

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	
	)	Chapter 11
SAMSON RESOURCES CORPORATION, <i>et al.</i> , <sup>1</sup>	)	Case No. 15-11934 (CSS)
	)	
Debtors.	)	Jointly Administered
	)	

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**AMENDED NOTICE OF AGENDA FOR MATTERS SCHEDULED  
FOR HEARING ON JANUARY 5, 2016 AT 10:00 A.M. (ET)<sup>2</sup>**

CONTINUED MATTERS:

1. Motion of Steven Digges and Cheri Digges for Relief from the Automatic Stay Pursuant to 11 U.S.C. Section 362(d)(1) [Docket No. 480; Filed on 12/17/2015]

Related Documents:

- A. Stipulation Continuing Automatic Stay [Docket No. 544; Filed on 1/4/2016]**
- B. Certification of Counsel [Docket No. 545; Filed on 1/4/2016]**

Response Deadline: December 29, 2015 at 4:00 p.m.

Responses Received: None

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Geodyne Resources, Inc. (2703); Samson Contour Energy Co. (7267); Samson Contour Energy E&P, LLC (2502); Samson Holdings, Inc. (8587); Samson-International, Ltd. (4039); Samson Investment Company (1091); Samson Lone Star, LLC (9455); Samson Resources Company (8007); and Samson Resources Corporation (1227). The location of parent Debtor Samson Resources Corporation’s corporate headquarters and the Debtors’ service address is: Two West Second Street, Tulsa, Oklahoma 74103.

<sup>2</sup> Parties who are unable to attend the hearing in person may participate by telephone by contacting CourtCall an independent conference call company, at 866-582-6878. Please refer to the Court’s website at [www.deb.uscourts.gov](http://www.deb.uscourts.gov) (in the “General Information under the Judges’ Info” section) for complete information and instructions. A copy of each pleading can be viewed on the Court’s website at <https://ecf.deb.uscourts.gov> and on the website of the Debtors’ proposed notice and claims agent, Garden City Group, LLC at <http://www.gardencitygroup.com/cases/SamsonRestructuring>. Further information may be obtained by calling (888) 547-8096 or emailing to [SMNInfo@gardencitygroup.com](mailto:SMNInfo@gardencitygroup.com)

Status: This matter has been continued until February 19, 2016 at 11:00 a.m.

UNCONTESTED MATTERS:

2. Debtors' Amended Application for Entry of an Order (I) Authorizing the Retention and Employment of Alvarez & Marsal North America, LLC to Provide the Debtors with a Chief Restructuring Officer and Certain Additional Personnel and (II) Designating John L. Stuart IV as Chief Restructuring Officer for the Debtors [Docket No. 462; Filed on 12/10/2015]

Related Documents:

- A. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Alvarez & Marsal, LLC as Financial Advisor *Nunc Pro Tunc* to the Petition Date [Docket No. 120; Filed on 9/25/2015]
- B. Certificate of No Objection [Docket No. 541; Filed on 1/4/2016]**

Response Deadline: December 29, 2015 at 4:00 p.m.

Responses Received: The Debtors have received informal comments from the Office of the United States Trustee and the Official Committee of Unsecured Creditors.

**Status: A Certificate of No Objection has been filed. This matter is going forward unless otherwise directed by the Court.**

3. Application of the Official Committee of Unsecured Creditors for Order Authorizing Employment and Retention of Holland Acquisitions, Inc. d/b/a Holland Services as Land Services Company to the Committee Effective *Nunc Pro Tunc* to November 16, 2015, and Waiving Certain Information Requirements Imposed by Local Rule 2016-2 [Docket No. 484; Filed on 12/17/2015]

Related Documents:

- A. Certification of Counsel [Docket No. 540; Filed on 1/4/2016]**

Response Deadline: December 29, 2015 at 4:00 p.m.

Responses Received: None

**Status: A Certification of Counsel has been filed. This matter is going forward unless otherwise directed by the Court.**

4. Debtors' Motion for Entry of an Order, Pursuant to Section 365(d)(4) of the Bankruptcy Code, Extending Their Time to Assume or Reject Unexpired Leases of Nonresidential Real Property [Docket No. 488; Filed on 12/17/2015]

Related Documents:

**A. Certificate of No Objection [Docket No. 542; Filed on 1/4/2016]**

Response Deadline: December 29, 2015 at 4:00 p.m.

