST AND IMPLEMENTATION MEMORANDUM (.8); MEET WITH M. ROSENTHAL RE SEVERANCE ISSUES (.2); CONFERENCE CALL WITH HOULIHAN, MILBANK, A&M AND M. ROSENTHAL RE SEVERANCE COSTS ISSUES (.4); SEVERAL E-MAILS RE EXCLUDED COSTS ISSUES (.3); REVIEW AND REVISE COOPERATION TERM SHEET MARK-UP RECEIVED FROM MILBANK (.9); CALL WITH L. HIRSCH AND M. ROSENTHAL RE SEVERANCE COSTS (.9); CALL WITH J. MORGAN AND M. ROSENTHAL RE SEVERANCE COSTS (.4); REVISIONS TO TERM SHEET (1.6); NUMEROUS E-MAILS WITH H. THOMPSON, M. CHOWDHURY AND OTHER SENIOR ARCAPITA EXECUTIVES (.6); STATUS CONFERENCE CALL WITH H. THOMPSON, M. CHOWDHURY, L. HIRSCH AND M. ROSENTHAL (.8); NUMEROUS CONFERENCE CALLS AMONG MILBANK, HOULIHAN, A&M AND GIBSON DUNN RE TERMS OF COOPERATION TERM SHEET AND EXHIBITS THERETO (2.1); CONTINUED REVISIONS TO TERM SHEET AND EXHIBITS (2.0).
- 0.70 BOLANDER, BRUCE D REVIEW DRAFT OF DISCLOSURE AND CLAIM HOLDER LETTER WITH RESPECT TO INVESTMENT COMPANY ACT TRANSFER RESTRICTIONS.
- 0.20 TRINKLEIN, JEFFREY REVIEW BAHRAIN OPINION.
- 2.00 BANNISTER, J. ALAN CONFERENCE WITH E. KHALIL (.8); CALL WITH CAYMAN COUNSEL REGARDING TURNKEY (1.2).

- 8.80 KHALIL, EMAD H REVIEW PLAN AND DISCLOSURE STATEMENT PROPOSED TO BE FILED (1.4); PER M. ROSENTHAL REQUEST REVIEW PROPOSED SCB PLAN TERM SHEET TO ENSURE CONSISTENCY WITH LIKELY EXIT LENDER REQUIREMENTS (1.7); TELEPHONE CONFERENCE WITH ROTHSCHILD TO REVIEW FORTRESS DRAFT COMMITMENT LETTER (.4); TELEPHONE CONFERENCE WITH MILBANK AND A. BANNISTER TO DISCUSS SUKUK TERM SHEET AND MILBANK COMMENTS THEREON AND PROCESS/DOCUMENTATION/TIMING AND ALLOCATION OR RESPONSIBILITIES FOR SUKUK (.8); REVIEW AND REVISE SUKUK TERM SHEET (.8); CONFERENCE WITH R. WEISS RE: TAX DISCLOSURE IN SUKUK TERM SHEET (PARTICULARLY IN CONTEXT OF ANY US OFFERING TO US TAXPAYERS) (1.4); REVIEW, REVISE AND TRANSMIT DRAFT MARK-UP OF FORTRESS COMMITMENT LETTER AND TERM SHEET TO COMPANY (.6); REVIEW AND CONSIDER COOPERATION TERM SHEET IN LIGHT OF PROPOSED EXIT (AS WELL AS SUKUK AND SCB) FINANCING (1.7).
- 0.90 KELSEY, MATTHEW K ATTENTION TO ISSUES AND SETTLEMENTS RELATING TO PLAN AND DISCLOSURE STATEMENT.
- 4.60 WEISSER, JOSHUA REVIEW AND ANALYSIS OF PLAN TERM SHEETS IN CONNECTION WITH CONSIDERATION OF EXIT FACILITY PROPOSAL (1.1); RELATED REVISIONS TO PLAN TERM SHEETS (.6); PREPARE FOR AND ATTEND MEETING WITH ROTHSCHILD REGARDING EXIT FACILITY (.7); RELATED CONFERENCE WITH M. WILLIAMS (.1); CONFERENCE WITH E. KHALIL REGARDING PROPOSED COMMENTS TO PLAN TERM SHEETS (.4); REVISIONS TO EXIT TERM SHEET (.8); DRAFT MEMORANDUM TO CLIENT REGARDING CUMULATIVE BLACKLINE IN CONNECTION WITH SAME (.4); CONFERENCE WITH COMMITTEE COUNSEL REGARDING PLAN ISSUES (.3); CONFERENCE WITH A. SYVOSKY (ROTHSCHILD) REGARDING EXIT FACILITY TERM SHEET (.2).
- 2.80 CORSICO, JONATHAN L STRUCTURING OF IMPLEMENTATION OF DISPOSITION COMMITTEES AND SHAREHOLDER RIGHTS PROVISIONS.

- 4.20 O'GRADY, JAMES B CALL AND EMAILS WITH J. CORSICO RE DISPOSITION COMMITTEE IMPLEMENTATION (1.5); REVIEW OF REVISIONS TO AIM GROUP REGULATORY PRESENTATION AND EMAILS WITH J. REDA RE SAME (.8); EMAILS WITH S. BUFFONE RE IMPLEMENTATION (.3); REVISIONS TO EQUITY TERM SHEET AND IMPLEMENTATION MEMO, AND EMAILS WITH K. MARTORANA RE SAME (1.1); CALL RE PLAN AND DISCLOSURE STATEMENT REVISIONS (.5).
- 5.40 GRAVES, JEREMY L PREPARE FOR AND ATTEND TELECONFERENCE WITH COMPANY REGARDING AMENDED PLAN AND DISCLOSURE STATEMENT FILING (.4); FINALIZE AMENDED PLAN AND DISCLOSURE DOCUMENTS FOR FILING (3.4); MAKE LAST-MINUTE CHANGES TO PLAN DOCUMENTS BASED ON COMMITTEE COMMENTS AND AD HOC SUPPORT (1.6).
- 14.50 MARTORANA, KEITH R CONFERENCE CALLS WITH COMPANY RE: PLAN AND DISCLOSURE STATEMENT FILING (1.4); CONFERENCE CALL WITH A&M RE: CLAIM ISSUES (.5); REVIEW/REVISE DISCLOSURE STATEMENT AND FILE SAME (12.6).
- 2.00 REDA, JUSTIN J DISCUSS DELEGATION OF SERVICES AGREEMENTS WITH R. WEISS AND J. O'GRADY (.3); REVISE STRUCTURE CHART (1.7).
- 0.20 KIM, BRIAN J DISCUSSION WITH J. WEISSER RE: PLEADINGS REQUIRED FOR EXIT FINANCING APPROVAL.
- 14.30 MOSKOWITZ, ALAN REVIEW AND REVISE FIRST AMENDED DISCLOSURE STATEMENT AND RELATED EXHIBITS (10.8); FINALIZE DS AND PREPARE SAME FOR FILING (2.5); CIRCULATE SAME AND BLACKLINES TO THE COMMITTEE (.5); REVIEW REVISED DRAFT RESPONSE TO INSURANCE PROVIDERS (.5).
- 0.60 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET, J. GRAVES AND J. SPANO RE LIQUIDATION ANALYSIS (.2); REVIEW REVISED COOPERATION TERM SHEET (.3); REVIEW COMMITTEE COMMENTS TO DISCLOSURE STATEMENT (.1).

7.10 AMPONSAH, DUKE K

PREPARE DRAFTS OF NOTICE OF FILING BLACKLINES OF AMENDED PLAN AND AMENDED DISCLOSURE STATEMENT (1.2); CONFER WITH J. GRAVES RE: SAME (.3); PREPARE AND FILE SAME (2.2); PREPARE AND FILE FIRST AMENDED PLAN AND FIRST AMENDED DISCLOSURE STATEMENT (3.4).

04/17/13

5.90 MILLET, CRAIG H

DRAFT AND REVISE CHARTS SUMMARIZING OBJECTIONS AND REVISIONS TO THE DISCLOSURE STATEMENT FOR USE AT DISCLOSURE STATEMENT HEARING TO ATTACH TO REPLY IN SUPPORT OF DISCLOSURE STATEMENT (1.5); NUMEROUS CALLS AND EMAILS RE DISCLOSURE STATEMENT, OBJECTIONS TO THE DISCLOSURE STATEMENT AND DISCLOSURE STATEMENT APPROVAL HEARING (.9); EMAILS RE REVISIONS NEEDED TO REPLY BRIEF AND CHARTS IN SUPPORT OF APPROVAL OF DISCLOSURE STATEMENT AND EMAIL RE SAME (1.5); EMAILS RE ANTICIPATED OBJECTION FROM SCB TO DISCLOSURE STATEMENT AND STRATEGY (.4); MULTIPLE EMAILS AND CALLS RE PREPARATION FOR HEARING ON APPROVAL OF DISCLOSURE STATEMENT AND STATUS OF ANCILLARY DOCUMENTS AND OPEN ISSUES (1.6).

9.00 ROSENTHAL, MICHAEL A EMAIL TO A. ABDULMALIK REGARDING PLAN FILING (.3); EMAIL TO E. FLECK RE PLAN FILING (.2); EMAIL TO H. THOMPSON AND M. TAN REGARDING OPEN PLAN ISSUES (.2); EMAILS TO AND FROM C. COMBS REGARDING PLAN UPDATE TO INVESTORS (.2); CONSIDER STRATEGY ISSUES RELATIVE TO DISCLOSURE STATEMENT OBJECTIONS (.8); TELEPHONE WITH M. TAN REGARDING DISCUSSIONS WITH SENIOR MANAGERS (.3); PARTICIPATE IN CONFERENCE CALL REGARDING EXIT FACILITY WITH J. WEISSER, M. WILLIAMS, S. DUDLEY, B. DOUTON (.6); EMAIL TO E. FLECK REGARDING RESOLUTION OF SENIOR MANAGER CLAIMS (.3); EMAILS FROM E. FLECK REGARDING RESOLUTION OF SENIOR MANAGER CLAIMS (.2); TELEPHONE WITH E. FLECK REGARDING PLAN ISSUES (.3); CONFERENCE CALL WITH S. BUFFONE AND J. O'GRADY REGARDING PLAN IMPLEMENTATION CHECKLIST (.4); EMAILS TO AND FROM T. ZACAROLI REGARDING CAYMAN COURT APPROVALS (.3); REVIEW DOCUMENT CHECKLIST FOR IMPLEMENTATION (.7); EMAILS TO AND FROM J. MORGAN REGARDING DOCUMENT CHECKLIST (.2); TELEPHONE WITH J. GRAVES REGARDING EXECUTORY CONTRACT OPEN ISSUE (.2); CONFERENCE CALL WITH A. ABDULMALIK, T. SNYDER, M. TAN, H. THOMPSON AND OTHERS REGARDING PLAN FILING (.4); TELEPHONE WITH H. THOMPSON REGARDING OPEN PLAN ISSUES (.3); EMAILS WITH E. FLECK, A. MOSKOWITZ AND M. KELSEY REGARDING SOLICITATION TIMING AND PROCEDURES (.3); EMAILS REGARDING EXTENSION OF EXCLUSIVITY FOR SOLICITATION (.2); MEETING WITH J. WEISSER REGARDING EXTENSION OF EXCLUSIVITY FOR SOLICITATION (.3); REVIEW AND COMMENT ON PROPOSED ORDER REGARDING EXTENSION OF SOLICITATION EXCLUSIVITY (.2); TELEPHONE WITH J. MORGAN REGARDING IMPLEMENTATION ISSUES (.2); EMAIL FROM H. AL RAEI REGARDING PLAN PRESENTATIONS (.2); EMAILS WITH AND TO B. GREER REGARDING SCB PLAN TREATMENT AND POSSIBLE SCB OBJECTION (.3); EMAIL WITH C. MILLET REGARDING REPLY TO DS OBJECTIONS (.1); REVIEW PROPOSED DELEGATION OF SERVICES CHART RELATIVE TO MANAGEMENT COMPANIES (.4); EMAILS TO J. REDA REGARDING DELEGATION OF SERVICES CHARTS (.2); REVIEW T. ZACAROLI FINAL NOTE IN CONNECTION WITH PLANNING FOR CAYMAN PROCEDURES (.6); EMAIL TO R. MORRISSEY REGARDING PLAN (.1).

- 9.40 BUFFONE, STEVEN P SEVERAL E-MAILS REGARDING PLAN FILING AND OPEN ISSUES (.8); CONFERENCE CALL WITH KEY ARCAPITA EXECUTIVES, A&M, ROTHSCHILD'S AND M. ROSENTHAL REGARDING OPEN ISSUES AND TASKS (.6); CONFERENCE CALL WITH M. ROSENTHAL AND J. O'GRADY REGARDING DOCUMENT CHECKLIST (.4); WORK ON CAYMAN ISSUES (1.9); WORK ON CHECKLIST OF ALL STEPS AND DOCUMENTS REQUIRED IN CONNECTION WITH CORPORATE ASPECTS OF THE PLAN (2.4); SEVERAL CALLS AND E-MAILS WITH J. O'GRADY (.8); WORK ON IMPLEMENTATION STEPS (1.2); SEVERAL E-MAILS REGARDING DISPOSITION COMMITTEE FORMATION AND ISSUES UNDER CAYMAN LAW (.8); CALL WITH J. WAUCHOPE OF MOURANT REGARDING CAYMAN ISSUES (.5).
- 0.40 BOLANDER, BRUCE D WORK ON TRANSFER RESTRICTIONS FOR US CLAIM HOLDERS.
- 0.90 TRINKLEIN, JEFFREY DISCUSS CHANGES TO PLAN WITH M. ROSENTHAL (.2); DISCUSS WITH J. REDA STRUCTURE OF MANAGEMENT, CONTRACTS TO COMPLY WITH SECURITIES LAW AND TAX ISSUES (.7).
- 4.60 KHALIL, EMAD H TELEPHONE CONFERENCE WITH COMPANY AND ROTHSCHILD TO DISCUSS COMMENTS TO PROPOSED FORTRESS EXIT COMMITMENT LETTER (.4); TELEPHONE CONFERENCE WITH S. DICKSON TO DISCUSS PROCESS AND STRUCTURING ISSUES RELATED TO ORGANIZING SUKUK ISSUER AND DRAFTING AND EXECUTING REQUIRED TRANSACTION DOCUMENTS (.4); CONFERENCE WITH A. BANNISTER RE: DOCUMENTING/IMPLEMENTING SUKUK (.2); REVIEW, REVISE AND TRANSMIT MARK-UP OF PROPOSED FORTRESS EXIT COMMITMENT LETTER (3.2); TRANSMIT FINAL SUKUK TERM SHEET FILED WITH PLAN BLACKLINED AGAINST LAST MILBANK DRAFT TO M. HUSSAIN (MILBANK) (.4).
- 3.90 KELSEY, MATTHEW K COORDINATE WITH J. O'GRADY REGARDING CLOSING CHECKLIST (.9); REVIEW AND REVISE DRAFT OF RESPONSE TO DISCLOSURE STATEMENT OBJECTIONS AND CORRESPONDENCE TO TEAM REGARDING SAME (2.4); CORRESPONDENCE WITH COMMITTEE REGARDING SOLICITATION AND COORDINATE WITH GCG REGARDING SAME (.6).

- 4.00 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH CLIENT REGARDING PROPOSED EXIT FACILITY (1.3); FOLLOW ON REVISIONS TO TRANSACTION DOCUMENTS (.7); RELATED CONFERENCES WITH ROTHSCHILD (.2) AND C. DELANO (MILBANK) (.2) REGARDING SAME; CONFERENCE WITH COUNSEL TO PROPOSED EXIT LENDER (.1); REVIEW AND ANALYSIS OF SECURED LENDER TREATMENT IN CONNECTION WITH REVIEW AND ANALYSIS OF EXIT FACILITY TERM SHEET (.5); CONFERENCE WITH A. MOSKOWITZ REGARDING SOLICITATION ISSUES (.3); RELATED INTERNAL CONFERENCE (.2); CONFERENCE WITH E. KHALIL REGARDING EXIT FACILITY TERM SHEET (.2); ATTEND TO ISSUES RELATED TO DISCLOSURE STATEMENT ORDER (.3).
- 8.30 CORSICO, JONATHAN L STRUCTURING OF IMPLEMENTATION OF DISPOSITION COMMITTEES AND SHAREHOLDER RIGHTS PROVISIONS.
- 6.60 O'GRADY, JAMES B EMAILS WITH GIBSON DUNN TEAM RE COMPLETION OF RESPECTIVE REORGANIZATION CHECKLIST SECTIONS (.6); EMAILS AND CALLS WITH S. BUFFONE AND M. KELSEY RE STAFFING AND OTHER MATTERS (.5); CALL WITH S. BUFFONE AND M. ROSENTHAL RE IMPLEMENTATION (.8); EMAILS WITH J. CORSICO RE TRANSACTION BACKGROUND (1.0); EMAILS WITH K. MEDRANO RE CHANGE OF CONTROL DOCUMENTATION AND INQUIRIES FROM [REDACTED] RELATING TO [REDACTED] (.9); EMAILS WITH CAYMAN COUNSEL REGARDING IMPLEMENTATION AND TRANSACTION BACKGROUND (.8); EMAILS WITH MILBANK RE REORGANIZATION CHECKLIST AND FORM OF CAYMAN ORGANIZATIONAL DOCUMENTS (.3); PREPARE INITIAL INDEX OF REORGANIZATION STEPS DOCUMENTATION AND EMAILS TO J. GRAVES AND GIBSON DUNN TEAM RE SAME (1.9).
- 3.10 GRAVES, JEREMY L EMAILS WITH NUMEROUS PARTIES REGARDING FILING OF PLAN AND DISCLOSURE STATEMENT (1.0); TELECONFERENCE WITH C. MILLET REGARDING PLAN (.8); CORRESPOND WITH COMMITTEE COUNSEL REGARDING ADDITIONAL CHANGES TO PLAN (1.3).
- 1.00 REDA, JUSTIN J DISCUSS DELEGATION OF SERVICES AGREEMENTS WITH J. TRINKLEIN (.4); REVISE STRUCTURE CHART (.6).

- 5.60 KIM, BRIAN J CONFERENCE CALL RE: EXIT TERM SHEET WITH FORTRESS AND EXIT SUKUK TERMS (1.5); REVIEW FILED DISCLOSURE STATEMENT AND COOPERATION TERM SHEET RE: INTERPLAY WITH EXIT FINANCING TERMS (4.1).
- 9.30 MOSKOWITZ, ALAN PHONE CONFERENCE WITH GCG REGARDING SOLICITATION (1.0); EMAIL CORRESPONDED WITH CLIENT AND COMMITTEE COUNSEL REGARDING SAME (1.0); REVISE DRAFT RESPONSE TO DS OBJECTION (1.8); OFFICE CONFERENCE WITH M. KELSEY REGARDING SAME (1.0); REVISE DRAFT PROPOSED ORDER EXTENDING EXCLUSIVE SOLICITATION PERIOD (.8); REVIEW FIRST AMENDED DS AND DRAFT SUMMARY CHART OF SIGNIFICANT CHANGES BETWEEN FIRST AMENDED DS AND ORIGINALLY FILED VERSION (3.7).
- 1.90 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL, C. MILLET AND M. KELSEY RE DISCLOSURE STATEMENT OBJECTIONS (.1); REVIEW RESPONSE TO DISCLOSURE STATEMENT OBJECTIONS (.2); REVIEW REVISED PLAN DOCUMENTS (.5); REVISE BALLOTS (.2); REVISE DISCLOSURE STATEMENT ORDER (.6); DRAFT CONFIRMATION BRIEF (.3).
- 0.70 AMPONSAH, DUKE K PREPARE PACKAGE CONTAINING FIRST AMENDED PLAN, FIRST AMENDED DISCLOSURE STATEMENT AND BLACKLINES FOR DELIVERY TO COURT.
- 4.60 WOLFE, MORGAN M ATTENTION TO REQUEST FROM A. MOSKOWITZ FOR PRODUCTION OF BINDER RELATED TO AMENDED PLAN AND DISCLOSURE STATEMENT (1.1); ATTENTION TO RELATED REQUEST FROM J. WEISSER FOR PRODUCTION OF BINDER RELATED TO AMENDED PLAN AND DISCLOSURE STATEMENT (1.3); DRAFT INDEX FOR PLAN AND DISCLOSURE STATEMENT DOCUMENTS INCLUDED IN BINDER (1.0); UPDATE PUBLIC DRIVE WITH DOCUMENTS TO FACILITATE ATTORNEY REVIEW (1.2).
- 04/18/13
2.30 MILLET, CRAIG H DRAFT AND REVISE CHARTS SUMMARIZING OBJECTIONS AND REVISIONS TO THE DISCLOSURE STATEMENT FOR USE AT DISCLOSURE STATEMENT HEARING AT TO ATTACH TO REPLY IS SUPPORT OF DISCLOSURE STATEMENT.

- 0.80 MILLET, CRAIG H NUMEROUS CALLS AND EMAILS REGARDING DISCLOSURE STATEMENT, OBJECTIONS TO THE DISCLOSURE STATEMENT AND DISCLOSURE STATEMENT APPROVAL HEARING.
- 2.10 MILLET, CRAIG H REVISE BRIEF IN SUPPORT OF APPROVAL OF DISCLOSURE STATEMENT AND EMAIL REGARDING SAME.
- 1.10 MILLET, CRAIG H COMMENT ON AND REVISE DISCLOSURE STATEMENT APPROVAL ORDER AND CONFERENCE WITH M. BOUSLOG REGARDING SAME.
- 0.50 MILLET, CRAIG H PREPARE FOR DISCLOSURE STATEMENT APPROVAL HEARING.
- 9.00 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH H. PLAHE, H. THOMPSON, A. ROGERS REGARDING REGULATORY ISSUES (1.1); EMAILS TO AND FROM B. GREER REGARDING PLAN TREATMENT OF SCB (.3); REVIEW OPINION FROM S. HAYA AND EMAILS TO A. ROGERS REGARDING SAME (.3); WORK ON MASTER IMPLEMENTATION SCHEDULE (2.4); EMAILS WITH H. THOMPSON, A. ROGERS AND E. FLECK REGARDING BAHRAIN OPINION (.2); REVISE EXECUTIVE SUMMARY FOR BOARD RELATIVE TO PLAN (.3); REVIEW ALTERNATIVE STRUCTURE PROPOSALS (.8); EXTENDED CONFERENCE CALL WITH J. WAUCHOPE, S. DICKSON, J. O'GRADY, S. BUFFONE REGARDING IMPLEMENTATION MECHANICS (.8); TELEPHONE WITH J. MORGAN REGARDING PROTECTIVE STRUCTURING (.2); EMAILS WITH H. THOMPSON AND J. TRINKLEIN REGARDING IMPLEMENTATION RELATED TO MGMT. AGREEMENT TRANSFERS (.2); PARTICIPATE IN CONFERENCE CALL WITH FORTRESS REGARDING EXIT FACILITY (.4); EMAILS WITH M. WILLIAMS, S. DUDLEY AND E. KHALIL REGARDING INTERCREDITOR AGREEMENTS (.2); REVIEW AND COMMENT ON PROPOSED ORDER EXTENDING SOLICITATION EXCLUSIVITY (.2); TELEPHONE WITH B. THOMAS REGARDING REGULATORY ISSUES (.2); REVIEW PROPOSED RESPONSE TO SCB PLAN OBJECTION (.2); EMAIL TO H. THOMPSON REGARDING POTENTIAL SCB OBJECTION RESPONSE (.1); REVIEW PROPOSED UCC STATEMENT RELATIVE TO PLAN (.3); EMAILS TO AND FROM E. FLECK REGARDING PROPOSED UCC STATEMENT (.3); EMAILS TO CLIENT REGARDING UCC STATEMENT (.3); TELEPHONE WITH E. KHALIL REGARDING SUKUK, SCB AND EXIT FACILITY (.2)

- 8.50 BUFFONE, STEVEN P E-MAILS WITH J. O'GRADY AND D. ANGEL REGARDING DRAFTING OF MANAGEMENT SERVICES AGREEMENT (.3); E-MAIL FROM J. GRAVES AND REVIEW ATTACHMENT WITH CHECKLIST OF BANKRUPTCY WORK IN PROCESS (.1); SEVERAL E-MAILS WITH M. ROSENTHAL AND OTHERS REGARDING DISCLOSURE STATEMENT OBJECTION TO BE FILED BY UCC (.3); E-MAILS REGARDING HARBOURVEST DS OBJECTION (.2); E-MAILS FROM J. TRINKLEIN AND REVIEW CHART SHOWING PROPOSED DELEGATION OF SERVICES FROM AIM TO MINIMIZE TAX ISSUES (.3); REVIEW E-MAILS AND ATTACHMENTS FROM J. GRAVES REGARDING SHAREHOLDER ACKNOWLEDGMENT AND CONSENT (.3); NUMEROUS E-MAILS WITH H. THOMPSON, AR AND M. ROSENTHAL REGARDING BAHRAIN OPINION ISSUES (.8); REVIEW E-MAIL AND ATTACHMENT FROM J. O'GRADY TO S. DICKSON OF MOURANT DETAILING CAYMAN IMPLEMENTATION STEPS (.5); REVIEW MATERIALS RELATING TO CHECKLIST (2.1); CONFERENCE CALL REGARDING BAHRAIN LEGAL OPINION AND RELATED ISSUES (.8); CONFERENCE CALL REGARDING CAYMAN STRUCTURING ISSUES AND DISPOSITION COMMITTEES (.8); SEVERAL E-MAILS REGARDING REGULATORY ISSUES WITH B. BOLANDER AND B. THOMAS (.8); CONFERENCE CALL REGARDING INVESTMENT ADVISORS ACT (1.2).
- 1.30 BOLANDER, BRUCE D TELEPHONE CONFERENCE WITH A. BANNISTER, W. THOMAS (.3); REVIEW PROCEDURES FOR MONITORING SECONDARY MARKET TRANSFERS IN US (1.0).
- 3.40 TRINKLEIN, JEFFREY REVIEW FILES REGARDING INVESTMENT PROTECTION STRUCTURE; SEND NOTES TO M. ROSENTHAL (.4); DISCUSS IMPLEMENTATION WITH O'GRADY (.2); REVIEW BAHRAIN ADVICE, DISCUSS WITH E. FLECK (.8); REVIEW, COMMENT ON IMPLEMENTATION SCHEDULE (.4); REVIEW COMMENT ON IMPLEMENTATION SCHEDULE AND DISCUSS PROPER ORDER WITH J. O'GRADY (1.0); DISCUSS ITEMS NEEDED WITH B. RIPPEON, R. WEISS (.2); COMMENTS ON MANAGEMENT AGREEMENTS (.2); REVIEW CHARTS, SEND NOTE TO H. THOMPSON (.2).

- 4.20 KHALIL, EMAD H MEETING WITH S. ROSS AND B. COPPOLA RE: FINANCING TASKS INCLUDING PREPARING EXIT, SCB AND SUKUK TASK/CHECKLIST (.8); TELEPHONE CONFERENCE WITH SKADDEN TO DISCUSS PROPOSED EXIT COMMITMENT LETTER AND TERM SHEET (.6); FOLLOW-UP WITH J. WEISSER RE: SAME (.2); REVIEW AND COMMENT ON PROPOSED MOTION TO OBJECT TO APPROVAL OF THE PLAN, INCLUDING SHARIA BASED ARGUMENTS (1.8); CONFERENCE WITH M. ROSENTHAL RE: SAME (.8).
- 1.40 NORDAHL, STEPHEN D DISCUSS TRANSACTION STRUCTURE WITH D. ANGEL (.5); DISCUSS TRANSACTION STRUCTURE WITH J. O'GRADY AND D. ANGEL (.5); TELEPHONE CONFERENCE WITH J. O'GRADY RE MSA (.4).
- 5.60 KELSEY, MATTHEW K CORRESPONDENCE AND CALL WITH J. O'GRADY REGARDING CLOSING DOCUMENTS (.6); CONFERENCE WITH K. MARTORANA REGARDING SAME (.3); DRAFT RESPONSE TO SCB OBJECTION TO DISCLOSURE STATEMENT AND RESEARCH REGARDING SAME (2.8); COORDINATE WITH COMPANY REGARDING SOLICITATION ISSUES (.5); CONFERENCE WITH A. MOSKOWITZ AND K. MARTORANA REGARDING ADDITIONAL CHART SUMMARIZING MAJOR DISCLOSURE STATEMENT CHANGES AND COMMENTS TO SAME (.8); REVIEW DRAFT STATEMENT FROM COMMITTEE AND CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.6).
- 1.50 ANGEL, DANIEL DISCUSS TRANSACTION STRUCTURE WITH S. NORDAHL (.5); DISCUSS TRANSACTION STRUCTURE WITH J. O'GRADY AND S. NORDAHL (.7); REVIEW CLOSING CHECKLIST AND FOLLOW-UP WITH J. O'GRADY RE CLOSING CHECKLIST (.3).
- 2.00 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH POTENTIAL EXIT LENDER COUNSEL REGARDING FINANCING PROPOSAL (.9); FOLLOW ON CALL WITH INTERNAL TEAM (.1); FOLLOW ON CALL WITH COMMITTEE COUNSEL (.3); RELATED CORRESPONDENCE WITH COMMITTEE COUNSEL (.1); CONFERENCE WITH ROTHSCHILD REGARDING EXPECTED PROPOSALS (.2); REVIEW AND ANALYSIS OF PRECEDENT (.1); REVIEW AND ANALYSIS OF DRAFT OPPOSITION PAPERS TO PLAN (.3).

- 7.80 CORSICO, JONATHAN L STRUCTURING OF IMPLEMENTATION OF DISPOSITION COMMITTEES AND SHAREHOLDER RIGHTS PROVISIONS.
- 12.30 O'GRADY, JAMES B REVISIONS TO IMPLEMENTATION STEPS, AND EMAILS AND CALLS WITH J. TRINKLEIN, E. KHALIL, J. REDA AND REST OF GIBSON DUNN TEAM RELATING TO SAME (3.8); EMAILS AND CALLS WITH GIBSON DUNN TEAM RE STAFFING AND OTHER MATTERS (1.4); CALL WITH CAYMAN COUNSEL RE IMPLEMENTATION AND EMAILS REGARDING SAME (1.8); REVISIONS TO REORGANIZATION CHECKLIST AND EMAILS WITH GIBSON DUNN TEAM RE SAME (2.7); EMAILS WITH MILBANK RE IMPLEMENTATION (.2); CALLS AND EMAILS WITH J. CORSICO RE INVESTMENT "TERM SHEETS" FOR IMPLEMENTATION OF DISPOSITION COMMITTEE ARRANGEMENTS (1.1); CALL AND EMAILS WITH S. NORDHAL AND D. ANGEL RE MASTER SERVICES AGREEMENT AND TRANSACTION BACKGROUND AND FOLLOW UP EMAILS RE SAME (1.3).
- 2.80 GRAVES, JEREMY L TELECONFERENCES REGARDING CAYMAN IMPLEMENTATION ISSUES (1.2); CORRESPOND WITH COMMITTEE COUNSEL REGARDING PLAN-RELATED ISSUES AND SEND OVERVIEW TO INTERNAL TEAM (.9); EMAILS WITH A&M AND CAYMAN COUNSEL REGARDING EVIDENCE FOR CAYMAN HEARING (.5); REVIEW DRAFT SCB OBJECTION (.2).
- 3.90 MARTORANA, KEITH R REVIEW SCB DRAFT OBJECTION AND DRAFT REPLY RESPONSE (1.8); UPDATE REPLY CHART RE: REVISED DISCLOSURE STATEMENT (2.1).
- 2.50 REDA, JUSTIN J DISCUSS CONSOLIDATED REORGANIZATION IMPLEMENTATION STEPS WITH J. TRINKLEIN AND J. O'GRADY (.5); REVISE STRUCTURE CHART AND DESCRIPTIONS (2.0).
- 2.50 KIM, BRIAN J CONFERENCE CALL RE: EXIT FINANCING TERM SHEET (.7); REVIEW PRECEDENTS OF EXIT COMMITMENT LETTER APPROVAL MOTION (1.8).

