

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	: Chapter 11
	: :
ARCAPITA BANK B.S.C.(c), <i>et al.</i> ,	: Case No. 12-11076 (SHL)
	: :
Debtors.	: Jointly Administered
	: :
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AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss
COUNTY OF NASSAU)

I, Donna M. Zeiser, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042-1013.

2. On May 6, 2013, at the direction of Gibson, Dunn & Crutcher LLP, counsel for the Debtors, I caused true and correct copies of the following documents to be served by e-mail on the parties identified on Exhibit A annexed hereto (the Master Service List, which Includes Notice of Appearance parties (the “MSL”) and Latham & Watkins LLP as Counsel for Goldman Sachs), and by overnight delivery on the parties identified on Exhibit B annexed hereto (the MSL and Latham & Watkins LLP as Counsel for Goldman Sachs):

- **Order Shortening the Notice Period with Respect to the Debtors’ Motion Authorizing the Debtors (A) Enter Into an Exit Financing Commitment Letter and Fee Letter, (B) Incur and Pay Associated Fees and Expenses and (C) Provide Related Indemnities [Docket No. 1067]; and**

- ***Ex Parte* Order Authorizing the Debtors to File Certain Documents Under Seal in Connection with the Debtors' Motion for the Entry of an Order Authorizing the Debtors to (A) Enter Into a Financing Commitment Letter and Related Fee Letter to Obtain (I) Replacement DIP Financing and (II) Exit Financing, (B) Incur and Pay Associated Fees and Expenses, and (C) Provide Related Indemnities [Docket No. 1068].**

/s/ Donna M. Zeiser

Donna M. Zeiser

Sworn to before me this 10th day of
May, 2013

/s/ Kevin M. Doyle

Kevin M. Doyle

Notary Public, State of New York

No. 02DO6173767

Qualified in Suffolk County

Commission Expires September 4, 2015

EXHIBIT A

EXHIBIT B