

GIBSON, DUNN & CRUTCHER LLP

Michael A. Rosenthal (MR-7006)
Craig H. Millet (admitted *pro hac vice*)
Matthew K. Kelsey (MK-3137)
200 Park Avenue
New York, New York 10166-0193
Telephone: (212) 351-4000
Facsimile: (212) 351-4035

Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE: : Chapter 11
ARCAPITA BANK B.S.C.(c), *et al.*, : Case No. 12-11076 (SHL)
Debtors. : Jointly Administered
: :
: :
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**NOTICE OF WITHDRAWAL WITHOUT PREJUDICE OF OBJECTION
TO SYNDICATED FACILITY DUPLICATIVE CLAIMS
(CLAIM NOS. 36-37, 86, 97-98, 109-110, 163-64, 276-79, 283-84, 424-25, 438(a)-39(a))**

PLEASE TAKE NOTICE that the Debtors in the above-referenced chapter 11 cases hereby withdraw **without prejudice** their objection to the Syndicated Facility Duplicative Claims¹ listed on **Schedule 2** of the *Debtors' Fourth Omnibus Objection to Claims* [Docket No. 1052], a copy of which is annexed hereto as **Exhibit A**. The Debtors reserve their rights to later object to any of the claims listed on **Schedule 2** on any grounds including those set forth in the *Debtors' Fourth Omnibus Objection to Claims*.

Dated: New York, New York
May 15, 2013

Respectfully submitted,

/s/ Michael A. Rosenthal
Michael A. Rosenthal (MR-7006)
Craig H. Millet (*admitted pro hac vice*)
Matthew K. Kelsey (MK-3137)
GIBSON, DUNN & CRUTCHER LLP
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New York, New York 10166-0193
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¹ The "Syndicated Facility Duplicative Claims" means Claim Nos. 36-37, 86, 97-98, 109-110, 163-64, 276-79, 283-84, 424-25, 438(a)-39(a).

EXHIBIT A

ARCAPITA BANK B.S.C.(C), ET. AL.
FOURTH OMNIBUS CLAIMS OBJECTION
SCHEDULE 2 - SUBSTANTIVELY DUPLICATE CLAIMS

CLAIMS TO BE DISALLOWED

SURVIVING CLAIMS

CLAIMS TO BE DISALLOWED				SURVIVING CLAIMS			
NAME OF CLAIMANT	DEBTOR NAME & CASE #	CLAIM # TO BE DISALLOWED	CLAIM AMOUNT TO BE DISALLOWED	NAME OF CLAIMANT	DEBTOR NAME & CASE #	SURVIVING CLAIM #	SURVIVING CLAIM AMOUNT
1 AKA AUSFUHRKREDIT-GESELLSCHAFT MBH FRANKFURT AM MAIN GROSSE GALLUSSTRASSE 1-7 60311 FRANKFURT AM MAIN, GERMANY	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	163	\$10,020,405.78*	PORTIGON AG LONDON BRANCH AGENCY DESK WOOLGATE EXCHANGE 25 BASINGHALL ST LONDON EC2V 5HA, UNITED KINGDOM	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	329	\$1,102,204,552.75*
2 AKA AUSFUHRKREDIT-GESELLSCHAFT MBH ATTN ROLAND ELBEN GROSSE GALLUSSTRASSE 1-7 60311 FRANKFURT AM MAIN, GERMANY	Arcapita Investment Holdings Limited 12-11077 (SHL)	164	\$10,020,405.78*	PORTIGON AG LONDON BRANCH AGENCY DESK WOOLGATE EXCHANGE 25 BASINGHALL ST LONDON EC2V 5HA, UNITED KINGDOM	Arcapita Investment Holdings Limited 12-11077 (SHL)	331	\$1,102,204,552.75*
3 ARCHVIEW FUND LP C/O ARCHVIEW INVESTMENT GROUP LP ATTN ROBERT RYAN CHIEF FINANCIAL OFFICER 70 E 55TH ST 14TH FL NEW YORK, NY 10022	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	277	\$3,094,000.00*	PORTIGON AG LONDON BRANCH AGENCY DESK WOOLGATE EXCHANGE 25 BASINGHALL ST LONDON EC2V 5HA, UNITED KINGDOM	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	329	\$1,102,204,552.75*
4 ARCHVIEW FUND LP C/O ARCHVIEW INVESTMENT GROUP LP ATTN ROBERT RYAN CHIEF FINANCIAL OFFICER 70 E 55TH ST 14TH FL NEW YORK, NY 10022	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	283	\$3,094,000.00*	PORTIGON AG LONDON BRANCH AGENCY DESK WOOLGATE EXCHANGE 25 BASINGHALL ST LONDON EC2V 5HA, UNITED KINGDOM	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	329	\$1,102,204,552.75*

