

Objection Deadline: June 5, 2013

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

----- X
 IN RE: : Chapter 11
 :
 ARCAPITA BANK B.S.C.(c), *et al.*, : Case No. 12-11076 (SHL)
 :
 Debtors. : Jointly Administered
 ----- X

**MONTHLY FEE STATEMENT OF GCG, INC., AS
ADMINISTRATIVE AGENT FOR THE DEBTORS, FOR
THE PERIOD OF APRIL 1, 2013 THROUGH APRIL 30, 2013**

Angela Ferrante, Vice President, Bankruptcy Operations
 Craig Johnson, Senior Director, Bankruptcy Operations
 GCG, Inc.

May 20, 2013

FOR PROFESSIONAL SERVICES AND DISBURSEMENTS

Re: Arcapita Bank, B.S.C. (c), *et al.*,
 Debtors and Debtors-in-Possession
 April 1, 2013 through April 30, 2013

Professional services rendered by GCG, Inc.
 as Administrative Agent for the Debtors and Debtors-in-Possession (the “Debtors”).

Total Amount of Hourly Compensation for Professional Services	\$40,346.50
Holdback as per <i>Order Granting Debtors Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members</i> , dated May 18, 2012 (20%)	(\$8,069.30)
Compensation for Professional Services Excluding Holdback	\$32,277.20
Actual and Necessary Expenses	<u>\$84.17</u>
Total Requested Payment	<u>\$32,361.37</u>

April Monthly Fee Statement Index

Exhibit A Summary of Fees by Billing Category

Exhibit B Summary of Fees by Timekeeper

Exhibit C Time Detail

Exhibit D Actual and Necessary Expenses

**Exhibit A
to Monthly Fee Statement**

Summary of Fees by Billing Category

COMPENSATION BY BILLING CATEGORY

Arcapita Bank B.S.C.(c), *et al.*
(April 1, 2013 - April 30, 2013)

	BLEND ED RATE	TOTAL HOURS BILLED	TOTAL FEES
Fee Application Preparation*	\$166.44	28.8	\$4,793.50
Solicitation	\$178.12	199.6	\$35,553.00
Total	\$176.65	228.4	\$40,346.50

*CCG, Inc. will voluntarily adjust the fees sought with respect to Fee Application Preparation on a quarterly basis, as necessary, in compliance with applicable precedent in the Bankruptcy Court for the Southern District of New York.

Exhibit B
to Monthly Fee Statement
Summary of Fees by Timekeeper

COMPENSATION BY TIMEKEEPER

Arcapita Bank B.S.C.(c), *et al.*
(April 1, 2013 - April 30, 2013)

1. Fee Application Preparation

NAME	SENIORITY	BILLING RATE	HOURS	TOTAL DOLLAR VALUE
Johnson, Craig	Sr. Director, Bankruptcy	\$295.00	1.3	\$383.50
Galbraith, Paula	Bankruptcy Consultant III	\$175.00	1.8	\$315.00
Jankowski, Susan	Sr. Project Manager, Bankruptcy	\$175.00	9.6	\$1,680.00
Dorfeld, Paul	Bankruptcy Consultant II	\$150.00	14.8	\$2,220.00
Grover, Kevin	Project Manager, Bankruptcy	\$150.00	1.3	\$195.00
Total Fee Application Preparation			28.8	\$4,793.50

2. Solicitation

NAME	SENIORITY	BILLING RATE	HOURS	TOTAL DOLLAR VALUE
Stein, Jeffrey	Vice President, Solicitation Services	\$310.00	7.5	\$2,325.00
Johnson, Craig	Sr. Director, Bankruptcy	\$295.00	2.1	\$619.50
Patel, Samir	Ass't Director, Systems	\$235.00	12.2	\$2,867.00
Leathem, Patrick M.	Ass't Director, Bankruptcy	\$225.00	3.5	\$787.50
Brown, Mark	Bankruptcy Consultant IV	\$200.00	47.5	\$9,500.00
Vassallo, Anthony	Bankruptcy Consultant IV	\$200.00	3.4	\$680.00
Tribuch, Yaakov	Bankruptcy Consultant III	\$175.00	21.8	\$3,815.00
Greenbaum, Kimberly	Sr. Project Manager, Bankruptcy	\$175.00	2.5	\$437.50
Hess, Joseph	Sr. Project Manager, Bankruptcy	\$175.00	0.1	\$17.50
Safko, Charles	Sr. Project Manager, Bankruptcy	\$175.00	6.9	\$1,207.50
Uhrig, Marcia A.	Sr. Project Manager, Bankruptcy	\$175.00	10.8	\$1,890.00
Young, Emily	Sr. Project Manager, Bankruptcy	\$175.00	40.8	\$7,140.00
Zeiser, Donna	Sr. Project Manager, Bankruptcy	\$175.00	12.4	\$2,170.00
Michalak, Matthew R.	Project Manager	\$125.00	0.5	\$62.50
Gfrerer, Denise	Data Control Supervisor	\$110.00	3.6	\$396.00
Campbell, Michael	Sr. Claims Control Supervisor	\$85.00	10.6	\$901.00
Greaves, Sharna S.	Sr. Claims Control Clerk	\$55.00	13.4	\$737.00
Total Solicitation			199.6	\$35,553.00

