IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

)	
In re:)	Chapter 11
SAMSON RESOURCES CORPORATION, et al., 1)	Case No. 15-11934 (BLS)
Reorganized Debtors.)	(Jointly Administered)
)	Obj. Deadline: Dec. 18, 2017 at 4:00 p.m. (ET)
)	

REORGANIZED DEBTORS' SECOND NOTICE OF CLAIMS SATISFIED IN FULL OR IN PART

The above-captioned reorganized debtors (collectively, the "Reorganized Debtors"),² file this notice (the "Notice") identifying certain Claims filed in the Chapter 11 Cases, which have been satisfied postpetition, either in full or in part, by payments made by the Debtors or Reorganized Debtors pursuant to various orders entered by the Court or the Plan (collectively, the "Satisfied Claims"). Each of the Satisfied Claims is listed in **Exhibits A** or **B**. In further support of this Notice, the Reorganized Debtors respectfully state as follows:

I. BACKGROUND

1. On September 16, 2015 (the "<u>Petition Date</u>"), each of the debtors and debtors in possession (the "<u>Debtors</u>") filed a voluntary petition with the Court under the Bankruptcy Code. The Debtors operated their businesses and managed their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Office

The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Geodyne Resources, Inc. (2703); Samson Contour Energy Co. (7267); Samson Contour Energy E&P, LLC (2502); Samson Holdings, Inc. (8587); Samson-International, Ltd. (4039); Samson Investment Company (1091); Samson Lone Star, LLC (9455); Samson Resources Company (8007); and Samson Resources Corporation (1227). The location of parent Reorganized Debtor Samson Resources Corporation's corporate headquarters and the Reorganized Debtors' service address is: 15 East 5th Street, Suite 1000, Tulsa, Oklahoma 74103.

Prior to the occurrence of the Effective Date (as defined in the Global Settlement Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 2009] (as modified, the "Plan")), the Reorganized Debtors were debtors and debtors in possession (collectively, the "Debtors") in these

of the United States Trustee for the District of Delaware (the "<u>U.S. Trustee</u>") formed an official committee of unsecured creditors of Samson Resources Corporation on September 30, 2015 [Docket No. 129]. Further information regarding the Debtors' business operations and capital structure is set forth in the declaration of Philip Cook in support of the Debtors' first day motions [Docket No. 2].

- 2. On October 15, 2015, the Debtors filed their schedules of assets and liabilities (the "Schedules") and statements of financial affairs ("Statements" and together, with the Schedules, the "Schedules and Statements") [Docket Nos. 201–218]. On June 29, 2016, the Debtors filed certain amended Schedules and Statements [Docket Nos. 1108–1118].
- 3. On October 16, 2015, the Court entered an order (the "<u>Bar Date Order</u>") establishing November 20, 2015, at 5:00 p.m. (the "<u>Bar Date</u>") as the final date and time for non-government claimants holding or asserting a claim against the Debtors arising on or before the Petition Date to file proofs of claim in these chapter 11 cases and approving the form and manner of notice of the Claims Bar Date [Docket No. 224].³
- 4. Written notice of the Bar Date was mailed to, among others, all known creditors and other known holders of claims against the Debtors as of the date of entry of the Bar Date Order, including all entities listed in the Schedules as holding claims against the Debtors, and to all parties who had filed requests for notices under Bankruptcy Rule 2002 as of the date of the Bar Date Order. In addition to mailing such actual notice, the Debtors also published notice of the Bar Date in the national edition of *The New York Times* [Docket No. 467].

Chapter 11 Cases. Capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Plan.

The Bar Date Order also established March 14, 2016 at 5:00 p.m. as the final date and time for all governmental units (as defined in section 101(27) of the Bankruptcy Code) holding or asserting a claim against the Debtors, including claims for unpaid taxes, arising on or before the Petition Date to file proofs of claim in these chapter 11 cases (the "Governmental Bar Date"), which deadline was subsequently extended as to certain governmental units by agreement of the Debtors to April 14, 2016, at 5:00 p.m. [Docket No. 771].

5. On February 13, 2017, the Court entered an order confirming the Debtors' plan of reorganization (the "Plan") [Docket No. 2019]. Thereafter, on March 1, 2017, the Plan became effective [Docket No. 2020]. On this date, the Debtors became the Reorganized Debtors.

