UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:) Chapter 11	
Arcapita Bank B.S.C.(c), et al.,) Case No. 12-11076)	
Debtors.)) Jointly Administered)	

THIRD INTERIM APPLICATION OF ROTHSCHILD INC. AND N M ROTHSCHILD & SONS LIMITED AS FINANCIAL ADVISOR AND INVESTMENT BANKER TO THE DEBTORS FOR ALLOWANCE AND PAYMENT OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED FROM NOVEMBER 1, 2012 THROUGH MARCH 31, 2013

Name of Applicant:	Rothschild Inc. and N M Rothschild & Sons Limited	
Authorized to Provide Professional Services to:	Arcapita Bank B.S.C.(c), et al.	
Date of Retention:	As of July 9, 2012, <i>nunc pro tunc</i> to March 19, 2012	
Period for which Compensation and Reimbursement is Sought:	November 1, 2012 to March 31, 2013	
Total Monthly Advisory fees:	\$875,000.00	
New Capital Fee	\$1,125,000.00	
Interim Expenses Incurred:	\$128,442.81	
Total Fees and Expenses Due:	\$2,128,442.81	
This is a	Monthly X Interim Final Fee Application	

Requested Fee Detail

Period Covered	Monthly Fees	New Capital Fees	Requested Fees	Requested Expenses	Total
11/1/12 - 11/30/12	\$175,000.00		\$175,000.00	\$41,755.81	\$216,755.81
12/1/12 - 12/31/12	175,000.00	\$937,500.00	1,112,500.00	17,799.58	1,130,299.58
1/1/12 - 1/31/12	175,000.00	187,500.00	362,500.00	60,759.03	423,259.03
2/1/12 - 2/28/12	175,000.00		175,000.00	3,683.04	178,683.04
3/1/12 - 3/31/12	175,000.00		175,000.00	4,445.35	179,445.35
Total	\$875,000.00	\$1,125,000.00	\$2,000,000.00	\$128,442.81	\$2,128,442.81

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 2 of 156

PRIOR APPLICATIONS

Date Filed Docket No.#	Period Covered	Fees Requested	Expenses Requested	Fees Paid	Expenses Paid
10/5/2012	3/19/2012 through				
Docket [540]	8/31/2012	\$948,387.10	\$506,550.47	\$948,387.10	\$506,550.47
11/27/2012	9/1/2012 through				
Docket [671]	10/31/2012	\$350,000.00	\$109,577.16	\$280,000.00	\$109,577.16

This is the third interim fee application filed by Rothschild in the above-captioned matter

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:) Chapter 11
Arcapita Bank B.S.C.(c), et al.,) Case No. 12-11076)
Debtors.)) Jointly Administered)

THIRD INTERIM APPLICATION OF ROTHSCHILD INC. AND N M ROTHSCHILD & SONS LIMITED AS FINANCIAL ADVISOR AND INVESTMENT BANKER TO THE DEBTORS FOR ALLOWANCE AND PAYMENT OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED FROM NOVEMBER 1, 2012 THROUGH MARCH 31, 2013

Rothschild Inc. and N M Rothschild & Sons Limited (together, "Rothschild"), financial advisor and investment banker to Arcapita Bank B.S.C.(c) and certain of its affiliates, as debtors in the above-captioned chapter 11 cases (collectively, the "Debtors"), submits this third interim fee application (the "Application") pursuant to sections 327(a) and 328(a) of title 11 of the United States Code (the "Bankruptcy Code"); Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and Rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the Southern District of New York (the "Local Bankruptcy Rules") for (a) the interim allowance of compensation in the aggregate amount of \$2,000,000 of fees for reasonable and necessary professional services rendered to the Debtors by Rothschild and (b) reimbursement of actual and necessary costs and expenses in the aggregate amount of \$128,442.81 incurred by Rothschild during the period from November 1, 2012 through and including March 31, 2013 (the "Third Interim Fee Period"). In support of the Application, Rothschild respectfully states as follows:

JURISDICTION

- 1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b).
 - 2. Venue in the Court is proper pursuant to 28 U.S.C. § 1408 and 1409.
- 3. The bases for the relief requested herein are sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Bankruptcy Rules 2014-1 and 2016-1.

BACKGROUND

- 4. On March 19, 2012 (the "*Petition Date*"), Arcapita and five of its affiliates (collectively, the "*Initial Debtors*") commenced cases under chapter 11 of the Bankruptcy Code. On April 30, 2012, Falcon Gas Storage Co., Inc. commenced a case under chapter 11 of the Bankruptcy Code (along with the cases of the Initial Debtors, the "*Chapter 11 Cases*"). The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.
- 5. On July 9, 2012 the Court entered the Order Docket No. 305 (the "*Retention Order*"), approving the Debtors' employment and retention of Rothschild Inc. *nunc pro tunc* to the Petition Date. Pursuant to the Retention Order, Rothschild is authorized to be compensated for professional services rendered to the Debtors and reimbursed for actual and necessary expenses incurred by Rothschild in connection therewith.

COMPLIANCE WITH THE GUIDELINES

6. The Application was prepared in accordance with (i) the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases (the "*Local Guidelines*") established and adopted by the United States Bankruptcy Court for the Southern District of New York pursuant to General Order M-389; (ii) the United States Trustee

Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted on January 30, 1996 (the "UST Guidelines"); and (iii) the Order Granting Debtors' Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members [Docket No. 159] (the "Interim Compensation Order" and, together with the Local Guidelines and the UST Guidelines, collectively, the "Guidelines").

- 7. Pursuant to, and consistent with, the relevant requirements of the Guidelines, as applicable, the following exhibits are attached hereto:
 - (i) <u>Exhibit A</u> contains a certification by the undersigned regarding compliance with the Guidelines (the "*Certification*");
 - (ii) **Exhibit B** contains a summary for the Third Interim Fee Period that details the name of each professional for whose work compensation is sought and the aggregate time expended by each professional along with detailed descriptions of daily tasks performed by each professional; and
 - (iii) <u>Exhibit C</u> contains a summary of Rothschild's total actual and necessary out-of-pocket expenses and disbursements during the Third Interim Fee Period.

DISCLOSURE OF COMPENSATION AND REQUESTED AWARD

Rothschild now files the Application seeking (a) allowance of compensation for professional services rendered to the Debtors during the Third Interim Fee Period in the aggregate amount of \$2,000,000 and reimbursement of actual expenses incurred in connection with the rendition of such services in the aggregate amount of \$128,442.81, for a total request of \$2,128,442.81. Included in the aggregate amount of compensation for professional services rendered are \$875,000 of monthly fees and \$1,125,000 of New Capital Fees related to the debtor-in-possession financing (the "DIP Financing"). In accordance with the Interim Compensation Order, Rothschild has filed and served its fourth, fifth, sixth, seventh and eighth monthly fee statements ("Monthly Fee Statements") covering the Third Interim Fee Period. Pursuant to the

Interim Compensation Order, Rothschild has served the full versions of the Monthly Fee Statements on: (a) the Debtors, (b) counsel for the Debtors, (c) the Office of the United States Trustee for the Southern District of New York (the "U.S. Trustee"), and (d) counsel to the Unsecured Creditors' Committee.

- 8. During the Third Interim Fee Period, Rothschild has received payment of \$1,583,997.46 from the Debtors for fees and expenses incurred by Rothschild, including \$560,000.00 for 80% of monthly fees, \$900,000.00 for 80% of New Capital Fees and \$123,997.46 for 100% of incurred expenses.
- 9. Senior level professionals with extensive experience in the area of investment banking and bankruptcy services have directed Rothschild's team. The investment banking services were performed primarily by Todd Snyder (Executive Vice Chairman of North American GFA / Co-Chair of the North American Debt Advisory and Restructuring Group). Tom Smyth, Homer Parkhill, Bernard Douton (Managing Directors), Dustin Mondell (Director), Paul Richards (Assistant Director), Alexander Svoyskiy (Vice President), Savraj Sethi, Nikolaos Voudouris, Mathieu Dartayet (Associates), Lin Chen and Michael Kelly (Analysts). Rothschild's general staffing policy is to assign senior bankers, experienced junior bankers and financial analysts to each restructuring assignment. Given the complexity of these cases and the location of the Debtors' offices around the world, Rothschild team was staffed with bankers from both the New York and the London offices. The senior bankers, in these cases Todd Snyder, Tom Smyth, Homer Parkhill, Bernard Douton and Dustin Mondell, have overall responsibility for the cases. They are primarily responsible for developing strategy with respect to the cases, directing negotiations and interfacing with the other senior professionals involved with the cases. The experienced mid-level bankers, in these cases Paul Richards and Alexander Svoyskiy, are

responsible for day-to-day coordination of the cases and the review of all financial analyses. The experienced junior bankers, in these cases Savraj Sethi, Nikolaos Voudouris and Mathieu Dartayet assist in the day-to-day coordination of the cases and guide the financial analyses and work closely with the financial analysts. The senior bankers, the experienced mid-level bankers, the experienced junior bankers and the financial analysts coordinate their actions so as to not duplicate efforts. Given the complexity of the Debtors' cases and given that the senior bankers, the experienced mid-level bankers, the experienced junior bankers and the financial analysts have different roles in the cases but have overlapping responsibilities, there are frequent times where it is appropriate for two or more bankers to be present at a meeting.

- 10. The amount of fees and expenses sought in this application and Rothschild's billing processes are consistent with market practices for investment banking firms both in and out of a bankruptcy context. Rothschild's policy for all engagements, in- or out-of-bankruptcy, is to dedicate the appropriate number of professionals to the assignment to complete the work as efficiently as possible.
- 11. Rothschild does not bill its clients based on the number of hours expended by its professionals. It bills clients on a retainer basis (generally monthly), plus a transaction fee or fees based upon completion. Accordingly, Rothschild does not have hourly rates for its professionals and Rothschild's professionals generally do not maintain time records for the work performed for its clients. Consistent with the terms of the Retention Order, however, Rothschild has maintained a daily time log detailing the activities and services performed by Rothschild on behalf of the Debtors, in half hour increments, during the Third Interim Fee Period.
- 12. The Application is Rothschild's third interim request for compensation for services rendered and reimbursement of expenses incurred as financial advisor and investment banker to

the Debtors. No understanding exists between Rothschild and any other person for the sharing of compensation sought by Rothschild.

SUMMARY OF PROFESSIONAL SERVICES

13. Below is a summary of the total hours recorded by each person that recorded time during the Third Interim Fee Period.

Professional
Todd Snyder
John Deans
Tom Smyth
Homer Parkhill
Bernard Douton
Dustin Mondell
Paul Richards
Alex Svoyskiy
Nikolaos Voudouris
Savraj Sethi
Mathieu Dartayet
Lin Chen
Michael Kelly
Total

Title
Vice Chairman (NYC)
Managing Director (London)
Managing Director (London)
Managing Director (NYC)
Managing Director (NYC)
Director (NYC)
Assistant Director (London)
Vice President (NYC)
Associate (NYC)
Associate (London)
Associate (London)
Analyst (NYC)
Analyst (NYC)

Total Hours	
106.5	
1.5	
3.5	
120.0	
373.5	
72.0	
59.0	
338.0	
398.5	
22.0	
62.0	
445.0	
198.5	
2,200.0	

14. To provide a meaningful summary of services rendered on behalf of the Debtors and their estates, Rothschild has established, in accordance with the Guidelines and its internal time keeping procedures, the following matter numbers in connection with these chapter 11 cases:

Matter Number	Matter description
1	Case Administration
2	Court Hearings / Filings
3	Fee Applications / Monthly Invoice
4	Financial Due Diligence
5	Operational Due Diligence
6	Financial Analysis / Modeling
7	Valuation
8	Board of Directors - Calls / Meetings / Discussions
9	General Presentation Preparation
10	Internal Rothschild Meetings / Calls
11	Advisor / Management Meetings / Calls
12	Creditors - Calls / Meetings / Discussions
13	Board - Calls / Meetings / Discussions
14	General
15	POR / Disclosure Statement Analysis
16	Travel
17	DIP and Exit Financing

15. The following is a summary, by matter, of the most significant professional services rendered by Rothschild during the Third Interim Fee Period. This summary is organized in accordance with Rothschild's internal system of matter numbers. Rothschild was heavily involved in performing these services for the Debtors on a daily basis – often including night and weekend work – to meet the Debtors' needs in these complex chapter 11 cases.

A. Case Administration (Matter #1)

16. This matter includes time spent assisting the Debtors and counsel to the Debtors with reviewing pleadings, including with respect to the Debtors' proposed DIP Financing, exit financing, reviewing a critical dates calendar, communicating with the Debtors and counsel to the Debtors regarding case strategy and various other issues, and performing other miscellaneous services.

B. Court Hearings / Filings (Matter #2)

17. Throughout the Third Interim Fee Period, Rothschild's professionals were available in Court to provide testimony when required in its capacity as financial advisor and investment banker to the Debtors, and spent considerable time engaged in research and performing various analyses and collection of salient documents in preparation for the Court proceedings.

C. Fee Applications / Monthly Invoice (Matter #3)

18. This category includes time spent preparing the Third Interim Fee Application of Rothschild Inc. for Compensation and Reimbursement of Expenses. It also includes time spent preparing Monthly Fee Statements as required by the Guidelines, ensuring that all expenses charged were incurred in conjunction with time spent by Rothschild professionals working on projects related to the Debtors and ensuring that all of Rothschild's time records comply with the Guidelines, applicable provisions of the Bankruptcy Code, and the orders of this Court.

D. Financial Due Diligence (Matter #4) and Operational Due Diligence (Matter #5)

19. During the Third Interim Fee Period, Rothschild continued to spend a significant amount of time performing financial and operational due diligence of the Debtors' business and each of its portfolio investments. Rothschild's due diligence involved, among other things, review of projected information of the Debtors' and its portfolio companies, as well as review of the reasonableness of the assumptions underlying the Debtors' business plan projections, the operating structure and financial results of the Debtors, financial reporting structure, legal and tax structure of the Debtors and their subsidiaries, and numerous other subjects. As part of its diligence, Rothschild participated in numerous telephone calls with the deal teams, senior management of the Debtors and other advisors.

E. Financial Analysis / Modeling (Matter #6)

20. During the Third Interim Fee Period, Rothschild provided significant assistance to the Debtors in updating and finalizing a comprehensive financial model that provided a framework for the Debtors' current business plan. This workstream included, but was not limited to, Rothschild professionals spending a substantial amount of time assisting the Debtors' management team with updating a consolidated financial model to analyze various capital structure alternatives and operating scenarios as well as working with the Debtors' management team, the Arcapita deal teams and Arcapita other advisors to build out, update and review the value waterfalls for each of Debtors' key investments to estimate projected values of the Debtors' existing portfolio investments. In addition, Rothschild professionals worked alongside the Debtor advisors and the Debtors to develop comprehensive financial analyses that were used in preparation of the proposed Plan of Reorganization, including analysis of allocation of value among various creditors and implied creditor recoveries.

21. Rothschild has also performed numerous analyses regarding the Debtors' cash flows, capital structure and other relevant financial attributes, as needed.

F. Valuation (Matter #7)

22. Throughout the Third Interim Fee Period, Rothschild spent time preparing, reviewing and discussing the valuation of the Debtors and its portfolio investments.

G. Board Presentation Preparation (Matter #8)

23. This category was not used during the Third Interim Fee Period.

H. General Presentation Preparation (Matter #9)

24. This category includes time spent preparing various presentations, including presentations made to the Debtors management, creditors, prospective DIP and Exit Financing lenders and equity investors, and discussion materials for management to address issues raised during meetings and calls among the Debtors' management, Rothschild and other relevant parties.

I. Internal Rothschild Meetings / Calls (Matter #10)

25. This category includes time spent among Rothschild professionals to discuss relevant case proceedings and deliberating on case strategy, as well as time spent by the more senior bankers instructing and reviewing the work product of the more junior bankers.

J. Advisor / Management Meetings / Calls (Matter #11)

26. This category includes time spent by Rothschild in meetings and calls with the Debtors' management team and the professional advisors retained by the Debtors including members of Alvarez & Marsal North America, LLC ("A&M") and Gibson, Dunn & Crutcher LLP ("Gibson Dunn"). Given the complexity and nature of these reorganization proceedings, Rothschild professionals participated in such meetings and calls on a daily or weekly basis. These discussions were necessary throughout the course of these proceedings in order to

synchronize efforts, avoid unnecessary duplication of work and determine consensually agreed upon optimal courses of action. Discussions included, among other things, the Debtors' overall reorganization strategy, strategic alternatives, appropriate steps and recommended timing of future actions and general preparation in anticipation of Court proceedings and meetings with the Unsecured Creditors' Committee ("UCC"), the Joint Provisional Liquidators ("JPL") and other third parties.

K. Creditors – Calls / Meetings / Discussions (Matter #12)

- 27. The Unsecured Creditors' Committee was appointed in these cases on April 5, 2012 [Docket No. 60], and the Committee retained legal counsel and financial advisor. Throughout the Third Interim Fee Period, Rothschild participated in meetings and in phone calls with the Unsecured Creditors' Committee's financial and legal advisors and assisted the Debtors in compiling materials in order to provide the Committee and its advisors with the information they have sought concerning the Debtors and these Chapter 11 cases.
- 28. Additionally, Rothschild assisted the Debtors in coordinating the due diligence process for the Debtors' constituencies, including a substantial amount of diligence by potential DIP and Exit Financing lenders. This process included sessions to review the Debtors' historical operating results, the business plan model and assumptions, the underlying business plans and capital structures for each portfolio investment and the Debtors' liquidity projections, among other things. Rothschild professionals assisted in the coordination and participated in teleconference calls and onsite meetings with the Company, their constituencies and advisors to the constituencies. Rothschild also assisted in the coordination of Company's responses to multiple follow-on due diligence requests from the constituents and their advisors.

L. Board – Calls / Meetings / Discussions (Matter #13)

29. This category was not used during the Third Interim Fee Period.

M. General (Matter #14)

30. This category includes time that does not fit with other categories. Examples include review of email correspondence and court filings, among other things.

N. POR / Disclosure Statement analysis (Matter #15)

31. During the Third Interim Fee Period, Rothschild researched and prepared various POR structuring analyses and assisted Gibson Dunn with the preparation of the Disclosure Statement.

O. Travel (Matter #16)

32. This category includes time spent by Rothschild traveling to and from the Debtors' offices in London (UK) as well as to New York (US), London (UK) and other locations in the Middle East for in-person meetings. These meetings included periodic strategy meetings with the senior management team of the Debtors and meetings with the UCC and the JPL and their advisors and for Bankruptcy Court hearings. Rothschild's travel was generally limited to instances when physical presence of Rothschild was required for the in-person meetings with the Debtors' senior management, their advisors and / or the Debtors' constituencies. Rothschild, the Debtor and the Debtors' other advisors made every effort to hold meetings around scheduled Bankruptcy Court hearings that required the attendance of other meeting participants and / or to hold meetings in a central location such as London (UK) to minimize overall travel requirements.

P. DIP and Exit Financing (Matter #17)

33. During the Third Interim Fee Period, Rothschild continued to provide substantial assistance to the Debtors in their efforts to secure DIP Financing, the result of which was the

Debtors' securing a \$150 million DIP Financing with Fortress Investment Group ("FIG") that was approved by the Court on November 9, 2012.

34. Additionally, during the Third Interim Fee Period, Rothschild has provided significant support and assistance to the Debtors in their efforts to secure exit financing (the "Exit Financing") that would be used to effectuate the Debtors' emergence from Chapter 11 and provide sufficient liquidity to perform under the business plan. Given the complexity of the structure of the Debtors' collateral and a limited number of lenders who could provide Sharia-compliant financing to the Debtors, Rothschild focused on obtaining and negotiating proposals from a small number of potential Exit Financing lenders who had previously participated in the advanced stages of the DIP process.

REASONABLE AND NECESSARY SERVICES RENDERED BY ROTHSCHILD

- 35. The foregoing professional services rendered by Rothschild on behalf of the Debtors during the Third Interim Fee Period were reasonable, necessary and appropriate to the administration of the Debtors' chapter 11 cases and related matters.
- 36. The services performed by Rothschild were rendered by Rothschild's Restructuring Group in New York and Debt Advisory Group in London. Rothschild is a prominent global investment bank with more than forty (40) offices in more than thirty (30) countries. Its Restructuring and Debt Advisory Groups have prominent practices and enjoy national and international reputation for expertise in financial reorganizations and restructurings of troubled companies, both in- and out-of-court. Rothschild has served as bankruptcy and restructuring advisor to debtors, bondholders, creditors' committees, single creditor classes and secured creditors in a variety of industries. Overall, Rothschild brings to these chapter 11 cases a particularly high level of skill and knowledge, which inured to the benefit of the Debtors and all stakeholders.

ACTUAL AND NECESSARY EXPENSES INCURRED BY ROTHSCHILD

- 37. As set forth in **Exhibit C** attached hereto, Rothschild has incurred a total of \$128,442.81 in expenses on behalf of the Debtors during the Third Interim Fee Period. Rothschild submits that all such expenses were necessarily incurred, are reasonable in amount and represent only the actual costs incurred.
- 38. Rothschild's charges for expenses to the Debtors are determined in the same manner as for clients in non-bankruptcy matters. Out-of-pocket expenses incurred by Rothschild are charged to a client if the expenses are incurred for the client or are otherwise necessary in connection with services rendered for such particular client. Rothschild does not factor general overhead expenses into disbursements charged to clients in connection with chapter 11 cases. Rothschild has followed its general internal policies with respect to out-of-pocket expenses billed to the Debtors as set forth below, with any exceptions fully explained:
 - (i) Rothschild's general policy permits its employees to bill lunch or dinner meals to a client if the employee is required to provide services to the client during such mealtime due to extreme time constraints. Rothschild's employees are permitted to order meals in the office if Rothschild's employee is required to work after 8:00 p.m. on weekdays or more than five (5) consecutive hours on weekends or holidays. Meal expenses incurred during meetings which employees and other meeting participants are required to attend are billed at cost;
 - (ii) Messengers and couriers are used by Rothschild to deliver hard copy documents relating to a client matter, which require receipt on an expedited basis; otherwise, Rothschild uses the regular postal system. Any charges for either messengers or couriers are billed to the client at cost;
 - (iii) All airfare and other transportation charges incurred by Rothschild's employees directly in connection with services to the client are billed to client at cost. It is Rothschild's policy for Managing Directors and Directors to travel in business class on domestic and international flights and for all other staff to travel in economy class on domestic flights (for all but coast to coast flights that exceed 5 hours for which business class can be used) and in business class on international flights;
 - (iv) The research/database category consists of the cost of using databases (e.g., Capital IQ, ThomsonOne, Factiva, etc.) to which Rothschild subscribes to search

for and obtain information used in Rothschild's financial analyses. Rothschild pays the vendor's standard rate for such database services. In certain instances, Rothschild has determined that paying a flat annual or monthly fee for such services is less costly than contracting for such services on a per use basis. Such annual or monthly services are allocated to clients based on such clients' use of each service. The research category also consists of charges from outside services, which supply, for a fee, financial documents from regulatory agencies, which cannot be obtained from databases subscribed to by Rothschild;

- (v) Rothschild bills photocopying charges at the rate of \$0.10 per page for black and white copies and \$1.00 per page for color copies. Rothschild has reduced its color copy rate for this matter to \$0.55 to reflect its actual cost;
- (vi) With respect to local travel, Rothschild's general policy enables employees to travel by taxi or, in certain circumstances, by private car service, to and from meetings while rendering services to a client on a client related matter, for which the client is charged. This policy is based on Rothschild's determination that travel by taxi or private car service is the most efficient use of a professional's time. Rothschild's employees are not permitted to charge personal commuting expenses to a client unless the employee is traveling after 9:00 p.m. and has been required to work late as a result of the time exigencies of that client's matters;
- (vii) Telephone expenses are charged based on Rothschild's actual cost of telephone charges with respect to client matters. Cellular phone charges are based on vendor's actual invoices; and
- (viii) Word processing charges represent actual costs incurred by Rothschild's in-house vendor and actual cost of overtime secretarial support in connection with client matters.
- 39. For the Second Interim Fee Period, legal expenses represent the cost of a third party service Rothschild utilizes to compile electronic information, including emails, in response to chapter 11-related discovery requests.

ROTHSCHILD'S REQUESTED COMPENSATION AND REIMBURSEMENT SHOULD BE ALLOWED

40. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of section 330 of the Bankruptcy Code to govern the Court's award of such compensation. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy

Code "reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses." Section 330 of the Bankruptcy Code also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded..., the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.
- 11 U.S.C. § 330(a)(3).
- 41. The services summarized by this application and rendered by Rothschild to the Debtors during the Third Interim Fee Period were substantial, highly professional and instrumental to the Debtors in furtherance of their restructuring efforts. Rothschild respectfully submits that the compensation and reimbursement requested by this application is reasonable in light of the nature and value of such services.
- 42. To the extent that time or disbursement charges for services rendered or disbursements incurred relate to the Compensation Period, but were not processed prior to the preparation of this Application, Rothschild reserves the right to request additional compensation for such services and reimbursement of such expenses in a future application.

NO PRIOR REQUEST

43. No prior application for the relief requested herein has been made to this or any other court.

NOTICE

44. Notice of this Application has been provided to parties in interest in accordance with the Order (A) Waiving the Requirement That Each Debtor File a List of Creditors and Equity Security Holders and Authorizing Maintenance of Consolidated List of Creditors in Lieu of a Matrix; (B) Authorizing Filing of a Consolidated List of Top 50 Unsecured Creditors; and (C) Approving Case Management Procedures [Docket No. 21], dated March 22, 2012. In view of the facts and circumstances, such notice is sufficient and no other or further notice need be provided.

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 19 of 156

WHEREFORE, Rothschild respectfully requests that this Court enter an order (i) granting interim allowance and approval of compensation for services rendered during the Third Interim Fee Period; (ii) authorizing and directing the Debtors to make payment in respect of 100% of such fees, to the extent not yet received by Rothschild for the Third Interim Fee Period; (iii) authorizing and directing the Debtors to pay 100% of such expenses, to the extent not yet received by Rothschild for the Third Interim Fee Period; (iv) authorizing and directing the Debtors to make payment in respect of the 20% of fees outstanding from the Second Interim Fee Application (the "Holdback"); and (v) granting such other and further relief as this Court deems just and proper.

Dated: New York, New York

April 23, 2013

Bernard Douton Managing Director Rothschild Inc.

1251 Avenue of the Americas

New York, NY 10020

Telephone: (212) 403-5254

EXHIBIT A

Certification of Compliance

In re:) Chapter 11
Arcapita Bank B.S.C.(c), et al.,) Case No. 12-11076)
Debtors.)) Jointly Administered)

THIRD INTERIM APPLICATION OF ROTHSCHILD INC. AND N M ROTHSCHILD & SONS LIMITED AS FINANCIAL ADVISOR AND INVESTMENT BANKER TO THE DEBTORS FOR ALLOWANCE AND PAYMENT OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED FROM NOVEMBER 1, 2012 THROUGH MARCH 31, 2013

- I, Bernard Douton, certify as follows:
- 1. I am a Managing Director at Rothschild Inc. (together with N M Rothschild & Sons Limited, "Rothschild"), with responsibility for the chapter 11 cases of Arcapita Bank B.S.C.(c) and certain of its affiliates, as debtors and debtors in possession (collectively, the "Debtors") in respect of, among other things, compliance with (i) the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases (the "Local Guidelines") established and adopted by the United States Bankruptcy Court for the Southern District of New York pursuant to General Order M-389; (ii) the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted on January 30, 1996 (the "UST Guidelines"); and (iii) the First Amended Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 305] (the "Interim

Compensation Order") and, together with the Local Guidelines and UST Guidelines, collectively, the "Guidelines").

- 2. With respect to Section A.1 of the Local Guidelines, I certify that:
 - a. I have read Rothschild's third interim application for compensation and reimbursement of expenses (the "Application");1
 - b. to the best of my knowledge, information and belief, insofar as I can tell after reasonable inquiry, the fees and disbursements sought in the Application fall within the Guidelines, except as specifically noted in this Certification and described in the Application;
 - c. except to the extent that fees or disbursements are prohibited by the Guidelines, the fees and disbursements sought are billed at rates and in accordance with practices customarily employed by Rothschild and generally accepted by Rothschild's clients; and
 - d. in providing a reimbursable service, Rothschild does not make a profit on the service, whether the service is performed by Rothschild in-house or through a third party.
- 3. With respect to Section A.2 of the Local Guidelines, I certify that, in accordance with the terms of the Interim Compensation Order, the Debtors, Debtors' counsel, counsel to the Unsecured Creditors' Committee and the Office of the U.S. Trustee have been provided with a statement of the fees and disbursements accrued during each month included in the Third Interim

All capitalized terms used but not otherwise defined herein shall have the meaning set forth in the Application.

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 22 of 156

Fee Period containing a list of professionals providing services, the aggregate hours spent by each professional, a general description of services rendered and a reasonably detailed breakdown of the disbursements incurred.

4. With respect to Section A.3 of the Local Guidelines, I certify that the Debtors, Debtors' counsel and the U.S. Trustee have been provided with a copy of the Application at least 14 days before the date set by the Court.

Dated: New York, New York

April 23, 2013

Bernard Douton Managing Director Rothschild Inc.

1251 Avenue of the Americas

New York, NY 10020

Telephone: (212) 403-5254

EXHIBIT B

Summary of Hours by Professional

Professional
Todd Snyder
John Deans
Tom Smyth
Homer Parkhill
Bernard Douton
Dustin Mondell
Paul Richards
Alex Svoyskiy
Nikolaos Voudouris
Savraj Sethi
Mathieu Dartayet
Lin Chen
Michael Kelly
Total

Title
Vice Chairman (NYC)
Managing Director (London)
Managing Director (London)
Managing Director (NYC)
Managing Director (NYC)
Director (NYC)
Assistant Director (London)
Vice President (NYC)
Associate (NYC)
Associate (London)
Associate (London)
Analyst (NYC)
Analyst (NYC)

Total Hours
106.5
1.5
3.5
120.0
373.5
72.0
59.0
338.0
398.5
22.0
62.0
445.0
198.5
2,200.0

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 24 of 156

Project Antelope - Summary of Hours -- Todd Snyder

Professional	Date	Hours	#	Category	Explanation
Todd Snyder	11/1/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly Rothschild update call
Todd Snyder	11/1/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Todd Snyder	11/1/2012	0.5	11	Advisor/Management Meetings/Calls	Eurolog update call with A&M
Todd Snyder	11/1/2012	1.0	11	Advisor/Management Meetings/Calls	Standalone Plan discussion
Todd Snyder	11/5/2012	1.0	11	Advisor/Management Meetings/Calls	Call regarding Standalone Plan with UCC
Todd Snyder	11/5/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with H. Parkhill and B. Douton regarding corporate structure
Todd Snyder	11/5/2012	0.5	11	Advisor/Management Meetings/Calls	Rothschild update call
Todd Snyder	11/7/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly Rothschild update call
Todd Snyder	11/7/2012	1.0	11	Advisor/Management Meetings/Calls	Plan allocation issues discussion
Todd Snyder	11/8/2012	1.0	11	Advisor/Management Meetings/Calls	Standalone plan discussion
Todd Snyder	11/8/2012	0.5	11	Advisor/Management Meetings/Calls	Arcapita discussion
Todd Snyder	11/12/2012	0.5	11	Advisor/Management Meetings/Calls	Rothschild update call
Todd Snyder	11/12/2012	2.0	11	Advisor/Management Meetings/Calls	Standalone Plan meeting
Todd Snyder	11/13/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Todd Snyder	11/13/2012	7.5	11	Advisor/Management Meetings/Calls	Standalone Plan meeting
Todd Snyder	11/14/2012	1.0	11	Advisor/Management Meetings/Calls	Standalone Plan discussion
Todd Snyder	11/14/2012	1.0	11	Advisor/Management Meetings/Calls	Meeting with GDC
Todd Snyder	11/19/2012	0.5	11	Advisor/Management Meetings/Calls	Rothschild update call
Todd Snyder	11/20/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Todd Snyder	11/20/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly Rothschild update call
Todd Snyder	11/26/2012	2.0	11	Advisor/Management Meetings/Calls	Call regarding management proposal
Todd Snyder	11/26/2012	0.5	11	Advisor/Management Meetings/Calls	Rothschild update call
Todd Snyder	11/27/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly Rothschild update call
Todd Snyder	11/28/2012	0.5	11	Advisor/Management Meetings/Calls	Internal catch up call
Todd Snyder	11/28/2012	1.0	11	Advisor/Management Meetings/Calls	Strawman review discussion
Todd Snyder	11/29/2012	1.0	11	Advisor/Management Meetings/Calls	Call regarding management proposal and syndication issues
Total - November		30.0			

Professional	Date	Hours	#
Todd Snyder	12/3/2012	0.5	10
Todd Snyder	12/7/2012	0.5	11
Todd Snyder	12/7/2012	1.0	11
Todd Snyder	12/10/2012	0.5	10
Todd Snyder	12/10/2012	1.0	10
Todd Snyder	12/11/2012	1.0	11
Todd Snyder	12/13/2012	1.0	11
Todd Snyder	12/14/2012	1.0	10
			•

#	Category
10	Internal Rothschild Meetings/Calls
11	Advisor/Management Meetings/Calls
11	Advisor/Management Meetings/Calls
10	Internal Rothschild Meetings/Calls
10	Internal Rothschild Meetings/Calls
11	Advisor/Management Meetings/Calls
11	Advisor/Management Meetings/Calls
10	Internal Rothschild Meetings/Calls

Explanation					
Weekly update call					
Arcapita update call					
Call regarding Committee meeting					
Weekly update call					
Discussion on updated model					
Weekly senior advisor call					
Chapter 11 update call					
Discussion on updated model					

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 25 of 156

oject Antelope	- Summary o	of Hours	Too	ld Snyder	
Professional	Date	Hours	#	Category	Explanation
Todd Snyder	12/17/2012	1.0	11	Advisor/Management Meetings/Calls	Call with B. Douton and H. Parkhill regarding POR issues
Todd Snyder	12/17/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call
Todd Snyder	12/18/2012	2.0	11	Advisor/Management Meetings/Calls	Chapter 11 update call
Total - December		10.0			
Professional	Date	Hours	#	Category	Explanation
Todd Snyder	1/1/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Todd Snyder	1/2/2013	0.5		Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding POR status
Todd Snyder	1/2/2013	1.0		Internal Rothschild Meetings/Calls	Call with B. Douton to prepare for Company meeting
Todd Snyder	1/3/2013	0.5		Advisor/Management Meetings/Calls	Arcapita - Plan Conference Call
Todd Snyder	1/4/2013	1.0	11	Advisor/Management Meetings/Calls	Wind Down Plan discussion
Todd Snyder	1/5/2013	1.0	11	Advisor/Management Meetings/Calls	Arcapita Plan call
Todd Snyder	1/6/2013	10.0		Travel Time	Flight from NY to Bahrain
Todd Snyder	1/7/2013	0.5	10	Internal Rothschild Meetings/Calls	Weekly update call
Todd Snyder	1/10/2013	1.0	11	Advisor/Management Meetings/Calls	Feedback on day's meetings
Todd Snyder	1/10/2013	0.5	11	Advisor/Management Meetings/Calls	Arcapita call with senior management
Todd Snyder	1/10/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding POR status
Todd Snyder	1/12/2013	0.5	11	Advisor/Management Meetings/Calls	Call regarding plan distributions
Todd Snyder	1/12/2013	0.5	10	Internal Rothschild Meetings/Calls	Internal call
Todd Snyder	1/14/2013	0.5	11	Advisor/Management Meetings/Calls	Exit values and dates discussion
Todd Snyder	1/15/2013	0.5	10	Internal Rothschild Meetings/Calls	Weekly update call
Todd Snyder	1/16/2013	1.0	10	Internal Rothschild Meetings/Calls	Arcapita call
Todd Snyder	1/17/2013	1.0	11	Advisor/Management Meetings/Calls	Conference call
Todd Snyder	1/22/2013	0.5	10	Internal Rothschild Meetings/Calls	Weekly update call
Todd Snyder	1/22/2013	0.5	10	Internal Rothschild Meetings/Calls	Internal meeting with D. Mondell and H. Parkhill
Todd Snyder	1/23/2013	0.5	11	Advisor/Management Meetings/Calls	Arcapita call
Todd Snyder	1/23/2013	1.0	10	Internal Rothschild Meetings/Calls	Internal meeting with H. Parkhill and D. Mondell
Todd Snyder	1/23/2013	1.0	11	Advisor/Management Meetings/Calls	Scenario analysis call
Todd Snyder	1/24/2013	0.5	11	Advisor/Management Meetings/Calls	Call with UCC
Todd Snyder	1/25/2013	1.0		Internal Rothschild Meetings/Calls	Internal call with D. Mondell
			. —		

Weekly senior advisor call

Weekly update call

Internal meeting with D. Mondell

Professional	Date	Hours
Todd Snyder	2/3/2013	1.0
Todd Snyder	2/5/2013	0.5
Todd Snyder	2/7/2013	1.0
Todd Snyder	2/7/2013	1.0
Todd Snyder	2/10/2013	1.0
Todd Snyder	2/10/2013	1.0
Todd Snyder	2/11/2013	1.0
Todd Snyder	2/12/2013	0.5
Todd Snyder	2/13/2013	1.0
Todd Snyder	2/14/2013	0.5
Todd Snyder	2/19/2013	2.0
Todd Snyder	2/20/2013	3.0
Todd Snyder	2/20/2013	0.5

1/25/2013

1/28/2013

1/29/2013

1.0

1.0

0.5

29.0

Todd Snyder

Todd Snyder

Todd Snyder

Total - January

#	Category
11	Advisor/Management Meetings/Calls
10	Internal Rothschild Meetings/Calls
11	Advisor/Management Meetings/Calls
11	Advisor/Management Meetings/Calls
11	Advisor/Management Meetings/Calls
11	Advisor/Management Meetings/Calls
11	Advisor/Management Meetings/Calls
11	Advisor/Management Meetings/Calls
11	Advisor/Management Meetings/Calls
11	Advisor/Management Meetings/Calls
11	Advisor/Management Meetings/Calls
11	Advisor/Management Meetings/Calls
11	Advisor/Management Meetings/Calls

11 Advisor/Management Meetings/Calls

10 Internal Rothschild Meetings/Calls

10 Internal Rothschild Meetings/Calls

Explanation					
Weekly senior advisor call					
Internal Arcapita meeting					
Update call on Chapter 11 process					
Weekly senior advisor call					
Arcapita plan meetings					
Call with M. Rosenthal and Arcapita					
Call with M. Rosenthal and Arcapita					
Weekly update call					
Arcapita plan status call					
Arcapita call - ad hoc advisors					
Arcapita - call regarding UCC Presentation					
Arcapita meeting - GDC					
Proposal term sheet review discussion					

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 26 of 156

Project Antelope - Summary of Hours -- Todd Snyder

Professional	Date	Hours	#	Category	Explanation
Todd Snyder	2/21/2013	6.5	11	Advisor/Management Meetings/Calls	Arcapita - UCC meeting
Todd Snyder	2/25/2013	1.0	11	Advisor/Management Meetings/Calls	Call regarding ad hoc draft
Todd Snyder	2/26/2013	1.0	11	Advisor/Management Meetings/Calls	Call regarding investment structure
Todd Snyder	2/27/2013	0.5	11	Advisor/Management Meetings/Calls	Term sheet call
Total - February		23.0			

Professional	Date	Hours
Todd Snyder	3/1/2013	1.0
Todd Snyder	3/4/2013	0.5
Todd Snyder	3/5/2013	0.5
Todd Snyder	3/6/2013	1.0
Todd Snyder	3/12/2013	1.0
Todd Snyder	3/14/2013	1.5
Todd Snyder	3/15/2013	1.0
Todd Snyder	3/19/2013	1.0
Todd Snyder	3/19/2013	0.5
Todd Snyder	3/20/2013	0.5
Todd Snyder	3/21/2013	2.0
Todd Snyder	3/25/2013	1.0
Todd Snyder	3/26/2013	1.0
Todd Snyder	3/26/2013	1.0
Todd Snyder	3/27/2013	1.0
Total - March		14.5