**Exhibit C
to Monthly Fee Statement**

Time Detail

GCG Detailed Time Entries

Date	Time Elapsed	Associate	Activity	Billing Amount	Description
Fee Application Preparation					
4/1/2013	4.8	Dorfeld, Paul	Fee Application Preparation	\$720.00	Correspondence with S. Jankowski re revisions to fee app draft (.7); revise Second Interim Fee App (3.1); composed a first draft of the summary of the fee application (.6); composed a first draft of certification (.4).
4/2/2013	3.6	Dorfeld, Paul	Fee Application Preparation	\$540.00	Revised Second Interim Fee App (3.0); revised the summary of the fee application (.6).
4/5/2013	0.6	Dorfeld, Paul	Fee Application Preparation	\$90.00	Revised Second Interim Fee App.
4/8/2013	5.8	Dorfeld, Paul	Fee Application Preparation	\$870.00	Revised and compiled fee application with related documents.
4/5/2013	1.8	Galbraith, Paula	Fee Application Preparation	\$315.00	Edited second interim fee application and related documents (1.6); correspondence with fee app team regarding same (.2).
4/16/2013	1.3	Grover, Kevin	Fee Application Preparation	\$195.00	Revised and finalized interim fee application for final approval.
4/1/2013	2.4	Jankowski, Susan	Fee Application Preparation	\$420.00	Created exhibits for interim fee app (1.8); communications with P. Dorfeld re same (.6).
4/2/2013	1.2	Jankowski, Susan	Fee Application Preparation	\$210.00	Analyze components for Interim Fee Applications (.6); communications with case team and fee app team re same (.2); QA the interim fee application (.4).
4/4/2013	0.6	Jankowski, Susan	Fee Application Preparation	\$105.00	Communications with internal fee app team re progress of interim application (.2); reviewed exhibits for same (.4).
4/5/2013	0.7	Jankowski, Susan	Fee Application Preparation	\$122.50	Multiple communications with case team and fee app team re March monthly time to be included in interim fee application.
4/8/2013	1.4	Jankowski, Susan	Fee Application Preparation	\$245.00	Reviewed changes to interim fee app; communications with P. Dorfeld and P. Galbraith re same; conferences with P. Dorfeld re particulars of components with interim app; communications re expense receipts with billing and fee app team.
4/9/2013	0.4	Jankowski, Susan	Fee Application Preparation	\$70.00	Analyzed interim fee application (.3); communications with internal case team regarding same (.1).
4/10/2013	0.4	Jankowski, Susan	Fee Application Preparation	\$70.00	Verified charges and expenses for Interim application via billing system (.3); communications with internal team re same (.1).
4/12/2013	0.9	Jankowski, Susan	Fee Application Preparation	\$157.50	Revised interim fee application (.9);
4/16/2013	1.6	Jankowski, Susan	Fee Application Preparation	\$280.00	Communications with Craig Johnson re finalizing interim fee application (.2); revised interim fee application (1.4).
4/12/2013	1.3	Johnson, Craig	Fee Application Preparation	\$383.50	Reviewed and edited second interim fee application.
Solicitation					
4/1/2013	2.5	Brown, Mark	Solicitation	\$500.00	Drafted ballot scanning protocol (.6); revised ballot tabulation rules (1.9).

GCG Detailed Time Entries

Date	Time Elapsed	Associate	Activity	Billing Amount	Description
4/6/2013	4.5	Brown, Mark	Solicitation	\$900.00	Drafted solicitation affidavit of service.
4/7/2013	2.3	Brown, Mark	Solicitation	\$460.00	Drafted solicitation affidavit of service.
4/8/2013	0.8	Brown, Mark	Solicitation	\$160.00	Drafted solicitation affidavit of service.
4/15/2013	0.5	Brown, Mark	Solicitation	\$100.00	Conferred with J. Stein E. Young re: solicitation issues (.1); attended conference call with J. Stein, E. Young, Gibson counsel and Alvarez Marcal re: solicitation issues (.4).
4/17/2013	0.2	Brown, Mark	Solicitation	\$40.00	Attended conference call with counsel, J. Stein E. Young re: solicitation mailing issues and timing.
4/18/2013	0.1	Brown, Mark	Solicitation	\$20.00	Conferred with E. Young re: solicitation issues.
4/19/2013	0.6	Brown, Mark	Solicitation	\$120.00	Attended solicitation team meeting re: solicitation issues and timing (.1); reviewed solicitation provisions in amended disclosure statement (.4); conferred with E. Young re: solicitation issues (.1).
4/22/2013	1.5	Brown, Mark	Solicitation	\$300.00	Reviewed disclosure statement classing (.5); conducted database research re: Class 6 interest holders (.7); conferred with E. Young re: plan classing and solicitation issues (.3).
4/24/2013	1.8	Brown, Mark	Solicitation	\$360.00	Conferred with E. Young Y. Tribuch re: plan classing and solicitation issues and tasks (.3); reviewed proposed order re: disclosure statement approval (.6); updated solicitation document distribution chart (.5); set up international business reply envelope for solicitation mailing (.4).
4/25/2013	1.7	Brown, Mark	Solicitation	\$340.00	Conferred with Seattle office re: solicitation emailing (.4); conferred with E. Young re: plan classing (.4); attended solicitation team meeting re: solicitation mailing preparation (.3); preparation for/follow up to solicitation team meeting re: solicitation mailing preparation (.3); conferred with Quality Assurance re: plan classing (.1); conferred with Data Control re: solicitation ballots (.2).

GCG Detailed Time Entries

Date	Time Elapsed	Associate	Activity	Billing Amount	Description
4/26/2013	10.8	Brown, Mark	Solicitation	\$2,160.00	Finalized CD-Rom label, table of contents/index page (1.6); conferred with E. Young re: solicitation issues, tasks/timing (.4); conferred with Notice Team re: solicitation mailing set up (.2); conferred with internal Vendor Management re: CD-Rom creation at printer (.3); attended solicitation team meeting with J. Stein re: solicitation issues, timing, tasks (.4); conferred with Quality Assurance re: solicitation mailing set up (.2); reviewed final order as entered re: solicitation procedures (.8); conferred with E. Young re: final order as entered re: solicitation procedures (.1); conferred with Data Control re: ballots and solicitation mailing (.7); attended client conference call with C. Johnson and E. Young re: solicitation issues (.2); reviewed and foldered ballot forms from client (.7); conferred with Dublin office re: international return envelope (.3); reviewed/approved international return envelope master (.2); reviewed estimate of solicitation mailing expenses (.3); conferred with mailroom re: solicitation mailing set up (.2); formatted Class 5(a) ballot (.6); received, reviewed and foldered solicitation documents from counsel (2.9); set up documents for master CD-Rom burn (.7).

4/27/2013	5.6	Brown, Mark	Solicitation	\$1,120.00	Telephoned and emailed printer re: CD Rom burn (.4); received/reviewed master CD Rom from printer (.8); conducted quality assurance review of solicitation roll up analysis (.2); conferred with E. Young re: solicitation issues/tasks (.5); conferred with J. Stein re: solicitation issues (.1); conferred with Data Control re: ballot creation (.7); conducted quality assurance review of ballot merge files (.4); formatted ballots (2.2); conferred with internal vendor management re: CD Rom burn (.2); conferred with Notice Team re: CD Rom burn and solicitation issues (.1).
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GCG Detailed Time Entries

