

Dated: New York, New York
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Respectfully submitted,

/s/ Michael A. Rosenthal

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ATTORNEYS FOR THE DEBTORS AND
DEBTORS IN POSSESSION



Cash Flow Forecast - CONSOLIDATED
For the Period Ending 6/22/13

	6	6	6	7	7	7	7	
	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	
(\$'s in 000's)	5/5/13	5/12/13	5/19/13	5/26/13	6/2/13	6/9/13	6/16/13	7 Weeks Ending
	5/11/13	5/18/13	5/25/13	6/1/13	6/8/13	6/15/13	6/22/13	6/22/13
Receipts								
Proceeds from Exits	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Deal Company Murabahas	-	-	-	-	-	-	-	-
Management Fees	-	-	172	-	-	-	-	172
Yield from Deal Companies	-	-	-	-	-	-	-	-
All Other	-	-	-	-	-	-	-	-
Total Receipts	-	-	172	-	-	-	-	172
Disbursements								
G&A Expenses								
Atlanta	58	198	9	95	8	172	25	564
Bahrain	171	778	351	649	222	823	398	3,393
Hong Kong	-	-	-	-	-	-	-	-
London	525	316	298	50	255	16	295	1,756
Singapore	250	14	8	47	84	91	14	509
Point Park Properties	100	100	100	100	100	100	100	700
Total G&A Expenses	1,103	1,406	766	942	669	1,202	833	6,922
Staff Expenses								
Atlanta	-	144	60	144	-	144	60	552
Bahrain	18	70	884	1	12	70	884	1,939
Hong Kong	-	-	-	-	-	-	-	-
London	11	25	304	-	-	11	329	680
Singapore	-	-	166	-	-	-	166	332
Point Park Properties	-	-	-	-	-	-	-	-
Total Staff Expenses	29	240	1,413	145	12	226	1,438	3,503
Other Expenses								
AHQ Payments	-	-	-	-	-	-	-	-
Other	-	-	27	-	-	-	-	27
Total Other Expenses	-	-	27	-	-	-	-	27
Deal Funding & Expenses								
Private Equity	-	142	-	-	-	-	-	142
Real Estate	1,062	779	-	30,400	240	200	-	32,682
Infrastructure	-	-	-	-	-	-	-	-
Venture Capital	-	-	-	-	-	-	-	-
Total Deal Funding & Expenses	1,062	921	-	30,400	240	200	-	32,823
Total Disbursements	2,195	2,567	2,207	31,487	921	1,628	2,271	43,276
Operating Cash Flow	(2,195)	(2,567)	(2,035)	(31,487)	(921)	(1,628)	(2,271)	(43,104)
Restructuring								
Restructuring Fees	7,896	3,296	-	-	6,470	-	32	17,694
Critical / Foreign Vendor Payments	-	-	-	-	-	-	-	-
Ordinary Course Professionals	-	-	-	-	-	-	-	-
Payroll Adjustments	1,992	-	2,392	-	-	-	-	4,385
Other Restructuring Costs	-	-	-	-	-	-	-	-
Total Restructuring	9,888	3,296	2,392	-	6,470	-	32	22,078
Debt Service								
Financing Cost - SCB	500	2,000	-	-	500	-	-	3,000
DIP Interest & Fees	378	3,103	7	250	-	1,133	-	4,871
DIP (Receipts)/Payments	-	1,361	-	-	-	-	-	1,361
Restructuring Accrual / Completion Fees	-	-	-	-	-	-	-	-
Total Debt Service	878	6,463	7	250	500	1,133	-	9,231
Net Cash Flow	(12,960)	(12,326)	(4,435)	(31,737)	(7,891)	(2,761)	(2,304)	(74,414)
Intercompany Transfers								
Cash Inflows (Source of Cash)	6,661	5,800	4,950	-	5,200	1,000	2,666	26,277
Cash Outflows (Use of Cash)	6,661	5,800	4,950	-	5,200	1,000	2,666	26,277
Total Intercompany Transfers	-	-	-	-	-	-	-	-
Balances & Liquidity								
Beginning Book Balance	111,587	98,627	86,301	81,866	50,129	42,238	39,477	111,587
Net Receipts, Disbursements & Transfers	(12,960)	(12,326)	(4,435)	(31,737)	(7,891)	(2,761)	(2,304)	(74,414)
Ending Book Balance	98,627	86,301	81,866	50,129	42,238	39,477	37,174	37,174
Float/Foreign Exchange	500	500	500	500	500	500	500	500
Interbank Transfers	-	-	-	-	-	-	-	-
Less: Placements Held at Banks	(33,588)	(33,588)	(33,588)	(33,588)	(33,588)	(33,588)	(33,588)	(33,588)
Ending Bank Balance	\$ 65,539	\$ 53,213	\$ 48,778	\$ 17,041	\$ 9,150	\$ 6,389	\$ 4,086	\$ 4,086