- 9.30 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE REGARDING SOLICITATION (.8); REVIEW AND ANALYZE DRAFT SCB OBJECTION TO DS (.8); OFFICE CONFERENCE WITH M. KELSEY AND K. MARTORANA REGARDING SAME (.5); REVISE REPLY TO DISCLOSURE STATEMENT OBJECTIONS (1.2); REVIEW DS, REVISE AND FINALIZE EXHIBIT TO REPLY TO DS OBJECTIONS OF SUMMARY CHANGE OF CHANGES IN FIRST AMENDED DS (4.5); OFFICE CONFERENCE WITH K. MARTORANA REGARDING SAME (.7); REVIEW REVISED PROPOSED SOLICITATION ORDER (.5); EMAIL CORRESPONDENCE REGARDING SAME (.3).
- 3.20 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET, J. GRAVES, A. MOSKOWITZ AND N. KAMPHAUS RE DISCLOSURE STATEMENT AND ORDER (.4); REVISE DISCLOSURE STATEMENT ORDER (.9); REVIEW C. MILLET COMMENTS RE SAME (.1); TELEPHONE CONFERENCE WITH A. MOSKOWITZ RE SAME (.2); CONFERENCES WITH C. MILLET RE SAME (.9); ANALYZE REVISED PLAN (.1); DRAFT CONFIRMATION BRIEF (.3); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.1); EMAILS WITH M. ROSENTHAL, C. MILLET AND M. KELSEY RE RESPONSES TO DISCLOSURE STATEMENT OBJECTIONS (.1); REVIEW RESPONSES TO DISCLOSURE STATEMENT OBJECTIONS (.1).
- 04/19/13
2.30 MILLET, CRAIG H DRAFT AND REVISE CHARTS SUMMARIZING OBJECTIONS AND REVISIONS TO THE DS FOR USE AT DISCLOSURE STATEMENT HEARING TO ATTACH TO REPLY IN SUPPORT OF DS.
- 1.10 MILLET, CRAIG H NUMEROUS CALLS AND EMAILS REGARDING DS, OBJECTIONS TO THE DS AND DS APPROVAL HEARING.
- 3.10 MILLET, CRAIG H REVISE BRIEF IN SUPPORT OF APPROVAL OF DS AND EMAIL REGARDING SAME.

- 8.50 ROSENTHAL, MICHAEL A NUMEROUS EMAILS FROM AND TO H. THOMPSON RE CBB CLAIMS, SCB, UCC DS RESPONSE (.6); EMAIL TO A ABDULMALIK RE UCC DS RESPONSE (.3); EMAILS FROM AND TO J. TRINKLEIN REGARDING TAX IMPLICATIONS OF PLAN (.2); TELE WITH J. TRINKLEIN REGARDING PLAN TAX ISSUES (.2); REVIEW AND COMMENT ON IMPLEMENTATION CHECKLIST (1.2); EMAILS TO AND FROM N. GREENBLATT RE AD HOC SUPPORT LETTER AND DISCLOSURES (.2); PARTICIPATE IN CONFERENCE CALL WITH J. TRINKLEIN, J. MORGAN AND OTHERS REGARDING TAX STRUCTURING FOR PLAN (.6); REVIEW REVISIONS TO IMPLEMENTATION MEMO (.2); REVIEW AND COMMENT ON PROPOSED MODIFICATION TO SENIOR MANAGEMENT GLOBAL SETTLEMENT EXHIBIT (.2); REVIEW AND COMMENT ON PROPOSED CHAPTER 11 UPDATE (.2); REVIEW AND COMMENT ON PROPOSED DS OBJECTION REPLY (1.8); EMAILS WITH B. THOMAS REGARDING INVESTMENT ADVISOR ISSUES (.2); EMAILS TO AND FROM E. FLECK REGARDING UCC RESPONSE RE DS (.1); TELEPHONE WITH J. O'GRADY AND J. TRINKLEIN REGARDING EXIT STRUCTURE (.2); WORK ON OUTLINE OF DISCLOSURE STATEMENT HEARING PRESENTATION (1.7); REVISE AND SEND UPDATED EXECUTIVE SUMMARY OF PLAN (.4); TELEPHONE WITH C. MILLET REGARDING HARBORVEST ISSUES (.2)
- 7.80 BUFFONE, STEVEN P E-MAILS WITH M. ROSENTHAL REGARDING HARBOURVEST DISCLOSURE STATEMENT OBJECTIONS (.4); REVIEW DRAFT TEMPLATE OF DISPOSITION COMMITTEE PROVISION CHECKLIST (.2); E-MAIL FROM J. TRINKLEIN REGARDING DELEGATION OF SERVICES CHART (.2); E-MAILS WITH H. THOMPSON REGARDING MANAGEMENT SERVICES AGREEMENT (.2); E-MAILS B. THOMPSON REGARDING VARIOUS REGULATORY ISSUES (.2); E-MAIL WITH J. O'GRADY REGARDING STAFFING ISSUES (.4); REVIEW CHECKLIST OF DOCUMENTS REQUIRED IN CONNECTION WITH IMPLEMENTATION OF DISPOSITION COMMITTEES (2.3); CONFERENCE CALL WITH M. ROSENTHAL AND J. O'GRADY REGARDING CAYMAN ISSUES (.7); SEVERAL E-MAILS WITH J. WAUCHOPE OF MOURANT REGARDING CAYMAN ISSUES (.7); WORK ON OUTLINING NECESSARY IMPLEMENTATION STEPS (1.8); WORK ON DISPOSITION COMMITTEE ISSUES (.7).
- 1.30 BOLANDER, BRUCE D WORK ON TRANSFER RESTRICTIONS FOR DOMESTIC CLAIM HOLDERS (.8); PROVIDE ITEMS FOR TASK LIST (.5).

- 3.00 TRINKLEIN, JEFFREY CONFERENCE CALL TO DISCUSS MANAGEMENT AGREEMENTS (.7); REVIEW, REVISE MANAGEMENT SLIDES (1.0); DRAFT NOTE TO H. THOMPSON REGARDING TAX AND REGULATORY ISSUES (.8); CALLS REGARDING STRUCTURE (.5).
- 6.10 KHALIL, EMAD H POPULATE, REVIEW AND REVISE DETAILED REORGANIZATION TASK LIST FOR EXIT FACILITY, SUKUKS AND SCB (2.1); CONFERENCE WITH B. COPPOLA RE: SAME (.3); INITIAL REVIEW OF DRAFT GOLDMAN COMMITMENT LETTER AND TERMS SHEET (INCLUDING REVIEW AGAINST LAST GOLDMAN DRAFT DIP COMMITMENT LETTER AND TERM SHEET) (1.8); TELEPHONE CONFERENCE WITH J. WEISSER AND B. DOUTON RE: SAME (.7); TELEPHONE CONFERENCE WITH J. O'GRADY RE: SUKUK/CORPORATE RESTRUCTURING ISSUES (.3); TELEPHONE CONFERENCE WITH D. KOLIN RE: FORTRESS EXIT PROPOSAL (.9).
- 1.80 KELSEY, MATTHEW K COORDINATE WITH GDC TEAM REGARDING OUTSTANDING PLAN AND DISCLOSURE STATEMENT ISSUES AND REVIEW SCB DRAFT OBJECTIONS AND SUPPLEMENT TO RESPONSE.
- 1.00 WEISSER, JOSHUA REVIEW AND ANALYZE EXIT FINANCING PROPOSAL.
- 6.70 CORSICO, JONATHAN L STRUCTURING OF IMPLEMENTATION OF DISPOSITION COMMITTEES AND SHAREHOLDER RIGHTS PROVISIONS.
- 10.40 O'GRADY, JAMES B CALL WITH MILBANK RE AIM GROUP STRUCTURE (1.1); EMAILS AND CALLS RE DISPOSITION COMMITTEE IMPLEMENTATION DILIGENCE (2.6); REVISIONS TO MASTER REORGANIZATION CHECKLIST AND EMAILS RE SAME (1.7); REVIEW OF INDEX OF ADMINISTRATION AND MANAGEMENT/ADVISORY AGREEMENTS AND EMAILS WITH M. ROSENTHAL AND C. BABCOCK RE SAME (1.1); EMAILS AND CALLS WITH S. BUFFONE RE STAFFING (.4); REVISIONS TO IMPLEMENTATION STEPS AND EMAILS WITH J. TRINKLEIN RE SAME (2.9); EMAILS AND ANALYSIS RE COUNTERPARTIES TO HARBOURVEST AGREEMENTS (.6).

2.40 GRAVES, JEREMY L COORDINATE EVIDENCE FOR CAYMAN HEARING (.1); EMAILS WITH TEAM REGARDING IMPLEMENTATION STEPS (.2); TELECONFERENCE WITH A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT ISSUES (.3); PREPARE FOR AND ATTEND TELECONFERENCE WITH COUNSEL FOR AL IMATIZ REGARDING DISCLOSURE STATEMENT OBJECTION (1.2); TELECONFERENCE WITH K. MARTORANA REGARDING SCB DISCLOSURE STATEMENT OBJECTION (.2); TELECONFERENCE WITH K. MARTORANA AND A. MOSKOWITZ REGARDING REPLY TO DISCLOSURE STATEMENT OBJECTIONS (.4).

7.30 MARTORANA, KEITH R REVISE SENIOR MANAGEMENT GLOBAL SETTLEMENT TERM SHEET AND DISCLOSURE STATEMENT RE: REVISED TERMS (1.8); CONFERENCE CALL WITH VINSON & ELKINS RE: REVISED DISCLOSURE STATEMENT (.6); REVISE SUMMARY CHART OF OBJECTIONS RE: UPDATED SCB OBJECTION, AND CONVERSATION WITH J. GRAVES RE: SAME (1.7); DRAFT/REVISE CHART SUMMARIZING DS CHANGES (3.2).

6.50 REDA, JUSTIN J REVISE REORGANIZATION IMPLEMENTATION STEPS PER CONVERSATIONS WITH J. O'GRADY AND EMAILS FROM J. TRINKLEIN AND E. KHALIL.

8.00 MOSKOWITZ, ALAN REVIEW ALL FILED OBJECTIONS TO DS (1.5); REVISE REPLY CHART TO DS OBJECTIONS (1.8); OFFICE CONFERENCE WITH K. MARTORANA REGARDING SAME (.8); REVIEW REVISED SCB OBJECTIONS (.5); REVISE SUMMARY CHART OF SIGNIFICANT CHANGES TO DS (.7); DRAFT REVISIONS TO DISCLOSURE STATEMENT (2.7).

1.50 BOUSLOG, MATTHEW G REVISE DISCLOSURE STATEMENT ORDER (.5); EMAILS WITH C. MILLET, J. GRAVES, K. MARTORANA AND N. KAMPHAUS RE SAME (.2); EMAILS WITH M. ROSENTHAL, C. MILLET, M. KELSEY AND K. MARTORANA RE RESPONSES TO DISCLOSURE STATEMENT OBJECTIONS (.4); REVIEW C. MILLET COMMENTS AND REVISIONS RE SAME (.4).

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3.20 MILLET, CRAIG H DRAFT REPLY IN SUPPORT OF DISCLOSURE STATEMENT AND IN RESPONSE TO OBJECTIONS TO DISCLOSURE STATEMENT AND RELATED EMAILS.

- 2.20 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON REPLY TO OBJECTIONS (.8); REVIEW COMPARISON OF FORTRESS AND GS EXITS FROM ROTHSCHILD (.4); EMAIL TO A. ABDULMALIK REGARDING CALL WITH M. GLOGOFF (.1); REVIEW PROPOSED DISC ANALYSIS FROM HARDEEP PLAHE (.3); REVIEW EMAIL FROM J. O'GRADY REGARDING REVISIONS TO IMPLEMENTATION STRUCTURE (.3); REVIEW LIST OF GS EXIT FACILITY ISSUES (.3).
- 2.50 BUFFONE, STEVEN P NUMEROUS E-MAILS RELATING TO CAYMAN LAW ISSUES RELATING TO DISPOSITION COMMITTEES (.4); SEVERAL E-MAILS WITH J. MORGAN OF MILBANK REGARDING COOPERATION TERM SHEET AND CAYMAN LAW ISSUES (.4); E-MAILS AND CONFERENCE CALL REGARDING DUBAI ISSUES (.2); REVIEW HARBOURVEST DISCLOSURE STATEMENT OBJECTION (1.0); SEVERAL E-MAILS REGARDING BACKGROUND AND PROPOSED SOLUTIONS (.5).
- 2.60 BUFFONE, STEVEN P REVIEW AND REVISE OUTLINE OF DISPOSITION COMMITTEE TEMPLATES (.5); E-MAIL TO J. WAUCHOPE RE HIS QUESTIONS ON SEVERAL CAYMAN CORPORATE GOVERNANCE ISSUES (.2); REVIEW OUTLINE OF MANAGEMENT SERVICES AGREEMENT TERMS PREPARED BY D. ANGEL AND RESPOND WITH COMMENTS (1.9).
- 0.40 TRINKLEIN, JEFFREY REVIEW LATEST STEPS FROM O'GRADY (.2); DISCUSS REORGANIZATION WITH O'GRADY (.2).
- 7.70 KHALIL, EMAD H REVIEW AND COMMENT ON DRAFT GOLDMAN COMMITMENT LETTER (2.3); PREPARE INITIAL ISSUES LIST (1.2); REVIEW AND COMMENT ON ROTHSCHILD SIDE-BY-SIDE COMPARISON OF GOLDMAN VS. FORTRESS (2.1); TELEPHONE CONFERENCES WITH J. WEISSER AND ROTHSCHILD RE: SAME (.9); TRANSMIT ISSUES LIST TO COMPANY (.2); REVIEW AND CONSIDER REVISED STEPS/IMPLEMENTATION FOR PROPOSED CORPORATE REORGANIZATION AND COMMENT SUKUK TREATMENT (1.0).

6.60	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF EXIT FINANCING COMMITMENT LETTER (2.8); DRAFT MEMORANDUM TO INTERNAL TEAM REGARDING OUTSTANDING ISSUES RELATED TO EXIT FINANCING (1.6); PREPARE FOR AND ATTEND CALL WITH INTERNAL ROTHSCHILD AND GDC TEAM REGARDING SAME (.9); FOLLOW ON MEMORANDUM TO CLIENT (.9); PREPARE FOR AND ATTEND CALL WITH INTERNAL TEAM (.4).
0.30	CORSICO, JONATHAN L	STRUCTURING OF IMPLEMENTATION OF DISPOSITION COMMITTEES AND SHAREHOLDER RIGHTS PROVISIONS.
2.00	O'GRADY, JAMES B	EMAILS RE INDEX OF ADMINISTRATION AND MANAGEMENT/ADVISORY AGREEMENTS AND STATUS MEETING (.3); REVISIONS TO IMPLEMENTATION STEPS AND EMAILS AND CALLS RE SAME (1.3); EMAILS RE IMPLEMENTATION ANALYSIS (.4).
0.20	GRAVES, JEREMY L	CORRESPOND WITH J. WEISSER REGARDING EXIT FINANCING.
2.30	MOSKOWITZ, ALAN	REVIEW REVISED DRAFT RESPONSE TO DS OBJECTIONS (1.5); EMAIL CORRESPONDENCE REGARDING SAME (.8).
0.20	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET, J. GRAVES AND A. MOSKOWITZ RE RESPONSES TO DISCLOSURE STATEMENT OBJECTIONS.
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4.20	MILLET, CRAIG H	DRAFT AND REVISE REPLY IN SUPPORT OF DISCLOSURE STATEMENT AND IN RESPONSE TO OBJECTIONS TO DISCLOSURE STATEMENT.

- 3.60 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL REGARDING COMPARISON OF EXIT FACILITIES (.3); REVIEW AND COMMENT ON REGULATORY PLAN FROM HARDEEP PLAHE (.3); CONFERENCE CALL WITH J. O'GRADY, J. CORSICO, S. BUFFONE REGARDING CORPORATE IMPLEMENTATION STEPS (.4); REVIEW IMPLEMENTATION TEMPLATE FROM J. CORSICO (.4); EMAILS TO AND FROM M. TAN REGARDING OPEN TERM SHEET ISSUES (.2); REVIEW REVISED FORTRESS EXIT COMMITMENT LETTER (.6); REVIEW SUMMARY OF HARBOURVEST RIGHTS (.7); REVIEW REVISED IMPLEMENTATION POWERPOINT AND EMAILS TO J. O'GRADY REGARDING SAME (.3); VARIOUS EMAILS WITH E. FLECK REGARDING DISCLOSURE STATEMENT OBJECTION, GS COMMITMENT LETTER, SHAREHOLDER CONSENT ISSUES (.2); REVIEW LIST OF MANAGEMENT AND ADVISORY AGREEMENTS (.2).
- 5.20 BUFFONE, STEVEN P NUMEROUS E-MAILS RELATING TO STRUCTURING, STEP TRANSACTIONS, DISPOSITION COMMITTEES, CAYMAN LAW ISSUES, CONFERENCE CALL WITH M. ROSENTHAL, J. O'GRADY, J. CORSICO, J. GRAVES REGARDING STATUS OF TRANSACTION, REQUIRED ACTION STEPS (2.1); E-MAILS WITH M. ROSENTHAL, J. O'GRADY AND OTHERS REGARDING HARBOURVEST ISSUES, THIRD PARTY CONSENT RIGHTS AND DISPOSITION COMMITTEES (1.1); SEVERAL E-MAILS REGARDING SHARI'AH STRUCTURES (.4); REVIEW MEMO PREPARED BY HARDEEP PLAHE (.3); E-MAILS WITH M. ROSENTHAL AND H. THOMPSON REGARDING HARBOURVEST MEETINGS IN NEW YORK (.3); E-MAILS WITH H. THOMPSON AND J. TRINKLEIN REGARDING TAX ISSUES (.3); REVIEW M. ROSENTHAL'S COMMENTS ON H. PLAHE'S MEMO (.7).
- 0.30 TRINKLEIN, JEFFREY REVIEW, RESPOND TO E-MAILS FROM REDA REGARDING MANAGEMENT ARRANGEMENTS.
- 3.80 KHALIL, EMAD H TELEPHONE CONFERENCE WITH COMPANY AND ROTHSCHILD TO DISCUSS DRAFT GOLDMAN COMMITMENT LETTER (.4); REVIEW AND REVISE GOLDMAN COMMITMENT LETTER AND TRANSMIT TO MILBANK FOR THEIR COMMENTS (2.4); REVIEW REVISED FORTRESS COMMITMENT LETTER (.5); CONFERENCES WITH J. WEISSER RE: SAME (.5).

6.00	WEISSER, JOSHUA	PREPARE FOR AND ATTEND INTERNAL CALL REGARDING EXIT FINANCING PROPOSAL (1.0); FOLLOW ON RE-DRAFT OF FINANCING COMMITMENT PAPERS (4.9); RELATED INTERNAL CONFERENCE WITH M. WILLIAMS (.1).
2.20	CORSICO, JONATHAN L	STRUCTURING OF IMPLEMENTATION OF DISPOSITION COMMITTEES AND SHAREHOLDER RIGHTS PROVISIONS.
3.30	O'GRADY, JAMES B	INTERNAL STATUS CALL (.5); REVIEW OF INDEX OF ADMINISTRATION AND MANAGEMENT/ADVISORY AGREEMENTS AND CALLS AND EMAILS WITH C. BABCOCK AND J. REDA RE SAME (1.0); EMAILS RE DILIGENCE FOR DISPOSITION COMMITTEE IMPLEMENTATION PLAN (1.0); EMAILS RE HARBOURVEST ANALYSIS (.3); EMAILS RE IMPLEMENTATION STEPS (.5).
0.20	GRAVES, JEREMY L	CORRESPOND WITH M. ROSENTHAL REGARDING POTENTIAL CHANGES TO PLAN.
5.00	REDA, JUSTIN J	REVISIONS TO REORGANIZATION IMPLEMENTATION STEPS PER J. O'GRADY (3.9); REVISE STRUCTURE CHART (1.1).
2.50	MOSKOWITZ, ALAN	REVIEW AND REVISE DRAFT REPLY TO DS OBJECTIONS (2.3); EMAIL CORRESPONDENCE WITH C. MILLET REGARDING SAME (.2).
0.10	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET AND A. MOSKOWITZ RE RESPONSES TO DISCLOSURE STATEMENT OBJECTIONS.

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4.60 MILLET, CRAIG H

EMAILS RE REVISIONS TO THE DISCLOSURE STATEMENT (.7); EMAILS RE SCB OBJECTIONS TO DISCLOSURE STATEMENT AND STRATEGY (.2); EMAILS RE AD HOC COMMENTS TO DISCLOSURE STATEMENT AND STRATEGY (.2); EMAILS RE HARBOURVEST COMMENTS TO DISCLOSURE STATEMENT, MEETING AND STRATEGY (.2); REVISE ORDER APPROVING THE DISCLOSURE STATEMENT AND EMAILS RE SAME (.8); EMAIL RE COMMENTS OF JPLS ON DISCLOSURE STATEMENT INCLUDING RELEASES AND ADDITIONAL DISCLOSURE (.4); REVIEW, REVISE AND COMMENT ON REPLY MEMO AND EMAILS RE SAME (.9); REVIEW SUPPLEMENTAL OBJECTION FROM MAYHOOLA AND EMAILS RE SAME (.3); EMAILS RE REVISIONS TO SUMMARY CHARTS SUPPORTING DISCLOSURE STATEMENT (.3); PREPARE FOR HEARING ON DISCLOSURE STATEMENT (.6).

9.90 ROSENTHAL, MICHAEL A REVIEW OBJECTION REPLY BRIEF (1.2); REVIEW EMAIL AND STRUCTURE CHART FROM J. TRINKLEIN REGARDING PROPOSED MANAGEMENT SERVICES STRUCTURE WITH RA AND AIM (.4); TELEPHONE WITH TROWERS (JEREMY INGHAM) REGARDING SHARE TRANSFERS OF ARCAPITA BANK (.4); TELEPHONE WITH A. ABDULMALIK REGARDING UCC RESPONSE TO DISCLOSURE STATEMENT (.3); DRAFT MEMO TO ATIF REGARDING DS OBJECTIONS AND REPLY TO SAME (1.3); TELEPHONE WITH B. GREER REGARDING SCB OBJECTION (.2); MEETING WITH J. WEISSER REGARDING EXIT FACILITY COMPARISONS (.3); TELEPHONE WITH J. GRAVES REGARDING SHAREHOLDER ASSIGNMENT (.2); EMAIL TO C. MILLET REGARDING ADDITIONAL SCB OBJECTIONS (.2); TELEPHONE WITH S. BUFFONE REGARDING IMPLEMENTATION DOCUMENTS (.1); REVIEW EMAIL FROM E. KHALIL REGARDING NEW STRUCTURE FOR SUKUK (.2); TELEPHONE WITH J. TRINKLEIN REGARDING CONSENT TO SHAREHOLDER TRANSFERS (.2); CONFERENCE CALL WITH MILBANK, WALKERS, MOURANT REGARDING STRUCTURE OF CAYMAN DISPOSITION AGREEMENT ISSUES (.9); REVIEW SUMMARY OF FORTRESS AND GS EXIT FACILITIES FROM ROTHSCHILD AND GDC (.6); PARTICIPATE IN CONFERENCE CALL WITH MILBANK REGARDING EXIT FACILITIES (.8); REVIEW PROPOSED LANGUAGE FROM AD HOCS REGARDING SUBSTANTIAL CONTRIBUTION (.3); TELEPHONE WITH N. GREENBLATT REGARDING VOTING AND MODIFICATIONS TO DS (.2); REVIEW MAYHOOLA AMENDED OBJECTION (.3); CONFERENCE CALL WITH J. O'GRADY, E. KHALIL REGARDING SUKUK ISSUANCE (.4); CONSIDER FURTHER BLACKLINE OF EXIT FACILITIES FROM GS AND FORTRESS (.8); CONFERENCE CALL WITH M. WILLIAMS AND J. WEISSER REGARDING EXIT LENDER COLLATERAL PACKAGE (.3); TELEPHONE WITH H. THOMPSON REGARDING OPEN ISSUES (.3).

9.70 BUFFONE, STEVEN P

CONFERENCE CALL WITH BAHRAIN COUNSEL REGARDING BAHRAIN REGULATORY ISSUES (.8); CONFERENCE CALL WITH MOURANT, WALKERS, MILBANK AND GD REGARDING CAYMAN LEGAL ISSUES, ESPECIALLY FORMATION OF DISPOSITION COMMITTEES UNDER CAYMAN LAW (.8); CALL WITH M. ROSENTHAL (.3); E-MAILS WITH MILBANK AND M. ROSENTHAL REGARDING MEETING WITH GOLDEN GATE, HARBOURVEST (1.0); E-MAILS WITH J. O'GRADY AND E. KHALIL REGARDING CHECKLIST OF MUDARABA FINANCING ISSUES (1.2) E-MAIL E. KHALIL REGARDING CAYMAN LEGAL ISSUES UNDER MUDARABA FINANCING (.8); E-MAILS WITH J. TRINKLEIN, J. O'GRADY, K. MEDRANO REGARDING RESERVATION OF NAME OF AIM IN DE AND CAYMAN (1.0); E-MAIL J. WAUCHOPE AND A. BATHGATE REGARDING PROVISIONS OF MEMS AND ARTS DEALING WITH DISPOSITION COMMITTEES (.8); E-MAIL J. WAUCHOPE REGARDING WHAT ISSUES HANDLED IN MEMS AND ARTS (.4); E-MAILS WITH K. MEDRANO REGARDING AIM NAME RESERVATION (.7); E-MAILS WITH MILBANK, CAYMAN COUNSEL AND J. CORSICO REGARDING CAYMAN MEMS AND ARTS (.8); SEVERAL E-MAILS WITH E. KHALIL AND M. ROSENTHAL REGARDING TIMING OF SUKUK DRAFTS (1.1).

3.40 TRINKLEIN, JEFFREY

REVIEW MANAGEMENT STRUCTURE CHARTS (.5); REVISE AND CIRCULATE TO J. COX (.5); TALK WITH COX REGARDING TUPE ISSUES FOR MANAGEMENT TRANSFER (.5); TALK WITH SAGAYAM REGARDING FSA ISSUES, PREPARE NOTE TO CLIENT (.4); DRAFT TUPE NOTE (.7); DISCUSS SUKUK FORMATION ISSUES WITH E. KHALIL (.4); REVIEW, REVISE MANAGEMENT FEE SLIDES (.4) AND SEND TO CLIENT.

0.70 BANNISTER, J. ALAN

CALL WITH E. KHALIL REGARDING GETTING DOCUMENTS FROM MILBANK; ATTEMPT CALL TO MILBANK.

- 7.90 KHALIL, EMAD H TELEPHONE CONFERENCE WITH MILBANK AND HOULIHAN TO DISCUSS FORTRESS AND GOLDMAN COMMITMENT LETTERS (1.1); REVIEW AND REVISE FORTRESS AND GOLDMAN COMMITMENT LETTERS (2.1); CONFERENCES WITH J. WEISSER RE: SAME (.4); ATTENTION TO SUKUK STRUCTURING ISSUES IN LIGHT OF CAYMAN PROCEEDING AND REQUIREMENT TO SELL AIHL ASSETS (1.8); TELEPHONE CONFERENCE WITH J. O'GRADY, J. TRINKLEIN AND M. ROSENTHAL RE: SAME (.3); FOLLOW-UP WITH CAYMAN COUNSEL AND COMPANY RE: SAME (.2); TELEPHONE CONFERENCE WITH D. KOLIN (SKADDEN) RE: FORTRESS COMMITMENT LETTER (.3); ATTENTION TO PROPOSED STRUCTURE OF THE DELEGATION OF THE MANAGEMENT AGREEMENTS (1.7).
- 0.50 SAGAYAM, SELINA S INTERNAL MEETING WITH J. TRINKLEIN RE BRIEFING ON TRANSACTION AND INITIAL DISCUSSION ON UK REGULATORY ISSUES.
- 1.20 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH D. ANGEL REGARDING ADMINISTRATION AGREEMENT (.4); REVIEW FORM OF ADMINISTRATION AGREEMENT (.8).
- 2.60 KELSEY, MATTHEW K DISCLOSURE STATEMENT RESPONSE TO OBJECTIONS (.6); REVIEW ADDITIONAL FILED OBJECTIONS (.8); COORDINATE WITH M. ROSENTHAL REGARDING PLAN ISSUES (.4); REVIEW PROPOSED PLAN CHANGES FOR AD HOC GROUP (.3); CONFERENCE WITH K. MARTORANA REGARDING LOGISTICS ON NOTICE AND PUBLICATION AND SOLICITATION (.5).
- 0.50 ANGEL, DANIEL REVIEW REVISED PLAN DOCUMENTATION (.2); REVIEW EXISTING MANAGEMENT ADVISORY AGREEMENT (.3).

- 7.60 WEISSER, JOSHUA COMPLETE REVIEW AND ANALYSIS OF EXIT FINANCING PROPOSAL (1.0); REVISIONS TO SAME AND RELATED REVIEW OF PRECEDENT (1.8); RELATED CONFERENCE WITH M. ROSENTHAL (.2) AND M. WILLIAMS (.1); DRAFT ISSUES LIST IN PREPARATION FOR CALL WITH COMMITTEE ADVISORS (1.5); PREPARE FOR AND ATTEND MEETING WITH COMMITTEE ADVISORS (1.5); MEETING WITH M. WILLIAMS AND B. DOUTON (ROTHSCHILD) REGARDING EXIT FINANCING PROCESS ISSUES (.6); REVISIONS TO ALTERNATIVE PROPOSAL (.9).
- 11.20 CORSICO, JONATHAN L DISPOSITION COMMITTEE IMPLEMENTATION TERM SHEETS.
- 6.60 O'GRADY, JAMES B EMAILS WITH K. MEDRANO AND GIBSON DUNN TEAM RE NAME RESERVATION FOR AIM GROUP ENTITIES (.3); EMAILS WITH MILBANK AND C. BABCOCK RE ADMINISTRATION AND MANAGEMENT/ADVISORY AGREEMENTS (.5); CALL WITH TROWERS RE SHARE TRANSFER AGREEMENT AND FOLLOW-UP EMAILS RE SAME (.7); REVISIONS TO FORM OF DISPOSITION COMMITTEE TERM SHEET, AND EMAILS RE SAME (.5); CALL WITH MILBANK RE DISPOSITION COMMITTEE IMPLEMENTATION (1.1); CALLS AND EMAILS RE THIRD PARTY INVESTOR DILIGENCE (1.2); REVISIONS TO IMPLEMENTATION STEPS AND EMAILS AND CALLS WITH J. REDA, J. TRINKLEIN AND E. KHALIL RE SAME (1.1); EMAILS RE AIM SUBCONTRACTING ARRANGEMENTS (.3); CALL WITH MOURANT RE AIHL PROCESS IN CAYMAN (.9).
- 8.60 GRAVES, JEREMY L PREPARE FOR AND ATTEND TELECONFERENCE WITH BAHRAIN COUNSEL REGARDING SHAREHOLDER TRANSFER FORM (.5); REVISE AND EDIT REPLY TO DISCLOSURE STATEMENT OBJECTIONS (6.9); TELECONFERENCE WITH CAYMAN COUNSEL REGARDING EVIDENCE NEEDED FOR HEARING (.8); EMAILS RELATED TO EXECUTORY CONTRACTS LIST (.4).
- 1.90 MARTORANA, KEITH R COORDINATE WITH GCG RE: PUBLICATION NOTICE AND REVISIONS TO DOCUMENTS RE: SAME (1.3); REVISE DISCLOSURE STATEMENT RE: AD HOC COMMENTS (.6).

7.00 REDA, JUSTIN J DISCUSS REVISED REORGANIZATION IMPLEMENTATION STEPS WITH J. O'GRADY AND J. TRINKLEIN (.4); DISCUSS REVISIONS TO STRUCTURE FOR DELEGATION OF SERVICES AGREEMENTS WITH J. TRINKLEIN AND C. THOMAS (.6); REVISE STRUCTURE CHARTS FOR REORGANIZATION IMPLEMENTATION STEPS AND DELEGATION OF SERVICES AGREEMENTS (6.0).

