IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

)
In re:) Chapter 11
)
SAMSON RESOURCES CORPORATION, ¹) Case No. 15-11934 (BLS)
)
Reorganized Debtor.)
)

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON SEPTEMBER 26, 2018 AT 1:30 P.M. (ET)

AS NO MATTERS ARE SCHEDULED TO GO FORWARD, THE HEARING HAS BEEN CANCELLED WITH PERMISSION FROM THE COURT

I. <u>CONTINUED MATTERS</u>:

1. Reorganized Debtor and Settlement Trust's Joint Sixteenth Omnibus Non-Substantive Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3100; filed July 20, 2018]

Objection/Response Deadline:

August 8, 2018 at 4:00 p.m. (ET); extended to August 9, 2018 at 4:00 p.m. (ET) for Chevron USA Inc.

Objections/Responses Received:

A. Informal comments from G4 LLC

Related Documents:

i. Notice of Submission of Claims Relating to Reorganized Debtor and Settlement Trust's Joint Sixteenth Omnibus Non-Substantive Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3110; filed July 25, 2018]

The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor's federal tax identification number, is Samson Resources Corporation (1227). The location of the Reorganized Debtor's corporate headquarters and service address is: 15 East 5th Street, Suite 1000, Tulsa, Oklahoma 74103.

- ii. Certificate of No Objection Regarding Reorganized Debtors and Settlement Trust's Joint Sixteenth Omnibus Non-Substantive Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3127; filed August 16, 2018]
- iii. Order Granting Reorganized Debtor and Settlement Trust's Joint Sixteenth Omnibus Non-Substantive Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3130; filed August 17, 2018]
- Status: On August 17, 2018, the Court entered an order with respect to all other remaining claims. The hearing regarding the claim filed by G4 LLC is continued to October 31, 2018 at 10:30 a.m. (ET). Accordingly, a hearing on this matter is no longer necessary.
- 2. Reorganized Debtor and Settlement Trust's Joint Seventeenth Omnibus Substantive Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3101; filed July 20, 2018]

Objection/Response Deadline: August 8, 2018 at 4:00 p.m. (ET)

Objections/Responses Received:

A. Informal comments from G4 LLC

Related Documents:

- i. Notice of Submission of Claims Relating to Reorganized Debtor and Settlement Trust's Joint Seventeenth Omnibus Substantive Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3111; filed July 25, 2018]
- ii. Certificate of No Objection Regarding Reorganized Debtors and Settlement Trust's Joint Seventeenth Omnibus Substantive Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3128; filed August 16, 2018]

iii. Order Granting Reorganized Debtor and Settlement Trust's Joint Seventeenth Omnibus Substantive Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3129; filed August 17, 2018]

Status: On August 17, 2018, the Court entered an order with respect to all other remaining claims. The hearing regarding the claim filed by G4 LLC is continued to October 31, 2018 at 10:30 a.m. (ET). Accordingly, a hearing on this matter is no longer necessary.

II. RESOLVED MATTERS:

3. Reorganized Debtor's Nineteenth Omnibus (Substantive) Objection to Certain No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3104; filed July 23, 2018]

Objection/Response Deadline: August 23, 2018 at 4:00 p.m. (ET); extended

to August 20, 2018 at 4:00 p.m. (ET) for S

Lavon Evans

Objections/Responses Received:

A. TriPower Resources, LLC's Response to Reorganized Debtor's Nineteenth Omnibus (Substantive) Objection to Certain No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3121; filed August 10, 2018]

Related Documents:

- i. Notice of Submission of Copies of Proofs of Claim Regarding Reorganized Debtor's Nineteenth Omnibus (Substantive) Objection to Certain No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3116; filed July 27, 2018]
- Declaration of John Gibbs in Support of TriPower Resources, LLC's Response to Reorganized Debtor's Nineteenth Omnibus (Substantive) Objection to Certain No Liability Claims [Docket No. 3122; filed August 10, 2018]

iii. Order Sustaining Reorganized Debtor's Nineteenth Omnibus (Substantive) Objection to Certain No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3134; filed August 20, 2018]

<u>Status</u>: On August 20, 2018, the Court entered an order with respect to all other remaining claims. The Debtors have resolved the response of TriPower and are working towards documenting such resolution. Accordingly, a hearing on this matter is no longer necessary.

4. Joint Motion of Settlement Trust and Reorganized Debtor Pursuant to 11 U.S.C. §§ 105(a) and 1142 and Bankruptcy Rule 9006 for Entry of Order Extending Time to File Objections to Claims [Docket No. 3137; filed August 21, 2018]

Objection/Response Deadline: September 4, 2018 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. Certificate of No Objection [Docket No. 3140; filed September 5, 2018]
- ii. Order Pursuant to 11 U.S.C. §§ 105(a) and 1142 and Bankruptcy Rule 9006 Extending Time to File Objections to Claims [Docket No. 3142; filed September 6, 2018]

<u>Status</u>: On September 6, 2018, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

Dated: September 24, 2018 Wilmington, Delaware

/s/ Amanda R. Steele

John H. Knight (No. 3848) Amanda R. Steele (No. 5530) Christopher M. De Lillo (No. 6355)

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Counsel for Samson Resources II, LLC, for itself and the Reorganized Debtor