#	Category
11	Advisor/Management Meetings/Calls

Explanation
Call regarding syndication company proposal
Call regarding investor lists
Call with Rosenblatt and Milbank
Call regarding hearing / term sheet
Weekly senior advisor call
Update call
Senior advisor call
Weekly senior advisor call
Call regarding cooperation term sheet
Waterfall analysis discussion
Meeting with M. Rosenthal
Discussion of filing of plan of reorganization
Weekly senior advisor call
Call regarding plan / cooperation term sheet issues
Call regarding mark up of term sheet

ROTHS CHILD

Project Antelope - Summary of Hours -- John Deans

Professional John Deans Total - November	Date 11/15/2012	1.0 1.0	# 10	Category Internal Rothschild Meetings/Calls	Explanation London catch up
Professional	Date	Hours	#	Category	Explanation
Professional John Deans	Date 3/26/2013	Hours 0.5	#	Category Internal Rothschild Meetings/Calls	Explanation Rothschild internal catch up

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 28 of 156

Project Antelope - Summary of Hours -- Tom Smyth

Professional Tom Smyth Total - November	Date 11/8/2012	0.5 0.5	# 10	Category Internal Rothschild Meetings/Calls	Explanation Process catch up call
Professional Tom Smyth Tom Smyth Tom Smyth Total - January	Date 1/7/2013 1/22/2013 1/29/2013	0.5 0.5 0.5 1.5	10	Category Internal Rothschild Meetings/Calls Internal Rothschild Meetings/Calls Internal Rothschild Meetings/Calls	Process catch up call Process catch up call Process catch up call
Professional Tom Smyth Tom Smyth Tom Smyth Tom Smyth Total - February	Date 2/7/2013 2/12/2013 2/28/2013	0.5 0.5 0.5 1.5	10	Internal Rothschild Meetings/Calls Internal Rothschild Meetings/Calls	Explanation Rothschild London catch up Rothschild London catch up Rothschild London catch up

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 29 of 156

Project Antelope - Summary of Hours -- Homer Parkhill

Professional	Date	Hours	#	Category	Explanation
Homer Parkhill	11/1/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly Rothschild update call
Homer Parkhill	11/1/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Homer Parkhill	11/1/2012	0.5	11	Advisor/Management Meetings/Calls	Eurolog update call with A&M
Homer Parkhill	11/1/2012	1.0	11	Advisor/Management Meetings/Calls	Standalone Plan discussion
Homer Parkhill	11/2/2012	1.0	11	Advisor/Management Meetings/Calls	Update call with debtor professionals
Homer Parkhill	11/4/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP
Homer Parkhill	11/5/2012	1.0	11	Advisor/Management Meetings/Calls	Call regarding Standalone Plan with UCC
Homer Parkhill	11/5/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with T. Snyder and B. Douton regarding corporate structure
Homer Parkhill	11/5/2012	0.5	11	Advisor/Management Meetings/Calls	Rothschild update call
Homer Parkhill	11/6/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP
Homer Parkhill	11/7/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly Rothschild update call
Homer Parkhill	11/7/2012	1.0	11	Advisor/Management Meetings/Calls	Plan allocation issues discussion
Homer Parkhill	11/8/2012	1.0	11	Advisor/Management Meetings/Calls	Standalone plan discussion
Homer Parkhill	11/8/2012	0.5	11	Advisor/Management Meetings/Calls	Arcapita discussion
Homer Parkhill	11/10/2012	0.5	11	Advisor/Management Meetings/Calls	Call regarding DIP and additional diligence
Homer Parkhill	11/12/2012	0.5	11	Advisor/Management Meetings/Calls	Rothschild update call
Homer Parkhill	11/12/2012	2.0	11	Advisor/Management Meetings/Calls	Standalone Plan meeting
Homer Parkhill	11/12/2012	0.5	11	Advisor/Management Meetings/Calls	Call on Arcapita
Homer Parkhill	11/13/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Homer Parkhill	11/13/2012	7.5	11	Advisor/Management Meetings/Calls	Standalone Plan meeting
Homer Parkhill	11/14/2012	1.0	11	Advisor/Management Meetings/Calls	Standalone Plan discussion
Homer Parkhill	11/16/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with B. Douton regarding open DIP issues
Homer Parkhill	11/19/2012	0.5	11	Advisor/Management Meetings/Calls	Rothschild update call
Homer Parkhill	11/20/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Homer Parkhill	11/20/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly Rothschild update call
Homer Parkhill	11/20/2012	1.0	11	Advisor/Management Meetings/Calls	Arcapita DIP discussion
Homer Parkhill	11/21/2012	1.0	11	Advisor/Management Meetings/Calls	Plan consideration discussion
Homer Parkhill	11/21/2012	0.5	11	Advisor/Management Meetings/Calls	Recovery model follow up
Homer Parkhill	11/24/2012	2.0	11	Advisor/Management Meetings/Calls	DIP agreement issues discussion
Homer Parkhill	11/25/2012	1.0	11	Advisor/Management Meetings/Calls	DIP agreement discussion
Homer Parkhill	11/26/2012	2.0	11	Advisor/Management Meetings/Calls	Call regarding management proposal
Homer Parkhill	11/26/2012	0.5	11	Advisor/Management Meetings/Calls	Rothschild update call
Homer Parkhill	11/27/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly Rothschild update call
Homer Parkhill	11/28/2012	0.5	11	Advisor/Management Meetings/Calls	Internal catch up call

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 30 of 156

Project Antelope - Summary of Hours -- Homer Parkhill

Froject Antelope -					
Professional	Date	Hours	#	Category	Explanation
Homer Parkhill	11/28/2012	1.0		Advisor/Management Meetings/Calls	Strawman review discussion
Homer Parkhill	11/28/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with B. Douton regarding open DIP issues
Homer Parkhill	11/29/2012	1.0		Advisor/Management Meetings/Calls	Call regarding management proposal and syndication issues
Homer Parkhill	11/29/2012	0.5		Advisor/Management Meetings/Calls	Maurabaha DIP agreement discussion
Homer Parkhill	11/30/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding recovery model
Homer Parkhill	11/30/2012	1.0		Advisor/Management Meetings/Calls	Recovery model discussion
Total - November	11/00/2012	40.5	<u> </u>	ravisorrivanagement ivicetings/ ealis	Trocovery model disodesion
Total Hovelinger	ı	10.0			
Professional	Date	Hours	#	Category	Explanation
Homer Parkhill	12/3/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly update call
Homer Parkhill	12/3/2012	8.0	16	Travel Time	Travel from JFK to Heathrow
Homer Parkhill	12/4/2012	1.0	11	Advisor/Management Meetings/Calls	Meeting with Arcapita to discuss POR
Homer Parkhill	12/4/2012	7.0	12	Creditors - Calls/Meetings/Discussions	Meeting with the UCC advisors to discuss POR and recovery model splits
Homer Parkhill	12/5/2012	5.0	12	Creditors - Calls/Meetings/Discussions	Meeting with the UCC advisors to discuss POR and recovery model splits
Homer Parkhill	12/6/2012	8.0	16	Travel Time	Travel from Heathrow to JFK
Homer Parkhill	12/7/2012	1.0	11	Advisor/Management Meetings/Calls	Call regarding Committee meeting
Homer Parkhill	12/7/2012	0.5	10	Internal Rothschild Meetings/Calls	Update call with B. Douton regarding DIP
Homer Parkhill	12/10/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly update call
Homer Parkhill	12/10/2012	1.0	10	Internal Rothschild Meetings/Calls	Discussion on updated model
Homer Parkhill	12/11/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Homer Parkhill	12/13/2012	1.0	11	Advisor/Management Meetings/Calls	Chapter 11 update call
Homer Parkhill	12/13/2012	1.0	11	Advisor/Management Meetings/Calls	Update call with debtor professionals
Homer Parkhill	12/14/2012	1.5	11	Advisor/Management Meetings/Calls	Discussion regarding wind down costs
Homer Parkhill	12/14/2012	1.0	10	Internal Rothschild Meetings/Calls	Discussion on updated model
Homer Parkhill	12/17/2012	1.0	11	Advisor/Management Meetings/Calls	Call with T. Snyder and B. Douton regarding POR issues
Homer Parkhill	12/17/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call
Homer Parkhill	12/17/2012	2.0	11	Advisor/Management Meetings/Calls	Chapter 11 update call
Homer Parkhill	12/18/2012	1.0		Advisor/Management Meetings/Calls	Disclosure statement discussion
Homer Parkhill	12/19/2012	1.0		Advisor/Management Meetings/Calls	Call with B. Douton regarding POR status
Homer Parkhill	12/21/2012	1.0		Advisor/Management Meetings/Calls	Update call with debtor professionals
Total - December	12/21/2012	44.5		Advisor/Management Meetings/Cans	Opuate call with debtor professionals
Total - December	1	44.5			
Professional	Date	Hours	#	Category	Explanation
Homer Parkhill	1/1/2013	1.0		Advisor/Management Meetings/Calls	Weekly senior advisor call
Homer Parkhill	1/2/2013	0.5	10	Internal Rothschild Meetings/Calls	Call with B. Douton regarding POR status
Homer Parkhill	1/3/2013	0.5	10	Internal Rothschild Meetings/Calls	Catch up call with A. Svoyskiy
Homer Parkhill	1/3/2013	0.5	11	Advisor/Management Meetings/Calls	Arcapita - Plan Conference Call
Homer Parkhill	1/4/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call
Homer Parkhill	1/4/2013	1.0	11	Advisor/Management Meetings/Calls	Wind Down Plan discussion
Homer Parkhill	1/4/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding plan update
Homer Parkhill	1/5/2013	1.0	11	Advisor/Management Meetings/Calls	Arcapita Plan call
Homer Parkhill	1/7/2013	0.5	10	Internal Rothschild Meetings/Calls	Weekly Rothschild call
Homer Parkhill	1/10/2013	0.5	11	Advisor/Management Meetings/Calls	Arcapita call with senior management
Homer Parkhill	1/12/2013	0.5	11	Advisor/Management Meetings/Calls	Call regarding plan distributions
Homer Parkhill	1/12/2013	0.5	10	Internal Rothschild Meetings/Calls	Internal call
Homer Parkhill	1/14/2013	0.5	11	Advisor/Management Meetings/Calls	Exit values and dates discussion
Homer Parkhill	1/15/2013	0.5	10	Internal Rothschild Meetings/Calls	Weekly update call
Homer Parkhill	1/16/2013	1.0	10	Internal Rothschild Meetings/Calls	Arcapita call
HUHIEL FALKIIII	1/10/2013	1.0	10	internal Notifiscrilla ividetiligs/Calls	

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 31 of 156

Project Antelope - Summary of Hours -- Homer Parkhill

Project Antelope -	Project Antelope - Summary of Hours Homer Parkhill						
Professional	Date	Hours	#	Category	Explanation		
Homer Parkhill	1/17/2013	1.0	11	Advisor/Management Meetings/Calls	Conference call		
Homer Parkhill	1/22/2013	0.5	10	Internal Rothschild Meetings/Calls	Weekly update call		
Homer Parkhill	1/22/2013	0.5	11	Advisor/Management Meetings/Calls	Call with A&M		
Homer Parkhill	1/22/2013	0.5	10	Internal Rothschild Meetings/Calls	Internal meeting with D. Mondell and T. Snyder		
Homer Parkhill	1/23/2013	1.0	11	Advisor/Management Meetings/Calls	Scenario analysis call		
Homer Parkhill	1/23/2013	1.0	10	Internal Rothschild Meetings/Calls	Internal mtg w/ T. Snyder and D. Mondell		
Homer Parkhill	1/24/2013	0.5	11	Advisor/Management Meetings/Calls	Call with UCC		
Homer Parkhill	1/25/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call		
Homer Parkhill	1/29/2013	0.5	10	Internal Rothschild Meetings/Calls	Weekly update call		
Total - January		16.0					
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Professional	Date	Hours	#	Category	Explanation		
Homer Parkhill	2/3/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call		
Homer Parkhill	2/5/2013	1.0	10	Internal Rothschild Meetings/Calls	Discussion on DS		
Homer Parkhill	2/5/2013	0.5	10	Internal Rothschild Meetings/Calls	Internal Arcapita meeting		
Homer Parkhill	2/7/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call		
Homer Parkhill	2/10/2013	1.0	11	Advisor/Management Meetings/Calls	Arcapita plan meetings		
Homer Parkhill	2/12/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call		
Homer Parkhill	2/15/2013	0.5	10	Internal Rothschild Meetings/Calls	Update call with B. Douton and A. Svoyskiy		
Homer Parkhill	2/17/2013	1.0	11	Advisor/Management Meetings/Calls	Call regarding exit facility		
Homer Parkhill	2/19/2013	1.0	11	Advisor/Management Meetings/Calls	Presentation walkthrough		
Total - February		7.5					
Professional	Date	Hours	#	Category	Explanation		
Homer Parkhill	3/1/2013	1.0	11	Advisor/Management Meetings/Calls	Call regarding syndication company proposal		
Homer Parkhill	3/5/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding plan and disclosure statement		
Homer Parkhill	3/6/2013	1.0	11	Advisor/Management Meetings/Calls	Call regarding hearing / term sheet		
Homer Parkhill	3/11/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding plan and disclosure statement		

Professional	Date	Hours
Homer Parkhill	3/1/2013	1.0
Homer Parkhill	3/5/2013	0.5
Homer Parkhill	3/6/2013	1.0
Homer Parkhill	3/11/2013	0.5
Homer Parkhill	3/12/2013	1.0
Homer Parkhill	3/15/2013	1.0
Homer Parkhill	3/19/2013	1.0
Homer Parkhill	3/19/2013	1.0
Homer Parkhill	3/21/2013	0.5
Homer Parkhill	3/25/2013	1.0
Homer Parkhill	3/26/2013	1.0
Homer Parkhill	3/26/2013	1.0
Homer Parkhill	3/27/2013	1.0
Total - March	<u> </u>	11.5
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#	Category
11	Advisor/Management Meetings/Calls
10	Internal Rothschild Meetings/Calls
11	Advisor/Management Meetings/Calls
10	Internal Rothschild Meetings/Calls
11	Advisor/Management Meetings/Calls
11	Advisor/Management Meetings/Calls
11	Advisor/Management Meetings/Calls
11	Advisor/Management Meetings/Calls
10	Internal Rothschild Meetings/Calls
11	Advisor/Management Meetings/Calls
11	Advisor/Management Meetings/Calls
11	Advisor/Management Meetings/Calls
11	Advisor/Management Meetings/Calls

Explanation						
Call regarding syndication company proposal						
Meeting with B. Douton regarding plan and disclosure statement						
Call regarding hearing / term sheet						
Meeting with B. Douton regarding plan and disclosure statement						
Weekly senior advisor call						
Senior advisor call						
Weekly senior advisor call						
Call regarding cooperation term sheet						
Meeting with B. Douton regarding plan and disclosure statement						
Discussion of filing of POR						
Weekly senior advisor call						
Call regarding plan term sheet						
Call regarding term sheet						

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	11/1/2012	1.0	17	DIP and Exit Financing	Review of and revisions to DIP term sheet.
Bernard Douton	11/1/2012	1.0	17	DIP and Exit Financing	Call with M. Williams of GDC regarding DIP term sheet.
Bernard Douton	11/1/2012	0.5	15	POR / Disclosure Statement Analysis	Call with Company and advisors regarding plan development.
Bernard Douton	11/1/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Company and advisors.
Bernard Douton	11/1/2012	0.5		DIP and Exit Financing	Call with potential DIP provider regarding term sheet.
Bernard Douton	11/2/2012	0.5	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding DIP.
Bernard Douton	11/2/2012	0.5		Creditors - Calls/Meetings/Discussions	Weekly update call with GDC, A&M and JPL.
Bernard Douton	11/2/2012	0.5		Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP.
Bernard Douton	11/2/2012	1.0		Creditors - Calls/Meetings/Discussions	Call with A&M and HL regarding recovery model.
Bernard Douton	11/2/2012	1.0		DIP and Exit Financing	Review of and revisions to DIP term sheet.
Bernard Douton	11/2/2012	1.0		DIP and Exit Financing	Review of and revisions to DIP side by side.
Bernard Douton	11/2/2012	0.5		DIP and Exit Financing	Call with potential DIP provider regarding status of process.
Bernard Douton	11/2/2012	0.5		Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP.
Bernard Douton	11/3/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding DIP.
Bernard Douton	11/3/2012	1.5		DIP and Exit Financing	Review of and revisions to DIP term sheet.
Bernard Douton	11/3/2012	0.5		DIP and Exit Financing	Review of DIP issues list.
Bernard Douton	11/3/2012	0.5		DIP and Exit Financing	Call with potential DIP provider regarding DIP term sheet.
Bernard Douton	11/3/2012	0.5	17	DIP and Exit Financing	Call with potential DIP provider regarding DIP term sheet.
Bernard Douton	11/3/2012	1.0		DIP and Exit Financing	Review of and revisions to DIP side by side.
Bernard Douton	11/4/2012	1.0		DIP and Exit Financing	Review of and revisions to DIP term sheet.
Bernard Douton	11/4/2012	1.0		DIP and Exit Financing	Review of revised DIP budget.
Bernard Douton	11/4/2012	0.5		DIP and Exit Financing	Call with potential DIP provider regarding term sheet.
Bernard Douton	11/4/2012	0.5		DIP and Exit Financing	Call with potential DIP provider regarding term sheet.
Bernard Douton	11/4/2012	1.0		DIP and Exit Financing	Review of and revisions to DIP issues list.
Bernard Douton	11/4/2012	0.5		Internal Rothschild Meetings/Calls	Meeting with H. Parkhill regarding DIP.
Bernard Douton	11/4/2012	1.0		DIP and Exit Financing	Review of and revisions to DIP side by side.
Bernard Douton	11/5/2012	0.5		Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP.
Bernard Douton	11/5/2012	1.0		DIP and Exit Financing	Calls with potential DIP provider regarding term sheet.
Bernard Douton	11/5/2012	0.5		DIP and Exit Financing	Call with potential DIP provider regarding term sheet.
Bernard Douton	11/5/2012	1.0		Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP term sheet.
Bernard Douton	11/5/2012	0.5		Advisor/Management Meetings/Calls	Call with J. Weisser of GDC regarding DIP term sheet.
Bernard Douton	11/5/2012	0.5		Internal Rothschild Meetings/Calls	Call with T. Snyder and H. Parkhill regarding corporate structure.
Bernard Douton	11/5/2012	0.5		Advisor/Management Meetings/Calls	Call with Company and advisors regarding DIP.
Bernard Douton	11/5/2012	0.5		Advisor/Management Meetings/Calls	Call with L. Hirsh of A&M regarding JPL meeting.
Bernard Douton	11/5/2012	0.5		Creditors - Calls/Meetings/Discussions	Call with UCC advisors regarding standalone plan.
Bernard Douton	11/5/2012	0.5		DIP and Exit Financing	Call with potential DIP provider regarding process status.
Bernard Douton	11/6/2012	1.0	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP term sheet.
Bernard Douton	11/6/2012	0.5		Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP.
Bernard Douton	11/6/2012	0.5		Internal Rothschild Meetings/Calls	Meeting with H. Parkhill regarding DIP.
Bernard Douton	11/6/2012	0.5		DIP and Exit Financing	Call with potential DIP provider regarding term sheet.
Bernard Douton	11/6/2012	1.5		DIP and Exit Financing	Review of DIP term sheet.
Bernard Douton	11/6/2012	1.0		DIP and Exit Financing	Review of and revisions to DIP side by side.
Bernard Douton	11/7/2012	2.0		Travel Time	Travel to and from Bankruptcy Court in White Plains for DIP hearing.
Bernard Douton	11/7/2012	3.0		Court Hearings/Filings	Participation in DIP negotiations.
Bernard Douton	11/7/2012	0.5		DIP and Exit Financing	Participation in court hearing regarding DIP commitment letter.
Bernard Douton	11/7/2012	0.5		Creditors - Calls/Meetings/Discussions	Call with HL regarding waterfalls.
Bernard Douton	11/7/2012	1.0		DIP and Exit Financing	Review of revised DIP budget.
Bernard Douton	11/8/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding standalone plan.

Professional	Date	Hours	# Category	Explanation
Bernard Douton	11/8/2012	0.5	17 DIP and Exit Financing	Call with DIP provider to discuss process.
Bernard Douton	11/8/2012	0.5	10 Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding DIP diligence process.
Bernard Douton	11/8/2012	1.0	17 DIP and Exit Financing	Review of revised commitment letter.
Bernard Douton	11/9/2012	0.5	17 DIP and Exit Financing	Review of revised commitment letter.
Bernard Douton	11/9/2012	0.5	17 DIP and Exit Financing	Call with DIP provider to discuss process.
Bernard Douton	11/10/2012	0.5	11 Advisor/Management Meetings/Calls	Call with Company and advisors regarding DIP.
Bernard Douton	11/12/2012	0.5	11 Advisor/Management Meetings/Calls	Call with E. Khalil of GDC regarding DIP.
Bernard Douton	11/12/2012	2.0	11 Advisor/Management Meetings/Calls	Call with Company and advisors regarding standalone plan.
Bernard Douton	11/12/2012	0.5	17 DIP and Exit Financing	Follow up regarding open DIP issues.
Bernard Douton	11/13/2012	0.5	11 Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP commitment letter.
Bernard Douton	11/13/2012	5.5	11 Advisor/Management Meetings/Calls	Meeting with Company and advisors regarding standalone plan.
Bernard Douton	11/13/2012	0.5	17 DIP and Exit Financing	Call with DIP provider to discuss process.
Bernard Douton	11/13/2012	0.5	10 Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding DIP diligence process.
Bernard Douton	11/14/2012	0.5	17 DIP and Exit Financing	Call with DIP provider to discuss process.
Bernard Douton	11/14/2012	4.5	11 Advisor/Management Meetings/Calls	Meeting with Company and advisors regarding standalone plan.
Bernard Douton	11/14/2012	0.5	10 Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding DIP hearing.
Bernard Douton	11/15/2012	1.0	16 Travel Time	Travel to and from Bankruptcy Court for DIP hearing.
Bernard Douton	11/15/2012	0.5	2 Court Hearings/Filings	Participation in court hearing regarding fee application.
Bernard Douton	11/15/2012	0.5	2 Court Hearings/Filings	Call with D. Alexander of Debevoise regarding court hearing.
Bernard Douton	11/15/2012	0.5	17 DIP and Exit Financing	Call with DIP provider to discuss process.
Bernard Douton	11/15/2012	0.5	11 Advisor/Management Meetings/Calls	Meeting with A. Svoyskiy regarding management fees.
Bernard Douton	11/16/2012	0.5	11 Advisor/Management Meetings/Calls	Call with S. Dudley of Arcapita regarding open DIP issues.
Bernard Douton	11/16/2012	0.5	10 Internal Rothschild Meetings/Calls	Call with H. Parkhill regarding open DIP issues.
Bernard Douton	11/16/2012	0.5	10 Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding open DIP issues.
Bernard Douton	11/16/2012	0.5	11 Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP issues.
Bernard Douton	11/16/2012	0.5	12 Creditors - Calls/Meetings/Discussions	Call with A. Davey of HL regarding POR.
Bernard Douton	11/16/2012	0.5	15 POR / Disclosure Statement Analysis	Review of proposed post-petition cost allocation.
Bernard Douton	11/16/2012	0.5	11 Advisor/Management Meetings/Calls	Call with L. Hirsh of A&M regarding recovery model.
Bernard Douton	11/19/2012	0.5	11 Advisor/Management Meetings/Calls	Call with E. Khalil of GDC regarding DIP documentation.
Bernard Douton	11/19/2012	0.5	10 Internal Rothschild Meetings/Calls	Participation on internal coordination call.
Bernard Douton	11/19/2012	0.5	11 Advisor/Management Meetings/Calls	Call with A&M and HL regarding recovery model.
Bernard Douton	11/19/2012	0.5	10 Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding recovery model.
Bernard Douton	11/19/2012	0.5	11 Advisor/Management Meetings/Calls	Preparation of agenda for weekly update call.
Bernard Douton	11/19/2012	3.0	17 DIP and Exit Financing	Review of and revisions to DIP documents.
Bernard Douton	11/19/2012	1.0	17 DIP and Exit Financing	Review of and revisions to DIP order.
Bernard Douton	11/20/2012	0.5	11 Advisor/Management Meetings/Calls	Weekly update call with Company and advisors.
Bernard Douton	11/20/2012	0.5	12 Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP and recovery model.
Bernard Douton	11/20/2012	0.5	10 Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding DIP diligence process.
Bernard Douton	11/20/2012	2.0	17 DIP and Exit Financing	Call with Company and advisors regarding DIP documents.
Bernard Douton	11/20/2012	1.0	17 DIP and Exit Financing	Review of and revisions to DIP issues list.
Bernard Douton	11/21/2012	1.0	11 Advisor/Management Meetings/Calls	Call with Company and advisors regarding standalone plan.
Bernard Douton	11/21/2012	1.0	15 POR / Disclosure Statement Analysis	Call with HL and A&M regarding recovery model.
Bernard Douton	11/23/2012	2.0	17 DIP and Exit Financing	Review of and revisions to DIP documents.
Bernard Douton	11/23/2012	1.0	17 DIP and Exit Financing	Review of and revision to DIP issues list.
Bernard Douton	11/25/2012	2.0	11 Advisor/Management Meetings/Calls	Call with Company and advisors regarding DIP documents.
Bernard Douton	11/26/2012	2.0	11 Advisor/Management Meetings/Calls	Call with Company and advisors regarding standalone plan.
Bernard Douton	11/26/2012	0.5	12 Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP.
Bernard Douton	11/26/2012	0.5	10 Internal Rothschild Meetings/Calls	Participation on internal coordination call.

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 34 of 156

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	11/26/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with P. Richards regarding POR requirements.
Bernard Douton	11/26/2012	0.5	11	Advisor/Management Meetings/Calls	Call with A&M regarding exit issues.
Bernard Douton	11/26/2012	0.5	11	Advisor/Management Meetings/Calls	Call with GDC regarding DIP issues.
Bernard Douton	11/27/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Company and advisors.
Bernard Douton	11/27/2012	0.5	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding DIP.
Bernard Douton	11/27/2012	0.5	15	POR / Disclosure Statement Analysis	Review of and revisions to standalone plan straw man.
Bernard Douton	11/27/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding DIP status.
Bernard Douton	11/28/2012	0.5	11	Advisor/Management Meetings/Calls	Call with L. Hirsh of A&M regarding standalone plan.
Bernard Douton	11/28/2012	0.5	11	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding POR status.
Bernard Douton	11/28/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Company and advisors to discuss standalone plan.
Bernard Douton	11/28/2012	2.0	17	DIP and Exit Financing	Review of and revisions to DIP documents.
Bernard Douton	11/28/2012	0.5	11	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding DIP budget.
Bernard Douton	11/28/2012	0.5	15	POR / Disclosure Statement Analysis	Emails with Rothschild ECM regarding POR consideration.
Bernard Douton	11/28/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with H. Parkhill regarding open DIP issues.
Bernard Douton	11/28/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding DIP diligence status.
Bernard Douton	11/28/2012	0.5	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP issues.
Bernard Douton	11/28/2012	0.5	17	DIP and Exit Financing	Review of and revisions to DIP issues list.
Bernard Douton	11/29/2012	1.0	15	POR / Disclosure Statement Analysis	Call with Company and advisors regarding standalone plan.
Bernard Douton	11/29/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly call with GDC, A&M and JPL.
Bernard Douton	11/29/2012	3.0	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding open DIP issues.
Bernard Douton	11/29/2012	0.5	17	DIP and Exit Financing	Call with DIP provider regarding open issues.
Bernard Douton	11/29/2012	0.5	11	Advisor/Management Meetings/Calls	Call with GDC and A&M regarding Disclosure Statement.
Bernard Douton	11/29/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with HL regarding plan structure.
Bernard Douton	11/29/2012	0.5	11	Advisor/Management Meetings/Calls	Call with GDC regarding plan structure.
Bernard Douton	11/30/2012	1.0	15	POR / Disclosure Statement Analysis	Call with HL and A&M regarding recovery model.
Bernard Douton	11/30/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with H. Parkhill regarding recovery model.
Bernard Douton	11/30/2012	0.5	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding open DIP issues.

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	11/30/2012	0.5	17	DIP and Exit Financing	Call with DIP provider regarding open issues.
Bernard Douton	11/30/2012	0.5	17	DIP and Exit Financing	Review of DIP provider due diligence request.
Bernard Douton	11/30/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP.
Total - November		105.5			

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	12/1/2012	1.0	17	DIP and Exit Financing	Review of and revisions to DIP issues list.
Bernard Douton	12/1/2012	2.0	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding DIP issues.
Bernard Douton	12/3/2012	0.5	11	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding DIP budget.
Bernard Douton	12/3/2013	0.5	10	Internal Rothschild Meetings/Calls	Call with A. Svoyskiy regarding DIP due diligence status.
Bernard Douton	12/3/2012	1.0	6	Financial Analysis/Modeling	Review of recovery model for POR splits.
Bernard Douton	12/3/2013	0.5	17	DIP and Exit Financing	Call with potential DIP provider regarding open issues.
Bernard Douton	12/3/2012	0.5	10		Internal coordination call.
Bernard Douton	12/3/2012	0.5	11	Advisor/Management Meetings/Calls	Review of and revisions to agenda for weekly update call.
Bernard Douton	12/3/2012	0.5	17	DIP and Exit Financing	Review of and revisions to DIP language regarding budget.
Bernard Douton	12/3/2012	8.0	16		Travel to London, UK for POR meetings.
Bernard Douton	12/4/2012	1.0	11	Advisor/Management Meetings/Calls	Preparation for POR meetings with Company advisors.
Bernard Douton	12/4/2012	7.0	12	Creditors - Calls/Meetings/Discussions	Meetings with creditor advisors regarding POR.
Bernard Douton	12/5/2013	5.0	12		Meetings with creditor advisors regarding POR.
Bernard Douton	12/6/2012	8.0	16	Travel Time	Travel to New York, NY from London, UK.
Bernard Douton	12/7/2012	0.5	10	Internal Rothschild Meetings/Calls	Update call with H. Parkhill regarding DIP.
Bernard Douton	12/7/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
Bernard Douton	12/7/2012	1.0	16		Travel to and from Bankruptcy Court for DIP hearing.
Bernard Douton	12/7/2012	1.0	17	DIP and Exit Financing	Participation in final DIP hearing.
Bernard Douton	12/10/2012	1.0	12		Call with B. Jordan of HL regarding POR.
Bernard Douton	12/10/2012	0.5	10		Meeting with A. Svoyskiy regarding DIP and POR.
Bernard Douton	12/10/2012	0.5	10	Internal Rothschild Meetings/Calls	Update email to H. Parkhill regarding DIP and POR.
Bernard Douton	12/11/2012	0.5	11	· ·····g····g·····g·····g·····g····	Weekly update call with the Company and advisors.
Bernard Douton	12/11/2012	0.5	10		Meeting with A. Svoyskiy regarding DIP and POR.
Bernard Douton	12/12/2012	1.0	17	DIP and Exit Financing	Review of DIP provider due diligence request.
Bernard Douton	12/12/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding DIP and POR.
Bernard Douton	12/12/2012	1.0	17	DIP and Exit Financing	Call with DIP provider regarding due diligence request.
Bernard Douton	12/12/2012	0.5	12	3	Call with B. Jordan and A. Davey of HL regarding DIP issue.
Bernard Douton	12/13/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding DIP and POR.
Bernard Douton	12/13/2012	0.5	11		Call with E. Khalil of GDC regarding DIP issue.
Bernard Douton	12/13/2012	1.0	15		Review of stand alone plan model.
Bernard Douton	12/14/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding DIP and POR.
Bernard Douton	12/14/2012	1.5	11		Call with Company and advisors regarding standalone plan.
Bernard Douton	12/14/2012	0.5	15		Review of POR punch list.
Bernard Douton	12/14/2012	0.5	2	Court Hearings/Filings	Timesheet update.
Bernard Douton	12/16/2012	0.5	15		Review of Mudaraba term sheet.
Bernard Douton	12/17/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with T. Snyder and H. Parkhill regarding POR issues.
Bernard Douton	12/17/2012	0.5	11	Advisor/Management Meetings/Calls	Review of and revisions to agenda for weekly update call.
Bernard Douton	12/17/2012	0.5	12		Call with B. Jordan of HL regarding POR.
Bernard Douton	12/17/2012	0.5	11		Call with E. Khalil of GDC regarding DIP issue.
Bernard Douton	12/17/2012	0.5	17	DIP and Exit Financing	Email to B. Jordan of HL regarding DIP draw issue.
Bernard Douton	12/17/2012	0.5		Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding DIP budget.
Bernard Douton	12/17/2012	0.5	17	DIP and Exit Financing	Call with DIP provider regarding DIP budget.

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 36 of 156

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	12/17/2012	0.5	11	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding standalone plan.
Bernard Douton	12/18/2012	1.0	16	Travel Time	Travel to and from Bankruptcy Court for hearing.
Bernard Douton	12/18/2012	0.5	15	POR / Disclosure Statement Analysis	Call with A&M regarding exit model.
Bernard Douton	12/18/2012	2.0	2	Court Hearings/Filings	Attendance at Bankruptcy Court omnibus hearing.
Bernard Douton	12/18/2012	0.5	15	POR / Disclosure Statement Analysis	Review of and revisions to exit financing term sheet.
Bernard Douton	12/18/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
Bernard Douton	12/19/2012	0.5	15	POR / Disclosure Statement Analysis	Calls with Company and advisors regarding exit financing.
Bernard Douton	12/19/2012	0.5	11	Advisor/Management Meetings/Calls	Call with E. Khalil of GDC regarding exit financing
Bernard Douton	12/19/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding DIP and POR.
Bernard Douton	12/19/2012	0.5	11	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding disclosure statement.
Bernard Douton	12/19/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with H. Parkhill regarding POR status.
Bernard Douton	12/20/2012	0.5	11	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding standalone plan.
Bernard Douton	12/20/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding DIP and POR.
Bernard Douton	12/28/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly update call with A&M and HL.
Total - December		64.0			

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	1/2/2013	0.5	11	Advisor/Management Meetings/Calls	Call with M. Kvarda of A&M regarding revised valuations.
Bernard Douton	1/2/2013	0.5	10	Internal Rothschild Meetings/Calls	Call with H. Parkhill regarding POR status.
Bernard Douton	1/2/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with T. Snyder regarding POR status.
Bernard Douton	1/2/2013	0.5	11	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding revised projections.
Bernard Douton	1/2/2013	0.5	17	DIP and Exit Financing	Call with potential exit lender.
Bernard Douton	1/2/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding projections.
Bernard Douton	1/2/2013	2.5	15	POR / Disclosure Statement Analysis	Review of and revisions to disclosure statement.
Bernard Douton	1/2/2013	1.0	15	POR / Disclosure Statement Analysis	Review of revised standalone plan model.
Bernard Douton	1/2/2013	1.0	10	Internal Rothschild Meetings/Calls	Call with T. Snyder to prepare for Company meeting.
Bernard Douton	1/3/2013	0.5	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding POR.
Bernard Douton	1/3/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding exit facility.
Bernard Douton	1/3/2013	0.5	11	Advisor/Management Meetings/Calls	Review of proposed agenda for Company/creditor meeting.
Bernard Douton	1/3/2013	0.5	11	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding POR.
Bernard Douton	1/3/2013	1.0	11	Advisor/Management Meetings/Calls	Review of and revisions to presentation for Company meeting.
Bernard Douton	1/3/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly update call with JPL.
Bernard Douton	1/4/2013	0.5	11	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding revised projections.
Bernard Douton	1/4/2013	0.5	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding POR.
Bernard Douton	1/4/2013	0.5	11	Advisor/Management Meetings/Calls	Call with A&M and GDC regarding projections.
Bernard Douton	1/4/2013	0.5	15	POR / Disclosure Statement Analysis	Review of and revisions to HQ write up.
Bernard Douton	1/4/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with H. Parkhill regarding plan update.
Bernard Douton	1/7/2013	3.0	16	Travel Time	Travel to London, UK for POR meeting with the Company.

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 37 of 156

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	1/7/2013	0.5	10	Internal Rothschild Meetings/Calls	Internal coordination call.
Bernard Douton	1/7/2013	0.5		Creditors - Calls/Meetings/Discussions	Weekly update call with HL, A&M and GDC.
Bernard Douton	1/7/2013	5.0	11	Advisor/Management Meetings/Calls	Meeting with the Company regarding POR issues.
Bernard Douton	1/8/2013	8.0	16	Travel Time	Return to New York, NY from London, UK.
Bernard Douton	1/8/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Call with JPL regarding POR issues.
Bernard Douton	1/8/2013	0.5	11	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding revised projections.
Bernard Douton	1/8/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Call with HL regarding POR issues.
Bernard Douton	1/8/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding projections.
Bernard Douton	1/8/2013	8.0	11	Advisor/Management Meetings/Calls	Meeting with Company regarding POR issues.
Bernard Douton	1/9/2013	2.0	12	Creditors - Calls/Meetings/Discussions	Call with JPL regarding POR issues.
Bernard Douton	1/9/2013	1.0	10	Internal Rothschild Meetings/Calls	Internal call regarding POR projections.
Bernard Douton	1/9/2013	0.5	11	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding revised projections.
Bernard Douton	1/9/2013	0.5		Court Hearings/Filings	Attendance at court hearing regarding exclusivity.
Bernard Douton	1/9/2013	1.0	17	DIP and Exit Financing	Meeting with DIP lender to discuss case status.
Bernard Douton	1/10/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Call with JPL regarding POR issues.
Bernard Douton	1/10/2013	0.5	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding POR.
Bernard Douton	1/10/2013	0.5		Internal Rothschild Meetings/Calls	Meeting with T. Snyder regarding POR status.
Bernard Douton	1/10/2013	1.0	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding POR.
Bernard Douton	1/10/2013	1.0	15	POR / Disclosure Statement Analysis	Review of revised standalone plan model.
Bernard Douton	1/11/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Update call with HL regarding POR issues.
Bernard Douton	1/11/2013	1.0	15	POR / Disclosure Statement Analysis	Review of and revisions to POR analysis.
Bernard Douton	1/11/2013	1.0	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding projections.
Bernard Douton	1/11/2013	0.5	11	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding revised projections.
Bernard Douton	1/14/2013	0.5	11	Advisor/Management Meetings/Calls	Review of and revisions to agenda for UCC meeting.
Bernard Douton	1/14/2013	1.0	10	Internal Rothschild Meetings/Calls	Call with Company and advisors regarding POR.
Bernard Douton	1/14/2013	0.5	11	Advisor/Management Meetings/Calls	Meeting with A. Svoyskiy regarding projections.
Bernard Douton	1/15/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Company and advisors.
Bernard Douton	1/15/2013	0.5	11	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding POR.
Bernard Douton	1/15/2013	0.5	11	Advisor/Management Meetings/Calls	Call with Company regarding real estate analysis.
Bernard Douton	1/15/2013	0.5	15	POR / Disclosure Statement Analysis	Review of and revisions to real estate analysis.
Bernard Douton	1/16/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding projections.
Bernard Douton	1/16/2013	1.0		Creditors - Calls/Meetings/Discussions	Call with UCC advisors regarding potential meeting in Bahrain.
Bernard Douton	1/16/2013	0.5	11	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding POR.
Bernard Douton	1/16/2013	1.0	15	POR / Disclosure Statement Analysis	Review of and revisions to real estate analysis.
Bernard Douton	1/17/2013	0.5	11	Advisor/Management Meetings/Calls	Call with Company an advisors regarding POR.
Bernard Douton	1/17/2013	0.5	11	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding POR.
Bernard Douton	1/17/2013	1.0		Creditors - Calls/Meetings/Discussions	Call with JPL regarding POR issues.
Bernard Douton	1/17/2013	0.5		Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding revised projections.
Bernard Douton	1/17/2013	0.5		Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding projections.
Bernard Douton	1/17/2013	1.0		Creditors - Calls/Meetings/Discussions	Call with HL regarding POR issues.
Bernard Douton	1/21/2013	1.0		Advisor/Management Meetings/Calls	Call with Company and advisors regarding disclosure statement.
Bernard Douton	1/23/2013	0.5		POR / Disclosure Statement Analysis	Review of and revisions to HQ valuation bridge.
Bernard Douton	1/23/2013	0.5	11	Advisor/Management Meetings/Calls	Call with A&M and GDC regarding projections.