Cash Flow Forecast - TOTAL DEBTOR

For the Period Ending 6/22/13

	6		6		7		7	
	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	
(\$'s in 000's)	5/5/13	5/12/13	5/19/13	5/26/13	6/2/13	6/9/13	6/16/13	7 Weeks Ending
	5/11/13	5/18/13	5/25/13	6/1/13	6/8/13	6/15/13	6/22/13	6/22/13
Receipts								
Proceeds from Exits	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Deal Company Murabahas	-	-	-	-	-	-	-	-
Management Fees	-	-	-	-	-	-	-	-
Yield from Deal Companies	-	-	-	-	-	-	-	-
All Other	-	-	-	-	-	-	-	-
Total Receipts	-	-	-	-	-	-	-	-
Disbursements								
G&A Expenses								
Bahrain	171	778	351	649	222	823	398	3,393
Total G&A Expenses	171	778	351	649	222	823	398	3,393
Staff Expenses								
Bahrain	18	70	884	1	12	70	884	1,939
Total Staff Expenses	18	70	884	1	12	70	884	1,939
Other Expenses								
AHQ Payments	-	-	-	-	-	-	-	-
Other	-	-	27	-	-	-	-	27
Total Other Expenses	-	-	27	-	-	-	-	27
Deal Funding & Expenses								
Private Equity	-	142	-	-	-	-	-	142
Real Estate	1,062	779	-	30,400	240	200	-	32,682
Infrastructure	-	-	-	-	-	-	-	-
Venture Capital	-	-	-	-	-	-	-	-
Total Deal Funding & Expenses	1,062	921	-	30,400	240	200	-	32,823
Total Disbursements	1,252	1,769	1,262	31,051	474	1,093	1,282	38,183
Operating Cash Flow	(1,252)	(1,769)	(1,262)	(31,051)	(474)	(1,093)	(1,282)	(38,183)
Restructuring								
Restructuring Fees	7,896	3,296	-	-	6,470	-	32	17,694
Critical / Foreign Vendor Payments	-	-	-	-	-	-	-	-
Payroll Adjustments	631	-	108	-	-	-	-	739
Other Restructuring Costs	-	-	-	-	-	-	-	-
Total Restructuring	8,527	3,296	108	-	6,470	-	32	18,433
Debt Service								
Financing Cost - SCB	500	2,000	-	-	500	-	-	3,000
DIP Interest & Fees	378	3,103	7	250	-	1,133	-	4,871
DIP Receipts/Payments	-	1,361	-	-	-	-	-	1,361
Restructuring Accrual / Completion Fees	-	-	-	-	-	-	-	-
Total Debt Service	878	6,463	7	250	500	1,133	-	9,231
Net Cash Flow	(10,656)	(11,528)	(1,378)	(31,301)	(7,444)	(2,226)	(1,314)	(65,847)
Intercompany Transfers								
Cash Inflows (Source of Cash)	5,000	5,000	2,500	-	5,000	-	2,500	20,000
Cash Outflows (Use of Cash)	6,661	5,800	4,950	-	5,200	1,000	2,666	26,277
Total Intercompany Transfers	(1,661)	(800)	(2,450)	-	(200)	(1,000)	(166)	(6,277)
Balances & Liquidity								
Beginning Book Balance	106,873	94,556	82,228	78,400	47,100	39,456	36,230	106,873
Net Receipts, Disbursements & Transfer:	(12,317)	(12,328)	(3,828)	(31,301)	(7,644)	(3,226)	(1,480)	(72,124)
Ending Book Balance	94,556	82,228	78,400	47,100	39,456	36,230	34,750	34,750
Float/Foreign Exchange	400	400	400	400	400	400	400	400
Interbank Transfers	-	-	-	-	-	-	-	-
Less: Placements Held at Banks	(33,588)	(33,588)	(33,588)	(33,588)	(33,588)	(33,588)	(33,588)	(33,588)
Ending Bank Balance	\$ 61,368	\$ 49,040	\$ 45,212	\$ 13,912	\$ 6,268	\$ 3,042	\$ 1,562	\$ 1,562