3.20 KIM, BRIAN J CONFERENCE CALL RE: EXIT FINANCING COMMITMENT LETTERS WITH COMMITTEE (1.0); DISCUSSION WITH J. WEISSER RE: REVIEW OF EXIT COMMITMENT LETTERS (.3); REVIEW AND REVISE FORTRESS EXIT COMMITMENT LETTER (1.9).

15.30 MOSKOWITZ, ALAN REVIEW AND ANALYZE SCB'S OBJECTION TO THE DS (.8); OFFICE CONFERENCE WITH K. MARTORANA REGARDING SAME (.8); REVIEW FILED OBJECTIONS AND PROOFS OF CLAIM (2.7); REVIEW, REVISE AND FINALIZE REPLY TO DS OBJECTIONS AND RELATED EXHIBIT CHARTS (9.7); EMAIL CORRESPONDENCE AND PHONE CONFERENCE WITH J. GRAVES REGARDING SAME (.8); EMAIL CORRESPONDENCE WITH GCG REGARDING SOLICITATION (.5).

11.40 BOUSLOG, MATTHEW G REVIEW OBJECTIONS TO DISCLOSURE STATEMENT (.3); CONFERENCE WITH C. MILLET RE SAME (.2); DRAFT NOTICE OF AMENDED PROPOSED ORDER AND EXHIBITS (.2); DRAFT REPLY TO DISCLOSURE STATEMENT OBJECTIONS (5.6); EMAILS WITH M. ROSENTHAL, C. MILLET, M. KELSEY, J. GRAVES, K. MARTORANA AND A. MOSKOWITZ RE SAME (1.2); RESEARCH RE SAME (.3); CALLS WITH J. GRAVES AND A. MOSKOWITZ RE SAME (1.5); REVISE BALLOTS (.2); REVIEW AND REVISE DISCLOSURE STATEMENT ORDER (1.4); EMAILS WITH C. MILLET, K. MARTORANA AND A. MOSKOWITZ RE SAME (.5).

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5.60 MILLET, CRAIG H EMAILS RE CONTINUING REVISIONS TO THE DISCLOSURE STATEMENT TO RESPOND TO OBJECTIONS (.4); EMAILS RE SCB OBJECTIONS TO DISCLOSURE STATEMENT AND STRATEGY (.1); EMAILS RE HARBOURVEST COMMENTS TO DISCLOSURE STATEMENT, MEETING AND STRATEGY (.1); EMAILS RE REPLY MEMO AND COMPLETION FOR FILING (.5); STUDY MATERIAL AND PREPARE FOR HEARING ON APPROVAL OF DISCLOSURE STATEMENT (4.5).

8.40 ROSENTHAL, MICHAEL A

EMAIL TO AND FROM H. THOMPSON REGARDING DS HEARING (.1); REVIEW AND COMMENT ON PROPOSED REPLY TO DS OBJECTIONS (1.6); EMAILS TO AND FROM E. ZAINAL REGARDING STATUS OF SCB NEGOTIATIONS (.2); EMAILS TO AND FROM J. TRINKLEIN REGARDING IMPLEMENTATION STRUCTURE (.2); EMAIL TO E. FLECK REGARDING OPEN ISSUES (.1); REVIEW PROPOSED INSERT FROM AD HOC GROUP (.2); CONSIDER LETTER OF SUPPORT ISSUES (.3); REVIEW AND COMMENT ON UCC SUPPORT LETTER (.3); CONSIDER ISSUES RELATED TO AD HOC AND DEBTOR LETTERS (.2); MEETING WITH J. GRAVES AND A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT APPROVAL ORDER AND FINAL MODIFICATIONS TO PLAN DOCUMENTS (.3); PARTICIPATE IN WEEKLY ROTHSCHILD CALL (.4); TELEPHONE WITH J. O'GRADY, JAMES WAUCHOPE AND OTHERS AT MOURANT REGARDING CAYMAN CORPORATE IMPLEMENTATION MATTERS (.7); EMAIL FROM AND TO J. WAUCHOPE REGARDING CAYMAN CORPORATE IMPLEMENTATION MATTERS (.2); PARTICIPATE IN EXIT FACILITY DISCUSSION WITH LATHAM (.3); TELE WITH E. FLECK AND J. GRAVES REGARDING OPEN PLAN RELATED ISSUES (.5); TELE WITH J. MORGAN AND S. BUFFONE REGARDING COOPERATION TERM SHEET PROVISIONS (.6); REVIEW REVISED COOPERATION SHEET PROVISIONS (.6); TELE WITH H. THOMPSON REGARDING PLAN AND REGULATORY ISSUES (.6); FOLLOW-UP TELEPHONE WITH J. TRINKLEIN REGARDING MANAGEMENT AGREEMENT IMPLEMENTATION STRUCTURE (.2); REVIEW BLACKLINE OF GS AND FORTRESS COMMITMENT LETTERS (.8).

- 9.50 BUFFONE, STEVEN P NUMEROUS E-MAILS REGARDING HARBOURVEST MEETING (1.7); E-MAILS WITH H. THOMPSON AND H. PLAHE REGARDING DUBAI ISSUES (.6); E-MAIL J. O'GRADY REGARDING CAYMAN STRUCTURE ISSUES (.4); E-MAIL J. CORSICO REGARDING CAYMAN ARTICLES OF ASSOCIATION (.3); CONFERENCE CALL WITH J. WAUCHOPE, A. BATHGATE, M. ROSENTHAL AND J. O'GRADY REGARDING CAYMAN CORPORATE GOVERNANCE ISSUES (.3); FOLLOW-UP MEETING WITH M. ROSENTHAL RE SAME (.2); CONFERENCE CALL WITH J. MORGAN OF MILBANK AND M. ROSENTHAL (.3); MEET WITH M. ROSENTHAL REGARDING HARBOURVEST (.3); REVISE COOPERATION TERM SHEET REGARDING THIRD-PARTY INVESTOR ISSUE (1.5); CONFERENCE CALL WITH N. LABOVITZ OF DEBEVOISE REGARDING HARBOURVEST ISSUES (.4); MEET WITH M. ROSENTHAL AND J. O'GRADY REGARDING COOPERATION TERM SHEET (.9); THIRD PARTY INVESTOR RIGHTS AND SIMILAR ISSUES, SEVERAL E-MAILS REGARDING FIDUCIARY DUTY ISSUES WITH DISPOSITION COMMITTEE MEMBERS UNDER CAYMAN LAW (.5); SEND REVISED TERM SHEET TO M. ROSENTHAL FOR COMMENTS (.2); SEND REVISED TERM SHEET TO J. MORGAN OF MILBANK FOR COMMENTS (.1); MEET WITH J. O'GRADY REGARDING STAFFING (.4); REVIEW AND COMMENT ON E-MAILS RELATING TO CAYMAN ISSUES, COOPERATION TERM SHEET, DUBAI QUESTIONS AND OTHER ISSUES (1.4).
- 1.20 TRINKLEIN, JEFFREY UPDATE J. O'GRADY ON MANAGEMENT AGREEMENT ISSUES (.2); NOTE TO M. ROSENTHAL REGARDING INCENTIVES FEES (1.0).
- 1.10 BANNISTER, J. ALAN REVIEW AND COMMENT ON EMAIL FROM B. BOLANDER ON 1940 ACT PROCEDURES.

- 6.80 KHALIL, EMAD H REVIEW AND INCORPORATE MILBANK COMMENTS TO FIG DRAFT COMMITMENT LETTER AND TRANSMIT SAME TO SKADDEN (3.0); CONFER WITH J. WEISSER REGARDING SAME (.2); FOLLOW-UP WITH ROTHSCHILD REGARDING OBTAINING BEST AND FINAL OFFERS FROM FIG AND GSI (.4); FOLLOW-UP WITH AND UPDATE COMPANY (1.0); ATTENTION TO MUDARABA SUKUK STRUCTURING ISSUES INCLUDING COMPETING CHANGE OF CONTROL, SHARIA AND CAYMAN OBJECTIVES (.8); CONFER WITH A. BANNISTER AND J. O'GRADY REGARDING SAME (.3); PREPARE FOR AND PARTICIPATE IN TELEPHONE CONFERENCE WITH LATHAM REGARDING GSI PROPOSED COMMITMENT LETTER AND TERM SHEET (.3); TELEPHONE CONFERENCE WITH D. KOLIN (SKADDEN) TO DISCUSS GDC MARK-UP OF FIG DRAFT COMMITMENT LETTER AND TERMS SHEET (.8).
- 3.00 KELSEY, MATTHEW K CALL WITH W. WALKER OF MORGAN LEWIS REGARDING DISCLOSURE STATEMENT (.2); COORDINATE WITH GCG AND A&M REGARDING SOLICITATION ISSUES (.6); REVIEW COMMITTEE SUPPORT LETTER AND CORRESPONDENCE WITH M. ROSENTHAL REGARDING SAME (.4); REVIEW REPLY BRIEF (.6); REVIEW MATERIALS REGARDING REGULATORY ISSUES IN CONNECTION WITH PLAN (.5); CONFERENCE WITH J. GRAVES REGARDING STATUS (.4); COORDINATE WITH A. MOSKOWITZ REGARDING RELEASE ISSUES (.3).
- 3.30 ANGEL, DANIEL PREPARE FIRST DRAFT OF MANAGEMENT SERVICES AGREEMENT.

- 6.40 WEISSER, JOSHUA DRAFT MEMORANDUM TO CLIENT REGARDING STATUS OF EXIT FINANCING AUCTION (.5); RELATED CONFERENCE WITH M. WILLIAMS (.1); REVIEW FINAL MARKUP OF POTENTIAL EXIT FACILITY LETTER WITH M. WILLIAMS (1.2); PREPARE FOR (.8) AND ATTEND (.6) CALL WITH POTENTIAL EXIT LENDER; FOLLOW ON REVIEW AND ANALYSIS OF PRECEDENT (.3) AND IMPLICATED TRANSACTION DOCUMENTS (.2); RELATED CONFERENCES WITH E. KHALIL (.3); PREPARE FOR AND ATTEND CALL WITH ALTERNATE LENDER PROPOSAL (.5); FOLLOW ON CONFERENCE WITH ROTHSCHILD (.2) AND E. KHALIL (.2); PREPARE FOR AND ATTEND CONFERENCE WITH COMMITTEE LENDER REGARDING FINANCING PROCESS (.4); REVIEW AND ANALYSIS OF COMMITMENT LETTER REVISIONS (.7); FOLLOW ON DISCUSSION WITH POTENTIAL FINANCING COUNTERPARTY (.4).
- 9.30 CORSICO, JONATHAN L DISPOSITION COMMITTEE IMPLEMENTATION TERM SHEETS.
- 6.90 O'GRADY, JAMES B REVIEW OF MANAGEMENT/ADVISORY FEE STRUCTURES AND CALLS AND EMAILS RE SAME (1.0); EMAILS RE THIRD PARTY INVESTOR DILIGENCE, AND REVIEW OF HARBOURVEST AGREEMENTS (1.9); CALL WITH HARBOURVEST'S COUNSEL RE DISPOSITION COMMITTEE ARRANGEMENTS, AND FOLLOW-UP DISCUSSION AND EMAILS RE SAME (1.4); CALL WITH CAYMAN COUNSEL AND EMAILS RE DISPOSITION COMMITTEE ARRANGEMENTS (1.0); EMAILS RE DISPOSITION COMMITTEE IMPLEMENTATION DILIGENCE (.4); EMAILS WITH MILBANK RE IMPLEMENTATION (.2); CALLS AND EMAILS RE IMPLEMENTATION STEPS (1.0).
- 11.90 GRAVES, JEREMY L REVIEW AND REVISE DISCLOSURE STATEMENT REPLY BRIEF (5.2); TELECONFERENCE WITH E. FLECK REGARDING PLAN (.5); REVIEW AND REVISE SOLICITATION PROCEDURES ORDER (1.8); CORRESPOND WITH MULTIPLE PARTIES REGARDING CHANGES TO THE PLAN (1.3); REVISE AND EDIT PLAN AND DISCLOSURE STATEMENT (3.1).
- 1.20 MARTORANA, KEITH R MEETING WITH J. GRAVES AND A. MOSKOWITZ RE: PLAN/DS CHANGES (.8); CONVERSATION WITH HARBOURVEST RE: SAME (.4).

- 3.30 REDA, JUSTIN J REVIEW AND REVISE STRUCTURE CHARTS ON REORGANIZATION IMPLEMENTATION STEPS AND DELEGATION OF SERVICES AGREEMENTS (1.2); REVIEW OVERVIEW OF MANAGEMENT AGREEMENTS (1.1); DISCUSS MANAGEMENT AGREEMENTS WITH C. BABCOCK AND C. THOMAS (.5); DRAFT NOTE FOR A. MOSKOWITZ ON CHANGES TO TAX DISCLOSURE IN DISCLOSURE STATEMENT (.5).
- 12.80 MOSKOWITZ, ALAN FINALIZE REPLY TO DS OBJECTIONS AND PREPARE SAME FOR FILING (4.7); PHONE CONFERENCE WITH COUNSEL TO HARBOURVEST REGARDING DS (.5); REVIEW AND REVISE PROPOSED ORDER APPROVING THE DISCLOSURE STATEMENT AND RELATED EXHIBITS (5.8); OFFICE CONFERENCE WITH J. GRAVES REGARDING SAME (.7); EMAIL CORRESPONDENCE WITH THE CLIENT AND THE COMMITTEE COUNSEL REGARDING SOLICITATION (.8); REVISE CONFIRMATION HEARING NOTICE FOR PUBLICATION (.3).
- 5.70 BOUSLOG, MATTHEW G DRAFT REPLY TO DISCLOSURE STATEMENT OBJECTIONS (.5); EMAILS WITH M. ROSENTHAL, C. MILLET, M. KELSEY, J. GRAVES AND K. MARTORANA RE SAME (.5); TELEPHONE CONFERENCE WITH A. MOSKOWITZ RE SAME (.1); REVISE DISCLOSURE STATEMENT ORDER AND RELATED FILINGS (2.2); EMAILS WITH C. MILLET, K. MARTORANA AND A. MOSKOWITZ RE SAME (.7); CALLS WITH J. GRAVES, A. MOSKOWITZ AND N. KAMPHAUS RE SAME (1.7).
- 5.30 AMPONSAH, DUKE K PREPARE AND FILE DEBTOR'S OMNIBUS RESPONSE TO OBJECTIONS TO DISCLOSURE STATEMENT (.6); COORDINATE SERVICE WITH GCG RE: SAME (.3); PREPARE PACKET TO SEND TO CHAMBERS (.4); PREPARE TO FILE REVISED PROPOSED ORDER (4).

04/24/13

10.10 MILLET, CRAIG H

OBTAIN INFORMATION FOR HARBOURVEST, EMAILS WITH COUNSEL FOR HARBOURVEST AND ATTEMPT TO RESOLVE OBJECTIONS TO DISCLOSURE STATEMENT (.4); NUMEROUS CONFERENCES AND EMAILS WITH M. ROSENTHAL, J. GRAVES, AND A. MOSKOWITZ IN PREPARATION FOR DISCLOSURE STATEMENT HEARING AND EMAILS RE PREPARATION FOR HEARING AND RESOLVING OBJECTIONS (2.5); STUDY OBJECTIONS, CLAIMS AND OTHER MATERIAL, CONFERENCES WITH M. ROSENTHAL AND J. GRAVES AND PREPARE FOR HEARING ON DISCLOSURE STATEMENT APPROVAL (6.5); REVISE DISCLOSURE STATEMENT APPROVAL ORDER AND CONFERENCE WITH J. GRAVES RE SAME (.7).

8.70 ROSENTHAL, MICHAEL A

TELEPHONE WITH E. FLECK REGARDING SCB TREATMENT (.2); TELEPHONE WITH B. GREER REGARDING SCB TREATMENT (.3); MEETINGS WITH C. MILLET REGARDING RESPONSE TO OBJECTIONS (.3); MEETING WITH A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT AND SOLICITATION ISSUES (.5); MEETING WITH J. GRAVES REGARDING OPEN PLAN RELATED ISSUES (.4); TELEPHONE WITH N. GREENBLATT REGARDING AD HOC SUPPORT (.2); TELEPHONE WITH N. GREENBLATT, M. WILLIAMS REGARDING AD HOC ISSUES REGARDING EXIT FACILITY PROCESS (.2); REVIEW REVISED DRAFTS OF EXIT FACILITY COMMITMENT LETTERS FROM GOLDMAN AND FORTRESS (1.4); MEETING WITH J. WEISSER REGARDING REVISED FORTRESS EXIT FACILITY LETTER (.2); TELEPHONE WITH J. MORGAN REGARDING REVISIONS TO COOPERATION TERM SHEET RELATIVE TO THIRD PARTY INVESTORS (.2); REVIEW AND COMMENT ON REVISIONS TO COOPERATION TERM SHEET RELATIVE TO THIRD PARTY INVESTORS (.4); EMAILS WITH AND TO J. MORGAN AND S. BUFFONE REGARDING REVISIONS TO COOPERATION TERM SHEET (.2); EMAILS TO AND FROM S. DICKSON REGARDING SCB ISSUES RELATED TO CAYMAN HEARING (.1); PREPARE SCRIPT FOR DISCLOSURE STATEMENT HEARING (1.6); REVIEW PROPOSED DISCLOSURE STATEMENT ORDER AND RELATED DOCUMENTS IN PREPARATION FOR DISCLOSURE STATEMENT HEARING (1.8); TELEPHONE WITH D. ANGEL REGARDING MANAGEMENT SERVICES AGREEMENT (.1); REVIEW AND COMMENT ON CAYMAN IMPLEMENTATION STEPS MEMO RELATED TO [REDACTED] (.2); REVIEW JOINDER OF UCC TO OBJECTION RESPONSE (.3); EMAIL TO AND FROM G. BUSH REGARDING ARCSUKUK CERTIFICATE HOLDER (.1).

- 12.30 BUFFONE, STEVEN P E-MAIL J. O'GRADY REGARDING STAFFING CALL WITH S. MUZUMDAR REGARDING REORGANIZATION IMPLEMENTATION DOCUMENTS (.5); SEVERAL E-MAILS REGARDING MANAGEMENT SERVICES AGREEMENT (.5); MEET WITH M. ROSENTHAL REGARDING REQUIRED CHANGES TO COOPERATION TERM SHEET (.3); SEVERAL E-MAILS WITH J. MORGAN REGARDING SAME (.8); REVISE COOPERATION TERM SHEET REGARDING THIRD PARTY INVESTORS (2.1); COMMENTS FROM M. ROSENTHAL REGARDING REVISIONS (.4); FURTHER REVISIONS TO COOPERATION TERM SHEET (1.1); E-MAIL FROM C. MILLET REGARDING ██████████ (.2); REVIEW DRAFT RESOLUTIONS (.2); SEVERAL E-MAILS REGARDING HARBOURVEST (.6); MEET WITH M. ROSENTHAL REGARDING CURRENT STATUS AND ISSUES (.8); FURTHER REVISIONS TO COOPERATION TERM SHEET (1.9); REVIEW AND COMMENT ON TEMPLATE FOR DISPOSITION COMMITTEE PROVISIONS BY PORTFOLIO COMPANY (1.4); E-MAIL TO C. BABCOCK, J. CORSICO AND OTHERS REGARDING DISPOSITION COMMITTEE TERM SHEET (.2); REVIEW UCC'S JOINDER TO DEBTOR'S RESPONSE TO MOTION TO APPROVE THE DISCLOSURE STATEMENT (1.1); REVIEW M. ROSENTHAL COMMENTS TO DISPOSITION COMMITTEE TERM SHEET (.2).
- 0.70 TRINKLEIN, JEFFREY REVIEW APPROACH TO MANAGEMENT COMPANIES AND REGISTRATION (.4); DISCUSS WITH E. KHALIL (.3).
- 1.40 BANNISTER, J. ALAN CONFERENCE WITH E. KHALIL REGARDING DOCUMENT PRODUCTION (.4); CALL WITH MILBANK THEREON (1.0).

- 7.80 KHALIL, EMAD H REVIEW AND REVISE REORGANIZATION CHECKLIST (1.4); CONFERENCE WITH B. COPPOLA REGARDING SAME (.4); REVIEW JOINDER MOTION FILED BY MILBANK ON BEHALF OF UCC (1.4); ATTENTION TO CORPORATE RESTRUCTURING AND REORGANIZATION STEP CHART AND FITTING IN SUKUK STRUCTURE IN A SHARIA COMPLIANT MANNER CONSISTENT WITH CHANGE OF CONTROL AND CAYMAN REQUIREMENTS (INCLUDING THE SALE OF ALL AIHL ASSETS) (2.4); CONFERENCE WITH J. REDA, J. O'GRADY AND J. TRINKLEIN REGARDING SAME (.2); ATTENTION TO REVISED FORTRESS AND GSI COMMITMENT LETTERS AND TERM SHEETS (.2); CONFERENCE WITH ROTHSCHILD, J. WEISSER AND M. WILLIAMS REGARDING SAME (.4); ATTENTION TO ORGANIZING MUDARABA SUKUK ISSUER: FOLLOW-UP WITH S. ROSS AND B. COPPOLA REGARDING SAME (1.4).
- 3.80 NORDAHL, STEPHEN D READ AND RESPOND TO EMAILS REGARDING ASSIGNMENT OF EXISTING SERVICE AGREEMENTS (.3); TELEPHONE CONFERENCE WITH D. ANGEL REGARDING MSA ISSUES/LIABILITY STRUCTURE (.4); TELEPHONE CONFERENCE WITH D. ANGEL, J. O'GRADY AND MILBANK (N. SMITH AND B. GOLD BLATT) REGARDING MSA STRUCTURE (.5); INTERNAL CALL WITH D. ANGEL, J. O'GRADY AND T. WILSON (.8); REVIEW DRAFT MSA (.8).
- 2.20 KELSEY, MATTHEW K COORDINATE WITH TEAM REGARDING SOLICITATION MATERIALS AND ISSUES (1.0); REVIEW COMMITTEE JOINDER AND RESERVATION OF RIGHTS (.4); CORRESPONDENCE WITH N. GREENBLATT OF KIRKLAND (.4); CORRESPONDENCE REGARDING DISCLOSURE STATEMENT ORDER AND OTHER FILED DOCUMENTS (.4).
- 4.00 ANGEL, DANIEL PREPARE FIRST DRAFT OF MANAGEMENT SERVICES AGREEMENT (3.0); TELECONFERENCE WITH MILBANK RE MANAGEMENT SERVICES AGREEMENT (.5); TELECONFERENCE WITH J. O'GRADY, S. NORDAHL AND W. THOMAS RE TRANSACTION STRUCTURE (.5).

10.10 WEISSER, JOSHUA

REVIEW AND ANALYSIS OF REVISED EXIT FINANCING PROPOSAL (2.1); RELATED CONFERENCES WITH M. WILLIAMS (.3) AND E. KHALIL (.2); REVIEW AND ANALYSIS OF PRECEDENT (.8); RELATED CONFERENCES WITH M. WILLIAMS (.3) AND ROTHSCHILD (.5); RESPOND TO QUESTIONS OF POTENTIAL EXIT LENDER (.5); FOLLOW ON CONFERENCE WITH M. ROSENTHAL (.2); CONFERENCE WITH INTERNAL TEAMS REGARDING PLAN AND DISCLOSURE STATEMENT ISSUES (.5); REVIEW AND ANALYSIS OF ALTERNATIVE EXIT FINANCING PROPOSAL (.9); RELATED CONFERENCE WITH INTERNAL TEAM (.3); DRAFT RELATED MEMORANDUM TO ROTHSCHILD (.1); DRAFT INTERNAL MEMORANDUM TO CLIENT REGARDING PROPOSALS (.5); ATTEND TO ISSUES RELATED TO SOLICITATION (.3); RESEARCH REGARDING EXIT FINANCING PLEADINGS (.8); RELATED INTERNAL CONFERENCE WITH B. KIM (.5); RESPOND TO QUESTIONS REGARDING ASSIGNMENT PROVISIONS IN THE PLAN (.3); RELATED CONFERENCE WITH C. MILLET (.3); CONFERENCE WITH J. GRAVES REGARDING PLAN STRUCTURE AND SOLICITATION ISSUES (.7).

8.00 CORSICO, JONATHAN L

DISPOSITION COMMITTEE IMPLEMENTATION TERM SHEETS.

5.50 O'GRADY, JAMES B

MEETING WITH J. REDA AND E. KHALIL RE SUKUK STRUCTURES (.5); REVIEW AND REVISION OF IMPLEMENTATION STEPS, AND EMAILS AND CALLS WITH J. REDA RE SAME (.7); DILIGENCE AND EMAILS RE THIRD PARTY INVESTOR RIGHTS (.9); EMAILS AND CALL WITH C. BABCOCK RE SHARIA FINANCING STRUCTURES (.3); EMAILS RE INVESTMENT ADVISOR ACT (.3); CALL WITH MILBANK RE AIM GROUP SUBCONTRACTING ARRANGEMENTS AND FOLLOW-UP CALL WITH S. NORDAHL AND D. ANGEL RE SAME (1.0); REVISIONS TO COOPERATION TERM SHEET AND EMAIL AND CALL WITH S. BUFFONE RE SAME (1.1); EMAILS RE ASSUMPTION AND ASSIGNMENTS OF ARCAPITA CONTRACTS (.7).

- 4.30 GRAVES, JEREMY L DISCUSS DISCLOSURE STATEMENT HEARING SCRIPT WITH C. MILLET (.3); PREPARE FOR AND ATTEND TELECONFERENCE REGARDING EXECUTORY CONTRACTS (.3); REVIEW AND REVISE SOLICITATION PROCEDURES ORDER (2.1); WORK ON SCRIPT FOR DISCLOSURE STATEMENT HEARING (.7); CORRESPOND WITH C. MILLET AND M. ROSENTHAL REGARDING PLAN (.9).
- 5.30 MARTORANA, KEITH R REVISE DISCLOSURE STATEMENT TO ADDRESS SCB ISSUES (3.2); CONVERSATION WITH HARBOURVEST RE: DS ISSUES (.4); FURTHER REVISIONS TO DISCLOSURE STATEMENT (1.7).
- 6.50 REDA, JUSTIN J REVIEW AND REVISE REORGANIZATION IMPLEMENTATION STEP CHART (3.5); DISCUSS WITH E. KHALIL (1.4); MEET WITH E. KHALIL AND J. O'GRADY TO DISCUSS REVISIONS TO IMPLEMENTATION PLAN (.6); FURTHER REVISE STEP CHART FOLLOWING COMMENTS FROM J. TRINKLEIN (1.0).
- 5.60 KIM, BRIAN J RESEARCH PRECEDENTS FOR EXIT COMMITMENT APPROVAL MOTION (1.2); DRAFT EXIT COMMITMENT APPROVAL MOTION (4.4).
- 12.80 MOSKOWITZ, ALAN REVISE AND FINALIZE PROPOSED ORDER APPROVING THE DISCLOSURE STATEMENT AND RELATED EXHIBITS AND PREPARE SAME FOR FILING (3.7); REVISE SECOND AMENDED DISCLOSURE STATEMENT (5.8); OFFICE CONFERENCE WITH K. MARTORANA REGARDING SAME (1.0); DRAFT DS HEARING SCRIPT (2.3).
- 6.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET, K. MARTORANA AND A. MOSKOWITZ RE DISCLOSURE STATEMENT ORDER (.1); REVIEW C. MILLET COMMENTS RE SAME (.1); TELEPHONE CONFERENCE WITH A. MOSKOWITZ RE SAME (.1); REVIEW COMMITTEE JOINDER (.2); TELEPHONE CONFERENCE WITH J. GRAVES RE DISCLOSURE STATEMENT AND HEARING (.4); SUMMARIES AND ARGUMENT RE DISCLOSURE STATEMENT HEARING (2.6); EMAILS WITH M. MOSKOWITZ RE SAME (.1); EMAILS WITH C. MILLET AND J. GRAVES RE CONFIRMATION BRIEF (.1); DRAFT DECLARATION IN SUPPORT OF PLAN CONFIRMATION (2.4).

9.80 CLARK, TEALE L DRAFT MOTIONS TO APPROVE EXIT FINANCING (5.3);
DRAFT MOTIONS TO FILE EXHIBITS UNDER SEAL AND
ON SHORTENED NOTICE (4.5).

1.70 AMPONSAH, DUKE K PREPARE AND FILE REVISED PROPOSED ORDER(.6);
CONFER WITH A. MOSKOWITZ RE: SAME(.4);
COORDINATE SERVICE WITH GCG RE: SAME(.3);
PREPARE PACKET TO SEND TO CHAMBERS(.4).

04/25/13

10.90 MILLET, CRAIG H EMAILS AND CONFERENCES RE RESOLUTION OF
HARBOURVEST AND AL IMTIAZ OBJECTIONS TO
DISCLOSURE STATEMENT (1.0); EMAILS AND
CONFERENCES RE THIRD PARTY RELEASE ISSUES
(.8); EMAILS RE REVISIONS TO DISCLOSURE
STATEMENT AND PLAN (1.6); NUMEROUS
CONFERENCES AND EMAILS WITH M. ROSENTHAL, J.
GRAVES, AND A. MOSKOWITZ IN PREPARATION FOR
DISCLOSURE STATEMENT HEARING, STUDY
OBJECTIONS, CLAIMS AND OTHER MATERIAL,
PREPARE FOR HEARING ON DISCLOSURE
STATEMENT APPROVAL (7.0); EMAILS AND
CONFERENCES RE PREPARATION OF CONFIRMATION
BRIEF (.5).

14.30 ROSENTHAL, MICHAEL A EMAILS AND TELEPHONE WITH N. LABOVITZ REGARDING TREATMENT OF HV AND HV DISCLOSURE ISSUES (.3); REVIEW PROPOSED HV MODIFICATIONS TO DS AND EMAIL REGARDING SAME TO S. KAHN (.3); PARTICIPATE IN CONFERENCE CALL WITH S. DUDLEY, M. WILLIAMS REGARDING COMPETING EXIT FACILITY OFFERS (.4); MEETING WITH M. WILLIAMS REGARDING EXIT FACILITY ISSUES (.2); EMAILS WITH J. GRAVES, K. MARTORANA REGARDING RESPONSE TO DS OBJECTIONS (.2); REVIEW RELEVANT PLAN DOCUMENTS IN PREPARATION FOR DS HEARING (5.7); CONFERENCE CALL WITH UCC, M. WILLIAMS AND OTHERS REGARDING EXIT FACILITY COMPARISON AND OPEN ISSUES (.4); TELEPHONE WITH T. SNYDER AND M. WILLIAMS REGARDING EXIT FACILITY PROCESS (.3); REVISE COOPERATION AGREEMENT TERM SHEET RELATIVE TO SEVERANCE ISSUES, AND TELEPHONE AND EMAILS WITH J. MORGAN, L. HIRSH, B. JORDAN REGARDING SAME (1.3); REVIEW DS OBJECTIONS AND RESPONSES THERETO AND PREPARE FOR DISCLOSURE STATEMENT HEARING (3.8); REVIEW AND COMMENT ON ADDITIONAL DS COMMENTS FROM HARBOURVEST (.4); MEETING WITH J. GRAVES, K. MARTORANA AND A. MOSKOWITZ REGARDING REVISIONS TO PLAN, GLOSSARY AND DISCLOSURE STATEMENT (.7); TELEPHONE WITH B. GREER AND E. FLECK REGARDING TREATMENT OF SCB (.3).

- 10.40 BUFFONE, STEVEN P E-MAILS J. WAUCHOPE REGARDING CAYMAN ISSUES (.2); E-MAILS WITH J. O'GRADY REGARDING CHECKLIST (.4); MEET WITH C. MILLET (.1); REVIEW AND REVISE IMPLEMENTATION ANALYSIS FOR SUNRISE (.4); MEET WITH CORPORATE AND FINANCING TEAMS (.5); INCLUDING J. O'GRADY, J. CORSICO, E. KHALIL, J. GRAVES, J. WEISSER, K. MEDRANO AND J. REDA, TO REVIEW IMPLEMENTATION MEMO AND DOCUMENT CHECKLISTS AND DISCUSS CRITICAL PATH ISSUES (.3); REVIEW AND COMMENT ON IMPLEMENTATION MEMO (3.2); REVIEW LENGTHY DOCUMENT CHECKLIST (.4); SEVERAL E-MAILS WITH M. ROSENTHAL AND SENIOR ARCAPITA EXECUTIVES REGARDING CALCULATION OF SEVERANCE FEES AND AMENDMENT OF COOPERATION TERM SHEET (.8); CALL WITH J. TRINKLEIN REGARDING SUKUK STRUCTURES (.8); REVIEW AND COMMENT ON IMPLEMENTATION ANALYSIS TERM SHEET FOR ██████████ REVIEW AND COMMENT ON IMPLEMENTATION ANALYSIS TERM SHEET FOR ██████████ (2.5); NUMEROUS E-MAILS WITH B. THOMAS AND M. ROSENTHAL REGARDING AIM INVESTMENT ADVISOR ACT REGISTRATION (.4); CALLS WITH J. O'GRADY REGARDING STAFFING (.4).
- 0.80 TRINKLEIN, JEFFREY REVIEW, REVISE LATEST STEPS.
- 8.10 KHALIL, EMAD H ATTENTION TO GSI AND FIG EXIT FINANCING PROPOSALS AND SIDE-BY-SIDE COMPARISONS (4.4); CONFERENCES WITH MILBANK ROTHSCHILD, COMPANY AND INTERNALLY REGARDING SAME (.4); ATTENTION TO CORPORATE REORGANIZATION STEPS AND STRUCTURING SUKUKS IN A SHARIA COMPLIANT MANNER (2.4); CONFERENCE WITH J. REDA REGARDING SAME AND REVIEW AND REVISE REORGANIZATION STEPS MEMO (.3); ALL HANDS INTERNAL CONFERENCES WITH S. BUFFONE ET. AL. (.1); CONFERENCE WITH A. MOSKOWITZ REGARDING APPROPRIATE DISCLOSURE FOR PROPOSED SUKUK STRUCTURE (.4); FOLLOW-UP WITH CAYMAN COUNSEL, MILBANK AND COMPANY REGARDING PROPOSED SUKUK STRUCTURE (.1).
- 1.40 NORDAHL, STEPHEN D REVIEW MSA (.3); TELEPHONE CONFERENCE WITH D. ANGEL REGARDING MSA DRAFT (1.1).

- 1.10 KELSEY, MATTHEW K CONFERENCES WITH J. GRAVES AND A. MOSKOWITZ REGARDING PLAN AND DISCLOSURE STATEMENT ISSUES (.5); COORDINATE WITH M. ROSENTHAL AND K. MARTORANA REGARDING PLAN ISSUES (.6).
- 7.90 ANGEL, DANIEL TELECONFERENCE WITH S. NORDAHL RE FIRST DRAFT OF MASTER SERVICES AGREEMENT (1.2); REVISE DRAFT OF MASTER SERVICES AGREEMENT (1.2); PREPARE SECOND DRAFT OF MASTER SERVICES AGREEMENT (5.5).
- 8.10 WEISSER, JOSHUA REVIEW AND ANALYSIS OF REVISED EXIT FINANCING PROPOSALS (1.2); RELATED INTERNAL CONFERENCES WITH M. ROSENTHAL (.2) AND M. ROSENTHAL AND M. WILLIAMS (.5); REVISIONS TO PROPOSALS (2.5); RELATED CONFERENCES WITH E. KHALIL (.7); PREPARE FOR AND ATTEND COMMITTEE CALL REGARDING EXIT FINANCING PROCESS (1.0); REVISIONS TO DISCLOSURE STATEMENT (.4); PREPARE FOR AND ATTEND MEETING REGARDING PLAN IMPLEMENTATION ISSUES (.8); ATTEND TO ISSUES RELATED TO OUTSTANDING DISCLOSURE STATEMENT OBJECTIONS (.3); RELATED CONFERENCES WITH J. GRAVES (.2) AND C. MILLET (.1).
- 6.30 CORSICO, JONATHAN L DISPOSITION COMMITTEE IMPLEMENTATION TERM SHEETS.
- 7.10 O'GRADY, JAMES B EMAILS AND CALLS RE INVESTMENT ADVISOR ACT (.4); REVISIONS TO IMPLEMENTATION STRUCTURE CHARTS AND EMAILS WITH J. REDA RE SAME (1.1); DISTRIBUTION OF IMPLEMENTATION STRUCTURE CHARTS TO CLIENT, MILBANK AND CAYMAN COUNSEL FOR REVIEW (.5); CALL AND EMAILS WITH K. MEDRANO RE REORGANIZATION CHECKLIST (.9); REVISIONS TO REORGANIZATION CHECKLIST (2.4); GROUP STATUS MEETING (1.8).
- 14.20 GRAVES, JEREMY L PREPARE FOR DISCLOSURE STATEMENT HEARING (4.3); REVISE AND EDIT PLAN AND DISCLOSURE STATEMENT (1.7); DRAFT CONFIRMATION ORDER (1.0); MEET WITH CORPORATE TEAM REGARDING DRAFTING OF PLAN SUPPLEMENT DOCUMENTS (1.5); COORDINATE CHANGES TO DISCLOSURE STATEMENT BASED ON LANGUAGE SUGGESTED BY OBJECTORS (1.3); FINALIZE PLAN AND DISCLOSURE STATEMENT DOCUMENTS FOR FILING (4.4).

- 12.50 MARTORANA, KEITH R DRAFT REVISIONS TO DISCLOSURE STATEMENT, REPLY CHART AND ADDITIONAL CHANGES CHART AND COORDINATE FILING OF FINAL DISCLOSURE STATEMENT.
- 7.00 REDA, JUSTIN J REVISIONS TO REORGANIZATION IMPLEMENTATION STEP CHART; MEET WITH E. KHALIL REGARDING REVISIONS TO REORGANIZATION IMPLEMENTATION PLAN; STATUS MEETING WITH M. ROSENTHAL, S. BUFFONE, ET AL; REVISIONS TO IMPLEMENTATION PLAN STEP CHART FOLLOWING MEETING.
- 6.00 MEDRANO, KEVIN A REVIEW AND REVISE REORGANIZATION CHECKLIST (3.1); CONFERENCE WITH M. ROSENTHAL, S. BUFFONE, E. KHALIL, J. O'GRADY, J. GRAVES, J. CORSICO AND J. REDA REGARDING IMPLEMENTATION (1.6); REVIEW AND CORRESPOND REGARDING DISPOSITION COMMITTEE TERM SHEETS (.9); CORRESPOND REGARDING EMPLOYMENT AGREEMENTS (.4).
- 5.50 KIM, BRIAN J REVIEW AND EXTENSIVELY REVISE DRAFT OF EXIT COMMITMENT LETTER APPROVAL MOTION.
- 16.50 MOSKOWITZ, ALAN LEGAL RESEARCH REGARDING THIRD PARTY RELEASES (1.3); OFFICE CONFERENCE WITH M. KELSEY AND J. GRAVES REGARDING SAME (.3); REVIEW REVISED PLAN AND GLOSSARY (.5); LEGAL RESEARCH REGARDING CHARTER (.5); PHONE CONFERENCE WITH E. KHALIL REGARDING SUKUK (.5); EMAIL CORRESPONDENCE REGARDING COMMENTS TO DISCLOSURE STATEMENT (.7); EMAIL CORRESPONDENCE AND PHONE CONFERENCE WITH OBJECTORS TO DS REGARDING INQUIRIES AND PROPOSED LANGUAGE (.8); REVIEW AND REVISE DRAFT SECOND AMENDED DISCLOSURE STATEMENT AND RELATED EXHIBITS (6.5); PREPARE SAME FOR FILING (1.0); DRAFT SUMMARY CHART OF SIGNIFICANT CHANGES FROM FIRST AMENDED DS TO SECOND AMENDED DS (1.2); PREPARE FINAL VERSION OF EXCLUSIVITY ORDER FOR COURT (.2); PREPARE DOCUMENTS FOR DS HEARING (1.5); REVISE DRAFT DS HEARING SCRIPT (1.5).

- 4.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE HEARING ON DISCLOSURE STATEMENT (.1); REVISE SOLICITATION MATERIALS (1.4); TELEPHONE CONFERENCE WITH A. MOSKOWITZ RE SAME (.3); DRAFT CONFIRMATION BRIEF (1.6); RESEARCH RE SAME (.2); DRAFT DECLARATION RE SAME (.5).
- 4.60 CLARK, TEALE L REVIEW PROPOSED DIP/EXIT FINANCING LETTER AND FEE LETTER (.6); REVISE EXIT FACILITY MOTIONS (4.0).
- 6.40 AMPONSAH, DUKE K PREPARE DRAFTS OF NOTICE OF FILING BLACKLINES OF SECOND AMENDED PLAN AND SECOND AMENDED DISCLOSURE STATEMENT(1.2); CONFER WITH J. GRAVES RE: SAME(.3); PREPARE AND FILE SAME(2.2); PREPARE AND FILE SECOND AMENDED PLAN AND SECOND AMENDED DISCLOSURE STATEMENT(2.2); COORDINATE SERVICE WITH GCG RE: SAME(.5).
- 2.40 WOLFE, MORGAN M TEND TO REQUEST FROM A. MOSKOWITZ FOR PRODUCTION OF BINDER WITH CASES CITED IN DISCLOSURE STATEMENT MOTION
- 04/26/13
10.10 MILLET, CRAIG H PREPARE FOR DISCLOSURE STATEMENT HEARING, STUDY OBJECTIONS, CLAIMS AND OTHER MATERIAL, PREPARE FOR HEARING ON DISCLOSURE STATEMENT APPROVAL (2.6); ATTEND HEARING AND ARGUE MOTION FOR APPROVAL OF DISCLOSURE STATEMENT (2.7); REVISE ORDER APPROVING DISCLOSURE STATEMENT AND MULTIPLE CONFERENCES WITH GARDEN CITY GROUP RE SERVICE ISSUES (2.0); EMAILS AND CONFERENCES RE SERVICE ISSUES AND COSTS (.8); CONFERENCE WITH M. ROSENTHAL AND J. GRAVES RE PREPARATION FOR CONFIRMATION, TRANSACTIONAL DOCUMENTS AND CAYMAN HEARING (2.0).

7.70 ROSENTHAL, MICHAEL A

TELEPHONE WITH W. THOMAS, H. THOMPSON, S. BUFFONE REGARDING REGULATORY ISSUES (.8); REVIEW MANAGEMENT PROPOSALS FROM DEAL TEAMS (.4); CONFERENCE CALL WITH H. THOMPSON, S. BUFFONE REGARDING KEY PERSON ISSUES AND DOCUMENTATION REGARDING COOPERATION TERM SHEET (.9); REVIEW REVISED DISCLOSURE STATEMENT, PLAN AND BALLOTS INCORPORATING RELEASE OPT OUT CONCEPT (1.6); REVIEW COOPERATION TERM SHEET AND EMAIL TO MILBANK AND M. TAN REGARDING SAME (.4); TELEPHONE WITH W. THOMAS REGARDING INVESTMENT ADVISORS' ISSUES (.2); EXTENDED CONFERENCE CALL WITH J. O'GRADY, JAMES WAUCHOPE, S. BUFFONE AND OTHERS FROM MOURANT REGARDING CAYMAN IMPLEMENTATION (1.4); CONFERENCE CALL WITH S. NORDAHL, D. ANGEL, S. BUFFONE REGARDING MANAGEMENT SERVICES AGREEMENT (.6); EMAILS FROM AND TO E. FLECK REGARDING SOLICITATION METHOD (.1); EMAILS TO AND FROM GCG AND J. GRAVES REGARDING SOLICITATION METHOD (.3); REVIEW REVISED PROPOSALS FROM GOLDMAN AND FORTRESS (.8); MEETING WITH J. WEISSER REGARDING REVISED FINANCING PROPOSALS (.2)

11.80 BUFFONE, STEVEN P

SEVERAL E-MAILS REGARDING REVISED COOPERATION TERM SHEET, REVIEW REVISIONS PREPARED BY M. ROSENTHAL (1.3); WORK ON DISPOSITION COMMITTEE SUMMARIES FOR SEVERAL COMPANIES (.3); SEVERAL E-MAILS WITH H. THOMPSON, M. ROSENTHAL AND B. THOMAS REGARDING DEAL TEAM PROPOSALS (.3); REVIEW DEAL TEAM PROPOSALS FROM U.S. AND EUROPEAN DEAL TEAMS (1.3); NUMEROUS E-MAILS AND CALLS WITH J. O'GRADY, J. CORSICO, MEET WITH M. ROSENTHAL REGARDING RESULTS OF BANKRUPTCY COURT HEARING (.3); LENGTHY CONFERENCE CALL WITH H. THOMPSON, B. THOMAS AND M. ROSENTHAL REGARDING INVESTMENT ADVISOR ACT ISSUES, DISPOSITION COMMITTEE ISSUES AND THIRD PARTY INVESTOR NEGOTIATIONS AND THE MANAGEMENT SERVICES AGREEMENT (.8); LENGTHY CONFERENCE CALL WITH MOURANT, M. ROSENTHAL, E. KHALIL AND J. O'GRADY TO WALK THROUGH EACH STEP OF THE IMPLEMENTATION MEMORANDUM (1.9); CONFERENCE CALL WITH M. ROSENTHAL, S. NORDAHL, D. ANGEL REGARDING MANAGEMENT SERVICE AGREEMENT (.3); REVIEW AND COMMENT ON UCC PROPOSED CHANGES TO EQUITY TERM SHEET (1.3); MEET WITH M. ROSENTHAL, J. GRAVES AND K. MARTORANA REGARDING SAME (.2); E-MAILS J. CORSICO REGARDING DISPOSITION COMMITTEE SUMMARIES (.1); E-MAIL REGARDING SYNDICATION COMPANIES (.1); E-MAIL E. KHALIL REGARDING SUKUK STRUCTURE, E-MAIL J. O'GRADY REGARDING HARBOURVEST RIGHTS ANALYSIS MEMO (.1); E-MAIL J. CORSICO REGARDING NEXT WEEK'S SCHEDULE (.3); REVIEW AND COMMENT ON [REDACTED] DISPOSITION COMMITTEE SUMMARY (2.9); E-MAIL S. NORDAHL AND D. ANGEL REGARDING DEAL TEAM PROPOSALS (.3).

1.20 TRINKLEIN, JEFFREY

REVIEW LATEST STEPS; RESPOND TO J. REDA; NOTE REGARDING BAHRAIN REVIEW; REVIEW, REVISE AIPL DOCUMENTS; TALK WITH B. THOMAS REGARDING MANAGEMENT FEES (.3); NOTE TO THOMAS REGARDING AIM AGREEMENT; REVIEW STEPS (.1).

7.60 KHALIL, EMAD H

ATTENTION TO AND ANALYSIS OF GSI AND FORTRESS FINAL AND BEST OFFERS (2.6); CONFER WITH ROTHSCHILD, COMPANY, MILBANK, AND INTERNALLY REGARDING SAME (2.1); TELEPHONE CONFERENCE WITH CAYMAN COUNSEL REGARDING CORPORATE RESTRUCTURING STEPS MEMO (INCLUDING SUKUK ASPECTS) (.9); FURTHER REFINE AND REVISE SUKUK STRUCTURE (2.0).

- 3.20 NORDAHL, STEPHEN D REVIEW AND EDIT MSA (1.9); TELEPHONE CONFERENCE WITH D. ANGEL REGARDING SAME (.7); REVIEW TERM SHEET AND MSA DRAFT (.6).
- 1.50 KELSEY, MATTHEW K CONFERENCE WITH A. MOSKOWITZ REGARDING HEARING AND CHANGES AND COORDINATE WITH GCG REGARDING SOLICITATION.
- 3.20 ANGEL, DANIEL REVISE INITIAL DRAFT OF MANAGEMENT SERVICES AGREEMENT (.2); TELECONFERENCE WITH S. NORDAHL RE MANAGEMENT SERVICES AGREEMENT (1.2); MEETING WITH S. BUFFONE, M. ROSENTHAL AND S. NORDAHL (.8); REVISE MANAGEMENT SERVICES AGREEMENT TO INCORPORATE TERM SHEET REVISIONS (1.0).
- 3.80 WEISSER, JOSHUA CONFERENCE WITH COUNSEL TO POTENTIAL EXIT LENDER REGARDING OUTSTANDING PROPOSAL ISSUES (.2); RELATED CONFERENCES WITH M. WILLIAMS (.1) AND E. KHALIL (.4); REVIEW AND ANALYSIS OF REVISED EXIT FINANCING PROPOSALS (2.6); RELATED CONFERENCE WITH A. SYVOSKY (ROTHSCHILD) (.2); RELATED CONFERENCE WITH COMMITTEE COUNSEL (.3).
- 8.10 CORSICO, JONATHAN L DISPOSITION COMMITTEE IMPLEMENTATION TERM SHEETS.
- 5.70 O'GRADY, JAMES B EMAILS AND CALLS RE SGRF (.3); CALL AND EMAILS WITH CAYMAN COUNSEL RE REORGANIZATION STEPS (1.3); REVISIONS TO REORGANIZATION CHECKLIST AND EMAILS WITH K. MEDRANO RE SAME (1.8); PREPARE LIST OF DOCUMENTATION FOR REORGANIZATION STEPS, AND EMAILS RE SAME (1.4); REVISIONS TO REORGANIZATION STEPS CHARTS AND EMAILS WITH J. REDA RE SAME (.9).
- 12.90 GRAVES, JEREMY L PREPARE FOR AND ATTEND DISCLOSURE STATEMENT HEARING (7.8); UPDATE SOLICITATION DOCUMENTS BASED ON THE DISCLOSURE STATEMENT HEARING AND SEND TO GCG FOR SOLICITATION (5.1).
- 8.70 MARTORANA, KEITH R PREPARE FOR DS HEARING; FINALIZE ALL DOCUMENTS FOR SOLICITATION.

2.00	REDA, JUSTIN J	CONFERENCE CALL WITH TEAM AND CAYMAN ATTORNEYS REGARDING REORGANIZATION IMPLEMENTATION PLAN; UPDATE NOTES AND REVISE STEP CHART ACCORDINGLY.
5.30	MEDRANO, KEVIN A	REVIEW AND REVISE REORGANIZATION CHECKLIST (4.9); REVIEW AND CORRESPOND REGARDING DISPOSITION COMMITTEE TERM SHEETS (.4);
5.70	KIM, BRIAN J	CONTINUE TO DRAFT EXIT COMMITMENT LETTER APPROVAL MOTION.
9.80	MOSKOWITZ, ALAN	REVISE AND FILE AMENDED COOPERATION SETTLEMENT TERM SHEET (.7); PREPARE FOR AND ATTEND HEARING TO APPROVE THE DISCLOSURE STATEMENT AND RELATED SOLICITATION PROCEDURES AND EXTENSION OF EXCLUSIVITY (5.0); REVISE PROPOSED ORDER APPROVING THE DS AND SOLICITATION PROCEDURES (.8); PREPARE FINAL SOLICITATION VERSIONS OF ALL DOCUMENTS (3.3).
2.10	BOUSLOG, MATTHEW G	REVIEW DISCLOSURE STATEMENT ORDER (.2); REVISE SOLICITATION MATERIALS (1.3); EMAILS WITH C. MILLET, J. GRAVES AND A. MOSKOWITZ RE SAME (.4); CALLS WITH J. GRAVES RE SAME (.2).
1.10	WOLFE, MORGAN M	ELECTRONICALLY FILE NOTICE OF AMENDED EXHIBIT L TO DISCLOSURE STATEMENT (.9); DISCUSSIONS AND EMAILS WITH A. MOSKOWITZ AND K. MARTORANA RE SAME (.2).
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2.20	MILLET, CRAIG H	ANALYZE WIP LIST AND TASKS TO ACCOMPLISH TOWARD CONFIRMATION OF THE PLAN.

- 4.60 ROSENTHAL, MICHAEL A REVIEW SUMMARY OF ALTERNATIVE EXIT FACILITIES (.6); EMAILS FROM AND TO M. WILLIAMS, J. WEISSER REGARDING EXIT FACILITY ISSUES (.3); TELEPHONE WITH E. FLECK REGARDING EXIT FACILITIES (.2); EMAIL TO CLIENT REGARDING DEBTOR SOLICITATION LETTER (.2); REVIEW PROPOSED IMPLEMENTATION TERM SHEETS FOR VARIOUS INVESTMENTS (.6); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH S. DUDLEY, B. DOUTON AND OTHERS REGARDING EXIT FACILITIES (.7); EMAILS TO J. WEISSER, S. DUDLEY, B. DOUTON AND OTHERS REGARDING BANKRUPTCY RELATED EXIT FACILITIES ISSUES (.4); EMAILS TO AND FROM B. BOLANDER REGARDING RESTRICTIONS ON TRADING (.3); EMAILS TO AND FROM H. THOMPSON REGARDING RELEASE OF SINGLE ENTITY SYNDICATION COMPANY INFORMATION (.3); REVIEW GSI ISSUES LIST (.2); REVIEW MASTER REORGANIZATION CHECKLIST (.6); EMAILS WITH B. DOUTON AND B. JORDAN REGARDING GSI EXPENSE REIMBURSEMENT (.2)
- 3.40 BUFFONE, STEVEN P E-MAIL H. THOMPSON AND B. THOMPSON REGARDING INVESTMENT ADVISORS ACT (.3); SEVERAL E-MAILS WITH H. THOMPSON AND M. ROSENTHAL REGARDING REGISTERED OFFICE ISSUE (.3); SEVERAL E-MAILS WITH M. ROSENTHAL AND B. BOLANDER REGARDING TRADING RESTRICTION ISSUES (.3); REVIEW AND COMMENT ON SEVERAL DISPOSITION COMMITTEE TERM SHEETS (2.2); REVIEW COOPERATION TERM SHEET REGARDING CORPORATE GOVERNANCE PROVISIONS (.3).
- 0.40 BOLANDER, BRUCE D REVIEW AND RESPOND TO E-MAIL REGARDING NEED TO RESTRICT TRADING OF CLAIMS IN US TO PROTECT INVESTMENT COMPANY ACT EXEMPTION.
- 0.70 TRINKLEIN, JEFFREY CONSIDER QUESTIONS POSED BY J. O'GRADY, DRAFT RESPONSE (.3); CALL WITH J. O'GRADY TO DISCUSS REVISED STEPS (.4).
- 0.50 BANNISTER, J. ALAN REVIEW AND CONSIDER ISSUERS REGARDING "PRIVATE OFFER" REQUIREMENTS FOR 3(C)(7) IN THEIR TRANSACTION CIRCUMSTANCES; REVIEW LAW.

- 5.30 KHALIL, EMAD H ANALYSIS AND COMPARISON OF GSI AND FIG EXIT PROPOSALS (3.0); TELEPHONE CONFERENCES WITH COMPANY AND ROTHSCHILD (.4); PREPARE AND TRANSMIT ISSUE LIST TO MILBANK FOR INPUT (.3); REVIEW AND REVISE ISSUES LIST AND TRANSMIT TO LATHAM (1.3); CONFER WITH J. WEISSER REGARDING SAME (.3).
- 2.70 NORDAHL, STEPHEN D REVIEW AND EDIT MSA.
- 3.50 WEISSER, JOSHUA PREPARE FOR AND ATTEND MULTIPLE CALLS WITH CLIENT REGARDING OUTSTANDING EXIT LENDING ISSUES (1.2); RELATED CONFERENCES WITH ROTHSCHILD (.3) AND M. WILLIAMS (.5); DRAFT AND REVISE FINAL ISSUES LIST REGARDING FINANCING PROPOSAL (.9); DRAFT RELATED MEMORANDUM TO COMMITTEE COUNSEL AND OTHER ADVISORS (.4); REVIEW AND ANALYSIS OF RELATED CORRESPONDENCE (.2).
- 3.40 O'GRADY, JAMES B CALLS AND EMAILS RE REORGANIZATION STEPS (1.6); EMAILS WITH K. MEDRANO RE REORGANIZATION CHECKLIST AND CHANGE OF CONTROL DOCUMENTATION (.9); EMAILS WITH S. MUZUMDAR RE TRANSACTION BACKGROUND (.4); DISTRIBUTION OF REORGANIZATION CHECKLIST TO CLIENT, MILBANK AND CAYMAN COUNSEL FOR REVIEW (.5).
- 0.30 REDA, JUSTIN J ATTENTION TO EMAIL ON REVISIONS TO REORGANIZATION IMPLEMENTATION PLAN.
- 2.40 KIM, BRIAN J REVIEW AND REVISE DRAFT EX PARTE MOTIONS RELATING TO DRAFT EXIT COMMITMENT APPROVAL MOTION.
- 0.50 MOSKOWITZ, ALAN REVIEW EMAIL CORRESPONDENCE (.3); REVIEW SOLICITATION MATERIALS (.2).

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- 3.30 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH LATHAM REGARDING GSI PROPOSAL (.7); EMAILS TO AND FROM M. WILLIAMS, J. WEISSER REGARDING BANKRUPTCY RELATED EXIT FACILITY ISSUES (.2); TELEPHONE WITH H. THOMPSON REGARDING SOLICITATION PRESENTATIONS AND OTHER PLAN VOTING ISSUES (.6); REVIEW DRAFT OF MANAGEMENT SERVICES AGREEMENT (1.2); EMAILS WITH AND TO T. SNYDER, D. MONDELL REGARDING GSI NEGOTIATIONS (.2); REVIEW REVISED REORGANIZATION STEPS PLAN (.4).
- 2.70 BUFFONE, STEVEN P SEVERAL E-MAILS REGARDING MANAGEMENT SERVICES AGREEMENT (.8); E-MAILS WITH J. O'GRADY AND M. ROSENTHAL REGARDING COOPERATION TERM SHEET (.2); REVIEW E-MAILS FROM B. BOLANDER REGARDING TRADING RESTRICTIONS (.3); E-MAILS TO J. O'GRADY REGARDING COOPERATION TERM SHEET REVIEW (.4); E-MAILS S. NORDAHL REGARDING MANAGEMENT SERVICES AGREEMENT (.3); E-MAILS J. CORSICO REGARDING CAYMAN CORPORATE GOVERNANCE ISSUES (.7).
- 3.70 KHALIL, EMAD H PREPARE FOR AND ATTEND ALL-HANDS TELEPHONE CONFERENCE WITH LATHAM AND GOLDMAN TO GO THROUGH DRAFT EXIT PROPOSAL (.7); FOLLOW-UP ON ACTIONS ITEMS AFTER CALL (INCLUDING WCF ISSUES) (1.3); REVIEW LATEST REVISED CORPORATE RESTRUCTURING STEP CHART IN PREPARATION FOR TELEPHONE CONFERENCE WITH MILBANK (1.7).
- 0.50 NORDAHL, STEPHEN D REVISE AND EDIT MSA/INTERNAL DISTRIBUTION.
- 7.50 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE DRAFT PLEADINGS IN SUPPORT OF ENTRY INTO EXIT COMMITMENT LETTER (6.0); PREPARE FOR AND ATTEND MEETING WITH COMMITTEE AND POTENTIAL EXIT LENDER (.8); FOLLOW ON CONFERENCES WITH E. KHALIL AND M. WILLIAMS (.3); DRAFT RELATED MEMORANDUM TO CLIENT (.2); CORRESPONDENCE WITH INTERNAL TEAM REGARDING OPEN ISSUES (.2).
- 1.10 CORSICO, JONATHAN L DISPOSITION COMMITTEE IMPLEMENTATION TERM SHEETS.

0.70	O'GRADY, JAMES B	EMAIL RE REORGANIZATION STEPS AND SCHEDULING GROUP CALL (.3); EMAILS RE IMPLEMENTATION DOCUMENTATION (.3); EMAIL RE EQUITY ISSUANCE DOCUMENTATION (.1).
1.30	MEDRANO, KEVIN A	REVIEW AND REVISE REORGANIZATION CHECKLIST.
1.00	CLARK, TEALE L	REVISE MOTION FOR APPROVAL OF REPLACEMENT DIP AND EXIT FINANCING AND RELATED EX PARTE MOTIONS.

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9.70 ROSENTHAL, MICHAEL A

PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH J. TRINKLEIN, A. ROGERS, H. THOMPSON REGARDING SHARE TRANSFERS UNDER PLAN (1.1); REVIEW EMAIL FROM ROTHSCHILD REGARDING OPEN ISSUES RELATIVE TO GSI NEGOTIATIONS (.4); CONFERENCE CALL WITH HARDEEP PLAHE, H. THOMPSON, A. ROGERS, REGARDING REGISTRATION IN DUBAI (.4); EMAIL TO E. FLECK REGARDING GSI REIMBURSEMENT REQUEST (.1); EMAIL TO ATIF ABDULMALIK, HISHAM AL RAEI REGARDING SOLICITATION PRESENTATIONS (.6); EMAILS TO S. DUDLEY REGARDING OPEN GSI ISSUES (.1); EMAIL TO ATIF ABDULMALIK REGARDING DEBTOR SUPPORT LETTER (.2); REVIEW COOPERATION TERM SHEET DOCUMENTATION ISSUES (.7); TELEPHONE WITH S. BUFFONE REGARDING TRADING RESTRICTIONS (.2); CONFERENCE CALL WITH S. DUDLEY, M. WILLIAMS, ROTHSCHILD REGARDING GSI OPEN ISSUES (.6); REVIEW REVISED FORTRESS PROPOSAL (.2); TELEPHONE WITH E. FLECK REGARDING OPEN FINANCING AND PLAN ISSUES (.7); MEETING WITH M. WILLIAMS REGARDING OPEN FINANCING ISSUES (.3); TELEPHONE WITH T. SNYDER REGARDING EXIT FINANCING (.2); MEETING WITH J. WEISSER REGARDING EXIT COMPARISONS (.1); EMAIL FROM S. DUDLEY REGARDING COMPARISON OF PROPOSALS (.1); REVIEW MOST RECENT COMPARISON OF PROPOSALS (.3); MEETING WITH J. WEISSER REGARDING EXIT FACILITY COMPARISON (.2); EMAIL TO ATIF ABDULMALIK, H. THOMPSON, M. CHOWDHURY REGARDING STATUS OF CBB DISCUSSIONS (.2); REVISE SUPPORT LETTER AND EMAIL TO CLIENT REGARDING SAME (.3); CONFERENCE CALL WITH B. BOLANDER, S. BUFFONE AND A. BANNISTER REGARDING PROPOSED TRADING RESTRICTIONS (.4); CONFERENCE CALL WITH J. MORGAN, J. TRINKLEIN, S. BUFFONE, K. SHAH AND OTHERS REGARDING IMPLEMENTATION STRUCTURE (.9); EMAIL FROM FORTRESS REGARDING EXIT PROPOSAL (.1); REVIEW REVISED FORTRESS PROPOSAL (.2); WORK ON DOCUMENTS RELATED TO COOPERATION AGREEMENT (.8); REVIEW AND COMMENT ON LATEST IMPLEMENTATION STRUCTURE (.3).

