IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

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SAMSON RESOURCES CORPORATION, et al.,¹

Reorganized Debtors.

Case No. 15-11934 (BLS)

(Jointly Administered)

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON FEBRUARY 22, 2018 AT 10:00 A.M. (ET)²

I. <u>MATTERS WITH CERTIFICATION OF NO OBJECTION</u>:

 Reorganized Debtors and Settlement Trust's Joint Fourteenth Omnibus Substantive Objection to Claims Based on Royalty Interests Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 2997; filed January 23, 2018]

Objection/Response Deadline:

February 13, 2018 at 4:00 p.m. (ET)

Objections/Responses Received:

A. Letter Response from Shirley Hancock [Docket No. 3015; filed February 12, 2018]

Status: The hearing regarding this response has been continued to March 22, 2018 at 10:00 a.m. (ET).

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, include: Geodyne Resources, Inc. (2703); Samson Contour Energy Co. (7267); Samson Contour Energy E&P, LLC (2502); Samson Holdings, Inc. (8587); Samson-International, Ltd. (4039); Samson Investment Company (1091); Samson Lone Star, LLC (9455); Samson Resources Company (8007); and Samson Resources Corporation (1227). The location of parent Reorganized Debtor Samson Resources Corporate headquarters and the Reorganized Debtors' service address is: 15 East 5th Street, Suite 1000, Tulsa, Oklahoma 74103.

² The hearing will be held before The Honorable Brendan L. Shannon at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 1, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the February 22, 2018 hearing must contact COURTCALL, LLC at 866-582-6878 prior to 12:00 p.m. (noon) (ET) on Wednesday, February 21, 2018 to register his/her telephonic appearance in accordance with the *Instructions for Telephonic Appearances Effective January 5*, 2005, Revised April 27, 2009.

B. Limited Response of XTO Energy Inc. to Claim Objection [Docket No. 3017; filed February 13, 2018]

Status: XTO does oppose the relief requested in the objection.

C. Informal comments from the Department of the Interior/Office of Natural

<u>Status</u>: This response has been resolved.

D. Informal comments from Heckmann Water Resources (CVR) Inc. Wholly Owned

Status: This response has been resolved.

Related Documents:

- i. Notice of Submission of Claims Relating to the Reorganized Debtors and Settlement Trust's Joint Fourteenth Omnibus Substantive Objection to Claims Based on Royalty Interests Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3005; filed January 30, 2018]
- Certificate of No Objection Regarding Reorganized Debtors and Settlement Trust's Joint Fourteenth Omnibus Substantive Objection to Claims Based on Royalty Interests Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3021; filed February 20, 2018]
- Status: The hearing regarding the response of Shirley Hancock is continued to March 22, 2018 at 10:00 a.m. (ET). On February 20, 2018, the Reorganized Debtors and Settlement Trust filed a certification of no objection with respect to all other claims. Accordingly, a hearing on this matter is only necessary to the extent the Court has any questions or concerns.
- 2. Reorganized Debtors and Settlement Trust's Joint Fifteenth Omnibus Non-Substantive Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 2998; filed January 23, 2018]

Objection/Response Deadline: February 13, 2018 at 4:00 p.m. (ET)

Objections/Responses Received:

A. Letter Response from Floyd Radford Warren [Docket No. 3024; filed February 20, 2018]

Status: The hearing regarding this response has been continued to March 22, 2018 at 10:00 a.m. (ET).

B. Informal comments from Southwestern Public Service Co.

Status: This response has been resolved.

Related Documents:

- Notice of Submission of Claims Relating to the Reorganized Debtors and Settlement Trust's Joint Fifteenth Omnibus Non-Substantive Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3006; filed January 30, 2018]
- Certificate of No Objection Regarding Reorganized Debtors and Settlement Trust's Joint Fifteenth Omnibus Non-Substantive Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 3022; filed February 20, 2018]
- Status: The hearing regarding the response of Floyd Radford Warren is continued to March 22, 2018 at 10:00 a.m. (ET). On February 20, 2018, the Reorganized Debtors and Settlement Trust filed a certification of no objection with respect to all other claims. Accordingly, a hearing on this matter is only necessary to the extent the Court has any questions or concerns.

II. <u>CONTESTED MATTER</u>:

3. Reorganized Debtors' Motion for Entry of an Order Closing Subsidiary Chapter 11 Cases [Docket No. 3009; filed February 2, 2018]

Objection/Response Deadline: February 15, 2018 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Notice of Objection of Final Decree from Calvin Williams [Docket No. 3014; filed February 12, 2018]
- B. Objection Regarding Motion for Entry of an Order Closing Subsidiary Chapter 11 Cases from Diane S. Jones [Docket No. 3016; filed February 13, 2018]
- C. Objection Regarding Motion for Entry of an Order Closing Subsidiary Chapter 11 Cases from Diane S. Jones [Docket No. 3023; filed February 20, 2018]
- D. Informal Supplement to Objection Regarding Motion for Entry of an Order Closing Subsidiary Chapter 11 Cases from Diane S. Jones [Received by the Reorganized Debtors on 2/19/18]
- E. Informal comments from the Settlement Trust

Related Documents:

- i. Reorganized Debtors' Reply in Support of the Reorganized Debtors' Motion for Entry of an Order Closing Subsidiary Chapter 11 Cases [Docket No. 3020; filed February 16, 2018]
- <u>Status</u>: The informal comments from the Settlement Trust have been resolved. The hearing on this matter will go forward.

Dated: February 20, 2017 Wilmington, Delaware

/s/ Christopher M. De Lillo

John H. Knight (No. 3848) Amanda R. Steele (No. 5530) Joseph C. Barsalona II (No. 6102) Christopher M. De Lillo (No. 6355) **RICHARDS, LAYTON & FINGER, P.A.** One Rodney Square 920 North King Street Wilmington, Delaware 19801 Telephone: (302) 651-7700 Facsimile: (302) 651-7701 E-mail: knight@rlf.com steele@rlf.com barsalona@rlf.com delillo@rlf.com.

-and-

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Counsel for Samson Resources II, LLC, for itself and the Reorganized Debtors