Responses Received: None

**Status: A Certificate of No Objection has been filed. This matter is going forward unless otherwise directed by the Court.**

CONTESTED MATTERS:

5. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date [Docket No. 119; Filed on 9/25/2015]

Related Documents:

- A. Supplemental Declaration of Joshua A. Sussberg, P.C. in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors In Possession Effective Nunc Pro Tunc to the Petition Date [Docket No. 221; Filed on 10/15/2015]
- B. Order Authorizing The Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP As Attorneys For The Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date [Docket No. 295; 10/29/2015]
- C. Debtors' Reply in Support of Their Application for Entry of an Order Authorizing the Particular Terms of the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP [Docket No. 439; 12/7/2015]
- D. Supplemental Declaration of Joshua A. Sussberg In Support of Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors

In Possession Effective Nunc Pro Tunc to the Petition Date  
[Docket No. 487; 12/17/2015]

Response Deadline: November 23, 2015

Responses Received:

- A. Acting United States Trustee's Objection to the Application to Employ Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date [Docket No. 389; 11/23/2015]
- B. U.S. Trustee's Reply in Further Support of Objection to Applications of Kirkland & Ellis LLP, Kirkland International LLP, and Klehr Harrison Harvey Branzburg LLP [Docket No. 499; 12/21/2015]

**Status: This matter has been continued by the Court to a date to be determined.**

- 6. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Klehr Harrison Harvey Branzburg LLP as Co-Counsel for the Debtors Nunc Pro Tunc to the Petition Date [Docket No. 228; 10/16/2015]

Related Documents:

- A. Order Authorizing The Retention and Employment of Klehr Harrison Harvey Branzburg LLP as Co-Counsel for the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date [Docket No. 399; Filed on 11/24/2015]
- B. Debtors' Reply In Support of Their Application for Entry of an Order Authorizing the Particular Terms of the Retention and Employment of Klehr Harrison Harvey Branzburg LLP [Docket No. 440; Filed on 12/7/2015]

Response Deadline: December 1, 2015

Responses Received:

- A. Acting United States Trustee's Objection to the Application to Employ Klehr Harrison as Co-Counsel for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date [Docket No. 409; Filed on 12/1/2015]

- B. U.S. Trustee's Reply in Further Support of Objection to Applications of Kirkland & Ellis LLP, Kirkland International LLP, and Klehr Harrison Harvey Branzburg LLP [Docket No. 499; Filed on 12/21/2015]

**Status:** **This matter has been continued by the Court to a date to be determined.**

- 7. Acting United States Trustee's Motion for an Order Directing the Appointment of an Examiner [Docket No. 474; Filed on 12/15/2015]

Related Documents:

- A. Notice of Acting United States Trustee's Motion for an Order Directing the Appointment of an Examiner [Docket No. 475; Filed on 12/15/2015]
- B. Letter from Calvin Williams [Docket No. 512; Filed on 12/22/2015]
- C. **Motion to File Under Seal [Docket No. 533; Filed on 12/30/2015]**

Response Deadline: December 29, 2015 at 4:00 p.m., extended for all parties until December 30, 2015 at 4:00 p.m.

Responses Received:

- A. **Objection of The Official Committee of Unsecured Creditors to Acting United States Trustee's Motion For an Order Directing the Appointment of an Examiner [Docket No. 528; Filed on 12/30/2015]**
- B. **Debtors' Objection to Acting United States Trustee's Motion for an Order Directing the Appointment of an Examiner [Docket No. 530; Filed on 12/30/2015]**
- C. **Declaration of John L. Stuart in Support of the Debtors' Objection to Acting United States Trustee's Motion for an Order Directing the Appointment of an Examiner [Docket No. 531; Filed on 12/30/2015]**
- D. **Declaration of Alan B. Miller In Support of Debtors' Objection to Acting United States Trustee's Motion for an Order Directing the Appointment of an Examiner [Docket No. 532; Filed on 12/30/2015]**

**E. [SEALED] Debtors' Objection to Acting United States Trustee's Motion for an Order Directing the Appointment of an Examiner [Docket No. 534; Filed on 12/30/2015]**

**Status: This matter is being continued by agreement of the parties to the hearing scheduled for January 21, 2016 at 10:00 a.m.**

8. Debtors' Motion to Extend The Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof [Docket No. 489; Filed on 12/17/2015]

Response Deadline: December 29, 2015 at 4:00 p.m. (extended for first lien agent until **January 4, 2016** at 4:00 p.m.)

Responses Received:

A. Statement of The Official Committee of Unsecured Creditors Regarding Debtors' Motion to Extend the Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof [Docket No. 513; Filed on 12/29/2015]

Status: This matter is going forward.

Dated: **January 4, 2016**  
Wilmington, Delaware

/s/ Domenic E. Pacitti

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