II. CLAIMS SATISFIED AFTER THE PETITION DATE

- 6. In connection with their review of the Books and Records, the Reorganized Debtors have identified certain Claims set forth in **Exhibit A** that have been satisfied after the Petition Date through payments or distributions by the Debtors or Reorganized Debtors pursuant to various orders entered by the Court and the Plan. In addition, the Reorganized Debtors have identified certain Claims set forth in **Exhibit B** that have been partially satisfied after the Petition Date through payments or distributions by the Debtors or Reorganized Debtors pursuant to various orders entered by the Court and the Plan. The remaining portion of the partially Satisfied Claims is set forth in the column entitled "Modified Amount."
- 7. Accordingly, the Reorganized Debtors intend to designate the Satisfied Claims on the Claims Register as having been satisfied, either in full or in part, as applicable, as described in **Exhibits A** and **B**.
- 8. The Reorganized Debtors will serve this Notice on all holders of Satisfied Claims to provide them with an opportunity to interpose an objection, if any, to the Reorganized Debtors' determination that such Claims have been satisfied, either in full or in part.

Responses to the Notice

9. By this Notice, the Reorganized Debtors request that any holder of a Satisfied Claim who disputes the Reorganized Debtors' determination that its Claim has been satisfied file a written response (the "Response") with the Office of the Clerk of the United

States Bankruptcy Court for the District of Delaware (the "<u>Clerk</u>"), 824 North Market Street, Wilmington, Delaware 19801. In addition, such claimant must serve its Response upon the following entities, so that the Response is <u>actually received</u> no later than **December 18, 2017 at 4:00 p.m.** (**Prevailing Eastern Time**) (the "Response Deadline"):

RICHARDS, LAYTON & FINGER, P.A. One Rodney Square 920 North King Street Wilmington, Delaware 19801 Attn: John H. Knight Facsimile: (302) 651-7701

- 10. Every Response to this Notice must contain at a minimum the following information:
 - a. a caption setting forth the name of this Court, the case name, the case number, and the title of this Notice;
 - b. the name of the claimant, the number of his/her/its Satisfied Claim, and a description of the basis for the amount of the Satisfied Claim;
 - c. the specific factual basis, supporting legal argument, and any supporting documentation, to the extent such documentation was not included with the Satisfied Claim previously filed with the Clerk or GCG, upon which the claimant will rely in opposing this Notice and the Reorganized Debtors' determinations set forth herein; and
 - d. the name, address, telephone number, fax number, and email address, as applicable, of the person(s) (which may be the claimant or the claimant's legal representative) with whom counsel for the Reorganized Debtors should communicate with respect to the Satisfied Claim or this Notice and who possesses authority to reconcile, settle, or otherwise resolve any issues relating to the Satisfied Claim on behalf of the claimant.
- 11. Upon the Reorganized Debtors' receipt of a Response, the Reorganized Debtors will then make a good faith effort to review the relevant Satisfied Claim in light of such Response, to determine whether there is a basis upon which to sustain the claimant's assertion that its Claim in fact is not a Satisfied Claim. In the event the parties are unable to reach a

resolution, the Reorganized Debtors will schedule a hearing on the Satisfied Claim. The Reorganized Debtors reserve the right to contest any new assertions of liability against the Reorganized Debtors made by the holders of Satisfied Claims with respect to their Claims.

12. If a claimant fails to file and serve a timely Response by the Response Deadline, the claimant is deemed to have consented to the Notice and the Reorganized Debtors' determinations with respect to its Satisfied Claim, as set forth herein.

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Dated: December 4, 2017 Wilmington, Delaware

/s/ Amanda R. Steele

John H. Knight (No. 3848) Amanda R. Steele (No. 5530) Joseph C. Barsalona II (No. 6102) Christopher M. De Lillo (No. 6355) RICHARDS, LAYTON & FINGER, P.A. One Rodney Square, 920 North King Street

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-and-

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Counsel for Samson Resources II, LLC, for itself and the Reorganized Debtors

Exhibit A

Fully Satisfied Claims

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Samson Resources Corporation, et al. Exhibit A - Notice of Full Satisfaction

Creditor Name	Claim Number	Filed Date	Filed Amount
APACHE CORPORATION	2055	11/20/2015	\$ 149,656.06
CITATION 2002 INVESTMENT LIMITED PARTNERSHIP	1672	11/19/2015	\$ 65,746.03
CONTINENTAL RESOURCES INC	1267	11/17/2015	\$ 3,286,445.10
COOKE COUNTY APPRAISAL DISTRICT	2804	2/22/2016	\$ 10.58
ENERVEST OPERATING LLC	1841	11/19/2015	\$ 930.01
ENERVEST OPERATING LLC	1842	11/19/2015	\$ 104,975.93
ENERVEST OPERATING LLC	750	11/13/2015	\$ 2,247.00
EVERVEST OPERATING LLC	749	11/13/2015	\$ 149,152.20
INDIANA OFFICE OF THE ATTORNEY GENERAL	2183	11/20/2015	\$ -
INDIGO MINERALS LLC	1475	11/18/2015	\$ 2,362.90
LOUISIANA DEPARTMENT OF REVENUE	2812	3/4/2016	\$ -
MELVIN, GRANT D	485	11/10/2015	\$ -
NEWFIELD EXPLORATION MID-CONTINENT INC	1576	11/19/2015	\$ 1,341.45
PORTEOUS, SYLVIA TODD	1614	11/19/2015	\$ -
SCHAMEL, ROBERT D	856	11/16/2015	\$ -
SMITH, BERNIE TODD	1615	11/19/2015	\$ -
SMITH, HEATHER N	320	11/9/2015	\$ -
SOUTHERN UTE INDIAN TRIBE	1628	11/19/2015	\$ 497,276.27
STATE OF CALIFORNIA	2963	3/28/2017	\$ 800.00
STATE OF CALIFORNIA	2964	3/28/2017	\$ 1,626.26
TNT CRANE & RIGGING INC	1255	11/17/2015	\$ 84,810.00
TNT CRANE & RIGGING INC	1257	11/17/2015	\$ 84,810.00
WYOMING DEPARTMENT OF ENVIRONMENTAL QUALITY	2830	3/14/2016	\$ -

