# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	<u> </u>	Re: Docket Nos. 485, 492
Debtors.	)	(Jointly Administered)
SAMSON RESOURCES CORPORATION, et al., 1	) )	Case No. 15-11934 (CSS)
In re:	)	Chapter 11
In re:	)	Chapter 11

# NOTICE OF HEARING ON DEBTORS' EMERGENCY MOTION TO AUTHORIZE THE DEBTORS TO ENTER INTO HOLD HARMLESS AND INDEMNITY AGREEMENT WITH JPMORGAN CHASE BANK

PLEASE TAKE NOTICE that on December 17, 2015, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed the Debtors' Emergency Motion to Authorize the Debtors to Enter Into Hold Harmless and Indemnity Agreement with JPMorgan Chase Bank [Docket No. 485] (the "Motion") and the Debtors' Motion to Shorten Notice Period for Debtors' Emergency Motion to Authorize the Debtors to Enter Into Hold Harmless and Indemnity Agreement with JPMorgan Chase Bank [Docket No. 486] (the "Motion to Shorten") with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that on December 18, 2015 the Bankruptcy Court granted the Motion to Shorten and entered the Order Shortening Notice Period For Debtors' Emergency Motion to Authorize the Debtors to Enter Into Hold Harmless and Indemnity Agreement with JPMorgan Chase Bank [Docket No. 492] (the "Order Shortening Notice").

PLEASE TAKE FURTHER NOTICE that pursuant to the Order Shortening Notice

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Geodyne Resources, Inc. (2703); Samson Contour Energy Co. (7267); Samson Contour Energy E&P, LLC (2502); Samson Holdings, Inc. (8587); Samson-International, Ltd. (4039); Samson Investment Company (1091); Samson Lone Star, LLC (9455); Samson Resources Company (8007); and Samson Resources Corporation (1227). The location of parent Debtor Samson Resources Corporation's corporate headquarters and the Debtors' service address is: Two West Second Street, Tulsa, Oklahoma 74103.

any objections to the Motion must be in writing and filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Third Floor, Wilmington, Delaware 19801, and served upon the following parties: (a) the Debtors, Two West Second Street, Tulsa, Oklahoma 74103, Attn: Andrew Kidd; (b) co-counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Joshua A. Sussberg, P.C. and Ryan J. Dattilo, Kirkland & Ellis LLP, 300 North LaSalle Street, Chicago, Illinois 60654, Attn: Brad Weiland, and Klehr Harrison Harvey Branzburg LLP, 919 N. Market Street, Suite 1000, Wilmington, Delaware 19801, Attn: Domenic E. Pacitti; (c) the Office of the United States Trustee for the District of Delaware, Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Tiiara Patton and David Buchbinder; (d) co-counsel to the official committee of unsecured creditors, White & Case LLP, 200 South Biscayne Boulevard Miami, Florida 33131-2352, Attn: Thomas E. Lauria, White & Case LLP, 1155 Avenue of the Americas, New York, New York 10036-2787, Attn: J. Christopher Shore, and Farnan LLP, 919 North Market Street, 12th Floor, Wilmington, Delaware 19801, Attn: Joseph J. Farnan, Jr.; (e) counsel to the administrative agent for the Debtors' first lien revolving credit facility, Mayer Brown LLP, 71 S. Wacker Drive, Chicago, Illinois 60606, Attn: Sean T. Scott; (f) counsel to the administrative agent for the Debtors' second lien term loan, Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz and Ana Alfonso; (g) counsel to the Debtors' prepetition majority shareholders, Milbank Tweed Hadley & McCloy LLP, 28 Liberty Street, New York, New York 10005, Attn: Dennis F. Dunne and Lauren C. Doyle; (h) holders of the existing preferred stock of the Debtors, P.O. Box 699 Tulsa, Oklahoma 74101, Attn: Stacy Schusterman; and (i) counsel to holders of the existing preferred stock of the Debtors, Jones Day LLP, 2727 North Harwood Street, Dallas, Texas 75201, Attn: R. Scott Cohen, so as to be received on or before 12:00 p.m. (Prevailing

**Eastern Time) on December 28, 2015**, or such other time as the Court may hereafter order and of which you may receive subsequent notice.

PLEASE TAKE FURTHER NOTICE that, if an objection is timely filed, served and received and such objection is not otherwise timely resolved, a hearing to consider such objection and the Motion will be held before the Honorable Christopher S. Sontchi, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom No. 6, Wilmington, Delaware 19801 on <u>December 29</u>, 2015 at 2:00 p.m. (Prevailing Eastern Time).

NOTWITHSTANDING ANY PRIOR NOTICE TO THE CONTRARY, IF NO OBJECTIONS TO THE MOTION ARE TIMELY FILED, SERVED AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: December 18, 2015 Wilmington, Delaware

#### /s/ Domenic E. Pacitti

Domenic E. Pacitti (DE Bar No. 3989) Michael W. Yurkewicz (DE Bar No. 4165)

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