- 11.50 BUFFONE, STEVEN P SEVERAL E-MAILS RELATING TO CALL WITH H. THOMPSON AND A. ROGERS REGARDING DUBAI ISSUES (.7); E-MAILS WITH J. O'GRADY REGARDING SCHEDULING ISSUES (.2); SEVERAL E-MAILS REGARDING DUBAI (.3); CONFERENCE CALL WITH H. THOMPSON, A. ROGERS, M. ROSENTHAL REGARDING DUBAI, BAHRAIN LEGAL OPINION (.3); E-MAIL J. O'GRADY REGARDING CAYMAN STATUTES QUESTION (1.0); E-MAIL B. BOLANDER AND M. ROSENTHAL REGARDING TRADING RESTRICTION ISSUES (.7); CALL WITH M. ROSENTHAL REGARDING TRADING ISSUES (.3); REVIEW DRAFT MANAGEMENT SERVICES AGREEMENT (1.1); CONFERENCE CALL WITH M. ROSENTHAL, B. BOLANDER AND A. BANNISTER REGARDING TRADING RESTRICTION ISSUE (.5); CALL WITH J. O'GRADY REGARDING STEPS PLAN CALL (.7); CALL WITH J. TRINKLEIN REGARDING STEPS PLAN CALL (.7); CALL WITH A. BANNISTER REGARDING TRADING RESTRICTIONS (1.8); CONFERENCE CALL WITH MILBANK, WALKERS, MOURANT AND GIBSON DUNN TEAM TO WALK THROUGH STEPS PLAN (.4); CONFERENCE CALL WITH MILBANK REGARDING BAHRAIN ISSUES (.7); DRAFTING RESPONSIBILITY AND OTHER ISSUES, MEETING WITH M. ROSENTHAL, J. TRINKLEIN, E. KHALIL REGARDING STATUS AND RESPONSIBILITIES (.1); REVIEW SHEIKA HAYA LEGAL OPINION FROM APRIL 18 (.9); SEVERAL E-MAILS WITH M. ROSENTHAL AND J. TRINKLEIN REGARDING POSSIBLE CHANGES TO STEP PLAN (.4); E-MAIL A. BATHGATE AT MOURANT REGARDING HIS QUESTIONS ON STEPS PLAN (.3); SEVERAL E-MAILS FROM JT AND J. O'GRADY REGARDING REVISIONS TO STEPS PLAN (.4).
- 0.60 BOLANDER, BRUCE D DISCUSS WITH M. ROSENTHAL, S. BUFFONE AND A. BANNISTER WHETHER CLAIMS TRADING IN US NEEDS TO BE RESTRICTED TO PROTECT INVESTMENT COMPANY ACT EXEMPTION.
- 4.40 TRINKLEIN, JEFFREY DISCUSS WITH A. ROGERS, M. ROSENTHAL, H. THOMPSON RESULTS OF MEETING WITH BAHRAIN COUNSEL (1.); PREPARE FOR CALL (.2); CALL WITH UCC REGARDING STPS (1.8); MEET WITH M. ROSENTHAL. S. BUFFONE TO DISCUSS IMPLEMENTATION (.4); REVIEW, REVISE STEPS (1.).
- 1.00 BANNISTER, J. ALAN PREPARE FOR AND ATTEND CALL WITH B. BOLANDER AND M. ROSENTHAL REGARDING 1940 ACT ISSUES ON RESTRUCTURING.

- 7.90 KHALIL, EMAD H ATTENTION TO REVIEWING, REVISING AND NEGOTIATING GSI EXIT PROPOSAL (5.7); TELEPHONE CONFERENCE WITH COMPANY, MILBANK AND INTERNALLY REGARDING SAME (.8); TELEPHONE CONFERENCE WITH MILBANK AND CAYMAN COUNSEL REGARDING REORGANIZATION STEP MEMO (.7); FOLLOW-ON MEETING WITH J. TRINKLEIN, S. BUFFONE AND M. ROSENTHAL REGARDING CORPORATE RESTRUCTURING AND SUKUK IMPLEMENTATION (.7).
- 2.30 SAGAYAM, SELINA S REVIEW OF RAO REGULATED ACTIVITIES AND EXCLUSIONS; PERG HANDBOOK RE MIFID INVESTMENT FIRMS AND EXEMPTIONS.
- 7.40 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE EXIT FACILITY COMMITMENT DOCUMENTATION (1.1); REVISIONS TO PLEADINGS IN CONNECTION WITH SAME (2.0) AND RELATED ANCILLARY PLEADINGS (1.4); RELATED CONFERENCES WITH S. DUDLEY (ARCAPITA), M. ROSENTHAL (GDC), M. WILLIAMS (GDC) AND E. KHALIL (GDC) (.8); FOLLOW ON DISCUSSION WITH M. WILLIAMS (.4) AND E. KHALIL (.3); REVIEW AND ANALYSIS OF REVISED OFFER AND RELATED LEGAL TERMS (1.1); PREPARE FOR AND ATTEND CALL WITH COMMITTEE (.3).
- 1.70 CORSICO, JONATHAN L DISPOSITION COMMITTEE IMPLEMENTATION TERM SHEETS.
- 6.60 O'GRADY, JAMES B COORDINATE WITH J. REDA REGARDING REVISION TO REORGANIZATION STEPS CHARTS (.9); PREPARE TO-DO LIST FOR DISCUSSION WITH A. ROGERS AND H. THOMPSON (1.3); CALL WITH MILBANK AND CAYMAN COUNSEL TO REVIEW REORGANIZATION STEPS (1.3); E-MAILS WITH MILBANK AND GIBSON DUNN TEAM REGARDING REORGANIZATION CHECKLIST (1.2); E-MAILS WITH S. NORDAHL RE DOCUMENTATION FOR AIM GROUP ARRANGEMENTS (.4); EMAILS AND CALLS WITH S. MUZUMDAR RE REORGANIZATION DOCUMENTATION AND TRANSACTION BACKGROUND (1.0); COORDINATE WITH C. BABCOCK RE INVESTMENT PORTFOLIO DILIGENCE QUESTIONS RECEIVED FROM MILBANK AND CAYMAN DOCUMENTATION (.5).

- 0.90 GRAVES, JEREMY L EMAILS RELATED TO THE ASSUMED EXECUTORY CONTRACTS LIST (.2); DRAFT DEBTOR SUPPORT LETTER (.7).
- 2.50 MUZUMDAR, SAEED ATTEND CALL WITH OPPOSING COUNSEL REGARDING REORGANIZATION STEPS PLAN (1.1); REVIEW STEPS PLAN AND RELATED MATERIALS (.75); CORRESPOND WITH GDC TEAM REGARDING IMPLEMENTATION OF REORGANIZATION PLAN (0.6).
- 2.80 REDA, JUSTIN J REVIEW CHANGES TO REORGANIZATION IMPLEMENTATION PLAN; REVISE IMPLEMENTATION PLAN STEP CHART; CONFERENCE CALL WITH MILBANK REGARDING REORGANIZATION IMPLEMENTATION PLAN.
- 5.80 MEDRANO, KEVIN A REVIEW AND REVISE REORGANIZATION CHECKLIST (4.5); CORRESPOND REGARDING FORM OF EMPLOYMENT AGREEMENT (.1); TELEPHONE CONFERENCE WITH UCC COUNSEL REGARDING IMPLEMENTATION STEPS (1.2).
- 4.60 KIM, BRIAN J PREPARE LIST OF QUESTIONS TO A. SVOYSKIY RE: PREPARATION OF DECLARATION BY ROTHSCHILD AS TO EXIT SOLICITATION PROCESS (2.1). REVIEW AND REVISE EX PARTE MOTION RE: SHORTENING OF NOTICE PERIOD FOR EXIT COMMITMENT APPROVAL MOTION (2.5).
- 0.80 MOSKOWITZ, ALAN EMAIL AND PHONE CORRESPONDENCE REGARDING SOLICITATION (.5); REVIEW AND ANALYZE DS ORDER (.3).
- 6.10 BOUSLOG, MATTHEW G DRAFT CONFIRMATION BRIEF (4.5); RESEARCH RE SAME (.7); CONFERENCE WITH C. MILLET RE SAME (.5); DRAFT DECLARATION IN SUPPORT OF PLAN CONFIRMATION (.1); REVIEW SCB DISCOVERY REQUEST (.1); EMAILS WITH C. MILLET RE SAME (.1); REVIEW COMMITTEE SUPPORT LETTER (.1).
- 3.80 CLARK, TEALE L REVISE MOTIONS TO BE FILED IN ORDER TO ENTER REPLACEMENT DIP AND EXIT FINANCING PER J. WEISSER'S COMMENTS.

04/30/13

2.00 MILLET, CRAIG H

PARTICIPATE IN CONFERENCE WITH CAYMAN COUNSEL RE PREPARATION FOR HEARING IN CAYMANS, EVIDENCE AND CAYMAN LIQUIDATION ANALYSIS AND RELATED EMAILS (1.1); EMAILS AND CONFERENCES WITH M. KVARDA RE LIQUIDATION ANALYSIS AND JPLS AND EMAILS RE BACKUP MATERIAL (.9).

8.70 ROSENTHAL, MICHAEL A

EMAILS WITH H. THOMPSON REGARDING SOLICITATION COVER LETTER (.2); EMAILS WITH H. THOMPSON REGARDING SOLICITATION PRESENTATIONS (.2); PARTICIPATE IN WEEKLY ROTHSCHILD STATUS CALL (.3); MEETING WITH J. WEISSER REGARDING OPEN EXIT FACILITY POINTS (.3); TELEPHONE WITH J. WEISSER REGARDING OPEN EXIT FACILITY POINTS (.2); EMAIL FROM S. DUDLEY REGARDING COMPANY POSITION ON OPEN EXIT FACILITY POINTS (.1); REVIEW REVISED PROPOSAL FROM GS REGARDING EXIT FACILITY (.4); CONFERENCE CALL WITH S. DUDLEY, B. DOUTON, M. WILLIAMS REGARDING OPEN EXIT FACILITY ISSUES (.3); EMAILS WITH J. GRAVES AND K. MARTORANA REGARDING PUBLICATION BY NOTICE AND SUPPORT LETTERS (.2); EMAIL WITH H. THOMPSON REGARDING SHARE TRANSFER TIMING (.1); EXTENDED CONFERENCE CALL WITH H. THOMPSON, A. ROGERS, A DOSHI, S. BUFFONE REGARDING PLAN IMPLEMENTATION ISSUES (2.7); EMAILS WITH B. DOUTON, A. PISA, E. FLECK REGARDING FINAL REVISIONS TO EXIT FACILITY DOCUMENTS (.3); EMAILS WITH A. MOSKOWITZ, H. THOMPSON, A. ROGERS REGARDING NOTICE TO SHAREHOLDERS OF ASSIGNMENT OF SHARES (.4); EMAILS WITH J. GRAVES REGARDING SHAREHOLDER AGREEMENTS AT TOPCO LEVEL (.2); REVIEW SCB PLAN DISCOVERY (.8); EMAIL TO E. FLECK REGARDING PLAN DISCOVERY (.1); EMAIL TO AND FROM E. FLECK REGARDING HEARING TO APPROVE COMMITMENT LETTER (.2); REVIEW AND COMMENT ON DRAFT OF MANAGEMENT SERVICES AGREEMENT (.8); EMAIL TO CLIENT REGARDING SOLICITATION PROCESS AND MATERIALS (.6); EMAILS WITH MOURANT REGARDING CAYMAN IMPLEMENTATION DOCUMENTS (.3).

- 10.80 BUFFONE, STEVEN P NUMEROUS E-MAILS RELATING TO THE REVISED STEPS PLAN (2.6); VERY LENGTHY CONFERENCE CALL WITH H. THOMPSON, A. ROGERS, M. ROSENTHAL, J. TRINKLEIN AND OTHERS FROM ARCAPITA AND GIBSON DUNN REGARDING REVISED STEPS PLAN AND CHECKLIST OF CURRENT MAJOR ISSUES (.7); NUMEROUS E-MAILS AND SEVERAL MEETINGS WITH M. ROSENTHAL REGARDING VARIOUS ISSUES, INCLUDING STEPS PLAN, CAYMAN LEGAL ISSUES, BAHRAIN LEGAL ISSUES, MANAGEMENT SERVICES AGREEMENT, STAFFING (.7); E-MAILS AND CALLS WITH B. THOMAS REGARDING INVESTMENT ADVISOR ACT (.3); E-MAILS WITH MILBANK REGARDING SHAREHOLDERS' AGREEMENT, INVESTMENT COMPANY ACT ISSUES (.3); E-MAILS J. TRINKLEIN REGARDING STEPS PLAN AND LONDON CONTACTS (.7); SEVERAL E-MAILS WITH J. CORSICO REGARDING DISPOSITION COMMITTEE ISSUES (.7); E-MAILS WITH B. RUSTUM REGARDING STATUS AND KEY ISSUES REQUIRING HIS ATTENTION (.7); REVIEW DRAFT MANAGEMENT SERVICES AGREEMENT (3.4); NUMEROUS E-MAILS REGARDING SGRF RIGHTS AS A THIRD PARTY INVESTOR (.7).
- 4.90 TRINKLEIN, JEFFREY REVIEW, REVISE STEPS AND CIRCULATE TO CLIENT (.8); DISCUSS PLAN WITH CLIENT, REVISED STEPS (3.2); DRAFT NOTE TO SAGAYAM REGARDING FCA ISSUES (.4); REVIEW FCA ISSUES IN CONNECTION WITH MANAGEMENT AGREEMENTS (.5).
- 0.80 BANNISTER, J. ALAN CONFERENCE WITH M. ROSENTHAL REGARDING PREPARATION FOR CALL WITH MILBANK.
- 7.70 KHALIL, EMAD H TELEPHONE CONFERENCE WITH COMPANY REGARDING GSI EXIT PROPOSAL AND RESTRUCTURING IMPLEMENTATION MEMORANDUM AND OUTSTANDING ISSUES AND REQUIRED ACTION ITEMS (2.2); FINALIZE NEGOTIATIONS IN RESPECT OF AND COMMENTS TO GSI DRAFT COMMITMENT LETTER AND TERM SHEET (1.7); CONFERENCE WITH J. WEISSER AND M WILLIAMS REGARDING SAME (2.0); CONFERENCES AND EMAILS WITH MILBANK REGARDING SUKUK STRUCTURING AND DOCUMENTATION (INCLUDING SETTING UP OF ISSUER AND APPOINTMENT OF AGENT ROLES) (1.8).

- 3.30 RUSTUM, WILLIAM M UPON BEING ADDED TO THE DEAL TEAM FOR THE ARCAPITA CORPORATE REORGANIZATION AND ESTABLISHMENT OF THE DISPOSITION COMMITTEES, BEGIN REVIEWING THE SECOND AMENDED DISCLOSURE STATEMENT AND OTHER COURT FILINGS FOR BACKGROUND PURPOSES (3.1); EMAIL COMMUNICATION WITH M. ROSENTHAL AND S. BUFFONE REGARDING THE MATTER (.2).
- 1.80 NORDAHL, STEPHEN D REVIEW REORGANIZATION CHECKLIST (.3); REVIEW STRUCTURE FOR MSA (.2); TELEPHONE CONFERENCE WITH J. O'GRADY REGARDING SAME (.4); TELEPHONE CONFERENCE WITH B. THOMAS (.4); REVIEW M. ROSENTHAL COMMENTS TO MSA (.5).
- 0.60 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING BALLOTING AND INTERCOMPANY CLAIMS.
- 7.60 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH CLIENT REGARDING PROPOSED FINANCING OFFER (.9); RELATED CONFERENCES WITH M. WILLIAMS (.3); REVISIONS TO DRAFT PLEADINGS IN CONNECTION WITH SAME (5.8); RELATED CONFERENCES WITH M. ROSENTHAL (.4); CONFERENCE WITH ROTHSCHILD REGARDING POTENTIAL DECLARATION IN SUPPORT OF DRAFT FINANCING MOTION (.2).
- 0.50 WEISSER, JOSHUA CORRESPONDENCE WITH J. O'GRADY REGARDING PLAN IMPLEMENTATION ISSUES.
- 2.60 CORSICO, JONATHAN L DISPOSITION COMMITTEE IMPLEMENTATION TERM SHEETS.

12.00 O'GRADY, JAMES B CALL WITH CLIENT RE REORGANIZATION STEPS AND TO-DO ITEMS, AND PRELIMINARY E-MAILS RE SAME (2.8); CALL WITH H. THOMPSON, A. KIM AND C. BABCOCK RE OPCO BOARD REPLACEMENT STEPS, AND ANALYSIS AND FOLLOW-UP E-MAILS RE SAME (3.1); COORDINATE WITH J. REDA TO REVISE REORGANIZATION STEPS (0.6); REVIEW AND REVISE SUMMARY OF SGRF RIGHTS AND CALLS AND E-MAILS WITH K. MEDRANO, M. ROSENTHAL AND S. BUFFONE RE SAME (2.1); COORDINATE WITH K. MEDRANO RE REVISIONS TO REORGANIZATION CHECKLIST (1.1); CALLS AND E-MAILS WITH S. MUZUMDAR AND CAYMAN COUNSEL RE IMPLEMENTATION DOCUMENTATION (1.0); FOLLOW-UP REGARDING TO-DO ITEMS (1.3).

2.20 GRAVES, JEREMY L TELECONFERENCE REGARDING EVIDENCE FOR CAYMAN HEARING (.7); REVIEW AND COMMENT ON PROPOSED CAYMAN ORDER (1.1); DRAFT CONFIRMATION ORDER (.4).

0.80 MUZUMDAR, SAEED CORRESPOND WITH GDC TEAM REGARDING REORGANIZATION PROCESS AND REVISE CHECKLIST REGARDING THE SAME.

0.80 REDA, JUSTIN J REVISIONS TO REORGANIZATION IMPLEMENTATION PLAN STEP CHART; DISCUSS WITH J. O'GRADY.

9.40 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH ARCAPITA REGARDING IMPLEMENTATION STEPS AND REORGANIZATION ISSUES (2.8); REVIEW AND DRAFT SUMMARY OF THIRD PARTY INVESTOR AGREEMENTS (6.6).

6.00 KIM, BRIAN J EXTENSIVELY REVIEW AND REVISE DRAFT EXIT COMMITMENT LETTER MOTION.

1.00 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE REGARDING REVISED RELEASES (.2); EMAIL CORRESPONDENCE REGARDING SOLICITATION (.8).

0.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE SCB DISCOVERY.

3.50 CLARK, TEALE L

PREPARE DOCUMENTS IN CONNECTION WITH
MOTION FOR AUTHORIZATION TO ENTER INTO
REPLACEMENT DIP AND EXIT FINANCING.

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PLAN EXCLUSIVITY
30561-00114

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.30	\$1,040.00	\$ 312.00
JOSHUA WEISSER	2.80	785.00	<u>2,198.00</u>
Total Services			\$ 2,510.00

Total Services, Costs/Charges 2,510.00

BALANCE DUE \$ 2,510.00

PLAN EXCLUSIVITY
30561-00114

Detail Services:

04/16/13		
0.30	MILLET, CRAIG H	EMAILS RE SOLICITATION EXCLUSIVITY ISSUES AND COMMITTEE DEMANDS.
04/17/13		
1.90	WEISSER, JOSHUA	CONFERENCES WITH N. KAMPHAUS (.5) AND A. MOSKOWITZ (.3) REGARDING POTENTIAL MODIFICATIONS TO PROPOSED FORM OF EXCLUSIVITY ORDER; FOLLOW ON CONFERENCE WITH M. ROSENTHAL (.3); WORK WITH A. MOSKOWITZ TO REVISE PROPOSED FORM OF ORDER (.6); REVIEW UCC MODIFICATIONS TO SAME (.2).
04/18/13		
0.30	WEISSER, JOSHUA	CONFERENCES WITH N. KAMPHAUS (.1) AND M. ROSENTHAL (.2) REGARDING EXCLUSIVITY ISSUES.
04/19/13		
0.40	WEISSER, JOSHUA	FINALIZE PROPOSED FORM OF ORDER RELATING TO PLAN EXCLUSIVITY.
04/23/13		
0.20	WEISSER, JOSHUA	FINALIZE PROPOSED FORM OF ORDER FOR EXCLUSIVITY MOTION

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SECURED CREDITOR/COLLATERAL
30561-00116

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	2.90	\$1,040.00	\$ 3,016.00
MATTHEW G. BOUSLOG	7.50	465.00	<u>3,487.50</u>
Total Services			\$ 6,503.50

Total Services, Costs/Charges 6,503.50

BALANCE DUE \$ 6,503.50

SECURED CREDITOR/COLLATERAL
30561-00116

Detail Services:

04/10/13			
0.10	BOUSLOG, MATTHEW G	EMAILS WITH J. GRAVES RE ANALYSIS OF SCB CLAIM AND PLAN TREATMENT.	
04/11/13			
2.90	BOUSLOG, MATTHEW G	RESEARCH RE ANALYSIS OF SCB CLAIM AND APPROPRIATE TREATMENT (2.6); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.3).	
04/12/13			
4.50	BOUSLOG, MATTHEW G	RESEARCH RE ANALYSIS OF SCB CLAIM AND APPROPRIATE TREATMENT (1.4); DRAFT MEMO RE SAME (3.0); EMAILS WITH J. GRAVES RE SAME (.1).	
04/15/13			
0.30	MILLET, CRAIG H	EMAILS RE SCB TREATMENT IN PLAN AND ANTICIPATED OBJECTION TO THE DISCLOSURE STATEMENT.	
04/29/13			
1.90	MILLET, CRAIG H	ANALYZE SCB DOCUMENT AND DEPOSITION DISCOVERY AND EMAILS RE SAME (.9); EMAILS AND CONFERENCES WITH J. WEISSER AND A&M RE MAY BUDGET APPROVAL ISSUES AND SCB FEES (1.0).	
04/30/13			
0.70	MILLET, CRAIG H	EMAILS WITH E. FLECK RE SCB DOCUMENT AND DEPOSITION DISCOVERY AND STRATEGY (.2); EMAILS WITH COMPANY RE PENDING DISCOVERY FROM SCB (.2); CONFERENCE WITH J. WEISSER RE COURT APPROVAL OF MAY BUDGET AND SCB FEES AND FUTURE BUDGET PROCEDURES (.3).	

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TAXES
30561-00118

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
ARTHUR D. PASTERNAK	1.00	\$ 985.00	\$ 985.00
JEFFREY TRINKLEIN	2.80	1,050.00	2,940.00
ROMINA WEISS	14.40	910.00	13,104.00
REBECCA SCHMUTTER	0.30	755.00	<u>226.50</u>

Total Services \$ 17,255.50

Total Services, Costs/Charges 17,255.50

BALANCE DUE \$ 17,255.50

TAXES
30561-00118

Detail Services:

04/03/13			
0.40	TRINKLEIN, JEFFREY	DISCUSS PFIC ISSUES WITH A. WALKER, M. ROSENTHAL (.3); DISCUSS SAME WITH R. WEISS (.1).	
0.10	WEISS, ROMINA	ATTENTION TO PFIC DISCLOSURE.	
04/04/13			
0.90	TRINKLEIN, JEFFREY	CONFER WITH R. SCHMUTTER (.2); DISCUSS WITH R. WEISS PFIC ISSUES, SOLUTIONS (.7).	
0.60	WEISS, ROMINA	MEET WITH J. TRINKLEIN REGARDING PFIC ANALYSIS.	
0.30	SCHMUTTER, REBECCA	CONFERENCE WITH R. WEISS.	
04/05/13			
0.30	TRINKLEIN, JEFFREY	DISCUSS ISSUE OF WARRANTS WITH B. RIPPEON.	
0.10	WEISS, ROMINA	CONFER WITH J. REDA REGARDING DISCLOSURE.	
04/08/13			
0.90	WEISS, ROMINA	ATTENTION TO STRUCTURE AND PFIC ANALYSIS (.7); TELEPHONE CALL WITH J. REDA REGARDING SAME (.2).	
04/09/13			
0.50	PASTERNAK, ARTHUR D	TELEPHONE CALL WITH R. WEISS RE PFIC ISSUES.	
0.30	TRINKLEIN, JEFFREY	DISCUSS DISCLOSURE ISSUES WITH WEISS.	
4.50	WEISS, ROMINA	REVIEW OF DISCLOSURE STATEMENT (4.0); TELEPHONE CALL WITH J. TRINKLEIN REGARDING DISCLOSURE ISSUES (.5).	

04/10/13			
5.20	WEISS, ROMINA		ANALYSIS OF TAX TREATMENT OF SECURITIES BEING ISSUED TO CLAIMANTS (3.3); REVISION OF TAX DISCLOSURE (1.9).
04/11/13			
0.10	WEISS, ROMINA		FOLLOW-UP REGARDING TAX DISCLOSURE.
04/12/13			
0.10	TRINKLEIN, JEFFREY		DISCUSS WITHHOLDING ISSUES AND REVISED MANAGEMENT AGREEMENTS WITH WEISS.
0.50	WEISS, ROMINA		ANALYSIS OF FEE PAYMENTS.
04/14/13			
0.40	WEISS, ROMINA		REVIEW OF TAX COMMENTS TO DISCLOSURE STATEMENT.
04/15/13			
0.30	WEISS, ROMINA		REVIEW OF MANAGEMENT CONTRACT CHARTS.
04/16/13			
0.40	WEISS, ROMINA		REVIEW OF SUKUK TERM SHEET AND WITHHOLDING PROVISION (.2); REVIEW OF CHART FOR PROPOSED AGREEMENTS STRUCTURE (.2).
04/17/13			
0.10	WEISS, ROMINA		REVIEW OF REVISED FEE AGREEMENT CHART.
04/18/13			
0.20	WEISS, ROMINA		ANALYSIS OF TRANSFERS OF SERVICES AGREEMENTS.
04/19/13			
0.90	WEISS, ROMINA		CONFERENCE CALL WITH MILBANK TO REVIEW SERVICES STRUCTURING.
04/22/13			
0.50	PASTERNAK, ARTHUR D		TELEPHONE CALL WITH J. TRINKLEIN RE TAX ISSUE ON US PAYMENTS.

0.80 TRINKLEIN, JEFFREY

DISCUSS HISTORIC FUND COMPENSATION ISSUES
WITH A. PASTERNAK AND EFFECT ON
RESTRUCTURING (.5); DISCUSS WITH ALEKSANDER
UK TAX CONSEQUENCES (.3).

04/23/13

0.10 WEISS, ROMINA

REVIEW OF DESCRIPTION OF CHANGES TO TAX
DISCLOSURE.

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NON-WORKING TRAVEL TIME
30561-00119

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JEREMY L. GRAVES	12.90	\$ 665.00	\$ 8,578.50
MORGAN M. WOLFE	2.60	265.00	<u>689.00</u>
			9,267.50
-50.0% Discount			<u>-4,633.75</u>
Total Services			\$ 4,633.75
Total Services, Costs/Charges			4,633.75
BALANCE DUE			<u>\$ 4,633.75</u>

NON-WORKING TRAVEL TIME
30561-00119

Detail Services:

04/22/13		
6.50	GRAVES, JEREMY L	TRAVEL TO NEW YORK FOR DISCLOSURE STATEMENT HEARING.
04/26/13		
1.50	WOLFE, MORGAN M	TRAVEL FROM 200 PARK AVE TO ONE BOWLING GREEN AND BACK WITH NY ARCAPITA TAM TO ATTEND HEARING RE DISCLOSURE STATEMENT
04/27/13		
6.40	GRAVES, JEREMY L	RETURN FROM DISCLOSURE STATEMENT HEARING.
04/30/13		
1.10	WOLFE, MORGAN M	TRAVEL FROM 200 PARK AVE TO ONE BOWLING GREEN AND BACK WITH NY ARCAPITA TAM TO ATTEND HEARING RE FIFTEENTH INTERIM CASH MANAGEMENT

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PROVISIONAL LIQUIDATOR
30561-00123

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	5.00	\$1,040.00	\$ 5,200.00
MICHAEL A. ROSENTHAL	5.40	1,090.00	5,886.00
MATTHEW K. KELSEY	0.40	875.00	<u>350.00</u>
Total Services			\$ 11,436.00

Total Services, Costs/Charges 11,436.00

BALANCE DUE \$ 11,436.00

PROVISIONAL LIQUIDATOR
30561-00123

Detail Services:

04/08/13
2.40 MILLET, CRAIG H CALL WITH JPL, L. HIRSH AND M. ROSENTHAL RE
STATUS ON PLAN AND DS (.6); ANALYSIS RE CAYMAN
LAW ISSUES AND EMAILS RE SAME (1.8).

0.60 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH JPLS, L. HIRSH AND C.
MILLET.

0.20 KELSEY, MATTHEW K CORRESPONDENCE WITH P. CORR OF SIDLEY
REGARDING CAYMAN HEARING AND ISSUES.

04/11/13
0.50 MILLET, CRAIG H CONFERENCE CALL WITH JPLS REGARDING PLAN
AND TERMS SHEETS.

0.40 ROSENTHAL, MICHAEL A EMAILS WITH P. CORR REGARDING PLAN AND
COOPERATION TERM SHEET (.1); REVIEW T.
ZACAROLI NOTE RE CAYMAN ISSUES (.2); EMAIL WITH
E. FLECK REGARDING T. ZACAROLI NOTE (.1)

04/12/13
0.40 MILLET, CRAIG H CONFERENCE CALL WITH JPLS RE PLAN AND TERMS
SHEETS.

0.70 ROSENTHAL, MICHAEL A PARTICIPATE IN WEEKLY CALL WITH JPLS (.6);
EMAILS TO AND FROM P. CORR REGARDING PLAN
SUPPORT (.1)

04/15/13
0.20 KELSEY, MATTHEW K CORRESPONDENCE WITH P. CORR REGARDING
CONFIRMATION SCHEDULE AND CAYMAN ISLANDS
HEARING.

04/17/13
0.70 ROSENTHAL, MICHAEL A EMAIL TO P. CORR REGARDING JPL SUPPORT FOR
PLAN (.1); PREPARE FOR WEEKLY MEETING WITH
JPLS (.6)

04/18/13
0.80 MILLET, CRAIG H PARTICIPATE IN JPL UPDATE CALL AND EMAILS REGARDING SAME INCLUDING STATEMENT OF JPL SUPPORT FOR PLAN.

0.30 MILLET, CRAIG H CONFERENCE CALL WITH L. HIRSH ON JPL POSITION REGARDING PLAN SUPPORT.

0.80 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH JPLS REGARDING CASE AND PLAN ISSUES, INCLUDING CAYMAN HEARING.

04/19/13
0.30 ROSENTHAL, MICHAEL A EMAIL WITH PATRICK CORR REGARDING JPL SUPPORT FOR PLAN (.1); EMAIL TO AND WITH SIMON DICKSON RELATIVE TO CAYMAN FEES (.2)

04/22/13
1.30 ROSENTHAL, MICHAEL A EMAIL FROM B. KLINGER REGARDING INCLUSION OF JPLS IN THIRD PARTY RELEASE (.1); EMAILS REGARDING INCLUSION OF JPL'S IN THIRD PARTY RELEASES (.1); CONFERENCE CALL WITH M. KVARDA, T. ZACAROLI, S. DICKSON REGARDING COORDINATION WITH CAYMAN LIQUIDATION PROCEEDINGS (.8); REVIEW AND REVISE PROPOSED CAYMAN VALIDATION ORDER AND EMAIL TO S. DUDLEY REGARDING SAME (.3)

04/25/13
0.60 MILLET, CRAIG H PARTICIPATE IN WEEKLY UPDATE CALL AND IN PREPARATION FOR HEARING ON DISCLOSURE STATEMENT.

0.60 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH JPLS REGARDING PLAN AND OTHER ISSUES.

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DEAL FUNDING
30561-00125

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	8.20	\$1,040.00	\$ 8,528.00
JEREMY L. GRAVES	0.70	665.00	465.50
MATTHEW G. BOUSLOG	0.10	465.00	46.50
DUKE K. AMPONSAH	1.30	365.00	<u>474.50</u>

Total Services \$ 9,514.50

Total Services, Costs/Charges 9,514.50

BALANCE DUE \$ 9,514.50

DEAL FUNDING
30561-00125

Detail Services:

04/01/13	0.40	MILLET, CRAIG H	EMAILS RE STATUS OF EUROLOG DISPUTE AND CONTINUED HEARING.
04/02/13	0.50	MILLET, CRAIG H	EMAILS WITH LINKLATERS, A&M AND KPMG RE STATUS OF EUROLOG DISPUTE AND HEARING PREPARATIONS.
04/05/13	0.20	MILLET, CRAIG H	EMAIL WITH R. SPIGEL RE EUROLOG.
04/15/13	2.30	MILLET, CRAIG H	EMAILS RE LUSAIL JUNE FUNDING (.3); CONFERENCE WITH M. KVARDA RE HIS DISCUSSION WITH HL RE EUROLOG AND COMMITTEE REFUSAL TO DISCUSS RESOLUTION AND EMAILS RE SAME (.3); ANALYZE ISSUES TO BE RESOLVED AND EMAIL TO P. MARECKI AND A. LEBLANC RE PROCEEDING WITH EUROLOG HEARING AND WITNESS ISSUES (.9); EMAILS WITH CLAIMANTS RE PROCEEDING WITH WITH EUROLOG HEARING AND SCHEDULE (.8).
04/16/13	1.30	MILLET, CRAIG H	CONFERENCE WITH COUNSEL FOR LINKLATERS RE EUROLOG HEARING (.5); EMAILS WITH COUNSEL FOR THE CLAIMANTS RE DEPOSITION DESIGNATIONS FOR RE-DIRECT TESTIMONY (.4); EMAILS WITH J. GRAVES RE STRATEGY AND ITEMS TO COMPLETE (.4).
04/17/13	2.40	MILLET, CRAIG H	EMAILS AND CONFERENCE WITH J. GRAVES RE STRATEGY AS TO EUROLOG MATTER AND PREPARE FOR HEARING (.3); DRAFT STATUS LETTER TO THE COURT RE EUROLOG MATTER (1.5); EMAILS WITH THE THREE CLAIMANTS RE COUNTER DESIGNATIONS OF DEPOSITION TESTIMONY FOR USE AT HEARING AS RE-DIRECT (.6).
	0.30	GRAVES, JEREMY L	EMAILS REGARDING LITIGATION RELATED TO EUROLOG FEES.

