Dennis F. Dunne Evan R. Fleck MILBANK, TWEED, HADLEY & M^cCLOY LLP 1 Chase Manhattan Plaza New York, NY 10005 Telephone: (212) 530-5000

Counsel for Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(c), <u>et al.</u>

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

COUNTY OF NEW YORK)

In re	Chapter 11
ARCAPITA BANK B.S.C.(C), et al.,	Case No. 12-11076 (SHL
	(Jointly Administered)
Debtors.	
	_
STATE OF NEW YORK)	

CHARMAINE THOMAS, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M^cCloy LLP, Counsel for Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(c), et al., in the above-captioned cases.

On the 3^{rd} of May 2013, I caused a copy of the following document:

Joinder of Official Committee of Unsecured Creditors to Debtors' Motion for the Entry of an Order Authorizing the Debtors to Enter Into a Financing Commitment Letter and Related Fee Letter to Obtain DIP Financing and Exit Financing with Goldman Sachs International, [Docket No. 1065],

to be served upon the parties identified on Exhibit \underline{A} attached hereto by electronic mail, and to be served upon the parties identified on Exhibit B attached hereto by hand delivery.

/s/ Charmaine Thomas CHARMAINE THOMAS

SWORN TO AND SUBSCRIBED before me this 3^{rd} day of May 2013

/s/ Jacqueline Brewster

Jacqueline Brewster
Notary Public, State of New York
No. 03BR6093249
Qualified in Bronx County
Certificate filed in New York County
Commission Expires June 2, 2015

Exhibit A

mrosenthal@gibsondunn.com; davidzdunkewicz@akllp.com; jonathanlevine@akllp.com; james.roome@bingham.com; edmund.robb@bgllp.com; jason.cohen@bgllp.com; marvin.lange@bgllp.com; stephen.crain@bgllp.com; trey.wood@bgllp.com; dmolton@brownrudnick.com; sbeville@brownrudnick.com; wbaldiga@brownrudnick.com; schristianson@buchalter.com; unger@freehill.com; abbey.walsh@freshfields.com; walter.stuart@freshfields.com; donna.zeiser@gcginc.com; mharwood@kasowitz.com; dfriedman@kasowitz.com; akress@kayescholer.com; wkerr@kerrkatz.com; houston_bankruptcy@lgbs.com; cwalsh@mayerbrown.com; hbeltzer@mayerbrown.com; gcacuci@law.nyc.gov; maura_archambeault@tax.state.ny.us; anguyen@pattonboggs.com; msalzberg@pattonboggs.com; newyork@sec.gov; chairmanoffice@sec.gov; alice.morgan@sidley.com; bklinger@sidley.com; pcorr@sidley.com; ayman.khalifa@sc.com; frankoswald@teamtogut.com; askdoj@usdoj.gov; askdoj@usdoj.gov; aberman@velaw.com; dkleiner@velaw.com; sabramowitz@velaw.com; stephen.karotkin@weil.com; alipkin@willkie.com; aschwartz@willkie.com; jminias@willkie.com; mschonholtz@willkie.com; eleanor.fisher@zolfocooper.ky; gordon.macrae@zolfocooper.ky; mskelton@zolfocooper.eu; richard.morrissey@usdoj.gov.com>

Exhibit B

Chambers of the Honorable Sean H. Lane United States Bankruptcy Court for the Southern District of New York The Alexander J. Hamilton Customs House One Bowling Green New York, NY 10004-1408

Office of the United States Trustee for the Southern District of New York 33 Whitehall Street, 21st Floor New York, New York 10004 Attn: Richard Morrissey