

GIBSON, DUNN & CRUTCHER LLP

Michael A. Rosenthal (MR-7006)
 Craig H. Millet (admitted *pro hac vice*)
 Jeremy L. Graves (admitted *pro hac vice*)
 Matthew G. Bouslog (admitted *pro hac vice*)
 200 Park Avenue
 New York, New York 10166-0193
 Telephone: (212) 351-4000
 Facsimile: (212) 351-4035

Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	Jointly Administered
	:	
-----X	:	

**NOTICE OF HEARING OF SUBORDINATION OF THE TIDE CLAIMS PURSUANT
 TO THE CONFIRMATION OF THE SECOND AMENDED JOINT PLAN OF
REORGANIZATION OF ARCAPITA BANK B.S.C.(c), ET AL.
 (Docket No. 1108)**

PLEASE TAKE NOTICE that on May 16, 2013, the debtors in the above-captioned case (the "**Debtors**") filed the *Debtors' Memorandum of Law in Support of Subordination of the Tide Claims Pursuant to the Confirmation of the Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c), et al.*

PLEASE TAKE FURTHER NOTICE that the United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**") has scheduled a hearing on the *Debtors' Memorandum of Law in Support of Subordination of the Tide Claims Pursuant to the Confirmation of the Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c), et al.*, which will take place before the Honorable Sean H. Lane, United States Bankruptcy

Judge, in Room 701 of the United States Bankruptcy Court, One Bowling Green, New York,
New York 10004-1408 on **June 10, 2013 at 11:00 a.m. (Prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that pursuant to the Bankruptcy Court's order entered on May 15, 2013 [Docket No. 1099], any briefs in opposition must be filed on or before **May 29, 2013** and any reply briefs must be filed on or before **June 3, 2013**. All briefs must be filed and served in accordance with the Bankruptcy Rules, the Local Rules, and the Case Management Order [Docket No. 21].

Dated: New York, New York
May 16, 2013

Respectfully submitted,

/s/ Craig H. Millet
Michael A. Rosenthal (MR-7006)
Craig H. Millet (admitted *pro hac vice*)
Jeremy L. Graves (admitted *pro hac vice*)
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