

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	: Chapter 11
	:
ARCAPITA BANK B.S.C.(c), <i>et al.</i> ,	: Case No. 12-11076 (SHL)
	:
Debtors.	: Jointly Administered
	:
-----	x

AFFIDAVIT OF SERVICE

STATE OF ILLINOIS)
) ss
COUNTY OF COOK)

I, Adam J. Gorman, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 190 South LaSalle Street, Suite 1520, Chicago, Illinois 60603.

2. On April 26, 2013, at the direction of Gibson, Dunn & Crutcher LLP (“Gibson Dunn”), counsel for the Debtors, I caused a true and correct copy of the following documents to be served by e-mail on the parties identified on Exhibit A annexed hereto (the master service list, which includes Notice of Appearance parties (the “MSL”) and Objecting Parties with e-mail addresses), and by overnight delivery on the parties identified on Exhibit B annexed hereto (the MSL and Objecting Parties without e-mail addresses):

- **Notice of Filing of Amended Exhibit L to Second Amended Disclosure Statement in Support of the Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C. (c) and Related Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 1041].**

3. On April 26, 2013, also at the direction of Gibson Dunn, I caused two (2) copies of each of the following documents to be served by overnight delivery on the parties identified on Exhibit C annexed hereto (Chambers of the Honorable Sean H. Lane):

- **Notice of Filing of Proposed Fifteenth Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code ("Notice of Filing of Proposed Fifteenth Interim Budget")** [Docket No. 1046];
- **Notice of Agenda of Certain Matters Scheduled for Hearing on April 30, 2013 at 11:00 a.m. ("Notice of Agenda")** [Docket No. 1047];
- **Notice of Hearing on and Debtors' First Omnibus Objection to Claims (Exactly Duplicative Claims; Amended and Superseded Claims; Late-Filed Claims; Insufficient Documentation Claims; Wrong Debtor Claims ("Notice of Hearing on and Debtors' First Omnibus Objection"))** [Docket No. 1049];
- **Notice of Hearing on and Debtors' Second Omnibus Objection to Claims (Investment Account Claims; Financial Institution Claims) ("Notice of Hearing on and Debtors' Second Omnibus Objection")** [Docket No. 1050];
- **Notice of Hearing on and Debtors' Third Omnibus Objection to Claims (Investor No Liability Claims; Other No Liability Claims; Tide Claims; Unliquidated Claims; Misclassified Claims) ("Notice of Hearing on and Debtors' Third Omnibus Objection")** [Docket No. 1051];
- **Notice of Hearing on and Debtors' Fourth Omnibus Objection to Claims (Falcon Option Claims; Substantively Duplicative Claims) ("Notice of Hearing on and Debtors' Fourth Omnibus Objection")** [Docket No. 1052];
and
- **Notice of Hearing on and Debtors' Fifth Omnibus Objection to Claims (Employee Claims) ("Notice of Hearing on and Debtors' Fifth Omnibus Objection")** [Docket No. 1053].

4. On April 26, 2013, also at the direction of Gibson Dunn, I caused true and correct copies of the **Notice of Filing of Proposed Fifteenth Interim Budget** and the **Notice of Agenda** to be served by e-mail on the parties identified on Exhibit D annexed hereto (the MSL and Banks

Parties with e-mail addresses), and by overnight delivery on the parties identified on Exhibit E annexed hereto (the MSL and Banks Parties without e-mail addresses).

5. On April 26, 2013, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Notice of Agenda** to be served by e-mail on the parties identified on Exhibit F annexed hereto (Affected Parties with e-mail addresses), and by overnight delivery on the party identified on Exhibit G annexed hereto (Affected Party without an e-mail address).

6. On April 26, 2013, also at the direction of Gibson Dunn, I caused true and correct copies of the **Notice of Hearing on and Debtors' First Omnibus Objection**, the **Notice of Hearing on and Debtors' Second Omnibus Objection**, the **Notice of Hearing on and Debtors' Third Omnibus Objection**, the **Notice of Hearing on and Debtors' Fourth Omnibus Objection**, and the **Notice of Hearing on and Debtors' Fifth Omnibus Objection** to be served by e-mail on the parties identified on Exhibit H annexed hereto (Committee Counsel Parties), and by overnight delivery on the party identified on Exhibit I annexed hereto (Office of the United States Trustee).


7. On April 26, 2013, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Notice of Hearing on and Debtors' First Omnibus Objection** to be served by e-mail on the parties identified on Exhibit J annexed hereto (Affected Parties and Counsel for Affected Parties with e-mail addresses), and by first class mail on the parties identified on Exhibit K annexed hereto (Affected Parties and Counsel for Affected Parties).

8. On April 26, 2013, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Notice of Hearing on and Debtors' Second Omnibus Objection** to be served by e-mail on the parties identified on Exhibit L annexed hereto (Affected Parties and Counsel for Affected Parties with e-mail addresses), and by first class mail on the parties identified on Exhibit M annexed hereto (Affected Parties and Counsel for Affected Parties).

9. On April 26, 2013, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Notice of Hearing on and Debtors' Third Omnibus Objection** to be served by e-mail on the parties identified on Exhibit N annexed hereto (Affected Parties and Counsel for Affected Parties with e-mail addresses), and by first class mail on the parties identified on Exhibit O annexed hereto (Affected Parties and Counsel for Affected Parties).

10. On April 26, 2013, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Notice of Hearing on and Debtors' Fourth Omnibus Objection** to be served by e-mail on the parties identified on Exhibit P annexed hereto (Affected Parties and Counsel for Affected Parties with e-mail addresses), and by first class mail on the parties identified on Exhibit Q annexed hereto (Affected Parties and Counsel for Affected Parties).

11. On April 26, 2013, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Notice of Hearing on and Debtors' Fifth Omnibus Objection** to be served by e-mail on the parties identified on Exhibit R annexed hereto (Affected Parties with e-mail addresses), and by first class mail on the parties identified on Exhibit S annexed hereto (Affected Parties).


Adam J. Gorman

Sworn to before me this 30th day of
April, 2013



Kevin P. Grover
Notary Public, State of Illinois
No. 772211
Qualified in Cook County
Commission Expires: August 14, 2016

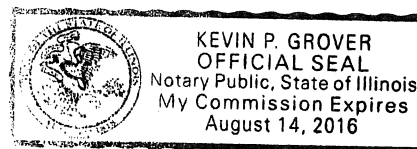


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INVESTOR 52016
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EXHIBIT R

EMPLOYEE 1000
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EXHIBIT S

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