Dennis F. Dunne
Evan R. Fleck
MILBANK, TWEED, HADLEY \& $\mathrm{M}^{\mathrm{c}} \mathrm{CLOY}^{\text {LLP }}$
1 Chase Manhattan Plaza
New York, NY 10005
Telephone: (212) 530-5000
Counsel for Official Committee of
Unsecured Creditors of Arcapita Bank B.S.C.(c), et al.
UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

| In re |  |
| :--- | :--- |
| ARCAPITA BANK B.S.C.(C), et al., | Chapter 11 |
| Debtors. | Case No. 12-11076 (SHL) |
|  |  |

## STATE OF NEW YORK ) ) SS.: <br> COUNTY OF NEW YORK )

CHARMAINE THOMAS, being duly sworn, deposes and says:
I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley \& $\mathrm{M}^{\text {}}$ Cloy LLP, Counsel for Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(c), et al., in the above-captioned cases.

On the $3^{\text {rd }}$ of May 2013, I caused a copy of the following document:
Joinder of Official Committee of Unsecured Creditors to Debtors' Motion for the Entry of an Order Authorizing the Debtors to Enter Into a Financing Commitment Letter and Related Fee Letter to Obtain DIP Financing and Exit Financing with Goldman Sachs International, [Docket No. 1065],
to be served upon the parties identified on Exhibit $\underline{A}$ attached hereto by electronic mail, and to be served upon the parties identified on Exhibit $\underline{B}$ attached hereto by hand delivery.

SWORN TO AND SUBSCRIBED before
me this $3^{\text {rd }}$ day of May 2013
/s/ Jacqueline Brewster
Jacqueline Brewster
Notary Public, State of New York
No. 03BR6093249
Qualified in Bronx County
Certificate filed in New York County
Commission Expires June 2, 2015

## Exhibit A

mrosenthal@gibsondunn.com; davidzdunkewicz@akllp.com;
jonathanlevine@akllp.com; james.roome@bingham.com; edmund.robb@bgllp.com; jason.cohen@bgllp.com; marvin.lange@bgllp.com; stephen.crain@bgllp.com; trey.wood@bgllp.com; dmolton@brownrudnick.com; sbeville@brownrudnick.com; wbaldiga@brownrudnick.com; schristianson@buchalter.com; unger@freehill.com; abbey.walsh@freshfields.com; walter.stuart@freshfields.com; donna.zeiser@gcginc.com; mharwood@kasowitz.com; dfriedman@kasowitz.com; akress@kayescholer.com; wkerr@kerrkatz.com; houston_bankruptcy@lgbs.com; cwalsh@mayerbrown.com; hbeltzer@mayerbrown.com; gcacuci@law.nyc.gov; maura_archambeault@tax.state.ny.us; anguyen@pattonboggs.com; msalzberg@pattonboggs.com; newyork@sec.gov; chairmanoffice@sec.gov; alice.morgan@sidley.com; bklinger@sidley.com; pcorr@sidley.com; ayman.khalifa@sc.com; frankoswald@teamtogut.com; askdoj@usdoj.gov; askdoj@usdoj.gov; aberman@velaw.com; dkleiner@velaw.com; sabramowitz@velaw.com; stephen.karotkin@weil.com; alipkin@willkie.com; aschwartz@willkie.com; jminias@willkie.com; mschonholtz@willkie.com; eleanor.fisher@zolfocooper.ky; gordon.macrae@zolfocooper.ky; mskelton@zolfocooper.eu; richard.morrissey@usdoj.gov.com>

## Exhibit B

Chambers of the Honorable Sean H. Lane
United States Bankruptcy Court
for the Southern District of New York
The Alexander J. Hamilton Customs House
One Bowling Green
New York, NY 10004-1408
Office of the United States Trustee
for the Southern District of New York
33 Whitehall Street, 21st Floor
New York, New York 10004
Attn: Richard Morrissey