* Plus unliquidated, punitive and/or undetermined amounts
 (a) Claim also contained on Schedule 3 of the First Omnibus Claim Objection for Late Filed Claims

ARCAPITA BANK B.S.C.(C), ET. AL.
FOURTH OMNIBUS CLAIMS OBJECTION
SCHEDULE 2 - SUBSTANTIVELY DUPLICATE CLAIMS

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CLAIMS TO BE DISALLOWED				SURVIVING CLAIMS			
NAME OF CLAIMANT	DEBTOR NAME & CASE #	CLAIM # TO BE DISALLOWED	CLAIM AMOUNT TO BE DISALLOWED	NAME OF CLAIMANT	DEBTOR NAME & CASE #	SURVIVING CLAIM #	SURVIVING CLAIM AMOUNT
5 ARCHVIEW FUND LP C/O ARCHVIEW INVESTMENT GROUP LP ATTN ROBERT RYAN CHIEF FINANCIAL OFFICER 70 E 55TH ST 14TH FL NEW YORK, NY 10022	Arcapita Investment Holdings Limited 12-11077 (SHL)	284	\$3,094,000.00*	PORTIGON AG LONDON BRANCH AGENCY DESK WOOLGATE EXCHANGE 25 BASINGHALL ST LONDON EC2V 5HA, UNITED KINGDOM	Arcapita Investment Holdings Limited 12-11077 (SHL)	331	\$1,102,204,552.75*
6 ARCHVIEW FUND LP C/O ARCHVIEW INVESTMENT GROUP LP ATTN ROBERT RYAN CHIEF FINANCIAL OFFICER 70 E 55TH ST 14TH FL NEW YORK, NY 10022	Arcapita Investment Holdings Limited 12-11077 (SHL)	276	\$3,094,000.00*	PORTIGON AG LONDON BRANCH AGENCY DESK WOOLGATE EXCHANGE 25 BASINGHALL ST LONDON EC2V 5HA, UNITED KINGDOM	Arcapita Investment Holdings Limited 12-11077 (SHL)	331	\$1,102,204,552.75*
7 ARCHVIEW MASTER FUND LTD C/O ARCHVIEW INVESTMENT GROUP LP ATTN ROBERT RYAN CHIEF FINANCIAL OFFICER 70 E 55TH ST 14TH FL NEW YORK, NY 10022	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	279	\$5,501,000.00*	PORTIGON AG LONDON BRANCH AGENCY DESK WOOLGATE EXCHANGE 25 BASINGHALL ST LONDON EC2V 5HA, UNITED KINGDOM	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	329	\$1,102,204,552.75*
8 ARCHVIEW MASTER FUND LTD C/O ARCHVIEW INVESTMENT GROUP LP ATTN ROBERT RYAN CHIEF FINANCIAL OFFICER 70 E 55TH ST 14TH FL NEW YORK, NY 10022	Arcapita Investment Holdings Limited 12-11077 (SHL)	278	\$5,501,000.00*	PORTIGON AG LONDON BRANCH AGENCY DESK WOOLGATE EXCHANGE 25 BASINGHALL ST LONDON EC2V 5HA, UNITED KINGDOM	Arcapita Investment Holdings Limited 12-11077 (SHL)	331	\$1,102,204,552.75*

* Plus unliquidated, punitive and/or undetermined amounts
 (a) Claim also contained on Schedule 3 of the First Omnibus Claim Objection for Late Filed Claims