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	1/23/2013	0.5	10	Internal Rothschild Meetings/Calls	Call with L. Chen about disclosure statement projections.
Bernard Douton	1/23/2013	0.5	10	Internal Rothschild Meetings/Calls	Call with N. Voudouris regarding HQ analysis.
Bernard Douton	1/23/2013	0.5	11	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding POR.
Bernard Douton	1/23/2013	0.5	2	Court Hearings/Filings	Review of and revisions to monthly fee statement.
Bernard Douton	1/24/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Call with JPL regarding POR issues.
Bernard Douton	1/24/2013	1.5	9	General Presentation Preparation	Review of and revisions to real estate presentation.
Bernard Douton	1/24/2013	0.5	10	Internal Rothschild Meetings/Calls	Call with N. Voudouris regarding HQ analysis.
Bernard Douton	1/24/2013	0.5	11	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding POR.
Bernard Douton	1/24/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Call with UCC advisors regarding POR.
Bernard Douton	1/24/2013	0.5	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding POR issues.
Bernard Douton	1/25/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with L. Chen regarding disclosure statement projections.
Bernard Douton	1/25/2013	0.5	10	Internal Rothschild Meetings/Calls	Call with N. Voudouris regarding HQ analysis.
Bernard Douton	1/25/2013	0.5	11	Advisor/Management Meetings/Calls	Call with K. Gerber of A&M regarding real estate analysis.
Bernard Douton	1/25/2013	1.0	9	General Presentation Preparation	Review of and revisions to HQ presentation.
Bernard Douton	1/25/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding exit facility.
Bernard Douton	1/25/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Call with HL regarding POR issues.
Bernard Douton	1/25/2013	0.5	15	POR / Disclosure Statement Analysis	Review of and revisions to minority interest analysis.
Bernard Douton	1/28/2013	2.0	9	General Presentation Preparation	Review of and revisions to HQ presentation.
Bernard Douton	1/28/2013	2.5	9	General Presentation Preparation	Review of and revisions to UCC presentation.
Bernard Douton	1/29/2013	1.5	9	General Presentation Preparation	Review of and revisions to HQ presentation.
Bernard Douton	1/30/2013	3.0	9	General Presentation Preparation	Review of and revisions to UCC presentation.
Bernard Douton	1/31/2013	2.0	9	General Presentation Preparation	Review of and revisions to UCC presentation.
Total - January		88.5			

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	2/3/2013	1.0	4	Financial Due Diligence	Review of revised deal funding analysis
Bernard Douton	2/4/2013	0.5	15	POR / Disclosure Statement Analysis	Review of and revisions to financial analysis presented in the disclosure statement.
Bernard Douton	2/4/2013	0.5	15	POR / Disclosure Statement Analysis	Review of and revisions to disclosure statement language.
Bernard Douton	2/5/2013	0.5	11	Advisor/Management Meetings/Calls	Participation on weekly update call with the Company and advisors.
Bernard Douton	2/5/2013	1.0	15	POR / Disclosure Statement Analysis	Review of and revisions to financial analysis presented in the disclosure statement.
Bernard Douton	2/5/2013	0.5	11	Advisor/Management Meetings/Calls	Call with L. Hirsh of A&M regarding disclosure statement analysis.
Bernard Douton	2/5/2013	1.0	15	POR / Disclosure Statement Analysis	Review of A&M plan presentation.
Bernard Douton	2/5/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding plan issues and exit financing.
Bernard Douton	2/5/2013	0.5	17	DIP and Exit Financing	Call with potential exit lender regarding term sheet.
Bernard Douton	2/6/2013	1.0	15	POR / Disclosure Statement Analysis	Review of and revisions to plan support presentation.
Bernard Douton	2/7/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Participation on weekly update call with the JPL.
Bernard Douton	2/7/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Participation on plan update call with Company and advisors.
Bernard Douton	2/7/2013	1.0	15	POR / Disclosure Statement Analysis	Review of and revisions to plan support presentation.
Bernard Douton	2/8/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Participation on weekly HL update call.
Bernard Douton	2/11/2013	1.0	9	General Presentation Preparation	Review of and revisions to UCC presentation.
Bernard Douton	2/11/2013	0.5	11	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding UCC presentation.
Bernard Douton	2/12/2013	0.5	11	Advisor/Management Meetings/Calls	Participation on weekly update call with the Company and advisors.
Bernard Douton	2/12/2013	0.5	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding exit facility.

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 39 of 156

Professional	Date	Hours	# Category	Explanation
Bernard Douton	2/12/2013	0.5	17 DIP and Exit Financing	Review of revised proposal from potential exit lender.
Bernard Douton	2/12/2013	0.5	17 DIP and Exit Financing	Call with potential exit lender regarding proposal.
Bernard Douton	2/12/2013	0.5	17 DIP and Exit Financing	Review of revised exit model.
Bernard Douton	2/12/2013	0.5	11 Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding UCC presentation.
Bernard Douton	2/13/2013	0.5	17 DIP and Exit Financing	Call with potential exit lender.
Bernard Douton	2/13/2013	0.5	17 DIP and Exit Financing	Call with potential exit lender.
Bernard Douton	2/13/2013	0.5	10 Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding model reconciliation.
Bernard Douton	2/14/2013	1.0	12 Creditors - Calls/Meetings/Discussions	Participation in weekly update call with Company and JPL.
Bernard Douton	2/14/2013	1.0	17 DIP and Exit Financing	Call with A&M regarding DIP issues.
Bernard Douton	2/14/2013	1.0	12 Creditors - Calls/Meetings/Discussions	Review of and revisions to UCC presentation.
Bernard Douton	2/15/2013	0.5	11 Advisor/Management Meetings/Calls	Call with Company and advisors regarding governance.
Bernard Douton	2/15/2013	0.5	11 Advisor/Management Meetings/Calls	Update call with H. Parkhill and A. Svoyskiy
Bernard Douton	2/17/2013	1.0	11 Advisor/Management Meetings/Calls	Participation on plan update call with Company and advisors.
Bernard Douton	2/18/2013	2.0	9 General Presentation Preparation	Review of and revisions to UCC presentation.
Bernard Douton	2/19/2013	2.0	9 General Presentation Preparation	Review of and revisions to UCC presentation.
Bernard Douton	2/19/2013	2.5	11 Advisor/Management Meetings/Calls	Meeting with Company and advisors regarding UCC presentation strategy.
Bernard Douton	2/20/2013	4.0	11 Advisor/Management Meetings/Calls	Meeting with the Company and advisors to prepare for UCC meeting.
Bernard Douton	2/20/2013	2.0	9 General Presentation Preparation	Review of and revisions to UCC presentation.
Bernard Douton	2/21/2013	6.5	15 POR / Disclosure Statement Analysis	Participation in UCC/creditors meeting.
Bernard Douton	2/21/2013	0.5	17 DIP and Exit Financing	Call with potential exit lender.
Bernard Douton	2/22/2013	1.0	15 POR / Disclosure Statement Analysis	Review of and revisions to exit analysis.
Bernard Douton	2/25/2013	0.5	10 Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding exit analysis.
Bernard Douton	2/25/2013	0.5	17 DIP and Exit Financing	Call with M. Kelsey of GDC regarding DIP issue.
Bernard Douton	2/25/2013	0.5	17 DIP and Exit Financing	Call with DIP lender regarding DIP issue.
Bernard Douton	2/25/2013	0.5	15 POR / Disclosure Statement Analysis	Review of plan term sheet.
Bernard Douton	2/25/2013	0.5	15 POR / Disclosure Statement Analysis	Call with ad hoc committee regarding plan term sheet.
Bernard Douton	2/26/2013	0.5	10 Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding exit analysis.
Bernard Douton	2/26/2013	0.5	11 Advisor/Management Meetings/Calls	Call with Company and advisors regarding plan discussions.
Bernard Douton	2/26/2013	1.0	12 Creditors - Calls/Meetings/Discussions	Meeting with ad hoc advisors regarding plan discussions.
Bernard Douton	2/26/2026	1.0	15 POR / Disclosure Statement Analysis	Review of and revisions to exit analysis.
Bernard Douton	2/26/2013	0.5	17 DIP and Exit Financing	Call with potential exit lender.
Bernard Douton	2/27/2013	1.0	11 Advisor/Management Meetings/Calls	Update call with Company and advisors regarding exit discussions.
Bernard Douton	2/27/2013	0.5	11 Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding plan discussions.
Bernard Douton	2/27/2013	0.5	10 Internal Rothschild Meetings/Calls	Call with potential exit lender.
Bernard Douton	2/27/2013	1.0	15 POR / Disclosure Statement Analysis	Meeting with A. Svoyskiy regarding exit analysis.
Bernard Douton	2/27/2013	0.5	12 Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding plan issues and exit financing.

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	2/27/2013	0.5	17	DIP and Exit Financing	Call with M. Kelsey of GDC regarding DIP issue.
Bernard Douton	2/27/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Review of plan proposal from ad hocs.
Bernard Douton	2/27/2013	0.5	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding plan discussions.
Bernard Douton	2/28/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Participation on weekly JPL update call.
Total - February		54.5			

Total - repruary	l	34.3			
Professional	Date	Hours	#	Category	Explanation
Bernard Douton	3/1/2013	1.0	11	Advisor/Management Meetings/Calls	Participation on plan update call with the Company and advisors.
Bernard Douton	3/1/2013	1.0		Advisor/Management Meetings/Calls	Participation on weekly update call with the Company and advisors.
Bernard Douton	3/1/2013	0.5	17	DIP and Exit Financing	Review of and revisions to exit analysis.
Bernard Douton	3/3/2013	1.0	15	POR / Disclosure Statement Analysis	Review of and revisions to disclosure statement language.
Bernard Douton	3/3/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding disclosure statement.
Bernard Douton	3/3/2013	0.5	15	POR / Disclosure Statement Analysis	Review of summary of projections for the disclosure statement.
Bernard Douton	3/4/2013	1.0	15	POR / Disclosure Statement Analysis	Review of liquidation analysis.
Bernard Douton	3/4/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding disclosure statement.
Bernard Douton	3/4/2013	2.0	15	POR / Disclosure Statement Analysis	Review of and revisions to disclosure statement language.
Bernard Douton	3/4/2013	1.0	15	POR / Disclosure Statement Analysis	Review of and revisions to updated plan recovery analysis.
Bernard Douton	3/5/2013	1.0	15	,	Review of and revisions to disclosure statement language.
Bernard Douton	3/5/2013	0.5	15		Review of and revisions to recovery analysis.
Bernard Douton	3/5/2013	0.5	3	Fee Applications / Monthly Invoice	Review of and revisions to fee statement.
Bernard Douton	3/5/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with H. Parkhill regarding plan and disclosure statement.
Bernard Douton	3/5/2013	0.5		Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding plan and disclosure statement.
Bernard Douton	3/5/2013	0.5		Advisor/Management Meetings/Calls	Participation on weekly update call with the Company and advisors.
Bernard Douton	3/6/2013	0.5		Advisor/Management Meetings/Calls	Participation on plan update call with the Company and advisors.
Bernard Douton	3/6/2013	0.5		DIP and Exit Financing	Call with potential exit lender.
Bernard Douton	3/6/2013	1.0	15		Review of and revisions to disclosure statement language.
Bernard Douton	3/6/2013	1.0	15	,	Review of and revisions to disclosure statement language.
Bernard Douton	3/7/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly update call with JPL and company advisors.
Bernard Douton	3/7/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding plan and disclosure statement.
Bernard Douton	3/7/2013	1.0	17	DIP and Exit Financing	Review of exit financing proposal.
Bernard Douton	3/7/2013	0.5	11	Advisor/Management Meetings/Calls	Call with E. Khalil of GDC regarding exit financing.
Bernard Douton	3/8/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding exit financing.
Bernard Douton	3/8/2013	1.0	17	DIP and Exit Financing	Review of term sheet from potential exit provider.
Bernard Douton	3/9/2013	1.0	17	DIP and Exit Financing	Review of and revisions to exit financing side-by-side.
Bernard Douton	3/9/2013	1.0	17	DIP and Exit Financing	Review of and revisions to exit financing liquidity analysis.
Bernard Douton	3/10/2013	1.0	17	DIP and Exit Financing	Review of and revisions to exit financing side-by-side.
Bernard Douton	3/10/2013	1.0		DIP and Exit Financing	Review of and revisions to exit financing liquidity analysis.
Bernard Douton	3/11/2013	0.5		DIP and Exit Financing	Call with potential exit lender.
Bernard Douton	3/11/2013	0.5	17	DIP and Exit Financing	Call with J. Makuch of A&M regarding projections.
Bernard Douton	3/11/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding plan and disclosure statement.
Bernard Douton	3/11/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with H. Parkhill regarding plan and disclosure statement.
Bernard Douton	3/12/2013	0.5	11	Advisor/Management Meetings/Calls	Participation on weekly update call with the Company and advisors.
Bernard Douton	3/12/2013	0.5	11	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding disclosure statement projections.

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Bernard Douton 3/15/2013 0.5 11 Advisor/Management Meetings/Calls Bernard Douton 3/15/2013 0.5 15 POR / Disclosure Statement Analysis Call with L. Hirsh of A&M regarding cooperation term sheet. Review of cooperation term sheet.	
Bernard Douton 3/15/2013 0.5 15 POR / Disclosure Statement Analysis Review of cooperation term sheet.	
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Bernard Douton 3/15/2013 1.0 17 DIP and Exit Financing Review of and revisions to exit financing side-by-side.	
Bernard Douton 3/18/2013 1.0 15 POR / Disclosure Statement Analysis Review of revised cooperation term sheet.	
Bernard Douton 3/18/2013 0.5 11 Advisor/Management Meetings/Calls Call with C. Combs of Arcapita regarding plan status.	
Bernard Douton 3/18/2013 2.0 17 DIP and Exit Financing Review of and revisions to exit financing side-by-side.	
Bernard Douton 3/19/2013 0.5 11 Advisor/Management Meetings/Calls Participation on weekly update call with the Company and advisors.	
Bernard Douton 3/19/2013 1.0 17 DIP and Exit Financing Review of and revisions to exit financing side-by-side.	
Bernard Douton 3/20/2013 0.5 11 Advisor/Management Meetings/Calls Call with M. Rosenthal of GDC regarding waterfalls.	
Bernard Douton 3/20/2013 0.5 11 Advisor/Management Meetings/Calls Call with C. Combs of Arcapita regarding waterfalls.	
Bernard Douton 3/20/2013 0.5 10 Internal Rothschild Meetings/Calls Meeting with A. Svoyskiy regarding waterfalls.	
Bernard Douton 3/20/2013 0.5 15 POR / Disclosure Statement Analysis Review of and revisions to waterfall summary.	
Bernard Douton 3/21/2013 0.5 10 Internal Rothschild Meetings/Calls Meeting with A. Svoyskiy regarding exit financing.	
Bernard Douton 3/21/2013 0.5 17 DIP and Exit Financing Call with potential exit lender.	
Bernard Douton 3/21/2013 0.5 10 Internal Rothschild Meetings/Calls Meeting with L. Chen regarding disclosure statement analysis.	
Bernard Douton 3/21/2013 0.5 11 Advisor/Management Meetings/Calls Call with J. Weisser of GDC regarding creditor position.	
Bernard Douton 3/21/2013 0.5 10 Internal Rothschild Meetings/Calls Meeting with H. Parkhill regarding plan and disclosure statement.	
Bernard Douton 3/21/2013 0.5 11 Advisor/Management Meetings/Calls Call with J. Makuch of A&M regarding projections.	
Bernard Douton 3/22/2013 0.5 10 Internal Rothschild Meetings/Calls Meeting with A. Svoyskiy regarding disclosure statement analysis.	
Bernard Douton 3/22/2013 0.5 11 Advisor/Management Meetings/Calls Call with C. Combs of Arcapita regarding plan status.	
Bernard Douton 3/22/2013 0.5 17 DIP and Exit Financing Call with potential exit lender.	
Bernard Douton 3/22/2013 0.5 11 Advisor/Management Meetings/Calls Call with J. Makuch of A&M regarding projections.	
Bernard Douton 3/22/2013 1.0 17 DIP and Exit Financing Review of and revisions to DIP budget.	
Bernard Douton 3/22/2013 0.5 IT DIP and Exit Financing Review of and revisions to exit financing side-by-side.	
Bernard Douton 3/26/2013 0.5 17 DIP and Exit Financing Call with potential exit lender.	
Bernard Douton 3/26/2013 0.5 12 Creditors - Calls/Meetings/Discussions Call with B. Jordan of HL regarding exit financing.	
Bernard Douton 3/26/2013 0.5 11 Advisor/Management Meetings/Calls Participation on weekly update call with the Company and advisors.	
Bernard Douton 3/26/2013 1.0 17 DIP and Exit Financing Review of and revisions to exit financing side-by-side.	
Bernard Douton 3/26/2013 0.5 10 Internal Rothschild Meetings/Calls Meeting with L. Chen regarding disclosure statement analysis.	
Bernard Douton 3/26/2013 0.5 5 Operational Due Diligence Review of portfolio company funding issue.	
Bernard Douton 3/26/2013 0.5 15 POR / Disclosure Statement Analysis Review of revised cooperation term sheet.	
Bernard Douton 3/26/2013 0.5 11 Advisor/Management Meetings/Calls Call with M. Chowdhury of Arcapita regarding plan issues.	
Bernard Douton 3/27/2013 0.5 10 Internal Rothschild Meetings/Calls Meeting with A. Svoyskiy regarding exit financing.	
Bernard Douton 3/27/2013 1.0 17 DIP and Exit Financing Review of and revisions to exit financing side-by-side.	

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 42 of 156

Professional	Date	Hours
Bernard Douton	3/27/2013	0.5
Bernard Douton	3/27/2013	0.5
Bernard Douton	3/28/2013	0.5
Bernard Douton	3/28/2013	0.5
Bernard Douton	3/28/2013	0.5
Total - March		61.0

#	Category
11	Advisor/Management Meetings/Calls
17	DIP and Exit Financing
11	Advisor/Management Meetings/Calls
12	Creditors - Calls/Meetings/Discussions
17	DIP and Exit Financing
	_

Explanation
Call with C. Combs of Arcapita regarding plan status.
Review of and revisions to liquidity analysis.
Call with J. Makuch of A&M regarding projections.
Call with B. Jordan of HL regarding exit financing.
Call with potential exit lender.

Project Antelope - Summary of Hours -- Dustin Mondell

Professional	Date	Hours	#	Category	Explanation
Dustin Mondell	1/16/2013	2.5	4	Financial Due Diligence	Review of business plan materials
Dustin Mondell	1/17/2013	0.5	11	Advisor/Management Meetings/Calls	Conference call
Dustin Mondell	1/17/2013	0.5	10	Internal Rothschild Meetings/Calls	Internal meeting w/ A. Svoyskiy and L. Chen
Dustin Mondell	1/17/2013	3.0	2	Court Hearings/Filings	Review of draft disclosure statement materials
Dustin Mondell	1/17/2013	0.5	1	Case Administration	Preparation of time records
Dustin Mondell	1/18/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Conference call w/ Houlihan
Dustin Mondell	1/21/2013	1.0	10	Internal Rothschild Meetings/Calls	Internal catch up discussion
Dustin Mondell	1/21/2013	1.5	4	Financial Due Diligence	Review of financial analyses
Dustin Mondell	1/22/2013	0.5	11	Advisor/Management Meetings/Calls	Team call
Dustin Mondell	1/22/2013	0.5	10	Internal Rothschild Meetings/Calls	Internal meeting with H. Parkhill and T. Snyder
Dustin Mondell	1/22/2013	0.5	11	Advisor/Management Meetings/Calls	Call w/ L. Hirsch from A&M
Dustin Mondell	1/22/2013	1.0	1	Case Administration	Email correspondence
Dustin Mondell	1/22/2013	4.5	9	General Presentation Preparation	Financial analysis / presentation work
Dustin Mondell	1/22/2013	0.5	10	Internal Rothschild Meetings/Calls	Call w/ A. Svoyskiy
Dustin Mondell	1/23/2013	0.5	11	Advisor/Management Meetings/Calls	Call w/ Company management, A&M and Gibson
Dustin Mondell	1/23/2013	1.0	11	Advisor/Management Meetings/Calls	Call w/ Gibson Dunn and A&M
Dustin Mondell	1/23/2013	1.0	10	Internal Rothschild Meetings/Calls	Internal mtg w/ T. Snyder and H. Parkhill
Dustin Mondell	1/23/2013	1.0	9	General Presentation Preparation	Review of financial analyses with L. Chen
Dustin Mondell	1/23/2013	1.0	15	POR / Disclosure Statement Analysis	Call w/ A&M regarding disclosure statement items
Dustin Mondell	1/23/2013	0.5	1	Case Administration	Preparation of time records
Dustin Mondell	1/24/2013	0.5	11	Advisor/Management Meetings/Calls	Call w/ Company management, A&M and Gibson
Dustin Mondell	1/25/2013	1.0	11	Advisor/Management Meetings/Calls	Call w/ Company management, A&M and Gibson
Dustin Mondell	1/25/2013	1.0	10	Internal Rothschild Meetings/Calls	Calls w/ T. Snyder
Dustin Mondell	1/26/2013	1.5	9	General Presentation Preparation	Review of AHQ presentation / edits
Dustin Mondell	1/28/2013	1.0	10	Internal Rothschild Meetings/Calls	Internal mtg w/ T. Snyder
Dustin Mondell	1/28/2013	3.0	9	General Presentation Preparation	Presentation work w/ N. Voudouris and L. Chen
Dustin Mondell	1/29/2013	3.0	11	Advisor/Management Meetings/Calls	Calls w/ Company management, A&M and Gibson
Dustin Mondell	1/29/2013	3.5	9	General Presentation Preparation	Presentation work
Dustin Mondell	1/30/2013	1.0	11	Advisor/Management Meetings/Calls	Calls w/ Company management, A&M and Gibson
Dustin Mondell	1/30/2013	2.5	9	General Presentation Preparation	Presentation work
Dustin Mondell	1/31/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Call w/ JPL advisors
Total - January		41.5			

Professional	Date	Hours	#	Category	Explanation
Dustin Mondell	2/3/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Dustin Mondell	2/5/2013	0.5	10	Internal Rothschild Meetings/Calls	Internal Arcapita meeting
Dustin Mondell	2/7/2013	1.0	11	Advisor/Management Meetings/Calls	Update call on Chapter 11 process
Dustin Mondell	2/7/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Dustin Mondell	2/10/2013	1.0	11	Advisor/Management Meetings/Calls	Arcapita plan meetings
Dustin Mondell	2/10/2013	1.0	11	Advisor/Management Meetings/Calls	Call with M. Rosenthal
Dustin Mondell	2/11/2013	1.0	11	Advisor/Management Meetings/Calls	Call with M. Rosenthal
Dustin Mondell	2/12/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call
Dustin Mondell	2/13/2013	1.0	11	Advisor/Management Meetings/Calls	Arcapita plan status call
Dustin Mondell	2/14/2013	0.5	11	Advisor/Management Meetings/Calls	Arcapita call - ad hoc
Dustin Mondell	2/19/2013	2.0	11	Advisor/Management Meetings/Calls	Arcapita - call regarding UCC Presentation
Dustin Mondell	2/20/2013	0.5	11	Advisor/Management Meetings/Calls	Proposal term sheet review discussion
Dustin Mondell	2/21/2013	6.5	11	Advisor/Management Meetings/Calls	Arcapita - UCC meeting
Dustin Mondell	2/25/2013	1.0	11	Advisor/Management Meetings/Calls	Call regarding ad hoc draft
Dustin Mondell	2/25/2013	1.0	11	Advisor/Management Meetings/Calls	Call regarding ad hoc draft

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 44 of 156

Project Antelope - Summary of Hours -- Dustin Mondell

Professional Dustin Mondell Total - February	Date 2/27/2013	0.5 19.0	# 11	Category Advisor/Management Meetings/Calls	Explanation Term sheet call
Professional	Date	Hours	#	Category	Explanation
Dustin Mondell	3/1/2013	1.0	11	Advisor/Management Meetings/Calls	Call regarding syndication proposal
Dustin Mondell	3/4/2013	0.5	11	Advisor/Management Meetings/Calls	Call regarding investor lists
Dustin Mondell	3/5/2013	0.5	11	Advisor/Management Meetings/Calls	Call with Rosenblatt and Milbank
Dustin Mondell	3/6/2013	1.0	11	Advisor/Management Meetings/Calls	Call regarding hearing term sheet
Dustin Mondell	3/12/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Dustin Mondell	3/14/2013	1.5	11	Advisor/Management Meetings/Calls	Update call
Dustin Mondell	3/15/2013	1.0	11	Advisor/Management Meetings/Calls	Senior advisor call
Dustin Mondell	3/19/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Dustin Mondell	3/19/2013	0.5	11	Advisor/Management Meetings/Calls	Call regarding cooperation term sheet
Dustin Mondell	3/20/2013	0.5	11	Advisor/Management Meetings/Calls	Waterfall analysis discussion
Dustin Mondell	3/25/2013	1.0	11	Advisor/Management Meetings/Calls	Discussion of POR
Dustin Mondell	3/26/2013	1.0		Advisor/Management Meetings/Calls	Weekly senior advisor call
Dustin Mondell	3/26/2013	1.0	11	Advisor/Management Meetings/Calls	Call regarding plan / cooperation term sheet issues
Total - March		11.5			

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 45 of 156

Project Antelope - Summary of Hours -- Paul Richards

Professional	Date	Hours	#	Category	Explanation
Paul Richards	11/1/2012	0.5	11 A	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Paul Richards	11/1/2012	0.5	14	General	Weekly update call notes
Paul Richards	11/1/2012	0.5	12 C	Creditors - Calls/Meetings/Discussions	Eurolog IPO update call with A&M and HL
Paul Richards	11/1/2012	1.0	12 C	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Paul Richards	11/5/2012	0.5	14 0	General	Agenda for internal Rothschild call
Paul Richards	11/5/2012	0.5	10 Ir	nternal Rothschild Meetings/Calls	Rothschild weekly call
Paul Richards	11/5/2012	0.5	14	General	Agenda for weekly update call
Paul Richards	11/6/2012	3.0	12 C	Creditors - Calls/Meetings/Discussions	AIHL creditors meeting with ZC, GDC, A&M, Arcapita
Paul Richards	11/7/2012	0.5	11 A	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Paul Richards	11/7/2012	0.5		General	Weekly update call notes
Paul Richards	11/7/2012	1.0	15 P	POR / Disclosure Statement Analysis	Plan allocation call with GDC and A&M
Paul Richards	11/19/2012	0.5		General	Agenda for internal Rothschild call
Paul Richards	11/19/2012	0.5	10 Ir	nternal Rothschild Meetings/Calls	Rothschild weekly call
Paul Richards	11/20/2012	0.5	14 0	General	Agenda for weekly update call
Paul Richards	11/20/2012	0.5	11 A	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Paul Richards	11/20/2012	0.5	14	General	Weekly update call notes
Paul Richards	11/23/2012	0.5	14 0	General	Timesheet update
Paul Richards	11/26/2012	0.5	10 Ir	nternal Rothschild Meetings/Calls	Rothschild weekly call
Paul Richards	11/26/2012	0.5	10 Ir	nternal Rothschild Meetings/Calls	Call with B. Douton regarding POR requirements
Paul Richards	11/27/2012	0.5	10 Ir	nternal Rothschild Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Paul Richards	11/29/2012	1.0	12 C	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Paul Richards	11/30/2012	0.5		General	Timesheet update
Total - November		15.0			-
Professional	Date	Hours	#	Category	Explanation
Paul Richards	12/3/2012	0.5	10 Ir	nternal Rothschild Meetings/Calls	Rothschild weekly call
David Dialaguata	40/4/0040	2.0	4.4 ^	A shi sha su /N A sus a sus a sus t N A sustinum / O silla	Maratin o

Professional	Date	Hours	#	Category	Explanation
Paul Richards	12/3/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Paul Richards	12/4/2012	2.0	11	Advisor/Management Meetings/Calls	Meeting
Paul Richards	12/7/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Paul Richards	12/7/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild London process update discussion
Paul Richards	12/10/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Paul Richards	12/11/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Paul Richards	12/14/2012	1.5	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding standalone plan.
Paul Richards	12/14/2012	0.5	14	General	Timesheet update
Paul Richards	12/17/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Paul Richards	12/18/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Paul Richards	12/18/2012	0.5	11	Advisor/Management Meetings/Calls	Disclosure statement call with A&M

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 46 of 156

Project Antelope - Summary of Hours -- Paul Richards

Paul Richards

Professional	Date	Hours	# Category	Explanation
Paul Richards	12/21/2012	1.0	12 Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Paul Richards	12/21/2012	0.5	10 Internal Rothschild Meetings/Calls	Rothschild London process update discussion
Paul Richards	12/21/2012	0.5	14 General	Timesheet update
Paul Richards	12/28/2012	1.0	12 Creditors - Calls/Meetings/Discussions	Weekly update call with A&M and HL.
Total - December		12.5		
	1		_	
Professional	Date	Hours	# Category	Explanation
Paul Richards	1/3/2013	0.5	12 Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Paul Richards	1/4/2013	2.0	15 POR / Disclosure Statement Analysis	Draft POR / DS review and discussion
Paul Richards	1/4/2013	0.5	12 Creditors - Calls/Meetings/Discussions	Weekly update call with A&M and HL.
Paul Richards	1/7/2013	0.5	11 Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Paul Richards	1/7/2013	0.5	10 Internal Rothschild Meetings/Calls	Rothschild London process update discussion
Paul Richards	1/10/2013	1.0	12 Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Paul Richards	1/15/2013	0.5	11 Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Paul Richards	1/15/2013	2.0	15 POR / Disclosure Statement Analysis	Plan distribution analysis review and discussion
Paul Richards	1/17/2013	0.5	12 Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Paul Richards	1/18/2013	1.0	10 Internal Rothschild Meetings/Calls	Catch up call with Rothschild NY
Paul Richards	1/18/2013	1.0	10 Internal Rothschild Meetings/Calls	Invoices review
Paul Richards	1/22/2013	0.5	11 Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Paul Richards	1/22/2013	2.0	15 POR / Disclosure Statement Analysis	Equity term sheet and capital structure / winddown model
Paul Richards	1/24/2013	0.5	12 Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Paul Richards	1/25/2013	0.5	12 Creditors - Calls/Meetings/Discussions	Weekly update call with A&M and HL.
Paul Richards	1/29/2013	0.5	11 Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Paul Richards	1/29/2013	1.0	4 Financial Due Diligence	Minority stake analysis and capital structure
Paul Richards	1/29/2013	0.5	14 General	Timesheet review
Paul Richards	1/31/2013	0.5	12 Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Total - January		16.0		
-	•		•	
Professional	Date	Hours	# Category	Explanation
Paul Richards	2/4/2013	1.0	12 Creditors - Calls/Meetings/Discussions	Weekly update call with A&M and HL.
Paul Richards	2/7/2013	0.5	12 Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Paul Richards	2/7/2013	0.5	12 Creditors - Calls/Meetings/Discussions	Rothschild London catch up
Paul Richards	2/8/2013	0.5	12 Creditors - Calls/Meetings/Discussions	Weekly update call with A&M and HL.
Paul Richards	2/8/2013	1.0	15 POR / Disclosure Statement Analysis	Plan term sheet review and discussion
Paul Richards	2/11/2013	0.5	15 POR / Disclosure Statement Analysis	Plan economics analysis review and discussion
Paul Richards	2/14/2013	1.0	12 Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC

UCC meeting presentation review

General Presentation Preparation

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 47 of 156

Project Antelope - Summary of Hours -- Paul Richards

Professional	Date	Hours	#	Category	Explanation
Paul Richards	2/28/2013	0.5	10	Internal Rothschild Meetings/Calls	Rothschild London catch up
Paul Richards	2/28/2013	0.5	14	General	Timesheet review
Total - February		7.0			

Professional	Date	Hours	#	Category	Explanation
Paul Richards	3/5/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Paul Richards	3/7/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Paul Richards	3/8/2013	0.5	10	Internal Rothschild Meetings/Calls	Rothschild internal catch up
Paul Richards	3/12/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Paul Richards	3/14/2013	0.5	3	Fee Applications / Monthly Invoice	Timesheet review
Paul Richards	3/14/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Paul Richards	3/19/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Paul Richards	3/21/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Paul Richards	3/25/2013	0.5	10	Internal Rothschild Meetings/Calls	Rothschild internal catch up
Paul Richards	3/25/2013	1.5	14	General	Deal economics Rothschild allocation
Paul Richards	3/26/2013	1.5	14	General	Deal economics Rothschild allocation
Paul Richards	3/26/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Paul Richards	3/26/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Total - March		8.5			

Professional	Date	Hours	#	Category	Explanation
Alex Svoyskiy	11/1/2012	0.5	11 A	Advisor/Management Meetings/Calls	Weekly update call
Alex Svoyskiy	11/1/2012	0.5	11 A	Advisor/Management Meetings/Calls	Eurolog update call
Alex Svoyskiy	11/1/2012	0.5	6 F	inancial Analysis/Modeling	Intercompany claims analysis review
Alex Svoyskiy	11/1/2012	1.0	6 F	inancial Analysis/Modeling	Review and comment on updated waterfall analysis
Alex Svoyskiy	11/6/2012	0.5	6 F	inancial Analysis/Modeling	Review recovery model and diligence list
Alex Svoyskiy	11/6/2012	0.5	6 F	inancial Analysis/Modeling	Review and comment on updated waterfall analysis
Alex Svoyskiy	11/6/2012	1.0	6 F	inancial Analysis/Modeling	Call with HL to discuss updated waterfalls
Alex Svoyskiy	11/7/2012	0.5	11 A	Advisor/Management Meetings/Calls	Weekly update call
Alex Svoyskiy	11/7/2012	0.5	11 A	Advisor/Management Meetings/Calls	Call with A&M to discuss admin fees
Alex Svoyskiy	11/7/2012	0.5	6 F	inancial Analysis/Modeling	Review reconciliation analysis
Alex Svoyskiy	11/7/2012	0.5		nternal Rothschild Meetings/Calls	Internal discussion about the escrow account
Alex Svoyskiy	11/8/2012	0.5		Advisor/Management Meetings/Calls	Follow-up call with A&M to discuss admin fees
Alex Svoyskiy	11/8/2012	0.5		nternal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP diligence process
Alex Svoyskiy	11/8/2012	2.0		inancial Analysis/Modeling	Review admin and management fees analysis
Alex Svoyskiy	11/8/2012	0.5	6 F	inancial Analysis/Modeling	Discussion of updated waterfalls with HL
Alex Svoyskiy	11/8/2012	0.5	14 G	General	Dataroom review
Alex Svoyskiy	11/8/2012	0.5		General	Internal review of the interim fee application
Alex Svoyskiy	11/8/2012	1.0		inancial Analysis/Modeling	Review updated waterfalls
Alex Svoyskiy	11/9/2012	1.0	17 D	DIP and Exit Financing	DIP financing update discussions with GDC
Alex Svoyskiy	11/9/2012	2.0		inancial Analysis/Modeling	Review updated admin and management fees analysis
Alex Svoyskiy	11/9/2012	0.5		Financial Analysis/Modeling	Discuss updated admin and management fees analysis with A&M
Alex Svoyskiy	11/9/2012	1.0		inancial Analysis/Modeling	Review updated waterfalls
Alex Svoyskiy	11/10/2012	0.5		inancial Analysis/Modeling	Review updated waterfalls
Alex Svoyskiy	11/10/2012	0.5		inancial Analysis/Modeling	Discuss updated waterfalls with HL
Alex Svoyskiy	11/11/2012	0.5	6 F	Financial Analysis/Modeling	Respond to diligence requests from HL
Alex Svoyskiy	11/12/2012	0.5	10 Ir	nternal Rothschild Meetings/Calls	Weekly internal update call
Alex Svoyskiy	11/12/2012	0.5	17 D	DIP and Exit Financing	Review DIP diligence materials for Fortress
Alex Svoyskiy	11/12/2012	1.0		inancial Analysis/Modeling	Review and discuss updated admin and management fees analysis
Alex Svoyskiy	11/12/2012	2.0		Advisor/Management Meetings/Calls	Standalone plan discussion meeting at GDC
Alex Svoyskiy	11/13/2012	5.0		Advisor/Management Meetings/Calls	Standalone plan discussion meeting at GDC
Alex Svoyskiy	11/13/2012	0.5		nternal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP diligence process
Alex Svoyskiy	11/13/2012	1.0		inancial Analysis/Modeling	Review updated recovery model
Alex Svoyskiy	11/13/2012	1.0		inancial Analysis/Modeling	Discussions about admin and management fees with A&M
Alex Svoyskiy	11/14/2012	0.5		nternal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP hearing
Alex Svoyskiy	11/14/2012	0.5		inancial Analysis/Modeling	Review updated walterfalls
Alex Svoyskiy	11/15/2012	0.5		ee Applications / Monthly Invoice	Review monthly statement and interim fee application
Alex Svoyskiy	11/15/2012	0.5		Advisor/Management Meetings/Calls	Meeting with B. Douton regarding management fees
Alex Svoyskiy	11/15/2012	0.5		Financial Analysis/Modeling	Discussion of management fees with Chris Combs
Alex Svoyskiy	11/16/2012	0.5		nternal Rothschild Meetings/Calls	Meeting with B. Douton regarding open DIP issues
Alex Svoyskiy	11/16/2012	0.5		Advisor/Management Meetings/Calls	Call with A&M to discuss admin and management fees
Alex Svoyskiy	11/16/2012	1.0		inancial Analysis/Modeling	Review updated recovery model and allocation schedules
Alex Svoyskiy	11/16/2012	1.0		inancial Analysis/Modeling	Review updated analysis of AIML fees
Alex Svoyskiy	11/17/2012	2.0		Financial Analysis/Modeling	Review updated analysis of admin and management fees and waterfalls
Alex Svoyskiy	11/18/2012	2.0		Financial Analysis/Modeling	Review updated analysis of admin and management fees and waterfalls
Alex Svoyskiy	11/19/2012	1.0		OIP and Exit Financing	Eurolog diligence call with Fortress
Alex Svoyskiy	11/19/2012	0.5		nternal Rothschild Meetings/Calls	Meeting with B. Douton regarding recovery model
Alex Svoyskiy	11/19/2012	0.5		nternal Rothschild Meetings/Calls	Weekly internal update call
Alex Svoyskiy	11/19/2012	2.0	6 F	inancial Analysis/Modeling	Review updated recovery model and allocation schedules

