IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

SAMSON RESOURCES CORPORATION,¹

Reorganized Debtor.

Chapter 11

Case No. 15-11934 (BLS)

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR <u>HEARING ON OCTOBER 31, 2018 AT 10:30 A.M. (ET)</u>

AS NO MATTERS ARE SCHEDULED TO GO FORWARD, THE HEARING HAS BEEN CANCELLED WITH PERMISSION FROM THE COURT

I. <u>CONTINUED MATTERS</u>:

1. Reorganized Debtor and Settlement Trust's Joint Sixteenth Omnibus Non-Substantive Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3100; filed July 20, 2018]

Objection/Response Deadline:

August 8, 2018 at 4:00 p.m. (ET); extended to August 9, 2018 at 4:00 p.m. (ET) for Chevron USA Inc.

Objections/Responses Received:

A. Informal comments from G4 LLC

Related Documents:

i. Notice of Submission of Claims Relating to Reorganized Debtor and Settlement Trust's Joint Sixteenth Omnibus Non-Substantive Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3110; filed July 25, 2018]

¹ The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor's federal tax identification number, is Samson Resources Corporation (1227). The location of the Reorganized Debtor's corporate headquarters and service address is: 15 East 5th Street, Suite 1000, Tulsa, Oklahoma 74103.

- Order Granting Reorganized Debtor and Settlement Trust's Joint Sixteenth Omnibus Non-Substantive Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3130; filed August 17, 2018]
- Status: On August 17, 2018, the Court entered an order with respect to all other remaining claims. The hearing regarding the claim filed by G4 LLC is continued to a date to be determined. Accordingly, a hearing on this matter is not necessary at this time.
- 2. Reorganized Debtor and Settlement Trust's Joint Seventeenth Omnibus Substantive Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3101; filed July 20, 2018]

Objection/Response Deadline: August 8, 2018 at 4:00 p.m. (ET)

Objections/Responses Received:

A. Informal comments from G4 LLC

Related Documents:

- Notice of Submission of Claims Relating to Reorganized Debtor and Settlement Trust's Joint Seventeenth Omnibus Substantive Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3111; filed July 25, 2018]
- Order Granting Reorganized Debtor and Settlement Trust's Joint Seventeenth Omnibus Substantive Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3129; filed August 17, 2018]
- Status: On August 17, 2018, the Court entered an order with respect to all other remaining claims. The hearing regarding the claim filed by G4 LLC is continued to a date to be determined. Accordingly, a hearing on this matter is not necessary at this time.

Dated: October 29, 2018 Wilmington, Delaware

/s/ Amanda R. Steele

John H. Knight (No. 3848) Amanda R. Steele (No. 5530) Christopher M. De Lillo (No. 6355) **RICHARDS, LAYTON & FINGER, P.A.** One Rodney Square, 920 North King Street Wilmington, Delaware 19801 Telephone: (302) 651-7700 Facsimile: (302) 651-7701 E-mail: knight@rlf.com steele@rlf.com delillo@rlf.com

-and-

Ana Alfonso (admitted *pro hac vice*) **WILLKIE FARR & GALLAGHER LLP** 787 Seventh Avenue New York, New York 10019-6099 Telephone: (212) 728-8000 Facsimile: (212) 728-8111 E-mail: aalfonso@willkie.com

Counsel for Samson Resources II, LLC, for itself and the Reorganized Debtor