04/18/13			
0.40	MILLET, CRAIG H	EMAILS TO CLAIMANTS REGARDING STATUS AND LETTER TO JUDGE LANE REGARDING STATUS OF EUROLOG MATTER.	
0.10	GRAVES, JEREMY L	REVIEW AND COMMENT ON EUROLOG FEES LETTER TO JUDGE.	
04/19/13			
0.30	GRAVES, JEREMY L	TELECONFERENCE WITH M. ROSENTHAL REGARDING EUROLOG FEES RESPONSE FROM COMMITTEE (.2); TELECONFERENCE WITH C. MILLET REGARDING SAME (.3).	
04/22/13			
0.50	MILLET, CRAIG H	EMAILS RE EUROLOG HEARING ON 4/30 AND STRATEGY.	
0.10	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET, J. GRAVES AND A. MOSKOWITZ RE EUROLOG FEES.	
04/24/13			
0.20	MILLET, CRAIG H	CONFERENCE WITH P. MARECKI RE ADJOURNING THE EUROLOG HEARING AND NOTICE OF ADJOURNMENT.	
04/25/13			
1.30	AMPONSAH, DUKE K	PREPARE DRAFT OF NOTICE OF ADJOURNMENT OF EUROLOG MOTION AND FILE SAME.	

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HEARINGS
30561-00126

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	6.60	\$1,090.00	\$ 7,194.00
MATTHEW K. KELSEY	0.20	875.00	175.00
JOSHUA WEISSER	3.20	785.00	2,512.00
DOUGLAS G. LEVIN	5.00	580.00	2,900.00
AYESHA CHATTERJEE	0.70	595.00	416.50
MORGAN M. WOLFE	11.20	265.00	<u>2,968.00</u>
Total Services			\$ 16,165.50

Total Services, Costs/Charges 16,165.50

BALANCE DUE \$ 16,165.50

HEARINGS
30561-00126

Detail Services:

04/02/13		
0.20	KELSEY, MATTHEW K	COORDINATE WITH COMMITTEE REGARDING HEARING.
04/24/13		
0.30	WEISSER, JOSHUA	CONFERENCE REGARDING HEARING SCRIPT
0.80	LEVIN, DOUGLAS G	COORDINATE WITH S. FULLER (A&M), G. ULVAD (MILBANK), D. AMPONSAH AND M. WOLFE RE VARIOUS WORK STREAMS NECESSARY IN CONNECTION WITH HEARING TO APPROVE THIRD INTERIM FEE APPLICATIONS, INCLUDING PREPARATION OF PROPOSED ORDER APPROVING APPLICATIONS AND COORDINATING US TRUSTEE REVIEW OF APPLICATIONS IN ORDER TO PROPOSE VOLUNTARY REDUCTIONS.
04/25/13		
3.20	LEVIN, DOUGLAS G	COORDINATE WITH S. FULLER (A&M) RE DETERMINING AMOUNTS OWING TO PROFESSIONALS IN CONNECTION WITH THIRD INTERIM FEE APPLICATIONS IN ORDER TO PREPARE PROPOSED ORDER APPROVING SAME APPLICATIONS (.5); REVIEW INTERIM APPLICATIONS FILED BY ALL PROFESSIONALS (1.3); DRAFT AND EDIT PROPOSED ORDER, INCLUDING RELEVANT FIGURES FROM PROFESSIONALS' APPLICATIONS (1.4).
2.60	WOLFE, MORGAN M	PREPARE FOR DISCLOSURE STATEMENT HEARING SET FOR 4/26
04/26/13		
6.40	ROSENTHAL, MICHAEL A	PREPARE FOR AND CONDUCT DISCLOSURE STATEMENT HEARING.
0.40	WEISSER, JOSHUA	PREPARATION FOR DISCLOSURE STATEMENT HEARING

1.00	LEVIN, DOUGLAS G	CORRESPONDENCES TO AND FROM S. FULLER (A&M) RE DETERMINING AMOUNTS OWING TO PARTICULAR PROFESSIONALS AND ACCOUNTING FOR PREVIOUS HOLDBACKS, PREVIOUS VOLUNTARY REDUCTIONS, AND OTHER MISCELLANEOUS ISSUES, IN CONNECTION WITH PREPARING PROPOSED ORDER APPROVING THIRD INTERIM FEE APPLICATIONS (.6); ANALYZE SAME ISSUES IN ORDER TO ADVISE S. FULLER, INCLUDING REVIEW OF APPLICATIONS FILED BY PROFESSIONALS (.4).
3.80	WOLFE, MORGAN M	PREPARE FOR AND ATTEND HEARING RE DISCLOSURE STATEMENT AND PLAN (3.2); PHONE CALLS WITH COURTCALL TO SET UP TELEPHONIC APPEARANCES FOR PROFESSIONALS TO ATTEND THE HEARING RE DISCLOSURE STATEMENT (0.6).
04/29/13		
0.30	WEISSER, JOSHUA	PREPARATION FOR APRIL 29 HEARING
0.70	CHATTERJEE, AYESHA	DRAFT AND REVISE SCRIPT FOR APRIL 30 HEARING IN DISCUSSION WITH J. WEISSER.
2.40	WOLFE, MORGAN M	PREPARE FOR HEARING RE CASH MANAGEMENT
04/30/13		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH E. FLECK AND J. WEISSER REGARDING COURT HEARING.
2.20	WEISSER, JOSHUA	PREPARE FOR AND ATTEND HEARING
2.40	WOLFE, MORGAN M	PREPARE FOR ATTEND HEARING RE FIFTEENTH INTERIM CASH MANAGEMENT.

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PORTFOLIO INTERACTION/ISSUES
30561-00127

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	11.30	\$1,040.00	\$ 11,752.00
MICHAEL A. ROSENTHAL	4.50	1,090.00	4,905.00
STEVEN P. BUFFONE	0.80	1,090.00	872.00
DAVID J. FURMAN	1.20	1,050.00	1,260.00
J. ALAN BANNISTER	1.60	1,000.00	1,600.00
YIHUI ZHU	1.20	795.00	954.00
JOSHUA WEISSER	6.20	785.00	4,867.00
DOUGLAS G. LEVIN	6.90	580.00	4,002.00
SERENA G. LIU	15.90	695.00	11,050.50
KEVIN A. MEDRANO	63.00	695.00	43,785.00
BRIAN J. KIM	2.60	695.00	1,807.00
ALFRED J. CHIANESE	0.10	645.00	64.50
CHRISTOPHER J. BABCOCK	148.70	465.00	69,145.50
STEPHENIE A. GOSNELL HANDLER	23.30	595.00	13,863.50
JEFF R. HENDERSON	33.80	425.00	14,365.00
SHELLIE R. WEISFIELD	40.50	510.00	20,655.00
MATTHEW A. GIBBONS	33.60	510.00	17,136.00
ERIC CHENG	27.40	510.00	13,974.00
KEVIN A. MODZELEWSKI	4.90	405.00	<u>1,984.50</u>
Total Services			\$ 238,042.50

Total Services, Costs/Charges 238,042.50

BALANCE DUE \$ 238,042.50

PORTFOLIO INTERACTION/ISSUES
30561-00127

Detail Services:

04/01/13

1.60 MILLET, CRAIG H

CONFERENCE CALL WITH COMMITTEE RE [REDACTED]
ISSUES AND FOLLOW UP EMAILS (.8); EMAILS RE
HISTORY WITH SCB, OTHER BACKGROUND,
COMMITTEE POSITION AND STRATEGY RE [REDACTED]
(.8).

1.20 ZHU, YIHUI

CALL WITH MILBANK CHINA (.4); ATTENTION TO EMAIL
CORRESPONDENCE (.3); CONFERENCE CALL AMONG
FINANCIAL ADVISORS AND THE COUNSEL OF UCC
(.5).

0.50 LIU, SERENA G

CORRESPOND WITH K. MODZELEWSKI REGARDING
PREPARING ARCAPITA EMAILS FOR REVIEW (.1);
REVIEW AND ANALYZE DOCUMENTS (.4).

1.30 MODZELEWSKI, KEVIN A

PREPARE DATA FOR ATTORNEY REVIEW (1.0);
UPDATE TO REVIEW DATABASE ACCESS (.3).

04/02/13

4.00 MILLET, CRAIG H

EMAILS RE LABOR CLAIM PERTAINING TO MEDIFAX
SERVED ON ARCAPITA INC., BACKGROUND AND
PREPARE RESPONSE TO COUNSEL (2.5) ANALYZE
BACKGROUND AND PREPARE RESPONSE TO
COMPLAINT SERVED ON ARCAPITA INC. RE
CHURCH'S CHICKEN (1.5).

1.80 LEVIN, DOUGLAS G

REVIEW WORKER'S COMPENSATION AND SLIP-AND-
FALL COMPLAINTS FILED AGAINST ARCAPITA GROUP
ENTITIES, AND ANALYZE POTENTIAL DEFENSES
THERETO (1.3); HEAVY CORRESPONDENCES WITH J.
SPANO (A&M), S. BUSCHMANN, C. MILLET AND M.
MARYOTT RE STRATEGY CONCERNING DEFENSE OF
SAME LAWSUITS AND BACKGROUND OF SAME
ENTITIES, INCLUDING REVIEW OF DRAFT LETTER TO
PLAINTIFF'S COUNSEL (.5).

4.20 LIU, SERENA G REVIEW AND ANALYZE M. BUHINDI'S EMAILS (3.8); TELECONFERENCE WITH K. MODZELEWSKI (IT) REGARDING CREATING PRODUCTION SETS (0.2); DRAFT EMAIL TO C. MILLET WITH RECOMMENDATIONS FOR PRODUCTION (0.2).

1.10 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH J. O'GRADY AND C. BABCOCK REGARDING GOVERNANCE AND SALE TRANSACTION ANALYSIS (.3); REVIEW AND DRAFT RESPONSES TO ARCAPITA COMMENTS ON TRANSACTION HOLDCO BOARD CONTROL ANALYSIS (.8).

3.70 BABCOCK, CHRISTOPHER J REVIEW ORGANIZATIONAL DOCUMENTS TO ASSESS ABILITY TO CONTROL PORTFOLIO INVESTMENTS.

04/03/13
0.80 MILLET, CRAIG H EMAILS RE [REDACTED] (.3); EMAILS RE [REDACTED] DISPOSITION AND SUB DEBT ISSUES (.5).

1.20 FURMAN, DAVID J REVIEW DOCUMENTS (.9); EMAILS TO A. KIM (.3).

4.80 LEVIN, DOUGLAS G CORRESPONDENCES WITH J. BUSCHMANN AND C. MILLET RE RESPONSE IN CONNECTION WITH PERSONAL INJURY COMPLAINT BROUGHT AGAINST ARCAPITA, INC. AND CERTAIN PORTFOLIO COMPANY (.4); DRAFT, EDIT AND PROOFREAD LETTER TO PLAINTIFF'S COUNSEL RE NON-LIABILITY OF ARCAPITA AND EFFECT OF AUTOMATIC STAY (2.1); REVIEW AND ANALYZE RELEVANT PURCHASE AGREEMENT AND CORPORATE STRUCTURE CHARTS IN ORDER TO DEMONSTRATE NON-LIABILITY (1.6), AND CORRESPONDENCES WITH C. MILLET RE SUMMARY OF SAME ANALYSIS (.2); INTERNET RESEARCH RE CO-DEFENDANTS IN SAME LAWSUIT (.3), AND CORRESPONDENCE WITH C. MILLET RE SAME (.2).

3.30 MEDRANO, KEVIN A REVIEW AND REVISE BOARD CHANGE ANALYSIS CHARTS.

4.30 BABCOCK, CHRISTOPHER J REVIEW ORGANIZATIONAL DOCUMENTS TO ASSESS ABILITY TO CONTROL PORTFOLIO INVESTMENTS.

0.50 GIBBONS, MATTHEW A ATTEND CALL REGARDING OPTCO DILIGENCE.

0.40 CHENG, ERIC CONFERENCE WITH GDC TEAM ON NEXT STEPS FOR DILIGENCE ON CORPORATE GOVERNANCE OF ARCAPITA'S ENTITIES.

04/04/13
0.50 MILLET, CRAIG H EMAILS WITH J. SPANO AND B. LUNDSTOM RE ██████████ ASSETS AND ██████████ CLAIM.

0.20 MILLET, CRAIG H EMAILS RE ██████████ DISPOSITION AND SUB DEBT ISSUES.

0.20 LEVIN, DOUGLAS G CORRESPONDENCES WITH C. MILLET AND P. CRAWFORD RE FINALIZATION OF RESPONSE CONCERNING PERSONAL INJURY LAWSUIT AGAINST PORTFOLIO COMPANY, REVIEW SAME RESPONSE LETTER, AND NOTICE OF RESOLUTION OF SAME CASE.

6.70 MEDRANO, KEVIN A REVIEW AND REVISE BOARD CHANGE ANALYSIS CHARTS (3.7); CORRESPOND REGARDING DILIGENCE OF INTERMEDIATE HOLDCOS AND OPCOS (1.2); DRAFT CHART OF MINOR DEALS FOR DILIGENCE REVIEW (1.8).

6.20 BABCOCK, CHRISTOPHER J REVIEW ORGANIZATIONAL DOCUMENTS TO ASSESS ABILITY TO CONTROL PORTFOLIO INVESTMENTS.

0.80 GOSNELL HANDLER, STEPHENI REVIEW SHAREHOLDER AGREEMENTS TO DETERMINE EXTENT OF INDEBTEDNESS PROVISIONS.

1.30 CHENG, ERIC ANALYZE AND SUMMARIZE BOARD CONTROL PROVISIONS FOR ARCAPITA'S ENTITIES TO COMPILE INFORMATION INTO SPREADSHEET.

04/05/13
0.10 LEVIN, DOUGLAS G CORRESPONDENCES RE RESOLUTION OF LAWSUIT AGAINST PORTFOLIO COMPANY.

1.30 MEDRANO, KEVIN A REVIEW AND REVISE TOP 15 BOARD CHANGE ANALYSIS CHART.

3.80	GOSNELL HANDLER, STEPHENI	REVIEW SHAREHOLDER AGREEMENTS TO DETERMINE EXTENT OF INDEBTEDNESS PROVISIONS.
2.00	CHENG, ERIC	ANALYZE AND SUMMARIZE CORPORATE GOVERNANCE PROVISIONS IN ORGANIZATIONAL DOCUMENTS OF ARCAPITA'S SUBSIDIARY ENTITIES.
04/07/13		
2.20	WEISSER, JOSHUA	REVIEW, ANALYZE AND REVISE CONFIDENTIALITY AGREEMENT RELATED TO PORTFOLIO ISSUES FOR INVESTOR (1.5); RELATED CORRESPONDENCE WITH COUNSEL TO INVESTOR (.3) AND CLIENT (.4).
04/08/13		
0.90	MILLET, CRAIG H	EMAILS RE EFFORTS TO HAVE DISCUSSIONS WITH HL RE EUROLOG FEES AND STATUS (.2); EMAILS RE ██████████ FUNDS (.2); CONFERENCE WITH S. KAHN RE HARBORVEST QUESTIONS AND EMAILS RE SAME (.5).
2.90	MEDRANO, KEVIN A	REVIEW AND REVISE TOP 15 BOARD CHANGE ANALYSIS CHART (2.3); TELEPHONE CONFERENCE WITH J. O'GRADY AND C. BABCOCK REGARDING SALES RIGHTS AND BOARD CHANGE ANALYSES (.2); REVIEW AND DRAFT COMMENTS TO INTERMEDIATE HOLDCO AND OPCO DILIGENCE TEMPLATES (.2); CORRESPOND WITH A. KIM REGARDING TRANSACTION HOLDCO BOARD CHANGE ANALYSIS (.2).
1.70	KIM, BRIAN J	CALL WITH N. HERTHER-SPIRO (DECHERT) RE: SCB EXPENSES (.3); REVIEW INVOICES SENT BY N. HERTHER-SPIRO AS TO SCB EXPENSES (1.2); EMAIL TO S. FULLER RE: SCB EXPENSE INVOICES (.2).
6.80	BABCOCK, CHRISTOPHER J	REVIEW ORGANIZATIONAL DOCUMENTS TO ASSESS ABILITY TO CONTROL PORTFOLIO INVESTMENTS.
2.30	GIBBONS, MATTHEW A	DILIGENCE INTERMEDIATE HOLDCOS.
04/09/13		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH C. MILLET REGARDING HARBORVEST REQUEST FOR INFORMATION.

0.80 BUFFONE, STEVEN P SEVERAL EMAILS WITH M. ROSENTHAL AND C. MILLET REGARDING CHANGE OF CONTROL ANALYSIS, PARTICULARLY REGARDING [REDACTED] INVESTMENTS.

1.00 LIU, SERENA G ANALYZE DOCUMENTS POTENTIALLY RESPONSIVE TO MAYHOOLA DISCOVERY REQUESTS.

3.00 MEDRANO, KEVIN A RESEARCH AND CORRESPOND REGARDING BOARD CHANGE ANALYSIS FOR [REDACTED] (1.4); REVIEW AND REVISE TOP 15 BOARD CHANGE ANALYSIS CHART (1.6).

2.40 BABCOCK, CHRISTOPHER J REVISE AND UPDATE CHART SUMMARIZING ABILITY TO CONTROL CERTAIN PORTFOLIO INVESTMENTS.

7.10 GIBBONS, MATTHEW A REVIEW DILIGENCE INTERMEDIATE HOLDCOS.

1.80 CHENG, ERIC READ AND ANALYZE ORGANIZATIONAL DOCUMENTS FOR CORPORATE GOVERNANCE PROVISIONS (.9); SUMMARIZE THE SAME (.9).

1.00 MODZELEWSKI, KEVIN A PREPARE DOCUMENTS FOR PRODUCTION.

04/10/13

1.60 BANNISTER, J. ALAN REVIEW NOTE AND CALL WITH B. BOLANDER (.7); PREPARE FOR MEETING REGARDING 1940 LAW (.9).

0.20 LIU, SERENA G REVIEW LETTER FROM MAYHOOLA COUNSEL (.1); REVIEW MAYHOOLA AMENDED PROOF OF CLAIM (.1).

2.00 MEDRANO, KEVIN A REVIEW AND CORRESPOND REGARDING BOARD ANALYSIS CHARTS (1.7); CONFERENCE WITH J. O'GRADY AND C. BABCOCK REGARDING IMPLEMENTATION PLAN (.3).

6.10 BABCOCK, CHRISTOPHER J UPDATE AND REVISE CHART TRACKING ABILITY TO CONTROL CERTAIN PORTFOLIO INVESTMENTS (2.0); COORDINATE INTERNAL DILIGENCE REQUESTS IN CONNECTION WITH ORGANIZATIONAL REVIEW (2.0); REVIEW, LIST AND SUMMARIZE KEY PROVISIONS OF INTERNAL MANAGEMENT AND SIMILAR AGREEMENTS (2.1).

1.70	GIBBONS, MATTHEW A	REVIEW DILIGENCE INTERMEDIATE HOLDCOS.
3.50	CHENG, ERIC	READ AND ANALYZE ORGANIZATIONAL DOCUMENTS TO SUMMARIZE CORPORATE GOVERNANCE PROVISIONS.
04/11/13		
1.40	MEDRANO, KEVIN A	REVIEW AND REVISE TRANSACTION HOLDCO BOARD ANALYSIS CHART (.9); CORRESPOND REGARDING DILIGENCE REVIEW OF INTERMEDIATE HOLDCO AND OPCOS (.5).
8.40	BABCOCK, CHRISTOPHER J	REVIEW, LIST AND SUMMARIZE KEY PROVISIONS OF INTERNAL MANAGEMENT AND SIMILAR AGREEMENTS.
5.70	GIBBONS, MATTHEW A	REVIEW DILIGENCE ARCAPITA HOLDCOS.
7.00	CHENG, ERIC	READ AND ANALYZE ORGANIZATIONAL DOCUMENTS TO SUMMARIZE CORPORATE GOVERNANCE PROVISIONS.
04/12/13		
0.20	LIU, SERENA G	REVIEW PRODUCTION SET OF DOCUMENTS RESPONSIVE TO MAYHOOLA DISCOVERY REQUESTS.
1.80	MEDRANO, KEVIN A	DRAFT BOARD ANALYSIS CHART FOR MINOR INVESTMENTS (.7); CORRESPOND REGARDING BOARD CHANGE ANALYSIS CHARTS (1.1).
1.30	BABCOCK, CHRISTOPHER J	COORDINATE INTERNAL DILIGENCE REQUESTS IN CONNECTION WITH ORGANIZATIONAL REVIEW.
5.40	GIBBONS, MATTHEW A	REVIEW DILIGENCE ARCAPITA HOLDCOS AND INTERMEDIATE HOLDCOS.
0.50	MODZELEWSKI, KEVIN A	INVESTIGATE AND UPDATE SEARCH CRITERIA FOR ATTORNEY REVIEW.

04/13/13
1.70 WEISSER, JOSHUA REVIEW AND ANALYSIS OF REVISED
CONFIDENTIALITY AGREEMENT (.8); PREPARE FOR
AND ATTEND CALL WITH INVESTOR COUNSEL
REGARDING SAME (.9).

3.00 CHENG, ERIC READ AND ANALYZE ORGANIZATIONAL DOCUMENTS
TO SUMMARIZE CORPORATE GOVERNANCE
PROVISIONS.

04/14/13
1.90 LIU, SERENA G REVIEW BATCH OF RESPONSIVE DOCUMENTS FOR
PRODUCTION.

3.30 CHENG, ERIC READ AND ANALYZE ORGANIZATIONAL DOCUMENTS
TO SUMMARIZE CORPORATE GOVERNANCE
PROVISIONS.

04/15/13
0.30 LIU, SERENA G REDACT FOREIGN LANGUAGE DOCS FOR
PRODUCTION TO MAYHOOLA.

4.90 MEDRANO, KEVIN A REVIEW AND DRAFT COMMENTS TO DILIGENCE
TEMPLATES FOR INTERMEDIATE HOLDCOS AND
OPCOS (2.0); REVIEW AND REVISE TRANSACTION
HOLDCO BOARD CHANGE CHART (1.7); REVIEW
IMPLEMENTATION PLAN CHECKLIST (1.2).

8.90 BABCOCK, CHRISTOPHER J REVIEW AND EDIT SUMMARIES OF ORGANIZATIONAL
DOCUMENTS OF PORTFOLIO COMPANIES TO ASSESS
APPROPRIATE ACTIONS TO TAKE IN
RESTRUCTURING (6.3); REVIEW, LIST AND
SUMMARIZE KEY PROVISIONS OF INTERNAL
MANAGEMENT AND SIMILAR AGREEMENTS (2.6).

0.50 GIBBONS, MATTHEW A REVISE TEMPLATES FOR ARCAPITA HOLDCOS.

04/16/13
3.40 MEDRANO, KEVIN A REVIEW CHANGE OF CONTROL CHART AND DRAFT
COMMENTS TO IMPLEMENTATION PLAN CHECKLIST.

0.10 CHIANESE, ALFRED J CORRESPOND WITH J. BANNISTER REGARDING NEW
DEVELOPMENTS ON TRANSACTION.

8.00 BABCOCK, CHRISTOPHER J COORDINATE INTERNAL DILIGENCE REQUESTS IN CONNECTION WITH ORGANIZATIONAL REVIEW (2.0); REVIEW AND EDIT SUMMARIES OF ORGANIZATIONAL DOCUMENTS OF PORTFOLIO COMPANIES TO ASSESS APPROPRIATE ACTIONS TO TAKE IN RESTRUCTURING (6.0).

0.70 GIBBONS, MATTHEW A REVIEW DILIGENCE ARCAPITA INVESTMENT ENTITIES.

1.30 CHENG, ERIC REVIEW AND ANALYZE ORGANIZATIONAL DOCUMENTS TO SUMMARIZE CORPORATE GOVERNANCE PROVISIONS.

1.00 MODZELEWSKI, KEVIN A WORK RELATING TO THE CREATION OF DOCUMENT PRODUCTION.

04/17/13
4.00 MEDRANO, KEVIN A REVIEW AND DRAFT COMMENTS TO OPCO DILIGENCE TEMPLATES (1.0); CORRESPOND REGARDING ██████████ CHANGE OF CONTROL ANALYSIS (2.0); REVIEW AND REVISE REORGANIZATION CHECKLIST (1.0).

6.40 BABCOCK, CHRISTOPHER J REVIEW AND EDIT SUMMARIES OF ORGANIZATIONAL DOCUMENTS OF PORTFOLIO COMPANIES TO ASSESS APPROPRIATE ACTIONS TO TAKE IN RESTRUCTURING (4.1); REVIEW, LIST AND SUMMARIZE KEY PROVISIONS OF INTERNAL MANAGEMENT AND SIMILAR AGREEMENTS (2.3).

1.50 CHENG, ERIC ANALYZE AND SUMMARIZE CORPORATE GOVERNANCE PROVISIONS OF ARCAPITA'S ENTITIES.

04/18/13
0.30 MILLET, CRAIG H EMAILS REGARDING ██████████ ARBITRATION.

3.90 LIU, SERENA G PREPARE DOCUMENTS FOR PRODUCTION (1.0); REDACT NON-RESPONSIVE INFORMATION FROM M. BUHINDI EMAILS (2.9).

- 2.30 MEDRANO, KEVIN A REVIEW AND CORRESPOND REGARDING SALES
RIGHT ANALYSIS TEMPLATE (.8); REVIEW AND REVISE
[REDACTED] BOARD ANALYSIS CHART (1.5).
- 5.40 BABCOCK, CHRISTOPHER J REVIEW AND EDIT SUMMARIES OF ORGANIZATIONAL
DOCUMENTS OF PORTFOLIO COMPANIES TO ASSESS
APPROPRIATE ACTIONS TO TAKE IN
RESTRUCTURING (2.0); REVIEW AND SUMMARIZE
RIGHTS OF THIRD PARTY INVESTORS IN PORTFOLIO
COMPANIES (3.4).
- 0.80 MODZELEWSKI, KEVIN A PREPARE BATES STAMPED DOCUMENTS FOR
PRODUCTION (0.5); PREPARE OF SFTP ACCESS FOR
THE TRANSFER OF PRODUCTION DATA (0.3).
- 04/19/13
- 1.70 MILLET, CRAIG H EMAIL FROM COMMITTEE REGARDING EUROLOG
HEARING AND ANALYZE STRATEGY (.2);
CONFERENCE WITH DILUIGI REGARDING EUROLOG
HEARING AND STRATEGY (.7); EMAILS AND
CONFERENCES WITH J. GRAVES AND M. ROSENTHAL
REGARDING STRATEGY AS TO EUROLOG (.3); EMAILS
TO CLAIMANTS AND COMPANY REGARDING
EUROLOG HEARING AND STRATEGY (.5).
- 0.70 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO INVESTOR
QUESTIONS REGARDING PORTFOLIO INVESTMENTS
(.6); RELATED CORRESPONDENCE (.1).
- 2.60 LIU, SERENA G REDACT M. BUHINDI EMAILS FOR PRODUCTION TO
MAYHOOLA.
- 4.20 MEDRANO, KEVIN A REVIEW AND DRAFT COMMENTS TO DILIGENCE
TEMPLATES FOR [REDACTED] (4.0);
CORRESPOND REGARDING CHANGE IN CONTROL
ISSUES IN FINANCING AGREEMENTS (.2).
- 6.50 BABCOCK, CHRISTOPHER J REVIEW, LIST AND SUMMARIZE KEY PROVISIONS OF
INTERNAL MANAGEMENT AND SIMILAR AGREEMENTS
(1.3); DILIGENCE AND PREPARE TERM SHEETS FOR
ESTABLISHMENT OF DISPOSITION COMMITTEES AT
PORTFOLIO COMPANIES IN CONNECTION WITH
REORGANIZATION (5.2).

- 0.30 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW OF SHAREHOLDER AGREEMENTS FOR MINOR INVESTMENTS; DRAFT TEMPLATES SUMMARIZING KEY INFORMATION.
- 1.60 HENDERSON, JEFF R PREPARE FOR CONFERENCE CALL (.8); PARTICIPATE IN CONFERENCE CALL WITH S. WEISFIELD (.6); CONFER WITH C. BABCOCK REGARDING ASSIGNMENT (.2).
- 0.50 WEISFIELD, SHELLIE R TELEPHONE CONFERENCE CALL WITH C. BABCOCK RE IMPLEMENTATION ANALYSIS FOR SALE OF PORTFOLIO COMPANIES.
- 04/20/13
- 3.30 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION.
- 4.20 HENDERSON, JEFF R ANALYZE MATERIALS RELATING TO ARCAPITA BANKRUPTCY (2.1); DRAFT TERM SHEET AND STRUCTURING ANALYSIS REGARDING [REDACTED] TRANSACTION (2.1).
- 5.30 WEISFIELD, SHELLIE R DRAFT AND REVISE IMPLEMENTATION ANALYSIS FOR [REDACTED] (5.1); TELEPHONE CONFERENCE CALLS WITH C. BABCOCK RE SAME (.2).
- 04/21/13
- 0.30 ROSENTHAL, MICHAEL A EMAILS TO AND FROM H. THOMPSON REGARDING HARBORVEST ISSUES.
- 7.30 BABCOCK, CHRISTOPHER J REVISE AND UPDATE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEE AT EACH PORTFOLIO COMPANY IN CONNECTION WITH REORGANIZATION (3.6); UPDATE AND REVISE LIST SUMMARIZING KEY PROVISIONS OF INTERNAL MANAGEMENT AND SIMILAR AGREEMENTS (3.7).
- 2.30 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW OF SHAREHOLDER AGREEMENTS FOR MINOR INVESTMENTS (1.1); DRAFT TEMPLATES SUMMARIZING KEY INFORMATION (1.2)).

8.30 WEISFIELD, SHELLIE R DRAFT AND REVISE IMPLEMENTATION ANALYSES FOR ██████████ ENTITIES, ██████ AND ██████████ (8.1); TELEPHONE CONFERENCE CALL WITH C. BABCOCK RE SAME (.2).

04/22/13
0.70 ROSENTHAL, MICHAEL A REVIEW GOLDEN GATE AND HARBOURVEST CONSENT AND CONTROL RIGHTS IN VARIOUS DOCUMENTS.

0.30 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO OUTSTANDING INFORMATION REQUEST OF PORTFOLIO INVESTORS

1.10 LIU, SERENA G REVIEW MAYHOOLA'S OBJECTION TO AMENDED DISCLOSURE STATEMENT (.2); REDACT DOCUMENTS (.9).

9.80 MEDRANO, KEVIN A REVIEW AND DRAFT ANALYSIS OF HARBOURVEST RIGHTS (8.1); REVIEW AND DRAFT COMMENTS TO DILIGENCE TEMPLATES FOR ██████████ ENTITIES (1.7).

9.40 BABCOCK, CHRISTOPHER J PREPARE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION.

1.00 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW OF SHAREHOLDER AGREEMENTS FOR MINOR INVESTMENTS (.4); DRAFT TEMPLATES SUMMARIZING KEY INFORMATION (.6).

6.00 HENDERSON, JEFF R DRAFT TERMS SHEETS AND STRUCTURING ANALYSES FOR ██████ DEAL AND FOR ██████ DEAL (5.1); BEGIN TO DRAFT TERM SHEET AND STRUCTURING ANALYSIS FOR ██████ DEAL (.9).

8.30 WEISFIELD, SHELLIE R DRAFT AND REVISE IMPLEMENTATION ANALYSES FOR ██████████ ENTITIES, ██████ AND ██████████ (8.0); CONFERENCE WITH C. BABCOCK REGARDING SAME (.3).