Professional	Date	Hours	#	Category	Explanation
Alex Svoyskiy	11/19/2012	2.5	6	Financial Analysis/Modeling	Review updated analysis of admin and management fees and waterfalls
Alex Svoyskiy	11/19/2012	0.5	6	Financial Analysis/Modeling	Review updated waterfalls
Alex Svoyskiy	11/20/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call
Alex Svoyskiy	11/20/2012	0.5	17	DIP and Exit Financing	Review DIP diligence materials for Fortress
Alex Svoyskiy	11/20/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP diligence process
Alex Svoyskiy	11/20/2012	1.0	6	Financial Analysis/Modeling	Internal discussion of the recovery model
Alex Svoyskiy	11/21/2012	0.5	6	Financial Analysis/Modeling	Review fee schedules in the waterfalls
Alex Svoyskiy	11/21/2012	2.0	17	DIP and Exit Financing	Viridian and Freightliner diligence calls with Fortress
Alex Svoyskiy	11/21/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Discussion of the recovery model
Alex Svoyskiy	11/24/2012	1.0	14	General	Review and respond to emails
Alex Svoyskiy	11/26/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly internal update call
Alex Svoyskiy	11/26/2012	0.5	6	Financial Analysis/Modeling	Exit financing discussion with A&M
Alex Svoyskiy	11/26/2012	1.0	6	Financial Analysis/Modeling	Review updated analysis of admin and management fees and waterfalls
Alex Svoyskiy	11/26/2012	1.0	6	Financial Analysis/Modeling	Review research reports of comparable companies
Alex Svoyskiy	11/26/2012	1.0	3	Fee Applications / Monthly Invoice	Review second interim fee application
Alex Svoyskiy	11/27/2012	1.0	6	Financial Analysis/Modeling	Review draft analysis of DCF model
Alex Svoyskiy	11/27/2012	1.0		Advisor/Management Meetings/Calls	Weekly update call
Alex Svoyskiy	11/27/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP status
Alex Svoyskiy	11/27/2012	1.0		Creditors - Calls/Meetings/Discussions	Discussion of the interest free loans
Alex Svoyskiy	11/28/2012	0.5		Advisor/Management Meetings/Calls	Update call with A&M
Alex Svoyskiy	11/28/2012	0.5		Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP diligence status
Alex Svoyskiy	11/28/2012	0.5		Financial Analysis/Modeling	Review draft analysis of DCF model
Alex Svoyskiy	11/29/2012	1.0	11	Advisor/Management Meetings/Calls	Call to discuss restructuring proposal for the syndication companies
Alex Svoyskiy	11/29/2012	1.0		DIP and Exit Financing	Call to discuss DIP agreement mark-up
Alex Svoyskiy	11/29/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal valuation discussion
Alex Svoyskiy	11/29/2012	1.0	11	Advisor/Management Meetings/Calls	POR update calls
Alex Svoyskiy	11/29/2012	1.0		Financial Analysis/Modeling	Review updated recovery model materials
Alex Svoyskiy	11/30/2012	0.5		General	Review Lusail memo
Alex Svoyskiy	11/30/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Recovery model call
Total - November		68.0			

Professional	Date	Hours	#	Category	Explanation
Alex Svoyskiy	12/3/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly internal update call
Alex Svoyskiy	12/3/2012	8.0	16	Travel Time	Travel to London, UK for recovery model discussion and meetings with creditors
Alex Svoyskiy	12/3/2012	0.5	17	DIP and Exit Financing	Review draft DIP credit agreement
Alex Svoyskiy	12/3/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with B. Douton regarding DIP due diligence status
Alex Svoyskiy	12/4/2012	1.0	11	Advisor/Management Meetings/Calls	Meeting with Arcapita to discuss POR
Alex Svoyskiy	12/4/2012	7.0	12	Creditors - Calls/Meetings/Discussions	Meeting with the UCC advisors to discuss POR and recovery model splits
Alex Svoyskiy	12/5/2012	5.0	12	Creditors - Calls/Meetings/Discussions	Meeting with the UCC advisors to discuss POR and recovery model splits
Alex Svoyskiy	12/5/2012	2.0	6	Financial Analysis/Modeling	Review updated information for the waterfalls
Alex Svoyskiy	12/6/2012	8.0	16	Travel Time	Travel to New York
Alex Svoyskiy	12/6/2012	2.0	6	Financial Analysis/Modeling	Review updated recovery model and splits analysis
Alex Svoyskiy	12/7/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal update call
Alex Svoyskiy	12/7/2012	2.0	6	Financial Analysis/Modeling	Review updated recovery model and splits analysis
Alex Svoyskiy	12/7/2012	1.0	17	DIP and Exit Financing	Review draft DIP credit agreement
Alex Svoyskiy	12/8/2012	1.0	6	Financial Analysis/Modeling	Review and comment on a draft of the collateral analysis
Alex Svoyskiy	12/10/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly internal update call
Alex Svoyskiy	12/10/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP and POR
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12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 50 of 156

Professional	Date	Hours	#	Category	Explanation
Alex Svoyskiy	12/10/2012	1.0	6	Financial Analysis/Modeling	Review and comment on an updated draft of the collateral analysis
Alex Svoyskiy	12/10/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Antelope Plan and DS discussion with HL
Alex Svoyskiy	12/10/2012	1.0	10	Internal Rothschild Meetings/Calls	Model discussion
Alex Svoyskiy	12/11/2012	1.0	6	Financial Analysis/Modeling	Review valuation analysis and supporting information
Alex Svoyskiy	12/11/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP and POR
Alex Svoyskiy	12/11/2012	0.5	15	POR / Disclosure Statement Analysis	Review draft of the POR/DS
Alex Svoyskiy	12/11/2012	0.5	14	General	Review draft of Mudaraba term sheet
Alex Svoyskiy	12/12/2012	3.0	12	Creditors - Calls/Meetings/Discussions	Discussion of exit values and timing with HL and A&M
Alex Svoyskiy	12/12/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP and POR
Alex Svoyskiy	12/12/2012	0.5	17	DIP and Exit Financing	Review S&U for the first DIP draw
Alex Svoyskiy	12/12/2012	0.5	5	Operational Due Diligence	Review diligence information for Fortress
Alex Svoyskiy	12/13/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call
Alex Svoyskiy	12/13/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP and POR
Alex Svoyskiy	12/13/2012	0.5	6	Financial Analysis/Modeling	Review analysis of AIML performance fees
Alex Svoyskiy	12/14/2012	1.0	11	Advisor/Management Meetings/Calls	Call with A&M and HL to discuss the wind down cost structure
Alex Svoyskiy	12/14/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP and POR
Alex Svoyskiy	12/17/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly internal update call
Alex Svoyskiy	12/17/2012	0.5	15	POR / Disclosure Statement Analysis	Review waterfall information to be included in the DS
Alex Svoyskiy	12/18/2012	1.5	11	Advisor/Management Meetings/Calls	Plan and DS discussion with Arcapita, A&M and GDC
Alex Svoyskiy	12/18/2012	1.0	11	Advisor/Management Meetings/Calls	Discussion of exit valuation and timing with A&M
Alex Svoyskiy	12/18/2012	0.5	3	Fee Applications / Monthly Invoice	Review and comment on the November fee statement
Alex Svoyskiy	12/19/2012	1.0	11	Advisor/Management Meetings/Calls	Discussion of exit financing with GDC and A&M
Alex Svoyskiy	12/19/2012	0.5	11	Advisor/Management Meetings/Calls	Call with A&M to discuss projections
Alex Svoyskiy	12/19/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP and POR
Alex Svoyskiy	12/19/2012	0.5	6	Financial Analysis/Modeling	Review analysis of AIML performance fees

Professional	Date	Hours	#	Category	Explanation
Alex Svoyskiy	12/20/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Discussion of exit valuation and timing with A&M
Alex Svoyskiy	12/20/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP and POR
Alex Svoyskiy	12/21/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call
Alex Svoyskiy	12/21/2012	1.0	6	Financial Analysis/Modeling	Review updated draft of the waterfalls
Alex Svoyskiy	12/21/2012	0.5	6	Financial Analysis/Modeling	Review final analysis of AIML performance fees
Alex Svoyskiy	12/27/2012	1.0	14	General	Review and respond to emails
Alex Svoyskiy	12/28/2012	0.5	6	Financial Analysis/Modeling	Review updated waterfalls
Alex Svoyskiy	12/31/2012	0.5	15	POR / Disclosure Statement Analysis	Review updated draft of the POR/DS
Total December		00.0			

Total - December		66.0		
Professional	Date	Hours	# Category	Explanation
Alex Svoyskiy	1/2/2013	0.5	10 Internal Rothschild Meetings/Calls	Team catch up call
Alex Svoyskiy	1/2/2013	1.0	6 Financial Analysis/Modeling	Review updated waterfalls
Alex Svoyskiy	1/2/2013	0.5	10 Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding projections
Alex Svoyskiy	1/3/2013	1.0	14 General	Review updated Arcapita presentation
Alex Svoyskiy	1/3/2013	0.5	11 Advisor/Management Meetings/Calls	Catch up call with C. Combs
Alex Svoyskiy	1/3/2013	0.5	10 Internal Rothschild Meetings/Calls	Catch up call with H. Parkhill
Alex Svoyskiy	1/3/2013	0.5	11 Advisor/Management Meetings/Calls	Update call with GDC and A&M
Alex Svoyskiy	1/6/2013	0.5	14 General	Review updated Arcapita HQ presentation
Alex Svoyskiy	1/7/2013	1.0	12 Creditors - Calls/Meetings/Discussions	Update call with HL and the deal teams
Alex Svoyskiy	1/7/2013	0.5	10 Internal Rothschild Meetings/Calls	Weekly update call
Alex Svoyskiy	1/7/2013	0.5	6 Financial Analysis/Modeling	Review final valuation for Sunrise
Alex Svoyskiy	1/7/2013	0.5	17 DIP and Exit Financing	Discussion with potential exit lender
Alex Svoyskiy	1/8/2013	0.5	11 Advisor/Management Meetings/Calls	Discussion with A&M regarding liquidation analysis
Alex Svoyskiy	1/8/2013	0.5	11 Advisor/Management Meetings/Calls	Value allocation call with A&M
Alex Svoyskiy	1/8/2013	2.0	12 Creditors - Calls/Meetings/Discussions	Update calls with HL and the deal teams
Alex Svoyskiy	1/8/2013	0.5	10 Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding projections
Alex Svoyskiy	1/9/2013	1.0	11 Advisor/Management Meetings/Calls	Call to discuss the AGUD I update with A&M
Alex Svoyskiy	1/9/2013	1.0	12 Creditors - Calls/Meetings/Discussions	Update call with HL and the deal teams
Alex Svoyskiy	1/9/2013	0.5	11 Advisor/Management Meetings/Calls	Value allocation call with A&M
Alex Svoyskiy	1/9/2013	0.5	10 Internal Rothschild Meetings/Calls	Team catch up call
Alex Svoyskiy	1/9/2013	1.0	11 Advisor/Management Meetings/Calls	Catch up call with A&M
Alex Svoyskiy	1/9/2013	1.0	6 Financial Analysis/Modeling	Review updated waterfalls
Alex Svoyskiy	1/10/2013	3.0	6 Financial Analysis/Modeling	Develop plan distribution sensitivity analysis
Alex Svoyskiy	1/10/2013	0.5	11 Advisor/Management Meetings/Calls	Call to discuss the AGUD I update with A&M
Alex Svoyskiy	1/11/2013	3.0	6 Financial Analysis/Modeling	Update and discuss plan distribution sensitivity analysis
Alex Svoyskiy	1/11/2013	1.0	12 Creditors - Calls/Meetings/Discussions	Weekly update call with HL and A&M
Alex Svoyskiy	1/11/2013	1.0	10 Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding projections
Alex Svoyskiy	1/12/2013	1.0	11 Advisor/Management Meetings/Calls	Advisor call to discuss open items for plan documentation
Alex Svoyskiy	1/12/2013	0.5	10 Internal Rothschild Meetings/Calls	Internal call
Alex Svoyskiy	1/14/2013	0.5	11 Advisor/Management Meetings/Calls	Call to discuss updated valuation
Alex Svoyskiy	1/14/2013	0.5	12 Creditors - Calls/Meetings/Discussions	Update call with HL and the deal teams
Alex Svoyskiy	1/14/2013	1.0	6 Financial Analysis/Modeling	Review and comment on restructuring model
Alex Svoyskiy	1/14/2013	0.5	10 Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding projections
Alex Svoyskiy	1/15/2013	0.5	14 General	Prepare agenda for potential meetings with creditors in Bahrain
Alex Svoyskiy	1/15/2013	2.0	6 Financial Analysis/Modeling	Update and discuss plan distribution sensitivity analysis
Alex Svoyskiy	1/15/2013	2.0	6 Financial Analysis/Modeling	Review updated waterfalls
Alex Svoyskiy	1/15/2013	0.5	11 Advisor/Management Meetings/Calls	Weekly update call

Professional	Date	Hours	#	Category	Explanation
Alex Svoyskiy	1/15/2013	1.0	11	Advisor/Management Meetings/Calls	Standalone plan model discussion with A&M
Alex Svoyskiy	1/16/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Plan/DS discussion with HL
Alex Svoyskiy	1/16/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding projections
Alex Svoyskiy	1/17/2013	0.5	10	Internal Rothschild Meetings/Calls	Internal meeting w/ D. Mondell and L. Chen
Alex Svoyskiy	1/17/2013	1.0	11	Advisor/Management Meetings/Calls	Call with Arcapita regarding Newco
Alex Svoyskiy	1/17/2013	0.5	6	Financial Analysis/Modeling	Review and comment on waterfalls
Alex Svoyskiy	1/17/2013	0.5	6	Financial Analysis/Modeling	Review and comment on restructuring model
Alex Svoyskiy	1/17/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding projections
Alex Svoyskiy	1/18/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly update call with HL and A&M
Alex Svoyskiy	1/18/2013	0.5	3	Fee Applications / Monthly Invoice	Review and comment on December monthly statement
Alex Svoyskiy	1/18/2013	1.0	10	Internal Rothschild Meetings/Calls	Catch up call with Rothschild London
Alex Svoyskiy	1/21/2013	1.0	10	Internal Rothschild Meetings/Calls	Internal catch-up discussion
Alex Svoyskiy	1/22/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call
Alex Svoyskiy	1/22/2013	0.5	10	Internal Rothschild Meetings/Calls	Call w/ D. Mondell
Alex Svoyskiy	1/22/2013	1.0	11	Advisor/Management Meetings/Calls	Plan securities discussion
Alex Svoyskiy	1/22/2013	0.5	11	Advisor/Management Meetings/Calls	Call with A&M to discuss recovery model
Alex Svoyskiy	1/22/2013	1.0	14	General	Prepare presentation for Arcapita's CBB meeting
Alex Svoyskiy	1/22/2013	0.5	10	Internal Rothschild Meetings/Calls	Internal catch-up discussion
Alex Svoyskiy	1/22/2013	1.5	14	General	Prepare AHQ valuation update presentation
Alex Svoyskiy	1/23/2013	1.0	11	Advisor/Management Meetings/Calls	Plan securities discussion
Alex Svoyskiy	1/23/2013	1.0	11	Advisor/Management Meetings/Calls	Restructuring model discussion with A&M
Total - January		49.5		_	

Professional	Date	Hours	# Category	Explanation
Alex Svoyskiy	2/12/2013	0.5	11 Advisor/Management Meeti	ngs/Calls Weekly update call
Alex Svoyskiy	2/12/2013	1.0	6 Financial Analysis/Modeling	Review updated winddown model
Alex Svoyskiy	2/12/2013	2.5	6 Financial Analysis/Modeling	Review restructuring model and recovery analysis
Alex Svoyskiy	2/13/2013	1.0	6 Financial Analysis/Modeling	
Alex Svoyskiy	2/13/2013	1.0	6 Financial Analysis/Modeling	Review draft of the liquidation analysis
Alex Svoyskiy	2/13/2013	2.0	6 Financial Analysis/Modeling	Review updated waterfalls
Alex Svoyskiy	2/13/2013	2.0	14 General	Review case matters and respond to emails
Alex Svoyskiy	2/13/2013	0.5	10 Internal Rothschild Meeting	s/Calls Meeting with B. Douton regarding model reconciliation
Alex Svoyskiy	2/14/2013	0.5	14 General	Review UCC presentation
Alex Svoyskiy	2/14/2013	0.5	6 Financial Analysis/Modeling	Review the AHQ valuation presentation
Alex Svoyskiy	2/15/2013	1.0	6 Financial Analysis/Modeling	Review open items for the restructuring model
Alex Svoyskiy	2/15/2013	0.5	6 Financial Analysis/Modeling	Review asset values of the syndication investors
Alex Svoyskiy	2/15/2013	1.0	12 Creditors - Calls/Meetings/I	Discussions Update call with A&M and HL
Alex Svoyskiy	2/15/2013	0.5	10 Internal Rothschild Meeting	s/Calls Update call with H. Parkhill and B. Douton
Alex Svoyskiy	2/16/2013	1.5	6 Financial Analysis/Modeling	Reviewed Restructuring model and 3 statement output
Alex Svoyskiy	2/18/2013	0.5	6 Financial Analysis/Modeling	Review updated winddown model
Alex Svoyskiy	2/19/2013	1.0	14 General	Review updated UCC presentation
Alex Svoyskiy	2/19/2013	0.5	17 DIP and Exit Financing	Review financing proposal from potential lender
Alex Svoyskiy	2/19/2013	1.5	6 Financial Analysis/Modeling	Review model reconciliation analysis
Alex Svoyskiy	2/19/2013	2.0	17 DIP and Exit Financing	Prepare presentation summarizing exit financing proposal and liquidity analysis
Alex Svoyskiy	2/20/2013	1.0	17 DIP and Exit Financing	Review and comment on the exit financing presentation
Alex Svoyskiy	2/20/2013	1.0	6 Financial Analysis/Modeling	Prepare analysis of mgmt and admin fees for A&M
Alex Svoyskiy	2/20/2013	0.5	6 Financial Analysis/Modeling	Review analysis of asset values for retail investors
Alex Svoyskiy	2/21/2013	0.5	17 DIP and Exit Financing	Review and comment on the exit financing presentation

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 53 of 156

Professional	Date	Hours	# Category	Explanation
Alex Svoyskiy	2/21/2013	0.5	6 Financial Analysis/Modeling	Review updated waterfalls
Alex Svoyskiy	2/21/2013	6.5	12 Creditors - Calls/Meetings/Discussions	Meeting with the UCC
Alex Svoyskiy	2/21/2013	2.0	6 Financial Analysis/Modeling	Review restructuring model and recovery analysis
Alex Svoyskiy	2/22/2013	1.0	17 DIP and Exit Financing	Review and comment on the exit financing presentation and liquidity analysis
Alex Svoyskiy	2/22/2013	0.5	4 Financial Due Diligence	Follow up with Arcapita on outstanding diligence requests
Alex Svoyskiy	2/22/2013	0.5	6 Financial Analysis/Modeling	Review updated winddown model
Alex Svoyskiy	2/22/2013	1.0	6 Financial Analysis/Modeling	Review and discuss cash reconciliation bridge at emergence and S&U
Alex Svoyskiy	2/22/2013	1.0	6 Financial Analysis/Modeling	Follow-up work for SCB diligence
Alex Svoyskiy	2/24/2013	3.5	17 DIP and Exit Financing	Review updated exit financing analysis
Alex Svoyskiy	2/25/2013	1.0	12 Creditors - Calls/Meetings/Discussions	Call with Deloiite to discuss SCB diligence
Alex Svoyskiy	2/25/2013	2.0	6 Financial Analysis/Modeling	Review models to reconcile open items
Alex Svoyskiy	2/25/2013	1.0	6 Financial Analysis/Modeling	Follow-up with A&M on open waterall and winddown model issues
Alex Svoyskiy	2/25/2013	1.0	6 Financial Analysis/Modeling	Review waterfalls updated for new deal fundings
Alex Svoyskiy	2/25/2013	0.5	11 Advisor/Management Meetings/Calls	Call with GDC to discuss AGUD I
Alex Svoyskiy	2/25/2013	1.0	6 Financial Analysis/Modeling	Review and update recovery analysis
Alex Svoyskiy	2/25/2013	0.5	10 Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding exit analysis
Alex Svoyskiy	2/25/2013	2.0	17 DIP and Exit Financing	Review exit financing liquidity analysis
Alex Svoyskiy	2/26/2013	1.5	12 Creditors - Calls/Meetings/Discussions	Review and respond to Deloitte's diligence request list
Alex Svoyskiy	2/26/2013	2.0	17 DIP and Exit Financing	Review updated exit financing analysis
Alex Svoyskiy	2/26/2013	0.5	10 Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding exit analysis
Alex Svoyskiy	2/26/2013	1.0	17 DIP and Exit Financing	Call with potential exit financing provider
Alex Svoyskiy	2/27/2013	1.0	14 General	Review case matters and respond to emails
Alex Svoyskiy	2/27/2013	1.0	12 Creditors - Calls/Meetings/Discussions	Review and respond to Deloitte's diligence request list
Alex Svoyskiy	2/27/2013	1.0	6 Financial Analysis/Modeling	Review restructuring model and recovery analysis
Alex Svoyskiy	2/27/2013	1.0	15 POR / Disclosure Statement Analysis	Meeting with B. Douton regarding exit analysis
Alex Svoyskiy	2/27/2013	0.5	11 Advisor/Management Meetings/Calls	Call with A&M to discuss asset valuation update
Alex Svoyskiy	2/27/2013	0.5	11 Advisor/Management Meetings/Calls	Call with A&M to discuss projections for the DS

Professional	Date	Hours	#	Category	Explanation
Alex Svoyskiy	2/27/2013	1.0	17	DIP and Exit Financing	Review updated exit financing analysis
Alex Svoyskiy	2/28/2013	3.5	6	Financial Analysis/Modeling	Review updated restructuring and winddown models
Alex Svoyskiy	2/28/2013	0.5	6	Financial Analysis/Modeling	Review and comment on cash reconciliation bridge analysis
Alex Svoyskiy	2/28/2013	0.5	6	Financial Analysis/Modeling	Review updated waterfalls
Alex Svoyskiy	2/28/2013	1.0	17	DIP and Exit Financing	Review updated exit financing analysis
Total Echmony		CC E			

Total - February		66.5			
Professional	Date	Hours	#	Category	Explanation
Alex Svoyskiy	3/1/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly update call with A&M and HL
Alex Svoyskiy	3/1/2013	1.0	6	Financial Analysis/Modeling	Review updated waterfalls
Alex Svoyskiy	3/1/2013	1.0	11	Advisor/Management Meetings/Calls	Discussion of valuations and projections for the DS with A&M
Alex Svoyskiy	3/1/2013	0.5	11	Advisor/Management Meetings/Calls	Discussion of projections for the DS with GDC
Alex Svoyskiy	3/1/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Discussion with Deloitte about diligence for SCB
Alex Svoyskiy	3/1/2013	0.5	11	Advisor/Management Meetings/Calls	Discussion of deal fundings with A&M
Alex Svoyskiy	3/1/2013	0.5	6	Financial Analysis/Modeling	Review estimated sources of funds at emergence
Alex Svoyskiy	3/2/2013	1.0	6	Financial Analysis/Modeling	Review of back up materials for Deloitte diligence
Alex Svoyskiy	3/2/2013	0.5	17	DIP and Exit Financing	Review of updated financing model for exit financing
Alex Svoyskiy	3/2/2013	1.0	15	POR / Disclosure Statement Analysis	Discussion of projections with HL
Alex Svoyskiy	3/3/2013	0.5	15	POR / Disclosure Statement Analysis	Review updated draft of the projections exhibit for the DS
Alex Svoyskiy	3/3/2013	2.0	6	Financial Analysis/Modeling	Review and discuss updated drafts of the winddown and the recap models
Alex Svoyskiy	3/3/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding disclosure statement
Alex Svoyskiy	3/4/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Valuation discussion with SCB
Alex Svoyskiy	3/4/2013	1.0	11	Advisor/Management Meetings/Calls	Call with A&M to discuss models
Alex Svoyskiy	3/4/2013	1.0	6	Financial Analysis/Modeling	Review updated recovery analysis
Alex Svoyskiy	3/4/2013	0.5	15	POR / Disclosure Statement Analysis	Miscellaneous analysis
Alex Svoyskiy	3/4/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding disclosure statement
Alex Svoyskiy	3/5/2013	1.0	11	Advisor/Management Meetings/Calls	Discussion of projections and models with the Company
Alex Svoyskiy	3/5/2013	0.5	14	General	Review of new asset disposition term sheet
Alex Svoyskiy	3/5/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding plan and disclosure statement
Alex Svoyskiy	3/5/2013	1.0	15	POR / Disclosure Statement Analysis	Review of a draft liquidation analysis
Alex Svoyskiy	3/5/2013	1.0	17	DIP and Exit Financing	Review and comment on exit financing analysis
Alex Svoyskiy	3/6/2013	1.0	11	Advisor/Management Meetings/Calls	Call with GDC to discuss Newco term sheet
Alex Svoyskiy	3/6/2013	0.5	11	Advisor/Management Meetings/Calls	Discussion of projections with A&M
Alex Svoyskiy	3/6/2013	0.5	17	DIP and Exit Financing	Update call with a potential exit lender
Alex Svoyskiy	3/6/2013	1.0	15	POR / Disclosure Statement Analysis	Review and discuss updated draft of the projections exhibit for the DS
Alex Svoyskiy	3/6/2013	0.5	6	Financial Analysis/Modeling	Review updated winddown model
Alex Svoyskiy	3/6/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Discussion of SCB diligence with Deloitte
Alex Svoyskiy	3/7/2013	1.0	6	Financial Analysis/Modeling	Review and discuss update to the recap model
Alex Svoyskiy	3/7/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding plan and disclosure statement
Alex Svoyskiy	3/8/2013	3.0	17	DIP and Exit Financing	Discuss and review exit financing comparison analysis
Alex Svoyskiy	3/8/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding exit financing
Alex Svoyskiy	3/9/2013	3.0	17	DIP and Exit Financing	Discuss and review exit financing comparison analysis
Alex Svoyskiy	3/10/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Review of diligence questions from Deloitte
Alex Svoyskiy	3/10/2013	0.5	15	POR / Disclosure Statement Analysis	Review updated projections for the DS
Alex Svoyskiy	3/10/2013	0.5	17	DIP and Exit Financing	Internal discussion of proposed exit financing terms
Alex Svoyskiy	3/11/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Follow-up discussion with SCB
Alex Svoyskiy	3/11/2013	0.5	17	DIP and Exit Financing	Discussion of the DIP budget wth A&M
Alex Svoyskiy	3/11/2013	1.0	6	Financial Analysis/Modeling	Review updated winddown model

Professional	Date	Hours	#	Category	Explanation
Alex Svoyskiy	3/11/2013	0.5	11	Advisor/Management Meetings/Calls	Liquidity discussion with A&M
Alex Svoyskiy	3/11/2013	0.5	6	Financial Analysis/Modeling	Review analysis of investor returns
Alex Svoyskiy	3/11/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding plan and disclosure statement
Alex Svoyskiy	3/11/2013	1.0	17	DIP and Exit Financing	Review list of open issues for exit financing
Alex Svoyskiy	3/11/2013	1.0	15	POR / Disclosure Statement Analysis	Discussion of the updated recovery analysis
Alex Svoyskiy	3/12/2013	2.0	17	DIP and Exit Financing	Analysis of proposed valuation metrics in the exit financing proposal
Alex Svoyskiy	3/12/2013	2.0	17	DIP and Exit Financing	Review and comment on liquidity analysis of exit financing
Alex Svoyskiy	3/12/2013	1.0	11	Advisor/Management Meetings/Calls	Call with Company and A&M to discuss business plan
Alex Svoyskiy	3/12/2013	1.0		Creditors - Calls/Meetings/Discussions	Valuation discussion with SCB
Alex Svoyskiy	3/12/2013	1.0		Creditors - Calls/Meetings/Discussions	Weekly update call with A&M and HL
Alex Svoyskiy	3/12/2013	0.5		Financial Analysis/Modeling	Review updated winddown model
Alex Svoyskiy	3/13/2013	0.5		DIP and Exit Financing	Discuss diligence for exit financing with the company
Alex Svoyskiy	3/13/2013	0.5		Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding exit financing
Alex Svoyskiy	3/13/2013	0.5		Financial Analysis/Modeling	Review updated winddown model
Alex Svoyskiy	3/13/2013	1.0		Advisor/Management Meetings/Calls	DIP budget discussion with A&M
Alex Svoyskiy	3/13/2013	2.0		DIP and Exit Financing	Review and comment on updated counter proposals to exit lenders
Alex Svoyskiy	3/14/2013	0.5		Creditors - Calls/Meetings/Discussions	Review and discuss list of Deloitte diligence questions
Alex Svoyskiy	3/14/2013	1.0		Financial Analysis/Modeling	Review and discuss updated operating model
Alex Svoyskiy	3/14/2013	0.5		Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding exit financing
Alex Svoyskiy	3/14/2013	1.0		DIP and Exit Financing	Discussion of exit financing with a potential lender
Alex Svoyskiy	3/15/2013	1.0		Creditors - Calls/Meetings/Discussions	Weekly update call with A&M and HL
Alex Svoyskiy	3/15/2013	0.5	6	Financial Analysis/Modeling	Review updated waterfalls
Alex Svoyskiy	3/15/2013	0.5		POR / Disclosure Statement Analysis	Discussion of projections with HL
Alex Svoyskiy	3/15/2013	0.5		POR / Disclosure Statement Analysis	Review updated cooperation term sheet
Alex Svoyskiy	3/15/2013	0.5		DIP and Exit Financing	Discussion of exit financing with a potential lender
Alex Svoyskiy	3/16/2013	1.0	17	DIP and Exit Financing	Review and comment on comparison of exit financing proposals to exit lenders
Alex Svoyskiy	3/17/2013	1.0		DIP and Exit Financing	Review and comment on comparison of exit financing proposals to exit lenders
Alex Svoyskiy	3/18/2013	0.5		Internal Rothschild Meetings/Calls	Internal discussion of minority sale discounts
Alex Svoyskiy	3/18/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Valuation discussion with SCB
Alex Svoyskiy	3/18/2013	0.5	4	Financial Due Diligence	Review of updated portfolio financials
Alex Svoyskiy	3/18/2013	1.0		Financial Analysis/Modeling	Review of updated A&M valuation write-up
Alex Svoyskiy	3/18/2013	2.0		DIP and Exit Financing	Review of exit financing counters to exit lenders
Alex Svoyskiy	3/19/2013	0.5		POR / Disclosure Statement Analysis	Review updated cooperation term sheet
Alex Svoyskiy	3/19/2013	1.0		DIP and Exit Financing	Review of exit financing counters to exit lenders
Alex Svoyskiy	3/20/2013	0.5		Financial Analysis/Modeling	Review of updated waterfalls
Alex Svoyskiy	3/20/2013	0.5		Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding waterfalls
Alex Svoyskiy	3/21/2013	0.5		DIP and Exit Financing	Exit financing discussion with a potential lender
Alex Svoyskiy	3/21/2013	0.5		Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding exit financing
Alex Svoyskiy	3/22/2013	0.5		DIP and Exit Financing	DIP budget discussion with A&M
Alex Svoyskiy	3/22/2013	0.5		Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding disclosure statement analysis
Alex Svoyskiy	3/22/2013	0.5		DIP and Exit Financing	Review of exit financing materials
Alex Svoyskiy	3/24/2013	0.5		Internal Rothschild Meetings/Calls	Internal discussion of business plan updates
Alex Svoyskiy	3/24/2013	1.0		Financial Analysis/Modeling	Review of updated waterfalls
Alex Svoyskiy	3/25/2013	1.0		Financial Analysis/Modeling	Review and discuss summary of mgmt fees with A&M
Alex Svoyskiy	3/25/2013	1.0		DIP and Exit Financing	Review of exit financing materials
Alex Svoyskiy	3/26/2013	0.5		Financial Analysis/Modeling	Review of updated waterfalls
Alex Svoyskiy	3/26/2013	2.0		POR / Disclosure Statement Analysis	Review and comment on the updated recovery analysis
Alex Svoyskiy	3/26/2013	1.0	17	DIP and Exit Financing	Valuation discussion with a potential lender

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 56 of 156

Project Antelope - Summary of Hours -- Alex Svoyskiy

88.0

Total - March

Professional	Date	Hours	#	Category	Explanation
Alex Svoyskiy	3/26/2013	1.0	11	Advisor/Management Meetings/Calls	Business plan discussion with A&M
Alex Svoyskiy	3/26/2013	0.5	10	Internal Rothschild Meetings/Calls	Discussion of updated waterfalls with A&M
Alex Svoyskiy	3/27/2013	1.0	15	POR / Disclosure Statement Analysis	Review and comment on the updated recovery analysis
Alex Svoyskiy	3/27/2013	1.0	6	Financial Analysis/Modeling	Discussion of updated waterfalls with A&M
Alex Svoyskiy	3/27/2013	1.0	11	Advisor/Management Meetings/Calls	Discussion of the updated recovery analysis
Alex Svoyskiy	3/27/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding exit financing
Alex Svoyskiy	3/27/2013	0.5	6	Financial Analysis/Modeling	Discuss and update performance fee analysis
Alex Svoyskiy	3/27/2013	0.5	17	DIP and Exit Financing	Discussion of exit financing model with a potential lender
Alex Svoyskiy	3/27/2013	1.0	17	DIP and Exit Financing	Review and comment on exit financing comparison materials
Alex Svoyskiy	3/28/2013	1.0	17	DIP and Exit Financing	Exit financing discussion with a potential lender
Alex Svoyskiy	3/28/2013	0.5	17	DIP and Exit Financing	Follow up with C. Combs on open diligence questions
Alex Svoyskiy	3/29/2013	2.0	17	DIP and Exit Financing	Internal discussion of exit financing analysis and comparison summary
Alex Svoyskiy	3/30/2013	0.5	17	DIP and Exit Financing	Internal discussion of exit financing analysis and comparison summary
Alex Svoyskiy	3/31/2013	1.0	6	Financial Analysis/Modeling	Review updated recap model
Alex Svoyskiy	3/31/2013	1.0	17	DIP and Exit Financing	Review and comment on exit financing comparison materials

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 57 of 156

Professional	Date	Hours	# Category	Explanation
Nikolaos Voudouris	11/1/2012	0.5	11 Advisor/Management Meetings/Calls	Weekly Rothschild update call
Nikolaos Voudouris	11/1/2012	0.5	11 Advisor/Management Meetings/Calls	Eurolog update call with A&M
Nikolaos Voudouris	11/1/2012	1.5	11 Advisor/Management Meetings/Calls	Reviewed dataroom files
Nikolaos Voudouris	11/2/2012	3.0	14 General	Arcapita recovery model review
Nikolaos Voudouris	11/3/2012	2.5	6 Financial Analysis/Modeling	Reviewed waterfall analysis
Nikolaos Voudouris	11/4/2012	3.0	6 Financial Analysis/Modeling	Reviewed waterfall analysis
Nikolaos Voudouris	11/5/2012	2.0	14 General	Reviewed dataroom material
Nikolaos Voudouris	11/5/2012	1.5	14 General	Preprared monthly fee statement
Nikolaos Voudouris	11/6/2012	1.0	11 Advisor/Management Meetings/Calls	Arcapita recovery model call
Nikolaos Voudouris	11/6/2012	3.0	6 Financial Analysis/Modeling	Arcapita recovery model review
Nikolaos Voudouris	11/7/2012	1.0	11 Advisor/Management Meetings/Calls	Weekly Rothschild update call
Nikolaos Voudouris	11/7/2012	1.0	11 Advisor/Management Meetings/Calls	Plan allocation issues call
Nikolaos Voudouris	11/7/2012	0.5	14 General	Dataroom management
Nikolaos Voudouris	11/7/2012	3.5	6 Financial Analysis/Modeling	Reviewed waterfall analysis
Nikolaos Voudouris	11/8/2012	1.0	11 Advisor/Management Meetings/Calls	Standalone plan call
Nikolaos Voudouris	11/8/2012	0.5	11 Advisor/Management Meetings/Calls	Admin agreement fees call
Nikolaos Voudouris	11/9/2012	3.0	3 Fee Applications / Monthly Invoice	Monthly and interim fee statement review
Nikolaos Voudouris	11/9/2012	3.0	6 Financial Analysis/Modeling	Reviewed recovery model
Nikolaos Voudouris	11/11/2012	3.0	3 Fee Applications / Monthly Invoice	Monthly and interim fee preparation/review
Nikolaos Voudouris	11/12/2012	2.0	6 Financial Analysis/Modeling	Review of the recovery model
Nikolaos Voudouris	11/12/2012	3.0	6 Financial Analysis/Modeling	Review of waterfall analysis
Nikolaos Voudouris	11/13/2012	1.5	3 Fee Applications / Monthly Invoice	Interim fee review
Nikolaos Voudouris	11/14/2012	2.5	3 Fee Applications / Monthly Invoice	Monthly fee review
Nikolaos Voudouris	11/15/2012	0.5	14 General	Dataroom material review
Nikolaos Voudouris	11/19/2012	1.0	11 Advisor/Management Meetings/Calls	Arcapita recovery model discussion
Nikolaos Voudouris	11/19/2012	1.5	6 Financial Analysis/Modeling	Review of the recovery model
Nikolaos Voudouris	11/20/2012	1.0	11 Advisor/Management Meetings/Calls	Weekly Rothschild update call
Nikolaos Voudouris	11/20/2012	1.0	11 Advisor/Management Meetings/Calls	DIP call
Nikolaos Voudouris	11/20/2012	1.5	6 Financial Analysis/Modeling	Review of waterfall analysis
Nikolaos Voudouris	11/21/2012	1.0	11 Advisor/Management Meetings/Calls	Viridian and Freightliner discussion
Nikolaos Voudouris	11/21/2012	1.0	11 Advisor/Management Meetings/Calls	AGUD I discussion
Nikolaos Voudouris	11/22/2012	1.5	14 General	Dataroom review
Nikolaos Voudouris	11/26/2012	0.5	14 General	Dataroom review
Nikolaos Voudouris	11/27/2012	1.0	11 Advisor/Management Meetings/Calls	Weekly Rothschild update call
Nikolaos Voudouris	11/27/2012	1.0	11 Advisor/Management Meetings/Calls	Call on interest free loans
Nikolaos Voudouris	11/28/2012	2.0	6 Financial Analysis/Modeling	Review of the recovery model

Professional	Date	Hours	#	Category	Explanation
Nikolaos Voudouris	11/29/2012	2.0	6	Financial Analysis/Modeling	Review of the waterfall analysis
Nikolaos Voudouris	11/30/2012	1.0	11	Advisor/Management Meetings/Calls	Recovery model & illustrative case review call
Nikolaos Voudouris	11/30/2012	0.5	14	General	Dataroom management
Total Nevember		62.0			

l otal - November		62.0			
Professional	Date	Hours	#	Category	Explanation
Nikolaos Voudouris	12/2/2012	2.0	6	Financial Analysis/Modeling	Reviewed waterfall analysis
Nikolaos Voudouris	12/2/2012	1.5	6	Financial Analysis/Modeling	Reviewed of KPMG reports
Nikolaos Voudouris	12/3/2012	3.0	17	DIP and Exit Financing	Reviewed DIP diligence materials
Nikolaos Voudouris	12/3/2013	1.5	6	Financial Analysis/Modeling	Review of recovery model
Nikolaos Voudouris	12/3/2013	1.5	17	DIP and Exit Financing	Reviewed DIP budget material
Nikolaos Voudouris	12/3/2012	2.5	3	Fee Applications / Monthly Invoice	Preparation of the monthly fee statement
Nikolaos Voudouris	12/3/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly Rothschild call
Nikolaos Voudouris	12/3/2012	3.0	6	Financial Analysis/Modeling	Preparation of valuation materials
Nikolaos Voudouris	12/4/2012	2.0	15	POR / Disclosure Statement Analysis	Reviewed POR materials
Nikolaos Voudouris	12/3/2013	4.0	6	Financial Analysis/Modeling	Review of waterfall analysis - management fees
Nikolaos Voudouris	12/6/2012	2.0	3	Fee Applications / Monthly Invoice	Review of the monthly fee statement
Nikolaos Voudouris	12/7/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors
Nikolaos Voudouris	12/7/2012	3.5	6	Financial Analysis/Modeling	Preparation of valuation materials
Nikolaos Voudouris	12/12/2012	1.5	6	Financial Analysis/Modeling	Reviewed waterfall analysis
Nikolaos Voudouris	12/10/2012	1.0	10	Internal Rothschild Meetings/Calls	Weekly Rothschild call
Nikolaos Voudouris	12/10/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Call regarding DS and POR
Nikolaos Voudouris	12/10/2012	5.0	15	POR / Disclosure Statement Analysis	Review of the DS
Nikolaos Voudouris	12/11/2012	1.0	17	J	Reviewed DIP materials
Nikolaos Voudouris	12/7/2012	2.0	6	Financial Analysis/Modeling	Preparation of valuation materials
Nikolaos Voudouris	12/12/2012	3.0	3	Fee Applications / Monthly Invoice	Review and preparation of the monthly fee statement
Nikolaos Voudouris	12/14/2012	1.5	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding standalone plan & wind down costs
Nikolaos Voudouris	12/14/2012	1.5	15		Review of POR
Nikolaos Voudouris	12/12/2012	0.5	6	Financial Analysis/Modeling	Prepared Standalone plan material
Nikolaos Voudouris	12/12/2012	2.0	4	Financial Due Diligence	Reviewed dataroom material
Nikolaos Voudouris	12/17/2012	0.5	10		Weekly Rothschild call
Nikolaos Voudouris	12/17/2012	1.5	15	POR / Disclosure Statement Analysis	Review of the DS
Nikolaos Voudouris	12/12/2012	1.5	6	Financial Analysis/Modeling	Reviewed Standalone plan
Nikolaos Voudouris	12/18/2012	0.5	15		Call with A&M regarding exit valuation
Nikolaos Voudouris	12/18/2012	1.5	3	Fee Applications / Monthly Invoice	Review and preparation of the monthly fee statement
Nikolaos Voudouris	12/19/2012	0.5	15	·	Calls with Company and advisors regarding exit financing.
Nikolaos Voudouris	12/19/2012	0.5	11		Call to discuss DS and Liquidation Analysis and Projections
Nikolaos Voudouris	12/19/2012	1.0	6	Financial Analysis/Modeling	Reviewed waterfall analysis