Date	Time Elapsed	Associate	Activity	Billing Amount	Description
4/29/2013	6.5	Brown, Mark	Solicitation	\$1,300.00	Conferred with E. Young re: solicitation issues and tasks (1.1); attended solicitation team meeting with J. Stein re: solicitation tasks/issues (4); conducted quality assurance review of ballots (-4); conferred with Data Control re: generation of ballots (1.4); reviewed confirmation hearing notice (.3); conferred with E. Young re: review of confirmation hearing notice (.1); conferred with Quality Assurance re: generation of ballots (-2); conducted quality assurance review of CD-Roms (.9); approved printer specs sheet re: CD-Rom burn (.1); removed OFAC ballots from Class 5 ballot print run (4); revised and finalized ballot forms (8); conferred with W. Garr re: solicitation mailing (-2); reviewed Class 5/7 change spreadsheet (-2).
4/30/2013	8.1	Brown, Mark	Solicitation	\$1,620.00	Conferred with E. Young re: solicitation mailing issues, tasks (-6); conferred with Y. Tribuch re: solicitation mailing to Class 9(a) (-2); prepared solicitation mailing with Notice Team, Quality Assurance, Mailroom personnel (4.2); conducted quality assurance review of merged ballots (-6); conferred with Data Control re: ballot creation (-2); conferred with Dublin office re: international return envelopes (-2); reviewed notices for solicitation mailing (-2); ordered domestic return envelopes (-2); conferred with J. Stein re: status of solicitation mailing preparation (-4); conferred with E. Young and Y. Tribuch re: solicitation mailing preparation (-3); emailed S. Kotarba re: plan classing and Class treatment (-1); conducted database research re: plan classing and treatment (-6); reviewed Class aggregation (-3).
4/29/2013	4.5	Campbell, Michael	Solicitation	\$382.50	Solicited voter ballots
4/30/2013	6.1	Campbell, Michael	Solicitation	\$518.50	Solicited voter ballots
4/1/2013	1.0	Gfrerer, Denise	Solicitation	\$110.00	Created template and sample merge.
4/29/2013	2.1	Gfrerer, Denise	Solicitation	\$231.00	Created templates for Class 7, Class 8, Class 9 (1.0); merged ballots (-8); printed approved ballots (-3).
4/30/2013	0.5	Gfrerer, Denise	Solicitation	\$55.00	Merged Class 4 ballots
4/29/2013	3.0	Greaves, Sharna S.	Solicitation	\$165.00	Stapled and counted Ballots.
4/30/2013	10.4	Greaves, Sharna S.	Solicitation	\$572.00	Prepared labels/spreadsheets/ notices for mailing.
4/26/2013	2.5	Greenbaum, Kimberly	Solicitation	\$437.50	.Reviewed data/print files for customized ballots, non voting parties.
4/19/2013	0.1	Hess, Joseph	Solicitation	\$17.50	Attended Team meeting re preparation for upcoming solicitation mailing.

GCG Detailed Time Entries

Date	Time Elapsed	Associate	Activity	Billing Amount	Description
4/26/2013	1.5	Johnson, Craig	Solicitation	\$442.50	Supervised preparations for solicitation mailing (1.2); phone calls with J. Graves at Gibson Dunn (.3).
4/29/2013	0.6	Johnson, Craig	Solicitation	\$177.00	Managed solicitation mailing.
4/8/2013	0.5	Leatham, Patrick M.	Solicitation	\$112.50	.Conf. w/E. Young re voting procedures.
4/15/2013	0.1	Leatham, Patrick M.	Solicitation	\$22.50	Conf. w/E. Young re international voters.
4/26/2013	0.2	Leatham, Patrick M.	Solicitation	\$45.00	Communications w/E. Young re mailing prep.
4/29/2013	2.3	Leatham, Patrick M.	Solicitation	\$517.50	Communications w/ Sol. Team, Case Team re solicitation (.5); reviewed solicitation documents (.9); drafted cover emails (.9); EMails w/ Sol. TEam re mailing preparations; emails w/ A. Ferrante, D. Wolther re plan classing.
4/30/2013	0.4	Leatham, Patrick M.	Solicitation	\$90.00	
4/30/2013	0.5	Michalak, Matthew R.	Solicitation	\$62.50	Coordinated international business reply setup with USPS.
4/26/2013	3.0	Patel, Samir	Solicitation	\$705.00	Updated database records/plan classing.
4/27/2013	2.6	Patel, Samir	Solicitation	\$611.00	Updated database records/created print files.
4/29/2013	3.2	Patel, Samir	Solicitation	\$752.00	Updated database records (1.1); created print files (1.4); created service lists (.7).
4/30/2013	3.4	Patel, Samir	Solicitation	\$799.00	Updated database records (1.1); created print files (1.4); created service lists (.9).
4/18/2013	2.7	Safko, Charles	Solicitation	\$472.50	Reviewed the plan classing of the filed claims/ scheduled side of the database (2.5); reviewed the additions/ changes to the class 4A 4B parties (.2).
4/26/2013	3.8	Safko, Charles	Solicitation	\$665.00	Reviewed the claims/ scheduled side of the plan classing re: voting parties (.6); reviewed the non voting side of the plan classing (.6); conference call with E. Young and M.Uhrig regarding the recon parties which would affect the voting parties (.4); reviewed the forced in voting amounts (.2);reviewed the voting table to ensure that everything was captured correctly (1.4); reviewed the aggregation spreadsheet to ensure that everything was correct before laoding (.6).
4/29/2013	0.4	Safko, Charles	Solicitation	\$70.00	Reviewed the rollups on the voting table for Classes 2 4 (.2); reviewed the removed mailing history for the 7 OFAC ballots (.2).
4/5/2013	0.4	Stein, Jeffrey	Solicitation	\$124.00	Conference call with C. Johnson, E. Young Debtors' counsel re solicitation timeline/ logistics.
4/15/2013	0.6	Stein, Jeffrey	Solicitation	\$186.00	Conference with E. Young re questions for counsel, and review same (.1); conference with E. Young, M. Brown and Y. Tribuch re open solicitation issues in prep for conference call re same (.1); call with E. Young, M. Brown, Y. Tribuch, Alvarez & Marsal reps and Debtors' counsel reps re open solicitation issues (.4).

