

Enter into a Financing Commitment Letter and Fee Letter to Obtain (I) Replacement DIP Financing and (II) Exit Financing, (B) Incur and Pay Associated Fees and Expenses, and (C) Provide Related Indemnities [Docket No. 1062]; and

- **Debtors' *Ex Parte* Motion for Order Authorizing the Debtors to File Certain Documents Under Seal in Connection with the Debtors' Motion for the Entry of an Order Authorizing the Debtors to (A) Enter into a Financing Commitment Letter and Related Fee Letter to Obtain (I) Replacement DIP Financing and (II) Exit Financing, (B) Incur and Pay Associated Fees and Expenses, and (C) Provide Related Indemnities [Docket No. 1063].**

3. On May 3, 2013, also at the direction of Gibson Dunn, I caused a true and correct copy of the following document to be served by e-mail on the parties identified on Exhibit C annexed hereto (the MSL), and by first class mail on the parties identified on Exhibit D annexed hereto (the MSL):

- **Notice of Filing of Exhibit F to Second Amended Disclosure Statement in Support of the Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 1064].**

/s/Donna M. Zeiser
Donna M. Zeiser

Sworn to before me this 7th May day of
May, 2013

/s/Jodi Pujols
Jodi Pujols
Notary Public, State of New York
No. 01PU6175916
Qualified in Nassau County
Commission Expires April 20, 2016

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