Professional	Date	Hours	#	Category	Explanation
Nikolaos Voudouris	12/20/2012	0.5	11	Advisor/Management Meetings/Calls	Call regarding standalone plan.
Nikolaos Voudouris	12/21/2012	0.5	11	Advisor/Management Meetings/Calls	P&L update call
Nikolaos Voudouris	12/28/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly update call with A&M and HL.
Total - December		57.5	-		

Professional	Date	Hours	#	Category	Explanation
Nikolaos Voudouris	1/2/2013	1.5	6	Financial Analysis/Modeling	Reviewed dataroom material
Nikolaos Voudouris	1/2/2013	2.0	6	Financial Analysis/Modeling	Reviewed waterfall model
Nikolaos Voudouris	1/3/2013	1.0	14	General	Reviewed updated Arcapita presentation
Nikolaos Voudouris	1/3/2013	0.5	11	Advisor/Management Meetings/Calls	Update call with GDC and A&M
Nikolaos Voudouris	1/5/2013	2.5	15	POR / Disclosure Statement Analysis	Reviewed POR materials
Nikolaos Voudouris	1/7/2013	0.5	10	Internal Rothschild Meetings/Calls	Weekly update call
Nikolaos Voudouris	1/7/2013	1.5	6	Financial Analysis/Modeling	Reviewed valutation materials for portfolio investment
Nikolaos Voudouris	1/8/2013	0.5	11	Advisor/Management Meetings/Calls	Call with A&M about liquidation analysis
Nikolaos Voudouris	1/8/2013	0.5	11		Value allocation call with A&M
Nikolaos Voudouris	1/9/2013	1.0	11	Advisor/Management Meetings/Calls	Call to discuss the AGUD I update with A&M
Nikolaos Voudouris	1/9/2013	3.0	15	POR / Disclosure Statement Analysis	Reviewed POR materials
Nikolaos Voudouris	1/9/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Update call with HL and the deal teams
Nikolaos Voudouris	1/9/2013	0.5	11	Advisor/Management Meetings/Calls	Call with A&M about value allocation and POR
Nikolaos Voudouris	1/9/2013	0.5	10	Internal Rothschild Meetings/Calls	Team catch up call
Nikolaos Voudouris	1/9/2013	2.0	6	Financial Analysis/Modeling	Udpated waterfall model
Nikolaos Voudouris	1/10/2013	2.5	6	Financial Analysis/Modeling	Prepared material on plan distribution sensitivity analysis
Nikolaos Voudouris	1/10/2013	0.5	11	Advisor/Management Meetings/Calls	Call to discuss the AGUD I update with A&M
Nikolaos Voudouris	1/11/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly update call with HL and A&M
Nikolaos Voudouris	1/12/2013	2.0	3	Fee Applications / Monthly Invoice	Review and preparation of the monthly fee statement
Nikolaos Voudouris	1/12/2013	0.5	10	Internal Rothschild Meetings/Calls	Internal call
Nikolaos Voudouris	1/14/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Update call with HL and the deal teams
Nikolaos Voudouris	1/15/2013	2.0	6	Financial Analysis/Modeling	Review updated waterfalls
Nikolaos Voudouris	1/15/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call
Nikolaos Voudouris	1/15/2013	1.0	11		Standalone plan model discussion with A&M
Nikolaos Voudouris	1/15/2013	3.0	15		Reviewed POR materials
Nikolaos Voudouris	1/17/2013	1.0	6	Financial Analysis/Modeling	Reviewed waterfall model
Nikolaos Voudouris	1/17/2013	1.5	6	Financial Analysis/Modeling	Review and comment on restructuring model
Nikolaos Voudouris	1/18/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly update call with HL and A&M
Nikolaos Voudouris	1/18/2013	1.5	3	Fee Applications / Monthly Invoice	Review and preparation of the monthly fee statement
Nikolaos Voudouris	1/18/2013	1.0	10	Internal Rothschild Meetings/Calls	Catch up call with Rothschild London
Nikolaos Voudouris	1/21/2013	1.0	10	Internal Rothschild Meetings/Calls	Internal catch-up discussion
Nikolaos Voudouris	1/22/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call
Nikolaos Voudouris	1/22/2013	2.5	11	Advisor/Management Meetings/Calls	Plan securities discussion
Nikolaos Voudouris	1/22/2013	0.5	11	Advisor/Management Meetings/Calls	Call to discuss recovery model
Nikolaos Voudouris	1/22/2013	1.0	14	General	Prepared and reviewed presentation for Arcapita's CBB meeting
Nikolaos Voudouris	1/22/2013	0.5	10	Internal Rothschild Meetings/Calls	Internal catch-up discussion
Nikolaos Voudouris	1/22/2013	1.5	14	General	Prepare AHQ valuation updated presentation
Nikolaos Voudouris	1/23/2013	1.0	11	Advisor/Management Meetings/Calls	Plan securities discussion
Nikolaos Voudouris	1/23/2013	2.0	3	Fee Applications / Monthly Invoice	Review and preparation of the monthly fee statement
Nikolaos Voudouris	1/23/2013	0.5	10	Internal Rothschild Meetings/Calls	Call with B. Douton regarding HQ analysis
Nikolaos Voudouris	1/23/2013	3.0	6	Financial Analysis/Modeling	Prepared - updated AHQ valuation presentation
Nikolaos Voudouris	1/23/2013	2.5	6	Financial Analysis/Modeling	Prepared - updated AHQ valuation bridge

Professional	Date	Hours	#	Category	Explanation
Nikolaos Voudouris	1/24/2013	3.0	6	Financial Analysis/Modeling	Prepared - updated AHQ sensitivity analysis for valuation
Nikolaos Voudouris	1/24/2013	2.5	6	Financial Analysis/Modeling	Plan securities preparation
Nikolaos Voudouris	1/24/2013	0.5	10	Internal Rothschild Meetings/Calls	Call with B. Douton regarding HQ analysis
Nikolaos Voudouris	1/25/2013	1.5	6	Financial Analysis/Modeling	Prepared - updated AHQ claims analysis
Nikolaos Voudouris	1/25/2013	0.5	10	Internal Rothschild Meetings/Calls	Call with B. Douton regarding HQ analysis
Nikolaos Voudouris	1/26/2013	2.5	6	Financial Analysis/Modeling	Prepared - updated AHQ valuation methodologies
Nikolaos Voudouris	1/26/2013	2.0	6	Financial Analysis/Modeling	Prepared POR and recovery analysis
Nikolaos Voudouris	1/27/2013	2.0	6	Financial Analysis/Modeling	Prepared - updated AHQ valuation assumptions
Nikolaos Voudouris	1/28/2013	4.0	6	Financial Analysis/Modeling	Plan securities preparation
Nikolaos Voudouris	1/28/2013	3.0	6	Financial Analysis/Modeling	Prepared - updated AHQ valuation update presentation with D. Mondell and L. Chen
Nikolaos Voudouris	1/29/2013	3.0	6	Financial Analysis/Modeling	Prepared POR and recovery analysis
Nikolaos Voudouris	1/30/2013	1.5	6	Financial Analysis/Modeling	Prepared - updated AHQ valuation update presentation
Nikolaos Voudouris	1/31/2013	3.0	6	Financial Analysis/Modeling	Plan securities preparation
Total - January		83.0			

Professional	Date	Hours	# Category	Explanation
Nikolaos Voudouris	2/1/2013	1.5	14 General	Review UCC presentation
Nikolaos Voudouris	2/3/2013	3.0	6 Financial Analysis/Modeling	Prepared and reviewed POR and recovery analysis
Nikolaos Voudouris	2/4/2013	2.0	6 Financial Analysis/Modeling	Prepared and reviewed POR and recovery analysis
Nikolaos Voudouris	2/5/2013	2.5	6 Financial Analysis/Modeling	Prepared and reviewed POR and recovery analysis
Nikolaos Voudouris	2/5/2013	2.5	6 Financial Analysis/Modeling	Reviewed Disclosure Statement
Nikolaos Voudouris	2/6/2013	2.0	6 Financial Analysis/Modeling	Prepared and reviewed POR and recovery analysis
Nikolaos Voudouris	2/7/2013	2.5	6 Financial Analysis/Modeling	Prepared and reviewed POR and recovery analysis
Nikolaos Voudouris	2/8/2013	2.5	6 Financial Analysis/Modeling	Reviewed Disclosure Statement
Nikolaos Voudouris	2/9/2013	1.5	6 Financial Analysis/Modeling	Reviewed Disclosure Statement
Nikolaos Voudouris	2/10/2013	2.0	6 Financial Analysis/Modeling	Reviewed Restructuring model and 3 statement output
Nikolaos Voudouris	2/11/2013	1.0	6 Financial Analysis/Modeling	Reviewed Restructuring model and 3 statement output
Nikolaos Voudouris	2/11/2013	1.0	6 Financial Analysis/Modeling	Reviewed Restructuring model and 3 statement output
Nikolaos Voudouris	2/12/2013	0.5	11 Advisor/Management Meetings/Calls	Weekly update call
Nikolaos Voudouris	2/13/2013	1.0	6 Financial Analysis/Modeling	Call with A&M to discuss business plan
Nikolaos Voudouris	2/13/2013	2.5	6 Financial Analysis/Modeling	Updated liquidation analysis
Nikolaos Voudouris	2/13/2013	1.5	6 Financial Analysis/Modeling	Updated waterfalls
Nikolaos Voudouris	2/14/2013	0.5	14 General	Review UCC presentation
Nikolaos Voudouris	2/14/2013	2.0	6 Financial Analysis/Modeling	Udpated the AHQ valuation presentation
Nikolaos Voudouris	2/15/2013	1.5	6 Financial Analysis/Modeling	Prepared asset values of the syndication investors
Nikolaos Voudouris	2/15/2013	1.0	12 Creditors - Calls/Meetings/Discussions	Update call with A&M and HL
Nikolaos Voudouris	2/16/2013	2.5	1 Case Administration	Prepared monthly fee application
Nikolaos Voudouris	2/19/2013	1.0	14 General	Review updated UCC presentation
Nikolaos Voudouris	2/19/2013	1.5	17 DIP and Exit Financing	Summarized financing proposal from potential lender
Nikolaos Voudouris	2/19/2013	2.5	17 DIP and Exit Financing	Prepared presentation summarizing exit financing proposal and liquidity analysis
Nikolaos Voudouris	2/21/2013	1.5	1 Case Administration	Prepared monthly fee application
Nikolaos Voudouris	2/20/2013	1.5	17 DIP and Exit Financing	Updated exit financing analysis
Nikolaos Voudouris	2/20/2013	2.0	6 Financial Analysis/Modeling	Prepared and reviewed analysis of mgmt and admin fees for A&M
Nikolaos Voudouris	2/20/2013	2.0	6 Financial Analysis/Modeling	Prepared analysis of asset values for retail investors
Nikolaos Voudouris	2/21/2013	1.5	17 DIP and Exit Financing	Updated exit financing presentation
Nikolaos Voudouris	2/21/2013	0.5	6 Financial Analysis/Modeling	Review waterfall model
Nikolaos Voudouris	2/21/2013	1.0	1 Case Administration	Updated monthly fee application

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 61 of 156

Professional	Date	Hours	#	Category	Explanation
Nikolaos Voudouris	2/21/2013	2.0	6	Financial Analysis/Modeling	Reviewed recovery analysis
Nikolaos Voudouris	2/22/2013	1.0	17	DIP and Exit Financing	Updated liquidity analysis
Nikolaos Voudouris	2/22/2013	1.0	6	Financial Analysis/Modeling	Review changes on winddown model
Nikolaos Voudouris	2/22/2013	2.0		Financial Analysis/Modeling	Prepared materials for SCB diligence
Nikolaos Voudouris	2/23/2013	1.5	6	Financial Analysis/Modeling	Reviewed restructuring model
Nikolaos Voudouris	2/24/2013	4.0	17	DIP and Exit Financing	Updated liquidity analysis
Nikolaos Voudouris	2/25/2013	2.0	12	Creditors - Calls/Meetings/Discussions	Prepaed material for Deloiite (SCB) diligence
Nikolaos Voudouris	2/25/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Call with Deloiite to discuss SCB diligence
Nikolaos Voudouris	2/25/2013	2.0	6	Financial Analysis/Modeling	Updated waterfalls and deal funding assumptions
Nikolaos Voudouris	2/25/2013	0.5	11	Advisor/Management Meetings/Calls	Call with GDC to discuss AGUD I
Nikolaos Voudouris	2/25/2013	0.5	6	Financial Analysis/Modeling	Review and update recovery analysis
Nikolaos Voudouris	2/25/2013	2.5	17	DIP and Exit Financing	Updated exit financing and liquidity analysis
Nikolaos Voudouris	2/26/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Review Deloitte's diligence request list
Nikolaos Voudouris	2/26/2013	1.0	17	DIP and Exit Financing	Updated exit financing analysis
Nikolaos Voudouris	2/26/2013	1.0	17	DIP and Exit Financing	Call with potential exit financing provider
Nikolaos Voudouris	2/26/2013	0.5	1	Case Administration	Updated monthly fee application
Nikolaos Voudouris	2/27/2013	1.0	17	DIP and Exit Financing	Updated exit financing analysis
Nikolaos Voudouris	2/28/2013	2.0	6	Financial Analysis/Modeling	Updated restructuring model
Nikolaos Voudouris	2/28/2013	2.5	17	DIP and Exit Financing	Review updated exit financing analysis
		04.0		·	

Total - February		81.0			
Professional	Date	Hours	#	Category	Explanation
Nikolaos Voudouris	3/1/2013	1.5	14	General	Coordinating exit financing due diligence
Nikolaos Voudouris	3/2/2013	4.0	17	DIP and Exit Financing	Exit financing modeling / analysis
Nikolaos Voudouris	3/2/2013	3.0	14	General	Coordinating exit financing due diligence
Nikolaos Voudouris	3/3/2013	2.0	4	Financial Due Diligence	Reviewed Winddown model
Nikolaos Voudouris	3/3/2013	2.0	15	POR / Disclosure Statement Analysis	Reviewed DS and POR
Nikolaos Voudouris	3/4/2013	1.0	14	General	Coordinating exit financing due diligence
Nikolaos Voudouris	3/4/2013	1.0	4	Financial Due Diligence	Reviewed waterfall model
Nikolaos Voudouris	3/4/2013	2.0	15	POR / Disclosure Statement Analysis	Reviewed DS and POR
Nikolaos Voudouris	3/4/2013	2.0	4	Financial Due Diligence	Reviewed Winddown model
Nikolaos Voudouris	3/5/2013	4.0	17	DIP and Exit Financing	Prepared comparative analysis for exit financing proposals
Nikolaos Voudouris	3/6/2013	4.5	17	DIP and Exit Financing	Prepared comparative analysis for exit financing proposals

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 62 of 156

Professional	Date	Hours	# Category	Explanation
Nikolaos Voudouris	3/6/2013	1.0	4 Financial Due Diligence	Reviewed waterfall model
Nikolaos Voudouris	3/6/2013	4.0	6 Financial Analysis/Modeling	Prepared Prepared liquidity analysis
Nikolaos Voudouris	3/6/2013	1.0	4 Financial Due Diligence	Reviewed restructuring model
Nikolaos Voudouris	3/6/2013	2.0	14 General	Coordinating exit financing due diligence
Nikolaos Voudouris	3/7/2013	1.0	11 Advisor/Management Meetings/Calls	Call regarding exit financing term sheet
Nikolaos Voudouris	3/7/2013	4.0	17 DIP and Exit Financing	Prepared comparative analysis for exit financing proposals
Nikolaos Voudouris	3/8/2013	1.5	14 General	Coordinating exit financing due diligence
Nikolaos Voudouris	3/9/2013	4.0	6 Financial Analysis/Modeling	Prepared liquidity analysis
Nikolaos Voudouris	3/10/2013	5.5	6 Financial Analysis/Modeling	Prepared liquidity analysis
Nikolaos Voudouris	3/10/2013	1.0	15 POR / Disclosure Statement Analysis	Reviewed DS and POR
Nikolaos Voudouris	3/11/2013	1.0	4 Financial Due Diligence	Reviewed Winddown model
Nikolaos Voudouris	3/11/2013	0.5	11 Advisor/Management Meetings/Calls	Exit financing Prepared liquidity analysis call
Nikolaos Voudouris	3/12/2013	4.0	6 Financial Analysis/Modeling	Prepared liquidity analysis
Nikolaos Voudouris	3/13/2013	0.5	11 Advisor/Management Meetings/Calls	DIP budget discussion
Nikolaos Voudouris	3/14/2013	1.5	4 Financial Due Diligence	Reviewed Winddown model
Nikolaos Voudouris	3/15/2013	5.0	6 Financial Analysis/Modeling	Prepared liquidity analysis
Nikolaos Voudouris	3/16/2013	4.0	17 DIP and Exit Financing	Prepared comparative analysis for exit financing proposals
Nikolaos Voudouris	3/17/2013	2.5	3 Fee Applications / Monthly Invoice	Monthly fee statement preparation
Nikolaos Voudouris	3/18/2013	2.5	15 POR / Disclosure Statement Analysis	Reviewed DS and POR
Nikolaos Voudouris	3/19/2013	0.5	11 Advisor/Management Meetings/Calls	Call regarding term sheet
Nikolaos Voudouris	3/19/2013	2.0	15 POR / Disclosure Statement Analysis	Reviewed DS and POR
Nikolaos Voudouris	3/20/2013	1.5	3 Fee Applications / Monthly Invoice	Monthly fee statement preparation
Nikolaos Voudouris	3/21/2013	3.0	17 DIP and Exit Financing	Prepared comparative analysis for exit financing proposals
Nikolaos Voudouris	3/22/2013	6.0	6 Financial Analysis/Modeling	Prepared liquidity analysis
Nikolaos Voudouris	3/23/2013	2.0	3 Fee Applications / Monthly Invoice	Monthly fee statement preparation
Nikolaos Voudouris	3/24/2013	1.0	14 General	Dataroom management
Nikolaos Voudouris	3/24/2013	5.0	6 Financial Analysis/Modeling	Prepared liquidity analysis
Nikolaos Voudouris	3/25/2013	3.0	3 Fee Applications / Monthly Invoice	Monthly fee statement preparation
Nikolaos Voudouris	3/25/2013	1.5	15 POR / Disclosure Statement Analysis	Reviewed DS and POR
Nikolaos Voudouris	3/25/2013	5.0	17 DIP and Exit Financing	Prepared comparative analysis for exit financing proposals
Nikolaos Voudouris	3/26/2013	1.0	14 General	Reviwed dataroom material
Nikolaos Voudouris	3/27/2013	5.0	6 Financial Analysis/Modeling	Prepared liquidity analysis
Nikolaos Voudouris	3/28/2013	5.0	6 Financial Analysis/Modeling	Prepared liquidity analysis
Total - March		115.0		

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Project Antelope - Summary of Hours -- Savraj Sethi

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Professional	Date	Hours	#	Category	Explanation
Savraj Sethi	11/1/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Savraj Sethi	11/1/2012	0.5	14	General	Weekly update call notes
Savraj Sethi	11/1/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Eurolog IPO update call with A&M and HL
Savraj Sethi	11/1/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Savraj Sethi	11/1/2012	0.5	14	General	Timesheet update
Savraj Sethi	11/5/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Savraj Sethi	11/7/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Savraj Sethi	11/11/2012	0.5	14	General	Reviewing documents on guarantees
Savraj Sethi	11/12/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Savraj Sethi	11/19/2012	0.5	14	General	Agenda for internal Rothschild call
Savraj Sethi	11/19/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Savraj Sethi	11/20/2012	0.5	14	General	Agenda for weekly update call
Savraj Sethi	11/20/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Savraj Sethi	11/20/2012	0.5	14	General	Weekly update call notes
Savraj Sethi	11/23/2012	0.5	14	General	Timesheet update
Savraj Sethi	11/29/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Total - November		9.5			
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Professional	Date	Hours	#	Category	Explanation
Savraj Sethi	12/3/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Savraj Sethi	12/4/2012	2.0	11	Advisor/Management Meetings/Calls	Meeting
Savraj Sethi	12/7/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Savraj Sethi	12/7/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild London process update discussion
Savraj Sethi	12/10/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Savraj Sethi	12/11/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC

Professional	Date	Hours	#	Category	Explanation
Savraj Sethi	12/3/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Savraj Sethi	12/4/2012	2.0	11	Advisor/Management Meetings/Calls	Meeting
Savraj Sethi	12/7/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Savraj Sethi	12/7/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild London process update discussion
Savraj Sethi	12/10/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Savraj Sethi	12/11/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Savraj Sethi	12/14/2012	1.5	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding standalone plan.
Savraj Sethi	12/14/2012	0.5	14	General	Timesheet update
Savraj Sethi	12/17/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Savraj Sethi	12/18/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Savraj Sethi	12/18/2012	0.5	11	Advisor/Management Meetings/Calls	Disclosure statement call with A&M
Savraj Sethi	12/21/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Savraj Sethi	12/21/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild London process update discussion
Savraj Sethi	12/21/2012	0.5		General	Timesheet update
Savraj Sethi	12/28/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly update call with A&M and HL.
Total - December		12.5	-		

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 64 of 156

Project Antelope - Summary of Hours -- Mathieu Dartayet

Professional	Date	Hours	#	Category	Explanation
Mathieu Dartayet	11/1/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Mathieu Dartayet	11/1/2012	0.5	14	General	Weekly update call notes
Mathieu Dartayet	11/1/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Eurolog IPO update call with A&M and HL
Mathieu Dartayet	11/1/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Mathieu Dartayet	11/2/2012	0.5	14	General	Timesheet update
Mathieu Dartayet	11/5/2012	0.5	14	General	Agenda for internal Rothschild call
Mathieu Dartayet	11/5/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Mathieu Dartayet	11/5/2012	0.5	14	General	Agenda for weekly update call
Mathieu Dartayet	11/7/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Mathieu Dartayet	11/7/2012	0.5	14	General	Weekly update call notes
Mathieu Dartayet	11/7/2012	1.0	15	POR / Disclosure Statement Analysis	Plan allocation call with GDC and A&M
Mathieu Dartayet	11/9/2012	0.5	14	General	Timesheet update
Mathieu Dartayet	11/12/2012	0.5	14	General	Agenda for internal Rothschild call
Mathieu Dartayet	11/12/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Mathieu Dartayet	11/16/2012	0.5	14	General	Timesheet update
Mathieu Dartayet	11/19/2012	0.5	14	General	Agenda for internal Rothschild call
Mathieu Dartayet	11/19/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Mathieu Dartayet	11/20/2012	0.5	14	General	Agenda for weekly update call
Mathieu Dartayet	11/20/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Mathieu Dartayet	11/20/2012	0.5	14	General	Weekly update call notes
Mathieu Dartayet	11/23/2012	0.5	14	General	Timesheet update
Mathieu Dartayet	11/26/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Mathieu Dartayet	11/27/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Mathieu Dartayet	11/29/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Mathieu Dartayet	11/30/2012	0.5	14	General	Timesheet update
Total - November		14.0			•

Professional	Date	Hours	#	Category	Explanation
Mathieu Dartayet	12/3/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Mathieu Dartayet	12/4/2012	2.0	11	Advisor/Management Meetings/Calls	Meeting
Mathieu Dartayet	12/7/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Mathieu Dartayet	12/7/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild London process update discussion
Mathieu Dartayet	12/17/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Mathieu Dartayet	12/18/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Mathieu Dartayet	12/18/2012	0.5	11	Advisor/Management Meetings/Calls	Disclosure statement call with A&M
Mathieu Dartayet	12/21/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 65 of 156

Project Antelope - Summary of Hours -- Mathieu Dartayet

Professional	Date	Hours	# Category	Explanation
Mathieu Dartayet	12/21/2012	0.5	10 Internal Rothschild Meetings/Calls	Rothschild London process update discussion
Mathieu Dartayet	12/21/2012	0.5	14 General	Timesheet update
Mathieu Dartayet	12/28/2012	1.0	12 Creditors - Calls/Meetings/Discussions	Weekly update call with A&M and HL.
Total - December		9.0		
Professional	Date	Hours	# Category	Explanation
Mathieu Dartayet	1/3/2013	0.5	12 Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Mathieu Dartayet	1/4/2013	4.0	15 POR / Disclosure Statement Analysis	Draft POR / DS review and discussion
Mathieu Dartayet	1/4/2013	0.5	12 Creditors - Calls/Meetings/Discussions	Weekly update call with A&M and HL.
Mathieu Dartayet	1/7/2013	0.5	11 Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Mathieu Dartayet	1/7/2013	0.5	10 Internal Rothschild Meetings/Calls	Rothschild London process update discussion
Mathieu Dartayet	1/10/2013	0.5	12 Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Mathieu Dartayet	1/15/2013	0.5	11 Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Mathieu Dartayet	1/15/2013	2.0	15 POR / Disclosure Statement Analysis	Plan distribution analysis review and discussion
Mathieu Dartayet	1/17/2013	0.5	12 Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Mathieu Dartayet	1/17/2013	1.0	6 Financial Analysis/Modeling	Model review and support with Rothschild New York
Mathieu Dartayet	1/18/2013	1.0	10 Internal Rothschild Meetings/Calls	Invoices review
Mathieu Dartayet	1/22/2013	0.5	11 Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Mathieu Dartayet	1/22/2013	1.0	15 POR / Disclosure Statement Analysis	Equity term sheet and capital structure / winddown model
Mathieu Dartayet	1/24/2013	1.0	6 Financial Analysis/Modeling	Model review and support with Rothschild New York
Mathieu Dartayet	1/24/2013	0.5	12 Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Mathieu Dartayet	1/25/2013	0.5	12 Creditors - Calls/Meetings/Discussions	Weekly update call with A&M and HL.
Mathieu Dartayet	1/29/2013	0.5	11 Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Mathieu Dartayet	1/29/2013	1.0	4 Financial Due Diligence	Minority stake analysis and capital structure
Mathieu Dartayet	1/29/2013	0.5	14 General	Timesheet review
Mathieu Dartayet	1/31/2013	0.5	12 Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Total - January		17.5		
Professional	Date	Hours	# Category	Explanation
Mathieu Dartayet	2/4/2013	1.0	12 Creditors - Calls/Meetings/Discussions	Weekly update call with A&M and HL.
Mathieu Dartayet	2/7/2013	0.5	12 Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Mathieu Dartayet	2/7/2013	0.5	12 Creditors - Calls/Meetings/Discussions	Rothschild London catch up
Mathieu Dartayet	2/8/2013	0.5	12 Creditors - Calls/Meetings/Discussions	Weekly update call with A&M and HL.
Mathieu Dartayet	2/8/2013	1.0	15 POR / Disclosure Statement Analysis	Plan term sheet review and discussion
Mathieu Dartayet	2/11/2013	0.5	15 POR / Disclosure Statement Analysis	Plan economics analysis review and discussion
Mathieu Dartayet	2/11/2013	2.0	6 Financial Analysis/Modeling	Plan projections review and discussion
Mathieu Dartayet	2/14/2013	1.0	12 Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 66 of 156

Project Antelope - Summary of Hours -- Mathieu Dartayet

3/19/2013

3/21/2013

3/25/2013

3/25/2013

3/26/2013

3/26/2013

3/26/2013

Mathieu Dartayet

Total - March

0.5

0.5

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3.0

3.0

0.5

0.5

11.5

14

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11

General

General

Professional	Date	Hours	#	Category	Explanation
Mathieu Dartayet	2/25/2013	1.0	9	General Presentation Preparation	UCC meeting presentation review
Mathieu Dartayet	2/26/2013	1.0	6	Financial Analysis/Modeling	Model catch up call
Mathieu Dartayet	2/28/2013	0.5	10	Internal Rothschild Meetings/Calls	Rothschild London catch up
Mathieu Dartayet	2/28/2013	0.5	14	General	Timesheet review
Total - February		10.0			
Professional	Date	Hours	#	Category	Explanation
Professional Mathieu Dartayet	Date 3/5/2013	Hours 0.5	# 11	Category Advisor/Management Meetings/Calls	Explanation Weekly update call with Arcapita, A&M, GDC
			# 11 12		
Mathieu Dartayet	3/5/2013	0.5	11 12	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Mathieu Dartayet Mathieu Dartayet	3/5/2013 3/7/2013	0.5 0.5	11 12	Advisor/Management Meetings/Calls Creditors - Calls/Meetings/Discussions	Weekly update call with Arcapita, A&M, GDC Weekly JPL update call with Zolfo Cooper, A&M, GDC
Mathieu Dartayet Mathieu Dartayet Mathieu Dartayet	3/5/2013 3/7/2013 3/8/2013	0.5 0.5 0.5	11 12	Advisor/Management Meetings/Calls Creditors - Calls/Meetings/Discussions Internal Rothschild Meetings/Calls	Weekly update call with Arcapita, A&M, GDC Weekly JPL update call with Zolfo Cooper, A&M, GDC Rothschild internal catch up

Weekly update call with Arcapita, A&M, GDC

Weekly update call with Arcapita, A&M, GDC

Rothschild internal catch up

Deal economics Rothschild allocation

Deal economics Rothschild allocation

Weekly JPL update call with Zolfo Cooper, A&M, GDC

Weekly JPL update call with Zolfo Cooper, A&M, GDC

11 Advisor/Management Meetings/Calls

10 Internal Rothschild Meetings/Calls

Creditors - Calls/Meetings/Discussions

Advisor/Management Meetings/Calls

12 Creditors - Calls/Meetings/Discussions

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 67 of 156

Professional	Date	Hours	# Category	Explanation
Lin Chen	11/1/2012	1.0	14 General	Dataroom management
Lin Chen	11/1/2012	3.0	6 Financial Analysis/Modeling	Cypress and US Value Retail I value waterfall modeling
Lin Chen	11/1/2012	2.0	17 DIP and Exit Financing	Review of Silver Point DIP commitment letter and analysis of terms
Lin Chen	11/1/2012	3.0	17 DIP and Exit Financing	Analysis of Goldman DIP term sheet proposal
Lin Chen	11/2/2012	1.0	11 Advisor/Management Meetings/Calls	DIP proposals comparison call
Lin Chen	11/2/2012	1.0	11 Advisor/Management Meetings/Calls	Recovery model call
Lin Chen	11/2/2012	3.0	17 DIP and Exit Financing	DIP proposals side-by-side revision
Lin Chen	11/3/2012	1.0	17 DIP and Exit Financing	Team call to discuss DIP proposals
Lin Chen	11/3/2012	3.0	17 DIP and Exit Financing	DIP proposals side-by-side revision
Lin Chen	11/4/2012	1.0	6 Financial Analysis/Modeling	Cypress and US Value Retail I value waterfall revisions
Lin Chen	11/4/2012	2.0	17 DIP and Exit Financing	DIP proposals side-by-side revision
Lin Chen	11/5/2012	0.5	14 General	Call to arrange Hold Harmless letters for Fortress advisor parties
Lin Chen	11/6/2012	2.0	17 DIP and Exit Financing	Analysis of revised Goldman DIP term sheet proposal
Lin Chen	11/6/2012	2.0	17 DIP and Exit Financing	DIP proposals side-by-side revision
Lin Chen	11/7/2012	1.0	11 Advisor/Management Meetings/Calls	Call to coordinate plan allocation issues
Lin Chen	11/7/2012	0.5	14 General	Hold Harmless follow-up
Lin Chen	11/7/2012	2.0	17 DIP and Exit Financing	Revised Fortress DIP proposal analysis
Lin Chen	11/7/2012	1.0	6 Financial Analysis/Modeling	Analysis of AIML and Bank B.S.C.(c) management fees with A&M
Lin Chen	11/8/2012	1.0	11 Advisor/Management Meetings/Calls	Call with A&M to discuss admin and management fees
Lin Chen	11/8/2012	1.0	11 Advisor/Management Meetings/Calls	Call with HL to discuss waterfall due diligence items
Lin Chen	11/8/2012	1.0	6 Financial Analysis/Modeling	Cypress and US Value Retail I value waterfall revisions
Lin Chen	11/8/2012	1.0	11 Advisor/Management Meetings/Calls	Call with A&M to discuss admin and management fees
Lin Chen	11/9/2012	2.0	6 Financial Analysis/Modeling	Admin and management fee analysis
Lin Chen	11/10/2012	2.0	6 Financial Analysis/Modeling	Waterfall model clean-up
Lin Chen	11/12/2012	3.0	6 Financial Analysis/Modeling	Admin and management fee analysis clean-up and revision
Lin Chen	11/13/2012	6.0	11 Advisor/Management Meetings/Calls	Stand-alone plan meeting at GDC with FAs
Lin Chen	11/14/2012	1.0	14 General	Dataroom file management and summary for FA consumption
Lin Chen	11/15/2012	1.0	14 General	Dataroom file management
Lin Chen	11/16/2012	2.0	6 Financial Analysis/Modeling	Admin and management fee analysis (follow-up analysis)
Lin Chen	11/17/2012	1.0	10 Internal Rothschild Meetings/Calls	Call discuss updates on admin and management fees
Lin Chen	11/17/2012	2.0	6 Financial Analysis/Modeling	Revision of management and admin fees analysis
Lin Chen	11/18/2012	2.0	6 Financial Analysis/Modeling	Revision of management and admin fees analysis
Lin Chen	11/19/2012	2.0	6 Financial Analysis/Modeling	Waterfall model clean-up
Lin Chen	11/20/2012	4.0	6 Financial Analysis/Modeling	Amendment of admin and management fee assumptions in waterfall model
Lin Chen	11/20/2012	2.0	6 Financial Analysis/Modeling	Summary creation of recovery model for senior team members
Lin Chen	11/21/2012	1.0	11 Advisor/Management Meetings/Calls	Call with Fortress to discuss Honiton portfolio company
Lin Chen	11/21/2012	1.0	11 Advisor/Management Meetings/Calls	Call with HL to discuss management fee questions
Lin Chen	11/23/2012	1.0	6 Financial Analysis/Modeling	Output creation of equity proceed returns by Arcapita entity

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 68 of 156

Professional	Date	Hours	#	Category	Explanation
Lin Chen	11/28/2012	1.0	14	General	Dataroom file management
Lin Chen	11/29/2012	1.0	14	General	Dataroom file management
Lin Chen	11/30/2012	2.0	17	DIP and Exit Financing	Fortress DIP due diligence tracker processing
Total - November		71.0			

Professional	Date	Hours	#	Category	Explanation
Lin Chen	12/1/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Discussion with Fortress on AEID II
Lin Chen	12/1/2012	1.0	14	General	Dataroom file management
Lin Chen	12/3/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Lin Chen	12/3/2012	2.0	14	General	Dataroom file management
Lin Chen	12/3/2012	6.0	6	Financial Analysis/Modeling	Waterfall model analysis (administration fees)
Lin Chen	12/5/2012	2.0	6	Financial Analysis/Modeling	Waterfall model analysis (Eurolog)
Lin Chen	12/5/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Correspondence with Fortress on PointPark Properties
Lin Chen	12/6/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Correspondence with Fortress on Freightliner and Viridian
Lin Chen	12/7/2012	5.0	6	Financial Analysis/Modeling	SCB guarantees analysis
Lin Chen	12/7/2012	1.0	10	Internal Rothschild Meetings/Calls	Rothschild update call
Lin Chen	12/10/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Plan and Disclosure Statement discussion
Lin Chen	12/10/2012	1.0	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Lin Chen	12/10/2012	0.5	14	General	Dataroom file management
Lin Chen	12/10/2012	2.5	17	DIP and Exit Financing	Fortress DIP entity analysis
Lin Chen	12/10/2012	3.0	6	Financial Analysis/Modeling	SCB guarantees analysis (follow-up)
Lin Chen	12/11/2012	1.0	4	Financial Due Diligence	Research on Dana Gas refinancing of sukuk facility
Lin Chen	12/11/2012	4.0	6	Financial Analysis/Modeling	Waterfall model clean-up
Lin Chen	12/12/2012	3.0	17	DIP and Exit Financing	Fortress DIP entity analysis (correspondence with Fortress deal team)
Lin Chen	12/13/2012	1.0	11	Advisor/Management Meetings/Calls	Debtor professionals weekly call
Lin Chen	12/14/2012	2.0	17	DIP and Exit Financing	DIP proposals side-by-side revision
Lin Chen	12/14/2012	1.5	11	Advisor/Management Meetings/Calls	Wind down costs call
Lin Chen	12/17/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Correspondence with HL junior team on AGUD I waterfall
Lin Chen	12/17/2012	2.0	2	Court Hearings/Filings	Checking numbers for filing in Disclosure Statement
Lin Chen	12/17/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Lin Chen	12/18/2012	1.0	11	Advisor/Management Meetings/Calls	Disclosure Statement / Exit values and timing call
Lin Chen	12/19/2012	1.0	11	Advisor/Management Meetings/Calls	Disclosure Statement / Liquidity analysis and projections call
Lin Chen	12/20/2012	1.0	6	Financial Analysis/Modeling	Reviewing of Company performance fee analysis

Professional	Date	Hours	#	Category	Explanation
Lin Chen	12/20/2012	3.0	17	DIP and Exit Financing	Updating of Fortress due diligence tracker
Lin Chen	12/27/2012	1.0	5	Operational Due Diligence	Honiton due diligence follow-up
Total - December		50.5			