GCG Detailed Time Entries

Date	Time Elapsed	Associate	Activity	Billing Amount	Description
4/16/2013	0.4	Stein, Jeffrey	Solicitation	\$124.00	Conference with M. Uhrig, D. Zeiser E. Young re plan classing issues.
4/17/2013	2.0	Stein, Jeffrey	Solicitation	\$620.00	Call from A. Moskowitz re foreign mailing issues (2); conference with E. Young re same (3); conference call with E. Young, A. Moskowitz, J. Weisser re same (2); reviewed revised versions of plan and d/s (1.3).
4/19/2013	0.1	Stein, Jeffrey	Solicitation	\$31.00	Team conference re status/ tasks to be performed.
4/24/2013	0.7	Stein, Jeffrey	Solicitation	\$217.00	Conference with E. Young re prep for disclosure statement hearing (1); reviewed suggested revisions to proposed order approving disclosure statement (4); conference with E. Young re same (1); conference call with E. Young/ A. Moskowitz re same (1).
4/26/2013	3.1	Stein, Jeffrey	Solicitation	\$961.00	Prep for (5) attend (1.7) disclosure statement approval hearing; conference with debtors' counsel thereafter re solicitation service issues (3); conferred with C. Johnson and E. Young re same and service logistics (6).
4/27/2013	0.1	Stein, Jeffrey	Solicitation	\$31.00	Conference with M. Brown re solicitation status logistics.
4/28/2013	0.1	Stein, Jeffrey	Solicitation	\$31.00	Conference with C. Johnson re solicitation status logistics.
4/15/2013	2.9	Tribuch, Yaakov	Solicitation	\$507.50	Conference call with solicitation team, R. Esposito, M. Kelsey re: tabulation questions (4); conferred with solicitation team re: tabulation questions (1); reviewed solicitation documents (2,4).
4/23/2013	0.2	Tribuch, Yaakov	Solicitation	\$35.00	Conferred with E. Young re: solicitation details.
4/24/2013	0.6	Tribuch, Yaakov	Solicitation	\$105.00	Reviewed proposed solicitation procedures order (2); updated solicitation procedures checklist based on same (4).
4/25/2013	1.2	Tribuch, Yaakov	Solicitation	\$210.00	Reviewed proposed solicitation procedures order (4); updated solicitation procedures checklist based on same (8).
4/26/2013	3.8	Tribuch, Yaakov	Solicitation	\$665.00	Conferred with E. Young, M. Brown/ vendor management team re: solicitation logistics (5); conferred with E. Young, M. Brown, C. Johnson, J. Stein re: solicitation logistics (2); updated ballot processing protocol based on review (1.1); reviewed service lists of matrix parties in preparation of mailing (4); reformatted addresses for mailing of solicitation documents including notices to conform with FedEx specifications (1.6).
4/28/2013	4.2	Tribuch, Yaakov	Solicitation	\$735.00	Reformatted addresses for mailing of Class 5(a) solicitation documents/ notices to conform with FedEx specifications (3.7); reviewed list of rights offering participants to confirm proper entry into database (5).