2.30 GIBBONS, MATTHEW A ATTEND TO DILIGENCE OF ARCAPITA ENTITIES.

04/23/13

- 2.50 ROSENTHAL, MICHAEL A EMAIL FROM A. ABDULMALIK REGARDING HARBOURVEST ISSUES (.1); EMAIL TO N. LABOVITZ REGARDING HARBOURVEST MEETINGS (.2); PREPARE FOR CALL WITH HARBOURVEST, INCLUDING REVIEW OF AGREEMENTS AND SUMMARIES (1.2); CONFERENCE CALL WITH N. LABOVITZ REGARDING HARBOURVEST ISSUES (.6); EMAILS TO AND FROM ATIF, M. TAN AND OTHERS AT CLIENT REGARDING DISCUSSION WITH HARBOURVEST COUNSEL (.4).
- 0.80 WEISSER, JOSHUA PREPARE FOR (.2) AND ATTEND (.6) CALL WITH INVESTOR REGARDING PORTFOLIO COMPANY ISSUES.
- 4.10 MEDRANO, KEVIN A ANALYZE AND CORRESPOND REGARDING HARBOURVEST QUESTIONS ON DISCLOSURE STATEMENT (2.7); REVIEW AND DRAFT COMMENTS TO DILIGENCE TEMPLATES FOR ██████████ ENTITIES (1.3); RESEARCH NAME AVAILABILITY FOR DELAWARE ENTITIES (.1).
- 10.40 BABCOCK, CHRISTOPHER J REVIEW, LIST AND SUMMARIZE KEY PROVISIONS OF INTERNAL MANAGEMENT AND SIMILAR AGREEMENTS (2.1); DILIGENCE AND PREPARE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION (8.3).
- 1.00 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW OF SHAREHOLDER AGREEMENTS FOR MINOR INVESTMENTS (.4); DRAFT TEMPLATE SUMMARIZING KEY PROVISIONS OF AGREEMENTS (.6).
- 4.70 HENDERSON, JEFF R DRAFT IMPLEMENTATION ANALYSES FOR ██████████ ██████████ AND ██████████ DEALS (4.1); REVISE IMPLEMENTATION ANALYSES FOR ██████████ AND ██████████ DEALS TO CONFORM WITH UPDATED TEMPLATE (.6).
- 1.80 WEISFIELD, SHELLIE R DRAFT IMPLEMENTATION ANALYSIS FOR ██████████ ██████████ (.9); REVIEW AND ANALYZE DILIGENCE DOCUMENTS RELATED TO SAME (.9).

04/24/13

- 0.50 MILLET, CRAIG H REVIEW ██████████ RESOLUTION.
- 0.50 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO INFORMATION REQUEST OF PORTFOLIO INVESTOR.
- 6.80 MEDRANO, KEVIN A RESEARCH AND REVIEW THIRD PARTY INVESTOR AGREEMENTS (6.6); CORRESPOND REGARDING DELAWARE ENTITY NAME AVAILABILITY (.2).
- 0.30 KIM, BRIAN J EMAIL TO S. FULLER RE: SCB EXPENSES (.2); EMAIL TO N. HERTHER-SPIRO (DECHERT) RE: SCB EXPENSES (.1).
- 10.60 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR ESTABLISHMENT OF DISPOSITION COMMITTEES AT PORTFOLIO COMPANIES IN CONNECTION WITH REORGANIZATION.
- 3.00 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW OF SHAREHOLDER AGREEMENTS FOR MINOR INVESTMENTS (1.1); DRAFT TEMPLATE SUMMARIZING KEY PROVISIONS OF AGREEMENTS (1.9).
- 1.10 HENDERSON, JEFF R DRAFT IMPLEMENTATION ANALYSES REGARDING ██████████ AND ██████████ DEALS.
- 9.40 WEISFIELD, SHELLIE R REVIEW AND REVISE IMPLEMENTATION ANALYSIS FOR ██████████ (2.1); DRAFT IMPLEMENTATION ANALYSES FOR ██████████ AND ██████████ (3.8); REVIEW AND ANALYZE DILIGENCE DOCUMENTS RELATED TO SAME (3.5).
- 3.90 GIBBONS, MATTHEW A ATTEND TO DILIGENCE OF ARCAPITA ENTITIES.
- 2.00 CHENG, ERIC REVIEW AND ANALYZE ORGANIZATIONAL DOCUMENTS TO SUMMARIZE CORPORATE GOVERNANCE PROVISIONS.
- 0.30 MODZELEWSKI, KEVIN A PREPARE DATA FOR PRODUCTION.

04/25/13

- 0.60 KIM, BRIAN J REVIEW TERMS OF SCB SETTLEMENT ORDER (.4);
EMAIL TO S. FULLER RE: TERMS OF SCB
SETTLEMENT ORDER RE: EXPENSES (.2).
- 7.50 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR
ESTABLISHMENT OF DISPOSITION COMMITTEES AT
PORTFOLIO COMPANIES IN CONNECTION WITH
REORGANIZATION.
- 5.30 GOSNELL HANDLER,
STEPHENI CONDUCT DILIGENCE REVIEW OF SHAREHOLDER
AGREEMENTS FOR MINOR INVESTMENTS (2.1);
DRAFT TEMPLATE SUMMARIZING KEY PROVISIONS
OF AGREEMENTS (3.2).
- 4.70 HENDERSON, JEFF R DRAFT IMPLEMENTATION ANALYSES FOR [REDACTED]
AND [REDACTED] DEALS.
- 3.10 WEISFIELD, SHELLIE R DRAFT IMPLEMENTATION ANALYSES FOR [REDACTED]
AND [REDACTED] (.9); REVIEW AND
ANALYZE DILIGENCE TEMPLATES RELATED TO SAME
(2.2).

04/26/13

- 7.00 BABCOCK, CHRISTOPHER J PREPARE TERM SHEETS FOR ESTABLISHMENT OF
DISPOSITION COMMITTEES AT PORTFOLIO
COMPANIES IN CONNECTION WITH
REORGANIZATION.
- 0.30 GOSNELL HANDLER,
STEPHENI CONDUCT DILIGENCE REVIEW OF SHAREHOLDER
AGREEMENTS FOR MINOR INVESTMENTS (.1); DRAFT
TEMPLATE SUMMARIZING KEY PROVISIONS OF
AGREEMENTS (.2).
- 3.80 WEISFIELD, SHELLIE R DRAFT IMPLEMENTATION ANALYSIS FOR ARCAPITA
HQ (1.2); REVIEW ORGANIZATIONAL DOCUMENTS
AND SHAREHOLDERS' AGREEMENT RELATED TO
SAME (2.6).
- 2.50 GIBBONS, MATTHEW A ATTEND TO DILIGENCE OF ARCAPITA ENTITIES.
- 0.30 CHENG, ERIC REVIEW ORGANIZATIONAL DOCUMENTS FOR
ARCAPITA ENTITIES TO ASSIST S. WEISFIELD TO
IDENTIFY THE TYPE OF ENTITY.

04/27/13
8.70 HENDERSON, JEFF R PREPARE IMPLEMENTATION ANALYSES FOR
[REDACTED] AND [REDACTED] DEALS.

04/28/13
0.70 ROSENTHAL, MICHAEL A EMAILS TO AND FROM B. GREER REGARDING
[REDACTED] ACTIONS BY SCB (.4); EMAILS TO AND
FROM M. TAN AND E. ZAINAL REGARDING [REDACTED]
ACTIONS BY SCB (.3)

3.50 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR
ESTABLISHMENT OF DISPOSITION COMMITTEES AT
PORTFOLIO COMPANIES IN CONNECTION WITH
REORGANIZATION.

04/29/13
6.90 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR
ESTABLISHMENT OF DISPOSITION COMMITTEES AT
PORTFOLIO COMPANIES IN CONNECTION WITH
REORGANIZATION.

1.00 GIBBONS, MATTHEW A ATTEND TO ANALYSIS OF BOARD CONTROL OF
ARCAPITA ENTITIES.

04/30/13
0.80 MILLET, CRAIG H EMAILS WITH COMMITTEE AND [REDACTED] MANAGEMENT
RE [REDACTED] AND [REDACTED]

0.10 ROSENTHAL, MICHAEL A EMAIL TO MARTIN TAN REGARDING DISCUSSIONS
WITH SGRF.

8.40 BABCOCK, CHRISTOPHER J REVIEW AND REVISE TERM SHEETS FOR
ESTABLISHMENT OF DISPOSITION COMMITTEES AT
PORTFOLIO COMPANIES IN CONNECTION WITH
REORGANIZATION (3.0); PARTICIPATE IN
CONFERENCE CALL CONCERNING STATUS OF AND
ISSUES CONCERNING PLAN OR REORGANIZATION
(2.7); PREPARE CHART SHOWING STEPS NEEDED TO
REPLACE DIRECTORS AT CERTAIN PORTFOLIO
COMPANIES (2.7).

5.50 GOSNELL HANDLER,
STEPHENI

CONDUCT DILIGENCE REVIEW OF SHAREHOLDER
AGREEMENTS FOR MINOR INVESTMENTS (1.8);
DRAFT TEMPLATE SUMMARIZING KEY PROVISIONS
OF AGREEMENTS (3.7).

2.80 HENDERSON, JEFF R

ANALYZE PROXY AGREEMENTS REGARDING
MULTIPLE DEALS TO ENSURE SUBSTANTIAL
UNIFORMITY ACROSS AGREEMENTS.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

FALCON
30561-00128

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	17.00	\$1,040.00	\$ 17,680.00
JEREMY L. GRAVES	1.20	665.00	798.00
MATTHEW G. BOUSLOG	24.90	465.00	<u>11,578.50</u>
Total Services			\$ 30,056.50

Total Services, Costs/Charges 30,056.50

BALANCE DUE \$ 30,056.50

FALCON
30561-00128

Detail Services:

04/01/13			
0.50	MILLET, CRAIG H	EMAILS AND ANALYSIS RE SHARI'AH COMPLIANT ESCROW ISSUES AND MOVING MONEY FROM HSBC.	
0.20	GRAVES, JEREMY L	E-MAILS REGARDING ESCROW (.1); E-MAILS REGARDING ASSETS OF FALCON ESTATE (.1).	
5.50	BOUSLOG, MATTHEW G	ANALYZE ADMINISTRATIVE EXPENSES (.6); EMAILS WITH P. STRAUSS AND J. SPANO RE SAME (.7); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.2); CONFERENCE WITH C. MILLET RE ESCROW FUND ISSUES (.2); EMAILS WITH C. MILLET AND E. KHALIL RE SAME (.2); ANALYZE MOTION TO CONVERT (.2); RESEARCH RE OBJECTION TO MOTION TO CONVERT (3.4).	
04/02/13			
0.20	GRAVES, JEREMY L	E-MAILS REGARDING FALCON EXECUTORY CONTRACTS (.1); E-MAILS REGARDING ASSETS OF FALCON ESTATE (.1).	
4.00	BOUSLOG, MATTHEW G	ANALYZE ADMINISTRATIVE EXPENSES (.1); ANALYZE MOTION TO CONVERT (.6); RESEARCH RE OBJECTION TO MOTION TO CONVERT (3.3).	
04/03/13			
0.10	GRAVES, JEREMY L	E-MAILS REGARDING FALCON PLAN DISTRIBUTIONS.	
04/04/13			
1.00	BOUSLOG, MATTHEW G	ANALYZE FALCON ADMINISTRATIVE EXPENSES (.1); EMAILS WITH J. GRAVES AND P. STRAUSS RE FALCON ADMINISTRATIVE EXPENSES (.3); ANALYZE MOTION TO CONVERT (.4); RESEARCH RE OBJECTION TO MOTION TO CONVERT (.2).	
04/05/13			
3.10	BOUSLOG, MATTHEW G	EMAILS WITH J. GRAVES AND J. SPANO RE FALCON ASSETS AND LIABILITIES (.8); ANALYZE MOTION TO CONVERT (1.4); RESEARCH RE OBJECTION TO MOTION TO CONVERT (.9).	

Invoice Date: May 20, 2013

Due and Payable Upon Receipt

Invoice No. 2013052447

04/08/13			
3.30	BOUSLOG, MATTHEW G		ANALYZE MOTION TO CONVERT (1.1); RESEARCH RE OBJECTION TO SAME (2.2).
04/09/13			
4.70	BOUSLOG, MATTHEW G		DRAFT OBJECTION TO MOTION TO CONVERT (4.2); RESEARCH RE SAME (.5).
04/10/13			
0.20	BOUSLOG, MATTHEW G		DRAFT OBJECTION TO MOTION TO CONVERT.
04/11/13			
0.40	MILLET, CRAIG H		EMAILS REGARDING REVISIONS TO FALCON REFERENCES IN THE DS.
04/12/13			
0.50	MILLET, CRAIG H		EMAILS RE AMOUNT OF ACCRUED ADMINISTRATIVE COSTS ATTRIBUTABLE TO FALCON ALONE.
0.20	BOUSLOG, MATTHEW G		EMAILS WITH J. GRAVES AND A. TSANG RE MOTION TO CONVERT.
04/14/13			
0.20	MILLET, CRAIG H		EMAILS WITH KING & SPALDING RE STIPULATION IN DISTRICT COURT ACTION.
04/15/13			
0.50	MILLET, CRAIG H		EMAILS AND CONFERENCE WITH J. SPANO RE FALCON ACCRUED ADMINISTRATIVE EXPENSES.
0.40	GRAVES, JEREMY L		TELECONFERENCE WITH FALCON DIRECTORS REGARDING AMENDED PLAN AND DISCLOSURE STATEMENT.
1.00	BOUSLOG, MATTHEW G		ANALYZE FALCON ADMINISTRATIVE EXPENSES (.1); EMAILS WITH C. MILLET AND J. SPANO RE SAME (.3); CALLS WITH J. SPANO (.3) AND J. WEISSER (.3) RE SAME.

04/16/13
1.50 MILLET, CRAIG H REVIEW, REVISE AND COMMENT ON THE FALCON LIQUIDATION ANALYSES AND EMAILS RE SAME (.8); CONFERENCE WITH R. MARRONEY RE TIDE LITIGATION AND BANKRUPTCY CASE STATUS (.4); EMAILS WITH A&M RE ISSUE RE FALCON MOR (.3).

04/17/13
0.30 MILLET, CRAIG H CALL FROM AND EMAILS WITH J. SPANO AND EMAILS WITH COMMITTEE RE FALCON ADMINISTRATIVE BREAKDOWN AND RECOVERY OF FUNDS FROM [REDACTED] AND [REDACTED] (.3).

0.40 BOUSLOG, MATTHEW G ANALYZE ADMINISTRATIVE FEES (.1); EMAILS WITH J. GRAVES, J. SPANO AND A. KIM RE ADMINISTRATIVE FEES (.3).

04/18/13
0.40 MILLET, CRAIG H CALL FROM AND EMAILS WITH J. SPANO AND EMAILS WITH COMMITTEE REGARDING FALCON ADMIN. BREAKDOWN.

0.60 BOUSLOG, MATTHEW G EMAILS WITH J. GRAVES, J. SPANO AND A. KIM RE ADMINISTRATIVE FEES (.2); ANALYZE ADMINISTRATIVE FEES (.1); CALLS WITH J. GRAVES AND A. KIM RE SAME (.3).

04/19/13
0.50 BOUSLOG, MATTHEW G ANALYZE ADMINISTRATIVE EXPENSES (.2); EMAILS WITH M. ROSENTHAL, J. GRAVES, D. LEVIN AND A. KIM RE SAME (.3).

04/20/13
0.20 MILLET, CRAIG H EMAILS WITH KING & SPALDING RE STIPULATION IN DISTRICT COURT ACTION.

04/24/13
2.80 MILLET, CRAIG H DRAFT AND REVISE PLAN SUMMARY RE FALCON AND SUMMARY OF ASSETS AND CLAIMS (1.1); PREPARE FOR DISCLOSURE STATEMENT HEARING AS TO FALCON CLAIMS AND SUBORDINATION ISSUES (1.2); EMAILS WITH J. SPANO RE FALCON ASSETS AND ADMIN CLAIMS (.5).

04/25/13 3.20	MILLET, CRAIG H	REVISE PLAN SUMMARY RE FALCON AND SUMMARY OF OBJECTIONS AND RESPONSES (1.9); PREPARE FOR DISCLOSURE STATEMENT HEARING AS TO FALCON CLAIMS AND SUBORDINATION ISSUES (.9); EMAILS WITH J. SPANO RE FALCON TAX RETURN ISSUES (.4).
04/27/13 2.50	MILLET, CRAIG H	ANALYZE ISSUE RE SUBORDINATION, SEPARATE BRIEFING SCHEDULE, FACTS NEEDED, OBJECTION TO TIDE CLAIM, TEMPORARY ALLOWANCE AND STRATEGY FOR CONFIRMATION (2.5).
04/29/13 2.60	MILLET, CRAIG H	ANALYZE TEMPORARY ALLOWANCE ISSUES AS TO TIDE'S CLAIMS AND RELATED EMAILS (.4); CONFERENCE WITH D. ZDUNCEWICZ RE CONFIRMATION ISSUES AND TIDE OFFER TO HOPPER AS TO ESCROW, ANALYZE HOPPER SETTLEMENT AGREEMENT AND MEMO RE SAME TO M. ROSENTHAL AND J. GRAVES AND TO KING & SPALDING (2.2).
0.30	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET AND J. GRAVES RE TIDE CLAIM (.1); EMAILS WITH C. MILLET RE HOPPER CLAIM (.2).
04/30/13 1.40	MILLET, CRAIG H	ANALYZE SCHEDULE FOR CONFIRMATION BRIEFING AND TEMPORARY ALLOWANCE ISSUES AS TO TIDE'S CLAIMS AND RELATED EMAILS (.4); MEMO RE STRATEGY AND ASSIGNMENTS RE PREPARATION OF BRIEFING ON SUBORDINATION (1.0).
0.30	GRAVES, JEREMY L	TELECONFERENCE WITH C. MILLET REGARDING TIDE SUBORDINATION ISSUES.
0.10	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET RE SUBORDINATION BRIEFING SCHEDULE.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

UK EMPLOYEE LITIGATION
30561-00129

For Services Rendered Through April 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
NICHOLAS P. ALEKSANDER	3.30	\$1,265.00	\$ <u>4,174.50</u>
Total Services			\$ 4,174.50
Total Services, Costs/Charges			4,174.50
BALANCE DUE			\$ <u>4,174.50</u>

UK EMPLOYEE LITIGATION
30561-00129

Detail Services:

04/15/13			
1.30	ALEKSANDER, NICHOLAS P	REVIEW COMMENTS ON PAYE LETTERS FROM WORKING GROUP AND RESPOND (.4); PREPARE OUTLINE S431 ELECTION (.9).	
04/16/13			
1.00	ALEKSANDER, NICHOLAS P	REVIEW AND CONSIDER COMMENTS FROM CLIENT ON SETTLEMENT ARRANGEMENTS AND DISCUSS WITH WORKING GROUP.	
04/18/13			
1.00	ALEKSANDER, NICHOLAS P	REVIEW DELEGATION POST SETTLEMENT AND AIM ARRANGEMENTS (.7); QUERY FCA AUTHORIZATION ISSUES AND VAT (.3).	

EXHIBIT B

Expenses Incurred During the Compensation Period

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DISBURSEMENTS
30561-00122

<u>COSTS/CHARGES</u>	<u>TOTAL</u>	
DOCUMENT SEARCH AND RETRIEVAL	\$ 561.62	
IN HOUSE DUPLICATION	5,549.90	
LODGING	2,142.79	
MEALS	3,114.90	
MESSENGER AND COURIER EXPENSE	1,004.64	
ON-LINE RESEARCH (LEXIS)	24.00	
ON-LINE RESEARCH (WESTLAW)	2,700.37	
ON-LINE RESEARCH NEXIS - MAIN	655.00	
OUTSIDE SERVICES/CONSULTANTS	188.00	
SECRETARY SUPPORT	80.00	
TELEPHONE CHARGES	1,700.11	
TRANSCRIPTS/DIGESTING	7,135.29	
TRAVEL - AIR & RAIL	4,466.80	
TRAVEL - TAXI & OTHER MODES/MILES	<u>1,997.07</u>	
Total Costs/Charges		<u>31,320.49</u>
BALANCE DUE		<u>\$ 31,320.49</u>

DISBURSEMENTS
30561-00122

Detail Costs/Charges:

Document Search and Retrieval

04/22/13	339.53	APRIL_2013-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-00107-(MONTHLY_RELATIVITY_DISK_STORAGE)
04/22/13	200.17	APRIL_2013-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-00127-(MONTHLY_RELATIVITY_DISK_STORAGE)
04/26/13	21.92	APRIL_2013-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-00122-(MONTHLY_DISK_STORAGE)

In House Duplication

03/27/13	35.95	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/27/13
04/02/13	25.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/02/13
04/04/13	42.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/04/13
04/05/13	53.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/05/13
04/08/13	1.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/08/13
04/09/13	17.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/09/13
04/10/13	32.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/10/13
04/11/13	0.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/11/13
04/14/13	0.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/14/13
04/15/13	68.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/15/13
04/16/13	0.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/16/13
04/17/13	339.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/17/13

04/18/13	219.55	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/18/13
04/19/13	51.75	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/19/13
04/23/13	33.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/23/13
04/24/13	1,050.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/24/13
04/25/13	2,347.75	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/25/13
04/26/13	1,114.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/26/13
04/28/13	4.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/28/13
04/29/13	33.50	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/29/13
04/30/13	77.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/30/13

Lodging

03/19/13	2,142.79	VENDOR: JEREMY GRAVES; INVOICE#: 03/14-03/19/13; DATE: 3/19/2013 - NEW YORK, NY/GRAND HYATT HOTEL/INTERNET, MAILROOM, ROOM/EUROLOG FEES LITIGATION
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Meals

03/15/13	53.22	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1387059 DATE: 3/24/2013 ORDER NO-345193782 03/15/2013 50D M. ROSENTHAL ARCAPITA (8 PEOPLE)/J. WIRCHIN
03/15/13	53.22	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1387059 DATE: 3/24/2013 ORDER NO-345193269 03/15/2013 50E C. MILLER (LA) VISITING ATTORNEY (8 PEOPLE)/J. WIRCHIN
03/18/13	111.68	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1387059 DATE: 3/24/2013 ORDER NO-346063518 03/18/2013 50D M. ROSENTHAL ARCAPITA (8 PEOPLE)/J. WIRCHIN
03/18/13	100.24	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1387059 DATE: 3/24/2013 ORDER NO-345996552 03/18/2013 50E M. ROSENTHAL ARCAPITA (6 PEOPLE)/J. WIRCHIN

03/18/13	401.37	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 03/18/13; DATE: 3/18/2013 - MEALS; CLIENT MEETINGS NEW YORK, NY
03/19/13	36.49	VENDOR: JEREMY GRAVES; INVOICE#: 03/14-03/19/13; DATE: 3/19/2013 - NEW YORK, NY/GRAND HYATT HOTEL/MEAL/EUROLOG FEES LITIGATION
03/19/13	266.66	VENDOR: JEREMY GRAVES; INVOICE#: 03/14-03/19/13; DATE: 3/19/2013 - NEW YORK, NY/MEALS/EUROLOG FEES LITIGATION
03/19/13	238.94	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1387059 DATE: 3/24/2013 ORDER NO-346450935 03/19/2013 50D M. ROSENTHAL ARCAPITA (10 PEOPLE)/J. WIRCHIN
03/21/13	67.48	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1387059 DATE: 3/24/2013 ORDER NO-346940880 03/21/2013 50D MICHAEL ROSENTHAL ARCAPITA 6 PEOPLE./J. WIRCHIN
03/21/13	755.33	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 03/21/13; DATE: 3/21/2013 - MEALS; CLIENT MEETINGS NEW YORK, NY
03/22/13	359.30	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1387059 DATE: 3/24/2013 ORDER NO-347302569 03/22/2013 50D M. ROSENTHAL ARCAPITA (20 PEOPLE)/J. WIRCHIN
03/22/13	56.19	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1387059 DATE: 3/24/2013 ORDER NO-347277261 03/22/2013 47E MICHAEL ROSENTHAL ARCAPITA MEETING 6PPL/J. WIRCHIN
04/02/13	69.15	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1402634 DATE: 4/7/2013 ORDER NO-350576070 04/02/2013 50D M. ROSENTHAL ARCAPITA (4 PPL)/J. WIRCHIN
04/04/13	56.19	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1402634 DATE: 4/7/2013 ORDER NO-351245433 04/04/2013 50D M. ROSENTHAL ARCAPITA (12 PPLE)/J. WIRCHIN
04/04/13	267.97	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1402634 DATE: 4/7/2013 ORDER NO-351244770 04/04/2013 50D M. ROSENTHAL ARCAPITA (12PPLE)/J. WIRCHIN

04/04/13 182.04 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.
INVOICE#: 1402634 DATE: 4/7/2013 ORDER NO-351125232
04/04/2013 50D M. ROSENTHAL ARCAPITA (12 PPLE)/J. WIRCHIN

04/05/13 39.43 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.
INVOICE#: 1402634 DATE: 4/7/2013 ORDER NO-351486441
04/05/2013 46H MICHAEL ROSENTHAL ARCAPITA 6 PEOPLE./J.
WIRCHIN

Messenger and Courier Expense

02/22/13 6.89 VENDOR: FEDERAL EXPRESS CORPORATION; INVOICE#: 2-186-
01899; DATE: 2/22/2013 - ACCT# 3213-1558-5 02/08/13 S.LAU TO
A.MADISON CHICAGO, IL

02/28/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 172694
DATE: 3/3/2013 TICKET# W0856172 02/28/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE,NEW YORK,NY 10166 TO
U.S. BANKRUPTCY,ONE BOWLING GREEN,NEW YORK,NY 10004
MORGAN WOLFE/J. WIRCHIN

03/01/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 172694
DATE: 3/3/2013 TICKET# W0856654 03/01/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE,NEW YORK,NY 10166 TO
SOUTHERN DISTRICT OF NY,ONE BOWLING GREEN,NEW
YORK,NY 10004 DUKE AMPONSAH/J. WIRCHIN

03/01/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 172694
DATE: 3/3/2013 TICKET# W0856633 03/01/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE,NEW YORK,NY 10166 TO
OFFICE OF THE TRUSTEE,33 WHITEHALL STREET,NEW YORK,NY
10004 DUKE AMPONSAH/J. WIRCHIN

03/01/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 172694
DATE: 3/3/2013 TICKET# W0856572 03/01/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE,NEW YORK,NY 10166 TO
U.S.S BANKRUPTCY COURT,ONE BOWLING GREEN,NEW
YORK,NY 10004 MORGAN WOLFE/J. WIRCHIN

03/01/13 23.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 172694
DATE: 3/3/2013 TICKET# W0856537 03/01/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE,NEW YORK,NY 10166 TO
U.S. BANKRUPTCY COURT,ONE BOWLING GREEN,NEW YORK,NY
10004 MORGAN WOLFE/J. WIRCHIN

03/06/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 172920
DATE: 3/10/2013 TICKET# W0858616 03/06/2013 FROM GIBSON

DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO UNITED STATES BANKRUPTCY COURT, ONE BOWLING
GREEN, NEW YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

03/12/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 173134
DATE: 3/17/2013 TICKET# W0860437 03/12/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166 TO
U.S. BANKRUPTCY COURT, ONE BOWLING GREEN, NEW YORK, NY
10004 MORGAN WOLFE/J. WIRCHIN

03/13/13 35.25 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 173134
DATE: 3/17/2013 TICKET# W0861418 03/13/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO NEW YORK BANKRUPTCY COURT, ONE BOWLING
GREEN, NEW YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

03/13/13 23.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 173134
DATE: 3/17/2013 TICKET# W0860950 03/13/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO SOUTHERN DISTRICT OF N.Y BANKRUPTCY, ONE BOWLING
GREEN, NEW YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

03/13/13 23.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 173134
DATE: 3/17/2013 TICKET# W0860944 03/13/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO OFFICE OF THE U.S TRUSTEE, 33 WHITEHALL STREET, NEW
YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

03/14/13 23.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 173134
DATE: 3/17/2013 TICKET# W0861823 03/14/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO OFFICE OF THE U S TRUSTEE, 33 WHITEHALL STREET, NEW
YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

03/14/13 37.86 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 173134
DATE: 3/17/2013 TICKET# W0861817 03/14/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO U.S BANKRUPTCY COURT, ONE BOWLING GREEN, NEW
YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

03/14/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 173134
DATE: 3/17/2013 TICKET# W0861527 03/14/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO UNITED STATES BAKRUPTCY COURT, ONE BOWLING
GREEN, NEW YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

03/15/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 173134

DATE: 3/17/2013 TICKET# W0862305 03/15/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE,NEW YORK, NY 10166 TO
U.S. BANKRUPTCY COURT - SOUTHERN DI, ONE BOWLING
GREEN, NEW YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

03/15/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 173134
DATE: 3/17/2013 TICKET# W0862247 03/15/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166 TO
SOUTHERN DISTRICT OF NY, ONE BOWLING GREEN, NEW
YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

03/19/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 173361
DATE: 3/24/2013 TICKET# W0863201 03/19/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166 TO
U.S. BANKRUPTCY COURT, ONE BOWLING GREEN, NEW YORK, NY
10004 MORGAN WOLFE/J. WIRCHIN

03/20/13 23.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 173361
DATE: 3/24/2013 TICKET# W0863625 03/20/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO U.S. BANKRUPTCY COURT, ONE BOWLING GREEN, NEW
YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

03/20/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 173361
DATE: 3/24/2013 TICKET# W0863535 03/20/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO UNITED STATES BANKRUPTCY COURT, ONE BOWLING
GREEN, NEW YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

03/21/13 12.09 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-
20130329 DATE: 3/29/2013 SHIP DATE 03/21/2013 AIRBILL NO:
799341347661 FROM: SASHA FRIEDMAN, GIBSON DUNN &
CRUTCHER LLP, NEW YORK, NY TO: ANTHONY NGUYEN,
PATTON BOGGS LLP, NEW YORK CITY, NY

03/21/13 14.41 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-
20130329 DATE: 3/29/2013 SHIP DATE 03/21/2013 AIRBILL NO:
799341310079 FROM: SERENA LIU, GIBSON DUNN & CRUTCHER
LLP, NEW YORK, NY TO: MARK A. SALZBERG, PATTON BOGGS
LLP, WASHINGTON, DC

03/21/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 173361
DATE: 3/24/2013 TICKET# W0864531 03/21/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO UNITED STATES BANKRUPTCY COURT, ONE BOWLING
GREEN, NEW YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

03/22/13 30.29 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20130329 DATE: 3/29/2013 SHIP DATE 03/22/2013 AIRBILL NO: 799351629514 FROM: KEITH MARTORANA, GIBSON DUNN & CRUTCHER LLP, NEW YORK, NY TO: HENRY THOMPSON, ARCAPITA LIMITED, LONDON,

03/26/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 174150 DATE: 3/31/2013 TICKET# W0865649 03/26/2013 FROM GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166 TO UNITED STATES BANKRUPTCY COURT, ONE BOWLING GREEN, NEW YORK, NY 1004 MORHAN WO;FE/J. WIRCHIN

03/31/13 11.70 VENDOR: CAROLE SARL; INVOICE#: 21303085; DATE: 3/31/2013 MESSENGER 03/13.