Professional	Date	Hours	#	Category	Explanation
Lin Chen	1/2/2013	4.0	6	Financial Analysis/Modeling	Reconciliation of A&M exit values and dates
Lin Chen	1/2/2013	2.0		Financial Analysis/Modeling	Waterfall model updating
Lin Chen	1/2/2013	2.0	9	General Presentation Preparation	Presentation material creation for T. Snyder
Lin Chen	1/3/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly update call
Lin Chen	1/3/2013	1.0	17	DIP and Exit Financing	DIP due diligence follow-up
Lin Chen	1/4/2013	6.0	6	Financial Analysis/Modeling	Analysis of Arcapita long-term / short-term equity hold
Lin Chen	1/5/2013	2.0	15	POR / Disclosure Statement Analysis	Review of Disclosure Statement draft
Lin Chen	1/7/2013	2.0	15	POR / Disclosure Statement Analysis	Valuation numbers update for Disclosure Statement draft
Lin Chen	1/7/2013	3.0	6	Financial Analysis/Modeling	Waterfall model updating
Lin Chen	1/7/2013	1.0	14	General	Dataroom file management
Lin Chen	1/3/2013	1.0	12	Creditors - Calls/Meetings/Discussions	HL update call
Lin Chen	1/7/2013	3.0	6	Financial Analysis/Modeling	Sunrise waterfall update
Lin Chen	1/7/2013	1.0	4	Financial Due Diligence	AIGC projection diligence
Lin Chen	1/8/2013	1.0	12	Creditors - Calls/Meetings/Discussions	PE update call
Lin Chen	1/8/2013	2.0	6	Financial Analysis/Modeling	AIBPD I waterfall update
Lin Chen	1/8/2013	3.0	6	Financial Analysis/Modeling	AGUD I waterfall update
Lin Chen	1/8/2013	1.0	15	POR / Disclosure Statement Analysis	Valuation numbers update for Disclosure Statement draft
Lin Chen	1/9/2013	1.0	11	Advisor/Management Meetings/Calls	Call to discuss AGUD I waterfall update
Lin Chen	1/9/2013	1.0	12	Creditors - Calls/Meetings/Discussions	RE update call
Lin Chen	1/9/2013	1.0	11	Advisor/Management Meetings/Calls	Update call with A&M
Lin Chen	1/9/2013	1.0	15	POR / Disclosure Statement Analysis	Follow-up coordination on valuation numbers for Disclosure Statement draft
Lin Chen	1/9/2013	2.0	6	Financial Analysis/Modeling	Waterfall model updating (admin fee change)
Lin Chen	1/9/2013	1.0	6	Financial Analysis/Modeling	Review of ZC admin fee analysis
Lin Chen	1/9/2013	1.0	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton and A. Svoyskiy to discuss DS filing workstreams
Lin Chen	1/10/2013	1.0	4	Financial Due Diligence	Review of capital structure recoveries analysis
Lin Chen	1/10/2013	5.0	6	Financial Analysis/Modeling	Update in operating model for preliminary capital structure
Lin Chen	1/10/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly update call
Lin Chen	1/12/2013	0.5	10	Internal Rothschild Meetings/Calls	Call to discuss capital structure
Lin Chen	1/12/2013	0.5	10	Internal Rothschild Meetings/Calls	Call to discuss exit projections
Lin Chen	1/14/2013	5.0	6	Financial Analysis/Modeling	Update of waterfall model for outstanding debt and value changes
Lin Chen	1/14/2013	1.0	12	Creditors - Calls/Meetings/Discussions	EMEA update call
Lin Chen	1/15/2013	2.0	6	Financial Analysis/Modeling	Further update of waterfall model for outstanding debt and value changes
Lin Chen	1/15/2013	1.0		Advisor/Management Meetings/Calls	Weekly update call
Lin Chen	1/15/2013	1.0		Advisor/Management Meetings/Calls	Standalone plan model discussion
Lin Chen	1/17/2013	6.0	_	Financial Analysis/Modeling	Operating model update (waterfall value input)
Lin Chen	1/17/2013	1.0		Financial Analysis/Modeling	Research on secondary LP stake sales
Lin Chen	1/17/2013	0.5		Internal Rothschild Meetings/Calls	Internal meeting w/ A. Svoyskiy and D. Mondell
Lin Chen	1/17/2013	1.0		Advisor/Management Meetings/Calls	Weekly update call
Lin Chen	1/19/2013	5.0	6	Financial Analysis/Modeling	Review and proofing of operating model update
Lin Chen	1/21/2013	4.0		Financial Analysis/Modeling	Review and checking of operating model
Lin Chen	1/21/2013	1.0	10	Internal Rothschild Meetings/Calls	Catch up meeting
Lin Chen	1/22/2013	3.0	4	Financial Due Diligence	A&M DIP cash flow model reconciliation
Lin Chen	1/22/2013	1.0	10	Internal Rothschild Meetings/Calls	Plan securities call

Professional	Date	Hours	#	Category	Explanation
Lin Chen	1/23/2013	1.0	11	Advisor/Management Meetings/Calls	Conversation with A&M regarding AIML fee update
Lin Chen	1/23/2013	1.0	11	Advisor/Management Meetings/Calls	Correspondence on valuation of PE assets
Lin Chen	1/23/2013	1.0	9	General Presentation Preparation	Review of financial analyses with D. Mondell
Lin Chen	1/22/2013	1.0	10	Internal Rothschild Meetings/Calls	Scenario analysis call
Lin Chen	1/22/2013	1.0	10	Internal Rothschild Meetings/Calls	DS model and projections call
Lin Chen	1/23/2013	0.5	10	Internal Rothschild Meetings/Calls	Call with B. Douton about disclosure statement projections
Lin Chen	1/23/2013	1.0	4	Financial Due Diligence	Review of A&M incentives comp analysis
Lin Chen	1/24/2013	2.0	6	Financial Analysis/Modeling	Updating operating model for A&M cost assumptions
Lin Chen	1/24/2013	8.0	6	Financial Analysis/Modeling	Updating operating model for new May exit assumptions
Lin Chen	1/25/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding disclosure statement projections
Lin Chen	1/28/2013	3.0	10	Internal Rothschild Meetings/Calls	HQ presentation work with D. Mondell and N. Voudouris
Lin Chen	1/28/2013	3.0	15	POR / Disclosure Statement Analysis	DS section drafting
Lin Chen	1/29/2013	4.0	6	Financial Analysis/Modeling	Proposed capital structure recoveries analysis
Lin Chen	1/30/2013	2.0	6	Financial Analysis/Modeling	Proposed capital structure recoveries analysis
Lin Chen	1/30/2013	3.0	9	General Presentation Preparation	UCC presentation drafting and updating
Total - January		116.5			

Total - January		110.5		
Professional	Date	Hours	# Category	Explanation
Lin Chen	2/1/2013	1.5	14 General	Dataroom management
Lin Chen	2/3/2013	5.0	6 Financial Analysis/Modeling	Recovery proposal analysis and presentation
Lin Chen	2/4/2013	2.0	6 Financial Analysis/Modeling	Creation of projection outputs
Lin Chen	2/4/2013	1.0	11 Advisor/Management Meetings/Calls	Call with A&M to discuss Subsequent Transfers
Lin Chen	2/4/2013	2.0	6 Financial Analysis/Modeling	Creation of projection outputs (revisions)
Lin Chen	2/5/2013	1.0	10 Internal Rothschild Meetings/Calls	Internal meeting regarding proposal development
Lin Chen	2/5/2013	6.0	6 Financial Analysis/Modeling	Recovery proposal analysis and presentation (update to reflect changing terms)
Lin Chen	2/5/2013	1.0	11 Advisor/Management Meetings/Calls	Call with A&M to discuss model projection outputs
Lin Chen	2/5/2013	0.5	11 Advisor/Management Meetings/Calls	Call with S. Kotarba A&M to discuss claims detail
Lin Chen	2/5/2013	0.5	11 Advisor/Management Meetings/Calls	Call with S. Kotarba and R. Esposito A&M to discuss claims detail
Lin Chen	2/6/2013	0.5	11 Advisor/Management Meetings/Calls	Call with S. Kortarba A&M to discuss claims detail update
Lin Chen	2/6/2013	1.0	14 General	Dataroom management
Lin Chen	2/7/2013	0.5	11 Advisor/Management Meetings/Calls	Call with C. Combs to discuss projection outputs
Lin Chen	2/7/2013	1.0	11 Advisor/Management Meetings/Calls	Weekly debtor professional update call
Lin Chen	2/7/2013	4.0	6 Financial Analysis/Modeling	Convenience claims settlement sensitivity analysis
Lin Chen	2/7/2013	3.0	6 Financial Analysis/Modeling	Tranche sizing analysis / recoveries
Lin Chen	2/7/2013	2.0	2 Court Hearings/Filings	Disclosure statement draft update
Lin Chen	2/7/2013	4.0	2 Court Hearings/Filings	Recovery proposal analysis and presentation (update to reflect changing terms)
Lin Chen	2/7/2013	0.5	11 Advisor/Management Meetings/Calls	Call with A. Davey to discuss tranche sizing
Lin Chen	2/7/2013	0.5	11 Advisor/Management Meetings/Calls	Call with M. Rosenthal to discuss tranche sizing
Lin Chen	2/7/2013	0.5	10 Internal Rothschild Meetings/Calls	Call with D. Mondell to discuss tranche sizing
Lin Chen	2/8/2013	1.0	11 Advisor/Management Meetings/Calls	Model walkthrough call with A&M
Lin Chen	2/8/2013	3.0	17 DIP and Exit Financing	Fortress exit financing model analysis and summary
Lin Chen	2/9/2013	2.0	9 General Presentation Preparation	Presentation for HL and Milbank of recovery analysis
Lin Chen	2/11/2013	0.5	11 Advisor/Management Meetings/Calls	Call with W. McDavid HL to dicuss monetizations
Lin Chen	2/11/2013	1.0	11 Advisor/Management Meetings/Calls	Restructuring model review
Lin Chen	2/12/2013	0.5	11 Advisor/Management Meetings/Calls	Call with ZC to discuss recoveries and DS capital structure
Lin Chen	2/12/2013	4.0	9 General Presentation Preparation	Preparation of presentation to UCC advisors
Lin Chen	2/12/2013	4.0	6 Financial Analysis/Modeling	Reconciliation of open items in DS terms for ZC
Lin Chen	2/12/2013	1.0	11 Advisor/Management Meetings/Calls	Weekly update call

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 71 of 156

Professional	Date	Hours	#	Category	Explanation
Lin Chen	2/12/2013	1.0	11	Advisor/Management Meetings/Calls	Call with A&M to discuss creditor questions
Lin Chen	2/13/2013	1.0	11	Advisor/Management Meetings/Calls	Model reconciliation coordination call
Lin Chen	2/13/2013	4.0	9	General Presentation Preparation	Model walkthrough guide drafting
Lin Chen	2/23/2013	2.5	6	Financial Analysis/Modeling	Update operating model
Lin Chen	2/27/2013	3.0	6	Financial Analysis/Modeling	Update operating model for new assumptions
Lin Chen	2/27/2013	6.0	6	Financial Analysis/Modeling	Reconciliation of A&M winddown and operating models
Lin Chen	2/28/2013	4.0	9	General Presentation Preparation	Model walkthrough guide drafting
Lin Chen	2/28/2013	1.0	14	General	Dataroom file uploading
Lin Chen	2/28/2013	6.0	6	Financial Analysis/Modeling	Operating model reconciliation on open items (IPP, deal funding, expenses, etc.)
Total - February		83.5			

Professional	Date	Hours	#	Category	Explanation
Lin Chen	3/1/2013	2.0	6	Financial Analysis/Modeling	Waterfall model updating
Lin Chen	3/1/2013	5.0	6	Financial Analysis/Modeling	DIP / operating model reconciliation and updating
Lin Chen	3/1/2013	2.0	6	Financial Analysis/Modeling	Creation of projection outputs (revisions)
Lin Chen	3/2/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Correspondence with HL on DIP model reconciliation
Lin Chen	3/3/2013	2.0	6	Financial Analysis/Modeling	DIP model reconciliation output
Lin Chen	3/3/2013	3.0	6	Financial Analysis/Modeling	Operating model structural update
Lin Chen	3/4/2013	4.0	6	Financial Analysis/Modeling	Recoveries analysis modeling
Lin Chen	3/4/2013	3.0	9	General Presentation Preparation	Recoveries analysis presentation update
Lin Chen	3/4/2013	5.0	2	Court Hearings/Filings	Disclosure statement drafting
Lin Chen	3/5/2013	4.0	2	Court Hearings/Filings	Disclosure statement exhibit drafting
Lin Chen	3/5/2013	2.0	8	Board Presentation Preparation	Updating Board of Directors presentation
Lin Chen	3/5/2013	2.0	9	General Presentation Preparation	Recoveries analysis presentation update
Lin Chen	3/5/2013	1.0	6	Financial Analysis/Modeling	Projections reconciliation per Zolfo Cooper request
Lin Chen	3/6/2013	1.0	17	DIP and Exit Financing	Correspondence with Fortress on projection questions
Lin Chen	3/7/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Correspondence with Zolfo Cooper on asset valuations
Lin Chen	3/7/2013	4.0	17	DIP and Exit Financing	Exit financing analysis
Lin Chen	3/8/2013	2.0	17	DIP and Exit Financing	Exit financing analysis revision
Lin Chen	3/9/2013	3.0	17	DIP and Exit Financing	Exit financing liquidity analysis
Lin Chen	3/10/2013	2.0	14	General	Dataroom management
Lin Chen	3/11/2013	1.0	6	Financial Analysis/Modeling	Cash reconciliation analysis for Deloitte
Lin Chen	3/11/2013	2.0	6	Financial Analysis/Modeling	Reconciliation of wind down / operating models

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 72 of 156

Professional	Date	Hours	# Category	Explanation
Lin Chen	3/12/2013	1.0	12 Creditors - Calls/Meetings/Discussions	Correspondence with Deloitte on projections
Lin Chen	3/13/2013	1.0	12 Creditors - Calls/Meetings/Discussions	Call with Deloitte on projections
Lin Chen	3/13/2013	1.0	12 Creditors - Calls/Meetings/Discussions	Output to respond to Deloitte projection questions
Lin Chen	3/13/2013	1.0	9 General Presentation Preparation	Arcapita monetization proceed IRR analysis
Lin Chen	3/14/2013	1.5	12 Creditors - Calls/Meetings/Discussions	Output to respond to Deloitte projection questions (revision)
Lin Chen	3/14/2013	1.0	6 Financial Analysis/Modeling	Integration of wind down / operating models (update)
Lin Chen	3/14/2013	4.0	6 Financial Analysis/Modeling	Arcapita and investor proceeds summary file creation
Lin Chen	3/15/2013	1.0	6 Financial Analysis/Modeling	Response to Management request on exit returns v. placements
Lin Chen	3/18/2013	2.0	6 Financial Analysis/Modeling	Waterfall model updating
Lin Chen	3/18/2013	1.0	6 Financial Analysis/Modeling	Call with Deloitte on projections
Lin Chen	3/18/2013	1.0	12 Creditors - Calls/Meetings/Discussions	Correspondence with HL on murabaha questions
Lin Chen	3/19/2013	2.5	6 Financial Analysis/Modeling	Creation of projection outputs (revisions)
Lin Chen	3/20/2013	3.0	9 General Presentation Preparation	Creation of exit value proceeds for management case
Lin Chen	3/20/2013	12.0	9 General Presentation Preparation	Creation of deal by deal exit summaries
Lin Chen	3/20/2013	1.0	6 Financial Analysis/Modeling	Review of LP returns threshold analysis
Lin Chen	3/21/2013	1.0	6 Financial Analysis/Modeling	Analysis of Viridian returns composition
Lin Chen	3/21/2013	0.5	10 Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding disclosure statement analysis
Lin Chen	3/21/2013	3.0	9 General Presentation Preparation	Summary returns presentation
Lin Chen	3/21/2013	3.0	9 General Presentation Preparation	Creation of deal by deal exit summaries
Lin Chen	3/22/2013	2.0	9 General Presentation Preparation	TEV comparison output for Management
Lin Chen	3/22/2013	4.0	9 General Presentation Preparation	Creation of deal by deal exit summaries
Lin Chen	3/23/2013	2.0	9 General Presentation Preparation	Update of summary returns presentation
Lin Chen	3/24/2013	2.0	9 General Presentation Preparation	Update of Freightliner waterfall summary
Lin Chen	3/25/2013	1.0	11 Advisor/Management Meetings/Calls	Call with Management / deal team on Bahrain Bay II valuation
Lin Chen	3/25/2013	4.0	9 General Presentation Preparation	Analysis of administration fees
Lin Chen	3/25/2013	0.5	11 Advisor/Management Meetings/Calls	Correspodence with J. Spano (A&M) on waterfall model updates
Lin Chen	3/26/2013	2.0	9 General Presentation Preparation	Revision of analysis of administration fees
Lin Chen	3/26/2013	0.5	10 Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding disclosure statement analysis
Lin Chen	3/26/2013	1.0	17 DIP and Exit Financing	Correspondence with H. Poole (GS) on waterfall model questions
Lin Chen	3/27/2013	3.0	9 General Presentation Preparation	Revision of analysis of administration fees
Lin Chen	3/27/2013	3.0	6 Financial Analysis/Modeling	Update of wind down / operating model
Lin Chen	3/28/2013	2.0	6 Financial Analysis/Modeling	Review of performance fee analysis
Lin Chen	3/29/2013	3.0	9 General Presentation Preparation	Update of monetization schedule output for Management
Total - March		123.5		

Project Antelope - Summary of Hours -- Michael Kelly

Professional	Date	Hours	#	Category	Explanation
Michael Kelly	11/1/2012	0.5	11 Adv	visor/Management Meetings/Calls	Weekly Rothschild update call
Michael Kelly	11/1/2012	0.5	11 Adv	visor/Management Meetings/Calls	Eurolog update call with A&M
Michael Kelly	11/1/2012	1.0	11 Adv	visor/Management Meetings/Calls	Dataroom management
Michael Kelly	11/2/2012	1.0		eneral	Arcapita recovery model discussion
Michael Kelly	11/4/2012	1.0	6 Fina	nancial Analysis/Modeling	Waterfall revisions
Michael Kelly	11/4/2012	0.5	14 Ger	eneral	Dataroom management
Michael Kelly	11/5/2012	2.0	14 Ger	eneral	Dataroom management
Michael Kelly	11/6/2012	1.0	11 Adv	visor/Management Meetings/Calls	Waterfall discussion
Michael Kelly	11/7/2012	1.0	11 Adv	visor/Management Meetings/Calls	Weekly Rothschild update call
Michael Kelly	11/7/2012	1.0	11 Adv	visor/Management Meetings/Calls	Plan allocation issues discussion
Michael Kelly	11/7/2012	0.5	14 Ger	eneral	Dataroom management
Michael Kelly	11/7/2012	3.5		nancial Analysis/Modeling	Waterfall modeling
Michael Kelly	11/8/2012	1.0	11 Adv	visor/Management Meetings/Calls	Standalone plan discussion
Michael Kelly	11/8/2012	0.5	11 Adv	visor/Management Meetings/Calls	Admin agreement ees iscussion
Michael Kelly	11/9/2012	3.0		e Applications / Monthly Invoice	Monthly fee statement preparation
Michael Kelly	11/11/2012	2.0	3 Fee	e Applications / Monthly Invoice	Interim fee preparation
Michael Kelly	11/12/2012	1.5	14 Ger	eneral	Dataroom management
Michael Kelly	11/12/2012	1.5	3 Fee	e Applications / Monthly Invoice	Monthly fee statement preparation
Michael Kelly	11/13/2012	1.5	3 Fee	e Applications / Monthly Invoice	Interim fee preparation
Michael Kelly	11/14/2012	2.5	3 Fee	e Applications / Monthly Invoice	Interim fee preparation
Michael Kelly	11/15/2012	0.5	14 Ger	eneral	Dataroom management
Michael Kelly	11/16/2012	0.5		visor/Management Meetings/Calls	Fee discussion
Michael Kelly	11/17/2012	1.0	10 Inte	ernal Rothschild Meetings/Calls	Discussion of updates on admin and management fees
Michael Kelly	11/18/2012	1.0	14 Ger	eneral	Dataroom management
Michael Kelly	11/19/2012	0.5	11 Adv	visor/Management Meetings/Calls	Eurolog discussion
Michael Kelly	11/19/2012	1.0		visor/Management Meetings/Calls	Arcapita recovery model discussion
Michael Kelly	11/20/2012	1.0		ernal Rothschild Meetings/Calls	Weekly Rothschild update call
Michael Kelly	11/20/2012	1.0	11 Adv	visor/Management Meetings/Calls	DIP discussion
Michael Kelly	11/21/2012	1.0	11 Adv	visor/Management Meetings/Calls	Viridian and Freightliner discussion
Michael Kelly	11/21/2012	1.0	11 Adv	visor/Management Meetings/Calls	AGUD I discussion
Michael Kelly	11/22/2012	2.5	14 Ger	eneral	Dataroom management
Michael Kelly	11/26/2012	1.5	14 Ger	eneral	Dataroom management
Michael Kelly	11/27/2012	1.0	10 Inte	ernal Rothschild Meetings/Calls	Weekly Rothschild update call
Michael Kelly	11/27/2012	1.0	11 Adv	visor/Management Meetings/Calls	Discussion of interest free loans
Michael Kelly	11/28/2012	1.5		eneral	Dataroom management
Michael Kelly	11/30/2012	1.0		visor/Management Meetings/Calls	Recovery model & illustrative case review discussion
Michael Kelly	11/30/2012	0.5	14 Ger	eneral	Dataroom management
Total - November		44.5			

Date	Hours
12/1/2012	1.0
12/3/2012	1.5
12/3/2012	0.5
12/3/2012	3.0
12/4/2012	1.0
12/6/2012	1.5
12/7/2012	0.5
12/10/2012	1.0
	12/3/2012 12/3/2012 12/3/2012 12/4/2012 12/6/2012 12/7/2012

#	Category
12	Creditors - Calls/Meetings/Discussions
14	General
10	Internal Rothschild Meetings/Calls
6	Financial Analysis/Modeling
14	General
6	Financial Analysis/Modeling
10	Internal Rothschild Meetings/Calls
12	Creditors - Calls/Meetings/Discussions

Explanation
Discussion with Fortress on AEID II
Dataroom management
Rothschild weekly call
Waterfall model analysis
Dataroom management
Waterfall model analysis
Weekly update call
Plan and Disclosure Statement discussion

Toject Antelope	- Summary	ot Hours	Michael Kelly	
Professional	Date	Hours	# Category	Explanation
Michael Kelly	12/10/2012	1.0	10 Internal Rothschild Meetings/Calls	Model discussion
Michael Kelly	12/11/2012	2.0	14 General	Dataroom management
Michael Kelly	12/11/2012	2.0	3 Fee Applications / Monthly Invoice	Monthly fee statement preparation
Michael Kelly	12/12/2012	3.0	3 Fee Applications / Monthly Invoice	Monthly fee statement preparation
Michael Kelly	12/13/2012	1.0	11 Advisor/Management Meetings/Calls	Debtor professionals weekly call
Michael Kelly	12/14/2012	1.0	14 General	Dataroom management
Michael Kelly	12/14/2012	2.5	6 Financial Analysis/Modeling	Waterfall analysis
Michael Kelly	12/14/2012	1.5	11 Advisor/Management Meetings/Calls	Wind down costs call
Michael Kelly	12/17/2012	0.5	10 Internal Rothschild Meetings/Calls	Rothschild weekly call
Michael Kelly	12/17/2012	0.5	14 General	Dataroom management
Michael Kelly	12/18/2012	3.5	3 Fee Applications / Monthly Invoice	Monthly fee statement preparation
Michael Kelly	12/18/2012	1.0	11 Advisor/Management Meetings/Calls	Disclosure Statement / Exit values and timing call
Michael Kelly	12/19/2012	1.5	14 General	Dataroom management
Michael Kelly	12/19/2012	0.5	11 Advisor/Management Meetings/Calls	Call to discuss projections
Total - December	12/10/2012	31.5	71 / tavicon management meetings cane	San to allocate projections
Professional	Date	Hours	# Category	Explanation
Michael Kelly	1/4/2013	1.0	14 General	Dataroom management
Michael Kelly	1/5/2013	2.0	14 General	Dataroom management
Michael Kelly	1/7/2013	1.5	14 General	Dataroom management
Michael Kelly	1/8/2013	0.5	11 Advisor/Management Meetings/Calls	US PE pre-call
Michael Kelly	1/8/2013	0.5	11 Advisor/Management Meetings/Calls	US PE call
Michael Kelly	1/9/2013	0.5	11 Advisor/Management Meetings/Calls	AGUD I update call
Michael Kelly	1/9/2013	0.5	11 Advisor/Management Meetings/Calls	Real Estate call
Michael Kelly	1/9/2013	0.5	10 Internal Rothschild Meetings/Calls	Internal catch up call
Michael Kelly	1/9/2013	0.5	11 Advisor/Management Meetings/Calls	Call with A&M
Michael Kelly	1/12/2013	0.5	11 Advisor/Management Meetings/Calls	Call regarding plan distributions
Michael Kelly	1/12/2013	0.5	10 Internal Rothschild Meetings/Calls	Internal call
Michael Kelly	1/15/2013	0.5	10 Internal Rothschild Meetings/Calls	Weekly update call
Michael Kelly	1/15/2013	1.0	10 Internal Rothschild Meetings/Calls	Standalone plan model discussion
Michael Kelly	1/15/2013	2.0	3 Fee Applications / Monthly Invoice	Monthly fee statement preparation
Michael Kelly	1/16/2013	3.0	3 Fee Applications / Monthly Invoice	Expense compilation and monthly fee statement preparation
Michael Kelly	1/17/2013	2.0	3 Fee Applications / Monthly Invoice	Monthly fee statement preparation
14: 1 114 H	1/18/2013	1.0	10 Internal Rothschild Meetings/Calls	Catch up call with Rothschild London
Michael Kelly	1/ 10/2010			
Michael Kelly Michael Kelly	1/19/2013	1.5	14 General	Dataroom management
			14 General 10 Internal Rothschild Meetings/Calls	
Michael Kelly	1/19/2013	1.5		Dataroom management

DS model and projection call

Side by side comparison of HQ valuations

HQ analysis

HQ valuation

Weekly update call

Professional	Date	Hours	#	Category	Explanation
Michael Kelly	2/5/2013	0.5	10	Internal Rothschild Meetings/Calls	Internal Arcapita meeting
Michael Kelly	2/5/2013	1.0	10	Internal Rothschild Meetings/Calls	Discussion on DS
Michael Kelly	2/8/2013	1.0	11	Advisor/Management Meetings/Calls	Model walkthrough call

11 Advisor/Management Meetings/Calls

6 Financial Analysis/Modeling

Financial Analysis/Modeling

10 Internal Rothschild Meetings/Calls

1/23/2013

1/25/2013

1/26/2013

1/27/2013

1/29/2013

1.0

1.5

6.0

2.0

0.5

36.5

6

14 General

Michael Kelly

Michael Kelly

Michael Kelly

Michael Kelly

Michael Kelly

Total - January

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 75 of 156

Project Antelope - Summary of Hours -- Michael Kelly

Professional	Date	Hours	#	Category	Explanation
Michael Kelly	2/12/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call
Michael Kelly	2/13/2013	1.0	11	Advisor/Management Meetings/Calls	Model reconciliation call
Michael Kelly	2/14/2013	1.5	14	General	Dataroom management
Michael Kelly	2/15/2013	4.5	6	Financial Analysis/Modeling	Liquidity analysis
Michael Kelly	2/16/2013	3.0	6	Financial Analysis/Modeling	Liquidity analysis
Michael Kelly	2/17/2013	1.0	11	Advisor/Management Meetings/Calls	Call regarding exit facility
Michael Kelly	2/18/2013	1.5	14	General	Dataroom management
Michael Kelly	2/19/2013	1.0	11	Advisor/Management Meetings/Calls	Presentation walkthrough
Michael Kelly	2/19/2013	4.5	6	Financial Analysis/Modeling	Updates to recap model and waterfall analysis
Michael Kelly	2/20/2013	4.0	6	Financial Analysis/Modeling	Adjustments to recap model
Michael Kelly	2/21/2013	3.5	11	Advisor/Management Meetings/Calls	Exit financing analysis
Michael Kelly	2/22/2013	1.0	14	General	Dataroom management
Michael Kelly	2/23/2013	4.5	6	Financial Analysis/Modeling	Updating liquidity analysis
Michael Kelly	2/24/2013	1.0	10	Internal Rothschild Meetings/Calls	Valuation metrics call
Michael Kelly	2/24/2013	4.0	6	Financial Analysis/Modeling	Valuation work on specific Arcapita assets
Michael Kelly	2/25/2013	4.0	6	Financial Analysis/Modeling	Valuation work on specific Arcapita assets
Michael Kelly	2/28/2013	4.0	3	Fee Applications / Monthly Invoice	Expense compilation and monthly fee statement preparation
Total - February		47.0		·	

Professional	Date	Hours
Michael Kelly	3/1/2013	2.5
Michael Kelly	3/2/2013	3.0
Michael Kelly	3/4/2013	1.5
Michael Kelly	3/6/2013	2.5
Michael Kelly	3/6/2013	1.0
Michael Kelly	3/7/2013	1.0
Michael Kelly	3/9/2013	5.0
Michael Kelly	3/10/2013	4.5
Michael Kelly	3/11/2013	0.5
Michael Kelly	3/11/2013	2.0
Michael Kelly	3/13/2013	0.5
Michael Kelly	3/19/2013	0.5
Michael Kelly	3/20/2013	1.5
Michael Kelly	3/21/2013	3.0
Michael Kelly	3/22/2013	1.0
Michael Kelly	3/23/2013	4.0
Michael Kelly	3/24/2013	1.0
Michael Kelly	3/25/2013	3.0
Michael Kelly	3/26/2013	1.0
Total - March		39.0

#	Category
17	DIP and Exit Financing
17	DIP and Exit Financing
14	General
17	DIP and Exit Financing
11	Advisor/Management Meetings/Calls
14	General
6	Financial Analysis/Modeling
6	Financial Analysis/Modeling
11	Advisor/Management Meetings/Calls
14	General
11	Advisor/Management Meetings/Calls
11	Advisor/Management Meetings/Calls
3	Fee Applications / Monthly Invoice
3	Fee Applications / Monthly Invoice
14	General
3	Fee Applications / Monthly Invoice
14	General
3	Fee Applications / Monthly Invoice
14	General

Explanation
Exit financing analysis
Exit financing modeling / analysis
Dataroom management
Exit financing modeling / analysis
Call regarding term sheet
Dataroom management
Liquidity analysis
Liquidity analysis
Exit financing liquidity analysis call
Dataroom management
DIP budget discussion
Call regarding term sheet
Expense compilation and monthly fee statement preparation
Monthly fee statement preparation
Dataroom management
Expense compilation and monthly fee statement preparation
Dataroom management
Expense compilation and monthly fee statement preparation
Dataroom management

EXHIBIT C

Arcapita - March expenses

Summary of Out-of-Pocket Expenses

Total	\$4,445.35
Courier Services	
Telephone/Communications	525.15
Research/Database	3.96
Copies	171.66
Presentation Center	128.33
Meals	893.89
Miscellaneous	-
Legal Fees	355.00
Hotel	-
Ground Transportation/Taxis	2,327.36
Travel	\$40.00

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 77 of 156

Arcapita - March expenses

Travel Expense Breakdown

Date Incurred 03/04/13	Description Ovation service charge	City New York, NY	Cost \$40.00	Method of Computation Vendor	Incurred By T. Snyder
Total			\$40.00		

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 78 of 156

Arcapita - March expenses

Date		. P		Method of	
Incurred	Description	City	Cost	Computation	Incurred By
10/19/12	From court house to office	New York, NY	\$22.00	Vendor	B. Douton
10/19/12	From home to court house	New York, NY	\$16.00	Vendor	B. Douton
11/15/12	From court house to office	New York, NY	\$13.50	Vendor	B. Douton
11/15/12	From office to court house	New York, NY	\$17.00	Vendor	B. Douton
12/03/12	From office to home	New York, NY	\$9.00	Vendor	B. Douton
12/03/12	From home to office	New York, NY	\$12.50	Vendor	B. Douton
12/04/12	From meeting to office	London, UK	\$36.93	Vendor	B. Douton
12/05/12	From meeting to hotel	London, UK	\$17.71	Vendor	B. Douton
12/05/12	From hotel to meeting	London, UK	\$26.41	Vendor	B. Douton
12/06/12	From meeting to airport	London, UK	\$161.04	Vendor	B. Douton
12/07/12	From home to court house	New York, NY	\$17.00	Vendor	B. Douton
12/18/12	From home to court house	New York, NY	\$17.00	Vendor	B. Douton
12/18/12	From court house to office	New York, NY	\$13.00	Vendor	B. Douton
01/08/13	From meeting to airport	London, UK	\$96.39	Vendor	B. Douton
02/11/13	From office to home	Forest Hills, NY	\$39.50	Vendor	A. Svoyskiy
02/12/13	From airport to home	Forest Hills, NY	\$177.68	Vendor	A. Svoyskiy
02/12/13	From office to home	New York, NY	\$47.68	Vendor	L. Chen
02/13/13	From office to home	New York, NY	\$52.53	Vendor	N. Voudouris
02/13/13	From office to airport	New York, NY	\$68.10	Vendor	L. Chen
02/14/13	From office to home	New York, NY	\$49.89	Vendor	N. Voudouris
02/16/13	From home to office (wknd)	Forest Hills, NY	\$68.69	Vendor	A. Svoyskiy
02/16/13	From office to home (wknd)	Forest Hills, NY	\$36.80	Vendor	A. Svoyskiy
02/20/13	From office to home	New York, NY	\$57.10	Vendor	N. Voudouris
02/20/13	From office to home	Forest Hills, NY	\$39.80	Vendor	A. Svoyskiy
02/20/13	From office to home	New York, NY	\$10.50	Vendor	M. Kelly
02/21/13	From office to meeting	New York, NY	\$8.50	Vendor	A. Svoyskiy
02/21/13	From office to meeting	New York, NY	\$16.70	Vendor	T. Snyder & D. Mondell
02/22/13	From office to home	New York, NY	\$42.52	Vendor	N. Voudouris
02/23/13	From office to home (wknd)	New York, NY	\$49.89	Vendor	N. Voudouris
02/23/13	From office to home (wknd)	New York, NY	\$12.35	Vendor	M. Kelly
02/24/13	From home to office (wknd)	New York, NY	\$80.17	Vendor	N. Voudouris

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 79 of 156

Arcapita - March expenses

Date				Method of	
Incurred	Description	City	Cost	Computation	Incurred By
02/24/13	From home to office (wknd)	New York, NY	\$11.40	Vendor	M. Kelly
02/24/13	From office to home (wknd)	New York, NY	\$10.70	Vendor	M. Kelly
02/24/13	From office to home	New York, NY	\$11.25	Vendor	M. Kelly
02/24/13	From home to office (wknd)	New York, NY	\$18.00	Vendor	N. Voudouris
02/26/13	From office to home	Forest Hills, NY	\$38.80	Vendor	A. Svoyskiy
02/26/13	From airport to office	New York, NY	\$68.10	Vendor	L. Chen
02/27/13	From office to home	Forest Hills, NY	\$45.36	Vendor	A. Svoyskiy
02/27/13	From office to home	New York, NY	\$11.87	Vendor	M. Kelly
02/27/13	From office to home	New York, NY	\$14.30	Vendor	T. Snyder
02/28/13	From office to home	Forest Hills, NY	\$41.76	Vendor	A. Svoyskiy
02/28/13	From office to home	New York, NY	\$11.12	Vendor	M. Kelly
03/01/13	From office to meeting	New York, NY	\$20.40	Vendor	A. Svoyskiy
03/01/13	From office to home	Forest Hills, NY	\$42.80	Vendor	A. Svoyskiy
03/01/13	From office to home	Forest Hills, NY	\$41.76	Vendor	A. Svoyskiy
03/01/13	From office to home	New York, NY	\$8.30	Vendor	M. Kelly
03/02/13	From office to home (wknd)	New York, NY	\$8.30	Vendor	L. Chen
03/02/13	From office to home (wknd)	New York, NY	\$7.80	Vendor	M. Kelly
03/03/13	From home to office (wknd)	New York, NY	\$61.82	Vendor	N. Voudouris
03/03/13	From office to home (wknd)	New York, NY	\$22.50	Vendor	L. Chen
03/04/13	From office to meeting	New York, NY	\$6.50	Vendor	A. Svoyskiy
03/04/13	From meeting to office	New York, NY	\$6.50	Vendor	A. Svoyskiy
03/04/13	From office to home	New York, NY	\$10.62	Vendor	M. Kelly
03/05/13	From office to home	New York, NY	\$41.50	Vendor	A. Svoyskiy
03/06/13	From office to home	New York, NY	\$41.78	Vendor	A. Svoyskiy
03/07/13	From office to home	New York, NY	\$50.12	Vendor	N. Voudouris
03/09/13	From home to office (wknd)	New York, NY	\$64.71	Vendor	N. Voudouris

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 80 of 156

Arcapita - March expenses

Date				Method of	
Incurred	Description	City	Cost	Computation	Incurred By
03/10/13	From office to home (wknd)	New York, NY	\$15.00	Vendor	L. Chen
03/11/13	From office to home	New York, NY	\$41.83	Vendor	A. Svoyskiy
03/12/13	Taxi charges ¹	London, UK	\$66.39	Vendor	London office
03/12/13	From office to home	New York, NY	\$50.12	Vendor	N. Voudouris
03/15/13	From office to home	New York, NY	\$43.60	Vendor	N. Voudouris
03/24/13	From home to office (wknd)	New York, NY	\$58.47	Vendor	N. Voudouris
Total			\$2.327.36		

¹ Details for London Expenses are included in the back of this statement.

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 81 of 156

Arcapita - March expenses

Legal Expense Breakdown

Date				Method of	
Incurred	Description	City	Cost	Computation	Incurred By
03/31/13	Debovise & Plimpton (3/1/13 - 3/13/13)	New York, NY	\$355.00	Vendor	Various
Total			\$355.00		

Arcapita - March expenses

Meal Expense Breakdown

Date				Method of	
Incurred	Description	City	Cost	Computation	Incurred By
02/21/13	Lunch during meeting	New York, NY	\$6.86	Vendor	T. Snyder & D. Mondell
02/25/13	Working dinner	New York, NY	\$24.02	Vendor	M. Kelly
02/25/13	Working dinner	New York, NY	\$18.81	Vendor	A. Svoyskiy
02/27/13	Working dinner	New York, NY	\$26.29	Vendor	L. Chen
02/27/13	Working dinner	New York, NY	\$15.17	Vendor	A. Svoyskiy
02/28/13	Working dinner	New York, NY	\$18.51	Vendor	L. Chen
03/01/13	Working dinner	New York, NY	\$25.63	Vendor	L. Chen
03/01/13	Working dinner	New York, NY	\$11.55	Vendor	A. Svoyskiy
03/03/13	Working dinner (wknd)	New York, NY	\$26.21	Vendor	N. Voudouris
03/04/13	Working dinner	New York, NY	\$25.80	Vendor	L. Chen
03/04/13	Working dinner	New York, NY	\$22.00	Vendor	A. Svoyskiy
03/04/13	Meal charges ¹	London, UK	\$12.10	Vendor	London office
03/05/13	Working dinner	New York, NY	\$23.60	Vendor	L. Chen
03/05/13	Working dinner	New York, NY	\$22.00	Vendor	A. Svoyskiy
03/06/13	Working dinner	New York, NY	\$26.16	Vendor	L. Chen
03/09/13	Working lunch (wknd)	New York, NY	\$13.69	Vendor	L. Chen
03/09/13	Working dinner (wknd)	New York, NY	\$24.66	Vendor	L. Chen
03/10/13	Working dinner (wknd)	New York, NY	\$24.57	Vendor	L. Chen
03/10/13	Working dinner (wknd)	New York, NY	\$24.35	Vendor	M. Kelly
03/11/13	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
03/11/13	Working dinner	New York, NY	\$21.67	Vendor	M. Kelly
03/11/13	Working dinner	New York, NY	\$22.00	Vendor	A. Svoyskiy
03/12/13	Working dinner	New York, NY	\$25.32	Vendor	L. Chen
03/12/13	Working dinner	New York, NY	\$23.07	Vendor	A. Svoyskiy
03/13/13	Working dinner	New York, NY	\$25.13	Vendor	L. Chen
03/14/13	Working dinner	New York, NY	\$23.31	Vendor	L. Chen
03/15/13	Working dinner	New York, NY	\$26.10	Vendor	L. Chen
03/19/13	Working dinner	New York, NY	\$25.54	Vendor	L. Chen
03/19/13	Working dinner	New York, NY	\$25.79	Vendor	A. Svoyskiy
03/20/13	Working dinner	New York, NY	\$26.27	Vendor	L. Chen
03/21/13	Working dinner	New York, NY	\$26.39	Vendor	L. Chen

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 83 of 156

Arcapita - March expenses

Meal Expense Breakdown

Date				Method of	
Incurred	Description	City	Cost	Computation	Incurred By
03/22/13	Working dinner	New York, NY	\$25.82	Vendor	L. Chen
03/24/13	Working dinner (wknd)	New York, NY	\$26.24	Vendor	L. Chen
03/24/13	Working lunch (wknd)	New York, NY	\$25.72	Vendor	L. Chen
03/25/13	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
03/26/13	Working dinner	New York, NY	\$25.32	Vendor	L. Chen
03/27/13	Working dinner	New York, NY	\$22.66	Vendor	L. Chen
03/28/13	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
03/28/13	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
Total			\$893.89		

¹ Details for London Expenses are included in the back of this statement.