GCG Detailed Time Entries

Date	Time Elapsed	Associate	Activity	Billing Amount	Description
4/29/2013	2.6	Tribuch, Yaakov	Solicitation	\$455.00	Updated document distribution chart detailing solicitation packages (1,4); arranged for creation of service lists for solicitation documents including notices (.9); conferred with E. Young re: solicitation details (.3).
4/30/2013	6.3	Tribuch, Yaakov	Solicitation	\$1,102.50	Formatted Shareholder Acknowledgment/ Assignment for customazation (.9); conferred with M. Brown E. Young re: solicitation details (.4); conferred with E. Young re: solicitation details (.2); prepared service requests for notice team for mailing of solicitation documents including noticing (4.1); reformated addresses for mailing of Class 9(a) notices to conform with FedEx specifications (.7).
4/5/2013	0.2	Uhrig, Marcia A.	Solicitation	\$35.00	Initial review of database in preparation for plan classing (.2)
4/12/2013	0.1	Uhrig, Marcia A.	Solicitation	\$17.50	Conversation with E. Young re status of plan classing (.1)
4/16/2013	4.1	Uhrig, Marcia A.	Solicitation	\$717.50	Worked on plan classing of database in preparation for solicitation (3.5); produced report of potential intercompany claims for E. Young to forward to client for review (.2); emailed QA re review of initial plan classing (.1); conversation with C. Safko re same (.2); reviewed email from E. Young re outstanding plan classing questions to be raised with counsel (.1)
4/17/2013	0.7	Uhrig, Marcia A.	Solicitation	\$122.50	Follow-up communications with E. Young re outstanding plan classing items (.5); conferred with S. Patel re coding of claim that will vote in two classes (.1); follow up email to E. Young and D. Zeiser re same (.1)
4/22/2013	0.1	Uhrig, Marcia A.	Solicitation	\$17.50	Reviewed/responded to email from E. Young re status of Class 7 and Class 9 data (.1)
4/24/2013	0.1	Uhrig, Marcia A.	Solicitation	\$17.50	Responded to email from D. Zeiser re status of class 7 parties
4/25/2013	1.6	Uhrig, Marcia A.	Solicitation	\$280.00	Responded to email from E. Young re status of plan classing (.1); conversation with E. Young re same (.4); completed plan classing of scheduled/filed claims (.5); corresponded with E. Young and QA re review of same (.1); completed plan classing of non-claim records (.4); emailed QA re review of same (.1)

GCG Detailed Time Entries

Date	Time Elapsed	Associate	Activity	Billing Amount	Description
4/26/2013	3.9	Uhrig, Marcia A.	Solicitation	\$682.50	Corresponded with E. Young re outstanding plan classing items (.2); follow up conversation with E. Young and C. Safko re same (.4); resolved plan classing findings provided by C. Safko (.2); responded to C. Safko re same (.1); reviewed newly created beneficial class 4 ballot records (.1); conferred with M. Uhrig regarding URIA claims for plan classing, including creating same for purposes of balloting (.4); adjusted plan classing on records affected by proposed omnibus objections to claims (2.1); emailed Systems re parameters for populating voting NMEs (.3); corresponded with C. Safko re QA of same (.1)
4/19/2013	3.4	Vassallo, Anthony	Solicitation	\$680.00	Attended team meeting with E. Young, J. Stein and M. Brown re: task allocation (.4); updated document distribution chart (.8); reviewed FAQs (.6); reviewed current version of plan (.7); reviewed proposed disclosure statement order (.9).
4/5/2013	1.3	Young, Emily	Solicitation	\$227.50	Prepared for call with counsel regarding solicitation logistics/timing (.4); communicated with C. Johnson re same (.2); participated in call with Gibson Dunn regarding solicitation timetable/logistics (.4); communicated with internal teams re same (.3).
4/8/2013	0.5	Young, Emily	Solicitation	\$87.50	Communicated with P. Leathem re solicitation procedures.
4/15/2013	1.0	Young, Emily	Solicitation	\$175.00	Prepared for call with counsel, financial advisor regarding outstanding questions re plan classing (.5); participated in call with Financial Advisor, Gibson Dunn, GCG internal team regarding preparation for solicitation mailing, including classifications of claims (.4); communicated with internal GCG team re same (.1).
4/16/2013	4.9	Young, Emily	Solicitation	\$857.50	Participated in call with D. Zeiser, M. Uhrig re plan classing (3.1); participated in call with M. Uhrig re plan classing (.4); reviewed plan class related items (.7); communicated multiple times with internal case team re same (.4); updated plan classing (.3).
4/17/2013	3.7	Young, Emily	Solicitation	\$647.50	Multiple communications with M. Uhrig re outstanding plan classing items (.5); multiple communications with J. Stein, A. Moskowitz re solicitation logistics (.2); multiple communications with financial advisor, debtors' counsel re plan classing (.4); reviewed amended plan (1.4); communicated with internal teams re claim transfer provision, executory contract provisions in plan (.8); coded records in regard to plan classes 10(a) & 10(g) (.4).