Cash Flow Forecast - NON-DEBTOR
For the Period Ending 6/22/13

	6		6		7		7	
	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	
(\$'s in 000's)	5/5/13	5/12/13	5/19/13	5/26/13	6/2/13	6/9/13	6/16/13	7 Weeks Ending
	5/11/13	5/18/13	5/25/13	6/1/13	6/8/13	6/15/13	6/22/13	6/22/13
Receipts								
Proceeds from Exits	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Deal Company Murabahas	-	-	-	-	-	-	-	-
Management Fees	-	-	172	-	-	-	-	172
Yield from Deal Companies	-	-	-	-	-	-	-	-
All Other	-	-	-	-	-	-	-	-
Total Receipts	-	-	172	-	-	-	-	172
Disbursements								
G&A Expenses								
Atlanta	58	198	9	95	8	172	25	564
Hong Kong	-	-	-	-	-	-	-	-
London	525	316	298	50	255	16	295	1,756
Singapore	250	14	8	47	84	91	14	509
Point Park Properties	100	100	100	100	100	100	100	700
Total G&A Expenses	932	629	415	292	447	380	435	3,529
Staff Expenses								
Atlanta	-	144	60	144	-	144	60	552
Hong Kong	-	-	-	-	-	-	-	-
London	11	25	304	-	-	11	329	680
Singapore	-	-	166	-	-	-	166	332
Point Park Properties	-	-	-	-	-	-	-	-
Total Staff Expenses	11	169	530	144	-	155	555	1,564
Other Expenses								
Other	-	-	-	-	-	-	-	-
Total Other Expenses	-	-	-	-	-	-	-	-
Deal Funding & Expenses								
Private Equity	-	-	-	-	-	-	-	-
Real Estate	-	-	-	-	-	-	-	-
Infrastructure	-	-	-	-	-	-	-	-
Venture Capital	-	-	-	-	-	-	-	-
Total Deal Funding & Expenses	-	-	-	-	-	-	-	-
Total Disbursements	943	798	945	436	447	535	989	5,093
Operating Cash Flow	(943)	(798)	(773)	(436)	(447)	(535)	(989)	(4,921)
Restructuring								
Restructuring Fees	-	-	-	-	-	-	-	-
Payroll Adjustments	1,361	-	2,284	-	-	-	-	3,645
Other	-	-	-	-	-	-	-	-
Total Restructuring	1,361	-	2,284	-	-	-	-	3,645
Debt Service								
Financing Cost - SCB	-	-	-	-	-	-	-	-
DIP Interest	-	-	-	-	-	-	-	-
DIP Receipts/Payments	-	-	-	-	-	-	-	-
Restructuring Accrual / Completion Fees	-	-	-	-	-	-	-	-
Total Debt Service	-	-	-	-	-	-	-	-
Net Cash Flow	(2,304)	(798)	(3,057)	(436)	(447)	(535)	(989)	(8,567)
Intercompany Transfers								
Cash Inflows (Source of Cash)	1,661	800	2,450	-	200	1,000	166	6,277
Cash Outflows (Use of Cash)	-	-	-	-	-	-	-	-
Total Intercompany Transfers	1,661	800	2,450	-	200	1,000	166	6,277
Balances & Liquidity								
Beginning Book Balance	4,714	4,070	4,073	3,466	3,029	2,783	3,247	4,714
Net Receipts, Disbursements & Transfers	(643)	2	(607)	(436)	(247)	465	(823)	(2,290)
Ending Book Balance	4,070	4,073	3,466	3,029	2,783	3,247	2,424	2,424
Float/Foreign Exchange	100	100	100	100	100	100	100	100
Interbank Transfers	-	-	-	-	-	-	-	-
Less: Placements Held at Banks	-	-	-	-	-	-	-	-
Ending Bank Balance	\$ 4,170	\$ 4,173	\$ 3,566	\$ 3,129	\$ 2,883	\$ 3,347	\$ 2,524	\$ 2,524



