

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
SAMSON RESOURCES CORPORATION, <i>et al.</i> , ¹)	Case No. 15-11934 (CSS)
)	
Debtors.)	Jointly Administered
)	

**SECOND AMENDED NOTICE OF AGENDA FOR MATTERS SCHEDULED
FOR HEARING ON JANUARY 21, 2016 AT 10:00 A.M. (ET)²**

THIS HEARING HAS BEEN CANCELLED AT THE DIRECTION OF THE COURT

CONTINUED MATTERS:

1. Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of (A) Operating Expenses, (B) Joint Interest Billings, (C) Marketing Expenses, (D) Shipping and Warehousing Claims, and (E) 503(b)(9) Claims, and (II) Confirming Administrative Expense Priority of Outstanding Orders [Docket No. 6; Filed on 9/17/2015]

Related Documents:

- A. Interim Order (I) Authorizing the Payment of (A) Operating Expenses, (B) Joint Interest Billings, (C) Marketing Expenses, (D) Shipping and Warehousing Claims, and (E) 503(b)(9) Claims,

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Geodyne Resources, Inc. (2703); Samson Contour Energy Co. (7267); Samson Contour Energy E&P, LLC (2502); Samson Holdings, Inc. (8587); Samson-International, Ltd. (4039); Samson Investment Company (1091); Samson Lone Star, LLC (9455); Samson Resources Company (8007); and Samson Resources Corporation (1227). The location of parent Debtor Samson Resources Corporation’s corporate headquarters and the Debtors’ service address is: Two West Second Street, Tulsa, Oklahoma 74103.

² Parties who are unable to attend the hearing in person may participate by telephone by contacting CourtCall an independent conference call company, at 866-582-6878. Please refer to the Court’s website at www.deb.uscourts.gov (in the “General Information under the Judges’ Info” section) for complete information and instructions. A copy of each pleading can be viewed on the Court’s website at <https://ecf.deb.uscourts.gov> and on the website of the Debtors’ proposed notice and claims agent, Garden City Group, LLC at <http://www.gardencitygroup.com/cases/SamsonRestructuring>. Further information may be obtained by calling (888) 547-8096 or emailing to SMNInfo@gardencitygroup.com

and (II) Confirming Administrative Expense Priority of Outstanding Orders [Docket No. 88; Filed on 9/22/2015]

- B. Second Interim Order (I) Authorizing the Payment of (A) Operating Expenses, (B) Joint Interest Billings, (C) Marketing Expenses, (D) Shipping and Warehousing Claims, and (E) 503(b)(9) Claims, and (II) Confirming Administrative Expense Priority of Outstanding Orders [Docket No. 186; Filed on 10/14/2015]

Response Deadline: October 22, 2015 at 4:00 p.m., solely for the Office of the United States Trustee and Official Committee of Unsecured Creditors to file formal responses (if any), October 8, 2015 at 4:00 p.m. for all other parties.

Responses Received:

- A. Omnibus Objection of Official Committee of Unsecured Creditors to (1) Debtors' Motion for Entry of Final Order (I) Authorizing Payment of (A) Operating Expenses, (B) Joint Interest Billings, (C) Marketing Expenses, (D) Shipping And Warehousing Claims, and (E) 503(b)(9) Claims, and (II) Confirming Administrative Expense Priority of Outstanding Orders and (2) Debtors' Motion for Entry of Final Order Authorizing Payment of Certain Prepetition Taxes and Fees [Docket No. 253; Filed on 10/22/2015]
- B. Debtors' Reply in Support of the Debtors' Lien Claimants Motion and Taxes Motion and in Response to the Committee's Objection Thereto [Docket No. 267, Filed 10/26/15]

Status: This matter has been continued to February 22, 2016 at 2:00 p.m.

- 2. Debtors' Motion for Entry of Interim and Final Orders Authorizing the Payment of Certain Prepetition Taxes and Fees [Docket No. 8; Filed on 9/17/2015]

Related Documents:

- A. Interim Order Authorizing the Payment of Certain Prepetition Taxes and Fees [Docket No. 90; Filed on 9/22/2015]
- B. Second Interim Order Authorizing the Payment of Certain Prepetition Taxes and Fees [Docket No. 188; Filed on 10/14/2015]
- C. Third Interim Order Authorizing the Payment of Certain Prepetition Taxes and Fees [Docket No. 305; Filed on 10/30/2015]

- D. Fourth Interim Order Authorizing the Payment of Certain Prepetition Taxes and Fees [Docket No. 358; Filed on 11/17/2015]

Response Deadline: October 22, 2015 at 4:00 p.m., solely for the Office of the United States Trustee and Official Committee of Unsecured Creditors to file formal responses (if any), October 8, 2015 at 4:00 p.m. for all other parties.