GCG Detailed Time Entries

Date	Time Elapsed	Associate	Activity	Billing Amount	Description
4/18/2013	1.3	Young, Emily	Solicitation	\$227.50	Coversations with M. Uhrig re updates to plan classing (.3); created Claims Report which included Debtor assigned unique identifiers (.4); communicated with A. Moskowitz re same (.3); plan classed claim records in connection with classes 4(a) & 4(b) (.3).
4/19/2013	1.9	Young, Emily	Solicitation	\$332.50	Internal team meeting re solicitation mailing preparation (.1); reviewed amended Disclosure Statement (1.8).
4/22/2013	1.4	Young, Emily	Solicitation	\$245.00	Communicated with R. Espositor re outstanding plan classing issues (.4); communicated with A. Moskowitz re solicitation service (.4); communicated multiple times with internal team re solicitation logistics (.6).
4/24/2013	0.5	Young, Emily	Solicitation	\$87.50	Communicated with J. Weisser re specific claimant vote (.2); communicated with internal teams re same (.3).
4/25/2013	5.9	Young, Emily	Solicitation	\$1,032.50	Multiple communications with counsel re plan classing (.4); multiple communications with financial advisor re plan classing (.3); conferred with M. Brown re plan classing (.4); identified class 7 claims based off scheduled records for solicitation purposes (1.3); communicated with client re shareholder equity parties (.3); reviewed claim records to determine classing/voting amounts (2.8); communicated with internal systems, audit teams re same (.4).
4/26/2013	6.8	Young, Emily	Solicitation	\$1,190.00	Conversation with M. Uhrig re plan classing items (.2); follow up conversation with M. Uhrig, C. Safko re same (.4); reviewed voting reports (1.4); performed aggregation of same (2.6); reviewed plan classing, including forced vote value information (.9); communicated with internal teams re same (.4); multiple internal team meetings re solicitation mailing preparation (.9).
4/27/2013	3.0	Young, Emily	Solicitation	\$525.00	Conferred with M. Brown re: solicitation issues/tasks (.5); communicated with J. Graves re add'l solicitation materials (.3); multiple communications with internal teams regarding aggregation, creation of print files for voting classes (.9); revised merged ballots (1.3).
4/28/2013	1.4	Young, Emily	Solicitation	\$245.00	Multiple communications with financial advisor re outstanding plan classing questions (.4); communicated with client re class 9A holder information (.2); reviewed same (.2); communicated with J. Graves re service tasks related to same (.2); communicated with internal audit team re "roll up" ballot review (.4).