Exhibit B

Partially Satisfied Claims

Samson Resources Corporation, et al.

Exhibit B – Notice of Partial Satisfaction

1	NAME BURLINGTON RESOURCES OIL & GAS COMPANY LP ATTN RENITA D KING 600 N DAIRY ASHFORD - ML 1080 HOUSTON, TX 77079 EVERVEST	711 748(b)	FILED DATE 11/13/2015	ASSERTED DEBTOR Samson Resources Company	ASSERTED CLASS Administrative Unsecured Subtotal	ASSERTED AMOUNT \$119,969.09 \$67,334.04 \$187,303.13	MODIFIED CLASS Administrative Unsecured Subtotal	MODIRIED AMOUNT \$0.00 \$53,303.13 \$53,303.13	REASON Invoices totaling \$134,000.00 were paid 11/2015, as such claim should be reduced to \$53,303.13.
2	OPERATING LLC C/O ENERVEST LTD ATTN ERIKA ANDERSON 1001 FANNIN STE 800 HOUSTON, TX 77002	7.20%	1410/2010	Resources Company	Secureu	φσ 3,132.2 7	Secureu	φυ∠,συσ.σ∗±	partially paid in the amount of \$8,575.99 on check number 2000246360 on 10/8/2015. Invoice number 168175 was partially paid in the amount of \$16,964.88 on check number 2000246360 on 10/8/2015. Invoice number 170414 was partially paid in the amount of \$15,688.68 on check number 2000246360 on 10/8/2015. Invoice number 179110 was partially paid in the amount of \$8,227.37 on check number 2000247747 on 11/19/2015. Invoice number 179114 was partially paid in the amount of \$13,396.62 on check number 2000247747 on 11/19/2015.

^{* -} Indicates claim contains unliquidated and/or undetermined amounts

⁽a) Claim also contained on Exhibit B to the Twelfth Omnibus Objection for No Liability Claims

⁽b) Claim also contained on Exhibit A to the Twelfth Omnibus Objection for Modified Amount Claims

Samson Resources Corporation, et al.

Exhibit B – Notice of Partial Satisfaction

	NAME	CLAIM #	FILED DATE	ASSERTED DEBTOR	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED CLASS	MODIRIED AMOUNT	REASON
3	MARATHON OIL COMPANY C/O KELLY HART & HALLMAN LLP ATTN CLAY TAYLOR 201 MAIN ST, STE 2500 FORT WORTH, TX 76102	2214 ^(a)	11/20/2015	Geodyne Resources, Inc.	Secured	\$5,764.60	Secured	\$5,599.35	JIB Deck 1020008413 was paid on 12/10/2015.
4	NEWFIELD EXPLORATION MID- CONTINENT INC PO BOX 204374 DALLAS, TX 75320- 4374	1577	11/19/2015	Samson Resources Company	Secured Unsecured Subtotal	\$46,097.98* \$8,400.00* \$54,497.98	Secured Unsecured Subtotal	\$0.00 \$8,400.00 \$8,400.00	Invoices related to the secured portion of claim were paid in full 2/2017 on check number 2503590099.
5	PANOLA COUNTY C/O PERDUE BRANDON FIELDER COLLINS & MOTT LLP ATTN TAB BEALL PO BOX 2007 TYLER, TX 75710-2007	2961(b)	03/27/2017	Samson Lone Star, LLC	Administrative	\$79,771.47*	Administrative	\$224.04	2016 taxes for parcel ID 25779 in the amount of \$178.03 were paid on check number 2000322553.

^{* -} Indicates claim contains unliquidated and/or undetermined amounts

⁽a) Claim also contained on Exhibit B to the Twelfth Omnibus Objection for No Liability Claims

⁽b) Claim also contained on Exhibit A to the Twelfth Omnibus Objection for Modified Amount Claims