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Hearing Date: May 15, 2013
At: 11:00 A.M.

Co-Counsel for CF ARC LLC in Its Capacity as
Investment Agent and Security Agent for the
Debtor-in-Possession Murabaha Facility

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	:
	:
ARCAPITA BANK B.S.C.(c), et al.,	:
	:
Debtors.	:
	:
-----X	

Chapter 11 Case
Case No. 12-11076 (SHL)
Jointly Administered

**AFFIDAVIT OF SERVICE OF
OBJECTION OF CF ARC LLC TO MOTION FOR THE ENTRY OF
AN ORDER AUTHORIZING THE DEBTORS TO (A) ENTER INTO
A FINANCING COMMITMENT LETTER AND RELATED FEE
LETTER TO OBTAIN (I) REPLACEMENT DIP FINANCING AND
(II) EXIT FINANCING, (B) INCUR AND PAY ASSOCIATED FEES
AND EXPENSES, AND (C) PROVIDE RELATED INDEMNITIES**

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

KATIE WARREN, being duly sworn, deposes and says: deponent is not a party to the action, is over 18 years of age and resides at Weehawken, New Jersey.

On May 13, 2013, deponent served a copy of the Objection of CF ARC LLC to motion for the Entry of an Order Authorizing the Debtors to (A) Enter Into a Financing Commitment Letter and Related Fee Letter to Obtain (I) Replacement DIP Financing and (II) Exit Financing, (B) Incur and Pay Associated Fees and Expenses, and (C) Provide Related Indemnities, upon all the parties set forth on service lists "A", "B" and "C" (each, a "Service List") annexed hereto, by e-mail, where available, or by FedEx Overnight service or Priority Mail service as indicated on each Service List.

/s/ Katie Warren
KATIE WARREN

Sworn to before me this
14th day of May, 2013

/s/ Vivian Murray
NOTARY PUBLIC

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