GCG Detailed Time Entries

Date	Time Elapsed	Associate	Activity	Billing Amount	Description
4/29/2013	4.6	Young, Emily	Solicitation	\$805.00	Communicated with M. Brown multiple times regarding solicitation tasks (1.1); participated in internal meeting re solicitation mailing (-2); communicated, multiple times, with financial advisor re plan classing (-4); communicated with A. Moskowitz re service packages (-2); communicated with J. Graves re equity holders (-2); updated plan classing based on reports received from FA (2.1); communicated with internal teams re same (-4).
4/30/2013	2.6	Young, Emily	Solicitation	\$455.00	Conducted database research re: plan classing, treatment (-6); reviewed class aggregation (-9); communicated multiple times with internal teams re same (-8); communicated with financial advisor re plan classing (-3).
4/2/2013	0.5	Zeiser, Donna	Solicitation	\$87.50	Reviewed deadlines subject to solicitation.
4/3/2013	0.2	Zeiser, Donna	Solicitation	\$35.00	Researched status of certain claims for plan classing in preparation of solicitation.
4/4/2013	0.2	Zeiser, Donna	Solicitation	\$35.00	Conferred with E. Young regarding meeting with counsel regarding deadlines related to solicitation.
4/5/2013	0.3	Zeiser, Donna	Solicitation	\$52.50	Conferred with E. Young regarding meeting with counsel regarding deadlines related to solicitation (-1); researched new deadline for filing claim objections related to solicitation (-2).
4/9/2013	0.4	Zeiser, Donna	Solicitation	\$70.00	Identified certain class parties for solicitation.
4/11/2013	0.2	Zeiser, Donna	Solicitation	\$35.00	Conferred with E. Young regarding status of parties subject to objection related to solicitation.
4/12/2013	0.2	Zeiser, Donna	Solicitation	\$35.00	Reviewed Plan for deadlines.
4/15/2013	0.3	Zeiser, Donna	Solicitation	\$52.50	Conferred with E. Young regarding voting deadline (-1); conferred with E. Young regarding solicitation service by email (-2).
4/16/2013	5.1	Zeiser, Donna	Solicitation	\$892.50	Attended plan classing meeting with E. Young and M. Uhrig (3.1); corresponded with E. Young and M. Uhrig regarding status of claims for classing (-5); researched additional information for identification of claims for plan classing (1.3); conferred with J. Stein regarding split claims (-2).
4/17/2013	1.1	Zeiser, Donna	Solicitation	\$192.50	Reviewed revised Disclosure Statement for relevant bar dates (-5) and plan class changes (-4); conferred with E. Young regarding solicitation mailing (-2).
4/18/2013	0.3	Zeiser, Donna	Solicitation	\$52.50	Conferred with E. Young regarding CIF tracking numbers of scheduled claims for purposes of solicitation mailing.
4/19/2013	0.5	Zeiser, Donna	Solicitation	\$87.50	Continued audit of claims related to plan classing.

GCG Detailed Time Entries

Date	Time Elapsed	Associate	Activity	Billing Amount	Description
4/23/2013	1.9	Zeiser, Donna	Solicitation	\$332.50	Reviewed blacklined revised DS (.3); conferred with E. Young regarding claims affected by OFAC (.2); worked with Systems to identify same for solicitation preparation (.3); conferred with E. Young regarding Class 9(a) party information (.2); emailed to/from A. Doshi at Debtor regarding information related to same (.2); conference call with M. Uhrig and A. Pallilo regarding OFAC parties to be reviewed for mailing (.2); conferred with M. Uhrig regarding identification of parties regarding same (.1); conferred with S. Patel regarding QA of parties identified as OFAC parties (.2); emailed counsel regarding GCG personnel attending DS hearing (.1); arranged details regarding same (.1).
4/24/2013	0.5	Zeiser, Donna	Solicitation	\$87.50	Conferred with A. Pallilo regarding status of review of OFAC listing.
4/25/2013	0.4	Zeiser, Donna	Solicitation	\$70.00	Reviewed emails to/from Company regarding same (.2); reviewed revised Order for final solicitation deadlines (.2).
4/29/2013	0.3	Zeiser, Donna	Solicitation	\$52.50	Reviewed final status of OFAC information.

Total Billing Amount: \$40,346.50

**Exhibit D
to Monthly Fee Statement**

Actual and Necessary Expenses

Arcapita Bank B.S.C. (c), et al.

**Overtime Meal Expenses
(April 1, 2013 - April 30, 2013)**

Date	Description	Timekeeper	Amount
4/19/2013	CJE Café	Emily Young	\$9.75
4/24/2013	CJE Café	Emily Young	\$7.60
4/26/2013	CJE Café	Mark Brown	\$17.30
4/26/2013	CJE Café	Anthony Vassallo	\$12.24
4/26/2013	CJE Café	Emily Young	\$6.25
4/29/2013	CJE Café	Emily Young	\$10.00
4/29/2013	CJE Café	Mark Brown	\$14.98
4/30/2013	CJE Café	Mark Brown	\$6.05
	Total		\$84.17