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 84 of 156

Arcapita - March expenses

Presentation Center Expense Breakdown

Date				Method of		
Incurred	Description	City	Cost	Computation	Incurred By	
Mar-13	Presentation center	New York, NY	\$128.33	Vendor	Various	
Total			\$128.33			

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 85 of 156

Arcapita - March expenses

Copy Expense Breakdown

Date				Method of	
Incurred	Description	City	Cost	Computation	Incurred By
03/11/13 Mar-13	Copy charges ¹ Black, white & color copies	London, UK New York, NY	\$122.46 \$49.20	Vendor BW \$0.10 per pge & Color \$1.00 per pge	London, office Various
Total			\$171.66		

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 86 of 156

Arcapita - March expenses

Research/Database Expense Breakdown

Date					
Incurred	Description	City	Cost	Computation	Incurred By
03/01/13	Cap IQ	New York, NY	\$0.60	Vendor	L. Chen
03/01/13	Cap IQ	New York, NY	\$3.36	Vendor	L. Chen
Total			\$3.96		

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 87 of 156

Arcapita - March expenses

Telephone/Communication Expense Breakdown

Date		Method of						
Incurred	Description	City	Cost	Computation	Incurred By			
Feb-13	Client discussion/cellular	New York, NY	\$300.52	Vendor	B. Douton			
Mar-13	Client discussion/cellular	New York, NY	\$224.63	Vendor	B. Douton			
Total			\$525.15					

Project Antelope expenses grouped by category 18.03.2013

Taxi								
Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
3036	3/12/2013	3/12/2013	Report 2525	Cars & Taxis	34753	Dartayet M		£18.28
3036	3/12/2013	3/12/2013	Report 2525	Cars & Taxis (VAT	34753	Dartayet M		£3.66
3036	3/12/2013	3/12/2013	Report 2525	Cars & Taxis	34753	Dartayet M		£18.28
3036	3/12/2013	3/12/2013	Report 2525	Cars & Taxis (VAT	34753	Dartayet M		£3.66
							TOTAL	£43.88
							US TOTAL	\$66.39
Meals								
Transaction	Posting	Transaction						
Number	Date	Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
2862	3/4/2013	3/4/2013	Report 744	Evening Subsister	34074	Sethi S		£6.67
2862	3/4/2013	3/4/2013	Report 744	Evening Subsisten	34074	Sethi S		£1.33
							TOTAL	£8.00
							US TOTAL	\$12.10
Copies								
Transaction	Posting	Transaction						
Number	Date	Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
19906	3/11/2013	3/11/2013	WILLIAMS LI	E February 2013 1S	1			£80.94
							TOTAL	£80.94
							US TOTAL	\$122.46

Arcapita - February expenses

Summary of Out-of-Pocket Expenses

Travel	\$30.51
Ground Transportation/Taxis	1,679.36
Hotel	-
Legal Fees	858.30
Miscellaneous	-
Meals	842.33
Presentation Center	230.76
Copies	37.70
Research/Database	-
Telephone/Communications	4.08
Courier Services	
Total	\$3,683.04

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 90 of 156

Arcapita - February expenses

Travel Expense Breakdown

Date				Method of	
Incurred	Description	City	Cost	Computation	Incurred By
12/04/12	London train	London, UK	\$30.51	Vendor	A. Svoyskiy, H. Parkhill, B. Douton
Total			\$30.51		

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 91 of 156

Arcapita - February expenses

Date		•		Method of	
Incurred	Description	City	Cost	Computation	Incurred By
02/11/12	From office to home	New York, NY	\$57.10	Vendor	N. Voudouris
01/04/13	From office to home	New York, NY	\$45.90	Vendor	T. Snyder
01/07/13	From airport to hotel	London, UK	\$197.66	Vendor	T. Snyder
01/08/13	From meeting to airport	London, UK	\$128.97	Vendor	T. Snyder
01/09/13	From airport to hotel	Bahrain, SA	\$50.21	Vendor	T. Snyder
01/10/13	From office to home	New York, NY	\$47.68	Vendor	L. Chen
01/11/13	From office to home	Forest Hills, NY	\$39.50	Vendor	A. Svoyskiy
01/11/13	From office to home	New York, NY	\$10.62	Vendor	M. Kelly
01/11/13	From airport to home	New York, NY	\$146.62	Vendor	T. Snyder
01/12/13	From home to office (wknd)	New York, NY	\$14.15	Vendor	L. Chen
01/12/13	From office to home (wknd)	New York, NY	\$17.40	Vendor	L. Chen
01/15/13	From office to home	Forest Hills, NY	\$40.30	Vendor	A. Svoyskiy
01/15/13	From office to home	New York, NY	\$16.25	Vendor	L. Chen
01/15/13	From office to home	New York, NY	\$10.50	Vendor	M. Kelly
01/17/13	From office to home	Forest Hills, NY	\$63.75	Vendor	A. Svoyskiy
01/17/13	From office to home	New York, NY	\$9.35	Vendor	M. Kelly
01/18/13	From office to client meeting	New York, NY	\$10.00	Vendor	M. Kelly
01/18/13	From office to home	New York, NY	\$6.35	Vendor	M. Kelly
01/19/13	From office to home (wknd)	New York, NY	\$55.66	Vendor	L. Chen
01/19/13	From home to office (wknd)	New York, NY	\$13.50	Vendor	L. Chen
01/19/13	From office to home (wknd)	New York, NY	\$10.50	Vendor	M. Kelly
01/20/13	From office to home (wknd)	New York, NY	\$15.60	Vendor	L. Chen
01/21/13	From office to home - holiday	New York, NY	\$16.10	Vendor	L. Chen
01/21/13	From home to office - holiday	New York, NY	\$16.10	Vendor	L. Chen
01/21/13	From office to home - holiday	New York, NY	\$11.75	Vendor	M. Kelly
01/23/13	From office to home	Forest Hills, NY	\$40.56	Vendor	A. Svoyskiy
01/24/13	From office to home	Forest Hills, NY	\$151.27	Vendor	A. Svoyskiy
01/26/13	From office to home (wknd)	New York, NY	\$10.20	Vendor	M. Kelly
01/27/13	From office to home (wknd)	New York, NY	\$9.88	Vendor	M. Kelly
01/28/13	From office to home	New York, NY	\$9.88	Vendor	M. Kelly
01/30/13	From office to home	New York, NY	\$14.40	Vendor	L. Chen
01/30/13	From office to home	New York, NY	\$10.20	Vendor	M. Kelly
01/31/13	From office to home	New York, NY	\$9.25	Vendor	L. Chen

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 92 of 156

Arcapita - February expenses

Date		_		Method of	
Incurred	Description	City	Cost	Computation	Incurred By
01/31/13	From office to home	New York, NY	\$9.88	Vendor	M. Kelly
02/01/13	From office to home	New York, NY	\$8.45	Vendor	L. Chen
02/01/13	From office to home	New York, NY	\$43.24	Vendor	N. Voudouris
02/03/13	From office to home (wknd)	New York, NY	\$9.75	Vendor	L. Chen
02/03/13	From home to office (wknd)	New York, NY	\$5.70	Vendor	L. Chen
02/03/13	From office to home	New York, NY	\$15.60	Vendor	L. Chen
02/03/13	From home to office (wknd)	New York, NY	\$58.15	Vendor	N. Voudouris
02/04/13	From office to home	New York, NY	\$13.65	Vendor	L. Chen
02/05/13	From office to home	New York, NY	\$9.88	Vendor	M. Kelly
02/05/13	From office to home	New York, NY	\$57.10	Vendor	N. Voudouris
02/06/13	From office to home	New York, NY	\$15.60	Vendor	L. Chen
02/09/13	From office to home (wknd)	New York, NY	\$8.45	Vendor	L. Chen
02/09/13	From office to home (wknd)	New York, NY	\$57.10	Vendor	N. Voudouris
02/12/13	From office to home	New York, NY	\$59.65	Vendor	N. Voudouris
Total			\$1,679.36		

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 93 of 156

Arcapita - February expenses

Legal Expense Breakdown

Date				Method of	
Incurred	Description	City	Cost	Computation	Incurred By
02/28/13	Debovise & Plimpton (2/1/13 - 2/28/13)	New York, NY	\$858.30	Vendor	Various
Total			\$858.30		
LOTAL			3838 10		

Arcapita - February expenses

Meal Expense Breakdown

Date				Method of	
Incurred	Description	City	Cost	Computation	Incurred By
02/01/13	Working dinner	New York, NY	\$26.12	Vendor	L. Chen
02/03/13	Working dinner (wknd)	New York, NY	\$24.82	Vendor	L. Chen
02/03/13	Working dinner (wknd)	New York, NY	\$26.39	Vendor	N. Voudouris
02/03/13	Working lunch (wknd)	New York, NY	\$26.39	Vendor	N. Voudouris
02/04/13	Working dinner	New York, NY	\$26.08	Vendor	L. Chen
02/05/13	Working dinner	New York, NY	\$13.47	Vendor	L. Chen
02/05/13	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
02/06/13	Working dinner	New York, NY	\$25.17	Vendor	L. Chen
02/06/13	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
02/07/13	Working dinner	New York, NY	\$25.32	Vendor	L. Chen
02/07/13	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
02/08/13	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
02/10/13	Working dinner (wknd)	New York, NY	\$26.39	Vendor	N. Voudouris
02/10/13	Working lunch (wknd)	New York, NY	\$26.21	Vendor	N. Voudouris
02/11/12	Working dinner	New York, NY	\$24.79	Vendor	L. Chen
01/17/13	Traveling meal (lunch)	London, UK	\$7.90	Vendor	T. Snyder
02/12/13	Working dinner	New York, NY	\$25.80	Vendor	L. Chen
02/13/13	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
02/15/13	Working dinner	New York, NY	\$25.80	Vendor	M. Kelly
02/16/13	Working dinner	New York, NY	\$25.09	Vendor	M. Kelly
02/16/13	Working dinner (wknd)	New York, NY	\$26.29	Vendor	A. Svoyskiy
02/16/13	Working lunch (wknd)	New York, NY	\$23.88	Vendor	A. Svoyskiy
02/16/13	Working dinner (wknd)	New York, NY	\$26.30	Vendor	N. Voudouris
02/19/13	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
02/21/13	Working dinner	New York, NY	\$26.09	Vendor	M. Kelly
02/21/13	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
02/22/13	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
02/23/13	Working dinner (wknd)	New York, NY	\$25.97	Vendor	L. Chen
02/23/13	Working dinner (wknd)	New York, NY	\$25.34	Vendor	M. Kelly
02/23/13	Working lunch (wknd)	New York, NY	\$24.76	Vendor	M. Kelly
02/23/13	Working lunch (wknd)	New York, NY	\$26.12	Vendor	N. Voudouris
02/23/13	Working dinner (wknd)	New York, NY	\$26.21	Vendor	N. Voudouris

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 95 of 156

Arcapita - February expenses

Meal Expense Breakdown

Date				Method of			
Incurred	Description	City	Cost	Computation		Incurred By	
02/24/13	Working dinner (wknd)	New York, NY	\$18.30	Vendor	M. Kelly		
02/24/13	Working dinner (wknd)	New York, NY	\$26.21	Vendor	N. Voudouris		
Total			\$842.33				

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 96 of 156

Arcapita - February expenses

Presentation Center Expense Breakdown

Date		Method of				
Incurred	Description	City	Cost	Computation	Incurred By	
Feb-13	Presentation center	New York, NY	\$224.99	Vendor	Various	
Feb-13	Presentation materials	New York, NY	\$5.77	Vendor	Various	
Total			\$230.76			

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 97 of 156

Arcapita - February expenses

Copy Expense Breakdown

Date				Method of	
Incurred	Description	City	Cost	Computation	Incurred By
Feb-12	Black, white & color copies	New York, NY	\$37.70	BW \$0.10 per pge & Color \$1.00 per pge	Various
Total			\$37.70		

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 98 of 156

Arcapita - February expenses

Telephone/Communication Expense Breakdown

Date				Method of	
Incurred	Description	City	Cost	Computation	Incurred By
Feb-13	Telephone charges ¹	London, UK	\$4.08	Vendor	London office
Total			\$4.08		

¹ Details for London Expenses are included in the back of this statement.

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 99 of 156

Project Antelope London expenses grouped by category 18.03.2013

Tel	lep	ho	ne

Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref		Amount
19810	2/26/2013	2/26/2013	ARKADIN CONFERENCE CALLS	1ST TRANCHE JANUARY 2013		£2.70
					TOTAL US TOTAL	£2.70 \$4.08

Summary of Out-of-Pocket Expenses

Travel	\$46,600.49
Ground Transportation/Taxis	2,161.96
Hotel	5,344.25
Legal Fees	-
Miscellaneous	31.33
Meals	1,044.40
Presentation Center	106.25
Copies	-
Research/Database	5,346.78
Telephone/Communications	123.57
Courier Services	
Total	\$60,759.03

Travel Expense Breakdown

Date				Method of	
Incurred	Description	City	Cost	Computation	Incurred By
11/30/12	Ovation service charge	New York, NY	\$40.00	Vendor	A. Svoyskiy
11/30/12	Ovation service charge	New York, NY	\$40.00	Vendor	A. Svoyskiy
11/30/12	Ovation service charge	New York, NY	\$40.00	Vendor	H. Parkhill
12/03/12	NY/London/NY	New York, NY	\$11,026.50	Vendor	A. Svoyskiy
12/03/12	Ovation service charge	New York, NY	\$40.00	Vendor	H. Parkhill
12/03/12	NY/London/NY	New York, NY	\$11,026.50	Vendor	H. Parkhill
12/03/12	Ovation service charge	New York, NY	\$24.95	Vendor	H. Parkhill
12/04/12	Train while in London	London, UK	\$94.06	Vendor	A. Svoyskiy
12/05/12	Train while in London	London, UK	\$21.33	Vendor	A. Svoyskiy
12/13/12	NY/London/NY	New York, NY	\$12,051.10	Vendor	B. Douton
01/04/13	Ovation service charge	New York, NY	\$40.00	Vendor	B. Douton
01/06/13	NY/London/NY	New York, NY	\$12,051.10	Vendor	T. Snyder
01/07/13	Ovation service charge	New York, NY	\$10.00	Vendor	T. Snyder
01/08/13	Ovation service charge	New York, NY	\$40.00	Vendor	B. Douton
01/09/13	Ovation service charge	New York, NY	\$24.95	Vendor	B. Douton
01/11/13	Ovation service charge	New York, NY	\$30.00	Vendor	T. Snyder
Total			\$46,600.49		

		Tuni Enpense Breus			
Date		_		Method of	
Incurred	Description	City	Cost	Computation	Incurred By
10/27/12	From home to office (wknd)	New York, NY	\$52.88	Vendor	N. Voudouris
10/28/12	From office to home (wknd)	New York, NY	\$52.33	Vendor	N. Voudouris
10/28/12	From home to office (wknd)	New York, NY	\$63.97	Vendor	N. Voudouris
10/29/12	From home to office - bad weather condition	New York, NY	\$61.75	Vendor	N. Voudouris
10/30/12	From office to home	New York, NY	\$52.33	Vendor	N. Voudouris
10/30/12	From home to office - bad weather condition	New York, NY	\$61.20	Vendor	N. Voudouris
11/13/12	From office to home	New York, NY	\$41.15	Vendor	A. Svoyskiy
11/13/12	From office to meeting	New York, NY	\$5.00	Vendor	A. Svoyskiy
12/04/12	From home to airport	New York, NY	\$73.18	Vendor	A. Svoyskiy
12/06/12	From airport to home	New York, NY	\$81.16	Vendor	A. Svoyskiy
12/06/12	From airport to home	New Canaan, CT	\$192.07	Vendor	H. Parkhill
12/06/12	From meeting to airport	London, UK	\$138.95	Vendor	H. Parkhill
12/10/12	From ofice to home	New York, NY	\$18.20	Vendor	L. Chen
12/11/12	From office to home	New York, NY	\$18.85	Vendor	L. Chen
12/12/12	From office to home	New York, NY	\$15.45	Vendor	L. Chen
12/13/12	From office to home	New York, NY	\$60.43	Vendor	A. Svoyskiy
12/13/12	From office to home	New York, NY	\$19.50	Vendor	L. Chen
12/16/12	From office to home (wknd)	New York, NY	\$16.75	Vendor	L. Chen
01/05/13	From office to home (wknd)	New York, NY	\$12.38	Vendor	M. Kelly
01/06/13	From home to office (wknd)	New York, NY	\$9.00	Vendor	T. Snyder
01/06/13	From office to airport (wknd)	New York, NY	\$135.15	Vendor	T. Snyder
01/07/13	From office to home	New York, NY	\$11.75	Vendor	M. Kelly
01/08/13	From home to airport	New York, NY	\$230.05	Vendor	B. Douton
01/08/13	From office to home	New York, NY	\$10.10	Vendor	M. Kelly
01/09/13	From office to home	New York, NY	\$39.50	Vendor	A. Svoyskiy
01/09/13	From office to meeting	New York, NY	\$6.50	Vendor	A. Svoyskiy
01/09/13	From meeting to home	New York, NY	\$8.00	Vendor	A. Svoyskiy
01/09/13	From airport to home	New York, NY	\$146.62	Vendor	B. Douton
01/09/13	From office to home	New York, NY	\$11.12	Vendor	M. Kelly
01/15/13	From office to home	New York, NY	\$10.70	Vendor	M. Kelly
01/25/13	From office to home 2:45 am	New York, NY	\$49.89	Vendor	N. Voudouris
01/26/13	From home to office (wknd)	New York, NY	\$49.89	Vendor	N. Voudouris
01/26/13	From office to home (wknd)	New York, NY	\$54.33	Vendor	N. Voudouris

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 103 of 156

Arcapita - January expenses

Date				Method of	
Incurred	Description	City	Cost	Computation	Incurred By
01/27/13	From office to home (wknd)	New York, NY	\$49.89	Vendor	N. Voudouris
Jan-13	Taxi charges ¹	London, UK	\$301.94	Vendor	London office
Total			\$2,161.96		

¹ Details for London Expenses are included in the back of this statement.

Hotel Expense Breakdown

Date				Method of	
Incurred	Description	City	Cost	Computation	Incurred By
12/04/12	St. Martins Lane 1 night	London, UK	\$694.44	Vendor	A. Svoyskiy
12/04/12	St. Martins Lane 1 night	London, UK	\$694.44	Vendor	H. Parkhill
12/05/12	St. Martins Lane 1 night	London, UK	\$694.44	Vendor	A. Svoyskiy
12/05/12	St. Martins Lane - laundry	London, UK	\$40.68	Vendor	H. Parkhill
12/05/12	St. Martins Lane 1 night	London, UK	\$694.44	Vendor	H. Parkhill
01/06/13	Berkeley 1 night	London, UK	\$463.49	Vendor	T. Snyder
01/06/13	Berkeley 1 night	London, UK	\$567.66	Vendor	B. Douton
01/07/13	Berkeley 1 night	London, UK	\$463.50	Vendor	T. Snyder
01/07/13	Berkeley 1 night	London, UK	\$567.66	Vendor	B. Douton
01/08/13	Berkeley 1 night	London, UK	\$463.50	Vendor	T. Snyder
Total			\$5,344.25		

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 105 of 156

Arcapita - January expenses

Miscellaneous Expense Breakdown

Date				Method of		
Incurred	Description	City	Cost	Computation	Incurred By	
01/07/13	Purchases for unexpected trip to Bahrain from London	London, UK	\$31.33	Vendor	T. Snyder	
Total			\$31.33			

Meal Expense Breakdown

Date				Method of	
Incurred	Description	City	Cost	Computation	Incurred By
12/04/12	Traveling meal (lunch)	London, UK	\$23.07	Vendor	A. Svoyskiy
12/04/12	Traveling meal (dinner)	London, UK	\$200.00	Vendor	H. Parkhill, B. Douton, A. Svoyskiy & L. Hirsch
12/05/12	Traveling meal (b'fast)	London, UK	\$37.53	Vendor	H. Parkhill
12/05/12	Traveling meal (dinner)	London, UK	\$150.00	Vendor	H. Parkhill, B. Douton & A. Svoyskiy
12/05/12	Traveling meal (lunch)	London, UK	\$58.00	Vendor	H. Parkhill & A. Svoyskiy
12/06/12	Traveling meal (b'fast)	London, UK	\$20.92	Vendor	H. Parkhill
01/03/13	Working dinner	New York, NY	\$18.49	Vendor	A. Svoyskiy
01/07/13	Traveling meal (dinner)	London, UK	\$50.00	Vendor	T. Snyder
01/08/13	Working dinner	New York, NY	\$26.27	Vendor	L. Chen
01/08/13	Working dinner	New York, NY	\$26.39	Vendor	A. Svoyskiy
01/08/13	Traveling meal (dinner)	London, UK	\$43.09	Vendor	T. Snyder
01/09/13	Working dinner	New York, NY	\$26.24	Vendor	L. Chen
01/09/13	Working dinner	New York, NY	\$26.26	Vendor	A. Svoyskiy
01/09/13	Traveling meal (b'fast)	London, UK	\$39.44	Vendor	T. Snyder
01/09/13	Traveling meal (lunch)	London, UK	\$21.53	Vendor	T. Snyder
01/10/13	Working dinner	New York, NY	\$24.56	Vendor	A. Svoyskiy
01/14/13	Working dinner	New York, NY	\$26.17	Vendor	L. Chen
01/15/13	Working dinner	New York, NY	\$22.00	Vendor	A. Svoyskiy
01/19/13	Working dinner (wknd)	New York, NY	\$18.02	Vendor	L. Chen
01/23/13	Working dinner	New York, NY	\$25.59	Vendor	L. Chen
01/26/13	Working dinner (wknd)	New York, NY	\$25.52	Vendor	M. Kelly
01/27/13	Working dinner (wknd)	New York, NY	\$26.22	Vendor	M. Kelly
01/28/13	Working dinner	New York, NY	\$26.24	Vendor	L. Chen
01/28/13	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
01/29/13	Working dinner	New York, NY	\$25.90	Vendor	L Chen
Jan-13	Meal charges ¹	London, UK	\$30.56	Vendor	London office

Total \$1,044.40

¹ Details for London Expenses are included in the back of this statement.

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 107 of 156

Arcapita - January expenses

Presentation Center Expense Breakdown

Date				Method of		
Incurred	Description	City	Cost	Computation	Incurred By	
Jan-13	Presentation center	New York, NY	\$106.25	Vendor	Various	
Total			\$106.25			

Research/Database Expense Breakdown

Date				Method of	
Incurred	Description	City	Cost	Computation	Incurred By
01/01/13	Cap IQ	New York, NY	\$8.10	Vendor	Various
01/01/13	Cap IQ	New York, NY	\$42.12	Vendor	L. Chen
01/01/13	Thomson	New York, NY	\$3,284.23	Vendor	Various
01/01/13	Thomson	New York, NY	\$1,892.98	Vendor	L. Chen
01/01/13	Cap IQ	New York, NY	\$1.40	Vendor	Various
01/01/13	Cap IQ	New York, NY	\$7.28	Vendor	L. Chen
01/01/13	Factiva	New York, NY	\$65.87	Vendor	Various
01/01/13	Factiva	New York, NY	\$4.70	Vendor	L. Chen
01/03/13	PACER	New York, NY	\$40.10	Vendor	Various
Total			\$5,346.78		

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 109 of 156

Arcapita - January expenses

Telephone/Communication Expense Breakdown

Date	Method of						
Incurred	Description	City	Cost	Computation	Incurred By		
12/04/12	Internet usage	London, UK	\$16.53	Vendor	A. Svoyskiy		
12/04/12	Internet usage	London, UK	\$16.53	Vendor	H. Parkhill		
12/05/12	Internet usage	London, UK	\$16.53	Vendor	A. Svoyskiy		
Jan-13	Telephone charges ¹	London, UK	\$73.98	Vendor	London office		
Total			\$123.57				

¹ Details for London Expenses are included in the back of this statement.

Project Antelope expenses grouped by category 14.2.13

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Transaction		Transaction					
Number	Posting Date	Date	Header Ref1	Line Ref	Header Ref2	Header Ref3 Header Ref5	Amount
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis	34074	Sethi S	£16.17
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis (VAT)	34074	Sethi S	£3.23
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis	34074	Sethi S	£14.42
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis (VAT)	34074	Sethi S	£2.88
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis	34074	Sethi S	£14.09
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis (VAT)	34074	Sethi S	£2.82
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis	34074	Sethi S	£14.09
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis (VAT)	34074	Sethi S	£2.82
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis	34074	Sethi S	£34.45
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis (VAT)	34074	Sethi S	£6.89
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis	34074	Sethi S	£14.42
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis (VAT)	34074	Sethi S	£2.88
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis	34074	Sethi S	£14.09
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis (VAT)	34074	Sethi S	£2.82
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis	34074	Sethi S	£20.78
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis (VAT)	34074	Sethi S	£4.16
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis	34074	Sethi S	£15.60
2384	1/31/2013	1/31/2013	Report 2091	Cars & Taxis	32620	Richards P	£6.67
2384	1/31/2013	1/31/2013	Report 2091	Cars & Taxis (VAT)	32620	Richards P	£1.33

TOTAL £194.61 US TOTAL \$301.94

Meals

Transaction		Transaction					
Number	Posting Date	Date	Header Ref1	Line Ref	Header Ref2 Header Ref3	Header Ref5	Amount
19680	1/25/2013	1/25/2013	3 CATERING COSTS	DECEMBER 2012 1ST TRANCHE			£5.50
2405	1/31/2013	1/31/2013	Report 2198	Evening Subsistence	34753 Dartayet M		£11.83
2405	1/31/2013	1/31/2013	Report 2198	Evening Subsistence (VAT)	34753 Dartayet M		£2.37
						TOTAL	£19.70
						US TOTAL	\$30.56

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 111 of 156

Telephone

Transaction		Transaction					
Number	Posting Date	Date	Header Ref1	Line Ref	Header Ref2 Header Ref3	Header Ref5	Amount
19655	1/14/2013	1/15/2013	ARKADIN CONFERENCE CALLS	2ND TRANCHE NOVEMBER 2012			£17.45
19677	1/25/2013	1/25/2013	ARKADIN CONFERENCE CALLS	1ST TRANCHE DECEMBER 2012			£30.24
						TOTAL	£47.69
						US TOTAL	\$73.98

Arcapita - December expenses

Summary of Out-of-Pocket Expenses

Travel	\$11,136.94
Ground Transportation/Taxis	1,312.28
Hotel	1,603.16
Legal Fees	208.50
Miscellaneous	-
Meals	477.97
Presentation Center	297.92
Copies	63.37
Research/Database	2,471.22
Telephone/Communications	228.22
Courier Services	
Total	\$17,799.58

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 113 of 156

Arcapita - December expenses

Travel Expense Breakdown

Date				Method of	
Incurred	Description	City	Cost	Computation	Incurred By
09/12/12	London - train (meeting to hotel)	London, UK	\$30.44	Vendor	A. Svoyskiy
12/01/12	Ovation service charge	New York, NY	\$40.00	Vendor	B. Douton
12/03/12	Ovation service charge	New York, NY	\$40.00	Vendor	B. Douton
12/03/12	NY/London/NY	New York, NY	\$11,026.50	Vendor	B. Douton
Total			\$11,136.94		

Arcapita - December expenses

Taxi Expense Breakdown

		- In Empense Breu			
Date				Method of	
Incurred	Description	City	Cost	Computation	Incurred By
09/12/12	From meeting to hotel	London, UK	\$11.00	Vendor	A. Svoyskiy
10/11/12	From office to home	New York, NY	\$19.25	Vendor	N. Voudouris
10/13/12	From office to home (wknd)	New York, NY	\$28.75	Vendor	L. Chen
10/14/12	From home to office (wknd)	New York, NY	\$18.00	Vendor	N. Voudouris
10/15/12	From office to home	New York, NY	\$46.12	Vendor	L. Chen
10/15/12	From office to airport	New York, NY	\$135.15	Vendor	T. Snyder
10/17/12	From office to home	New York, NY	\$40.56	Vendor	A. Svoyskiy
10/17/12	From airport to home	New York, NY	\$146.62	Vendor	T. Snyder
10/20/12	From off to home (wknd)	New York, NY	\$29.00	Vendor	N. Voudouris
10/21/12	From home to office (wknd)	New York, NY	\$20.30	Vendor	N. Voudouris
10/21/12	From office to home (wknd)	New York, NY	\$24.50	Vendor	N. Voudouris
10/22/12	From office to home	New York, NY	\$18.05	Vendor	L. Chen
10/24/12	From office to home	New York, NY	\$54.33	Vendor	L. Chen
10/25/12	From office to home	New York, NY	\$21.00	Vendor	N. Voudouris
10/26/12	From office to home	New York, NY	\$44.35	Vendor	L. Chen
11/03/12	From home to office (wknd)	New York, NY	\$10.20	Vendor	L. Chen
11/03/12	From office to home (wknd)	New York, NY	\$13.12	Vendor	L. Chen
11/06/12	From office to home	New York, NY	\$22.10	Vendor	N. Voudouris
11/08/12	From office to home (wknd)	New York, NY	\$19.10	Vendor	N. Voudouris
11/09/12	From office to home	New York, NY	\$9.50	Vendor	M. Kelly
11/10/12	From office to home (wknd)	New York, NY	\$12.00	Vendor	M. Kelly
11/11/12	From office to home (wknd)	New York, NY	\$10.62	Vendor	M. Kelly
11/13/12	From ofice to home	New York, NY	\$19.37	Vendor	L. Chen
11/13/12	From office to home	New York, NY	\$10.80	Vendor	M. Kelly
11/15/12	From office to home	New York, NY	\$9.37	Vendor	L. Chen
11/18/12	From office to home (wknd)	New York, NY	\$12.50	Vendor	L. Chen
11/18/12	Package delivery to BD	New York, NY	\$8.90	Vendor	M. Kelly
11/19/12	From office to home	New York, NY	\$10.80	Vendor	M. Kelly
11/20/12	From office to home	New York, NY	\$18.00	Vendor	L. Chen
11/20/12	From office to home	New York, NY	\$10.50	Vendor	M. Kelly
11/25/12	From office to home (wknd)	New York, NY	\$14.95	Vendor	L. Chen
11/25/12	From airport to office	New York, NY	\$95.00	Vendor	L. Chen
11/25/12	From office to home (wknd)	New York, NY	\$17.38	Vendor	N. Voudouris

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 115 of 156

Arcapita - December expenses

Taxi Expense Breakdown

Date		-		Method of	
Incurred	Description	City	Cost	Computation	Incurred By
11/27/12	From office to home	New York, NY	\$60.64	Vendor	L. Chen
11/27/12	From office to home	New York, NY	\$19.37	Vendor	N. Voudouris
12/03/12	From office to airport	New York, NY	\$135.15	Vendor	B. Douton
12/04/12	From office to home	New York, NY	\$16.75	Vendor	L. Chen
12/07/12	From office to home	New York, NY	\$15.45	Vendor	L. Chen
12/08/12	From office to home (wknd)	New York, NY	\$19.50	Vendor	L. Chen
Dec-12	Taxi charges ¹	London, UK	\$64.23	Vendor	London office
Total			\$1,312.28		

¹ Details for London Expenses are included in the back of this statement.

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 116 of 156

Arcapita - December expenses

Hotel Expense Breakdown

Date				Method of	
Incurred	Description	City	Cost	Computation	Incurred By
12/04/12	St. Martins Lane 1 night	London, UK	\$801.58	Vendor	B. Douton
12/05/12	St. Martins Lane 1 night	London, UK	\$801.58	Vendor	B. Douton
Total			\$1,603.16		

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 117 of 156

Arcapita - December expenses

Legal Expense Breakdown

Date				Method of	
Incurred	Description	City	Cost	Computation	Incurred By
12/10/12	Debovise & Plimpton (11/1/12 - 11/30/12)	New York, NY	\$208.50	Vendor	Various
Total			\$208.50		

Arcapita - December expenses

Meal Expense Breakdown

Date				Method of	
Incurred	Description	City	Cost	Computation	Incurred By
11/26/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
11/28/12	Working dinner	New York, NY	\$1.23	Vendor	A. Svoyskiy
11/29/12	Working dinner	New York, NY	\$26.15	Vendor	M. Kelly
11/30/12	Working dinner	New York, NY	\$27.11	Vendor	M. Kelly
12/05/12	Traveling meal (b'fast)	London, UK	\$50.00	Vendor	B. Douton
12/05/12	Traveling meal (dinner)	London, UK	\$50.00	Vendor	B. Douton
12/05/12	Traveling meal (lunch)	London, UK	\$15.86	Vendor	B. Douton
12/06/12	Traveling meal (b'fast)	London, UK	\$25.46	Vendor	B. Douton
12/11/12	Working dinner	New York, NY	\$26.32	Vendor	M. Kelly
12/11/12	Working dinner	New York, NY	\$21.32	Vendor	A. Svoyskiy
12/12/12	Working dinner	New York, NY	\$22.74	Vendor	A. Svoyskiy
12/13/12	Working dinner	New York, NY	\$26.20	Vendor	M. Kelly
12/14/12	Working dinner	New York, NY	\$26.37	Vendor	M. Kelly
12/17/12	Working dinner	New York, NY	\$26.02	Vendor	M. Kelly
Dec-12	Meal charges ¹	London, UK	\$106.80	Vendor	London office
Total			\$477.97		

¹ Details for London Expenses are included in the back of this statement.

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 119 of 156

Arcapita - December expenses

Presentation Center Expense Breakdown

Date				Method of		
Incurred	Description	City	Cost	Computation	Incurred By	
Nov-12	Presentation center	New York, NY	\$297.92	Vendor	Various	-
Total			\$297.92			

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 120 of 156

Arcapita - December expenses

Copy Expense Breakdown

Date				Method of	
Incurred	Description	City	Cost	Computation	Incurred By
Dec-12	Copies charges ¹	London, UK	\$63.37	Vendor	London office
Total			\$63.37		

 $^{^{\}rm 1}$ Details for London Expenses are included in the back of this statement.

Arcapita - December expenses

Research/Database Expense Breakdown

Date				Method of	
Incurred	Description	City	Cost	Computation	Incurred By
12/01/12	Thomson	New York, NY	\$1,171.22	Vendor	Various
12/04/12	Research material	New York, NY	\$100.00	Vendor	L. Chen
12/07/12	Research material	New York, NY	\$100.00	Vendor	M. Kelly
12/10/12	Research material	New York, NY	\$200.00	Vendor	M. Kelly
12/12/12	Research material	New York, NY	\$400.00	Vendor	M. Kelly
12/13/12	Research material	New York, NY	\$500.00	Vendor	M. Kelly
Total			\$2,471.22		

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 122 of 156

Arcapita - December expenses

Telephone/Communication Expense Breakdown

Date				Method of		
Incurred	Description	City	Cost	Computation	Incurred By	
Dec-12	Telephone charges ¹	New York, NY	\$228.22	Vendor	London office	
Total			\$228.22			

¹ Details for London Expenses are included in the back of this statement.

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 123 of 156

Project Antelope expenses grouped by category 15.1.13

Taxi Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
1694	12/21/2012	12/21/2012	Report 1151	Cars & Taxis	32620	Richards P		£5.83
1694	12/21/2012	12/21/2012	Report 1151	Cars & Taxis (VAT)	32620	Richards P		£1.17
1694	12/21/2012	12/21/2012	Report 1151	Cars & Taxis	32620	Richards P		£6.67
1694	12/21/2012	12/21/2012	Report 1151	Cars & Taxis (VAT)	32620	Richards P		£1.33
1694	12/21/2012	12/21/2012	Report 1151	Cars & Taxis	32620	Richards P		£6.67
1694	12/21/2012	12/21/2012	Report 1151	Cars & Taxis (VAT)	32620	Richards P		£1.33
1694	12/21/2012	12/21/2012	Report 1151	Cars & Taxis	32620	Richards P		£8.33
1694	12/21/2012	12/21/2012	Report 1151	Cars & Taxis (VAT)	32620	Richards P		£1.67
1694	12/21/2012	12/21/2012	Report 1151	Cars & Taxis	32620	Richards P		£5.83
1694	12/21/2012	12/21/2012	Report 1151	Cars & Taxis (VAT)	32620	Richards P		£1.17
							TOTAL	£40.00
							US TOTAL	\$64.23
Meals								
Transaction	-	Transaction	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
Number	Date	Date						
1524	12/11/2012	12/11/2012	Report 1563	Evening Subsistence	34753	Dartayet M		£12.50
1524	12/11/2012		Report 1563	Evening Subsistence (VAT)		Dartayet M		£2.50
1703	12/11/2012		Report 1151	Evening Subsistence (VAT)		Richards P		£12.49
1703	12/21/2012		Report 1151	Evening Subsistence (VAT)		Richards P		£2.50
1703	12/21/2012		Report 1151	Evening Subsistence (VAT)		Richards P		£11.57
1703	12/21/2012		Report 1151			Richards P		£11.37
1703	12/21/2012		Report 1151	Evening Subsistence (VAT) Evening Subsistence		Richards P		£6.96
1703	12/21/2012		•	•		Richards P		£1.39
1703	12/21/2012		Report 1151	Evening Subsistence (VAT) Evening Subsistence		Richards P		£11.91
1703		12/21/2012	•	Evening Subsistence (VAT)		Richards P		£11.91
1703	12/21/2012	12/21/2012	Report 1151	Evening Subsistence (VAT)	32020	Richards P	TOTAL	
							TOTAL	£66.52
							US TOTAL	\$106.80
Tolonbono								
Telephone Transaction		Transaction	Header Pof1	Line Ref	Header Ref?	Header Ref3	Header Pef5	Amount
Number	Date	Date	Header Rei I	Lille Kei	Header Reiz	Header Neis	rieauer Reis	Amount
19498	12/12/2012	12/12/2012	ARKADIN CONFERENCE CALLS	2ND TRANCHE OCTOBER 2012				£2.48
19512	12/19/2012	12/19/2012	ARKADIN CONFERENCE CALLS	1ST TRANCHE NOVEMBER 2012				£139.66
							TOTAL	£142.14
							US TOTAL	\$228.22
Copies								
Transaction	-	Transaction	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
Number	Date	Date						
40540	40/00/0040	10/00/0040	WILLIAMS LEADES SUADOSS	NOVEMBER 2042 OND TRANSLIE				000.40
19518	12/20/2012	12/20/2012	WILLIAMS LEA DPC CHARGES	NOVEMBER 2012 2ND TRANCHE				£39.46
							TOTAL	£39.46

US TOTAL

\$63.37

Arcapita - November expenses

Summary of Out-of-Pocket Expenses

Travel	\$28,452.98
Ground Transportation/Taxis	3,196.13
Hotel	2,570.39
Legal Fees	209.60
Miscellaneous	33.05
Meals	1,917.38
Presentation Center	1,475.82
Copies	982.58
Research/Database	2,562.74
Telephone/Communications	355.14
Courier Services	
Total	\$41,755.81

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 125 of 156

Arcapita - November expenses

Travel Expense Breakdown

Date				Method of	
Incurred	Description	City	Cost	Computation	Incurred By
09/10/12	Ovation service charge	New York, NY	\$40.00	Vendor	B. Douton
09/10/12	NY/London/NY	New York, NY	\$12,516.90	Vendor	B. Douton
09/11/12	NY/London/NY	New York, NY	\$14,027.90	Vendor	H. Parkhill
09/13/12	To airport - rail	London, UK	\$30.57	Vendor	B. Douton
10/01/12	NY/Abu Dhabi	New York, NY	\$8,873.70	Vendor	H. Parkhill
10/01/12	Ovation service charge	New York, NY	\$40.00	Vendor	H. Parkhill
10/04/12	Abu Dhabi/NY	New York, NY	\$8,417.00	Vendor	H. Parkhill
10/04/12	Ovation service charge	New York, NY	\$40.00	Vendor	H. Parkhill
10/10/12	Ticket refund	New York, NY	-\$15,561.98	Vendor	H. Parkhill
11/30/12	Travel charges ¹	London, UK	\$28.89	Vendor	London office
Total			\$28,452.98		

¹ Details for London Expenses are included in the back of this statement.

