

2. Pursuant to section 107(b) of the Bankruptcy Code, the Debtors are authorized to file redacted copies of the Confidential Documents, and to serve the redacted Confidential Documents on those parties entitled to notice under the Bankruptcy Code, Bankruptcy Rules or any other applicable order.

3. The clerk of the Bankruptcy Court shall accept for filing under seal unredacted copies of the Confidential Documents.

4. The unredacted Confidential Documents shall be available to the Court, but otherwise shall be kept under seal and may not be unsealed until and unless permitted by further order of the Court.

5. Notwithstanding any other provision of this Order, the Debtors shall be authorized to serve the unredacted Confidential Documents upon the Committee, the Joint Provisional Liquidators and the U.S. Trustee.

6. Any party who receives the unredacted Confidential Documents in accordance with this Order shall not disclose or otherwise disseminate such unredacted Confidential Documents, or any of the Fees or the Valuations contained therein, to any other person or entity and shall keep the Fees and the Valuations confidential, except (a) as otherwise disclosed in the Motion, and (b) as otherwise permitted in any confidentiality agreement that remains in force and has not been terminated as of the date of this Order, pursuant to which any of the Debtors have provided the Valuations to any party.

7. The unredacted Confidential Documents shall not be disclosed or further disseminated by the Clerk or any other party except upon further order of this Court.

8. Any pleadings filed in these Chapter 11 Cases that disclose the Fees or the Valuations (other than to the extent disclosed in the Motion) shall be filed with such information

redacted, and the Clerk of the Bankruptcy Court shall be authorized to accept such filings, provided that unredacted copies of such pleadings shall be filed under seal and served as specifically authorized in this Order and redacted copies of such pleadings shall be served on those parties entitled to notice under the Bankruptcy Code, Bankruptcy Rules or any other applicable order.

9. *This Order is without prejudice to the rights of any party in interest to seek to make public any portion of the pleadings and/or documents filed under seal pursuant to this Order.*

10. *The Movant shall contact the Clerk's Office regarding the return of the sealed documents within 30 days after issuance of a final order with respect to these documents and Movant shall maintain these documents in their files until the final resolution of any appeals relating to these sealed documents.*

11. This Order shall be immediately effective and enforceable upon its entry.

Dated: New York, New York
May 6, 2013

/s/ Sean H. Lane
THE HONORABLE SEAN H. LANE
UNITED STATES BANKRUPTCY JUDGE