Cash Flow Forecast - DEBTOR (Bahrain)

For the Period Ending 6/22/13

	6		6		7		7		
	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	
(\$'s in 000's)	5/5/13	5/12/13	5/19/13	5/26/13	6/2/13	6/9/13	6/16/13	6/22/13	7 Weeks Ending
	5/11/13	5/18/13	5/25/13	6/1/13	6/8/13	6/15/13	6/22/13		6/22/13
Receipts									
Proceeds from Exits	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Deal Company Murabahas	-	-	-	-	-	-	-	-	-
Management Fees	-	-	-	-	-	-	-	-	-
Yield from Deal Companies	-	-	-	-	-	-	-	-	-
All Other	-	-	-	-	-	-	-	-	-
Total Receipts	-	-	-	-	-	-	-	-	-
Disbursements									
G&A Expenses									
Bahrain	171	778	351	649	222	823	398		3,393
Total G&A Expenses	171	778	351	649	222	823	398		3,393
Staff Expenses									
Bahrain	18	70	884	1	12	70	884		1,939
Total Staff Expenses	18	70	884	1	12	70	884		1,939
Other Expenses									
AHQ Payments	-	-	-	-	-	-	-	-	-
Other	-	-	-	-	-	-	-	-	-
Total Other Expenses	-	-	-	-	-	-	-	-	-
Deal Funding & Expenses									
Private Equity	-	-	-	-	-	-	-	-	-
Real Estate	-	-	-	-	-	-	-	-	-
Infrastructure	-	-	-	-	-	-	-	-	-
Venture Capital	-	-	-	-	-	-	-	-	-
Total Deal Funding & Expenses	-	-	-	-	-	-	-	-	-
Total Disbursements	189	848	1,235	651	234	893	1,282		5,333
Operating Cash Flow	(189)	(848)	(1,235)	(651)	(234)	(893)	(1,282)		(5,333)
Restructuring									
Restructuring Fees	5,481	2,754	-	-	5,665	-	32		13,932
Critical / Foreign Vendor Payments	-	-	-	-	-	-	-		-
Payroll Adjustments	631	-	108	-	-	-	-		739
Other	-	-	-	-	-	-	-		-
Total Restructuring	6,112	2,754	108	-	5,665	-	32		14,671
Debt Service									
Financing Cost - SCB	-	-	-	-	-	-	-		-
DIP Interest & Fees	-	-	-	-	-	-	-		-
DIP Receipts/Payments	-	-	-	-	-	-	-		-
Restructuring Accrual / Completion Fees	-	-	-	-	-	-	-		-
Total Debt Service	-	-	-	-	-	-	-		-
Net Cash Flow	(6,301)	(3,602)	(1,344)	(651)	(5,898)	(893)	(1,314)		(20,003)
Intercompany Transfers									
Cash Inflows (Source of Cash)	5,000	5,000	2,500	-	5,000	-	2,500		20,000
Cash Outflows (Use of Cash)	189	-	192	-	-	-	166		547
Total Intercompany Transfers	4,811	5,000	2,308	-	5,000	-	2,334		19,453
Balances & Liquidity									
Beginning Book Balance	36,576	35,086	36,484	37,448	36,797	35,899	35,006		36,576
Net Receipts, Disbursements & Transfers	(1,490)	1,398	964	(651)	(898)	(893)	1,020		(550)
Ending Book Balance	35,086	36,484	37,448	36,797	35,899	35,006	36,025		36,025
Float/Foreign Exchange	400	400	400	400	400	400	400		400
Interbank Transfers	-	-	-	-	-	-	-		-
Less: Placements Held at Banks	(33,588)	(33,588)	(33,588)	(33,588)	(33,588)	(33,588)	(33,588)		(33,588)
Ending Bank Balance	\$ 1,898	\$ 3,296	\$ 4,260	\$ 3,609	\$ 2,711	\$ 1,818	\$ 2,838		\$ 2,838