Arcapita - November expenses

Taxi Expense Breakdown

	Date		_		Method of	
08/11/12 From office to home (2.15 am New York, NY \$8.00 Vendor B. Douton 08/12/12 From office to home (wknd) New York, NY \$10.00 Vendor B. Douton 08/21/12 From office to home New York, NY \$11.00 Vendor B. Douton 08/22/12 From office to home New York, NY \$11.00 Vendor B. Douton 08/22/12 From office to home New York, NY \$11.00 Vendor B. Douton 09/05/12 From office to home New York, NY \$10.37 Vendor H. Parkhill 09/11/12 From mercing to hotel London, UK \$12.80 Vendor B. Douton 09/11/12 From mercing to botel London, UK \$12.80 Vendor B. Douton 09/11/12 From necting to a captor New Canaan, CT \$19.275 Vendor B. Douton 09/11/12 From botel to meeting London, UK \$20.83 Vendor B. Douton 09/13/12 From meting to tain station London, UK \$15.77 Vendo	Incurred	Description	City	Cost	Computation	Incurred By
08/11/12 From office to home (wknd) New York, NY \$10.00 Vendor B. Douton 08/12/12 From home to office (what) New York, NY \$8.00 Vendor B. Douton 08/22/12 From office to home New York, NY \$11.00 Vendor B. Douton 08/22/12 From office to home New York, NY \$8.00 Vendor B. Douton 09/05/12 From office to home New Canaan, CT \$14.33 Vendor H. Parkhill 09/11/12 From office to airport New York, NY \$103.70 Vendor B. Douton 09/11/12 From meeting to hotel London, UK \$20.80 Vendor B. Douton 09/11/12 From home to airport New Canaan, CT \$192.75 Vendor B. Douton 09/11/12 From hotel to meeting to hotel London, UK \$19.23 Vendor B. Douton 09/13/12 From mering to home New York, NY \$145.73 Vendor B. Douton 09/13/12 From meeting to airport London, UK \$15.77	08/11/12	From home to office (wknd)	New York, NY	\$16.00	Vendor	B. Douton
08/12/12 From home to office (wh.d) New York, NY \$8.00 Vendor B. Douton 08/21/12 From office to home New York, NY \$11.00 Vendor B. Douton 08/22/12 From office to home New York, NY \$18.00 Vendor B. Douton 09/05/12 From office to home New Canaan, CT \$144.33 Vendor H. Parkhill 09/11/12 From meeting to hotel London, UK \$20.80 Vendor B. Douton 09/11/12 From meeting to hotel London, UK \$20.80 Vendor B. Douton 09/12/12 From botel to meeting London, UK \$20.83 Vendor B. Douton 09/12/12 From botel to meeting London, UK \$20.83 Vendor B. Douton 09/13/12 From meeting to home New York, NY \$145.73 Vendor B. Douton 09/13/12 From botel to airport London, UK \$32.18 Vendor B. Douton 09/13/12 From botel to airport London, UK \$15.77 Vendor <td< td=""><td>08/11/12</td><td>From office to home 12:15 am</td><td>New York, NY</td><td>\$8.00</td><td>Vendor</td><td>B. Douton</td></td<>	08/11/12	From office to home 12:15 am	New York, NY	\$8.00	Vendor	B. Douton
08/21/12 From office to home New York, NY \$11.00 Vendor B. Douton 08/22/12 From office to home New York, NY \$8.00 Vendor B. Douton 09/10/12 From office to home New York, NY \$103.70 Vendor H. Parkhill 09/10/12 From meffice to home New York, NY \$103.70 Vendor B. Douton 09/11/12 From meting to hotel London, UK \$20.80 Vendor B. Douton 09/11/12 From home to airport New Canaan, CT \$192.75 Vendor B. Douton 09/12/12 From metit to meeting London, UK \$20.83 Vendor B. Douton 09/13/12 From meeting to home New York, NY \$145.73 Vendor B. Douton 09/13/12 From meeting to train station London, UK \$157.77 Vendor B. Douton 09/13/12 From meeting to airport London, UK \$15.77 Vendor H. Parkhill 09/13/12 From meeting to airport London, UK \$15.77 Vendor	08/11/12	From office to home (wknd)	New York, NY	\$10.00	Vendor	B. Douton
08/22/12 From office to home New York, NY \$8.00 Vendor B. Douton 09/05/12 From office to home New Canaan, CT \$144.33 Vendor H. Parkhill 09/10/12 From office to home New York, NY \$103.70 Vendor B. Douton 09/11/12 From meeting to hotel London, UK \$20.80 Vendor B. Douton 09/11/12 From airport to meeting London, UK \$12.80 Vendor B. Douton 09/12/12 From hotel to meeting London, UK \$20.83 Vendor B. Douton 09/12/12 From meeting to brotel London, UK \$19.23 Vendor B. Douton 09/13/12 From migror to home New York, NY \$145.73 Vendor B. Douton 09/13/12 From meeting to trial station London, UK \$15.77 Vendor B. Douton 09/13/12 From meeting to airport London, UK \$16.89 Vendor H. Parkhill 09/13/12 From office to home New York, NY \$16.25 Vendor	08/12/12	From home to office (wknd)	New York, NY	\$8.00	Vendor	B. Douton
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10/04/12From airport to homeNew Canaan, CT\$162.08VendorH. Parkhill10/09/12From court to officeNew York, NY\$13.00VendorB. Douton10/10/12From office to homeNew York, NY\$40.70VendorA. Svoyskiy10/13/12From office to home (wknd)New York, NY\$55.60VendorN. Voudouris10/15/12From office to homeNew York, NY\$9.50VendorM. Kelly10/16/12From office to homeNew York, NY\$11.90VendorM. Kelly10/19/12From office to homeNew York, NY\$27.72VendorT. Snyder10/20/12From office to home (wknd)New York, NY\$61.54VendorN. Voudouris10/21/12From office to home (wknd)New York, NY\$10.50VendorM. Kelly10/21/12From home to office (wknd)New York, NY\$14.25VendorM. Kelly10/22/12From office to homeNew York, NY\$41.30VendorA. Svoyskiy10/23/12From office to homeNew York, NY\$9.00VendorM. Kelly10/24/12From office to homeNew York, NY\$8.90VendorM. Kelly	09/25/12	From office to home	New York, NY	\$16.10	Vendor	N. Voudouris
10/09/12From court to officeNew York, NY\$13.00VendorB. Douton10/10/12From office to homeNew York, NY\$40.70VendorA. Svoyskiy10/13/12From office to home (wknd)New York, NY\$55.60VendorN. Voudouris10/15/12From office to homeNew York, NY\$9.50VendorM. Kelly10/16/12From office to homeNew York, NY\$11.90VendorM. Kelly10/19/12From office to homeNew York, NY\$27.72VendorT. Snyder10/20/12From office to home (wknd)New York, NY\$61.54VendorN. Voudouris10/21/12From office to home (wknd)New York, NY\$10.50VendorM. Kelly10/21/12From home to office (wknd)New York, NY\$14.25VendorM. Kelly10/22/12From office to homeNew York, NY\$41.30VendorA. Svoyskiy10/23/12From office to homeNew York, NY\$9.00VendorM. Kelly10/24/12From office to homeNew York, NY\$8.90VendorM. Kelly	10/03/12	Transportation while in Abu Dhabi	Abu Dahbi	\$55.82	Vendor	H. Parkhill
10/10/12From office to homeNew York, NY\$40.70VendorA. Svoyskiy10/13/12From office to home (wknd)New York, NY\$55.60VendorN. Voudouris10/15/12From office to homeNew York, NY\$9.50VendorM. Kelly10/16/12From office to homeNew York, NY\$11.90VendorM. Kelly10/19/12From office to homeNew York, NY\$27.72VendorT. Snyder10/20/12From office to home (wknd)New York, NY\$61.54VendorN. Voudouris10/21/12From office to home (wknd)New York, NY\$10.50VendorM. Kelly10/22/12From home to office (wknd)New York, NY\$14.25VendorM. Kelly10/22/12From office to homeNew York, NY\$41.30VendorA. Svoyskiy10/23/12From office to homeNew York, NY\$9.00VendorM. Kelly10/24/12From office to homeNew York, NY\$8.90VendorM. Kelly	10/04/12	From airport to home	New Canaan, CT	\$162.08	Vendor	H. Parkhill
10/13/12From office to home (wknd)New York, NY\$55.60VendorN. Voudouris10/15/12From office to homeNew York, NY\$9.50VendorM. Kelly10/16/12From office to homeNew York, NY\$11.90VendorM. Kelly10/19/12From office to homeNew York, NY\$27.72VendorT. Snyder10/20/12From office to home (wknd)New York, NY\$61.54VendorN. Voudouris10/21/12From office to home (wknd)New York, NY\$10.50VendorM. Kelly10/21/12From home to office (wknd)New York, NY\$14.25VendorM. Kelly10/22/12From office to homeNew York, NY\$41.30VendorA. Svoyskiy10/23/12From office to homeNew York, NY\$9.00VendorM. Kelly10/24/12From office to homeNew York, NY\$8.90VendorM. Kelly	10/09/12	From court to office	New York, NY	\$13.00	Vendor	B. Douton
10/15/12From office to homeNew York, NY\$9.50VendorM. Kelly10/16/12From office to homeNew York, NY\$11.90VendorM. Kelly10/19/12From office to homeNew York, NY\$27.72VendorT. Snyder10/20/12From office to home (wknd)New York, NY\$61.54VendorN. Voudouris10/21/12From office to home (wknd)New York, NY\$10.50VendorM. Kelly10/21/12From home to office (wknd)New York, NY\$14.25VendorM. Kelly10/22/12From office to homeNew York, NY\$41.30VendorA. Svoyskiy10/23/12From office to homeNew York, NY\$9.00VendorM. Kelly10/24/12From office to homeNew York, NY\$8.90VendorM. Kelly	10/10/12	From office to home	New York, NY	\$40.70	Vendor	A. Svoyskiy
10/16/12From office to homeNew York, NY\$11.90VendorM. Kelly10/19/12From office to homeNew York, NY\$27.72VendorT. Snyder10/20/12From office to home (wknd)New York, NY\$61.54VendorN. Voudouris10/21/12From office to home (wknd)New York, NY\$10.50VendorM. Kelly10/21/12From home to office (wknd)New York, NY\$14.25VendorM. Kelly10/22/12From office to homeNew York, NY\$41.30VendorA. Svoyskiy10/23/12From office to homeNew York, NY\$9.00VendorM. Kelly10/24/12From office to homeNew York, NY\$8.90VendorM. Kelly	10/13/12	From office to home (wknd)	New York, NY	\$55.60	Vendor	N. Voudouris
10/19/12From office to homeNew York, NY\$27.72VendorT. Snyder10/20/12From office to home (wknd)New York, NY\$61.54VendorN. Voudouris10/21/12From office to home (wknd)New York, NY\$10.50VendorM. Kelly10/21/12From home to office (wknd)New York, NY\$14.25VendorM. Kelly10/22/12From office to homeNew York, NY\$41.30VendorA. Svoyskiy10/23/12From office to homeNew York, NY\$9.00VendorM. Kelly10/24/12From office to homeNew York, NY\$8.90VendorM. Kelly	10/15/12	From office to home	New York, NY	\$9.50	Vendor	M. Kelly
10/20/12From office to home (wknd)New York, NY\$61.54VendorN. Voudouris10/21/12From office to home (wknd)New York, NY\$10.50VendorM. Kelly10/21/12From home to office (wknd)New York, NY\$14.25VendorM. Kelly10/22/12From office to homeNew York, NY\$41.30VendorA. Svoyskiy10/23/12From office to homeNew York, NY\$9.00VendorM. Kelly10/24/12From office to homeNew York, NY\$8.90VendorM. Kelly	10/16/12	From office to home	New York, NY	\$11.90	Vendor	M. Kelly
10/21/12From office to home (wknd)New York, NY\$10.50VendorM. Kelly10/21/12From home to office (wknd)New York, NY\$14.25VendorM. Kelly10/22/12From office to homeNew York, NY\$41.30VendorA. Svoyskiy10/23/12From office to homeNew York, NY\$9.00VendorM. Kelly10/24/12From office to homeNew York, NY\$8.90VendorM. Kelly	10/19/12	From office to home	New York, NY	\$27.72	Vendor	T. Snyder
10/21/12From home to office (wknd)New York, NY\$14.25VendorM. Kelly10/22/12From office to homeNew York, NY\$41.30VendorA. Svoyskiy10/23/12From office to homeNew York, NY\$9.00VendorM. Kelly10/24/12From office to homeNew York, NY\$8.90VendorM. Kelly	10/20/12	From office to home (wknd)	New York, NY	\$61.54	Vendor	N. Voudouris
10/22/12From office to homeNew York, NY\$41.30VendorA. Svoyskiy10/23/12From office to homeNew York, NY\$9.00VendorM. Kelly10/24/12From office to homeNew York, NY\$8.90VendorM. Kelly	10/21/12	From office to home (wknd)	New York, NY	\$10.50	Vendor	M. Kelly
10/23/12From office to homeNew York, NY\$9.00VendorM. Kelly10/24/12From office to homeNew York, NY\$8.90VendorM. Kelly	10/21/12	From home to office (wknd)	New York, NY	\$14.25	Vendor	M. Kelly
10/24/12 From office to home New York, NY \$8.90 Vendor M. Kelly	10/22/12	From office to home	New York, NY	\$41.30	Vendor	A. Svoyskiy
	10/23/12	From office to home		\$9.00	Vendor	M. Kelly
11/01/12 From office to home 1:00 am New York, NY \$57.66 Vendor N. Voudouris	10/24/12	From office to home	New York, NY	\$8.90	Vendor	M. Kelly
	11/01/12	From office to home 1:00 am	New York, NY	\$57.66	Vendor	N. Voudouris

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 127 of 156

Arcapita - November expenses

Taxi Expense Breakdown

Date				Method of	
Incurred	Description	City	Cost	Computation	Incurred By
11/03/12	From office to home (wknd)	New York, NY	\$49.23	Vendor	N. Voudouris
11/03/12	From home to office (wknd)	New York, NY	\$51.89	Vendor	N. Voudouris
11/04/12	From office to home (wknd)	New York, NY	\$55.44	Vendor	N. Voudouris
11/04/12	From home to office (wknd)	New York, NY	\$9.60	Vendor	M. Kelly
11/05/12	From office to home	New York, NY	\$10.50	Vendor	M. Kelly
11/06/12	From office to home	New York, NY	\$10.00	Vendor	M. Kelly
11/07/12	From office to home	New York, NY	\$8.12	Vendor	M. Kelly
11/08/12	From office to home	New York, NY	\$41.50	Vendor	A. Svoyskiy
11/09/12	From office to home	New Canaan, CT	\$167.80	Vendor	H. Parkhill
11/30/12	Taxi charges ¹	London, UK	\$871.98	Vendor	London office
Total			\$3,196.13		

¹ Details for London Expenses are included in the back of this statement.

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 128 of 156

Arcapita - November expenses

Hotel Expense Breakdown

Date				Method of	
Incurred	Description	City	Cost	Computation	Incurred By
09/10/12	Sofitel	London, UK	\$195.82	Vendor	B. Douton
09/11/12	St. Martins Lane 1 night	London, UK	\$694.31	Vendor	B. Douton
09/12/12	St. Martins Lane 1 night	London, UK	\$694.31	Vendor	B. Douton
09/12/12	St. Martins Lane 1 night	London, UK	\$710.76	Vendor	H. Parkhill
10/02/12	Fairmont Hotel 1 night	Abu Dhabi, UAE	\$275.19	Vendor	H. Parkhill
Total			\$2,570.39		

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 129 of 156

Arcapita - November expenses

Legal Expense Breakdown

Date				Method of	
Incurred	Description	City	Cost	Computation	Incurred By
11/19/12	Debovise & Plimpton (10/1/12 - 10/31/12)	New York, NY	\$209.60	Vendor	Various
			_		
Total			\$209.60		

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 130 of 156

Arcapita - November expenses

Miscellaneous Expense Breakdown

Date				Method of	
Incurred	Description	City	Cost	Computation	Incurred By
10/31/12	Presentation materials	New York, NY	\$33.05	Vendor	Various
Total			\$33.05		

Arcapita - November expenses

Meal Expense Breakdown

Date				Method of	
Incurred	Description	City	Cost	Computation	Incurred By
09/12/12	Traveling meal (dinner)	London, UK	\$50.00	Vendor	B. Douton
09/13/12	Traveling meal (lunch)	London, UK	\$22.81	Vendor	B. Douton
09/13/12	Traveling meal (dinner)	London, UK	\$150.00	Vendor	H. Parkhill, B. Douton & A. Svoyskiy
09/13/12	Traveling meal (lunch)	London, UK	\$9.25	Vendor	H. Parkhill
10/03/12	Traveling meal (b'fast)	London, UK	\$15.53	Vendor	H. Parkhill
10/15/12	Working dinner	New York, NY	\$25.33	Vendor	L. Chen
10/15/12	Working dinner	New York, NY	\$24.97	Vendor	M. Kelly
10/16/12	Working dinner	New York, NY	\$26.37	Vendor	L. Chen
10/16/12	Working dinner	New York, NY	\$26.38	Vendor	N. Voudouris
10/17/12	Working dinner	New York, NY	\$26.32	Vendor	L. Chen
10/18/12	Working dinner	New York, NY	\$26.34	Vendor	L. Chen
10/18/12	Working dinner	New York, NY	\$20.53	Vendor	A. Svoyskiy
10/19/12	Working dinner	New York, NY	\$20.46	Vendor	L. Chen
10/19/12	Working dinner	New York, NY	\$26.24	Vendor	N. Voudouris
10/22/12	Working dinner	New York, NY	\$26.20	Vendor	L. Chen
10/22/12	Working dinner	New York, NY	\$26.18	Vendor	A. Svoyskiy
10/23/12	Working dinner	New York, NY	\$26.33	Vendor	L. Chen
10/23/12	Working dinner	New York, NY	\$26.39	Vendor	A. Svoyskiy
10/24/12	Working dinner	New York, NY	\$26.30	Vendor	M. Kelly
10/24/12	Working dinner	New York, NY	\$26.24	Vendor	N. Voudouris
10/26/12	Working dinner	New York, NY	\$23.08	Vendor	L. Chen
10/27/12	Working dinner (wknd)	New York, NY	\$26.10	Vendor	M. Kelly
10/27/12	Working dinner (wknd)	New York, NY	\$23.08	Vendor	N. Voudouris
10/28/12	Working dinner (wknd)	New York, NY	\$26.21	Vendor	N. Voudouris
11/01/12	Working dinner	New York, NY	\$26.23	Vendor	L. Chen
11/04/12	Working dinner (wknd)	New York, NY	\$25.72	Vendor	M. Kelly
11/04/12	Working dinner (wknd)	New York, NY	\$26.21	Vendor	N. Voudouris
11/05/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
11/07/12	Working dinner	New York, NY	\$25.78	Vendor	M. Kelly
11/08/12	Working dinner	New York, NY	\$26.18	Vendor	L. Chen
11/08/12	Working dinner	New York, NY	\$19.01	Vendor	A. Svoyskiy
11/08/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris

Arcapita - November expenses

Meal Expense Breakdown

Date				Method of	
Incurred	Description	City	Cost	Computation	Incurred By
11/09/12	Working dinner	New York, NY	\$26.06	Vendor	M. Kelly
11/10/12	Working dinner (wknd)	New York, NY	\$24.57	Vendor	L. Chen
11/12/12	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
11/12/12	Working dinner	New York, NY	\$22.38	Vendor	M. Kelly
11/12/12	Working dinner	New York, NY	\$17.96	Vendor	A. Svoyskiy
11/13/12	Working dinner	New York, NY	\$26.17	Vendor	L. Chen
11/13/12	Working dinner	New York, NY	\$25.16	Vendor	M. Kelly
11/13/12	Working dinner	New York, NY	\$24.28	Vendor	A. Svoyskiy
11/14/12	Working dinner	New York, NY	\$26.23	Vendor	M. Kelly
11/14/12	Working dinner	New York, NY	\$26.27	Vendor	L. Chen
11/15/12	Working dinner	New York, NY	\$26.35	Vendor	L. Chen
11/17/12	Working dinner (wknd)	New York, NY	\$23.24	Vendor	L. Chen
11/17/12	Working dinner (wknd)	New York, NY	\$23.24	Vendor	M. Kelly
11/18/12	Working dinner (wknd)	New York, NY	\$24.92	Vendor	M. Kelly
11/19/12	Working dinner	New York, NY	\$26.33	Vendor	L. Chen
11/19/12	Working dinner	New York, NY	\$25.84	Vendor	M. Kelly
11/30/12	Meal charges ¹	London, UK	\$593.44	Vendor	London office
Total			\$1,917.38		

¹ Details for London Expenses are included in the back of this statement.

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 133 of 156

Arcapita - November expenses

Presentation Center Expense Breakdown

Date				Method of		
Incurred	Description	City	Cost	Computation	Incurred By	
Oct-12	Presentation center	New York, NY	\$1,475.82	Vendor	Various	
Total			\$1,475.82			

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 134 of 156

Arcapita - November expenses

Copy Expense Breakdown

Date				Method of	
Incurred	Description	City	Cost	Computation	Incurred By
Oct-12	Black, White & Color copies	New York, NY	\$923.00	BW \$0.10/pg & Color \$1.00/pg	Various
Nov-12	Copies charges ¹	London, UK	\$59.58	Vendor	London office
Total			\$982.58		

¹ Details for London Expenses are included in the back of this statement.

Arcapita - November expenses

Research/Database Expense Breakdown

Date				Method of	
Incurred	Description	City	Cost	Computation	Incurred By
11/01/12	Cap IQ	New York, NY	\$57.81	Vendor	Various
11/01/12	Thomson	New York, NY	\$2,165.24	Vendor	Various
11/01/12	Thomson	New York, NY	\$29.85	Vendor	L. Chen
11/01/12	Cap IQ	New York, NY	\$9.84	Vendor	Various
11/26/12	Research material	New York, NY	\$300.00	Vendor	M. Kelly
75. ()			Φ2.562.74		
Total			\$2,562.74		

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 136 of 156

Arcapita - November expenses

Telephone/Communication Expense Breakdown

Date				Method of	
Incurred	Description	City	Cost	Computation	Incurred By
08/28/12	Internet usage - while on vacation	Santa Fe, NM	\$1.15	Vendor	B. Douton
08/28/12	Internet usage - while on vacation	Santa Fe, NM	\$14.93	Vendor	B. Douton
09/01/12	Internet usage - while on vacation	Santa Fe, NM	\$4.97	Vendor	B. Douton
10/03/12	Internet usage	Abu Dhabi	\$27.91	Vendor	H. Parkhill
10/31/12	Telephone charges ¹	New York, NY	\$306.18	Vendor	London office
Total			\$355.14		

 $^{^{1}}$ Details for London Expenses are included in the back of this statement.

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 137 of 156

Project Antelope expenses grouped by category 05.12.12

Travel Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2 Header Ref3 Header Ref5	Amount
671	30/11/2012	30/11/2012	Hillgate Currency Upload	110812 3788019 Ltd SAR850.00	1066103 SMYTH T	£154.85
671	30/11/2012	30/11/2012	Hillgate Currency Upload	110812 4129747 Ltd SAR850.00	1066103 SMYTH T	-£136.89
					£TOTAL US TOTAL	£17.96 \$28.89

Taxi							
Transaction	Posting Date	Transaction	Header Ref1	Line Ref	Header Ref2	Header Ref3 Header Ref5	Amount
Number		Date					
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis	34753	Dartayet M	£28.28
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis (VAT)	34753	Dartayet M	£5.66
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis	34753	Dartayet M	£28.28
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis (VAT)	34753	Dartayet M	£5.66
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis	34753	Dartayet M	£13.25
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis (VAT)	34753	Dartayet M	£2.65
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis	34753	Dartayet M	£28.28
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis (VAT)	34753	Dartayet M	£5.66
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis	34753	Dartayet M	£28.28
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis (VAT)	34753	Dartayet M	£5.66
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis	34753	Dartayet M	£28.28
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis (VAT)	34753	Dartayet M	£5.66
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis	34753	Dartayet M	£28.28
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis (VAT)	34753	Dartayet M	£5.66
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis	34753	Dartayet M	£28.28
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis (VAT)	34753	Dartayet M	£5.66
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis	34074	Sethi S	£23.00
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis (VAT)	34074	Sethi S	£4.60
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis	34074	Sethi S	£25.64
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis (VAT)	34074	Sethi S	£5.13
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis	34074	Sethi S	£20.14
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis (VAT)	34074	Sethi S	£4.03
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis	34074	Sethi S	£5.73

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 138 of 156

Taxi								
Transaction	Posting Date		Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
Number		Date						
Continued								
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis (VAT)	34074	Sethi S		£1.15
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis	34074	Sethi S		£18.93
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis (VAT)	34074	Sethi S		£3.79
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis	34074	Sethi S		£25.64
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis (VAT)	34074	Sethi S		£5.13
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis	34074	Sethi S		£18.75
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis (VAT)	34074	Sethi S		£3.75
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis	34074	Sethi S		£25.64
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis (VAT)	34074	Sethi S		£5.13
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis	34074	Sethi S		£25.64
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis (VAT)	34074	Sethi S		£5.13
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis	34074	Sethi S		£25.64
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis (VAT)	34074	Sethi S		£5.13
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis	34074	Sethi S		£25.64
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis (VAT)	34074	Sethi S		£5.13
							TOTAL	£541.97
							US TOTAL	\$871.98

Meals Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3 Header Ref5	Amount
19366	08/11/2012	08/11/2012	CATERING COSTS	SEPTEMBER 2012 2nd TRANCHE			£9.90
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence	34753	Dartayet M	£12.50
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence (VAT)	34753	Dartayet M	£2.50
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence	34753	Dartayet M	£11.83
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence (VAT)	34753	Dartayet M	£2.37
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence	34753	Dartayet M	£12.50
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence (VAT)	34753	Dartayet M	£2.50
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence	34753	Dartayet M	£12.50
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence (VAT)	34753	Dartayet M	£2.50
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence	34753	Dartayet M	£12.29

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 139 of 156

Meals							
Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3 Header Ref5	Amount
Continued							
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence (VAT)	34753	Dartayet M	£2.46
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence	34753	Dartayet M	£12.04
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence (VAT)	34753	Dartayet M	£2.41
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence	34753	Dartayet M	£11.83
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence (VAT)	34753	Dartayet M	£2.37
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S	£12.47
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S	£2.49
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S	£11.79
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S	£2.36
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S	£12.29
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S	£2.46
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S	£12.04
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S	£2.41
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S	£11.97
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S	£2.40
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S	£11.57
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S	£2.31
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S	£6.96
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S	£1.39
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S	£12.25
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S	£2.45
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S	£12.29
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S	£2.46
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S	£10.75
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S	£2.15
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S	£11.75
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S	£2.35
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S	£12.08
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S	£2.42
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S	£11.56
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S	£2.31
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S	£11.57
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S	£2.31
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S	£12.29
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S	£2.46
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S	£11.46

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 140 of 156

Meals Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
Continued								
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S		£2.29
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S		£7.60
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S		£1.52
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S		£8.74
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S		£1.75
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S		£12.25
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S		£2.45
							TOTAL	£368.92
							US TOTAL	\$593.44
Telephone Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
19364	08/11/2012	08/11/2012	ARKADIN CONFERENCE CALLS	2ND TRANCHE SEPT 2012				£3.44
19392	23/11/2012	26/11/2012	ARKADIN CONFERENCE CALLS	1ST TRANCHE OCTOBER 2012				£186.90
							TOTAL US TOTAL	£190.34 \$306.18
Copies								
Transaction Number	Posting Date	Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
19373	09/11/2012	09/11/2012	WILLIAMS LEA DPC CHARGES	OCTOBER 2012 1ST TRANCHE				£37.04
							TOTAL	£37.04
							US TOTAL	£59.58

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 141 of 156

DEBEVOISE & PLIMPTON LLP

919 Third Avenue New York, NY 10022 Tel 212 909 6000 Fax 212 909 6836 www.debevoise.com

Amount

Invoice Number: 1275377

November 19, 2012

Rothschild Inc. 1251 Avenue of the Americas New York, New York 10020 Attn: Bernard Douton Managing Director

Matter Number: 21689.1101

For Professional Fees and Services from October 1, 2012 through October 31, 2012 in connection with

ARCAPITA

<u>Date</u>	<u>Timekeeper</u>	Hours	<u>Narrative</u>
10/02/12	Alexander, Derek P.	0.30	Review of interim fee application and suggested edits to same.
	Total Hours:	0.30	

Total Fees: \$208.50

Charges & Disbursements

Research Information Services	1.10	
Total Charges & Disbursements:	\$1.10	
Total Fees		\$208.50
Document Preparation, Communication, Other Charges and Disbursemen	ts	<u>1.10</u>
Total Amount Due		\$209.60

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 142 of 156

DEBEVOISE & PLIMPTON LLP

919 Third Avenue New York, NY 10022 Tel 212 909 6000 Fax 212 909 6836 www.debevoise.com

Invoice Number: 1275377

November 19, 2012

Rothschild Inc. 1251 Avenue of the Americas New York, New York 10020 Attn: Bernard Douton Managing Director

Remittance Summary (Payment Due Upon Receipt)

Total Fees

Document Preparation, Communication, Other Charges and Disbursements

1.10

\$208.50

Total Amount Due

\$209.60

Remit Payment By:

Check

Wire Transfer

Debevoise & Plimpton LLP Accounting Department, 28th Floor 919 Third Avenue New York, N.Y 10022 Citibank, N.A., New York, N.Y ABA # 021000089 Account # 4919-9225 Invoice No.: 1275377

Tax Identification Number 13 - 5537279

DEBEVOISE & PLIMPTON LLP

919 Third Avenue New York, NY 10022 Tel 212 909 6000 Fax 212 909 6836 www.debevoise.com

Client / Matter Name: ROTHSCHILD RESTRUCTURING ENGAGEMENTS - ARCAPITA

Client / Matter Number: ARCAPITA

Period Covered: October 1, 2012 through October 31, 2012

Billing Partner: Richard F. Hahn

Reviewing Partner: Derek P. Alexander

November 19, 2012

ROTHSCHILD RESTRUCTURING ENGAGEMENTS

Total Fees \$208.50

Document Preparation, Communication, Other Charges and Disbursements 1.10

Total Amount Due \$209.60

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 144 of 156

DEBEVOISE & PLIMPTON LLP

919 Third Avenue New York, NY 10022 Tel 212 909 6000 Fax 212 909 6836 www.debevoise.com

December 10, 2012

Rothschild Inc.

1251 Avenue of the Americas New York, New York 10020

Invoice Number: 1277186 Matter Number: 21689.1101

For Professional Services and Advice rendered from January 1, 1901 through November 30, 2012 in connection with **ARCAPITA**

Date	Timekeeper	Narrative	Hours	Amount
11/26/12	D Alexander	Review of draft monthly fee application and correspondence with client re same.	0.20	139.00
11/28/12	D Alexander	Review of draft monthly fee application and correspondence with client re same.	0.10	69.50
	•	Hours / Amount	0.30	\$208.50

Disbursement & Other Charges:

Amount

Disbursement Total:

\$0.00

Total this Matter:

\$208.50

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 145 of 156

ROTHSCHILD RESTRUCTURING ENGAGEMENTS

Invoice.: 1277193

<u>Timekeeper Summary</u>

Timekeeper	Hours	Billed Per Hour	Amount
ASSOCIATE			
Derek P. Alexander	0.30	695.00	208.50
TOTAL FOR ASSOCIATE	0.30		\$208.50

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 146 of 156

DEBEVOISE & PLIMPTON LLP

919 Third Avenue New York, NY 10022 Tel 212 909 6000 Fax 212 909 6836 www.debevoise.com

Invoice Number: 1277186

December 10, 2012

Rothschild Inc. 1251 Avenue of the Americas New York, New York 10020 Attn: Bernard Douton Managing Director

Remittance Summary (Payment Due Upon Receipt)

Total Fees \$208.50

Document Preparation, Communication, Other Charges and Disbursements

0.00

Total Amount Due

\$208.50

Remit Payment By:

Check

Wire Transfer

Debevoise & Plimpton LLP Accounting Department, 28th Floor 919 Third Avenue New York, N.Y 10022 Citibank, N.A., New York, N.Y ABA # 021000089 Swift: CITIUS33 Account # 4919-9225 Invoice No.: 1277193

DEBEVOISE & PLIMPTON LLP

919 Third Avenue New York, NY 10022 Tel 212 909 6000 Fax 212 909 6836 www.debevoise.com

December 10, 2012

Rothschild Inc.

1251 Avenue of the Americas New York, New York 10020

Invoice Number: 1277186 Matter Number: 21689.1101

For Professional Services and Advice rendered from January 1, 1901 through November 30, 2012 in connection

with ARCAPITA

Date	Timekeeper	Narrative	Hours	Amount
11/26/12	D Alexander	Review of draft monthly fee application and correspondence with client re same.	0.20	139.00
11/28/12	D Alexander	Review of draft monthly fee application and correspondence with client re same.	0.10	69.50
		Hours / Amount:	0.30	\$208.50

Disbursement & Other Charges:

Amount

Disbursement Total:

\$0.00

Total this Matter:

\$208.50

DEBEVOISE & PLIMPTON LLP

919 Third Avenue New York, NY 10022 Tel 212 909 6000 Fax 212 909 6836 www.debevoise.com

Invoice Number: 1277186

December 10, 2012

Rothschild Inc. 1251 Avenue of the Americas New York, New York 10020 Attn: Bernard Douton Managing Director

Remittance Summary (Payment Due Upon Receipt)

\$208.50 **Total Fees**

Document Preparation, Communication, Other Charges and Disbursements 0.00

\$208.50 **Total Amount Due**

Remit Payment By:

Check

Debevoise & Plimpton LLP Accounting Department, 28th Floor 919 Third Avenue New York, N.Y 10022

Wire Transfer

Citibank, N.A., New York, N.Y ABA # 021000089 Swift: CITIUS33 Account # 4919-9225 Invoice No.: 1277193

12-11076-shl Doc 957 Filed 03/28/13 Entered 03/28/13 10:08:33 Main Document Pg 34 of 37

DEBEVOISE & PLIMPTON LLP

919 Third Avenue New York, NY 10022 Tel 212 909 6000 Fax 212 909 6836 www.debevoise.com

Invoice Number: 1282161

March 8, 2013 Rothschild Inc. 1251 Avenue of the Americas New York, New York 10020 Attn: Bernard Douton Managing Director

For Professional Fees and Services in connection with ARCAPITA

Matter Number: 21689.1101

Date Timekeeper Hours Narrative

02/20/13 Alexander, Derek P. 1.20 Conversation with Carroll and Douton re MNB retention

inquiries (0.4); follow up research re same (0.5); follow up

correspondence re same (0.3).

Total Hours: 1.20

Total Fees: \$852.00

Charges & DisbursementsAmountResearch Information Services6.30Total Charges & Disbursements:\$6.30

Total Fees \$852.00

Document Preparation, Communication, Other Charges and Disbursements

<u>6.30</u>

Total Amount Due <u>\$858.30</u>

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 150 of 156

12-11076-shl Doc 957 Filed 03/28/13 Entered 03/28/13 10:08:33 Main Document Pg 35 of 37

ROTHSCHILD RESTRUCTURING ENGAGEMENTS

Invoice.: 1282161

Timekeeper Summary

TOTAL FOR ASSOCIATE	1.20	\$710.00	\$852.00
Derek P. Alexander	1.20	710.00	852.00
ASSOCIATE			
Timekeeper	Hours	Billed Per Hour	Billed Amount

12-11076-shl Doc 957 Filed 03/28/13 Entered 03/28/13 10:08:33 Main Document Pg 36 of 37

DEBEVOISE & PLIMPTON LLP

919 Third Avenue New York, NY 10022 Tel 212 909 6000 Fax 212 909 6836 www.debevoise.com

Invoice Number: 1282161

March 8, 2013

Rothschild Inc. 1251 Avenue of the Americas New York, New York 10020 Attn: Bernard Douton Managing Director

Remittance Summary (Payment Due Upon Receipt)

Total Fees \$852.00

Document Preparation, Communication, Other Charges and Disbursements

<u>6.30</u>

Total Amount Due

\$858.30

Remit Payment By:

Check

Wire Transfer

Debevoise & Plimpton LLP Accounting Department, 28th Floor 919 Third Avenue New York, N.Y 10022 Citibank, N.A., New York, N.Y ABA # 021000089 Account # 4919-9225 Invoice No.: 1282161

12-11076-shl Doc 957 Filed 03/28/13 Entered 03/28/13 10:08:33 Main Document Pg 37 of 37

DEBEVOISE & PLIMPTON LLP

919 Third Avenue New York, NY 10022 Tel 212 909 6000 Fax 212 909 6836 www.debevoise.com

6.30

Client / Matter Name: ROTHSCHILD RESTRUCTURING ENGAGEMENTS - ARCAPITA

Client / Matter Number: ARCAPITA

Period Covered: February 1, 2013 through February 28, 2013

Billing Partner: Richard F. Hahn

Reviewing Partner: Derek P. Alexander

March 8, 2013

ROTHSCHILD RESTRUCTURING ENGAGEMENTS

Total Fees \$852.00

Document Preparation, Communication, Other Charges and Disbursements

Total Amount Due <u>\$858.30</u>

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12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 153 of 156

DEBEVOISE & PLIMPTON LLP

919 Third Avenue New York, NY 10022 Tel 212 909 6000 Fax 212 909 6836 www.debevoise.com

March 31, 2013

Rothschild Inc.

1251 Avenue of the Americas New York, New York 10020 Attn: Bernard Douton

Attn: Bernard Douton Managing Director

Invoice Number: 1283787 Matter Number: 21689.1101

For Professional Fees and Services in connection with ARCAPITA

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Narrative</u>
03/05/13	Alexander, Derek P.	0.30	Review of monthly fee statement.
03/27/13	Alexander, Derek P.	0.20	Review monthly fee statement for issues.
	Total Hours:	0.50	

Total Fees: \$355.00

	Charges & Disbursements	<u>Amount</u>	
	Total Charges & Disbursements:	\$0.00	
	Total Fees		\$355.00
	Document Preparation, Communication, Other Charges and Disbursements		<u>0.00</u>
,	Total Amount Due		<u>\$355.00</u>

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 154 of 156

ROTHSCHILD RESTRUCTURING ENGAGEMENTS

Invoice.: 1283787

<u>Timekeeper Summary</u>

TOTAL FOR ASSOCIATE	0.50	\$710.00	\$355.00
Derek P. Alexander	0.50	710.00	355.00
ASSOCIATE			
Timekeeper	Hours	Billed Per Hour	Billed Amount

12-11076-shl Doc 1025 Filed 04/24/13 Entered 04/24/13 10:26:22 Main Document Pg 155 of 156

DEBEVOISE & PLIMPTON LLP

919 Third Avenue New York, NY 10022 Tel 212 909 6000 Fax 212 909 6836 www.debevoise.com

Invoice Number: 1283787

March 31, 2013

Rothschild Inc. 1251 Avenue of the Americas New York, New York 10020 Attn: Bernard Douton Managing Director

Remittance Summary (Payment Due Upon Receipt)

Total Fees \$355.00

Document Preparation, Communication, Other Charges and Disbursements 0.00

Total Amount Due \$355.00

Remit Payment By:

<u>Check</u> <u>Wire Transfer</u>

Debevoise & Plimpton LLP Accounting Department, 28th Floor 919 Third Avenue New York, N.Y 10022 Citibank, N.A., New York, N.Y ABA # 021000089 Account # 4919-9225 Invoice No.: 1283787

DEBEVOISE & PLIMPTON LLP

919 Third Avenue New York, NY 10022 Tel 212 909 6000 Fax 212 909 6836 www.debevoise.com

Client / Matter Name: ROTHSCHILD RESTRUCTURING ENGAGEMENTS - ARCAPITA

Client / Matter Number: ARCAPITA

Period Covered: March 1, 2013 through March 31, 2013

Billing Partner: Richard F. Hahn

Reviewing Partner: Derek P. Alexander

March 31, 2013

ROTHSCHILD RESTRUCTURING ENGAGEMENTS

Total Fees \$355.00

Document Preparation, Communication, Other Charges and Disbursements <u>0.00</u>

Total Amount Due \$355.00