Responses Received:

- A. Omnibus Objection of Official Committee of Unsecured Creditors to (1) Debtors' Motion for Entry of Final Order (I) Authorizing Payment of (A) Operating Expenses, (B) Joint Interest Billings, (C) Marketing Expenses, (D) Shipping And Warehousing Claims, and (E) 503(b)(9) Claims, and (II) Confirming Administrative Expense Priority of Outstanding Orders and (2) Debtors' Motion for Entry of Final Order Authorizing Payment of Certain Prepetition Taxes and Fees [Docket No. 253; Filed on 10/22/2015]
- B. Debtors' Reply in Support of the Debtors' Lien Claimants Motion and Taxes Motion and in Response to the Committee's Objection Thereto [Docket No. 267, Filed 10/26/15]

Status: This matter has been continued to February 22, 2016 at 2:00 p.m.

- 3. Debtors' Motion for Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rules 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-2, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b), and (IV) Granting Related Relief [Docket No. 22; Filed on 9/17/2015]

Related Documents:

- A. Interim Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rules 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-2, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b), and (IV) Granting Related Relief [Docket No. 111; Filed on 9/25/2015]
- B. Second Interim Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rules 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-2, (III) Scheduling a Final Hearing

Pursuant to Bankruptcy Rule 4001(b), and (IV) Granting Related Relief [Docket No. 316; Filed on 11/4/2015]

- C. Third Interim Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rules 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-2, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b), and (IV) Granting Related Relief [Docket No. 379; Filed on 11/20/2015]
- D. Fourth Interim Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rules 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-2, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b), and (IV) Granting Related Relief [Docket No. 483; Filed on 12/17/2015]

Response Deadline: January 14, 2016 at 4:00 p.m. solely for the Office of the United States Trustee and Official Committee of Unsecured Creditors to file formal responses (if any). October 22, 2015 at 4:00 p.m. for all other parties.

Responses Received:

- A. Objection of Lloyd Ness and Mary Ness to cash collateral, balance sheets and performance incentivizing program [Docket No. 338; Docketed on 11/13/2015]

Status: This matter has been continued to February 22, 2016 at 2:00 p.m. The Debtors will either present a further interim order at the hearing or submit a further interim under certification of counsel.

CONTESTED MATTERS:

- 4. Acting United States Trustee's Motion for an Order Directing the Appointment of an Examiner [Docket No. 474; Filed on 12/15/2015]

Related Documents:

- A. Notice of Acting United States Trustee's Motion for an Order Directing the Appointment of an Examiner [Docket No. 475; Filed on 12/15/2015]

- B. Letter from Calvin Williams [Docket No. 512; Filed on 12/22/2015]
- C. Motion to File Under Seal [Docket No. 533; Filed on 12/30/2015]

Response Deadline: December 29, 2015 at 4:00 p.m., extended for all parties until December 30, 2015 at 4:00 p.m.

Responses Received:

- A. Objection of The Official Committee of Unsecured Creditors to Acting United States Trustee's Motion For an Order Directing the Appointment of an Examiner [Docket No. 528; Filed on 12/30/2015]
- B. Debtors' Objection to Acting United States Trustee's Motion for an Order Directing the Appointment of an Examiner [Docket No. 530; Filed on 12/30/2015]
- C. Declaration of John L. Stuart in Support of the Debtors' Objection to Acting United States Trustee's Motion for an Order Directing the Appointment of an Examiner [Docket No. 531; Filed on 12/30/2015]
- D. Declaration of Alan B. Miller In Support of Debtors' Objection to Acting United States Trustee's Motion for an Order Directing the Appointment of an Examiner [Docket No. 532; Filed on 12/30/2015]
- E. [SEALED] Debtors' Objection to Acting United States Trustee's Motion for an Order Directing the Appointment of an Examiner [Docket No. 534; Filed on 12/30/2015]

Status: This matter has been continued to February 22, 2016 at 2:00 p.m.

Dated: January 20, 2016
Wilmington, Delaware

/s/ Domenic E. Pacitti

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