ARCAPITA BANK B.S.C.(C), ET. AL.
 FOURTH OMNIBUS CLAIMS OBJECTION
 SCHEDULE 2 - SUBSTANTIVELY DUPLICATE CLAIMS

CLAIMS TO BE DISALLOWED

SURVIVING CLAIMS

CLAIMS TO BE DISALLOWED				SURVIVING CLAIMS			
NAME OF CLAIMANT	DEBTOR NAME & CASE #	CLAIM # TO BE DISALLOWED	CLAIM AMOUNT TO BE DISALLOWED	NAME OF CLAIMANT	DEBTOR NAME & CASE #	SURVIVING CLAIM #	SURVIVING CLAIM AMOUNT
9 BARCLAYS BANK PLC C/O BARCLAYS CAPITAL INC ATTN: RYAN ROY 745 SEVENTH AVENUE NEW YORK, NY 10019	Arcapita Investment Holdings Limited 12-11077 (SHL)	110	\$30,061,217.34*	PORTIGON AG LONDON BRANCH AGENCY DESK WOOLGATE EXCHANGE 25 BASINGHALL ST LONDON EC2V 5HA, UNITED KINGDOM	Arcapita Investment Holdings Limited 12-11077 (SHL)	331	\$1,102,204,552.75*
10 BARCLAYS BANK PLC C/O BARCLAYS CAPITAL INC ATTN: RYAN ROY 745 SEVENTH AVENUE NEW YORK, NY 10019	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	109	\$30,061,217.34*	PORTIGON AG LONDON BRANCH AGENCY DESK WOOLGATE EXCHANGE 25 BASINGHALL ST LONDON EC2V 5HA, UNITED KINGDOM	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	329	\$1,102,204,552.75*
11 FORTIS BANK SA/NV ATTN REGINE OUYANG & ANNE DURSIN MONTAGE DU PARC/WARANDEBERG 3 1000, BRUSSELS, BELGIUM	Arcapita Investment Holdings Limited 12-11077 (SHL)	97	\$40,106,741.11*	PORTIGON AG LONDON BRANCH AGENCY DESK WOOLGATE EXCHANGE 25 BASINGHALL ST LONDON EC2V 5HA, UNITED KINGDOM	Arcapita Investment Holdings Limited 12-11077 (SHL)	331	\$1,102,204,552.75*
12 FORTIS BANK SA/NV ATTN REGINE OUYANG & ANNE DURSIN MONTAGE DU PARC/WARANDEBERG 3 1000, BRUSSELS, BELGIUM	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	98	\$40,106,741.11*	PORTIGON AG LONDON BRANCH AGENCY DESK WOOLGATE EXCHANGE 25 BASINGHALL ST LONDON EC2V 5HA, UNITED KINGDOM	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	329	\$1,102,204,552.75*

* Plus unliquidated, punitive and/or undetermined amounts
 (a) Claim also contained on Schedule 3 of the First Omnibus Claim Objection for Late Filed Claims

