IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:)) Chapter 11
SAMSON RESOURCES CORPORATION, et al., ¹) Case No. 15-11934 (BLS)
Reorganized Debtors.) (Jointly Administered)
SAMSON RESOURCES COMPANY, SAMSON CONTOUR ENERGY E & P, LLC, and, SAMSON LONE STAR, LLC, Plaintiffs,))) Adv. Pro. No. 17-51519 (BLS)
V.)
EXCO RESOURCES, INC. and EXCO OPERATING COMPANY, LP,)
Defendants.)
PETER KRAVITZ, as Settlement Trustee of and on behalf of the SAMSON SETTLEMENT TRUST;))) Adv. Pro. No. 17-51524 (BLS)
Plaintiff,)
v.)
SAMSON ENERGY COMPANY, LLC, et al.,)
Defendants.)

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR <u>HEARING ON OCTOBER 24, 2017 AT 11:00 A.M. (ET)</u>²

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, include: Geodyne Resources, Inc. (2703); Samson Contour Energy Co. (7267); Samson Contour Energy E&P, LLC (2502); Samson Holdings, Inc. (8587); Samson-International, Ltd. (4039); Samson Investment Company (1091); Samson Lone Star, LLC (9455); Samson Resources Company (8007); and Samson Resources Corporation (1227). The location of parent Reorganized Debtor Samson Resources Corporation's corporate headquarters and the Reorganized Debtors' service address is: 15 East 5th Street, Suite 1000, Tulsa, Oklahoma 74103.

I. <u>CONTINUED MATTER IN ADV. 17-51519</u>:

1. Reorganized Debtors' Complaint and Objection to Claim Number 2420 [Docket No. 2871/Adv. Docket No. 1; filed September 14, 2017]

Objection/Response Deadline: November 13, 2017 at 4:00 p.m. (ET)

<u>Objections/Responses Received</u>: None at this time.

Related Documents:

- i. Summons and Notice of Pretrial Conference in an Adversary Proceeding [Adv. Docket No. 2; filed September 14, 2017]
- ii. Summons and Notice of Pretrial Conference in an Adversary Proceeding [Adv. Docket No. 3; filed September 14, 2017]
- iii. Stipulation for Extension of Time to Respond [Adv. Docket No. 5; filed September 27, 2017]
- <u>Status</u>: The pre-trial conference in this adversary proceeding has been continued to a date to be determined.

II. <u>CONTESTED MATTER</u>:

2. Motion of the Settlement Trustee for Entry of Order Pursuant to 11 U.S.C. §§ 105(a) and 107(b) and Bankruptcy Rule 9018 Authorizing Filing of Adversary Complaint Under Temporary Seal [Docket No. 2877/Adv. Docket No. 4; filed September 15, 2017]

Objection/Response Deadline: October 2, 2017 at 4:00 p.m. (ET)

Objections/Responses Received:

A. Reorganized Debtors' Limited Response to Motion of the Settlement Trustee for Entry of Order Pursuant to 11 U.S.C. §§ 105(a) and 107(b) and Bankruptcy Rule 9018 Authorizing Filing of Adversary Complaint Under Temporary Seal [Docket No. 2898/Adv. Docket No. 5; filed October 2, 2017] (the "Reorganized Debtors' Limited Objection")

² The hearing will be held before The Honorable Brendan L. Shannon at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 1, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the October 24, 2017 hearing must contact COURTCALL, LLC at 866-582-6878 prior to 12:00 p.m. (noon) (ET) on Monday, October 23, 2017 to register his/her telephonic appearance in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009.*

Related Documents:

- i. Complaint (Redacted) [Docket No. 2876/Adv. Docket No. 1; filed September 15, 2017]
- ii. Complaint (Sealed) [Adv. Docket No. 3; filed September 15, 2017]
- Status: The Reorganized Debtors and the Settlement Trust are working to resolve the Reorganized Debtors' Limited Objection prior to the hearing. The hearing on this matter is going forward at this time.

III. STATUS CONFERENCE IN ADV. 17-51524:

3. Complaint (Redacted) [Docket No. 2876/Adv. Docket No. 1; filed September 15, 2017]

Objection/Response Deadline:	To be determined.
Objections/Responses Received:	None at this time.

Related Documents:

- i. Complaint (Sealed) [Adv. Docket No. 3; filed September 15, 2017]
- Status: The Settlement Trust has requested a status conference at the hearing to provide the Court with an update on this adversary proceeding. This status conference is going forward.

Dated: October 20, 2017 Wilmington, Delaware

/s/ Christopher M. De Lillo John H. Knight (No. 3848) Amanda R. Šteele (No. 5530) Joseph C. Barsalona II (No. 6102) Christopher M. De Lillo (No. 6355) **RICHARDS, LAYTON & FINGER, P.A.** One Rodney Square 920 North King Street Wilmington, Delaware 19801 Telephone: (302) 651-7700 Facsimile: (302) 651-7701 knight@rlf.com E-mail: steele@rlf.com barsalona@rlf.com delillo@rlf.com

-and-

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Counsel for Samson Resources II, LLC, for itself and the Reorganized Debtors