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Attorneys for the Debtors and Debtors in Possession

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

X	
IN RE:	Chapter 11
ARCAPITA BANK B.S.C.(c), et al.,	: Case No. 12-11076 (SHL)
Debtors.	Jointly Administered
	:

NOTICE OF RESCHEDULING OF OMNIBUS HEARING

PLEASE TAKE NOTICE that the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has rescheduled the omnibus hearing previously scheduled for June 18, 2013 at 11:00 a.m. (Prevailing Eastern Time) to **June 26, 2013 at 2:00 p.m. (Prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that the omnibus hearing will be held in Courtroom 701, United States Bankruptcy Court, Alexander Custom House, One Bowling Green, New York, New York 10004 unless otherwise ordered by the Bankruptcy Court. 12-11076-shl Doc 1071 Filed 05/07/13 Entered 05/07/13 15:27:25 Main Document Pg 2 of 2

Dated: New York, New York May 7, 2013

GIBSON, DUNN & CRUTCHER LLP

/s/ Michael A. Rosenthal Michael A. Rosenthal (MR-7006) Craig H. Millet (admitted pro hac vice) Matthew K. Kelsey (MK-3137) GIBSON, DUNN & CRUTCHER LLP 200 Park Avenue New York, New York 10166-0193 Telephone: (212) 351-4000 Facsimile: (212) 351-4000 Facsimile: (212) 351-4035 ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION