### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: SAMSON RESOURCES CORPORATION, et al., <sup>1</sup>	) ) Chapter 11 ) ) Case No. 15-11934 (BLS)
Reorganized Debtor.	) (Jointly Administered)
PETER KRAVITZ, as Settlement Trustee of and on behalf of the SAMSON SETTLEMENT TRUST; Plaintiff,	) ) ) Adv. Pro. No. 17-51524 (BLS) )
V.	)
SAMSON ENERGY COMPANY, LLC; et al.,	)
Defendants.	)

## NOTICE OF AGENDA OF MATTERS SCHEDULED FOR <u>HEARING ON APRIL 25, 2018 AT 10:00 A.M. (ET)</u>

AS NO MATTERS ARE SCHEDULED TO GO FORWARD, THE HEARING HAS BEEN CANCELLED WITH PERMISSION FROM THE COURT

# I. <u>CONTINUED MATTERS</u>:

 Reorganized Debtors' Eleventh Omnibus (Non-Substantive) Objection to Certain (I) Amended and Superseded, and/or (II) Late Filed Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 2945; filed December 4, 2017]

Objection/Response Deadline:

December 22, 2017 at 4:00 p.m. (ET); extended to April 9, 2018 at 4:00 p.m. (ET) for Marathon Oil Company

<sup>&</sup>lt;sup>1</sup> The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor's federal tax identification number, is Samson Resources Corporation (1227). The location of the Reorganized Debtor's corporate headquarters and service address is: 15 East 5th Street, Suite 1000, Tulsa, Oklahoma 74103.

### Objections/Responses Received:

A. Limited Response to: (A) Reorganized Debtors' Eleventh Omnibus (Non-Substantive) Objection to Certain (I) Amended and Superseded, and/or (II) Late Filed Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1; (B) Reorganized Debtors' Twelfth Omnibus (Substantive) Objection to Certain (I) Overstated, (II) No Liability, and/or (III) Substantive Duplicate Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1; and (C) Reorganized Debtors' Second Notice of Claims Satisfied in Full or in Part filed by Marathan Oil Company [Docket No. 3052; filed April 6, 2018]

### Related Documents:

- i. Notice of Submission of Copies of Proofs of Claims Regarding Reorganized Debtors' Eleventh Omnibus (Non-Substantive) Objection to Certain (I) Amended and Superseded, and/or (II) Late Filed Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 2952; filed December 8, 2017]
- Order Sustaining Reorganized Debtors' Eleventh Omnibus (Non-Substantive) Objection to Certain (I) Amended and Superseded, and/or (II) Late Filed Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 2973; filed January 5, 2018]
- Status: The hearing regarding the claim filed by Marathan Oil Company is continued to May 30, 2018 at 10:00 a.m. (ET). On January 5, 2018, the Court entered an order with respect to all other remaining claims.
- 2. Reorganized Debtors' Twelfth Omnibus (Substantive) Objection to Certain (I) Overstated, (II) No Liability, and/or (III) Substantive Duplicate Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 2946; filed December 4, 2017]

Objection/Response Deadline:

December 22, 2017 at 4:00 p.m. (ET); extended to April 9, 2018 at 4:00 p.m. (ET) for Marathon Oil Company

### Objections/Responses Received:

A. Limited Response to: (A) Reorganized Debtors' Eleventh Omnibus (Non-Substantive) Objection to Certain (I) Amended and Superseded, and/or (II) Late Filed Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1; (B) Reorganized Debtors' Twelfth Omnibus (Substantive) Objection to Certain (I) Overstated, (II) No Liability, and/or (III) Substantive Duplicate Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1; and (C) Reorganized Debtors' Second Notice of Claims Satisfied in Full or in Part filed by Marathan Oil Company [Docket No. 3052; filed April 6, 2018]

### Related Documents:

- Notice of Submission of Copies of Proofs of Claims Regarding Reorganized Debtors' Twelfth Omnibus (Substantive) Objection to Certain (I) Overstated, (II) No Liability, and/or (III) Substantive Duplicate Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 2953; filed December 8, 2017]
- Order Sustaining Reorganized Debtors' Twelfth Omnibus (Substantive)
  Objection to Certain (I) Overstated, (II) No Liability, and/or (III)
  Substantive Duplicate Claims Pursuant to Section 502(b) of the
  Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local
  Bankruptcy Rule 3007-1 [Docket No. 2972; filed January 5, 2018]
- Order Approving Stipulation Withdrawing Claims Filed by Wyoming Department of Environmental Quality and Dismissing Reorganized Debtors' Objections and Notice of Satisfied Claims as They Relate to the Department's Withdrawn Claims [Docket No. 2990; filed January 16, 2018]
- iv. Order Approving Stipulation Resolving Claim Nos. 1599 and 1834 of BP America Production Company [Docket No. 3042; filed March 5, 2018]

- Status: The hearing regarding the claims filed by Marathan Oil Company is continued to May 30, 2018 at 10:00 a.m. (ET). On January 5, 2018, the Court entered an order with respect to various claims. On January 16, 2018, the Court entered a stipulation with respect to the claims filed by Wyoming Department of Environmental Quality. On March 5, 2018, the Court entered an order with respect to the claims of BP America Production Company.
- 3. Reorganized Debtors' Second Notice of Claim Satisfied in Full or in Part [Docket No. 2948; filed December 4, 2017]

Objection/Response Deadline:	December 18, 2017 at 4:00 p.m. (ET)	;
	extended to April 9, 2018 at 4:00 p.m. (ET)	)
	for Marathon Oil Company	

#### Objections/Responses Received:

A. Limited Response to: (A) Reorganized Debtors' Eleventh Omnibus (Non-Substantive) Objection to Certain (I) Amended and Superseded, and/or (II) Late Filed Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1; (B) Reorganized Debtors' Twelfth Omnibus (Substantive) Objection to Certain (I) Overstated, (II) No Liability, and/or (III) Substantive Duplicate Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1; and (C) Reorganized Debtors' Second Notice of Claims Satisfied in Full or in Part filed by Marathan Oil Company [Docket No. 3052; filed April 6, 2018]

#### Related Documents:

- i. Order Approving Stipulation Withdrawing Claims Filed by Wyoming Department of Environmental Quality and Dismissing Reorganized Debtors' Objections and Notice of Satisfied Claims as They Relate to the Department's Withdrawn Claims [Docket No. 2990; filed January 16, 2018]
- Status: The hearing regarding the claims filed by Marathan Oil Company is continued to May 30, 2018 at 10:00 a.m. (ET). On January 16, 2018, the Court entered a stipulation with respect to the claims filed by Wyoming Department of Environmental Quality.
- 4. Complaint (Redacted) [Docket No. 2876/Adv. Docket No. 1; September 15, 2017]

Objection/Response Deadline:

April 2, 2018 at 4:00 p.m. (ET)

Objections/Responses Received: None at this time.

# Related Documents:

- i. Complaint (Sealed) [Adv. Docket No. 3; filed September 15, 2017]
- ii. Complaint [Adv. Docket No. 8; filed November 7, 2017]
- iii. Summons and Notice of Pretrial Conference in an Adversary Proceeding [Adv. Docket No. 9; filed November 13, 2017]
- iv. Summons and Notice of Pretrial Conference in an Adversary Proceeding [Adv. Docket No. 30; filed February 1, 2018]
- v. Notice of Adjournment [Adv. Docket No. 34; filed April 12, 2018]
- vi. Notice of Adjournment [Docket No. 3056/Adv. Docket No. 36; filed April 18, 2018]

Status: The pretrial conference in this adversary proceeding is continued to May 31, 2018 at 10:00 a.m. (ET).

# II. <u>RESOLVED MATTERS</u>:

5. Reorganized Debtors and Settlement Trust's Joint Fourteenth Omnibus Substantive Objection to Claims Based on Royalty Interests Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 2997; filed January 23, 2018]

Objection/Response Deadline: February 13, 2018 at 4:00 p.m. (ET)

Objections/Responses Received:

A. Letter Response from Shirley Hancock [Docket No. 3015; filed February 12, 2018]

# Related Documents:

i. Notice of Submission of Claims Relating to the Reorganized Debtors and Settlement Trust's Joint Fourteenth Omnibus Substantive Objection to Claims Based on Royalty Interests Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3005; filed January 30, 2018]

- Order Granting Reorganized Debtors and Settlement Trust's Joint Fourteenth Omnibus Substantive Objection to Claims Based on Royalty Interests Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3027; filed February 20, 2018]
- iii. Certificate of No Objection Regarding Reorganized Debtors and Settlement Trust's Joint Fourteenth Omnibus Substantive Objection to Claims Based on Royalty Interests Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3060; filed April 20, 2018]
- iv. Order Granting Reorganized Debtors and Settlement Trust's Joint Fourteenth Omnibus Substantive Objection to Claims Based on Royalty Interests Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3063; filed April 20, 2018]
- Status: The Reorganized Debtors and Settlement Trust resolved the response of Shirley Hancock. On February 20, 2018, the Court entered an order with respect to all other remaining claims. On April 20, 2018, the Court entered an order with respect to the claim of Shirley Hancock. Accordingly, a hearing on this matter is no longer necessary.
- Reorganized Debtors and Settlement Trust's Joint Fifteenth Omnibus Non-Substantive Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 2998; filed January 23, 2018]

Objection/Response Deadline: February 13, 2018 at 4:00 p.m. (ET)

Objections/Responses Received:

A. Letter Response from Floyd Radford Warren [Docket No. 3024; filed February 20, 2018]

#### Related Documents:

 Notice of Submission of Claims Relating to the Reorganized Debtors and Settlement Trust's Joint Fifteenth Omnibus Non-Substantive Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3006; filed January 30, 2018]

- Order Granting Reorganized Debtors and Settlement Trust's Joint Fifteenth Omnibus Non-Substantive Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3026; filed February 20, 2018]
- iii. Certificate of No Objection Regarding Reorganized Debtors and Settlement Trust's Joint Fifteenth Omnibus Non-Substantive Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3061; filed April 20, 2018]
- Order Granting Reorganized Debtors and Settlement Trust's Joint Fifteenth Omnibus Non-Substantive Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3064; filed April 20, 2018]
- Status: The Reorganized Debtors and Settlement Trust resolved the response of Floyd Radford Warren. On February 20, 2018, the Court entered an order with respect to all other remaining claims. On April 20, 2018, the Court entered an order with respect to the claim of Floyd Radford Warren. Accordingly, a hearing on this matter is no longer necessary.
- Joint Motion of Settlement Trust and Reorganized Debtor Pursuant to 11 U.S.C. §§ 105(a) and 1142 and Bankruptcy Rule 9006 for Entry of Order Extending Time to File Objections to Claims [Docket No. 3035; filed February 23, 2018]

Objection/Response Deadline: March 12, 2018 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. Certification of No Objection [Docket No. 3044; filed March 14, 2018]
- ii. Order Pursuant to 11 U.S.C. §§ 105(a) and 1142 and Bankruptcy Rule 9006 Extending Time to File Objections to Claims [Docket No. 3046; filed March 15, 2018]
- Status: On March 15, 2018, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

Dated: April 23, 2018 Wilmington, Delaware

/s/ Christopher M. De Lillo John H. Knight (No. 3848) Amanda R. Steele (No. 5530) Joseph C. Barsalona II (No. 6102) Christopher M. De Lillo (No. 6355) **RICHARDS, LAYTON & FINGER, P.A.** One Rodney Square 920 North King Street Wilmington, Delaware 19801 Telephone: (302) 651-7700 Facsimile: (302) 651-7701 knight@rlf.com E-mail: steele@rlf.com barsalona@rlf.com delillo@rlf.com.

-and-

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Counsel for Samson Resources II, LLC, for itself and the Reorganized Debtors