04/05/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 174359 DATE: 4/7/2013 TICKET# W0869063 04/05/2013 FROM GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166 TO SOUTHERM DISTRECT OF NEW YORK BANK, ONE BOWLING GREEN, NEW YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

04/12/13 38.62 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20130419 DATE: 4/19/2013 SHIP DATE 04/12/2013 AIRBILL NO: 799515781736 FROM: BINA LACALAMITA, GIBSON DUNN & CRUTCHER LLP, NEW YORK, NY TO: MATT WILLIAMS, LITTLE SILVER, NJ

04/19/13 32.58 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20130426 DATE: 4/26/2013 SHIP DATE 04/19/2013 AIRBILL NO: 799573464793 FROM: BINA LACALAMITA, GIBSON DUNN & CRUTCHER LLP, NEW YORK, NY TO: MATTHEW WILLIAMS, MATTHEW WILLIAMS, LITTLE SILVER, NJ

04/23/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 175063 DATE: 4/28/2013 TICKET# W0875526 04/23/2013 FROM GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166 TO SOUTHERN DISTRICT OF NY, ONE BOWLING GREEN, NEW YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

04/23/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 175063 DATE: 4/28/2013 TICKET# W0875523 04/23/2013 FROM GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166 TO OFFICE OF THE US TRUSTEE, 33 WHITEHALL STREET, NEW YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

04/24/13 101.14 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 175063 DATE: 4/28/2013 TICKET# W0876070 04/24/2013 FROM GIBSON

DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO STEPHEN NORDAHL, 18 VINE STREET, BRONXVILLE, NY 10708
DANIEL ANGEL/J. WIRCHIN

04/24/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 175063
DATE: 4/28/2013 TICKET# W0876014 04/24/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166 TO
OFFICE OF THE U.S. TRUSTEE, 33 WHITEHALL STREET, NEW
YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

04/24/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 175063
DATE: 4/28/2013 TICKET# W0876001 04/24/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166 TO
SOUTHERN DISTRICT OF NY BANKRUPTCY, ONE BOWLING
GREEN, NEW YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

04/25/13 24.86 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 175063
DATE: 4/28/2013 TICKET# W0876288 04/25/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO OFFICE OF THE TRUSTEE, 33 WHITEHALL STREET, NEW
YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

04/25/13 41.81 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 175063
DATE: 4/28/2013 TICKET# W0876287 04/25/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO SOUTHERN DISTRICT OF NEW YORK BANK, ONE BOWLING
GREEN, NEW YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

04/26/13 94.64 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 175063
DATE: 4/28/2013 TICKET# W0877187 04/26/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO RESIDENCE, 18 VINE STREET, BRONXVILLE, NY 10708 DANIEL
ANGEL/J. WIRCHIN

On-Line Research (Lexis)

04/01/13 12.00 GRAVES, JEREMY L 04/01/13 30561-00122 LEXIS
RESEARCH

04/05/13 6.00 BOUSLOG, MATTHEW 04/05/13 30561-00122 LEXIS
RESEARCH

04/23/13 6.00 GRAVES, JEREMY L 04/23/13 30561-00122 LEXIS
RESEARCH

On-Line Research (Westlaw)

04/01/13 207.20 BOUSLOG, MATTHEW G 04/01/13 30561-00122 WESTLAW

Invoice Date: May 20, 2013

Invoice No. 2013052447

Due and Payable Upon Receipt

RESEARCH AND PRINTING CHARGES

04/02/13	496.80	BOUSLOG,MATTHEW G	04/02/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/04/13	67.95	MOSKOWITZ,ALAN	04/04/13	30561-00113	WESTLAW RESEARCH AND PRINTING CHARGES
04/04/13	43.20	BOUSLOG,MATTHEW G	04/04/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/05/13	57.60	BOUSLOG,MATTHEW G	04/05/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/08/13	261.60	BOUSLOG,MATTHEW G	04/08/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/09/13	456.40	KIM,BRIAN J	04/09/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/09/13	106.40	BOUSLOG,MATTHEW G	04/09/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/10/13	57.60	BOUSLOG,MATTHEW G	04/10/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/11/13	255.20	BOUSLOG,MATTHEW G	04/11/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/12/13	120.80	BOUSLOG,MATTHEW G	04/12/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/22/13	209.90	MOSKOWITZ,ALAN	04/22/13	30561-00113	WESTLAW RESEARCH AND PRINTING CHARGES
04/22/13	31.36	KIM,BRIAN J	04/22/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/26/13	328.36	WEISSER,JOSHUA	04/26/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES

On-Line Research Nexis - Main

04/02/13	100.00	BOUSLOG, MATTHEW	04/02/13	30561-00122	NEXIS RESEARCH
04/29/13	555.00	SCOTT, SPENCER	04/29/13	30561-00122	NEXIS RESEARCH

Outside Services/Consultants

03/31/13	65.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0313; DATE: 3/31/2013 - 3/4/13 5473698 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT - S.D. NEW YORK (HENRY THOMPSON)/M. ROSENTHAL			
03/31/13	65.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0313; DATE: 3/31/2013 - 3/4/13 543703 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT - S.D. NEW YORK (MOHAMMED CHOWDHERY)/M. ROSENTHAL			
03/31/13	58.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0313; DATE: 3/31/2013 - 3/4/13 543712 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT - S.D. NEW YORK (ARTHUR ROGERS)/M. ROSENTHAL			

Secretary Support

04/04/13	40.00	ASSISTING CLIENTS, AS WELL AS ATTENDING TO ASSIGNED ATTORNEY'S REQUESTS THROUGHOUT THE DAY.			
04/05/13	40.00	ASSISTING CLIENTS AND ASSIGNED ATTORNEY'S REQUESTS THROUGHOUT THE DAY.			

Telephone Charges

01/28/13	10.89	VENDOR: J.M. TRINKLEIN; INVOICE#: 6283418-0113; DATE: 1/28/2013 - 12/29/12-01/28/13 VERIZON 917-628-3418/CLIENT RELATED PHONE CHARGES			
03/24/13	14.98	CONFERENCING SERVICES BY MATTHEW KELSEY			
03/25/13	14.50	CONFERENCING SERVICES BY MATTHEW BOUSLOG			
03/25/13	36.77	CONFERENCING SERVICES BY MICHAEL ROSENTHAL			
03/26/13	13.70	CONFERENCING SERVICES BY CHRISTOPHER BABCOCK			
03/26/13	7.88	CONFERENCING SERVICES BY CHRISTOPHER BABCOCK			

03/26/13	3.20	CONFERENCING SERVICES BY MATTHEW KELSEY
03/26/13	20.83	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
03/27/13	6.16	CONFERENCING SERVICES BY MATTHEW KELSEY
03/27/13	1.28	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
03/27/13	23.26	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
03/27/13	4.93	CONFERENCING SERVICES BY MICHAEL A. ROSENTHAL
03/28/13	1.66	CONFERENCING SERVICES BY KEITH MARTORANA
03/28/13	29.88	VENDOR: CRAIG H. MILLET; INVOICE#: 2319925-0313; DATE: 3/28/2013 - 03/01-03/28/13 VERIZON 949-231-9925 CLIENT RELATED CALLS
03/28/13	37.77	VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 5735167-0313; DATE: 3/28/2013 - 03/01-28/13 REIMB OF VERIZON PHONE CHGS #646-573-5167
03/31/13	9.12	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
04/01/13	28.78	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
04/01/13	22.48	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
04/02/13	1.52	44-7799068842 04/02/2013 UN KINGDOM
04/02/13	35.02	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
04/02/13	17.51	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
04/03/13	1.14	1(212)906-1373 04/03/2013 NEW YORK NY
04/03/13	9.04	CONFERENCING SERVICES BY CHRISTOPHER BABCOCK

04/03/13	12.31	CONFERENCING SERVICES BY KENNETH A. GLOWACKI JR.	
04/03/13	2.76	CONFERENCING SERVICES BY MATTHEW KELSEY	
04/03/13	7.42	CONFERENCING SERVICES BY MATTHEW KELSEY	
04/04/13	8.08	CONFERENCING SERVICES BY STEVEN P. BUFFONE	
04/05/13	2.82	CONFERENCING SERVICES BY MATTHEW KELSEY	
04/05/13	3.42	966-566667777	04/05/2013 SAUDI ARAB
04/05/13	1.52	44-2078245660	04/05/2013 UN KINGDOM
04/08/13	1.90	44-2078245660	04/08/2013 UN KINGDOM
04/08/13	1.52	1(202)383-8138	04/08/2013 WASHINGTON DC
04/08/13	1.90	1(919)306-4992	04/08/2013 RALEIGH NC
04/09/13	3.04	44-2078245660	04/09/2013 UN KINGDOM
04/09/13	1.90	44-2078245602	04/09/2013 UN KINGDOM
04/09/13	7.98	44-2078245602	04/09/2013 UN KINGDOM
04/09/13	3.80	1(212)530-5140	04/09/2013 NEW YORK NY
04/09/13	12.16	44-7748638195	04/09/2013 UN KINGDOM
04/09/13	10.41	CONFERENCING SERVICES BY KEITH MARTORANA	
04/09/13	2.73	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
04/09/13	25.78	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	

04/10/13	1.14	1(212)530-5287	04/10/2013 NEW YORK NY
04/10/13	1.14	1(212)530-5287	04/10/2013 NEW YORK NY
04/10/13	1.52	1(732)757-8679	04/10/2013 MIDDLETOWN NJ
04/10/13	6.30		CONFERENCING SERVICES BY JOSHUA WEISSER
04/10/13	1.16		CONFERENCING SERVICES BY KENNETH A. GLOWACKI JR.
04/10/13	33.85		CONFERENCING SERVICES BY MATTHEW KELSEY
04/10/13	5.02		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
04/10/13	9.93		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
04/10/13	4.90		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
04/11/13	1.54		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
04/11/13	18.40		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
04/11/13	7.98	44-2078245602	04/11/2013 UN KINGDOM
04/12/13	8.74	1(312)407-0110	04/12/2013 CHICAGO IL
04/12/13	1.14	1(312)601-9049	04/12/2013 CHICAGO IL
04/12/13	6.08	1(212)530-5140	04/12/2013 NEW YORK NY
04/12/13	5.82		CONFERENCING SERVICES BY MATTHEW KELSEY
04/12/13	21.31		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
04/12/13	16.82		CONFERENCING SERVICES BY MICHAEL ROSENTHAL

04/12/13	6.08	1(404)260-4050	04/12/2013 ATLANTA GA
04/12/13	1.52	44-2078245660	04/12/2013 UN KINGDOM
04/12/13	2.28	44-2078245660	04/12/2013 UN KINGDOM
04/12/13	2.66	1(973)746-7028	04/12/2013 BLOOMFIELD NJ
04/12/13	2.28	1(949)606-6299	04/12/2013 CAPSTR VLY CA
04/12/13	4.56	44-7748638195	04/12/2013 UN KINGDOM
04/13/13	5.32	1(910)215-9491	04/13/2013 PINEHURST NC
04/13/13	14.96	CONFERENCING SERVICES BY JEREMY GRAVES	
04/14/13	46.37	CONFERENCING SERVICES BY JEREMY GRAVES	
04/14/13	6.97	CONFERENCING SERVICES BY JEREMY GRAVES	
04/14/13	11.07	CONFERENCING SERVICES BY JOSHUA WEISSER	
04/14/13	0.61	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
04/14/13	28.21	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
04/15/13	6.84	44-2078245602	04/15/2013 UN KINGDOM
04/15/13	5.70	1(404)260-4050	04/15/2013 ATLANTA GA
04/15/13	3.36	CONFERENCING SERVICES BY CHRISTOPHER BABCOCK	
04/15/13	22.86	CONFERENCING SERVICES BY JEREMY GRAVES	
04/15/13	4.10	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
04/15/13	10.17	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	

04/15/13	5.60	CONFERENCING SERVICES BY MICHAEL ROSENTHAL		
04/16/13	1.52	1(404)260-4050	04/16/2013	ATLANTA GA
04/16/13	1.14	1(404)260-4050	04/16/2013	ATLANTA GA
04/16/13	6.08	1(212)556-2242	04/16/2013	NEW YORK NY
04/16/13	3.42	1(404)260-4050	04/16/2013	ATLANTA GA
04/16/13	1.90	1(404)386-6404	04/16/2013	ATLANTA GA
04/16/13	1.52	65-96321339	04/16/2013	SINGAPORE
04/16/13	2.66	1(404)386-6404	04/16/2013	ATLANTA GA
04/16/13	4.56	65-96321339	04/16/2013	SINGAPORE
04/16/13	4.10	CONFERENCING SERVICES BY AYESHA CHATTERJEE		
04/16/13	5.38	CONFERENCING SERVICES BY EMAD KHALIL		
04/16/13	11.51	CONFERENCING SERVICES BY JAMES O'GRADY		
04/16/13	4.70	CONFERENCING SERVICES BY JEREMY GRAVES		
04/16/13	4.04	CONFERENCING SERVICES BY JOSHUA WEISSER		
04/16/13	13.25	CONFERENCING SERVICES BY MICHAEL ROSENTHAL		
04/16/13	8.43	CONFERENCING SERVICES BY MICHAEL ROSENTHAL		
04/16/13	8.10	CONFERENCING SERVICES BY MICHAEL ROSENTHAL		
04/17/13	5.70	973-39697972	04/17/2013	BAHRAIN

04/17/13	4.18	44-2078245602	04/17/2013 UN KINGDOM
04/17/13	1.90	1(312)407-0110	04/17/2013 CHICAGO IL
04/17/13	20.51		CONFERENCING SERVICES BY JEREMY GRAVES
04/17/13	6.99		CONFERENCING SERVICES BY JOSHUA WEISSER
04/17/13	15.57		CONFERENCING SERVICES BY JOSHUA WEISSER
04/17/13	4.30		CONFERENCING SERVICES BY JOSHUA WEISSER
04/17/13	7.06		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
04/18/13	1.14	1(212)530-5140	04/18/2013 NEW YORK NY
04/18/13	2.28	1(847)728-0334	04/18/2013 WILMETTE IL
04/18/13	3.04	44-2078245660	04/18/2013 UN KINGDOM
04/18/13	24.05		CONFERENCING SERVICES BY JAMES O'GRADY
04/18/13	10.21		CONFERENCING SERVICES BY JOSHUA WEISSER
04/18/13	19.65		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
04/18/13	1.90		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
04/19/13	1.52	973-17218203	04/19/2013 BAHRAIN
04/19/13	16.34	1(212)903-9080	04/19/2013 NEW YORK NY
04/20/13	9.60		CONFERENCING SERVICES BY JOSHUA WEISSER
04/20/13	4.52		CONFERENCING SERVICES BY JOSHUA WEISSER

04/21/13	1.52	1(732)757-8679	04/21/2013 MIDDLETOWN NJ
04/21/13	10.77		CONFERENCING SERVICES BY CHRISTOPHER BABCOCK
04/21/13	22.68		CONFERENCING SERVICES BY JOSHUA WEISSER
04/22/13	1.14	973-17218203	04/22/2013 BAHRAIN
04/22/13	29.57		CONFERENCING SERVICES BY JAMES O'GRADY
04/22/13	7.49		CONFERENCING SERVICES BY JEREMY GRAVES
04/22/13	18.04		CONFERENCING SERVICES BY JEREMY GRAVES
04/22/13	43.89		CONFERENCING SERVICES BY JOSHUA WEISSER
04/23/13	15.58	973-39562300	04/23/2013 BAHRAIN
04/23/13	1.52	1(312)407-0110	04/23/2013 CHICAGO IL
04/23/13	4.94	1(202)383-8138	04/23/2013 WASHINGTON DC
04/23/13	7.60	973-39645889	04/23/2013 BAHRAIN
04/23/13	1.90	1(312)407-0690	04/23/2013 CHICAGO IL
04/23/13	7.22	1(213)892-4344	04/23/2013 LOSANGELES CA
04/23/13	9.71		CONFERENCING SERVICES BY JAMES O'GRADY
04/23/13	3.99		CONFERENCING SERVICES BY JEREMY GRAVES
04/24/13	3.04	1(732)688-4379	04/24/2013 FREEHOLD NJ
04/24/13	1.90	1(631)470-6840	04/24/2013 HUNTINGTON NY
04/24/13	1.52	973-39335139	04/24/2013 BAHRAIN

04/24/13	1.52	1(918)836-7673	04/24/2013 TULSA	OK
04/24/13	4.18	1(919)306-4992	04/24/2013 RALEIGH	NC
04/24/13	5.37		CONFERENCING SERVICES BY DANIEL ANGEL	
04/24/13	4.41		CONFERENCING SERVICES BY JEREMY GRAVES	
04/25/13	1.14	973-17218203	04/25/2013 BAHRAIN	
04/25/13	6.24		CONFERENCING SERVICES BY JOSHUA WEISSER	
04/25/13	29.30		CONFERENCING SERVICES BY MATTHEW WILLIAMS	
04/26/13	1.14	1(540)761-6259	04/26/2013 ROANOKE	VA
04/26/13	19.63		CONFERENCING SERVICES BY CHARLES WILLIAM THOMAS JR.	
04/26/13	34.44		CONFERENCING SERVICES BY JAMES O'GRADY	
04/26/13	2.77		CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
04/26/13	1.14	1(312)407-0690	04/26/2013 CHICAGO	IL
04/26/13	2.66	1(732)757-8679	04/26/2013 MIDDLETOWN	NJ
04/27/13	6.00		CONFERENCING SERVICES BY JOSHUA WEISSER	
04/27/13	28.09		CONFERENCING SERVICES BY JOSHUA WEISSER	
04/28/13	65.68		CONFERENCING SERVICES BY JOSHUA WEISSER	
04/29/13	1.90	1(631)470-1881	04/29/2013 HUNTINGTON	NY
04/29/13	2.66	1(202)366-4000	04/29/2013 WASHINGTON	DC

04/29/13	1.14	1(312)407-0690	04/29/2013 CHICAGO IL
04/29/13	5.32	1(713)547-3711	04/29/2013 HOUSTON TX
04/29/13	6.46	1(202)862-2411	04/29/2013 WASHINGTON DC
04/29/13	5.94	CONFERENCING SERVICES BY J. ALAN BANNISTER	
04/29/13	32.98	CONFERENCING SERVICES BY JAMES O'GRADY	
04/29/13	1.53	CONFERENCING SERVICES BY JEFFREY TRINKLEIN	
04/29/13	4.64	CONFERENCING SERVICES BY JOSHUA WEISSER	
04/29/13	21.45	CONFERENCING SERVICES BY JOSHUA WEISSER	
04/29/13	2.22	CONFERENCING SERVICES BY KENNETH A. GLOWACKI JR.	
04/29/13	8.61	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
04/29/13	0.81	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
04/29/13	5.61	CONFERENCING SERVICES BY MICHAEL A. ROSENTHAL	
04/30/13	1.14	1(540)761-6259	04/30/2013 ROANOKE VA
04/30/13	9.12	1(312)499-6040	04/30/2013 CHICAGO IL
04/30/13	102.86	CONFERENCING SERVICES BY JAMES O'GRADY	
04/30/13	16.93	CONFERENCING SERVICES BY JEREMY GRAVES	
04/30/13	8.33	CONFERENCING SERVICES BY JOSHUA WEISSER	
04/30/13	1.90	CONFERENCING SERVICES BY JOSHUA WEISSER	

Transcripts/Digesting

03/25/13	155.20	VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1709837; DATE: 3/25/2013 - 03/22/13 JOB #1636253/COURT HEARING TRANSCRIPT WITNESS 12-11076/M. ROSENTHAL
03/29/13	1,600.75	VENDOR: TSG REPORTING, INC.; INVOICE#: 031613-120124; DATE: 3/29/2013 CERTIFIED TRANSCRIPT (139 PAGES), DELIVERY FEE; WEEKEND PAGES; INTERACTIVE REAL-TIME; ROUGH ASCII; COMPRESSED/ASCII/WORK INDEX; EXHIBITS SCANNED AND HYPERLINKED IN COLOR FOR ARCAPITA BANK /JEREMY GRAVES
03/29/13	121.98	VENDOR: TSG REPORTING, INC.; INVOICE#: 031613-120124; DATE: 3/29/2013 USE TAX FOR CERTIFIED TRANSCRIPT (139 PAGES), DELIVERY FEE; WEEKEND PAGES; INTERACTIVE REAL-TIME; ROUGH ASCII; COMPRESSED/ASCII/WORK INDEX; EXHIBITS SCANNED AND HYPERLINKED IN COLOR FOR ARCAPITA BANK /JEREMY GRAVES
03/29/13	1,593.25	VENDOR: TSG REPORTING, INC.; INVOICE#: 031713-120128; DATE: 3/29/2013 CERTIFIED TRANSCRIPT OF MATTHEW ELLIOTT DEPOSITION (160 PGS.); ROUGH ASCII; WORD INDEX; EXHIBITS SCANNED & HYPERLINKED - B&W; FOR ARCAPITA BANK BSC /JEREMY GRAVES
03/29/13	121.41	VENDOR: TSG REPORTING, INC.; INVOICE#: 031713-120128; DATE: 3/29/2013 USE TAX ON CERTIFIED TRANSCRIPT OF MATTHEW ELLIOTT DEPOSITION (160 PGS.); ROUGH ASCII; WORD INDEX; EXHIBITS SCANNED & HYPERLINKED - B&W; FOR ARCAPITA BANK BSC /JEREMY GRAVES
03/29/13	1,394.25	VENDOR: TSG REPORTING, INC.; INVOICE#: 031313-120116; DATE: 3/29/2013 - 3/13/13 CERTIFIED TRANSCRIPT REGARDING ARCAPITA BANK/ S. LIU
03/29/13	1,438.50	VENDOR: TSG REPORTING, INC.; INVOICE#: 031513-120120; DATE: 3/29/2013 - 3/15/13 CERTIFIED TRANSCRIPT REGARDING ARCAPITA BANK, S. LIU
04/29/13	709.95	VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1739895; DATE: 4/29/2013 - 4/26/13 TRANSCRIPT FEE REGARDING ARCAPITA BANK /M. ROSENTHAL

Travel - Air & Rail

03/12/13	-4,019.80	VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130402-4 DATE: 3/24/2013 TRAVEL INVOICE#/DATE: 104273 03/12/2013 TICKET NO: 7211631769
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Invoice Date: May 20, 2013

Invoice No. 2013052447

Due and Payable Upon Receipt

DEPART DATE: 03/17/2013 PASSENGER: MILLET/CRAIG H
ITINERARY: LAX/JFK/LAX

03/15/13 -479.90 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20130402-4 DATE: 3/24/2013 TRAVEL
INVOICE#/DATE: 104513 03/15/2013 TICKET NO: 7211631930
DEPART DATE: 03/18/2013 PASSENGER: GRAVES/JEREMY LEE
ITINERARY: JFK/DEN

03/19/13 25.00 VENDOR: JEREMY GRAVES; INVOICE#: 03/14-03/19/13; DATE:
3/19/2013 - NEW YORK, NY/EXCESS BAGGAGE FEE TICKET
#0167211631929/EUROLOG FEES LITIGATION

03/19/13 25.00 VENDOR: JEREMY GRAVES; INVOICE#: 03/14-03/19/13; DATE:
3/19/2013 - NEW YORK, NY/EXCESS BAGGAGE FEE TICKET
#0167213355848/EUROLOG FEES LITIGATION

03/20/13 2,684.15 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20130402-4 DATE: 3/24/2013 TRAVEL
INVOICE#/DATE: 104773 03/20/2013 TICKET NO: 7215116009
TRAVEL DATES: 03/22/2013 - 03/23/2013 PASSENGER:
MILLET/CRAIG H ITINERARY: JFK/LAX

03/20/13 -2,014.90 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20130402-5 DATE: 3/31/2013 TRAVEL
INVOICE#/DATE: 104774 03/20/2013 TICKET NO: 7213355771
DEPART DATE: 03/21/2013 PASSENGER: MILLET/CRAIG H
ITINERARY: JFK/LAX

03/26/13 4,279.05 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20130402-5 DATE: 3/31/2013 TRAVEL
INVOICE#/DATE: 105119 03/26/2013 TICKET NO: 7216647502
TRAVEL DATES: 04/08/2013 - 04/13/2013 PASSENGER:
MILLET/CRAIG H ITINERARY: LAX/JFK/LAX

03/27/13 4,279.05 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20130402-5 DATE: 3/31/2013 TRAVEL
INVOICE#/DATE: 105180 03/27/2013 TICKET NO: 7216647541
TRAVEL DATES: 04/28/2013 - 05/03/2013 PASSENGER:
MILLET/CRAIG H ITINERARY: LAX/JFK/LAX

03/28/13 4,869.05 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20130402-5 DATE: 3/31/2013 TRAVEL
INVOICE#/DATE: 105218 03/28/2013 TICKET NO: 7216647569
TRAVEL DATES: 04/15/2013 - 04/21/2013 PASSENGER:
MILLET/CRAIG H ITINERARY: LAX/JFK/LAX

03/28/13 -4,229.80 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20130502-1 DATE: 4/7/2013 TRAVEL
INVOICE#/DATE: 105212 03/28/2013 TICKET NO: 7216647502
DEPART DATE: 04/08/2013 PASSENGER: MILLET/CRAIG H
ITINERARY: LAX/JFK/LAX

04/08/13 -4,819.80 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20130502-3 DATE: 4/21/2013 TRAVEL
INVOICE#/DATE: 105774 04/08/2013 TICKET NO: 7216647569
DEPART DATE: 04/15/2013 PASSENGER: MILLET/CRAIG H
ITINERARY: LAX/JFK/LAX

04/09/13 1,085.05 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20130502-2 DATE: 4/12/2013 TRAVEL
INVOICE#/DATE: 105855 04/09/2013 TICKET NO: 7218439467
TRAVEL DATES: 04/22/2013 - 05/02/2013 PASSENGER:
GRAVES/JEREMY LEE ITINERARY: DEN/LGA/DEN

04/10/13 49.25 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20130502-2 DATE: 4/12/2013 TRAVEL
INVOICE#/DATE: 105947 04/10/2013 TICKET NO: 0588912952
CHARGE DATE: 04/10/2013 PASSENGER: MILLET/CRAIG H

04/24/13 49.25 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20130502-4 DATE: 4/28/2013 TRAVEL
INVOICE#/DATE: 106693 04/24/2013 TICKET NO: 0589414143
CHARGE DATE: 04/24/2013 PASSENGER: GRAVES/JEREMY LEE

04/25/13 2,686.15 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20130502-4 DATE: 4/28/2013 TRAVEL
INVOICE#/DATE: 106746 04/25/2013 TICKET NO: 7223661315
TRAVEL DATES: 04/27/2013 - 04/28/2013 PASSENGER:
MILLET/CRAIG H ITINERARY: JFK/LAX

Travel - Taxi & Other Modes/Miles

02/20/13 84.82 VENDOR: DIAL CAR INC. INVOICE#: 1159476 DATE: 3/13/2013
VOUCHER A3797348 02/20/2013 KARIM SIAHMED FROM 50
VANDERBILT AV M YALE CLUB TO JFK JFK

02/21/13 64.86 VENDOR: DIAL CAR INC. INVOICE#: 1159476 DATE: 3/13/2013
VOUCHER A3809642 02/21/2013 HIRSCH/MAKUCH FROM 50
VANDERBILT AV M YALE CLUB TO LGA LGA

02/21/13 101.45 VENDOR: DIAL CAR INC. INVOICE#: 1159476 DATE: 3/13/2013
VOUCHER A3809290 02/21/2013 A. ROGERS FROM 50
VANDERBILT AV M YALE CLUB TO JFK JFK

02/22/13 80.38 VENDOR: DIAL CAR INC. INVOICE#: 1159476 DATE: 3/13/2013
VOUCHER A3780344 02/22/2013 CRAIG MILLET FROM 50
VANDERBILT AV M YALE CLUB TO JFK JFK

03/06/13 81.86 VENDOR: DIAL CAR INC. INVOICE#: 1159901 DATE: 3/27/2013
VOUCHER A3479302 03/06/2013 C. MILLET FROM 50 VANDERBILT
AV M YALE CLUB TO JFK JFK

03/11/13 64.04 VENDOR: DIAL CAR INC. INVOICE#: 1159627 DATE: 3/20/2013
VOUCHER A3571631 03/11/2013 KELSEY, MATTHEW K. FROM 200
PARK AV M TO 11215 BK

03/13/13 37.33 VENDOR: MATTHEW K. KELSEY; INVOICE#: 03/13/13; DATE:
3/13/2013 - CAB FARE WORKED LATE CLIENT WORK

03/18/13 31.50 VENDOR: MATTHEW K. KELSEY; INVOICE#: 03/18/13; DATE:
3/18/2013 - CAB FARE HOMW WORKED LATE

03/19/13 214.94 VENDOR: JEREMY GRAVES; INVOICE#: 03/14-03/19/13; DATE:
3/19/2013 - NEW YORK, NY/CAB FARE/EUROLOG FEES
LITIGATION

03/19/13 10.00 VENDOR: JEREMY GRAVES; INVOICE#: 03/14-03/19/13; DATE:
3/19/2013 - NEW YORK, NY/BUS FARE/EUROLOG FEES
LITIGATION

03/19/13 113.93 VENDOR: DIAL CAR INC. INVOICE#: 1160424 DATE: 4/3/2013
VOUCHER A3813434 03/19/2013 OTHER, OTHER FROM 50
VANDERBILT AV M YALE CLUB TO EWR EWR

03/20/13 66.27 VENDOR: DIAL CAR INC. INVOICE#: 1160424 DATE: 4/3/2013
VOUCHER A3766156 03/20/2013 COMBS, CHRISTOPHER FROM 50
VANDERBILT AV M YALE CLUB TO LGA LGA

03/22/13 161.00 VENDOR: SHOOTING STAR LIVERY; INVOICE#: 21015; DATE:
3/22/2013 - TRANSPORTATION FROM LAX TO RESIDENCE/C.
MILLET

03/22/13 81.86 VENDOR: DIAL CAR INC. INVOICE#: 1160424 DATE: 4/3/2013
VOUCHER A3821372 03/22/2013 MILLET, CRAIG FROM 50
VANDERBILT AV M YALE CLUB TO JFK JFK

03/22/13	82.42	VENDOR: DIAL CAR INC. INVOICE#: 1160637 DATE: 4/10/2013 VOUCHER A3786730 03/22/2013 HENRY, THOMPSON FROM 50 VANDERBILT AV M YALE CLUB TO JFK JFK
03/26/13	21.00	VENDOR: MATTHEW A. GIBBONS; INVOICE#: 03/26/13; DATE: 3/26/2013 - CAB FARE TAKEN WHILE WORKING ON ARCAPITA MATTER
03/29/13	11.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3123/2013; DATE: 3/29/2013 - #303 B. KIM, TAXI HOME FROM OFFICE 3/25/13 /JW
04/05/13	37.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3124/2013; DATE: 4/5/2013 - #320 B. KIM, TAXI HOME FROM OFFICE 3/27, 3/29/13 /JW
04/05/13	95.23	VENDOR: DIAL CAR INC. INVOICE#: 1160880 DATE: 4/17/2013 VOUCHER A3478588 04/05/2013 THOMPSON, JAMES M. FROM 50 VANDERBILT AV M YALE CLUB TO JFK JFK
04/05/13	66.27	VENDOR: DIAL CAR INC. INVOICE#: 1160880 DATE: 4/17/2013 VOUCHER A3537308 04/05/2013 OTHER, OTHER FROM 50 VANDERBILT AV M YALE CLUB TO LGA LGA
04/08/13	77.41	VENDOR: DIAL CAR INC. INVOICE#: 1160880 DATE: 4/17/2013 VOUCHER A3463789 04/08/2013 MOSKOWITZ, ALAN FROM 200 PARK AV M TO 1264 E 29 ST 11210 BK
04/12/13	11.75	VENDOR: ERIC CHENG; INVOICE#: 03/18-04/12/13; DATE: 4/12/2013 - 3/18/13 NEW YORK; LATE NIGHT TAXI
04/12/13	29.40	VENDOR: ERIC CHENG; INVOICE#: 03/18-04/12/13; DATE: 4/12/2013 - 4/11,12/13 NEW YORK; LATE NIGHT TAXI
04/16/13	52.35	VENDOR: DIAL CAR INC. INVOICE#: 1161152 DATE: 4/24/2013 VOUCHER G60134 04/16/2013 AMPONSAH, DUKE K. FROM 200 PARK AV M TO 458 PROSPECT PL 11238 BK
04/19/13	6.50	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3126/2013; DATE: 4/19/2013 - #359 B. KIM, TAXI HOME FROM OFFICE 4/1 /JW
04/23/13	154.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 21075; DATE: 4/23/2013 - TRANSPORTATION FROM RESIDENCE TO LAX/C. MILLET

04/27/13 158.50 VENDOR: SHOOTING STAR LIVERY; INVOICE#: 21076; DATE:
4/27/2013 - TRANSPORTATION FROM LAX TO RESIDENCE/C.
MILLET