Cash Flow Forecast - AIHL (DEBTOR)

For the Period Ending 6/22/13

	6		6		7		7		
	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	
(\$'s in 000's)	5/5/13	5/12/13	5/19/13	5/26/13	6/2/13	6/9/13	6/16/13	6/22/13	7 Weeks Ending
	5/11/13	5/18/13	5/25/13	6/1/13	6/8/13	6/15/13	6/22/13	6/22/13	
Receipts									
Proceeds from Exits	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Deal Company Murabahas	-	-	-	-	-	-	-	-	-
Management Fees	-	-	-	-	-	-	-	-	-
Yield from Deal Companies	-	-	-	-	-	-	-	-	-
All Other	-	-	-	-	-	-	-	-	-
Total Receipts	-	-	-	-	-	-	-	-	-
Disbursements									
G&A Expenses	-	-	-	-	-	-	-	-	-
Total G&A Expenses	-	-	-	-	-	-	-	-	-
Staff Expenses	-	-	-	-	-	-	-	-	-
Total Staff Expenses	-	-	-	-	-	-	-	-	-
Other Expenses	-	-	27	-	-	-	-	-	27
Total Other Expenses	-	-	27	-	-	-	-	-	27
Deal Funding & Expenses	-	142	-	-	-	-	-	-	142
Private Equity	-	142	-	-	-	-	-	-	142
Real Estate	1,062	779	-	30,400	240	200	-	-	32,682
Infrastructure	-	-	-	-	-	-	-	-	-
Venture Capital	-	-	-	-	-	-	-	-	-
Total Deal Funding & Expenses	1,062	921	-	30,400	240	200	-	-	32,823
Total Disbursements	1,062	921	27	30,400	240	200	-	-	32,850
Operating Cash Flow	(1,062)	(921)	(27)	(30,400)	(240)	(200)	-	-	(32,850)
Restructuring									
Restructuring Fees	2,415	542	-	-	805	-	-	-	3,762
Critical / Foreign Vendor Payments	-	-	-	-	-	-	-	-	-
Ordinary Course Professionals	-	-	-	-	-	-	-	-	-
Payroll Adjustments	-	-	-	-	-	-	-	-	-
Other	-	-	-	-	-	-	-	-	-
Total Restructuring	2,415	542	-	-	805	-	-	-	3,762
Debt Service									
Financing Cost - SCB	500	2,000	-	-	500	-	-	-	3,000
DIP Interest & Fees	378	3,103	7	250	-	1,133	-	-	4,871
DIP Receipts/Payments	-	1,361	-	-	-	-	-	-	1,361
Restructuring Accrual / Completion Fees	-	-	-	-	-	-	-	-	-
Total Debt Service	878	6,463	7	250	500	1,133	-	-	9,231
Net Cash Flow	(4,355)	(7,926)	(34)	(30,650)	(1,546)	(1,333)	-	-	(45,844)
Intercompany Transfers									
Cash Inflows (Source of Cash)	-	-	-	-	-	-	-	-	-
Cash Outflows (Use of Cash)	6,472	5,800	4,758	-	5,200	1,000	2,500	-	25,730
Total Intercompany Transfers	(6,472)	(5,800)	(4,758)	-	(5,200)	(1,000)	(2,500)	-	(25,730)
Balances & Liquidity									
Beginning Book Balance	70,298	59,471	45,744	40,953	10,303	3,557	1,224	-	70,298
Net Receipts, Disbursements & Transfers	(10,827)	(13,726)	(4,792)	(30,650)	(6,746)	(2,333)	(2,500)	-	(71,574)
Ending Book Balance	59,471	45,744	40,953	10,303	3,557	1,224	(1,276)	-	(1,276)
Float/Foreign Exchange	-	-	-	-	-	-	-	-	-
Interbank Transfers	-	-	-	-	-	-	-	-	-
Less: Placements Held at Banks	-	-	-	-	-	-	-	-	-
Ending Bank Balance	\$ 59,471	\$ 45,744	\$ 40,953	\$ 10,303	\$ 3,557	\$ 1,224	\$ (1,276)	\$ -	\$ (1,276)