ARCAPITA BANK B.S.C.(C), ET. AL.
 FOURTH OMNIBUS CLAIMS OBJECTION
 SCHEDULE 2 - SUBSTANTIVELY DUPLICATE CLAIMS

CLAIMS TO BE DISALLOWED

SURVIVING CLAIMS

CLAIMS TO BE DISALLOWED				SURVIVING CLAIMS			
NAME OF CLAIMANT	DEBTOR NAME & CASE #	CLAIM # TO BE DISALLOWED	CLAIM AMOUNT TO BE DISALLOWED	NAME OF CLAIMANT	DEBTOR NAME & CASE #	SURVIVING CLAIM #	SURVIVING CLAIM AMOUNT
13 GLADWYNE MASTER FUND LIMITED C/O GLADWYNE INVESTMENTS LLP 29 ST JAMES'S PLACE LONDON SW1A 1NR, UNITED KINGDOM	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	439(a)	\$5,000,000.00*	PORTIGON AG LONDON BRANCH AGENCY DESK WOOLGATE EXCHANGE 25 BASINGHALL ST LONDON EC2V 5HA, UNITED KINGDOM	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	329	\$1,102,204,552.75*
14 GLADWYNE MASTER FUND LIMITED C/O GLADWYNE INVESTMENTS LLP 29 ST JAMES'S PLACE LONDON SW1A 1NR, UNITED KINGDOM	Arcapita Investment Holdings Limited 12-11077 (SHL)	438(a)	\$5,000,000.00*	PORTIGON AG LONDON BRANCH AGENCY DESK WOOLGATE EXCHANGE 25 BASINGHALL ST LONDON EC2V 5HA, UNITED KINGDOM	Arcapita Investment Holdings Limited 12-11077 (SHL)	331	\$1,102,204,552.75*
15 GOLDMAN SACHS LENDING PARTNERS LLC C/O GOLDMAN SACHS INTERNATIONAL PETERBOROUGH COURT 133 FLEET ST LONDON EC4A 2BB, UNITED KINGDOM	Arcapita Investment Holdings Limited 12-11077 (SHL)	36	\$30,061,217.33*	PORTIGON AG LONDON BRANCH AGENCY DESK WOOLGATE EXCHANGE 25 BASINGHALL ST LONDON EC2V 5HA, UNITED KINGDOM	Arcapita Investment Holdings Limited 12-11077 (SHL)	331	\$1,102,204,552.75*
16 GOLDMAN SACHS LENDING PARTNERS LLC C/O GOLDMAN SACHS INTERNATIONAL PETERBOROUGH COURT 133 FLEET ST LONDON EC4A 2BB, UNITED KINGDOM	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	37	\$30,061,217.33*	PORTIGON AG LONDON BRANCH AGENCY DESK WOOLGATE EXCHANGE 25 BASINGHALL ST LONDON EC2V 5HA, UNITED KINGDOM	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	329	\$1,102,204,552.75*

* Plus unliquidated, punitive and/or undetermined amounts

(a) Claim also contained on Schedule 3 of the First Omnibus Claim Objection for Late Filed Claims

ARCAPITA BANK B.S.C.(C), ET. AL.
FOURTH OMNIBUS CLAIMS OBJECTION
SCHEDULE 2 - SUBSTANTIVELY DUPLICATE CLAIMS

CLAIMS TO BE DISALLOWED

SURVIVING CLAIMS

CLAIMS TO BE DISALLOWED				SURVIVING CLAIMS			
NAME OF CLAIMANT	DEBTOR NAME & CASE #	CLAIM # TO BE DISALLOWED	CLAIM AMOUNT TO BE DISALLOWED	NAME OF CLAIMANT	DEBTOR NAME & CASE #	SURVIVING CLAIM #	SURVIVING CLAIM AMOUNT
17 INVESTOR 51372 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	86	\$20,398,026.25*	INVESTOR 52016 ADDRESS ON FILE	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	S2019040504	\$69,950,108.89
18 MIDTOWN ACQUISITIONS LP C/O DAVIDSON KEMPNER CAPITAL MANAGEMENT LLC ATTN AVRAM FRIEDMAN 65 E 55TH ST 19TH FL NEW YORK, NY 10022	Arcapita Investment Holdings Limited 12-11077 (SHL)	425	\$50,050,000.00*	PORTIGON AG LONDON BRANCH AGENCY DESK WOOLGATE EXCHANGE 25 BASINGHALL ST LONDON EC2V 5HA, UNITED KINGDOM	Arcapita Investment Holdings Limited 12-11077 (SHL)	331	\$1,102,204,552.75*
19 MIDTOWN ACQUISITIONS LP C/O DAVIDSON KEMPNER CAPITAL MANAGEMENT LLC ATTN AVRAM FRIEDMAN 65 E 55TH ST 19TH FL NEW YORK, NY 10022	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	424	\$50,050,000.00*	PORTIGON AG LONDON BRANCH AGENCY DESK WOOLGATE EXCHANGE 25 BASINGHALL ST LONDON EC2V 5HA, UNITED KINGDOM	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	329	\$1,102,204,552.75*
TOTAL			\$374,375,189.37*				

* Plus unliquidated, punitive and/or undetermined amounts
(a) Claim also contained on Schedule 3 of the First Omnibus Claim Objection for Late Filed Claims